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AN ANALYSIS OF THE USE OF REFERENDUM PROCEDURES TO EXCEED MAINTENANCE LEVY LIMITATIONS 1971-1976

(STATE FINANCE POLICY STUDY #6)

Human Resources Planning Minnesota State Planning Agency

November, 1976



AN ANALYSIS OF THE USE OF REFERENDUM PROCEDURES TO EXCEED MAINTENANCE LEVY LIMITATIONS 1971-1976

Through November, 1976, 87 school districts attempted 100 referendums to get authority to exceed levy limitations. Fifty-seven of the 100 elections since 1971 were held in the past 12 month period. Those districts which passed the levy override tend to be in southern and western rural Minnesota, are significantly smaller than the average school district, asked for very little in total dollars, but, because of the small enrollments, a relatively large amount per pupil. They are small, fairly wealthy school districts which have gone to their public for permission to maintain programs even if it costs more than the limits imposed by the state.

Those school districts which have defeated such referendums are mostly larger and in the metropolitan region. The total amount asked in dollars was great but the per-pupil amount was considerably less than those which succeeded reflecting the larger enrollment in those districts.

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CONTENTS

Page

2

Introduction	1
Study Purposes and Data Sources	2
Findings	
Study Question A Study Question B Study Question C Study Question D Study Question E	9
Policy Implications	11
APPENDIX A	13
APPENDIX B	15 16
	Study Purposes and Data Sources Findings

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I. Introduction

The 1971 Legislature enacted a law (M.S. 275.125, Subdivision 2) later amended in 1973, 1974, 1975 and 1976 which imposed limitations upon the revenue raised by means of property tax levies and set forth procedures for holding referendums to raise a districts' levy. The most important levy limit on schools and the limit addressed by referendum procedures covers the levy for all general and special school purposes, or the school maintenance levy.

The limitation on the school district maintenance levy varies with the type of district. The three basic formulas to be used beginning with the 1976-77 school year are as follows:

- A school district with established expenditures equal to the statewide average has a simple levy limit of 29 mills on the equalized assessed value of the district;
- A school district with established below average expenditures has a levy limit proportionately reduced from 29 mills; and
- 3. A district with established above average expenditures in 1970-71 is allowed to levy more than 29 miles based on the amount their 1970-71 expenditure level exceeded the state average in that year.

The result of one of these formulas times the preceding year Equalization Aid Review Committee (EARC) value for the school district results in the basic levy limitation for maintenance purposes. This amount is also subject to reductions for agricultural differential mill rate school aid, attached machinery aid, and for some school districts, categorical aids. If a school districts' board does not feel that it has enough operating revenues, a referendum may be held to raise the districts' levy. If approved, a continuing annual levy is authorized. The authorized excess levy may be subsequently repealed by a referendum called for that purpose. The referendum provision allows referendums to be held at any time but no more than once per school year in each school district. Petitions to initiate the reverse referendum must be signed by an excess of 15 percent of the average number of voters in the two most recent district-wide school elections.

II. Study Purpose and Data Sources

The purpose of this finance policy study on school district use of referendum procedures was to determine what relationships exist between the use by school districts of current referendum procedures and enrollment trends, expenditure levels, revenue sources district wealth, and size and location of the school districts.

The primary source of data for this study was the <u>Referendum Maintenance</u> <u>Levy Limitation Report</u> completed by each Minnesota school district in the Fall of 1976 for the School Financial Management section of the Minnesota Department of Education. The referendum date, election status, 1975 EARC valuation, amount of levy, resident pupil units 1975-76 and regular maintenance levy amounts were assembled from individual district files. The data on percent of receipts from state sources, total expenditures per pupil unit and 1974 Personal Income were taken from the <u>Spring 1976 Update</u>-<u>Special Report</u>. The data on enrollment trends from 1969-70 to 1974-75

- 2 ---'

were taken from the state demographers study of enrollment trends in Minnesota school districts (<u>An Analysis of Public School Enrollments in</u> Minnesota 1970-74).

III. Findings

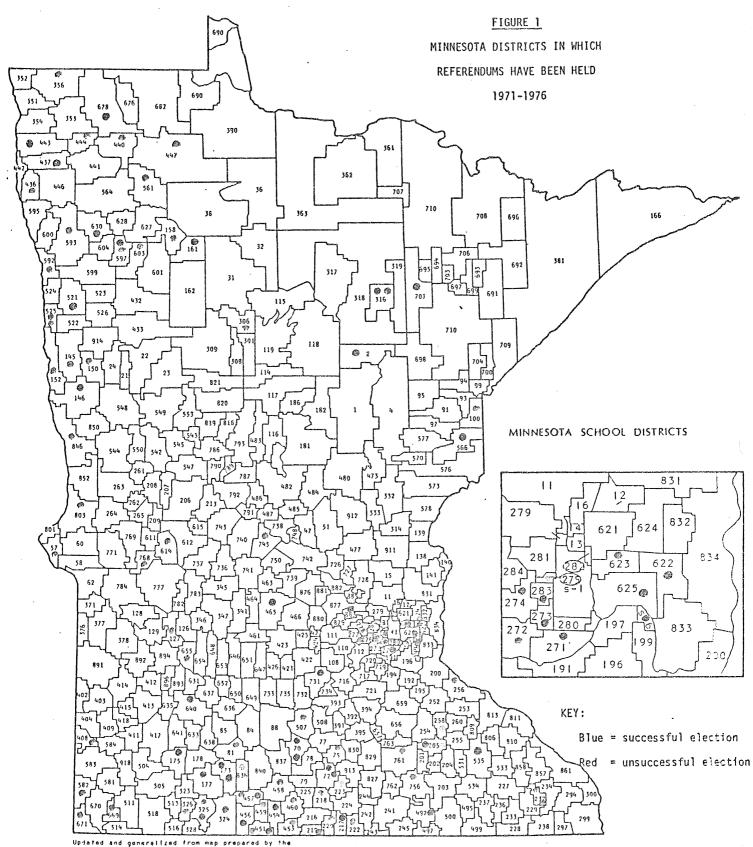
The study findings are presented in response to the major questions addressed by the study:

 A. WHICH MINNESOTA SCHOOL DISTRICTS HAVE UTILIZED REFERENDUM PROCEDURES? Between December 7, 1971 and November 30, 1976 a total of 100 referendums were held in Minnesota school districts. Sixty-one were successful and 39 failed. Table 1 shows the distribution of elections by region and outcome.

	DISTRIBUTION OF REFERENDUMS HELD BY REGION/DISTRICT 12/7/71 - 11/30/76													
Outcom	e 1	2	3	4	5	6E	RE 6W	EGION 7E	7W	8	9	10	11	Total
Pass	12	2	2	7	0	1	2	0	1	9	15	7	3	61
Fail	6	1	3	1	0	1	0	1]	4	10	3	8	39
Total	18	3	5	8	0	2	2	1	2	13	25	10	11	100

Table 1

School districts in Regions 1, 4, 8, 9 and 11 held 75 of the 100 elections. These regions contained the districts with 46 of 61 successful elections. Districts in Region 9 held 25 elections of which 15 were successful and Region 1 districts held 18 elections of which 12 were successful. Only 3 of the elections held in Region 11 have succeeded.



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Almost 60 percent of the elections held were conducted in the 12 month period from December 1, 1975 to November 30, 1976. Thirty-three of the 61 successful elections were held in 1976. Table 2 provides a subjective of the elections held by year and outcome.

Table 2 ELECTIONS HELD BY YEAR AND OUTCOME

Election Status/Year ¹	71-72	72-73	73-74	、74-75	75-76	Total	%
Fail	3	0	8	4	24	39	39.0
Pass	4	2	11	` 11	33	61	61.0
Total	7	2	19	15	57	100	a jaan dige Wassen, Laaren
¹ Dec. 1 - Nov. 30 each	year						

As of November 30, 1976 eleven Minnesota school districts had held more than one referendum. Two districts have passed referendums twice (Peterson, Hendrum); three districts (Coleraine, Lake Crystal and Mapleton) have failed referendums twice. Five districts have passed referendums on their second attempt (Ceylon, Lakefield, Mt. Lake, West Concord and Trimont) and one district failed on a second attempt after having passed a referendum earlier.

Table 3 provides additional data on those Minnesota school districts which have held more than one referendum.

		020111201			110112			
1.	Peterson	(9/24/74)	Pass	\$ 27,624	and	(9/23/75)	Pass	\$ 18,747
2.	Hendrum	(9/29/75)	Pass	\$ 21,000	and	(9/28/76)	Pass	\$ 98,865
3.	Ceylon	(6/8/76)	<u>Fail</u>	\$ 52,000	and	(9/20/76)	Pass	\$ 45,501
4.	Coleraine	(11/5/74)	<u>Fail</u>	\$226 , 619.	and	(5/18/76)	Fail	\$226,619
5.	Mapleton	(12/30/71)	<u>Fail</u>	\$ 90,000	and	(4/30/76)	<u>Fail</u>	\$ 90,000
6.	Lakefield	(10/22/74)	Fail	\$ 50,000	and	(4/20/76)	Pass	\$ 67,950
7.	Trimont	(4/11/76)	Fail	\$ 90,000	and	、 (9/28/76)	Pass	\$ 90,000
8.	Erskine	(5/15/72)	Pass	\$ 24,690	and	(10/22/76)	Fail	\$ 37,762
9.	Lake Crystal	(9/26/75)	Fail	\$ 45,036	and	(11/8/76)	Fail	\$ 74,000
10.	Mt. Lake	(5/18/76)	<u>Fail</u>	\$ 67,500	and	(11/11/76)	Pass	\$ 67,936
11.	West Concord	(4/6/76)	<u>Fail</u>	\$115,000	and	(11/9/76)	Pass	\$ 31,250

B. DO THE DISTRICTS WHICH HAVE HAD SUCCESSFUL ELECTIONS DIFFER FROM THOSE WHERE THE EXTRA LEVY HAS FAILED? HOW?

Appendixes A, B and C provide a complete listing of all elections by district, region and by selected descriptive data. Table 4 provides comparative data on selected district characteristics by election outcome. The following observations can be made:

- The median referendum amount in dollars for successful districts is less by 1/3 than in those districts where elections did not pass;
- The median district size in pupil units for districts holding successful elections was 480; for districts failing to approve an extra levy the median size was 1335;

Table 3

DISTRICTS HOLDING TWO OR MORE ELECTIONS

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MEDIANS AND RANGES FOR SELECTED DATA ELEMENTS BY REFERENDUM OUTCOME

Electic	n/Descriptive / Data	Referendum Amount \$	Resident Pupil Units 1975-76	EARC (75) Per p.u.	Extra Levy Per p.u.	Extra Levy % of Reg. Maint. Levy	Extra Levy in EARC Mills	Percent Receipts State Sources	Total Exp. Per p.u. 74-75	1974 Income	Extra Levy % of Total Expenditures	Enrollment Trend % 69-70/ 74-75
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Pass	Median	\$56,249	480	\$20,460	\$108.06	21%	6.2	57%	\$ 1,373	\$12,803	8.25%	-9%
N=61	Range	\$16,143 - \$472,746	164 - 9,036	\$5,713 - \$43,633	\$23.82 - \$596.48	2.2%-71.4%	1.5 -25.7	25 - 72%	\$1,010 - \$2,731	\$5,265 - \$40,557	1.5%-33.5%	+35 -27%
Fail	Median	\$99,246	1,335	\$20,353	\$ 74.67	12.4%	3.65	50.5%	\$ 1,383	\$15,732	5.35%	-10.5%
N=39	Range	\$37,762 - \$2,500,000	299 - 46,968	\$5,410 - \$34,383	\$31.15 - \$227.27	4.6%-35.6%	1.7 - 13.0	31%-75%	\$1,183 - \$2,538	\$6,353 - \$30,439	2.2%-15.2%	+37% to - 21%

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- 3. The 1975 EARC valuation for "pass" and "fail" districts was almost identical. The median EARC per pupil unit for all districts holding elections was considerably higher than the state-wide average;
- The median extra levy in successful districts raised
 30 percent more per pupil unit (\$108.06) than the median unsuccessful district (\$74.67);
- 5. The median extra levy in successful districts accounted for over 20 percent of the regular maintenance levy. In the districts where elections failed this impact was only 12.4 percent;
- The median extra levy in EARC mills was 6.2 mills in successful districts and only 3.65 mills in unsuccessful districts;
- The median total expenditure per pupil unit was almost identical in districts passing and failing referendums;
- The 1974 income average for districts passing referendums was almost \$3,000 less per year than in districts failing referendums;
- 9. The median extra levy in successful districts was 8.25 percent of the total expenditure and only 5.35 percent in the districts which failed to approve extra levies; and
- 10. The median "pass" and median "fail" districts both had enrollment declines between 1970-75 of over 9 percent.

Table 5 displays data on the relative impact of the referendums by outcome. The total dollar amount voted on exceeds 17 million dollars.

- 8 --

The elections which passed total almost five million dollars in additional property taxes or 27.1 percent of the total. Elections were held in districts having 261,584 resident pupil units. The referendums which passed were in districts having 64,942 pupil units or 24.8 percent of the total for all districts holding elections. The average amount of new revenue was almost \$9 per pupil unit more in those districts which passed referendums than in those which had unsuccessful elections.

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TOTAL	EXTR	A LEV	/Y Al	10UNTS	, DIS	FRICT
ENROLLM	IENTS	AND	PER	PUPIL	UNIT	AMOUNTS
	ΒY	REFEF	RENDI	JM OUTO	COME	

Referendum Outcome	%	Referendum Amount	%	Resident Pupil Units	0/ /0	Average Amount Per Pupil Unit
•						
Pass N = 61	61.0	\$ 4,787,665	27.1	64,942	24.8	\$73.72
Fail N = 39	39.0	\$12,864,329	72.9	196,642	75.2	\$65.42
Total N = 100	100.0	\$17,651,994	100.0	261,584	100.0	\$67.48

C. DO THE DISTRICTS WHICH HAVE HELD A REFERENDUM RECEIVE MORE OR LESS REVENUE FROM STATE SOURCES THAN THE AVERAGE FOR THE STATE?

The data in Appendixes A, B and C and in Table 4 indicate that the median of the districts which passed referendums received 57 percent of their revenues from state sources as compared with a median of 50.5 percent in districts where referendums failed. The average Minnesota school district received 54 percent of their total receipts from state sources in 1974-75.

D. DO THE SCHOOL DISTRICTS WHICH HAVE HELD REFERENDUMS DIFFER FROM OTHER DISTRICTS IN MINNESOTA IN CHARACTERISTICS SUCH AS SIZE, WEALTH, EXPEN-DITURE AND ENROLLMENT TRENDS?

Table 6 displays comparative data on all Minnesota school districts and those districts in which referendums have been held. It is clear that those districts holding referendums tend to be smaller than the state average and those districts passing a referendum issue are markedly smaller in enrollment than the median or average size Minnesota school district.

The median total expenditures per pupil unit for referendum districts is less than the average for all Minnesota districts by a small amount. The wealth indicators suggest that referendum districts have EARC property valuation per pupil unit well in excess of the average for all Minnesota districts. The 1974 Personal Income data indicates that districts in which referendums have failed have a median income level very close to the state average for all districts while the districts which passed referendum show lower income levels than all districts and the districts in which elections were not successful.

The referendum districts differ from all state districts in enrollment trends. The referendum districts, pass or fail, are declining in enrollment at a rate which is sharper than the state average.

Table 6

		Total	Wealt	th
Districts/ Characteristics	<u>Size</u> Pupil Units	<u>Expenditures</u> Per Pupil	EARC Per Pupil	1974 Income
Median - "Pass" Districts	480	\$ 1,373	\$ 20,460	\$ 12,80
Median - "Fail" Districts	1335	\$ 1,383	\$ 20,353	\$ 15,73
Mean - State of Minnesota All Districts	2380 (median 820)	\$ 1,442	\$ 15,200 (est.)	\$ 15,62

COMPARATIVE DATA ON REFERENDUM DISTRICTS AND AVERAGE MINNESOTA DISTRICTS

E. ARE THERE ADDITIONAL DISTRICTS IN THE STATE WHICH MATCH THE CHARAC-TERISTICS OF THE REFERENDUM-HOLDERS AND COULD BE PREDICTED FOR REFERENDUMS IN THE NEXT FISCAL YEAR?

Based on characteristics of size, expenditure level, wealth and enrollment trends there are probably an additional 150-190 school districts which could meet several or all of the characteristics descriptive of those districts which have held referendums since 1971. In addition, the significant number of elections held during 1976 would suggest that the financial condition in an increasing number of school districts are causing consideration of a referendum.

IV. Policy Implications

The descriptive material presented in the preceding sections suggest the following policy questions:

- A. Does the current school district maintenance levy limitation law and referendum provision create a dis-equalizing impact on Minnesota school finance?
- B. Will increased useage of the referendum procedure by smaller wealthier school districts create an uneven property tax burden in outstate Minnesota?
- C. In concert with the "grandfather levy" provisions does the referendum provision provide the impetus for an increasing advantage for districts which expend more than the state average per pupil? Will increased expenditure disparities result?

- D. Should the state interfere with the willingness of local elected officials and the will of the electorate to increase property taxes?
- E. Would a relaxation of levy limitations for school districts accompanied by a "power-equalized" excess levy provide for greater equity than the present law?
- F. Does the increased use of the referendum provision mean that the foundation aid and categorical aid programs are not adequate? That local districts are not managing their fiscal affairs in an appropriate manner? That the structure for funding educational services is not responsive to sharply declining enrollments?
- G. Does the fact that referendum districts are declining districts indicate that staff reductions are not being made proportionately?
- H. Is the condition on referendum usage creating a critical problem requiring immediate action? Will the issues become critical within the 1977-79 biennium?

APPENDIX A

DATA ON MINNESOTA DISTRICTS HOLDING SUCCESSFUL REFERENDUMS 12-7-71 to 11-2-76

District/Region		Referendum Amount \$	Resident Pupil Units 1975-76	EARC(75) / p.u.	Extra Levy Per p.u.	Extra Levy % of Maint. Levy (76-77)	Extra Levy in EARC Mills	Percent Receipts -State	Total Expenditure Per p.u. 1974-75	1974 Income	Extra Levy % of Total Expenditure	% Enroll- ment Trend 1969-70/ 1974-75	Referendum Date
Alvarado 436 Erskine 597 Crookston 593 McIntosh 603 Hendrum 525 Hendrum 525 Middle River 440	1 1 1 1 1	49,931 24,690 67,203 36,428 135,400 50,000	296 333 2,720 499 227 341	22,491 8,723 16,223 10,429 32,242 4,713	168.69 74.14 24.71 73.00 596.48 146.63	24.2 23.3 5.3 24.0 64.5	7.5 8.5 1.5 7.0 18.5 25.7	50 64 51 65 33	1,210 1,382 1,430 1,130 1,780	12,742 9,241 16,802 9,786 23,262	13.9 5.4 1.7 6.5 33.5	- 1 + 8 - 8 - 9 -19	12/ 7/71 5/15/72 5/16/73 10/ 8/74 9/29/75 9/28/76
Climax-Shelly 592	1 1 1 1	109,000 55,163 19,523 16,143 45,060	268 321 348 425 176	4,713 32,763 19,309 8,563 5,88 12,801	406.72 171.85 56.10 37.98 256.02	35.6 28.8 22.1 22.6 52.3	25.7 12.4 8.9 6.6 6.5 20.0	64 33 56 65 65 58	1,728 1,556 1,536 1,839 2,731 1,468	7,406 22,222 8,557 7,914 5,265 4,471	8.5 26.1 11.2 3.1 1.4 17.4	-12 - 9 -13 -27 +35 -10	9/30/75 11/17/75 11/18/75 6/23/76 6/23/76 8/ 2/76
LaPorte 306	2	79,325 17,500	375 341	21,153 8,592	211.53 51.32	27.3 16.2	10.0 6.0	39 65	1,459 1,519	7,177 6,261	14.5 3.4	+17 + 8	5/16/72 5/18/76
Hill City 2	3	54,229 50,000	429 520	23,487 6,571	126.41 96.15	16.4 57.1	5.4 14.6	57 72	1,432 1,178	8,389 6,919	8.8 8.2	+ 3	5/21/74 6/29/76
Starbuck 614 Hancock 768 Moorhead 152 Hawley 150 Wheaton 803	4 4 4 4 4 4 4	77,192 54,385 61,389 181,863 56,200 120,138 80,954	999 620 431 7,634 866 1,018 1,631	19,317 14,257 13,901 13,427 10,439 16,263 16,830	77.27 87.72 142.43 23.82 64.90 118.01 49.63	13.4 21.5 35.9 5.3 21.8 24.0 10.2	.4.0 6.2 10.2 1.8 6.2 7.3 2.9	53 61 57 60 63 47 57	1,350 1,257 1,071 1,288 1,169 1,910 1,308	12,865 13,349 13,237 16,002 12,519 15,577 16,452	5.7 7.0 13.3 1.8 5.6 6.2 3.8	+ 7 -17 - 7 - 5 - 3 -15 - 3	9/23/74 5/21/74 9/ 5/74 2/25/75 10/19/76 10/19/76 9/28/76
Sacred Heart 655	6E	18,057	423	23,172	42.69	5.9	1.8	38	1,773	15,416	2.4	- 7	5/20/75
	6W 6W		473 260	19,362 14,420	65.09 101.99	11.8 24.7	3.4 7.0	51 55	1,361 1,249	11,534 10,672	4.8 8.2	-16 - 3	10/19/76 5/20/75
Albany 745	7W	40,418	2,071	8,310	19.52	8.2	2.3	65	1,272	8,372	1.5	+ 5	7/31/75

- 13 -

District/Region		Referendum Amount \$	Resident Pupil Units 1975-76	EARC(75) / p.u.	Extra Levy Per p.u.	Extra Levy % of Maint. Levy (76-77)	Extra Levy in EARC Mills	Percent Receipts -State	lotal Expenditure Per p.u. 1974-75	1974 Income	Extra Levy % of Total Expenditure	% Enroll- ment Trend 1969-70/ 1974-75	Referendum Date
Jackson 324 Hills-Beaver Crk	8	89,500	1,610	23,011	55.59	8.4	2.4	72	1,699	15,997	3.3	- 9	10/26/76
671 Verdi 408 Jasper 582 Okabena 326 Lakefield 325 Magnolia 669	8 8 8 8 8 8	48,000 17,361 31,916 53,485 67,952 56,398	650 164 486 223 755 255	19,139 27,307 21,890 36,641 24,427 26,557	73.85 105.86 65.67 239.84 90.00 221.17	13.3 10.9 10.5 29.1 12.7 26.0	3.9 3.0 6.5 3.7 8.3	67 63 55 35 45 60	1,355 1,099 1,133 1,624 1,384 1,478	11,278 10,021 9,344 15,691 16,566 10,939	5.5 9.6 5.8 14.8 4.8 15.0	- 6 -23 -18 -15 -16 -22	5/16/72 9/11/74 10/ 7/75 2/17/76 4/20/76 8/11/76
Delevan 218 Kiester-Walters	9	75,000	294	36,110	255.10	23.1	7.1	41	1,597	17,532	16.0	-20	4/26/76
Comfrey 81 East Chain 453 Frost 220 Nicollet 507 Truman 458 Ceylon 451 Trimont 457 Welcome 459 St. Clair 75 Granada-Huntley	9999999999	62,000 48,215 41,174 25,000 133,018 74,800 45,501 90,000 45,961 83,947	531 445 351 239 507 694 299 396 457 694	19,767 30,244 29,409 35,992 32,795 33,264 32,758 34,383 24,801 17,846	116.76 108.35 117.30 188.28 262.36 107.78 152.18 227.27 100.57 120.96	20.5 12.6 11.4 26.0 11.1 15.3 22.2 14.0 22.2	5.9 3.6 4.0 5.2 8.0 3.2 4.6 6.6 4.1 6.8	60 42 52 43 47 36 47 39 46 58	1,010 1,309 1,995 1,648 1,480 1,299 1,344 1,341 1,365	12,416 13,799 10,481 16,639 18,409 18,983 19,788 17,794 13,827 8,985	11.6 8.3 5.9 11.4 17.7 8.3 11.3 15.2 7.5 8.9	-11 -14 - 2 -18 -13 -10 -18 -15 - 9 - 8	11/12/74 10/10/75 2/26/76 2/13/76 5/18/76 9/13/76 9/20/76 9/22/76 10/ 8/76
460 Elmore 219	9 9	72,878 60,000	547 353	28,125 23,387	133.23 169.97	15.2 22.2	4.7 7.3	50 45	1,308 1,358	12,583 14,026	10.2 12.5	-13 -20	10/13/76 9/ 8/76
Owatonna 761 Peterson 232 Peterson 232	10 10 10 10	114,106 359,866 46,374	4,0 90 5,820 264	43,633 15,736 15,209	27.90 61.83 175.66	2.2 13.5 31.3	6.4 3.9 11.5	30 60 50	1,236 1,194 1,579	11,621 16,081 12,001	2.3 5.2 11.1	0 + 1 - 5	5/21/74 9/24/74 9/24/74 9/23/75
Eden Prairie 272	10 11 11	98,715 472,746 300,000	1,416 3,058 9,036	17,429 25,655 15,919	69.71 154.59 33.20	14.0 20.3 5.5	4.0 6.0 2.1	61 30 51	1,188 1,362 1,335	11,645 16,075 23,682	5.9 11.4 2.5	- 8 +12 - 4	10/ 1/74 10/ 9/73 10/ 5/76
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DATA ON MINNESOTA DISTRICTS HOLDING SUCCESSFUL REFERENDUMS (Continued)

APPENDIX B

DATA ON MINNESOTA DISTRICTS HOLDING UNSUCCESSFUL REFERENDUMS

12-7-71 to 11-2-76														
District/Region		Referendum Amount \$	Resident Pupil Units 1975-76	EARC(75) Per p.u.	Extra Levy Per p.u.	Extra Levy % of Reg. Maintenance Levy	Extra Levy in EARC Mills	Percent Receipts State 1974-75	Total Expenditure Per p.u. 1974-75	1974 Income	Extra Levy % of Total Expenditure	% Enroll- ment Trend 1969-70/ 1974-75	Referendum Date	-
Argyle 437 Erskine 597	1 1	64,000 37,762	400 333	23,926 8,723	160.00 113.40	22.6 35.6	6.7 18.0	39 64	2,538 1,382	19,031 9,241	6.3 8.2	- 12 + 8	5/18/76 10/22/76	-
Hibbing 701 Coleraine 316 Coleraine 316	3 3 3	200,000 226,619 226,619	5,832 2,521 2,521	9,560 9,135	34.29 89.89	12.4 21.7	3.6 9.8	68 68	1,419 1,422	15,672 9,834	2.4 6.3	- 12 - 10	5/18/76 11/ 5/74 5/18/76	
Barnesville 146	4	66,000	1,290	17,800	51.16	10.1	2.9	59	1,236	11,936	4.1	0	11/25/75	
Litchfield 465	6E	100,000	2,557	13,777	39.11	9.8	2.8	60	1,309	13,448	3.0	- 11	7/ 8/76	
Rockford 883	7W	98,492	1,380	9,848	71.37	22.8	7.2	63	3,282	12,802	2.2	+ 37	12/ 9/71	
Wabasso 640 Lakefield 325 Westbrook 175 Mt. Lake 173	8 8 8 8	74,616 50,000 47,700 67,500	1,070 755 632 891	22,656 24,426 20,768 19,939	69.73 66.23 75.47 75.76	10.8 9.3 12.6 13.1	3.1 2.7 3.6 3.8	48 45 53 51	1,384 1,555	11,230 16,566 12,141 14,558	5.4 4.8 4.9 5.7	+ 18 - 16 + 3 - 7	12/ 8/71 10/22/74 2/ 3/76 5/18/76	- 15
Mapleton 72 Mapleton 72	9 9	90;000 90,000	731 731	25,495	123.12	16.9	4.8	57	1,919	15,601	6.4	- 10	12/30/71	1
Fairmont 454 Arlington 731 Ceylon 451 Sherburne 456 Lake Crystal 70 Trimont 457	9 9 9 9 9	112,200 40,000 52,000 85,280 45,036 90,000	2,792 1,186 299 818 841 396	19,863 16,127 32,757 29,313 21,935 34,383	40.19 33.73 173.91 104.17 53.55 227.27	6.5 7.3 17.5 12.3 8.4 22.1	2.0 2.1 5.3 3.6 2.4 6.6	49 62 47 33 48 39	1,344 1,331 1,330	19,169 12,245 19,788 13,977 17,328 17,794	2.9 2.9]2.9 7.8 4.0]5.2	- 7 - 8 - 18 - 14 - 15 - 15	4/30/76 10/14/75 6/ 8/76 9/28/76 9/26/75 4/11/76	
Austin 492 West Concord 205	10 10	481,000 115,000	7,469 631	12,256 18,077	64.40 182.25	14.1 34.8	5.3 10.1	55 59		11,567 10,644	5.3 14.4	- 11 - 15	2/18/75 4/11/76	
Roseville 623	11 11 11	1,064,120 433,745 826,622	11,875 13,925 9,262	27,092 18,711 24,173	89.61 31.15 89.25	9.6 4.6 9.2	3.3 1.7 3.7	31 45 35	1,404	28,515 15,607 23,909	6.5 2.2 5.9	- 6 - 6 - 18	3/19/74 3/26/74 6/ 4/74	
Hopkins 274 Bloomington 271 No. St. Paul 622 So. St. Paul 6	11 11	800,000 1,683,825 784,000 460,000 2,500,000 26,167,334	10,830 25,014 13,431 5,886 46,968 173,267	22,720 17,431 16,373 13,033 22,968	73.87 67.32 58.37 78.15 53.23	8.0 10.5 10.1 14.8 7.4	3.3 3.9 3.6 6.0 2.3	37 44 50 55 41	1,327 1,336 1,402	19,263 15,792 11,575 17,226 30,439	5.0 5.1 4.4 5.6 2.7	- 10 - 11 0 - 9 - 12	10/ 8/74 9/10/74 10/ 8/74 11/ 2/76 11/ 2/76	

APPENDIX C

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DATA ON MINNESOTA SCHOOL DISTRICTS HOLDING REFERENDUMS 11-3-76 to 11-30-76

District/Region		Referendum Amount \$	Resident Pupil Units 1975-76	EARC-75 Per p.u. \$	Extra Levy Per p.u. \$	Extra Levy % of 76-77 Maintenance Levy	Extra Levy in EARC Mills	Percent Receipts - State	Total Expenditures Per p.u. 1974-75 \$	1974 Income \$	Extra Levy % of Total Expenditure	Enrollment Trend 1969-70 to 1974-75	Referendum Date
A. <u>Successful Elections</u> Mt. Lake 223 Windom 177 Butterfield-Odin 836 Minnesota Lake 223	8 8 9 9	67,936 100,000 65,000 52,800	892 2,064 421 479	19,916 15,477 28,816 23,599	76.16 48.45 154.39 110.23	13.2 10.8 17.4 14.8	3.8 3.1 5.4 4.7	51 57 41 50	1,329 1,289 1,280	14,558 13,758 16,567 15,078	5.7 3.8 12.1 7.5	- 7 - 5 -14 -14	11/11/76 11/29/76 11/29/76 11/22/76
Wanimingo 258 West Concord 205	10 10 11	· 29,322	561 632 1,723	25,399 19,668 18,048 25,841	52.27 49.45 145.10	8.3 9.5 14.2	4.7 2.7 2.7 5.6	56 59 25	1,477 1,236 1,267 1,723	11,621 10,664 40,557	4.2 3.9 8.4	- 14 - 9 -15 -10	11/10/76 11/ 9/76, 11/16/76
B. <u>Unsuccessful Elections</u> Ada 521	1	134,000	787	23,439	170.27	24.5	7.3	51	1,184	16,434	14.4	-21	11/16/76
Greenbush 678 Stephen 443 Red Lake Falls 630 Clearbrook 161	1 1 1 2	60,000 48,116 60,000 100,000	745 599 866 721	7,950 23,168 8,617 15,028	80.54 80.33 69.28 138.70	34.3 11.4 27.0 31.5	10.1 3.5 8.0 9.2	71 46 65 45	1,385 1,305 1,326 1,464	7,249 15,744 10,384 6,918	5.8 6.2 5.2 9.5	+ 2 - 6 - 1 + 4	11/12/76 11/ 8/76 10/26/76 11/.9/76
Askov 566 Bricelyn 217 Lake Crystal 70	7E 9 9	27,649 48,500 74,000	566 354 841	5,410 23,090 21,935	48.85 137.01 87.99	26.2 20.2 13.8	9.0 5.9 4.0	75 49 57	1,885 1,280 1,330	6,353 17,816 17,328	2.6 10.7 6.6	+ 3 - 2 -15	11/23/76 11/23/76 11/ 8/76
Rochester 535	10	1,300,000	17,896	19,295	72.64	10.1	3.8	47	1,374	19,601	5.3	- 3	11/23/76