



Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of March 31, 2017
Published May 15, 2017

TRUSTEE:

Wells Fargo Bank, National Association
600 South 4th Street, N9300-060
Minneapolis, MN 55415
Contact: Martha Earley, Vice President
(612) 316-2384
FAX: 612-667-2160
[E-Mail: Martha.Earley@wellsfargo.com](mailto:Martha.Earley@wellsfargo.com)

AGENCY:

Minnesota Housing Finance Agency
400 Sibley Street-Suite 300
St. Paul, MN 55101-1998
Contact: Terry Schwartz, Finance Director
(651) 296-2404
(651) 297-2361 TDD
FAX: 651-296-8139
[E-Mail: Terry.Schwartz@state.mn.us](mailto:Terry.Schwartz@state.mn.us)

This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

*Equal Opportunity Housing and Equal Opportunity Employment
This report is available upon request in alternative formats.*

TABLE OF CONTENTS

| | Page |
|--|------|
| Disclaimer | A-1 |
| General | |
| Overview | B-1 |
| Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account..... | C-1 |
| Pledged Mortgage-Backed Securities..... | D-1 |
| Status Reports | |
| Mortgage-Backed Securities Prepayment Report | E-1 |
| Bonds | |
| Source of Funds Used to Call Bonds | F-1 |
| Bonds Outstanding and Call Priority | G-1 |
| Summary of Special Redemption Provisions | H-1 |
| Tax Restricted Prepayments and Repayments..... | I-1 |
| Investments | J-1 |

Homeownership Finance Bond Resolution

Disclaimer

All information contained herein has been furnished or obtained by the Minnesota Housing Finance Agency (the "Agency" or "Minnesota Housing") from sources believed to be accurate and reliable. The information contained in this Disclosure Report speaks only as of March 31, 2017 (except as expressly stated otherwise), is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Agency since March 31, 2017. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement and operative documents for each series of Bonds. Reference should be made to the Official Statement and the operative documents for each series of Bonds for a complete statement of the terms of such series. Under no circumstances shall the Agency have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (occasioned by neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special, consequential or incidental damages whatsoever, even if the Agency is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT.

The following information relates to bond issues of Minnesota Housing issued under the Homeownership Finance Bond Resolution that have been sold and distributed in underwritten public offerings or private placements described in the related Official Statements. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate offering documents of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to update this information periodically or otherwise.

Homeownership Finance Bond Resolution

Overview

Information as of March 31, 2017

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account
Information as of March 31, 2017



| Series | Bonds Outstanding | Mortgage- Backed Securities Outstanding | Remaining Acquisition Account Balance | Weighted Average Pass- Through Rate for Mortgage-Backed Securities (based on \$ Amount Outstanding) |
|----------------|-------------------------|--|--|---|
| Contributed* | \$ - | \$ 3,312,454 | \$ - | 4.68 % |
| 2009A-1/2010A | 78,745,000 | 73,566,737 | - | 4.50 |
| 2009A-2/2011AB | 29,040,000 | 29,395,065 | - | 3.96 |
| 2009A-3/2011CD | 19,650,000 | 17,719,403 | - | 4.47 |
| 2009A-4/2011E | 50,905,000 | 47,712,213 | - | 3.94 |
| 2009A-5/2011FG | 37,325,000 | 34,790,447 | - | 3.61 |
| 2012A | 31,172,653 | 30,893,369 | - | 3.47 |
| 2012B | 49,607,916 | 48,958,608 | - | 3.30 |
| 2013A | 51,950,035 | 51,507,566 | - | 2.91 |
| 2013B | 46,250,426 | 45,524,999 | - | 3.96 |
| 2013C | 25,118,742 | 24,705,498 | - | 2.86 |
| 2014A | 27,176,790 | 26,555,780 | - | 3.98 |
| 2014BC | 23,853,749 | 23,812,148 | - | 3.88 |
| 2014D | 30,217,789 | 30,017,651 | - | 3.81 |
| 2015A | 53,191,510 | 53,104,107 | - | 3.85 |
| 2015B | 47,222,624 | 46,610,289 | - | 3.63 |
| 2015C | 34,834,780 | 34,350,123 | - | 3.54 |
| 2015D | 49,008,838 | 48,932,056 | - | 3.51 |
| 2016A | 90,928,890 | 90,029,362 | - | 3.49 |
| 2016B | 48,899,925 | 48,504,477 | - | 3.53 |
| 2016CD | 68,839,859 | 68,551,299 | - | 3.21 |
| 2016EF | 100,171,436 | 99,841,395 | - | 3.22 |
| 2016GH | 50,562,257 | 50,481,487 | - | 3.10 |
| 2017AB | 49,932,656 | 49,781,301 | - | 3.15 |
| 2017CD | 47,807,881 | 47,807,881 | - | 3.33 |
| | <u>\$ 1,142,413,756</u> | <u>\$ 1,126,465,715</u> | <u>\$ -</u> | 3.56 % |

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of March 31, 2017. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities, including participation interests in a pool of mortgage-backed securities, that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds and, where applicable, their participation interests are noted.

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



Contributed

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 755741 | GNMA II | 3.625 % | \$ 82,321 | \$ - |
| 755800 | GNMA II | 3.750 | 164,213 | - |
| 755755 | GNMA II | 3.875 | 192,815 | - |
| 768528 | GNMA II | 4.000 | 101,562 | - |
| 761451 | GNMA II | 4.125 | 69,889 | - |
| 743370 | GNMA II | 4.250 | 256,379 | - |
| 755462 | GNMA II | 4.250 | 60,289 | 53,183 |
| 769127 | GNMA II | 4.250 | 1,701,363 | 640,661 |
| 768555 | GNMA II | 4.375 | 284,473 | 137,562 |
| 769197 | GNMA II | 4.375 | 224,633 | 93,499 |
| 743373 | GNMA II | 4.500 | 267,189 | 73,570 |
| 755739 | GNMA II | 4.500 | 272,460 | 137,886 |
| 755757 | GNMA II | 4.500 | 104,920 | - |
| 769047 | GNMA II | 4.500 | 174,183 | - |
| 755514 | GNMA II | 4.625 | 146,785 | - |
| 755545 | GNMA II | 4.750 | 286,549 | 131,584 |
| 755721 | GNMA II | 4.750 | 72,628 | - |
| 735285 | GNMA II | 4.875 | 420,180 | 154,275 |
| 735310 | GNMA II | 4.875 | 194,728 | - |
| 735385 | GNMA II | 4.875 | 278,777 | 247,069 |
| 735441 | GNMA II | 4.875 | 430,828 | 302,689 |
| 735679 | GNMA II | 4.875 | 135,550 | - |
| 743372 | GNMA II | 4.875 | 739,284 | - |
| 743430 | GNMA II | 4.875 | 576,690 | 243,356 |
| 743604 | GNMA II | 4.875 | 304,610 | 175,980 |
| 747580 | GNMA II | 4.875 | 227,254 | - |
| 747687 | GNMA II | 4.875 | 168,334 | 73,644 |
| 761423 | GNMA II | 4.875 | 120,807 | - |
| 735543 | GNMA II | 5.000 | 130,845 | - |
| 735544 | GNMA II | 5.125 | 149,051 | - |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



Contributed, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| AH3182 | FNMA | 3.500 % | \$ 51,149 | \$ - |
| AH0198 | FNMA | 4.125 | 71,633 | - |
| AD5871 | FNMA | 4.750 | 87,132 | - |
| AD5864 | FNMA | 4.875 | 95,268 | 84,429 |
| AD6814 | FNMA | 4.875 | 99,180 | - |
| AD8875 | FNMA | 4.875 | 145,091 | 44,939 |
| AD8880 | FNMA | 4.875 | 91,875 | 81,715 |
| AD9655 | FNMA | 4.875 | 54,242 | 48,182 |
| AD9663 | FNMA | 4.875 | 70,680 | - |
| AE2060 | FNMA | 4.875 | 125,575 | - |
| AE2715 | FNMA | 4.875 | 139,481 | 124,588 |
| AE4734 | FNMA | 4.875 | 205,623 | 85,606 |
| AE4740 | FNMA | 4.875 | 69,684 | 62,361 |
| AE6276 | FNMA | 4.875 | 157,006 | 140,093 |
| AE6283 | FNMA | 4.875 | 87,802 | 78,632 |
| AD3413 | FNMA | 4.937 | 109,346 | 96,951 |
| AD3414 | FNMA | 5.062 | 110,620 | - |
| Total Contributed | | | <u>\$ 10,110,976</u> | <u>\$ 3,312,454</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 747682 | GNMA II | 4.250 % | \$ 2,462,415 | \$ 1,241,104 |
| 735539 | GNMA II | 4.375 | 1,396,097 | 388,405 |
| 735673 | GNMA II | 4.375 | 1,680,538 | 610,106 |
| 743211 | GNMA II | 4.375 | 1,309,257 | 343,816 |
| 743229 | GNMA II | 4.375 | 578,552 | 291,355 |
| 743367 | GNMA II | 4.375 | 1,633,601 | 432,452 |
| 743426 | GNMA II | 4.375 | 812,460 | 274,233 |
| 743522 | GNMA II | 4.375 | 1,366,344 | 658,643 |
| 743600 | GNMA II | 4.375 | 1,632,975 | 514,595 |
| 743628 | GNMA II | 4.375 | 444,245 | 156,503 |
| 747345 | GNMA II | 4.375 | 191,503 | 31,429 |
| 747437 | GNMA II | 4.375 | 370,259 | 322,744 |
| 747453 | GNMA II | 4.375 | 381,439 | 179,159 |
| 747507 | GNMA II | 4.375 | 642,344 | 422,221 |
| 747575 | GNMA II | 4.375 | 445,634 | 96,726 |
| 747683 | GNMA II | 4.375 | 480,852 | 95,198 |
| 747820 | GNMA II | 4.375 | 211,322 | - |
| 751030 | GNMA II | 4.375 | 129,353 | - |
| 751068 | GNMA II | 4.375 | 525,613 | 278,227 |
| 751082 | GNMA II | 4.375 | 67,395 | 58,833 |
| 735233 | GNMA II | 4.500 | 3,031,016 | 1,141,773 |
| 735283 | GNMA II | 4.500 | 6,096,412 | 2,259,480 |
| 735307 | GNMA II | 4.500 | 3,932,346 | 1,881,035 |
| 735382 | GNMA II | 4.500 | 3,060,218 | 1,220,587 |
| 735438 | GNMA II | 4.500 | 3,024,343 | 1,192,488 |
| 735674 | GNMA II | 4.500 | 1,415,549 | 545,842 |
| 743368 | GNMA II | 4.500 | 1,777,691 | 1,169,725 |
| 743427 | GNMA II | 4.500 | 187,007 | 51,586 |
| 743523 | GNMA II | 4.500 | 229,489 | 200,460 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 743562 | GNMA II | 4.500 % | \$ 961,400 | \$ 564,924 |
| 743601 | GNMA II | 4.500 | 381,618 | 208,521 |
| 747346 | GNMA II | 4.500 | 226,417 | 199,877 |
| 747438 | GNMA II | 4.500 | 223,926 | 198,015 |
| 747454 | GNMA II | 4.500 | 331,156 | 291,941 |
| 747508 | GNMA II | 4.500 | 95,735 | - |
| 747781 | GNMA II | 4.500 | 1,256,252 | 512,656 |
| 747821 | GNMA II | 4.500 | 1,315,009 | 574,264 |
| 751031 | GNMA II | 4.500 | 85,503 | 74,308 |
| 751045 | GNMA II | 4.500 | 587,065 | 204,172 |
| 735234 | GNMA II | 4.625 | 1,485,864 | 691,039 |
| 735308 | GNMA II | 4.625 | 1,508,823 | 602,957 |
| 735383 | GNMA II | 4.625 | 429,945 | 210,510 |
| 735541 | GNMA II | 4.625 | 2,427,097 | 774,011 |
| 735675 | GNMA II | 4.625 | 4,617,095 | 1,171,061 |
| 743213 | GNMA II | 4.625 | 1,567,892 | 555,448 |
| 743230 | GNMA II | 4.625 | 1,947,415 | 936,638 |
| 743369 | GNMA II | 4.625 | 5,569,197 | 2,594,129 |
| 743428 | GNMA II | 4.625 | 2,318,556 | 1,080,454 |
| 743524 | GNMA II | 4.625 | 1,505,527 | 388,541 |
| 743563 | GNMA II | 4.625 | 2,040,170 | 769,278 |
| 743602 | GNMA II | 4.625 | 750,932 | 353,080 |
| 743629 | GNMA II | 4.625 | 262,120 | 119,565 |
| 747347 | GNMA II | 4.625 | 819,614 | 222,202 |
| 747439 | GNMA II | 4.625 | 1,402,857 | 680,596 |
| 747455 | GNMA II | 4.625 | 566,335 | 293,092 |
| 747577 | GNMA II | 4.625 | 1,739,781 | 978,786 |
| 747685 | GNMA II | 4.625 | 1,634,848 | 613,780 |
| 747782 | GNMA II | 4.625 | 1,077,931 | 377,169 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 751046 | GNMA II | 4.625 % | \$ 192,072 | \$ 170,515 |
| 751070 | GNMA II | 4.625 | 288,994 | 254,624 |
| 751084 | GNMA II | 4.625 | 708,258 | 362,166 |
| 735309 | GNMA II | 4.750 | 513,459 | 196,066 |
| 735384 | GNMA II | 4.750 | 418,167 | 119,797 |
| 735677 | GNMA II | 4.750 | 439,127 | 56,073 |
| 743231 | GNMA II | 4.750 | 145,222 | 128,463 |
| 743371 | GNMA II | 4.750 | 2,083,502 | 911,780 |
| 743429 | GNMA II | 4.750 | 2,159,235 | 534,442 |
| 743525 | GNMA II | 4.750 | 3,648,810 | 1,244,681 |
| 743564 | GNMA II | 4.750 | 2,324,446 | 1,104,503 |
| 743603 | GNMA II | 4.750 | 3,397,407 | 1,799,587 |
| 743630 | GNMA II | 4.750 | 1,404,925 | 538,196 |
| 747348 | GNMA II | 4.750 | 985,656 | 225,782 |
| 747440 | GNMA II | 4.750 | 2,575,373 | 801,470 |
| 747456 | GNMA II | 4.750 | 522,761 | 107,788 |
| 747510 | GNMA II | 4.750 | 848,013 | 623,300 |
| 747578 | GNMA II | 4.750 | 1,378,262 | 427,439 |
| 747579 | GNMA II | 4.750 | 146,159 | 129,801 |
| 747686 | GNMA II | 4.750 | 1,826,118 | 482,090 |
| 747783 | GNMA II | 4.750 | 1,269,558 | 583,327 |
| 747823 | GNMA II | 4.750 | 1,323,551 | 800,076 |
| 751032 | GNMA II | 4.750 | 122,793 | - |
| 751047 | GNMA II | 4.750 | 535,345 | 195,736 |
| 751071 | GNMA II | 4.750 | 349,447 | 108,554 |
| 751085 | GNMA II | 4.750 | 541,277 | 217,393 |
| 743526 | GNMA II | 4.875 | 1,232,329 | 787,593 |
| 743565 | GNMA II | 4.875 | 598,881 | 532,238 |
| 743631 | GNMA II | 4.875 | 174,844 | - |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 747349 | GNMA II | 4.875 % | \$ 130,241 | \$ 114,810 |
| 747441 | GNMA II | 4.875 | 157,919 | - |
| 747511 | GNMA II | 4.875 | 107,750 | 95,931 |
| 747784 | GNMA II | 4.875 | 131,435 | - |
| 747824 | GNMA II | 4.875 | 130,704 | - |
| 751033 | GNMA II | 4.875 | 161,879 | - |
| AD9661 | FNMA | 4.250 | 66,547 | - |
| AE2711 | FNMA | 4.250 | 119,539 | 105,680 |
| AD3416 | FNMA | 4.312 | 116,217 | - |
| AE3600 | FNMA | 4.375 | 94,166 | - |
| AD5858 | FNMA | 4.500 | 81,520 | - |
| AD8866 | FNMA | 4.500 | 242,983 | - |
| AD8874 | FNMA | 4.500 | 344,894 | - |
| AD8878 | FNMA | 4.500 | 115,552 | 102,299 |
| AD9648 | FNMA | 4.500 | 119,021 | 105,788 |
| AD9662 | FNMA | 4.500 | 131,362 | 109,919 |
| AE2058 | FNMA | 4.500 | 53,795 | - |
| AE2704 | FNMA | 4.500 | 133,914 | - |
| AD6812 | FNMA | 4.562 | 81,302 | 72,115 |
| AE2705 | FNMA | 4.625 | 92,153 | 75,992 |
| AE3601 | FNMA | 4.625 | 116,585 | 103,933 |
| AE4745 | FNMA | 4.625 | 108,743 | 96,837 |
| AD2648 | FNMA | 4.687 | 248,602 | 35,988 |
| AD2661 | FNMA | 4.687 | 343,959 | 116,579 |
| AD3418 | FNMA | 4.687 | 86,415 | - |
| AD3425 | FNMA | 4.687 | 269,160 | 150,279 |
| AD4235 | FNMA | 4.687 | 134,600 | - |
| AD6804 | FNMA | 4.750 | 102,780 | - |
| AD6813 | FNMA | 4.750 | 84,011 | 74,904 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| AD8879 | FNMA | 4.750 % | \$ 92,045 | \$ 81,991 |
| AE2059 | FNMA | 4.750 | 192,525 | 109,927 |
| AE2714 | FNMA | 4.750 | 185,898 | - |
| AE3602 | FNMA | 4.750 | 74,328 | 65,954 |
| Subtotal | | | 115,458,886 | 47,362,148 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-1/2010A)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 735437 | GNMA II | 4.375 % | \$ 96,238 | \$ 85,225 |
| 747780 | GNMA II | 4.375 | 77,205 | - |
| 735540 | GNMA II | 4.500 | 4,303,546 | 1,941,866 |
| 743212 | GNMA II | 4.500 | 450,062 | 185,847 |
| 743228 | GNMA II | 4.500 | 121,688 | - |
| 747576 | GNMA II | 4.500 | 834,588 | 329,063 |
| 747684 | GNMA II | 4.500 | 1,552,935 | 789,238 |
| 751069 | GNMA II | 4.500 | 627,065 | 560,160 |
| 751083 | GNMA II | 4.500 | 1,179,104 | 501,406 |
| 735284 | GNMA II | 4.625 | 1,408,975 | 438,718 |
| 735439 | GNMA II | 4.625 | 544,464 | 263,287 |
| 747509 | GNMA II | 4.625 | 1,658,314 | 854,745 |
| 747822 | GNMA II | 4.625 | 692,065 | 455,902 |
| 735440 | GNMA II | 4.750 | 577,825 | - |
| 735542 | GNMA II | 4.750 | 997,704 | 329,784 |
| 743214 | GNMA II | 4.750 | 137,340 | - |
| AD6803 | FNMA | 4.500 | 87,851 | 47,285 |
| AD6815 | FNMA | 4.500 | 217,208 | - |
| AE2054 | FNMA | 4.500 | 259,873 | - |
| AE2712 | FNMA | 4.500 | 108,193 | - |
| AD2647 | FNMA | 4.562 | 280,053 | - |
| AD2660 | FNMA | 4.562 | 335,820 | 214,800 |
| AD3417 | FNMA | 4.562 | 449,308 | 268,757 |
| AD3424 | FNMA | 4.562 | 100,335 | 89,565 |
| AD4234 | FNMA | 4.562 | 237,044 | 204,284 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-1/2010A), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------------------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| AD4246 | FNMA | 4.562 % | \$ 240,606 | \$ 200,929 |
| AD5859 | FNMA | 4.625 | 118,921 | - |
| AE2713 | FNMA | 4.625 | 70,518 | - |
| AD5863 | FNMA | 4.750 | 236,686 | 80,235 |
| AE6279 | FNMA | 4.750 | 91,935 | - |
| 728515 | GNMA II | 4.500 | 5,772,392 | 2,320,154 |
| 728534 | GNMA II | 4.500 | 3,165,225 | 1,068,713 |
| 728613 | GNMA II | 4.500 | 4,906,470 | 1,713,747 |
| 728261 | GNMA II | 4.625 | 1,388,274 | 302,559 |
| 728535 | GNMA II | 4.625 | 1,061,740 | 682,443 |
| 728536 | GNMA II | 4.875 | 427,435 | 145,649 |
| 728537 | GNMA II | 5.000 | 82,472 | - |
| 728519 | GNMA II | 5.125 | 442,344 | 327,547 |
| 728538 | GNMA II | 5.125 | 153,378 | - |
| 735236 | GNMA II | 5.125 | 78,419 | 47,813 |
| AC9166 | FNMA | 4.562 | 315,551 | 218,015 |
| AC9177 | FNMA | 4.562 | 90,196 | 79,589 |
| AC9180 | FNMA | 4.687 | 64,784 | - |
| AC9167 | FNMA | 4.937 | 85,625 | - |
| AC9181 | FNMA | 5.187 | 59,767 | - |
| Subtotal | | | 36,187,540 | 14,747,326 |
| MBS Participation Interest (50%) | | | 18,093,770 | 7,373,663 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 735282 | GNMA II | 4.250 % \$ | 1,141,332 \$ | 450,431 |
| 735306 | GNMA II | 4.250 | 471,528 | 291,791 |
| 735672 | GNMA II | 4.250 | 1,501,839 | 515,711 |
| 743210 | GNMA II | 4.250 | 1,833,640 | 943,008 |
| 743227 | GNMA II | 4.250 | 2,009,044 | 1,066,438 |
| 743366 | GNMA II | 4.250 | 6,839,604 | 2,746,061 |
| 743425 | GNMA II | 4.250 | 3,292,191 | 1,798,567 |
| 743521 | GNMA II | 4.250 | 4,525,211 | 1,841,038 |
| 743599 | GNMA II | 4.250 | 5,980,213 | 2,283,447 |
| 743627 | GNMA II | 4.250 | 1,231,979 | 694,429 |
| 747344 | GNMA II | 4.250 | 1,592,830 | 733,298 |
| 747350 | GNMA II | 4.250 | 824,585 | 302,351 |
| 747436 | GNMA II | 4.250 | 3,108,857 | 1,568,887 |
| 747452 | GNMA II | 4.250 | 2,448,128 | 1,048,442 |
| 747506 | GNMA II | 4.250 | 2,919,753 | 1,026,638 |
| 747779 | GNMA II | 4.250 | 1,625,287 | 887,777 |
| 747819 | GNMA II | 4.250 | 1,614,849 | 685,344 |
| 751029 | GNMA II | 4.250 | 144,968 | 128,767 |
| 751044 | GNMA II | 4.250 | 165,015 | 146,596 |
| 751081 | GNMA II | 4.250 | 525,761 | 274,509 |
| 761081 | GNMA II | 4.000 | 1,101,015 | 584,080 |
| 761114 | GNMA II | 4.000 | 722,907 | 338,925 |
| 761146 | GNMA II | 4.000 | 669,076 | 359,853 |
| 761157 | GNMA II | 4.000 | 609,113 | 141,892 |
| 761264 | GNMA II | 4.000 | 1,046,962 | 435,302 |
| 761271 | GNMA II | 4.000 | 766,252 | 79,316 |
| 761290 | GNMA II | 4.000 | 292,260 | 136,295 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------------------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 761308 | GNMA II | 4.000 % | \$ 730,493 | \$ 254,340 |
| 761147 | GNMA II | 4.125 | 132,060 | - |
| 761272 | GNMA II | 4.125 | 110,508 | 98,357 |
| 761291 | GNMA II | 4.125 | 289,418 | 114,254 |
| 751164 | GNMA II | 4.250 | 217,768 | - |
| 751191 | GNMA II | 4.250 | 96,426 | - |
| 760854 | GNMA II | 4.250 | 90,628 | - |
| 761115 | GNMA II | 4.250 | 155,532 | - |
| 761266 | GNMA II | 4.250 | 286,651 | 246,300 |
| 761273 | GNMA II | 4.250 | 192,722 | - |
| 761309 | GNMA II | 4.250 | 745,753 | 378,478 |
| 761082 | GNMA II | 4.375 | 266,240 | 235,619 |
| 761267 | GNMA II | 4.375 | 79,786 | 69,628 |
| 755513 | GNMA II | 4.500 | 115,882 | - |
| 761023 | GNMA II | 4.500 | 223,184 | 83,226 |
| 761083 | GNMA II | 4.500 | 1,155,433 | 605,945 |
| 761116 | GNMA II | 4.500 | 537,094 | 296,613 |
| 761148 | GNMA II | 4.500 | 781,371 | 334,457 |
| 761158 | GNMA II | 4.500 | 325,323 | 110,677 |
| 761268 | GNMA II | 4.500 | 593,363 | 111,929 |
| 761274 | GNMA II | 4.500 | 760,304 | 398,429 |
| 761293 | GNMA II | 4.500 | 356,517 | 111,426 |
| 761310 | GNMA II | 4.500 | 366,565 | 80,782 |
| Subtotal | | | 57,613,223 | 25,039,653 |
| MBS Participation Interest (50%) | | | 28,806,612 | 12,519,827 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 755603 | GNMA II | 4.000 % \$ | 356,122 \$ | 243,062 |
| 755617 | GNMA II | 4.000 | 785,901 | 241,606 |
| 755756 | GNMA II | 4.000 | 231,947 | 213,031 |
| 755771 | GNMA II | 4.000 | 234,254 | - |
| 755802 | GNMA II | 4.000 | 253,013 | - |
| 755886 | GNMA II | 4.000 | 512,863 | 125,616 |
| 755899 | GNMA II | 4.000 | 575,483 | 69,187 |
| 755995 | GNMA II | 4.000 | 479,284 | 440,072 |
| 756017 | GNMA II | 4.000 | 168,915 | 100,556 |
| 756054 | GNMA II | 4.000 | 76,681 | - |
| 756068 | GNMA II | 4.000 | 246,667 | 134,053 |
| 760757 | GNMA II | 4.000 | 367,422 | 115,794 |
| 760852 | GNMA II | 4.000 | 985,381 | 471,821 |
| 760921 | GNMA II | 4.000 | 775,593 | 531,026 |
| 760931 | GNMA II | 4.000 | 682,308 | 406,831 |
| 760985 | GNMA II | 4.000 | 959,836 | 628,077 |
| 760992 | GNMA II | 4.000 | 613,389 | 290,465 |
| 761020 | GNMA II | 4.000 | 496,632 | 256,584 |
| 735381 | GNMA II | 4.250 | 156,776 | 40,448 |
| 735436 | GNMA II | 4.250 | 567,406 | 215,285 |
| 735538 | GNMA II | 4.250 | 369,287 | 273,299 |
| 747574 | GNMA II | 4.250 | 2,867,880 | 1,249,195 |
| 751067 | GNMA II | 4.250 | 375,493 | 106,883 |
| 751144 | GNMA II | 4.250 | 1,006,904 | 514,538 |
| 751259 | GNMA II | 4.250 | 195,664 | 76,011 |
| 755189 | GNMA II | 4.250 | 85,436 | 75,606 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 755212 | GNMA II | 4.250 % | \$ 267,219 | \$ 128,966 |
| 755235 | GNMA II | 4.250 | 363,597 | 243,627 |
| 755308 | GNMA II | 4.250 | 142,803 | - |
| 755541 | GNMA II | 4.250 | 310,161 | 155,399 |
| 755605 | GNMA II | 4.250 | 112,386 | - |
| 755717 | GNMA II | 4.250 | 301,414 | 248,877 |
| 755900 | GNMA II | 4.250 | 265,084 | 85,033 |
| 756070 | GNMA II | 4.250 | 98,601 | 90,484 |
| 760759 | GNMA II | 4.250 | 208,444 | - |
| 760987 | GNMA II | 4.250 | 46,857 | - |
| 760933 | GNMA II | 4.375 | 105,769 | - |
| 760988 | GNMA II | 4.375 | 99,326 | 91,768 |
| 751103 | GNMA II | 4.500 | 1,061,241 | 403,667 |
| 751145 | GNMA II | 4.500 | 1,072,746 | 589,015 |
| 751165 | GNMA II | 4.500 | 705,200 | 243,459 |
| 751192 | GNMA II | 4.500 | 142,460 | - |
| 751260 | GNMA II | 4.500 | 135,456 | 125,154 |
| 751272 | GNMA II | 4.500 | 358,970 | 239,203 |
| 755190 | GNMA II | 4.500 | 281,608 | 70,049 |
| 755213 | GNMA II | 4.500 | 406,397 | 373,971 |
| 755236 | GNMA II | 4.500 | 433,690 | - |
| 755265 | GNMA II | 4.500 | 429,222 | 227,553 |
| 755310 | GNMA II | 4.500 | 696,577 | 641,779 |
| 755343 | GNMA II | 4.500 | 124,670 | - |
| 755357 | GNMA II | 4.500 | 142,456 | 130,338 |
| 755395 | GNMA II | 4.500 | 215,308 | 94,086 |
| 755463 | GNMA II | 4.500 | 122,772 | - |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------------------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 755543 | GNMA II | 4.500 % | \$ 424,602 | \$ 207,900 |
| 755567 | GNMA II | 4.500 | 117,741 | 108,787 |
| 755606 | GNMA II | 4.500 | 151,783 | - |
| 755619 | GNMA II | 4.500 | 105,881 | 96,875 |
| 755772 | GNMA II | 4.500 | 111,072 | 102,392 |
| 755803 | GNMA II | 4.500 | 191,019 | 175,885 |
| 755901 | GNMA II | 4.500 | 320,185 | 238,805 |
| 760761 | GNMA II | 4.500 | 339,177 | 239,748 |
| 760856 | GNMA II | 4.500 | 150,076 | 138,843 |
| 760924 | GNMA II | 4.500 | 242,799 | 224,667 |
| 760934 | GNMA II | 4.500 | 140,369 | - |
| 760989 | GNMA II | 4.500 | 93,969 | 86,824 |
| 760994 | GNMA II | 4.500 | 87,145 | - |
| Subtotal | | | 25,552,789 | 12,622,198 |
| MBS Participation Interest (50%) | | | 12,776,395 | 6,311,099 |
| Total 2009A-1/2010A | | | <u>\$ 175,135,662</u> | <u>\$ 73,566,737</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-2/2011AB

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 755736 | GNMA II | 3.500 % | \$ 661,745 | \$ 373,410 |
| 760930 | GNMA II | 3.875 | 153,515 | - |
| 755565 | GNMA II | 4.000 | 133,424 | - |
| 755464 | GNMA II | 4.625 | 270,794 | 95,985 |
| 755544 | GNMA II | 4.625 | 115,847 | 103,080 |
| 755804 | GNMA II | 4.625 | 100,215 | 89,430 |
| 760762 | GNMA II | 4.625 | 203,308 | - |
| 755311 | GNMA II | 4.750 | 133,335 | - |
| AH0098 | FNMA | 3.325 | 242,493 | 213,870 |
| AH0100 | FNMA | 3.325 | 1,595,325 | 524,215 |
| AH5522 | FNMA | 3.325 | 1,379,132 | 653,671 |
| AH5525 | FNMA | 3.325 | 1,382,985 | 942,580 |
| AH0091 | FNMA | 3.450 | 378,588 | 205,356 |
| AH0093 | FNMA | 3.450 | 749,091 | 459,884 |
| AH0094 | FNMA | 3.450 | 1,115,465 | 667,820 |
| AH0095 | FNMA | 3.450 | 774,238 | 131,225 |
| AH5523 | FNMA | 3.450 | 1,358,415 | 450,904 |
| AH5526 | FNMA | 3.450 | 1,342,850 | 468,088 |
| AH0189 | FNMA | 3.500 | 142,806 | - |
| AH5477 | FNMA | 3.500 | 105,585 | 93,185 |
| AH5481 | FNMA | 3.500 | 48,788 | 43,086 |
| AH5524 | FNMA | 3.575 | 480,032 | 155,276 |
| AH5527 | FNMA | 3.575 | 462,652 | 199,146 |
| AH5476 | FNMA | 3.625 | 135,625 | 119,761 |
| AH5486 | FNMA | 3.625 | 54,610 | 43,687 |
| AH5482 | FNMA | 3.750 | 116,764 | 103,314 |
| AH5483 | FNMA | 3.875 | 156,861 | - |
| AE9062 | FNMA | 3.950 | 228,124 | - |
| AH0092 | FNMA | 3.950 | 318,662 | 155,846 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-2/2011AB, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| AH5521 | FNMA | 3.950 % | \$ 314,279 | \$ 275,900 |
| AE8494 | FNMA | 4.125 | 136,428 | 121,559 |
| AH0186 | FNMA | 4.125 | 69,835 | - |
| AH0190 | FNMA | 4.125 | 71,031 | - |
| AH9131 | FNMA | 4.125 | 134,227 | - |
| AI0067 | FNMA | 4.125 | 99,200 | - |
| AE2053 | FNMA | 4.250 | 93,907 | - |
| AH0193 | FNMA | 4.250 | 56,149 | 49,566 |
| AI0061 | FNMA | 4.250 | 133,132 | - |
| AE6290 | FNMA | 4.375 | 164,627 | - |
| AE8498 | FNMA | 4.375 | 40,186 | - |
| AE8499 | FNMA | 4.500 | 156,655 | - |
| AH0196 | FNMA | 4.500 | 39,956 | - |
| AE8502 | FNMA | 4.625 | 46,824 | - |
| AH0195 | FNMA | 4.625 | 115,174 | - |
| AH0191 | FNMA | 4.750 | 111,633 | - |
| AE8495 | FNMA | 4.875 | 95,568 | - |
| Subtotal | | | 16,220,085 | 6,739,843 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 735282 | GNMA II | 4.250 % \$ | 1,141,332 | \$ 450,431 |
| 735306 | GNMA II | 4.250 | 471,528 | 291,791 |
| 735672 | GNMA II | 4.250 | 1,501,839 | 515,711 |
| 743210 | GNMA II | 4.250 | 1,833,640 | 943,008 |
| 743227 | GNMA II | 4.250 | 2,009,044 | 1,066,438 |
| 743366 | GNMA II | 4.250 | 6,839,604 | 2,746,061 |
| 743425 | GNMA II | 4.250 | 3,292,191 | 1,798,567 |
| 743521 | GNMA II | 4.250 | 4,525,211 | 1,841,038 |
| 743599 | GNMA II | 4.250 | 5,980,213 | 2,283,447 |
| 743627 | GNMA II | 4.250 | 1,231,979 | 694,429 |
| 747344 | GNMA II | 4.250 | 1,592,830 | 733,298 |
| 747350 | GNMA II | 4.250 | 824,585 | 302,351 |
| 747436 | GNMA II | 4.250 | 3,108,857 | 1,568,887 |
| 747452 | GNMA II | 4.250 | 2,448,128 | 1,048,442 |
| 747506 | GNMA II | 4.250 | 2,919,753 | 1,026,638 |
| 747779 | GNMA II | 4.250 | 1,625,287 | 887,777 |
| 747819 | GNMA II | 4.250 | 1,614,849 | 685,344 |
| 751029 | GNMA II | 4.250 | 144,968 | 128,767 |
| 751044 | GNMA II | 4.250 | 165,015 | 146,596 |
| 751081 | GNMA II | 4.250 | 525,761 | 274,509 |
| 761081 | GNMA II | 4.000 | 1,101,015 | 584,080 |
| 761114 | GNMA II | 4.000 | 722,907 | 338,925 |
| 761146 | GNMA II | 4.000 | 669,076 | 359,853 |
| 761157 | GNMA II | 4.000 | 609,113 | 141,892 |
| 761264 | GNMA II | 4.000 | 1,046,962 | 435,302 |
| 761271 | GNMA II | 4.000 | 766,252 | 79,316 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 761290 | GNMA II | 4.000 % | \$ 292,260 | \$ 136,295 |
| 761308 | GNMA II | 4.000 | 730,493 | 254,340 |
| 761147 | GNMA II | 4.125 | 132,060 | - |
| 761272 | GNMA II | 4.125 | 110,508 | 98,357 |
| 761291 | GNMA II | 4.125 | 289,418 | 114,254 |
| 751164 | GNMA II | 4.250 | 217,768 | - |
| 751191 | GNMA II | 4.250 | 96,426 | - |
| 760854 | GNMA II | 4.250 | 90,628 | - |
| 761115 | GNMA II | 4.250 | 155,532 | - |
| 761266 | GNMA II | 4.250 | 286,651 | 246,300 |
| 761273 | GNMA II | 4.250 | 192,722 | - |
| 761309 | GNMA II | 4.250 | 745,753 | 378,478 |
| 761082 | GNMA II | 4.375 | 266,240 | 235,619 |
| 761267 | GNMA II | 4.375 | 79,786 | 69,628 |
| 755513 | GNMA II | 4.500 | 115,882 | - |
| 761023 | GNMA II | 4.500 | 223,184 | 83,226 |
| 761083 | GNMA II | 4.500 | 1,155,433 | 605,945 |
| 761116 | GNMA II | 4.500 | 537,094 | 296,613 |
| 761148 | GNMA II | 4.500 | 781,371 | 334,457 |
| 761158 | GNMA II | 4.500 | 325,323 | 110,677 |
| 761268 | GNMA II | 4.500 | 593,363 | 111,929 |
| 761274 | GNMA II | 4.500 | 760,304 | 398,429 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------------------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 761293 | GNMA II | 4.500 % | \$ 356,517 | \$ 111,426 |
| 761310 | GNMA II | 4.500 | 366,565 | 80,782 |
| Subtotal | | | 57,613,223 | 25,039,653 |
| MBS Participation Interest (50%) | | | 28,806,612 | 12,519,827 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 755537 | GNMA II | 3.375 % | \$ 304,769 | \$ 172,388 |
| 755882 | GNMA II | 3.375 | 938,013 | 699,503 |
| 751226 | GNMA II | 3.500 | 174,985 | - |
| 755209 | GNMA II | 3.500 | 275,385 | 111,377 |
| 755233 | GNMA II | 3.500 | 174,985 | 155,019 |
| 755305 | GNMA II | 3.500 | 629,174 | 315,293 |
| 755798 | GNMA II | 3.500 | 468,601 | 408,869 |
| 761289 | GNMA II | 3.875 | 177,992 | - |
| 747680 | GNMA II | 4.000 | 690,856 | 208,843 |
| 747777 | GNMA II | 4.000 | 633,903 | 562,291 |
| 747817 | GNMA II | 4.000 | 1,431,785 | 621,971 |
| 751028 | GNMA II | 4.000 | 480,798 | 221,253 |
| 751043 | GNMA II | 4.000 | 223,992 | - |
| 751065 | GNMA II | 4.000 | 402,158 | 219,143 |
| 751079 | GNMA II | 4.000 | 841,345 | 637,075 |
| 751101 | GNMA II | 4.000 | 493,365 | 266,050 |
| 751142 | GNMA II | 4.000 | 1,085,865 | 361,865 |
| 751162 | GNMA II | 4.000 | 495,769 | 43,318 |
| 751190 | GNMA II | 4.000 | 176,581 | - |
| 751271 | GNMA II | 4.000 | 80,170 | - |
| 755188 | GNMA II | 4.000 | 813,502 | 231,210 |
| 755210 | GNMA II | 4.000 | 1,114,995 | 542,652 |
| 755234 | GNMA II | 4.000 | 737,963 | 137,888 |
| 755264 | GNMA II | 4.000 | 902,444 | 473,828 |
| 747572 | GNMA II | 4.125 | 184,226 | 151,560 |
| 747573 | GNMA II | 4.125 | 285,395 | - |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 747681 | GNMA II | 4.125 % | \$ 1,489,240 | \$ 920,479 |
| 747778 | GNMA II | 4.125 | 393,417 | 194,328 |
| 747818 | GNMA II | 4.125 | 328,957 | 294,008 |
| 751066 | GNMA II | 4.125 | 202,676 | - |
| 751080 | GNMA II | 4.125 | 298,371 | - |
| 751102 | GNMA II | 4.125 | 127,011 | - |
| 751143 | GNMA II | 4.125 | 262,120 | 138,106 |
| 751163 | GNMA II | 4.125 | 259,627 | 231,996 |
| 751258 | GNMA II | 4.125 | 84,021 | 75,241 |
| 755211 | GNMA II | 4.125 | 77,532 | - |
| 755718 | GNMA II | 4.375 | 236,931 | - |
| 751104 | GNMA II | 4.625 | 144,475 | 129,957 |
| 751146 | GNMA II | 4.625 | 1,035,105 | 587,681 |
| 751273 | GNMA II | 4.625 | 198,395 | - |
| 755191 | GNMA II | 4.625 | 133,180 | 119,845 |
| 755237 | GNMA II | 4.625 | 280,641 | - |
| 751105 | GNMA II | 4.750 | 225,344 | 203,100 |
| 751147 | GNMA II | 4.750 | 648,450 | 329,883 |
| 751167 | GNMA II | 4.750 | 256,098 | 109,425 |
| 751261 | GNMA II | 4.750 | 223,233 | 102,911 |
| 755192 | GNMA II | 4.750 | 775,077 | 262,851 |
| 755238 | GNMA II | 4.750 | 116,486 | 104,917 |
| 755266 | GNMA II | 4.750 | 87,894 | - |
| 755358 | GNMA II | 4.750 | 372,506 | 108,894 |
| 751262 | GNMA II | 4.875 | 86,669 | - |
| 755193 | GNMA II | 4.875 | 115,058 | 104,170 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 755214 | GNMA II | 4.875 % | \$ 157,414 | \$ 142,234 |
| 769123 | GNMA II | 3.375 | 172,688 | 153,064 |
| 768982 | GNMA II | 3.875 | 307,084 | 274,774 |
| 769024 | GNMA II | 3.875 | 374,413 | 98,726 |
| 769064 | GNMA II | 3.875 | 683,057 | 251,634 |
| 769124 | GNMA II | 3.875 | 743,832 | 227,631 |
| 769129 | GNMA II | 3.875 | 914,956 | 376,968 |
| 769193 | GNMA II | 3.875 | 712,941 | 130,688 |
| 769203 | GNMA II | 3.875 | 448,393 | 335,975 |
| 769270 | GNMA II | 3.875 | 1,511,745 | 630,484 |
| 769309 | GNMA II | 3.875 | 773,205 | 187,694 |
| 768983 | GNMA II | 4.000 | 587,068 | 170,580 |
| 769025 | GNMA II | 4.000 | 248,749 | 161,181 |
| 769043 | GNMA II | 4.000 | 600,022 | 147,604 |
| 769065 | GNMA II | 4.000 | 162,324 | 146,052 |
| 769125 | GNMA II | 4.000 | 824,506 | 218,873 |
| 769133 | GNMA II | 4.000 | 191,467 | 58,942 |
| 769194 | GNMA II | 4.000 | 517,078 | 143,706 |
| 769271 | GNMA II | 4.000 | 398,480 | 349,094 |
| 769310 | GNMA II | 4.000 | 64,933 | 58,395 |
| 769346 | GNMA II | 4.000 | 296,827 | 267,145 |
| 768984 | GNMA II | 4.125 | 72,602 | - |
| 769026 | GNMA II | 4.125 | 100,079 | 60,296 |
| 769044 | GNMA II | 4.125 | 83,482 | - |
| 769126 | GNMA II | 4.125 | 130,867 | - |
| 769195 | GNMA II | 4.125 | 244,251 | 80,339 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 768985 | GNMA II | 4.250 % | \$ 759,030 | \$ 364,107 |
| 769027 | GNMA II | 4.250 | 1,053,441 | 377,050 |
| 769045 | GNMA II | 4.250 | 1,254,624 | 502,772 |
| 769066 | GNMA II | 4.250 | 251,869 | 227,216 |
| 769134 | GNMA II | 4.250 | 497,105 | 289,603 |
| 769196 | GNMA II | 4.250 | 1,333,335 | 569,782 |
| 769204 | GNMA II | 4.250 | 875,914 | 275,907 |
| 769272 | GNMA II | 4.250 | 400,785 | 69,312 |
| 769311 | GNMA II | 4.250 | 150,927 | 62,862 |
| 769028 | GNMA II | 4.375 | 608,641 | 331,649 |
| 769046 | GNMA II | 4.375 | 610,878 | 518,688 |
| 769067 | GNMA II | 4.375 | 172,765 | 55,257 |
| 769128 | GNMA II | 4.375 | 71,178 | 64,120 |
| 769205 | GNMA II | 4.375 | 87,519 | 79,191 |
| 769273 | GNMA II | 4.375 | 68,112 | - |
| 769312 | GNMA II | 4.375 | 105,551 | - |
| 769340 | GNMA II | 4.375 | 470,668 | 425,690 |
| 769029 | GNMA II | 4.500 | 42,667 | 38,684 |
| 769103 | GNMA II | 4.500 | 51,875 | - |
| 769135 | GNMA II | 4.500 | 118,418 | 102,533 |
| 769198 | GNMA II | 4.500 | 215,670 | - |
| 769206 | GNMA II | 4.500 | 171,640 | 85,147 |
| 769030 | GNMA II | 4.625 | 95,625 | - |
| 769104 | GNMA II | 4.625 | 234,372 | 58,314 |
| 769207 | GNMA II | 4.625 | 147,861 | - |
| 769031 | GNMA II | 4.750 | 568,106 | - |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------------------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 769048 | GNMA II | 4.750 % | \$ 189,446 | \$ 171,845 |
| 769068 | GNMA II | 4.750 | 214,107 | 99,140 |
| 769105 | GNMA II | 4.750 | 599,321 | 137,828 |
| 769130 | GNMA II | 4.750 | 104,139 | - |
| 769199 | GNMA II | 4.750 | 145,941 | 132,831 |
| Subtotal | | | 45,671,523 | 20,270,791 |
| MBS Participation Interest (50%) | | | 22,835,762 | 10,135,395 |
| Total 2009A-2/2011AB | | | <u>\$ 67,862,458</u> | <u>\$ 29,395,065</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-3/2011CD

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 768676 | GNMA II | 3.500 % | \$ 109,601 | \$ - |
| 761337 | GNMA II | 3.750 | 106,433 | - |
| 761563 | GNMA II | 3.875 | 135,830 | - |
| 768965 | GNMA II | 3.875 | 182,250 | - |
| 761339 | GNMA II | 4.125 | 206,992 | 100,494 |
| 761548 | GNMA II | 4.125 | 274,677 | 245,312 |
| 768638 | GNMA II | 4.125 | 126,333 | - |
| 761340 | GNMA II | 4.250 | 566,944 | 227,464 |
| 761419 | GNMA II | 4.250 | 335,133 | 201,541 |
| 761452 | GNMA II | 4.250 | 267,460 | 145,225 |
| 761477 | GNMA II | 4.250 | 1,291,490 | 491,796 |
| 761530 | GNMA II | 4.250 | 891,314 | 354,206 |
| 761549 | GNMA II | 4.250 | 903,693 | 430,547 |
| 761565 | GNMA II | 4.250 | 321,309 | 65,790 |
| 761608 | GNMA II | 4.250 | 946,806 | 404,316 |
| 761629 | GNMA II | 4.250 | 559,634 | 346,798 |
| 761711 | GNMA II | 4.250 | 366,341 | 87,796 |
| 768540 | GNMA II | 4.250 | 325,453 | - |
| 768568 | GNMA II | 4.250 | 777,599 | 387,295 |
| 768628 | GNMA II | 4.250 | 937,390 | 583,297 |
| 768639 | GNMA II | 4.250 | 681,551 | 498,858 |
| 768708 | GNMA II | 4.250 | 287,076 | 171,843 |
| 768746 | GNMA II | 4.250 | 595,201 | 393,799 |
| 768760 | GNMA II | 4.250 | 909,848 | 459,103 |
| 768874 | GNMA II | 4.250 | 1,666,410 | 672,447 |
| 768929 | GNMA II | 4.250 | 526,803 | 76,093 |
| 768950 | GNMA II | 4.250 | 604,310 | 202,906 |
| 768968 | GNMA II | 4.250 | 531,159 | 127,809 |
| 755649 | GNMA II | 4.375 | 102,168 | 91,877 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-3/2011CD, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 761420 | GNMA II | 4.375 % | \$ 96,960 | \$ - |
| 768640 | GNMA II | 4.375 | 140,542 | 126,312 |
| 768679 | GNMA II | 4.375 | 137,248 | 123,436 |
| 768709 | GNMA II | 4.375 | 341,077 | 94,598 |
| 768747 | GNMA II | 4.375 | 86,445 | - |
| 768875 | GNMA II | 4.375 | 715,592 | 512,294 |
| 768930 | GNMA II | 4.375 | 539,934 | 402,908 |
| 768951 | GNMA II | 4.375 | 118,672 | 105,589 |
| 768969 | GNMA II | 4.375 | 129,606 | - |
| 768986 | GNMA II | 4.375 | 314,582 | 205,914 |
| 761341 | GNMA II | 4.500 | 342,540 | 212,194 |
| 761421 | GNMA II | 4.500 | 872,176 | 596,149 |
| 761453 | GNMA II | 4.500 | 89,499 | - |
| 761478 | GNMA II | 4.500 | 520,559 | 170,694 |
| 761531 | GNMA II | 4.500 | 45,874 | 36,133 |
| 761550 | GNMA II | 4.500 | 162,134 | 78,687 |
| 761609 | GNMA II | 4.500 | 180,480 | 74,858 |
| 761630 | GNMA II | 4.500 | 81,813 | 73,252 |
| 761690 | GNMA II | 4.500 | 366,488 | 87,413 |
| 768526 | GNMA II | 4.500 | 111,657 | - |
| 768541 | GNMA II | 4.500 | 55,339 | 49,061 |
| 768641 | GNMA II | 4.500 | 65,371 | - |
| 768680 | GNMA II | 4.500 | 208,549 | - |
| 768710 | GNMA II | 4.500 | 132,976 | 38,056 |
| 768748 | GNMA II | 4.500 | 329,554 | 104,127 |
| 768786 | GNMA II | 4.500 | 131,313 | 112,674 |
| 768876 | GNMA II | 4.500 | 339,680 | 228,759 |
| 768931 | GNMA II | 4.500 | 248,371 | 121,204 |
| 761342 | GNMA II | 4.625 | 70,399 | - |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-3/2011CD, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 761479 | GNMA II | 4.625 % | \$ 71,148 | \$ 64,127 |
| 761551 | GNMA II | 4.625 | 69,275 | 61,554 |
| 768458 | GNMA II | 4.625 | 300,593 | - |
| 768556 | GNMA II | 4.625 | 108,654 | - |
| 768787 | GNMA II | 4.625 | 84,591 | - |
| 768877 | GNMA II | 4.625 | 165,650 | - |
| 761343 | GNMA II | 4.750 | 159,002 | - |
| 761422 | GNMA II | 4.750 | 357,032 | 116,325 |
| 761454 | GNMA II | 4.750 | 268,891 | 119,934 |
| 761480 | GNMA II | 4.750 | 554,016 | 290,320 |
| 761532 | GNMA II | 4.750 | 132,737 | - |
| 761552 | GNMA II | 4.750 | 540,193 | 112,073 |
| 761566 | GNMA II | 4.750 | 180,558 | - |
| 761610 | GNMA II | 4.750 | 184,852 | 75,617 |
| 761631 | GNMA II | 4.750 | 449,733 | 108,652 |
| 761691 | GNMA II | 4.750 | 627,208 | 284,060 |
| 761712 | GNMA II | 4.750 | 184,370 | 66,262 |
| 768459 | GNMA II | 4.750 | 942,450 | 412,378 |
| 768515 | GNMA II | 4.750 | 807,121 | 188,838 |
| 768527 | GNMA II | 4.750 | 1,501,332 | 596,220 |
| 768542 | GNMA II | 4.750 | 299,370 | 182,560 |
| 768557 | GNMA II | 4.750 | 1,417,429 | 993,100 |
| 768569 | GNMA II | 4.750 | 301,089 | 169,353 |
| 768629 | GNMA II | 4.750 | 388,490 | 47,450 |
| 768642 | GNMA II | 4.750 | 696,861 | 121,324 |
| 768681 | GNMA II | 4.750 | 1,045,987 | 181,897 |
| 768711 | GNMA II | 4.750 | 215,929 | 188,488 |
| 768749 | GNMA II | 4.750 | 467,055 | 315,780 |
| 768788 | GNMA II | 4.750 | 482,194 | 259,424 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-3/2011CD, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 768878 | GNMA II | 4.750 % | \$ 410,512 | \$ 86,737 |
| 768932 | GNMA II | 4.750 | 259,402 | 228,399 |
| 768952 | GNMA II | 4.750 | 395,386 | - |
| 768970 | GNMA II | 4.750 | 134,501 | - |
| AI1703 | FNMA | 3.500 | 51,598 | - |
| AI1694 | FNMA | 4.125 | 60,056 | 51,207 |
| AI1695 | FNMA | 4.125 | 71,624 | 62,849 |
| AI2676 | FNMA | 4.125 | 114,927 | - |
| AI2679 | FNMA | 4.125 | 46,519 | - |
| AI2692 | FNMA | 4.125 | 82,660 | 74,139 |
| AI1687 | FNMA | 4.250 | 72,331 | 63,094 |
| AI0071 | FNMA | 4.375 | 110,091 | - |
| AI1688 | FNMA | 4.375 | 207,457 | 128,346 |
| AI2677 | FNMA | 4.375 | 104,541 | 94,097 |
| AI2680 | FNMA | 4.375 | 30,736 | 27,364 |
| AI2693 | FNMA | 4.375 | 124,828 | 102,370 |
| AI3837 | FNMA | 4.375 | 89,180 | 80,520 |
| AI4113 | FNMA | 4.375 | 227,937 | 89,978 |
| AI4116 | FNMA | 4.375 | 89,964 | - |
| AI4124 | FNMA | 4.375 | 160,008 | 142,376 |
| AI5409 | FNMA | 4.375 | 147,818 | - |
| AI5420 | FNMA | 4.375 | 85,245 | - |
| AI6400 | FNMA | 4.375 | 115,714 | 104,443 |
| AI6416 | FNMA | 4.375 | 119,852 | 108,276 |
| AI6421 | FNMA | 4.375 | 185,265 | 124,747 |
| AI7888 | FNMA | 4.375 | 38,400 | - |
| AI6390 | FNMA | 4.500 | 154,813 | - |
| AH9122 | FNMA | 4.625 | 60,727 | 54,991 |
| AI1696 | FNMA | 4.625 | 158,238 | - |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-3/2011CD, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| AI1704 | FNMA | 4.625 % | \$ 75,986 | \$ 68,628 |
| AI3838 | FNMA | 4.625 | 110,045 | 99,594 |
| AI5421 | FNMA | 4.750 | 115,685 | 102,161 |
| AI6391 | FNMA | 4.750 | 47,944 | - |
| AI1689 | FNMA | 4.875 | 43,376 | - |
| AI2678 | FNMA | 4.875 | 67,348 | - |
| AI3839 | FNMA | 4.875 | 106,959 | 97,350 |
| AI4117 | FNMA | 4.875 | 223,250 | 94,541 |
| AI4123 | FNMA | 4.875 | 119,594 | - |
| AI5422 | FNMA | 4.875 | 69,522 | - |
| AI6387 | FNMA | 4.875 | 245,130 | 149,028 |
| AI6392 | FNMA | 4.875 | 249,415 | 127,713 |
| AI6397 | FNMA | 4.875 | 138,544 | - |
| AI6401 | FNMA | 4.875 | 88,720 | 79,801 |
| Total 2009A-3/2011CD | | | <u>\$ 41,128,290</u> | <u>\$ 17,719,403</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 775288 | GNMA II | 3.375 % | \$ 150,150 | \$ 133,561 |
| 775361 | GNMA II | 3.375 | 237,333 | 123,986 |
| 775372 | GNMA II | 3.375 | 396,656 | 353,410 |
| 775411 | GNMA II | 3.375 | 229,904 | - |
| 775427 | GNMA II | 3.375 | 761,138 | 677,120 |
| 775470 | GNMA II | 3.375 | 141,575 | 57,143 |
| 775507 | GNMA II | 3.375 | 615,415 | 539,098 |
| 775060 | GNMA II | 3.500 | 136,350 | - |
| 775102 | GNMA II | 3.500 | 196,412 | - |
| 775163 | GNMA II | 3.500 | 352,370 | 117,890 |
| 775183 | GNMA II | 3.500 | 523,465 | 213,781 |
| 775242 | GNMA II | 3.500 | 148,243 | - |
| 775267 | GNMA II | 3.500 | 224,333 | 74,963 |
| 775289 | GNMA II | 3.500 | 352,659 | 120,116 |
| 775362 | GNMA II | 3.500 | 752,225 | 467,354 |
| 775373 | GNMA II | 3.500 | 1,092,172 | 433,952 |
| 775412 | GNMA II | 3.500 | 88,601 | 79,162 |
| 775428 | GNMA II | 3.500 | 655,702 | 382,940 |
| 775471 | GNMA II | 3.500 | 356,691 | 100,247 |
| 775508 | GNMA II | 3.500 | 262,958 | 106,973 |
| 775061 | GNMA II | 3.625 | 124,088 | 109,693 |
| 775003 | GNMA II | 3.750 | 124,267 | 110,870 |
| 775103 | GNMA II | 3.750 | 304,355 | 91,206 |
| 775164 | GNMA II | 3.750 | 180,285 | - |
| 775184 | GNMA II | 3.750 | 77,000 | 64,745 |
| 775243 | GNMA II | 3.750 | 214,456 | 190,454 |
| 775268 | GNMA II | 3.750 | 138,860 | - |
| 775290 | GNMA II | 3.750 | 228,028 | 180,994 |
| 775363 | GNMA II | 3.750 | 256,356 | 74,951 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 775374 | GNMA II | 3.750 % | \$ 353,386 | \$ 201,332 |
| 775413 | GNMA II | 3.750 | 421,183 | 245,709 |
| 775429 | GNMA II | 3.750 | 677,093 | 155,914 |
| 775509 | GNMA II | 3.750 | 399,488 | 257,121 |
| 774916 | GNMA II | 3.875 | 1,196,101 | 578,533 |
| 774987 | GNMA II | 3.875 | 639,122 | 348,676 |
| 775004 | GNMA II | 3.875 | 971,967 | 646,837 |
| 775062 | GNMA II | 3.875 | 656,554 | 428,927 |
| 775079 | GNMA II | 3.875 | 795,842 | 503,812 |
| 775104 | GNMA II | 3.875 | 600,716 | 218,383 |
| 775126 | GNMA II | 3.875 | 691,355 | 283,455 |
| 775165 | GNMA II | 3.875 | 1,368,877 | 722,174 |
| 775205 | GNMA II | 3.875 | 387,991 | 48,558 |
| 775244 | GNMA II | 3.875 | 868,370 | 514,180 |
| 775269 | GNMA II | 3.875 | 1,091,828 | 357,655 |
| 775291 | GNMA II | 3.875 | 492,813 | - |
| 775364 | GNMA II | 3.875 | 723,318 | 402,879 |
| 775375 | GNMA II | 3.875 | 1,191,541 | 489,227 |
| 775414 | GNMA II | 3.875 | 988,947 | 626,598 |
| 775430 | GNMA II | 3.875 | 573,166 | 295,944 |
| 775473 | GNMA II | 3.875 | 786,231 | 417,820 |
| 775510 | GNMA II | 3.875 | 495,884 | 186,076 |
| 774917 | GNMA II | 4.000 | 525,564 | 193,581 |
| 774967 | GNMA II | 4.000 | 167,427 | 76,296 |
| 774988 | GNMA II | 4.000 | 418,302 | 245,075 |
| 775063 | GNMA II | 4.000 | 85,000 | 76,163 |
| 775080 | GNMA II | 4.000 | 512,970 | 126,842 |
| 775105 | GNMA II | 4.000 | 706,171 | 102,208 |
| 775127 | GNMA II | 4.000 | 117,932 | 105,209 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 775166 | GNMA II | 4.000 % \$ | 832,489 \$ | 331,357 |
| 775206 | GNMA II | 4.000 | 368,054 | 236,161 |
| 775245 | GNMA II | 4.000 | 187,290 | 168,411 |
| 775270 | GNMA II | 4.000 | 46,471 | 41,791 |
| 775292 | GNMA II | 4.000 | 271,910 | - |
| 775365 | GNMA II | 4.000 | 399,775 | 185,257 |
| 775415 | GNMA II | 4.000 | 150,861 | 135,857 |
| 775431 | GNMA II | 4.000 | 264,417 | 178,560 |
| 775064 | GNMA II | 4.125 | 154,705 | 138,901 |
| 775081 | GNMA II | 4.125 | 325,683 | 165,814 |
| 775143 | GNMA II | 4.125 | 236,017 | 109,582 |
| 775207 | GNMA II | 4.125 | 286,300 | 258,038 |
| 775246 | GNMA II | 4.125 | 216,372 | - |
| 775271 | GNMA II | 4.125 | 218,170 | 62,972 |
| 775366 | GNMA II | 4.125 | 72,999 | 64,679 |
| 775376 | GNMA II | 4.125 | 273,534 | - |
| 775416 | GNMA II | 4.125 | 90,953 | - |
| 775432 | GNMA II | 4.125 | 190,366 | 96,492 |
| 774918 | GNMA II | 4.250 | 787,309 | 360,445 |
| 774968 | GNMA II | 4.250 | 569,843 | 342,375 |
| 774989 | GNMA II | 4.250 | 579,093 | 317,815 |
| 775005 | GNMA II | 4.250 | 1,200,245 | 339,144 |
| 775065 | GNMA II | 4.250 | 699,064 | 341,284 |
| 775082 | GNMA II | 4.250 | 729,278 | 512,568 |
| 775106 | GNMA II | 4.250 | 603,358 | 251,375 |
| 775144 | GNMA II | 4.250 | 1,219,283 | 374,104 |
| 775167 | GNMA II | 4.250 | 555,975 | 297,199 |
| 775208 | GNMA II | 4.250 | 192,081 | - |
| 775247 | GNMA II | 4.250 | 528,197 | 180,559 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 775272 | GNMA II | 4.250 % | \$ 544,985 | \$ 75,178 |
| 775293 | GNMA II | 4.250 | 114,369 | 103,250 |
| 775367 | GNMA II | 4.250 | 575,020 | 308,991 |
| 775377 | GNMA II | 4.250 | 426,714 | 92,562 |
| 775417 | GNMA II | 4.250 | 327,623 | 73,971 |
| 775433 | GNMA II | 4.250 | 227,486 | 81,042 |
| 775474 | GNMA II | 4.250 | 201,250 | 87,824 |
| 775511 | GNMA II | 4.250 | 136,173 | - |
| 774919 | GNMA II | 4.375 | 150,875 | - |
| 774990 | GNMA II | 4.375 | 171,471 | - |
| 775006 | GNMA II | 4.375 | 257,191 | 148,712 |
| 775066 | GNMA II | 4.375 | 384,736 | - |
| 775083 | GNMA II | 4.375 | 129,779 | 117,339 |
| 775107 | GNMA II | 4.375 | 299,356 | 86,302 |
| 775145 | GNMA II | 4.375 | 385,341 | 345,977 |
| 775168 | GNMA II | 4.375 | 245,960 | 125,710 |
| 775209 | GNMA II | 4.375 | 385,216 | 220,855 |
| 775248 | GNMA II | 4.375 | 153,020 | - |
| 775273 | GNMA II | 4.375 | 227,149 | 201,206 |
| 775294 | GNMA II | 4.375 | 58,328 | 51,840 |
| 775368 | GNMA II | 4.375 | 49,171 | - |
| 775378 | GNMA II | 4.375 | 107,906 | 96,338 |
| 775418 | GNMA II | 4.375 | 196,034 | 85,177 |
| 775475 | GNMA II | 4.375 | 102,919 | 93,125 |
| 775512 | GNMA II | 4.375 | 77,770 | - |
| 775274 | GNMA II | 4.500 | 145,639 | - |
| 775419 | GNMA II | 4.500 | 64,950 | 58,774 |
| 774991 | GNMA II | 4.625 | 94,308 | 85,505 |
| 775169 | GNMA II | 4.625 | 87,393 | 79,288 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 774920 | GNMA II | 4.750 % | \$ 161,658 | \$ 144,907 |
| 775007 | GNMA II | 4.750 | 129,716 | - |
| 775067 | GNMA II | 4.750 | 145,667 | - |
| 775084 | GNMA II | 4.750 | 122,360 | 111,233 |
| 775275 | GNMA II | 4.750 | 72,735 | - |
| AJ7451 | FNMA | 3.500 | 52,450 | 47,069 |
| AJ8673 | FNMA | 3.500 | 107,688 | 96,658 |
| AJ8691 | FNMA | 3.500 | 79,675 | - |
| AJ5149 | FNMA | 3.875 | 109,102 | 98,478 |
| AJ7448 | FNMA | 3.875 | 218,600 | - |
| AJ8685 | FNMA | 3.875 | 240,750 | - |
| AJ0316 | FNMA | 4.000 | 112,901 | 101,543 |
| AJ0317 | FNMA | 4.000 | 124,935 | - |
| AJ0731 | FNMA | 4.000 | 78,296 | - |
| AJ2763 | FNMA | 4.000 | 87,284 | - |
| AJ2769 | FNMA | 4.000 | 155,986 | 134,885 |
| AJ3452 | FNMA | 4.000 | 134,296 | 121,306 |
| AJ5132 | FNMA | 4.000 | 132,800 | 99,867 |
| AJ7452 | FNMA | 4.000 | 66,152 | 58,998 |
| AJ8686 | FNMA | 4.000 | 103,813 | 91,357 |
| AI8696 | FNMA | 4.125 | 26,895 | 23,963 |
| AJ0333 | FNMA | 4.125 | 43,549 | - |
| AJ0319 | FNMA | 4.375 | 121,201 | 109,826 |
| AJ0331 | FNMA | 4.375 | 93,768 | 84,695 |
| AJ0730 | FNMA | 4.375 | 108,446 | - |
| AJ0734 | FNMA | 4.375 | 85,289 | 76,691 |
| AJ0737 | FNMA | 4.375 | 101,323 | 91,764 |
| AJ2770 | FNMA | 4.375 | 89,000 | 77,041 |
| AJ8674 | FNMA | 4.375 | 65,621 | 57,552 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| AI7889 | FNMA | 4.500 % | \$ 111,737 | \$ 99,788 |
| AJ5142 | FNMA | 4.500 | 34,416 | 30,195 |
| AJ7449 | FNMA | 4.500 | 109,867 | 100,119 |
| AI8689 | FNMA | 4.625 | 106,748 | - |
| AI8697 | FNMA | 4.625 | 55,868 | 50,801 |
| AI8699 | FNMA | 4.625 | 93,779 | 85,313 |
| AI9293 | FNMA | 4.875 | 54,137 | - |
| Subtotal | | | 50,543,918 | 23,763,549 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 755537 | GNMA II | 3.375 % | \$ 304,769 | \$ 172,388 |
| 755882 | GNMA II | 3.375 | 938,013 | 699,503 |
| 751226 | GNMA II | 3.500 | 174,985 | - |
| 755209 | GNMA II | 3.500 | 275,385 | 111,377 |
| 755233 | GNMA II | 3.500 | 174,985 | 155,019 |
| 755305 | GNMA II | 3.500 | 629,174 | 315,293 |
| 755798 | GNMA II | 3.500 | 468,601 | 408,869 |
| 761289 | GNMA II | 3.875 | 177,992 | - |
| 747680 | GNMA II | 4.000 | 690,856 | 208,843 |
| 747777 | GNMA II | 4.000 | 633,903 | 562,291 |
| 747817 | GNMA II | 4.000 | 1,431,785 | 621,971 |
| 751028 | GNMA II | 4.000 | 480,798 | 221,253 |
| 751043 | GNMA II | 4.000 | 223,992 | - |
| 751065 | GNMA II | 4.000 | 402,158 | 219,143 |
| 751079 | GNMA II | 4.000 | 841,345 | 637,075 |
| 751101 | GNMA II | 4.000 | 493,365 | 266,050 |
| 751142 | GNMA II | 4.000 | 1,085,865 | 361,865 |
| 751162 | GNMA II | 4.000 | 495,769 | 43,318 |
| 751190 | GNMA II | 4.000 | 176,581 | - |
| 751271 | GNMA II | 4.000 | 80,170 | - |
| 755188 | GNMA II | 4.000 | 813,502 | 231,210 |
| 755210 | GNMA II | 4.000 | 1,114,995 | 542,652 |
| 755234 | GNMA II | 4.000 | 737,963 | 137,888 |
| 755264 | GNMA II | 4.000 | 902,444 | 473,828 |
| 747572 | GNMA II | 4.125 | 184,226 | 151,560 |
| 747573 | GNMA II | 4.125 | 285,395 | - |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 747681 | GNMA II | 4.125 % | \$ 1,489,240 | \$ 920,479 |
| 747778 | GNMA II | 4.125 | 393,417 | 194,328 |
| 747818 | GNMA II | 4.125 | 328,957 | 294,008 |
| 751066 | GNMA II | 4.125 | 202,676 | - |
| 751080 | GNMA II | 4.125 | 298,371 | - |
| 751102 | GNMA II | 4.125 | 127,011 | - |
| 751143 | GNMA II | 4.125 | 262,120 | 138,106 |
| 751163 | GNMA II | 4.125 | 259,627 | 231,996 |
| 751258 | GNMA II | 4.125 | 84,021 | 75,241 |
| 755211 | GNMA II | 4.125 | 77,532 | - |
| 755718 | GNMA II | 4.375 | 236,931 | - |
| 751104 | GNMA II | 4.625 | 144,475 | 129,957 |
| 751146 | GNMA II | 4.625 | 1,035,105 | 587,681 |
| 751273 | GNMA II | 4.625 | 198,395 | - |
| 755191 | GNMA II | 4.625 | 133,180 | 119,845 |
| 755237 | GNMA II | 4.625 | 280,641 | - |
| 751105 | GNMA II | 4.750 | 225,344 | 203,100 |
| 751147 | GNMA II | 4.750 | 648,450 | 329,883 |
| 751167 | GNMA II | 4.750 | 256,098 | 109,425 |
| 751261 | GNMA II | 4.750 | 223,233 | 102,911 |
| 755192 | GNMA II | 4.750 | 775,077 | 262,851 |
| 755238 | GNMA II | 4.750 | 116,486 | 104,917 |
| 755266 | GNMA II | 4.750 | 87,894 | - |
| 755358 | GNMA II | 4.750 | 372,506 | 108,894 |
| 751262 | GNMA II | 4.875 | 86,669 | - |
| 755193 | GNMA II | 4.875 | 115,058 | 104,170 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 755214 | GNMA II | 4.875 % | \$ 157,414 | \$ 142,234 |
| 769123 | GNMA II | 3.375 | 172,688 | 153,064 |
| 768982 | GNMA II | 3.875 | 307,084 | 274,774 |
| 769024 | GNMA II | 3.875 | 374,413 | 98,726 |
| 769064 | GNMA II | 3.875 | 683,057 | 251,634 |
| 769124 | GNMA II | 3.875 | 743,832 | 227,631 |
| 769129 | GNMA II | 3.875 | 914,956 | 376,968 |
| 769193 | GNMA II | 3.875 | 712,941 | 130,688 |
| 769203 | GNMA II | 3.875 | 448,393 | 335,975 |
| 769270 | GNMA II | 3.875 | 1,511,745 | 630,484 |
| 769309 | GNMA II | 3.875 | 773,205 | 187,694 |
| 768983 | GNMA II | 4.000 | 587,068 | 170,580 |
| 769025 | GNMA II | 4.000 | 248,749 | 161,181 |
| 769043 | GNMA II | 4.000 | 600,022 | 147,604 |
| 769065 | GNMA II | 4.000 | 162,324 | 146,052 |
| 769125 | GNMA II | 4.000 | 824,506 | 218,873 |
| 769133 | GNMA II | 4.000 | 191,467 | 58,942 |
| 769194 | GNMA II | 4.000 | 517,078 | 143,706 |
| 769271 | GNMA II | 4.000 | 398,480 | 349,094 |
| 769310 | GNMA II | 4.000 | 64,933 | 58,395 |
| 769346 | GNMA II | 4.000 | 296,827 | 267,145 |
| 768984 | GNMA II | 4.125 | 72,602 | - |
| 769026 | GNMA II | 4.125 | 100,079 | 60,296 |
| 769044 | GNMA II | 4.125 | 83,482 | - |
| 769126 | GNMA II | 4.125 | 130,867 | - |
| 769195 | GNMA II | 4.125 | 244,251 | 80,339 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 768985 | GNMA II | 4.250 % | \$ 759,030 | \$ 364,107 |
| 769027 | GNMA II | 4.250 | 1,053,441 | 377,050 |
| 769045 | GNMA II | 4.250 | 1,254,624 | 502,772 |
| 769066 | GNMA II | 4.250 | 251,869 | 227,216 |
| 769134 | GNMA II | 4.250 | 497,105 | 289,603 |
| 769196 | GNMA II | 4.250 | 1,333,335 | 569,782 |
| 769204 | GNMA II | 4.250 | 875,914 | 275,907 |
| 769272 | GNMA II | 4.250 | 400,785 | 69,312 |
| 769311 | GNMA II | 4.250 | 150,927 | 62,862 |
| 769028 | GNMA II | 4.375 | 608,641 | 331,649 |
| 769046 | GNMA II | 4.375 | 610,878 | 518,688 |
| 769067 | GNMA II | 4.375 | 172,765 | 55,257 |
| 769128 | GNMA II | 4.375 | 71,178 | 64,120 |
| 769205 | GNMA II | 4.375 | 87,519 | 79,191 |
| 769273 | GNMA II | 4.375 | 68,112 | - |
| 769312 | GNMA II | 4.375 | 105,551 | - |
| 769340 | GNMA II | 4.375 | 470,668 | 425,690 |
| 769029 | GNMA II | 4.500 | 42,667 | 38,684 |
| 769103 | GNMA II | 4.500 | 51,875 | - |
| 769135 | GNMA II | 4.500 | 118,418 | 102,533 |
| 769198 | GNMA II | 4.500 | 215,670 | - |
| 769206 | GNMA II | 4.500 | 171,640 | 85,147 |
| 769030 | GNMA II | 4.625 | 95,625 | - |
| 769104 | GNMA II | 4.625 | 234,372 | 58,314 |
| 769207 | GNMA II | 4.625 | 147,861 | - |
| 769031 | GNMA II | 4.750 | 568,106 | - |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------------------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 769048 | GNMA II | 4.750 % | \$ 189,446 | \$ 171,845 |
| 769068 | GNMA II | 4.750 | 214,107 | 99,140 |
| 769105 | GNMA II | 4.750 | 599,321 | 137,828 |
| 769130 | GNMA II | 4.750 | 104,139 | - |
| 769199 | GNMA II | 4.750 | 145,941 | 132,831 |
| Subtotal | | | 45,671,523 | 20,270,791 |
| MBS Participation Interest (50%) | | | 22,835,762 | 10,135,395 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and none of the interest payments paid to
2009A-4/2011E)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 775568 | GNMA II | 3.375 % | \$ 860,742 | \$ 650,708 |
| 775591 | GNMA II | 3.375 | 245,129 | 99,918 |
| 775599 | GNMA II | 3.375 | 581,951 | 197,141 |
| 775660 | GNMA II | 3.375 | 694,558 | 347,679 |
| 775708 | GNMA II | 3.375 | 391,681 | 294,613 |
| 775724 | GNMA II | 3.375 | 620,960 | 396,762 |
| 792333 | GNMA II | 3.375 | 137,417 | 124,320 |
| 792369 | GNMA II | 3.375 | 758,203 | 431,325 |
| 792402 | GNMA II | 3.375 | 338,061 | 307,180 |
| 792437 | GNMA II | 3.375 | 179,393 | - |
| 792474 | GNMA II | 3.375 | 118,586 | 107,739 |
| 775569 | GNMA II | 3.500 | 302,172 | 152,429 |
| 775592 | GNMA II | 3.500 | 57,308 | 52,127 |
| 775661 | GNMA II | 3.500 | 544,072 | 214,113 |
| 775709 | GNMA II | 3.500 | 221,472 | 201,469 |
| 775725 | GNMA II | 3.500 | 70,112 | - |
| 792334 | GNMA II | 3.500 | 165,019 | 150,129 |
| 792370 | GNMA II | 3.500 | 147,233 | 130,936 |
| 792403 | GNMA II | 3.500 | 130,749 | 118,926 |
| 775472 | GNMA II | 3.750 | 339,576 | 310,127 |
| 775570 | GNMA II | 3.750 | 406,357 | 188,460 |
| 775593 | GNMA II | 3.750 | 819,660 | 479,927 |
| 775600 | GNMA II | 3.750 | 432,456 | 394,292 |
| 775662 | GNMA II | 3.750 | 1,130,068 | 902,773 |
| 775710 | GNMA II | 3.750 | 481,146 | 316,965 |
| 775726 | GNMA II | 3.750 | 469,492 | 377,012 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and none of the interest payments paid to
2009A-4/2011E), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 792335 | GNMA II | 3.750 % | \$ 559,141 | \$ 305,249 |
| 792371 | GNMA II | 3.750 | 640,200 | 373,966 |
| 775571 | GNMA II | 3.875 | 213,634 | 195,207 |
| 775594 | GNMA II | 3.875 | 1,086,404 | 627,798 |
| 775663 | GNMA II | 3.875 | 658,054 | 272,327 |
| 775711 | GNMA II | 3.875 | 271,899 | 158,189 |
| 775727 | GNMA II | 3.875 | 292,380 | 134,377 |
| 792336 | GNMA II | 3.875 | 172,151 | 155,059 |
| 792372 | GNMA II | 3.875 | 124,372 | 62,948 |
| 792405 | GNMA II | 3.875 | 133,109 | 47,324 |
| 775595 | GNMA II | 4.000 | 150,911 | 138,211 |
| 775601 | GNMA II | 4.000 | 81,462 | 69,571 |
| 775664 | GNMA II | 4.000 | 173,887 | 106,623 |
| 775712 | GNMA II | 4.000 | 112,806 | - |
| 775676 | GNMA II | 4.125 | 153,278 | 140,631 |
| 775713 | GNMA II | 4.125 | 84,659 | 76,606 |
| 774854 | GNMA II | 4.250 | 581,713 | 427,999 |
| 774888 | GNMA II | 4.250 | 207,383 | 60,624 |
| 775596 | GNMA II | 4.250 | 366,413 | - |
| 775677 | GNMA II | 4.250 | 415,662 | 168,274 |
| 775714 | GNMA II | 4.250 | 199,022 | 180,373 |
| 775728 | GNMA II | 4.250 | 175,605 | 65,491 |
| 792373 | GNMA II | 4.250 | 112,194 | - |
| 775678 | GNMA II | 4.375 | 116,417 | - |
| 775513 | GNMA II | 4.500 | 231,520 | 72,686 |
| AA0104 | GNMA II | 3.250 | 1,569,180 | 809,659 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and none of the interest payments paid to
2009A-4/2011E), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------------------------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| AA0163 | GNMA II | 3.250 % | \$ 1,662,807 | \$ 883,877 |
| AA0281 | GNMA II | 3.250 | 2,286,836 | 1,634,793 |
| AA0164 | GNMA II | 3.375 | 629,700 | 302,637 |
| AA0198 | GNMA II | 3.375 | 88,309 | - |
| AB1466 | GNMA II | 3.375 | 500,702 | 337,096 |
| AA0076 | GNMA II | 3.625 | 2,059,751 | 1,060,965 |
| AA0105 | GNMA II | 3.625 | 2,128,674 | 1,028,094 |
| AA0165 | GNMA II | 3.625 | 2,775,509 | 1,636,749 |
| AA0199 | GNMA II | 3.625 | 1,624,843 | 1,013,311 |
| AA0077 | GNMA II | 3.750 | 591,767 | 223,238 |
| AA0106 | GNMA II | 3.750 | 787,881 | 557,889 |
| AA0166 | GNMA II | 3.750 | 630,630 | 516,276 |
| AA0200 | GNMA II | 3.750 | 200,358 | 182,919 |
| AA0284 | GNMA II | 3.750 | 95,198 | - |
| AA0344 | GNMA II | 3.750 | 142,779 | - |
| 799890 | GNMA II | 4.000 | 79,297 | 71,691 |
| 799891 | GNMA II | 4.250 | 105,121 | - |
| Subtotal | | | 35,917,191 | 21,045,798 |
| MBS Participation Interest (49.9979%) | | | 17,957,841 | 10,522,457 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9972% of principal payments and none of the interest payments paid to
2009A-4/2011E)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 769336 | GNMA II | 3.875 % | \$ 1,309,915 | \$ 604,881 |
| 769345 | GNMA II | 3.875 | 439,371 | 137,659 |
| 774851 | GNMA II | 3.875 | 576,982 | 260,707 |
| 774886 | GNMA II | 3.875 | 1,109,367 | 535,824 |
| 774966 | GNMA II | 3.875 | 317,760 | 107,227 |
| 769337 | GNMA II | 4.000 | 260,985 | 141,201 |
| 774852 | GNMA II | 4.000 | 384,853 | 262,945 |
| 774887 | GNMA II | 4.000 | 62,092 | - |
| 769338 | GNMA II | 4.125 | 81,124 | 74,030 |
| 774853 | GNMA II | 4.125 | 72,354 | 66,289 |
| 769339 | GNMA II | 4.250 | 299,827 | 88,685 |
| 769347 | GNMA II | 4.250 | 277,701 | 164,800 |
| 769348 | GNMA II | 4.375 | 97,110 | - |
| 774855 | GNMA II | 4.375 | 424,912 | 174,920 |
| 774889 | GNMA II | 4.500 | 68,212 | - |
| 769313 | GNMA II | 4.750 | 104,700 | - |
| 769341 | GNMA II | 4.750 | 154,368 | 142,642 |
| 769349 | GNMA II | 4.750 | 92,353 | - |
| 774856 | GNMA II | 4.750 | 250,700 | 122,158 |
| 792439 | GNMA II | 3.375 | 1,044,017 | 793,479 |
| 792473 | GNMA II | 3.375 | 566,173 | 381,372 |
| 792440 | GNMA II | 3.500 | 297,125 | 264,749 |
| 792588 | GNMA II | 3.500 | 55,068.2 | 50,123 |
| 792406 | GNMA II | 3.750 | 770,118 | 545,794 |
| 792441 | GNMA II | 3.750 | 1,560,454 | 632,028 |
| 792475 | GNMA II | 3.750 | 384,305 | 109,012 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9972% of principal payments and none of the interest payments paid to
2009A-4/2011E), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------------------------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 792519 | GNMA II | 3.750 % | \$ 779,091 | \$ 494,271 |
| 792442 | GNMA II | 3.875 | 330,172 | 181,209 |
| 792476 | GNMA II | 3.875 | 144,690 | 73,346 |
| 792520 | GNMA II | 3.875 | 193,809 | 63,280 |
| 792477 | GNMA II | 4.250 | 128,289 | 109,360 |
| 792443 | GNMA II | 4.375 | 132,078 | - |
| Subtotal | | | 12,770,075 | 6,581,991 |
| MBS Participation Interest (49.9972%) | | | 6,384,680 | 3,290,811 |
| Total 2009A-4/2011E | | | <u>\$ 97,722,201</u> | <u>\$ 47,712,213</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-5/2011FG

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 793297 | GNMA II | 3.250 % | \$ 140,339 | \$ 124,330 |
| 792518 | GNMA II | 3.375 | 482,363 | 323,971 |
| 792556 | GNMA II | 3.375 | 789,967 | 470,775 |
| 792587 | GNMA II | 3.375 | 1,150,093 | 329,090 |
| 792615 | GNMA II | 3.375 | 1,164,262 | 774,209 |
| 792629 | GNMA II | 3.375 | 643,093 | 392,658 |
| 792662 | GNMA II | 3.375 | 567,403 | 138,224 |
| 792684 | GNMA II | 3.375 | 1,437,423 | 1,102,545 |
| 792707 | GNMA II | 3.375 | 768,461 | 223,925 |
| 792742 | GNMA II | 3.375 | 859,115 | 579,093 |
| 792823 | GNMA II | 3.375 | 203,885 | 57,440 |
| 792830 | GNMA II | 3.375 | 1,129,607 | 750,784 |
| 792860 | GNMA II | 3.375 | 1,169,788 | 879,403 |
| 792875 | GNMA II | 3.375 | 1,469,020 | 801,829 |
| 792926 | GNMA II | 3.375 | 1,327,734 | 702,121 |
| 792972 | GNMA II | 3.375 | 1,151,965 | 1,006,175 |
| 793013 | GNMA II | 3.375 | 759,510 | 450,315 |
| 793015 | GNMA II | 3.375 | 1,363,315 | 628,672 |
| 793026 | GNMA II | 3.375 | 1,760,015 | 1,191,104 |
| 793041 | GNMA II | 3.375 | 539,426 | 301,051 |
| 793109 | GNMA II | 3.375 | 552,289 | 354,971 |
| 793158 | GNMA II | 3.375 | 47,327 | 42,516 |
| 793179 | GNMA II | 3.375 | 580,853 | 111,702 |
| 793205 | GNMA II | 3.375 | 1,526,373 | 998,821 |
| 793211 | GNMA II | 3.375 | 418,272 | 375,353 |
| 792557 | GNMA II | 3.500 | 233,923 | 98,143 |
| 792630 | GNMA II | 3.500 | 134,667 | - |
| 792743 | GNMA II | 3.500 | 146,853 | 129,310 |
| 792861 | GNMA II | 3.500 | 124,189 | 111,465 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-5/2011FG, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 792876 | GNMA II | 3.500 % | \$ 140,658 | \$ - |
| 793016 | GNMA II | 3.500 | 179,832 | 55,286 |
| 793299 | GNMA II | 3.500 | 54,566 | - |
| 793212 | GNMA II | 3.625 | 105,040 | 94,789 |
| 793300 | GNMA II | 3.625 | 187,421 | 90,707 |
| 792404 | GNMA II | 3.750 | 126,704 | - |
| 792558 | GNMA II | 3.750 | 1,179,710 | 638,061 |
| 792589 | GNMA II | 3.750 | 2,021,565 | 1,077,484 |
| 792616 | GNMA II | 3.750 | 1,081,510 | 601,362 |
| 792631 | GNMA II | 3.750 | 1,034,733 | 560,761 |
| 792663 | GNMA II | 3.750 | 380,681 | 230,776 |
| 792685 | GNMA II | 3.750 | 1,045,380 | 598,330 |
| 792712 | GNMA II | 3.750 | 419,343 | 195,078 |
| 792744 | GNMA II | 3.750 | 792,698 | 336,244 |
| 792824 | GNMA II | 3.750 | 1,265,372 | 813,811 |
| 792831 | GNMA II | 3.750 | 1,129,061 | 285,040 |
| 792862 | GNMA II | 3.750 | 1,164,760 | 386,871 |
| 792877 | GNMA II | 3.750 | 1,677,320 | 679,415 |
| 792927 | GNMA II | 3.750 | 1,256,528 | 456,725 |
| 792973 | GNMA II | 3.750 | 1,612,843 | 842,307 |
| 793014 | GNMA II | 3.750 | 1,015,555 | 601,901 |
| 793017 | GNMA II | 3.750 | 1,220,509 | 557,199 |
| 793042 | GNMA II | 3.750 | 1,917,383 | 1,168,458 |
| 793103 | GNMA II | 3.750 | 2,204,502 | 1,429,648 |
| 793110 | GNMA II | 3.750 | 638,124 | 347,596 |
| 793159 | GNMA II | 3.750 | 657,556 | 162,888 |
| 793181 | GNMA II | 3.750 | 666,290 | 526,708 |
| 793206 | GNMA II | 3.750 | 1,826,497 | 881,170 |
| 793213 | GNMA II | 3.750 | 301,593 | 131,768 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-5/2011FG, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 792559 | GNMA II | 3.875 % | \$ 36,532 | \$ 32,657 |
| 792590 | GNMA II | 3.875 | 573,827 | 440,373 |
| 792686 | GNMA II | 3.875 | 134,023 | 117,680 |
| 792745 | GNMA II | 3.875 | 568,994 | 82,594 |
| 792832 | GNMA II | 3.875 | 108,947 | - |
| 792863 | GNMA II | 3.875 | 153,944 | 138,609 |
| 792878 | GNMA II | 3.875 | 82,375 | 74,359 |
| 792928 | GNMA II | 3.875 | 82,493 | 74,465 |
| 793018 | GNMA II | 3.875 | 196,045 | - |
| 793207 | GNMA II | 3.875 | 37,244 | 33,521 |
| 793302 | GNMA II | 3.875 | 100,788 | - |
| 793019 | GNMA II | 4.000 | 104,275 | - |
| 793111 | GNMA II | 4.000 | 51,510 | 46,520 |
| 793303 | GNMA II | 4.000 | 77,164 | 69,789 |
| 792521 | GNMA II | 4.125 | 132,262 | - |
| 792591 | GNMA II | 4.125 | 77,655 | - |
| 792617 | GNMA II | 4.125 | 50,226 | 45,434 |
| 793104 | GNMA II | 4.125 | 120,332 | 108,983 |
| AA0078 | GNMA II | 4.125 | 35,092 | 31,921 |
| 792522 | GNMA II | 4.250 | 86,647 | 74,602 |
| 792632 | GNMA II | 4.250 | 68,843 | 61,979 |
| 792746 | GNMA II | 4.250 | 394,840 | 86,549 |
| 793304 | GNMA II | 4.375 | 101,231 | - |
| 792747 | GNMA II | 4.750 | 53,574 | - |
| AK6091 | FNMA | 3.375 | 109,124 | - |
| AJ9671 | FNMA | 3.500 | 78,373 | 70,361 |
| AK0880 | FNMA | 3.500 | 161,627 | 126,509 |
| AK1426 | FNMA | 3.500 | 352,291 | 316,881 |
| AK1430 | FNMA | 3.500 | 124,021 | 103,390 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-5/2011FG, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| AK3126 | FNMA | 3.500 % | \$ 100,000 | \$ 90,095 |
| AK3136 | FNMA | 3.500 | 127,815 | - |
| AK3137 | FNMA | 3.500 | 107,844 | 94,653 |
| AK4254 | FNMA | 3.500 | 81,300 | - |
| AK6087 | FNMA | 3.500 | 190,683 | 52,024 |
| AK6095 | FNMA | 3.500 | 138,994 | 125,653 |
| AK7248 | FNMA | 3.500 | 53,972 | 45,938 |
| AK8732 | FNMA | 3.500 | 77,805 | 70,373 |
| AJ9672 | FNMA | 3.625 | 48,925 | 39,835 |
| AK0878 | FNMA | 3.625 | 90,543 | 81,632 |
| AJ9661 | FNMA | 3.875 | 99,750 | - |
| AK0879 | FNMA | 3.875 | 63,000 | - |
| AK0881 | FNMA | 3.875 | 118,590 | 101,103 |
| AK1422 | FNMA | 3.875 | 102,971 | 93,042 |
| AK1427 | FNMA | 3.875 | 91,531 | 82,033 |
| AK3127 | FNMA | 3.875 | 33,454 | 30,302 |
| AK3131 | FNMA | 3.875 | 351,725 | 312,773 |
| AK4249 | FNMA | 3.875 | 164,777 | 84,177 |
| AK6079 | FNMA | 3.875 | 329,405 | 211,366 |
| AK6088 | FNMA | 3.875 | 56,723 | 51,165 |
| AK6096 | FNMA | 3.875 | 66,360 | - |
| AK7249 | FNMA | 3.875 | 104,558 | 95,085 |
| AK8379 | FNMA | 3.875 | 112,747 | 102,532 |
| AK8736 | FNMA | 3.875 | 57,114 | 47,217 |
| AJ9662 | FNMA | 4.000 | 63,915 | - |
| AK0882 | FNMA | 4.000 | 83,666 | 75,875 |
| AK7242 | FNMA | 4.000 | 65,015 | - |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-5/2011FG, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| AJ9663 | FNMA | 4.125 % | \$ 75,702 | \$ 68,692 |
| AK6092 | FNMA | 4.375 | 120,137 | 109,801 |
| AK0883 | FNMA | 4.500 | 105,487 | 96,348 |
| Subtotal | | | 57,484,071 | 31,499,268 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities
(50.0028% of principal payments and all of the interest payments paid to
2009A-5/2011FG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 769336 | GNMA II | 3.875 % | \$ 1,309,915 | \$ 604,881 |
| 769345 | GNMA II | 3.875 | 439,371 | 137,659 |
| 774851 | GNMA II | 3.875 | 576,982 | 260,707 |
| 774886 | GNMA II | 3.875 | 1,109,367 | 535,824 |
| 774966 | GNMA II | 3.875 | 317,760 | 107,227 |
| 769337 | GNMA II | 4.000 | 260,985 | 141,201 |
| 774852 | GNMA II | 4.000 | 384,853 | 262,945 |
| 774887 | GNMA II | 4.000 | 62,092 | - |
| 769338 | GNMA II | 4.125 | 81,124 | 74,030 |
| 774853 | GNMA II | 4.125 | 72,354 | 66,289 |
| 769339 | GNMA II | 4.250 | 299,827 | 88,685 |
| 769347 | GNMA II | 4.250 | 277,701 | 164,800 |
| 769348 | GNMA II | 4.375 | 97,110 | - |
| 774855 | GNMA II | 4.375 | 424,912 | 174,920 |
| 774889 | GNMA II | 4.500 | 68,212 | - |
| 769313 | GNMA II | 4.750 | 104,700 | - |
| 769341 | GNMA II | 4.750 | 154,368 | 142,642 |
| 774856 | GNMA II | 4.750 | 250,700 | 122,158 |
| 769349 | GNMA II | 4.750 | 92,353 | - |
| 792439 | GNMA II | 3.375 | 1,044,017 | 793,479 |
| 792473 | GNMA II | 3.375 | 566,173 | 381,372 |
| 792440 | GNMA II | 3.500 | 297,125 | 264,749 |
| 792588 | GNMA II | 3.500 | 55,068.2 | 50,123 |
| 792406 | GNMA II | 3.750 | 770,118 | 545,794 |
| 792441 | GNMA II | 3.750 | 1,560,454 | 632,028 |
| 792475 | GNMA II | 3.750 | 384,305 | 109,012 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities
(50.0028% of principal payments and all of the interest payments paid to
2009A-5/2011FG), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------------------------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 792519 | GNMA II | 3.750 % | \$ 779,091 | \$ 494,271 |
| 792442 | GNMA II | 3.875 | 330,172 | 181,209 |
| 792476 | GNMA II | 3.875 | 144,690 | 73,346 |
| 792520 | GNMA II | 3.875 | 193,809 | 63,280 |
| 792477 | GNMA II | 4.250 | 128,289 | 109,360 |
| 792443 | GNMA II | 4.375 | 132,078 | - |
| Subtotal | | | 12,770,075 | 6,581,991 |
| MBS Participation Interest (50.0028%) | | | 6,385,395 | 3,291,180 |
| Total 2009A-5/2011FG | | | <u>\$ 63,869,466</u> | <u>\$ 34,790,447</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2012A

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| AA0742 | GNMA II | 3.125 % | \$ 76,637 | \$ 69,268 |
| AA0767 | GNMA II | 3.125 | 102,872 | 86,635 |
| AA0790 | GNMA II | 3.125 | 636,708 | 383,314 |
| AB1324 | GNMA II | 3.125 | 624,514 | 564,189 |
| AA0197 | GNMA II | 3.250 | 1,578,888 | 1,079,676 |
| AA0507 | GNMA II | 3.250 | 1,184,995 | 514,959 |
| AA0605 | GNMA II | 3.250 | 1,631,521 | 1,253,570 |
| AA0619 | GNMA II | 3.250 | 2,714,725 | 1,734,365 |
| AA0641 | GNMA II | 3.250 | 2,000,323 | 895,891 |
| AA0694 | GNMA II | 3.250 | 1,387,799 | 832,980 |
| AA0743 | GNMA II | 3.250 | 1,258,241 | 656,879 |
| AA0768 | GNMA II | 3.250 | 1,694,686 | 987,664 |
| AA0791 | GNMA II | 3.250 | 1,226,421 | 1,038,307 |
| AB1325 | GNMA II | 3.250 | 1,208,468 | 869,307 |
| 799955 | GNMA II | 3.375 | 954,204 | 525,763 |
| AA0468 | GNMA II | 3.375 | 260,129 | 86,911 |
| AA0792 | GNMA II | 3.375 | 94,625 | 85,647 |
| AA0642 | GNMA II | 3.500 | 116,668 | - |
| AA0695 | GNMA II | 3.500 | 131,335 | - |
| AA0744 | GNMA II | 3.500 | 93,723 | 85,186 |
| AA0769 | GNMA II | 3.500 | 1,349,608 | 1,010,450 |
| AA0793 | GNMA II | 3.500 | 1,521,075 | 862,394 |
| AB1326 | GNMA II | 3.500 | 2,069,079 | 1,282,782 |
| AA0470 | GNMA II | 3.625 | 158,144 | - |
| AA0509 | GNMA II | 3.625 | 2,834,816 | 1,807,952 |
| AA0606 | GNMA II | 3.625 | 3,278,641 | 1,858,100 |
| AA0620 | GNMA II | 3.625 | 3,191,797 | 1,820,268 |
| AA0643 | GNMA II | 3.625 | 3,885,759 | 2,342,726 |
| AA0696 | GNMA II | 3.625 | 1,400,379 | 753,894 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2012A, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| AA0745 | GNMA II | 3.625 % | \$ 2,998,617 | \$ 1,887,256 |
| AA0770 | GNMA II | 3.625 | 3,970,772 | 2,804,855 |
| AA0794 | GNMA II | 3.625 | 2,061,200 | 1,759,394 |
| AB1327 | GNMA II | 3.625 | 1,233,764 | 584,739 |
| AA0471 | GNMA II | 3.750 | 208,443 | - |
| AA0510 | GNMA II | 3.750 | 176,454 | 158,427 |
| AA0607 | GNMA II | 3.750 | 387,436 | 140,928 |
| AA0697 | GNMA II | 3.750 | 90,108 | - |
| AA0746 | GNMA II | 3.750 | 75,484 | 68,694 |
| AA0795 | GNMA II | 3.750 | 131,675 | - |
| Total 2012A | | | <u>\$ 50,000,732</u> | <u>\$ 30,893,369</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2012B

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| AB2025 | GNMA II | 2.500 % | \$ 125,681 | \$ 113,107 |
| AB1614 | GNMA II | 3.000 | 1,237,420 | 801,282 |
| AB1641 | GNMA II | 3.000 | 691,069 | 281,236 |
| AB1762 | GNMA II | 3.000 | 1,226,456 | 833,933 |
| AB1879 | GNMA II | 3.000 | 763,342 | 477,505 |
| AB1903 | GNMA II | 3.000 | 1,946,846 | 1,362,334 |
| AB2026 | GNMA II | 3.000 | 1,198,817 | 737,772 |
| AB1370 | GNMA II | 3.125 | 659,456 | 423,417 |
| AB1444 | GNMA II | 3.125 | 1,198,537 | 862,212 |
| AB1498 | GNMA II | 3.125 | 880,686 | 517,668 |
| AB1557 | GNMA II | 3.125 | 943,128 | 550,825 |
| AB1615 | GNMA II | 3.125 | 657,743 | 358,690 |
| AB1642 | GNMA II | 3.125 | 134,322 | 121,886 |
| AB1763 | GNMA II | 3.125 | 533,388 | 227,695 |
| AB2027 | GNMA II | 3.125 | 740,724 | 672,507 |
| AB1371 | GNMA II | 3.250 | 826,374 | 747,646 |
| AB1445 | GNMA II | 3.250 | 858,477 | 648,684 |
| AB1499 | GNMA II | 3.250 | 740,909 | 272,026 |
| AB1558 | GNMA II | 3.250 | 787,061 | 460,761 |
| AB1616 | GNMA II | 3.250 | 842,955 | 460,585 |
| AB1643 | GNMA II | 3.250 | 1,373,165 | 840,415 |
| AB1726 | GNMA II | 3.250 | 1,075,939 | 771,695 |
| AB1764 | GNMA II | 3.250 | 786,321 | 154,705 |
| AB1881 | GNMA II | 3.250 | 566,367 | 515,849 |
| AB1905 | GNMA II | 3.250 | 652,229 | 331,725 |
| AB2028 | GNMA II | 3.250 | 1,054,691 | 792,889 |
| AB1372 | GNMA II | 3.375 | 580,414 | 526,959 |
| AB1501 | GNMA II | 3.375 | 905,841 | 655,776 |
| AB1559 | GNMA II | 3.375 | 531,045 | 191,025 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2012B, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| AB1617 | GNMA II | 3.375 % | \$ 890,532 | \$ 581,664 |
| AB1644 | GNMA II | 3.375 | 1,674,447 | 805,797 |
| AB1727 | GNMA II | 3.375 | 1,336,002 | 848,590 |
| AB1765 | GNMA II | 3.375 | 1,746,008 | 1,126,641 |
| AB1882 | GNMA II | 3.375 | 1,328,768 | 1,129,608 |
| AB1906 | GNMA II | 3.375 | 3,297,175 | 1,679,323 |
| AB1922 | GNMA II | 3.375 | 1,534,471 | 1,107,743 |
| AB2029 | GNMA II | 3.375 | 2,219,124 | 1,284,441 |
| AB1373 | GNMA II | 3.500 | 1,258,243 | 643,930 |
| AB1447 | GNMA II | 3.500 | 977,924 | 751,520 |
| AB1467 | GNMA II | 3.500 | 2,649,322 | 1,621,000 |
| AB1502 | GNMA II | 3.500 | 1,560,000 | 974,486 |
| AB1560 | GNMA II | 3.500 | 1,289,246 | 980,189 |
| AB1645 | GNMA II | 3.500 | 1,580,324 | 938,989 |
| AB1728 | GNMA II | 3.500 | 969,718 | 441,549 |
| AB1766 | GNMA II | 3.500 | 1,468,698 | 961,027 |
| AB1907 | GNMA II | 3.500 | 803,852 | 469,632 |
| AB1374 | GNMA II | 3.625 | 1,744,425 | 1,318,990 |
| AB1448 | GNMA II | 3.625 | 1,021,682 | 629,345 |
| AB1468 | GNMA II | 3.625 | 916,635 | 641,211 |
| AB1469 | GNMA II | 3.750 | 44,703 | 40,871 |
| AP5697 | FNMA | 3.025 | 379,570 | 344,687 |
| AP5700 | FNMA | 3.025 | 217,282 | 198,933 |
| AP5701 | FNMA | 3.025 | 1,578,617 | 1,202,578 |
| AQ1934 | FNMA | 3.025 | 246,638 | 107,088 |
| AQ2730 | FNMA | 3.025 | 177,953 | 162,906 |
| AQ2734 | FNMA | 3.025 | 1,833,782 | 1,558,697 |
| AQ3724 | FNMA | 3.025 | 140,299 | 111,801 |
| AQ3730 | FNMA | 3.025 | 203,186 | 185,110 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2012B, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| AP4207 | FNMA | 3.150 % | \$ 131,402 | \$ - |
| AP5698 | FNMA | 3.150 | 2,050,010 | 1,489,373 |
| AQ1935 | FNMA | 3.150 | 223,942 | 91,127 |
| AQ2732 | FNMA | 3.150 | 289,230 | - |
| AQ2735 | FNMA | 3.150 | 431,996 | 396,154 |
| AO8922 | FNMA | 3.275 | 194,074 | 130,975 |
| AP0104 | FNMA | 3.275 | 73,700 | 66,586 |
| AP0112 | FNMA | 3.275 | 339,812 | 306,338 |
| AP1815 | FNMA | 3.275 | 131,268 | 120,130 |
| AP1829 | FNMA | 3.275 | 136,603 | - |
| AP4208 | FNMA | 3.275 | 341,820 | 306,510 |
| AP5098 | FNMA | 3.275 | 134,996 | - |
| AP5693 | FNMA | 3.275 | 409,229 | 375,655 |
| AP5694 | FNMA | 3.275 | 1,795,852 | 1,501,491 |
| AP5699 | FNMA | 3.275 | 494,353 | 299,420 |
| AP8398 | FNMA | 3.400 | 75,282 | 68,813 |
| AP9961 | FNMA | 3.400 | 77,775 | 71,204 |
| AP9969 | FNMA | 3.400 | 157,882 | 144,866 |
| AQ1936 | FNMA | 3.400 | 56,918 | 52,248 |
| AP4212 | FNMA | 3.525 | 105,661 | 97,035 |
| AP4221 | FNMA | 3.525 | 108,631 | 99,695 |
| AP5099 | FNMA | 3.525 | 109,533 | 100,629 |
| AP5103 | FNMA | 3.525 | 129,570 | 114,284 |
| AQ1937 | FNMA | 3.525 | 158,185 | 145,359 |
| AQ6023 | FNMA | 3.525 | 100,857 | 92,174 |
| AP0113 | FNMA | 3.650 | 88,432 | 81,316 |
| AP1830 | FNMA | 3.650 | 409,798 | 245,017 |
| AP8399 | FNMA | 3.650 | 118,969 | 109,175 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2012B, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| AP8410 | FNMA | 3.650 % | \$ 91,540 | \$ - |
| AP1831 | FNMA | 3.775 | 78,733 | - |
| Subtotal | | | 68,654,084 | 45,066,724 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| AB1497 | GNMA II | 3.000 % | \$ 212,877 | \$ 193,196 |
| AB1556 | GNMA II | 3.000 | 214,752 | 194,869 |
| AB1724 | GNMA II | 3.000 | 413,923 | 240,211 |
| AB1919 | GNMA II | 3.000 | 488,124 | 258,675 |
| AB1725 | GNMA II | 3.125 | 304,729 | 276,989 |
| AB1880 | GNMA II | 3.125 | 248,035 | 221,565 |
| AB1904 | GNMA II | 3.125 | 84,033 | - |
| AB1920 | GNMA II | 3.125 | 320,009 | 288,308 |
| AB1921 | GNMA II | 3.250 | 445,324 | 271,572 |
| AB1446 | GNMA II | 3.375 | 278,876 | 109,637 |
| AB1618 | GNMA II | 3.500 | 421,599 | 235,243 |
| AB1883 | GNMA II | 3.500 | 234,985 | 120,348 |
| AB1923 | GNMA II | 3.500 | 385,053 | 351,014 |
| AB1503 | GNMA II | 3.625 | 308,974 | 204,681 |
| AB1561 | GNMA II | 3.625 | 258,242 | 93,789 |
| AB1619 | GNMA II | 3.625 | 136,854 | 125,297 |
| AB1646 | GNMA II | 3.625 | 378,903 | 201,783 |
| AB1729 | GNMA II | 3.625 | 397,359 | 162,190 |
| AB1767 | GNMA II | 3.625 | 158,319 | 144,885 |
| AB1908 | GNMA II | 3.625 | 407,184 | 122,855 |
| AB1924 | GNMA II | 3.625 | 62,523 | 57,293 |
| AB2030 | GNMA II | 3.625 | 185,414 | 169,189 |
| 799858 | GNMA II | 3.250 | 55,750 | 47,701 |
| AA0282 | GNMA II | 3.375 | 88,231 | 80,232 |
| AA0342 | GNMA II | 3.375 | 177,369 | - |
| AA0401 | GNMA II | 3.375 | 88,982 | 80,916 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------------------------------|-----------|----------------------------|---------------------------------|------------------------------|
| 793301 | GNMA II | 3.750 % | \$ 2,811,748 | \$ 1,750,779 |
| 799957 | GNMA II | 3.750 | 2,722,740 | 1,494,537 |
| 799958 | GNMA II | 3.875 | 169,926 | 155,427 |
| AO3773 | FNMA | 3.650 | 51,642 | 47,443 |
| AO5870 | FNMA | 3.650 | 180,482 | 83,627 |
| Subtotal | | | 12,692,962 | 7,784,251 |
| MBS Participation Interest (49.9969%) | | | 6,346,087 | 3,891,884 |
| Total 2012B | | | <u>\$ 75,000,171</u> | <u>\$ 48,958,608</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013A

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| AB2181 | GNMA II | 2.500 % | \$ 391,277 | \$ 285,442 |
| AB2223 | GNMA II | 2.500 | 551,795 | 497,973 |
| AC7753 | GNMA II | 2.500 | 714,243 | 558,282 |
| AC7834 | GNMA II | 2.500 | 463,733 | 355,045 |
| AC7861 | GNMA II | 2.500 | 1,975,333 | 838,152 |
| AC7868 | GNMA II | 2.500 | 108,989 | 98,769 |
| AC7902 | GNMA II | 2.500 | 658,386 | 414,558 |
| AC7966 | GNMA II | 2.500 | 676,805 | 453,863 |
| AC8045 | GNMA II | 2.500 | 1,419,324 | 967,098 |
| AC8050 | GNMA II | 2.500 | 82,357 | 74,656 |
| AC8102 | GNMA II | 2.500 | 2,318,244 | 1,623,932 |
| AC8182 | GNMA II | 2.500 | 757,061 | 583,792 |
| AC8226 | GNMA II | 2.500 | 1,114,368 | 877,683 |
| AB2115 | GNMA II | 2.750 | 428,797 | 388,043 |
| AB2182 | GNMA II | 2.750 | 303,107 | 272,741 |
| AB2224 | GNMA II | 2.750 | 303,553 | 191,287 |
| AC7843 | GNMA II | 2.750 | 120,983 | 109,287 |
| AC7862 | GNMA II | 2.750 | 111,886 | 99,480 |
| AC8046 | GNMA II | 2.750 | 452,149 | 409,543 |
| AB2085 | GNMA II | 2.875 | 108,609 | 98,749 |
| AB2116 | GNMA II | 2.875 | 731,810 | 311,832 |
| AB2183 | GNMA II | 2.875 | 851,481 | 619,138 |
| AB2225 | GNMA II | 2.875 | 1,097,284 | 471,616 |
| AB2231 | GNMA II | 2.875 | 104,071 | 94,671 |
| AC7754 | GNMA II | 2.875 | 1,540,730 | 1,299,863 |
| AC7835 | GNMA II | 2.875 | 1,922,001 | 1,302,302 |
| AC7863 | GNMA II | 2.875 | 2,905,224 | 2,030,900 |
| AC7903 | GNMA II | 2.875 | 1,482,544 | 1,011,010 |
| AC7967 | GNMA II | 2.875 | 1,711,202 | 1,103,521 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013A, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| AC8047 | GNMA II | 2.875 % | \$ 2,944,370 | \$ 2,608,021 |
| AC8183 | GNMA II | 2.875 | 1,613,962 | 1,193,784 |
| AC8186 | GNMA II | 2.875 | 290,250 | 263,390 |
| AC8227 | GNMA II | 2.875 | 5,182,680 | 3,701,191 |
| AB2086 | GNMA II | 3.000 | 1,046,562 | 484,421 |
| AB2092 | GNMA II | 3.000 | 589,215 | 324,778 |
| AB2117 | GNMA II | 3.000 | 519,418 | 321,938 |
| AB2122 | GNMA II | 3.000 | 193,957 | 175,809 |
| AB2184 | GNMA II | 3.000 | 751,244 | 562,724 |
| AB2226 | GNMA II | 3.000 | 261,822 | 231,909 |
| AC7755 | GNMA II | 3.000 | 352,341 | 227,906 |
| AC7760 | GNMA II | 3.000 | 111,653 | 98,970 |
| AC7836 | GNMA II | 3.000 | 301,404 | 273,911 |
| AC7864 | GNMA II | 3.000 | 97,703 | 88,895 |
| AC7870 | GNMA II | 3.000 | 177,224 | 159,071 |
| AC7904 | GNMA II | 3.000 | 313,663 | - |
| AC8184 | GNMA II | 3.000 | 144,675 | 131,940 |
| AB2087 | GNMA II | 3.125 | 491,778 | 209,467 |
| AB2118 | GNMA II | 3.125 | 765,074 | 605,622 |
| AB2185 | GNMA II | 3.125 | 358,542 | 179,033 |
| AB2227 | GNMA II | 3.125 | 324,005 | 228,792 |
| AC7837 | GNMA II | 3.125 | 249,672 | 186,926 |
| AC7865 | GNMA II | 3.125 | 730,944 | 665,228 |
| AC7905 | GNMA II | 3.125 | 111,004 | 101,446 |
| AC7968 | GNMA II | 3.125 | 233,906 | 82,249 |
| AC8048 | GNMA II | 3.125 | 520,632 | 347,955 |
| AB2088 | GNMA II | 3.250 | 167,734 | 93,307 |
| AB2094 | GNMA II | 3.250 | 470,181 | 341,723 |
| AB2119 | GNMA II | 3.250 | 385,965 | 255,779 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013A, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| AB2186 | GNMA II | 3.250 % | \$ 281,821 | \$ 88,258 |
| AB2228 | GNMA II | 3.250 | 133,246 | 121,643 |
| AC7757 | GNMA II | 3.250 | 113,971 | 104,323 |
| AC7838 | GNMA II | 3.250 | 216,556 | 197,255 |
| AC7844 | GNMA II | 3.250 | 117,170 | - |
| AC8229 | GNMA II | 3.250 | 146,318 | 133,988 |
| AB2089 | GNMA II | 3.375 | 1,542,257 | 1,180,811 |
| AB2095 | GNMA II | 3.375 | 109,124 | 100,127 |
| AB2120 | GNMA II | 3.375 | 1,052,813 | 459,987 |
| AB2124 | GNMA II | 3.375 | 298,261 | 273,203 |
| AB2187 | GNMA II | 3.375 | 653,307 | 480,169 |
| AB2191 | GNMA II | 3.375 | 204,282 | 83,929 |
| AB2229 | GNMA II | 3.375 | 1,035,911 | 397,348 |
| AC7758 | GNMA II | 3.375 | 1,211,895 | 761,777 |
| AC7839 | GNMA II | 3.375 | 1,157,487 | 732,200 |
| AC7845 | GNMA II | 3.375 | 112,120 | 102,850 |
| AC7866 | GNMA II | 3.375 | 171,254 | - |
| AC7872 | GNMA II | 3.375 | 221,942 | 105,112 |
| AC7906 | GNMA II | 3.375 | 131,344 | - |
| AC8049 | GNMA II | 3.375 | 241,083 | 120,029 |
| AC8105 | GNMA II | 3.375 | 516,806 | 473,943 |
| AB2090 | GNMA II | 3.500 | 170,402 | 156,491 |
| AB2096 | GNMA II | 3.500 | 440,368 | 315,885 |
| AB2121 | GNMA II | 3.500 | 122,089 | - |
| AB2230 | GNMA II | 3.500 | 208,474 | 80,836 |
| AC7840 | GNMA II | 3.500 | 263,537 | 107,730 |
| AC7867 | GNMA II | 3.500 | 214,554 | 196,864 |
| AC8230 | GNMA II | 3.500 | 109,901 | 100,936 |
| AB2091 | GNMA II | 3.625 | 104,163 | 95,647 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013A, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| AC7841 | GNMA II | 3.625 % | \$ 158,397 | \$ - |
| AC8106 | GNMA II | 3.625 | 105,448 | - |
| AR1329 | FNMA | 2.525 | 2,292,591 | 1,823,783 |
| AR1332 | FNMA | 2.525 | 556,974 | 429,753 |
| AR2975 | FNMA | 2.525 | 129,786 | 116,990 |
| AR4962 | FNMA | 2.525 | 103,315 | 93,531 |
| AR5594 | FNMA | 2.525 | 115,809 | 105,805 |
| AR5609 | FNMA | 2.525 | 167,800 | 88,575 |
| AR1330 | FNMA | 2.650 | 342,989 | 313,384 |
| AQ2738 | FNMA | 2.655 | 1,031,029 | 939,757 |
| AR1325 | FNMA | 2.655 | 549,638 | 211,550 |
| AQ2739 | FNMA | 2.780 | 867,934 | 658,456 |
| AR1326 | FNMA | 2.780 | 192,952 | 172,828 |
| AR1331 | FNMA | 2.900 | 130,572 | 120,452 |
| AR2976 | FNMA | 2.900 | 103,779 | 95,276 |
| AR4961 | FNMA | 2.900 | 124,563 | 108,016 |
| AR4963 | FNMA | 2.900 | 116,430 | - |
| AR5595 | FNMA | 2.900 | 311,620 | 198,079 |
| AR5604 | FNMA | 2.900 | 593,089 | 443,596 |
| AR5610 | FNMA | 2.900 | 229,645 | 210,678 |
| AR1323 | FNMA | 2.905 | 186,850 | 100,986 |
| AR1327 | FNMA | 2.905 | 204,049 | 185,006 |
| AQ2733 | FNMA | 3.025 | 531,344 | 330,675 |
| AQ2737 | FNMA | 3.025 | 158,583 | - |
| AR1328 | FNMA | 3.030 | 139,189 | 128,328 |
| AP5692 | FNMA | 3.150 | 862,184 | 734,868 |
| AP5695 | FNMA | 3.150 | 687,926 | 369,560 |
| AQ2731 | FNMA | 3.150 | 656,792 | 496,300 |
| AQ9156 | FNMA | 3.155 | 130,613 | - |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013A, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| AP5696 | FNMA | 3.275 % | \$ 701,834 | \$ 503,710 |
| AQ7531 | FNMA | 3.400 | 288,011 | 265,400 |
| AQ9146 | FNMA | 3.405 | 137,542 | 124,583 |
| AP0105 | FNMA | 3.650 | 258,711 | 235,868 |
| AP1816 | FNMA | 3.650 | 163,561 | 94,420 |
| AP4209 | FNMA | 3.650 | 108,617 | 100,095 |
| AP5104 | FNMA | 3.650 | 142,507 | - |
| Subtotal | | | 69,994,054 | 48,361,061 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013A, continued

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------------------------------|-----------|-------------------------------|------|------------------------------------|---------------------------------|
| AC8104 | GNMA II | 2.87500 | % \$ | 4,097,610 | \$ 2,503,733 |
| AB2093 | GNMA II | 3.12500 | | 271,185 | - |
| AC7756 | GNMA II | 3.12500 | | 637,851 | 582,309 |
| AB1464 | GNMA II | 3.12500 | | 1,493,291 | 990,199 |
| AA0469 | GNMA II | 3.62500 | | 1,650,089 | 1,355,232 |
| 799861 | GNMA II | 3.75000 | | 1,863,656 | 861,776 |
| Subtotal | | | | 10,013,682 | 6,293,249 |
| MBS Participation Interest (49.9981%) | | | | 5,006,651 | 3,146,505 |
| Total 2013A | | | | <u>\$ 75,000,705</u> | <u>\$ 51,507,566</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 755562 | GNMA II | 3.375 % | \$ 190,664 | \$ 173,703 |
| 755600 | GNMA II | 3.375 | 583,016 | 252,407 |
| 755615 | GNMA II | 3.375 | 201,557 | 183,719 |
| 755768 | GNMA II | 3.375 | 217,084 | 107,862 |
| 755797 | GNMA II | 3.375 | 374,344 | 340,312 |
| 755895 | GNMA II | 3.375 | 682,117 | 467,687 |
| 755990 | GNMA II | 3.375 | 883,318 | 328,304 |
| 756004 | GNMA II | 3.375 | 118,698 | - |
| 756014 | GNMA II | 3.375 | 559,288 | 504,952 |
| 756050 | GNMA II | 3.375 | 156,419 | 142,513 |
| 756063 | GNMA II | 3.375 | 1,094,096 | 589,029 |
| 756131 | GNMA II | 3.375 | 490,644 | 268,589 |
| 756157 | GNMA II | 3.375 | 680,155 | 619,366 |
| 760847 | GNMA II | 3.375 | 351,385 | 205,616 |
| 760927 | GNMA II | 3.375 | 319,088 | - |
| 761016 | GNMA II | 3.375 | 215,084 | 196,094 |
| 761076 | GNMA II | 3.375 | 91,131 | 83,071 |
| 761111 | GNMA II | 3.375 | 194,748 | 174,134 |
| 761143 | GNMA II | 3.375 | 220,840 | 121,556 |
| 761236 | GNMA II | 3.375 | 102,455 | 93,253 |
| 761260 | GNMA II | 3.375 | 239,177 | 204,447 |
| 761416 | GNMA II | 3.375 | 132,259 | 120,561 |
| 761710 | GNMA II | 3.375 | 119,100 | - |
| 768551 | GNMA II | 3.375 | 94,858 | 84,748 |
| 768925 | GNMA II | 3.375 | 98,075 | 87,627 |
| 755341 | GNMA II | 3.500 | 206,186 | 188,177 |
| 755355 | GNMA II | 3.500 | 443,801 | 404,903 |
| 755419 | GNMA II | 3.500 | 139,278 | 126,992 |
| 755460 | GNMA II | 3.500 | 219,064 | 199,962 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 755510 | GNMA II | 3.500 % | \$ 963,546 | \$ 643,465 |
| 755538 | GNMA II | 3.500 | 310,535 | 277,197 |
| 755563 | GNMA II | 3.500 | 494,649 | 296,548 |
| 755601 | GNMA II | 3.500 | 951,636 | 629,669 |
| 755616 | GNMA II | 3.500 | 175,641 | 160,174 |
| 755713 | GNMA II | 3.500 | 1,092,841 | 506,981 |
| 755754 | GNMA II | 3.500 | 310,435 | - |
| 755769 | GNMA II | 3.500 | 245,278 | 223,897 |
| 755883 | GNMA II | 3.500 | 661,300 | 400,917 |
| 755896 | GNMA II | 3.500 | 227,497 | 67,808 |
| 755991 | GNMA II | 3.500 | 967,358 | 666,041 |
| 756005 | GNMA II | 3.500 | 147,799 | 134,886 |
| 756015 | GNMA II | 3.500 | 522,170 | 232,344 |
| 756051 | GNMA II | 3.500 | 132,493 | - |
| 756064 | GNMA II | 3.500 | 311,502 | 284,446 |
| 756132 | GNMA II | 3.500 | 209,138 | 124,556 |
| 756158 | GNMA II | 3.500 | 246,357 | - |
| 760848 | GNMA II | 3.500 | 116,994 | 97,004 |
| 760928 | GNMA II | 3.500 | 328,041 | 245,151 |
| 760982 | GNMA II | 3.500 | 128,746 | - |
| 761077 | GNMA II | 3.500 | 361,296 | 330,276 |
| 761112 | GNMA II | 3.500 | 197,993 | 39,733 |
| 761144 | GNMA II | 3.500 | 316,290 | 146,431 |
| 761237 | GNMA II | 3.500 | 233,870 | 207,249 |
| 761305 | GNMA II | 3.500 | 123,255 | 112,549 |
| 761336 | GNMA II | 3.500 | 120,372 | 109,955 |
| 768511 | GNMA II | 3.500 | 165,073 | 136,540 |
| 768538 | GNMA II | 3.500 | 146,900 | 134,070 |
| 768870 | GNMA II | 3.500 | 193,097 | 176,086 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 755897 | GNMA II | 3.625 % | \$ 103,417 | \$ - |
| 755992 | GNMA II | 3.625 | 444,065 | 332,230 |
| 756016 | GNMA II | 3.625 | 177,788 | 161,876 |
| 756052 | GNMA II | 3.625 | 269,988 | 245,880 |
| 756065 | GNMA II | 3.625 | 1,236,671 | 686,344 |
| 756133 | GNMA II | 3.625 | 287,064 | 118,262 |
| 756159 | GNMA II | 3.625 | 45,628 | - |
| 760768 | GNMA II | 3.625 | 108,773 | 70,635 |
| 760849 | GNMA II | 3.625 | 392,093 | 78,501 |
| 760919 | GNMA II | 3.625 | 139,458 | - |
| 760990 | GNMA II | 3.625 | 79,657 | 70,821 |
| 761017 | GNMA II | 3.625 | 132,740 | - |
| 761078 | GNMA II | 3.625 | 363,005 | 117,631 |
| 761261 | GNMA II | 3.625 | 180,433 | - |
| 761288 | GNMA II | 3.625 | 111,693 | - |
| 761306 | GNMA II | 3.625 | 306,515 | 280,093 |
| 761474 | GNMA II | 3.625 | 128,622 | - |
| 761545 | GNMA II | 3.625 | 77,983 | - |
| 761557 | GNMA II | 3.625 | 162,552 | - |
| 768677 | GNMA II | 3.625 | 68,840 | 62,983 |
| 755993 | GNMA II | 3.750 | 196,349 | 76,363 |
| 756066 | GNMA II | 3.750 | 105,036 | 95,351 |
| 756134 | GNMA II | 3.750 | 107,069 | 95,472 |
| 756160 | GNMA II | 3.750 | 586,560 | 142,470 |
| 760850 | GNMA II | 3.750 | 393,701 | 152,897 |
| 760920 | GNMA II | 3.750 | 323,138 | 204,043 |
| 760929 | GNMA II | 3.750 | 292,906 | 133,685 |
| 760983 | GNMA II | 3.750 | 42,327 | - |
| 760991 | GNMA II | 3.750 | 205,596 | 188,416 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 761018 | GNMA II | 3.750 % | \$ 172,248 | \$ 157,939 |
| 761079 | GNMA II | 3.750 | 80,472 | 73,772 |
| 761145 | GNMA II | 3.750 | 149,820 | 136,981 |
| 761262 | GNMA II | 3.750 | 201,691 | 185,026 |
| 761606 | GNMA II | 3.750 | 78,543 | - |
| 755420 | GNMA II | 3.875 | 139,064 | 127,380 |
| 755539 | GNMA II | 3.875 | 319,706 | 292,413 |
| 755602 | GNMA II | 3.875 | 501,994 | 218,245 |
| 755770 | GNMA II | 3.875 | 116,084 | - |
| 755801 | GNMA II | 3.875 | 321,922 | 89,776 |
| 755898 | GNMA II | 3.875 | 131,841 | 120,980 |
| 755994 | GNMA II | 3.875 | 475,935 | 340,989 |
| 756006 | GNMA II | 3.875 | 399,955 | 114,077 |
| 756053 | GNMA II | 3.875 | 298,768 | 272,861 |
| 756067 | GNMA II | 3.875 | 313,067 | 226,732 |
| 756135 | GNMA II | 3.875 | 251,761 | 125,387 |
| 760756 | GNMA II | 3.875 | 762,909 | 548,323 |
| 760851 | GNMA II | 3.875 | 584,815 | 170,269 |
| 760984 | GNMA II | 3.875 | 343,138 | 233,883 |
| 761019 | GNMA II | 3.875 | 352,583 | 77,451 |
| 761080 | GNMA II | 3.875 | 276,114 | 64,423 |
| 761113 | GNMA II | 3.875 | 162,606 | - |
| 761263 | GNMA II | 3.875 | 188,969 | 169,814 |
| 761270 | GNMA II | 3.875 | 317,808 | 167,784 |
| 761307 | GNMA II | 3.875 | 90,007 | - |
| 761417 | GNMA II | 3.875 | 164,348 | 55,309 |
| 761449 | GNMA II | 3.875 | 61,746 | 56,149 |
| 761546 | GNMA II | 3.875 | 120,118 | 110,137 |
| 768509 | GNMA II | 3.875 | 163,933 | 134,013 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 768871 | GNMA II | 3.875 % | \$ 47,975 | \$ - |
| 768926 | GNMA II | 3.875 | 127,523 | 117,380 |
| 769042 | GNMA II | 3.875 | 582,376 | 335,423 |
| 747342 | GNMA II | 4.000 | 206,852 | - |
| 747434 | GNMA II | 4.000 | 293,723 | 268,266 |
| 747451 | GNMA II | 4.000 | 150,712 | 138,200 |
| 747504 | GNMA II | 4.000 | 587,937 | 280,160 |
| 747571 | GNMA II | 4.000 | 108,513 | 99,503 |
| 751257 | GNMA II | 4.000 | 786,190 | 175,466 |
| 755306 | GNMA II | 4.000 | 578,906 | 476,606 |
| 755342 | GNMA II | 4.000 | 700,305 | 397,590 |
| 755356 | GNMA II | 4.000 | 650,136 | 466,662 |
| 755393 | GNMA II | 4.000 | 340,160 | 311,690 |
| 755461 | GNMA II | 4.000 | 232,214 | - |
| 755511 | GNMA II | 4.000 | 336,160 | 182,543 |
| 755540 | GNMA II | 4.000 | 673,061 | 246,040 |
| 761338 | GNMA II | 4.000 | 410,552 | 88,630 |
| 761418 | GNMA II | 4.000 | 1,140,908 | 504,404 |
| 761450 | GNMA II | 4.000 | 497,923 | 339,659 |
| 761475 | GNMA II | 4.000 | 1,112,967 | 611,208 |
| 761529 | GNMA II | 4.000 | 108,205 | 99,622 |
| 761547 | GNMA II | 4.000 | 217,841 | 199,542 |
| 761564 | GNMA II | 4.000 | 192,547 | - |
| 761607 | GNMA II | 4.000 | 120,015 | - |
| 761627 | GNMA II | 4.000 | 347,156 | 114,247 |
| 761685 | GNMA II | 4.000 | 187,905 | 86,469 |
| 761688 | GNMA II | 4.000 | 45,252 | - |
| 768512 | GNMA II | 4.000 | 84,703 | 77,712 |
| 768539 | GNMA II | 4.000 | 432,483 | 72,562 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 768552 | GNMA II | 4.000 % \$ | 338,034 \$ | - |
| 768707 | GNMA II | 4.000 | 101,993 | - |
| 768758 | GNMA II | 4.000 | 107,960 | - |
| 768805 | GNMA II | 4.000 | 553,606 | 82,458 |
| 768837 | GNMA II | 4.000 | 116,942 | 107,332 |
| 768872 | GNMA II | 4.000 | 348,253 | 78,706 |
| 768927 | GNMA II | 4.000 | 307,248 | 186,851 |
| 768949 | GNMA II | 4.000 | 284,573 | 150,687 |
| 768966 | GNMA II | 4.000 | 362,884 | 184,085 |
| 747343 | GNMA II | 4.125 | 283,263 | 73,073 |
| 747435 | GNMA II | 4.125 | 436,091 | 399,129 |
| 747457 | GNMA II | 4.125 | 117,157 | - |
| 747505 | GNMA II | 4.125 | 319,042 | 92,755 |
| 755307 | GNMA II | 4.125 | 122,355 | 104,663 |
| 755618 | GNMA II | 4.125 | 145,104 | 133,205 |
| 756069 | GNMA II | 4.125 | 350,249 | - |
| 756136 | GNMA II | 4.125 | 214,566 | 197,523 |
| 760853 | GNMA II | 4.125 | 262,408 | 183,945 |
| 760922 | GNMA II | 4.125 | 288,143 | 120,886 |
| 760932 | GNMA II | 4.125 | 67,131 | 61,673 |
| 760986 | GNMA II | 4.125 | 126,520 | 116,372 |
| 760993 | GNMA II | 4.125 | 55,349 | 50,963 |
| 761021 | GNMA II | 4.125 | 205,622 | - |
| 761265 | GNMA II | 4.125 | 370,002 | 63,323 |
| 761476 | GNMA II | 4.125 | 216,467 | 71,942 |
| 761628 | GNMA II | 4.125 | 139,159 | 121,403 |
| 761686 | GNMA II | 4.125 | 48,528 | 44,453 |
| 768510 | GNMA II | 4.125 | 142,056 | - |
| 768513 | GNMA II | 4.125 | 122,543 | 113,034 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 768553 | GNMA II | 4.125 % | \$ 99,642 | \$ 91,846 |
| 768627 | GNMA II | 4.125 | 60,546 | - |
| 768729 | GNMA II | 4.125 | 80,414 | - |
| 768759 | GNMA II | 4.125 | 244,408 | 224,774 |
| 768806 | GNMA II | 4.125 | 361,691 | 332,565 |
| 768838 | GNMA II | 4.125 | 123,622 | 114,098 |
| 768873 | GNMA II | 4.125 | 199,336 | 183,421 |
| 768928 | GNMA II | 4.125 | 298,689 | 170,167 |
| 768967 | GNMA II | 4.125 | 213,955 | 114,102 |
| 761687 | GNMA II | 4.250 | 1,512,069 | 879,082 |
| 761689 | GNMA II | 4.250 | 462,206 | 211,993 |
| 768514 | GNMA II | 4.250 | 999,965 | 620,313 |
| 768525 | GNMA II | 4.250 | 1,706,405 | 984,213 |
| 768554 | GNMA II | 4.250 | 2,312,021 | 1,361,242 |
| 768678 | GNMA II | 4.250 | 1,545,731 | 477,152 |
| 768807 | GNMA II | 4.250 | 611,197 | 251,292 |
| 768839 | GNMA II | 4.250 | 188,512 | 97,916 |
| 755309 | GNMA II | 4.375 | 110,957 | 101,697 |
| 755542 | GNMA II | 4.375 | 154,262 | - |
| 756071 | GNMA II | 4.375 | 105,515 | - |
| 756137 | GNMA II | 4.375 | 116,864 | 107,416 |
| 760760 | GNMA II | 4.375 | 105,159 | - |
| 760855 | GNMA II | 4.375 | 75,838 | - |
| 760923 | GNMA II | 4.375 | 150,298 | 138,878 |
| 761022 | GNMA II | 4.375 | 70,137 | - |
| 761292 | GNMA II | 4.375 | 181,890 | - |
| 768808 | GNMA II | 4.375 | 81,347 | - |
| 768840 | GNMA II | 4.375 | 419,851 | 188,336 |
| 768809 | GNMA II | 4.500 | 143,152 | - |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| 768841 | GNMA II | 4.500 % | \$ 157,806 | \$ 143,968 |
| 751166 | GNMA II | 4.625 | 102,030 | 94,368 |
| 755607 | GNMA II | 4.625 | 138,714 | 128,145 |
| 755620 | GNMA II | 4.625 | 149,267 | 138,059 |
| 755720 | GNMA II | 4.625 | 137,771 | - |
| 755887 | GNMA II | 4.625 | 399,297 | 233,702 |
| 760857 | GNMA II | 4.625 | 127,053 | - |
| 761024 | GNMA II | 4.625 | 121,880 | 104,559 |
| 761275 | GNMA II | 4.625 | 132,143 | - |
| 768842 | GNMA II | 4.625 | 202,996 | - |
| 755608 | GNMA II | 4.750 | 168,361 | 155,809 |
| 755999 | GNMA II | 4.750 | 130,459 | 120,665 |
| 756019 | GNMA II | 4.750 | 114,710 | 106,109 |
| 761269 | GNMA II | 4.750 | 219,798 | 90,847 |
| 761276 | GNMA II | 4.750 | 177,486 | 80,484 |
| 761294 | GNMA II | 4.750 | 309,590 | 199,362 |
| 761311 | GNMA II | 4.750 | 319,010 | - |
| 768810 | GNMA II | 4.750 | 477,196 | 176,381 |
| 768843 | GNMA II | 4.750 | 379,983 | 272,236 |
| 751168 | GNMA II | 4.875 | 131,291 | 121,522 |
| 755344 | GNMA II | 4.875 | 142,886 | 132,366 |
| 755888 | GNMA II | 4.875 | 151,533 | - |
| AH5529 | FNMA | 3.325 | 219,150 | - |
| AH5530 | FNMA | 3.450 | 207,668 | 191,620 |
| AH5490 | FNMA | 3.500 | 105,118 | - |
| AH5531 | FNMA | 3.575 | 269,924 | 249,421 |
| AH6665 | FNMA | 3.625 | 103,790 | - |
| AI1693 | FNMA | 3.875 | 162,813 | 146,751 |
| AH5528 | FNMA | 3.950 | 118,420 | - |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B, continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| AH5484 | FNMA | 4.000 % | \$ 110,848 | \$ 102,230 |
| AH5491 | FNMA | 4.000 | 61,608 | 55,672 |
| AH8221 | FNMA | 4.000 | 20,678 | 19,027 |
| AH9124 | FNMA | 4.000 | 91,452 | 84,342 |
| AE6282 | FNMA | 4.125 | 21,651 | 18,646 |
| AH6671 | FNMA | 4.125 | 101,162 | 93,451 |
| AH8230 | FNMA | 4.125 | 48,546 | 36,502 |
| AH9125 | FNMA | 4.125 | 250,628 | - |
| AH9135 | FNMA | 4.125 | 36,323 | 31,916 |
| AH6664 | FNMA | 4.250 | 74,744 | - |
| AH9132 | FNMA | 4.250 | 72,992 | - |
| AH6675 | FNMA | 4.375 | 121,432 | 112,560 |
| AH9121 | FNMA | 4.375 | 84,823 | - |
| AI0062 | FNMA | 4.375 | 121,271 | - |
| AI0063 | FNMA | 4.500 | 108,576 | 99,058 |
| AH0181 | FNMA | 4.625 | 101,448 | 94,146 |
| AH6672 | FNMA | 4.625 | 59,593 | - |
| AH8222 | FNMA | 4.625 | 115,941 | 107,275 |
| AH8223 | FNMA | 4.750 | 89,403 | 82,943 |
| AH0197 | FNMA | 5.000 | 79,065 | 73,587 |
| Subtotal | | | 72,372,120 | 39,213,900 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 755603 | GNMA II | 4.000 % | \$ 356,122 | \$ 243,062 |
| 755617 | GNMA II | 4.000 | 785,901 | 241,606 |
| 755756 | GNMA II | 4.000 | 231,947 | 213,031 |
| 755771 | GNMA II | 4.000 | 234,254 | - |
| 755802 | GNMA II | 4.000 | 253,013 | - |
| 755886 | GNMA II | 4.000 | 512,863 | 125,616 |
| 755899 | GNMA II | 4.000 | 575,483 | 69,187 |
| 755995 | GNMA II | 4.000 | 479,284 | 440,072 |
| 756017 | GNMA II | 4.000 | 168,915 | 100,556 |
| 756054 | GNMA II | 4.000 | 76,681 | - |
| 756068 | GNMA II | 4.000 | 246,667 | 134,053 |
| 760757 | GNMA II | 4.000 | 367,422 | 115,794 |
| 760852 | GNMA II | 4.000 | 985,381 | 471,821 |
| 760921 | GNMA II | 4.000 | 775,593 | 531,026 |
| 760931 | GNMA II | 4.000 | 682,308 | 406,831 |
| 760985 | GNMA II | 4.000 | 959,836 | 628,077 |
| 760992 | GNMA II | 4.000 | 613,389 | 290,465 |
| 761020 | GNMA II | 4.000 | 496,632 | 256,584 |
| 735381 | GNMA II | 4.250 | 156,776 | 40,448 |
| 735436 | GNMA II | 4.250 | 567,406 | 215,285 |
| 735538 | GNMA II | 4.250 | 369,287 | 273,299 |
| 747574 | GNMA II | 4.250 | 2,867,880 | 1,249,195 |
| 751067 | GNMA II | 4.250 | 375,493 | 106,883 |
| 751144 | GNMA II | 4.250 | 1,006,904 | 514,538 |
| 751259 | GNMA II | 4.250 | 195,664 | 76,011 |
| 755189 | GNMA II | 4.250 | 85,436 | 75,606 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| 755212 | GNMA II | 4.250 % | \$ 267,219 | \$ 128,966 |
| 755235 | GNMA II | 4.250 | 363,597 | 243,627 |
| 755308 | GNMA II | 4.250 | 142,803 | - |
| 755541 | GNMA II | 4.250 | 310,161 | 155,399 |
| 755605 | GNMA II | 4.250 | 112,386 | - |
| 755717 | GNMA II | 4.250 | 301,414 | 248,877 |
| 755900 | GNMA II | 4.250 | 265,084 | 85,033 |
| 756070 | GNMA II | 4.250 | 98,601 | 90,484 |
| 760759 | GNMA II | 4.250 | 208,444 | - |
| 760987 | GNMA II | 4.250 | 46,857 | - |
| 760933 | GNMA II | 4.375 | 105,769 | - |
| 760988 | GNMA II | 4.375 | 99,326 | 91,768 |
| 751103 | GNMA II | 4.500 | 1,061,241 | 403,667 |
| 751145 | GNMA II | 4.500 | 1,072,746 | 589,015 |
| 751165 | GNMA II | 4.500 | 705,200 | 243,459 |
| 751192 | GNMA II | 4.500 | 142,460 | - |
| 751260 | GNMA II | 4.500 | 135,456 | 125,154 |
| 751272 | GNMA II | 4.500 | 358,970 | 239,203 |
| 755190 | GNMA II | 4.500 | 281,608 | 70,049 |
| 755213 | GNMA II | 4.500 | 406,397 | 373,971 |
| 755236 | GNMA II | 4.500 | 433,690 | - |
| 755265 | GNMA II | 4.500 | 429,222 | 227,553 |
| 755310 | GNMA II | 4.500 | 696,577 | 641,779 |
| 755343 | GNMA II | 4.500 | 124,670 | - |
| 755357 | GNMA II | 4.500 | 142,456 | 130,338 |
| 755395 | GNMA II | 4.500 | 215,308 | 94,086 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------------------------|-----------|----------------------------|---------------------------------|------------------------------|
| 755463 | GNMA II | 4.500 % | \$ 122,772 | \$ - |
| 755543 | GNMA II | 4.500 | 424,602 | 207,900 |
| 755567 | GNMA II | 4.500 | 117,741 | 108,787 |
| 755606 | GNMA II | 4.500 | 151,783 | - |
| 755619 | GNMA II | 4.500 | 105,881 | 96,875 |
| 755772 | GNMA II | 4.500 | 111,072 | 102,392 |
| 755803 | GNMA II | 4.500 | 191,019 | 175,885 |
| 755901 | GNMA II | 4.500 | 320,185 | 238,805 |
| 760761 | GNMA II | 4.500 | 339,177 | 239,748 |
| 760856 | GNMA II | 4.500 | 150,076 | 138,843 |
| 760924 | GNMA II | 4.500 | 242,799 | 224,667 |
| 760934 | GNMA II | 4.500 | 140,369 | - |
| 760989 | GNMA II | 4.500 | 93,969 | 86,824 |
| 760994 | GNMA II | 4.500 | 87,145 | - |
| Subtotal | | | 25,552,789 | 12,622,198 |
| MBS Participation Interest (50%) | | | 12,776,395 | 6,311,099 |
| Total 2013B | | | <u>\$ 85,148,515</u> | <u>\$ 45,524,999</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013C

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| AE9845 | GNMA II | 2.625 % | \$ 3,357,794 | \$ 2,125,292 |
| AC8348 | GNMA II | 2.875 | 1,913,251 | 1,214,478 |
| AC8373 | GNMA II | 2.875 | 2,146,050 | 1,488,321 |
| AC8398 | GNMA II | 2.875 | 2,215,819 | 1,635,144 |
| AD7551 | GNMA II | 2.875 | 3,175,581 | 2,128,853 |
| AE9847 | GNMA II | 2.875 | 10,630,852 | 7,179,011 |
| AB2232 | GNMA II | 3.000 | 84,000 | 77,191 |
| AC8349 | GNMA II | 3.000 | 85,689 | - |
| AC8399 | GNMA II | 3.000 | 25,206 | 23,177 |
| AD7415 | GNMA II | 3.000 | 66,878 | - |
| AD7416 | GNMA II | 3.250 | 65,004 | 59,941 |
| AC8350 | GNMA II | 3.375 | 81,582 | - |
| AC8374 | GNMA II | 3.375 | 87,685 | 81,195 |
| AT4630 | FNMA | 2.775 | 210,335 | 85,272 |
| Subtotal | | | 24,145,726 | 16,097,873 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---------------------------------|------------------------------|
| AE9846 | GNMA II | 2.750 % | \$ 1,378,784 | \$ 742,694 |
| AC8233 | GNMA II | 2.875 | 301,279 | 273,257 |
| AC8307 | GNMA II | 2.875 | 1,846,536 | 996,836 |
| AC8402 | GNMA II | 2.875 | 173,194 | - |
| AC8519 | GNMA II | 2.875 | 810,878 | 484,107 |
| AD7203 | GNMA II | 2.875 | 782,422 | 583,012 |
| AD7206 | GNMA II | 2.875 | 164,941 | 151,248 |
| AD7308 | GNMA II | 2.875 | 624,792 | 233,074 |
| AD7325 | GNMA II | 2.875 | 740,110 | 438,663 |
| AD7330 | GNMA II | 2.875 | 171,991 | 158,144 |
| AD7414 | GNMA II | 2.875 | 1,175,447 | 771,023 |
| AD7483 | GNMA II | 2.875 | 1,515,476 | 977,369 |
| AD7523 | GNMA II | 2.875 | 1,693,438 | 1,313,029 |
| AB2189 | GNMA II | 3.000 | 309,432 | 283,727 |
| AC8308 | GNMA II | 3.000 | 123,199 | - |
| AD7204 | GNMA II | 3.000 | 129,612 | 119,272 |
| AD7331 | GNMA II | 3.000 | 107,285 | 98,685 |
| AC8232 | GNMA II | 3.125 | 120,991 | 111,584 |
| AD7205 | GNMA II | 3.125 | 110,891 | 102,130 |
| AC8520 | GNMA II | 3.250 | 162,886 | - |
| AD7326 | GNMA II | 3.250 | 132,431 | 122,149 |
| AC8309 | GNMA II | 3.375 | 106,989 | - |
| AD7327 | GNMA II | 3.375 | 135,753 | - |
| AC7759 | GNMA II | 3.500 | 36,729 | - |
| AC8396 | GNMA II | 2.500 | 1,509,787 | 1,006,269 |
| AC8401 | GNMA II | 2.500 | 48,506 | - |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------------------------------|-----------|----------------------------|---------------------------------|------------------------------|
| AC8517 | GNMA II | 2.500 % | \$ 705,460 | \$ 522,092 |
| AC8521 | GNMA II | 2.500 | 281,308 | 257,397 |
| AD7201 | GNMA II | 2.500 | 1,146,241 | 817,878 |
| AD7306 | GNMA II | 2.500 | 528,762 | 311,516 |
| AD7309 | GNMA II | 2.500 | 110,433 | 99,816 |
| AD7322 | GNMA II | 2.500 | 884,732 | 602,123 |
| AD7328 | GNMA II | 2.500 | 94,607 | 86,554 |
| AD7411 | GNMA II | 2.500 | 1,324,919 | 1,142,642 |
| AD7520 | GNMA II | 2.500 | 144,206 | 131,521 |
| AD7323 | GNMA II | 2.625 | 152,254 | 139,729 |
| AD7412 | GNMA II | 2.625 | 487,240 | 232,967 |
| AD7481 | GNMA II | 2.625 | 1,315,697 | 965,720 |
| AD7521 | GNMA II | 2.625 | 973,807 | 667,400 |
| AD7525 | GNMA II | 2.625 | 199,960 | 181,714 |
| AD7549 | GNMA II | 2.625 | 1,253,675 | 843,986 |
| AC8103 | GNMA II | 2.750 | 54,282 | 49,844 |
| AC8347 | GNMA II | 2.750 | 465,500 | 427,018 |
| AC8397 | GNMA II | 2.750 | 533,047 | 229,878 |
| AC7907 | GNMA II | 2.875 | 333,360 | 298,290 |
| AC8150 | GNMA II | 2.875 | 261,715 | 240,580 |
| AB2123 | GNMA II | 3.125 | 45,546 | - |
| Subtotal | | | 25,710,531 | 17,214,939 |
| MBS Participation Interest (50.0009%) | | | 12,855,497 | 8,607,624 |
| Total 2013C | | | <u>\$ 37,001,223</u> | <u>\$ 24,705,498</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2014A

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------|------------------------------------|---------------------------------|
| AH2642 | GNMA II | 3.500 | % \$ | 2,565,624 | \$ 1,741,609 |
| AH2682 | GNMA II | 3.500 | | 4,052,612 | 2,870,994 |
| AH2643 | GNMA II | 4.000 | | 5,008,472 | 3,245,198 |
| AH2683 | GNMA II | 4.000 | | 6,919,870 | 4,792,306 |
| AV8370 | FNMA | 4.000 | | 1,934,304 | 1,423,393 |
| AV8372 | FNMA | 4.000 | | 109,895 | 104,942 |
| AV8375 | FNMA | 4.000 | | 1,585,156 | 405,517 |
| AV8380 | FNMA | 4.000 | | 1,221,870 | 807,963 |
| AW1960 | FNMA | 4.000 | | 1,091,507 | 761,504 |
| AW3992 | FNMA | 4.000 | | 1,575,491 | 1,282,589 |
| AW5592 | FNMA | 4.000 | | 2,329,005 | 1,482,711 |
| AW5731 | FNMA | 4.000 | | 2,636,661 | 2,043,785 |
| AW7334 | FNMA | 4.000 | | 2,872,936 | 2,433,989 |
| AV8376 | FNMA | 4.500 | | 1,084,687 | 916,454 |
| AV8381 | FNMA | 4.500 | | 267,332 | 256,767 |
| AV8383 | FNMA | 4.500 | | 1,344,870 | 721,452 |
| AV9666 | FNMA | 4.500 | | 112,315 | - |
| AW3993 | FNMA | 4.500 | | 586,478 | 252,287 |
| AW5593 | FNMA | 4.500 | | 139,164 | 133,198 |
| AW5732 | FNMA | 4.500 | | 150,718 | 144,534 |
| AW7335 | FNMA | 4.500 | | 311,261 | 293,510 |
| AW5727 | FNMA | 5.000 | | 626,697 | 441,079 |
| Total 2014A | | | | <u>\$ 38,526,927</u> | <u>\$ 26,555,780</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2014BC

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------|------------------------------------|---------------------------------|
| AH2641 | GNMA II | 2.500 | % \$ | 168,417 | \$ 158,542 |
| AI4062 | GNMA II | 3.500 | | 2,016,229 | 1,524,877 |
| AI4123 | GNMA II | 3.500 | | 7,348,206 | 4,867,452 |
| AI4075 | GNMA II | 4.000 | | 6,251,098 | 4,292,379 |
| AI4124 | GNMA II | 4.000 | | 8,017,473 | 5,943,626 |
| AV8377 | FNMA | 4.000 | | 229,168 | - |
| AV9665 | FNMA | 4.000 | | 401,001 | 383,303 |
| AW5736 | FNMA | 4.000 | | 3,396,805 | 2,662,460 |
| AW9563 | FNMA | 4.000 | | 3,698,430 | 3,016,438 |
| AW9564 | FNMA | 4.500 | | 1,004,504 | 963,072 |
| Total 2014BC | | | | <u>\$ 32,531,332</u> | <u>\$ 23,812,148</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2014D

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|---|------------------------------------|---------------------------------|
| AI4703 | GNMA II | 3.500 | % | \$ 16,399,655 | \$ 12,018,216 |
| AI4177 | GNMA II | 4.000 | | 5,479,378 | 3,295,983 |
| AI4704 | GNMA II | 4.000 | | 735,196 | 703,701 |
| AW2207 | FNMA | 4.000 | | 85,478 | 82,092 |
| AW5737 | FNMA | 4.000 | | 142,729 | 137,538 |
| AW5740 | FNMA | 4.000 | | 3,686,129 | 2,690,959 |
| AW5741 | FNMA | 4.000 | | 311,041 | 125,888 |
| AW7336 | FNMA | 4.000 | | 309,172 | 296,904 |
| AW9565 | FNMA | 4.000 | | 497,994 | 478,395 |
| AX1587 | FNMA | 4.000 | | 5,288,486 | 4,529,880 |
| AX5957 | FNMA | 4.000 | | 6,014,025 | 5,036,802 |
| AW5595 | FNMA | 4.500 | | 200,627 | 192,928 |
| AW5728 | FNMA | 4.500 | | 437,726 | 240,623 |
| AX2656 | FNMA | 4.500 | | 346,827 | 187,743 |
| Total 2014D | | | | <u>\$ 39,934,464</u> | <u>\$ 30,017,651</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2015A

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------|------------------------------------|---------------------------------|
| AK6399 | GNMA II | 3.500 | % \$ | 18,481,703 | \$ 16,369,796 |
| AH2040 | GNMA II | 4.000 | | 844,997 | 228,897 |
| AI4126 | GNMA II | 4.000 | | 576,340 | 422,135 |
| AW5733 | FNMA | 4.000 | | 171,975 | 166,183 |
| AX1589 | FNMA | 4.000 | | 234,034 | 225,043 |
| AX2655 | FNMA | 4.000 | | 6,720,434 | 6,021,773 |
| AX3828 | FNMA | 4.000 | | 4,562,724 | 3,980,219 |
| AX3832 | FNMA | 4.000 | | 2,080,415 | 1,692,364 |
| AX8551 | FNMA | 4.000 | | 9,693,845 | 8,788,228 |
| AY0378 | FNMA | 4.000 | | 8,619,916 | 8,074,044 |
| AY1974 | FNMA | 4.000 | | 7,051,730 | 6,412,162 |
| AX1588 | FNMA | 4.500 | | 348,274 | 119,794 |
| AX1590 | FNMA | 4.500 | | 546,912 | 526,845 |
| AX5958 | FNMA | 4.500 | | 79,853 | 76,625 |
| Total 2015A | | | | <u>\$ 60,013,153</u> | <u>\$ 53,104,107</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2015B

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---|---------------------------------|------------------------------|
| AK6443 | GNMA II | 3.500 | % | \$ 14,170,579 | \$ 12,068,919 |
| AK6913 | GNMA II | 3.500 | | 10,777,884 | 9,064,871 |
| AK6444 | GNMA II | 4.000 | | 131,857 | 127,108 |
| AW5745 | FNMA | 3.500 | | 225,584 | 218,291 |
| AX1586 | FNMA | 3.500 | | 86,251 | 83,224 |
| AX2654 | FNMA | 3.500 | | 843,020 | 812,177 |
| AX3822 | FNMA | 3.500 | | 1,217,548 | 1,156,951 |
| AX3827 | FNMA | 3.500 | | 999,452 | 647,348 |
| AX5956 | FNMA | 3.500 | | 943,360 | 908,907 |
| AY0377 | FNMA | 3.500 | | 870,107 | 696,816 |
| AY0379 | FNMA | 3.500 | | 103,512 | 99,450 |
| AY4398 | FNMA | 3.500 | | 3,491,566 | 2,967,846 |
| AY5077 | FNMA | 3.500 | | 4,541,566 | 4,029,045 |
| AX3819 | FNMA | 4.000 | | 4,290,651 | 3,558,178 |
| AX3823 | FNMA | 4.000 | | 6,186,069 | 5,177,704 |
| AX3837 | FNMA | 4.000 | | 527,583 | 511,730 |
| AY4399 | FNMA | 4.000 | | 2,917,001 | 2,591,555 |
| Subtotal | | | | 52,323,587 | 44,720,119 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2015B, continued

2015B Participation Interest in the following Mortgage-Backed Securities (49.8850% of the principal payments and all of the interest payments paid to 2015B)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------------------------------|-----------|----------------------------|---------------------------------|------------------------------|
| AX8124 | FNMA | 3.500 | % \$ 2,206,586 | \$ 1,989,714 |
| AI4766 | GNMA II | 3.000 | 226,721 | 216,885 |
| AH2598 | GNMA II | 3.500 | 178,836 | 119,665 |
| AH2684 | GNMA II | 3.500 | 129,781 | 124,899 |
| AI4076 | GNMA II | 3.500 | 438,494 | 421,065 |
| AI4125 | GNMA II | 3.500 | 133,278 | 127,743 |
| AH1965 | GNMA II | 4.000 | 621,071 | 429,883 |
| AH2599 | GNMA II | 4.000 | 372,689 | 359,199 |
| AX8552 | FNMA | 4.500 | 115,889 | - |
| Subtotal | | | 4,423,344 | 3,789,053 |
| MBS Participation Interest (49.8850%) | | | 2,206,585 | 1,890,169 |
| Total 2015B | | | <u>\$ 54,530,173</u> | <u>\$ 46,610,289</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2015C

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------|------------------------------------|---------------------------------|
| AK6398 | GNMA II | 3.000 | % \$ | 2,635,387 | \$ 2,183,987 |
| AK6982 | GNMA II | 3.500 | | 9,014,821 | 7,764,115 |
| AK7034 | GNMA II | 3.500 | | 2,824,727 | 2,327,660 |
| AH2685 | GNMA II | 4.000 | | 159,914 | - |
| AI4706 | GNMA II | 4.000 | | 67,187 | 64,955 |
| AX3831 | FNMA | 3.500 | | 3,231,374 | 2,889,536 |
| AX3833 | FNMA | 3.500 | | 441,235 | 428,559 |
| AX5959 | FNMA | 3.500 | | 394,891 | 184,962 |
| AX8553 | FNMA | 3.500 | | 153,591 | 148,589 |
| AY1973 | FNMA | 3.500 | | 1,573,539 | 1,510,721 |
| AY1975 | FNMA | 3.500 | | 191,692 | 177,452 |
| AY5079 | FNMA | 3.500 | | 2,741,721 | 2,495,701 |
| AY6558 | FNMA | 3.500 | | 2,526,860 | 2,198,779 |
| AY9492 | FNMA | 3.500 | | 6,229,314 | 5,253,569 |
| AW3994 | FNMA | 4.000 | | 122,104 | 117,952 |
| AX3820 | FNMA | 4.000 | | 475,526 | 393,134 |
| AX3824 | FNMA | 4.000 | | 404,363 | 265,010 |
| AX3834 | FNMA | 4.000 | | 93,469 | 90,117 |
| AX5960 | FNMA | 4.000 | | 913,039 | 877,959 |
| AY4401 | FNMA | 4.000 | | 113,604 | 110,092 |
| AY6559 | FNMA | 4.000 | | 3,203,831 | 2,772,961 |
| AY9493 | FNMA | 4.000 | | 488,884 | 276,261 |
| Subtotal | | | | 38,001,074 | 32,532,071 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2015C, continued

2015C Participation Interest in the following Mortgage-Backed Securities (7.9801% of the principal payments and 18.25% of the interest payments paid to 2015C)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|--------------------------------------|-----------|-------------------------------|---|------------------------------------|---------------------------------|
| AX3836 | FNMA | 3.500 | % | \$ 2,224,511 | \$ 2,033,681 |
| AI4924 | GNMA II | 3.500 | | 25,651,238 | 20,748,643 |
| Subtotal | | | | 27,875,749 | 22,782,324 |
| MBS Participation Interest (7.9801%) | | | | 2,224,513 | 1,818,052 |
| Total 2015C | | | | <u>\$ 40,225,587</u> | <u>\$ 34,350,123</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2015D

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| AM9029 | GNMA II | 3.500 % | \$ 11,032,273 | \$ 10,306,233 |
| AO8642 | GNMA I | 3.500 | 7,460,325 | 7,086,803 |
| AO8643 | GNMA I | 3.500 | 6,710,259 | 6,333,085 |
| AX2657 | FNMA | 3.500 | 63,803 | 61,175 |
| AY5076 | FNMA | 3.500 | 284,384 | 153,107 |
| AY5087 | FNMA | 3.500 | 173,617 | 169,702 |
| AY5088 | FNMA | 3.500 | 4,672,395 | 4,260,663 |
| AY5093 | FNMA | 3.500 | 3,694,951 | 3,520,044 |
| AZ3888 | FNMA | 3.500 | 4,051,012 | 3,936,275 |
| AZ3889 | FNMA | 3.500 | 360,837 | 351,475 |
| AZ8208 | FNMA | 3.500 | 8,173,920 | 7,637,538 |
| AZ8210 | FNMA | 3.500 | 231,322 | 225,568 |
| AY5089 | FNMA | 4.000 | 238,510 | 233,352 |
| AY5094 | FNMA | 4.000 | 853,154 | 834,126 |
| AZ8209 | FNMA | 4.000 | 262,933 | 256,774 |
| Subtotal | | | 48,263,694 | 45,365,921 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2015D, continued

2015D Participation Interest in the following Mortgage-Backed Securities (50.0032% of the principal payments and 100% of the interest payments paid to 2015D)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------------------------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| AY5084 | FNMA | 3.500 % | \$ 362,410 | \$ 354,098 |
| AY5086 | FNMA | 3.500 | 3,739,337 | 3,510,068 |
| AM8554 | GNMA II | 3.500 | 3,794,512 | 2,969,196 |
| AM8556 | GNMA II | 3.500 | 306,712 | 298,451 |
| Subtotal | | | 8,202,970 | 7,131,812 |
| MBS Participation Interest (50.0032%) | | | 4,101,747 | 3,566,134 |
| Total 2015D | | | <u>\$ 52,365,441</u> | <u>\$ 48,932,056</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2016A

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------|------------------------------------|---------------------------------|
| AO8640 | GNMA I | 3.000 | % \$ | 3,990,676 | \$ 3,585,891 |
| AO9110 | GNMA I | 3.000 | | 1,046,947 | 1,019,677 |
| AO9364 | GNMA I | 3.000 | | 1,478,266 | 1,441,273 |
| AM9032 | GNMA II | 3.500 | | 563,431 | 549,430 |
| AM9033 | GNMA II | 3.500 | | 449,564 | 439,818 |
| AO9111 | GNMA II | 3.500 | | 6,757,333 | 5,690,249 |
| AO9112 | GNMA II | 3.500 | | 6,621,374 | 6,336,647 |
| AO9113 | GNMA II | 3.500 | | 6,895,562 | 6,454,077 |
| AO9114 | GNMA II | 3.500 | | 3,934,518 | 3,229,387 |
| AO9115 | GNMA I | 3.500 | | 7,060,007 | 6,361,738 |
| AO9116 | GNMA I | 3.500 | | 6,875,331 | 6,061,002 |
| AO9365 | GNMA II | 3.500 | | 5,855,619 | 5,580,448 |
| AO9366 | GNMA II | 3.500 | | 5,518,934 | 5,344,823 |
| AO9367 | GNMA II | 3.500 | | 6,401,514 | 5,864,837 |
| AO9368 | GNMA II | 3.500 | | 6,278,080 | 6,018,900 |
| AY9494 | FNMA | 3.500 | | 431,415 | 422,469 |
| AZ1659 | FNMA | 3.500 | | 372,460 | 359,373 |
| BA0628 | FNMA | 3.500 | | 2,322,271 | 2,272,958 |
| BA6219 | FNMA | 3.500 | | 6,511,109 | 6,372,492 |
| BA6222 | FNMA | 3.500 | | 286,712 | 281,092 |
| BA6324 | FNMA | 3.500 | | 4,293,011 | 4,201,728 |
| BA0629 | FNMA | 4.000 | | 1,154,638 | 1,133,623 |
| BA6220 | FNMA | 4.000 | | 3,775,747 | 3,698,404 |
| BA6325 | FNMA | 4.000 | | 172,478 | 169,136 |
| Subtotal | | | | 89,046,999 | 82,889,473 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2016A, continued

2016A Participation Interest in the following Mortgage-Backed Securities (49.9519% of the principal payments and 100% of the interest payments paid to 2016A)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------------------------------|-----------|-------------------------------|---|------------------------------------|---------------------------------|
| AI4769 | GNMA II | 3.500 | % | \$ 2,575,665 | \$ 2,009,907 |
| A08783 | GNMA II | 3.500 | | 485,760 | 473,614 |
| AO9369 | GNMA I | 3.500 | | 5,165,142 | 4,526,887 |
| AM8978 | GNMA II | 3.500 | | 362,644 | 204,212 |
| AO8641 | GNMA II | 3.500 | | 7,879,767 | 7,078,909 |
| Subtotal | | | | 16,468,978 | 14,293,529 |
| MBS Participation Interest (49.9519%) | | | | 8,226,568 | 7,139,889 |
| Total 2016A | | | | <u>\$ 97,273,566</u> | <u>\$ 90,029,362</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2016B

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------|------------------------------------|---------------------------------|
| AM8974 | GNMA II | 3.500 | % \$ | 13,008,349 | \$ 12,341,539 |
| AM8977 | GNMA II | 3.500 | | 455,373 | 446,046 |
| AM9031 | GNMA II | 3.500 | | 488,644 | 366,406 |
| AO8784 | GNMA II | 3.500 | | 477,805 | 468,638 |
| AO9119 | GNMA II | 3.500 | | 469,096 | 460,268 |
| AO9435 | GNMA II | 3.500 | | 5,186,845 | 4,886,812 |
| AO9436 | GNMA II | 3.500 | | 5,349,585 | 5,249,110 |
| AO9437 | GNMA II | 3.500 | | 1,382,821 | 1,357,286 |
| AO9497 | GNMA II | 3.500 | | 7,436,750 | 6,965,306 |
| AO9498 | GNMA I | 3.500 | | 1,452,562 | 1,360,502 |
| AY5091 | FNMA | 3.500 | | 618,849 | 608,573 |
| BA0632 | FNMA | 3.500 | | 3,292,387 | 3,239,671 |
| BA6221 | FNMA | 3.500 | | 428,395 | 420,696 |
| BA6326 | FNMA | 3.500 | | 402,510 | 394,607 |
| BA7205 | FNMA | 3.500 | | 4,016,589 | 3,663,271 |
| BA7645 | FNMA | 3.500 | | 2,836,741 | 2,670,286 |
| BA0631 | FNMA | 4.000 | | 149,623 | 147,367 |
| BA0639 | FNMA | 4.000 | | 136,349 | 134,272 |
| BA7206 | FNMA | 4.000 | | 1,327,012 | 1,304,877 |
| BA7646 | FNMA | 4.000 | | 556,012 | 545,596 |
| BA7647 | FNMA | 4.000 | | 186,092 | 182,965 |
| BC4084 | FNMA | 4.000 | | 168,337 | 165,814 |
| Subtotal | | | | 49,826,727 | 47,379,910 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2016B, continued

2016B Participation Interest in the following Mortgage-Backed Securities (50.1617% of the principal payments and 100% of the interest payments paid to 2016B)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------------------------------|-----------|-------------------------------|---|------------------------------------|---------------------------------|
| BA0640 | FNMA | 3.500 | % | \$ 848,267 | \$ 833,683 |
| BA0638 | FNMA | 4.000 | | 105,339 | 102,776 |
| BA6223 | FNMA | 4.000 | | 190,469 | 187,100 |
| BA0624 | FNMA | 4.000 | | 1,136,701 | 1,118,324 |
| Subtotal | | | | 2,280,776 | 2,241,882 |
| MBS Participation Interest (50.1617%) | | | | 1,144,076 | 1,124,566 |
| Total 2016B | | | | <u>\$ 50,970,803</u> | <u>\$ 48,504,477</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2016CD

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------|------------------------------------|---------------------------------|
| AR0806 | GNMA II | 3.000 | % \$ | 6,235,433 | \$ 5,766,606 |
| AR0807 | GNMA I | 3.000 | | 6,091,655 | 5,699,573 |
| AR0808 | GNMA I | 3.000 | | 6,421,645 | 6,170,125 |
| AT7486 | GNMA I | 3.000 | | 5,915,398 | 5,836,198 |
| AT7487 | GNMA I | 3.000 | | 5,872,999 | 5,793,871 |
| AT7488 | GNMA I | 3.000 | | 5,525,222 | 5,453,670 |
| AT7489 | GNMA II | 3.000 | | 3,790,956 | 3,742,335 |
| AT7490 | GNMA II | 3.000 | | 3,813,006 | 3,606,170 |
| AR0809 | GNMA II | 3.500 | | 4,386,710 | 4,197,037 |
| AT7491 | GNMA II | 3.500 | | 1,952,671 | 1,927,168 |
| BC4093 | FNMA | 3.500 | | 2,089,885 | 2,067,779 |
| BC6966 | FNMA | 3.500 | | 497,271 | 491,537 |
| BC9424 | FNMA | 3.500 | | 5,177,923 | 5,116,277 |
| BD0338 | FNMA | 3.500 | | 5,380,170 | 5,314,914 |
| BC4094 | FNMA | 4.000 | | 813,474 | 804,792 |
| BC6967 | FNMA | 4.000 | | 131,841 | 129,874 |
| BC9425 | FNMA | 4.000 | | 994,809 | 984,108 |
| BD0339 | FNMA | 4.000 | | 820,475 | 686,921 |
| Subtotal | | | | 65,911,542 | 63,788,956 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2016CD, continued

2016CD Participation Interest in the following Mortgage-Backed Securities (50% of the principal payments paid to 2016D, 25.004% of the principal payments paid to 2016C and 100% of the interest payments paid to 2016CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|--------------------------------------|-----------|-------------------------------|------|------------------------------------|---------------------------------|
| BC4092 | FNMA | 3.000 | % \$ | 296,775 | \$ 292,734 |
| BC9423 | FNMA | 3.000 | | 276,525 | 273,107 |
| BC4085 | FNMA | 3.500 | | 1,473,617 | 1,457,997 |
| BC4097 | FNMA | 3.500 | | 2,820,746 | 2,789,686 |
| Subtotal | | | | 4,867,662 | 4,813,524 |
| MBS Participation Interest (75.004%) | | | | 3,650,941 | 3,610,336 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2016CD, continued

2016CD Participation Interest in the following Mortgage-Backed Securities
(50.0081% of the principal payments and 100% of the interest payments paid
to 2016C)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------------------------------|-----------|-------------------------------|---|------------------------------------|---------------------------------|
| AO8778 | GNMA I | 3.500 | % | \$ 2,433,041 | \$ 2,303,643 |
| Subtotal | | | | 2,433,041 | 2,303,643 |
| MBS Participation Interest (50.0081%) | | | | 1,216,717 | 1,152,008 |
| 2016CD Total | | | | <u>\$ 70,779,200</u> | <u>\$ 68,551,299</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2016EF

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|-------------|-----------|----------------------------|---|---------------------------------|------------------------------|
| AT7605 | GNMA I | 3.000 | % | 6,139,115 | \$ 5,909,548 |
| AT7606 | GNMA I | 3.000 | | 10,623,350 | 10,517,981 |
| AT7607 | GNMA II | 3.000 | | 4,745,996 | 4,696,402 |
| AT7711 | GNMA I | 3.000 | | 6,643,976 | 6,578,494 |
| AT7712 | GNMA I | 3.000 | | 6,493,264 | 6,258,467 |
| AT7713 | GNMA I | 3.000 | | 10,344,573 | 10,243,592 |
| AT7714 | GNMA II | 3.000 | | 2,719,049 | 2,690,820 |
| AO9117 | GNMA II | 3.500 | | 673,618 | 666,476 |
| AO9370 | GNMA II | 3.500 | | 658,896 | 652,550 |
| AO9373 | GNMA II | 3.500 | | 524,835 | 519,920 |
| AT7608 | GNMA II | 3.500 | | 1,142,932 | 1,131,855 |
| AT7715 | GNMA II | 3.500 | | 148,340 | 146,968 |
| BC4102 | FNMA | 3.000 | | 132,641 | 131,548 |
| BD2358 | FNMA | 3.000 | | 963,209 | 952,274 |
| BD5187 | FNMA | 3.000 | | 300,717 | 297,875 |
| BC4103 | FNMA | 3.500 | | 2,757,420 | 2,735,641 |
| BD2359 | FNMA | 3.500 | | 2,857,856 | 2,830,610 |
| BD2360 | FNMA | 3.500 | | 4,652,624 | 4,609,670 |
| BD5215 | FNMA | 3.500 | | 5,924,527 | 5,870,502 |
| BD5922 | FNMA | 3.500 | | 2,140,580 | 2,123,729 |
| BD7769 | FNMA | 3.500 | | 5,755,731 | 5,703,288 |
| BD0341 | FNMA | 4.000 | | 172,428 | 170,970 |
| BD5217 | FNMA | 4.000 | | 830,218 | 822,121 |
| BD5220 | FNMA | 4.000 | | 246,612 | 244,525 |
| BD5917 | FNMA | 4.000 | | 134,410 | 133,371 |
| BD7771 | FNMA | 4.000 | | 170,110 | 168,735 |
| Subtotal | | | | 77,897,026 | 76,807,934 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(65% of the principal payments paid to 2016F, 17.5% of the principal payments paid
to 2016E and 100% of the interest payments paid to 2016EF)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|------------------------------------|-----------|-------------------------------|---|------------------------------------|---------------------------------|
| AT7604 | GNMA I | 3.000 | % | \$ 6,702,989 | \$ 6,522,628 |
| BD2362 | FNMA | 3.000 | | 220,994 | 218,953 |
| BD5918 | FNMA | 3.500 | | 265,962 | 263,867 |
| BC4100 | FNMA | 4.000 | | 199,298 | 197,476 |
| Subtotal | | | | 7,389,244 | 7,202,923 |
| MBS Participation Interest (82.5%) | | | | 6,096,126 | 5,942,412 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(49.9834% of the principal payments and 100% of the interest payments paid
to 2016E)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|---------------------------------------|-----------|-------------------------------|---|------------------------------------|---------------------------------|
| BA2500 | FNMA | 3.500 | % | \$ 2,212,034 | \$ 2,191,320 |
| BA0622 | FNMA | 4.000 | | 375,062 | 170,552 |
| Subtotal | | | | 2,587,096 | 2,361,872 |
| MBS Participation Interest (49.9834%) | | | | 1,293,118 | 1,180,544 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(65% of the principal payments paid to 2016F, 17.5% of the principal payments paid to 2016E and 100% of the interest payments paid to 2016EF)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|------------------------------------|-----------|----------------------------|------|---------------------------------|------------------------------|
| BD5921 | FNMA | 3.000 | % \$ | 935,394 | \$ 927,533 |
| BD7768 | FNMA | 3.000 | | 3,350,804 | 3,319,959 |
| BC4099 | FNMA | 3.500 | | 3,002,514 | 2,977,016 |
| BC5180 | FNMA | 3.500 | | 137,186 | 136,021 |
| BC9426 | FNMA | 3.500 | | 182,077 | 180,503 |
| BD5216 | FNMA | 3.500 | | 3,670,214 | 3,636,517 |
| BD7770 | FNMA | 3.500 | | 3,826,556 | 3,792,048 |
| BD2361 | FNMA | 4.000 | | 1,021,873 | 1,012,689 |
| Subtotal | | | | 16,126,618 | 15,982,287 |
| MBS Participation Interest (82.5%) | | | | 13,304,460 | 13,185,387 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(49.999% of the principal payments and 100% of the interest payments paid
to 2016E)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|--------------------------------------|-----------|-------------------------------|---|------------------------------------|---------------------------------|
| AR0746 | GNMA I | 3.000 | % | \$ 3,272,028 | \$ 3,101,018 |
| BC5191 | FNMA | 3.500 | | 2,048,514 | 2,028,127 |
| BC5179 | FNMA | 4.000 | | 323,883 | 321,202 |
| Subtotal | | | | 5,644,425 | 5,450,347 |
| MBS Participation Interest (49.999%) | | | | 2,822,156 | 2,725,119 |
| 2016EF Total | | | | <u>\$ 101,412,887</u> | <u>\$ 99,841,395</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2016GH

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| AT8142 | GNMA II | 2.500 % | \$ 98,359 | \$ 97,501 |
| AT8144 | GNMA I | 3.000 | 7,445,126 | 7,222,410 |
| AT8145 | GNMA I | 3.000 | 7,814,014 | 7,749,357 |
| AT8146 | GNMA II | 3.000 | 5,177,530 | 5,133,364 |
| AT8147 | GNMA II | 3.000 | 7,639,610 | 7,576,537 |
| A08785 | GNMA II | 3.500 | 428,086 | 424,706 |
| AT8148 | GNMA II | 3.500 | 251,449 | 249,321 |
| B32212 | FHLMC | 3.000 | 791,557 | 785,397 |
| B32211 | FHLMC | 3.500 | 194,394 | 192,961 |
| Q43235 | FHLMC | 3.500 | 1,076,206 | 1,067,917 |
| BD5218 | FNMA | 3.000 | 251,474 | 249,537 |
| BD5928 | FNMA | 3.000 | 1,222,494 | 1,214,152 |
| BC4098 | FNMA | 3.500 | 495,912 | 492,653 |
| BD5929 | FNMA | 3.500 | 1,684,224 | 1,672,418 |
| BD7774 | FNMA | 3.500 | 265,392 | 263,445 |
| BE0292 | FNMA | 3.500 | 4,816,617 | 4,779,973 |
| BE0293 | FNMA | 4.000 | 345,734 | 343,361 |
| Subtotal | | | \$ 39,998,180 | \$ 39,515,011 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2016GH, continued

2016GH Participation Interest in the following Mortgage-Backed Securities
(60% of the principal payments paid to 2016H, 19.945% of the principal payments paid to 2016G and 100% of the interest payments paid to 2016GH)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|--------------------------------------|-----------|----------------------------|---------------------------------|------------------------------|
| AT8143 | GNMA I | 3.000 | % \$ 5,334,500 | \$ 5,290,720 |
| B32197 | FHLMC | 3.000 | 282,833 | 280,649 |
| BE0291 | FNMA | 3.000 | 5,134,247 | 5,093,744 |
| BD5924 | FNMA | 3.500 | 363,030 | 360,620 |
| Subtotal | | | 11,114,610 | 11,025,734 |
| MBS Participation Interest (79.945%) | | | 8,885,575 | 8,814,523 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2016GH , continued

2016GH Participation Interest in the following Mortgage-Backed Securities
(50.0086% of the principal payments and 100% of the interest payments paid
to 2016G)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---------------------------------------|-----------|-------------------------------|---|------------------------------------|---------------------------------|
| AR0748 | GNMA II | 3.000 | % | \$ 3,630,340 | \$ 3,481,902 |
| BC6965 | FNMA | 4.000 | | 826,966 | 821,265 |
| Subtotal | | | | 4,457,306 | 4,303,167 |
| MBS Participation Interest (50.0086%) | | | | 2,229,036 | 2,151,954 |
| 2016 GH Total | | | | <u>\$ 51,112,791</u> | <u>\$ 50,481,487</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2017AB

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| AT8158 | GNMA II | 2.500 | % \$ 144,779 | \$ 144,531 |
| AT8284 | GNMA I | 3.000 | 11,522,185 | 11,503,236 |
| AT8288 | GNMA II | 3.000 | 577,887 | 576,869 |
| AT8289 | GNMA II | 3.000 | 506,988 | 506,172 |
| AT8395 | GNMA II | 3.000 | 407,588 | 406,838 |
| AR0655 | GNMA II | 3.500 | 553,034 | 552,164 |
| AX5790 | GNMA II | 3.500 | 168,649 | 168,392 |
| AX5911 | GNMA II | 3.500 | 3,415,809 | 3,410,644 |
| B32219 | FHLMC | 3.000 | 927,028 | 925,594 |
| B32220 | FHLMC | 3.500 | 93,230 | 93,092 |
| BD5934 | FNMA | 3.000 | 325,940 | 325,478 |
| BD5936 | FNMA | 3.000 | 3,332,448 | 3,327,565 |
| BD5938 | FNMA | 3.000 | 308,216 | 307,785 |
| BC4101 | FNMA | 3.500 | 316,509 | 316,088 |
| BD5925 | FNMA | 3.500 | 367,395 | 366,906 |
| BE4465 | FNMA | 3.500 | 345,287 | 344,765 |
| BE4717 | FNMA | 3.500 | 4,351,206 | 4,345,146 |
| BE6510 | FNMA | 4.000 | 217,674 | 217,385 |
| Subtotal | | | 27,881,852 | 27,838,651 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2017AB , continued

2017AB Participation Interest in the following Mortgage-Backed Securities
(25% of the principal payments paid to 2017A, 50% of the principal payments paid
to 2017B and 100% of the interest payments paid to 2017AB)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount At Acquisition | Principal Amount Outstanding |
|------------------------------------|-----------|-------------------------------|---|------------------------------------|---------------------------------|
| AX5910 | GNMA I | 3.000 | % | \$ 7,603,441 | \$ 7,591,317 |
| BD5941 | FNMA | 3.000 | | 1,656,405 | 1,654,012 |
| BE6508 | FNMA | 3.000 | | 8,329,390 | 8,316,789 |
| BE6509 | FNMA | 3.500 | | 4,266,225 | 4,260,021 |
| BA0626 | FNMA | 4.000 | | 195,342 | 195,083 |
| Subtotal | | | | 22,050,803 | 22,017,222 |
| MBS Participation Interest (75.0%) | | | | 16,538,102 | 16,512,916 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2017AB , continued

2017AB Participation Interest in the following Mortgage-Backed Securities
(49.995% of the principal payments and 100% of the interest payments paid
to 2017A)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount At Acquisition | Principal Amount Outstanding |
|--------------------------------------|-----------|-------------------------------|---|------------------------------------|---------------------------------|
| AR0649 | GNMA II | 3.500 | % | \$ 4,640,734 | \$ 4,484,380 |
| AR0754 | GNMA I | 3.500 | | 1,654,732 | 1,652,191 |
| BC4089 | FNMA | 4.000 | | 1,338,492 | 1,336,644 |
| Subtotal | | | | 7,633,958 | 7,473,214 |
| MBS Participation Interest (49.995%) | | | | 3,816,597 | 3,736,233 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2017AB , continued

2017AB Participation Interest in the following Mortgage-Backed Securities
(49.995% of the principal payments and 100% of the interest payments paid
to 2017A)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount At Acquisition | Principal Amount Outstanding |
|--------------------------------------|-----------|-------------------------------|---|------------------------------------|---------------------------------|
| BE4463 | FNMA | 3.500 | % | \$ 3,392,549 | \$ 3,387,338 |
| Subtotal | | | | 3,392,549 | 3,387,338 |
| MBS Participation Interest (49.995%) | | | | 1,696,105 | 1,693,500 |
| 2017 AB Total | | | | <u>\$ 49,932,657</u> | <u>\$ 49,781,301</u> |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2017CD

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount at Acquisition | Principal Amount Outstanding |
|----------------|-----------|-------------------------------|------|------------------------------------|---------------------------------|
| AT7494 | GNMA II | 3.000 | % \$ | 561,032 | \$ 561,032 |
| AT7718 | GNMA II | 3.000 | | 415,345 | 415,345 |
| AT8150 | GNMA II | 3.000 | | 510,713 | 510,713 |
| AX5909 | GNMA II | 3.000 | | 8,609,780 | 8,609,780 |
| AX5987 | GNMA II | 3.000 | | 2,989,209 | 2,989,209 |
| AO9374 | GNMA II | 3.500 | | 657,740 | 657,740 |
| AR0757 | GNMA II | 3.500 | | 606,676 | 606,676 |
| AX5988 | GNMA I | 3.500 | | 5,914,919 | 5,914,919 |
| B32221 | FHLMC | 3.000 | | 256,460 | 256,460 |
| Q46252 | FHLMC | 3.500 | | 1,017,384 | 1,017,384 |
| BD5923 | FNMA | 3.000 | | 165,658 | 165,658 |
| BE1720 | FNMA | 3.500 | | 425,914 | 425,914 |
| BE4718 | FNMA | 3.500 | | 340,067 | 340,067 |
| BE4721 | FNMA | 3.500 | | 2,099,288 | 2,099,288 |
| BE4722 | FNMA | 4.000 | | 1,068,068 | 1,068,068 |
| BE7858 | FNMA | 4.000 | | 1,476,682 | 1,476,682 |
| Subtotal | | | | 27,114,934 | 27,114,934 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2017CD , continued

2017CD Participation Interest in the following Mortgage-Backed Securities
(25% of the principal payments paid to 2017C, 50% of the principal payments paid
to 2017D and 100% of the interest payments paid to 2017CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|------------------------------------|-----------|-------------------------------|------------------------------------|---------------------------------|
| AX5908 | GNMA II | 2.500 % | \$ 122,023 | \$ 122,023 |
| AT8149 | GNMA II | 3.000 | 322,685 | 322,685 |
| AX5793 | GNMA II | 3.000 | 465,572 | 465,572 |
| AX5986 | GNMA I | 3.000 | 3,732,410 | 3,732,410 |
| AO9501 | GNMA II | 3.500 | 448,599 | 448,599 |
| AT7498 | GNMA II | 3.500 | 92,943 | 92,943 |
| AX5915 | GNMA II | 3.500 | 520,800 | 520,800 |
| AX5989 | GNMA II | 3.500 | 4,873,647 | 4,873,647 |
| AX5990 | GNMA II | 4.000 | 1,364,441 | 1,364,441 |
| B32222 | FHLMC | 4.000 | 113,706 | 113,706 |
| BE4720 | FNMA | 3.000 | 649,691 | 649,691 |
| BE6512 | FNMA | 3.000 | 395,064 | 395,064 |
| BE7856 | FNMA | 3.000 | 958,379 | 958,379 |
| BE7857 | FNMA | 3.500 | 6,632,991 | 6,632,991 |
| Subtotal | | | 20,692,948 | 20,692,948 |
| MBS Participation Interest (75.0%) | | | 15,519,711 | 15,519,711 |

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2017CD , continued

2017CD Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2017C and 100% of the interest payments paid to 2017C)

| <u>Pool Number</u> | <u>Pool Type</u> | <u>Pass-Through Interest Rate</u> | | <u>Principal Amount At Acquisition</u> | <u>Principal Amount Outstanding</u> |
|------------------------------------|------------------|---------------------------------------|---|--|---|
| AT8283 | GNMA II | 3.000 | % | \$ 9,887,532 | \$ 9,887,532 |
| B32216 | FHLMC | 3.500 | | 458,940 | 458,940 |
| Subtotal | | | | 10,346,472 | 10,346,472 |
| MBS Participation Interest (50.0%) | | | | 5,173,236 | 5,173,236 |
| 2017 CD Total | | | | <u>\$ 47,807,881</u> | <u>\$ 47,807,881</u> |

Homeownerhsip Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of
March 31, 2017



| Series | Weighted Average Pass- Through Rate (Based on Total Pools Purchased) | Total MBS Purchased* | Prepayments 12 Months Ended 3/31/2017 | Curtailments 12 Months Ended 3/31/2017 | Prepayments to Date | Curtailments to Date | Total Curtailments and Prepayments to Date |
|----------------|---|-------------------------|--|---|------------------------|-------------------------|--|
| Contributed | 4.62% | \$ 10,110,976 | \$ 993,839 | \$ 2,639 | \$ 5,999,866 | \$ 49,376 | \$ 6,049,242 |
| 2009A-1/2010A | 4.50% | 178,146,822 | 17,919,289 | 244,584 | 86,242,762 | 2,064,427 | 88,307,189 |
| 2009A-2/2011AB | 4.00% | 62,259,312 | 6,635,070 | 108,331 | 36,190,773 | 918,271 | 37,109,044 |
| 2009A-3/2011CD | 4.46% | 44,065,628 | 5,900,504 | 35,034 | 21,989,267 | 479,358 | 22,468,625 |
| 2009A-4/2011E | 3.97% | 98,970,333 | 10,028,554 | 151,976 | 42,143,961 | 872,370 | 43,016,331 |
| 2009A-5/2011FG | 3.62% | 63,985,840 | 5,623,970 | 104,878 | 23,243,341 | 541,801 | 23,785,142 |
| 2012A | 3.47% | 50,000,732 | 4,934,233 | 75,118 | 14,685,726 | 411,310 | 15,097,036 |
| 2012B | 3.30% | 75,000,177 | 6,126,970 | 81,273 | 19,808,085 | 405,813 | 20,213,898 |
| 2013A | 2.93% | 75,000,700 | 7,287,429 | 160,817 | 17,140,468 | 419,288 | 17,559,756 |
| 2013B | 3.99% | 97,924,910 | 9,818,531 | 188,442 | 33,195,217 | 649,261 | 33,844,478 |
| 2013C | 2.86% | 37,001,212 | 3,288,184 | 31,861 | 9,510,749 | 131,344 | 9,642,093 |
| 2014A | 3.98% | 38,526,927 | 6,215,576 | 39,850 | 10,254,885 | 115,717 | 10,370,602 |
| 2014BC | 3.86% | 32,531,332 | 3,864,358 | 29,421 | 7,312,653 | 74,950 | 7,387,603 |
| 2014D | 3.81% | 39,934,464 | 5,796,937 | 19,997 | 8,318,782 | 54,053 | 8,372,835 |
| 2015A | 3.85% | 60,013,153 | 3,335,168 | 56,615 | 4,630,381 | 126,519 | 4,756,900 |
| 2015B | 3.63% | 54,530,173 | 4,955,261 | 87,860 | 5,928,086 | 152,066 | 6,080,152 |
| 2015C | 3.54% | 40,225,585 | 3,564,948 | 97,293 | 4,476,387 | 135,340 | 4,611,727 |
| 2015D | 3.51% | 52,365,441 | 1,860,318 | 40,218 | 2,100,866 | 55,625 | 2,156,491 |
| 2016A | 3.49% | 97,273,565 | 4,973,706 | 96,887 | 5,067,928 | 148,248 | 5,216,176 |
| 2016B | 3.53% | 50,970,802 | 1,510,598 | 42,621 | 1,510,598 | 42,621 | 1,553,219 |
| 2016CD | 3.21% | 70,779,204 | 1,191,893 | 165,587 | 1,191,893 | 165,587 | 1,357,480 |
| 2016EF | 3.22% | 101,412,888 | 604,099 | 36,879 | 604,099 | 36,879 | 640,978 |
| 2016GH | 3.10% | 51,112,790 | 220,027 | 13,440 | 220,027 | 13,440 | 233,467 |
| 2017AB | 3.15% | 49,932,656 | 74,384 | 1,135 | 74,384 | 1,135 | 75,519 |
| 2017CD | 3.33% | 47,807,882 | - | - | - | - | - |
| Total | | <u>\$ 1,579,883,503</u> | <u>\$ 116,723,846</u> | <u>\$ 1,912,756</u> | <u>\$ 361,841,184</u> | <u>\$ 8,064,799</u> | <u>\$ 369,905,983</u> |

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017

| Series | Bond Call Date | Source of Funds | | | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|----------|---|---------------------|---|-------|--------------------|------------------------------------|
| | | Unexpended Proceeds | Excess Revenues (including Prepayments) | Other | | |
| 2009 A | This issue has been fully converted to long-term bonds. See Overview on page B-1. | | | | | |
| 2009 A-1 | 07/01/2011 | \$ - | \$ 120,000 | \$ - | \$ 120,000 | 2041 |
| | 01/01/2012 | - | 560,000 | - | 560,000 | 2041 |
| | 07/01/2012 | - | 5,890,000 | - | 5,890,000 | 2041 |
| | 09/01/2012 | - | 920,000 | - | 920,000 | 2041 |
| | 10/01/2012 | - | 900,000 | - | 900,000 | 2041 |
| | 11/01/2012 | - | 980,000 | - | 980,000 | 2041 |
| | 12/01/2012 | - | 780,000 | - | 780,000 | 2041 |
| | 01/01/2013 | - | 2,360,000 | - | 2,360,000 | 2041 |
| | 05/01/2013 | - | 380,000 | - | 380,000 | 2041 |
| | 06/01/2013 | - | 1,920,000 | - | 1,920,000 | 2041 |
| | 07/01/2013 | - | 650,000 | - | 650,000 | 2041 |
| | 09/01/2013 | - | 1,220,000 | - | 1,220,000 | 2041 |
| | 10/01/2013 | - | 1,300,000 | - | 1,300,000 | 2041 |
| | 11/01/2013 | - | 1,040,000 | - | 1,040,000 | 2041 |
| | 12/01/2013 | - | 970,000 | - | 970,000 | 2041 |
| | 01/01/2014 | - | 870,000 | - | 870,000 | 2041 |
| | 03/01/2014 | - | 200,000 | - | 200,000 | 2041 |
| | 04/01/2014 | - | 960,000 | - | 960,000 | 2041 |
| | 05/01/2014 | - | 1,020,000 | - | 1,020,000 | 2041 |
| | 06/01/2014 | - | 420,000 | - | 420,000 | 2041 |
| | 07/01/2014 | - | 680,000 | - | 680,000 | 2041 |
| | 08/01/2014 | - | 640,000 | - | 640,000 | 2041 |
| | 09/01/2014 | - | 930,000 | - | 930,000 | 2041 |
| | 10/01/2014 | - | 890,000 | - | 890,000 | 2041 |
| | 11/01/2014 | - | 940,000 | - | 940,000 | 2041 |
| | 12/01/2014 | - | 250,000 | - | 250,000 | 2041 |
| | 01/01/2015 | - | 940,000 | - | 940,000 | 2041 |
| | 02/01/2015 | - | 1,410,000 | - | 1,410,000 | 2041 |
| | 03/01/2015 | - | 460,000 | - | 460,000 | 2041 |
| | 04/01/2015 | - | 490,000 | - | 490,000 | 2041 |
| | 05/01/2015 | - | 100,000 | - | 100,000 | 2041 |
| | 06/01/2015 | - | 460,000 | - | 460,000 | 2041 |
| | 07/01/2015 | - | 810,000 | - | 810,000 | 2041 |
| | 08/01/2015 | - | 700,000 | - | 700,000 | 2041 |

continued on next page

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017

| <u>Series</u> | <u>Bond Call Date</u> | <u>Source of Funds</u> | | | <u>Total Bonds Called</u> | <u>Maturity Date(s) of Bond(s) Called</u> |
|-------------------------------------|-----------------------|----------------------------|--|--------------|---------------------------|---|
| | | <u>Unexpended Proceeds</u> | <u>Excess Revenues (including Prepayments)</u> | <u>Other</u> | | |
| 2009 A-1, continued from prior page | | | | | | |
| | 09/01/2015 | - | 1,280,000 | - | 1,280,000 | 2041 |
| | 10/01/2015 | - | 1,430,000 | - | 1,430,000 | 2041 |
| | 11/01/2015 | - | 1,290,000 | - | 1,290,000 | 2041 |
| | 12/01/2015 | - | 1,040,000 | - | 1,040,000 | 2041 |
| | 01/01/2016 | - | 1,180,000 | - | 1,180,000 | 2041 |
| | 02/01/2016 | - | 210,000 | - | 210,000 | 2041 |
| | 03/01/2016 | - | 1,250,000 | - | 1,250,000 | 2041 |
| | 04/01/2016 | - | 850,000 | - | 850,000 | 2041 |
| | 07/01/2016 | - | 1,760,000 | - | 1,760,000 | 2041 |
| | 08/01/2016 | - | 1,060,000 | - | 1,060,000 | 2041 |
| | 09/01/2016 | - | 940,000 | - | 940,000 | 2041 |
| | 10/01/2016 | - | 1,230,000 | - | 1,230,000 | 2041 |
| | 11/01/2016 | - | 1,230,000 | - | 1,230,000 | 2041 |
| | 12/01/2016 | - | 980,000 | - | 980,000 | 2041 |
| | 01/01/2017 | - | 630,000 | - | 630,000 | 2041 |
| | 02/01/2017 | - | 770,000 | - | 770,000 | 2041 |
| | 03/01/2017 | - | 1,350,000 | - | 1,350,000 | 2041 |
| Total 2009 A-1 | | - | 51,640,000 | - | 51,640,000 | |

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017

| Series | Bond Call Date | Source of Funds | | | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|-----------|----------------|------------------------|---|-------|--------------------|------------------------------------|
| | | Unexpended Proceeds | Excess Revenues (including Prepayments) | Other | | |
| 2009 A-4A | 07/01/2012 | \$ - | \$ 220,000 | \$ - | \$ 220,000 | 2041 |
| | 10/01/2012 | - | 160,000 | - | 160,000 | 2041 |
| | 11/01/2012 | - | 210,000 | - | 210,000 | 2041 |
| | 12/01/2012 | - | 240,000 | - | 240,000 | 2041 |
| | 01/01/2013 | - | 400,000 | - | 400,000 | 2041 |
| | 04/01/2013 | - | 70,000 | - | 70,000 | 2041 |
| | 05/01/2013 | - | 240,000 | - | 240,000 | 2041 |
| | 06/01/2013 | - | 840,000 | - | 840,000 | 2041 |
| | 09/01/2013 | - | 100,000 | - | 100,000 | 2041 |
| | 10/01/2013 | - | 410,000 | - | 410,000 | 2041 |
| | 11/01/2013 | - | 110,000 | - | 110,000 | 2041 |
| | 12/01/2013 | - | 250,000 | - | 250,000 | 2041 |
| | 01/01/2014 | - | 50,000 | - | 50,000 | 2041 |
| | 03/01/2014 | - | 10,000 | - | 10,000 | 2041 |
| | 04/01/2014 | - | 330,000 | - | 330,000 | 2041 |
| | 05/01/2014 | - | 180,000 | - | 180,000 | 2041 |
| | 06/01/2014 | - | 110,000 | - | 110,000 | 2041 |
| | 07/01/2014 | - | 140,000 | - | 140,000 | 2041 |
| | 08/01/2014 | - | 190,000 | - | 190,000 | 2041 |
| | 09/01/2014 | - | 160,000 | - | 160,000 | 2041 |
| | 10/01/2014 | - | 220,000 | - | 220,000 | 2041 |
| | 11/01/2014 | - | 130,000 | - | 130,000 | 2041 |
| | 12/01/2014 | - | 210,000 | - | 210,000 | 2041 |
| | 01/01/2015 | - | 110,000 | - | 110,000 | 2041 |
| | 02/01/2015 | - | 430,000 | - | 430,000 | 2041 |
| | 03/01/2015 | - | 60,000 | - | 60,000 | 2041 |
| | 04/01/2015 | - | 90,000 | - | 90,000 | 2041 |
| | 06/01/2015 | - | 110,000 | - | 110,000 | 2041 |
| | 07/01/2015 | - | 160,000 | - | 160,000 | 2041 |
| | 09/01/2015 | - | 340,000 | - | 340,000 | 2041 |
| | 10/01/2015 | - | 190,000 | - | 190,000 | 2041 |
| | 11/01/2015 | - | 230,000 | - | 230,000 | 2041 |
| | 12/01/2015 | - | 310,000 | - | 310,000 | 2041 |
| | 01/01/2016 | - | 170,000 | - | 170,000 | 2041 |
| | 03/01/2016 | - | 370,000 | - | 370,000 | 2041 |
| | 04/01/2016 | - | 230,000 | - | 230,000 | 2041 |
| | 07/01/2016 | - | 380,000 | - | 380,000 | 2041 |

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

| <u>Series</u> | <u>Bond Call Date</u> | <u>Source of Funds</u> | | | <u>Total Bonds Called</u> | <u>Maturity Date(s) of Bond(s) Called</u> |
|------------------------|-----------------------|--------------------------------|--|--------------|---------------------------|---|
| | | <u>Unexpended Proceeds</u> | <u>Excess Revenues (including Prepayments)</u> | <u>Other</u> | | |
| | 09/01/2016 | - | 270,000 | - | 270,000 | 2041 |
| | 10/01/2016 | - | 320,000 | - | 320,000 | 2041 |
| | 11/01/2016 | - | 210,000 | - | 210,000 | 2041 |
| | 12/01/2016 | - | 270,000 | - | 270,000 | 2041 |
| | 01/01/2017 | - | 230,000 | - | 230,000 | 2041 |
| | 02/01/2017 | - | 60,000 | - | 60,000 | 2041 |
| | 03/01/2017 | - | 310,000 | - | 310,000 | 2041 |
| Total 2009 A-4A | | - | 9,830,000 | - | 9,830,000 | |

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017

| Series | Bond Call Date | Source of Funds | | | | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|-----------|----------------|---------------------|---|-------|------------|--------------------|------------------------------------|
| | | Unexpended Proceeds | Excess Revenues (including Prepayments) | Other | | | |
| 2009 A-4B | 07/01/2012 | \$ - | \$ 130,000 | \$ - | \$ 130,000 | 2041 | |
| | 10/01/2012 | - | 100,000 | - | 100,000 | 2041 | |
| | 11/01/2012 | - | 130,000 | - | 130,000 | 2041 | |
| | 12/01/2012 | - | 140,000 | - | 140,000 | 2041 | |
| | 01/01/2013 | - | 240,000 | - | 240,000 | 2041 | |
| | 04/01/2013 | - | 40,000 | - | 40,000 | 2041 | |
| | 05/01/2013 | - | 140,000 | - | 140,000 | 2041 | |
| | 06/01/2013 | - | 500,000 | - | 500,000 | 2041 | |
| | 09/01/2013 | - | 60,000 | - | 60,000 | 2041 | |
| | 10/01/2013 | - | 250,000 | - | 250,000 | 2041 | |
| | 11/01/2013 | - | 60,000 | - | 60,000 | 2041 | |
| | 12/01/2013 | - | 150,000 | - | 150,000 | 2041 | |
| | 01/01/2014 | - | 30,000 | - | 30,000 | 2041 | |
| | 04/01/2014 | - | 190,000 | - | 190,000 | 2041 | |
| | 05/01/2014 | - | 100,000 | - | 100,000 | 2041 | |
| | 06/01/2014 | - | 70,000 | - | 70,000 | 2041 | |
| | 07/01/2014 | - | 90,000 | - | 90,000 | 2041 | |
| | 08/01/2014 | - | 110,000 | - | 110,000 | 2041 | |
| | 09/01/2014 | - | 100,000 | - | 100,000 | 2041 | |
| | 10/01/2014 | - | 130,000 | - | 130,000 | 2041 | |
| | 11/01/2014 | - | 80,000 | - | 80,000 | 2041 | |
| | 12/01/2014 | - | 120,000 | - | 120,000 | 2041 | |
| | 01/01/2015 | - | 60,000 | - | 60,000 | 2041 | |
| | 02/01/2015 | - | 260,000 | - | 260,000 | 2041 | |
| | 03/01/2015 | - | 30,000 | - | 30,000 | 2041 | |
| | 04/01/2015 | - | 50,000 | - | 50,000 | 2041 | |
| | 06/01/2015 | - | 60,000 | - | 60,000 | 2041 | |
| | 07/01/2015 | - | 90,000 | - | 90,000 | 2041 | |
| | 09/01/2015 | - | 210,000 | - | 210,000 | 2041 | |
| | 10/01/2015 | - | 120,000 | - | 120,000 | 2041 | |
| | 11/01/2015 | - | 140,000 | - | 140,000 | 2041 | |
| | 12/01/2015 | - | 180,000 | - | 180,000 | 2041 | |
| | 01/01/2016 | - | 100,000 | - | 100,000 | 2041 | |
| | 04/01/2016 | - | 130,000 | - | 130,000 | 2041 | |
| | 07/01/2016 | - | 220,000 | - | 220,000 | 2041 | |
| | 09/01/2016 | - | 160,000 | - | 160,000 | 2041 | |
| | 10/01/2016 | - | 200,000 | - | 200,000 | 2041 | |

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

| <u>Series</u> | <u>Bond Call Date</u> | <u>Source of Funds</u> | | | <u>Total Bonds Called</u> | <u>Maturity Date(s) of Bond(s) Called</u> |
|------------------------|-----------------------|--------------------------------|--|--------------|---------------------------|---|
| | | <u>Unexpended Proceeds</u> | <u>Excess Revenues (including Prepayments)</u> | <u>Other</u> | | |
| | 11/01/2016 | - | 120,000 | - | 120,000 | 2041 |
| | 12/01/2016 | - | 160,000 | - | 160,000 | 2041 |
| | 01/01/2017 | - | 140,000 | - | 140,000 | 2041 |
| | 02/01/2017 | - | 30,000 | - | 30,000 | 2041 |
| | 03/01/2017 | - | 180,000 | - | 180,000 | 2041 |
| Total 2009 A-4B | | - | 5,600,000 | - | 5,600,000 | |

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017

| <u>Series</u> | <u>Bond Call Date</u> | <u>Source of Funds</u> | | | <u>Total Bonds Called</u> | <u>Maturity Date(s) of Bond(s) Called</u> |
|---------------|-----------------------|----------------------------|--|--------------|---------------------------|---|
| | | <u>Unexpended Proceeds</u> | <u>Excess Revenues (including Prepayments)</u> | <u>Other</u> | | |
| 2009 A-5 | 07/01/2012 | \$ - | \$ 80,000 | \$ - | \$ 80,000 | 2041 |
| | 09/01/2012 | - | 120,000 | - | 120,000 | 2041 |
| | 11/01/2012 | - | 70,000 | - | 70,000 | 2041 |
| | 12/01/2012 | - | 120,000 | - | 120,000 | 2041 |
| | 01/01/2013 | - | 80,000 | - | 80,000 | 2041 |
| | 04/01/2013 | - | 50,000 | - | 50,000 | 2041 |
| | 06/01/2013 | - | 300,000 | - | 300,000 | 2041 |
| | 09/01/2013 | - | 110,000 | - | 110,000 | 2041 |
| | 10/01/2013 | - | 310,000 | - | 310,000 | 2041 |
| | 11/01/2013 | - | 130,000 | - | 130,000 | 2041 |
| | 12/01/2013 | - | 220,000 | - | 220,000 | 2041 |
| | 01/01/2014 | - | 230,000 | - | 230,000 | 2041 |
| | 03/01/2014 | - | 330,000 | - | 330,000 | 2041 |
| | 04/01/2014 | - | 120,000 | - | 120,000 | 2041 |
| | 05/01/2014 | - | 50,000 | - | 50,000 | 2041 |
| | 06/01/2014 | - | 170,000 | - | 170,000 | 2041 |
| | 07/01/2014 | - | 150,000 | - | 150,000 | 2041 |
| | 08/01/2014 | - | 370,000 | - | 370,000 | 2041 |
| | 09/01/2014 | - | 130,000 | - | 130,000 | 2041 |
| | 10/01/2014 | - | 190,000 | - | 190,000 | 2041 |
| | 11/01/2014 | - | 290,000 | - | 290,000 | 2041 |
| | 12/01/2014 | - | 220,000 | - | 220,000 | 2041 |
| | 01/01/2015 | - | 220,000 | - | 220,000 | 2041 |
| | 02/01/2015 | - | 200,000 | - | 200,000 | 2041 |
| | 03/01/2015 | - | 70,000 | - | 70,000 | 2041 |
| | 06/01/2015 | - | 270,000 | - | 270,000 | 2041 |
| | 07/01/2015 | - | 110,000 | - | 110,000 | 2041 |
| | 10/01/2015 | - | 350,000 | - | 350,000 | 2041 |
| | 11/01/2015 | - | 130,000 | - | 130,000 | 2041 |
| | 12/01/2015 | - | 80,000 | - | 80,000 | 2041 |
| | 01/01/2016 | - | 240,000 | - | 240,000 | 2041 |
| | 02/01/2016 | - | 120,000 | - | 120,000 | 2041 |
| | 03/01/2016 | - | 290,000 | - | 290,000 | 2041 |
| | 04/01/2016 | - | 150,000 | - | 150,000 | 2041 |
| | 06/01/2016 | - | 10,000 | - | 10,000 | 2041 |
| | 07/01/2016 | - | 490,000 | - | 490,000 | 2041 |
| | 09/01/2016 | - | 320,000 | - | 320,000 | 2041 |

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

| <u>Series</u> | <u>Bond Call Date</u> | <u>Source of Funds</u> | | | <u>Total Bonds Called</u> | <u>Maturity Date(s) of Bond(s) Called</u> |
|-----------------------|-----------------------|--------------------------------|--|--------------|---------------------------|---|
| | | <u>Unexpended Proceeds</u> | <u>Excess Revenues (including Prepayments)</u> | <u>Other</u> | | |
| | 10/01/2016 | - | 220,000 | - | 220,000 | 2041 |
| | 11/01/2016 | - | 180,000 | - | 180,000 | 2041 |
| | 12/01/2016 | - | 200,000 | - | 200,000 | 2041 |
| | 01/01/2017 | - | 100,000 | - | 100,000 | 2041 |
| | 03/01/2017 | - | 220,000 | - | 220,000 | 2041 |
| Total 2009 A-5 | | - | 7,810,000 | - | 7,810,000 | |

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017

| <u>Series</u> | <u>Bond Call Date</u> | <u>Source of Funds</u> | | | | <u>Total Bonds Called</u> | <u>Maturity Date(s) of Bond(s) Called</u> |
|---------------|-----------------------|----------------------------|--|--------------|------------|---------------------------|---|
| | | <u>Unexpended Proceeds</u> | <u>Excess Revenues (including Prepayments)</u> | <u>Other</u> | | | |
| 2010 A | 07/01/2011 | \$ - | \$ 125,000 | \$ - | \$ 125,000 | | 2025 & 2028 |
| | 01/01/2012 | - | 440,000 | - | 440,000 | | 2028 |
| | 07/01/2012 | - | 3,920,000 | - | 3,920,000 | | 2013-2022, 2025 & 2028 |
| | 09/01/2012 | - | 615,000 | - | 615,000 | | 2013-2022 & 2025 |
| | 10/01/2012 | - | 600,000 | - | 600,000 | | 2013-2022 & 2025 |
| | 11/01/2012 | - | 655,000 | - | 655,000 | | 2013-2022 & 2025 |
| | 12/01/2012 | - | 510,000 | - | 510,000 | | 2013-2022 & 2025 |
| | 01/01/2013 | - | 1,570,000 | - | 1,570,000 | | 2013-2022, 2025 & 2028 |
| | 06/01/2013 | - | 230,000 | - | 230,000 | | 2014-2022 & 2025 |
| | 07/01/2013 | - | 1,735,000 | - | 1,735,000 | | 2014-2022, 2025 & 2028 |
| | 10/01/2013 | - | 285,000 | - | 285,000 | | 2014-2022 & 2025 |
| | 11/01/2013 | - | 700,000 | - | 700,000 | | 2014-2022 & 2025 |
| | 12/01/2013 | - | 635,000 | - | 635,000 | | 2014-2022 & 2025 |
| | 01/01/2014 | - | 1,965,000 | - | 1,965,000 | | 2014-2022, 2025 & 2028 |
| | 04/01/2014 | - | 5,000 | - | 5,000 | | 2022 |
| | 05/01/2014 | - | 60,000 | - | 60,000 | | 2020-2022 & 2025 |
| | 06/01/2014 | - | 1,375,000 | - | 1,375,000 | | 2014-2022, 2025 & 2028 |
| | 07/01/2014 | - | 735,000 | - | 735,000 | | 2015-2022, 2025 & 2028 |
| | 08/01/2014 | - | 210,000 | - | 210,000 | | 2028 |
| | 09/01/2014 | - | 210,000 | - | 210,000 | | 2028 |
| | 10/01/2014 | - | 570,000 | - | 570,000 | | 2015-2022, 2025 & 2028 |
| | 11/01/2014 | - | 840,000 | - | 840,000 | | 2015-2022, 2025 & 2028 |
| | 12/01/2014 | - | 375,000 | - | 375,000 | | 2015-2022, 2025 & 2028 |
| | 01/01/2015 | - | 845,000 | - | 845,000 | | 2015-2022, 2025 & 2028 |
| | 02/01/2015 | - | 200,000 | - | 200,000 | | 2028 |
| | 03/01/2015 | - | 225,000 | - | 225,000 | | 2021-2022, 2025 & 2028 |
| | 04/01/2015 | - | 530,000 | - | 530,000 | | 2015-2022, 2025 & 2028 |
| | 05/01/2015 | - | 220,000 | - | 220,000 | | 2021-2022, 2025 & 2028 |
| | 06/01/2015 | - | 565,000 | - | 565,000 | | 2015-2022, 2025 & 2028 |
| | 07/01/2015 | - | 740,000 | - | 740,000 | | 2016-2022, 2025 & 2028 |
| | 08/01/2015 | - | 200,000 | - | 200,000 | | 2022 & 2028 |
| | 09/01/2015 | - | 295,000 | - | 295,000 | | 2016-2022, 2025 & 2028 |
| | 10/01/2015 | - | 1,185,000 | - | 1,185,000 | | 2016-2022, 2025 & 2028 |
| | 11/01/2015 | - | 1,050,000 | - | 1,050,000 | | 2016-2022, 2025 & 2028 |
| | 12/01/2015 | - | 740,000 | - | 740,000 | | 2016-2022, 2025 & 2028 |
| | 01/01/2016 | - | 1,140,000 | - | 1,140,000 | | 2016-2022, 2025 & 2028 |
| | 02/01/2016 | - | 185,000 | - | 185,000 | | 2028 |
| | 03/01/2016 | - | 185,000 | - | 185,000 | | 2028 |
| | 04/01/2016 | - | 610,000 | - | 610,000 | | 2016-2022, 2025 & 2028 |

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

| <u>Series</u> | <u>Bond Call Date</u> | <u>Source of Funds</u> | | | <u>Total Bonds Called</u> | <u>Maturity Date(s) of Bond(s) Called</u> |
|---------------------|-----------------------|--------------------------------|--|--------------|---------------------------|---|
| | | <u>Unexpended Proceeds</u> | <u>Excess Revenues (including Prepayments)</u> | <u>Other</u> | | |
| | 07/01/2016 | - | 1,720,000 | - | 1,720,000 | 2017-2022, 2025 & 2028 |
| | 08/01/2016 | - | 175,000 | - | 175,000 | 2028 |
| | 09/01/2016 | - | 430,000 | - | 430,000 | 2017-2022, 2025 & 2028 |
| | 10/01/2016 | - | 1,000,000 | - | 1,000,000 | 2017-2022, 2025 & 2028 |
| | 11/01/2016 | - | 1,005,000 | - | 1,005,000 | 2017-2022, 2025 & 2028 |
| | 12/01/2016 | - | 830,000 | - | 830,000 | 2017-2022, 2025 & 2028 |
| | 01/01/2017 | - | 600,000 | - | 600,000 | 2017-2022, 2025 & 2028 |
| | 02/01/2017 | - | 165,000 | - | 165,000 | 2028 |
| | 03/01/2017 | - | 570,000 | - | 570,000 | 2017-2022, 2025 & 2028 |
| Total 2010 A | | - | 33,775,000 | - | 33,775,000 | |

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017

| Series | Bond Call Date | Source of Funds | | | | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|--------|----------------|---------------------|---|-------|------------|------------------------------|------------------------------------|
| | | Unexpended Proceeds | Excess Revenues (including Prepayments) | Other | | | |
| 2011 B | 01/01/2012 | \$ - | \$ 240,000 | \$ - | \$ 240,000 | 2031 | |
| | 07/01/2012 | - | 1,610,000 | - | 1,610,000 | 2013-2023, 2026 & 2031 | |
| | 10/01/2012 | - | 660,000 | - | 660,000 | 2013-2023, 2026 & 2031 | |
| | 11/01/2012 | - | 295,000 | - | 295,000 | 2013-2023, 2026 & 2031 | |
| | 12/01/2012 | - | 460,000 | - | 460,000 | 2013-2023, 2026 & 2031 | |
| | 01/01/2013 | - | 855,000 | - | 855,000 | 2020-2023, 2026 & 2031 | |
| | 07/01/2013 | - | 1,040,000 | - | 1,040,000 | 2031 | |
| | 09/01/2013 | - | 945,000 | - | 945,000 | 2014-2023, 2026 & 2031 | |
| | 10/01/2013 | - | 460,000 | - | 460,000 | 2014-2023, 2026 & 2031 | |
| | 11/01/2013 | - | 490,000 | - | 490,000 | 2014-2023, 2026 & 2031 | |
| | 12/01/2013 | - | 400,000 | - | 400,000 | 2014-2023, 2026 & 2031 | |
| | 01/01/2014 | - | 2,110,000 | - | 2,110,000 | 2014-2023, 2026 & 2031 | |
| | 05/01/2014 | - | 210,000 | - | 210,000 | 2014-2023, 2026 & 2031 | |
| | 06/01/2014 | - | 1,300,000 | - | 1,300,000 | 2014-2023, 2026 & 2031 | |
| | 07/01/2014 | - | 610,000 | - | 610,000 | 2015-2023, 2026 & 2031 | |
| | 08/01/2014 | - | 200,000 | - | 200,000 | 2031 | |
| | 09/01/2014 | - | 200,000 | - | 200,000 | 2031 | |
| | 10/01/2014 | - | 280,000 | - | 280,000 | 2018-2021, 2023, 2026 & 2031 | |
| | 11/01/2014 | - | 460,000 | - | 460,000 | 2015-2023, 2026 & 2031 | |
| | 12/01/2014 | - | 755,000 | - | 755,000 | 2015-2023, 2026 & 2031 | |
| | 01/01/2015 | - | 805,000 | - | 805,000 | 2015-2023, 2026 & 2031 | |
| | 02/01/2015 | - | 180,000 | - | 180,000 | 2031 | |
| | 03/01/2015 | - | 180,000 | - | 180,000 | 2031 | |
| | 04/01/2015 | - | 180,000 | - | 180,000 | 2031 | |
| | 05/01/2015 | - | 375,000 | - | 375,000 | 2015-2023, 2026 & 2031 | |
| | 06/01/2015 | - | 310,000 | - | 310,000 | 2017-2023, 2026 & 2031 | |
| | 07/01/2015 | - | 485,000 | - | 485,000 | 2016-2023, 2026 & 2031 | |
| | 08/01/2015 | - | 170,000 | - | 170,000 | 2031 | |
| | 09/01/2015 | - | 175,000 | - | 175,000 | 2031 | |
| | 10/01/2015 | - | 1,070,000 | - | 1,070,000 | 2016-2023, 2026 & 2031 | |
| | 11/01/2015 | - | 860,000 | - | 860,000 | 2016-2023, 2026 & 2031 | |
| | 12/01/2015 | - | 915,000 | - | 915,000 | 2016-2023, 2026 & 2031 | |
| | 01/01/2016 | - | 400,000 | - | 400,000 | 2016-2023, 2026 & 2031 | |
| | 03/01/2016 | - | 355,000 | - | 355,000 | 2016-2023, 2026 & 2031 | |
| | 04/01/2016 | - | 620,000 | - | 620,000 | 2016-2023, 2026 & 2031 | |
| | 06/01/2016 | - | 215,000 | - | 215,000 | 2031 | |
| | 07/01/2016 | - | 595,000 | - | 595,000 | 2017-2023, 2026 & 2031 | |
| | 08/01/2016 | - | 530,000 | - | 530,000 | 2017-2023, 2026 & 2031 | |
| | 09/01/2016 | - | 845,000 | - | 845,000 | 2017-2023, 2026 & 2031 | |

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

| <u>Series</u> | <u>Bond Call Date</u> | <u>Source of Funds</u> | | | <u>Total Bonds Called</u> | <u>Maturity Date(s) of Bond(s) Called</u> |
|---------------------|-----------------------|--------------------------------|--|--------------|---------------------------|---|
| | | <u>Unexpended Proceeds</u> | <u>Excess Revenues (including Prepayments)</u> | <u>Other</u> | | |
| | 10/01/2016 | - | 625,000 | - | 625,000 | 2017-2023, 2026 & 2031 |
| | 11/01/2016 | - | 690,000 | - | 690,000 | 2017-2023, 2026 & 2031 |
| | 12/01/2016 | - | 655,000 | - | 655,000 | 2017-2023, 2026 & 2031 |
| | 01/01/2017 | - | 805,000 | - | 805,000 | 2017-2023, 2026 & 2031 |
| | 02/01/2017 | - | 95,000 | - | 95,000 | 2031 |
| | 03/01/2017 | - | 185,000 | - | 185,000 | 2031 |
| Total 2011 B | | - | 25,900,000 | - | 25,900,000 | |

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017

| Series | Bond Call Date | Source of Funds | | | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|--------------|----------------|------------------------|---|-------|--------------------|------------------------------------|
| | | Unexpended Proceeds | Excess Revenues (including Prepayments) | Other | | |
| 2011 C | 07/01/2012 | \$ - | \$ 140,000 | \$ - | \$ 140,000 | 2013-2022 |
| | 10/01/2012 | - | 130,000 | - | 130,000 | 2013-2022 |
| | 11/01/2012 | - | 130,000 | - | 130,000 | 2013-2022 |
| | 12/01/2012 | - | 80,000 | - | 80,000 | 2013-2022 |
| | 01/01/2013 | - | 105,000 | - | 105,000 | 2013-2022 |
| | 09/01/2013 | - | 130,000 | - | 130,000 | 2014-2022 |
| | 10/01/2013 | - | 25,000 | - | 25,000 | 2018-2022 |
| | 12/01/2013 | - | 10,000 | - | 10,000 | 2021-2022 |
| | 01/01/2014 | - | 35,000 | - | 35,000 | 2016, 2018-2022 |
| | 09/01/2014 | - | 15,000 | - | 15,000 | 2020-2022 |
| | 10/01/2014 | - | 165,000 | - | 165,000 | 2015-2022 |
| | 11/01/2014 | - | 40,000 | - | 40,000 | 2015-2016, 2018-2022 |
| | 12/01/2014 | - | 15,000 | - | 15,000 | 2020-2022 |
| | 01/01/2015 | - | 110,000 | - | 110,000 | 2016-2022 |
| | 05/01/2015 | - | 5,000 | - | 5,000 | 2022 |
| | 06/01/2015 | - | 35,000 | - | 35,000 | 2016, 2018-2022 |
| | 07/01/2015 | - | 55,000 | - | 55,000 | 2016-2022 |
| | 11/01/2015 | - | 45,000 | - | 45,000 | 2016-2022 |
| | 12/01/2015 | - | 25,000 | - | 25,000 | 2016-2022 |
| | 12/01/2016 | - | 80,000 | - | 80,000 | 2016-2022 |
| | 02/01/2016 | - | 160,000 | - | 160,000 | 2031 |
| | 04/01/2016 | - | 20,000 | - | 20,000 | 2019-2022 |
| | 06/01/2016 | - | 5,000 | - | 5,000 | 2022 |
| | 07/01/2016 | - | 110,000 | - | 110,000 | 2017-2022 |
| | 09/01/2016 | - | 20,000 | - | 20,000 | 2019-2022 |
| | 10/01/2016 | - | 120,000 | - | 120,000 | 2017-2022 |
| | 11/01/2016 | - | 135,000 | - | 135,000 | 2017-2022 |
| | 12/01/2016 | - | 155,000 | - | 155,000 | 2017-2022 |
| | 01/01/2017 | - | 55,000 | - | 55,000 | 2018-2022 |
| | 02/01/2017 | - | 10,000 | - | 10,000 | 2021-2022 |
| | 03/01/2017 | - | 45,000 | - | 45,000 | 2018-2022 |
| Total 2011 C | | - | 2,210,000 | - | 2,210,000 | |

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017

| Series | Bond Call Date | Source of Funds | | | | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|--------|----------------|---------------------|---|-------|-----------|------------------------------------|------------------------------------|
| | | Unexpended Proceeds | Excess Revenues (including Prepayments) | Other | | | |
| 2011 D | 01/01/2012 | \$ - | \$ 45,000 | \$ - | \$ 45,000 | 2034 | |
| | 07/01/2012 | - | 650,000 | - | 650,000 | 2013-2023, 2026, 2031 & 2034 | |
| | 10/01/2012 | - | 420,000 | - | 420,000 | 2013-2023, 2026 & 2031 | |
| | 11/01/2012 | - | 420,000 | - | 420,000 | 2013-2023, 2026 & 2031 | |
| | 12/01/2012 | - | 255,000 | - | 255,000 | 2013-2023, 2026 & 2031 | |
| | 01/01/2013 | - | 770,000 | - | 770,000 | 2013-2023, 2026, 2031 & 2034 | |
| | 07/01/2013 | - | 570,000 | - | 570,000 | 2034 | |
| | 09/01/2013 | - | 460,000 | - | 460,000 | 2014-2023, 2026 & 2031 | |
| | 10/01/2013 | - | 105,000 | - | 105,000 | 2017-2023, 2026 & 2031 | |
| | 12/01/2013 | - | 35,000 | - | 35,000 | 2026 & 20331 | |
| | 01/01/2014 | - | 850,000 | - | 850,000 | 2016-2021, 2023, 2026 & 2031 | |
| | 06/01/2014 | - | 560,000 | - | 560,000 | 2034 | |
| | 07/01/2014 | - | 270,000 | - | 270,000 | 2034 | |
| | 08/01/2014 | - | 130,000 | - | 130,000 | 2034 | |
| | 09/01/2014 | - | 190,000 | - | 190,000 | 2020-2021, 2023, 2026, 2031 & 2034 | |
| | 10/01/2014 | - | 775,000 | - | 775,000 | 2015-2023, 2026, 2031 & 2034 | |
| | 11/01/2014 | - | 280,000 | - | 280,000 | 2015-2023, 2026, 2031 & 2034 | |
| | 12/01/2014 | - | 175,000 | - | 175,000 | 2021, 2023, 2026, 2031 & 2034 | |
| | 01/01/2015 | - | 605,000 | - | 605,000 | 2015-2023, 2026, 2031 & 2034 | |
| | 04/01/2015 | - | 115,000 | - | 115,000 | 2034 | |
| | 05/01/2015 | - | 380,000 | - | 380,000 | 2023, 2026, 2031 & 2034 | |
| | 06/01/2015 | - | 275,000 | - | 275,000 | 2015-2021, 2023, 2026, 2031 & 2034 | |
| | 07/01/2015 | - | 350,000 | - | 350,000 | 2016-2021, 2023, 2026, 2031 & 2034 | |
| | 08/01/2015 | - | 110,000 | - | 110,000 | 2034 | |
| | 09/01/2015 | - | 60,000 | - | 60,000 | 2034 | |
| | 10/01/2015 | - | 165,000 | - | 165,000 | 2034 | |
| | 11/01/2015 | - | 285,000 | - | 285,000 | 2016-2023, 2026 ,2031 & 2034 | |
| | 12/01/2015 | - | 220,000 | - | 220,000 | 2018-2023, 2026 ,2031 & 2034 | |
| | 01/01/2016 | - | 505,000 | - | 505,000 | 2016-2023, 2026 ,2031 & 2034 | |
| | 02/01/2016 | - | 95,000 | - | 95,000 | 2034 | |
| | 03/01/2016 | - | 115,000 | - | 115,000 | 2034 | |
| | 04/01/2016 | - | 195,000 | - | 195,000 | 2018-2023, 2026, 2031 & 2034 | |
| | 06/01/2016 | - | 240,000 | - | 240,000 | 2023, 2026, 2031 & 2034 | |
| | 07/01/2016 | - | 615,000 | - | 615,000 | 2017-2023, 2026, 2031 & 2034 | |
| | 08/01/2016 | - | 100,000 | - | 100,000 | 2034 | |
| | 09/01/2016 | - | 200,000 | - | 200,000 | 2018-2023, 2026, 2031 & 2034 | |
| | 10/01/2016 | - | 665,000 | - | 665,000 | 2017-2023, 2026, 2031 & 2034 | |
| | 11/01/2016 | - | 725,000 | - | 725,000 | 2017-2023, 2026, 2031 & 2034 | |
| | 12/01/2016 | - | 825,000 | - | 825,000 | 2017-2023, 2026, 2031 & 2034 | |

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

| <u>Series</u> | <u>Bond Call Date</u> | <u>Source of Funds</u> | | | <u>Total Bonds Called</u> | <u>Maturity Date(s) of Bond(s) Called</u> |
|---------------------|-----------------------|--------------------------------|--|--------------|---------------------------|---|
| | | <u>Unexpended Proceeds</u> | <u>Excess Revenues (including Prepayments)</u> | <u>Other</u> | | |
| | 01/01/2017 | - | 380,000 | - | 380,000 | 2017-2023, 2026, 2031 & 2034 |
| | 02/01/2017 | - | 145,000 | - | 145,000 | 2021-2023, 2026, 2031 & 2034 |
| | 03/01/2017 | - | 315,000 | - | 315,000 | 2017-2023, 2026, 2031 & 2034 |
| Total 2011 D | | - | 14,645,000 | - | 14,645,000 | |

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017

| Series | Bond Call Date | Source of Funds | | | | Total Bonds Called | Maturity Date(s) of Bond(s) Called | | | |
|--------|----------------|------------------------|---|-------|-----------|--------------------|------------------------------------|----|-----------|------------------------------|
| | | Unexpended Proceeds | Excess Revenues (including Prepayments) | Other | | | | | | |
| | | | | | | | | | | |
| 2011 E | 07/01/2012 | \$ | - | \$ | 635,000 | \$ | - | \$ | 635,000 | 2013-2022, 2026, 2031 & 2035 |
| | 10/01/2012 | | - | | 465,000 | | - | | 465,000 | 2013-2022, 2026 & 2031 |
| | 11/01/2012 | | - | | 610,000 | | - | | 610,000 | 2013-2022, 2026 & 2031 |
| | 12/01/2012 | | - | | 705,000 | | - | | 705,000 | 2013-2022, 2026 & 2031 |
| | 01/01/2013 | | - | | 1,170,000 | | - | | 1,170,000 | 2013-2022, 2026, 2031 & 2035 |
| | 04/01/2013 | | - | | 190,000 | | - | | 190,000 | 2015-2022, 2026 & 2031 |
| | 07/01/2013 | | - | | 1,075,000 | | - | | 1,075,000 | 2014-2022, 2026, 2031 & 2035 |
| | 10/01/2013 | | - | | 480,000 | | - | | 480,000 | 2014-2022, 2026 & 2031 |
| | 11/01/2013 | | - | | 320,000 | | - | | 320,000 | 2014-2022, 2026 & 2031 |
| | 12/01/2013 | | - | | 755,000 | | - | | 755,000 | 2014-2022, 2026 & 2031 |
| | 01/01/2014 | | - | | 1,150,000 | | - | | 1,150,000 | 2017-2022, 2026, 2031 & 2035 |
| | 03/01/2014 | | - | | 5,000 | | - | | 5,000 | 2031 |
| | 05/01/2014 | | - | | 215,000 | | - | | 215,000 | 2014-2022, 2026 & 2031 |
| | 06/01/2014 | | - | | 1,400,000 | | - | | 1,400,000 | 2014-2022, 2026, 2031 & 2035 |
| | 07/01/2014 | | - | | 630,000 | | - | | 630,000 | 2015-2022, 2026, 2031 & 2035 |
| | 08/01/2014 | | - | | 210,000 | | - | | 210,000 | 2035 |
| | 09/01/2014 | | - | | 210,000 | | - | | 210,000 | 2035 |
| | 10/01/2014 | | - | | 635,000 | | - | | 635,000 | 2015-2022, 2026, 2031 & 2035 |
| | 11/01/2014 | | - | | 595,000 | | - | | 595,000 | 2015-2022, 2026, 2031 & 2035 |
| | 12/01/2014 | | - | | 815,000 | | - | | 815,000 | 2015-2022, 2026, 2031 & 2035 |
| | 01/01/2015 | | - | | 435,000 | | - | | 435,000 | 2015-2022, 2026, 2031 & 2035 |
| | 02/01/2015 | | - | | 260,000 | | - | | 260,000 | 2020-2022, 2026, 2031 & 2035 |
| | 03/01/2015 | | - | | 390,000 | | - | | 390,000 | 2015-2022, 2026, 2031 & 2035 |
| | 04/01/2015 | | - | | 465,000 | | - | | 465,000 | 2015-2022, 2026, 2031 & 2035 |
| | 05/01/2015 | | - | | 190,000 | | - | | 190,000 | 2035 |
| | 06/01/2015 | | - | | 520,000 | | - | | 520,000 | 2015-2022, 2026, 2031 & 2035 |
| | 07/01/2015 | | - | | 660,000 | | - | | 660,000 | 2016-2022, 2026, 2031 & 2035 |
| | 08/01/2015 | | - | | 175,000 | | - | | 175,000 | 2035 |
| | 09/01/2015 | | - | | 180,000 | | - | | 180,000 | 2035 |
| | 10/01/2015 | | - | | 700,000 | | - | | 700,000 | 2016-2022, 2026, 2031 & 2035 |
| | 11/01/2015 | | - | | 865,000 | | - | | 865,000 | 2016-2022, 2026, 2031 & 2035 |
| | 12/01/2015 | | - | | 970,000 | | - | | 970,000 | 2016-2022, 2026, 2031 & 2035 |
| | 01/01/2016 | | - | | 795,000 | | - | | 795,000 | 2016-2022, 2026, 2031 & 2035 |
| | 02/01/2016 | | - | | 165,000 | | - | | 165,000 | 2035 |
| | 03/01/2016 | | - | | 170,000 | | - | | 170,000 | 2035 |
| | 04/01/2016 | | - | | 500,000 | | - | | 500,000 | 2016-2022, 2026, 2031 & 2035 |
| | 06/01/2016 | | - | | 195,000 | | - | | 195,000 | 2035 |
| | 07/01/2016 | | - | | 1,415,000 | | - | | 1,415,000 | 2017-2022, 2026, 2031 & 2035 |
| | 08/01/2016 | | - | | 155,000 | | - | | 155,000 | 2035 |

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

| <u>Series</u> | <u>Bond Call Date</u> | <u>Source of Funds</u> | | | <u>Total Bonds Called</u> | <u>Maturity Date(s) of Bond(s) Called</u> |
|---------------------|-----------------------|--------------------------------|--|--------------|---------------------------|---|
| | | <u>Unexpended Proceeds</u> | <u>Excess Revenues (including Prepayments)</u> | <u>Other</u> | | |
| | 09/01/2016 | - | 160,000 | - | 160,000 | 2035 |
| | 10/01/2016 | - | 945,000 | - | 945,000 | 2017-2022, 2026, 2031 & 2035 |
| | 11/01/2016 | - | 775,000 | - | 775,000 | 2017-2022, 2026, 2031 & 2035 |
| | 12/01/2016 | - | 955,000 | - | 955,000 | 2017-2022, 2026, 2031 & 2035 |
| | 01/01/2017 | - | 845,000 | - | 845,000 | 2017-2022, 2026, 2031 & 2035 |
| | 02/01/2017 | - | 145,000 | - | 145,000 | 2035 |
| | 03/01/2017 | - | 310,000 | - | 310,000 | 2017-2022, 2026, 2031 & 2035 |
| Total 2011 E | | - | 25,610,000 | - | 25,610,000 | |

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017

| Series | Bond Call Date | Source of Funds | | | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|--------------|----------------|---------------------|---|-------|--------------------|------------------------------------|
| | | Unexpended Proceeds | Excess Revenues (including Prepayments) | Other | | |
| 2011 F | 07/01/2012 | \$ - | \$ 55,000 | \$ - | \$ 55,000 | 2017-2022 |
| | 09/01/2012 | - | 90,000 | - | 90,000 | 2013-2022 |
| | 11/01/2012 | - | 50,000 | - | 50,000 | 2018-2022 |
| | 12/01/2012 | - | 95,000 | - | 95,000 | 2013-2022 |
| | 01/01/2013 | - | 40,000 | - | 40,000 | 2019-2022 |
| | 04/01/2013 | - | 40,000 | - | 40,000 | 2019-2022 |
| | 07/01/2013 | - | 35,000 | - | 35,000 | 2019-2022 |
| | 10/01/2013 | - | 125,000 | - | 125,000 | 2014-2022 |
| | 11/01/2013 | - | 100,000 | - | 100,000 | 2014-2022 |
| | 12/01/2013 | - | 160,000 | - | 160,000 | 2014-2022 |
| | 01/01/2014 | - | 175,000 | - | 175,000 | 2014-2022 |
| | 03/01/2014 | - | 5,000 | - | 5,000 | 2022 |
| | 04/01/2014 | - | 75,000 | - | 75,000 | 2015-2022 |
| | 05/01/2014 | - | 40,000 | - | 40,000 | 2018-2022 |
| | 06/01/2014 | - | 120,000 | - | 120,000 | 2014-2022 |
| | 07/01/2014 | - | 105,000 | - | 105,000 | 2015-2022 |
| | 09/01/2014 | - | 70,000 | - | 70,000 | 2015-2022 |
| | 10/01/2014 | - | 130,000 | - | 130,000 | 2015-2022 |
| | 11/01/2014 | - | 200,000 | - | 200,000 | 2015-2022 |
| | 12/01/2014 | - | 150,000 | - | 150,000 | 2015-2022 |
| | 01/01/2015 | - | 115,000 | - | 115,000 | 2015-2022 |
| | 06/01/2015 | - | 85,000 | - | 85,000 | 2015-2022 |
| | 07/01/2015 | - | 70,000 | - | 70,000 | 2016-2022 |
| | 11/01/2015 | - | 70,000 | - | 70,000 | 2016-2022 |
| | 12/01/2015 | - | 45,000 | - | 45,000 | 2016-2022 |
| | 01/01/2016 | - | 150,000 | - | 150,000 | 2016-2022 |
| | 03/01/2016 | - | 30,000 | - | 30,000 | 2017-2022 |
| | 04/01/2016 | - | 90,000 | - | 90,000 | 2016-2022 |
| | 07/01/2016 | - | 285,000 | - | 285,000 | 2017-2022 |
| | 10/01/2016 | - | 115,000 | - | 115,000 | 2017-2022 |
| | 11/01/2016 | - | 110,000 | - | 110,000 | 2017-2022 |
| | 12/01/2016 | - | 115,000 | - | 115,000 | 2017-2022 |
| | 01/01/2017 | - | 50,000 | - | 50,000 | 2017-2022 |
| Total 2011 F | | - | 3,190,000 | - | 3,190,000 | |

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017

| Series | Bond Call Date | Source of Funds | | | | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|--------|----------------|------------------------|---|-------|-----------|--------------------|------------------------------------|
| | | Unexpended Proceeds | Excess Revenues (including Prepayments) | Other | | | |
| 2011 G | 07/01/2012 | \$ - | \$ 85,000 | \$ - | \$ 85,000 | 2026 & 2032 | |
| | 09/01/2012 | - | 140,000 | - | 140,000 | 2026 & 2032 | |
| | 11/01/2012 | - | 80,000 | - | 80,000 | 2026 & 2032 | |
| | 12/01/2012 | - | 145,000 | - | 145,000 | 2026 & 2032 | |
| | 01/01/2013 | - | 120,000 | - | 120,000 | 2026, 2032 & 2035 | |
| | 04/01/2013 | - | 60,000 | - | 60,000 | 2026 & 2032 | |
| | 07/01/2013 | - | 360,000 | - | 360,000 | 2026, 2032 & 2035 | |
| | 10/01/2013 | - | 200,000 | - | 200,000 | 2026 & 2032 | |
| | 11/01/2013 | - | 160,000 | - | 160,000 | 2026 & 2032 | |
| | 12/01/2013 | - | 265,000 | - | 265,000 | 2026 & 2032 | |
| | 01/01/2014 | - | 750,000 | - | 750,000 | 2026, 2032 & 2035 | |
| | 03/01/2014 | - | 10,000 | - | 10,000 | 2026 & 2032 | |
| | 04/01/2014 | - | 130,000 | - | 130,000 | 2026 & 2032 | |
| | 05/01/2014 | - | 70,000 | - | 70,000 | 2026 & 2032 | |
| | 06/01/2014 | - | 735,000 | - | 735,000 | 2026, 2032 & 2035 | |
| | 07/01/2014 | - | 300,000 | - | 300,000 | 2026, 2032 & 2035 | |
| | 08/01/2014 | - | 125,000 | - | 125,000 | 2035 | |
| | 09/01/2014 | - | 255,000 | - | 255,000 | 2026, 2032 & 2035 | |
| | 10/01/2014 | - | 375,000 | - | 375,000 | 2026, 2032 & 2035 | |
| | 11/01/2014 | - | 490,000 | - | 490,000 | 2026, 2032 & 2035 | |
| | 12/01/2014 | - | 395,000 | - | 395,000 | 2026, 2032 & 2035 | |
| | 01/01/2015 | - | 345,000 | - | 345,000 | 2026, 2032 & 2035 | |
| | 02/01/2015 | - | 125,000 | - | 125,000 | 2035 | |
| | 03/01/2015 | - | 130,000 | - | 130,000 | 2032 & 2035 | |
| | 04/01/2015 | - | 130,000 | - | 130,000 | 2035 | |
| | 05/01/2015 | - | 125,000 | - | 125,000 | 2035 | |
| | 06/01/2015 | - | 295,000 | - | 295,000 | 2026, 2032 & 2035 | |
| | 07/01/2015 | - | 285,000 | - | 285,000 | 2026, 2032 & 2035 | |
| | 08/01/2015 | - | 115,000 | - | 115,000 | 2035 | |
| | 09/01/2015 | - | 120,000 | - | 120,000 | 2035 | |
| | 10/01/2015 | - | 120,000 | - | 120,000 | 2035 | |
| | 11/01/2015 | - | 265,000 | - | 265,000 | 2026, 2032 & 2035 | |
| | 12/01/2015 | - | 205,000 | - | 205,000 | 2026, 2032 & 2035 | |
| | 01/01/2016 | - | 450,000 | - | 450,000 | 2026, 2032 & 2035 | |
| | 02/01/2016 | - | 115,000 | - | 115,000 | 2032 & 2035 | |
| | 03/01/2016 | - | 185,000 | - | 185,000 | 2026, 2032 & 2035 | |
| | 04/01/2016 | - | 320,000 | - | 320,000 | 2026, 2032 & 2035 | |
| | 06/01/2016 | - | 230,000 | - | 230,000 | 2035 | |
| | 07/01/2016 | - | 800,000 | - | 800,000 | 2026, 2032 & 2035 | |

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

| <u>Series</u> | <u>Bond Call Date</u> | <u>Source of Funds</u> | | | <u>Total Bonds Called</u> | <u>Maturity Date(s) of Bond(s) Called</u> |
|---------------------|-----------------------|--------------------------------|--|--------------|---------------------------|---|
| | | <u>Unexpended Proceeds</u> | <u>Excess Revenues (including Prepayments)</u> | <u>Other</u> | | |
| | 08/01/2016 | - | 105,000 | - | 105,000 | 2035 |
| | 09/01/2016 | - | 105,000 | - | 105,000 | 2035 |
| | 10/01/2016 | - | 380,000 | - | 380,000 | 2026, 2032 & 2035 |
| | 11/01/2016 | - | 360,000 | - | 360,000 | 2026, 2032 & 2035 |
| | 12/01/2016 | - | 385,000 | - | 385,000 | 2026, 2032 & 2035 |
| | 01/01/2017 | - | 240,000 | - | 240,000 | 2026, 2032 & 2035 |
| | 02/01/2017 | - | 100,000 | - | 100,000 | 2035 |
| | 03/01/2017 | - | 105,000 | - | 105,000 | 2032 & 2035 |
| Total 2011 G | | - | 11,390,000 | - | 11,390,000 | |
| Total | | \$ - | \$ 191,600,000 | \$ - | \$ 191,600,000 | |

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2009 Series A-1
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| 60416QBC7 | 7/1/2041 | Term (a) | 3.010 | \$ 108,000,000 | \$ - | \$ 51,640,000 | \$ 56,360,000 | 2 |
| | | | | \$ 108,000,000 | \$ - | \$ 51,640,000 | \$ 56,360,000 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| 60416QDQ4 | 7/1/2041 | Term (a) | 2.480 | \$ 21,910,000 | \$ - | \$ 9,690,000 | \$ 12,220,000 | 2 |
| | | | | \$ 21,910,000 | \$ - | \$ 9,690,000 | \$ 12,220,000 | |

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| 60416QER1 | 7/1/2041 | Term (a) | 2.480 | \$ 13,090,000 | \$ - | \$ 5,740,000 | \$ 7,350,000 | 2 |
| | | | | \$ 13,090,000 | \$ - | \$ 5,740,000 | \$ 7,350,000 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2009 Series A-5
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| 60416QES9 | 7/1/2041 | Term (a) | 2.490 | \$ 21,990,000 | \$ - | \$ 7,810,000 | \$ 14,180,000 | 2 |
| | | | | \$ 21,990,000 | \$ - | \$ 7,810,000 | \$ 14,180,000 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2010 Series A
(Mortgage-Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|----------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| -- | 7/1/2011 | Serial | 0.450 | \$ 1,535,000 | \$ 1,535,000 | \$ - | \$ - | N/A |
| -- | 1/1/2012 | Serial | 0.750 | 1,550,000 | 1,550,000 | - | - | N/A |
| -- | 7/1/2012 | Serial | 0.850 | 1,565,000 | 1,565,000 | - | - | N/A |
| -- | 1/1/2013 | Serial | 1.000 | 1,580,000 | 1,420,000 | 160,000 | - | N/A |
| -- | 7/1/2013 | Serial | 1.100 | 1,595,000 | 1,405,000 | 190,000 | - | N/A |
| -- | 1/1/2014 | Serial | 1.350 | 1,615,000 | 1,345,000 | 270,000 | - | N/A |
| -- | 7/1/2014 | Serial | 1.400 | 1,635,000 | 1,335,000 | 300,000 | - | N/A |
| -- | 1/1/2015 | Serial | 1.750 | 1,655,000 | 1,285,000 | 370,000 | - | N/A |
| -- | 7/1/2015 | Serial | 1.800 | 1,680,000 | 1,245,000 | 435,000 | - | N/A |
| 60416QAL8 | 1/1/2016 | Serial | 2.100 | 1,705,000 | 1,140,000 | 565,000 | - | N/A |
| 60416QAM6 | 7/1/2016 | Serial | 2.150 | 1,735,000 | 1,090,000 | 645,000 | - | N/A |
| 60416QAN4 | 1/1/2017 | Serial | 2.450 | 1,760,000 | 925,000 | 835,000 | - | N/A |
| 60416QAP9 | 7/1/2017 | Serial | 2.500 | 1,795,000 | - | 880,000 | 915,000 | 2 |
| 60416QAQ7 | 1/1/2018 | Serial | 2.750 | 1,825,000 | - | 895,000 | 930,000 | 2 |
| 60416QAR5 | 7/1/2018 | Serial | 2.750 | 1,860,000 | - | 910,000 | 950,000 | 2 |
| 60416QAS3 | 1/1/2019 | Serial | 3.000 | 1,895,000 | - | 925,000 | 970,000 | 2 |
| 60416QAT1 | 7/1/2019 | Serial | 3.000 | 1,935,000 | - | 960,000 | 975,000 | 2 |
| 60416QAU8 | 1/1/2020 | Serial | 3.150 | 1,970,000 | - | 970,000 | 1,000,000 | 2 |
| 60416QAV6 | 7/1/2020 | Serial | 3.150 | 2,010,000 | - | 1,000,000 | 1,010,000 | 2 |
| 60416QAW4 | 1/1/2021 | Serial | 3.300 | 2,055,000 | - | 1,020,000 | 1,035,000 | 2 |
| 60416QAX2 | 7/1/2021 | Serial | 3.300 | 2,115,000 | - | 1,060,000 | 1,055,000 | 2 |
| 60416QBA1 | 1/1/2022 | Serial | 3.450 | 2,165,000 | - | 1,085,000 | 1,080,000 | 2 |
| 60416QBB9 | 7/1/2022 | Serial | 3.450 | 2,220,000 | - | 1,130,000 | 1,090,000 | 2 |
| 60416QAY0 | 7/1/2025 | Term (a) | 3.800 | 13,440,000 | - | 6,620,000 | 6,820,000 | 2 |
| 60416QAZ7 | 7/1/2028 | Term (b) | 4.250 | 17,105,000 | - | 12,550,000 | 4,555,000 | 1 |
| | | | | <u>\$ 72,000,000</u> | <u>\$ 15,840,000</u> | <u>\$ 33,775,000</u> | <u>\$ 22,385,000</u> | |

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin July 1, 2025.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2011 Series B
(Mortgage-Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|----------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| -- | 7/1/2013 | Serial | 1.125 | \$ 1,245,000 | \$ 1,185,000 | \$ 60,000 | \$ - | N/A |
| -- | 1/1/2014 | Serial | 1.500 | 1,280,000 | 1,165,000 | 115,000 | - | N/A |
| -- | 7/1/2014 | Serial | 1.625 | 1,290,000 | 1,130,000 | 160,000 | - | N/A |
| -- | 1/1/2015 | Serial | 2.000 | 1,305,000 | 1,115,000 | 190,000 | - | N/A |
| -- | 7/1/2015 | Serial | 2.125 | 1,320,000 | 1,105,000 | 215,000 | - | N/A |
| 60416QBP8 | 1/1/2016 | Serial | 2.500 | 1,335,000 | 1,025,000 | 310,000 | - | N/A |
| 60416QBQ6 | 7/1/2016 | Serial | 2.625 | 1,355,000 | 1,015,000 | 340,000 | - | N/A |
| 60416QBR4 | 1/1/2017 | Serial | 3.000 | 1,370,000 | 920,000 | 450,000 | - | N/A |
| 60416QBS2 | 7/1/2017 | Serial | 3.000 | 1,395,000 | - | 490,000 | 905,000 | 2 |
| 60416QBT0 | 1/1/2018 | Serial | 3.250 | 1,415,000 | - | 510,000 | 905,000 | 2 |
| 60416QBU7 | 7/1/2018 | Serial | 3.375 | 1,440,000 | - | 530,000 | 910,000 | 2 |
| 60416QBV5 | 1/1/2019 | Serial | 3.625 | 1,465,000 | - | 545,000 | 920,000 | 2 |
| 60416QBW3 | 7/1/2019 | Serial | 3.625 | 1,495,000 | - | 545,000 | 950,000 | 2 |
| 60416QBX1 | 1/1/2020 | Serial | 3.875 | 1,525,000 | - | 555,000 | 970,000 | 2 |
| 60416QBY9 | 7/1/2020 | Serial | 3.875 | 1,555,000 | - | 580,000 | 975,000 | 2 |
| 60416QBZ6 | 1/1/2021 | Serial | 4.000 | 1,590,000 | - | 590,000 | 1,000,000 | 2 |
| 60416QCA0 | 7/1/2021 | Serial | 4.000 | 1,620,000 | - | 605,000 | 1,015,000 | 2 |
| 60416QCE2 | 1/1/2022 | Serial | 4.200 | 1,390,000 | - | 490,000 | 900,000 | 2 |
| 60416QCF9 | 7/1/2022 | Serial | 4.200 | 1,420,000 | - | 515,000 | 905,000 | 2 |
| 60416QCG7 | 1/1/2023 | Serial | 4.350 | 1,455,000 | - | 540,000 | 915,000 | 2 |
| 60416QCB8 | 7/1/2026 | Term (a) | 4.875 | 11,245,000 | - | 4,040,000 | 7,205,000 | 2 |
| 60416QCC6 | 1/1/2031 | Term (b) | 5.000 | 8,390,000 | - | 3,015,000 | 5,375,000 | 2 |
| 60416QCD4 | 1/1/2031 | Term (c) | 4.500 | 15,860,000 | - | 10,670,000 | 5,190,000 | 1 |
| | | | | <u>\$ 63,760,000</u> | <u>\$ 8,660,000</u> | <u>\$ 26,060,000</u> | <u>\$ 29,040,000</u> | |

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin July 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2022.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2011 Series C
(Mortgage-Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|---------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| -- | 1/1/2012 | Serial | 0.400 | \$ 280,000 | \$ 280,000 | \$ - | \$ - | N/A |
| -- | 7/1/2012 | Serial | 0.500 | 590,000 | 590,000 | - | - | N/A |
| -- | 1/1/2013 | Serial | 0.800 | 605,000 | 575,000 | 30,000 | - | N/A |
| -- | 7/1/2013 | Serial | 0.900 | 310,000 | 285,000 | 25,000 | - | N/A |
| -- | 1/1/2014 | Serial | 1.250 | 605,000 | 550,000 | 55,000 | - | N/A |
| -- | 1/1/2015 | Serial | 1.800 | 620,000 | 540,000 | 80,000 | - | N/A |
| 60416QCP7 | 1/1/2016 | Serial | 2.000 | 635,000 | 515,000 | 120,000 | - | N/A |
| 60416QCQ5 | 1/1/2017 | Serial | 2.450 | 365,000 | 255,000 | 110,000 | - | N/A |
| 60416QCR3 | 1/1/2018 | Serial | 2.800 | 675,000 | - | 235,000 | 440,000 | 2 |
| 60416QCS1 | 1/1/2019 | Serial | 3.100 | 705,000 | - | 265,000 | 440,000 | 2 |
| 60416QCT9 | 1/1/2020 | Serial | 3.400 | 730,000 | - | 285,000 | 445,000 | 2 |
| 60416QCU6 | 1/1/2021 | Serial | 3.600 | 765,000 | - | 305,000 | 460,000 | 2 |
| 60416QCV4 | 1/1/2022 | Serial | 3.800 | 800,000 | - | 340,000 | 460,000 | 2 |
| 60416QCW2 | 7/1/2022 | Serial | 3.850 | 625,000 | - | 200,000 | 425,000 | 2 |
| | | | | <u>\$ 8,310,000</u> | <u>\$ 3,590,000</u> | <u>\$ 2,050,000</u> | <u>\$ 2,670,000</u> | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2011 Series D
(Mortgage-Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|----------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| -- | 7/1/2013 | Serial | 0.900 | \$ 290,000 | \$ 265,000 | \$ 25,000 | \$ - | N/A |
| -- | 7/1/2014 | Serial | 1.350 | 610,000 | 555,000 | 55,000 | - | N/A |
| -- | 7/1/2015 | Serial | 1.900 | 625,000 | 530,000 | 95,000 | - | N/A |
| 60416QDA9 | 7/1/2016 | Serial | 2.050 | 645,000 | 515,000 | 130,000 | - | N/A |
| 60416QDB7 | 1/1/2017 | Serial | 2.450 | 290,000 | 200,000 | 90,000 | - | N/A |
| 60416QDC5 | 7/1/2017 | Serial | 2.600 | 665,000 | - | 230,000 | 435,000 | 2 |
| 60416QDD3 | 7/1/2018 | Serial | 2.900 | 690,000 | - | 245,000 | 445,000 | 2 |
| 60416QDE1 | 7/1/2019 | Serial | 3.150 | 715,000 | - | 265,000 | 450,000 | 2 |
| 60416QDF8 | 7/1/2020 | Serial | 3.400 | 750,000 | - | 295,000 | 455,000 | 2 |
| 60416QDG6 | 7/1/2021 | Serial | 3.600 | 785,000 | - | 305,000 | 480,000 | 2 |
| 60416QDH4 | 7/1/2022 | Serial | 3.850 | 195,000 | - | 60,000 | 135,000 | 2 |
| 60416QDM3 | 1/1/2023 | Serial | 4.000 | 845,000 | - | 325,000 | 520,000 | 2 |
| 60416QDN1 | 7/1/2023 | Serial | 4.000 | 865,000 | - | 335,000 | 530,000 | 2 |
| 60416QDJ0 | 7/1/2026 | Term (a) | 4.375 | 5,685,000 | - | 2,095,000 | 3,590,000 | 2 |
| 60416QDK7 | 1/1/2031 | Term (b) | 4.700 | 10,075,000 | - | 3,715,000 | 6,360,000 | 2 |
| 60416QDL5 | 7/1/2034 | Term (c) | 4.500 | 9,960,000 | - | 6,380,000 | 3,580,000 | 1 |
| | | | | <u>\$ 33,690,000</u> | <u>\$ 2,065,000</u> | <u>\$ 14,645,000</u> | <u>\$ 16,980,000</u> | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2024.

(b): Sinking fund redemptions begin January 1, 2027.

(c): Sinking fund redemptions begin January 1, 2031.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2011 Series E
(Mortgage-Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|----------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| -- | 7/1/2012 | Serial | 0.250 | \$ 915,000 | \$ 915,000 | \$ - | \$ - | N/A |
| -- | 1/1/2013 | Serial | 0.500 | 900,000 | 875,000 | 25,000 | - | N/A |
| -- | 7/1/2013 | Serial | 0.600 | 925,000 | 875,000 | 50,000 | - | N/A |
| -- | 1/1/2014 | Serial | 1.000 | 915,000 | 830,000 | 85,000 | - | N/A |
| -- | 7/1/2014 | Serial | 1.050 | 945,000 | 845,000 | 100,000 | - | N/A |
| -- | 1/1/2015 | Serial | 1.250 | 935,000 | 795,000 | 140,000 | - | N/A |
| -- | 7/1/2015 | Serial | 1.350 | 965,000 | 795,000 | 170,000 | - | N/A |
| 60416QDY7 | 1/1/2016 | Serial | 1.750 | 955,000 | 740,000 | 215,000 | - | N/A |
| 60416QDZ4 | 7/1/2016 | Serial | 1.850 | 990,000 | 740,000 | 250,000 | - | N/A |
| 60416QEA8 | 1/1/2017 | Serial | 2.125 | 985,000 | 645,000 | 340,000 | - | N/A |
| 60416QEB6 | 7/1/2017 | Serial | 2.200 | 1,020,000 | - | 370,000 | 650,000 | 2 |
| 60416QEC4 | 1/1/2018 | Serial | 2.500 | 1,015,000 | - | 360,000 | 655,000 | 2 |
| 60416QED2 | 7/1/2018 | Serial | 2.600 | 1,055,000 | - | 385,000 | 670,000 | 2 |
| 60416QEE0 | 1/1/2019 | Serial | 2.800 | 1,055,000 | - | 385,000 | 670,000 | 2 |
| 60416QEF7 | 7/1/2019 | Serial | 2.875 | 1,095,000 | - | 405,000 | 690,000 | 2 |
| 60416QEG5 | 1/1/2020 | Serial | 3.000 | 1,100,000 | - | 405,000 | 695,000 | 2 |
| 60416QEH3 | 7/1/2020 | Serial | 3.100 | 1,140,000 | - | 425,000 | 715,000 | 2 |
| 60416QEJ9 | 1/1/2021 | Serial | 3.250 | 1,145,000 | - | 425,000 | 720,000 | 2 |
| 60416QEK6 | 7/1/2021 | Serial | 3.250 | 1,190,000 | - | 450,000 | 740,000 | 2 |
| 60416QEL4 | 1/1/2022 | Serial | 3.450 | 1,195,000 | - | 450,000 | 745,000 | 2 |
| 60416QEM2 | 7/1/2022 | Serial | 3.450 | 1,250,000 | - | 470,000 | 780,000 | 2 |
| 60416QEN0 | 7/1/2026 | Term (a) | 4.000 | 11,085,000 | - | 4,045,000 | 7,040,000 | 2 |
| 60416QEP5 | 7/1/2031 | Term (b) | 4.450 | 16,915,000 | - | 6,170,000 | 10,745,000 | 2 |
| 60416QEQ3 | 1/1/2035 | Term (c) | 4.000 | 15,310,000 | - | 9,490,000 | 5,820,000 | 1 |
| | | | | <u>\$ 65,000,000</u> | <u>\$ 8,055,000</u> | <u>\$ 25,610,000</u> | <u>\$ 31,335,000</u> | |

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin January 1, 2027.

(c): Sinking fund redemptions begin July 1, 2031.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2011 Series F
(Mortgage-Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|----------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| -- | 1/1/2013 | Serial | 0.550 | \$ 585,000 | \$ 585,000 | \$ - | \$ - | N/A |
| -- | 7/1/2013 | Serial | 0.650 | 610,000 | 600,000 | 10,000 | - | N/A |
| -- | 1/1/2014 | Serial | 1.050 | 595,000 | 575,000 | 20,000 | - | N/A |
| -- | 7/1/2014 | Serial | 1.150 | 620,000 | 580,000 | 40,000 | - | N/A |
| -- | 1/1/2015 | Serial | 1.500 | 605,000 | 540,000 | 65,000 | - | N/A |
| -- | 7/1/2015 | Serial | 1.600 | 635,000 | 545,000 | 90,000 | - | N/A |
| 60416QFA7 | 1/1/2016 | Serial | 2.000 | 620,000 | 525,000 | 95,000 | - | N/A |
| 60416QFB5 | 7/1/2016 | Serial | 2.050 | 650,000 | 530,000 | 120,000 | - | N/A |
| 60416QFC3 | 1/1/2017 | Serial | 2.250 | 640,000 | 480,000 | 160,000 | - | N/A |
| 60416QFD1 | 7/1/2017 | Serial | 2.350 | 670,000 | - | 190,000 | 480,000 | 2 |
| 60416QFE9 | 1/1/2018 | Serial | 2.650 | 665,000 | - | 185,000 | 480,000 | 2 |
| 60416QFF6 | 7/1/2018 | Serial | 2.700 | 695,000 | - | 215,000 | 480,000 | 2 |
| 60416QFG4 | 1/1/2019 | Serial | 2.900 | 685,000 | - | 205,000 | 480,000 | 2 |
| 60416QFH2 | 7/1/2019 | Serial | 2.950 | 720,000 | - | 240,000 | 480,000 | 2 |
| 60416QFJ8 | 1/1/2020 | Serial | 3.125 | 715,000 | - | 230,000 | 485,000 | 2 |
| 60416QFK5 | 7/1/2020 | Serial | 3.125 | 750,000 | - | 260,000 | 490,000 | 2 |
| 60416QFL3 | 1/1/2021 | Serial | 3.250 | 745,000 | - | 255,000 | 490,000 | 2 |
| 60416QFM1 | 7/1/2021 | Serial | 3.250 | 780,000 | - | 265,000 | 515,000 | 2 |
| 60416QFN9 | 1/1/2022 | Serial | 3.450 | 775,000 | - | 265,000 | 510,000 | 2 |
| 60416QFP4 | 7/1/2022 | Serial | 3.450 | 815,000 | - | 280,000 | 535,000 | 2 |
| | | | | <u>\$ 13,575,000</u> | <u>\$ 4,960,000</u> | <u>\$ 3,190,000</u> | <u>\$ 5,425,000</u> | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2011 Series G
(Mortgage-Backed Securities Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Notes A & B) |
|-----------|---------------|-----------|---------------|----------------------|------------------------------------|--------------------------|-----------------------|--------------------------------|
| 60416QFQ2 | 7/1/2026 | Term (a) | 4.000 | \$ 7,180,000 | \$ - | \$ 2,275,000 | \$ 4,905,000 | 2 |
| 60416QFR0 | 7/1/2032 | Term (b) | 4.400 | 13,230,000 | - | 4,020,000 | 9,210,000 | 2 |
| 60416QFS8 | 7/1/2035 | Term (c) | 4.250 | 8,700,000 | - | 5,095,000 | 3,605,000 | 1 |
| | | | | <u>\$ 29,110,000</u> | <u>\$ -</u> | <u>\$ 11,390,000</u> | <u>\$ 17,720,000</u> | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2011 Series G (Mortgage-Backed Securities Program), continued from prior page

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin July 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2012 Series A
(GNMA Pass-Through Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QFT6 | 9/1/2042 | Pass-Through | 2.600 | \$ 50,000,000 | \$ 18,827,347 | \$ - | \$ 31,172,653 | NA |
| | | | | \$ 50,000,000 | \$ 18,827,347 | \$ - | \$ 31,172,653 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2012 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QFU3 | 12/1/2042 | Pass-Through | 2.250 | \$ 75,000,000 | \$ 25,392,084 | \$ - | \$ 49,607,916 | NA |
| | | | | \$ 75,000,000 | \$ 25,392,084 | \$ - | \$ 49,607,916 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2013 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QFV1 | 3/1/2043 | Pass-Through | 2.350 | \$ 75,000,000 | \$ 23,049,965 | \$ - | \$ 51,950,035 | NA |
| | | | | \$ 75,000,000 | \$ 23,049,965 | \$ - | \$ 51,950,035 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2013 Series B
(GNMA and FNMA Pass-Through Program)**

Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QFW9 | 9/1/2041 | Pass-Through | 2.700 | \$ 85,148,519 | \$ 38,898,093 | \$ - | \$ 46,250,426 | NA |
| | | | | \$ 85,148,519 | \$ 38,898,093 | \$ - | \$ 46,250,426 | |

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2013 Series C
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QFX7 | 9/1/2043 | Pass-Through | 3.000 | \$ 37,000,000 | \$ 11,881,258 | \$ - | \$ 25,118,742 | NA |
| | | | | \$ 37,000,000 | \$ 11,881,258 | \$ - | \$ 25,118,742 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2013 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2014 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QFY5 | 7/1/2044 | Pass-Through | 3.000 | \$ 38,526,925 | \$ 11,350,134 | \$ - | \$ 27,176,791 | NA |
| | | | | \$ 38,526,925 | \$ 11,350,134 | \$ - | \$ 27,176,791 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2014 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QFZ2 | 9/1/2044 | Pass-Through | 2.950 | \$ 18,868,172 | \$ 5,032,997 | \$ - | \$ 13,835,175 | NA |
| | | | | \$ 18,868,172 | \$ 5,032,997 | \$ - | \$ 13,835,175 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series B Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2014 Series C
(GNMA and FNMA Pass-Through Program)**

Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QGA6 | 9/1/2044 | Pass-Through | 3.250 | \$ 13,663,159 | \$ 3,644,584 | \$ - | \$ 10,018,575 | NA |
| | | | | \$ 13,663,159 | \$ 3,644,584 | \$ - | \$ 10,018,575 | |

Mandatory Redemption: The 2014 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series C Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2014 Series D
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QGB4 | 11/1/2044 | Pass-Through | 2.875 | \$ 39,934,464 | \$ 9,716,675 | \$ - | \$ 30,217,789 | NA |
| | | | | \$ 39,934,464 | \$ 9,716,675 | \$ - | \$ 30,217,789 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2015 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QGC2 | 2/1/2045 | Pass-Through | 2.800 | \$ 60,013,152 | \$ 6,821,642 | \$ - | \$ 53,191,510 | NA |
| | | | | \$ 60,013,152 | \$ 6,821,642 | \$ - | \$ 53,191,510 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2015 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QGD0 | 4/1/2045 | Pass-Through | 3.000 | \$ 54,530,172 | \$ 7,307,548 | \$ - | \$ 47,222,624 | NA |
| | | | | \$ 54,530,172 | \$ 7,307,548 | \$ - | \$ 47,222,624 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2015 Series C
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QGE8 | 6/1/2045 | Pass-Through | 3.050 | \$ 40,225,586 | \$ 5,390,806 | \$ - | \$ 34,834,780 | NA |
| | | | | \$ 40,225,586 | \$ 5,390,806 | \$ - | \$ 34,834,780 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2015 Series D
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QGF5 | 11/1/2045 | Pass-Through | 2.900 | \$ 52,365,441 | \$ 3,356,604 | \$ - | \$ 49,008,838 | NA |
| | | | | \$ 52,365,441 | \$ 3,356,604 | \$ - | \$ 49,008,838 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2016 Series A

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QGG3 | 2/1/2046 | Pass-Through | 2.950 | \$ 97,273,565 | \$ 6,344,675 | \$ - | \$ 90,928,890 | NA |
| | | | | \$ 97,273,565 | \$ 6,344,675 | \$ - | \$ 90,928,890 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2016 Series B

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QGH1 | 4/1/2046 | Pass-Through | 2.700 | \$ 50,970,802 | \$ 2,070,877 | \$ - | \$ 48,899,925 | NA |
| | | | | \$ 50,970,802 | \$ 2,070,877 | \$ - | \$ 48,899,925 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2016 Series C

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QGJ7 | 8/1/2046 | Pass-Through | 2.330 | \$ 35,389,598 | \$ 995,202 | \$ - | \$ 34,394,396 | NA |
| | | | | \$ 35,389,598 | \$ 995,202 | \$ - | \$ 34,394,396 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 C and 2016 D Program Securities that are allocable to the 2016 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2016 Series D

Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QGK4 | 8/1/2046 | Pass-Through | 2.730 | \$ 35,389,601 | \$ 944,137 | \$ - | \$ 34,445,464 | NA |
| | | | | \$ 35,389,601 | \$ 944,137 | \$ - | \$ 34,445,464 | |

Mandatory Redemption: The 2016 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 C and 2016 D Program Securities that are allocable to the 2016 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2016 Series E

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QGM0 | 10/1/2046 | Pass-Through | 2.350 | \$ 35,494,509 | \$ 533,093 | \$ - | \$ 34,961,416 | NA |
| | | | | \$ 35,494,509 | \$ 533,093 | \$ - | \$ 34,961,416 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 E and 2016 F Program Securities that are allocable to the 2016 Series E Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2016 Series F

Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QGL2 | 10/1/2046 | Pass-Through | 2.680 | \$ 65,918,377 | \$ 708,357 | \$ - | \$ 65,210,020 | NA |
| | | | | \$ 65,918,377 | \$ 708,357 | \$ - | \$ 65,210,020 | |

Mandatory Redemption: The 2016 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 E and 2016 F Program Securities that are allocable to the 2016 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2016 Series G

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QGN8 | 11/1/2046 | Pass-Through | 2.300 | \$ 20,445,117 | \$ 255,813 | \$ - | \$ 20,189,304 | NA |
| | | | | \$ 20,445,117 | \$ 255,813 | \$ - | \$ 20,189,304 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 G and 2016 H Program Securities that are allocable to the 2016 Series G Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2016 Series H

Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QGP3 | 11/1/2046 | Pass-Through | 2.650 | \$ 30,667,674 | \$ 294,720 | \$ - | \$ 30,372,954 | NA |
| | | | | \$ 30,667,674 | \$ 294,720 | \$ - | \$ 30,372,954 | |

Mandatory Redemption: The 2016 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 G and 2016 H Program Securities that are allocable to the 2016 Series H Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2017 Series A

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QGQ1 | 3/1/2047 | Pass-Through | 2.930 | \$ 24,966,329 | \$ - | \$ - | \$ 24,966,329 | NA |
| | | | | \$ 24,966,329 | \$ - | \$ - | \$ 24,966,329 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2017 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 A and 2017 B Program Securities that are allocable to the 2017 Series A Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2017 Series B

Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|------------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QGGR9 | 3/1/2047 | Pass-Through | 3.250 | \$ 24,966,327 | \$ - | \$ - | \$ 24,966,327 | NA |
| | | | | \$ 24,966,327 | \$ - | \$ - | \$ 24,966,327 | |

Mandatory Redemption: The 2017 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 A and 2017 B Program Securities that are allocable to the 2017 Series B Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2017 Series C

Non-AMT*

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QGS7 | 4/1/2047 | Pass-Through | 3.080 | \$ 23,903,940 | \$ - | \$ - | \$ 23,903,940 | NA |
| | | | | \$ 23,903,940 | \$ - | \$ - | \$ 23,903,940 | |

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2017 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 C and 2016 D Program Securities that are allocable to the 2017 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2017 Series D

Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|-----------|---------------|--------------|---------------|------------------|------------------------------------|--------------------------|-----------------------|---------------|
| 60416QGT5 | 4/1/2047 | Pass-Through | 3.430 | \$ 23,903,941 | \$ - | \$ - | \$ 23,903,941 | NA |
| | | | | \$ 23,903,941 | \$ - | \$ - | \$ 23,903,941 | |

Mandatory Redemption: The 2017 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 C and 2017 D Program Securities that are allocable to the 2017 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2017**

| Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A | | | | | | | |
|---|---|--------------------|--------------------|-----------------------------------|-------|-----------------------------|--------|
| Call From Unexpended Proceeds | N/A | | | | | | |
| Call Date From Unexpended Proceeds | N/A | | | | | | |
| Call Priority From Unexpended Proceeds | N/A | | | | | | |
| Call From Prepayments or Excess Revenue | Yes | | | | | | |
| Call Date From Prepayments or Excess Revenue | Anytime | | | | | | |
| Call Priority From Prepayments or Excess Revenue | <u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. | | | | | | |
| | 10-Year Rule Requirements | | | | | | |
| | | | | | | | |
| | <table><thead><tr><th><u>Dates</u></th><th><u>Percentages</u></th></tr></thead><tbody><tr><td>October 21, 2010 to June 30, 2020</td><td>0.00%</td></tr><tr><td>July 1, 2020 and thereafter</td><td>100.00</td></tr></tbody></table> | <u>Dates</u> | <u>Percentages</u> | October 21, 2010 to June 30, 2020 | 0.00% | July 1, 2020 and thereafter | 100.00 |
| | <u>Dates</u> | <u>Percentages</u> | | | | | |
| | October 21, 2010 to June 30, 2020 | 0.00% | | | | | |
| | July 1, 2020 and thereafter | 100.00 | | | | | |
| | After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.) | | | | | | |
| | After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.) | | | | | | |
| | <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2017**

| Homeownership Finance Bonds Series 2011 A and B | |
|---|--|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | <u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. |
| | 10-Year Rule Requirements |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | <u>Dates</u> April 20, 2011 to June 30, 2011 July 1, 2011 to June 30, 2012 July 1, 2012 to June 30, 2013 July 1, 2013 to June 30, 2014 July 1, 2014 to June 30, 2015 July 1, 2015 to June 30, 2017 July 1, 2017 to June 30, 2018 July 1, 2018 to December 31, 2020 January 1, 2021 and thereafter |
| | <u>Percentages</u> 35.40% 37.44 39.82 41.81 42.54 45.77 47.68 91.86 100.00 |
| | After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.) |
| Call Priority From Prepayments or Excess Revenue, continued from prior page | <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule) |

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2017**

| Homeownership Finance Bonds Series 2011 C and D | |
|---|---|
| Call From Unexpended Proceeds | Yes |
| Call Date From Unexpended Proceeds | Anytime |
| Call Priority From Unexpended Proceeds | Agency option. |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | <u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. |
| | 10-Year Rule Requirements |
| | |
| | <u>Dates</u> |
| | July 20, 2011 to June 30, 2012 |
| | July 1, 2012 to June 30, 2013 |
| | July 1, 2013 to June 30, 2014 |
| | July 1, 2014 to June 30, 2015 |
| | July 1, 2015 to June 30, 2016 |
| | July 1, 2016 to June 30, 2017 |
| | July 1, 2017 to June 30, 2018 |
| | July 1, 2018 to June 30, 2020 |
| July 1, 2020 to June 30, 2021 | |
| July 1, 2021 and thereafter | |
| | <u>Percentages</u> 45.80% 47.42 51.72 54.42 60.43 62.06 69.09 73.18 75.72 100.00 |
| Call Priority From Prepayments or Excess Revenue, continued from prior page | After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.) |
| Call Priority From Prepayments or Excess Revenue | <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule). |

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2017**

| Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B and 2011 E | |
|--|--|
| Call From Unexpended Proceeds | Yes |
| Call Date From Unexpended Proceeds | Anytime |
| Call Priority From Unexpended Proceeds | Agency option. |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | <u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. |
| | 10-Year Rule Requirements |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2017**

| Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B and 2011 E, continued from prior page | |
|--|---|
| Call Priority From Prepayments or Excess Revenue, continued from prior page | <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)</p> |
| Call Priority From Prepayments or Excess Revenue | <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.</p> |

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2017**

| | | | | | | | | | |
|---|---|--------------------|--------------------|-----------------------------------|--------|----------------------------------|-------|---------------------------------|--------|
| Homeownership Finance Bonds Series 2009 A-5, 2011 F and G | | | | | | | | | |
| Call From Unexpended Proceeds | Yes | | | | | | | | |
| Call Date From Unexpended Proceeds | Anytime | | | | | | | | |
| Call Priority From Unexpended Proceeds | Agency option. | | | | | | | | |
| Call From Prepayments or Excess Revenue | Yes | | | | | | | | |
| Call Date From Prepayments or Excess Revenue | Anytime | | | | | | | | |
| Call Priority From Prepayments or Excess Revenue, | <u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency. | | | | | | | | |
| | 10-Year Rule Requirements | | | | | | | | |
| | <table><tr><td><u>Dates</u></td><td><u>Percentages</u></td></tr><tr><td>December 8, 2011 to June 30, 2018</td><td>20.99%</td></tr><tr><td>July 1, 2018 to December 7, 2021</td><td>26.41</td></tr><tr><td>December 8, 2021 and thereafter</td><td>100.00</td></tr></table> | <u>Dates</u> | <u>Percentages</u> | December 8, 2011 to June 30, 2018 | 20.99% | July 1, 2018 to December 7, 2021 | 26.41 | December 8, 2021 and thereafter | 100.00 |
| | <u>Dates</u> | <u>Percentages</u> | | | | | | | |
| | December 8, 2011 to June 30, 2018 | 20.99% | | | | | | | |
| | July 1, 2018 to December 7, 2021 | 26.41 | | | | | | | |
| | December 8, 2021 and thereafter | 100.00 | | | | | | | |
| | After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.) | | | | | | | | |
| | After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.) | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |

continued on next page

continued on next page

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2017**

| | |
|--|--|
| Homeownership Finance Bonds Series 2009 A-5, 2011 F and G , continued from prior page | |
| Call Priority From Prepayments or Excess Revenue, continued from prior page | <u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. |
| Homeownership Finance Bonds Series 2012 A | No special redemption. |
| Homeownership Finance Bonds Series 2012 B | No special redemption. |
| Homeownership Finance Bonds Series 2013 A | No special redemption. |
| Homeownership Finance Bonds Series 2013 B | No special redemption. |
| Homeownership Finance Bonds Series 2013 C | No special redemption. |
| Homeownership Finance Bonds Series 2014 A | No special redemption. |
| Homeownership Finance Bonds Series 2014 B and C | No special redemption. |
| Homeownership Finance Bonds Series 2014 D | No special redemption. |
| Homeownership Finance Bonds Series 2015 A | No special redemption. |
| Homeownership Finance Bonds Series 2015 B | No special redemption. |
| Homeownership Finance Bonds Series 2015 C | No special redemption. |
| Homeownership Finance Bonds Series 2015 D | No special redemption. |
| Homeownership Finance Bonds Series 2016 A | No special redemption. |
| Homeownership Finance Bonds Series 2016 B | No special redemption. |

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2017**

| | |
|--|------------------------|
| Homeownership Finance Bonds Series 2016 C and D | No special redemption. |
| Homeownership Finance Bonds Series 2016 E and F | No special redemption. |
| Homeownership Finance Bonds Series 2016 G and H | No special redemption. |
| Homeownership Finance Bonds Series 2017 A and B | No special redemption. |
| Homeownership Finance Bonds Series 2017 C and D | No special redemption. |

**Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2017**



| HFB 2009A-1/2010A | |
|--------------------------|---------|
| Date | Percent |
| 3/31/2017 | 0.00% |
| 7/1/2020 | 100.00% |

| HFB 2009A-2/2011AB | |
|---------------------------|---------|
| Date | Percent |
| 3/31/2017 | 45.77% |
| 7/1/2017 | 47.68% |
| 7/1/2018 | 91.86% |
| 1/1/2021 | 100.00% |

| HFB 2009A-3/2011CD | |
|---------------------------|---------|
| Date | Percent |
| 3/31/2017 | 62.06% |
| 7/1/2017 | 69.09% |
| 7/1/2018 | 73.18% |
| 7/1/2020 | 75.72% |
| 7/1/2021 | 100.00% |

| HFB 2009A-4/2011E | |
|--------------------------|---------|
| Date | Percent |
| 3/31/2017 | 20.78% |
| 7/1/2017 | 21.91% |
| 7/1/2021 | 100.00% |

| HFB 2009A-5/2011FG | |
|---------------------------|---------|
| Date | Percent |
| 3/31/2017 | 20.99% |
| 7/1/2018 | 26.41% |
| 12/8/2021 | 100.00% |

| HFB 2012A | |
|------------------|---------|
| Date | Percent |
| 3/31/2017 | 0.00% |
| 8/28/2022 | 100.00% |

| HFB 2012B | |
|------------------|---------|
| Date | Percent |
| 3/31/2017 | 0.00% |
| 11/28/2022 | 100.00% |

| HFB 2013A | |
|------------------|---------|
| Date | Percent |
| 3/31/2017 | 0.00% |
| 2/28/2023 | 100.00% |

| HFB 2013C | |
|------------------|---------|
| Date | Percent |
| 3/31/2017 | 0.00% |
| 7/25/2023 | 100.00% |

| HFB 2014A | |
|------------------|---------|
| Date | Percent |
| 3/31/2017 | 0.00% |
| 6/19/2024 | 100.00% |

| HFB 2014BC^a | |
|-------------------------------|---------|
| Date | Percent |
| 3/31/2017 | 0.00% |
| 8/26/2024 | 58.00% |

| HFB 2014D | |
|------------------|---------|
| Date | Percent |
| 3/31/2017 | 0.00% |
| 10/28/2024 | 100.00% |

| HFB 2015A | |
|------------------|---------|
| Date | Percent |
| 3/31/2017 | 0.00% |
| 1/26/2025 | 100.00% |

| HFB 2015B | |
|------------------|---------|
| Date | Percent |
| 3/31/2017 | 0.00% |
| 3/24/2025 | 100.00% |

| HFB 2015C | |
|------------------|---------|
| Date | Percent |
| 3/31/2017 | 0.00% |
| 5/25/2025 | 100.00% |

^a The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

**Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2017**



| HFB 2015D | |
|------------------|---------|
| Date | Percent |
| 3/31/2017 | 0.00% |
| 10/20/2025 | 100.00% |

| HFB 2016A | |
|------------------|---------|
| Date | Percent |
| 3/31/2017 | 0.00% |
| 1/25/2026 | 100.00% |

| HFB 2016B | |
|------------------|---------|
| Date | Percent |
| 3/31/2017 | 0.00% |
| 3/22/2026 | 100.00% |

| HFB 2016C^b | |
|------------------------------|---------|
| Date | Percent |
| 3/31/2017 | 5.49% |
| 7/1/2018 | 8.62% |
| 7/1/2020 | 21.93% |
| 7/1/2021 | 33.13% |
| 7/1/2022 | 47.96% |
| 7/1/2023 | 70.33% |
| 7/1/2024 | 87.05% |
| 7/1/2025 | 100.00% |

| HFB 2016E^c | |
|------------------------------|---------|
| Date | Percent |
| 3/31/2017 | 4.84% |
| 7/1/2018 | 7.67% |
| 7/1/2020 | 21.75% |
| 7/1/2021 | 30.18% |
| 7/1/2022 | 41.35% |
| 7/1/2023 | 51.31% |
| 7/1/2024 | 59.84% |
| 7/1/2025 | 66.48% |
| 7/1/2026 | 100.00% |

| HFB 2016G^d | |
|------------------------------|---------|
| Date | Percent |
| 3/31/2017 | 3.02% |
| 7/1/2018 | 5.33% |
| 7/1/2020 | 16.95% |
| 7/1/2021 | 23.25% |
| 7/1/2022 | 43.67% |
| 7/1/2023 | 46.30% |
| 1/1/2024 | 54.91% |
| 7/1/2024 | 64.70% |
| 1/1/2025 | 77.80% |
| 7/1/2025 | 84.65% |
| 1/1/2026 | 99.74% |
| 7/1/2026 | 100.00% |

| HFB 2017A^e | |
|------------------------------|---------|
| Date | Percent |
| 3/31/2017 | 2.68% |
| 7/1/2018 | 6.91% |
| 7/1/2020 | 19.48% |
| 7/1/2021 | 25.27% |
| 7/1/2022 | 41.89% |
| 7/1/2023 | 45.15% |
| 1/1/2024 | 53.95% |
| 7/1/2024 | 60.26% |
| 1/1/2025 | 70.71% |
| 7/1/2025 | 74.26% |
| 1/1/2026 | 83.57% |
| 1/1/2027 | 100.00% |

| HFB 2017C^f | |
|------------------------------|---------|
| Date | Percent |
| 3/31/2017 | 2.07% |
| 7/1/2018 | 4.37% |
| 7/1/2020 | 11.39% |
| 7/1/2021 | 16.49% |
| 7/1/2022 | 28.61% |
| 7/1/2023 | 30.94% |
| 1/1/2024 | 42.49% |
| 7/1/2024 | 46.05% |
| 1/1/2025 | 56.50% |
| 7/1/2025 | 58.22% |
| 1/1/2026 | 74.18% |
| 1/1/2027 | 100.00% |

^b Although the HFB 2016 C Bonds were issued with the 2016 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series C Bonds. The prepayments and repayments allocable to the HFB 2016 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series D Bonds.

^c Although the HFB 2016 E Bonds were issued with the 2016 F Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series E Bonds. The prepayments and repayments allocable to the HFB 2016 Series F Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series F Bonds.

^d Although the HFB 2016 G Bonds were issued with the 2016 H Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series G Bonds. The prepayments and repayments allocable to the HFB 2016 Series H Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series H Bonds.

^e Although the HFB 2017 A Bonds were issued with the 2017 B Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series A Bonds. The prepayments and repayments allocable to the HFB 2017 Series B Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series B Bonds.

^f Although the HFB 2017 C Bonds were issued with the 2017 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series C Bonds. The prepayments and repayments allocable to the HFB 2017 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series D Bonds.

**Homeownership Finance Bond Resolution
Investments
Information as of March 31, 2017**



| Series | Fund | Investment Type | Maturity Date | Interest Rate | Par |
|----------------|---------------------|---|---------------|---------------|--------------|
| None | Revenue | Colorado State Housing Finance Authority CUSIP 196483AS0 | 05/01/2038 | Variable % | \$ 1,400,000 |
| None | Revenue | Government Money Market Fund | Daily | 0.57728 | 5,210,478 |
| 2009A-1/2010A | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 610,624 |
| 2009A-1/2010A | Bond Fund Principal | Government Money Market Fund | Daily | 0.57728 | 445,000 |
| 2009A-1/2010A | Redemption | Government Money Market Fund | Daily | 0.57728 | 1,425,000 |
| 2009A-1/2010A | Revenue | Government Money Market Fund | Daily | 0.57728 | 2,353,065 |
| 2009A-2/2011AB | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 317,493 |
| 2009A-2/2011AB | Bond Fund Principal | Government Money Market Fund | Daily | 0.57728 | 452,500 |
| 2009A-2/2011AB | Redemption | Government Money Market Fund | Daily | 0.57728 | 230,000 |
| 2009A-2/2011AB | Revenue | Government Money Market Fund | Daily | 0.57728 | 899,889 |
| 2009A-3/2011CD | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 200,335 |
| 2009A-3/2011CD | Bond Fund Principal | Government Money Market Fund | Daily | 0.57728 | 316,250 |
| 2009A-3/2011CD | Redemption | Government Money Market Fund | Daily | 0.57728 | 610,000 |
| 2009A-3/2011CD | Revenue | Government Money Market Fund | Daily | 0.57728 | 592,730 |
| 2009A-4/2011E | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 419,340 |
| 2009A-4/2011E | Bond Fund Principal | Government Money Market Fund | Daily | 0.57728 | 320,000 |
| 2009A-4/2011E | Redemption | Government Money Market Fund | Daily | 0.57728 | 865,000 |
| 2009A-4/2011E | Revenue | Government Money Market Fund | Daily | 0.57728 | 1,519,736 |
| 2009A-5/2011FG | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 314,767 |
| 2009A-5/2011FG | Bond Fund Principal | Government Money Market Fund | Daily | 0.57728 | 240,000 |
| 2009A-5/2011FG | Redemption | Government Money Market Fund | Daily | 0.57728 | 370,000 |
| 2009A-5/2011FG | Revenue | Government Money Market Fund | Daily | 0.57728 | 1,400,075 |
| 2012A | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 67,541 |
| 2012A | Redemption | Government Money Market Fund | Daily | 0.57728 | 280,016 |
| 2012A | Revenue | Government Money Market Fund | Daily | 0.57728 | 531,124 |
| 2012B | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 93,015 |
| 2012B | Redemption | Government Money Market Fund | Daily | 0.57728 | 649,479 |
| 2012B | Revenue | Government Money Market Fund | Daily | 0.57728 | 472,389 |
| 2013A | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 101,735 |
| 2013A | Redemption | Government Money Market Fund | Daily | 0.57728 | 443,174 |
| 2013A | Revenue | Government Money Market Fund | Daily | 0.57728 | 547,303 |
| 2013B | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 104,063 |
| 2013B | Redemption | Government Money Market Fund | Daily | 0.57728 | 725,424 |
| 2013B | Revenue | Government Money Market Fund | Daily | 0.57728 | 3,189,999 |

**Homeownership Finance Bond Resolution
Investments
Information as of March 31, 2017**



| Series | Fund | Investment Type | Maturity Date | Interest Rate | Par |
|--------|--------------------|------------------------------|---------------|---------------|-----------|
| 2013C | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 % | \$ 62,797 |
| 2013C | Redemption | Government Money Market Fund | Daily | 0.57728 | 414,467 |
| 2013C | Revenue | Government Money Market Fund | Daily | 0.57728 | 169,897 |
| 2014A | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 67,942 |
| 2014A | Redemption | Government Money Market Fund | Daily | 0.57728 | 621,012 |
| 2014A | Revenue | Government Money Market Fund | Daily | 0.57728 | 348,210 |
| 2014BC | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 61,145 |
| 2014BC | Redemption | Government Money Market Fund | Daily | 0.57728 | 41,602 |
| 2014BC | Revenue | Government Money Market Fund | Daily | 0.57728 | 155,939 |
| 2014D | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 72,397 |
| 2014D | Redemption | Government Money Market Fund | Daily | 0.57728 | 200,138 |
| 2014D | Revenue | Government Money Market Fund | Daily | 0.57728 | 299,034 |
| 2015A | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 124,114 |
| 2015A | Redemption | Government Money Market Fund | Daily | 0.57728 | 87,404 |
| 2015A | Revenue | Government Money Market Fund | Daily | 0.57728 | 560,445 |
| 2015B | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 118,057 |
| 2015B | Redemption | Government Money Market Fund | Daily | 0.57728 | 612,336 |
| 2015B | Revenue | Government Money Market Fund | Daily | 0.57728 | 191,561 |
| 2015C | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 88,538 |
| 2015C | Cost of Issuance | Government Money Market Fund | Daily | 0.57728 | 14,468 |
| 2015C | Redemption | Government Money Market Fund | Daily | 0.57728 | 484,659 |
| 2015C | Revenue | Government Money Market Fund | Daily | 0.57728 | 123,452 |
| 2015D | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 118,438 |
| 2015D | Redemption | Government Money Market Fund | Daily | 0.57728 | 76,782 |
| 2015D | Revenue | Government Money Market Fund | Daily | 0.57728 | 220,578 |
| 2016A | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 223,534 |
| 2016A | Redemption | Government Money Market Fund | Daily | 0.57728 | 899,529 |
| 2016A | Revenue | Government Money Market Fund | Daily | 0.57728 | 304,104 |
| 2016B | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 110,025 |
| 2016B | Redemption | Government Money Market Fund | Daily | 0.57728 | 395,449 |
| 2016B | Revenue | Government Money Market Fund | Daily | 0.57728 | 190,360 |
| 2016CD | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 145,146 |
| 2016CD | Redemption | Government Money Market Fund | Daily | 0.57728 | 288,562 |
| 2016CD | Revenue | Government Money Market Fund | Daily | 0.57728 | 145,257 |
| 2016EF | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 214,102 |
| 2016EF | Redemption | Government Money Market Fund | Daily | 0.57728 | 330,042 |
| 2016EF | Revenue | Government Money Market Fund | Daily | 0.57728 | 245,498 |
| 2016GH | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 105,770 |
| 2016GH | Redemption | Government Money Market Fund | Daily | 0.57728 | 80,770 |
| 2016GH | Revenue | Government Money Market Fund | Daily | 0.57280 | 97,479 |

**Homeownership Finance Bond Resolution
Investments
Information as of March 31, 2017**



| Series | Fund | Investment Type | Maturity Date | Interest Rate | Par |
|--------|--------------------|------------------------------|---------------|---------------|-----------------------------|
| 2017AB | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 167,150 |
| 2017AB | Cost of Issuance | Government Money Market Fund | Daily | 0.57728 | 46,738 |
| 2017AB | Redemption | Government Money Market Fund | Daily | 0.57728 | 151,356 |
| 2017AB | Revenue | Government Money Market Fund | Daily | 0.57728 | 35,177 |
| 2017CD | Bond Fund Interest | Government Money Market Fund | Daily | 0.57728 | 12,968 |
| 2017CD | Cost of Issuance | Government Money Market Fund | Daily | 0.57728 | 97,000 |
| | | | | | <u><u>\$ 37,338,968</u></u> |