



Residential Housing Finance Bond Resolution

Quarterly Disclosure Report
Information as of September 30, 2012
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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

*Equal Opportunity Housing and Equal Opportunity Employment
This publication is available upon request in alternative formats.*

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Residential Housing Finance Bonds

Disclaimer

All information contained herein has been furnished or obtained by the Minnesota Housing Finance Agency (the "Agency" or "Minnesota Housing") from sources believed to be accurate and reliable. The information contained in this Disclosure Report speaks only as of September 30, 2012 (except as expressly stated otherwise), is subject to change without notice and delivery of this information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Agency since September 30, 2012. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement or Private Placement Memorandum and operative documents for each series of Bonds. Reference should be made to the Official Statement or Private Placement Memorandum and the operative documents for each series of Bonds for a complete statement of the terms of such series. Under no circumstances shall the Agency have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (occasioned by neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special, consequential or incidental damages whatsoever, even if the Agency is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

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The following information relates to bond issues of Minnesota Housing issued under the Residential Housing Finance Bond Resolution that have been sold and distributed in underwritten public offerings described in the related Official Statements or in private placements described in the related Private Placement Memoranda. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate offering documents of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to update this information periodically or otherwise.

Residential Housing Finance Bond Resolution

Overview

Information as of September 30, 2012

The Residential Housing Finance Bond Resolution was adopted on August 24, 1995 by the amendment and restatement of the State Assisted Home Improvement Bond Resolution and has since been amended and supplemented from time to time. Pursuant to the Bond Resolution, the Agency issues its Residential Housing Finance Bonds and has established bond funds relating to the Bonds. The Agency also established under the Bond Resolution, the Endowment Fund (including the three subfunds therein entitled the Home Improvement Endowment Fund, the Homeownership Endowment Fund and the Multifamily Housing Endowment Fund) and the Alternative Loan Fund. Pursuant to an amendment to the Bond Resolution, the Endowment Fund (and its three subfunds) was closed effective July 1, 2007, and all funds and assets therein were transferred to the Alternative Loan Fund.

The Alternative Loan Fund is not pledged to the payment of the Residential Housing Finance Bonds. Rather, any funds that may be on deposit therein are generally available to pay any debt obligations of the Agency. This disclosure report includes information only about the Residential Housing Finance Bonds. It does not include information about the Alternative Loan Fund.

For further information please refer to the audited financial statements of the Agency for the fiscal year ended June 30, 2012. You can retrieve a copy from Minnesota Housing's website at www.mnhousing.gov or contact the Agency to request a copy.

The Agency has traditionally purchased "whole loans" (i.e., the Agency directly purchased single family mortgage loans from lenders) and financed such purchases with proceeds of Bonds. In 2009, the Agency changed its program to acquire mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of acquiring mortgage loans. The Agency has entered into a Servicing Agreement, dated as of July 9, 2009, with the Trustee and U.S. Bank, National Association, operating by and through its U.S. Bank Home Mortgage – MRBP Division, as master servicer (the "Master Servicer"), for a term ending August 31, 2013 (subject to renewal and termination rights). Pursuant to the servicing agreement, the Master Servicer is to acquire single family mortgage loans meeting Program requirements and pool such loans into Program Securities to be purchased by the Trustee on behalf of the Agency.

The Agency has adopted another bond resolution (the Homeownership Finance Bond Resolution) under which the Agency has financed single family mortgage loans through the acquisition of mortgage-backed securities under the New Issue Bond Program offered by the United States Department of the Treasury, Fannie Mae and Freddie Mac. As of December 31, 2011, the Agency had used all its authority under the New Issue Bond Program and has since issued bonds under the Bond Resolution and the Homeownership Finance Bond Resolution.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of September 30, 2012



MORTGAGE LOANS BY AMOUNT

Funding Source	Loans Purchased	Less Scheduled Payments	Less Prepayments and Curtailments	Less Loans Transferred to REO, FHA/VA Assigned, PMI Claims	Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	\$ 270,196,599	\$ 27,199,112	\$ 158,465,204	\$ 19,638,760	\$ 64,893,523	6.15 %
03AB	65,986,062	8,253,674	20,947,218	7,938,189	28,846,981	4.85
03IJ	51,033,979	5,314,990	20,203,500	5,397,216	20,118,273	5.46
04ABC	137,356,261	15,897,586	54,819,222	15,607,715	51,031,738	5.52
04EFG	101,843,084	9,925,834	31,127,013	15,465,790	45,324,447	5.44
05ABC	61,667,368	5,643,688	13,727,140	12,965,792	29,330,748	5.17
05GHI	101,672,778	9,012,867	21,482,788	22,418,024	48,759,099	5.25
05JKLM	160,683,352	15,218,017	30,856,195	29,614,452	84,994,688	5.22
05OP	72,219,622	5,721,498	11,508,719	15,921,154	39,068,251	5.53
06ABC	85,478,852	6,743,517	17,172,112	17,079,676	44,483,547	5.45
06FGH	77,795,188	5,307,008	18,150,028	15,606,214	38,731,938	5.79
06FGH-40 Year	8,306,100	246,453	362,167	3,504,625	4,192,855	5.82
06IJ	113,558,827	7,229,123	26,859,844	19,440,301	60,029,559	6.05
06IJ-40 Year	27,990,016	680,048	1,565,080	9,355,294	16,389,594	5.96
06LMN	49,229,228	3,361,035	7,521,886	7,930,393	30,415,914	5.70
06LMN-40 Year	11,843,662	288,245	394,348	4,200,184	6,960,885	5.26
07CDE	80,011,134	5,182,531	13,181,391	11,287,072	50,360,140	5.74
07CDE-40 Year	19,604,483	616,901	576,090	5,015,006	13,396,486	5.52
07HIJ	120,631,473	7,044,219	19,310,875	18,287,332	75,989,047	5.91
07HIJ-40 Year	29,043,364	755,051	1,654,772	7,712,867	18,920,674	5.55
07LM	139,931,779	7,436,685	24,495,195	20,645,420	87,354,479	5.97
07LM-40 Year	34,322,084	885,211	2,201,374	7,152,801	24,082,698	6.00
07PQRST	84,242,415	4,582,948	15,239,269	7,227,369	57,192,829	5.67
07PQRST-40 Year	20,727,724	555,228	1,613,287	4,019,580	14,539,629	5.65
08ABC	78,562,100	3,794,147	18,354,591	4,676,269	51,737,093	5.70
08ABC-40 Year	19,464,448	536,081	1,272,117	2,277,368	15,378,882	5.52
09ABC	85,657,181	3,570,091	18,744,078	4,540,123	58,802,889	5.74
09ABC-40 Year	12,739,671	332,044	2,269,755	235,967	9,901,905	5.79
09DEF	123,184,490	6,648,811	18,823,770	4,052,876	93,659,033	5.86
12ABCD	96,047,765	949,655	4,724,516	1,063,676	89,309,918	5.68
Total	\$ 2,341,031,089	\$ 168,932,298	\$ 577,623,544	\$ 320,277,505	\$ 1,274,197,742	5.67 %

**Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of September 30, 2012**



MORTGAGE LOANS BY NUMBER

Funding Source	Number of Loans Purchased	Number of Loans Paid Off	Less Number of Loans Transferred to REO, FHA/VA Assigned, PMI Claims	Number of Loans Outstanding
Retired	4,499.0	2,768.0	284.0	1,447.0
03AB	661.0	232.0	75.5	353.5
03IJ	506.0	212.0	51.0	243.0
04ABC	1,828.0	929.5	155.0	743.5
04EFG	911.0	317.0	124.0	470.0
05ABC	519.0	137.0	97.5	284.5
05GHI	840.0	201.5	168.5	470.0
05JKLM	1,507.0	391.0	249.0	867.0
05OP	613.0	111.0	121.5	380.5
06ABC	709.0	155.5	130.5	423.0
06FGH	633.0	159.0	115.5	358.5
06FGH-40 Year	50.0	2.0	21.0	27.0
06IJ	1,020.0	266.5	150.0	603.5
06IJ-40 Year	170.0	10.0	55.0	105.0
06LMN	417.0	70.0	63.0	284.0
06LMN-40 Year	74.0	2.0	26.0	46.0
07CDE	634.0	111.5	90.5	432.0
07CDE-40 Year	124.0	3.0	31.0	90.0
07HIJ	886.0	152.5	128.5	605.0
07HIJ-40 Year	175.0	10.0	44.0	121.0
07LM	1,094.0	196.5	155.5	742.0
07LM-40 Year	219.0	15.0	45.0	159.0
07PQRST	645.5	121.0	57.5	467.0
07PQRST-40 Year	132.0	10.0	24.0	98.0
08ABC	660.0	144.0	39.0	477.0
08ABC-40 Year	132.0	9.0	14.0	109.0
09ABC	769.5	155.5	39.5	574.5
09ABC-40 Year	97.0	16.0	2.0	79.0
09DEF	1,627.0	305.0	47.0	1,275.0
12ABCD	1,411.0	70.5	13.0	1,327.5
Total	23,563.0	7,283.5	2,617.5	13,662.0

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Bonds, Loans, and Mortgage-Backed Securities Outstanding; Remaining Acquisition Fund
Information as of September 30, 2012



Series	Bonds Outstanding	Mortgages Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Fund Balance	Outstanding Commitments	Uncommitted Lendable Funds	Weighted Average Rate for Mortgages or Mortgage-Backed Securities (based on \$ Amount Outstanding)	
Retired	\$ -	\$64,893,523	\$ -	\$ -	\$ -	\$ -	6.15 %	
03AB	29,410,000	28,846,981	-	-	-	-	4.85	
03IJ	22,855,000	20,118,273	-	-	-	-	5.46	
04ABC	52,705,000	51,031,738	-	-	-	-	5.52	
04EFG	45,220,000	45,324,447	-	-	-	-	5.44	
05ABC	32,620,000	29,330,748	-	-	-	-	5.17	
05GHI	55,360,000	48,759,099	-	-	-	-	5.25	
05JKLM	92,240,000	84,994,688	-	-	-	-	5.22	
05OP	43,345,000	39,068,251	-	-	-	-	5.53	
06ABC	49,655,000	44,483,547	-	-	-	-	5.45	
06FGH	50,160,000	42,924,793	-	-	-	-	5.82	
06IJ	86,275,000	76,419,153	-	-	-	-	6.02	
06LMN	41,610,000	37,376,799	-	-	-	-	5.61	
07CDE	63,245,000	63,756,626	-	-	-	-	5.69	
07HIJ	95,415,000	94,909,721	-	-	-	-	5.83	
07LM	125,535,000	111,437,177	-	-	-	-	5.94	
07PQRST	76,180,000	71,732,458	-	-	-	-	5.67	
08ABC	73,780,000	67,115,975	-	-	-	-	5.65	
09ABC	75,915,000	68,704,794	-	-	-	-	5.78	
09DEF	127,000,000	93,659,033	26,899,835	-	-	-	5.86	(09DEF mortgages)
							4.64	(09DEF mortgage-backed securities)
12ABCD	150,190,000	89,309,918	60,182,532	-	-	-	5.67	(12ABCD mortgages)
							3.52	(12ABCD mortgage-backed securities)
	<u>\$ 1,388,715,000</u>	<u>\$ 1,274,197,742</u>	<u>\$ 87,082,367</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>5.55 %</u>	

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2012



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
09DEF	728666	GNMA II	4.250 %	\$ 146,599	\$ 72,221
09DEF	743566	GNMA II	4.250	90,944	88,104
09DEF	728516	GNMA II	4.625	7,021,096	5,796,824
09DEF	728614	GNMA II	4.625	1,382,011	1,224,608
09DEF	728262	GNMA II	4.875	994,000	950,653
09DEF	728517	GNMA II	4.875	2,201,720	1,686,219
09DEF	728615	GNMA II	4.875	259,976	249,082
09DEF	735235	GNMA II	4.875	169,063	162,238
09DEF	728263	GNMA II	5.000	137,148	131,514
09DEF	728518	GNMA II	5.000	525,856	503,148
09DEF	728264	GNMA II	5.125	131,165	125,874
09DEF	728616	GNMA II	5.125	136,999	131,641
09DEF	AC9191	FNMA	4.562	251,697	236,329
09DEF	AC6443	FNMA	4.937	143,522	136,923
09DEF	AC6444	FNMA	5.187	309,489	296,316
Subtotal				13,901,285	11,791,695
12ABCD	AB1463	GNMA II	3.000	49,992	49,992
12ABCD	AB1464	GNMA II	3.125	1,505,852	1,505,852
12ABCD	799858	GNMA II	3.250	57,000	56,475
12ABCD	799886	GNMA II	3.250	506,673	502,607
12ABCD	799954	GNMA II	3.250	953,746	945,972
12ABCD	AA0003	GNMA II	3.250	207,615	205,958
12ABCD	AA0074	GNMA II	3.250	1,706,140	1,693,307
12ABCD	AA0104	GNMA II	3.250	1,586,396	1,574,271
12ABCD	AA0163	GNMA II	3.250	1,679,521	1,668,223
12ABCD	AA0281	GNMA II	3.250	2,311,939	2,295,464
12ABCD	AA0341	GNMA II	3.250	1,983,622	1,973,703
12ABCD	AA0400	GNMA II	3.250	1,735,058	1,726,472
12ABCD	AA0467	GNMA II	3.250	1,195,063	1,187,809
12ABCD	AB1465	GNMA II	3.250	499,988	499,988
12ABCD	793298	GNMA II	3.375	1,453,945	1,442,287

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2012



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
12ABCD	799859	GNMA II	3.375 %	\$ 1,344,232	\$ 1,332,552
12ABCD	799887	GNMA II	3.375	952,924	943,846
12ABCD	AA0004	GNMA II	3.375	928,238	919,105
12ABCD	AA0075	GNMA II	3.375	603,605	599,820
12ABCD	AA0164	GNMA II	3.375	636,399	631,996
12ABCD	AA0198	GNMA II	3.375	89,147	88,588
12ABCD	AA0282	GNMA II	3.375	89,079	88,513
12ABCD	AA0342	GNMA II	3.375	178,959	177,956
12ABCD	AA0401	GNMA II	3.375	89,692	89,268
12ABCD	AA0508	GNMA II	3.375	108,762	108,256
12ABCD	AB1466	GNMA II	3.375	502,500	502,500
12ABCD	AB1500	GNMA II	3.375	98,136	98,136
12ABCD	799860	GNMA II	3.625	512,691	508,057
12ABCD	799888	GNMA II	3.625	729,648	720,216
12ABCD	799956	GNMA II	3.625	1,003,917	996,377
12ABCD	AA0005	GNMA II	3.625	1,148,121	1,139,064
12ABCD	AA0076	GNMA II	3.625	2,082,995	2,066,181
12ABCD	AA0105	GNMA II	3.625	2,149,709	2,135,377
12ABCD	AA0165	GNMA II	3.625	2,804,611	2,784,369
12ABCD	AA0199	GNMA II	3.625	1,641,418	1,630,587
12ABCD	AA0283	GNMA II	3.625	2,195,577	2,182,310
12ABCD	AA0343	GNMA II	3.625	2,559,522	2,546,673
12ABCD	AA0402	GNMA II	3.625	2,815,431	2,797,127
12ABCD	AA0469	GNMA II	3.625	1,671,474	1,662,856
12ABCD	793301	GNMA II	3.750	3,085,390	3,060,504
12ABCD	799861	GNMA II	3.750	2,035,279	2,019,516
12ABCD	799889	GNMA II	3.750	1,033,452	1,025,739
12ABCD	799957	GNMA II	3.750	2,752,198	2,731,004
12ABCD	AA0014	GNMA II	3.750	1,140,873	1,041,216
12ABCD	AA0077	GNMA II	3.750	597,238	593,649
12ABCD	AA0106	GNMA II	3.750	795,017	790,257
12ABCD	AA0166	GNMA II	3.750	636,616	632,578

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
12ABCD	AA0200	GNMA II	3.750 %	\$ 202,140	\$ 200,959
12ABCD	AA0284	GNMA II	3.750	96,114	95,481
12ABCD	AA0344	GNMA II	3.750	143,831	143,202
12ABCD	AA0403	GNMA II	3.750	287,589	286,268
12ABCD	799958	GNMA II	3.875	171,687	170,434
12ABCD	799890	GNMA II	4.000	80,102	79,529
12ABCD	799891	GNMA II	4.250	106,242	105,416
12ABCD	AO1087	FNMA	3.275	118,225	117,194
12ABCD	AO2408	FNMA	3.275	302,503	299,815
12ABCD	AO2409	FNMA	3.275	110,037	109,383
12ABCD	AO3786	FNMA	3.275	460,486	457,756
12ABCD	AO5861	FNMA	3.275	73,491	73,163
12ABCD	AO5869	FNMA	3.275	155,770	154,976
12ABCD	AO0387	FNMA	3.400	215,938	214,265
12ABCD	AO1088	FNMA	3.400	102,252	101,507
12ABCD	AO2413	FNMA	3.650	97,465	96,923
12ABCD	AO2414	FNMA	3.650	218,860	217,469
12ABCD	AO3773	FNMA	3.650	52,078	51,788
12ABCD	AO3787	FNMA	3.650	230,530	229,253
12ABCD	AO5862	FNMA	3.650	226,837	225,894
12ABCD	AO5870	FNMA	3.650	181,749	180,992
12ABCD	AO1089	FNMA	3.775	306,942	304,840
12ABCD	AO1090	FNMA	3.775	102,861	102,160
12ABCD	AO1099	FNMA	3.775	103,790	103,086
12ABCD	AO3779	FNMA	3.775	88,880	88,207
Subtotal				60,681,799	60,182,532
Total				<u>\$ 74,583,084</u>	<u>\$ 71,974,227</u>
				GNMA II	\$ 68,175,988 94.72 %
				FNMA	\$ 3,798,239 5.28
				Total	<u>\$ 71,974,227</u> 100.00 %

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2012



09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF)

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount At Acquisition</u>	<u>Principal Amount Outstanding</u>
728515	GNMA II	4.500 %	\$ 5,772,392	\$ 4,578,928
728534	GNMA II	4.500	3,165,225	2,701,807
728613	GNMA II	4.500	4,906,470	4,178,376
728261	GNMA II	4.625	1,388,274	973,406
728535	GNMA II	4.625	1,061,740	1,037,213
728536	GNMA II	4.875	427,435	296,830
728537	GNMA II	5.000	82,472	80,284
728519	GNMA II	5.125	442,344	432,753
728538	GNMA II	5.125	153,378	150,161
735236	GNMA II	5.125	78,419	76,243
AC9166	FNMA	4.562	315,551	308,583
AC9177	FNMA	4.562	90,196	88,018
AC9180	FNMA	4.687	64,784	63,404
AC9167	FNMA	4.937	85,625	83,548
AC9181	FNMA	5.187	59,767	58,586
735437	GNMA II	4.375	96,238	94,044
747780	GNMA II	4.375	77,205	75,340
735540	GNMA II	4.500	4,303,546	3,779,341
743212	GNMA II	4.500	450,062	439,694
743228	GNMA II	4.500	121,688	118,704
747576	GNMA II	4.500	834,588	656,581
747684	GNMA II	4.500	1,552,935	1,396,287
751069	GNMA II	4.500	627,065	613,314

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Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2012



09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through</u>	<u>Principal Amount</u>	<u>Principal Amount</u>
751083	GNMA II	4.500 % \$	1,179,104	\$ 1,152,992
735284	GNMA II	4.625	1,408,975	1,096,818
735439	GNMA II	4.625	544,464	531,132
747509	GNMA II	4.625	1,658,314	1,621,310
747822	GNMA II	4.625	692,065	500,110
735440	GNMA II	4.750	577,825	432,622
735542	GNMA II	4.750	997,704	627,504
743214	GNMA II	4.750	137,340	134,434
AD6803	FNMA	4.500	87,851	83,253
AD6815	FNMA	4.500	217,208	209,764
AE2054	FNMA	4.500	259,873	254,099
AE2712	FNMA	4.500	108,193	105,892

continued on next page

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of September 30, 2012



09DEF Participation Interest in the following Mortgage-Backed Securities (one-half of the principal payments but none of the interest payments paid to 09DEF), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AD2647	FNMA	4.562 %	\$ 280,053	\$ -
AD2660	FNMA	4.562	335,820	328,511
AD3417	FNMA	4.562	449,308	438,724
AD3424	FNMA	4.562	100,335	98,136
AD4234	FNMA	4.562	237,044	230,394
AD4246	FNMA	4.562	240,606	225,501
AD5859	FNMA	4.625	118,921	116,155
AE2713	FNMA	4.625	70,518	69,057
AD5863	FNMA	4.750	236,686	224,624
AE6279	FNMA	4.750	91,935	-
Total			<u>\$ 36,187,540</u>	<u>\$ 30,762,477</u>
GNMA II				\$ 27,776,227 90.29 %
FNMA				\$ 2,986,250 9.71
Total				<u>\$ 30,762,477 100.00 %</u>

Residential Housing Finance Bond Resolution
Whole Loan Mortgage Insurance
Information as of September 30, 2012



Series	FHA	VA	Rural Development	MGIC	Genworth	Other Private Mortgage Insurers*	Uninsured	Total
Retired	\$ 38,936,696	\$ 1,947,704	\$ 12,230,819	\$ 1,171,103	\$ 1,268,177	\$ 1,401,047	\$ 7,937,977	\$ 64,893,523
03AB	12,747,056	180,897	7,724,282	1,366,550	897,930	1,813,691	4,116,575	28,846,981
03IJ	8,307,687	538,266	5,688,275	568,653	546,521	2,240,899	2,227,972	20,118,273
04ABC	18,045,883	1,633,491	11,944,302	4,297,543	1,585,887	5,654,986	7,869,646	51,031,738
04EFG	8,796,116	1,186,423	13,811,748	9,781,532	1,612,936	2,525,258	7,610,434	45,324,447
05ABC	6,069,279	206,083	6,610,250	9,713,990	757,658	1,870,613	4,102,875	29,330,748
05GHI	8,801,671	400,002	14,884,306	11,966,999	1,419,280	3,944,028	7,342,813	48,759,099
05JKLM	20,675,364	1,324,104	21,956,300	13,586,249	2,909,452	10,223,476	14,319,743	84,994,688
05OP	9,122,124	273,523	8,309,860	4,865,551	1,384,267	6,222,946	8,889,980	39,068,251
06ABC	9,353,417	802,629	9,034,557	6,459,369	3,047,943	6,656,337	9,129,295	44,483,547
06FGH	6,623,686	532,514	8,370,747	4,300,697	2,381,070	7,194,723	9,328,501	38,731,938
06FGH-40 Year	-	-	-	797,267	-	2,406,125	989,463	4,192,855
06IJ	8,819,109	275,753	16,449,990	11,763,528	5,407,464	6,838,229	10,475,486	60,029,559
06IJ-40 Year	-	-	426,674	6,416,599	2,208,201	4,606,629	2,731,491	16,389,594
06LMN	2,303,889	319,826	6,025,499	9,284,522	5,247,721	2,999,639	4,234,818	30,415,914
06LMN-40 Year	-	-	-	3,191,917	1,155,710	1,384,128	1,229,130	6,960,885
07CDE	3,647,732	334,759	8,149,627	15,748,314	10,209,047	6,860,981	5,409,680	50,360,140
07CDE-40 Year	-	-	-	5,981,593	1,532,922	3,989,776	1,892,195	13,396,486
07HIJ	3,847,795	727,626	10,178,310	29,592,469	16,248,440	9,890,388	5,504,019	75,989,047
07HIJ-40 Year	-	-	-	9,489,008	3,334,409	3,176,526	2,920,731	18,920,674
07LM	7,233,867	777,644	11,592,071	27,656,394	19,850,360	13,678,323	6,565,820	87,354,479
07LM-40 Year	-	-	-	12,539,834	2,838,329	5,976,952	2,727,583	24,082,698
07PQRST	8,438,334	456,498	7,025,742	18,592,916	6,920,936	11,666,305	4,092,098	57,192,829
07PQRST-40 Year	-	-	-	7,918,108	3,079,203	2,357,291	1,185,027	14,539,629
08ABC	22,014,154	217,133	11,419,865	5,440,934	2,606,454	4,203,862	5,834,691	51,737,093
08ABC-40 Year	-	-	-	8,676,787	1,061,273	2,676,881	2,963,941	15,378,882
09ABC	32,817,799	689,593	10,314,772	4,275,278	1,759,193	3,754,420	5,191,835	58,802,890
09ABC-40 Year	-	-	122,058	4,110,053	360,994	2,592,179	2,716,620	9,901,904
09DEF	67,072,295	1,025,786	11,259,700	666,222	400,958	391,876	12,842,196	93,659,033
12ABCD	43,730,605	1,529,335	21,842,818	3,429,623	2,471,278	2,093,168	14,213,091	89,309,918
Total	\$ 347,404,558	\$ 15,379,589	\$ 235,372,572	\$ 253,649,602	\$ 104,504,013	\$ 141,291,682	\$ 176,595,726	\$ 1,274,197,742
	27.26%	1.21%	18.47%	19.91%	8.20%	11.09%	13.86%	100.00%

*Other Private Mortgage Insurers consists of:

Republic 5.27%, United 2.65%, PMI 1.80%, Radian Guarantee Fund 0.61%, Commonwealth 0.49%, Triad 0.15%, Amerin 0.10%, GMAC 0.02%.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Delinquency and Foreclosure Statistics
Information as of September 30, 2012



Payments Past Due as a Percentage of the Number of Loans Outstanding											
Bond Financed:	Number of Loans	Balance Outstanding	30-59 Days		60-89 Days		90-119 Days		120 Days and Greater and Foreclosures ⁽¹⁾		Total ⁽²⁾
			#	%	#	%	#	%	#	%	%
Retired	1,447.0	\$64,893,523	122.0	8.43	64.0	4.42	28.0	1.94	44.0	3.04	9.40
03AB	353.5	28,846,981	18.0	5.09	5.0	1.41	5.0	1.41	13.0	3.68	6.51
03IJ	243.0	20,118,273	19.5	8.02	11.0	4.53	1.0	0.41	11.0	4.53	9.47
04ABC	743.5	51,031,738	62.5	8.41	26.0	3.50	9.0	1.21	42.0	5.65	10.36
04EFG	470.0	45,324,447	34.0	7.23	9.0	1.91	6.5	1.38	22.0	4.68	7.98
05ABC	284.5	29,330,748	16.0	5.62	8.5	2.99	2.0	0.70	14.0	4.92	8.61
05GHI	470.0	48,759,099	29.0	6.17	10.5	2.23	7.5	1.60	32.0	6.81	10.64
05JKLM	867.0	84,994,688	53.0	6.11	27.0	3.11	10.0	1.15	40.0	4.61	8.88
05OP	380.5	39,068,251	25.0	6.57	10.5	2.76	2.5	0.66	15.5	4.07	7.49
06ABC	423.0	44,483,547	35.0	8.27	14.0	3.31	6.0	1.42	35.0	8.27	13.00
06FGH	358.5	38,731,938	26.0	7.25	5.0	1.39	5.0	1.39	28.5	7.95	10.74
06FGH-40 Year	27.0	4,192,855	-	-	1.0	3.70	-	-	5.0	18.52	22.22
06IJ	603.5	60,029,559	39.0	6.46	20.5	3.40	5.0	0.83	44.0	7.29	11.52
06IJ-40 Year	105.0	16,389,594	5.0	4.76	3.0	2.86	3.0	2.86	13.0	12.38	18.10
06LMN	284.0	30,415,914	18.5	6.51	4.0	1.41	-	-	14.5	5.11	6.51
06LMN-40 Year	46.0	6,960,885	-	-	2.0	4.35	1.0	2.17	8.0	17.39	23.91
07CDE	432.0	50,360,140	31.0	7.18	5.5	1.27	4.5	1.04	27.5	6.37	8.68
07CDE-40 Year	90.0	13,396,486	7.0	7.78	4.0	4.44	2.0	2.22	8.0	8.89	15.56
07HIJ	605.0	75,989,047	40.0	6.61	15.0	2.48	5.0	0.83	51.0	8.43	11.74
07HIJ-40 Year	121.0	18,920,674	7.0	5.79	1.0	0.83	4.0	3.31	10.0	8.26	12.40
07LM	742.0	87,354,479	43.5	5.86	19.5	2.63	11.5	1.55	45.0	6.06	10.24
07LM-40 Year	159.0	24,082,698	12.0	7.55	5.0	3.14	3.0	1.89	21.0	13.21	18.24
07PQRST	467.0	57,192,829	27.5	5.89	8.5	1.82	4.5	0.96	31.0	6.64	9.42
07PQRST-40 Year	98.0	14,539,629	6.0	6.12	6.0	6.12	-	-	8.0	8.16	14.29
08ABC	477.0	51,737,093	31.0	6.50	10.0	2.10	5.0	1.05	17.0	3.56	6.71
08ABC-40 Year	109.0	15,378,882	5.0	4.59	2.0	1.83	4.0	3.67	10.0	9.17	14.68
09ABC	574.5	58,802,889	31.0	5.40	17.0	2.96	13.0	2.26	41.0	7.14	12.36
09ABC-40 Year	79.0	9,901,905	2.0	2.53	1.0	1.27	-	-	2.0	2.53	3.80
09DEF	1,275.0	93,659,033	90.5	7.10	29.5	2.31	18.0	1.41	66.0	5.18	8.90
12ABCD	1,327.5	89,309,918	101.0	7.61	43.0	3.24	13.0	0.98	59.0	4.44	8.66
Total Bond Financed	<u>13,662.0</u>	<u>\$ 1,274,197,742</u>	<u>937.0</u>	6.86	<u>388.0</u>	2.84	<u>179.0</u>	1.31	<u>778.0</u>	5.69	9.84

All Loans are serviced by US Bank Home Mortgage.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

(1) Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in delinquency statistics.

(2) 30-59 days not included in total.

See page G-2 for comparative delinquency and foreclosure statistics.

**Residential Housing Finance Bond Resolution
Whole Loan Mortgages Delinquency and Foreclosure Statistics
Information as of September 30, 2012**



continued from page G-1.

Comparative 60+ Day Delinquency Statistics⁽¹⁾	At 6/30/2012	At 9/30/2012
Residential Housing Finance Bond Resolution Loan Portfolio	6.33%	8.20%*
Mortgage Bankers Association of America, Minnesota ⁽²⁾	2.50%	not yet available
Mortgage Bankers Association of America, National ⁽²⁾	4.23%	not yet available

Comparative Foreclosure Statistics⁽³⁾	At 6/30/2012	At 9/30/2012
Residential Housing Finance Bond Resolution Loan Portfolio	0.67%	0.61%*
Mortgage Bankers Association of America, Minnesota ⁽²⁾	1.97%	not yet available
Mortgage Bankers Association of America, National ⁽²⁾	3.20%	not yet available

(1) This table compares 60+ day delinquency statistics. The delinquency rates do not include those delinquent loans referred to an attorney, where the first legal documents have been filed, or where any further foreclosure proceedings have occurred. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio differs from that in the table on page H-1.

(2) Mortgage Bankers Association of America average of 60+ days delinquency and foreclosure statistics adjusted by the Agency to reflect the proportions of insurance types in the Residential Housing Finance Bond Resolution loan portfolio. The unadjusted 6/30/12 Mortgage Bankers Association of America average 60+ days delinquency rate is 1.71% Minnesota and 2.97% national. The unadjusted 6/30/12 Mortgage Bankers Association of America foreclosure rate is 1.55% Minnesota and 2.74% national. None of the delinquency and foreclosure rates presented are seasonally adjusted. Reprinted by permission of the Mortgage Bankers Association. For more information, contact the Mortgage Bankers Association, 1331 L Street NW, Washington D.C. 20005, (202) 557-2700 <http://www.mortgagebankers.org>

(3) This table compares foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which a foreclosure sale has been held. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio is not directly comparable to the table on page G-1.

* The Agency believes that the marked increase in the 60+ day delinquency rate from June 30, 2012 to September 30, 2012 is attributable in substantial part to diminished servicing activity resulting from efforts by the servicer, in response to regulatory directives, to standardize and restructure its collection and foreclosure activities. The Agency also believes that the slowdown in collection and foreclosure activities by the servicer also reduced the number of loans in foreclosure reported as of September 30, 2012. The Agency has been advised that the servicer since October 2012 has committed additional resources to process the backlog of files.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned Activity on Uninsured Loans
Information as of September 30, 2012



Series	Real Estate Owned*				
	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	1	\$ 19,057	\$ 19,057	\$ 21,362	\$ 21,362
03AB	2	159,157	79,579	168,207	84,104
04ABC	1	35,929	35,929	39,677	39,677
04EFG	3	315,927	105,309	314,730	104,910
05JKLM	1	139,667	139,667	149,463	149,463
006ABC	3	389,032	129,677	345,638	115,213
006FGH	1	118,667	118,667	126,996	126,996
006LMN	1	40,467	40,467	(5,050)	(5,050)
07CDE-40 Year	1	152,160	152,160	159,678	159,678
07HIJ-40 year	1	142,566	142,566	78,568	78,568
07LM	1	145,940	145,940	159,121	159,121
08ABC-40 year	2	282,556	141,278	300,982	150,491
09DEF	2	133,167	66,584	97,563	48,782
12ABCD	2	172,090	86,045	182,087	91,044
Total	22	\$ 2,246,382	\$ 102,108	\$ 2,139,022	\$ 97,228

*MHFA holds title - property is not sold.

**Residential Housing Finance Bond Resolution
Whole Loan Mortgages Insurance Claims Activity
Information as of September 30, 2012**



REO Pending Claims* PMI

Bond Financed	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	10.0	\$ 612,256	\$ 61,226	\$ 520,739	\$ 52,074
03ABC	3.0	179,112	59,704	141,594	47,198
03IJ	3.0	179,157	59,719	155,515	51,838
04ABC	3.0	215,614	71,871	149,033	49,678
04EFG	15.0	2,074,452	138,297	1,458,368	97,225
05ABC	14.0	1,458,471	104,177	1,199,069	85,648
05GHI	22.5	2,488,243	110,589	1,568,081	69,692
05JKLM	23.0	2,535,608	110,244	1,644,226	71,488
05OP	14.0	1,832,821	130,916	1,047,186	74,799
06ABC	12.0	1,513,605	126,134	907,808	75,651
06FGH	19.0	2,414,369	127,072	1,739,405	91,548
06FGH-40 Year	4.0	649,906	162,477	344,940	86,235
06IJ	21.5	2,363,425	109,927	1,432,988	66,651
06IJ-40 Year	7.0	1,226,130	175,161	1,066,002	152,286
06LMN	9.5	1,235,558	130,059	839,809	88,401
06LMN-40 Year	3.0	505,861	168,620	577,744	192,581
07CDE	11.0	1,370,026	124,548	756,975	68,816
07CDE-40 Year	7.0	1,057,780	151,111	728,739	104,106
07HIJ	24.0	3,573,595	148,900	1,726,909	71,955
07HIJ-40 Year	9.0	1,699,752	188,861	1,084,276	120,475
07LM	26.5	3,336,664	125,912	2,010,482	75,867
07LM-40 Year	10.0	1,497,796	149,780	1,034,300	103,430
07PQRST	14.5	1,649,736	113,775	884,041	60,968
07PQRST-40 Year	5.0	777,329	155,466	582,862	116,572
08ABC	8.0	775,746	96,968	493,498	61,687
08ABC-40 Year	4.0	627,278	156,820	192,108	48,027
09ABC	5.0	510,743	102,149	314,144	62,829
09DEF	2.5	152,607	61,043	78,366	31,346
12ABCD	9.0	517,368	57,485	376,453	41,828
Total	319.0	\$ 39,031,008	\$ 122,354	\$ 25,055,660	\$ 78,544

*MHFA has not received all proceeds/cost of sale.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages FHA Mortgage Insurance/VA Guaranty Pending Claims
Information as of September 30, 2012



Series	FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *				
	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	22.0	\$ 1,436,211	\$ 65,282	\$ 779,126	\$ 35,415
03ABC	5.0	672,003	134,401	404,108	80,822
03IJ	4.0	447,459	111,865	329,348	82,337
04ABC	7.0	548,076	78,297	471,494	67,356
04EFG	6.0	732,233	122,039	500,507	83,418
05ABC	1.0	193,385	193,385	(751)	(751)
05GHI	7.0	893,613	127,659	308,268	44,038
05JKLM	17.0	1,597,514	93,971	897,685	52,805
05OP	6.0	598,666	99,778	435,774	72,629
06ABC	2.0	435,420	217,710	36,191	18,096
06FGH	3.0	390,418	130,139	431,002	143,667
07CDE	1.0	75,357	75,357	2,978	2,978
07HIJ	2.0	424,397	212,199	457,785	228,893
07LM	5.0	656,030	131,206	371,164	74,233
07PQRST	3.0	399,289	133,096	108,453	36,151
08ABC	5.0	690,557	138,111	301,331	60,266
09ABC	6.5	836,284	128,659	717,835	110,436
09DEF	15.5	1,280,590	82,619	925,254	59,694
12ABCD	7.0	647,866	92,552	479,088	68,441
Total	125.0	\$12,955,368	\$ 103,643	\$ 7,956,640	\$ 63,653

*The Agency has not received all proceeds/cost of sale - property has been sold.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned/Completed Insurance Claims Activity
Cumulative Information as of September 30, 2012



Series	Completed Claims (1)				
	No. of Prop.	Loan Balance (2)	Average Balance	Gain (Loss)	Average Gain (Loss)
Retired	251.0	\$ 17,571,236	\$ 70,005	\$ (2,032,712)	\$ (8,098)
03ABC	65.5	6,927,917	105,770	(888,724)	(13,568)
03IJ	44.0	4,770,600	108,423	(504,683)	(11,470)
04ABC	144.0	14,808,096	102,834	(2,882,084)	(20,014)
04EFG	100.0	12,343,178	123,432	(2,352,652)	(23,527)
05ABC	82.5	11,313,936	137,139	(2,885,992)	(34,982)
05GHI	139.0	19,036,168	136,951	(4,688,176)	(33,728)
05JKLM	208.0	25,341,663	121,835	(4,761,936)	(22,894)
05OP	101.5	13,489,667	132,903	(2,481,453)	(24,448)
06ABC	113.5	14,741,619	129,882	(3,148,411)	(27,739)
06FGH	92.5	12,682,760	137,111	(2,129,870)	(23,026)
06FGH-40 Year	17.0	2,854,719	167,925	(983,895)	(57,876)
06IJ	128.5	17,076,876	132,894	(3,259,233)	(25,364)
06IJ-40 Year	48.0	8,129,164	169,358	(2,865,111)	(59,690)
06LMN	52.5	6,654,368	126,750	(2,052,152)	(39,089)
06LMN-40 Year	23.0	3,694,323	160,623	(1,254,748)	(54,554)
07CDE	78.5	9,841,689	125,372	(2,027,023)	(25,822)
07CDE-40 Year	23.0	3,805,066	165,438	(1,359,094)	(59,091)
07HIJ	102.5	14,289,340	139,408	(3,771,467)	(36,795)
07HIJ-40 Year	34.0	5,870,549	172,663	(1,962,955)	(57,734)
07LM	123.0	16,506,786	134,202	(3,129,568)	(25,444)
07LM-40 Year	35.0	5,655,005	161,572	(1,891,315)	(54,038)
07PQRST	40.0	5,178,344	129,459	(863,875)	(21,597)
07PQRST-40 Year	19.0	3,242,251	170,645	(831,853)	(43,782)
08ABC	26.0	3,209,966	123,460	(192,199)	(7,392)
08ABC-40 Year	8.0	1,367,534	170,942	(181,983)	(22,748)
09ABC	28.0	3,193,096	114,039	(261,999)	(9,357)
09ABC-40 Year	2.0	235,967	117,984	(65,224)	(32,612)
09DEF	27.0	2,486,512	92,093	(16,518)	(612)
12ABCD	2.5	148,642	59,457	(56,223)	(22,489)
Total	2,159.0	\$ 266,467,037	\$ 123,422	\$ (55,783,128)	\$ (25,837)

(1) The Agency has received all proceeds - loans written off.

(2) Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title to the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

**Residential Housing Finance Bond Resolution
Whole Loan Mortgages Prepayment Report
Information as of September 30, 2012**



Bond Financed	Weighted Average Interest Rate Based on Total Loans Purchased		Total Loan Purchases		Prepayments/REO 12 Months Ended 09/30/2012		Curtailments 12 Months Ended 09/30/2012	Prepayments/ REO Total # to Date	Curtailments and Prepayments/ REO Total To Date
			# of Loans	Amount	# of Loans	Amount			
Retired (Note A)	6.47	%	4,499.0	\$ 270,196,598	201.0	\$ 10,799,073	\$ 428,575	3,019.0	\$ 174,939,003
03AB	4.89		661.0	65,986,062	50.0	4,166,399	124,353	297.5	27,294,177
03IJ	5.46		506.0	51,033,979	35.0	2,985,189	135,083	256.0	24,635,092
04ABC	5.82		1,828.0	137,356,261	120.0	7,688,882	318,444	1,073.5	67,455,793
04EFG	5.57		911.0	101,843,084	87.5	7,742,351	185,537	417.0	41,709,793
05ABC	5.34		519.0	61,667,368	45.5	4,081,491	33,019	219.5	22,728,348
05GHI	5.36		840.0	101,672,778	80.0	7,270,629	164,092	340.5	36,710,145
05JKLM	5.39		1,507.0	160,683,352	129.0	12,077,232	237,392	599.0	52,611,805
05OP	5.68		613.0	72,219,622	65.5	6,263,797	94,217	212.5	23,165,604
06ABC	5.53		709.0	85,478,852	87.0	9,368,315	198,500	269.0	29,476,356
06FGH	5.94		633.0	77,795,188	77.0	8,398,038	77,980	251.5	29,192,320
06FGH-40 Year	6.11		50.0	8,306,100	7.0	739,021	642	19.0	2,382,532
06IJ	6.25		1,020.0	113,558,827	104.0	10,327,891	184,507	394.5	41,235,209
06IJ-40 Year	6.30		170.0	27,990,016	25.0	2,810,178	32,328	58.0	7,333,593
06LMN	5.78		417.0	49,229,228	48.0	4,452,642	110,166	122.5	12,415,677
06LMN-40 Year	5.85		74.0	11,843,662	10.0	1,141,043	3,858	25.0	2,978,990
07CDE	5.88		634.0	80,011,134	70.0	7,426,542	146,632	190.0	21,310,740
07CDE-40 Year	5.75		124.0	19,604,483	12.0	1,362,101	21,445	26.0	3,223,993
07HIJ	6.01		886.0	120,631,473	104.0	11,584,465	153,728	255.0	30,426,365
07HIJ-40 Year	5.98		175.0	29,043,364	19.0	2,461,193	40,219	44.0	5,811,709
07LM	6.12		1,094.0	139,931,779	125.0	13,121,270	162,777	320.0	38,100,306
07LM-40 Year	6.09		219.0	34,322,084	17.0	1,784,147	55,146	50.0	6,215,442
07PQRST	5.68		645.5	84,242,415	71.5	8,029,390	125,056	161.0	19,678,878
07PQRST-40 Year	5.84		132.0	20,727,724	13.0	1,484,566	20,632	29.0	4,149,822
08ABC	5.80		660.0	78,562,100	83.0	9,701,545	82,023	170.0	21,493,702
08ABC-40 Year	5.58		132.0	19,464,448	10.0	1,253,243	33,931	17.0	2,491,443
09ABC	5.92		769.5	85,657,181	83.5	9,150,427	124,271	183.5	21,630,623
09ABC-40 Year	5.83		97.0	12,739,671	13.0	1,654,551	23,812	18.0	2,453,932
09DEF	5.94		1,627.0	123,184,490	132.0	8,130,536	399,866	332.0	21,251,805
12ABCD	5.92		1,411.0	96,047,766	73.0	4,667,110	159,382	73.0	4,826,492
Total Bond Financed	5.85	%	23,563.0	\$ 2,341,031,089	1,997.5	\$ 182,123,257	\$ 3,877,613	9,442.5	\$ 799,329,689

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of September 30, 2012**



Series	Weighted Average Pass- Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 09/30/2012	Curtailments 12 Months Ended 09/30/2012	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
09DEF	4.630%	\$ 32,522,061	\$ 3,247,031	\$ 40,494	\$ 3,900,531	\$ 93,289	\$ 3,993,820
12ABCD	3.516%	60,697,067	90,818	48,343	90,818	48,343	\$ 139,161
Total		<u>\$ 93,219,128</u>	<u>\$ 3,337,849</u>	<u>\$ 88,837</u>	<u>\$ 3,991,349</u>	<u>\$ 141,632</u>	<u>\$ 4,132,981</u>

*Total MBS Purchased in this Schedule M does not equal the aggregate Principal Amount at Acquisition in Schedule E. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule E. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between Total MBS Purchased in this Schedule M and the aggregate of Principal Amount at Acquisition in Schedule E.

**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2003 A	\$ 40,000,000	\$ (8,735,000)	\$ (26,855,000)	\$ 4,410,000	07/01/2004	\$ 120,000
					01/01/2005	835,000
					07/01/2005	545,000
					01/01/2006	1,910,000
					01/13/2006	680,000
					07/01/2006	1,680,000
					01/01/2007	1,900,000
					07/01/2007	1,650,000
					01/01/2008	1,870,000
					07/01/2008	1,030,000
					01/01/2009	2,580,000
					07/01/2009	685,000
					01/01/2010	1,875,000
					07/01/2010	1,420,000
					01/01/2011	1,155,000
					07/01/2011	1,630,000
					01/01/2012	1,750,000
					07/01/2012	3,540,000
2003 B	25,000,000	-	-	25,000,000		-

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after September 30, 2012.

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2003 I	\$ 25,000,000	(4,720,000)	\$ (16,850,000)	\$ 3,430,000	07/01/2004	\$ 10,000
					01/01/2005	710,000
					07/01/2005	925,000
					01/01/2006	655,000
					01/13/2006	1,645,000
					07/01/2006	830,000
					01/01/2007	1,815,000
					07/01/2007	895,000
					01/01/2008	850,000
					07/01/2008	775,000
					01/01/2009	1,910,000
					07/01/2009	390,000
					01/01/2010	1,110,000
					07/01/2010	750,000
					01/01/2011	1,015,000
					07/01/2011	1,220,000
					01/01/2012	1,345,000

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Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2003 J	\$ 25,000,000	-	\$ (5,575,000)	\$ 19,425,000	01/01/2005	\$ 140,000
					07/01/2005	195,000
					01/01/2006	280,000
					07/01/2006	365,000
					01/01/2007	415,000
					07/01/2007	415,000
					01/01/2008	410,000
					07/01/2008	400,000
					01/01/2009	395,000
					07/01/2009	385,000
					01/01/2010	380,000
					07/01/2010	375,000
					01/01/2011	365,000
					07/01/2011	360,000
					01/01/2012	350,000
					07/01/2012	345,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2004 A	\$ 22,480,000	\$ (2,610,000)	\$ (7,060,000)	\$ 12,810,000	01/01/2005	\$ 420,000
					04/01/2005	485,000
					07/01/2005	415,000
					01/13/2006	975,000
					01/01/2007	70,000
					07/01/2007	305,000
					01/01/2008	355,000
					01/01/2010	15,000
					07/01/2010	490,000
					01/01/2011	485,000
					07/01/2011	570,000
					01/01/2012	410,000
					07/01/2012	1,555,000
					10/01/2012	265,000
					11/01/2012	65,000
					12/01/2012	180,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2004 B	\$ 94,620,000	(14,610,000)	\$ (52,385,000)	\$ 27,625,000	01/01/2005	\$ 1,775,000
					04/01/2005	2,080,000
					07/01/2005	3,225,000
					01/01/2006	1,785,000
					01/13/2006	4,005,000
					07/01/2006	2,130,000
					01/01/2007	2,460,000
					07/01/2007	2,775,000
					01/01/2008	3,920,000
					07/01/2008	30,000
					01/01/2009	5,095,000
					07/01/2009	2,435,000
					01/01/2010	2,390,000
					07/01/2010	3,485,000
					01/01/2011	3,310,000
					07/01/2011	3,400,000
					01/01/2012	2,760,000
					07/01/2012	4,225,000
					10/01/2012	570,000
					11/01/2012	140,000
					12/01/2012	390,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2004 C	\$ 14,970,000	\$ -	\$ (4,715,000)	\$ 10,255,000	01/01/2005	\$ 280,000
					04/01/2005	325,000
					07/01/2005	280,000
					01/13/2006	650,000
					01/01/2007	15,000
					07/01/2007	75,000
					01/01/2008	235,000
					01/01/2010	10,000
					07/01/2010	330,000
					01/01/2011	325,000
					07/01/2011	375,000
					01/01/2012	260,000
					07/01/2012	1,150,000
					10/01/2012	210,000
					11/01/2012	50,000
					12/01/2012	145,000

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Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2004 E-1	\$ 5,110,000	\$ (910,000)	\$ (2,925,000)	\$ 1,275,000	01/13/2006	\$ 80,000
					07/01/2006	105,000
					01/01/2007	210,000
					07/01/2007	115,000
					01/01/2008	185,000
					07/01/2008	5,000
					01/01/2009	385,000
					07/01/2009	10,000
					01/01/2010	170,000
					07/01/2010	170,000
					01/01/2011	315,000
					07/01/2011	175,000
					01/01/2012	190,000
					07/01/2012	590,000
					10/01/2012	45,000
					11/01/2012	95,000
					12/01/2012	80,000

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Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2004 E-2	\$ 6,475,000	\$ -	\$ (3,950,000)	\$ 2,525,000	01/13/2006	\$ 105,000
					07/01/2006	130,000
					01/01/2007	260,000
					07/01/2007	145,000
					01/01/2008	235,000
					07/01/2008	10,000
					01/01/2009	490,000
					07/01/2009	10,000
					01/01/2010	215,000
					07/01/2010	215,000
					01/01/2011	405,000
					07/01/2011	220,000
					01/01/2012	240,000
					07/01/2012	820,000
					10/01/2012	100,000
					11/01/2012	190,000
					12/01/2012	160,000

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Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2004 F-2	\$ 36,160,000	\$ (6,280,000)	\$ (19,250,000)	\$ 10,630,000	07/01/2005	\$ 15,000
					01/13/2006	590,000
					07/01/2006	700,000
					01/01/2007	1,470,000
					07/01/2007	820,000
					01/01/2008	1,355,000
					07/01/2008	70,000
					01/01/2009	2,590,000
					07/01/2009	115,000
					01/01/2010	1,125,000
					07/01/2010	1,060,000
					01/01/2011	1,875,000
					07/01/2011	1,040,000
					01/01/2012	1,090,000
					07/01/2012	3,445,000
					10/01/2012	415,000
					11/01/2012	810,000
					12/01/2012	665,000

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Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2004 G	\$ 50,000,000	\$ -	\$ (21,770,000)	\$ 28,230,000	07/01/2005	\$ 245,000
					01/01/2006	545,000
					07/01/2006	840,000
					01/01/2007	1,120,000
					07/01/2007	1,370,000
					01/01/2008	1,410,000
					07/01/2008	1,375,000
					01/01/2009	1,345,000
					07/01/2009	1,310,000
					01/01/2010	1,280,000
					07/01/2010	1,250,000
					01/01/2011	1,220,000
					07/01/2011	1,190,000
					01/01/2012	1,160,000
					07/01/2012	6,110,000

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Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2005 A	\$ 14,575,000	\$ (6,225,000)	\$ (3,860,000)	\$ 4,490,000	07/01/2006	\$ 190,000
					07/01/2007	115,000
					01/01/2008	60,000
					07/01/2008	15,000
					01/01/2009	585,000
					01/01/2010	290,000
					07/01/2010	485,000
					01/01/2011	495,000
					07/01/2011	540,000
					01/01/2012	325,000
					05/01/2012	245,000
					06/01/2012	120,000
					07/01/2012	210,000
					12/01/2012	185,000

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Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2005 B	\$ 20,425,000	\$ -	\$ (10,190,000)	\$ 10,235,000	01/01/2006	\$ 85,000
					01/13/2006	10,000
					07/01/2006	260,000
					01/01/2007	295,000
					07/01/2007	410,000
					01/01/2008	600,000
					07/01/2008	460,000
					01/01/2009	1,435,000
					07/01/2009	490,000
					01/01/2010	975,000
					07/01/2010	790,000
					01/01/2011	855,000
					07/01/2011	935,000
					01/01/2012	660,000
					05/01/2012	460,000
					06/01/2012	235,000
					07/01/2012	840,000
					12/01/2012	395,000

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Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2005 C	\$ 25,000,000	\$ -	\$ (7,685,000)	\$ 17,315,000	01/01/2006	\$ 135,000
					07/01/2006	290,000
					01/01/2007	450,000
					07/01/2007	590,000
					01/01/2008	715,000
					07/01/2008	720,000
					01/01/2009	695,000
					07/01/2009	660,000
					01/01/2010	635,000
					07/01/2010	610,000
					01/01/2011	585,000
					07/01/2011	560,000
					01/01/2012	530,000
					07/01/2012	510,000

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Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2005 G	\$ 8,950,000	\$ -	\$ (3,305,000)	\$ 5,645,000	01/01/2007	\$ 20,000
					01/01/2008	65,000
					01/01/2009	80,000
					07/01/2009	80,000
					01/01/2010	275,000
					07/01/2010	195,000
					01/01/2011	360,000
					07/01/2011	580,000
					01/01/2012	410,000
					05/01/2012	320,000
					06/01/2012	205,000
					07/01/2012	140,000
					10/01/2012	35,000
					11/01/2012	295,000
					12/01/2012	245,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after September 30, 2012.

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2005 H	\$ 51,050,000	(8,730,000)	\$ (22,635,000)	\$ 19,685,000	01/01/2006	\$ 55,000
					01/13/2006	5,000
					07/01/2006	250,000
					01/01/2007	455,000
					07/01/2007	575,000
					01/01/2008	1,190,000
					07/01/2008	845,000
					01/01/2009	1,345,000
					07/01/2009	1,290,000
					01/01/2010	2,150,000
					07/01/2010	1,725,000
					01/01/2011	2,360,000
					07/01/2011	3,300,000
					01/01/2012	2,385,000
					05/01/2012	1,045,000
					06/01/2012	650,000
					07/01/2012	1,190,000
					10/01/2012	125,000
					11/01/2012	930,000
					12/01/2012	765,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after September 30, 2012.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2005 I	\$ 40,000,000	\$ -	\$ (12,365,000)	\$ 27,635,000	01/01/2006	\$ 90,000
					07/01/2006	350,000
					01/01/2007	610,000
					07/01/2007	860,000
					01/01/2008	1,090,000
					07/01/2008	1,220,000
					01/01/2009	1,175,000
					07/01/2009	1,130,000
					01/01/2010	1,080,000
					07/01/2010	1,035,000
					01/01/2011	995,000
					07/01/2011	950,000
					01/01/2012	910,000
					07/01/2012	870,000

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Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2005 J	\$ 11,890,000	\$ (725,000)	\$ (3,070,000)	\$ 8,095,000	07/01/2006	\$ 160,000
					01/01/2009	70,000
					01/01/2010	210,000
					07/01/2010	185,000
					01/01/2011	385,000
					07/01/2011	545,000
					01/01/2012	380,000
					05/01/2012	460,000
					06/01/2012	205,000
					07/01/2012	200,000
					12/01/2012	270,000

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**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2005 K	\$ 41,950,000	\$ (16,585,000)	\$ (7,495,000)	\$ 17,870,000	07/01/2006	\$ 550,000
					07/01/2007	40,000
					01/01/2008	40,000
					01/01/2009	255,000
					01/01/2010	460,000
					07/01/2010	495,000
					01/01/2011	980,000
					07/01/2011	1,390,000
					01/01/2012	865,000
					05/01/2012	970,000
					06/01/2012	435,000
					07/01/2012	425,000
					12/01/2012	590,000

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**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2005 L	\$ 48,165,000	\$ -	\$ (23,750,000)	\$ 24,415,000	07/01/2006	\$ 630,000
					01/01/2007	615,000
					07/01/2007	920,000
					01/01/2008	1,125,000
					07/01/2008	1,345,000
					01/01/2009	1,725,000
					07/01/2009	1,340,000
					01/01/2010	1,980,000
					07/01/2010	2,000,000
					01/01/2011	2,590,000
					07/01/2011	3,090,000
					01/01/2012	2,430,000
					05/01/2012	1,095,000
					06/01/2012	495,000
					07/01/2012	1,675,000
					12/01/2012	695,000

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Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2005 M	\$ 60,000,000	\$ -	\$ (19,695,000)	\$ 40,305,000	07/01/2006	\$ 530,000
					01/01/2007	920,000
					07/01/2007	1,300,000
					01/01/2008	1,655,000
					07/01/2008	1,940,000
					01/01/2009	1,935,000
					07/01/2009	1,855,000
					01/01/2010	1,775,000
					07/01/2010	1,700,000
					01/01/2011	1,625,000
					07/01/2011	1,555,000
					01/01/2012	1,485,000
					07/01/2012	1,420,000
2005 O	4,510,000	(425,000)	(210,000)	3,875,000	05/01/2012	30,000
					06/01/2012	75,000
					07/01/2012	35,000
					12/01/2012	70,000

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**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2005 P	\$ 65,490,000	\$ (6,165,000)	\$ (20,495,000)	\$ 38,830,000	01/01/2007	\$ 670,000
					07/01/2007	805,000
					01/01/2008	660,000
					07/01/2008	385,000
					01/01/2009	965,000
					07/01/2009	650,000
					01/01/2010	3,470,000
					07/01/2010	2,460,000
					01/01/2011	2,725,000
					07/01/2011	2,025,000
					01/01/2012	2,525,000
					05/01/2012	245,000
					06/01/2012	610,000
					07/01/2012	1,730,000
					12/01/2012	570,000

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Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2006 A	\$ 13,150,000	\$ (6,075,000)	\$ (3,265,000)	\$ 3,810,000	07/01/2007	\$ 670,000
					01/01/2008	15,000
					01/01/2009	60,000
					07/01/2010	205,000
					01/01/2011	385,000
					07/01/2011	355,000
					01/01/2012	290,000
					05/01/2012	545,000
					06/01/2012	270,000
					07/01/2012	215,000
					11/01/2012	90,000
					12/01/2012	165,000

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**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2006 B	\$ 43,515,000	\$ -	\$ (21,875,000)	\$ 21,640,000	01/01/2007	\$ 145,000
					07/01/2007	405,000
					01/01/2008	495,000
					07/01/2008	860,000
					01/01/2009	1,480,000
					07/01/2009	945,000
					01/01/2010	1,400,000
					07/01/2010	2,010,000
					01/01/2011	2,755,000
					07/01/2011	2,605,000
					01/01/2012	2,420,000
					05/01/2012	2,195,000
					06/01/2012	1,085,000
					07/01/2012	1,900,000
					11/01/2012	410,000
					12/01/2012	765,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after September 30, 2012.

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**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2006 C	\$ 28,335,000	\$ -	\$ (5,560,000)	\$ 22,775,000	01/01/2007	\$ 235,000
					07/01/2007	390,000
					01/01/2008	470,000
					07/01/2008	525,000
					01/01/2009	570,000
					07/01/2009	555,000
					01/01/2010	530,000
					07/01/2010	505,000
					01/01/2011	480,000
					07/01/2011	455,000
					01/01/2012	435,000
					07/01/2012	410,000

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**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2006 F	\$ 11,015,000	\$ (5,125,000)	\$ (2,165,000)	\$ 3,725,000	01/01/2007	\$ 5,000
					01/01/2008	15,000
					07/01/2008	15,000
					01/01/2009	40,000
					07/01/2009	55,000
					01/01/2010	50,000
					07/01/2010	1,075,000
					01/01/2011	200,000
					07/01/2011	235,000
					01/01/2012	110,000
					05/01/2012	60,000
					06/01/2012	80,000
					07/01/2012	70,000
					11/01/2012	75,000
					12/01/2012	80,000

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Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2006 G	\$ 58,985,000	\$ -	\$ (16,670,000)	\$ 42,315,000	01/01/2007	\$ 60,000
					07/01/2007	85,000
					01/01/2008	420,000
					07/01/2008	320,000
					01/01/2009	630,000
					07/01/2009	810,000
					01/01/2010	2,010,000
					07/01/2010	1,000,000
					01/01/2011	2,495,000
					07/01/2011	2,730,000
					01/01/2012	1,720,000
					05/01/2012	580,000
					06/01/2012	740,000
					07/01/2012	1,450,000
					11/01/2012	770,000
					12/01/2012	850,000

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**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2006 H	\$ 15,000,000	\$ (860,000)	\$ (11,795,000)	\$ 2,345,000	01/01/2007	\$ 100,000
					07/01/2007	105,000
					01/01/2008	555,000
					07/01/2008	415,000
					01/01/2009	860,000
					07/01/2009	1,090,000
					01/01/2010	2,920,000
					07/01/2010	1,175,000
					01/01/2011	1,280,000
					07/01/2011	1,090,000
					01/01/2012	1,120,000
					07/01/2012	1,085,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after September 30, 2012.

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**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2006 I	\$ 95,000,000	\$ (6,555,000)	\$ (29,905,000)	\$ 58,540,000	07/01/2007	\$ 155,000
					01/01/2008	950,000
					07/01/2008	925,000
					01/01/2009	1,670,000
					07/01/2009	2,010,000
					01/01/2010	4,785,000
					07/01/2010	2,160,000
					01/01/2011	4,125,000
					07/01/2011	4,525,000
					01/01/2012	3,415,000
					05/01/2012	1,085,000
					06/01/2012	1,255,000
					07/01/2012	2,845,000

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**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2006 J	\$ 45,000,000	\$ (3,110,000)	\$ (14,155,000)	\$ 27,735,000	07/01/2007	\$ 75,000
					01/01/2008	460,000
					07/01/2008	440,000
					01/01/2009	800,000
					07/01/2009	960,000
					01/01/2010	2,270,000
					07/01/2010	1,025,000
					01/01/2011	1,960,000
					07/01/2011	2,145,000
					01/01/2012	1,620,000
					05/01/2012	495,000
					06/01/2012	570,000
					07/01/2012	1,335,000

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**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2006 L	\$ 6,740,000	\$ (3,350,000)	\$ (135,000)	\$ 3,255,000	07/01/2008	\$ 20,000
					07/01/2009	20,000
					07/01/2010	20,000
					07/01/2011	20,000
					07/01/2012	55,000
2006 M	35,260,000	-	(4,240,000)	31,020,000	01/01/2008	140,000
					07/01/2008	15,000
					01/01/2009	20,000
					07/01/2009	20,000
					01/01/2010	715,000
					07/01/2010	100,000
					01/01/2011	225,000
					07/01/2011	215,000
					01/01/2012	1,000,000
					05/01/2012	950,000
					06/01/2012	25,000
					07/01/2012	815,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after September 30, 2012.

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Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2006 N	\$ 18,000,000	\$ (1,440,000)	\$ (9,225,000)	\$ 7,335,000	01/01/2008	\$ 325,000
					07/01/2008	115,000
					01/01/2009	170,000
					07/01/2009	165,000
					01/01/2010	1,780,000
					07/01/2010	820,000
					01/01/2011	1,835,000
					07/01/2011	1,820,000
					01/01/2012	1,185,000
					07/01/2012	1,010,000
2007 C	12,515,000	(5,415,000)	(755,000)	6,345,000	01/01/2012	130,000
					05/01/2012	245,000
					06/01/2012	205,000
					07/01/2012	115,000
					12/01/2012	60,000

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**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2007 D	\$ 62,485,000	\$ -	\$ (17,535,000)	\$ 44,950,000	07/01/2008	\$ 380,000
					01/01/2009	585,000
					07/01/2009	820,000
					01/01/2010	2,175,000
					07/01/2010	1,470,000
					01/01/2011	3,260,000
					07/01/2011	1,795,000
					01/01/2012	2,360,000
					05/01/2012	1,175,000
					06/01/2012	1,000,000
					07/01/2012	2,185,000
					12/01/2012	330,000
2007 E	25,000,000	(1,615,000)	(11,825,000)	11,560,000	07/01/2008	190,000
					01/01/2009	360,000
					07/01/2009	2,520,000
					01/01/2010	565,000
					07/01/2010	610,000
					01/01/2011	585,000
					07/01/2011	555,000
					01/01/2012	500,000
					02/01/2012	45,000
					07/01/2012	5,895,000

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Residential Housing Finance Bond Resolution
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<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2007 H	\$ 12,230,000	\$ (1,620,000)	\$ (1,365,000)	\$ 9,245,000	07/01/2011	\$ 170,000
					01/01/2012	75,000
					05/01/2012	250,000
					06/01/2012	465,000
					07/01/2012	130,000
					12/01/2012	275,000
2007 I	100,270,000	(6,265,000)	(27,360,000)	66,645,000	01/01/2008	15,000
					07/01/2008	30,000
					01/01/2009	1,015,000
					07/01/2009	1,350,000
					01/01/2010	2,550,000
					07/01/2010	2,375,000
					01/01/2011	4,325,000
					07/01/2011	4,195,000
					01/01/2012	3,270,000
					05/01/2012	1,225,000
					06/01/2012	2,265,000
					07/01/2012	3,190,000
					12/01/2012	1,555,000

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**Residential Housing Finance Bond Resolution
Bond History
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<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2007 J	\$ 37,500,000	\$ (2,220,000)	\$ (17,585,000)	\$ 17,695,000	01/01/2009	\$ 735,000
					07/01/2009	3,400,000
					01/01/2010	795,000
					07/01/2010	920,000
					01/01/2011	900,000
					07/01/2011	860,000
					01/01/2012	835,000
					07/01/2012	9,140,000
2007 L	105,000,000	(5,485,000)	(25,825,000)	73,690,000	07/01/2008	140,000
					01/01/2009	400,000
					07/01/2009	1,045,000
					01/01/2010	2,840,000
					07/01/2010	2,075,000
					01/01/2010	3,970,000
					07/01/2011	4,790,000
					01/01/2012	3,355,000
					05/01/2012	1,165,000
					06/01/2012	2,905,000
					07/01/2012	2,530,000
					12/01/2012	610,000

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Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2007 M	\$ 70,000,000	\$ -	\$ (18,765,000)	\$ 51,235,000	01/01/2008	\$ 35,000
					07/01/2008	405,000
					01/01/2009	630,000
					07/01/2009	1,285,000
					01/01/2010	1,695,000
					07/01/2010	2,080,000
					01/01/2011	2,735,000
					07/01/2011	3,705,000
					01/01/2012	2,515,000
					07/01/2012	3,680,000
2007 P	4,305,000	-	(1,035,000)	3,270,000	01/01/2009	10,000
					07/01/2009	35,000
					01/01/2010	105,000
					01/01/2011	120,000
					01/01/2012	120,000
					05/01/2012	255,000
					06/01/2012	140,000
					07/01/2012	140,000
					12/01/2012	110,000

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after September 30, 2012.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2007 Q	\$ 42,365,000	\$ (3,155,000)	\$ (11,605,000)	\$ 27,605,000	01/01/2009	\$ 80,000
					07/01/2009	380,000
					01/01/2010	1,015,000
					07/01/2010	340,000
					01/01/2011	1,555,000
					07/01/2011	1,205,000
					01/01/2012	1,570,000
					05/01/2012	1,985,000
					06/01/2012	1,065,000
					07/01/2012	1,585,000
					12/01/2012	825,000
2007 R	2,840,000	(2,090,000)	(350,000)	400,000	01/01/2009	10,000
					07/01/2009	30,000
					01/01/2010	65,000
					01/01/2011	45,000
					07/01/2011	35,000
					01/01/2012	40,000
					05/01/2012	50,000
					06/01/2012	30,000
					07/01/2012	30,000
					12/01/2012	15,000

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Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2007 S	\$ 18,975,000	\$ -	\$ -	\$ 18,975,000		\$ -
2007 T	37,160,000	-	(12,180,000)	24,980,000	01/01/2010	1,320,000
					07/01/2010	2,020,000
					01/01/2011	2,395,000
					07/01/2011	2,380,000
					01/01/2012	2,090,000
					07/01/2012	1,975,000
2008 A	25,090,000	(5,445,000)	(9,205,000)	10,440,000	07/01/2009	105,000
					01/01/2010	100,000
					07/01/2010	815,000
					01/01/2011	1,165,000
					07/01/2011	1,230,000
					01/01/2012	1,275,000
					05/01/2012	2,175,000
					06/01/2012	570,000
					07/01/2012	120,000
					09/01/2012	330,000
					10/01/2012	595,000
					11/01/2012	310,000
					12/01/2012	415,000

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**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2008 B	\$ 34,910,000	\$ -	\$ (15,375,000)	\$ 19,535,000	07/01/2009	\$ 145,000
					01/01/2010	145,000
					07/01/2010	1,175,000
					01/01/2011	1,750,000
					07/01/2011	1,860,000
					01/01/2012	2,115,000
					05/01/2012	3,855,000
					06/01/2012	1,010,000
					07/01/2012	210,000
					09/01/2012	625,000
					10/01/2012	1,120,000
					11/01/2012	585,000
					12/01/2012	780,000
2008 C	40,000,000	-	-	40,000,000		-

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**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2009 A	\$ 26,795,000	\$ (4,545,000)	\$ (8,475,000)	\$ 13,775,000	07/01/2009	\$ 140,000
					01/01/2010	695,000
					07/01/2010	860,000
					01/01/2011	705,000
					07/01/2011	1,055,000
					01/01/2012	135,000
					05/01/2012	1,175,000
					06/01/2012	845,000
					07/01/2012	970,000
					10/01/2012	195,000
					11/01/2012	895,000
					12/01/2012	805,000

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Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2009 B	\$ 33,205,000	\$ -	\$ (14,355,000)	\$ 18,850,000	07/01/2009	\$ 220,000
					01/01/2010	1,190,000
					07/01/2010	1,740,000
					01/01/2011	1,870,000
					07/01/2011	2,630,000
					01/01/2012	1,695,000
					05/01/2012	830,000
					06/01/2012	600,000
					07/01/2012	2,185,000
					10/01/2012	145,000
					11/01/2012	655,000
					12/01/2012	595,000
2009 C	40,000,000	-	-	40,000,000		-

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after September 30, 2012.

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2009 D	\$ 19,830,000	(7,020,000)	\$ (2,400,000)	\$ 10,410,000	07/01/2010	\$ 215,000
					01/01/2011	360,000
					07/01/2011	400,000
					01/01/2012	145,000
					05/01/2012	250,000
					06/01/2012	180,000
					07/01/2012	335,000
					09/01/2012	120,000
					10/01/2012	130,000
					11/01/2012	90,000
					12/01/2012	175,000
2009 E	103,960,000	-	(16,140,000)	87,820,000	07/01/2010	1,170,000
					01/01/2011	1,930,000
					07/01/2011	2,110,000
					01/01/2012	935,000
					05/01/2012	1,820,000
					06/01/2012	1,305,000
					07/01/2012	2,460,000
					09/01/2012	1,045,000
					10/01/2012	1,100,000
					11/01/2012	770,000
					12/01/2012	1,495,000

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Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond History
Information as of September 30, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2009 F	\$ 34,120,000	\$ -	\$ (9,110,000)	\$ 25,010,000	07/01/2010	\$ 1,110,000
					01/01/2011	1,480,000
					07/01/2011	1,835,000
					01/01/2012	2,185,000
					07/01/2012	2,500,000
2012 A	50,945,000	-	(2,360,000)	48,585,000	09/01/2012	265,000
					10/01/2012	640,000
					11/01/2012	1,030,000
					12/01/2012	425,000
2012 B	8,830,000	-	(410,000)	8,420,000	09/01/2012	45,000
					10/01/2012	110,000
					11/01/2012	180,000
					12/01/2012	75,000
2012 C	30,975,000	-	(1,440,000)	29,535,000	09/01/2012	165,000
					10/01/2012	390,000
					11/01/2012	625,000
					12/01/2012	260,000
2012 D	60,000,000	-	(760,000)	59,240,000	09/01/2012	85,000
					10/01/2012	205,000
					11/01/2012	335,000
					12/01/2012	135,000
Total	<u>\$ 2,146,125,000</u>	<u>\$ (148,110,000)</u>	<u>\$ (641,295,000)</u>	<u>\$ 1,356,720,000</u>		<u>\$ 641,295,000</u>

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after September 30, 2012.

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2012**



Series	Bond Call Date	Source of Funds				Total Bonds Called	Maturity Date(s) of Bond(s) Called	
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other			
1995 A	This issue is fully retired.							
1995 B	This issue is fully retired.							
1997 A	This issue is fully retired.							
2002 A	This issue is fully retired.							
2002 B	This issue is fully retired.							
2002 A-1	This issue is fully retired.							
2002 B-1	This issue is fully retired.							
2002 E	This issue is fully retired.							
2002 F	This issue is fully retired.							
2003 A	07/01/2004	\$	-	\$ 115,000	\$ 5,000	\$ -	\$ 120,000	2023 & 2034
	01/01/2005		-	810,000	25,000	-	835,000	2009, 2012, 2022-2023 & 2034
	07/01/2005		-	510,000	35,000	-	545,000	2008, 2010, 2013, 2022-2023 & 2034
	01/01/2006		-	1,910,000	-	-	1,910,000	2034
	01/13/2005		-	605,000	75,000	-	680,000	2006-2014 & 2022-2023
	07/01/2006		-	1,680,000	-	-	1,680,000	2034
	01/01/2007		-	1,900,000	-	-	1,900,000	2007-2014, 2022, 2023 & 2034
	07/01/2007		-	1,570,000	80,000	-	1,650,000	2034
	01/01/2008		-	1,815,000	55,000	-	1,870,000	2009-2014, 2022-2023 & 2034
	07/01/2008		-	965,000	65,000	-	1,030,000	2010-2014, 2022-2023 & 2034
	01/01/2009		-	2,505,000	75,000	-	2,580,000	2009-2014, 2022-2023 & 2034
	07/01/2009		-	630,000	55,000	-	685,000	2010-2011, 2013-2014, 2022-2023 & 2034
	01/01/2010		-	1,820,000	55,000	-	1,875,000	2010-2014, 2022-2023 & 2034
	07/01/2010		-	1,345,000	75,000	-	1,420,000	2011-2014 & 2022-2023
	01/01/2011		-	1,120,000	35,000	-	1,155,000	2012-2014 & 2022-2023
	07/01/2011		-	1,550,000	80,000	-	1,630,000	2012-2014 & 2022-2023
	01/01/2012		-	1,700,000	50,000	-	1,750,000	2012-2014, 2022 & 2023
		07/01/2012		-	3,415,000	125,000	-	3,540,000
Total 2003 A			-	25,965,000	890,000	-	26,855,000	
2003 H	This issue is fully retired.							

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2012



		Source of Funds					
		Series Excess					
		Revenues					
<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended</u>	<u>(including</u>	<u>Reserve</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Proceeds</u>	<u>Prepayments)</u>	<u>Excess</u>			
2003 I	07/01/2004	\$ -	\$ 10,000	\$ -	\$ -	10,000	2035
	01/01/2005	-	690,000	20,000	-	710,000	2005-2015, 2020, 2033 & 2035
	07/01/2005	-	890,000	35,000	-	925,000	2006-2015, 2020 & 2035
	01/01/2006	-	655,000	-	-	655,000	2035
	01/13/2006	-	1,580,000	65,000	-	1,645,000	2006-2015 & 2020
	07/01/2006	-	785,000	45,000	-	830,000	2035
	01/01/2007	-	1,815,000	-	-	1,815,000	2007-2015 & 2020
	07/01/2007	-	865,000	30,000	-	895,000	2035
	01/01/2008	-	825,000	25,000	-	850,000	2035
	07/01/2008	-	740,000	35,000	-	775,000	2035
	01/01/2009	-	1,860,000	50,000	-	1,910,000	2009-2015, 2020 & 2035
	07/01/2009	-	390,000	-	-	390,000	2035
	01/01/2010	-	1,110,000	-	-	1,110,000	2035
	07/01/2010	-	715,000	35,000	-	750,000	2011-2015 & 2020
	01/01/2011	-	985,000	30,000	-	1,015,000	2012-2015 & 2020
	07/01/2011	-	1,170,000	50,000	-	1,220,000	2012-2015 & 2020
	01/01/2012	-	1,300,000	45,000	-	1,345,000	2012-2015 & 2020
Total 2003 I		-	16,385,000	465,000	-	16,850,000	
2003 J	01/01/2005	-	135,000	5,000	-	140,000	2033
	07/01/2005	-	185,000	10,000	-	195,000	2033
	01/01/2006	-	280,000	-	-	280,000	2033
	07/01/2006	-	340,000	25,000	-	365,000	2033
	01/01/2007	-	415,000	-	-	415,000	2033
	07/01/2007	-	400,000	15,000	-	415,000	2033
	01/01/2008	-	400,000	10,000	-	410,000	2033
	07/01/2008	-	380,000	20,000	-	400,000	2033
	01/01/2009	-	380,000	15,000	-	395,000	2033
	07/01/2009	-	355,000	30,000	-	385,000	2033
	01/01/2010	-	340,000	40,000	-	380,000	2033
	07/01/2010	-	360,000	15,000	-	375,000	2033
	01/01/2011	-	355,000	10,000	-	365,000	2033
	07/01/2011	-	345,000	15,000	-	360,000	2033
	01/01/2012	-	345,000	5,000	-	350,000	2033
07/01/2012	-	325,000	20,000	-	345,000	2033	
Total 2003 J		-	5,340,000	235,000	-	5,575,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2012



		Source of Funds					
		Series Excess					
			Revenues				
Series	Bond Call Date	Unexpended	(including	Reserve	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Proceeds	Prepayments)	Excess			
2004 A	01/01/2005	\$ -	\$ 420,000	\$ -	\$ -	\$ 420,000	2011-2018
	04/01/2005	-	455,000	30,000	-	485,000	2011-2018
	07/01/2005	-	400,000	15,000	-	415,000	2011-2018
	01/13/2006	-	915,000	60,000	-	975,000	2011-2018
	01/01/2007	-	70,000	-	-	70,000	2012-2018
	07/01/2007	-	290,000	15,000	-	305,000	2011-2018
	01/01/2008	-	345,000	10,000	-	355,000	2011-2018
	01/01/2010	-	5,000	10,000	-	15,000	2017-2018
	07/01/2010	-	465,000	25,000	-	490,000	2011-2018
	01/01/2011	-	450,000	35,000	-	485,000	2012-2018
	07/01/2011	-	530,000	40,000	-	570,000	2012-2018
	01/01/2012	-	370,000	40,000	-	410,000	2012-2018
	07/01/2012	-	1,505,000	50,000	-	1,555,000	2013-2018
Total 2004 A		-	6,220,000	330,000	-	6,550,000	
2004 B	01/01/2005	-	1,775,000	-	-	1,775,000	2005-2011, 2024, 2029, 2032-2033 & 2035
	04/01/2005	-	1,945,000	135,000	-	2,080,000	2006-2011, 2024, 2029 & 2032-2033
	07/01/2005	-	3,100,000	125,000	-	3,225,000	2006-2011, 2024, 2029 & 2032-2033
	01/01/2006	-	1,785,000	-	-	1,785,000	2033
	01/13/2006	-	3,815,000	190,000	-	4,005,000	2024, 2029, 2032 & 2033
	07/01/2006	-	2,065,000	65,000	-	2,130,000	2033
	01/01/2007	-	2,460,000	-	-	2,460,000	2033
	07/01/2007	-	2,620,000	155,000	-	2,775,000	2009-2010, 2024, 2029, & 2032-2033
	01/01/2008	-	3,780,000	140,000	-	3,920,000	2009-2011, 2024, 2029 & 2032-2033
	07/01/2008	-	-	30,000	-	30,000	2010-2011, 2029 & 2032-2033
	01/01/2009	-	4,565,000	165,000	365,000	5,095,000	2010-2011, 2024, 2029, 2032 & 2033
	07/01/2009	-	2,335,000	100,000	-	2,435,000	2010, 2024, 2029 & 2032-2033
	01/01/2010	-	2,305,000	85,000	-	2,390,000	2010-2011, 2024, 2029, 2032-2033
	07/01/2010	-	3,415,000	70,000	-	3,485,000	2011, 2024, 2029 & 2032-2033
	01/01/2011	-	3,220,000	90,000	-	3,310,000	2029 & 2032-2033
	07/01/2011	-	3,310,000	90,000	-	3,400,000	2024, 2029 & 2032-2033
	01/01/2012	-	2,685,000	75,000	-	2,760,000	2024, 2029 & 2032-2033
	07/01/2012	-	4,080,000	145,000	-	4,225,000	2024, 2029 & 2032-2033
Total 2004 B		-	49,260,000	1,660,000	365,000	51,285,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2012



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>					<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Series Excess Revenues (including Prepayments)</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2004 C	01/01/2005	\$ -	\$ 280,000	\$ -	\$ -	\$ 280,000	2035
	04/01/2005		305,000	20,000		325,000	2035
	07/01/2005	-	270,000	10,000	-	280,000	2035
	01/13/2006	-	645,000	5,000	-	650,000	2035
	01/01/2007	-	15,000	-	-	15,000	2035
	07/01/2007	-	70,000	5,000	-	75,000	2035
	01/01/2008	-	225,000	10,000	-	235,000	2035
	01/01/2010	-	5,000	5,000	-	10,000	2035
	07/01/2010	-	310,000	20,000	-	330,000	2035
	01/01/2011	-	300,000	25,000	-	325,000	2035
	07/01/2011	-	350,000	25,000	-	375,000	2035
	01/01/2012	-	235,000	25,000	-	260,000	2035
	07/01/2012	-	1,110,000	40,000	-	1,150,000	2035
Total 2004 C		-	4,120,000	190,000	-	4,310,000	
2004 E-1	01/13/2006	-	75,000	5,000	-	80,000	2012-2016
	07/01/2006	-	100,000	5,000	-	105,000	2012-2016
	01/01/2007	-	200,000	10,000	-	210,000	2012-2016
	07/01/2007	-	115,000	-	-	115,000	2012-2016
	01/01/2008	-	180,000	5,000	-	185,000	2012-2016
	07/01/2008	-	5,000	-	-	5,000	2016
	01/01/2009	-	370,000	15,000	-	385,000	2012-2016
	07/01/2009	-	10,000	-	-	10,000	2013 & 2016
	01/01/2010	-	160,000	10,000	-	170,000	2012-2016
	07/01/2010	-	165,000	5,000	-	170,000	2012-2016
	01/01/2011	-	305,000	10,000	-	315,000	2012-2016
	07/01/2011	-	175,000	-	-	175,000	2012-2016
	01/01/2012	-	180,000	10,000	-	190,000	2012-2016
	07/01/2012	-	300,000	20,000	270,000	590,000	2013-2016
Total 2004 E-1		-	2,340,000	95,000	270,000	2,705,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2012



Source of Funds							
Series	Bond Call Date	Series Excess				Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Revenues (including Prepayments)	Reserve Excess	Other		
2004 E-2	01/13/2006	\$ -	\$ 100,000	\$ 5,000	\$ -	\$ 105,000	2014-2016
	07/01/2006	-	125,000	5,000	-	130,000	2014-2016
	01/01/2007	-	250,000	10,000	-	260,000	2014-2016
	07/01/2007	-	140,000	5,000	-	145,000	2014-2016
	01/01/2008	-	225,000	10,000	-	235,000	2014-2016
	07/01/2008	-	10,000	-	-	10,000	2015-2016
	01/01/2009	-	475,000	15,000	-	490,000	2014-2016
	07/01/2009	-	10,000	-	-	10,000	2015-2016
	01/01/2010	-	215,000	-	-	215,000	2014-2016
	07/01/2010	-	205,000	10,000	-	215,000	2014-2016
	01/01/2011	-	390,000	15,000	-	405,000	2014-2016
	07/01/2011	-	210,000	10,000	-	220,000	2014-2016
	01/01/2012	-	230,000	10,000	-	240,000	2014-2016
	07/01/2012	-	425,000	25,000	370,000	820,000	2014-2016
Total 2004 E-2		-	3,010,000	120,000	370,000	3,500,000	
2004 F-1	This issue is fully retired.						
2004 F-2	07/01/2005	-	15,000	-	-	15,000	2034
	01/13/2006	-	560,000	30,000	-	590,000	2007-2012, 2018 , 2021 & 2034
	07/01/2006	-	670,000	30,000	-	700,000	2007-2012, 2018, 2021 & 2034
	01/01/2007	-	1,420,000	50,000	-	1,470,000	2007-2012, 2018, 2021 & 2034
	07/01/2007	-	800,000	20,000	-	820,000	2008-2012, 2018, 2021 & 2034
	01/01/2008	-	1,305,000	50,000	-	1,355,000	2009-2012, 2018, 2021 & 2034
	07/01/2008	-	65,000	5,000	-	70,000	2009-2010, 2012, 2018 & 2021
	01/01/2009	-	2,500,000	90,000	-	2,590,000	2009-2012, 2018 & 2021
	07/01/2009	-	110,000	5,000	-	115,000	2010-2011, 2018 & 2021
	01/01/2010	-	1,085,000	40,000	-	1,125,000	2010-2012, 2018, 2021 & 2034
	07/01/2010	-	1,020,000	40,000	-	1,060,000	2011-2012, 2018 & 2021
	01/01/2011	-	1,810,000	65,000	-	1,875,000	2018, 2021 & 2034
	07/01/2011	-	1,000,000	40,000	-	1,040,000	2018, 2021 & 2034
	01/01/2012	-	1,055,000	35,000	-	1,090,000	2018, 2021 & 2034
	07/01/2012	-	1,775,000	105,000	1,565,000	3,445,000	2018, 2021 & 2034
Total 2004 F-2		-	15,190,000	605,000	1,565,000	17,360,000	

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<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>					<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Series Excess Revenues (including Prepayments)</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2004 G	07/01/2005	\$ -	\$ 235,000	\$ 10,000	\$ -	\$ 245,000	2032
	01/01/2006	-	545,000	-	-	545,000	2032
	07/01/2006	-	805,000	35,000	-	840,000	2032
	01/01/2007	-	1,080,000	40,000	-	1,120,000	2032
	07/01/2007	-	1,335,000	35,000	-	1,370,000	2032
	01/01/2008	-	1,360,000	50,000	-	1,410,000	2032
	07/01/2008	-	1,315,000	60,000	-	1,375,000	2032
	01/01/2009	-	1,300,000	45,000	-	1,345,000	2032
	07/01/2009	-	1,255,000	55,000	-	1,310,000	2032
	01/01/2010	-	1,225,000	55,000	-	1,280,000	2032
	07/01/2010	-	1,205,000	45,000	-	1,250,000	2032
	01/01/2011	-	1,175,000	45,000	-	1,220,000	2032
	07/01/2011	-	1,145,000	45,000	-	1,190,000	2032
	01/01/2012	-	1,120,000	40,000	-	1,160,000	2032
	07/01/2012	-	3,145,000	190,000	2,775,000	6,110,000	2032
Total 2004 G		-	18,245,000	750,000	2,775,000	21,770,000	
2005 A	07/01/2006	-	185,000	5,000	-	190,000	2007-2015 & 2018
	07/01/2007	-	110,000	5,000	-	115,000	2008-2015 & 2018
	01/01/2008	-	60,000	-	-	60,000	2009-2015 & 2018
	07/01/2008	-	15,000	-	-	15,000	2012, 2015 & 2018
	01/01/2009	-	560,000	25,000	-	585,000	2009-2015 & 2018
	01/01/2010	-	275,000	15,000	-	290,000	2010-2015 & 2018
	07/01/2010	-	460,000	25,000	-	485,000	2011-2015 & 2018
	01/01/2011	-	470,000	25,000	-	495,000	2012-2015 & 2018
	07/01/2011	-	515,000	25,000	-	540,000	2012-2015 & 2018
	01/01/2012	-	305,000	20,000	-	325,000	2012-2015 & 2018
	05/01/2012	-	245,000	-	-	245,000	2013-2015 & 2018
	06/01/2012	-	110,000	10,000	-	120,000	2013-2015 & 2018
	07/01/2012	-	200,000	10,000	-	210,000	2013-2015
Total 2005 A		-	3,510,000	165,000	-	3,675,000	

**Residential Housing Finance Bond Resolution
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<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>					<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Series Excess Revenues (including Prepayments)</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2005 B	01/01/2006	\$ -	\$ 85,000	\$ -	\$ -	\$ 85,000	2034
	01/13/2006	-	-	10,000	-	10,000	2035
	07/01/2006	-	250,000	10,000	-	260,000	2030, 2034-2035
	01/01/2007	-	295,000	-	-	295,000	2034
	07/01/2007	-	390,000	20,000	-	410,000	2030, 2034-2035
	01/01/2008	-	575,000	25,000	-	600,000	2030, 2034-2035
	07/01/2008	-	440,000	20,000	-	460,000	2034
	01/01/2009	-	1,400,000	35,000	-	1,435,000	2030, 2034 & 2035
	07/01/2009	-	490,000	-	-	490,000	2034
	01/01/2010	-	950,000	25,000	-	975,000	2030 & 2034-2035
	07/01/2010	-	775,000	15,000	-	790,000	2030 & 2034-2035
	01/01/2011	-	835,000	20,000	-	855,000	2030 & 2034-2035
	07/01/2011	-	910,000	25,000	-	935,000	2030 & 2034-2035
	01/01/2012	-	645,000	15,000	-	660,000	2030, 2034 & 2035
	05/01/2012	-	460,000	-	-	460,000	2030, 2034 & 2035
	06/01/2012	-	215,000	20,000	-	235,000	2030 & 2035
	07/01/2012	-	810,000	30,000	-	840,000	2030, 2034 & 2035
Total 2005 B		-	9,525,000	270,000	-	9,795,000	
2005 C	01/01/2006	-	135,000	-	-	135,000	2035
	07/01/2006	-	285,000	5,000	-	290,000	2035
	01/01/2007	-	450,000	-	-	450,000	2035
	07/01/2007	-	560,000	30,000	-	590,000	2035
	01/01/2008	-	685,000	30,000	-	715,000	2035
	07/01/2008	-	690,000	30,000	-	720,000	2035
	01/01/2009	-	665,000	30,000	-	695,000	2035
	07/01/2009	-	570,000	90,000	-	660,000	2035
	01/01/2010	-	605,000	30,000	-	635,000	2035
	07/01/2010	-	580,000	30,000	-	610,000	2035
	01/01/2011	-	560,000	25,000	-	585,000	2035
	07/01/2011	-	535,000	25,000	-	560,000	2035
	01/01/2012	-	500,000	30,000	-	530,000	2035
	07/01/2012	-	490,000	20,000	-	510,000	2035
Total 2005 C		-	7,310,000	375,000	-	7,685,000	

Residential Housing Finance Bond Resolution
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Series	Bond Call Date	Source of Funds					Maturity Date(s) of Bond(s) Called
		Series Excess					
		Unexpended Proceeds	Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	
2005 G	01/01/2007	\$ -	\$ 20,000	\$ -	\$ -	\$ 20,000	2018
	01/01/2008	-	65,000	-	-	65,000	2017-2018
	01/01/2009	-	75,000	5,000	-	80,000	2017-2018
	07/01/2009	-	75,000	5,000	-	80,000	2017-2018
	01/01/2010	-	260,000	15,000	-	275,000	2017-2018
	07/01/2010	-	185,000	10,000	-	195,000	2017-2018
	01/01/2011	-	345,000	15,000	-	360,000	2017-2018
	07/01/2011	-	560,000	20,000	-	580,000	2017-2018
	01/01/2002	-	395,000	15,000	-	410,000	2017-2018
	05/01/2012	-	320,000	-	-	320,000	2017-2018
	06/01/2012	-	190,000	15,000	-	205,000	2017-2018
	07/01/2012	-	135,000	5,000	-	140,000	2017-2018
Total 2005 G		-	2,625,000	105,000	-	2,730,000	
2005 H	01/01/2006	-	55,000	-	-	55,000	2036
	01/13/2006	-	-	5,000	-	5,000	2036
	07/01/2006	-	245,000	5,000	-	250,000	2036
	01/01/2007	-	435,000	20,000	-	455,000	2012 & 2036
	07/01/2007	-	575,000	-	-	575,000	2036
	01/01/2008	-	1,145,000	45,000	-	1,190,000	2011-2014, 2020 & 2036
	07/01/2008	-	815,000	30,000	-	845,000	2036
	01/01/2009	-	1,320,000	25,000	-	1,345,000	2011-2014, 2020 & 2036
	07/01/2009	-	1,265,000	25,000	-	1,290,000	2011-2014, 2020 & 2036
	01/01/2010	-	2,085,000	65,000	-	2,150,000	2011-2014 & 2036
	07/01/2010	-	1,680,000	45,000	-	1,725,000	2011-2014, 2020 & 2036
	01/01/2011	-	2,295,000	65,000	-	2,360,000	2012-2014, 2020 & 2036
	07/01/2011	-	3,200,000	100,000	-	3,300,000	2012-2014, 2020 & 2036
	01/01/2012	-	2,300,000	85,000	-	2,385,000	2012-2014, 2020 & 2036
	05/01/2012	-	1,045,000	-	-	1,045,000	2013-2014, 2020 & 2036
	06/01/2012	-	600,000	50,000	-	650,000	2013-2014 & 2036
	07/01/2012	-	1,145,000	45,000	-	1,190,000	2013-2014 & 2036
	Total 2005 H		-	20,205,000	610,000	-	20,815,000

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2012



Series	Bond Call Date	Source of Funds					Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	
2005 I	01/01/2006	\$ -	\$ 90,000	\$ -	\$ -	\$ 90,000	2036
	07/01/2006	-	335,000	15,000	-	350,000	2036
	01/01/2007	-	580,000	30,000	-	610,000	2036
	07/01/2007	-	850,000	10,000	-	860,000	2036
	01/01/2008	-	1,050,000	40,000	-	1,090,000	2036
	07/01/2008	-	1,170,000	50,000	-	1,220,000	2036
	01/01/2009	-	1,110,000	65,000	-	1,175,000	2036
	07/01/2009	-	1,070,000	60,000	-	1,130,000	2036
	01/01/2010	-	1,030,000	50,000	-	1,080,000	2036
	07/01/2010	-	985,000	50,000	-	1,035,000	2036
	01/01/2011	-	950,000	45,000	-	995,000	2036
	07/01/2011	-	915,000	35,000	-	950,000	2036
	01/01/2012	-	885,000	25,000	-	910,000	2036
	07/01/2012	-	840,000	30,000	-	870,000	2036
Total 2005 I		-	11,860,000	505,000	-	12,365,000	
2005 J	07/01/2006	-	155,000	5,000	-	160,000	2012-2015
	01/01/2009	-	65,000	5,000	-	70,000	2013-2015
	01/01/2010	-	200,000	10,000	-	210,000	2012-2015
	07/01/2010	-	175,000	10,000	-	185,000	2012-2015
	01/01/2011	-	365,000	20,000	-	385,000	2012-2015
	07/01/2011	-	520,000	25,000	-	545,000	2012-2015
	01/01/2012	-	360,000	20,000	-	380,000	2012-2015, 2020 & 2028
	05/01/2012	-	460,000	-	-	460,000	2013-2015
	06/01/2012	-	185,000	20,000	-	205,000	2013-2015
	07/01/2012	-	190,000	10,000	-	200,000	2013-2015
Total 2005 J		-	2,675,000	125,000	-	2,800,000	
2005 K	07/01/2006	-	535,000	15,000	-	550,000	2007-2012, 2020 & 2028
	07/01/2007	-	40,000	-	-	40,000	2010, 2020 & 2028
	01/01/2008	-	40,000	-	-	40,000	2010, 2020 & 2028
	01/01/2009	-	240,000	15,000	-	255,000	2009-2010, 2020 & 2028
	01/01/2010	-	435,000	25,000	-	460,000	2010, 2012 & 2028
	07/01/2010	-	470,000	25,000	-	495,000	2012 & 2028
	01/01/2011	-	935,000	45,000	-	980,000	2012, 2020 & 2028
	07/01/2011	-	1,330,000	60,000	-	1,390,000	2020 & 2028
	01/01/2012	-	815,000	50,000	-	865,000	2020 & 2028
	05/01/2012	-	970,000	-	-	970,000	2020 & 2028
	06/01/2012	-	395,000	40,000	-	435,000	2020 & 2028
	07/01/2012	-	1,550,000	65,000	-	1,615,000	2020, 2028 & 2036
Total 2005 K		-	7,755,000	340,000	-	8,095,000	

Residential Housing Finance Bond Resolution
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Source of Funds								
Series	Bond Call Date	Series Excess Revenues				Total Bonds Called	Maturity Date(s) of Bond(s) Called	
		Unexpended Proceeds	(including Prepayments)	Reserve Excess	Other			
2005 L	07/01/2006	\$ -	\$ 610,000	\$ 20,000	\$ -	\$ 630,000	2036	
	01/01/2007	-	580,000	35,000	-	615,000	2036	
	07/01/2007	-	895,000	25,000	-	920,000	2036	
	01/01/2008	-	1,075,000	50,000	-	1,125,000	2036	
	07/01/2008	-	1,285,000	60,000	-	1,345,000	2036	
	01/01/2009	-	1,705,000	20,000	-	1,725,000	2036	
	07/01/2009	-	1,340,000	-	-	1,340,000	2036	
	01/01/2010	-	1,940,000	40,000	-	1,980,000	2036	
	07/01/2010	-	1,960,000	40,000	-	2,000,000	2036	
	01/01/2011	-	2,525,000	65,000	-	2,590,000	2036	
	07/01/2011	-	3,010,000	80,000	-	3,090,000	2036	
	01/01/2012	-	2,360,000	70,000	-	2,430,000	2036	
	05/01/2012	-	1,095,000	-	-	1,095,000	2036	
	06/01/2012	-	450,000	45,000	-	495,000	2036	
	07/01/2012	-	465,000	20,000	-	485,000	2036	
Total 2005 L		-	21,295,000	570,000	-	21,865,000		
2005 M	07/01/2006	-	515,000	15,000	-	530,000	2036	
	01/01/2007	-	870,000	50,000	-	920,000	2036	
	07/01/2007	-	1,260,000	40,000	-	1,300,000	2036	
	01/01/2008	-	1,585,000	70,000	-	1,655,000	2036	
	07/01/2008	-	1,860,000	80,000	-	1,940,000	2036	
	01/01/2009	-	1,815,000	120,000	-	1,935,000	2036	
	07/01/2009	-	1,750,000	105,000	-	1,855,000	2036	
	01/01/2010	-	1,675,000	100,000	-	1,775,000	2036	
	07/01/2010	-	1,605,000	95,000	-	1,700,000	2036	
	01/01/2011	-	1,550,000	75,000	-	1,625,000	2036	
	07/01/2011	-	1,485,000	70,000	-	1,555,000	2036	
	01/01/2012	-	1,395,000	90,000	-	1,485,000	2036	
	07/01/2012	-	1,365,000	55,000	-	1,420,000	2036	
	Total 2005 M		-	18,730,000	965,000	-	19,695,000	
	2005 O	05/01/2012	-	30,000	-	-	30,000	2013-2015
06/01/2012		-	70,000	5,000	-	75,000	2013-2015	
07/01/2012		-	35,000	-	-	35,000	2013-2015	
		-	135,000	5,000	-	140,000		

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Series	Bond Call Date	Source of Funds					Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	
2005 P	01/01/2007	\$ -	635,000	\$ 35,000	\$ -	\$ 670,000	2025 & 2036
	07/01/2007	-	765,000	40,000	-	805,000	2036
	01/01/2008	-	625,000	35,000	-	660,000	2036
	07/01/2008	-	360,000	25,000	-	385,000	2012 & 2036
	01/01/2009	-	920,000	45,000	-	965,000	2020, 2025 & 2036
	07/01/2009	-	615,000	35,000	-	650,000	2025 & 2036
	01/01/2010	-	3,390,000	80,000	-	3,470,000	2036
	07/01/2010	-	2,375,000	85,000	-	2,460,000	2036
	01/01/2011	-	2,630,000	95,000	-	2,725,000	2036
	07/01/2011	-	1,945,000	80,000	-	2,025,000	2036
	01/01/2012	-	2,430,000	95,000	-	2,525,000	2020, 2025 & 2036
	05/01/2012	-	245,000	-	-	245,000	2020, 2025 & 2036
	06/01/2012	-	585,000	25,000	-	610,000	2020, 2025 & 2036
	07/01/2012	-	1,660,000	70,000	-	1,730,000	2020, 2025 & 2036
Total 2005 P		-	19,180,000	745,000	-	19,925,000	
2006 A	07/01/2007	-	655,000	15,000	-	670,000	2008-2016
	01/01/2008	-	15,000	-	-	15,000	2011, 2014 & 2016
	01/01/2009	-	55,000	5,000	-	60,000	2010-2016
	07/01/2010	-	190,000	15,000	-	205,000	2011-2016
	01/01/2011	-	365,000	20,000	-	385,000	2012-2016
	07/01/2011	-	335,000	20,000	-	355,000	2012-2016
	01/01/2012	-	275,000	15,000	-	290,000	2012-2016
	05/01/2012	-	545,000	-	-	545,000	2013-2016
	06/01/2012	-	245,000	25,000	-	270,000	2013-2016
	07/01/2012	-	205,000	10,000	-	215,000	2013-2016
Total 2006 A		-	2,885,000	125,000	-	3,010,000	
2006 B	01/01/2007	-	140,000	5,000	-	145,000	2037
	07/01/2007	-	395,000	10,000	-	405,000	2037
	01/01/2008	-	470,000	25,000	-	495,000	2037
	07/01/2008	-	820,000	40,000	-	860,000	2037
	01/01/2009	-	1,460,000	20,000	-	1,480,000	2021, 2026, 2031 & 2037
	07/01/2009	-	945,000	-	-	945,000	2037
	01/01/2010	-	1,400,000	-	-	1,400,000	
	07/01/2010	-	1,955,000	55,000	-	2,010,000	2021, 2026, 2031 & 2037
	01/01/2011	-	2,675,000	80,000	-	2,755,000	2021, 2026, 2031 & 2037
	07/01/2011	-	2,525,000	80,000	-	2,605,000	2021, 2026, 2031 & 2037
	01/01/2012	-	2,345,000	75,000	-	2,420,000	2021, 2026, 2031 & 2037
	05/01/2012	-	2,195,000	-	-	2,195,000	2021, 2026, 2031 & 2037
	06/01/2012	-	990,000	95,000	-	1,085,000	2021, 2026, 2031 & 2037
	07/01/2012	-	1,835,000	65,000	-	1,900,000	2021, 2026, 2031 & 2037
Total 2006 B		-	20,150,000	550,000	-	20,700,000	

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Series	Bond Call Date	Source of Funds					Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	
2006 C	01/01/2007	\$ -	\$ 230,000	\$ 5,000	\$ -	\$ 235,000	2037
	07/01/2007	-	385,000	5,000	-	390,000	2037
	01/01/2008	-	450,000	20,000	-	470,000	2037
	07/01/2008	-	505,000	20,000	-	525,000	2037
	01/01/2009	-	515,000	55,000	-	570,000	2037
	07/01/2009	-	505,000	50,000	-	555,000	2037
	01/01/2010	-	465,000	65,000	-	530,000	2037
	07/01/2010	-	475,000	30,000	-	505,000	2037
	01/01/2011	-	460,000	20,000	-	480,000	2037
	07/01/2011	-	430,000	25,000	-	455,000	2037
	01/01/2012	-	410,000	25,000	-	435,000	2037
	07/01/2012	-	395,000	15,000	-	410,000	2037
	Total 2006 C		-	5,225,000	335,000	-	5,560,000
2006 F	01/01/2007	-	-	5,000	-	5,000	2016
	01/01/2008	-	15,000	-	-	15,000	2011, 2014 & 2016
	07/01/2008	-	15,000	-	-	15,000	2012, 2014 & 2016
	01/01/2009	-	-	40,000	-	40,000	2010-2016
	07/01/2009	-	-	55,000	-	55,000	2010-2016
	01/01/2010	-	50,000	-	-	50,000	2012-2016
	07/01/2010	-	975,000	100,000	-	1,075,000	2011-2016
	01/01/2011	-	185,000	15,000	-	200,000	2012-2016
	07/01/2011	-	220,000	15,000	-	235,000	2012-2016
	01/01/2012	-	105,000	5,000	-	110,000	2012-2016
	05/01/2012	-	60,000	-	-	60,000	2013-2016
	06/01/2012	-	75,000	5,000	-	80,000	2013-2016
	07/01/2012	-	70,000	-	-	70,000	2013-2016
Total 2006 F		-	1,770,000	240,000	-	2,010,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
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		Source of Funds					
		Series Excess					
		Revenues					
		Unexpended	(including	Reserve			
Series	Bond Call Date	Proceeds	Prepayments)	Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2006 G	01/01/2007	\$ -	\$ 60,000	\$ -	\$ -	\$ 60,000	2037
	07/01/2007	-	80,000	5,000	-	85,000	2037
	01/01/2008	-	400,000	20,000	-	420,000	2037
	07/01/2008	-	305,000	15,000	-	320,000	2031, 2036-2037
	01/01/2009	-	610,000	20,000	-	630,000	2031, 2036-2037
	07/01/2009	-	780,000	30,000	-	810,000	2026, 2031 & 2036-2037
	01/01/2010	-	1,940,000	70,000	-	2,010,000	2037
	07/01/2010	-	990,000	10,000	-	1,000,000	2021, 2026, 2031 & 2036-2037
	01/01/2011	-	2,380,000	115,000	-	2,495,000	2021, 2026, 2031 & 2036-2037
	07/01/2011	-	2,610,000	120,000	-	2,730,000	2021, 2026, 2031 & 2036-2037
	01/01/2012	-	1,675,000	45,000	-	1,720,000	2021, 2026, 2031 & 2036-2037
	05/01/2012	-	580,000	-	-	580,000	2021, 2026, 2031 & 2036
	06/01/2012	-	705,000	35,000	-	740,000	2021, 2026, 2031 & 2036
	07/01/2012	-	1,400,000	50,000	-	1,450,000	2021, 2026, 2031 & 2036-2037
	Total 2006 G		-	14,515,000	535,000	-	15,050,000
2006 H	01/01/2007	-	100,000	-	-	100,000	2036
	07/01/2007	-	100,000	5,000	-	105,000	2036
	01/01/2008	-	530,000	25,000	-	555,000	2036
	07/01/2008	-	395,000	20,000	-	415,000	2036
	01/01/2009	-	860,000	-	-	860,000	2036
	07/01/2009	-	1,090,000	-	-	1,090,000	2036
	01/01/2010	-	2,830,000	90,000	-	2,920,000	2036
	07/01/2010	-	1,175,000	-	-	1,175,000	2036
	01/01/2011	-	1,280,000	-	-	1,280,000	2036
	07/01/2011	-	1,090,000	-	-	1,090,000	2036
	01/01/2012	-	1,120,000	-	-	1,120,000	2036
	07/01/2012	-	1,045,000	40,000	-	1,085,000	2036
	Total 2006 H		-	11,615,000	180,000	-	11,795,000

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2012



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>				<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Series Excess Revenues (including Prepayments)</u>	<u>Reserve Excess</u>	<u>Other</u>		
2006 I	07/01/2007	- \$	135,000	20,000	-	155,000	2038
	01/01/2008	-	905,000	45,000	-	950,000	2038
	07/01/2008	-	875,000	50,000	-	925,000	2013, 2021, 2026, 2031 & 2038
	01/01/2009	-	1,605,000	65,000	-	1,670,000	2013, 2016, 2021, 2026, 2031 & 2038
	07/01/2009	-	1,930,000	80,000	-	2,010,000	2012, 2015, 2021, 2026, 2031 & 2038
	01/01/2010	-	4,645,000	140,000	-	4,785,000	2038
	07/01/2010	-	2,080,000	80,000	-	2,160,000	2038
	01/01/2011	-	3,985,000	140,000	-	4,125,000	2012-2016, 2021, 2026, 2031 & 2038
	07/01/2011	-	4,375,000	150,000	-	4,525,000	2012-2016, 2021, 2026, 2031 & 2038
	01/01/2012	-	3,340,000	75,000	-	3,415,000	2012-2016, 2021, 2026, 2031 & 2038
	05/01/2012	-	1,085,000			1,085,000	2013-2016, 2021, 2026, 2031 & 2038
	06/01/2012	-	1,185,000	70,000	-	1,255,000	2013-2016, 2021, 2026, 2031 & 2038
	07/01/2012	-	2,740,000	105,000	-	2,845,000	2013-2016, 2021, 2026, 2031 & 2038
	Total 2006 I	-	28,885,000	1,020,000	-	29,905,000	
2006 J	07/01/2007	-	65,000	10,000	-	75,000	2038
	01/01/2008	-	440,000	20,000	-	460,000	2038
	07/01/2008	-	415,000	25,000	-	440,000	2023, 2032 & 2038
	01/01/2009	-	765,000	35,000	-	800,000	2016, 2032 & 2038
	07/01/2009	-	920,000	40,000	-	960,000	2016, 2023, 2032 & 2038
	01/01/2010	-	2,205,000	65,000	-	2,270,000	2038
	07/01/2010	-	985,000	40,000	-	1,025,000	2038
	01/01/2011	-	1,895,000	65,000	-	1,960,000	2016, 2023, 2032 & 2038
	07/01/2011	-	2,075,000	70,000	-	2,145,000	2016, 2023, 2032 & 2038
	01/01/2012	-	1,585,000	35,000	-	1,620,000	2016, 2023, 2032 & 2038
	05/01/2012	-	495,000	-	-	495,000	2016, 2023 & 2032
	06/01/2012	-	540,000	30,000	-	570,000	2016, 2023 & 2032
	07/01/2012	-	1,285,000	50,000	-	1,335,000	2016, 2023, 2032 & 2038
	Total 2006 J	-	13,670,000	485,000	-	14,155,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2012



<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>					<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Series Excess Revenues (including Prepayments)</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2006 L	07/01/2008	\$ -	15,000	\$ 5,000	\$ -	\$ 20,000	2010, 2012 & 2015-2016
	07/01/2009	-	-	20,000	-	20,000	2011, 2013 & 2015-2016
	07/01/2010	-	-	20,000	-	20,000	2012 & 2014-2016
	07/01/2011	-	-	20,000	-	20,000	2013-2016
	07/01/2012	-	55,000	-	-	55,000	2013-2016
Total 2006 L		-	70,000	65,000	-	135,000	
2006 M	01/01/2008	-	140,000	-	-	140,000	2037
	07/01/2008	-	10,000	5,000	-	15,000	2037
	01/01/2009	-	20,000	-	-	20,000	2016 & 2037
	07/01/2009	-	20,000	-	-	20,000	2037
	01/01/2010	-	710,000	5,000	-	715,000	2037
	07/01/2010	-	95,000	5,000	-	100,000	2037
	01/01/2011	-	220,000	5,000	-	225,000	2037
	07/01/2011	-	205,000	10,000	-	215,000	2037
	01/01/2012	-	990,000	10,000	-	1,000,000	2037
	05/01/2012	-	75,000	-	875,000	950,000	2037
	06/01/2012	-	-	25,000	-	25,000	2037
	07/01/2012	-	780,000	35,000	-	815,000	2021, 2026 2031 & 2037
Total 2006 M		-	3,265,000	100,000	875,000	4,240,000	
2006 N	01/01/2008	- \$	315,000	10,000	-	325,000	2013, 2016 & 2037
	07/01/2008	-	90,000	25,000	-	115,000	2011, 2014, 2016 & 2037
	01/01/2009	-	165,000	5,000	-	170,000	2016 & 2037
	07/01/2009	-	150,000	15,000	-	165,000	2012, 2014, 2016 & 2037
	01/01/2010	-	1,765,000	15,000	-	1,780,000	2037
	07/01/2010	-	785,000	35,000	-	820,000	2037
	01/01/2011	-	1,780,000	55,000	-	1,835,000	2037
	07/01/2011	-	1,740,000	80,000	-	1,820,000	2037
	01/01/2012	-	1,175,000	10,000	-	1,185,000	2037
	07/01/2012	-	960,000	50,000	-	1,010,000	2013-2016 & 2037
Total 2006 N		-	8,925,000	300,000	-	9,225,000	
2006 O	This issue is fully retired.						
2006 P	This issue is fully retired.						
2006 Q	This issue is fully retired.						
2006 R	This issue is fully retired.						

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
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<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>					<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Series Excess Revenues (including Prepayments)</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2007 C	01/01/2012	\$ -	\$ 120,000	\$ 10,000	\$ -	\$ 130,000	2012-2017
	05/01/2012	-	245,000	-	-	245,000	2013-2017
	06/01/2012	-	190,000	15,000	-	205,000	2013-2017
	07/01/2012	-	35,000	5,000	75,000	115,000	2013-2017
Total 2007 C		-	590,000	30,000	75,000	695,000	
2007 D	07/01/2008	-	345,000	35,000	-	380,000	2038
	01/01/2009	-	585,000	-	-	585,000	2038
	07/01/2009	-	820,000	-	-	820,000	2038
	01/01/2010	-	1,730,000	50,000	395,000	2,175,000	2038
	07/01/2010	-	1,425,000	5,000	40,000	1,470,000	2038
	01/01/2011	-	3,110,000	100,000	50,000	3,260,000	2038
	07/01/2011	-	1,795,000	-	-	1,795,000	2038
	01/01/2012	-	2,315,000	45,000	-	2,360,000	2022, 2027, 2032 & 2038
	05/01/2012	-	1,175,000	-	-	1,175,000	2022, 2027, 2032 & 2038
	06/01/2012	-	940,000	60,000	-	1,000,000	2022, 2027, 2032 & 2038
	07/01/2012	-	680,000	75,000	1,430,000	2,185,000	2022, 2027, 2032 & 2038
Total 2007 D		-	14,920,000	370,000	1,915,000	17,205,000	
2007 E	07/01/2008	-	175,000	15,000	-	190,000	2038
	01/01/2009	-	190,000	10,000	160,000	360,000	2038
	07/01/2009	-	1,270,000	45,000	1,205,000	2,520,000	2038
	01/01/2010	-	445,000	15,000	105,000	565,000	2038
	07/01/2010	-	-	75,000	535,000	610,000	2038
	01/01/2011	-	560,000	15,000	10,000	585,000	2038
	07/01/2011	-	450,000	105,000	-	555,000	2038
	01/01/2012	-	465,000	35,000	-	500,000	2038
	02/01/2012	-	45,000	-	-	45,000	2038
	07/01/2012	-	1,825,000	200,000	3,870,000	5,895,000	2038
Total 2007 E		-	5,425,000	515,000	5,885,000	11,825,000	
2007 H	07/01/2011	- \$	160,000	10,000	-	170,000	2012-2017
	01/01/2012	-	65,000	10,000	-	75,000	2012-2017
	05/01/2012	-	250,000	-	-	250,000	2013-2017
	06/01/2012	-	445,000	20,000	-	465,000	2013-2017
	07/01/2012	-	40,000	5,000	85,000	130,000	2013-2017
Total 2007 H		-	960,000	45,000	85,000	1,090,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2012



Series	Bond Call Date	Source of Funds					Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	
2007 I	01/01/2008	\$ -	-	\$ 15,000	\$ -	\$ 15,000	2038
	07/01/2008	-	-	30,000	-	30,000	2012, 2027, 2032 & 2038
	01/01/2009	-	1,015,000	-	-	1,015,000	2038
	07/01/2009	-	1,350,000	-	-	1,350,000	2038
	01/01/2010	-	1,945,000	75,000	530,000	2,550,000	2038
	07/01/2010	-	2,375,000	-	-	2,375,000	2038
	01/01/2011	-	4,175,000	150,000	-	4,325,000	2038
	07/01/2011	-	4,085,000	110,000	-	4,195,000	2022, 2027, 2032 & 2038
	01/01/2012	-	3,225,000	45,000	-	3,270,000	2022, 2027, 2032 & 2038
	05/01/2012	-	1,225,000	-	-	1,225,000	2022, 2027, 2032 & 2038
	06/01/2012	-	2,165,000	100,000	-	2,265,000	2022, 2027, 2032 & 2038
	07/01/2012	-	950,000	105,000	2,135,000	3,190,000	2022, 2027, 2032 & 2038
Total 2007 I		-	22,510,000	630,000	2,665,000	25,805,000	
2007 J	01/01/2009	-	330,000	70,000	335,000	735,000	2038
	07/01/2009	-	3,315,000	85,000	-	3,400,000	2038
	01/01/2010	-	605,000	25,000	165,000	795,000	2038
	07/01/2010	-	-	100,000	820,000	920,000	2038
	01/01/2011	-	870,000	30,000	-	900,000	2038
	07/01/2011	-	795,000	65,000	-	860,000	2038
	01/01/2012	-	760,000	75,000	-	835,000	2038
	07/01/2012	-	2,720,000	305,000	6,115,000	9,140,000	2038
Total 2007 J		-	9,395,000	755,000	7,435,000	17,585,000	
2007 L	07/01/2008	-	130,000	10,000	-	140,000	2010, 2012, 2014-2015, 2017, 2022, 2027, 2032 & 2038
	01/01/2009	-	360,000	40,000	-	400,000	2012, 2015, 2017, 2027, 2032, 2038 & 2048
	07/01/2009	-	970,000	75,000	-	1,045,000	2012, 2014, 2016-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2010	-	2,765,000	75,000	-	2,840,000	2048
	07/01/2010	-	1,955,000	120,000	-	2,075,000	2048
	01/01/2011	-	3,760,000	210,000	-	3,970,000	2048
	07/01/2011	-	4,555,000	235,000	-	4,790,000	2012-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2012	-	3,175,000	180,000	-	3,355,000	2012-2017, 2022, 2027, 2032, 2038 & 2048
	05/01/2012	-	1,165,000	-	-	1,165,000	2013-2017, 2022, 2027, 2032 & 2038
	06/01/2012	-	2,785,000	120,000	-	2,905,000	2013-2017, 2022, 2027, 2032 & 2038
	07/01/2012	-	1,435,000	200,000	895,000	2,530,000	2038 & 2048
Total 2007 L		-	23,055,000	1,265,000	895,000	25,215,000	

Residential Housing Finance Bond Resolution
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<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>					<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Series Excess Revenues (including Prepayments)</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2007 M*	01/01/2008	\$ -	\$ 35,000	\$ -	\$ -	\$ 35,000	2038
	07/01/2008	-	405,000	-	-	405,000	2038
	01/01/2009	-	630,000	-	-	630,000	2038
	07/01/2009	-	1,285,000	-	-	1,285,000	2038
	01/01/2010	-	1,695,000	-	-	1,695,000	2038
	07/01/2010	-	2,080,000	-	-	2,080,000	2038
	01/01/2011	-	2,735,000	-	-	2,735,000	2038
	07/01/2011	-	3,705,000	-	-	3,705,000	2038
	01/01/2012	-	2,515,000	-	-	2,515,000	2038
	07/01/2012	-	3,680,000	-	-	3,680,000	2038
Total 2007 M		-	18,765,000	-	-	18,765,000	
* Prepayments for 2007M include repayments.							
2007 P	01/01/2009	-	10,000	-	-	10,000	2016-2017
	07/01/2009	-	35,000	-	-	35,000	2014-2017
	01/01/2010	-	80,000	5,000	20,000	105,000	2013-2017
	01/01/2011	-	115,000	5,000	-	120,000	2013-2017
	01/01/2012	-	115,000	5,000	-	120,000	2013-2017
	05/01/2012	-	255,000	-	-	255,000	2013-2017
	06/01/2012	-	130,000	10,000	-	140,000	2013-2017
	07/01/2012	-	135,000	5,000	-	140,000	2013-2017
Total 2007 P		-	875,000	30,000	20,000	925,000	
2007 Q	01/01/2009	-	70,000	10,000	-	80,000	2011, 2023, 2028 & 2033
	07/01/2009	-	345,000	35,000	-	380,000	2010-2014, 2023, 2028, 2033 & 2038
	01/01/2010	-	835,000	30,000	150,000	1,015,000	2010-2014, 2023, 2028, 2033 & 2038
	07/01/2010	-	335,000	-	5,000	340,000	2033 & 2038
	01/01/2011	-	1,515,000	40,000	-	1,555,000	2012-2014, 2023, 2028, 2033 & 2038
	07/01/2011	-	1,170,000	35,000	-	1,205,000	2012-2014, 2023, 2028, 2033 & 2038
	01/01/2012	-	1,530,000	40,000	-	1,570,000	2012-2014, 2023, 2028, 2033 & 2038
	05/01/2012	-	1,985,000	-	-	1,985,000	2013-2014, 2023, 2028 & 2033
	06/01/2012	-	975,000	90,000	-	1,065,000	2013-2014, 2023, 2028 & 2033
	07/01/2012	-	1,525,000	60,000	-	1,585,000	2013-2014, 2023, 2028, 2033 & 2038
Total 2007 Q		-	10,285,000	340,000	155,000	10,780,000	

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<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>					<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Series Excess Revenues (including Prepayments)</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	
2007 R	01/01/2009	\$ -	\$ 10,000	\$ -	\$ -	\$ 10,000	2011 & 2013
	07/01/2009	-	25,000	5,000	-	30,000	2010-2013
	01/01/2010	-	40,000	25,000	-	65,000	2010-2013
	01/01/2011	-	45,000	-	-	45,000	2012-2013
	07/01/2011	-	35,000	-	-	35,000	2012-2013
	01/01/2012	-	40,000	-	-	40,000	2012-2013
	05/01/2012	-	50,000	-	-	50,000	2013
	06/01/2012	-	25,000	5,000	-	30,000	2013
	07/01/2012	-	30,000	-	-	30,000	2013
Total 2007 R		-	300,000	35,000	-	335,000	
2007 T	01/01/2010	-	980,000	50,000	290,000	1,320,000	2048
	07/01/2010	-	785,000	105,000	1,130,000	2,020,000	2048
	01/01/2011	-	2,320,000	75,000	-	2,395,000	2048
	07/01/2011	-	2,380,000	-	-	2,380,000	2048
	01/01/2012	-	2,015,000	75,000	-	2,090,000	2048
	07/01/2012	-	1,900,000	75,000	-	1,975,000	2048
Total 2007 T		-	10,380,000	380,000	1,420,000	12,180,000	
2008 A	07/01/2009	-	105,000	-	-	105,000	2010-2019 & 2023
	01/01/2010	-	100,000	-	-	100,000	2012-2018 & 2023
	07/01/2010	-	780,000	35,000	-	815,000	2011-2019 & 2023
	01/01/2011	-	1,120,000	45,000	-	1,165,000	2012-2019 & 2023
	07/01/2011	-	1,190,000	40,000	-	1,230,000	2012-2019 & 2023
	01/01/2012	-	1,235,000	40,000	-	1,275,000	2012-2019 & 2023
	05/01/2012	-	2,175,000	-	-	2,175,000	2013-2019 & 2023
	06/01/2012	-	490,000	80,000	-	570,000	2013-2019 & 2023
	07/01/2012	-	110,000	10,000	-	120,000	2013-2019 & 2023
	09/01/2012	-	320,000	10,000	-	330,000	2013-2019 & 2023
Total 2008 A		-	7,625,000	260,000	-	7,885,000	
2008 B	07/01/2009	-	145,000	-	-	145,000	2028 & 2033
	01/01/2010	-	145,000	-	-	145,000	2028 & 2033
	07/01/2010	-	1,125,000	50,000	-	1,175,000	2028 & 2033
	01/01/2010	-	1,685,000	65,000	-	1,750,000	2028 & 2033
	07/01/2011	-	1,785,000	75,000	-	1,860,000	2028 & 2033
	01/01/2012	-	2,035,000	80,000	-	2,115,000	2028 & 2033
	05/01/2012	-	3,855,000	-	-	3,855,000	2028 & 2033
	06/01/2012	-	870,000	140,000	-	1,010,000	2028 & 2033
	07/01/2012	-	190,000	20,000	-	210,000	2028 & 2033
	09/01/2012	-	605,000	20,000	-	625,000	2028 & 2033
Total 2008 B		-	12,440,000	450,000	-	12,890,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2012



Series	Bond Call Date	Source of Funds					Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	
2009 A	07/01/2009	\$ -	\$ 135,000	\$ 5,000	\$ -	\$ 140,000	2010-2019 & 2023
	01/01/2010	-	660,000	35,000	-	695,000	2010-2019 & 2023
	07/01/2010	-	815,000	45,000	-	860,000	2011-2019 & 2023
	01/01/2011	-	660,000	45,000	-	705,000	2012-2019 & 2023
	07/01/2011	-	1,000,000	55,000	-	1,055,000	2012-2019 & 2023
	01/01/2012	-	125,000	10,000	-	135,000	2012-2019 & 2023
	05/01/2012	-	1,175,000	-	-	1,175,000	2013-2019 & 2023
	06/01/2012	-	785,000	60,000	-	845,000	2013-2019 & 2023
	07/01/2012	-	935,000	35,000	-	970,000	2013-2019 & 2023
Total 2009 A		-	6,290,000	290,000	-	6,580,000	
2009 B	07/01/2009	-	215,000	5,000	-	220,000	2024 & 2028
	01/01/2010	-	1,145,000	45,000	-	1,190,000	2024, 2028 & 2038
	07/01/2010	-	1,685,000	55,000	-	1,740,000	2024, 2028 & 2038
	01/01/2011	-	1,815,000	55,000	-	1,870,000	2024, 2028 & 2038
	07/01/2011	-	2,560,000	70,000	-	2,630,000	2024, 2028 & 2038
	01/01/2012	-	1,650,000	45,000	-	1,695,000	2024, 2028 & 2038
	05/01/2012	-	830,000	-	-	830,000	2024 & 2028
	06/01/2012	-	560,000	40,000	-	600,000	2024 & 2028
	07/01/2012	-	2,105,000	80,000	-	2,185,000	2024, 2028 & 2038
Total 2009 B		-	12,565,000	395,000	-	12,960,000	
2009 D	07/01/2010	-	210,000	5,000	-	215,000	2011-2013 & 2017-2020
	01/01/2011	-	360,000	-	-	360,000	2012-2013 & 2017-2020
	07/01/2011	-	390,000	10,000	-	400,000	2012-2013 & 2017-2020
	01/01/2012	-	135,000	10,000	-	145,000	2012-2013 & 2017-2020
	05/01/2012	-	250,000	-	-	250,000	2013 & 2017-2020
	06/01/2012	-	165,000	15,000	-	180,000	2013 & 2017-2020
	07/01/2012	-	320,000	15,000	-	335,000	2013 & 2017-2020
	09/01/2012	-	115,000	5,000	-	120,000	2013 & 2017-2020
Total 2009 D		-	1,945,000	60,000	-	2,005,000	
2009 E	07/01/2010	-	1,140,000	30,000	-	1,170,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2011	-	1,845,000	85,000	-	1,930,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2011	-	2,055,000	55,000	-	2,110,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	01/01/2012	-	915,000	20,000	-	935,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	05/01/2012	-	1,820,000	-	-	1,820,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	06/01/2012	-	1,215,000	90,000	-	1,305,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	07/01/2012	-	2,365,000	95,000	-	2,460,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
	09/01/2012	-	1,015,000	30,000	-	1,045,000	2013-2016, 2021, 2024, 2029, 2034 & 2040
Total 2009 E		-	12,370,000	405,000	-	12,775,000	

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of September 30, 2012



Series	Bond Call Date	Source of Funds					Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues (including Prepayments)	Reserve Excess	Other	Total Bonds Called	
2009 F	07/01/2010	\$ -	\$ 1,075,000	\$ 35,000	\$ -	\$ 1,110,000	2031
	01/01/2011	-	1,400,000	80,000	-	1,480,000	2031
	07/01/2011	-	1,770,000	65,000	-	1,835,000	2031
	01/01/2012	-	2,130,000	55,000	-	2,185,000	2031
	07/01/2012	-	2,405,000	95,000	-	2,500,000	2031
Total 2009 F		-	8,780,000	330,000	-	9,110,000	
2012 A	09/01/2012	-	255,000	10,000	-	265,000	2013-2023
Total 2012 A		-	255,000	10,000	-	265,000	
2012 B	09/01/2012	-	45,000	-	-	45,000	2024
Total 2012 B		-	45,000	-	-	45,000	
2012 C	09/01/2012	-	160,000	5,000	-	165,000	2025 & 2029
Total 2012 C		-	160,000	5,000	-	165,000	
2012 D	09/01/2012	-	85,000	-	-	85,000	2030
Total 2012 D		-	85,000	-	-	85,000	
Total		\$ -	\$ 561,875,000	\$ 20,655,000	\$ 26,770,000	\$ 609,300,000	

**Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of September 30, 2012**



Associated Bond Series	09/30/2012 Notional Amounts	Effective Date	Swap Maturity Date	Fixed Rate Payable	Variable Rate Receivable	09/30/2012 Fair Value (1)
Counterparty: The Bank of New York Mellon						
Moody's Aa1 (stable outlook) / Standard & Poor's AA- (negative outlook)						
RHFB 2003B	\$ 25,000,000	July 23, 2003	January 1, 2033	3.532%	65% of 1 month LIBOR* plus 0.23% per annum	\$ (1,893,785)
RHFB 2003J	19,425,000	October 15, 2003	July 1, 2033	4.183%	65% of 1 month LIBOR* plus 0.23% per annum	(2,463,086)
RHFB 2005C	17,315,000	March 2, 2005	January 1, 2035	3.587%	64% of 1 month LIBOR* plus 0.28% per annum	(1,015,752)
RHFB 2005I	27,635,000	June 2, 2005	January 1, 2036	3.570%	64% of 1 month LIBOR* plus 0.28% per annum	(2,072,379)

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**Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of September 30, 2012**



<u>Associated Bond Series</u>	<u>09/30/2012 Notional Amounts</u>	<u>Effective Date</u>	<u>Swap Maturity Date</u>	<u>Fixed Rate Payable</u>	<u>Variable Rate Receivable</u>	<u>09/30/2012 Fair Value (1)</u>
Counterparty: The Bank of New York Mellon, continued						
RHFB 2005M	\$ 40,305,000	August 4, 2005	January 1, 2036	3.373%	64% of 1 month LIBOR* plus 0.29% per annum	\$ (2,859,446)
RHFB 2006C	22,775,000	March 21, 2006	January 1, 2037	3.788%	64% of 1 month LIBOR* plus 0.29% per annum	(2,145,158)
RHFB 2007S	18,975,000	December 19, 2007	July 1, 2038	4.340%	100% of SIFMA** Index plus 0.06% per annum	(2,241,381)
RHFB 2007T (Taxable)	24,980,000	December 19, 2007	July 1, 2026	4.580%	100% of 1 month LIBOR*	(2,988,557)
	<u>\$ 196,410,000</u>					<u>\$ (17,679,544)</u>

continued next page (notes appear page P-4)

**Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of September 30, 2012**



Associated Bond Series	09/30/2012 Notional Amounts	<u>Effective Date</u>	<u>Swap Maturity Date</u>	<u>Fixed Rate Payable</u>	<u>Variable Rate Receivable</u>	09/30/2012 Fair Value (1)
Counterparty: Royal Bank of Canada						
Moody's Aa3 (stable outlook) / Standard & Poor's AA- (negative outlook)						
RHFB 2004G	\$ 28,230,000	July 22, 2004	January 1, 2032	4.165%	64% of 1 month LIBOR* plus 0.26% per annum	\$ (3,466,460)
RHFB 2007E (Taxable)	11,560,000	March 7, 2007	July 1, 2038	5.738%	100% of 1 month LIBOR*	(2,290,164)
RHFB 2007J (Taxable)	17,695,000	May 17, 2007	July 1, 2038	5.665%	100% of 1 month LIBOR*	(3,550,322)
RHFB 2008C	40,000,000	August 7, 2008	July 1, 2048	4.120%	64% of 1 month LIBOR* plus 0.30% per annum	(5,627,408)

continued next page (notes appear page P-4)

**Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of September 30, 2012**



<u>Associated Bond Series</u>	<u>09/30/2012 Notional Amounts</u>	<u>Effective Date</u>	<u>Swap Maturity Date</u>	<u>Fixed Rate Payable</u>	<u>Variable Rate Receivable</u>	<u>09/30/2012 Fair Value (1)</u>
Counterparty: Royal Bank of Canada, continued						
RHFB 2009C	\$ 40,000,000	February 12, 2009	July 1, 2039	3.070%	64% of 3 month LIBOR* plus 0.30% per annum	\$ (7,333,017)
RHFB 2009F	25,010,000	December 1, 2009	September 12, 2017	2.365%	100% of weekly SIFMA* plus 0.08% per annum	(1,141,390)
	<u>\$ 162,495,000</u>					<u>\$ (23,408,760)</u>
	<u>\$ 358,905,000</u>					<u>\$ (41,088,305)</u>

(1) A positive fair value represents money due to the Agency by the counterparty upon an assumed termination on September 30, 2012. A negative number represents money payable by the Agency. The fair values as of September 30, 2012 were calculated by a consultant engaged by the Agency.

* London Interbank Offered Rate

** Securities Industry and Financial Markets Association

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2003 Series A

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2005	Serial	1.400	\$ 1,125,000	\$ 1,125,000	\$ -	\$ -	N/A
--	07/01/2006	Serial	1.750	1,145,000	1,115,000	30,000	-	N/A
--	07/01/2007	Serial	2.150	1,175,000	1,135,000	40,000	-	N/A
--	07/01/2008	Serial	2.500	1,210,000	1,160,000	50,000	-	N/A
--	07/01/2009	Serial	2.750	1,245,000	1,155,000	90,000	-	N/A
--	07/01/2010	Serial	3.050	1,290,000	1,175,000	115,000	-	N/A
--	07/01/2011	Serial	3.250	1,335,000	1,115,000	220,000	-	N/A
--	07/01/2012	Serial	3.400	1,390,000	755,000	635,000	-	N/A
60415NKV3	07/01/2013	Serial	3.550	1,445,000	-	1,135,000	310,000	1
60415NKW1	07/01/2014	Serial	3.700	1,505,000	-	1,185,000	320,000	1
60415NKX9	07/01/2022	Term (a)	4.300	5,635,000	-	3,790,000	1,845,000	1
60415NKY7	01/01/2023	Term (a)	4.300	6,000,000	-	4,065,000	1,935,000	1
--	07/01/2034	Term	4.250	15,500,000	-	15,500,000	-	N/A
				<u>\$ 40,000,000</u>	<u>\$ 8,735,000</u>	<u>\$ 26,855,000</u>	<u>\$ 4,410,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2003 Series A, continued from prior page

(a): Sinking fund redemptions begin January 1, 2015.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2003 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M7W8	01/01/2033	Term (a)	Variable*	\$ 25,000,000	\$ -	\$ -	\$ 25,000,000	1
				\$ 25,000,000	\$ -	\$ -	\$ 25,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 23, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2012 was 0.18%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2003 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2005	Serial	1.850	\$ 400,000	\$ 395,000	\$ 5,000	\$ -	N/A
--	07/01/2006	Serial	2.350	815,000	695,000	120,000	-	N/A
--	07/01/2007	Serial	2.800	835,000	665,000	170,000	-	N/A
--	07/01/2008	Serial	3.250	865,000	685,000	180,000	-	N/A
--	07/01/2009	Serial	3.600	890,000	640,000	250,000	-	N/A
--	07/01/2010	Serial	3.950	930,000	665,000	265,000	-	N/A
--	07/01/2011	Serial	4.300	970,000	635,000	335,000	-	N/A
--	07/01/2012	Serial	4.450	1,010,000	340,000	670,000	-	N/A
60415NMP4	07/01/2013	Serial	4.600	1,060,000	-	710,000	350,000	2
60415NMQ2	07/01/2014	Serial	4.700	1,105,000	-	740,000	365,000	2
60415NMR0	07/01/2015	Serial	4.800	1,165,000	-	785,000	380,000	2
60415NMS8	01/01/2020	Term (a)	5.100	2,355,000	-	1,555,000	800,000	2
60415NMT6	07/01/2020	Term (a)	5.100	4,570,000	-	3,035,000	1,535,000	2
--	01/01/2035	Term	5.250	8,030,000	-	8,030,000	-	N/A
				<u>\$ 25,000,000</u>	<u>\$ 4,720,000</u>	<u>\$ 16,850,000</u>	<u>\$ 3,430,000</u>	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2003 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2003 Series J

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NMV1	07/01/2033	Term (a)	Variable*	\$ 25,000,000	\$ -	\$ 5,575,000	\$ 19,425,000	1
				\$ 25,000,000	\$ -	\$ 5,575,000	\$ 19,425,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2003 Series J bonds.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: October 15, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2012 was 0.18%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2004 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2011	Serial	3.200	\$ 415,000	\$ 370,000	\$ 45,000	\$ -	N/A
--	01/01/2012	Serial	3.450	1,390,000	1,150,000	240,000	-	N/A
--	07/01/2012	Serial	3.450	1,415,000	1,090,000	325,000	-	N/A
60415NPM8	01/01/2013	Serial	3.600	1,440,000	-	435,000	1,005,000	1
60415NPN6	07/01/2013	Serial	3.600	1,470,000	-	450,000	1,020,000	1
60415NPP1	01/01/2014	Serial	3.750	1,490,000	-	465,000	1,025,000	1
60415NPQ9	07/01/2014	Serial	3.750	1,525,000	-	465,000	1,060,000	1
60415NPR7	01/01/2015	Serial	3.900	1,555,000	-	475,000	1,080,000	1
60415NPS5	07/01/2015	Serial	3.900	1,580,000	-	485,000	1,095,000	1
60415NPT3	01/01/2016	Serial	4.050	1,615,000	-	490,000	1,125,000	1
60415NPU0	07/01/2016	Serial	4.050	1,650,000	-	515,000	1,135,000	1
60415NPV8	01/01/2017	Serial	4.150	1,680,000	-	520,000	1,160,000	1
60415NPW6	07/01/2017	Serial	4.150	1,715,000	-	520,000	1,195,000	1
60415NPX4	01/01/2018	Serial	4.250	1,750,000	-	550,000	1,200,000	1
60415NPY2	07/01/2018	Serial	4.250	1,790,000	-	570,000	1,220,000	1
				<u>\$ 22,480,000</u>	<u>\$ 2,610,000</u>	<u>\$ 6,550,000</u>	<u>\$ 13,320,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2004 Series A, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2004 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2005	Serial	1.400	\$ 1,175,000	\$ 1,175,000	\$ -	\$ -	N/A
--	07/01/2005	Serial	1.550	1,190,000	1,170,000	20,000	-	N/A
--	01/01/2006	Serial	1.950	1,195,000	1,095,000	100,000	-	N/A
--	07/01/2006	Serial	2.050	1,205,000	1,020,000	185,000	-	N/A
--	01/01/2007	Serial	2.350	1,215,000	1,025,000	190,000	-	N/A
--	07/01/2007	Serial	2.350	1,230,000	1,035,000	195,000	-	N/A
--	01/01/2008	Serial	2.750	1,240,000	1,045,000	195,000	-	N/A
--	07/01/2008	Serial	2.750	1,255,000	1,055,000	200,000	-	N/A
--	01/01/2009	Serial	3.050	1,275,000	1,040,000	235,000	-	N/A
--	07/01/2009	Serial	3.050	1,285,000	1,045,000	240,000	-	N/A
--	01/01/2010	Serial	3.350	1,305,000	1,045,000	260,000	-	N/A
--	07/01/2010	Serial	3.350	1,325,000	1,065,000	260,000	-	N/A
--	01/01/2011	Serial	3.600	1,350,000	1,055,000	295,000	-	N/A
--	07/01/2011	Serial	3.600	950,000	740,000	210,000	-	N/A
60415NQP0	01/01/2024	Term (a)	4.600	7,025,000	-	2,500,000	4,525,000	1
60415NQQ8	07/01/2024	Term (a)	4.600	6,875,000	-	2,465,000	4,410,000	1
60415NQR6	01/01/2029	Term (b)	4.650	7,480,000	-	2,685,000	4,795,000	1
60415NQS4	07/01/2029	Term (b)	4.650	7,385,000	-	2,660,000	4,725,000	1
60415NQT2	07/01/2032	Term (c)	4.700	8,080,000	-	2,935,000	5,145,000	1
60415NQU9	01/01/2033	Term	5.000	32,500,000	-	32,500,000	-	N/A
60415NQV7	07/01/2033	Term (c)	4.700	8,080,000	-	2,955,000	5,125,000	1
				<u>\$ 94,620,000</u>	<u>\$ 14,610,000</u>	<u>\$ 51,285,000</u>	<u>\$ 28,725,000</u>	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2004 Series B, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2019.
- (b): Sinking fund redemptions begin January 1, 2025.
- (c): Sinking fund redemptions begin January 1, 2030.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2004 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NQW5	07/01/2035	Term (a)	4.700	\$ 14,970,000	\$ -	\$ 4,310,000	\$ 10,660,000	1
				\$ 14,970,000	\$ -	\$ 4,310,000	\$ 10,660,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2004 Series E-1

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2012	Serial	4.100	\$ 350,000	\$ 250,000	\$ 100,000	\$ -	N/A
--	07/01/2012	Serial	4.100	1,130,000	660,000	470,000	-	N/A
60415NRK0	01/01/2013	Serial	4.250	1,160,000	-	675,000	485,000	1
60415NRL8	07/01/2013	Serial	4.250	1,185,000	-	690,000	495,000	1
60415NRM6	01/01/2014	Serial	4.400	460,000	-	275,000	185,000	1
60415NRP9	01/01/2015	Serial	4.500	415,000	-	245,000	170,000	1
60415NRR5	01/01/2016	Serial	4.600	410,000	-	250,000	160,000	1
				<u>\$ 5,110,000</u>	<u>\$ 910,000</u>	<u>\$ 2,705,000</u>	<u>\$ 1,495,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2004 Series E-2

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NSG8	01/01/2014	Serial	4.400	\$ 760,000	\$ -	\$ 395,000	\$ 365,000	1
60415NRN4	07/01/2014	Serial	4.400	1,245,000	-	670,000	575,000	1
60415NSH6	01/01/2015	Serial	4.500	860,000	-	465,000	395,000	1
60415NRQ7	07/01/2015	Serial	4.500	1,305,000	-	710,000	595,000	1
60415NSJ2	01/01/2016	Serial	4.600	930,000	-	505,000	425,000	1
60415NRS3	07/01/2016	Serial	4.600	1,375,000	-	755,000	620,000	1
				<u>\$ 6,475,000</u>	<u>\$ -</u>	<u>\$ 3,500,000</u>	<u>\$ 2,975,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2004 Series F-2

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2007	Serial	3.200	\$ 775,000	\$ 725,000	\$ 50,000	\$ -	N/A
--	01/01/2008	Serial	3.600	595,000	545,000	50,000	-	N/A
--	07/01/2008	Serial	3.700	955,000	860,000	95,000	-	N/A
--	01/01/2009	Serial	3.900	780,000	675,000	105,000	-	N/A
--	07/01/2009	Serial	4.000	745,000	580,000	165,000	-	N/A
--	01/01/2010	Serial	4.100	1,015,000	795,000	220,000	-	N/A
--	07/01/2010	Serial	4.200	875,000	640,000	235,000	-	N/A
--	01/01/2011	Serial	4.350	710,000	510,000	200,000	-	N/A
--	07/01/2011	Serial	4.400	880,000	620,000	260,000	-	N/A
--	01/01/2012	Serial	4.500	520,000	330,000	190,000	-	N/A
60415NRE4	07/01/2018	Term (a)	4.800	5,845,000	-	3,245,000	2,600,000	1
60415NRF1	01/01/2021	Term (b)	5.000	7,440,000	-	4,135,000	3,305,000	1
60415NRG9	07/01/2034	Term (c)	5.250	15,025,000	-	8,410,000	6,615,000	1
				<u>\$ 36,160,000</u>	<u>\$ 6,280,000</u>	<u>\$ 17,360,000</u>	<u>\$ 12,520,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2004 Series F-2, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2017.
- (b): Sinking fund redemptions begin January 1, 2019.
- (c): Sinking fund redemptions begin July 1, 2032.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2004 Series G

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NRD6	01/01/2032	Term (a)	Variable*	\$ 50,000,000	\$ -	\$ 21,770,000	\$ 28,230,000	1
				\$ 50,000,000	\$ -	\$ 21,770,000	\$ 28,230,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 22, 2004 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2021.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2012 was 0.18%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2005 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	2.400	\$ 525,000	\$ 520,000	\$ 5,000	\$ -	N/A
--	07/01/2007	Serial	2.600	530,000	525,000	5,000	-	N/A
--	01/01/2008	Serial	2.700	540,000	535,000	5,000	-	N/A
--	07/01/2008	Serial	2.750	550,000	540,000	10,000	-	N/A
--	01/01/2009	Serial	2.850	555,000	545,000	10,000	-	N/A
--	07/01/2009	Serial	2.950	565,000	525,000	40,000	-	N/A
--	01/01/2010	Serial	3.100	580,000	535,000	45,000	-	N/A
--	07/01/2010	Serial	3.200	590,000	530,000	60,000	-	N/A
--	01/01/2011	Serial	3.300	600,000	510,000	90,000	-	N/A
--	07/01/2011	Serial	3.375	610,000	520,000	90,000	-	N/A
--	01/01/2012	Serial	3.500	625,000	500,000	125,000	-	N/A
--	07/01/2012	Serial	3.600	640,000	440,000	200,000	-	N/A
60415NUP5	01/01/2013	Serial	3.650	650,000	-	255,000	395,000	2
60415NUQ3	07/01/2013	Serial	3.750	665,000	-	265,000	400,000	2
60415NUR1	01/01/2014	Serial	3.800	680,000	-	265,000	415,000	2
60415NUS9	07/01/2014	Serial	3.800	690,000	-	270,000	420,000	2
60415NUT7	01/01/2015	Serial	3.900	705,000	-	280,000	425,000	2
60415NUU4	07/01/2015	Serial	3.900	720,000	-	285,000	435,000	2
60415NUV2	01/01/2018	Term (a)	4.125	3,555,000	-	1,370,000	2,185,000	2
				<u>\$ 14,575,000</u>	<u>\$ 6,225,000</u>	<u>\$ 3,675,000</u>	<u>\$ 4,675,000</u>	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2005 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2005 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NUW0	07/01/2030	Term (a)	4.750	\$ 7,735,000	\$ -	\$ 2,260,000	\$ 5,475,000	2
60415NUX8	07/01/2034	Term (b)	5.000	6,500,000	-	5,695,000	805,000	1
60415NUY6	07/01/2035	Term (c)	4.800	6,190,000	-	1,840,000	4,350,000	2
				<u>\$ 20,425,000</u>	<u>\$ -</u>	<u>\$ 9,795,000</u>	<u>\$ 10,630,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2018.
- (b): Sinking fund redemptions begin January 1, 2018.
- (c): Sinking fund redemptions begin January 1, 2035.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2005 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NUZ3	01/01/2035	Term (a)	Variable*	\$ 25,000,000	\$ -	\$ 7,685,000	\$ 17,315,000	2
				\$ 25,000,000	\$ -	\$ 7,685,000	\$ 17,315,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 2, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2012 was 0.18%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2005 Series G

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVE9	07/01/2017	Term (a)	4.250	\$ 1,470,000	\$ -	\$ 435,000	\$ 1,035,000	2
60415NVF6	01/01/2018	Term (a)	4.300	7,480,000	-	2,295,000	5,185,000	2
				<u>\$ 8,950,000</u>	<u>\$ -</u>	<u>\$ 2,730,000</u>	<u>\$ 6,220,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2005 Series H

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.000	\$ 695,000	\$ 695,000	\$ -	\$ -	N/A
--	07/01/2007	Serial	3.100	705,000	705,000	-	-	N/A
--	01/01/2008	Serial	3.300	100,000	100,000	-	-	N/A
--	07/01/2009	Serial	3.600	30,000	30,000	-	-	N/A
--	01/01/2010	Serial	3.750	250,000	250,000	-	-	N/A
--	01/01/2011	Serial	4.000	825,000	740,000	85,000	-	N/A
--	07/01/2011	Serial	4.000	845,000	750,000	95,000	-	N/A
--	01/01/2012	Serial	4.150	870,000	740,000	130,000	-	N/A
--	07/01/2012	Serial	4.150	890,000	625,000	265,000	-	N/A
60415NVR0	01/01/2013	Serial	4.300	670,000	-	265,000	405,000	2
60415NVS8	01/01/2014	Serial	4.375	550,000	-	210,000	340,000	2
60415NVT6	07/01/2014	Serial	4.375	135,000	-	70,000	65,000	2
60415NVU3	07/01/2020	Term (a)	4.550	100,000	-	45,000	55,000	2
60415NVV1	01/01/2036	Term (a)	5.000	11,000,000	-	9,110,000	1,890,000	1
60415NVW9	07/01/2036	Term (b)	4.700	33,385,000	4,095,000	10,540,000	18,750,000	2
				<u>\$ 51,050,000</u>	<u>\$ 8,730,000</u>	<u>\$ 20,815,000</u>	<u>\$ 21,505,000</u>	

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2005 Series H, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

(b): Sinking fund redemptions began January 1, 2008.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2005 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVA7	01/01/2036	Term (a)	Variable*	\$ 40,000,000	\$ -	\$ 12,365,000	\$ 27,635,000	2
				\$ 40,000,000	\$ -	\$ 12,365,000	\$ 27,635,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 2, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2012 was 0.18%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2005 Series J

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2012	Serial	3.625	\$ 845,000	\$ 725,000	\$ 120,000	\$ -	N/A
60415NVZ2	01/01/2013	Serial	3.750	1,735,000	-	425,000	1,310,000	2
60415NWA6	07/01/2013	Serial	3.750	1,775,000	-	425,000	1,350,000	2
60415NWB4	01/01/2014	Serial	3.850	1,815,000	-	440,000	1,375,000	2
60415NWC2	07/01/2014	Serial	3.850	1,860,000	-	450,000	1,410,000	2
60415NWD0	01/01/2015	Serial	4.000	1,905,000	-	460,000	1,445,000	2
60415NWE8	07/01/2015	Serial	4.000	1,955,000	-	480,000	1,475,000	2
				<u>\$ 11,890,000</u>	<u>\$ 725,000</u>	<u>\$ 2,800,000</u>	<u>\$ 8,365,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2005 Series K

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.000	\$ 1,345,000	\$ 1,325,000	\$ 20,000	\$ -	N/A
--	07/01/2007	Serial	3.100	1,370,000	1,350,000	20,000	-	N/A
--	01/01/2008	Serial	3.200	165,000	165,000	-	-	N/A
--	07/01/2008	Serial	3.300	500,000	495,000	5,000	-	N/A
--	01/01/2009	Serial	3.450	1,455,000	1,435,000	20,000	-	N/A
--	07/01/2009	Serial	3.550	1,485,000	1,455,000	30,000	-	N/A
--	01/01/2010	Serial	3.650	1,000,000	980,000	20,000	-	N/A
--	07/01/2010	Serial	3.700	1,000,000	950,000	50,000	-	N/A
--	01/01/2012	Serial	3.950	500,000	470,000	30,000	-	N/A
60415NWQ1	07/01/2020	Term (a)	4.400	410,000	-	100,000	310,000	2
60415NWR9	01/01/2028	Term (b)	4.300	32,720,000	7,960,000	6,610,000	18,150,000	2
				<u>\$ 41,950,000</u>	<u>\$ 16,585,000</u>	<u>\$ 6,905,000</u>	<u>\$ 18,460,000</u>	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2005 Series K, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

(b): Sinking fund redemptions began January 1, 2008.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2005 Series L

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NWS7	01/01/2036	Term (a)	5.000	\$ 18,000,000	\$ -	\$ 14,530,000	\$ 3,470,000	1
60415NWT5	07/01/2036	Term (b)	4.750	30,165,000	-	8,525,000	21,640,000	2
				<u>\$ 48,165,000</u>	<u>\$ -</u>	<u>\$ 23,055,000</u>	<u>\$ 25,110,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

(b): Sinking fund redemptions begin January 1, 2028.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2005 Series M

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVX7	01/01/2036	Term (a)	Variable*	\$ 60,000,000	\$ -	\$ 19,695,000	\$ 40,305,000	2
				\$ 60,000,000	\$ -	\$ 19,695,000	\$ 40,305,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 4, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2012 was 0.19%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2005 Series O

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2012	Serial	3.900	\$ 425,000	\$ 425,000	\$ -	\$ -	N/A
60415NWV0	01/01/2013	Serial	4.000	640,000	-	20,000	620,000	2
60415NWW8	07/01/2013	Serial	4.050	655,000	-	20,000	635,000	2
60415NWX6	01/01/2014	Serial	4.100	670,000	-	20,000	650,000	2
60415NWW4	07/01/2014	Serial	4.150	690,000	-	25,000	665,000	2
60415NWZ1	01/01/2015	Serial	4.200	705,000	-	25,000	680,000	2
60415NXA5	07/01/2015	Serial	4.200	725,000	-	30,000	695,000	2
				<u>\$ 4,510,000</u>	<u>\$ 425,000</u>	<u>\$ 140,000</u>	<u>\$ 3,945,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series O and 2005 Series P.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series P PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2005 Series P

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.350	\$ 485,000	\$ 485,000	\$ -	\$ -	N/A
--	07/01/2007	Serial	3.450	495,000	495,000	-	-	N/A
--	01/01/2008	Serial	3.600	505,000	505,000	-	-	N/A
--	07/01/2008	Serial	3.700	515,000	515,000	-	-	N/A
--	01/01/2009	Serial	3.850	530,000	530,000	-	-	N/A
--	07/01/2009	Serial	3.900	540,000	540,000	-	-	N/A
--	01/01/2010	Serial	3.950	550,000	550,000	-	-	N/A
--	07/01/2010	Serial	4.000	565,000	565,000	-	-	N/A
--	01/01/2011	Serial	4.100	580,000	580,000	-	-	N/A
--	07/01/2011	Serial	4.150	595,000	595,000	-	-	N/A
--	01/01/2012	Serial	4.200	610,000	610,000	-	-	N/A
--	07/01/2012	Serial	4.250	200,000	195,000	5,000	-	N/A
60415NXP2	07/01/2020	Term (a)	4.750	4,900,000	-	230,000	4,670,000	2
60415NXQ0	07/01/2025	Term (b)	4.850	6,520,000	-	325,000	6,195,000	2
60415NXR8	01/01/2036	Term (a)	5.000	23,900,000	-	18,105,000	5,795,000	1
60415NXS6	07/01/2036	Term (c)	4.950	24,000,000	-	1,260,000	22,740,000	2
				<u>\$ 65,490,000</u>	<u>\$ 6,165,000</u>	<u>\$ 19,925,000</u>	<u>\$ 39,400,000</u>	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2005 Series P, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series O and 2005 Series P.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series P PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2016.
- (b): Sinking fund redemptions begin January 1, 2021.
- (c): Sinking fund redemptions begin January 1, 2026.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2006 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2008	Serial	3.300	\$ 600,000	\$ 570,000	\$ 30,000	\$ -	N/A
--	07/01/2008	Serial	3.300	615,000	585,000	30,000	-	N/A
--	01/01/2009	Serial	3.350	625,000	595,000	30,000	-	N/A
--	07/01/2009	Serial	3.400	640,000	605,000	35,000	-	N/A
--	01/01/2010	Serial	3.450	655,000	620,000	35,000	-	N/A
--	07/01/2010	Serial	3.500	665,000	625,000	40,000	-	N/A
--	01/01/2011	Serial	3.550	680,000	630,000	50,000	-	N/A
--	07/01/2011	Serial	3.600	700,000	640,000	60,000	-	N/A
--	01/01/2012	Serial	3.650	715,000	625,000	90,000	-	N/A
--	07/01/2012	Serial	3.700	730,000	580,000	150,000	-	N/A
60415NYN6	01/01/2013	Serial	3.800	750,000	-	275,000	475,000	2
60415NYP1	07/01/2013	Serial	3.850	765,000	-	290,000	475,000	2
60415NYQ9	01/01/2014	Serial	3.900	785,000	-	290,000	495,000	2
60415NYR7	07/01/2014	Serial	3.950	805,000	-	305,000	500,000	2
60415NYS5	01/01/2015	Serial	4.000	825,000	-	305,000	520,000	2
60415NYT3	07/01/2015	Serial	4.000	845,000	-	330,000	515,000	2
60415NYU0	01/01/2016	Serial	4.000	865,000	-	325,000	540,000	2
60415NYV8	07/01/2016	Serial	4.000	885,000	-	340,000	545,000	2
				<u>\$ 13,150,000</u>	<u>\$ 6,075,000</u>	<u>\$ 3,010,000</u>	<u>\$ 4,065,000</u>	

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2006 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2006 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NYW6	07/01/2021	Term (a)	4.600	\$ 3,835,000	\$ -	\$ 1,305,000	\$ 2,530,000	2
60415NYX4	07/01/2026	Term (b)	4.750	5,080,000	-	1,735,000	3,345,000	2
60415NYY2	07/01/2031	Term (c)	4.850	6,720,000	-	2,300,000	4,420,000	2
60415NYZ9	01/01/2037	Term (d)	5.000	15,000,000	-	10,905,000	4,095,000	1
60415NZA3	07/01/2037	Term (e)	4.900	12,880,000	-	4,455,000	8,425,000	2
				<u>\$ 43,515,000</u>	<u>\$ -</u>	<u>\$ 20,700,000</u>	<u>\$ 22,815,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2006 Series B, continued from prior page

- (a): Sinking fund redemptions begin January 1, 2017.
- (b): Sinking fund redemptions begin January 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2027.
- (d): Sinking fund redemptions begin January 1, 2017.
- (e): Sinking fund redemptions begin January 1, 2032.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2006 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NZB1	01/01/2037	Term (a)	Variable*	\$ 28,335,000	\$ -	\$ 5,560,000	\$ 22,775,000	2
				\$ 28,335,000	\$ -	\$ 5,560,000	\$ 22,775,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 21, 2006 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2012 was 0.19%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2006 Series F

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.450	\$ 190,000	\$ 190,000	\$ -	\$ -	N/A
--	07/01/2007	Serial	3.500	225,000	225,000	-	-	N/A
--	01/01/2008	Serial	3.550	445,000	445,000	-	-	N/A
--	07/01/2008	Serial	3.600	460,000	460,000	-	-	N/A
--	01/01/2009	Serial	3.650	475,000	475,000	-	-	N/A
--	07/01/2009	Serial	3.650	490,000	490,000	-	-	N/A
--	01/01/2010	Serial	3.700	505,000	500,000	5,000	-	N/A
--	07/01/2010	Serial	3.750	520,000	515,000	5,000	-	N/A
--	01/01/2011	Serial	3.800	535,000	455,000	80,000	-	N/A
--	07/01/2011	Serial	3.850	550,000	465,000	85,000	-	N/A
--	01/01/2012	Serial	3.900	570,000	455,000	115,000	-	N/A
--	07/01/2012	Serial	3.950	585,000	450,000	135,000	-	N/A
60415Nzt2	01/01/2013	Serial	4.000	605,000	-	165,000	440,000	2
60415NZU9	07/01/2013	Serial	4.050	625,000	-	180,000	445,000	2
60415NZV7	01/01/2014	Serial	4.100	645,000	-	185,000	460,000	2
60415NZW5	07/01/2014	Serial	4.150	665,000	-	195,000	470,000	2
60415NZX3	01/01/2015	Serial	4.200	695,000	-	195,000	500,000	2
60415NZY1	07/01/2015	Serial	4.200	720,000	-	210,000	510,000	2
60415NZZ8	01/01/2016	Serial	4.250	745,000	-	220,000	525,000	2
60415NA28	07/01/2016	Serial	4.250	765,000	-	235,000	530,000	2
				\$ 11,015,000	\$ 5,125,000	\$ 2,010,000	\$ 3,880,000	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2006 Series F, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2006 Series G

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NA36	07/01/2021	Term (a)	4.850	\$ 7,215,000	\$ -	\$ 995,000	\$ 6,220,000	2
60415NA44	07/01/2026	Term (b)	4.900	9,645,000	-	1,340,000	8,305,000	2
60415NA51	07/01/2031	Term (c)	4.950	12,890,000	-	1,810,000	11,080,000	2
60415NA69	07/01/2036	Term (d)	5.000	17,235,000	-	2,455,000	14,780,000	2
60415NA77	01/01/2037	Term (e)	5.500	12,000,000	-	8,450,000	3,550,000	1
				<u>\$ 58,985,000</u>	<u>\$ -</u>	<u>\$ 15,050,000</u>	<u>\$ 43,935,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2006 Series G, continued from prior page

- (a): Sinking fund redemptions begin January 1, 2017.
- (b): Sinking fund redemptions begin January 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2027.
- (d): Sinking fund redemptions begin January 1, 2032.
- (e): Sinking fund redemptions begin January 1, 2017.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2006 Series H

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NA85	07/01/2036	Term (a)	5.850	\$ 15,000,000	\$ 860,000	\$ 11,795,000	\$ 2,345,000	1
				\$ 15,000,000	\$ 860,000	\$ 11,795,000	\$ 2,345,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2007.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2006 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2007	Serial	3.800	\$ 530,000	\$ 530,000	\$ -	\$ -	N/A
--	01/01/2008	Serial	3.850	545,000	545,000	-	-	N/A
--	07/01/2008	Serial	3.900	555,000	555,000	-	-	N/A
--	01/01/2009	Serial	3.950	570,000	570,000	-	-	N/A
--	07/01/2009	Serial	4.000	585,000	585,000	-	-	N/A
--	01/01/2010	Serial	4.050	600,000	600,000	-	-	N/A
--	07/01/2010	Serial	4.100	615,000	615,000	-	-	N/A
--	01/01/2011	Serial	4.150	630,000	630,000	-	-	N/A
--	07/01/2011	Serial	4.200	650,000	650,000	-	-	N/A
--	01/01/2012	Serial	4.250	665,000	650,000	15,000	-	N/A
--	07/01/2012	Serial	4.300	680,000	625,000	55,000	-	N/A
60415NC42	01/01/2013	Serial	4.400	700,000	-	95,000	605,000	2
60415NC59	07/01/2013	Serial	4.400	720,000	-	110,000	610,000	2
60415NC67	01/01/2014	Serial	4.500	735,000	-	105,000	630,000	2
60415NC75	07/01/2014	Serial	4.500	755,000	-	110,000	645,000	2
60415NC83	01/01/2015	Serial	4.600	775,000	-	110,000	665,000	2
60415NC91	07/01/2015	Serial	4.600	795,000	-	115,000	680,000	2
60415ND25	01/01/2016	Serial	4.650	820,000	-	120,000	700,000	2
60415ND33	07/01/2016	Serial	4.650	840,000	-	125,000	715,000	2
60415ND41	07/01/2021	Term (a)	5.000	5,925,000	-	815,000	5,110,000	2
60415ND58	07/01/2026	Term (b)	5.050	8,520,000	-	1,175,000	7,345,000	2
60415ND66	07/01/2031	Term (c)	5.100	13,190,000	-	1,835,000	11,355,000	2
60415ND74	01/01/2038	Term (d)	5.750	32,000,000	-	21,945,000	10,055,000	1
60415ND82	07/01/2038	Term (e)	5.150	22,600,000	-	3,175,000	19,425,000	2
				<u>\$ 95,000,000</u>	<u>\$ 6,555,000</u>	<u>\$ 29,905,000</u>	<u>\$ 58,540,000</u>	

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2006 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2017.
- (b): Sinking fund redemptions begin January 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2027.
- (d): Sinking fund redemptions begin July 1, 2017.
- (e): Sinking fund redemptions begin January 1, 2032.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2006 Series J

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415ND90	07/01/2016	Term (a)	6.000	\$ 6,050,000	\$ 3,110,000	\$ 460,000	\$ 2,480,000	2
60415NE24	07/01/2023	Term (b)	6.300	6,865,000	-	965,000	5,900,000	2
60415NE32	01/01/2032	Term (c)	6.510	15,990,000	-	2,290,000	13,700,000	2
60415NE40	07/01/2038	Term (d)	6.130	16,095,000	-	10,440,000	5,655,000	1
				<u>\$ 45,000,000</u>	<u>\$ 3,110,000</u>	<u>\$ 14,155,000</u>	<u>\$ 27,735,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

- (a): Sinking fund redemptions began July 1, 2007.
- (b): Sinking fund redemptions begin January 1, 2017.
- (c): Sinking fund redemptions begin January 1, 2024.
- (d): Sinking fund redemptions begin July 1, 2032.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2006 Series L

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.450	\$ 610,000	\$ 610,000	\$ -	\$ -	N/A
--	07/01/2009	Serial	3.500	640,000	640,000	-	-	N/A
--	07/01/2010	Serial	3.550	670,000	665,000	5,000	-	N/A
--	07/01/2011	Serial	3.600	710,000	705,000	5,000	-	N/A
--	07/01/2012	Serial	3.650	740,000	730,000	10,000	-	N/A
60415NF64	07/01/2013	Serial	3.750	780,000	-	20,000	760,000	2
60415NF72	07/01/2014	Serial	3.850	820,000	-	25,000	795,000	2
60415NF80	07/01/2015	Serial	3.900	860,000	-	35,000	825,000	2
60415NF98	07/01/2016	Serial	3.950	910,000	-	35,000	875,000	2
				<u>\$ 6,740,000</u>	<u>\$ 3,350,000</u>	<u>\$ 135,000</u>	<u>\$ 3,255,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2006 Series L, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2006 Series M

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NG22	07/01/2021	Term (a)	4.625	\$ 4,425,000	\$ -	\$ 65,000	\$ 4,360,000	2
60415NG30	07/01/2026	Term (b)	4.800	5,770,000	-	85,000	5,685,000	2
60415NG48	07/01/2031	Term (c)	4.850	7,460,000	-	110,000	7,350,000	2
60415NG55	01/01/2037	Term (d)	5.750	6,000,000	-	3,810,000	2,190,000	1
60415NG63	07/01/2037	Term (e)	4.875	11,605,000	-	170,000	11,435,000	2
				<u>\$ 35,260,000</u>	<u>\$ -</u>	<u>\$ 4,240,000</u>	<u>\$ 31,020,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2006 Series M, continued from prior page

- (a): Sinking fund redemptions begin January 1, 2017.
- (b): Sinking fund redemptions begin January 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2027.
- (d): Sinking fund redemptions begin January 1, 2017.
- (e): Sinking fund redemptions begin January 1, 2032.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2006 Series N

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	5.230	\$ 260,000	\$ 260,000	\$ -	\$ -	N/A
--	07/01/2009	Serial	5.190	275,000	275,000	-	-	N/A
--	07/01/2010	Serial	5.200	290,000	290,000	-	-	N/A
--	07/01/2011	Serial	5.270	305,000	300,000	5,000	-	N/A
--	07/01/2012	Serial	5.360	320,000	315,000	5,000	-	N/A
60415NH47	07/01/2013	Serial	5.410	335,000	-	10,000	325,000	2
60415NH54	07/01/2014	Serial	5.460	355,000	-	15,000	340,000	2
60415NH62	07/01/2015	Serial	5.490	375,000	-	10,000	365,000	2
60415NH70	07/01/2016	Serial	5.530	390,000	-	25,000	365,000	2
60415NH88	01/01/2037	Term (a)	5.760	15,095,000	-	9,155,000	5,940,000	1
				<u>\$ 18,000,000</u>	<u>\$ 1,440,000</u>	<u>\$ 9,225,000</u>	<u>\$ 7,335,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2006 Series N, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2007 Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.450	\$ 920,000	\$ 920,000	\$ -	\$ -	N/A
--	07/01/2009	Serial	3.500	1,045,000	1,045,000	-	-	N/A
--	07/01/2010	Serial	3.625	1,095,000	1,095,000	-	-	N/A
--	07/01/2011	Serial	3.700	1,155,000	1,155,000	-	-	N/A
--	07/01/2012	Serial	3.750	1,215,000	1,200,000	15,000	-	N/A
60415NK76	07/01/2013	Serial	3.800	1,275,000	-	120,000	1,155,000	2
60415NK84	07/01/2014	Serial	3.850	1,345,000	-	130,000	1,215,000	2
60415NK92	07/01/2015	Serial	3.875	1,410,000	-	135,000	1,275,000	2
60415NL26	07/01/2016	Serial	3.900	1,490,000	-	145,000	1,345,000	2
60415NL34	07/01/2017	Serial	3.950	1,565,000	-	150,000	1,415,000	2
				<u>\$ 12,515,000</u>	<u>\$ 5,415,000</u>	<u>\$ 695,000</u>	<u>\$ 6,405,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2007 Series D

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NL42	07/01/2022	Term (a)	4.600	\$ 5,730,000	\$ -	\$ 490,000	\$ 5,240,000	2
60415NL59	07/01/2027	Term (b)	4.700	7,480,000	-	635,000	6,845,000	2
60415NL67	07/01/2032	Term (c)	4.750	9,880,000	-	835,000	9,045,000	2
60415NL75	01/01/2038	Term (d)	5.500	22,800,000	-	13,840,000	8,960,000	1
60415NL83	07/01/2038	Term (e)	4.800	16,595,000	-	1,405,000	15,190,000	2
				<u>\$ 62,485,000</u>	<u>\$ -</u>	<u>\$ 17,205,000</u>	<u>\$ 45,280,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2007 Series D, continued from prior page

- (a): Sinking fund redemptions begin January 1, 2018.
- (b): Sinking fund redemptions begin January 1, 2023.
- (c): Sinking fund redemptions begin January 1, 2028.
- (d): Sinking fund redemptions begin January 1, 2018.
- (e): Sinking fund redemptions begin January 1, 2033.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2007 Series E

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NJ78	07/01/2038	Term (a)	Variable*	\$ 25,000,000	\$ 1,615,000	\$ 11,825,000	\$ 11,560,000	2
				\$ 25,000,000	\$ 1,615,000	\$ 11,825,000	\$ 11,560,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 7, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2012 was 0.21%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2007 Series H

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2012	Serial	3.650	\$ 1,650,000	\$ 1,620,000	\$ 30,000	\$ -	N/A
60415NM74	07/01/2013	Serial	3.700	1,905,000	-	185,000	1,720,000	2
60415NM82	07/01/2014	Serial	3.800	2,005,000	-	195,000	1,810,000	2
60415NM90	01/01/2015	Serial	3.850	775,000	-	80,000	695,000	2
60415NN24	07/01/2015	Serial	3.850	1,335,000	-	135,000	1,200,000	2
60415NN32	01/01/2016	Serial	3.900	175,000	-	15,000	160,000	2
60415NN40	07/01/2016	Serial	3.900	2,045,000	-	210,000	1,835,000	2
60415NN57	01/01/2017	Serial	3.950	790,000	-	80,000	710,000	2
60415NN65	07/01/2017	Serial	3.950	1,550,000	-	160,000	1,390,000	2
				<u>\$ 12,230,000</u>	<u>\$ 1,620,000</u>	<u>\$ 1,090,000</u>	<u>\$ 9,520,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2007 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2008	Serial	3.650	\$ 455,000	\$ 455,000	\$ -	\$ -	N/A
--	07/01/2008	Serial	3.700	745,000	745,000	-	-	N/A
--	01/01/2009	Serial	3.750	770,000	770,000	-	-	N/A
--	07/01/2009	Serial	3.850	785,000	785,000	-	-	N/A
--	01/01/2010	Serial	3.900	810,000	810,000	-	-	N/A
--	07/01/2010	Serial	3.950	830,000	830,000	-	-	N/A
--	01/01/2011	Serial	4.000	850,000	850,000	-	-	N/A
--	07/01/2011	Serial	4.000	870,000	870,000	-	-	N/A
--	01/01/2012	Serial	4.050	155,000	150,000	5,000	-	N/A
60415NP89	07/01/2022	Term (a)	4.650	8,630,000	-	875,000	7,755,000	2
60415NP97	07/01/2027	Term (b)	4.750	11,265,000	-	1,155,000	10,110,000	2
60415NQ21	01/01/2032	Term (c)	4.750	5,000,000	-	520,000	4,480,000	2
60415NQ39	07/01/2032	Term (d)	4.800	9,780,000	-	1,000,000	8,780,000	2
60415NQ47	01/01/2038	Term (e)	5.500	33,620,000	-	19,595,000	14,025,000	1
60415NQ54	07/01/2038	Term (f)	4.850	25,705,000	-	2,655,000	23,050,000	2
				<u>\$ 100,270,000</u>	<u>\$ 6,265,000</u>	<u>\$ 25,805,000</u>	<u>\$ 68,200,000</u>	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2007 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2018.
- (b): Sinking fund redemptions begin January 1, 2023.
- (c): Sinking fund redemptions begin January 1, 2028.
- (d): Sinking fund redemptions begin January 1, 2028.
- (e): Sinking fund redemptions begin January 1, 2018.
- (f): Sinking fund redemptions begin January 1, 2033.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2007 Series J

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NM33	07/01/2038	Term (a)	Variable*	\$ 37,500,000	\$ 2,220,000	\$ 17,585,000	\$ 17,695,000	2
				\$ 37,500,000	\$ 2,220,000	\$ 17,585,000	\$ 17,695,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: May 17, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2012 was 0.21%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2007 Series L

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.700	\$ 165,000	\$ 165,000	\$ -	\$ -	N/A
--	01/01/2009	Serial	3.800	590,000	590,000	-	-	N/A
--	07/01/2009	Serial	3.875	630,000	630,000	-	-	N/A
--	01/01/2010	Serial	3.950	645,000	645,000	-	-	N/A
--	07/01/2010	Serial	4.000	665,000	660,000	5,000	-	N/A
--	01/01/2011	Serial	4.050	680,000	680,000	-	-	N/A
--	07/01/2011	Serial	4.100	700,000	700,000	-	-	N/A
--	01/01/2012	Serial	4.150	715,000	710,000	5,000	-	N/A
--	07/01/2012	Serial	4.200	735,000	705,000	30,000	-	N/A
60415NS45	01/01/2013	Serial	4.300	755,000	-	75,000	680,000	2
60415NS52	07/01/2013	Serial	4.400	775,000	-	80,000	695,000	2
60415NS60	07/01/2014	Serial	4.450	1,620,000	-	170,000	1,450,000	2
60415NS78	07/01/2015	Serial	4.500	1,710,000	-	180,000	1,530,000	2
60415NS86	07/01/2016	Serial	4.550	1,800,000	-	185,000	1,615,000	2
60415NS94	07/01/2017	Serial	4.600	1,905,000	-	210,000	1,695,000	2
60415NT28	07/01/2022	Term (a)	4.900	8,010,000	-	765,000	7,245,000	2
60415NT36	07/01/2027	Term (b)	5.000	10,765,000	-	1,050,000	9,715,000	2
60415NT44	07/01/2032	Term (c)	5.050	14,515,000	-	1,415,000	13,100,000	2
60415NT51	07/01/2038	Term (d)	5.100	23,620,000	-	2,325,000	21,295,000	2
60415NT69	07/01/2048	Term (e)	5.500	34,000,000	-	18,720,000	15,280,000	1
				<u>\$ 105,000,000</u>	<u>\$ 5,485,000</u>	<u>\$ 25,215,000</u>	<u>\$ 74,300,000</u>	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2007 Series L, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series L.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the Series L PAC Term bonds maturing January 1, 2048.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2017 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2018.
- (b): Sinking fund redemptions begin January 1, 2023.
- (c): Sinking fund redemptions begin January 1, 2028.
- (d): Sinking fund redemptions begin January 1, 2033.
- (e): Sinking fund redemptions begin January 1, 2018.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2007 Series M

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60415NR20	01/01/2038	Pass Through (a)	6.345					
				\$ 70,000,000	\$ -	\$ 18,765,000	\$ 51,235,000	None
				\$ 70,000,000	\$ -	\$ 18,765,000	\$ 51,235,000	

(a): 2007 Series M bonds are subject to mandatory redemption, in whole or in part, on each January 1 and July 1, commencing January 1, 2008, from mortgage prepayments and repayments allocable to the 2007 Series M Bonds. 2007 Series M bonds

Optional Redemption: 2007 Series M bonds are also subject to redemption at the option of the Agency as a whole, but not in part, on any date on which to the not greater than \$7,000,000 in aggregate principal amount of 2007 Series M bonds would otherwise remain outstanding at a redemption price equal to the principal amount thereof plus accrued interest.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2007 Series P

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NU42	07/01/2013	Serial	3.500	\$ 270,000	\$ -	\$ 50,000	\$ 220,000	2
60415NU59	07/01/2014	Serial	3.600	685,000	-	140,000	545,000	2
60415NU67	07/01/2015	Serial	3.700	1,060,000	-	230,000	830,000	2
60415NU75	07/01/2016	Serial	3.800	1,115,000	-	240,000	875,000	2
60415NU83	07/01/2017	Serial	3.900	1,175,000	-	265,000	910,000	2
				<u>\$ 4,305,000</u>	<u>\$ -</u>	<u>\$ 925,000</u>	<u>\$ 3,380,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2007 Series Q

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2009	Serial	3.700	\$ 695,000	\$ 695,000	\$ -	\$ -	N/A
--	07/01/2010	Serial	3.800	825,000	805,000	20,000	-	N/A
--	07/01/2011	Serial	3.900	870,000	845,000	25,000	-	N/A
--	07/01/2012	Serial	4.000	910,000	810,000	100,000	-	N/A
60415NV58	07/01/2013	Serial	4.100	720,000	-	255,000	465,000	2
60415NV66	01/01/2014	Serial	4.150	295,000	-	105,000	190,000	2
60415NV74	07/01/2023	Term	5.000	9,035,000	-	2,170,000	6,865,000	2
60415NV82	07/01/2028	Term	5.150	10,185,000	-	2,440,000	7,745,000	2
60415NV90	07/01/2033	Term	5.250	13,480,000	-	3,280,000	10,200,000	2
60415NW24	01/01/2038	Term	5.500	5,350,000	-	2,385,000	2,965,000	1
				<u>\$ 42,365,000</u>	<u>\$ 3,155,000</u>	<u>\$ 10,780,000</u>	<u>\$ 28,430,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2007 Series R

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2009	Serial	4.410	\$ 200,000	\$ 200,000	\$ -	\$ -	N/A
--	07/01/2009	Serial	4.410	265,000	265,000	-	-	N/A
--	01/01/2010	Serial	4.460	270,000	270,000	-	-	N/A
--	07/01/2010	Serial	4.460	280,000	270,000	10,000	-	N/A
--	01/01/2011	Serial	4.510	285,000	270,000	15,000	-	N/A
--	07/01/2011	Serial	4.510	290,000	275,000	15,000	-	N/A
--	01/01/2012	Serial	4.680	300,000	275,000	25,000	-	N/A
--	07/01/2012	Serial	4.680	310,000	265,000	45,000	-	N/A
60415NX31	01/01/2013	Serial	4.760	315,000	-	105,000	210,000	2
60415NX49	07/01/2013	Serial	4.760	325,000	-	120,000	205,000	2
				<u>\$ 2,840,000</u>	<u>\$ 2,090,000</u>	<u>\$ 335,000</u>	<u>\$ 415,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: None.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2007 Series S

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX56	07/01/2038	Term (a)	Variable*	\$ 18,975,000	\$ -	\$ -	\$ 18,975,000	2
				\$ 18,975,000	\$ -	\$ -	\$ 18,975,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2012 was 0.19%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2007 Series T

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX64	07/01/2048	Term (a)	Variable*	\$ 37,160,000	\$ -	\$ 12,180,000	\$ 24,980,000	2
				\$ 37,160,000	\$ -	\$ 12,180,000	\$ 24,980,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2014.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2012 was 0.21%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2008 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2009	Serial	1.850	\$ 795,000	\$ 795,000	\$ -	\$ -	N/A
--	01/01/2010	Serial	2.450	800,000	800,000	-	-	N/A
--	07/01/2010	Serial	2.600	815,000	810,000	5,000	-	N/A
--	01/01/2011	Serial	2.900	825,000	795,000	30,000	-	N/A
--	07/01/2011	Serial	3.000	835,000	800,000	35,000	-	N/A
--	01/01/2012	Serial	3.200	850,000	770,000	80,000	-	N/A
--	07/01/2012	Serial	3.300	865,000	675,000	190,000	-	N/A
60415NZ54	01/01/2013	Serial	3.400	885,000	-	345,000	540,000	1
60415NZ62	07/01/2013	Serial	3.450	900,000	-	345,000	555,000	1
60415NZ70	01/01/2014	Serial	3.650	915,000	-	365,000	550,000	1
60415NZ88	07/01/2014	Serial	3.700	935,000	-	370,000	565,000	1
60415NZ96	01/01/2015	Serial	3.800	955,000	-	375,000	580,000	1
60415N2A9	07/01/2015	Serial	3.800	975,000	-	380,000	595,000	1
60415N2B7	01/01/2016	Serial	3.950	995,000	-	385,000	610,000	1
60415N2C5	07/01/2016	Serial	3.950	1,015,000	-	400,000	615,000	1
60415N2D3	01/01/2017	Serial	4.050	1,040,000	-	405,000	635,000	1
60415N2E1	07/01/2017	Serial	4.050	880,000	-	355,000	525,000	1
60415N2F8	01/01/2018	Serial	4.100	890,000	-	350,000	540,000	1
60415N2G6	07/01/2018	Serial	4.100	920,000	-	355,000	565,000	1
60415N2M3	01/01/2019	Serial	4.200	725,000	-	295,000	430,000	1
60415N2N1	07/01/2019	Serial	4.200	755,000	-	300,000	455,000	1
60415N2H4	07/01/2023	Term (a)	4.650	6,520,000	-	2,520,000	4,000,000	1
				<u>\$ 25,090,000</u>	<u>\$ 5,445,000</u>	<u>\$ 7,885,000</u>	<u>\$ 11,760,000</u>	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2008 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2008 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2J0	07/01/2028	Term (a)	5.500	\$ 15,835,000	\$ -	\$ 5,830,000	\$ 10,005,000	1
60415N2K7	07/01/2033	Term (b)	5.650	19,075,000	-	7,060,000	12,015,000	1
				<u>\$ 34,910,000</u>	<u>\$ -</u>	<u>\$ 12,890,000</u>	<u>\$ 22,020,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.

(b): Sinking fund redemptions begin January 1, 2029.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2008 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2L5	07/01/2048	Term (a)	Variable*	\$ 40,000,000	\$ -	\$ -	\$ 40,000,000	1
				\$ 40,000,000	\$ -	\$ -	\$ 40,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2033.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2012 was 0.18%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2009 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2010	Serial	1.300	\$ 785,000	\$ 785,000	\$ -	\$ -	N/A
--	07/01/2010	Serial	1.850	795,000	770,000	25,000	-	N/A
--	01/01/2011	Serial	2.250	805,000	755,000	50,000	-	N/A
--	07/01/2011	Serial	2.350	815,000	760,000	55,000	-	N/A
--	01/01/2012	Serial	2.500	830,000	755,000	75,000	-	N/A
--	07/01/2012	Serial	2.550	840,000	720,000	120,000	-	N/A
60415N3C4	01/01/2013	Serial	2.750	855,000	-	235,000	620,000	2
60415N3D2	07/01/2013	Serial	2.800	870,000	-	255,000	615,000	2
60415N3E0	01/01/2014	Serial	3.000	885,000	-	265,000	620,000	2
60415N3F7	07/01/2014	Serial	3.050	905,000	-	250,000	655,000	2
60415N3G5	01/01/2015	Serial	3.250	920,000	-	265,000	655,000	2
60415N3H3	07/01/2015	Serial	3.300	940,000	-	270,000	670,000	2
60415N3J9	01/01/2016	Serial	3.500	960,000	-	280,000	680,000	2
60415N3K6	07/01/2016	Serial	3.550	980,000	-	285,000	695,000	2
60415N3L4	01/01/2017	Serial	3.750	1,000,000	-	285,000	715,000	2
60415N3M2	07/01/2017	Serial	3.800	1,020,000	-	300,000	720,000	2
60415N3N0	01/01/2018	Serial	4.000	1,045,000	-	300,000	745,000	2
60415N3P5	07/01/2018	Serial	4.000	1,070,000	-	305,000	765,000	2
60415N3Q3	01/01/2019	Serial	4.250	1,095,000	-	320,000	775,000	2
60415N3R1	07/01/2019	Serial	4.250	1,120,000	-	320,000	800,000	2
60415N3S9	01/01/2023	Term (a)	5.200	8,260,000	-	2,320,000	5,940,000	2
				<u>\$ 26,795,000</u>	<u>\$ 4,545,000</u>	<u>\$ 6,580,000</u>	<u>\$ 15,670,000</u>	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2009 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2009 Series B

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2S0	07/01/2024	Term (a)	5.450	\$ 5,000,000	\$ -	\$ 1,810,000	\$ 3,190,000	2
60415N2T8	07/01/2028	Term (b)	5.900	13,205,000	-	4,825,000	8,380,000	2
60415N2U5	07/01/2038	Term (c)	5.000	15,000,000	-	6,325,000	8,675,000	1
				<u>\$ 33,205,000</u>	<u>\$ -</u>	<u>\$ 12,960,000</u>	<u>\$ 20,245,000</u>	

* Interest not included in the calculation of adjusted current earnings of corporations for the purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2025.
- (c): Sinking fund redemptions begin January 1, 2036.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2009 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2V3	07/01/2036	Term (a)	Variable*	\$ 40,000,000	\$ -	\$ -	\$ 40,000,000	2
				\$ 40,000,000	\$ -	\$ -	\$ 40,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2019.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2012 was 0.18%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2009 Series D

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2011	Serial	1.200	\$ 1,780,000	\$ 1,765,000	\$ 15,000	\$ -	N/A
--	07/01/2011	Serial	1.250	1,800,000	1,780,000	20,000	-	N/A
--	01/01/2012	Serial	1.600	1,820,000	1,760,000	60,000	-	N/A
--	07/01/2012	Serial	1.750	1,840,000	1,715,000	125,000	-	N/A
60415N4N9	01/01/2013	Serial	2.000	1,865,000	-	255,000	1,610,000	1
60415N5B4	07/01/2013	Serial	2.050	1,000,000	-	145,000	855,000	1
60415N5C2	07/01/2017	Serial	3.650	895,000	-	130,000	765,000	1
60415N4S8	01/01/2018	Serial	3.875	1,435,000	-	210,000	1,225,000	1
60415N5D0	07/01/2018	Serial	3.875	1,425,000	-	205,000	1,220,000	1
60415N4T6	01/01/2019	Serial	3.950	450,000	-	65,000	385,000	1
60415N5E8	07/01/2019	Serial	3.950	615,000	-	90,000	525,000	1
60415N5F5	01/01/2020	Term (a)	4.050	1,545,000	-	460,000	1,085,000	1
60415N4U3	07/01/2020	Serial	4.000	3,360,000	-	225,000	3,135,000	1
				<u>\$ 19,830,000</u>	<u>\$ 7,020,000</u>	<u>\$ 2,005,000</u>	<u>\$ 10,805,000</u>	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2009 Series D, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2019.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2009 Series E

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N4W9	07/01/2013	Serial	2.050	\$ 895,000	\$ -	\$ 100,000	\$ 795,000	1
60415N4V1	01/01/2014	Serial	2.500	1,920,000	-	240,000	1,680,000	1
60415N4P4	07/01/2014	Serial	2.550	1,950,000	-	235,000	1,715,000	1
60415N5H1	01/01/2015	Serial	2.950	1,985,000	-	255,000	1,730,000	1
60415N5J7	07/01/2015	Serial	3.000	1,505,000	-	185,000	1,320,000	1
60415N5K4	01/01/2016	Serial	3.375	585,000	-	75,000	510,000	1
60415N5L2	01/01/2021	Serial	4.150	1,670,000	-	200,000	1,470,000	1
60415N5M0	07/01/2021	Serial	4.200	1,715,000	-	225,000	1,490,000	1
60415N4X7	07/01/2024	Term (a)	4.550	11,315,000	-	1,385,000	9,930,000	1
60415N4Y5	07/01/2029	Term (b)	4.900	22,700,000	-	2,775,000	19,925,000	1
60415N4Z2	07/01/2034	Term (c)	5.050	23,170,000	-	2,850,000	20,320,000	1
60415N5G3	01/01/2040	Term (d)	5.100	34,550,000	-	4,250,000	30,300,000	1
				<u>\$ 103,960,000</u>	<u>\$ -</u>	<u>\$ 12,775,000</u>	<u>\$ 91,185,000</u>	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2009 Series E, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin January 1, 2025.
- (c): Sinking fund redemptions begin January 1, 2030.
- (d): Sinking fund redemptions begin January 1, 2035.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2009 Series F

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N5A6	07/01/2031	Term (a)	Variable*	\$ 34,120,000	\$ -	\$ 9,110,000	\$ 25,010,000	1
				\$ 34,120,000	\$ -	\$ 9,110,000	\$ 25,010,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2015.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on September 30, 2012 was 0.18%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2012 Series A

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SSAS8	01/01/2013	Serial	0.750	\$ 505,000	\$ -	\$ 5,000	\$ 500,000	2
60416SAB6	07/01/2013	Serial	0.850	2,200,000	-	10,000	2,190,000	2
60416SAC4	01/01/2014	Serial	1.100	2,220,000	-	10,000	2,210,000	2
60416SAD2	07/01/2014	Serial	1.200	2,245,000	-	10,000	2,235,000	2
60416SAE0	01/01/2015	Serial	1.500	2,275,000	-	10,000	2,265,000	2
60416SAF7	07/01/2015	Serial	1.600	2,300,000	-	10,000	2,290,000	2
60416SAG5	01/01/2016	Serial	1.850	2,335,000	-	10,000	2,325,000	2
60416SAH3	07/01/2016	Serial	1.950	2,370,000	-	10,000	2,360,000	2
60416SAJ9	01/01/2017	Serial	2.250	2,405,000	-	10,000	2,395,000	2
60416SAK6	07/01/2017	Serial	2.350	2,445,000	-	15,000	2,430,000	2
60416SAL4	01/01/2018	Serial	2.750	2,485,000	-	15,000	2,470,000	2
60416SAM2	07/01/2018	Serial	2.850	2,530,000	-	15,000	2,515,000	2
60416SAN0	01/01/2019	Serial	3.050	2,580,000	-	15,000	2,565,000	2
60416SAP5	07/01/2019	Serial	3.100	2,630,000	-	15,000	2,615,000	2
60416SAQ3	01/01/2020	Serial	3.350	2,675,000	-	15,000	2,660,000	2
60416SAR1	07/01/2020	Serial	3.400	2,730,000	-	15,000	2,715,000	2
60416SAS9	01/01/2021	Serial	3.550	2,790,000	-	15,000	2,775,000	2
60416SAT7	07/01/2021	Serial	3.550	2,855,000	-	15,000	2,840,000	2
60416SAU4	01/01/2022	Serial	3.750	2,920,000	-	15,000	2,905,000	2
60416SAV2	07/01/2022	Serial	3.750	2,990,000	-	15,000	2,975,000	2
60416SAW0	01/01/2023	Serial	3.900	2,460,000	-	15,000	2,445,000	2
				<u>\$ 50,945,000</u>	<u>\$ -</u>	<u>\$ 265,000</u>	<u>\$ 50,680,000</u>	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012**



Residential Housing Finance Bonds, 2012 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2012 Series B

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SAX8	01/01/2023	Serial	3.300	\$ 605,000	\$ -	\$ -	\$ 605,000	2
60416SAY6	07/01/2023	Serial	3.300	3,135,000	-	-	3,135,000	2
60416SAZ3	01/01/2024	Serial	3.450	3,215,000	-	-	3,215,000	2
60416SBA7	07/01/2024	Serial	3.450	1,875,000	-	45,000	1,830,000	2
				<u>\$ 8,830,000</u>	<u>\$ -</u>	<u>\$ 45,000</u>	<u>\$ 8,785,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2012 Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SBB5	07/01/2025	Term (a)	3.625	\$ 8,235,000	\$ -	\$ 45,000	\$ 8,190,000	2
60416SBC3	01/01/2029	Term (b)	3.850	22,740,000	-	120,000	22,620,000	2
				<u>\$ 30,975,000</u>	<u>\$ -</u>	<u>\$ 165,000</u>	<u>\$ 30,810,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2024.

(b): Sinking fund redemptions begin January 1, 2026.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of September 30, 2012



Residential Housing Finance Bonds, 2012 Series D

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60416SBD1	07/01/2030	Term (a)	3.900	\$ 16,465,000	\$ -	\$ 85,000	\$ 16,380,000	2
60416SBE9	07/01/2040	Term (b)	4.000	43,535,000	-	-	43,535,000	1
				<u>\$ 60,000,000</u>	<u>\$ -</u>	<u>\$ 85,000</u>	<u>\$ 59,915,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2012 Series A, 2012 Series B, 2012 Series C and 2012 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2012 Series D PAC Term bonds maturing July 1, 2040.

Optional Redemption: Bonds with stated maturities on or after July 1, 2022, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2029.

(b): Sinking fund redemptions begin January 1, 2031.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Residential Housing Finance 2002 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> 02AB Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code, which represents a percentage of all prepayments received as follows:</p> <p>04/30/02-11/21/04: 58.25% 11/22/04-05/06/07: 76.89% 05/07/07-11/26/11: 85.12% 11/27/11-thereafter: 100.00%</p> <p>Mandatory with 02AB Tax-Restricted Prepayments, which must be applied first to Series B 2023 Term Bonds in accordance with the cumulative redemption schedule (modified by the issuance of 02AB-1 Bonds); to the extent required to satisfy the cumulative redemption schedule; and then to outstanding Series Bonds at Agency option, except no Series B 2023 Term Bonds and no Series B-1 2023 Term Bonds may be redeemed unless no other Series Bonds are outstanding (or before May 1, 2012, no other Series Bonds other than the Series B 2025 Term Bonds are outstanding), and if so, proportionately between the Series B 2023 Term Bonds, and the Series B-1 2023 Term Bonds. Prior to May 1, 2012, no Series B 2025 Term Bonds may be redeemed as long as any other Series Bonds remain outstanding.</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments in excess of 02AB-1 and 02AB Tax Restricted Prepayments). Any outstanding Bonds at Agency option including the Series Bonds but excluding (i) Series B 2023 Term Bonds and (ii) prior to May 1, 2012, Series B 2025 Term Bonds, unless there are no other Series Bonds outstanding and redemption of Series B 2025 Term Bonds is necessary to preserve tax exemption of interest on Series Bonds.</p>

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2012**

Residential Housing Finance 2002 Series A-1 and B-1	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> 02AB-1 Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represents a percentage of all prepayments received as follows:</p> <p>11/21/02-11/21/04: 58.25% 11/22/04-05/06/07: 76.89% 05/07/07-11/26/11: 85.12% 11/27/11-thereafter: 100.00%</p> <p>Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B-1 2023 Term Bonds in accordance with the cumulative redemption schedule; second, to Series B 2023 Term Bonds, to the extent required to satisfy the cumulative redemption schedule and then to outstanding Series Bonds at Agency option, except no Series B-1 2023 Term Bonds and no Series B 2023 Term Bonds may be redeemed unless no other Series Bonds are outstanding (or before May 1, 2012, no other Series Bonds other than the Series B 2025 Term Bonds are outstanding), and if so, proportionately between the Series B-1 2023 Term Bonds and the Series B 2023 Term Bonds.</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments in excess of 02AB-1 and 02AB Tax Restricted Prepayments). Any outstanding Bonds at Agency option including the Series Bonds, but excluding Series B-1 2023 Term Bonds.</p>

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Residential Housing Finance 2002 Series E and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series F 2026 Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by the Agency (other than the Series F 2028 Term Bonds and, prior to January 1, 2012, the Series F 2028 Term bonds; but if no other Series Bonds are outstanding, before January 1, 2012, then the Series F 2028 Term Bonds, and if no other Series Bonds are outstanding, then the Series F 2028 Term Bonds). Otherwise, any outstanding Bonds at Agency option (other than Series F 2026 Term Bonds and, prior to January 1, 2012, the Series F 2028 Term Bonds (unless no other Series Bonds are outstanding and redemption of Series F 2028 Term Bonds is necessary to preserve tax exemption of interest on Series Bonds)).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but excluding Series F 2026 Term Bonds and, prior to January 1, 2012, Series F 2028 Term Bonds, unless no other Series Bonds are outstanding and redemption of Series F 2028 Term Bonds is necessary to preserve tax exemption of interest on Series Bonds.</p>

Residential Housing Finance 2002 Series H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Bonds are not subject to redemption or tender prior to maturity.
Call Date From Prepayments or Excess Revenue	N/A
Call Priority From Prepayments or Excess Revenue	N/A

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Residential Housing Finance 2003 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series A 2034 Term Bonds in accordance with the cumulative redemption schedule; and second, to the extent required by federal tax law, to Series Bonds selected by Agency (other than Series A 2034 Term Bonds unless no other Series Bonds are outstanding); and then any outstanding Bonds at Agency option (other than Series A 2034 Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds but excluding Series A 2034 Term Bonds.</p>

Residential Housing Finance 2003 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series J 2033 Term Bonds in accordance with the cumulative redemption schedule; second to Series I 2035 Term Bonds in accordance with the cumulative redemption schedule; and third to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series I 2035 Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series I 2035 Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but excluding Series I 2035 Term Bonds.</p>

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Residential Housing Finance 2004 Series A, B and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series B 2033 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2033 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

Residential Housing Finance 2004 Series E-1, E-2, F-1, F-2 and G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by federal tax law, must be applied to pay or redeem Series Bonds selected by Agency option and, to the extent not so required, to any outstanding Bonds at Agency option.</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option (including the Series Bonds).</p>

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Residential Housing Finance 2005 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series B 2034 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2034 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2034 PAC Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2034 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

Residential Housing Finance 2005 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series H 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series H 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series H 2036 PAC Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series H 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Residential Housing Finance 2005 Series J, K, L, and M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series L 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series L 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series L 2036 PAC Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series L 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

Residential Housing Finance 2005 Series O and P	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series P 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series P 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series P 2036 PAC Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series P 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2012**

Residential Housing Finance 2006 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series B 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2037 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2037 PAC Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2037 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Residential Housing Finance 2006 Series F, G, and H													
Call From Unexpended Proceeds	N/A												
Call Date From Unexpended Proceeds	N/A												
Call Priority From Unexpended Proceeds	N/A												
Call From Prepayments or Excess Revenue	Yes												
Call Date From Prepayments or Excess Revenue	Anytime												
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series G 2037 PAC Term Bonds in accordance with the cumulative redemption schedule.</p> <table> <tr> <td>05/17/06 – 12/31/06:</td><td>39.69%</td></tr> <tr> <td>01/01/07 – 06/30/07:</td><td>40.79%</td></tr> <tr> <td>07/01/07 – 06/30/14:</td><td>41.66%</td></tr> <tr> <td>07/01/14 – 12-31/14:</td><td>56.80%</td></tr> <tr> <td>01/01/15 – 12-31/15:</td><td>75.78%</td></tr> <tr> <td>01/01/16 -- thereafter:</td><td>82.24%</td></tr> </table> <p>Tax-Restricted Prepayments in excess of the cumulative redemption schedule must be applied to redeem outstanding Series F or Series G Bonds selected by Agency option (other than Series G 2037 PAC Term Bonds unless no other Series F or Series G Bonds are outstanding). Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series H 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second to any outstanding Bonds selected by Agency option (other than the Series G 2037 PAC Term Bonds and the Series H 2036 PAC Term Bonds in excess of their respective cumulative redemption schedules).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series G 2037 PAC Term Bonds and Series H 2036 PAC Term Bonds not in excess of their respective cumulative redemption schedules.</p>	05/17/06 – 12/31/06:	39.69%	01/01/07 – 06/30/07:	40.79%	07/01/07 – 06/30/14:	41.66%	07/01/14 – 12-31/14:	56.80%	01/01/15 – 12-31/15:	75.78%	01/01/16 -- thereafter:	82.24%
05/17/06 – 12/31/06:	39.69%												
01/01/07 – 06/30/07:	40.79%												
07/01/07 – 06/30/14:	41.66%												
07/01/14 – 12-31/14:	56.80%												
01/01/15 – 12-31/15:	75.78%												
01/01/16 -- thereafter:	82.24%												

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Residential Housing Finance 2006 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> 67.80% of all prepayments (the "Series I Prepayments") must be applied first to redeem Series I 2038 PAC Term Bonds in accordance with the cumulative redemption schedule and then, to the extent required by federal tax law, to redeem outstanding Series I Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds unless no other Series I Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds or Series J 2038 PAC Term Bonds in excess of their respective cumulative redemption schedules).</p> <p>Prepayments not constituting Series I Prepayments (the "Series J Prepayments") must be applied first to redeem Series J 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series J Prepayments in excess of the cumulative redemption schedule may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds in excess of the cumulative redemption schedule or Series J 2038 PAC Term Bonds in excess of the cumulative redemption schedule).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series I 2038 PAC Term Bonds and Series J 2038 PAC Term Bonds not in excess of their respective cumulative redemption schedules.</p>

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Residential Housing Finance 2006 Series L, M, and N									
Call From Unexpended Proceeds	N/A								
Call Date From Unexpended Proceeds	N/A								
Call Priority From Unexpended Proceeds	N/A								
Call From Prepayments or Excess Revenue	Yes								
Call Date From Prepayments or Excess Revenue	Anytime								
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule.</p> <table> <tr> <td>10/26/06 – 06/30/14:</td><td>10.93%</td></tr> <tr> <td>07/01/14 – 06/30/15:</td><td>63.67%</td></tr> <tr> <td>07/01/15 – 06/30/16:</td><td>68.09%</td></tr> <tr> <td>07/01/16 -- thereafter:</td><td>70.38%</td></tr> </table> <p>Tax-Restricted Prepayments which, together with other Prepayments described in the following paragraph allocated to the redemption of Series M 2037 PAC Term Bonds, are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds or Series M Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds unless no other Series L Bonds or Series M Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds).</p> <p>Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series N 2037 PAC Term Bonds in accordance with the cumulative redemption schedule, second to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and third may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds if excess of their respective cumulative redemption schedules).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series M 2037 PAC Term Bonds and Series N 2037 PAC Term Bonds not in excess of their respective cumulative redemption schedules.</p>	10/26/06 – 06/30/14:	10.93%	07/01/14 – 06/30/15:	63.67%	07/01/15 – 06/30/16:	68.09%	07/01/16 -- thereafter:	70.38%
10/26/06 – 06/30/14:	10.93%								
07/01/14 – 06/30/15:	63.67%								
07/01/15 – 06/30/16:	68.09%								
07/01/16 -- thereafter:	70.38%								

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Residential Housing Finance 2007 Series C, D, and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> 75.44% of prepayments (the "Series C and D Prepayments") must be applied first to redeem Series D 2038 PAC Term Bonds in accordance with the cumulative redemption schedule.</p> <p>Series C and D Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series C Bonds and Series D Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds unless no other Series C or Series D Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series C or Series D Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds).</p> <p>Prepayments which are not Series C and D Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series C, D, and E Bonds other than Series D 2038 PAC Term Bonds in excess of the cumulative redemption schedule).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series C, D, and E Bonds, but with respect to the Series D 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Residential Housing Finance 2007 Series H, I, and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> 75.41% of prepayments (the "Series H and I Prepayments") must be applied first to redeem Series I January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule.</p> <p>Series H and I Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series H Bonds and Series I Bonds selected by Agency option (other than Series I January 2038 PAC Term Bonds unless no other Series H or Series I Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series H or Series I Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds).</p> <p>Prepayments which are not Series H and I Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds in excess of the cumulative redemption schedule).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series H, I, and J Bonds, but with respect to the Series I January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Residential Housing Finance 2007 Series L	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Prepayments must be applied first to redeem Series L July 2048 PAC Term Bonds in accordance with the cumulative redemption schedule.</p> <p>Prepayments which are in excess of the cumulative redemption schedule must be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds unless no other Series L Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series L Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option, including the Series L Bonds but with respect to the Series L July 2048 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

Residential Housing Finance 2007 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes, from Repayments and Prepayments, not from Excess Revenue.
Call Date From Prepayments or Excess Revenue	Each January 1 and July 1, commencing January 1, 2008.
Call Priority From Prepayments or Excess Revenue	Mandatory redemption, pro rata, from mortgage prepayments and repayments allocable to the Series M Bonds. No redemption from Excess Revenue.

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Residential Housing Finance 2007 Series P, Q, R, S, and T											
Call From Unexpended Proceeds	N/A										
Call Date From Unexpended Proceeds	N/A										
Call Priority From Unexpended Proceeds	N/A										
Call From Prepayments or Excess Revenue	Yes										
Call Date From Prepayments or Excess Revenue	Anytime										
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> An amount equal to the following percentages of all prepayments of mortgage principal allocable to the Series Bonds received by or on behalf of the Agency in the table below (such amounts (which include the Tax-Restricted Receipts) herein referred to as the "Series PQS Prepayments"), are first applied to redeem the Series Q January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule.										
	<table><tr><td><u>Dates</u></td><td><u>Percentages</u></td></tr><tr><td>December 19, 2007 to June 30, 2011</td><td>15%</td></tr><tr><td>July 1, 2011 to December 31, 2014</td><td>24</td></tr><tr><td>January 1, 2015 to June 30, 2017</td><td>30</td></tr><tr><td>July 1, 2017 and thereafter</td><td>64</td></tr></table>	<u>Dates</u>	<u>Percentages</u>	December 19, 2007 to June 30, 2011	15%	July 1, 2011 to December 31, 2014	24	January 1, 2015 to June 30, 2017	30	July 1, 2017 and thereafter	64
<u>Dates</u>	<u>Percentages</u>										
December 19, 2007 to June 30, 2011	15%										
July 1, 2011 to December 31, 2014	24										
January 1, 2015 to June 30, 2017	30										
July 1, 2017 and thereafter	64										
	Series PQS Prepayments that are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series P Bonds, Series Q Bonds, and Series S Bonds selected by Agency option (other than Series Q January 2038 PAC Term Bonds unless no other Series P, Series Q, or Series S Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series P, Series Q, or Series S Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, R, S, and T Bonds other than Series Q January 2038 PAC Term Bonds).										
	Prepayments that are not Series PQS Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, R, S, and T Bonds other than Series Q January 2038 PAC Term Bonds in excess of the cumulative redemption schedule).										
	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series P, Q, R, S, and T Bonds, but with respect to the Series Q January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.										

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of September 30, 2012**

Residential Housing Finance 2008 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.
	10-Year Rule Requirements
	<u>Dates</u>
	<u>Percentages</u>
	August 7, 2008 to June 30, 2015
	25.35%
	July 1, 2015 to June 30, 2016
	56.20
	July 1, 2016 to June 30, 2018
89.55	
July 1, 2018 and thereafter	
100.00	
Prepayments that are not 10-year Rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency.	
<u>Excess Revenues:</u> Any outstanding Bonds (including any Series Bonds) selected by the Agency.	

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Residential Housing Finance 2009 Series A, B, and C									
Call From Unexpended Proceeds	N/A								
Call Date From Unexpended Proceeds	N/A								
Call Priority From Unexpended Proceeds	N/A								
Call From Prepayments or Excess Revenue	Yes								
Call Date From Prepayments or Excess Revenue	Anytime								
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.								
	10-Year Rule Requirements								
	<table><tr><td><u>Dates</u></td><td><u>Percentages</u></td></tr><tr><td>February 12, 2009 to October 25, 2016</td><td>31.71%</td></tr><tr><td>October 26, 2016 to December 8, 2018</td><td>66.80</td></tr><tr><td>December 9, 2018 and thereafter</td><td>100.00</td></tr></table>	<u>Dates</u>	<u>Percentages</u>	February 12, 2009 to October 25, 2016	31.71%	October 26, 2016 to December 8, 2018	66.80	December 9, 2018 and thereafter	100.00
	<u>Dates</u>	<u>Percentages</u>							
	February 12, 2009 to October 25, 2016	31.71%							
	October 26, 2016 to December 8, 2018	66.80							
	December 9, 2018 and thereafter	100.00							
	All prepayments must be applied first to redeem the Series B July 2038 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series B July 2038 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding)).								
	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding).								

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Residential Housing Finance 2009 Series D, E, and F															
Call From Unexpended Proceeds	N/A														
Call Date From Unexpended Proceeds	N/A														
Call Priority From Unexpended Proceeds	N/A														
Call From Prepayments or Excess Revenue	Yes														
Call Date From Prepayments or Excess Revenue	Anytime														
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.														
	10-Year Rule Requirements														
	<table><thead><tr><th><u>Dates</u></th><th><u>Percentages</u></th></tr></thead><tbody><tr><td>October 1, 2009 to December 31, 2009</td><td>56.23%</td></tr><tr><td>January 1, 2010 to June 30, 2011</td><td>61.55</td></tr><tr><td>July 1, 2011 to June 30, 2012</td><td>63.25</td></tr><tr><td>July 1, 2012 to June 30, 2015</td><td>67.20</td></tr><tr><td>July 1, 2015 to June 30, 2018</td><td>70.94</td></tr><tr><td>July 1, 2018 and thereafter</td><td>100.00</td></tr></tbody></table>	<u>Dates</u>	<u>Percentages</u>	October 1, 2009 to December 31, 2009	56.23%	January 1, 2010 to June 30, 2011	61.55	July 1, 2011 to June 30, 2012	63.25	July 1, 2012 to June 30, 2015	67.20	July 1, 2015 to June 30, 2018	70.94	July 1, 2018 and thereafter	100.00
	<u>Dates</u>	<u>Percentages</u>													
	October 1, 2009 to December 31, 2009	56.23%													
	January 1, 2010 to June 30, 2011	61.55													
	July 1, 2011 to June 30, 2012	63.25													
	July 1, 2012 to June 30, 2015	67.20													
	July 1, 2015 to June 30, 2018	70.94													
	July 1, 2018 and thereafter	100.00													
Prepayments that are not 10-year rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency.															
<u>Excess Revenues:</u> Any outstanding Bonds (including the Series Bonds) selected by the Agency.															

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of September 30, 2012

Residential Housing Finance 2012 Series A, B, C, and D							
Call From Unexpended Proceeds	Yes.						
Call Date From Unexpended Proceeds	Anytime.						
Call Priority From Unexpended Proceeds	Agency option.						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency (exclusive of prepayments allocable to Unrestricted Transferred Program Loans as described in the Official Statement).						
	10-Year Rule Requirements						
	<table><thead><tr><th><u>Dates</u></th><th><u>Percentages</u></th></tr></thead><tbody><tr><td>April 26, 2012 to April 25, 2022</td><td>58.97%</td></tr><tr><td>April 26, 2022 and thereafter</td><td>100.00</td></tr></tbody></table>	<u>Dates</u>	<u>Percentages</u>	April 26, 2012 to April 25, 2022	58.97%	April 26, 2022 and thereafter	100.00
	<u>Dates</u>	<u>Percentages</u>					
	April 26, 2012 to April 25, 2022	58.97%					
April 26, 2022 and thereafter	100.00						
All prepayments must be applied first to redeem the Series D July 2040 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series D July 2040 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series D July 2040 PAC Term bonds)).							
<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series D July 2040 PAC Term bonds beyond their cumulative redemption schedule).							

**Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of September 30, 2012**



RHFB 2002AB	
Date	Percent
9/30/2012	100.00%

RHFB 2002AB - 1 (Remarketed)	
Date	Percent
9/30/2012	100.00%

RHFB 2002EF	
Date	Percent
9/30/2012	100.00%

RHFB 2003 AB	
Date	Percent
9/30/2012	56.60%
12/24/2012	100.00%

RHFB 2003 IJ	
Date	Percent
09/30/2012	0.00%
10/15/2013	100.00%

RHFB 2004 ABC	
Date	Percent
09/30/2012	88.67%
05/13/2014	100.00%

RHFB 2004 EFG	
Date	Percent
09/30/2012	100.00%

RHFB 2005 ABC	
Date	Percent
09/30/2012	67.12%
07/01/2013	98.87%
01/01/2014	99.41%
01/01/2015	100.00%

RHFB 2005 GHI	
Date	Percent
09/30/2012	27.50%
07/01/2013	46.83%
01/01/2014	46.97%
07/01/2014	48.67%
01/01/2015	100.00%

RHFB 2005 JKLM	
Date	Percent
09/30/2012	33.03%
07/01/2015	100.00%

RHFB 2005 OP	
Date	Percent
09/30/2012	10.59%
07/01/2013	86.13%
07/01/2014	98.75%
07/01/2015	100.00%

RHFB 2006 ABC	
Date	Percent
09/30/2012	55.76%
07/01/2014	76.86%
01/01/2015	92.63%
01/01/2016	100.00%

RHFB 2006 FGH*	
Date	Percent
09/30/2012	31.76%
07/01/2014	56.80%
01/01/2015	75.78%
01/01/2016	82.24%

RHFB 2006 IJ*	
Date	Percent
09/30/2012	0.00%
07/01/2016	67.80%

RHFB 2006 LMN*	
Date	Percent
09/30/2012	10.93%
07/01/2014	63.67%
07/01/2015	68.09%
07/01/2016	70.38%

continued on next page

**Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of September 30, 2012**



RHFB 2007 CDE*	
Date	Percent
09/30/2012	52.67%
01/01/2017	75.44%

RHFB 2007 HIJ*	
Date	Percent
09/30/2012	26.70%
07/01/2013	26.86%
07/01/2014	31.94%
07/01/2015	32.61%
07/01/2016	43.16%
01/01/2017	75.41%

RHFB 2007 L**	
Date	Percent
09/30/2012	0.00%
07/01/2014	20.47%
07/01/2017	100.00%

RHFB 2007 PQRST*	
Date	Percent
09/30/2012	20.50%
07/01/2013	22.60%
01/01/2015	26.40%
01/01/2017	28.10%
07/01/2017	62.60%

RHFB 2008ABC	
Date	Percent
09/30/2012	25.35%
07/01/2015	56.20%
07/01/2016	89.55%
07/01/2018	100.00%

RHFB 2009ABC	
Date	Percent
09/30/2012	31.71%
07/01/2016	66.80%
07/01/2018	100.00%

RHFB 2009DEF	
Date	Percent
09/30/2012	67.20%
07/01/2015	70.94%
07/01/2018	100.00%

RHFB 2012 ABCD	
Date	Percent
09/30/2012	58.97%
04/26/2022	100.00%

* The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

** Although the RHFB 2007 Series L Bonds were issued with the RHFB 2007 Series M Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2007 Series L Bonds. The prepayments and repayments allocable to the RHFB 2007 Series M Bonds are not tax-restricted, but are dedicated to payment of the 2007 Series M Bonds.

Residential Housing Finance Bond Resolution
Investments
Information as of September 30, 2012



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Cash	N/A	N/A % \$	146,202
None	Revenue	FHLMC	03/15/2031	6.75000	826,000
None	Revenue	FHLMC	02/13/2032	3.00000	2,730,000
None	Revenue	FNMA	01/25/2027	2.50000	10,300,000
None	Revenue	FNMA	02/08/2027	2.50000	150,000
None	Revenue	FNMA	02/08/2027	2.50000	2,400,000
None	Revenue	FNMA	02/08/2027	2.50000	5,500,000
None	Revenue	FNMA POOL #AH0097	12/01/2040	3.45000	481,115
None	Revenue	FNMA POOL #AH5520	12/01/2040	3.45000	1,288,509
None	Revenue	GNMA II POOL #755465	06/20/2040	4.87500	121,733
None	Revenue	GNMA II POOL #755394	07/20/2040	4.25000	81,949
None	Revenue	GNMA II POOL #755566	07/20/2040	4.25000	115,675
None	Revenue	GNMA II POOL #755998	07/20/2040	4.62500	254,879
None	Revenue	GNMA II POOL #755422	08/20/2040	4.12500	114,238
None	Revenue	GNMA II POOL #755421	11/20/2040	4.00000	845,648
None	Revenue	GNMA II POOL #755884	01/20/2041	3.62500	236,258
None	Revenue	GNMA II POOL #755885	01/20/2041	3.87500	578,374
None	Revenue	GNMA II POOL #755997	01/20/2041	4.37500	126,885
None	Revenue	GNMA II POOL #756055	01/20/2041	4.12500	236,031
None	Revenue	Government Money Market Fund	Daily	0.01127	7,650,101
None	Revenue	Resolution Funding Corp.	10/15/2019	8.12500	605,000
None	Revenue	Treasury Bond	11/15/2016	7.50000	1,305,000
None	Revenue	Treasury Bond	05/15/2017	8.75000	115,000
None	Revenue	Treasury Bond	05/15/2018	9.12500	1,360,000
None	Revenue	Treasury Bond	11/15/2018	9.00000	350,000
None	Revenue	Treasury Bond	08/15/2020	8.75000	370,000
None	Revenue	Treasury Bond	02/15/2023	7.12500	3,415,000
03AB	Bond Fund Interest	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.15000	54,939
03AB	Bond Fund Principal	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.15000	77,500
03AB	Debt Service Reserve	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	5.05000	882,300

Residential Housing Finance Bond Resolution

Investments



Information as of September 30, 2012					
Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
03AB	Revenue	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.15000 %	\$ 1,608,908
03AB	Revenue	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.15000	7,991
03AB	Revenue	Cash	N/A	N/A	7,672
03AB	Revenue	Government Money Market Fund	Daily	0.01127	196,548
03IJ	Bond Fund Interest	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	01/01/2035	4.60000	49,322
03IJ	Bond Fund Principal	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	01/01/2035	4.60000	87,500
03IJ	Debt Service Reserve	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	01/01/2035	5.05000	685,650
03IJ	Revenue	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	01/01/2035	4.60000	3,390,733
03IJ	Revenue	Cash	N/A	N/A	51,211
03IJ	Revenue	Government Money Market Fund	Daily	0.01127	78,192
04ABC	Bond Fund Interest	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2035	4.26000	591,356
04ABC	Bond Fund Principal	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2035	4.26000	502,500
04ABC	Debt Service Reserve	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2035	4.96000	1,581,150
04ABC	Revenue	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2035	4.26000	2,066,009
04ABC	Revenue	Cash	N/A	N/A	105,053
04ABC	Revenue	Government Money Market Fund	Daily	0.01127	165,138
04EFG	Bond Fund Interest	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.56000	218,732

Residential Housing Finance Bond Resolution

Investments



Information as of September 30, 2012					
Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
04EFG	Bond Fund Principal	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.56000 %	\$ 242,500
04EFG	Debt Service Reserve	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	5.18000	1,356,600
04EFG	Revenue	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.56000	3,360,891
04EFG	Revenue	Cash	N/A	N/A	98,038
04EFG	Revenue	Government Money Market Fund	Daily	0.01127	83,054
05ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01127	179,434
05ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01127	197,500
05ABC	Debt Service Reserve	FNMA	01/25/2027	2.50000	900,000
05ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01127	78,600
05ABC	Revenue	Cash	N/A	N/A	4,896
05ABC	Revenue	Government Money Market Fund	Daily	0.01127	1,506,837
05GHI	Bond Fund Interest	Government Money Market Fund	Daily	0.01127	331,431
05GHI	Bond Fund Principal	Government Money Market Fund	Daily	0.01127	282,500
05GHI	Debt Service Reserve	FNMA	01/25/2027	2.50000	1,700,000
05GHI	Revenue	Cash	N/A	N/A	6,355
05GHI	Revenue	Government Money Market Fund	Daily	0.01127	4,126,197
05JKLM	Bond Fund Interest	Government Money Market Fund	Daily	0.01127	592,943
05JKLM	Bond Fund Principal	Government Money Market Fund	Daily	0.01127	655,000
05JKLM	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2036	4.10000	2,767,200
05JKLM	Revenue	Cash	N/A	N/A	51,146
05JKLM	Revenue	Government Money Market Fund	Daily	0.01127	3,948,352
05OP	Bond Fund Interest	Government Money Market Fund	Daily	0.01127	525,044
05OP	Bond Fund Principal	Government Money Market Fund	Daily	0.01127	310,000
05OP	Debt Service Reserve	FNMA	02/08/2027	2.50000	610,000
05OP	Debt Service Reserve	FNMA POOL #AH0099	12/01/2040	3.45000	711,949
05OP	Debt Service Reserve	Government Money Market Fund	Daily	0.01127	2,094
05OP	Revenue	Cash	N/A	N/A	133,325
05OP	Revenue	GNMA II POOL #755738	10/20/2040	4.00000	84,888
05OP	Revenue	Government Money Market Fund	Daily	0.01127	1,981,702
06ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01127	324,269
06ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01127	237,500
06ABC	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2037	4.56000	1,489,650

Residential Housing Finance Bond Resolution

Investments



Information as of September 30, 2012					
Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
06ABC	Revenue	Cash	N/A	N/A	9,326
06ABC	Revenue	Government Money Market Fund	Daily	0.01127	2,956,530
06FGH	Bond Fund Interest	Depfa Bank PLC Inv. Agmt.	01/01/2037	4.30000	622,438
06FGH	Bond Fund Principal	Depfa Bank PLC Inv. Agmt.	01/01/2037	4.30000	232,500
06FGH	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	01/01/2037	5.36000	1,504,800
06FGH	Revenue	Cash	N/A	N/A	8,733
06FGH	Revenue	Depfa Bank PLC Inv. Agmt.	01/01/2037	4.30000	3,393,564
06FGH	Revenue	Government Money Market Fund	Daily	0.01127	427,697
06IJ	Bond Fund Interest	Depfa Bank PLC Inv. Agmt.	07/01/2038	4.70000	1,195,400
06IJ	Bond Fund Principal	Depfa Bank PLC Inv. Agmt.	07/01/2038	4.70000	445,000
06IJ	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	07/01/2038	5.25000	2,588,250
06IJ	Revenue	Cash	N/A	N/A	12,126
06IJ	Revenue	Depfa Bank PLC Inv. Agmt.	07/01/2038	4.70000	3,109,610
06IJ	Revenue	Government Money Market Fund	Daily	0.01127	299,452
06LMN	Bond Fund Interest	Government Money Market Fund	Daily	0.01127	514,741
06LMN	Bond Fund Principal	Government Money Market Fund	Daily	0.01127	271,250
06LMN	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	07/01/2037	5.27000	1,248,300
06LMN	Revenue	Cash	N/A	N/A	3,207
06LMN	Revenue	Government Money Market Fund	Daily	0.01127	1,421,494
07CDE	Bond Fund Interest	Government Money Market Fund	Daily	0.01127	620,592
07CDE	Bond Fund Principal	Government Money Market Fund	Daily	0.01127	338,750
07CDE	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	07/01/2038	5.05000	1,897,350
07CDE	Revenue	Cash	N/A	N/A	15,599
07CDE	Revenue	Government Money Market Fund	Daily	0.01127	2,669,639
07HIJ	Bond Fund Interest	Government Money Market Fund	Daily	0.01127	940,139
07HIJ	Bond Fund Principal	Government Money Market Fund	Daily	0.01127	512,500
07HIJ	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	07/01/2038	5.15600	2,862,450
07HIJ	Revenue	Cash	N/A	N/A	19,216
07HIJ	Revenue	Government Money Market Fund	Daily	0.01127	5,317,430
07L	Bond Fund Interest	Government Money Market Fund	Daily	0.01127	943,349
07L	Bond Fund Principal	Government Money Market Fund	Daily	0.01127	340,000
07L	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2048	5.26000	2,229,000
07L	Revenue	Cash	N/A	N/A	11,270
07L	Revenue	Government Money Market Fund	Daily	0.01127	3,365,655
07M	Bond Fund Interest	Government Money Market Fund	Daily	0.01127	812,715
07M	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2048	5.26000	1,537,050
07M	Revenue	Cash	N/A	N/A	3,218
07M	Revenue	Government Money Market Fund	Daily	0.01127	1,900,951

Residential Housing Finance Bond Resolution

Investments



Information as of September 30, 2012					
Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
07PQRST	Bond Fund Interest	Government Money Market Fund	Daily	0.01127 %	\$ 420,328
07PQRST	Bond Fund Principal	Government Money Market Fund	Daily	0.01127	276,250
07PQRST	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2038	4.21000	2,285,400
07PQRST	Revenue	Cash	N/A	N/A	84,449
07PQRST	Revenue	Government Money Market Fund	Daily	0.01127	3,373,404
08ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01127	434,790
08ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01127	257,500
08ABC	Debt Service Reserve	Monumental Life Insurance Co. Inv. Agmt.	07/01/2039	4.30000	2,242,050
08ABC	Revenue	Cash	N/A	N/A	104,565
08ABC	Revenue	Government Money Market Fund	Daily	0.01127	3,902,462
09ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01127	452,310
09ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01127	310,000
09ABC	Debt Service Reserve	FNMA POOL #AH5485	01/01/2041	4.12500	58,398
09ABC	Debt Service Reserve	GNMA II POOL #755359	05/20/2040	4.87500	148,031
09ABC	Debt Service Reserve	GNMA II POOL #755398	07/20/2040	4.75000	457,658
09ABC	Debt Service Reserve	GNMA II POOL #755714	12/20/2040	3.87500	700,270
09ABC	Debt Service Reserve	GNMA II POOL #755737	01/20/2041	3.87500	897,974
09ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01127	15,119
09ABC	Revenue	Cash	N/A	N/A	6,267
09ABC	Revenue	GNMA II POOL #755564	12/20/2040	3.87500	118,063
09ABC	Revenue	Government Money Market Fund	Daily	0.01127	4,647,447
09DEF	Bond Fund Interest	Government Money Market Fund	Daily	0.01127	1,181,124
09DEF	Bond Fund Principal	Government Money Market Fund	Daily	0.01127	795,000
09DEF	Debt Service Reserve	FNMA	01/25/2027	2.50000	450,000
09DEF	Debt Service Reserve	GNMA II POOL #755512	06/20/2040	4.25000	131,403
09DEF	Debt Service Reserve	GNMA II POOL #755712	12/20/2040	3.37500	461,502
09DEF	Debt Service Reserve	GNMA II POOL #755716	08/20/2040	4.12500	245,963
09DEF	Debt Service Reserve	GNMA II POOL #755735	01/20/2041	3.37500	609,328
09DEF	Debt Service Reserve	GNMA II POOL #755753	01/20/2041	3.37500	412,520
09DEF	Debt Service Reserve	GNMA II POOL #755799	01/20/2041	3.62500	276,071
09DEF	Debt Service Reserve	GNMA II POOL #755996	01/20/2041	4.12500	406,561
09DEF	Debt Service Reserve	GNMA II POOL #760758	02/20/2041	4.12500	459,368
09DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.01127	392,234
09DEF	Revenue	Cash	N/A	N/A	276,044
09DEF	Revenue	GNMA II POOL #755396	06/20/2040	4.75000	137,707
09DEF	Revenue	GNMA II POOL #755715	12/20/2040	4.00000	1,166,473
09DEF	Revenue	GNMA II POOL #756018	01/20/2041	4.12500	197,848
09DEF	Revenue	Government Money Market Fund	Daily	0.01127	1,781,672

Residential Housing Finance Bond Resolution
Investments



Information as of September 30, 2012						
Series	Fund	Investment Type	Maturity Date	Interest Rate		Par
12ABCD	Bond Fund Interest	Government Money Market Fund	Daily	0.01127 %	\$	1,749,580
12ABCD	Bond Fund Principal	Government Money Market Fund	Daily	0.01127		247,500
12ABCD	Debt Service Reserve	FNMA	02/08/2027	2.50000		3,895,000
12ABCD	Debt Service Reserve	Government Money Market Fund	Daily	0.01127		630,149
12ABCD	Redemption	Government Money Market Fund	Daily	0.01127		907,252
12ABCD	Revenue	Cash	N/A	N/A		118,365
12ABCD	Revenue	Government Money Market Fund	Daily	0.01127		6,741,371
Total						<u>\$ 174,455,957</u>

**Residential Housing Finance Bond Resolution
Debt Service Reserve Requirement
Information as of September 30, 2012**

Debt Service Reserve Fund (all series combined)

Debt Service Reserve Requirement

\$41,661,450

Value (Per Resolution)

\$41,807,392