



Residential Housing Finance Bond Resolution

Quarterly Disclosure Report
Information as of March 31, 2010
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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

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Residential Housing Finance Bonds Disclaimer

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THIS IS NOT AN OFFERING DOCUMENT.

The following information relates to bond issues of Minnesota Housing issued under the Residential Housing Finance Bond Resolution that have been sold and distributed in underwritten public offerings described in the related Official Statements or in private placements described in the related Private Placement Memoranda. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate Official Statements of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to update this information periodically or otherwise.

Residential Housing Finance Bond Resolution Overview Information as of March 31, 2010

The Residential Housing Finance Bond Resolution was adopted on August 24, 1995 by the amendment and restatement of the State Assisted Home Improvement Bond Resolution and has since been amended and supplemented from time to time. Pursuant to the Bond Resolution, the Agency issues its Residential Housing Finance Bonds and has established bond funds relating to the Bonds. The Agency also established under the Bond Resolution, the Endowment Fund (including the three subfunds therein entitled the Home Improvement Endowment Fund, the Homeownership Endowment Fund and the Multifamily Housing Endowment Fund) and the Alternative Loan Fund. Pursuant to an amendment to the Bond Resolution, the Endowment Fund (and its three subfunds) was closed effective July 1, 2007, and all funds and assets therein have been transferred to the Alternative Loan Fund.

The Alternative Loan Fund is not pledged to the payment of the Residential Housing Finance Bonds. Rather, any funds that may be on deposit therein are generally available to pay any debt obligations of the Agency. This disclosure report includes information only about the Residential Housing Finance Bonds. It does not include information about the Alternative Loan Fund.

For further information please refer to the audited financial statements of the Agency for the fiscal year ended June 30, 2009. You can retrieve a copy from Minnesota Housing's website at www.mnhousing.gov or contact the Agency to request a copy.

The Agency has traditionally purchased "whole loans" (i.e., the Agency directly purchased single family mortgage loans from lenders) and financed such purchases with proceeds of Bonds. The Agency recently determined to change its program to acquire mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of acquiring mortgage loans. For commitments made on or after September 1, 2009, the Agency expects to purchase Program Securities backed by qualifying mortgage loans instead of directly purchasing mortgage loans. The Agency has entered into a Servicing Agreement, dated as of July 9, 2009, with the Trustee and U.S. Bank, National Association, operating by and through its U.S. Bank Home Mortgage – MRBP Division, as master servicer (the "Master Servicer"), for a term ending August 31, 2011 (subject to renewal and termination rights). Pursuant to the servicing agreement, the Master Servicer is to acquire single family mortgage loans meeting Program requirements and pool such loans into Program Securities to be purchased by the Trustee on behalf of the Agency. As of March 31, 2010 the Agency had purchased some Program Securities from proceeds of the 2009 DEF Bonds (see Section F).

The Agency has adopted another bond resolution (the Homeownership Finance Bond Resolution) under which the Agency expects to finance single family mortgage loans through the acquisition of mortgage-backed securities. The Agency currently does not expect to issue additional bonds under the Bond Resolution.

**Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of March 31, 2010**



MORTGAGE LOANS BY AMOUNT

Funding Source	Loans Purchased	Less Scheduled Payments	Less Prepayments and Curtailments	Less Loans Transferred to REO, FHA/VA Assigned, PMI Claims	Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	\$ 122,576,615	\$ 11,033,649	\$ 84,049,414	\$ 2,671,634	\$ 24,821,918	6.15 %
02AB	41,043,818	2,750,999	21,859,519	2,553,924	13,879,376	6.20
02AB-1	32,656,960	2,637,873	10,143,975	2,400,603	17,474,509	5.55
02EF	65,036,111	5,196,912	26,688,482	4,146,720	29,003,997	5.67
03AB	65,986,062	6,160,382	16,690,333	3,939,606	39,195,741	4.89
03IJ	51,033,979	3,986,944	15,421,269	2,995,311	28,630,455	5.49
04ABC	137,356,261	11,739,445	43,349,272	9,452,139	72,815,405	5.62
04EFG	101,843,084	7,250,123	19,905,309	7,475,583	67,212,069	5.57
05ABC	61,667,368	4,107,092	9,559,245	7,077,704	40,923,327	5.35
05GHI	101,672,778	6,358,526	11,904,058	12,988,083	70,422,111	5.39
05JKLM	160,683,352	10,357,526	17,642,508	14,156,872	118,526,446	5.33
05OP	72,219,622	3,817,662	5,645,106	7,790,024	54,966,830	5.66
06ABC	85,478,852	4,424,431	7,577,151	6,674,091	66,803,179	5.54
06FGH	77,795,188	3,507,153	8,742,828	5,328,294	60,216,913	5.92
06FGH-40 Year	8,306,100	168,670	360,425	1,380,493	6,396,512	6.08
06IJ	113,558,827	4,578,776	13,593,866	7,192,312	88,193,873	6.21
06IJ-40 Year	27,990,016	523,080	409,199	3,014,879	24,042,858	6.27
06LMN	49,229,228	1,933,663	1,673,211	2,210,598	43,411,756	5.79
06LMN-40 Year	11,843,662	208,972	232,272	1,259,685	10,142,733	5.81
07CDE	80,011,134	2,887,144	4,075,644	3,618,901	69,429,445	5.81
07CDE-40 Year	19,604,483	367,384	187,827	1,884,753	17,164,519	5.75
07HIJ	120,631,473	3,816,110	5,815,556	4,037,156	106,962,651	6.00
07HIJ-40 Year	29,043,364	464,599	685,793	1,973,634	25,919,338	5.96
07LM	139,931,779	3,915,914	7,695,672	4,879,389	123,440,804	6.08
07LM-40 Year	34,322,084	515,674	746,176	1,676,265	31,383,969	6.08
07PQRST	84,242,415	2,094,999	2,329,203	821,058	78,997,155	5.73
07PQRST-40 Year	20,727,724	288,198	467,070	690,090	19,282,366	5.84
08ABC	78,562,100	1,553,227	3,501,866	53,212	73,453,795	5.80
08ABC-40 Year	19,464,448	228,633	152,234	373,909	18,709,672	5.58
09ABC	85,657,181	1,188,598	4,827,814	124,348	79,516,421	5.79
09ABC-40 Year	12,739,671	98,572	26,349	-	12,614,750	5.83
09DEF	123,184,490	1,061,311	2,453,589	74,119	119,595,471	5.92
Total	\$ 2,236,100,229	\$ 109,222,241	\$ 348,412,235	\$ 124,915,389	\$ 1,653,550,364	5.78 %

**Residential Housing Finance Bond Resolution
Whole Loan Mortgages
Information as of March 31, 2010**



MORTGAGE LOANS BY NUMBER

Funding Source	Number of Loans Purchased	Number of Loans Paid Off	Less Number of Loans Transferred to REO,FHA/VA Assigned, PMI Claims	Number of Loans Outstanding
Retired	2,453.0	1,794.0	58.0	601.0
02AB	472.0	252.0	35.0	185.0
02AB-1	323.0	102.0	23.0	198.0
02EF	778.0	324.0	58.0	396.0
03AB	661.0	177.5	39.5	444.0
03IJ	506.0	156.5	27.0	322.5
04ABC	1,828.0	739.0	96.0	993.0
04EFG	911.0	193.5	56.5	661.0
05ABC	519.0	90.5	51.5	377.0
05GHI	840.0	106.5	92.0	641.5
05JKLM	1,507.0	242.0	119.0	1,146.0
05OP	613.0	51.0	56.5	505.5
06ABC	709.0	67.5	50.0	591.5
06FGH	633.0	72.5	37.5	523.0
06FGH-40 Year	50.0	2.0	8.0	40.0
06IJ	1,020.0	130.5	51.0	838.5
06IJ-40 Year	170.0	2.0	18.0	150.0
06LMN	417.0	13.5	17.0	386.5
06LMN-40 Year	74.0	1.0	8.0	65.0
07CDE	634.0	33.0	29.5	571.5
07CDE-40 Year	124.0	1.0	11.0	112.0
07HIJ	886.0	42.5	26.5	817.0
07HIJ-40 Year	175.0	4.0	13.0	158.0
07LM	1,094.0	55.5	37.0	1,001.5
07LM-40 Year	219.0	4.0	10.0	205.0
07PQRST	645.5	16.0	6.5	623.0
07PQRST-40 Year	132.0	3.0	4.0	125.0
08ABC	660.0	26.0	1.0	633.0
08ABC-40 Year	132.0	1.0	2.0	129.0
09ABC	769.5	34.5	1.5	733.5
09ABC-40 Year	97.0	-	-	97.0
09DEF	1,627.0	43.0	1.0	1,583.0
Total	21,679.0	4,781.0	1,044.5	15,853.5

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Bonds, Loans, and Mortgage-Backed Securities Outstanding; Remaining Acquisition Fund
Information as of March 31, 2010



Series	Bonds Outstanding	Mortgages Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Fund Balance	Outstanding Commitments	Uncommitted Lendable Funds	Weighted Average Rate for Mortgages or Mortgage-Backed Securities (based on \$ Amount Outstanding)
Retired	\$ -	\$ 24,821,918	\$ -	\$ -	\$ -	\$ -	6.15 %
02AB	16,085,000	13,879,376	-	-	-	-	6.20
02AB-1	17,475,000	17,474,508	-	-	-	-	5.55
02EF	29,145,000	29,003,997	-	-	-	-	5.67
02H*	10,000,000	-	-	-	-	-	N/A
03AB	41,950,000	39,195,741	-	-	-	-	4.89
03IJ	30,620,000	28,630,455	-	-	-	-	5.49
04ABC	81,305,000	72,815,405	-	-	-	-	5.62
04EFG	71,630,000	67,212,069	-	-	-	-	5.57
05ABC	45,110,000	40,923,327	-	-	-	-	5.35
05GHI	78,590,000	70,422,112	-	-	-	-	5.39
05JKLM	128,785,000	118,526,446	-	-	-	-	5.33
05OP	58,775,000	54,966,830	-	-	-	-	5.66
06ABC	72,275,000	66,803,179	-	-	-	-	5.54
06FGH	71,070,000	66,613,425	-	-	-	-	5.94
06IJ	119,515,000	112,236,731	-	-	-	-	6.23
06LMN	54,710,000	53,554,490	-	-	-	-	5.79
07CDE	89,620,000	86,593,964	-	-	-	-	5.80
07HIJ	135,540,000	132,881,989	-	-	-	-	6.00
07LM	164,495,000	154,824,773	-	-	-	-	6.08
07PQRST	101,165,000	98,279,521	-	-	-	-	5.76
08ABC	97,910,000	92,163,466	-	-	-	-	5.75
09ABC	96,970,000	92,131,171	-	-	-	-	5.89
09DEF	157,910,000	119,595,471	32,320,777	7,333	-	7,333	5.92 (09DEF mortgages)
							4.33 (09DEF mortgage-backed securities)
	<u>\$ 1,770,650,000</u>	<u>\$ 1,653,550,364</u>	<u>\$ 32,320,777</u>	<u>\$ 7,333</u>	<u>\$ -</u>	<u>\$ 7,333</u>	<u>5.44 %</u>

At March 31, 2010, there were \$33.3 million in mortgage-backed securities held under the Agency's Alternative Loan Fund 2 warehousing account. At March 31, 2010, the Master Servicer had purchased, but not yet pooled into mortgage-backed securities, approximately \$15.089 million in principal amount of single family mortgage loans and had commitments outstanding to purchase approximately \$82.021 million in mortgage loans, all of which, if purchased by the Master Servicer, are expected to be pooled into mortgage-backed securities to be purchased by the Agency. These mortgage-backed securities are expected to be purchased with proceeds of bonds issued under the Homeownership Finance Bond Resolution.

* Secured by home improvement loans, cash, or investments.

Residential Housing Finance Bond Resolution
Bond Funded Whole Loan Mortgages Portfolio Characteristics
Information as of March 31, 2010



Bond Financed	Average Home Price	Average Original Loan Amount	Percentage of Original Portfolio	
			New Construction by loan amount	Existing Homes by loan amount
Retired	\$ 66,493	\$ 63,595	7.85 %	92.15 %
02AB	92,890	87,167	9.09	90.91
02AB-1	109,443	101,246	22.91	77.09
02EF	88,666	83,729	12.20	87.80
03ABC	113,034	106,719	21.38	78.62
03IJ	106,345	100,980	9.49	90.51
04ABC	86,176	81,498	10.80	89.20
04EFG	120,847	111,255	16.08	83.92
05ABC	125,912	113,052	27.88	72.12
05GHI	126,424	118,378	8.30	91.70
05JKLM	126,639	109,125	12.00	88.00
05OP	126,639	117,435	14.00	86.00
06ABC	132,110	121,728	10.90	89.10
06FGH	134,035	125,242	13.76	86.24
06IJ	170,072	158,078	7.87	92.13
06LMN	165,216	153,740	14.78	85.22
07CDE	135,800	129,652	6.51	93.49
07HIJ	146,319	141,166	9.02	90.98
07LM	139,081	132,107	9.13	90.87
07PQRST	137,014	131,315	6.98	93.02
08ABC	131,488	123,780	7.50	92.50
09ABC	122,618	114,172	4.47	95.53
09DEF	114,526 *	108,761 *	3.01	96.99
Weighted Average	\$ 117,692	\$ 110,528	10.57 %	89.43 %

* These numbers reflect only the new mortgage loans financed by this bond issue and do not reflect the outstanding mortgage loans allocated to this bond issue by its refunding of various series of Single Family Mortgage Bonds.

Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Purchased with Bond Proceeds
Information as of March 31, 2010



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Original Principal Amount	Principal Amount Outstanding
09DEF	728515	GNMA II	4.500 %	\$ 5,913,059	\$ 5,889,727
09DEF	728261	GNMA II	4.625	1,419,536	1,414,250
09DEF	728516	GNMA II	4.625	7,021,096	6,993,818
09DEF	728262	GNMA II	4.875	994,000	990,398
09DEF	728517	GNMA II	4.875	2,201,720	2,193,505
09DEF	728263	GNMA II	5.000	137,148	136,669
09DEF	728518	GNMA II	5.000	525,856	522,979
09DEF	728264	GNMA II	5.125	131,165	130,715
09DEF	728519	GNMA II	5.125	563,555	561,543
09DEF	728534	GNMA II	4.500	3,238,878	3,230,171
09DEF	728535	GNMA II	4.625	1,084,326	1,081,328
09DEF	728536	GNMA II	4.875	436,036	435,002
09DEF	728537	GNMA II	5.000	84,863	84,630
09DEF	728538	GNMA II	5.125	157,053	156,691
09DEF	728613	GNMA II	4.500	5,014,292	5,000,307
09DEF	728614	GNMA II	4.625	1,382,011	1,378,564
09DEF	728615	GNMA II	4.875	259,976	259,306
09DEF	728616	GNMA II	5.125	136,999	136,687
09DEF	728666	GNMA II	4.250	146,599	146,406
09DEF	735235	GNMA II	4.875	169,063	168,860
09DEF	735236	GNMA II	5.125	80,222	79,773
09DEF	AC9166	FNMA	4.562	322,600	321,369
09DEF	AC6443	FNMA	4.937	143,522	143,023
09DEF	AC9167	FNMA	4.937	87,376	87,080
09DEF	AC6444	FNMA	5.187	309,489	308,482
09DEF	AC9177	FNMA	4.562	92,039	91,817
09DEF	AC9180	FNMA	4.687	66,072	65,916
09DEF	AC9181	FNMA	5.187	60,869	60,737
09DEF	AC9191	FNMA	4.563	251,697	251,024
			Total	<u>\$ 32,431,117</u>	<u>\$ 32,320,777</u>
			GNMA II	\$ 31,097,453	\$ 30,991,329
			FNMA	1,333,664	1,329,448
			Total	<u>\$ 32,431,117</u>	<u>\$ 32,320,777</u>

**Residential Housing Finance Bond Resolution
Whole Loan Mortgage Insurance
Information as of March 31, 2010**



Series	FHA	VA	Rural Development	MGIC	Genworth	Other Private Mortgage Insurers*	Uninsured	Total
Retired	\$ 15,276,151	\$ 696,733	\$ 4,580,283	\$ 303,290	\$ 676,874	\$ 405,988	\$ 2,882,599	\$ 24,821,918
02AB	6,712,988	145,160	3,776,297	836,069	195,716	658,684	1,554,462	13,879,376
02AB-1	7,391,207	443,237	4,826,530	1,585,913	719,780	486,793	2,021,049	17,474,509
02EF	14,399,697	463,162	8,582,118	872,128	202,575	965,149	3,519,168	29,003,997
03AB	17,909,128	354,554	9,807,891	2,032,295	1,393,249	3,123,635	4,574,989	39,195,741
03IJ	12,697,301	575,468	7,836,243	912,779	1,046,837	2,863,882	2,697,945	28,630,455
04ABC	25,520,571	2,386,697	17,541,404	6,586,866	1,960,450	10,198,613	8,620,804	72,815,405
04EFG	14,029,960	1,315,797	20,007,711	14,917,306	2,794,264	3,988,100	10,158,931	67,212,069
05ABC	8,100,868	324,500	9,479,749	13,513,710	1,231,190	2,750,620	5,522,690	40,923,327
05GHI	12,327,320	862,618	20,659,446	17,580,412	3,482,194	6,135,948	9,374,173	70,422,111
05JKLM	30,848,928	1,474,544	30,054,785	21,118,004	4,161,937	13,514,877	17,353,371	118,526,446
05OP	13,376,287	956,478	12,241,210	7,715,513	2,154,350	9,380,449	9,142,543	54,966,830
06ABC	14,538,565	1,256,587	13,883,455	11,842,818	4,932,347	9,867,319	10,482,088	66,803,179
06FGH	11,934,582	947,125	16,125,518	6,762,098	3,992,099	10,440,065	10,015,426	60,216,913
06FGH-40 Year	-	-	-	1,330,452	219,309	3,620,524	1,226,227	6,396,512
06IJ	12,824,875	888,340	27,174,417	18,020,949	6,899,390	9,620,151	12,765,751	88,193,873
06IJ-40 Year	-	-	640,214	9,188,117	2,651,444	7,923,259	3,639,824	24,042,858
06LMN	3,208,055	560,608	8,564,934	13,881,036	7,254,691	4,828,304	5,114,128	43,411,756
06LMN-40 Year	-	-	-	4,931,203	2,204,576	1,662,999	1,343,955	10,142,733
07CDE	5,222,938	597,320	11,921,922	22,334,281	13,234,588	9,047,818	7,070,578	69,429,445
07CDE-40 Year	-	-	-	7,992,914	1,862,514	5,092,355	2,216,736	17,164,519
07HIJ	5,405,563	979,751	15,553,765	39,550,977	23,909,373	14,071,638	7,491,584	106,962,651
07HIJ-40 Year	-	-	-	12,989,846	3,631,866	5,350,735	3,946,891	25,919,338
07LM	10,602,435	1,293,042	17,498,124	36,093,731	29,317,445	19,136,694	9,499,333	123,440,804
07LM-40 Year	-	-	125,996	15,137,328	4,430,834	8,291,069	3,398,742	31,383,969
07PQRST	11,979,180	1,174,498	10,089,169	25,082,958	9,302,788	15,830,973	5,537,589	78,997,155
07PQRST-40 Year	-	-	-	10,880,458	3,773,544	3,026,835	1,601,529	19,282,366
08ABC	31,320,628	1,359,991	16,079,459	7,482,074	3,638,513	5,562,173	8,010,957	73,453,795
08ABC-40 Year	-	-	-	10,572,220	1,701,718	3,122,455	3,313,279	18,709,672
09ABC	43,536,572	1,034,050	14,199,485	6,493,454	2,395,028	5,004,542	6,853,290	79,516,421
09ABC-40 Year	-	-	126,626	5,542,912	367,765	3,309,477	3,267,970	12,614,750
09DEF	86,471,632	1,594,848	15,644,544	1,204,163	869,229	858,575	12,952,480	119,595,471
Total Bond Financed	\$ 415,635,431	\$ 21,685,108	\$ 317,021,295	\$ 355,288,274	\$ 146,608,477	\$ 200,140,698	\$ 197,171,081	\$ 1,653,550,364
	25.14%	1.31%	19.17%	21.49%	8.87%	12.10%	11.92%	100.00%

*Other Private Mortgage Insurers consists of:

Republic 5.72%, United 2.84%, PMI 2.00%, Guarantee Fund 0.63%, Commonwealth 0.50%, Triad 0.27%, Amerin 0.13%, GMAC 0.01%, Other 0.00%.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Delinquency and Foreclosure Statistics
Information as of March 31, 2010



Payments Past Due as a Percentage of the Number of Loans Outstanding											
Bond Financed:	Number of Loans	Balance Outstanding	30-59 Days		60-89 Days		90-119 Days		120 Days and Greater and Foreclosures ⁽¹⁾		Total ⁽²⁾
			#	%	#	%	#	%	#	%	%
Retired	601.0	\$ 24,821,918	43.0	7.15	13.0	2.16	11.0	1.83	51.0	8.49	12.48
02AB	185.0	13,879,376	6.0	3.24	5.0	2.70	-	-	10.0	5.41	8.11
02AB-1	198.0	17,474,509	5.0	2.53	4.0	2.02	-	-	11.0	5.56	7.58
02EF	396.0	29,003,997	24.0	6.06	10.0	2.53	5.0	1.26	23.0	5.81	9.60
03AB	444.0	39,195,741	12.0	2.70	3.0	0.68	3.0	0.68	25.0	5.63	6.98
03IJ	322.5	28,630,455	21.0	6.51	6.0	1.86	3.0	0.93	9.0	2.79	5.58
04ABC	993.0	72,815,405	53.0	5.34	21.0	2.11	15.5	1.56	45.5	4.58	8.26
04EFG	661.0	67,212,069	25.5	3.86	14.0	2.12	13.5	2.04	36.5	5.52	9.68
05ABC	377.0	40,923,327	17.5	4.64	7.0	1.86	7.0	1.86	32.5	8.62	12.33
05GHI	641.5	70,422,111	25.5	3.98	10.0	1.56	8.0	1.25	52.0	8.11	10.91
05JKLM	1,146.0	118,526,446	50.0	4.36	15.0	1.31	18.0	1.57	94.0	8.20	11.08
05OP	505.5	54,966,830	20.5	4.06	10.0	1.98	6.0	1.19	41.0	8.11	11.28
06ABC	591.5	66,803,179	29.0	4.90	10.0	1.69	3.0	0.51	52.5	8.88	11.07
06FGH	523.0	60,216,913	27.5	5.26	5.0	0.96	3.0	0.57	51.5	9.85	11.38
06FGH-40 Year	40.0	6,396,512	1.0	2.50	1.0	2.50	3.0	7.50	4.0	10.00	20.00
06IJ	838.5	88,193,873	37.5	4.47	14.0	1.67	12.0	1.43	65.5	7.81	10.91
06IJ-40 Year	150.0	24,042,858	3.0	2.00	6.0	4.00	2.0	1.33	32.0	21.33	26.67
06LMN	386.5	43,411,756	11.5	2.98	7.0	1.81	2.5	0.65	28.0	7.24	9.70
06LMN-40 Year	65.0	10,142,733	4.0	6.15	-	-	-	-	19.0	29.23	29.23
07CDE	571.5	69,429,445	21.0	3.67	11.0	1.92	3.5	0.61	34.0	5.95	8.49
07CDE-40 Year	112.0	17,164,519	5.0	4.46	3.0	2.68	4.0	3.57	12.0	10.71	16.96
07HIJ	817.0	106,962,651	33.5	4.10	18.5	2.26	8.0	0.98	54.5	6.67	9.91
07HIJ-40 Year	158.0	25,919,338	8.0	5.06	5.0	3.16	8.0	5.06	19.0	12.03	20.25
07LM	1,001.5	123,440,804	45.5	4.54	16.0	1.60	12.0	1.20	60.0	5.99	8.79
07LM-40 Year	205.0	31,383,969	12.0	5.85	6.0	2.93	2.0	0.98	21.0	10.24	14.15
07PQRST	623.0	78,997,155	19.0	3.05	11.5	1.85	2.0	0.32	19.0	3.05	5.22
07PQRST-40 Year	125.0	19,282,366	7.0	5.60	3.0	2.40	1.0	0.80	12.0	9.60	12.80
08ABC	633.0	73,453,795	13.0	2.05	8.0	1.26	8.0	1.26	16.0	2.53	5.06
08ABC-40 Year	129.0	18,709,672	6.0	4.65	1.0	0.78	-	-	5.0	3.88	4.65
09ABC	733.5	79,516,421	19.0	2.59	9.5	1.30	4.0	0.55	20.5	2.79	4.64
09ABC-40 Year	97.0	12,614,750	2.0	2.06	-	-	-	-	-	-	-
09DEF	1,583.0	119,595,471	53.5	3.38	14.0	0.88	7.0	0.44	24.5	1.55	2.87
Total Bond Financed	15,853.5	\$ 1,653,550,364	661.0	4.17	267.5	1.69	175.0	1.10	980.5	6.18	8.98

All Loans are serviced by US Bank Home Mortgage.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

(1) Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in delinquency statistics.

(2) 30-59 days not included in total.

See page H-2 for comparative delinquency and foreclosure statistics.

**Residential Housing Finance Bond Resolution
Whole Loan Mortgages Delinquency and Foreclosure Statistics
Information as of March 31, 2010**



continued from page H-1.

Comparative 60+ Day Delinquency Statistics⁽¹⁾	At 12/31/2009	At 3/31/2010
Residential Housing Finance Bond Resolution Loan Portfolio	7.86%	6.88%
Mortgage Bankers Association of America, Minnesota ⁽²⁾	4.12%	not yet available
Mortgage Bankers Association of America, National ⁽²⁾	5.91%	not yet available

Comparative Foreclosure Statistics⁽³⁾	At 12/31/2009	At 3/31/2010
Residential Housing Finance Bond Resolution Loan Portfolio	0.87%	0.89%
Mortgage Bankers Association of America, Minnesota ⁽²⁾	2.46%	not yet available
Mortgage Bankers Association of America, National ⁽²⁾	2.72%	not yet available

(1) This table compares 60+ day delinquency statistics. The delinquency rates do not include those delinquent loans referred to an attorney, where the first legal documents have been filed, or where any further foreclosure proceedings have occurred. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio differs from that in the table on page H-1.

(2) Mortgage Bankers Association of America average of 60+ days delinquency and foreclosure statistics adjusted by the Agency to reflect the proportions of insurance types in the Residential Housing Finance Bond Resolution loan portfolio. The unadjusted 12/31/09 Mortgage Bankers Association of America average 60+ days delinquency rate is 3.31% Minnesota and 4.58% national. The unadjusted 12/31/09 Mortgage Bankers Association of America foreclosure rate is 1.95% Minnesota and 2.29% national. None of the delinquency and foreclosure rates presented are seasonally adjusted. Reprinted by permission of the Mortgage Bankers Association. For more information, contact the Mortgage Bankers Association, 1331 L Street NW, Washington D.C. 20005, (202) 557-2700 <http://www.mortgagebankers.org>

(3) This table compares foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which a foreclosure sale has been held. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio is not directly comparable to the table on page H-1.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned Activity on Uninsured Loans
Information as of March 31, 2010



Real Estate Owned*						
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due	
Retired	1	\$ 56,814	56,814	\$ 61,285	61,285	
03IJ	1	85,270	85,270	90,442	90,442	
05ABC	1	135,929	135,929	41,072	41,072	
06IJ-40 Year	1	142,220	142,220	151,824	151,824	
06LMN	2	193,812	96,906	99,138	49,569	
07CDE	1	30,167	30,167	32,538	32,538	
07PQRST	1	155,267	155,267	167,127	167,127	
Total	8	\$ 799,479	\$ 99,935	\$ 643,426	\$ 80,428	

*MHFA holds title - property is not sold.

**Residential Housing Finance Bond Resolution
Whole Loan Mortgages Insurance Claims Activity
Information as of March 31, 2010**



REO Pending Claims* PMI

Bond Financed	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	3.0	\$ 175,884	\$ 58,628	\$ 191,609	\$ 63,870
02AB	3.0	182,244	60,748	79,974	26,658
02AB-1	6.0	622,494	103,749	309,807	51,635
02EF	3.0	186,979	62,326	152,400	50,800
03AB	7.0	732,837	104,691	580,128	82,875
03IJ	3.0	352,792	117,597	320,214	106,738
04ABC	24.0	2,771,632	115,485	1,728,688	72,029
04EFG	11.0	1,288,222	117,111	997,552	90,687
05ABC	14.0	2,225,760	158,983	1,791,447	127,961
05GHI	37.0	5,162,158	139,518	3,656,515	98,825
05JKLM	31.0	3,789,425	122,240	2,824,971	91,128
05OP	20.5	2,684,294	130,941	1,712,949	83,558
06ABC	17.0	2,089,290	122,899	1,698,349	99,903
06FGH	11.5	1,766,680	153,624	1,258,798	109,461
06FGH-40 Year	4.0	629,638	157,410	387,106	96,777
06IJ	24.5	3,730,872	152,280	2,765,539	112,879
06IJ-40 Year	8.0	1,407,397	175,925	814,581	101,823
06LMN	7.5	869,645	115,953	607,891	81,052
06LMN-40 Year	4.0	785,718	196,430	481,856	120,464
07CDE	13.5	1,553,350	115,063	1,337,588	99,081
07CDE-40 Year	6.0	984,998	164,166	786,307	131,051
07HIJ	14.5	2,048,452	141,273	1,238,439	85,410
07HIJ-40 Year	9.0	1,434,746	159,416	1,072,070	119,119
07LM	20.5	2,835,037	138,294	2,075,930	101,265
07LM-40 Year	6.0	1,019,716	169,953	697,187	116,198
07PQRST	0.5	111,894	223,788	32,406	64,812
07PQRST-40 Year	3.0	542,887	180,962	414,404	138,135
08ABC-40	1.0	145,341	145,341	35,096	35,096
09ABC	1.0	106,910	106,910	113,677	113,677
09DEF	1.0	74,119	74,119	80,889	80,889
Total	315.0	\$ 42,311,411	\$ 134,322	\$ 30,244,367	\$ 96,014

*MHFA has not received all proceeds/cost of sale.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages FHA Mortgage Insurance/VA Guaranty Pending Claims
Information as of March 31, 2010



Series	FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *				
	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	10.0	\$ 518,362	\$ 51,836	\$ 321,750	\$ 32,175
02AB	8.0	585,318	73,165	174,708	21,839
02AB-1	7.0	793,143	113,306	381,156	54,451
02EF	10.0	692,422	69,242	397,740	39,774
03AB	10.0	1,053,520	105,352	733,507	73,351
03IJ	7.0	870,274	124,325	671,044	95,863
04ABC	15.0	1,119,333	74,622	618,559	41,237
04EFG	3.0	378,786	126,262	25,267	8,422
05ABC	4.5	358,334	79,630	167,707	37,268
05GHI	10.5	1,330,952	126,757	1,157,710	110,258
05JKLM	24.0	2,610,086	108,754	1,330,765	55,449
05OP	10.0	1,214,717	121,472	655,429	65,543
06ABC	12.0	1,628,611	135,718	1,154,860	96,238
06FGH	8.0	803,485	100,436	550,687	68,836
06IJ	9.0	1,152,995	128,111	649,382	72,154
06LMN	2.5	454,043	181,617	147,382	58,953
07CDE	4.0	614,907	153,727	277,048	69,262
07HIJ	2.0	363,456	181,728	394,666	197,333
07LM	9.0	1,044,112	116,012	412,632	45,848
07PQRST	2.5	176,388	70,555	128,955	51,582
08ABC	1.0	53,212	53,212	11,314	11,314
09ABC	0.5	17,438	34,876	18,897	37,794
Total	<u>169.5</u>	<u>\$ 17,833,894</u>	\$ 105,215	<u>\$ 10,381,165</u>	\$ 61,246

*The Agency has not received all proceeds/cost of sale - property has been sold.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Residential Housing Finance Bond Resolution
Whole Loan Mortgages Real Estate Owned/Completed Insurance Claims Activity
Information as of March 31, 2010



Series	Completed Claims (1)				
	No. of Prop.	Loan Balance (2)	Average Balance	Gain (Loss)	Average Gain (Loss)
Retired	44.0	\$ 1,920,574	\$ 43,649	\$ (75,733)	\$ (1,721)
02AB	24.0	1,786,362	74,432	(120,934)	(5,039)
02AB-1	10.0	984,966	98,497	(87,444)	(8,744)
02EF	45.0	3,267,319	72,607	(267,438)	(5,943)
03ABC	22.5	2,153,249	95,700	(293,944)	(13,064)
03IJ	16.0	1,686,975	105,436	(179,454)	(11,216)
04ABC	57.0	5,561,174	97,564	(951,160)	(16,687)
04EFG	42.5	5,808,575	136,672	(636,884)	(14,986)
05ABC	32.0	4,357,681	136,178	(764,202)	(23,881)
05GHI	44.5	6,494,973	145,954	(1,039,388)	(23,357)
05JKLM	64.0	7,757,361	121,209	(1,328,848)	(20,763)
05OP	26.0	3,891,013	149,654	(618,460)	(23,787)
06ABC	21.0	2,956,190	140,771	(562,240)	(26,773)
06FGH	18.0	2,758,129	153,229	(397,866)	(22,104)
06FGH-40 Year	4.0	750,855	187,714	(255,683)	(63,921)
06IJ	17.5	2,308,445	131,911	(360,836)	(20,619)
06IJ-40 Year	9.0	1,465,262	162,807	(324,725)	(36,081)
06LMN	5.0	693,098	138,620	(74,763)	(14,953)
06LMN-40 Year	4.0	473,967	118,492	(221,307)	(55,327)
07CDE	11.0	1,420,477	129,134	(160,688)	(14,608)
07CDE-40 Year	5.0	899,755	179,951	(232,100)	(46,420)
07HIJ	10.0	1,625,248	162,525	(429,575)	(42,958)
07HIJ-40 Year	4.0	538,888	134,722	(82,485)	(20,621)
07LM	7.5	1,000,240	133,365	(115,752)	(15,434)
07LM-40 Year	4.0	656,549	164,137	(44,738)	(11,185)
07PQRST	2.5	377,509	151,004	(31,140)	(12,456)
07PQRST-40 Year	1.0	147,203	147,203	(29,824)	(29,824)
08ABC-40 Year	1.0	228,568	228,568	(365)	(365)
Total	552.0	\$ 63,970,605	\$ 115,889	\$ (9,687,976)	\$ (17,551)

(1) The Agency has received all proceeds - loans written off.

(2) Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title to the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

**Residential Housing Finance Bond Resolution
Whole Loan Mortgages Prepayment Report
Information as of March 31, 2010**



Bond Financed	Weighted Average Interest Rate Based on Total Loans Purchased	Total Loan Purchases		Prepayments/REO 12 Months Ended 3/31/2010		Curtailments 12 Months Ended 3/31/2010	Prepayments/ REO Total # to Date	Curtailments and Prepayments/ REO Total To Date	Bond Calls/Recycled Prepayments through 3/31/2010 From Prepayments/REO & Curtailments	Remaining Curtailments and Prepayments/ REO*
		# of Loans	Amount	# of Loans	Amount					
Retired	7.17 %	2,453.0	\$ 122,576,615	46.0	\$ 1,750,106	\$ 105,048	1,838.0	\$ 85,943,711	\$ 85,943,711	\$ -
02AB	6.22	472.0	41,043,818	25.0	1,417,492	40,741	276.0	23,562,697	22,980,000	582,697
02AB-1	5.52	323.0	32,656,960	22.0	1,884,237	30,272	112.0	11,093,463	10,250,000	843,463
02EF	5.71	778.0	65,036,111	33.0	2,049,216	92,280	369.0	29,796,319	28,860,000	936,319
03AB	4.89	661.0	65,986,062	40.5	3,126,780	71,959	200.0	18,643,630	17,285,000	1,358,630
03IJ	5.46	506.0	51,033,979	26.0	2,352,658	58,865	172.5	17,018,679	15,935,000	1,083,679
04ABC	5.82	1,828.0	137,356,261	84.5	4,548,174	307,113	796.0	48,187,469	45,300,000	2,887,469
04EFG	5.57	911.0	101,843,084	51.0	5,398,314	334,686	236.0	25,267,748	22,300,000	2,967,748
05ABC	5.34	519.0	61,667,368	34.5	3,596,508	56,690	122.5	13,337,538	11,515,000	1,822,538
05GHI	5.36	840.0	101,672,778	55.5	6,137,299	121,719	151.0	17,575,674	14,585,000	2,990,674
05JKLM	5.39	1,507.0	160,683,352	98.0	9,002,987	263,304	306.0	24,396,282	19,440,000	4,956,282
05OP	5.68	613.0	72,219,622	43.0	5,106,655	88,475	77.0	9,100,277	6,160,000	2,940,277
06ABC	5.53	709.0	85,478,852	39.5	4,099,265	152,448	88.5	10,108,612	7,465,000	2,643,612
06FGH	5.94	633.0	77,795,188	52.5	5,908,116	125,191	90.5	11,194,441	7,990,000	3,204,441
06FGH-40 Year	6.11	50.0	8,306,100	5.0	737,492	2,917	6.0	902,475	320,000	582,475
06IJ	6.25	1,020.0	113,558,827	76.5	7,879,212	152,173	147.5	15,629,159	12,965,000	2,664,159
06IJ-40 Year	6.30	170.0	27,990,016	8.0	1,163,366	16,338	11.0	1,618,694	955,000	663,694
06LMN	5.78	417.0	49,229,228	12.5	1,402,830	86,622	18.5	2,312,208	1,385,000	927,208
06LMN-40 Year	5.85	74.0	11,843,662	5.0	409,549	3,498	5.0	515,480	230,000	285,480
07CDE	5.88	634.0	80,011,134	24.5	2,908,513	139,518	44.0	5,357,462	4,015,000	1,342,462
07CDE-40 Year	5.75	124.0	19,604,483	6.0	780,014	36,546	6.0	880,945	330,000	550,945
07HIJ	6.01	886.0	120,631,473	32.5	3,870,700	234,326	52.5	7,044,672	4,605,000	2,439,672
07HIJ-40 Year	5.98	175.0	29,043,364	7.0	931,313	15,439	8.0	1,145,110	825,000	320,110
07LM	6.12	1,094.0	139,931,779	48.5	6,236,499	208,318	63.5	8,580,915	5,410,000	3,170,915
07LM-40 Year	6.09	219.0	34,322,084	6.0	987,501	42,374	8.0	1,357,699	690,000	667,699
07PQRST	5.68	645.5	84,242,415	16.0	2,072,057	141,533	18.5	2,678,939	1,305,000	1,373,939
07PQRST-40 Year	5.84	132.0	20,727,724	4.0	528,426	17,290	4.0	584,449	330,000	254,449
08ABC	5.80	660.0	78,562,100	19.0	2,435,514	202,768	26.0	3,501,866	1,585,000	1,916,866
08ABC-40 Year	5.58	132.0	19,464,448	1.0	228,203	27,612	2.0	380,437	370,000	10,437
09ABC	5.92	769.5	85,657,181	32.5	4,308,317	171,476	34.5	4,827,814	2,145,000	2,682,814
09ABC-40 Year	5.83	97.0	12,739,671	-	-	23,884	-	26,349	10,000	16,349
09DEF	5.94	1,627.0	123,184,490	43.0	2,300,564	153,025	43.0	2,453,589	-	2,453,589
Total Bond Financed	5.84 %	21,679.0	\$ 2,236,100,229	998.0	\$ 95,557,877	\$ 3,524,448	5,333.0	\$ 405,024,802	\$ 353,483,711	\$ 51,541,091

*The Agency applies these amounts from time to time to the redemption of outstanding bonds or, infrequently, in the acquisition of new mortgage loans. The amounts reflect curtailments and prepayments remaining after March 31, 2010. The redemption of Bonds pursuant to redemption notices that have been issued by the Trustee subsequent to March 31, 2010 but before the date of this disclosure report are listed, as a service to the reader, in the Bond Call History (Section O).

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

**Residential Housing Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of March 31, 2010**



<u>Series</u>	<u>Weighted Average Pass- Through Rate (Based on Total Pools Purchased)</u>	<u>Total MBS Purchases</u>	<u>Prepayments</u>	<u>Curtailments</u>	<u>Prepayments to Date</u>	<u>Curtailments to Date</u>	<u>Total Curtailments and Prepayments to Date</u>	<u>Bond Calls from Prepayments and Curtailments</u>	<u>Remaining Prepayments and Curtailments*</u>
09DEF	4.633%	\$ 32,431,117	\$ -	\$ 1,332	\$ -	\$ 6,266	\$ 6,266	\$ -	\$ 6,266

*The Agency applies these amounts from time to time to the redemption of outstanding bonds or, infrequently, in the acquisition of new mortgage loans. The amounts reflect curtailments and prepayments remaining after March 31, 2010. The redemption of Bonds pursuant to redemption notices that have been issued by the Trustee subsequent to March 31, 2010 but before the date of this disclosure report are listed, as a service to the reader, in the Bond Call History (Section O).

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

**Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2002 A *	\$ 14,035	\$ -	\$ (10,520)	\$ 3,515	11/21/2002	\$ 6,860
					07/01/2003	10
					11/24/2003	225
					01/15/2004	185
					07/01/2004	310
					08/20/2004	235
					01/01/2005	380
					04/01/2005	290
					07/01/2005	140
					01/13/2006	285
					07/01/2006	410
					01/01/2007	245
					07/01/2007	265
					01/01/2008	205
					01/01/2009	25
07/01/2009	155					
01/01/2010	295					

* On November 21, 2002, \$6,860,000 were remarketed as RHFB 02A-1.

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2002 B *	\$ 59,650	\$ (2,265)	\$ (44,815)	\$ 12,570	11/21/2002	\$ 25,760
					07/01/2003	60
					07/01/2003	10
					11/24/2003	735
					01/01/2004	185
					01/15/2004	920
					07/01/2004	1,255
					08/20/2004	1,135
					01/01/2005	1,480
					04/01/2005	1,355
					07/01/2005	1,415
					01/01/2006	780
					01/13/2006	1,295
					07/01/2006	1,790
					01/01/2007	1,055
					07/01/2007	1,145
					01/01/2008	860
					07/01/2008	560
					01/01/2009	1,090
					07/01/2009	885
				01/01/2010	1,045	

* On November 21, 2002, \$25,760,000 were remarketed as RHFB 02B-1.

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2010



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2002 A-1	\$ 6,860	\$ -	\$ (2,450)	\$ 4,410	07/01/2006	\$ 25
					01/01/2007	105
					07/01/2007	1,740
					07/01/2008	20
					01/01/2009	230
					07/01/2009	55
					01/01/2010	275
2002 B-1	25,760	(3,465)	(9,230)	13,065	07/01/2003	60
					01/01/2004	180
					01/15/2004	15
					07/01/2004	295
					08/20/2004	85
					01/01/2005	440
					04/01/2005	120
					07/01/2005	720
					01/01/2006	750
					01/13/2006	25
					07/01/2006	765
					01/01/2007	720
					07/01/2007	725
					01/01/2008	735
					07/01/2008	730
					01/01/2009	1,460
07/01/2009	585					
01/01/2010	820					

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2002 E	\$ 12,805	\$ -	\$ (5,175)	\$ 7,630	01/15/2004	\$ 80
					01/01/2005	660
					04/01/2005	545
					07/01/2005	110
					01/13/2006	750
					07/01/2006	525
					01/01/2007	265
					07/01/2007	260
					01/01/2008	1,105
					01/01/2009	375
					07/01/2009	180
					01/01/2010	320
					2002 F	52,195
01/15/2004	310					
07/01/2004	1,020					
08/20/2004	35					
01/01/2005	2,560					
04/01/2005	2,110					
07/01/2005	1,970					
01/01/2006	1,710					
01/13/2006	2,805					
07/01/2006	1,855					
01/01/2007	1,715					
07/01/2007	1,640					
01/01/2008	1,585					
07/01/2008	785					
01/01/2009	2,875					
07/01/2009	560					
01/01/2010	895					

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Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2002 H	\$ 20,000	\$ (10,000)	\$ -	\$ 10,000		\$ -
2003 A	40,000	(5,690)	(17,360)	16,950	07/01/2004	120
					01/01/2005	835
					07/01/2005	545
					01/01/2006	1,910
					01/13/2006	680
					07/01/2006	1,680
					01/01/2007	1,900
					07/01/2007	1,650
					01/01/2008	1,870
					07/01/2008	1,030
					01/01/2009	2,580
					07/01/2009	685
					01/01/2010	1,875
2003 B	25,000	-	-	25,000		

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Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2003 I	\$ 25,000	\$ (3,080)	\$ (12,520)	\$ 9,400	07/01/2004	\$ 10
					01/01/2005	710
					07/01/2005	925
					01/01/2006	655
					01/13/2006	1,645
					07/01/2006	830
					01/01/2007	1,815
					07/01/2007	895
					01/01/2008	850
					07/01/2008	775
					01/01/2009	1,910
					07/01/2009	390
					01/01/2010	1,110
2003 J	25,000	-	(3,780)	21,220	01/01/2005	140
					07/01/2005	195
					01/01/2006	280
					07/01/2006	365
					01/01/2007	415
					07/01/2007	415
					01/01/2008	410
					07/01/2008	400
					01/01/2009	395
					07/01/2009	385
					01/01/2010	380

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2004 A	\$22,480	\$0	(\$3,040)	\$19,440	01/01/2005	\$420
					04/01/2005	485
					07/01/2005	415
					01/13/2006	975
					01/01/2007	70
					07/01/2007	305
					01/01/2008	355
					01/01/2010	15
					2004 B	94,620
04/01/2005	2,080					
07/01/2005	3,225					
01/01/2006	1,785					
01/13/2006	4,005					
07/01/2006	2,130					
01/01/2007	2,460					
07/01/2007	2,775					
01/01/2008	3,920					
07/01/2008	30					
01/01/2009	5,095					
07/01/2009	2,435					
01/01/2010	2,390					

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Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>					
2004 C	\$ 14,970	\$ -	\$ (1,870)	\$ 13,100	01/01/2005	\$ 280					
					04/01/2005	325					
					07/01/2005	280					
					01/13/2006	650					
					01/01/2007	15					
					07/01/2007	75					
					01/01/2008	235					
					01/01/2010	10					
					2004 E-1	5,110	-	(1,265)	3,845	01/13/2006	80
										07/01/2006	105
01/01/2007	210										
07/01/2007	115										
01/01/2008	185										
07/01/2008	5										
01/01/2009	385										
07/01/2009	10										
01/01/2010	170										
2004 E-2	6,475	-	(1,600)	4,875						01/13/2006	105
					07/01/2006	130					
					01/01/2007	260					
					07/01/2007	145					
					01/01/2008	235					
					07/01/2008	10					
					01/01/2009	490					
					07/01/2009	10					
					01/01/2010	215					

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Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2004 F-1	\$ 4,600	\$ (3,400)	\$ (580)	\$ 620	01/13/2006	\$ 100
					07/01/2006	105
					01/01/2007	135
					07/01/2007	45
					01/01/2008	70
					01/01/2009	100
					01/01/2010	25
2004 F-2	36,160	(4,180)	(8,850)	23,130	07/01/2005	15
					01/13/2006	590
					07/01/2006	700
					01/01/2007	1,470
					07/01/2007	820
					01/01/2008	1,355
					07/01/2008	70
					01/01/2009	2,590
					07/01/2009	115
					01/01/2010	1,125
2004 G	50,000	-	(10,840)	39,160	07/01/2005	245
					01/01/2006	545
					07/01/2006	840
					01/01/2007	1,120
					07/01/2007	1,370
					01/01/2008	1,410
					07/01/2008	1,375
					01/01/2009	1,345
					07/01/2009	1,310
					01/01/2010	1,280

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2005 A	\$ 14,575	\$ (3,725)	\$ (1,255)	\$ 9,595	07/01/2006	\$ 190
					07/01/2007	115
					01/01/2008	60
					07/01/2008	15
					01/01/2009	585
					01/01/2010	290
					2005 B	20,425
01/13/2006	10					
07/01/2006	260					
01/01/2007	295					
07/01/2007	410					
01/01/2008	600					
07/01/2008	460					
01/01/2009	1,435					
07/01/2009	490					
01/01/2010	975					
2005 C	25,000	-	(4,890)	20,110	01/01/2006	135
					07/01/2006	290
					01/01/2007	450
					07/01/2007	590
					01/01/2008	715
					07/01/2008	720
					01/01/2009	695
					07/01/2009	660
					01/01/2010	635

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2010



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2005 G	\$ 8,950	\$ -	\$ (520)	\$ 8,430	01/01/2007	\$ 20
					01/01/2008	65
					01/01/2009	80
					07/01/2009	80
					01/01/2010	275
2005 H	51,050	-5,125	-8,160	37,765	01/01/2006	55
					01/13/2006	5
					07/01/2006	250
					01/01/2007	455
					07/01/2007	575
					01/01/2008	1,190
					07/01/2008	845
					01/01/2009	1,345
					07/01/2009	1,290
					01/01/2010	2,150
2005 I	40,000	-	(7,605)	32,395	01/01/2006	90
					07/01/2006	350
					01/01/2007	610
					07/01/2007	860
					01/01/2008	1,090
					07/01/2008	1,220
					01/01/2009	1,175
					07/01/2009	1,130
					01/01/2010	1,080

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Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2005 J	\$ 11,890	\$ -	\$ (440)	\$ 11,450	07/01/2006	\$ 160
					01/01/2009	70
					01/01/2010	210
2005 K	41,950	(9,845)	(1,345)	30,760	07/01/2006	550
					07/01/2007	40
					01/01/2008	40
					01/01/2009	255
					01/01/2010	460
2005 L	48,165	0	(9,680)	38,485	07/01/2006	630
					01/01/2007	615
					07/01/2007	920
					01/01/2008	1,125
					07/01/2008	1,345
					01/01/2009	1,725
					07/01/2009	1,340
					01/01/2010	1,980
2005 M	60,000	-	(11,910)	48,090	07/01/2006	530
					01/01/2007	920
					07/01/2007	1,300
					01/01/2008	1,655
					07/01/2008	1,940
					01/01/2009	1,935
					07/01/2009	1,855
					01/01/2010	1,775

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2005 O	\$ 4,510	\$ -	\$ -	\$ 4,510		\$ -
2005 P	65,490	(3,620)	(7,605)	54,265	01/01/2007	670
					07/01/2007	805
					01/01/2008	660
					07/01/2008	385
					01/01/2009	965
					07/01/2009	650
					01/01/2010	3,470
2006 A	13,150	(2,975)	(745)	9,430	07/01/2007	670
					01/01/2008	15
					01/01/2009	60
2006 B	43,515	-	(5,730)	37,785	01/01/2007	145
					07/01/2007	405
					01/01/2008	495
					07/01/2008	860
					01/01/2009	1,480
					07/01/2009	945
					01/01/2010	1,400
2006 C	28,335	-	(3,275)	25,060	01/01/2007	235
					07/01/2007	390
					01/01/2008	470
					07/01/2008	525
					01/01/2009	570
					07/01/2009	555
					01/01/2010	530

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2006 F	\$ 11,015	\$ (2,785)	\$ (180)	\$ 8,050	01/01/2007	\$ 5
					01/01/2008	15
					07/01/2008	15
					01/01/2009	40
					07/01/2009	55
					01/01/2010	50
2006 G	58,985	-	(4,335)	54,650	01/01/2007	60
					07/01/2007	85
					01/01/2008	420
					07/01/2008	320
					01/01/2009	630
					07/01/2009	810
					01/01/2010	2,010
2006 H	15,000	(585)	(6,045)	8,370	01/01/2007	100
					07/01/2007	105
					01/01/2008	555
					07/01/2008	415
					01/01/2009	860
					07/01/2009	1,090
					01/01/2010	2,920
2006 I	95,000	(3,385)	(10,495)	81,120	07/01/2007	155
					01/01/2008	950
					07/01/2008	925
					01/01/2009	1,670
					07/01/2009	2,010
					01/01/2010	4,785

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Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2006 J	\$ 45,000	\$ (1,600)	\$ (5,005)	\$ 38,395	07/01/2007	\$ 75
					01/01/2008	460
					07/01/2008	440
					01/01/2009	800
					07/01/2009	960
					01/01/2010	2,270
2006 L	6,740	(1,250)	(40)	5,450	07/01/2008	20
					07/01/2009	20
2006 M	35,260	-	(910)	34,350	01/01/2008	140
					07/01/2008	15
					01/01/2009	20
					07/01/2009	20
					01/01/2010	715
2006 N	18,000	(535)	(2,555)	14,910	01/01/2008	325
					07/01/2008	115
					01/01/2009	170
					07/01/2009	165
					01/01/2010	1,780
2007 C	12,515	(1,965)	-	10,550		
2007 D	62,485	-	(3,960)	58,525	07/01/2008	380
					01/01/2009	585
					07/01/2009	820
					01/01/2010	2,175

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2010



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2007 E	\$ 25,000	\$ (820)	\$ (3,635)	\$ 20,545	07/01/2008	\$ 190
					01/01/2009	360
					07/01/2009	2,520
					01/01/2010	565
2007 H	12,230	-	-	12,230		
2007 I	100,270	(3,565)	(4,960)	91,745	01/01/2008	15
					07/01/2008	30
					01/01/2009	1,015
					07/01/2009	1,350
					01/01/2010	2,550
2007 J	37,500	(1,005)	(4,930)	31,565	01/01/2009	735
					07/01/2009	3,400
					01/01/2010	795
2007 L	105,000	(2,030)	(4,425)	98,545	07/01/2008	140
					01/01/2009	400
					07/01/2009	1,045
					01/01/2010	2,840
2007 M	70,000	-	(4,050)	65,950	01/01/2008	35
					07/01/2008	405
					01/01/2009	630
					07/01/2009	1,285
					01/01/2010	1,695

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2007 P	\$ 4,305	\$ -	\$ (150)	\$ 4,155	01/01/2009	\$ 10
					07/01/2009	35
					01/01/2010	105
2007 Q	42,365	(695)	(1,475)	40,195	01/01/2009	80
					07/01/2009	380
					01/01/2010	1,015
2007 R	2,840	(735)	(105)	2,000	01/01/2009	10
					07/01/2009	30
					01/01/2010	65
2007 S	18,975	-	-	18,975		-
2007 T	37,160	-	(1,320)	35,840	01/01/2010	1,320
2008 A	25,090	(1,595)	(205)	23,290	07/01/2009	105
					01/01/2010	100
2008 B	34,910	-	(290)	34,620	07/01/2009	145
					01/01/2010	145
2008 C	40,000	-	-	40,000		-
2009 A	26,795	(785)	(835)	25,175	07/01/2009	140
					01/01/2010	695

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2009 B	\$ 33,205	\$ -	(1,410)	\$ 31,795	07/01/2009 01/01/2010	\$ 220 \$ 1,190
2009 C	40,000	-	-	40,000		-
2009 D	19,830	-	-	19,830		-
2009 E	103,960	-	-	103,960		-
2009 F	34,120	-	-	34,120		-
Total	<u>\$ 2,191,280</u>	<u>\$ (98,375)</u>	<u>\$ (322,255)</u>	<u>\$ 1,770,650</u>		<u>\$ 322,255</u>

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2010**



Source of Funds

<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1995 A	This issue is fully retired.							
1995 B	This issue is fully retired.							
1997 A	This issue is fully retired.							
2002 A	11/21/2002*	\$ -	\$ -	\$ -	\$ -	\$ 6,860,000	\$ 6,860,000	2012-2015 & 2019
	07/01/2003	-	-	10,000	-	-	10,000	2019
	11/24/2003	-	-	225,000	-	-	225,000	2012-2015 & 2019
	01/15/2004	-	-	175,000	10,000	-	185,000	2012-2015 & 2019
	07/01/2004	-	-	310,000	-	-	310,000	2012-2015 & 2019
	08/20/2004	-	-	215,000	20,000	-	235,000	2012-2015 & 2019
	01/01/2005	-	-	380,000	-	-	380,000	2012-2015 & 2019
	04/01/2005	-	-	270,000	20,000	-	290,000	2012-2015 & 2019
	07/01/2005	-	-	135,000	5,000	-	140,000	2012-2015 & 2019
	01/13/2006	-	-	270,000	15,000	-	285,000	2012-2015 & 2019
	07/01/2006	-	-	395,000	15,000	-	410,000	2012-2015 & 2019
	01/01/2007	-	-	240,000	5,000	-	245,000	2012-2015 & 2019
	07/01/2007	-	-	255,000	10,000	-	265,000	2012-2015 & 2019
	01/01/2008	-	-	200,000	5,000	-	205,000	2012-2015 & 2019
	01/01/2009	-	-	20,000	5,000	-	25,000	2014 & 2019
	07/01/2009	-	-	145,000	10,000	-	155,000	2012-2015 & 2019
	01/01/2010	-	-	285,000	10,000	-	295,000	2012-2015 & 2019
Total 2002 A		-	-	3,530,000	130,000	6,860,000	10,520,000	

* These bond calls are related to the November 21, 2002 remarketing of a portion of the RHF 2002 A bonds.

Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2010



Source of Funds

Series	Bond Call Date	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues	Prepayments	Reserve Excess	Other		
2002 B	11/21/2002*	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 25,760,000	2004-2012, 2023, 2025 & 2033
	07/01/2003	-	-	60,000	-	-	60,000	2033
	07/01/2003	-	-	10,000	-	-	10,000	2033
	11/24/2003	-	-	735,000	-	-	735,000	2004-2012 & 2033
	01/01/2004	-	-	185,000	-	-	185,000	2023
	01/15/2004	-	-	860,000	60,000	-	920,000	2005-2012 & 2033
	07/01/2004	-	-	1,255,000	-	-	1,255,000	2005-2012, 2023 & 2033
	08/20/2004	-	-	1,050,000	85,000	-	1,135,000	2005-2011 & 2033
	01/01/2005	-	-	1,480,000	-	-	1,480,000	2005-2012, 2023 & 2033
	04/01/2005	-	-	1,265,000	90,000	-	1,355,000	2006-2012 & 2033
	07/01/2005	-	-	1,360,000	55,000	-	1,415,000	2006-2012, 2023 & 2033
	01/01/2006	-	-	780,000	-	-	780,000	2023
	01/13/2006	-	-	1,240,000	55,000	-	1,295,000	2007-2012 & 2033
	07/01/2006	-	-	1,735,000	55,000	-	1,790,000	2007-2012, 2023 & 2033
	01/01/2007	-	-	1,025,000	30,000	-	1,055,000	2007-2012, 2023 & 2033
	07/01/2007	-	-	1,100,000	45,000	-	1,145,000	2008-2012, 2023 & 2033
	01/01/2008	-	-	835,000	25,000	-	860,000	2009-2011, 2023 & 2033
	07/01/2008	-	-	550,000	10,000	-	560,000	2023 & 2033
01/01/2009	-	-	1,065,000	25,000	-	1,090,000	2009-2011, 2023 & 2033	
07/01/2009	-	-	855,000	30,000	-	885,000	2010-2012, 2023 & 2033	
01/01/2010	-	-	1,015,000	30,000	-	1,045,000	2010-2012 & 2033	
Total 2002 B		-	-	18,460,000	595,000	25,760,000	44,815,000	

* These bond calls are related to the November 21, 2002 remarketing of a portion of the 2002 B bonds.

2002 A-1	07/01/2006	-	-	20,000	5,000	-	25,000	2013-2015 & 2019
	01/01/2007	-	-	100,000	5,000	-	105,000	2012-2015 & 2019
	07/01/2007	-	-	1,675,000	65,000	-	1,740,000	2012-2015 & 2019
	07/01/2008	-	-	20,000	-	-	20,000	2014 & 2019
	01/01/2009	-	-	220,000	10,000	-	230,000	2012-2015 & 2019
	07/01/2009	-	-	50,000	5,000	-	55,000	2013-2015 & 2019
	01/01/2010	-	-	265,000	10,000	-	275,000	2012-2015 & 2019
			-	-	2,350,000	100,000	-	2,450,000

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2010**



Source of Funds

Series	Bond Call Date	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues	Prepayments	Reserve Excess	Other		
2002 B-1	07/01/2003	\$ -	\$ -	\$ 60,000	\$ -	\$ -	\$ 60,000	2023
	01/01/2004	-	-	180,000	-	-	180,000	2023
	01/15/2004	-	-	15,000	-	-	15,000	2033
	07/01/2004	-	-	295,000	-	-	295,000	2023
	08/20/2004	-	-	65,000	20,000	-	85,000	2006, 2008, 2010-2011 & 2033
	01/01/2005	-	-	440,000	-	-	440,000	2023
	04/01/2005	-	-	110,000	10,000	-	120,000	2007-2011 & 2033
	07/01/2005	-	-	685,000	35,000	-	720,000	2010, 2023 & 2033
	01/01/2006	-	-	750,000	-	-	750,000	2023
	01/13/2006	-	-	-	25,000	-	25,000	2033
	07/01/2006	-	-	735,000	30,000	-	765,000	2010-2011, 2023 & 2033
	01/01/2007	-	-	700,000	20,000	-	720,000	2023 & 2033
	07/01/2007	-	-	700,000	25,000	-	725,000	2011, 2023 & 2033
	01/01/2008	-	-	715,000	20,000	-	735,000	2023 & 2033
	07/01/2008	-	-	710,000	20,000	-	730,000	2011, 2023 & 2033
	01/01/2009	-	-	1,420,000	40,000	-	1,460,000	2009-2012, 2023 & 2033
	07/01/2009	-	-	560,000	25,000	-	585,000	2010-2011, 2023 & 2033
01/01/2010	-	-	795,000	25,000	-	820,000	2010-2012 & 2033	
Total 2002 B-1		-	-	8,935,000	295,000	-	9,230,000	
2002 E	01/15/2004	-	-	75,000	5,000	-	80,000	2014-2015 & 2020
	01/01/2005	-	-	660,000	-	-	660,000	2013-2017 & 2020
	04/01/2005	-	-	510,000	35,000	-	545,000	2013-2017 & 2020
	07/01/2005	-	-	105,000	5,000	-	110,000	2014-2017 & 2020
	01/13/2006	-	-	720,000	30,000	-	750,000	2013-2017 & 2020
	07/01/2006	-	-	505,000	20,000	-	525,000	2013-2017 & 2020
	01/01/2007	-	-	255,000	10,000	-	265,000	2013-2017 & 2020
	07/01/2007	-	-	250,000	10,000	-	260,000	2013-2017 & 2020
	01/01/2008	-	-	1,075,000	30,000	-	1,105,000	2013-2017 & 2020
	01/01/2009	-	-	350,000	25,000	-	375,000	2013-2017 & 2020
	07/01/2009	-	-	170,000	10,000	-	180,000	2014-2017 & 2020
01/01/2010	-	-	310,000	10,000	-	320,000	2013-2017 & 2020	
Total 2002 E		-	-	4,985,000	190,000	-	5,175,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2010**



Source of Funds

Series	Bond Call Date	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues	Prepayments	Reserve Excess	Other		
2002 F	01/01/2004	\$ -	\$ -	\$ 330,000	\$ -	\$ -	\$ 330,000	2026
	01/15/2004	-	-	295,000	15,000	-	310,000	2005-2013, 2030 & 2032
	07/01/2004	-	-	955,000	65,000	-	1,020,000	2026, 2030 & 2032
	08/20/2004	-	-	-	35,000	-	35,000	2008, 2011, 2030 & 2032
	01/01/2005	-	-	2,560,000	-	-	2,560,000	2005-2013, 2026, 2030 & 2032
	04/01/2005	-	-	1,975,000	135,000	-	2,110,000	2006-2013, 2030 & 2032
	07/01/2005	-	-	1,885,000	85,000	-	1,970,000	2006-2013, 2026, 2030 & 2032
	01/01/2006	-	-	1,710,000	-	-	1,710,000	2026
	01/13/2006	-	-	2,685,000	120,000	-	2,805,000	2006-2013, 2030 & 2032
	07/01/2006	-	-	1,780,000	75,000	-	1,855,000	2007-2013, 2026 2030 & 2032
	01/01/2007	-	-	1,665,000	50,000	-	1,715,000	2009, 2011-2012, 2026, 2030 & 2032
	07/01/2007	-	-	1,565,000	75,000	-	1,640,000	2009, 2011-2012, 2026, 2030 & 2032
	01/01/2008	-	-	1,540,000	45,000	-	1,585,000	2026, 2030 & 2032
	07/01/2008	-	-	735,000	50,000	-	785,000	2009, 2011, 2013, 2026, 2030 & 2032
	01/01/2009	-	-	2,805,000	70,000	-	2,875,000	2009-2013, 2026, 2030 & 2032
	07/01/2009	-	-	520,000	40,000	-	560,000	2010-2013, 2030 & 2032
01/01/2010	-	-	870,000	25,000	-	895,000	2010-2013, 2030 & 2032	
Total 2002 F		-	-	23,875,000	885,000	-	24,760,000	
2003 A	07/01/2004	-	-	115,000	5,000	-	120,000	2023 & 2034
	01/01/2005	-	-	810,000	25,000	-	835,000	2009, 2012, 2022-2023 & 2034
	07/01/2005	-	-	510,000	35,000	-	545,000	2008, 2010, 2013, 2022-2023 & 2034
	01/01/2006	-	-	1,910,000	-	-	1,910,000	2034
	01/13/2006	-	-	605,000	75,000	-	680,000	2006-2014 & 2022-2023
	07/01/2006	-	-	1,680,000	-	-	1,680,000	2034
	01/01/2007	-	-	1,900,000	-	-	1,900,000	2007-2014, 2022, 2023 & 2034
	07/01/2007	-	75,000	1,495,000	80,000	-	1,650,000	2034
	01/01/2008	-	-	1,815,000	55,000	-	1,870,000	2009-2014, 2022-2023 & 2034
	07/01/2008	-	-	965,000	65,000	-	1,030,000	2010-2014, 2022-2023 & 2034
	01/01/2009	-	-	2,505,000	75,000	-	2,580,000	2009-2014, 2022-2023 & 2034
	07/01/2009	-	-	630,000	55,000	-	685,000	2010-2011, 2013-2014, 2022-2023 & 2034
01/01/2010	-	-	1,820,000	55,000	-	1,875,000	2010-2014, 2022-2023 & 2034	
Total 2003 A		-	75,000	16,760,000	525,000	-	17,360,000	
2003 H	This issue is fully retired.							

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2010**



Source of Funds

Series	Bond Call Date	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues	Prepayments	Reserve Excess	Other		
2003 I	07/01/2004	\$ -	\$ -	\$ 10,000	\$ -	\$ -	10,000	2035
	01/01/2005	-	-	690,000	20,000	-	710,000	2005-2015, 2020, 2033 & 2035
	07/01/2005	-	-	890,000	35,000	-	925,000	2006-2015, 2020 & 2035
	01/01/2006	-	-	655,000	-	-	655,000	2035
	01/13/2006	-	-	1,580,000	65,000	-	1,645,000	2006-2015 & 2020
	07/01/2006	-	-	785,000	45,000	-	830,000	2035
	01/01/2007	-	-	1,815,000	-	-	1,815,000	2007-2015 & 2020
	07/01/2007	-	40,000	825,000	30,000	-	895,000	2035
	01/01/2008	-	30,000	795,000	25,000	-	850,000	2035
	07/01/2008	-	225,000	515,000	35,000	-	775,000	2035
	01/01/2009	-	-	1,860,000	50,000	-	1,910,000	2009-2015, 2020 & 2035
	07/01/2009	-	5,000	385,000	-	-	390,000	2035
	01/01/2010	-	-	1,110,000	-	-	1,110,000	2035
	Total 2003 I		-	300,000	11,915,000	305,000	-	12,520,000
2003 J	01/01/2005	-	-	135,000	5,000	-	140,000	2033
	07/01/2005	-	-	185,000	10,000	-	195,000	2033
	01/01/2006	-	-	280,000	-	-	280,000	2033
	07/01/2006	-	-	340,000	25,000	-	365,000	2033
	01/01/2007	-	-	415,000	-	-	415,000	2033
	07/01/2007	-	15,000	385,000	15,000	-	415,000	2033
	01/01/2008	-	15,000	385,000	10,000	-	410,000	2033
	07/01/2008	-	120,000	260,000	20,000	-	400,000	2033
	01/01/2009	-	-	380,000	15,000	-	395,000	2033
	07/01/2009	-	350,000	5,000	30,000	-	385,000	2033
	01/01/2010	-	120,000	220,000	40,000	-	380,000	2033
	Total 2003 J		-	620,000	2,990,000	170,000	-	3,780,000
2004 A	01/01/2005	-	-	420,000	-	-	420,000	2011-2018
	04/01/2005	-	-	455,000	30,000	-	485,000	2011-2018
	07/01/2005	-	-	400,000	15,000	-	415,000	2011-2018
	01/13/2006	-	-	915,000	60,000	-	975,000	2011-2018
	01/01/2007	-	-	70,000	-	-	70,000	2012-2018
	07/01/2007	-	-	290,000	15,000	-	305,000	2011-2018
	01/01/2008	-	-	345,000	10,000	-	355,000	2011-2018
	01/01/2010	-	-	5,000	10,000	-	15,000	2017-2018
	Total 2004 A		-	-	2,900,000	140,000	-	3,040,000

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2010**



Source of Funds

Series	Bond Call Date	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues	Prepayments	Reserve Excess	Other		
2004 B	01/01/2005	\$ -	\$ -	\$ 1,775,000	\$ -	\$ -	\$ 1,775,000	2005-2011, 2024, 2029, 2032-2033 & 2035
	04/01/2005	-	-	1,945,000	135,000	-	2,080,000	2006-2011, 2024, 2029 & 2032-2033
	07/01/2005	-	-	3,100,000	125,000	-	3,225,000	2006-2011, 2024, 2029 & 2032-2033
	01/01/2006	-	-	1,785,000	-	-	1,785,000	2033
	01/13/2006	-	-	3,815,000	190,000	-	4,005,000	2024, 2029, 2032 & 2033
	07/01/2006	-	50,000	2,015,000	65,000	-	2,130,000	2033
	01/01/2007	-	-	2,460,000	-	-	2,460,000	2033
	07/01/2007	-	-	2,620,000	155,000	-	2,775,000	2009-2010, 2024, 2029, & 2032-2033
	01/01/2008	-	-	3,780,000	140,000	-	3,920,000	2009-2011, 2024, 2029 & 2032-2033
	07/01/2008	-	-	-	30,000	-	30,000	2010-2011, 2029 & 2032-2033
	01/01/2009	-	-	4,565,000	165,000	365,000	5,095,000	2010-2011, 2024, 2029, 2032 & 2033
	07/01/2009	-	-	2,335,000	100,000	-	2,435,000	2010, 2024, 2029 & 2032-2033
	01/01/2010	-	-	2,305,000	85,000	-	2,390,000	2010-2011, 2024, 2029, 2032-2033
	Total 2004 B		-	50,000	32,500,000	1,190,000	365,000	34,105,000
2004 C	01/01/2005	-	-	280,000	-	-	280,000	2035
	04/01/2005	-	-	305,000	20,000	-	325,000	2035
	07/01/2005	-	-	270,000	10,000	-	280,000	2035
	01/13/2006	-	-	645,000	5,000	-	650,000	2035
	01/01/2007	-	-	15,000	-	-	15,000	2035
	07/01/2007	-	-	70,000	5,000	-	75,000	2035
	01/01/2008	-	-	225,000	10,000	-	235,000	2035
	01/01/2010	-	-	5,000	5,000	-	10,000	2035
	Total 2004 C		-	-	1,815,000	55,000	-	1,870,000
2004 E-1	01/13/2006	-	-	75,000	5,000	-	80,000	2012-2016
	07/01/2006	-	-	100,000	5,000	-	105,000	2012-2016
	01/01/2007	-	-	200,000	10,000	-	210,000	2012-2016
	07/01/2007	-	-	115,000	-	-	115,000	2012-2016
	01/01/2008	-	-	180,000	5,000	-	185,000	2012-2016
	07/01/2008	-	-	5,000	-	-	5,000	2016
	01/01/2009	-	-	370,000	15,000	-	385,000	2012-2016
	07/01/2009	-	-	10,000	-	-	10,000	2013 & 2016
	01/01/2010	-	-	160,000	10,000	-	170,000	2012-2016
Total 2004 E-1		-	-	1,215,000	50,000	-	1,265,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2010**



Source of Funds

Series	Bond Call Date	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues	Prepayments	Reserve Excess	Other		
2004 E-2	01/13/2006	\$ -	\$ -	\$ 100,000	\$ 5,000	\$ -	\$ 105,000	2014-2016
	07/01/2006	-	-	125,000	5,000	-	130,000	2014-2016
	01/01/2007	-	-	250,000	10,000	-	260,000	2014-2016
	07/01/2007	-	-	140,000	5,000	-	145,000	2014-2016
	01/01/2008	-	-	225,000	10,000	-	235,000	2014-2016
	07/01/2008	-	-	10,000	-	-	10,000	2015-2016
	01/01/2009	-	-	475,000	15,000	-	490,000	2014-2016
	07/01/2009	-	-	10,000	-	-	10,000	2015-2016
	01/01/2010	-	-	215,000	-	-	215,000	2014-2016
	Total 2004 E-2		-	-	1,550,000	50,000	-	1,600,000
2004 F-1	01/13/2006	-	-	90,000	10,000	-	100,000	2007-2012
	07/01/2006	-	-	100,000	5,000	-	105,000	2007-2012
	01/01/2007	-	-	130,000	5,000	-	135,000	2007-2012
	07/01/2007	-	-	45,000	-	-	45,000	2008-2012
	01/01/2008	-	-	65,000	5,000	-	70,000	2009-2012
	01/01/2009	-	-	95,000	5,000	-	100,000	2009-2012
	01/01/2010	-	-	25,000	-	-	25,000	2010-2012
Total 2004 F-1		-	-	550,000	30,000	-	580,000	
2004 F-2	07/01/2005	-	-	15,000	-	-	15,000	2034
	01/13/2006	-	-	560,000	30,000	-	590,000	2007-2012, 2018, 2021 & 2034
	07/01/2006	-	-	670,000	30,000	-	700,000	2007-2012, 2018, 2021 & 2034
	01/01/2007	-	-	1,420,000	50,000	-	1,470,000	2007-2012, 2018, 2021 & 2034
	07/01/2007	-	-	800,000	20,000	-	820,000	2008-2012, 2018, 2021 & 2034
	01/01/2008	-	-	1,305,000	50,000	-	1,355,000	2009-2012, 2018, 2021 & 2034
	07/01/2008	-	-	65,000	5,000	-	70,000	2009-2010, 2012, 2018 & 2021
	01/01/2009	-	-	2,500,000	90,000	-	2,590,000	2009-2012, 2018 & 2021
	07/01/2009	-	-	110,000	5,000	-	115,000	2010-2011, 2018 & 2021
	01/01/2010	-	-	1,085,000	40,000	-	1,125,000	2010-2012, 2018, 2021 & 2034
	Total 2004 F-2		-	-	8,530,000	320,000	-	8,850,000
2004 G	07/01/2005	-	-	235,000	10,000	-	245,000	2032
	01/01/2006	-	-	545,000	-	-	545,000	2032
	07/01/2006	-	-	805,000	35,000	-	840,000	2032
	01/01/2007	-	-	1,080,000	40,000	-	1,120,000	2032
	07/01/2007	-	-	1,335,000	35,000	-	1,370,000	2032
	01/01/2008	-	-	1,360,000	50,000	-	1,410,000	2032
	07/01/2008	-	-	1,315,000	60,000	-	1,375,000	2032
	01/01/2009	-	-	1,300,000	45,000	-	1,345,000	2032
	07/01/2009	-	-	1,255,000	55,000	-	1,310,000	2032
	01/01/2010	-	-	1,225,000	55,000	-	1,280,000	2032
	Total 2004 G		-	-	10,455,000	385,000	-	10,840,000

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
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Source of Funds

Series	Bond Call Date	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues	Prepayments	Reserve Excess	Other		
2005 A	07/01/2006	\$ -	\$ -	\$ 185,000	\$ 5,000	\$ -	\$ 190,000	2007-2015 & 2018
	07/01/2007	-	-	110,000	5,000	-	115,000	2008-2015 & 2018
	01/01/2008	-	-	60,000	-	-	60,000	2009-2015 & 2018
	07/01/2008	-	10,000	5,000	-	-	15,000	2012, 2015 & 2018
	01/01/2009	-	-	560,000	25,000	-	585,000	2009-2015 & 2018
	01/01/2010	-	-	275,000	15,000	-	290,000	2010-2015 & 2018
Total 2005 A		-	10,000	1,195,000	50,000	-	1,255,000	
2005 B	01/01/2006	-	-	85,000	-	-	85,000	2034
	01/13/2006	-	-	-	10,000	-	10,000	2035
	07/01/2006	-	-	250,000	10,000	-	260,000	2030, 2034-2035
	01/01/2007	-	-	295,000	-	-	295,000	2034
	07/01/2007	-	-	390,000	20,000	-	410,000	2030, 2034-2035
	01/01/2008	-	-	575,000	25,000	-	600,000	2030, 2034-2035
	07/01/2008	-	265,000	175,000	20,000	-	460,000	2034
	01/01/2009	-	-	1,400,000	35,000	-	1,435,000	2030, 2034 & 2035
	07/01/2009	-	-	490,000	-	-	490,000	2034
	01/01/2010	-	-	950,000	25,000	-	975,000	2030 & 2034-2035
Total 2005 B		-	265,000	4,610,000	145,000	-	5,020,000	
2005 C	01/01/2006	-	-	135,000	-	-	135,000	2035
	07/01/2006	-	-	285,000	5,000	-	290,000	2035
	01/01/2007	-	-	450,000	-	-	450,000	2035
	07/01/2007	-	-	560,000	30,000	-	590,000	2035
	01/01/2008	-	-	685,000	30,000	-	715,000	2035
	07/01/2008	-	410,000	280,000	30,000	-	720,000	2035
	01/01/2009	-	-	665,000	30,000	-	695,000	2035
	07/01/2009	-	45,000	525,000	90,000	-	660,000	2035
	01/01/2010	-	-	605,000	30,000	-	635,000	2035
Total 2005 C		-	455,000	4,190,000	245,000	-	4,890,000	
2005 G	01/01/2007	-	-	20,000	-	-	20,000	2018
	01/01/2008	-	-	65,000	-	-	65,000	2017-2018
	01/01/2009	-	-	75,000	5,000	-	80,000	2017-2018
	07/01/2009	-	-	75,000	5,000	-	80,000	2017-2018
	01/01/2010	-	-	260,000	15,000	-	275,000	2017-2018
Total 2005 G		-	-	495,000	25,000	-	520,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2010**



Source of Funds

Series	Bond Call Date	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues	Prepayments	Reserve Excess	Other		
2005 H	01/01/2006	\$ -	\$ -	\$ 55,000	\$ -	\$ -	\$ 55,000	2036
	01/13/2006	-	-	-	5,000	-	5,000	2036
	07/01/2006	-	-	245,000	5,000	-	250,000	2036
	01/01/2007	-	-	435,000	20,000	-	455,000	2012 & 2036
	07/01/2007	-	15,000	560,000	-	-	575,000	2036
	01/01/2008	-	-	1,145,000	45,000	-	1,190,000	2011-2014, 2020 & 2036
	07/01/2008	-	455,000	360,000	30,000	-	845,000	2036
	01/01/2009	-	-	1,320,000	25,000	-	1,345,000	2011-2014, 2020 & 2036
	07/01/2009	-	-	1,265,000	25,000	-	1,290,000	2011-2014, 2020 & 2036
	01/01/2010	-	-	2,085,000	65,000	-	2,150,000	2011-2014 & 2036
Total 2005 H		-	470,000	7,470,000	220,000	-	8,160,000	
2005 I	01/01/2006	-	-	90,000	-	-	90,000	2036
	07/01/2006	-	-	335,000	15,000	-	350,000	2036
	01/01/2007	-	-	580,000	30,000	-	610,000	2036
	07/01/2007	-	20,000	830,000	10,000	-	860,000	2036
	01/01/2008	-	-	1,050,000	40,000	-	1,090,000	2036
	07/01/2008	-	645,000	525,000	50,000	-	1,220,000	2036
	01/01/2009	-	-	1,110,000	65,000	-	1,175,000	2036
	07/01/2009	-	-	1,070,000	60,000	-	1,130,000	2036
	01/01/2010	-	-	1,030,000	50,000	-	1,080,000	2036
	Total 2005 I		-	665,000	6,620,000	320,000	-	7,605,000
2005 J	07/01/2006	-	-	155,000	5,000	-	160,000	2012-2015
	01/01/2009	-	-	65,000	5,000	-	70,000	2013-2015
	01/01/2010	-	-	200,000	10,000	-	210,000	2012-2015
Total 2005 J		-	-	420,000	20,000	-	440,000	
2005 K	07/01/2006	-	-	535,000	15,000	-	550,000	2007-2012, 2020 & 2028
	07/01/2007	-	-	40,000	-	-	40,000	2010, 2020 & 2028
	01/01/2008	-	5,000	35,000	-	-	40,000	2010, 2020 & 2028
	01/01/2009	-	-	240,000	15,000	-	255,000	2009-2010, 2020 & 2028
	01/01/2010	-	-	435,000	25,000	-	460,000	2010, 2012 & 2028
Total 2005 K		-	5,000	1,285,000	55,000	-	1,345,000	
2005 L	07/01/2006	-	-	610,000	20,000	-	630,000	2036
	01/01/2007	-	85,000	495,000	35,000	-	615,000	2036
	07/01/2007	-	-	895,000	25,000	-	920,000	2036
	01/01/2008	-	110,000	965,000	50,000	-	1,125,000	2036
	07/01/2008	-	595,000	690,000	60,000	-	1,345,000	2036
	01/01/2009	-	-	1,705,000	20,000	-	1,725,000	2036
	07/01/2009	-	-	1,340,000	-	-	1,340,000	2036
	01/01/2010	-	-	1,940,000	40,000	-	1,980,000	2036
	Total 2005 L		-	790,000	8,640,000	250,000	-	9,680,000

**Residential Housing Finance Bond Resolution
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Source of Funds

Series	Bond Call Date	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues	Prepayments	Reserve Excess	Other		
2005 M	07/01/2006	\$ -	\$ -	\$ 515,000	\$ 15,000	\$ -	\$ 530,000	2036
	01/01/2007	-	130,000	740,000	50,000	-	920,000	2036
	07/01/2007	-	-	1,260,000	40,000	-	1,300,000	2036
	01/01/2008	-	165,000	1,420,000	70,000	-	1,655,000	2036
	07/01/2008	-	860,000	1,000,000	80,000	-	1,940,000	2036
	01/01/2009	-	-	1,815,000	120,000	-	1,935,000	2036
	07/01/2009	-	1,080,000	670,000	105,000	-	1,855,000	2036
	01/01/2010	-	-	1,675,000	100,000	-	1,775,000	2036
Total 2005 M		-	2,235,000	9,095,000	580,000	-	11,910,000	
2005 P	01/01/2007	-	-	635,000	35,000	-	670,000	2025 & 2036
	07/01/2007	-	-	765,000	40,000	-	805,000	2036
	01/01/2008	-	-	625,000	35,000	-	660,000	2036
	07/01/2008	-	-	360,000	25,000	-	385,000	2012 & 2036
	01/01/2009	-	-	920,000	45,000	-	965,000	2020, 2025 & 2036
	07/01/2009	-	-	615,000	35,000	-	650,000	2025 & 2036
	01/01/2010	-	1,150,000	2,240,000	80,000	-	3,470,000	2036
Total 2005 P		-	1,150,000	6,160,000	295,000	-	7,605,000	
2006 A	07/01/2007	-	-	655,000	15,000	-	670,000	2008-2016
	01/01/2008	-	5,000	10,000	-	-	15,000	2011, 2014 & 2016
	01/01/2009	-	-	55,000	5,000	-	60,000	2010-2016
Total 2006 A		-	5,000	720,000	20,000	-	745,000	
2006 B	01/01/2007	-	85,000	55,000	5,000	-	145,000	2037
	07/01/2007	-	-	395,000	10,000	-	405,000	2037
	01/01/2008	-	225,000	245,000	25,000	-	495,000	2037
	07/01/2008	-	290,000	530,000	40,000	-	860,000	2037
	01/01/2009	-	-	1,460,000	20,000	-	1,480,000	2021, 2026, 2031 & 2037
	07/01/2009	-	-	945,000	-	-	945,000	2037
	01/01/2010	-	-	1,400,000	-	-	1,400,000	
	Total 2006 B		-	600,000	5,030,000	100,000	-	5,730,000
2006 C	01/01/2007	-	140,000	90,000	5,000	-	235,000	2037
	07/01/2007	-	-	385,000	5,000	-	390,000	2037
	01/01/2008	-	210,000	240,000	20,000	-	470,000	2037
	07/01/2008	-	175,000	330,000	20,000	-	525,000	2037
	01/01/2009	-	-	515,000	55,000	-	570,000	2037
	07/01/2009	-	505,000	-	50,000	-	555,000	2037
	01/01/2010	-	310,000	155,000	65,000	-	530,000	2037
	Total 2006 C		-	1,340,000	1,715,000	220,000	-	3,275,000

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2010**



Source of Funds

Series	Bond Call Date	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues	Prepayments	Reserve Excess	Other		
2006 F	01/01/2007	\$ -	\$ -	\$ -	\$ 5,000	\$ -	\$ 5,000	2016
	01/01/2008	-	-	15,000	-	-	15,000	2011, 2014 & 2016
	07/01/2008	-	-	15,000	-	-	15,000	2012, 2014 & 2016
	01/01/2009	-	-	-	40,000	-	40,000	2010-2016
	07/01/2009	-	-	-	55,000	-	55,000	2010-2016
	01/01/2010	-	20,000	30,000	-	-	50,000	2012-2016
Total 2006 F		-	20,000	60,000	100,000	-	180,000	
2006 G	01/01/2007	-	-	60,000	-	-	60,000	2037
	07/01/2007	-	-	80,000	5,000	-	85,000	2037
	01/01/2008	-	-	400,000	20,000	-	420,000	2037
	07/01/2008	-	-	305,000	15,000	-	320,000	2031, 2036-2037
	01/01/2009	-	-	610,000	20,000	-	630,000	2031, 2036-2037
	07/01/2009	-	-	780,000	30,000	-	810,000	2026, 2031 & 2036-2037
	01/01/2010	-	745,000	1,195,000	70,000	-	2,010,000	2037
	Total 2006 G		-	745,000	3,430,000	160,000	-	4,335,000
2006 H	01/01/2007	-	-	100,000	-	-	100,000	2036
	07/01/2007	-	-	100,000	5,000	-	105,000	2036
	01/01/2008	-	-	530,000	25,000	-	555,000	2036
	07/01/2008	-	-	395,000	20,000	-	415,000	2036
	01/01/2009	-	-	860,000	-	-	860,000	2036
	07/01/2009	-	-	1,090,000	-	-	1,090,000	2036
	01/01/2010	-	1,085,000	1,745,000	90,000	-	2,920,000	2036
	Total 2006 H		-	1,085,000	4,820,000	140,000	-	6,045,000
2006 I	07/01/2007	-	-	135,000	20,000	-	155,000	2038
	01/01/2008	-	-	905,000	45,000	-	950,000	2038
	07/01/2008	-	-	875,000	50,000	-	925,000	2013, 2021, 2026, 2031 & 2038
	01/01/2009	-	-	1,605,000	65,000	-	1,670,000	2013, 2016, 2021, 2026, 2031 & 2038
	07/01/2009	-	-	1,930,000	80,000	-	2,010,000	2012, 2015, 2021, 2026, 2031 & 2038
	01/01/2010	-	670,000	3,975,000	140,000	-	4,785,000	2038
	Total 2006 I		-	670,000	9,425,000	400,000	-	10,495,000
2006 J	07/01/2007	-	-	65,000	10,000	-	75,000	2038
	01/01/2008	-	-	440,000	20,000	-	460,000	2038
	07/01/2008	-	-	415,000	25,000	-	440,000	2023, 2032 & 2038
	01/01/2009	-	-	765,000	35,000	-	800,000	2016, 2032 & 2038
	07/01/2009	-	-	920,000	40,000	-	960,000	2016, 2023, 2032 & 2038
	01/01/2010	-	315,000	1,890,000	65,000	-	2,270,000	2038
	Total 2006 J		-	315,000	4,495,000	195,000	-	5,005,000
2006 L	07/01/2008	-	-	15,000	5,000	-	20,000	2010, 2012 & 2015-2016
	07/01/2009	-	-	-	20,000	-	20,000	2011, 2013 & 2015-2016
Total 2006 L		-	-	15,000	25,000	-	40,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2010**



Source of Funds

Series	Bond Call Date	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues	Prepayments	Reserve Excess	Other		
2006 M	01/01/2008	\$ -	\$ -	\$ 140,000	\$ -	\$ -	\$ 140,000	2037
	07/01/2008	-	-	10,000	5,000	-	15,000	2037
	01/01/2009	-	-	20,000	-	-	20,000	2016 & 2037
	07/01/2009	-	-	20,000	-	-	20,000	2037
	01/01/2010	-	510,000	200,000	5,000	-	715,000	2037
Total 2006 M		-	510,000	390,000	10,000	-	910,000	
2006 N	01/01/2008	-	-	315,000	10,000	-	325,000	2013, 2016 & 2037
	07/01/2008	-	-	90,000	25,000	-	115,000	2011, 2014, 2016 & 2037
	01/01/2009	-	-	165,000	5,000	-	170,000	2016 & 2037
	07/01/2009	-	-	150,000	15,000	-	165,000	2012, 2014, 2016 & 2037
	01/01/2010	-	1,270,000	495,000	15,000	-	1,780,000	2037
Total 2006 N		-	1,270,000	1,215,000	70,000	-	2,555,000	
2006 O	This issue is fully retired.							
2006 P	This issue is fully retired.							
2006 Q	This issue is fully retired.							
2006 R	This issue is fully retired.							
2007 D	07/01/2008	-	10,000	335,000	35,000	-	380,000	2038
	01/01/2009	-	-	585,000	-	-	585,000	2038
	07/01/2009	-	-	820,000	-	-	820,000	2038
	01/01/2010	-	160,000	1,570,000	50,000	395,000	2,175,000	2038
	Total 2007 D		-	170,000	3,310,000	85,000	395,000	3,960,000
2007 E	07/01/2008	-	5,000	170,000	15,000	-	190,000	2038
	01/01/2009	-	-	190,000	10,000	160,000	360,000	2038
	07/01/2009	-	1,000,000	270,000	45,000	1,205,000	2,520,000	2038
	01/01/2010	-	40,000	405,000	15,000	105,000	565,000	2038
	Total 2007 E		-	1,045,000	1,035,000	85,000	1,470,000	3,635,000
2007 I	01/01/2008	-	-	-	15,000	-	15,000	2038
	07/01/2008	-	-	-	30,000	-	30,000	2012, 2027, 2032 & 2038
	01/01/2009	-	-	1,015,000	-	-	1,015,000	2038
	07/01/2009	-	-	1,350,000	-	-	1,350,000	2038
	01/01/2010	-	195,000	1,750,000	75,000	530,000	2,550,000	2038
Total 2007 I		-	195,000	4,115,000	120,000	530,000	4,960,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
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Source of Funds

Series	Bond Call Date	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues	Prepayments	Reserve Excess	Other		
2007 J	01/01/2009	\$ -	\$ -	\$ 330,000	\$ 70,000	\$ 335,000	\$ 735,000	2038
	07/01/2009	-	2,875,000	440,000	85,000	-	3,400,000	2038
	01/01/2010	-	60,000	545,000	25,000	165,000	795,000	2038
Total 2007 J		-	2,935,000	1,315,000	180,000	500,000	4,930,000	
2007 L	07/01/2008	-	-	130,000	10,000	-	140,000	2010, 2012, 2014-2015, 2017, 2022, 2027, 2032 & 2038
	01/01/2009	-	-	360,000	40,000	-	400,000	2012, 2015, 2017, 2027, 2032, 2038 & 2048
	07/01/2009	-	-	970,000	75,000	-	1,045,000	2012, 2014, 2016-2017, 2022, 2027, 2032, 2038 & 2048
	01/01/2010	-	695,000	2,070,000	75,000	-	2,840,000	2048
Total 2007 L		-	695,000	3,530,000	200,000	-	4,425,000	
2007 M*	01/01/2008	-	-	35,000	-	-	35,000	2038
	07/01/2008	-	-	405,000	-	-	405,000	2038
	01/01/2009	-	-	630,000	-	-	630,000	2038
	07/01/2009	-	-	1,285,000	-	-	1,285,000	2038
	01/01/2010	-	-	1,695,000	-	-	1,695,000	2038
Total 2007 M		-	-	4,050,000	-	-	4,050,000	
* Prepayments for 2007M include repayments.								
2007 P	01/01/2009	-	-	10,000	-	-	10,000	2016-2017
	07/01/2009	-	5,000	30,000	-	-	35,000	2014-2017
	01/01/2010	-	40,000	40,000	5,000	20,000	105,000	2013-2017
Total 2007 P		-	45,000	80,000	5,000	20,000	150,000	
2007 Q	01/01/2009	-	-	70,000	10,000	-	80,000	2011, 2023, 2028 & 2033
	07/01/2009	-	-	345,000	35,000	-	380,000	2010-2014, 2023, 2028, 2033 & 2038
	01/01/2010	-	255,000	580,000	30,000	150,000	1,015,000	2010-2014, 2023, 2028, 2033 & 2038
Total 2007 Q		-	255,000	995,000	75,000	150,000	1,475,000	
2007 R	01/01/2009	-	-	10,000	-	-	10,000	2011 & 2013
	07/01/2009	-	-	25,000	5,000	-	30,000	2010-2013
	01/01/2010	-	15,000	25,000	25,000	-	65,000	2010-2013
Total 2007 R		-	15,000	60,000	30,000	-	105,000	
2007 T	01/01/2010	-	485,000	495,000	50,000	290,000	1,320,000	2048
Total 2007 T		-	485,000	495,000	50,000	290,000	1,320,000	
2008 A	07/01/2009	-	-	105,000	-	-	105,000	2010-2019 & 2023
	01/01/2010	-	-	100,000	-	-	100,000	2012-2018 & 2023
Total 2008 A		-	-	205,000	-	-	205,000	

**Residential Housing Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2010**



Source of Funds

Series	Bond Call Date	Source of Funds					Total Bonds Called	Maturity Date(s) of Bond(s) Called
		Unexpended Proceeds	Series Excess Revenues	Prepayments	Reserve Excess	Other		
2008 B	07/01/2009	\$ -	\$ -	\$ 145,000	\$ -	\$ -	\$ 145,000	2028 & 2033
	01/01/2010	-	-	145,000	-	-	145,000	2028 & 2033
Total 2008 B		-	-	290,000	-	-	290,000	
2009 A	07/01/2009	-	-	135,000	5,000	-	140,000	2010-2019 & 2023
	01/01/2010	-	-	660,000	35,000	-	695,000	2010-2019 & 2023
Total 2009 A		-	-	795,000	40,000	-	835,000	
2009 B	07/01/2009	-	-	215,000	5,000	-	220,000	2024 & 2028
	01/01/2010	-	-	1,145,000	45,000	-	1,190,000	2024, 2028 & 2038
Total 2009 B		-	-	1,360,000	50,000	-	1,410,000	
Total		\$ -	\$ 19,490,000	\$ 256,445,000	\$ 9,980,000	\$ 36,340,000	\$ 322,255,000	

**Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of March 31, 2010**



<u>Associated Bond Series</u>	<u>03/31/10 Notional Amounts</u>	<u>Effective Date</u>	<u>Fixed Rate Payable</u>	<u>Variable Rate Payable</u>	<u>03/31/2010 Fair Value (1)</u>	<u>Swap Maturity Date</u>
Counterparty: UBS AG						
Credit Rating: Aa3/A+ (2)						
RHFB 2003B	\$ 25,000,000	July 23, 2003	3.532%	65% of 1 month LIBOR* plus 0.23% per annum	\$ (512,523)	January 1, 2033
RHFB 2003J	21,220,000	October 15, 2003	4.183%	65% of 1 month LIBOR* plus 0.23% per annum	(1,630,697)	July 1, 2033
RHFB 2005C	20,110,000	March 2, 2005	3.587%	64% of 1 month LIBOR* plus 0.28% per annum	(1,013,113)	January 1, 2035
RHFB 2006C	25,060,000	March 21, 2006	3.788%	64% of 1 month LIBOR* plus 0.29% per annum	(1,652,999)	January 1, 2037
RHFB 2007S	18,975,000	December 19, 2007	4.340%	100% of SIFMA** Index plus 0.06% per annum	(414,581)	July 1, 2038
RHFB 2007T (Taxable)	35,840,000	December 19, 2007	4.580%	100% of 1 month LIBOR*	(2,291,874)	July 1, 2026
	<u>\$ 146,205,000</u>				<u>\$ (7,515,786)</u>	

continued and notes appear on the next page

**Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of March 31, 2010**



<u>Associated Bond Series</u>	<u>03/31/10 Notional Amounts</u>	<u>Effective Date</u>	<u>Fixed Rate Payable</u>	<u>Variable Rate Payable</u>	<u>03/31/2010 Fair Value (1)</u>	<u>Swap Maturity Date</u>
Counterparty: Royal Bank of Canada						
Credit Rating: Aaa/AA- (3)						
RHFB 2004G	\$ 39,160,000	July 22, 2004	4.165%	64% of 1 month LIBOR* plus 0.26% per annum	\$ (2,879,728)	January 1, 2032
RHFB 2007E (Taxable)	20,545,000	March 7, 2007	5.738%	100% of 1 month LIBOR*	(1,821,312)	July 1, 2038
RHFB 2007J (Taxable)	31,565,000	May 17, 2007	5.665%	100% of 1 month LIBOR*	(2,686,759)	July 1, 2038
RHFB 2008C (Taxable)	40,000,000	August 7, 2008	4.120%	64% of 1 month LIBOR* plus 0.30% per annum	(2,841,964)	July 1, 2048
RHFB 2009C (Taxable)	40,000,000	February 12, 2009	3.070%	64% of 1 month LIBOR* plus 0.30% per annum	(3,802,068)	July 1, 2039
RHFB 2009F	34,120,000	December 1, 2009	2.365%	100% of weekly SIFMA* plus 0.08% per annum	(444,461)	September 12, 2017
	<u>\$ 205,390,000</u>				<u>\$ (14,476,293)</u>	

continued and notes appear on the next page

**Residential Housing Finance Bond Resolution
Interest Rate Swaps
Information as of March 31, 2010**



Associated Bond Series	03/31/10 Notional Amounts	Effective Date	Fixed Rate Payable	Variable Rate Payable	03/31/2010 Fair Value (1)	Swap Maturity Date
Counterparty: Citibank, N.A.						
Credit Rating: A1/A+ (4)						
RHFB 2005I	\$ 32,395,000	June 2, 2005	3.570%	64% of 1 month LIBOR* plus 0.28% per annum	\$ (1,732,238)	January 1, 2036
RHFB 2005M	48,090,000	August 4, 2005	3.373%	64% of 1 month LIBOR* plus 0.29% per annum	(2,218,842)	January 1, 2036
	<u>\$ 80,485,000</u>				<u>\$ (3,951,080)</u>	
	<u><u>\$ 432,080,000</u></u>				<u><u>\$ (25,943,159)</u></u>	

(1) A positive fair value represents money due to the Agency by the counterparty upon an assumed termination on March 31, 2010. A negative number represents money payable by the Agency. The fair values as of March 31, 2010 were calculated by a consultant engaged by the Agency.

(2) Moody's Investors Service, Inc. has given the "Aa3" rating of this counterparty a negative outlook and Standard & Poor's Ratings Services has given the "A+" rating of this counterparty a stable outlook.

(3) Moody's Investors Service, Inc. has given the "Aaa" rating of this counterparty a negative outlook and Standard & Poor's Ratings Services has given the "AA-" rating of this counterparty a stable outlook.

(4) Moody's Investors Service, Inc. has given the "A1" rating of this counterparty a stable outlook and Standard & Poor's Ratings Services has given the "A+" rating of this counterparty a negative outlook.

* London Interbank Offered Rate

** Securities Industry and Financial Markets Association

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2002 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NFJ6	07/01/2012	Serial	4.750	\$ 865,000	\$ -	\$ 615,000	\$ 250,000	1
60415NFK3	07/01/2013	Serial	4.850	1,595,000	-	1,200,000	395,000	1
60415NFL1	07/01/2014	Serial	4.950	1,685,000	-	1,265,000	420,000	1
60415NFM9	07/01/2015	Serial	5.050	1,770,000	-	1,320,000	450,000	1
60415NFN7	07/01/2019	Term (a)	5.300	8,120,000	-	6,120,000	2,000,000	1
				<u>\$ 14,035,000</u>	<u>\$ -</u>	<u>\$ 10,520,000</u>	<u>\$ 3,515,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2002 Series A and 2002 Series B representing "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2002 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2004	Serial	3.350	\$ 1,090,000	\$ 535,000	\$ 555,000	\$ -	N/A
--	07/01/2005	Serial	3.850	1,125,000	445,000	680,000	-	N/A
--	07/01/2006	Serial	4.100	1,165,000	385,000	780,000	-	N/A
--	07/01/2007	Serial	4.400	1,215,000	295,000	920,000	-	N/A
--	07/01/2008	Serial	4.600	1,270,000	300,000	970,000	-	N/A
--	07/01/2009	Serial	4.800	1,330,000	305,000	1,025,000	-	N/A
60415NFV9	07/01/2010	Serial	4.900	1,395,000	-	1,145,000	250,000	1
60415NFW7	07/01/2011	Serial	5.000	1,460,000	-	1,200,000	260,000	1
60415NFX5	01/01/2012	Serial	5.050	660,000	-	520,000	140,000	1
--	07/01/2023	Term (a)	4.800	14,240,000	-	14,240,000	-	N/A
60415NFZ0	07/01/2025	Term (b)*	5.550	6,980,000	-	-	6,980,000	2
60415NGA4	01/01/2033	Term (c)	5.650	12,000,000	-	9,845,000	2,155,000	1
60415NGB2	07/01/2033	Term (c)	5.650	15,720,000	-	12,935,000	2,785,000	1
				<u>\$ 59,650,000</u>	<u>\$ 2,265,000</u>	<u>\$ 44,815,000</u>	<u>\$ 12,570,000</u>	

continued and notes appear on next page

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010



Residential Housing Finance Bonds, 2002 Series B, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2002 Series A and 2002 Series B representing "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2011 and thereafter - 100%.

* The 2002 Series B 2025 Term Bonds are not subject to special redemption from Excess Revenues prior to May 1, 2012 unless such redemption is necessary, in opinion of bond counsel to the Agency, to preserve the exclusion of interest on the Series bonds from gross income of the holders thereof for federal income tax purposes. Otherwise, the 2002 Series B 2025 Term bonds are subject to redemption at par, from any available moneys, at the option of the Agency, in whole or in part on or after May 1, 2012.

- (a): Sinking fund redemptions begin January 1, 2020.
- (b): Sinking fund redemptions begin July 1, 2023.
- (c): Sinking fund redemptions begin January 1, 2026.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2002 Series A-1

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NJJ2	07/01/2012*	Serial	4.200	\$ 420,000	\$ -	\$ 140,000	\$ 280,000	1
60415NJK9	07/01/2013*	Serial	4.300	780,000	-	280,000	500,000	1
60415NJL7	07/01/2014*	Serial	4.500	825,000	-	295,000	530,000	1
60415NJM5	07/01/2015*	Serial	4.600	865,000	-	305,000	560,000	1
60415NJNI3	07/01/2019*	Term (a)	4.900	3,970,000	-	1,430,000	2,540,000	1
				<u>\$ 6,860,000</u>	<u>\$ -</u>	<u>\$ 2,450,000</u>	<u>\$ 4,410,000</u>	

* Bonds remarketed November 21, 2002.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2002 Series A-1 and 2002 Series B-1 representing "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2002 Series B-1

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2004*	Serial	2.400	\$ 535,000	\$ 535,000	\$ -	\$ -	N/A
--	07/01/2005*	Serial	2.800	550,000	550,000	-	-	N/A
--	07/01/2006*	Serial	3.150	570,000	565,000	5,000	-	N/A
--	07/01/2007*	Serial	3.500	595,000	590,000	5,000	-	N/A
--	07/01/2008*	Serial	3.800	620,000	610,000	10,000	-	N/A
--	07/01/2009*	Serial	4.000	650,000	615,000	35,000	-	N/A
60415NJV5	07/01/2010*	Serial	4.200	680,000	-	95,000	585,000	1
60415NJV3	07/01/2011*	Serial	4.300	715,000	-	110,000	605,000	1
60415NJV1	07/01/2012*	Serial	4.400	320,000	-	35,000	285,000	1
--	07/01/2023*	Term (a)	3.650	6,965,000	-	6,965,000	-	N/A
60415NJV6	01/01/2033*	Term (b)	5.350	5,870,000	-	820,000	5,050,000	1
60415NKA9	07/01/2033*	Term (b)	5.350	7,690,000	-	1,150,000	6,540,000	1
				<u>\$ 25,760,000</u>	<u>\$ 3,465,000</u>	<u>\$ 9,230,000</u>	<u>\$ 13,065,000</u>	

* Bonds remarketed November 21, 2002.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2002 Series A-1 and 2002 Series B-1 representing "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2002 Series B-1, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

(b): Sinking fund redemptions begin January 1, 2026.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2002 Series E

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NGG1	07/01/2013	Serial	4.300	\$ 335,000	\$ -	\$ 120,000	\$ 215,000	1
60415NGH9	01/01/2014	Serial	4.550	835,000	-	335,000	500,000	1
60415NGJ5	07/01/2014	Serial	4.550	855,000	-	340,000	515,000	1
60415NGK2	01/01/2015	Serial	4.650	465,000	-	200,000	265,000	1
60415NGL0	01/01/2016	Serial	4.750	635,000	-	240,000	395,000	1
60415NGM8	01/01/2017	Serial	4.850	500,000	-	210,000	290,000	1
60415NGN6	01/01/2020	Term (a)	5.000	9,180,000	-	3,730,000	5,450,000	1
				<u>\$ 12,805,000</u>	<u>\$ -</u>	<u>\$ 5,175,000</u>	<u>\$ 7,630,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2002 Series E and 2002 Series F representing "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2015.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2002 Series F

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2004	Serial	2.350	\$ 1,155,000	\$ 1,155,000	\$ -	\$ -	N/A
--	07/01/2005	Serial	2.850	1,135,000	1,070,000	65,000	-	N/A
--	07/01/2006	Serial	3.250	1,185,000	895,000	290,000	-	N/A
--	07/01/2007	Serial	3.600	1,240,000	920,000	320,000	-	N/A
--	07/01/2008	Serial	3.950	1,285,000	950,000	335,000	-	N/A
--	07/01/2009	Serial	4.100	1,360,000	930,000	430,000	-	N/A
60415NGV8	07/01/2010	Serial	4.300	1,415,000	-	530,000	885,000	1
60415NGW6	07/01/2011	Serial	4.450	1,480,000	-	570,000	910,000	1
60415NGX4	07/01/2012	Serial	4.550	1,540,000	-	585,000	955,000	1
60415NGY2	07/01/2013	Serial	4.700	1,275,000	-	485,000	790,000	1
--	01/01/2026	Term	4.100	14,500,000	-	14,500,000	-	N/A
60415NHA3	01/01/2028*	Term (a)	5.300	7,435,000	-	-	7,435,000	2
60415NHB1	07/01/2030	Term (b)	5.400	8,500,000	-	3,260,000	5,240,000	1
60415NHC9	07/01/2032	Term (c)	5.400	8,690,000	-	3,390,000	5,300,000	1
				<u>\$ 52,195,000</u>	<u>\$ 5,920,000</u>	<u>\$ 24,760,000</u>	<u>\$ 21,515,000</u>	

continued and notes appear on next page

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010



Residential Housing Finance Bonds, 2002 Series F, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2002 Series E and 2002 Series F representing "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2011 and thereafter - 100%.

* The 2002 Series F 2028 Term Bonds are not subject to optional redemption from Excess Revenues prior to January 1, 2012 unless such redemption is necessary, in opinion of bond counsel to the Agency, to preserve the exclusion of interest on the Series bonds from gross income of the holders thereof for federal income tax purposes. Otherwise, the 2002 Series F 2028 Term Bonds are subject to redemption at par, from any available moneys, at the option of the Agency, in whole or in part on or after January 1, 2012.

(a): Sinking fund redemptions begin January 1, 2026.

(b): Sinking fund redemptions begin July 1, 2028.

(c): Sinking fund redemptions begin July 1, 2030.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2002 Series H

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
--	07/01/2007	Term	3.880	\$ 5,000,000	\$ 5,000,000	\$ -	\$ -	NA
--	07/01/2009	Term	4.480	5,000,000	5,000,000	-	-	NA
60415NHG0	07/01/2012	Term	4.930	10,000,000	-	-	10,000,000	NA
				<u>\$ 20,000,000</u>	<u>\$ 10,000,000</u>	<u>\$ -</u>	<u>\$ 10,000,000</u>	

The 2002 Series H bonds are not subject to redemption or tender prior to maturity.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2003 Series A

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2005	Serial	1.400	\$ 1,125,000	\$ 1,125,000	\$ -	\$ -	N/A
--	07/01/2006	Serial	1.750	1,145,000	1,115,000	30,000	-	N/A
--	07/01/2007	Serial	2.150	1,175,000	1,135,000	40,000	-	N/A
--	07/01/2008	Serial	2.500	1,210,000	1,160,000	50,000	-	N/A
--	07/01/2009	Serial	2.750	1,245,000	1,155,000	90,000	-	N/A
60415NKS0	07/01/2010	Serial	3.050	1,290,000	-	115,000	1,175,000	1
60415NKT8	07/01/2011	Serial	3.250	1,335,000	-	115,000	1,220,000	1
60415NKU5	07/01/2012	Serial	3.400	1,390,000	-	120,000	1,270,000	1
60415NKV3	07/01/2013	Serial	3.550	1,445,000	-	125,000	1,320,000	1
60415NKW1	07/01/2014	Serial	3.700	1,505,000	-	135,000	1,370,000	1
60415NKX9	07/01/2022	Term (a)	4.300	5,635,000	-	480,000	5,155,000	1
60415NKY7	01/01/2023	Term (a)	4.300	6,000,000	-	560,000	5,440,000	1
--	07/01/2034	Term	4.250	15,500,000	-	15,500,000	-	N/A
				<u>\$ 40,000,000</u>	<u>\$ 5,690,000</u>	<u>\$ 17,360,000</u>	<u>\$ 16,950,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2003 Series A, continued from prior page

(a): Sinking fund redemptions begin January 1, 2015.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2003 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M7W8	01/01/2033	Term (a)	Variable*	\$ 25,000,000	\$ -	\$ -	\$ 25,000,000	1
				\$ 25,000,000	\$ -	\$ -	\$ 25,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2003 Series A and 2003 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 23, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2023.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2010 was 0.30%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2003 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2005	Serial	1.850	\$ 400,000	\$ 395,000	\$ 5,000	\$ -	N/A
--	07/01/2006	Serial	2.350	815,000	695,000	120,000	-	N/A
--	07/01/2007	Serial	2.800	835,000	665,000	170,000	-	N/A
--	07/01/2008	Serial	3.250	865,000	685,000	180,000	-	N/A
--	07/01/2009	Serial	3.600	890,000	640,000	250,000	-	N/A
60415NML3	07/01/2010	Serial	3.950	930,000	-	265,000	665,000	2
60415NMM1	07/01/2011	Serial	4.300	970,000	-	280,000	690,000	2
60415NMN9	07/01/2012	Serial	4.450	1,010,000	-	285,000	725,000	2
60415NMP4	07/01/2013	Serial	4.600	1,060,000	-	300,000	760,000	2
60415NMQ2	07/01/2014	Serial	4.700	1,105,000	-	320,000	785,000	2
60415NMR0	07/01/2015	Serial	4.800	1,165,000	-	330,000	835,000	2
60415NMS8	01/01/2020	Term (a)	5.100	2,355,000	-	665,000	1,690,000	2
60415NMT6	07/01/2020	Term (a)	5.100	4,570,000	-	1,320,000	3,250,000	2
--	01/01/2035	Term	5.250	8,030,000	-	8,030,000	-	N/A
				<u>\$ 25,000,000</u>	<u>\$ 3,080,000</u>	<u>\$ 12,520,000</u>	<u>\$ 9,400,000</u>	

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010



Residential Housing Finance Bonds, 2003 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for both the 2003 Series J bonds and the 2003 Series I bonds maturing January 1, 2035.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2003 Series J

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NMV1	07/01/2033	Term (a)	Variable*	\$ 25,000,000	\$ -	\$ 3,780,000	\$ 21,220,000	1,2
				\$ 25,000,000	\$ -	\$ 3,780,000	\$ 21,220,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from principal payments (including prepayments) allocable to 2003 Series I and 2003 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for both the 2003 Series J bonds and the 2003 Series I bonds maturing January 1, 2035.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: October 15, 2003 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2010 was 0.30%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2004 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NPJ5	07/01/2011	Serial	3.200	\$ 415,000	\$ -	\$ 40,000	\$ 375,000	2
60415NPK2	01/01/2012	Serial	3.450	1,390,000	-	180,000	1,210,000	2
60415NPL0	07/01/2012	Serial	3.450	1,415,000	-	200,000	1,215,000	2
60415NPM8	01/01/2013	Serial	3.600	1,440,000	-	190,000	1,250,000	2
60415NPN6	07/01/2013	Serial	3.600	1,470,000	-	195,000	1,275,000	2
60415NPP1	01/01/2014	Serial	3.750	1,490,000	-	205,000	1,285,000	2
60415NPQ9	07/01/2014	Serial	3.750	1,525,000	-	200,000	1,325,000	2
60415NPR7	01/01/2015	Serial	3.900	1,555,000	-	210,000	1,345,000	2
60415NPS5	07/01/2015	Serial	3.900	1,580,000	-	215,000	1,365,000	2
60415NPT3	01/01/2016	Serial	4.050	1,615,000	-	210,000	1,405,000	2
60415NPU0	07/01/2016	Serial	4.050	1,650,000	-	235,000	1,415,000	2
60415NPV8	01/01/2017	Serial	4.150	1,680,000	-	220,000	1,460,000	2
60415NPW6	07/01/2017	Serial	4.150	1,715,000	-	230,000	1,485,000	2
60415NPX4	01/01/2018	Serial	4.250	1,750,000	-	250,000	1,500,000	2
60415NPY2	07/01/2018	Serial	4.250	1,790,000	-	260,000	1,530,000	2
				<u>\$ 22,480,000</u>	<u>\$ -</u>	<u>\$ 3,040,000</u>	<u>\$ 19,440,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2004 Series A, continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2004 Series B Term bonds maturing January 1, 2033.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
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Residential Housing Finance Bonds, 2004 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2005	Serial	1.400	\$ 1,175,000	\$ 1,175,000	\$ -	\$ -	N/A
--	07/01/2005	Serial	1.550	1,190,000	1,170,000	20,000	-	N/A
--	01/01/2006	Serial	1.950	1,195,000	1,095,000	100,000	-	N/A
--	07/01/2006	Serial	2.050	1,205,000	1,020,000	185,000	-	N/A
--	01/01/2007	Serial	2.350	1,215,000	1,025,000	190,000	-	N/A
--	07/01/2007	Serial	2.350	1,230,000	1,035,000	195,000	-	N/A
--	01/01/2008	Serial	2.750	1,240,000	1,045,000	195,000	-	N/A
--	07/01/2008	Serial	2.750	1,255,000	1,055,000	200,000	-	N/A
--	01/01/2009	Serial	3.050	1,275,000	1,040,000	235,000	-	N/A
--	07/01/2009	Serial	3.050	1,285,000	1,045,000	240,000	-	N/A
--	01/01/2010	Serial	3.350	1,305,000	1,045,000	260,000	-	N/A
60415NQL9	07/01/2010	Serial	3.350	1,325,000	-	260,000	1,065,000	2
60415NQM7	01/01/2011	Serial	3.600	1,350,000	-	260,000	1,090,000	2
60415NQN5	07/01/2011	Serial	3.600	950,000	-	185,000	765,000	2
60415NQP0	01/01/2024	Term (a)	4.600	7,025,000	-	1,285,000	5,740,000	2
60415NQQ8	07/01/2024	Term (a)	4.600	6,875,000	-	1,280,000	5,595,000	2
60415NQR6	01/01/2029	Term (b)	4.650	7,480,000	-	1,395,000	6,085,000	2
60415NQS4	07/01/2029	Term (b)	4.650	7,385,000	-	1,385,000	6,000,000	2
60415NQT2	07/01/2032	Term (c)	4.700	8,080,000	-	1,535,000	6,545,000	2
60415NQU9	01/01/2033	Term (a)	5.000	32,500,000	-	23,160,000	9,340,000	1
60415NQV7	07/01/2033	Term (c)	4.700	8,080,000	-	1,540,000	6,540,000	2
				\$ 94,620,000	\$ 11,750,000	\$ 34,105,000	\$ 48,765,000	

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
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Residential Housing Finance Bonds, 2004 Series B, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2004 Series B Term bonds maturing January 1, 2033.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2019.
- (b): Sinking fund redemptions begin January 1, 2025.
- (c): Sinking fund redemptions begin January 1, 2030.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2004 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NQW5	07/01/2035	Term (a)	4.700	\$ 14,970,000	\$ -	\$ 1,870,000	\$ 13,100,000	2
				\$ 14,970,000	\$ -	\$ 1,870,000	\$ 13,100,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series A, 2004 Series B, and 2004 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2004 Series B Term bonds maturing January 1, 2033.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2004 Series E-1

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NRH7	01/01/2012	Serial	4.100	\$ 350,000	\$ -	\$ 70,000	\$ 280,000	1
60415NRJ3	07/01/2012	Serial	4.100	1,130,000	-	275,000	855,000	1
60415NRK0	01/01/2013	Serial	4.250	1,160,000	-	295,000	865,000	1
60415NRL8	07/01/2013	Serial	4.250	1,185,000	-	290,000	895,000	1
60415NRM6	01/01/2014	Serial	4.400	460,000	-	115,000	345,000	1
60415NRP9	01/01/2015	Serial	4.500	415,000	-	105,000	310,000	1
60415NRR5	01/01/2016	Serial	4.600	410,000	-	115,000	295,000	1
				\$ 5,110,000	\$ -	\$ 1,265,000	\$ 3,845,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
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Residential Housing Finance Bonds, 2004 Series E-2

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NSG8	01/01/2014	Serial	4.400	\$ 760,000	\$ -	\$ 175,000	\$ 585,000	1
60415NRN4	07/01/2014	Serial	4.400	1,245,000	-	300,000	945,000	1
60415NSH6	01/01/2015	Serial	4.500	860,000	-	210,000	650,000	1
60415NRQ7	07/01/2015	Serial	4.500	1,305,000	-	330,000	975,000	1
60415NSJ2	01/01/2016	Serial	4.600	930,000	-	230,000	700,000	1
60415NRS3	07/01/2016	Serial	4.600	1,375,000	-	355,000	1,020,000	1
				\$ 6,475,000	\$ -	\$ 1,600,000	\$ 4,875,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2004 Series F-1

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2006	Serial	2.450	\$ 880,000	\$ 880,000	\$ -	\$ -	N/A
--	07/01/2006	Serial	2.650	900,000	900,000	-	-	N/A
--	01/01/2007	Serial	3.000	915,000	855,000	60,000	-	N/A
--	07/01/2007	Serial	3.200	150,000	130,000	20,000	-	N/A
--	01/01/2008	Serial	3.600	350,000	295,000	55,000	-	N/A
--	01/01/2009	Serial	3.900	200,000	160,000	40,000	-	N/A
--	07/01/2009	Serial	4.000	250,000	180,000	70,000	-	N/A
60415NSC7	07/01/2010	Serial	4.200	165,000	-	60,000	105,000	1
60415NSD5	01/01/2011	Serial	4.350	350,000	-	110,000	240,000	1
60415NSE3	07/01/2011	Serial	4.400	200,000	-	70,000	130,000	1
60415NSF0	01/01/2012	Serial	4.500	240,000	-	95,000	145,000	1
				\$ 4,600,000	\$ 3,400,000	\$ 580,000	\$ 620,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2004 Series F-2

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2007	Serial	3.200	\$ 775,000	\$ 725,000	\$ 50,000	\$ -	N/A
--	01/01/2008	Serial	3.600	595,000	545,000	50,000	-	N/A
--	07/01/2008	Serial	3.700	955,000	860,000	95,000	-	N/A
--	01/01/2009	Serial	3.900	780,000	675,000	105,000	-	N/A
--	07/01/2009	Serial	4.000	745,000	580,000	165,000	-	N/A
--	01/01/2010	Serial	4.100	1,015,000	795,000	220,000	-	N/A
60415NSP8	07/01/2010	Serial	4.200	875,000	-	235,000	640,000	1
60415NSQ6	01/01/2011	Serial	4.350	710,000	-	180,000	530,000	1
60415NSR4	07/01/2011	Serial	4.400	880,000	-	225,000	655,000	1
60415NSS2	01/01/2012	Serial	4.500	520,000	-	145,000	375,000	1
60415NRE4	07/01/2018	Term (a)	4.800	5,845,000	-	1,505,000	4,340,000	1
60415NRF1	01/01/2021	Term (b)	5.000	7,440,000	-	1,925,000	5,515,000	1
60415NRG9	07/01/2034	Term (c)	5.250	15,025,000	-	3,950,000	11,075,000	1
				<u>\$ 36,160,000</u>	<u>\$ 4,180,000</u>	<u>\$ 8,850,000</u>	<u>\$ 23,130,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2004 Series F-2, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2014 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2017.
- (b): Sinking fund redemptions begin January 1, 2019.
- (c): Sinking fund redemptions begin July 1, 2032.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2004 Series G

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NRD6	01/01/2032	Term (a)	Variable*	\$ 50,000,000	\$ -	\$ 10,840,000	\$ 39,160,000	1
				\$ 50,000,000	\$ -	\$ 10,840,000	\$ 39,160,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2004 Series E-1, 2004 Series E-2, 2004 Series F-1, 2004 Series F-2, and 2004 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 22, 2004 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2021.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2010 was 0.30%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2005 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	2.400	\$ 525,000	\$ 520,000	\$ 5,000	\$ -	N/A
--	07/01/2007	Serial	2.600	530,000	525,000	5,000	-	N/A
--	01/01/2008	Serial	2.700	540,000	535,000	5,000	-	N/A
--	07/01/2008	Serial	2.750	550,000	540,000	10,000	-	N/A
--	01/01/2009	Serial	2.850	555,000	545,000	10,000	-	N/A
--	07/01/2009	Serial	2.950	565,000	525,000	40,000	-	N/A
--	01/01/2010	Serial	3.100	580,000	535,000	45,000	-	N/A
60415NUJ9	07/01/2010	Serial	3.200	590,000	-	60,000	530,000	2
60415NUK6	01/01/2011	Serial	3.300	600,000	-	65,000	535,000	2
60415NUL4	07/01/2011	Serial	3.375	610,000	-	60,000	550,000	2
60415NUM2	01/01/2012	Serial	3.500	625,000	-	65,000	560,000	2
60415NUN0	07/01/2012	Serial	3.600	640,000	-	70,000	570,000	2
60415NUP5	01/01/2013	Serial	3.650	650,000	-	70,000	580,000	2
60415NUQ3	07/01/2013	Serial	3.750	665,000	-	75,000	590,000	2
60415NUR1	01/01/2014	Serial	3.800	680,000	-	70,000	610,000	2
60415NUS9	07/01/2014	Serial	3.800	690,000	-	70,000	620,000	2
60415NUT7	01/01/2015	Serial	3.900	705,000	-	75,000	630,000	2
60415NUU4	07/01/2015	Serial	3.900	720,000	-	75,000	645,000	2
60415NUV2	01/01/2018	Term (a)	4.125	3,555,000	-	380,000	3,175,000	2
				<u>\$ 14,575,000</u>	<u>\$ 3,725,000</u>	<u>\$ 1,255,000</u>	<u>\$ 9,595,000</u>	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2005 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2005 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NUW0	07/01/2030	Term (a)	4.750	\$ 7,735,000	\$ -	\$ 880,000	\$ 6,855,000	2
60415NUX8	07/01/2034	Term (b)	5.000	6,500,000	-	3,435,000	3,065,000	1
60415NUY6	07/01/2035	Term (c)	4.800	6,190,000	-	705,000	5,485,000	2
				\$ 20,425,000	\$ -	\$ 5,020,000	\$ 15,405,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2018.
- (b): Sinking fund redemptions begin January 1, 2018.
- (c): Sinking fund redemptions begin January 1, 2035.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2005 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NUZ3	01/01/2035	Term (a)	Variable*	\$ 25,000,000	\$ -	\$ 4,890,000	\$ 20,110,000	2
				\$ 25,000,000	\$ -	\$ 4,890,000	\$ 20,110,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series A, 2005 Series B, and 2005 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series B Term bonds maturing July 1, 2034.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 2, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2010 was 0.30%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2005 Series G

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVE9	07/01/2017	Term (a)	4.250	\$ 1,470,000	\$ -	\$ 75,000	\$ 1,395,000	2
60415NVF6	01/01/2018	Term (a)	4.300	7,480,000	-	445,000	7,035,000	2
				<u>\$ 8,950,000</u>	<u>\$ -</u>	<u>\$ 520,000</u>	<u>\$ 8,430,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2005 Series H

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.000	\$ 695,000	\$ 695,000	\$ -	\$ -	N/A
--	07/01/2007	Serial	3.100	705,000	705,000	-	-	N/A
--	01/01/2008	Serial	3.300	100,000	100,000	-	-	N/A
--	07/01/2009	Serial	3.600	30,000	30,000	-	-	N/A
--	01/01/2010	Serial	3.750	250,000	250,000	-	-	N/A
60415NVM1	01/01/2011	Serial	4.000	825,000	-	65,000	760,000	2
60415NVN9	07/01/2011	Serial	4.000	845,000	-	70,000	775,000	2
60415NVP4	01/01/2012	Serial	4.150	870,000	-	70,000	800,000	2
60415NVQ2	07/01/2012	Serial	4.150	890,000	-	80,000	810,000	2
60415NVR0	01/01/2013	Serial	4.300	670,000	-	55,000	615,000	2
60415NVS8	01/01/2014	Serial	4.375	550,000	-	35,000	515,000	2
60415NVT6	07/01/2014	Serial	4.375	135,000	-	20,000	115,000	2
60415NVU3	07/01/2020	Term (a)	4.550	100,000	-	15,000	85,000	2
60415NVV1	01/01/2036	Term (a)	5.000	11,000,000	-	5,310,000	5,690,000	1
60415NVW9	07/01/2036	Term (b)	4.700	33,385,000	3,345,000	2,440,000	27,600,000	2
				<u>\$ 51,050,000</u>	<u>\$ 5,125,000</u>	<u>\$ 8,160,000</u>	<u>\$ 37,765,000</u>	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2005 Series H, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2014 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2018.
- (b): Sinking fund redemptions began January 1, 2008.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2005 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVA7	01/01/2036	Term (a)	Variable*	\$ 40,000,000	\$ -	\$ 7,605,000	\$ 32,395,000	2
				\$ 40,000,000	\$ -	\$ 7,605,000	\$ 32,395,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series G, 2005 Series H, and 2005 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after prepayments satisfy the cumulative redemption schedule requirements for the 2005 Series H bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 2, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2010 was 0.32%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2005 Series J

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVY5	07/01/2012	Serial	3.625	\$ 845,000	\$ -	\$ 25,000	\$ 820,000	2
60415NVZ2	01/01/2013	Serial	3.750	1,735,000	-	70,000	1,665,000	2
60415NWA6	07/01/2013	Serial	3.750	1,775,000	-	65,000	1,710,000	2
60415NWB4	01/01/2014	Serial	3.850	1,815,000	-	65,000	1,750,000	2
60415NWC2	07/01/2014	Serial	3.850	1,860,000	-	70,000	1,790,000	2
60415NWD0	01/01/2015	Serial	4.000	1,905,000	-	70,000	1,835,000	2
60415NWE8	07/01/2015	Serial	4.000	1,955,000	-	75,000	1,880,000	2
				\$ 11,890,000	\$ -	\$ 440,000	\$ 11,450,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2005 Series K

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.000	\$ 1,345,000	\$ 1,325,000	\$ 20,000	\$ -	N/A
--	07/01/2007	Serial	3.100	1,370,000	1,350,000	20,000	-	N/A
--	01/01/2008	Serial	3.200	165,000	165,000	-	-	N/A
--	07/01/2008	Serial	3.300	500,000	495,000	5,000	-	N/A
--	01/01/2009	Serial	3.450	1,455,000	1,435,000	20,000	-	N/A
--	07/01/2009	Serial	3.550	1,485,000	1,455,000	30,000	-	N/A
--	01/01/2010	Serial	3.650	1,000,000	980,000	20,000	-	N/A
60415NWN8	07/01/2010	Serial	3.700	1,000,000	-	50,000	950,000	2
60415NWJ7	01/01/2012	Serial	3.950	500,000	-	10,000	490,000	2
60415NWQ1	07/01/2020	Term (a)	4.400	410,000	-	20,000	390,000	2
60415NWR9	01/01/2028	Term (b)	4.300	32,720,000	2,640,000	1,150,000	28,930,000	2
				<u>\$ 41,950,000</u>	<u>\$ 9,845,000</u>	<u>\$ 1,345,000</u>	<u>\$ 30,760,000</u>	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2005 Series K, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2016.
- (b): Sinking fund redemptions began January 1, 2008.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2005 Series L

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NWS7	01/01/2036	Term (a)	5.000	\$ 18,000,000	\$ -	\$ 8,330,000	\$ 9,670,000	1
60415NWT5	07/01/2036	Term (b)	4.750	30,165,000	-	1,350,000	28,815,000	2
				<u>\$ 48,165,000</u>	<u>\$ -</u>	<u>\$ 9,680,000</u>	<u>\$ 38,485,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2016.
- (b): Sinking fund redemptions begin January 1, 2028.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2005 Series M

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NVX7	01/01/2036	Term (a)	Variable*	\$ 60,000,000	\$ -	\$ 11,910,000	\$ 48,090,000	2
				\$ 60,000,000	\$ -	\$ 11,910,000	\$ 48,090,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series J, 2005 Series K, 2005 Series L, and 2005 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series L PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 4, 2005 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2010 was 0.30%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2005 Series O

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NWU2	07/01/2012	Serial	3.900	\$ 425,000	\$ -	\$ -	\$ 425,000	2
60415NWV0	01/01/2013	Serial	4.000	640,000	-	-	640,000	2
60415NWW8	07/01/2013	Serial	4.050	655,000	-	-	655,000	2
60415NWX6	01/01/2014	Serial	4.100	670,000	-	-	670,000	2
60415NWX4	07/01/2014	Serial	4.150	690,000	-	-	690,000	2
60415NWZ1	01/01/2015	Serial	4.200	705,000	-	-	705,000	2
60415NXA5	07/01/2015	Serial	4.200	725,000	-	-	725,000	2
				\$ 4,510,000	\$ -	\$ -	\$ 4,510,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series O and 2005 Series P.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series P PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2005 Series P

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.350	\$ 485,000	\$ 485,000	\$ -	\$ -	N/A
--	07/01/2007	Serial	3.450	495,000	495,000	-	-	N/A
--	01/01/2008	Serial	3.600	505,000	505,000	-	-	N/A
--	07/01/2008	Serial	3.700	515,000	515,000	-	-	N/A
--	01/01/2009	Serial	3.850	530,000	530,000	-	-	N/A
--	07/01/2009	Serial	3.900	540,000	540,000	-	-	N/A
--	01/01/2010	Serial	3.950	550,000	550,000	-	-	N/A
60415NXJ6	07/01/2010	Serial	4.000	565,000	-	-	565,000	2
60415NXK3	01/01/2011	Serial	4.100	580,000	-	-	580,000	2
60415NXL1	07/01/2011	Serial	4.150	595,000	-	-	595,000	2
60415NXM9	01/01/2012	Serial	4.200	610,000	-	-	610,000	2
60415NXN7	07/01/2012	Serial	4.250	200,000	-	5,000	195,000	2
60415NXP2	07/01/2020	Term (a)	4.750	4,900,000	-	5,000	4,895,000	2
60415NXQ0	07/01/2025	Term (b)	4.850	6,520,000	-	15,000	6,505,000	2
60415NXR8	01/01/2036	Term (a)	5.000	23,900,000	-	7,465,000	16,435,000	1
60415NXS6	07/01/2036	Term (c)	4.950	24,000,000	-	115,000	23,885,000	2
				\$ 65,490,000	\$ 3,620,000	\$ 7,605,000	\$ 54,265,000	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2005 Series P, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2005 Series O and 2005 Series P.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2005 Series P PAC Term bonds maturing January 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2015 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2016.
- (b): Sinking fund redemptions begin January 1, 2021.
- (c): Sinking fund redemptions begin January 1, 2026.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2006 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2008	Serial	3.300	\$ 600,000	\$ 570,000	\$ 30,000	\$ -	N/A
--	07/01/2008	Serial	3.300	615,000	585,000	30,000	-	N/A
--	01/01/2009	Serial	3.350	625,000	595,000	30,000	-	N/A
--	07/01/2009	Serial	3.400	640,000	605,000	35,000	-	N/A
--	01/01/2010	Serial	3.450	655,000	620,000	35,000	-	N/A
60415NYH9	07/01/2010	Serial	3.500	665,000	-	40,000	625,000	2
60415NYJ5	01/01/2011	Serial	3.550	680,000	-	35,000	645,000	2
60415NyK2	07/01/2011	Serial	3.600	700,000	-	45,000	655,000	2
60415NYL0	01/01/2012	Serial	3.650	715,000	-	45,000	670,000	2
60415NYM8	07/01/2012	Serial	3.700	730,000	-	40,000	690,000	2
60415NYN6	01/01/2013	Serial	3.800	750,000	-	40,000	710,000	2
60415NYP1	07/01/2013	Serial	3.850	765,000	-	40,000	725,000	2
60415NYQ9	01/01/2014	Serial	3.900	785,000	-	45,000	740,000	2
60415NYR7	07/01/2014	Serial	3.950	805,000	-	55,000	750,000	2
60415NYS5	01/01/2015	Serial	4.000	825,000	-	45,000	780,000	2
60415NYT3	07/01/2015	Serial	4.000	845,000	-	55,000	790,000	2
60415NYU0	01/01/2016	Serial	4.000	865,000	-	45,000	820,000	2
60415NYV8	07/01/2016	Serial	4.000	885,000	-	55,000	830,000	2
				<u>\$ 13,150,000</u>	<u>\$ 2,975,000</u>	<u>\$ 745,000</u>	<u>\$ 9,430,000</u>	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2006 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2006 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NYW6	07/01/2021	Term (a)	4.600	\$ 3,835,000	\$ -	\$ 25,000	\$ 3,810,000	2
60415NYX4	07/01/2026	Term (b)	4.750	5,080,000	-	35,000	5,045,000	2
60415NYY2	07/01/2031	Term (c)	4.850	6,720,000	-	45,000	6,675,000	2
60415NYZ9	01/01/2037	Term (d)	5.000	15,000,000	-	5,515,000	9,485,000	1
60415NZA3	07/01/2037	Term (e)	4.900	12,880,000	-	110,000	12,770,000	2
				<u>\$ 43,515,000</u>	<u>\$ -</u>	<u>\$ 5,730,000</u>	<u>\$ 37,785,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2006 Series B, continued from prior page

- (a): Sinking fund redemptions begin January 1, 2017.
- (b): Sinking fund redemptions begin January 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2027.
- (d): Sinking fund redemptions begin January 1, 2017.
- (e): Sinking fund redemptions begin January 1, 2032.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2006 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NZB1	01/01/2037	Term (a)	Variable*	\$ 28,335,000	\$ -	\$ 3,275,000	\$ 25,060,000	2
				\$ 28,335,000	\$ -	\$ 3,275,000	\$ 25,060,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series A, 2006 Series B, and 2006 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series B PAC Term bonds maturing January 1, 2037.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 21, 2006 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2010 was 0.30%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2006 Series F

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2007	Serial	3.450	\$ 190,000	\$ 190,000	\$ -	\$ -	N/A
--	07/01/2007	Serial	3.500	225,000	225,000	-	-	N/A
--	01/01/2008	Serial	3.550	445,000	445,000	-	-	N/A
--	07/01/2008	Serial	3.600	460,000	460,000	-	-	N/A
--	01/01/2009	Serial	3.650	475,000	475,000	-	-	N/A
--	07/01/2009	Serial	3.650	490,000	490,000	-	-	N/A
--	01/01/2010	Serial	3.700	505,000	500,000	5,000	-	N/A
60415NZN5	07/01/2010	Serial	3.750	520,000	-	5,000	515,000	2
60415NZP0	01/01/2011	Serial	3.800	535,000	-	5,000	530,000	2
60415NZQ8	07/01/2011	Serial	3.850	550,000	-	10,000	540,000	2
60415NZR6	01/01/2012	Serial	3.900	570,000	-	20,000	550,000	2
60415Nzs4	07/01/2012	Serial	3.950	585,000	-	10,000	575,000	2
60415NzT2	01/01/2013	Serial	4.000	605,000	-	5,000	600,000	2
60415NzU9	07/01/2013	Serial	4.050	625,000	-	15,000	610,000	2
60415NzV7	01/01/2014	Serial	4.100	645,000	-	15,000	630,000	2
60415NzW5	07/01/2014	Serial	4.150	665,000	-	20,000	645,000	2
60415NzX3	01/01/2015	Serial	4.200	695,000	-	15,000	680,000	2
60415NzY1	07/01/2015	Serial	4.200	720,000	-	10,000	710,000	2
60415NzZ8	01/01/2016	Serial	4.250	745,000	-	15,000	730,000	2
60415NA28	07/01/2016	Serial	4.250	765,000	-	30,000	735,000	2
				\$ 11,015,000	\$ 2,785,000	\$ 180,000	\$ 8,050,000	

continued and notes appear on next page

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010



Residential Housing Finance Bonds, 2006 Series F, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2006 Series G

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NA36	07/01/2021	Term (a)	4.850	\$ 7,215,000	\$ -	\$ -	\$ 7,215,000	2
60415NA44	07/01/2026	Term (b)	4.900	9,645,000	-	5,000	9,640,000	2
60415NA51	07/01/2031	Term (c)	4.950	12,890,000	-	20,000	12,870,000	2
60415NA69	07/01/2036	Term (d)	5.000	17,235,000	-	45,000	17,190,000	2
60415NA77	01/01/2037	Term (e)	5.500	12,000,000	-	4,265,000	7,735,000	1
				<u>\$ 58,985,000</u>	<u>\$ -</u>	<u>\$ 4,335,000</u>	<u>\$ 54,650,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2006 Series G, continued from prior page

- (a): Sinking fund redemptions begin January 1, 2017.
- (b): Sinking fund redemptions begin January 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2027.
- (d): Sinking fund redemptions begin January 1, 2032.
- (e): Sinking fund redemptions begin January 1, 2017.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2006 Series H

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NA85	07/01/2036	Term (a)	5.850	\$ 15,000,000	\$ 585,000	\$ 6,045,000	\$ 8,370,000	1
				\$ 15,000,000	\$ 585,000	\$ 6,045,000	\$ 8,370,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series F, 2006 Series G, and 2006 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after tax restricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series G PAC Term bonds maturing January 1, 2037 and unrestricted prepayments satisfy the cumulative redemption schedule requirements for the 2006 Series H bonds maturing July 1, 2036.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2015 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2007.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2006 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2007	Serial	3.800	\$ 530,000	\$ 530,000	\$ -	\$ -	N/A
--	01/01/2008	Serial	3.850	545,000	545,000	-	-	N/A
--	07/01/2008	Serial	3.900	555,000	555,000	-	-	N/A
--	01/01/2009	Serial	3.950	570,000	570,000	-	-	N/A
--	07/01/2009	Serial	4.000	585,000	585,000	-	-	N/A
--	01/01/2010	Serial	4.050	600,000	600,000	-	-	N/A
60415NB76	07/01/2010	Serial	4.100	615,000	-	-	615,000	2
60415NB84	01/01/2011	Serial	4.150	630,000	-	-	630,000	2
60415NB92	07/01/2011	Serial	4.200	650,000	-	-	650,000	2
60415NC26	01/01/2012	Serial	4.250	665,000	-	-	665,000	2
60415NC34	07/01/2012	Serial	4.300	680,000	-	5,000	675,000	2
60415NC42	01/01/2013	Serial	4.400	700,000	-	-	700,000	2
60415NC59	07/01/2013	Serial	4.400	720,000	-	10,000	710,000	2
60415NC67	01/01/2014	Serial	4.500	735,000	-	-	735,000	2
60415NC75	07/01/2014	Serial	4.500	755,000	-	-	755,000	2
60415NC83	01/01/2015	Serial	4.600	775,000	-	5,000	770,000	2
60415NC91	07/01/2015	Serial	4.600	795,000	-	-	795,000	2
60415ND25	01/01/2016	Serial	4.650	820,000	-	5,000	815,000	2
60415ND33	07/01/2016	Serial	4.650	840,000	-	-	840,000	2
60415ND41	07/01/2021	Term (a)	5.000	5,925,000	-	15,000	5,910,000	2
60415ND58	07/01/2026	Term (b)	5.050	8,520,000	-	20,000	8,500,000	2
60415ND66	07/01/2031	Term (c)	5.100	13,190,000	-	45,000	13,145,000	2
60415ND74	01/01/2038	Term (d)	5.750	32,000,000	-	10,300,000	21,700,000	1
60415ND82	07/01/2038	Term (e)	5.150	22,600,000	-	90,000	22,510,000	2
				\$ 95,000,000	\$ 3,385,000	\$ 10,495,000	\$ 81,120,000	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2006 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2017.
- (b): Sinking fund redemptions begin January 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2027.
- (d): Sinking fund redemptions begin July 1, 2017.
- (e): Sinking fund redemptions begin January 1, 2032.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2006 Series J

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415ND90	07/01/2016	Term (a)	6.000	\$ 6,050,000	\$ 1,600,000	\$ 10,000	\$ 4,440,000	2
60415NE24	07/01/2023	Term (b)	6.300	6,865,000	-	20,000	6,845,000	2
60415NE32	01/01/2032	Term (c)	6.510	15,990,000	-	70,000	15,920,000	2
60415NE40	07/01/2038	Term (d)	6.130	16,095,000	-	4,905,000	11,190,000	1
				\$ 45,000,000	\$ 1,600,000	\$ 5,005,000	\$ 38,395,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series I and 2006 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2006 Series I PAC Term bonds maturing January 1, 2038 from a specified percentage of prepayments and the 2006 Series J PAC Term bonds maturing July 1, 2038 from remaining prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

- (a): Sinking fund redemptions began July 1, 2007.
- (b): Sinking fund redemptions begin January 1, 2017.
- (c): Sinking fund redemptions begin January 1, 2024.
- (d): Sinking fund redemptions begin July 1, 2032.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2006 Series L

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.450	\$ 610,000	\$ 610,000	\$ -	\$ -	N/A
--	07/01/2009	Serial	3.500	640,000	640,000	-	-	N/A
60415NF31	07/01/2010	Serial	3.550	670,000	-	5,000	665,000	2
60415NF49	07/01/2011	Serial	3.600	710,000	-	5,000	705,000	2
60415NF56	07/01/2012	Serial	3.650	740,000	-	5,000	735,000	2
60415NF64	07/01/2013	Serial	3.750	780,000	-	5,000	775,000	2
60415NF72	07/01/2014	Serial	3.850	820,000	-	-	820,000	2
60415NF80	07/01/2015	Serial	3.900	860,000	-	10,000	850,000	2
60415NF98	07/01/2016	Serial	3.950	910,000	-	10,000	900,000	2
				<u>\$ 6,740,000</u>	<u>\$ 1,250,000</u>	<u>\$ 40,000</u>	<u>\$ 5,450,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2006 Series L, continued from prior page

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2006 Series M

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NG22	07/01/2021	Term (a)	4.625	\$ 4,425,000	\$ -	\$ -	\$ 4,425,000	2
60415NG30	07/01/2026	Term (b)	4.800	5,770,000	-	-	5,770,000	2
60415NG48	07/01/2031	Term (c)	4.850	7,460,000	-	-	7,460,000	2
60415NG55	01/01/2037	Term (d)	5.750	6,000,000	-	910,000	5,090,000	1
60415NG63	07/01/2037	Term (e)	4.875	11,605,000	-	-	11,605,000	2
				<u>\$ 35,260,000</u>	<u>\$ -</u>	<u>\$ 910,000</u>	<u>\$ 34,350,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2006 Series M, continued from prior page

- (a): Sinking fund redemptions begin January 1, 2017.
- (b): Sinking fund redemptions begin January 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2027.
- (d): Sinking fund redemptions begin January 1, 2017.
- (e): Sinking fund redemptions begin January 1, 2032.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2006 Series N

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	5.230	\$ 260,000	\$ 260,000	\$ -	\$ -	N/A
--	07/01/2009	Serial	5.190	275,000	275,000	-	-	N/A
60415NG97	07/01/2010	Serial	5.200	290,000	-	-	290,000	2
60415NH21	07/01/2011	Serial	5.270	305,000	-	5,000	300,000	2
60415NH39	07/01/2012	Serial	5.360	320,000	-	5,000	315,000	2
60415NH47	07/01/2013	Serial	5.410	335,000	-	5,000	330,000	2
60415NH54	07/01/2014	Serial	5.460	355,000	-	10,000	345,000	2
60415NH62	07/01/2015	Serial	5.490	375,000	-	-	375,000	2
60415NH70	07/01/2016	Serial	5.530	390,000	-	20,000	370,000	2
60415NH88	01/01/2037	Term (a)	5.760	15,095,000	-	2,510,000	12,585,000	1
				\$ 18,000,000	\$ 535,000	\$ 2,555,000	\$ 14,910,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2006 Series L, 2006 Series M, and 2006 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2037 Series M PAC Term bonds maturing January 1, 2037 from tax-restricted prepayments and the 2037 Series N PAC Term bonds maturing January 1, 2037 from unrestricted prepayments.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2016 and thereafter - 100%.

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2006 Series N, continued from prior page

(a): Sinking fund redemptions begin January 1, 2017.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2007 Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.450	\$ 920,000	\$ 920,000	\$ -	\$ -	N/A
--	07/01/2009	Serial	3.500	1,045,000	1,045,000	-	-	N/A
60415NK43	07/01/2010	Serial	3.625	1,095,000	-	-	1,095,000	2
60415NK50	07/01/2011	Serial	3.700	1,155,000	-	-	1,155,000	2
60415NK68	07/01/2012	Serial	3.750	1,215,000	-	-	1,215,000	2
60415NK76	07/01/2013	Serial	3.800	1,275,000	-	-	1,275,000	2
60415NK84	07/01/2014	Serial	3.850	1,345,000	-	-	1,345,000	2
60415NK92	07/01/2015	Serial	3.875	1,410,000	-	-	1,410,000	2
60415NK26	07/01/2016	Serial	3.900	1,490,000	-	-	1,490,000	2
60415NK364	07/01/2017	Serial	3.950	1,565,000	-	-	1,565,000	2
				\$ 12,515,000	\$ 1,965,000	\$ -	\$ 10,550,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2007 Series D

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NL42	07/01/2022	Term (a)	4.600	\$ 5,730,000	\$ -	\$ -	\$ 5,730,000	2
60415NL59	07/01/2027	Term (b)	4.700	7,480,000	-	-	7,480,000	2
60415NL67	07/01/2032	Term (c)	4.750	9,880,000	-	-	9,880,000	2
60415NL75	01/01/2038	Term (d)	5.500	22,800,000	-	3,960,000	18,840,000	1
60415NL83	07/01/2038	Term (e)	4.800	16,595,000	-	-	16,595,000	2
				<u>\$ 62,485,000</u>	<u>\$ -</u>	<u>\$ 3,960,000</u>	<u>\$ 58,525,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2007 Series D, continued from prior page

- (a): Sinking fund redemptions begin January 1, 2018.
- (b): Sinking fund redemptions begin January 1, 2023.
- (c): Sinking fund redemptions begin January 1, 2028.
- (d): Sinking fund redemptions begin January 1, 2018.
- (e): Sinking fund redemptions begin January 1, 2033.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2007 Series E

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NJ78	07/01/2038	Term (a)	Variable*	\$ 25,000,000	\$ 820,000	\$ 3,635,000	\$ 20,545,000	2
				\$ 25,000,000	\$ 820,000	\$ 3,635,000	\$ 20,545,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series C, 2007 Series D, and 2007 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series D PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 7, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2010 was 0.23%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2007 Series H

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NM66	07/01/2012	Serial	3.650	\$ 1,650,000	\$ -	\$ -	\$ 1,650,000	2
60415NM74	07/01/2013	Serial	3.700	1,905,000	-	-	1,905,000	2
60415NM82	07/01/2014	Serial	3.800	2,005,000	-	-	2,005,000	2
60415NM90	01/01/2015	Serial	3.850	775,000	-	-	775,000	2
60415NN24	07/01/2015	Serial	3.850	1,335,000	-	-	1,335,000	2
60415NN32	01/01/2016	Serial	3.900	175,000	-	-	175,000	2
60415NN40	07/01/2016	Serial	3.900	2,045,000	-	-	2,045,000	2
60415NN57	01/01/2017	Serial	3.950	790,000	-	-	790,000	2
60415NN65	07/01/2017	Serial	3.950	1,550,000	-	-	1,550,000	2
				\$ 12,230,000	\$ -	\$ -	\$ 12,230,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2007 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2008	Serial	3.650	\$ 455,000	\$ 455,000	\$ -	\$ -	N/A
--	07/01/2008	Serial	3.700	745,000	745,000	-	-	N/A
--	01/01/2009	Serial	3.750	770,000	770,000	-	-	N/A
--	07/01/2009	Serial	3.850	785,000	785,000	-	-	N/A
--	01/01/2010	Serial	3.900	810,000	810,000	-	-	N/A
60415NP48	07/01/2010	Serial	3.950	830,000	-	-	830,000	2
60415NP55	01/01/2011	Serial	4.000	850,000	-	-	850,000	2
60415NP63	07/01/2011	Serial	4.000	870,000	-	-	870,000	2
60415NP71	01/01/2012	Serial	4.050	155,000	-	5,000	150,000	2
60415NP89	07/01/2022	Term (a)	4.650	8,630,000	-	-	8,630,000	2
60415NP97	07/01/2027	Term (b)	4.750	11,265,000	-	5,000	11,260,000	2
60415NQ21	01/01/2032	Term (c)	4.750	5,000,000	-	5,000	4,995,000	2
60415NQ39	07/01/2032	Term (d)	4.800	9,780,000	-	-	9,780,000	2
60415NQ47	01/01/2038	Term (e)	5.500	33,620,000	-	4,915,000	28,705,000	1
60415NQ54	07/01/2038	Term (f)	4.850	25,705,000	-	30,000	25,675,000	2
				<u>\$ 100,270,000</u>	<u>\$ 3,565,000</u>	<u>\$ 4,960,000</u>	<u>\$ 91,745,000</u>	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2007 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2016 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2018.
- (b): Sinking fund redemptions begin January 1, 2023.
- (c): Sinking fund redemptions begin January 1, 2028.
- (d): Sinking fund redemptions begin January 1, 2028.
- (e): Sinking fund redemptions begin January 1, 2018.
- (f): Sinking fund redemptions begin January 1, 2033.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2007 Series J

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NM33	07/01/2038	Term (a)	Variable*	\$ 37,500,000	\$ 1,005,000	\$ 4,930,000	\$ 31,565,000	2
				<u>\$ 37,500,000</u>	<u>\$ 1,005,000</u>	<u>\$ 4,930,000</u>	<u>\$ 31,565,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series H, 2007 Series I, and 2007 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2038 Series I PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: May 17, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began July 1, 2008.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2010 was 0.23%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2007 Series L

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2008	Serial	3.700	\$ 165,000	\$ 165,000	\$ -	\$ -	N/A
--	01/01/2009	Serial	3.800	590,000	590,000	-	-	N/A
--	07/01/2009	Serial	3.875	630,000	630,000	-	-	N/A
--	01/01/2010	Serial	3.950	645,000	645,000	-	-	N/A
60415NR69	07/01/2010	Serial	4.000	665,000	-	5,000	660,000	2
60415NR87	01/01/2011	Serial	4.050	680,000	-	-	680,000	2
60415NR95	07/01/2011	Serial	4.100	700,000	-	-	700,000	2
60415NS29	01/01/2012	Serial	4.150	715,000	-	5,000	710,000	2
60415NS37	07/01/2012	Serial	4.200	735,000	-	10,000	725,000	2
60415NS45	01/01/2013	Serial	4.300	755,000	-	-	755,000	2
60415NS52	07/01/2013	Serial	4.400	775,000	-	-	775,000	2
60415NS60	07/01/2014	Serial	4.450	1,620,000	-	10,000	1,610,000	2
60415NS78	07/01/2015	Serial	4.500	1,710,000	-	10,000	1,700,000	2
60415NS86	07/01/2016	Serial	4.550	1,800,000	-	5,000	1,795,000	2
60415NS94	07/01/2017	Serial	4.600	1,905,000	-	15,000	1,890,000	2
60415NT28	07/01/2022	Term (a)	4.900	8,010,000	-	20,000	7,990,000	2
60415NT36	07/01/2027	Term (b)	5.000	10,765,000	-	35,000	10,730,000	2
60415NT44	07/01/2032	Term (c)	5.050	14,515,000	-	50,000	14,465,000	2
60415NT51	07/01/2038	Term (d)	5.100	23,620,000	-	90,000	23,530,000	2
60415NT69	07/01/2048	Term (e)	5.500	34,000,000	-	4,170,000	29,830,000	1
				\$ 105,000,000	\$ 2,030,000	\$ 4,425,000	\$ 98,545,000	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2007 Series L, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series L.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the Series L PAC Term bonds maturing January 1, 2048.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2017 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2018.
- (b): Sinking fund redemptions begin January 1, 2023.
- (c): Sinking fund redemptions begin January 1, 2028.
- (d): Sinking fund redemptions begin January 1, 2033.
- (e): Sinking fund redemptions begin January 1, 2018.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2007 Series M

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60415NR20	01/01/2038	Term (a)	6.345	\$ 70,000,000	\$ -	\$ 4,050,000	\$ 65,950,000	1
				\$ 70,000,000	\$ -	\$ 4,050,000	\$ 65,950,000	

(a): 2007 Series M bonds are subject to mandatory redemption, in whole or in part, on each January 1 and July 1, commencing January 1, 2008 from mortgage prepayments and repayments allocable to the 2007 Series M Bonds. 2007 Series M bonds are also subject to redemption at the option of the Agency as a whole, but not in part, on any date on which not greater than \$7,000,000 in aggregate principal amount of 2007 Series M bonds would otherwise remain outstanding.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2007 Series P

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415NU42	07/01/2013	Serial	3.500	\$ 270,000	\$ -	\$ 5,000	\$ 265,000	2
60415NU59	07/01/2014	Serial	3.600	685,000	-	20,000	665,000	2
60415NU67	07/01/2015	Serial	3.700	1,060,000	-	35,000	1,025,000	2
60415NU75	07/01/2016	Serial	3.800	1,115,000	-	45,000	1,070,000	2
60415NU83	07/01/2017	Serial	3.900	1,175,000	-	45,000	1,130,000	2
				\$ 4,305,000	\$ -	\$ 150,000	\$ 4,155,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2007 Series Q

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	07/01/2009	Serial	3.700	\$ 695,000	\$ 695,000	\$ -	\$ -	N/A
60415NV25	07/01/2010	Serial	3.800	825,000	-	20,000	805,000	2
60415NV33	07/01/2011	Serial	3.900	870,000	-	25,000	845,000	2
60415NV41	07/01/2012	Serial	4.000	910,000	-	25,000	885,000	2
60415NV58	07/01/2013	Serial	4.100	720,000	-	20,000	700,000	2
60415NV66	01/01/2014	Serial	4.150	295,000	-	10,000	285,000	2
60415NV74	07/01/2023	Term	5.000	9,035,000	-	265,000	8,770,000	2
60415NV82	07/01/2028	Term	5.150	10,185,000	-	300,000	9,885,000	2
60415NV90	07/01/2033	Term	5.250	13,480,000	-	430,000	13,050,000	2
60415NW24	01/01/2038	Term	5.500	5,350,000	-	380,000	4,970,000	1
				\$ 42,365,000	\$ 695,000	\$ 1,475,000	\$ 40,195,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2017 and thereafter - 100%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2007 Series R

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2009	Serial	4.410	\$ 200,000	\$ 200,000	\$ -	\$ -	N/A
--	07/01/2009	Serial	4.410	265,000	265,000	-	-	N/A
--	01/01/2010	Serial	4.460	270,000	270,000	-	-	N/A
60415NW65	07/01/2010	Serial	4.460	280,000	-	10,000	270,000	2
60415NW73	01/01/2011	Serial	4.510	285,000	-	15,000	270,000	2
60415NW81	07/01/2011	Serial	4.510	290,000	-	15,000	275,000	2
60415NW99	01/01/2012	Serial	4.680	300,000	-	15,000	285,000	2
60415NX23	07/01/2012	Serial	4.680	310,000	-	15,000	295,000	2
60415NX31	01/01/2013	Serial	4.760	315,000	-	15,000	300,000	2
60415NX49	07/01/2013	Serial	4.760	325,000	-	20,000	305,000	2
				<u>\$ 2,840,000</u>	<u>\$ 735,000</u>	<u>\$ 105,000</u>	<u>\$ 2,000,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: None.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2007 Series S

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX56	07/01/2038	Term (a)	Variable*	\$ 18,975,000	\$ -	\$ -	\$ 18,975,000	2
				\$ 18,975,000	\$ -	\$ -	\$ 18,975,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2010 was 0.30%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2007 Series T

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NX64	07/01/2048	Term (a)	Variable*	\$ 37,160,000	\$ -	\$ 1,320,000	\$ 35,840,000	2
				\$ 37,160,000	\$ -	\$ 1,320,000	\$ 35,840,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2007 Series P, 2007 Series Q, 2007 Series R, 2007 Series S, and 2007 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2007 Series Q PAC Term bonds maturing January 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 19, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2014.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2010 was 0.23%.

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010



Residential Housing Finance Bonds, 2008 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2009	Serial	1.850	\$ 795,000	\$ 795,000	\$ -	\$ -	N/A
--	01/01/2010	Serial	2.450	800,000	800,000	-	-	N/A
60415NY89	07/01/2010	Serial	2.600	815,000	-	5,000	810,000	1
60415NY97	01/01/2011	Serial	2.900	825,000	-	5,000	820,000	1
60415NZ21	07/01/2011	Serial	3.000	835,000	-	-	835,000	1
60415NZ39	01/01/2012	Serial	3.200	850,000	-	5,000	845,000	1
60415NZ47	07/01/2012	Serial	3.300	865,000	-	10,000	855,000	1
60415NZ54	01/01/2013	Serial	3.400	885,000	-	10,000	875,000	1
60415NZ62	07/01/2013	Serial	3.450	900,000	-	5,000	895,000	1
60415NZ70	01/01/2014	Serial	3.650	915,000	-	10,000	905,000	1
60415NZ88	07/01/2014	Serial	3.700	935,000	-	10,000	925,000	1
60415NZ96	01/01/2015	Serial	3.800	955,000	-	10,000	945,000	1
60415N2A9	07/01/2015	Serial	3.800	975,000	-	10,000	965,000	1
60415N2B7	01/01/2016	Serial	3.950	995,000	-	5,000	990,000	1
60415N2C5	07/01/2016	Serial	3.950	1,015,000	-	10,000	1,005,000	1
60415N2D3	01/01/2017	Serial	4.050	1,040,000	-	10,000	1,030,000	1
60415N2E1	07/01/2017	Serial	4.050	880,000	-	10,000	870,000	1
60415N2F8	01/01/2018	Serial	4.100	890,000	-	10,000	880,000	1
60415N2G6	07/01/2018	Serial	4.100	920,000	-	10,000	910,000	1
60415N2M3	01/01/2019	Serial	4.200	725,000	-	-	725,000	1
60415N2N1	07/01/2019	Serial	4.200	755,000	-	5,000	750,000	1
60415N2H4	07/01/2023	Term (a)	4.650	6,520,000	-	65,000	6,455,000	1
				\$ 25,090,000	\$ 1,595,000	\$ 205,000	\$ 23,290,000	

continued and notes appear on next page

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2008 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2008 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2J0	07/01/2028	Term (a)	5.500	\$ 15,835,000	\$ -	\$ 115,000	\$ 15,720,000	1
60415N2K7	07/01/2033	Term (b)	5.650	19,075,000	-	175,000	18,900,000	1
				<u>\$ 34,910,000</u>	<u>\$ -</u>	<u>\$ 290,000</u>	<u>\$ 34,620,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2029.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2008 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N2L5	07/01/2048	Term (a)	Variable*	\$ 40,000,000	\$ -	\$ -	\$ 40,000,000	1
				\$ 40,000,000	\$ -	\$ -	\$ 40,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2008 Series A, 2008 Series B, and 2008 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2033.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2010 was 0.32%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Residential Housing Finance Bonds, 2009 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
--	01/01/2010	Serial	1.300	\$ 785,000	\$ 785,000	\$ -	\$ -	N/A
60415N2X9	07/01/2010	Serial	1.850	795,000	-	25,000	770,000	2
60415N2Y7	01/01/2011	Serial	2.250	805,000	-	25,000	780,000	2
60415N2Z4	07/01/2011	Serial	2.350	815,000	-	25,000	790,000	2
60415N3A8	01/01/2012	Serial	2.500	830,000	-	25,000	805,000	2
60415N3B6	07/01/2012	Serial	2.550	840,000	-	25,000	815,000	2
60415N3C4	01/01/2013	Serial	2.750	855,000	-	20,000	835,000	2
60415N3D2	07/01/2013	Serial	2.800	870,000	-	30,000	840,000	2
60415N3E0	01/01/2014	Serial	3.000	885,000	-	30,000	855,000	2
60415N3F7	07/01/2014	Serial	3.050	905,000	-	30,000	875,000	2
60415N3G5	01/01/2015	Serial	3.250	920,000	-	30,000	890,000	2
60415N3H3	07/01/2015	Serial	3.300	940,000	-	30,000	910,000	2
60415N3J9	01/01/2016	Serial	3.500	960,000	-	30,000	930,000	2
60415N3K6	07/01/2016	Serial	3.550	980,000	-	30,000	950,000	2
60415N3L4	01/01/2017	Serial	3.750	1,000,000	-	35,000	965,000	2
60415N3M2	07/01/2017	Serial	3.800	1,020,000	-	35,000	985,000	2
60415N3N0	01/01/2018	Serial	4.000	1,045,000	-	40,000	1,005,000	2
60415N3P5	07/01/2018	Serial	4.000	1,070,000	-	35,000	1,035,000	2
60415N3Q3	01/01/2019	Serial	4.250	1,095,000	-	35,000	1,060,000	2
60415N3R1	07/01/2019	Serial	4.250	1,120,000	-	35,000	1,085,000	2
60415N3S9	01/01/2023	Term (a)	5.200	8,260,000	-	265,000	7,995,000	2
				<u>\$ 26,795,000</u>	<u>\$ 785,000</u>	<u>\$ 835,000</u>	<u>\$ 25,175,000</u>	

continued and notes appear on next page

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010



Residential Housing Finance Bonds, 2009 Series A, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2009 Series B

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2S0	07/01/2024	Term (a)	5.450	\$ 5,000,000	\$ -	\$ 270,000	\$ 4,730,000	2
60415N2T8	07/01/2028	Term (b)	5.900	13,205,000	-	740,000	12,465,000	2
60415N2U5	07/01/2038	Term (c)	5.000	15,000,000	-	400,000	14,600,000	1
				\$ 33,205,000	\$ -	\$ 1,410,000	\$ 31,795,000	

* Interest not included in the calculation of adjusted current earnings of corporations for the purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2025.
- (c): Sinking fund redemptions begin January 1, 2036.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2009 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A and B)
60415N2V3	07/01/2036	Term (a)	Variable*	\$ 40,000,000	\$ -	\$ -	\$ 40,000,000	2
				\$ 40,000,000	\$ -	\$ -	\$ 40,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series A, 2009 Series B, and 2009 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2009 Series B PAC Term bonds maturing July 1, 2038.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2018 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2019.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2010 was 0.32%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2009 Series D

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N4K5	01/01/2011	Serial	1.200	\$ 1,780,000	\$ -	\$ -	\$ 1,780,000	1
60415N4M1	07/01/2011	Serial	1.250	1,800,000	-	-	1,800,000	1
60415N4L3	01/01/2012	Serial	1.600	1,820,000	-	-	1,820,000	1
60415N4Q2	07/01/2012	Serial	1.750	1,840,000	-	-	1,840,000	1
60415N4N9	01/01/2013	Serial	2.000	1,865,000	-	-	1,865,000	1
60415N5B4	07/01/2013	Serial	2.050	1,000,000	-	-	1,000,000	1
60415N5C2	07/01/2017	Serial	3.650	895,000	-	-	895,000	1
60415N4S8	01/01/2018	Serial	3.875	1,435,000	-	-	1,435,000	1
60415N5D0	07/01/2018	Serial	3.875	1,425,000	-	-	1,425,000	1
60415N4T6	01/01/2019	Serial	3.950	450,000	-	-	450,000	1
60415N5E8	07/01/2019	Serial	3.950	615,000	-	-	615,000	1
60415N5F5	01/01/2020	Serial	4.050	1,545,000	-	-	1,545,000	1
60415N4U3	07/01/2020	Term (a)	4.000	3,360,000	-	-	3,360,000	1
				<u>\$ 19,830,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 19,830,000</u>	

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RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010



Residential Housing Finance Bonds, 2009 Series D, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2019.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2009 Series E

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N4W9	07/01/2013	Serial	2.050	\$ 895,000	\$ -	\$ -	\$ 895,000	1
60415N4V1	01/01/2014	Serial	2.500	1,920,000	-	-	1,920,000	1
60415N4P4	07/01/2014	Serial	2.550	1,950,000	-	-	1,950,000	1
60415N5H1	01/01/2015	Serial	2.950	1,985,000	-	-	1,985,000	1
60415N5J7	07/01/2015	Serial	3.000	1,505,000	-	-	1,505,000	1
60415N5K4	01/01/2016	Serial	3.375	585,000	-	-	585,000	1
60415N5L2	01/01/2021	Serial	4.150	1,670,000	-	-	1,670,000	1
60415N5M0	07/01/2021	Serial	4.200	1,715,000	-	-	1,715,000	1
60415N4X7	07/01/2024	Term (a)	4.550	11,315,000	-	-	11,315,000	1
60415N4Y5	07/01/2029	Term (b)	4.900	22,700,000	-	-	22,700,000	1
60415N4Z2	07/01/2034	Term (c)	5.050	23,170,000	-	-	23,170,000	1
60415N5G3	01/01/2040	Term (d)	5.100	34,550,000	-	-	34,550,000	1
				<u>\$ 103,960,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 103,960,000</u>	

continued and notes appear on next page

RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010



Residential Housing Finance Bonds, 2009 Series E, continued from prior page

* Interest not included in the calculation of adjusted current earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin January 1, 2025.
- (c): Sinking fund redemptions begin January 1, 2030.
- (d): Sinking fund redemptions begin January 1, 2035.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2010**



Residential Housing Finance Bonds, 2009 Series F

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415N5A6	07/01/2031	Term (a)	Variable*	\$ 34,120,000	\$ -	\$ -	\$ 34,120,000	1
				\$ 34,120,000	\$ -	\$ -	\$ 34,120,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2009 Series D, 2009 Series E, and 2009 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section S – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2015.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on March 31, 2010 was 0.32%.

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Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2010

Residential Housing Finance 2002 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> 02AB Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code, which represents a percentage of all prepayments received as follows:</p> <p>04/30/02-11/21/04: 58.25% 11/22/04-05/06/07: 76.89% 05/07/07-11/26/11: 85.12% 11/27/11-thereafter: 100.00%</p> <p>Mandatory with 02AB Tax-Restricted Prepayments, which must be applied first to Series B 2023 Term Bonds in accordance with the cumulative redemption schedule (modified by the issuance of 02AB-1 Bonds); to the extent required to satisfy the cumulative redemption schedule; and then to outstanding Series Bonds at Agency option, except no Series B 2023 Term Bonds and no Series B-1 2023 Term Bonds may be redeemed unless no other Series Bonds are outstanding (or before May 1, 2012, no other Series Bonds other than the Series B 2025 Term Bonds are outstanding), and if so, proportionately between the Series B 2023 Term Bonds, and the Series B-1 2023 Term Bonds. Prior to May 1, 2012, no Series B 2025 Term Bonds may be redeemed as long as any other Series Bonds remain outstanding.</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments in excess of 02AB-1 and 02AB Tax Restricted Prepayments). Any outstanding Bonds at Agency option including the Series Bonds but excluding (i) Series B 2023 Term Bonds and (ii) prior to May 1, 2012, Series B 2025 Term Bonds, unless there are no other Series Bonds outstanding and redemption of Series B 2025 Term Bonds is necessary to preserve tax exemption of interest on Series Bonds.</p>

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2010**

Residential Housing Finance 2002 Series A-1 and B-1	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> 02AB-1 Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represents a percentage of all prepayments received as follows:</p> <p>11/21/02-11/21/04: 58.25% 11/22/04-05/06/07: 76.89% 05/07/07-11/26/11: 85.12% 11/27/11-thereafter: 100.00%</p> <p>Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B-1 2023 Term Bonds in accordance with the cumulative redemption schedule; second, to Series B 2023 Term Bonds, to the extent required to satisfy the cumulative redemption schedule and then to outstanding Series Bonds at Agency option, except no Series B-1 2023 Term Bonds and no Series B 2023 Term Bonds may be redeemed unless no other Series Bonds are outstanding (or before May 1, 2012, no other Series Bonds other than the Series B 2025 Term Bonds are outstanding), and if so, proportionately between the Series B-1 2023 Term Bonds and the Series B 2023 Term Bonds.</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments in excess of 02AB-1 and 02AB Tax Restricted Prepayments). Any outstanding Bonds at Agency option including the Series Bonds, but excluding Series B-1 2023 Term Bonds.</p>

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2010

Residential Housing Finance 2002 Series E and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series F 2026 Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by the Agency (other than the Series F 2028 Term Bonds and, prior to January 1, 2012, the Series F 2028 Term bonds; but if no other Series Bonds are outstanding, before January 1, 2012, then the Series F 2028 Term Bonds, and if no other Series Bonds are outstanding, then the Series F 2028 Term Bonds). Otherwise, any outstanding Bonds at Agency option (other than Series F 2026 Term Bonds and, prior to January 1, 2012, the Series F 2028 Term Bonds (unless no other Series Bonds are outstanding and redemption of Series F 2028 Term Bonds is necessary to preserve tax exemption of interest on Series Bonds)).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but excluding Series F 2026 Term Bonds and, prior to January 1, 2012, Series F 2028 Term Bonds, unless no other Series Bonds are outstanding and redemption of Series F 2028 Term Bonds is necessary to preserve tax exemption of interest on Series Bonds.</p>

Residential Housing Finance 2002 Series H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Bonds are not subject to redemption or tender prior to maturity.
Call Date From Prepayments or Excess Revenue	N/A
Call Priority From Prepayments or Excess Revenue	N/A

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2010**

Residential Housing Finance 2003 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series A 2034 Term Bonds in accordance with the cumulative redemption schedule; and second, to the extent required by federal tax law, to Series Bonds selected by Agency (other than Series A 2034 Term Bonds unless no other Series Bonds are outstanding); and then any outstanding Bonds at Agency option (other than Series A 2034 Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds but excluding Series A 2034 Term Bonds.</p>

Residential Housing Finance 2003 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series J 2033 Term Bonds in accordance with the cumulative redemption schedule; second to Series I 2035 Term Bonds in accordance with the cumulative redemption schedule; and third to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series I 2035 Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series I 2035 Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but excluding Series I 2035 Term Bonds.</p>

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2010

Residential Housing Finance 2004 Series A, B and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series B 2033 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2033 PAC Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2033 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

Residential Housing Finance 2004 Series E-1, E-2, F-1, F-2 and G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by federal tax law, must be applied to pay or redeem Series Bonds selected by Agency option and, to the extent not so required, to any outstanding Bonds at Agency option.</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option (including the Series Bonds).</p>

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2010**

Residential Housing Finance 2005 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series B 2034 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2034 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2034 PAC Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2034 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

Residential Housing Finance 2005 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series H 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series H 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series H 2036 PAC Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series H 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2010**

Residential Housing Finance 2005 Series J, K, L, and M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series L 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series L 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series L 2036 PAC Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series L 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

Residential Housing Finance 2005 Series O and P	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series P 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series P 2036 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series P 2036 PAC Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series P 2036 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2010**

Residential Housing Finance 2006 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Must be applied first to Series B 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and second, to the extent required by federal tax law, to Series Bonds selected by Agency option (other than Series B 2037 PAC Term Bonds unless no other Series Bonds are outstanding) and otherwise to any outstanding Bonds selected by Agency option (other than Series B 2037 PAC Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series B 2037 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2010

Residential Housing Finance 2006 Series F, G, and H													
Call From Unexpended Proceeds	N/A												
Call Date From Unexpended Proceeds	N/A												
Call Priority From Unexpended Proceeds	N/A												
Call From Prepayments or Excess Revenue	Yes												
Call Date From Prepayments or Excess Revenue	Anytime												
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series G 2037 PAC Term Bonds in accordance with the cumulative redemption schedule.</p> <table style="margin-left: 40px;"> <tr> <td>05/17/06 – 12/31/06:</td> <td style="text-align: right;">39.69%</td> </tr> <tr> <td>01/01/07 – 06/30/07:</td> <td style="text-align: right;">40.79%</td> </tr> <tr> <td>07/01/07 – 06/30/14:</td> <td style="text-align: right;">41.66%</td> </tr> <tr> <td>07/01/14 – 12-31/14:</td> <td style="text-align: right;">56.80%</td> </tr> <tr> <td>01/01/15 – 12-31/15:</td> <td style="text-align: right;">75.78%</td> </tr> <tr> <td>01/01/16 -- thereafter:</td> <td style="text-align: right;">82.24%</td> </tr> </table> <p>Tax-Restricted Prepayments in excess of the cumulative redemption schedule must be applied to redeem outstanding Series F or Series G Bonds selected by Agency option (other than Series G 2037 PAC Term Bonds unless no other Series F or Series G Bonds are outstanding). Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series H 2036 PAC Term Bonds in accordance with the cumulative redemption schedule and second to any outstanding Bonds selected by Agency option (other than the Series G 2037 PAC Term Bonds and the Series H 2036 PAC Term Bonds in excess of their respective cumulative redemption schedules).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series G 2037 PAC Term Bonds and Series H 2036 PAC Term Bonds not in excess of their respective cumulative redemption schedules.</p>	05/17/06 – 12/31/06:	39.69%	01/01/07 – 06/30/07:	40.79%	07/01/07 – 06/30/14:	41.66%	07/01/14 – 12-31/14:	56.80%	01/01/15 – 12-31/15:	75.78%	01/01/16 -- thereafter:	82.24%
05/17/06 – 12/31/06:	39.69%												
01/01/07 – 06/30/07:	40.79%												
07/01/07 – 06/30/14:	41.66%												
07/01/14 – 12-31/14:	56.80%												
01/01/15 – 12-31/15:	75.78%												
01/01/16 -- thereafter:	82.24%												

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2010**

Residential Housing Finance 2006 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> 67.80% of all prepayments (the "Series I Prepayments") must be applied first to redeem Series I 2038 PAC Term Bonds in accordance with the cumulative redemption schedule and then, to the extent required by federal tax law, to redeem outstanding Series I Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds unless no other Series I Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds or Series J 2038 PAC Term Bonds in excess of their respective cumulative redemption schedules).</p> <p>Prepayments not constituting Series I Prepayments (the "Series J Prepayments") must be applied first to redeem Series J 2038 PAC Term Bonds in accordance with the cumulative redemption schedule. Series J Prepayments in excess of the cumulative redemption schedule may be applied to redeem any outstanding Bonds selected by Agency option (other than Series I 2038 PAC Term Bonds in excess of the cumulative redemption schedule or Series J 2038 PAC Term Bonds in excess of the cumulative redemption schedule).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series I 2038 PAC Term Bonds and Series J 2038 PAC Term Bonds not in excess of their respective cumulative redemption schedules.</p>

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2010

Residential Housing Finance 2006 Series L, M, and N									
Call From Unexpended Proceeds	N/A								
Call Date From Unexpended Proceeds	N/A								
Call Priority From Unexpended Proceeds	N/A								
Call From Prepayments or Excess Revenue	Yes								
Call Date From Prepayments or Excess Revenue	Anytime								
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments, as set forth in the following table, must be applied first to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule.</p> <table style="margin-left: 20px;"> <tr> <td>10/26/06 – 06/30/14:</td> <td style="text-align: right;">10.93%</td> </tr> <tr> <td>07/01/14 – 06/30/15:</td> <td style="text-align: right;">63.67%</td> </tr> <tr> <td>07/01/15 – 06/30/16:</td> <td style="text-align: right;">68.09%</td> </tr> <tr> <td>07/01/16 -- thereafter:</td> <td style="text-align: right;">70.38%</td> </tr> </table> <p>Tax-Restricted Prepayments which, together with other Prepayments described in the following paragraph allocated to the redemption of Series M 2037 PAC Term Bonds, are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds or Series M Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds unless no other Series L Bonds or Series M Bonds are outstanding) and otherwise may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds).</p> <p>Prepayments which are not Tax-Restricted Prepayments must be applied first to redeem Series N 2037 PAC Term Bonds in accordance with the cumulative redemption schedule, second to redeem Series M 2037 PAC Term Bonds in accordance with the cumulative redemption schedule and third may be applied to redeem any outstanding Bonds selected by Agency option (other than Series M 2037 PAC Term Bonds or Series N 2037 PAC Term Bonds if excess of their respective cumulative redemption schedules).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds, but with respect to the Series M 2037 PAC Term Bonds and Series N 2037 PAC Term Bonds not in excess of their respective cumulative redemption schedules.</p>	10/26/06 – 06/30/14:	10.93%	07/01/14 – 06/30/15:	63.67%	07/01/15 – 06/30/16:	68.09%	07/01/16 -- thereafter:	70.38%
10/26/06 – 06/30/14:	10.93%								
07/01/14 – 06/30/15:	63.67%								
07/01/15 – 06/30/16:	68.09%								
07/01/16 -- thereafter:	70.38%								

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2010

Residential Housing Finance 2007 Series C, D, and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> 75.44% of prepayments (the "Series C and D Prepayments") must be applied first to redeem Series D 2038 PAC Term Bonds in accordance with the cumulative redemption schedule.</p> <p>Series C and D Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series C Bonds and Series D Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds unless no other Series C or Series D Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series C or Series D Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series D 2038 PAC Term Bonds).</p> <p>Prepayments which are not Series C and D Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series C, D, and E Bonds other than Series D 2038 PAC Term Bonds in excess of the cumulative redemption schedule).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series C, D, and E Bonds, but with respect to the Series D 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2010

Residential Housing Finance 2007 Series H, I, and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> 75.41% of prepayments (the "Series H and I Prepayments") must be applied first to redeem Series I January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule.</p> <p>Series H and I Prepayments which are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series H Bonds and Series I Bonds selected by Agency option (other than Series I January 2038 PAC Term Bonds unless no other Series H or Series I Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series H or Series I Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds).</p> <p>Prepayments which are not Series H and I Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series H, I, and J Bonds other than Series I January 2038 PAC Term Bonds in excess of the cumulative redemption schedule).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series H, I, and J Bonds, but with respect to the Series I January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2010**

Residential Housing Finance 2007 Series L	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Prepayments must be applied first to redeem Series L July 2048 PAC Term Bonds in accordance with the cumulative redemption schedule.</p> <p>Prepayments which are in excess of the cumulative redemption schedule must be applied, to the extent required by federal tax law, to redeem outstanding Series L Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds unless no other Series L Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series L Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (other than Series L July 2048 PAC Term Bonds).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option, including the Series L Bonds but with respect to the Series L July 2048 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>

Residential Housing Finance 2007 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Yes, from Repayments and Prepayments, not from Excess Revenue.
Call Date From Prepayments or Excess Revenue	Each January 1 and July 1, commencing January 1, 2008.
Call Priority From Prepayments or Excess Revenue	Mandatory redemption, pro rata, from mortgage prepayments and repayments allocable to the Series M Bonds. No redemption from Excess Revenue.

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2010**

Residential Housing Finance 2007 Series P, Q, R, S, and T											
Call From Unexpended Proceeds	N/A										
Call Date From Unexpended Proceeds	N/A										
Call Priority From Unexpended Proceeds	N/A										
Call From Prepayments or Excess Revenue	Yes										
Call Date From Prepayments or Excess Revenue	Anytime										
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> An amount equal to the following percentages of all prepayments of mortgage principal allocable to the Series Bonds received by or on behalf of the Agency in the table below (such amounts (which include the Tax-Restricted Receipts) herein referred to as the "Series PQS Prepayments"), are first applied to redeem the Series Q January 2038 PAC Term Bonds in accordance with the cumulative redemption schedule.</p> <table border="1"> <thead> <tr> <th><u>Dates</u></th> <th><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>December 19, 2007 to June 30, 2011</td> <td>15%</td> </tr> <tr> <td>July 1, 2011 to December 31, 2014</td> <td>24</td> </tr> <tr> <td>January 1, 2015 to June 30, 2017</td> <td>30</td> </tr> <tr> <td>July 1, 2017 and thereafter</td> <td>64</td> </tr> </tbody> </table> <p>Series PQS Prepayments that are in excess of the cumulative redemption schedule must first be applied, to the extent required by federal tax law, to redeem outstanding Series P Bonds, Series Q Bonds, and Series S Bonds selected by Agency option (other than Series Q January 2038 PAC Term Bonds unless no other Series P, Series Q, or Series S Bonds are outstanding) and, to the extent not required by federal tax law to redeem Series P, Series Q, or Series S Bonds, may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, R, S, and T Bonds other than Series Q January 2038 PAC Term Bonds).</p> <p>Prepayments that are not Series PQS Prepayments may be applied to redeem any outstanding Bonds selected by Agency option (including the Series P, Q, R, S, and T Bonds other than Series Q January 2038 PAC Term Bonds in excess of the cumulative redemption schedule).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series P, Q, R, S, and T Bonds, but with respect to the Series Q January 2038 PAC Term Bonds not in excess of the cumulative redemption schedule.</p>	<u>Dates</u>	<u>Percentages</u>	December 19, 2007 to June 30, 2011	15%	July 1, 2011 to December 31, 2014	24	January 1, 2015 to June 30, 2017	30	July 1, 2017 and thereafter	64
<u>Dates</u>	<u>Percentages</u>										
December 19, 2007 to June 30, 2011	15%										
July 1, 2011 to December 31, 2014	24										
January 1, 2015 to June 30, 2017	30										
July 1, 2017 and thereafter	64										

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2010**

Residential Housing Finance 2008 Series A, B, and C											
Call From Unexpended Proceeds	N/A										
Call Date From Unexpended Proceeds	N/A										
Call Priority From Unexpended Proceeds	N/A										
Call From Prepayments or Excess Revenue	Yes										
Call Date From Prepayments or Excess Revenue	Anytime										
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.										
	10-Year Rule Requirements										
	<table border="0"> <thead> <tr> <th align="center"><u>Dates</u></th> <th align="center"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>August 7, 2008 to June 30, 2015</td> <td align="center">25.35%</td> </tr> <tr> <td>July 1, 2015 to June 30, 2016</td> <td align="center">56.20</td> </tr> <tr> <td>July 1, 2016 to June 30, 2018</td> <td align="center">89.55</td> </tr> <tr> <td>July 1, 2018 and thereafter</td> <td align="center">100.00</td> </tr> </tbody> </table>	<u>Dates</u>	<u>Percentages</u>	August 7, 2008 to June 30, 2015	25.35%	July 1, 2015 to June 30, 2016	56.20	July 1, 2016 to June 30, 2018	89.55	July 1, 2018 and thereafter	100.00
	<u>Dates</u>	<u>Percentages</u>									
	August 7, 2008 to June 30, 2015	25.35%									
	July 1, 2015 to June 30, 2016	56.20									
July 1, 2016 to June 30, 2018	89.55										
July 1, 2018 and thereafter	100.00										
Prepayments that are not 10-year Rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency.											
<u>Excess Revenues:</u> Any outstanding Bonds (including any Series Bonds) selected by the Agency.											

Residential Housing Finance Bond Resolution Summary of Special Redemption Provisions Information as of March 31, 2010

Residential Housing Finance 2009 Series A, B, and C									
Call From Unexpended Proceeds	N/A								
Call Date From Unexpended Proceeds	N/A								
Call Priority From Unexpended Proceeds	N/A								
Call From Prepayments or Excess Revenue	Yes								
Call Date From Prepayments or Excess Revenue	Anytime								
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: 40px;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>February 12, 2009 to October 25, 2016</td> <td style="text-align: center;">31.71%</td> </tr> <tr> <td>October 26, 2016 to December 8, 2018</td> <td style="text-align: center;">66.80</td> </tr> <tr> <td>December 9, 2018 and thereafter</td> <td style="text-align: center;">100.00</td> </tr> </tbody> </table> <p>All prepayments must be applied first to redeem the Series B July 2038 PAC Term bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series B July 2038 PAC Term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding)).</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2038 PAC Term Bonds unless no other Series Bonds are outstanding).</p>	<u>Dates</u>	<u>Percentages</u>	February 12, 2009 to October 25, 2016	31.71%	October 26, 2016 to December 8, 2018	66.80	December 9, 2018 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>								
February 12, 2009 to October 25, 2016	31.71%								
October 26, 2016 to December 8, 2018	66.80								
December 9, 2018 and thereafter	100.00								

**Residential Housing Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2010**

Residential Housing Finance 2009 Series D, E, and F		
Call From Unexpended Proceeds	Yes	
Call Date From Unexpended Proceeds	Anytime	
Call Priority From Unexpended Proceeds	At Agency option	
Call From Prepayments or Excess Revenue	Yes	
Call Date From Prepayments or Excess Revenue	Anytime	
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.	
	10-Year Rule Requirements	
	<u>Dates</u>	
	<u>Percentages</u>	
	October 1, 2009 to December 31, 2009	56.23%
	January 1, 2010 to June 30, 2011	61.55
	July 1, 2011 to June 30, 2012	63.25
	July 1, 2012 to June 30, 2015	67.20
	July 1, 2015 to June 30, 2018	70.94
	July 1, 2018 and thereafter	100.00
	Prepayments that are not 10-year rule restricted may be applied to redeem any outstanding Bonds (including any Series Bonds) selected by the Agency.	
	<u>Excess Revenues:</u> Any outstanding Bonds (including the Series Bonds) selected by the Agency.	

**Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2010**



RHFB 2002AB	
Date	Percent
3/31/2010	85.12%
11/27/2011	100.00%

RHFB 2002EF	
Date	Percent
3/31/2010	76.66%
4/19/2010	76.92%
11/30/2010	100.00%

RHFB 2002AB - 1 (Remarketed)	
Date	Percent
3/31/2010	85.12%
11/27/2011	100.00%

RHFB 2002H	
Date	Percent
3/31/2010	100.00%

RHFB 2003 AB	
Date	Percent
3/31/2010	0.00%
11/16/2010	38.82%
7/25/2011	56.60%
12/24/2012	100.00%

RHFB 2003 IJ	
Date	Percent
3/31/2010	0.00%
10/15/2013	100.00%

RHFB 2004 ABC	
Date	Percent
3/31/2010	51.51%
7/25/2011	70.41%
11/27/2011	88.67%
5/13/2014	100.00%

RHFB 2004 EFG	
Date	Percent
3/31/2010	45.83%
7/1/2010	47.52%
7/1/2011	63.39%
7/1/2012	100.00%

RHFB 2005 ABC	
Date	Percent
3/31/2010	61.31%
1/1/2010	67.12%
7/1/2013	98.87%
1/1/2014	99.41%
1/1/2015	100.00%

continued on next page

**Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2010**



RHFB 2005 GHI	
Date	Percent
3/31/2010	22.50%
7/1/2010	22.79%
7/1/2011	25.15%
7/1/2012	27.50%
7/1/2013	46.83%
1/1/2014	46.97%
7/1/2014	48.67%
1/1/2015	100.00%

RHFB 2005 JKLM	
Date	Percent
3/31/2010	32.74%
7/1/2011	33.03%
7/1/2015	100.00%

RHFB 2005 OP	
Date	Percent
3/31/2010	7.79%
7/1/2010	8.25%
7/1/2011	8.88%
7/1/2012	10.59%
7/1/2013	86.13%
7/1/2014	98.75%
7/1/2015	100.00%

RHFB 2006 ABC	
Date	Percent
3/31/2010	55.76%
7/1/2014	76.86%
1/1/2015	92.63%
1/1/2016	100.00%

continued on next page

**Residential Housing Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2010**



RHFB 2006 FGH*	
Date	Percent
3/31/2010	31.76%
7/1/2014	56.80%
1/1/2015	75.78%
1/1/2016	82.24%

RHFB 2006 IJ*	
Date	Percent
3/31/2010	0.00%
7/1/2016	67.80%

RHFB 2006 LMN*	
Date	Percent
3/31/2010	10.93%
7/1/2014	63.67%
7/1/2015	68.09%
7/1/2016	70.38%

RHFB 2007 CDE*	
Date	Percent
3/31/2010	46.40%
7/1/2011	48.88%
7/1/2012	52.67%
1/1/2017	75.44%

RHFB 2007 HIJ*	
Date	Percent
3/31/2010	26.70%
7/1/2013	26.86%
7/1/2014	31.94%
7/1/2015	32.61%
7/1/2016	43.16%
1/1/2017	75.41%

RHFB 2007 L**	
Date	Percent
3/31/2010	0.00%
7/1/2014	20.47%
7/1/2017	100.00%

RHFB 2007 PQRST*	
Date	Percent
3/31/2010	13.50%
7/1/2011	17.80%
7/1/2012	20.50%
7/1/2013	22.60%
1/1/2015	26.40%
1/1/2017	28.10%
7/1/2017	62.60%

RHFB 2008ABC	
Date	Percent
3/31/2010	25.35%
7/1/2015	56.20%
7/1/2016	89.55%
7/1/2018	100.00%

RHFB 2009ABC	
Date	Percent
3/31/2010	31.71%
7/1/2016	66.80%
7/1/2018	100.00%

RHFB 2009DEF	
Date	Percent
3/31/2010	61.55%
7/1/2011	63.25%
7/1/2012	67.20%
7/1/2015	70.94%
7/1/2018	100.00%

* The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

** Although the RHFB 2007 Series L Bonds were issued with the RHFB 2007 Series M Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2007 Series L Bonds. The prepayments and repayments allocable to the RHFB 2007 Series M Bonds are not tax-restricted, but are dedicated to payment of the 2007 Series M Bonds.

**Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2010**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
Retired	Revenue	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable %	\$ 800,000
Retired	Revenue	FHLB	10/15/2014	5.21	230,000
Retired	Revenue	FHLB	10/16/2015	5.25	780,159
Retired	Revenue	FHLB	10/15/2014	5.21	2,500,000
Retired	Revenue	FNMA	08/20/2013	4.50	32,342
Retired	Revenue	Government Money Market Fund	Daily	0.01	5,744
Retired	Revenue	Government Money Market Fund	Daily	0.01	268,419
Retired	Revenue	Resolution Fdg Corp	10/15/2019	8.13	605,000
Retired	Revenue	Resolution Fdg Corp Fed Coupon Strips*	10/15/2020	0.00	6,489,890
Retired	Revenue	Treasury Bond	11/15/2018	9.00	350,000
Retired	Revenue	Treasury Bond	08/15/2020	8.75	370,000
Retired	Revenue	Treasury Bond	05/15/2018	9.13	500,000
Retired	Revenue	Treasury Bond	05/15/2018	9.13	860,000
Retired	Revenue	Treasury Bond	11/15/2016	7.50	1,205,000
Retired	Revenue	Treasury Bond	02/15/2023	7.13	3,415,000
Retired	Revenue	Wisconsin Hsg & Economic Dev Auth Multifamily Hsg Var- Taxable-Ser B	10/01/2040	Variable	670,000
02AB	Bond Fund Interest	Natixis (guaranteed by Caisse des Depots et Consignations) Inv. Agmt.	07/01/2033	5.51	219,842
02AB	Bond Fund Principal	Natixis (guaranteed by Caisse des Depots et Consignations) Inv. Agmt.	07/01/2033	5.51	187,500
02AB	Debt Service Reserve	Natixis (guaranteed by Caisse des Depots et Consignations) Inv. Agmt.	07/01/2033	5.51	1,006,800
02AB	Revenue	Government Money Market Fund	Daily	0.01	54,293
02AB	Revenue	Natixis (guaranteed by Caisse des Depots et Consignations) Inv. Agmt.	07/01/2033	5.51	722,917
02AB-1	Bond Fund Interest	Government Money Market Fund	Daily	0.01	222,630
02AB-1	Bond Fund Principal	Government Money Market Fund	Daily	0.01	98,750
02AB-1	Bond Fund Principal	Wisconsin Hsg & Economic Dev Auth Multifamily Hsg Var- Taxable-Ser B	10/01/2040	Variable	340,000

* Amount shown is accreted value as of 3/31/2010. The par amount at maturity is \$10,930,000.

**Residential Housing Finance Bond Resolution
Investments
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Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
02AB-1	Revenue	Government Money Market Fund	Daily	0.01 %	\$ 657,471
02AB-1	Revenue	State of North Dakota, North Dakota Housing Finance Agency, Housing Finance Program Bonds, Home Mortgage Finance Program	07/01/2038	Variable	155,000
02EF	Bond Fund Interest	Societe Generale, New York Branch Inv. Agmt.	07/01/2032	5.11	373,856
02EF	Bond Fund Principal	Societe Generale, New York Branch Inv. Agmt.	07/01/2032	5.11	663,750
02EF	Debt Service Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2032	5.11	874,350
02EF	Revenue	Government Money Market Fund	Daily	0.01	25,176
02EF	Revenue	Societe Generale, New York Branch Inv. Agmt.	07/01/2032	5.11	860,244
02H	Bond Fund Interest	Government Money Market Fund	Daily	0.01	123,250
02H	Revenue	Government Money Market Fund	Daily	0.01	80,769
03AB	Bond Fund Interest	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.15	178,505
03AB	Bond Fund Principal	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.15	881,250
03AB	Debt Service Reserve	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	5.05	1,258,500
03AB	Revenue	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.15	2,267,299
03AB	Revenue	Government Money Market Fund	Daily	0.01	168,811
03IJ	Bond Fund Interest	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	01/01/2035	4.60	121,978
03IJ	Bond Fund Principal	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	01/01/2035	4.60	498,750
03IJ	Debt Service Reserve	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	01/01/2035	5.05	918,600
03IJ	Revenue	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	01/01/2035	4.60	1,335,832
03IJ	Revenue	Government Money Market Fund	Daily	0.01	201,813

**Residential Housing Finance Bond Resolution
Investments
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Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
04ABC	Bond Fund Interest	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2035	4.26 %	\$ 909,711
04ABC	Bond Fund Principal	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2035	4.26	532,500
04ABC	Debt Service Reserve	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2035	4.96	2,439,150
04ABC	Revenue	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2035	4.26	8,230,537
04ABC	Revenue	Government Money Market Fund	Daily	0.01	226,259
04EFG	Bond Fund Interest	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.56	409,491
04EFG	Bond Fund Principal	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.56	372,500
04EFG	Debt Service Reserve	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	5.18	2,148,900
04EFG	Revenue	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2034	4.56	4,481,770
04EFG	Revenue	Government Money Market Fund	Daily	0.01	165,455
05ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01	285,032
05ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01	265,000
05ABC	Debt Service Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2035	4.71	1,353,300
05ABC	Revenue	FHLB	12/24/2024	2.00	1,100,000
05ABC	Revenue	Government Money Market Fund	Daily	0.01	1,450,216
05ABC	Revenue	Iowa Finance Authority Multifamily Housing Bonds	08/01/2037	Variable	625,000
05ABC	Revenue	Minnesota Housing Finance Residential Housing Finance Bonds 2007 Series T	07/01/2048	Variable	125,000
05ABC	Revenue	Wisconsin Hsg & Economic Dev Auth Multifamily Hsg Var-Taxable-Ser B	04/01/2046	Variable	110,000
05GHI	Bond Fund Interest	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	360,000
05GHI	Bond Fund Interest	Government Money Market Fund	Daily	0.01	185,265

**Residential Housing Finance Bond Resolution
Investments
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Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
05GHI	Bond Fund Principal	Government Money Market Fund	Daily	0.01 %	\$ 355,000
05GHI	Bond Fund Principal	Minnesota Housing Finance Residential Housing Finance Bonds 2007 Series T	07/01/2048	Variable	20,000
05GHI	Debt Service Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2036	4.55	2,357,700
05GHI	Revenue	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	350,000
05GHI	Revenue	FHLB	12/24/2024	2.00	1,750,000
05GHI	Revenue	Government Money Market Fund	Daily	0.01	2,078,601
05GHI	Revenue	Harrisburg PA Authority WTR Rev Var-Taxable-Ser C	07/15/2029	Variable	1,265,000
05GHI	Revenue	Iowa Finance Authority Multifamily Housing Bonds	08/01/2037	Variable	390,000
05GHI	Revenue	Wisconsin Hsg & Economic Dev Auth Multifamily Hsg Var-Taxable-Ser B	04/01/2046	Variable	130,000
05JKLM	Bond Fund Interest	Government Money Market Fund	Daily	0.01	622,564
05JKLM	Bond Fund Interest	Wisconsin Hsg & Economic Dev Auth Multifamily Hsg Var-Taxable-Ser B	04/01/2046	Variable	300,000
05JKLM	Bond Fund Principal	Government Money Market Fund	Daily	0.01	492,500
05JKLM	Bond Fund Principal	Wisconsin Hsg & Economic Dev Auth Multifamily Hsg Var-Taxable-Ser B	04/01/2046	Variable	245,000
05JKLM	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2036	4.10	3,863,550
05JKLM	Revenue	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	940,000
05JKLM	Revenue	Cash	N/A	N/A	89,343
05JKLM	Revenue	FHLB	12/24/2024	2.00	2,055,000
05JKLM	Revenue	FNMA	12/23/2024	3.00	300,000
05JKLM	Revenue	Government Money Market Fund	Daily	0.01	2,433,363
05JKLM	Revenue	State of North Dakota, North Dakota Housing Finance Agency, Housing Finance Program Bonds, Home Mortgage Finance Program	07/01/2038	Variable	1,605,000
05JKLM	Revenue	Wisconsin Hsg & Economic Dev Auth Multifamily Hsg Var-Taxable-Ser B	04/01/2046	Variable	250,000

**Residential Housing Finance Bond Resolution
Investments
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Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
05OP	Bond Fund Interest	Government Money Market Fund	Daily	0.01 %	\$ 475,478
05OP	Bond Fund Interest	Wisconsin Hsg & Economic Dev Auth Multifamily Hsg Var-Taxable-Ser B	04/01/2046	Variable	235,000
05OP	Bond Fund Principal	Government Money Market Fund	Daily	0.01	282,500
05OP	Debt Service Reserve	Government Money Market Fund	Daily	0.01	8,250
05OP	Debt Service Reserve	State of North Dakota, North Dakota Housing Finance Agency, Housing Finance Program Bonds, Home Mortgage Finance Program	07/01/2038	Variable	1,755,000
05OP	Revenue	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	1,510,000
05OP	Revenue	FNMA	12/23/2024	3.00	400,000
05OP	Revenue	Government Money Market Fund	Daily	0.01	1,205,651
06ABC	Bond Fund Interest	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	370,000
06ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01	190,363
06ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01	312,500
06ABC	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2037	4.56	2,168,250
06ABC	Revenue	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	450,000
06ABC	Revenue	FHLB	12/24/2024	2.00	1,150,000
06ABC	Revenue	Wisconsin Hsg & Economic Dev Auth Multifamily Hsg Var-Taxable-Ser B	04/01/2046	Variable	270,000
06ABC	Revenue	Government Money Market Fund	Daily	0.01	1,894,393
06FGH	Bond Fund Interest	Depfa Bank PLC Inv. Agmt.	01/01/2037	4.30	890,068
06FGH	Bond Fund Principal	Depfa Bank PLC Inv. Agmt.	01/01/2037	4.30	290,000
06FGH	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	01/01/2037	5.36	2,132,100
06FGH	Revenue	Depfa Bank PLC Inv. Agmt.	01/01/2037	4.30	3,864,574
06FGH	Revenue	Government Money Market Fund	Daily	0.01	59,380
06IJ	Bond Fund Interest	Depfa Bank PLC Inv. Agmt.	07/01/2038	4.70	1,659,030
06IJ	Bond Fund Principal	Depfa Bank PLC Inv. Agmt.	07/01/2038	4.70	452,500

**Residential Housing Finance Bond Resolution
Investments
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Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
06IJ	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	07/01/2038	5.25 %	\$ 3,585,450
06IJ	Revenue	Depfa Bank PLC Inv. Agmt.	07/01/2038	4.70	3,648,674
06IJ	Revenue	Government Money Market Fund	Daily	0.01	288,037
06LMN	Bond Fund Interest	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	455,000
06LMN	Bond Fund Interest	Government Money Market Fund	Daily	0.01	234,350
06LMN	Bond Fund Principal	Government Money Market Fund	Daily	0.01	161,250
06LMN	Bond Fund Principal	Wisconsin Hsg & Economic Dev Auth Multifamily Hsg Var- Taxable-Ser B	10/01/2040	Variable	555,000
06LMN	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	07/01/2037	5.27	1,641,300
06LMN	Revenue	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	265,000
06LMN	Revenue	Government Money Market Fund	Daily	0.01	805,575
07CDE	Bond Fund Interest	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	325,000
07CDE	Bond Fund Interest	Government Money Market Fund	Daily	0.01	284,082
07CDE	Bond Fund Interest	Wisconsin Hsg & Economic Dev Auth Multifamily Hsg Var- Taxable-Ser B	04/01/2046	Variable	230,000
07CDE	Bond Fund Principal	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	325,000
07CDE	Bond Fund Principal	Government Money Market Fund	Daily	0.01	73,750
07CDE	Bond Fund Principal	Iowa Finance Authority Multifamily Housing Bonds	08/01/2037	Variable	500,000
07CDE	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	07/01/2038	5.05	2,688,600
07CDE	Revenue	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	200,000
07CDE	Revenue	Government Money Market Fund	Daily	0.01	1,628,814
07CDE	Revenue	Wisconsin Hsg & Economic Dev Auth Multifamily Hsg Var- Taxable-Ser B	04/01/2046	Variable	265,000
07HIJ	Bond Fund Interest	Crédit Agricole CIB, New York Branch (formerly Calyon, New York Branch) Inv. Agmt.	07/01/2038	4.47	1,274,374

**Residential Housing Finance Bond Resolution
Investments
Information as of March 31, 2010**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
07HIJ	Bond Fund Principal	Crédit Agricole CIB, New York Branch (formerly Calyon, New York Branch) Inv. Agmt.	07/01/2038	4.47 %	\$ 535,000
07HIJ	Debt Service Reserve	Depfa Bank PLC Inv. Agmt.	07/01/2038	5.16	4,066,200
07HIJ	Revenue	Crédit Agricole CIB, New York Branch (formerly Calyon, New York Branch) Inv. Agmt.	07/01/2038	4.47	3,697,420
07HIJ	Revenue	Government Money Market Fund	Daily	0.01	105,909
07L	Bond Fund Interest	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	420,000
07L	Bond Fund Interest	Government Money Market Fund	Daily	0.01	421,263
07L	Bond Fund Interest	Wisconsin Hsg & Economic Dev Auth Multifamily Hsg Var-Taxable-Ser B	10/01/2040	Variable	415,000
07L	Bond Fund Principal	Government Money Market Fund	Daily	0.01	330,000
07L	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2048	5.26	2,956,350
07L	Revenue	FNMA	12/23/2024	3.00	300,000
07L	Revenue	Government Money Market Fund	Daily	0.01	1,757,335
07L	Revenue	State of North Dakota, North Dakota Housing Finance Agency, Housing Finance Program Bonds, Home Mortgage Finance Program	07/01/2038	Variable	2,155,000
07L	Revenue	Wisconsin Hsg & Economic Dev Auth Multifamily Hsg Var-Taxable-Ser B	10/01/2040	Variable	280,000
07M	Bond Fund Interest	Government Money Market Fund	Daily	0.01	716,132
07M	Bond Fund Interest	Wisconsin Hsg & Economic Dev Auth Multifamily Hsg Var-Taxable-Ser B	10/01/2040	Variable	330,000
07M	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2048	5.26	1,978,500
07M	Revenue	Government Money Market Fund	Daily	0.01	713,451
07M	Revenue	Wisconsin Hsg & Economic Dev Auth Multifamily Hsg Var-Taxable-Ser B	10/01/2040	Variable	290,000
07PQRST	Bond Fund Interest	Crédit Agricole CIB, New York Branch (formerly Calyon, New York Branch) Inv. Agmt.	07/01/2038	3.88	597,349
07PQRST	Bond Fund Principal	Crédit Agricole CIB, New York Branch (formerly Calyon, New York Branch) Inv. Agmt.	07/01/2038	3.88	738,750

**Residential Housing Finance Bond Resolution
Investments
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Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
07PQRST	Debt Service Reserve	Transamerica Life Insurance Company Inv. Agmt.	07/01/2038	4.21 %	\$ 3,034,950
07PQRST	Revenue	Crédit Agricole CIB, New York Branch (formerly Calyon, New York Branch) Inv. Agmt.	07/01/2038	3.88	2,052,655
07PQRST	Revenue	Government Money Market Fund	Daily	0.01	102,123
08ABC	Bond Fund Interest	Crédit Agricole CIB, New York Branch (formerly Calyon, New York Branch) Inv. Agmt.	07/01/2039	3.99	728,218
08ABC	Bond Fund Principal	Crédit Agricole CIB, New York Branch (formerly Calyon, New York Branch) Inv. Agmt.	07/01/2039	3.99	405,000
08ABC	Debt Service Reserve	Monumental Life Insurance Company Inv. Agmt.	07/01/2039	4.30	2,937,300
08ABC	Revenue	Crédit Agricole CIB, New York Branch (formerly Calyon, New York Branch) Inv. Agmt.	07/01/2039	3.99	3,822,670
08ABC	Revenue	Government Money Market Fund	Daily	0.01	68,119
09ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01	466,055
09ABC	Bond Fund Interest	Wisconsin Hsg & Economic Dev Auth Multifamily Hsg Var-Taxable-Ser B	04/01/2046	Variable	225,000
09ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01	385,000
09ABC	Debt Service Reserve	Harrisburg PA Authority WTR Rev Var-Taxable-Ser C	07/15/2029	Variable	2,814,100
09ABC	Debt Service Reserve	Iowa Finance Authority Multifamily Housing Bonds	08/01/2037	Variable	95,000
09ABC	Revenue	FHLB	12/24/2024	2.00	245,000
09ABC	Revenue	FNMA	12/23/2024	3.00	1,000,000
09ABC	Revenue	Government Money Market Fund	Daily	0.01	1,093,270
09ABC	Revenue	Harrisburg PA Authority WTR Rev Var-Taxable-Ser C	07/15/2029	Variable	80,900
09ABC	Revenue	Iowa Finance Authority Multifamily Housing Bonds	08/01/2037	Variable	10,000
09ABC	Revenue	State of North Dakota, North Dakota Housing Finance Agency, Housing Finance Program Bonds, Home Mortgage Finance Program	07/01/2038	Variable	805,000
09ABC	Revenue	Wisconsin Hsg & Economic Dev Auth Multifamily Hsg Var-Taxable-Ser B	04/01/2046	Variable	265,000
09DEF	Acquisition	Government Money Market Fund	Daily	0.01	7,333
09DEF	Bond Fund Interest	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	910,000

**Residential Housing Finance Bond Resolution
Investments
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Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
09DEF	Bond Fund Interest	Government Money Market Fund	Daily	0.01 %	\$ 168,532
09DEF	Bond Fund Interest	Wisconsin Hsg & Economic Dev Auth Multifamily Hsg Var-Taxable-Ser B	10/01/2040	Variable	535,000
09DEF	Cost of Issuance	Government Money Market Fund	Daily	0.01	33,997
09DEF	Debt Service Reserve	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	545,000
09DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.01	7,300
09DEF	Debt Service Reserve	Harrisburg PA Authority WTR Rev Var-Taxable-Ser C	07/15/2029	Variable	2,400,000
09DEF	Debt Service Reserve	Iowa Finance Authority Multifamily Housing Bonds	08/01/2037	Variable	285,000
09DEF	Debt Service Reserve	Iowa Finance Authority Multifamily Housing Bonds	08/01/2037	Variable	1,500,000
09DEF	Revenue	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable	325,000
09DEF	Revenue	FHLB	12/24/2024	2.00	1,800,000
09DEF	Revenue	Government Money Market Fund	Daily	0.01	1,433,684
09DEF	Revenue	Wisconsin Hsg & Economic Dev Auth Multifamily Hsg Var-Taxable-Ser B	10/01/2040	Variable	505,000
	Total				176,601,355

**Residential Housing Finance Bond Resolution
Debt Service Reserve Requirement
Information as of March 31, 2010**

Debt Service Reserve Fund (all series combined)

Debt Service Reserve Requirement

Value (Per Resolution)

\$52,819,500

\$52,819,500