



## Homeownership Finance Bond Resolution

Quarterly Disclosure Report  
Information as of December 31, 2013  
Published February 20, 2014

### **TRUSTEE:**

Wells Fargo Bank, National Association  
625 Marquette Avenue, N9311-115  
Minneapolis, MN 55479  
Contact: Martha Earley, Vice President  
(612) 316-2384  
FAX: 612-667-2160

[E-Mail: Martha.Earley@wellsfargo.com](mailto:Martha.Earley@wellsfargo.com)

### **AGENCY:**

Minnesota Housing Finance Agency  
400 Sibley Street-Suite 300  
St. Paul, MN 55101-1998  
Contact: Bill Kapphahn, Finance Director  
(651) 215-5972  
(651) 297-2361 TDD  
FAX: 651-296-8139

[E-Mail: William.Kapphahn@state.mn.us](mailto:William.Kapphahn@state.mn.us)

**This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.**

*Equal Opportunity Housing and Equal Opportunity Employment  
This report is available upon request in alternative formats.*

## TABLE OF CONTENTS

	Page
<b>Disclaimer</b> .....	A-1
<b>General</b>	
Overview .....	B-1
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account.....	C-1
Pledged Mortgage-Backed Securities .....	D-1
<b>Status Reports</b>	
Mortgage-Backed Securities Prepayment Report .....	E-1
<b>Bonds</b>	
Bond History.....	F-1
Source of Funds Used to Call Bonds .....	G-1
Bonds Outstanding and Call Priority .....	H-1
Summary of Special Redemption Provisions .....	I-1
Tax Restricted Prepayments and Repayments.....	J-1
<b>Investments</b> .....	K-1

## Homeownership Finance Bond Resolution

### Disclaimer

All information contained herein has been furnished or obtained by the Minnesota Housing Finance Agency (the “Agency” or “Minnesota Housing”) from sources believed to be accurate and reliable. The information contained in this Disclosure Report speaks only as of December 31, 2013 (except as expressly stated otherwise), is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Agency since December 31, 2013. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement and operative documents for each series of Bonds. Reference should be made to the Official Statement and the operative documents for each series of Bonds for a complete statement of the terms of such series. Under no circumstances shall the Agency have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (occasioned by neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special, consequential or incidental damages whatsoever, even if the Agency is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT.

The following information relates to bond issues of Minnesota Housing issued under the Homeownership Finance Bond Resolution that have been sold and distributed in underwritten public offerings or private placements described in the related Official Statements. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate offering documents of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to update this information periodically or otherwise.

## Homeownership Finance Bond Resolution

### Overview

Information as of December 31, 2013

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

**Homeownership Finance Bond Resolution**  
**Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account**  
**Information as of December 31, 2013**



Series	Bonds Outstanding	Mortgage- Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass- Through Rate for Mortgage-Backed Securities (based on \$ Amount Outstanding)
Contributed*	\$ -	\$ 7,073,457	\$ -	4.63 %
2009A-1/2010A	140,515,000	133,738,492	-	4.50
2009A-2/2011AB	55,120,000	53,167,694	-	3.96
2009A-3/2011CD	35,525,000	32,727,604	-	4.48
2009A-4/2011E	85,740,000	82,297,319	-	3.96
2009A-5/2011FG	59,495,000	56,171,733	-	3.61
2012A	45,883,693	45,663,292	-	3.47
2012B	71,877,324	70,699,445	-	3.30
2013A	72,324,323	71,965,230	-	2.93
2013B	80,988,818	79,380,311	-	3.99
2013C	36,363,281	36,298,037	-	2.86
	<u>\$ 683,832,439</u>	<u>\$ 669,182,614</u>	<u>\$ -</u>	3.80 %

\* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

**Homeownership Finance Bond Resolution**  
**Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account**  
**Restated Information as of September 30, 2013**



Series	Bonds Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass- Through Rate for Mortgage-Backed Securities (based on \$ Amount Outstanding)
Contributed*	\$ -	\$ 7,499,323	\$ -	4.63 %
2009A-1/2010A	145,445,000	136,972,204	-	4.50
2009A-2/2011AB**	56,470,000	55,392,919	-	3.96
2009A-3/2011CD	35,700,000	33,651,080	-	4.48
2009A-4/2011E	88,525,000	84,597,527	-	3.96
2009A-5/2011FG	61,165,000	58,296,221	-	3.62
2012A	47,236,354	46,671,576	-	3.47
2012B	73,038,146	72,910,767	-	3.30
2013A	73,233,890	72,860,347	-	2.93
2013B**	82,882,671	81,422,683	-	3.99
2013C	36,845,752	36,548,599	-	2.86
	<u>\$ 700,541,813</u>	<u>\$ 686,823,246</u>	<u>\$ -</u>	3.81 %

\* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

\*\* On the September 30, 2013 Quarterly Disclosure Report, the presentation of the total principal amounts of mortgage-backed securities outstanding for Series 2009A/2011AB and 2013B was understated and overstated respectively, in the principal amount of \$12,191,521, both on page C-1 and on the pages of Schedule D relating to the allocation of participation interests in specific mortgage-backed securities to each such Series of outstanding Bonds. However, during that fiscal quarter, payments and prepayments of principal and interest on participation interests in mortgage-backed securities relating to such Bonds were correctly allocated by the Trustee.

**Homeownership Finance Bond Resolution**  
**Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account**  
**Restated Information as of June 30, 2013**



Series	Bonds Outstanding	Mortgage- Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass- Through Rate for Mortgage-Backed Securities (based on \$ Amount Outstanding)
Contributed*	\$ -	\$ 7,855,391	\$ -	4.64 %
2009A-1/2010A	150,455,000	143,027,512	-	4.50
2009A-2/2011AB **	59,660,000	57,438,036	-	3.97
2009A-3/2011CD	37,410,000	34,348,460	-	4.48
2009A-4/2011E	90,635,000	87,436,150	-	3.97
2009A-5/2011FG	62,270,000	60,086,336	-	3.62
2012A	48,208,087	47,970,361	-	3.47
2012B	73,710,478	73,539,411	-	3.30
2013A	74,603,743	74,356,038	-	2.93
2013B **	84,914,598	83,994,913	-	3.99
	<u>\$ 681,866,906</u>	<u>\$ 670,052,608</u>	<u>\$ -</u>	3.86 %

\* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

\*\* On the June 30, 2013 Quarterly Disclosure Report, the presentation of the total principal amounts of mortgage-backed securities outstanding for Series 2009A/2011AB and 2013B was understated and overstated respectively, in the principal amount of \$12,589,827, both on page C-1 and on the pages of Schedule D relating to the allocation of participation interests in specific mortgage-backed securities to each such Series of outstanding Bonds. However, during that fiscal quarter, payments and prepayments of principal and interest on participation interests in mortgage-backed securities relating to such Bonds were correctly allocated by the Trustee.

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of December 31, 2013. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities, including participation interests in a pool of mortgage-backed securities, that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds and, where applicable, their participation interests are noted.



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**Contributed**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755741	GNMA II	3.625 %	\$ 82,321	\$ 75,544
755800	GNMA II	3.750	164,213	-
755755	GNMA II	3.875	192,815	185,211
768528	GNMA II	4.000	101,562	94,228
761451	GNMA II	4.125	69,889	66,929
743370	GNMA II	4.250	256,379	104,838
755462	GNMA II	4.250	60,289	57,922
769127	GNMA II	4.250	1,701,363	1,291,358
768555	GNMA II	4.375	284,473	273,054
769197	GNMA II	4.375	224,633	99,777
743373	GNMA II	4.500	267,189	79,634
755739	GNMA II	4.500	272,460	262,256
755757	GNMA II	4.500	104,920	-
769047	GNMA II	4.500	174,183	167,552
755514	GNMA II	4.625	146,785	141,332
755545	GNMA II	4.750	286,549	276,652
755721	GNMA II	4.750	72,628	69,038
735285	GNMA II	4.875	420,180	397,966
735310	GNMA II	4.875	194,728	184,544
735385	GNMA II	4.875	278,777	264,425
735441	GNMA II	4.875	430,828	406,898
735679	GNMA II	4.875	135,550	-
743372	GNMA II	4.875	739,284	262,022
743430	GNMA II	4.875	576,690	366,961
743604	GNMA II	4.875	304,610	187,844
747580	GNMA II	4.875	227,254	-
747687	GNMA II	4.875	168,334	159,895
761423	GNMA II	4.875	120,807	116,070
735543	GNMA II	5.000	130,845	-
735544	GNMA II	5.125	149,051	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**Contributed, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH3182	FNMA	3.500 %	\$ 51,149	\$ -
AH0198	FNMA	4.125	71,633	-
AD5871	FNMA	4.750	87,132	-
AD5864	FNMA	4.875	95,268	90,706
AD6814	FNMA	4.875	99,180	90,609
AD8875	FNMA	4.875	145,091	137,357
AD8880	FNMA	4.875	91,875	87,387
AD9655	FNMA	4.875	54,242	51,509
AD9663	FNMA	4.875	70,680	67,333
AE2060	FNMA	4.875	125,575	119,603
AE2715	FNMA	4.875	139,481	132,697
AE4734	FNMA	4.875	205,623	195,940
AE4740	FNMA	4.875	69,684	66,384
AE6276	FNMA	4.875	157,006	149,322
AE6283	FNMA	4.875	87,802	83,651
AD3413	FNMA	4.937	109,346	103,726
AD3414	FNMA	5.062	110,620	105,282
Total Contributed			<u>\$ 10,110,976</u>	<u>\$ 7,073,457</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-1/2010A**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747682	GNMA II	4.250 %	\$ 2,462,415	\$ 1,922,303
735539	GNMA II	4.375	1,396,097	1,214,386
735673	GNMA II	4.375	1,680,538	1,173,987
743211	GNMA II	4.375	1,309,257	969,001
743229	GNMA II	4.375	578,552	443,092
743367	GNMA II	4.375	1,633,601	682,677
743426	GNMA II	4.375	812,460	495,073
743522	GNMA II	4.375	1,366,344	1,145,723
743600	GNMA II	4.375	1,632,975	1,205,796
743628	GNMA II	4.375	444,245	416,251
747345	GNMA II	4.375	191,503	33,703
747437	GNMA II	4.375	370,259	347,781
747453	GNMA II	4.375	381,439	358,037
747507	GNMA II	4.375	642,344	604,588
747575	GNMA II	4.375	445,634	378,334
747683	GNMA II	4.375	480,852	248,551
747820	GNMA II	4.375	211,322	-
751030	GNMA II	4.375	129,353	122,250
751068	GNMA II	4.375	525,613	493,352
751082	GNMA II	4.375	67,395	63,349
735233	GNMA II	4.500	3,031,016	2,058,108
735283	GNMA II	4.500	6,096,412	4,688,183
735307	GNMA II	4.500	3,932,346	2,913,239
735382	GNMA II	4.500	3,060,218	2,442,965
735438	GNMA II	4.500	3,024,343	1,996,506
735674	GNMA II	4.500	1,415,549	1,035,527
743368	GNMA II	4.500	1,777,691	1,674,690
743427	GNMA II	4.500	187,007	55,321
743523	GNMA II	4.500	229,489	215,823

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-1/2010A, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743562	GNMA II	4.500 %	\$ 961,400	\$ 772,329
743601	GNMA II	4.500	381,618	360,278
747346	GNMA II	4.500	226,417	214,326
747438	GNMA II	4.500	223,926	212,100
747454	GNMA II	4.500	331,156	313,188
747508	GNMA II	4.500	95,735	90,725
747781	GNMA II	4.500	1,256,252	942,759
747821	GNMA II	4.500	1,315,009	1,244,202
751031	GNMA II	4.500	85,503	80,116
751045	GNMA II	4.500	587,065	468,964
735234	GNMA II	4.625	1,485,864	1,146,294
735308	GNMA II	4.625	1,508,823	1,177,909
735383	GNMA II	4.625	429,945	403,349
735541	GNMA II	4.625	2,427,097	1,962,904
735675	GNMA II	4.625	4,617,095	2,874,882
743213	GNMA II	4.625	1,567,892	1,138,304
743230	GNMA II	4.625	1,947,415	1,359,988
743369	GNMA II	4.625	5,569,197	4,560,155
743428	GNMA II	4.625	2,318,556	1,985,964
743524	GNMA II	4.625	1,505,527	950,200
743563	GNMA II	4.625	2,040,170	1,579,541
743602	GNMA II	4.625	750,932	707,489
743629	GNMA II	4.625	262,120	242,110
747347	GNMA II	4.625	819,614	405,207
747439	GNMA II	4.625	1,402,857	1,104,491
747455	GNMA II	4.625	566,335	313,629
747577	GNMA II	4.625	1,739,781	1,396,165
747685	GNMA II	4.625	1,634,848	1,419,514
747782	GNMA II	4.625	1,077,931	591,793

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-1/2010A, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
751046	GNMA II	4.625 %	\$ 192,072	\$ 182,216
751070	GNMA II	4.625	288,994	273,028
751084	GNMA II	4.625	708,258	527,652
735309	GNMA II	4.750	513,459	210,325
735384	GNMA II	4.750	418,167	128,186
735677	GNMA II	4.750	439,127	262,232
743231	GNMA II	4.750	145,222	137,710
743371	GNMA II	4.750	2,083,502	1,455,763
743429	GNMA II	4.750	2,159,235	1,435,317
743525	GNMA II	4.750	3,648,810	2,189,268
743564	GNMA II	4.750	2,324,446	1,392,203
743603	GNMA II	4.750	3,397,407	2,395,469
743630	GNMA II	4.750	1,404,925	994,471
747348	GNMA II	4.750	985,656	611,937
747440	GNMA II	4.750	2,575,373	1,861,137
747456	GNMA II	4.750	522,761	493,045
747510	GNMA II	4.750	848,013	796,986
747578	GNMA II	4.750	1,378,262	959,383
747579	GNMA II	4.750	146,159	138,731
747686	GNMA II	4.750	1,826,118	1,442,910
747783	GNMA II	4.750	1,269,558	636,307
747823	GNMA II	4.750	1,323,551	1,092,565
751032	GNMA II	4.750	122,793	116,634
751047	GNMA II	4.750	535,345	396,193
751071	GNMA II	4.750	349,447	331,918
751085	GNMA II	4.750	541,277	380,525
743526	GNMA II	4.875	1,232,329	1,082,922
743565	GNMA II	4.875	598,881	568,322
743631	GNMA II	4.875	174,844	165,891

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-1/2010A, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747349	GNMA II	4.875 %	\$ 130,241	\$ 123,082
747441	GNMA II	4.875	157,919	150,077
747511	GNMA II	4.875	107,750	102,428
747784	GNMA II	4.875	131,435	124,924
747824	GNMA II	4.875	130,704	120,242
751033	GNMA II	4.875	161,879	-
AD9661	FNMA	4.250	66,547	63,047
AE2711	FNMA	4.250	119,539	113,171
AD3416	FNMA	4.312	116,217	-
AE3600	FNMA	4.375	94,166	89,369
AD5858	FNMA	4.500	81,520	75,612
AD8866	FNMA	4.500	242,983	101,847
AD8874	FNMA	4.500	344,894	153,705
AD8878	FNMA	4.500	115,552	109,642
AD9648	FNMA	4.500	119,021	113,019
AD9662	FNMA	4.500	131,362	120,846
AE2058	FNMA	4.500	53,795	-
AE2704	FNMA	4.500	133,914	127,174
AD6812	FNMA	4.562	81,302	77,135
AE2705	FNMA	4.625	92,153	85,011
AE3601	FNMA	4.625	116,585	110,859
AE4745	FNMA	4.625	108,743	103,429
AD2648	FNMA	4.687	248,602	126,152
AD2661	FNMA	4.687	343,959	325,774
AD3418	FNMA	4.687	86,415	-
AD3425	FNMA	4.687	269,160	255,370
AD4235	FNMA	4.687	134,600	126,583
AD6804	FNMA	4.750	102,780	96,739
AD6813	FNMA	4.750	84,011	79,894

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-1/2010A, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD8879	FNMA	4.750 %	\$ 92,045	\$ 87,492
AE2059	FNMA	4.750	192,525	182,278
AE2714	FNMA	4.750	185,898	155,282
AE3602	FNMA	4.750	74,328	70,696
Subtotal			115,458,886	85,647,589

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and all of the interest payments paid to  
2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	\$ 96,238	\$ 91,794
747780	GNMA II	4.375	77,205	73,344
735540	GNMA II	4.500	4,303,546	3,326,522
743212	GNMA II	4.500	450,062	429,349
743228	GNMA II	4.500	121,688	115,667
747576	GNMA II	4.500	834,588	515,937
747684	GNMA II	4.500	1,552,935	1,071,833
751069	GNMA II	4.500	627,065	599,702
751083	GNMA II	4.500	1,179,104	1,015,974
735284	GNMA II	4.625	1,408,975	909,324
735439	GNMA II	4.625	544,464	398,099
747509	GNMA II	4.625	1,658,314	1,584,874
747822	GNMA II	4.625	692,065	488,887
735440	GNMA II	4.750	577,825	422,794
735542	GNMA II	4.750	997,704	492,213
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	76,033
AD6815	FNMA	4.500	217,208	80,533
AE2054	FNMA	4.500	259,873	248,477
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	321,192
AD3417	FNMA	4.562	449,308	427,740
AD3424	FNMA	4.562	100,335	95,953
AD4234	FNMA	4.562	237,044	223,744
AD4246	FNMA	4.562	240,606	219,359



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and all of the interest payments paid to  
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD5859	FNMA	4.625 %	\$ 118,921	\$ 112,833
AE2713	FNMA	4.625	70,518	67,594
AD5863	FNMA	4.750	236,686	161,586
AE6279	FNMA	4.750	91,935	-
728515	GNMA II	4.500	5,772,392	3,774,825
728534	GNMA II	4.500	3,165,225	2,323,911
728613	GNMA II	4.500	4,906,470	3,633,993
728261	GNMA II	4.625	1,388,274	750,368
728535	GNMA II	4.625	1,061,740	930,929
728536	GNMA II	4.875	427,435	290,319
728537	GNMA II	5.000	82,472	77,406
728519	GNMA II	5.125	442,344	350,662
728538	GNMA II	5.125	153,378	146,927
735236	GNMA II	5.125	78,419	73,246
AC9166	FNMA	4.562	315,551	301,496
AC9177	FNMA	4.562	90,196	85,913
AC9180	FNMA	4.687	64,784	62,022
AC9167	FNMA	4.937	85,625	80,940
AC9181	FNMA	5.187	59,767	-
Subtotal			36,187,540	26,454,316
MBS Participation Interest (50%)			18,093,770	13,227,158

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743521	GNMA II	4.250 %	\$ 4,525,211	\$ 3,467,683
743599	GNMA II	4.250	5,980,213	4,362,374
747436	GNMA II	4.250	3,108,857	2,835,853
751029	GNMA II	4.250	144,968	138,288
751081	GNMA II	4.250	525,761	500,728
761081	GNMA II	4.000	1,101,015	718,025
761114	GNMA II	4.000	722,907	673,217
761146	GNMA II	4.000	669,076	502,558
761157	GNMA II	4.000	609,113	429,065
761264	GNMA II	4.000	1,046,962	723,544
761271	GNMA II	4.000	766,252	730,528
761290	GNMA II	4.000	292,260	146,285
761308	GNMA II	4.000	730,493	564,439
761147	GNMA II	4.125	132,060	97,939
761272	GNMA II	4.125	110,508	105,478
761291	GNMA II	4.125	289,418	276,212
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	148,713
761266	GNMA II	4.250	286,651	268,089
761273	GNMA II	4.250	192,722	184,264
761309	GNMA II	4.250	745,753	709,858
761082	GNMA II	4.375	266,240	253,804
761267	GNMA II	4.375	79,786	76,229
755513	GNMA II	4.500	115,882	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761023	GNMA II	4.500 %	\$ 223,184	\$ 213,714
761083	GNMA II	4.500	1,155,433	969,798
761116	GNMA II	4.500	537,094	423,271
761148	GNMA II	4.500	781,371	747,961
761158	GNMA II	4.500	325,323	209,310
761268	GNMA II	4.500	593,363	380,002
761274	GNMA II	4.500	760,304	728,293
761293	GNMA II	4.500	356,517	341,207
761310	GNMA II	4.500	366,565	200,721
Subtotal			28,101,618	22,127,451
MBS Participation Interest (50%)			14,050,809	11,063,725

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	\$ 1,141,332	\$ 826,800
735306	GNMA II	4.250	471,528	448,723
735672	GNMA II	4.250	1,501,839	1,098,737
743210	GNMA II	4.250	1,833,640	1,568,346
743227	GNMA II	4.250	2,009,044	1,766,046
743366	GNMA II	4.250	6,839,604	5,043,441
743425	GNMA II	4.250	3,292,191	2,714,687
743627	GNMA II	4.250	1,231,979	1,111,279
747344	GNMA II	4.250	1,592,830	1,451,991
747350	GNMA II	4.250	824,585	628,892
747452	GNMA II	4.250	2,448,128	2,020,750
747506	GNMA II	4.250	2,919,753	2,421,644
747779	GNMA II	4.250	1,625,287	1,088,025
747819	GNMA II	4.250	1,614,849	1,533,723
751044	GNMA II	4.250	165,015	157,453
755603	GNMA II	4.000	356,122	351,520
755617	GNMA II	4.000	785,901	774,667
755756	GNMA II	4.000	231,947	228,945
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	249,575
755886	GNMA II	4.000	512,863	506,165
755899	GNMA II	4.000	575,483	462,897
755995	GNMA II	4.000	479,284	473,128
756017	GNMA II	4.000	168,915	160,781
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	242,799

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
760757	GNMA II	4.000 %	\$ 367,422	\$ 362,399
760852	GNMA II	4.000	985,381	971,005
760921	GNMA II	4.000	775,593	764,441
760931	GNMA II	4.000	682,308	673,490
760985	GNMA II	4.000	959,836	946,496
760992	GNMA II	4.000	613,389	490,737
761020	GNMA II	4.000	496,632	489,167
735381	GNMA II	4.250	156,776	125,188
735436	GNMA II	4.250	567,406	558,456
735538	GNMA II	4.250	369,287	364,066
747574	GNMA II	4.250	2,867,880	2,561,001
751067	GNMA II	4.250	375,493	370,523
751144	GNMA II	4.250	1,006,904	990,359
751259	GNMA II	4.250	195,664	192,799
755189	GNMA II	4.250	85,436	83,994
755212	GNMA II	4.250	267,219	263,696
755235	GNMA II	4.250	363,597	261,618
755308	GNMA II	4.250	142,803	140,940
755541	GNMA II	4.250	310,161	306,043
755605	GNMA II	4.250	112,386	110,963
755717	GNMA II	4.250	301,414	297,236
755900	GNMA II	4.250	265,084	261,776
756070	GNMA II	4.250	98,601	97,345
760759	GNMA II	4.250	208,444	116,953
760987	GNMA II	4.250	46,857	46,104
760933	GNMA II	4.375	105,769	104,220

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
760988	GNMA II	4.375 %	\$ 99,326	\$ 98,135
751103	GNMA II	4.500	1,061,241	795,338
751145	GNMA II	4.500	1,072,746	971,295
751165	GNMA II	4.500	705,200	689,358
751192	GNMA II	4.500	142,460	140,754
751260	GNMA II	4.500	135,456	133,835
751272	GNMA II	4.500	358,970	348,947
755190	GNMA II	4.500	281,608	278,031
755213	GNMA II	4.500	406,397	401,151
755236	GNMA II	4.500	433,690	428,274
755265	GNMA II	4.500	429,222	424,015
755310	GNMA II	4.500	696,577	687,287
755343	GNMA II	4.500	124,670	122,926
755357	GNMA II	4.500	142,456	140,590
755395	GNMA II	4.500	215,308	212,731
755463	GNMA II	4.500	122,772	-
755543	GNMA II	4.500	424,602	419,022
755567	GNMA II	4.500	117,741	116,332
755606	GNMA II	4.500	151,783	149,976
755619	GNMA II	4.500	105,881	104,406
755772	GNMA II	4.500	111,072	109,706
755803	GNMA II	4.500	191,019	188,707
755901	GNMA II	4.500	320,185	316,238
760761	GNMA II	4.500	339,177	335,040
760856	GNMA II	4.500	150,076	148,319
760924	GNMA II	4.500	242,799	239,955

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-1/2010A, continued**

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
760934	GNMA II	4.500 %	\$ 140,369	\$ 138,689
760989	GNMA II	4.500	93,969	92,864
760994	GNMA II	4.500	87,145	86,091
Subtotal			55,064,395	47,600,040
MBS Participation Interest (50%)			27,532,197	23,800,020
Total 2009A-1/2010A			<u>\$ 175,135,662</u>	<u>\$ 133,738,492</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-2/2011AB**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755736	GNMA II	3.500 %	\$ 661,745	\$ 541,321
760930	GNMA II	3.875	153,515	-
755565	GNMA II	4.000	133,424	-
755464	GNMA II	4.625	270,794	257,307
755544	GNMA II	4.625	115,847	110,633
755804	GNMA II	4.625	100,215	95,736
760762	GNMA II	4.625	203,308	-
755311	GNMA II	4.750	133,335	-
AH0098	FNMA	3.325	242,493	230,227
AH0100	FNMA	3.325	1,595,325	1,157,984
AH5522	FNMA	3.325	1,379,132	1,302,337
AH5525	FNMA	3.325	1,382,985	1,154,427
AH0091	FNMA	3.450	378,588	351,641
AH0093	FNMA	3.450	749,091	582,231
AH0094	FNMA	3.450	1,115,465	1,059,496
AH0095	FNMA	3.450	774,238	734,787
AH5523	FNMA	3.450	1,358,415	1,121,245
AH5526	FNMA	3.450	1,342,850	947,106
AH0189	FNMA	3.500	142,806	-
AH5477	FNMA	3.500	105,585	100,357
AH5481	FNMA	3.500	48,788	46,384
AH5524	FNMA	3.575	480,032	289,272
AH5527	FNMA	3.575	462,652	440,521
AH5476	FNMA	3.625	135,625	128,958
AH5486	FNMA	3.625	54,610	50,823
AH5482	FNMA	3.750	116,764	111,194
AH5483	FNMA	3.875	156,861	149,596
AE9062	FNMA	3.950	228,124	218,255
AH0092	FNMA	3.950	318,662	166,314



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-2/2011AB, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5521	FNMA	3.950 %	\$ 314,279	\$ 299,007
AE8494	FNMA	4.125	136,428	130,218
AH0186	FNMA	4.125	69,835	65,830
AH0190	FNMA	4.125	71,031	-
AH9131	FNMA	4.125	134,227	-
AI0067	FNMA	4.125	99,200	-
AE2053	FNMA	4.250	93,907	-
AH0193	FNMA	4.250	56,149	53,215
AI0061	FNMA	4.250	133,132	-
AE6290	FNMA	4.375	164,627	-
AE8498	FNMA	4.375	40,186	-
AE8499	FNMA	4.500	156,655	148,440
AH0196	FNMA	4.500	39,956	38,061
AE8502	FNMA	4.625	46,824	44,152
AH0195	FNMA	4.625	115,174	106,916
AH0191	FNMA	4.750	111,633	106,944
AE8495	FNMA	4.875	95,568	91,493
Subtotal			16,220,085	12,432,426

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and all of the interest payments paid to  
2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743521	GNMA II	4.250 %	\$ 4,525,211	\$ 3,467,683
743599	GNMA II	4.250	5,980,213	4,362,374
747436	GNMA II	4.250	3,108,857	2,835,853
751029	GNMA II	4.250	144,968	138,288
751081	GNMA II	4.250	525,761	500,728
735282	GNMA II	4.250	1,141,332	826,800
735306	GNMA II	4.250	471,528	448,723
735672	GNMA II	4.250	1,501,839	1,098,737
743210	GNMA II	4.250	1,833,640	1,568,346
743227	GNMA II	4.250	2,009,044	1,766,046
743366	GNMA II	4.250	6,839,604	5,043,441
743425	GNMA II	4.250	3,292,191	2,714,687
743627	GNMA II	4.250	1,231,979	1,111,279
747344	GNMA II	4.250	1,592,830	1,451,991
747350	GNMA II	4.250	824,585	628,892
747452	GNMA II	4.250	2,448,128	2,020,750
747506	GNMA II	4.250	2,919,753	2,421,644
747779	GNMA II	4.250	1,625,287	1,088,025
747819	GNMA II	4.250	1,614,849	1,533,723
751044	GNMA II	4.250	165,015	157,453
761081	GNMA II	4.000	1,101,015	718,025
761114	GNMA II	4.000	722,907	673,217
761146	GNMA II	4.000	669,076	502,558
761157	GNMA II	4.000	609,113	429,065
761264	GNMA II	4.000	1,046,962	723,544
761271	GNMA II	4.000	766,252	730,528

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and all of the interest payments paid to  
2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761290	GNMA II	4.000 %	\$ 292,260	\$ 146,285
761308	GNMA II	4.000	730,493	564,439
761147	GNMA II	4.125	132,060	97,939
761272	GNMA II	4.125	110,508	105,478
761291	GNMA II	4.125	289,418	276,212
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	148,713
761266	GNMA II	4.250	286,651	268,089
761273	GNMA II	4.250	192,722	184,264
761309	GNMA II	4.250	745,753	709,858
761082	GNMA II	4.375	266,240	253,804
761267	GNMA II	4.375	79,786	76,229
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	213,714
761083	GNMA II	4.500	1,155,433	969,798
761116	GNMA II	4.500	537,094	423,271
761148	GNMA II	4.500	781,371	747,961
761158	GNMA II	4.500	325,323	209,310
761268	GNMA II	4.500	593,363	380,002
761274	GNMA II	4.500	760,304	728,293

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and all of the interest payments paid to  
2009A-2/2011AB), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
761293	GNMA II	4.500 %	\$ 356,517	\$ 341,207
761310	GNMA II	4.500	366,565	200,721
Subtotal			57,613,223	46,007,988
MBS Participation Interest (50%)			28,806,612	23,003,994

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	\$ 304,769	\$ 291,424
755882	GNMA II	3.375	938,013	894,295
751226	GNMA II	3.500	174,985	167,678
755209	GNMA II	3.500	275,385	263,943
755233	GNMA II	3.500	174,985	167,695
755305	GNMA II	3.500	629,174	602,617
755798	GNMA II	3.500	468,601	448,442
761289	GNMA II	3.875	177,992	171,156
747680	GNMA II	4.000	690,856	662,963
747777	GNMA II	4.000	633,903	606,925
747817	GNMA II	4.000	1,431,785	1,035,043
751028	GNMA II	4.000	480,798	453,751
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	384,735
751079	GNMA II	4.000	841,345	692,899
751101	GNMA II	4.000	493,365	287,781
751142	GNMA II	4.000	1,085,865	716,758
751162	GNMA II	4.000	495,769	154,743
751190	GNMA II	4.000	176,581	95,405
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	660,082
755210	GNMA II	4.000	1,114,995	858,939
755234	GNMA II	4.000	737,963	707,294
755264	GNMA II	4.000	902,444	644,095
747572	GNMA II	4.125	184,226	177,199
747573	GNMA II	4.125	285,395	84,789

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	\$ 1,489,240	\$ 1,253,759
747778	GNMA II	4.125	393,417	212,570
747818	GNMA II	4.125	328,957	316,341
751066	GNMA II	4.125	202,676	102,150
751080	GNMA II	4.125	298,371	213,285
751102	GNMA II	4.125	127,011	121,987
751143	GNMA II	4.125	262,120	173,091
751163	GNMA II	4.125	259,627	249,633
751258	GNMA II	4.125	84,021	80,832
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	227,533
751104	GNMA II	4.625	144,475	139,237
751146	GNMA II	4.625	1,035,105	799,103
751273	GNMA II	4.625	198,395	92,640
755191	GNMA II	4.625	133,180	128,409
755237	GNMA II	4.625	280,641	97,989
751105	GNMA II	4.750	225,344	217,348
751147	GNMA II	4.750	648,450	463,384
751167	GNMA II	4.750	256,098	116,909
751261	GNMA II	4.750	223,233	215,198
755192	GNMA II	4.750	775,077	454,247
755238	GNMA II	4.750	116,486	112,452
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	116,894
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	111,155

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	\$ 157,414	\$ 152,016
769123	GNMA II	3.375	172,688	165,469
768982	GNMA II	3.875	307,084	295,471
769024	GNMA II	3.875	374,413	106,954
769064	GNMA II	3.875	683,057	655,393
769124	GNMA II	3.875	743,832	709,971
769129	GNMA II	3.875	914,956	648,999
769193	GNMA II	3.875	712,941	566,161
769203	GNMA II	3.875	448,393	428,839
769270	GNMA II	3.875	1,511,745	1,252,366
769309	GNMA II	3.875	773,205	466,725
768983	GNMA II	4.000	587,068	565,349
769025	GNMA II	4.000	248,749	239,591
769043	GNMA II	4.000	600,022	409,505
769065	GNMA II	4.000	162,324	156,402
769125	GNMA II	4.000	824,506	790,909
769133	GNMA II	4.000	191,467	184,045
769194	GNMA II	4.000	517,078	387,555
769271	GNMA II	4.000	398,480	378,398
769310	GNMA II	4.000	64,933	62,564
769346	GNMA II	4.000	296,827	286,025
768984	GNMA II	4.125	72,602	69,954
769026	GNMA II	4.125	100,079	64,508
769044	GNMA II	4.125	83,482	78,769
769126	GNMA II	4.125	130,867	126,011
769195	GNMA II	4.125	244,251	234,642

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	\$ 759,030	\$ 489,127
769027	GNMA II	4.250	1,053,441	707,604
769045	GNMA II	4.250	1,254,624	1,121,278
769066	GNMA II	4.250	251,869	242,899
769134	GNMA II	4.250	497,105	471,362
769196	GNMA II	4.250	1,333,335	912,519
769204	GNMA II	4.250	875,914	469,594
769272	GNMA II	4.250	400,785	276,152
769311	GNMA II	4.250	150,927	145,335
769028	GNMA II	4.375	608,641	542,225
769046	GNMA II	4.375	610,878	589,601
769067	GNMA II	4.375	172,765	166,713
769128	GNMA II	4.375	71,178	68,495
769205	GNMA II	4.375	87,519	84,508
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	101,918
769340	GNMA II	4.375	470,668	454,398
769029	GNMA II	4.500	42,667	41,230
769103	GNMA II	4.500	51,875	50,118
769135	GNMA II	4.500	118,418	112,725
769198	GNMA II	4.500	215,670	208,308
769206	GNMA II	4.500	171,640	165,821
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	226,460
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	248,757



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-2/2011AB, continued**

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and none of the interest payments paid to  
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	\$ 189,446	\$ 183,156
769068	GNMA II	4.750	214,107	105,446
769105	GNMA II	4.750	599,321	305,419
769130	GNMA II	4.750	104,139	100,760
769199	GNMA II	4.750	145,941	141,230
Subtotal			45,671,523	35,462,547
MBS Participation Interest (50%)			22,835,762	17,731,274
Total 2009A-2/2011AB			<u>\$ 67,862,458</u>	<u>\$ 53,167,694</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-3/2011CD**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768676	GNMA II	3.500 %	\$ 109,601	\$ -
761337	GNMA II	3.750	106,433	-
761563	GNMA II	3.875	135,830	-
768965	GNMA II	3.875	182,250	-
761339	GNMA II	4.125	206,992	107,673
761548	GNMA II	4.125	274,677	263,062
768638	GNMA II	4.125	126,333	-
761340	GNMA II	4.250	566,944	543,191
761419	GNMA II	4.250	335,133	215,797
761452	GNMA II	4.250	267,460	255,109
761477	GNMA II	4.250	1,291,490	1,140,587
761530	GNMA II	4.250	891,314	740,559
761549	GNMA II	4.250	903,693	716,366
761565	GNMA II	4.250	321,309	303,446
761608	GNMA II	4.250	946,806	692,851
761629	GNMA II	4.250	559,634	372,888
761711	GNMA II	4.250	366,341	206,333
768540	GNMA II	4.250	325,453	311,854
768568	GNMA II	4.250	777,599	742,483
768628	GNMA II	4.250	937,390	796,908
768639	GNMA II	4.250	681,551	590,956
768708	GNMA II	4.250	287,076	187,202
768746	GNMA II	4.250	595,201	570,596
768760	GNMA II	4.250	909,848	744,063
768874	GNMA II	4.250	1,666,410	1,406,232
768929	GNMA II	4.250	526,803	504,470
768950	GNMA II	4.250	604,310	578,359
768968	GNMA II	4.250	531,159	397,950
755649	GNMA II	4.375	102,168	98,121

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-3/2011CD, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761420	GNMA II	4.375 %	\$ 96,960	\$ -
768640	GNMA II	4.375	140,542	134,925
768679	GNMA II	4.375	137,248	131,810
768709	GNMA II	4.375	341,077	326,230
768747	GNMA II	4.375	86,445	82,714
768875	GNMA II	4.375	715,592	686,466
768930	GNMA II	4.375	539,934	518,001
768951	GNMA II	4.375	118,672	113,295
768969	GNMA II	4.375	129,606	124,472
768986	GNMA II	4.375	314,582	302,551
761341	GNMA II	4.500	342,540	325,048
761421	GNMA II	4.500	872,176	836,618
761453	GNMA II	4.500	89,499	85,991
761478	GNMA II	4.500	520,559	498,457
761531	GNMA II	4.500	45,874	40,357
761550	GNMA II	4.500	162,134	83,961
761609	GNMA II	4.500	180,480	173,372
761630	GNMA II	4.500	81,813	78,428
761690	GNMA II	4.500	366,488	254,130
768526	GNMA II	4.500	111,657	-
768541	GNMA II	4.500	55,339	53,032
768641	GNMA II	4.500	65,371	-
768680	GNMA II	4.500	208,549	-
768710	GNMA II	4.500	132,976	125,165
768748	GNMA II	4.500	329,554	316,685
768786	GNMA II	4.500	131,313	121,327
768876	GNMA II	4.500	339,680	325,959
768931	GNMA II	4.500	248,371	238,642
761342	GNMA II	4.625	70,399	67,420

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-3/2011CD, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761479	GNMA II	4.625 %	\$ 71,148	\$ 68,398
761551	GNMA II	4.625	69,275	66,263
768458	GNMA II	4.625	300,593	111,587
768556	GNMA II	4.625	108,654	104,175
768787	GNMA II	4.625	84,591	-
768877	GNMA II	4.625	165,650	-
761343	GNMA II	4.750	159,002	152,837
761422	GNMA II	4.750	357,032	337,184
761454	GNMA II	4.750	268,891	128,035
761480	GNMA II	4.750	554,016	309,043
761532	GNMA II	4.750	132,737	127,709
761552	GNMA II	4.750	540,193	233,600
761566	GNMA II	4.750	180,558	72,505
761610	GNMA II	4.750	184,852	80,455
761631	GNMA II	4.750	449,733	270,058
761691	GNMA II	4.750	627,208	603,214
761712	GNMA II	4.750	184,370	177,343
768459	GNMA II	4.750	942,450	906,253
768515	GNMA II	4.750	807,121	418,330
768527	GNMA II	4.750	1,501,332	1,385,217
768542	GNMA II	4.750	299,370	195,009
768557	GNMA II	4.750	1,417,429	1,361,481
768569	GNMA II	4.750	301,089	289,866
768629	GNMA II	4.750	388,490	270,582
768642	GNMA II	4.750	696,861	436,364
768681	GNMA II	4.750	1,045,987	788,859
768711	GNMA II	4.750	215,929	204,470
768749	GNMA II	4.750	467,055	336,936
768788	GNMA II	4.750	482,194	278,377

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-3/2011CD, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768878	GNMA II	4.750 %	\$ 410,512	\$ 222,211
768932	GNMA II	4.750	259,402	248,570
768952	GNMA II	4.750	395,386	257,554
768970	GNMA II	4.750	134,501	129,530
AI1703	FNMA	3.500	51,598	-
AI1694	FNMA	4.125	60,056	57,159
AI1695	FNMA	4.125	71,624	68,674
AI2676	FNMA	4.125	114,927	-
AI2679	FNMA	4.125	46,519	38,107
AI2692	FNMA	4.125	82,660	79,272
AI1687	FNMA	4.250	72,331	69,140
AI0071	FNMA	4.375	110,091	104,978
AI1688	FNMA	4.375	207,457	194,104
AI2677	FNMA	4.375	104,541	100,339
AI2680	FNMA	4.375	30,736	29,420
AI2693	FNMA	4.375	124,828	114,755
AI3837	FNMA	4.375	89,180	85,776
AI4113	FNMA	4.375	227,937	219,238
AI4116	FNMA	4.375	89,964	85,324
AI4124	FNMA	4.375	160,008	152,279
AI5409	FNMA	4.375	147,818	-
AI5420	FNMA	4.375	85,245	-
AI6400	FNMA	4.375	115,714	111,298
AI6416	FNMA	4.375	119,852	115,303
AI6421	FNMA	4.375	185,265	174,158
AI7888	FNMA	4.375	38,400	-
AI6390	FNMA	4.500	154,813	149,062
AH9122	FNMA	4.625	60,727	58,482
AI1696	FNMA	4.625	158,238	152,311

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-3/2011CD, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI1704	FNMA	4.625 %	\$ 75,986	\$ 73,067
AI3838	FNMA	4.625	110,045	105,955
AI5421	FNMA	4.750	115,685	110,427
AI6391	FNMA	4.750	47,944	44,593
AI1689	FNMA	4.875	43,376	40,892
AI2678	FNMA	4.875	67,348	64,261
AI3839	FNMA	4.875	106,959	103,215
AI4117	FNMA	4.875	223,250	215,455
AI4123	FNMA	4.875	119,594.3	115,360
AI5422	FNMA	4.875	69,522	-
AI6387	FNMA	4.875	245,130	236,396
AI6392	FNMA	4.875	249,415	135,602
AI6397	FNMA	4.875	138,544	133,722
AI6401	FNMA	4.875	88,720	85,355
Total 2009A-3/2011CD			<u>\$ 41,128,290</u>	<u>\$ 32,727,604</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-4/2011E**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775288	GNMA II	3.375 %	\$ 150,150	\$ 143,895
775361	GNMA II	3.375	237,333	227,814
775372	GNMA II	3.375	396,656	380,749
775411	GNMA II	3.375	229,904	220,235
775427	GNMA II	3.375	761,138	729,612
775470	GNMA II	3.375	141,575	62,055
775507	GNMA II	3.375	615,415	586,073
775060	GNMA II	3.500	136,350	130,469
775102	GNMA II	3.500	196,412	96,755
775163	GNMA II	3.500	352,370	126,847
775183	GNMA II	3.500	523,465	239,184
775242	GNMA II	3.500	148,243	142,205
775267	GNMA II	3.500	224,333	215,117
775289	GNMA II	3.500	352,659	278,697
775362	GNMA II	3.500	752,225	717,187
775373	GNMA II	3.500	1,092,172	1,048,058
775412	GNMA II	3.500	88,601	85,137
775428	GNMA II	3.500	655,702	629,950
775471	GNMA II	3.500	356,691	342,533
775508	GNMA II	3.500	262,958	115,588
775061	GNMA II	3.625	124,088	118,536
775003	GNMA II	3.750	124,267	119,217
775103	GNMA II	3.750	304,355	285,161
775164	GNMA II	3.750	180,285	171,255
775184	GNMA II	3.750	77,000	72,826
775243	GNMA II	3.750	214,456	204,903
775268	GNMA II	3.750	138,860	133,363
775290	GNMA II	3.750	228,028	214,086
775363	GNMA II	3.750	256,356	245,232

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-4/2011E, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775374	GNMA II	3.750 %	\$ 353,386	\$ 340,021
775413	GNMA II	3.750	421,183	264,922
775429	GNMA II	3.750	677,093	527,501
775509	GNMA II	3.750	399,488	384,321
774916	GNMA II	3.875	1,196,101	1,092,344
774987	GNMA II	3.875	639,122	611,932
775004	GNMA II	3.875	971,967	924,501
775062	GNMA II	3.875	656,554	558,703
775079	GNMA II	3.875	795,842	761,426
775104	GNMA II	3.875	600,716	577,336
775126	GNMA II	3.875	691,355	606,169
775165	GNMA II	3.875	1,368,877	1,049,343
775205	GNMA II	3.875	387,991	362,770
775244	GNMA II	3.875	868,370	674,705
775269	GNMA II	3.875	1,091,828	819,140
775291	GNMA II	3.875	492,813	282,982
775364	GNMA II	3.875	723,318	695,728
775375	GNMA II	3.875	1,191,541	1,029,082
775414	GNMA II	3.875	988,947	672,405
775430	GNMA II	3.875	573,166	551,421
775473	GNMA II	3.875	786,231	755,411
775510	GNMA II	3.875	495,884	382,876
774917	GNMA II	4.000	525,564	386,886
774967	GNMA II	4.000	167,427	160,819
774988	GNMA II	4.000	418,302	401,309
775063	GNMA II	4.000	85,000	81,657
775080	GNMA II	4.000	512,970	493,658
775105	GNMA II	4.000	706,171	414,820
775127	GNMA II	4.000	117,932	112,945



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-4/2011E, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775166	GNMA II	4.000 %	\$ 832,489	\$ 502,416
775206	GNMA II	4.000	368,054	353,587
775245	GNMA II	4.000	187,290	180,257
775270	GNMA II	4.000	46,471	44,731
775292	GNMA II	4.000	271,910	184,418
775365	GNMA II	4.000	399,775	288,597
775415	GNMA II	4.000	150,861	145,390
775431	GNMA II	4.000	264,417	254,277
775064	GNMA II	4.125	154,705	148,715
775081	GNMA II	4.125	325,683	312,542
775143	GNMA II	4.125	236,017	227,251
775207	GNMA II	4.125	286,300	275,802
775246	GNMA II	4.125	216,372	208,432
775271	GNMA II	4.125	218,170	210,093
775366	GNMA II	4.125	72,999	70,170
775376	GNMA II	4.125	273,534	263,734
775416	GNMA II	4.125	90,953	85,898
775432	GNMA II	4.125	190,366	183,514
774918	GNMA II	4.250	787,309	674,643
774968	GNMA II	4.250	569,843	547,851
774989	GNMA II	4.250	579,093	557,219
775005	GNMA II	4.250	1,200,245	906,471
775065	GNMA II	4.250	699,064	669,175
775082	GNMA II	4.250	729,278	586,397
775106	GNMA II	4.250	603,358	478,299
775144	GNMA II	4.250	1,219,283	956,575
775167	GNMA II	4.250	555,975	535,733
775208	GNMA II	4.250	192,081	-
775247	GNMA II	4.250	528,197	508,131

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-4/2011E, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775272	GNMA II	4.250 %	\$ 544,985	\$ 352,644
775293	GNMA II	4.250	114,369	110,243
775367	GNMA II	4.250	575,020	553,290
775377	GNMA II	4.250	426,714	223,597
775417	GNMA II	4.250	327,623	79,047
775433	GNMA II	4.250	227,486	219,547
775474	GNMA II	4.250	201,250	193,701
775511	GNMA II	4.250	136,173	131,459
774919	GNMA II	4.375	150,875	-
774990	GNMA II	4.375	171,471	165,053
775006	GNMA II	4.375	257,191	247,526
775066	GNMA II	4.375	384,736	303,109
775083	GNMA II	4.375	129,779	125,173
775107	GNMA II	4.375	299,356	288,690
775145	GNMA II	4.375	385,341	370,604
775168	GNMA II	4.375	245,960	134,008
775209	GNMA II	4.375	385,216	371,288
775248	GNMA II	4.375	153,020	-
775273	GNMA II	4.375	227,149	218,644
775294	GNMA II	4.375	58,328	56,197
775368	GNMA II	4.375	49,171	-
775378	GNMA II	4.375	107,906	104,231
775418	GNMA II	4.375	196,034	94,523
775475	GNMA II	4.375	102,919	99,339
775512	GNMA II	4.375	77,770	-
775274	GNMA II	4.500	145,639	139,399
775419	GNMA II	4.500	64,950	62,715
774991	GNMA II	4.625	94,308	90,990
775169	GNMA II	4.625	87,393	84,406

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-4/2011E, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
774920	GNMA II	4.750 %	\$ 161,658	\$ 155,850
775007	GNMA II	4.750	129,716	-
775067	GNMA II	4.750	145,667	140,596
775084	GNMA II	4.750	122,360	118,267
775275	GNMA II	4.750	72,735	70,302
AJ7451	FNMA	3.500	52,450	50,483
AJ8673	FNMA	3.500	107,688	103,737
AJ8691	FNMA	3.500	79,675	74,642
AJ5149	FNMA	3.875	109,102	105,244
AJ7448	FNMA	3.875	218,600	89,759
AJ8685	FNMA	3.875	240,750	97,518
AJ0316	FNMA	4.000	112,901	108,592
AJ0317	FNMA	4.000	124,935	120,246
AJ0731	FNMA	4.000	78,296	74,939
AJ2763	FNMA	4.000	87,284	79,389
AJ2769	FNMA	4.000	155,986	148,473
AJ3452	FNMA	4.000	134,296	129,476
AJ5132	FNMA	4.000	132,800	119,553
AJ7452	FNMA	4.000	66,152	63,309
AJ8686	FNMA	4.000	103,813	99,360
AI8696	FNMA	4.125	26,895	25,664
AJ0333	FNMA	4.125	43,549	41,949
AJ0319	FNMA	4.375	121,201	116,912
AJ0331	FNMA	4.375	93,768	90,242
AJ0730	FNMA	4.375	108,446	104,566
AJ0734	FNMA	4.375	85,289	82,186
AJ0737	FNMA	4.375	101,323	97,719
AJ2770	FNMA	4.375	89,000	85,021
AJ8674	FNMA	4.375	65,621	63,014

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-4/2011E, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI7889	FNMA	4.500 %	\$ 111,737	\$ 107,527
AJ5142	FNMA	4.500	34,416	33,199
AJ7449	FNMA	4.500	109,867	106,346
AI8689	FNMA	4.625	106,748	103,130
AI8697	FNMA	4.625	55,868	53,959
AI8699	FNMA	4.625	93,779	90,601
AI9293	FNMA	4.875	54,137	-
Subtotal			50,543,918	42,391,383

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and all of the interest payments paid to  
2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	\$ 304,769	\$ 291,424
755882	GNMA II	3.375	938,013	894,295
751226	GNMA II	3.500	174,985	167,678
755209	GNMA II	3.500	275,385	263,943
755233	GNMA II	3.500	174,985	167,695
755305	GNMA II	3.500	629,174	602,617
755798	GNMA II	3.500	468,601	448,442
761289	GNMA II	3.875	177,992	171,156
747680	GNMA II	4.000	690,856	662,963
747777	GNMA II	4.000	633,903	606,925
747817	GNMA II	4.000	1,431,785	1,035,043
751028	GNMA II	4.000	480,798	453,751
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	384,735
751079	GNMA II	4.000	841,345	692,899
751101	GNMA II	4.000	493,365	287,781
751142	GNMA II	4.000	1,085,865	716,758
751162	GNMA II	4.000	495,769	154,743
751190	GNMA II	4.000	176,581	95,405
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	660,082
755210	GNMA II	4.000	1,114,995	858,939
755234	GNMA II	4.000	737,963	707,294
755264	GNMA II	4.000	902,444	644,095
747572	GNMA II	4.125	184,226	177,199
747573	GNMA II	4.125	285,395	84,789

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and all of the interest payments paid to  
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	\$ 1,489,240	\$ 1,253,759
747778	GNMA II	4.125	393,417	212,570
747818	GNMA II	4.125	328,957	316,341
751066	GNMA II	4.125	202,676	102,150
751080	GNMA II	4.125	298,371	213,285
751102	GNMA II	4.125	127,011	121,987
751143	GNMA II	4.125	262,120	173,091
751163	GNMA II	4.125	259,627	249,633
751258	GNMA II	4.125	84,021	80,832
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	227,533
751104	GNMA II	4.625	144,475	139,237
751146	GNMA II	4.625	1,035,105	799,103
751273	GNMA II	4.625	198,395	92,640
755191	GNMA II	4.625	133,180	128,409
755237	GNMA II	4.625	280,641	97,989
751105	GNMA II	4.750	225,344	217,348
751147	GNMA II	4.750	648,450	463,384
751167	GNMA II	4.750	256,098	116,909
751261	GNMA II	4.750	223,233	215,198
755192	GNMA II	4.750	775,077	454,247
755238	GNMA II	4.750	116,486	112,452
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	116,894
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	111,155

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and all of the interest payments paid to  
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	\$ 157,414	\$ 152,016
769123	GNMA II	3.375	172,688	165,469
768982	GNMA II	3.875	307,084	295,471
769024	GNMA II	3.875	374,413	106,954
769064	GNMA II	3.875	683,057	655,393
769124	GNMA II	3.875	743,832	709,971
769129	GNMA II	3.875	914,956	648,999
769193	GNMA II	3.875	712,941	566,161
769203	GNMA II	3.875	448,393	428,839
769270	GNMA II	3.875	1,511,745	1,252,366
769309	GNMA II	3.875	773,205	466,725
768983	GNMA II	4.000	587,068	565,349
769025	GNMA II	4.000	248,749	239,591
769043	GNMA II	4.000	600,022	409,505
769065	GNMA II	4.000	162,324	156,402
769125	GNMA II	4.000	824,506	790,909
769133	GNMA II	4.000	191,467	184,045
769194	GNMA II	4.000	517,078	387,555
769271	GNMA II	4.000	398,480	378,398
769310	GNMA II	4.000	64,933	62,564
769346	GNMA II	4.000	296,827	286,025
768984	GNMA II	4.125	72,602	69,954
769026	GNMA II	4.125	100,079	64,508
769044	GNMA II	4.125	83,482	78,769
769126	GNMA II	4.125	130,867	126,011
769195	GNMA II	4.125	244,251	234,642

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and all of the interest payments paid to  
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	\$ 759,030	\$ 489,127
769027	GNMA II	4.250	1,053,441	707,604
769045	GNMA II	4.250	1,254,624	1,121,278
769066	GNMA II	4.250	251,869	242,899
769134	GNMA II	4.250	497,105	471,362
769196	GNMA II	4.250	1,333,335	912,519
769204	GNMA II	4.250	875,914	469,594
769272	GNMA II	4.250	400,785	276,152
769311	GNMA II	4.250	150,927	145,335
769028	GNMA II	4.375	608,641	542,225
769046	GNMA II	4.375	610,878	589,601
769067	GNMA II	4.375	172,765	166,713
769128	GNMA II	4.375	71,178	68,495
769205	GNMA II	4.375	87,519	84,508
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	101,918
769340	GNMA II	4.375	470,668	454,398
769029	GNMA II	4.500	42,667	41,230
769103	GNMA II	4.500	51,875	50,118
769135	GNMA II	4.500	118,418	112,725
769198	GNMA II	4.500	215,670	208,308
769206	GNMA II	4.500	171,640	165,821
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	226,460
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	248,757



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities  
(50% of principal payments and all of the interest payments paid to  
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	\$ 189,446	\$ 183,156
769068	GNMA II	4.750	214,107	105,446
769105	GNMA II	4.750	599,321	305,419
769130	GNMA II	4.750	104,139	100,760
769199	GNMA II	4.750	145,941	141,230
Subtotal			45,671,523	35,462,547
MBS Participation Interest (50%)			22,835,762	17,731,274

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities  
(49.9979% of the principal payments and none of the interest payments paid to  
2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
775568	GNMA II	3.375 %	\$ 860,742	\$ 841,717
775591	GNMA II	3.375	245,129	189,019
775599	GNMA II	3.375	581,951	462,629
775660	GNMA II	3.375	694,558	678,132
775708	GNMA II	3.375	391,681	382,966
775724	GNMA II	3.375	620,960	607,561
792333	GNMA II	3.375	137,417	134,244
792369	GNMA II	3.375	758,203	615,855
792402	GNMA II	3.375	338,061	330,769
792437	GNMA II	3.375	179,393	174,151
792474	GNMA II	3.375	118,586	116,031
775569	GNMA II	3.500	302,172	294,813
775592	GNMA II	3.500	57,308	56,098
775661	GNMA II	3.500	544,072	234,766
775709	GNMA II	3.500	221,472	216,747
775725	GNMA II	3.500	70,112	68,535
792334	GNMA II	3.500	165,019	161,520
792370	GNMA II	3.500	147,233	143,719
792403	GNMA II	3.500	130,749	127,970
775472	GNMA II	3.750	339,576	332,674
775570	GNMA II	3.750	406,357	397,604
775593	GNMA II	3.750	819,660	679,934
775600	GNMA II	3.750	432,456	423,555
775662	GNMA II	3.750	1,130,068	1,104,251
775710	GNMA II	3.750	481,146	471,191
775726	GNMA II	3.750	469,492	458,734

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities  
(49.9979% of the principal payments and none of the interest payments paid to  
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
792335	GNMA II	3.750 %	\$ 559,141	\$ 335,041
792371	GNMA II	3.750	640,200	627,211
775571	GNMA II	3.875	213,634	209,249
775594	GNMA II	3.875	1,086,404	1,061,316
775663	GNMA II	3.875	658,054	644,272
775711	GNMA II	3.875	271,899	266,186
775727	GNMA II	3.875	292,380	144,103
792336	GNMA II	3.875	172,151	167,748
792372	GNMA II	3.875	124,372	121,777
792405	GNMA II	3.875	133,109	130,475
775595	GNMA II	4.000	150,911	147,952
775601	GNMA II	4.000	81,462	78,966
775664	GNMA II	4.000	173,887	170,211
775712	GNMA II	4.000	112,806	110,294
775676	GNMA II	4.125	153,278	150,357
775713	GNMA II	4.125	84,659	82,912
774854	GNMA II	4.250	581,713	569,376
774888	GNMA II	4.250	207,383	203,423
775596	GNMA II	4.250	366,413	359,477
775677	GNMA II	4.250	415,662	299,942
775714	GNMA II	4.250	199,022	195,256
775728	GNMA II	4.250	175,605	172,252
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	114,157
775513	GNMA II	4.500	231,520	226,955
AA0104	GNMA II	3.250	1,569,180	1,379,734

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities  
(49.9979% of the principal payments and none of the interest payments paid to  
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0163	GNMA II	3.250 %	\$ 1,662,807	\$ 1,625,870
AA0281	GNMA II	3.250	2,286,836	2,122,745
AA0164	GNMA II	3.375	629,700	615,639
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	489,912
AA0076	GNMA II	3.625	2,059,751	2,017,353
AA0105	GNMA II	3.625	2,128,674	1,997,924
AA0165	GNMA II	3.625	2,775,509	2,558,034
AA0199	GNMA II	3.625	1,624,843	1,588,034
AA0077	GNMA II	3.750	591,767	515,212
AA0106	GNMA II	3.750	787,881	600,974
AA0166	GNMA II	3.750	630,630	617,654
AA0200	GNMA II	3.750	200,358	196,279
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	139,912
799890	GNMA II	4.000	79,297	77,657
799891	GNMA II	4.250	105,121	103,146
Subtotal			35,917,191	32,940,174
MBS Participation Interest (49.9979%)			17,957,841	16,469,395

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities  
(49.9972% of principal payments and none of the interest payments paid to  
2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
769336	GNMA II	3.875 %	\$ 1,309,915	\$ 1,204,713
769345	GNMA II	3.875	439,371	430,463
774851	GNMA II	3.875	576,982	448,424
774886	GNMA II	3.875	1,109,367	1,085,854
774966	GNMA II	3.875	317,760	182,249
769337	GNMA II	4.000	260,985	255,799
774852	GNMA II	4.000	384,853	377,044
774887	GNMA II	4.000	62,092	60,816
769338	GNMA II	4.125	81,124	79,526
774853	GNMA II	4.125	72,354	70,940
769339	GNMA II	4.250	299,827	160,924
769347	GNMA II	4.250	277,701	272,327
769348	GNMA II	4.375	97,110	95,244
774855	GNMA II	4.375	424,912	416,924
774889	GNMA II	4.500	68,212	66,877
769313	GNMA II	4.750	104,700	102,850
769341	GNMA II	4.750	154,368	151,671
769349	GNMA II	4.750	92,353	-
774856	GNMA II	4.750	250,700	246,177
792439	GNMA II	3.375	1,044,017	1,013,469
792473	GNMA II	3.375	566,173	552,974
792440	GNMA II	3.500	297,125	288,857
792588	GNMA II	3.500	55,068.2	53,906
792406	GNMA II	3.750	770,118	752,623
792441	GNMA II	3.750	1,560,454	1,463,319
792475	GNMA II	3.750	384,305	257,084

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-4/2011E, continued**

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities  
(49.9972% of principal payments and none of the interest payments paid to  
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
792519	GNMA II	3.750 %	\$ 779,091	\$ 670,356
792442	GNMA II	3.875	330,172	194,231
792476	GNMA II	3.875	144,690	141,812
792520	GNMA II	3.875	193,809	189,954
792477	GNMA II	4.250	128,289	123,766
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	11,411,174
MBS Participation Interest (49.9972%)			6,384,680	5,705,267
Total 2009A-4/2011E			<u>\$ 97,722,201</u>	<u>\$ 82,297,319</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-5/2011FG**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
793297	GNMA II	3.250 %	\$ 140,339	\$ 135,173
792518	GNMA II	3.375	482,363	454,698
792556	GNMA II	3.375	789,967	758,580
792587	GNMA II	3.375	1,150,093	1,104,546
792615	GNMA II	3.375	1,164,262	1,012,032
792629	GNMA II	3.375	643,093	617,698
792662	GNMA II	3.375	567,403	443,640
792684	GNMA II	3.375	1,437,423	1,382,319
792707	GNMA II	3.375	768,461	739,353
792742	GNMA II	3.375	859,115	827,132
792823	GNMA II	3.375	203,885	193,806
792830	GNMA II	3.375	1,129,607	1,087,534
792860	GNMA II	3.375	1,169,788	1,126,231
792875	GNMA II	3.375	1,469,020	1,311,598
792926	GNMA II	3.375	1,327,734	1,278,449
792972	GNMA II	3.375	1,151,965	1,106,326
793013	GNMA II	3.375	759,510	729,520
793015	GNMA II	3.375	1,363,315	1,151,372
793026	GNMA II	3.375	1,760,015	1,693,590
793041	GNMA II	3.375	539,426	325,452
793109	GNMA II	3.375	552,289	383,265
793158	GNMA II	3.375	47,327	45,742
793179	GNMA II	3.375	580,853	560,093
793205	GNMA II	3.375	1,526,373	1,255,040
793211	GNMA II	3.375	418,272	404,151
792557	GNMA II	3.500	233,923	225,197
792630	GNMA II	3.500	134,667	127,984
792743	GNMA II	3.500	146,853	141,227
792861	GNMA II	3.500	124,189	119,877

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-5/2011FG, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792876	GNMA II	3.500 %	\$ 140,658	\$ 134,131
793016	GNMA II	3.500	179,832	172,857
793299	GNMA II	3.500	54,566	-
793212	GNMA II	3.625	105,040	101,673
793300	GNMA II	3.625	187,421	179,434
792404	GNMA II	3.750	126,704	122,140
792558	GNMA II	3.750	1,179,710	1,009,563
792589	GNMA II	3.750	2,021,565	1,703,123
792616	GNMA II	3.750	1,081,510	930,111
792631	GNMA II	3.750	1,034,733	895,316
792663	GNMA II	3.750	380,681	364,802
792685	GNMA II	3.750	1,045,380	1,007,670
792712	GNMA II	3.750	419,343	404,135
792744	GNMA II	3.750	792,698	654,675
792824	GNMA II	3.750	1,265,372	1,127,937
792831	GNMA II	3.750	1,129,061	682,306
792862	GNMA II	3.750	1,164,760	1,025,631
792877	GNMA II	3.750	1,677,320	1,135,386
792927	GNMA II	3.750	1,256,528	1,021,604
792973	GNMA II	3.750	1,612,843	1,109,274
793014	GNMA II	3.750	1,015,555	842,197
793017	GNMA II	3.750	1,220,509	992,042
793042	GNMA II	3.750	1,917,383	1,851,110
793103	GNMA II	3.750	2,204,502	2,133,862
793110	GNMA II	3.750	638,124	617,591
793159	GNMA II	3.750	657,556	636,013
793181	GNMA II	3.750	666,290	644,743
793206	GNMA II	3.750	1,826,497	1,767,984
793213	GNMA II	3.750	301,593	291,704



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-5/2011FG, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792559	GNMA II	3.875 %	\$ 36,532	\$ 35,221
792590	GNMA II	3.875	573,827	553,300
792686	GNMA II	3.875	134,023	129,198
792745	GNMA II	3.875	568,994	275,668
792832	GNMA II	3.875	108,947	105,351
792863	GNMA II	3.875	153,944	148,849
792878	GNMA II	3.875	82,375	79,676
792928	GNMA II	3.875	82,493	79,800
793018	GNMA II	3.875	196,045	125,611
793207	GNMA II	3.875	37,244	36,043
793302	GNMA II	3.875	100,788	-
793019	GNMA II	4.000	104,275	100,913
793111	GNMA II	4.000	51,510	49,831
793303	GNMA II	4.000	77,164	74,751
792521	GNMA II	4.125	132,262	127,489
792591	GNMA II	4.125	77,655	75,113
792617	GNMA II	4.125	50,226	48,574
793104	GNMA II	4.125	120,332	116,639
AA0078	GNMA II	4.125	35,092	34,126
792522	GNMA II	4.250	86,647	83,536
792632	GNMA II	4.250	68,843	66,503
792746	GNMA II	4.250	394,840	92,603
793304	GNMA II	4.375	101,231	98,265
792747	GNMA II	4.750	53,574	51,652
AK6091	FNMA	3.375	109,124	-
AJ9671	FNMA	3.500	78,373	75,499
AK0880	FNMA	3.500	161,627	152,352
AK1426	FNMA	3.500	352,291	339,963
AK1430	FNMA	3.500	124,021	117,587

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-5/2011FG, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK3126	FNMA	3.500 %	\$ 100,000	\$ 96,562
AK3136	FNMA	3.500	127,815	-
AK3137	FNMA	3.500	107,844	102,255
AK4254	FNMA	3.500	81,300	78,621
AK6087	FNMA	3.500	190,683	184,330
AK6095	FNMA	3.500	138,994	134,625
AK7248	FNMA	3.500	53,972	51,581
AK8732	FNMA	3.500	77,805	75,371
AJ9672	FNMA	3.625	48,925	46,470
AK0878	FNMA	3.625	90,543	87,442
AJ9661	FNMA	3.875	99,750	95,637
AK0879	FNMA	3.875	63,000	60,897
AK0881	FNMA	3.875	118,590	110,812
AK1422	FNMA	3.875	102,971	99,616
AK1427	FNMA	3.875	91,531	88,549
AK3127	FNMA	3.875	33,454	32,370
AK3131	FNMA	3.875	351,725	339,453
AK4249	FNMA	3.875	164,777	91,654
AK6079	FNMA	3.875	329,405	232,462
AK6088	FNMA	3.875	56,723	55,051
AK6096	FNMA	3.875	66,360	64,202
AK7249	FNMA	3.875	104,558	101,476
AK8379	FNMA	3.875	112,747	109,423
AK8736	FNMA	3.875	57,114	54,433
AJ9662	FNMA	4.000	63,915	61,612
AK0882	FNMA	4.000	83,666	80,985
AK7242	FNMA	4.000	65,015	62,776

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-5/2011FG, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AJ9663	FNMA	4.125 %	\$ 75,702	\$ 73,244
AK6092	FNMA	4.375	120,137	116,802
AK0883	FNMA	4.500	105,487	102,368
Subtotal			57,484,071	50,465,827

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-5/2011FG, continued**

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities  
(50.0028% of principal payments and all of the interest payments paid to  
2009A-5/2011FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
769336	GNMA II	3.875 %	\$ 1,309,915	\$ 1,204,713
769345	GNMA II	3.875	439,371	430,463
774851	GNMA II	3.875	576,982	448,424
774886	GNMA II	3.875	1,109,367	1,085,854
774966	GNMA II	3.875	317,760	182,249
769337	GNMA II	4.000	260,985	255,799
774852	GNMA II	4.000	384,853	377,044
774887	GNMA II	4.000	62,092	60,816
769338	GNMA II	4.125	81,124	79,526
774853	GNMA II	4.125	72,354	70,940
769339	GNMA II	4.250	299,827	160,924
769347	GNMA II	4.250	277,701	272,327
769348	GNMA II	4.375	97,110	95,244
774855	GNMA II	4.375	424,912	416,924
774889	GNMA II	4.500	68,212	66,877
769313	GNMA II	4.750	104,700	102,850
769341	GNMA II	4.750	154,368	151,671
774856	GNMA II	4.750	250,700	246,176.73
769349	GNMA II	4.750	92,353	-
792439	GNMA II	3.375	1,044,017	1,013,469
792473	GNMA II	3.375	566,173	552,974
792440	GNMA II	3.500	297,125	288,857
792588	GNMA II	3.500	55,068.2	53,906
792406	GNMA II	3.750	770,118	752,623
792441	GNMA II	3.750	1,560,454	1,463,319
792475	GNMA II	3.750	384,305	257,084

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2009A-5/2011FG, continued**

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities  
(50.0028% of principal payments and all of the interest payments paid to  
2009A-5/2011FG), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
792519	GNMA II	3.750 %	\$ 779,091	\$ 670,356
792442	GNMA II	3.875	330,172	194,231
792476	GNMA II	3.875	144,690	141,812
792520	GNMA II	3.875	193,809	189,954
792477	GNMA II	4.250	128,289	123,766
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	11,411,174
MBS Participation Interest (50.0028%)			6,385,395	5,705,906
Total 2009A-5/2011FG			<u>\$ 63,869,466</u>	<u>\$ 56,171,733</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2012A**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0742	GNMA II	3.125 %	\$ 76,637	\$ 74,608
AA0767	GNMA II	3.125	102,872	99,815
AA0790	GNMA II	3.125	636,708	484,840
AB1324	GNMA II	3.125	624,514	607,752
AA0197	GNMA II	3.250	1,578,888	1,532,212
AA0507	GNMA II	3.250	1,184,995	1,151,542
AA0605	GNMA II	3.250	1,631,521	1,587,521
AA0619	GNMA II	3.250	2,714,725	2,604,676
AA0641	GNMA II	3.250	2,000,323	1,612,941
AA0694	GNMA II	3.250	1,387,799	1,265,057
AA0743	GNMA II	3.250	1,258,241	1,075,808
AA0768	GNMA II	3.250	1,694,686	1,647,953
AA0791	GNMA II	3.250	1,226,421	1,191,269
AB1325	GNMA II	3.250	1,208,468	1,177,169
799955	GNMA II	3.375	954,204	790,495
AA0468	GNMA II	3.375	260,129	93,432
AA0792	GNMA II	3.375	94,625	92,175
AA0642	GNMA II	3.500	116,668	113,485
AA0695	GNMA II	3.500	131,335	127,626
AA0744	GNMA II	3.500	93,723	91,364
AA0769	GNMA II	3.500	1,349,608	1,180,418
AA0793	GNMA II	3.500	1,521,075	1,336,311
AB1326	GNMA II	3.500	2,069,079	1,832,183
AA0470	GNMA II	3.625	158,144	-
AA0509	GNMA II	3.625	2,834,816	2,761,898
AA0606	GNMA II	3.625	3,278,641	3,053,535
AA0620	GNMA II	3.625	3,191,797	2,959,444
AA0643	GNMA II	3.625	3,885,759	3,535,505
AA0696	GNMA II	3.625	1,400,379	1,252,044

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2012A, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AA0745	GNMA II	3.625 %	\$ 2,998,617	\$ 2,638,658
AA0770	GNMA II	3.625	3,970,772	3,869,465
AA0794	GNMA II	3.625	2,061,200	1,888,964
AB1327	GNMA II	3.625	1,233,764	1,002,299
AA0471	GNMA II	3.750	208,443	203,445
AA0510	GNMA II	3.750	176,454	171,929
AA0607	GNMA II	3.750	387,436	265,418
AA0697	GNMA II	3.750	90,108	87,916
AA0746	GNMA II	3.750	75,484	73,665
AA0795	GNMA II	3.750	131,675	128,456
Total 2012A			<u>\$ 50,000,732</u>	<u>\$ 45,663,292</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2012B**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB2025	GNMA II	2.500 %	\$ 125,681	\$ 122,715
AB1614	GNMA II	3.000	1,237,420	1,209,501
AB1641	GNMA II	3.000	691,069	675,343
AB1762	GNMA II	3.000	1,226,456	1,042,993
AB1879	GNMA II	3.000	763,342	745,702
AB1903	GNMA II	3.000	1,946,846	1,830,034
AB2026	GNMA II	3.000	1,198,817	1,170,590
AB1370	GNMA II	3.125	659,456	645,239
AB1444	GNMA II	3.125	1,198,537	1,167,909
AB1498	GNMA II	3.125	880,686	783,308
AB1557	GNMA II	3.125	943,128	922,836
AB1615	GNMA II	3.125	657,743	633,975
AB1642	GNMA II	3.125	134,322	131,338
AB1763	GNMA II	3.125	533,388	521,735
AB2027	GNMA II	3.125	740,724	723,984
AB1371	GNMA II	3.250	826,374	806,947
AB1445	GNMA II	3.250	858,477	838,568
AB1499	GNMA II	3.250	740,909	612,325
AB1558	GNMA II	3.250	787,061	646,136
AB1616	GNMA II	3.250	842,955	585,234
AB1643	GNMA II	3.250	1,373,165	1,342,281
AB1726	GNMA II	3.250	1,075,939	1,052,522
AB1764	GNMA II	3.250	786,321	768,462
AB1881	GNMA II	3.250	566,367	554,472
AB1905	GNMA II	3.250	652,229	637,348
AB2028	GNMA II	3.250	1,054,691	1,032,619
AB1372	GNMA II	3.375	580,414	567,146
AB1501	GNMA II	3.375	905,841	886,991
AB1559	GNMA II	3.375	531,045	520,090



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2012B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1617	GNMA II	3.375 %	\$ 890,532	\$ 872,042
AB1644	GNMA II	3.375	1,674,447	1,630,381
AB1727	GNMA II	3.375	1,336,002	1,307,184
AB1765	GNMA II	3.375	1,746,008	1,563,666
AB1882	GNMA II	3.375	1,328,768	1,300,593
AB1906	GNMA II	3.375	3,297,175	3,131,309
AB1922	GNMA II	3.375	1,534,471	1,502,933
AB2029	GNMA II	3.375	2,219,124	1,996,611
AB1373	GNMA II	3.500	1,258,243	1,101,803
AB1447	GNMA II	3.500	977,924	957,984
AB1467	GNMA II	3.500	2,649,322	2,594,756
AB1502	GNMA II	3.500	1,560,000	1,527,057
AB1560	GNMA II	3.500	1,289,246	1,262,335
AB1645	GNMA II	3.500	1,580,324	1,227,076
AB1728	GNMA II	3.500	969,718	661,432
AB1766	GNMA II	3.500	1,468,698	1,438,279
AB1907	GNMA II	3.500	803,852	786,644
AB1374	GNMA II	3.625	1,744,425	1,706,305
AB1448	GNMA II	3.625	1,021,682	920,578
AB1468	GNMA II	3.625	916,635	897,562
AB1469	GNMA II	3.750	44,703	43,824
AP5697	FNMA	3.025	379,570	371,958
AP5700	FNMA	3.025	217,282	212,979
AP5701	FNMA	3.025	1,578,617	1,540,965
AQ1934	FNMA	3.025	246,638	241,492
AQ2730	FNMA	3.025	177,953	174,403
AQ2734	FNMA	3.025	1,833,782	1,795,666
AQ3724	FNMA	3.025	140,299	129,351
AQ3730	FNMA	3.025	203,186	198,914

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2012B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AP4207	FNMA	3.150 %	\$ 131,402	\$ 128,743
AP5698	FNMA	3.150	2,050,010	2,007,558
AQ1935	FNMA	3.150	223,942	97,691
AQ2732	FNMA	3.150	289,230	283,622
AQ2735	FNMA	3.150	431,996	423,351
AO8922	FNMA	3.275	194,074	169,539
AP0104	FNMA	3.275	73,700	72,085
AP0112	FNMA	3.275	339,812	331,632
AP1815	FNMA	3.275	131,268	128,656
AP1829	FNMA	3.275	136,603	133,479
AP4208	FNMA	3.275	341,820	333,586
AP5098	FNMA	3.275	134,996	131,216
AP5693	FNMA	3.275	409,229	401,389
AP5694	FNMA	3.275	1,795,852	1,760,172
AP5699	FNMA	3.275	494,353	483,421
AP8398	FNMA	3.400	75,282	73,830
AP9961	FNMA	3.400	77,775	76,274
AP9969	FNMA	3.400	157,882	154,796
AQ1936	FNMA	3.400	56,918	55,825
AP4212	FNMA	3.525	105,661	103,647
AP4221	FNMA	3.525	108,631	106,540
AP5099	FNMA	3.525	109,533	107,450
AP5103	FNMA	3.525	129,570	125,689
AQ1937	FNMA	3.525	158,185	155,167
AQ6023	FNMA	3.525	100,857	98,767
AP0113	FNMA	3.650	88,432	86,774
AP1830	FNMA	3.650	409,798	335,356
AP8399	FNMA	3.650	118,969	116,735

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2012B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AP8410	FNMA	3.650 %	\$ 91,540	\$ 89,832
AP1831	FNMA	3.775	78,733	76,875
Subtotal			68,654,084	64,924,122

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2012B, continued**

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB1497	GNMA II	3.000 %	\$ 212,877	\$ 208,213
AB1556	GNMA II	3.000	214,752	210,040
AB1724	GNMA II	3.000	413,923	404,347
AB1919	GNMA II	3.000	488,124	476,567
AB1725	GNMA II	3.125	304,729	298,174
AB1880	GNMA II	3.125	248,035	242,658
AB1904	GNMA II	3.125	84,033	82,222
AB1920	GNMA II	3.125	320,009	312,629
AB1921	GNMA II	3.250	445,324	293,596
AB1446	GNMA II	3.375	278,876	272,868
AB1618	GNMA II	3.500	421,599	413,063
AB1883	GNMA II	3.500	234,985	230,127
AB1923	GNMA II	3.500	385,053	376,704
AB1503	GNMA II	3.625	308,974	301,669
AB1561	GNMA II	3.625	258,242	253,104
AB1619	GNMA II	3.625	136,854	134,144
AB1646	GNMA II	3.625	378,903	216,433
AB1729	GNMA II	3.625	397,359	389,365
AB1767	GNMA II	3.625	158,319	155,169
AB1908	GNMA II	3.625	407,184	399,028
AB1924	GNMA II	3.625	62,523	61,297
AB2030	GNMA II	3.625	185,414	181,630
799858	GNMA II	3.250	55,750	54,250
AA0282	GNMA II	3.375	88,231	86,338
AA0342	GNMA II	3.375	177,369	173,228
AA0401	GNMA II	3.375	88,982	87,083

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2012B, continued**

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B),  
continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
793301	GNMA II	3.750 %	\$ 2,811,748	\$ 2,598,659
799957	GNMA II	3.750	2,722,740	2,244,471
799958	GNMA II	3.875	169,926	166,540
AO3773	FNMA	3.650	51,642	50,664
AO5870	FNMA	3.650	180,482	177,081
Subtotal			12,692,962	11,551,361
MBS Participation Interest (49.9969%)			6,346,087	5,775,322
Total 2012B			<u>\$ 75,000,171</u>	<u>\$ 70,699,445</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013A**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB2181	GNMA II	2.500 %	\$ 391,277	\$ 384,115
AB2223	GNMA II	2.500	551,795	541,247
AC7753	GNMA II	2.500	714,243	699,988
AC7834	GNMA II	2.500	463,733	455,135
AC7861	GNMA II	2.500	1,975,333	1,610,634
AC7868	GNMA II	2.500	108,989	106,975
AC7902	GNMA II	2.500	658,386	645,254
AC7966	GNMA II	2.500	676,805	548,471
AC8045	GNMA II	2.500	1,419,324	1,390,623
AC8050	GNMA II	2.500	82,357	80,854
AC8102	GNMA II	2.500	2,318,244	2,275,619
AC8182	GNMA II	2.500	757,061	743,171
AC8226	GNMA II	2.500	1,114,368	1,087,320
AB2115	GNMA II	2.750	428,797	420,599
AB2182	GNMA II	2.750	303,107	296,866
AB2224	GNMA II	2.750	303,553	298,153
AC7843	GNMA II	2.750	120,983	118,865
AC7862	GNMA II	2.750	111,886	109,657
AC8046	GNMA II	2.750	452,149	444,220
AB2085	GNMA II	2.875	108,609	106,721
AB2116	GNMA II	2.875	731,810	549,500
AB2183	GNMA II	2.875	851,481	671,172
AB2225	GNMA II	2.875	1,097,284	1,075,489
AB2231	GNMA II	2.875	104,071	102,246
AC7754	GNMA II	2.875	1,540,730	1,513,115
AC7835	GNMA II	2.875	1,922,001	1,888,618
AC7863	GNMA II	2.875	2,905,224	2,848,022
AC7903	GNMA II	2.875	1,482,544	1,342,630
AC7967	GNMA II	2.875	1,711,202	1,679,093

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013A, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8047	GNMA II	2.875 %	\$ 2,944,370	\$ 2,893,450
AC8183	GNMA II	2.875	1,613,962	1,585,604
AC8186	GNMA II	2.875	290,250	285,002
AC8227	GNMA II	2.875	5,182,680	5,086,054
AB2086	GNMA II	3.000	1,046,562	1,028,710
AB2092	GNMA II	3.000	589,215	578,751
AB2117	GNMA II	3.000	519,418	509,858
AB2122	GNMA II	3.000	193,957	190,322
AB2184	GNMA II	3.000	751,244	737,430
AB2226	GNMA II	3.000	261,822	256,192
AC7755	GNMA II	3.000	352,341	346,242
AC7760	GNMA II	3.000	111,653	108,951
AC7836	GNMA II	3.000	301,404	296,315
AC7864	GNMA II	3.000	97,703	95,801
AC7870	GNMA II	3.000	177,224	174,195
AC7904	GNMA II	3.000	313,663	128,846
AC8184	GNMA II	3.000	144,675	142,123
AB2087	GNMA II	3.125	491,778	483,318
AB2118	GNMA II	3.125	765,074	752,403
AB2185	GNMA II	3.125	358,542	352,429
AB2227	GNMA II	3.125	324,005	318,478
AC7837	GNMA II	3.125	249,672	245,548
AC7865	GNMA II	3.125	730,944	718,428
AC7905	GNMA II	3.125	111,004	109,116
AC7968	GNMA II	3.125	233,906	229,106
AC8048	GNMA II	3.125	520,632	511,907
AB2088	GNMA II	3.250	167,734	165,018
AB2094	GNMA II	3.250	470,181	462,441
AB2119	GNMA II	3.250	385,965	379,719

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013A, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AB2186	GNMA II	3.250 %	\$ 281,821	\$ 277,205
AB2228	GNMA II	3.250	133,246	131,061
AC7757	GNMA II	3.250	113,971	112,112
AC7838	GNMA II	3.250	216,556	212,858
AC7844	GNMA II	3.250	117,170	115,276
AC8229	GNMA II	3.250	146,318	143,943
AB2089	GNMA II	3.375	1,542,257	1,462,100
AB2095	GNMA II	3.375	109,124	107,393
AB2120	GNMA II	3.375	1,052,813	1,031,991
AB2124	GNMA II	3.375	298,261	293,269
AB2187	GNMA II	3.375	653,307	642,959
AB2191	GNMA II	3.375	204,282	200,734
AB2229	GNMA II	3.375	1,035,911	1,019,005
AC7758	GNMA II	3.375	1,211,895	1,192,007
AC7839	GNMA II	3.375	1,157,487	1,138,286
AC7845	GNMA II	3.375	112,120	110,338
AC7866	GNMA II	3.375	171,254	168,522
AC7872	GNMA II	3.375	221,942	218,084
AC7906	GNMA II	3.375	131,344	129,256
AC8049	GNMA II	3.375	241,083	237,186
AC8105	GNMA II	3.375	516,806	508,602
AB2090	GNMA II	3.500	170,402	167,738
AB2096	GNMA II	3.500	440,368	433,391
AB2121	GNMA II	3.500	122,089	120,190
AB2230	GNMA II	3.500	208,474	205,217
AC7840	GNMA II	3.500	263,537	259,287
AC7867	GNMA II	3.500	214,554	211,013
AC8230	GNMA II	3.500	109,901	108,176
AB2091	GNMA II	3.625	104,163	102,478



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013A, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC7841	GNMA II	3.625 %	\$ 158,397	\$ 155,973
AC8106	GNMA II	3.625	105,448	-
AR1329	FNMA	2.525	2,292,591	2,250,495
AR1332	FNMA	2.525	556,974	547,458
AR2975	FNMA	2.525	129,786	127,490
AR4962	FNMA	2.525	103,315	101,445
AR5594	FNMA	2.525	115,809	113,874
AR5609	FNMA	2.525	167,800	163,817
AR1330	FNMA	2.650	342,989	336,869
AQ2738	FNMA	2.655	1,031,029	1,014,020
AR1325	FNMA	2.655	549,638	350,601
AQ2739	FNMA	2.780	867,934	852,155
AR1326	FNMA	2.780	192,952	189,382
AR1331	FNMA	2.900	130,572	128,644
AR2976	FNMA	2.900	103,779	102,144
AR4961	FNMA	2.900	124,563	121,504
AR4963	FNMA	2.900	116,430	114,156
AR5595	FNMA	2.900	311,620	306,697
AR5604	FNMA	2.900	593,089	583,444
AR5610	FNMA	2.900	229,645	225,986
AR1323	FNMA	2.905	186,850	183,445
AR1327	FNMA	2.905	204,049	200,383
AQ2733	FNMA	3.025	531,344	523,222
AQ2737	FNMA	3.025	158,583	156,142
AR1328	FNMA	3.030	139,189	137,114
AP5692	FNMA	3.150	862,184	790,702
AP5695	FNMA	3.150	687,926	677,516
AQ2731	FNMA	3.150	656,792	644,847
AQ9156	FNMA	3.155	130,613	128,641

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013A, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AP5696	FNMA	3.275 %	\$ 701,834	\$ 691,435
AQ7531	FNMA	3.400	288,011	283,564
AQ9146	FNMA	3.405	137,542	135,545
AP0105	FNMA	3.650	258,711	254,565
AP1816	FNMA	3.650	163,561	100,757
AP4209	FNMA	3.650	108,617	107,027
AP5104	FNMA	3.650	142,507	140,362
Subtotal			69,994,054	67,207,224

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013A, continued**

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AC8104	GNMA II	2.87500	%	\$ 4,097,610	\$ 3,879,876
AB2093	GNMA II	3.12500		271,185	123,710
AC7756	GNMA II	3.12500		637,851	626,640
AB1464	GNMA II	3.12500		1,493,291	1,428,920
AA0469	GNMA II	3.62500		1,650,089	1,623,903
799861	GNMA II	3.75000		1,863,656	1,833,325
				10,013,682	9,516,373
MBS Participation Interest (49.9981%)				5,006,651	4,758,006
Total 2013A				<u>\$ 75,000,705</u>	<u>\$ 71,965,230</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013B**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
755562	GNMA II	3.375 %	\$ 190,664	\$ 187,942
755600	GNMA II	3.375	583,016	500,806
755615	GNMA II	3.375	201,557	198,697
755768	GNMA II	3.375	217,084	213,897
755797	GNMA II	3.375	374,344	369,038
755895	GNMA II	3.375	682,117	648,756
755990	GNMA II	3.375	883,318	869,607
756004	GNMA II	3.375	118,698	116,035
756014	GNMA II	3.375	559,288	550,861
756050	GNMA II	3.375	156,419	154,198
756063	GNMA II	3.375	1,094,096	989,158
756131	GNMA II	3.375	490,644	483,673
756157	GNMA II	3.375	680,155	670,381
760847	GNMA II	3.375	351,385	346,422
760927	GNMA II	3.375	319,088	314,496
761016	GNMA II	3.375	215,084	212,042
761076	GNMA II	3.375	91,131	89,839
761111	GNMA II	3.375	194,748	192,007
761143	GNMA II	3.375	220,840	217,711
761236	GNMA II	3.375	102,455	100,987
761260	GNMA II	3.375	239,177	234,812
761416	GNMA II	3.375	132,259	130,383
761710	GNMA II	3.375	119,100	117,427
768551	GNMA II	3.375	94,858	93,298
768925	GNMA II	3.375	98,075	96,419
755341	GNMA II	3.500	206,186	203,302
755355	GNMA II	3.500	443,801	437,576
755419	GNMA II	3.500	139,278	137,319
755460	GNMA II	3.500	219,064	216,007

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
755510	GNMA II	3.500 %	\$ 963,546	\$ 947,303
755538	GNMA II	3.500	310,535	304,899
755563	GNMA II	3.500	494,649	486,561
755601	GNMA II	3.500	951,636	937,514
755616	GNMA II	3.500	175,641	173,173
755713	GNMA II	3.500	1,092,841	975,921
755754	GNMA II	3.500	310,435	305,537
755769	GNMA II	3.500	245,278	241,860
755883	GNMA II	3.500	661,300	651,842
755896	GNMA II	3.500	227,497	224,342
755991	GNMA II	3.500	967,358	951,937
756005	GNMA II	3.500	147,799	145,733
756015	GNMA II	3.500	522,170	449,421
756051	GNMA II	3.500	132,493	130,659
756064	GNMA II	3.500	311,502	307,171
756132	GNMA II	3.500	209,138	205,645
756158	GNMA II	3.500	246,357	242,865
760848	GNMA II	3.500	116,994	113,940
760928	GNMA II	3.500	328,041	323,056
760982	GNMA II	3.500	128,746	126,904
761077	GNMA II	3.500	361,296	356,314
761112	GNMA II	3.500	197,993	195,240
761144	GNMA II	3.500	316,290	311,888
761237	GNMA II	3.500	233,870	228,890
761305	GNMA II	3.500	123,255	121,554
761336	GNMA II	3.500	120,372	118,705
768511	GNMA II	3.500	165,073	162,716
768538	GNMA II	3.500	146,900	144,847
768870	GNMA II	3.500	193,097	190,360

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
755897	GNMA II	3.625 %	\$ 103,417	\$ 102,010
755992	GNMA II	3.625	444,065	437,573
756016	GNMA II	3.625	177,788	175,165
756052	GNMA II	3.625	269,988	266,246
756065	GNMA II	3.625	1,236,671	1,215,788
756133	GNMA II	3.625	287,064	283,178
756159	GNMA II	3.625	45,628	-
760768	GNMA II	3.625	108,773	101,721
760849	GNMA II	3.625	392,093	385,684
760919	GNMA II	3.625	139,458	136,326
760990	GNMA II	3.625	79,657	78,291
761017	GNMA II	3.625	132,740	130,594
761078	GNMA II	3.625	363,005	277,983
761261	GNMA II	3.625	180,433	177,385
761288	GNMA II	3.625	111,693	110,185
761306	GNMA II	3.625	306,515	302,276
761474	GNMA II	3.625	128,622	126,274
761545	GNMA II	3.625	77,983	76,839
761557	GNMA II	3.625	162,552	-
768677	GNMA II	3.625	68,840	67,906
755993	GNMA II	3.750	196,349	193,585
756066	GNMA II	3.750	105,036	103,584
756134	GNMA II	3.750	107,069	105,403
756160	GNMA II	3.750	586,560	578,793
760850	GNMA II	3.750	393,701	388,089
760920	GNMA II	3.750	323,138	220,166
760929	GNMA II	3.750	292,906	288,577
760983	GNMA II	3.750	42,327	41,755
760991	GNMA II	3.750	205,596	202,858

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
761018	GNMA II	3.750 %	\$ 172,248	\$ 169,968
761079	GNMA II	3.750	80,472	79,404
761145	GNMA II	3.750	149,820	147,836
761262	GNMA II	3.750	201,691	199,035
761606	GNMA II	3.750	78,543	-
755420	GNMA II	3.875	139,064	137,233
755539	GNMA II	3.875	319,706	315,507
755602	GNMA II	3.875	501,994	363,757
755770	GNMA II	3.875	116,084	114,563
755801	GNMA II	3.875	321,922	317,726
755898	GNMA II	3.875	131,841	130,114
755994	GNMA II	3.875	475,935	469,569
756006	GNMA II	3.875	399,955	394,731
756053	GNMA II	3.875	298,768	294,569
756067	GNMA II	3.875	313,067	308,516
756135	GNMA II	3.875	251,761	248,471
760756	GNMA II	3.875	762,909	599,759
760851	GNMA II	3.875	584,815	510,439
760984	GNMA II	3.875	343,138	338,627
761019	GNMA II	3.875	352,583	228,445
761080	GNMA II	3.875	276,114	272,515
761113	GNMA II	3.875	162,606	160,498
761263	GNMA II	3.875	188,969	186,162
761270	GNMA II	3.875	317,808	313,452
761307	GNMA II	3.875	90,007	-
761417	GNMA II	3.875	164,348	59,444
761449	GNMA II	3.875	61,746	60,941
761546	GNMA II	3.875	120,118	118,543
768509	GNMA II	3.875	163,933	161,816

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
768871	GNMA II	3.875 %	\$ 47,975	\$ 47,166
768926	GNMA II	3.875	127,523	125,910
769042	GNMA II	3.875	582,376	480,360
747342	GNMA II	4.000	206,852	203,591
747434	GNMA II	4.000	293,723	289,834
747451	GNMA II	4.000	150,712	148,726
747504	GNMA II	4.000	587,937	429,560
747571	GNMA II	4.000	108,513	107,084
751257	GNMA II	4.000	786,190	670,389
755306	GNMA II	4.000	578,906	571,333
755342	GNMA II	4.000	700,305	690,866
755356	GNMA II	4.000	650,136	641,637
755393	GNMA II	4.000	340,160	335,618
755461	GNMA II	4.000	232,214	229,217
755511	GNMA II	4.000	336,160	331,761
755540	GNMA II	4.000	673,061	663,309
761338	GNMA II	4.000	410,552	404,962
761418	GNMA II	4.000	1,140,908	1,124,427
761450	GNMA II	4.000	497,923	490,625
761475	GNMA II	4.000	1,112,967	1,098,723
761529	GNMA II	4.000	108,205	106,843
761547	GNMA II	4.000	217,841	214,946
761564	GNMA II	4.000	192,547	190,109
761607	GNMA II	4.000	120,015	-
761627	GNMA II	4.000	347,156	342,700
761685	GNMA II	4.000	187,905	92,773
761688	GNMA II	4.000	45,252	-
768512	GNMA II	4.000	84,703	83,599
768539	GNMA II	4.000	432,483	322,402



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
768552	GNMA II	4.000 %	\$ 338,034	\$ 132,175
768707	GNMA II	4.000	101,993	100,676
768758	GNMA II	4.000	107,960	-
768805	GNMA II	4.000	553,606	546,702
768837	GNMA II	4.000	116,942	115,419
768872	GNMA II	4.000	348,253	254,203
768927	GNMA II	4.000	307,248	302,745
768949	GNMA II	4.000	284,573	280,850
768966	GNMA II	4.000	362,884	358,116
747343	GNMA II	4.125	283,263	279,564
747435	GNMA II	4.125	436,091	430,121
747457	GNMA II	4.125	117,157	115,330
747505	GNMA II	4.125	319,042	314,904
755307	GNMA II	4.125	122,355	120,011
755618	GNMA II	4.125	145,104	143,219
756069	GNMA II	4.125	350,249	345,794
756136	GNMA II	4.125	214,566	211,890
760853	GNMA II	4.125	262,408	259,132
760922	GNMA II	4.125	288,143	284,554
760932	GNMA II	4.125	67,131	66,295
760986	GNMA II	4.125	126,520	124,888
760993	GNMA II	4.125	55,349	54,663
761021	GNMA II	4.125	205,622	-
761265	GNMA II	4.125	370,002	185,774
761476	GNMA II	4.125	216,467	213,794
761628	GNMA II	4.125	139,159	136,227
761686	GNMA II	4.125	48,528	47,818
768510	GNMA II	4.125	142,056	139,815
768513	GNMA II	4.125	122,543	121,037

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
768553	GNMA II	4.125 %	\$ 99,642	\$ 98,408
768627	GNMA II	4.125	60,546	59,688
768729	GNMA II	4.125	80,414	79,438
768759	GNMA II	4.125	244,408	241,184
768806	GNMA II	4.125	361,691	357,277
768838	GNMA II	4.125	123,622	122,114
768873	GNMA II	4.125	199,336	196,917
768928	GNMA II	4.125	298,689	182,254
768967	GNMA II	4.125	213,955	122,141
761687	GNMA II	4.250	1,512,069	1,450,267
761689	GNMA II	4.250	462,206	456,624
768514	GNMA II	4.250	999,965	985,675
768525	GNMA II	4.250	1,706,405	1,684,829
768554	GNMA II	4.250	2,312,021	2,208,388
768678	GNMA II	4.250	1,545,731	1,526,453
768807	GNMA II	4.250	611,197	602,663
768839	GNMA II	4.250	188,512	185,889
755309	GNMA II	4.375	110,957	109,470
755542	GNMA II	4.375	154,262	151,979
756071	GNMA II	4.375	105,515	104,206
756137	GNMA II	4.375	116,864	115,113
760760	GNMA II	4.375	105,159	103,802
760855	GNMA II	4.375	75,838	74,857
760923	GNMA II	4.375	150,298	148,485
761022	GNMA II	4.375	70,137	69,249
761292	GNMA II	4.375	181,890	104,496
768808	GNMA II	4.375	81,347	80,394
768840	GNMA II	4.375	419,851	414,878
768809	GNMA II	4.500	143,152	-

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
768841	GNMA II	4.500 %	\$ 157,806	\$ 155,917
751166	GNMA II	4.625	102,030	100,827
755607	GNMA II	4.625	138,714	137,058
755620	GNMA II	4.625	149,267	147,507
755720	GNMA II	4.625	137,771	136,089
755887	GNMA II	4.625	399,297	394,460
760857	GNMA II	4.625	127,053	125,586
761024	GNMA II	4.625	121,880	120,456
761275	GNMA II	4.625	132,143	130,636
768842	GNMA II	4.625	202,996	199,852
755608	GNMA II	4.750	168,361	166,394
755999	GNMA II	4.750	130,459	128,924
756019	GNMA II	4.750	114,710	113,362
761269	GNMA II	4.750	219,798	217,318
761276	GNMA II	4.750	177,486	175,502
761294	GNMA II	4.750	309,590	306,034
761311	GNMA II	4.750	319,010	315,294
768810	GNMA II	4.750	477,196	471,477
768843	GNMA II	4.750	379,983	375,762
751168	GNMA II	4.875	131,291	129,771
755344	GNMA II	4.875	142,886	141,241
755888	GNMA II	4.875	151,533	-
AH5529	FNMA	3.325	219,150	214,673
AH5530	FNMA	3.450	207,668	205,134
AH5490	FNMA	3.500	105,118	103,719
AH5531	FNMA	3.575	269,924	266,691
AH6665	FNMA	3.625	103,790	102,349
AI1693	FNMA	3.875	162,813	160,173
AH5528	FNMA	3.950	118,420	116,640

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013B, continued**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AH5484	FNMA	4.000 %	\$ 110,848	\$ 109,486
AH5491	FNMA	4.000	61,608	60,554
AH8221	FNMA	4.000	20,678	20,418
AH9124	FNMA	4.000	91,452	90,330
AE6282	FNMA	4.125	21,651	21,026
AH6671	FNMA	4.125	101,162	99,946
AH8230	FNMA	4.125	48,546	46,139
AH9125	FNMA	4.125	250,628	247,646
AH9135	FNMA	4.125	36,323	35,592
AH6664	FNMA	4.250	74,744	-
AH9132	FNMA	4.250	72,992	72,132
AH6675	FNMA	4.375	121,432	120,038
AH9121	FNMA	4.375	84,823	83,652
AI0062	FNMA	4.375	121,271	-
AI0063	FNMA	4.500	108,576	107,165
AH0181	FNMA	4.625	101,448	100,306
AH6672	FNMA	4.625	59,593	58,918
AH8222	FNMA	4.625	115,941	114,665
AH8223	FNMA	4.750	89,403	88,400
AH0197	FNMA	5.000	79,065	78,214
			72,372,120	67,520,559

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013B, continued**

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	\$ 356,122	\$ 351,520
755617	GNMA II	4.000	785,901	774,667
755756	GNMA II	4.000	231,947	228,945
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	249,575
755886	GNMA II	4.000	512,863	506,165
755899	GNMA II	4.000	575,483	462,897
755995	GNMA II	4.000	479,284	473,128
756017	GNMA II	4.000	168,915	160,781
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	242,799
760757	GNMA II	4.000	367,422	362,399
760852	GNMA II	4.000	985,381	971,005
760921	GNMA II	4.000	775,593	764,441
760931	GNMA II	4.000	682,308	673,490
760985	GNMA II	4.000	959,836	946,496
760992	GNMA II	4.000	613,389	490,737
761020	GNMA II	4.000	496,632	489,167
735381	GNMA II	4.250	156,776	125,188
735436	GNMA II	4.250	567,406	558,456
735538	GNMA II	4.250	369,287	364,066
747574	GNMA II	4.250	2,867,880	2,561,001
751067	GNMA II	4.250	375,493	370,523
751144	GNMA II	4.250	1,006,904	990,359
751259	GNMA II	4.250	195,664	192,799
755189	GNMA II	4.250	85,436	83,994

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013B, continued**

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	\$ 267,219	\$ 263,696
755235	GNMA II	4.250	363,597	261,618
755308	GNMA II	4.250	142,803	140,940
755541	GNMA II	4.250	310,161	306,043
755605	GNMA II	4.250	112,386	110,963
755717	GNMA II	4.250	301,414	297,236
755900	GNMA II	4.250	265,084	261,776
756070	GNMA II	4.250	98,601	97,345
760759	GNMA II	4.250	208,444	116,953
760987	GNMA II	4.250	46,857	46,104
760933	GNMA II	4.375	105,769	104,220
760988	GNMA II	4.375	99,326	98,135
751103	GNMA II	4.500	1,061,241	795,338
751145	GNMA II	4.500	1,072,746	971,295
751165	GNMA II	4.500	705,200	689,358
751192	GNMA II	4.500	142,460	140,754
751260	GNMA II	4.500	135,456	133,835
751272	GNMA II	4.500	358,970	348,947
755190	GNMA II	4.500	281,608	278,031
755213	GNMA II	4.500	406,397	401,151
755236	GNMA II	4.500	433,690	428,274
755265	GNMA II	4.500	429,222	424,015
755310	GNMA II	4.500	696,577	687,287
755343	GNMA II	4.500	124,670	122,926
755357	GNMA II	4.500	142,456	140,590
755395	GNMA II	4.500	215,308	212,731

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013B, continued**

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755463	GNMA II	4.500 %	\$ 122,772	\$ -
755543	GNMA II	4.500	424,602	419,022
755567	GNMA II	4.500	117,741	116,332
755606	GNMA II	4.500	151,783	149,976
755619	GNMA II	4.500	105,881	104,406
755772	GNMA II	4.500	111,072	109,706
755803	GNMA II	4.500	191,019	188,707
755901	GNMA II	4.500	320,185	316,238
760761	GNMA II	4.500	339,177	335,040
760856	GNMA II	4.500	150,076	148,319
760924	GNMA II	4.500	242,799	239,955
760934	GNMA II	4.500	140,369	138,689
760989	GNMA II	4.500	93,969	92,864
760994	GNMA II	4.500	87,145	86,091
Total			25,552,789	23,719,503
MBS Participation Interest (50%)			12,776,395	11,859,751
Total 2013B			<u>\$ 85,148,515</u>	<u>\$ 79,380,311</u>

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013C**

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9845	GNMA II	2.625 %	\$ 3,357,794	\$ 3,327,535
AC8348	GNMA II	2.875	1,913,251	1,722,182
AC8373	GNMA II	2.875	2,146,050	2,127,456
AC8398	GNMA II	2.875	2,215,819	2,196,380
AD7551	GNMA II	2.875	3,175,581	3,147,979
AE9847	GNMA II	2.875	10,630,852	10,528,413
AB2232	GNMA II	3.000	84,000	83,262
AC8349	GNMA II	3.000	85,689	84,946
AC8399	GNMA II	3.000	25,206	24,991
AD7415	GNMA II	3.000	66,878	66,299
AD7416	GNMA II	3.250	65,004	64,461
AC8350	GNMA II	3.375	81,582	80,936
AC8374	GNMA II	3.375	87,685	86,990
AT4630	FNMA	2.775	210,335	208,749
Subtotal			24,145,726	23,750,578



**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013C, continued**

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AE9846	GNMA II	2.750 %	\$ 1,378,784	\$ 1,366,663
AC8233	GNMA II	2.875	301,279	298,204
AC8307	GNMA II	2.875	1,846,536	1,721,203
AC8402	GNMA II	2.875	173,194	171,636
AC8519	GNMA II	2.875	810,878	639,479
AD7203	GNMA II	2.875	782,422	775,685
AD7206	GNMA II	2.875	164,941	163,265
AD7308	GNMA II	2.875	624,792	619,315
AD7325	GNMA II	2.875	740,110	733,705
AD7330	GNMA II	2.875	171,991	170,466
AD7414	GNMA II	2.875	1,175,447	1,165,367
AD7483	GNMA II	2.875	1,515,476	1,500,326
AD7523	GNMA II	2.875	1,693,438	1,676,882
AB2189	GNMA II	3.000	309,432	306,776
AC8308	GNMA II	3.000	123,199	122,140
AD7204	GNMA II	3.000	129,612	128,498
AD7331	GNMA II	3.000	107,285	106,358
AC8232	GNMA II	3.125	120,991	119,968
AD7205	GNMA II	3.125	110,891	109,949
AC8520	GNMA II	3.250	162,886	161,460
AD7326	GNMA II	3.250	132,431	131,334
AC8309	GNMA II	3.375	106,989	-
AD7327	GNMA II	3.375	135,753	134,662
AC7759	GNMA II	3.500	36,729	36,438
AC8396	GNMA II	2.500	1,509,787	1,495,021
AC8401	GNMA II	2.500	48,506	48,061

**Homeownership Finance Bond Resolution  
Pledged Mortgage-Backed Securities  
Information as of December 31, 2013**



**2013C, continued**

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AC8517	GNMA II	2.500 %	\$ 705,460	\$ 698,965
AC8521	GNMA II	2.500	281,308	278,684
AD7201	GNMA II	2.500	1,146,241	1,134,852
AD7306	GNMA II	2.500	528,762	523,714
AD7309	GNMA II	2.500	110,433	108,983
AD7322	GNMA II	2.500	884,732	876,579
AD7328	GNMA II	2.500	94,607	93,728
AD7411	GNMA II	2.500	1,324,919	1,312,649
AD7520	GNMA II	2.500	144,206	142,887
AD7323	GNMA II	2.625	152,254	150,896
AD7412	GNMA II	2.625	487,240	482,454
AD7481	GNMA II	2.625	1,315,697	1,303,534
AD7521	GNMA II	2.625	973,807	964,959
AD7525	GNMA II	2.625	199,960	198,177
AD7549	GNMA II	2.625	1,253,675	1,242,000
AC8103	GNMA II	2.750	54,282	53,802
AC8347	GNMA II	2.750	465,500	461,358
AC8397	GNMA II	2.750	533,047	528,349
AC7907	GNMA II	2.875	333,360	330,436
AC8150	GNMA II	2.875	261,715	259,445
AB2123	GNMA II	3.125	45,546	45,154
Subtotal			25,710,531	25,094,465
MBS Participation Interest (50.0009%)			12,855,497	12,547,458
Total 2013C			<u>\$ 37,001,223</u>	<u>\$ 36,298,037</u>

**Homeownerhsip Finance Bond Resolution  
Mortgage-Backed Securities Prepayment Report  
Information as of  
December 31, 2013**



<b>Series</b>	<b>Weighted Average Pass- Through Rate (Based on Total Pools Purchased)</b>	<b>Total MBS Purchased*</b>	<b>Prepayments 12 Months Ended 12/31/2013</b>	<b>Curtailments 12 Months Ended 12/31/2013</b>	<b>Prepayments to Date</b>	<b>Curtailments to Date</b>	<b>Total Curtailments and Prepayments to Date</b>
Contributed	4.62%	\$ 10,110,976	\$ 1,608,230	\$ 9,085	\$ 2,597,134	\$ 31,798	\$ 2,628,932
2009A-1/2010A	4.50%	178,146,822	15,139,639	310,672	34,560,183	1,025,039	35,585,222
2009A-2/2011AB	4.00%	62,259,312	7,377,640	158,245	15,119,469	536,876	15,656,345
2009A-3/2011CD	4.46%	44,065,628	3,853,148	99,436	8,908,219	270,985	9,179,204
2009A-4/2011E	3.97%	98,970,333	7,941,096	146,666	12,731,186	331,727	13,062,913
2009A-5/2011FG	3.62%	63,985,840	4,349,709	95,472	5,497,653	174,098	5,671,751
2012A	3.47%	50,000,732	3,018,360	58,614	3,018,360	89,918	3,108,278
2012B	3.30%	75,000,177	2,651,277	107,134	2,651,277	118,331	2,769,608
2013A	2.93%	75,000,700	1,709,860	81,889	1,709,860	81,889	1,791,749
2013B	3.99%	97,924,910	5,212,911	129,603	5,212,911	129,603	5,342,514
2013C	2.86%	37,001,212	362,924	20,991	362,924	20,991	383,915
<b>Total</b>		<b>\$ 792,466,642</b>	<b>\$ 53,224,794</b>	<b>\$ 1,217,807</b>	<b>\$ 92,369,176</b>	<b>\$ 2,811,255</b>	<b>\$ 95,180,431</b>

\*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

**Homeownership Finance Bond Resolution**  
**Bond History**  
**Information as of December 31, 2013**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2009 A-1</b>	\$ 108,000,000	\$ -	\$ (21,060,000)	\$ 86,940,000	07/01/2011	\$ 120,000
					01/01/2012	560,000
					07/01/2012	5,890,000
					09/01/2012	920,000
					10/01/2012	900,000
					11/01/2012	980,000
					12/01/2012	780,000
					01/01/2013	2,360,000
					05/01/2013	380,000
					06/01/2013	1,920,000
					07/01/2013	650,000
					09/01/2013	1,220,000
					10/01/2013	1,300,000
					11/01/2013	1,040,000
					12/01/2013	970,000
					01/01/2014	870,000
					03/01/2014	200,000
<b>2009 A-4A</b>	21,910,000	-	(3,310,000)	18,600,000	07/01/2012	220,000
					10/01/2012	160,000
					11/01/2012	210,000
					12/01/2012	240,000
					01/01/2013	400,000
					04/01/2013	70,000
					05/01/2013	240,000
					06/01/2013	840,000
					09/01/2013	100,000
					10/01/2013	410,000
					11/01/2013	110,000
					12/01/2013	250,000
					01/01/2014	50,000
					03/01/2014	10,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2013.

Refer to the disclaimer on page A-1

**Homeownership Finance Bond Resolution**  
**Bond History**  
**Information as of December 31, 2013**



<u>Series</u>	<u>Original</u> <u>Principal</u>	<u>Scheduled</u> <u>Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2009 A-4B</b>	\$ 13,090,000	\$ -	\$ (1,970,000)	\$ 11,120,000	07/01/2012	\$ 130,000
					10/01/2012	100,000
					11/01/2012	130,000
					12/01/2012	140,000
					01/01/2013	240,000
					04/01/2013	40,000
					05/01/2013	140,000
					06/01/2013	500,000
					09/01/2013	60,000
					10/01/2013	250,000
					11/01/2013	60,000
					12/01/2013	150,000
					01/01/2014	30,000
<b>2009 A-5</b>	21,990,000	-	(2,150,000)	19,840,000	07/01/2012	80,000
					09/01/2012	120,000
					11/01/2012	70,000
					12/01/2012	120,000
					01/01/2013	80,000
					04/01/2013	50,000
					06/01/2013	300,000
					09/01/2013	110,000
					10/01/2013	310,000
					11/01/2013	130,000
					12/01/2015	220,000
					01/01/2014	230,000
					03/01/2014	330,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2013.

Refer to the disclaimer on page A-1

**Homeownership Finance Bond Resolution**  
**Bond History**  
**Information as of December 31, 2013**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2010 A</b>	\$ 72,000,000	\$ (7,475,000)	\$ (13,985,000)	\$ 50,540,000	07/01/2011	\$ 125,000
					01/01/2012	440,000
					07/01/2012	3,920,000
					09/01/2012	615,000
					10/01/2012	600,000
					11/01/2012	655,000
					12/01/2012	510,000
					01/01/2013	1,570,000
					06/01/2013	230,000
					07/01/2013	1,735,000
					10/01/2013	285,000
					11/01/2013	700,000
					12/01/2013	635,000
					01/01/2014	1,965,000
<b>2011 B</b>	63,760,000	(1,185,000)	(9,565,000)	53,010,000	01/01/2012	240,000
					07/01/2012	1,610,000
					10/01/2012	660,000
					11/01/2012	295,000
					12/01/2012	460,000
					01/01/2013	855,000
					07/01/2013	1,040,000
					09/01/2013	945,000
					10/01/2013	460,000
					11/01/2013	490,000
					12/01/2013	400,000
					01/01/2014	2,110,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2013.

Refer to the disclaimer on page A-1

**Homeownership Finance Bond Resolution**  
**Bond History**  
**Information as of December 31, 2013**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2011 C</b>	\$ 8,310,000	\$ (1,730,000)	\$ (785,000)	\$ 5,795,000	07/01/2012	\$ 140,000
					10/01/2012	130,000
					11/01/2012	130,000
					12/01/2012	80,000
					01/01/2013	105,000
					09/01/2013	130,000
					10/01/2013	25,000
					12/01/2013	10,000
					01/01/2014	35,000
<b>2011 D</b>	33,690,000	(265,000)	(4,580,000)	28,845,000	01/01/2012	45,000
					07/01/2012	650,000
					10/01/2012	420,000
					11/01/2012	420,000
					12/01/2012	255,000
					01/01/2013	770,000
					07/01/2013	570,000
					09/01/2013	460,000
					10/01/2013	105,000
					12/01/2013	35,000
					01/01/2014	850,000
<b>2011 E</b>	65,000,000	(2,665,000)	(7,560,000)	54,775,000	07/01/2012	635,000
					10/01/2012	465,000
					11/01/2012	610,000
					12/01/2012	705,000
					01/01/2013	1,170,000
					04/01/2013	190,000
					07/01/2013	1,075,000
					10/01/2013	480,000
					11/01/2013	320,000
					12/01/2013	755,000
					01/01/2014	1,150,000
					03/01/2014	5,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2013.

Refer to the disclaimer on page A-1

**Homeownership Finance Bond Resolution**  
**Bond History**  
**Information as of December 31, 2013**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2011 F</b>	\$ 13,575,000	\$ (1,185,000)	\$ (970,000)	\$ 11,420,000	07/01/2012	\$ 55,000
					09/01/2012	90,000
					11/01/2012	50,000
					12/01/2012	95,000
					01/01/2013	40,000
					04/01/2013	40,000
					07/01/2013	35,000
					10/01/2013	125,000
					11/01/2013	100,000
					12/01/2013	160,000
					01/01/2014	175,000
					03/01/2014	5,000
<b>2011 G</b>	29,110,000	-	(2,375,000)	26,735,000	07/01/2012	85,000
					09/01/2012	140,000
					11/01/2012	80,000
					12/01/2012	145,000
					01/01/2013	120,000
					04/01/2013	60,000
					07/01/2013	360,000
					10/01/2013	200,000
					11/01/2013	160,000
					12/01/2013	265,000
					01/01/2014	750,000
					03/01/2014	10,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2013.

Refer to the disclaimer on page A-1



**Homeownership Finance Bond Resolution**  
**Bond History**  
**Information as of December 31, 2013**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2012 A</b>	\$ 50,000,000	\$ (4,116,306) *	\$	- \$ 45,883,694		
<b>2012 B</b>	75,000,000	(3,122,676) *		- 71,877,324		
<b>2013 A</b>	75,000,000	(2,675,678) *		- 72,324,322		
<b>2013 B</b>	85,148,519	(4,159,700) *		- 80,988,819		
<b>2013 C</b>	37,000,000	(636,719) *		- 36,363,281		
<b>Total</b>	<u>\$ 772,583,519</u>	<u>\$ (29,216,079)</u>	<u>\$ (68,310,000)</u>	<u>\$ 675,057,440</u>		<u>\$ 68,310,000</u>

\*Represents monthly mandatory redemptions from pass-through principal payments.

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after December 31, 2013.

Refer to the disclaimer on page A-1

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of December 31, 2013**



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	
2009 A	This issue has been fully converted to long-term bonds. See Overview on page B-1.				
2009 A-1	07/01/2011	\$ -	\$ 120,000	\$ -	\$ 120,000
	01/01/2012	-	560,000	-	560,000
	07/01/2012	-	5,890,000	-	5,890,000
	09/01/2012	-	920,000	-	920,000
	10/01/2012	-	900,000	-	900,000
	11/01/2012	-	980,000	-	980,000
	12/01/2012	-	780,000	-	780,000
	01/01/2013	-	2,360,000	-	2,360,000
	05/01/2013	-	380,000	-	380,000
	06/01/2013	-	1,920,000	-	1,920,000
	07/01/2013	-	650,000	-	650,000
	09/01/2013	-	1,220,000	-	1,220,000
	10/01/2013	-	1,300,000	-	1,300,000
	11/01/2013	-	1,040,000	-	1,040,000
	12/01/2013	-	970,000	-	970,000
Total 2009 A-1		-	19,990,000	-	19,990,000

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of December 31, 2013**



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	
<b>2009 A-4A</b>	07/01/2012	\$ -	\$ 220,000	\$ -	\$ 220,000
	10/01/2012	-	160,000	-	160,000
	11/01/2012	-	210,000	-	210,000
	12/01/2012	-	240,000	-	240,000
	01/01/2013	-	400,000	-	400,000
	04/01/2013	-	70,000	-	70,000
	05/01/2013	-	240,000	-	240,000
	06/01/2013	-	840,000	-	840,000
	09/01/2013	-	100,000	-	100,000
	10/01/2013	-	410,000	-	410,000
	11/01/2013	-	110,000	-	110,000
	12/01/2013	-	250,000	-	250,000
	<b>Total 2009 A-4A</b>	-	3,250,000	-	3,250,000

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of December 31, 2013**



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	
<b>2009 A-4B</b>	07/01/2012	\$ -	\$ 130,000	\$ -	\$ 130,000
	10/01/2012	-	100,000	-	100,000
	11/01/2012	-	130,000	-	130,000
	12/01/2012	-	140,000	-	140,000
	01/01/2013	-	240,000	-	240,000
	04/01/2013	-	40,000	-	40,000
	05/01/2013	-	140,000	-	140,000
	06/01/2013	-	500,000	-	500,000
	09/01/2013	-	60,000	-	60,000
	10/01/2013	-	250,000	-	250,000
	11/01/2013	-	60,000	-	60,000
	12/01/2013	-	150,000	-	150,000
	<b>Total 2009 A-4B</b>	-	1,940,000	-	1,940,000
<b>2009 A-5</b>	07/01/2012	-	80,000	-	80,000
	09/01/2012	-	120,000	-	120,000
	11/01/2012	-	70,000	-	70,000
	12/01/2012	-	120,000	-	120,000
	01/01/2013	-	80,000	-	80,000
	04/01/2013	-	50,000	-	50,000
	06/01/2013	-	300,000	-	300,000
	09/01/2013	-	110,000	-	110,000
	10/01/2013	-	310,000	-	310,000
	11/01/2013	-	130,000	-	130,000
	12/01/2013	-	220,000	-	220,000
	<b>Total 2009 A-5</b>	-	1,590,000	-	1,590,000

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of December 31, 2013**



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	
<b>2010 A</b>	07/01/2011	\$ -	\$ 125,000	\$ -	\$ 125,000
	01/01/2012	-	440,000	-	440,000
	07/01/2012	-	3,920,000	-	3,920,000
	09/01/2012	-	615,000	-	615,000
	10/01/2012	-	600,000	-	600,000
	11/01/2012	-	655,000	-	655,000
	12/01/2012	-	510,000	-	510,000
	01/01/2013	-	1,570,000	-	1,570,000
	06/01/2013	-	230,000	-	230,000
	07/01/2013	-	1,735,000	-	1,735,000
	10/01/2013	-	285,000	-	285,000
	11/01/2013	-	700,000	-	700,000
	12/01/2013	-	635,000	-	635,000
	<b>Total 2010 A</b>	-	12,020,000	-	12,020,000

**2011 A**                      This issue is fully retired.

**Homeownership Finance Bond Resolution**  
**Source of Funds Used to Call Bonds**  
**Information as of December 31, 2013**



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	
<b>2011 B</b>	01/01/2012	\$ -	\$ 240,000	\$ -	\$ 240,000
	07/01/2012	-	1,610,000	-	1,610,000
	10/01/2012	-	660,000	-	660,000
	11/01/2012	-	295,000	-	295,000
	12/01/2012	-	460,000	-	460,000
	01/01/2013	-	855,000	-	855,000
	07/01/2013	-	1,040,000	-	1,040,000
	09/01/2013	-	945,000	-	945,000
	10/01/2013	-	460,000	-	460,000
	11/01/2013	-	490,000	-	490,000
	12/01/2013	-	400,000	-	400,000
	<b>Total 2011 B</b>	-	7,455,000	-	7,455,000
<b>2011 C</b>	07/01/2012	-	140,000	-	140,000
	10/01/2012	-	130,000	-	130,000
	11/01/2012	-	130,000	-	130,000
	12/01/2012	-	80,000	-	80,000
	01/01/2013	-	105,000	-	105,000
	09/01/2013	-	130,000	-	130,000
	10/01/2013	-	25,000	-	25,000
	12/01/2013	-	10,000	-	10,000
	<b>Total 2011 C</b>	-	750,000	-	750,000

**Homeownership Finance Bond Resolution**  
**Source of Funds Used to Call Bonds**  
**Information as of December 31, 2013**



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	
<b>2011 D</b>	01/01/2012	\$ -	\$ 45,000	\$ -	\$ 45,000
	07/01/2012	-	650,000	-	650,000
	10/01/2012	-	420,000	-	420,000
	11/01/2012	-	420,000	-	420,000
	12/01/2012	-	255,000	-	255,000
	01/01/2013	-	770,000	-	770,000
	07/01/2013	-	570,000	-	570,000
	09/01/2013	-	460,000	-	460,000
	10/01/2013	-	105,000	-	105,000
	12/01/2013	-	35,000	-	35,000
	<b>Total 2011 D</b>	-	3,730,000	-	3,730,000
<b>2011 E</b>	07/01/2012	-	635,000	-	635,000
	10/01/2012	-	465,000	-	465,000
	11/01/2012	-	610,000	-	610,000
	12/01/2012	-	705,000	-	705,000
	01/01/2013	-	1,170,000	-	1,170,000
	04/01/2013	-	190,000	-	190,000
	07/01/2013	-	1,075,000	-	1,075,000
	10/01/2013	-	480,000	-	480,000
	11/01/2013	-	320,000	-	320,000
	12/01/2013	-	755,000	-	755,000
	<b>Total 2011 E</b>	-	6,405,000	-	6,405,000

**Homeownership Finance Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of December 31, 2013**



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	
<b>2011 F</b>	07/01/2012	\$ -	\$ 55,000	\$ -	\$ 55,000
	09/01/2012	-	90,000	-	90,000
	11/01/2012	-	50,000	-	50,000
	12/01/2012	-	95,000	-	95,000
	01/01/2013	-	40,000	-	40,000
	04/01/2013	-	40,000	-	40,000
	07/01/2013	-	35,000	-	35,000
	10/01/2013	-	125,000	-	125,000
	11/01/2013	-	100,000	-	100,000
	12/01/2013	-	160,000	-	160,000
	<b>Total 2011 F</b>	-	790,000	-	790,000
<b>2011 G</b>	07/01/2012	-	85,000	-	85,000
	09/01/2012	-	140,000	-	140,000
	11/01/2012	-	80,000	-	80,000
	12/01/2012	-	145,000	-	145,000
	01/01/2013	-	120,000	-	120,000
	04/01/2013	-	60,000	-	60,000
	07/01/2013	-	360,000	-	360,000
	10/01/2013	-	200,000	-	200,000
	11/01/2013	-	160,000	-	160,000
	12/01/2013	-	265,000	-	265,000
	<b>Total 2011 G</b>	-	1,615,000	-	1,615,000
<b>Total</b>		\$ -	\$ 59,535,000	\$ -	\$ 59,535,000



**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2009 Series A-1  
(Mortgage-Backed Securities Program)  
(Treasury HFA Initiative)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	07/01/2041	Term (a)	(b)	\$ 108,000,000	\$ -	\$ 19,990,000	\$ 88,010,000	2
				\$ 108,000,000	\$ -	\$ 19,990,000	\$ 88,010,000	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

(b): 10/21/2010 - 12/20/2010: 0.74%  
12/21/2010 - 07/01/2041: 3.01%

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2009 Series A-4A  
(Mortgage-Backed Securities Program)  
(Treasury HFA Initiative)**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	07/01/2041	Term (a)	(b)	\$ 21,910,000	\$ -	\$ 3,250,000	\$ 18,660,000	2
				\$ 21,910,000	\$ -	\$ 3,250,000	\$ 18,660,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

(b): 09/29/2011 - 11/29/2011: 0.60%  
11/29/2011 - 07/01/2041: 2.48%

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2009 Series A-4B  
(Mortgage-Backed Securities Program)  
(Treasury HFA Initiative)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	07/01/2041	Term (a)	(b)	\$ 13,090,000	\$ -	\$ 1,940,000	\$ 11,150,000	2
				\$ 13,090,000	\$ -	\$ 1,940,000	\$ 11,150,000	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

(b): 09/29/2011 - 11/29/2011: 0.60%  
11/29/2011 - 07/01/2041: 2.48%

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2009 Series A-5  
(Mortgage-Backed Securities Program)  
(Treasury HFA Initiative)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	07/01/2041	Term (a)	(b)	\$ 21,990,000	\$ -	\$ 1,590,000	\$ 20,400,000	2
				\$ 21,990,000	\$ -	\$ 1,590,000	\$ 20,400,000	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

(b): 12/08/2011 - 02/07/2012: 0.61%  
02/08/2012 - 07/01/2041: 2.49%

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2010 Series A  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2011	Serial	0.450	\$ 1,535,000	\$ 1,535,000	\$ -	\$ -	N/A
--	01/01/2012	Serial	0.750	1,550,000	\$ 1,550,000	-	-	N/A
--	07/01/2012	Serial	0.850	1,565,000	\$ 1,565,000	-	-	N/A
--	01/01/2013	Serial	1.000	1,580,000	\$ 1,420,000	160,000	-	N/A
--	07/01/2013	Serial	1.100	1,595,000	\$ 1,405,000	190,000	-	N/A
60416QAG9	01/01/2014	Serial	1.350	1,615,000	\$ -	270,000	1,345,000	2
60416QAH7	07/01/2014	Serial	1.400	1,635,000	\$ -	270,000	1,365,000	2
60416QAJ3	01/01/2015	Serial	1.750	1,655,000	\$ -	275,000	1,380,000	2
60416QAK0	07/01/2015	Serial	1.800	1,680,000	\$ -	290,000	1,390,000	2
60416QAL8	01/01/2016	Serial	2.100	1,705,000	\$ -	295,000	1,410,000	2
60416QAM6	07/01/2016	Serial	2.150	1,735,000	\$ -	300,000	1,435,000	2
60416QAN4	01/01/2017	Serial	2.450	1,760,000	\$ -	305,000	1,455,000	2
60416QAP9	07/01/2017	Serial	2.500	1,795,000	\$ -	305,000	1,490,000	2
60416QAQ7	01/01/2018	Serial	2.750	1,825,000	\$ -	315,000	1,510,000	2
60416QAR5	07/01/2018	Serial	2.750	1,860,000	\$ -	320,000	1,540,000	2
60416QAS3	01/01/2019	Serial	3.000	1,895,000	\$ -	325,000	1,570,000	2
60416QAT1	07/01/2019	Serial	3.000	1,935,000	\$ -	335,000	1,600,000	2
60416QAU8	01/01/2020	Serial	3.150	1,970,000	\$ -	335,000	1,635,000	2
60416QAV6	07/01/2020	Serial	3.150	2,010,000	\$ -	345,000	1,665,000	2
60416QAW4	01/01/2021	Serial	3.300	2,055,000	\$ -	355,000	1,700,000	2
60416QAX2	07/01/2021	Serial	3.300	2,115,000	\$ -	370,000	1,745,000	2
60416QBA1	01/01/2022	Serial	3.450	2,165,000	\$ -	375,000	1,790,000	2
60416QBB9	07/01/2022	Serial	3.450	2,220,000	\$ -	385,000	1,835,000	2
60416QAY0	07/01/2025	Term (a)	3.800	13,440,000	\$ -	2,265,000	11,175,000	2
60416QAZ7	07/01/2028	Term (b)	4.250	17,105,000	\$ -	3,635,000	13,470,000	1
				<u>\$ 72,000,000</u>	<u>\$ 7,475,000</u>	<u>\$ 12,020,000</u>	<u>\$ 52,505,000</u>	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program)**, continued from prior page

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin July 1, 2025.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2011 Series B  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	1.125	\$ 1,245,000	\$ 1,185,000	\$ 60,000	\$ -	N/A
60416QBK9	01/01/2014	Serial	1.500	1,280,000	-	115,000	1,165,000	2
60416QBL7	07/01/2014	Serial	1.625	1,290,000	-	125,000	1,165,000	2
60416QBM5	01/01/2015	Serial	2.000	1,305,000	-	125,000	1,180,000	2
60416QBN3	07/01/2015	Serial	2.125	1,320,000	-	125,000	1,195,000	2
60416QBP8	01/01/2016	Serial	2.500	1,335,000	-	135,000	1,200,000	2
60416QBQ6	07/01/2016	Serial	2.625	1,355,000	-	140,000	1,215,000	2
60416QBR4	01/01/2017	Serial	3.000	1,370,000	-	145,000	1,225,000	2
60416QBS2	07/01/2017	Serial	3.000	1,395,000	-	145,000	1,250,000	2
60416QBT0	01/01/2018	Serial	3.250	1,415,000	-	150,000	1,265,000	2
60416QBU7	07/01/2018	Serial	3.375	1,440,000	-	150,000	1,290,000	2
60416QBV5	01/01/2019	Serial	3.625	1,465,000	-	155,000	1,310,000	2
60416QBW3	07/01/2019	Serial	3.625	1,495,000	-	155,000	1,340,000	2
60416QBX1	01/01/2020	Serial	3.875	1,525,000	-	155,000	1,370,000	2
60416QBY9	07/01/2020	Serial	3.875	1,555,000	-	160,000	1,395,000	2
60416QBZ6	01/01/2021	Serial	4.000	1,590,000	-	160,000	1,430,000	2
60416QCA0	07/01/2021	Serial	4.000	1,620,000	-	165,000	1,455,000	2
60416QCE2	01/01/2022	Serial	4.200	1,390,000	-	150,000	1,240,000	2
60416QCF9	07/01/2022	Serial	4.200	1,420,000	-	160,000	1,260,000	2
60416QCG7	01/01/2023	Serial	4.350	1,455,000	-	160,000	1,295,000	2
60416QCB8	07/01/2026	Term (a)	4.875	11,245,000	-	1,165,000	10,080,000	2
60416QCC6	01/01/2031	Term (b)	5.000	8,390,000	-	865,000	7,525,000	2
60416QCD4	01/01/2031	Term (c)	4.500	15,860,000	-	2,590,000	13,270,000	1
				<u>\$ 63,760,000</u>	<u>\$ 1,185,000</u>	<u>\$ 7,455,000</u>	<u>\$ 55,120,000</u>	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program)**, continued from prior page

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin July 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2022.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2011 Series C  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.400	\$ 280,000	\$ 280,000	\$ -	\$ -	N/A
--	07/01/2012	Serial	0.500	590,000	590,000	-	-	N/A
--	01/01/2013	Serial	0.800	605,000	575,000	30,000	-	N/A
--	07/01/2013	Serial	0.900	310,000	285,000	25,000	-	N/A
60416QCM4	01/01/2014	Serial	1.250	605,000	-	55,000	550,000	2
60416QCN2	01/01/2015	Serial	1.800	620,000	-	55,000	565,000	2
60416QCP7	01/01/2016	Serial	2.000	635,000	-	60,000	575,000	2
60416QCQ5	01/01/2017	Serial	2.450	365,000	-	30,000	335,000	2
60416QCR3	01/01/2018	Serial	2.800	675,000	-	75,000	600,000	2
60416QCS1	01/01/2019	Serial	3.100	705,000	-	85,000	620,000	2
60416QCT9	01/01/2020	Serial	3.400	730,000	-	85,000	645,000	2
60416QCU6	01/01/2021	Serial	3.600	765,000	-	90,000	675,000	2
60416QCV4	01/01/2022	Serial	3.800	800,000	-	100,000	700,000	2
60416QCW2	07/01/2022	Serial	3.850	625,000	-	60,000	565,000	2
				<u>\$ 8,310,000</u>	<u>\$ 1,730,000</u>	<u>\$ 750,000</u>	<u>\$ 5,830,000</u>	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program),** continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2011 Series D  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2013	Serial	0.900	\$ 290,000	\$ 265,000	\$ 25,000	\$ -	N/A
60416QCY8	07/01/2014	Serial	1.350	610,000	-	55,000	555,000	2
60416QCZ5	07/01/2015	Serial	1.900	625,000	-	55,000	570,000	2
60416QDA9	07/01/2016	Serial	2.050	645,000	-	60,000	585,000	2
60416QDB7	01/01/2017	Serial	2.450	290,000	-	30,000	260,000	2
60416QDC5	07/01/2017	Serial	2.600	665,000	-	65,000	600,000	2
60416QDD3	07/01/2018	Serial	2.900	690,000	-	65,000	625,000	2
60416QDE1	07/01/2019	Serial	3.150	715,000	-	85,000	630,000	2
60416QDF8	07/01/2020	Serial	3.400	750,000	-	90,000	660,000	2
60416QDG6	07/01/2021	Serial	3.600	785,000	-	90,000	695,000	2
60416QDH4	07/01/2022	Serial	3.850	195,000	-	25,000	170,000	2
60416QDM3	01/01/2023	Serial	4.000	845,000	-	90,000	755,000	2
60416QDN1	07/01/2023	Serial	4.000	865,000	-	90,000	775,000	2
60416QDJ0	07/01/2026	Term (a)	4.375	5,685,000	-	595,000	5,090,000	2
60416QDK7	01/01/2031	Term (b)	4.700	10,075,000	-	1,065,000	9,010,000	2
60416QDL5	07/01/2034	Term (c)	4.500	9,960,000	-	1,245,000	8,715,000	1
				<u>\$ 33,690,000</u>	<u>\$ 265,000</u>	<u>\$ 3,730,000</u>	<u>\$ 29,695,000</u>	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program)**, continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin January 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2031.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2011 Series E  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2012	Serial	0.250	\$ 915,000	\$ 915,000	\$ -	\$ -	N/A
--	01/01/2013	Serial	0.500	900,000	875,000	25,000	-	N/A
--	07/01/2013	Serial	0.600	925,000	875,000	50,000	-	N/A
60416QDU5	01/01/2014	Serial	1.000	915,000	-	85,000	830,000	2
60416QDV3	07/01/2014	Serial	1.050	945,000	-	90,000	855,000	2
60416QDW1	01/01/2015	Serial	1.250	935,000	-	95,000	840,000	2
60416QDX9	07/01/2015	Serial	1.350	965,000	-	100,000	865,000	2
60416QDY7	01/01/2016	Serial	1.750	955,000	-	100,000	855,000	2
60416QDZ4	07/01/2016	Serial	1.850	990,000	-	100,000	890,000	2
60416QEA8	01/01/2017	Serial	2.125	985,000	-	105,000	880,000	2
60416QEB6	07/01/2017	Serial	2.200	1,020,000	-	105,000	915,000	2
60416QEC4	01/01/2018	Serial	2.500	1,015,000	-	105,000	910,000	2
60416QED2	07/01/2018	Serial	2.600	1,055,000	-	105,000	950,000	2
60416QEE0	01/01/2019	Serial	2.800	1,055,000	-	105,000	950,000	2
60416QEF7	07/01/2019	Serial	2.875	1,095,000	-	115,000	980,000	2
60416QEG5	01/01/2020	Serial	3.000	1,100,000	-	120,000	980,000	2
60416QEH3	07/01/2020	Serial	3.100	1,140,000	-	120,000	1,020,000	2
60416QEJ9	01/01/2021	Serial	3.250	1,145,000	-	120,000	1,025,000	2
60416QEK6	07/01/2021	Serial	3.250	1,190,000	-	125,000	1,065,000	2
60416QEL4	01/01/2022	Serial	3.450	1,195,000	-	135,000	1,060,000	2
60416QEM2	07/01/2022	Serial	3.450	1,250,000	-	135,000	1,115,000	2
60416QEN0	07/01/2026	Term (a)	4.000	11,085,000	-	1,140,000	9,945,000	2
60416QEP5	07/01/2031	Term (b)	4.450	16,915,000	-	1,735,000	15,180,000	2
60416QEQ3	01/01/2035	Term (c)	4.000	15,310,000	-	1,490,000	13,820,000	1
				<u>\$ 65,000,000</u>	<u>\$ 2,665,000</u>	<u>\$ 6,405,000</u>	<u>\$ 55,930,000</u>	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program)**, continued from prior page

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin January 1, 2027.

(c): Sinking fund redemptions begin July 1, 2031.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2011 Series F  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2013	Serial	0.550	\$ 585,000	\$ 585,000	\$ -	\$ -	N/A
--	07/01/2013	Serial	0.650	610,000	600,000	10,000	-	N/A
60416QEW0	01/01/2014	Serial	1.050	595,000	-	20,000	575,000	2
60416QEX8	07/01/2014	Serial	1.150	620,000	-	25,000	595,000	2
60416QEY6	01/01/2015	Serial	1.500	605,000	-	25,000	580,000	2
60416QEZ3	07/01/2015	Serial	1.600	635,000	-	25,000	610,000	2
60416QFA7	01/01/2016	Serial	2.000	620,000	-	30,000	590,000	2
60416QFB5	07/01/2016	Serial	2.050	650,000	-	30,000	620,000	2
60416QFC3	01/01/2017	Serial	2.250	640,000	-	30,000	610,000	2
60416QFD1	07/01/2017	Serial	2.350	670,000	-	35,000	635,000	2
60416QFE9	01/01/2018	Serial	2.650	665,000	-	40,000	625,000	2
60416QFF6	07/01/2018	Serial	2.700	695,000	-	40,000	655,000	2
60416QFG4	01/01/2019	Serial	2.900	685,000	-	50,000	635,000	2
60416QFH2	07/01/2019	Serial	2.950	720,000	-	60,000	660,000	2
60416QFJ8	01/01/2020	Serial	3.125	715,000	-	60,000	655,000	2
60416QFK5	07/01/2020	Serial	3.125	750,000	-	60,000	690,000	2
60416QFL3	01/01/2021	Serial	3.250	745,000	-	60,000	685,000	2
60416QFM1	07/01/2021	Serial	3.250	780,000	-	60,000	720,000	2
60416QFN9	01/01/2022	Serial	3.450	775,000	-	65,000	710,000	2
60416QFP4	07/01/2022	Serial	3.450	815,000	-	65,000	750,000	2
				<u>\$ 13,575,000</u>	<u>\$ 1,185,000</u>	<u>\$ 790,000</u>	<u>\$ 11,600,000</u>	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program),** continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2011 Series G  
(Mortgage-Backed Securities Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	07/01/2026	Term (a)	4.000	\$ 7,180,000	\$ -	\$ 445,000	\$ 6,735,000	2
60416QFR0	07/01/2032	Term (b)	4.400	13,230,000	-	815,000	12,415,000	2
60416QFS8	07/01/2035	Term (c)	4.250	8,700,000	-	355,000	8,345,000	1
				<u>\$ 29,110,000</u>	<u>\$ -</u>	<u>\$ 1,615,000</u>	<u>\$ 27,495,000</u>	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2011 Series G (Mortgage-Backed Securities Program)**, continued from prior page

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin July 1, 2032.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2012 Series A  
(GNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60416QFT6	09/01/2042	Pass-Through	2.600	\$ 50,000,000	\$ 4,116,306	\$ -	\$ 45,883,694	1
				\$ 50,000,000	\$ 4,116,306	\$ -	\$ 45,883,694	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments to the Program Securities acquired with the proceeds of the 2012 Series A Bonds.

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2012 Series B  
(GNMA and FNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFU3	12/01/2042	Pass-Through	2.250	\$ 75,000,000	\$ 3,122,676	\$ -	\$ 71,877,324	1
				\$ 75,000,000	\$ 3,122,676	\$ -	\$ 71,877,324	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2012 Series B Bonds.

**Mandatory Redemption:** The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

**Optional Redemption:** The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2013 Series A  
(GNMA and FNMA Pass-Through Program)**

Non-AMT\*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFV1	03/01/2043	Pass-Through	2.350	\$ 75,000,000	\$ 2,675,678	\$ -	\$ 72,324,322	1
				\$ 75,000,000	\$ 2,675,678	\$ -	\$ 72,324,322	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2012 Series B Bonds.

**Mandatory Redemption:** The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

**Optional Redemption:** The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2013 Series B  
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFW9	09/01/2041	Pass-Through	2.700	\$ 85,148,519	\$ 4,159,700	\$ -	\$ 80,988,819	1
				\$ 85,148,519	\$ 4,159,700	\$ -	\$ 80,988,819	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2013 Series B Bonds.

**Mandatory Redemption:** The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

**Optional Redemption:** The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of December 31, 2013**



**Homeownership Finance Bonds, 2013 Series C  
(GNMA and FNMA Pass-Through Program)**

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A)
60416QFX7	09/01/2043	Pass-Through	3.000	\$ 37,000,000	\$ 636,719	\$ -	\$ 36,363,281	1
				\$ 37,000,000	\$ 636,719	\$ -	\$ 36,363,281	

\* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Mandatory Redemption Provisions from repayments and prepayments of the 2013 Series C Bonds.

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of December 31, 2013

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.						
	10-Year Rule Requirements						
	<table><thead><tr><th><u>Dates</u></th><th><u>Percentages</u></th></tr></thead><tbody><tr><td>October 21, 2010 to June 30, 2020</td><td>0.00%</td></tr><tr><td>July 1, 2020 and thereafter</td><td>100.00</td></tr></tbody></table>	<u>Dates</u>	<u>Percentages</u>	October 21, 2010 to June 30, 2020	0.00%	July 1, 2020 and thereafter	100.00
	<u>Dates</u>	<u>Percentages</u>					
	October 21, 2010 to June 30, 2020	0.00%					
	July 1, 2020 and thereafter	100.00					
	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.)						
	After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.)						
	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.						



## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of December 31, 2013

Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Prepayments: To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.
	10-Year Rule Requirements

continued on next page

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of December 31, 2013

Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds.

  

Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D																							
Call From Unexpended Proceeds	Yes																						
Call Date From Unexpended Proceeds	Anytime																						
Call Priority From Unexpended Proceeds	Agency option.																						
Call From Prepayments or Excess Revenue	Yes																						
Call Date From Prepayments or Excess Revenue	Anytime																						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.  10-Year Rule Requirements  <table> <thead> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> </thead> <tbody> <tr> <td>July 20, 2011 to June 30, 2012</td><td>45.80%</td></tr> <tr> <td>July 1, 2012 to June 30, 2013</td><td>47.42</td></tr> <tr> <td>July 1, 2013 to June 30, 2014</td><td>51.72</td></tr> <tr> <td>July 1, 2014 to June 30, 2015</td><td>54.42</td></tr> <tr> <td>July 1, 2015 to June 30, 2016</td><td>60.43</td></tr> <tr> <td>July 1, 2016 to June 30, 2017</td><td>62.06</td></tr> <tr> <td>July 1, 2017 to June 30, 2018</td><td>69.09</td></tr> <tr> <td>July 1, 2018 to June 30, 2020</td><td>73.18</td></tr> <tr> <td>July 1, 2020 to June 30, 2021</td><td>75.72</td></tr> <tr> <td>July 1, 2021 and thereafter</td><td>100.00</td></tr> </tbody> </table>	<u>Dates</u>	<u>Percentages</u>	July 20, 2011 to June 30, 2012	45.80%	July 1, 2012 to June 30, 2013	47.42	July 1, 2013 to June 30, 2014	51.72	July 1, 2014 to June 30, 2015	54.42	July 1, 2015 to June 30, 2016	60.43	July 1, 2016 to June 30, 2017	62.06	July 1, 2017 to June 30, 2018	69.09	July 1, 2018 to June 30, 2020	73.18	July 1, 2020 to June 30, 2021	75.72	July 1, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																						
July 20, 2011 to June 30, 2012	45.80%																						
July 1, 2012 to June 30, 2013	47.42																						
July 1, 2013 to June 30, 2014	51.72																						
July 1, 2014 to June 30, 2015	54.42																						
July 1, 2015 to June 30, 2016	60.43																						
July 1, 2016 to June 30, 2017	62.06																						
July 1, 2017 to June 30, 2018	69.09																						
July 1, 2018 to June 30, 2020	73.18																						
July 1, 2020 to June 30, 2021	75.72																						
July 1, 2021 and thereafter	100.00																						

continued on next page

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of December 31, 2013

Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-3 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds. (See Official Statement relating to the 2009 Series A-3 bonds for further information.)</p>
Call Priority From Prepayments or Excess Revenue	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds.</p>

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of December 31, 2013

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.
	10-Year Rule Requirements

continued on next page

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of December 31, 2013

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)</p>
Call Priority From Prepayments or Excess Revenue	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.</p>

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of December 31, 2013

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G									
Call From Unexpended Proceeds	Yes								
Call Date From Unexpended Proceeds	Anytime								
Call Priority From Unexpended Proceeds	Agency option.								
Call From Prepayments or Excess Revenue	Yes								
Call Date From Prepayments or Excess Revenue	Anytime								
Call Priority From Prepayments or Excess Revenue,	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table> <tr> <th><u>Dates</u></th><th><u>Percentages</u></th></tr> <tr> <td>December 8, 2011 to June 30, 2018</td><td>20.99%</td></tr> <tr> <td>July 1, 2018 to December 7, 2021</td><td>26.41</td></tr> <tr> <td>December 8, 2021 and thereafter</td><td>100.00</td></tr> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.)</p> <p style="text-align: right;">continued on next page</p>	<u>Dates</u>	<u>Percentages</u>	December 8, 2011 to June 30, 2018	20.99%	July 1, 2018 to December 7, 2021	26.41	December 8, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>								
December 8, 2011 to June 30, 2018	20.99%								
July 1, 2018 to December 7, 2021	26.41								
December 8, 2021 and thereafter	100.00								

## Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of December 31, 2013

<b>Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G, continued from prior page</b>	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.</p>
<b>Homeownership Finance Bonds Series 2012 A</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2012 B</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2013 A</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2013 B</b>	No special redemption.
<b>Homeownership Finance Bonds Series 2013 C</b>	No special redemption.

**Homeownership Finance Bond Resolution  
Tax Restricted Prepayments and Repayments  
Information as of December 31, 2013**



<b>HFB 2009A-1/2010A</b>	
Date	Percent
12/31/2013	0.00%
07/01/2020	100.00%

<b>HFB 2009A-2/2011AB</b>	
Date	Percent
12/31/2013	41.81%
07/01/2014	42.54%
07/01/2015	45.77%
07/01/2017	47.68%
07/01/2018	91.86%
01/01/2021	100.00%

<b>HFB 2009A-3/2011CD</b>	
Date	Percent
12/31/2013	51.72%
07/01/2014	54.42%
07/01/2015	60.43%
07/01/2016	62.06%
07/01/2017	69.09%
07/01/2018	73.18%
07/01/2020	75.72%
07/01/2021	100.00%

<b>HFB 2009A-4/2011E</b>	
Date	Percent
12/31/2013	2.93%
01/01/2014	5.33%
07/01/2014	7.80%
01/01/2015	10.30%
07/01/2015	12.86%
01/01/2016	15.45%
07/01/2016	18.10%
01/01/2017	20.78%
07/01/2017	21.91%
07/01/2021	100.00%

<b>HFB 2009A-5/2011FG</b>	
Date	Percent
12/31/2013	20.99%
07/01/2018	26.41%
12/08/2021	100.00%

<b>HFB 2012A</b>	
Date	Percent
12/31/2013	0.00%
08/28/2022	100.00%

<b>HFB 2012B</b>	
Date	Percent
12/31/2013	0.00%
11/28/2022	100.00%

<b>HFB 2013A</b>	
Date	Percent
12/31/2013	0.00%
02/28/2023	100.00%

<b>HFB 2013C</b>	
Date	Percent
12/31/2013	0.00%
07/25/2023	100.00%



# Homeownership Finance Bond Resolution

## Investments

Information as of December 31, 2013



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Colorado State Housing Finance Authority CUSIP 196483AS0	05/01/2038	Variable	\$ 2,800,000
None	Revenue	Government Money Market Fund	Daily	0.01 %	537,146
2009A-1/2010A	Bond Fund Interest	Government Money Market Fund	Daily	0.01	2,193,848
2009A-1/2010A	Bond Fund Principal	Government Money Market Fund	Daily	0.01	1,345,000
2009A-1/2010A	Redemption	Government Money Market Fund	Daily	0.01	2,835,008
2009A-1/2010A	Revenue	Government Money Market Fund	Daily	0.01	2,108,735
2009A-2/2011AB	Bond Fund Interest	Government Money Market Fund	Daily	0.010001	1,125,466
2009A-2/2011AB	Bond Fund Principal	Government Money Market Fund	Daily	0.010001	1,165,000
2009A-2/2011AB	Redemption	Government Money Market Fund	Daily	0.010001	2,110,111
2009A-2/2011AB	Revenue	Government Money Market Fund	Daily	0.010001	1,211,422
2009A-3/2011CD	Bond Fund Interest	Government Money Market Fund	Daily	0.010001	705,574
2009A-3/2011CD	Bond Fund Principal	Government Money Market Fund	Daily	0.010001	827,500
2009A-3/2011CD	Redemption	Government Money Market Fund	Daily	0.010001	885,000
2009A-3/2011CD	Revenue	Government Money Market Fund	Daily	0.010001	630,623
2009A-4/2011E	Bond Fund Interest	Government Money Market Fund	Daily	0.010001	1,390,659
2009A-4/2011E	Bond Fund Principal	Government Money Market Fund	Daily	0.010001	830,000
2009A-4/2011E	Cost of Issuance	Government Money Market Fund	Daily	0.010001	20,109
2009A-4/2011E	Redemption	Government Money Market Fund	Daily	0.010001	1,230,000
2009A-4/2011E	Revenue	Government Money Market Fund	Daily	0.010001	1,615,502
2009A-5/2011FG	Bond Fund Interest	Government Money Market Fund	Daily	0.010001	986,488
2009A-5/2011FG	Bond Fund Principal	Government Money Market Fund	Daily	0.010001	575,000
2009A-5/2011FG	Cost of Issuance	Government Money Market Fund	Daily	0.010001	46,419
2009A-5/2011FG	Redemption	Government Money Market Fund	Daily	0.010001	1,155,000
2009A-5/2011FG	Revenue	Government Money Market Fund	Daily	0.010001	1,226,085
2012A	Bond Fund Interest	Government Money Market Fund	Daily	0.010001	99,415
2012A	Cost of Issuance	Government Money Market Fund	Daily	0.010001	67,763
2012A	Redemption	Government Money Market Fund	Daily	0.010001	221,133
2012A	Revenue	Government Money Market Fund	Daily	0.010001	195,553
2012B	Bond Fund Interest	Government Money Market Fund	Daily	0.010001	134,770
2012B	Cost of Issuance	Government Money Market Fund	Daily	0.010001	64,325
2012B	Redemption	Government Money Market Fund	Daily	0.010001	1,178,050
2012B	Revenue	Government Money Market Fund	Daily	0.010001	181,074
2013A	Bond Fund Interest	Government Money Market Fund	Daily	0.010001	141,635
2013A	Cost of Issuance	Government Money Market Fund	Daily	0.010001	70,987
2013A	Redemption	Government Money Market Fund	Daily	0.010001	359,797
2013A	Revenue	Government Money Market Fund	Daily	0.010001	182,132
2013B	Bond Fund Interest	Government Money Market Fund	Daily	0.010001	182,225
2013B	Cost of Issuance	Government Money Market Fund	Daily	0.010001	53,188
2013B	Redemption	Government Money Market Fund	Daily	0.010001	1,608,503
2013B	Revenue	Government Money Market Fund	Daily	0.010001	649,377
2013B	Revenue	Government Money Market Fund	Daily	0.010001	32,523
2013C	Bond Fund Interest	Government Money Market Fund	Daily	0.010001	90,908
2013C	Cost of Issuance	Government Money Market Fund	Daily	0.010001	16,751
2013C	Redemption	Government Money Market Fund	Daily	0.010001	66,467
2013C	Revenue	Government Money Market Fund	Daily	0.010001	55,517
					<u><u>\$ 35,207,790</u></u>