



Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of March 31, 2015
Published May 15, 2015

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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

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This report is available upon request in alternative formats.*

TABLE OF CONTENTS

	Page
Disclaimer	A-1
General	
Overview	B-1
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account.....	C-1
Pledged Mortgage-Backed Securities.....	D-1
Status Reports	
Mortgage-Backed Securities Prepayment Report	E-1
Bonds	
Source of Funds Used to Call Bonds	F-1
Bonds Outstanding and Call Priority	G-1
Summary of Special Redemption Provisions	H-1
Tax Restricted Prepayments and Repayments.....	I-1
Investments	J-1

Homeownership Finance Bond Resolution

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Homeownership Finance Bond Resolution

Overview

Information as of March 31, 2015

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account
Information as of March 31, 2015



Series	Bonds Outstanding	Mortgage- Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass- Through Rate for Mortgage-Backed Securities (based on \$ Amount Outstanding)
Contributed*	\$ -	\$ 5,456,056	\$ -	4.67 %
2009A-1/2010A	118,325,000	113,978,238	-	4.50
2009A-2/2011AB	44,420,000	44,853,969	-	3.97
2009A-3/2011CD	29,665,000	28,012,146	-	4.48
2009A-4/2011E	72,620,000	70,198,035	-	3.96
2009A-5/2011FG	49,640,000	47,730,034	-	3.61
2012A	41,329,078	41,239,435	-	3.47
2012B	64,642,918	64,110,731	-	3.30
2013A	67,334,397	66,661,862	-	2.93
2013B	69,329,031	68,513,688	-	3.98
2013C	33,383,241	33,217,341	-	2.86
2014A	37,602,053	37,549,035	-	3.99
2014BC	32,074,356	31,922,317	-	3.86
2014D	39,706,551	39,649,718	-	3.81
2015A	59,771,095	59,686,588	-	3.85
2015B	54,530,172	54,530,173	-	3.63
	<u>\$ 814,372,892</u>	<u>\$ 807,309,366</u>	<u>\$ -</u>	3.79 %

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



Contributed

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755741	GNMA II	3.625 %	\$ 82,321	\$ -
755800	GNMA II	3.750	164,213	-
755755	GNMA II	3.875	192,815	-
768528	GNMA II	4.000	101,562	89,966
761451	GNMA II	4.125	69,889	-
743370	GNMA II	4.250	256,379	-
755462	GNMA II	4.250	60,289	56,313
769127	GNMA II	4.250	1,701,363	1,145,981
768555	GNMA II	4.375	284,473	143,490
769197	GNMA II	4.375	224,633	97,473
743373	GNMA II	4.500	267,189	77,508
755739	GNMA II	4.500	272,460	255,672
755757	GNMA II	4.500	104,920	-
769047	GNMA II	4.500	174,183	163,616
755514	GNMA II	4.625	146,785	-
755545	GNMA II	4.750	286,549	270,133
755721	GNMA II	4.750	72,628	-
735285	GNMA II	4.875	420,180	291,396
735310	GNMA II	4.875	194,728	104,079
735385	GNMA II	4.875	278,777	258,089
735441	GNMA II	4.875	430,828	392,875
735679	GNMA II	4.875	135,550	-
743372	GNMA II	4.875	739,284	255,958
743430	GNMA II	4.875	576,690	358,496
743604	GNMA II	4.875	304,610	183,533
747580	GNMA II	4.875	227,254	-
747687	GNMA II	4.875	168,334	156,212
761423	GNMA II	4.875	120,807	-
735543	GNMA II	5.000	130,845	-
735544	GNMA II	5.125	149,051	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



Contributed, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH3182	FNMA	3.500 %	\$ 51,149	\$ -
AH0198	FNMA	4.125	71,633	-
AD5871	FNMA	4.750	87,132	-
AD5864	FNMA	4.875	95,268	88,680
AD6814	FNMA	4.875	99,180	-
AD8875	FNMA	4.875	145,091	46,917
AD8880	FNMA	4.875	91,875	85,268
AD9655	FNMA	4.875	54,242	50,296
AD9663	FNMA	4.875	70,680	65,847
AE2060	FNMA	4.875	125,575	-
AE2715	FNMA	4.875	139,481	129,745
AE4734	FNMA	4.875	205,623	191,642
AE4740	FNMA	4.875	69,684	64,919
AE6276	FNMA	4.875	157,006	145,945
AE6283	FNMA	4.875	87,802	81,824
AD3413	FNMA	4.937	109,346	101,278
AD3414	FNMA	5.062	110,620	102,907
Total Contributed			<u>\$ 10,110,976</u>	<u>\$ 5,456,056</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-1/2010A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747682	GNMA II	4.250 %	\$ 2,462,415	\$ 1,601,986
735539	GNMA II	4.375	1,396,097	1,087,355
735673	GNMA II	4.375	1,680,538	1,141,279
743211	GNMA II	4.375	1,309,257	579,268
743229	GNMA II	4.375	578,552	309,935
743367	GNMA II	4.375	1,633,601	509,837
743426	GNMA II	4.375	812,460	352,205
743522	GNMA II	4.375	1,366,344	847,484
743600	GNMA II	4.375	1,632,975	1,053,070
743628	GNMA II	4.375	444,245	262,338
747345	GNMA II	4.375	191,503	32,869
747437	GNMA II	4.375	370,259	338,554
747453	GNMA II	4.375	381,439	188,571
747507	GNMA II	4.375	642,344	587,814
747575	GNMA II	4.375	445,634	297,126
747683	GNMA II	4.375	480,852	99,560
747820	GNMA II	4.375	211,322	-
751030	GNMA II	4.375	129,353	119,222
751068	GNMA II	4.375	525,613	478,928
751082	GNMA II	4.375	67,395	61,684
735233	GNMA II	4.500	3,031,016	1,677,934
735283	GNMA II	4.500	6,096,412	4,030,116
735307	GNMA II	4.500	3,932,346	2,689,588
735382	GNMA II	4.500	3,060,218	2,080,182
735438	GNMA II	4.500	3,024,343	1,832,349
735674	GNMA II	4.500	1,415,549	870,821
743368	GNMA II	4.500	1,777,691	1,571,535
743427	GNMA II	4.500	187,007	53,959
743523	GNMA II	4.500	229,489	210,108

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743562	GNMA II	4.500 %	\$ 961,400	\$ 592,026
743601	GNMA II	4.500	381,618	350,764
747346	GNMA II	4.500	226,417	209,030
747438	GNMA II	4.500	223,926	206,946
747454	GNMA II	4.500	331,156	305,436
747508	GNMA II	4.500	95,735	-
747781	GNMA II	4.500	1,256,252	918,899
747821	GNMA II	4.500	1,315,009	1,108,154
751031	GNMA II	4.500	85,503	78,047
751045	GNMA II	4.500	587,065	457,233
735234	GNMA II	4.625	1,485,864	1,009,959
735308	GNMA II	4.625	1,508,823	1,031,109
735383	GNMA II	4.625	429,945	259,672
735541	GNMA II	4.625	2,427,097	1,812,026
735675	GNMA II	4.625	4,617,095	1,919,653
743213	GNMA II	4.625	1,567,892	979,495
743230	GNMA II	4.625	1,947,415	1,101,848
743369	GNMA II	4.625	5,569,197	4,124,288
743428	GNMA II	4.625	2,318,556	1,641,447
743524	GNMA II	4.625	1,505,527	791,424
743563	GNMA II	4.625	2,040,170	1,299,049
743602	GNMA II	4.625	750,932	689,120
743629	GNMA II	4.625	262,120	231,606
747347	GNMA II	4.625	819,614	392,950
747439	GNMA II	4.625	1,402,857	969,682
747455	GNMA II	4.625	566,335	306,112
747577	GNMA II	4.625	1,739,781	1,357,786
747685	GNMA II	4.625	1,634,848	1,144,227
747782	GNMA II	4.625	1,077,931	473,806

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
751046	GNMA II	4.625 %	\$ 192,072	\$ 177,933
751070	GNMA II	4.625	288,994	266,312
751084	GNMA II	4.625	708,258	514,883
735309	GNMA II	4.750	513,459	205,292
735384	GNMA II	4.750	418,167	125,120
735677	GNMA II	4.750	439,127	157,149
743231	GNMA II	4.750	145,222	134,191
743371	GNMA II	4.750	2,083,502	1,276,861
743429	GNMA II	4.750	2,159,235	1,162,902
743525	GNMA II	4.750	3,648,810	2,007,265
743564	GNMA II	4.750	2,324,446	1,155,018
743603	GNMA II	4.750	3,397,407	2,094,714
743630	GNMA II	4.750	1,404,925	805,004
747348	GNMA II	4.750	985,656	435,797
747440	GNMA II	4.750	2,575,373	1,678,752
747456	GNMA II	4.750	522,761	320,782
747510	GNMA II	4.750	848,013	773,396
747578	GNMA II	4.750	1,378,262	843,166
747579	GNMA II	4.750	146,159	135,466
747686	GNMA II	4.750	1,826,118	1,285,745
747783	GNMA II	4.750	1,269,558	619,250
747823	GNMA II	4.750	1,323,551	836,724
751032	GNMA II	4.750	122,793	111,605
751047	GNMA II	4.750	535,345	279,016
751071	GNMA II	4.750	349,447	113,233
751085	GNMA II	4.750	541,277	371,056
743526	GNMA II	4.875	1,232,329	981,513
743565	GNMA II	4.875	598,881	555,185
743631	GNMA II	4.875	174,844	162,057

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747349	GNMA II	4.875 %	\$ 130,241	\$ 119,974
747441	GNMA II	4.875	157,919	146,615
747511	GNMA II	4.875	107,750	100,051
747784	GNMA II	4.875	131,435	122,070
747824	GNMA II	4.875	130,704	115,578
751033	GNMA II	4.875	161,879	-
AD9661	FNMA	4.250	66,547	61,508
AE2711	FNMA	4.250	119,539	110,426
AD3416	FNMA	4.312	116,217	-
AE3600	FNMA	4.375	94,166	87,262
AD5858	FNMA	4.500	81,520	73,184
AD8866	FNMA	4.500	242,983	99,380
AD8874	FNMA	4.500	344,894	139,031
AD8878	FNMA	4.500	115,552	106,947
AD9648	FNMA	4.500	119,021	110,376
AD9662	FNMA	4.500	131,362	116,127
AE2058	FNMA	4.500	53,795	-
AE2704	FNMA	4.500	133,914	-
AD6812	FNMA	4.562	81,302	75,300
AE2705	FNMA	4.625	92,153	81,848
AE3601	FNMA	4.625	116,585	108,330
AE4745	FNMA	4.625	108,743	100,939
AD2648	FNMA	4.687	248,602	122,334
AD2661	FNMA	4.687	343,959	317,685
AD3418	FNMA	4.687	86,415	-
AD3425	FNMA	4.687	269,160	249,236
AD4235	FNMA	4.687	134,600	-
AD6804	FNMA	4.750	102,780	-
AD6813	FNMA	4.750	84,011	78,075

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD8879	FNMA	4.750 %	\$ 92,045	\$ 85,487
AE2059	FNMA	4.750	192,525	115,004
AE2714	FNMA	4.750	185,898	140,869
AE3602	FNMA	4.750	74,328	68,843
Subtotal			115,458,886	73,365,336

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	\$ 96,238	\$ 89,400
747780	GNMA II	4.375	77,205	-
735540	GNMA II	4.500	4,303,546	2,659,506
743212	GNMA II	4.500	450,062	418,451
743228	GNMA II	4.500	121,688	112,252
747576	GNMA II	4.500	834,588	347,599
747684	GNMA II	4.500	1,552,935	829,312
751069	GNMA II	4.500	627,065	585,239
751083	GNMA II	4.500	1,179,104	827,536
735284	GNMA II	4.625	1,408,975	735,553
735439	GNMA II	4.625	544,464	386,797
747509	GNMA II	4.625	1,658,314	1,088,561
747822	GNMA II	4.625	692,065	476,653
735440	GNMA II	4.750	577,825	296,790
735542	GNMA II	4.750	997,704	478,163
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	65,709
AD6815	FNMA	4.500	217,208	-
AE2054	FNMA	4.500	259,873	106,886
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	225,034
AD3417	FNMA	4.562	449,308	283,296
AD3424	FNMA	4.562	100,335	93,621
AD4234	FNMA	4.562	237,044	216,667

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD4246	FNMA	4.562 %	\$ 240,606	\$ 212,216
AD5859	FNMA	4.625	118,921	110,098
AE2713	FNMA	4.625	70,518	66,035
AD5863	FNMA	4.750	236,686	156,487
AE6279	FNMA	4.750	91,935	-
728515	GNMA II	4.500	5,772,392	3,292,082
728534	GNMA II	4.500	3,165,225	1,862,704
728613	GNMA II	4.500	4,906,470	3,169,742
728261	GNMA II	4.625	1,388,274	724,366
728535	GNMA II	4.625	1,061,740	838,928
728536	GNMA II	4.875	427,435	283,383
728537	GNMA II	5.000	82,472	75,207
728519	GNMA II	5.125	442,344	342,224
728538	GNMA II	5.125	153,378	-
735236	GNMA II	5.125	78,419	70,076
AC9166	FNMA	4.562	315,551	294,118
AC9177	FNMA	4.562	90,196	83,802
AC9180	FNMA	4.687	64,784	60,549
AC9167	FNMA	4.937	85,625	77,785
AC9181	FNMA	5.187	59,767	-
Subtotal			36,187,540	22,042,825
MBS Participation Interest (50%)			18,093,770	11,021,412

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 % \$	1,141,332 \$	703,171
735306	GNMA II	4.250	471,528	334,739
735672	GNMA II	4.250	1,501,839	871,611
743210	GNMA II	4.250	1,833,640	1,256,309
743227	GNMA II	4.250	2,009,044	1,421,452
743366	GNMA II	4.250	6,839,604	4,270,691
743425	GNMA II	4.250	3,292,191	2,310,378
743521	GNMA II	4.250	4,525,211	2,768,184
743599	GNMA II	4.250	5,980,213	3,794,548
743627	GNMA II	4.250	1,231,979	1,006,941
747344	GNMA II	4.250	1,592,830	1,194,869
747350	GNMA II	4.250	824,585	316,468
747436	GNMA II	4.250	3,108,857	2,678,983
747452	GNMA II	4.250	2,448,128	1,523,580
747506	GNMA II	4.250	2,919,753	2,108,771
747779	GNMA II	4.250	1,625,287	1,056,221
747819	GNMA II	4.250	1,614,849	1,371,833
751029	GNMA II	4.250	144,968	134,790
751044	GNMA II	4.250	165,015	153,467
751081	GNMA II	4.250	525,761	287,570
761081	GNMA II	4.000	1,101,015	697,902
761114	GNMA II	4.000	722,907	523,901
761146	GNMA II	4.000	669,076	488,283
761157	GNMA II	4.000	609,113	417,820
761264	GNMA II	4.000	1,046,962	703,039
761271	GNMA II	4.000	766,252	607,698
761290	GNMA II	4.000	292,260	142,555

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761308	GNMA II	4.000 %	\$ 730,493	\$ 548,966
761147	GNMA II	4.125	132,060	74,546
761272	GNMA II	4.125	110,508	102,857
761291	GNMA II	4.125	289,418	269,401
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	145,121
761266	GNMA II	4.250	286,651	259,828
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	582,184
761082	GNMA II	4.375	266,240	247,075
761267	GNMA II	4.375	79,786	73,882
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	86,815
761083	GNMA II	4.500	1,155,433	759,921
761116	GNMA II	4.500	537,094	309,309
761148	GNMA II	4.500	781,371	603,149
761158	GNMA II	4.500	325,323	203,378
761268	GNMA II	4.500	593,363	260,020
761274	GNMA II	4.500	760,304	711,262
761293	GNMA II	4.500	356,517	333,162
761310	GNMA II	4.500	366,565	84,452
Subtotal			57,613,223	38,801,102
MBS Participation Interest (50%)			28,806,612	19,400,551

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	\$ 356,122	\$ 254,496
755617	GNMA II	4.000	785,901	635,852
755756	GNMA II	4.000	231,947	223,082
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	130,349
755886	GNMA II	4.000	512,863	353,180
755899	GNMA II	4.000	575,483	451,004
755995	GNMA II	4.000	479,284	461,104
756017	GNMA II	4.000	168,915	142,037
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	142,139
760757	GNMA II	4.000	367,422	352,520
760852	GNMA II	4.000	985,381	942,982
760921	GNMA II	4.000	775,593	639,030
760931	GNMA II	4.000	682,308	656,419
760985	GNMA II	4.000	959,836	826,195
760992	GNMA II	4.000	613,389	403,451
761020	GNMA II	4.000	496,632	361,193
735381	GNMA II	4.250	156,776	120,699
735436	GNMA II	4.250	567,406	542,347
735538	GNMA II	4.250	369,287	353,511
747574	GNMA II	4.250	2,867,880	1,704,392
751067	GNMA II	4.250	375,493	360,621
751144	GNMA II	4.250	1,006,904	956,685
751259	GNMA II	4.250	195,664	187,528
755189	GNMA II	4.250	85,436	80,823

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	\$ 267,219	\$ 256,976
755235	GNMA II	4.250	363,597	255,030
755308	GNMA II	4.250	142,803	137,377
755541	GNMA II	4.250	310,161	297,981
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	260,515
755900	GNMA II	4.250	265,084	180,819
756070	GNMA II	4.250	98,601	94,887
760759	GNMA II	4.250	208,444	114,124
760987	GNMA II	4.250	46,857	44,406
760933	GNMA II	4.375	105,769	100,855
760988	GNMA II	4.375	99,326	95,801
751103	GNMA II	4.500	1,061,241	775,003
751145	GNMA II	4.500	1,072,746	946,989
751165	GNMA II	4.500	705,200	521,615
751192	GNMA II	4.500	142,460	137,408
751260	GNMA II	4.500	135,456	130,653
751272	GNMA II	4.500	358,970	327,150
755190	GNMA II	4.500	281,608	196,437
755213	GNMA II	4.500	406,397	390,938
755236	GNMA II	4.500	433,690	417,646
755265	GNMA II	4.500	429,222	284,856
755310	GNMA II	4.500	696,577	670,509
755343	GNMA II	4.500	124,670	119,511
755357	GNMA II	4.500	142,456	136,851
755395	GNMA II	4.500	215,308	207,674
755463	GNMA II	4.500	122,772	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755543	GNMA II	4.500 %	\$ 424,602	\$ 217,387
755567	GNMA II	4.500	117,741	113,567
755606	GNMA II	4.500	151,783	146,430
755619	GNMA II	4.500	105,881	101,462
755772	GNMA II	4.500	111,072	107,025
755803	GNMA II	4.500	191,019	184,133
755901	GNMA II	4.500	320,185	249,443
760761	GNMA II	4.500	339,177	325,338
760856	GNMA II	4.500	150,076	144,869
760924	GNMA II	4.500	242,799	234,375
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	90,689
760994	GNMA II	4.500	87,145	83,511
Subtotal			25,552,789	20,381,877
MBS Participation Interest (50%)			12,776,395	10,190,938
Total 2009A-1/2010A			<u>\$ 175,135,662</u>	<u>\$ 113,978,238</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-2/2011AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755736	GNMA II	3.500 %	\$ 661,745	\$ 519,351
760930	GNMA II	3.875	153,515	-
755565	GNMA II	4.000	133,424	-
755464	GNMA II	4.625	270,794	250,555
755544	GNMA II	4.625	115,847	107,946
755804	GNMA II	4.625	100,215	93,428
760762	GNMA II	4.625	203,308	-
755311	GNMA II	4.750	133,335	-
AH0098	FNMA	3.325	242,493	224,244
AH0100	FNMA	3.325	1,595,325	915,996
AH5522	FNMA	3.325	1,379,132	972,360
AH5525	FNMA	3.325	1,382,985	1,117,337
AH0091	FNMA	3.450	378,588	338,240
AH0093	FNMA	3.450	749,091	566,022
AH0094	FNMA	3.450	1,115,465	698,349
AH0095	FNMA	3.450	774,238	242,118
AH5523	FNMA	3.450	1,358,415	1,087,116
AH5526	FNMA	3.450	1,342,850	920,697
AH0189	FNMA	3.500	142,806	-
AH5477	FNMA	3.500	105,585	97,708
AH5481	FNMA	3.500	48,788	45,166
AH5524	FNMA	3.575	480,032	162,500
AH5527	FNMA	3.575	462,652	429,082
AH5476	FNMA	3.625	135,625	125,596
AH5486	FNMA	3.625	54,610	47,574
AH5482	FNMA	3.750	116,764	108,234
AH5483	FNMA	3.875	156,861	145,887
AE9062	FNMA	3.950	228,124	213,054
AH0092	FNMA	3.950	318,662	162,507

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-2/2011AB, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5521	FNMA	3.950 %	\$ 314,279	\$ 290,474
AE8494	FNMA	4.125	136,428	127,048
AH0186	FNMA	4.125	69,835	63,767
AH0190	FNMA	4.125	71,031	-
AH9131	FNMA	4.125	134,227	-
AI0067	FNMA	4.125	99,200	-
AE2053	FNMA	4.250	93,907	-
AH0193	FNMA	4.250	56,149	51,878
AI0061	FNMA	4.250	133,132	-
AE6290	FNMA	4.375	164,627	-
AE8498	FNMA	4.375	40,186	-
AE8499	FNMA	4.500	156,655	144,753
AH0196	FNMA	4.500	39,956	37,122
AE8502	FNMA	4.625	46,824	-
AH0195	FNMA	4.625	115,174	104,212
AH0191	FNMA	4.750	111,633	104,407
AE8495	FNMA	4.875	95,568	89,396
Subtotal			16,220,085	10,604,124

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 % \$	1,141,332 \$	703,171
735306	GNMA II	4.250	471,528	334,739
735672	GNMA II	4.250	1,501,839	871,611
743210	GNMA II	4.250	1,833,640	1,256,309
743227	GNMA II	4.250	2,009,044	1,421,452
743366	GNMA II	4.250	6,839,604	4,270,691
743425	GNMA II	4.250	3,292,191	2,310,378
743521	GNMA II	4.250	4,525,211	2,768,184
743599	GNMA II	4.250	5,980,213	3,794,548
743627	GNMA II	4.250	1,231,979	1,006,941
747344	GNMA II	4.250	1,592,830	1,194,869
747350	GNMA II	4.250	824,585	316,468
747436	GNMA II	4.250	3,108,857	2,678,983
747452	GNMA II	4.250	2,448,128	1,523,580
747506	GNMA II	4.250	2,919,753	2,108,771
747779	GNMA II	4.250	1,625,287	1,056,221
747819	GNMA II	4.250	1,614,849	1,371,833
751029	GNMA II	4.250	144,968	134,790
751044	GNMA II	4.250	165,015	153,467
751081	GNMA II	4.250	525,761	287,570
761081	GNMA II	4.000	1,101,015	697,902
761114	GNMA II	4.000	722,907	523,901
761146	GNMA II	4.000	669,076	488,283
761157	GNMA II	4.000	609,113	417,820
761264	GNMA II	4.000	1,046,962	703,039
761271	GNMA II	4.000	766,252	607,698

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761290	GNMA II	4.000 %	\$ 292,260	\$ 142,555
761308	GNMA II	4.000	730,493	548,966
761147	GNMA II	4.125	132,060	74,546
761272	GNMA II	4.125	110,508	102,857
761291	GNMA II	4.125	289,418	269,401
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	145,121
761266	GNMA II	4.250	286,651	259,828
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	582,184
761082	GNMA II	4.375	266,240	247,075
761267	GNMA II	4.375	79,786	73,882
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	86,815
761083	GNMA II	4.500	1,155,433	759,921
761116	GNMA II	4.500	537,094	309,309
761148	GNMA II	4.500	781,371	603,149
761158	GNMA II	4.500	325,323	203,378
761268	GNMA II	4.500	593,363	260,020
761274	GNMA II	4.500	760,304	711,262

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
761293	GNMA II	4.500 %	\$ 356,517	\$ 333,162
761310	GNMA II	4.500	366,565	84,452
Subtotal			57,613,223	38,801,102
MBS Participation Interest (50%)			28,806,612	19,400,551

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	\$ 304,769	\$ 181,253
755882	GNMA II	3.375	938,013	737,739
751226	GNMA II	3.500	174,985	163,030
755209	GNMA II	3.500	275,385	256,638
755233	GNMA II	3.500	174,985	163,040
755305	GNMA II	3.500	629,174	427,702
755798	GNMA II	3.500	468,601	434,762
761289	GNMA II	3.875	177,992	166,769
747680	GNMA II	4.000	690,856	509,445
747777	GNMA II	4.000	633,903	590,980
747817	GNMA II	4.000	1,431,785	1,003,906
751028	GNMA II	4.000	480,798	438,143
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	233,116
751079	GNMA II	4.000	841,345	672,397
751101	GNMA II	4.000	493,365	279,816
751142	GNMA II	4.000	1,085,865	637,896
751162	GNMA II	4.000	495,769	149,171
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	525,063
755210	GNMA II	4.000	1,114,995	684,070
755234	GNMA II	4.000	737,963	411,945
755264	GNMA II	4.000	902,444	496,601
747572	GNMA II	4.125	184,226	172,665
747573	GNMA II	4.125	285,395	82,631

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	\$ 1,489,240	\$ 1,143,172
747778	GNMA II	4.125	393,417	205,880
747818	GNMA II	4.125	328,957	307,993
751066	GNMA II	4.125	202,676	99,437
751080	GNMA II	4.125	298,371	83,427
751102	GNMA II	4.125	127,011	118,761
751143	GNMA II	4.125	262,120	164,364
751163	GNMA II	4.125	259,627	243,082
751258	GNMA II	4.125	84,021	78,775
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	221,815
751104	GNMA II	4.625	144,475	135,828
751146	GNMA II	4.625	1,035,105	695,895
751273	GNMA II	4.625	198,395	90,426
755191	GNMA II	4.625	133,180	125,213
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	212,153
751147	GNMA II	4.750	648,450	452,225
751167	GNMA II	4.750	256,098	114,175
751261	GNMA II	4.750	223,233	210,091
755192	GNMA II	4.750	775,077	443,361
755238	GNMA II	4.750	116,486	109,805
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	114,065
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	108,605

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	\$ 157,414	\$ 148,414
769123	GNMA II	3.375	172,688	160,870
768982	GNMA II	3.875	307,084	287,524
769024	GNMA II	3.875	374,413	103,767
769064	GNMA II	3.875	683,057	263,301
769124	GNMA II	3.875	743,832	496,171
769129	GNMA II	3.875	914,956	631,807
769193	GNMA II	3.875	712,941	472,454
769203	GNMA II	3.875	448,393	355,902
769270	GNMA II	3.875	1,511,745	910,255
769309	GNMA II	3.875	773,205	325,634
768983	GNMA II	4.000	587,068	551,470
769025	GNMA II	4.000	248,749	233,717
769043	GNMA II	4.000	600,022	215,750
769065	GNMA II	4.000	162,324	152,589
769125	GNMA II	4.000	824,506	631,676
769133	GNMA II	4.000	191,467	179,359
769194	GNMA II	4.000	517,078	150,173
769271	GNMA II	4.000	398,480	366,906
769310	GNMA II	4.000	64,933	61,038
769346	GNMA II	4.000	296,827	279,070
768984	GNMA II	4.125	72,602	68,201
769026	GNMA II	4.125	100,079	62,958
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	122,598
769195	GNMA II	4.125	244,251	83,886

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	\$ 759,030	\$ 477,351
769027	GNMA II	4.250	1,053,441	610,067
769045	GNMA II	4.250	1,254,624	945,957
769066	GNMA II	4.250	251,869	237,139
769134	GNMA II	4.250	497,105	455,550
769196	GNMA II	4.250	1,333,335	760,857
769204	GNMA II	4.250	875,914	458,485
769272	GNMA II	4.250	400,785	141,939
769311	GNMA II	4.250	150,927	141,801
769028	GNMA II	4.375	608,641	425,973
769046	GNMA II	4.375	610,878	540,903
769067	GNMA II	4.375	172,765	57,737
769128	GNMA II	4.375	71,178	66,889
769205	GNMA II	4.375	87,519	82,556
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	98,982
769340	GNMA II	4.375	470,668	443,861
769029	GNMA II	4.500	42,667	40,296
769103	GNMA II	4.500	51,875	48,909
769135	GNMA II	4.500	118,418	108,378
769198	GNMA II	4.500	215,670	137,312
769206	GNMA II	4.500	171,640	162,011
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	221,330
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	102,417

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	\$ 189,446	\$ 179,024
769068	GNMA II	4.750	214,107	103,141
769105	GNMA II	4.750	599,321	298,742
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	138,160
Subtotal			45,671,523	29,698,588
MBS Participation Interest (50%)			22,835,762	14,849,294
Total 2009A-2/2011AB			<u>\$ 67,862,458</u>	<u>\$ 44,853,969</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-3/2011CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768676	GNMA II	3.500 %	\$ 109,601	\$ -
761337	GNMA II	3.750	106,433	-
761563	GNMA II	3.875	135,830	-
768965	GNMA II	3.875	182,250	-
761339	GNMA II	4.125	206,992	105,031
761548	GNMA II	4.125	274,677	256,552
768638	GNMA II	4.125	126,333	-
761340	GNMA II	4.250	566,944	396,325
761419	GNMA II	4.250	335,133	210,624
761452	GNMA II	4.250	267,460	152,108
761477	GNMA II	4.250	1,291,490	1,063,019
761530	GNMA II	4.250	891,314	722,325
761549	GNMA II	4.250	903,693	589,957
761565	GNMA II	4.250	321,309	294,770
761608	GNMA II	4.250	946,806	674,537
761629	GNMA II	4.250	559,634	363,243
761711	GNMA II	4.250	366,341	199,979
768540	GNMA II	4.250	325,453	303,914
768568	GNMA II	4.250	777,599	608,239
768628	GNMA II	4.250	937,390	698,538
768639	GNMA II	4.250	681,551	530,656
768708	GNMA II	4.250	287,076	182,462
768746	GNMA II	4.250	595,201	556,849
768760	GNMA II	4.250	909,848	616,252
768874	GNMA II	4.250	1,666,410	1,248,320
768929	GNMA II	4.250	526,803	383,071
768950	GNMA II	4.250	604,310	468,190
768968	GNMA II	4.250	531,159	282,016
755649	GNMA II	4.375	102,168	95,809

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761420	GNMA II	4.375 %	\$ 96,960	\$ -
768640	GNMA II	4.375	140,542	131,764
768679	GNMA II	4.375	137,248	128,751
768709	GNMA II	4.375	341,077	318,155
768747	GNMA II	4.375	86,445	80,732
768875	GNMA II	4.375	715,592	534,183
768930	GNMA II	4.375	539,934	505,947
768951	GNMA II	4.375	118,672	110,337
768969	GNMA II	4.375	129,606	121,583
768986	GNMA II	4.375	314,582	214,670
761341	GNMA II	4.500	342,540	223,514
761421	GNMA II	4.500	872,176	816,699
761453	GNMA II	4.500	89,499	84,013
761478	GNMA II	4.500	520,559	281,517
761531	GNMA II	4.500	45,874	38,884
761550	GNMA II	4.500	162,134	82,029
761609	GNMA II	4.500	180,480	169,364
761630	GNMA II	4.500	81,813	76,509
761690	GNMA II	4.500	366,488	248,276
768526	GNMA II	4.500	111,657	-
768541	GNMA II	4.500	55,339	51,665
768641	GNMA II	4.500	65,371	-
768680	GNMA II	4.500	208,549	-
768710	GNMA II	4.500	132,976	120,536
768748	GNMA II	4.500	329,554	309,464
768786	GNMA II	4.500	131,313	118,156
768876	GNMA II	4.500	339,680	239,599
768931	GNMA II	4.500	248,371	126,272
761342	GNMA II	4.625	70,399	65,101

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761479	GNMA II	4.625 %	\$ 71,148	\$ 66,830
761551	GNMA II	4.625	69,275	64,559
768458	GNMA II	4.625	300,593	-
768556	GNMA II	4.625	108,654	100,621
768787	GNMA II	4.625	84,591	-
768877	GNMA II	4.625	165,650	-
761343	GNMA II	4.750	159,002	149,434
761422	GNMA II	4.750	357,032	121,077
761454	GNMA II	4.750	268,891	125,106
761480	GNMA II	4.750	554,016	302,198
761532	GNMA II	4.750	132,737	124,882
761552	GNMA II	4.750	540,193	116,906
761566	GNMA II	4.750	180,558	-
761610	GNMA II	4.750	184,852	78,687
761631	GNMA II	4.750	449,733	264,107
761691	GNMA II	4.750	627,208	589,663
761712	GNMA II	4.750	184,370	173,361
768459	GNMA II	4.750	942,450	646,970
768515	GNMA II	4.750	807,121	409,115
768527	GNMA II	4.750	1,501,332	1,221,941
768542	GNMA II	4.750	299,370	190,496
768557	GNMA II	4.750	1,417,429	1,039,892
768569	GNMA II	4.750	301,089	283,415
768629	GNMA II	4.750	388,490	264,111
768642	GNMA II	4.750	696,861	322,440
768681	GNMA II	4.750	1,045,987	541,584
768711	GNMA II	4.750	215,929	198,327
768749	GNMA II	4.750	467,055	328,943
768788	GNMA II	4.750	482,194	271,356

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768878	GNMA II	4.750 %	\$ 410,512	\$ 217,238
768932	GNMA II	4.750	259,402	240,963
768952	GNMA II	4.750	395,386	130,845
768970	GNMA II	4.750	134,501	126,714
AI1703	FNMA	3.500	51,598	-
AI1694	FNMA	4.125	60,056	54,839
AI1695	FNMA	4.125	71,624	66,855
AI2676	FNMA	4.125	114,927	-
AI2679	FNMA	4.125	46,519	-
AI2692	FNMA	4.125	82,660	77,388
AI1687	FNMA	4.250	72,331	67,343
AI0071	FNMA	4.375	110,091	101,350
AI1688	FNMA	4.375	207,457	186,508
AI2677	FNMA	4.375	104,541	98,054
AI2680	FNMA	4.375	30,736	28,667
AI2693	FNMA	4.375	124,828	111,656
AI3837	FNMA	4.375	89,180	83,853
AI4113	FNMA	4.375	227,937	213,295
AI4116	FNMA	4.375	89,964	-
AI4124	FNMA	4.375	160,008	148,573
AI5409	FNMA	4.375	147,818	-
AI5420	FNMA	4.375	85,245	-
AI6400	FNMA	4.375	115,714	108,798
AI6416	FNMA	4.375	119,852	112,731
AI6421	FNMA	4.375	185,265	158,849
AI7888	FNMA	4.375	38,400	-
AI6390	FNMA	4.500	154,813	-
AH9122	FNMA	4.625	60,727	57,208
AI1696	FNMA	4.625	158,238	149,001

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI1704	FNMA	4.625 %	\$ 75,986	\$ 71,419
AI3838	FNMA	4.625	110,045	103,633
AI5421	FNMA	4.750	115,685	107,413
AI6391	FNMA	4.750	47,944	-
AI1689	FNMA	4.875	43,376	39,905
AI2678	FNMA	4.875	67,348	62,003
AI3839	FNMA	4.875	106,959	101,079
AI4117	FNMA	4.875	223,250	98,149
AI4123	FNMA	4.875	119,594.3	112,948
AI5422	FNMA	4.875	69,522	-
AI6387	FNMA	4.875	245,130	231,275
AI6392	FNMA	4.875	249,415	132,812
AI6397	FNMA	4.875	138,544	130,971
AI6401	FNMA	4.875	88,720	83,287
Total 2009A-3/2011CD			<u>\$ 41,128,290</u>	<u>\$ 28,012,146</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-4/2011E

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775288	GNMA II	3.375 %	\$ 150,150	\$ 140,063
775361	GNMA II	3.375	237,333	221,750
775372	GNMA II	3.375	396,656	370,613
775411	GNMA II	3.375	229,904	119,692
775427	GNMA II	3.375	761,138	710,189
775470	GNMA II	3.375	141,575	60,368
775507	GNMA II	3.375	615,415	567,491
775060	GNMA II	3.500	136,350	126,996
775102	GNMA II	3.500	196,412	94,215
775163	GNMA II	3.500	352,370	123,531
775183	GNMA II	3.500	523,465	229,677
775242	GNMA II	3.500	148,243	138,492
775267	GNMA II	3.500	224,333	209,485
775289	GNMA II	3.500	352,659	271,435
775362	GNMA II	3.500	752,225	604,702
775373	GNMA II	3.500	1,092,172	764,374
775412	GNMA II	3.500	88,601	82,924
775428	GNMA II	3.500	655,702	484,098
775471	GNMA II	3.500	356,691	282,380
775508	GNMA II	3.500	262,958	112,421
775061	GNMA II	3.625	124,088	115,266
775003	GNMA II	3.750	124,267	116,210
775103	GNMA II	3.750	304,355	273,770
775164	GNMA II	3.750	180,285	165,345
775184	GNMA II	3.750	77,000	70,364
775243	GNMA II	3.750	214,456	199,431
775268	GNMA II	3.750	138,860	-
775290	GNMA II	3.750	228,028	201,976
775363	GNMA II	3.750	256,356	147,413

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775374	GNMA II	3.750 %	\$ 353,386	\$ 331,468
775413	GNMA II	3.750	421,183	257,158
775429	GNMA II	3.750	677,093	513,178
775509	GNMA II	3.750	399,488	269,471
774916	GNMA II	3.875	1,196,101	1,062,826
774987	GNMA II	3.875	639,122	596,317
775004	GNMA II	3.875	971,967	742,456
775062	GNMA II	3.875	656,554	543,670
775079	GNMA II	3.875	795,842	625,798
775104	GNMA II	3.875	600,716	374,673
775126	GNMA II	3.875	691,355	590,719
775165	GNMA II	3.875	1,368,877	874,600
775205	GNMA II	3.875	387,991	349,332
775244	GNMA II	3.875	868,370	657,547
775269	GNMA II	3.875	1,091,828	797,312
775291	GNMA II	3.875	492,813	141,368
775364	GNMA II	3.875	723,318	677,570
775375	GNMA II	3.875	1,191,541	997,720
775414	GNMA II	3.875	988,947	655,396
775430	GNMA II	3.875	573,166	309,381
775473	GNMA II	3.875	786,231	639,150
775510	GNMA II	3.875	495,884	291,533
774917	GNMA II	4.000	525,564	204,226
774967	GNMA II	4.000	167,427	156,739
774988	GNMA II	4.000	418,302	390,700
775063	GNMA II	4.000	85,000	79,644
775080	GNMA II	4.000	512,970	481,685
775105	GNMA II	4.000	706,171	224,531
775127	GNMA II	4.000	117,932	109,976

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775166	GNMA II	4.000 %	\$ 832,489	\$ 487,539
775206	GNMA II	4.000	368,054	343,308
775245	GNMA II	4.000	187,290	175,896
775270	GNMA II	4.000	46,471	43,651
775292	GNMA II	4.000	271,910	179,942
775365	GNMA II	4.000	399,775	195,283
775415	GNMA II	4.000	150,861	141,881
775431	GNMA II	4.000	264,417	186,600
775064	GNMA II	4.125	154,705	145,113
775081	GNMA II	4.125	325,683	173,884
775143	GNMA II	4.125	236,017	221,818
775207	GNMA II	4.125	286,300	269,277
775246	GNMA II	4.125	216,372	203,502
775271	GNMA II	4.125	218,170	205,102
775366	GNMA II	4.125	72,999	68,112
775376	GNMA II	4.125	273,534	257,502
775416	GNMA II	4.125	90,953	83,720
775432	GNMA II	4.125	190,366	100,682
774918	GNMA II	4.250	787,309	658,117
774968	GNMA II	4.250	569,843	534,977
774989	GNMA II	4.250	579,093	465,276
775005	GNMA II	4.250	1,200,245	883,652
775065	GNMA II	4.250	699,064	518,725
775082	GNMA II	4.250	729,278	534,898
775106	GNMA II	4.250	603,358	355,109
775144	GNMA II	4.250	1,219,283	392,820
775167	GNMA II	4.250	555,975	522,956
775208	GNMA II	4.250	192,081	-
775247	GNMA II	4.250	528,197	334,571

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775272	GNMA II	4.250 %	\$ 544,985	\$ 78,449
775293	GNMA II	4.250	114,369	107,674
775367	GNMA II	4.250	575,020	429,348
775377	GNMA II	4.250	426,714	97,258
775417	GNMA II	4.250	327,623	77,177
775433	GNMA II	4.250	227,486	214,415
775474	GNMA II	4.250	201,250	91,582
775511	GNMA II	4.250	136,173	128,411
774919	GNMA II	4.375	150,875	-
774990	GNMA II	4.375	171,471	161,189
775006	GNMA II	4.375	257,191	241,846
775066	GNMA II	4.375	384,736	296,174
775083	GNMA II	4.375	129,779	122,298
775107	GNMA II	4.375	299,356	281,832
775145	GNMA II	4.375	385,341	361,516
775168	GNMA II	4.375	245,960	130,963
775209	GNMA II	4.375	385,216	230,117
775248	GNMA II	4.375	153,020	-
775273	GNMA II	4.375	227,149	213,081
775294	GNMA II	4.375	58,328	54,653
775368	GNMA II	4.375	49,171	-
775378	GNMA II	4.375	107,906	101,521
775418	GNMA II	4.375	196,034	90,962
775475	GNMA II	4.375	102,919	97,020
775512	GNMA II	4.375	77,770	-
775274	GNMA II	4.500	145,639	135,993
775419	GNMA II	4.500	64,950	61,271
774991	GNMA II	4.625	94,308	88,982
775169	GNMA II	4.625	87,393	82,532

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
774920	GNMA II	4.750 %	\$ 161,658	\$ 151,305
775007	GNMA II	4.750	129,716	-
775067	GNMA II	4.750	145,667	-
775084	GNMA II	4.750	122,360	115,696
775275	GNMA II	4.750	72,735	68,774
AJ7451	FNMA	3.500	52,450	49,222
AJ8673	FNMA	3.500	107,688	101,130
AJ8691	FNMA	3.500	79,675	70,352
AJ5149	FNMA	3.875	109,102	102,755
AJ7448	FNMA	3.875	218,600	86,626
AJ8685	FNMA	3.875	240,750	-
AJ0316	FNMA	4.000	112,901	105,942
AJ0317	FNMA	4.000	124,935	-
AJ0731	FNMA	4.000	78,296	-
AJ2763	FNMA	4.000	87,284	-
AJ2769	FNMA	4.000	155,986	143,325
AJ3452	FNMA	4.000	134,296	126,474
AJ5132	FNMA	4.000	132,800	112,495
AJ7452	FNMA	4.000	66,152	61,658
AJ8686	FNMA	4.000	103,813	96,368
AI8696	FNMA	4.125	26,895	25,049
AJ0333	FNMA	4.125	43,549	-
AJ0319	FNMA	4.375	121,201	114,318
AJ0331	FNMA	4.375	93,768	88,196
AJ0730	FNMA	4.375	108,446	102,220
AJ0734	FNMA	4.375	85,289	80,252
AJ0737	FNMA	4.375	101,323	95,540
AJ2770	FNMA	4.375	89,000	82,335
AJ8674	FNMA	4.375	65,621	61,130

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI7889	FNMA	4.500 %	\$ 111,737	\$ 105,061
AJ5142	FNMA	4.500	34,416	32,327
AJ7449	FNMA	4.500	109,867	104,070
AI8689	FNMA	4.625	106,748	100,933
AI8697	FNMA	4.625	55,868	52,803
AI8699	FNMA	4.625	93,779	88,670
AI9293	FNMA	4.875	54,137	-
Subtotal			50,543,918	36,136,009

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	\$ 304,769	\$ 181,253
755882	GNMA II	3.375	938,013	737,739
751226	GNMA II	3.500	174,985	163,030
755209	GNMA II	3.500	275,385	256,638
755233	GNMA II	3.500	174,985	163,040
755305	GNMA II	3.500	629,174	427,702
755798	GNMA II	3.500	468,601	434,762
761289	GNMA II	3.875	177,992	166,769
747680	GNMA II	4.000	690,856	509,445
747777	GNMA II	4.000	633,903	590,980
747817	GNMA II	4.000	1,431,785	1,003,906
751028	GNMA II	4.000	480,798	438,143
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	233,116
751079	GNMA II	4.000	841,345	672,397
751101	GNMA II	4.000	493,365	279,816
751142	GNMA II	4.000	1,085,865	637,896
751162	GNMA II	4.000	495,769	149,171
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	525,063
755210	GNMA II	4.000	1,114,995	684,070
755234	GNMA II	4.000	737,963	411,945
755264	GNMA II	4.000	902,444	496,601
747572	GNMA II	4.125	184,226	172,665
747573	GNMA II	4.125	285,395	82,631

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	\$ 1,489,240	\$ 1,143,172
747778	GNMA II	4.125	393,417	205,880
747818	GNMA II	4.125	328,957	307,993
751066	GNMA II	4.125	202,676	99,437
751080	GNMA II	4.125	298,371	83,427
751102	GNMA II	4.125	127,011	118,761
751143	GNMA II	4.125	262,120	164,364
751163	GNMA II	4.125	259,627	243,082
751258	GNMA II	4.125	84,021	78,775
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	221,815
751104	GNMA II	4.625	144,475	135,828
751146	GNMA II	4.625	1,035,105	695,895
751273	GNMA II	4.625	198,395	90,426
755191	GNMA II	4.625	133,180	125,213
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	212,153
751147	GNMA II	4.750	648,450	452,225
751167	GNMA II	4.750	256,098	114,175
751261	GNMA II	4.750	223,233	210,091
755192	GNMA II	4.750	775,077	443,361
755238	GNMA II	4.750	116,486	109,805
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	114,065
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	108,605

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	\$ 157,414	\$ 148,414
769123	GNMA II	3.375	172,688	160,870
768982	GNMA II	3.875	307,084	287,524
769024	GNMA II	3.875	374,413	103,767
769064	GNMA II	3.875	683,057	263,301
769124	GNMA II	3.875	743,832	496,171
769129	GNMA II	3.875	914,956	631,807
769193	GNMA II	3.875	712,941	472,454
769203	GNMA II	3.875	448,393	355,902
769270	GNMA II	3.875	1,511,745	910,255
769309	GNMA II	3.875	773,205	325,634
768983	GNMA II	4.000	587,068	551,470
769025	GNMA II	4.000	248,749	233,717
769043	GNMA II	4.000	600,022	215,750
769065	GNMA II	4.000	162,324	152,589
769125	GNMA II	4.000	824,506	631,676
769133	GNMA II	4.000	191,467	179,359
769194	GNMA II	4.000	517,078	150,173
769271	GNMA II	4.000	398,480	366,906
769310	GNMA II	4.000	64,933	61,038
769346	GNMA II	4.000	296,827	279,070
768984	GNMA II	4.125	72,602	68,201
769026	GNMA II	4.125	100,079	62,958
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	122,598
769195	GNMA II	4.125	244,251	83,886

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	\$ 759,030	\$ 477,351.30
769027	GNMA II	4.250	1,053,441	610,067
769045	GNMA II	4.250	1,254,624	945,957
769066	GNMA II	4.250	251,869	237,139
769134	GNMA II	4.250	497,105	455,550
769196	GNMA II	4.250	1,333,335	760,857
769204	GNMA II	4.250	875,914	458,485
769272	GNMA II	4.250	400,785	141,939
769311	GNMA II	4.250	150,927	141,801
769028	GNMA II	4.375	608,641	425,973
769046	GNMA II	4.375	610,878	540,903
769067	GNMA II	4.375	172,765	57,737
769128	GNMA II	4.375	71,178	66,889
769205	GNMA II	4.375	87,519	82,556
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	98,982
769340	GNMA II	4.375	470,668	443,861
769029	GNMA II	4.500	42,667	40,296
769103	GNMA II	4.500	51,875	48,909
769135	GNMA II	4.500	118,418	108,378
769198	GNMA II	4.500	215,670	137,312
769206	GNMA II	4.500	171,640	162,011
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	221,330
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	102,417

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
769048	GNMA II	4.750 %	\$ 189,446	\$ 179,024
769068	GNMA II	4.750	214,107	103,141
769105	GNMA II	4.750	599,321	298,742
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	138,160
Subtotal			45,671,523	29,698,588
MBS Participation Interest (50%)			22,835,762	14,849,294

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and none of the interest payments paid to
2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
775568	GNMA II	3.375 %	\$ 860,742	\$ 818,693
775591	GNMA II	3.375	245,129	184,009
775599	GNMA II	3.375	581,951	449,194
775660	GNMA II	3.375	694,558	517,848
775708	GNMA II	3.375	391,681	372,486
775724	GNMA II	3.375	620,960	417,954
792333	GNMA II	3.375	137,417	130,409
792369	GNMA II	3.375	758,203	599,052
792402	GNMA II	3.375	338,061	321,997
792437	GNMA II	3.375	179,393	77,163
792474	GNMA II	3.375	118,586	112,957
775569	GNMA II	3.500	302,172	162,076
775592	GNMA II	3.500	57,308	54,627
775661	GNMA II	3.500	544,072	227,608
775709	GNMA II	3.500	221,472	211,089
775725	GNMA II	3.500	70,112	-
792334	GNMA II	3.500	165,019	157,302
792370	GNMA II	3.500	147,233	139,851
792403	GNMA II	3.500	130,749	124,621
775472	GNMA II	3.750	339,576	324,347
775570	GNMA II	3.750	406,357	387,077
775593	GNMA II	3.750	819,660	659,523
775600	GNMA II	3.750	432,456	412,929
775662	GNMA II	3.750	1,130,068	947,623
775710	GNMA II	3.750	481,146	332,037
775726	GNMA II	3.750	469,492	395,484

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and none of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
792335	GNMA II	3.750 %	\$ 559,141	\$ 323,826
792371	GNMA II	3.750	640,200	391,970
775571	GNMA II	3.875	213,634	204,071
775594	GNMA II	3.875	1,086,404	885,834
775663	GNMA II	3.875	658,054	627,568
775711	GNMA II	3.875	271,899	165,638
775727	GNMA II	3.875	292,380	140,538
792336	GNMA II	3.875	172,151	163,488
792372	GNMA II	3.875	124,372	118,652
792405	GNMA II	3.875	133,109	49,437
775595	GNMA II	4.000	150,911	144,363
775601	GNMA II	4.000	81,462	75,997
775664	GNMA II	4.000	173,887	165,071
775712	GNMA II	4.000	112,806	-
775676	GNMA II	4.125	153,278	146,810
775713	GNMA II	4.125	84,659	80,651
774854	GNMA II	4.250	581,713	553,865
774888	GNMA II	4.250	207,383	198,624
775596	GNMA II	4.250	366,413	350,958
775677	GNMA II	4.250	415,662	175,540
775714	GNMA II	4.250	199,022	188,463
775728	GNMA II	4.250	175,605	168,176
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	111,405
775513	GNMA II	4.500	231,520	221,559
AA0104	GNMA II	3.250	1,569,180	1,122,621

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and none of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0163	GNMA II	3.250 %	\$ 1,662,807	\$ 1,301,591
AA0281	GNMA II	3.250	2,286,836	2,054,220
AA0164	GNMA II	3.375	629,700	599,158
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	477,445
AA0076	GNMA II	3.625	2,059,751	1,488,122
AA0105	GNMA II	3.625	2,128,674	1,946,853
AA0165	GNMA II	3.625	2,775,509	1,818,060
AA0199	GNMA II	3.625	1,624,843	1,361,146
AA0077	GNMA II	3.750	591,767	502,230
AA0106	GNMA II	3.750	787,881	585,069
AA0166	GNMA II	3.750	630,630	542,427
AA0200	GNMA II	3.750	200,358	191,393
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	136,493
799890	GNMA II	4.000	79,297	75,536
799891	GNMA II	4.250	105,121	100,744
Subtotal			35,917,191	28,493,572
MBS Participation Interest (49.9979%)			17,957,841	14,246,188

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9972% of principal payments and none of the interest payments paid to
2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
769336	GNMA II	3.875 %	\$ 1,309,915	\$ 1,073,912
769345	GNMA II	3.875	439,371	314,433
774851	GNMA II	3.875	576,982	272,682
774886	GNMA II	3.875	1,109,367	1,020,280
774966	GNMA II	3.875	317,760	176,622
769337	GNMA II	4.000	260,985	249,516
774852	GNMA II	4.000	384,853	364,456
774887	GNMA II	4.000	62,092	59,270
769338	GNMA II	4.125	81,124	77,585
774853	GNMA II	4.125	72,354	69,226
769339	GNMA II	4.250	299,827	154,046
769347	GNMA II	4.250	277,701	172,025
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	299,495
774889	GNMA II	4.500	68,212	65,353
769313	GNMA II	4.750	104,700	100,588
769341	GNMA II	4.750	154,368	148,372
769349	GNMA II	4.750	92,353	-
774856	GNMA II	4.750	250,700	128,332
792439	GNMA II	3.375	1,044,017	942,209
792473	GNMA II	3.375	566,173	537,472
792440	GNMA II	3.500	297,125	279,472
792588	GNMA II	3.500	55,068.2	52,505
792406	GNMA II	3.750	770,118	672,508
792441	GNMA II	3.750	1,560,454	1,359,036
792475	GNMA II	3.750	384,305	249,946

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9972% of principal payments and none of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
792519	GNMA II	3.750 %	\$ 779,091	\$ 580,681
792442	GNMA II	3.875	330,172	189,443
792476	GNMA II	3.875	144,690	138,288
792520	GNMA II	3.875	193,809	66,207
792477	GNMA II	4.250	128,289	119,684
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	9,933,645
MBS Participation Interest (49.9972%)			6,384,680	4,966,545
Total 2009A-4/2011E			<u>\$ 97,722,201</u>	<u>\$ 70,198,035</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-5/2011FG

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
793297	GNMA II	3.250 %	\$ 140,339	\$ 130,787
792518	GNMA II	3.375	482,363	397,694
792556	GNMA II	3.375	789,967	738,140
792587	GNMA II	3.375	1,150,093	524,115
792615	GNMA II	3.375	1,164,262	983,725
792629	GNMA II	3.375	643,093	503,871
792662	GNMA II	3.375	567,403	431,962
792684	GNMA II	3.375	1,437,423	1,159,684
792707	GNMA II	3.375	768,461	719,298
792742	GNMA II	3.375	859,115	685,297
792823	GNMA II	3.375	203,885	188,522
792830	GNMA II	3.375	1,129,607	788,710
792860	GNMA II	3.375	1,169,788	1,093,677
792875	GNMA II	3.375	1,469,020	1,275,028
792926	GNMA II	3.375	1,327,734	899,457
792972	GNMA II	3.375	1,151,965	1,066,429
793013	GNMA II	3.375	759,510	708,134
793015	GNMA II	3.375	1,363,315	796,477
793026	GNMA II	3.375	1,760,015	1,538,776
793041	GNMA II	3.375	539,426	316,186
793109	GNMA II	3.375	552,289	372,121
793158	GNMA II	3.375	47,327	44,544
793179	GNMA II	3.375	580,853	418,647
793205	GNMA II	3.375	1,526,373	1,205,327
793211	GNMA II	3.375	418,272	393,554
792557	GNMA II	3.500	233,923	102,807
792630	GNMA II	3.500	134,667	122,623
792743	GNMA II	3.500	146,853	136,746
792861	GNMA II	3.500	124,189	116,762

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792876	GNMA II	3.500 %	\$ 140,658	\$ 128,986
793016	GNMA II	3.500	179,832	167,843
793299	GNMA II	3.500	54,566	-
793212	GNMA II	3.625	105,040	99,132
793300	GNMA II	3.625	187,421	97,283
792404	GNMA II	3.750	126,704	-
792558	GNMA II	3.750	1,179,710	785,962
792589	GNMA II	3.750	2,021,565	1,653,296
792616	GNMA II	3.750	1,081,510	629,436
792631	GNMA II	3.750	1,034,733	588,422
792663	GNMA II	3.750	380,681	355,163
792685	GNMA II	3.750	1,045,380	817,658
792712	GNMA II	3.750	419,343	271,151
792744	GNMA II	3.750	792,698	500,393
792824	GNMA II	3.750	1,265,372	916,103
792831	GNMA II	3.750	1,129,061	471,295
792862	GNMA II	3.750	1,164,760	810,045
792877	GNMA II	3.750	1,677,320	847,424
792927	GNMA II	3.750	1,256,528	579,853
792973	GNMA II	3.750	1,612,843	1,080,914
793014	GNMA II	3.750	1,015,555	820,219
793017	GNMA II	3.750	1,220,509	966,567
793042	GNMA II	3.750	1,917,383	1,715,938
793103	GNMA II	3.750	2,204,502	1,859,968
793110	GNMA II	3.750	638,124	602,259
793159	GNMA II	3.750	657,556	443,549
793181	GNMA II	3.750	666,290	628,772
793206	GNMA II	3.750	1,826,497	1,151,396
793213	GNMA II	3.750	301,593	284,492

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792559	GNMA II	3.875 %	\$ 36,532	\$ 34,164
792590	GNMA II	3.875	573,827	539,661
792686	GNMA II	3.875	134,023	124,950
792745	GNMA II	3.875	568,994	86,385
792832	GNMA II	3.875	108,947	-
792863	GNMA II	3.875	153,944	145,104
792878	GNMA II	3.875	82,375	77,715
792928	GNMA II	3.875	82,493	77,845
793018	GNMA II	3.875	196,045	122,523
793207	GNMA II	3.875	37,244	35,138
793302	GNMA II	3.875	100,788	-
793019	GNMA II	4.000	104,275	98,465
793111	GNMA II	4.000	51,510	48,611
793303	GNMA II	4.000	77,164	72,923
792521	GNMA II	4.125	132,262	122,983
792591	GNMA II	4.125	77,655	73,336
792617	GNMA II	4.125	50,226	47,419
793104	GNMA II	4.125	120,332	113,822
AA0078	GNMA II	4.125	35,092	33,315
792522	GNMA II	4.250	86,647	80,040
792632	GNMA II	4.250	68,843	64,846
792746	GNMA II	4.250	394,840	90,355
793304	GNMA II	4.375	101,231	95,995
792747	GNMA II	4.750	53,574	50,357
AK6091	FNMA	3.375	109,124	-
AJ9671	FNMA	3.500	78,373	73,601
AK0880	FNMA	3.500	161,627	145,972
AK1426	FNMA	3.500	352,291	331,436
AK1430	FNMA	3.500	124,021	112,492

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK3126	FNMA	3.500 %	\$ 100,000	\$ 94,173
AK3136	FNMA	3.500	127,815	-
AK3137	FNMA	3.500	107,844	99,571
AK4254	FNMA	3.500	81,300	-
AK6087	FNMA	3.500	190,683	178,505
AK6095	FNMA	3.500	138,994	131,311
AK7248	FNMA	3.500	53,972	49,510
AK8732	FNMA	3.500	77,805	73,525
AJ9672	FNMA	3.625	48,925	44,576
AK0878	FNMA	3.625	90,543	85,299
AJ9661	FNMA	3.875	99,750	91,115
AK0879	FNMA	3.875	63,000	59,391
AK0881	FNMA	3.875	118,590	106,610
AK1422	FNMA	3.875	102,971	97,282
AK1427	FNMA	3.875	91,531	85,684
AK3127	FNMA	3.875	33,454	31,613
AK3131	FNMA	3.875	351,725	329,612
AK4249	FNMA	3.875	164,777	89,122
AK6079	FNMA	3.875	329,405	224,998
AK6088	FNMA	3.875	56,723	53,775
AK6096	FNMA	3.875	66,360	61,525
AK7249	FNMA	3.875	104,558	99,124
AK8379	FNMA	3.875	112,747	106,888
AK8736	FNMA	3.875	57,114	51,810
AJ9662	FNMA	4.000	63,915	60,176
AK0882	FNMA	4.000	83,666	79,107
AK7242	FNMA	4.000	65,015	60,564

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AJ9663	FNMA	4.125 %	\$ 75,702	\$ 71,589
AK6092	FNMA	4.375	120,137	114,239
AK0883	FNMA	4.500	105,487	100,167
Subtotal			57,484,071	42,762,933

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities
(50.0028% of principal payments and all of the interest payments paid to
2009A-5/2011FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
769336	GNMA II	3.875 %	\$ 1,309,915	\$ 1,073,912
769345	GNMA II	3.875	439,371	314,433
774851	GNMA II	3.875	576,982	272,682
774886	GNMA II	3.875	1,109,367	1,020,280
774966	GNMA II	3.875	317,760	176,622
769337	GNMA II	4.000	260,985	249,516
774852	GNMA II	4.000	384,853	364,456
774887	GNMA II	4.000	62,092	59,270
769338	GNMA II	4.125	81,124	77,585
774853	GNMA II	4.125	72,354	69,226
769339	GNMA II	4.250	299,827	154,046
769347	GNMA II	4.250	277,701	172,025
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	299,495
774889	GNMA II	4.500	68,212	65,353
769313	GNMA II	4.750	104,700	100,588
769341	GNMA II	4.750	154,368	148,372
774856	GNMA II	4.750	250,700	128,332
769349	GNMA II	4.750	92,353	-
792439	GNMA II	3.375	1,044,017	942,209
792473	GNMA II	3.375	566,173	537,472
792440	GNMA II	3.500	297,125	279,472
792588	GNMA II	3.500	55,068.2	52,505
792406	GNMA II	3.750	770,118	672,508
792441	GNMA II	3.750	1,560,454	1,359,036
792475	GNMA II	3.750	384,305	249,946

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities
(50.0028% of principal payments and all of the interest payments paid to
2009A-5/2011FG), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
792519	GNMA II	3.750 %	\$ 779,091	\$ 580,681
792442	GNMA II	3.875	330,172	189,443
792476	GNMA II	3.875	144,690	138,288
792520	GNMA II	3.875	193,809	66,207
792477	GNMA II	4.250	128,289	119,684
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	9,933,645
MBS Participation Interest (50.0028%)			6,385,395	4,967,101
Total 2009A-5/2011FG			<u>\$ 63,869,466</u>	<u>\$ 47,730,034</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2012A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0742	GNMA II	3.125 %	\$ 76,637	\$ 72,617
AA0767	GNMA II	3.125	102,872	95,473
AA0790	GNMA II	3.125	636,708	471,360
AB1324	GNMA II	3.125	624,514	591,484
AA0197	GNMA II	3.250	1,578,888	1,486,418
AA0507	GNMA II	3.250	1,184,995	1,120,437
AA0605	GNMA II	3.250	1,631,521	1,542,528
AA0619	GNMA II	3.250	2,714,725	2,081,667
AA0641	GNMA II	3.250	2,000,323	1,299,813
AA0694	GNMA II	3.250	1,387,799	1,133,736
AA0743	GNMA II	3.250	1,258,241	1,045,805
AA0768	GNMA II	3.250	1,694,686	1,603,397
AA0791	GNMA II	3.250	1,226,421	1,157,358
AB1325	GNMA II	3.250	1,208,468	1,146,383
799955	GNMA II	3.375	954,204	552,712
AA0468	GNMA II	3.375	260,129	91,014
AA0792	GNMA II	3.375	94,625	89,767
AA0642	GNMA II	3.500	116,668	110,111
AA0695	GNMA II	3.500	131,335	124,174
AA0744	GNMA II	3.500	93,723	89,076
AA0769	GNMA II	3.500	1,349,608	1,148,834
AA0793	GNMA II	3.500	1,521,075	1,031,864
AB1326	GNMA II	3.500	2,069,079	1,781,764
AA0470	GNMA II	3.625	158,144	-
AA0509	GNMA II	3.625	2,834,816	2,563,207
AA0606	GNMA II	3.625	3,278,641	2,462,678
AA0620	GNMA II	3.625	3,191,797	2,716,032
AA0643	GNMA II	3.625	3,885,759	3,075,990
AA0696	GNMA II	3.625	1,400,379	980,731

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2012A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0745	GNMA II	3.625 %	\$ 2,998,617	\$ 2,342,675
AA0770	GNMA II	3.625	3,970,772	3,768,596
AA0794	GNMA II	3.625	2,061,200	1,841,168
AB1327	GNMA II	3.625	1,233,764	798,751
AA0471	GNMA II	3.750	208,443	198,511
AA0510	GNMA II	3.750	176,454	167,243
AA0607	GNMA II	3.750	387,436	258,922
AA0697	GNMA II	3.750	90,108	-
AA0746	GNMA II	3.750	75,484	71,863
AA0795	GNMA II	3.750	131,675	125,274
Total 2012A			<u>\$ 50,000,732</u>	<u>\$ 41,239,435</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2012B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB2025	GNMA II	2.500 %	\$ 125,681	\$ 119,180
AB1614	GNMA II	3.000	1,237,420	1,047,182
AB1641	GNMA II	3.000	691,069	593,391
AB1762	GNMA II	3.000	1,226,456	1,012,523
AB1879	GNMA II	3.000	763,342	616,618
AB1903	GNMA II	3.000	1,946,846	1,779,804
AB2026	GNMA II	3.000	1,198,817	932,749
AB1370	GNMA II	3.125	659,456	553,039
AB1444	GNMA II	3.125	1,198,537	1,134,438
AB1498	GNMA II	3.125	880,686	761,628
AB1557	GNMA II	3.125	943,128	898,418
AB1615	GNMA II	3.125	657,743	606,335
AB1642	GNMA II	3.125	134,322	127,825
AB1763	GNMA II	3.125	533,388	454,759
AB2027	GNMA II	3.125	740,724	704,852
AB1371	GNMA II	3.250	826,374	784,028
AB1445	GNMA II	3.250	858,477	682,638
AB1499	GNMA II	3.250	740,909	284,928
AB1558	GNMA II	3.250	787,061	628,525
AB1616	GNMA II	3.250	842,955	568,593
AB1643	GNMA II	3.250	1,373,165	883,981
AB1726	GNMA II	3.250	1,075,939	808,731
AB1764	GNMA II	3.250	786,321	636,522
AB1881	GNMA II	3.250	566,367	540,189
AB1905	GNMA II	3.250	652,229	619,346
AB2028	GNMA II	3.250	1,054,691	1,005,869
AB1372	GNMA II	3.375	580,414	552,202
AB1501	GNMA II	3.375	905,841	686,992
AB1559	GNMA II	3.375	531,045	200,064

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1617	GNMA II	3.375 %	\$ 890,532	\$ 847,638
AB1644	GNMA II	3.375	1,674,447	1,484,991
AB1727	GNMA II	3.375	1,336,002	1,169,676
AB1765	GNMA II	3.375	1,746,008	1,449,412
AB1882	GNMA II	3.375	1,328,768	1,265,913
AB1906	GNMA II	3.375	3,297,175	2,802,403
AB1922	GNMA II	3.375	1,534,471	1,325,653
AB2029	GNMA II	3.375	2,219,124	1,820,001
AB1373	GNMA II	3.500	1,258,243	1,073,722
AB1447	GNMA II	3.500	977,924	785,949
AB1467	GNMA II	3.500	2,649,322	2,311,122
AB1502	GNMA II	3.500	1,560,000	1,150,895
AB1560	GNMA II	3.500	1,289,246	1,103,000
AB1645	GNMA II	3.500	1,580,324	1,192,837
AB1728	GNMA II	3.500	969,718	578,018
AB1766	GNMA II	3.500	1,468,698	1,256,474
AB1907	GNMA II	3.500	803,852	766,384
AB1374	GNMA II	3.625	1,744,425	1,542,205
AB1448	GNMA II	3.625	1,021,682	894,723
AB1468	GNMA II	3.625	916,635	874,299
AB1469	GNMA II	3.750	44,703	42,761
AP5697	FNMA	3.025	379,570	362,185
AP5700	FNMA	3.025	217,282	207,785
AP5701	FNMA	3.025	1,578,617	1,494,946
AQ1934	FNMA	3.025	246,638	235,365
AQ2730	FNMA	3.025	177,953	170,132
AQ2734	FNMA	3.025	1,833,782	1,750,204
AQ3724	FNMA	3.025	140,299	122,386
AQ3730	FNMA	3.025	203,186	193,829

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AP4207	FNMA	3.150 %	\$ 131,402	\$ -
AP5698	FNMA	3.150	2,050,010	1,957,182
AQ1935	FNMA	3.150	223,942	95,245
AQ2732	FNMA	3.150	289,230	276,843
AQ2735	FNMA	3.150	431,996	413,306
AO8922	FNMA	3.275	194,074	163,204
AP0104	FNMA	3.275	73,700	70,019
AP0112	FNMA	3.275	339,812	322,162
AP1815	FNMA	3.275	131,268	125,503
AP1829	FNMA	3.275	136,603	129,685
AP4208	FNMA	3.275	341,820	324,132
AP5098	FNMA	3.275	134,996	127,920
AP5693	FNMA	3.275	409,229	391,897
AP5694	FNMA	3.275	1,795,852	1,717,983
AP5699	FNMA	3.275	494,353	469,675
AP8398	FNMA	3.400	75,282	72,050
AP9961	FNMA	3.400	77,775	74,379
AP9969	FNMA	3.400	157,882	151,129
AQ1936	FNMA	3.400	56,918	54,504
AP4212	FNMA	3.525	105,661	101,208
AP4221	FNMA	3.525	108,631	103,990
AP5099	FNMA	3.525	109,533	104,934
AP5103	FNMA	3.525	129,570	120,847
AQ1937	FNMA	3.525	158,185	151,549
AQ6023	FNMA	3.525	100,857	96,294
AP0113	FNMA	3.650	88,432	84,763
AP1830	FNMA	3.650	409,798	326,182
AP8399	FNMA	3.650	118,969	113,889

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AP8410	FNMA	3.650 %	\$ 91,540	\$ 87,761
AP1831	FNMA	3.775	78,733	74,101
Subtotal			68,654,084	58,802,587

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1497	GNMA II	3.000 %	\$ 212,877	\$ 202,624
AB1556	GNMA II	3.000	214,752	204,394
AB1724	GNMA II	3.000	413,923	253,439
AB1919	GNMA II	3.000	488,124	462,538
AB1725	GNMA II	3.125	304,729	290,306
AB1880	GNMA II	3.125	248,035	235,890
AB1904	GNMA II	3.125	84,033	80,008
AB1920	GNMA II	3.125	320,009	303,508
AB1921	GNMA II	3.250	445,324	285,548
AB1446	GNMA II	3.375	278,876	265,300
AB1618	GNMA II	3.500	421,599	402,792
AB1883	GNMA II	3.500	234,985	126,135
AB1923	GNMA II	3.500	385,053	367,172
AB1503	GNMA II	3.625	308,974	294,010
AB1561	GNMA II	3.625	258,242	246,797
AB1619	GNMA II	3.625	136,854	130,872
AB1646	GNMA II	3.625	378,903	211,096
AB1729	GNMA II	3.625	397,359	379,771
AB1767	GNMA II	3.625	158,319	151,366
AB1908	GNMA II	3.625	407,184	388,951
AB1924	GNMA II	3.625	62,523	59,816
AB2030	GNMA II	3.625	185,414	176,932
799858	GNMA II	3.250	55,750	52,447
AA0282	GNMA II	3.375	88,231	84,081
AA0342	GNMA II	3.375	177,369	168,382
AA0401	GNMA II	3.375	88,982	84,798

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
793301	GNMA II	3.750 %	\$ 2,811,748	\$ 2,208,774
799957	GNMA II	3.750	2,722,740	2,114,322
799958	GNMA II	3.875	169,926	162,441
AO3773	FNMA	3.650	51,642	49,478
AO5870	FNMA	3.650	180,482	172,957
Subtotal			12,692,962	10,616,946
MBS Participation Interest (49.9969%)			6,346,087	5,308,144
Total 2012B			<u>\$ 75,000,171</u>	<u>\$ 64,110,731</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB2181	GNMA II	2.500 %	\$ 391,277	\$ 373,061
AB2223	GNMA II	2.500	551,795	525,043
AC7753	GNMA II	2.500	714,243	589,721
AC7834	GNMA II	2.500	463,733	441,928
AC7861	GNMA II	2.500	1,975,333	1,369,900
AC7868	GNMA II	2.500	108,989	103,905
AC7902	GNMA II	2.500	658,386	626,547
AC7966	GNMA II	2.500	676,805	532,301
AC8045	GNMA II	2.500	1,419,324	1,348,344
AC8050	GNMA II	2.500	82,357	78,535
AC8102	GNMA II	2.500	2,318,244	1,999,104
AC8182	GNMA II	2.500	757,061	721,798
AC8226	GNMA II	2.500	1,114,368	930,698
AB2115	GNMA II	2.750	428,797	408,252
AB2182	GNMA II	2.750	303,107	288,041
AB2224	GNMA II	2.750	303,553	289,812
AC7843	GNMA II	2.750	120,983	114,839
AC7862	GNMA II	2.750	111,886	105,858
AC8046	GNMA II	2.750	452,149	431,855
AB2085	GNMA II	2.875	108,609	103,759
AB2116	GNMA II	2.875	731,810	534,538
AB2183	GNMA II	2.875	851,481	651,969
AB2225	GNMA II	2.875	1,097,284	818,254
AB2231	GNMA II	2.875	104,071	99,400
AC7754	GNMA II	2.875	1,540,730	1,366,802
AC7835	GNMA II	2.875	1,922,001	1,836,792
AC7863	GNMA II	2.875	2,905,224	2,767,771
AC7903	GNMA II	2.875	1,482,544	1,305,767
AC7967	GNMA II	2.875	1,711,202	1,386,368

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8047	GNMA II	2.875 %	\$ 2,944,370	\$ 2,814,629
AC8183	GNMA II	2.875	1,613,962	1,391,647
AC8186	GNMA II	2.875	290,250	276,969
AC8227	GNMA II	2.875	5,182,680	4,882,279
AB2086	GNMA II	3.000	1,046,562	1,001,228
AB2092	GNMA II	3.000	589,215	562,147
AB2117	GNMA II	3.000	519,418	495,150
AB2122	GNMA II	3.000	193,957	184,595
AB2184	GNMA II	3.000	751,244	716,898
AB2226	GNMA II	3.000	261,822	247,246
AC7755	GNMA II	3.000	352,341	336,958
AC7760	GNMA II	3.000	111,653	105,223
AC7836	GNMA II	3.000	301,404	287,306
AC7864	GNMA II	3.000	97,703	93,225
AC7870	GNMA II	3.000	177,224	169,428
AC7904	GNMA II	3.000	313,663	125,433
AC8184	GNMA II	3.000	144,675	138,333
AB2087	GNMA II	3.125	491,778	470,109
AB2118	GNMA II	3.125	765,074	732,701
AB2185	GNMA II	3.125	358,542	342,722
AB2227	GNMA II	3.125	324,005	309,935
AC7837	GNMA II	3.125	249,672	239,159
AC7865	GNMA II	3.125	730,944	698,442
AC7905	GNMA II	3.125	111,004	106,265
AC7968	GNMA II	3.125	233,906	222,565
AC8048	GNMA II	3.125	520,632	498,156
AB2088	GNMA II	3.250	167,734	97,646
AB2094	GNMA II	3.250	470,181	450,195
AB2119	GNMA II	3.250	385,965	268,072

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB2186	GNMA II	3.250 %	\$ 281,821	\$ 270,081
AB2228	GNMA II	3.250	133,246	127,591
AC7757	GNMA II	3.250	113,971	109,220
AC7838	GNMA II	3.250	216,556	206,950
AC7844	GNMA II	3.250	117,170	-
AC8229	GNMA II	3.250	146,318	140,248
AB2089	GNMA II	3.375	1,542,257	1,425,229
AB2095	GNMA II	3.375	109,124	104,693
AB2120	GNMA II	3.375	1,052,813	743,785
AB2124	GNMA II	3.375	298,261	285,736
AB2187	GNMA II	3.375	653,307	626,847
AB2191	GNMA II	3.375	204,282	87,830
AB2229	GNMA II	3.375	1,035,911	887,013
AC7758	GNMA II	3.375	1,211,895	1,052,109
AC7839	GNMA II	3.375	1,157,487	1,108,416
AC7845	GNMA II	3.375	112,120	107,562
AC7866	GNMA II	3.375	171,254	164,273
AC7872	GNMA II	3.375	221,942	110,785
AC7906	GNMA II	3.375	131,344	126,004
AC8049	GNMA II	3.375	241,083	231,139
AC8105	GNMA II	3.375	516,806	495,788
AB2090	GNMA II	3.500	170,402	163,583
AB2096	GNMA II	3.500	440,368	422,346
AB2121	GNMA II	3.500	122,089	117,226
AB2230	GNMA II	3.500	208,474	200,122
AC7840	GNMA II	3.500	263,537	252,156
AC7867	GNMA II	3.500	214,554	205,774
AC8230	GNMA II	3.500	109,901	105,494
AB2091	GNMA II	3.625	104,163	99,961

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC7841	GNMA II	3.625 %	\$ 158,397	\$ 152,187
AC8106	GNMA II	3.625	105,448	-
AR1329	FNMA	2.525	2,292,591	2,014,104
AR1332	FNMA	2.525	556,974	533,000
AR2975	FNMA	2.525	129,786	123,855
AR4962	FNMA	2.525	103,315	98,596
AR5594	FNMA	2.525	115,809	110,871
AR5609	FNMA	2.525	167,800	158,504
AR1330	FNMA	2.650	342,989	328,434
AQ2738	FNMA	2.655	1,031,029	986,660
AR1325	FNMA	2.655	549,638	341,828
AQ2739	FNMA	2.780	867,934	828,457
AR1326	FNMA	2.780	192,952	183,918
AR1331	FNMA	2.900	130,572	125,603
AR2976	FNMA	2.900	103,779	99,598
AR4961	FNMA	2.900	124,563	116,434
AR4963	FNMA	2.900	116,430	110,800
AR5595	FNMA	2.900	311,620	299,021
AR5604	FNMA	2.900	593,089	465,876
AR5610	FNMA	2.900	229,645	220,278
AR1323	FNMA	2.905	186,850	105,457
AR1327	FNMA	2.905	204,049	194,602
AQ2733	FNMA	3.025	531,344	510,534
AQ2737	FNMA	3.025	158,583	-
AR1328	FNMA	3.030	139,189	133,869
AP5692	FNMA	3.150	862,184	768,994
AP5695	FNMA	3.150	687,926	661,134
AQ2731	FNMA	3.150	656,792	628,552
AQ9156	FNMA	3.155	130,613	125,563

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AP5696	FNMA	3.275 %	\$ 701,834	\$ 675,072
AQ7531	FNMA	3.400	288,011	276,855
AQ9146	FNMA	3.405	137,542	131,531
AP0105	FNMA	3.650	258,711	247,791
AP1816	FNMA	3.650	163,561	98,422
AP4209	FNMA	3.650	108,617	104,535
AP5104	FNMA	3.650	142,507	136,017
Subtotal			69,994,054	62,490,537

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013A, continued

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AC8104	GNMA II	2.87500	% \$	4,097,610	\$ 3,346,971
AB2093	GNMA II	3.12500		271,185	120,406
AC7756	GNMA II	3.12500		637,851	610,173
AB1464	GNMA II	3.12500		1,493,291	1,135,945
AA0469	GNMA II	3.62500		1,650,089	1,581,968
799861	GNMA II	3.75000		1,863,656	1,547,503
Subtotal				10,013,682	8,342,966
MBS Participation Interest (49.9981%)				5,006,651	4,171,325
Total 2013A				<u>\$ 75,000,705</u>	<u>\$ 66,661,862</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
755562	GNMA II	3.375 %	\$ 190,664	\$ 182,663
755600	GNMA II	3.375	583,016	380,467
755615	GNMA II	3.375	201,557	193,144
755768	GNMA II	3.375	217,084	113,424
755797	GNMA II	3.375	374,344	358,445
755895	GNMA II	3.375	682,117	622,186
755990	GNMA II	3.375	883,318	841,757
756004	GNMA II	3.375	118,698	111,343
756014	GNMA II	3.375	559,288	533,700
756050	GNMA II	3.375	156,419	149,841
756063	GNMA II	3.375	1,094,096	742,251
756131	GNMA II	3.375	490,644	469,623
756157	GNMA II	3.375	680,155	651,444
760847	GNMA II	3.375	351,385	261,604
760927	GNMA II	3.375	319,088	142,964
761016	GNMA II	3.375	215,084	206,139
761076	GNMA II	3.375	91,131	87,330
761111	GNMA II	3.375	194,748	185,482
761143	GNMA II	3.375	220,840	211,659
761236	GNMA II	3.375	102,455	98,052
761260	GNMA II	3.375	239,177	226,380
761416	GNMA II	3.375	132,259	126,742
761710	GNMA II	3.375	119,100	-
768551	GNMA II	3.375	94,858	90,217
768925	GNMA II	3.375	98,075	92,816
755341	GNMA II	3.500	206,186	197,701
755355	GNMA II	3.500	443,801	425,478
755419	GNMA II	3.500	139,278	133,509
755460	GNMA II	3.500	219,064	210,066

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
755510	GNMA II	3.500 %	\$ 963,546	\$ 772,371
755538	GNMA II	3.500	310,535	294,576
755563	GNMA II	3.500	494,649	471,173
755601	GNMA II	3.500	951,636	909,075
755616	GNMA II	3.500	175,641	168,375
755713	GNMA II	3.500	1,092,841	949,079
755754	GNMA II	3.500	310,435	74,835
755769	GNMA II	3.500	245,278	235,217
755883	GNMA II	3.500	661,300	570,869
755896	GNMA II	3.500	227,497	71,232
755991	GNMA II	3.500	967,358	918,764
756005	GNMA II	3.500	147,799	141,716
756015	GNMA II	3.500	522,170	435,708
756051	GNMA II	3.500	132,493	127,094
756064	GNMA II	3.500	311,502	298,743
756132	GNMA II	3.500	209,138	199,942
756158	GNMA II	3.500	246,357	-
760848	GNMA II	3.500	116,994	109,204
760928	GNMA II	3.500	328,041	314,092
760982	GNMA II	3.500	128,746	123,260
761077	GNMA II	3.500	361,296	346,672
761112	GNMA II	3.500	197,993	41,731
761144	GNMA II	3.500	316,290	154,698
761237	GNMA II	3.500	233,870	221,026
761305	GNMA II	3.500	123,255	118,248
761336	GNMA II	3.500	120,372	115,465
768511	GNMA II	3.500	165,073	157,924
768538	GNMA II	3.500	146,900	140,856
768870	GNMA II	3.500	193,097	185,094

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
755897	GNMA II	3.625 %	\$ 103,417	\$ 99,272
755992	GNMA II	3.625	444,065	350,834
756016	GNMA II	3.625	177,788	170,103
756052	GNMA II	3.625	269,988	258,809
756065	GNMA II	3.625	1,236,671	1,035,058
756133	GNMA II	3.625	287,064	275,616
756159	GNMA II	3.625	45,628	-
760768	GNMA II	3.625	108,773	89,162
760849	GNMA II	3.625	392,093	82,991
760919	GNMA II	3.625	139,458	130,230
760990	GNMA II	3.625	79,657	75,728
761017	GNMA II	3.625	132,740	-
761078	GNMA II	3.625	363,005	123,514
761261	GNMA II	3.625	180,433	172,584
761288	GNMA II	3.625	111,693	107,251
761306	GNMA II	3.625	306,515	294,053
761474	GNMA II	3.625	128,622	122,861
761545	GNMA II	3.625	77,983	74,647
761557	GNMA II	3.625	162,552	-
768677	GNMA II	3.625	68,840	66,082
755993	GNMA II	3.750	196,349	188,016
756066	GNMA II	3.750	105,036	100,733
756134	GNMA II	3.750	107,069	102,288
756160	GNMA II	3.750	586,560	563,659
760850	GNMA II	3.750	393,701	376,419
760920	GNMA II	3.750	323,138	214,383
760929	GNMA II	3.750	292,906	280,086
760983	GNMA II	3.750	42,327	-
760991	GNMA II	3.750	205,596	197,524

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
761018	GNMA II	3.750 %	\$ 172,248	\$ 165,525
761079	GNMA II	3.750	80,472	77,324
761145	GNMA II	3.750	149,820	143,808
761262	GNMA II	3.750	201,691	193,861
761606	GNMA II	3.750	78,543	-
755420	GNMA II	3.875	139,064	133,636
755539	GNMA II	3.875	319,706	306,803
755602	GNMA II	3.875	501,994	352,535
755770	GNMA II	3.875	116,084	111,596
755801	GNMA II	3.875	321,922	192,648
755898	GNMA II	3.875	131,841	126,745
755994	GNMA II	3.875	475,935	357,413
756006	GNMA II	3.875	399,955	384,542
756053	GNMA II	3.875	298,768	286,420
756067	GNMA II	3.875	313,067	241,406
756135	GNMA II	3.875	251,761	131,362
760756	GNMA II	3.875	762,909	581,372
760851	GNMA II	3.875	584,815	277,734
760984	GNMA II	3.875	343,138	244,983
761019	GNMA II	3.875	352,583	163,543
761080	GNMA II	3.875	276,114	193,740
761113	GNMA II	3.875	162,606	156,384
761263	GNMA II	3.875	188,969	180,248
761270	GNMA II	3.875	317,808	179,323
761307	GNMA II	3.875	90,007	-
761417	GNMA II	3.875	164,348	57,920
761449	GNMA II	3.875	61,746	59,023
761546	GNMA II	3.875	120,118	115,470
768509	GNMA II	3.875	163,933	157,687

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
768871	GNMA II	3.875 %	\$ 47,975	\$ -
768926	GNMA II	3.875	127,523	122,763
769042	GNMA II	3.875	582,376	465,034
747342	GNMA II	4.000	206,852	130,726
747434	GNMA II	4.000	293,723	282,187
747451	GNMA II	4.000	150,712	144,849
747504	GNMA II	4.000	587,937	295,667
747571	GNMA II	4.000	108,513	104,291
751257	GNMA II	4.000	786,190	532,849
755306	GNMA II	4.000	578,906	556,467
755342	GNMA II	4.000	700,305	672,741
755356	GNMA II	4.000	650,136	623,526
755393	GNMA II	4.000	340,160	326,635
755461	GNMA II	4.000	232,214	223,364
755511	GNMA II	4.000	336,160	323,160
755540	GNMA II	4.000	673,061	508,201
761338	GNMA II	4.000	410,552	394,426
761418	GNMA II	4.000	1,140,908	813,059
761450	GNMA II	4.000	497,923	476,723
761475	GNMA II	4.000	1,112,967	1,071,128
761529	GNMA II	4.000	108,205	104,182
761547	GNMA II	4.000	217,841	209,292
761564	GNMA II	4.000	192,547	-
761607	GNMA II	4.000	120,015	-
761627	GNMA II	4.000	347,156	120,128
761685	GNMA II	4.000	187,905	90,453
761688	GNMA II	4.000	45,252	-
768512	GNMA II	4.000	84,703	81,441
768539	GNMA II	4.000	432,483	314,080

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
768552	GNMA II	4.000 %	\$ 338,034	\$ 127,819
768707	GNMA II	4.000	101,993	-
768758	GNMA II	4.000	107,960	-
768805	GNMA II	4.000	553,606	409,443
768837	GNMA II	4.000	116,942	112,392
768872	GNMA II	4.000	348,253	245,779
768927	GNMA II	4.000	307,248	293,941
768949	GNMA II	4.000	284,573	158,097
768966	GNMA II	4.000	362,884	348,828
747343	GNMA II	4.125	283,263	272,364
747435	GNMA II	4.125	436,091	418,606
747457	GNMA II	4.125	117,157	-
747505	GNMA II	4.125	319,042	306,729
755307	GNMA II	4.125	122,355	114,232
755618	GNMA II	4.125	145,104	139,535
756069	GNMA II	4.125	350,249	337,034
756136	GNMA II	4.125	214,566	206,659
760853	GNMA II	4.125	262,408	252,725
760922	GNMA II	4.125	288,143	277,537
760932	GNMA II	4.125	67,131	64,497
760986	GNMA II	4.125	126,520	121,709
760993	GNMA II	4.125	55,349	53,322
761021	GNMA II	4.125	205,622	-
761265	GNMA II	4.125	370,002	181,177
761476	GNMA II	4.125	216,467	208,567
761628	GNMA II	4.125	139,159	130,729
761686	GNMA II	4.125	48,528	46,555
768510	GNMA II	4.125	142,056	132,496
768513	GNMA II	4.125	122,543	118,093

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
768553	GNMA II	4.125 %	\$ 99,642	\$ 95,994
768627	GNMA II	4.125	60,546	-
768729	GNMA II	4.125	80,414	77,530
768759	GNMA II	4.125	244,408	235,105
768806	GNMA II	4.125	361,691	347,866
768838	GNMA II	4.125	123,622	119,165
768873	GNMA II	4.125	199,336	191,905
768928	GNMA II	4.125	298,689	177,810
768967	GNMA II	4.125	213,955	119,198
761687	GNMA II	4.250	1,512,069	1,303,313
761689	GNMA II	4.250	462,206	445,695
768514	GNMA II	4.250	999,965	957,845
768525	GNMA II	4.250	1,706,405	1,640,834
768554	GNMA II	4.250	2,312,021	2,002,063
768678	GNMA II	4.250	1,545,731	1,028,755
768807	GNMA II	4.250	611,197	530,787
768839	GNMA II	4.250	188,512	103,012
755309	GNMA II	4.375	110,957	106,530
755542	GNMA II	4.375	154,262	-
756071	GNMA II	4.375	105,515	101,639
756137	GNMA II	4.375	116,864	112,247
760760	GNMA II	4.375	105,159	101,003
760855	GNMA II	4.375	75,838	72,947
760923	GNMA II	4.375	150,298	144,959
761022	GNMA II	4.375	70,137	67,392
761292	GNMA II	4.375	181,890	102,014
768808	GNMA II	4.375	81,347	78,528
768840	GNMA II	4.375	419,851	303,156
768809	GNMA II	4.500	143,152	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
768841	GNMA II	4.500 %	\$ 157,806	\$ 151,790
751166	GNMA II	4.625	102,030	98,462
755607	GNMA II	4.625	138,714	133,804
755620	GNMA II	4.625	149,267	144,049
755720	GNMA II	4.625	137,771	132,750
755887	GNMA II	4.625	399,297	244,086
760857	GNMA II	4.625	127,053	-
761024	GNMA II	4.625	121,880	110,100
761275	GNMA II	4.625	132,143	127,673
768842	GNMA II	4.625	202,996	89,225
755608	GNMA II	4.750	168,361	162,525
755999	GNMA II	4.750	130,459	125,905
756019	GNMA II	4.750	114,710	110,710
761269	GNMA II	4.750	219,798	212,412
761276	GNMA II	4.750	177,486	171,494
761294	GNMA II	4.750	309,590	299,219
761311	GNMA II	4.750	319,010	120,246
768810	GNMA II	4.750	477,196	268,746
768843	GNMA II	4.750	379,983	367,530
751168	GNMA II	4.875	131,291	126,777
755344	GNMA II	4.875	142,886	138,001
755888	GNMA II	4.875	151,533	-
AH5529	FNMA	3.325	219,150	207,290
AH5530	FNMA	3.450	207,668	200,162
AH5490	FNMA	3.500	105,118	100,993
AH5531	FNMA	3.575	269,924	260,353
AH6665	FNMA	3.625	103,790	99,515
AI1693	FNMA	3.875	162,813	154,972
AH5528	FNMA	3.950	118,420	112,682

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AH5484	FNMA	4.000 %	\$ 110,848	\$ 106,820
AH5491	FNMA	4.000	61,608	58,363
AH8221	FNMA	4.000	20,678	19,901
AH9124	FNMA	4.000	91,452	88,134
AE6282	FNMA	4.125	21,651	19,825
AH6671	FNMA	4.125	101,162	97,563
AH8230	FNMA	4.125	48,546	41,981
AH9125	FNMA	4.125	250,628	109,041
AH9135	FNMA	4.125	36,323	33,906
AH6664	FNMA	4.250	74,744	-
AH9132	FNMA	4.250	72,992	70,444
AH6675	FNMA	4.375	121,432	117,301
AH9121	FNMA	4.375	84,823	81,693
AI0062	FNMA	4.375	121,271	-
AI0063	FNMA	4.500	108,576	103,637
AH0181	FNMA	4.625	101,448	98,058
AH6672	FNMA	4.625	59,593	57,590
AH8222	FNMA	4.625	115,941	112,151
AH8223	FNMA	4.750	89,403	86,394
AH0197	FNMA	5.000	79,065	76,531
Subtotal			72,372,120	58,322,749

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	\$ 356,122	\$ 254,496
755617	GNMA II	4.000	785,901	635,852
755756	GNMA II	4.000	231,947	223,082
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	130,349
755886	GNMA II	4.000	512,863	353,180
755899	GNMA II	4.000	575,483	451,004
755995	GNMA II	4.000	479,284	461,104
756017	GNMA II	4.000	168,915	142,037
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	142,139
760757	GNMA II	4.000	367,422	352,520
760852	GNMA II	4.000	985,381	942,982
760921	GNMA II	4.000	775,593	639,030
760931	GNMA II	4.000	682,308	656,419
760985	GNMA II	4.000	959,836	826,195
760992	GNMA II	4.000	613,389	403,451
761020	GNMA II	4.000	496,632	361,193
735381	GNMA II	4.250	156,776	120,699
735436	GNMA II	4.250	567,406	542,347
735538	GNMA II	4.250	369,287	353,511
747574	GNMA II	4.250	2,867,880	1,704,392
751067	GNMA II	4.250	375,493	360,621
751144	GNMA II	4.250	1,006,904	956,685
751259	GNMA II	4.250	195,664	187,528
755189	GNMA II	4.250	85,436	80,823

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	\$ 267,219	\$ 256,976
755235	GNMA II	4.250	363,597	255,030
755308	GNMA II	4.250	142,803	137,377
755541	GNMA II	4.250	310,161	297,981
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	260,515
755900	GNMA II	4.250	265,084	180,819
756070	GNMA II	4.250	98,601	94,887
760759	GNMA II	4.250	208,444	114,124
760987	GNMA II	4.250	46,857	44,406
760933	GNMA II	4.375	105,769	100,855
760988	GNMA II	4.375	99,326	95,801
751103	GNMA II	4.500	1,061,241	775,003
751145	GNMA II	4.500	1,072,746	946,989
751165	GNMA II	4.500	705,200	521,615
751192	GNMA II	4.500	142,460	137,408
751260	GNMA II	4.500	135,456	130,653
751272	GNMA II	4.500	358,970	327,150
755190	GNMA II	4.500	281,608	196,437
755213	GNMA II	4.500	406,397	390,938
755236	GNMA II	4.500	433,690	417,646
755265	GNMA II	4.500	429,222	284,856
755310	GNMA II	4.500	696,577	670,509
755343	GNMA II	4.500	124,670	119,511
755357	GNMA II	4.500	142,456	136,851
755395	GNMA II	4.500	215,308	207,674

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755463	GNMA II	4.500 %	\$ 122,772	\$ -
755543	GNMA II	4.500	424,602	217,387
755567	GNMA II	4.500	117,741	113,567
755606	GNMA II	4.500	151,783	146,430
755619	GNMA II	4.500	105,881	101,462
755772	GNMA II	4.500	111,072	107,025
755803	GNMA II	4.500	191,019	184,133
755901	GNMA II	4.500	320,185	249,443
760761	GNMA II	4.500	339,177	325,338
760856	GNMA II	4.500	150,076	144,869
760924	GNMA II	4.500	242,799	234,375
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	90,689
760994	GNMA II	4.500	87,145	83,511
Subtotal			25,552,789	20,381,877
MBS Participation Interest (50%)			12,776,395	10,190,938
Total 2013B			<u>\$ 85,148,515</u>	<u>\$ 68,513,688</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9845	GNMA II	2.625 %	\$ 3,357,794	\$ 3,181,024
AC8348	GNMA II	2.875	1,913,251	1,596,314
AC8373	GNMA II	2.875	2,146,050	2,069,798
AC8398	GNMA II	2.875	2,215,819	1,888,916
AD7551	GNMA II	2.875	3,175,581	2,691,371
AE9847	GNMA II	2.875	10,630,852	9,859,148
AB2232	GNMA II	3.000	84,000	81,020
AC8349	GNMA II	3.000	85,689	-
AC8399	GNMA II	3.000	25,206	24,311
AD7415	GNMA II	3.000	66,878	64,513
AD7416	GNMA II	3.250	65,004	62,783
AC8350	GNMA II	3.375	81,582	-
AC8374	GNMA II	3.375	87,685	84,841
AT4630	FNMA	2.775	210,335	203,836
Subtotal			24,145,726	21,807,874

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9846	GNMA II	2.750 %	\$ 1,378,784	\$ 1,185,016
AC8233	GNMA II	2.875	301,279	287,123
AC8307	GNMA II	2.875	1,846,536	1,583,214
AC8402	GNMA II	2.875	173,194	166,999
AC8519	GNMA II	2.875	810,878	621,364
AD7203	GNMA II	2.875	782,422	618,995
AD7206	GNMA II	2.875	164,941	158,787
AD7308	GNMA II	2.875	624,792	601,759
AD7325	GNMA II	2.875	740,110	714,092
AD7330	GNMA II	2.875	171,991	165,874
AD7414	GNMA II	2.875	1,175,447	1,031,448
AD7483	GNMA II	2.875	1,515,476	1,208,803
AD7523	GNMA II	2.875	1,693,438	1,556,462
AB2189	GNMA II	3.000	309,432	298,347
AC8308	GNMA II	3.000	123,199	22,781
AD7204	GNMA II	3.000	129,612	125,064
AD7331	GNMA II	3.000	107,285	103,503
AC8232	GNMA II	3.125	120,991	116,852
AD7205	GNMA II	3.125	110,891	107,043
AC8520	GNMA II	3.250	162,886	157,140
AD7326	GNMA II	3.250	132,431	127,944
AC8309	GNMA II	3.375	106,989	-
AD7327	GNMA II	3.375	135,753	131,290
AC7759	GNMA II	3.500	36,729	35,540
AC8396	GNMA II	2.500	1,509,787	1,379,273
AC8401	GNMA II	2.500	48,506	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8517	GNMA II	2.500 %	\$ 705,460	\$ 549,086
AC8521	GNMA II	2.500	281,308	270,721
AD7201	GNMA II	2.500	1,146,241	1,102,389
AD7306	GNMA II	2.500	528,762	437,376
AD7309	GNMA II	2.500	110,433	105,442
AD7322	GNMA II	2.500	884,732	851,321
AD7328	GNMA II	2.500	94,607	91,029
AD7411	GNMA II	2.500	1,324,919	1,274,326
AD7520	GNMA II	2.500	144,206	138,825
AD7323	GNMA II	2.625	152,254	146,724
AD7412	GNMA II	2.625	487,240	467,721
AD7481	GNMA II	2.625	1,315,697	1,266,004
AD7521	GNMA II	2.625	973,807	701,502
AD7525	GNMA II	2.625	199,960	192,697
AD7549	GNMA II	2.625	1,253,675	1,205,866
AC8103	GNMA II	2.750	54,282	52,325
AC8347	GNMA II	2.750	465,500	448,473
AC8397	GNMA II	2.750	533,047	396,163
AC7907	GNMA II	2.875	333,360	319,575
AC8150	GNMA II	2.875	261,715	252,357
AB2123	GNMA II	3.125	45,546	43,891
Subtotal			25,710,531	22,818,524
MBS Participation Interest (50.0009%)			12,855,497	11,409,467
Total 2013C			<u>\$ 37,001,223</u>	<u>\$ 33,217,341</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2014A

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AH2642	GNMA II	3.500	% \$	2,565,624	\$ 2,531,782
AH2682	GNMA II	3.500		4,052,612	3,742,117
AH2643	GNMA II	4.000		5,008,472	4,945,158
AH2683	GNMA II	4.000		6,919,870	6,709,947
AV8370	FNMA	4.000		1,934,304	1,911,764
AV8372	FNMA	4.000		109,895	108,682
AV8375	FNMA	4.000		1,585,156	1,566,850
AV8380	FNMA	4.000		1,221,870	1,207,694
AW1960	FNMA	4.000		1,091,507	1,078,210
AW3992	FNMA	4.000		1,575,491	1,555,275
AW5592	FNMA	4.000		2,329,005	2,174,809
AW5731	FNMA	4.000		2,636,661	2,606,182
AW7334	FNMA	4.000		2,872,936	2,839,457
AV8376	FNMA	4.500		1,084,687	1,073,495
AV8381	FNMA	4.500		267,332	264,640
AV8383	FNMA	4.500		1,344,870	1,329,164
AV9666	FNMA	4.500		112,315	111,047
AW3993	FNMA	4.500		586,478	579,717
AW5593	FNMA	4.500		139,164	137,617
AW5732	FNMA	4.500		150,718	149,008
AW7335	FNMA	4.500		311,261	306,191
AW5727	FNMA	5.000		626,697	620,227
Total 2014A				<u>\$ 38,526,927</u>	<u>\$ 37,549,035</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2014BC

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AH2641	GNMA II	2.500	% \$	168,417	\$ 166,254
AI4062	GNMA II	3.500		2,016,229	1,993,623
AI4123	GNMA II	3.500		7,348,206	7,266,837
AI4075	GNMA II	4.000		6,251,098	6,188,539
AI4124	GNMA II	4.000		8,017,473	7,763,466
AV8377	FNMA	4.000		229,168	227,237
AV9665	FNMA	4.000		401,001	397,110
AW5736	FNMA	4.000		3,396,805	3,260,311
AW9563	FNMA	4.000		3,698,430	3,663,262
AW9564	FNMA	4.500		1,004,504	995,678
Total 2014BC				<u>\$ 32,531,332</u>	<u>\$ 31,922,317</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2014D

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AI4703	GNMA II	3.500	%	\$ 16,399,655	\$ 16,273,991
AI4177	GNMA II	4.000		5,479,378	5,440,294
AI4704	GNMA II	4.000		735,196	730,041
AW2207	FNMA	4.000		85,478	84,922
AW5737	FNMA	4.000		142,729	141,881
AW5740	FNMA	4.000		3,686,129	3,663,755
AW5741	FNMA	4.000		311,041	309,194
AW7336	FNMA	4.000		309,172	307,156
AW9565	FNMA	4.000		497,994	494,774
AX1587	FNMA	4.000		5,288,486	5,251,458
AX5957	FNMA	4.000		6,014,025	5,973,093
AW5595	FNMA	4.500		200,627	199,365
AW5728	FNMA	4.500		437,726	435,135
AX2656	FNMA	4.500		346,827	344,660
Total 2014D				<u>\$ 39,934,464</u>	<u>\$ 39,649,718</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2015A

<u>Pool</u>	<u>Pool Type</u>	<u>Pass-Through</u>		<u>Principal Amount</u>	<u>Principal Amount</u>
AK6399	GNMA II	3.500	% \$	18,481,703	18,425,480.16
AH2040	GNMA II	4.000		844,997	686,238.30
AI4126	GNMA II	4.000		576,340	574,629.28
AW5733	FNMA	4.000		171,975	171,551.91
AX1589	FNMA	4.000		234,034	233,289.38
AX2655	FNMA	4.000		6,720,434	6,702,289.16
AX3828	FNMA	4.000		4,562,724	4,551,672.71
AX3832	FNMA	4.000		2,080,415	2,075,462.71
AX8551	FNMA	4.000		9,693,845	9,666,175.04
AY0378	FNMA	4.000		8,619,916	8,595,403.48
AY1974	FNMA	4.000		7,051,730	7,031,852.58
AX1588	FNMA	4.500		348,274	347,384.84
AX1590	FNMA	4.500		546,912	545,505.95
AX5958	FNMA	4.500		79,853	79,652.63
Total 2015A				<u>\$ 60,013,153</u>	<u>\$ 59,686,588</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2015B

Pool	Pool Type	Pass-Through		Principal Amount	Principal Amount
AK6443	GNMA II	3.500	%	\$ 14,170,579	\$ 14,170,579
AK6913	GNMA II	3.500		10,777,884	10,777,884
AK6444	GNMA II	4.000		131,857	131,857
AW5745	FNMA	3.500		225,584	225,584
AX1586	FNMA	3.500		86,251	86,251
AX2654	FNMA	3.500		843,020	843,020
AX3822	FNMA	3.500		1,217,548	1,217,548
AX3827	FNMA	3.500		999,452	999,452
AX5956	FNMA	3.500		943,360	943,360
AY0377	FNMA	3.500		870,107	870,107
AY0379	FNMA	3.500		103,512	103,512
AY4398	FNMA	3.500		3,491,566	3,491,566
AY5077	FNMA	3.500		4,541,566	4,541,566
AX3819	FNMA	4.000		4,290,651	4,290,651
AX3823	FNMA	4.000		6,186,069	6,186,069
AX3837	FNMA	4.000		527,583	527,583
AY4399	FNMA	4.000		2,917,001	2,917,001
Subtotal				\$ 52,323,587	\$ 52,323,587

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2015**



2015B, continued

2015B Participation Interest in the following Mortgage-Backed Securities (49.8850% of the principal payments and all of the interest payments paid to 2015B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX8124	FNMA	3.500	% \$ 2,206,586	\$ 2,206,586
AI4766	GNMA II	3.000	226,721	226,721
AH2598	GNMA II	3.500	178,836	178,836
AH2684	GNMA II	3.500	129,781	129,781
AI4076	GNMA II	3.500	438,494	438,494
AI4125	GNMA II	3.500	133,278	133,278
AH1965	GNMA II	4.000	621,071	621,071
AH2599	GNMA II	4.000	372,689	372,689
AX8552	FNMA	4.500	115,889	115,889
Subtotal			4,423,344	4,423,344
MBS Participation Interest (49.8850%)			2,206,585	2,206,585
Total 2015B			<u>\$ 54,530,173</u>	<u>\$ 54,530,173</u>

**Homeownership Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of
March 31, 2015**



Series	Weighted Average Pass- Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 03/31/2015	Curtailments 12 Months Ended 03/31/2015	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.62%	\$ 10,110,976	\$ 1,146,211	\$ 10,383	\$ 4,052,354	\$ 44,063	\$ 4,096,417
2009A-1/2010A	4.50%	178,146,822	13,399,264	410,740	50,642,268	1,534,019	52,176,287
2009A-2/2011AB	4.00%	62,259,312	5,717,359	118,903	22,639,022	721,519	23,360,541
2009A-3/2011CD	4.46%	44,065,628	3,449,749	98,389	12,790,309	379,790	13,170,099
2009A-4/2011E	3.97%	98,970,333	8,290,129	218,114	22,633,181	581,717	23,214,898
2009A-5/2011FG	3.62%	63,985,840	5,963,626	109,743	12,443,415	320,059	12,763,474
2012A	3.47%	50,000,732	2,507,505	80,149	6,225,357	185,916	6,411,273
2012B	3.30%	75,000,177	4,113,141	80,891	7,404,962	217,084	7,622,046
2013A	2.93%	75,000,700	2,853,647	69,824	5,054,970	170,878	5,225,848
2013B	3.99%	97,924,910	7,441,809	151,742	13,279,781	297,583	13,577,364
2013C	2.86%	37,001,212	1,675,306	33,980	2,452,361	61,901	2,514,262
2014A	3.98%	38,526,927	505,410	17,307	505,410	17,307	522,717
2014BC	3.86%	32,531,332	278,102	17,374	278,102	17,374	295,476
2014D	3.81%	39,934,464	-	10,672	-	10,672	10,672
2015A	3.85%	60,013,153	156,460	7,623	156,460	7,623	164,083
2015B	3.63%	54,530,173	-	-	-	-	-
Total		<u>\$ 1,018,002,690</u>	<u>\$ 57,497,718</u>	<u>\$ 1,435,834</u>	<u>\$ 160,557,952</u>	<u>\$ 4,567,505</u>	<u>\$ 165,125,457</u>

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2015**

Series	Bond Call Date	Source of Funds			Total Bonds Called	Maturity Date(s) of Bond(s) Called		
		Unexpended Proceeds	Excess Revenues (including Prepayments)	Other				
2009 A	This issue has been fully converted to long-term bonds. See Overview on page B-1.							
2009 A-1	07/01/2011	\$	-	\$ 120,000	\$	-	\$ 120,000	2041
	01/01/2012		-	560,000		-	560,000	2041
	07/01/2012		-	5,890,000		-	5,890,000	2041
	09/01/2012		-	920,000		-	920,000	2041
	10/01/2012		-	900,000		-	900,000	2041
	11/01/2012		-	980,000		-	980,000	2041
	12/01/2012		-	780,000		-	780,000	2041
	01/01/2013		-	2,360,000		-	2,360,000	2041
	05/01/2013		-	380,000		-	380,000	2041
	06/01/2013		-	1,920,000		-	1,920,000	2041
	07/01/2013		-	650,000		-	650,000	2041
	09/01/2013		-	1,220,000		-	1,220,000	2041
	10/01/2013		-	1,300,000		-	1,300,000	2041
	11/01/2013		-	1,040,000		-	1,040,000	2041
	12/01/2013		-	970,000		-	970,000	2041
	01/01/2014		-	870,000		-	870,000	2041
	03/01/2014		-	200,000		-	200,000	2041
	04/01/2014		-	960,000		-	960,000	2041
	05/01/2014		-	1,020,000		-	1,020,000	2041
	06/01/2014		-	420,000		-	420,000	2041
	07/01/2014		-	680,000		-	680,000	2041
	08/01/2014		-	640,000		-	640,000	2041
	09/01/2014		-	930,000		-	930,000	2041
	10/01/2014		-	890,000		-	890,000	2041
	11/01/2014		-	940,000		-	940,000	2041
	12/01/2014		-	250,000		-	250,000	2041
	01/01/2015		-	940,000		-	940,000	2041
	02/01/2015		-	1,410,000		-	1,410,000	2041
	03/01/2015		-	460,000		-	460,000	2041
Total 2009 A-1			-	30,600,000		-	30,600,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2015**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2009 A-4A	07/01/2012	\$ -	\$ 220,000	\$ -	\$ 220,000	2041
	10/01/2012	-	160,000	-	160,000	2041
	11/01/2012	-	210,000	-	210,000	2041
	12/01/2012	-	240,000	-	240,000	2041
	01/01/2013	-	400,000	-	400,000	2041
	04/01/2013	-	70,000	-	70,000	2041
	05/01/2013	-	240,000	-	240,000	2041
	06/01/2013	-	840,000	-	840,000	2041
	09/01/2013	-	100,000	-	100,000	2041
	10/01/2013	-	410,000	-	410,000	2041
	11/01/2013	-	110,000	-	110,000	2041
	12/01/2013	-	250,000	-	250,000	2041
	01/01/2014	-	50,000	-	50,000	2041
	03/01/2014	-	10,000	-	10,000	2041
	04/01/2014	-	330,000	-	330,000	2041
	05/01/2014	-	180,000	-	180,000	2041
	06/01/2014	-	110,000	-	110,000	2041
	07/01/2014	-	140,000	-	140,000	2041
	08/01/2014	-	190,000	-	190,000	2041
	09/01/2014	-	160,000	-	160,000	2041
	10/01/2014	-	220,000	-	220,000	2041
	11/01/2014	-	130,000	-	130,000	2041
	12/01/2014	-	210,000	-	210,000	2041
	01/01/2015	-	110,000	-	110,000	2041
	02/01/2015	-	430,000	-	430,000	2041
	03/01/2015	-	60,000	-	60,000	2041
Total 2009 A-4A		-	5,580,000	-	5,580,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2015**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2009 A-4B	07/01/2012	\$ -	\$ 130,000	\$ -	\$ 130,000	2041
	10/01/2012	-	100,000	-	100,000	2041
	11/01/2012	-	130,000	-	130,000	2041
	12/01/2012	-	140,000	-	140,000	2041
	01/01/2013	-	240,000	-	240,000	2041
	04/01/2013	-	40,000	-	40,000	2041
	05/01/2013	-	140,000	-	140,000	2041
	06/01/2013	-	500,000	-	500,000	2041
	09/01/2013	-	60,000	-	60,000	2041
	10/01/2013	-	250,000	-	250,000	2041
	11/01/2013	-	60,000	-	60,000	2041
	12/01/2013	-	150,000	-	150,000	2041
	01/01/2014	-	30,000	-	30,000	2041
	04/01/2014	-	190,000	-	190,000	2041
	05/01/2014	-	100,000	-	100,000	2041
	06/01/2014	-	70,000	-	70,000	2041
	07/01/2014	-	90,000	-	90,000	2041
	08/01/2014	-	110,000	-	110,000	2041
	09/01/2014	-	100,000	-	100,000	2041
	10/01/2014	-	130,000	-	130,000	2041
	11/01/2014	-	80,000	-	80,000	2041
	12/01/2014	-	120,000	-	120,000	2041
	01/01/2015	-	60,000	-	60,000	2041
	02/01/2015	-	260,000	-	260,000	2041
	03/01/2015	-	30,000	-	30,000	2041
Total 2009 A-4B		-	3,310,000	-	3,310,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2015**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2009 A-5	07/01/2012	\$ -	\$ 80,000	\$ -	\$ 80,000	2041
	09/01/2012	-	120,000	-	120,000	2041
	11/01/2012	-	70,000	-	70,000	2041
	12/01/2012	-	120,000	-	120,000	2041
	01/01/2013	-	80,000	-	80,000	2041
	04/01/2013	-	50,000	-	50,000	2041
	06/01/2013	-	300,000	-	300,000	2041
	09/01/2013	-	110,000	-	110,000	2041
	10/01/2013	-	310,000	-	310,000	2041
	11/01/2013	-	130,000	-	130,000	2041
	12/01/2013	-	220,000	-	220,000	2041
	01/01/2014	-	230,000	-	230,000	2041
	03/01/2014	-	330,000	-	330,000	2041
	04/01/2014	-	120,000	-	120,000	2041
	05/01/2014	-	50,000	-	50,000	2041
	06/01/2014	-	170,000	-	170,000	2041
	07/01/2014	-	150,000	-	150,000	2041
	08/01/2014	-	370,000	-	370,000	2041
	09/01/2014	-	130,000	-	130,000	2041
	10/01/2014	-	190,000	-	190,000	2041
	11/01/2014	-	290,000	-	290,000	2041
	12/01/2014	-	220,000	-	220,000	2041
	01/01/2015	-	220,000	-	220,000	2041
	02/01/2015	-	200,000	-	200,000	2041
	03/01/2015	-	70,000	-	70,000	2041
Total 2009 A-5		-	4,330,000	-	4,330,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2015**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2010 A	07/01/2011	\$ -	\$ 125,000	\$ -	\$ 125,000	2025 & 2028
	01/01/2012	-	440,000	-	440,000	2028
	07/01/2012	-	3,920,000	-	3,920,000	2013-2022, 2025 & 2028
	09/01/2012	-	615,000	-	615,000	2013-2022 & 2025
	10/01/2012	-	600,000	-	600,000	2013-2022 & 2025
	11/01/2012	-	655,000	-	655,000	2013-2022 & 2025
	12/01/2012	-	510,000	-	510,000	2013-2022 & 2025
	01/01/2013	-	1,570,000	-	1,570,000	2013-2022, 2025 & 2028
	06/01/2013	-	230,000	-	230,000	2014-2022 & 2025
	07/01/2013	-	1,735,000	-	1,735,000	2014-2022, 2025 & 2028
	10/01/2013	-	285,000	-	285,000	2014-2022 & 2025
	11/01/2013	-	700,000	-	700,000	2014-2022 & 2025
	12/01/2013	-	635,000	-	635,000	2014-2022 & 2025
	01/01/2014	-	1,965,000	-	1,965,000	2014-2022, 2025 & 2028
	04/01/2014	-	5,000	-	5,000	2022
	05/01/2014	-	60,000	-	60,000	2020-2022 & 2025
	06/01/2014	-	1,375,000	-	1,375,000	2014-2022, 2025 & 2028
	07/01/2014	-	735,000	-	735,000	2015-2022, 2025 & 2028
	08/01/2014	-	210,000	-	210,000	2028
	09/01/2014	-	210,000	-	210,000	2028
	10/01/2014	-	570,000	-	570,000	2015-2022, 2025 & 2028
	11/01/2014	-	840,000	-	840,000	2015-2022, 2025 & 2028
	12/01/2014	-	375,000	-	375,000	2015-2022, 2025 & 2028
	01/01/2015	-	845,000	-	845,000	2015-2022, 2025 & 2028
	02/01/2015	-	200,000	-	200,000	2028
	03/01/2015	-	225,000	-	225,000	2021-2022, 2025 & 2028
Total 2010 A		-	19,635,000	-	19,635,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2015**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2011 B	01/01/2012	\$ -	\$ 240,000	\$ -	\$ 240,000	2031
	07/01/2012	-	1,610,000	-	1,610,000	2013-2023, 2026 & 2031
	10/01/2012	-	660,000	-	660,000	2013-2023, 2026 & 2031
	11/01/2012	-	295,000	-	295,000	2013-2023, 2026 & 2031
	12/01/2012	-	460,000	-	460,000	2013-2023, 2026 & 2031
	01/01/2013	-	855,000	-	855,000	2020-2023, 2026 & 2031
	07/01/2013	-	1,040,000	-	1,040,000	2031
	09/01/2013	-	945,000	-	945,000	2014-2023, 2026 & 2031
	10/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	11/01/2013	-	490,000	-	490,000	2014-2023, 2026 & 2031
	12/01/2013	-	400,000	-	400,000	2014-2023, 2026 & 2031
	01/01/2014	-	2,110,000	-	2,110,000	2014-2023, 2026 & 2031
	05/01/2014	-	210,000	-	210,000	2014-2023, 2026 & 2031
	06/01/2014	-	1,300,000	-	1,300,000	2014-2023, 2026 & 2031
	07/01/2014	-	610,000	-	610,000	2015-2023, 2026 & 2031
	08/01/2014	-	200,000	-	200,000	2031
	09/01/2014	-	200,000	-	200,000	2031
	10/01/2014	-	280,000	-	280,000	2018-2021, 2023, 2026 & 2031
	11/01/2014	-	460,000	-	460,000	2015-2023, 2026 2031
	12/01/2014	-	755,000	-	755,000	2015-2023, 2026 2031
	01/01/2015	-	805,000	-	805,000	2015-2023, 2026 2031
	02/01/2015	-	180,000	-	180,000	2031
	03/01/2015	-	180,000	-	180,000	2031
Total 2011 B		-	14,745,000	-	14,745,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2015**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2011 C	07/01/2012	\$ -	\$ 140,000	\$ -	\$ 140,000	2013-2022
	10/01/2012	-	130,000	-	130,000	2013-2022
	11/01/2012	-	130,000	-	130,000	2013-2022
	12/01/2012	-	80,000	-	80,000	2013-2022
	01/01/2013	-	105,000	-	105,000	2013-2022
	09/01/2013	-	130,000	-	130,000	2014-2022
	10/01/2013	-	25,000	-	25,000	2018-2022
	12/01/2013	-	10,000	-	10,000	2021-2022
	01/01/2014	-	35,000	-	35,000	2016, 2018-2022
	09/01/2014	-	15,000	-	15,000	2020-2022
	10/01/2014	-	165,000	-	165,000	2015-2022
	11/01/2014	-	40,000	-	40,000	2015-2016, 2018-2022
	12/01/2014	-	15,000	-	15,000	2020-2022
	01/01/2015	-	110,000	-	110,000	2016-2022
Total 2011 C		-	1,130,000	-	1,130,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2015**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2011 D	01/01/2012	\$ -	\$ 45,000	\$ -	\$ 45,000	2034
	07/01/2012	-	650,000	-	650,000	2013-2023, 2026, 2031 & 2034
	10/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	11/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	12/01/2012	-	255,000	-	255,000	2013-2023, 2026 & 2031
	01/01/2013	-	770,000	-	770,000	2013-2023, 2026, 2031 & 2034
	07/01/2013	-	570,000	-	570,000	2034
	09/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	10/01/2013	-	105,000	-	105,000	2017-2023, 2026 & 2031
	12/01/2013	-	35,000	-	35,000	2026 & 20331
	01/01/2014	-	850,000	-	850,000	2016-2021, 2023, 2026 & 2031
	06/01/2014	-	560,000	-	560,000	2034
	07/01/2014	-	270,000	-	270,000	2034
	08/01/2014	-	130,000	-	130,000	2034
	09/01/2014	-	190,000	-	190,000	2020-2021, 2023, 2026, 2031 & 2034
	10/01/2014	-	775,000	-	775,000	2015-2023, 2026, 2031 & 2034
	11/01/2014	-	280,000	-	280,000	2015-2023, 2026, 2031 & 2034
	12/01/2014	-	175,000	-	175,000	2021, 2023, 2026, 2031 & 2034
	01/01/2015	-	605,000	-	605,000	2015-2023, 2026, 2031 & 2034
Total 2011 D		-	7,565,000	-	7,565,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2015**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2011 E	07/01/2012	\$ -	\$ 635,000	\$ -	\$ 635,000	2013-2022, 2026, 2031 & 2035
	10/01/2012	-	465,000	-	465,000	2013-2022, 2026 & 2031
	11/01/2012	-	610,000	-	610,000	2013-2022, 2026 & 2031
	12/01/2012	-	705,000	-	705,000	2013-2022, 2026 & 2031
	01/01/2013	-	1,170,000	-	1,170,000	2013-2022, 2026, 2031 & 2035
	04/01/2013	-	190,000	-	190,000	2015-2022, 2026 & 2031
	07/01/2013	-	1,075,000	-	1,075,000	2014-2022, 2026, 2031 & 2035
	10/01/2013	-	480,000	-	480,000	2014-2022, 2026 & 2031
	11/01/2013	-	320,000	-	320,000	2014-2022, 2026 & 2031
	12/01/2013	-	755,000	-	755,000	2014-2022, 2026 & 2031
	01/01/2014	-	1,150,000	-	1,150,000	2017-2022, 2026, 2031 & 2035
	03/01/2014	-	5,000	-	5,000	2031
	05/01/2014	-	215,000	-	215,000	2014-2022, 2026 & 2031
	06/01/2014	-	1,400,000	-	1,400,000	2014-2022, 2026, 2031 & 2035
	07/01/2014	-	630,000	-	630,000	2015-2022, 2026, 2031 & 2035
	08/01/2014	-	210,000	-	210,000	2035
	09/01/2014	-	210,000	-	210,000	2035
	10/01/2014	-	635,000	-	635,000	2015-2022, 2026, 2031 & 2035
	11/01/2014	-	595,000	-	595,000	2015-2022, 2026, 2031 & 2035
	12/01/2014	-	815,000	-	815,000	2015-2022, 2026, 2031 & 2035
	01/01/2015	-	435,000	-	435,000	2015-2022, 2026, 2031 & 2035
	02/01/2015	-	260,000	-	260,000	2020-2022, 2026, 2031 & 2035
	03/01/2015	-	390,000	-	390,000	2015-2022, 2026, 2031 & 2035
Total 2011 E		-	13,355,000	-	13,355,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2015**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2011 F	07/01/2012	\$ -	\$ 55,000	\$ -	\$ 55,000	2017-2022
	09/01/2012	-	90,000	-	90,000	2013-2022
	11/01/2012	-	50,000	-	50,000	2018-2022
	12/01/2012	-	95,000	-	95,000	2013-2022
	01/01/2013	-	40,000	-	40,000	2019-2022
	04/01/2013	-	40,000	-	40,000	2019-2022
	07/01/2013	-	35,000	-	35,000	2019-2022
	10/01/2013	-	125,000	-	125,000	2014-2022
	11/01/2013	-	100,000	-	100,000	2014-2022
	12/01/2013	-	160,000	-	160,000	2014-2022
	01/01/2014	-	175,000	-	175,000	2014-2022
	03/01/2014	-	5,000	-	5,000	2022
	04/01/2014	-	75,000	-	75,000	2015-2022
	05/01/2014	-	40,000	-	40,000	2018-2022
	06/01/2014	-	120,000	-	120,000	2014-2022
	07/01/2014	-	105,000	-	105,000	2015-2022
	09/01/2014	-	70,000	-	70,000	2015-2022
	10/01/2014	-	130,000	-	130,000	2015-2022
	11/01/2014	-	200,000	-	200,000	2015-2022
	12/01/2014	-	150,000	-	150,000	2015-2022
	01/01/2015	-	115,000	-	115,000	2015-2022
Total 2011 F		-	1,975,000	-	1,975,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2015**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2011 G	07/01/2012	\$ -	\$ 85,000	\$ -	\$ 85,000	2026 & 2032
	09/01/2012	-	140,000	-	140,000	2026 & 2032
	11/01/2012	-	80,000	-	80,000	2026 & 2032
	12/01/2012	-	145,000	-	145,000	2026 & 2032
	01/01/2013	-	120,000	-	120,000	2026, 2032 & 2035
	04/01/2013	-	60,000	-	60,000	2026 & 2032
	07/01/2013	-	360,000	-	360,000	2026, 2032 & 2035
	10/01/2013	-	200,000	-	200,000	2026 & 2032
	11/01/2013	-	160,000	-	160,000	2026 & 2032
	12/01/2013	-	265,000	-	265,000	2026 & 2032
	01/01/2014	-	750,000	-	750,000	2026, 2032 & 2035
	03/01/2014	-	10,000	-	10,000	2026 & 2032
	04/01/2014	-	130,000	-	130,000	2026 & 2032
	05/01/2014	-	70,000	-	70,000	2026 & 2032
	06/01/2014	-	735,000	-	735,000	2026, 2032 & 2035
	07/01/2014	-	300,000	-	300,000	2026, 2032 & 2035
	08/01/2014	-	125,000	-	125,000	2035
	09/01/2014	-	255,000	-	255,000	2026, 2032 & 2035
	10/01/2014	-	375,000	-	375,000	2026, 2032 & 2035
	11/01/2014	-	490,000	-	490,000	2026, 2032 & 2035
	12/01/2014	-	395,000	-	395,000	2026, 2032 & 2035
	01/01/2015	-	345,000	-	345,000	2026, 2032 & 2035
	02/01/2015	-	125,000	-	125,000	2035
	03/01/2015	-	130,000	-	130,000	2032 & 2035
Total 2011 G		-	5,850,000	-	5,850,000	
Total		<u>\$ -</u>	<u>\$ 108,075,000</u>	<u>\$ -</u>	<u>\$ 108,075,000</u>	

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2009 Series A-1
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	07/01/2041	Term (a)	3.010	\$ 108,000,000	\$ -	\$ 30,600,000	\$ 77,400,000	2
				\$ 108,000,000	\$ -	\$ 30,600,000	\$ 77,400,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	07/01/2041	Term (a)	2.480	\$ 21,910,000	\$ -	\$ 5,580,000	\$ 16,330,000	2
				\$ 21,910,000	\$ -	\$ 5,580,000	\$ 16,330,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	07/01/2041	Term (a)	2.480	\$ 13,090,000	\$ -	\$ 3,310,000	\$ 9,780,000	2
				\$ 13,090,000	\$ -	\$ 3,310,000	\$ 9,780,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2009 Series A-5
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	07/01/2041	Term (a)	2.490	\$ 21,990,000	\$ -	\$ 4,330,000	\$ 17,660,000	2
				\$ 21,990,000	\$ -	\$ 4,330,000	\$ 17,660,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2010 Series A
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2011	Serial	0.450	\$ 1,535,000	\$ 1,535,000	\$ -	\$ -	N/A
--	01/01/2012	Serial	0.750	1,550,000	\$ 1,550,000	-	-	N/A
--	07/01/2012	Serial	0.850	1,565,000	\$ 1,565,000	-	-	N/A
--	01/01/2013	Serial	1.000	1,580,000	\$ 1,420,000	160,000	-	N/A
--	07/01/2013	Serial	1.100	1,595,000	\$ 1,405,000	190,000	-	N/A
--	01/01/2014	Serial	1.350	1,615,000	\$ 1,345,000	270,000	-	N/A
--	07/01/2014	Serial	1.400	1,635,000	\$ 1,335,000	300,000	-	N/A
--	01/01/2015	Serial	1.750	1,655,000	\$ 1,285,000	370,000	-	N/A
60416QAK0	07/01/2015	Serial	1.800	1,680,000	\$ -	410,000	1,270,000	2
60416QAL8	01/01/2016	Serial	2.100	1,705,000	\$ -	415,000	1,290,000	2
60416QAM6	07/01/2016	Serial	2.150	1,735,000	\$ -	425,000	1,310,000	2
60416QAN4	01/01/2017	Serial	2.450	1,760,000	\$ -	430,000	1,330,000	2
60416QAP9	07/01/2017	Serial	2.500	1,795,000	\$ -	430,000	1,365,000	2
60416QAQ7	01/01/2018	Serial	2.750	1,825,000	\$ -	445,000	1,380,000	2
60416QAR5	07/01/2018	Serial	2.750	1,860,000	\$ -	450,000	1,410,000	2
60416QAS3	01/01/2019	Serial	3.000	1,895,000	\$ -	455,000	1,440,000	2
60416QAT1	07/01/2019	Serial	3.000	1,935,000	\$ -	475,000	1,460,000	2
60416QAU8	01/01/2020	Serial	3.150	1,970,000	\$ -	480,000	1,490,000	2
60416QAV6	07/01/2020	Serial	3.150	2,010,000	\$ -	495,000	1,515,000	2
60416QAW4	01/01/2021	Serial	3.300	2,055,000	\$ -	510,000	1,545,000	2
60416QAX2	07/01/2021	Serial	3.300	2,115,000	\$ -	535,000	1,580,000	2
60416QBA1	01/01/2022	Serial	3.450	2,165,000	\$ -	545,000	1,620,000	2
60416QBB9	07/01/2022	Serial	3.450	2,220,000	\$ -	565,000	1,655,000	2
60416QAY0	07/01/2025	Term (a)	3.800	13,440,000	\$ -	3,245,000	10,195,000	2
60416QAZ7	07/01/2028	Term (b)	4.250	17,105,000	\$ -	8,035,000	9,070,000	1
				\$ 72,000,000	\$ 11,440,000	\$ 19,635,000	\$ 40,925,000	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin July 1, 2025.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2011 Series B
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	1.125	\$ 1,245,000	\$ 1,185,000	\$ 60,000	\$ -	N/A
--	01/01/2014	Serial	1.500	1,280,000	1,165,000	115,000	-	N/A
--	07/01/2014	Serial	1.625	1,290,000	1,130,000	160,000	-	N/A
--	01/01/2015	Serial	2.000	1,305,000	1,115,000	190,000	-	N/A
60416QBN3	07/01/2015	Serial	2.125	1,320,000	-	210,000	1,110,000	2
60416QBP8	01/01/2016	Serial	2.500	1,335,000	-	220,000	1,115,000	2
60416QBQ6	07/01/2016	Serial	2.625	1,355,000	-	225,000	1,130,000	2
60416QBR4	01/01/2017	Serial	3.000	1,370,000	-	230,000	1,140,000	2
60416QBS2	07/01/2017	Serial	3.000	1,395,000	-	235,000	1,160,000	2
60416QBT0	01/01/2018	Serial	3.250	1,415,000	-	250,000	1,165,000	2
60416QBU7	07/01/2018	Serial	3.375	1,440,000	-	265,000	1,175,000	2
60416QBV5	01/01/2019	Serial	3.625	1,465,000	-	270,000	1,195,000	2
60416QBW3	07/01/2019	Serial	3.625	1,495,000	-	270,000	1,225,000	2
60416QBX1	01/01/2020	Serial	3.875	1,525,000	-	270,000	1,255,000	2
60416QBY9	07/01/2020	Serial	3.875	1,555,000	-	280,000	1,275,000	2
60416QBZ6	01/01/2021	Serial	4.000	1,590,000	-	280,000	1,310,000	2
60416QCA0	07/01/2021	Serial	4.000	1,620,000	-	290,000	1,330,000	2
60416QCE2	01/01/2022	Serial	4.200	1,390,000	-	240,000	1,150,000	2
60416QCF9	07/01/2022	Serial	4.200	1,420,000	-	265,000	1,155,000	2
60416QCG7	01/01/2023	Serial	4.350	1,455,000	-	280,000	1,175,000	2
60416QCB8	07/01/2026	Term (a)	4.875	11,245,000	-	1,955,000	9,290,000	2
60416QCC6	01/01/2031	Term (b)	5.000	8,390,000	-	1,460,000	6,930,000	2
60416QCD4	01/01/2031	Term (c)	4.500	15,860,000	-	6,725,000	9,135,000	1
				<u>\$ 63,760,000</u>	<u>\$ 4,595,000</u>	<u>\$ 14,745,000</u>	<u>\$ 44,420,000</u>	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin July 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2022.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2011 Series C
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.400	\$ 280,000	\$ 280,000	\$ -	\$ -	N/A
--	07/01/2012	Serial	0.500	590,000	590,000	-	-	N/A
--	01/01/2013	Serial	0.800	605,000	575,000	30,000	-	N/A
--	07/01/2013	Serial	0.900	310,000	285,000	25,000	-	N/A
--	01/01/2014	Serial	1.250	605,000	550,000	55,000	-	N/A
--	01/01/2015	Serial	1.800	620,000	540,000	80,000	-	N/A
60416QCP7	01/01/2016	Serial	2.000	635,000	-	105,000	530,000	2
60416QCQ5	01/01/2017	Serial	2.450	365,000	-	50,000	315,000	2
60416QCR3	01/01/2018	Serial	2.800	675,000	-	120,000	555,000	2
60416QCS1	01/01/2019	Serial	3.100	705,000	-	130,000	575,000	2
60416QCT9	01/01/2020	Serial	3.400	730,000	-	140,000	590,000	2
60416QCU6	01/01/2021	Serial	3.600	765,000	-	145,000	620,000	2
60416QCV4	01/01/2022	Serial	3.800	800,000	-	155,000	645,000	2
60416QCW2	07/01/2022	Serial	3.850	625,000	-	95,000	530,000	2
				<u>\$ 8,310,000</u>	<u>\$ 2,820,000</u>	<u>\$ 1,130,000</u>	<u>\$ 4,360,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2011 Series D
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	0.900	\$ 290,000	\$ 265,000	\$ 25,000	\$ -	N/A
--	07/01/2014	Serial	1.350	610,000	555,000	55,000	-	N/A
60416QCZ5	07/01/2015	Serial	1.900	625,000	-	90,000	535,000	2
60416QDA9	07/01/2016	Serial	2.050	645,000	-	105,000	540,000	2
60416QDB7	01/01/2017	Serial	2.450	290,000	-	45,000	245,000	2
60416QDC5	07/01/2017	Serial	2.600	665,000	-	110,000	555,000	2
60416QDD3	07/01/2018	Serial	2.900	690,000	-	110,000	580,000	2
60416QDE1	07/01/2019	Serial	3.150	715,000	-	130,000	585,000	2
60416QDF8	07/01/2020	Serial	3.400	750,000	-	140,000	610,000	2
60416QDG6	07/01/2021	Serial	3.600	785,000	-	145,000	640,000	2
60416QDH4	07/01/2022	Serial	3.850	195,000	-	35,000	160,000	2
60416QDM3	01/01/2023	Serial	4.000	845,000	-	150,000	695,000	2
60416QDN1	07/01/2023	Serial	4.000	865,000	-	150,000	715,000	2
60416QDJ0	07/01/2026	Term (a)	4.375	5,685,000	-	970,000	4,715,000	2
60416QDK7	01/01/2031	Term (b)	4.700	10,075,000	-	1,725,000	8,350,000	2
60416QDL5	07/01/2034	Term (c)	4.500	9,960,000	-	3,580,000	6,380,000	1
				<u>\$ 33,690,000</u>	<u>\$ 820,000</u>	<u>\$ 7,565,000</u>	<u>\$ 25,305,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2024.

(b): Sinking fund redemptions begin January 1, 2027.

(c): Sinking fund redemptions begin January 1, 2031.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2011 Series E
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2012	Serial	0.250	\$ 915,000	\$ 915,000	\$ -	\$ -	N/A
--	01/01/2013	Serial	0.500	900,000	875,000	25,000	-	N/A
--	07/01/2013	Serial	0.600	925,000	875,000	50,000	-	N/A
--	01/01/2014	Serial	1.000	915,000	830,000	85,000	-	N/A
--	07/01/2014	Serial	1.050	945,000	845,000	100,000	-	N/A
--	01/01/2015	Serial	1.250	935,000	795,000	140,000	-	N/A
60416QDX9	07/01/2015	Serial	1.350	965,000	-	160,000	805,000	2
60416QDY7	01/01/2016	Serial	1.750	955,000	-	155,000	800,000	2
60416QDZ4	07/01/2016	Serial	1.850	990,000	-	165,000	825,000	2
60416QEA8	01/01/2017	Serial	2.125	985,000	-	175,000	810,000	2
60416QEB6	07/01/2017	Serial	2.200	1,020,000	-	180,000	840,000	2
60416QEC4	01/01/2018	Serial	2.500	1,015,000	-	180,000	835,000	2
60416QED2	07/01/2018	Serial	2.600	1,055,000	-	180,000	875,000	2
60416QEE0	01/01/2019	Serial	2.800	1,055,000	-	180,000	875,000	2
60416QEF7	07/01/2019	Serial	2.875	1,095,000	-	190,000	905,000	2
60416QEG5	01/01/2020	Serial	3.000	1,100,000	-	195,000	905,000	2
60416QEH3	07/01/2020	Serial	3.100	1,140,000	-	200,000	940,000	2
60416QEJ9	01/01/2021	Serial	3.250	1,145,000	-	200,000	945,000	2
60416QEK6	07/01/2021	Serial	3.250	1,190,000	-	205,000	985,000	2
60416QEL4	01/01/2022	Serial	3.450	1,195,000	-	215,000	980,000	2
60416QEM2	07/01/2022	Serial	3.450	1,250,000	-	220,000	1,030,000	2
60416QEN0	07/01/2026	Term (a)	4.000	11,085,000	-	1,890,000	9,195,000	2
60416QEP5	07/01/2031	Term (b)	4.450	16,915,000	-	2,880,000	14,035,000	2
60416QEQ3	01/01/2035	Term (c)	4.000	15,310,000	-	5,385,000	9,925,000	1
				<u>\$ 65,000,000</u>	<u>\$ 5,135,000</u>	<u>\$ 13,355,000</u>	<u>\$ 46,510,000</u>	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin January 1, 2027.

(c): Sinking fund redemptions begin July 1, 2031.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2011 Series F
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2013	Serial	0.550	\$ 585,000	\$ 585,000	\$ -	\$ -	N/A
--	07/01/2013	Serial	0.650	610,000	600,000	10,000	-	N/A
--	01/01/2014	Serial	1.050	595,000	575,000	20,000	-	N/A
--	07/01/2014	Serial	1.150	620,000	580,000	40,000	-	N/A
--	01/01/2015	Serial	1.500	605,000	540,000	65,000	-	N/A
60416QEZ3	07/01/2015	Serial	1.600	635,000	-	85,000	550,000	2
60416QFA7	01/01/2016	Serial	2.000	620,000	-	80,000	540,000	2
60416QFB5	07/01/2016	Serial	2.050	650,000	-	90,000	560,000	2
60416QFC3	01/01/2017	Serial	2.250	640,000	-	90,000	550,000	2
60416QFD1	07/01/2017	Serial	2.350	670,000	-	100,000	570,000	2
60416QFE9	01/01/2018	Serial	2.650	665,000	-	100,000	565,000	2
60416QFF6	07/01/2018	Serial	2.700	695,000	-	120,000	575,000	2
60416QFG4	01/01/2019	Serial	2.900	685,000	-	115,000	570,000	2
60416QFH2	07/01/2019	Serial	2.950	720,000	-	145,000	575,000	2
60416QFJ8	01/01/2020	Serial	3.125	715,000	-	145,000	570,000	2
60416QFK5	07/01/2020	Serial	3.125	750,000	-	150,000	600,000	2
60416QFL3	01/01/2021	Serial	3.250	745,000	-	150,000	595,000	2
60416QFM1	07/01/2021	Serial	3.250	780,000	-	150,000	630,000	2
60416QFN9	01/01/2022	Serial	3.450	775,000	-	155,000	620,000	2
60416QFP4	07/01/2022	Serial	3.450	815,000	-	165,000	650,000	2
				<u>\$ 13,575,000</u>	<u>\$ 2,880,000</u>	<u>\$ 1,975,000</u>	<u>\$ 8,720,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2011 Series G
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	07/01/2026	Term (a)	4.000	\$ 7,180,000	\$ -	\$ 1,195,000	\$ 5,985,000	2
60416QFR0	07/01/2032	Term (b)	4.400	13,230,000	-	2,200,000	11,030,000	2
60416QFS8	07/01/2035	Term (c)	4.250	8,700,000	-	2,455,000	6,245,000	1
				<u>\$ 29,110,000</u>	<u>\$ -</u>	<u>\$ 5,850,000</u>	<u>\$ 23,260,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



Homeownership Finance Bonds, 2011 Series G (Mortgage-Backed Securities Program), continued from prior page

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin July 1, 2032.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2012 Series A
(GNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFT6	09/01/2042	Pass-Through	2.600	\$ 50,000,000	\$ 8,448,607	\$ -	\$ 41,551,394	NA
				\$ 50,000,000	\$ 8,448,607	\$ -	\$ 41,551,394	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2012 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFU3	12/01/2042	Pass-Through	2.250	\$ 75,000,000	\$ 10,112,707	\$ -	\$ 64,887,293	NA
				\$ 75,000,000	\$ 10,112,707	\$ -	\$ 64,887,293	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2013 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFV1	03/01/2043	Pass-Through	2.350	\$ 75,000,000	\$ 7,028,743	\$ -	\$ 67,971,257	NA
				\$ 75,000,000	\$ 7,028,743	\$ -	\$ 67,971,257	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2013 Series B
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFW9	09/01/2041	Pass-Through	2.700	\$ 85,148,519	\$ 15,364,280	\$ -	\$ 69,784,239	NA
				\$ 85,148,519	\$ 15,364,280	\$ -	\$ 69,784,239	

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2013 Series C
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFX7	09/01/2043	Pass-Through	3.000	\$ 37,000,000	\$ 3,552,194	\$ -	\$ 33,447,806	NA
				\$ 37,000,000	\$ 3,552,194	\$ -	\$ 33,447,806	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2013 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2014 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFY5	07/01/2044	Pass-Through	3.000	\$ 38,526,925	\$ 872,788	\$ -	\$ 37,654,137	NA
				\$ 38,526,925	\$ 872,788	\$ -	\$ 37,654,137	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2014 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFZ2	09/01/2044	Pass-Through	2.950	\$ 18,868,172	\$ 238,234	\$ -	\$ 18,629,938	NA
				\$ 18,868,172	\$ 238,234	\$ -	\$ 18,629,938	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series B Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2014 Series C
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGA6	09/01/2044	Pass-Through	3.250	\$ 13,663,159	\$ 172,514	\$ -	\$ 13,490,645	NA
				\$ 13,663,159	\$ 172,514	\$ -	\$ 13,490,645	

Mandatory Redemption: The 2014 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series C Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2014 Series D
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGB4	11/01/2044	Pass-Through	2.875	\$ 39,934,464	\$ 169,658	\$ -	\$ 39,764,806	NA
				\$ 39,934,464	\$ 169,658	\$ -	\$ 39,764,806	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2015**



**Homeownership Finance Bonds, 2015 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGC2	02/01/2045	Pass-Through	2.800	\$ 60,013,152	\$ -	\$ -	\$ 60,013,152	NA
				\$ 60,013,152	\$ -	\$ -	\$ 60,013,152	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2015

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.						
	10-Year Rule Requirements						
	<table><thead><tr><th><u>Dates</u></th><th><u>Percentages</u></th></tr></thead><tbody><tr><td>October 21, 2010 to June 30, 2020</td><td>0.00%</td></tr><tr><td>July 1, 2020 and thereafter</td><td>100.00</td></tr></tbody></table>	<u>Dates</u>	<u>Percentages</u>	October 21, 2010 to June 30, 2020	0.00%	July 1, 2020 and thereafter	100.00
	<u>Dates</u>	<u>Percentages</u>					
	October 21, 2010 to June 30, 2020	0.00%					
	July 1, 2020 and thereafter	100.00					
	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.)						
	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.)						
	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.						

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2015

Homeownership Finance Bonds Series 2011 A and Series B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.
	10-Year Rule Requirements
	<u>Dates</u>
	<u>Percentages</u>
	April 20, 2011 to June 30, 2011
	July 1, 2011 to June 30, 2012
	July 1, 2012 to June 30, 2013
	July 1, 2013 to June 30, 2014
	July 1, 2014 to June 30, 2015
July 1, 2015 to June 30, 2017	
July 1, 2017 to June 30, 2018	
July 1, 2018 to December 31, 2020	
January 1, 2021 and thereafter	
After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.)	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule).

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2015

Homeownership Finance Bonds Series 2011 C and Series D	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.
	10-Year Rule Requirements
	<u>Dates</u>
	<u>Percentages</u>
	July 20, 2011 to June 30, 2012
	July 1, 2012 to June 30, 2013
	July 1, 2013 to June 30, 2014
	July 1, 2014 to June 30, 2015
	July 1, 2015 to June 30, 2016
July 1, 2016 to June 30, 2017	
July 1, 2017 to June 30, 2018	
July 1, 2018 to June 30, 2020	
July 1, 2020 to June 30, 2021	
July 1, 2021 and thereafter	
Call Priority From Prepayments or Excess Revenue, continued from prior page	45.80%
	47.42
	51.72
	54.42
	60.43
	62.06
	69.09
	73.18
	75.72
	100.00
Call Priority From Prepayments or Excess Revenue	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)
Call Priority From Prepayments or Excess Revenue	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule).

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2015

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.
	10-Year Rule Requirements
	<u>Dates</u>
	<u>Percentages</u>
	September 29, 2011 to June 30, 2013 0.00%
	July 1, 2013 to December 31, 2013 2.93
	January 1, 2014 to June 30, 2014 5.33
	July 1, 2014 To December 31, 2014 7.80
	January 1, 2015 to June 30, 2015 10.30
	July 1, 2015 to December 31, 2015 12.86
	January 1, 2016 to June 30, 2016 15.45
	July 1, 2016 to December 31, 2016 18.10
	January 1, 2017 to June 30, 2017 20.78
	July 1, 2017 to June 30, 2021 21.91
	July 1, 2021 and thereafter 100.00
continued on next page	

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2015

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)</p>
Call Priority From Prepayments or Excess Revenue	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.</p>

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2015

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G									
Call From Unexpended Proceeds	Yes								
Call Date From Unexpended Proceeds	Anytime								
Call Priority From Unexpended Proceeds	Agency option.								
Call From Prepayments or Excess Revenue	Yes								
Call Date From Prepayments or Excess Revenue	Anytime								
Call Priority From Prepayments or Excess Revenue,	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> <tr> <td>December 8, 2011 to June 30, 2018</td><td>20.99%</td></tr> <tr> <td>July 1, 2018 to December 7, 2021</td><td>26.41</td></tr> <tr> <td>December 8, 2021 and thereafter</td><td>100.00</td></tr> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.)</p> <p style="text-align: right;">continued on next page</p>	<u>Dates</u>	<u>Percentages</u>	December 8, 2011 to June 30, 2018	20.99%	July 1, 2018 to December 7, 2021	26.41	December 8, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>								
December 8, 2011 to June 30, 2018	20.99%								
July 1, 2018 to December 7, 2021	26.41								
December 8, 2021 and thereafter	100.00								

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2015

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G, continued from prior page	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.</p>
Homeownership Finance Bonds Series 2012 A	No special redemption.
Homeownership Finance Bonds Series 2012 B	No special redemption.
Homeownership Finance Bonds Series 2013 A	No special redemption.
Homeownership Finance Bonds Series 2013 B	No special redemption.
Homeownership Finance Bonds Series 2013 C	No special redemption.
Homeownership Finance Bonds Series 2014 A	No special redemption.
Homeownership Finance Bonds Series 2014 BC	No special redemption.
Homeownership Finance Bonds Series 2014 D	No special redemption.
Homeownership Finance Bonds Series 2015A	No special redemption.
Homeownership Finance Bonds Series 2015B	No special redemption.

Homeownership Finance Bond Resolution **Tax Restricted Prepayments and Repayments** **Information as of March 31, 2015**



HFB 2009A-1/2010A	
Date	Percent
03/31/2015	0.00%
07/01/2020	100.00%

HFB 2009A-2/2011AB	
Date	Percent
03/31/2015	42.54%
07/01/2015	45.77%
07/01/2017	47.68%
07/01/2018	91.86%
01/01/2021	100.00%

HFB 2009A-3/2011CD	
Date	Percent
03/31/2015	54.42%
07/01/2015	60.43%
07/01/2016	62.06%
07/01/2017	69.09%
07/01/2018	73.18%
07/01/2020	75.72%
07/01/2021	100.00%

HFB 2009A-4/2011E	
Date	Percent
03/01/2015	10.30%
07/01/2015	12.86%
01/01/2016	15.45%
07/01/2016	18.10%
01/01/2017	20.78%
07/01/2017	21.91%
07/01/2021	100.00%

HFB 2009A-5/2011FG	
Date	Percent
03/31/2015	20.99%
07/01/2018	26.41%
12/08/2021	100.00%

HFB 2012A	
Date	Percent
03/31/2015	0.00%
08/28/2022	100.00%

HFB 2012B	
Date	Percent
03/31/2015	0.00%
11/28/2022	100.00%

HFB 2013A	
Date	Percent
03/31/2015	0.00%
02/28/2023	100.00%

HFB 2013C	
Date	Percent
03/31/2015	0.00%
07/25/2023	100.00%

HFB 2014A	
Date	Percent
03/31/2015	0.00%
06/19/2024	100.00%

HFB 2014BC*	
Date	Percent
03/31/2015	0.00%
08/26/2024	58.00%

HFB 2014D	
Date	Percent
03/31/2015	0.00%
10/28/2024	100.00%

HFB 2015A	
Date	Percent
03/31/2015	0.00%
01/26/2025	100.00%

HFB 2015B	
Date	Percent
03/31/2015	0.00%
03/24/2025	100.00%

* The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

Homeownership Finance Bond Resolution
Investments
Information as of March 31, 2015



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Colorado State Housing Finance Authority CUSIP 196483AS0	05/01/2038	Variable %	\$ 2,070,000
None	Revenue	Government Money Market Fund	Daily	0.01000	2,422,109
2009A-1/2010A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	922,054
2009A-1/2010A	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	630,000
2009A-1/2010A	Redemption	Government Money Market Fund	Daily	0.01000	1,020,043
2009A-1/2010A	Revenue	Government Money Market Fund	Daily	0.01000	2,061,665
2009A-2/2011AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	467,323
2009A-2/2011AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	555,000
2009A-2/2011AB	Redemption	Government Money Market Fund	Daily	0.01000	180,127
2009A-2/2011AB	Revenue	Government Money Market Fund	Daily	0.01000	1,198,072
2009A-3/2011CD	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	300,722
2009A-3/2011CD	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	400,000
2009A-3/2011CD	Redemption	Government Money Market Fund	Daily	0.01000	115,000
2009A-3/2011CD	Revenue	Government Money Market Fund	Daily	0.01000	1,040,906
2009A-4/2011E	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	593,472
2009A-4/2011E	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	400,000
2009A-4/2011E	Cost of Issuance	Government Money Market Fund	Daily	0.01000	20,109
2009A-4/2011E	Redemption	Government Money Market Fund	Daily	0.01000	605,000
2009A-4/2011E	Revenue	Government Money Market Fund	Daily	0.01000	1,403,144
2009A-5/2011FG	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	416,343
2009A-5/2011FG	Bond Fund Principal	Government Money Market Fund	Daily	0.01000	275,000
2009A-5/2011FG	Cost of Issuance	Government Money Market Fund	Daily	0.01000	46,419
2009A-5/2011FG	Redemption	Government Money Market Fund	Daily	0.01000	130,000
2009A-5/2011FG	Revenue	Government Money Market Fund	Daily	0.01000	1,133,506
2012A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	89,546
2012A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	65,616
2012A	Redemption	Government Money Market Fund	Daily	0.01000	90,376
2012A	Revenue	Government Money Market Fund	Daily	0.01000	314,544
2012B	Revenue	Government Money Market Fund	Daily	0.01000	2
2012B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	121,205
2012B	Cost of Issuance	Government Money Market Fund	Daily	0.01000	63,168
2012B	Redemption	Government Money Market Fund	Daily	0.01000	532,358
2012B	Revenue	Government Money Market Fund	Daily	0.01000	281,810
2013A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	131,863
2013A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	70,387
2013A	Redemption	Government Money Market Fund	Daily	0.01000	673,240

Homeownership Finance Bond Resolution

Investments



Series	Fund	Information as of March 31, 2015 Investment Type	Maturity Date	Interest Rate	Par
2013A	Revenue	Government Money Market Fund	Daily	0.01000 %	\$ 319,325
2013B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	155,990
2013B	Cost of Issuance	Government Money Market Fund	Daily	0.01000	53,095
2013B	Redemption	Government Money Market Fund	Daily	0.01000	815,339
2013B	Revenue	Government Money Market Fund	Daily	0.01000	1,800,379
2013C	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	83,458
2013C	Cost of Issuance	Government Money Market Fund	Daily	0.01000	16,481
2013C	Redemption	Government Money Market Fund	Daily	0.01000	167,123
2013C	Revenue	Government Money Market Fund	Daily	0.01000	99,462
2014A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	94,005
2014A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	1,585
2014A	Redemption	Government Money Market Fund	Daily	0.01000	53,020
2014A	Revenue	Government Money Market Fund	Daily	0.01000	136,658
2014BC	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	82,217
2014BC	Cost of Issuance	Government Money Market Fund	Daily	0.01000	22,289
2014BC	Redemption	Government Money Market Fund	Daily	0.01000	152,040
2014BC	Revenue	Government Money Market Fund	Daily	0.01000	61,005
2014D	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	95,130
2014D	Cost of Issuance	Government Money Market Fund	Daily	0.01000	15,293
2014D	Redemption	Government Money Market Fund	Daily	0.01000	56,834
2014D	Revenue	Government Money Market Fund	Daily	0.01000	89,797
2015A	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	139,466
2015A	Cost of Issuance	Government Money Market Fund	Daily	0.01000	49,853
2015A	Redemption	Government Money Market Fund	Daily	0.01000	84,507
2015A	Revenue	Government Money Market Fund	Daily	0.01000	103,833
2015B	Bond Fund Interest	Government Money Market Fund	Daily	0.01000	31,809
					<u><u>\$ 25,620,122</u></u>