

Single Family Mortgage Bond Resolution

Quarterly Disclosure Report Information as of June 30, 2009 Published August 19, 2009

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Single Family Mortgage Bond Resolution Mortgages Information as of June 30, 2009



MORTGAGE LOANS BY AMOUNT

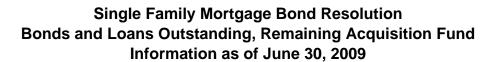
		Loop	Laca	Less \$ Amount of Loans		
	\$ Amount of	Less \$ Amount of	Less \$ Amount of	Transferred to REO, FHA/VA	\$ Amount	Weighted Average Mortgage Rate
	Loans	Scheduled	Prepayments and	Assigned, PMI	of Loans	(based on Loans
Series	Purchased	Payments	Curtailments	Claims	Outstanding	Outstanding)
Retired	\$ 1,211,930,815	\$ 160,388,684	\$ 992,074,558	\$ 50,464,703	\$ 9,002,870	7.50 %
94DE	124,506,755	39,647,140	72,467,576	1,633,602	10,758,437	6.20
95GHI/93DF	65,275,665	7,202,431	49,379,310	2,720,595	5,973,329	6.50
95M	33,306,227	8,123,006	20,721,424	434,472	4,027,325	5.80
96ABC	51,785,095	4,552,163	41,758,889	1,656,227	3,817,816	6.95
96DEF	50,479,217	4,564,196	40,901,014	1,384,147	3,629,860	6.87
96GHI/94T	82,772,792	6,540,501	68,481,502	2,626,074	5,124,715	7.02
96JK	10,515,421	1,105,687	7,427,608	212,619	1,769,507	5.55
97ABC	53,660,559	4,406,849	43,375,707	980,184	4,897,819	6.75
97DEF	41,405,629	3,370,101	32,574,712	1,184,637	4,276,179	6.85
97IJKL	49,536,634	4,159,164	37,864,572	1,441,926	6,070,972	6.53
98AB	22,187,370	1,954,428	16,785,824	598,091	2,849,027	6.05
98CDE	60,687,380	5,432,952	43,108,894	1,609,594	10,535,940	6.04
98FGH-1	33,213,207	2,635,606	23,185,760	971,790	6,420,051	6.22
98FGH-2	34,394,492	2,611,257	19,683,254	1,177,441	10,922,540	6.01
99BCD	64,681,425	5,835,986	43,981,424	1,226,454	13,637,561	5.84
99HI	51,639,997	3,410,335	37,818,422	1,411,590	8,999,650	6.32
99JK	50,237,405	3,676,951	25,101,234	2,971,076	18,488,144	5.91
00ABC	62,482,493	3,827,926	44,507,229	2,780,205	11,367,133	6.59
00F/97GH	72,564,580	3,853,508	52,706,353	2,585,724	13,418,995	6.33
00GH	73,480,942	5,290,154	39,084,350	3,163,125	25,943,313	5.89
00IJ	51,572,864	3,661,513	30,345,278	2,488,676	15,077,397	6.08
01AB	49,519,099	3,426,788	29,586,000	2,125,279	14,381,032	6.05
01E	23,315,824	1,797,741	5,670,754	886,134	14,961,195	5.30
Total	\$ 2,425,151,887	\$ 291,475,067	\$ 1,818,591,648	\$ 88,734,365	226,350,807	6.18 %

Single Family Mortgage Bond Resolution Mortgages Information as of June 30, 2009



MORTGAGE LOANS BY NUMBER

			Less Number of Loans	
Series	Total Number of Loans Purchased	Less Total Number of Loans Prepaid	Transferred to REO,FHA/VA Assigned, PMI Claims	Number of Loans Outstanding
Retired	21,122	19,743.0	1,089.0	290
94DE	3,980	3,808.5	50.5	121
95GHI/93DF	1,136	918.0	57.0	161
95M	622	452.0	15.0	155
96ABC	863	739.0	32.0	92
96DEF	855	737.0	28.0	90
96GHI/94T	1,427	1,230.0	58.0	139
96JK	142	105.0	3.0	34
97ABC	838	710.0	22.0	106
97DEF	685	561.0	26.0	98
97IJKL	843	664.0	31.0	148
98AB	352	283.0	10.0	59
98CDE	947	701.0	30.0	216
98FGH-1	460	328.0	17.0	115
98FGH-2	411	239.0	16.0	156
99BCDEF	932	651.0	25.0	256
99HI	710	525.0	28.0	157
99JK	617	310.0	39.0	268
00ABC	830	588.0	47.0	195
00F/97GH	969	714.0	40.0	215
00GH	795	423.0	38.0	334
00IJ	668	389.0	38.0	241
01AB	594	348.0	30.0	216
01E	240	62.0	11.0	167
Total	41,038	35,228.5	1,780.5	4,029





Weighted

Series	Во	nds Outstanding	Mortgages Outstanding	Remaining Acquisition Fund Balance	Outstanding Commitments	Uncommitted Lendable Funds	Average Mortgage Rate (based on Loans Outstanding)
Retired	\$	-	\$ 9,002,870	\$ -	\$ -	\$ -	7.50 %
94E		11,535,000	10,758,437	-	-	-	6.20
95GHI/93DF		2,770,000	5,973,329	-	-	-	6.50
95M		2,290,000	4,027,325	-	-	-	5.80
96ABC		4,060,000	3,817,816	-	-	-	6.95
96DEF		3,165,000	3,629,860	-	-	-	6.87
96GHI/94T		3,995,000	5,124,715	-	-	-	7.02
96JK		615,000	1,769,507	-	-	-	5.55
97ABC		4,770,000	4,897,819	-	-	-	6.75
97DEF		4,005,000	4,276,179	-	-	-	6.85
97IKL		6,645,000	6,070,972	-	-	-	6.53
98 AB		3,050,000	2,849,027	-	-	-	6.05
98CDE		9,085,000	10,535,940	-	-	-	6.04
98FGH-1		5,065,000	6,420,051	-	-	-	6.22
98FGH-2		10,290,000	10,922,540	-	-	-	6.01
99BCD		14,320,000	13,637,561	-	-	-	5.84
99HI		8,265,000	8,999,650	-	-	-	6.32
99JK		19,515,000	18,488,144	-	-	-	5.91
00ABC		14,075,000	11,367,133	-	-	-	6.59
00F/97GH		9,455,000	13,418,995	-	-	-	6.33
00GH		24,800,000	25,943,313	-	-	-	5.89
00IJ		13,805,000	15,077,397	-	-	-	6.08
01AB		14,355,000	14,381,032	-	-	-	6.05
01E		15,860,000	14,961,195	-	-	-	5.30
	\$	205,790,000	\$ 226,350,807	\$ -	\$ -	\$ -	6.18_%

Single Family Mortgage Bond Resolution Loan Portfolio Characteristics Information as of June 30, 2009



Percentage of Original Portfolio by

					loan amount				
		verage		ige Original	New	_			
Series	Hor	ne Price	Loar	n Amount	Construc	tion	Existing H	omes	
Retired	\$	56,937	\$	54,587		13.78 %		86.22 %	
94E		92,723		96,044		1.47		98.53	
95GHI/93DEF		58,924		57,601		5.60		94.40	
95M		56,566		53,820		1.70		98.30	
96ABC		61,435		60,161		3.90		96.10	
96DEF		61,035		59,146		4.10		95.90	
96GHI/94T		59,498		58,067		3.30		96.70	
96JK		77,130		74,198		7.80		92.20	
97ABC		65,802		64,168		3.90		96.10	
97DEF		61,916		60,570		2.00		98.00	
97IJKL		60,846		58,961		2.10		97.90	
98AB		65,006		63,154		2.40		97.60	
98CDE		66,628		64,160		3.90		96.10	
98FGH-1		74,853		72,345		8.46		91.54	
98FGH-2		92,582		83,883		29.40		70.60	
99BCD		73,135		69,531		7.62		92.38	
99HI		77,056		72,857		8.72		91.28	
99JK		84,704		81,570		11.00		89.00	
00ABC		79,143		75,415		4.81		95.19	
00F/97GH		80,378		74,778		7.00		93.00	
00GH		98,617		92,618		14.20		85.80	
00IJ		83,617		77,371		15.60		84.40	
01ABC		87,037		83,575		5.60		94.40	
01E		111,199		104,066		18.63		81.37	
Weighted Average	\$	66,122	\$	64,028		9.33 %		90.67 %	

Single Family Mortgage Bond Resolution Loans Outstanding by Mortgage Insurance Type Information as of June 30, 2009



Series		FHA	VA	De	Rural evelopment		MGIC		Genworth	_	ther Private Mortgage Insurers*		Uninsured		Total
Retired	\$	7,469,918 \$	209,088	\$	186,575	\$	277,905	\$	230,989	\$	107,623	\$	520,772	\$	9,002,870
94DE	Ψ	2,221,793	87,433	Ψ	1,564,476	Ψ	2,179,090	Ψ	2,242,195	Ψ	1,407,720	Ψ	1,055,730	Ψ	10,758,437
95GHI		4,352,262	305,790		428,431		175,193		104,407		265,896		341,350		5,973,329
95M		2,423,165	202,289		-		81,981		45,213		80,708		1,193,969		4,027,325
96ABC		2,490,241	335,025		287.394		198,532		209,437		97,758		199,429		3,817,816
96DEF		2,499,746	107,364		414,258		209,577		98,897		51,017		249,001		3,629,860
96GHI/94T		3,464,892	235,852		508,831		174,815		176,809		71,277		492,239		5,124,715
96JK		1,006,738	32,324		48,332		111,010		13,468		50,299		507,336		1,769,507
97ABC		2,920,154	451,043		1,070,394		46,883		103,560		53,190		252,595		4,897,819
97DEF		2,677,528	72,461		836,363		43,035		85,065		177,221		384,506		4,276,179
97IJKL		3,690,324	96,914		1,308,312		181,144		29,319		158,027		606,932		6,070,972
98AB		1,809,776	123,752		479,819		39,084		31,157		124,774		240,665		2,849,027
98CDE		5,800,180	185,977		2,505,864		338,120		45,377		225,674		1,434,748		10,535,940
98FGH-1		3,795,283	87,454		1,653,529		147,238		-		-		736,547		6,420,051
98FGH-2		5,806,298	322,173		2,138,821		333,151		40,912		351,388		1,929,797		10,922,540
99BCD		7,156,368	631,322		2,675,291		172,890		133,539		145,062		2,723,089		13,637,561
99HI		4,276,275	188,048		2,217,420		130,034		-		480,950		1,706,923		8,999,650
99JK		9,284,346	228,933		5,397,189		492,298		365,462		388,174		2,331,742		18,488,144
00ABC		4,966,255	214,498		3,646,890		122,374		288,206		219,059		1,909,851		11,367,133
00F/97FGH		6,697,136	570,882		2,923,772		312,065		53,115		256,562		2,605,463		13,418,995
00GH		13,483,048	647,454		5,850,099		852,358		379,087		671,486		4,059,781		25,943,313
00IJ		7,123,330	84,066		4,354,686		384,543		352,449		164,213		2,614,110		15,077,397
01AB		7,357,994	582,813		3,982,017		425,001		207,932		230,998		1,594,277		14,381,032
01E		7,172,786	164,968		4,204,142		580,772		422,976		610,126		1,805,425		14,961,195
Single Family Total	\$	119,945,836 \$	6,167,923	\$	48,682,905	\$	8,009,093	\$	5,659,571	\$	6,389,202	\$	31,496,277	\$	226,350,807
		53.00%	2.72%		21.51%		3.54%		2.50%		2.82%		13.91%		100.00%

^{*}Other Private Mortgage Insurers consists of:

United 1.14%, Republic 0.76%, Private Mortgage Insurance 0.51%, Guarantee Fund 0.15%, Commonwealth 0.09%, Triad 0.05%, Amerin 0.06%, GMAC 0.04%, Other 0.02%.

Single Family Mortgage Bond Resolution Delinquency and Foreclosure Statistics Information as of June 30, 2009



		Payments Past Due as a Percentage of the Number of Loans Outstanding									
	Number	Balance	30-59	9 Days	60-89	Days	90-11	9 Days	Grea	ays and ter and osures ⁽¹⁾	Total (2)
Bond Financed:	of Loans	Outstanding	#	%	#	%	#	%	#	%	%
Retired	290	\$ 9,002,870	17.0	5.86	7	2.41	6.0	2.07	7.0	2.41	6.90
94DE	121	10,758,437	8.5	7.02	6	4.96	2.5	2.07	3.5	2.89	9.92
95GHI/93DF	161	5,973,329	5.0	3.11	4	2.48	-	0.00	5.0	3.11	5.59
95M	155	4,027,325	8.0	5.16	2	1.29	1.0	0.65	1.0	0.65	2.58
96ABC	92	3,817,816	7.0	7.61	1	1.09	1.0	1.09	3.0	3.26	5.43
96DEF	90	3,629,860	4.0	4.44	4	4.44	-	0.00	4.0	4.44	8.89
96GHI/94T	139	5,124,715	12.0	8.63	4	2.88	-	0.00	8.0	5.76	8.63
96JK	34	1,769,507	-	0.00	-	0.00	-	0.00	1.0	2.94	2.94
97ABC	106	4,897,819	13.0	12.26	1	0.94	1.0	0.94	1.0	0.94	2.83
97DEF	98	4,276,179	5.0	5.10	2	2.04	-	0.00	3.0	3.06	5.10
97IJKL	148	6,070,972	14.0	9.46	3	2.03	2.0	1.35	10.0	6.76	10.14
98AB	59	2,849,027	4.0	6.78	2	3.39	-	0.00	3.0	5.08	8.47
98CDE	216	10,535,940	16.0	7.41	2	0.93	1.0	0.46	3.0	1.39	2.78
98FGH-1	115	6,420,051	11.0	9.57	3	2.61	2.0	1.74	4.0	3.48	7.83
98FGH-2	156	10,922,540	8.0	5.13	5	3.21	3.0	1.92	7.0	4.49	9.62
99BCD	256	13,637,561	10.0	3.91	5	1.95	7.0	2.73	10.0	3.91	8.59
99HI	157	8,999,650	9.0	5.73	4	2.55	3.0	1.91	6.0	3.82	8.28
99JK	268	18,488,144	22.0	8.21	4	1.49	2.0	0.75	8.0	2.99	5.22
00ABC	195	11,367,133	13.0	6.67	7	3.59	3.0	1.54	12.0	6.15	11.28
00F/97GH	215	13,418,995	18.0	8.37	2	0.93	3.0	1.40	9.0	4.19	6.51
00GH	334	25,943,313	19.0	5.69	5	1.50	2.0	0.60	20.0	5.99	8.08
00IJ	241	15,077,397	15.0	6.22	4	1.66	5.0	2.07	14.0	5.81	9.54
01AB	216	14,381,032	16.0	7.41	5	2.31	3.0	1.39	5.0	2.31	6.02
01E	167	14,961,195	9.0	5.39	5	2.99	2.0	1.20	4.0	2.40	6.59
Total	4,029	\$ 226,350,807	263.5	6.54	87	2.16	49.5	1.23	151.5	3.76	7.15

All Loans are serviced by US Bank Home Mortgage.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Residential Housing Finance Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Comparative Statistics(3)

Single Family Mortgage Loan Portfolio, at 6/30/09	6.46 %
Mortgage Bankers Association of America, Minnesota, at 3/31/09 ⁽⁴⁾	5.99 %
Mortgage Bankers Association of America, National, at 3/31/09 ⁽⁴⁾	7.22_%

⁽¹⁾ Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in foreclosure statistics. See note 3 below.

Refer to the disclaimer on page A-1 F-1

^{(2) 30-59} days not included in total.

⁽³⁾ This table compares 60+ day delinquency and foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which further proceedings in foreclosure have been taken. Thus, the percentage for the Single Family Mortgage Loan Portfolio differs from that in the table above.

⁽⁴⁾ Mortgage Bankers Association of America average of 60+ days adjusted by the Agency to reflect the proportions of insurance types in the Single Family Bond Resolution loan portfolio. The unadjusted 3/31/09 Mortgage Bankers Association of America average 60+ days is 3.41% Minnesota and 4.38% national. Reprinted by permission of the Mortgage Bankers Association. For more information, contact the Mortgage Bankers Association, 1331 L Street NW, Washington D.C. 20005, (202) 557-2700 http://www.mortgagebankers.org

Single Family Mortgage Bond Resolution Real Estate Owned Activity/Pending Claims (PMI) Information as of June 30, 2009



Pending Claims* PMI

Series	No. of	Loan	Average	Net Amount	Average Net
	Prop.	Balance	Balance	Due	Due
94DE 95GHI/93DF 96ABC 96GHI/94T 97ABC 97GH/00F 97IJKL 98CDE 98FGH-1 98FGH-2 99JK 00ABC	0.5 2.0 1.0 1.0 2.0 1.0 1.0 1.0 1.0 7.0	\$ 38,182 78,765 76,805 38,429 37,384 152,282 60,331 61,607 52,686 50,772 530,829 123,292	\$ 76,364 39,383 76,805 38,429 37,384 76,141 60,331 61,607 52,686 50,772 75,833 61,646	\$ 38,182 39,040 84,176 42,104 25,579 94,174 5,622 10,869 26,045 56,033 529,562 66,060	\$ 76,364 19,520 84,176 42,104 25,579 47,087 5,622 10,869 26,045 56,033 75,652 33,030
00GH	3.0	195,355	65,118	169,158	56,386
01AB	2.0	138,509	69,255	110,225	55,113
01E	2.0	76,773	38,387	42,455	21,228
Total		\$ 1,712,001	\$ 62,255	\$ 1,339,284	\$ 48,701

^{*}MHFA has not received all proceeds/cost of sale.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Single Family Mortgage Bond Resolution FHA Mortgage Insurance/VA Guaranty Pending Claims Information as of June 30, 2009



FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *

Series	No. of Prop.	Lo	oan Balance		Average Balance	Ν	let Amount Due	A۱	Average Net Due		
Retired	1	\$	13,320	\$	13,320	\$	14,714	\$	14,714		
94DE	1	Ψ	57,284	Ψ	57,284	Ψ	62,704	Ψ	62,704		
95GHI/93DF	1		27,106		27,106		29,097		29,097		
96ABC	1		38,705		38,705		2,218		2,218		
96DEF	1		42,407		42,407		45,431		45,431		
96GHI/94T	1		24,817		24,817		26,375		26,375		
97ABC	1		51,954		51,954		56,551		56,551		
97GH/00F	3		256,823		85,608		146,047		48,682		
97IJKL	4		191,640		47,910		146,814		36,704		
98AB	2		158,838		79,419		177,232		88,616		
98CDE	1		35,252		35,252		(204)		(204)		
98FGH-1	1		61,335		61,335		66,722		66,722		
98FGH-2	2		184,468		92,234		198,661		99,331		
99BCD	1		52,675		52,675		56,709		56,709		
99HI	1		26,689		26,689		29,012		29,012		
99JK	4		341,244		85,311		16,790		4,198		
00ABC	4		313,720		78,430		344,877		86,219		
00GH	9		865,817		96,202		669,166		74,352		
00IJ	5		341,967		68,393		288,261		57,652		
01AB	3		158,202		52,734		100,519		33,506		
01E	4		379,466		94,867		199,513		49,878		
;	51	\$	3,623,729	\$	71,054	\$	2,677,209	\$	52,494		

^{*}The Agency has not received all proceeds/cost of sale - property has been sold.

Single Family Mortgage Bond Resolution Real Estate Owned Uninsured Activity Information as of June 30, 2009



			REO Uninsured*								
	Series	No. of Prop.		Loan Balance		Average Balance	N	et Amount Due	Av	erage Net Due	
95M 97ABC 97GH/00F 98FGH-2 99HI		1 1 1	\$	29,568 79,037 98,693 83,786 23,400	\$	29,568 79,037 98,693 83,786 23,400	\$	31,891 84,298 57,451 (21,892) 25,875	\$	31,891 84,298 57,451 (21,892) 25,875	
			5 \$	314,484	\$	62,897	\$	177,623	\$	35,525	

^{*}The Agency holds title - property is not sold.

Single Family Mortgage Bond Resolution Real Estate Owned/Mortgage Insurance Completed Claims Activitiy Information as of June 30, 2009



\sim		1 - 4		\sim	_:.	*
(:0	mn	IPT	മപ	(:	all	ms*

			Completed Claim	5	
Series	No. of Prop.	Loan Balance	Average Balance	Gain/(Loss)**	Average Gain (Loss)
Retired	1,088 \$	50,451,383	46,371	(1,387,171)	(1,275)
94DE	49	1,538,136	31,391	(69,873)	(1,426)
95GHI/93DF	54	2,614,724	48,421	(44,263)	(820)
95M	14	404,904	28,922	(2,263)	(162)
96ABC	30	1,540,717	51,357	(18,574)	(619)
96DEF	27	1,341,740	49,694	(1,501)	(56)
96GHI/94T	56	2,562,828	45,765	(95,257)	(1,701)
96JK	3	212,619	70,873	(14,826)	(4,942)
97ABC	19	811,809	42,727	(47,371)	(2,493)
97DEF	26	1,184,637	45,563	(48,169)	(1,853)
97GH/00F	34	2,077,926	61,115	(53,258)	(1,566)
97IJKL	26	1,189,955	45,768	(60,358)	(2,321)
98AB	8	439,253	54,907	(14,954)	(1,869)
98CDE	28	1,512,735	54,026	(101,274)	(3,617)
98FGH-1	15	857,769	57,185	(13,548)	(903)
98FGH-2	12	858,415	71,535	(40,361)	(3,363)
99BCD	24	1,173,779	48,907	(54,278)	(2,262)
99HI	26	1,361,501	52,365	(16,368)	(630)
99JK	28	2,099,003	74,964	(118,807)	(4,243)
00ABC	41	2,343,193	57,151	(194,621)	(4,747)
00GH	26	2,101,953	80,844	(26,818)	(1,031)
00IJ	33	2,146,709	65,052	(89,506)	(2,712)
01AB	25	1,828,568	73,143	(57,142)	(2,286)
01E	5	429,895	85,979	(10,932)	(2,186)
Total	1,697 \$	83,084,151	48,959	(2,581,493)	(1,521)

^{*}The Agency has received all proceeds - loans written off.

^{**}Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title of the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

Single Family Mortgage Bond Resolution Prepayment Report Information as of June 30, 2009



Prepayments/REO Total Loan Purchases Prior 12 Months Bond Calls/Recycled Weighted Remaining Average Interest Curtailments and Prepayments through Curtailments Rate Based on Curtailments Prepayments/ Prepayments/ 7/31/2009 From and Total Loans Prior 12 REO Total # **REO Total To** Prepayments/REO & Prepayments/ Series Purchased # of Loans Amount # of Loans Amount Months to Date Date Curtailments* REO** Retired 8.01 % 21,122 \$ 1,211,930,815 32.0 \$ \$ 117,845 20,831.0 \$ 1,041,926,599 \$ 823,103 1,041,926,599 \$ 94DF 6.04 3.980 124.506.755 132.5 188.169 15,356 3.857.5 73.972.196 56.955.486 17.016.710 95GHI/93DF 6.50 1,136 65.275.665 17.0 503.959 66,323 972.0 51.983.861 49,105,000 2.878.861 95M 5.80 622 33,306,227 19.0 402,320 82,213 466.0 21,126,328 20,920,000 206,328 96ABC 6.95 863 51,785,095 9.0 264,901 15,038 769.0 43,299,606 43,170,000 129,606 96DEF 6.90 855 50.479.217 6.0 113.506 17.523 764.0 42.242.754 42.170.000 72.754 96GHI/94T 7.04 1.427 82.772.792 12.0 459.224 25.142 1.286.0 71.005.397 70.750.000 255.397 96JK 5.55 142 10,515,421 1.0 76,279 13,212 108.0 7,635,557 7,555,000 80,557 97ABC 6.75 838 53,660,559 5.0 207,119 61,420 729.0 44,167,799 43,505,000 662,799 97DEF 6.85 685 41.405.629 9.0 354.974 34.512 587.0 33.755.042 33.755.000 42 843 49,536,634 911,050 24,753 39,035,945 590,945 97IJKL 6.55 19.0 690.0 38,445,000 98AB 6.05 352 22,187,370 2.0 113,321 18,970 291.0 17,222,373 16,820,000 402,373 98CDE 947 60.687.380 17.0 742,459 63.531 729.0 44.558.592 243.592 6.04 44.315.000 98FGH-1 6.25 460 33.213.207 12.0 858.955 26.778 343.0 24.042.189 23.605.000 437.189 98FGH-2 6.12 411 957,514 251.0 20,533,674 408,674 34,394,492 13.0 80,351 20,125,000 99BCD 932 25.0 415,250 5.86 64,681,425 1,344,297 143,686 675.0 45,135,250 44,720,000 710 787.039 413.890 99HI 6.45 51.639.997 13.0 127.149 551.0 39.178.890 38,765,000 99JK 5.95 617 50,237,405 25.0 1,557,292 56,085 338.0 27,139,110 419,110 26,720,000 00ABC 6.60 830 62,482,493 29.0 1,774,055 35,111 629.0 46,709,526 46,180,000 529,526 00F/97GH 6.83 969 72.564.580 16.0 823.075 130.595 748.0 54.777.513 54.525.000 252.513 00GH 5.93 795 73.480.942 21.0 1.641.266 82.078 449.0 41.182.880 37,375,000 3.807.880 642,739 001J 6.19 668 51,572,864 28.0 1,665,214 85,332 422.0 32,457,739 31,815,000 01AB 6.05 594 49,519,099 23.0 1,607,219 49,424 373.0 31,403,601 30,750,000 653,601 01E 23.315.824 162.605 5.30 240 5.0 296,427 67.0 6.100.649 5.735.000 365.649 Totals 7.18 41,038 2,425,151,887 490.5 \$ 18,472,737 \$ 1,535,032 36,925.5 \$ 1,900,593,070 1,869,707,085 \$ 30,885,985

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

^{*} This column includes the application of prepayments and curtailments and revenue from REOs to bond calls/recycled prepayments through July 31, 2009, principally the redemption of bonds on July 1, 2009.

^{**}The Agency applies these amounts from time to time to the redemption of outstanding bonds or, infrequently, in the acquisition of new mortgage loans. The amounts reflect curtailments and prepayments remaining after July 31, 2009. The redemption of Bonds pursuant to redemption notices that have been issued by the Trustee subsequent to June 30, 2009 but before the date of this disclosure report are listed, as a service to the reader, in the Bond Call History (Section M).



<u>Series</u>	riginal incipal	Scheduled Payments	<u>Calls</u>	<u>Outstar</u>	nding	Date Called	<u>Am</u>	<u>iount</u>
1993 D	\$ 17,685	\$ -	\$ (16,895)	\$	790	01/01/1997	\$	65
						06/01/1997		125
						10/05/1998		930
						07/01/1999		1,460
						11/15/1999		790
						06/01/2000		650
						01/15/2001		560
						01/01/2002		1,850
						05/31/2002		710
						08/30/2002		365
						01/06/2003		1,130
						07/01/2003		480
						11/24/2003		680
						01/15/2004		2,250
						07/01/2004		1,075
						08/20/2004		1,155
						07/01/2005		470
						09/15/2005		775
						07/01/2006		160
						01/01/2007		265
						07/01/2007		420
						01/01/2008		155
						07/01/2008		90
						01/01/2009		170
						07/01/2009		115



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07/01/2009

		ginal	Scheduled							
<u>Series</u>	<u>Prin</u>	<u>icipal</u>	<u>Pay</u>	<u>/ments</u>	<u>Calls</u>	Outsta	<u>nding</u>	Date Called	<u>An</u>	<u>nount</u>
1993 F	\$	9,500	\$	(1,185)	\$ (7,970)	\$	345	01/01/1997	\$	35
								09/15/1998		5
								10/05/1998		490
								07/01/1999		770
								11/15/1999		380
								06/01/2000		315
								01/15/2001		270
								01/01/2002		860
								05/31/2002		330
								08/30/2002		170
								01/06/2003		525
								07/01/2003		220
								01/15/2004		1,050
								11/24/2003		315
								07/01/2004		500
								08/20/2004		535
								07/01/2005		215
								09/15/2005		355
								07/01/2006		70
								01/01/2007		125
								07/01/2007		195
								01/01/2008		70
								07/01/2008		40
								01/01/2009		85



<u>Series</u>	riginal <u>incipal</u>	 neduled yments	Calls	Outs	standing	Date Called	<u>An</u>	<u>nount</u>
1994 E	\$ 31,820	\$ (6,005)	\$ (14,325)	\$	11,490	02/01/1996	\$	5
						12/01/1997		190
						09/15/1998		10
						07/01/1999		1,585
						11/15/1999		3,305
						06/01/2000		875
						01/15/2001		10
						01/01/2002		5,305
						05/31/2002		2,425
						01/06/2003		5
						08/20/2004		5
						04/01/2005		5
						07/01/2005		165
						01/13/2006		5
						07/01/2006		5
						04/06/2007		5
						07/01/2007		5
						01/01/2008		5
						07/01/2008		270
						01/01/2009		95

07/01/2009

45



					·					
Carias		riginal		eduled	Calla	Outo	tondina	Data Callad	Λ	nan1
<u>Series</u>	Pr	<u>incipal</u>	Pay	<u>/ments</u>	<u>Calls</u>	Outs	<u>tanding</u>	Date Called	<u>Ar</u>	<u>nount</u>
1994 T	\$	16,420	\$	(3,430)	\$ (12,555)	\$	435	09/15/1998	\$	5
								10/05/1998		255
								07/06/1999		765
								11/15/1999		705
								06/01/2000		615
								01/15/2001		895
								01/01/2002		1,840
								05/31/2002		750
								08/30/2002		430
								01/06/2003		1,405
								07/01/2003		905
								11/24/2003		1,280
								01/15/2004		75
								07/01/2004		955
								08/20/2004		35
								01/01/2005		360
								04/01/2005		15
								07/01/2005		155
								09/15/2005		120
								01/13/2006		200
								07/01/2006		140
								01/01/2007		110
								04/06/2007		5
								07/01/2007		65
								01/01/2008		45
								07/01/2008		40
								01/01/2009		360

07/01/2009

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<u>Series</u>	Original <u>Principal</u>		eduled ments	<u>Calls</u>	Outstand	<u>ding</u>	Date Called	<u>Amo</u>	<u>ount</u>
1995 G	\$ 8,310	\$	(2,415)	\$ (5,810)	\$	85	01/01/1997	\$	30
							02/01/1998		5
							09/15/1998		5
							10/05/1998		430
							07/01/1999		690
							11/15/1999		335
							06/01/2000		275
							01/15/2001		235
							01/01/2002		720
							05/31/2002		280
							08/30/2002		130
							01/06/2003		395
							07/01/2003		450
							11/24/2003		570
							07/01/2004		690
							07/01/2005		130
							09/15/2005		195
							01/13/2006		5
							07/01/2006		35
							01/01/2007		55
							07/01/2007		80
							01/01/2008		25
							07/01/2008		15
							01/01/2009		20

07/01/2009

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Single Family Mortgage Bond Resolution Bond Call History (in thousands)



information as of June 30, 2009													
<u>Series</u>		riginal rincipal	Schedule Paymen			<u>Calls</u>	<u>Outstai</u>	nding	Date Called	<u>Am</u>	nount		
1995 H	\$	19,240	\$	-	\$	(18,375)	\$	865	01/01/1997 02/01/1998 10/05/1998 07/01/1999 11/15/1999	\$	70 10 1,025 1,595 865		
									06/01/2000 01/15/2001 01/01/2002		710 615 2,025		
									05/31/2001 08/30/2002 01/06/2003 07/01/2003		780 395 1,235 270		
									11/24/2003 01/15/2004 07/01/2004 08/20/2004 07/01/2005		390 3,140 420 1,995 505		
									01/01/2000		500		

09/15/2005

07/01/2006

01/01/2007

07/01/2007

01/01/2008

07/01/2008

01/01/2009

07/01/2009

840

165

285

460

170

100

185 125



<u>Series</u>	ginal <u>icipal</u>	Scheduled Payments	<u>Calls</u>	<u>Outstar</u>	nding	Date Called	<u>Am</u>	<u>ount</u>
1995 I	\$ 7,450	\$ -	\$ (7,105)	\$	345	01/01/1997	\$	30
						02/01/1998		5
						10/05/1998		395
						07/01/1999		620
						11/15/1999		335
						06/01/2000		275
						01/15/2001		235
						01/01/2002		785
						05/31/2002		300
						08/30/2002		155
						01/06/2003		480
						07/01/2003		105
						11/24/2003		150
						01/15/2004		1,215
						07/01/2004		160
						08/20/2004		770
						07/01/2005		195
						09/15/2005		325
						07/01/2006		65
						01/01/2007		110
						07/01/2007		180
						01/01/2008		65
						07/01/2008		35
						01/01/2009		70
						07/01/2009		45



<u>Series</u>	Original <u>Principal</u>	Scheduled Payments	<u>Calls</u>	Outstanding	Date Called	<u>Amount</u>
1995 M	32,025	(8,215)	(21,720)	2,090	07/01/1999	280
					11/15/1999	1,385
					06/01/2000	425
					01/15/2001	15
					01/01/2002	4,395
					05/31/2002	970
					08/30/2002	505
					01/06/2003	1,665
					07/01/2003	1,485
					11/24/2003	1,420
					01/15/2004	120
					07/01/2004	2,780
					08/20/2004	95
					01/01/2005	1,225
					04/01/2005	45
					07/01/2005	450
					09/15/2005	1,095
					01/13/2006	10
					07/01/2006	825
					01/01/2007	530
					04/06/2007	20
					07/01/2007	550
					01/01/2008	280
					07/01/2008	305
					01/01/2009	645

07/01/2009

200



<u>Series</u>	riginal incipal	Schedule Paymen		<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	nount
1996 A	\$ 34,480	\$	-	\$ (32,275)	\$	2,205	12/01/1997	\$	300
							05/01/1998		1,255
							09/15/1998		1,190
							04/01/1999		70
							07/01/1999		3,015
							11/15/1999		2,440
							06/01/2000		1,495
							01/01/2002		7,395
							05/31/2002		2,310
							08/30/2002		1,140
							01/06/2003		1,920
							07/01/2003		595
							11/24/2003		925
							01/15/2004		2,705
							07/01/2004		605
							08/20/2004		1,070
							01/01/2005		270
							04/01/2005		475
							07/01/2005		530
							09/15/2005		230
							01/13/2006		460
							07/01/2006		265
							01/01/2007		190
							04/06/2007		65
							07/01/2007		130
							01/01/2008		80
							07/01/2008		75
							01/01/2009		1,030
							07/01/2009		45



<u>Series</u>	ginal <u>icipal</u>	Scheduled Payments	Calls	Outs	standing	Date Called	<u>An</u>	<u>nount</u>
1996 B	\$ 7,990	\$ -	\$ (6,865)	\$	1,125	05/01/1998	\$	295
						04/01/1999		15
						08/30/2002		580
						01/06/2003		985
						07/01/2003		305
						11/24/2003		475
						01/15/2004		1,385
						07/01/2004		310
						08/20/2004		545
						01/01/2005		135
						04/01/2005		245
						07/01/2005		270
						09/15/2005		120
						01/13/2006		240
						07/01/2006		140
						01/01/2007		95
						04/06/2007		35
						07/01/2007		65
						01/01/2008		40
						07/01/2008		35
						01/01/2009		525
						07/01/2009		25



<u>Series</u>	riginal incipal	eduled ments	<u>Calls</u>	Outsta	<u>anding</u>	Date Called	<u>An</u>	<u>nount</u>
1996 C	\$ 12,345	\$ (4,290)	\$ (7,415)	\$	640	05/01/1998	\$	430
						09/15/1998		10
						04/01/1999		35
						07/01/1999		5
						01/15/2001		10
						01/01/2002		10
						05/31/2002		10
						08/30/2002		715
						01/06/2003		1,175
						07/01/2003		350
						11/24/2003		525
						01/15/2004		1,565
						07/01/2004		325
						08/20/2004		575
						01/01/2005		135
						04/01/2005		245
						07/01/2005		255
						09/15/2005		105
						01/13/2006		230
						07/01/2006		125
						01/01/2007		75
						04/06/2007		30
						07/01/2007		50
						01/01/2008		30
						07/01/2008		25
						01/01/2009		350
						07/01/2009		20



						,					
<u>Series</u>		riginal rincipal		heduled yments		<u>Calls</u>	<u>Outsta</u>	nding	Date Called	<u> </u>	<u>mount</u>
1996 D	\$	23,580	\$	(4,740)	æ	(18,105)	\$	735	05/01/1998	\$	2,650
1990 D	Ф	23,360	Φ	(4,740)	Φ	(16,103)	Φ	733	09/15/1998	Φ	2,030
									10/05/1998		400
									01/11/1999		5
									07/01/1999		575
									11/15/1999		920
									06/01/2000		445
									01/15/2001		1,040
									01/01/2002		2,020
									05/31/2002		1,020
									08/30/2002		530
									01/06/2003		1,410
									07/01/2003		770
									11/24/2003		1,405
									01/15/2004		1,210
									07/01/2004		710
									08/20/2004		385
									01/01/2005		415
									04/01/2005		220
									07/01/2005		315
									09/15/2005		170
									01/13/2006		275
									07/01/2006		345
									01/01/2007		210
									04/06/2007		5
									07/01/2007		60
									01/01/2008		115
									07/01/2008		25
									01/01/2009		365

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009. L-12

07/01/2009

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<u>Series</u>	riginal incipal	Scheduled Payments		<u>Calls</u>	Out	standing	Date Called	<u>,</u>	<u>Amount</u>
1996 E	\$ 14,495	\$ -	- 9	\$ (13,495)	\$	1,000	05/01/1998	\$	1,660
							10/05/1998		270
							07/01/1999		355
							11/15/1999		610
							06/01/2000		295
							01/15/2001		690
							01/01/2002		1,400
							05/31/2002		705
							08/30/2002		390
							01/06/2003		1,055
							07/01/2003		595
							11/24/2003		1,115
							01/15/2004		940
							07/01/2004		590
							08/20/2004		315
							01/01/2005		360
							04/01/2005		185
							07/01/2005		280
							09/15/2005		160
							01/13/2006		250
							07/01/2006		335
							01/01/2007		210
							04/06/2007		15
							07/01/2007		60
							01/01/2008		120
							07/01/2008		25
							01/01/2009		455

07/01/2009

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<u>Series</u>		riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outstanding		Date Called	<u>Amount</u>	
1996 F	\$	18,275	\$ -	\$ (17,015)	\$	1,260	05/01/1998	\$	2,075
	·	,		(, ,	•	,	10/05/1998		340
							07/01/1999		445
							11/15/1999		760
							06/01/2000		365
							01/15/2001		870
							01/01/2002		1,765
							05/31/2002		890
							08/30/2002		495
							01/06/2003		1,335
							07/01/2003		755
							11/24/2003		1,410
							01/15/2004		1,195
							07/01/2004		745
							08/20/2004		400
							01/01/2005		455
							04/01/2005		235
							07/01/2005		350
							09/15/2005		200
							01/13/2006		320
							07/01/2006		420
							01/01/2007		270
							04/06/2007		15
							07/01/2007		75
							01/01/2008		150
							07/01/2008		30
							01/01/2009		575

07/01/2009

75



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<u>Series</u>		riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outs	tanding	Date Called	<u>A</u>	mount
1996 G	\$	41,810	\$ -	\$ (39,595)	\$	2,215	05/01/1998	\$	2,460
	•	,		(, ,	·	•	10/05/1998		650
							07/06/1999		1,955
							11/15/1999		1,810
							06/01/2000		1,485
							01/15/2001		2,325
							01/01/2002		5,005
							05/31/2002		2,020
							08/30/2002		1,225
							01/06/2003		4,120
							07/01/2003		690
							11/24/2003		1,125
							01/15/2004		5,645
							07/01/2004		735
							08/20/2004		2,300
							01/01/2005		290
							04/01/2005		895
							07/01/2005		505
							09/15/2005		405
							01/13/2006		695
							07/01/2006		475
							01/01/2007		130
							04/06/2007		290
							07/01/2007		260
							01/01/2008		185
							07/01/2008		180
							01/01/2009		1,615
							07/01/2009		120



				·					
<u>Series</u>		riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outsta	ndina	Date Called	Δ	<u>mount</u>
<u>Jeries</u>	<u> </u>	<u>iiicipai</u>	rayments	Calls	Outsta	<u>iiuiiig</u>	Date Called	_	<u> IIIOUIII</u>
1996 H	\$	13,865	\$ -	\$ (13,135)	\$	730	05/01/1998	\$	815
							10/05/1998		215
							07/06/1999		650
							11/15/1999		605
							06/01/2000		495
							01/15/2001		770
							01/01/2002		1,660
							05/31/2002		670
							08/30/2002		405
							01/06/2003		1,365
							07/01/2003		230
							11/24/2003		375
							01/15/2004		1,865
							07/01/2004		245
							08/20/2004		760
							01/01/2005		95
							04/01/2005		295
							07/01/2005		170
							09/15/2005		135
							01/13/2006		230
							07/01/2006		155
							01/01/2007		45
							04/06/2007		95
							07/01/2007		90
							01/01/2008		60
							07/01/2008		65
							01/01/2009		535

07/01/2009

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This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009. L-16

Refer to the disclaimer on page A-1



		,								
<u>Series</u>	riginal incipal		eduled ments		<u>Calls</u>	Outsta	anding	Date Called	<u>A</u>	mount
1996 I	\$ 14,325	\$	(2,075)	\$	(11,840)	\$	410	05/01/1998	\$	845
								10/05/1998		220
								07/06/1999		675
								11/15/1999		605
								06/01/2000		495
								01/15/2001		765
								01/01/2002		1,600
								05/31/2002		650
								08/30/2002		375
								01/06/2003		1,240
								07/01/2003		805
								11/24/2003		1,175
								07/01/2004		885
								01/01/2005		335
								07/01/2005		140
								09/15/2005		110
								01/13/2006		185
								07/01/2006		125
								01/01/2007		105
								07/01/2007		60
								01/01/2008		45
								07/01/2008		40
								01/01/2009		340

07/01/2009

20



<u>Series</u>	iginal ncipal	Scheduled <u>Payments</u>		<u>Calls</u>	Outs	standing	Date Called	<u>Amount</u>
1996 J	\$ 915	\$ -	\$	(855)	\$	60	11/15/1999	65
							01/15/2001	45
							01/01/2002	335
							08/30/2002	5
							01/06/2003	30
							07/01/2003	50
							11/24/2003	25
							07/01/2004	60
							01/01/2005	40
							07/01/2005	35
							09/15/2005	20

01/13/2006

07/01/2006

01/01/2007

07/01/2007

01/01/2008

07/01/2008

01/01/2009

15

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Single Family Mortgage Bond Resolution Bond Call History (in thousands)



	information as of June 30, 2009													
<u>Series</u>		riginal incipal		Scheduled Payments		<u>Calls</u>	Outstanding		Date Called	<u>Amount</u>				
1996 K	\$	9,280	\$	(1,535)	\$	(7,195)	\$	550	11/15/1999	245				
									01/15/2001	185				
									01/01/2002	1,235				
									05/31/2002	5				
									08/30/2002	90				
									01/06/2003	490				
									07/01/2003	705				
									11/24/2003	340				
									01/15/2004	40				
									07/01/2004	830				
									08/20/2004	25				
									01/01/2005	510				
									04/01/2005	20				
									07/01/2005	440				
									09/15/2005	260				
									01/13/2006	205				
									07/01/2006	245				
									01/01/2007	275				

07/01/2007

01/01/2008

07/01/2008

01/01/2009

07/01/2009

440

145

180

280

5



<u>Series</u>	riginal <u>rincipal</u>		eduled <u>/ments</u>		<u>Calls</u>	Outstanding		Date Called	<u>Ar</u>	<u>nount</u>
1997 A	\$ 22,630	\$	(5,325)	\$	(15,655)	\$	1,650	05/01/1998	\$	1,815
								01/15/2001		10
								01/01/2002		10
								05/31/2002		15
								08/30/2002		1,065
								01/06/2003		2,605
								07/01/2003		835
								11/24/2003		1,660
								01/15/2004		2,425
								07/01/2004		970
								08/20/2004		935
								01/01/2005		530
								04/01/2005		495
								07/01/2005		400
								09/15/2005		310
								01/13/2006		225
								07/01/2006		330
								01/01/2007		180
								04/06/2007		175
								07/01/2007		190
								01/01/2008		80
								07/01/2008		165
								01/01/2009		160

07/01/2009

70



<u>Series</u>	ginal <u>icipal</u>	Scheduled Payments	<u>Calls</u>	Outstanding		Date Called	<u>Amount</u>	
1997 B	\$ 9,180	\$ -	\$ (7,810)	\$	1,370	05/01/1998	\$	735
						08/30/2002		485
						01/06/2003		1,215
						07/01/2003		400
						11/24/2003		825
						01/15/2004		1,180
						07/01/2004		505
						08/20/2004		480
						01/01/2005		290
						04/01/2005		265
						07/01/2005		225
						09/15/2005		180
						01/13/2006		135
						07/01/2006		200
						01/01/2007		115
						04/06/2007		105
						07/01/2007		125
						01/01/2008		50
						07/01/2008		120
						01/01/2009		120

07/01/2009

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07/01/2009

	information as or cario so, 2000										
<u>Series</u>		riginal <u>incipal</u>			<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Amount</u>		
1997 C	\$	27,740	\$	- \$	(26,180)	\$	1,560	05/01/1998	\$	2,210	
	•	•			, , ,		,	09/15/1998		365	
								07/06/1999		1,600	
								11/15/1999		1,090	
								06/01/2000		1,575	
								01/15/2001		2,605	
								01/01/2002		6,165	
								05/31/2002		2,390	
								08/30/2002		560	
								01/06/2003		1,400	
								07/01/2003		465	
								11/24/2003		950	
								01/15/2004		1,360	
								07/01/2004		580	
								08/20/2004		560	
								01/01/2005		335	
								04/01/2005		310	
								07/01/2005		265	
								09/15/2005		210	
								01/13/2006		150	
								07/01/2006		230	
								01/01/2007		135	
								04/06/2007		120	
								07/01/2007		145	
								01/01/2008		65	
								07/01/2008		140	
								01/01/2009		135	



<u>Series</u>	riginal <u>incipal</u>	Schedule Payment		<u>Calls</u>	<u>Outst</u>	<u>anding</u>	Date Called	<u>An</u>	<u>nount</u>
1997 D	\$ 15,885	\$	-	\$ (13,835)	\$	2,050	05/01/1998	\$	2,570
							07/06/1999		305
							08/30/2002		525
							01/06/2003		640
							07/01/2003		835
							11/24/2003		945
							01/15/2004		2,870
							07/01/2004		535
							08/20/2004		865
							01/01/2005		260
							04/01/2005		405
							07/01/2005		320
							09/15/2005		195
							01/13/2006		280
							07/01/2006		310
							01/01/2007		95
							04/06/2007		145
							07/01/2007		190
							01/01/2008		345
							07/01/2008		255
							01/01/2009		835
							07/01/2009		110

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009.



<u>Series</u>	riginal incipal	Scheduled Payments	<u>Calls</u>	Outs	standing	Date Called	<u>A</u>	<u>mount</u>
1997 E	\$ 23,495	\$ -	\$ (21,745)	\$	1,750	05/01/1998	\$	3,770
						07/06/1999		975
						11/15/1999		1,225
						06/01/2000		1,105
						01/15/2001		950
						01/01/2002		2,775
						05/31/2002		1,505
						08/30/2002		525
						01/06/2003		545
						07/01/2003		710
						11/24/2003		810
						01/15/2004		2,455
						07/01/2004		460
						08/20/2004		735
						01/01/2005		220
						04/01/2005		345
						07/01/2005		280
						09/15/2005		165
						01/13/2006		235
						07/01/2006		270
						01/01/2007		80
						04/06/2007		125
						07/01/2007		165
						01/01/2008		295
						07/01/2008		210
						01/01/2009		715
						07/01/2009		95



<u>Series</u>	riginal <u>incipal</u>	 neduled yments	Calls	Outsta	nding	Date Called	<u>Ar</u>	<u>nount</u>
1997 G	\$ 40,260	\$ (2,875)	\$ (37,165)	\$	220	01/01/2002	\$	520
						05/31/2002		1,660
						08/30/2002		640
						01/06/2003		4,565
						07/01/2003		4,735
						11/24/2003		8,925
						01/15/2004		455
						07/01/2004		7,620
						08/20/2004		245
						01/01/2005		4,070
						04/01/2005		125
						07/01/2005		2,035
						09/15/2005		1,255
						01/13/2006		45
						07/01/2006		40
						01/01/2007		55
						07/01/2007		45
						01/01/2008		25
						07/01/2008		25
						01/01/2009		70
						07/01/2009		10



<u>Series</u>	ginal <u>icipal</u>	Scheduled Payments	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>A</u> 1	<u>mount</u>
1997 I	\$ 9,730	\$ -	\$ (7,840)	\$	1,890	07/06/1999	\$	195
						01/06/2003		660
						07/01/2003		360
						11/24/2003		740
						01/15/2004		1,550
						07/01/2004		565
						08/20/2004		770
						01/01/2005		280
						04/01/2005		365
						07/01/2005		325
						09/15/2005		245
						01/13/2006		270
						07/01/2006		260
						01/01/2007		125
						04/06/2007		160
						07/01/2007		145
						01/01/2008		140
						07/01/2008		110
						01/01/2009		475

07/01/2009

100



<u>Series</u>		riginal <u>incipal</u>	Scheduled Payments	Calls	Outst	anding	Date Called	<u>An</u>	<u>nount</u>
1997 K	\$	22,700	\$ -	\$ (18,270)	\$	4,430	07/06/1999	\$	460
							08/30/2002		10
							01/06/2003		1,535
							07/01/2003		845
							11/25/2003		1,725
							01/15/2004		3,610
							07/01/2004		1,320
							08/20/2004		1,795
							01/01/2005		655
							04/01/2005		850
							07/01/2005		750
							09/15/2005		580
							01/13/2006		630
							07/01/2006		600
							01/01/2007		290
							04/06/2007		375
							07/01/2007		340
							01/01/2008		330
							07/01/2008		250
							01/01/2009		1,095
							07/01/2009		225



	_				<u>Calls</u>	Outs	standing	Date Called	<u>Am</u>	ount	
\$	5,710	\$	(145)	\$	(4,635)	\$	930	07/06/1999	\$	30	
								02/15/2000		15	
								06/01/2000		70	
								01/15/2000		205	
								01/01/2002		255	
								05/31/2002		100	
								08/30/2002		235	
								01/06/2002		470	
								07/01/2003		200	
								11/24/2003		410	
								01/15/2004		670	
								07/01/2004		330	
								08/20/2004		360	
								01/01/2005		210	
								04/01/2005		165	
								07/01/2005		160	
								09/15/2005		95	
								01/13/2006		135	
								07/01/2006		95	
								01/01/2007		80	
								07/01/2007		95	
								01/01/2008		135	
								07/01/2008		45	
								01/01/2009		35	
								07/01/2009		35	
	<u>Prii</u>	Original Principal \$ 5,710	Original Sche Principal Payn	Original Scheduled Principal Payments	Original Scheduled Principal Payments	Original Scheduled Principal Payments Calls	Original Scheduled Principal Payments Calls Outs	Original Scheduled Principal Payments Calls Outstanding	Original Principal Scheduled Payments Calls Outstanding Date Called \$ 5,710 \$ (145) \$ (4,635) \$ 930 07/06/1999 02/15/2000 06/01/2000 06/01/2000 01/15/2000 01/15/2000 01/01/2002 05/31/2002 05/31/2002 05/31/2002 05/31/2002 06/03/2002 01/06/2002 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 07/01/2005 01/13/2006 07/01/2006 01/01/2006 01/01/2007 07/01/2008 07/01/2008 07/01/2008 07/01/2008 07/01/2008 01/01/2008 07/01/2008 01/01/2009	Original Principal Scheduled Payments Calls Outstanding Date Called Am \$ 5,710 \$ (145) \$ (4,635) \$ 930 07/06/1999 \$ 02/15/2000 06/01/2000 06/01/2000 01/15/2000 01/01/2002 05/31/2002 08/30/2002 01/06/2002 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 07/01/2008 07/01/2008 07/01/2008 07/01/2009 01/01/2009 01/01/2009	



<u>Series</u>	riginal rincipal	neduled <u>yments</u>	<u>Calls</u>	Outst	<u>anding</u>	Date Called	<u>An</u>	<u>nount</u>
1998 B	\$ 17,030	\$ (2,025)	\$ (13,000)	\$	2,005	07/06/1999	\$	100
						02/15/2000		40
						06/01/2000		75
						01/15/2001		1,285
						01/01/2002		1,705
						05/31/2002		630
						08/30/2002		585
						01/06/2002		1,165
						07/01/2003		475
						11/24/2003		980
						01/15/2004		1,620
						07/01/2004		760
						08/20/2004		840
						01/01/2005		470
						04/01/2005		385
						07/01/2005		360
						09/15/2005		195
						01/13/2006		285
						07/01/2006		195
						01/01/2007		165
						07/01/2007		185
						01/01/2008		260
						07/01/2008		85
						01/01/2009		75
						07/01/2009		80



<u>Series</u>	riginal <u>incipal</u>	 eduled <u>ments</u>	<u>Calls</u>	<u>Outs</u>	tanding	Date Called	<u>An</u>	<u>nount</u>
1998 C	\$ 21,775	\$ (5,620)	\$ (13,820)	\$	2,335	01/15/2001	\$	445
						01/01/2002		755
						01/01/2002		25
						05/31/2002		345
						08/30/2002		225
						01/06/2003		790
						07/01/2003		395
						11/24/2003		1,145
						01/15/2004		2,245
						07/01/2004		945
						08/20/2004		1,100
						01/01/2005		770
						04/01/2005		895
						07/01/2005		530
						09/15/2005		385
						01/13/2006		530
						07/01/2006		360
						01/01/2007		160
						04/06/2007		180
						07/01/2007		280
						01/01/2008		375
						07/01/2008		205
						01/01/2009		640
						07/01/2009		95



			·					
<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Aı</u>	<u>nount</u>
1998 E	\$ 30,500	\$ -	\$ (24,080)	\$	6,420	01/15/2001	\$	605
						01/01/2002		1,060
						01/01/2002		35
						05/31/2002		470
						08/30/2002		345
						01/06/2003		1,200
						07/01/2003		635
						11/24/2003		1,865
						01/15/2004		3,570
						07/01/2004		1,605
						08/20/2004		1,835
						01/01/2005		1,370
						04/01/2005		1,565
						07/01/2005		970
						09/15/2005		745
						01/13/2006		1,020
						07/01/2006		710
						01/01/2007		330
						04/06/2007		370
						07/01/2007		590
						01/01/2008		850
						07/01/2008		480
						01/01/2009		1,620
						07/01/2009		235



	inio manon ao or camo co, 2000											
<u>Series</u>		iginal ncipal		eduled <u>/ments</u>		<u>Calls</u>	Outstar	nding	Date Called	<u>Amo</u>	<u>ount</u>	
1998 F-1	\$	10,650	\$	(2,385)	\$	(7,280)	\$	985	01/15/2001	\$	65	
									01/01/2002		525	
									01/01/2002		75	
									05/31/2002		255	
									08/30/2002		240	
									01/06/2003		695	
									07/01/2003		250	
									11/24/2003		720	
									01/15/2004		920	
									07/01/2004		645	
									08/20/2004		610	
									01/01/2005		255	
									04/01/2005		245	
									07/01/2005		175	
									09/15/2005		210	
									01/13/2006		225	
									07/01/2006		280	
									01/01/2007		115	
									04/06/2007		110	
									07/01/2007		160	
									01/01/2008		125	
									07/01/2008		65	
									01/01/2009		240	
									07/01/2009		75	



	_			<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Ama</u>	<u>ount</u>	
\$	6,150	\$	- \$	(5,065)	\$	1,085	01/15/2001	\$	40	
							01/01/2002		295	
							01/01/2002		45	
							05/31/2002		145	
							08/30/2002		150	
							01/06/2003		435	
							07/01/2003		160	
							11/24/2003		470	
							01/15/2004		595	
							07/01/2004		440	
							08/20/2004		415	
							01/01/2005		180	
							04/01/2005		170	
							07/01/2005		130	
							09/15/2005		165	
							01/13/2006		170	
							07/01/2006		220	
									100	
							04/06/2007		90	
							07/01/2007		140	
							01/01/2008		115	
							07/01/2008		55	
							01/01/2009		250	
	<u>Prii</u>	Original Principal \$ 6,150	<u>Principal</u> <u>Payments</u>	<u>Principal</u> <u>Payments</u>	<u>Principal</u> <u>Payments</u> <u>Calls</u>	<u>Principal</u> <u>Payments</u> <u>Calls</u> <u>Outst</u>	<u>Principal</u> <u>Payments</u> <u>Calls</u> <u>Outstanding</u>	Principal Payments Calls Outstanding Date Called \$ 6,150 \$ - \$ (5,065) \$ 1,085 01/15/2001 01/01/2002 01/01/2002 01/01/2002 05/31/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2008 07/01/2008 07/01/2008 07/01/2008 07/01/2008	Principal Payments Calls Outstanding Date Called Amount \$ 6,150 \$ - \$ (5,065) \$ 1,085 01/15/2001 \$ 01/01/2002 01/01/2002 01/01/2002 05/31/2002 05/31/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 07/01/2003 01/15/2004 07/01/2004 08/20/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 07/01/2006 01/01/2007 04/06/2007 07/01/2007 04/06/2007 07/01/2008 07/01/2008 07/01/2008 07/01/2008 07/01/2008 07/01/2008	

07/01/2009

90



<u>Series</u>	riginal incipal	Schedul Paymen		<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Aı</u>	<u>mount</u>
1998 H-1	\$ 14,885	\$	-	\$ (12,265)	\$	2,620	01/15/2001	\$	100
							01/01/2002		720
							01/01/2002		105
							05/31/2002		345
							08/30/2002		360
							01/06/2003		1,040
							07/01/2003		385
							11/24/2003		1,145
							01/15/2004		1,445
							07/01/2004		1,065
							08/20/2004		1,005
							01/01/2005		440
							04/01/2005		415
							07/01/2005		315
							09/15/2005		400
							01/13/2006		415
							07/01/2006		530
							01/01/2007		235
							04/06/2007		220
							07/01/2007		335
							01/01/2008		275
							07/01/2008		145
							01/01/2009		615

07/01/2009

210



<u>Series</u>		riginal incipal		neduled yments		<u>Calls</u>	<u>Outst</u>	tanding	Date Called	<u>A</u>	mount
1998 F-2	\$	11,385	\$	(3,230)	\$	(6,030)	\$	2,125	01/01/2002	\$	10
									05/31/2002		145
									08/30/2002		140
									01/06/2003		470
									07/01/2003		175
									11/24/2003		400
									01/15/2004		570
									07/01/2004		405
									08/20/2004		390
									01/01/2005		360
									04/01/2005		340
									07/01/2005		515
									09/15/2005		280
									01/13/2006		375
									07/01/2006		440
									01/01/2007		105
									04/06/2007		105
									07/01/2007		135
									01/01/2008		100
									07/01/2008		145
									01/01/2009		330

07/01/2009

95



<u>Series</u>		ginal <u>ncipal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Amo</u>	<u>unt</u>
1998 G-2	\$	6,605	\$ -	\$ (4,345)	\$	2,260	05/31/2002	\$	80
							08/30/2002		90
							01/06/2003		290
							07/01/2003		115
							11/24/2003		260
							01/15/2004		355
							07/01/2004		275
							08/20/2004		260
							01/01/2005		250
							04/01/2005		240
							07/01/2005		370
							09/15/2005		210
							01/13/2006		285
							07/01/2006		345
							01/01/2007		90
							04/06/2007		85
							07/01/2007		110
							01/01/2008		85
							07/01/2008		135
							01/01/2009		320

07/01/2009

95



<u>Series</u>	riginal ncipal	Schedule Paymen		<u>Calls</u>	Outsta	anding	Date Called	<u>Amo</u>	<u>ount</u>
1998 H-2	\$ 15,965	\$	-	\$ (10,475)	\$	5,490	05/31/2002	\$	200
							08/30/2002		205
							01/06/2003		695
							07/01/2003		275
							11/24/2003		635
							01/15/2004		855
							07/01/2004		665
							08/20/2004		630
							01/01/2005		610
							04/01/2005		575
							07/01/2005		900
							09/15/2005		510
							01/13/2006		685
							07/01/2006		830
							01/01/2007		215
							04/06/2007		200
							07/01/2007		265
							01/01/2008		195
							07/01/2008		320
							01/01/2009		785
							07/01/2009		225

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009.



	Oı	riginal	Schedule	ed	ŕ					
<u>Series</u>		<u>incipal</u>	<u>Payment</u>	t <u>s</u>	<u>Calls</u>	Outst	<u>anding</u>	Date Called	<u>An</u>	<u>nount</u>
1999 B	\$	18,865	\$	-	\$ (12,930)	\$	5,935	01/15/2001	\$	250
								01/01/2002		345
								01/01/2002		45
								05/31/2002		185
								08/30/2002		180
								01/06/2003		680
								07/01/2003		575
								11/24/2003		1,360
								01/15/2004		1,560
								07/01/2004		1,055
								08/20/2004		855
								01/01/2005		935
								04/01/2005		675
								07/01/2005		580
								01/13/2006		305
								07/01/2006		415
								01/01/2007		415
								04/06/2007		265
								07/01/2007		535
								01/01/2008		400
								07/01/2008		235
								01/01/2009		755
								07/01/2009		325



						·					
<u>Series</u>		riginal incipal		eduled ments		<u>Calls</u>	Outsta	anding	Date Called	<u>Ar</u>	<u>nount</u>
1999 C	\$	21,960	\$	(4,395)	\$	(17,160)	\$	405	01/15/2001	\$	455
.000 0	Ψ	21,000	Ψ	(1,000)	Ψ	(11,100)	Ψ	100	01/01/2002	Ψ	1,975
									01/01/2002		50
									05/31/2002		885
									08/30/2002		990
									01/06/2003		3,505
									07/01/2003		440
									11/24/2003		945
									01/15/2004		1,145
									07/01/2004		730
									08/20/2004		615
									01/01/2005		580
									04/01/2005		420
									07/01/2005		1,075
									09/15/2005		190
									01/01/2006		900
									01/13/2006		170
									07/01/2006		1,050
									01/01/2007		800
									07/01/2007		85
									01/01/2008		45
									07/01/2008		35
									01/01/2009		50
									07/01/2009		25



				•					
<u>Series</u>		riginal incipal	Scheduled Payments	<u>Calls</u>	Outst	anding	Date Called	<u>Am</u>	<u>nount</u>
1999 D	\$	23,975	\$ -	\$ (16,735)	\$	7,240	01/15/2001	\$	310
							01/01/2002		440
							01/01/2002		60
							05/31/2002		195
							08/30/2002		225
							01/06/2003		865
							07/01/2003		735
							11/24/2003		1,730
							01/15/2004		1,985
							07/01/2004		1,350
							08/20/2004		1,085
							01/01/2005		1,190
							04/01/2005		860
							07/01/2005		740
							09/15/2005		500
							01/13/2006		375
							07/01/2006		510
							01/01/2007		505
							04/06/2007		325
							07/01/2007		655
							01/01/2008		490
							07/01/2008		290
							01/01/2009		925
							07/01/2009		390



			•					
<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outst	tanding	Date Called	<u>An</u>	<u>nount</u>
1999 H	\$ 16,350	\$ -	\$ (12,950)	\$	3,400	01/15/2001	\$	50
						01/01/2002		350
						05/31/2002		60
						08/30/2002		210
						01/06/2003		680
						07/01/2003		745
						11/24/2003		1,235
						01/15/2004		1,795
						07/01/2004		1,260
						08/20/2004		735
						01/01/2005		910
						04/01/2005		530
						07/01/2005		595
						09/15/2005		410
						01/13/2006		700
						07/01/2006		625
						01/01/2007		350
						04/06/2007		135
						07/01/2007		200
						01/01/2008		285
						07/01/2008		195
						01/01/2009		755
						07/01/2009		140



Series		riginal incipal		eduled ments	<u>Calls</u>	Outst	anding	Date Called	Δm	<u>nount</u>
<u>001100</u>	-	<u> IIIOIpai</u>	<u>. u</u> ,	, monto	<u>Julio</u>	<u>Outot</u>	<u>ananig</u>	<u>Dato Ganoa</u>	<u> </u>	IOUIIL
1999 I	\$	34,700	\$	(3,055)	\$ (27,110)	\$	4,535	01/15/2001	\$	170
					, , ,			01/01/2002		2,025
								05/31/2002		925
								08/30/2002		1,140
								01/06/2003		3,645
								07/01/2003		1,590
								11/24/2003		2,090
								01/15/2004		3,355
								07/01/2004		2,090
								08/20/2004		1,240
								01/01/2005		1,455
								04/01/2005		845
								07/01/2005		970
								09/15/2005		635
								01/13/2006		1,075
								07/01/2006		965
								01/01/2007		510
								04/06/2007		200
								07/01/2007		300
								01/01/2008		400
								07/01/2008		285
								01/01/2009		1,010
								07/01/2009		190



<u>Series</u>	iginal ncipal	Scheduled Payments	<u>Calls</u>	Outst	<u>anding</u>	Date Called	<u>Am</u>	<u>ount</u>
1999 J	\$ 4,745	\$ -	\$ (2,775)	\$	1,970	01/06/2003	\$	50
						07/01/2003		5
						11/24/2003		25
						01/15/2004		290
						07/01/2004		30
						08/20/2004		295
						01/01/2005		45
						04/01/2005		400
						07/01/2005		155
						09/15/2005		165
						01/13/2006		220
						07/01/2006		165
						01/01/2006		15
						04/06/2007		160
						07/01/2007		140
						01/01/2008		150
						07/01/2008		105
						01/01/2009		260
						07/01/2009		100



<u>Series</u>	riginal <u>incipal</u>	 neduled yments	<u>Calls</u>	Outs	standing	Date Called	<u>An</u>	<u>nount</u>
1999 K	\$ 44,515	\$ (3,055)	\$ (24,855)	\$	16,605	01/06/2003	\$	515
						07/01/2003		45
						11/24/2003		250
						01/15/2004		2,705
						07/01/2004		295
						08/20/2004		2,705
						01/01/2005		400
						04/01/2005		3,655
						07/01/2005		1,420
						09/15/2005		1,465
						01/13/2006		1,985
						07/01/2006		1,470
						01/01/2007		155
						04/06/2007		1,405
						07/01/2007		1,200
						01/01/2008		1,295
						07/01/2008		870
						01/01/2009		2,180
						07/01/2009		840



<u>Series</u>		riginal <u>incipal</u>	Scheduled Payments		<u>Calls</u>	<u>Outst</u>	<u>anding</u>	Date Called	<u>Am</u>	<u>nount</u>
2000 A	\$	18,650	\$ -	\$	(13,095)	\$	5,555	05/31/2002	\$	360
200071	Ψ	10,000	Ψ	Ψ	(10,000)	Ψ	0,000	05/31/2002	Ψ	855
								08/30/2002		175
								01/06/2003		550
								01/06/2003		30
								07/01/2003		460
								11/24/2003		1,285
								01/15/2004		2,535
								07/01/2004		835
								08/20/2004		1,030
								01/01/2005		600
								04/01/2005		720
								07/01/2005		340
								01/13/2006		325
								07/01/2006		450
								01/01/2007		185
								04/06/2007		175
								07/01/2007		455
								01/01/2008		200
								07/01/2008		70
								01/01/2009		1,170
								07/01/2009		290



<u>Series</u>	riginal incipal	Schedul <u>Paymer</u>		<u>Calls</u>	Outs	standing	Date Called	<u>A</u>	<u>mount</u>
2000 C	\$ 30,320	\$	-	\$ (22,545)	\$	7,775	05/31/2002	\$	580
							05/31/2002		1,385
							08/30/2002		285
							01/06/2003		900
							01/06/2003		45
							07/01/2003		750
							11/24/2003		2,085
							01/15/2004		4,130
							07/01/2004		1,355
							08/20/2004		1,680
							01/01/2005		975
							04/01/2005		1,165
							07/01/2005		540
							09/15/2005		1,315
							01/13/2006		530
							07/01/2006		725
							01/01/2007		300
							04/06/2007		285
							07/01/2007		730
							01/01/2008		350
							07/01/2008		110
							01/01/2009		1,870
							07/01/2009		455



<u>Series</u>	riginal rincipal	Scheduled Payments		<u>Calls</u>	Outs	tanding	Date Called	<u>Ar</u>	<u>nount</u>
2000 F	\$ 20,000	\$	-	\$ (11,185)	\$	8,815	01/01/2002 08/30/2002 01/13/2006 07/01/2006 01/01/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009 07/01/2009	\$	260 330 1,295 1,260 1,700 1,480 830 965 2,655 410

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009.



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>		<u>Calls</u>	Outs	standing	Date Called	<u>Am</u>	<u>iount</u>
2000 G	\$ 39,990	\$	(1,310)	\$	(23,095)	\$	15,585	01/06/2003	\$	760
								07/01/2003		360
								11/24/2003		2,010
								01/15/2004		215
								07/01/2004		4,255
								08/20/2004		215
								01/01/2005		3,365
								04/01/2005		135
								07/01/2005		2,135
								09/15/2005		1,240
								01/13/2006		1,835
								07/01/2006		1,090
								01/01/2007		1,040
								04/06/2007		30
								07/01/2007		2,020
								01/01/2008		1,305
								07/01/2008		400
								01/01/2009		200
								07/01/2009		485



<u>Series</u>	riginal <u>incipal</u>	Scheduled <u>Payments</u>		<u>Calls</u>	Outstanding		Date Called	<u>Amount</u>	
2000 H	\$ 32,475	\$	(8,295)	\$ (15,710)	\$	8,470	01/06/2003	\$	595
							07/01/2003		295
							11/24/2003		1,540
							01/15/2004		230
							07/01/2004		3,135
							08/20/2004		190
							01/01/2005		2,385
							04/01/2005		120
							07/01/2005		1,475
							09/15/2005		805
							01/13/2006		1,210
							07/01/2006		695
							01/01/2007		605
							04/06/2007		40
							07/01/2007		1,145
							01/01/2008		690
							07/01/2008		195
							01/01/2009		100
							07/01/2009		260



<u>Series</u>	Original <u>Principal</u>		Scheduled Payments		<u>Calls</u>	Outstanding		Date Called	<u>Amount</u>	
2000 I	\$ 20,185	\$	(3,940)	\$	(10,935)	\$	5,310	05/31/2002	\$	25
								08/30/2002		35
								01/06/2003		280
								07/01/2003		100
								11/24/2003		630
								01/15/2004		1,160
								07/01/2004		985
								08/20/2004		1,550
								01/01/2005		645
								04/01/2005		995
								07/01/2005		660
								09/15/2005		525
								01/13/2006		490
								07/01/2006		710
								01/01/2007		235
								04/06/2007		360
								07/01/2007		85
								01/01/2008		470
								07/01/2008		160
								01/01/2009		825
								07/01/2009		10



<u>Series</u>	riginal incipal	Scheduled Payments	<u>Calls</u>	Outsta	anding	Date Called	<u>Am</u>	<u>nount</u>
2000 J	\$ 29,720	\$ -	\$ (21,970)	\$	7,750	05/31/2002	\$	135
						08/30/2002		110
						01/06/2003		895
						07/01/2003		260
						11/24/2003		660
						01/01/2004		505
						01/15/2004		2,190
						07/01/2004		1,465
						08/20/2004		2,265
						01/01/2005		1,010
						04/01/2005		1,565
						07/01/2005		1,550
						09/15/2005		850
						01/01/2006		510
						01/13/2006		805
						07/01/2006		1,080
						01/01/2007		985
						07/01/2007		585
						01/01/2008		1,245
						07/01/2008		660
						01/01/2009		1,905
						07/01/2009		735



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outst	anding	Date Called	<u>Am</u>	<u>nount</u>
2001 A	\$ 14,570	\$ -	\$ (8,625)	\$	5,945	01/06/2003	\$	200
						01/06/2003		15
						07/01/2003		90
						11/24/2003		825
						01/15/2004		735
						07/01/2004		845
						08/20/2004		660
						01/01/2005		805
						04/01/2005		625
						07/01/2005		270
						09/15/2005		345
						01/13/2006		445
						07/01/2006		885
						01/01/2007		300
						04/06/2007		235
						07/01/2007		405
						01/01/2008		15
						01/01/2009		655
						07/01/2009		270

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009.



information as of dutie 50, 2005											
<u>Series</u>	Original Scheduled Principal Payments					<u>Calls</u>	Outs	standing	Date Called	<u>A</u>	<u>mount</u>
2001 B	\$	34,855	\$	(3,865)	\$	(23,250)	\$	7,740	01/06/2003	\$	1,310
	*	0 1,000	•	(=,===)	*	(,)	•	.,	01/06/2003	*	30
									07/01/2003		70
									07/01/2003		175
									11/24/2003		1,620
									01/01/2004		620
									01/15/2004		1,990
									07/01/2004		1,855
									08/20/2004		1,455
									01/01/2005		960
									01/01/2005		775
									04/01/2005		1,365
									07/01/2005		595
									07/01/2005		745
									09/15/2005		1,660
									01/01/2006		715
									01/13/2006		875
									07/01/2006		895
									07/01/2006		690
									01/01/2007		275
									01/01/2007		660
									07/01/2007		65
									07/01/2007		635
									01/01/2008		50
									01/01/2008		610
									07/01/2008		15 400
									07/01/2008 01/01/2009		400 995
									01/01/2009		995 745
									07/01/2009		745 355
									07/01/2009		333

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after June 30, 2009.

07/01/2009

45



<u>Series</u>		riginal incipal	 Scheduled Payments		<u>Calls</u> <u>Outstanding</u>		standing	Date Called	<u>A</u>	<u>imount</u>
2001 E**	\$	59,405	\$ (37,730)	\$	(5,950)	\$	15,725	08/20/2004 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 04/06/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009 07/01/2009	\$	280 325 115 485 415 730 745 695 1,410 120 495 135
Single Family Total	\$ 1,	111,365	\$ (121,140)	\$	(792,915)	\$	197,310		\$	792,915

^{** \$23,000,000} Bonds remarketed 07/24/2003, \$36,405,000 redeemed.



<u>Series</u>	Bond Call Date	Unexpended Proceeds	Series Excess Revenues	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1982 A	This issue is fully retire	ed.						
1982 B	This issue is fully retire	ed.						
1982 C	This issue is fully retire	ed.						
1986 A	This issue is fully retire	ed.						
1986 B	This issue is fully retire	ed.						
1986 C	This issue is fully retire	ed.						
1987 A	This issue is fully retire	ed.						
1987 BC	This issue is fully retire	ed.						
1987 D	This issue is fully retire	ed.						
1988 AB	This issue is fully retire	ed.						
1988 C	This issue is fully retire	ed.						
1988 DE	This issue is fully retire	ed.						
1989 A	This issue is fully retire	ed.						
1989 B	This issue is fully retire	ed.						
1989 CD	This issue is fully retire	ed.						
1990 ABC	This issue is fully retire	ed.						
1990 DE	This issue is fully retire	ed.						
1991 ABC (Non- remarketed)	This issue is fully retire	ed.						
1991 ABC (Re-marketed)	This issue is fully retire	ed.						
1992 A	This issue is fully retire	ed.						
1992 BCD-1	This issue is fully retire	ed.						
1992 B-2	This issue is fully retire	ed.						



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	<u>Prepayments</u>	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1992 C-2	This issue is fully retired.							
1992 D-2	This issue is fully retired.							
1992 E	This issue is fully retired.							
1992 F	This issue is fully retired.							
1992 G	This issue is fully retired.							
1992 H	This issue is fully retired.							
1992 I	This issue is fully retired.							
1993 B	This issue is fully retired.							
1993 C	This issue is fully retired.							
1993 D	01/01/1997 06/01/1997 10/05/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 07/01/2005 09/15/2005 07/01/2006 01/01/2007	125,000 - - - - - - - - - - - - - - - - - -	\$ - \$	\$ 65,000 - 930,000 1,460,000 790,000 630,000 545,000 1,795,000 690,000 355,000 1,095,000 480,000 2,145,000 1,075,000 1,090,000 455,000 750,000 155,000	\$ - \$		- \$ 65,000 - 125,000 - 930,000 - 930,000 - 1,460,000 - 650,000 - 650,000 - 1,850,000 - 710,000 - 365,000 - 1,130,000 - 480,000 - 680,000 - 2,250,000 - 1,075,000 - 1,155,000 - 470,000 - 775,000 - 160,000 - 265,000	2027 2027 2027 2027 2027 2027 2027 2027
	07/01/2007 01/01/2008 07/01/2008	- - -	- - -	410,000 150,000 85,000	10,000 5,000 5,000		- 420,000 - 155,000 - 90,000	2027 2027 2027
Total 1993 D	01/01/2009	125,000	-	160,000 16,245,000	10,000 410,000		- 170,000 - 16,780,000	2027
1993 E	This issue is fully retired.							



	Series Bond	Call Date	Unexpended Proceeds	Series Excess Revenues	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1993 F	01/0	01/1997	\$ -	\$ -	\$ 35,000	\$ -	\$ -	\$ 35,000	2020
	09/	15/1998	-	-	-	5,000	-	5,000	2020
	10/0	05/1998	-	-	450,000	40,000	-	490,000	2020
	07/0	01/1999	-	-	700,000	70,000	-	770,000	2000 & 2020
	11/	15/1999	-	-	345,000	35,000	-	380,000	2000 & 2020
	06/0	01/2000	-	-	305,000	10,000	-	315,000	2020
	01/	15/2001	-	-	260,000	10,000	-	270,000	2020
	01/0	01/2002	-	-	835,000	25,000	-	860,000	2020
	05/3	31/2002	-	-	320,000	10,000	-	330,000	2020
	08/3	30/2002	-	-	165,000	5,000	-	170,000	2020
	01/0	06/2003	-	-	510,000	15,000	-	525,000	2020
	07/0	01/2003	-	-	220,000	-	-	220,000	2020
	11/2	24/2003	-	-	315,000	-	-	315,000	2020
	01/	15/2004	-	-	1,010,000	40,000	-	1,050,000	2020
	07/0	01/2004	-	-	500,000	-	-	500,000	2020
	08/2	20/2004	-	-	505,000	30,000	-	535,000	2020
	07/0	01/2005	-	-	210,000	5,000	-	215,000	2020
	09/	15/2005	-	-	345,000	10,000	-	355,000	2020
	07/0	01/2006	-	-	65,000	5,000	-	70,000	2020
	01/0	01/2007	-	-	120,000	5,000	-	125,000	2020
	07/0	01/2007	-	-	190,000	5,000	-	195,000	2020
	01/0	01/2008	-	-	70,000	-	-	70,000	2020
	07/0	01/2008	-	-	40,000	-	-	40,000	2020
	01/0	01/2009	-	-	85,000	-	-	85,000	2020
Total 19	93 F	_	-	-	7,600,000	325,000	-	7,925,000	

1994 ABC This issue is fully retired.

1994 D This issue is fully retired.



Serie	<u>Bond Call Date</u>	Unexpended <u>Proceeds</u>	Series Excess <u>Revenues</u>	Prepayments	Reserve Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1994 E	02/01/1996	\$ -	\$ -	\$ -	\$ 5,000	\$ -	\$ 5,000	2025
	12/01/1997	-	-	190,000	-	-	190,000	1999-2000, 2002-2005, 2007, 2013 & 2025
	09/15/1998	-	-	-	10,000	-	10,000	2025
	07/01/1999	-	-	-	-	1,585,000	1,585,000	2000-2007, 2013 & 2025
	11/15/1999	-	-	3,210,000	95,000	-	3,305,000	2000-2007, 2013 & 2025
	06/01/2000	-	-	850,000	25,000	-	875,000	2001-2007, 2013 & 2025
	01/15/2001	-	-	-	10,000	-	10,000	2025
	01/01/2002	-	-	5,145,000	160,000	-	5,305,000	2002-2007, 2013 & 2025
	05/31/2002	-	-	2,350,000	75,000	-	2,425,000	2003-2007, 2013 & 2025
	01/06/2003	-	-	5,000	-	-	5,000	2025
	08/20/2004	-	-	-	5,000	-	5,000	2025
	04/01/2005	-	-	-	5,000	-	5,000	2025
	07/01/2005	-	-	-	165,000	-	165,000	2007, 2013 & 2025
	01/13/2006	-	-	-	5,000	-	5,000	2025
	07/01/2006	-	-	-	5,000	-	5,000	2025
	04/06/2007	-	-	-	5,000	-	5,000	2025
	07/01/2007	-	-	-	5,000	-	5,000	2025
	01/01/2008	-	-	-	5,000	-	5,000	2025
	07/01/2008	-	-	255,000	15,000	-	270,000	2013 & 2025
	01/01/2009	-	-	85,000	10,000	-	95,000	2013 & 2025
Total 1994 E	•	-	-	12,090,000	605,000	1,585,000	14,280,000	

1994 FG This issue is fully retired.

This issue is fully retired.

1994 HIJ

1994 KLM This issue is fully retired.

1994 NOP This issue is fully retired.

1994 QRS This issue is fully retired.



<u>Se</u>	ries Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	Prepayments	Reserve Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1994 T	09/15/1998	\$ -	\$ - \$	-	\$ 5,000	\$ -	\$ 5,000	2017
	10/05/1998	-	-	245,000	10,000	-	255,000	2017
	07/06/1999	-	-	735,000	30,000	-	765,000	2000-2008 & 2017
	11/15/1999	-	-	685,000	20,000	-	705,000	2000-2008 & 2017
	06/01/2000	40,000	-	560,000	15,000	-	615,000	2001-2008 & 2017
	01/15/2001	-	-	860,000	35,000	-	895,000	2002-2008 & 2017
	01/01/2002	-	-	1,780,000	60,000	-	1,840,000	2002-2008 & 2017
	05/31/2002	-	-	720,000	30,000	-	750,000	2003-2008 & 2017
	08/30/2002	-	-	415,000	15,000	-	430,000	2003-2008 & 2017
	01/06/2003	-	-	1,360,000	45,000	-	1,405,000	2003-2008 & 2017
	07/01/2005	-	-	905,000	-	-	905,000	2004-2008 & 2017
	11/24/2003	-	-	1,280,000	-	-	1,280,000	2004-2008 & 2017
	01/15/2004	-	-	-	75,000	-	75,000	2005-2008 & 2017
	07/01/2004	-	-	955,000	-	-	955,000	2005-2008 & 2017
	08/20/2004	-	-	-	35,000	-	35,000	2007 & 2017
	01/01/2005	-	-	360,000	-	-	360,000	2005-2008 & 2017
	04/01/2005	-	-	-	15,000	-	15,000	2017
	07/01/2005	-	-	150,000	5,000	-	155,000	2006-2008 & 2017
	09/15/2005	-	-	115,000	5,000	-	120,000	2007-2008 & 2017
	01/13/2006	-	-	195,000	5,000	-	200,000	2007-2008 & 2017
	07/01/2006	-	-	130,000	10,000	-	140,000	2007-2008 & 2017
	01/01/2007	-	-	110,000	-	-	110,000	2008 & 2017
	04/06/2000	-	-	-	5,000	-	5,000	2017
	07/01/2007	-	-	65,000	-	-	65,000	2008 & 2017
	01/01/2008	-	-	45,000	-	-	45,000	2017
	07/01/2008	-	-	40,000	-	-	40,000	2017
	01/01/2009	-	-	350,000	10,000	-	360,000	2017
Total 1994 T		40,000	-	12,060,000	430,000	-	12,530,000	

1994 U This issue is fully retired.
1994 V This issue is fully retired.
1995 A This issue is fully retired.
1995 B This issue is fully retired.
1995 C This issue is fully retired.
1995 D This issue is fully retired.
1995 EF This issue is fully retired.



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1995 GHI	01/01/1997	\$ -	\$ -	\$ 130,000	\$ -	\$ -	\$ 130,000	2001, 2004, 2012, 2017 & 2027
	02/01/1998	20,000	-	-	-	-	20,000	2012, 2017 & 2027
	09/15/1998	-	-	-	5,000	-	5,000	2012
	10/05/1998	-	-	1,800,000	50,000	-	1,850,000	1999-2005, 2012, 2017 & 2027
	07/01/1999	-	-	2,810,000	95,000	-	2,905,000	2000-2005, 2012, 2017-2018 & 2027
	11/15/1999	-	-	1,490,000	45,000	-	1,535,000	2000-2005, 2012, 2017-2018 & 2027
	06/01/2000	-	-	1,220,000	40,000	-	1,260,000	2001-2005, 2012, 2017-2018 & 2027
	01/15/2001	-	-	1,050,000	35,000	-	1,085,000	2002-2005, 2012, 2017-2018 & 2027
	01/01/2002	-	-	3,420,000	110,000	-	3,530,000	2002-2005, 2012, 2017-2018 & 2027
	05/31/2002	-	-	1,310,000	50,000	-	1,000,000	2003-2005, 2012, 2017-2018 & 2027
	08/30/2002	-	-	660,000	20,000	-	680,000	2004-2005, 2012, 2017-2018 & 2027
	01/06/2003	-	-	2,045,000	65,000	-	2,110,000	2003-2005, 2012, 2017-2018 & 2027
	07/01/2003	-	-	825,000	-	-	825,000	2004-2005, 2012, 2017-2018 & 2027
	11/24/2003	-	-	1,090,000	20,000	-	1,110,000	2004-2005, 2012, 2017-2018 & 2027
	01/15/2004	-	-	4,205,000	150,000	-	4,355,000	2017-2018 & 2027
	07/01/2004	-	-	1,250,000	20,000	-	1,270,000	2005, 2012, 2017-2018 & 2027
	08/20/2004	-	-	2,670,000	95,000	-	2,765,000	2017-2018 & 2027
	07/01/2005	-	-	805,000	25,000	-	830,000	2012, 2017-2018 & 2027
	09/15/2005	-	-	1,320,000	40,000	-	1,000,000	2012, 2017-2018 & 2027
	01/13/2006	-	-	-	5,000	-	0,000	2012
	07/01/2006	-	-	260,000	5,000	-	265,000	2012, 2017-2018 & 2027
	01/01/2007	-	-	435,000	15,000	-	450,000	2012, 2017-2018 & 2027
	07/01/2007	-	-	700,000	20,000	-	720,000	2012, 2017-2018 & 2027
	01/01/2008	-	-	255,000	5,000	-	260,000	2012, 2017-2018 & 2027
	07/01/2008	-	-	145,000	5,000	-	150,000	2012, 2017-2018 & 2027
	01/01/2009		-	270,000	5,000	-	275,000	2012 & 2017-2018
Total 1995 GHI		20,000	-	30,165,000	925,000	-	31,110,000	

1995 J This issue is fully retired.

1995 K This issue is fully retired.

1995 L This issue is fully retired.



	Series Bo	ond Call Date	pended ceeds	Series Excess <u>Revenues</u>	3	<u>Prepayments</u>	Reserve Excess	<u>Other</u>		Total Bonds Called	Maturity Dat	e(s) of Bond(s) C	alled
1995 M		07/01/1999	\$ -	\$ -	. \$	280,000	\$ -	\$ -	. :	\$ 280,000	200	0-2009 & 2017	
		11/15/1999	-	-		1,345,000	40,000	-		1,385,000	200	0-2009 & 2017	
		06/01/2000	-	-		410,000	15,000	-		425,000	200	1-2009 & 2017	
		01/15/2001	-	-		-	15,000	-		15,000		2017	
		01/01/2002	-	-		4,250,000	145,000	-		4,395,000	200	2-2009 & 2017	
		05/31/2002	-	-		925,000	45,000	-		970,000	200	3-2009 & 2017	
		08/30/2002	-	-		490,000	15,000	-		505,000	200	3-2009 & 2017	
		01/06/2003	-	-		1,600,000	65,000	-		1,665,000	200	3-2009 & 2017	
		07/01/2003	-	-		1,485,000	-	-		1,485,000		4-2009 & 2017	
		11/24/2003	-	-		1,420,000	-	-		1,420,000	200	4-2009 & 2017	
		01/15/2004	-	-		-	120,000	-		120,000	200	05-2009, 2017	
		07/01/2004	-	-		2,780,000	-	-		2,780,000		5-2009 & 2017	
		08/20/2004	-	-		-	95,000	-		95,000		5-2009 & 2017	
		01/01/2005	-	-		1,225,000	-	-		1,225,000		5-2009 & 2017	
		04/01/2005	-	-		-	45,000	-		45,000		8-2009 & 2017	
		07/01/2005	-	-		425,000	25,000	-		450,000		6-2009 & 2017	
		09/15/2005	-	-		1,065,000	30,000	-		1,095,000	200	6-2009 & 2017	
		01/13/2006	-	-		-	10,000	-		10,000		2017	
		07/01/2006	-	-		795,000	30,000	-		825,000		7-2009 & 2017	
		01/01/2007	-	-		530,000	-	-		530,000	200	7-2009 & 2017	
		04/06/2007	-	-		-	20,000	-		20,000		2017	
		07/01/2007	-	-		530,000	20,000	-		550,000		8-2009 & 2017	
		01/01/2008	-	-		265,000	15,000	-		280,000		2009 & 2017	
		07/01/2008	-	-		290,000	15,000	-		305,000		2009 & 2017	
		01/01/2009		-		620,000	25,000	-		645,000	2	2009 & 2017	
Total 199	5 M		-	-		20,730,000	790,000	-		21,520,000			

1995 N This issue is fully retired.

1995 O This issue is fully retired.



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1996 ABC	12/01/1997	\$ -	\$ -	\$ 300,000	\$ -	\$ -	\$ 300,000	2022
	05/01/1998	1,920,000	-	-	60,000	-	1,980,000	1998-2008, 2015, 2018-2019, 2022 & 2028
	09/15/1998	-	-	1,155,000	45,000	-	1,200,000	2015, 2022 & 2028
	04/01/1999	115,000	-	-	5,000	-	120,000	2003, 2005, 2015, 2018-2019, 2022 & 2028
	07/01/1999	-	-	3,015,000	5,000	-	3,020,000	2015 & 2022
	11/15/1999	-	-	2,370,000	70,000	-	2,440,000	2022 & 2028
	06/01/2000	-	-	1,450,000	45,000	-	1,495,000	2022 & 2028
	01/15/2001	-	-	-	10,000	-	10,000	2015
	01/01/2002	-	-	7,180,000	225,000	-	7,405,000	2015, 2022 & 2028
	05/31/2002	-	-	2,240,000	80,000	-	2,320,000	2015 & 2028
	08/30/2002	-	-	2,365,000	70,000	-	2,435,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	01/06/2003	-	-	3,955,000	125,000	-	4,080,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2003	-	-	1,250,000	-	-	1,250,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	11/24/2003	-	-	1,925,000	-	-	1,925,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	01/15/2004	-	-	5,385,000	270,000	-	5,655,000	2005-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2004	-	-	1,240,000	-	-	1,240,000	2005-2008, 2015, 2018-2019 & 2028
	08/20/2004	-	-	2,085,000	105,000	-	2,190,000	2005-2008, 2015, 2018-2019 & 2028
	01/01/2005	-	-	540,000	-	-	540,000	2006-2008, 2015, 2018-2019 & 2028
	04/01/2005	-	-	920,000	45,000	-	965,000	2006-2008, 2015, 2018-2019 & 2028
	07/01/2005	-	-	1,020,000	35,000	-	1,055,000	2006-2008, 2015, 2018-2019 & 2028
	09/15/2005	-	-	440,000	15,000	-	455,000	2006-2008, 2015, 2018-2019 & 2028
	01/13/2006	-	-	900,000	30,000	-	930,000	2007-2008, 2015, 2018-2019 & 2028
	07/01/2006	-	-	510,000	20,000	-	530,000	2007-2008, 2015, 2018-2019 & 2028
	01/01/2007	-	-	360,000	-	-	360,000	2015, 2018-2019 & 2028
	04/06/2007	-	-	115,000	15,000	-	130,000	2015 & 2018-2019
	07/01/2007	-	-	240,000	5,000	-	245,000	2015, 2018-2019 & 2028
	01/01/2008	-	-	145,000	5,000	-	150,000	2015, 2018-2019 & 2028
	07/01/2008	-	-	135,000	-	-	135,000	2015, 2018-2019 & 2028
	01/01/2009		-	1,845,000	60,000	-	1,905,000	2015, 2018-2019 & 2028
Total 1996 ABC		2,035,000	-	43,085,000	1,345,000	-	46,465,000	



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1996 DEF	05/01/1998	\$ 6,200,000	\$ -	•	Ψ .00,000 (\$ -	\$ 6,385,000	1998-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/1998	-	-	40,000	10,000	-	30,000	2007-2008 & 2016-2017
	10/05/1998	-	-	975,000	35,000	-	1,010,000	1999-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/11/1999	-	-	-	5,000	-	5,000	2017
	07/01/1999	-	-	1,375,000	-	-	1,375,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/15/1999	-	-	2,225,000	65,000	-	2,200,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	06/01/2000	-	-	1,070,000	35,000	-	1,100,000	2001-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2001	-	-	2,515,000	85,000	-	2,000,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2002	-	-	5,025,000	160,000	-	5,185,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	05/31/2002	-	-	2,530,000	85,000	-	2,013,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/30/2002	-	-	1,375,000	40,000	-	1,410,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/06/2003	-	-	3,680,000	120,000	-	0,000,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2003	-	-	2,120,000	-	-	2,120,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/24/2003	-	-	3,930,000	-	-	3,930,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2004	-	-	3,060,000	285,000	-	3,345,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2004	-	-	2,045,000	-	-	2,045,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/20/2004	-	-	1,005,000	95,000	-	1,100,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2005	-	-	1,230,000	-	-	1,230,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/01/2005	-	-	580,000	60,000	-	640,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2005	-	-	910,000	35,000	-	945,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/2005	-	-	515,000	15,000	-	530,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/13/2006	-	-	815,000	30,000	-	845,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2006	-	-	1,065,000	35,000	-	1,100,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2007	-	-	690,000	-	-	690,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/06/2007	-	-	15,000	20,000	-	35,000	2017, 2022-2023, 2026 & 2028
	07/01/2007	-	-	190,000	5,000	-	195,000	2016-2017, 2022-2023, 2026 & 2028
	01/01/2008	-	-	365,000	20,000	-	385,000	2016-2017, 2022-2023, 2026 & 2028
	07/01/2008	-	-	75,000	5,000	-	80,000	2016-2017, 2022-2023, 2026 & 2028
	01/01/2009	-	-	1,355,000	40,000	-	1,395,000	2016-2017, 2022-2023, 2026 & 2028
Total 1996 DEF	-	6,200,000	-	40,775,000	1,470,000	-	48,445,000	



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	<u>Prepayments</u>	Reserve <u>Excess</u>	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1996 GHI	05/01/1998	\$ 4,000,000	\$ -	\$ -	\$ 120,000 \$	-	\$ 4,120,000	1999-2008, 2017, 2021, 2026 & 2028
	10/05/1998	-	-	1,055,000	30,000	-	1,085,000	1999-2008, 2017, 2021, 2026 & 2028
	07/06/1999	-	-	3,180,000	100,000	-	3,280,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/15/1999	-	-	2,925,000	95,000	-	3,020,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	06/01/2000	-	-	2,400,000	75,000	-	2,475,000	2001-2008, 2017, 2021, 2026 & 2028
	01/15/2001	-	-	3,740,000	120,000	-	3,860,000	2002-2008, 2017, 2021, 2026 & 2028
	01/01/2002	-	-	8,020,000	245,000		8,265,000	2002-2005, 2007-2008, 2017, 2021, 2026 & 2028
	05/31/2002	-	-	3,235,000	105,000	-	3,340,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/30/2002	-	-	1,950,000	55,000	-	2,005,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/06/2003	-	-	6,525,000	200,000	-	6,725,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	07/01/2003	-	-	1,725,000	-	-	1,725,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/24/2003	-	-	2,635,000	40,000	-	2,675,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/15/2004	-	-	7,220,000	290,000	-	7,510,000	2021, 2026 & 2028
	07/01/2004	-	-	1,840,000	25,000	-	1,865,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/20/2004	-	-	2,940,000	120,000	-	3,060,000	2021, 2026 & 2028
	01/01/2005	-	-	710,000	10,000	-	720,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	04/01/2005	-	-	1,145,000	45,000	-	1,190,000	2021, 2026 & 2028
	07/01/2005	-	-	790,000	25,000	-	815,000	2007-2008, 2017, 2021, 2026 & 2028
	09/15/2005	-	-	630,000	20,000	-	650,000	2007-2008, 2017, 2021, 2026 & 2028
	01/13/2006	-	-	1,080,000	30,000	-	1,110,000	2007-2008, 2017, 2021, 2026 & 2028
	07/01/2006	-	-	730,000	25,000	-	755,000	2007-2008, 2017, 2021, 2026 & 2028
	01/01/2007	-	-	275,000	5,000	-	280,000	2008, 2017, 2021, 2026 & 2028
	04/06/2007	-	-	370,000	15,000	-	385,000	2021, 2026 & 2028
	07/01/2007	-	-	395,000	15,000	-	410,000	2008, 2017, 2021, 2026 & 2028
	01/01/2008	-	-	280,000	10,000	-	290,000	2017, 2021, 2026 & 2028
	07/01/2008	-	-	275,000	10,000	-	285,000	2017, 2021, 2026 & 2028
	01/01/2009	-	-	2,420,000	70,000	-	2,490,000	2017, 2021, 2026 & 2028
Total 1996 GHI		4,000,000	-	58,490,000	1,900,000	-	64,390,000	



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1996 JK	11/15/1999	-	-	175,000	5,000	130,000	310,000	2003-2009, 2017 & 2021
	01/15/2001	-	-	220,000	10,000	-	230,000	2002-2009, 2017 & 2021
	01/01/2002	-	105,000	1,415,000	50,000	-	1,570,000	2002-2009, 2017 & 2021
	05/31/2002	-	-	-	5,000	-	5,000	2009
	08/30/2002	-	-	90,000	5,000	-	95,000	2005, 2007-2009, 2017 & 2021
	01/06/2003	-	-	500,000	20,000	-	520,000	2003-2009, 2017 & 2021
	07/01/2003	-	-	755,000	-	-	755,000	2004-2009, 2017 & 2021
	11/24/2003	-	-	365,000	-	-	365,000	2004-2009, 2017 & 2021
	01/15/2004	-	-	-	40,000	-	40,000	2007, 2009 & 2017
	07/01/2004	-	-	890,000	-	-	890,000	2005-2009, 2017 & 2021
	08/20/2004	-	-	-	25,000	-	25,000	2009 & 2017
	01/01/2005	-	-	550,000	-	-	550,000	2005-2009, 2017 & 2021
	04/01/2005	-	-	-	20,000	-	20,000	2009 & 2017
	07/01/2005	-	-	460,000	15,000	-	475,000	2006-2009, 2017 & 2021
	09/15/2005	-	-	270,000	10,000	-	280,000	2006-2009, 2017 & 2021
	01/13/2006	-	-	215,000	5,000	-	220,000	2007-2009, 2017 & 2021
	07/01/2006	-	-	260,000	5,000	-	265,000	2007-2009, 2017 & 2021
	01/01/2007	-	-	285,000	10,000	-	295,000	2007-2009, 2017 & 2021
	07/01/2007	-	-	465,000	15,000	-	480,000	2008-2009, 2017 & 2021
	01/01/2008	-	-	150,000	5,000	-	155,000	2009, 2017 & 2021
	07/01/2008	-	-	190,000	5,000	-	195,000	2009, 2017 & 2021
	01/01/2009	-	-	295,000	10,000	-	305,000	2009, 2017 & 2021
Total 1996 JK		-	105,000	7,550,000	260,000	130,000	8,045,000	



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1997 ABC	05/01/1998	\$ 4,620,000	\$ -	\$ -	\$ 140,000	\$ -	\$ 4,760,000	1999-2009, 2012, 2017, 2021, 2025 & 2029
	09/15/1998	-	-	355,000	10,000	-	365,000	2025 & 2029
	07/06/1999	-	-	1,600,000	-	-	1,600,000	2025
	11/15/1999	-	-	1,060,000	30,000	-	1,090,000	2025
	06/01/2000	-	-	1,530,000	45,000	-	1,575,000	2025 & 2029
	01/15/2001	-	-	2,530,000	85,000	-	2,615,000	2017, 2025 & 2029
	01/01/2002	-	-	5,985,000	190,000	-	6,175,000	2017, 2025 & 2029
	05/31/2002	-	-	2,320,000	85,000	-	2,405,000	2009, 2017 & 2029
	08/30/2002	-	-	2,050,000	60,000	-	2,110,000	2003-2009, 2012, 2017, 2021 & 2029
	01/06/2003	-	-	5,055,000	165,000	-	5,220,000	2003-2009, 2012, 2017, 2021 & 2029
	07/01/2003	-	-	1,700,000	-	-	1,700,000	2004-2009, 2012, 2017, 2021 & 2029
	11/24/2003	-	-	3,435,000	-	-	3,435,000	2004-2009, 2012, 2017, 2021 & 2029
	01/15/2004	-	-	4,650,000	315,000	-	4,965,000	2005-2009, 2012, 2017, 2021 & 2029
	07/01/2004	-	-	2,055,000	-	-	2,055,000	2005-2009, 2012, 2017, 2021 & 2029
	08/20/2004	-	-	1,845,000	130,000	-	1,975,000	2005-2009, 2012, 2017, 2021 & 2029
	01/01/2005	-	-	1,155,000	-	-	1,155,000	2005-2009, 2012, 2017, 2021 & 2029
	04/01/2005	-	-	1,000,000	70,000	-	1,070,000	2006-2009, 2012, 2017, 2021 & 2029
	07/01/2005	-	-	860,000	30,000	-	890,000	2006-2009, 2012, 2017, 2021 & 2029
	09/15/2005	-	-	680,000	20,000	-	700,000	2006-2009, 2012, 2017, 2021 & 2029
	01/13/2006	-	-	490,000	20,000	-	510,000	2007-2009, 2012, 2017, 2021 & 2029
	07/01/2006	-	-	735,000	25,000	-	760,000	2007-2009, 2012, 2017, 2021 & 2029
	01/01/2007	-	-	430,000	-	-	430,000	2007-2009, 2012, 2017, 2021 & 2029
	04/06/2007	-	-	375,000	25,000	-	400,000	2008-2009, 2012, 2017, 2021 & 2029
	07/01/2007	-	-	440,000	20,000	-	460,000	2008-2009, 2012, 2017, 2021 & 2029
	01/01/2008	-	-	185,000	10,000	-	195,000	2009, 2012, 2017, 2021 & 2029
	07/01/2008	-	-	405,000	20,000	-	425,000	2009, 2012, 2017, 2021 & 2029
	01/01/2009	-	-	395,000	20,000	-	415,000	2009, 2012, 2017, 2021 & 2029
Total 1997 ABC	•	4,620,000	-	43,320,000	1,515,000	-	49,455,000	



<u>Series</u>	Bond Call Date	Unexpended Proceeds	Series Excess Revenues	<u>Prepayments</u>		Reserve Excess	<u>Ot</u>	Other Total Box		ds Called	Maturity Date(s) of Bond(s) Called
1997 DE	05/01/1998	\$ 6,155,000	\$ - 9	-	\$	185,000	\$	_	\$	6,340,000	2019, 2021, 2024 & 2029
	07/06/1999	720,000	- '	510,000	•	50,000	•	_		1,280,000	2019, 2021, 2024 & 2029
	11/15/1999	-	-	1,190,000		35,000		-		1,225,000	2024 & 2029
	06/01/2000	-	-	1,070,000		35,000		-		1,105,000	2024 & 2029
	01/15/2001	-	-	915,000		35,000		-		950,000	2024 & 2029
	01/01/2002	-	-	2,690,000		85,000		-		2,775,000	2024 & 2029
	05/31/2002	-	-	1,450,000		55,000		-		1,505,000	2029
	08/30/2002	-	-	1,020,000		30,000		-		1,050,000	2021 & 2029
	01/06/2003	-	-	1,145,000		40,000		-		1,185,000	2019, 2021 & 2029
	07/01/2003	-	-	1,545,000		-		-		1,545,000	2019, 2021 & 2029
	11/24/2003	-	-	1,755,000		-		-		1,755,000	2019, 2021 & 2029
	01/15/2004	-	-	5,075,000		250,000		-		5,325,000	2019, 2021 & 2029
	07/01/2004	-	-	995,000		-		-		995,000	2019, 2021 & 2029
	08/20/2004	-	-	1,525,000		75,000		-		1,600,000	2019, 2021 & 2029
	01/01/2005	-	-	480,000		-		-		480,000	2019, 2021 & 2029
	04/01/2005	-	-	715,000		35,000		-		750,000	2019, 2021 & 2029
	07/01/2005	-	-	575,000		25,000		-		600,000	2019, 2021 & 2029
	09/15/2005	-	-	350,000		10,000		-		360,000	2019, 2021 & 2029
	01/13/2006	-	-	500,000		15,000		-		515,000	2019, 2021 & 2029
	07/01/2006	-	-	560,000		20,000		-		580,000	2019, 2021 & 2029
	01/01/2007	-	-	175,000		-		-		175,000	2019, 2021 & 2029
	04/06/2007	-	-	260,000		10,000		-		270,000	2019, 2021 & 2029
	07/01/2007	-	-	345,000		10,000		-		355,000	2019, 2021 & 2029
	01/01/2008	-	-	620,000		20,000		-		640,000	2019, 2021 & 2029
	07/01/2008	-	-	450,000		15,000		-		465,000	2019, 2021 & 2029
	01/01/2009	-	-	1,505,000		45,000		-		1,550,000	2019, 2021 & 2029
Total 1997 DE		6,875,000	-	27,420,000		1,080,000		-	3	5,375,000	

1997 F This issue is fully retired.



<u>Series</u>	Bond Call Date	Unexpended Proceeds	Series Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other Tot	tal Bonds Called	Maturity Date(s) of Bond(s) Called
4007.0	04/04/0000						500.000	2002 2002 8 2042
1997 G		\$ -	•	,		- \$	520,000	2003-2009 & 2018
	05/31/2002	-		1,595,000	65,000	-	1,660,000	2003-2009 & 2018
	08/30/2002	-		620,000	20,000	-	640,000	2003-2009 & 2018
	01/06/2003	-	-	4,415,000	150,000	-	4,565,000	2003-2009 & 2018
	07/01/2003	-	-	4,735,000	-	-	4,735,000	2004-2009 & 2018
	11/24/2003	-		8,925,000		-	8,925,000	2004-2009 & 2018
	01/15/2004	-	-	-	455,000	-	455,000	2005-2009 & 2018
	07/01/2004	-	-	7,620,000	-	-	7,620,000	2005-2009 & 2018
	08/20/2004	-	-	-	245,000	-	245,000	2005-2009 & 2018
	01/01/2005	-	-	4,070,000	-	-	4,070,000	2005-2009 & 2018
	04/01/2005	-	-	-	125,000	-	125,000	2006-2009 & 2018-2019
								continued on next page
1997 Series G	07/01/2005	-	-	1,970,000	65,000	-	2,035,000	2006-2009 & 2018
	09/15/2005	-	-	1,220,000	35,000	-	1,255,000	2006-2009 & 2018
	01/13/2006	-	-	45,000	-	-	45,000	2008 & 2018
	07/01/2006	-	-	40,000	-	-	40,000	2018
	01/01/2007	-	-	55,000	-	-	55,000	2008-2009 & 2018
	07/01/2007	-	-	45,000	-	-	45,000	2009 & 2018
	01/01/2008	-	-	25,000	-	-	25,000	2018
	07/01/2008	-	-	25,000	-	-	25,000	2018
	01/01/2009	-	-	70,000	-	-	70,000	2018
Total 1997 G	-	-	-	35,960,000	1,195,000	-	37,155,000	

1997 H This issue is fully retired.



	<u>Series</u> <u>Bo</u>	nd Call Date	pended ceeds	Series Excess Revenues	Prepayments	Reserve Excess	Other		<u>Tota</u>	l Bonds Called	Maturity Date	e(s) of Bond(s) Called
1997 I	C	07/06/1999	\$ 190,000	\$ -	\$ -	\$ 5,000	\$	-	\$	195,000		2017
	C	01/06/2003	-	-	640,000	20,000		-		660,000		2017
	C	07/01/2003	-	-	360,000	-		-		360,000		2017
	1	11/24/2003	-	-	740,000	-		-		740,000		2017
	C	01/15/2004	-	-	1,475,000	75,000		-		1,550,000		2017
	C	07/01/2004	-	-	565,000	-		-		565,000		2017
	C	08/20/2004	-	-	730,000	40,000		-		770,000		2017
	C	01/01/2005	-	-	280,000	-		-		280,000		2017
	C	04/01/2005	-	-	345,000	20,000		-		365,000		2017
	C	07/01/2005	-	-	315,000	10,000		-		325,000		2017
	C	09/15/2005	-	-	240,000	5,000		-		245,000		2017
	C	01/13/2006	-	-	260,000	10,000		-		270,000		2017
	C	07/01/2006	-	-	250,000	10,000		-		260,000		2017
	C	01/01/2007	-	-	125,000	-		-		125,000		2017
	C	04/06/2007	-	-	150,000	10,000		-		160,000		2017
	C	07/01/2007	-	-	140,000	5,000		-		145,000		2017
	C	01/01/2008	-	-	135,000	5,000		-		140,000		2017
	C	07/01/2008	-	-	105,000	5,000		-		110,000		2017
	C	01/01/2009	-	-	460,000	15,000		-		475,000		2017
Total 1997	71	_	190,000	-	7,315,000	235,000	•	-		7,740,000		

1997 J This issue is fully retired.



Se	ries Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1997 K	07/06/1999	\$ 445,000	\$ - \$	-	\$ 15,000	\$ -	\$ 460,000	2026 & 2029
	08/30/2002	-	-	10,000	-	-	10,000	2026
	01/06/2003	-	-	1,490,000	45,000	-	1,535,000	2026 & 2029
	07/01/2003	-	-	845,000	-	-	845,000	2026 & 2029
	11/24/2003	-	-	1,725,000	-	-	1,725,000	2026 & 2029
	01/15/2004	-	-	3,430,000	180,000	-	3,610,000	2026 & 2029
	07/01/2004	-	-	1,320,000	-	-	1,320,000	2026 & 2029
	08/20/2004	-	-	1,705,000	90,000	-	1,795,000	2026 & 2029
	01/01/2005	-	-	655,000	-	-	655,000	2026 & 2029
	04/01/2005	-	-	805,000	45,000	-	850,000	2026 & 2029
	07/01/2005	-	-	730,000	20,000	-	750,000	2026 & 2029
	09/15/2005	-	-	565,000	15,000	-	580,000	2026 & 2029
	01/13/2006	-	-	610,000	20,000	-	630,000	2026 & 2029
	07/01/2006	-	-	580,000	20,000	-	600,000	2026 & 2029
	01/01/2007	-	-	290,000	-	-	290,000	2026 & 2029
	04/06/2007	-	-	355,000	20,000	-	375,000	2026 & 2029
	07/01/2007	-	-	330,000	10,000	-	340,000	2026 & 2029
	01/01/2008	-	-	320,000	10,000	-	330,000	2026 & 2029
	07/01/2008	-	-	245,000	5,000	-	250,000	2026 & 2029
	01/01/2009		-	1,065,000	30,000	-	1,095,000	2026 & 2029
Total 1997 K		445,000	-	17,075,000	525,000	-	18,045,000	

1997 L This issue is fully retired.



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 AB	07/06/1999	\$ -	\$ -	\$ -	\$ - \$	130,000	\$ 130,000	2003, 2005, 2007, 2017, 2021, 2024 & 2029
	02/15/2000	55,000	-	-	-	-	55,000	2008, 2011, 2017, 2021, 2024 & 2029
	06/01/2000	35,000	30,000	75,000	5,000	-	145,000	2005, 2009-2011, 2017, 2021, 2024 & 2029
	01/15/2001	-	-	1,440,000	50,000	-	1,490,000	2008-2011, 2017, 2021, 2024 & 2029
	01/01/2002	-	-	1,900,000	60,000	-	1,960,000	2008-2011, 2017, 2021, 2024 & 2029
	05/31/2002	-	-	700,000	30,000	-	730,000	2005-2006, 2009-2011, 2017, 2021, 2024 & 2029
	08/30/2002	-	-	800,000	20,000	-	820,000	2003-2011, 2017, 2021, 2024 & 2029
	01/06/2003	-	-	1,580,000	55,000	-	1,635,000	2003-2011, 2017, 2024 & 2029
	07/01/2003	-	-	675,000	-	-	675,000	2004-2011, 2017, 2024 & 2029
	11/24/2003	-	-	1,390,000	-	-	1,390,000	2004-2011, 2017, 2024 & 2029
	01/15/2004	-	-	2,155,000	135,000	-	2,290,000	2005-2011, 2017, 2021, 2024 & 2029
	07/01/2004	-	-	1,090,000	-	-	1,090,000	2005-2011, 2017, 2024 & 2029
	08/20/2004	-	-	1,130,000	70,000	-	1,200,000	2005-2011, 2017, 2021, 2024 & 2029
	01/01/2005	-	-	680,000	-	-	680,000	2005-2011, 2017, 2024 & 2029
	04/01/2005	-	-	510,000	40,000	-	550,000	2006-2011, 2017, 2024 & 2029
	07/01/2005	-	-	500,000	20,000	-	520,000	2006-2011, 2017, 2024 & 2029
	09/15/2005	-	-	280,000	10,000	-	290,000	2007-2011, 2017, 2024 & 2029
	01/13/2006	-	-	405,000	15,000	-	420,000	2007-2011, 2017, 2024 & 2029
	07/01/2006	-	-	275,000	15,000	-	290,000	2007-2011, 2017, 2021, 2024 & 2029
	01/01/2007	-	-	240,000	5,000	-	245,000	2008-2011, 2017, 2024 & 2029
	07/01/2007	-	-	270,000	10,000	-	280,000	2008-2011, 2017, 2024 & 2029
	01/01/2008	-	-	380,000	15,000	-	395,000	2009-2011, 2017, 2024 & 2029
	07/01/2008	-	-	120,000	10,000	-	130,000	2010-2011, 2017, 2024 & 2029
	01/01/2009	-	-	110,000	-	-	110,000	2010, 2017, 2024 & 2029
Total 1998 AB		90,000	30,000	16,705,000	565,000	130,000	17,520,000	



	<u>Series</u>	Bond Call Date	Unexpended Proceeds	Series Excess Revenues	Prepayments	Reserve <u>Excess</u>	Other	Total I	Bonds Called	Maturity Date(s) of Bond(s) Called
1998 C		01/15/2001	\$ -	\$ - :	\$ 425,000	\$ 20,000	\$ -	\$	445,000	2002-2010 & 2017
		01/01/2002	25,000	-	730,000	25,000	-		780,000	2002-2010 & 2017
		05/31/2002	-	-	330,000	15,000	-		345,000	2002-2010 & 2017
		08/30/2002	-	-	220,000	5,000	-		225,000	2002-2010 & 2017
		01/06/2003	-	-	765,000	25,000	-		790,000	2002-2010 & 2017
		07/01/2003	-	-	395,000	-	-		395,000	2004-2010 & 2017
		11/24/2003	-	-	1,145,000	-	-		1,145,000	2004-2010 & 2017
		01/15/2004	-	-	2,110,000	135,000	-		2,245,000	2005-2010 & 2017
		07/01/2004	-	-	945,000	-	-		945,000	2005-2010 & 2017
		08/20/2004	-	-	1,035,000	65,000	-		1,100,000	2005-2010 & 2017
		01/01/2005	-	-	770,000	-	-		770,000	2005-2010 & 2017
		04/01/2005	-	-	840,000	55,000	-		895,000	2006-2010 & 2017
		07/01/2005	-	-	510,000	20,000	-		530,000	2006-2010 & 2017
		09/15/2005	-	-	375,000	10,000	-		385,000	2006-2010 & 2017
		01/13/2006	-	-	530,000	-	-		530,000	2007-2010 & 2017
		07/01/2006	-	-	350,000	10,000	-		360,000	2007-2010 & 2017
		01/01/2007	-	-	160,000	-	-		160,000	2007-2010 & 2017
		04/06/2007	-	-	170,000	10,000	-		180,000	2008-2010 & 2017
		07/01/2007	-	-	270,000	10,000	-		280,000	2008-2010 & 2017
		01/01/2008	-	-	365,000	10,000	-		375,000	2009-2010 & 2017
		07/01/2008	-	-	200,000	5,000	-		205,000	2009-2010 & 2017
		01/01/2009	-	-	620,000	20,000	-		640,000	2009-2010 & 2017
Total 199	8 C	•	25,000	-	13,260,000	440,000	-		13,725,000	

1998 D This issue is fully retired.



	<u>Series</u>	Bond Call Date	Unexpended Proceeds	Series Excess Revenues	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total Bonds	Called	Maturity Date(s) of Bond(s) Called
1998 E		01/15/2001	\$ -	- \$	\$ 585,000	\$ 20,000	\$ -	\$ 6	05,000	2025 & 2030
		01/01/2002	35,000	-	1,030,000	30,000	-	1,0	5,000	2025 & 2030
		05/31/2002	-	-	455,000	15,000	-	4	70,000	2025 & 2030
		08/30/2002	-	-	335,000	10,000	-	3-	5,000	2025 & 2030
		01/06/2003	-	-	1,160,000	40,000	-	1,2	00,000	2025 & 2030
		07/01/2003	-	-	635,000	-	-	6	35,000	2025 & 2030
		11/24/2003	-	-	1,865,000	-	-	1,8	55,000	2025 & 2030
		01/15/2004	-	-	3,360,000	210,000	-	3,5	0,000	2025 & 2030
		07/01/2004	-	-	1,605,000	-	-	1,6	5,000	2025 & 2030
		08/20/2004	-	-	1,725,000	110,000	-	1,8	35,000	2025 & 2030
		01/01/2005	-	-	1,370,000	-	-	1,3	0,000	2025 & 2030
		04/01/2005	-	-	1,475,000	90,000		1,5	55,000	2025 & 2030
		07/01/2005	-	-	935,000	35,000	-	9	70,000	2025 & 2030
		09/15/2005	-	-	725,000	20,000	-	7-	5,000	2025 & 2030
		01/13/2006	-	-	970,000	50,000	-	1,0	20,000	2025 & 2030
		07/01/2006	-	-	685,000	25,000	-	7	0,000	2025 & 2030
		01/01/2007	-	-	330,000	-	-	3:	30,000	2025 & 2030
		04/06/2007	-	-	345,000	25,000	-	3	70,000	2025 & 2030
		07/01/2007	-	-	570,000	20,000	-	5	00,000	2025 & 2030
		01/01/2008	-	-	820,000	30,000	-	8	50,000	2025 & 2030
		07/01/2008	-	-	460,000	20,000	-	4	30,000	2025 & 2030
		01/01/2009		-	1,570,000	50,000	-	1,6	20,000	2025 & 2030
Total 19	98 E		35,000	-	23,010,000	800,000	-	23,8	15,000	



<u>Series</u>	Bond Call Date		ries Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 FGH-1	01/15/2001	\$ - \$	- \$	200,000	\$ 5,000 \$	-	\$ 205,000	2004-2005, 2007-2010, 2017, 2022 & 2031
	01/01/2002	225,000	-	1,480,000	60,000	-	1,765,000	2002-2010, 2017, 2022 & 2033
	05/31/2002	-	-	715,000	30,000	-	745,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	-	-	730,000	20,000	-	750,000	2003-2010, 2017, 2022 & 2031
	01/06/2003	-	-	2,100,000	70,000	-	2,170,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	-	-	795,000	-	-	795,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	-	-	2,335,000	-	-	2,335,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	-	-	2,775,000	185,000	-	2,960,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	-	-	2,150,000	-	-	2,150,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	-	-	1,905,000	125,000	-	2,030,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	-	-	875,000	-	-	875,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	-	-	775,000	55,000	-	830,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	-	-	595,000	25,000	-	620,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	-	-	755,000	20,000	-	775,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	-	-	785,000	25,000	-	810,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	-	-	995,000	35,000	-	1,030,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	-	-	450,000	-	-	450,000	2008-2010, 2017, 2022 & 2031
	04/06/2007	-	-	390,000	30,000	-	420,000	2008-2010, 2017, 2022 & 2031
	07/01/2007	-	-	610,000	25,000	-	635,000	2008-2010, 2017, 2022 & 2031
	01/01/2008	-	-	495,000	20,000	-	515,000	2009-2010, 2017, 2022 & 2031
	07/01/2008	-	-	255,000	10,000	-	265,000	2009-2010, 2017, 2022 & 2031
	01/01/2009	-	-	1,075,000	30,000	-	1,105,000	2009-2010, 2017, 2022 & 2031
Total 1998 FGH-1	_	225,000	-	23,240,000	770,000	-	24,235,000	



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Series Exces Revenues	s	<u>Prepayments</u>	Reserve Excess	<u>Other</u>		Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 FGH-2	01/01/2002	\$	- \$	- \$	-	\$ 10,000	\$	-	\$ 10,000	2017
	05/31/2002		-	-	410,000	15,000		-	425,000	2003-2010, 2017, 2022 & 2031
	08/30/2002		-	-	420,000	15,000		-	435,000	2004-2010, 2017, 2022 & 2031
	01/06/2003		-	-	1,405,000	50,000		-	1,455,000	2003-2010, 2017, 2022 & 2031
	07/01/2003		-	-	565,000	-		-	565,000	2004-2010, 2017, 2022 & 2031
	11/24/2003		-	-	1,295,000	-		-	1,295,000	2004-2010, 2017, 2022 & 2031
	01/15/2004		-	-	1,655,000	125,000		-	1,780,000	2005-2010, 2017, 2022 & 2031
	07/01/2004		-	-	1,345,000	-		-	1,345,000	2005-2010, 2017, 2022 & 2031
	08/20/2004		-	-	1,195,000	85,000		-	1,280,000	2005-2010, 2017, 2022 & 2031
	01/01/2005		-	-	1,220,000	-		-	1,220,000	2005-2010, 2017, 2022 & 2031
	04/01/2005		-	-	1,080,000	75,000		-	1,155,000	2006-2010, 2017, 2022 & 2031
	07/01/2005		-	-	1,730,000	55,000		-	1,785,000	2006-2010, 2017, 2022 & 2031
	09/15/2005		-	-	970,000	30,000		-	1,000,000	2006-2010, 2017, 2022 & 2031
	01/13/2006		-	-	1,300,000	45,000		-	1,345,000	2007-2010, 2017, 2022 & 2031
	07/01/2006		-	-	1,560,000	55,000		-	1,615,000	2007-2010, 2017, 2022 & 2031
	01/01/2007		-	-	410,000	-		-	410,000	2008-2010, 2017, 2022 & 2031
	04/06/2007		-	-	365,000	25,000		-	390,000	2008-2010, 2017, 2022 & 2031
	07/01/2007		-	-	485,000	25,000		-	510,000	2008-2010, 2017, 2022 & 2031
	01/01/2008		-	-	360,000	20,000		-	380,000	2009-2010, 2017, 2022 & 2031
	07/01/2008		-	-	575,000	25,000		-	600,000	2009-2010, 2017, 2022 & 2031
	01/01/2009		-	-	1,385,000	50,000		-	1,435,000	2009-2010, 2017, 2022 & 2031
Total 1998 FGH-2			-	-	19,730,000	705,000		-	20,435,000	



<u>Series</u>	Bond Call Date	Unexpended Proceeds	Series Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other Tota	al Bonds Called	Maturity Date(s) of Bond(s) Called
1999 BCD	01/15/2001	\$ 475,000	\$ - 9	505,000	\$ 35,000 \$	- \$	1,015,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/01/2002	155,000	-	2,675,000	85,000	-	2,915,000	2013, 2017, 2020, 2024, 2026 & 2031
	05/31/2002	-	-	1,200,000	65,000	-	1,265,000	2004, 2006, 2008-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	08/30/2002	-	-	1,360,000	35,000	-	1,395,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/06/2003	-	-	4,905,000	145,000	-	5,050,000	2003-2010, 2013, 2017, 2024, 2026 & 2031
	07/01/2003	-	-	1,750,000	-	-	1,750,000	2004-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	11/24/2003	-	-	4,035,000	-	-	4,035,000	2004-2010, 2013, 2017, 2020, 2026 & 2031
	01/15/2004	-	-	4,355,000	335,000	-	4,690,000	2004-2010, 2013, 2017, 2020, 2026, & 2031
	07/01/2004	-	-	3,135,000	-	-	3,135,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	08/20/2004	-	-	2,365,000	190,000	-	2,555,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	01/01/2005	-	-	2,705,000	-	-	2,705,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	04/01/2005	-	-	1,820,000	135,000	-	1,955,000	2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2005	-	-	2,315,000	80,000	-	2,395,000	2006-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	09/15/2005	-	-	670,000	20,000	-	690,000	2006-2010, 2026 & 2031
	01/01/2006	-	-	900,000	-	-	900,000	2024
	01/13/2006	-	-	800,000	50,000	-	850,000	2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2006	-	-	1,910,000	65,000	-	1,975,000	2007-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	01/01/2007	-	-	1,695,000	25,000	-	1,720,000	2007-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	04/06/2007	-	-	545,000	45,000	-	590,000	2013, 2017, 2020, 2026 & 2031
	07/01/2007	-	-	1,230,000	45,000	-	1,275,000	2008-2010, 2013, 2017, 2020, 2026 & 2031
	01/01/2008	-	-	910,000	25,000	-	935,000	2009-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2008	-	-	535,000	25,000	-	560,000	2009-2010, 2013, 2017, 2020, 2026 & 2031
	01/01/2009	-	-	1,685,000	45,000	-	1,730,000	2009-2010, 2013, 2017, 2020, 2026 & 2031
Total 1999 BCD		630,000	-	44,005,000	1,450,000	-	46,085,000	

1999 G This issue is fully retired.



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	<u>Prepayments</u>	Reserve <u>Excess</u>	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1999 HI	01/15/2001	\$ -	\$ -	\$ 190,000	\$ 30,000 \$		\$ 220,000	2012-2013, 2017, 2021 & 2024
	01/01/2002	-	-	2,305,000	70,000	-	2,375,000	2011-2014, 2017, 2021, 2024, 2027 & 2031
	05/31/2002	-	-	940,000	45,000	-	985,000	2008, 2012-2014, 2017, 2021, 2024, 2027 & 2031
	08/30/2002	-	-	1,310,000	40,000	-	1,350,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	01/06/2003	-	-	4,200,000	125,000	-	4,325,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2003	-	-	2,335,000	-	-	2,335,000	2004-2014, 2017, 2021, 2024, 2027 & 2031
	11/24/2003	-	-	3,325,000	-	-	3,325,000	2004-2014, 2017, 2021, 2027 & 2031
	01/15/2004	-	-	4,815,000	335,000	-	5,150,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2004	-	-	3,350,000	-	-	3,350,000	2005-2014, 12017, 2021, 2027 & 2031
	08/20/2004	-	-	1,800,000	175,000	-	1,975,000	2005-2014, 2017, 2021, 2027 & 2031
	01/01/2005	-	-	2,365,000	-	-	2,365,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	04/01/2005	-	-	1,270,000	105,000	-	1,375,000	2006-2014, 2017, 2021, 2027 & 2031
	07/01/2005	-	-	1,505,000	60,000	-	1,565,000	2006-2014, 2017, 2021, 2027 & 2031
	09/15/2005	-	-	1,015,000	30,000	-	1,045,000	2006-2014, 2017, 2021, 2027 & 2031
	01/13/2006	-	-	1,725,000	50,000	-	1,775,000	2007-2014, 2017, 2021, 2027 & 2031
	07/01/2006	-	-	1,530,000	60,000	-	1,590,000	2007-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2007	-	-	860,000	-	-	860,000	2007-2014, 2017, 2021, 2027 & 2031
	04/06/2007	-	-	300,000	35,000	-	335,000	2008-2014, 2017, 2021, 2027 & 2031
	07/01/2007	-	-	475,000	25,000	-	500,000	2008-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2008	-	-	665,000	20,000	-	685,000	2009-2014, 2017, 2021, 2027 & 2031
	07/01/2008	-	-	455,000	25,000	-	480,000	2009-2014, 2017, 2021, 2027 & 2031
	01/01/2009	-	-	1,715,000	50,000	-	1,765,000	2009-2014, 2017, 2021, 2027 & 2031
Total 1999 HI	_	-	-	38.450.000	1.280.000	-	39.730.000	



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1999 JK	01/06/2003	\$ -	- \$	\$ 550,000	\$ 15,000 \$	-	\$ 565,000	2004-2013, 2017, 2019 & 2033
	07/01/2003	-	-	50,000	-	-	50,000	2006, 2016, 2017 & 2033
	11/24/2003		-	275,000	-	-	275,000	2006-2013, 2017, 2019 & 2033
	01/15/2004		-	2,880,000	115,000	-	2,995,000	2005-2013, 2017, 2019 & 2033
	07/01/2004		-	325,000	-	-	325,000	2005-2013, 2017, 2019 & 2033
	08/20/2004		-	2,895,000	105,000	-	3,000,000	2006-2013, 2017, 2019 & 2033
	01/01/2005		-	445,000	-	-	445,000	2006-2013, 2017, 2019 & 2033
	04/01/2005		-	3,910,000	145,000	-	4,055,000	2006-2013, 2017, 2019 & 2033
	07/01/2005		-	1,520,000	55,000	-	1,575,000	2006-2013, 2017, 2019 & 2033
	09/15/2005		-	1,580,000	50,000	-	1,630,000	2006-2013, 2017, 2019 & 2033
	01/13/2006		-	2,135,000	70,000	-	2,205,000	2007-2013, 2017, 2019 & 2033
	07/01/2006		-	1,580,000	55,000	-	1,635,000	2007-2013, 2017, 2019 & 2033
	01/01/2007		-	170,000	-	-	170,000	2010-2013, 2017, 2019 & 2033
	04/06/2007		-	1,510,000	55,000	-	1,565,000	2008-2013, 2017, 2019 & 2033
	07/01/2007	-	-	1,295,000	45,000	-	1,340,000	2008-2013, 2017, 2019 & 2033
	01/01/2008		-	1,395,000	50,000	-	1,445,000	2009-2013, 2017, 2019 & 2033
	07/01/2008		-	940,000	35,000	-	975,000	2009-2013, 2017, 2019 & 2033
	01/01/2009		-	2,360,000	80,000	-	2,440,000	2009-2013, 2017, 2019 & 2033
Total 1999 JK		-	-	25,815,000	875,000	-	26,690,000	



		Unexpended	Series Excess		Reserve			
<u>Series</u>	Bond Call Date	<u>Proceeds</u>	Revenues	<u>Prepayments</u>	Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2000 A	05/31/2002	\$ -	\$ - \$	330,000	\$ 30,000	\$	- \$ 360,000	2009-2011, 2013, 2018 & 2020
	05/31/2002	855,000	-	-	-		- 855,000	2009-2011, 2013, 2018 & 2020
	08/30/2002	-	-	170,000	5,000		- 175,000	2009-2011, 2013, 2018 & 2020
	01/06/2003	-	-	535,000	15,000		- 550,000	2009-2011, 2013, 2018 & 2020
	01/06/2003	30,000	-	-	-		- 30,000	2011, 2013, 2018 & 2020
	07/01/2003	-	-	460,000	-		- 460,000	2009-2011, 2013, 2018 & 2020
	11/24/2003	-	-	1,285,000	-		- 1,285,000	2009-2011, 2013, 2018 & 2020
	01/15/2004	-	-	2,405,000	130,000		- 2,535,000	2009-2011, 2013, 2018 & 2020
	07/01/2004	-	-	835,000	-		- 835,000	2009-2011, 2013, 2018 & 2020
	08/20/2004	-	-	975,000	55,000		- 1,030,000	2009-2011, 2013, 2018 & 2020
	01/01/2005	-	-	595,000	5,000		- 600,000	2009-2011, 2013, 2018 & 2020
	04/01/2005	-	-	680,000	40,000		- 720,000	2009-2011, 2013, 2018 & 2020
	07/01/2005	-	-	330,000	10,000		- 340,000	2009-2011, 2013, 2018 & 2020
	01/13/2006	-	-	315,000	10,000		- 325,000	2009-2011, 2013, 2018 & 2020
	07/01/2006	-	-	435,000	15,000		- 450,000	2009-2011, 2013, 2018 & 2020
	01/01/2007	-	-	185,000	-		- 185,000	2009-2011, 2013, 2018 & 2020
	04/06/2007	-	-	165,000	10,000		- 175,000	2009-2011, 2013, 2018 & 2020
	07/01/2007	-	-	445,000	10,000		- 455,000	2009-2011, 2013, 2018 & 2020
	01/01/2008	-	-	195,000	5,000		- 200,000	2009-2011, 2013, 2018 & 2020
	07/01/2008	-	-	70,000	· -		- 70,000	2010-2011, 2013, 2018 & 2020
	01/01/2009	-	-	1,135,000	35,000		- 1,170,000	2009-2011, 2013, 2018 & 2020
Total 2000 A		885,000	-	11,545,000	375,000		- 12,805,000	
2000 B	This issue is fully r	retired.						
2000 0	05/04/0000	•	• •	525,000	¢ 45,000	œ.	f 500,000	2020 8 2022
2000 C	05/31/2002	\$ -	\$ - \$	535,000	\$ 45,000	\$	- \$ 580,000	2030 & 2032
	05/31/2002	1,385,000	-	075 000	40.000		- 1,385,000	2030 & 2032
	08/30/2002	-	-	275,000	10,000		- 285,000	2030 & 2032
	01/06/2003	45,000	-	875,000	25,000		300,000	2030 & 2032 2030 & 2032
	01/06/2003	45,000	-	750,000	-		- 45,000	2030 & 2032
	07/01/2003 11/24/2003	-	-	750,000	-		- 750,000	2030 & 2032
	01/15/2004	-	-	2,085,000	210.000		- 2,085,000	2030 & 2032
		-	-	3,920,000	210,000		- 4,130,000	2030 & 2032
	07/01/2004	-	-	1,355,000	05.000		- 1,355,000	2030 & 2032
	08/20/2004	-	-	1,585,000	95,000		- 1,680,000	2030 & 2032
	01/01/2005	-	-	970,000	5,000		- 975,000	
	04/01/2005	-	-	1,105,000	60,000		- 1,165,000	2030 & 2032 2030 & 2032
	07/01/2005	-	-	525,000	15,000		- 540,000	
	09/15/2005	-	-	1,275,000	40,000		- 1,315,000	2030 & 2032 2030 & 2032
	01/13/2006	-	-	515,000	15,000		- 530,000 - 725,000	2030 & 2032
	07/01/2006	-	-	705,000	20,000		120,000	2030 & 2032
	01/01/2007 04/06/2007	-	-	300,000 270,000	15,000		- 300,000 - 285,000	2030 & 2032
	07/01/2007	-	-	715,000	,		- 730,000	2030 & 2032
		-	-		15,000			2030 & 2032
	01/01/2008 07/01/2008	-	-	340,000 105,000	10,000 5,000		- 350,000 - 110,000	2030 & 2032
	01/01/2008	-	-		55,000			2030 & 2032
Total 2000 C	01/01/2009	1,430,000		1,815,000 20,020,000	640,000		- 1,870,000 - 22,090,000	2030 & 2032
10tal 2000 C		1,430,000	-	20,020,000	040,000		- 22,090,000	
2000 F	01/01/2002	-	-	250,000	10,000		- 260,000	2031
	08/30/2002	-	-	320,000	10,000		- 330,000	2031
	01/13/2006	-	-	1,255,000	40,000		- 1,295,000	2031



<u>Series</u>	Bond Call Date	Unexpended Proceeds	Series Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
	07/01/2006	-	-	1,225,000	35,000		1,260,000	2031
	01/01/2007	-	-	1,650,000	50,000	-	1,700,000	2031
	07/01/2007	-	-	1,480,000	-	-	1,480,000	2031
	01/01/2008	-	-	805,000	25,000	-	830,000	2031
	07/01/2008	-	-	935,000	30,000	-	965,000	2031
	01/01/2009	-	-	2,575,000	80,000	-	2,655,000	2031
Total 2000 F	-	-	_	10.495.000	280.000		10.775.000	



<u>Series</u>	Bond Call Date	Unexpended Proceeds	Series Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2000 GH	01/06/2003	\$ -	\$ -	\$ 1,290,000	\$ 65,000	\$ -	\$ 1,355,000	2003-2011, 2017, 2023 & 2025
	07/01/2003	-	-	655,000	-	-	655,000	2004-2011, 2017, 2023 & 2025
	11/24/2003	-	-	3,550,000	-	-	3,550,000	2004-2011, 2017, 2023 & 2025
	01/15/2004	-	-	250,000	195,000	-	445,000	2005-2011, 2017, 2023 & 2025
	07/01/2004	-	-	7,390,000	-	-	7,390,000	2005-2011, 2017, 2023 & 2025
	08/20/2004	-	-	150,000	255,000	-	405,000	2005-2011, 2017, 2023 & 2025
	01/01/2005	-	-	5,750,000	-	-	5,750,000	2005-2011, 2017, 2023 & 2025
	04/01/2005	-	-	60,000	195,000	-	255,000	2006-2011, 2017, 2023 & 2025
	07/01/2005	-	-	3,485,000	125,000	-	3,610,000	2006-2011, 2017, 2023 & 2025
	09/15/2005	-	-	1,985,000	60,000	-	2,045,000	2006-2011, 2017, 2023 & 2025
	01/13/2006	-	-	2,935,000	110,000	-	3,045,000	2007-2011, 2017, 2023 & 2025
	07/01/2006	-	-	1,715,000	70,000	-	1,785,000	2007-2011, 2017, 2023 & 2025
	01/01/2007	-	-	1,645,000	-	-	1,645,000	2007-2011, 2017, 2023 & 2025
	04/06/2007	-	-	-	70,000	-	70,000	2008, 2017, 2023 & 2025
	07/01/2007	-	-	3,050,000	115,000	-	3,165,000	2008-2011, 2017, 2023 & 2025
	01/01/2008	-	-	1,920,000	75,000	-	1,995,000	2009-2011, 2017, 2023 & 2025
	07/01/2008	-	-	565,000	30,000	-	595,000	2009-2011, 2017, 2023 & 2025
	01/01/2009	-	-	275,000	25,000	-	300,000	2009-2011, 2017, 2023 & 2025
Total 2000 GH		-	-	36,670,000	1,390,000	-	38,060,000	
2000 IJ	05/31/2002	-	-	140,000	20,000	-	160,000	2010, 2013, 2019, 2023 & 2030
	08/30/2002	-	-	140,000	5,000	-	145,000	2006, 2009, 2013, 2019, 2023, 2028 & 2030
	01/06/2003	-	-	1,140,000	35,000	-	1,175,000	2003-2010, 2013, 2019, 2023, 2028 & 2030
	07/01/2003	-	-	360,000	-	-	360,000	2005-2010, 2013, 2019 & 2023
	11/24/2003	-	-	1,290,000	-	-	1,290,000	2004-2010, 2013, 2019, 2028 & 2030
	01/01/2004	-	-	505,000	-	-	505,000	2023
	01/15/2004	-	-	3,170,000	180,000	-	3,350,000	2004-2010, 2013, 2019, 2028 & 2030
	07/01/2004	-	-	2,450,000	-	-	2,450,000	2005-2010, 2013, 2019, 2023, 2028 & 2030

continued on next page



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Series Excess Revenues	<u>Prepayments</u>	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2000 IJ, continued	08/20/2004	\$ -	\$ - :	\$ 3,610,000	\$ 205,000	\$ -	\$ 3,815,000	2005-2010, 2013, 2019, 2028 & 2030
	01/01/2005	-	-	1,655,000	-	-	1,655,000	2005-2010, 2013, 2019, 2023, 2028 & 2030
	04/01/2005	-	-	2,435,000	125,000	-	2,560,000	2006-2010, 2013, 2019, 2028 & 2030
	07/01/2005	-	-	2,125,000	85,000	-	2,210,000	2006-2010, 2013, 2019, 2023, 2028 & 2030
	09/15/2005	-	-	1,335,000	40,000	-	1,375,000	2006-2010, 2013, 2019, 2028 & 2030
	01/01/2006	-	-	510,000	-	-	510,000	2023
	01/13/2006	-	-	1,240,000	55,000	-	1,295,000	2006-2010, 2013, 2019, 2028 & 2030
	07/01/2006	-	-	1,725,000	65,000	-	1,790,000	2007-2010, 2013, 2019, 2023, 2028 & 2030
	01/01/2007	-	-	1,190,000	30,000	-	1,220,000	2007-2010, 2013, 2019, 2023, 2028 & 2030
	04/06/2007	-	-	345,000	15,000	-	360,000	2008-2010, 2013 & 2019
	07/01/2007	-	-	640,000	30,000	-	670,000	2008-2010, 2013, 2019, 2023, 2028 & 2030
	01/01/2008	-	-	1,665,000	50,000	-	1,715,000	2009-2010, 2013, 2019, 2023, 2028 & 2030
	07/01/2008	-	-	780,000	40,000	-	820,000	2009-2010, 2013, 2019, 2023, 2028 & 2030
	01/01/2009	-	-	2,650,000	80,000	-	2,730,000	2009-2010, 2013, 2019, 2023, 2028 & 2030
Total 2000 IJ		-	-	31,100,000	1,060,000	-	32,160,000	
2001 AB	01/06/2003	45,000	-	1,450,000	60,000	-	1,555,000	2003-2013, 2017, 2022, 2025 & 2030
	07/01/2003	-	-	335,000	-	-	335,000	2004-2013, 2017, 2022, 2025 & 2030
	11/24/2003	-	-	2,445,000	-	-	2,445,000	2004-2013, 2017, 2022 & 2030
	01/01/2004	-	-	620,000	-	-	620,000	2025
	01/15/2004	45,000	-	2,480,000	200,000	-	2,725,000	2004-2013, 2017, 2022 & 2030
	07/01/2004	-	-	2,700,000	-	-	2,700,000	2005-2013, 2017, 2022, 2025 & 2030
	08/20/2004	-	-	1,965,000	150,000	-	2,115,000	2005-2013, 2017, 2022 & 2030
	01/01/2005	-	-	2,540,000	-	-	2,540,000	2005-2013, 2017, 2022, 2025 & 2030
	04/01/2005	-	-	1,850,000	140,000	-	1,990,000	2006-2013, 2017, 2022 & 2030
	07/01/2005	-	-	1,550,000	60,000	-	1,610,000	2006-2013, 2017, 2022, 2025 & 2030
	09/15/2005	-	-	1,945,000	60,000	-	2,005,000	2006-2013, 2017, 2022 & 2030
	01/01/2006	-	-	715,000	-	-	715,000	2025
	01/13/2006	-	-	1,250,000	70,000	-	1,320,000	2007-2013, 2017, 2022 & 2030
	07/01/2006	-	-	2,395,000	75,000	-	2,470,000	2007-2013, 2017, 2022, 2025 & 2030
	01/01/2007	-	-	1,205,000	30,000	-	1,235,000	2007-2013, 2017, 2022, 2025 & 2030
	04/06/2007	-	-	220,000	15,000	-	235,000	2017 & 2022
	07/01/2007	-	-	1,070,000	35,000	-	1,105,000	2009, 2011-2012, 2017, 2022, 2025 & 2030
	01/01/2008	-	-	650,000	25,000	-	675,000	2010, 2012, 2017, 2022, 2025 & 2030
	07/01/2008	-	-	400,000	15,000	-	415,000	2013, 2025 & 2030
	01/01/2009	-	-	2,320,000	75,000	-	2,395,000	2009-2013, 2017, 2022, 2025 & 2030
Total 2001 AB	_	90,000	-	30,105,000	1,010,000	-	31,205,000	



<u>Series</u>	Bond Call Date	nexpended Proceeds	es Excess venues	<u>Prepayments</u>	Reserve Excess	<u>c</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2001 E	08/20/2004	\$ -	\$ - (\$ 270,000	\$ 10,000	\$	-	\$ 280,000	2007-2012, 2021, 2031 & 2035
	04/01/2005	-	-	315,000	10,000		-	325,000	2006-2012, 2021, 2031 & 2035
	07/01/2005	-	-	110,000	5,000		-	115,000	2008, 2010, 2012, 2021, 2031 & 2035
	09/15/2005	-	-	470,000	15,000		-	485,000	2007-2012, 2021, 2031 & 2035
	01/13/2006	-	-	400,000	15,000		-	415,000	2007-2012, 2021, 2031 & 2035
	07/01/2006	-	-	705,000	25,000		-	730,000	2007-2012, 2021, 2031 & 2035
	04/07/2006	-	-	720,000	25,000		-	745,000	2008-2012, 2021, 2031 & 2035
	07/01/2007	-	-	670,000	25,000		-	695,000	2008-2012, 2021, 2031 & 2035
	01/01/2008	-	-	1,365,000	45,000		-	1,410,000	2009-2012, 2021, 2031 & 2035
	07/01/2008	-	-	110,000	10,000		-	120,000	2010, 2012, 2021, 2031 & 2035
	01/01/2009	-	-	475,000	20,000		-	495,000	2009-2012, 2021, 2031 & 2035
Total 2001 E		-	-	5,610,000	205,000		-	5,815,000	
Single Family Total		\$ 27,960,000	\$ 135,000	\$ 729,640,000	\$ 24,855,000	\$	1,845,000	\$ 784,435,000	



Single Family Mortgage Bonds, 1993 Series D*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHK3	01/01/2027	Term (a)	6.400	\$	17,685,000	\$	-	Ç	16,780,000	\$ 905,000	1
				\$	17,685,000	\$	-	9	16,780,000	\$ 905,000	

^{*} Bonds remarketed August 9, 1995.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2020.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



Single Family Mortgage Bonds, 1993 Series F*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	ncipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/1997	Serial	4.000	\$	135,000	\$ 135,000	\$ -	\$ -	N/A
	07/01/1997	Serial	4.000		140,000	140,000	-	-	N/A
	01/01/1998	Serial	4.200		145,000	145,000	-	-	N/A
	07/01/1998	Serial	4.200		145,000	145,000	-	-	N/A
	01/01/1999	Serial	4.400		150,000	150,000	-	-	N/A
	07/01/1999	Serial	4.400		150,000	150,000	-	-	N/A
	01/01/2000	Serial	4.500		155,000	145,000	10,000	-	N/A
	07/01/2000	Serial	4.500		160,000	140,000	20,000	-	N/A
60415MHU1	07/01/2020	Term (a)	6.250		8,320,000	35,000	7,895,000	390,000	1
				\$	9,500,000	\$ 1,185,000	\$ 7,925,000	\$ 390,000	

^{*} Bonds remarketed August 9, 1995.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

continued and notes appear on next page



Single Family Mortgage Bonds, 1993 Series F, continued from prior page

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

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Single Family Mortgage Bonds, 1994 Series E*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	inal Amounts	Principal Matured, Sinking Fund	/	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/1996	Serial	4.650	\$	240,000	\$ 240,000) \$	- \$	-	N/A
	07/01/1996	Serial	3.300		245,000	245,000)	-	-	N/A
	01/01/1997	Serial	3.400		255,000	255,000)	-	-	N/A
	07/01/1997	Serial	3.600		255,000	255,000)	-	-	N/A
	01/01/1998	Serial	3.800		260,000	260,000)	-	-	N/A
	07/01/1998	Serial	3.800		265,000	265,000)	-	-	N/A
	01/01/1999	Serial	4.000		270,000	270,000)	-	-	N/A
	07/01/1999	Serial	4.000		275,000	270,000)	5,000	-	N/A
	01/01/2000	Serial	4.200		280,000	265,000)	15,000	-	N/A
	07/01/2000	Serial	4.200		290,000	240,000)	50,000	-	N/A
	01/01/2001	Serial	4.350		290,000	240,000)	50,000	-	N/A
	07/01/2001	Serial	4.350		300,000	240,000)	60,000	-	N/A
	01/01/2002	Serial	4.500		305,000	240,000)	65,000	-	N/A
	07/01/2002	Serial	4.500		315,000	200,000)	115,000	-	N/A
	01/01/2003	Serial	4.600		320,000	170,000)	150,000	-	N/A
	07/01/2003	Serial	4.600		330,000	170,000)	160,000	-	N/A
	01/01/2004	Serial	4.700		335,000	175,000)	160,000	-	N/A
	07/01/2004	Serial	4.700		345,000	180,000)	165,000	-	N/A
	01/01/2005	Serial	4.800		350,000	180,000)	170,000	-	N/A
	07/01/2005	Serial	4.800		360,000	190,000)	170,000	-	N/A
	01/01/2006	Serial	4.900		370,000	200,000)	170,000	-	N/A
	07/01/2006	Serial	4.900		375,000	190,000)	185,000	-	N/A
	01/01/2007	Serial	5.000		390,000	200,000)	190,000	-	N/A
	07/01/2007	Serial	5.000		395,000	205,000)	190,000	-	N/A

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Single Family Mortgage Bonds, 1994 Series E*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origin	al Amounts	Principal Matured Sinking Fund		Principal Redemptions	(Principal Outstanding	Call Priority (Note A)	_
60415MNP5	07/01/2013	Term (a)	5.600		5,655,000	660,00	0	2,715,000		2,280,000	1	
60415MNQ3	07/01/2025	Term (b)	5.900		18,750,000		-	9,495,000		9,255,000	1	
				\$	31,820,000	\$ 6,005,00	0 \$	14,280,000	\$	11,535,000	•	

^{*} Bonds remarketed March 12, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

- (a): Sinking fund redemptions began January 1, 2008.
- (b): Sinking fund redemptions begin January 1, 2014.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



Single Family Mortgage Bonds, 1994 Series T*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	ncipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priori (Note A)	•
	07/01/1997	Serial	3.900	\$	210,000	\$ 210,000	\$ - 9	-	N/A	
	01/01/1998	Serial	4.250		215,000	215,000	-	-	N/A	
	07/01/1998	Serial	4.250		220,000	220,000	-	-	N/A	
	01/01/1999	Serial	4.500		225,000	225,000	-	-	N/A	
	07/01/1999	Serial	4.500		230,000	230,000	-	-	N/A	
	01/01/2000	Serial	4.750		240,000	230,000	10,000	-	N/A	
	07/01/2000	Serial	4.750		245,000	225,000	20,000	-	N/A	
	01/01/2001	Serial	5.000		250,000	215,000	35,000	-	N/A	
	07/01/2001	Serial	5.000		260,000	220,000	40,000	-	N/A	
	01/01/2002	Serial	5.100		265,000	220,000	45,000	-	N/A	
	07/01/2002	Serial	5.100		275,000	185,000	90,000	-	N/A	
	01/01/2003	Serial	5.200		285,000	170,000	115,000	-	N/A	
	07/01/2003	Serial	5.200		295,000	140,000	155,000	-	N/A	
	01/01/2004	Serial	5.300		305,000	125,000	180,000	-	N/A	
	07/01/2004	Serial	5.300		310,000	95,000	215,000	-	N/A	
	01/01/2005	Serial	5.400		320,000	70,000	250,000	-	N/A	
	07/01/2005	Serial	5.400		335,000	70,000	265,000	-	N/A	
	01/01/2006	Serial	5.500		345,000	60,000	285,000	-	N/A	
	07/01/2006	Serial	5.500		355,000	60,000	295,000	-	N/A	
	01/01/2007	Serial	5.650		370,000	45,000	325,000	-	N/A	
	07/01/2007	Serial	5.650		380,000	50,000	330,000	-	N/A	
	01/01/2008	Serial	5.750		395,000	40,000	355,000	-	N/A	

continued and notes appear on next page



Single Family Mortgage Bonds, 1994 Series T*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	P	Principal Matured/ Sinking Fund	ı	Principal Redemptions	(Principal Outstanding	Call Priority (Note A)
	07/01/2008	Serial	5.750		405,000		45,000		360,000		-	N/A
60415MQT4	01/01/2017	Term (a)	6.125		9,685,000		65,000		9,160,000		460,000	1
				\$	16,420,000	\$	3,430,000	\$	12,530,000	\$	460,000	

^{*} Bonds remarketed May 1, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

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Single Family Mortgage Bonds, 1995 Series G

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	cipal Matured/ nking Fund	Principal Redemptions	Principal Outstanding	(Call Priority (Note A)
	07/01/1997	Serial	6.200	\$	145,000	\$ 145,000	\$ -	\$		N/A
	01/01/1998	Serial	6.350		150,000	150,000	-			N/A
	07/01/1998	Serial	6.350		155,000	155,000	-			N/A
	01/01/1999	Serial	6.550		165,000	160,000	5,000			N/A
	07/01/1999	Serial	6.550		170,000	160,000	10,000			N/A
	01/01/2000	Serial	6.650		175,000	150,000	25,000			N/A
	07/01/2000	Serial	6.650		185,000	155,000	30,000			N/A
	01/01/2001	Serial	6.800		190,000	145,000	45,000			N/A
	07/01/2001	Serial	6.800		195,000	150,000	45,000			N/A
	01/01/2002	Serial	7.050		205,000	150,000	55,000			N/A
	07/01/2002	Serial	7.050		215,000	140,000	75,000			N/A
	01/01/2003	Serial	7.150		220,000	135,000	85,000			N/A
	07/01/2003	Serial	7.150		230,000	115,000	115,000			N/A
	01/01/2004	Serial	7.200		240,000	100,000	140,000			N/A
	07/01/2004	Serial	7.200		250,000	75,000	175,000			N/A
	01/01/2005	Serial	7.250		260,000	50,000	210,000			N/A

continued and notes appear on next page



Single Family Mortgage Bonds, 1995 Series G, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origina	al Amounts	al Matured/ ng Fund	Principal demptions	C	Principal Outstanding	Call Priority (Note A)
	07/01/2005	Serial	7.250		270,000	50,000	220,000		-	N/A
60415MHG2	01/01/2012	Term (a)	8.050		4,890,000	230,000	4,565,000		95,000	1
				\$	8,310,000	\$ 2,415,000	\$ 5,800,000	\$	95,000	i

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2006.

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Single Family Mortgage Bonds, 1995 Series H

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHH0	07/01/2027	Term (a)	6.400	\$	19,240,000	\$	-	\$ 18,250,000	\$ 990,000	1
				\$	19,240,000	\$	-	\$ 18,250,000	\$ 990,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

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Single Family Mortgage Bonds, 1995 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHF4	07/01/2017	Term (a)	6.350	\$	6,710,000	\$	-	\$ 6,345,000	\$ 365,000	1
60415MHJ6	01/01/2018	Term (b)	6.350		740,000		-	715,000	25,000	1
				\$	7,450,000	\$	-	\$ 7,060,000	\$ 390,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2018.

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Single Family Mortgage Bonds, 1995 Series M*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	Pr	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	С	Call Priority (Note A)
	01/01/1999	Serial	4.200	\$	550,000	\$	550,000	\$ -	\$ -		N/A
	07/01/1999	Serial	4.200		560,000		560,000	-	-		N/A
	01/01/2000	Serial	4.350		570,000		565,000	5,000	-		N/A
	07/01/2000	Serial	4.350		585,000		555,000	30,000	-		N/A
	01/01/2001	Serial	4.500		600,000		565,000	35,000	-		N/A
	07/01/2001	Serial	4.500		610,000		565,000	45,000	-		N/A
	01/01/2002	Serial	4.650		625,000		580,000	45,000	-		N/A
	07/01/2002	Serial	4.650		645,000		500,000	145,000	-		N/A
	01/01/2003	Serial	4.800		660,000		495,000	165,000	-		N/A
	07/01/2003	Serial	4.800		680,000		450,000	230,000	-		N/A
	01/01/2004	Serial	4.900		690,000		415,000	275,000	-		N/A
	07/01/2004	Serial	4.900		710,000		390,000	320,000	-		N/A
	01/01/2005	Serial	5.000		730,000		315,000	415,000	-		N/A
	07/01/2005	Serial	5.000		745,000		275,000	470,000	-		N/A
	01/01/2006	Serial	5.100		765,000		265,000	500,000	-		N/A
	07/01/2006	Serial	5.100		790,000		245,000	545,000	-		N/A
	01/01/2007	Serial	5.200		810,000		210,000	600,000	-		N/A
	07/01/2007	Serial	5.200		830,000		195,000	635,000	-		N/A
	01/01/2008	Serial	5.300		855,000		180,000	675,000	-		N/A
	07/01/2008	Serial	5.300		880,000		170,000	710,000	-		N/A
	01/01/2009	Serial	5.400		905,000		170,000	735,000	-		N/A



Single Family Mortgage Bonds, 1995 Series M*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Principal Mature Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MVC5	07/01/2009	Serial	5.400		930,000		-	805,000	125,000	1
60415MVD3	01/01/2017	Term (a)	5.875		16,300,000		-	14,135,000	2,165,000	1
				\$	32,025,000	\$ 8,215,0	000	\$ 21,520,000	\$ 2,290,000	

^{*} Bonds remarketed December 12, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 102%; January 1, 2008 through December 31, 2008 - 101%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.

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Single Family Mortgage Bonds, 1996 Series A

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2022	Term	5.700	\$	10,715,000	\$	-	9	10,715,000	\$ -	N/A
60415MNS9	01/01/2028	Term (a)	6.375		23,765,000		-		21,515,000	2,250,000	1
				\$	34,480,000	\$	-	9	32,230,000	\$ 2,250,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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Single Family Mortgage Bonds, 1996 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MNT7	07/01/2018	Term (a)	6.350	\$	5,710,000	\$ -	\$ 4,875,000	\$ 835,000	1
60415MQU1	07/01/2019	Term (b)	6.350		2,280,000	-	1,965,000	315,000	1
				\$	7,990,000	\$ -	\$ 6,840,000	\$ 1,150,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin January 1, 2016.
- (b): Sinking fund redemptions begin January 1, 2019.

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Single Family Mortgage Bonds, 1996 Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	all Priority Note A)
	07/01/1997	Serial	3.900	\$	225,000	\$ 225,000	\$ -	\$ -	N/A
	01/01/1998	Serial	4.250		230,000	230,000	-	-	N/A
	07/01/1998	Serial	4.250		235,000	225,000	10,000	-	N/A
	01/01/1999	Serial	4.500		240,000	230,000	10,000	-	N/A
	07/01/1999	Serial	4.500		245,000	235,000	10,000	-	N/A
	01/01/2000	Serial	4.750		245,000	235,000	10,000	-	N/A
	07/01/2000	Serial	4.750		255,000	245,000	10,000	-	N/A
	01/01/2001	Serial	5.000		260,000	250,000	10,000	-	N/A
	07/01/2001	Serial	5.000		265,000	255,000	10,000	-	N/A
	01/01/2002	Serial	5.100		275,000	265,000	10,000	-	N/A
	07/01/2002	Serial	5.100		275,000	265,000	10,000	-	N/A
	01/01/2003	Serial	5.200		280,000	265,000	15,000	-	N/A
	07/01/2003	Serial	5.200		285,000	220,000	65,000	-	N/A
	01/01/2004	Serial	5.300		290,000	215,000	75,000	-	N/A
	07/01/2004	Serial	5.300		310,000	210,000	100,000	-	N/A
	01/01/2005	Serial	5.400		280,000	120,000	160,000	-	N/A
	07/01/2005	Serial	5.400		280,000	105,000	175,000	-	N/A
	01/01/2006	Serial	5.500		290,000	85,000	205,000	-	N/A
	07/01/2006	Serial	5.500		295,000	80,000	215,000	-	N/A
	01/01/2007	Serial	5.650		300,000	55,000	245,000	-	N/A
	07/01/2007	Serial	5.650		310,000	65,000	245,000	-	N/A
	01/01/2008	Serial	5.750		315,000	65,000	250,000	-	N/A



Single Family Mortgage Bonds, 1996 Series C, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	cipal Matured/ inking Fund	I	Principal Redemptions	Principal outstanding	Call Priority (Note A)
	07/01/2008	Serial	5.750		340,000	55,000		285,000	-	N/A
60415MPT5	07/01/2015	Term (a)	6.100		6,020,000	90,000		5,270,000	660,000	1
				\$	12,345,000	\$ 4,290,000	\$	7,395,000	\$ 660,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

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Single Family Mortgage Bonds, 1996 Series D

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/1998	Serial	4.300	\$	345,000	\$ 345,000	\$ -	\$ -	N/A
	07/01/1998	Serial	4.300		355,000	315,000	40,000	-	N/A
	01/01/1999	Serial	4.500		360,000	315,000	45,000	-	N/A
	07/01/1999	Serial	4.500		370,000	325,000	45,000	-	N/A
	01/01/2000	Serial	4.700		380,000	325,000	55,000	-	N/A
	07/01/2000	Serial	4.700		385,000	305,000	80,000	-	N/A
	01/01/2001	Serial	4.850		395,000	310,000	85,000	-	N/A
	07/01/2001	Serial	4.850		405,000	315,000	90,000	-	N/A
	01/01/2002	Serial	5.000		415,000	305,000	110,000	-	N/A
	07/01/2002	Serial	5.000		430,000	275,000	155,000	-	N/A
	01/01/2003	Serial	5.150		440,000	260,000	180,000	-	N/A
	07/01/2003	Serial	5.150		450,000	215,000	235,000	-	N/A
	01/01/2004	Serial	5.250		465,000	205,000	260,000	-	N/A
	07/01/2004	Serial	5.250		475,000	170,000	305,000	-	N/A
	01/01/2005	Serial	5.350		490,000	125,000	365,000	-	N/A
	07/01/2005	Serial	5.350		505,000	110,000	395,000	-	N/A
	01/01/2006	Serial	5.450		520,000	95,000	425,000	-	N/A
	07/01/2006	Serial	5.450		530,000	85,000	445,000	-	N/A
	01/01/2007	Serial	5.600		550,000	70,000	480,000	-	N/A
	07/01/2007	Serial	5.600		565,000	65,000	500,000	-	N/A
	01/01/2008	Serial	5.700		580,000	60,000	520,000	-	N/A
	07/01/2008	Serial	5.700		595,000	65,000	530,000	-	N/A



Single Family Mortgage Bonds, 1996 Series D, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	jinal Amounts	Principal Mat Sinking Fu		Principal demptions	(Principal Outstanding	Call Priority (Note A)	
60415MRT3	01/01/2016	Term (a)	6.000		11,530,000	80	0,000	10,790,000		660,000	1	
60415MRU0	01/01/2017	Term (b)	6.000		2,045,000		-	1,930,000		115,000	1	
				\$	23,580,000	\$ 4,740	0,000	\$ 18,065,000	\$	775,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions began January 1, 2009.
- (b): Sinking fund redemptions begin July 1, 2016.

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Single Family Mortgage Bonds, 1996 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRV8	01/01/2022	Term (a)	6.250	\$	12,110,000	\$	-	\$	11,215,000	\$ 895,000	1
60415MRW6	01/01/2023	Term (b)	6.250		2,385,000		-		2,225,000	160,000	1
				\$	14,495,000	\$	-	9	13,440,000	\$ 1,055,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin July 1, 2017.
- (b): Sinking fund redemptions begin July 1, 2022.

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Single Family Mortgage Bonds, 1996 Series F

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRX4	01/01/2026	Term (a)	6.300	\$	10,490,000	\$	-	\$ 9,705,000	\$ 785,000	1
60415MRY2	01/01/2028	Term (b)	6.300		7,785,000		-	7,235,000	550,000	1
				\$	18,275,000	\$	-	\$ 16,940,000	\$ 1,335,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin July 1, 2026.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



Single Family Mortgage Bonds, 1996 Series G

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MTF1	07/01/2026	Term (a)	6.250	\$	25,810,000	\$	-	\$ 24,355,000	\$ 1,455,000	1
60415MTG9	07/01/2028	Term (b)	6.250		16,000,000		-	15,120,000	880,000	1
				\$	41,810,000	\$	-	\$ 39,475,000	\$ 2,335,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin January 1, 2021.
- (b): Sinking fund redemptions begin July 1, 2026.

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Single Family Mortgage Bonds, 1996 Series H

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MTH7	01/01/2021	Term (a)	6.000	\$	13,865,000	\$	-	\$ 13,095,000	\$ 770,000	1
				\$	13,865,000	\$	-	\$ 13,095,000	\$ 770,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

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Single Family Mortgage Bonds, 1996 Series I

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origir	nal Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/1999	Serial	6.390	\$	160,000	\$ 155,000	\$ 5,000	\$	- N/A
	07/01/1999	Serial	6.390		175,000	160,000	15,000		- N/A
	01/01/2000	Serial	6.580		180,000	160,000	20,000		- N/A
	07/01/2000	Serial	6.580		185,000	155,000	30,000		- N/A
	01/01/2001	Serial	6.730		195,000	160,000	35,000		- N/A
	07/01/2001	Serial	6.730		200,000	160,000	40,000		- N/A
	01/01/2002	Serial	6.800		210,000	155,000	55,000		- N/A
	07/01/2002	Serial	6.800		220,000	140,000	80,000		- N/A
	01/01/2003	Serial	6.950		225,000	130,000	95,000		- N/A
	07/01/2003	Serial	6.950		235,000	105,000	130,000		- N/A
	01/01/2004	Serial	7.040		245,000	90,000	155,000		- N/A
	07/01/2004	Serial	7.040		260,000	75,000	185,000		- N/A
	01/01/2005	Serial	7.170		270,000	55,000	215,000		- N/A
	07/01/2005	Serial	7.170		280,000	50,000	230,000		- N/A
	07/01/2007	Term	7.320		1,240,000	185,000	1,055,000		- N/A
	01/01/2008	Serial	7.370		345,000	45,000	300,000		- N/A
	07/01/2008	Serial	7.370		365,000	40,000	325,000		- N/A



Single Family Mortgage Bonds, 1996 Series I, continued from prior page

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oria	inal Amounts	Р	Principal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
C03ii	Maturity Date	вона туре	mieresi ivale	Ong	inai Amounts		Siriking runu	- 1	Redemptions	Outstanding	(Note A)
60415MUB8	01/01/2017	Term (a)	8.000		9,335,000		55,000		8,850,000	430,000	1
				\$	14,325,000	\$	2,075,000	\$	11,820,000	\$ 430,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

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Single Family Mortgage Bonds, 1996 Series J*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	Р	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415ME59	07/01/2021	Term (a)	5.600	\$	915,000	\$	-	9	855,000	\$ 60,000	1
				\$	915,000	\$	-	9	855,000	\$ 60,000	

^{*}Bonds remarketed December 12, 1997.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

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Single Family Mortgage Bonds, 1996 Series K*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	incipal Matured/ Sinking Fund	ı	Principal Redemptions	Principal Outstanding	(Call Priority (Note A)
	01/01/1999	Serial	3.800	\$	100,000	\$ 100,000	\$	-	\$		N/A
	07/01/1999	Serial	3.800		100,000	100,000		-		-	N/A
	01/01/2000	Serial	4.000		100,000	100,000		-		-	N/A
	07/01/2000	Serial	4.000		105,000	105,000		-		-	N/A
	01/01/2001	Serial	4.100		105,000	105,000		-		-	N/A
	07/01/2001	Serial	4.100		110,000	110,000		-		-	N/A
	01/01/2002	Serial	4.200		110,000	110,000		-		-	N/A
	07/01/2002	Serial	4.200		115,000	95,000		20,000		-	N/A
	01/01/2003	Serial	4.300		120,000	100,000		20,000		-	N/A
	07/01/2003	Serial	4.300		120,000	90,000		30,000		-	N/A
	01/01/2004	Serial	4.400		120,000	85,000		35,000		-	N/A
	07/01/2004	Serial	4.400		125,000	75,000		50,000		-	N/A
	01/01/2005	Serial	4.500		130,000	70,000		60,000	,	-	N/A
	07/01/2005	Serial	4.500		135,000	60,000		75,000		-	N/A
	01/01/2006	Serial	4.600		135,000	45,000		90,000		-	N/A
	07/01/2006	Serial	4.600		140,000	50,000		90,000		-	N/A
	01/01/2007	Serial	4.700		145,000	40,000		105,000		-	N/A
	07/01/2007	Serial	4.700		145,000	30,000		115,000		-	N/A
	01/01/2008	Serial	4.800		155,000	25,000		130,000			N/A
	07/01/2008	Serial	4.800		155,000	25,000		130,000			N/A
	01/01/2009	Serial	4.900		160,000	15,000		145,000		-	N/A



Single Family Mortgage Bonds, 1996 Series K*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origin	al Amounts	Principal Sinking		Re	Principal edemptions	Principal utstanding	Call Priority (Note A)
	07/01/2009	Serial	4.900		170,000		-		170,000	-	N/A
60415MH49	01/01/2017	Term (a)	5.400		6,480,000		-		5,925,000	555,000	1
				\$	9,280,000	\$ 1	,535,000	\$	7,190,000	\$ 555,000	

^{*}Bonds remarketed December 12, 1997.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.

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Single Family Mortgage Bonds, 1997 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	ipal Matured/ nking Fund	Principal Redemptions	Principal Outstanding	II Priority Note A)
	07/01/1999	Serial	4.400	\$	390,000	\$ 360,000	\$ 30,000	\$ -	N/A
	01/01/2000	Serial	4.600		405,000	375,000	30,000	-	N/A
	07/01/2000	Serial	4.600		415,000	380,000	35,000	-	N/A
	01/01/2001	Serial	4.750		420,000	385,000	35,000	-	N/A
	07/01/2001	Serial	4.750		435,000	400,000	35,000	-	N/A
	01/01/2002	Serial	4.850		440,000	405,000	35,000	-	N/A
	07/01/2002	Serial	4.850		455,000	420,000	35,000	-	N/A
	01/01/2003	Serial	4.950		460,000	425,000	35,000	-	N/A
	07/01/2003	Serial	4.950		475,000	350,000	125,000	-	N/A
	01/01/2004	Serial	5.050		485,000	330,000	155,000	-	N/A
	07/01/2004	Serial	5.050		500,000	300,000	200,000	-	N/A
	01/01/2005	Serial	5.200		510,000	210,000	300,000	-	N/A
	07/01/2005	Serial	5.200		525,000	165,000	360,000	-	N/A
	01/01/2006	Serial	5.300		535,000	150,000	385,000	-	N/A
	07/01/2006	Serial	5.300		550,000	130,000	420,000	-	N/A
	01/01/2007	Serial	5.400		565,000	120,000	445,000	-	N/A
	07/01/2007	Serial	5.400		580,000	120,000	460,000	-	N/A
	01/01/2008	Serial	5.500		595,000	105,000	490,000	-	N/A
	07/01/2008	Serial	5.500		610,000	90,000	520,000	-	N/A
	01/01/2009	Serial	5.600		625,000	105,000	520,000	-	N/A
60415MWA8	07/01/2009	Serial	5.600		645,000	-	565,000	80,000	1



Single Family Mortgage Bonds, 1997 Series A, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	cipal Matured/ nking Fund	R	Principal edemptions	(Principal Outstanding	Call Priority (Note A)	
60415MWB6	07/01/2012	Term (a)	5.800		4,270,000	-		3,660,000		610,000	1	
60415MWC4	01/01/2017	Term (b)	5.950		7,740,000	-		6,710,000		1,030,000	1	
				\$	22,630,000	\$ 5,325,000	\$	15,585,000	\$	1,720,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin January 1, 2010.
- (b): Sinking fund redemptions begin January 1, 2013.

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Single Family Mortgage Bonds, 1997 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MWD2	01/01/2021	Term (a)	6.200	\$	9,180,000	\$	-	\$ 7,755,000	\$ 1,425,000	1
				\$	9,180,000	\$	-	\$ 7,755,000	\$ 1,425,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.

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Single Family Mortgage Bonds, 1997 Series C

AMT

Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts		- 1		Principal Redemptions		Principal Outstanding	Call Priority (Note A)	
07/01/2025	Term	5.300	\$	13,150,000	\$	-	\$	13,150,000	\$	-	N/A	
01/01/2029	Term (a)	6.250		12,590,000		-		11,165,000		1,425,000	1	
07/01/2029	Serial	6.250		2,000,000		-		1,800,000		200,000	1	
			\$	27,740,000	\$	-	\$	26,115,000	\$	1,625,000		
	07/01/2025 01/01/2029	07/01/2025 Term 01/01/2029 Term (a)	07/01/2025 Term 5.300 01/01/2029 Term (a) 6.250	07/01/2025 Term 5.300 \$ 01/01/2029 Term (a) 6.250	07/01/2025 Term 5.300 \$ 13,150,000 01/01/2029 Term (a) 6.250 12,590,000 07/01/2029 Serial 6.250 2,000,000	Maturity Date Bond Type Interest Rate Original Amounts S 07/01/2025 Term 5.300 \$ 13,150,000 \$ 01/01/2029 Term (a) 6.250 12,590,000 07/01/2029 Serial 6.250 2,000,000	Maturity Date Bond Type Interest Rate Original Amounts Sinking Fund 07/01/2025 Term 5.300 \$ 13,150,000 \$ - 01/01/2029 Term (a) 6.250 12,590,000 - 07/01/2029 Serial 6.250 2,000,000 -	07/01/2025 Term 5.300 \$ 13,150,000 \$ - \$ 01/01/2029 Term (a) 6.250 12,590,000 - 07/01/2029 Serial 6.250 2,000,000 -	Maturity Date Bond Type Interest Rate Original Amounts Sinking Fund Redemptions 07/01/2025 Term 5.300 \$ 13,150,000 - \$ 13,150,000 01/01/2029 Term (a) 6.250 12,590,000 - 11,165,000 07/01/2029 Serial 6.250 2,000,000 - 1,800,000	Maturity Date Bond Type Interest Rate Original Amounts Sinking Fund Redemptions 07/01/2025 Term 5.300 \$ 13,150,000 \$ - \$ 13,150,000 \$ 01/01/2029 Term (a) 6.250 12,590,000 - 11,165,000 11,165,000 07/01/2029 Serial 6.250 2,000,000 - 1,800,000	Maturity Date Bond Type Interest Rate Original Amounts Sinking Fund Redemptions Outstanding 07/01/2025 Term 5.300 \$ 13,150,000 \$ - \$ 13,150,000 \$ - 01/01/2029 Term (a) 6.250 12,590,000 - 11,165,000 1,425,000 07/01/2029 Serial 6.250 2,000,000 - 1,800,000 200,000	Maturity Date Bond Type Interest Rate Original Amounts Sinking Fund Redemptions Outstanding (Note A) 07/01/2025 Term 5.300 \$ 13,150,000 \$ - \$ 13,150,000 \$ - N/A 01/01/2029 Term (a) 6.250 12,590,000 - 11,165,000 1,425,000 1 07/01/2029 Serial 6.250 2,000,000 - 1,800,000 200,000 1

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2026.

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Single Family Mortgage Bonds, 1997 Series D

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MXL3	07/01/2019	Term (a)	5.850	\$	10,885,000	\$	-	\$ 9,390,000	\$ 1,495,000	1
60415MXM1	07/01/2021*	Term (b)	5.800		5,000,000		-	4,335,000	665,000	1
				\$	15,885,000	\$	-	\$ 13,725,000	\$ 2,160,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin January 1, 2013.
- (b): Sinking fund redemptions begin July 1, 2019.

^{*} Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by Ambac Assurance Corporation.

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Single Family Mortgage Bonds, 1997 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2024	Term	5.050	\$	7,785,000	\$	-	\$ 7,785,000	\$ -	N/A
60415MXP4	07/01/2029	Term (a)	5.900		15,710,000		-	13,865,000	1,845,000	1
				\$	23,495,000	\$	-	\$ 21,650,000	\$ 1,845,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.

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Single Family Mortgage Bonds, 1997 Series G*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origir	nal Amounts	al Matured/ ng Fund	Principal Redemptions	Principal Outstanding	(Call Priority (Note A)
	01/01/2003	Serial	5.100	\$	555,000	\$ 530,000	\$ 25,000	\$	-	N/A
	07/01/2003	Serial	5.100		900,000	730,000	170,000		-	N/A
	01/01/2004	Serial	5.200		930,000	645,000	285,000		-	N/A
	07/01/2004	Serial	5.200		950,000	435,000	515,000		-	N/A
	01/01/2005	Serial	5.250		975,000	235,000	740,000		-	N/A
	07/01/2005	Serial	5.250		995,000	120,000	875,000		-	N/A
	01/01/2006	Serial	5.300		1,025,000	60,000	965,000		-	N/A
	07/01/2006	Serial	5.300		1,055,000	25,000	1,030,000		-	N/A
	01/01/2007	Serial	5.350		1,080,000	20,000	1,060,000		-	N/A
	07/01/2007	Serial	5.350		1,105,000	20,000	1,085,000		-	N/A
	01/01/2008	Serial	5.400		1,135,000	20,000	1,115,000		-	N/A
	07/01/2008	Serial	5.400		1,165,000	15,000	1,150,000		-	N/A
	01/01/2009	Serial	5.450		1,200,000	20,000	1,180,000		-	N/A
60415NAQ5	07/01/2009	Serial	5.450		1,230,000	-	1,215,000	15,000)	1



Single Family Mortgage Bonds, 1997 Series G*, continued from prior page

						Principal Mature	ed/	Principal	Principal	Call Priority
CUSIP**	Maturity Date	Bond Type	Interest Rate	Original A	Amounts	Sinking Fund		Redemptions	Outstanding	(Note A)
60415NAR3	01/01/2018	Term (a)	6.000	25,	960,000		-	25,745,000	215,000	1
				\$ 40,	260,000	\$ 2,875,0	00 \$	37,155,000	\$ 230,000	_

^{*}Bonds remarketed December 1, 1998 and June 29, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series G representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 through June 30, 2011 - 101.5%; July 1, 2011 through June 30, 2012 - 100.75%; July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



Single Family Mortgage Bonds, 1997 Series I

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MB60	01/01/2017	Term (a)	5.500	\$	9,730,000	\$	-	\$ 7,740,000	\$ 1,990,000	1
				\$	9,730,000	\$	-	\$ 7,740,000	\$ 1,990,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I and 1997 Series K representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2007 through June 30, 2008 - 101.5%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

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Single Family Mortgage Bonds, 1997 Series K

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MB86	01/01/2026	Term (a)	5.750	\$	10,700,000	\$	-	\$ 8,480,000	\$ 2,220,000	1
60415MB94	07/01/2029	Term (b)	5.750		12,000,000		-	9,565,000	2,435,000	1
				\$	22,700,000	\$	-	\$ 18,045,000	\$ 4,655,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I and 1997 Series K representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin January 1, 2026.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



Single Family Mortgage Bonds, 1998 Series A

Non-AMT

07/01/2008 Serial 4.650 \$ 260,000 \$ 85,000 \$ 175,000 \$ - N/A 01/01/2009 Serial 4.800 260,000 60,000 200,000 - N/A 60415MJ54 07/01/2009 Serial 4.800 270,000 - 215,000 55,000 1 60415MJ62 01/01/2010 Serial 4.900 275,000 - 225,000 50,000 1 60415MJ70 07/01/2010 Serial 4.900 280,000 - 220,000 60,000 1 60415MJ88 01/01/2011 Serial 4.950 290,000 - 240,000 50,000 1 60415MJ96 07/01/2011 Serial 4.950 295,000 - 235,000 60,000 1 60415MK29 01/01/2017 Term (a) 5.200 3,780,000 - 3,090,000 \$ 965,000	CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts		Pi	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MJ54 07/01/2009 Serial 4.800 270,000 - 215,000 55,000 1 60415MJ62 01/01/2010 Serial 4.900 275,000 - 225,000 50,000 1 60415MJ70 07/01/2010 Serial 4.900 280,000 - 220,000 60,000 1 60415MJ88 01/01/2011 Serial 4.950 290,000 - 240,000 50,000 1 60415MJ96 07/01/2011 Serial 4.950 295,000 - 235,000 60,000 1 60415MK29 01/01/2017 Term (a) 5.200 3,780,000 - 3,090,000 690,000 1		07/01/2008	Serial	4.650	\$	260,000	\$	85,000	\$ 175,000	\$ -	N/A
60415MJ62 01/01/2010 Serial 4.900 275,000 - 225,000 50,000 1 60415MJ70 07/01/2010 Serial 4.900 280,000 - 220,000 60,000 1 60415MJ88 01/01/2011 Serial 4.950 290,000 - 240,000 50,000 1 60415MJ96 07/01/2011 Serial 4.950 295,000 - 235,000 60,000 1 60415MK29 01/01/2017 Term (a) 5.200 3,780,000 - 3,090,000 690,000 1		01/01/2009	Serial	4.800		260,000		60,000	200,000	-	N/A
60415MJ70 07/01/2010 Serial 4.900 280,000 - 220,000 60,000 1 60415MJ88 01/01/2011 Serial 4.950 290,000 - 240,000 50,000 1 60415MJ96 07/01/2011 Serial 4.950 295,000 - 235,000 60,000 1 60415MK29 01/01/2017 Term (a) 5.200 3,780,000 - 3,090,000 690,000 1	60415MJ54	07/01/2009	Serial	4.800		270,000		-	215,000	55,000	1
60415MJ88 01/01/2011 Serial 4.950 290,000 - 240,000 50,000 1 60415MJ96 07/01/2011 Serial 4.950 295,000 - 235,000 60,000 1 60415MK29 01/01/2017 Term (a) 5.200 3,780,000 - 3,090,000 690,000 1	60415MJ62	01/01/2010	Serial	4.900		275,000		-	225,000	50,000	1
60415MJ96 07/01/2011 Serial 4.950 295,000 - 235,000 60,000 1 60415MK29 01/01/2017 Term (a) 5.200 3,780,000 - 3,090,000 690,000 1	60415MJ70	07/01/2010	Serial	4.900		280,000		-	220,000	60,000	1
60415MK29 01/01/2017 Term (a) 5.200 <u>3,780,000</u> - <u>3,090,000</u> 1	60415MJ88	01/01/2011	Serial	4.950		290,000		-	240,000	50,000	1
	60415MJ96	07/01/2011	Serial	4.950		295,000		-	235,000	60,000	1
\$ 5,710,000 \$ 145,000 \$ 4,600,000 \$ 965,000	60415MK29	01/01/2017	Term (a)	5.200		3,780,000		-	3,090,000	690,000	1
					\$	5,710,000	\$	145,000	\$ 4,600,000	\$ 965,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2012.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



Single Family Mortgage Bonds, 1998 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origin	nal Amounts	Principal Matured Sinking Fund	/	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/2001	Serial	4.150	\$	175,000	\$ 175,000) \$	-	\$ -	N/A
	07/01/2001	Serial	4.150		190,000	190,000)	-	-	N/A
	01/01/2002	Serial	4.300		190,000	190,000)	-	-	N/A
	07/01/2002	Serial	4.300		195,000	195,000)	-	-	N/A
	01/01/2003	Serial	4.400		200,000	195,000)	5,000	-	N/A
	07/01/2003	Serial	4.400		200,000	180,000)	20,000	-	N/A
	01/01/2004	Serial	4.550		210,000	175,000)	35,000	-	N/A
	07/01/2004	Serial	4.550		215,000	160,000)	55,000	-	N/A
	01/01/2005	Serial	4.650		215,000	110,000)	105,000	-	N/A
	07/01/2005	Serial	4.650		225,000	95,000)	130,000	-	N/A
	01/01/2006	Serial	4.750		225,000	80,000)	145,000	-	N/A
	07/01/2006	Serial	4.750		235,000	80,000)	155,000	-	N/A
	01/01/2007	Serial	4.850		235,000	70,000)	165,000	-	N/A
	07/01/2007	Serial	4.850		245,000	65,000)	180,000	-	N/A
	01/01/2008	Serial	4.900		250,000	65,000)	185,000	-	N/A



Single Family Mortgage Bonds, 1998 Series B, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	rincipal Matured/ Sinking Fund	Principal Redemptions	(Principal Outstanding	Call Priority (Note A)
	01/01/2021	Term	4.750		3,510,000	-	3,510,000		-	N/A
60415MM43	07/01/2024	Term (a)	5.500		3,315,000	-	2,620,000		695,000	1
60415MM35	07/01/2029	Term (b)	5.500		7,000,000	-	5,610,000		1,390,000	1
				\$	17,030,000	\$ 2,025,000	\$ 12,920,000	\$	2,085,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin July 1, 2021.
- (b): Sinking fund redemptions begin July 1, 2024.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



Single Family Mortgage Bonds, 1998 Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/2001	Serial	4.100	\$ 455,000	\$ 455,000	\$ -	\$ -	N/A
	07/01/2001	Serial	4.100	465,000	465,000	-	-	N/A
	01/01/2002	Serial	4.200	480,000	470,000	10,000	-	N/A
	07/01/2002	Serial	4.200	485,000	460,000	25,000	-	N/A
	01/01/2003	Serial	4.300	500,000	465,000	35,000	-	N/A
	07/01/2003	Serial	4.300	510,000	445,000	65,000	-	N/A
	01/01/2004	Serial	4.350	520,000	450,000	70,000	-	N/A
	07/01/2004	Serial	4.340	530,000	425,000	105,000	-	N/A
	01/01/2005	Serial	4.450	540,000	330,000	210,000	-	N/A
	07/01/2005	Serial	4.450	555,000	280,000	275,000	-	N/A
	01/01/2006	Serial	4.500	570,000	235,000	335,000	-	N/A
	07/01/2006	Serial	4.500	580,000	230,000	350,000	-	N/A
	01/01/2007	Serial	4.600	590,000	190,000	400,000	-	N/A
	07/01/2007	Serial	4.600	605,000	195,000	410,000	-	N/A
	01/01/2008	Serial	4.650	620,000	175,000	445,000	-	N/A
	07/01/2008	Serial	4.650	635,000	190,000	445,000	-	N/A
	01/01/2009	Serial	4.750	650,000	160,000	490,000	-	N/A
60415MP65	07/01/2009	Serial	4.750	665,000	-	535,000	130,000	1
60415MP73	01/01/2010	Serial	4.850	680,000	-	550,000	130,000	1
60415MP81	07/01/2010	Serial	4.850	455,000	-	370,000	85,000	1



Single Family Mortgage Bonds, 1998 Series C, continued from prior page

Non-AMT

						Princip	oal Matured/		Principal		Principal	Call Priority
CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	Sinl	king Fund	R	edemptions	C	Outstanding	(Note A)
60415MP99	01/01/2017	Term (a)	5.250		10,685,000		-		8,600,000		2,085,000	1
				\$	21,775,000	\$	5,620,000	\$	13,725,000	\$	2,430,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2010.

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Single Family Mortgage Bonds, 1998 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MQ31	01/01/2025	Term (a)	5.400	\$	10,500,000	\$	-	\$ 8,180,000	\$ 2,320,000	1
60415MQ49	07/01/2030	Term (b)	5.400		20,000,000		-	15,665,000	4,335,000	1
				\$	30,500,000	\$	-	\$ 23,845,000	\$ 6,655,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2021.
- (b): Sinking fund redemptions begin January 1, 2025.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



Single Family Mortgage Bonds, 1998 Series F-1*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origin	al Amounts	Principal Matured/ Sinking Fund	Principa Redempti		Principal Outstanding	Call Priority (Note A)
	07/01/2001	Serial	4.100	\$	225,000	\$ 225,000	\$	- \$	-	N/A
	01/01/2002	Serial	4.200		235,000	235,000		-	-	N/A
	07/01/2002	Serial	4.200		240,000	230,000	1	0,000	-	N/A
	01/01/2003	Serial	4.350		245,000	225,000	2	20,000	-	N/A
	07/01/2003	Serial	4.350		250,000	210,000	4	10,000	-	N/A
	01/01/2004	Serial	4.450		255,000	200,000	5	55,000	-	N/A
	07/01/2004	Serial	4.450		260,000	190,000	7	70,000	-	N/A
	01/01/2005	Serial	4.550		265,000	140,000	12	25,000	-	N/A
	07/01/2005	Serial	4.550		275,000	125,000	15	50,000	-	N/A
	01/01/2006	Serial	4.650		275,000	105,000	17	70,000	-	N/A
	07/01/2006	Serial	4.650		285,000	110,000	17	75,000	-	N/A
	01/01/2007	Serial	4.750		290,000	85,000	20	05,000	-	N/A
	07/01/2007	Serial	4.750		295,000	85,000	21	0,000	-	N/A
	01/01/2008	Serial	4.900		305,000	70,000	23	35,000	-	N/A
	07/01/2008	Serial	4.900		310,000	80,000	23	30,000	-	N/A
	01/01/2009	Serial	5.000		315,000	70,000	24	15,000	-	N/A
60415M3C6	07/01/2009	Serial	5.000		325,000	-	27	70,000	55,000	1
60415M3D4	01/01/2010	Serial	5.050		330,000	-	27	70,000	60,000	1
60415M3E2	07/01/2010	Serial	5.050		345,000	-	28	35,000	60,000	1



Single Family Mortgage Bonds, 1998 Series F-1*, continued from prior page

						F	Principal Matured/	Principal		Principal	Call Priority
CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts		Sinking Fund	Redemptions	(Outstanding	(Note A)
60415M3F9	01/01/2017	Term (a)	5.450		5,325,000		-	4,440,000		885,000	1
				\$	10,650,000	\$	2,385,000	\$ 7,205,000	\$	1,060,000	

^{*}Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

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Single Family Mortgage Bonds, 1998 Series G-1*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	jinal Amounts	Pı	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3G7	07/01/2022	Term (a)	5.600	\$	6,150,000	\$	-	\$ 4,975,000	\$ 1,175,000	1
				\$	6,150,000	\$	-	\$ 4,975,000	\$ 1,175,000	

^{*}Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

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Single Family Mortgage Bonds, 1998 Series H-1*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Pı	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3H5	07/01/2031	Term (a)	5.650	\$	14,885,000	\$	-	\$ 12,055,000	\$ 2,830,000	1
				\$	14,885,000	\$	-	\$ 12,055,000	\$ 2,830,000	

^{*}Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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Single Family Mortgage Bonds, 1998 Series F-2*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amo	ounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2001	Serial	4.300	\$ 240	0,000	\$ 240,000	\$ -	\$	N/A
	01/01/2002	Serial	4.450	250	0,000	250,000	-		N/A
	07/01/2002	Serial	4.450	255	5,000	255,000	-		N/A
	01/01/2003	Serial	4.355	260	0,000	260,000	-		N/A
	07/01/2003	Serial	4.550	265	5,000	250,000	15,000		N/A
	01/01/2004	Serial	4.650	270	0,000	250,000	20,000		N/A
	07/01/2004	Serial	4.650	275	5,000	240,000	35,000		N/A
	01/01/2005	Serial	4.750	285	5,000	230,000	55,000		N/A
	07/01/2005	Serial	4.750	290	0,000	200,000	90,000		N/A
	01/01/2006	Serial	4.850	295	5,000	170,000	125,000		N/A
	07/01/2006	Serial	4.850	305	5,000	180,000	125,000		N/A
	01/01/2007	Serial	4.900	310	0,000	145,000	165,000		N/A
	07/01/2007	Serial	4.900	315	5,000	145,000	170,000		N/A
	01/01/2008	Serial	4.950	325	5,000	140,000	185,000		N/A
	07/01/2008	Serial	4.950	335	5,000	140,000	195,000		N/A
	01/01/2009	Serial	5.000	340	0,000	135,000	205,000		N/A
60415NBS0	07/01/2009	Serial	5.000	350	0,000	-	225,000	125,000	1
60415NBT8	01/01/2010	Serial	5.050	355	5,000	-	250,000	105,000	1
60415NBU5	07/01/2010	Serial	5.050	365	5,000	-	245,000	120,000	1



Single Family Mortgage Bonds, 1998 Series F-2*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oria	inal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBV3	01/01/2017	Term (a)	5.700		5,700,000		-	3,830,000	1,870,000	1
				\$	11,385,000	\$	3,230,000	\$ 5,935,000	\$ 2,220,000	

^{*} Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

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Single Family Mortgage Bonds, 1998 Series G-2*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pı	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBW1	07/01/2022	Term (a)	6.000	\$	6,605,000	\$	-	\$ 4,250,000	\$ 2,355,000	1
				\$	6,605,000	\$	-	\$ 4,250,000	\$ 2,355,000	

^{*} Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

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Single Family Mortgage Bonds, 1998 Series H-2*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Pı	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBX9	07/01/2031	Term (a)	6.050	\$	15,965,000	\$	-	\$ 10,250,000	\$ 5,715,000	1
				\$	15,965,000	\$	-	\$ 10,250,000	\$ 5,715,000	

^{*} Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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Single Family Mortgage Bonds, 1999 Series B

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MZ56	07/01/2013	Term (a)	5.000	\$	5,000,000	\$	-	\$ 3,320,000	\$ 1,680,000	1
60415MZ64	07/01/2017	Term (b)	5.200		7,985,000		-	5,300,000	2,685,000	1
60415MZ72	01/01/2020	Term (c)	5.250		5,880,000		-	3,985,000	1,895,000	1
				\$	18,865,000	\$	-	\$ 12,605,000	\$ 6,260,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series B, 1999 Series C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2018.

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Single Family Mortgage Bonds, 1999 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	ncipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2002	Serial	4.000	\$	1,060,000	\$ 1,060,000	\$ -	\$ -	N/A
	07/01/2003	Serial	4.100		1,105,000	1,055,000	50,000	-	N/A
	07/01/2004	Serial	4.250		1,150,000	800,000	350,000	-	N/A
	07/01/2005	Serial	4.400		1,205,000	555,000	650,000	-	N/A
	07/01/2006	Serial	4.500		1,255,000	360,000	895,000	-	N/A
	07/01/2007	Serial	4.600		1,310,000	285,000	1,025,000	-	N/A
	07/01/2008	Serial	4.700		1,375,000	280,000	1,095,000	-	N/A
60415M2F0	07/01/2009	Serial	4.800		1,440,000	-	1,220,000	220,000	1
60415M2G8	07/01/2010	Serial	4.900		1,505,000	-	1,295,000	210,000	1
60415M2H6	01/01/2024	Term	4.850		10,555,000	-	10,555,000	-	N/A
				\$	21,960,000	\$ 4,395,000	\$ 17,135,000	\$ 430,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series B, 1999 Series C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

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Single Family Mortgage Bonds, 1999 Series D

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)	
60415M2J2	01/01/2026	Term (a)	5.450	\$	5,000,000	\$	-	\$ 3,380,000	\$ 1,620,000	1	
60415M2K9	07/01/2031	Term (b)	5.450		18,975,000		-	12,965,000	6,010,000	1	
				\$	23,975,000	\$	-	\$ 16,345,000	\$ 7,630,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series B, 1999 Series C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2026.

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Single Family Mortgage Bonds, 1999 Series H

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3K8	07/01/2011	Serial	5.300	\$	1,125,000	\$	-	\$ 850,000	\$ 275,000	1
60415M3L6	07/01/2012	Serial	5.400		1,195,000		-	935,000	260,000	1
60415M3M4	07/01/2013	Serial	5.500		1,250,000		-	985,000	265,000	1
60415M3N2	07/01/2014	Serial	5.550		1,325,000		-	1,035,000	290,000	1
60415M3P7	07/01/2017	Term (a)	5.700		4,425,000		-	3,465,000	960,000	1
60415M3Q5	07/01/2021	Term (b)	5.800		7,030,000		-	5,540,000	1,490,000	1
				\$	16,350,000	\$	-	\$ 12,810,000	\$ 3,540,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin January 1, 2015.
- (b): Sinking fund redemptions begin January 1, 2018.

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Single Family Mortgage Bonds, 1999 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priorit (Note A)	•
	07/01/2002	Serial	4.400	\$	360,000	\$ 360,000	\$ -	\$ -	N/A	_
	07/01/2003	Serial	4.550		755,000	715,000	40,000	-	N/A	
	07/01/2004	Serial	4.700		790,000	655,000	135,000	-	N/A	
	07/01/2005	Serial	4.800		825,000	415,000	410,000	-	N/A	
	07/01/2006	Serial	4.900		870,000	365,000	505,000	-	N/A	
	07/01/2007	Serial	5.000		915,000	280,000	635,000	-	N/A	
	07/01/2008	Serial	5.150		960,000	265,000	695,000	-	N/A	
60415M3Y8	07/01/2009	Serial	5.250		1,010,000	-	795,000	215,000	1	
60415M3Z5	07/01/2010	Serial	5.350		1,065,000	-	850,000	215,000	1	



Single Family Mortgage Bonds, 1999 Series I, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	ncipal Matured/ Sinking Fund	ı	Principal Redemptions	C	Principal Outstanding	Call Priority (Note A)
	07/01/2024	Term	5.350		6,710,000	-		6,710,000		-	N/A
60415M4C5	07/01/2027	Term (a)	6.050		7,735,000	-		6,085,000		1,650,000	1
60415M4B7	07/01/2031	Term (b)	6.050		12,705,000	-		10,060,000		2,645,000	1
				\$	34,700,000	\$ 3,055,000	\$	26,920,000	\$	4,725,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin January 1, 2025.
- (b): Sinking fund redemptions begin January 1, 2028.

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Single Family Mortgage Bonds, 1999 Series J*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	inal Amounts	Pı	rincipal Matured/ Sinking Fund	Principal Redemptions	(Principal Outstanding	Call Priority (Note A)
60415NEM0	07/01/2017	Term (a)	5.000	\$	4,745,000	\$	-	\$ 2,675,000	\$	2,070,000	1
				\$	4,745,000	\$	-	\$ 2,675,000	\$	2,070,000	

^{*} Bonds were remarketed October 11, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

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Single Family Mortgage Bonds, 1999 Series K*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amo		ncipal Matured/ Sinking Fund	incipal emptions	Principal Outstanding	Call Priority (Note A)
	07/01/2003	Serial	2.850	\$ 29	5,000 \$	295,000	\$ -	\$ -	N/A
	07/01/2004	Term	3.200	63	0,000	625,000	5,000	-	N/A
	07/01/2005	Term	3.400	66	5,000	600,000	65,000	-	N/A
	07/01/2006	Term	3.650	69	5,000	435,000	260,000	-	N/A
	07/01/2007	Term	3.950	73	5,000	455,000	280,000	-	N/A
	07/01/2008	Term	4.050	77	0,000	425,000	345,000	-	N/A
60415NEU2	07/01/2009	Term (a)	4.300	82	0,000	220,000	425,000	175,000	1
60415NEV0	07/01/2010	Term (b)	4.400	86	0,000	-	490,000	370,000	1
60415NEW8	07/01/2011	Term (c)	4.500	91	0,000	-	515,000	395,000	1
60415NEX6	07/01/2012	Term (d)	4.650	96	0,000	-	555,000	405,000	1
60415NEY4	07/01/2013	Term (e)	4.750	76	0,000	-	475,000	285,000	1
60415NEZ1	07/01/2019	Term (f)	5.150	2,79	0,000	-	1,555,000	1,235,000	1
60415NFA5	07/01/2033	Term (g)	5.350	33,62	5,000	-	19,045,000	14,580,000	1
				\$ 44,51	5,000 \$	3,055,000	\$ 24,015,000	\$ 17,445,000	

^{*} Bonds were remarketed October 11, 2001.



Single Family Mortgage Bonds, 1999 Series K*, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions began January 1, 2009.
- (b): Sinking fund redemptions begin January 1, 2010.
- (c): Sinking fund redemptions begin January 1, 2011.
- (d): Sinking fund redemptions begin January 1, 2012.
- (e): Sinking fund redemptions begin January 1, 2013.
- (f): Sinking fund redemptions begin July 1, 2017.
- (g): Sinking fund redemptions begin July 1, 2019.

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Single Family Mortgage Bonds, 2000 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Ρ	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M5N0	07/01/2009	Serial	5.250	\$	1,175,000	\$	-	\$ 775,000	\$ 400,000	1
60415M5P5	07/01/2010	Serial	5.300		1,245,000		-	855,000	390,000	1
60415M5Q3	07/01/2011	Serial	5.400		1,310,000		-	905,000	405,000	1
60415M5R1	07/01/2013	Term (a)	5.500		2,850,000		-	1,935,000	915,000	1
60415M5S9	07/01/2018	Term (b)	5.750		8,740,000		-	6,010,000	2,730,000	1
60415M5T7	07/01/2020	Term (c)	5.850		3,330,000		-	2,325,000	1,005,000	1
				\$	18,650,000	\$	-	\$ 12,805,000	\$ 5,845,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series A, 2000 Series B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".



Single Family Mortgage Bonds, 2000 Series A, continued from prior page

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2019.

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Single Family Mortgage Bonds, 2000 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M6E9	07/01/2030	Term (a)	6.100	\$	20,320,000	\$	-	\$ 14,775,000	\$ 5,545,000	1
60415M6D1	07/01/2032	Term (b)	6.100		10,000,000		-	7,315,000	2,685,000	1
				\$	30,320,000	\$	-	\$ 22,090,000	\$ 8,230,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series A, 2000 Series B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin July 1, 2030.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



Single Family Mortgage Bonds, 2000 Series F

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Pi	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NAA0	01/01/2031	Term (a)	Variable*	\$	20,000,000	\$	-	\$ 10,775,000	\$ 9,225,000	1
				\$	20,000,000	\$	-	\$ 10,775,000	\$ 9,225,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 29, 2000 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

*The 2000 Series F bonds accrue interest at a floating rate (the "Variable Interest Rate"), recalculated for each calendar month (a "Variable Interest Accrual Period"). The Variable Interest Rate for any Variable Interest Accrual Period means the sum of: (i) one month LIBOR plus (ii) three tenths of one percent (0.30%) per annum; provided that the Variable Interest Rate for any Variable Interest Accrual Period may not be more than eleven percent (11.00%) per annum. Calculations of interest on the 2000 Series F bonds are based on a 360-day year for the actual number of days elapsed.

The interest rate on June 30, 2009 was 0.62%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



Single Family Mortgage Bonds, 2000 Series G*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Ρ	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2008	Term	4.250	\$	1,505,000	\$	740,000	\$ 765,000	\$ -	N/A
60415NDY5	07/01/2009	Term (a)	4.400		2,500,000		570,000	1,380,000	550,000	1
60415NDZ2	07/01/2010	Term (b)	4.500		2,625,000		-	1,460,000	1,165,000	1
60415NEA6	07/01/2011	Term (c)	4.600		2,765,000		-	1,550,000	1,215,000	1
60415NEB4	01/01/2017	Term (d)	5.200		18,020,000		-	10,250,000	7,770,000	1
60415NEC2	07/01/2025	Term (e)	5.400		12,575,000		-	7,205,000	5,370,000	1
				\$	39,990,000	\$	1,310,000	\$ 22,610,000	\$ 16,070,000	
				_						

^{*} Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%.

- (a) Sinking fund redemptions began January 1, 2009.
- (b) Sinking fund redemptions begin January 1, 2010.
- (c) Sinking fund redemptions begin January 1, 2011.



Single Family Mortgage Bonds, 2000 Series G*, continued from prior page

- (d) Sinking fund redemptions begin January 1, 2012.
- (e) Sinking fund redemptions begin January 1, 2018.

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Single Family Mortgage Bonds, 2000 Series H*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2003	Term	3.600	\$	1,840,000	\$	1,825,000	\$ 15,000	\$ -	N/A
	07/01/2004	Term	3.900		1,995,000		1,895,000	100,000	-	N/A
	07/01/2005	Term	4.100		2,085,000		1,585,000	500,000	-	N/A
	07/01/2006	Term	4.250		2,175,000		1,400,000	775,000	-	N/A
	07/01/2007	Term	4.400		2,275,000		1,215,000	1,060,000	-	N/A
	01/01/2008	Serial	4.500		880,000		375,000	505,000	-	N/A
60415NEK4	07/01/2023	Term (a)	5.500		21,225,000		-	12,495,000	8,730,000	1
				\$	32,475,000	\$	8,295,000	\$ 15,450,000	\$ 8,730,000	•

^{*} Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.



Single Family Mortgage Bonds, 2000 Series H*, continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%.

(a) Sinking fund redemptions begin July 1, 2017.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



Single Family Mortgage Bonds, 2000 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Pi	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
	07/01/2002	Serial	4.600	\$	375,000	\$	375,000	\$ -	\$ -	N/A
	07/01/2003	Serial	4.750		785,000		775,000	10,000	-	N/A
	07/01/2004	Serial	4.850		825,000		740,000	85,000	-	N/A
	07/01/2005	Serial	4.900		860,000		605,000	255,000	-	N/A
	07/01/2006	Serial	5.000		910,000		515,000	395,000	-	N/A
	07/01/2007	Serial	5.050		950,000		470,000	480,000	-	N/A
	07/01/2008	Serial	5.150		1,005,000		460,000	545,000	-	N/A
60415NCG5	07/01/2009	Serial	5.200		1,055,000		-	665,000	390,000	2
60415NCH3	07/01/2010	Serial	5.250		1,110,000		-	715,000	395,000	2
60415NCJ9	07/01/2013	Term (a)	5.550		3,700,000		-	2,300,000	1,400,000	2
60415NCK6	01/01/2019	Term (b)	5.800		8,610,000		-	5,475,000	3,135,000	2
				\$	20,185,000	\$	3,940,000	\$ 10,925,000	\$ 5,320,000	· !



Single Family Mortgage Bonds, 2000 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series I and 2000 Series J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing January 1, 2023 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.

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Single Family Mortgage Bonds, 2000 Series J

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415NCL4	01/01/2023	Term (a)	5.400	\$	8,195,000	\$	-	\$ 6,315,000	\$ 1,880,000	1
60415NCM2	07/01/2028	Term (b)	5.900		13,640,000		-	9,265,000	4,375,000	2
60415NCN0	07/01/2030	Term (c)	5.900		7,885,000		-	5,655,000	2,230,000	2
				\$	29,720,000	\$	-	\$ 21,235,000	\$ 8,485,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series I and 2000 Series J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing January 1, 2023 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin July 1, 2019.
- (b): Sinking fund redemptions begin July 1, 2023.
- (c): Sinking fund redemptions begin July 1, 2028.

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Single Family Mortgage Bonds, 2001 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	P	Principal Matured/ Sinking Fund		Principal Redemptions		Principal Outstanding	Call Priority (Note A & B)
60415NCT7	07/1/2017*	Term (a)	5.350	\$	6,170,000	\$	-	\$	3,515,000	\$	2,655,000	2
60415NCU4	01/1/2022*	Term (b)	5.450		8,400,000		-		4,840,000		3,560,000	2
				\$	14,570,000	\$	-	\$	8,355,000	\$	6,215,000	-
				Φ	14,570,000	Ф	-	Ф	6,355,000	Ф	6,215,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series A and 2001 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin July 1, 2013.
- (b): Sinking fund redemptions begin January 1, 2018.

^{*} Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

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Single Family Mortgage Bonds, 2001 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	ipal Matured/ iking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
	01/01/2003	Serial	3.900	\$	400,000	\$ 400,000	\$ -	\$ -	N/A
	07/01/2003	Serial	3.900		405,000	400,000	5,000	-	N/A
	01/01/2004	Serial	4.100		415,000	405,000	10,000	-	N/A
	07/01/2004	Serial	4.100		425,000	360,000	65,000	-	N/A
	01/01/2005	Serial	4.300		435,000	345,000	90,000	-	N/A
	07/01/2005	Serial	4.300		445,000	310,000	135,000	-	N/A
	01/01/2006	Serial	4.400		455,000	285,000	170,000	-	N/A
	07/01/2006	Serial	4.400		465,000	245,000	220,000	-	N/A
	01/01/2007	Serial	4.550		475,000	215,000	260,000	-	N/A
	07/01/2007	Serial	4.550		485,000	210,000	275,000	-	N/A
	01/01/2008	Serial	4.700		500,000	215,000	285,000	-	N/A
	07/01/2008	Serial	4.700		510,000	235,000	275,000	-	N/A
	01/01/2009	Serial	4.800		525,000	240,000	285,000	-	N/A
60415NDJ8	07/01/2009*	Serial	4.800		535,000	-	325,000	210,000	2
60415NDK5	01/01/2010*	Serial	4.900		550,000	-	330,000	220,000	2
60415NDL3	07/01/2010*	Serial	4.900		565,000	-	340,000	225,000	2
60415NDM1	01/01/2011*	Serial	5.000		580,000	-	355,000	225,000	2
60415NDN9	07/01/2011*	Serial	5.000		595,000	-	355,000	240,000	2
60415NDP4	01/01/2012*	Serial	5.100		610,000	-	375,000	235,000	2
60415NDQ2	07/01/2012*	Serial	5.100		625,000	-	385,000	240,000	2
60415NDR0	01/01/2013*	Serial	5.200		645,000	-	395,000	250,000	2
60415NDS8	07/01/2013*	Serial	5.200		575,000	-	345,000	230,000	2



Single Family Mortgage Bonds, 2001 Series B, continued from prior page

 CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	ncipal Matured/ Sinking Fund	R	Principal edemptions	(Principal Outstanding	Call Priority (Note A & B)	_
60415NDT6	07/01/2025*	Term (a)	4.750		8,295,000	-		8,250,000		45,000	1	
60415NDU3	07/01/2030	Term (b)	5.675		15,340,000	-		9,320,000		6,020,000	2	
				\$	34,855,000	\$ 3,865,000	\$	22,850,000	\$	8,140,000	•	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series A and 2001 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin July 1, 2025.

^{*} Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



Single Family Mortgage Bonds, 2001 Series E*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	al Matured/ sing Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/2006	Serial	2.000	\$	200,000	\$ 200,000	\$ -	\$ -	N/A
	07/01/2006	Serial	2.000		205,000	200,000	5,000	-	N/A
	01/01/2007	Serial	2.350		210,000	195,000	15,000	-	N/A
	07/01/2007	Serial	2.350		215,000	190,000	25,000	-	N/A
	01/01/2008	Serial	2.700		215,000	180,000	35,000	-	N/A
	07/01/2008	Serial	2.700		220,000	180,000	40,000	-	N/A
	01/01/2009	Serial	3.000		225,000	180,000	45,000	-	N/A
60415NLH3	07/01/2009	Serial	3.000		230,000	-	55,000	175,000	1
60415NLJ9	01/01/2010	Serial	3.300		235,000	-	65,000	170,000	1
60415NLK6	07/01/2010	Serial	3.300		240,000	-	65,000	175,000	1
60415NLL4	01/01/2011	Serial	3.550		245,000	-	60,000	185,000	1
60415NLM2	07/01/2011	Serial	3.550		250,000	-	65,000	185,000	1
60415NLN0	01/01/2012	Serial	3.750		255,000	-	65,000	190,000	1
60415NLP5	07/01/2012	Serial	3.750		260,000	_	75,000	185,000	1
60415NLQ3	07/01/2021	Term (a)	4.650		5,680,000	-	1,470,000	4,210,000	1
60415NLN0	07/01/2031	Term (b)	4.750		9,250,000	_	2,425,000	6,825,000	1
60415NLP5	07/01/2035	Term (c)	4.900		4,865,000	-	1,305,000	3,560,000	1
				\$	23,000,000	\$ 1,325,000	\$ 5,815,000	\$ 15,860,000	

^{*} Bonds remarketed 7/24/2003

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.



Single Family Mortgage Bonds, 2001 Series E, continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

- (a): Sinking fund redemptions begin January 1, 2013.
- (b): Sinking fund redemptions begin July 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2032.

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Single Family 1993 Series D and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series N, O, and P	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series T	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1995 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1995 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1996 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans when Series A 2022 Term Bonds are paid.
	Excess revenues: Agency option.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series A 2022 Term Bonds are paid).
	Excess Revenues: Agency option.

Single Family 1996 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1996 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series C 2025 Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1997 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series E 2024 Bonds or Series F 2012 Term Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1997 Series I and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series J 2021 Bonds or Series L 2010 Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Agency option. Excess Revenues: Agency option.



Single Family 1998 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 03/19/98-04/27/98: 30% 04/28/98-12/20/00: 44% 12/21/00-09/15/04: 49% 09/16/04-12/14/05: 68% 12/15/05-06/13/06: 74% 06/14/06-05/07/07: 84% 05/08/07-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B 2021 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.



Single Family 1998 Series C and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 06/24/98-06/11/01: 47% 06/12/01-04/30/06: 48% 05/01/06-06/23/08: 50% 06/24/08-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments. Otherwise, Agency option. Excess Revenues: Agency option.

Single Family 1998 Series F-1, G-1, and H-1	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1998 Series F-2, G-2, and H-2	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1999 Series B, C and D	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/27/99-06/11/01: 33% 06/12/01-07/26/04: 57% 07/27/04-05/26/09: 63% 05/27/09-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be applied first to Series C 2024 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.



Single Family 1999 Series H and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/14/99-06/11/01: 38% 06/12/01-12/26/03: 54% 12/27/03-08/0805: 65% 08/09/05-08/16/09: 74% 08/17/09-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be applied first to Series I 2024 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.



Single Family 1999 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/11/01-12/06/09: 10.22% 12/07/09-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments but priority at Agency option. Excess Revenues: Agency option.



Single Family 2000 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 04/19/00-12/26/03: 42% 12/27/03-09/14/04: 46% 09/15/04-04/30/06: 50% 05/01/06-04/18/10: 54% 04/19/10-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B 2024 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2024 Term Bonds may be redeemed if any other Series Bonds are outstanding. Excess Revenues: Agency option, except for the 2024 Term Bonds.



Single Family 2000 Series F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 2000 Series G and H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 08/16/01-12/27/03: 94.25% 12/28/03-09/15/04: 98.00% 09/16/04-11/06/05: 99.00% 11/07/05-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, but priority at Agency option. Excess Revenues: Agency option.



Single Family 2000 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 11/30/00-11/30/08: 40.45% 12/01/08-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series J 2023 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series J 2023 Term bonds may be redeemed if any other Series Bonds are outstanding. Excess Revenues: Agency option, except for the Series J 2023 Term Bonds.



Single Family 2001 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/01/01-12/01/08: 57.84% 12/02/08-thereafter: 100.00% Excess Revenues:
Call Data Francisco December 1	Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments. Anytime.
Call Date From Prepayments or Excess Revenue Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2025 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2025 Term bonds may be redeemed if any other Series Bonds are outstanding. Excess Revenues: Agency option, except for the Series B 2025 Term Bonds.

Single Family 2001 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code, which represent 100% of all payments, received on or after July 25, 2011. Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family Mortgage Bond Resolution Tax Restricted Prepayments and Repayments* Information as of June 30, 2009



1993	B DF
Date	Percent
06/30/09	100.00%

199	4 E
Date	Percent
06/30/09	0.00%

199	04 T
Date	Percent
06/30/09	100.00%

SF 1995 HI (G-Taxable)		
Date	Percent	
06/30/09	100.00%	

199	95 M
Date	Percent
06/30/09	100.00%

1996	ABC
Date	Percent
06/30/09	100.00%

1996	DEF
Date	Percent
06/30/09	100.00%

1996 (I-Tax	GH*
Date	Percent
06/30/09	100.00%

1996 JK (Remarketed)	
Date	Percent
06/30/09	100.00%

1997	7 ABC
Date	Percent
06/30/09	100.00%

1997 DE* (F Taxable)		
Date	Percent	
06/30/09	100.00%	

	1997 IJK* (L-Taxable)		
ı	Date	Percent	
	06/30/09	100.00%	

1998	3 AB
Date	Percent
06/30/09	100.00%

1998	CDE
Date	Percent
06/30/09	100.00%

1998	FGH-1
Date	Percent
06/30/09	100.00%

continued on next page

^{*} The percentages shown only relate to prepayments and repayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments and repayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.

Single Family Mortgage Bond Resolution Tax Restricted Prepayments and Repayments* Information as of June 30, 2009



1998 FGH-2 Remarketed		
Date	Percent	
06/30/09	100.00%	

1999	BCD
Date	Percent
06/30/09	100.00%

199	9 HI
Date	Percent
06/30/09	74.00%
08/17/09	100.00%

1999 JK Remarketed		
Date	Percent	
06/30/09	10.22%	
12/07/09	100.00%	

2000	ABC
Date	Percent
06/30/09	54.00%
04/19/10	100.00%

1997 GH* (2000 F Taxable)		
Date	Percent	
06/30/09	100.00%	

2000 GH Remarketed		
	Date	Percent
	06/30/09	100.00%

200	0 IJ
Date	Percent
06/30/09	100.00%

2001 AB							
Date	Percent						
06/30/09	100.00%						

200	01 E
Date	Percent
06/30/09	0.00%
07/25/11	100.00%

^{*} The percentages shown only relate to prepayments and repayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments and repayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.



				Interest		
Series	Fund	Investment Type	Maturity Date	Rate		Par
Retired	Revenue	Government Money Market Fund	Daily	0.043	%	\$ 1,994,127
Retired	Revenue	FHLB	10/15/2014	5.210		230,000
Retired	Revenue	FHLB	10/15/2014	5.210		2,500,000
Retired	Revenue	FHLB	10/16/2015	5.250		900,000
Retired	Revenue	FHLB	10/27/2016	5.350		455,000
Retired	Revenue	T-Bond	11/15/2016	7.500		100,000
Retired	Revenue	T-Bond	05/15/2017	8.750		115,000
93DF	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		41,148
93DF	Bond Fund Interest	Government Money Market Fund	Daily	0.043		655
93DF	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		10,000
93DF	Bond Fund Principal	Cash	N/A	N/A		166
93DF	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550		38,850
93DF	Debt Service Reserve	Government Money Market Fund	Daily	0.043		1,347
93DF	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450		629,969
93DF	Insurance Reserve	Cash	N/A	N/A		20,316
93DF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		231,981
93DF	Revenue	Cash	N/A	N/A		21
93DF	Revenue	Government Money Market Fund	Daily	0.043		23,120
94E	Bond Fund Interest	Cash	N/A	N/A		5,347
94E	Bond Fund Interest	HSBC Bank USA NA Inv. Agmt.	07/01/2025	5.800		336,863
94E	Bond Fund Principal	Cash	N/A	N/A		3,570
94E	Bond Fund Principal	HSBC Bank USA NA Inv. Agmt.	07/01/2025	5.800		225,000
94E	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2025	7.700		346,050
94E	Debt Service Reserve	Cash	N/A	N/A		13,418
94E	Revenue	Cash	N/A	N/A		204,079
94E	Revenue	Government Money Market Fund	Daily	0.043		30,717
94E	Revenue	HSBC Bank USA NA Inv. Agmt.	07/01/2025	5.800		7,140,297
94T	Bond Fund Interest	Government Money Market Fund	Daily	0.043		262
94T	Bond Fund Interest	West LB AG Inv. Agmt.	01/01/2028	6.620		14,088
94T	Bond Fund Principal	Government Money Market Fund	Daily	0.043		471



				Interest			
Series	Fund	Investment Type	Maturity Date	Rate			Par
94T	Bond Fund Principal	West LB AG Inv. Agmt.	01/01/2028	6.620	%	\$	25,000
94T	Debt Service Reserve	Cash	N/A	N/A	, ,	*	567
94T	Debt Service Reserve	West LB AG Inv. Agmt.	01/01/2028	6.620			13,800
94T	Insurance Reserve	Cash	N/A	N/A			8,275
94T	Insurance Reserve	West LB AG Inv. Agmt.	01/01/2028	6.620			249,998
94T	Revenue	Cash	N/A	N/A			2,438
94T	Revenue	Government Money Market Fund	Daily	0.043			117,382
94T	Revenue	West LB AG Inv. Agmt.	01/01/2028	6.620			2,937,829
95G	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750			3,824
95G	Bond Fund Interest	Government Money Market Fund	Daily	0.043			61
95G	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750			20,000
95G	Bond Fund Principal	Government Money Market Fund	Daily	0.043			317
95G	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550			2,850
95G	Debt Service Reserve	Cash	N/A	N/A			104
95G	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450			60,596
95G	Insurance Reserve	Cash	N/A	N/A			1,954
95G	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750			2,744
95G	Revenue	Government Money Market Fund	Daily	0.043			10,765
95HI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750			44,063
95HI	Bond Fund Interest	Government Money Market Fund	Daily	0.043			701
95HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550			41,400
95HI	Debt Service Reserve	Government Money Market Fund	Daily	0.043			1,421
95HI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450			190,499
95HI	Insurance Reserve	Cash	N/A	N/A			6,144
95HI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750			325,964
95HI	Revenue	Government Money Market Fund	Daily	0.043			16,023
95MNO	Bond Fund Interest	Government Money Market Fund	Daily	0.043			1,150
95MNO	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2018	6.170			66,972
95MNO	Bond Fund Principal	Government Money Market Fund	Daily	0.043			2,147
95MNO	Bond Fund Principal	West LB AG Inv. Agmt.	07/01/2018	6.170			125,000
95MNO	Debt Service Reserve	Cash	N/A	N/A			2,391



				Interest		
Series	Fund	Investment Type	Maturity Date	Rate		Par
95MNO	Debt Service Reserve	West LB AG Inv. Agmt.	01/01/2017	6.370	%	\$ 68,700
95MNO	Insurance Reserve	Cash	N/A	N/A		6,856
95MNO	Insurance Reserve	West LB AG Inv. Agmt.	01/01/2017	6.370		215,271
95MNO	Revenue	Government Money Market Fund	Daily	0.043		31,575
95MNO	Revenue	West LB AG Inv. Agmt.	07/01/2018	6.170		513,212
96ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.043		2,372
96ABC	Bond Fund Interest	West LB AG Inv. Agmt.	01/01/2028	6.620		128,361
96ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.043		1,019
96ABC	Bond Fund Principal	West LB AG Inv. Agmt.	01/01/2028	6.620		55,000
96ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.043		4,549
96ABC	Debt Service Reserve	West LB AG Inv. Agmt.	01/01/2028	6.620		121,800
96ABC	Insurance Reserve	Cash	N/A	N/A		13,280
96ABC	Insurance Reserve	West LB AG Inv. Agmt.	01/01/2028	6.620		401,205
96ABC	Revenue	Government Money Market Fund	Daily	0.043		66,084
96ABC	Revenue	West LB AG Inv. Agmt.	01/01/2028	6.620		1,652,246
96DEF	Bond Fund Interest	Government Money Market Fund	Daily	0.043		1,787
96DEF	Bond Fund Interest	West LB AG Inv. Agmt.	01/01/2028	6.520		98,271
96DEF	Bond Fund Principal	Government Money Market Fund	Daily	0.043		735
96DEF	Bond Fund Principal	West LB AG Inv. Agmt.	01/01/2028	6.520		40,000
96DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.043		3,573
96DEF	Debt Service Reserve	West LB AG Inv. Agmt.	01/01/2028	6.710		94,950
96DEF	Insurance Reserve	Cash	N/A	N/A		12,329
96DEF	Insurance Reserve	West LB AG Inv. Agmt.	01/01/2028	6.710		367,485
96DEF	Revenue	Government Money Market Fund	Daily	0.043		64,025
96DEF	Revenue	West LB AG Inv. Agmt.	01/01/2028	6.520		717,191
96GH	Bond Fund Interest	Government Money Market Fund	Daily	0.043		1,837
96GH	Bond Fund Interest	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.870		96,069
96GH	Debt Service Reserve	Government Money Market Fund	Daily	0.043		3,845
96GH	Debt Service Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.990		93,150
96GH	Insurance Reserve	Cash	N/A	N/A		12,624
96GH	Insurance Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.990		361,201



				Interest			
Series	Fund	Investment Type	Maturity Date	Rate			Par
96GH	Revenue	Government Money Market Fund	Daily	0.043	%	\$	108,889
96GH	Revenue	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.870	, 0	Ψ	1,761,422
96I	Bond Fund Interest	Government Money Market Fund	Daily	0.043			326
961	Bond Fund Interest	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.870			17,200
961	Bond Fund Principal	Government Money Market Fund	Daily	0.043			476
961	Bond Fund Principal	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.870			25,000
961	Debt Service Reserve	Cash	N/A	N/A			559
961	Debt Service Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.990			12,900
961	Insurance Reserve	Cash	N/A	N/A			3,248
961	Insurance Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.990			92,936
961	Revenue	Government Money Market Fund	Daily	0.043			17,181
961	Revenue	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.870			35,969
96JK	Bond Fund Interest	Government Money Market Fund	Daily	0.043			250
96JK	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2029	5.375			16,665
96JK	Bond Fund Principal	Government Money Market Fund	Daily	0.043			4
96JK	Debt Service Reserve	Cash	N/A	N/A			572
96JK	Debt Service Reserve	West LB AG Inv. Agmt.	07/01/2021	5.375			18,450
96JK	Insurance Reserve	Cash	N/A	N/A			1,673
96JK	Insurance Reserve	West LB AG Inv. Agmt.	07/01/2021	5.375			62,268
96JK	Revenue	Government Money Market Fund	Daily	0.043			16,748
96JK	Revenue	West LB AG Inv. Agmt.	07/01/2029	5.375			155,450
97ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.043			2,709
97ABC	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2029	6.720			145,529
97ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.043			1,495
97ABC	Bond Fund Principal	West LB AG Inv. Agmt.	07/01/2029	6.720			80,000
97ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.043			4,945
97ABC	Debt Service Reserve	West LB AG Inv. Agmt.	07/01/2029	6.720			143,100
97ABC	Insurance Reserve	Government Money Market Fund	Daily	0.043			11,633
97ABC	Insurance Reserve	West LB AG Inv. Agmt.	07/01/2029	6.720			346,227
97ABC	Revenue	Government Money Market Fund	Daily	0.043			26,996
97ABC	Revenue	West LB AG Inv. Agmt.	07/01/2029	6.720			410,154



				Interest		
Series	Fund	Investment Type	Maturity Date	Rate		Par
97DEF	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	%	\$ 117,441
97DEF	Bond Fund Interest	Government Money Market Fund	Daily	0.043		2,165
97DEF	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640		120,150
97DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.043		4,392
97DEF	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640		230,467
97DEF	Insurance Reserve	Cash	N/A	N/A		7,651
97DEF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640		1,708,880
97DEF	Revenue	Government Money Market Fund	Daily	0.043		70,973
97GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850		6,859
97GH	Bond Fund Interest	Government Money Market Fund	Daily	0.043		39
97GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850		15,000
97GH	Bond Fund Principal	Government Money Market Fund	Daily	0.043		86
97GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850		6,900
97GH	Debt Service Reserve	Cash	N/A	N/A		260
97GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850		439,882
97GH	Insurance Reserve	Cash	N/A	N/A		15,066
97GH	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850		308,300
97GH	Revenue	Cash	N/A	N/A		375
97GH	Revenue	Government Money Market Fund	Daily	0.043		207,328
97IJKL	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900		188,556
97IJKL	Bond Fund Interest	Government Money Market Fund	Daily	0.043		3,079
97IJKL	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220		199,350
97IJKL	Debt Service Reserve	Government Money Market Fund	Daily	0.043		6,582
97IJKL	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220		243,894
97IJKL	Insurance Reserve	Cash	N/A	N/A		7,585
97IJKL	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900		1,791,420
97IJKL	Revenue	Government Money Market Fund	Daily	0.043		112,084
98AB	Bond Fund Interest	Government Money Market Fund	Daily	0.043		1,219
98AB	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2029	5.370		82,015
98AB	Bond Fund Principal	Government Money Market Fund	Daily	0.043		818
98AB	Bond Fund Principal	West LB AG Inv. Agmt.	07/01/2029	5.370		55,000



				Interest		
Series	Fund	Investment Type	Maturity Date	Rate		Par
98AB	Debt Service Reserve	Government Money Market Fund	Daily	0.043	%	\$ 2,593
98AB	Debt Service Reserve	West LB AG Inv. Agmt.	07/01/2029	5.575		91,500
98AB	Revenue	Government Money Market Fund	Daily	0.043		18,259
98AB	Revenue	West LB AG Inv. Agmt.	07/01/2029	5.370		143,200
98CDE	Bond Fund Interest	Government Money Market Fund	Daily	0.043		3,750
98CDE	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2030	5.560		242,718
98CDE	Bond Fund Principal	Government Money Market Fund	Daily	0.043		2,007
98CDE	Bond Fund Principal	West LB AG Inv. Agmt.	07/01/2030	5.560		130,000
98CDE	Debt Service Reserve	Cash	N/A	N/A		8,182
98CDE	Debt Service Reserve	West LB AG Inv. Agmt.	07/01/2030	5.560		272,550
98CDE	Insurance Reserve	Cash	N/A	N/A		11,031
98CDE	Insurance Reserve	West LB AG Inv. Agmt.	07/01/2030	5.560		396,787
98CDE	Revenue	Government Money Market Fund	Daily	0.043		68,513
98CDE	Revenue	West LB AG Inv. Agmt.	07/01/2030	5.560		1,800,884
98FGH-1	Bond Fund Interest	Government Money Market Fund	Daily	0.043		2,306
98FGH-1	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2031	5.875		141,369
98FGH-1	Bond Fund Principal	Government Money Market Fund	Daily	0.043		898
98FGH-1	Bond Fund Principal	West LB AG Inv. Agmt.	07/01/2031	5.875		55,000
98FGH-1	Debt Service Reserve	Government Money Market Fund	Daily	0.043		4,935
98FGH-1	Debt Service Reserve	West LB AG Inv. Agmt.	07/01/2031	6.125		151,950
98FGH-1	Insurance Reserve	Cash	N/A	N/A		6,738
98FGH-1	Insurance Reserve	West LB AG Inv. Agmt.	07/01/2031	6.125		220,000
98FGH-1	Revenue	Government Money Market Fund	Daily	0.043		110,755
98FGH-1	Revenue	West LB AG Inv. Agmt.	07/01/2031	5.875		1,237,241
98FGH-2	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710		305,630
98FGH-2	Bond Fund Interest	Government Money Market Fund	Daily	0.043		5,685
98FGH-2	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710		125,000
98FGH-2	Bond Fund Principal	Government Money Market Fund	Daily	0.043		2,322
98FGH-2	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710		308,700
98FGH-2	Debt Service Reserve	Government Money Market Fund	Daily	0.043		10,770
98FGH-2	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710		285,000



				Interest		
Series	Fund	Investment Type	Maturity Date	Rate		Par
98FGH-2	2 Insurance Reserve	Cash	N/A	N/A	%	\$ 9,562
98FGH-2	? Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710		1,044,961
98FGH-2	? Revenue	Government Money Market Fund	Daily	0.043		58,291
99BCD	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875		379,896
99BCD	Bond Fund Interest	Government Money Market Fund	Daily	0.043		6,091
99BCD	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875		220,000
99BCD	Bond Fund Principal	Government Money Market Fund	Daily	0.043		4,983
99BCD	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875		429,600
99BCD	Debt Service Reserve	Government Money Market Fund	Daily	0.043		13,018
99BCD	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875		420,000
99BCD	Insurance Reserve	Cash	N/A	N/A		12,338
99BCD	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875		2,852,715
99BCD	Revenue	Government Money Market Fund	Daily	0.043		98,645
99HI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190		241,531
99HI	Bond Fund Interest	Government Money Market Fund	Daily	0.043		4,150
99HI	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190		215,000
99HI	Bond Fund Principal	Government Money Market Fund	Daily	0.043		5,160
99HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190		247,950
99HI	Debt Service Reserve	Government Money Market Fund	Daily	0.043		8,102
99HI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190		335,000
99HI	Insurance Reserve	Cash	N/A	N/A		10,368
99HI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190		1,711,814
99HI	Revenue	Government Money Market Fund	Daily	0.043		152,984
99JK	Bond Fund Interest	FSA Capital Management Services LLC	07/01/2033	5.310		510,541
		(guaranteed by Financial Security Assurance Inc.) Inv. Agmt.				
99JK	Bond Fund Interest	Government Money Market Fund	Daily	0.043		7,428
99JK	Bond Fund Principal	FSA Capital Management Services LLC	07/01/2033	5.310		175,000
	- 2000 г	(guaranteed by Financial Security Assurance Inc.) Inv. Agmt.				
99JK	Bond Fund Principal	Government Money Market Fund	Daily	0.043		2,549



				Interest			
Series	Fund	Investment Type	Maturity Date	Rate			Par
99JK	Debt Service Reserve	FHLMC	03/15/2031	6.750	%	\$	586,000
99JK	Insurance Reserve	FHLMC	03/15/2031	6.750		•	380,000
99JK	Insurance Reserve	Government Money Market Fund	Daily	0.043			51,256
99JK	Revenue	FHLMC	03/15/2031	6.750			80,000
99JK	Revenue	FHLMC	03/15/2031	6.750			95,000
99JK	Revenue	FHLMC	03/15/2031	6.750			100,000
99JK	Revenue	FHLMC	03/15/2031	6.750			100,000
99JK	Revenue	FHLMC	03/15/2031	6.750			125,000
99JK	Revenue	FHLMC	03/15/2031	6.750			145,000
99JK	Revenue	FHLMC	03/15/2031	6.750			150,000
99JK	Revenue	FSA Capital Management Services LLC	07/01/2033	5.310			1,137,459
		(guaranteed by Financial Security Assurance Inc.)					
00 117	Devenue	Inv. Agmt.	Deily	0.040			20.000
99JK	Revenue	Government Money Market Fund	Daily	0.043			38,266
00ABC	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560			415,831
00ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.043			7,579
00ABC	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560			400,000
00ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.043			10,168
00ABC	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560			422,250
00ABC	Debt Service Reserve	Cash	N/A	N/A			14,791
00ABC	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560			545,000
00ABC	Insurance Reserve	Cash	N/A	N/A			17,876
00ABC	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560			1,811,448
00ABC	Revenue	Government Money Market Fund	Daily	0.043			66,143
00F	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850			4,766
00F	Bond Fund Interest	Cash	N/A	N/A			25
00F	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850			276,750
00F	Debt Service Reserve	Cash	N/A	N/A			10,191
00F	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850			170,118
00F	Insurance Reserve	Cash	N/A	N/A			5,827
00F	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850			2,625,922



				Interest		
Series	Fund	Investment Type	Maturity Date	Rate		Par
00F	Revenue	Cash	N/A	N/A	%	\$ 15,376
00F	Revenue	Government Money Market Fund	Daily	0.043		10,665
00GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670		653,343
00GH	Bond Fund Interest	Cash	N/A	N/A		10,245
00GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670		550,000
00GH	Bond Fund Principal	Cash	N/A	N/A		8,625
00GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670		744,000
00GH	Debt Service Reserve	Government Money Market Fund	Daily	0.043		21,286
00GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670		595,000
00GH	Insurance Reserve	Cash	N/A	N/A		16,868
00GH	Revenue	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670		1,740,198
00GH	Revenue	Government Money Market Fund	Daily	0.043		136,140
00IJ	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310		395,881
00IJ	Bond Fund Interest	Government Money Market Fund	Daily	0.043		6,932
00IJ	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310		390,000
00IJ	Bond Fund Principal	Government Money Market Fund	Daily	0.043		9,523
00IJ	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310		414,150
00IJ	Debt Service Reserve	Government Money Market Fund	Daily	0.043		13,741
00IJ	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310		420,000
00IJ	Insurance Reserve	Cash	N/A	N/A		13,251
00IJ	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310		1,604,933
00IJ	Revenue	Government Money Market Fund	Daily	0.043		65,919
01AB	Bond Fund Interest	Government Money Market Fund	Daily	0.043		6,126
01AB	Bond Fund Interest	Trinity Funding Company LLC Inv. Agmt.	07/01/2030	5.700		392,078
		(guaranteed by General Electric Capital Corporation)				
01AB	Bond Fund Principal	Government Money Market Fund	Daily	0.043		3,280
01AB	Bond Fund Principal	Trinity Funding Company LLC Inv. Agmt.	07/01/2030	5.700		210,000
UIAB	Bond Fund Fillidipal	(guaranteed by General Electric Capital Corporation)	07/01/2030	5.700		210,000



				Interest		
Series	Fund	Investment Type	Maturity Date	Rate		Par
01AB	Debt Service Reserve	Government Money Market Fund	Daily	0.043	%	\$ 12,938
01AB	Debt Service Reserve	Trinity Funding Company LLC Inv. Agmt. (guaranteed by General Electric Capital Corporation)	07/01/2030	5.770		430,650
01AB	Insurance Reserve	Cash	N/A	N/A		11,877
01AB	Insurance Reserve	Trinity Funding Company LLC Inv. Agmt. (guaranteed by General Electric Capital Corporation)	07/01/2030	5.770		413,970
01AB	Revenue	Government Money Market Fund	Daily	0.043		139,813
01AB	Revenue	Trinity Funding Company LLC Inv. Agmt. (guaranteed by General Electric Capital Corporation)	07/01/2030	5.700		1,738,489
01E	Bond Fund Interest	Government Money Market Fund	Daily	0.043		369,113
01E	Bond Fund Principal	Government Money Market Fund	Daily	0.043		175,000
01E	Debt Service Reserve	FHLB	10/16/2015	5.250		475,800
01E	Debt Service Reserve	Government Money Market Fund	Daily	0.043		4,922
01E	Revenue	Government Money Market Fund	Daily	0.043		360,746
	Total	·	·			\$ 72,337,121



Single Family Mortgage Bond Resolution Reserve Requirement Information as of June 30, 2009

Reserve Fund (all series combined)

Reserve Fund	Reserve Requirement	<u>Value (Per Resolution)</u>
Debt Service	\$6,173,700	\$6,174,250
Insurance Reserve	\$8,124,029	\$8,124,029