



Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of March 31, 2016
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Homeownership Finance Bond Resolution

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Homeownership Finance Bond Resolution

Overview

Information as of March 31, 2016

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account
Information as of March 31, 2016



Series	Bonds Outstanding	Mortgage- Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass- Through Rate for Mortgage-Backed Securities (based on \$ Amount Outstanding)
Contributed*	\$ -	\$ 4,395,068	\$ -	4.66 %
2009A-1/2010A	98,665,000	93,718,606	-	4.50
2009A-2/2011AB	36,835,000	36,931,786	-	3.96
2009A-3/2011CD	25,700,000	24,115,045	-	4.47
2009A-4/2011E	62,310,000	59,153,450	-	3.95
2009A-5/2011FG	44,120,000	41,431,107	-	3.61
2012A	37,017,175	36,704,719	-	3.47
2012B	56,518,288	56,405,033	-	3.30
2013A	60,711,896	60,324,802	-	2.92
2013B	57,595,241	56,808,967	-	3.98
2013C	28,964,809	28,685,849	-	2.86
2014A	33,627,533	33,360,102	-	3.98
2014BC	28,796,775	28,192,040	-	3.87
2014D	36,921,138	36,443,465	-	3.81
2015A	57,586,449	57,492,836	-	3.86
2015B	52,832,879	52,572,153	-	3.63
2015C	38,878,526	38,696,056	-	3.54
2015D	51,814,660	51,737,329	-	3.51
2016A	97,029,820	96,839,593	-	3.49
2016B	50,970,802	50,970,803	-	3.53
	<u>\$ 956,895,991</u>	<u>\$ 944,978,809</u>	<u>\$ -</u>	3.71 %

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



Contributed

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755741	GNMA II	3.625 %	\$ 82,321	\$ -
755800	GNMA II	3.750	164,213	-
755755	GNMA II	3.875	192,815	-
768528	GNMA II	4.000	101,562	-
761451	GNMA II	4.125	69,889	-
743370	GNMA II	4.250	256,379	-
755462	GNMA II	4.250	60,289	54,847
769127	GNMA II	4.250	1,701,363	1,004,518
768555	GNMA II	4.375	284,473	140,595
769197	GNMA II	4.375	224,633	95,532
743373	GNMA II	4.500	267,189	75,714
755739	GNMA II	4.500	272,460	250,198
755757	GNMA II	4.500	104,920	-
769047	GNMA II	4.500	174,183	-
755514	GNMA II	4.625	146,785	-
755545	GNMA II	4.750	286,549	264,670
755721	GNMA II	4.750	72,628	-
735285	GNMA II	4.875	420,180	157,792
735310	GNMA II	4.875	194,728	-
735385	GNMA II	4.875	278,777	252,720
735441	GNMA II	4.875	430,828	309,876
735679	GNMA II	4.875	135,550	-
743372	GNMA II	4.875	739,284	150,416
743430	GNMA II	4.875	576,690	351,347
743604	GNMA II	4.875	304,610	179,828
747580	GNMA II	4.875	227,254	-
747687	GNMA II	4.875	168,334	75,269
761423	GNMA II	4.875	120,807	-
735543	GNMA II	5.000	130,845	-
735544	GNMA II	5.125	149,051	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



Contributed, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH3182	FNMA	3.500 %	\$ 51,149	\$ -
AH0198	FNMA	4.125	71,633	-
AD5871	FNMA	4.750	87,132	-
AD5864	FNMA	4.875	95,268	86,960
AD6814	FNMA	4.875	99,180	-
AD8875	FNMA	4.875	145,091	45,954
AD8880	FNMA	4.875	91,875	83,536
AD9655	FNMA	4.875	54,242	49,265
AD9663	FNMA	4.875	70,680	64,584
AE2060	FNMA	4.875	125,575	-
AE2715	FNMA	4.875	139,481	127,237
AE4734	FNMA	4.875	205,623	187,989
AE4740	FNMA	4.875	69,684	63,674
AE6276	FNMA	4.875	157,006	143,115
AE6283	FNMA	4.875	87,802	80,270
AD3413	FNMA	4.937	109,346	99,164
AD3414	FNMA	5.062	110,620	-
Total Contributed			<u>\$ 10,110,976</u>	<u>\$ 4,395,068</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-1/2010A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747682	GNMA II	4.250 %	\$ 2,462,415	\$ 1,562,650
735539	GNMA II	4.375	1,396,097	729,120
735673	GNMA II	4.375	1,680,538	991,060
743211	GNMA II	4.375	1,309,257	352,356
743229	GNMA II	4.375	578,552	301,140
743367	GNMA II	4.375	1,633,601	496,748
743426	GNMA II	4.375	812,460	344,611
743522	GNMA II	4.375	1,366,344	826,380
743600	GNMA II	4.375	1,632,975	805,899
743628	GNMA II	4.375	444,245	256,159
747345	GNMA II	4.375	191,503	32,165
747437	GNMA II	4.375	370,259	330,733
747453	GNMA II	4.375	381,439	183,927
747507	GNMA II	4.375	642,344	573,681
747575	GNMA II	4.375	445,634	279,301
747683	GNMA II	4.375	480,852	97,429
747820	GNMA II	4.375	211,322	-
751030	GNMA II	4.375	129,353	116,671
751068	GNMA II	4.375	525,613	284,925
751082	GNMA II	4.375	67,395	60,297
735233	GNMA II	4.500	3,031,016	1,252,751
735283	GNMA II	4.500	6,096,412	2,827,716
735307	GNMA II	4.500	3,932,346	2,247,443
735382	GNMA II	4.500	3,060,218	1,508,151
735438	GNMA II	4.500	3,024,343	1,788,715
735674	GNMA II	4.500	1,415,549	741,167
743368	GNMA II	4.500	1,777,691	1,317,861
743427	GNMA II	4.500	187,007	52,809
743523	GNMA II	4.500	229,489	205,395

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743562	GNMA II	4.500 %	\$ 961,400	\$ 578,838
743601	GNMA II	4.500	381,618	342,620
747346	GNMA II	4.500	226,417	204,562
747438	GNMA II	4.500	223,926	202,598
747454	GNMA II	4.500	331,156	298,921
747508	GNMA II	4.500	95,735	-
747781	GNMA II	4.500	1,256,252	652,832
747821	GNMA II	4.500	1,315,009	1,084,140
751031	GNMA II	4.500	85,503	76,231
751045	GNMA II	4.500	587,065	322,459
735234	GNMA II	4.625	1,485,864	891,903
735308	GNMA II	4.625	1,508,823	862,831
735383	GNMA II	4.625	429,945	215,626
735541	GNMA II	4.625	2,427,097	1,262,707
735675	GNMA II	4.625	4,617,095	1,640,990
743213	GNMA II	4.625	1,567,892	883,883
743230	GNMA II	4.625	1,947,415	1,075,855
743369	GNMA II	4.625	5,569,197	3,694,626
743428	GNMA II	4.625	2,318,556	1,401,873
743524	GNMA II	4.625	1,505,527	460,797
743563	GNMA II	4.625	2,040,170	1,014,281
743602	GNMA II	4.625	750,932	673,728
743629	GNMA II	4.625	262,120	223,236
747347	GNMA II	4.625	819,614	227,570
747439	GNMA II	4.625	1,402,857	818,676
747455	GNMA II	4.625	566,335	299,760
747577	GNMA II	4.625	1,739,781	1,105,936
747685	GNMA II	4.625	1,634,848	805,066
747782	GNMA II	4.625	1,077,931	385,886

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
751046	GNMA II	4.625 %	\$ 192,072	\$ 174,314
751070	GNMA II	4.625	288,994	260,526
751084	GNMA II	4.625	708,258	370,585
735309	GNMA II	4.750	513,459	201,031
735384	GNMA II	4.750	418,167	122,525
735677	GNMA II	4.750	439,127	57,369
743231	GNMA II	4.750	145,222	131,399
743371	GNMA II	4.750	2,083,502	1,079,904
743429	GNMA II	4.750	2,159,235	1,138,182
743525	GNMA II	4.750	3,648,810	1,775,545
743564	GNMA II	4.750	2,324,446	1,130,591
743603	GNMA II	4.750	3,397,407	1,840,528
743630	GNMA II	4.750	1,404,925	786,605
747348	GNMA II	4.750	985,656	326,210
747440	GNMA II	4.750	2,575,373	1,099,473
747456	GNMA II	4.750	522,761	110,338
747510	GNMA II	4.750	848,013	753,029
747578	GNMA II	4.750	1,378,262	722,369
747579	GNMA II	4.750	146,159	132,704
747686	GNMA II	4.750	1,826,118	865,038
747783	GNMA II	4.750	1,269,558	602,270
747823	GNMA II	4.750	1,323,551	819,164
751032	GNMA II	4.750	122,793	-
751047	GNMA II	4.750	535,345	200,644
751071	GNMA II	4.750	349,447	110,952
751085	GNMA II	4.750	541,277	363,043
743526	GNMA II	4.875	1,232,329	806,318
743565	GNMA II	4.875	598,881	543,954
743631	GNMA II	4.875	174,844	158,808

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747349	GNMA II	4.875 %	\$ 130,241	\$ 117,463
747441	GNMA II	4.875	157,919	-
747511	GNMA II	4.875	107,750	98,032
747784	GNMA II	4.875	131,435	119,651
747824	GNMA II	4.875	130,704	-
751033	GNMA II	4.875	161,879	-
AD9661	FNMA	4.250	66,547	-
AE2711	FNMA	4.250	119,539	108,109
AD3416	FNMA	4.312	116,217	-
AE3600	FNMA	4.375	94,166	85,482
AD5858	FNMA	4.500	81,520	71,213
AD8866	FNMA	4.500	242,983	-
AD8874	FNMA	4.500	344,894	35,848
AD8878	FNMA	4.500	115,552	104,625
AD9648	FNMA	4.500	119,021	108,139
AD9662	FNMA	4.500	131,362	112,847
AE2058	FNMA	4.500	53,795	-
AE2704	FNMA	4.500	133,914	-
AD6812	FNMA	4.562	81,302	73,747
AE2705	FNMA	4.625	92,153	79,019
AE3601	FNMA	4.625	116,585	106,187
AE4745	FNMA	4.625	108,743	98,944
AD2648	FNMA	4.687	248,602	118,971
AD2661	FNMA	4.687	343,959	309,365
AD3418	FNMA	4.687	86,415	-
AD3425	FNMA	4.687	269,160	244,070
AD4235	FNMA	4.687	134,600	-
AD6804	FNMA	4.750	102,780	-
AD6813	FNMA	4.750	84,011	76,531

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD8879	FNMA	4.750 %	\$ 92,045	\$ 83,785
AE2059	FNMA	4.750	192,525	112,515
AE2714	FNMA	4.750	185,898	-
AE3602	FNMA	4.750	74,328	67,460
Subtotal			115,458,886	61,291,110

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	\$ 96,238	\$ 87,354
747780	GNMA II	4.375	77,205	-
735540	GNMA II	4.500	4,303,546	2,215,210
743212	GNMA II	4.500	450,062	338,464
743228	GNMA II	4.500	121,688	108,905
747576	GNMA II	4.500	834,588	338,830
747684	GNMA II	4.500	1,552,935	808,788
751069	GNMA II	4.500	627,065	572,926
751083	GNMA II	4.500	1,179,104	809,785
735284	GNMA II	4.625	1,408,975	629,300
735439	GNMA II	4.625	544,464	270,187
747509	GNMA II	4.625	1,658,314	986,476
747822	GNMA II	4.625	692,065	466,537
735440	GNMA II	4.750	577,825	113,471
735542	GNMA II	4.750	997,704	465,944
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	56,973
AD6815	FNMA	4.500	217,208	-
AE2054	FNMA	4.500	259,873	-
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	220,044
AD3417	FNMA	4.562	449,308	276,019
AD3424	FNMA	4.562	100,335	91,645
AD4234	FNMA	4.562	237,044	210,679

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD4246	FNMA	4.562 %	\$ 240,606	\$ 206,712
AD5859	FNMA	4.625	118,921	-
AE2713	FNMA	4.625	70,518	-
AD5863	FNMA	4.750	236,686	82,107
AE6279	FNMA	4.750	91,935	-
728515	GNMA II	4.500	5,772,392	2,742,755
728534	GNMA II	4.500	3,165,225	1,528,114
728613	GNMA II	4.500	4,906,470	2,251,644
728261	GNMA II	4.625	1,388,274	481,143
728535	GNMA II	4.625	1,061,740	700,157
728536	GNMA II	4.875	427,435	148,958
728537	GNMA II	5.000	82,472	-
728519	GNMA II	5.125	442,344	335,201
728538	GNMA II	5.125	153,378	-
735236	GNMA II	5.125	78,419	61,028
AC9166	FNMA	4.562	315,551	223,358
AC9177	FNMA	4.562	90,196	81,492
AC9180	FNMA	4.687	64,784	59,301
AC9167	FNMA	4.937	85,625	-
AC9181	FNMA	5.187	59,767	-
Subtotal			36,187,540	17,969,506
MBS Participation Interest (50%)			18,093,770	8,984,753

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 % \$	1,141,332	\$ 463,531
735306	GNMA II	4.250	471,528	298,968
735672	GNMA II	4.250	1,501,839	680,678
743210	GNMA II	4.250	1,833,640	1,150,687
743227	GNMA II	4.250	2,009,044	1,296,936
743366	GNMA II	4.250	6,839,604	3,368,282
743425	GNMA II	4.250	3,292,191	1,999,498
743521	GNMA II	4.250	4,525,211	2,298,634
743599	GNMA II	4.250	5,980,213	2,570,495
743627	GNMA II	4.250	1,231,979	712,518
747344	GNMA II	4.250	1,592,830	1,010,472
747350	GNMA II	4.250	824,585	309,568
747436	GNMA II	4.250	3,108,857	2,041,412
747452	GNMA II	4.250	2,448,128	1,294,845
747506	GNMA II	4.250	2,919,753	1,368,311
747779	GNMA II	4.250	1,625,287	1,029,999
747819	GNMA II	4.250	1,614,849	809,583
751029	GNMA II	4.250	144,968	131,846
751044	GNMA II	4.250	165,015	150,113
751081	GNMA II	4.250	525,761	281,186
761081	GNMA II	4.000	1,101,015	679,936
761114	GNMA II	4.000	722,907	458,369
761146	GNMA II	4.000	669,076	368,627
761157	GNMA II	4.000	609,113	145,434
761264	GNMA II	4.000	1,046,962	601,865
761271	GNMA II	4.000	766,252	358,100
761290	GNMA II	4.000	292,260	139,491

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761308	GNMA II	4.000 %	\$ 730,493	\$ 535,705
761147	GNMA II	4.125	132,060	68,423
761272	GNMA II	4.125	110,508	100,656
761291	GNMA II	4.125	289,418	263,654
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	-
761266	GNMA II	4.250	286,651	252,637
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	388,071
761082	GNMA II	4.375	266,240	241,483
761267	GNMA II	4.375	79,786	72,073
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	85,063
761083	GNMA II	4.500	1,155,433	619,384
761116	GNMA II	4.500	537,094	303,112
761148	GNMA II	4.500	781,371	469,387
761158	GNMA II	4.500	325,323	198,805
761268	GNMA II	4.500	593,363	114,381
761274	GNMA II	4.500	760,304	407,132
761293	GNMA II	4.500	356,517	326,383
761310	GNMA II	4.500	366,565	82,649
Subtotal			57,613,223	30,548,383
MBS Participation Interest (50%)			28,806,612	15,274,191

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	\$ 356,122	\$ 248,900
755617	GNMA II	4.000	785,901	390,616
755756	GNMA II	4.000	231,947	218,163
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	127,491
755886	GNMA II	4.000	512,863	128,741
755899	GNMA II	4.000	575,483	203,366
755995	GNMA II	4.000	479,284	451,016
756017	GNMA II	4.000	168,915	124,357
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	138,183
760757	GNMA II	4.000	367,422	344,280
760852	GNMA II	4.000	985,381	666,549
760921	GNMA II	4.000	775,593	547,061
760931	GNMA II	4.000	682,308	544,442
760985	GNMA II	4.000	959,836	644,573
760992	GNMA II	4.000	613,389	297,346
761020	GNMA II	4.000	496,632	263,364
735381	GNMA II	4.250	156,776	116,922
735436	GNMA II	4.250	567,406	457,916
735538	GNMA II	4.250	369,287	280,309
747574	GNMA II	4.250	2,867,880	1,545,584
751067	GNMA II	4.250	375,493	109,435
751144	GNMA II	4.250	1,006,904	843,612
751259	GNMA II	4.250	195,664	183,265
755189	GNMA II	4.250	85,436	78,277

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	\$ 267,219	\$ 251,333
755235	GNMA II	4.250	363,597	249,485
755308	GNMA II	4.250	142,803	-
755541	GNMA II	4.250	310,161	159,407
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	254,826
755900	GNMA II	4.250	265,084	176,836
756070	GNMA II	4.250	98,601	92,655
760759	GNMA II	4.250	208,444	111,744
760987	GNMA II	4.250	46,857	43,403
760933	GNMA II	4.375	105,769	98,593
760988	GNMA II	4.375	99,326	93,830
751103	GNMA II	4.500	1,061,241	630,234
751145	GNMA II	4.500	1,072,746	770,693
751165	GNMA II	4.500	705,200	252,802
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	127,969
751272	GNMA II	4.500	358,970	292,423
755190	GNMA II	4.500	281,608	71,705
755213	GNMA II	4.500	406,397	382,599
755236	GNMA II	4.500	433,690	167,226
755265	GNMA II	4.500	429,222	278,958
755310	GNMA II	4.500	696,577	656,409
755343	GNMA II	4.500	124,670	-
755357	GNMA II	4.500	142,456	133,642
755395	GNMA II	4.500	215,308	203,407
755463	GNMA II	4.500	122,772	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755543	GNMA II	4.500 %	\$ 424,602	\$ 212,768
755567	GNMA II	4.500	117,741	111,233
755606	GNMA II	4.500	151,783	143,432
755619	GNMA II	4.500	105,881	99,179
755772	GNMA II	4.500	111,072	104,764
755803	GNMA II	4.500	191,019	180,279
755901	GNMA II	4.500	320,185	244,250
760761	GNMA II	4.500	339,177	245,283
760856	GNMA II	4.500	150,076	141,953
760924	GNMA II	4.500	242,799	229,666
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	88,812
760994	GNMA II	4.500	87,145	81,537
Subtotal			25,552,789	16,337,102
MBS Participation Interest (50%)			12,776,395	8,168,551
Total 2009A-1/2010A			<u>\$ 175,135,662</u>	<u>\$ 93,718,606</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-2/2011AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755736	GNMA II	3.500 %	\$ 661,745	\$ 385,606
760930	GNMA II	3.875	153,515	-
755565	GNMA II	4.000	133,424	-
755464	GNMA II	4.625	270,794	98,731
755544	GNMA II	4.625	115,847	105,676
755804	GNMA II	4.625	100,215	91,477
760762	GNMA II	4.625	203,308	-
755311	GNMA II	4.750	133,335	-
AH0098	FNMA	3.325	242,493	219,010
AH0100	FNMA	3.325	1,595,325	772,733
AH5522	FNMA	3.325	1,379,132	947,093
AH5525	FNMA	3.325	1,382,985	970,257
AH0091	FNMA	3.450	378,588	328,905
AH0093	FNMA	3.450	749,091	473,391
AH0094	FNMA	3.450	1,115,465	683,410
AH0095	FNMA	3.450	774,238	236,446
AH5523	FNMA	3.450	1,358,415	941,206
AH5526	FNMA	3.450	1,342,850	696,252
AH0189	FNMA	3.500	142,806	-
AH5477	FNMA	3.500	105,585	95,492
AH5481	FNMA	3.500	48,788	44,147
AH5524	FNMA	3.575	480,032	159,048
AH5527	FNMA	3.575	462,652	351,979
AH5476	FNMA	3.625	135,625	122,780
AH5486	FNMA	3.625	54,610	45,840
AH5482	FNMA	3.750	116,764	105,801
AH5483	FNMA	3.875	156,861	142,771
AE9062	FNMA	3.950	228,124	-
AH0092	FNMA	3.950	318,662	159,236

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-2/2011AB, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5521	FNMA	3.950 %	\$ 314,279	\$ 283,351
AE8494	FNMA	4.125	136,428	124,385
AH0186	FNMA	4.125	69,835	62,029
AH0190	FNMA	4.125	71,031	-
AH9131	FNMA	4.125	134,227	-
AI0067	FNMA	4.125	99,200	-
AE2053	FNMA	4.250	93,907	-
AH0193	FNMA	4.250	56,149	50,749
AI0061	FNMA	4.250	133,132	-
AE6290	FNMA	4.375	164,627	-
AE8498	FNMA	4.375	40,186	-
AE8499	FNMA	4.500	156,655	-
AH0196	FNMA	4.500	39,956	36,302
AE8502	FNMA	4.625	46,824	-
AH0195	FNMA	4.625	115,174	101,920
AH0191	FNMA	4.750	111,633	102,251
AE8495	FNMA	4.875	95,568	-
Subtotal			16,220,085	8,938,274

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 % \$	1,141,332 \$	463,531
735306	GNMA II	4.250	471,528	298,968
735672	GNMA II	4.250	1,501,839	680,678
743210	GNMA II	4.250	1,833,640	1,150,687
743227	GNMA II	4.250	2,009,044	1,296,936
743366	GNMA II	4.250	6,839,604	3,368,282
743425	GNMA II	4.250	3,292,191	1,999,498
743521	GNMA II	4.250	4,525,211	2,298,634
743599	GNMA II	4.250	5,980,213	2,570,495
743627	GNMA II	4.250	1,231,979	712,518
747344	GNMA II	4.250	1,592,830	1,010,472
747350	GNMA II	4.250	824,585	309,568
747436	GNMA II	4.250	3,108,857	2,041,412
747452	GNMA II	4.250	2,448,128	1,294,845
747506	GNMA II	4.250	2,919,753	1,368,311
747779	GNMA II	4.250	1,625,287	1,029,999
747819	GNMA II	4.250	1,614,849	809,583
751029	GNMA II	4.250	144,968	131,846
751044	GNMA II	4.250	165,015	150,113
751081	GNMA II	4.250	525,761	281,186
761081	GNMA II	4.000	1,101,015	679,936
761114	GNMA II	4.000	722,907	458,369
761146	GNMA II	4.000	669,076	368,627
761157	GNMA II	4.000	609,113	145,434
761264	GNMA II	4.000	1,046,962	601,865
761271	GNMA II	4.000	766,252	358,100

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761290	GNMA II	4.000 %	\$ 292,260	\$ 139,491
761308	GNMA II	4.000	730,493	535,705
761147	GNMA II	4.125	132,060	68,423
761272	GNMA II	4.125	110,508	100,656
761291	GNMA II	4.125	289,418	263,654
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	-
761266	GNMA II	4.250	286,651	252,637
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	388,071
761082	GNMA II	4.375	266,240	241,483
761267	GNMA II	4.375	79,786	72,073
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	85,063
761083	GNMA II	4.500	1,155,433	619,384
761116	GNMA II	4.500	537,094	303,112
761148	GNMA II	4.500	781,371	469,387
761158	GNMA II	4.500	325,323	198,805
761268	GNMA II	4.500	593,363	114,381
761274	GNMA II	4.500	760,304	407,132

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
761293	GNMA II	4.500 %	\$ 356,517	\$ 326,383
761310	GNMA II	4.500	366,565	82,649
Subtotal			57,613,223	30,548,383
MBS Participation Interest (50%)			28,806,612	15,274,191

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	\$ 304,769	\$ 176,901
755882	GNMA II	3.375	938,013	718,619
751226	GNMA II	3.500	174,985	159,102
755209	GNMA II	3.500	275,385	250,458
755233	GNMA II	3.500	174,985	159,156
755305	GNMA II	3.500	629,174	323,421
755798	GNMA II	3.500	468,601	422,424
761289	GNMA II	3.875	177,992	-
747680	GNMA II	4.000	690,856	217,764
747777	GNMA II	4.000	633,903	577,355
747817	GNMA II	4.000	1,431,785	840,584
751028	GNMA II	4.000	480,798	423,210
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	226,557
751079	GNMA II	4.000	841,345	655,096
751101	GNMA II	4.000	493,365	273,122
751142	GNMA II	4.000	1,085,865	620,845
751162	GNMA II	4.000	495,769	44,368
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	511,951
755210	GNMA II	4.000	1,114,995	556,030
755234	GNMA II	4.000	737,963	291,192
755264	GNMA II	4.000	902,444	485,469
747572	GNMA II	4.125	184,226	161,753
747573	GNMA II	4.125	285,395	80,617

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	\$ 1,489,240	\$ 943,675
747778	GNMA II	4.125	393,417	200,248
747818	GNMA II	4.125	328,957	301,107
751066	GNMA II	4.125	202,676	-
751080	GNMA II	4.125	298,371	81,566
751102	GNMA II	4.125	127,011	115,700
751143	GNMA II	4.125	262,120	155,082
751163	GNMA II	4.125	259,627	237,660
751258	GNMA II	4.125	84,021	77,047
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	48,252
751104	GNMA II	4.625	144,475	132,971
751146	GNMA II	4.625	1,035,105	601,254
751273	GNMA II	4.625	198,395	88,557
755191	GNMA II	4.625	133,180	122,613
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	207,757
751147	GNMA II	4.750	648,450	442,992
751167	GNMA II	4.750	256,098	111,862
751261	GNMA II	4.750	223,233	205,709
755192	GNMA II	4.750	775,077	434,059
755238	GNMA II	4.750	116,486	107,320
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	111,366
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	106,444

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	\$ 157,414	\$ 145,392
769123	GNMA II	3.375	172,688	157,038
768982	GNMA II	3.875	307,084	281,256
769024	GNMA II	3.875	374,413	101,099
769064	GNMA II	3.875	683,057	257,588
769124	GNMA II	3.875	743,832	337,369
769129	GNMA II	3.875	914,956	386,112
769193	GNMA II	3.875	712,941	279,360
769203	GNMA II	3.875	448,393	346,144
769270	GNMA II	3.875	1,511,745	890,353
769309	GNMA II	3.875	773,205	192,249
768983	GNMA II	4.000	587,068	374,879
769025	GNMA II	4.000	248,749	164,888
769043	GNMA II	4.000	600,022	208,537
769065	GNMA II	4.000	162,324	149,390
769125	GNMA II	4.000	824,506	540,431
769133	GNMA II	4.000	191,467	60,423
769194	GNMA II	4.000	517,078	147,008
769271	GNMA II	4.000	398,480	358,006
769310	GNMA II	4.000	64,933	59,759
769346	GNMA II	4.000	296,827	273,234
768984	GNMA II	4.125	72,602	66,685
769026	GNMA II	4.125	100,079	61,656
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	82,151

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	\$ 759,030	\$ 466,453
769027	GNMA II	4.250	1,053,441	597,558
769045	GNMA II	4.250	1,254,624	926,532
769066	GNMA II	4.250	251,869	232,283
769134	GNMA II	4.250	497,105	296,527
769196	GNMA II	4.250	1,333,335	706,359
769204	GNMA II	4.250	875,914	330,427
769272	GNMA II	4.250	400,785	138,990
769311	GNMA II	4.250	150,927	64,409
769028	GNMA II	4.375	608,641	338,988
769046	GNMA II	4.375	610,878	530,046
769067	GNMA II	4.375	172,765	56,526
769128	GNMA II	4.375	71,178	65,536
769205	GNMA II	4.375	87,519	80,912
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	96,972
769340	GNMA II	4.375	470,668	434,985
769029	GNMA II	4.500	42,667	39,509
769103	GNMA II	4.500	51,875	47,908
769135	GNMA II	4.500	118,418	105,278
769198	GNMA II	4.500	215,670	-
769206	GNMA II	4.500	171,640	86,989
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	59,635
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	100,376

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	\$ 189,446	\$ 175,479
769068	GNMA II	4.750	214,107	101,190
769105	GNMA II	4.750	599,321	292,974
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	135,562
Subtotal			45,671,523	25,438,641
MBS Participation Interest (50%)			22,835,762	12,719,321
Total 2009A-2/2011AB			<u>\$ 67,862,458</u>	<u>\$ 36,931,786</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-3/2011CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768676	GNMA II	3.500 %	\$ 109,601	\$ -
761337	GNMA II	3.750	106,433	-
761563	GNMA II	3.875	135,830	-
768965	GNMA II	3.875	182,250	-
761339	GNMA II	4.125	206,992	102,812
761548	GNMA II	4.125	274,677	251,018
768638	GNMA II	4.125	126,333	-
761340	GNMA II	4.250	566,944	386,949
761419	GNMA II	4.250	335,133	206,272
761452	GNMA II	4.250	267,460	148,635
761477	GNMA II	4.250	1,291,490	1,039,992
761530	GNMA II	4.250	891,314	643,130
761549	GNMA II	4.250	903,693	575,934
761565	GNMA II	4.250	321,309	155,171
761608	GNMA II	4.250	946,806	452,341
761629	GNMA II	4.250	559,634	355,174
761711	GNMA II	4.250	366,341	194,766
768540	GNMA II	4.250	325,453	297,421
768568	GNMA II	4.250	777,599	593,799
768628	GNMA II	4.250	937,390	683,966
768639	GNMA II	4.250	681,551	514,247
768708	GNMA II	4.250	287,076	177,148
768746	GNMA II	4.250	595,201	402,968
768760	GNMA II	4.250	909,848	603,303
768874	GNMA II	4.250	1,666,410	1,009,351
768929	GNMA II	4.250	526,803	218,050
768950	GNMA II	4.250	604,310	326,101
768968	GNMA II	4.250	531,159	275,484
755649	GNMA II	4.375	102,168	93,888

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761420	GNMA II	4.375 %	\$ 96,960	\$ -
768640	GNMA II	4.375	140,542	129,101
768679	GNMA II	4.375	137,248	126,137
768709	GNMA II	4.375	341,077	311,494
768747	GNMA II	4.375	86,445	79,041
768875	GNMA II	4.375	715,592	523,492
768930	GNMA II	4.375	539,934	495,798
768951	GNMA II	4.375	118,672	108,018
768969	GNMA II	4.375	129,606	-
768986	GNMA II	4.375	314,582	210,393
761341	GNMA II	4.500	342,540	218,213
761421	GNMA II	4.500	872,176	609,842
761453	GNMA II	4.500	89,499	82,344
761478	GNMA II	4.500	520,559	274,831
761531	GNMA II	4.500	45,874	37,518
761550	GNMA II	4.500	162,134	80,400
761609	GNMA II	4.500	180,480	165,812
761630	GNMA II	4.500	81,813	74,879
761690	GNMA II	4.500	366,488	89,312
768526	GNMA II	4.500	111,657	-
768541	GNMA II	4.500	55,339	50,391
768641	GNMA II	4.500	65,371	-
768680	GNMA II	4.500	208,549	-
768710	GNMA II	4.500	132,976	40,545
768748	GNMA II	4.500	329,554	303,305
768786	GNMA II	4.500	131,313	115,480
768876	GNMA II	4.500	339,680	234,270
768931	GNMA II	4.500	248,371	123,798
761342	GNMA II	4.625	70,399	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761479	GNMA II	4.625 %	\$ 71,148	\$ 65,500
761551	GNMA II	4.625	69,275	63,052
768458	GNMA II	4.625	300,593	-
768556	GNMA II	4.625	108,654	98,502
768787	GNMA II	4.625	84,591	-
768877	GNMA II	4.625	165,650	-
761343	GNMA II	4.750	159,002	-
761422	GNMA II	4.750	357,032	118,760
761454	GNMA II	4.750	268,891	122,558
761480	GNMA II	4.750	554,016	296,407
761532	GNMA II	4.750	132,737	122,490
761552	GNMA II	4.750	540,193	114,471
761566	GNMA II	4.750	180,558	-
761610	GNMA II	4.750	184,852	77,190
761631	GNMA II	4.750	449,733	259,071
761691	GNMA II	4.750	627,208	460,770
761712	GNMA II	4.750	184,370	67,682
768459	GNMA II	4.750	942,450	537,781
768515	GNMA II	4.750	807,121	280,539
768527	GNMA II	4.750	1,501,332	1,050,487
768542	GNMA II	4.750	299,370	186,580
768557	GNMA II	4.750	1,417,429	1,017,897
768569	GNMA II	4.750	301,089	277,434
768629	GNMA II	4.750	388,490	258,969
768642	GNMA II	4.750	696,861	316,207
768681	GNMA II	4.750	1,045,987	268,242
768711	GNMA II	4.750	215,929	194,218
768749	GNMA II	4.750	467,055	322,483
768788	GNMA II	4.750	482,194	265,590

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768878	GNMA II	4.750 %	\$ 410,512	\$ 88,542
768932	GNMA II	4.750	259,402	234,713
768952	GNMA II	4.750	395,386	-
768970	GNMA II	4.750	134,501	-
AI1703	FNMA	3.500	51,598	-
AI1694	FNMA	4.125	60,056	53,106
AI1695	FNMA	4.125	71,624	64,375
AI2676	FNMA	4.125	114,927	-
AI2679	FNMA	4.125	46,519	-
AI2692	FNMA	4.125	82,660	75,801
AI1687	FNMA	4.250	72,331	65,275
AI0071	FNMA	4.375	110,091	98,444
AI1688	FNMA	4.375	207,457	180,089
AI2677	FNMA	4.375	104,541	96,124
AI2680	FNMA	4.375	30,736	28,032
AI2693	FNMA	4.375	124,828	106,293
AI3837	FNMA	4.375	89,180	82,227
AI4113	FNMA	4.375	227,937	208,062
AI4116	FNMA	4.375	89,964	-
AI4124	FNMA	4.375	160,008	145,549
AI5409	FNMA	4.375	147,818	-
AI5420	FNMA	4.375	85,245	-
AI6400	FNMA	4.375	115,714	106,688
AI6416	FNMA	4.375	119,852	110,558
AI6421	FNMA	4.375	185,265	130,031
AI7888	FNMA	4.375	38,400	-
AI6390	FNMA	4.500	154,813	-
AH9122	FNMA	4.625	60,727	56,128
AI1696	FNMA	4.625	158,238	146,196

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI1704	FNMA	4.625 %	\$ 75,986	\$ 70,059
AI3838	FNMA	4.625	110,045	101,665
AI5421	FNMA	4.750	115,685	104,856
AI6391	FNMA	4.750	47,944	-
AI1689	FNMA	4.875	43,376	38,765
AI2678	FNMA	4.875	67,348	-
AI3839	FNMA	4.875	106,959	99,264
AI4117	FNMA	4.875	223,250	96,393
AI4123	FNMA	4.875	119,594	-
AI5422	FNMA	4.875	69,522	-
AI6387	FNMA	4.875	245,130	152,167
AI6392	FNMA	4.875	249,415	130,225
AI6397	FNMA	4.875	138,544	128,633
AI6401	FNMA	4.875	88,720	81,570
Total 2009A-3/2011CD			<u>\$ 41,128,290</u>	<u>\$ 24,115,045</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-4/2011E

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775288	GNMA II	3.375 %	\$ 150,150	\$ 136,871
775361	GNMA II	3.375	237,333	216,696
775372	GNMA II	3.375	396,656	362,167
775411	GNMA II	3.375	229,904	-
775427	GNMA II	3.375	761,138	693,926
775470	GNMA II	3.375	141,575	58,935
775507	GNMA II	3.375	615,415	553,112
775060	GNMA II	3.500	136,350	-
775102	GNMA II	3.500	196,412	-
775163	GNMA II	3.500	352,370	120,763
775183	GNMA II	3.500	523,465	221,796
775242	GNMA II	3.500	148,243	135,395
775267	GNMA II	3.500	224,333	204,787
775289	GNMA II	3.500	352,659	264,959
775362	GNMA II	3.500	752,225	481,947
775373	GNMA II	3.500	1,092,172	746,206
775412	GNMA II	3.500	88,601	81,079
775428	GNMA II	3.500	655,702	473,143
775471	GNMA II	3.500	356,691	204,766
775508	GNMA II	3.500	262,958	109,618
775061	GNMA II	3.625	124,088	112,560
775003	GNMA II	3.750	124,267	113,693
775103	GNMA II	3.750	304,355	263,816
775164	GNMA II	3.750	180,285	-
775184	GNMA II	3.750	77,000	67,608
775243	GNMA II	3.750	214,456	195,020
775268	GNMA II	3.750	138,860	-
775290	GNMA II	3.750	228,028	190,119
775363	GNMA II	3.750	256,356	144,046

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775374	GNMA II	3.750 %	\$ 353,386	\$ 324,322
775413	GNMA II	3.750	421,183	251,548
775429	GNMA II	3.750	677,093	284,914
775509	GNMA II	3.750	399,488	263,622
774916	GNMA II	3.875	1,196,101	700,912
774987	GNMA II	3.875	639,122	356,903
775004	GNMA II	3.875	971,967	721,981
775062	GNMA II	3.875	656,554	439,667
775079	GNMA II	3.875	795,842	518,213
775104	GNMA II	3.875	600,716	366,644
775126	GNMA II	3.875	691,355	293,144
775165	GNMA II	3.875	1,368,877	855,895
775205	GNMA II	3.875	387,991	210,394
775244	GNMA II	3.875	868,370	642,940
775269	GNMA II	3.875	1,091,828	367,956
775291	GNMA II	3.875	492,813	-
775364	GNMA II	3.875	723,318	570,533
775375	GNMA II	3.875	1,191,541	853,098
775414	GNMA II	3.875	988,947	641,426
775430	GNMA II	3.875	573,166	302,801
775473	GNMA II	3.875	786,231	427,447
775510	GNMA II	3.875	495,884	285,372
774917	GNMA II	4.000	525,564	198,985
774967	GNMA II	4.000	167,427	153,298
774988	GNMA II	4.000	418,302	381,577
775063	GNMA II	4.000	85,000	77,931
775080	GNMA II	4.000	512,970	390,793
775105	GNMA II	4.000	706,171	205,256
775127	GNMA II	4.000	117,932	107,643

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775166	GNMA II	4.000 %	\$ 832,489	\$ 338,951
775206	GNMA II	4.000	368,054	241,964
775245	GNMA II	4.000	187,290	172,229
775270	GNMA II	4.000	46,471	42,736
775292	GNMA II	4.000	271,910	176,187
775365	GNMA II	4.000	399,775	189,899
775415	GNMA II	4.000	150,861	138,930
775431	GNMA II	4.000	264,417	182,666
775064	GNMA II	4.125	154,705	142,058
775081	GNMA II	4.125	325,683	169,725
775143	GNMA II	4.125	236,017	112,029
775207	GNMA II	4.125	286,300	263,794
775246	GNMA II	4.125	216,372	-
775271	GNMA II	4.125	218,170	64,371
775366	GNMA II	4.125	72,999	66,365
775376	GNMA II	4.125	273,534	110,683
775416	GNMA II	4.125	90,953	81,889
775432	GNMA II	4.125	190,366	98,633
774918	GNMA II	4.250	787,309	568,531
774968	GNMA II	4.250	569,843	524,167
774989	GNMA II	4.250	579,093	455,163
775005	GNMA II	4.250	1,200,245	765,942
775065	GNMA II	4.250	699,064	349,068
775082	GNMA II	4.250	729,278	523,970
775106	GNMA II	4.250	603,358	347,502
775144	GNMA II	4.250	1,219,283	383,986
775167	GNMA II	4.250	555,975	303,855
775208	GNMA II	4.250	192,081	-
775247	GNMA II	4.250	528,197	184,520

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775272	GNMA II	4.250 %	\$ 544,985	\$ 76,850
775293	GNMA II	4.250	114,369	105,512
775367	GNMA II	4.250	575,020	420,334
775377	GNMA II	4.250	426,714	95,005
775417	GNMA II	4.250	327,623	75,595
775433	GNMA II	4.250	227,486	210,077
775474	GNMA II	4.250	201,250	89,745
775511	GNMA II	4.250	136,173	-
774919	GNMA II	4.375	150,875	-
774990	GNMA II	4.375	171,471	157,932
775006	GNMA II	4.375	257,191	151,908
775066	GNMA II	4.375	384,736	222,869
775083	GNMA II	4.375	129,779	119,876
775107	GNMA II	4.375	299,356	186,842
775145	GNMA II	4.375	385,341	354,021
775168	GNMA II	4.375	245,960	128,397
775209	GNMA II	4.375	385,216	225,593
775248	GNMA II	4.375	153,020	-
775273	GNMA II	4.375	227,149	207,643
775294	GNMA II	4.375	58,328	53,284
775368	GNMA II	4.375	49,171	-
775378	GNMA II	4.375	107,906	98,816
775418	GNMA II	4.375	196,034	88,149
775475	GNMA II	4.375	102,919	95,117
775512	GNMA II	4.375	77,770	-
775274	GNMA II	4.500	145,639	-
775419	GNMA II	4.500	64,950	60,052
774991	GNMA II	4.625	94,308	87,286
775169	GNMA II	4.625	87,393	80,949

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
774920	GNMA II	4.750 %	\$ 161,658	\$ 148,252
775007	GNMA II	4.750	129,716	-
775067	GNMA II	4.750	145,667	-
775084	GNMA II	4.750	122,360	113,520
775275	GNMA II	4.750	72,735	67,481
AJ7451	FNMA	3.500	52,450	48,167
AJ8673	FNMA	3.500	107,688	98,942
AJ8691	FNMA	3.500	79,675	-
AJ5149	FNMA	3.875	109,102	100,663
AJ7448	FNMA	3.875	218,600	83,310
AJ8685	FNMA	3.875	240,750	-
AJ0316	FNMA	4.000	112,901	103,792
AJ0317	FNMA	4.000	124,935	-
AJ0731	FNMA	4.000	78,296	-
AJ2763	FNMA	4.000	87,284	-
AJ2769	FNMA	4.000	155,986	139,093
AJ3452	FNMA	4.000	134,296	123,948
AJ5132	FNMA	4.000	132,800	106,329
AJ7452	FNMA	4.000	66,152	60,338
AJ8686	FNMA	4.000	103,813	93,851
AI8696	FNMA	4.125	26,895	24,531
AJ0333	FNMA	4.125	43,549	-
AJ0319	FNMA	4.375	121,201	112,127
AJ0331	FNMA	4.375	93,768	86,488
AJ0730	FNMA	4.375	108,446	100,237
AJ0734	FNMA	4.375	85,289	78,561
AJ0737	FNMA	4.375	101,323	93,698
AJ2770	FNMA	4.375	89,000	79,669
AJ8674	FNMA	4.375	65,621	59,451

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI7889	FNMA	4.500 %	\$ 111,737	\$ 102,975
AJ5142	FNMA	4.500	34,416	31,316
AJ7449	FNMA	4.500	109,867	102,144
AI8689	FNMA	4.625	106,748	-
AI8697	FNMA	4.625	55,868	51,828
AI8699	FNMA	4.625	93,779	87,035
AI9293	FNMA	4.875	54,137	-
Subtotal			50,543,918	30,037,654

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	\$ 304,769	\$ 176,901
755882	GNMA II	3.375	938,013	718,619
751226	GNMA II	3.500	174,985	159,102
755209	GNMA II	3.500	275,385	250,458
755233	GNMA II	3.500	174,985	159,156
755305	GNMA II	3.500	629,174	323,421
755798	GNMA II	3.500	468,601	422,424
761289	GNMA II	3.875	177,992	-
747680	GNMA II	4.000	690,856	217,764
747777	GNMA II	4.000	633,903	577,355
747817	GNMA II	4.000	1,431,785	840,584
751028	GNMA II	4.000	480,798	423,210
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	226,557
751079	GNMA II	4.000	841,345	655,096
751101	GNMA II	4.000	493,365	273,122
751142	GNMA II	4.000	1,085,865	620,845
751162	GNMA II	4.000	495,769	44,368
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	511,951
755210	GNMA II	4.000	1,114,995	556,030
755234	GNMA II	4.000	737,963	291,192
755264	GNMA II	4.000	902,444	485,469
747572	GNMA II	4.125	184,226	161,753
747573	GNMA II	4.125	285,395	80,617

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	\$ 1,489,240	\$ 943,675
747778	GNMA II	4.125	393,417	200,248
747818	GNMA II	4.125	328,957	301,107
751066	GNMA II	4.125	202,676	-
751080	GNMA II	4.125	298,371	81,566
751102	GNMA II	4.125	127,011	115,700
751143	GNMA II	4.125	262,120	155,082
751163	GNMA II	4.125	259,627	237,660
751258	GNMA II	4.125	84,021	77,047
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	48,252
751104	GNMA II	4.625	144,475	132,971
751146	GNMA II	4.625	1,035,105	601,254
751273	GNMA II	4.625	198,395	88,557
755191	GNMA II	4.625	133,180	122,613
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	207,757
751147	GNMA II	4.750	648,450	442,992
751167	GNMA II	4.750	256,098	111,862
751261	GNMA II	4.750	223,233	205,709
755192	GNMA II	4.750	775,077	434,059
755238	GNMA II	4.750	116,486	107,320
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	111,366
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	106,444

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	\$ 157,414	\$ 145,392
769123	GNMA II	3.375	172,688	157,038
768982	GNMA II	3.875	307,084	281,256
769024	GNMA II	3.875	374,413	101,099
769064	GNMA II	3.875	683,057	257,588
769124	GNMA II	3.875	743,832	337,369
769129	GNMA II	3.875	914,956	386,112
769193	GNMA II	3.875	712,941	279,360
769203	GNMA II	3.875	448,393	346,144
769270	GNMA II	3.875	1,511,745	890,353
769309	GNMA II	3.875	773,205	192,249
768983	GNMA II	4.000	587,068	374,879
769025	GNMA II	4.000	248,749	164,888
769043	GNMA II	4.000	600,022	208,537
769065	GNMA II	4.000	162,324	149,390
769125	GNMA II	4.000	824,506	540,431
769133	GNMA II	4.000	191,467	60,423
769194	GNMA II	4.000	517,078	147,008
769271	GNMA II	4.000	398,480	358,006
769310	GNMA II	4.000	64,933	59,759
769346	GNMA II	4.000	296,827	273,234
768984	GNMA II	4.125	72,602	66,685
769026	GNMA II	4.125	100,079	61,656
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	82,151

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	\$ 759,030	\$ 466,453
769027	GNMA II	4.250	1,053,441	597,558
769045	GNMA II	4.250	1,254,624	926,532
769066	GNMA II	4.250	251,869	232,283
769134	GNMA II	4.250	497,105	296,527
769196	GNMA II	4.250	1,333,335	706,359
769204	GNMA II	4.250	875,914	330,427
769272	GNMA II	4.250	400,785	138,990
769311	GNMA II	4.250	150,927	64,409
769028	GNMA II	4.375	608,641	338,988
769046	GNMA II	4.375	610,878	530,046
769067	GNMA II	4.375	172,765	56,526
769128	GNMA II	4.375	71,178	65,536
769205	GNMA II	4.375	87,519	80,912
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	96,972
769340	GNMA II	4.375	470,668	434,985
769029	GNMA II	4.500	42,667	39,509
769103	GNMA II	4.500	51,875	47,908
769135	GNMA II	4.500	118,418	105,278
769198	GNMA II	4.500	215,670	-
769206	GNMA II	4.500	171,640	86,989
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	59,635
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	100,376

**Homeownership Finance Bond Resolution
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	\$ 189,446	\$ 175,479
769068	GNMA II	4.750	214,107	101,190
769105	GNMA II	4.750	599,321	292,974
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	135,562
Subtotal			45,671,523	25,438,641
MBS Participation Interest (50%)			22,835,762	12,719,321

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and none of the interest payments paid to
2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
775568	GNMA II	3.375 %	\$ 860,742	\$ 732,537
775591	GNMA II	3.375	245,129	179,836
775599	GNMA II	3.375	581,951	202,642
775660	GNMA II	3.375	694,558	416,983
775708	GNMA II	3.375	391,681	302,284
775724	GNMA II	3.375	620,960	407,852
792333	GNMA II	3.375	137,417	127,418
792369	GNMA II	3.375	758,203	514,277
792402	GNMA II	3.375	338,061	314,723
792437	GNMA II	3.375	179,393	-
792474	GNMA II	3.375	118,586	110,395
775569	GNMA II	3.500	302,172	157,315
775592	GNMA II	3.500	57,308	53,411
775661	GNMA II	3.500	544,072	221,070
775709	GNMA II	3.500	221,472	206,369
775725	GNMA II	3.500	70,112	-
792334	GNMA II	3.500	165,019	153,783
792370	GNMA II	3.500	147,233	136,066
792403	GNMA II	3.500	130,749	121,827
775472	GNMA II	3.750	339,576	317,389
775570	GNMA II	3.750	406,357	292,460
775593	GNMA II	3.750	819,660	494,034
775600	GNMA II	3.750	432,456	403,563
775662	GNMA II	3.750	1,130,068	925,835
775710	GNMA II	3.750	481,146	324,621
775726	GNMA II	3.750	469,492	386,363

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and none of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
792335	GNMA II	3.750 %	\$ 559,141	\$ 314,698
792371	GNMA II	3.750	640,200	383,284
775571	GNMA II	3.875	213,634	199,733
775594	GNMA II	3.875	1,086,404	790,094
775663	GNMA II	3.875	658,054	387,935
775711	GNMA II	3.875	271,899	161,975
775727	GNMA II	3.875	292,380	137,492
792336	GNMA II	3.875	172,151	159,314
792372	GNMA II	3.875	124,372	116,042
792405	GNMA II	3.875	133,109	48,402
775595	GNMA II	4.000	150,911	141,353
775601	GNMA II	4.000	81,462	73,664
775664	GNMA II	4.000	173,887	109,812
775712	GNMA II	4.000	112,806	-
775676	GNMA II	4.125	153,278	143,800
775713	GNMA II	4.125	84,659	78,585
774854	GNMA II	4.250	581,713	540,840
774888	GNMA II	4.250	207,383	194,604
775596	GNMA II	4.250	366,413	109,691
775677	GNMA II	4.250	415,662	171,988
775714	GNMA II	4.250	199,022	184,509
775728	GNMA II	4.250	175,605	164,746
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	-
775513	GNMA II	4.500	231,520	217,007
AA0104	GNMA II	3.250	1,569,180	831,622

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and none of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0163	GNMA II	3.250 %	\$ 1,662,807	\$ 1,061,361
AA0281	GNMA II	3.250	2,286,836	1,893,650
AA0164	GNMA II	3.375	629,700	472,180
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	467,057
AA0076	GNMA II	3.625	2,059,751	1,455,246
AA0105	GNMA II	3.625	2,128,674	1,442,055
AA0165	GNMA II	3.625	2,775,509	1,676,501
AA0199	GNMA II	3.625	1,624,843	1,244,218
AA0077	GNMA II	3.750	591,767	317,859
AA0106	GNMA II	3.750	787,881	571,822
AA0166	GNMA II	3.750	630,630	528,192
AA0200	GNMA II	3.750	200,358	187,260
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	133,595
799890	GNMA II	4.000	79,297	73,422
799891	GNMA II	4.250	105,121	98,724
Subtotal			35,917,191	24,787,382
MBS Participation Interest (49.9979%)			17,957,841	12,393,170

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9972% of principal payments and none of the interest payments paid to
2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
769336	GNMA II	3.875 %	\$ 1,309,915	\$ 799,505
769345	GNMA II	3.875	439,371	307,036
774851	GNMA II	3.875	576,982	266,853
774886	GNMA II	3.875	1,109,367	548,939
774966	GNMA II	3.875	317,760	171,968
769337	GNMA II	4.000	260,985	144,445
774852	GNMA II	4.000	384,853	356,486
774887	GNMA II	4.000	62,092	-
769338	GNMA II	4.125	81,124	75,841
774853	GNMA II	4.125	72,354	67,791
769339	GNMA II	4.250	299,827	147,849
769347	GNMA II	4.250	277,701	168,512
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	178,803
774889	GNMA II	4.500	68,212	-
769313	GNMA II	4.750	104,700	-
769341	GNMA II	4.750	154,368	145,580
769349	GNMA II	4.750	92,353	-
774856	GNMA II	4.750	250,700	125,876
792439	GNMA II	3.375	1,044,017	824,777
792473	GNMA II	3.375	566,173	523,814
792440	GNMA II	3.500	297,125	272,577
792588	GNMA II	3.500	55,068.2	51,337
792406	GNMA II	3.750	770,118	562,147
792441	GNMA II	3.750	1,560,454	1,014,997
792475	GNMA II	3.750	384,305	243,620

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9972% of principal payments and none of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
792519	GNMA II	3.750 %	\$ 779,091	\$ 567,391
792442	GNMA II	3.875	330,172	185,391
792476	GNMA II	3.875	144,690	75,026
792520	GNMA II	3.875	193,809	64,748
792477	GNMA II	4.250	128,289	115,748
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	8,007,058
MBS Participation Interest (49.9972%)			6,384,680	4,003,305
Total 2009A-4/2011E			<u>\$ 97,722,201</u>	<u>\$ 59,153,450</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-5/2011FG

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
793297	GNMA II	3.250 %	\$ 140,339	\$ 127,516
792518	GNMA II	3.375	482,363	338,367
792556	GNMA II	3.375	789,967	655,036
792587	GNMA II	3.375	1,150,093	337,269
792615	GNMA II	3.375	1,164,262	959,522
792629	GNMA II	3.375	643,093	491,515
792662	GNMA II	3.375	567,403	260,921
792684	GNMA II	3.375	1,437,423	1,131,737
792707	GNMA II	3.375	768,461	370,413
792742	GNMA II	3.375	859,115	593,381
792823	GNMA II	3.375	203,885	58,850
792830	GNMA II	3.375	1,129,607	769,813
792860	GNMA II	3.375	1,169,788	1,067,537
792875	GNMA II	3.375	1,469,020	1,012,844
792926	GNMA II	3.375	1,327,734	719,692
792972	GNMA II	3.375	1,151,965	1,034,686
793013	GNMA II	3.375	759,510	690,020
793015	GNMA II	3.375	1,363,315	778,372
793026	GNMA II	3.375	1,760,015	1,280,027
793041	GNMA II	3.375	539,426	308,673
793109	GNMA II	3.375	552,289	363,706
793158	GNMA II	3.375	47,327	43,549
793179	GNMA II	3.375	580,853	409,264
793205	GNMA II	3.375	1,526,373	1,027,742
793211	GNMA II	3.375	418,272	384,614
792557	GNMA II	3.500	233,923	100,519
792630	GNMA II	3.500	134,667	118,180
792743	GNMA II	3.500	146,853	133,095
792861	GNMA II	3.500	124,189	114,163

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792876	GNMA II	3.500 %	\$ 140,658	\$ -
793016	GNMA II	3.500	179,832	163,742
793299	GNMA II	3.500	54,566	-
793212	GNMA II	3.625	105,040	97,009
793300	GNMA II	3.625	187,421	94,309
792404	GNMA II	3.750	126,704	-
792558	GNMA II	3.750	1,179,710	768,379
792589	GNMA II	3.750	2,021,565	1,605,277
792616	GNMA II	3.750	1,081,510	615,628
792631	GNMA II	3.750	1,034,733	575,016
792663	GNMA II	3.750	380,681	347,307
792685	GNMA II	3.750	1,045,380	685,003
792712	GNMA II	3.750	419,343	265,313
792744	GNMA II	3.750	792,698	399,099
792824	GNMA II	3.750	1,265,372	834,127
792831	GNMA II	3.750	1,129,061	397,102
792862	GNMA II	3.750	1,164,760	614,504
792877	GNMA II	3.750	1,677,320	717,739
792927	GNMA II	3.750	1,256,528	468,084
792973	GNMA II	3.750	1,612,843	973,728
793014	GNMA II	3.750	1,015,555	616,070
793017	GNMA II	3.750	1,220,509	780,769
793042	GNMA II	3.750	1,917,383	1,386,316
793103	GNMA II	3.750	2,204,502	1,644,816
793110	GNMA II	3.750	638,124	477,240
793159	GNMA II	3.750	657,556	274,719
793181	GNMA II	3.750	666,290	615,360
793206	GNMA II	3.750	1,826,497	1,059,386
793213	GNMA II	3.750	301,593	278,458

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792559	GNMA II	3.875 %	\$ 36,532	\$ 33,426
792590	GNMA II	3.875	573,827	528,232
792686	GNMA II	3.875	134,023	121,336
792745	GNMA II	3.875	568,994	84,529
792832	GNMA II	3.875	108,947	-
792863	GNMA II	3.875	153,944	141,895
792878	GNMA II	3.875	82,375	76,072
792928	GNMA II	3.875	82,493	76,199
793018	GNMA II	3.875	196,045	-
793207	GNMA II	3.875	37,244	34,358
793302	GNMA II	3.875	100,788	-
793019	GNMA II	4.000	104,275	-
793111	GNMA II	4.000	51,510	47,588
793303	GNMA II	4.000	77,164	71,389
792521	GNMA II	4.125	132,262	118,488
792591	GNMA II	4.125	77,655	71,814
792617	GNMA II	4.125	50,226	46,448
793104	GNMA II	4.125	120,332	111,455
AA0078	GNMA II	4.125	35,092	32,633
792522	GNMA II	4.250	86,647	77,420
792632	GNMA II	4.250	68,843	63,526
792746	GNMA II	4.250	394,840	88,497
793304	GNMA II	4.375	101,231	94,082
792747	GNMA II	4.750	53,574	-
AK6091	FNMA	3.375	109,124	-
AJ9671	FNMA	3.500	78,373	72,013
AK0880	FNMA	3.500	161,627	141,616
AK1426	FNMA	3.500	352,291	324,295
AK1430	FNMA	3.500	124,021	108,014

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK3126	FNMA	3.500 %	\$ 100,000	\$ 92,175
AK3136	FNMA	3.500	127,815	-
AK3137	FNMA	3.500	107,844	97,146
AK4254	FNMA	3.500	81,300	-
AK6087	FNMA	3.500	190,683	53,990
AK6095	FNMA	3.500	138,994	128,539
AK7248	FNMA	3.500	53,972	47,760
AK8732	FNMA	3.500	77,805	71,980
AJ9672	FNMA	3.625	48,925	41,902
AK0878	FNMA	3.625	90,543	83,503
AJ9661	FNMA	3.875	99,750	88,827
AK0879	FNMA	3.875	63,000	-
AK0881	FNMA	3.875	118,590	103,864
AK1422	FNMA	3.875	102,971	95,160
AK1427	FNMA	3.875	91,531	83,899
AK3127	FNMA	3.875	33,454	30,976
AK3131	FNMA	3.875	351,725	321,361
AK4249	FNMA	3.875	164,777	86,825
AK6079	FNMA	3.875	329,405	218,626
AK6088	FNMA	3.875	56,723	52,301
AK6096	FNMA	3.875	66,360	-
AK7249	FNMA	3.875	104,558	97,149
AK8379	FNMA	3.875	112,747	104,757
AK8736	FNMA	3.875	57,114	49,434
AJ9662	FNMA	4.000	63,915	58,968
AK0882	FNMA	4.000	83,666	77,527
AK7242	FNMA	4.000	65,015	59,284

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AJ9663	FNMA	4.125 %	\$ 75,702	\$ 70,173
AK6092	FNMA	4.375	120,137	112,074
AK0883	FNMA	4.500	105,487	98,305
Subtotal			57,484,071	37,427,353

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities
(50.0028% of principal payments and all of the interest payments paid to
2009A-5/2011FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
769336	GNMA II	3.875 %	\$ 1,309,915	\$ 799,505
769345	GNMA II	3.875	439,371	307,036
774851	GNMA II	3.875	576,982	266,853
774886	GNMA II	3.875	1,109,367	548,939
774966	GNMA II	3.875	317,760	171,968
769337	GNMA II	4.000	260,985	144,445
774852	GNMA II	4.000	384,853	356,486
774887	GNMA II	4.000	62,092	-
769338	GNMA II	4.125	81,124	75,841
774853	GNMA II	4.125	72,354	67,791
769339	GNMA II	4.250	299,827	147,849
769347	GNMA II	4.250	277,701	168,512
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	178,803
774889	GNMA II	4.500	68,212	-
769313	GNMA II	4.750	104,700	-
769341	GNMA II	4.750	154,368	145,580
774856	GNMA II	4.750	250,700	125,876
769349	GNMA II	4.750	92,353	-
792439	GNMA II	3.375	1,044,017	824,777
792473	GNMA II	3.375	566,173	523,814
792440	GNMA II	3.500	297,125	272,577
792588	GNMA II	3.500	55,068.2	51,337
792406	GNMA II	3.750	770,118	562,147
792441	GNMA II	3.750	1,560,454	1,014,997
792475	GNMA II	3.750	384,305	243,620

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities
(50.0028% of principal payments and all of the interest payments paid to
2009A-5/2011FG), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
792519	GNMA II	3.750 %	\$ 779,091	\$ 567,391
792442	GNMA II	3.875	330,172	185,391
792476	GNMA II	3.875	144,690	75,026
792520	GNMA II	3.875	193,809	64,748
792477	GNMA II	4.250	128,289	115,748
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	8,007,058
MBS Participation Interest (50.0028%)			6,385,395	4,003,753
Total 2009A-5/2011FG			<u>\$ 63,869,466</u>	<u>\$ 41,431,107</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2012A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0742	GNMA II	3.125 %	\$ 76,637	\$ 70,971
AA0767	GNMA II	3.125	102,872	91,608
AA0790	GNMA II	3.125	636,708	392,976
AB1324	GNMA II	3.125	624,514	578,058
AA0197	GNMA II	3.250	1,578,888	1,204,622
AA0507	GNMA II	3.250	1,184,995	936,626
AA0605	GNMA II	3.250	1,631,521	1,291,051
AA0619	GNMA II	3.250	2,714,725	1,938,788
AA0641	GNMA II	3.250	2,000,323	1,129,495
AA0694	GNMA II	3.250	1,387,799	1,012,371
AA0743	GNMA II	3.250	1,258,241	896,164
AA0768	GNMA II	3.250	1,694,686	1,308,795
AA0791	GNMA II	3.250	1,226,421	1,128,556
AB1325	GNMA II	3.250	1,208,468	969,881
799955	GNMA II	3.375	954,204	539,556
AA0468	GNMA II	3.375	260,129	89,000
AA0792	GNMA II	3.375	94,625	87,761
AA0642	GNMA II	3.500	116,668	107,559
AA0695	GNMA II	3.500	131,335	-
AA0744	GNMA II	3.500	93,723	87,168
AA0769	GNMA II	3.500	1,349,608	1,037,382
AA0793	GNMA II	3.500	1,521,075	1,006,782
AB1326	GNMA II	3.500	2,069,079	1,569,879
AA0470	GNMA II	3.625	158,144	-
AA0509	GNMA II	3.625	2,834,816	2,315,767
AA0606	GNMA II	3.625	3,278,641	2,251,496
AA0620	GNMA II	3.625	3,191,797	2,313,474
AA0643	GNMA II	3.625	3,885,759	2,863,632
AA0696	GNMA II	3.625	1,400,379	772,533

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2012A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0745	GNMA II	3.625 %	\$ 2,998,617	\$ 2,157,802
AA0770	GNMA II	3.625	3,970,772	3,486,885
AA0794	GNMA II	3.625	2,061,200	1,800,744
AB1327	GNMA II	3.625	1,233,764	780,476
AA0471	GNMA II	3.750	208,443	-
AA0510	GNMA II	3.750	176,454	163,013
AA0607	GNMA II	3.750	387,436	253,487
AA0697	GNMA II	3.750	90,108	-
AA0746	GNMA II	3.750	75,484	70,360
AA0795	GNMA II	3.750	131,675	-
Total 2012A			<u>\$ 50,000,732</u>	<u>\$ 36,704,719</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2012B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB2025	GNMA II	2.500 %	\$ 125,681	\$ 116,159
AB1614	GNMA II	3.000	1,237,420	898,151
AB1641	GNMA II	3.000	691,069	468,270
AB1762	GNMA II	3.000	1,226,456	857,130
AB1879	GNMA II	3.000	763,342	489,916
AB1903	GNMA II	3.000	1,946,846	1,646,439
AB2026	GNMA II	3.000	1,198,817	909,832
AB1370	GNMA II	3.125	659,456	539,560
AB1444	GNMA II	3.125	1,198,537	1,005,669
AB1498	GNMA II	3.125	880,686	658,832
AB1557	GNMA II	3.125	943,128	640,559
AB1615	GNMA II	3.125	657,743	583,029
AB1642	GNMA II	3.125	134,322	124,905
AB1763	GNMA II	3.125	533,388	233,423
AB2027	GNMA II	3.125	740,724	688,989
AB1371	GNMA II	3.250	826,374	766,109
AB1445	GNMA II	3.250	858,477	665,822
AB1499	GNMA II	3.250	740,909	278,590
AB1558	GNMA II	3.250	787,061	472,107
AB1616	GNMA II	3.250	842,955	475,937
AB1643	GNMA II	3.250	1,373,165	862,743
AB1726	GNMA II	3.250	1,075,939	790,555
AB1764	GNMA II	3.250	786,321	622,292
AB1881	GNMA II	3.250	566,367	528,194
AB1905	GNMA II	3.250	652,229	342,208
AB2028	GNMA II	3.250	1,054,691	983,663
AB1372	GNMA II	3.375	580,414	539,861
AB1501	GNMA II	3.375	905,841	671,711
AB1559	GNMA II	3.375	531,045	195,617

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1617	GNMA II	3.375 %	\$ 890,532	\$ 595,404
AB1644	GNMA II	3.375	1,674,447	864,344
AB1727	GNMA II	3.375	1,336,002	869,990
AB1765	GNMA II	3.375	1,746,008	1,417,776
AB1882	GNMA II	3.375	1,328,768	1,156,190
AB1906	GNMA II	3.375	3,297,175	2,501,687
AB1922	GNMA II	3.375	1,534,471	1,196,679
AB2029	GNMA II	3.375	2,219,124	1,481,483
AB1373	GNMA II	3.500	1,258,243	822,937
AB1447	GNMA II	3.500	977,924	768,973
AB1467	GNMA II	3.500	2,649,322	1,840,388
AB1502	GNMA II	3.500	1,560,000	998,262
AB1560	GNMA II	3.500	1,289,246	1,079,145
AB1645	GNMA II	3.500	1,580,324	961,152
AB1728	GNMA II	3.500	969,718	565,205
AB1766	GNMA II	3.500	1,468,698	1,228,146
AB1907	GNMA II	3.500	803,852	480,627
AB1374	GNMA II	3.625	1,744,425	1,350,567
AB1448	GNMA II	3.625	1,021,682	770,483
AB1468	GNMA II	3.625	916,635	846,883
AB1469	GNMA II	3.750	44,703	41,823
AP5697	FNMA	3.025	379,570	353,712
AP5700	FNMA	3.025	217,282	203,444
AP5701	FNMA	3.025	1,578,617	1,456,736
AQ1934	FNMA	3.025	246,638	109,598
AQ2730	FNMA	3.025	177,953	166,587
AQ2734	FNMA	3.025	1,833,782	1,712,173
AQ3724	FNMA	3.025	140,299	117,484
AQ3730	FNMA	3.025	203,186	189,571

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AP4207	FNMA	3.150 %	\$ 131,402	\$ -
AP5698	FNMA	3.150	2,050,010	1,683,482
AQ1935	FNMA	3.150	223,942	93,225
AQ2732	FNMA	3.150	289,230	147,120
AQ2735	FNMA	3.150	431,996	404,900
AO8922	FNMA	3.275	194,074	137,492
AP0104	FNMA	3.275	73,700	68,286
AP0112	FNMA	3.275	339,812	314,574
AP1815	FNMA	3.275	131,268	122,868
AP1829	FNMA	3.275	136,603	-
AP4208	FNMA	3.275	341,820	315,861
AP5098	FNMA	3.275	134,996	123,942
AP5693	FNMA	3.275	409,229	383,943
AP5694	FNMA	3.275	1,795,852	1,535,606
AP5699	FNMA	3.275	494,353	458,053
AP8398	FNMA	3.400	75,282	70,497
AP9961	FNMA	3.400	77,775	72,791
AP9969	FNMA	3.400	157,882	148,060
AQ1936	FNMA	3.400	56,918	53,398
AP4212	FNMA	3.525	105,661	99,164
AP4221	FNMA	3.525	108,631	101,887
AP5099	FNMA	3.525	109,533	102,826
AP5103	FNMA	3.525	129,570	118,082
AQ1937	FNMA	3.525	158,185	148,518
AQ6023	FNMA	3.525	100,857	94,261
AP0113	FNMA	3.650	88,432	83,076
AP1830	FNMA	3.650	409,798	318,297
AP8399	FNMA	3.650	118,969	111,556

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AP8410	FNMA	3.650 %	\$ 91,540	\$ 86,023
AP1831	FNMA	3.775	78,733	72,557
Subtotal			68,654,084	51,674,064

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1497	GNMA II	3.000 %	\$ 212,877	\$ 197,986
AB1556	GNMA II	3.000	214,752	199,708
AB1724	GNMA II	3.000	413,923	247,241
AB1919	GNMA II	3.000	488,124	451,096
AB1725	GNMA II	3.125	304,729	283,757
AB1880	GNMA II	3.125	248,035	228,962
AB1904	GNMA II	3.125	84,033	-
AB1920	GNMA II	3.125	320,009	295,931
AB1921	GNMA II	3.250	445,324	278,551
AB1446	GNMA II	3.375	278,876	112,404
AB1618	GNMA II	3.500	421,599	393,972
AB1883	GNMA II	3.500	234,985	123,260
AB1923	GNMA II	3.500	385,053	359,153
AB1503	GNMA II	3.625	308,974	210,527
AB1561	GNMA II	3.625	258,242	241,609
AB1619	GNMA II	3.625	136,854	128,138
AB1646	GNMA II	3.625	378,903	206,648
AB1729	GNMA II	3.625	397,359	371,395
AB1767	GNMA II	3.625	158,319	148,188
AB1908	GNMA II	3.625	407,184	126,382
AB1924	GNMA II	3.625	62,523	58,579
AB2030	GNMA II	3.625	185,414	173,109
799858	GNMA II	3.250	55,750	49,510
AA0282	GNMA II	3.375	88,231	82,197
AA0342	GNMA II	3.375	177,369	164,483
AA0401	GNMA II	3.375	88,982	82,893

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
793301	GNMA II	3.750 %	\$ 2,811,748	\$ 1,999,329
799957	GNMA II	3.750	2,722,740	1,870,530
799958	GNMA II	3.875	169,926	159,006
AO3773	FNMA	3.650	51,642	48,483
AO5870	FNMA	3.650	180,482	169,497
Subtotal			12,692,962	9,462,524
MBS Participation Interest (49.9969%)			6,346,087	4,730,969
Total 2012B			<u>\$ 75,000,171</u>	<u>\$ 56,405,033</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2013A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB2181	GNMA II	2.500 %	\$ 391,277	\$ 363,941
AB2223	GNMA II	2.500	551,795	511,755
AC7753	GNMA II	2.500	714,243	574,369
AC7834	GNMA II	2.500	463,733	430,664
AC7861	GNMA II	2.500	1,975,333	1,139,041
AC7868	GNMA II	2.500	108,989	101,372
AC7902	GNMA II	2.500	658,386	520,329
AC7966	GNMA II	2.500	676,805	518,992
AC8045	GNMA II	2.500	1,419,324	1,169,834
AC8050	GNMA II	2.500	82,357	76,622
AC8102	GNMA II	2.500	2,318,244	1,770,574
AC8182	GNMA II	2.500	757,061	599,098
AC8226	GNMA II	2.500	1,114,368	903,136
AB2115	GNMA II	2.750	428,797	398,095
AB2182	GNMA II	2.750	303,107	280,521
AB2224	GNMA II	2.750	303,553	196,387
AC7843	GNMA II	2.750	120,983	112,105
AC7862	GNMA II	2.750	111,886	102,633
AC8046	GNMA II	2.750	452,149	421,713
AB2085	GNMA II	2.875	108,609	101,284
AB2116	GNMA II	2.875	731,810	521,141
AB2183	GNMA II	2.875	851,481	635,846
AB2225	GNMA II	2.875	1,097,284	483,815
AB2231	GNMA II	2.875	104,071	97,069
AC7754	GNMA II	2.875	1,540,730	1,333,901
AC7835	GNMA II	2.875	1,922,001	1,464,942
AC7863	GNMA II	2.875	2,905,224	2,571,141
AC7903	GNMA II	2.875	1,482,544	1,155,306
AC7967	GNMA II	2.875	1,711,202	1,262,567

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8047	GNMA II	2.875 %	\$ 2,944,370	\$ 2,748,693
AC8183	GNMA II	2.875	1,613,962	1,223,524
AC8186	GNMA II	2.875	290,250	270,507
AC8227	GNMA II	2.875	5,182,680	4,510,789
AB2086	GNMA II	3.000	1,046,562	843,456
AB2092	GNMA II	3.000	589,215	548,574
AB2117	GNMA II	3.000	519,418	330,636
AB2122	GNMA II	3.000	193,957	180,250
AB2184	GNMA II	3.000	751,244	699,821
AB2226	GNMA II	3.000	261,822	239,597
AC7755	GNMA II	3.000	352,341	233,685
AC7760	GNMA II	3.000	111,653	102,277
AC7836	GNMA II	3.000	301,404	280,717
AC7864	GNMA II	3.000	97,703	91,095
AC7870	GNMA II	3.000	177,224	165,440
AC7904	GNMA II	3.000	313,663	122,601
AC8184	GNMA II	3.000	144,675	135,188
AB2087	GNMA II	3.125	491,778	359,975
AB2118	GNMA II	3.125	765,074	715,626
AB2185	GNMA II	3.125	358,542	334,647
AB2227	GNMA II	3.125	324,005	234,344
AC7837	GNMA II	3.125	249,672	233,641
AC7865	GNMA II	3.125	730,944	682,131
AC7905	GNMA II	3.125	111,004	103,896
AC7968	GNMA II	3.125	233,906	217,400
AC8048	GNMA II	3.125	520,632	486,980
AB2088	GNMA II	3.250	167,734	95,514
AB2094	GNMA II	3.250	470,181	440,141
AB2119	GNMA II	3.250	385,965	261,986

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB2186	GNMA II	3.250 %	\$ 281,821	\$ 90,361
AB2228	GNMA II	3.250	133,246	124,626
AC7757	GNMA II	3.250	113,971	106,814
AC7838	GNMA II	3.250	216,556	202,170
AC7844	GNMA II	3.250	117,170	-
AC8229	GNMA II	3.250	146,318	137,173
AB2089	GNMA II	3.375	1,542,257	1,256,978
AB2095	GNMA II	3.375	109,124	102,452
AB2120	GNMA II	3.375	1,052,813	590,955
AB2124	GNMA II	3.375	298,261	279,583
AB2187	GNMA II	3.375	653,307	491,366
AB2191	GNMA II	3.375	204,282	85,915
AB2229	GNMA II	3.375	1,035,911	867,510
AC7758	GNMA II	3.375	1,211,895	779,943
AC7839	GNMA II	3.375	1,157,487	1,084,165
AC7845	GNMA II	3.375	112,120	105,248
AC7866	GNMA II	3.375	171,254	-
AC7872	GNMA II	3.375	221,942	107,600
AC7906	GNMA II	3.375	131,344	-
AC8049	GNMA II	3.375	241,083	226,164
AC8105	GNMA II	3.375	516,806	485,138
AB2090	GNMA II	3.500	170,402	160,091
AB2096	GNMA II	3.500	440,368	409,733
AB2121	GNMA II	3.500	122,089	114,753
AB2230	GNMA II	3.500	208,474	82,681
AC7840	GNMA II	3.500	263,537	246,493
AC7867	GNMA II	3.500	214,554	201,402
AC8230	GNMA II	3.500	109,901	103,258
AB2091	GNMA II	3.625	104,163	97,834

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC7841	GNMA II	3.625 %	\$ 158,397	\$ -
AC8106	GNMA II	3.625	105,448	-
AR1329	FNMA	2.525	2,292,591	1,954,008
AR1332	FNMA	2.525	556,974	521,265
AR2975	FNMA	2.525	129,786	120,409
AR4962	FNMA	2.525	103,315	96,004
AR5594	FNMA	2.525	115,809	108,379
AR5609	FNMA	2.525	167,800	91,217
AR1330	FNMA	2.650	342,989	321,501
AQ2738	FNMA	2.655	1,031,029	963,357
AR1325	FNMA	2.655	549,638	216,464
AQ2739	FNMA	2.780	867,934	809,049
AR1326	FNMA	2.780	192,952	178,799
AR1331	FNMA	2.900	130,572	123,079
AR2976	FNMA	2.900	103,779	97,476
AR4961	FNMA	2.900	124,563	112,307
AR4963	FNMA	2.900	116,430	107,923
AR5595	FNMA	2.900	311,620	292,632
AR5604	FNMA	2.900	593,089	454,178
AR5610	FNMA	2.900	229,645	215,567
AR1323	FNMA	2.905	186,850	103,265
AR1327	FNMA	2.905	204,049	189,767
AQ2733	FNMA	3.025	531,344	499,936
AQ2737	FNMA	3.025	158,583	-
AR1328	FNMA	3.030	139,189	131,154
AP5692	FNMA	3.150	862,184	751,821
AP5695	FNMA	3.150	687,926	647,509
AQ2731	FNMA	3.150	656,792	615,363
AQ9156	FNMA	3.155	130,613	122,991

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AP5696	FNMA	3.275 %	\$ 701,834	\$ 661,424
AQ7531	FNMA	3.400	288,011	271,242
AQ9146	FNMA	3.405	137,542	127,902
AP0105	FNMA	3.650	258,711	242,162
AP1816	FNMA	3.650	163,561	96,463
AP4209	FNMA	3.650	108,617	102,283
AP5104	FNMA	3.650	142,507	132,670
Subtotal			69,994,054	56,731,298

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2013A, continued

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AC8104	GNMA II	2.87500	% \$	4,097,610	\$ 2,761,475
AB2093	GNMA II	3.12500		271,185	-
AC7756	GNMA II	3.12500		637,851	596,490
AB1464	GNMA II	3.12500		1,493,291	1,107,886
AA0469	GNMA II	3.62500		1,650,089	1,386,985
799861	GNMA II	3.75000		1,863,656	1,334,446
Subtotal				10,013,682	7,187,282
MBS Participation Interest (49.9981%)				5,006,651	3,593,505
Total 2013A				<u>\$ 75,000,705</u>	<u>\$ 60,324,802</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2013B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
755562	GNMA II	3.375 %	\$ 190,664	\$ 178,264
755600	GNMA II	3.375	583,016	370,107
755615	GNMA II	3.375	201,557	188,517
755768	GNMA II	3.375	217,084	110,693
755797	GNMA II	3.375	374,344	349,700
755895	GNMA II	3.375	682,117	488,858
755990	GNMA II	3.375	883,318	721,197
756004	GNMA II	3.375	118,698	-
756014	GNMA II	3.375	559,288	519,419
756050	GNMA II	3.375	156,419	146,243
756063	GNMA II	3.375	1,094,096	607,856
756131	GNMA II	3.375	490,644	342,892
756157	GNMA II	3.375	680,155	635,694
760847	GNMA II	3.375	351,385	210,970
760927	GNMA II	3.375	319,088	139,556
761016	GNMA II	3.375	215,084	201,195
761076	GNMA II	3.375	91,131	85,239
761111	GNMA II	3.375	194,748	179,878
761143	GNMA II	3.375	220,840	206,587
761236	GNMA II	3.375	102,455	95,706
761260	GNMA II	3.375	239,177	213,370
761416	GNMA II	3.375	132,259	123,707
761710	GNMA II	3.375	119,100	-
768551	GNMA II	3.375	94,858	87,281
768925	GNMA II	3.375	98,075	90,150
755341	GNMA II	3.500	206,186	193,028
755355	GNMA II	3.500	443,801	415,383
755419	GNMA II	3.500	139,278	130,333
755460	GNMA II	3.500	219,064	205,108

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
755510	GNMA II	3.500 %	\$ 963,546	\$ 665,758
755538	GNMA II	3.500	310,535	285,995
755563	GNMA II	3.500	494,649	458,463
755601	GNMA II	3.500	951,636	830,182
755616	GNMA II	3.500	175,641	164,352
755713	GNMA II	3.500	1,092,841	804,152
755754	GNMA II	3.500	310,435	72,924
755769	GNMA II	3.500	245,278	229,653
755883	GNMA II	3.500	661,300	411,506
755896	GNMA II	3.500	227,497	69,544
755991	GNMA II	3.500	967,358	826,942
756005	GNMA II	3.500	147,799	138,365
756015	GNMA II	3.500	522,170	238,276
756051	GNMA II	3.500	132,493	-
756064	GNMA II	3.500	311,502	291,741
756132	GNMA II	3.500	209,138	127,766
756158	GNMA II	3.500	246,357	-
760848	GNMA II	3.500	116,994	105,462
760928	GNMA II	3.500	328,041	251,381
760982	GNMA II	3.500	128,746	120,281
761077	GNMA II	3.500	361,296	338,627
761112	GNMA II	3.500	197,993	40,751
761144	GNMA II	3.500	316,290	150,616
761237	GNMA II	3.500	233,870	214,305
761305	GNMA II	3.500	123,255	115,415
761336	GNMA II	3.500	120,372	112,762
768511	GNMA II	3.500	165,073	145,409
768538	GNMA II	3.500	146,900	137,527
768870	GNMA II	3.500	193,097	180,693

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
755897	GNMA II	3.625 %	\$ 103,417	\$ -
755992	GNMA II	3.625	444,065	341,757
756016	GNMA II	3.625	177,788	166,071
756052	GNMA II	3.625	269,988	252,578
756065	GNMA II	3.625	1,236,671	818,023
756133	GNMA II	3.625	287,064	121,209
756159	GNMA II	3.625	45,628	-
760768	GNMA II	3.625	108,773	79,274
760849	GNMA II	3.625	392,093	81,093
760919	GNMA II	3.625	139,458	-
760990	GNMA II	3.625	79,657	72,973
761017	GNMA II	3.625	132,740	-
761078	GNMA II	3.625	363,005	120,618
761261	GNMA II	3.625	180,433	90,475
761288	GNMA II	3.625	111,693	-
761306	GNMA II	3.625	306,515	287,174
761474	GNMA II	3.625	128,622	120,010
761545	GNMA II	3.625	77,983	-
761557	GNMA II	3.625	162,552	-
768677	GNMA II	3.625	68,840	64,562
755993	GNMA II	3.750	196,349	183,608
756066	GNMA II	3.750	105,036	98,389
756134	GNMA II	3.750	107,069	98,788
756160	GNMA II	3.750	586,560	148,035
760850	GNMA II	3.750	393,701	218,230
760920	GNMA II	3.750	323,138	209,166
760929	GNMA II	3.750	292,906	137,881
760983	GNMA II	3.750	42,327	-
760991	GNMA II	3.750	205,596	193,061

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
761018	GNMA II	3.750 %	\$ 172,248	\$ 161,808
761079	GNMA II	3.750	80,472	75,583
761145	GNMA II	3.750	149,820	140,500
761262	GNMA II	3.750	201,691	189,532
761606	GNMA II	3.750	78,543	-
755420	GNMA II	3.875	139,064	130,543
755539	GNMA II	3.875	319,706	299,600
755602	GNMA II	3.875	501,994	229,977
755770	GNMA II	3.875	116,084	-
755801	GNMA II	3.875	321,922	188,380
755898	GNMA II	3.875	131,841	123,922
755994	GNMA II	3.875	475,935	349,387
756006	GNMA II	3.875	399,955	250,412
756053	GNMA II	3.875	298,768	279,810
756067	GNMA II	3.875	313,067	234,167
756135	GNMA II	3.875	251,761	128,436
760756	GNMA II	3.875	762,909	565,484
760851	GNMA II	3.875	584,815	271,475
760984	GNMA II	3.875	343,138	239,547
761019	GNMA II	3.875	352,583	79,593
761080	GNMA II	3.875	276,114	66,033
761113	GNMA II	3.875	162,606	-
761263	GNMA II	3.875	188,969	174,933
761270	GNMA II	3.875	317,808	174,167
761307	GNMA II	3.875	90,007	-
761417	GNMA II	3.875	164,348	56,642
761449	GNMA II	3.875	61,746	57,682
761546	GNMA II	3.875	120,118	112,895
768509	GNMA II	3.875	163,933	154,226

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
768871	GNMA II	3.875 %	\$ 47,975	\$ -
768926	GNMA II	3.875	127,523	120,127
769042	GNMA II	3.875	582,376	344,777
747342	GNMA II	4.000	206,852	-
747434	GNMA II	4.000	293,723	275,203
747451	GNMA II	4.000	150,712	141,595
747504	GNMA II	4.000	587,937	288,176
747571	GNMA II	4.000	108,513	101,947
751257	GNMA II	4.000	786,190	296,168
755306	GNMA II	4.000	578,906	544,013
755342	GNMA II	4.000	700,305	502,979
755356	GNMA II	4.000	650,136	608,609
755393	GNMA II	4.000	340,160	319,318
755461	GNMA II	4.000	232,214	156,718
755511	GNMA II	4.000	336,160	315,888
755540	GNMA II	4.000	673,061	387,963
761338	GNMA II	4.000	410,552	385,442
761418	GNMA II	4.000	1,140,908	681,260
761450	GNMA II	4.000	497,923	465,495
761475	GNMA II	4.000	1,112,967	701,421
761529	GNMA II	4.000	108,205	101,950
761547	GNMA II	4.000	217,841	204,494
761564	GNMA II	4.000	192,547	-
761607	GNMA II	4.000	120,015	-
761627	GNMA II	4.000	347,156	117,140
761685	GNMA II	4.000	187,905	88,506
761688	GNMA II	4.000	45,252	-
768512	GNMA II	4.000	84,703	79,630
768539	GNMA II	4.000	432,483	74,483

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
768552	GNMA II	4.000 %	\$ 338,034	\$ 123,921
768707	GNMA II	4.000	101,993	-
768758	GNMA II	4.000	107,960	-
768805	GNMA II	4.000	553,606	294,052
768837	GNMA II	4.000	116,942	109,931
768872	GNMA II	4.000	348,253	81,075
768927	GNMA II	4.000	307,248	286,547
768949	GNMA II	4.000	284,573	154,477
768966	GNMA II	4.000	362,884	227,756
747343	GNMA II	4.125	283,263	266,328
747435	GNMA II	4.125	436,091	409,009
747457	GNMA II	4.125	117,157	-
747505	GNMA II	4.125	319,042	299,876
755307	GNMA II	4.125	122,355	109,431
755618	GNMA II	4.125	145,104	136,439
756069	GNMA II	4.125	350,249	232,253
756136	GNMA II	4.125	214,566	202,263
760853	GNMA II	4.125	262,408	188,217
760922	GNMA II	4.125	288,143	271,641
760932	GNMA II	4.125	67,131	63,116
760986	GNMA II	4.125	126,520	119,099
760993	GNMA II	4.125	55,349	52,196
761021	GNMA II	4.125	205,622	-
761265	GNMA II	4.125	370,002	64,794
761476	GNMA II	4.125	216,467	73,601
761628	GNMA II	4.125	139,159	126,229
761686	GNMA II	4.125	48,528	45,517
768510	GNMA II	4.125	142,056	128,790
768513	GNMA II	4.125	122,543	115,619

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
768553	GNMA II	4.125 %	\$ 99,642	\$ 93,965
768627	GNMA II	4.125	60,546	-
768729	GNMA II	4.125	80,414	-
768759	GNMA II	4.125	244,408	230,075
768806	GNMA II	4.125	361,691	340,273
768838	GNMA II	4.125	123,622	116,687
768873	GNMA II	4.125	199,336	187,703
768928	GNMA II	4.125	298,689	174,076
768967	GNMA II	4.125	213,955	116,724
761687	GNMA II	4.250	1,512,069	1,170,758
761689	GNMA II	4.250	462,206	381,355
768514	GNMA II	4.250	999,965	801,027
768525	GNMA II	4.250	1,706,405	1,225,918
768554	GNMA II	4.250	2,312,021	1,628,095
768678	GNMA II	4.250	1,545,731	872,599
768807	GNMA II	4.250	611,197	394,633
768839	GNMA II	4.250	188,512	100,469
755309	GNMA II	4.375	110,957	104,172
755542	GNMA II	4.375	154,262	-
756071	GNMA II	4.375	105,515	-
756137	GNMA II	4.375	116,864	109,882
760760	GNMA II	4.375	105,159	98,562
760855	GNMA II	4.375	75,838	-
760923	GNMA II	4.375	150,298	141,989
761022	GNMA II	4.375	70,137	-
761292	GNMA II	4.375	181,890	99,924
768808	GNMA II	4.375	81,347	-
768840	GNMA II	4.375	419,851	297,006
768809	GNMA II	4.500	143,152	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
768841	GNMA II	4.500 %	\$ 157,806	\$ 147,983
751166	GNMA II	4.625	102,030	96,465
755607	GNMA II	4.625	138,714	131,046
755620	GNMA II	4.625	149,267	141,126
755720	GNMA II	4.625	137,771	-
755887	GNMA II	4.625	399,297	239,020
760857	GNMA II	4.625	127,053	-
761024	GNMA II	4.625	121,880	107,394
761275	GNMA II	4.625	132,143	125,170
768842	GNMA II	4.625	202,996	-
755608	GNMA II	4.750	168,361	159,251
755999	GNMA II	4.750	130,459	123,350
756019	GNMA II	4.750	114,710	108,467
761269	GNMA II	4.750	219,798	208,281
761276	GNMA II	4.750	177,486	168,161
761294	GNMA II	4.750	309,590	203,553
761311	GNMA II	4.750	319,010	117,918
768810	GNMA II	4.750	477,196	263,633
768843	GNMA II	4.750	379,983	360,569
751168	GNMA II	4.875	131,291	124,194
755344	GNMA II	4.875	142,886	135,255
755888	GNMA II	4.875	151,533	-
AH5529	FNMA	3.325	219,150	201,078
AH5530	FNMA	3.450	207,668	195,987
AH5490	FNMA	3.500	105,118	98,712
AH5531	FNMA	3.575	269,924	255,013
AH6665	FNMA	3.625	103,790	-
AI1693	FNMA	3.875	162,813	151,000
AH5528	FNMA	3.950	118,420	109,071

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AH5484	FNMA	4.000 %	\$ 110,848	\$ 104,576
AH5491	FNMA	4.000	61,608	57,047
AH8221	FNMA	4.000	20,678	19,474
AH9124	FNMA	4.000	91,452	86,280
AE6282	FNMA	4.125	21,651	19,249
AH6671	FNMA	4.125	101,162	95,554
AH8230	FNMA	4.125	48,546	40,055
AH9125	FNMA	4.125	250,628	-
AH9135	FNMA	4.125	36,323	32,782
AH6664	FNMA	4.250	74,744	-
AH9132	FNMA	4.250	72,992	-
AH6675	FNMA	4.375	121,432	114,989
AH9121	FNMA	4.375	84,823	-
AI0062	FNMA	4.375	121,271	-
AI0063	FNMA	4.500	108,576	101,405
AH0181	FNMA	4.625	101,448	96,152
AH6672	FNMA	4.625	59,593	56,464
AH8222	FNMA	4.625	115,941	110,022
AH8223	FNMA	4.750	89,403	84,714
AH0197	FNMA	5.000	79,065	75,100
Subtotal			72,372,120	48,640,416

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	\$ 356,122	\$ 248,900
755617	GNMA II	4.000	785,901	390,616
755756	GNMA II	4.000	231,947	218,163
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	127,491
755886	GNMA II	4.000	512,863	128,741
755899	GNMA II	4.000	575,483	203,366
755995	GNMA II	4.000	479,284	451,016
756017	GNMA II	4.000	168,915	124,357
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	138,183
760757	GNMA II	4.000	367,422	344,280
760852	GNMA II	4.000	985,381	666,549
760921	GNMA II	4.000	775,593	547,061
760931	GNMA II	4.000	682,308	544,442
760985	GNMA II	4.000	959,836	644,573
760992	GNMA II	4.000	613,389	297,346
761020	GNMA II	4.000	496,632	263,364
735381	GNMA II	4.250	156,776	116,922
735436	GNMA II	4.250	567,406	457,916
735538	GNMA II	4.250	369,287	280,309
747574	GNMA II	4.250	2,867,880	1,545,584
751067	GNMA II	4.250	375,493	109,435
751144	GNMA II	4.250	1,006,904	843,612
751259	GNMA II	4.250	195,664	183,265
755189	GNMA II	4.250	85,436	78,277

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	\$ 267,219	\$ 251,333
755235	GNMA II	4.250	363,597	249,485
755308	GNMA II	4.250	142,803	-
755541	GNMA II	4.250	310,161	159,407
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	254,826
755900	GNMA II	4.250	265,084	176,836
756070	GNMA II	4.250	98,601	92,655
760759	GNMA II	4.250	208,444	111,744
760987	GNMA II	4.250	46,857	43,403
760933	GNMA II	4.375	105,769	98,593
760988	GNMA II	4.375	99,326	93,830
751103	GNMA II	4.500	1,061,241	630,234
751145	GNMA II	4.500	1,072,746	770,693
751165	GNMA II	4.500	705,200	252,802
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	127,969
751272	GNMA II	4.500	358,970	292,423
755190	GNMA II	4.500	281,608	71,705
755213	GNMA II	4.500	406,397	382,599
755236	GNMA II	4.500	433,690	167,226
755265	GNMA II	4.500	429,222	278,958
755310	GNMA II	4.500	696,577	656,409
755343	GNMA II	4.500	124,670	-
755357	GNMA II	4.500	142,456	133,642
755395	GNMA II	4.500	215,308	203,407

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755463	GNMA II	4.500 %	\$ 122,772	\$ -
755543	GNMA II	4.500	424,602	212,768
755567	GNMA II	4.500	117,741	111,233
755606	GNMA II	4.500	151,783	143,432
755619	GNMA II	4.500	105,881	99,179
755772	GNMA II	4.500	111,072	104,764
755803	GNMA II	4.500	191,019	180,279
755901	GNMA II	4.500	320,185	244,250
760761	GNMA II	4.500	339,177	245,283
760856	GNMA II	4.500	150,076	141,953
760924	GNMA II	4.500	242,799	229,666
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	88,812
760994	GNMA II	4.500	87,145	81,537
Subtotal			25,552,789	16,337,102
MBS Participation Interest (50%)			12,776,395	8,168,551
Total 2013B			<u>\$ 85,148,515</u>	<u>\$ 56,808,967</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9845	GNMA II	2.625 %	\$ 3,357,794	\$ 2,262,928
AC8348	GNMA II	2.875	1,913,251	1,454,077
AC8373	GNMA II	2.875	2,146,050	1,947,005
AC8398	GNMA II	2.875	2,215,819	1,843,966
AD7551	GNMA II	2.875	3,175,581	2,319,380
AE9847	GNMA II	2.875	10,630,852	8,470,554
AB2232	GNMA II	3.000	84,000	79,154
AC8349	GNMA II	3.000	85,689	-
AC8399	GNMA II	3.000	25,206	23,761
AD7415	GNMA II	3.000	66,878	63,031
AD7416	GNMA II	3.250	65,004	61,387
AC8350	GNMA II	3.375	81,582	-
AC8374	GNMA II	3.375	87,685	83,051
AT4630	FNMA	2.775	210,335	87,128
Subtotal			24,145,726	18,695,422

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9846	GNMA II	2.750 %	\$ 1,378,784	\$ 926,712
AC8233	GNMA II	2.875	301,279	280,326
AC8307	GNMA II	2.875	1,846,536	1,366,912
AC8402	GNMA II	2.875	173,194	163,130
AC8519	GNMA II	2.875	810,878	496,699
AD7203	GNMA II	2.875	782,422	601,445
AD7206	GNMA II	2.875	164,941	155,076
AD7308	GNMA II	2.875	624,792	239,086
AD7325	GNMA II	2.875	740,110	577,633
AD7330	GNMA II	2.875	171,991	162,069
AD7414	GNMA II	2.875	1,175,447	1,007,695
AD7483	GNMA II	2.875	1,515,476	1,091,537
AD7523	GNMA II	2.875	1,693,438	1,438,218
AB2189	GNMA II	3.000	309,432	291,045
AC8308	GNMA II	3.000	123,199	-
AD7204	GNMA II	3.000	129,612	122,215
AD7331	GNMA II	3.000	107,285	101,132
AC8232	GNMA II	3.125	120,991	114,262
AD7205	GNMA II	3.125	110,891	104,628
AC8520	GNMA II	3.250	162,886	153,619
AD7326	GNMA II	3.250	132,431	125,092
AC8309	GNMA II	3.375	106,989	-
AD7327	GNMA II	3.375	135,753	124,861
AC7759	GNMA II	3.500	36,729	-
AC8396	GNMA II	2.500	1,509,787	1,160,191
AC8401	GNMA II	2.500	48,506	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8517	GNMA II	2.500 %	\$ 705,460	\$ 535,820
AC8521	GNMA II	2.500	281,308	264,150
AD7201	GNMA II	2.500	1,146,241	972,172
AD7306	GNMA II	2.500	528,762	319,682
AD7309	GNMA II	2.500	110,433	102,799
AD7322	GNMA II	2.500	884,732	618,466
AD7328	GNMA II	2.500	94,607	88,825
AD7411	GNMA II	2.500	1,324,919	1,173,569
AD7520	GNMA II	2.500	144,206	135,484
AD7323	GNMA II	2.625	152,254	143,277
AD7412	GNMA II	2.625	487,240	455,609
AD7481	GNMA II	2.625	1,315,697	1,233,909
AD7521	GNMA II	2.625	973,807	684,646
AD7525	GNMA II	2.625	199,960	188,170
AD7549	GNMA II	2.625	1,253,675	980,036
AC8103	GNMA II	2.750	54,282	51,103
AC8347	GNMA II	2.750	465,500	437,951
AC8397	GNMA II	2.750	533,047	235,748
AC7907	GNMA II	2.875	333,360	308,935
AC8150	GNMA II	2.875	261,715	246,560
AB2123	GNMA II	3.125	45,546	-
Subtotal			25,710,531	19,980,494
MBS Participation Interest (50.0009%)			12,855,497	9,990,427
Total 2013C			<u>\$ 37,001,223</u>	<u>\$ 28,685,849</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2014A

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AH2642	GNMA II	3.500	% \$	2,565,624	\$ 2,076,831
AH2682	GNMA II	3.500		4,052,612	3,547,281
AH2643	GNMA II	4.000		5,008,472	3,754,846
AH2683	GNMA II	4.000		6,919,870	5,819,461
AV8370	FNMA	4.000		1,934,304	1,879,909
AV8372	FNMA	4.000		109,895	106,989
AV8375	FNMA	4.000		1,585,156	1,171,240
AV8380	FNMA	4.000		1,221,870	1,188,797
AW1960	FNMA	4.000		1,091,507	861,867
AW3992	FNMA	4.000		1,575,491	1,441,608
AW5592	FNMA	4.000		2,329,005	2,110,010
AW5731	FNMA	4.000		2,636,661	2,564,851
AW7334	FNMA	4.000		2,872,936	2,792,138
AV8376	FNMA	4.500		1,084,687	1,056,855
AV8381	FNMA	4.500		267,332	260,763
AV8383	FNMA	4.500		1,344,870	1,211,938
AV9666	FNMA	4.500		112,315	-
AW3993	FNMA	4.500		586,478	482,834
AW5593	FNMA	4.500		139,164	135,463
AW5732	FNMA	4.500		150,718	146,828
AW7335	FNMA	4.500		311,261	300,151
AW5727	FNMA	5.000		626,697	449,440
Total 2014A				<u>\$ 38,526,927</u>	<u>\$ 33,360,102</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2014BC

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AH2641	GNMA II	2.500	% \$	168,417	\$ 162,455
AI4062	GNMA II	3.500		2,016,229	1,824,786
AI4123	GNMA II	3.500		7,348,206	6,099,464
AI4075	GNMA II	4.000		6,251,098	5,170,441
AI4124	GNMA II	4.000		8,017,473	6,847,661
AV8377	FNMA	4.000		229,168	70,457
AV9665	FNMA	4.000		401,001	390,364
AW5736	FNMA	4.000		3,396,805	3,044,089
AW9563	FNMA	4.000		3,698,430	3,602,382
AW9564	FNMA	4.500		1,004,504	979,941
Total 2014BC				<u>\$ 32,531,332</u>	<u>\$ 28,192,040</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2014D

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AI4703	GNMA II	3.500	%	\$ 16,399,655	\$ 14,670,995
AI4177	GNMA II	4.000		5,479,378	4,453,181
AI4704	GNMA II	4.000		735,196	717,266
AW2207	FNMA	4.000		85,478	83,541
AW5737	FNMA	4.000		142,729	139,766
AW5740	FNMA	4.000		3,686,129	3,436,960
AW5741	FNMA	4.000		311,041	304,565
AW7336	FNMA	4.000		309,172	302,151
AW9565	FNMA	4.000		497,994	486,898
AX1587	FNMA	4.000		5,288,486	5,012,994
AX5957	FNMA	4.000		6,014,025	5,871,524
AW5595	FNMA	4.500		200,627	196,226
AW5728	FNMA	4.500		437,726	428,087
AX2656	FNMA	4.500		346,827	339,311
Total 2014D				<u>\$ 39,934,464</u>	<u>\$ 36,443,465</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2015A

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AK6399	GNMA II	3.500	% \$	18,481,703	\$ 17,590,261
AH2040	GNMA II	4.000		844,997	408,639
AI4126	GNMA II	4.000		576,340	563,965
AW5733	FNMA	4.000		171,975	168,938
AX1589	FNMA	4.000		234,034	229,177
AX2655	FNMA	4.000		6,720,434	6,587,980
AX3828	FNMA	4.000		4,562,724	4,338,558
AX3832	FNMA	4.000		2,080,415	2,044,491
AX8551	FNMA	4.000		9,693,845	9,266,131
AY0378	FNMA	4.000		8,619,916	8,429,946
AY1974	FNMA	4.000		7,051,730	6,907,652
AX1588	FNMA	4.500		348,274	341,785
AX1590	FNMA	4.500		546,912	536,925
AX5958	FNMA	4.500		79,853	78,389
Total 2015A				<u>\$ 60,013,153</u>	<u>\$ 57,492,836</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2015B

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AK6443	GNMA II	3.500	%	\$ 14,170,579	\$ 13,289,337.6
AK6913	GNMA II	3.500		10,777,884	10,416,872
AK6444	GNMA II	4.000		131,857	129,532
AW5745	FNMA	3.500		225,584	222,026
AX1586	FNMA	3.500		86,251	84,771
AX2654	FNMA	3.500		843,020	828,309
AX3822	FNMA	3.500		1,217,548	1,190,574
AX3827	FNMA	3.500		999,452	982,749
AX5956	FNMA	3.500		943,360	926,417
AY0377	FNMA	3.500		870,107	855,054
AY0379	FNMA	3.500		103,512	101,382
AY4398	FNMA	3.500		3,491,566	3,248,371
AY5077	FNMA	3.500		4,541,566	4,469,255
AX3819	FNMA	4.000		4,290,651	4,226,316
AX3823	FNMA	4.000		6,186,069	6,090,518
AX3837	FNMA	4.000		527,583	519,796
AY4399	FNMA	4.000		2,917,001	2,856,663
Subtotal				52,323,587	50,437,943

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2015B, continued

2015B Participation Interest in the following Mortgage-Backed Securities (49.8850% of the principal payments and all of the interest payments paid to 2015B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX8124	FNMA	3.500	% \$ 2,206,586	\$ 2,159,154
AI4766	GNMA II	3.000	226,721	221,822
AH2598	GNMA II	3.500	178,836	174,579
AH2684	GNMA II	3.500	129,781	127,402
AI4076	GNMA II	3.500	438,494	429,956
AI4125	GNMA II	3.500	133,278	130,840
AH1965	GNMA II	4.000	621,071	554,332
AH2599	GNMA II	4.000	372,689	366,090
AX8552	FNMA	4.500	115,889	114,084
Subtotal			4,423,344	4,278,260
MBS Participation Interest (49.8850%)			2,206,585	2,134,210
Total 2015B			<u>\$ 54,530,173</u>	<u>\$ 52,572,153</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2015C

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AK6398	GNMA II	3.000	% \$	2,635,387	\$ 2,592,597
AK6982	GNMA II	3.500		9,014,821	8,761,977
AK7034	GNMA II	3.500		2,824,727	2,774,568
AH2685	GNMA II	4.000		159,914	157,613
AI4706	GNMA II	4.000		67,187	66,194
AX3831	FNMA	3.500		3,231,374	3,187,533
AX3833	FNMA	3.500		441,235	435,615
AX5959	FNMA	3.500		394,891	188,381
AX8553	FNMA	3.500		153,591	151,366
AY1973	FNMA	3.500		1,573,539	1,542,165
AY1975	FNMA	3.500		191,692	185,827
AY5079	FNMA	3.500		2,741,721	2,705,757
AY6558	FNMA	3.500		2,526,860	2,246,010
AY9492	FNMA	3.500		6,229,314	5,915,880
AW3994	FNMA	4.000		122,104	120,298
AX3820	FNMA	4.000		475,526	469,060
AX3824	FNMA	4.000		404,363	399,410
AX3834	FNMA	4.000		93,469	91,963
AX5960	FNMA	4.000		913,039	897,793
AY4401	FNMA	4.000		113,604	112,044
AY6559	FNMA	4.000		3,203,831	3,157,656
AY9493	FNMA	4.000		488,884	482,180
Subtotal				38,001,074	36,641,890

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2015C, continued

2015C Participation Interest in the following Mortgage-Backed Securities (7.9801% of the principal payments and 18.25% of the interest payments paid to 2015C)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AX3836	FNMA	3.500	%	\$ 2,224,511	\$ 2,194,626
AI4924	GNMA II	3.500		25,651,238	23,546,488
Subtotal				27,875,749	25,741,115
MBS Participation Interest (7.9801%)				2,224,513	2,054,167
Total 2015C				<u>\$ 40,225,587</u>	<u>\$ 38,696,056</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2015D

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AM9029	GNMA II	3.500 %	\$ 11,032,273	\$ 10,947,577
AO8642	GNMA I	3.500	7,460,325	7,403,878
AO8643	GNMA I	3.500	6,710,259	6,519,828
AX2657	FNMA	3.500	63,803	63,174
AY5076	FNMA	3.500	284,384	282,533
AY5087	FNMA	3.500	173,617	172,493
AY5088	FNMA	3.500	4,672,395	4,639,226
AY5093	FNMA	3.500	3,694,951	3,670,695
AZ3888	FNMA	3.500	4,051,012	4,018,222
AZ3889	FNMA	3.500	360,837	358,227
AZ8208	FNMA	3.500	8,173,920	8,113,464
AZ8210	FNMA	3.500	231,322	229,665
AY5089	FNMA	4.000	238,510	236,986
AY5094	FNMA	4.000	853,154	847,595
AZ8209	FNMA	4.000	262,933	261,162
Subtotal			48,263,694	47,764,725

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2015D, continued

2015D Participation Interest in the following Mortgage-Backed Securities (50.0032% of the principal payments and 100% of the interest payments paid to 2015D)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AY5084	FNMA	3.500 %	\$ 362,410	\$ 360,082
AY5086	FNMA	3.500	3,739,337	3,714,096
AM8554	GNMA II	3.500	3,794,512	3,566,194
AM8556	GNMA II	3.500	306,712	304,327
Subtotal			8,202,970	7,944,700
MBS Participation Interest (50.0032%)			4,101,747	3,972,604
Total 2015D			<u>\$ 52,365,441</u>	<u>\$ 51,737,329</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2016A

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AO8640	GNMA I	3.000	% \$	3,990,676	\$ 3,977,577
AO9110	GNMA I	3.000		1,046,947	1,043,298
AO9364	GNMA I	3.000		1,478,266	1,473,192
AM9032	GNMA II	3.500		563,431	561,463
AM9033	GNMA II	3.500		449,564	448,199
AO9111	GNMA II	3.500		6,757,333	6,736,265
AO9112	GNMA II	3.500		6,621,374	6,601,207
AO9113	GNMA II	3.500		6,895,562	6,874,509
AO9114	GNMA II	3.500		3,934,518	3,922,614
AO9115	GNMA I	3.500		7,060,007	7,038,128
AO9116	GNMA I	3.500		6,875,331	6,854,473
AO9365	GNMA II	3.500		5,855,619	5,837,662
AO9366	GNMA II	3.500		5,518,934	5,461,027
AO9367	GNMA II	3.500		6,401,514	6,381,820
AO9368	GNMA II	3.500		6,278,080	6,258,621
AY9494	FNMA	3.500		431,415	430,076
AZ1659	FNMA	3.500		372,460	370,489
BA0628	FNMA	3.500		2,322,271	2,315,156
BA6219	FNMA	3.500		6,511,109	6,492,109
BA6222	FNMA	3.500		286,712	285,927
BA6324	FNMA	3.500		4,293,011	4,280,536
BA0629	FNMA	4.000		1,154,638	1,151,740
BA6220	FNMA	4.000		3,775,747	3,765,212
BA6325	FNMA	4.000		172,478	172,011
Subtotal				89,046,999	\$ 88,733,311

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2016A, continued

2016A Participation Interest in the following Mortgage-Backed Securities (49.9519% of the principal payments and 100% of the interest payments paid to 2016A)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AI4769	GNMA II	3.500	%	\$ 2,575,665	2,379,073.55
A08783	GNMA II	3.500		485,760	483,988.17
AO9369	GNMA II	3.500		5,165,142	5,149,513.24
AM8978	GNMA II	3.500		362,644	361,536.15
AO8641	GNMA II	3.500		7,879,767	7,854,063.46
				16,468,978	\$ 16,228,175
MBS Participation Interest (49.9519%)				8,226,568	8,106,282
Total 2016A				<u>\$ 97,273,566</u>	<u>\$ 96,839,593</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2016B

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AM8974	GNMA II	3.500	% \$	13,008,349	\$ 13,008,349
AM8977	GNMA II	3.500		455,373	455,373
AM9031	GNMA II	3.500		488,644	488,644
AO8784	GNMA II	3.500		477,805	477,805
AO9119	GNMA II	3.500		469,096	469,096
AO9435	GNMA II	3.500		5,186,845	5,186,845
AO9436	GNMA II	3.500		5,349,585	5,349,585
AO9437	GNMA II	3.500		1,382,821	1,382,821
AO9497	GNMA II	3.500		7,436,750	7,436,750
AO9498	GNMA I	3.500		1,452,562	1,452,562
AY5091	FNMA	3.500		618,849	618,849
BA0632	FNMA	3.500		3,292,387	3,292,387
BA6221	FNMA	3.500		428,395	428,395
BA6326	FNMA	3.500		402,510	402,510
BA7205	FNMA	3.500		4,016,589	4,016,589
BA7645	FNMA	3.500		2,836,741	2,836,741
BA0631	FNMA	4.000		149,623	149,623
BA0639	FNMA	4.000		136,349	136,349
BA7206	FNMA	4.000		1,327,012	1,327,012
BA7646	FNMA	4.000		556,012	556,012
BA7647	FNMA	4.000		186,092	186,092
BC4084	FNMA	4.000		168,337	168,337
Subtotal				49,826,727	49,826,727

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2016**



2016B, continued

2016B Participation Interest in the following Mortgage-Backed Securities (50.1617% of the principal payments and 100% of the interest payments paid to 2016B)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
BA0640	FNMA	3.500	%	\$ 848,267	\$ 848,267
BA0638	FNMA	4.000		105,339	105,339
BA6223	FNMA	4.000		190,469	190,469
BA0624	FNMA	4.000		1,136,701	1,136,701
Subtotal				2,280,776	2,280,776
MBS Participation Interest (50.1617%)				1,144,076	1,144,076
Total 2016B				<u>\$ 50,970,803</u>	<u>\$ 50,970,803</u>

**Homeownership Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of
March 31, 2016**



Series	Weighted Average Pass- Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 3/31/2016	Curtailments 12 Months Ended 3/31/2016	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.62%	\$ 10,110,976	\$ 953,673	\$ 2,674	\$ 5,006,027	\$ 46,737	\$ 5,052,764
2009A-1/2010A	4.50%	178,146,822	17,681,205	285,824	68,323,473	1,819,843	70,143,316
2009A-2/2011AB	4.00%	62,259,312	6,916,681	88,421	29,555,703	809,940	30,365,643
2009A-3/2011CD	4.46%	44,065,628	3,298,454	64,534	16,088,763	444,324	16,533,087
2009A-4/2011E	3.97%	98,970,333	9,482,226	138,677	32,115,407	720,394	32,835,801
2009A-5/2011FG	3.62%	63,985,840	5,175,956	116,864	17,619,371	436,923	18,056,294
2012A	3.47%	50,000,732	3,526,136	150,276	9,751,493	336,192	10,087,685
2012B	3.30%	75,000,177	6,276,153	107,456	13,681,115	324,540	14,005,655
2013A	2.93%	75,000,700	4,798,069	87,593	9,853,039	258,471	10,111,510
2013B	3.99%	97,924,910	10,096,905	163,236	23,376,686	460,819	23,837,505
2013C	2.86%	37,001,212	3,770,204	37,582	6,222,565	99,483	6,322,048
2014A	3.98%	38,526,927	3,533,899	58,560	4,039,309	75,867	4,115,176
2014BC	3.86%	32,531,332	3,170,193	28,155	3,448,295	45,529	3,493,824
2014D	3.81%	39,934,464	2,521,845	23,384	2,521,845	34,056	2,555,901
2015A	3.85%	60,013,153	1,138,753	62,281	1,295,213	69,904	1,365,117
2015B	3.63%	54,530,173	972,825	64,206	972,825	64,206	1,037,031
2015C	3.54%	40,225,585	911,439	38,047	911,439	38,047	949,486
2015D	3.51%	52,365,441	240,548	15,407	240,548	15,407	255,955
2016A	3.49%	97,273,565	94,222	51,361	94,222	51,361	145,583
2016B	3.53%	50,970,802	-	-	-	-	-
Total		<u>\$ 1,258,838,083</u>	<u>\$ 84,559,386</u>	<u>\$ 1,584,538</u>	<u>\$ 245,117,338</u>	<u>\$ 6,152,043</u>	<u>\$ 251,269,381</u>

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2016**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2009 A	This issue has been fully converted to long-term bonds. See Overview on page B-1.					
2009 A-1	07/01/2011	\$ -	\$ 120,000	\$ -	\$ 120,000	2041
	01/01/2012	-	560,000	-	560,000	2041
	07/01/2012	-	5,890,000	-	5,890,000	2041
	09/01/2012	-	920,000	-	920,000	2041
	10/01/2012	-	900,000	-	900,000	2041
	11/01/2012	-	980,000	-	980,000	2041
	12/01/2012	-	780,000	-	780,000	2041
	01/01/2013	-	2,360,000	-	2,360,000	2041
	05/01/2013	-	380,000	-	380,000	2041
	06/01/2013	-	1,920,000	-	1,920,000	2041
	07/01/2013	-	650,000	-	650,000	2041
	09/01/2013	-	1,220,000	-	1,220,000	2041
	10/01/2013	-	1,300,000	-	1,300,000	2041
	11/01/2013	-	1,040,000	-	1,040,000	2041
	12/01/2013	-	970,000	-	970,000	2041
	01/01/2014	-	870,000	-	870,000	2041
	03/01/2014	-	200,000	-	200,000	2041
	04/01/2014	-	960,000	-	960,000	2041
	05/01/2014	-	1,020,000	-	1,020,000	2041
	06/01/2014	-	420,000	-	420,000	2041
	07/01/2014	-	680,000	-	680,000	2041
	08/01/2014	-	640,000	-	640,000	2041
	09/01/2014	-	930,000	-	930,000	2041
	10/01/2014	-	890,000	-	890,000	2041
	11/01/2014	-	940,000	-	940,000	2041

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**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2016**

		Source of Funds				
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2009 A-1, continued from prior page						
	12/01/2014	-	250,000	-	250,000	2041
	01/01/2015	-	940,000	-	940,000	2041
	02/01/2015	-	1,410,000	-	1,410,000	2041
	03/01/2015	-	460,000	-	460,000	2041
	04/01/2015	-	490,000	-	490,000	2041
	05/01/2015	-	100,000	-	100,000	2041
	06/01/2015	-	460,000	-	460,000	2041
	07/01/2015	-	810,000	-	810,000	2041
	08/01/2015	-	700,000	-	700,000	2041
	09/01/2015	-	1,280,000	-	1,280,000	2041
	10/01/2015	-	1,430,000	-	1,430,000	2041
	11/01/2015	-	1,290,000	-	1,290,000	2041
	12/01/2015	-	1,040,000	-	1,040,000	2041
	01/01/2016	-	1,180,000	-	1,180,000	2041
	02/01/2016	-	210,000	-	210,000	2041
	03/01/2016	-	1,250,000	-	1,250,000	2041
Total 2009 A-1		-	40,840,000	-	40,840,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2016**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2009 A-4A	07/01/2012	\$ -	\$ 220,000	\$ -	\$ 220,000	2041
	10/01/2012	-	160,000	-	160,000	2041
	11/01/2012	-	210,000	-	210,000	2041
	12/01/2012	-	240,000	-	240,000	2041
	01/01/2013	-	400,000	-	400,000	2041
	04/01/2013	-	70,000	-	70,000	2041
	05/01/2013	-	240,000	-	240,000	2041
	06/01/2013	-	840,000	-	840,000	2041
	09/01/2013	-	100,000	-	100,000	2041
	10/01/2013	-	410,000	-	410,000	2041
	11/01/2013	-	110,000	-	110,000	2041
	12/01/2013	-	250,000	-	250,000	2041
	01/01/2014	-	50,000	-	50,000	2041
	03/01/2014	-	10,000	-	10,000	2041
	04/01/2014	-	330,000	-	330,000	2041
	05/01/2014	-	180,000	-	180,000	2041
	06/01/2014	-	110,000	-	110,000	2041
	07/01/2014	-	140,000	-	140,000	2041
	08/01/2014	-	190,000	-	190,000	2041
	09/01/2014	-	160,000	-	160,000	2041
	10/01/2014	-	220,000	-	220,000	2041
	11/01/2014	-	130,000	-	130,000	2041
	12/01/2014	-	210,000	-	210,000	2041
	01/01/2015	-	110,000	-	110,000	2041
	02/01/2015	-	430,000	-	430,000	2041
	03/01/2015	-	60,000	-	60,000	2041
	04/01/2015	-	90,000	-	90,000	2041
	06/01/2015	-	110,000	-	110,000	2041
	07/01/2015	-	160,000	-	160,000	2041
	09/01/2015	-	340,000	-	340,000	2041
	10/01/2015	-	190,000	-	190,000	2041
	11/01/2015	-	230,000	-	230,000	2041
	12/01/2015	-	310,000	-	310,000	2041
	01/01/2016	-	170,000	-	170,000	2041
	03/01/2016	-	370,000	-	370,000	2041
Total 2009 A-4A		-	7,550,000	-	7,550,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2016**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2009 A-4B	07/01/2012	\$ -	\$ 130,000	\$ -	\$ 130,000	2041
	10/01/2012	-	100,000	-	100,000	2041
	11/01/2012	-	130,000	-	130,000	2041
	12/01/2012	-	140,000	-	140,000	2041
	01/01/2013	-	240,000	-	240,000	2041
	04/01/2013	-	40,000	-	40,000	2041
	05/01/2013	-	140,000	-	140,000	2041
	06/01/2013	-	500,000	-	500,000	2041
	09/01/2013	-	60,000	-	60,000	2041
	10/01/2013	-	250,000	-	250,000	2041
	11/01/2013	-	60,000	-	60,000	2041
	12/01/2013	-	150,000	-	150,000	2041
	01/01/2014	-	30,000	-	30,000	2041
	04/01/2014	-	190,000	-	190,000	2041
	05/01/2014	-	100,000	-	100,000	2041
	06/01/2014	-	70,000	-	70,000	2041
	07/01/2014	-	90,000	-	90,000	2041
	08/01/2014	-	110,000	-	110,000	2041
	09/01/2014	-	100,000	-	100,000	2041
	10/01/2014	-	130,000	-	130,000	2041
	11/01/2014	-	80,000	-	80,000	2041
	12/01/2014	-	120,000	-	120,000	2041
	01/01/2015	-	60,000	-	60,000	2041
	02/01/2015	-	260,000	-	260,000	2041
	03/01/2015	-	30,000	-	30,000	2041
	04/01/2015	-	50,000	-	50,000	2041
	06/01/2015	-	60,000	-	60,000	2041
	07/01/2015	-	90,000	-	90,000	2041
	09/01/2015	-	210,000	-	210,000	2041
	10/01/2015	-	120,000	-	120,000	2041
	11/01/2015	-	140,000	-	140,000	2041
	12/01/2015	-	180,000	-	180,000	2041
	01/01/2016	-	100,000	-	100,000	2041
Total 2009 A-4B		-	4,260,000	-	4,260,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2016**

Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Excess Revenues (including Prepayments)	Other			
2009 A-5	07/01/2012	\$ -	\$ 80,000	\$ -	\$ 80,000	2041	
	09/01/2012	-	120,000	-	120,000	2041	
	11/01/2012	-	70,000	-	70,000	2041	
	12/01/2012	-	120,000	-	120,000	2041	
	01/01/2013	-	80,000	-	80,000	2041	
	04/01/2013	-	50,000	-	50,000	2041	
	06/01/2013	-	300,000	-	300,000	2041	
	09/01/2013	-	110,000	-	110,000	2041	
	10/01/2013	-	310,000	-	310,000	2041	
	11/01/2013	-	130,000	-	130,000	2041	
	12/01/2013	-	220,000	-	220,000	2041	
	01/01/2014	-	230,000	-	230,000	2041	
	03/01/2014	-	330,000	-	330,000	2041	
	04/01/2014	-	120,000	-	120,000	2041	
	05/01/2014	-	50,000	-	50,000	2041	
	06/01/2014	-	170,000	-	170,000	2041	
	07/01/2014	-	150,000	-	150,000	2041	
	08/01/2014	-	370,000	-	370,000	2041	
	09/01/2014	-	130,000	-	130,000	2041	
	10/01/2014	-	190,000	-	190,000	2041	
	11/01/2014	-	290,000	-	290,000	2041	
	12/01/2014	-	220,000	-	220,000	2041	
	01/01/2015	-	220,000	-	220,000	2041	
	02/01/2015	-	200,000	-	200,000	2041	
	03/01/2015	-	70,000	-	70,000	2041	
	06/01/2015	-	270,000	-	270,000	2041	
	07/01/2015	-	110,000	-	110,000	2041	
	10/01/2015	-	350,000	-	350,000	2041	
	11/01/2015	-	130,000	-	130,000	2041	
	12/01/2015	-	80,000	-	80,000	2041	
	01/01/2016	-	240,000	-	240,000	2041	
	02/01/2016	-	120,000	-	120,000	2041	
	03/01/2016	-	290,000	-	290,000	2041	
Total 2009 A-5		-	5,920,000	-	5,920,000		

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2016**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2010 A	07/01/2011	\$ -	\$ 125,000	\$ -	\$ 125,000	2025 & 2028
	01/01/2012	-	440,000	-	440,000	2028
	07/01/2012	-	3,920,000	-	3,920,000	2013-2022, 2025 & 2028
	09/01/2012	-	615,000	-	615,000	2013-2022 & 2025
	10/01/2012	-	600,000	-	600,000	2013-2022 & 2025
	11/01/2012	-	655,000	-	655,000	2013-2022 & 2025
	12/01/2012	-	510,000	-	510,000	2013-2022 & 2025
	01/01/2013	-	1,570,000	-	1,570,000	2013-2022, 2025 & 2028
	06/01/2013	-	230,000	-	230,000	2014-2022 & 2025
	07/01/2013	-	1,735,000	-	1,735,000	2014-2022, 2025 & 2028
	10/01/2013	-	285,000	-	285,000	2014-2022 & 2025
	11/01/2013	-	700,000	-	700,000	2014-2022 & 2025
	12/01/2013	-	635,000	-	635,000	2014-2022 & 2025
	01/01/2014	-	1,965,000	-	1,965,000	2014-2022, 2025 & 2028
	04/01/2014	-	5,000	-	5,000	2022
	05/01/2014	-	60,000	-	60,000	2020-2022 & 2025
	06/01/2014	-	1,375,000	-	1,375,000	2014-2022, 2025 & 2028
	07/01/2014	-	735,000	-	735,000	2015-2022, 2025 & 2028
	08/01/2014	-	210,000	-	210,000	2028
	09/01/2014	-	210,000	-	210,000	2028
	10/01/2014	-	570,000	-	570,000	2015-2022, 2025 & 2028
	11/01/2014	-	840,000	-	840,000	2015-2022, 2025 & 2028
	12/01/2014	-	375,000	-	375,000	2015-2022, 2025 & 2028
	01/01/2015	-	845,000	-	845,000	2015-2022, 2025 & 2028
	02/01/2015	-	200,000	-	200,000	2028
	03/01/2015	-	225,000	-	225,000	2021-2022, 2025 & 2028
	04/01/2015	-	530,000	-	530,000	2015-2022, 2025 & 2028
	05/01/2015	-	220,000	-	220,000	2021-2022, 2025 & 2028
	06/01/2015	-	565,000	-	565,000	2015-2022, 2025 & 2028
	07/01/2015	-	740,000	-	740,000	2016-2022, 2025 & 2028
	08/01/2015	-	200,000	-	200,000	2022 & 2028
	09/01/2015	-	295,000	-	295,000	2016-2022, 2025 & 2028
	10/01/2015	-	1,185,000	-	1,185,000	2016-2022, 2025 & 2028
	11/01/2015	-	1,050,000	-	1,050,000	2016-2022, 2025 & 2028
	12/01/2015	-	740,000	-	740,000	2016-2022, 2025 & 2028
	01/01/2016	-	1,140,000	-	1,140,000	2016-2022, 2025 & 2028
	02/01/2016	-	185,000	-	185,000	2028
	03/01/2016	-	185,000	-	185,000	2028
Total 2010 A		-	26,670,000	-	26,670,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2016**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2011 B	01/01/2012	\$ -	\$ 240,000	\$ -	\$ 240,000	2031
	07/01/2012	-	1,610,000	-	1,610,000	2013-2023, 2026 & 2031
	10/01/2012	-	660,000	-	660,000	2013-2023, 2026 & 2031
	11/01/2012	-	295,000	-	295,000	2013-2023, 2026 & 2031
	12/01/2012	-	460,000	-	460,000	2013-2023, 2026 & 2031
	01/01/2013	-	855,000	-	855,000	2020-2023, 2026 & 2031
	07/01/2013	-	1,040,000	-	1,040,000	2031
	09/01/2013	-	945,000	-	945,000	2014-2023, 2026 & 2031
	10/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	11/01/2013	-	490,000	-	490,000	2014-2023, 2026 & 2031
	12/01/2013	-	400,000	-	400,000	2014-2023, 2026 & 2031
	01/01/2014	-	2,110,000	-	2,110,000	2014-2023, 2026 & 2031
	05/01/2014	-	210,000	-	210,000	2014-2023, 2026 & 2031
	06/01/2014	-	1,300,000	-	1,300,000	2014-2023, 2026 & 2031
	07/01/2014	-	610,000	-	610,000	2015-2023, 2026 & 2031
	08/01/2014	-	200,000	-	200,000	2031
	09/01/2014	-	200,000	-	200,000	2031
	10/01/2014	-	280,000	-	280,000	2018-2021, 2023, 2026 & 2031
	11/01/2014	-	460,000	-	460,000	2015-2023, 2026 2031
	12/01/2014	-	755,000	-	755,000	2015-2023, 2026 2031
	01/01/2015	-	805,000	-	805,000	2015-2023, 2026 2031
	02/01/2015	-	180,000	-	180,000	2031
	03/01/2015	-	180,000	-	180,000	2031
	04/01/2015	-	180,000	-	180,000	2031
	05/01/2015	-	375,000	-	375,000	2015-2023, 2026 & 2031
	06/01/2015	-	310,000	-	310,000	2017-2023, 2026 & 2031
	07/01/2015	-	485,000	-	485,000	2016-2023, 2026 & 2031
	08/01/2015	-	170,000	-	170,000	2031
	09/01/2015	-	175,000	-	175,000	2031
	10/01/2015	-	1,070,000	-	1,070,000	2016-2023, 2026 & 2031
	11/01/2015	-	860,000	-	860,000	2016-2023, 2026 & 2031
	12/01/2015	-	915,000	-	915,000	2016-2023, 2026 & 2031
	01/01/2016	-	400,000	-	400,000	2016-2023, 2026 & 2031
	03/01/2016	-	355,000	-	355,000	2016-2023, 2026 & 2031
Total 2011 B		-	20,040,000	-	20,040,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2016**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2011 C	07/01/2012	\$ -	\$ 140,000	\$ -	\$ 140,000	2013-2022
	10/01/2012	-	130,000	-	130,000	2013-2022
	11/01/2012	-	130,000	-	130,000	2013-2022
	12/01/2012	-	80,000	-	80,000	2013-2022
	01/01/2013	-	105,000	-	105,000	2013-2022
	09/01/2013	-	130,000	-	130,000	2014-2022
	10/01/2013	-	25,000	-	25,000	2018-2022
	12/01/2013	-	10,000	-	10,000	2021-2022
	01/01/2014	-	35,000	-	35,000	2016, 2018-2022
	09/01/2014	-	15,000	-	15,000	2020-2022
	10/01/2014	-	165,000	-	165,000	2015-2022
	11/01/2014	-	40,000	-	40,000	2015-2016, 2018-2022
	12/01/2014	-	15,000	-	15,000	2020-2022
	01/01/2015	-	110,000	-	110,000	2016-2022
	05/01/2015	-	5,000	-	5,000	2022
	06/01/2015	-	35,000	-	35,000	2016, 2018-2022
	07/01/2015	-	55,000	-	55,000	2016-2022
	11/01/2015	-	45,000	-	45,000	2016-2022
	12/01/2015	-	25,000	-	25,000	2016-2022
	12/01/2016	-	80,000	-	80,000	2016-2022
	02/01/2016	-	160,000	-	160,000	2031
Total 2011 C		-	1,535,000	-	1,535,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2016**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2011 D	01/01/2012	\$ -	\$ 45,000	\$ -	\$ 45,000	2034
	07/01/2012	-	650,000	-	650,000	2013-2023, 2026, 2031 & 2034
	10/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	11/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	12/01/2012	-	255,000	-	255,000	2013-2023, 2026 & 2031
	01/01/2013	-	770,000	-	770,000	2013-2023, 2026, 2031 & 2034
	07/01/2013	-	570,000	-	570,000	2034
	09/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	10/01/2013	-	105,000	-	105,000	2017-2023, 2026 & 2031
	12/01/2013	-	35,000	-	35,000	2026 & 20331
	01/01/2014	-	850,000	-	850,000	2016-2021, 2023, 2026 & 2031
	06/01/2014	-	560,000	-	560,000	2034
	07/01/2014	-	270,000	-	270,000	2034
	08/01/2014	-	130,000	-	130,000	2034
	09/01/2014	-	190,000	-	190,000	2020-2021, 2023, 2026, 2031 & 2034
	10/01/2014	-	775,000	-	775,000	2015-2023, 2026, 2031 & 2034
	11/01/2014	-	280,000	-	280,000	2015-2023, 2026, 2031 & 2034
	12/01/2014	-	175,000	-	175,000	2021, 2023, 2026, 2031 & 2034
	01/01/2015	-	605,000	-	605,000	2015-2023, 2026, 2031 & 2034
	04/01/2015	-	115,000	-	115,000	2034
	05/01/2015	-	380,000	-	380,000	2023, 2026, 2031 & 2034
	06/01/2015	-	275,000	-	275,000	2015-2021, 2023, 2026, 2031 & 2034
	07/01/2015	-	350,000	-	350,000	2016-2021, 2023, 2026, 2031 & 2034
	08/01/2015	-	110,000	-	110,000	2034
	09/01/2015	-	60,000	-	60,000	2034
	10/01/2015	-	165,000	-	165,000	2034
	11/01/2015	-	285,000	-	285,000	2016-2023, 2026, 2031 & 2034
	12/01/2015	-	220,000	-	220,000	2018-2023, 2026, 2031 & 2034
	01/01/2016	-	505,000	-	505,000	2016-2023, 2026, 2031 & 2034
	02/01/2016	-	95,000	-	95,000	2034
	03/01/2016	-	115,000	-	115,000	2034
Total 2011 D		-	10,240,000	-	10,240,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2016**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2011 E	07/01/2012	\$ -	\$ 635,000	\$ -	\$ 635,000	2013-2022, 2026, 2031 & 2035
	10/01/2012	-	465,000	-	465,000	2013-2022, 2026 & 2031
	11/01/2012	-	610,000	-	610,000	2013-2022, 2026 & 2031
	12/01/2012	-	705,000	-	705,000	2013-2022, 2026 & 2031
	01/01/2013	-	1,170,000	-	1,170,000	2013-2022, 2026, 2031 & 2035
	04/01/2013	-	190,000	-	190,000	2015-2022, 2026 & 2031
	07/01/2013	-	1,075,000	-	1,075,000	2014-2022, 2026, 2031 & 2035
	10/01/2013	-	480,000	-	480,000	2014-2022, 2026 & 2031
	11/01/2013	-	320,000	-	320,000	2014-2022, 2026 & 2031
	12/01/2013	-	755,000	-	755,000	2014-2022, 2026 & 2031
	01/01/2014	-	1,150,000	-	1,150,000	2017-2022, 2026, 2031 & 2035
	03/01/2014	-	5,000	-	5,000	2031
	05/01/2014	-	215,000	-	215,000	2014-2022, 2026 & 2031
	06/01/2014	-	1,400,000	-	1,400,000	2014-2022, 2026, 2031 & 2035
	07/01/2014	-	630,000	-	630,000	2015-2022, 2026, 2031 & 2035
	08/01/2014	-	210,000	-	210,000	2035
	09/01/2014	-	210,000	-	210,000	2035
	10/01/2014	-	635,000	-	635,000	2015-2022, 2026, 2031 & 2035
	11/01/2014	-	595,000	-	595,000	2015-2022, 2026, 2031 & 2035
	12/01/2014	-	815,000	-	815,000	2015-2022, 2026, 2031 & 2035
	01/01/2015	-	435,000	-	435,000	2015-2022, 2026, 2031 & 2035
	02/01/2015	-	260,000	-	260,000	2020-2022, 2026, 2031 & 2035
	03/01/2015	-	390,000	-	390,000	2015-2022, 2026, 2031 & 2035
	04/01/2015	-	465,000	-	465,000	2015-2022, 2026, 2031 & 2035
	05/01/2015	-	190,000	-	190,000	2035
	06/01/2015	-	520,000	-	520,000	2015-2022, 2026, 2031 & 2035
	07/01/2015	-	660,000	-	660,000	2016-2022, 2026, 2031 & 2035
	08/01/2015	-	175,000	-	175,000	2035
	09/01/2015	-	180,000	-	180,000	2035
	10/01/2015	-	700,000	-	700,000	2016-2022, 2026, 2031 & 2035
	11/01/2015	-	865,000	-	865,000	2016-2022, 2026, 2031 & 2035
	12/01/2015	-	970,000	-	970,000	2016-2022, 2026, 2031 & 2035
	01/01/2016	-	795,000	-	795,000	2016-2022, 2026, 2031 & 2035
	02/01/2016	-	165,000	-	165,000	2035
	03/01/2016	-	170,000	-	170,000	2035
Total 2011 E		-	19,210,000	-	19,210,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2016**

Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called	
		Unexpended Proceeds	Excess Revenues (including Prepayments)	Other				
2011 F	07/01/2012	\$	-	\$ 55,000	\$	-	\$ 55,000	2017-2022
	09/01/2012		-	90,000		-	90,000	2013-2022
	11/01/2012		-	50,000		-	50,000	2018-2022
	12/01/2012		-	95,000		-	95,000	2013-2022
	01/01/2013		-	40,000		-	40,000	2019-2022
	04/01/2013		-	40,000		-	40,000	2019-2022
	07/01/2013		-	35,000		-	35,000	2019-2022
	10/01/2013		-	125,000		-	125,000	2014-2022
	11/01/2013		-	100,000		-	100,000	2014-2022
	12/01/2013		-	160,000		-	160,000	2014-2022
	01/01/2014		-	175,000		-	175,000	2014-2022
	03/01/2014		-	5,000		-	5,000	2022
	04/01/2014		-	75,000		-	75,000	2015-2022
	05/01/2014		-	40,000		-	40,000	2018-2022
	06/01/2014		-	120,000		-	120,000	2014-2022
	07/01/2014		-	105,000		-	105,000	2015-2022
	09/01/2014		-	70,000		-	70,000	2015-2022
	10/01/2014		-	130,000		-	130,000	2015-2022
	11/01/2014		-	200,000		-	200,000	2015-2022
	12/01/2014		-	150,000		-	150,000	2015-2022
	01/01/2015		-	115,000		-	115,000	2015-2022
	06/01/2015		-	85,000		-	85,000	2015-2022
	07/01/2015		-	70,000		-	70,000	2016-2022
	11/01/2015		-	70,000		-	70,000	2016-2022
	12/01/2015		-	45,000		-	45,000	2016-2022
	01/01/2016		-	150,000		-	150,000	2016-2022
	03/01/2016		-	30,000		-	30,000	2017-2022
	Total 2011 F			-	2,425,000		-	2,425,000

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2016**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2011 G	07/01/2012	\$ -	\$ 85,000	\$ -	\$ 85,000	2026 & 2032
	09/01/2012	-	140,000	-	140,000	2026 & 2032
	11/01/2012	-	80,000	-	80,000	2026 & 2032
	12/01/2012	-	145,000	-	145,000	2026 & 2032
	01/01/2013	-	120,000	-	120,000	2026, 2032 & 2035
	04/01/2013	-	60,000	-	60,000	2026 & 2032
	07/01/2013	-	360,000	-	360,000	2026, 2032 & 2035
	10/01/2013	-	200,000	-	200,000	2026 & 2032
	11/01/2013	-	160,000	-	160,000	2026 & 2032
	12/01/2013	-	265,000	-	265,000	2026 & 2032
	01/01/2014	-	750,000	-	750,000	2026, 2032 & 2035
	03/01/2014	-	10,000	-	10,000	2026 & 2032
	04/01/2014	-	130,000	-	130,000	2026 & 2032
	05/01/2014	-	70,000	-	70,000	2026 & 2032
	06/01/2014	-	735,000	-	735,000	2026, 2032 & 2035
	07/01/2014	-	300,000	-	300,000	2026, 2032 & 2035
	08/01/2014	-	125,000	-	125,000	2035
	09/01/2014	-	255,000	-	255,000	2026, 2032 & 2035
	10/01/2014	-	375,000	-	375,000	2026, 2032 & 2035
	11/01/2014	-	490,000	-	490,000	2026, 2032 & 2035
	12/01/2014	-	395,000	-	395,000	2026, 2032 & 2035
	01/01/2015	-	345,000	-	345,000	2026, 2032 & 2035
	02/01/2015	-	125,000	-	125,000	2035
	03/01/2015	-	130,000	-	130,000	2032 & 2035
	04/01/2015	-	130,000	-	130,000	2035
	05/01/2015	-	125,000	-	125,000	2035
	06/01/2015	-	295,000	-	295,000	2026, 2032 & 2035
	07/01/2015	-	285,000	-	285,000	2026, 2032 & 2035
	08/01/2015	-	115,000	-	115,000	2035
	09/01/2015	-	120,000	-	120,000	2035
	10/01/2015	-	120,000	-	120,000	2035
	11/01/2015	-	265,000	-	265,000	2026, 2032 & 2035
	12/01/2015	-	205,000	-	205,000	2026, 2032 & 2035
	01/01/2016	-	450,000	-	450,000	2026, 2032 & 2035
	02/01/2016	-	115,000	-	115,000	2032 & 2035
	03/01/2016	-	185,000	-	185,000	2026, 2032 & 2035
Total 2011 G		-	8,260,000	-	8,260,000	
Total		<u>\$ -</u>	<u>\$ 146,950,000</u>	<u>\$ -</u>	<u>\$ 146,950,000</u>	

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



**Homeownership Finance Bonds, 2009 Series A-1
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	07/01/2041	Term (a)	3.010	\$ 108,000,000	\$ -	\$ 40,840,000	\$ 67,160,000	2
				\$ 108,000,000	\$ -	\$ 40,840,000	\$ 67,160,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



**Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	07/01/2041	Term (a)	2.480	\$ 21,910,000	\$ -	\$ 7,410,000	\$ 14,500,000	2
				\$ 21,910,000	\$ -	\$ 7,410,000	\$ 14,500,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



**Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	07/01/2041	Term (a)	2.480	\$ 13,090,000	\$ -	\$ 4,400,000	\$ 8,690,000	2
				<u>\$ 13,090,000</u>	<u>\$ -</u>	<u>\$ 4,400,000</u>	<u>\$ 8,690,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



**Homeownership Finance Bonds, 2009 Series A-5
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	07/01/2041	Term (a)	2.490	\$ 21,990,000	\$ -	\$ 5,920,000	\$ 16,070,000	2
				\$ 21,990,000	\$ -	\$ 5,920,000	\$ 16,070,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



**Homeownership Finance Bonds, 2010 Series A
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2011	Serial	0.450	\$ 1,535,000	\$ 1,535,000	\$ -	-	N/A
--	01/01/2012	Serial	0.750	1,550,000	\$ 1,550,000	-	-	N/A
--	07/01/2012	Serial	0.850	1,565,000	\$ 1,565,000	-	-	N/A
--	01/01/2013	Serial	1.000	1,580,000	\$ 1,420,000	\$ 160,000	-	N/A
--	07/01/2013	Serial	1.100	1,595,000	\$ 1,405,000	\$ 190,000	-	N/A
--	01/01/2014	Serial	1.350	1,615,000	\$ 1,345,000	\$ 270,000	-	N/A
--	07/01/2014	Serial	1.400	1,635,000	\$ 1,335,000	\$ 300,000	-	N/A
--	01/01/2015	Serial	1.750	1,655,000	\$ 1,285,000	\$ 370,000	-	N/A
--	07/01/2015	Serial	1.800	1,680,000	\$ 1,245,000	\$ 435,000	-	N/A
60416QAL8	01/01/2016	Serial	2.100	1,705,000	\$ 1,140,000	\$ 565,000	-	N/A
60416QAM6	07/01/2016	Serial	2.150	1,735,000	\$ -	\$ 625,000	1,110,000	2
60416QAN4	01/01/2017	Serial	2.450	1,760,000	\$ -	\$ 640,000	1,120,000	2
60416QAP9	07/01/2017	Serial	2.500	1,795,000	\$ -	\$ 645,000	1,150,000	2
60416QAQ7	01/01/2018	Serial	2.750	1,825,000	\$ -	\$ 660,000	1,165,000	2
60416QAR5	07/01/2018	Serial	2.750	1,860,000	\$ -	\$ 665,000	1,195,000	2
60416QAS3	01/01/2019	Serial	3.000	1,895,000	\$ -	\$ 670,000	1,225,000	2
60416QAT1	07/01/2019	Serial	3.000	1,935,000	\$ -	\$ 695,000	1,240,000	2
60416QAU8	01/01/2020	Serial	3.150	1,970,000	\$ -	\$ 705,000	1,265,000	2
60416QAV6	07/01/2020	Serial	3.150	2,010,000	\$ -	\$ 725,000	1,285,000	2
60416QAW4	01/01/2021	Serial	3.300	2,055,000	\$ -	\$ 745,000	1,310,000	2
60416QAX2	07/01/2021	Serial	3.300	2,115,000	\$ -	\$ 780,000	1,335,000	2
60416QBA1	01/01/2022	Serial	3.450	2,165,000	\$ -	\$ 795,000	1,370,000	2
60416QBB9	07/01/2022	Serial	3.450	2,220,000	\$ -	\$ 830,000	1,390,000	2
60416QAY0	07/01/2025	Term (a)	3.800	13,440,000	\$ -	\$ 4,800,000	8,640,000	2
60416QAZ7	07/01/2028	Term (b)	4.250	17,105,000	\$ -	\$ 10,400,000	6,705,000	1
				<u>\$ 72,000,000</u>	<u>\$ 13,825,000</u>	<u>\$ 26,670,000</u>	<u>\$ 31,505,000</u>	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin July 1, 2025.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



**Homeownership Finance Bonds, 2011 Series B
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	1.125	\$ 1,245,000	\$ 1,185,000	\$ 60,000	\$ -	N/A
--	01/01/2014	Serial	1.500	1,280,000	1,165,000	\$ 115,000	-	N/A
--	07/01/2014	Serial	1.625	1,290,000	1,130,000	\$ 160,000	-	N/A
--	01/01/2015	Serial	2.000	1,305,000	1,115,000	\$ 190,000	-	N/A
--	07/01/2015	Serial	2.125	1,320,000	1,105,000	\$ 215,000	-	N/A
60416QBP8	01/01/2016	Serial	2.500	1,335,000	1,025,000	\$ 310,000	-	N/A
60416QBQ6	07/01/2016	Serial	2.625	1,355,000	-	\$ 325,000	1,030,000	2
60416QBR4	01/01/2017	Serial	3.000	1,370,000	-	\$ 340,000	1,030,000	2
60416QBS2	07/01/2017	Serial	3.000	1,395,000	-	\$ 345,000	1,050,000	2
60416QBT0	01/01/2018	Serial	3.250	1,415,000	-	\$ 365,000	1,050,000	2
60416QBU7	07/01/2018	Serial	3.375	1,440,000	-	\$ 380,000	1,060,000	2
60416QBV5	01/01/2019	Serial	3.625	1,465,000	-	\$ 390,000	1,075,000	2
60416QBW3	07/01/2019	Serial	3.625	1,495,000	-	\$ 390,000	1,105,000	2
60416QBX1	01/01/2020	Serial	3.875	1,525,000	-	\$ 395,000	1,130,000	2
60416QBY9	07/01/2020	Serial	3.875	1,555,000	-	\$ 415,000	1,140,000	2
60416QBZ6	01/01/2021	Serial	4.000	1,590,000	-	\$ 420,000	1,170,000	2
60416QCA0	07/01/2021	Serial	4.000	1,620,000	-	\$ 430,000	1,190,000	2
60416QCE2	01/01/2022	Serial	4.200	1,390,000	-	\$ 350,000	1,040,000	2
60416QCF9	07/01/2022	Serial	4.200	1,420,000	-	\$ 375,000	1,045,000	2
60416QCG7	01/01/2023	Serial	4.350	1,455,000	-	\$ 395,000	1,060,000	2
60416QCB8	07/01/2026	Term (a)	4.875	11,245,000	-	\$ 2,870,000	8,375,000	2
60416QCC6	01/01/2031	Term (b)	5.000	8,390,000	-	\$ 2,135,000	6,255,000	2
60416QCD4	01/01/2031	Term (c)	4.500	15,860,000	-	\$ 8,830,000	7,030,000	1
				<u>\$ 63,760,000</u>	<u>\$ 6,725,000</u>	<u>\$ 20,200,000</u>	<u>\$ 36,835,000</u>	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin July 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2022.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



**Homeownership Finance Bonds, 2011 Series C
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.400	\$ 280,000	\$ 280,000	\$ -	\$ -	N/A
--	07/01/2012	Serial	0.500	590,000	590,000	-	-	N/A
--	01/01/2013	Serial	0.800	605,000	575,000	\$ 30,000	-	N/A
--	07/01/2013	Serial	0.900	310,000	285,000	\$ 25,000	-	N/A
--	01/01/2014	Serial	1.250	605,000	550,000	\$ 55,000	-	N/A
--	01/01/2015	Serial	1.800	620,000	540,000	\$ 80,000	-	N/A
60416QCP7	01/01/2016	Serial	2.000	635,000	515,000	\$ 120,000	-	N/A
60416QCQ5	01/01/2017	Serial	2.450	365,000	-	\$ 65,000	300,000	2
60416QCR3	01/01/2018	Serial	2.800	675,000	-	\$ 150,000	525,000	2
60416QCS1	01/01/2019	Serial	3.100	705,000	-	\$ 160,000	545,000	2
60416QCT9	01/01/2020	Serial	3.400	730,000	-	\$ 175,000	555,000	2
60416QCU6	01/01/2021	Serial	3.600	765,000	-	\$ 185,000	580,000	2
60416QCV4	01/01/2022	Serial	3.800	800,000	-	\$ 210,000	590,000	2
60416QCW2	07/01/2022	Serial	3.850	625,000	-	\$ 120,000	505,000	2
				<u>\$ 8,310,000</u>	<u>\$ 3,335,000</u>	<u>\$ 1,375,000</u>	<u>\$ 3,600,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



**Homeownership Finance Bonds, 2011 Series D
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	0.900	\$ 290,000	\$ 265,000	\$ 25,000	\$ -	N/A
--	07/01/2014	Serial	1.350	610,000	555,000	55,000	-	N/A
--	07/01/2015	Serial	1.900	625,000	530,000	95,000	-	N/A
60416QDA9	07/01/2016	Serial	2.050	645,000	-	130,000	515,000	2
60416QDB7	01/01/2017	Serial	2.450	290,000	-	60,000	230,000	2
60416QDC5	07/01/2017	Serial	2.600	665,000	-	135,000	530,000	2
60416QDD3	07/01/2018	Serial	2.900	690,000	-	140,000	550,000	2
60416QDE1	07/01/2019	Serial	3.150	715,000	-	165,000	550,000	2
60416QDF8	07/01/2020	Serial	3.400	750,000	-	180,000	570,000	2
60416QDG6	07/01/2021	Serial	3.600	785,000	-	185,000	600,000	2
60416QDH4	07/01/2022	Serial	3.850	195,000	-	40,000	155,000	2
60416QDM3	01/01/2023	Serial	4.000	845,000	-	195,000	650,000	2
60416QDN1	07/01/2023	Serial	4.000	865,000	-	200,000	665,000	2
60416QDJ0	07/01/2026	Term (a)	4.375	5,685,000	-	1,250,000	4,435,000	2
60416QDK7	01/01/2031	Term (b)	4.700	10,075,000	-	2,215,000	7,860,000	2
60416QDL5	07/01/2034	Term (c)	4.500	9,960,000	-	5,170,000	4,790,000	1
				<u>\$ 33,690,000</u>	<u>\$ 1,350,000</u>	<u>\$ 10,240,000</u>	<u>\$ 22,100,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin January 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2031.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



**Homeownership Finance Bonds, 2011 Series E
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2012	Serial	0.250	\$ 915,000	\$ 915,000	\$ -	\$ -	N/A
--	01/01/2013	Serial	0.500	900,000	875,000	\$ 25,000	-	N/A
--	07/01/2013	Serial	0.600	925,000	875,000	\$ 50,000	-	N/A
--	01/01/2014	Serial	1.000	915,000	830,000	\$ 85,000	-	N/A
--	07/01/2014	Serial	1.050	945,000	845,000	\$ 100,000	-	N/A
--	01/01/2015	Serial	1.250	935,000	795,000	\$ 140,000	-	N/A
--	07/01/2015	Serial	1.350	965,000	795,000	\$ 170,000	-	N/A
60416QDY7	01/01/2016	Serial	1.750	955,000	740,000	\$ 215,000	-	N/A
60416QDZ4	07/01/2016	Serial	1.850	990,000	-	\$ 245,000	745,000	2
60416QEA8	01/01/2017	Serial	2.125	985,000	-	\$ 255,000	730,000	2
60416QEB6	07/01/2017	Serial	2.200	1,020,000	-	\$ 260,000	760,000	2
60416QEC4	01/01/2018	Serial	2.500	1,015,000	-	\$ 260,000	755,000	2
60416QED2	07/01/2018	Serial	2.600	1,055,000	-	\$ 270,000	785,000	2
60416QEE0	01/01/2019	Serial	2.800	1,055,000	-	\$ 265,000	790,000	2
60416QEF7	07/01/2019	Serial	2.875	1,095,000	-	\$ 285,000	810,000	2
60416QEG5	01/01/2020	Serial	3.000	1,100,000	-	\$ 285,000	815,000	2
60416QEH3	07/01/2020	Serial	3.100	1,140,000	-	\$ 305,000	835,000	2
60416QEI9	01/01/2021	Serial	3.250	1,145,000	-	\$ 305,000	840,000	2
60416QEK6	07/01/2021	Serial	3.250	1,190,000	-	\$ 315,000	875,000	2
60416QEL4	01/01/2022	Serial	3.450	1,195,000	-	\$ 320,000	875,000	2
60416QEM2	07/01/2022	Serial	3.450	1,250,000	-	\$ 330,000	920,000	2
60416QEN0	07/01/2026	Term (a)	4.000	11,085,000	-	\$ 2,835,000	8,250,000	2
60416QEP5	07/01/2031	Term (b)	4.450	16,915,000	-	\$ 4,320,000	12,595,000	2
60416QEQ3	01/01/2035	Term (c)	4.000	15,310,000	-	\$ 7,570,000	7,740,000	1
				<u>\$ 65,000,000</u>	<u>\$ 6,670,000</u>	<u>\$ 19,210,000</u>	<u>\$ 39,120,000</u>	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin January 1, 2027.

(c): Sinking fund redemptions begin July 1, 2031.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



**Homeownership Finance Bonds, 2011 Series F
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2013	Serial	0.550	\$ 585,000	\$ 585,000	\$ -	\$ -	N/A
--	07/01/2013	Serial	0.650	610,000	600,000	10,000	-	N/A
--	01/01/2014	Serial	1.050	595,000	575,000	20,000	-	N/A
--	07/01/2014	Serial	1.150	620,000	580,000	40,000	-	N/A
--	01/01/2015	Serial	1.500	605,000	540,000	65,000	-	N/A
--	07/01/2015	Serial	1.600	635,000	545,000	90,000	-	N/A
60416QFA7	01/01/2016	Serial	2.000	620,000	525,000	95,000	-	N/A
60416QFB5	07/01/2016	Serial	2.050	650,000	-	115,000	535,000	2
60416QFC3	01/01/2017	Serial	2.250	640,000	-	115,000	525,000	2
60416QFD1	07/01/2017	Serial	2.350	670,000	-	130,000	540,000	2
60416QFE9	01/01/2018	Serial	2.650	665,000	-	125,000	540,000	2
60416QFF6	07/01/2018	Serial	2.700	695,000	-	150,000	545,000	2
60416QFG4	01/01/2019	Serial	2.900	685,000	-	145,000	540,000	2
60416QFH2	07/01/2019	Serial	2.950	720,000	-	175,000	545,000	2
60416QFJ8	01/01/2020	Serial	3.125	715,000	-	175,000	540,000	2
60416QFK5	07/01/2020	Serial	3.125	750,000	-	190,000	560,000	2
60416QFL3	01/01/2021	Serial	3.250	745,000	-	185,000	560,000	2
60416QFM1	07/01/2021	Serial	3.250	780,000	-	195,000	585,000	2
60416QFN9	01/01/2022	Serial	3.450	775,000	-	195,000	580,000	2
60416QFP4	07/01/2022	Serial	3.450	815,000	-	210,000	605,000	2
				<u>\$ 13,575,000</u>	<u>\$ 3,950,000</u>	<u>\$ 2,425,000</u>	<u>\$ 7,200,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



**Homeownership Finance Bonds, 2011 Series G
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	07/01/2026	Term (a)	4.000	\$ 7,180,000	\$ -	\$ 1,530,000	\$ 5,650,000	2
60416QFR0	07/01/2032	Term (b)	4.400	13,230,000	-	2,825,000	10,405,000	2
60416QFS8	07/01/2035	Term (c)	4.250	8,700,000	-	3,905,000	4,795,000	1
				<u>\$ 29,110,000</u>	<u>\$ -</u>	<u>\$ 8,260,000</u>	<u>\$ 20,850,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin July 1, 2032.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



**Homeownership Finance Bonds, 2012 Series A
(GNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFT6	09/01/2042	Pass-Through	2.600	\$ 50,000,000	\$ 12,982,824	\$	\$ 37,017,176	NA
				\$ 50,000,000	\$ 12,982,824	\$ -	\$ 37,017,176	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



**Homeownership Finance Bonds, 2012 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFU3	12/01/2042	Pass-Through	2.250	\$ 75,000,000	\$ 18,481,712	\$	56,518,288	NA
				\$ 75,000,000	\$ 18,481,712	\$ -	56,518,288	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



**Homeownership Finance Bonds, 2013 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFV1	03/01/2043	Pass-Through	2.350	\$ 75,000,000	\$ 14,288,105	\$	60,711,895	NA
				\$ 75,000,000	\$ 14,288,105	\$ -	60,711,895	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



**Homeownership Finance Bonds, 2013 Series B
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFW9	09/01/2041	Pass-Through	2.700	\$ 85,148,519	\$ 27,553,278	\$	\$ 57,595,242	NA
				\$ 85,148,519	\$ 27,553,278	\$ -	\$ 57,595,242	

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2016**



**Homeownership Finance Bonds, 2013 Series C
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFX7	09/01/2043	Pass-Through	3.000	\$ 37,000,000	\$ 8,035,191	\$	28,964,809	NA
				\$ 37,000,000	\$ 8,035,191	\$ -	28,964,809	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2013 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2014 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFY5	07/01/2044	Pass-Through	3.000	\$ 38,526,925	\$ 4,899,392	\$	33,627,533	NA
				\$ 38,526,925	\$ 4,899,392	\$ -	33,627,533	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2014 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFZ2	09/01/2044	Pass-Through	2.950	\$ 18,868,172	\$ 2,166,042	\$	16,702,130	NA
				<u>\$ 18,868,172</u>	<u>\$ 2,166,042</u>	<u>\$ -</u>	<u>16,702,130</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series B Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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**Homeownership Finance Bonds, 2014 Series C
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGA6	09/01/2044	Pass-Through	3.250	\$ 13,663,159	\$ 1,568,514	\$	12,094,646	NA
				\$ 13,663,159	\$ 1,568,514	\$ -	12,094,646	

Mandatory Redemption: The 2014 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series C Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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**Homeownership Finance Bonds, 2014 Series D
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGB4	11/01/2044	Pass-Through	2.875	\$ 39,934,464	\$ 3,013,326	\$	\$ 36,921,138	NA
				\$ 39,934,464	\$ 3,013,326	\$ -	\$ 36,921,138	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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**Homeownership Finance Bonds, 2015 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGC2	02/01/2045	Pass-Through	2.800	\$ 60,013,152	\$ 2,426,703	\$	57,586,449	NA
				\$ 60,013,152	\$ 2,426,703	\$ -	57,586,449	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2015 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGD0	04/01/2045	Pass-Through	3.000	\$ 54,530,172	\$ 1,697,293	\$	52,832,879	NA
				\$ 54,530,172	\$ 1,697,293	\$ -	52,832,879	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2015 Series C
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGE8	06/01/2045	Pass-Through	3.050	\$ 40,225,586	\$ 1,347,060	\$	38,878,526	NA
				\$ 40,225,586	\$ 1,347,060	\$ -	38,878,526	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2015 Series D
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGF5	11/01/2045	Pass-Through	2.900	\$ 52,365,441	\$ 550,781	\$	\$ 51,814,660	NA
				\$ 52,365,441	\$ 550,781	\$ -	\$ 51,814,660	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2016 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGG3	02/01/2046	Pass-Through	2.950	\$ 97,273,565	\$ 243,745	\$	97,029,821	NA
				\$ 97,273,565	\$ 243,745	\$ -	97,029,821	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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**Homeownership Finance Bonds, 2016 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGH1	04/01/2046	Pass-Through	2.700	\$ 50,970,802		\$	50,970,802	NA
				\$ 50,970,802	\$ -	\$ -	50,970,802	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2016**

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.						
	10-Year Rule Requirements						
	<table><tr><td><u>Dates</u></td><td><u>Percentages</u></td></tr><tr><td>October 21, 2010 to June 30, 2020</td><td>0.00%</td></tr><tr><td>July 1, 2020 and thereafter</td><td>100.00</td></tr></table>	<u>Dates</u>	<u>Percentages</u>	October 21, 2010 to June 30, 2020	0.00%	July 1, 2020 and thereafter	100.00
	<u>Dates</u>	<u>Percentages</u>					
	October 21, 2010 to June 30, 2020	0.00%					
	July 1, 2020 and thereafter	100.00					
	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.)						
	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.)						
	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.						

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2016**

Homeownership Finance Bonds Series 2011 A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.
	10-Year Rule Requirements
	<u>Dates</u> April 20, 2011 to June 30, 2011 July 1, 2011 to June 30, 2012 July 1, 2012 to June 30, 2013 July 1, 2013 to June 30, 2014 July 1, 2014 to June 30, 2015 July 1, 2015 to June 30, 2017 July 1, 2017 to June 30, 2018 July 1, 2018 to December 31, 2020 January 1, 2021 and thereafter
	<u>Percentages</u> 35.40% 37.44 39.82 41.81 42.54 45.77 47.68 91.86 100.00
	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.)
Call Priority From Prepayments or Excess Revenue, continued from prior page	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule)

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2016**

Homeownership Finance Bonds Series 2011 C and D	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.
	10-Year Rule Requirements
	<u>Dates</u>
	<u>Percentages</u>
	July 20, 2011 to June 30, 2012
	45.80%
	July 1, 2012 to June 30, 2013
	47.42
	July 1, 2013 to June 30, 2014
	51.72
	July 1, 2014 to June 30, 2015
54.42	
July 1, 2015 to June 30, 2016	
60.43	
July 1, 2016 to June 30, 2017	
62.06	
July 1, 2017 to June 30, 2018	
69.09	
July 1, 2018 to June 30, 2020	
73.18	
July 1, 2020 to June 30, 2021	
75.72	
July 1, 2021 and thereafter	
100.00	
Call Priority From Prepayments or Excess Revenue, continued from prior page	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)
Call Priority From Prepayments or Excess Revenue	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule).

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2016**

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B and 2011 E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.
	10-Year Rule Requirements

<u>Dates</u>	<u>Percentages</u>
September 29, 2011 to June 30, 2013	0.00%
July 1, 2013 to December 31, 2013	2.93
January 1, 2014 to June 30, 2014	5.33
July 1, 2014 to December 31, 2014	7.80
January 1, 2015 to June 30, 2015	10.30
July 1, 2015 to December 31, 2015	12.86
January 1, 2016 to June 30, 2016	15.45
July 1, 2016 to December 31, 2016	18.10
January 1, 2017 to June 30, 2017	20.78
July 1, 2017 to June 30, 2021	21.91
July 1, 2021 and thereafter	100.00

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**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2016**

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)</p>
Call Priority From Prepayments or Excess Revenue	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.</p>

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2016**

Homeownership Finance Bonds Series 2009 A-5, 2011 F and G									
Call From Unexpended Proceeds	Yes								
Call Date From Unexpended Proceeds	Anytime								
Call Priority From Unexpended Proceeds	Agency option.								
Call From Prepayments or Excess Revenue	Yes								
Call Date From Prepayments or Excess Revenue	Anytime								
Call Priority From Prepayments or Excess Revenue,	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.								
	10-Year Rule Requirements								
	<table><tr><td><u>Dates</u></td><td><u>Percentages</u></td></tr><tr><td>December 8, 2011 to June 30, 2018</td><td>20.99%</td></tr><tr><td>July 1, 2018 to December 7, 2021</td><td>26.41</td></tr><tr><td>December 8, 2021 and thereafter</td><td>100.00</td></tr></table>	<u>Dates</u>	<u>Percentages</u>	December 8, 2011 to June 30, 2018	20.99%	July 1, 2018 to December 7, 2021	26.41	December 8, 2021 and thereafter	100.00
	<u>Dates</u>	<u>Percentages</u>							
	December 8, 2011 to June 30, 2018	20.99%							
	July 1, 2018 to December 7, 2021	26.41							
	December 8, 2021 and thereafter	100.00							
	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.)								
	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.)								

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**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2016**

Homeownership Finance Bonds Series 2009 A-5, 2011 F and G , continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.
Homeownership Finance Bonds Series 2012 A	No special redemption.
Homeownership Finance Bonds Series 2012 B	No special redemption.
Homeownership Finance Bonds Series 2013 A	No special redemption.
Homeownership Finance Bonds Series 2013 B	No special redemption.
Homeownership Finance Bonds Series 2013 C	No special redemption.
Homeownership Finance Bonds Series 2014 A	No special redemption.
Homeownership Finance Bonds Series 2014 B and C	No special redemption.
Homeownership Finance Bonds Series 2014 D	No special redemption.
Homeownership Finance Bonds Series 2015 A	No special redemption.
Homeownership Finance Bonds Series 2015 B	No special redemption.
Homeownership Finance Bonds Series 2015 C	No special redemption.
Homeownership Finance Bonds Series 2015 D	No special redemption.
Homeownership Finance Bonds Series 2016 A	No special redemption.
Homeownership Finance Bonds Series 2016 B	No special redemption.

**Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2016**



HFB 2009A-1/2010A	
Date	Percent
03/31/2016	0.00%
07/01/2020	100.00%

HFB 2009A-2/2011AB	
Date	Percent
03/31/2016	45.77%
07/01/2017	47.68%
07/01/2018	91.86%
01/01/2021	100.00%

HFB 2009A-3/2011CD	
Date	Percent
03/31/2016	60.43%
07/01/2016	62.06%
07/01/2017	69.09%
07/01/2018	73.18%
07/01/2020	75.72%
07/01/2021	100.00%

HFB 2009A-4/2011E	
Date	Percent
03/31/2016	15.45%
07/01/2016	18.10%
01/01/2017	20.78%
07/01/2017	21.91%
07/01/2021	100.00%

HFB 2009A-5/2011FG	
Date	Percent
03/31/2016	20.99%
07/01/2018	26.41%
12/08/2021	100.00%

HFB 2012A	
Date	Percent
03/31/2016	0.00%
08/28/2022	100.00%

HFB 2012B	
Date	Percent
03/31/2016	0.00%
11/28/2022	100.00%

HFB 2013A	
Date	Percent
03/31/2016	0.00%
02/28/2023	100.00%

HFB 2013C	
Date	Percent
03/31/2016	0.00%
07/25/2023	100.00%

HFB 2014A	
Date	Percent
03/31/2016	0.00%
06/19/2024	100.00%

HFB 2014BC*	
Date	Percent
03/31/2016	0.00%
08/26/2024	58.00%

HFB 2014D	
Date	Percent
03/31/2016	0.00%
10/28/2024	100.00%

HFB 2015A	
Date	Percent
03/31/2016	0.00%
01/26/2025	100.00%

HFB 2015B	
Date	Percent
03/31/2016	0.00%
03/24/2025	100.00%

HFB 2015C	
Date	Percent
03/31/2016	0.00%
05/25/2025	100.00%

HFB 2015D	
Date	Percent
03/31/2016	0.00%
10/20/2025	100.00%

HFB 2016A	
Date	Percent
03/31/2016	0.00%
02/01/2046	100.00%

HFB 2016B	
Date	Percent
03/31/2016	0.00%
04/01/2046	100.00%

* The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

Homeownership Finance Bond Resolution
Investments
Information as of March 31, 2016



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Colorado State Housing Finance Authority CUSIP 196483AS0	05/01/2038	Variable % \$	1,400,000
None	Revenue	Government Money Market Fund	Daily	0.16470	4,202,841
2009A-1/2010A	Bond Fund Interest	Government Money Market Fund	Daily	0.16470	767,299
2009A-1/2010A	Bond Fund Principal	Government Money Market Fund	Daily	0.16470	545,000
2009A-1/2010A	Redemption	Government Money Market Fund	Daily	0.16470	1,460,000
2009A-1/2010A	Revenue	Government Money Market Fund	Daily	0.16470	2,138,523
2009A-2/2011AB	Bond Fund Interest	Government Money Market Fund	Daily	0.16470	391,209
2009A-2/2011AB	Bond Fund Principal	Government Money Market Fund	Daily	0.16470	507,500
2009A-2/2011AB	Redemption	Government Money Market Fund	Daily	0.16470	620,000
2009A-2/2011AB	Revenue	Government Money Market Fund	Daily	0.16470	933,888
2009A-3/2011CD	Bond Fund Interest	Government Money Market Fund	Daily	0.16470	263,266
2009A-3/2011CD	Bond Fund Principal	Government Money Market Fund	Daily	0.16470	461,250
2009A-3/2011CD	Redemption	Government Money Market Fund	Daily	0.16470	215,000
2009A-3/2011CD	Revenue	Government Money Market Fund	Daily	0.16470	663,467
2009A-4/2011E	Bond Fund Interest	Government Money Market Fund	Daily	0.16470	511,388
2009A-4/2011E	Bond Fund Principal	Government Money Market Fund	Daily	0.16470	370,000
2009A-4/2011E	Redemption	Government Money Market Fund	Daily	0.16470	860,000
2009A-4/2011E	Revenue	Government Money Market Fund	Daily	0.16470	1,694,654
2009A-5/2011FG	Bond Fund Interest	Government Money Market Fund	Daily	0.16470	369,097
2009A-5/2011FG	Bond Fund Principal	Government Money Market Fund	Daily	0.16470	265,000
2009A-5/2011FG	Redemption	Government Money Market Fund	Daily	0.16470	560,000
2009A-5/2011FG	Revenue	Government Money Market Fund	Daily	0.16470	1,455,089
2012A	Bond Fund Interest	Government Money Market Fund	Daily	0.16470	80,204
2012A	Redemption	Government Money Market Fund	Daily	0.16470	313,189
2012A	Revenue	Government Money Market Fund	Daily	0.16470	461,414
2012B	Bond Fund Interest	Government Money Market Fund	Daily	0.16470	105,972
2012B	Redemption	Government Money Market Fund	Daily	0.16470	113,426
2012B	Revenue	Government Money Market Fund	Daily	0.16470	410,909
2013A	Bond Fund Interest	Government Money Market Fund	Daily	0.16470	118,894
2013A	Cost of Issuance	Government Money Market Fund	Daily	0.16470	68,908
2013A	Redemption	Government Money Market Fund	Daily	0.16470	387,798
2013A	Revenue	Government Money Market Fund	Daily	0.16470	409,922
2013B	Bond Fund Interest	Government Money Market Fund	Daily	0.16470	129,589
2013B	Redemption	Government Money Market Fund	Daily	0.16470	786,270
2013B	Revenue	Government Money Market Fund	Daily	0.16470	2,602,236

**Homeownership Finance Bond Resolution
Investments
Information as of March 31, 2016**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
2013C	Bond Fund Interest	Government Money Market Fund	Daily	0.16470 %	\$ 72,412
2013C	Cost of Issuance	Government Money Market Fund	Daily	0.16470	16,481
2013C	Redemption	Government Money Market Fund	Daily	0.16470	280,182
2013C	Revenue	Government Money Market Fund	Daily	0.16470	127,839
2014A	Bond Fund Interest	Government Money Market Fund	Daily	0.16470	84,069
2014A	Cost of Issuance	Government Money Market Fund	Daily	0.16470	1,585
2014A	Redemption	Government Money Market Fund	Daily	0.16470	267,433
2014A	Revenue	Government Money Market Fund	Daily	0.16470	251,346
2014BC	Bond Fund Interest	Government Money Market Fund	Daily	0.16470	73,816
2014BC	Cost of Issuance	Government Money Market Fund	Daily	0.16470	22,289
2014BC	Redemption	Government Money Market Fund	Daily	0.16470	604,736
2014BC	Revenue	Government Money Market Fund	Daily	0.16470	100,408
2014D	Bond Fund Interest	Government Money Market Fund	Daily	0.16470	88,457
2014D	Cost of Issuance	Government Money Market Fund	Daily	0.16470	15,293
2014D	Redemption	Government Money Market Fund	Daily	0.16470	477,673
2014D	Revenue	Government Money Market Fund	Daily	0.16470	197,001
2015A	Bond Fund Interest	Government Money Market Fund	Daily	0.16470	134,368
2015A	Redemption	Government Money Market Fund	Daily	0.16470	93,613
2015A	Revenue	Government Money Market Fund	Daily	0.16470	341,263
2015B	Bond Fund Interest	Government Money Market Fund	Daily	0.16470	132,082
2015B	Redemption	Government Money Market Fund	Daily	0.16470	260,727
2015B	Revenue	Government Money Market Fund	Daily	0.16470	130,057
2015C	Bond Fund Interest	Government Money Market Fund	Daily	0.16470	98,816
2015C	Cost of Issuance	Government Money Market Fund	Daily	0.16470	15,899
2015C	Redemption	Government Money Market Fund	Daily	0.16470	182,472
2015C	Revenue	Government Money Market Fund	Daily	0.16470	84,079
2015D	Bond Fund Interest	Government Money Market Fund	Daily	0.16470	125,219
2015D	Redemption	Government Money Market Fund	Daily	0.16470	77,331
2015D	Revenue	Government Money Market Fund	Daily	0.16470	106,858
2016A	Bond Fund Interest	Government Money Market Fund	Daily	0.16470	238,532
2016A	Redemption	Government Money Market Fund	Daily	0.16470	190,229
2016A	Revenue	Government Money Market Fund	Daily	0.16470	133,461
2016B	Bond Fund Interest	Government Money Market Fund	Daily	0.16470	30,582
2016B	Cost of Issuance	Government Money Market Fund	Daily	0.16470	52,522
					<u><u>\$ 31,752,333</u></u>