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Single Family Mortgage Bond Resolution

Quarterly Disclosure Report Information as of June 30, 2009 Published August 19, 2009

TRUSTEE:

Wells Fargo Bank, National Association 625 Marquette Avenue, N9311-115 Minneapolis, MN 55479 Contact: Martha Earley, Vice President (612) 316-2384 FAX: 612-667-2160 E-Mail: Martha.Earley@wellsfargo.com

AGENCY:

Minnesota Housing Finance Agency 400 Sibley Street-Suite 300 St. Paul, MN 55101-1998 Contact: Sharon Bjostad, Senior Financial Analyst (651) 282-2577 (651) 297-2361 TDD FAX: 651-296-8139 E-Mail: Sharon.Bjostad@state.mn.us

This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

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Single Family Mortgage Bond Resolution Mortgages Information as of June 30, 2009



MORTGAGE LOANS BY AMOUNT

				Less \$		
				Amount of Loans		
		Less	Less	Transferred to		Weighted Average
	\$ Amount of	\$ Amount of	\$ Amount of	REO, FHA/VA	\$ Amount	Mortgage Rate
	Loans	Scheduled	Prepayments and	Assigned, PMI	of Loans	(based on Loans
Series	Purchased	Payments	Curtailments	Claims	Outstanding	Outstanding)
Retired	\$ 1,211,930,815 \$	160,388,684	\$ 992,074,558	\$ 50,464,703	\$ 9,002,870	7.50 %
94DE	124,506,755	39,647,140	72,467,576	1,633,602	10,758,437	6.20
95GHI/93DF	65,275,665	7,202,431	49,379,310	2,720,595	5,973,329	6.50
95 M	33,306,227	8,123,006	20,721,424	434,472	4,027,325	5.80
96ABC	51,785,095	4,552,163	41,758,889	1,656,227	3,817,816	6.95
96DEF	50,479,217	4,564,196	40,901,014	1,384,147	3,629,860	6.87
96GHI/94T	82,772,792	6,540,501	68,481,502	2,626,074	5,124,715	7.02
96JK	10,515,421	1,105,687	7,427,608	212,619	1,769,507	5.55
97ABC	53,660,559	4,406,849	43,375,707	980,184	4,897,819	6.75
97DEF	41,405,629	3,370,101	32,574,712	1,184,637	4,276,179	6.85
97IJKL	49,536,634	4,159,164	37,864,572	1,441,926	6,070,972	6.53
98AB	22,187,370	1,954,428	16,785,824	598,091	2,849,027	6.05
98CDE	60,687,380	5,432,952	43,108,894	1,609,594	10,535,940	6.04
98FGH-1	33,213,207	2,635,606	23,185,760	971,790	6,420,051	6.22
98FGH-2	34,394,492	2,611,257	19,683,254	1,177,441	10,922,540	6.01
99BCD	64,681,425	5,835,986	43,981,424	1,226,454	13,637,561	5.84
99HI	51,639,997	3,410,335	37,818,422	1,411,590	8,999,650	6.32
99JK	50,237,405	3,676,951	25,101,234	2,971,076	18,488,144	5.91
00ABC	62,482,493	3,827,926	44,507,229	2,780,205	11,367,133	6.59
00F/97GH	72,564,580	3,853,508	52,706,353	2,585,724	13,418,995	6.33
00GH	73,480,942	5,290,154	39,084,350	3,163,125	25,943,313	5.89
00IJ	51,572,864	3,661,513	30,345,278	2,488,676	15,077,397	6.08
01AB	49,519,099	3,426,788	29,586,000	2,125,279	14,381,032	6.05
01E	23,315,824	1,797,741	5,670,754	886,134	14,961,195	5.30
Total	\$ 2,425,151,887 \$	291,475,067	\$ 1,818,591,648	\$ 88,734,365	226,350,807	6.18 %

Single Family Mortgage Bond Resolution Mortgages Information as of June 30, 2009



MORTGAGE LOANS BY NUMBER

			Less Number	
			of Loans	
			Transferred to	
	Total Number	Less Total	REO,FHA/VA	Number of
	of Loans	Number of	Assigned,	Loans
Series	Purchased	Loans Prepaid	PMI Claims	Outstanding
Retired	24.422	40.742.0	4 000 0	200
94DE	21,122	19,743.0	1,089.0	290
95GHI/93DF	3,980	3,808.5	50.5	121
95M	1,136	918.0	57.0	161
	622	452.0	15.0	155
96ABC	863	739.0	32.0	92
96DEF	855	737.0	28.0	90
96GHI/94T	1,427	1,230.0	58.0	139
96JK	142	105.0	3.0	34
97ABC	838	710.0	22.0	106
97DEF	685	561.0	26.0	98
97IJKL	843	664.0	31.0	148
98AB	352	283.0	10.0	59
98CDE	947	701.0	30.0	216
98FGH-1	460	328.0	17.0	115
98FGH-2	411	239.0	16.0	156
99BCDEF	932	651.0	25.0	256
99HI	710	525.0	28.0	157
99JK	617	310.0	39.0	268
00ABC	830	588.0	47.0	195
00F/97GH	969	714.0	40.0	215
00GH	795	423.0	38.0	334
00IJ	668	389.0	38.0	241
01AB	594	348.0	30.0	216
01E	240	62.0	11.0	167
Total	41,038	35,228.5	1,780.5	4,029



Weighted

Single Family Mortgage Bond Resolution Bonds and Loans Outstanding, Remaining Acquisition Fund Information as of June 30, 2009

Series	Bo	nds Outstanding		Mortgages Outstanding	Acqu	emaining sition Fund alance	Outstanding Commitments		committed able Funds	Average Mortgage Rate (based on Loans Outstanding)
Retired	\$	-	\$	9,002,870	\$	-	\$ -	- \$		7.50 %
94E	,	11,535,000	•	10,758,437	·	_			-	6.20
95GHI/93DF		2,770,000		5,973,329		_	-		_	6.50
95M		2,290,000		4,027,325		_	-	-	_	5.80
96ABC		4,060,000		3,817,816		_	-		_	6.95
96DEF		3,165,000		3,629,860		-	-	-	_	6.87
96GHI/94T		3,995,000		5,124,715		-	-		-	7.02
96JK		615,000		1,769,507		_	-	-	-	5.55
97ABC		4,770,000		4,897,819		-	-		-	6.75
97DEF		4,005,000		4,276,179		-	-	-	-	6.85
97IKL		6,645,000		6,070,972		-	-	•	-	6.53
98 AB		3,050,000		2,849,027		-	-	-	-	6.05
98CDE		9,085,000		10,535,940		-			-	6.04
98FGH-1		5,065,000		6,420,051		_	-	-	-	6.22
98FGH-2		10,290,000		10,922,540		-	-	-	-	6.01
99BCD		14,320,000		13,637,561		-	-	-	-	5.84
99HI		8,265,000		8,999,650		-	-	-	-	6.32
99JK		19,515,000		18,488,144		-	•	•	-	5.91
00ABC		14,075,000		11,367,133		-	•	-	-	6.59
00F/97GH		9,455,000		13,418,995		-	-	-	-	6.33
00GH		24,800,000		25,943,313		-	-	-	-	5.89
00IJ		13,805,000		15,077,397		-	-	-	-	6.08
01AB		14,355,000		14,381,032		-	-	-	-	6.05
01E		15,860,000		14,961,195		-	-		-	5.30
	\$	205,790,000	\$	226,350,807	\$		\$ -	- \$	_	6.18 %

Single Family Mortgage Bond Resolution Loan Portfolio Characteristics Information as of June 30, 2009



Percentage of Original Portfolio by

	_		loan amount					
Series	Average Home Price	Average Original Loan Amount	New Construction	Existing Homes				
	N. C.							
Retired	\$ 56,937	\$ 54,587	13.78 %	86.22 %				
94E	92,723	96,044	1.47	98.53				
95GHI/93DEF	58,924	57,601	5.60	94.40				
95M	56,566	53,820	1.70	98.30				
96ABC	61,435	60,161	3.90	96.10				
96DEF	61,035	59,146	4.10	95.90				
96GHI/94T	59,498	58,067	3.30	96.70				
96JK	77,130	74,198	7.80	92.20				
97ABC	65,802	64,168	3.90	96.10				
97DEF	61,916	60,570	2.00	98.00				
97IJKL	60,846	58,961	2.10	97.90				
98AB	65,006	63,154	2.40	97.60				
98CDE	66,628	64,160	3.90	96.10				
98FGH-1	74,853	72,345	8.46	91.54				
98FGH-2	92,582	83,883	29.40	70.60				
99BCD	73,135	69,531	7.62	92.38				
99HI	77,056	72,857	8.72	91.28				
99JK	84,704	81,570	11.00	89.00				
00ABC	79,143	75,415	4.81	95.19				
00F/97GH	80,378	74,778	7.00	93.00				
00GH	98,617	92,618	14.20	85.80				
00IJ	83,617	77,371	15.60	84.40				
01ABC	87,037	83,575	5.60	94.40				
01E	111,199	104,066	18.63	81.37				
Weighted Average	\$ 66,122	\$ 64,028	9.33 %	90.67 %				



Single Family Mortgage Bond Resolution Loans Outstanding by Mortgage Insurance Type Information as of June 30, 2009

Series		FHA		VA	De	Rural evelopment		MGIC		Genworth	C	ther Private Mortgage Insurers*	Uninsured	Total
Retired	\$	7,469,918	\$	209,088	\$	186,575	\$	277,905	\$	230,989	\$	107,623	\$ 520,772	\$ 9,002,870
94DE	•	2,221,793	•	87,433	,	1,564,476	·	2,179,090	,	2,242,195		1,407,720	1,055,730	10,758,437
95GHI		4,352,262		305,790		428,431		175,193		104,407		265,896	341,350	5,973,329
95M		2,423,165		202,289		· -		81,981		45,213		80,708	1,193,969	4,027,325
96ABC		2,490,241		335,025		287,394		198,532		209,437		97,758	199,429	3,817,816
96DEF		2,499,746		107,364		414,258		209,577		98,897		51,017	249,001	3,629,860
96GHI/94T		3,464,892		235,852		508,831		174,815		176,809		71,277	492,239	5,124,715
96JK		1,006,738		32,324		48,332		111,010		13,468		50,299	507,336	1,769,507
97ABC		2,920,154		451,043		1,070,394		46,883		103,560		53,190	252,595	4,897,819
97DEF		2,677,528		72,461		836,363		43,035		85,065		177,221	384,506	4,276,179
97IJKL		3,690,324		96,914		1,308,312		181,144		29,319		158,027	606,932	6,070,972
98AB		1,809,776		123,752		479,819		39,084		31,157		124,774	240,665	2,849,027
98CDE		5,800,180		185,977		2,505,864		338,120		45,377		225,674	1,434,748	10,535,940
98FGH-1		3,795,283		87,454		1,653,529		147,238		-		-	736,547	6,420,051
98FGH-2		5,806,298		322,173		2,138,821		333,151		40,912		351,388	1,929,797	10,922,540
99BCD		7,156,368		631,322		2,675,291		172,890		133,539		145,062	2,723,089	13,637,561
99HI		4,276,275		188,048		2,217,420		130,034		-		480,950	1,706,923	8,999,650
99JK		9,284,346		228,933		5,397,189		492,298		365,462		388,174	2,331,742	18,488,144
00ABC		4,966,255		214,498		3,646,890		122,374		288,206		219,059	1,909,851	11,367,133
00F/97FGH		6,697,136		570,882		2,923,772		312,065		53,115		256,562	2,605,463	13,418,995
00GH		13,483,048		647,454		5,850,099		852,358		379,087		671,486	4,059,781	25,943,313
00IJ		7,123,330		84,066		4,354,686		384,543		352,449		164,213	2,614,110	15,077,397
01AB		7,357,994		582,813		3,982,017		425,001		207,932		230,998	1,594,277	14,381,032
01E		7,172,786		164,968		4,204,142		580,772		422,976		610,126	 1,805,425	 14,961,195
Single Family Total	\$	119,945,836	\$	6,167,923	\$	48,682,905	\$	8,009,093	\$	5,659,571	\$	6,389,202	\$ 31,496,277	\$ 226,350,807
		53.00%		2.72%		21.51%		3.54%		2.50%		2.82%	13.91%	100.00%

^{*}Other Private Mortgage Insurers consists of:

United 1.14%, Republic 0.76%, Private Mortgage Insurance 0.51%, Guarantee Fund 0.15%, Commonwealth 0.09%, Triad 0.05%, Amerin 0.06%, GMAC 0.04%, Other 0.02%.

Single Family Mortgage Bond Resolution Delinquency and Foreclosure Statistics Information as of June 30, 2009



			Payments Past Due as a Percentage of the Number of Loans Outstanding									
	Number	Balance	30-	59 Days	60-8	≫ Days	90-1	19 Days	Gre	Days and ater and dosures ⁽¹⁾	Total (2)	
Bond Financed:	of Loans	Outstanding	#	%	#	%	#	%	#_	%	%	
Retired	290	\$ 9,002,870	17.0	5.86	7	2.41	6.0	2.07	7.0	2.41	6.90	
94DE	121	10,758,437	8.5	7.02	6	4.96	2.5	2.07	3.5	2.89	9.92	
95GHI/93DF	161	5,973,329	5.0	3.11	4	2.48	-	0.00	5.0	3.11	5,59	
95M	155	4,027,325	8.0	5.16	2	1.29	1.0	0.65	1.0	0.65	2.58	
96ABC	92	3,817,816	7.0	7.61	1	1.09	1.0	1.09	3.0	3.26	5,43	
96DEF	90	3,629,860	4.0	4.44	4	4.44	-	0.00	4.0	4.44	8.89	
96GHI/94T	139	5,124,715	12.0	8.63	4	2.88	-	0.00	8.0	5.76	8.63	
96JK	34	1,769,507	-	0.00	-	0.00	-	0.00	1.0	2.94	2.94	
97ABC	106	4,897,819	13.0	12.26	1	0.94	1.0	0.94	1.0	0.94	2.83	
97DEF	98	4,276,179	5.0	5.10	2	2.04	-	0.00	3.0	3.06	5.10	
97IJKL	148	6,070,972	14.0	9.46	3	2.03	2.0	1.35	10.0	6.76	10.14	
98AB	59	2,849,027	4.0	6.78	2	3.39	_	0.00	3.0	5.08	8.47	
98CDE	216	10,535,940	16.0	7.41	2	0.93	1.0	0.46	3.0	1.39	2.78	
98FGH-1	115	6,420,051	11.0	9.57	3	2.61	2.0	1.74	4.0	3,48	7.83	
98FGH-2	156	10,922,540	8.0	5.13	5	3.21	3.0	1.92	7.0	4.49	9.62	
99BCD	256	13,637,561	10.0	3.91	5	1.95	7.0	2.73	10.0	3.91	8.59	
99HI	157	8,999,650	9.0	5.73	4	2.55	3.0	1.91	6.0	3.82	8.28	
99JK	268	18,488,144	22.0	8.21	4	1.49	2.0	0.75	8.0	2.99	5.22	
00ABC	195	11,367,133	13.0	6.67	7	3.59	3.0	1.54	12.0	6.15	11.28	
00F/97GH	215	13,418,995	18.0	8.37	2	0.93	3.0	1.40	9.0	4.19	6.51	
00GH	334	25,943,313	19.0	5.69	5	1.50	2.0	0.60	20.0	5.99	8.08	
00IJ	241	15,077,397	15.0	6.22	4	1.66	5.0	2.07	14.0	5.81	9.54	
01AB	216	14,381,032	16.0	7.41	5	2.31	3.0	1.39	5.0	2.31	6.02	
01E	167	14,961,195	9.0	5.39	5	2.99	2.0	1.20	4.0	2.40	6.59	
Total	4,029	\$ 226,350,807	263.5	6.54	87	2.16	49.5	1.23	151.5	3.76	7.15	

All Loans are serviced by US Bank Home Mortgage.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Residential Housing Finance Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Comparative Statistics(3)

Single Family Mortgage Loan Potfolio, at 6/30/09	<u>6.46</u> %
Mortgage Bankers Association of America, Minnesota, at 3/31/09 ⁽⁴⁾	<u>5.99</u> %
Mortgage Bankers Association of America, National, at 3/31/09 ⁽⁴⁾	

⁽¹⁾ Included in "Foreclosures" are loans for which the sheriffs sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in foreclosure statistics. See note 3 below.

^{(2) 30-59} days not included in total.

⁽³⁾ This table compares 60+ day delinquency and foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which further proceedings in foreclosure have been taken. Thus, the percentage for the Single Family Mortgage Loan Portfolio differs from that in the table above.

⁽⁴⁾ Mortgage Bankers Association of America average of 60+ days adjusted by the Agency to reflect the proportions of insurance types in the Single Family Bond Resolution loan portfolio. The unadjusted 3/31/09 Mortgage Bankers Association of America average 60+ days is 3.41% Minnesota and 4.38% national. Reprinted by permission of the Mortgage Bankers Association. For more information, contact the Mortgage Bankers Association, 1331 L Street NW, Washington D.C. 20005, (202) 557-2700 http://www.mortgagebankers.org

Single Family Mortgage Bond Resolution Real Estate Owned Activity/Pending Claims (PMI) Information as of June 30, 2009



Pending	Claime*	DIMI
Penama	Ciaims	

Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
94DE	0.5	\$ 38,182	\$ 76,364	\$ 38,182	\$ 76,364
95GHI/93DF	2.0	78,765	39,383	39,040	19,520
96ABC	1.0	76,805	76,805	84,176	84,176
96GHI/94T	1.0	38,429	38,429	42,104	42,104
97ABC	1.0	37,384	37,384	25,579	25,579
97GH/00F	2.0	152,282	76,141	94,174	47,087
97IJKL	1.0	60,331	60,331	5,622	5,622
98CDE	1.0	61,607	61,607	10,869	10,869
98FGH-1	1.0	52,686	52,686	26,045	26,045
98FGH-2	1.0	50,772	50,772	56,033	56,033
99JK	7.0	530,829	75,833	529,562	75,652
00ABC	2.0	123,292	61,646	66,060	33,030
00GH	3.0	195,355	65,118	169,158	56,386
01AB	2.0	138,509	69,255	110,225	55,113
01E	2.0	76,773	38,387	42,455	21,228
Total	27.5	\$ 1,712,001	\$ 62,255	\$ 1,339,284	\$ 48,701

^{*}MHFA has not received all proceeds/cost of sale.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

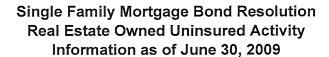
Single Family Mortgage Bond Resolution FHA Mortgage Insurance/VA Guaranty Pending Claims Information as of June 30, 2009



FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *

	PriAVA Mortgage insurance/VA Guaranty Pending Claims									
Series	No. of Prop.	Lo	oan Balance		Average Balance	٨	let Amount Due	A۱	verage Net Due	
Retired	1	\$	13,320	\$	13,320	\$	14,714	\$	14 714	
94DE	1	Ψ		Ψ		Ψ		φ	14,714	
95GHI/93DF	1		57,284		57,284		62,704		62,704	
	1		27,106		27,106		29,097		29,097	
96ABC	1		38,705		38,705		2,218		2,218	
96DEF	1		42,407		42,407		45,431		45,431	
96GHI/94T	1		24,817		24,817		26,375		26,375	
97ABC	1		51,954		51,954		56,551		56,551	
97GH/00F	3		256,823		85,608		146,047		48,682	
97IJKL	4		191,640		47,910		146,814		36,704	
98AB	2		158,838		79,419		177,232		88,616	
98CDE	1		35,252		35,252		(204)		(204)	
98FGH-1	1		61,335		61,335		66,722		66,722	
98FGH-2	2		184,468		92,234		198,661		99,331	
99BCD	1		52,675		52,675		56,709		56,709	
99HI	1		26,689		26,689		29,012		29,012	
99JK	4		341,244		85,311		16,790		4,198	
00ABC	4		313,720		78,430		344,877		86,219	
00GH	9		865,817		96,202		669,166		74,352	
00IJ	5		341,967		68,393		288,261		57,652	
01AB	3		158,202		52,734		100,519		33,506	
01E	4		379,466		94,867		199,513		49,878	
	51	\$	3,623,729	\$	71,054	\$	2,677,209	\$	52,494	
•										

^{*}The Agency has not received all proceeds/cost of sale - property has been sold.





REO Uninsured* Average Net Amount Average Net No. of Loan Prop. Balance Balance Due Due Series 95M 29,568 \$ 31,891 \$ 31,891 29,568 \$ 1 97ABC 79,037 84,298 84,298 79,037 98,693 98,693 57,451 57,451 97GH/00F 98FGH-2 83,786 83,786 (21,892)(21,892)99HI 23,400 23,400 25,875 25,875 \$ 314,484 \$ 62,897 \$ 177,623 \$ 35,525

^{*}The Agency holds title - property is not sold.

Single Family Mortgage Bond Resolution Real Estate Owned/Mortgage Insurance Completed Claims Activity Information as of June 30, 2009



	Completed Claims*											
Series	No. of Prop.	Loan Balance		Average Balance		Gain/(Loss)**	Average Gain (Loss)					
Retired	1,088 \$	50,451,383	\$	46,371	\$	(1,387,171)	(1,275)					
94DE	49	1,538,136		31,391		(69,873)	(1,426)					
95GHI/93DF	54	2,614,724		48,421		(44,263)	(820)					
95M	14	404,904		28,922		(2,263)	(162)					
96ABC	30	1,540,717		51,357		(18,574)	(619)					
96DEF	27	1,341,740		49,694		(1,501)	(56)					
96GHI/94T	56	2,562,828		45,765		(95,257)	(1,701)					
96JK	3	212,619		70,873		(14,826)	(4,942)					
97ABC	19	811,809		42,727		(47,371)	(2,493)					
97DEF	26	1,184,637		45,563		(48,169)	(1,853)					
97GH/00F	34	2,077,926		61,115		(53,258)	(1,566)					
97IJKL	26	1,189,955		45,768		(60,358)	(2,321)					
98AB	8	439,253		54,907		(14,954)	(1,869)					
98CDE	28	1,512,735		54,026		(101,274)	(3,617)					
98FGH-1	15	857,769		57,185		(13,548)	(903)					
98FGH-2	12	858,415		71,535		(40,361)	(3,363)					
99BCD	24	1,173,779		48,907		(54,278)	(2,262)					
99HI	26	1,361,501		52,365		(16,368)	(630)					
99JK	28	2,099,003		74,964		(118,807)	(4,243)					
00ABC	41	2,343,193		57,151		(194,621)	(4,747)					
00GH	26	2,101,953		80,844		(26,818)	(1,031)					
00IJ	33	2,146,709		65,052		(89,506)	(2,712)					
01AB	25	1,828,568		73,143		(57,142)	(2,286)					
01E	5	429,895		85,979		(10,932)	(2,186)					
Total	1,697 \$	83,084,151	\$	48,959	\$	(2,581,493) \$	(1,521)					

^{*}The Agency has received all proceeds - loans written off.

^{**}Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title of the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

Single Family Mortgage Bond Resolution Prepayment Report Information as of June 30, 2009



Prepayments/REO Total Loan Purchases Prior 12 Months Bond Calls/Recycled Remaining Weighted Curtailments and Prepayments through Curtailments Average Interest Rate Based on Curtailments Prepayments/ Prepayments/ 7/31/2009 From and REO Total To Prepayments/REO & Total Loans Prior 12 REO Total # Prepayments/ Curtailments* RE0** Series Purchased # of Loans Amount # of Loans Amount Months to Date Date Retired 8.01 % 21.122 \$ 1,211,930,815 32.0 \$ 823,103 \$ 117,845 20,831.0 \$ 1,041,926,599 \$ 1,041,926,599 \$ 17,016,710 132.5 188,169 15,356 3,857.5 73,972,196 56,955,486 94DE 6.04 3,980 124,506,755 972.0 51,983,861 49,105,000 2,878,861 95GHI/93DF 6.50 1,136 65,275,665 17.0 503,959 66,323 21,126,328 33,306,227 19.0 402.320 82.213 466.0 20,920,000 206.328 95M 5.80 622 96ABC 51,785,095 264,901 15,038 769.0 43,299,606 43,170,000 129,606 6.95 863 9.0 17.523 42,242,754 72,754 96DEF 6.90 855 50,479,217 6.0 113,506 764.0 42,170,000 12.0 459,224 25,142 1,286.0 71,005,397 70,750,000 255,397 96GHI/94T 1,427 82,772,792 7.04 7.635.557 96JK 142 10,515,421 1.0 76,279 13,212 108.0 7.555,000 80.557 5.55 838 61,420 729.0 44,167,799 43,505,000 662,799 97ABC 6.75 53,660,559 5.0 207,119 33,755,042 97DEF 6.85 685 41,405,629 9.0 354,974 34.512 587.0 33,755,000 42 690.0 39.035.945 38,445,000 590.945 97IJKL 6.55 843 49,536,634 19.0 911,050 24,753 18,970 291.0 17,222,373 16,820,000 402.373 98AB 6.05 352 22,187,370 2.0 113,321 98CDE 6.04 947 60.687,380 17.0 742,459 63,531 729.0 44,558,592 44,315,000 243,592 98FGH-1 6.25 460 33,213,207 12.0 858,955 26,778 343.0 24,042,189 23,605,000 437,189 20,533,674 98FGH-2 6.12 411 34,394,492 13.0 957,514 80,351 251.0 20,125,000 408,674 932 64,681,425 25.0 1,344,297 143,686 675.0 45,135,250 44,720,000 415.250 99BCD 5.86 99HI 6.45 710 51,639,997 13.0 787,039 127,149 551.0 39,178,890 38,765,000 413,890 99JK 5.95 617 50,237,405 25.0 1,557,292 56,085 338.0 27,139,110 26,720,000 419,110 00ABC 6.60 830 62,482,493 29.0 1,774,055 35,111 629.0 46,709,526 46,180,000 529,526 823.075 130.595 748.0 54.777.513 252.513 00F/97GH 6.83 969 72,564,580 16.0 54,525,000 795 73.480.942 449.0 41.182.880 37.375.000 3.807.880 00GH 5.93 21.0 1.641.266 82.078 00IJ 6.19 668 51,572,864 28.0 1,665,214 85,332 422.0 32,457,739 31,815,000 642,739 373.0 01AB 594 23.0 49,424 31,403,601 30,750,000 653,601 6.05 49.519.099 1,607,219 240 162,605 67.0 6,100,649 5.735.000 365.649 01E 5.30 23,315,824 5.0 296,427 7.18 % 41.038 \$ 490.5 \$ 18,472,737 \$ 1,535,032 36,925.5 \$ 1,900,593,070 1,869,707,085 \$ 30,885,985 Totals 2,425,151,887

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

^{*} This column includes the application of prepayments and curtailments and revenue from REOs to bond calls/recycled prepayments through July 31, 2009, principally the redemption of bonds on July 1, 2009.

[&]quot;The Agency applies these amounts from time to time to the redemption of outstanding bonds or, infrequently, in the acquisition of new mortgage loans. The amounts reflect curtailments and prepayments remaining after July 31, 2009. The redemption of Bonds pursuant to redemption notices that have been issued by the Trustee subsequent to June 30, 2009 but before the date of this disclosure report are listed, as a service to the reader, in the Bond Call History (Section M).



	0	riginal	Scheduled	ĺ					
Series		incipal	<u>Payments</u>	<u>Calls</u>	<u>Outsta</u>	nding	Date Called	<u>An</u>	<u>nount</u>
1993 D	\$	17,685	\$ -	\$ (16,895)	\$	790	01/01/1997	\$	65
				, ,			06/01/1997		125
							10/05/1998		930
							07/01/1999		1,460
							11/15/1999		790
							06/01/2000		650
							01/15/2001		560
							01/01/2002		1,850
							05/31/2002		710
							08/30/2002		365
							01/06/2003		1,130
							07/01/2003		480
							11/24/2003		680
							01/15/2004		2,250
							07/01/2004		1,075
							08/20/2004		1,155
							07/01/2005		470
							09/15/2005		775
							07/01/2006		160
							01/01/2007		265
							07/01/2007		420
							01/01/2008		155
							07/01/2008		90
							01/01/2009		170
							07/01/2009		115

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009.

Refer to the disclaimer on page A-1

Single Family Mortgage Bond Resolution Bond Call History (in thousands)



Information as of June 30, 2009

<u>Series</u>	ginal ncipal	neduled yments	<u>Calls</u>	Outs	standing	Date Called	<u>Am</u>	<u>iount</u>
1993 F	\$ 9,500	\$ (1,185)	\$ (7,970)	\$	345	01/01/1997	\$	35
						09/15/1998		5
						10/05/1998		490
						07/01/1999		770
						11/15/1999		380
						06/01/2000		315
						01/15/2001		270
						01/01/2002		860
						05/31/2002		330
						08/30/2002		170
						01/06/2003		525
						07/01/2003		220
						01/15/2004		1,050
•						11/24/2003		315
						07/01/2004		500
						08/20/2004		535
						07/01/2005		215
						09/15/2005		355
						07/01/2006		70
						01/01/2007		125
						07/01/2007		195
						01/01/2008 07/01/2008		70 40
								40
						01/01/2009		85
						07/01/2009		45



<u>Series</u>	riginal rincipal	neduled yments	<u>Calls</u>	<u>Out</u>	tstanding	Date Called	<u>Ar</u>	nount
1994 E	\$ 31,820	\$ (6,005)	\$ (14,325)	\$	11,490	02/01/1996	\$	5
			, ,			12/01/1997		190
						09/15/1998		10
						07/01/1999		1,585
						11/15/1999		3,305
						06/01/2000		875
						01/15/2001		10
						01/01/2002		5,305
						05/31/2002		2,425
						01/06/2003		5
						08/20/2004		5
						04/01/2005		5
						07/01/2005		165
						01/13/2006		5
						07/01/2006		5
						04/06/2007		5
						07/01/2007		5
						01/01/2008		5
						07/01/2008		270
						01/01/2009		95
						07/01/2009		45

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009.

Refer to the disclaimer on page A-1

Single Family Mortgage Bond Resolution Bond Call History (in thousands)



Information as of June 30, 2009

<u>Series</u>	riginal incipal	neduled yments	<u>Calls</u>	Outstar	nding	Date Called	<u>A</u>	<u>mount</u>
1994 T	\$ 16,420	\$ (3,430)	\$ (12,555)	\$	435	09/15/1998	\$	5
						10/05/1998		255
						07/06/1999		765
						11/15/1999		705
						06/01/2000		615
						01/15/2001		895
						01/01/2002		1,840
						05/31/2002		750
						08/30/2002		430
						01/06/2003		1,405
						07/01/2003		905
						11/24/2003		1,280
						01/15/2004		75
						07/01/2004		955
						08/20/2004		35
						01/01/2005		360
						04/01/2005		15
						07/01/2005		155
						09/15/2005		120
						01/13/2006 07/01/2006		200 140
						01/01/2008		110
						04/06/2007		5
						07/01/2007		65
						01/01/2008		45
						07/01/2008		40
						01/01/2009		360
						07/01/2009		25
						3.70 172000		



<u>Series</u>	iginal ncipal	neduled yments	Calls	<u>Outstan</u>	ding	Date Called	<u>Am</u>	ount
1995 G	\$ 8,310	\$ (2,415)	\$ (5,810)	\$	85	01/01/1997	\$	30
		,	, . ,			02/01/1998	•	5
						09/15/1998		5
						10/05/1998		430
						07/01/1999		690
						11/15/1999		335
						06/01/2000		275
						01/15/2001		235
						01/01/2002		720
						05/31/2002		280
						08/30/2002		130
						01/06/2003		395
						07/01/2003		450
						11/24/2003		570
						07/01/2004		690
						07/01/2005		130
						09/15/2005		195
						01/13/2006		5
						07/01/2006		35
						01/01/2007		55
						07/01/2007		80
						01/01/2008		25
						07/01/2008		15
						01/01/2009		20
						07/01/2009		10

Single Family Mortgage Bond Resolution Bond Call History (in thousands)



Information as of June 30, 2009

<u>Series</u>	riginal incipal	Scheduled Payments	<u>Calls</u>	<u>Outsta</u>	nding	Date Called	<u>Ar</u>	<u>nount</u>
1995 H	\$ 19,240	\$ -	\$ (18,375)	\$	865	01/01/1997	\$	70
						02/01/1998		10
						10/05/1998		1,025
						07/01/1999		1,595
						11/15/1999		865
						06/01/2000		710
						01/15/2001		615
						01/01/2002		2,025
						05/31/2001		780
						08/30/2002		. 395
						01/06/2003		1,235
						07/01/2003		270
						11/24/2003		390
						01/15/2004		3,140
						07/01/2004		420
						08/20/2004		1,995
						07/01/2005		505
						09/15/2005		840
						07/01/2006		165
						01/01/2007		285
						07/01/2007		460
						01/01/2008		170
						07/01/2008		100
						01/01/2009		185
						07/01/2009		125



<u>Series</u>	ginal <u>icipal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outsta</u>	nding	Date Called	<u>An</u>	ount
1995 I	\$ 7,450	\$ -	\$ (7,105)	\$	345	01/01/1997	\$	30
			,			02/01/1998		5
						10/05/1998		395
						07/01/1999		620
						11/15/1999		335
						06/01/2000		275
						01/15/2001		235
•						01/01/2002		785
						05/31/2002		300
						08/30/2002		155
						01/06/2003		480
						07/01/2003		105
						11/24/2003		150
						01/15/2004		1,215
						07/01/2004		160
						08/20/2004		770
						07/01/2005		195
						09/15/2005		325
						07/01/2006		65
						01/01/2007		110
						07/01/2007		180
						01/01/2008		65
						07/01/2008		35
						01/01/2009		70
						07/01/2009		45

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009.

Refer to the disclaimer on page A-1

Single Family Mortgage Bond Resolution Bond Call History (in thousands)



Information as of June 30, 2009

<u>Series</u>	Original <u>Principal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	Outstanding	Date Called	Amount
1995 M	32,025	(8,215)	(21,720)	2,090	07/01/1999	280
					11/15/1999	1,385
					06/01/2000	425
					01/15/2001	15
					01/01/2002	4,395
					05/31/2002	970
					08/30/2002	505
					01/06/2003	1,665
					07/01/2003	1,485
					11/24/2003	1,420
					01/15/2004	120
					07/01/2004	2,780
					08/20/2004	95
					01/01/2005	1,225
					04/01/2005	45
					07/01/2005	450
					09/15/2005	1,095
					01/13/2006	. 10
					07/01/2006	825
					01/01/2007	530
					04/06/2007	20
					07/01/2007	550
					01/01/2008	280
					07/01/2008	305
					01/01/2009	645
					07/01/2009	200



<u>Series</u>	riginal incipal	Schedu <u>Paymer</u>		<u>Calls</u>	Outs	tanding	Date Called	<u>A</u>	mount
1996 A	\$ 34,480	\$	-	\$ (32,275)	\$	2,205	12/01/1997	\$	300
							05/01/1998		1,255
							09/15/1998		1,190
							04/01/1999		70
							07/01/1999		3,015
							11/15/1999		2,440
							06/01/2000		1,495
							01/01/2002		7,395
							05/31/2002		2,310
							08/30/2002		1,140
							01/06/2003		1,920
							07/01/2003		595
							11/24/2003		925
							01/15/2004		2,705
							07/01/2004		605
*							08/20/2004		1,070
							01/01/2005		270
							04/01/2005		475
							07/01/2005		530
							09/15/2005		230
							01/13/2006		460
							07/01/2006		265
							01/01/2007		190
							04/06/2007		65
							07/01/2007		130
							01/01/2008		80
							07/01/2008		75
							01/01/2009		1,030
							07/01/2009		45

Single Family Mortgage Bond Resolution Bond Call History (in thousands)



Information as of June 30, 2009

<u>Series</u>	iginal ncipal	Scheduled <u>Payments</u>		<u>Calls</u>	Outs	tanding	Date Called	<u>Aı</u>	<u>mount</u>
1996 B	\$ 7,990	\$ -	\$	(6,865)	\$	1,125	05/01/1998	\$	295
		•	·	(, ,	·	,	04/01/1999		15
							08/30/2002		580
							01/06/2003		985
							07/01/2003		305
							11/24/2003		475
							01/15/2004		1,385
							07/01/2004		310
							08/20/2004		545
							01/01/2005		135
							04/01/2005		245
							07/01/2005		270
							09/15/2005		120
							01/13/2006		240
							07/01/2006		140
							01/01/2007		95
							04/06/2007		35
							07/01/2007		65
							01/01/2008		40
							07/01/2008		35
							01/01/2009		525
							07/01/2009		25



<u>Series</u>	riginal incipal	neduled yments	<u>Calls</u>	<u>Outsta</u>	nding	Date Called	<u>Ar</u>	nount
1996 C	\$ 12,345	\$ (4,290)	\$ (7,415)	\$	640	05/01/1998	\$	430
						09/15/1998		10
						04/01/1999		35
						07/01/1999		5
						01/15/2001		10
						01/01/2002		10
						05/31/2002		10
						08/30/2002		715
						01/06/2003		1,175
						07/01/2003		350
						11/24/2003		525
						01/15/2004		1,565
						07/01/2004		325
						08/20/2004		575
						01/01/2005		135
						04/01/2005		245
						07/01/2005		255
						09/15/2005		105
						01/13/2006		230
						07/01/2006		125
						01/01/2007		75
						04/06/2007		30
						07/01/2007		50
						01/01/2008		30
						07/01/2008		25
						01/01/2009 07/01/2009		350 20
						07/01/2009		∠0

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009.

Refer to the disclaimer on page A-1



<u>Series</u>		riginal rincipal		neduled yments		<u>Calls</u>	<u>Outsta</u>	nding	Date Called	<u>A</u>	mount
1996 D	\$	23,580	\$	(4,740)	\$	(18,105)	\$	735	05/01/1998 09/15/1998 10/05/1998 01/11/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 05/31/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2008 07/01/2008 07/01/2008 07/01/2008 07/01/2008	\$	2,650 400 5 575 920 445 1,040 2,020 1,020 530 1,410 710 385 415 220 315 170 275 345 210 5 60 115 25 365
									07/01/2009		40



<u>Series</u>	Original <u>Principal</u>		Scheduled Payments			<u>Calls</u>	Outstanding		Date Called	Amount	
1996 E	\$	14,495	\$ -		\$	(13,495)	\$	1,000	05/01/1998	\$	1,660
	•	,	•		•	(,)	*	.,	10/05/1998	*	270
									07/01/1999		355
									11/15/1999		610
									06/01/2000		295
									01/15/2001		690
									01/01/2002		1,400
									05/31/2002		705
									08/30/2002		390
									01/06/2003		1,055
									07/01/2003		595
									11/24/2003		1,115
									01/15/2004		940
									07/01/2004		590
									08/20/2004		315
									01/01/2005		360
									04/01/2005		185
									07/01/2005		280
									09/15/2005		160
									01/13/2006		250
									07/01/2006		335
									01/01/2007		210
									04/06/2007		15
									07/01/2007		60
									01/01/2008		120
									07/01/2008		25
									01/01/2009		455
									07/01/2009		55

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009.

Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>		-		_		Scheduled Payments			Outstanding		Date Called	<u>Amount</u>	
1996 F	\$	18,275	\$ -	\$	(17,015)	\$	1,260	05/01/1998	\$	2,075				
								10/05/1998		340				
								07/01/1999		445				
								11/15/1999		760				
								06/01/2000		365				
								01/15/2001		870				
								01/01/2002		1,765				
								05/31/2002		890				
								08/30/2002		495				
								01/06/2003		1,335				
								07/01/2003		755				
								11/24/2003		1,410				
								01/15/2004		1,195				
								07/01/2004		745				
								08/20/2004		400				
								01/01/2005		455				
								04/01/2005		235				
								07/01/2005		350				
								09/15/2005		200				
								01/13/2006		320				
								07/01/2006		420				
								01/01/2007		270				
								04/06/2007 07/01/2007		15 75				
								01/01/2007		150				
								07/01/2008		30				
								01/01/2008		575				
								07/01/2009		75				
								0110112008		75				



<u>Series</u>	riginal incipal	Scheduled <u>Payments</u>	<u>Calls</u>	Outst	anding	Date Called	<u>Ar</u>	<u>nount</u>
1996 G	\$ 41,810	\$ -	\$ (39,595)	\$	2,215	05/01/1998	\$	2,460
						10/05/1998		650
						07/06/1999		1,955
						11/15/1999		1,810
						06/01/2000		1,485
						01/15/2001		2,325
						01/01/2002		5,005
						05/31/2002		2,020
						08/30/2002		1,225
						01/06/2003		4,120
						07/01/2003		690
						11/24/2003		1,125
						01/15/2004		5,645
						07/01/2004		735
						08/20/2004		2,300
						01/01/2005		290
						04/01/2005		895
						07/01/2005		505
						09/15/2005		405
						01/13/2006		695
						07/01/2006		475
						01/01/2007 04/06/2007		130
						07/01/2007		290
						01/01/2007		260 185
						07/01/2008		180
						01/01/2008		
						07/01/2009		1,615 120
						0770172009		120



<u>Series</u>	Original <u>Principal</u>		Scheduled Payments		Calls	<u>Outstan</u>	ding	Date Called	4	Amount
1996 H	\$	13,865	\$ -	\$	(13,135)	\$	730	05/01/1998	\$	815
	*	,	•	*	(,)	•		10/05/1998	•	215
								07/06/1999		650
								11/15/1999		605
								06/01/2000		495
								01/15/2001		770
								01/01/2002		1,660
								05/31/2002		670
								08/30/2002		405
								01/06/2003		1,365
								07/01/2003		230
								11/24/2003		375
								01/15/2004		1,865
								07/01/2004		245
								08/20/2004		760
								01/01/2005		95
								04/01/2005		295
								07/01/2005		170
								09/15/2005		135
								01/13/2006		230
								07/01/2006		155
								01/01/2007		45
								04/06/2007		95
								07/01/2007		90
								01/01/2008		60
								07/01/2008		65
								01/01/2009		535
								07/01/2009		40



<u>Series</u>	Original <u>Principal</u>		-		Scheduled <u>Payments</u>			<u>Calls</u>	<u>Outsta</u>	nding	Date Called	<u>Ar</u>	<u>nount</u>
1996 I	\$	14,325	\$	(2,075)	\$	(11,840)	\$	410	05/01/1998	\$	845		
	•			(, ,					10/05/1998		220		
									07/06/1999		675		
									11/15/1999		605		
									06/01/2000		495		
									01/15/2001		765		
									01/01/2002		1,600		
									05/31/2002		650		
									08/30/2002		375		
									01/06/2003		1,240		
									07/01/2003		805		
									11/24/2003		1,175		
									07/01/2004		885		
									01/01/2005		335		
									07/01/2005		140		
									09/15/2005		110		
									01/13/2006		185		
									07/01/2006		125		
									01/01/2007		105		
									07/01/2007		60		
									01/01/2008		45		
									07/01/2008		40		
									01/01/2009		340		
									07/01/2009		20		

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009. L-17

Refer to the disclaimer on page A-1

Single Family Mortgage Bond Resolution Bond Call History (in thousands)



Information as of June 30, 2009

<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>	<u>Calls</u>	Outstanding		Date Called	<u>Amount</u>
1996 J	\$	915	\$ -	\$ (855)	\$	60	11/15/1999	65
							01/15/2001	45
							01/01/2002	335
							08/30/2002	5
							01/06/2003	30
							07/01/2003	50
							11/24/2003	25
							07/01/2004	60
							01/01/2005	40
							07/01/2005	35
							09/15/2005	20
							01/13/2006	15
							07/01/2006	20
							01/01/2007	20
							07/01/2007	40
							01/01/2008	10
							07/01/2008	15
							01/01/2009	25



<u>Series</u>	Original <u>Principal</u>		Scheduled Payments		Calls	Outstanding		Date Called	<u>Amount</u>
1996 K	\$ 9,280	\$	(1,535)	\$	(7,195)	\$	550	11/15/1999	245
								01/15/2001	185
								01/01/2002	1,235
								05/31/2002	5
								08/30/2002	90
								01/06/2003	490
								07/01/2003	705
								11/24/2003	340
								01/15/2004	40
								07/01/2004	830
								08/20/2004	25
								01/01/2005	510
								04/01/2005	20
								07/01/2005	440
								09/15/2005	260
								01/13/2006	205
								07/01/2006	245
								01/01/2007	275
								07/01/2007	440
								01/01/2008	145
								07/01/2008	180
								01/01/2009	280
								07/01/2009	5



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>		<u>Calls</u>	Outstanding		Date Called	<u>Amount</u>	
1997 A	\$	22,630	\$	(5,325)	\$ (15,655)	\$	1,650	05/01/1998	\$	1,815
		•		, , ,	, , ,			01/15/2001		10
								01/01/2002		10
								05/31/2002		15
								08/30/2002		1,065
								01/06/2003		2,605
								07/01/2003		835
								11/24/2003		1,660
								01/15/2004		2,425
								07/01/2004		970
								08/20/2004		935
								01/01/2005		530
								04/01/2005		495
								07/01/2005		400
								09/15/2005		310
								01/13/2006		225
								07/01/2006		330
								01/01/2007		180
								04/06/2007		175
								07/01/2007		190
								01/01/2008		80
								07/01/2008		165
								01/01/2009		160
								07/01/2009		70



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>		<u>Calls</u>	Outstanding		Date Called	<u>An</u>	nount
1997 B	\$	9,180	\$ -	\$	(7,810)	\$	1,370	05/01/1998	\$	735
	•	-,	•		, , ,			08/30/2002		485
								01/06/2003		1,215
								07/01/2003		400
								11/24/2003		825
								01/15/2004		1,180
								07/01/2004		505
								08/20/2004		480
								01/01/2005		290
								04/01/2005		265
								07/01/2005		225
								09/15/2005		180
								01/13/2006		135
								07/01/2006		200
								01/01/2007		115
								04/06/2007		105
								07/01/2007		125
								01/01/2008		50
								07/01/2008		120
								01/01/2009		120
								07/01/2009		55

Refer to the disclaimer on page A-1

Single Family Mortgage Bond Resolution **Bond Call History** (in thousands)



Information as of June 30, 2009

<u>Series</u>	Original <u>Principal</u>		Scheduled Payments		Calls	Outstanding		Date Called	Amount	
1997 C	\$	27,740	\$	-	\$ (26,180)	\$	1,560	05/01/1998	\$	2,210
								09/15/1998		365
								07/06/1999		1,600
								11/15/1999		1,090
								06/01/2000		1,575
								01/15/2001		2,605
								01/01/2002		6,165
								05/31/2002		2,390
								08/30/2002		560
								01/06/2003		1,400
								07/01/2003		465
								11/24/2003		950
								01/15/2004		1,360
								07/01/2004		580
								08/20/2004		560
								01/01/2005		335
								04/01/2005		310
								07/01/2005		265
								09/15/2005		210
								01/13/2006		150
								07/01/2006		230
								01/01/2007		135
								04/06/2007 07/01/2007		120
								01/01/2007		145
								07/01/2008		65 140
										140
								01/01/2009		135
								07/01/2009		65



Information as of June

<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>		<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Aı</u>	mount
1997 D	\$	15,885	\$ -	\$	(13,835)	\$	2,050	05/01/1998	\$	2,570
		,						07/06/1999		305
								08/30/2002		525
								01/06/2003		640
								07/01/2003		835
								11/24/2003		945
								01/15/2004		2,870
								07/01/2004		535
								08/20/2004		865
								01/01/2005		260
								04/01/2005		405
								07/01/2005		320
								09/15/2005		195
								01/13/2006		280
								07/01/2006		310
								01/01/2007		95
								04/06/2007		145
								07/01/2007		190
								01/01/2008		345
								07/01/2008		255
								01/01/2009		835
								07/01/2009		110

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009. L-23



Information as of June 30, 2009

<u>Series</u>	riginal incipal	Schedule Payments		Calls	Outst	anding	Date Called	<u>Ar</u>	<u>nount</u>
1997 E	\$ 23,495	\$	_	\$ (21,745)	\$	1,750	05/01/1998	\$	3,770
						·	07/06/1999		975
							11/15/1999		1,225
							06/01/2000		1,105
							01/15/2001		950
							01/01/2002		2,775
							05/31/2002		1,505
							08/30/2002		525
							01/06/2003		545
							07/01/2003		710
							11/24/2003		810
							01/15/2004		2,455
							07/01/2004		460
							08/20/2004		735
							01/01/2005		220
							04/01/2005		345
							07/01/2005		280
							09/15/2005		165
							01/13/2006		235
							07/01/2006		270
							01/01/2007		80
							04/06/2007		125
							07/01/2007		165
							01/01/2008		295
							07/01/2008		210
							01/01/2009		715
							07/01/2009		95

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Single Family Mortgage Bond Resolution Bond Call History (in thousands) Information as of June 30, 2009

<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>			<u>Calls</u>	<u>Outsta</u>	nding	Date Called	<u>Aı</u>	mount
1997 G	\$	40,260	\$	(2,875)	\$	(37,165)	\$	220	01/01/2002	\$	520
									05/31/2002		1,660
									08/30/2002		640
									01/06/2003		4,565
									07/01/2003		4,735
									11/24/2003		8,925
									01/15/2004		455
									07/01/2004		7,620
									08/20/2004		245
									01/01/2005		4,070
									04/01/2005		125
									07/01/2005		2,035
									09/15/2005		1,255
									01/13/2006		45
									07/01/2006		40
									01/01/2007		55
									07/01/2007		45
									01/01/2008		25
									07/01/2008		25
									01/01/2009		70
									07/01/2009		10

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009.



Information as of June 30, 2009

<u>Series</u>	Original <u>Principal</u>		Scheduled Payments		Calls	Outst	anding	Date Called	<u>An</u>	nount
1997 I	\$	9,730	\$ -	. \$	(7,840)	\$	1,890	07/06/1999	\$	195
								01/06/2003		660
								07/01/2003		360
								11/24/2003		740
								01/15/2004		1,550
								07/01/2004		565
								08/20/2004		770
								01/01/2005		280
								04/01/2005		365
								07/01/2005		325
								09/15/2005		245
								01/13/2006		270
								07/01/2006		260
								01/01/2007		125
								04/06/2007		160
								07/01/2007		145
								01/01/2008		140
								07/01/2008		110
								01/01/2009		475
								07/01/2009		100



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>		<u>Calls</u>	Outstanding		Date Called	<u>A</u>	<u>mount</u>
1997 K	\$	22,700	\$ -	\$	(18,270)	\$	4,430	07/06/1999	\$	460
	•	,	•					08/30/2002		10
								01/06/2003		1,535
								07/01/2003		845
								11/25/2003		1,725
								01/15/2004		3,610
								07/01/2004		1,320
								08/20/2004		1,795
								01/01/2005		655
								04/01/2005		850
								07/01/2005		750
								09/15/2005		580
								01/13/2006		630
								07/01/2006		600
								01/01/2007		290
								04/06/2007		375
								07/01/2007		340
								01/01/2008		330
								07/01/2008		250
								01/01/2009		1,095
								07/01/2009		225

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009. L-27



Information as of June 30, 2009

Series	Original <u>Principal</u>		Scheduled <u>Payments</u>		<u>Calls</u>	<u>Outsta</u>	nding	Date Called	<u>Am</u>	<u>ount</u>
1998 A	\$	5,710	\$	(145)	\$ (4,635)	\$	930	07/06/1999	\$	30
					, , ,			02/15/2000	•	15
								06/01/2000		70
								01/15/2000		205
								01/01/2002		255
								05/31/2002		100
								08/30/2002		235
								01/06/2002		470
								07/01/2003		200
								11/24/2003		410
								01/15/2004		670
								07/01/2004		330
								08/20/2004		360
								01/01/2005		210
								04/01/2005		165
								07/01/2005		160
								09/15/2005		95
								01/13/2006		135
								07/01/2006		95
								01/01/2007		80
								07/01/2007		95
								01/01/2008		135
								07/01/2008		45
								01/01/2009		35
								07/01/2009		35



	imornation as of sails so, 2005												
<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>			<u>Calls</u>	Outstanding		Date Called	<u>Am</u>	ount		
1998 B	\$	17,030	\$	(2,025)	\$	(13,000)	\$	2,005	07/06/1999	\$	100		
1000 B	Ψ	,000	•	(=,/	•	(12)	·	·	02/15/2000		40		
									06/01/2000		75		
									01/15/2001		1,285		
									01/01/2002		1,705		
									05/31/2002		630		
									08/30/2002		585		
									01/06/2002		1,165		
									07/01/2003		475		
									11/24/2003		980		
									01/15/2004		1,620		
									07/01/2004		760		
									08/20/2004		840		
									01/01/2005		470		
									04/01/2005		385		
									07/01/2005		360		
									09/15/2005		195		
									01/13/2006		285		
									07/01/2006		195		
									01/01/2007		165		
									07/01/2007		185		
									01/01/2008		260		
									07/01/2008		85 75		
									01/01/2009		75		
									07/01/2009		80		

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009. L-29



<u>Series</u>	Original <u>Principal</u>		Scheduled Payments			Calls	Outs	standing	Date Called	<u>A</u>	mount
1998 C	\$	21,775	\$	(5,620)	\$	(13,820)	\$	2,335	01/15/2001	\$	445
				, ,		` ' '		,	01/01/2002	*	755
									01/01/2002		25
									05/31/2002		345
									08/30/2002		225
									01/06/2003		790
									07/01/2003		395
									11/24/2003		1,145
									01/15/2004		2,245
									07/01/2004		945
									08/20/2004		1,100
									01/01/2005		770
									04/01/2005		895
									07/01/2005		530
									09/15/2005		385
									01/13/2006		530
									07/01/2006		360
									01/01/2007		160
									04/06/2007		180
									07/01/2007		280
									01/01/2008		375
									07/01/2008		205
									01/01/2009		640
									07/01/2009		95



<u>Series</u>	riginal incipal	Schedule Payment		<u>Calls</u>	Outs	tanding	Date Called	<u>Am</u>	<u>iount</u>
1998 E	\$ 30,500	\$	_	\$ (24,080)	\$	6,420	01/15/2001	\$	605
				, , ,		•	01/01/2002		1,060
							01/01/2002		35
							05/31/2002		470
							08/30/2002		345
							01/06/2003		1,200
							07/01/2003		635
							11/24/2003		1,865
							01/15/2004		3,570
							07/01/2004		1,605
							08/20/2004		1,835
							01/01/2005		1,370
							04/01/2005		1,565
							07/01/2005		970
							09/15/2005		745
							01/13/2006		1,020
							07/01/2006		710
							01/01/2007		330
							04/06/2007		370
							07/01/2007		590
							01/01/2008		850
							07/01/2008		480
							01/01/2009		1,620
							07/01/2009		235

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009.



Information as of June 30, 2009

<u>Series</u>	riginal incipal	Scheduled <u>Payments</u>		<u>Calls</u>	Outstanding		Date Called	Amount	
1998 F-1	\$ 10,650	\$	(2,385)	\$ (7,280)	\$	985	01/15/2001 01/01/2002 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 04/01/2005 01/13/2006 01/01/2006 01/01/2007 04/06/2007 07/01/2008 07/01/2008 07/01/2008 01/01/2009 07/01/2009	\$	65 525 75 255 240 695 250 720 920 645 610 255 245 175 210 225 280 115 110 160 125 65 240 75



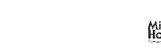
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						_				

<u>Series</u>	ginal ncipal	Scheduled Payments	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Amo</u>	ount
1998 G-1	\$ 6,150	\$ -	\$ (5,065)	\$	1,085	01/15/2001	\$	40
						01/01/2002		295
						01/01/2002		45
						05/31/2002		145
						08/30/2002		150
						01/06/2003		435
						07/01/2003		160
						11/24/2003		470
						01/15/2004		595
						07/01/2004		440
						08/20/2004		415
						01/01/2005		180
						04/01/2005		170
						07/01/2005		130
						09/15/2005		165
						01/13/2006		170
						07/01/2006		220
						01/01/2007		100
						04/06/2007		90
						07/01/2007		140
						01/01/2008		115
						07/01/2008		55 250
						01/01/2009		250
						07/01/2009		90



Information as of June 30, 2009

<u>Series</u>	riginal incipal	Schedul <u>Paymer</u>		<u>Calls</u>	<u>Outs</u>	tanding	Date Called	<u>Am</u>	<u>nount</u>
1998 H-1	\$ 14,885	\$	-	\$ (12,265)	\$	2,620	01/15/2001	\$	100
							01/01/2002		720
							01/01/2002		105
							05/31/2002		345
							08/30/2002		360
							01/06/2003		1,040
							07/01/2003		385
							11/24/2003		1,145
							01/15/2004		1,445
							07/01/2004		1,065
							08/20/2004		1,005
							01/01/2005		440
							04/01/2005		415
							07/01/2005		315
							09/15/2005		400
							01/13/2006		415
							07/01/2006		530
							01/01/2007		235
							04/06/2007		220
							07/01/2007		335
							01/01/2008		275
							07/01/2008		145
							01/01/2009		615
							07/01/2009		210



Series	riginal incipal	eduled ments	<u>Calls</u>	<u>Out</u>	standing	Date Called	Amo	<u>unt</u>
1998 F-2	\$ 11,385	\$ (3,230)	\$ (6,030)	\$	2,125	01/01/2002	\$	10
					,	05/31/2002	·	145
						08/30/2002		140
						01/06/2003		470
						07/01/2003		175
						11/24/2003		400
						01/15/2004		570
						07/01/2004		405
						08/20/2004		390
						01/01/2005		360
						04/01/2005		340
						07/01/2005		515
						09/15/2005		280
						01/13/2006		375
						07/01/2006		440
						01/01/2007		105
						04/06/2007		105
						07/01/2007		135
						01/01/2008		100
						07/01/2008		145
						01/01/2009		330
						07/01/2009		95

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009.



Information as of June 30, 2009

<u>Series</u>	ginal <u>icipal</u>	Schedule Payment		<u>Calls</u>	<u>Outst</u>	tanding	Date Called	<u>Ar</u>	nount
1998 G-2	\$ 6,605	\$	-	\$ (4,345)	\$	2,260	05/31/2002	\$	80
	•						08/30/2002		90
							01/06/2003		290
				•			07/01/2003		115
							11/24/2003		260
							01/15/2004		355
							07/01/2004		275
							08/20/2004		260
							01/01/2005		250
							04/01/2005		240
							07/01/2005		370
							09/15/2005		210
							01/13/2006		285
							07/01/2006		345
							01/01/2007		90
							04/06/2007		85
							07/01/2007		110
							01/01/2008		85
							07/01/2008		135
							01/01/2009		320
							07/01/2009		95



<u>Series</u>	riginal incipal	Scheduled <u>Payments</u>	<u>Calls</u>	Outs	tanding	Date Called	4	Amount
1998 H-2	\$ 15,965	\$ -	\$ (10,475)	\$	5,490	05/31/2002	\$	200
						08/30/2002		205
			•			01/06/2003		695
						07/01/2003		275
						11/24/2003		635
						01/15/2004		855
						07/01/2004		665
						08/20/2004		630
						01/01/2005		610
•						04/01/2005		575
						07/01/2005		900
						09/15/2005		510
						01/13/2006		685
						07/01/2006		830
						01/01/2007		215
						04/06/2007		200
						07/01/2007		265
						01/01/2008		195
						07/01/2008		320
						01/01/2009		785
						07/01/2009		225

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009.



Information as of June 30, 2009

<u>Series</u>	riginal incipal	Schedul Paymen		<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Ar</u>	nount
1999 B	\$ 18,865	\$	-	\$ (12,930)	\$	5,935	01/15/2001	\$	250
							01/01/2002		345
							01/01/2002		45
							05/31/2002		185
							08/30/2002		180
							01/06/2003		680
							07/01/2003		575
							11/24/2003		1,360
							01/15/2004		1,560
							07/01/2004		1,055
							08/20/2004		855
							01/01/2005		935
							04/01/2005		675
							07/01/2005		580
							01/13/2006		305
							07/01/2006		415
							01/01/2007		415
							04/06/2007		265
							07/01/2007		535
							01/01/2008		400
							07/01/2008		235
							01/01/2009		755
							07/01/2009		325



<u>Series</u>		riginal incipal	neduled <u>yments</u>	<u>Calls</u>	<u>Outsta</u>	nding	Date Called	<u>Aı</u>	nount
1999 C	\$	21,960	\$ (4,395)	\$ (17,160)	\$	405	01/15/2001	\$	455
	•	•		•			01/01/2002		1,975
							01/01/2002		50
							05/31/2002		885
							08/30/2002		990
							01/06/2003		3,505
							07/01/2003		440
							11/24/2003		945
							01/15/2004		1,145
							07/01/2004		730
							08/20/2004		615
							01/01/2005		580
							04/01/2005		420
							07/01/2005		1,075
							09/15/2005		190
							01/01/2006		900
							01/13/2006		170
							07/01/2006		1,050
							01/01/2007		800
							07/01/2007		85
							01/01/2008		45
							07/01/2008		35
							01/01/2009		50
							07/01/2009		25

Minneso Housing

Single Family Mortgage Bond Resolution Bond Call History (in thousands) Information as of June 30, 2009

<u>Series</u>	riginal incipal	Schedule Payments		<u>Calls</u>	Outs	tanding	Date Called	<u>Am</u>	ount
1999 D	\$ 23,975	\$	_	\$ (16,735)	\$	7,240	01/15/2001	\$	310
							01/01/2002		440
							01/01/2002		60
							05/31/2002		195
							08/30/2002		225
							01/06/2003		865
							07/01/2003		735
							11/24/2003		1,730
							01/15/2004		1,985
							07/01/2004		1,350
							08/20/2004		1,085
							01/01/2005		1,190
							04/01/2005		860
							07/01/2005		740
							09/15/2005		500
							01/13/2006		375
							07/01/2006		510
							01/01/2007		505
							04/06/2007		325
							07/01/2007		655
							01/01/2008		490
							07/01/2008		290
							01/01/2009		925
							07/01/2009		390



<u>Series</u>	riginal rincipal	Scheduled Payments	<u>Calls</u>	Outst	tanding	Date Called	<u>An</u>	nount
1999 H	\$ 16,350	\$ -	\$ (12,950)	\$	3,400	01/15/2001	\$	50
						01/01/2002		350
						05/31/2002		60
						08/30/2002		210
						01/06/2003		680
						07/01/2003		745
						11/24/2003		1,235
						01/15/2004		1,795
						07/01/2004		1,260
						08/20/2004		735
						01/01/2005		910
						04/01/2005		530
						07/01/2005		595
						09/15/2005		410
						01/13/2006		700
						07/01/2006		625
						01/01/2007		350
						04/06/2007		135
						07/01/2007		200
						01/01/2008		285
					-	07/01/2008		195 755
						01/01/2009 07/01/2009		
						0770172009		140

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009.



<u>Series</u>	riginal ncipal	neduled yments	<u>Calls</u>	<u>Outs</u>	tanding	Date Called	A	mount
1999 I	\$ 34,700	\$ (3,055)	\$ (27,110)	\$	4,535	01/15/2001	\$	170
	,					01/01/2002		2,025
						05/31/2002		925
						08/30/2002		1,140
						01/06/2003		3,645
						07/01/2003		1,590
						11/24/2003		2,090
						01/15/2004		3,355
						07/01/2004		2,090
						08/20/2004		1,240
						01/01/2005		1,455
						04/01/2005		845
						07/01/2005		970
						09/15/2005		635
						01/13/2006		1,075
						07/01/2006		965
						01/01/2007		510
						04/06/2007		200
						07/01/2007		300
						01/01/2008		400
						07/01/2008		285
						01/01/2009		1,010

07/01/2009

190

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009. L-42



momation	аэ	O.	June	00,

<u>Series</u>	ginal <u>icipal</u>	Scheduled Payments		<u>Calls</u>	Outst	anding	Date Called	Amo	ount
1999 J	\$ 4,745	\$	- \$	(2,775)	\$	1,970	01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2006 04/06/2007 07/01/2008 07/01/2008 07/01/2008 07/01/2009	\$	50 5 25 290 30 295 45 400 155 165 220 165 15 160 140 150 105 260 100
							55 1/2000		



•		,		
Information	as	of June	30.	2009

<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>		<u>Calls</u>	Outstandin		Date Called		
1999 K	\$ 44,515	\$	(3,055)	\$	(24,855)	\$	16,605	01/06/2003	\$	515
								07/01/2003		45
								11/24/2003		250
								01/15/2004		2,705
								07/01/2004		295
								08/20/2004		2,705
								01/01/2005		400
								04/01/2005		3,655
								07/01/2005		1,420
								09/15/2005		1,465
								01/13/2006		1,985
								07/01/2006		1,470
								01/01/2007		155
								04/06/2007		1,405
								07/01/2007		1,200
								01/01/2008		1,295
								07/01/2008		870
								01/01/2009		2,180
								07/01/2009		840



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>	Calls	Outst	anding	Date Called	<u>An</u>	nount
2000 A	\$	18,650	\$ -	\$ (13,095)	\$	5,555	05/31/2002	\$	360
							05/31/2002		855
							08/30/2002		175
							01/06/2003		550
							01/06/2003		30
							07/01/2003		460
							11/24/2003		1,285
							01/15/2004		2,535
							07/01/2004		835
							08/20/2004		1,030
							01/01/2005		600
			-				04/01/2005		720
							07/01/2005		340
							01/13/2006		325
							07/01/2006		450
							01/01/2007		185
•							04/06/2007		175
							07/01/2007		455
							01/01/2008		200
							07/01/2008		70
							01/01/2009		1,170
							07/01/2009		290

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009. L-45



Information as of June 30, 2009

<u>Series</u>	riginal rincipal	Scheduled <u>Payments</u>	<u>Calls</u>	Outst	anding	Date Called	<u>An</u>	nount
2000 C	\$ 30,320	\$ -	\$ (22,545)	\$	7,775	05/31/2002	\$	580
						05/31/2002		1,385
						08/30/2002		285
						01/06/2003		900
						01/06/2003		45
						07/01/2003		750
						11/24/2003		2,085
						01/15/2004		4,130
						07/01/2004		1,355
						08/20/2004		1,680
						01/01/2005		975
						04/01/2005		1,165
						07/01/2005		540
						09/15/2005		1,315
						01/13/2006		530
						07/01/2006		725
						01/01/2007		300
						04/06/2007		285
						07/01/2007		730
						01/01/2008		350
						07/01/2008		110
						01/01/2009		1,870
						07/01/2009		455



<u>Series</u>	riginal rincipal	Scheduled Payments	Calls	Out	standing	Date Called	<u> A</u>	mount
2000 F	\$ 20,000	\$ -	\$ (11,185)	\$	8,815	01/01/2002 08/30/2002 01/13/2006 07/01/2006 01/01/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009 07/01/2009	\$	260 330 1,295 1,260 1,700 1,480 830 965 2,655 410



<u>Series</u>	riginal rincipal	Scheduled <u>Payments</u>		<u>Calls</u>	Outstanding		Date Called	<u>,</u>	Amount
2000 G	\$ 39,990	\$	(1,310)	\$ (23,095)	\$	15,585	01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2008 07/01/2008	\$	760 360 2,010 215 4,255 215 3,365 135 2,135 1,240 1,835 1,090 1,040 30 2,020 1,305 400

01/01/2009

07/01/2009

200

485



<u>Series</u>	Original <u>Principal</u>		Scheduled Payments			Calls	<u>Out</u>	standing	Date Called	<u>A</u>	.mount
2000 11	\$	32,475	\$	(8,295)	æ	(15,710)	œ	8,470	01/06/2003	\$	595
2000 H	Ф	32,473	Φ	(0,293)	Φ	(13,710)	Ψ	0,470	07/01/2003	Ψ	295
									11/24/2003		1,540
									01/15/2004		230
									07/01/2004		3,135
									08/20/2004		190
									01/01/2005		2,385
									04/01/2005		120
									07/01/2005		1,475
									09/15/2005		805
									01/13/2006		1,210
									07/01/2006		695
									01/01/2007		605
									04/06/2007		40
									07/01/2007		1,145
									01/01/2008		690
									07/01/2008		195
									01/01/2009		100

07/01/2009

260

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009. L-49



Information as of June 30, 2009

<u>Series</u>	riginal incipal	neduled yments	<u>Calls</u>	Outs	tanding	Date Called	<u>An</u>	nount
2000 I	\$ 20,185	\$ (3,940)	\$ (10,935)	\$	5,310	05/31/2002	\$	25
						08/30/2002		35
						01/06/2003		280
						07/01/2003		100
						11/24/2003		630
						01/15/2004		1,160
,dif						07/01/2004		985
						08/20/2004		1,550
						01/01/2005		645
						04/01/2005		995
						07/01/2005		660
						09/15/2005		525
						01/13/2006		490
						07/01/2006		710
						01/01/2007		235
						04/06/2007		360
						07/01/2007		85
						01/01/2008		470
						07/01/2008		160
						01/01/2009		825
						07/01/2009		10



<u>Series</u>		riginal incipal	Scheduled <u>Payments</u>	<u>Calls</u>	Outs	standing	Date Called	<u>An</u>	<u>nount</u>
2000 J	\$	29,720	\$ -	\$ (21,970)	\$	7,750	05/31/2002	\$	135
2000	•	•					08/30/2002		110
							01/06/2003		895
							07/01/2003		260
							11/24/2003		660
							01/01/2004		505
							01/15/2004		2,190
							07/01/2004		1,465
							08/20/2004		2,265
							01/01/2005		1,010
							04/01/2005		1,565
							07/01/2005		1,550
							09/15/2005		850
							01/01/2006		510
							01/13/2006		805
							07/01/2006		1,080
							01/01/2007		985
							07/01/2007		585
							01/01/2008		1,245
							07/01/2008		660
							01/01/2009		1,905
							07/01/2009		735

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009.

L-51



<u>Series</u>	riginal rincipal	Scheduled Payments	Calls	Outst	tanding	Date Called	<u>An</u>	nount
2001 A	\$ 14,570	\$ -	\$ (8,625)	\$	5,945	01/06/2003	\$	200
						01/06/2003		15
						07/01/2003		90
						11/24/2003		825
						01/15/2004		735
						07/01/2004		845
						08/20/2004		660
						01/01/2005		805
						04/01/2005		625
						07/01/2005		270
						09/15/2005		345
						01/13/2006		445
						07/01/2006		885
						01/01/2007		300
						04/06/2007		235
						07/01/2007		405
						01/01/2008		15
						01/01/2009		655
						07/01/2009		270



<u>Series</u>	Original Principal		Scheduled Payments		<u>Calls</u>	Outstanding		Date Called	<u>Ar</u>	<u>mount</u>
2001 B	\$	34,855	\$	(3,865)	\$ (23,250)	\$	7,740	01/06/2003	\$	1,310
200.2	*	,	·	, ,				01/06/2003		30
								07/01/2003		70
								07/01/2003		175
								11/24/2003		1,620
								01/01/2004		620
								01/15/2004		1,990
								07/01/2004		1,855
								08/20/2004		1,455
								01/01/2005		960 775
								01/01/2005		775
								04/01/2005 07/01/2005		1,365 595
								07/01/2005		745
								09/15/2005		1,660
								01/01/2006		715
				•				01/13/2006		875
								07/01/2006		895
								07/01/2006		690
								01/01/2007		275
								01/01/2007		660
								07/01/2007		65
								07/01/2007		635
								01/01/2008		50
								01/01/2008		610
								07/01/2008		15
								07/01/2008		400
								01/01/2009		995
								01/01/2009		745
								07/01/2009		355
								07/01/2009		45



Series		riginal rincipal	Scheduled <u>Payments</u>		<u>Calls</u>	<u>Out</u>	standing	Date Called	<u> </u>	mount
2001 E**	\$	59,405	\$ (37,730)	\$	(5,950)	\$	15,725	08/20/2004 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 04/06/2007 07/01/2007 01/01/2008 01/01/2009 07/01/2009	\$	280 325 115 485 415 730 745 695 1,410 120 495 135
Single Family Total	\$ 1	,111,365	\$ (121,140)	\$	(792,915)	\$	197,310		\$	792,915

^{** \$23,000,000} Bonds remarketed 07/24/2003, \$36,405,000 redeemed.



<u>Series</u>	Bond Call Date	Unexpended Proceeds	Series Excess Revenues	Prepayments	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Cailed
1982 A	This issue is fully retire	ed.						
1982 B	This issue is fully retire	ed.						
1982 C	This issue is fully retire	ed.						
1986 A	This issue is fully retire	ed.						
1986 B	This issue is fully retire	ed.						
1986 C	This issue is fully retire	d.						
1987 A	This issue is fully retire	d.						
1987 BC	This issue is fully retire	d.						
1987 D	This issue is fully retire	d.						
1988 AB	This issue is fully retire	d.						
1988 C	This issue is fully retire	d.						
1988 DE	This issue is fully retire	d.						
1989 A	This issue is fully retire	d.						
1989 B	This issue is fully retire	d.						
1989 CD	This issue is fully retire	d.						
1990 ABC	This issue is fully retire	d.						
1990 DE	This issue is fully retire	d.						
1991 ABC (Non- remarketed)	This issue is fully retire	d.						
1991 ABC (Re-mark eted)	This issue is fully retired	d.						
1992 A	This issue is fully retire	d.						
1992 BCD-1	This issue is fully retire	d.						
1992 B-2	This issue is fully retired	d.						



<u>Series</u>	Bond Call Date	Unexpended Proceeds	Series Excess Revenues	Prepayments	Reserve Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1992 C-2	This issue is fully retired	d.						
1992 D-2	This issue is fully retired	d.						
1992 E	This issue is fully retired	d.						
1992 F	This issue is fully retired	d.						
1992 G	This issue is fully retired	d.						
1992 H	This issue is fully retired	d.						
1992 I	This issue is fully retired	d.						
1993 B	This issue is fully retired	d.						
1993 C	This issue is fully retired	d.						
1993 D	01/01/1997 \$ 06/01/1997 10/05/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 06/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 07/01/2004 07/01/2005 09/15/2005 07/01/2006 01/01/2007	125,000	-	930,000 1,460,000 790,000 630,000 545,000 1,795,000 690,000 355,000 1,095,000 480,000 6,145,000 1,075,000 1,090,000 455,000 750,000 155,000 255,000 410,000	20,000 15,000 55,000 20,000 10,000 35,000 - - 105,000 - 65,000 15,000 25,000 10,000	- (125,000 930,000 1,460,000 790,000 650,000 560,000 1,850,000 710,000 480,000 680,000 2,250,000 1,075,000 1,075,000 470,000 775,000 160,000 265,000 420,000	2027 2027 2027 2027 2027 2027 2027 2027
	01/01/2008 07/01/2008	-	-	150,000 85,000	5,000 5,000	-	155,000 90,000	2027 2027
Total 1993 D	01/01/2009	125,000	-	160,000 16,245,000	10,000 410,000	-	170,000 16,780,000	2027
1993 E	This issue is fully retired	d.						

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			-	pended	Series Excess			Reser	e					
	Series	Bond Call Date	Proc	eeds	Revenues	Prepa	yments	Exces	<u>s</u>	Othe	ŗ	Total Bo	nds Called	Maturity Date(s) of Bond(s) Called
1993 F		01/01/1997	\$	-	\$ -	\$	35,000	\$	- \$		-	5	35,000	2020
		09/15/1998		-	-		-	5	000		-		5,000	2020
		10/05/1998		-	-		450,000	40	000		-		490,000	2020
		07/01/1999		-	-		700,000	70	,000		-		770,000	2000 & 2020
		11/15/1999		-	-		345,000	35	,000		-		380,000	2000 & 2020
		06/01/2000		-	-		305,000	10	,000		-		315,000	2020
		01/15/2001		-	-		260,000	10	000		-		270,000	2020
		01/01/2002		-	-		835,000	25	000		-		860,000	2020
		05/31/2002		-	-		320,000	10	,000		-		330,000	2020
		08/30/2002		-	-		165,000	5	000		-		170,000	2020
		01/06/2003		-	-		510,000	15	000		-		525,000	2020
		07/01/2003		-	-		220,000		-		-		220,000	2020
		11/24/2003		-	-		315,000		-		-		315,000	2020
		01/15/2004		-	-		1,010,000	40	000		-		1,050,000	2020
		07/01/2004		-	-		500,000		-		-		500,000	2020
		08/20/2004		-	-		505,000	30	,000		-		535,000	2020
		07/01/2005		-	-		210,000	5	000		-		215,000	2020
		09/15/2005		-	-		345,000	10	,000		-		355,000	2020
		07/01/2006		-	-		65,000	5	000		-		70,000	2020
		01/01/2007		-	-		120,000	5	000		-		125,000	2020
		07/01/2007		-	-		190,000	5	,000		-		195,000	2020
		01/01/2008		-	-		70,000		-		-		70,000	2020
		07/01/2008		-	-		40,000		-		-		40,000	2020
		01/01/2009		-			85,000		-		-		85,000	2020
Total 19	93 F			-	-		7,600,000	325	,000		-		7,925,000	

1994 ABC

This issue is fully retired.

1994 D

This issue is fully retired.



<u>Seri</u>	es Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called	
1994 E	02/01/1996	\$ -	\$ -	\$ -	\$ 5,000	\$ -	\$ 5,000	2025	
	12/01/1997	-	-	190,000	-	-	190,000	1999-2000, 2002-2005, 2007, 2013 & 2025	
	09/15/1998	_	-	-	10,000	-	10,000	2025	
	07/01/1999	-	-	-	-	1,585,000	1,585,000	2000-2007, 2013 & 2025	
	11/15/1999	-	-	3,210,000	95,000	-	3,305,000	2000-2007, 2013 & 2025	
	06/01/2000	-	-	850,000	25,000	-	875,000	2001-2007, 2013 & 2025	
	01/15/2001	-	-	-	10,000	-	10,000	2025	
	01/01/2002	-	-	5,145,000	160,000	-	5,305,000	2002-2007, 2013 & 2025	
	05/31/2002	-	-	2,350,000	75,000	-	2,425,000	2003-2007, 2013 & 2025	
	01/06/2003	-	-	5,000	-	-	5,000	2025	
	08/20/2004	-	-	-	5,000	-	5,000	. 2025	
	04/01/2005	-	-	-	5,000	-	5,000	2025	
	07/01/2005	-	-	-	165,000	-	165,000	2007, 2013 & 2025	
	01/13/2006	-	-	-	5,000	-	5,000	2025	
	07/01/2006	-	-	-	5,000	-	5,000	2025	
	04/06/2007	-	-	-	5,000	-	5,000	2025	
	07/01/2007	-	-	-	5,000	-	5,000	2025	
	01/01/2008	-	-	-	5,000	-	5,000	2025	
	07/01/2008	-	-	255,000	15,000	-	270,000	2013 & 2025	
	01/01/2009	-	-	85,000	10,000	-	95,000	2013 & 2025	
Total 1994 E		-	-	12,090,000	605,000	1,585,000	14,280,000		

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1994 FG This issue is fully retired.
1994 HIJ This issue is fully retired.
1994 KLM This issue is fully retired.
1994 NOP This issue is fully retired.
1994 QRS This issue is fully retired.



	Series	Bond Call Date		Unexpended <u>Proceeds</u>	Series Excess Revenues	Prepayments	Reserve Excess	Other		Tota	l Bonds Called	Maturity D	ate(s) of Bond(s) Called
1994 T		09/15/1998	\$	-	\$ -	\$ -	\$ 5,000	\$	_	\$	5,000		2017	
		10/05/1998		-	-	245,000	10,000		-		255,000		2017	
		07/06/1999		-	-	735,000	30,000		-		765,000	20	00-2008 & 2017	
		11/15/1999		-	-	685,000	20,000		-		705,000	20	00-2008 & 2017	
		06/01/2000		40,000	-	560,000	15,000		-		615,000		01-2008 & 2017	
		01/15/2001		-	-	860,000	35,000		-		895,000		02-2008 & 2017	
		01/01/2002		-	-	1,780,000	60,000		-		1,840,000		02-2008 & 2017	
		05/31/2002		-	-	720,000	30,000		_		750,000		03-2008 & 2017	
		08/30/2002		-		415,000	15,000		-		430,000		03-2008 & 2017	
		01/06/2003		-	-	1,360,000	45,000		_		1,405,000		03-2008 & 2017	
		07/01/2005		-	-	905,000	· -		-		905,000		04-2008 & 2017	
		11/24/2003		-	-	1,280,000	-		_		1,280,000		04-2008 & 2017	
		01/15/2004		-	-	-	75,000		-		75,000		05-2008 & 2017	
		07/01/2004		-	-	955,000	· -		-		955,000		05-2008 & 2017	
		08/20/2004		-	-		35,000		-		35,000		2007 & 2017	
		01/01/2005		-	-	360,000			-		360,000		05-2008 & 2017	
		04/01/2005		-	-	-	15,000		_		15,000		2017	
		07/01/2005		-	-	150,000	5,000		_		155,000	20	06-2008 & 2017	
		09/15/2005		-	-	115,000	5,000		-		120,000		07-2008 & 2017	
		01/13/2006		-	-	195,000	5,000		_		200,000		07-2008 & 2017	
		07/01/2006		-	-	130,000	10,000		-		140,000		07-2008 & 2017	
		01/01/2007		-	-	110,000	-		-		110,000		2008 & 2017	
		04/06/2000		-	-	-	5,000		_		5,000		2017	
		07/01/2007		-	-	65,000	-		-		65,000		2008 & 2017	
		01/01/2008		-	-	45,000	-		-		45,000		2017	
		07/01/2008		-	-	40,000	-		-		40,000		2017	
		01/01/2009		_	-	350,000	10,000		-		360,000		2017	
Total 1994	J T			40,000	-	 12,060,000	430,000		-		12,530,000			
1994 U		This issue is fully re	tired.											
1004 V		This is is 6.16	e											

1994 U This issue is fully retired.
1994 V This issue is fully retired.
1995 A This issue is fully retired.
1995 B This issue is fully retired.
1995 C This issue is fully retired.
1995 D This issue is fully retired.
1995 EF This issue is fully retired.



		Unexpended	Series Excess		Reserve			
<u>Series</u>	Bond Call Date	Proceeds	Revenues	Prepayments	Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1995 GHI	01/01/1997	\$ -	\$ -	\$ 130,000	\$ -	\$ -	\$ 130,000	2001, 2004, 2012, 2017 & 2027
	02/01/1998	20,000	-	· -	-	-	20,000	2012, 2017 & 2027
	09/15/1998	· -	-	-	5,000		5,000	2012
	10/05/1998	-	-	1,800,000	50,000		1,850,000	1999-2005, 2012, 2017 & 2027
	07/01/1999	-	-	2,810,000	95,000		2,905,000	2000-2005, 2012, 2017-2018 & 2027
	11/15/1999	-	-	1,490,000	45,000		1,535,000	2000-2005, 2012, 2017-2018 & 2027
	06/01/2000	-	-	1,220,000	40,000		1,260,000	2001-2005, 2012, 2017-2018 & 2027
	01/15/2001	-	-	1,050,000	35,000		1,085,000	2002-2005, 2012, 2017-2018 & 2027
	01/01/2002	-	-	3,420,000	110,000		3,530,000	2002-2005, 2012, 2017-2018 & 2027
	05/31/2002	_	-	1,310,000	50,000		1,360,000	2003-2005, 2012, 2017-2018 & 2027
	08/30/2002	-	-	660,000	20,000		680,000	2004-2005, 2012, 2017-2018 & 2027
	01/06/2003	-	-	2,045,000	65,000		2,110,000	2003-2005, 2012, 2017-2018 & 2027
	07/01/2003	-	-	825,000	-	,	825,000	2004-2005, 2012, 2017-2018 & 2027
	11/24/2003	-	-	1,090,000	20,000		1,110,000	2004-2005, 2012, 2017-2018 & 2027
	01/15/2004	-	-	4,205,000	150,000		4,355,000	2017-2018 & 2027
	07/01/2004	-	-	1,250,000	20,000		1,270,000	2005, 2012, 2017-2018 & 2027
	08/20/2004	-	-	2,670,000	95,000		2,765,000	2017-2018 & 2027
	07/01/2005	-	-	805,000	25,000		830,000	2012, 2017-2018 & 2027
	09/15/2005	-	-	1,320,000	40,000		1,360,000	2012, 2017-2018 & 2027
	01/13/2006	-	-	-	5,000		5,000	2012
	07/01/2006	-	-	260,000	5,000		265,000	2012, 2017-2018 & 2027
	01/01/2007	-	-	435,000	15,000		450,000	2012, 2017-2018 & 2027
	07/01/2007	-	-	700,000	20,000		720,000	2012, 2017-2018 & 2027
	01/01/2008	_	-	255,000	5,000		260,000	2012, 2017-2018 & 2027
	07/01/2008	-	-	145,000	5,000		150,000	2012, 2017-2018 & 2027
	01/01/2009	-	-	270,000	5,000		275,000	2012 & 2017-2018
Total 1995 GHI	•	20,000	-	30,165,000	925,000		- 31,110,000	

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1995 J

This issue is fully retired.

1995 K

This issue is fully retired.

1995 L

This issue is fully retired.

Refer to the disclaimer on page A-1



<u>Series</u>	Bond Call Date	Unexpended Proceeds	Series Exces Revenues		Prepayments	Reserve Excess	Other		Total Bonds Called	Maturity Date(s) of Bond(s) Called
1995 M	07/01/1999	\$	- \$	- \$	280,000	\$ -	\$	-	\$ 280,000	2000-2009 & 2017
1333 M	11/15/1999			_ `	1,345,000	40,000		-	1,385,000	2000-2009 & 2017
	06/01/2000		_	_	410,000	15,000		-	425,000	2001-2009 & 2017
	01/15/2001		-	_	-	15,000		-	15,000	2017
	01/01/2002		_	_	4,250,000	145,000		-	4,395,000	2002-2009 & 2017
	05/31/2002		-	-	925,000	45,000		_	970,000	2003-2009 & 2017
	08/30/2002		_	_	490,000	15,000		-	505,000	2003-2009 & 2017
	01/06/2003		_	_	1,600,000	65,000		-	1,665,000	2003-2009 & 2017
	07/01/2003		_	_	1,485,000	-		-	1,485,000	2004-2009 & 2017
	11/24/2003		_	_	1,420,000	-		-	1,420,000	2004-2009 & 2017
	01/15/2004		_	_	-	120,000		-	120,000	2005-2009, 2017
	07/01/2004		-	_	2,780,000			_	2,780,000	2005-2009 & 2017
	08/20/2004		_	_	_,,,,	95,000		-	95,000	2005-2009 & 2017
	01/01/2005		_	_	1,225,000			-	1,225,000	2005-2009 & 2017
	04/01/2005		-	_	-	45,000		-	45,000	2008-2009 & 2017
	07/01/2005		_	_	425,000	25,000		-	450,000	2006-2009 & 2017
	09/15/2005		_	_	1,065,000	30,000		_	1,095,000	2006-2009 & 2017
	01/13/2006		_	_	-	10,000		-	10,000	2017
	07/01/2006		_	_	795,000	30,000		-	825,000	2007-2009 & 2017
	01/01/2007		_	_	530,000	· -		-	530,000	2007-2009 & 2017
	04/06/2007		_	_		20,000		-	20,000	2017
	07/01/2007		_	_	530,000	20,000		-	550,000	2008-2009 & 2017
	01/01/2008		_	-	265,000	15,000		-	280,000	2009 & 2017
	07/01/2008		-	_	290,000	15,000		-	305,000	2009 & 2017
	01/01/2009		-	-	620,000	25,000		_	645,000	2009 & 2017
Total 1995 M	0.70112000		-	_	20,730,000	790,000		-	21,520,000	

Total 1995 M

1995 N

This issue is fully retired.

1995 O



<u>Series</u>	Bond Call Date	Unexpended Proceeds	Series Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1996 ABC	12/01/1997	\$	- \$ -	\$ 300,000	\$ - 9	\$ -	- \$ 300,000	2022
	05/01/1998	1,920,000) -	-	60,000		- 1,980,000	1998-2008, 2015, 2018-2019, 2022 & 2028
	09/15/1998			1,155,000	45,000		1,200,000	2015, 2022 & 2028
	04/01/1999	115,000) -	-	5,000		120,000	2003, 2005, 2015, 2018-2019, 2022 & 2028
	07/01/1999			3,015,000	5,000		3,020,000	2015 & 2022
	11/15/1999			2,370,000	70,000		2,440,000	2022 & 2028
	06/01/2000	•		1,450,000	45,000		1,495,000	2022 & 2028
	01/15/2001			-	10,000	-	10,000	2015
	01/01/2002	-	-	7,180,000	225,000	-	7,405,000	2015, 2022 & 2028
	05/31/2002		· -	2,240,000	80,000		2,320,000	2015 & 2028
	08/30/2002		-	2,365,000	70,000		2,435,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	01/06/2003	-		3,955,000	125,000	-	4,080,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2003			1,250,000	-		1,250,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	11/24/2003		-	1,925,000	-	-	1,925,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	01/15/2004		-	5,385,000	270,000	-	5,655,000	2005-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2004	-	-	1,240,000	-	-	1,240,000	2005-2008, 2015, 2018-2019 & 2028
	08/20/2004	-	-	2,085,000	105,000	-	2,190,000	2005-2008, 2015, 2018-2019 & 2028
	01/01/2005	-	· -	540,000	-	-	540,000	2006-2008, 2015, 2018-2019 & 2028
	04/01/2005	-	· -	920,000	45,000	-	965,000	2006-2008, 2015, 2018-2019 & 2028
	07/01/2005	-	-	1,020,000	35,000	-	1,055,000	2006-2008, 2015, 2018-2019 & 2028
	09/15/2005	-	-	440,000	15,000	-	455,000	2006-2008, 2015, 2018-2019 & 2028
	01/13/2006		-	900,000	30,000	-	930,000	2007-2008, 2015, 2018-2019 & 2028
	07/01/2006	-	-	510,000	20,000	-	530,000	2007-2008, 2015, 2018-2019 & 2028
	01/01/2007	-	-	360,000	-		360,000	2015, 2018-2019 & 2028
	04/06/2007	-	-	115,000	15,000	-	130,000	2015 & 2018-2019
	07/01/2007	-	-	240,000	5,000	-	245,000	2015, 2018-2019 & 2028
	01/01/2008	-	-	145,000	5,000	-	150,000	2015, 2018-2019 & 2028
	07/01/2008	-	-	135,000	-	-	135,000	2015, 2018-2019 & 2028
T-4-1 4000 4 DO	01/01/2009	-	-	1,845,000	60,000		1,905,000	2015, 2018-2019 & 2028
Total 1996 ABC		2,035,000	-	43,085,000	1,345,000	-	46,465,000	



		Unexpended	Series Excess		Reserve			
<u>Series</u>	Bond Call Date	Proceeds	Revenues	Prepayments	Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1996 DEF	05/01/1998	\$ 6,200,000	\$ -	\$ -	\$ 185,000 \$	-	\$ 6,385,000	1998-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/1998	-	_	40,000	10,000	-	50,000	2007-2008 & 2016-2017
	10/05/1998	-	-	975,000	35,000	-	1,010,000	1999-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/11/1999		_	-	5,000	-	5,000	2017
	07/01/1999	-	-	1,375,000	-	-	1,375,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/15/1999	-	-	2,225,000	65,000	-	2,290,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	06/01/2000	-	-	1,070,000	35,000	-	1,105,000	2001-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2001	-	-	2,515,000	85,000	-	2,600,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2002	-	-	5,025,000	160,000	-	5,185,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	05/31/2002	-	-	2,530,000	85,000	-	2,615,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/30/2002	-	-	1,375,000	40,000	-	1,415,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/06/2003	-	-	3,680,000	120,000	-	3,800,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2003	-		2,120,000	-	-	2,120,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/24/2003	-	-	3,930,000	-	-	3,930,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2004	-	-	3,060,000	285,000	-	3,345,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2004	-	·	2,045,000	-	-	2,045,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/20/2004	-	-	1,005,000	95,000	-	1,100,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2005	-	-	1,230,000	-	-	1,230,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/01/2005	-	-	580,000	60,000	-	640,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2005	-	-	910,000	35,000	-	945,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/2005	-	-	515,000	15,000	-	530,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/13/2006	-	-	815,000	30,000	-	845,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2006	-	-	1,065,000	35,000	-	1,100,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2007	-	-	690,000	-	-	690,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/06/2007	-	-	15,000	20,000	-	35,000	2017, 2022-2023, 2026 & 2028
	07/01/2007		-	190,000	5,000	-	195,000	2016-2017, 2022-2023, 2026 & 2028
	01/01/2008	-	-	365,000	20,000	-	385,000	2016-2017, 2022-2023, 2026 & 2028
	07/01/2008	-	-	75,000	5,000	-	80,000	2016-2017, 2022-2023, 2026 & 2028
	01/01/2009	-	-	1,355,000	40,000	-	1,395,000	2016-2017, 2022-2023, 2026 & 2028
Total 1996 DEF	_	6,200,000	-	40,775,000	1,470,000	-	48,445,000	



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1996 GHI	05/01/1998	\$ 4,000,000	\$ -	\$ -	\$ 120.000	\$ -	\$ 4,120,000	1999-2008, 2017, 2021, 2026 & 2028
	10/05/1998	-	-	1,055,000	30,000		1,085,000	1999-2008, 2017, 2021, 2026 & 2028
	07/06/1999	-	-	3,180,000	100,000	_	3,280,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/15/1999	-	-	2,925,000	95,000	-	3,020,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	06/01/2000	-	-	2,400,000	75,000	-	2,475,000	2001-2008, 2017, 2021, 2026 & 2028
	01/15/2001	-	-	3,740,000	120,000	-	3,860,000	2002-2008, 2017, 2021, 2026 & 2028
	01/01/2002	=	-	8,020,000	245,000		8,265,000	2002-2005, 2007-2008, 2017, 2021, 2026 & 2028
	05/31/2002	-	-	3,235,000	105,000	-	3,340,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/30/2002	-	-	1,950,000	55,000	-	2,005,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/06/2003	-	-	6,525,000	200,000	-	6,725,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	07/01/2003	-	-	1,725,000	-	-	1,725,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/24/2003	-	-	2,635,000	40,000	-	2,675,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/15/2004	**	-	7,220,000	290,000	-	7,510,000	2021, 2026 & 2028
	07/01/2004	-	-	1,840,000	25,000	-	1,865,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/20/2004	-	-	2,940,000	120,000	-	3,060,000	2021, 2026 & 2028
	01/01/2005	-	-	710,000	10,000	-	720,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	04/01/2005	-	-	1,145,000	45,000	-	1,190,000	2021, 2026 & 2028
	07/01/2005		-	790,000	25,000	-	815,000	2007-2008, 2017, 2021, 2026 & 2028
	09/15/2005	-	-	630,000	20,000	-	650,000	2007-2008, 2017, 2021, 2026 & 2028
	01/13/2006	-	-	1,080,000	30,000	-	1,110,000	2007-2008, 2017, 2021, 2026 & 2028
	07/01/2006	-	-	730,000	25,000	-	755,000	2007-2008, 2017, 2021, 2026 & 2028
	01/01/2007	-	-	275,000	5,000	-	280,000	2008, 2017, 2021, 2026 & 2028
	04/06/2007	-	-	370,000	15,000	-	385,000	2021, 2026 & 2028
	07/01/2007	-	•	395,000	15,000	-	410,000	2008, 2017, 2021, 2026 & 2028
	01/01/2008	-	-	280,000	10,000	-	290,000	2017, 2021, 2026 & 2028
	07/01/2008	-	-	275,000	10,000	-	285,000	2017, 2021, 2026 & 2028
T-4-1 4000 CHI	01/01/2009	1,000,000	-	2,420,000	70,000		2,490,000	2017, 2021, 2026 & 2028
Total 1996 GHI		4,000,000	-	58,490,000	1,900,000	-	64,390,000	



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1996 JK	11/15/1999	-	-	175,000	5,000	130,000	310,000	2003-2009, 2017 & 2021
	01/15/2001	-	-	220,000	10,000	-	230,000	2002-2009, 2017 & 2021
	01/01/2002	-	105,000	1,415,000	50,000	-	1,570,000	2002-2009, 2017 & 2021
	05/31/2002	-	-	-	5,000	-	5,000	2009
	08/30/2002	-	-	90,000	5,000	-	95,000	2005, 2007-2009, 2017 & 2021
	01/06/2003	-	-	500,000	20,000	-	520,000	2003-2009, 2017 & 2021
	07/01/2003	-	-	755,000	-	-	755,000	2004-2009, 2017 & 2021
	11/24/2003	-	-	365,000	-	-	365,000	2004-2009, 2017 & 2021
	01/15/2004	-	-	-	40,000	-	40,000	2007, 2009 & 2017
	07/01/2004	-	-	890,000	-	-	890,000	2005-2009, 2017 & 2021
	08/20/2004	-	-	-	25,000	-	25,000	2009 & 2017
	01/01/2005	-	-	550,000	-	-	550,000	2005-2009, 2017 & 2021
	04/01/2005	-	-	-	20,000	-	20,000	2009 & 2017
	07/01/2005	-	-	460,000	15,000	-	475,000	2006-2009, 2017 & 2021
	09/15/2005	-	-	270,000	10,000	-	280,000	2006-2009, 2017 & 2021
	01/13/2006	-	-	215,000	5,000	-	220,000	2007-2009, 2017 & 2021
	07/01/2006	-	-	260,000	5,000	-	265,000	2007-2009, 2017 & 2021
	01/01/2007	-	-	285,000	10,000	-	295,000	2007-2009, 2017 & 2021
	07/01/2007	-	-	465,000	15,000	-	480,000	2008-2009, 2017 & 2021
	01/01/2008	-	=	150,000	5,000	-	155,000	2009, 2017 & 2021
	07/01/2008	-	-	190,000	5,000	-	195,000	2009, 2017 & 2021
	01/01/2009	+	_	295,000	10,000		305,000	2009, 2017 & 2021
Total 1996 JK		-	105,000	7,550,000	260,000	130,000	8,045,000	



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	Prepayments	Reserve Excess	Other Tot	al Bonds Called	Maturity Date(s) of Bond(s) Called
1997 ABC	05/01/1998	\$ 4,620,000	\$ -	\$ - 9	140,000 \$	- \$	4,760,000	1999-2009, 2012, 2017, 2021, 2025 & 2029
	09/15/1998	-	-	355,000	10,000	-	365,000	2025 & 2029
	07/06/1999	-	-	1,600,000	-	-	1,600,000	2025
	11/15/1999		-	1,060,000	30,000	-	1,090,000	2025
	06/01/2000	-	-	1,530,000	45,000	-	1,575,000	2025 & 2029
	01/15/2001	-	-	2,530,000	85,000	-	2,615,000	2017, 2025 & 2029
	01/01/2002	-	-	5,985,000	190,000	-	6,175,000	2017, 2025 & 2029
	05/31/2002	-	-	2,320,000	85,000	-	2,405,000	2009, 2017 & 2029
	08/30/2002	-		2,050,000	60,000	-	2,110,000	2003-2009, 2012, 2017, 2021 & 2029
	01/06/2003	-	-	5,055,000	165,000	-	5,220,000	2003-2009, 2012, 2017, 2021 & 2029
	07/01/2003	-	_	1,700,000	-	-	1,700,000	2004-2009, 2012, 2017, 2021 & 2029
	11/24/2003	-	-	3,435,000	-	_	3,435,000	2004-2009, 2012, 2017, 2021 & 2029
	01/15/2004	-	-	4,650,000	315,000	-	4,965,000	2005-2009, 2012, 2017, 2021 & 2029
	07/01/2004	-	-	2,055,000	-	-	2,055,000	2005-2009, 2012, 2017, 2021 & 2029
	08/20/2004	-	-	1,845,000	130,000	-	1,975,000	2005-2009, 2012, 2017, 2021 & 2029
	01/01/2005	-	-	1,155,000	-	-	1,155,000	2005-2009, 2012, 2017, 2021 & 2029
	04/01/2005	-	-	1,000,000	70,000	-	1,070,000	2006-2009, 2012, 2017, 2021 & 2029
	07/01/2005	-	-	860,000	30,000	-	890,000	2006-2009, 2012, 2017, 2021 & 2029
	09/15/2005	-	-	680,000	20,000	-	700,000	2006-2009, 2012, 2017, 2021 & 2029
	01/13/2006	-	-	490,000	20,000	-	510,000	2007-2009, 2012, 2017, 2021 & 2029
	07/01/2006	-	-	735,000	25,000	-	760,000	2007-2009, 2012, 2017, 2021 & 2029
	01/01/2007	-	-	430,000	-	-	430,000	2007-2009, 2012, 2017, 2021 & 2029
	04/06/2007	-	-	375,000	25,000	-	400,000	2008-2009, 2012, 2017, 2021 & 2029
	07/01/2007	-	-	440,000	20,000	-	460,000	2008-2009, 2012, 2017, 2021 & 2029
	01/01/2008	-	-	185,000	10,000	-	195,000	2009, 2012, 2017, 2021 & 2029
	07/01/2008	-	-	405,000	20,000	-	425,000	2009, 2012, 2017, 2021 & 2029
	01/01/2009	-	-	395,000	20,000		415,000	2009, 2012, 2017, 2021 & 2029
Total 1997 ABC		4,620,000	-	43,320,000	1,515,000	-	49,455,000	



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	Prepayments	Reserve Excess	<u>Other</u>	:	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1997 DE	05/01/1998	\$ 6,155,000	\$ -	\$ -	\$ 185,000	\$	- !	6,340,000	2019, 2021, 2024 & 2029
	07/06/1999	720,000	-	510,000	50,000	-	-	1,280,000	2019, 2021, 2024 & 2029
	11/15/1999	-	-	1,190,000	35,000	-	-	1,225,000	2024 & 2029
	06/01/2000	-	-	1,070,000	35,000	-	-	1,105,000	2024 & 2029
	01/15/2001	-	-	915,000	35,000	-	-	950,000	2024 & 2029
	01/01/2002	-	-	2,690,000	85,000	-	-	2,775,000	2024 & 2029
	05/31/2002	-	-	1,450,000	55,000		-	1,505,000	2029
	08/30/2002	-	-	1,020,000	30,000	-	-	1,050,000	2021 & 2029
	01/06/2003	-	-	1,145,000	40,000		-	1,185,000	2019, 2021 & 2029
	07/01/2003	-	-	1,545,000	-	-	-	1,545,000	2019, 2021 & 2029
	11/24/2003	-	-	1,755,000	-	-	-	1,755,000	2019, 2021 & 2029
	01/15/2004	-	-	5,075,000	250,000		-	5,325,000	2019, 2021 & 2029
	07/01/2004	-	-	995,000	-		-	995,000	2019, 2021 & 2029
	08/20/2004		-	1,525,000	75,000		-	1,600,000	2019, 2021 & 2029
	01/01/2005	-	-	480,000	-	-	-	480,000	2019, 2021 & 2029
	04/01/2005	-	-	715,000	35,000		-	750,000	2019, 2021 & 2029
	07/01/2005	-	-	575,000	25,000		-	600,000	2019, 2021 & 2029
	09/15/2005	-	-	350,000	10,000		-	360,000	2019, 2021 & 2029
	01/13/2006	-	-	500,000	15,000		-	515,000	2019, 2021 & 2029
	07/01/2006	-	-	560,000	20,000		-	580,000	2019, 2021 & 2029
	01/01/2007	-	-	175,000	-		-	175,000	2019, 2021 & 2029
	04/06/2007	-	-	260,000	10,000		-	270,000	2019, 2021 & 2029
	07/01/2007	-	-	345,000	10,000		-	355,000	2019, 2021 & 2029
	01/01/2008	-	-	620,000	20,000		-	640,000	2019, 2021 & 2029
	07/01/2008	-	-	450,000	15,000		-	465,000	2019, 2021 & 2029
	01/01/2009	-	-	1,505,000	 45,000		-	1,550,000	2019, 2021 & 2029
Total 1997 DE	_	6,875,000	-	27,420,000	1,080,000		-	35,375,000	

1997 F



		Unexpended	Series Excess		Reserve			
<u>Series</u>	Bond Call Date	Proceeds	Revenues	Prepayments	Excess	Other To	otal Bonds Called	Maturity Date(s) of Bond(s) Called
1997 G	01/01/2002	\$ -	\$ - \$	485,000	\$ 35,000 \$	- \$	520,000	2003-2009 & 2018
	05/31/2002	-	_	1,595,000	65,000	-	1,660,000	2003-2009 & 2018
	08/30/2002	-	-	620,000	20,000	_	640,000	2003-2009 & 2018
	01/06/2003	-	-	4,415,000	150,000	-	4,565,000	2003-2009 & 2018
	07/01/2003	-	-	4,735,000	-	-	4,735,000	2004-2009 & 2018
	11/24/2003	-	-	8,925,000	-	-	8,925,000	2004-2009 & 2018
	01/15/2004	-	-	-	455,000	-	455,000	2005-2009 & 2018
	07/01/2004	-	-	7,620,000	_	-	7,620,000	2005-2009 & 2018
	08/20/2004	-	-	-	245,000	-	245,000	2005-2009 & 2018
	01/01/2005	-		4,070,000	-	-	4,070,000	2005-2009 & 2018
	04/01/2005	-	-	-	125,000	-	125,000	2006-2009 & 2018-2019
								continued on next page
1997 Series G	07/01/2005	-	-	1,970,000	65,000	-	2,035,000	2006-2009 & 2018
	09/15/2005	-	-	1,220,000	35,000	-	1,255,000	2006-2009 & 2018
	01/13/2006	-	-	45,000		-	45,000	2008 & 2018
	07/01/2006	-	-	40,000	-	-	40,000	2018
	01/01/2007	-	-	55,000	-	-	55,000	2008-2009 & 2018
	07/01/2007	-	-	45,000	_	_	45,000	2009 & 2018
	01/01/2008	-	-	25,000 -	-	-	25,000	2018
	07/01/2008	_	-	25,000	•	-	25,000	2018
	01/01/2009	-		70,000	-	-	70,000	2018
Total 1997 G	_	-	-	35,960,000	1,195,000	-	37,155,000	

1997 H



<u>Se</u>	ries Bond Call Date	Unexpended Proceeds	Series Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1997 I	07/06/1999	\$ 190,000	\$ - \$		\$ 5,000	\$ -	\$ 195,000	2017
	01/06/2003	-	-	640,000	20,000	-	660,000	2017
	07/01/2003	-	-	360,000	-	-	360,000	2017
	11/24/2003	-	_	740,000	-	-	740,000	2017
	01/15/2004	-	-	1,475,000	75,000	-	1,550,000	2017
	07/01/2004	-	-	565,000	-	-	565,000	2017
	08/20/2004	-	-	730,000	40,000	-	770,000	2017
	01/01/2005		-	280,000	· -	_	280,000	2017
	04/01/2005	-	-	345,000	20,000	_	365,000	2017
	07/01/2005	-	-	315,000	10,000	-	005 000	2017
	09/15/2005	-	-	240,000	5.000			2017
	01/13/2006	-	-	260,000	10,000	-	070.000	2017
	07/01/2006	*	-	250,000	10,000	-	000 000	2017
	01/01/2007	-	-	125,000	, <u> </u>	_		2017
	04/06/2007	-	-	150,000	10,000	_	160,000	2017
	07/01/2007	-	-	140,000	5,000	-	145,000	2017
	01/01/2008	-	-	135,000	5,000		140,000	2017
	07/01/2008	-	-	105,000	5,000	_	110,000	2017
	01/01/2009	-	-	460,000	15,000	-	475.000	2017
Total 1997 I		190,000	-	7,315,000	235,000	-	7.740.000	

1997 J



Se	ies Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	Prepayments	Reserve <u>Excess</u>	Other	Total Bonds Ca	Maturity Date(s) of Bond(s) Called
1997 K	07/06/1999	\$ 445,000	\$ - 5	-	\$ 15,000	\$ -	\$ 460	000 2026 & 2029
	08/30/2002	-	-	10,000	-	-	10	,000 2026
	01/06/2003	-		1,490,000	45,000	-	1,535	,000 2026 & 2029
	07/01/2003	-	-	845,000	-	-	845	,000 2026 & 2029
	11/24/2003	-	-	1,725,000	-	-	1,725	,000 2026 & 2029
	01/15/2004	-	-	3,430,000	180,000	-	3,610	,000 2026 & 2029
	07/01/2004	-	-	1,320,000	-	-	1,320	,000 2026 & 2029
	08/20/2004	-	-	1,705,000	90,000	-	1,795	,000 2026 & 2029
	01/01/2005	-	-	655,000	-	-	655	000 2026 & 2029
	04/01/2005	-	-	805,000	45,000	-	850	000 2026 & 2029
	07/01/2005	-	-	730,000	20,000	-	750	000 2026 & 2029
	09/15/2005	-	-	565,000	15,000	-	580	000 2026 & 2029
	01/13/2006	-	-	610,000	20,000	-	630	000 2026 & 2029
	07/01/2006	-	-	580,000	20,000	-	600	000 2026 & 2029
	01/01/2007	-	-	290,000	-	-	290	000 2026 & 2029
	04/06/2007	-	-	355,000	20,000	-	375	000 2026 & 2029
	07/01/2007	-	-	330,000	10,000	-	340	000 2026 & 2029
	01/01/2008	-	-	320,000	10,000	-	330,	000 2026 & 2029
	07/01/2008	-	-	245,000	5,000	-	250,	000 2026 & 2029
	01/01/2009		-	1,065,000	30,000	-	1,095	000 2026 & 2029
Total 1997 K		445,000	-	17,075,000	525,000	-	18,045	000

1997 L



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 AB		\$ -	\$ - :	-	\$ -	\$ 130,000	\$ 130,000	2003, 2005, 2007, 2017, 2021, 2024 & 2029
	02/15/2000	55,000	-	-	-	-	55,000	2008, 2011, 2017, 2021, 2024 & 2029
	06/01/2000	35,000	30,000	75,000	5,000	_	145,000	2005, 2011, 2017, 2021, 2024 & 2029
	01/15/2001	-	-	1,440,000	50,000	-	1,490,000	2008-2011, 2017, 2021, 2024 & 2029
	01/01/2002	-	-	1,900,000	60,000	-	1,960,000	2008-2011, 2017, 2021, 2024 & 2029
	05/31/2002	-	-	700,000	30,000	_	730,000	2005-2016, 2009-2011, 2017, 2021, 2024 & 2025
	08/30/2002	-	-	800,000	20,000	-	820,000	2003-2011, 2017, 2021, 2024 & 2029
	01/06/2003	-	-	1,580,000	55,000	-	1,635,000	2003-2011, 2017, 2021, 2024 & 2029
	07/01/2003	-	-	675,000	-	_	675,000	2004-2011, 2017, 2024 & 2029
	11/24/2003	-	-	1,390,000	-	_	1,390,000	2004-2011, 2017, 2024 & 2029
	01/15/2004	-	-	2,155,000	135,000	_	2,290,000	
	07/01/2004	-	-	1,090,000	-	_	1,090,000	2005-2011, 2017, 2021, 2024 & 2029
	08/20/2004	-	-	1,130,000	70,000	_	1,200,000	2005-2011, 2017, 2024 & 2029
	01/01/2005	-	-	680,000	-	_	680,000	2005-2011, 2017, 2021, 2024 & 2029
	04/01/2005	-	-	510,000	40,000	_	550,000	2005-2011, 2017, 2024 & 2029
	07/01/2005	-	-	500,000	20,000	_	520,000	2006-2011, 2017, 2024 & 2029
	09/15/2005	-	_	280,000	10,000		290,000	2006-2011, 2017, 2024 & 2029
	01/13/2006	-	-	405,000	15,000		420,000	2007-2011, 2017, 2024 & 2029
	07/01/2006	-	_	275,000	15,000	-	290.000	2007-2011, 2017, 2024 & 2029
	01/01/2007	-	_	240,000	5,000	-	245,000	2007-2011, 2017, 2021, 2024 & 2029
	07/01/2007	-	-	270,000	10,000	-	280.000	2008-2011, 2017, 2024 & 2029
	01/01/2008	_	_	380,000	15,000	-	,	2008-2011, 2017, 2024 & 2029
	07/01/2008	-	-	120,000	10,000	-	395,000	2009-2011, 2017, 2024 & 2029
	01/01/2009	-	_	110,000	10,000	-	130,000	2010-2011, 2017, 2024 & 2029
Total 1998 AB		90,000	30,000	16,705,000	565,000	130,000	110,000 17,520,000	2010, 2017, 2024 & 2029



<u>S</u>	eries Bond Call Date	Unexpended Series Ex Proceeds Revenu		Prepayments	eserve xcess	Other	Total Bonds	s Called	Maturity Date(s) of Bond(s) Calle	<u>∍d</u>
1998 C	01/15/2001	\$ - \$	- \$	425,000	\$ 20,000	\$ -	\$	445,000	2002-2010 & 2017	
	01/01/2002	25,000	-	730,000	25,000	-		780,000	2002-2010 & 2017	
	05/31/2002	· <u>-</u>	-	330,000	15,000	-		345,000	2002-2010 & 2017	
	08/30/2002	-	-	220,000	5,000	-		225,000	2002-2010 & 2017	
	01/06/2003	-	-	765,000	25,000	-		790,000	2002-2010 & 2017	
	07/01/2003	-	-	395,000	-	-		395,000	2004-2010 & 2017	
	11/24/2003	-	_	1,145,000	-	-	1,	145,000	2004-2010 & 2017	
	01/15/2004	-	-	2,110,000	135,000	-	2,	245,000	2005-2010 & 2017	
	07/01/2004	-	-	945,000	-	-		945,000	2005-2010 & 2017	
	08/20/2004	-	_	1,035,000	65,000	-	1,	100,000	2005-2010 & 2017	
	01/01/2005	-	-	770,000	-	-		770,000	2005-2010 & 2017	
	04/01/2005	-	_	840,000	55,000	-		895,000	2006-2010 & 2017	
	07/01/2005	-	-	510,000	20,000	-		530,000	2006-2010 & 2017	
	09/15/2005	-	-	375,000	10,000	-		385,000	2006-2010 & 2017	
	01/13/2006	-	-	530,000	-	-		530,000	2007-2010 & 2017	
	07/01/2006	-	-	350,000	10,000	-		360,000	2007-2010 & 2017	
	01/01/2007	-	-	160,000	-	-		160,000	2007-2010 & 2017	
	04/06/2007	_	-	170,000	10,000	-		180,000	2008-2010 & 2017	
	07/01/2007	-	-	270,000	10,000	-		280,000	2008-2010 & 2017	
	01/01/2008	-	-	365,000	10,000	-		375,000	2009-2010 & 2017	
	07/01/2008	-	-	200,000	5,000	-		205,000	2009-2010 & 2017	
	01/01/2009	-	-	620,000	 20,000	-		640,000	2009-2010 & 2017	
Total 1998 C	•	25,000	-	13,260,000	440,000	-	13,	,725,000		

1998 D



	Series Bond	Call Date	Unexpended Proceeds	Series Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other	<u>T</u> c	otal Bonds Called	Maturity Date(s) of Bond(s) Called
1998 E	01/1	5/2001 \$	-	\$ -	\$ 585,000	\$ 20,000	\$ -	\$	605,000	2025 & 2030
	01/0	1/2002	35,000	-	1,030,000	30,000	-		1,095,000	2025 & 2030
	05/3	1/2002	-	-	455,000	15,000	-		470,000	2025 & 2030
	08/3	0/2002	-	-	335,000	10,000	_		345,000	2025 & 2030
	01/0	6/2003	-	-	1,160,000	40,000	-		1,200,000	2025 & 2030
	07/0	1/2003	-	-	635,000	-	-		635,000	2025 & 2030
	11/2	4/2003	-	-	1,865,000	-	-		1,865,000	2025 & 2030
	01/1	5/2004	-	-	3,360,000	210,000	-		3,570,000	2025 & 2030
	07/0	1/2004	-	-	1,605,000	-	-		1,605,000	2025 & 2030
	08/2	0/2004	-	-	1,725,000	110,000	-		1,835,000	2025 & 2030
	01/0	1/2005	-	-	1,370,000	_	-		1,370,000	2025 & 2030
	04/0	1/2005	-	-	1,475,000	90,000			1,565,000	2025 & 2030
	07/0	1/2005	-	-	935,000	35,000	-		970,000	2025 & 2030
	09/1	5/2005	-	-	725,000	20,000	_		745,000	2025 & 2030
	01/1	3/2006	-	-	970,000	50,000	-		1,020,000	2025 & 2030
	07/0	1/2006	-	-	685,000	25,000	-		710,000	2025 & 2030
	01/0	1/2007	-	-	330,000	-	-		330,000	2025 & 2030
	04/0	6/2007	-	-	345,000	25,000	-		370,000	2025 & 2030
		1/2007	-	-	570,000	20,000	-		590,000	2025 & 2030
	01/0	1/2008	-	-	820,000	30,000	-		850,000	2025 & 2030
		1/2008	-	-	460,000	20,000	-		480,000	2025 & 2030
		1/2009	-	_	1,570,000	 50,000	-		1,620,000	2025 & 2030
Total 199	98 E		35,000	-	23,010,000	800,000	-		23,845,000	



<u>Series</u>	Bond Call Date	•	eries Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 FGH-1	01/15/2001	\$ - \$	- \$	200,000	\$ 5,000 \$	-	\$ 205,000	2004-2005, 2007-2010, 2017, 2022 & 2031
	01/01/2002	225,000	-	1,480,000	60,000	-	1,765,000	2002-2010, 2017, 2022 & 2033
	05/31/2002	-	-	715,000	30,000	-	745,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	-	-	730,000	20,000	-	750,000	2003-2010, 2017, 2022 & 2031
	01/06/2003	-	-	2,100,000	70,000	-	2,170,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	-	-	795,000	-	-	795,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	-	-	2,335,000	-	-	2,335,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	-	-	2,775,000	185,000	-	2,960,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	-	-	2,150,000	-	-	2,150,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	-	-	1,905,000	125,000	-	2,030,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	-	-	875,000	-	_	875,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	-	-	775,000	55,000	-	830,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	-	-	595,000	25,000	_	620,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	-	-	755,000	20,000	-	775,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	-	-	785,000	25,000	-	810,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	-	-	995,000	35,000	-	1,030,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	-	-	450,000	-	-	450,000	2008-2010, 2017, 2022 & 2031
	04/06/2007	-	-	390,000	30,000	-	420,000	2008-2010, 2017, 2022 & 2031
	07/01/2007	-	-	610,000	25,000	-	635,000	2008-2010, 2017, 2022 & 2031
	01/01/2008	+	-	495,000	20,000	-	515,000	2009-2010, 2017, 2022 & 2031
	07/01/2008	-	-	255,000	10,000	-	265,000	2009-2010, 2017, 2022 & 2031
	01/01/2009	-	-	1,075,000	30,000	-	1,105,000	2009-2010, 2017, 2022 & 2031
Total 1998 FGH-1		225,000	-	23,240,000	770,000	-	24,235,000	



<u>Series</u>	Bond Call Date	Unexpended Proceeds	Series Excess Revenues		Prepayments	Reserve Excess	<u>Other</u>		Tota	al Bonds Called	Maturity Date(s) of Bond(s) Called
1998 FGH-2	01/01/2002 05/31/2002	\$		- \$	-	\$ 10,000	\$	-	\$	10,000	2017
	08/30/2002		-	-	410,000	15,000		-		425,000	2003-2010, 2017, 2022 & 2031
			-	-	420,000	15,000		-		435,000	2004-2010, 2017, 2022 & 2031
	01/06/2003		-	-	1,405,000	50,000		-		1,455,000	2003-2010, 2017, 2022 & 2031
	07/01/2003		-	-	565,000	-		-		565,000	2004-2010, 2017, 2022 & 2031
	11/24/2003			-	1,295,000	-		-		1,295,000	2004-2010, 2017, 2022 & 2031
	01/15/2004			-	1,655,000	125,000		-		1,780,000	2005-2010, 2017, 2022 & 2031
	07/01/2004			-	1,345,000	-		-		1,345,000	2005-2010, 2017, 2022 & 2031
	08/20/2004		-	-	1,195,000	85,000		-		1,280,000	2005-2010, 2017, 2022 & 2031
	01/01/2005			•	1,220,000	-		-		1,220,000	2005-2010, 2017, 2022 & 2031
	04/01/2005			-	1,080,000	75,000		_		1,155,000	2006-2010, 2017, 2022 & 2031
	07/01/2005		-	-	1,730,000	55,000		-		1,785,000	2006-2010, 2017, 2022 & 2031
•	09/15/2005		-	-	970,000	30,000		-		1,000,000	2006-2010, 2017, 2022 & 2031
	01/13/2006		-	-	1,300,000	45,000		_		1,345,000	2007-2010, 2017, 2022 & 2031
	07/01/2006			-	1,560,000	55,000		_		1,615,000	2007-2010, 2017, 2022 & 2031
	01/01/2007			•	410,000	-		-		410,000	2008-2010, 2017, 2022 & 2031
	04/06/2007				365,000	25,000		_		390,000	2008-2010, 2017, 2022 & 2031
	07/01/2007			•	485,000	25,000		-		510,000	2008-2010, 2017, 2022 & 2031
	01/01/2008				360,000	20,000		-		380,000	2009-2010, 2017, 2022 & 2031
	07/01/2008				575,000	25,000		_		600,000	2009-2010, 2017, 2022 & 2031
T-4-1 4000 FOULD	01/01/2009				1,385,000	50,000		-		1,435,000	2009-2010, 2017, 2022 & 2031
Total 1998 FGH-2					19,730,000	705,000		-		20,435,000	



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	Prepayments	Reserve Excess	<u>Other</u>	Tota	l Bonds Called	Maturity Date(s) of Bond(s) Called
1999 BCD	01/15/2001	\$ 475,000	\$ -	\$ 505,000	\$ 35,000 \$		- \$	1,015,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/01/2002	155,000	-	2,675,000	85,000		-	2,915,000	2013, 2017, 2020, 2024, 2026 & 2031
	05/31/2002	-	-	1,200,000	65,000		-	1,265,000	2004, 2006, 2008-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	08/30/2002	-	-	1,360,000	35,000		-	1,395,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/06/2003	-	-	4,905,000	145,000		-	5,050,000	2003-2010, 2013, 2017, 2024, 2026 & 2031
	07/01/2003	-	-	1,750,000	-		-	1,750,000	2004-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	11/24/2003	-	-	4,035,000	-		-	4,035,000	2004-2010, 2013, 2017, 2020, 2026 & 2031
	01/15/2004	-	-	4,355,000	335,000		-	4,690,000	2004-2010, 2013, 2017, 2020, 2026, & 2031
	07/01/2004	_	-	3,135,000	-		-	3,135,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	08/20/2004	-	-	2,365,000	190,000		-	2,555,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	01/01/2005	-	-	2,705,000	-		-	2,705,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	04/01/2005	-	-	1,820,000	135,000		-	1,955,000	2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2005	-	-	2,315,000	80,000		-	2,395,000	2006-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	09/15/2005	-	-	670,000	20,000		- 1	690,000	2006-2010, 2026 & 2031
	01/01/2006	-	-	900,000	-		-	900,000	2024
	01/13/2006	-	-	800,000	50,000		-	850,000	2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2006	-	-	1,910,000	65,000		-	1,975,000	2007-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	01/01/2007	-	-	1,695,000	25,000		-	1,720,000	2007-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	04/06/2007	-	-	545,000	45,000		-	590,000	2013, 2017, 2020, 2026 & 2031
	07/01/2007	-	-	1,230,000	45,000		-	1,275,000	2008-2010, 2013, 2017, 2020, 2026 & 2031
	01/01/2008	-	-	910,000	25,000		-	935,000	2009-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2008	-	-	535,000	25,000		-	560,000	2009-2010, 2013, 2017, 2020, 2026 & 2031
	01/01/2009	-	-	1,685,000	45,000		-	1,730,000	2009-2010, 2013, 2017, 2020, 2026 & 2031
Total 1999 BCD		630,000	-	44,005,000	1,450,000		-	46,085,000	

1999 G



			1	Unexpended	Serie:	s Excess		Reserve					
	Series	Bond Call Date		Proceeds	Rev	renues	<u>Prepayments</u>	Excess	<u>O1</u>	ther	<u>To</u>	tal Bonds Called	Maturity Date(s) of Bond(s) Called
1999 HI		01/15/2001	\$	-	\$	- \$	190,000	\$ 30,000 \$	6	_	. \$	220,000	2012-2013, 2017, 2021 & 2024
		01/01/2002		-		-	2,305,000	70,000		-		2,375,000	2011-2014, 2017, 2021, 2024, 2027 & 2031
		05/31/2002		-		-	940,000	45,000		_		985,000	2008, 2012-2014, 2017, 2021, 2024, 2027 & 2031
		08/30/2002		-		-	1,310,000	40,000		-		1,350,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
		01/06/2003		-		-	4,200,000	125,000		-		4,325,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
		07/01/2003		-		-	2,335,000	-		-		2,335,000	2004-2014, 2017, 2021, 2024, 2027 & 2031
	•	11/24/2003		-		-	3,325,000	-		-		3,325,000	2004-2014, 2017, 2021, 2027 & 2031
		01/15/2004		-		-	4,815,000	335,000		-		5,150,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
		07/01/2004		-		-	3,350,000	-		-		3,350,000	2005-2014, 12017, 2021, 2027 & 2031
		08/20/2004		-		-	1,800,000	175,000		-		1,975,000	2005-2014, 2017, 2021, 2027 & 2031
		01/01/2005		-		-	2,365,000	-		-		2,365,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
		04/01/2005		-		-	1,270,000	105,000		-		1,375,000	2006-2014, 2017, 2021, 2027 & 2031
		07/01/2005		-		-	1,505,000	60,000		_		1,565,000	2006-2014, 2017, 2021, 2027 & 2031
		09/15/2005		-		-	1,015,000	30,000		-		1,045,000	2006-2014, 2017, 2021, 2027 & 2031
		01/13/2006		-		-	1,725,000	50,000		-		1,775,000	2007-2014, 2017, 2021, 2027 & 2031
		07/01/2006		-		-	1,530,000	60,000		-		1,590,000	2007-2014, 2017, 2021, 2024, 2027 & 2031
		01/01/2007		-		-	860,000	-		-		860,000	2007-2014, 2017, 2021, 2027 & 2031
		04/06/2007		-		-	300,000	35,000		-		335,000	2008-2014, 2017, 2021, 2027 & 2031
		07/01/2007		-		-	475,000	25,000		-		500,000	2008-2014, 2017, 2021, 2024, 2027 & 2031
		01/01/2008		-		-	665,000	20,000		-		685,000	2009-2014, 2017, 2021, 2027 & 2031
		07/01/2008		-		-	455,000	25,000		-		480,000	2009-2014, 2017, 2021, 2027 & 2031
		01/01/2009		-			1,715,000	 50,000				1,765,000	2009-2014, 2017, 2021, 2027 & 2031
Total 199	9 HI			-		-	38,450,000	1,280,000		-		39,730,000	



<u>s</u>	eries Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	Prepayments	Reserve <u>Excess</u>	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1999 JK	01/06/2003	\$ -	\$ - 5	550,000	\$ 15,000	-	\$ 565,000	2004-2013, 2017, 2019 & 2033
	07/01/2003	-	-	50,000	-	-	50,000	2006, 2016, 2017 & 2033
	11/24/2003	-	-	275,000	-	-	275,000	2006-2013, 2017, 2019 & 2033
	01/15/2004	-	-	2,880,000	115,000	-	2,995,000	2005-2013, 2017, 2019 & 2033
	07/01/2004	-	-	325,000	-	-	325,000	2005-2013, 2017, 2019 & 2033
	08/20/2004	-	-	2,895,000	105,000	-	3,000,000	2006-2013, 2017, 2019 & 2033
	01/01/2005	-	-	445,000	-	-	445,000	2006-2013, 2017, 2019 & 2033
	04/01/2005	-	-	3,910,000	145,000	-	4,055,000	2006-2013, 2017, 2019 & 2033
	07/01/2005	-	-	1,520,000	55,000	-	1,575,000	2006-2013, 2017, 2019 & 2033
	09/15/2005	-	-	1,580,000	50,000	-	1,630,000	2006-2013, 2017, 2019 & 2033
	01/13/2006	-	-	2,135,000	70,000	-	2,205,000	2007-2013, 2017, 2019 & 2033
	07/01/2006	-	-	1,580,000	55,000	-	1,635,000	2007-2013, 2017, 2019 & 2033
	01/01/2007	-	-	170,000	-	-	170,000	2010-2013, 2017, 2019 & 2033
	04/06/2007	-	-	1,510,000	55,000	-	1,565,000	2008-2013, 2017, 2019 & 2033
	07/01/2007	-	-	1,295,000	45,000	-	1,340,000	2008-2013, 2017, 2019 & 2033
	01/01/2008	-	-	1,395,000	50,000	-	1,445,000	2009-2013, 2017, 2019 & 2033
	07/01/2008	-	-	940,000	35,000	-	975,000	2009-2013, 2017, 2019 & 2033
	01/01/2009	_	_	2,360,000	80,000	-	2,440,000	2009-2013, 2017, 2019 & 2033
Total 1999 J	K	-	-	25,815,000	875,000	-	26,690,000	

Refer to the disclaimer on page A-1 M-24



Series	Bond Call Date	Unexpended Proceeds	Series Excess Revenues	Description	Reserve			
			Revenues	Prepayments	Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2000 A	05/31/2002	\$ -	\$ - \$	330,000	\$ 30,000 \$	6	- \$ 360,000	2009-2011, 2013, 2018 & 2020
	05/31/2002	855,000	-	-	-		- 855,000	2009-2011, 2013, 2018 & 2020
	08/30/2002	-	-	170,000	5,000		- 175,000	2009-2011, 2013, 2018 & 2020
	01/06/2003	-	-	535,000	15,000		- 550,000	2009-2011, 2013, 2018 & 2020
	01/06/2003	30,000	-	-	-		- 30,000	2011, 2013, 2018 & 2020
	07/01/2003	-	-	460,000	-	,	460,000	2009-2011, 2013, 2018 & 2020
	11/24/2003	-	-	1,285,000	-		1,285,000	2009-2011, 2013, 2018 & 2020
	01/15/2004	-	-	2,405,000	130,000		- 2,535,000	2009-2011, 2013, 2018 & 2020
	07/01/2004	-	-	835,000	-		- 835,000	2009-2011, 2013, 2018 & 2020
	08/20/2004	-	-	975,000	55,000		- 1,030,000	2009-2011, 2013, 2018 & 2020
	01/01/2005	-	-	595,000	5,000	-	600,000	2009-2011, 2013, 2018 & 2020
	04/01/2005	-	-	680,000	40,000		720,000	2009-2011, 2013, 2018 & 2020
	07/01/2005	-	-	330,000	10,000		340,000	2009-2011, 2013, 2018 & 2020
	01/13/2006	-	-	315,000	10,000		325,000	2009-2011, 2013, 2018 & 2020
	07/01/2006	-	-	435,000	15,000		450,000	2009-2011, 2013, 2018 & 2020
	01/01/2007	-	-	185,000			185,000	2009-2011, 2013, 2018 & 2020
	04/06/2007	-	-	165,000	10,000	_	•	2009-2011, 2013, 2018 & 2020
	07/01/2007	-	-	445,000	10,000	-	· ·	2009-2011, 2013, 2018 & 2020
	01/01/2008	-	-	195,000	5,000	_	200,000	2009-2011, 2013, 2018 & 2020
	07/01/2008	-	-	70,000	-	_	70,000	2010-2011, 2013, 2018 & 2020
T-4-1 0000 A	01/01/2009	-	-	1,135,000	35,000	_		2009-2011, 2013, 2018 & 2020
Total 2000 A		885,000	-	11,545,000	375,000	-		2000-2011, 2010, 2010 & 2020
2000 B	This issue is fully re	tired.						
2000 C		\$ -	\$ - \$	535,000	\$ 45,000 \$		\$ 580,000	2020 8 2020
	05/31/2002	1,385,000	-	-	-	_	1,385,000	2030 & 2032 2030 & 2032
	08/30/2002	-	-	275,000	10,000	-	285,000	2030 & 2032
	01/06/2003	_	-	875,000	25,000	_	900,000	
	01/06/2003	45,000	-	_	, · · ·	_	45,000	2030 & 2032
	07/01/2003	-	-	750,000	_	_	750,000	2030 & 2032
	11/24/2003	-	-	2,085,000	-	_	2,085,000	2030 & 2032
	01/15/2004	-	-	3,920,000	210,000	_	4,130,000	2030 & 2032
	07/01/2004	-	-	1,355,000		_	1,355,000	2030 & 2032
	08/20/2004	-	-	1,585,000	95,000	_	1,680,000	2030 & 2032
	01/01/2005	-	-	970,000	5,000	_	975,000	2030 & 2032
	04/01/2005	-	-	1,105,000	60,000	_	1,165,000	2030 & 2032
	07/01/2005	-	_	525,000	15,000	_	540,000	2030 & 2032
	09/15/2005	-	_	1,275,000	40,000	_	1,315,000	2030 & 2032
	01/13/2006	-	_	515,000	15,000	_	530,000	2030 & 2032
	07/01/2006	-	-	705,000	20,000	_	725,000	2030 & 2032
	01/01/2007	-	-	300,000		_	300,000	2030 & 2032
	04/06/2007	-	-	270,000	15,000	_	285,000	2030 & 2032
	07/01/2007	-	-	715,000	15,000	_	730,000	2030 & 2032
	01/01/2008	_	-	340,000	10,000	-	350,000	2030 & 2032
	07/01/2008	-	-	105,000	5,000	-	110,000	2030 & 2032
	01/01/2009		-	1,815,000	55,000	-	1,870,000	2030 & 2032
Total 2000 C	_	1,430,000	-	20,020,000	640,000	-	22,090,000	2030 & 2032
2000 F	01/01/2002	_	_	250,000	10.000			
	08/30/2002	-	-	250,000	10,000	-	260,000	2031
	01/13/2006		-	320,000	10,000	-	330,000	2031
		-	-	1,255,000	40,000	-	1,295,000	2031



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	07/01/2006	-		1,225,000	35,000		- 1,260,000	2031
	01/01/2007	-		1,650,000	50,000	-	1,700,000	2031
	07/01/2007	-		1,480,000	-	-	- 1,480,000	2031
	01/01/2008	-		805,000	25,000		- 830,000	2031
	07/01/2008			935,000	30,000		965,000	2031
	01/01/2009			2,575,000	80,000		2,655,000	2031
Total 2000 F	-	-	-	10,495,000	280,000		- 10,775,000	



<u>Series</u>	Bond Call Date	Unexpended Proceeds	Series Exces Revenues	-	Prepayments	Reserve Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2000 GH	01/06/2003	\$	- \$	- \$	1,290,000	\$ 65,000	\$ -	\$ 1,355,000	2003-2011, 2017, 2023 & 2025
	07/01/2003		-	-	655,000	-	-	655,000	2004-2011, 2017, 2023 & 2025
	11/24/2003		-	-	3,550,000	-	-	3,550,000	2004-2011, 2017, 2023 & 2025
	01/15/2004		-	-	250,000	195,000	-	445,000	2005-2011, 2017, 2023 & 2025
	07/01/2004		-	-	7,390,000	-	-	7,390,000	2005-2011, 2017, 2023 & 2025
	08/20/2004		-	-	150,000	255,000	-	405,000	2005-2011, 2017, 2023 & 2025
	01/01/2005		-	-	5,750,000	-	-	5,750,000	2005-2011, 2017, 2023 & 2025
	04/01/2005		-	-	60,000	195,000	-	255,000	2006-2011, 2017, 2023 & 2025
	07/01/2005		-	-	3,485,000	125,000	-	3,610,000	2006-2011, 2017, 2023 & 2025
	09/15/2005		-	-	1,985,000	60,000	-	2,045,000	2006-2011, 2017, 2023 & 2025
	01/13/2006		-	-	2,935,000	110,000	-	3,045,000	2007-2011, 2017, 2023 & 2025
	07/01/2006	,	-	-	1,715,000	70,000	_	1,785,000	2007-2011, 2017, 2023 & 2025
	01/01/2007		-	-	1,645,000	-	-	1,645,000	2007-2011, 2017, 2023 & 2025
	04/06/2007		-	-	-	70,000	-	70,000	2008, 2017, 2023 & 2025
	07/01/2007	•	-	-	3,050,000	115,000	-	3,165,000	2008-2011, 2017, 2023 & 2025
	01/01/2008	,	-	-	1,920,000	75,000	-	1,995,000	2009-2011, 2017, 2023 & 2025
	07/01/2008		-	-	565,000	30,000	-	595,000	2009-2011, 2017, 2023 & 2025
	01/01/2009		-	-	275,000	25,000		300,000	2009-2011, 2017, 2023 & 2025
Total 2000 GH			-	-	36,670,000	1,390,000	 -	38,060,000	
2000 IJ	05/31/2002		_	-	140,000	20,000	_	160,000	2010, 2013, 2019, 2023 & 2030
	08/30/2002	•	-	-	140,000	5,000	-	145,000	2006, 2009, 2013, 2019, 2023, 2028 & 2030
	01/06/2003		-	-	1,140,000	35,000	-	1,175,000	2003-2010, 2013, 2019, 2023, 2028 & 2030
	07/01/2003		-	-	360,000	-	_	360,000	2005-2010, 2013, 2019 & 2023
	11/24/2003	•	-	-	1,290,000	-	_	1,290,000	2004-2010, 2013, 2019, 2028 & 2030
	01/01/2004	•	-	-	505,000	-	_	505,000	2023
	01/15/2004		-	-	3,170,000	180,000	-	3,350,000	2004-2010, 2013, 2019, 2028 & 2030
	07/01/2004		-	-	2,450,000	-	-	2,450,000	2005-2010, 2013, 2019, 2023, 2028 & 2030

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		•	s Excess	_	Reserve			
<u>Series</u>	Bond Call Date	Proceeds Re	venues	Prepayments	Excess	Other Tota	al Bonds Called	Maturity Date(s) of Bond(s) Called
2000 IJ, continued	08/20/2004	\$ - \$	- \$	3,610,000 \$	205,000 \$	- \$	3,815,000	2005-2010, 2013, 2019, 2028 & 2030
	01/01/2005	-	-	1,655,000	-	-	1,655,000	2005-2010, 2013, 2019, 2023, 2028 & 2030
	04/01/2005	-	-	2,435,000	125,000	-	2,560,000	2006-2010, 2013, 2019, 2028 & 2030
	07/01/2005	-	-	2,125,000	85,000	-	2,210,000	2006-2010, 2013, 2019, 2023, 2028 & 2030
	09/15/2005	-	-	1,335,000	40,000	-	1,375,000	2006-2010, 2013, 2019, 2028 & 2030
	01/01/2006	-		510,000	-	-	510,000	2023
	01/13/2006	-	-	1,240,000	55,000	-	1,295,000	2006-2010, 2013, 2019, 2028 & 2030
	07/01/2006	-	-	1,725,000	65,000	-	1,790,000	2007-2010, 2013, 2019, 2023, 2028 & 2030
	01/01/2007	-	-	1,190,000	30,000	-	1,220,000	2007-2010, 2013, 2019, 2023, 2028 & 2030
	04/06/2007	-	-	345,000	15,000	-	360,000	2008-2010, 2013 & 2019
	07/01/2007	-	-	640,000	30,000	-	670,000	2008-2010, 2013, 2019, 2023, 2028 & 2030
	01/01/2008	-	-	1,665,000	50,000	-	1,715,000	2009-2010, 2013, 2019, 2023, 2028 & 2030
	07/01/2008	-	-	780,000	40,000	-	820,000	2009-2010, 2013, 2019, 2023, 2028 & 2030
	01/01/2009	-		2,650,000	80,000	-	2,730,000	2009-2010, 2013, 2019, 2023, 2028 & 2030
Total 2000 IJ		-	-	31,100,000	1,060,000	-	32,160,000	
2001 AB	01/06/2003	45,000	_	1,450,000	60,000	-	1,555,000	2003-2013, 2017, 2022, 2025 & 2030
	07/01/2003	· <u>-</u>	_	335,000	· -	-	335,000	2004-2013, 2017, 2022, 2025 & 2030
	11/24/2003	-	-	2,445,000	-	-	2,445,000	2004-2013, 2017, 2022 & 2030
	01/01/2004	-	_	620,000	-	-	620,000	2025
	01/15/2004	45,000	-	2,480,000	200,000	-	2,725,000	2004-2013, 2017, 2022 & 2030
	07/01/2004	· •	_	2,700,000	-	-	2,700,000	2005-2013, 2017, 2022, 2025 & 2030
	08/20/2004	-	-	1,965,000	150,000	-	2,115,000	2005-2013, 2017, 2022 & 2030
	01/01/2005	-	-	2,540,000	-	-	2,540,000	2005-2013, 2017, 2022, 2025 & 2030
	04/01/2005	-	-	1,850,000	140,000	-	1,990,000	2006-2013, 2017, 2022 & 2030
	07/01/2005	+	-	1,550,000	60,000	-	1,610,000	2006-2013, 2017, 2022, 2025 & 2030
	09/15/2005	-	-	1,945,000	60,000	-	2,005,000	2006-2013, 2017, 2022 & 2030
	01/01/2006	-	-	715,000	-	-	715,000	2025
	01/13/2006	-	-	1,250,000	70,000	-	1,320,000	2007-2013, 2017, 2022 & 2030
	07/01/2006	-	-	2,395,000	75,000	-	2,470,000	2007-2013, 2017, 2022, 2025 & 2030
	01/01/2007	-	-	1,205,000	30,000	-	1,235,000	2007-2013, 2017, 2022, 2025 & 2030
	04/06/2007	-	-	220,000	15,000	-	235,000	2017 & 2022
	07/01/2007	-	-	1,070,000	35,000	-	1,105,000	2009, 2011-2012, 2017, 2022, 2025 & 2030
	01/01/2008	-	-	650,000	25,000	-	675,000	2010, 2012, 2017, 2022, 2025 & 2030
	07/01/2008	-	-	400,000	15,000	-	415,000	2013, 2025 & 2030
	01/01/2009	-	-	2,320,000	75,000	_	2,395,000	2009-2013, 2017, 2022, 2025 & 2030
Total 2001 AB		90,000	-	30,105,000	1,010,000	-	31,205,000	

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Refer to the disclaimer on page A-1



<u>Series</u>	Bond Call Date	u	nexpended Proceeds	ies Excess Revenues	Prepayments	Reserve Excess	<u>c</u>	Other .	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2001 E	08/20/2004	\$	-	\$ _	\$ 270,000	\$ 10,000	\$	-	\$ 280,000	2007-2012, 2021, 2031 & 2035
	04/01/2005		-	-	315,000	10,000		-	325,000	2006-2012, 2021, 2031 & 2035
	07/01/2005		-	_	110,000	5,000		-	115,000	2008, 2010, 2012, 2021, 2031 & 2035
	09/15/2005		-	-	470,000	15,000		-	485,000	2007-2012, 2021, 2031 & 2035
	01/13/2006		-	-	400,000	15,000		_	415,000	2007-2012, 2021, 2031 & 2035
	07/01/2006		-	_	705,000	25,000		-	730,000	2007-2012, 2021, 2031 & 2035
	04/07/2006		-	-	720,000	25,000		-	745,000	2008-2012, 2021, 2031 & 2035
	07/01/2007		-	_	670,000	25,000		_	695,000	2008-2012, 2021, 2031 & 2035
	01/01/2008		-	-	1,365,000	45,000		_	1,410,000	2009-2012, 2021, 2031 & 2035
	07/01/2008		-	-	110,000	10,000		-	120,000	2010, 2012, 2021, 2031 & 2035
	01/01/2009		-	_	475,000	20,000		-	495,000	2009-2012, 2021, 2031 & 2035
Total 2001 E			-	-	5,610,000	205,000		-	5,815,000	
Single Family Total		\$	27.960.000	\$ 135,000	\$ 729.640.000	\$ 24.855.000	\$	1.845.000	\$ 784.435.000	



Single Family Mortgage Bonds, 1993 Series D*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	incipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHK3	01/01/2027	Term (a)	6.400	\$	17,685,000	\$ _	4	16,780,000	\$ 905,000	1
				\$	17,685,000	\$ -	\$	16,780,000	\$ 905,000	

^{*} Bonds remarketed August 9, 1995.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2020.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



Single Family Mortgage Bonds, 1993 Series F*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/1997	Serial	4.000	\$	135,000	\$	135,000	\$ 	\$ _	N/A
	07/01/1997	Serial	4.000		140,000		140,000	-	_	N/A
	01/01/1998	Serial	4.200		145,000		145,000	_	_	N/A
	07/01/1998	Serial	4.200		145,000		145,000	-	-	N/A
	01/01/1999	Serial	4.400		150,000		150,000	_	_	N/A
	07/01/1999	Serial	4.400		150,000		150,000	_	-	N/A
	01/01/2000	Serial	4.500		155,000		145,000	10,000	_	N/A
	07/01/2000	Serial	4.500		160,000		140,000	20,000	_	N/A
60415MHU1	07/01/2020	Term (a)	6.250		8,320,000		35,000	7,895,000	390,000	1
				\$	9,500,000	\$	1,185,000	\$ 7,925,000	\$ 390,000	

^{*} Bonds remarketed August 9, 1995.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

continued and notes appear on next page



Single Family Mortgage Bonds, 1993 Series F, continued from priorpage

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

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Single Family Mortgage Bonds, 1994 Series E*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Principal Matured/ Sinking Fund	Principal Redemptions		Principal Outstanding	Call Priority (Note A)
	01/01/1996	Serial	4.650	\$	240,000	\$ 240,000	\$	- \$	-	N/A
-	07/01/1996	Serial	3.300		245,000	245,000		-	-	N/A
	01/01/1997	Serial	3.400		255,000	255,000		-	_	N/A
	07/01/1997	Serial	3.600		255,000	255,000		-	_	N/A
	01/01/1998	Serial	3.800		260,000	260,000		-	-	N/A
	07/01/1998	Serial	3.800		265,000	265,000		-	_	N/A
	01/01/1999	Serial	4.000		270,000	270,000		-	_	N/A
	07/01/1999	Serial	4.000		275,000	270,000	5,00	0	-	N/A
	01/01/2000	Serial	4.200		280,000	265,000	15,00	0	-	N/A
	07/01/2000	Serial	4.200		290,000	240,000	50,00	0	_	N/A
	01/01/2001	Serial	4.350		290,000	240,000	50,00	0	-	N/A
	07/01/2001	Serial	4.350		300,000	240,000	60,00	0	-	N/A
	01/01/2002	Serial	4.500		305,000	240,000	65,00	С	-	N/A
	07/01/2002	Serial	4.500		315,000	200,000	115,00	0	-	N/A
	01/01/2003	Serial	4.600		320,000	170,000	150,00	0	-	N/A
	07/01/2003	Serial	4.600		330,000	170,000	160,00		-	N/A
	01/01/2004	Serial	4.700		335,000	175,000	160,00		_	N/A
	07/01/2004	Serial	4.700		345,000	180,000	165,00		-	N/A
	01/01/2005	Serial	4.800		350,000	180,000	170,00		_	N/A
	07/01/2005	Serial	4.800		360,000	190,000	170,00	О	-	N/A
	01/01/2006	Serial	4.900		370,000	200,000	170,00			N/A
	07/01/2006	Serial	4.900		375,000	190,000	185,00		-	N/A
	01/01/2007	Serial	5.000		390,000	200,000	190,00	0	-	N/A
	07/01/2007	Serial	5.000		395,000	205,000	190,00		-	N/A

continued and notes appear on next page



Single Family Mortgage Bonds, 1994 Series E*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	ncipal Matured/ Sinking Fund	R	Principal edemptions	(Principal Outstanding	Call Priority (Note A)
60415MNP5	07/01/2013	Term (a)	5.600		5,655,000	660,000		2,715,000		2,280,000	1
60415MNQ3	07/01/2025	Term (b)	5.900		18,750,000	 -		9,495,000		9,255,000	1
				\$	31,820,000	\$ 6,005,000	\$	14,280,000	\$	11,535,000	

^{*} Bonds remarketed March 12, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

- (a): Sinking fund redemptions began January 1, 2008.
- (b): Sinking fund redemptions begin January 1, 2014.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



Single Family Mortgage Bonds, 1994 Series T*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	cipal Matured/ inking Fund	cipal nptions	ncipal tanding	Call Priority (Note A)
-	07/01/1997	Serial	3.900	\$	210,000	\$ 210,000	\$ _	\$ <u> </u>	N/A
	01/01/1998	Serial	4.250		215,000	215,000	-	-	N/A
	07/01/1998	Serial	4.250		220,000	220,000	_	-	N/A
_	01/01/1999	Serial	4.500		225,000	225,000	_	_	N/A
	07/01/1999	Serial	4.500		230,000	230,000	_	_	N/A
· 	01/01/2000	Serial	4.750		240,000	230,000	10,000	_	N/A
	07/01/2000	Serial	4.750		245,000	225,000	20,000	_	N/A
	01/01/2001	Serial	5.000		250,000	215,000	35,000	_	N/A
	07/01/2001	Serial	5.000		260,000	220,000	40,000	_	N/A
-	01/01/2002	Serial	5.100		265,000	220,000	45,000	_	N/A
	07/01/2002	Serial	5.100		275,000	185,000	90,000	_	N/A
	01/01/2003	Serial	5.200		285,000	170,000	115,000	_	N/A
	07/01/2003	Serial	5.200		295,000	140,000	155,000	-	N/A
	01/01/2004	Serial	5.300		305,000	125,000	180,000	· _	N/A
	07/01/2004	Serial	5.300		310,000	95,000	215,000	-	N/A
_	01/01/2005	Serial	5.400		320,000	70,000	250,000	-	N/A
	07/01/2005	Serial	5.400		335,000	70,000	265,000	-	N/A
	01/01/2006	Serial	5.500		345,000	60,000	285,000	-	N/A
	07/01/2006	Serial	5.500		355,000	60,000	295,000	-	N/A
	01/01/2007	Serial	5.650		370,000	45,000	325,000	_	N/A
	07/01/2007	Serial	5.650		380,000	50,000	330,000	-	N/A
	01/01/2008	Serial	5.750		395,000	40,000	355,000	-	N/A

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Single Family Mortgage Bonds, 1994 Series T*, continued from priorpage

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	F	Principal Matured/ Sinking Fund	R	Principal edemptions	rincipal tstanding	Call Priority (Note A)
	07/01/2008	Serial	5.750		405,000		45,000	*.*	360,000	_	N/A
60415MQT4	01/01/2017	Term (a)	6.125		9,685,000		65,000		9,160,000	460,000	1
				\$	16,420,000	\$	3,430,000	\$	12,530,000	\$ 460,000	

^{*} Bonds remarketed May 1, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

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Single Family Mortgage Bonds, 1995 Series G

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/1997	Serial	6.200	\$	145,000	\$ 145,000	\$ - 5	-	N/A
	01/01/1998	Serial	6.350		150,000	150,000	_	-	N/A
	07/01/1998	Serial	6.350		155,000	155,000	_	-	N/A
	01/01/1999	Serial	6.550		165,000	160,000	5,000	-	N/A
	07/01/1999	Serial	6.550		170,000	160,000	10,000	_	N/A
	01/01/2000	Serial	6.650		175,000	150,000	25,000	-	N/A
	07/01/2000	Serial	6.650		185,000	155,000	30,000	-	N/A
	01/01/2001	Serial	6.800		190,000	145,000	45,000	_	N/A
	07/01/2001	Serial	6.800		195,000	150,000	45,000	-	N/A
	01/01/2002	Serial	7.050		205,000	150,000	55,000	_	N/A
	07/01/2002	Serial	7.050		215,000	140,000	75,000	_	N/A
	01/01/2003	Serial	7.150		220,000	135,000	85,000	-	N/A
	07/01/2003	Serial	7.150		230,000	115,000	115,000	_	N/A
	01/01/2004	Serial	7.200		240,000	100,000	140,000	-	N/A
	07/01/2004	Serial	7.200		250,000	75,000	175,000	_	N/A
	01/01/2005	Serial	7.250		260,000	50,000	210,000	-	N/A

continued and notes appear on next page



Single Family Mortgage Bonds, 1995 Series G, continued from priorpage

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	•	Matured/ g Fund	R	Principal ledemptions	ncipal tanding	Call Priority (Note A)
The second secon	07/01/2005	Serial	7.250	···	270,000		50,000		220,000	 -	N/A
60415MHG2	01/01/2012	Term (a)	8.050		4,890,000		230,000		4,565,000	95,000	1
				\$	8,310,000	\$ 2	2,415,000	\$	5,800,000	\$ 95,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2006.

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Single Family Mortgage Bonds, 1995 Series H

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	incipal Matured/ Sinking Fund	F	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHH0	07/01/2027	Term (a)	6.400	\$	19,240,000	\$ -	\$	18,250,000	\$ 990,000	1
				\$	19,240,000	\$ -	\$	18,250,000	\$ 990,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

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Single Family Mortgage Bonds, 1995 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Р	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHF4	07/01/2017	Term (a)	6.350	\$	6,710,000	\$	-	,	6,345,000	\$ 365,000	1
60415MHJ6	01/01/2018	Term (b)	6.350		740,000		-		715,000	25,000	1
				\$	7,450,000	\$	-	,	7,060,000	\$ 390,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2018.

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Single Family Mortgage Bonds, 1995 Series M*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	II Priority Note A)
	01/01/1999	Serial	4.200	\$	550,000	\$ 550,000	\$ _	\$ -	 N/A
_	07/01/1999	Serial	4.200		560,000	560,000	_	-	N/A
	01/01/2000	Serial	4.350		570,000	565,000	5,000	-	N/A
	07/01/2000	Serial	4.350		585,000	555,000	30,000	-	N/A
	01/01/2001	Serial	4.500		600,000	565,000	35,000	-	N/A
_	07/01/2001	Serial	4.500		610,000	565,000	45,000	-	N/A
_	01/01/2002	Serial	4.650		625,000	580,000	45,000	-	N/A
-	07/01/2002	Serial	4.650		645,000	500,000	145,000	-	N/A
-	01/01/2003	Serial	4.800		660,000	495,000	165,000	-	N/A
	07/01/2003	Serial	4.800		680,000	450,000	230,000	-	N/A
	01/01/2004	Serial	4.900		690,000	415,000	275,000	-	N/A
	07/01/2004	Serial	4.900		710,000	390,000	320,000	_	N/A
	01/01/2005	Serial	5.000		730,000	315,000	415,000	-	N/A
	07/01/2005	Serial	5.000		745,000	275,000	470,000	-	N/A
	01/01/2006	Serial	5.100		765,000	265,000	500,000	-	N/A
	07/01/2006	Serial	5.100		790,000	245,000	545,000	-	N/A
	01/01/2007	Serial	5.200		810,000	210,000	600,000	-	N/A
	07/01/2007	Serial	5.200		830,000	195,000	635,000	-	N/A
	01/01/2008	Serial	5.300		855,000	180,000	675,000	-	N/A
	07/01/2008	Serial	5.300		880,000	170,000	710,000	-	N/A
	01/01/2009	Serial	5.400		905,000	170,000	735,000	-	N/A



Single Family Mortgage Bonds, 1995 Series M*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	oal Matured/ king Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MVC5	07/01/2009	Serial	5.400		930,000	 -	805,000	125,000	1
60415MVD3	01/01/2017	Term (a)	5.875		16,300,000	-	14,135,000	2,165,000	1
				\$	32,025,000	\$ 8,215,000	\$ 21,520,000	\$ 2,290,000	

^{*} Bonds remarketed December 12, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 102%; January 1, 2008 through December 31, 2008 - 101%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.

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Single Family Mortgage Bonds, 1996 Series A

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2022	Term	5.700	\$	10,715,000	\$	_	\$ 10,715,000	\$ _	N/A
60415MNS9	01/01/2028	Term (a)	6.375		23,765,000		_	21,515,000	2,250,000	1
				\$	34,480,000	\$	_	\$ 32,230,000	\$ 2,250,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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Single Family Mortgage Bonds, 1996 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MNT7	07/01/2018	Term (a)	6.350	\$	5,710,000	\$	-	\$ 4,875,000	\$ 835,000	1
60415MQU1	07/01/2019	Term (b)	6.350		2,280,000		-	1,965,000	315,000	1
				\$	7,990,000	\$	-	\$ 6,840,000	\$ 1,150,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin January 1, 2016.
- (b): Sinking fund redemptions begin January 1, 2019.

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Single Family Mortgage Bonds, 1996 Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	ipal Matured/ iking Fund	R	Principal ledemptions	Principal Outstanding	Call Priority (Note A)
	07/01/1997	Serial	3.900	\$	225,000	\$ 225,000	\$	-	\$ -	N/A
	01/01/1998	Serial	4.250		230,000	230,000		-	-	N/A
	07/01/1998	Serial	4.250		235,000	225,000		10,000	-	N/A
	01/01/1999	Serial	4.500		240,000	230,000		10,000	-	N/A
	07/01/1999	Serial	4.500		245,000	235,000	•	10,000	-	N/A
	01/01/2000	Serial	4.750		245,000	235,000		10,000	-	N/A
	07/01/2000	Serial	4.750		255,000	245,000		10,000	-	N/A
	01/01/2001	Serial	5.000		260,000	250,000		10,000	-	N/A
	07/01/2001	Serial	5.000		265,000	255,000		10,000	-	N/A
	01/01/2002	Serial	5.100		275,000	265,000		10,000	-	N/A
	07/01/2002	Serial	5.100		275,000	265,000		10,000	-	N/A
	01/01/2003	Serial	5.200		280,000	265,000		15,000	-	N/A
	07/01/2003	Serial	5.200		285,000	220,000		65,000	-	N/A
	01/01/2004	Serial	5.300		290,000	215,000		75,000	-	N/A
	07/01/2004	Serial	5.300		310,000	210,000		100,000	-	N/A
	01/01/2005	Serial	5.400		280,000	120,000		160,000	-	N/A
	07/01/2005	Serial	5.400		280,000	105,000		175,000	-	N/A
	01/01/2006	Serial	5.500		290,000	85,000		205,000	-	N/A
	07/01/2006	Serial	5.500		295,000	80,000		215,000	_	N/A
	01/01/2007	Serial	5.650		300,000	55,000		245,000	-	N/A
	07/01/2007	Serial	5.650		310,000	65,000		245,000	-	N/A
	01/01/2008	Serial	5.750		315,000	65,000		250,000	-	N/A



Single Family Mortgage Bonds, 1996 Series C, continued from priorpage

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	C	Principal outstanding	Call Priority (Note A)
	07/01/2008	Serial	5.750		340,000		55,000	 285,000		_	N/A
60415MPT5	07/01/2015	Term (a)	6.100		6,020,000		90,000	5,270,000		660,000	1
				\$	12,345,000	\$	4,290,000	\$ 7,395,000	\$	660,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

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Single Family Mortgage Bonds, 1996 Series D

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/1998	Serial	4.300	\$	345,000	\$ 345,000	\$ -	\$ _	N/A
	07/01/1998	Serial	4.300		355,000	315,000	40,000	_	N/A
	01/01/1999	Serial	4.500		360,000	315,000	45,000	_	N/A
	07/01/1999	Serial	4.500		370,000	325,000	45,000	_	N/A
	01/01/2000	Serial	4.700		380,000	325,000	55,000	-	N/A
	07/01/2000	Serial	4.700		385,000	305,000	80,000	-	N/A
	01/01/2001	Serial	4.850		395,000	310,000	85,000	_	N/A
	07/01/2001	Serial	4.850		405,000	315,000	90,000	_	N/A
	01/01/2002	Serial	5.000		415,000	305,000	110,000	-	N/A
	07/01/2002	Serial	5.000		430,000	275,000	155,000	_	N/A
	01/01/2003	Serial	5.150		440,000	260,000	180,000	-	N/A
	07/01/2003	Serial	5.150		450,000	215,000	235,000	-	N/A
	01/01/2004	Serial	5.250		465,000	205,000	260,000	-	N/A
	07/01/2004	Serial	5.250		475,000	170,000	305,000	-	N/A
	01/01/2005	Serial	5.350		490,000	125,000	365,000	-	N/A
	07/01/2005	Serial	5.350		505,000	110,000	395,000	_	N/A
	01/01/2006	Serial	5.450		520,000	95,000	425,000	-	N/A
	07/01/2006	Serial	5.450		530,000	85,000	445,000	-	N/A
	01/01/2007	Serial	5.600		550,000	70,000	480,000	_	N/A
	07/01/2007	Serial	5.600		565,000	65,000	500,000	_	N/A
	01/01/2008	Serial	5.700		580,000	60,000	520,000	_	N/A
	07/01/2008	Serial	5.700		595,000	65,000	530,000	_	N/A



Single Family Mortgage Bonds, 1996 Series D, continued from priorpage

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	l Matured/ ng Fund	R	Principal edemptions	incipal standing	Call Priority (Note A)
60415MRT3	01/01/2016	Term (a)	6.000		11,530,000	 80,000		10,790,000	 660,000	1
60415MRU0	01/01/2017	Term (b)	6.000		2,045,000	-		1,930,000	115,000	1
				\$	23,580,000	\$ 4,740,000	\$	18,065,000	\$ 775,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions began January 1, 2009.
- (b): Sinking fund redemptions begin July 1, 2016.

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Single Family Mortgage Bonds, 1996 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRV8	01/01/2022	Term (a)	6.250	\$	12,110,000	\$	-	\$ 11,215,000	\$ 895,000	1
60415MRW6	01/01/2023	Term (b)	6.250		2,385,000		-	2,225,000	160,000	1
				\$	14,495,000	\$	-	\$ 13,440,000	\$ 1,055,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin July 1, 2017.
- (b): Sinking fund redemptions begin July 1, 2022.

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Single Family Mortgage Bonds, 1996 Series F

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRX4	01/01/2026	Term (a)	6.300	\$	10,490,000	\$	-	\$ 9,705,000	\$ 785,000	1
60415MRY2	01/01/2028	Term (b)	6.300		7,785,000		-	7,235,000	550,000	1
				\$	18,275,000	\$	-	\$ 16,940,000	\$ 1,335,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin July 1, 2026.

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Single Family Mortgage Bonds, 1996 Series G

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	F	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MTF1	07/01/2026	Term (a)	6.250	\$	25,810,000	\$	-	\$ 24,355,000	\$ 1,455,000	1
60415MTG9	07/01/2028	Term (b)	6.250		16,000,000		-	15,120,000	880,000	1
				\$	41,810,000	\$	_	\$ 39,475,000	\$ 2,335,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin January 1, 2021.
- (b): Sinking fund redemptions begin July 1, 2026.

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Single Family Mortgage Bonds, 1996 Series H

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orio	ginal Amounts	₽	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MTH7	01/01/2021	Term (a)	6.000	\$	13,865,000	\$	<u>.</u>	\$ 13,095,000	\$ 770,000	1
				\$	13,865,000	\$	-	\$ 13,095,000	\$ 770,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

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Single Family Mortgage Bonds, 1996 Series I

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	Principal Mature Sinking Fund	d/	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
_	01/01/1999	Serial	6.390	\$	160,000	\$ 155,00	0 \$	5,000	\$ 	N/A
	07/01/1999	Serial	6.390		175,000	160,00	Ò	15,000	_	N/A
	01/01/2000	Serial	6.580		180,000	160,00	0	20,000	_	N/A
_	07/01/2000	Serial	6.580		185,000	155,00		30,000	_	N/A
	01/01/2001	Serial	6.730		195,000	160,00		35,000	_	N/A
_	07/01/2001	Serial	6.730		200,000	160,00		40,000	_	N/A
	01/01/2002	Serial	6.800		210,000	155.00		55,000	_	N/A
	07/01/2002	Serial	6.800		220,000	140,00		80,000	_	N/A
	01/01/2003	Serial	6.950		225,000	130,00		95,000	_	N/A
_	07/01/2003	Serial	6.950		235,000	105,00		130,000	_	N/A
	01/01/2004	Serial	7.040		245,000	90,00		155,000	_	N/A
	07/01/2004	Serial	7.040		260,000	75,00		185,000	_	N/A
	01/01/2005	Serial	7.170		270,000	55,00	0	215,000	_	N/A
	07/01/2005	Serial	7.170		280,000	50,00	0	230,000	_	N/A
	07/01/2007	Term	7.320		1,240,000	185,00		1,055,000	-	N/A
	01/01/2008	Serial	7.370		345,000	45,00		300,000	_	N/A
	07/01/2008	Serial	7.370		365,000	40,00		325,000	-	N/A



Single Family Mortgage Bonds, 1996 Series I, continued from prior page

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	 al Matured/ ing Fund	ı	Principal Redemptions	C	Principal Outstanding	Call Priority (Note A)
60415MUB8	01/01/2017	Term (a)	8.000		9,335,000	55,000		8,850,000		430,000	1
				\$	14,325,000	\$ 2,075,000	\$	11,820,000	\$	430,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

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Single Family Mortgage Bonds, 1996 Series J*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	ncipal Matured/ Sinking Fund	Principal Redemptions	(Principal Dutstanding	Call Priority (Note A)
60415ME59	07/01/2021	Term (a)	5.600	\$	915,000	\$ -	\$ 855,000	\$	60,000	1
				\$	915,000	\$ 	\$ 855,000	\$	60,000	

^{*}Bonds remarketed December 12, 1997.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

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Single Family Mortgage Bonds, 1996 Series K*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts		ncipal Matured/ Sinking Fund	ı	Principal Redemptions	Principal Outstanding		Priority ote A)
	01/01/1999	Serial	3.800	\$	100,000	\$	100,000	\$	-	\$ -		N/A
-	07/01/1999	Serial	3.800		100,000		100,000		-	_		N/A
	01/01/2000	Serial	4.000		100,000		100,000		_	-		N/A
	07/01/2000	Serial	4.000		105,000		105,000		_	-		N/A
	01/01/2001	Serial	4.100		105,000		105,000		_	-		N/A
	07/01/2001	Serial	4.100		110,000		110,000		-	_		N/A
	01/01/2002	Serial	4.200		110,000		110,000		_	_		N/A
	07/01/2002	Serial	4.200		115,000		95,000		20,000	-		N/A
	01/01/2003	Serial	4.300		120,000		100,000		20,000			N/A
	07/01/2003	Serial	4.300		120,000		90,000		30,000	_		N/A
	01/01/2004	Serial	4.400		120,000		85,000		35,000	_	l	N/A
	07/01/2004	Serial	4.400		125,000		75,000		50,000	_	1	N/A
	01/01/2005	Serial	4.500		130,000		70,000		60,000	-	j	N/A
	07/01/2005	Serial	4.500		135,000		60,000		75,000	_	J	N/A
	01/01/2006	Serial	4.600		135,000		45,000		90,000	-		N/A
	07/01/2006	Serial	4.600		140,000		50,000		90,000	_	J	N/A
	01/01/2007	Serial	4.700		145,000	•	40,000		105,000	-		N/A
	07/01/2007	Serial	4.700		145,000		30,000		115,000	-		N/A
	01/01/2008	Serial	4.800		155,000		25,000		130,000	_		N/A
	07/01/2008	Serial	4.800		155,000		25,000		130,000	-		N/A
	01/01/2009	Serial	4.900		160,000		15,000		145,000	-		N/A



Single Family Mortgage Bonds, 1996 Series K*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	al Matured/ ing Fund	R	Principal edemptions	Princip Outstand		Call Priority (Note A)
_	07/01/2009	Serial	4.900		170,000	-		170,000			N/A
60415MH49	01/01/2017	Term (a)	5.400		6,480,000			5,925,000	. 55	55,000	1
				\$	9,280,000	\$ 1,535,000	\$	7,190,000	\$ 55	55,000	

^{*}Bonds remarketed December 12, 1997.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.

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Single Family Mortgage Bonds, 1997 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	inal Amounts	ncipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding		Call Priority (Note A)
	07/01/1999	Serial	4.400	\$	390,000	\$ 360,000	\$ 30,000	\$		N/A
	01/01/2000	Serial	4.600		405,000	375,000	30,000		-	N/A
	07/01/2000	Serial	4.600		415,000	380,000	35,000		-	N/A
	01/01/2001	Serial	4.750		420,000	385,000	35,000		_	N/A
	07/01/2001	Serial	4.750		435,000	400,000	35,000		-	N/A
	01/01/2002	Serial	4.850		440,000	405,000	35,000		-	N/A
	07/01/2002	Serial	4.850		455,000	420,000	35,000		-	N/A
_	01/01/2003	Serial	4.950		460,000	425,000	35,000		-	N/A
	07/01/2003	Serial	4.950		475,000	350,000	125,000		-	N/A
	01/01/2004	Serial	5.050		485,000	330,000	155,000		-	N/A
	07/01/2004	Serial	5.050		500,000	300,000	200,000		-	N/A
-	01/01/2005	Serial	5.200		510,000	210,000	300,000		-	N/A
	07/01/2005	Serial	5.200		525,000	165,000	360,000		-	N/A
	01/01/2006	Serial	5.300		535,000	150,000	385,000	,	-	N/A
	07/01/2006	Serial	5.300		550,000	130,000	420,000		_	N/A
	01/01/2007	Serial	5.400		565,000	120,000	445,000		-	N/A
	07/01/2007	Serial	5.400		580,000	120,000	460,000		-	N/A
-	01/01/2008	Serial	5.500		595,000	105,000	490,000		-	N/A
	07/01/2008	Serial	5.500		610,000	90,000	520,000		-	N/A
	01/01/2009	Serial	5.600		625,000	105,000	520,000		-	N/A
60415MWA8	07/01/2009	Serial	5.600		645,000	-	565,000	80,000)	1



Single Family Mortgage Bonds, 1997 Series A, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MWB6	07/01/2012	Term (a)	5.800		4,270,000		-	3,660,000	610,000	1
60415 MW C4	01/01/2017	Term (b)	5.950		7,740,000		-	6,710,000	1,030,000	1
				\$	22,630,000	\$	5,325,000	\$ 15,585,000	\$ 1,720,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin January 1, 2010.
- (b): Sinking fund redemptions begin January 1, 2013.

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Single Family Mortgage Bonds, 1997 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	 ncipal Matured/ Sinking Fund	R	Principal edemptions	(Principal Outstanding	Call Priority (Note A)
60415MWD2	01/01/2021	Term (a)	6.200	\$	9,180,000	\$ -	\$	7,755,000	\$	1,425,000	1
				\$	9,180,000	\$ 	\$	7,755,000	\$	1,425,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.

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Single Family Mortgage Bonds, 1997 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç			Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2025	Term	5.300	\$	13,150,000	\$	-	\$ 13,150,000	\$ _	N/A
60415MWF7	01/01/2029	Term (a)	6.250		12,590,000		-	11,165,000	1,425,000	1
60415MWG5	07/01/2029	Serial	6.250		2,000,000		-	1,800,000	200,000	1
				\$	27,740,000	\$	-	\$ 26,115,000	\$ 1,625,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C represerting prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2026.

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Single Family Mortgage Bonds, 1997 Series D

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MXL3	07/01/2019	Term (a)	5.850	\$	10,885,000	\$ -	\$ 9,390,000	\$ 1,495,000	1
60415MXM1	07/01/2021*	Term (b)	5.800		5,000,000	-	4,335,000	665,000	1
				\$	15,885,000	\$ -	\$ 13,725,000	\$ 2,160,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F represerting prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin January 1, 2013.
- (b): Sinking fund redemptions begin July 1, 2019.

^{*} Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by Ambac Assurance Corporation.

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Single Family Mortgage Bonds, 1997 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pi	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2024	Term	5.050	\$	7,785,000	\$	-	\$ 7,785,000	\$ _	N/A
60415MXP4	07/01/2029	Term (a)	5.900		15,710,000		-	13,865,000	1,845,000	1
				\$	23,495,000	\$	-	\$ 21,650,000	\$ 1,845,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.

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Single Family Mortgage Bonds, 1997 Series G*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origin	nal Amounts	al Matured/ ing Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/2003	Serial	5.100	\$	555,000	\$ 530,000	\$ 25,000	\$ _	N/A
	07/01/2003	Serial	5.100		900,000	730,000	170,000	-	N/A
	01/01/2004	Serial	5.200		930,000	645,000	285,000	-	N/A
_	07/01/2004	Serial	5.200		950,000	435,000	515,000	_	N/A
	01/01/2005	Serial	5.250		975,000	235,000	740,000	-	N/A
	07/01/2005	Serial	5.250		995,000	120,000	875,000	-	N/A
-	01/01/2006	Serial	5.300		1,025,000	60,000	965,000	-	N/A
-	07/01/2006	Serial	5.300		1,055,000	25,000	1,030,000	-	N/A
	01/01/2007	Serial	5.350		1,080,000	20,000	1,060,000	-	N/A
_	07/01/2007	Serial	5.350		1,105,000	20,000	1,085,000	-	N/A
	01/01/2008	Serial	5.400		1,135,000	20,000	1,115,000	-	N/A
-	07/01/2008	Serial	5.400		1,165,000	15,000	1,150,000	-	N/A
_	01/01/2009	Serial	5.450		1,200,000	20,000	1,180,000	-	N/A
60415NAQ5	07/01/2009	Serial	5.450		1,230,000	-	1,215,000	15,000	1



Single Family Mortgage Bonds, 1997 Series G*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origin	nal Amounts	incipal Matured/ Sinking Fund	1	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NAR3	01/01/2018	Term (a)	6.000		25,960,000	-		25,745,000	 215,000	1
				\$	40,260,000	\$ 2,875,000	\$	37,155,000	\$ 230,000	

^{*}Bonds remarketed December 1, 1998 and June 29, 2000

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series G representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 through June 30, 2011 - 101.5%; July 1, 2011 through June 30, 2012 - 100.75%; July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.

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Single Family Mortgage Bonds, 1997 Series I

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	ipal Matured/ nking Fund	F	Principal Redemptions	(Principal Outstanding	Call Priority (Note A)
60415MB60	01/01/2017	Term (a)	5.500	\$	9,730,000	\$ _	\$	7,740,000	\$	1,990,000	1
				\$	9,730,000	\$ _	\$	7,740,000	\$	1,990,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I and 1997 Series K representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2007 through June 30, 2008-101.5%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

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Single Family Mortgage Bonds, 1997 Series K

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Principal M Sinking		R	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MB86	01/01/2026	Term (a)	5.750	\$	10,700,000	\$	-	\$	8,480,000	\$ 2,220,000	1
60415MB94	07/01/2029	Term (b)	5.750		12,000,000		_		9,565,000	2,435,000	1
				\$	22,700,000	\$	_	\$	18,045,000	\$ 4,655,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I and 1997 Series K representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin January 1, 2026.

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Single Family Mortgage Bonds, 1998 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2008	Serial	4.650	\$	260,000	\$	85,000	\$ 175,000	\$ -	N/A
	01/01/2009	Serial	4.800		260,000		60,000	200,000	-	N/A
60415MJ54	07/01/2009	Serial	4.800		270,000		-	215,000	55,000	1
60415MJ62	01/01/2010	Serial	4.900		275,000		-	225,000	50,000	1
60415MJ70	07/01/2010	Serial	4.900		280,000		-	220,000	60,000	1
60415MJ88	01/01/2011	Serial	4.950		290,000		-	240,000	50,000	1
60415MJ96	07/01/2011	Serial	4.950		295,000		-	235,000	60,000	1
60415MK29	01/01/2017	Term (a)	5.200		3,780,000		-	3,090,000	690,000	1
				\$	5,710,000	\$	145,000	\$ 4,600,000	\$ 965,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2012.

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Single Family Mortgage Bonds, 1998 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origin	al Amounts	Principal Matured/ Sinking Fund	Princi Redem	•	Principal Outstanding	Call Priority (Note A)
	01/01/2001	Serial	4.150	\$	175,000	\$ 175,000	\$	_	\$ -	N/A
	07/01/2001	Serial	4.150		190,000	190,000		-	-	N/A
	01/01/2002	Serial	4.300		190,000	190,000		_	_	N/A
	07/01/2002	Serial	4.300		195,000	195,000		_	_	N/A
	01/01/2003	Serial	4.400		200,000	195,000		5,000	-	N/A
	07/01/2003	Serial	4.400		200,000	180,000		20,000	-	N/A
_	01/01/2004	Serial	4.550		210,000	175,000		35,000	_	N/A
	07/01/2004	Serial	4.550		215,000	160,000		55,000	-	N/A
_	01/01/2005	Serial	4.650		215,000	110,000		105,000	_	N/A
	07/01/2005	Serial	4.650		225,000	95,000		130,000	-	N/A
	01/01/2006	Serial	4.750		225,000	80,000		145,000	-	N/A
	07/01/2006	Serial	4.750		235,000	80,000		155,000	_	N/A
_	01/01/2007	Serial	4.850		235,000	70,000		165,000	-	N/A
_	07/01/2007	Serial	4.850		245,000	65,000		180,000	-	N/A
	01/01/2008	Serial	4.900		250,000	65,000		185,000	-	N/A



Single Family Mortgage Bonds, 1998 Series B, continued from priorpage

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	incipal Matured/ Sinking Fund	R	Principal edemptions	C	Principal outstanding	Call Priority (Note A)
	01/01/2021	Term	4.750		3,510,000	 <u>-</u>		3,510,000		-	N/A
60415MM43	07/01/2024	Term (a)	5.500		3,315,000	-		2,620,000		695,000	1
60415MM35	07/01/2029	Term (b)	5.500		7,000,000	-		5,610,000		1,390,000	1
				\$	17,030,000	\$ 2,025,000	\$	12,920,000	\$	2,085,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B represerting "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin July 1, 2021.
- (b): Sinking fund redemptions begin July 1, 2024.

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Single Family Mortgage Bonds, 1998 Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origir	nal Amounts	ncipal Matured/ Binking Fund	R	Principal Redemptions	cipal anding	Call Priority (Note A)
	01/01/2001	Serial	4.100	\$	455,000	\$ 455,000	\$	-	\$ -	N/A
	07/01/2001	Serial	4.100		465,000	465,000		-	-	N/A
_	01/01/2002	Serial	4.200		480,000	470,000		10,000	_	N/A
	07/01/2002	Serial	4.200		485,000	460,000		25,000		N/A
_	01/01/2003	Serial	4.300		500,000	465,000		35,000	_	N/A
	07/01/2003	Serial	4.300		510,000	445,000		65,000	_	N/A
	01/01/2004	Serial	4.350		520,000	450,000		70,000	· _	N/A
	07/01/2004	Serial	4.340		530,000	425,000		105,000	_	N/A
	01/01/2005	Serial	4.450		540,000	330,000		210,000	-	N/A
	07/01/2005	Serial	4.450		555,000	280,000		275,000	_	N/A
	01/01/2006	Serial	4.500		570,000	235,000		335,000	-	N/A
	07/01/2006	Serial	4.500		580,000	230,000		350,000	_	N/A
*******	01/01/2007	Serial	4.600		590,000	190,000		400,000	_	N/A
	07/01/2007	Serial	4.600		605,000	195,000		410,000	-	N/A
	01/01/2008	Serial	4.650		620,000	175,000		445,000	_	N/A
****	07/01/2008	Serial	4.650		635,000	190,000		445,000	_	N/A
	01/01/2009	Serial	4.750		650,000	160,000		490,000	_	N/A
60415MP65	07/01/2009	Serial	4.750		665,000	-		535,000	130,000	1
60415MP73	01/01/2010	Serial	4.850		680,000	-		550,000	130,000	1
60415MP81	07/01/2010	Serial	4.850		455,000	-		370,000	85,000	1



Single Family Mortgage Bonds, 1998 Series C, continued from priorpage

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Ρ	rincipal Matured/ Sinking Fund	ı	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MP99	01/01/2017	Term (a)	5.250		10,685,000		-		8,600,000	2,085,000	1
				\$	21,775,000	\$	5,620,000	\$	13,725,000	\$ 2,430,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009-101%; July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2010.

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Single Family Mortgage Bonds, 1998 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MQ31	01/01/2025	Term (a)	5.400	\$	10,500,000	\$	-	\$ 8,180,000	\$ 2,320,000	1
60415MQ49	07/01/2030	Term (b)	5.400		20,000,000		-	15,665,000	4,335,000	1
				\$	30,500,000	\$	_	\$ 23,845,000	\$ 6,655,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009-101%; July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2021.
- (b): Sinking fund redemptions begin January 1, 2025.

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Single Family Mortgage Bonds, 1998 Series F-1*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amou	ınts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2001	Serial	4.100	\$ 225,	000	\$ 225,000	\$ -	\$ -	N/A
	01/01/2002	Serial	4.200	235,	000	235,000	-	_	N/A
	07/01/2002	Serial	4.200	240,	000	230,000	10,000	-	N/A
	01/01/2003	Serial	4.350	245,	000	225,000	20,000	-	N/A
	07/01/2003	Serial	4.350	250,	000	210,000	40,000	-	N/A
	01/01/2004	Serial	4.450	255,	000	200,000	55,000	-	N/A
-	07/01/2004	Serial	4.450	260,	000	190,000	70,000	-	N/A
-	01/01/2005	Serial	4.550	265,	000	140,000	125,000	-	N/A
	07/01/2005	Serial	4.550	275,	000	125,000	150,000	-	N/A
-	01/01/2006	Serial	4.650	275,	000	105,000	170,000	-	N/A
	07/01/2006	Serial	4.650	285,	000	110,000	175,000	-	N/A
	01/01/2007	Serial	4.750	290,	000	85,000	205,000	-	N/A
	07/01/2007	Serial	4.750	295,	000	85,000	210,000	-	N/A
	01/01/2008	Serial	4.900	305,	000	70,000	235,000	_	N/A
	07/01/2008	Serial	4.900	310,	000	80,000	230,000	_	N/A
	01/01/2009	Serial	5.000	315,	000	70,000	245,000	-	N/A
60415M3C6	07/01/2009	Serial	5.000	325,	000	-	270,000	55,000	1
60415M3D4	01/01/2010	Serial	5.050	330,	000	-	270,000	60,000	1
60415M3E2	07/01/2010	Serial	5.050	345,	000	-	285,000	60,000	1



Single Family Mortgage Bonds, 1998 Series F-1*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	rincipal Matured/ Sinking Fund	F	Principal Redemptions	(Principal Outstanding	Call Priority (Note A)
60415M3F9	01/01/2017	Term (a)	5.450		5,325,000	-		4,440,000		885,000	1
				\$	10,650,000	\$ 2,385,000	\$	7,205,000	\$	1,060,000	

^{*}Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

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Single Family Mortgage Bonds, 1998 Series G-1*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	(Principal Outstanding	Call Priority (Note A)
60415M3G7	07/01/2022	Term (a)	5.600	\$	6,150,000	\$	-	\$ 4,975,000	\$	1,175,000	1
				\$	6,150,000	\$	-	\$ 4,975,000	\$	1,175,000	

^{*}Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

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Single Family Mortgage Bonds, 1998 Series H-1*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	incipal Matured/ Sinking Fund	R	Principal ledemptions	ı	Principal Outstanding	Call Priority (Note A)
60415M3H5	07/01/2031	Term (a)	5.650	\$	14,885,000	\$ -	\$	12,055,000	\$	2,830,000	1
				\$	14,885,000	\$ -	\$	12,055,000	\$	2,830,000	

^{*}Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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Single Family Mortgage Bonds, 1998 Series F-2*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2001	Serial	4.300	\$ 240,000	\$ 240,000	\$ -	\$ -	N/A
	01/01/2002	Serial	4.450	250,000	250,000	_	-	N/A
	07/01/2002	Serial	4.450	255,000	255,000	_	=	N/A
	01/01/2003	Serial	4.355	260,000	260,000	_	=	N/A
	07/01/2003	Serial	4.550	265,000	250,000	15,000	=	N/A
	01/01/2004	Serial	4.650	270,000	250,000	20,000	-	N/A
	07/01/2004	Serial	4.650	275,000	240,000	35,000	-	N/A
	01/01/2005	Serial	4.750	285,000	230,000	55,000	-	N/A
	07/01/2005	Serial	4.750	290,000	200,000	90,000	-	N/A
	01/01/2006	Serial	4.850	295,000	170,000	125,000	· -	N/A
	07/01/2006	Serial	4.850	305,000	180,000	125,000	_	N/A
	01/01/2007	Serial	4.900	310,000	145,000	165,000	-	N/A
	07/01/2007	Serial	4.900	315,000	145,000	170,000	-	N/A
	01/01/2008	Serial	4.950	325,000	140,000	185,000	-	N/A
	07/01/2008	Serial	4.950	335,000	140,000	195,000	-	N/A
	01/01/2009	Serial	5.000	340,000	135,000	205,000	-	N/A
60415NBS0	07/01/2009	Serial	5.000	350,000	-	225,000	125,000	1
60415NBT8	01/01/2010	Serial	5.050	355,000	-	250,000	105,000	1
60415NBU5	07/01/2010	Serial	5.050	365,000	-	245,000	120,000	1



Single Family Mortgage Bonds, 1998 Series F-2*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBV3	01/01/2017	Term (a)	5.700		5,700,000		-	 3,830,000	 1,870,000	1
				\$	11,385,000	\$	3,230,000	\$ 5,935,000	\$ 2,220,000	

^{*} Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

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Single Family Mortgage Bonds, 1998 Series G-2*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBW1	07/01/2022	Term (a)	6.000	\$	6,605,000	\$	_	\$ 4,250,000	\$ 2,355,000	1
				\$	6,605,000	\$		\$ 4,250,000	\$ 2,355,000	

^{*} Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

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Single Family Mortgage Bonds, 1998 Series H-2*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	ipal Matured/ king Fund	F	Principal Redemptions	(Principal Dutstanding	Call Priority (Note A)
60415NBX9	07/01/2031	Term (a)	6.050	\$	15,965,000	\$ -	\$	10,250,000	\$	5,715,000	1
				\$	15,965,000	\$ -	\$	10,250,000	\$	5,715,000	

^{*} Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



Single Family Mortgage Bonds, 1999 Series B

Non-AMT

	CUSIP**	Maturity Date	Bond Type	Interest Rate	Orio	ginal Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)	
-	60415MZ56	07/01/2013	Term (a)	5.000	\$	5,000,000	\$ -	\$ 3,320,000	\$ 1,680,000	1	
	60415MZ64	07/01/2017	Term (b)	5.200		7,985,000	-	5,300,000	2,685,000	1	
	60415MZ72	01/01/2020	Term (c)	5.250		5,880,000	-	3,985,000	1,895,000	1	
					\$	18,865,000	\$ · -	\$ 12,605,000	\$ 6,260,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series B, 1999 Series C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2018.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



Single Family Mortgage Bonds, 1999 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2002	Serial	4.000	\$	1,060,000	\$	1,060,000	\$ _	\$ -	N/A
	07/01/2003	Serial	4.100		1,105,000		1,055,000	50,000	-	N/A
	07/01/2004	Serial	4.250		1,150,000		800,000	350,000	-	N/A
	07/01/2005	Serial	4.400		1,205,000		555,000	650,000	-	N/A
	07/01/2006	Serial	4.500		1,255,000		360,000	895,000	-	N/A
	07/01/2007	Serial	4.600		1,310,000		285,000	1,025,000	-	N/A
	07/01/2008	Serial	4.700		1,375,000		280,000	1,095,000	-	N/A
60415M2F0	07/01/2009	Serial	4.800		1,440,000		-	1,220,000	220,000	1
60415M2G8	07/01/2010	Serial	4.900		1,505,000		-	1,295,000	210,000	1
60415M2H6	01/01/2024	Term	4.850		10,555,000		-	10,555,000	-	N/A
				\$	21,960,000	\$	4,395,000	\$ 17,135,000	\$ 430,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series B, 1999 Series C, and 1999 Series D representing "taxrestricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

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Single Family Mortgage Bonds, 1999 Series D

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M2J2	01/01/2026	Term (a)	5.450	\$	5,000,000	\$	-	\$ 3,380,000	\$ 1,620,000	1
60415M2K9	07/01/2031	Term (b)	5.450		18,975,000		_	12,965,000	6,010,000	1
				\$	23,975,000	\$	-	\$ 16,345,000	\$ 7,630,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series B, 1999 Series C, and 1999 Series D representing "taxrestricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2026.

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Single Family Mortgage Bonds, 1999 Series H

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3K8	07/01/2011	Serial	5.300	\$	1,125,000	\$	_	\$ 850,000	\$ 275,000	1
60415M3L6	07/01/2012	Serial	5.400		1,195,000		-	935,000	260,000	1
60415M3M4	07/01/2013	Serial	5.500		1,250,000		-	985,000	265,000	1
60415M3N2	07/01/2014	Serial	5.550		1,325,000		-	1,035,000	290,000	1
60415M3P7	07/01/2017	Term (a)	5.700		4,425,000		-	3,465,000	960,000	1
60415M3Q5	07/01/2021	Term (b)	5.800		7,030,000		-	5,540,000	1,490,000	1
				\$	16,350,000	\$		\$ 12,810,000	\$ 3,540,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2015.
- (b): Sinking fund redemptions begin January 1, 2018.

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Single Family Mortgage Bonds, 1999 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	inal Amounts	Pi	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)	•
	07/01/2002	Serial	4.400	\$	360,000	\$	360,000	\$ -	\$ -	N/A	-
	07/01/2003	Serial	4.550		755,000		715,000	40,000	-	N/A	
	07/01/2004	Serial	4.700		790,000		655,000	135,000	-	N/A	
-	07/01/2005	Serial	4.800		825,000		415,000	410,000	-	N/A	
_	07/01/2006	Serial	4.900		870,000		365,000	505,000	-	N/A	
-	07/01/2007	Serial	5.000		915,000		280,000	635,000	-	N/A	
	07/01/2008	Serial	5.150		960,000		265,000	695,000	_	N/A	
60415M3Y8	07/01/2009	Serial	5.250		1,010,000		-	795,000	215,000	1	
60415M3Z5	07/01/2010	Serial	5.350		1,065,000		-	850,000	215,000	1	



Single Family Mortgage Bonds, 1999 Series I, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2024	Term	5.350		6,710,000	-	 6,710,000	-	N/A
60415M4C5	07/01/2027	Term (a)	6.050		7,735,000	-	6,085,000	1,650,000	1
60415M4B7	07/01/2031	Term (b)	6.050		12,705,000	-	10,060,000	2,645,000	1
				\$	34,700,000	\$ 3,055,000	\$ 26,920,000	\$ 4,725,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2025.
- (b): Sinking fund redemptions begin January 1, 2028.

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Single Family Mortgage Bonds, 1999 Series J*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	 Principal Outstanding	Call Priority (Note A)
60415NEM0	07/01/2017	Term (a)	5.000	\$	4,745,000	\$	-	\$ 2,675,000	\$ 2,070,000	1
				\$	4,745,000	\$	-	\$ 2,675,000	\$ 2,070,000	

^{*} Bonds were remarketed October 11, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

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Single Family Mortgage Bonds, 1999 Series K*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	ipal Matured/ iking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2003	Serial	2.850	\$	295,000	\$ 295,000	\$ -	\$ -	N/A
	07/01/2004	Term	3.200		630,000	625,000	5,000	_	N/A
	07/01/2005	Term	3.400		665,000	600,000	65,000	· -	N/A
	07/01/2006	Term	3.650		695,000	435,000	260,000	_	N/A
-	07/01/2007	Term	3.950		735,000	455,000	280,000	_	N/A
	07/01/2008	Term	4.050		770,000	425.000	345,000	_	N/A
60415NEU2	07/01/2009	Term (a)	4.300		820,000	220.000	425,000	175.000	1
60415NEV0	07/01/2010	Term (b)	4.400		860,000		490,000	370,000	1
60415NEW8	07/01/2011	Term (c)	4.500		910,000	_	515.000	395.000	1
60415NEX6	07/01/2012	Term (d)	4.650		960,000	_	555,000	405.000	1
60415NEY4	07/01/2013	Term (e)	4.750		760,000	_	475,000	285,000	1
60415NEZ1	07/01/2019	Term (f)	5.150		2,790,000	_	1,555,000	1.235.000	1
60415NFA5	07/01/2033	Term (g)	5.350		33,625,000	_	19,045,000	14,580,000	1
				\$	44,515,000	\$ 3,055,000	\$ 24,015,000	\$ 17,445,000	,

^{*} Bonds were remarketed October 11, 2001.



Single Family Mortgage Bonds, 1999 Series K*, continued from priorpage

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions began January 1, 2009.
- (b): Sinking fund redemptions begin January 1, 2010.
- (c): Sinking fund redemptions begin January 1, 2011.
- (d): Sinking fund redemptions begin January 1, 2012.
- (e): Sinking fund redemptions begin January 1, 2013.
- (f): Sinking fund redemptions begin July 1, 2017.
- (g): Sinking fund redemptions begin July 1, 2019.

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Single Family Mortgage Bonds, 2000 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	P	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M5N0	07/01/2009	Serial	5.250	\$	1,175,000	\$	-	\$ 775,000	\$ 400,000	1
60415M5P5	07/01/2010	Serial	5.300		1,245,000		-	855,000	390,000	1
60415M5Q3	07/01/2011	Serial	5.400		1,310,000		-	905,000	405,000	1
60415M5R1	07/01/2013	Term (a)	5.500		2,850,000		-	1,935,000	915,000	1
60415M5S9	07/01/2018	Term (b)	5.750		8,740,000		-	6,010,000	2,730,000	1
60415M5T7	07/01/2020	Term (c)	5.850		3,330,000		-	2,325,000	1,005,000	1
				\$	18,650,000	\$	-	\$ 12,805,000	\$ 5,845,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series A, 2000 Series B, and 2000 Series C representing "taxrestricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".



Single Family Mortgage Bonds, 2000 Series A, continued from prior page

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2019.

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Single Family Mortgage Bonds, 2000 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M6E9	07/01/2030	Term (a)	6.100	\$	20,320,000	\$ _	\$ 14,775,000	\$ 5,545,000	1
60415M6D1	07/01/2032	Term (b)	6.100		10,000,000	-	7,315,000	2,685,000	1
				\$	30,320,000	\$ _	\$ 22,090,000	\$ 8,230,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series A, 2000 Series B, and 2000 Series C representing "taxrestricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin July 1, 2030.

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Single Family Mortgage Bonds, 2000 Series F

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pı	incipal Matured/ Sinking Fund	Principal Redemptions	(Principal Outstanding	Call Priority (Note A)
60415NAA0	01/01/2031	Term (a)	Variable*	\$	20,000,000	\$	-	\$ 10,775,000	\$	9,225,000	1
				\$	20,000,000	\$	-	\$ 10,775,000	\$	9,225,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 29, 2000 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

*The 2000 Series F bonds accrue interest at a floating rate (the "Variable Interest Rate"), recalculated for each calendar month (a "Variable Interest Accrual Period"). The Variable Interest Rate for any Variable Interest Accrual Period means the sum of: (i) one month LIBOR plus (ii) three tenths of one percent (0.30%) per annum provided that the Variable Interest Rate for any Variable Interest Accrual Period may not be more than eleven percent (11.00%) per amum. Calculations of interest on the 2000 Series F bonds are based on a 360-day year for the actual number of days elapsed.

The interest rate on June 30, 2009 was 0.62%.

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Single Family Mortgage Bonds, 2000 Series G*

Non-AMT

Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts				Principal Redemptions		Principal Outstanding	Call Priority (Note A)
07/01/2008	Term	4.250	\$	1,505,000	\$	740,000	\$	765,000	\$	-	N/A
07/01/2009	Term (a)	4.400		2,500,000		570,000		1.380.000	•	550,000	1
07/01/2010	Term (b)	4.500		2,625,000		, -					1
07/01/2011	Term (c)	4.600		2,765,000		-		,			1
01/01/2017	Term (d)	5.200		18,020,000		<u>-</u>				, -,	1
07/01/2025	Term (e)	5.400		12,575,000		_		7,205,000		1 1	1
			\$	39,990,000	\$	1,310,000	\$	22,610,000	\$	16,070,000	•
	07/01/2008 07/01/2009 07/01/2010 07/01/2011 01/01/2017	07/01/2008 Term 07/01/2009 Term (a) 07/01/2010 Term (b) 07/01/2011 Term (c) 01/01/2017 Term (d)	07/01/2008 Term 4.250 07/01/2009 Term (a) 4.400 07/01/2010 Term (b) 4.500 07/01/2011 Term (c) 4.600 01/01/2017 Term (d) 5.200	07/01/2008 Term 4.250 \$ 07/01/2009 Term (a) 4.400 07/01/2010 Term (b) 4.500 07/01/2011 Term (c) 4.600 01/01/2017 Term (d) 5.200	07/01/2008 Term 4.250 \$ 1,505,000 07/01/2009 Term (a) 4.400 2,500,000 07/01/2010 Term (b) 4.500 2,625,000 07/01/2011 Term (c) 4.600 2,765,000 01/01/2017 Term (d) 5.200 18,020,000 07/01/2025 Term (e) 5.400 12,575,000	Maturity Date Bond Type Interest Rate Original Amounts 07/01/2008 Term 4.250 \$ 1,505,000 \$ 07/01/2009 Term (a) 4.400 2,500,000 07/01/2010 Term (b) 4.500 2,625,000 07/01/2011 Term (c) 4.600 2,765,000 01/01/2017 Term (d) 5.200 18,020,000	Maturity Date Bond Type Interest Rate Original Amounts Sinking Fund 07/01/2008 Term 4.250 \$ 1,505,000 \$ 740,000 07/01/2009 Term (a) 4.400 2,500,000 570,000 07/01/2010 Term (b) 4.500 2,625,000 - 07/01/2011 Term (c) 4.600 2,765,000 - 01/01/2017 Term (d) 5.200 18,020,000 - 07/01/2025 Term (e) 5.400 12,575,000 -	Maturity Date Bond Type Interest Rate Original Amounts Sinking Fund 07/01/2008 Term 4.250 \$ 1,505,000 \$ 740,000 \$ 07/01/2009 Term (a) 4.400 2,500,000 570,000 07/01/2010 Term (b) 4.500 2,625,000 - 07/01/2011 Term (c) 4.600 2,765,000 - 01/01/2017 Term (d) 5.200 18,020,000 - 07/01/2025 Term (e) 5.400 12,575,000 -	Maturity Date Bond Type Interest Rate Original Amounts Sinking Fund Redemptions 07/01/2008 Term 4.250 \$ 1,505,000 \$ 740,000 \$ 765,000 07/01/2009 Term (a) 4.400 2,500,000 570,000 1,380,000 07/01/2010 Term (b) 4.500 2,625,000 - 1,460,000 07/01/2011 Term (c) 4.600 2,765,000 - 1,550,000 01/01/2017 Term (d) 5.200 18,020,000 - 10,250,000 07/01/2025 Term (e) 5.400 12,575,000 - 7,205,000	Maturity Date Bond Type Interest Rate Original Amounts Sinking Fund Redemptions 07/01/2008 Term 4.250 \$ 1,505,000 \$ 740,000 \$ 765,000 \$ 07/01/2009 Term (a) 4.400 2,500,000 570,000 1,380,000 07/01/2010 Term (b) 4.500 2,625,000 - 1,460,000 07/01/2011 Term (c) 4.600 2,765,000 - 1,550,000 01/01/2017 Term (d) 5.200 18,020,000 - 10,250,000 07/01/2025 Term (e) 5.400 12,575,000 - 7,205,000	Maturity Date Bond Type Interest Rate Original Amounts Sinking Fund Redemptions Outstanding 07/01/2008 Term 4.250 \$ 1,505,000 \$ 740,000 \$ 765,000 \$ - 07/01/2009 Term (a) 4.400 2,500,000 570,000 1,380,000 550,000 07/01/2010 Term (b) 4.500 2,625,000 - 1,460,000 1,165,000 07/01/2011 Term (c) 4.600 2,765,000 - 1,550,000 1,215,000 01/01/2017 Term (d) 5.200 18,020,000 - 10,250,000 7,770,000 07/01/2025 Term (e) 5.400 12,575,000 - 7,205,000 5,370,000

^{*} Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%.

- (a) Sinking fund redemptions began January 1, 2009.
- (b) Sinking fund redemptions begin January 1, 2010.
- (c) Sinking fund redemptions begin January 1, 2011.



Single Family Mortgage Bonds, 2000 Series G*, continued from prior page

- (d) Sinking fund redemptions begin January 1, 2012.
- (e) Sinking fund redemptions begin January 1, 2018.

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Single Family Mortgage Bonds, 2000 Series H*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2003	Term	3.600	\$	1,840,000	\$ 1,825,000	\$ 15,000	\$ -	N/A
_	07/01/2004	Term	3.900		1,995,000	1,895,000	100,000	-	N/A
	07/01/2005	Term	4.100		2,085,000	1,585,000	500,000	-	N/A
	07/01/2006	Term	4.250		2,175,000	1,400,000	775,000	-	N/A
_	07/01/2007	Term	4.400		2,275,000	1,215,000	1,060,000	-	N/A
_	01/01/2008	Serial	4.500		880,000	375,000	505,000	-	N/A
60415NEK4	07/01/2023	Term (a)	5.500		21,225,000	· -	12,495,000	8,730,000	1
				\$	32,475,000	\$ 8,295,000	\$ 15,450,000	\$ 8,730,000	•

^{*} Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.



Single Family Mortgage Bonds, 2000 Series H*, continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%.

(a) Sinking fund redemptions begin July 1, 2017.

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Single Family Mortgage Bonds, 2000 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions		Principal Outstanding	Call Priority (Note A & B)
	07/01/2002	Serial	4.600	\$	375,000	\$	375,000	\$ -	\$		N/A
	07/01/2003	Serial	4.750		785,000		775,000	10,000	•	-	N/A
	07/01/2004	Serial	4.850		825,000		740,000	85.000		_	N/A
*************************************	07/01/2005	Serial	4.900		860,000		605.000	255,000		_	N/A
	07/01/2006	Serial	5.000		910,000		515,000	395,000		_	N/A
	07/01/2007	Serial	5.050		950,000		470,000	480,000		_	N/A
	07/01/2008	Serial	5.150		1,005,000		460.000	545,000		_	N/A
60415NCG5	07/01/2009	Serial	5.200		1,055,000		-	665,000		390.000	2
60415NCH3	07/01/2010	Serial	5.250		1,110,000		-	715,000		395,000	2
60415NCJ9	07/01/2013	Term (a)	5.550		3,700,000		_	2,300,000		1.400.000	2
60415NCK6	01/01/2019	Term (b)	5.800		8,610,000		-	5,475,000	,	3,135,000	2
				\$	20,185,000	\$	3,940,000	\$ 10,925,000	\$	5,320,000	



Single Family Mortgage Bonds, 2000 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series I and 2000 Series J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing January 1, 2023 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.

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Single Family Mortgage Bonds, 2000 Series J

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Principal Matured/ Sinking Fund	f	Principal Redemptions		Principal Outstanding	Call Priority (Note A & B)
60415NCL4	01/01/2023	Term (a)	5.400	\$	8,195,000	\$ -	\$	6,315,000	\$	1,880,000	1
60415NCM2	07/01/2028	Term (b)	5.900		13,640,000	-		9,265,000	·	4,375,000	2
60415NCN0	07/01/2030	Term (c)	5.900		7,885,000	-		5,655,000		2,230,000	2
				\$	29,720,000	\$ -	\$	21,235,000	\$	8,485,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series I and 2000 Series J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing January 1, 2023 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2019.
- (b): Sinking fund redemptions begin July 1, 2023.
- (c): Sinking fund redemptions begin July 1, 2028.

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Single Family Mortgage Bonds, 2001 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	F	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415NCT7	07/1/2017*	Term (a)	5.350	\$	6,170,000	\$	-	\$ 3,515,000	\$ 2,655,000	2
60415NCU4	01/1/2022*	Term (b)	5.450		8,400,000			4,840,000	3,560,000	2
				\$	14,570,000	\$	-	\$ 8,355,000	\$ 6,215,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series A and 2001 Series B representing 'tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2013.
- (b): Sinking fund redemptions begin January 1, 2018.

^{*} Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

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Single Family Mortgage Bonds, 2001 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Principal Matured/ Sinking Fund	cipal nptions		Principal Outstanding	Call Priority (Note A & B)
	01/01/2003	Serial	3.900	\$	400,000	\$ 400,000	\$ -	.\$	-	N/A
	07/01/2003	Serial	3.900		405,000	400,000	5,000		-	N/A
	01/01/2004	Serial	4.100		415,000	405,000	10,000		-	N/A
40 100	07/01/2004	Serial	4.100		425,000	360,000	65,000		-	N/A
_	01/01/2005	Serial	4.300		435,000	345,000	90,000		-	N/A
	07/01/2005	Serial	4.300		445,000	310,000	135,000		_	N/A
	01/01/2006	Serial	4.400		455,000	285,000	170,000		-	N/A
	07/01/2006	Serial	4.400		465,000	245,000	220,000		-	N/A
	01/01/2007	Serial	4.550		475,000	215,000	260,000		-	N/A
	07/01/2007	Serial	4.550		485,000	210,000	275,000		_	N/A
	01/01/2008	Serial	4.700		500,000	215,000	285,000		-	N/A
	07/01/2008	Serial	4.700		510,000	235,000	275,000		-	N/A
_	01/01/2009	Serial	4.800		525,000	240,000	285,000		-	N/A
60415NDJ8	07/01/2009*	Serial	4.800		535,000	-	325,000		210,000	2
60415NDK5	01/01/2010*	Serial	4.900		550,000	-	330,000		220,000	2
60415NDL3	07/01/2010*	Serial	4.900		565,000	_	340,000		225,000	2
60415NDM1	01/01/2011*	Serial	5.000		580,000	-	355,000		225,000	2
60415NDN9	07/01/2011*	Serial	5.000		595,000	-	355,000		240,000	2
60415NDP4	01/01/2012*	Serial	5.100		610,000	-	375,000		235,000	2
60415NDQ2	07/01/2012*	Serial	5.100		625,000	-	385,000		240,000	2
60415NDR0	01/01/2013*	Serial	5.200		645,000	-	395,000		250,000	2
60415NDS8	07/01/2013*	Serial	5.200		575,000	-	345,000		230,000	2



Single Family Mortgage Bonds, 2001 Series B, continued from priorpage

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	ipal Matured/ iking Fund	F	Principal Redemptions	0	Principal outstanding	Call Priority (Note A & B)
60415NDT6	07/01/2025*	Term (a)	4.750		8,295,000	-		8,250,000		45,000	1
60415NDU3	07/01/2030	Term (b)	5.675		15,340,000	_		9,320,000		6,020,000	2
				\$	34,855,000	\$ 3,865,000	\$	22,850,000	\$	8,140,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series A and 2001 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin July 1, 2025.

^{*} Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

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Single Family Mortgage Bonds, 2001 Series E*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	jinal Amounts	al Matured/ ing Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/2006	Serial	2.000	\$	200,000	\$ 200,000	\$ -	\$ _	N/A
	07/01/2006	Serial	2.000		205,000	200,000	5,000	_	N/A
-	01/01/2007	Serial	2.350		210,000	195,000	15,000	_	N/A
	07/01/2007	Serial	2.350		215,000	190,000	25,000	_	N/A
	01/01/2008	Serial	2.700		215,000	180,000	35,000	_	N/A
	07/01/2008	Serial	2.700		220,000	180,000	40,000	_	N/A
_	01/01/2009	Serial	3.000		225,000	180,000	45,000	_	N/A
60415NLH3	07/01/2009	Serial	3.000		230,000	_	55,000	175,000	1
60415NLJ9	01/01/2010	Serial	3.300		235,000	_	65,000	170,000	1
60415NLK6	07/01/2010	Serial	3.300		240,000	_	65,000	175,000	1
60415NLL4	01/01/2011	Serial	3.550		245,000	_	60,000	185.000	1
60415NLM2	07/01/2011	Serial	3.550		250,000	_	65,000	185.000	1
60415NLN0	01/01/2012	Serial	3.750		255,000	_	65,000	190,000	1
60415NLP5	07/01/2012	Serial	3.750		260,000	_	75,000	185,000	1
60415NLQ3	07/01/2021	Term (a)	4.650		5,680,000	_	1,470,000	4,210,000	1
60415NLN0	07/01/2031	Term (b)	4.750		9,250,000	-	2,425,000	6,825,000	, 1
60415NLP5	07/01/2035	Term (c)	4.900		4,865,000	_	1,305,000	3,560,000	1
				\$	23,000,000	\$ 1,325,000	\$ 5,815,000	\$ 15,860,000	•

^{*} Bonds remarketed 7/24/2003

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.



Single Family Mortgage Bonds, 2001 Series E, continued from priorpage

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2013.
- (b): Sinking fund redemptions begin July 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2032.

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Single Family 1993 Series Dand F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series E		
Call From Unexpended Proceeds	N/A	
Call Date From Unexpended Proceeds	N/A	
Call Priority From Unexpended Proceeds	N/A	***************************************
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).	
Call Date From Prepayments or Excess Revenue	Anytime	
Call Priority From Prepayments or Excess Revenue	Agency option.	

Single Family 1994 Series N, O, and P		
Call From Unexpended Proceeds	N/A	
Call Date From Unexpended Proceeds	N/A	
Call Priority From Unexpended Proceeds	N/A	
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).	
Call Date From Prepayments or Excess Revenue	Anytime.	
Call Priority From Prepayments or Excess Revenue	Agency option.	

Single Family 1994 Series T	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1995 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1995 Series M	
Call From Unexpended Proceeds	N/A .
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1996 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans when Series A 2022 Term Bonds are paid.
	Excess revenues: Agency option.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series A 2022 Term Bonds are paid). Excess Revenues:
	Agency option.

Single Family 1996 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anvtime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1996 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series C 2025 Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1997 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series E 2024 Bonds or Series F 2012 Term Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series G		
Call From Unexpended Proceeds	N/A	
Call Date From Unexpended Proceeds	N/A	
Call Priority From Unexpended Proceeds	N/A	
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).	
Call Date From Prepayments or Excess Revenue	Anvtime.	
Call Priority From Prepayments or Excess Revenue	Agency option.	



Single Family 1997 Series I and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series J 2021 Bonds or Series L 2010 Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Agency option. Excess Revenues:
	Agency option.



Single Family 1998 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 03/19/98-04/27/98: 30% 04/28/98-12/20/00: 44% 12/21/00-09/15/04: 49% 09/16/04-12/14/05: 68% 12/15/05-06/13/06: 74% 06/14/06-05/07/07: 84% 05/08/07-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B 2021 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.



Single Family 1998 Series C and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 06/24/98-06/11/01: 47% 06/12/01-04/30/06: 48% 05/01/06-06/23/08: 50% 06/24/08-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments. Otherwise, Agency option. Excess Revenues: Agency option.

Single Family 1998 Series F-1, G-1, and H-1	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1998 Series F-2, G-2, and H-2	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1999 Series B, C and D	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/27/99-06/11/01: 33% 06/12/01-07/26/04: 57% 07/27/04-05/26/09: 63% 05/27/09-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be applied first to Series C 2024 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.



Single Family 1999 Series H and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/14/99-06/11/01: 38% 06/12/01-12/26/03: 54% 12/27/03-08/0805: 65% 08/09/05-08/16/09: 74% 08/17/09-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be applied first to Series I 2024 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.



Single Family 1999 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/11/01-12/06/09: 10.22% 12/07/09-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments but priority at Agency option. Excess Revenues: Agency option.



Single Family 2000 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 04/19/00-12/26/03: 42% 12/27/03-09/14/04: 46% 09/15/04-04/30/06: 50% 05/01/06-04/18/10: 54% 04/19/10-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B 2024 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2024 Term Bonds may be redeemed if any other Series Bonds are outstanding. Excess Revenues: Agency option, except for the 2024 Term Bonds.



Single Family 2000 Series F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 2000 Series G and H]
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 08/16/01-12/27/03: 94.25% 12/28/03-09/15/04: 98.00% 09/16/04-11/06/05: 99.00% 11/07/05-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, but priority at Agency option. Excess Revenues: Agency option.



Single Family 2000 Series I and J]
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 11/30/00-11/30/08: 40.45% 12/01/08-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series J 2023 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series J 2023 Term bonds may be redeemed if any other Series Bonds are outstanding. Excess Revenues: Agency option, except for the Series J 2023 Term Bonds.



Single Family 2001 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/01/01-12/01/08: 57.84% 12/02/08-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2025 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2025 Term bonds may be redeemed if any other Series Bonds are outstanding. Excess Revenues: Agency option, except for the Series B 2025 Term Bonds.

Single Family 2001 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code, which represent 100% of all payments, received on or after July 25, 2011. Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family Mortgage Bond Resolution Tax Restricted Prepayments and Repayments* Information as of June 30, 2009



199:	3 DF
Date	Percent
06/30/09	100.00%

199	04 E
Date	Percent
06/30/09	0.00%

199	94 T
Date	Percent
06/30/09	100.00%

	95 HI xable)
Date	Percent
06/30/09	100.00%

199	95 M
Date	Percent
06/30/09	100.00%

1996	ABC
Date	Percent
06/30/09	100.00%

1996	DEF
Date	Percent
06/30/09	100.00%

1996 GH* (I-Taxable)	
Date	Percent
06/30/09	100.00%
00/30/09	100.00%
00/30/09	100.00%

1996	6 JK
(Rema	rketed)
Date	Percent
06/30/09	100.00%

	1997	' ABC
-	Date	Percent
	06/30/09	100.00%

	' DE* xable)
Date	Percent
06/30/09	100.00%

	IJK* xable)
Date	Percent
06/30/09	100.00%

1998	BAB
Date	Percent
06/30/09	100.00%

1998	CDE
Date	Percent
06/30/09	100.00%

1009	FGH-1
Date	Percent
06/30/09	100.00%

continued on next page

^{*} The percentages shown only relate to prepayments and repayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments and repayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.

Single Family Mortgage Bond Resolution Tax Restricted Prepayments and Repayments* Information as of June 30, 2009



	FGH-2 rketed
Date	Percent
06/30/09	100.00%

1999	BCD
Date	Percent
06/30/09	100.00%

199	9 HI
Date	Percent
06/30/09	74.00%
08/17/09	100.00%

		9 JK rketed
	Date	Percent
	06/30/09	10.22%
ļ	12/07/09	100.00%

2000) ABC
Date	Percent
06/30/09	54.00%
04/19/10	100.00%

1	' GH* Taxable)
Date	Percent
06/30/09	100.00%

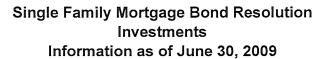
) GH rketed
Date	Percent
06/30/09	100.00%

200	0 IJ
Date	Percent
06/30/09	100.00%

2001	I AB
Date	Percent
06/30/09	100.00%

	01 E	
	Date	Percent
	06/30/09	0.00%
	07/25/11	100.00%

^{*} The percentages shown only relate to prepayments and repayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments and repayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.





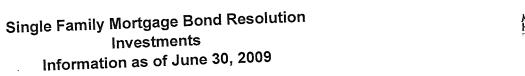
				Interest		
Series	Fund	Investment Type	Maturity Date	Rate		Par
Retired	Revenue	Government Money Market Fund	Daily	0.043	%	\$ 1,994,127
Retired	Revenue	FHLB	10/15/2014	5.210		230,000
Retired	Revenue	FHLB	10/15/2014	5.210		2,500,000
Retired	Revenue	FHLB	10/16/2015	5.250		900,000
Retired	Revenue	FHLB	10/27/2016	5.350		455,000
Retired	Revenue	T-Bond	11/15/2016	7.500		100,000
Retired	Revenue	T-Bond	05/15/2017	8.750		115,000
93DF	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		41,148
93DF	Bond Fund Interest	Government Money Market Fund	Daily	0.043		655
93DF	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		10,000
93DF	Bond Fund Principal	Cash	N/A	N/A		166
93DF	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550		38,850
93DF	Debt Service Reserve	Government Money Market Fund	Daily	0.043		1,347
93DF	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450		629,969
93DF	Insurance Reserve	Cash	N/A	N/A		20,316
93DF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		231,981
93DF	Revenue	Cash	N/A	N/A		21
93DF	Revenue	Government Money Market Fund	Daily	0.043		23,120
94E	Bond Fund Interest	Cash	N/A	N/A		5,347
94E	Bond Fund Interest	HSBC Bank USA NA Inv. Agmt.	07/01/2025	5.800		336,863
94E	Bond Fund Principal	Cash	N/A	N/A		3,570
94E	Bond Fund Principal	HSBC Bank USA NA Inv. Agmt.	07/01/2025	5.800		225,000
94E	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2025	7.700		346,050
94E	Debt Service Reserve	Cash	N/A	N/A		13,418
94E	Revenue	Cash	N/A	N/A		204,079
94E	Revenue	Government Money Market Fund	Daily	0.043		30,717
94E	Revenue	HSBC Bank USA NA Inv. Agmt.	07/01/2025	5.800		7,140,297
94T	Bond Fund Interest	Government Money Market Fund	Daily	0.043		262
94T	Bond Fund Interest	West LB AG Inv. Agmt.	01/01/2028	6.620		14,088
94T	Bond Fund Principal	Government Money Market Fund	Daily	0.043		471



Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
94T	Bond Fund Principal	West LB AG Inv. Agmt.	01/01/2028	6.620	%	\$	25,000
94T	Debt Service Reserve	Cash	N/A	N/A	70	Ψ	567
94T	Debt Service Reserve	West LB AG Inv. Agmt.	01/01/2028	6.620			13,800
94T	Insurance Reserve	Cash	N/A	N/A			8,275
94T	Insurance Reserve	West LB AG Inv. Agmt.	01/01/2028	6.620			249,998
94T	Revenue	Cash	N/A	N/A			2,438
94T	Revenue	Government Money Market Fund	Daily	0.043			117,382
94T	Revenue	West LB AG Inv. Agmt.	01/01/2028	6.620			2,937,829
95G	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750			3,824
95G	Bond Fund Interest	Government Money Market Fund	Daily	0.043			61
95G	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750			20,000
95G	Bond Fund Principal	Government Money Market Fund	Daily	0.043			317
95G	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550			2,850
95G	Debt Service Reserve	Cash	N/A	N/A			104
95G	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450			60,596
95G	Insurance Reserve	Cash	N/A	N/A			1,954
95G	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750			2,744
95G	Revenue	Government Money Market Fund	Daily	0.043			10,765
95HI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750			44,063
95HI	Bond Fund Interest	Government Money Market Fund	Daily	0.043			701
95HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550			41,400
95HI	Debt Service Reserve	Government Money Market Fund	Daily	0.043			1,421
95HI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450			190,499
95HI	Insurance Reserve	Cash	N/A	N/A			6,144
95HI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750			325,964
95HI	Revenue	Government Money Market Fund	Daily	0.043			16,023
95MNO	Bond Fund Interest	Government Money Market Fund	Daily	0.043			1,150
95MNO	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2018	6.170			66,972
95MNO	Bond Fund Principal	Government Money Market Fund	Daily	0.043			2,147
95MNO	Bond Fund Principal	West LB AG Inv. Agmt.	07/01/2018	6.170			125,000
95MNO	Debt Service Reserve	Cash	N/A	N/A			2,391

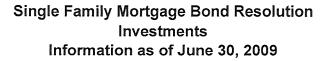


Series	Fund	Investment Type	Maturity Date	Interest Rate		Par
<u> </u>			**************************************	e ar a second part of the second		
95MNO	Debt Service Reserve	West LB AG Inv. Agmt.	01/01/2017	6.370	%	\$ 68,700
95MNO	Insurance Reserve	Cash	N/A	N/A		6,856
95MNO	Insurance Reserve	West LB AG Inv. Agmt.	01/01/2017	6.370		215,271
95MNO	Revenue	Government Money Market Fund	Daily	0.043		31,575
95MNO	Revenue	West LB AG Inv. Agmt.	07/01/2018	6.170		513,212
96ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.043		2,372
96ABC	Bond Fund Interest	West LB AG Inv. Agmt.	01/01/2028	6.620		128,361
96ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.043		1,019
96ABC	Bond Fund Principal	West LB AG Inv. Agmt.	01/01/2028	6.620		55,000
96ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.043		4,549
96ABC	Debt Service Reserve	West LB AG Inv. Agmt.	01/01/2028	6.620		121,800
96ABC	Insurance Reserve	Cash	N/A	N/A		13,280
96ABC	Insurance Reserve	West LB AG Inv. Agmt.	01/01/2028	6.620		401,205
96ABC	Revenue	Government Money Market Fund	Daily	0.043		66,084
96ABC	Revenue	West LB AG Inv. Agmt.	01/01/2028	6.620		1,652,246
96DEF	Bond Fund Interest	Government Money Market Fund	Daily	0.043		1,787
96DEF	Bond Fund Interest	West LB AG Inv. Agmt.	01/01/2028	6.520		98,271
96DEF	Bond Fund Principal	Government Money Market Fund	Daily	0.043		735
96DEF	Bond Fund Principal	West LB AG Inv. Agmt.	01/01/2028	6.520		40,000
96DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.043		3,573
96DEF	Debt Service Reserve	West LB AG Inv. Agmt.	01/01/2028	6.710		94,950
96DEF	Insurance Reserve	Cash	N/A	N/A		12,329
96DEF	Insurance Reserve	West LB AG Inv. Agmt.	01/01/2028	6.710		367,485
96DEF	Revenue	Government Money Market Fund	Daily	0.043		64,025
96DEF	Revenue	West LB AG Inv. Agmt.	01/01/2028	6.520		717,191
96GH	Bond Fund Interest	Government Money Market Fund	Daily	0.043		1,837
96GH	Bond Fund Interest	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.870		96,069
96GH	Debt Service Reserve	Government Money Market Fund	Daily	0.043		3,845
96GH	Debt Service Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.990		93,150
96GH	Insurance Reserve	Cash	N/A	N/A		12,624
96GH	Insurance Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.990		361,201





		Investment Type	Maturity Date	Interest Rate			Par
96GH 96I 96I	Revenue	Government Money Market Fund Societe Generale, New York Branch Inv. Agmt. Government Money Market Fund Societe Generale, New York Branch Inv. Agmt. Government Money Market Fund Societe Generale, New York Branch Inv. Agmt. Cash Societe Generale, New York Branch Inv. Agmt. Cash Societe Generale, New York Branch Inv. Agmt. Government Money Market Fund Societe Generale, New York Branch Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund Cash West LB AG Inv. Agmt. Covernment Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt.	Daily 07/01/2028 Daily 07/01/2028 Daily 07/01/2028 N/A 07/01/2028 N/A 07/01/2028 Daily 07/01/2028 Daily 07/01/2029 Daily N/A 07/01/2021 N/A 07/01/2021 Daily 07/01/2029 Daily	0.043 6.870 0.043 6.870 0.043 6.870 N/A 6.990 0.043 6.870 0.043 5.375 0.043 N/A 5.375 N/A 5.375 0.043 6.720 0.043 6.720 0.043 6.720 0.043 6.720 0.043 6.720 0.043	; ; ;	\$	108,889 1,761,422 326 17,200 476 25,000 559 12,900 3,248 92,936 17,181 35,969 250 16,665 4 572 18,450 1,673 62,268 16,748 155,450 2,709 145,529 1,499 80,000 4,940 143,10 11,63 346,22 26,99 410,15





				Interest			
Series	Fund	Investment Type	Maturity Date	Rate			Par
97DEF	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	%	\$	117,441
97DEF	Bond Fund Interest	Government Money Market Fund	Daily	0.043		•	2,165
97DEF	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640			120,150
97DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.043			4,392
97DEF	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640			230,467
97DEF	Insurance Reserve	Cash	N/A	N/A			7,651
97DEF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640			1,708,880
97DEF	Revenue	Government Money Market Fund	Daily	0.043			70,973
97GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850			6,859
97GH	Bond Fund Interest	Government Money Market Fund	Daily	0.043			39
97GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850			15,000
97GH	Bond Fund Principal	Government Money Market Fund	Daily	0.043			86
97GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850			6,900
97GH	Debt Service Reserve	Cash	N/A	N/A			260
97GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850			439,882
97GH	Insurance Reserve	Cash	N/A	N/A			15,066
97GH	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850			308,300
97GH	Revenue	Cash	N/A	N/A			375
97GH	Revenue	Government Money Market Fund	Daily	0.043			207,328
97IJKL	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900			188,556
97IJKL	Bond Fund Interest	Government Money Market Fund	Daily	0.043			3,079
97IJKL	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220			199,350
97IJKL	Debt Service Reserve	Government Money Market Fund	Daily	0.043			6,582
97IJKL	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220			243,894
97IJKL	Insurance Reserve	Cash	N/A	N/A			7,585
97IJKL	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900			1,791,420
97IJKL	Revenue	Government Money Market Fund	Daily	0.043			112,084
98AB	Bond Fund Interest	Government Money Market Fund	Daily	0.043			1,219
98AB	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2029	5.370			82,015
98AB	Bond Fund Principal	Government Money Market Fund	Daily	0.043			818
98AB	Bond Fund Principal	West LB AG Inv. Agmt.	07/01/2029	5.370		•	55,000



Sarios	Fund	Investment Type	Maturity Date	Interest Rate		Par
98FGH- 98FGH- 98FGH- 98FGH- 98FGH- 98FGH- 98FGH- 98FGH- 98FGH- 98FGH- 98FGH- 98FGH-	Debt Service Reserve Debt Service Reserve Revenue Revenue Bond Fund Interest Bond Fund Principal Bond Fund Principal Debt Service Reserve Debt Service Reserve Insurance Reserve Insurance Reserve Revenue Bond Fund Interest Bond Fund Interest Bond Fund Interest Bond Fund Principal Bond Fund Principal	Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Cash West LB AG Inv. Agmt. Cash West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Cash West LB AG Inv. Agmt. Government Money Market Fund West LB AG Inv. Agmt. Government Money Market Fund Bayerische Landesbank Inv. Agmt.	Daily 07/01/2029 Daily 07/01/2029 Daily 07/01/2030 Daily 07/01/2030 N/A 07/01/2030 N/A 07/01/2030 Daily 07/01/2030 Daily 07/01/2031 Daily	0.043 5.575 0.043 5.370 0.043 5.560 0.043 5.560 N/A 5.560 0.043 5.560 0.043 5.875 0.043 5.875 0.043 6.125 N/A 6.125 0.043 5.875 0.043 6.125 0.043 6.710 0.043 6.710 0.043 6.710	\$	2,593 91,500 18,259 143,200 3,750 242,718 2,007 130,000 8,182 272,550 11,031 396,787 68,513 1,800,884 2,306 141,369 898 55,000 4,935 151,950 6,738 220,000 110,755 1,237,241 305,630 5,685 125,000 2,322 308,700 10,770 285,000



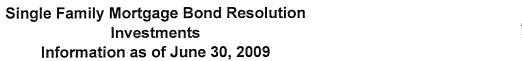
Series	Fund	Investment Type	Maturity Date	Interest Rate		Par
98FGH-2	Insurance Reserve Revenue Revenue Bond Fund Interest Bond Fund Interest Bond Fund Principal Bond Fund Principal Debt Service Reserve	Cash Bayerische Landesbank Inv. Agmt. Government Money Market Fund	N/A 07/01/2031 Daily 07/01/2031 Daily 07/01/2031 Daily 07/01/2031 Daily	N/A 6.710 0.043 5.875 0.043 5.875 0.043 5.875 0.043	%	\$ 9,562 1,044,961 58,291 379,896 6,091 220,000 4,983 429,600 13,018
99BCD 99BCD 99BCD 99HI 99HI 99HI 99HI 99HI 99HI 99HI 99H	Insurance Reserve Insurance Reserve Revenue Revenue Bond Fund Interest Bond Fund Principal Bond Fund Principal Debt Service Reserve Debt Service Reserve Insurance Reserve Insurance Reserve Revenue Revenue	Bayerische Landesbank Inv. Agmt. Cash Bayerische Landesbank Inv. Agmt. Government Money Market Fund Bayerische Landesbank Inv. Agmt. Cash Bayerische Landesbank Inv. Agmt. Cash	07/01/2031 N/A 07/01/2031 Daily 07/01/2031 Daily 07/01/2031 Daily 07/01/2031 Daily 07/01/2031 N/A 07/01/2031	5.875 N/A 5.875 0.043 6.190 0.043 6.190 0.043 6.190 N/A 6.190		420,000 12,338 2,852,715 98,645 241,531 4,150 215,000 5,160 247,950 8,102 335,000 10,368 1,711,814
99JK	Bond Fund Interest	Government Money Market Fund FSA Capital Management Services LLC (guaranteed by Financial Security Assurance Inc.) Inv. Agmt.	Daily 07/01/2033	0.043 5.310		152,984 510,541
991K 991K	Bond Fund Interest Bond Fund Principal	Government Money Market Fund FSA Capital Management Services LLC (guaranteed by Financial Security Assurance Inc.) Inv. Agmt.	Daily 07/01/2033	0.043 5.310		7,428 175,000
99JK	Bond Fund Principal	Government Money Market Fund	Daily	0.043		2,549



Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
00.117	Debt Service Reserve	FHLMC	03/15/2031	6.750	%	\$	586,000
99JK	Insurance Reserve	FHLMC	03/15/2031	6.750	70	Ψ	380,000
99JK	Insurance Reserve		Daily	0.043			51,256
99JK		Government Money Market Fund	03/15/2031	6.750			80,000
99JK	Revenue	FHLMC	03/15/2031	6.750			95,000
99JK	Revenue	FHLMC	03/15/2031	6.750			100,000
99JK	Revenue	FHLMC	03/15/2031	6.750			100,000
99JK	Revenue	FHLMC		6.750			125,000
99JK	Revenue	FHLMC	03/15/2031				
99JK	Revenue	FHLMC	03/15/2031	6.750			145,000 150,000
99JK	Revenue	FHLMC	03/15/2031	6.750			
99JK	Revenue	FSA Capital Management Services LLC	07/01/2033	5.310			1,137,459
		(guaranteed by Financial Security Assurance Inc.) Inv. Agmt.					
99JK	Revenue	Government Money Market Fund	Daily	0.043			38,266
00ABC	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560			415,831
00ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.043			7,579
00ABC	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560			400,000
00ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.043			10,168
00ABC	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560			422,250
00ABC	Debt Service Reserve	Cash	N/A	N/A			14,791
00ABC	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560			545,000
00ABC	Insurance Reserve	Cash	N/A	N/A			17,876
00ABC	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560			1,811,448
00ABC	Revenue	Government Money Market Fund	Daily	0.043			66,143
00KB0	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850			4,766
00F	Bond Fund Interest	Cash	N/A	N/A			25
00F	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850			276,750
00F	Debt Service Reserve	Cash	N/A	N/A			10,191
00F	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850			170,118
00F	Insurance Reserve	Cash	N/A	N/A			5,827
00F	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850			2,625,922



Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
00F	Revenue	Cash	N/A	NI/A	0/		45.000
00F	Revenue	Government Money Market Fund	Daily	N/A	%	\$	15,376
00GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	12/15/2015	0.043			10,665
00GH	Bond Fund Interest	Cash		5.670			653,343
00GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	N/A 12/15/2015	N/A			10,245
00GH	Bond Fund Principal	Cash		5.670			550,000
00GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	N/A	N/A			8,625
00GH	Debt Service Reserve	Government Money Market Fund	12/15/2015	5.670			744,000
00GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	Daily	0.043			21,286
00GH	Insurance Reserve	Cash	12/15/2015	5.670			595,000
00GH	Revenue	Bayerische Landesbank Inv. Agmt.	N/A	N/A			16,868
00GH	Revenue	Government Money Market Fund	12/15/2015	5.670			1,740,198
00IJ	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	Daily	0.043			136,140
00IJ	Bond Fund Interest	Government Money Market Fund	07/01/2030	6.310			395,881
00IJ	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	Daily	0.043		-	6,932
00IJ	Bond Fund Principal	Government Money Market Fund	07/01/2030	6.310			390,000
00IJ	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	Daily	0.043			9,523
00IJ	Debt Service Reserve	Government Money Market Fund	07/01/2030	6.310			414,150
00IJ	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	Daily	0.043			13,741
00IJ	Insurance Reserve	Cash	07/01/2030	6.310			420,000
00IJ	Revenue	Bayerische Landesbank Inv. Agmt.	N/A	N/A			13,251
00IJ	Revenue	Government Manay Market Free I	07/01/2030	6.310			1,604,933
01AB	Bond Fund Interest	Government Money Market Fund	Daily	0.043			65,919
01AB	Bond Fund Interest	Government Money Market Fund	Daily	0.043			6,126
		Trinity Funding Company LLC Inv. Agmt. (guaranteed by General Electric Capital Corporation)	07/01/2030	5.700			392,078
01AB	Bond Fund Principal	Government Money Market Fund	Daily	0.043			3,280
01AB	Bond Fund Principal	Trinity Funding Company LLC Inv. Agmt.	07/01/2030	5.700			•
		(guaranteed by General Electric Capital Corporation)	2.7.0 2.000	5.7 00			210,000





				Interest			
Series	Fund	Investment Type	Maturity Date	Rate		• • • • • • • • • • • • • • • • • • • •	Par
01AB	Debt Service Reserve	Government Money Market Fund	Daily	0.043	%	\$	12,938
01AB	Debt Service Reserve	Trinity Funding Company LLC Inv. Agmt. (guaranteed by General Electric Capital Corporation)	07/01/2030	5.770			430,650
01AB	Insurance Reserve	Cash	N/A	N/A			11,877
01AB	Insurance Reserve	Trinity Funding Company LLC Inv. Agmt. (guaranteed by General Electric Capital Corporation)	07/01/2030	5.770			413,970
01AB	Revenue	Government Money Market Fund	Daily	0.043			139,813
01AB	Revenue	Trinity Funding Company LLC Inv. Agmt. (guaranteed by General Electric Capital Corporation)	07/01/2030	5.700			1,738,489
01E	Bond Fund Interest	Government Money Market Fund	Daily	0.043			369,113
01E	Bond Fund Principal	Government Money Market Fund	Daily	0.043			175,000
01E	Debt Service Reserve	FHLB	10/16/2015	5.250			475,800
01E	Debt Service Reserve	Government Money Market Fund	Daily	0.043			4,922
01E	Revenue	Government Money Market Fund	Daily	0.043			360,746
	Total	·	-			\$	72,337,121



Single Family Mortgage Bond Resolution Reserve Requirement Information as of June 30, 2009

Reserve Fund (all series combined)

Reserve Fund	Reserve Requirement	Value (Per Resolution)
Debt Service	\$6,173,700	\$6,174,250
Insurance Reserve	\$8,124,029	\$8,124,029