



Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of September 30, 2017
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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

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This report is available upon request in alternative formats.*

TABLE OF CONTENTS

	Page
Disclaimer	A-1
General	
Overview	B-1
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account.....	C-1
Pledged Mortgage-Backed Securities.....	D-1
Status Reports	
Mortgage-Backed Securities Prepayment Report	E-1
Bonds	
Source of Funds Used to Call Bonds	F-1
Bonds Outstanding and Call Priority	G-1
Summary of Special Redemption Provisions	H-1
Tax Restricted Prepayments and Repayments.....	I-1
Investments	J-1

Homeownership Finance Bond Resolution

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Homeownership Finance Bond Resolution

Overview

Information as of September 30, 2017

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the “NIBP”) in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the “2009 Series A Bonds”), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called “Market Bonds” in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a “whole loan” to an “MBS” model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, “Program Securities”) instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account
Information as of September 30, 2017



Series	Bonds Outstanding	Mortgage- Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass- Through Rate for Mortgage-Backed Securities (based on \$ Amount Outstanding)
Contributed*	\$ -	\$ 3,160,890	\$ -	4.70 %
2009A-1/2010A	70,250,000	66,460,753	-	4.50
2009A-2/2011AB	26,650,000	26,327,869	-	3.97
2009A-3/2011CD	17,385,000	15,813,747	-	4.47
2009A-4/2011E	45,330,000	42,246,353	-	3.94
2009A-5/2011FG	33,035,000	31,276,356	-	3.61
2012A	28,995,761	28,391,856	-	3.47
2012B	45,233,691	44,330,961	-	3.29
2013A	48,003,277	47,577,608	-	2.91
2013B	42,183,634	40,964,190	-	3.97
2013C	22,643,796	22,331,390	-	2.86
2014A	24,153,553	23,652,024	-	3.98
2014BC	21,921,118	21,672,922	-	3.89
2014D	28,169,717	27,659,156	-	3.80
2015A	50,888,911	50,144,535	-	3.85
2015B	44,329,886	43,475,758	-	3.63
2015C	32,232,492	31,640,629	-	3.54
2015D	47,308,729	46,896,213	-	3.51
2016A	86,192,620	85,582,593	-	3.50
2016B	46,811,088	46,602,415	-	3.53
2016CD	67,047,785	66,320,849	-	3.21
2016EF	97,923,483	97,759,524	-	3.22
2016GH	50,016,884	49,932,166	-	3.10
2017AB	49,390,919	49,311,695	-	3.15
2017CD	47,287,295	47,158,096	-	3.33
2017EF	58,175,276	57,801,313	-	3.63
2017GH	149,995,758	149,995,759	-	3.61
	<u>\$ 1,281,555,673</u>	<u>\$ 1,264,487,620</u>	<u>\$ -</u>	3.56 %

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of September 30, 2017. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities, including participation interests in a pool of mortgage-backed securities, that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds and, where applicable, their participation interests are noted.

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



Contributed

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755741	GNMA II	3.625 %	\$ 82,321	\$ -
755800	GNMA II	3.750	164,213	-
755755	GNMA II	3.875	192,815	-
768528	GNMA II	4.000	101,562	-
761451	GNMA II	4.125	69,889	-
743370	GNMA II	4.250	256,379	-
755462	GNMA II	4.250	60,289	52,150
769127	GNMA II	4.250	1,701,363	520,735
768555	GNMA II	4.375	284,473	135,993
769197	GNMA II	4.375	224,633	92,447
743373	GNMA II	4.500	267,189	72,513
755739	GNMA II	4.500	272,460	136,196
755757	GNMA II	4.500	104,920	-
769047	GNMA II	4.500	174,183	-
755514	GNMA II	4.625	146,785	-
755545	GNMA II	4.750	286,549	130,075
755721	GNMA II	4.750	72,628	-
735285	GNMA II	4.875	420,180	152,449
735310	GNMA II	4.875	194,728	-
735385	GNMA II	4.875	278,777	244,133
735441	GNMA II	4.875	430,828	298,955
735679	GNMA II	4.875	135,550	-
743372	GNMA II	4.875	739,284	-
743430	GNMA II	4.875	576,690	240,587
743604	GNMA II	4.875	304,610	173,957
747580	GNMA II	4.875	227,254	-
747687	GNMA II	4.875	168,334	72,800
761423	GNMA II	4.875	120,807	-
735543	GNMA II	5.000	130,845	-
735544	GNMA II	5.125	149,051	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



Contributed, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AH3182	FNMA	3.500 %	\$ 51,149	\$ -
AH0198	FNMA	4.125	71,633	-
AD5871	FNMA	4.750	87,132	-
AD5864	FNMA	4.875	95,268	83,465
AD6814	FNMA	4.875	99,180	-
AD8875	FNMA	4.875	145,091	44,410
AD8880	FNMA	4.875	91,875	80,763
AD9655	FNMA	4.875	54,242	47,645
AD9663	FNMA	4.875	70,680	-
AE2060	FNMA	4.875	125,575	-
AE2715	FNMA	4.875	139,481	123,206
AE4734	FNMA	4.875	205,623	84,674
AE4740	FNMA	4.875	69,684	61,677
AE6276	FNMA	4.875	157,006	138,544
AE6283	FNMA	4.875	87,802	77,779
AD3413	FNMA	4.937	109,346	95,735
AD3414	FNMA	5.062	110,620	-
Total Contributed			<u>\$ 10,110,976</u>	<u>\$ 3,160,890</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-1/2010A

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
747682	GNMA II	4.250 %	\$ 2,462,415	\$ 1,220,764
735539	GNMA II	4.375	1,396,097	383,508
735673	GNMA II	4.375	1,680,538	453,050
743211	GNMA II	4.375	1,309,257	338,533
743229	GNMA II	4.375	578,552	286,245
743367	GNMA II	4.375	1,633,601	424,491
743426	GNMA II	4.375	812,460	270,887
743522	GNMA II	4.375	1,366,344	547,908
743600	GNMA II	4.375	1,632,975	496,042
743628	GNMA II	4.375	444,245	154,472
747345	GNMA II	4.375	191,503	31,048
747437	GNMA II	4.375	370,259	318,682
747453	GNMA II	4.375	381,439	94,357
747507	GNMA II	4.375	642,344	417,106
747575	GNMA II	4.375	445,634	-
747683	GNMA II	4.375	480,852	-
747820	GNMA II	4.375	211,322	-
751030	GNMA II	4.375	129,353	-
751068	GNMA II	4.375	525,613	125,736
751082	GNMA II	4.375	67,395	58,067
735233	GNMA II	4.500	3,031,016	1,057,576
735283	GNMA II	4.500	6,096,412	2,129,602
735307	GNMA II	4.500	3,932,346	1,635,110
735382	GNMA II	4.500	3,060,218	1,204,612
735438	GNMA II	4.500	3,024,343	1,177,224
735674	GNMA II	4.500	1,415,549	538,297
743368	GNMA II	4.500	1,777,691	864,753
743427	GNMA II	4.500	187,007	50,961
743523	GNMA II	4.500	229,489	117,110

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-1/2010A, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
743562	GNMA II	4.500 %	\$ 961,400	\$ 429,960
743601	GNMA II	4.500	381,618	205,972
747346	GNMA II	4.500	226,417	197,449
747438	GNMA II	4.500	223,926	195,653
747454	GNMA II	4.500	331,156	288,180
747508	GNMA II	4.500	95,735	-
747781	GNMA II	4.500	1,256,252	506,372
747821	GNMA II	4.500	1,315,009	567,064
751031	GNMA II	4.500	85,503	73,353
751045	GNMA II	4.500	587,065	201,604
735234	GNMA II	4.625	1,485,864	568,835
735308	GNMA II	4.625	1,508,823	496,336
735383	GNMA II	4.625	429,945	207,857
735541	GNMA II	4.625	2,427,097	630,074
735675	GNMA II	4.625	4,617,095	991,120
743213	GNMA II	4.625	1,567,892	548,685
743230	GNMA II	4.625	1,947,415	924,836
743369	GNMA II	4.625	5,569,197	2,221,982
743428	GNMA II	4.625	2,318,556	1,067,478
743524	GNMA II	4.625	1,505,527	383,039
743563	GNMA II	4.625	2,040,170	586,726
743602	GNMA II	4.625	750,932	348,785
743629	GNMA II	4.625	262,120	115,736
747347	GNMA II	4.625	819,614	219,443
747439	GNMA II	4.625	1,402,857	671,878
747455	GNMA II	4.625	566,335	289,634
747577	GNMA II	4.625	1,739,781	840,641
747685	GNMA II	4.625	1,634,848	530,535
747782	GNMA II	4.625	1,077,931	372,649

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
751046	GNMA II	4.625 % \$	192,072 \$	168,545
751070	GNMA II	4.625	288,994	251,531
751084	GNMA II	4.625	708,258	357,811
735309	GNMA II	4.750	513,459	193,239
735384	GNMA II	4.750	418,167	118,381
735677	GNMA II	4.750	439,127	55,407
743231	GNMA II	4.750	145,222	126,940
743371	GNMA II	4.750	2,083,502	691,393
743429	GNMA II	4.750	2,159,235	527,998
743525	GNMA II	4.750	3,648,810	1,070,911
743564	GNMA II	4.750	2,324,446	969,408
743603	GNMA II	4.750	3,397,407	1,622,473
743630	GNMA II	4.750	1,404,925	530,797
747348	GNMA II	4.750	985,656	120,865
747440	GNMA II	4.750	2,575,373	791,525
747456	GNMA II	4.750	522,761	106,465
747510	GNMA II	4.750	848,013	613,175
747578	GNMA II	4.750	1,378,262	201,419
747579	GNMA II	4.750	146,159	127,343
747686	GNMA II	4.750	1,826,118	476,155
747783	GNMA II	4.750	1,269,558	434,097
747823	GNMA II	4.750	1,323,551	659,577
751032	GNMA II	4.750	122,793	-
751047	GNMA II	4.750	535,345	192,986
751071	GNMA II	4.750	349,447	107,310
751085	GNMA II	4.750	541,277	214,825
743526	GNMA II	4.875	1,232,329	777,676
743565	GNMA II	4.875	598,881	407,482
743631	GNMA II	4.875	174,844	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747349	GNMA II	4.875 %	\$ 130,241	\$ 113,452
747441	GNMA II	4.875	157,919	-
747511	GNMA II	4.875	107,750	94,826
747784	GNMA II	4.875	131,435	-
747824	GNMA II	4.875	130,704	-
751033	GNMA II	4.875	161,879	-
AD9661	FNMA	4.250	66,547	-
AE2711	FNMA	4.250	119,539	104,422
AD3416	FNMA	4.312	116,217	-
AE3600	FNMA	4.375	94,166	-
AD5858	FNMA	4.500	81,520	-
AD8866	FNMA	4.500	242,983	-
AD8874	FNMA	4.500	344,894	-
AD8878	FNMA	4.500	115,552	101,066
AD9648	FNMA	4.500	119,021	104,568
AD9662	FNMA	4.500	131,362	108,400
AE2058	FNMA	4.500	53,795	-
AE2704	FNMA	4.500	133,914	-
AD6812	FNMA	4.562	81,302	71,268
AE2705	FNMA	4.625	92,153	74,440
AE3601	FNMA	4.625	116,585	102,761
AE4745	FNMA	4.625	108,743	95,735
AD2648	FNMA	4.687	248,602	35,491
AD2661	FNMA	4.687	343,959	113,792
AD3418	FNMA	4.687	86,415	-
AD3425	FNMA	4.687	269,160	148,433
AD4235	FNMA	4.687	134,600	-
AD6804	FNMA	4.750	102,780	-
AD6813	FNMA	4.750	84,011	74,058

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-1/2010A, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AD8879	FNMA	4.750 %	\$ 92,045	\$ 81,059
AE2059	FNMA	4.750	192,525	108,538
AE2714	FNMA	4.750	185,898	-
AE3602	FNMA	4.750	74,328	65,185
Subtotal			115,458,886	42,591,244

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	\$ 96,238	\$ 84,132
747780	GNMA II	4.375	77,205	-
735540	GNMA II	4.500	4,303,546	1,915,997
743212	GNMA II	4.500	450,062	183,452
743228	GNMA II	4.500	121,688	-
747576	GNMA II	4.500	834,588	324,866
747684	GNMA II	4.500	1,552,935	778,998
751069	GNMA II	4.500	627,065	553,547
751083	GNMA II	4.500	1,179,104	495,141
735284	GNMA II	4.625	1,408,975	433,360
735439	GNMA II	4.625	544,464	259,767
747509	GNMA II	4.625	1,658,314	844,348
747822	GNMA II	4.625	692,065	450,249
735440	GNMA II	4.750	577,825	-
735542	GNMA II	4.750	997,704	325,843
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	43,019
AD6815	FNMA	4.500	217,208	-
AE2054	FNMA	4.500	259,873	-
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	212,082
AD3417	FNMA	4.562	449,308	264,977
AD3424	FNMA	4.562	100,335	88,490
AD4234	FNMA	4.562	237,044	200,911

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-1/2010A), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AD4246	FNMA	4.562 %	\$ 240,606	\$ 197,934
AD5859	FNMA	4.625	118,921	-
AE2713	FNMA	4.625	70,518	-
AD5863	FNMA	4.750	236,686	79,283
AE6279	FNMA	4.750	91,935	-
728515	GNMA II	4.500	5,772,392	2,192,847
728534	GNMA II	4.500	3,165,225	842,236
728613	GNMA II	4.500	4,906,470	1,207,060
728261	GNMA II	4.625	1,388,274	298,832
728535	GNMA II	4.625	1,061,740	530,519
728536	GNMA II	4.875	427,435	143,930
728537	GNMA II	5.000	82,472	-
728519	GNMA II	5.125	442,344	323,583
728538	GNMA II	5.125	153,378	-
735236	GNMA II	5.125	78,419	43,104
AC9166	FNMA	4.562	315,551	215,221
AC9177	FNMA	4.562	90,196	78,458
AC9180	FNMA	4.687	64,784	-
AC9167	FNMA	4.937	85,625	-
AC9181	FNMA	5.187	59,767	-
Subtotal			36,187,540	13,612,187
MBS Participation Interest (50%)			18,093,770	6,806,094

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
735282	GNMA II	4.250 % \$	1,141,332 \$	310,191
735306	GNMA II	4.250	471,528	288,080
735672	GNMA II	4.250	1,501,839	509,139
743210	GNMA II	4.250	1,833,640	929,532
743227	GNMA II	4.250	2,009,044	1,052,870
743366	GNMA II	4.250	6,839,604	2,522,600
743425	GNMA II	4.250	3,292,191	1,552,511
743521	GNMA II	4.250	4,525,211	1,503,267
743599	GNMA II	4.250	5,980,213	2,190,754
743627	GNMA II	4.250	1,231,979	421,095
747344	GNMA II	4.250	1,592,830	720,538
747350	GNMA II	4.250	824,585	298,619
747436	GNMA II	4.250	3,108,857	1,264,559
747452	GNMA II	4.250	2,448,128	974,072
747506	GNMA II	4.250	2,919,753	885,826
747779	GNMA II	4.250	1,625,287	876,202
747819	GNMA II	4.250	1,614,849	675,938
751029	GNMA II	4.250	144,968	-
751044	GNMA II	4.250	165,015	-
751081	GNMA II	4.250	525,761	271,056
761081	GNMA II	4.000	1,101,015	575,576
761114	GNMA II	4.000	722,907	331,835
761146	GNMA II	4.000	669,076	355,361
761157	GNMA II	4.000	609,113	63,709
761264	GNMA II	4.000	1,046,962	340,327
761271	GNMA II	4.000	766,252	78,351
761290	GNMA II	4.000	292,260	134,606

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761308	GNMA II	4.000 %	\$ 730,493	\$ 45,312
761147	GNMA II	4.125	132,060	-
761272	GNMA II	4.125	110,508	97,169
761291	GNMA II	4.125	289,418	-
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	-
761266	GNMA II	4.250	286,651	243,024
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	373,821
761082	GNMA II	4.375	266,240	122,832
761267	GNMA II	4.375	79,786	68,155
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	82,274
761083	GNMA II	4.500	1,155,433	598,988
761116	GNMA II	4.500	537,094	293,247
761148	GNMA II	4.500	781,371	206,308
761158	GNMA II	4.500	325,323	109,423
761268	GNMA II	4.500	593,363	110,660
761274	GNMA II	4.500	760,304	393,902
761293	GNMA II	4.500	356,517	110,170
761310	GNMA II	4.500	366,565	79,834
Subtotal			57,613,223	22,061,731
MBS Participation Interest (50%)			28,806,612	11,030,866

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755603	GNMA II	4.000 % \$	356,122 \$	240,049
755617	GNMA II	4.000	785,901	238,430
755756	GNMA II	4.000	231,947	210,382
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	-
755886	GNMA II	4.000	512,863	124,001
755899	GNMA II	4.000	575,483	68,319
755995	GNMA II	4.000	479,284	434,382
756017	GNMA II	4.000	168,915	99,316
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	131,921
760757	GNMA II	4.000	367,422	114,326
760852	GNMA II	4.000	985,381	465,792
760921	GNMA II	4.000	775,593	523,072
760931	GNMA II	4.000	682,308	401,834
760985	GNMA II	4.000	959,836	619,267
760992	GNMA II	4.000	613,389	286,913
761020	GNMA II	4.000	496,632	252,740
735381	GNMA II	4.250	156,776	39,924
735436	GNMA II	4.250	567,406	212,155
735538	GNMA II	4.250	369,287	189,420
747574	GNMA II	4.250	2,867,880	1,230,796
751067	GNMA II	4.250	375,493	105,564
751144	GNMA II	4.250	1,006,904	499,408
751259	GNMA II	4.250	195,664	74,982
755189	GNMA II	4.250	85,436	74,228

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755212	GNMA II	4.250 % \$	267,219 \$	127,375
755235	GNMA II	4.250	363,597	240,524
755308	GNMA II	4.250	142,803	-
755541	GNMA II	4.250	310,161	153,327
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	245,801
755900	GNMA II	4.250	265,084	-
756070	GNMA II	4.250	98,601	89,361
760759	GNMA II	4.250	208,444	-
760987	GNMA II	4.250	46,857	-
760933	GNMA II	4.375	105,769	-
760988	GNMA II	4.375	99,326	90,702
751103	GNMA II	4.500	1,061,241	285,060
751145	GNMA II	4.500	1,072,746	581,319
751165	GNMA II	4.500	705,200	239,134
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	123,696
751272	GNMA II	4.500	358,970	236,256
755190	GNMA II	4.500	281,608	69,185
755213	GNMA II	4.500	406,397	369,497
755236	GNMA II	4.500	433,690	-
755265	GNMA II	4.500	429,222	224,902
755310	GNMA II	4.500	696,577	529,312
755343	GNMA II	4.500	124,670	-
755357	GNMA II	4.500	142,456	127,880
755395	GNMA II	4.500	215,308	92,996
755463	GNMA II	4.500	122,772	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755543	GNMA II	4.500 %	\$ 424,602	\$ 205,325
755567	GNMA II	4.500	117,741	107,519
755606	GNMA II	4.500	151,783	-
755619	GNMA II	4.500	105,881	95,678
755772	GNMA II	4.500	111,072	101,163
755803	GNMA II	4.500	191,019	173,819
755901	GNMA II	4.500	320,185	235,985
760761	GNMA II	4.500	339,177	236,906
760856	GNMA II	4.500	150,076	137,260
760924	GNMA II	4.500	242,799	222,108
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	85,791
760994	GNMA II	4.500	87,145	-
Subtotal			25,552,789	12,065,099
MBS Participation Interest (50%)			12,776,395	6,032,550
Total 2009A-1/2010A			<u>\$ 175,135,662</u>	<u>\$ 66,460,753</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-2/2011AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755736	GNMA II	3.500 % \$	661,745 \$	367,439
760930	GNMA II	3.875	153,515	-
755565	GNMA II	4.000	133,424	-
755464	GNMA II	4.625	270,794	94,588
755544	GNMA II	4.625	115,847	101,750
755804	GNMA II	4.625	100,215	88,368
760762	GNMA II	4.625	203,308	-
755311	GNMA II	4.750	133,335	-
AH0098	FNMA	3.325	242,493	211,214
AH0100	FNMA	3.325	1,595,325	507,866
AH5522	FNMA	3.325	1,379,132	592,124
AH5525	FNMA	3.325	1,382,985	820,346
AH0091	FNMA	3.450	378,588	202,239
AH0093	FNMA	3.450	749,091	269,642
AH0094	FNMA	3.450	1,115,465	659,754
AH0095	FNMA	3.450	774,238	129,559
AH5523	FNMA	3.450	1,358,415	445,480
AH5526	FNMA	3.450	1,342,850	461,996
AH0189	FNMA	3.500	142,806	-
AH5477	FNMA	3.500	105,585	91,997
AH5481	FNMA	3.500	48,788	42,540
AH5524	FNMA	3.575	480,032	153,299
AH5527	FNMA	3.575	462,652	137,821
AH5476	FNMA	3.625	135,625	118,246
AH5486	FNMA	3.625	54,610	41,644
AH5482	FNMA	3.750	116,764	101,745
AH5483	FNMA	3.875	156,861	-
AE9062	FNMA	3.950	228,124	-
AH0092	FNMA	3.950	318,662	154,087.02

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-2/2011AB, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5521	FNMA	3.950 % \$	314,279 \$	272,021
AE8494	FNMA	4.125	136,428	120,115
AH0186	FNMA	4.125	69,835	-
AH0190	FNMA	4.125	71,031	-
AH9131	FNMA	4.125	134,227	-
AI0067	FNMA	4.125	99,200	-
AE2053	FNMA	4.250	93,907	-
AH0193	FNMA	4.250	56,149	48,954
AI0061	FNMA	4.250	133,132	-
AE6290	FNMA	4.375	164,627	-
AE8498	FNMA	4.375	40,186	-
AE8499	FNMA	4.500	156,655	-
AH0196	FNMA	4.500	39,956	-
AE8502	FNMA	4.625	46,824	-
AH0195	FNMA	4.625	115,174	-
AH0191	FNMA	4.750	111,633	-
AE8495	FNMA	4.875	95,568	-
Subtotal			16,220,085	6,234,833

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
735282	GNMA II	4.250 % \$	1,141,332 \$	310,191
735306	GNMA II	4.250	471,528	288,080
735672	GNMA II	4.250	1,501,839	509,139
743210	GNMA II	4.250	1,833,640	929,532
743227	GNMA II	4.250	2,009,044	1,052,870
743366	GNMA II	4.250	6,839,604	2,522,600
743425	GNMA II	4.250	3,292,191	1,552,511
743521	GNMA II	4.250	4,525,211	1,503,267
743599	GNMA II	4.250	5,980,213	2,190,754
743627	GNMA II	4.250	1,231,979	421,095
747344	GNMA II	4.250	1,592,830	720,538
747350	GNMA II	4.250	824,585	298,619
747436	GNMA II	4.250	3,108,857	1,264,559
747452	GNMA II	4.250	2,448,128	974,072
747506	GNMA II	4.250	2,919,753	885,826
747779	GNMA II	4.250	1,625,287	876,202
747819	GNMA II	4.250	1,614,849	675,938
751029	GNMA II	4.250	144,968	-
751044	GNMA II	4.250	165,015	-
751081	GNMA II	4.250	525,761	271,056
761081	GNMA II	4.000	1,101,015	575,576
761114	GNMA II	4.000	722,907	331,835
761146	GNMA II	4.000	669,076	355,361
761157	GNMA II	4.000	609,113	63,709
761264	GNMA II	4.000	1,046,962	340,327
761271	GNMA II	4.000	766,252	78,351

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
761290	GNMA II	4.000 % \$	292,260 \$	134,606
761308	GNMA II	4.000	730,493	45,312
761147	GNMA II	4.125	132,060	-
761272	GNMA II	4.125	110,508	97,169
761291	GNMA II	4.125	289,418	-
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	-
761266	GNMA II	4.250	286,651	243,024
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	373,821
761082	GNMA II	4.375	266,240	122,832
761267	GNMA II	4.375	79,786	68,155
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	82,274
761083	GNMA II	4.500	1,155,433	598,988
761116	GNMA II	4.500	537,094	293,247
761148	GNMA II	4.500	781,371	206,308
761158	GNMA II	4.500	325,323	109,423
761268	GNMA II	4.500	593,363	110,660
761274	GNMA II	4.500	760,304	393,902

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
761293	GNMA II	4.500 %	\$ 356,517	\$ 110,170
761310	GNMA II	4.500	366,565	79,834
Subtotal			57,613,223	22,061,731
MBS Participation Interest (50%)			28,806,612	11,030,866

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755537	GNMA II	3.375 %	\$ 304,769	\$ 170,070
755882	GNMA II	3.375	938,013	376,494
751226	GNMA II	3.500	174,985	-
755209	GNMA II	3.500	275,385	109,893
755233	GNMA II	3.500	174,985	152,944
755305	GNMA II	3.500	629,174	311,113
755798	GNMA II	3.500	468,601	400,790
761289	GNMA II	3.875	177,992	-
747680	GNMA II	4.000	690,856	201,005
747777	GNMA II	4.000	633,903	554,346
747817	GNMA II	4.000	1,431,785	613,703
751028	GNMA II	4.000	480,798	217,262
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	215,594
751079	GNMA II	4.000	841,345	627,715
751101	GNMA II	4.000	493,365	262,377
751142	GNMA II	4.000	1,085,865	279,258
751162	GNMA II	4.000	495,769	42,777
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	120,887
755210	GNMA II	4.000	1,114,995	323,005
755234	GNMA II	4.000	737,963	136,139
755264	GNMA II	4.000	902,444	347,671
747572	GNMA II	4.125	184,226	147,611
747573	GNMA II	4.125	285,395	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
747681	GNMA II	4.125 %	\$ 1,489,240	\$ 908,446
747778	GNMA II	4.125	393,417	191,199
747818	GNMA II	4.125	328,957	290,324
751066	GNMA II	4.125	202,676	-
751080	GNMA II	4.125	298,371	-
751102	GNMA II	4.125	127,011	-
751143	GNMA II	4.125	262,120	129,025
751163	GNMA II	4.125	259,627	229,070
751258	GNMA II	4.125	84,021	74,308
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	-
751104	GNMA II	4.625	144,475	127,777
751146	GNMA II	4.625	1,035,105	579,686
751273	GNMA II	4.625	198,395	-
755191	GNMA II	4.625	133,180	118,429
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	200,699
751147	GNMA II	4.750	648,450	326,039
751167	GNMA II	4.750	256,098	108,163
751261	GNMA II	4.750	223,233	101,722
755192	GNMA II	4.750	775,077	259,790
755238	GNMA II	4.750	116,486	103,612
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	107,493
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755214	GNMA II	4.875 %	\$ 157,414	\$ 140,575
769123	GNMA II	3.375	172,688	-
768982	GNMA II	3.875	307,084	271,432
769024	GNMA II	3.875	374,413	97,502
769064	GNMA II	3.875	683,057	248,564
769124	GNMA II	3.875	743,832	222,354
769129	GNMA II	3.875	914,956	372,232
769193	GNMA II	3.875	712,941	129,062
769203	GNMA II	3.875	448,393	330,731
769270	GNMA II	3.875	1,511,745	622,567
769309	GNMA II	3.875	773,205	185,251
768983	GNMA II	4.000	587,068	168,545
769025	GNMA II	4.000	248,749	159,267
769043	GNMA II	4.000	600,022	143,550
769065	GNMA II	4.000	162,324	144,330
769125	GNMA II	4.000	824,506	215,994
769133	GNMA II	4.000	191,467	58,213
769194	GNMA II	4.000	517,078	142,001
769271	GNMA II	4.000	398,480	220,025
769310	GNMA II	4.000	64,933	57,676
769346	GNMA II	4.000	296,827	131,400
768984	GNMA II	4.125	72,602	-
769026	GNMA II	4.125	100,079	59,593
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	79,402

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
768985	GNMA II	4.250 %	\$ 759,030	\$ 263,484
769027	GNMA II	4.250	1,053,441	287,147
769045	GNMA II	4.250	1,254,624	496,937
769066	GNMA II	4.250	251,869	224,557
769134	GNMA II	4.250	497,105	286,112
769196	GNMA II	4.250	1,333,335	563,195
769204	GNMA II	4.250	875,914	151,481
769272	GNMA II	4.250	400,785	68,493
769311	GNMA II	4.250	150,927	62,075
769028	GNMA II	4.375	608,641	327,741
769046	GNMA II	4.375	610,878	512,797
769067	GNMA II	4.375	172,765	54,600
769128	GNMA II	4.375	71,178	63,386
769205	GNMA II	4.375	87,519	78,299
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	-
769340	GNMA II	4.375	470,668	420,880
769029	GNMA II	4.500	42,667	38,256
769103	GNMA II	4.500	51,875	-
769135	GNMA II	4.500	118,418	101,141
769198	GNMA II	4.500	215,670	-
769206	GNMA II	4.500	171,640	-
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	57,630
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
769048	GNMA II	4.750 %	\$ 189,446	\$ 169,941
769068	GNMA II	4.750	214,107	98,076
769105	GNMA II	4.750	599,321	-
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	131,414
Subtotal			45,671,523	18,124,341
MBS Participation Interest (50%)			22,835,762	9,062,171
Total 2009A-2/2011AB			<u>\$ 67,862,458</u>	<u>\$ 26,327,869</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-3/2011CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768676	GNMA II	3.500 % \$	109,601 \$	-
761337	GNMA II	3.750	106,433	-
761563	GNMA II	3.875	135,830	-
768965	GNMA II	3.875	182,250	-
761339	GNMA II	4.125	206,992	99,296
761548	GNMA II	4.125	274,677	242,364
768638	GNMA II	4.125	126,333	-
761340	GNMA II	4.250	566,944	224,769
761419	GNMA II	4.250	335,133	199,173
761452	GNMA II	4.250	267,460	143,492
761477	GNMA II	4.250	1,291,490	485,359
761530	GNMA II	4.250	891,314	259,259
761549	GNMA II	4.250	903,693	424,182
761565	GNMA II	4.250	321,309	64,589
761608	GNMA II	4.250	946,806	399,339
761629	GNMA II	4.250	559,634	342,371
761711	GNMA II	4.250	366,341	86,290
768540	GNMA II	4.250	325,453	-
768568	GNMA II	4.250	777,599	285,359
768628	GNMA II	4.250	937,390	502,904
768639	GNMA II	4.250	681,551	491,152
768708	GNMA II	4.250	287,076	169,611
768746	GNMA II	4.250	595,201	389,055
768760	GNMA II	4.250	909,848	345,792
768874	GNMA II	4.250	1,666,410	412,820
768929	GNMA II	4.250	526,803	75,135
768950	GNMA II	4.250	604,310	200,500
768968	GNMA II	4.250	531,159	126,151
755649	GNMA II	4.375	102,168	90,833

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761420	GNMA II	4.375 % \$	96,960 \$	-
768640	GNMA II	4.375	140,542	124,869
768679	GNMA II	4.375	137,248	122,010
768709	GNMA II	4.375	341,077	93,526
768747	GNMA II	4.375	86,445	-
768875	GNMA II	4.375	715,592	332,254
768930	GNMA II	4.375	539,934	253,054
768951	GNMA II	4.375	118,672	104,352
768969	GNMA II	4.375	129,606	-
768986	GNMA II	4.375	314,582	203,596
761341	GNMA II	4.500	342,540	-
761421	GNMA II	4.500	872,176	588,739
761453	GNMA II	4.500	89,499	-
761478	GNMA II	4.500	520,559	168,104
761531	GNMA II	4.500	45,874	34,907
761550	GNMA II	4.500	162,134	77,802
761609	GNMA II	4.500	180,480	-
761630	GNMA II	4.500	81,813	72,408
761690	GNMA II	4.500	366,488	86,429
768526	GNMA II	4.500	111,657	-
768541	GNMA II	4.500	55,339	48,425
768641	GNMA II	4.500	65,371	-
768680	GNMA II	4.500	208,549	-
768710	GNMA II	4.500	132,976	36,767
768748	GNMA II	4.500	329,554	102,969
768786	GNMA II	4.500	131,313	111,221
768876	GNMA II	4.500	339,680	149,463
768931	GNMA II	4.500	248,371	119,860
761342	GNMA II	4.625	70,399	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761479	GNMA II	4.625 % \$	71,148 \$	63,416
761551	GNMA II	4.625	69,275	60,750
768458	GNMA II	4.625	300,593	-
768556	GNMA II	4.625	108,654	-
768787	GNMA II	4.625	84,591	-
768877	GNMA II	4.625	165,650	-
761343	GNMA II	4.750	159,002	-
761422	GNMA II	4.750	357,032	115,061
761454	GNMA II	4.750	268,891	37,967
761480	GNMA II	4.750	554,016	287,160
761532	GNMA II	4.750	132,737	-
761552	GNMA II	4.750	540,193	110,845
761566	GNMA II	4.750	180,558	-
761610	GNMA II	4.750	184,852	74,801
761631	GNMA II	4.750	449,733	107,471
761691	GNMA II	4.750	627,208	280,946
761712	GNMA II	4.750	184,370	65,525
768459	GNMA II	4.750	942,450	407,862
768515	GNMA II	4.750	807,121	186,799
768527	GNMA II	4.750	1,501,332	511,712
768542	GNMA II	4.750	299,370	180,500
768557	GNMA II	4.750	1,417,429	910,608
768569	GNMA II	4.750	301,089	166,635
768629	GNMA II	4.750	388,490	46,898
768642	GNMA II	4.750	696,861	120,011
768681	GNMA II	4.750	1,045,987	179,942
768711	GNMA II	4.750	215,929	186,210
768749	GNMA II	4.750	467,055	312,287
768788	GNMA II	4.750	482,194	255,466

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768878	GNMA II	4.750 % \$	410,512 \$	85,800
768932	GNMA II	4.750	259,402	224,962
768952	GNMA II	4.750	395,386	-
768970	GNMA II	4.750	134,501	-
AI1703	FNMA	3.500	51,598	-
AI1694	FNMA	4.125	60,056	50,209
AI1695	FNMA	4.125	71,624	62,078
AI2676	FNMA	4.125	114,927	-
AI2679	FNMA	4.125	46,519	-
AI2692	FNMA	4.125	82,660	73,279
AI1687	FNMA	4.250	72,331	62,311
AI0071	FNMA	4.375	110,091	-
AI1688	FNMA	4.375	207,457	126,926
AI2677	FNMA	4.375	104,541	93,046
AI2680	FNMA	4.375	30,736	27,018
AI2693	FNMA	4.375	124,828	100,875
AI3837	FNMA	4.375	89,180	79,615
AI4113	FNMA	4.375	227,937	88,163
AI4116	FNMA	4.375	89,964	-
AI4124	FNMA	4.375	160,008	140,730
AI5409	FNMA	4.375	147,818	-
AI5420	FNMA	4.375	85,245	-
AI6400	FNMA	4.375	115,714	103,263
AI6416	FNMA	4.375	119,852	107,093
AI6421	FNMA	4.375	185,265	121,886
AI7888	FNMA	4.375	38,400	-
AI6390	FNMA	4.500	154,813	-
AH9122	FNMA	4.625	60,727	54,401
AI1696	FNMA	4.625	158,238	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-3/2011CD, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AI1704	FNMA	4.625 %	\$ 75,986	\$ -
AI3838	FNMA	4.625	110,045	98,519
AI5421	FNMA	4.750	115,685	100,760
AI6391	FNMA	4.750	47,944	-
AI1689	FNMA	4.875	43,376	-
AI2678	FNMA	4.875	67,348	-
AI3839	FNMA	4.875	106,959	96,353
AI4117	FNMA	4.875	223,250	93,576
AI4123	FNMA	4.875	119,594	-
AI5422	FNMA	4.875	69,522	-
AI6387	FNMA	4.875	245,130	58,164
AI6392	FNMA	4.875	249,415	126,410
AI6397	FNMA	4.875	138,544	-
AI6401	FNMA	4.875	88,720	78,891
Total 2009A-3/2011CD			<u>\$ 41,128,290</u>	<u>\$ 15,813,747</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-4/2011E

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775288	GNMA II	3.375 % \$	150,150 \$	131,860
775361	GNMA II	3.375	237,333	122,408
775372	GNMA II	3.375	396,656	348,912
775411	GNMA II	3.375	229,904	-
775427	GNMA II	3.375	761,138	668,251
775470	GNMA II	3.375	141,575	56,395
775507	GNMA II	3.375	615,415	531,774
775060	GNMA II	3.500	136,350	-
775102	GNMA II	3.500	196,412	-
775163	GNMA II	3.500	352,370	116,413
775183	GNMA II	3.500	523,465	209,726
775242	GNMA II	3.500	148,243	-
775267	GNMA II	3.500	224,333	74,018
775289	GNMA II	3.500	352,659	118,613
775362	GNMA II	3.500	752,225	459,741
775373	GNMA II	3.500	1,092,172	310,424
775412	GNMA II	3.500	88,601	-
775428	GNMA II	3.500	655,702	378,025
775471	GNMA II	3.500	356,691	99,000
775508	GNMA II	3.500	262,958	105,613
775061	GNMA II	3.625	124,088	108,255
775003	GNMA II	3.750	124,267	109,516
775103	GNMA II	3.750	304,355	88,219
775164	GNMA II	3.750	180,285	-
775184	GNMA II	3.750	77,000	53,125
775243	GNMA II	3.750	214,456	188,100
775268	GNMA II	3.750	138,860	-
775290	GNMA II	3.750	228,028	176,586
775363	GNMA II	3.750	256,356	74,044

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775374	GNMA II	3.750 % \$	353,386 \$	198,899
775413	GNMA II	3.750	421,183	242,701
775429	GNMA II	3.750	677,093	153,935
775509	GNMA II	3.750	399,488	253,319
774916	GNMA II	3.875	1,196,101	570,768
774987	GNMA II	3.875	639,122	234,187
775004	GNMA II	3.875	971,967	537,125
775062	GNMA II	3.875	656,554	423,592
775079	GNMA II	3.875	795,842	361,136
775104	GNMA II	3.875	600,716	-
775126	GNMA II	3.875	691,355	277,900
775165	GNMA II	3.875	1,368,877	632,583
775205	GNMA II	3.875	387,991	46,462
775244	GNMA II	3.875	868,370	507,810
775269	GNMA II	3.875	1,091,828	243,001
775291	GNMA II	3.875	492,813	-
775364	GNMA II	3.875	723,318	279,709
775375	GNMA II	3.875	1,191,541	482,392
775414	GNMA II	3.875	988,947	411,824
775430	GNMA II	3.875	573,166	291,306
775473	GNMA II	3.875	786,231	355,769
775510	GNMA II	3.875	495,884	183,873
774917	GNMA II	4.000	525,564	190,854
774967	GNMA II	4.000	167,427	75,374
774988	GNMA II	4.000	418,302	161,701
775063	GNMA II	4.000	85,000	75,247
775080	GNMA II	4.000	512,970	125,333
775105	GNMA II	4.000	706,171	89,865
775127	GNMA II	4.000	117,932	103,952

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775166	GNMA II	4.000 % \$	832,489 \$	327,362
775206	GNMA II	4.000	368,054	233,176
775245	GNMA II	4.000	187,290	166,440
775270	GNMA II	4.000	46,471	41,303
775292	GNMA II	4.000	271,910	-
775365	GNMA II	4.000	399,775	182,849
775415	GNMA II	4.000	150,861	134,271
775431	GNMA II	4.000	264,417	58,020
775064	GNMA II	4.125	154,705	137,271
775081	GNMA II	4.125	325,683	163,776
775143	GNMA II	4.125	236,017	108,318
775207	GNMA II	4.125	286,300	255,077
775246	GNMA II	4.125	216,372	-
775271	GNMA II	4.125	218,170	-
775366	GNMA II	4.125	72,999	63,798
775376	GNMA II	4.125	273,534	-
775416	GNMA II	4.125	90,953	-
775432	GNMA II	4.125	190,366	95,386
774918	GNMA II	4.250	787,309	254,178
774968	GNMA II	4.250	569,843	338,435
774989	GNMA II	4.250	579,093	314,204
775005	GNMA II	4.250	1,200,245	270,801
775065	GNMA II	4.250	699,064	192,631
775082	GNMA II	4.250	729,278	399,272
775106	GNMA II	4.250	603,358	248,104
775144	GNMA II	4.250	1,219,283	287,001
775167	GNMA II	4.250	555,975	293,723
775208	GNMA II	4.250	192,081	-
775247	GNMA II	4.250	528,197	178,510

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775272	GNMA II	4.250 % \$	544,985 \$	74,313
775293	GNMA II	4.250	114,369	102,081
775367	GNMA II	4.250	575,020	305,451
775377	GNMA II	4.250	426,714	91,119
775417	GNMA II	4.250	327,623	73,101
775433	GNMA II	4.250	227,486	80,116
775474	GNMA II	4.250	201,250	86,831
775511	GNMA II	4.250	136,173	-
774919	GNMA II	4.375	150,875	-
774990	GNMA II	4.375	171,471	-
775006	GNMA II	4.375	257,191	147,057
775066	GNMA II	4.375	384,736	-
775083	GNMA II	4.375	129,779	116,026
775107	GNMA II	4.375	299,356	85,300
775145	GNMA II	4.375	385,341	341,853
775168	GNMA II	4.375	245,960	124,319
775209	GNMA II	4.375	385,216	218,388
775248	GNMA II	4.375	153,020	-
775273	GNMA II	4.375	227,149	198,031
775294	GNMA II	4.375	58,328	-
775368	GNMA II	4.375	49,171	-
775378	GNMA II	4.375	107,906	95,018
775418	GNMA II	4.375	196,034	83,640
775475	GNMA II	4.375	102,919	92,094
775512	GNMA II	4.375	77,770	-
775274	GNMA II	4.500	145,639	-
775419	GNMA II	4.500	64,950	58,112
774991	GNMA II	4.625	94,308	84,582
775169	GNMA II	4.625	87,393	78,427

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
774920	GNMA II	4.750 % \$	161,658 \$	-
775007	GNMA II	4.750	129,716	-
775067	GNMA II	4.750	145,667	-
775084	GNMA II	4.750	122,360	110,046
775275	GNMA II	4.750	72,735	-
AJ7451	FNMA	3.500	52,450	46,503
AJ8673	FNMA	3.500	107,688	95,488
AJ8691	FNMA	3.500	79,675	-
AJ5149	FNMA	3.875	109,102	97,349
AJ7448	FNMA	3.875	218,600	-
AJ8685	FNMA	3.875	240,750	-
AJ0316	FNMA	4.000	112,901	100,375
AJ0317	FNMA	4.000	124,935	-
AJ0731	FNMA	4.000	78,296	-
AJ2763	FNMA	4.000	87,284	-
AJ2769	FNMA	4.000	155,986	36,651
AJ3452	FNMA	4.000	134,296	119,940
AJ5132	FNMA	4.000	132,800	98,060
AJ7452	FNMA	4.000	66,152	58,302
AJ8686	FNMA	4.000	103,813	90,237
AI8696	FNMA	4.125	26,895	23,682
AJ0333	FNMA	4.125	43,549	-
AJ0319	FNMA	4.375	121,201	108,633
AJ0331	FNMA	4.375	93,768	83,765
AJ0730	FNMA	4.375	108,446	-
AJ0734	FNMA	4.375	85,289	75,727
AJ0737	FNMA	4.375	101,323	90,762
AJ2770	FNMA	4.375	89,000	75,743
AJ8674	FNMA	4.375	65,621	56,566

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-4/2011E, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AI7889	FNMA	4.500 %	\$ 111,737	\$ 94,214
AJ5142	FNMA	4.500	34,416	29,637
AJ7449	FNMA	4.500	109,867	-
AI8689	FNMA	4.625	106,748	-
AI8697	FNMA	4.625	55,868	50,268
AI8699	FNMA	4.625	93,779	84,419
AI9293	FNMA	4.875	54,137	-
Subtotal			50,543,918	20,945,770

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755537	GNMA II	3.375 %	\$ 304,769	\$ 170,070
755882	GNMA II	3.375	938,013	376,494
751226	GNMA II	3.500	174,985	-
755209	GNMA II	3.500	275,385	109,893
755233	GNMA II	3.500	174,985	152,944
755305	GNMA II	3.500	629,174	311,113
755798	GNMA II	3.500	468,601	400,790
761289	GNMA II	3.875	177,992	-
747680	GNMA II	4.000	690,856	201,005
747777	GNMA II	4.000	633,903	554,346
747817	GNMA II	4.000	1,431,785	613,703
751028	GNMA II	4.000	480,798	217,262
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	215,594
751079	GNMA II	4.000	841,345	627,715
751101	GNMA II	4.000	493,365	262,377
751142	GNMA II	4.000	1,085,865	279,258
751162	GNMA II	4.000	495,769	42,777
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	120,887
755210	GNMA II	4.000	1,114,995	323,005
755234	GNMA II	4.000	737,963	136,139
755264	GNMA II	4.000	902,444	347,671
747572	GNMA II	4.125	184,226	147,611
747573	GNMA II	4.125	285,395	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
747681	GNMA II	4.125 %	\$ 1,489,240	\$ 908,446
747778	GNMA II	4.125	393,417	191,199
747818	GNMA II	4.125	328,957	290,324
751066	GNMA II	4.125	202,676	-
751080	GNMA II	4.125	298,371	-
751102	GNMA II	4.125	127,011	-
751143	GNMA II	4.125	262,120	129,025
751163	GNMA II	4.125	259,627	229,070
751258	GNMA II	4.125	84,021	74,308
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	-
751104	GNMA II	4.625	144,475	127,777
751146	GNMA II	4.625	1,035,105	579,686
751273	GNMA II	4.625	198,395	-
755191	GNMA II	4.625	133,180	118,429
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	200,699
751147	GNMA II	4.750	648,450	326,039
751167	GNMA II	4.750	256,098	108,163
751261	GNMA II	4.750	223,233	101,722
755192	GNMA II	4.750	775,077	259,790
755238	GNMA II	4.750	116,486	103,612
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	107,493
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755214	GNMA II	4.875 %	\$ 157,414	\$ 140,575
769123	GNMA II	3.375	172,688	-
768982	GNMA II	3.875	307,084	271,432
769024	GNMA II	3.875	374,413	97,502
769064	GNMA II	3.875	683,057	248,564
769124	GNMA II	3.875	743,832	222,354
769129	GNMA II	3.875	914,956	372,232
769193	GNMA II	3.875	712,941	129,062
769203	GNMA II	3.875	448,393	330,731
769270	GNMA II	3.875	1,511,745	622,567
769309	GNMA II	3.875	773,205	185,251
768983	GNMA II	4.000	587,068	168,545
769025	GNMA II	4.000	248,749	159,267
769043	GNMA II	4.000	600,022	143,550
769065	GNMA II	4.000	162,324	144,330
769125	GNMA II	4.000	824,506	215,994
769133	GNMA II	4.000	191,467	58,213
769194	GNMA II	4.000	517,078	142,001
769271	GNMA II	4.000	398,480	220,025
769310	GNMA II	4.000	64,933	57,676
769346	GNMA II	4.000	296,827	131,400
768984	GNMA II	4.125	72,602	-
769026	GNMA II	4.125	100,079	59,593
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	79,402

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
768985	GNMA II	4.250 %	\$ 759,030	\$ 263,484
769027	GNMA II	4.250	1,053,441	287,147
769045	GNMA II	4.250	1,254,624	496,937
769066	GNMA II	4.250	251,869	224,557
769134	GNMA II	4.250	497,105	286,112
769196	GNMA II	4.250	1,333,335	563,195
769204	GNMA II	4.250	875,914	151,481
769272	GNMA II	4.250	400,785	68,493
769311	GNMA II	4.250	150,927	62,075
769028	GNMA II	4.375	608,641	327,741
769046	GNMA II	4.375	610,878	512,797
769067	GNMA II	4.375	172,765	54,600
769128	GNMA II	4.375	71,178	63,386
769205	GNMA II	4.375	87,519	78,299
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	-
769340	GNMA II	4.375	470,668	420,880
769029	GNMA II	4.500	42,667	38,256
769103	GNMA II	4.500	51,875	-
769135	GNMA II	4.500	118,418	101,141
769198	GNMA II	4.500	215,670	-
769206	GNMA II	4.500	171,640	-
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	57,630
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
769048	GNMA II	4.750 %	\$ 189,446	\$ 169,941
769068	GNMA II	4.750	214,107	98,076
769105	GNMA II	4.750	599,321	-
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	131,414
Subtotal			45,671,523	18,124,341
MBS Participation Interest (50%)			22,835,762	9,062,171

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and none of the interest payments paid to
2009A-4/2011E)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
775568	GNMA II	3.375 %	\$ 860,742	\$ 641,289
775591	GNMA II	3.375	245,129	98,626
775599	GNMA II	3.375	581,951	69,502
775660	GNMA II	3.375	694,558	343,169
775708	GNMA II	3.375	391,681	290,520
775724	GNMA II	3.375	620,960	390,965
792333	GNMA II	3.375	137,417	122,721
792369	GNMA II	3.375	758,203	347,239
792402	GNMA II	3.375	338,061	303,306
792437	GNMA II	3.375	179,393	-
792474	GNMA II	3.375	118,586	106,375
775569	GNMA II	3.500	302,172	149,917
775592	GNMA II	3.500	57,308	51,478
775661	GNMA II	3.500	544,072	210,424
775709	GNMA II	3.500	221,472	198,949
775725	GNMA II	3.500	70,112	-
792334	GNMA II	3.500	165,019	148,250
792370	GNMA II	3.500	147,233	128,605
792403	GNMA II	3.500	130,749	117,434
775472	GNMA II	3.750	339,576	306,333
775570	GNMA II	3.750	406,357	114,022
775593	GNMA II	3.750	819,660	372,134
775600	GNMA II	3.750	432,456	234,662
775662	GNMA II	3.750	1,130,068	891,162
775710	GNMA II	3.750	481,146	231,611
775726	GNMA II	3.750	469,492	372,047

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and none of the interest payments paid to
2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
792335	GNMA II	3.750 %	\$ 559,141	\$ 300,400
792371	GNMA II	3.750	640,200	135,923
775571	GNMA II	3.875	213,634	192,814
775594	GNMA II	3.875	1,086,404	474,381
775663	GNMA II	3.875	658,054	268,647
775711	GNMA II	3.875	271,899	156,267
775727	GNMA II	3.875	292,380	132,771
792336	GNMA II	3.875	172,151	153,117
792372	GNMA II	3.875	124,372	62,200
792405	GNMA II	3.875	133,109	46,768
775595	GNMA II	4.000	150,911	136,590
775601	GNMA II	4.000	81,462	67,834
775664	GNMA II	4.000	173,887	105,241
775712	GNMA II	4.000	112,806	-
775676	GNMA II	4.125	153,278	138,987
775713	GNMA II	4.125	84,659	75,579
774854	GNMA II	4.250	581,713	352,038
774888	GNMA II	4.250	207,383	59,930
775596	GNMA II	4.250	366,413	-
775677	GNMA II	4.250	415,662	166,353
775714	GNMA II	4.250	199,022	178,234
775728	GNMA II	4.250	175,605	64,751
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	-
775513	GNMA II	4.500	231,520	71,833
AA0104	GNMA II	3.250	1,569,180	799,365

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and none of the interest payments paid to
2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AA0163	GNMA II	3.250 %	\$ 1,662,807	\$ 679,696
AA0281	GNMA II	3.250	2,286,836	1,423,052
AA0164	GNMA II	3.375	629,700	298,632
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	241,331
AA0076	GNMA II	3.625	2,059,751	675,216
AA0105	GNMA II	3.625	2,128,674	904,996
AA0165	GNMA II	3.625	2,775,509	1,616,195
AA0199	GNMA II	3.625	1,624,843	892,368
AA0077	GNMA II	3.750	591,767	220,464
AA0106	GNMA II	3.750	787,881	336,642
AA0166	GNMA II	3.750	630,630	433,670
AA0200	GNMA II	3.750	200,358	180,704
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	-
799890	GNMA II	4.000	79,297	70,786
799891	GNMA II	4.250	105,121	-
Subtotal			35,917,191	18,354,511
MBS Participation Interest (49.9979%)			17,957,841	9,176,870

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9972% of principal payments and none of the interest payments paid to
2009A-4/2011E)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
769336	GNMA II	3.875 %	\$ 1,309,915	\$ 597,239
769345	GNMA II	3.875	439,371	-
774851	GNMA II	3.875	576,982	257,545
774886	GNMA II	3.875	1,109,367	529,002
774966	GNMA II	3.875	317,760	105,555
769337	GNMA II	4.000	260,985	139,526
774852	GNMA II	4.000	384,853	259,554
774887	GNMA II	4.000	62,092	-
769338	GNMA II	4.125	81,124	73,058
774853	GNMA II	4.125	72,354	65,512
769339	GNMA II	4.250	299,827	84,973
769347	GNMA II	4.250	277,701	162,905
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	172,955
774889	GNMA II	4.500	68,212	-
769313	GNMA II	4.750	104,700	-
769341	GNMA II	4.750	154,368	141,088
769349	GNMA II	4.750	92,353	-
774856	GNMA II	4.750	250,700	120,789
792439	GNMA II	3.375	1,044,017	782,962
792473	GNMA II	3.375	566,173	376,306
792440	GNMA II	3.500	297,125	198,177
792588	GNMA II	3.500	55,068.2	49,500
792406	GNMA II	3.750	770,118	537,630
792441	GNMA II	3.750	1,560,454	451,942
792475	GNMA II	3.750	384,305	107,488

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9972% of principal payments and none of the interest payments paid to
2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
792519	GNMA II	3.750 %	\$ 779,091	\$ 487,905
792442	GNMA II	3.875	330,172	179,052
792476	GNMA II	3.875	144,690	72,480
792520	GNMA II	3.875	193,809	62,523
792477	GNMA II	4.250	128,289	107,761
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	6,123,428
MBS Participation Interest (49.9972%)			6,384,680	3,061,542
Total 2009A-4/2011E			<u>\$ 97,722,201</u>	<u>\$ 42,246,353</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-5/2011FG

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
793297	GNMA II	3.250 %	\$ 140,339	\$ -
792518	GNMA II	3.375	482,363	315,738
792556	GNMA II	3.375	789,967	464,656
792587	GNMA II	3.375	1,150,093	324,882
792615	GNMA II	3.375	1,164,262	573,916
792629	GNMA II	3.375	643,093	387,536
792662	GNMA II	3.375	567,403	-
792684	GNMA II	3.375	1,437,423	996,283.98
792707	GNMA II	3.375	768,461	220,312.20
792742	GNMA II	3.375	859,115	571,732.07
792823	GNMA II	3.375	203,885	56,715.15
792830	GNMA II	3.375	1,129,607	642,236.00
792860	GNMA II	3.375	1,169,788	867,954.57
792875	GNMA II	3.375	1,469,020	628,024.83
792926	GNMA II	3.375	1,327,734	693,123.28
792972	GNMA II	3.375	1,151,965	933,848.87
793013	GNMA II	3.375	759,510	443,838.12
793015	GNMA II	3.375	1,363,315	620,789.53
793026	GNMA II	3.375	1,760,015	1,174,972.48
793041	GNMA II	3.375	539,426	297,099.42
793109	GNMA II	3.375	552,289	350,465.19
793158	GNMA II	3.375	47,327	41,983.38
793179	GNMA II	3.375	580,853	110,315.56
793205	GNMA II	3.375	1,526,373	912,147.54
793211	GNMA II	3.375	418,272	180,210.77
792557	GNMA II	3.500	233,923	96,854.49
792630	GNMA II	3.500	134,667	-
792743	GNMA II	3.500	146,853	127,364
792861	GNMA II	3.500	124,189	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792876	GNMA II	3.500 % \$	140,658 \$	-
793016	GNMA II	3.500	179,832	54,592
793299	GNMA II	3.500	54,566	-
793212	GNMA II	3.625	105,040	93,652
793300	GNMA II	3.625	187,421	88,853
792404	GNMA II	3.750	126,704	-
792558	GNMA II	3.750	1,179,710	545,964
792589	GNMA II	3.750	2,021,565	1,064,115
792616	GNMA II	3.750	1,081,510	593,689
792631	GNMA II	3.750	1,034,733	458,081
792663	GNMA II	3.750	380,681	227,650
792685	GNMA II	3.750	1,045,380	499,067
792712	GNMA II	3.750	419,343	192,723
792744	GNMA II	3.750	792,698	332,233
792824	GNMA II	3.750	1,265,372	677,772
792831	GNMA II	3.750	1,129,061	280,865
792862	GNMA II	3.750	1,164,760	381,880
792877	GNMA II	3.750	1,677,320	658,204
792927	GNMA II	3.750	1,256,528	450,911
792973	GNMA II	3.750	1,612,843	692,556
793014	GNMA II	3.750	1,015,555	594,519
793017	GNMA II	3.750	1,220,509	410,976
793042	GNMA II	3.750	1,917,383	938,007
793103	GNMA II	3.750	2,204,502	1,412,158
793110	GNMA II	3.750	638,124	343,456
793159	GNMA II	3.750	657,556	160,785
793181	GNMA II	3.750	666,290	402,921
793206	GNMA II	3.750	1,826,497	778,331
793213	GNMA II	3.750	301,593	130,203

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792559	GNMA II	3.875 % \$	36,532 \$	32,260
792590	GNMA II	3.875	573,827	435,139
792686	GNMA II	3.875	134,023	115,824
792745	GNMA II	3.875	568,994	81,591
792832	GNMA II	3.875	108,947	-
792863	GNMA II	3.875	153,944	136,876
792878	GNMA II	3.875	82,375	73,476
792928	GNMA II	3.875	82,493	73,534
793018	GNMA II	3.875	196,045	-
793207	GNMA II	3.875	37,244	33,099
793302	GNMA II	3.875	100,788	-
793019	GNMA II	4.000	104,275	-
793111	GNMA II	4.000	51,510	45,969
793303	GNMA II	4.000	77,164	68,846
792521	GNMA II	4.125	132,262	-
792591	GNMA II	4.125	77,655	-
792617	GNMA II	4.125	50,226	44,911
793104	GNMA II	4.125	120,332	-
AA0078	GNMA II	4.125	35,092	31,553
792522	GNMA II	4.250	86,647	73,145
792632	GNMA II	4.250	68,843	61,144
792746	GNMA II	4.250	394,840	85,515
793304	GNMA II	4.375	101,231	-
792747	GNMA II	4.750	53,574	-
AK6091	FNMA	3.375	109,124	-
AJ9671	FNMA	3.500	78,373	69,509
AK0880	FNMA	3.500	161,627	117,361
AK1426	FNMA	3.500	352,291	313,054
AK1430	FNMA	3.500	124,021	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK3126	FNMA	3.500 % \$	100,000 \$	89,023
AK3136	FNMA	3.500	127,815	-
AK3137	FNMA	3.500	107,844	92,863
AK4254	FNMA	3.500	81,300	-
AK6087	FNMA	3.500	190,683	-
AK6095	FNMA	3.500	138,994	-
AK7248	FNMA	3.500	53,972	45,000
AK8732	FNMA	3.500	77,805	69,545
AJ9672	FNMA	3.625	48,925	39,036
AK0878	FNMA	3.625	90,543	80,667
AJ9661	FNMA	3.875	99,750	-
AK0879	FNMA	3.875	63,000	-
AK0881	FNMA	3.875	118,590	99,675
AK1422	FNMA	3.875	102,971	91,571
AK1427	FNMA	3.875	91,531	81,066
AK3127	FNMA	3.875	33,454	29,950
AK3131	FNMA	3.875	351,725	223,159
AK4249	FNMA	3.875	164,777	82,555
AK6079	FNMA	3.875	329,405	207,495
AK6088	FNMA	3.875	56,723	50,587
AK6096	FNMA	3.875	66,360	-
AK7249	FNMA	3.875	104,558	94,019
AK8379	FNMA	3.875	112,747	101,382
AK8736	FNMA	3.875	57,114	-
AJ9662	FNMA	4.000	63,915	-
AK0882	FNMA	4.000	83,666	75,020
AK7242	FNMA	4.000	65,015	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-5/2011FG, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AJ9663	FNMA	4.125 %	\$ 75,702	\$ 67,935
AK6092	FNMA	4.375	120,137	108,622
AK0883	FNMA	4.500	105,487	95,331
Subtotal			57,484,071	28,214,470

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities
(50.0028% of principal payments and all of the interest payments paid to
2009A-5/2011FG)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
769336	GNMA II	3.875 %	\$ 1,309,915	\$ 597,239
769345	GNMA II	3.875	439,371	-
774851	GNMA II	3.875	576,982	257,545
774886	GNMA II	3.875	1,109,367	529,002
774966	GNMA II	3.875	317,760	105,555
769337	GNMA II	4.000	260,985	139,526
774852	GNMA II	4.000	384,853	259,554
774887	GNMA II	4.000	62,092	-
769338	GNMA II	4.125	81,124	73,058
774853	GNMA II	4.125	72,354	65,512
769339	GNMA II	4.250	299,827	84,973
769347	GNMA II	4.250	277,701	162,905
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	172,955
774889	GNMA II	4.500	68,212	-
769313	GNMA II	4.750	104,700	-
769341	GNMA II	4.750	154,368	141,088
774856	GNMA II	4.750	250,700	120,789
769349	GNMA II	4.750	92,353	-
792439	GNMA II	3.375	1,044,017	782,962
792473	GNMA II	3.375	566,173	376,306
792440	GNMA II	3.500	297,125	198,177
792588	GNMA II	3.500	55,068.2	49,500
792406	GNMA II	3.750	770,118	537,630
792441	GNMA II	3.750	1,560,454	451,942
792475	GNMA II	3.750	384,305	107,488

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities
(50.0028% of principal payments and all of the interest payments paid to
2009A-5/2011FG), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
792519	GNMA II	3.750 %	\$ 779,091	\$ 487,905
792442	GNMA II	3.875	330,172	179,052
792476	GNMA II	3.875	144,690	72,480
792520	GNMA II	3.875	193,809	62,523
792477	GNMA II	4.250	128,289	107,761
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	6,123,428
MBS Participation Interest (50.0028%)			6,385,395	3,061,885
Total 2009A-5/2011FG			<u>\$ 63,869,466</u>	<u>\$ 31,276,356</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2012A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AA0742	GNMA II	3.125 %	\$ 76,637	\$ 68,394
AA0767	GNMA II	3.125	102,872	39,568
AA0790	GNMA II	3.125	636,708	378,204
AB1324	GNMA II	3.125	624,514	556,278
AA0197	GNMA II	3.250	1,578,888	925,556
AA0507	GNMA II	3.250	1,184,995	508,338
AA0605	GNMA II	3.250	1,631,521	1,133,435
AA0619	GNMA II	3.250	2,714,725	1,710,148
AA0641	GNMA II	3.250	2,000,323	723,577
AA0694	GNMA II	3.250	1,387,799	821,120
AA0743	GNMA II	3.250	1,258,241	647,724
AA0768	GNMA II	3.250	1,694,686	808,897
AA0791	GNMA II	3.250	1,226,421	930,811
AB1325	GNMA II	3.250	1,208,468	744,193
799955	GNMA II	3.375	954,204	445,412
AA0468	GNMA II	3.375	260,129	85,838
AA0792	GNMA II	3.375	94,625	84,544
AA0642	GNMA II	3.500	116,668	-
AA0695	GNMA II	3.500	131,335	-
AA0744	GNMA II	3.500	93,723	84,167
AA0769	GNMA II	3.500	1,349,608	997,473
AA0793	GNMA II	3.500	1,521,075	773,767
AB1326	GNMA II	3.500	2,069,079	1,266,414
AA0470	GNMA II	3.625	158,144	-
AA0509	GNMA II	3.625	2,834,816	1,606,581
AA0606	GNMA II	3.625	3,278,641	1,607,910
AA0620	GNMA II	3.625	3,191,797	1,686,638
AA0643	GNMA II	3.625	3,885,759	2,131,808
AA0696	GNMA II	3.625	1,400,379	744,360

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2012A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AA0745	GNMA II	3.625 %	\$ 2,998,617	\$ 1,641,593
AA0770	GNMA II	3.625	3,970,772	2,560,363
AA0794	GNMA II	3.625	2,061,200	1,738,044
AB1327	GNMA II	3.625	1,233,764	577,778
AA0471	GNMA II	3.750	208,443	-
AA0510	GNMA II	3.750	176,454	155,744
AA0607	GNMA II	3.750	387,436	139,294
AA0697	GNMA II	3.750	90,108	-
AA0746	GNMA II	3.750	75,484	67,887
AA0795	GNMA II	3.750	131,675	-
Total 2012A			<u>\$ 50,000,732</u>	<u>\$ 28,391,856</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2012B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2025	GNMA II	2.500 %	\$ 125,681	\$ 111,475
AB1614	GNMA II	3.000	1,237,420	662,764
AB1641	GNMA II	3.000	691,069	277,419
AB1762	GNMA II	3.000	1,226,456	655,461
AB1879	GNMA II	3.000	763,342	471,147
AB1903	GNMA II	3.000	1,946,846	1,132,404
AB2026	GNMA II	3.000	1,198,817	663,096
AB1370	GNMA II	3.125	659,456	417,389
AB1444	GNMA II	3.125	1,198,537	850,790
AB1498	GNMA II	3.125	880,686	510,607
AB1557	GNMA II	3.125	943,128	543,880
AB1615	GNMA II	3.125	657,743	334,785
AB1642	GNMA II	3.125	134,322	120,338
AB1763	GNMA II	3.125	533,388	224,834
AB2027	GNMA II	3.125	740,724	664,053
AB1371	GNMA II	3.250	826,374	720,944
AB1445	GNMA II	3.250	858,477	471,979
AB1499	GNMA II	3.250	740,909	268,596
AB1558	GNMA II	3.250	787,061	371,726
AB1616	GNMA II	3.250	842,955	453,864
AB1643	GNMA II	3.250	1,373,165	657,206
AB1726	GNMA II	3.250	1,075,939	761,703
AB1764	GNMA II	3.250	786,321	152,742
AB1881	GNMA II	3.250	566,367	509,509
AB1905	GNMA II	3.250	652,229	326,857
AB2028	GNMA II	3.250	1,054,691	783,143
AB1372	GNMA II	3.375	580,414	362,069
AB1501	GNMA II	3.375	905,841	647,601
AB1559	GNMA II	3.375	531,045	177,521

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2012B, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AB1617	GNMA II	3.375 %	\$ 890,532	\$ 352,695
AB1644	GNMA II	3.375	1,674,447	795,358
AB1727	GNMA II	3.375	1,336,002	740,817
AB1765	GNMA II	3.375	1,746,008	839,624
AB1882	GNMA II	3.375	1,328,768	1,115,995
AB1906	GNMA II	3.375	3,297,175	1,548,451
AB1922	GNMA II	3.375	1,534,471	957,963
AB2029	GNMA II	3.375	2,219,124	1,169,901
AB1373	GNMA II	3.500	1,258,243	634,891
AB1447	GNMA II	3.500	977,924	627,805
AB1467	GNMA II	3.500	2,649,322	1,392,767
AB1502	GNMA II	3.500	1,560,000	908,283
AB1560	GNMA II	3.500	1,289,246	883,840
AB1645	GNMA II	3.500	1,580,324	927,482
AB1728	GNMA II	3.500	969,718	269,347
AB1766	GNMA II	3.500	1,468,698	874,228
AB1907	GNMA II	3.500	803,852	463,868
AB1374	GNMA II	3.625	1,744,425	1,301,869
AB1448	GNMA II	3.625	1,021,682	492,131
AB1468	GNMA II	3.625	916,635	541,995
AB1469	GNMA II	3.750	44,703	40,393
AP5697	FNMA	3.025	379,570	340,132
AP5700	FNMA	3.025	217,282	196,610
AP5701	FNMA	3.025	1,578,617	1,184,981
AQ1934	FNMA	3.025	246,638	105,799
AQ2730	FNMA	3.025	177,953	161,011
AQ2734	FNMA	3.025	1,833,782	1,537,776
AQ3724	FNMA	3.025	140,299	108,752
AQ3730	FNMA	3.025	203,186	69,806

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AP4207	FNMA	3.150 %	\$ 131,402	\$ -
AP5698	FNMA	3.150	2,050,010	1,471,167
AQ1935	FNMA	3.150	223,942	90,049
AQ2732	FNMA	3.150	289,230	-
AQ2735	FNMA	3.150	431,996	391,655
AO8922	FNMA	3.275	194,074	127,620
AP0104	FNMA	3.275	73,700	65,774
AP0112	FNMA	3.275	339,812	302,051
AP1815	FNMA	3.275	131,268	118,720
AP1829	FNMA	3.275	136,603	-
AP4208	FNMA	3.275	341,820	302,093
AP5098	FNMA	3.275	134,996	-
AP5693	FNMA	3.275	409,229	371,382
AP5694	FNMA	3.275	1,795,852	1,252,483
AP5699	FNMA	3.275	494,353	296,028
AP8398	FNMA	3.400	75,282	-
AP9961	FNMA	3.400	77,775	70,387
AP9969	FNMA	3.400	157,882	143,220
AQ1936	FNMA	3.400	56,918	51,655
AP4212	FNMA	3.525	105,661	95,937
AP4221	FNMA	3.525	108,631	-
AP5099	FNMA	3.525	109,533	99,496
AP5103	FNMA	3.525	129,570	112,834
AQ1937	FNMA	3.525	158,185	143,731
AQ6023	FNMA	3.525	100,857	90,957
AP0113	FNMA	3.650	88,432	80,408
AP1830	FNMA	3.650	409,798	241,660
AP8399	FNMA	3.650	118,969	107,948

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2012B, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AP8410	FNMA	3.650 %	\$ 91,540	\$ -
AP1831	FNMA	3.775	78,733	-
Subtotal			68,654,084	40,917,729

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB1497	GNMA II	3.000 %	\$ 212,877	\$ 190,742
AB1556	GNMA II	3.000	214,752	192,389
AB1724	GNMA II	3.000	413,923	236,541
AB1919	GNMA II	3.000	488,124	195,123
AB1725	GNMA II	3.125	304,729	273,119
AB1880	GNMA II	3.125	248,035	218,528
AB1904	GNMA II	3.125	84,033	-
AB1920	GNMA II	3.125	320,009	178,190
AB1921	GNMA II	3.250	445,324	268,199
AB1446	GNMA II	3.375	278,876	107,119
AB1618	GNMA II	3.500	421,599	122,258
AB1883	GNMA II	3.500	234,985	118,909
AB1923	GNMA II	3.500	385,053	262,178
AB1503	GNMA II	3.625	308,974	202,195
AB1561	GNMA II	3.625	258,242	92,689
AB1619	GNMA II	3.625	136,854	123,834
AB1646	GNMA II	3.625	378,903	199,265
AB1729	GNMA II	3.625	397,359	-
AB1767	GNMA II	3.625	158,319	143,185
AB1908	GNMA II	3.625	407,184	121,061
AB1924	GNMA II	3.625	62,523	56,631
AB2030	GNMA II	3.625	185,414	167,148
799858	GNMA II	3.250	55,750	46,874
AA0282	GNMA II	3.375	88,231	79,217
AA0342	GNMA II	3.375	177,369	-
AA0401	GNMA II	3.375	88,982	79,902

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
793301	GNMA II	3.750 %	\$ 2,811,748	\$ 1,490,247
799957	GNMA II	3.750	2,722,740	1,378,195
799958	GNMA II	3.875	169,926	153,582
AO3773	FNMA	3.650	51,642	46,881
AO5870	FNMA	3.650	180,482	82,688
Subtotal			12,692,962	6,826,887
MBS Participation Interest (49.9969%)			6,346,087	3,413,232
Total 2012B			<u>\$ 75,000,171</u>	<u>\$ 44,330,961</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2181	GNMA II	2.500 %	\$ 391,277	\$ 281,586
AB2223	GNMA II	2.500	551,795	490,836
AC7753	GNMA II	2.500	714,243	549,875
AC7834	GNMA II	2.500	463,733	285,374
AC7861	GNMA II	2.500	1,975,333	826,727
AC7868	GNMA II	2.500	108,989	97,440
AC7902	GNMA II	2.500	658,386	408,984
AC7966	GNMA II	2.500	676,805	446,200
AC8045	GNMA II	2.500	1,419,324	857,492
AC8050	GNMA II	2.500	82,357	73,652
AC8102	GNMA II	2.500	2,318,244	1,455,220
AC8182	GNMA II	2.500	757,061	473,170
AC8226	GNMA II	2.500	1,114,368	864,784
AB2115	GNMA II	2.750	428,797	382,852
AB2182	GNMA II	2.750	303,107	268,711
AB2224	GNMA II	2.750	303,553	188,733
AC7843	GNMA II	2.750	120,983	107,847
AC7862	GNMA II	2.750	111,886	97,821
AC8046	GNMA II	2.750	452,149	404,173
AB2085	GNMA II	2.875	108,609	97,442
AB2116	GNMA II	2.875	731,810	183,656
AB2183	GNMA II	2.875	851,481	495,082
AB2225	GNMA II	2.875	1,097,284	464,926
AB2231	GNMA II	2.875	104,071	93,443
AC7754	GNMA II	2.875	1,540,730	1,282,393
AC7835	GNMA II	2.875	1,922,001	1,135,308
AC7863	GNMA II	2.875	2,905,224	1,891,223
AC7903	GNMA II	2.875	1,482,544	996,988
AC7967	GNMA II	2.875	1,711,202	929,850

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC8047	GNMA II	2.875 %	\$ 2,944,370	\$ 2,403,939
AC8183	GNMA II	2.875	1,613,962	1,070,769
AC8186	GNMA II	2.875	290,250	259,679
AC8227	GNMA II	2.875	5,182,680	3,278,848
AB2086	GNMA II	3.000	1,046,562	477,932
AB2092	GNMA II	3.000	589,215	242,783
AB2117	GNMA II	3.000	519,418	317,511
AB2122	GNMA II	3.000	193,957	173,370
AB2184	GNMA II	3.000	751,244	555,229
AB2226	GNMA II	3.000	261,822	227,668
AC7755	GNMA II	3.000	352,341	225,012
AC7760	GNMA II	3.000	111,653	96,929
AC7836	GNMA II	3.000	301,404	270,424
AC7864	GNMA II	3.000	97,703	87,768
AC7870	GNMA II	3.000	177,224	-
AC7904	GNMA II	3.000	313,663	-
AC8184	GNMA II	3.000	144,675	130,276
AB2087	GNMA II	3.125	491,778	206,864
AB2118	GNMA II	3.125	765,074	466,212
AB2185	GNMA II	3.125	358,542	176,659
AB2227	GNMA II	3.125	324,005	225,945
AC7837	GNMA II	3.125	249,672	184,621
AC7865	GNMA II	3.125	730,944	656,606
AC7905	GNMA II	3.125	111,004	100,158
AC7968	GNMA II	3.125	233,906	80,916
AC8048	GNMA II	3.125	520,632	200,815
AB2088	GNMA II	3.250	167,734	92,174
AB2094	GNMA II	3.250	470,181	337,490
AB2119	GNMA II	3.250	385,965	252,625

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2186	GNMA II	3.250 %	\$ 281,821	\$ 87,178
AB2228	GNMA II	3.250	133,246	120,137
AC7757	GNMA II	3.250	113,971	103,044
AC7838	GNMA II	3.250	216,556	194,493
AC7844	GNMA II	3.250	117,170	-
AC8229	GNMA II	3.250	146,318	132,354
AB2089	GNMA II	3.375	1,542,257	1,065,516
AB2095	GNMA II	3.375	109,124	98,419
AB2120	GNMA II	3.375	1,052,813	454,415
AB2124	GNMA II	3.375	298,261	269,839
AB2187	GNMA II	3.375	653,307	474,439
AB2191	GNMA II	3.375	204,282	82,909
AB2229	GNMA II	3.375	1,035,911	331,692
AC7758	GNMA II	3.375	1,211,895	752,547
AC7839	GNMA II	3.375	1,157,487	723,217
AC7845	GNMA II	3.375	112,120	101,618
AC7866	GNMA II	3.375	171,254	-
AC7872	GNMA II	3.375	221,942	-
AC7906	GNMA II	3.375	131,344	-
AC8049	GNMA II	3.375	241,083	118,568
AC8105	GNMA II	3.375	516,806	468,189
AB2090	GNMA II	3.500	170,402	154,640
AB2096	GNMA II	3.500	440,368	312,048
AB2121	GNMA II	3.500	122,089	-
AB2230	GNMA II	3.500	208,474	79,889
AC7840	GNMA II	3.500	263,537	105,982
AC7867	GNMA II	3.500	214,554	194,530
AC8230	GNMA II	3.500	109,901	99,742
AB2091	GNMA II	3.625	104,163	94,521

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC7841	GNMA II	3.625 %	\$ 158,397	\$ -
AC8106	GNMA II	3.625	105,448	-
AR1329	FNMA	2.525	2,292,591	1,618,134
AR1332	FNMA	2.525	556,974	424,640
AR2975	FNMA	2.525	129,786	115,223
AR4962	FNMA	2.525	103,315	92,315
AR5594	FNMA	2.525	115,809	104,487
AR5609	FNMA	2.525	167,800	87,159
AR1330	FNMA	2.650	342,989	308,595
AQ2738	FNMA	2.655	1,031,029	927,770
AR1325	FNMA	2.655	549,638	99,338
AQ2739	FNMA	2.780	867,934	649,715
AR1326	FNMA	2.780	192,952	170,057
AR1331	FNMA	2.900	130,572	118,999
AR2976	FNMA	2.900	103,779	94,145
AR4961	FNMA	2.900	124,563	105,787
AR4963	FNMA	2.900	116,430	-
AR5595	FNMA	2.900	311,620	195,710
AR5604	FNMA	2.900	593,089	438,273
AR5610	FNMA	2.900	229,645	208,161
AR1323	FNMA	2.905	186,850	99,813
AR1327	FNMA	2.905	204,049	131,750
AQ2733	FNMA	3.025	531,344	326,832
AQ2737	FNMA	3.025	158,583	-
AR1328	FNMA	3.030	139,189	126,872
AP5692	FNMA	3.150	862,184	625,895
AP5695	FNMA	3.150	687,926	365,297
AQ2731	FNMA	3.150	656,792	490,509
AQ9156	FNMA	3.155	130,613	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013A, continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AP5696	FNMA	3.275 %	\$ 701,834	\$ 498,001
AQ7531	FNMA	3.400	288,011	262,390
AQ9146	FNMA	3.405	137,542	122,896
AP0105	FNMA	3.650	258,711	232,153
AP1816	FNMA	3.650	163,561	93,365
AP4209	FNMA	3.650	108,617	98,965
AP5104	FNMA	3.650	142,507	-
Subtotal			69,994,054	44,784,183

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013A, continued

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AC8104	GNMA II	2.87500 %	\$ 4,097,610	\$ 2,312,439
AB2093	GNMA II	3.12500	271,185	-
AC7756	GNMA II	3.12500	637,851	478,714
AB1464	GNMA II	3.12500	1,493,291	906,516
AA0469	GNMA II	3.62500	1,650,089	1,134,104
799861	GNMA II	3.75000	1,863,656	755,291
Subtotal			10,013,682	5,587,063
MBS Participation Interest (49.9981%)			5,006,651	2,793,426
Total 2013A			<u>\$ 75,000,705</u>	<u>\$ 47,577,608</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755562	GNMA II	3.375 % \$	190,664 \$	171,360
755600	GNMA II	3.375	583,016	152,751
755615	GNMA II	3.375	201,557	181,254
755768	GNMA II	3.375	217,084	106,407
755797	GNMA II	3.375	374,344	335,510
755895	GNMA II	3.375	682,117	456,809
755990	GNMA II	3.375	883,318	323,262
756004	GNMA II	3.375	118,698	-
756014	GNMA II	3.375	559,288	497,460
756050	GNMA II	3.375	156,419	140,591
756063	GNMA II	3.375	1,094,096	579,495
756131	GNMA II	3.375	490,644	265,011
756157	GNMA II	3.375	680,155	610,977
760847	GNMA II	3.375	351,385	202,876
760927	GNMA II	3.375	319,088	-
761016	GNMA II	3.375	215,084	68,562
761076	GNMA II	3.375	91,131	81,958
761111	GNMA II	3.375	194,748	171,206
761143	GNMA II	3.375	220,840	-
761236	GNMA II	3.375	102,455	91,956
761260	GNMA II	3.375	239,177	194,672
761416	GNMA II	3.375	132,259	118,945
761710	GNMA II	3.375	119,100	-
768551	GNMA II	3.375	94,858	83,388
768925	GNMA II	3.375	98,075	86,344
755341	GNMA II	3.500	206,186	185,683
755355	GNMA II	3.500	443,801	399,514
755419	GNMA II	3.500	139,278	125,282
755460	GNMA II	3.500	219,064	197,315

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755510	GNMA II	3.500 % \$	963,546 \$	631,396
755538	GNMA II	3.500	310,535	272,441
755563	GNMA II	3.500	494,649	290,922
755601	GNMA II	3.500	951,636	619,769
755616	GNMA II	3.500	175,641	158,036
755713	GNMA II	3.500	1,092,841	301,987
755754	GNMA II	3.500	310,435	-
755769	GNMA II	3.500	245,278	220,937
755883	GNMA II	3.500	661,300	311,798
755896	GNMA II	3.500	227,497	66,916
755991	GNMA II	3.500	967,358	655,283
756005	GNMA II	3.500	147,799	133,097
756015	GNMA II	3.500	522,170	229,249
756051	GNMA II	3.500	132,493	-
756064	GNMA II	3.500	311,502	280,704
756132	GNMA II	3.500	209,138	122,905
756158	GNMA II	3.500	246,357	-
760848	GNMA II	3.500	116,994	94,697
760928	GNMA II	3.500	328,041	241,947
760982	GNMA II	3.500	128,746	-
761077	GNMA II	3.500	361,296	325,910
761112	GNMA II	3.500	197,993	39,210
761144	GNMA II	3.500	316,290	144,476
761237	GNMA II	3.500	233,870	73,785
761305	GNMA II	3.500	123,255	-
761336	GNMA II	3.500	120,372	108,512
768511	GNMA II	3.500	165,073	133,447
768538	GNMA II	3.500	146,900	131,582
768870	GNMA II	3.500	193,097	173,724

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755897	GNMA II	3.625 %	\$ 103,417	\$ -
755992	GNMA II	3.625	444,065	327,217
756016	GNMA II	3.625	177,788	159,705
756052	GNMA II	3.625	269,988	150,902
756065	GNMA II	3.625	1,236,671	467,005
756133	GNMA II	3.625	287,064	116,745
756159	GNMA II	3.625	45,628	-
760768	GNMA II	3.625	108,773	66,291
760849	GNMA II	3.625	392,093	77,474
760919	GNMA II	3.625	139,458	-
760990	GNMA II	3.625	79,657	69,214
761017	GNMA II	3.625	132,740	-
761078	GNMA II	3.625	363,005	-
761261	GNMA II	3.625	180,433	-
761288	GNMA II	3.625	111,693	-
761306	GNMA II	3.625	306,515	166,831
761474	GNMA II	3.625	128,622	-
761545	GNMA II	3.625	77,983	-
761557	GNMA II	3.625	162,552	-
768677	GNMA II	3.625	68,840	62,165
755993	GNMA II	3.750	196,349	75,357
756066	GNMA II	3.750	105,036	94,058
756134	GNMA II	3.750	107,069	92,925
756160	GNMA II	3.750	586,560	61,414
760850	GNMA II	3.750	393,701	150,513
760920	GNMA II	3.750	323,138	126,237
760929	GNMA II	3.750	292,906	131,548
760983	GNMA II	3.750	42,327	-
760991	GNMA II	3.750	205,596	186,023

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761018	GNMA II	3.750 % \$	172,248 \$	155,946
761079	GNMA II	3.750	80,472	72,839
761145	GNMA II	3.750	149,820	-
761262	GNMA II	3.750	201,691	182,705
761606	GNMA II	3.750	78,543	-
755420	GNMA II	3.875	139,064	125,730
755539	GNMA II	3.875	319,706	288,669
755602	GNMA II	3.875	501,994	209,910
755770	GNMA II	3.875	116,084	-
755801	GNMA II	3.875	321,922	88,643
755898	GNMA II	3.875	131,841	-
755994	GNMA II	3.875	475,935	336,682
756006	GNMA II	3.875	399,955	112,645
756053	GNMA II	3.875	298,768	269,328
756067	GNMA II	3.875	313,067	222,725
756135	GNMA II	3.875	251,761	123,815
760756	GNMA II	3.875	762,909	540,625
760851	GNMA II	3.875	584,815	168,099
760984	GNMA II	3.875	343,138	230,962
761019	GNMA II	3.875	352,583	76,347
761080	GNMA II	3.875	276,114	63,544
761113	GNMA II	3.875	162,606	-
761263	GNMA II	3.875	188,969	167,111
761270	GNMA II	3.875	317,808	164,288
761307	GNMA II	3.875	90,007	-
761417	GNMA II	3.875	164,348	54,621
761449	GNMA II	3.875	61,746	55,150
761546	GNMA II	3.875	120,118	108,669
768509	GNMA II	3.875	163,933	131,809

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768871	GNMA II	3.875 % \$	47,975 \$	-
768926	GNMA II	3.875	127,523	115,963
769042	GNMA II	3.875	582,376	203,711
747342	GNMA II	4.000	206,852	-
747434	GNMA II	4.000	293,723	264,633
747451	GNMA II	4.000	150,712	136,448
747504	GNMA II	4.000	587,937	275,792
747571	GNMA II	4.000	108,513	-
751257	GNMA II	4.000	786,190	173,266
755306	GNMA II	4.000	578,906	470,573
755342	GNMA II	4.000	700,305	389,396
755356	GNMA II	4.000	650,136	460,587
755393	GNMA II	4.000	340,160	307,338
755461	GNMA II	4.000	232,214	-
755511	GNMA II	4.000	336,160	180,219
755540	GNMA II	4.000	673,061	242,960
761338	GNMA II	4.000	410,552	86,957
761418	GNMA II	4.000	1,140,908	497,766
761450	GNMA II	4.000	497,923	335,036
761475	GNMA II	4.000	1,112,967	492,627
761529	GNMA II	4.000	108,205	-
761547	GNMA II	4.000	217,841	196,986
761564	GNMA II	4.000	192,547	-
761607	GNMA II	4.000	120,015	-
761627	GNMA II	4.000	347,156	112,773
761685	GNMA II	4.000	187,905	78,170
761688	GNMA II	4.000	45,252	-
768512	GNMA II	4.000	84,703	76,706
768539	GNMA II	4.000	432,483	71,680

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768552	GNMA II	4.000 % \$	338,034 \$	-
768707	GNMA II	4.000	101,993	-
768758	GNMA II	4.000	107,960	-
768805	GNMA II	4.000	553,606	81,429
768837	GNMA II	4.000	116,942	105,932
768872	GNMA II	4.000	348,253	77,345
768927	GNMA II	4.000	307,248	182,729
768949	GNMA II	4.000	284,573	-
768966	GNMA II	4.000	362,884	-
747343	GNMA II	4.125	283,263	72,146
747435	GNMA II	4.125	436,091	302,517
747457	GNMA II	4.125	117,157	-
747505	GNMA II	4.125	319,042	91,582
755307	GNMA II	4.125	122,355	102,732
755618	GNMA II	4.125	145,104	131,534
756069	GNMA II	4.125	350,249	-
756136	GNMA II	4.125	214,566	75,578
760853	GNMA II	4.125	262,408	181,739
760922	GNMA II	4.125	288,143	-
760932	GNMA II	4.125	67,131	60,928
760986	GNMA II	4.125	126,520	114,963
760993	GNMA II	4.125	55,349	50,354
761021	GNMA II	4.125	205,622	-
761265	GNMA II	4.125	370,002	62,563
761476	GNMA II	4.125	216,467	71,084
761628	GNMA II	4.125	139,159	118,305
761686	GNMA II	4.125	48,528	-
768510	GNMA II	4.125	142,056	-
768513	GNMA II	4.125	122,543	111,699

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768553	GNMA II	4.125 % \$	99,642 \$	90,752
768627	GNMA II	4.125	60,546	-
768729	GNMA II	4.125	80,414	-
768759	GNMA II	4.125	244,408	222,107
768806	GNMA II	4.125	361,691	328,611
768838	GNMA II	4.125	123,622	-
768873	GNMA II	4.125	199,336	181,261
768928	GNMA II	4.125	298,689	168,152
768967	GNMA II	4.125	213,955	112,767
761687	GNMA II	4.250	1,512,069	866,383
761689	GNMA II	4.250	462,206	208,525
768514	GNMA II	4.250	999,965	445,549
768525	GNMA II	4.250	1,706,405	972,049
768554	GNMA II	4.250	2,312,021	1,319,745
768678	GNMA II	4.250	1,545,731	371,873
768807	GNMA II	4.250	611,197	248,363
768839	GNMA II	4.250	188,512	96,600
755309	GNMA II	4.375	110,957	100,420
755542	GNMA II	4.375	154,262	-
756071	GNMA II	4.375	105,515	-
756137	GNMA II	4.375	116,864	106,123
760760	GNMA II	4.375	105,159	-
760855	GNMA II	4.375	75,838	-
760923	GNMA II	4.375	150,298	137,268
761022	GNMA II	4.375	70,137	-
761292	GNMA II	4.375	181,890	-
768808	GNMA II	4.375	81,347	-
768840	GNMA II	4.375	419,851	186,102
768809	GNMA II	4.500	143,152	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768841	GNMA II	4.500 % \$	157,806 \$	141,824
751166	GNMA II	4.625	102,030	93,281
755607	GNMA II	4.625	138,714	126,648
755620	GNMA II	4.625	149,267	-
755720	GNMA II	4.625	137,771	-
755887	GNMA II	4.625	399,297	230,944
760857	GNMA II	4.625	127,053	-
761024	GNMA II	4.625	121,880	-
761275	GNMA II	4.625	132,143	-
768842	GNMA II	4.625	202,996	-
755608	GNMA II	4.750	168,361	154,023
755999	GNMA II	4.750	130,459	119,271
756019	GNMA II	4.750	114,710	104,885
761269	GNMA II	4.750	219,798	89,832
761276	GNMA II	4.750	177,486	79,581
761294	GNMA II	4.750	309,590	197,187
761311	GNMA II	4.750	319,010	-
768810	GNMA II	4.750	477,196	174,478
768843	GNMA II	4.750	379,983	170,894
751168	GNMA II	4.875	131,291	120,134
755344	GNMA II	4.875	142,886	130,865
755888	GNMA II	4.875	151,533	-
AH5529	FNMA	3.325	219,150	-
AH5530	FNMA	3.450	207,668	189,307
AH5490	FNMA	3.500	105,118	-
AH5531	FNMA	3.575	269,924	246,527
AH6665	FNMA	3.625	103,790	-
AI1693	FNMA	3.875	162,813	144,653
AH5528	FNMA	3.950	118,420	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5484	FNMA	4.000 % \$	110,848 \$	101,016
AH5491	FNMA	4.000	61,608	54,971
AH8221	FNMA	4.000	20,678	18,790
AH9124	FNMA	4.000	91,452	83,097
AE6282	FNMA	4.125	21,651	18,334
AH6671	FNMA	4.125	101,162	92,363
AH8230	FNMA	4.125	48,546	35,341
AH9125	FNMA	4.125	250,628	-
AH9135	FNMA	4.125	36,323	-
AH6664	FNMA	4.250	74,744	-
AH9132	FNMA	4.250	72,992	-
AH6675	FNMA	4.375	121,432	111,301
AH9121	FNMA	4.375	84,823	-
AI0062	FNMA	4.375	121,271	-
AI0063	FNMA	4.500	108,576	97,841
AH0181	FNMA	4.625	101,448	93,104
AH6672	FNMA	4.625	59,593	-
AH8222	FNMA	4.625	115,941	105,128
AH8223	FNMA	4.750	89,403	82,023
AH0197	FNMA	5.000	79,065	72,799
Subtotal			72,372,120	34,931,641

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	\$ 356,122	\$ 240,049
755617	GNMA II	4.000	785,901	238,430
755756	GNMA II	4.000	231,947	210,382
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	-
755886	GNMA II	4.000	512,863	124,001
755899	GNMA II	4.000	575,483	68,319
755995	GNMA II	4.000	479,284	434,382
756017	GNMA II	4.000	168,915	99,316
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	131,921
760757	GNMA II	4.000	367,422	114,326
760852	GNMA II	4.000	985,381	465,792
760921	GNMA II	4.000	775,593	523,072
760931	GNMA II	4.000	682,308	401,834
760985	GNMA II	4.000	959,836	619,267
760992	GNMA II	4.000	613,389	286,913
761020	GNMA II	4.000	496,632	252,740
735381	GNMA II	4.250	156,776	39,924
735436	GNMA II	4.250	567,406	212,155
735538	GNMA II	4.250	369,287	189,420
747574	GNMA II	4.250	2,867,880	1,230,796
751067	GNMA II	4.250	375,493	105,564
751144	GNMA II	4.250	1,006,904	499,408
751259	GNMA II	4.250	195,664	74,982
755189	GNMA II	4.250	85,436	74,228

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	\$ 267,219	\$ 127,375
755235	GNMA II	4.250	363,597	240,524
755308	GNMA II	4.250	142,803	-
755541	GNMA II	4.250	310,161	153,327
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	245,801
755900	GNMA II	4.250	265,084	-
756070	GNMA II	4.250	98,601	89,361
760759	GNMA II	4.250	208,444	-
760987	GNMA II	4.250	46,857	-
760933	GNMA II	4.375	105,769	-
760988	GNMA II	4.375	99,326	90,702
751103	GNMA II	4.500	1,061,241	285,060
751145	GNMA II	4.500	1,072,746	581,319
751165	GNMA II	4.500	705,200	239,134
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	123,696
751272	GNMA II	4.500	358,970	236,256
755190	GNMA II	4.500	281,608	69,185
755213	GNMA II	4.500	406,397	369,497
755236	GNMA II	4.500	433,690	-
755265	GNMA II	4.500	429,222	224,902
755310	GNMA II	4.500	696,577	529,312
755343	GNMA II	4.500	124,670	-
755357	GNMA II	4.500	142,456	127,880
755395	GNMA II	4.500	215,308	92,996

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
755463	GNMA II	4.500 %	\$ 122,772	\$ -
755543	GNMA II	4.500	424,602	205,325
755567	GNMA II	4.500	117,741	107,519
755606	GNMA II	4.500	151,783	-
755619	GNMA II	4.500	105,881	95,678
755772	GNMA II	4.500	111,072	101,163
755803	GNMA II	4.500	191,019	173,819
755901	GNMA II	4.500	320,185	235,985
760761	GNMA II	4.500	339,177	236,906
760856	GNMA II	4.500	150,076	137,260
760924	GNMA II	4.500	242,799	222,108
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	85,791
760994	GNMA II	4.500	87,145	-
Subtotal			25,552,789	12,065,099
MBS Participation Interest (50%)			12,776,395	6,032,550
Total 2013B			<u>\$ 85,148,515</u>	<u>\$ 40,964,190</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013C

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AE9845	GNMA II	2.625 %	\$ 3,357,794	\$ 1,671,410
AC8348	GNMA II	2.875	1,913,251	1,108,991
AC8373	GNMA II	2.875	2,146,050	1,228,033
AC8398	GNMA II	2.875	2,215,819	1,614,354
AD7551	GNMA II	2.875	3,175,581	1,922,477
AE9847	GNMA II	2.875	10,630,852	6,409,798
AB2232	GNMA II	3.000	84,000	76,177
AC8349	GNMA II	3.000	85,689	-
AC8399	GNMA II	3.000	25,206	22,885
AD7415	GNMA II	3.000	66,878	-
AD7416	GNMA II	3.250	65,004	59,199
AC8350	GNMA II	3.375	81,582	-
AC8374	GNMA II	3.375	87,685	80,241
AT4630	FNMA	2.775	210,335	84,316
Subtotal			24,145,726	14,277,883

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AE9846	GNMA II	2.750 %	\$ 1,378,784	\$ 476,901
AC8233	GNMA II	2.875	301,279	269,512
AC8307	GNMA II	2.875	1,846,536	982,908
AC8402	GNMA II	2.875	173,194	-
AC8519	GNMA II	2.875	810,878	477,747
AD7203	GNMA II	2.875	782,422	463,929
AD7206	GNMA II	2.875	164,941	149,289
AD7308	GNMA II	2.875	624,792	229,997
AD7325	GNMA II	2.875	740,110	433,164
AD7330	GNMA II	2.875	171,991	156,135
AD7414	GNMA II	2.875	1,175,447	761,329
AD7483	GNMA II	2.875	1,515,476	964,835
AD7523	GNMA II	2.875	1,693,438	1,055,373
AB2189	GNMA II	3.000	309,432	280,000
AC8308	GNMA II	3.000	123,199	-
AD7204	GNMA II	3.000	129,612	117,764
AD7331	GNMA II	3.000	107,285	97,431
AC8232	GNMA II	3.125	120,991	110,210
AD7205	GNMA II	3.125	110,891	100,849
AC8520	GNMA II	3.250	162,886	-
AD7326	GNMA II	3.250	132,431	120,629
AC8309	GNMA II	3.375	106,989	-
AD7327	GNMA II	3.375	135,753	-
AC7759	GNMA II	3.500	36,729	-
AC8396	GNMA II	2.500	1,509,787	886,625
AC8401	GNMA II	2.500	48,506	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC8517	GNMA II	2.500 %	\$ 705,460	\$ 515,009
AC8521	GNMA II	2.500	281,308	253,950
AD7201	GNMA II	2.500	1,146,241	806,949
AD7306	GNMA II	2.500	528,762	307,349
AD7309	GNMA II	2.500	110,433	98,185
AD7322	GNMA II	2.500	884,732	593,788
AD7328	GNMA II	2.500	94,607	85,403
AD7411	GNMA II	2.500	1,324,919	1,127,387
AD7520	GNMA II	2.500	144,206	129,761
AD7323	GNMA II	2.625	152,254	137,916
AD7412	GNMA II	2.625	487,240	229,373
AD7481	GNMA II	2.625	1,315,697	951,322
AD7521	GNMA II	2.625	973,807	658,639
AD7525	GNMA II	2.625	199,960	177,770
AD7549	GNMA II	2.625	1,253,675	832,807
AC8103	GNMA II	2.750	54,282	49,200
AC8347	GNMA II	2.750	465,500	421,440
AC8397	GNMA II	2.750	533,047	226,877
AC7907	GNMA II	2.875	333,360	131,453
AC8150	GNMA II	2.875	261,715	237,520
AB2123	GNMA II	3.125	45,546	-
Subtotal			25,710,531	16,106,725
MBS Participation Interest (50.0009%)			12,855,497	8,053,508
Total 2013C			<u>\$ 37,001,223</u>	<u>\$ 22,331,390</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2014A

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AH2642	GNMA II	3.500	% \$	2,565,624	\$ 1,482,068
AH2682	GNMA II	3.500		4,052,612	2,840,077
AH2643	GNMA II	4.000		5,008,472	2,451,015
AH2683	GNMA II	4.000		6,919,870	4,512,700
AV8370	FNMA	4.000		1,934,304	1,274,973
AV8372	FNMA	4.000		109,895	104,010
AV8375	FNMA	4.000		1,585,156	307,497
AV8380	FNMA	4.000		1,221,870	801,101
AW1960	FNMA	4.000		1,091,507	620,084
AW3992	FNMA	4.000		1,575,491	898,806
AW5592	FNMA	4.000		2,329,005	1,316,699
AW5731	FNMA	4.000		2,636,661	1,787,415
AW7334	FNMA	4.000		2,872,936	2,338,890
AV8376	FNMA	4.500		1,084,687	800,910
AV8381	FNMA	4.500		267,332	254,687
AV8383	FNMA	4.500		1,344,870	608,144
AV9666	FNMA	4.500		112,315	-
AW3993	FNMA	4.500		586,478	250,056
AW5593	FNMA	4.500		139,164	132,023
AW5732	FNMA	4.500		150,718	143,350
AW7335	FNMA	4.500		311,261	290,135
AW5727	FNMA	5.000		626,697	437,385
Total 2014A				<u>\$ 38,526,927</u>	<u>\$ 23,652,024</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2014BC

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AH2641	GNMA II	2.500	% \$	168,417	\$ -
AI4062	GNMA II	3.500		2,016,229	1,300,015
AI4123	GNMA II	3.500		7,348,206	4,392,386
AI4075	GNMA II	4.000		6,251,098	4,078,145
AI4124	GNMA II	4.000		8,017,473	5,484,886
AV8377	FNMA	4.000		229,168	-
AV9665	FNMA	4.000		401,001	229,197
AW5736	FNMA	4.000		3,396,805	2,487,227
AW9563	FNMA	4.000		3,698,430	2,747,010
AW9564	FNMA	4.500		1,004,504	954,054
Total 2014BC				<u>\$ 32,531,332</u>	<u>\$ 21,672,922</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2014D

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AI4703	GNMA II	3.500	%	\$ 16,399,655	\$ 11,408,999
AI4177	GNMA II	4.000		5,479,378	2,751,346
AI4704	GNMA II	4.000		735,196	696,372
AW2207	FNMA	4.000		85,478	81,340.23
AW5737	FNMA	4.000		142,729	136,379.01
AW5740	FNMA	4.000		3,686,129	2,412,789.70
AW5741	FNMA	4.000		311,041	124,050.83
AW7336	FNMA	4.000		309,172	294,185.98
AW9565	FNMA	4.000		497,994	372,480.71
AX1587	FNMA	4.000		5,288,486	4,338,044.21
AX5957	FNMA	4.000		6,014,025	4,540,960.48
AW5595	FNMA	4.500		200,627	191,215.59
AW5728	FNMA	4.500		437,726	238,391.42
AX2656	FNMA	4.500		346,827	72,601.20
Total 2014D				<u>\$ 39,934,464</u>	<u>\$ 27,659,156</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2015A

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AK6399	GNMA II	3.500 %	\$ 18,481,703	\$ 15,507,889
AH2040	GNMA II	4.000	844,997	226,613
AI4126	GNMA II	4.000	576,340	417,770
AW5733	FNMA	4.000	171,975	164,754
AX1589	FNMA	4.000	234,034	95,055
AX2655	FNMA	4.000	6,720,434	5,745,695
AX3828	FNMA	4.000	4,562,724	3,828,105
AX3832	FNMA	4.000	2,080,415	1,552,465
AX8551	FNMA	4.000	9,693,845	8,371,821
AY0378	FNMA	4.000	8,619,916	7,572,994
AY1974	FNMA	4.000	7,051,730	6,122,120
AX1588	FNMA	4.500	348,274	118,749
AX1590	FNMA	4.500	546,912	345,596
AX5958	FNMA	4.500	79,853	74,909
Total 2015A			<u>\$ 60,013,153</u>	<u>\$ 50,144,535</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2015B

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AK6443	GNMA II	3.500	%	\$ 14,170,579	\$ 11,401,987
AK6913	GNMA II	3.500		10,777,884	8,373,468
AK6444	GNMA II	4.000		131,857	125,847
AW5745	FNMA	3.500		225,584	216,354
AX1586	FNMA	3.500		86,251	82,344
AX2654	FNMA	3.500		843,020	680,549
AX3822	FNMA	3.500		1,217,548	1,026,496
AX3827	FNMA	3.500		999,452	641,747
AX5956	FNMA	3.500		943,360	778,849
AY0377	FNMA	3.500		870,107	551,403
AY0379	FNMA	3.500		103,512	98,477
AY4398	FNMA	3.500		3,491,566	2,486,959
AY5077	FNMA	3.500		4,541,566	3,990,933
AX3819	FNMA	4.000		4,290,651	3,528,265
AX3823	FNMA	4.000		6,186,069	5,133,917
AX3837	FNMA	4.000		527,583	406,322
AY4399	FNMA	4.000		2,917,001	2,364,269
Subtotal				52,323,587	41,888,184

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2015B, continued

2015B Participation Interest in the following Mortgage-Backed Securities (49.8850% of the principal payments and all of the interest payments paid to 2015B)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AX8124	FNMA	3.500 %	\$ 2,206,586	\$ 1,658,403
AI4766	GNMA II	3.000	226,721	214,458
AH2598	GNMA II	3.500	178,836	93,661
AH2684	GNMA II	3.500	129,781	-
AI4076	GNMA II	3.500	438,494	416,482
AI4125	GNMA II	3.500	133,278	125,593
AH1965	GNMA II	4.000	621,071	318,230
AH2599	GNMA II	4.000	372,689	355,640
AX8552	FNMA	4.500	115,889	-
Subtotal			4,423,344	3,182,467
MBS Participation Interest (49.8850%)			2,206,585	1,587,574
Total 2015B			<u>\$ 54,530,173</u>	<u>\$ 43,475,758</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2015C

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AK6398	GNMA II	3.000	% \$	2,635,387	\$ 1,992,930
AK6982	GNMA II	3.500		9,014,821	7,013,079
AK7034	GNMA II	3.500		2,824,727	1,985,986
AH2685	GNMA II	4.000		159,914	-
AI4706	GNMA II	4.000		67,187	64,315
AX3831	FNMA	3.500		3,231,374	2,714,110
AX3833	FNMA	3.500		441,235	318,589
AX5959	FNMA	3.500		394,891	183,195
AX8553	FNMA	3.500		153,591	-
AY1973	FNMA	3.500		1,573,539	1,411,966
AY1975	FNMA	3.500		191,692	173,060
AY5079	FNMA	3.500		2,741,721	2,392,250
AY6558	FNMA	3.500		2,526,860	2,174,165
AY9492	FNMA	3.500		6,229,314	5,054,502
AW3994	FNMA	4.000		122,104	116,782
AX3820	FNMA	4.000		475,526	389,892
AX3824	FNMA	4.000		404,363	148,170
AX3834	FNMA	4.000		93,469	89,158
AX5960	FNMA	4.000		913,039	867,364
AY4401	FNMA	4.000		113,604	109,083
AY6559	FNMA	4.000		3,203,831	2,449,365
AY9493	FNMA	4.000		488,884	273,173
Subtotal				38,001,074	29,921,135

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2015C, continued

2015C Participation Interest in the following Mortgage-Backed Securities (7.9801% of the principal payments and 18.25% of the interest payments paid to 2015C)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AX3836	FNMA	3.500	%	\$ 2,224,511	\$ 1,839,650
AI4924	GNMA II	3.500		25,651,238	19,707,628
Subtotal				27,875,749	21,547,278
MBS Participation Interest (7.9801%)				2,224,513	1,719,494
Total 2015C				<u>\$ 40,225,587</u>	<u>\$ 31,640,629</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2015D

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AM9029	GNMA II	3.500 %	\$ 11,032,273	\$ 9,874,561
AO8642	GNMA I	3.500	7,460,325	7,016,129
AO8643	GNMA I	3.500	6,710,259	6,036,533
AX2657	FNMA	3.500	63,803	60,107
AY5076	FNMA	3.500	284,384	151,790
AY5087	FNMA	3.500	173,617	168,257
AY5088	FNMA	3.500	4,672,395	3,877,305
AY5093	FNMA	3.500	3,694,951	3,379,887
AZ3888	FNMA	3.500	4,051,012	3,787,597
AZ3889	FNMA	3.500	360,837	348,081
AZ8208	FNMA	3.500	8,173,920	7,564,248
AZ8210	FNMA	3.500	231,322	223,455
AY5089	FNMA	4.000	238,510	231,464
AY5094	FNMA	4.000	853,154	710,042
AZ8209	FNMA	4.000	262,933	254,505
Subtotal			48,263,694	43,683,960

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2015D, continued

2015D Participation Interest in the following Mortgage-Backed Securities (50.0032% of the principal payments and 100% of the interest payments paid to 2015D)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AY5084	FNMA	3.500 %	\$ 362,410	\$ 113,774
AY5086	FNMA	3.500	3,739,337	3,257,639
AM8554	GNMA II	3.500	3,794,512	2,757,261
AM8556	GNMA II	3.500	306,712	295,420
Subtotal			8,202,970	6,424,094
MBS Participation Interest (50.0032%)			4,101,747	3,212,252
Total 2015D			<u>\$ 52,365,441</u>	<u>\$ 46,896,213</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2016A

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AO8640	GNMA I	3.000	% \$	3,990,676	\$ 3,382,269
AO9110	GNMA I	3.000		1,046,947	803,190
AO9364	GNMA I	3.000		1,478,266	1,425,890
AM9032	GNMA II	3.500		563,431	404,479
AM9033	GNMA II	3.500		449,564	435,207
AO9111	GNMA II	3.500		6,757,333	5,303,925
AO9112	GNMA II	3.500		6,621,374	6,274,086
AO9113	GNMA II	3.500		6,895,562	6,060,164
AO9114	GNMA II	3.500		3,934,518	3,089,065
AO9115	GNMA I	3.500		7,060,007	6,050,462
AO9116	GNMA I	3.500		6,875,331	5,628,530
AO9365	GNMA II	3.500		5,855,619	5,263,908
AO9366	GNMA II	3.500		5,518,934	5,094,760
AO9367	GNMA II	3.500		6,401,514	5,682,549
AO9368	GNMA II	3.500		6,278,080	5,778,981
AY9494	FNMA	3.500		431,415	418,513
AZ1659	FNMA	3.500		372,460	352,160
BA0628	FNMA	3.500		2,322,271	2,252,656
BA6219	FNMA	3.500		6,511,109	6,197,392
BA6222	FNMA	3.500		286,712	278,594
BA6324	FNMA	3.500		4,293,011	4,161,833
BA0629	FNMA	4.000		1,154,638	945,047
BA6220	FNMA	4.000		3,775,747	3,663,906
BA6325	FNMA	4.000		172,478	167,649
Subtotal				89,046,999	79,115,215

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2016A, continued

2016A Participation Interest in the following Mortgage-Backed Securities (49.9519% of the principal payments and 100% of the interest payments paid to 2016A)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AI4769	GNMA II	3.500	%	\$ 2,575,665	\$ 1,877,746
A08783	GNMA II	3.500		485,760	468,395
AO9369	GNMA I	3.500		5,165,142	4,481,499
AM8978	GNMA II	3.500		362,644	202,156
AO8641	GNMA II	3.500		7,879,767	5,917,416
Subtotal				16,468,978	12,947,212
MBS Participation Interest (49.9519%)				8,226,568	6,467,378
Total 2016A				<u>\$ 97,273,566</u>	<u>\$ 85,582,593</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2016B

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AM8974	GNMA II	3.500	% \$	13,008,349	\$ 11,488,380
AM8977	GNMA II	3.500		455,373	309,534
AM9031	GNMA II	3.500		488,644	362,745
AO8784	GNMA II	3.500		477,805	463,665
AO9119	GNMA II	3.500		469,096	455,728
AO9435	GNMA II	3.500		5,186,845	4,727,175
AO9436	GNMA II	3.500		5,349,585	4,999,753
AO9437	GNMA II	3.500		1,382,821	1,249,880
AO9497	GNMA II	3.500		7,436,750	6,733,662
AO9498	GNMA I	3.500		1,452,562	1,347,326
AY5091	FNMA	3.500		618,849	603,194
BA0632	FNMA	3.500		3,292,387	3,211,951
BA6221	FNMA	3.500		428,395	416,797
BA6326	FNMA	3.500		402,510	390,473
BA7205	FNMA	3.500		4,016,589	3,623,366
BA7645	FNMA	3.500		2,836,741	2,645,142
BA0631	FNMA	4.000		149,623	146,197
BA0639	FNMA	4.000		136,349	133,194
BA7206	FNMA	4.000		1,327,012	1,293,274
BA7646	FNMA	4.000		556,012	540,315
BA7647	FNMA	4.000		186,092	181,349
BC4084	FNMA	4.000		168,337	164,504
Subtotal				49,826,727	45,487,604

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2016B, continued

2016B Participation Interest in the following Mortgage-Backed Securities (50.1617% of the principal payments and 100% of the interest payments paid to 2016B)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
BA0640	FNMA	3.500	%	\$ 848,267	\$ 826,452
BA0638	FNMA	4.000		105,339	101,821
BA6223	FNMA	4.000		190,469	185,457
BA0624	FNMA	4.000		1,136,701	1,108,704
Subtotal				2,280,776	2,222,435
MBS Participation Interest (50.1617%)				1,144,076	1,114,811
Total 2016B				<u>\$ 50,970,803</u>	<u>\$ 46,602,415</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2016CD

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AR0806	GNMA II	3.000	% \$	6,235,433	\$ 5,478,213
AR0807	GNMA I	3.000		6,091,655	5,638,654
AR0808	GNMA I	3.000		6,421,645	6,107,580
AT7486	GNMA I	3.000		5,915,398	5,463,092
AT7487	GNMA I	3.000		5,872,999	5,444,107
AT7488	GNMA I	3.000		5,525,222	5,264,432
AT7489	GNMA II	3.000		3,790,956	3,390,904
AT7490	GNMA II	3.000		3,813,006	3,567,881
AR0809	GNMA II	3.500		4,386,710	4,153,979
AT7491	GNMA II	3.500		1,952,671	1,871,552
BC4093	FNMA	3.500		2,089,885	2,050,587
BC6966	FNMA	3.500		497,271	487,168
BC9424	FNMA	3.500		5,177,923	5,068,840
BD0338	FNMA	3.500		5,380,170	5,078,028
BC4094	FNMA	4.000		813,474	798,126
BC6967	FNMA	4.000		131,841	128,275
BC9425	FNMA	4.000		994,809	975,870
BD0339	FNMA	4.000		820,475	678,985
Subtotal				65,911,542	61,646,270

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2016CD, continued

2016CD Participation Interest in the following Mortgage-Backed Securities (50% of the principal payments paid to 2016D, 25.004% of the principal payments paid to 2016C and 100% of the interest payments paid to 2016CD)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
BC4092	FNMA	3.000	% \$	296,775	\$ 289,640
BC9423	FNMA	3.000		276,525	270,515
BC4085	FNMA	3.500		1,473,617	1,445,961
BC4097	FNMA	3.500		2,820,746	2,764,957
Subtotal				4,867,662	4,771,073
MBS Participation Interest (75.004%)				3,650,941	3,578,496

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2016CD, continued

2016CD Participation Interest in the following Mortgage-Backed Securities
(50.0081% of the principal payments and 100% of the interest payments paid
to 2016C)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AO8778	GNMA I	3.500	%	\$ 2,433,041	\$ 2,191,810
Subtotal				2,433,041	2,191,810
MBS Participation Interest (50.0081%)				1,216,717	1,096,083
2016CD Total				<u>\$ 70,779,200</u>	<u>\$ 66,320,849</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2016EF

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AT7605	GNMA I	3.000	% \$	6,139,115 \$	5,701,268
AT7606	GNMA I	3.000		10,623,350	9,974,226
AT7607	GNMA II	3.000		4,745,996	4,440,725
AT7711	GNMA I	3.000		6,643,976	6,511,889
AT7712	GNMA I	3.000		6,493,264	6,195,988
AT7713	GNMA I	3.000		10,344,573	10,140,868
AT7714	GNMA II	3.000		2,719,049	2,661,298
AO9117	GNMA II	3.500		673,618	659,137
AO9370	GNMA II	3.500		658,896	646,100
AO9373	GNMA II	3.500		524,835	514,585
AT7608	GNMA II	3.500		1,142,932	1,120,407
AT7715	GNMA II	3.500		148,340	145,568
BC4102	FNMA	3.000		132,641	130,432
BD2358	FNMA	3.000		963,209	941,010
BD5187	FNMA	3.000		300,717	294,484
BC4103	FNMA	3.500		2,757,420	2,690,490
BD2359	FNMA	3.500		2,857,856	2,802,218
BD2360	FNMA	3.500		4,652,624	4,545,655
BD5215	FNMA	3.500		5,924,527	5,816,276
BD5922	FNMA	3.500		2,140,580	2,106,425
BD7769	FNMA	3.500		5,755,731	5,647,754
BD0341	FNMA	4.000		172,428	169,524
BD5217	FNMA	4.000		830,218	815,219
BD5220	FNMA	4.000		246,612	242,393
BD5917	FNMA	4.000		134,410	132,252
BD7771	FNMA	4.000		170,110	167,329
Subtotal				77,897,026	75,213,519

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(65% of the principal payments paid to 2016F, 17.5% of the principal payments paid
to 2016E and 100% of the interest payments paid to 2016EF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AT7604	GNMA I	3.000	%	\$ 6,702,989	\$ 6,340,641
BD2362	FNMA	3.000		220,994	216,870
BD5918	FNMA	3.500		265,962	261,722
BC4100	FNMA	4.000		199,298	195,715
Subtotal				7,389,244	7,014,948
MBS Participation Interest (82.5%)				6,096,126	5,787,332

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(49.9834% of the principal payments and 100% of the interest payments paid
to 2016E)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
BA2500	FNMA	3.500	%	\$ 2,212,034	\$ 1,949,336
BA0622	FNMA	4.000		375,062	169,204
Subtotal				2,587,096	2,118,540
MBS Participation Interest (49.9834%)				1,293,118	1,058,919

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(65% of the principal payments paid to 2016F, 17.5% of the principal payments paid to 2016E and 100% of the interest payments paid to 2016EF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BD5921	FNMA	3.000 %	\$ 935,394	\$ 919,651
BD7768	FNMA	3.000	3,350,804	3,213,607
BC4099	FNMA	3.500	3,002,514	2,951,789
BC5180	FNMA	3.500	137,186	134,831
BC9426	FNMA	3.500	182,077	178,894
BD5216	FNMA	3.500	3,670,214	3,601,305
BD7770	FNMA	3.500	3,826,556	3,756,973
BD2361	FNMA	4.000	1,021,873	1,003,075
Subtotal			16,126,618	15,760,126
MBS Participation Interest (82.5%)			13,304,460	13,002,104

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(49.999% of the principal payments and 100% of the interest payments paid
to 2016E)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AR0746	GNMA I	3.000	%	\$ 3,272,028	\$ 3,068,651
BC5191	FNMA	3.500		2,048,514	2,008,384
BC5179	FNMA	4.000		323,883	318,375
Subtotal				5,644,425	5,395,409
MBS Participation Interest (49.999%)				2,822,156	2,697,651
2016EF Total				<u>\$ 101,412,887</u>	<u>\$ 97,759,524</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2016GH

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AT8142	GNMA II	2.500	% \$	98,359	\$ 96,480
AT8144	GNMA I	3.000		7,445,126	7,149,245
AT8145	GNMA I	3.000		7,814,014	7,672,316
AT8146	GNMA II	3.000		5,177,530	5,080,974
AT8147	GNMA II	3.000		7,639,610	7,500,014
A08785	GNMA II	3.500		428,086	420,559
AT8148	GNMA II	3.500		251,449	246,823
B32212	FHLMC	3.000		791,557	777,695
B32211	FHLMC	3.500		194,394	191,192
Q43235	FHLMC	3.500		1,076,206	1,058,249
BD5218	FNMA	3.000		251,474	247,171
BD5928	FNMA	3.000		1,222,494	1,203,938
BC4098	FNMA	3.500		495,912	488,606
BD5929	FNMA	3.500		1,684,224	1,658,138
BD7774	FNMA	3.500		265,392	261,056
BE0292	FNMA	3.500		4,816,617	4,736,113
BE0293	FNMA	4.000		345,734	340,527
Subtotal				\$ 39,998,180	\$ 39,129,096

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2016GH, continued

2016GH Participation Interest in the following Mortgage-Backed Securities
(60% of the principal payments paid to 2016H, 19.945% of the principal payments paid
to 2016G and 100% of the interest payments paid to 2016GH)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AT8143	GNMA I	3.000	% \$	5,334,500	\$ 5,235,468
B32197	FHLMC	3.000		282,833	277,989
BE0291	FNMA	3.000		5,134,247	5,045,750
BD5924	FNMA	3.500		363,030	357,666
Subtotal				11,114,610	10,916,874
MBS Participation Interest (79.945%)				8,885,575	8,727,495

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2016GH, continued

2016GH Participation Interest in the following Mortgage-Backed Securities
(50.0086% of the principal payments and 100% of the interest payments paid
to 2016G)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AR0748	GNMA II	3.000	%	\$ 3,630,340	\$ 3,446,888
BC6965	FNMA	4.000		826,966	703,548
Subtotal				4,457,306	4,150,436
MBS Participation Interest (50.0086%)				2,229,036	2,075,575
2016 GH Total				<u>\$ 51,112,791</u>	<u>\$ 49,932,166</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2017AB

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AT8158	GNMA II	2.500	% \$	144,779	\$ 143,024
AT8284	GNMA I	3.000		11,522,185	11,388,856
AT8288	GNMA II	3.000		577,887	570,692
AT8289	GNMA II	3.000		506,988	501,226
AT8395	GNMA II	3.000		407,588	402,365
AR0655	GNMA II	3.500		553,034	546,867
AX5790	GNMA II	3.500		168,649	166,837
AX5911	GNMA II	3.500		3,415,809	3,379,454
B32219	FHLMC	3.000		927,028	916,823
B32220	FHLMC	3.500		93,230	92,252
BD5934	FNMA	3.000		325,940	322,670
BD5936	FNMA	3.000		3,332,448	3,298,382
BD5938	FNMA	3.000		308,216	305,167
BC4101	FNMA	3.500		316,509	313,524
BD5925	FNMA	3.500		367,395	363,931
BE4465	FNMA	3.500		345,287	341,441
BE4717	FNMA	3.500		4,351,206	4,307,818
BE6510	FNMA	4.000		217,674	215,624
Subtotal				27,881,852	27,576,953

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2017AB, continued

2017AB Participation Interest in the following Mortgage-Backed Securities
(25% of the principal payments paid to 2017A, 50% of the principal payments paid
to 2017B and 100% of the interest payments paid to 2017AB)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AX5910	GNMA I	3.000	% \$	7,603,441	\$ 7,516,612
BD5941	FNMA	3.000		1,656,405	1,638,391
BE6508	FNMA	3.000		8,329,390	8,239,269
BE6509	FNMA	3.500		4,266,225	4,222,350
BA0626	FNMA	4.000		195,342	193,508
Subtotal				22,050,803	21,810,129
MBS Participation Interest (75.0%)				16,538,102	16,357,596

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2017AB, continued

2017AB Participation Interest in the following Mortgage-Backed Securities
(49.995% of the principal payments and 100% of the interest payments paid
to 2017A)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AR0649	GNMA II	3.500	%	\$ 4,640,734	\$ 4,439,466
AR0754	GNMA I	3.500		1,654,732	1,636,614
BC4089	FNMA	4.000		1,338,492	1,325,988
Subtotal				7,633,958	7,402,068
MBS Participation Interest (49.995%)				3,816,597	3,700,664

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2017AB, continued

2017AB Participation Interest in the following Mortgage-Backed Securities
(49.995% of the principal payments and 100% of the interest payments paid
to 2017A)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
BE4463	FNMA	3.500	%	\$ 3,392,549	\$ 3,353,298
Subtotal				3,392,549	3,353,298
MBS Participation Interest (49.995%)				1,696,105	1,676,481
2017 AB Total				<u>\$ 49,932,657</u>	<u>\$ 49,311,695</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2017CD

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
AT7494	GNMA II	3.000	% \$	561,032	\$ 554,305
AT7718	GNMA II	3.000		415,345	410,822
AT8150	GNMA II	3.000		510,713	505,421
AX5909	GNMA II	3.000		8,609,780	8,522,249
AX5987	GNMA II	3.000		2,989,209	2,956,968
AO9374	GNMA II	3.500		657,740	651,276
AR0757	GNMA II	3.500		606,676	600,896
AX5988	GNMA I	3.500		5,914,919	5,862,453
B32221	FHLMC	3.000		256,460	253,982
Q46252	FHLMC	3.500		1,017,384	1,008,405
BD5923	FNMA	3.000		165,658	164,196
BE1720	FNMA	3.500		425,914	421,321
BE4718	FNMA	3.500		340,067	337,163
BE4721	FNMA	3.500		2,099,288	2,080,632
BE4722	FNMA	4.000		1,068,068	1,059,773
BE7858	FNMA	4.000		1,476,682	1,464,865
Subtotal				27,114,934	26,854,725

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2017CD, continued

2017CD Participation Interest in the following Mortgage-Backed Securities
(25% of the principal payments paid to 2017C, 50% of the principal payments paid
to 2017D and 100% of the interest payments paid to 2017CD)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AX5908	GNMA II	2.500 %	\$ 122,023	\$ 120,721
AT8149	GNMA II	3.000	322,685	319,429
AX5793	GNMA II	3.000	465,572	459,957
AX5986	GNMA I	3.000	3,732,410	3,694,920
AO9501	GNMA II	3.500	448,599	444,250
AT7498	GNMA II	3.500	92,943	92,049
AX5915	GNMA II	3.500	520,800	516,129
AX5989	GNMA II	3.500	4,873,647	4,829,524
AX5990	GNMA II	4.000	1,364,441	1,352,830
B32222	FHLMC	4.000	113,706	112,809
BE4720	FNMA	3.000	649,691	643,995
BE6512	FNMA	3.000	395,064	391,493
BE7856	FNMA	3.000	958,379	948,637
BE7857	FNMA	3.500	6,632,991	6,565,623
Subtotal			20,692,948	20,492,366
MBS Participation Interest (75.0%)			15,519,711	15,369,275

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2017CD, continued

2017CD Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2017C and 100% of the interest payments paid to 2017C)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AT8283	GNMA II	3.000	%	\$ 9,887,532	\$ 9,413,334
B32216	FHLMC	3.500		458,940	454,860
Subtotal				10,346,472	9,868,194
MBS Participation Interest (50.0%)				5,173,236	4,934,097
2017 CD Total				<u>\$ 47,807,881</u>	<u>\$ 47,158,096</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2017EF

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AR0810	GNMA I	3.000	% \$	1,144,856	\$ 1,137,164
AO9121	GNMA II	3.500		764,444	759,482
AX6117	GNMA I	3.500		6,802,396	6,760,535
AX6118	GNMA II	3.500		5,317,901	5,100,969
AX6207	GNMA I	3.500		7,160,776	7,118,271
AX6208	GNMA II	3.500		4,092,714	3,891,534
AX6209	GNMA II	4.000		1,229,230	1,222,130
B32224	FHLMC	3.000		428,408	425,316
B32225	FHLMC	3.500		320,791	319,023
B32231	FHLMC	3.500		207,408	206,216
B32198	FHLMC	4.000		165,199	164,273
B32226	FHLMC	4.000		481,800	479,005
B32230	FHLMC	4.000		1,130,932	1,124,226
BE4729	FNMA	3.000		102,592	101,802
BE9277	FNMA	3.000		463,880	460,741
BH0317	FNMA	3.000		412,935	410,057
BA7207	FNMA	3.500		220,416	219,102
BC4090	FNMA	3.500		347,525	345,652
BE4723	FNMA	3.500		284,909	283,283
BE4725	FNMA	3.500		1,094,519	1,088,364
BE4730	FNMA	3.500		1,534,388	1,526,201
BE9278	FNMA	3.500		1,625,060	1,615,772
BE9279	FNMA	3.500		1,492,190	1,483,043
BE4727	FNMA	4.000		816,431	812,372
BE4731	FNMA	4.000		1,620,979	1,612,203
BE7862	FNMA	4.000		215,980	214,444
BE9280	FNMA	4.000		2,071,216	2,058,194
BE9281	FNMA	4.000		1,862,854	1,853,027
BH0319	FNMA	4.000		1,983,534	1,971,943
BH0320	FNMA	4.000		1,792,507	1,782,576
BH0321	FNMA	4.000		3,713,609	3,693,533
BE9282	FNMA	4.500		204,253	203,235
Subtotal				51,106,630	50,443,690

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2017EF, continued

2017EF Participation Interest in the following Mortgage-Backed Securities
(33.5% of the principal payments paid to 2017E, 33% of the principal payments paid to 2017F and 100% of the interest payments paid to 2017EF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX5794	GNMA II	3.000 %	\$ 655,497	\$ 650,731
AX6116	GNMA II	3.000	1,707,090	1,695,470
AX6120	GNMA II	3.000	112,066	111,332
AX6206	GNMA II	3.000	212,943	211,530
AO9439	GNMA II	3.500	529,841	346,530
AX6119	GNMA II	4.000	892,247	887,166
AX6124	GNMA II	4.000	196,802	195,701
BE6511	FNMA	3.000	324,596	321,734
BH0318	FNMA	3.500	1,335,630	1,327,780
BE4726	FNMA	4.000	1,382,950	1,375,831
BE9284	FNMA	4.000	175,450	174,303
Subtotal			7,525,112	7,298,109
MBS Participation Interest (66.5%)			5,004,199	4,853,242

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2017EF, continued

2017EF Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2017E and 100% of the interest payments paid to 2017EF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>		<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
AX5789	GNMA I	3.000	%	\$ 5,041,826	\$ 5,008,762
Subtotal				5,041,826	5,008,762
MBS Participation Interest (50.0%)				2,520,913	2,504,381
2017 EF Total				<u>\$ 58,631,743</u>	<u>\$ 57,801,313</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



2017GH

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AT7492	GNMA I	3.000	% \$	1,631,288	\$ 1,631,288
AT8151	GNMA I	3.000		1,093,639	1,093,639
AT8290	GNMA I	3.000		1,315,172	1,315,172
AX5796	GNMA II	3.000		639,373	639,373
AX5992	GNMA II	3.000		442,136	442,136
BB3445	GNMA II	3.000		71,128	71,128
AR0654	GNMA II	3.500		542,963	542,963
AR0756	GNMA II	3.500		565,327	565,327
AX5914	GNMA II	3.500		457,971	457,971
AX5995	GNMA II	3.500		539,253	539,253
AX5996	GNMA II	3.500		415,455	415,455
AX6210	GNMA II	3.500		325,581	325,581
BB3320	GNMA I	3.500		4,982,759	4,982,759
BB3321	GNMA I	3.500		5,677,253	5,677,253
BB3322	GNMA I	3.500		3,785,783	3,785,783
BB3323	GNMA II	3.500		4,670,841	4,670,841
BB3324	GNMA II	3.500		4,997,061	4,997,061
BB3325	GNMA II	3.500		5,538,129	5,538,129
BB3446	GNMA I	3.500		2,878,695	2,878,695
BB3447	GNMA I	3.500		3,510,946	3,510,946
BB3448	GNMA I	3.500		6,039,023	6,039,023
BB3449	GNMA II	3.500		4,421,824	4,421,824
BB3450	GNMA II	3.500		3,949,034	3,949,034
BB3451	GNMA II	3.500		4,428,441	4,428,441
BB3452	GNMA II	3.500		7,323,193	7,323,193
Q50750	FHLMC	3.500		1,100,860	1,100,860
B32241	FHLMC	4.000		786,503	786,503
B32242	FHLMC	4.000		477,863	477,863
B32245	FHLMC	4.000		214,465	214,465
B32248	FHLMC	4.000		519,027	519,027
Q48115	FHLMC	4.000		1,140,858	1,140,858
Q50174	FHLMC	4.000		1,357,759	1,357,759
Q50183	FHLMC	4.000		1,208,169	1,208,169
BD5930	FNMA	3.000		121,637	121,637
BE1719	FNMA	3.000		95,771	95,771

2017GH, continued

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017**



Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
BE4464	FNMA	3.000	% \$	1,519,221	\$ 1,519,221
BH0322	FNMA	3.000		82,555	82,555
BD5931	FNMA	3.500		207,441	207,441
BD5935	FNMA	3.500		334,503	334,503
BD7773	FNMA	3.500		281,198	281,198
BE6513	FNMA	3.500		369,305	369,305
BE7860	FNMA	3.500		582,841	582,841
BE7861	FNMA	3.500		317,005	317,005
BH2915	FNMA	3.500		2,695,866	2,695,866
BH2919	FNMA	3.500		2,503,713	2,503,713
BH2920	FNMA	3.500		2,027,697	2,027,697
BH2922	FNMA	3.500		354,678	354,678
BH2925	FNMA	3.500		2,139,083	2,139,083
BH2926	FNMA	3.500		2,455,544	2,455,544
BH2927	FNMA	3.500		3,087,683	3,087,683
BH2928	FNMA	3.500		1,507,534	1,507,534
BH6201	FNMA	3.500		1,506,186	1,506,186
BH6202	FNMA	3.500		2,697,253	2,697,253
BH7611	FNMA	3.500		2,597,052	2,597,052
BH7612	FNMA	3.500		652,413	652,413
BH8419	FNMA	3.500		2,838,878	2,838,878
BH8420	FNMA	3.500		1,987,658	1,987,658
BH8421	FNMA	3.500		3,364,266	3,364,266
BH8422	FNMA	3.500		2,853,664	2,853,664
BC9427	FNMA	4.000		87,570	87,570
BH2909	FNMA	4.000		163,226	163,226
BH2916	FNMA	4.000		1,775,189	1,775,189
BH2917	FNMA	4.000		154,445	154,445
BH2921	FNMA	4.000		1,057,670	1,057,670
BH4655	FNMA	4.000		379,126	379,126
BH4656	FNMA	4.000		390,282	390,282
BH4657	FNMA	4.000		427,757	427,757
BH6203	FNMA	4.000		2,587,779	2,587,779
BH6204	FNMA	4.000		2,878,525	2,878,525
BH6205	FNMA	4.000		4,139,052	4,139,052
BH6207	FNMA	4.000		737,988	737,988

2017GH, continued

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of September 30, 2017



Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
BH7614	FNMA	4.000	%	\$ 2,878,388	\$ 2,878,388
BH8339	FNMA	4.000		1,652,080	1,652,080
BH8340	FNMA	4.000		2,078,676	2,078,676
BH8341	FNMA	4.000		2,608,495	2,608,495
BH8423	FNMA	4.000		2,371,051	2,371,051
BH8424	FNMA	4.000		2,443,257	2,443,257
BH8425	FNMA	4.000		3,074,878	3,074,878
BH8426	FNMA	4.000		1,329,942	1,329,942
BJ0399	FNMA	4.000		551,967	551,967
Total 2017GH				<u>\$ 149,995,759</u>	<u>\$ 149,995,759</u>

Homeownerhsip Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of
September 30, 2017



Series	Weighted Average Pass- Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 9/30/2017	Curtailments 12 Months Ended 9/30/2017	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.62%	\$ 10,110,976	\$ 550,977	\$ 2,983	\$ 6,112,521	\$ 50,624	\$ 6,163,145
2009A-1/2010A	4.50%	178,146,822	13,352,570	212,401	92,337,732	2,180,415	94,518,147
2009A-2/2011AB	4.00%	62,259,312	4,950,849	174,282	38,784,846	1,026,338	39,811,184
2009A-3/2011CD	4.46%	44,065,628	3,937,935	34,223	23,677,742	495,847	24,173,589
2009A-4/2011E	3.97%	98,970,333	9,128,238	158,415	46,964,173	946,477	47,910,650
2009A-5/2011FG	3.62%	63,985,840	5,226,660	245,139	26,158,155	720,588	26,878,743
2012A	3.47%	50,000,732	4,376,105	78,429	16,775,194	451,064	17,226,259
2012B	3.30%	75,000,177	6,560,475	137,947	23,750,188	504,267	24,254,456
2013A	2.93%	75,000,700	6,634,751	237,690	20,254,458	593,358	20,847,816
2013B	3.99%	97,924,910	9,047,082	177,002	37,083,233	743,121	37,826,355
2013C	2.86%	37,001,212	3,581,247	30,672	11,562,380	146,722	11,709,103
2014A	3.98%	38,526,927	6,017,104	52,975	12,882,195	146,042	13,028,237
2014BC	3.86%	32,531,332	3,991,362	32,730	9,209,652	90,719	9,300,372
2014D	3.81%	39,934,464	4,623,046	26,065	10,373,053	69,775	10,442,829
2015A	3.85%	60,013,153	3,633,848	71,448	7,048,322	168,422	7,216,744
2015B	3.63%	54,530,173	5,983,247	80,348	8,581,725	187,949	8,769,674
2015C	3.54%	40,225,585	4,322,998	165,390	6,768,098	221,776	6,989,874
2015D	3.51%	52,365,441	2,625,398	33,582	3,659,124	76,736	3,735,859
2016A	3.49%	97,273,565	6,854,399	90,390	8,613,312	194,498	8,807,810
2016B	3.53%	50,970,802	2,406,988	36,756	2,941,079	59,926	3,001,005
2016CD	3.21%	70,779,204	2,737,727	168,991	2,737,727	195,481	2,933,208
2016EF	3.22%	101,412,888	1,681,095	99,679	1,681,095	99,679	1,780,774
2016GH	3.10%	51,112,790	275,555	23,027	275,555	23,027	298,582
2017AB	3.15%	49,932,656	74,384	11,970	74,384	11,970	86,354
2017CD	3.33%	47,807,882	187,135	21,177	187,135	21,177	208,312
2017EF	3.62%	58,631,742	471,512	26,121	471,512	26,121	497,633
2017GH	3.61%	149,995,759	-	-	-	-	-
Total		<u>\$ 1,788,511,004</u>	<u>\$ 113,232,687</u>	<u>\$ 2,429,836</u>	<u>\$ 418,964,590</u>	<u>\$ 9,452,123</u>	<u>\$ 428,416,713</u>

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2009 A This issue has been fully converted to long-term bonds. See Overview on page B-1.						
2009 A-1	7/1/2011	\$ -	\$ 120,000	\$ -	\$ 120,000	2041
	1/1/2012	-	560,000	-	560,000	2041
	7/1/2012	-	5,890,000	-	5,890,000	2041
	9/1/2012	-	920,000	-	920,000	2041
	10/1/2012	-	900,000	-	900,000	2041
	11/1/2012	-	980,000	-	980,000	2041
	12/1/2012	-	780,000	-	780,000	2041
	1/1/2013	-	2,360,000	-	2,360,000	2041
	5/1/2013	-	380,000	-	380,000	2041
	6/1/2013	-	1,920,000	-	1,920,000	2041
	7/1/2013	-	650,000	-	650,000	2041
	9/1/2013	-	1,220,000	-	1,220,000	2041
	10/1/2013	-	1,300,000	-	1,300,000	2041
	11/1/2013	-	1,040,000	-	1,040,000	2041
	12/1/2013	-	970,000	-	970,000	2041
	1/1/2014	-	870,000	-	870,000	2041
	3/1/2014	-	200,000	-	200,000	2041
	4/1/2014	-	960,000	-	960,000	2041
	5/1/2014	-	1,020,000	-	1,020,000	2041
	6/1/2014	-	420,000	-	420,000	2041
	7/1/2014	-	680,000	-	680,000	2041
	8/1/2014	-	640,000	-	640,000	2041
	9/1/2014	-	930,000	-	930,000	2041
	10/1/2014	-	890,000	-	890,000	2041
	11/1/2014	-	940,000	-	940,000	2041
	12/1/2014	-	250,000	-	250,000	2041
	1/1/2015	-	940,000	-	940,000	2041
	2/1/2015	-	1,410,000	-	1,410,000	2041
	3/1/2015	-	460,000	-	460,000	2041
	4/1/2015	-	490,000	-	490,000	2041
	5/1/2015	-	100,000	-	100,000	2041
	6/1/2015	-	460,000	-	460,000	2041
	7/1/2015	-	810,000	-	810,000	2041
	8/1/2015	-	700,000	-	700,000	2041
	9/1/2015	-	1,280,000	-	1,280,000	2041

continued on next page

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

Source of Funds						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2009 A-1, continued from prior page						
	10/1/2015	-	1,430,000	-	1,430,000	2041
	11/1/2015	-	1,290,000	-	1,290,000	2041
	12/1/2015	-	1,040,000	-	1,040,000	2041
	1/1/2016	-	1,180,000	-	1,180,000	2041
	2/1/2016	-	210,000	-	210,000	2041
	3/1/2016	-	1,250,000	-	1,250,000	2041
	4/1/2016	-	850,000	-	850,000	2041
	7/1/2016	-	1,760,000	-	1,760,000	2041
	8/1/2016	-	1,060,000	-	1,060,000	2041
	9/1/2016	-	940,000	-	940,000	2041
	10/1/2016	-	1,230,000	-	1,230,000	2041
	11/1/2016	-	1,230,000	-	1,230,000	2041
	12/1/2016	-	980,000	-	980,000	2041
	1/1/2017	-	630,000	-	630,000	2041
	2/1/2017	-	770,000	-	770,000	2041
	3/1/2017	-	1,350,000	-	1,350,000	2041
	4/1/2017	-	760,000	-	760,000	2041
	5/1/2017	-	570,000	-	570,000	2041
	6/1/2017	-	320,000	-	320,000	2041
	7/1/2017	-	480,000	-	480,000	2041
	8/1/2017	-	220,000	-	220,000	2041
	9/1/2017	-	830,000	-	830,000	2041
Total 2009 A-1		-	54,820,000	-	54,820,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2009 A-4A	7/1/2012	\$ -	\$ 220,000	\$ -	\$ 220,000	2041
	10/1/2012	-	160,000	-	160,000	2041
	11/1/2012	-	210,000	-	210,000	2041
	12/1/2012	-	240,000	-	240,000	2041
	1/1/2013	-	400,000	-	400,000	2041
	4/1/2013	-	70,000	-	70,000	2041
	5/1/2013	-	240,000	-	240,000	2041
	6/1/2013	-	840,000	-	840,000	2041
	9/1/2013	-	100,000	-	100,000	2041
	10/1/2013	-	410,000	-	410,000	2041
	11/1/2013	-	110,000	-	110,000	2041
	12/1/2013	-	250,000	-	250,000	2041
	1/1/2014	-	50,000	-	50,000	2041
	3/1/2014	-	10,000	-	10,000	2041
	4/1/2014	-	330,000	-	330,000	2041
	5/1/2014	-	180,000	-	180,000	2041
	6/1/2014	-	110,000	-	110,000	2041
	7/1/2014	-	140,000	-	140,000	2041
	8/1/2014	-	190,000	-	190,000	2041
	9/1/2014	-	160,000	-	160,000	2041
	10/1/2014	-	220,000	-	220,000	2041
	11/1/2014	-	130,000	-	130,000	2041
	12/1/2014	-	210,000	-	210,000	2041
	1/1/2015	-	110,000	-	110,000	2041
	2/1/2015	-	430,000	-	430,000	2041
	3/1/2015	-	60,000	-	60,000	2041
	4/1/2015	-	90,000	-	90,000	2041
	6/1/2015	-	110,000	-	110,000	2041
	7/1/2015	-	160,000	-	160,000	2041
	9/1/2015	-	340,000	-	340,000	2041
	10/1/2015	-	190,000	-	190,000	2041
	11/1/2015	-	230,000	-	230,000	2041
	12/1/2015	-	310,000	-	310,000	2041
	1/1/2016	-	170,000	-	170,000	2041
	3/1/2016	-	370,000	-	370,000	2041

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
	4/1/2016	-	230,000	-	230,000	2041
	7/1/2016	-	380,000	-	380,000	2041
	9/1/2016	-	270,000	-	270,000	2041
	10/1/2016	-	320,000	-	320,000	2041
	11/1/2016	-	210,000	-	210,000	2041
	12/1/2016	-	270,000	-	270,000	2041
	1/1/2017	-	230,000	-	230,000	2041
	2/1/2017	-	60,000	-	60,000	2041
	3/1/2017	-	310,000	-	310,000	2041
	4/1/2017	-	160,000	-	160,000	2041
	5/1/2017	-	110,000	-	110,000	2041
	6/1/2017	-	60,000	-	60,000	2041
	7/1/2017	-	130,000	-	130,000	2041
	9/1/2017	-	370,000	-	370,000	2041
Total 2009 A-4A		-	10,660,000	-	10,660,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2009 A-4B	7/1/2012	\$ -	\$ 130,000	\$ -	\$ 130,000	2041
	10/1/2012	-	100,000	-	100,000	2041
	11/1/2012	-	130,000	-	130,000	2041
	12/1/2012	-	140,000	-	140,000	2041
	1/1/2013	-	240,000	-	240,000	2041
	4/1/2013	-	40,000	-	40,000	2041
	5/1/2013	-	140,000	-	140,000	2041
	6/1/2013	-	500,000	-	500,000	2041
	9/1/2013	-	60,000	-	60,000	2041
	10/1/2013	-	250,000	-	250,000	2041
	11/1/2013	-	60,000	-	60,000	2041
	12/1/2013	-	150,000	-	150,000	2041
	1/1/2014	-	30,000	-	30,000	2041
	4/1/2014	-	190,000	-	190,000	2041
	5/1/2014	-	100,000	-	100,000	2041
	6/1/2014	-	70,000	-	70,000	2041
	7/1/2014	-	90,000	-	90,000	2041
	8/1/2014	-	110,000	-	110,000	2041
	9/1/2014	-	100,000	-	100,000	2041
	10/1/2014	-	130,000	-	130,000	2041
	11/1/2014	-	80,000	-	80,000	2041
	12/1/2014	-	120,000	-	120,000	2041
	1/1/2015	-	60,000	-	60,000	2041
	2/1/2015	-	260,000	-	260,000	2041
	3/1/2015	-	30,000	-	30,000	2041
	4/1/2015	-	50,000	-	50,000	2041
	6/1/2015	-	60,000	-	60,000	2041
	7/1/2015	-	90,000	-	90,000	2041
	9/1/2015	-	210,000	-	210,000	2041
	10/1/2015	-	120,000	-	120,000	2041
	11/1/2015	-	140,000	-	140,000	2041
	12/1/2015	-	180,000	-	180,000	2041
	1/1/2016	-	100,000	-	100,000	2041
	4/1/2016	-	130,000	-	130,000	2041
	7/1/2016	-	220,000	-	220,000	2041

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
	9/1/2016	-	160,000	-	160,000	2041
	10/1/2016	-	200,000	-	200,000	2041
	11/1/2016	-	120,000	-	120,000	2041
	12/1/2016	-	160,000	-	160,000	2041
	1/1/2017	-	140,000	-	140,000	2041
	2/1/2017	-	30,000	-	30,000	2041
	3/1/2017	-	180,000	-	180,000	2041
	4/1/2017	-	90,000	-	90,000	2041
	5/1/2017	-	60,000	-	60,000	2041
	6/1/2017	-	40,000	-	40,000	2041
	7/1/2017	-	80,000	-	80,000	2041
	9/1/2017	-	220,000	-	220,000	2041
Total 2009 A-4B		-	6,090,000	-	6,090,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2009 A-5	7/1/2012	\$ -	\$ 80,000	\$ -	\$ 80,000	2041
	9/1/2012	-	120,000	-	120,000	2041
	11/1/2012	-	70,000	-	70,000	2041
	12/1/2012	-	120,000	-	120,000	2041
	1/1/2013	-	80,000	-	80,000	2041
	4/1/2013	-	50,000	-	50,000	2041
	6/1/2013	-	300,000	-	300,000	2041
	9/1/2013	-	110,000	-	110,000	2041
	10/1/2013	-	310,000	-	310,000	2041
	11/1/2013	-	130,000	-	130,000	2041
	12/1/2013	-	220,000	-	220,000	2041
	1/1/2014	-	230,000	-	230,000	2041
	3/1/2014	-	330,000	-	330,000	2041
	4/1/2014	-	120,000	-	120,000	2041
	5/1/2014	-	50,000	-	50,000	2041
	6/1/2014	-	170,000	-	170,000	2041
	7/1/2014	-	150,000	-	150,000	2041
	8/1/2014	-	370,000	-	370,000	2041
	9/1/2014	-	130,000	-	130,000	2041
	10/1/2014	-	190,000	-	190,000	2041
	11/1/2014	-	290,000	-	290,000	2041
	12/1/2014	-	220,000	-	220,000	2041
	1/1/2015	-	220,000	-	220,000	2041
	2/1/2015	-	200,000	-	200,000	2041
	3/1/2015	-	70,000	-	70,000	2041
	6/1/2015	-	270,000	-	270,000	2041
	7/1/2015	-	110,000	-	110,000	2041
	10/1/2015	-	350,000	-	350,000	2041
	11/1/2015	-	130,000	-	130,000	2041
	12/1/2015	-	80,000	-	80,000	2041
	1/1/2016	-	240,000	-	240,000	2041
	2/1/2016	-	120,000	-	120,000	2041
	3/1/2016	-	290,000	-	290,000	2041
	4/1/2016	-	150,000	-	150,000	2041
	6/1/2016	-	10,000	-	10,000	2041
	7/1/2016	-	490,000	-	490,000	2041

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

<u>Source of Funds</u>						<u>Maturity Date(s) of Bond(s) Called</u>
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
	9/1/2016	-	320,000	-	320,000	2041
	10/1/2016	-	220,000	-	220,000	2041
	11/1/2016	-	180,000	-	180,000	2041
	12/1/2016	-	200,000	-	200,000	2041
	1/1/2017	-	100,000	-	100,000	2041
	3/1/2017	-	220,000	-	220,000	2041
	4/1/2017	-	160,000	-	160,000	2041
	5/1/2017	-	60,000	-	60,000	2041
	6/1/2017	-	230,000	-	230,000	2041
	7/1/2017	-	170,000	-	170,000	2041
	9/1/2017	-	410,000	-	410,000	2041
Total 2009 A-5		-	8,840,000	-	8,840,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2010 A	7/1/2011	\$ -	\$ 125,000	\$ -	\$ 125,000	2025 & 2028
	1/1/2012	-	440,000	-	440,000	2028
	7/1/2012	-	3,920,000	-	3,920,000	2013-2022, 2025 & 2028
	9/1/2012	-	615,000	-	615,000	2013-2022 & 2025
	10/1/2012	-	600,000	-	600,000	2013-2022 & 2025
	11/1/2012	-	655,000	-	655,000	2013-2022 & 2025
	12/1/2012	-	510,000	-	510,000	2013-2022 & 2025
	1/1/2013	-	1,570,000	-	1,570,000	2013-2022, 2025 & 2028
	6/1/2013	-	230,000	-	230,000	2014-2022 & 2025
	7/1/2013	-	1,735,000	-	1,735,000	2014-2022, 2025 & 2028
	10/1/2013	-	285,000	-	285,000	2014-2022 & 2025
	11/1/2013	-	700,000	-	700,000	2014-2022 & 2025
	12/1/2013	-	635,000	-	635,000	2014-2022 & 2025
	1/1/2014	-	1,965,000	-	1,965,000	2014-2022, 2025 & 2028
	4/1/2014	-	5,000	-	5,000	2022
	5/1/2014	-	60,000	-	60,000	2020-2022 & 2025
	6/1/2014	-	1,375,000	-	1,375,000	2014-2022, 2025 & 2028
	7/1/2014	-	735,000	-	735,000	2015-2022, 2025 & 2028
	8/1/2014	-	210,000	-	210,000	2028
	9/1/2014	-	210,000	-	210,000	2028
	10/1/2014	-	570,000	-	570,000	2015-2022, 2025 & 2028
	11/1/2014	-	840,000	-	840,000	2015-2022, 2025 & 2028
	12/1/2014	-	375,000	-	375,000	2015-2022, 2025 & 2028
	1/1/2015	-	845,000	-	845,000	2015-2022, 2025 & 2028
	2/1/2015	-	200,000	-	200,000	2028
	3/1/2015	-	225,000	-	225,000	2021-2022, 2025 & 2028
	4/1/2015	-	530,000	-	530,000	2015-2022, 2025 & 2028
	5/1/2015	-	220,000	-	220,000	2021-2022, 2025 & 2028
	6/1/2015	-	565,000	-	565,000	2015-2022, 2025 & 2028
	7/1/2015	-	740,000	-	740,000	2016-2022, 2025 & 2028
	8/1/2015	-	200,000	-	200,000	2022 & 2028
	9/1/2015	-	295,000	-	295,000	2016-2022, 2025 & 2028
	10/1/2015	-	1,185,000	-	1,185,000	2016-2022, 2025 & 2028
	11/1/2015	-	1,050,000	-	1,050,000	2016-2022, 2025 & 2028
	12/1/2015	-	740,000	-	740,000	2016-2022, 2025 & 2028
	1/1/2016	-	1,140,000	-	1,140,000	2016-2022, 2025 & 2028
	2/1/2016	-	185,000	-	185,000	2028
	3/1/2016	-	185,000	-	185,000	2028
	4/1/2016	-	610,000	-	610,000	2016-2022, 2025 & 2028

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

<u>Source of Funds</u>						<u>Maturity Date(s) of Bond(s) Called</u>
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
	7/1/2016	-	1,720,000	-	1,720,000	2017-2022, 2025 & 2028
	8/1/2016	-	175,000	-	175,000	2028
	9/1/2016	-	430,000	-	430,000	2017-2022, 2025 & 2028
	10/1/2016	-	1,000,000	-	1,000,000	2017-2022, 2025 & 2028
	11/1/2016	-	1,005,000	-	1,005,000	2017-2022, 2025 & 2028
	12/1/2016	-	830,000	-	830,000	2017-2022, 2025 & 2028
	1/1/2017	-	600,000	-	600,000	2017-2022, 2025 & 2028
	2/1/2017	-	165,000	-	165,000	2028
	3/1/2017	-	570,000	-	570,000	2017-2022, 2025 & 2028
	4/1/2017	-	665,000	-	665,000	2017-2022, 2025 & 2028
	5/1/2017	-	2,705,000	-	2,705,000	2017-2022, 2025 & 2028
	6/1/2017	-	375,000	-	375,000	2017-2022, 2025 & 2028
	7/1/2017	-	495,000	-	495,000	2018-2022, 2025 & 2028
	8/1/2017	-	165,000	-	165,000	2022 & 2028
	9/1/2017	-	160,000	-	160,000	2028
Total 2010 A		-	38,340,000	-	38,340,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2011 B	1/1/2012	\$ -	\$ 240,000	\$ -	\$ 240,000	2031
	7/1/2012	-	1,610,000	-	1,610,000	2013-2023, 2026 & 2031
	10/1/2012	-	660,000	-	660,000	2013-2023, 2026 & 2031
	11/1/2012	-	295,000	-	295,000	2013-2023, 2026 & 2031
	12/1/2012	-	460,000	-	460,000	2013-2023, 2026 & 2031
	1/1/2013	-	855,000	-	855,000	2020-2023, 2026 & 2031
	7/1/2013	-	1,040,000	-	1,040,000	2031
	9/1/2013	-	945,000	-	945,000	2014-2023, 2026 & 2031
	10/1/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	11/1/2013	-	490,000	-	490,000	2014-2023, 2026 & 2031
	12/1/2013	-	400,000	-	400,000	2014-2023, 2026 & 2031
	1/1/2014	-	2,110,000	-	2,110,000	2014-2023, 2026 & 2031
	5/1/2014	-	210,000	-	210,000	2014-2023, 2026 & 2031
	6/1/2014	-	1,300,000	-	1,300,000	2014-2023, 2026 & 2031
	7/1/2014	-	610,000	-	610,000	2015-2023, 2026 & 2031
	8/1/2014	-	200,000	-	200,000	2031
	9/1/2014	-	200,000	-	200,000	2031
	10/1/2014	-	280,000	-	280,000	2018-2021, 2023, 2026 & 2031
	11/1/2014	-	460,000	-	460,000	2015-2023, 2026 & 2031
	12/1/2014	-	755,000	-	755,000	2015-2023, 2026 & 2031
	1/1/2015	-	805,000	-	805,000	2015-2023, 2026 & 2031
	2/1/2015	-	180,000	-	180,000	2031
	3/1/2015	-	180,000	-	180,000	2031
	4/1/2015	-	180,000	-	180,000	2031
	5/1/2015	-	375,000	-	375,000	2015-2023, 2026 & 2031
	6/1/2015	-	310,000	-	310,000	2017-2023, 2026 & 2031
	7/1/2015	-	485,000	-	485,000	2016-2023, 2026 & 2031
	8/1/2015	-	170,000	-	170,000	2031
	9/1/2015	-	175,000	-	175,000	2031
	10/1/2015	-	1,070,000	-	1,070,000	2016-2023, 2026 & 2031
	11/1/2015	-	860,000	-	860,000	2016-2023, 2026 & 2031
	12/1/2015	-	915,000	-	915,000	2016-2023, 2026 & 2031
	1/1/2016	-	400,000	-	400,000	2016-2023, 2026 & 2031
	3/1/2016	-	355,000	-	355,000	2016-2023, 2026 & 2031
	4/1/2016	-	620,000	-	620,000	2016-2023, 2026 & 2031
	6/1/2016	-	215,000	-	215,000	2031
	7/1/2016	-	595,000	-	595,000	2017-2023, 2026 & 2031
	8/1/2016	-	530,000	-	530,000	2017-2023, 2026 & 2031

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

<u>Source of Funds</u>						<u>Maturity Date(s) of Bond(s) Called</u>
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
	9/1/2016	-	845,000	-	845,000	2017-2023, 2026 & 2031
	10/1/2016	-	625,000	-	625,000	2017-2023, 2026 & 2031
	11/1/2016	-	690,000	-	690,000	2017-2023, 2026 & 2031
	12/1/2016	-	655,000	-	655,000	2017-2023, 2026 & 2031
	1/1/2017	-	805,000	-	805,000	2017-2023, 2026 & 2031
	2/1/2017	-	95,000	-	95,000	2031
	3/1/2017	-	185,000	-	185,000	2031
	4/1/2017	-	230,000	-	230,000	2018-2023, 2026 & 2031
	5/1/2017	-	140,000	-	140,000	2031
	6/1/2017	-	215,000	-	215,000	2019-2023, 2026 & 2031
	7/1/2017	-	640,000	-	640,000	2018-2023, 2026 & 2031
	8/1/2017	-	130,000	-	130,000	2031
	9/1/2017	-	130,000	-	130,000	2031
Total 2011 B		-	27,385,000	-	27,385,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2011 C	7/1/2012	\$ -	\$ 140,000	\$ -	\$ 140,000	2013-2022
	10/1/2012	-	130,000	-	130,000	2013-2022
	11/1/2012	-	130,000	-	130,000	2013-2022
	12/1/2012	-	80,000	-	80,000	2013-2022
	1/1/2013	-	105,000	-	105,000	2013-2022
	9/1/2013	-	130,000	-	130,000	2014-2022
	10/1/2013	-	25,000	-	25,000	2018-2022
	12/1/2013	-	10,000	-	10,000	2021-2022
	1/1/2014	-	35,000	-	35,000	2016, 2018-2022
	9/1/2014	-	15,000	-	15,000	2020-2022
	10/1/2014	-	165,000	-	165,000	2015-2022
	11/1/2014	-	40,000	-	40,000	2015-2016, 2018-2022
	12/1/2014	-	15,000	-	15,000	2020-2022
	1/1/2015	-	110,000	-	110,000	2016-2022
	5/1/2015	-	5,000	-	5,000	2022
	6/1/2015	-	35,000	-	35,000	2016, 2018-2022
	7/1/2015	-	55,000	-	55,000	2016-2022
	11/1/2015	-	45,000	-	45,000	2016-2022
	12/1/2015	-	25,000	-	25,000	2016-2022
	12/1/2016	-	80,000	-	80,000	2016-2022
	2/1/2016	-	160,000	-	160,000	2031
	4/1/2016	-	20,000	-	20,000	2019-2022
	6/1/2016	-	5,000	-	5,000	2022
	7/1/2016	-	110,000	-	110,000	2017-2022
	9/1/2016	-	20,000	-	20,000	2019-2022
	10/1/2016	-	120,000	-	120,000	2017-2022
	11/1/2016	-	135,000	-	135,000	2017-2022
	12/1/2016	-	155,000	-	155,000	2017-2022
	1/1/2017	-	55,000	-	55,000	2018-2022
	2/1/2017	-	10,000	-	10,000	2021-2022
	3/1/2017	-	45,000	-	45,000	2018-2022
	4/1/2017	-	85,000	-	85,000	2018-2022
	5/1/2017	-	100,000	-	100,000	2018-2022
	6/1/2017	-	25,000	-	25,000	2018-2022
	7/1/2017	-	5,000	-	5,000	2021
Total 2011 C		-	2,425,000	-	2,425,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2011 D	1/1/2012	\$ -	\$ 45,000	\$ -	\$ 45,000	2034
	7/1/2012	-	650,000	-	650,000	2013-2023, 2026, 2031 & 2034
	10/1/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	11/1/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	12/1/2012	-	255,000	-	255,000	2013-2023, 2026 & 2031
	1/1/2013	-	770,000	-	770,000	2013-2023, 2026, 2031 & 2034
	7/1/2013	-	570,000	-	570,000	2034
	9/1/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	10/1/2013	-	105,000	-	105,000	2017-2023, 2026 & 2031
	12/1/2013	-	35,000	-	35,000	2026 & 20331
	1/1/2014	-	850,000	-	850,000	2016-2021, 2023, 2026 & 2031
	6/1/2014	-	560,000	-	560,000	2034
	7/1/2014	-	270,000	-	270,000	2034
	8/1/2014	-	130,000	-	130,000	2034
	9/1/2014	-	190,000	-	190,000	2020-2021, 2023, 2026, 2031 & 2034
	10/1/2014	-	775,000	-	775,000	2015-2023, 2026, 2031 & 2034
	11/1/2014	-	280,000	-	280,000	2015-2023, 2026, 2031 & 2034
	12/1/2014	-	175,000	-	175,000	2021, 2023, 2026, 2031 & 2034
	1/1/2015	-	605,000	-	605,000	2015-2023, 2026, 2031 & 2034
	4/1/2015	-	115,000	-	115,000	2034
	5/1/2015	-	380,000	-	380,000	2023, 2026, 2031 & 2034
	6/1/2015	-	275,000	-	275,000	2015-2021, 2023, 2026, 2031 & 2034
	7/1/2015	-	350,000	-	350,000	2016-2021, 2023, 2026, 2031 & 2034
	8/1/2015	-	110,000	-	110,000	2034
	9/1/2015	-	60,000	-	60,000	2034
	10/1/2015	-	165,000	-	165,000	2034
	11/1/2015	-	285,000	-	285,000	2016-2023, 2026, 2031 & 2034
	12/1/2015	-	220,000	-	220,000	2018-2023, 2026, 2031 & 2034
	1/1/2016	-	505,000	-	505,000	2016-2023, 2026, 2031 & 2034
	2/1/2016	-	95,000	-	95,000	2034
	3/1/2016	-	115,000	-	115,000	2034
	4/1/2016	-	195,000	-	195,000	2018-2023, 2026, 2031 & 2034
	6/1/2016	-	240,000	-	240,000	2023, 2026, 2031 & 2034
	7/1/2016	-	615,000	-	615,000	2017-2023, 2026, 2031 & 2034
	8/1/2016	-	100,000	-	100,000	2034
	9/1/2016	-	200,000	-	200,000	2018-2023, 2026, 2031 & 2034
	10/1/2016	-	665,000	-	665,000	2017-2023, 2026, 2031 & 2034
	11/1/2016	-	725,000	-	725,000	2017-2023, 2026, 2031 & 2034

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

<u>Source of Funds</u>						<u>Maturity Date(s) of Bond(s) Called</u>
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
	12/1/2016	-	825,000	-	825,000	2017-2023, 2026, 2031 & 2034
	1/1/2017	-	380,000	-	380,000	2017-2023, 2026, 2031 & 2034
	2/1/2017	-	145,000	-	145,000	2021-2023, 2026, 2031 & 2034
	3/1/2017	-	315,000	-	315,000	2017-2023, 2026, 2031 & 2034
	4/1/2017	-	525,000	-	525,000	2017-2023, 2026, 2031 & 2034
	5/1/2017	-	600,000	-	600,000	2017-2023, 2026, 2031 & 2034
	6/1/2017	-	230,000	-	230,000	2017-2023, 2026, 2031 & 2034
	7/1/2017	-	120,000	-	120,000	2023, 2026, 2031 & 2034
	8/1/2017	-	85,000	-	85,000	2034
	9/1/2017	-	90,000	-	90,000	2034
Total 2011 D		-	16,295,000	-	16,295,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2011 E	7/1/2012	\$ -	\$ 635,000	\$ -	\$ 635,000	2013-2022, 2026, 2031 & 2035
	10/1/2012	-	465,000	-	465,000	2013-2022, 2026 & 2031
	11/1/2012	-	610,000	-	610,000	2013-2022, 2026 & 2031
	12/1/2012	-	705,000	-	705,000	2013-2022, 2026 & 2031
	1/1/2013	-	1,170,000	-	1,170,000	2013-2022, 2026, 2031 & 2035
	4/1/2013	-	190,000	-	190,000	2015-2022, 2026 & 2031
	7/1/2013	-	1,075,000	-	1,075,000	2014-2022, 2026, 2031 & 2035
	10/1/2013	-	480,000	-	480,000	2014-2022, 2026 & 2031
	11/1/2013	-	320,000	-	320,000	2014-2022, 2026 & 2031
	12/1/2013	-	755,000	-	755,000	2014-2022, 2026 & 2031
	1/1/2014	-	1,150,000	-	1,150,000	2017-2022, 2026, 2031 & 2035
	3/1/2014	-	5,000	-	5,000	2031
	5/1/2014	-	215,000	-	215,000	2014-2022, 2026 & 2031
	6/1/2014	-	1,400,000	-	1,400,000	2014-2022, 2026, 2031 & 2035
	7/1/2014	-	630,000	-	630,000	2015-2022, 2026, 2031 & 2035
	8/1/2014	-	210,000	-	210,000	2035
	9/1/2014	-	210,000	-	210,000	2035
	10/1/2014	-	635,000	-	635,000	2015-2022, 2026, 2031 & 2035
	11/1/2014	-	595,000	-	595,000	2015-2022, 2026, 2031 & 2035
	12/1/2014	-	815,000	-	815,000	2015-2022, 2026, 2031 & 2035
	1/1/2015	-	435,000	-	435,000	2015-2022, 2026, 2031 & 2035
	2/1/2015	-	260,000	-	260,000	2020-2022, 2026, 2031 & 2035
	3/1/2015	-	390,000	-	390,000	2015-2022, 2026, 2031 & 2035
	4/1/2015	-	465,000	-	465,000	2015-2022, 2026, 2031 & 2035
	5/1/2015	-	190,000	-	190,000	2035
	6/1/2015	-	520,000	-	520,000	2015-2022, 2026, 2031 & 2035
	7/1/2015	-	660,000	-	660,000	2016-2022, 2026, 2031 & 2035
	8/1/2015	-	175,000	-	175,000	2035
	9/1/2015	-	180,000	-	180,000	2035
	10/1/2015	-	700,000	-	700,000	2016-2022, 2026, 2031 & 2035
	11/1/2015	-	865,000	-	865,000	2016-2022, 2026, 2031 & 2035
	12/1/2015	-	970,000	-	970,000	2016-2022, 2026, 2031 & 2035
	1/1/2016	-	795,000	-	795,000	2016-2022, 2026, 2031 & 2035
	2/1/2016	-	165,000	-	165,000	2035
	3/1/2016	-	170,000	-	170,000	2035
	4/1/2016	-	500,000	-	500,000	2016-2022, 2026, 2031 & 2035
	6/1/2016	-	195,000	-	195,000	2035
	7/1/2016	-	1,415,000	-	1,415,000	2017-2022, 2026, 2031 & 2035
	8/1/2016	-	155,000	-	155,000	2035

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

<u>Source of Funds</u>						<u>Maturity Date(s) of Bond(s) Called</u>
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
	9/1/2016	-	160,000	-	160,000	2035
	10/1/2016	-	945,000	-	945,000	2017-2022, 2026, 2031 & 2035
	11/1/2016	-	775,000	-	775,000	2017-2022, 2026, 2031 & 2035
	12/1/2016	-	955,000	-	955,000	2017-2022, 2026, 2031 & 2035
	1/1/2017	-	845,000	-	845,000	2017-2022, 2026, 2031 & 2035
	2/1/2017	-	145,000	-	145,000	2035
	3/1/2017	-	310,000	-	310,000	2017-2022, 2026, 2031 & 2035
	4/1/2017	-	615,000	-	615,000	2017-2022, 2026, 2031 & 2035
	5/1/2017	-	1,615,000	-	1,615,000	2017-2022, 2026, 2031 & 2035
	6/1/2017	-	335,000	-	335,000	2017-2022, 2026, 2031 & 2035
	7/1/2017	-	555,000	-	555,000	2018-2022, 2026, 2031 & 2035
	8/1/2017	-	140,000	-	140,000	2035
	9/1/2017	-	395,000	-	395,000	2018-2022, 2026, 2031 & 2035
Total 2011 E		-	29,265,000	-	29,265,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2011 F	7/1/2012	\$ -	\$ 55,000	\$ -	\$ 55,000	2017-2022
	9/1/2012	-	90,000	-	90,000	2013-2022
	11/1/2012	-	50,000	-	50,000	2018-2022
	12/1/2012	-	95,000	-	95,000	2013-2022
	1/1/2013	-	40,000	-	40,000	2019-2022
	4/1/2013	-	40,000	-	40,000	2019-2022
	7/1/2013	-	35,000	-	35,000	2019-2022
	10/1/2013	-	125,000	-	125,000	2014-2022
	11/1/2013	-	100,000	-	100,000	2014-2022
	12/1/2013	-	160,000	-	160,000	2014-2022
	1/1/2014	-	175,000	-	175,000	2014-2022
	3/1/2014	-	5,000	-	5,000	2022
	4/1/2014	-	75,000	-	75,000	2015-2022
	5/1/2014	-	40,000	-	40,000	2018-2022
	6/1/2014	-	120,000	-	120,000	2014-2022
	7/1/2014	-	105,000	-	105,000	2015-2022
	9/1/2014	-	70,000	-	70,000	2015-2022
	10/1/2014	-	130,000	-	130,000	2015-2022
	11/1/2014	-	200,000	-	200,000	2015-2022
	12/1/2014	-	150,000	-	150,000	2015-2022
	1/1/2015	-	115,000	-	115,000	2015-2022
	6/1/2015	-	85,000	-	85,000	2015-2022
	7/1/2015	-	70,000	-	70,000	2016-2022
	11/1/2015	-	70,000	-	70,000	2016-2022
	12/1/2015	-	45,000	-	45,000	2016-2022
	1/1/2016	-	150,000	-	150,000	2016-2022
	3/1/2016	-	30,000	-	30,000	2017-2022

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

<u>Source of Funds</u>						<u>Maturity Date(s) of Bond(s) Called</u>
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
	4/1/2016	-	90,000	-	90,000	2016-2022
	7/1/2016	-	285,000	-	285,000	2017-2022
	10/1/2016	-	115,000	-	115,000	2017-2022
	11/1/2016	-	110,000	-	110,000	2017-2022
	12/1/2016	-	115,000	-	115,000	2017-2022
	1/1/2017	-	50,000	-	50,000	2017-2022
	4/1/2017	-	30,000	-	30,000	2020-2022
	5/1/2017	-	310,000	-	310,000	2017-2022
	6/1/2017	-	125,000	-	125,000	2017-2022
	7/1/2017	-	85,000	-	85,000	2018-2022
	9/1/2017	-	55,000	-	55,000	2018-2022
Total 2011 F		-	3,795,000	-	3,795,000	

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2011 G	7/1/2012	\$ -	\$ 85,000	\$ -	\$ 85,000	2026 & 2032
	9/1/2012	-	140,000	-	140,000	2026 & 2032
	11/1/2012	-	80,000	-	80,000	2026 & 2032
	12/1/2012	-	145,000	-	145,000	2026 & 2032
	1/1/2013	-	120,000	-	120,000	2026, 2032 & 2035
	4/1/2013	-	60,000	-	60,000	2026 & 2032
	7/1/2013	-	360,000	-	360,000	2026, 2032 & 2035
	10/1/2013	-	200,000	-	200,000	2026 & 2032
	11/1/2013	-	160,000	-	160,000	2026 & 2032
	12/1/2013	-	265,000	-	265,000	2026 & 2032
	1/1/2014	-	750,000	-	750,000	2026, 2032 & 2035
	3/1/2014	-	10,000	-	10,000	2026 & 2032
	4/1/2014	-	130,000	-	130,000	2026 & 2032
	5/1/2014	-	70,000	-	70,000	2026 & 2032
	6/1/2014	-	735,000	-	735,000	2026, 2032 & 2035
	7/1/2014	-	300,000	-	300,000	2026, 2032 & 2035
	8/1/2014	-	125,000	-	125,000	2035
	9/1/2014	-	255,000	-	255,000	2026, 2032 & 2035
	10/1/2014	-	375,000	-	375,000	2026, 2032 & 2035
	11/1/2014	-	490,000	-	490,000	2026, 2032 & 2035
	12/1/2014	-	395,000	-	395,000	2026, 2032 & 2035
	1/1/2015	-	345,000	-	345,000	2026, 2032 & 2035
	2/1/2015	-	125,000	-	125,000	2035
	3/1/2015	-	130,000	-	130,000	2032 & 2035
	4/1/2015	-	130,000	-	130,000	2035
	5/1/2015	-	125,000	-	125,000	2035
	6/1/2015	-	295,000	-	295,000	2026, 2032 & 2035
	7/1/2015	-	285,000	-	285,000	2026, 2032 & 2035
	8/1/2015	-	115,000	-	115,000	2035
	9/1/2015	-	120,000	-	120,000	2035
	10/1/2015	-	120,000	-	120,000	2035
	11/1/2015	-	265,000	-	265,000	2026, 2032 & 2035
	12/1/2015	-	205,000	-	205,000	2026, 2032 & 2035
	1/1/2016	-	450,000	-	450,000	2026, 2032 & 2035
	2/1/2016	-	115,000	-	115,000	2032 & 2035
	3/1/2016	-	185,000	-	185,000	2026, 2032 & 2035
	4/1/2016	-	320,000	-	320,000	2026, 2032 & 2035
	6/1/2016	-	230,000	-	230,000	2035
	7/1/2016	-	800,000	-	800,000	2026, 2032 & 2035

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2017

<u>Source of Funds</u>						
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
	8/1/2016	-	105,000	-	105,000	2035
	9/1/2016	-	105,000	-	105,000	2035
	10/1/2016	-	380,000	-	380,000	2026, 2032 & 2035
	11/1/2016	-	360,000	-	360,000	2026, 2032 & 2035
	12/1/2016	-	385,000	-	385,000	2026, 2032 & 2035
	1/1/2017	-	240,000	-	240,000	2026, 2032 & 2035
	2/1/2017	-	100,000	-	100,000	2035
	3/1/2017	-	105,000	-	105,000	2032 & 2035
	4/1/2017	-	180,000	-	180,000	2026, 2032 & 2035
	5/1/2017	-	910,000	-	910,000	2026, 2032 & 2035
	6/1/2017	-	435,000	-	435,000	2026, 2032 & 2035
	7/1/2017	-	345,000	-	345,000	2026, 2032 & 2035
	8/1/2017	-	90,000	-	90,000	2035
	9/1/2017	-	255,000	-	255,000	2026, 2032 & 2035
Total 2011 G		-	13,605,000	-	13,605,000	
Total		\$ -	\$ 211,520,000	\$ -	\$ 211,520,000	

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2009 Series A-1
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	7/1/2041	Term (a)	3.010	\$ 108,000,000	\$ -	\$ 54,820,000	\$ 53,180,000		2
				\$ 108,000,000	\$ -	\$ 54,820,000	\$ 53,180,000		

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	7/1/2041	Term (a)	2.480	\$ 21,910,000	\$ -	\$ 10,520,000	\$ 11,390,000		2
				\$ 21,910,000	\$ -	\$ 10,520,000	\$ 11,390,000		

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	7/1/2041	Term (a)	2.480	\$ 13,090,000	\$ -	\$ 6,230,000	\$ 6,860,000		2
				\$ 13,090,000	\$ -	\$ 6,230,000	\$ 6,860,000		

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2009 Series A-5
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	7/1/2041	Term (a)	2.490	\$ 21,990,000	\$ -	\$ 8,840,000	\$ 13,150,000		2
				\$ 21,990,000	\$ -	\$ 8,840,000	\$ 13,150,000		

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2010 Series A
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	7/1/2011	Serial	0.450	\$ 1,535,000	\$ 1,535,000	\$ -	-	N/A
--	1/1/2012	Serial	0.750	1,550,000	1,550,000	-	-	N/A
--	7/1/2012	Serial	0.850	1,565,000	1,565,000	-	-	N/A
--	1/1/2013	Serial	1.000	1,580,000	1,420,000	160,000	-	N/A
--	7/1/2013	Serial	1.100	1,595,000	1,405,000	190,000	-	N/A
--	1/1/2014	Serial	1.350	1,615,000	1,345,000	270,000	-	N/A
--	7/1/2014	Serial	1.400	1,635,000	1,335,000	300,000	-	N/A
--	1/1/2015	Serial	1.750	1,655,000	1,285,000	370,000	-	N/A
--	7/1/2015	Serial	1.800	1,680,000	1,245,000	435,000	-	N/A
60416QAL8	1/1/2016	Serial	2.100	1,705,000	1,140,000	565,000	-	N/A
60416QAM6	7/1/2016	Serial	2.150	1,735,000	1,090,000	645,000	-	N/A
60416QAN4	1/1/2017	Serial	2.450	1,760,000	925,000	835,000	-	N/A
60416QAP9	7/1/2017	Serial	2.500	1,795,000	750,000	1,045,000	-	N/A
60416QAQ7	1/1/2018	Serial	2.750	1,825,000	-	1,080,000	745,000	2
60416QAR5	7/1/2018	Serial	2.750	1,860,000	-	1,100,000	760,000	2
60416QAS3	1/1/2019	Serial	3.000	1,895,000	-	1,120,000	775,000	2
60416QAT1	7/1/2019	Serial	3.000	1,935,000	-	1,155,000	780,000	2
60416QAU8	1/1/2020	Serial	3.150	1,970,000	-	1,170,000	800,000	2
60416QAV6	7/1/2020	Serial	3.150	2,010,000	-	1,205,000	805,000	2
60416QAW4	1/1/2021	Serial	3.300	2,055,000	-	1,225,000	830,000	2
60416QAX2	7/1/2021	Serial	3.300	2,115,000	-	1,275,000	840,000	2
60416QBA1	1/1/2022	Serial	3.450	2,165,000	-	1,305,000	860,000	2
60416QBB9	7/1/2022	Serial	3.450	2,220,000	-	1,355,000	865,000	2
60416QAY0	7/1/2025	Term (a)	3.800	13,440,000	-	7,990,000	5,450,000	2
60416QAZ7	7/1/2028	Term (b)	4.250	17,105,000	-	13,545,000	3,560,000	1
				\$ 72,000,000	\$ 16,590,000	\$ 38,340,000	\$ 17,070,000	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin July 1, 2025.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2011 Series B
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	7/1/2013	Serial	1.125	\$ 1,245,000	\$	1,185,000	\$ 60,000	\$ -	N/A
--	1/1/2014	Serial	1.500	1,280,000		1,165,000	115,000	-	N/A
--	7/1/2014	Serial	1.625	1,290,000		1,130,000	160,000	-	N/A
--	1/1/2015	Serial	2.000	1,305,000		1,115,000	190,000	-	N/A
--	7/1/2015	Serial	2.125	1,320,000		1,105,000	215,000	-	N/A
60416QBP8	1/1/2016	Serial	2.500	1,335,000		1,025,000	310,000	-	N/A
60416QBQ6	7/1/2016	Serial	2.625	1,355,000		1,015,000	340,000	-	N/A
60416QBR4	1/1/2017	Serial	3.000	1,370,000		920,000	450,000	-	N/A
60416QBS2	7/1/2017	Serial	3.000	1,395,000		905,000	490,000	-	N/A
60416QBT0	1/1/2018	Serial	3.250	1,415,000		-	535,000	880,000	2
60416QBU7	7/1/2018	Serial	3.375	1,440,000		-	555,000	885,000	2
60416QBV5	1/1/2019	Serial	3.625	1,465,000		-	575,000	890,000	2
60416QBW3	7/1/2019	Serial	3.625	1,495,000		-	575,000	920,000	2
60416QBX1	1/1/2020	Serial	3.875	1,525,000		-	585,000	940,000	2
60416QBY9	7/1/2020	Serial	3.875	1,555,000		-	610,000	945,000	2
60416QBZ6	1/1/2021	Serial	4.000	1,590,000		-	620,000	970,000	2
60416QCA0	7/1/2021	Serial	4.000	1,620,000		-	640,000	980,000	2
60416QCE2	1/1/2022	Serial	4.200	1,390,000		-	510,000	880,000	2
60416QCF9	7/1/2022	Serial	4.200	1,420,000		-	535,000	885,000	2
60416QCG7	1/1/2023	Serial	4.350	1,455,000		-	570,000	885,000	2
60416QCB8	7/1/2026	Term (a)	4.875	11,245,000		-	4,245,000	7,000,000	2
60416QCC6	1/1/2031	Term (b)	5.000	8,390,000		-	3,165,000	5,225,000	2
60416QCD4	1/1/2031	Term (c)	4.500	15,860,000		-	11,495,000	4,365,000	1
				\$ 63,760,000	\$	9,565,000	\$ 27,545,000	\$ 26,650,000	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin July 1, 2023.

(b): Sinking fund redemptions begin January 1, 2027.

(c): Sinking fund redemptions begin January 1, 2022.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2011 Series C
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	1/1/2012	Serial	0.400	\$ 280,000	\$ 280,000	\$ -	\$ -	-	N/A
--	7/1/2012	Serial	0.500	590,000	590,000	-	-	-	N/A
--	1/1/2013	Serial	0.800	605,000	575,000	30,000	-	-	N/A
--	7/1/2013	Serial	0.900	310,000	285,000	25,000	-	-	N/A
--	1/1/2014	Serial	1.250	605,000	550,000	55,000	-	-	N/A
--	1/1/2015	Serial	1.800	620,000	540,000	80,000	-	-	N/A
60416QCP7	1/1/2016	Serial	2.000	635,000	515,000	120,000	-	-	N/A
60416QCQ5	1/1/2017	Serial	2.450	365,000	255,000	110,000	-	-	N/A
60416QCR3	1/1/2018	Serial	2.800	675,000	-	270,000	405,000	2	
60416QCS1	1/1/2019	Serial	3.100	705,000	-	295,000	410,000	2	
60416QCT9	1/1/2020	Serial	3.400	730,000	-	320,000	410,000	2	
60416QCU6	1/1/2021	Serial	3.600	765,000	-	350,000	415,000	2	
60416QCV4	1/1/2022	Serial	3.800	800,000	-	380,000	420,000	2	
60416QCW2	7/1/2022	Serial	3.850	625,000	-	230,000	395,000	2	
				<u>\$ 8,310,000</u>	<u>\$ 3,590,000</u>	<u>\$ 2,265,000</u>	<u>\$ 2,455,000</u>		

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2011 Series D
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	7/1/2013	Serial	0.900	\$ 290,000	\$	265,000	\$ 25,000	\$ -	N/A
--	7/1/2014	Serial	1.350	610,000		555,000	55,000	-	N/A
--	7/1/2015	Serial	1.900	625,000		530,000	95,000	-	N/A
60416QDA9	7/1/2016	Serial	2.050	645,000		515,000	130,000	-	N/A
60416QDB7	1/1/2017	Serial	2.450	290,000		200,000	90,000	-	N/A
60416QDC5	7/1/2017	Serial	2.600	665,000		400,000	265,000	-	N/A
60416QDD3	7/1/2018	Serial	2.900	690,000		-	280,000	410,000	2
60416QDE1	7/1/2019	Serial	3.150	715,000		-	300,000	415,000	2
60416QDF8	7/1/2020	Serial	3.400	750,000		-	335,000	415,000	2
60416QDG6	7/1/2021	Serial	3.600	785,000		-	345,000	440,000	2
60416QDH4	7/1/2022	Serial	3.850	195,000		-	70,000	125,000	2
60416QDM3	1/1/2023	Serial	4.000	845,000		-	365,000	480,000	2
60416QDN1	7/1/2023	Serial	4.000	865,000		-	380,000	485,000	2
60416QDJ0	7/1/2026	Term (a)	4.375	5,685,000		-	2,385,000	3,300,000	2
60416QDK7	1/1/2031	Term (b)	4.700	10,075,000		-	4,240,000	5,835,000	2
60416QDL5	7/1/2034	Term (c)	4.500	9,960,000		-	6,935,000	3,025,000	1
				<u>\$ 33,690,000</u>	<u>\$</u>	<u>2,465,000</u>	<u>\$ 16,295,000</u>	<u>\$ 14,930,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2024.

(b): Sinking fund redemptions begin January 1, 2027.

(c): Sinking fund redemptions begin January 1, 2031.

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HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017



Homeownership Finance Bonds, 2011 Series E
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	7/1/2012	Serial	0.250	\$ 915,000	\$	915,000	\$ -	\$ -	N/A
--	1/1/2013	Serial	0.500	900,000		875,000	25,000	-	N/A
--	7/1/2013	Serial	0.600	925,000		875,000	50,000	-	N/A
--	1/1/2014	Serial	1.000	915,000		830,000	85,000	-	N/A
--	7/1/2014	Serial	1.050	945,000		845,000	100,000	-	N/A
--	1/1/2015	Serial	1.250	935,000		795,000	140,000	-	N/A
--	7/1/2015	Serial	1.350	965,000		795,000	170,000	-	N/A
60416QDY7	1/1/2016	Serial	1.750	955,000		740,000	215,000	-	N/A
60416QDZ4	7/1/2016	Serial	1.850	990,000		740,000	250,000	-	N/A
60416QEA8	1/1/2017	Serial	2.125	985,000		645,000	340,000	-	N/A
60416QEB6	7/1/2017	Serial	2.200	1,020,000		600,000	420,000	-	N/A
60416QEC4	1/1/2018	Serial	2.500	1,015,000		-	430,000	585,000	2
60416QED2	7/1/2018	Serial	2.600	1,055,000		-	455,000	600,000	2
60416QEE0	1/1/2019	Serial	2.800	1,055,000		-	455,000	600,000	2
60416QEF7	7/1/2019	Serial	2.875	1,095,000		-	475,000	620,000	2
60416QEG5	1/1/2020	Serial	3.000	1,100,000		-	480,000	620,000	2
60416QEH3	7/1/2020	Serial	3.100	1,140,000		-	505,000	635,000	2
60416QEJ9	1/1/2021	Serial	3.250	1,145,000		-	505,000	640,000	2
60416QEK6	7/1/2021	Serial	3.250	1,190,000		-	535,000	655,000	2
60416QEL4	1/1/2022	Serial	3.450	1,195,000		-	540,000	655,000	2
60416QEM2	7/1/2022	Serial	3.450	1,250,000		-	560,000	690,000	2
60416QEN0	7/1/2026	Term (a)	4.000	11,085,000		-	4,815,000	6,270,000	2
60416QEP5	7/1/2031	Term (b)	4.450	16,915,000		-	7,350,000	9,565,000	2
60416QEQ3	1/1/2035	Term (c)	4.000	15,310,000		-	10,365,000	4,945,000	1
				\$ 65,000,000	\$	8,655,000	\$ 29,265,000	\$ 27,080,000	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin January 1, 2027.

(c): Sinking fund redemptions begin July 1, 2031.

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HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017



Homeownership Finance Bonds, 2011 Series F
(Mortgage-Backed Securities Program)

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	1/1/2013	Serial	0.550	\$ 585,000	\$	585,000	\$ -	\$ -	N/A
--	7/1/2013	Serial	0.650	610,000		600,000	10,000	-	N/A
--	1/1/2014	Serial	1.050	595,000		575,000	20,000	-	N/A
--	7/1/2014	Serial	1.150	620,000		580,000	40,000	-	N/A
--	1/1/2015	Serial	1.500	605,000		540,000	65,000	-	N/A
--	7/1/2015	Serial	1.600	635,000		545,000	90,000	-	N/A
60416QFA7	1/1/2016	Serial	2.000	620,000		525,000	95,000	-	N/A
60416QFB5	7/1/2016	Serial	2.050	650,000		530,000	120,000	-	N/A
60416QFC3	1/1/2017	Serial	2.250	640,000		480,000	160,000	-	N/A
60416QFD1	7/1/2017	Serial	2.350	670,000		440,000	230,000	-	N/A
60416QFE9	1/1/2018	Serial	2.650	665,000		-	235,000	430,000	2
60416QFF6	7/1/2018	Serial	2.700	695,000		-	265,000	430,000	2
60416QFG4	1/1/2019	Serial	2.900	685,000		-	255,000	430,000	2
60416QFH2	7/1/2019	Serial	2.950	720,000		-	290,000	430,000	2
60416QFJ8	1/1/2020	Serial	3.125	715,000		-	285,000	430,000	2
60416QFK5	7/1/2020	Serial	3.125	750,000		-	315,000	435,000	2
60416QFL3	1/1/2021	Serial	3.250	745,000		-	310,000	435,000	2
60416QFM1	7/1/2021	Serial	3.250	780,000		-	330,000	450,000	2
60416QFN9	1/1/2022	Serial	3.450	775,000		-	330,000	445,000	2
60416QFP4	7/1/2022	Serial	3.450	815,000		-	350,000	465,000	2
				<u>\$ 13,575,000</u>	<u>\$</u>	<u>5,400,000</u>	<u>\$ 3,795,000</u>	<u>\$ 4,380,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2011 Series G
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	7/1/2026	Term (a)	4.000	\$ 7,180,000	\$ -	\$ 2,845,000	\$ 4,335,000	2
60416QFR0	7/1/2032	Term (b)	4.400	13,230,000	-	5,070,000	8,160,000	2
60416QFS8	7/1/2035	Term (c)	4.250	8,700,000	-	5,690,000	3,010,000	1
				<u>\$ 29,110,000</u>	<u>\$ -</u>	<u>\$ 13,605,000</u>	<u>\$ 15,505,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



Homeownership Finance Bonds, 2011 Series G (Mortgage-Backed Securities Program), continued from prior page

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin July 1, 2032.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2012 Series A
(GNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFT6	9/1/2042	Pass-Through	2.600	\$ 50,000,000	\$ 21,004,239	\$ -	\$ 28,995,761	NA
				\$ 50,000,000	\$ 21,004,239	\$ -	\$ 28,995,761	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2012 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFU3	12/1/2042	Pass-Through	2.250	\$ 75,000,000	\$ 29,766,309	\$ -	\$ 45,233,691	NA
				\$ 75,000,000	\$ 29,766,309	\$ -	\$ 45,233,691	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2013 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFV1	3/1/2043	Pass-Through	2.350	\$ 75,000,000	\$ 26,996,723	\$ -	\$ 48,003,277	NA
				\$ 75,000,000	\$ 26,996,723	\$ -	\$ 48,003,277	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2013 Series B
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFW9	9/1/2041	Pass-Through	2.700	\$ 85,148,519	\$ 42,964,885	\$ -	\$ 42,183,634	NA	
				\$ 85,148,519	\$ 42,964,885	\$ -	\$ 42,183,634		

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2013 Series C
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFX7	9/1/2043	Pass-Through	3.000	\$ 37,000,000	\$ 14,356,204	\$ -	\$ 22,643,796	NA
				\$ 37,000,000	\$ 14,356,204	\$ -	\$ 22,643,796	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2013 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2014 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFY5	7/1/2044	Pass-Through	3.000	\$ 38,526,925	\$ 14,373,372	\$ -	\$ 24,153,553	NA	
				\$ 38,526,925	\$ 14,373,372	\$ -	\$ 24,153,553		

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2014 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFZ2	9/1/2044	Pass-Through	2.950	\$ 18,868,172	\$ 6,153,924	\$ -	\$ 12,714,248	NA	
				\$ 18,868,172	\$ 6,153,924	\$ -	\$ 12,714,248		

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series B Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2014 Series C
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGA6	9/1/2044	Pass-Through	3.250	\$ 13,663,159	\$ 4,456,289	\$ -	\$ 9,206,870	NA	
				\$ 13,663,159	\$ 4,456,289	\$ -	\$ 9,206,870		

Mandatory Redemption: The 2014 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series C Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2014 Series D
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGB4	11/1/2044	Pass-Through	2.875	\$ 39,934,464	\$ 11,764,747	\$ -	\$ 28,169,717	NA	
				\$ 39,934,464	\$ 11,764,747	\$ -	\$ 28,169,717		

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2015 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGC2	2/1/2045	Pass-Through	2.800	\$ 60,013,152	\$ 9,124,241	\$ -	\$ 50,888,911	NA	
				\$ 60,013,152	\$ 9,124,241	\$ -	\$ 50,888,911		

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2015 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGD0	4/1/2045	Pass-Through	3.000	\$ 54,530,172	\$ 10,200,286	\$ -	\$ 44,329,886	NA	
				\$ 54,530,172	\$ 10,200,286	\$ -	\$ 44,329,886		

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2015 Series C
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGE8	6/1/2045	Pass-Through	3.050	\$ 40,225,586	\$ 7,993,094	\$ -	\$ 32,232,492	NA	
				\$ 40,225,586	\$ 7,993,094	\$ -	\$ 32,232,492		

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2015 Series D
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGF5	11/1/2045	Pass-Through	2.900	\$ 52,365,441	\$ 5,056,712	\$ -	\$ 47,308,729	NA	
				\$ 52,365,441	\$ 5,056,712	\$ -	\$ 47,308,729		

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2016 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGG3	2/1/2046	Pass-Through	2.950	\$ 97,273,565	\$ 11,080,945	\$ -	\$ 86,192,620	NA	
				\$ 97,273,565	\$ 11,080,945	\$ -	\$ 86,192,620		

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2016 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGH1	4/1/2046	Pass-Through	2.700	\$ 50,970,802	\$ 4,159,714	\$ -	\$ 46,811,088	NA	
				\$ 50,970,802	\$ 4,159,714	\$ -	\$ 46,811,088		

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2016 Series C
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGJ7	8/1/2046	Pass-Through	2.330	\$ 35,389,598	\$ 1,913,910	\$ -	\$ 33,475,688	NA
				\$ 35,389,598	\$ 1,913,910	\$ -	\$ 33,475,688	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 C and 2016 D Program Securities that are allocable to the 2016 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2016 Series D
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGK4	8/1/2046	Pass-Through	2.730	\$ 35,389,601	\$ 1,817,504	\$ -	\$ 33,572,097	NA
				\$ 35,389,601	\$ 1,817,504	\$ -	\$ 33,572,097	

Mandatory Redemption: The 2016 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 C and 2016 D Program Securities that are allocable to the 2016 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2016 Series E
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGM0	10/1/2046	Pass-Through	2.350	\$ 35,494,509	\$ 1,370,287	\$ -	\$ 34,124,222	NA
				\$ 35,494,509	\$ 1,370,287	\$ -	\$ 34,124,222	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 E and 2016 F Program Securities that are allocable to the 2016 Series E Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2016 Series F
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGL2	10/1/2046	Pass-Through	2.680	\$ 65,918,377	\$ 2,119,116	\$ -	\$ 63,799,261	NA
				\$ 65,918,377	\$ 2,119,116	\$ -	\$ 63,799,261	

Mandatory Redemption: The 2016 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 E and 2016 F Program Securities that are allocable to the 2016 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2016 Series G
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGN8	11/1/2046	Pass-Through	2.300	\$ 20,445,117	\$ 506,746	\$ -	\$ 19,938,371	NA
				\$ 20,445,117	\$ 506,746	\$ -	\$ 19,938,371	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2016 Series G Bonds to the aggregate outstanding principal amounts of all outstanding 2016 Series G Bonds and 2016 Series H Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2016 G and 2016 H Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2016 Series H
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGP3	11/1/2046	Pass-Through	2.650	\$ 30,667,674	\$ 589,161	\$ -	\$ 30,078,513	NA	
				\$ 30,667,674	\$ 589,161	\$ -	\$ 30,078,513		

Mandatory Redemption: The 2016 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2016 Series F Bonds to the aggregate outstanding principal amounts of all outstanding 2016 Series G Bonds and 2016 Series H Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2016 G and 2016 H Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2017 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QQQ1	3/1/2047	Pass-Through	2.930	\$ 24,966,329	\$ 308,689	\$ -	\$ 24,657,640	NA	
				\$ 24,966,329	\$ 308,689	\$ -	\$ 24,657,640		

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2017 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2017 Series A Bonds to the aggregate outstanding principal amounts of all outstanding 2017 Series A Bonds and 2017 Series B Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2017 A and 2017 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2017 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2017 Series B
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGGR9	3/1/2047	Pass-Through	3.250	\$ 24,966,327	\$ 233,048	\$ -	\$ 24,733,279	NA
				\$ 24,966,327	\$ 233,048	\$ -	\$ 24,733,279	

Mandatory Redemption: The 2017 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2017 Series A Bonds to the aggregate outstanding principal amounts of all outstanding 2017 Series A Bonds and 2017 Series B Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2017 A and 2017 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2017 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2017 Series C
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGS7	4/1/2047	Pass-Through	3.080	\$ 23,903,940	\$ 329,038	\$ -	\$ 23,574,902	NA
				\$ 23,903,940	\$ 329,038	\$ -	\$ 23,574,902	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2017 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 C and 2016 D Program Securities that are allocable to the 2017 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2017 Series D
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGT5	4/1/2047	Pass-Through	3.430	\$ 23,903,941	\$ 191,548	\$ -	\$ 23,712,393	NA	
				\$ 23,903,941	\$ 191,548	\$ -	\$ 23,712,393		

Mandatory Redemption: The 2017 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 C and 2017 D Program Securities that are allocable to the 2017 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2017 Series E
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGU2	6/1/2047	Pass-Through	2.850	\$ 39,283,268	\$ 305,999	\$ -	\$ 38,977,269	NA	
				\$ 39,283,268	\$ 305,999	\$ -	\$ 38,977,269		

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2017 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 E and 2017F Program Securities that are allocable to the 2017 Series E Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2017 Series F
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGV0	6/1/2047	Pass-Through	3.200	\$ 19,348,474	\$ 150,467	\$ -	\$ 19,198,007	NA	
				\$ 19,348,474	\$ 150,467	\$ -	\$ 19,198,007		

Mandatory Redemption: The 2017 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 E and 2017 F Program Securities that are allocable to the 2017 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2017 Series G
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGW8	10/1/2047	Pass-Through	2.650	\$ 84,997,946	\$ -	\$ -	\$ -	84,997,946	NA
				\$ 84,997,946	\$ -	\$ -	\$ -	84,997,946	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2017 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 G and 2017 H Program Securities that are allocable to the 2017 Series G Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2017**



**Homeownership Finance Bonds, 2017 Series H
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/	Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGX6	10/1/2047	Pass-Through	3.000	\$ 64,997,812	\$ -	\$ -	\$ -	64,997,812	NA
				\$ 64,997,812	\$ -	\$ -	\$ -	64,997,812	

Mandatory Redemption: The 2017 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 G and 2017 H Program Securities that are allocable to the 2017 Series H Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2017**

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> <tr> <td>October 21, 2010 to June 30, 2020</td><td>0.00%</td></tr> <tr> <td>July 1, 2020 and thereafter</td><td>100.00</td></tr> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.)</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.</p>	<u>Dates</u>	<u>Percentages</u>	October 21, 2010 to June 30, 2020	0.00%	July 1, 2020 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>						
October 21, 2010 to June 30, 2020	0.00%						
July 1, 2020 and thereafter	100.00						

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2017**

Homeownership Finance Bonds Series 2011 A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.
	10-Year Rule Requirements
	<u>Dates</u>
	April 20, 2011 to June 30, 2011
	July 1, 2011 to June 30, 2012
	July 1, 2012 to June 30, 2013
	July 1, 2013 to June 30, 2014
	July 1, 2014 to June 30, 2015
	July 1, 2015 to June 30, 2017
	July 1, 2017 to June 30, 2018
	July 1, 2018 to December 31, 2020
January 1, 2021 and thereafter	
	<u>Percentages</u> 35.40% 37.44 39.82 41.81 42.54 45.77 47.68 91.86 100.00
	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.)
Call Priority From Prepayments or Excess Revenue, continued from prior page	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule)

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2017**

Homeownership Finance Bonds Series 2011 C and D																							
Call From Unexpended Proceeds	Yes																						
Call Date From Unexpended Proceeds	Anytime																						
Call Priority From Unexpended Proceeds	Agency option.																						
Call From Prepayments or Excess Revenue	Yes																						
Call Date From Prepayments or Excess Revenue	Anytime																						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.																						
	10-Year Rule Requirements																						
	<table><thead><tr><th><u>Dates</u></th><th><u>Percentages</u></th></tr></thead><tbody><tr><td>July 20, 2011 to June 30, 2012</td><td>45.80%</td></tr><tr><td>July 1, 2012 to June 30, 2013</td><td>47.42</td></tr><tr><td>July 1, 2013 to June 30, 2014</td><td>51.72</td></tr><tr><td>July 1, 2014 to June 30, 2015</td><td>54.42</td></tr><tr><td>July 1, 2015 to June 30, 2016</td><td>60.43</td></tr><tr><td>July 1, 2016 to June 30, 2017</td><td>62.06</td></tr><tr><td>July 1, 2017 to June 30, 2018</td><td>69.09</td></tr><tr><td>July 1, 2018 to June 30, 2020</td><td>73.18</td></tr><tr><td>July 1, 2020 to June 30, 2021</td><td>75.72</td></tr><tr><td>July 1, 2021 and thereafter</td><td>100.00</td></tr></tbody></table>	<u>Dates</u>	<u>Percentages</u>	July 20, 2011 to June 30, 2012	45.80%	July 1, 2012 to June 30, 2013	47.42	July 1, 2013 to June 30, 2014	51.72	July 1, 2014 to June 30, 2015	54.42	July 1, 2015 to June 30, 2016	60.43	July 1, 2016 to June 30, 2017	62.06	July 1, 2017 to June 30, 2018	69.09	July 1, 2018 to June 30, 2020	73.18	July 1, 2020 to June 30, 2021	75.72	July 1, 2021 and thereafter	100.00
	<u>Dates</u>	<u>Percentages</u>																					
	July 20, 2011 to June 30, 2012	45.80%																					
	July 1, 2012 to June 30, 2013	47.42																					
	July 1, 2013 to June 30, 2014	51.72																					
	July 1, 2014 to June 30, 2015	54.42																					
	July 1, 2015 to June 30, 2016	60.43																					
	July 1, 2016 to June 30, 2017	62.06																					
July 1, 2017 to June 30, 2018	69.09																						
July 1, 2018 to June 30, 2020	73.18																						
July 1, 2020 to June 30, 2021	75.72																						
July 1, 2021 and thereafter	100.00																						
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)																						
	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule).																						

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2017**

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B and 2011 E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.
	10-Year Rule Requirements

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2017**

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B and 2011 E, continued from prior page	
<p>Call Priority From Prepayments or Excess Revenue, continued from prior page</p>	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)</p>
<p>Call Priority From Prepayments or Excess Revenue</p>	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.</p>

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2017**

Homeownership Finance Bonds Series 2009 A-5, 2011 F and G									
Call From Unexpended Proceeds	Yes								
Call Date From Unexpended Proceeds	Anytime								
Call Priority From Unexpended Proceeds	Agency option.								
Call From Prepayments or Excess Revenue	Yes								
Call Date From Prepayments or Excess Revenue	Anytime								
Call Priority From Prepayments or Excess Revenue,	<p>Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> <tr> <td>December 8, 2011 to June 30, 2018</td><td>20.99%</td></tr> <tr> <td>July 1, 2018 to December 7, 2021</td><td>26.41</td></tr> <tr> <td>December 8, 2021 and thereafter</td><td>100.00</td></tr> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.)</p> <p style="text-align: right;">continued on next page</p>	<u>Dates</u>	<u>Percentages</u>	December 8, 2011 to June 30, 2018	20.99%	July 1, 2018 to December 7, 2021	26.41	December 8, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>								
December 8, 2011 to June 30, 2018	20.99%								
July 1, 2018 to December 7, 2021	26.41								
December 8, 2021 and thereafter	100.00								

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2017**

Homeownership Finance Bonds Series 2009 A-5, 2011 F and G, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p>Excess Revenues: Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.</p>
Homeownership Finance Bonds Series 2012 A	No special redemption.
Homeownership Finance Bonds Series 2012 B	No special redemption.
Homeownership Finance Bonds Series 2013 A	No special redemption.
Homeownership Finance Bonds Series 2013 B	No special redemption.
Homeownership Finance Bonds Series 2013 C	No special redemption.
Homeownership Finance Bonds Series 2014 A	No special redemption.
Homeownership Finance Bonds Series 2014 B and C	No special redemption.
Homeownership Finance Bonds Series 2014 D	No special redemption.
Homeownership Finance Bonds Series 2015 A	No special redemption.
Homeownership Finance Bonds Series 2015 B	No special redemption.
Homeownership Finance Bonds Series 2015 C	No special redemption.
Homeownership Finance Bonds Series 2015 D	No special redemption.
Homeownership Finance Bonds Series 2016 A	No special redemption.
Homeownership Finance Bonds Series 2016 B	No special redemption.

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2017**

Homeownership Finance Bonds Series 2016 C and D	No special redemption.
Homeownership Finance Bonds Series 2016 E and F	No special redemption.
Homeownership Finance Bonds Series 2016 G and H	No special redemption.
Homeownership Finance Bonds Series 2017 A and B	No special redemption.
Homeownership Finance Bonds Series 2017 C and D	No special redemption.
Homeownership Finance Bonds Series 2017 E and F	No special redemption.
.Homeownership Finance Bonds Series 2017 G and H	No special redemption.

**Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of September 30, 2017**

HFB 2009A-1/2010A	
Date	Percent
9/30/2017	0.00%
7/1/2020	100.00%

HFB 2009A-2/2011AB	
Date	Percent
9/30/2017	47.68%
7/1/2018	91.86%
1/1/2021	100.00%

HFB 2009A-3/2011CD	
Date	Percent
9/30/2017	69.09%
7/1/2018	73.18%
7/1/2020	75.72%
7/1/2021	100.00%

HFB 2009A-4/2011E	
Date	Percent
9/30/2017	21.91%
7/1/2021	100.00%

HFB 2009A-5/2011FG	
Date	Percent
9/30/2017	20.99%
7/1/2018	26.41%
12/8/2021	100.00%

HFB 2012A	
Date	Percent
9/30/2017	0.00%
8/28/2022	100.00%

HFB 2012B	
Date	Percent
9/30/2017	0.00%
11/28/2022	100.00%

HFB 2013A	
Date	Percent
9/30/2017	0.00%
2/28/2023	100.00%

HFB 2013C	
Date	Percent
9/30/2017	0.00%
7/25/2023	100.00%

HFB 2014A	
Date	Percent
9/30/2017	0.00%
6/19/2024	100.00%

HFB 2014BC^a	
Date	Percent
9/30/2017	0.00%
8/26/2024	58.00%

HFB 2014D	
Date	Percent
9/30/2017	0.00%
10/28/2024	100.00%

HFB 2015A	
Date	Percent
9/30/2017	0.00%
1/26/2025	100.00%

HFB 2015B	
Date	Percent
9/30/2017	0.00%
3/24/2025	100.00%

HFB 2015C	
Date	Percent
9/30/2017	0.00%
5/25/2025	100.00%

^a The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

**Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of September 30, 2017**



HFB 2015D	
Date	Percent
9/30/2017	0.00%
10/20/2025	100.00%

HFB 2016A	
Date	Percent
9/30/2017	0.00%
1/25/2026	100.00%

HFB 2016B	
Date	Percent
9/30/2017	0.00%
3/22/2026	100.00%

HFB 2016C^b	
Date	Percent
9/30/2017	5.49%
7/1/2018	8.62%
7/1/2020	21.93%
7/1/2021	33.13%
7/1/2022	47.96%
7/1/2023	70.33%
7/1/2024	87.05%
7/1/2025	100.00%

HFB 2016E^c	
Date	Percent
9/30/2017	4.84%
7/1/2018	7.67%
7/1/2020	21.75%
7/1/2021	30.18%
7/1/2022	41.35%
7/1/2023	51.31%
7/1/2024	59.84%
7/1/2025	66.48%
7/1/2026	100.00%

^b Although the HFB 2016 C Bonds were issued with the 2016 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series C Bonds. The prepayments and repayments allocable to the HFB 2016 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series D Bonds.

^c Although the HFB 2016 E Bonds were issued with the 2016 F Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series E Bonds. The prepayments and repayments allocable to the HFB 2016 Series F Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series F Bonds.

**Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of September 30, 2017**



HFB 2016G^d		HFB 2017A^e		HFB 2017C^f		HFB 2017E^g		HFB 2017G^h	
Date	Percent	Date	Percent	Date	Percent	Date	Percent	Date	Percent
9/30/2017	3.02%	9/30/2017	2.68%	9/30/2017	2.07%	9/30/2017	2.09%	9/30/2017	2.44%
7/1/2018	5.33%	7/1/2018	6.91%	7/1/2018	4.37%	7/1/2018	3.20%	7/1/2018	4.27%
7/1/2020	16.95%	7/1/2020	19.48%	7/1/2020	11.39%	7/1/2020	13.59%	7/1/2020	8.09%
7/1/2021	23.25%	7/1/2021	25.27%	7/1/2021	16.49%	7/1/2021	23.47%	7/1/2021	11.91%
7/1/2022	43.67%	7/1/2022	41.89%	7/1/2022	28.61%	7/1/2022	27.77%	7/1/2022	20.51%
7/1/2023	46.30%	7/1/2023	45.15%	7/1/2023	30.94%	7/1/2023	28.08%	7/1/2023	22.22%
1/1/2024	54.91%	1/1/2024	53.95%	1/1/2024	42.49%	1/1/2024	35.49%	1/1/2024	27.25%
7/1/2024	64.70%	7/1/2024	60.26%	7/1/2024	46.05%	7/1/2024	37.11%	7/1/2024	30.28%
1/1/2025	77.80%	1/1/2025	70.71%	1/1/2025	56.50%	1/1/2025	40.63%	1/1/2025	36.52%
7/1/2025	84.65%	7/1/2025	74.26%	7/1/2025	58.22%	7/1/2025	47.40%	7/1/2025	38.95%
1/1/2026	99.74%	1/1/2026	83.57%	1/1/2026	74.18%	1/1/2026	52.76%	1/1/2026	46.10%
7/1/2026	100.00%	1/1/2027	100.00%	1/1/2027	100.00%	1/1/2027	100.00%	7/1/2027	100.00%

^d Although the HFB 2016 G Bonds were issued with the 2016 H Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series G Bonds. The prepayments and repayments allocable to the HFB 2016 Series H Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series H Bonds.

^e Although the HFB 2017 A Bonds were issued with the 2017 B Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series A Bonds. The prepayments and repayments allocable to the HFB 2017 Series B Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series B Bonds.

^f Although the HFB 2017 C Bonds were issued with the 2017 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series C Bonds. The prepayments and repayments allocable to the HFB 2017 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series D Bonds.

^g Although the HFB 2017 E Bonds were issued with the 2017 F Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series E Bonds. The prepayments and repayments allocable to the HFB 2017 Series F Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series F Bonds.

^h Although the HFB 2017 G Bonds were issued with the 2017 H Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series G Bonds. The prepayments and repayments allocable to the HFB 2017 Series H Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series H Bonds.

Homeownership Finance Bond Resolution
Investments
Information as of September 30, 2017



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Government Money Market Fund	Daily	0.81293 %	\$ 1,710,750
2009A-1/2010A	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	905,654
2009A-1/2010A	Bond Fund Principal	Government Money Market Fund	Daily	0.81293	613,333
2009A-1/2010A	Redemption	Government Money Market Fund	Daily	0.81293	1,335,000
2009A-1/2010A	Revenue	Government Money Market Fund	Daily	0.81293	2,662,508
2009A-2/2011AB	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	490,563
2009A-2/2011AB	Bond Fund Principal	Government Money Market Fund	Daily	0.81293	730,833
2009A-2/2011AB	Redemption	Government Money Market Fund	Daily	0.81293	260,000
2009A-2/2011AB	Revenue	Government Money Market Fund	Daily	0.81293	984,383
2009A-3/2011CD	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	303,962
2009A-3/2011CD	Bond Fund Principal	Government Money Market Fund	Daily	0.81293	739,583
2009A-3/2011CD	Redemption	Government Money Market Fund	Daily	0.81293	235,000
2009A-3/2011CD	Revenue	Government Money Market Fund	Daily	0.81293	702,097
2009A-4/2011E	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	618,270
2009A-4/2011E	Bond Fund Principal	Government Money Market Fund	Daily	0.81293	480,000
2009A-4/2011E	Redemption	Government Money Market Fund	Daily	0.81293	1,075,000
2009A-4/2011E	Revenue	Government Money Market Fund	Daily	0.81293	1,848,626
2009A-5/2011FG	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	457,539
2009A-5/2011FG	Bond Fund Principal	Government Money Market Fund	Daily	0.81293	353,333
2009A-5/2011FG	Redemption	Government Money Market Fund	Daily	0.81293	735,000
2009A-5/2011FG	Revenue	Government Money Market Fund	Daily	0.81293	931,236
2012A	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	62,824
2012A	Redemption	Government Money Market Fund	Daily	0.81293	604,636
2012A	Revenue	Government Money Market Fund	Daily	0.81293	560,754
2012B	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	84,813
2012B	Redemption	Government Money Market Fund	Daily	0.81293	902,901
2012B	Revenue	Government Money Market Fund	Daily	0.81293	502,105
2013A	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	94,006
2013A	Redemption	Government Money Market Fund	Daily	0.81293	426,374
2013A	Revenue	Government Money Market Fund	Daily	0.81293	577,739
2013B	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	94,913
2013B	Redemption	Government Money Market Fund	Daily	0.81293	1,219,440
2013B	Revenue	Government Money Market Fund	Daily	0.81293	3,447,046
2013C	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	56,609
2013C	Redemption	Government Money Market Fund	Daily	0.81293	313,629
2013C	Revenue	Government Money Market Fund	Daily	0.81293	182,409
2014A	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	60,384
2014A	Redemption	Government Money Market Fund	Daily	0.81293	501,530
2014A	Revenue	Government Money Market Fund	Daily	0.81293	386,962
2014BC	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	56,191
2014BC	Redemption	Government Money Market Fund	Daily	0.81293	248,197
2014BC	Revenue	Government Money Market Fund	Daily	0.81293	172,243
2014D	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	67,490
2014D	Redemption	Government Money Market Fund	Daily	0.81293	510,560
2014D	Revenue	Government Money Market Fund	Daily	0.81293	339,737
2015A	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	118,741
2015A	Redemption	Government Money Market Fund	Daily	0.81293	744,377
2015A	Revenue	Government Money Market Fund	Daily	0.81293	664,717.98
2015B	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	110,824.72

Homeownership Finance Bond Resolution
Investments
Information as of September 30, 2017



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
2015B	Redemption	Government Money Market Fund	Daily	0.81293 %	\$ 854,129
2015B	Revenue	Government Money Market Fund	Daily	0.81293	217,948
2015C	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	81,924
2015C	Redemption	Government Money Market Fund	Daily	0.81293	591,865
2015C	Revenue	Government Money Market Fund	Daily	0.81293	155,820
2015D	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	114,329
2015D	Redemption	Government Money Market Fund	Daily	0.81293	412,517
2015D	Revenue	Government Money Market Fund	Daily	0.81293	273,494
2016A	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	211,890
2016A	Redemption	Government Money Market Fund	Daily	0.81293	610,028
2016A	Revenue	Government Money Market Fund	Daily	0.81293	377,921
2016B	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	105,325
2016B	Redemption	Government Money Market Fund	Daily	0.81293	208,674
2016B	Revenue	Government Money Market Fund	Daily	0.81293	255,580
2016CD	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	141,375
2016CD	Redemption	Government Money Market Fund	Daily	0.81293	726,937
2016CD	Revenue	Government Money Market Fund	Daily	0.81293	197,121
2016EF	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	209,312
2016EF	Redemption	Government Money Market Fund	Daily	0.81293	163,959
2016EF	Revenue	Government Money Market Fund	Daily	0.81293	380,367
2016GH	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	104,639
2016GH	Redemption	Government Money Market Fund	Daily	0.81293	84,719
2016GH	Revenue	Government Money Market Fund	Daily	0.81293	152,512
2017AB	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	127,192
2017AB	Redemption	Government Money Market Fund	Daily	0.81293	79,225
2017AB	Revenue	Government Money Market Fund	Daily	0.81293	108,624
2017CD	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	141,255
2017CD	Cost of Issuance	Government Money Market Fund	Daily	0.81293	7,540
2017CD	Redemption	Government Money Market Fund	Daily	0.81293	129,200
2017CD	Revenue	Government Money Market Fund	Daily	0.81293	56,865
2017EF	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	143,766
2017EF	Redemption	Government Money Market Fund	Daily	0.81293	373,964
2017EF	Revenue	Government Money Market Fund	Daily	0.81293	114,978
2017GH	Bond Fund Interest	Government Money Market Fund	Daily	0.81293	58,366
2017GH	Cost of Issuance	Government Money Market Fund	Daily	0.81293	93,910
					<u>\$ 39,352,095</u>