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# WOODLANDS OF MINNESOTA LANDOWNER

**HANDBOOK** 





#### About the Woodlands of Minnesota Series

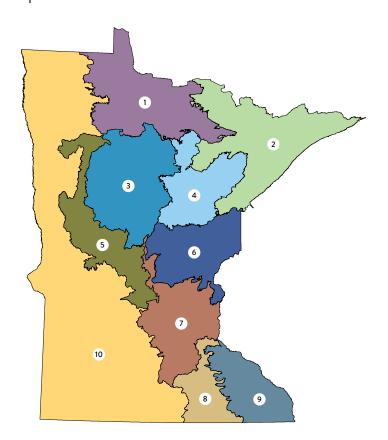
Woodlands of Minnesota is a series of handbooks for woodland owners in different areas of the state.

This handbook is for people who own woods in the Oak Savanna, labeled as 8 on the map.

If you own woods in other parts of the state, see mndnr.gov/woodlands for handbooks designed for your area.

#### Areas Covered by Handbook Series

- 1. Agassiz Lowlands and Littlefork-Vermilion Uplands
- 2. Northern Superior Uplands
- 3. Chippewa Plains and Pine Moraines-Outwash Plains
- 4. St. Louis Moraines and Tamarack Lowlands
- 5. Hardwood Hills
- 6. Mille Lacs Uplands and Glacial Lake Superior Plains
- 7. Anoka Sand Plain, Big Woods, and St. Paul-Baldwin Plains and Moraines
- 8. Oak Savanna
- 9. Rochester Plateau and Blufflands
- 10. Tallgrass Aspen Parklands and Prairie Parkland





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#### Introduction

Nearly 191,000 private woodland owners in Minnesota collectively own more than 6 million acres (about one-third) of the state's total forest land. These are individuals, families, cooperatives, or small businesses who own woods for a wide range of reasons such as recreation, hunting, investment, or timber. You are a part of this landowner community.

Private woodlands provide important benefits such as clean air and water, scenic beauty, hunting, angling, birdwatching, and the raw materials to make paper and other wood products. Minnesota's landowners help enhance these benefits for themselves and others through active involvement in caring for the health of their woods. As a landowner in south-central Minnesota, many resources are available to help you take care of your woods. Whether you are looking for new ideas or just looking for a place to start, this handbook can help you accomplish your goals.

#### How to Use This Handbook

This handbook is both a reference and a workbook. It contains information on the past and present condition of land in this region, insight into some of the biggest challenges woodland owners face here, and tips for making and accomplishing goals for your woods. This handbook includes:

Landowner Spotlights—Meet a few of your southeast Minnesota neighbors! Their stories, experiences, and words of wisdom may inspire ideas for your own woods.

**Woods Workbook**—The workbook on pages 88-93 guides you through setting goals for your woods and how to get them done. A digital version can be found on **mndnr.gov/woodlands** 

**Vocabulary**—The bold italic words are defined at the end of each section ("part").

Handbook Website—The handbook website contains additional resources, including contact information for your local natural resource professionals and ideas for woodland projects. mndnr.gov/woodlands

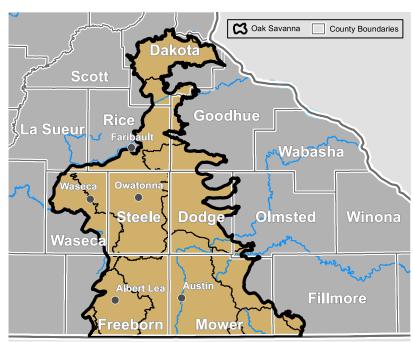
#### Land Covered in this Handbook

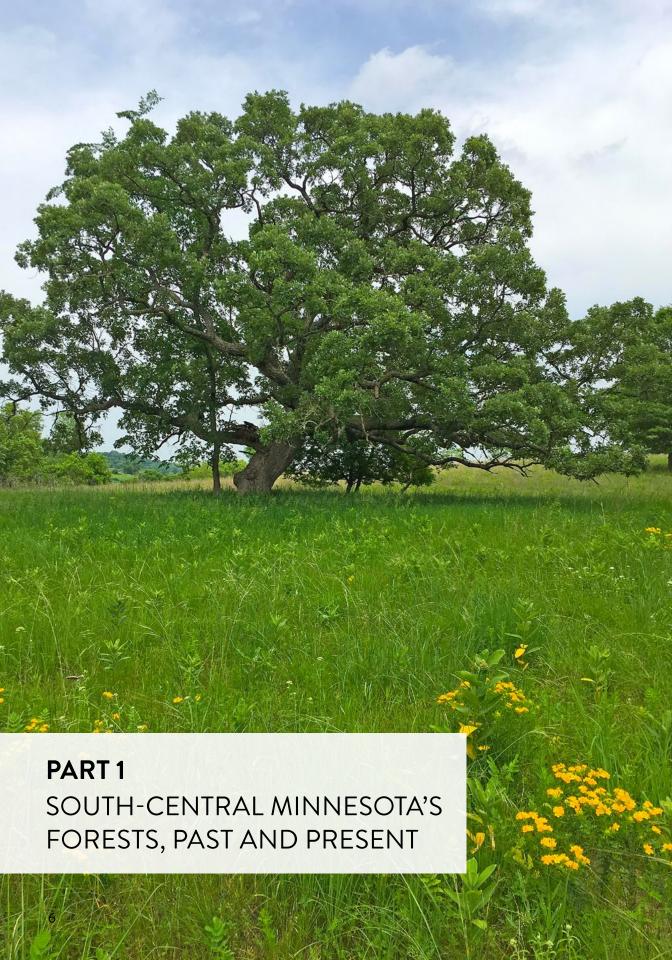
This handbook is specifically designed for those who own forest land in the area of south-central Minnesota known by ecologists as the Oak Savanna. This ecologically rich place is home to bur oak savanna—one of Minnesota's rarest wildlife habitats—along with tallgrass prairie and maple-basswood forest.

The Oak Savanna subsection spans 1,819,571 acres in all or parts of Dakota, Dodge, Fillmore, Freeborn, Goodhue, Le Sueur, Mower, Olmsted, Rice, Steele, and Waseca counties.

- Dakota: 47%, or 174,592 of 374,981 total acres, is located in this subsection and makes up 10% of the subsection
- **Dodge:** 82%, or 230,820 of 281,164 total acres, is located in this subsection and makes up 13% of the subsection
- Fillmore: 6%, or 34,722 of 551,460 total acres, is located in this subsection and makes up 2% of the subsection
- Freeborn: 70%, or 322,334 of 461,960 total acres, is located in this subsection and makes up 18% of the subsection
- Goodhue: 15%, or 73,568 of 499,093 total acres, is located in this subsection and makes up 4% of the subsection
- Le Sueur: 2%, or 5,384 of 303,022 total acres, is located in this subsection and makes up 0% of the subsection
- Mower: 88%, or 400,677 of 455,010 total acres, is located in this subsection and makes up 22% of the subsection
- Olmstead: 4%, or 14,968 of 418,743 total acres, is located in this subsection and makes up 1% of the subsection
- Rice: 43%, or 141,252 of 329,914 total acres, is located in this subsection and makes up 8% of the subsection
- Steele: 100% of 276,476 acres are located in this subsection and makes up 15% of the subsection
- Waseca: 52%, or 144,818 of 276,947 total acres, is located in this subsection and makes up 8% of the subsection

#### **OAK SAVANNA**





## Chapter 1: The Forest Landscape Around You

If you peered out of an airplane window as it passed over your woods in the summer, you might be hard-pressed to pick out your own trees from the patchy sea of green below. Your property is one piece of a much larger landscape. A *landscape* consists of all land uses (forest, wetland, agriculture, urban) and ownerships (public, private, tribal) within a defined area that can cover millions of acres. Taking a good look at the forests in your surrounding landscape can teach you a lot about what you might expect to find in your own woods.

#### Describing Your Landscape

If someone asked you where your property is located, how would you answer? Often people use political boundaries to define their area such as "Dodge County" or "south of Owatonna." Sometimes they use nearby natural features as reference points such as "in the Zumbro River valley." Based on the soils, climate, water, and plants in this region, ecologists call this area the *Oak Savanna* subsection. But before we get into current classifications, let's take a trip back in time.



From the air, you can see that your woods are part of a larger landscape.

Photo credit: Tom Reiter for Friends of the Mississippi River

#### Historic Land Cover and Current Land Use

The area covered in this handbook encompasses approximately 1.8 million acres, which consists largely of gently rolling hills. Oak savanna existed where the prairies from the west met the forests. Bur oak savanna was the primary vegetative community, but areas of tallgrass prairie and maple-basswood forests were also common. Tallgrass prairie was concentrated on level to gently rolling portions of the landscape, mostly in the center of the subsection. Bur oak savanna developed on rolling *moraine* ridges on the western edge and in areas cut by rivers at the eastern edge. Maple-basswood forest was restricted to portions of the landscape with the greatest fire protection—either on steep ravines or where stream orientation reduce fire frequency or severity.

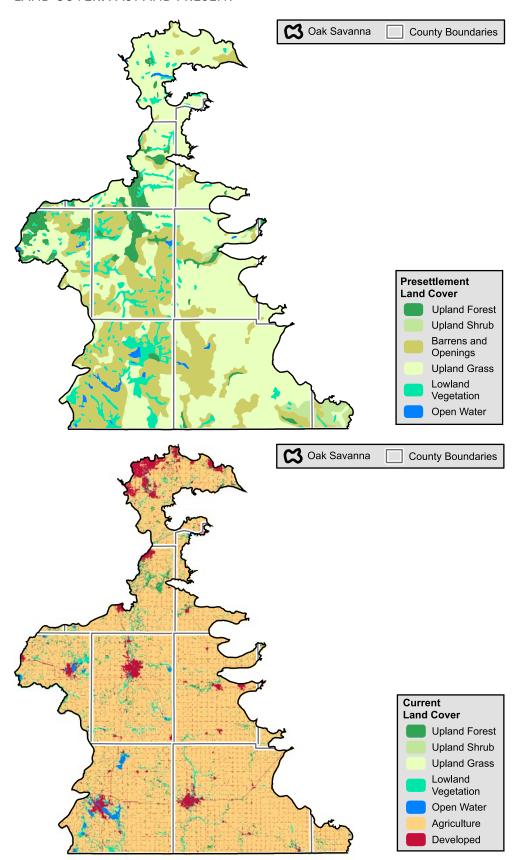
Historically, fire was the most important disturbance to the landscape and maintained oak openings rather than forests. Over thousands of years, the landscape changed from prairie to forest. Trees and shrubs moved into the grassland. Periodically, fires swept through, killing back woody plants and allowing fire-adapted grasses and wildflowers to grow. Over time, trees and shrubs moved back until another wildfire swept through.

Several medium-size rivers flow through this subsection, including the Zumbro, Straight, and Cedar. Wetlands were once plentiful throughout, and along with shallow lakes, provided critical habitat for a variety of wildlife. Few lakes are present and can be found in the moraines that form the western edge of the subsection.

Annual precipitation ranges from 28 inches in the north to 31 inches in the south, with 13 inches during the growing season. The average growing season length ranges from 146 to 156 days.

Today, most of this area is farmed. Increased intensity of agricultural production has led to further wetland deterioration and loss, water-quality concerns, and sediment loading in streams. Residential and other encroaching land development from the Twin Cities is accelerating in the northern part of this area.

#### LAND COVER: PAST AND PRESENT

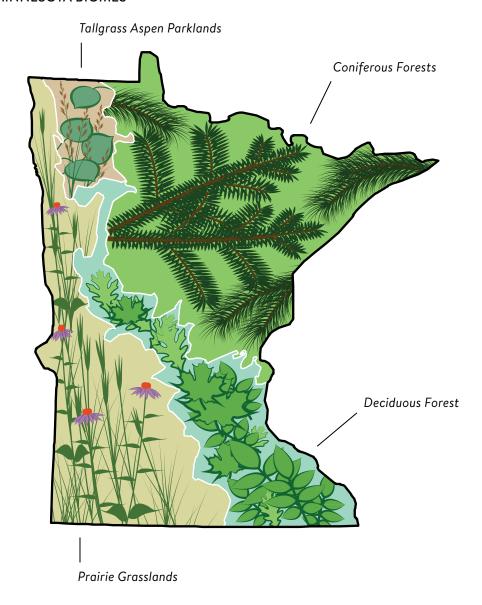


#### How We Classify Forests Today

Minnesota is located at a great North American transition zone. Here grassland, deciduous (hardwood) forest, and coniferous forest converge and intermingle. As such, tree-covered landscapes can vary greatly. For example, sparsely wooded oak savannas are common in south-central Minnesota. Mixed grass and aspen parklands dominate the northwest. Bluffs blanketed by deciduous trees cover southeast Minnesota. Dense forests filled with pine, spruce, fir, aspen, and birch characterize the northeast. Finally, mixes of these landscapes can be found throughout the central parts of the state.

While there are several systems in use today that define Minnesota's landscapes, this handbook refers to the *Ecological Classification System*.

#### MINNESOTA BIOMES



#### **Ecological Classification System**

Ecologist created the Ecological Classification System (ECS) to help people who manage the state's natural resources (trees, wildlife, waters, etc.) identify patterns in the landscape to better understand the land's potential. The system divides the landscape into progressively smaller areas based on similarities and differences according to climate, geology, natural features, and the types of vegetation present.

The levels of the ECS hierarchy are nested within each other, similar to townships within counties and counties within states. The highest of the four ECS levels used in Minnesota is *province* (level 1), followed by *section* (level 2), *subsection* (level 3), and *land-type association* (level 4). Note that these ecological boundaries extend across state lines. For instance, the *Eastern Broadleaf Forest Province* encompasses central and southeastern Minnesota and parts of lowa, Wisconsin, Michigan, Ohio, New York, Illinois, Indiana, Kentucky, Tennessee, Missouri, and Arkansas.

This handbook focuses on one ecological subsection: Oak Savanna.

A map listing all 26 subsections within Minnesota can be found on page 87.

#### **ECOLOGICAL CLASSIFICATION SYSTEM HIERARCHY**

Level 1: Minnesota Provinces



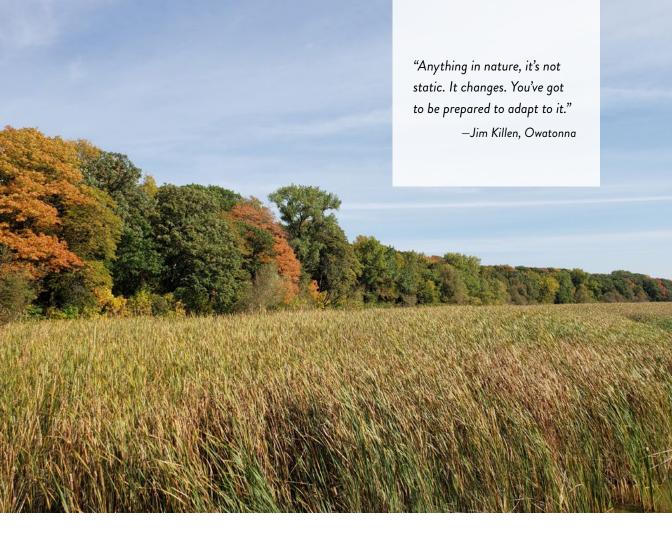
Level 3: Oak Savanna Subsection

Level 2: Sections in the Eastern Broadleaf Forest Province





Level 4: Land-Type Associations in the Oak Savanna Subsection



#### **Native Plant Communities**

At an even smaller level, ecologists classify land into *native plant communities* based on native vegetation, landforms, and other local conditions such as amount of rainfall and soil richness. This system is used to describe patterns on the landscape more precisely.

The native plant community system describes an area's specific land types or *ecosystems*. A single community might cover a large area, or exist in scattered pockets. Sometimes very different native plant communities exist near each other. For example, trees and plants growing along a river may vary widely from those growing several hundred feet uphill. Native plant communities are also a useful tool for telling the story of your land's history. Forests are constantly changing under the influence of time between disturbances and other factors. The trees and other plants that emerge 20 years after a fire or windstorm will differ from those growing in the same area hundreds of years later. While this ecological subsection contain many similar communities, there is variation as you move from north to south or east to west within the region.

The names of forested native plant communities reflect their general location within the state (northern, central, or southern), the moisture or nutrient content of their soils (wet, dry, rich, poor), and the dominant trees that make up the *canopy*. Examples of forested communities that you might find in south-central Minnesota include Southern Terrace Forest, Southern Dry-Mesic Oak Forest (*mesic* means between wet and dry), or Southern Wet Ash Swamp. The DNR considers 6 out of 18 forested communities found in the Oak Savanna subsection to be "imperiled," meaning they are rare or threatened within Minnesota. It is especially important to protect these imperiled communities from conversion to other land uses. Several local types of forested native plant communities are highlighted in Chapter 5.



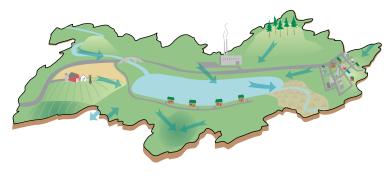
Photo credit: ColdSnap Photography

#### **Know Your Plants**

Knowing the native plant communities on your property can help you better understand your land's potential. For example, the presence of certain plants growing on the ground can reveal clues about the soil and climate. This can help you plan which tree species are best suited for your woods, predict where you might find nontimber forest products (such as morels, ginseng, and maples to tap), and which wildlife species might be present. To learn more, visit mndnr.gov/woodlands

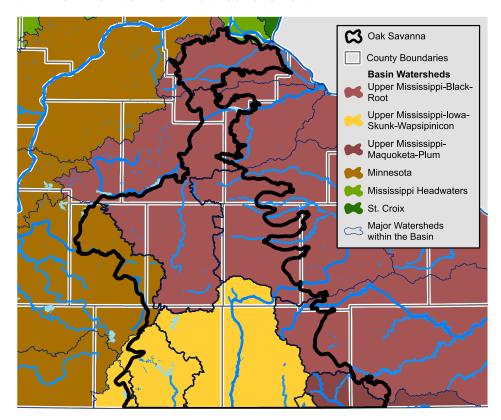
# Discover Your Watershed!

A watershed is the total area of land surrounding a body of water (such as a lake, river, or stream) that drains water into that



body. Watersheds can be small or large. Small watersheds surrounding creeks and streams join to create larger watersheds surrounding major rivers. The Upper Mississippi-Black-Root and Upper Mississippi-lowa-Skunk-Wapsipinicon are the major watersheds in this region. Actions in your woods can affect the quality of water that will flow into the Gulf of Mexico by way of the Mississippi River. To learn more, visit mndnr.gov/woodlands

#### WATERSHEDS IN OAK SAVANNA SUBSECTION





The loss of oak savannas has led to the decline in red-headed woodpeckers.

Photo credit: U.S. Fish and Wildlife Service

#### Challenges in the South-Central Minnesota

Many changes in the last few hundred years have brought challenges to forests in south-central Minnesota. Here are examples of the biggest challenges we all must consider when making decisions about caring for and using the woodlands in this region.

#### Habitat Loss

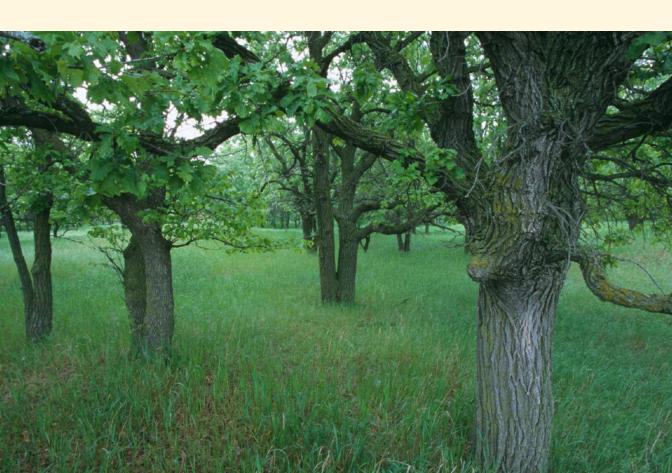
South-central Minnesota is home to a multitude of wildlife species, including some that are rare, declining, or threatened. The DNR refers to these as *species in greatest conservation need*. About 350 species are given this classification in Minnesota. Examples from the Oak Savanna include Swainson's hawks, red-headed woodpeckers, bobolinks, sandhill cranes, wood and Blanding's turtles, Ozark minnows, and redfin shiners.

The greatest threat to these species is *habitat* loss or degradation, which affects over 86 percent of the species of greatest conservation need in the subsection. The major cause of habitat loss and degradation in this region has been the widespread conversion of forests, wetlands, savannas, and prairies for agricultural use and residential development.

#### HABITAT SPOTLIGHT

#### Oak Savannas

Oak savannas have scattered trees above a layer of prairie grasses and forbs. Bur oak is the most common savanna tree in Minnesota and typically has a spreading form that results from growing in an open environment. The savanna is a transitional ecosystem between the tallgrass prairie and woodland environments, so it is an important habitat for both woodland and prairie wildlife. This habitat is particularly valuable to a number of bird species that depend on open woodlands for feeding and nesting such as red-headed woodpeckers, eastern bluebirds, loggerhead shrikes, and eastern whip-poor-wills. The open environment was maintained largely by fire. In the absence of fire, woodland species gradually fill the savanna, closing the canopy and shading the prairie grasses and forbs. Prior to European settlement, oak savanna was one of the most common ecosystems in Minnesota, covering roughly 10 percent of the state. Fire suppression, agriculture, and urban growth have reduced the extent of oak savanna coverage to less than one-tenth of one percent of its original acreage, making it one of the rarest plant communities in the region. Given the significance of this habitat type, the acreage that has been lost, and its importance to a diversity of wildlife, you should consider actions to restore or preserve any oak savannas on your property. A specific type of this habitat in your region is highlighted in Section 5.





Keeping forests on the landscape is one of the best ways to protect drinking water.

#### **Declining Water Quality**

Roughly 16,800 acres of lakes and rivers cover the Oak Savanna. These waters support important fishing and tourism industries and form a vital migratory corridor for birds traveling between nesting and wintering grounds. Despite the economic, social, and ecological importance of these waters, many are suffering declining quality from a variety of contaminants, including sediment, fertilizer, animal waste, and pollutants. Some of the pollutants come from nearby sources such as homes, which can contribute pollutants through erosion and lawn chemical runoff. Other sources of pollution are less easy to pinpoint within the greater watershed such as contaminated runoff from agricultural fields, residential developments, or urban centers. Pollutants in runoff from all of these sources eventually collect in water throughout the region, harm fish and other wildlife, and degrade drinking water and recreational opportunities. Additionally, stream temperatures increase when streamside vegetation is removed, leading to marginal trout habitat.

Acting like natural water filters, forests play important roles in keeping water clean. Trees and leaves slow the movement of rain to the ground. When water moves more slowly, it picks up less sediment when it hits the soil. Additionally, forest soils contain large pore spaces that trap sediment and pollutants. As a result, rainwater that leaves a forest to recharge groundwater or flows into lakes and rivers is clean. Keeping forests on the landscape is one of the best ways to protect drinking water. Forests along shorelines are particularly important, as they serve as the last barrier to filter contaminated runoff before it reaches a river.

#### **Invasive Species**

In a part of the country where the landscape is white for much of the year, many people tend to look at the woods in summer and think, "if it's green, it's good!" Unfortunately, there are a lot of things living and growing in Minnesota's woods that do not belong here, and they can cause some pretty big problems. These harmful plants, insects, animals, and fungi are called *invasive species*. Chances are good that there are a few living in your woods.

The DNR describes invasive species as "species that are not native to Minnesota and cause economic or environmental harm or harm to human health." Not all *nonnative species* are invasive. For example, we plant many nonnative plants, such as crabapples, that do not cause trouble. The problems start when species escape cultivation and begin taking the place of native species in the wild.

Plants, animals, and fungi that become invasive have many of these characteristics:

- · Fast growing.
- Reproduce quickly, or have easily dispersed seeds or spores.
- Thrive in a variety of conditions.
- Lack natural predators or diseases that might otherwise keep their populations in check.

Many plants that are now invasive were originally brought to the United States to be sold as ornamental shrubs and flowers. Other invasive insects, animals, and fungal diseases were introduced accidentally through international trade or brought here purposely for various commercial or ecological reasons. Once an invasive species becomes established, they can spread by natural methods such as by birds or the wind. However, the way invasive species travel the farthest is through humans transporting them unknowingly.

As a landowner, you can do a lot to help manage invasive species on your land. Check the Minnesota DNR website for a current list of invasive species and how to identify them. Tips for controlling invasive species can be found in Chapter 5.

Photo credit: Steven Katovich, Bugwood.org



"I do a lot of mowing. I try to keep the weeds down, under the trees. If you take care of them properly they're gonna' grow for you. So I try to do the best I can for brush control, weed control, broadleaf weeds."

-Ron Maas, Faribault



#### **INTRUDER ALERT!**

Invasive species are an increasing problem for south-central Minnesota. Here are examples of troublemakers to look for on your land.



Garlic Mustard
Garlic mustard
is a shadetolerant
invasive plant
from Europe
that spreads
rapidly into
woodlands,

impacting health by displacing native plants and limiting tree regeneration. Garlic mustard is a biennial, meaning it lives for 2 years. During the first year it produces a low-growing rosette of round, scallop edged, dark green leaves. It produces a flowering stem, 1-3 feet tall with triangular leaves and numerous small white flowers in its second year.

Once established garlic mustard is difficult to control. The best way to control is early detection and eradication before the seed bank builds in the soil. Garlic mustard can be easily identified in the spring because it is the only 1-3 foot, white-flowered woodland plant in Minnesota during May. This is also a good time to control it. Eradicate small populations by hand pulling and disposing of seed heads. To reduce damaging native plants, spot applications of herbicide are best done in early spring or late fall when garlic mustard is green and vulnerable and native plants are still dormant. Seeds remain viable for 5 years, so monitor treated areas for several years after initial control.



European
Buckthorn
European
buckthorn is a
tree that grows
as a weedy
shrub in North
America. In
Minnesota

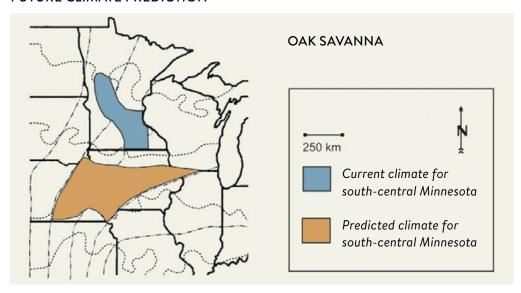
both common and glossy buckthorn are highly invasive. Originally, both species were brought to the United States to be sold as ornamental hedges. However, buckthorn easily escaped cultivation and popped up on disturbed patches of land and in the woods, forming dense thickets and shading out native plants. Birds spread the plant by eating its small, black berries and excreting the seeds. Although nurseries stopped selling buckthorn many decades ago, the plant has become established across much of the United State and Canada.

If ignored, buckthorn can take over your woods. Buckthorn greens up earlier and stays green longer than most native plants. With a longer growing season, buckthorn not only grows faster than native plants, it also creates an unnatural layer of shade that stifles many native species growing underneath. Deer tend to avoid eating buckthorn, and it has almost no natural predators or diseases in Minnesota. These combined factors mean there is very little to slow the plant down, except action on your part. Buckthorn can be controlled by hand-pulling small plants and cutting larger plants, followed by stump removal or chemical treatment.

#### A Changing Climate

Climate scientists predict that as global temperature continues to increase, it will significantly affect Minnesota's climate within the next several decades. Minnesota will experience warmer year-round temperatures—with winter warming faster than other seasons—and changes to rainfall patterns, with more precipitation in the form of big downpours. In fact, the south-central Minnesota is already experiencing these changes. Historical climate records show that average low winter temperatures have increased by almost 5.5 degrees Fahrenheit since 1895. Annual precipitation has increased in this region by an average of 7 inches over the course of the historical record—which is approximately a 26 percent increase.

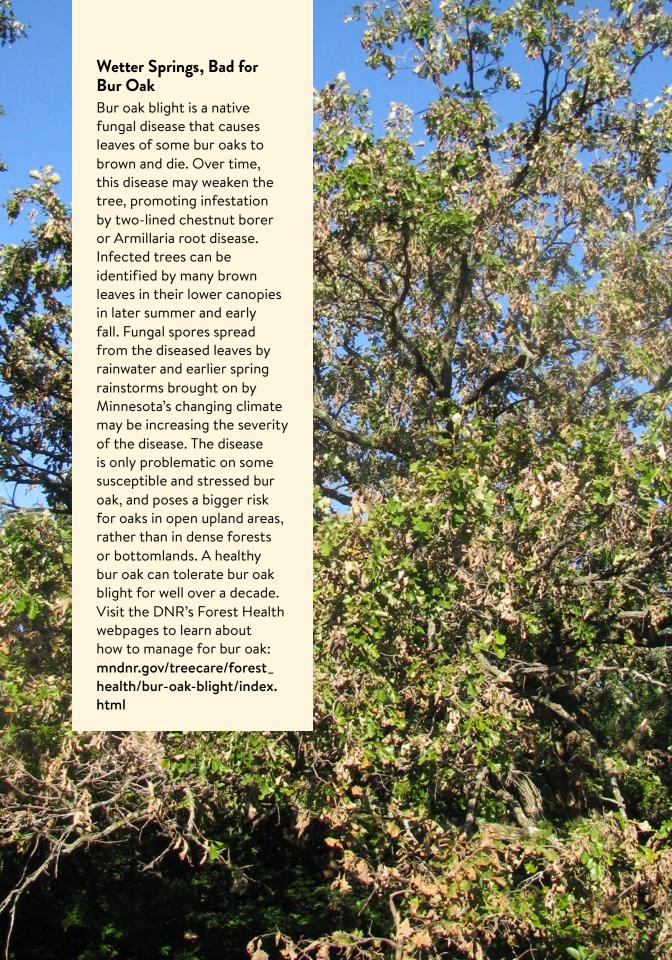
#### **FUTURE CLIMATE PREDICTION**



Source: S. Galatowitsch et al. / Biological Conservation 142 (2009) 2012-2022

When selecting trees for your woods, consider the future climate. By 2060, it is predicated that the climate of southeastern Minnesota will most resemble that of present-day central lowa and eastern Nebraska.

The variety of ecosystems we see in Minnesota—grassland, deciduous forest, coniferous forest—developed over centuries as a result of the differences in temperature and precipitation from north to south or east to west within the state. However, even small shifts in average temperature and precipitation, in a relatively short time, could cause big changes to the type and health of forests. Models predict that American basswood, black ash, paper birch, red pine, and quaking aspen are likely to decrease in abundance in your area. Trees likely to increase in abundance include sugar maple, white and black oak, hackberry, black walnut, bitternut hickory, and honeylocust.





Oaks killed by drought, twolined chestnut borer, and Armillaria root rot. Photo Credit: Joseph OBrien, Bugwood.org

More wildfires and runoff. Changing rainfall patterns and warmer summer temperatures may create more frequent wildfire-inducing conditions. Increases in the size and intensity of rain events could lead to more erosion, disease, and tipped-over trees.

Warmer winters kill fewer pests. As native trees struggle to adapt or migrate in response to the changing local climate, invasive and native species that thrive in the changed conditions may gain further ground. Trees in flood-prone areas are more susceptible to insects and diseases, which may increase in abundance if warmer conditions allow forest pests to survive through the winter.

**Help your woods adapt to climate change.** While all of this may sound daunting, understanding how climate change may affect your woods can help you proactively choose tree species and strategies best suited to the future landscape.

- 1. Carefully monitor changes in your woods and look for new species that may be invasive so you can catch problems early.
- 2. Maintain diversity in the native species and ages of your trees to help your woods adapt to change.
- 3. Occasionally thin your trees to decrease competition and increase vigor of the remaining trees.
- 4. Encourage trees and plants that will do well in future predicted climate conditions. This will help your woods compete with potential invaders and keep healthy forests on the landscape.
- 5. Help your woods regrow more quickly after a natural disturbance or harvest by planting or seeding any tree species that cannot sprout from their roots.

When you and other landowners take these actions, you help set the stage for healthy, productive, and resilient forests in the face of a changing climate.



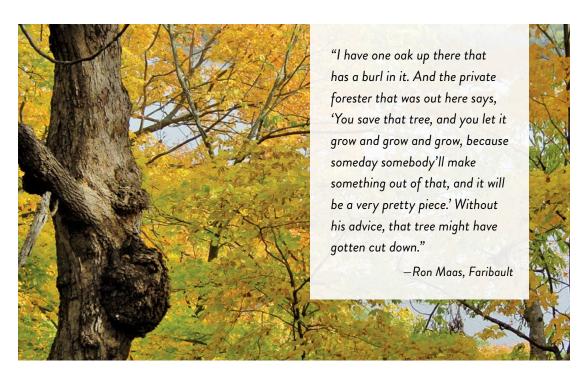
## Chapter 2: Why Your Woods Matter

Privately owned woodlands are an important source of wood and all the products made with trees. Your woods may also be a great source of berries, nuts, mushrooms, and maple syrup. Or you may value your woods as a place to hunt, watch wildlife, or find serenity.

In this chapter, start thinking about specific goals and what you want to see on your property in 10, 20, or 50 years.

# Benefits of Forests to You and Your Community Wood and Pulp

Forests provide a variety of products we depend on. Wood and pulp are often the most important products we get from forests and we use them to make books, buildings, newspapers, toilet tissue, and many other products. Private woodlands are an important source of wood in Minnesota. Harvest levels vary from year to year, but in 2016 an estimated 35 percent of all timber harvested in Minnesota came from private family owned woodlands.



Furniture makers, artists, and sculptors prize burls for their unique, swirling wood grains.

Some businesses, municipalities, and schools in Minnesota burn *biomass* to produce local, renewable energy. For example, District Energy is a non-profit utility that energizes downtown St. Paul by sending hot and chilled water to heat and cool their customers' buildings. Since 2003, District Energy heating services have been nearly 50 percent renewable, using wood waste from the region to generate renewable electricity for Xcel Energy and provide heat for the downtown district system. Minnesota entrepreneurs are using this renewable wood resource in incredibly diverse and continually evolving ways.



Red oak is used to make furniture and flooring.

#### Wood: A Local Industry

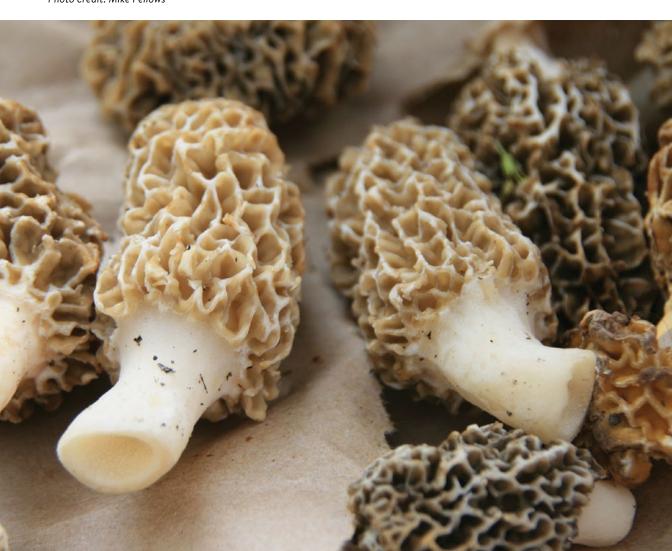
Forest-based industries contribute a lot to southeastern Minnesota's economy. These businesses provide nearly 1,000 local jobs in logging, forest consulting, and a variety of wood product manufacturing industries. One example is Root River Hardwoods Inc., which employs about 45 people in your region. The company purchases hardwood logs from Minnesota landowners to produce high-quality flooring, paneling, and other custom construction lumber. Keeping your woods healthy means more local jobs, higher demand for your wood, and greater support for maintaining healthy forests. The trees you grow and manage on your land today could end up building the homes of your family and neighbors tomorrow.

#### **Nonwood Products**

Forests can provide many other products from the decorative to the delicious. Spring foragers might find tasty morel mushrooms or ramps (wild onions) poking out from under the damp leaf litter. Summer berries and other fruits include blackberries, raspberries, strawberries, gooseberries, and chokecherries, just to name a few. Wild hazelnuts are a fall favorite of wildlife and people too, and they can be roasted and eaten like commercial filberts. As winter fades and the tree sap begins to flow, maples can be tapped for making sweet, sticky maple syrup.

Morel mushrooms are a prized favorite of foragers.

Photo credit: Mike Fellows





Forests will absorb carbon dioxide and capture pollutants released by the Koch Refinery.

#### Forest Ecosystem Services

Forests provide a great many *ecosystem services* that we often take for granted such as clean air and water, healthy soils, erosion control, and wildlife habitat. Forests also help control weather patterns by regulating temperatures and the water cycle.

Importantly, forests store large amounts of carbon in roots, trunks, limbs, and soils. In fact, about half of the weight of a tree is carbon. Healthy, growing forests absorb carbon from the atmosphere in the form of *carbon dioxide*, a *greenhouse gas* that traps sunlight and warms our planet. As excess carbon dioxide builds in the atmosphere as a result of human activities and global temperature increase, maintaining healthy, young forests helps store more carbon in wood and soils, slowing the effects of climate change.

These free ecosystem services cannot be replaced without a lot of expensive infrastructure. Economists are working on ways to estimate the economic worth of the carbon stored in forests. Creating and growing markets for less tangible forest benefits might be an important step toward managing forests in the future.

Support for working forests helps keep them from being converted to other land use so they can provide environmental services and maintain habitats for wildlife and plants.

#### **FOREST FORAGER**

#### Ron Maas-Faribault, Minn.

**OAK SAVANNA** 

The evening sunlight filters in through a nearby window, casting a golden glow over the sawdust-covered contents of Ron Maas' woodworking shop: a planar, a couple of mechanical saws, lumber, and dozens upon dozens of handmade wooden crosses of all different



shapes, sizes, and species. "I've used red oak, black walnut, cherry, red cedar, ironwood, maple, pine, white oak," he lists off. "Oak is a favorite to work with. I really enjoyed using the ironwood because that has uniqueness to it too. I just liked the different patterns in the wood," he says, turning one of the crosses over in his hands, "and it's just durable as can be."

The first cross that Ron ever made—a gift for his wife on Good Friday—came from a black walnut tree he planted himself. Ron has planted about 9,000 trees on his 67-acre farm, which was mostly field when they purchased it in the mid-1980s. Most of these trees are oak and walnut that Ron planted in the hopes of growing high-quality lumber as "a savings account for the kids when I'm gone." He has managed the trees vigilantly, calling himself "an absolute nut" about weed control—keeping the grass out to free up resources for the trees. He also prunes the trees to encourage their upward mobility. "You need to manage what you're putting out there," he says.



Ron describes his motivation to begin woodworking as "just kind of a whim." "It was nothing serious," he recalls. "Just, 'I think this is what I'll do.' And I did it, just to try it out, and then it blossomed into quite a bit of different stuff." Interest in woodworking runs in Ron's large family—4 of his 11 siblings are carpenters. As a gift for his siblings, Ron made them each a cross from a spruce tree cut from their family homestead, a mile down the road from Ron's current home.

Ron says he uses a fairly simple method to make the crosses. Starting with a small log or a piece of pruned limb, usually around 16–24 inches long, he runs it through his table saw to "true up" the sides. "Then I'll start running it through the planar and see what

I get," he explains. "Sometimes when you get down in there you like what you see, and sometimes you don't. Most of the time it turns out pretty good." Ron creates the two planks for the cross with his planar and connects them with a half-lap joint that he carves out with his radial-arm saw. "And then I'll glue the center and put a screw in from the back so it doesn't come apart. Put a hole in the back to hang it, put some polyurethane on it, and off we go!" Not all of his pieces are smooth and polished though—sometimes he leaves the bark on for a more rustic look. "That's kind of fun. You try to pick out the character of the piece before you put stuff together." Ron cautions against creating pieces from wood that has not fully dried out—he has had twists form in some of his pieces as they finish drying. "If you could leave the lumber to sit for two, three years, you'd be ahead of the game as far as twisting goes."

Ron has dabbled in a few other woodcrafts as well: a shelf for their radio, a few knick-knacks for the kitchen table. "I don't have any real fancy tools, so I gotta' do basic stuff," he says. He is interested in expanding someday though, perhaps into woodturning: "I would like to get a wood lathe and do a little tootin' around with making bowls or something like that." He may try selling some of his work as well. He has marketed a few of his crosses in a local craft store, but says he'd rather try doing it himself once he retires. Whatever the specifics end up being, Ron intends to spend more time in his woodshop. "It absorbs your time, and it feels pretty good. Even this little thing right here," he says, gesturing to a napkin holder he made, "it's kind of nice to see that you did that. It's not dovetail joints or anything, but the bottom line is you know you've got something that's quality, and it's gonna' last. I like the idea of solid wood. There's something to be said for the real McCoy."



### Part 1 Vocabulary

#### **Biomass**

Living and recently dead plant and woody material that can be used as fuel or for industrial production.

#### Canopy

The ceiling of a forest created by branches and leaves from several trees. Forests with dense canopies allow less sunlight to reach the ground than do forests with open canopies.

#### Carbon dioxide

A colorless, odorless gas that is produced when a carbon-based fuel is burned; a *greenhouse gas*.

#### **Eastern Broadleaf Forest Province**

A *province* of the *Ecological Classification System* which serves as a transition between the semi-arid portions of the country that were historically covered in prairie and the semi-humid mixed coniferous-deciduous forests to the northeast. This province covers nearly 12 million acres of Minnesota in addition to portions of Arkansas, Illinois, Indiana, Iowa, Kentucky, Michigan, Missouri, New York, Ohio, Tennessee, and Wisconsin.

#### **Ecological Classification System**

A method to identify, describe, and map units of land with different capabilities to support natural resources. This is done by integrating climatic, geologic, hydrologic, topographic, soil, and vegetation data.

#### **Ecosystem**

A community of organisms and their environment that functions as an ecological unit.

#### **Ecosystem service**

The benefits that people obtain from *ecosystems*. Ecosystem services include soil formation, nutrient cycling, decomposition of wastes, regulating climate, purifying air and water, and recreational experiences, among many others.

#### Greenhouse gas

A broad term for any gas present in Earth's atmosphere that contributes to planetary warming by trapping heat from the sun's energy. Examples include *carbon dioxide*, water vapor, and methane.

#### **Habitat**

The place or environment where a plant or animal naturally or normally lives and grows and can access needed food, water, cover, and space.

#### **Invasive species**

A *nonnative species* that invades lands or waters, particularly natural communities, causing ecological or economic problems.

#### Landscape

All land uses (such as forests, agriculture, urban) and ownerships (public, private, tribal) within a defined area. Landscapes typically cover thousands or millions of acres.

#### Land-type association

Units within the *Ecological Classification System subsections* that are defined using glacial landforms, bedrock types, topographic roughness, lake and stream distributions, wetland patterns, depth to ground water table, soil parent material, and pre-European settlement vegetation. Minnesota has 291 land-type associations.

#### Mesic

An environment or habitat that contains a moderate or well-balanced amount of moisture. Moisture does not limit plant growth during the growing season and soils are not saturated except following rain or spring snowmelt.

#### Moraine

*Till* deposited at the terminus or edge of a glacier, appearing on the modern landscape as ranges of high hills and usually composted of unsorted glacial debris.

#### Native plant community

A group of native plants that interact with each other and with their environment in ways not greatly altered by modern human activity or by introduced organisms. These groups of native species form recognizable units such as an oak forest, prairie, or marsh, which tend to reoccur over space and time.

#### Nonnative species

Species that have been introduced or moved by human activities to a location where they do not naturally occur. A nonnative species is not necessarily harmful unless it becomes invasive.

#### Oak Savanna

A *subsection* of the *Ecological Classification System* in south-central Minnesota characterized by gently rolling hills covered by oak savanna, tall grass prairie, and maple-basswood forests, and covers 1,819,571 areas (3.4% of the state).

#### **Province**

The largest units of land within the *Ecological Classification System*. Provinces are defined by major climate zones, native vegetation, and biomes such as prairies, deciduous forests, or boreal forests. Minnesota has four provinces.

#### Section

Units within the *Ecological Classification System provinces* that are defined by origin of glacial deposits, regional elevation, distribution of plants, and regional climate. Minnesota has 10 sections, two of which are within the *Eastern Broadleaf Forest Province*.

#### Species in greatest conservation need

Animals whose populations are rare, declining, or vulnerable to decline, and are below levels desirable to ensure long-term health and stability.

#### Subsection

Units within the *Ecological Classification System sections* that are defined using glacial deposition processes, surface bedrock formations, local climate, topographic relief, and the distribution of plants, especially trees. Minnesota has 26 subsections, seven of which occur in the *Eastern Broadleaf Forest Province*.

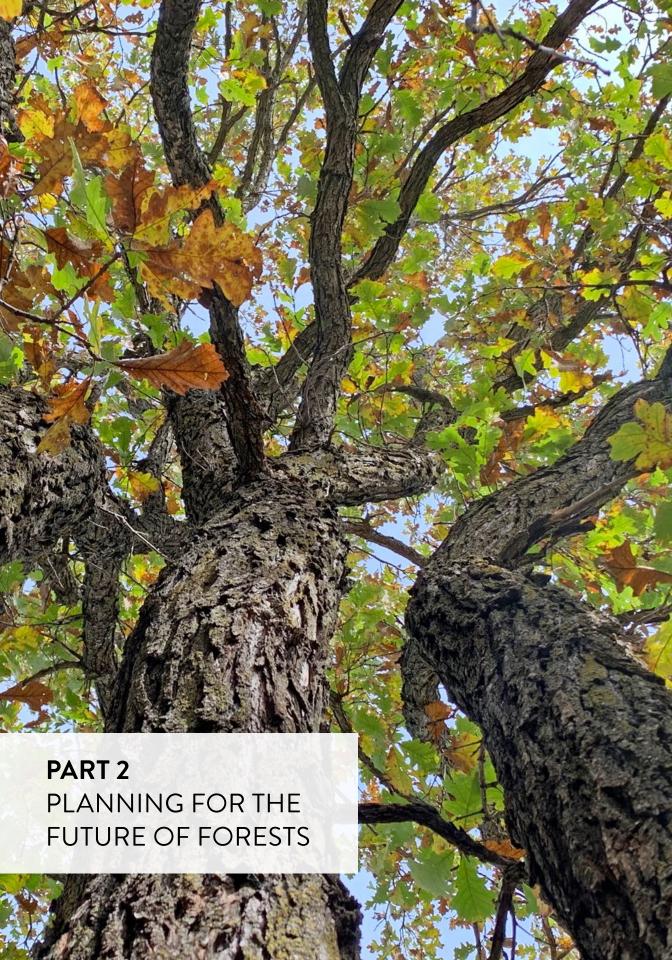
#### Till

Unsorted material deposited directly by a glacier. Till consists of clay, sand, gravel, or boulders mixed in any proportion.

#### Watershed

An area that contains all the land and water features that drain excess surface water to a specific location on the landscape such as a river.





# Chapter 3: Goals for the Landscape, Caring for Your Woods

Your woods are part of a larger landscape. Understanding more about that landscape can help you make decisions about your own property. This chapter introduces you to these landscape goals and helps you consider top priorities for your woods.

Private landowners like you own about 90 percent of the forested land in the Oak Savanna. Therefore, your decisions and the decisions of all woodland owners in the region have a big impact on the health and beauty of south-central Minnesota.

"Letting nature take its course" on your woodland is in itself a decision that impacts the forest landscape. However, current forces—including suppression of natural wildfire, changes in wildlife populations and forest size, changing climate patterns, and invasive insects, diseases, and plants—have already disrupted nature's "course." So taking no action against these forces may result in less healthy and diverse forests than nature would have produced hundreds of years ago. As a woodland owner, you can restore some of the natural balance through woodland management—actively shaping and directing your woods to keep them healthy, productive, and resilient.



Removing woody material is one way to restore an oak savanna.



#### Managing Your Woods

Taking care of your woods often requires a plan.
This handbook guides you through the steps:

- · Setting goals
- Choosing a management theme
- · Selecting strategies
- Working with a professional forester to develop a personalized Woodland Stewardship Plan
- Choosing work projects, depending on tools and budget

# The Big Picture—Thinking From a Landscape Perspective

Knowing how your woods fit into the larger landscape can provide a useful perspective. For example:

- The wildlife on your property is influenced by habitat conditions beyond your property lines.
- The movement of wildlife can be helped or hindered by how your land connects with surrounding forest and other habitat.
- Your property may be home to unique plants, animals, forest habitat, cultural resources, or other features that are rare in the broader landscape.
- Water quality in other parts of the watershed is influenced by how you manage your streambanks, hillsides, and wetlands.
- The visual quality of the area is impacted by your management choices.
- Allowing access to your road may reduce the need for additional roads in the area, thus reducing disturbance to forests.
- Surrounding trails may provide opportunities for you to link to a broader trail network.

The actions you take on your land can help support broader goals for forests in your region. Likewise, you may see opportunities to tie your goals with landscape features found beyond your property lines.



"Not everybody wants to manage for the same thing. You might want nut production, you might want veneer quality trees; who knows what you might want."

-Ron Maas, Faribault



# Goals for the Landscape

Before determining goals for your own woods, it's a good idea to understand the landscape management goals shared by natural resource professionals, land managers, and local community members. Collectively this group is known as the Minnesota Forest Resources Council's "Southeast Regional Landscape Committee." More information about the MFRC is in Chapter 7.

The MFRC developed goals for southeastern Minnesota that includes the Oak Savanna through large-scale forest planning efforts. These goals show a long-term vision of what future forests in this area could look like while providing for wildlife, the local economy, and society.

- Increase forest cover. Especially next to existing forested areas, you should increase forest cover by encouraging the growth of beneficial tree species that grow well in the site's conditions and by using prescribed fire to regenerate oaks, where appropriate.
- Reduce forest fragmentation. Wildlife, especially migrating birds, need continuous forest cover. Fragmented forests are less healthy, have more invasive species, and are less diverse. Intact forests protect and enhance biodiversity.
- Protect forest health.
   Keeping forests healthy means protecting them from invasive pests, planning for the effects of climate change, and monitoring the effects of large-scale disturbances caused by fire, windstorms, insects, and diseases.



- Protect water quality. Forests and water are linked intimately. Forests
  regulate the flow of water across the land, filter drinking water, and
  prevent erosion. Protecting forests nears wetlands, seasonal ponds, natural
  shorelines, and streams is key to protecting local water quality.
- Establish consistent technical and financial assistance. Natural resource professionals provide education and services to help private landowners manage their lands. Managed forests are healthier and support more public and private benefits.
- Create a vibrant forest products industry. Establishing larger markets for local wood, especially in fast-growing counties, can increase the number of forest-based jobs. Encouraging forest businesses that support managing forests sustainably ensures a steady supply of wood, a renewable resource.

# What Are Your Goals?

Your goals may include making a financial investment, improving the health of your woods, maintaining privacy, or passing your land onto the next generation. When setting your goals, consider the broader landscape goals made by natural resource professionals. Doing so will help you succeed long-term because you are using a basic framework for what tends to work best in your region. In other words, landscape goals provide the foundation. It is up to you to build the rest.



# **Biodiversity Counts**

When developing goals for the landscape, biodiversity counts. The Minnesota Biological Survey is an ongoing effort by the state to collect detailed information on rare plants and animals, native plant communities, and local landscapes. The surveying began in 1987 and has been completed for most counties. The results of this work have taught us a lot about the locations and abundance of Minnesota's flora and fauna. Visit mndnr.gov/mbs/index. html to learn more.

Photo credit: Jim Ivy



Many woodland owners own land for wildlife habitat.

# Setting Goals for Your Woodland Using the "Woods Workbook"

The workbook on pages 88-93 of this book and on mndnr.gov/woodlands is for you to record your observations and woodland goals. Use this workbook as a field tool—don't be afraid to take it outside and get it dirty!

Speaking of dirt, the best way to get to know your woods is to explore them. Perhaps you already do this regularly, but in case you are not familiar with what lies in your woods, you may have some questions. For example, which trees make up the canopy and what is growing underneath? How old are your trees? What does the *understory* look like: is it brushy or open? Are there any invasive species growing in your woods? The Woods Workbook will help guide you through these and other important questions.

Once you have a feel for the lay of your woods, consider why you own them. Perhaps the land has been in your family for generations and you inherited it. Maybe you purchased it recently as an investment or as a place to hunt deer every autumn. It could be a part of your home that you enjoy for the solitude and visual beauty it provides. Or maybe your woods are simply a part of your property that you have not thought much about. The Woods Workbook will help you think about your reasons for owning woodland and the benefits that you want from that land.

# Choosing a Management Theme

Once you have identified your goals, develop a management theme to guide your strategies to achieve your goals. You may not be able to accomplish all your goals on one piece of woodland or all at once, but having a central theme can help you focus and prioritize your efforts. Here are four common themes that many woodland owners use to guide their decisions.

#### Theme 1: Wildlife habitat

Perhaps you are interested in attracting game species such as deer and wild turkey. Or maybe you are an avid birder and wish to make your land a desirable stopover location for migrating songbirds and waterfowl. You might value providing habitat for rare species. Whatever your interests, you can take steps to make your woods more friendly for wildlife.

Wildlife need four key features: food, water, shelter, and space.

Songbirds, wood ducks, foxes, and other species rely on nut- and fruit-bearing trees and shrubs such as dogwood, serviceberry, hazelnut, northern bush honeysuckle, and chokecherry. Deer, squirrels, and some birds especially depend on acorns. Wildlife can generally find their own water sources, given suitable habitat.

To attract wildlife, some landowners also choose to create wildlife openings—clearings in the woods. Chapter 5 discusses how to create wildlife openings and choose vegetation.

Large-diameter trees with cavities and dead trees—or *snags*—provide shelter for a variety of wildlife species. Brush piles, understory trees, and shrubs can provide protected areas for birds and small mammals. Maintaining large, connected woodland patches provides space and attracts wildlife that prefer forest interiors.

Maintaining wooded or prairie *corridors* between smaller patches of woods or prairie provides shelter for wildlife passing between them. Keeping woody debris in streams creates habitat for juvenile trout and provides refuge areas and deep pools for larger fish. And, woody debris in lakes provides habitat for species such as ducks, turtles, aquatic insects, and fish. Finally, preserving any wetlands, bogs, or swamps on your property provides shelter, food, and water for many types of creatures.

Different wildlife species have different needs, so any action you take will inevitably favor certain species over others. Be sure you are clear about what kinds of wildlife you wish to attract before making any changes to your land.

#### **Know Your Critters**

Visit mndnr.gov/woodlands to learn more about the animals living in your area, how to look for them, and how to provide suitable habitat.



Snag



#### Theme 2: Recreation

Perhaps you want to use your woods to hunt, hike, watch wildlife, snowmobile, or do some other form of recreation. If improving recreation is your theme, make sure that your management strategy includes increasing access to key places on your property. Where trees have become too crowded, strategically thin your woods to improve the health and quality of the remaining trees and remove trees taking over your prairie or savanna. Removing invasive plants can make recreation more enjoyable while also improving forest health. Building trails creates accessibility. The design of your trails will depend on their purpose, who will use them, and your land's features. Your land's shape, size, slope, soil, and ecology will determine the best route for the trail, points of interest to highlight or protect, and steps you need to take to prevent erosion and spreading invasive species. Chapter 5 provides more information on how to do this.

Learning to identify the trees and plants growing in your woodland is fun in any season. For links to field guides and to learn more, visit mndnr.gov/woodlands



# PlayCleanGo

While important for recreation, trails also provide pathways for invasive species to enter your woods. To help prevent this, clean dirt, bugs, and plant material from shoes, clothes, equipment, vehicles, and pets before and after trail use. PlayCleanGo.org

# Theme 3: Healthy woods

Many woodland owners want healthy woods. Keeping your woods healthy may involve actively managing your woods to mimic natural disturbances such as wildfire and blowdowns and increasing the diversity of trees and plants.

**Woodland stand improvement** activities keep your woods healthy and resilient. Activities include:

- Removing invasive species, less desirable trees and shrubs, and dead and diseased trees.
- · Thinning out overcrowded trees.
- · Preventing the establishment of invasive species.
- Planting a diversity of species that are suitable for your site.
- Creating layers of vegetation in the canopy, understory, and forest floor.
- · Keeping a mix of trees that are young-, middle-, and old-aged.

A professional forester can assess your woods, develop a plan to increase its health, and recommend trees to plant. Chapter 4 provides information on who to contact for advice on actively managing your woods and species.



"I love oak trees, I think they're magnificent trees.
They're kind of symbolic.
They're strong. And this was oak savanna at one time; it's kind of an effort in my own little way of restoring part of that."

-Jim Killen, Owatonna

Removing undesirable trees and shrubs is one way to improve your woods.

#### Theme 4: Income

Your woods can provide economic returns for generations to come such as income earned from harvesting timber. The condition of your woods, dominant tree species, and your goals determine the type of harvest to use. Clearcuts with reserves of live and dead trees are used when full sunlight is needed to regrow trees such as black walnut. Thinning is used to decrease competition when red oak and hickory are dominant trees.



To get the most revenue out of your woods, you may want to do *timber stand improvement* activities. Timber stand improvement helps your woods grow faster, become healthier, and allows you to harvest sooner and more frequently. Depending on your woods and your specific goals, these improvements may involve thinning out lower quality or overcrowded trees, removing diseased or dying trees, pruning trees, planting trees, and protecting trees from damage. See Chapter 5 for tips.

Your woods may also provide forest products that have established markets such as large hardwood slab tabletops, furniture, cabinetry, bowls, and much more. You could also collect seeds, nuts, or acorns and sell them to the Department of Natural Resources, the USDA Forest Service, or private nurseries for growing seedlings. The University of Minnesota Extension's *Minnesota Harvester Handbook* provides more examples.

Finally, you might be able to defray your land ownership costs by enrolling in a woodland cost-share, tax-relief, or incentive payment program. Because private woods provide many public benefits, you can use public funds to help pay for some of the costs incurred from improving your woods. These programs are discussed in Chapter 6.

# Combination Approach: Multiple Benefits

Management themes may overlap, and you want to incorporate elements of most or all of them into your approach. You might have different goals for different areas of your woods, or perhaps your goals do not fit into one of these categories. Examples might include planting a shelterbelt around your home or improving the water quality in your woodland creek. Certain activities, such as clearing invasive species, thinning the understory, and planting diverse native tree and understory species, can support multiple strategies because they benefit everything from forest health to timber production to wildlife. Thinning woods that are within 100 feet of homes, barns, and garages can also help protect expensive structures from wildfire danger.

The purpose of this chapter was to get you thinking about how you use your woods and what you want them to be like in the future. To learn more about rare plants and animals, trees to harvest, and property taxes, read Chapter 4.

# Chapter 4: Choosing a Strategy

Chess players know that good strategy is key to winning the game. Like chess, managing your woods requires foresight. While you can't predict the future and may need to adjust your plans, having an organized, long-term strategic approach increases your chances of success.

Once you have determined goals and a management theme for your woods, achieving those goals depends on your interests and available resources. Options range from a simple walk through your woods with a forester to enrolling your land in a long-term conservation program. This chapter covers some helpful first steps. As you become more interested in investing in your woods, see Chapter 6.

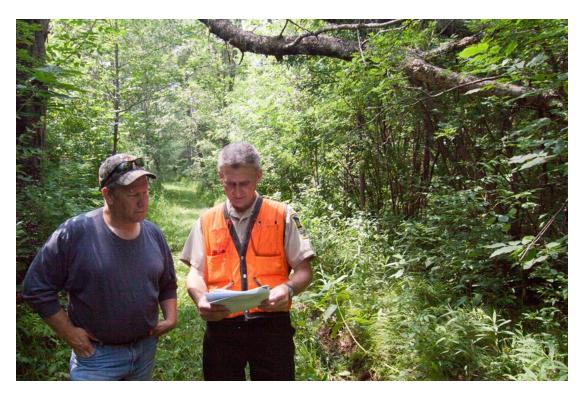


Photo credit: Leslie Robertson/NASF



Attending a field tour is a great way to meet other landowners and get project ideas for your woods.

# Who to Know: Key Players

Key players can help you reach your goals. Minnesota has many agencies and organizations that can help.

**Join a Group:** These organizations provide print materials, online resources, classes, workshops, field days, and other professional advice. Additional groups to join are discussed in Chapter 7.

- University of Minnesota Extension—The University of Minnesota delivers practical, research-based education programs and information to landowners. Extension also manages the MyMinnesotaWoods website and other free electronic communications for landowners. extension.umn.edu/natural-resources/my-minnesota-woods
- Minnesota Forestry Association (MFA)—MFA is an organization for private woodland owners that offers educational opportunities and other services. Their "Call Before You Cut" hotline directs woodland owners to free information before a harvest including lists of foresters, certified loggers, and a

variety of other resources. minnesotaforestry.org

Other sources of information include the federally administered Natural Resources Conservation Service and Farm Service Agency and the state-administered Board of Water and Soil Resources. Financial assistance is often available through these agencies.

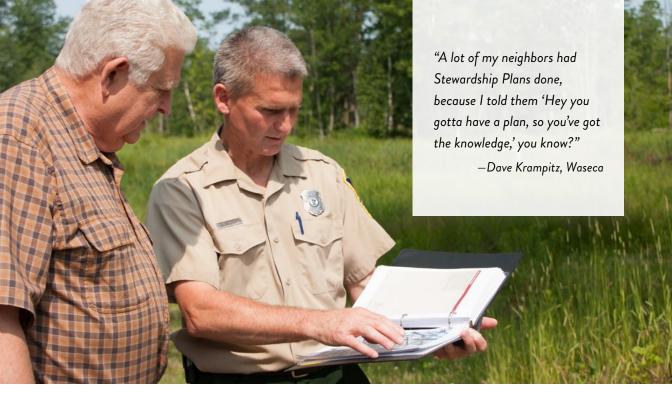


Photo credit: Leslie Robertson/NASF

# What to Do: Create Your Strategy

Based on your goals and theme, develop a strategy starting with these basic steps.

- 1. Get advice. Schedule a time for a professional forester to visit your property and walk through your woods with you. A forester will help you learn more about your woods' potential for wildlife management, timber harvest, and recreation, and identify invasive species, areas in need of thinning or restoration, and important natural features. This process can help you plan your strategy and choose specific projects you want to do in your woods.
  - Minnesota Department of Natural Resources (DNR)—The DNR is a state agency that helps take care of Minnesota's natural resources. DNR foresters protect and manage 5 million acres of public forest land and assist Minnesota's private landowners with woodland decisions and projects. The DNR can also direct you to many other resources and people, including other agencies and private sector consultants. Local DNR Forestry offices often have long-standing relationships with a network of private foresters and loggers. If you decide to have a plan written for your property or a timber harvest performed, locate your closest forester at mndnr.gov/woodlands/cfm-map.html
  - Private Consulting Foresters—Private, independent consulting foresters help woodland owners meet their goals by writing stewardship plans, developing project plans, setting up timber harvests, and much more. web.paulbunyan.net/norfor

- Soil and Water Conservation Districts (SWCDs)—SWCDs are local
  government agencies that help private landowners manage their natural
  resources. Some SWCDs have foresters who can visit your woods and
  provide advice. There are 90 SWCDs in Minnesota, at least one for each
  county. maswcd.org
- Industry Foresters—Employed by timber harvesting companies, they can set up a timber sale and write a stewardship plan.
- 2. Have a management plan prepared. The DNR's Forest Stewardship Program helps woodland owners finalize goals and prepare a professional, voluntary management plan for their woods. A management plan (also known as a Woodland Stewardship Plan), is a nonbinding, written document that lists your land's potential, what you want to accomplish, and specific actions you can take to accomplish those goals within a given timeframe. Woodland Stewardship Plans are discussed in Chapter 6. If you want something simpler, your forester can also create a brief or streamlined management plan using the ideas that you have recorded in your Woods Workbook.
- 3. **Decide how the work will get done.** A "project" may include activities such as tree planting, woodland stand improvement, invasive species removal, wildlife habitat improvement, development of recreational trails, or timber harvesting. When planning how the work will get done, consider your available time and budget. Doing the work yourself is one option. This saves money, but requires more time investment. Many landowners enjoy doing their own management activities, as it provides an opportunity to be out in their woods and get great exercise.



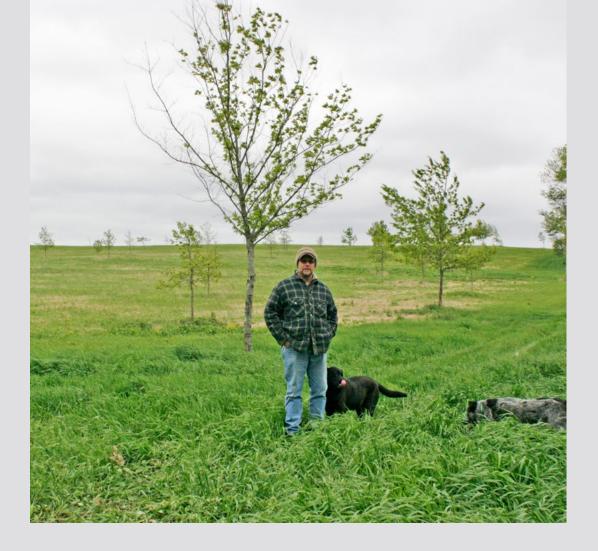


Photo credit: Leslie Robertson/NASF

If you can't do the projects yourself, hire a contractor. Several organizations maintain directories of forestry professionals and logging contractors in Minnesota.

- Minnesota Logger Education Program (MLEP)—MLEP educates loggers on sustainable forestry practices. MLEP-certified loggers meet Minnesota Master Logger standards, and may market timber from private lands as "certified wood." The organization also has a free, online directory of its trained member including a list of Minnesota Master Loggers. mlep.org
- Minnesota Association of Consulting Foresters (MACF) has a similar directory of trained professional foresters, along with descriptions of their experience and service areas. web.paulbunyan.net/norfor
- Your local DNR Forestry office also has lists of contractors for your surrounding area. mndnr.gov/areas/forestry
- You might consider asking your neighboring landowners if they've had woodland work done and what their experiences were like.

Part II covered some of the goals for the forested landscape of which your land is a part, how your own goals intersect with these landscape goals, and how to develop a strategy for doing the work necessary to reach your woodland goals. Part III starts you down the path of becoming a more active woodland manager by giving you the tools you need to begin your first project and pointing you in the right direction for getting more involved in the future.



# WORKING WOODLANDS SPOTLIGHT

# Peter McKinnon—Nerstrand, Minn. OAK SAVANNA

The population of Nerstrand, Minnesota clocks in at just under 300 people. However, for a small town, it has some pretty big 'claims to fame.' It contains Nerstrand-Big Woods State Park, a couple historic churches maintained by the Valley Grove Preservation Society, and one of the largest oak savanna restorations in Minnesota. "This savanna would have been typical of what you would have seen in this area," says Peter McKinnon. "When they talk about 'sod-busters,' you're busting this sod here. The root system just goes straight down."

Sixteen years ago, the oak savanna surrounding Peter and Peggy McKinnon's home and the neighboring Valley Grove churches did not exist. It was a corn





and soybean farm—and it was for sale. The owners had interest from a real estate company, but neither the McKinnons nor Valley Grove wanted to see the land developed. So together, they raised the funds to buy the property themselves. Current and former community members donated to Valley Grove to help them purchase about 55 acres, and the McKinnons bought the rest. The team was also able to enroll the land in the DNR's Forest Legacy program, which paid for a portion of the cost in exchange for placing the land in a permanent conservation easement. Through these efforts, the 113-acre farmland was set on a course for restoration, rather than development. "It was the right thing to do," says Peter.

The McKinnons chose to restore the property to oak savanna to reflect the natural history of the land. Through a company called Prairie Restoration, they seeded native grasses and forbs first, adding as much variety as they could. "You really want a diversity out there. And you want to do stuff that's local." The following year they added the trees—bur, red, and white oak mostly, with a few other species mixed in. Since then, the McKinnons

have diligently managed the young savanna. One of Peter's favorite tasks is performing small-scale controlled burns. "I'm a pyromaniac," he jokes. Fire is a necessary part of prairie and savanna ecosystems. It revitalizes the native plant life and kills undesirable woody plants that can creep in over time. "There's this black landscape. Nothing is left," describes Peter. "Get a first rain, pretty soon—boom. The grass starts coming." Peter emphasizes the importance of ongoing management in his savanna. "You can't just let it go. You're committed to it."

As Peter moves through the 16-year-old savanna, he recalls how empty the land surrounding his home used to seem. "I would always walk up on this corn field or bean field, and it would just be sterile. Before we planted the prairie, I was standing up on top there, and there was not a weed growing, there's no insects," he remembers. But after restoring the savanna, life began trickling back to the landscape. "One day you look out and say "What is that bird?" And it's a meadowlark. I'd never seen a meadowlark." The meadowlarks have been joined by bobolinks, woodcock, owls and other birds of prey, and even the endangered Henslow sparrow. What's more, native flowers Peter never planted, like Joe-pye weed and meadow rue, have begun to pop up amid the grasses and young oaks, finding their way slowly back to this land after a long absence. "You're taking a piece of sterile ground and you're converting back to the way it was. You're giving that back. It's just unbelievable. It's back to what it should be."



# Part 2 Vocabulary

#### Corridor

Areas of protective vegetation, such as trees, shrubs, or tall grass, connecting larger *patches* of habitat and providing shelter for wildlife travelling between these patches.

#### Fragmentation

The splitting or isolating of patches of similar habitat.

#### Management plan

A nonbinding, written document, usually written by a professional forester, that outlines your land's potential, what you want to accomplish, and specific actions you can take to accomplish those goals within a specific timeframe. Also called a *Woodland Stewardship Plan*.

#### **Patch**

Relatively homogeneous forest units that differ from surrounding habitat at an *ecosystem* scale.

#### Snag

A dead, decaying tree that provides habitat for wildlife.

#### Timber stand improvement

A practice in which the quality of a forest stand is improved by removing less desirable trees, vines, and occasionally large shrubs so the best-quality trees have more room to grow. Also called "forest stand improvement" or "woodland stand improvement."

#### Understory

The vegetative layer of trees and shrubs between the forest *canopy* and the ground cover.

#### Woodland management

The process of caring for woodlands so they remain healthy and vigorous and provide the products and amenities desired by the landowner. Also called "forest management."

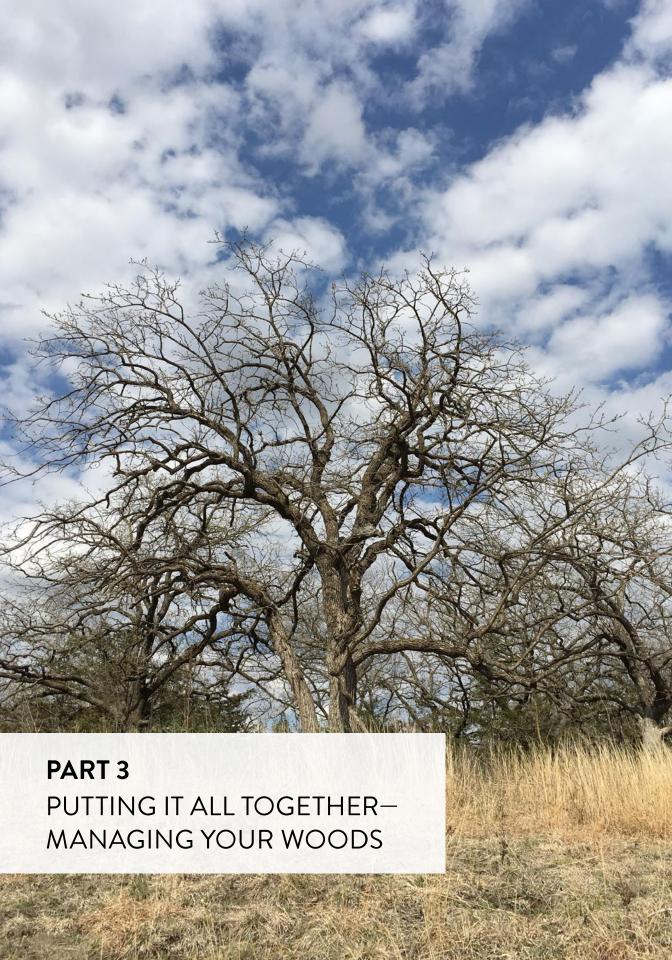
#### Woodland stand improvement

A practice where less desirable trees and shrubs are removed to increase health and encourage the growth of best-quality trees. Also called "forest stand improvement" and "timber stand improvement."

#### Woodland Stewardship Plan

A management plan written by a certified plan writer.





# Chapter 5: Woodland Projects

By now you should have identified your goals, a theme, and a strategy for managing your woods. Begin executing those strategies with tools, a budget, and some defined work projects.

#### Tools

First, you need to prepare your toolbox. This involves more than just sharpening your chain saw!

Important tools include:

- Personalized woodland management plan written by a professional who has walked your land and discussed your goals with you.
- · Aerial photographs of your property.
- · Soils information.
- Mechanical equipment.
- Names and contact information of resource professionals or other landowners that can help.
- Project plan. Online project plans and planning tools, such as the American Forest Foundation's "My Land Plan," can also help.

As with any project, your most useful tool is knowledge. Visit mndnr.gov/woodlands for resources that can help.

# Budget

Your budget will influence the size and scope of the project you choose. Several options for financial assistance that may help stretch your management dollars are discussed in Chapter 6. Record your budget in your Woods Workbook on pages 88-93.

# Choose a Work Project

Choose a project that fits your budget, timeline, and long-term goals. Projects range from simple tree pruning to in-depth riparian restoration. Here are a few examples that correspond with the wildlife, recreation, healthy woods, income, and combination management themes described in Chapter 3. Each of these projects may be tailored to meet multiple goals.

# Option 1, Wildlife Habitat Focus: Creating a Wildlife Opening

If you want to attract wildlife to your property, you might consider creating a wildlife opening as your first woodland project. Unlike traditional food plots, which usually consist of planted non-native grasses or crops, wildlife openings use native vegetation more suitable to meeting wildlife needs.

Wildlife openings are clearings in your woods—ranging from half an acre to 5 acres—that mimic the type of openings created by natural disturbances such as fire or wind. Disturbance is nature's way of renewing a forest, and many creatures depend on specific habitats created by a forest disturbance.



# Safety First!

Working in the woods can involve some inherently dangerous activities such as operating chain saws or other mechanical equipment, using herbicides, handling noxious plants such as wild parsnip and poison ivy, and working around deer ticks and other biting insects. Arm yourself with the proper equipment (e.g., hard hat, eye protection, gloves, long sleeves, chain saw chaps, insect repellent) and the right knowledge before trying any of these activities. Some organizations offer short courses on chain saw safety and herbicide application.



Wildlife openings with scattered oaks will benefit wild turkeys.

Photo credit: Albert Lavallee, National Wild Turkey Foundation

Methods for creating and maintaining your wildlife opening could include hand-cutting trees and shrubs, brush mowing, and controlled burning with the help of a professional. Maintaining your opening is best done outside of the primary nesting season for birds (mid-May through early August) and during the winter to avoid damaging prairie understory. A natural resource professional can help you decide where to place the openings and best methods for creating them.

You do not need to remove all of the trees and shrubs in your opening. It benefits wildlife to leave or plant nut- and fruit-bearing species, a few snags, fallen logs, and brush piles for shelter. Openings should be irregular in shape, placed on a south- or southeast-facing slope to take advantage of the sun, and about three times as long as they are wide if small in size.

You may not need to clear new areas if you can improve existing openings by planting or regenerating native species. Pre-existing openings include yards, old pastures, edges between forest and agricultural fields, and open areas near rivers and streams. You might also consider improving an existing food plot. Using pre-existing openings can prevent unnecessarily fragmenting of your woods and avoid creating openings in oak savannas.

### NATIVE PLANT COMMUNITY SPOTLIGHT

#### Southern Mesic Prairie

Mesic prairies exist on level to gently rolling sites that are more protected from drought stress than other prairie communities due to higher soil moisture. This tallgrass dominated community once covered large areas of Minnesota but is now considered "imperiled" based on its rarity and threats facing the remaining examples. Common species include big bluestem, Indian grass, and prairie dropseed, which are mixed with a suite of other grasses and *forbs* such as smooth blue aster, wood lily, and tall meadow-rue. Trees are typically absent from this community except where fire suppression has allowed invasion by woody species. The only common woody species in this community include low growing semi-shrubs like leadplant and prairie rose and sparse patches of wolfberry, gray dogwood, American hazelnut, and wild plum.

The fertile soils and gentle relief of mesic prairies are ideal for row crop agriculture, which has resulted in the conversion of almost all of this plant community. The remaining examples are threatened by modern fire suppression. Recurrent fire is essential for the existence of mesic prairies, as environmental conditions are otherwise suitable for tree growth and rapid conversion to forest in the absence of fire. To add habitat diversity to your property, you should consider creating or enhancing open spaces as prairies. Avoid planting trees on these sites and implement management activities that mimic the frequent fires that once shaped this ecosystem.



# Option 2, Recreation Focus: Controlling Invasive Plants

Invasive species can be a big problem for forests when they displace native species. For example, shrubs such as buckthorn and honeysuckle can crowd the understory of your woods or proliferate along your trails, making recreational access difficult. Prevention is the first and least costly step to combat any plant, insect, or fungi you don't want.

Here are some steps you can take:

- Identify invasive species or signs of their presence for harder to find species such as insects.
- Avoid spreading seeds, insects, and microbes found in wood or soil to new areas by cleaning boots, tires, pets, and equipment after being in the woods. PlayCleanGo.org
- Minimize disturbance to native vegetation where possible, and maintain healthy communities of native species.
- Monitor high-risk areas such as roads, trails, and disturbed ground for new invasive species.
- Detect outbreaks of invasive species early and eradicate quickly.

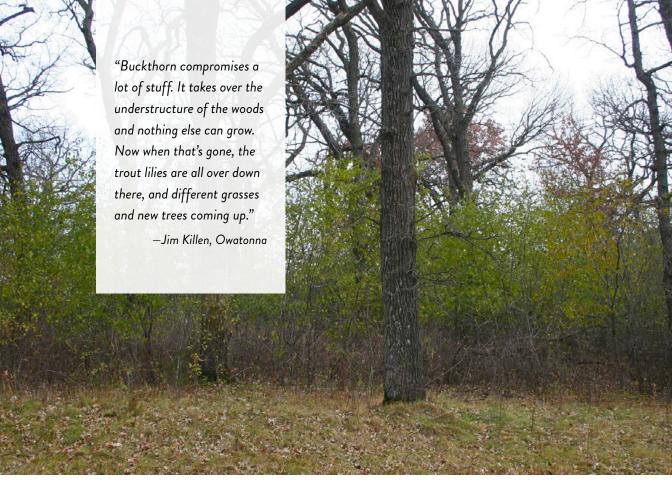
If you have confirmed that invasive plants are growing in your woods, taking steps to control them is a good first woodland management project. Catching an infestation early can be critical to successful eradication. The best time to remove an invasive plant is before it becomes well-established. Once established, eradication is more difficult and expensive, but you can still manage the problem and give your native plants a chance to compete.

Woody and weedy invasive plants in your region include:

- · Common buckthorn
- Several species of non-native honeysuckle
- Japanese barberry
- Multiflora rose
- · Amur maple

Watch for garlic mustard, which is a prolific understory plant that is present but not yet prevalent in forests in your area. Look in May for plants about a foot tall having clusters of small four-petaled white flowers and garlicky scented leaves. Additionally, garlic mustard releases compounds from its roots that prohibit other seeds from germinating. If you spot garlic mustard, act quickly to remove before it becomes established and degrades your woods.

Visit mndnr.gov/woodlands to help identify these and other invaders that might be present in your region, and tips for distinguishing invasives from natives.



Buckthorn stays green late into the fall. Photo credit: Steve Katovich, Bugwood.org

A variety of methods are used to control invasive plants.

- Hand-pulling: Pull by hand small seedlings in the spring when the soil is moist, taking care to remove the entire root so the plant does not resprout.
- Herbicide: Spray the leaves of young invasive sprouts and seedlings, preferably after native plants have lost their leaves and gone dormant. This reduces the chance of killing the plants you want to keep. Cut the base of large woody plants and treat the stumps with the appropriate herbicide to prevent resprouting. You can apply specific oil-based herbicides as a "basal bark treatment." This is done by spraying herbicide on the bark around the lower portion of the plant's stem. The herbicide penetrates through the bark and kills the standing tree. Finally, you can control infestations of invasive plants using spot herbicide treatments. As always, be sure you're treating the correct plant and take care to protect native plants. Before applying any herbicides, ask your forester to recommend the most effective treatment and the best product for your site. Finally, wear protective clothing and follow instructions on the product label when applying herbicides—it's the law.

- Fire: Prescribed burning can be effective at killing seedlings and sprouts. Consult with a professional to determine if burning is appropriate for controlling the invasive species in your woods, and how frequently you need to burn. Just as with the use of herbicides, it is best to talk to a professional before tackling a prescribed burn. You will also need to get a burning permit. mndnr.gov/forestry/fire
- Mowing or grazing: Some invasive plants can be deterred by repeatedly
  mowing the plants before they go to seed. Alternatively, livestock such
  as cows, sheep, or goats can be used to graze heavily infested areas
  of certain invasive species. Talk to your forester if grazing might be
  an option.
- Insects: In a few cases, scientists have identified insects that selectively attack particular invasive plants. These biological controls can target invasive species while sparing native species. For example, two types of weevil are used to control spotted knapweed, an aggressive invader of open or disturbed areas. One weevil attacks the seedhead. Another weevil attacks the roots of the knapweed, weakening or killing those plants. Both weevils are needed to control knapweed. Purple loosestrife and leafy spurge are two other species that have biological control insects in Minnesota. For information on applying biological controls on your property, contact your county agricultural inspector or the Minnesota Department of Agriculture.



Goats eating buckthorn.

#### Arrest the Pest

You are able to report newly detected invasive species to the Minnesota Department of Agriculture by leaving a message at Arrest.the.Pest@state.mn.us or 888-545-6684. If you can, provide digital photographs and GPS coordinates of the infested site.

Remember that seeds in the soil can germinate for several years after you remove mature plants. You must be persistent in removing new plants until the seedbed is exhausted or the infestation will return.

After you remove an invasive species, plant native species to fill the void, otherwise new invaders may quickly return to the disturbed area. Native trees and shrubs that could replace buckthorn and honeysuckle include American hazelnut, chokecherry, grey dogwood, wild plum, and smooth sumac. Native forbs in your region include yellow giant hyssop, purple milkweed, prairie buttercup, prairie shooting star, and small sundrops. More information about choosing native plants is on mndnr.gov/woodlands and mndnr.gov/plants

Unfortunately, new invasive species can pop up in areas where they have not been spotted before. Stay current on forest pests, including insects and diseases, and watch for them. Projects that increase the diversity of plant species and ages will strengthen your woods' resiliency to change. Always clean your equipment to reduce the chance of introducing unwanted pests to your land.



Fire can be used to control some invasive species. Always take precautions and get a permit.

## NATIVE PLANT COMMUNITY SPOTLIGHT

#### Southern Mesic Savanna

This unique native plant community, which is the namesake of the entire subsection, is considered "critically imperiled" based on its rarity and threats facing the remaining examples. These savannas formed where streams, lakes, and steep hillsides protected them from the intense prairie fires. Under these conditions, fires recurred frequently enough to prevent trees and shrubs from dominating, but allowed fire-tolerant trees to become established. These trees occur as dispersed individuals with an open-grown form or as scattered small clumps with total tree cover typically 25 to 50 percent and rarely greater than 70 percent. Bur oak is the most common tree species in these savannas but northern pin oak may also be present. Tallgrasses such as big bluestem, Indian grass, and prairie dropseed dominate the ground-layer but a diversity of other grasses and forbs, such as heath aster and goldenrod, are also present.

This plant community has faced many threats such as conversion to row crop agriculture and fire suppression. The remaining plants are under threat by a number of invasive species such as Kentucky bluegrass, smooth brome, buckthorn, honeysuckle, and multiflora rose. Monitoring the understory and edges of your savanna for these invasive species—and taking fast action to control them through selective/spot herbicide treatment, mechanical removal, and prescribed fire—can help make this biologically unique ecosystem as healthy and resilient as possible.





Removing smaller trees reduces competition by opening up the canopy.

# Option 3, Healthy Woods Focus: Harvesting Firewood

If you enjoy keeping the hearth crackling throughout the long Minnesota winter, a woodland stand improvement harvest will give you abundant firewood while improving the health of your woods.

Harvesting firewood on your property also saves money. Choose your firewood trees strategically. Mark for harvest trees that are:

- On the small side—Trees that measure 6 to 8 inches in diameter (or 19 to 25 inches in circumference) at 4½ feet from the ground are good choices for firewood harvests.
- Dying or dead—Choose trees that have diseases or insects, as they will likely not survive to be part of your future forest. You may wish to leave a few dead trees behind for wildlife habitat, especially ones that wildlife such as wood ducks, owls, or bats are already using.
- Low timber quality—Choose trees that are crooked, damaged, or have trunks that fork close to the ground. Harvest species that are less desired by timber markets.
- Crowding out high-quality trees—If the trees in your woods are too crowded, they compete for resources. Thinning some of the trees that surround your best quality trees allows those remaining trees to thrive and grow more quickly. To identify overcrowded trees, look up at the crowns (the tops) of the trees. Make sure that your best trees have plenty of room for their crowns to grow.



#### Don't Move Firewood!

Are you tempted to transport and store firewood from your land to another location? Resist the urge! Instead, use firewood from trees cut in your county, or buy firewood that is heat-treated and certified by the Minnesota Department of Agriculture. Moving firewood from one location to another can quickly move invasive forest pests such as oak wilt, gypsy moth, emerald ash borer, and other organisms that kill trees. This is true even if the wood is burned shortly after being moved. For many of these pests, we don't have an effective way to remove them once they are established in an area. Preventing further spread is the most effective means of control. Some Minnesota counties have quarantines that prohibit moving firewood, and violations can result in hefty fines.

Logs cut from dead or dying trees may contain insects or fungi that can harm remaining trees, and some insects from nearby trees are attracted to recently cut logs. To prevent these organisms from spreading, it is best to cut and process your firewood in cold weather. Split, stack, and cure the wood on site for two years before moving it to another area on your property.

If you choose to harvest trees yourself, having a project plan prepared by a professional forester can help you identify where, how many, and which species of trees to cut. Visit mndnr.gov/woodlands for information about safety considerations when felling trees.

# NATIVE PLANT COMMUNITY SPOTLIGHT

#### Southern Mesic Oak-Basswood Forest

This mesic hardwood community typically contains a nearly closed canopy of basswood, northern red oak, and sugar maple on rolling hills and north-facing valley slopes. The density and abundance of seedlings and saplings in the shrub and sub-canopy layers is dependent on the available light filtering though the canopy and usually contains ironwood, sugar maple, basswood, and bitternut hickory. The forest floor of this community often erupts with a diversity of *ephemeral* flowers in the spring that take advantage of available light before the forest canopy leafs out and they often fade thereafter. Some common ground-layer species include zigzag goldenrod, large-flowered bellwort, and Virginia waterleaf.

Catastrophic disturbances were historically rare in this community, while small disturbances that created a mix of canopy layers were far more common. Tailoring your firewood harvesting strategy by removing single trees or small clusters will create small gaps in your woods. This will allow some of the sugar maple and basswood saplings to develop and create a mix of tree ages which gives your forest more vertical diversity. Other species such as northern red oak and bitternut hickory need more sunlight to reach maturity so creating some medium to large gaps—up to an acre—in your woods will encourage these species. Whether you choose to create small or large gaps, you will help create diverse age groups among your trees Similar to historic disturbances, these gaps will create better wildlife habitat and help your woods be more resistant to environmental stress.





# Option 4, Income Focus: Having A Timber Harvest

The first step to having a good harvest is working with a professional forester who can walk your property to design a harvest that meets your goals. Those goals may include generating income, improving wildlife habitat, or increasing the health of your woods.

Working with a forester—whether DNR, consulting, or industry—is an investment of time and money. You will likely recover your costs because your forester will design a plan to maximize revenue, improve your woods, and address your goals.

Your goals determine which trees to harvest. Removing older trees can create deer or grouse habitat and removing dead or dying trees can improve your woods health. Depending on your harvest design, your forester will paint the boundaries of the sale or individual trees to show the logger which trees to cut.

If not performing a clear-cut, avoid removing the biggest and best trees during a harvest. Removing these trees reduces the health of your woods and its future value. Focus on removing trees competing with the biggest and best trees in your woods.

Use extra caution when harvesting trees on steep slopes to prevent damaging the remaining trees and soil. If your goal is to grow oaks, plant oak seedlings and remove unwanted trees before a harvest.

Having your timber appraised is key to collecting a fair price for the trees you sell. Many factors influence tree value, including:

- Industry—forest product companies are interested in certain tree species.
- Species—some species are worth more than others.
- Diameter and length-larger and longer trees can be more valuable.
- Quality-straighter trees with fewer defects can be more valuable.
- Accessibility—easy access by loggers makes harvesting cheaper.
- Location—sites closer to mills are often more desirable to loggers.

Consider a joint timber sale with adjacent woodland owners to make your harvest more desirable to loggers. Be sure to work with your forester to develop a plan to regrow trees in your woods.

# NATIVE PLANT COMMUNITY SPOTLIGHT

## Southern Mesic Maple-Basswood Forest

Present on sites that have been historically protected from fire, this deciduous forest is most often found on middle and lower slopes on north and northeast facing bluffs. The canopy is strongly dominated by sugar maple, with lesser amounts of basswood and northern red oak present. Sugar maple, bitternut hickory, basswood, prickly gooseberry, and chokecherry are common in the shrub-layer. Important ground-layer species include Virginia waterleaf, bloodroot, yellow violet, large-flowered bellwort, wild leak, blue cohosh, and early meadow-rue.

A forest with mixed age classes, heights, and tree species will be more resilient to Minnesota's changing climate. To diversify your forest, create openings by conducting scattered removals of individual trees ready for harvest or removing small patches of trees. This will encourage smaller sugar maple and basswood trees in the understory to grow into the gaps created by the harvest while discouraging sun-loving trees like red and bur oak. Repeat harvesting individual or small patches of trees every 10–20 years to maintain a diverse maple-basswood dominated forest. If you want to increase the amount of oaks, clearcut your woods one to two years after pre-planting oaks to a density up to 600 seedlings per acre. Remove competing trees and shrubs until oaks dominate the canopy. Care must be taken to protect remaining canopy and understory trees from damage during the harvest.





Firewise properties can better withstand wildfires.

#### Be Firewise

Protect your home, barn, and other structures from wildfire with these easy, inexpensive steps:

- Maintain at least 5 feet of cleared area around buildings.
- Limit or remove flammable materials such as trees, overhanging branches, brush, and firewood within 30 feet of a building.
- For trees that are within 30 feet of a building, prune lower branches 6 to 10 feet from the ground, or no more than one-third the tree's height.
- In a 30- to 100-foot zone around each building, reduce fuels by mowing grasses, removing brush, and pruning lower branches to decrease the intensity of approaching wildfires.

#### firewise.org

# Combination Focus: Riparian Area Restoration

Forests play a critical role in maintaining the health and beauty of rivers and streams in south-central Minnesota. If you own property along a river or stream, a riparian restoration project will provide habitat for birds, fish, and other wildlife. It also improves recreational opportunities by maintaining good water quality and can potentially increase the value of your land by improving visual quality.

You can take several steps to improve the quality of your riparian area:

- Stabilize the soil bank—If the bank is eroded or sensitive to erosion, you
  need to stabilize the soil to keep it from muddying the water. Planting
  native trees, other woody vegetation, or deep-rooted perennials and
  grasses is one way to secure the bank and prevent further erosion. Visit
  mndnr.gov/woodlands for tips on selecting native plants in your county.
- Control invasive plants—Aggressive invasive species, such as reed canary grass and purple loosestrife, plague the banks for rivers and streams in your area. Controlling invasive plants helps native plants compete for space.
- Create wildlife habitat structures—If the area has few snags and downed logs, consider installing some habitat structures for wildlife such as tree boxes for wood ducks or floating nest platforms for waterfowl.



Leaving logs in a river creates habitat for ducks and turtles.

Specific recommendations for riparian restoration projects vary depending on the condition of your shore, the local ecology, your goals, and regulations governing your shoreline. The DNR's online Restore Your Shore tool on mndnr.gov/ restoreyourshore is an excellent resource to assess the current condition of your riverbank and find tips to increase ecosystem health along your water's edge. For grants and general planning assistance, check with your local county soil and water conservation district, watershed district, lake association, or with a DNR fisheries habitat specialist for more information.

### NATIVE PLANT COMMUNITY SPOTLIGHT

#### Southern Terrace Forest

This nutrient-rich plant community occurs throughout southern Minnesota where occasionally flooded sites transition to upland forests and floodplains. These conditions make terrace forests the most diverse tree community in the state, often containing a mix of: American elm, green ash, hackberry, basswood, boxelder, silver maple, black ash, black walnut, cottonwood, and other species. Their understories are much more diverse than floodplain forests and feature abundant spring ephemeral flowers. Species include: wood nettle, Virginia waterleaf, spotted touch-me-not, tall coneflower, Virginia bluebells, and eastern narrow-leaf sedge.

These forests are vital to protecting the region's water quality and provide important wildlife habitat. Many of these forests have been converted to agriculture fields or lost due to invasion by reed canary grass, which dominates sites where light reaches the forest floor. Reed canary grass greatly impedes the establishment of tree seedlings. Consider enhancing or expanding the forested stream buffer by planting native tree seedlings and controlling invasive species to help the region's water quality and wildlife habitat. You will also improve forest diversity, including high-value black walnut, which could provide a hefty return in years to come.



#### Next steps:

- · Choose your project.
- · Record it in your Woods Workbook.
- Write your expected timeline and the contact information of any professionals with whom you are working.
- Consider breaking your project into concrete steps and record these as well.
- · Take before and after photographs of your woods.

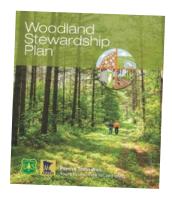


# Chapter 6: Next Steps

Programs and resources are available to help you develop an in-depth property plan, use sustainable practices, save money, and protect your land long-term.

# Getting a Woodland Stewardship Plan

The DNR's Forest Stewardship Program helps woodland owners create and use voluntary management plans for their property. A Woodland Stewardship Plan written by a certified plan writer and registered with the DNR qualifies landowners to apply for one of Minnesota's cost-saving woodland tax-relief or incentive programs. To access one of these programs, a landowner must have at least 20 qualifying acres of land. Of those 20 acres, at least 10 must be currently wooded or will be converted to woodland or woody vegetation.



Plan-writing services include the DNR, private consulting foresters, industry foresters, some county soil and water conservation districts, and certain environmental organizations. Costs for plan-writing services vary by provider. To locate a certified plan writer, visit www.mndnr.gov/foreststewardship



To create your personalized plan, you'll walk through your woods with a forester discussing your goals while they note your woodland's current status and potential. You may wish to have your Woods Workbook on hand as a reference for your goals and interests. The forester then prepares a written plan specifically for your land, usually including information on your woods' diversity and health, timber quality and species, rare species and historical sites, specific project suggestions, aerial photographs and maps of your property, and information about the surrounding landscape. Recommendations made in these plans are voluntary. However, if you enroll your plan in a tax-relief or incentive payment program, you are expected to follow its recommendations.

#### Management Plan Options for Landowners With Less Than 20 Acres

Managing smaller woodlots is becoming more important as more wooded plots are subdivided into smaller ownerships. All woodland owners, regardless of acreage, can contact the DNR or another professional to schedule a woods walk and get a streamlined management plan or a plan designed for a specific project. A streamlined management plan provides a list of work projects. A project plan focuses on a single project such as tree planting, harvest, or invasive species control. It describes the current and desired future conditions of the project area and specific steps for completing the project. Another option is to team up with your neighbors and have an in-depth Woodland Stewardship Plan written for multiple properties. Owners with less than 20 qualifying acres are not eligible to enroll in a tax-relief or incentive payment program. For more information, ask your forester.



After a harvest, logs placed across a skid trail prevent erosion.

# **Voluntary Guidelines**

The Minnesota Voluntary
Site-Level Forest Management
Guidelines for Landowners,
Loggers, and Resource Managers is
a set of science-based guidelines
designed to reduce negative
impacts during activities such as
woodland stand improvement,
timber harvest, site preparation,
pesticide use, reforestation,
managing for recreation,
managing with fire, and building
roads. A digital copy of the
guidelines is available free on
mndnr.gov/woodlands

## Minnesota Forest Management Guidelines: Quick Reference Field Guide

A condensed version of the guidelines that focuses on timber harvesting is available in a durable, pocket-sized format. The field guide presents key guidelines for woodland, water, and soil protection in a concise, user-friendly format that includes picture examples, general rules of thumb, and a comprehensive resource directory. Request a free paper copy of the field guide from the Minnesota Forest Resources Council by emailing mfrc.info@state.mn.us



#### Financial Assistance

Because managing your woods can benefit nature and society, public financial assistance is available. Programs are always changing, so go to the website for the most up-to-date information mndnr.gov/woodlands

#### Cost-share programs:

#### **Federal**

- Conservation Reserve Program (CRP)—Administered through the Farm Service Agency, the CRP provides annual compensation payments to farmers who remove environmentally sensitive land from agricultural production and plant perennial species such as trees that improve soil and water quality and wildlife habitat. Contracts last 10 to 15 years.
- Environmental Quality Incentive Program (EQIP)—EQIP is a program of the Natural Resources Conservation Service (NRCS) that provides reimbursement to landowners who implement certain conservation practices. Technical assistance is also provided. Requirements include a "practice" plan or project plan that has a schedule of planned activities. Contracts last up to 10 years.

#### State

• DNR Division of Forestry—Cost-share funding may be available to help woodland owners complete projects to improve their woods and to get a Woodland Stewardship Plan.

#### County

 Soil and Water Conservation Districts (SWCD)—Cost-share funding may be available through your local SWCD, which receives cost-share funds from the Minnesota Board of Soil and Water Resources. SWCDs can sometimes access funding sources such as those generated by Minnesota's Legacy Amendment.

# Tax and incentive programs:

#### **Federal**

Reforestation Tax Credit—Treating your woods like an investment or
a business may make you eligible for certain federal tax incentives.
For example, the IRS allows landowners to deduct eligible reforestation
costs from their income—up to \$10,000 per year—with the option to
amortize (write off) additional expenses over seven years.

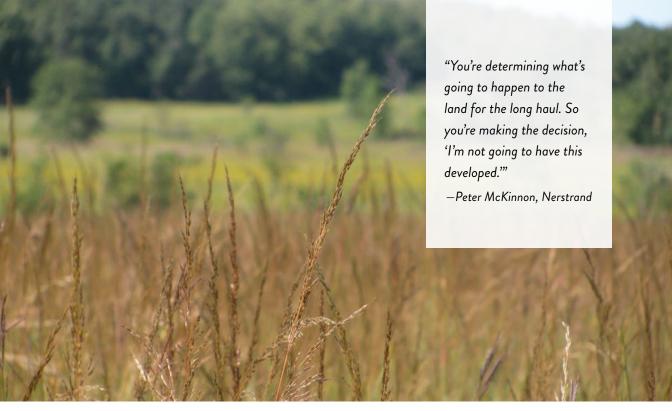
#### State

- Sustainable Forest Incentive Act (SFIA)—Passed in 2001, landowners who enroll their land in the program receive a fixed annual payment per acre. Requirements include a minimum enrollment of 20 qualifying acres, an 8-year minimum commitment, and a Woodland Stewardship Plan that was written in the last 10 years, is registered with the DNR, and includes a schedule of planned activities.
- 2c Managed Forest Land—Created in 2008, 2c is a property tax
  designation that offers woodland owners a property tax rate of
  0.65 percent on actively managed woodland. Requirements include a
  minimum enrollment of 20 qualifying acres and a Woodland Stewardship
  Plan that was written in the last 10 years, is registered with the DNR, and
  includes a schedule of planned activities.
- Green Acres (2a Productive Agricultural Land) and Rural Preserve (2b Nonproductive Agricultural Land)—These programs provide reduced taxes on woodlands that produce agricultural products (maple syrup, biomass) or is adjacent to a landowner's farmland.

# Minnesota State Forest Nursery

The Minnesota State Forest Nursery sells native, bareroot seedlings grown from seeds collected in Minnesota. Nursery staff notes seed source locations and tracks where seedlings are shipped. When possible, seedlings are shipped to the same region from which the seeds were collected. This way the seedlings are well-adapted to local growing conditions and have a better chance of survival. Seedlings sales begin in mid-October and seedlings are shipped for planting in the spring. More information is available at mndnr.gov/nursery





Conservation easements protect our natural resources from development.

#### Conservation Easements

Some landowners sell or donate a *conservation easement* on their land to make sure their land will never be developed or converted to another use. Conservation easements are generally intended to protect important features of a property. Landowners enter these voluntary, legal agreements to give up some of the rights (such as restrictions on the right to develop, divide, mine, or farm the land) to protect long-term goals such as ensuring healthy land, water, habitat, open spaces, and other conservation values. Agreements are tied to the land and not the owner so that the property remains in a largely natural state no matter who owns it in the future. Easements are visited regularly (usually annually) by the organization holding the easement to monitor the conditions of the property.

Two kinds of easements exist. Perpetual conservation easements are intended to last forever. Term easements are for a specified length of time, up to 30 years or more, but most are permanent.

Public agencies and some nonprofit organizations whose purposes include conservation preservation can hold conservation easements. Interested landowners can either sell or donate an easement.

## Organizations that offer conservation easement programs:

- Agricultural Conservation Easement Program (ACEP)—Administered
  by the Natural Resources Conservation Service (NRCS), ACEP protects
  agricultural and nonindustrial private woodlands from development
  through agricultural conservation easements. The easements can be
  temporary (30 years) or permanent. The program also offers wetland
  conservation easements that are purchased and then maintained by
  NRCS. Easement plans are required.
- Forest Legacy Program (FLP) and Minnesota Forests for the Future (MFF)—The DNR administers the FLP and MFF programs to prevent the conversion of forests to nonforest uses. Working forests provide an array of public benefits including habitat, clean water, recreational opportunities, timber, and other forest products. The FLP is a national program administered in partnership with the USDA Forest Service, while the MFF is strictly a Minnesota easement program. Both programs are intended to conserve and protect private forests that provide economical, recreational, and environmental benefits to the state and its citizens. Conservation easements are permanent and easement rights are either purchased or donated.
- Reinvest in Minnesota (RIM)—RIM is administered by the Minnesota Board of Water and Soil Resources and local soil and water conservation districts. The program focuses on restoring wetlands and sensitive agricultural lands such as those along rivers. An easement plan is mandatory. The landowner is responsible for maintaining any conservation projects in the plan, but the program can provide financial assistance. Conservation easement rights are purchased. Most easements are permanent, but some may be temporary (20 years or more).
- Nonprofit organizations—Some nonprofit organizations purchase or accept donated conservation easements on land that fits certain criteria. Examples include Minnesota Land Trust, Ducks Unlimited/Wetlands America Trust, and The Nature Conservancy.





# Transferring Land to the Next Generation

If you want to keep your woods in the family and make sure it remains intact, consider creating a family limited liability company (FLLC or LLC) for your land. A LLC is a business entity that can hold and manage land while shielding the owners from certain personal liability issues. Placing woodland in a LLC also helps landowners transfer their property to the next generation while minimizing the risk that a future heir sells the land—known as "avoidance of partition" in legal terms. Rather, the land is titled in the name of the company and divided into units of membership, similar to the way a corporation is divided into shares. You, as the owner, can gift portions of the value of the land in the form of company units to your heirs over time. You retain decision-making power over the land as a majority partner until such time that you see fit to pass on responsibility. Bestowing land as annual gifts below a certain maximum value can help landowners potentially decrease the estate taxes associated with high-value property.

Importantly, LLCs offer opportunities to engage the next generation in caring for and managing the land during your lifetime, and may provide a good platform to pass on your goals and values. While LLCs are easy to create, you may need to take many steps to ensure that the LLC functions as you intend. Further, inheritance and tax law can be complicated and may change frequently. For these reasons, it is important to work with a certified public accountant or attorney who is familiar with the specific needs of Minnesota woodland owners. Again, visit mndnr.gov/woodlands for details.

Now that you know more about investing in and protecting your land, continue to Chapter 7 to connect with other landowners and become more involved in your local landowner community.

# Chapter 7: Your Landowner Community

Many activities are more fun when you are part of a community. Anglers, stamp collectors, sports fans, book lovers, birders, and ballroom dancers all have their own communities. Woodland management is no different. More than 190,000 private woodland owners like you are in Minnesota. This chapter outlines some programs and organizations that can connect you with other woodland owners and local natural resource professionals.

# Minnesota Forestry Association (MFA)

MFA is a private, member-funded woodland owner organization. It is Minnesota's oldest conservation organization, founded in 1876. Working on behalf of family forest owners through education and advocacy to promote woodland stewardship, MFA offers educational opportunities such as field days on member properties. minnesotaforestry.org

## Minnesota Women's Woodland Network

The Minnesota Women's Woodland Network (MNWWN) recognizes women play a vital role in keeping Minnesota's forests healthy. MNWWN focuses on engaging women woodland owners in sustainable woodland management by creating peer-learning opportunities. These small groups offer informal and supportive education on topics that include trees, nature, and land management. MNWWN also helps build relationships between women woodland owners, their families, and professionals through local networks. Visit MNWWNs website to find the local network closest to your neck of the woods. mnwwn.org



80 Photo credit: Barb Spears

# University of Minnesota Extension Woodland Owner Programs

The University of Minnesota Extension teaches landowners how to best steward their land and improve forest health in their community. See extension.umn.edu/natural-resources/my-minnesota-woods

- Master Woodland Owner—This program offers training to landowners who
  want to become better stewards of their woods. Participants complete
  self-paced, online educational courses on a range of woodland stewardship
  topics, and attend in-person field tours and workshops. Participants
  complete a capstone exercise designed to help them implement a project
  on their property.
- Forest Pest First Detector—This program trains citizens to become community leaders who identify, detect, and report on Minnesota's most threatening forest invasive species.
- Woodland Transition Workshops—The University of Minnesota occasionally
  offers workshops on how to bestow your woodland legacy to the next
  generation. Woodland owners learn how to develop a vision for their
  property, share their vision and goals with family, and explore wills, trusts,
  and limited liability companies.

# **Urban and Community Forestry Organizations**

To help protect the trees that grow in urban and community areas, consider these organizations:

- Minnesota Shade Tree Advisory Committee (MnSTAC)—MnSTAC advocates
  for the interests of Minnesota's public and private community forests and
  serves as a forum for sharing ideas and information. The committee works
  with policy makers and community leaders to identify legislative priorities
  and leads initiatives to protect urban and community trees and forests.
  mnstac.org
- Tree City USA—Tree City USA is a national program of the Arbor Day
  Foundation. It recognizes communities with tree management plans and
  encourages action and public education around sustainable community
  forests. To see if your city has a Tree City USA designation, visit
  arborday.org/treecityusa
- Minnesota Tree Care Advocate—Minnesota Tree Care Advocate is a
  program committed to enabling volunteers to create healthy community
  forests. The program, administered by the University of Minnesota's
  Department of Forest Resources, trains and connects volunteers to
  opportunities within their community. They also work directly with
  communities to develop locally based volunteer programs to meet needs
  of the community. To learn more, go to www.mntca.umn.edu
- Minnesota Tree Inspector—Certified tree inspectors identify and manage disease and insect problems in communities and counties. mndnr.gov/treeinspector

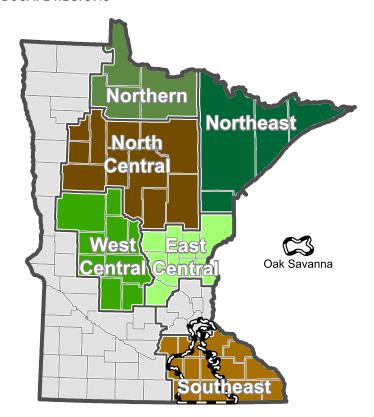
# Minnesota Forest Resources Council (MFRC) Landscape Committees

The MFRC is a state-appointed council established by Minnesota statute and exists "to promote long-term sustainable management of Minnesota's forests." The Council consists of 17 members who represent forest-related interests in the state including timber, conservation, and private woodland owners. Staff manage several supporting programs including a Landscape Program that supports and guides six regional Landscape Committees spanning the forested areas of the state.

Each Landscape Committee contains volunteers from the public and private sectors including natural resource professionals, landowners, and other interested community members. Committees partner with local natural resource groups to coordinate and support forestry projects based on the broader landscape plans that the MFRC has designed for the regions.

Landowners bring important on-the-ground perspectives to these committees. Your region is represented by the Southeast Landscape Committee. The committees meets quarterly and is open to the public. mn.gov/frc/regional-landscape-committees.html

#### MFRC LANDSCAPE REGIONS





## Minnesota Tree Farm

Minnesota Tree Farm is a chapter of the American Tree Farm System, a program of the American Forest Foundation. The program recognizes woodland owners who adhere to a set of sustainable forestry principles including: protecting forest, soil, and water quality; growing productive forests; and maintaining biodiversity and wildlife habitat. Applicants must own at least 10 acres of woods and have a management plan. Membership is free. Benefits include: free technical advice from volunteer foresters during inspections; opportunities to network with other landowners and educators through workshops, field days, and seminars; and an annual national convention. Email info@minnesotaforests.com for more information.

## Walnut Council

The Walnut Council is an international non-profit organization with local chapters in 12 states. While Minnesota does not have a state chapter, landowners can join the international organization. The council provides information about growing hardwood trees for nuts and timber, especially black walnut. You can get information about growing other fine hardwood tree species such as black cherry, hickory, and sugar maple. Due-paying members can access information and attend the annual meeting. www.walnutcouncil.org

# Landowner Cooperatives

Woodland owner cooperatives provide services to members such as education, equipment-sharing, and access to markets. The Southland Sportsman Club is in your area.

Throughout this handbook, you have read the perspectives and experiences of some of your fellow landowners. Getting involved in one or more of these landowner organizations will help you meet, learn, and share your knowledge and experiences with your woodland neighbors. You may also meet local natural resource professionals, who may help you throughout your woodland-owning journey.



## WORKING WOODLANDS SPOTLIGHT

Dave Krampitz—Waseca, Minn.
OAK SAVANNA

The sounds of heavy machinery whir in the background as Dave Krampitz fields calls from his customers. Dave owns an auto repair shop in Waseca just a few miles from he and his wife Paulette's Tree Farm. When he's away from the noise of the shop, Dave enjoys finding some peace and quiet in his woods. "I've been always kind of obsessed with wildlife, and woods, and hunting, and fishing," he says.

The America Tree Farm system (ATF) is a program of the American Forestry Foundation. Dave joined the program in 1997 on the advice of his local DNR forester, as a way of getting woodland management information. To become a certified American Tree Farm, a landowner must adopt the Standards of Sustainability. The standards require getting a woodland management plan and carrying out sustainable practices such as protecting special natural sites, monitoring your woods for problems, and fighting invasive species.

ATF offers learning opportunities for landowners. Dave once attended a weekend-long workshop on woodland topics. "There was logging, different seminars on how to market your timber, invasive species," he lists. He described there also being a workshop on 'direct seeding,' a reforestation strategy that

involves spreading seed instead of planting seedlings. This information was useful to Dave when he started his own direct seeding project in an old field that he wanted to return to woodland. In addition to hosting workshops, ATF also organizes the Tree Farm Field Day, which involves touring local Tree Farms so that members can learn from one another. "It's a whole day, you'll go to 8 or 10 different places," Dave says. "You actually see what people have done." Dave feels it is important to see woodland projects—like direct seeding—before trying them yourself. "It's worth your time before you invest in anything to go see what other people have done."



The ATF program also requires having a management plan such as a Woodland Stewardship Plan. Dave has had his stewardship plan for years, and has encouraged neighbors to get one as well. "The stewardship plan works because they'll come in and they'll tell you what you're supposed to do, and then you can modify it from there. They set a 1-year goal, a 2-year, a 5-year, a 10-year, a 15-year goal; I mean it's all in your book," he says.

The Krampitz's direct seeding is approaching its 10-year mark now, and it is thriving. "It's neat to see the trees grow," Dave remarks. "My grandpa was a big 'woods guy'. He had 60 acres on the edge of the Oak Savanna. As a kid, we'd go out there. And he always took pride in keeping his woods really nice." Dave carries that pride for the oak savanna today, noting his concern over the slow disappearance of the once expansive ecosystem of rolling grasslands and scattered oak trees. "There's not much left and they keep whittling away at it," he says. "People look at

southern Minnesota and think it's farm ground. They gotta' protect the little bit of woods that's here, you know?"

To learn more about The American Tree Farm organization, please visit www. treefarmsystem.org or visit mntreefarm. org to learn more about Minnesota's ATF chapter.



# Part 3 Vocabulary

#### **Biological control**

The use of natural enemies (e.g., insects, pathogens) to control nonnative pests.

#### Conservation easement

Voluntary land protection agreements that restrict development while ensuring biological diversity, sustainable timber management, and in some cases, public access.

#### **Ephemeral**

Something that lasts for a very short time such as spring wildflower blooms or snow-melt ponds.

#### Food plot

Small areas planted to annual or perennial agricultural crops that provide a supplemental food source for wildlife. They have less value to native wildlife than *wildlife openings*.

#### **Forb**

An herbaceous, flowering plant that is not a grass, sedge, or rush.

#### Prescribed burning

The controlled application of fire to naturally occurring vegetative fuels, under specific environmental conditions and following appropriate precautionary measures, to achieve clearly defined objectives such as controlling brush, producing high-quality browse, or reducing fuel hazards.

#### Riparian area

Interface between land and a river or stream.

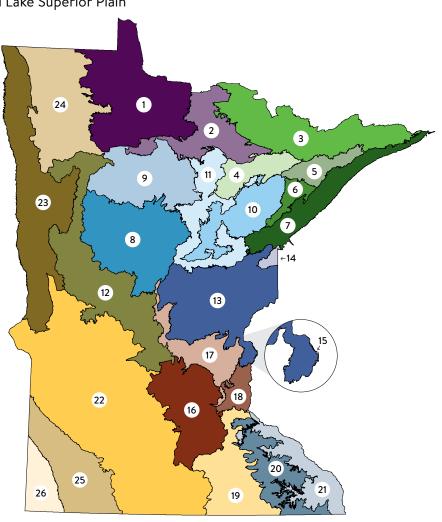
#### Wildlife opening

Small areas cleared in the forest to mimic openings that naturally occur from disturbances such as wind and fire. They create less disturbance to the soil, support native plants, require less labor and expense, provide fewer opportunities for invasive plant introduction, and have greater plant diversity and structure than traditional *food plots*.

# **Ecological Subsections Within Minnesota**

- 1. Agassiz Lowlands
- 2. Littlefork-Vermilion Uplands
- 3. Border Lakes
- 4. Nashwauk Uplands
- 5. Laurentian Uplands
- 6. Toimi Uplands
- 7. North Shore Highlands
- 8. Pine Moraines-Outwash Plains
- 9. Chippewa Plains
- 10. Tamarack Lowlands
- 11. St. Louis Moraines
- 12. Hardwood Hills
- 13. Mille Lacs Uplands
- 14. Glacial Lake Superior Plain

- 15. St. Croix Moraine
- 16. Big Woods
- 17. Anoka Sand Plain
- St. Paul-Baldwin Plains and Moraines
- 19. Oak Savanna
- 20. Rochester Plateau
- 21. Blufflands
- 22. Minnesota River Prairie
- 23. Red River Prairie
- 24. Aspen Parklands
- 25. Coteau Moraines
- 26. Inner Coteau



# Woods Workbook

You can print a user-friendly version of this workbook at mndnr.gov/woodlands

# About my property

Begin by answering a few background questions. Visit mndnr.gov/woodlands for information about your watershed and ecology of your land.

Нс	ow many acres do I have?
ls r	my property in multiple parcels? If so, how many?
Wł	nat county or counties is my property located in?
Wŀ	nat Ecological Classification System subsection is my land located in?  Oak Savanna   Other:  nat major watershed is my land in?
Wł	my property in multiple parcels? If so, how many?
qu	estions and take notes:
	, , , ,
2.	,
3.	, ,
	·
6.	Are there any invasive species? Which species? Where are they located?
	Are there any ponds, wetlands, swamps, springs, or streams within my
8.	What is the terrain like? Is it hilly or flat?

·	

Consider repeating this exercise with each new season. You may notice different plants and animals in different seasons.

# Identifying what interests me about my woods

First, note topics. Then, set goals. Here is a list of topics that may interest you as a woodland owner. Check any that apply to you. This isn't an exhaustive list, so add any additional topics that are important to you.

Topics: What are your top three	topics?	
<ul> <li>□ Game wildlife</li> <li>□ Non-game wildlife</li> <li>□ Rare plants and animals</li> <li>□ Recreation</li> <li>□ Timber harvest</li> <li>□ Tree planting</li> <li>□ Cost-share</li> <li>□ Tax incentive programs</li> </ul>	<ul> <li>□ Invasive species</li> <li>□ Forest health</li> <li>□ Protecting         important habitats</li> <li>□ Wetlands</li> <li>□ Shoreline         management</li> <li>□ Water quality</li> <li>□ Prescribed burning</li> <li>□ Investment</li> </ul>	☐ Intergenerational land transfer ☐ Carbon capture ☐ Nontimber forest products (mushrooms, maple syrup, etc.) ☐ Other:
My goals Write a short goal statem If "game wildlife" is one of	three topics, your theme m	three topics. Example: n your goal might be to
Goal 1:		
Goal 2:		
Goal 3:		
Other goals:		

## Consult a professional forester

A professional forester can give advice and can walk your property with you to discuss your goals and write you a voluntary, non-binding, personalized Woodland Stewardship Plan.

# Describe a work project

First, choose a goal you want to tackle that may involve setting up a work project. Example: If your goal is to "Make sure my property supports more wild turkeys," then your project may be to "Locate existing openings and enhance them by removing trees and planting native species that turkeys eat."

Describe a work project that will help you achieve your woodland goal:

lentify action steps
possible, break down your project into smaller action steps. Take as many steps you need. Use extra sheets if necessary. <b>Example:</b> Step 1—Locate existing benings by examining aerial photos. Step 2—Schedule walk with forester to viscenings I want to enhance. Step 3—Ask my forester to recommend times to me burn. Step 4—Conduct mowing or burning. Step 5—Plant shrubs and trees the good for wildlife (ask my forester for recommendations).
tep 1:
rep 2:
rep 3:
rep 4:
rep 5:

# Pull it together

For each work project, use the Action Step Work Project template to list individual action steps, set a time to do each step, estimate budget needs, and record notes and observations about how things are going along the way. Remember to take before and after photos!

#### **ACTION STEP CONSIDERATIONS:**

#### Date/Season

- For action steps within a project, consider the season, the order of action steps, and amount of time you need to complete each step. Example: Most harvests occur in winter when the ground is frozen to minimize damage to the soil.
- In what order will you tackle your work projects? Example: Control invasive species at trail entrance—year one; Enhance wildlife openings—year two; Incorporate as an LLC—year three; etc.

#### Tools needed

 You might include aerial photos, chain saw, management plan, project plan, shovel, seedlings, etc. You may want to note where you might get these tools.

#### Partners/Contacts

• List names and phone numbers of people who could advise on or help with each step such as your local forester, a neighbor, etc.

ACTION STEP WORK PROJECT					
Work project name and de	scription:				
Year:	· · · · · · · · · · · · · · · · · · ·				
Steps (describe):					
Date/season:					
Tools needed:					
Partners/contacts:					
Budget estimates:					
budget estimates					
My contribution					
My contribution:					
Financial assistance:					
Notes:					

# Acknowledgments

**Special thanks to the landowners who contributed their time and wisdom:** Jim Killen, Dave Krampitz, Ron Maas, and Peter McKinnon

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This publication was funded primarily through the DNR and the USDA Forest Service, State and Private Forestry.



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This publication made possible through a grant from the USDA Forest Service.

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If you own woods in south-central Minnesota, your decisions can impact the future of this rich and unique forest landscape.

This handbook is a tool for taking care of your woods and connecting your property to the larger landscape. It helps you:

- · Identify what you have in your woods.
- Plan for what you want your woods to be in the future.
- Understand what you can do to keep your woods healthy.
- Consider strategies for accomplishing goals in your woods.

From learning about plant communities to connecting with local foresters and sources of funding, this book shows you how to get a management plan written just for your woods so that your dreams can become reality. Your choices will leave a mark on your future woods.

What will your woodland owning legacy be?







This handbook series is a collaborative project of the Minnesota Department of Natural Resources' Division of Forestry and the Minnesota Forest Resources Council with funding from the USDA Forest Service.