

# **Single Family Mortgage Bond Resolution**

Quarterly Disclosure Report Information as of December 31, 2008 Published February 17, 2009

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# TABLE OF CONTENTS

Disclaimer	Page A-1
General	
Mortgages	B-1
Bonds and Loans Outstanding, Remaining Acquisition Funds	C-1
Loan Portfolio Characteristics	D-1
Insurance	
Loans Outstanding by Mortgage Insurance Type	E-1
Status Reports	
Delinquency and Foreclosure Statistics	F-1
Real Estate Owned Activity/Pending Claims (PMI)	G-1
FHA Mortgage Insurance/VA Guaranty Pending Claims	H-1
Real Estate Owned Uninsured Activity	I-1
Real Estate Owned/Mortgage Insurance Completed Claims Activity	J-1
Prepayment Report	K-1
Bonds	
Bond Call History	L-1
Source of Funds Used to Call Bonds	M-1
Bonds Outstanding, Redemption Provisions and Call Priority	N-1
Summary of Special Redemption Provisions	0-1
Tax Restricted Prepayments	P-1
Investments	
Reserve Requirements	R-1



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# Single Family Mortgage Bond Resolution Mortgages Information as of December 31, 2008



## MORTGAGE LOANS BY AMOUNT

Series	\$ Amount of Loans Purchased	Less \$ Amount of Scheduled Payments	Less \$ Amount of Prepayments and Curtailments	Less \$ Amount of Loans Transferred to REO, FHA/VA Assigned, PMI Claims	\$ Amount of Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	\$ 1,211,930,815 \$	160,117,636	\$ 991,552,677	\$ 50,464,703	\$ 9,795,799	7.53 %
94DE	124,506,755	39,518,616	72,201,352	1,595,420	11,191,367	6.81
95GHI/93DF	65,275,665	7,081,484	49,122,870	2,676,818	6,394,493	6.50
95M	33,306,227	7,900,862	20,488,146	404,904	4,512,315	5.80
96ABC	51,785,095	4,476,590	41,602,602	1,656,227	4,049,676	6.95
96DEF	50,479,217	4,493,598	40,758,056	1,341,740	3,885,823	6.87
96GHI/94T	82,772,792	6,440,153	68,206,586	2,626,074	5,499,979	7.02
96JK	10,515,421	1,074,448	7,420,635	212,619	1,807,719	5.55
97ABC	53,660,559	4,327,377	43,178,672	849,193	5,305,317	6.75
97DEF	41,405,629	3,302,821	32,458,858	1,184,637	4,459,313	6.85
97IJKL	49,536,634	4,061,473	37,099,737	1,441,925	6,933,499	6.53
98AB	22,187,370	1,909,479	16,686,204	513,541	3,078,146	6.05
98CDE	60,687,380	5,276,303	42,585,573	1,609,595	11,215,909	6.04
98FGH-1	33,213,207	2,546,281	22,619,596	857,769	7,189,561	6.22
98FGH-2	34,394,492	2,477,026	18,959,084	1,078,323	11,880,059	6.02
99BCD	64,681,425	5,632,836	43,162,814	1,226,454	14,659,321	5.85
99HI	51,639,997	3,287,801	37,312,877	1,388,189	9,651,130	6.31
99JK	50,237,405	3,468,196	24,432,228	2,470,407	19,866,574	5.92
00ABC	62,482,493	3,697,491	43,563,740	2,622,618	12,598,644	6.60
00F/97GH	72,564,580	3,701,831	52,094,694	2,351,835	14,416,220	6.34
00GH	73,480,942	4,999,392	37,979,996	3,034,820	27,466,734	5.90
00IJ	51,572,864	3,488,356	29,677,629	2,386,313	16,020,566	6.09
01AB	49,519,099	3,257,080	28,719,093	2,090,996	15,451,930	6.05
01E	23,315,824	1,643,857	5,658,642	886,134	15,127,191	5.30
Total	\$ 2,425,151,887 \$	288,180,987	\$ 1,807,542,361	\$ 86,971,254	242,457,285	6.19 %

# Single Family Mortgage Bond Resolution Mortgages Information as of December 31, 2008



#### MORTGAGE LOANS BY NUMBER

Series	Total Number of Loans Purchased	Less Total Number of Loans Prepaid	Less Number of Loans Transferred to REO,FHA/VA Assigned, PMI Claims	Number of Loans Outstanding
Retired	21,122	19,721	1,089	312
94DE	3,980	3,772	50	158
95GHI/93DF	1,136	913	56	167
95M	622	443	14	165
96ABC	863	735	32	96
96DEF	855	732	27	96
96GHI/94T	1,427	1,224	58	145
96JK 97ABC	142 838	105	3	34 113
97ABC 97DEF	685	705	20 26	101
97JEF 97IJKL	843	558 650	26 31	162
98AB	352	280	9	63
98CDE	947	689	30	228
98FGH-1	460	320	15	125
98FGH-2	400	227	15	169
99BCDEF	932	637	25	270
99HI	710	516	27	167
99JK	617	300	32	285
00ABC	830	572	45	213
00F/97GH	969	704	37	228
00GH	795	409	36	350
00IJ	668	381	37	250
01AB	594	335	29	230
01E	240	62	11	167
Total	41,038	34,990	1,754	4,294

# Single Family Mortgage Bond Resolution Bonds and Loans Outstanding, Remaining Acquisition Fund Information as of December 31, 2008



Series	Bonds Outstanding	Mortgages Outstanding	Remaining Acquisition Fund Balance	Outstanding Commitments	Uncommitted Lendable Funds	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	\$-	\$ 9,795,799	\$-	\$-	\$-	7.53 %
94E	11,850,000	11,191,367	-	-	-	6.81
95GHI/93DF	3,355,000	6,394,493	-	-	-	6.50
95M	3,105,000	4,512,315	-	-	-	5.80
96ABC	6,055,000	4,049,676	-	-	-	6.95
96DEF	4,640,000	3,885,823	-	-	-	6.87
96GHI/94T	6,965,000	5,499,979	-	-	-	7.02
96JK	935,000	1,807,719	-	-	-	5.55
97ABC	5,290,000	5,305,317	-	-	-	6.75
97DEF	5,555,000	4,459,313	-	-	-	6.85
97IKL	8,215,000	6,933,499	-	-	-	6.53
98 AB	3,220,000	3,078,146	-	-	-	6.05
98CDE	11,505,000	11,215,909	-	-	-	6.04
98FGH-1	6,240,000	7,189,561	-	-	-	6.22
98FGH-2	11,860,000	11,880,059	-	-	-	6.02
99BCD	16,050,000	14,659,321	-	-	-	5.85
99HI	10,030,000	9,651,130	-	-	-	6.31
99JK	22,175,000	19,866,574	-	-	-	5.92
00ABC	17,740,000	12,598,644	-	-	-	6.60
00F/97GH	12,200,000	14,416,220	-	-	-	6.34
00GH	25,670,000	27,466,734	-	-	-	5.90
00IJ	16,535,000	16,020,566	-	-	-	6.09
01AB	16,990,000	15,451,930	-	-	-	6.05
01E	16,535,000	15,127,191	-	-	-	5.30
	\$ 242,715,000	\$ 242,457,285	\$-	\$-	\$-	<u>6.19</u> %

# Single Family Mortgage Bond Resolution **Loan Portfolio Characteristics** Information as of December 31, 2008



				Percentage of Original Portfolio by loan amount					
Series	Average me Price	Average Original Loan Amount		New Construction	Existing Homes				
Retired	\$ 56,937	\$	54,587	13.78 %	86.22 %				
94E	92,723		96,044	1.47	98.53				
95GHI/93DEF	58,924		57,601	5.60	94.40				
95M	56,566		53,820	1.70	98.30				
96ABC	61,435		60,161	3.90	96.10				
96DEF	61,035		59,146	4.10	95.90				
96GHI/94T	59,498		58,067	3.30	96.70				
96JK	77,130		74,198	7.80	92.20				
97ABC	65,802		64,168	3.90	96.10				
97DEF	61,916		60,570	2.00	98.00				
97IJKL	60,846		58,961	2.10	97.90				
98AB	65,006		63,154	2.40	97.60				
98CDE	66,628		64,160	3.90	96.10				
98FGH-1	74,853		72,345	8.46	91.54				
98FGH-2	92,582		83,883	29.40	70.60				
99BCD	73,135		69,531	7.62	92.38				
99HI	77,056		72,857	8.72	91.28				
99JK	84,704		81,570	11.00	89.00				
00ABC	79,143		75,415	4.81	95.19				
00F/97GH	80,378		74,778	7.00	93.00				
00GH	98,617		92,618	14.20	85.80				
00IJ	83,617		77,371	15.60	84.40				
01ABC	87,037		83,575	5.60	94.40				
01E	111,199		104,066	18.63	81.37				
Weighted Average	\$ 66,122	\$	64,028	9.33 %	90.67 %				

#### Single Family Mortgage Bond Resolution Loans Outstanding by Mortgage Insurance Type Information as of December 31, 2008



Series	FH/	Ą	VA	Dev	Rural /elopment	MGIC	Genworth	ther Private Mortgage Insurers*	Uninsured	Total
Retired	\$ 8,14	7,682 \$	214,534	\$	189,766	\$ 285,537	\$ 238,910	\$ 110,104	\$ 609,266	\$ 9,795,799
94DE	2,28	7,228	79,866		1,617,782	2,376,127	2,275,421	1,416,504	1,138,439	11,191,367
95GHI	4,58	8,236	310,993		518,362	178,363	108,857	270,842	418,840	6,394,493
95M	2,70	9,032	234,193		-	85,785	47,308	84,555	1,351,442	4,512,315
96ABC	2,66	2,495	340,552		324,260	203,260	213,766	99,193	206,150	4,049,676
96DEF	2,62	0,019	109,201		481,460	213,211	100,686	96,056	265,190	3,885,823
96GHI/94T	3,69	1,928	241,030		519,151	177,608	180,306	94,621	595,335	5,499,979
96JK	1,02	2,889	32,729		49,035	184,862	13,972	51,211	453,021	1,807,719
97ABC	3,09	7,305	458,783		1,181,739	47,536	104,829	55,110	360,015	5,305,317
97DEF	2,83	1,576	73,451		851,722	43,711	86,243	180,151	392,459	4,459,313
97IJKL	4,10	9,006	249,454		1,580,171	183,758	30,586	160,238	620,286	6,933,499
98AB	1,93	0,579	126,173		578,697	39,680	31,661	126,559	244,797	3,078,146
98CDE	6,26	0,361	189,092		2,562,990	342,763	105,242	228,796	1,526,665	11,215,909
98FGH-1	4,16	8,172	88,595		1,908,419	218,885	-	-	805,490	7,189,561
98FGH-2	6,15	4,638	327,169		2,440,926	375,004	128,692	354,926	2,098,704	11,880,059
99BCD	7,65	4,125	703,256		2,809,351	244,801	136,308	187,615	2,923,865	14,659,321
99HI	4,58	7,004	190,317		2,266,056	131,423	94,089	486,347	1,895,894	9,651,130
99JK	9,93	1,068	371,635		5,860,035	496,059	369,405	392,178	2,446,194	19,866,574
00ABC	5,70	8,010	217,698		3,847,455	123,982	291,332	220,615	2,189,552	12,598,644
00F/97FGH	7,08	6,409	651,569		3,266,688	315,642	53,659	258,686	2,783,567	14,416,220
00GH	14,38	3,924	655,509		6,219,969	923,642	383,284	677,576	4,222,830	27,466,734
00IJ	7,42	8,863	85,077		4,809,390	388,533	356,917	166,106	2,785,680	16,020,566
01AB	7,96	7,856	589,144		4,125,709	430,074	210,547	233,431	1,895,169	15,451,930
01E	7,25	6,590	166,384		4,247,731	 586,931	 426,869	 615,872	 1,826,814	 15,127,191
Single Family Total	\$ 128,28	34,995 \$	6,706,404	\$	52,256,864	\$ 8,597,177	\$ 5,988,889	\$ 6,567,292	\$ 34,055,664	\$ 242,457,285
	Ę	52.90%	2.77%		21.55%	3.55%	2.47%	2.71%	14.05%	100.00%

\*Other PMI consists of:

United 1.09%, Republic 0.73%, PMI 0.49%, Guarantee Fund 0.14%, Commonwealth 0.10%, Triad 0.05%, Amerin 0.05%, GMAC 0.04%, Other 0.02%.

#### Single Family Mortgage Bond Resolution Delinquency and Foreclosure Statistics Information as of December 31, 2008

				Paymer	nts Past Du	ue as a Perce	ntage of th	e Number of	f Loans Ou	tstanding	
Bond Financed:	Nicorda en			30-59 Days 60-89 Day			90-11	9 Days	120 Days and Greater and Foreclosures <sup>(1)</sup>		Total <sup>(2)</sup>
	Number of Loans	Balance Outstanding	#	%	#	%	#	%	#	%	%
Retired	312	\$ 9,795,799	17	5.45	6	1.92	5	1.60	6	1.92	5.45
94DE	158	11,191,367	6	3.80	2	1.27	1	0.63	2	1.27	3.16
95GHI/93DF	167	6,394,493	8	4.79	4	2.40	2	1.20	5	2.99	6.59
95M	165	4,512,315	6	3.64	1	0.61	-	0.00	3	1.82	2.42
96ABC	96	4,049,676	10	10.42	1	1.04	1	1.04	1	1.04	3.13
96DEF	96	3,885,823	11	11.46	3	3.13	2	2.08	2	2.08	7.29
96GHI/94T	145	5,499,979	10	6.90	1	0.69	3	2.07	7	4.83	7.59
96JK	34	1,807,719	-	0.00	1	2.94	-	0.00	-	0.00	2.94
97ABC	113	5,305,317	14	12.39	1	0.88	2	1.77	2	1.77	4.42
97DEF	101	4,459,313	10	9.90	1	0.99	1	0.99	2	1.98	3.96
97IJKL	162	6,933,499	10	6.17	7	4.32	3	1.85	7	4.32	10.49
98AB	63	3,078,146	6	9.52	2	3.17	-	0.00	3	4.76	7.94
98CDE	228	11,215,909	12	5.26	1	0.44	-	0.00	2	0.88	1.32
98FGH-1	125	7,189,561	17	13.60	2	1.60	2	1.60	3	2.40	5.60
98FGH-2	169	11,880,059	9	5.33	3	1.78	7	4.14	7	4.14	10.06
99BCD	270	14,659,321	18	6.67	4	1.48	1	0.37	7	2.59	4.44
99HI	167	9,651,130	15	8.98	5	2.99	2	1.20	4	2.40	6.59
99JK	285	19,866,574	18	6.32	6	2.11	2	0.70	13	4.56	7.37
00ABC	213	12,598,644	20	9.39	4	1.88	2	0.94	13	6.10	8.92
00F/97GH	228	14,416,220	21	9.21	4	1.75	3	1.32	8	3.51	6.58
00GH	350	27,466,734	25	7.14	3	0.86	3	0.86	16	4.57	6.29
00IJ	250	16,020,566	20	8.00	8	3.20	1	0.40	13	5.20	8.80
01AB	230	15,451,930	22	9.57	5	2.17	3	1.30	3	1.30	4.78
01E	167	15,127,191	12	7.19	5	2.99	2	1.20	2	1.20	5.39
Weighted Average	4,294	\$ 242,457,285	317	7.38	80	1.86	48	1.12	131	3.05	6.03

#### All Loans are serviced by US Bank Home Mortgage.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Residential Housing Finance Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

#### Comparative Statistics<sup>(3)</sup>

Single Family Mortgage Loan Portfolio, at 12/31/08	5.54	%
Mortgage Bankers Association of America, Minnesota, at 9/30/08 <sup>(4)</sup>	4.84	%
Mortgage Bankers Association of America, National, at 9/30/08 <sup>(4)</sup>	6.21	%

(1) Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in foreclosure statistics. See note 3 below.

#### (2) 30-59 days not included in total.

(3) This table compares 60+ day delinquency and foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which further proceedings in foreclosure have been taken. Thus, the percentage for the Single Family Mortgage Loan Portfolio differs from that in the table above.

(4) Mortgage Bankers Association of America average of 60+ days adjusted by the Agency to reflect the proportions of insurance types in the Single Family Bond Resolution loan portfolio. The unadjusted 9/30/08 Mortgage Bankers Association of America average 60+ days is 2.30% Minnesota and 3.03% national.

# Single Family Mortgage Bond Resolution Real Estate Owned Activity/Pending Claims (PMI) Information as of December 31, 2008



	Pending Claims* PMI									
Series	No. of Loar Prop. Baland				Ne	et Amount Due	Ave	erage Net Due		
95GHI/93DF	2	\$ 60,9	933 \$	30,467	\$	43,805	\$	21,903		
96ABC	1	76,	305	76,805		84,175		84,175		
96GHI/94T	1	38,4	129	38,429		42,104		42,104		
96JK	1	76,2	279	76,279		4,670		4,670		
97ABC	1	37,3	384	37,384		40,356		40,356		
97IJKL	2	86,	681	43,341		53,446		26,723		
98CDE	2	79,	370	39,935		78,844		39,422		
98FGH-2	2	134,	558	67,279		148,246		74,123		
99JK	4	394,	503	98,626		307,302		76,826		
00ABC	2	132,	332	66,416		108,903		54,452		
00GH	3	195,	355	65,118		209,032		69,677		
00IJ	1	21,	518	21,518		16,959		16,959		
01AB	2	138,	509	69,255		148,292		74,146		
01E	2	76,	773	38,387		53,266		26,633		
Total	26	\$ 1,550,4	429 \$	59,632	\$ 1	,339,400	\$	51,515		

\*MHFA has not received all proceeds/cost of sale.

# Single Family Mortgage Bond Resolution FHA Mortgage Insurance/VA Guaranty Pending Claims Information as of December 31, 2008



	FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *											
Series	No. of Prop.	Lo	oan Balance		verage alance	Ν	let Amount Due	Av	erage Net Due			
		•		•		•		•				
Retired	1	\$	13,320	\$	13,320	\$	14,714	\$	14,714			
94DE	1		57,284		57,284		62,704		62,704			
95GHI/93DF	1		27,106		27,106		29,097		29,097			
95M	1		39,690		39,690		43,371		43,371			
96ABC	1		38,705		38,705		42,327		42,327			
96GHI/94T	1		24,817		24,817		26,376		26,376			
97GH/00F	2		175,216		87,608		58,406		29,203			
97IJKL	4		191,640		47,910		146,815		36,704			
98AB	1		74,288		74,288		86,231		86,231			
98CDE	1		35,252		35,252		37,969		37,969			
98FGH-2	1		85,350		85,350		91,714		91,714			
99BCD	1		52,675		52,675		56,709		56,709			
99HI	1		26,689		26,689		29,012		29,012			
99JK	2		189,128		94,564		107,535		53,768			
00ABC	3		204,552		68,184		226,406		75,469			
00GH	9		887,055		98,562		956,307		106,256			
00IJ	6		396,625		66,104		347,435		57,906			
01AB	3		219,834		73,278		70,473		23,491			
01E	4		379,466		94,867		404,156		101,039			
	44	\$	3,118,692	\$	70,879	\$	2,837,757	\$	64,494			

A/A 0 ...

\*The Agency has not received all proceeds/cost of sale - property has been sold.

# Single Family Mortgage Bond Resolution Real Estate Owned Uninsured Activity Information as of December 31, 2008



		REO Uninsured*										
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due							
97GH/00F	1	\$ 98,693	\$ 98,693	\$ 107,799	\$ 107,799							
00ABC	1	40,451	\$ 40,451	43,328	\$ 43,328							
	2	\$ 139,144	\$ 69,572	\$ 151,127	\$ 75,564							

\*The Agency holds title - property is not sold.

# Minnesota

#### Single Family Mortgage Bond Resolution Real Estate Owned/Mortgage Insurance Completed Claims Activitiy Information as of December 31, 2008

	Completed Claims*									
Series	No. of Prop.	Average No. of Prop. Loan Balance Balance Gain/(Loss)**								
Retired	1,088 \$	50,451,383	\$	46.371	\$	(1,387,172)	\$	(1,275)		
94DE	49	1,538,136	Ŧ	31,391	+	(69,873)	Ŧ	(1,426)		
95GHI/93DF	53	2,588,779		48,845		(45,279)		(854)		
95M	13	365,214		28,093		(1,860)		(143)		
96ABC	30	1,540,717		51,357		(18,574)		(619)		
96DEF	27	1,341,740		49,694		(1,501)		(56)		
96GHI/94T	56	2,562,828		45,765		(95,257)		(1,701)		
96JK	2	136,340		68,170		1,574		787		
97ABC	19	811,809		42,727		(47,371)		(2,493)		
97DEF	26	1,184,637		45,563		(48,169)		(1,853)		
97GH/00F	34	2,077,926		61,115		(53,258)		(1,566)		
97IJKL	25	1,163,604		46,544		(48,081)		(1,923)		
98AB	8	439,253		54,907		(14,954)		(1,869)		
98CDE	27	1,494,473		55,351		(88,141)		(3,264)		
98FGH-1	15	857,769		57,185		(13,547)		(903)		
98FGH-2	12	858,415		71,535		(40,361)		(3,363)		
99BCD	24	1,173,779		48,907		(54,278)		(2,262)		
99HI	26	1,361,500		52,365		(16,368)		(630)		
99JK	26	1,886,776		72,568		(39,121)		(1,505)		
00ABC	39	2,244,783		57,559		(195,098)		(5,003)		
00GH	24	1,952,410		81,350		(26,494)		(1,104)		
00IJ	30	1,968,170		65,606		(77,093)		(2,570)		
01AB	24	1,732,653		72,194		(57,518)		(2,397)		
01E	5	429,895		85,979		(10,932)		(2,186)		
Total	1,682 \$	82,162,989	\$	48,848	\$	(2,448,726)	\$	(1,456)		

\*The Agency has received all proceeds - loans written off.

\*\*Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title of the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

#### Single Family Mortgage Bond Resolution Prepayment Report Information as of December 31, 2008



		Total Loan Pure	chases	Prepayment Prior 12 M							
Series	Weighted Average Interest Rate Based on Total Loans Purchased	# of Loans	Amount	# of Loans	Amount	Curtailments Prior 12 Months	Prepayments/ REO Total # to Date	Curtailments and Prepayments/ REO Total To Date		Bond Calls/Recycled Prepayments through 1/31/2009 From Prepayments/REO & Curtailments*	Remaining Curtailments and Prepayments/ REO**
Retired	8.01 %	21,122 \$	1,211,930,815	32 \$	953,483	\$ 131,461	20,809	\$ 1,041,582,491	\$	1,041,582,491	¢
94DE	6.04	3,980	124,506,755	162	248,558	25,621	3,821	73,722,389	ψ	56,915,486	φ 16,806,903
95GHI/93DF	6.50	1.136	65,275,665	14	429.789	92,052	966	51,705,978		48.775.000	2,930,978
95M	5.80	622	33,306,227	18	387,547	83,200	456	20,853,360		20,730,000	123,360
96ABC	6.95	863	51,785,095	12	359,464	21,187	765	43,143,319		43,085,000	58,319
96DEF	6.90	855	50,479,217	6	151.987	17,890	759	42,099,796		42,005,000	94,796
96GHI/94T	7.04	1,427	82,772,792	13	529,046	29,277	1,280	70,738,792		70,550,000	188,792
96JK	5.55	142	10,515,421	4	306,104	11,533	107	7,556,975		7,550,000	6,975
97ABC	6.75	838	53,660,559	8	412,108	59,897	724	43,976,679		43,320,000	656,679
97DEF	6.85	685	41,405,629	13	650,979	45,305	584	33,643,495		33,560,000	83,495
97IJKL	6.55	843	49,536,634	13	667,608	26,871	675	38,253,301		38,130,000	123,301
98AB	6.05	352	22,187,370	3	83,705	23,352	288	17,125,457		16,705,000	420,457
98CDE	6.04	947	60,687,380	25	1,163,990	67,297	716	44,035,299		44,000,000	35,299
98FGH-1	6.25	460	33,213,207	10	696,004	27,327	335	23,477,365		23,240,000	237,365
98FGH-2	6.12	411	34,394,492	13	1,069,446	51,917	239	19,817,499		19,730,000	87,499
99BCD	5.86	932	64,681,425	18	915,863	148,533	661	44,323,720		44,005,000	318,720
99HI	6.45	710	51,639,997	17	970,701	111,528	542	38,674,378		38,450,000	224,378
99JK	5.95	617	50,237,405	23	1,487,569	52,776	326	26,319,004		25,815,000	504,004
00ABC	6.60	830	62,482,493	37	2,525,406	39,341	611	45,675,578		45,470,000	205,578
00F/97GH	6.83	969	72,564,580	18	973,930	194,640	738	54,171,151		54,120,000	51,151
00GH	5.93	795	73,480,942	22	1,879,132	75,260	433	39,932,406		36,670,000	3,262,406
00IJ	6.19	668	51,572,864	25	1,347,230	96,061	411	31,620,536		31,100,000	520,536
01AB	6.05	594	49,519,099	16	1,101,679	29,796	359	30,447,396		30,105,000	342,396
01E	5.30	240	23,315,824	7	441,187	172,594	67	6,088,537		5,610,000	478,537
Totals	7.18 %	41,038 \$	2,425,151,887	529 \$	19,752,515	\$ 1,634,716	36,672	\$ 1,888,984,901	\$	1,861,222,977	\$ 27,761,924

\* This column includes the application of prepayments and curtailments and revenue from REOs to bond calls/recycled prepayments through January 1, 2009, principally the redemption of bonds on January 1, 2009.

\*\*The Agency applies these amounts from time to time to the redemption of outstanding bonds or, infrequently, in the acquisition of new mortgage loans. The amounts reflect curtailments and prepayments remaining after January 31, 2009. The redemption of Bonds pursuant to redemption notices that have been issued by the Trustee subsequent to December 31, 2008, but before the date of this disclosure report are listed, as a service to the reader, in the Bond Call History (Section M).

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan. In such cases, while principare repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.



<u>Series</u>	iginal ncipal	Schedule Payments		<u>Calls</u>	<u>Outsta</u>	anding	Date Called	<u>Am</u>	<u>ount</u>
1993 D	\$ 17,685	\$	-	\$ (16,780)	\$	905	01/01/1997	\$	65
							06/01/1997		125
							10/05/1998		930
							07/01/1999		1,460
							11/15/1999		790
							06/01/2000		650
							01/15/2001		560
							01/01/2002		1,850
							05/31/2002		710
							08/30/2002		365
							01/06/2003		1,130
							07/01/2003		480
							11/24/2003		680
							01/15/2004		2,250
							07/01/2004		1,075
							08/20/2004		1,155
							07/01/2005		470
							09/15/2005		775
							07/01/2006		160
							01/01/2007		265
							07/01/2007		420
							01/01/2008		155
							07/01/2008		90
							01/01/2009		170

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-1 Refer to the disclaimer on page A-1



<u>Series</u>	ginal Icipal	 eduled /ments	<u>Calls</u>	<u>Outs</u>	tanding	Date Called	<u>Am</u>	ount
1993 F	\$ 9,500	\$ (1,150)	\$ (7,925)	\$	425	01/01/1997	\$	35
						09/15/1998		5
						10/05/1998		490
						07/01/1999		770
						11/15/1999		380
						06/01/2000		315
						01/15/2001		270
						01/01/2002		860
						05/31/2002		330
						08/30/2002		170
						01/06/2003		525
						07/01/2003		220
						01/15/2004		1,050
						11/24/2003		315
						07/01/2004		500
						08/20/2004		535
						07/01/2005		215
						09/15/2005		355
						07/01/2006		70
						01/01/2007		125
						07/01/2007		195
						01/01/2008		70
						07/01/2008		40
						01/01/2009		85

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-2 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal	eduled <u>vments</u>	<u>Calls</u>	<u>Out</u>	standing	Date Called	Ame	<u>ount</u>
1994 E	\$ 31,820	\$ (5,785)	\$ (14,280)	\$	11,755	02/01/1996	\$	5
						12/01/1997		190
						09/15/1998		10
						07/01/1999		1,585
						11/15/1999		3,305
						06/01/2000		875
						01/15/2001		10
						01/01/2002		5,305
						05/31/2002		2,425
						01/06/2003		5
						08/20/2004		5
						04/01/2005		5
						07/01/2005		165
						01/13/2006		5
						07/01/2006		5
						04/06/2007		5
						07/01/2007		5
						01/01/2008		5
						07/01/2008		270
						01/01/2009		95

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-3 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal	 eduled /ments	<u>Calls</u>	<u>Outstar</u>	nding	Date Called	<u>Amo</u>	<u>ount</u>
1994 T	\$ 16,420	\$ (3,365)	\$ (12,530)	\$	525	09/15/1998	\$	5
						10/05/1998		255
						07/06/1999		765
						11/15/1999		705
						06/01/2000		615
						01/15/2001		895
						01/01/2002		1,840
						05/31/2002		750
						08/30/2002		430
						01/06/2003		1,405
						07/01/2003		905
						11/24/2003		1,280
						01/15/2004		75
						07/01/2004		955
						08/20/2004		35
						01/01/2005		360
						04/01/2005		15
						07/01/2005		155
						09/15/2005		120
						01/13/2006		200
						07/01/2006		140
						01/01/2007		110
						04/06/2007		5
						07/01/2007		65
						01/01/2008		45
						07/01/2008		40
						01/01/2009		360

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-4 Refer to the disclaimer on page A-1



<u>Series</u>	ginal <u>ncipal</u>	 neduled <u>yments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Ar</u>	<u>nount</u>
1995 G	\$ 8,310	\$ (2,395)	\$ (5,800)	\$	115	01/01/1997	\$	30
						02/01/1998		5
						09/15/1998		5
						10/05/1998		430
						07/01/1999		690
						11/15/1999		335
						06/01/2000		275
						01/15/2001		235
						01/01/2002		720
						05/31/2002		280
						08/30/2002		130
						01/06/2003		395
						07/01/2003		450
						11/24/2003		570
						07/01/2004		690
						07/01/2005		130
						09/15/2005		195
						01/13/2006		5
						07/01/2006		35
						01/01/2007		55
						07/01/2007		80
						01/01/2008		25
						07/01/2008		15
						01/01/2009		20

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-5 Refer to the disclaimer on page A-1



<u>Series</u>	iginal <u>ncipal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outstar</u>	nding	Date Called	<u>Am</u>	<u>ount</u>
1995 H	\$ 19,240	\$-	\$ (18,250)	\$	990	01/01/1997	\$	70
						02/01/1998		10
						10/05/1998		1,025
						07/01/1999		1,595
						11/15/1999		865
						06/01/2000		710
						01/15/2001		615
						01/01/2002		2,025
						05/31/2001		780
						08/30/2002		395
						01/06/2003		1,235
						07/01/2003		270
						11/24/2003		390
						01/15/2004		3,140
						07/01/2004		420
						08/20/2004		1,995
						07/01/2005		505
						09/15/2005		840
						07/01/2006		165
						01/01/2007		285
						07/01/2007		460
						01/01/2008		170
						07/01/2008		100
						01/01/2009		185

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-6 Refer to the disclaimer on page A-1



<u>Series</u>	ginal <u>ncipal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	<u>iount</u>
1995 I	\$ 7,450	\$-	\$ (7,060)	\$	390	01/01/1997	\$	30
						02/01/1998		5
						10/05/1998		395
						07/01/1999		620
						11/15/1999		335
						06/01/2000		275
						01/15/2001		235
						01/01/2002		785
						05/31/2002		300
						08/30/2002		155
						01/06/2003		480
						07/01/2003		105
						11/24/2003		150
						01/15/2004		1,215
						07/01/2004		160
						08/20/2004		770
						07/01/2005		195
						09/15/2005		325
						07/01/2006		65
						01/01/2007		110
						07/01/2007		180
						01/01/2008		65
						07/01/2008		35
						01/01/2009		70

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-7 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outstanding</u>	Date Called	<u>Amount</u>
1995 M	32,025	(8,045)	(21,520)	2,460	07/01/1999	280
					11/15/1999	1,385
					06/01/2000	425
					01/15/2001	15
					01/01/2002	4,395
					05/31/2002	970
					08/30/2002	505
					01/06/2003	1,665
					07/01/2003	1,485
					11/24/2003	1,420
					01/15/2004	120
					07/01/2004	2,780
					08/20/2004	95
					01/01/2005	1,225
					04/01/2005	45
					07/01/2005	450
					09/15/2005	1,095
					01/13/2006	10
					07/01/2006	825
					01/01/2007	530
					04/06/2007	20
					07/01/2007	550
					01/01/2008	280
					07/01/2008	305
					01/01/2009	645

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-8 Refer to the disclaimer on page A-1



<u>Series</u>	riginal rincipal	Scheduled <u>Payments</u>	<u>Calls</u>	Outs	tanding	Date Called	۵m	ount
	 meipai	<u>r ayments</u>	<u>ouns</u>	0013	anang	Date Galled	<u>Am</u>	ount
1996 A	\$ 34,480	\$-	\$ (32,230)	\$	2,250	12/01/1997	\$	300
						05/01/1998		1,255
						09/15/1998		1,190
						04/01/1999		70
						07/01/1999		3,015
						11/15/1999		2,440
						06/01/2000		1,495
						01/01/2002		7,395
						05/31/2002		2,310
						08/30/2002		1,140
						01/06/2003		1,920
						07/01/2003		595
						11/24/2003		925
						01/15/2004		2,705
						07/01/2004		605
						08/20/2004		1,070
						01/01/2005		270
						04/01/2005		475
						07/01/2005		530
						09/15/2005		230
						01/13/2006		460
						07/01/2006		265
						01/01/2007		190
						04/06/2007		65
						07/01/2007		130
						01/01/2008		80
						07/01/2008		75
						01/01/2009		1,030

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-9 Refer to the disclaimer on page A-1



<u>Series</u>	ginal <u>ncipal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	tanding	Date Called	<u>Am</u>	<u>ount</u>
1996 B	\$ 7,990	\$-	\$ (6,840)	\$	1,150	05/01/1998	\$	295
						04/01/1999		15
						08/30/2002		580
						01/06/2003		985
						07/01/2003		305
						11/24/2003		475
						01/15/2004		1,385
						07/01/2004		310
						08/20/2004		545
						01/01/2005		135
						04/01/2005		245
						07/01/2005		270
						09/15/2005		120
						01/13/2006		240
						07/01/2006		140
						01/01/2007		95
						04/06/2007		35
						07/01/2007		65
						01/01/2008		40
						07/01/2008		35
						01/01/2009		525

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-10 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal	 neduled yments	<u>Calls</u>	Outs	tanding	Date Called	<u>Am</u>	ount
1996 C	\$ 12,345	\$ (4,200)	\$ (7,395)	\$	750	05/01/1998	\$	430
						09/15/1998		10
						04/01/1999		35
						07/01/1999		5
						01/15/2001		10
						01/01/2002		10
						05/31/2002		10
						08/30/2002		715
						01/06/2003		1,175
						07/01/2003		350
						11/24/2003		525
						01/15/2004		1,565
						07/01/2004		325
						08/20/2004		575
						01/01/2005		135
						04/01/2005		245
						07/01/2005		255
						09/15/2005		105
						01/13/2006		230
						07/01/2006		125
						01/01/2007		75
						04/06/2007		30
						07/01/2007		50
						01/01/2008		30
						07/01/2008		25
						01/01/2009		350

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-11 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>		<u>Calls</u>	<u>Outstanding</u>		Date Called	<u>Amount</u>	
1996 D	\$	23,580	\$	(4,660)	\$ (18,065)	\$	855	05/01/1998	\$	2,650
								09/15/1998		50
								10/05/1998		400
								01/11/1999		5
								07/01/1999		575
								11/15/1999		920
								06/01/2000		445
								01/15/2001		1,040
								01/01/2002		2,020
								05/31/2002		1,020
								08/30/2002		530
								01/06/2003		1,410
								07/01/2003		770
								11/24/2003		1,405
								01/15/2004		1,210
								07/01/2004		710
								08/20/2004		385
								01/01/2005 04/01/2005		415 220
								04/01/2005		220 315
								07/01/2005		170
								09/13/2005		275
								07/01/2006		345
								01/01/2007		210
								04/06/2007		5
								07/01/2007		60
								01/01/2007		115
								07/01/2008		25
								01/01/2009		365

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-12 Refer to the disclaimer on page A-1



<u>Series</u>		iginal ncipal	Scheduled <u>Payments</u>		<u>Calls</u>		<u>Outsta</u>	anding	Date Called	<u>Amount</u>	
<u>Series</u> 1996 E	<u>Pri</u>	14,495	Payment: \$		\$	<u>Calls</u> (13,440)	S Outst:	<u>anding</u> 1,055	Date Called 05/01/1998 10/05/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 05/31/2002 01/06/2003 07/01/2003 01/15/2004 07/01/2005 04/01/2005 04/01/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2007	<u>Am</u> . \$	ount 1,660 270 355 610 295 690 1,400 705 390 1,055 595 1,115 940 590 315 360 185 280 160 250 335 210 15 60
									01/01/2007 01/01/2008 07/01/2008 01/01/2009		120 25 455

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-13 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Amount</u>	
1996 F	\$ 18,275	\$-	\$ (16,940)	\$	1,335	05/01/1998	\$	2,075
						10/05/1998		340
						07/01/1999		445
						11/15/1999		760
						06/01/2000		365
						01/15/2001		870
						01/01/2002		1,765
						05/31/2002		890
						08/30/2002		495
						01/06/2003		1,335
						07/01/2003		755
						11/24/2003		1,410
						01/15/2004		1,195
						07/01/2004		745
						08/20/2004		400
						01/01/2005		455
						04/01/2005		235
						07/01/2005		350
						09/15/2005		200
						01/13/2006		320
						07/01/2006		420
						01/01/2007		270
						04/06/2007		15
						07/01/2007		75
						01/01/2008		150
						07/01/2008		30
						01/01/2009		575

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-14 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outstanding</u>		Date Called	<u>Amount</u>	
<u>Series</u> 1996 G	-	Payments \$ -	\$ <u>Calls</u> (39,475)		anding 2,335	Date Called 05/01/1998 10/05/1998 07/06/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 05/31/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004	\$	2,460 650 1,955 1,810 1,485 2,325 5,005 2,020 1,225 4,120 690 1,125 5,645 735 2,300
						03/20/2004 01/01/2005 04/01/2005 07/01/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009		2,300 290 895 505 405 695 475 130 290 260 185 180 1,615

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-15 Refer to the disclaimer on page A-1



<u>Series</u>	riginal incipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outstar</u>	nding	Date Called	<u>Amc</u>	<u>ount</u>
1996 H	\$ 13,865	\$-	\$ (13,095)	\$	770	05/01/1998	\$	815
						10/05/1998		215
						07/06/1999		650
						11/15/1999		605
						06/01/2000		495
						01/15/2001		770
						01/01/2002		1,660
						05/31/2002		670
						08/30/2002		405
						01/06/2003		1,365
						07/01/2003		230
						11/24/2003		375
						01/15/2004		1,865
						07/01/2004		245
						08/20/2004		760
						01/01/2005		95
						04/01/2005		295
						07/01/2005		170
						09/15/2005		135
						01/13/2006		230
						07/01/2006		155
						01/01/2007		45
						04/06/2007		95 00
						07/01/2007		90 60
						01/01/2008		60 65
						07/01/2008		65 525
						01/01/2009		535

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-16 Refer to the disclaimer on page A-1



<u>Series</u>	iginal <u>ncipal</u>	Scheduled <u>Payments</u>		<u>Calls</u>	<u>Outstanding</u>		Date Called	<u>Amount</u>	
1996 I	\$ 14,325	\$	(2,020)	\$ (11,820)	\$	485	05/01/1998	\$	845
							10/05/1998		220
							07/06/1999		675
							11/15/1999		605
							06/01/2000		495
							01/15/2001		765
							01/01/2002		1,600
							05/31/2002		650
							08/30/2002		375
							01/06/2003		1,240
							07/01/2003		805
							11/24/2003		1,175
							07/01/2004		885
							01/01/2005		335
							07/01/2005		140
							09/15/2005		110
							01/13/2006		185
							07/01/2006		125
							01/01/2007		105
							07/01/2007		60
							01/01/2008		45
							07/01/2008		40
							01/01/2009		340

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-17 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>		<u>Calls</u>	<u>Outstanding</u>		Date Called	<u>Amount</u>
1996 J	\$	915	\$-	\$	(855)	\$	60	11/15/1999	65
								01/15/2001	45
								01/01/2002	335
								08/30/2002	5
								01/06/2003	30
								07/01/2003	50
								11/24/2003	25
								07/01/2004	60
								01/01/2005	40
								07/01/2005	35
								09/15/2005	20
								01/13/2006	15
								07/01/2006	20
								01/01/2007	20
								07/01/2007	40
								01/01/2008	10
								07/01/2008	15
								01/01/2009	25

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-18 Refer to the disclaimer on page A-1



<u>Series</u>	ginal ncipal	Scheduled <u>Payments</u>		<u>Calls</u>	<u>Outstandin</u>		Date Called	<u>Amount</u>
1996 K	\$ 9,280	\$	(1,520)	\$ (7,190)	\$	570	11/15/1999	245
							01/15/2001	185
							01/01/2002	1,235
							05/31/2002	5
							08/30/2002	90
							01/06/2003	490
							07/01/2003	705
							11/24/2003	340
							01/15/2004	40
							07/01/2004	830
							08/20/2004	25
							01/01/2005	510
							04/01/2005	20
							07/01/2005	440
							09/15/2005	260
							01/13/2006	205
							07/01/2006	245
							01/01/2007	275
							07/01/2007	440
							01/01/2008	145
							07/01/2008	180
							01/01/2009	280

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-19 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>		<u>Calls</u>		<u>Outstanding</u>		Date Called	<u>Amount</u>	
1997 A	\$	22,630	\$	(5,220)	\$	(15,585)	\$	1,825	05/01/1998 01/15/2001	\$	1,815 10
									01/01/2002		10
									05/31/2002		15
									08/30/2002		1,065
									01/06/2003		2,605
									07/01/2003		835
									11/24/2003		1,660
									01/15/2004		2,425
									07/01/2004		970
									08/20/2004		935
									01/01/2005		530
									04/01/2005		495
									07/01/2005		400
									09/15/2005		310
									01/13/2006		225
									07/01/2006		330
									01/01/2007		180
									04/06/2007		175
									07/01/2007		190
									01/01/2008		80
									07/01/2008		165
									01/01/2009		160

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-20 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outstanding</u>		Date Called	<u>Amount</u>	
1997 B	\$	9,180	\$-	\$ (7,755)	\$	1,425	05/01/1998	\$	735
							08/30/2002		485
							01/06/2003		1,215
							07/01/2003		400
							11/24/2003		825
							01/15/2004		1,180
							07/01/2004		505
							08/20/2004		480
							01/01/2005		290
							04/01/2005		265
							07/01/2005		225
							09/15/2005		180
							01/13/2006		135
							07/01/2006		200
							01/01/2007		115
							04/06/2007		105
							07/01/2007		125
							01/01/2008		50
							07/01/2008		120
							01/01/2009		120

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-21 Refer to the disclaimer on page A-1



<u>Series</u>	riginal incipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outstanding</u>		Date Called	<u>Amount</u>	
1997 C	\$ 27,740	\$-	\$ (26,115)	\$	1,625	05/01/1998	\$	2,210
						09/15/1998		365
						07/06/1999		1,600
						11/15/1999		1,090
						06/01/2000		1,575
						01/15/2001		2,605
						01/01/2002		6,165
						05/31/2002		2,390
						08/30/2002		560
						01/06/2003		1,400
						07/01/2003		465
						11/24/2003		950
						01/15/2004		1,360
						07/01/2004		580
						08/20/2004		560
						01/01/2005		335
						04/01/2005		310
						07/01/2005		265
						09/15/2005		210
						01/13/2006		150
						07/01/2006		230
						01/01/2007		135
						04/06/2007		120
						07/01/2007		145
						01/01/2008		65
						07/01/2008		140
						01/01/2009		135

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-22 Refer to the disclaimer on page A-1



<u>Series</u>	riginal incipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>An</u>	nount
1997 D	\$ 15,885	\$-	\$ (13,725)	\$	2,160	05/01/1998	\$	2,570
						07/06/1999		305
						08/30/2002		525
						01/06/2003		640
						07/01/2003		835
						11/24/2003		945
						01/15/2004		2,870
						07/01/2004		535
						08/20/2004		865
						01/01/2005		260
						04/01/2005		405
						07/01/2005		320
						09/15/2005		195
						01/13/2006		280
						07/01/2006		310
						01/01/2007		95
						04/06/2007		145
						07/01/2007		190
						01/01/2008		345
						07/01/2008		255
						01/01/2009		835

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-23 Refer to the disclaimer on page A-1



<u>Series</u>	riginal incipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>A</u>	mount
1997 E	\$ 23,495	\$-	\$ (21,650)	\$	1,845	05/01/1998	\$	3,770
						07/06/1999		975
						11/15/1999		1,225
						06/01/2000		1,105
						01/15/2001		950
						01/01/2002		2,775
						05/31/2002		1,505
						08/30/2002		525
						01/06/2003		545
						07/01/2003		710
						11/24/2003		810
						01/15/2004		2,455
						07/01/2004		460
						08/20/2004		735
						01/01/2005		220
						04/01/2005		345
						07/01/2005		280
						09/15/2005		165
						01/13/2006		235
						07/01/2006		270
						01/01/2007		80
						04/06/2007		125
						07/01/2007		165
						01/01/2008		295
						07/01/2008		210
						01/01/2009		715

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-24 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal	eduled / <u>ments</u>	<u>Calls</u>	<u>Outstar</u>	nding	Date Called	<u>An</u>	<u>nount</u>
1997 G	\$ 40,260	\$ (2,855)	\$ (37,155)	\$	250	01/01/2002	\$	520
						05/31/2002		1,660
						08/30/2002		640
						01/06/2003		4,565
						07/01/2003		4,735
						11/24/2003		8,925
						01/15/2004		455
						07/01/2004		7,620
						08/20/2004		245
						01/01/2005		4,070
						04/01/2005		125
						07/01/2005		2,035
						09/15/2005		1,255
						01/13/2006		45
						07/01/2006		40
						01/01/2007		55
						07/01/2007		45
						01/01/2008		25
						07/01/2008		25
						01/01/2009		70

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-25 Refer to the disclaimer on page A-1



<u>Series</u>	ginal <u>cipal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	<u>ount</u>
1997 I	\$ 9,730	\$-	\$ (7,740)	\$	1,990	07/06/1999	\$	195
						01/06/2003		660
						07/01/2003		360
						11/24/2003		740
						01/15/2004		1,550
						07/01/2004		565
						08/20/2004		770
						01/01/2005		280
						04/01/2005		365
						07/01/2005		325
						09/15/2005		245
						01/13/2006		270
						07/01/2006		260
						01/01/2007		125
						04/06/2007		160
						07/01/2007		145
						01/01/2008		140
						07/01/2008		110
						01/01/2009		475

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-26 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal	Scheduled <u>Payments</u>		<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Amo</u>	<u>ount</u>
1997 K	\$ 22,700	\$	- \$	(18,045)	\$	4,655	07/06/1999	\$	460
							08/30/2002		10
							01/06/2003		1,535
							07/01/2003		845
							11/25/2003		1,725
							01/15/2004		3,610
							07/01/2004		1,320
							08/20/2004		1,795
							01/01/2005		655
							04/01/2005		850
							07/01/2005		750
							09/15/2005		580
							01/13/2006		630
							07/01/2006		600
							01/01/2007		290
							04/06/2007		375
							07/01/2007		340
							01/01/2008		330
							07/01/2008		250
							01/01/2009		1,095

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-27 Refer to the disclaimer on page A-1



<u>Series</u>	ginal Icipal	Sched <u>Payme</u>		<u>Calls</u>	<u>Outs</u>	standing	Date Called	<u>Amo</u>	<u>unt</u>
1998 A	\$ 5,710	\$	(85)	\$ (4,600)	\$	1,025	07/06/1999	\$	30
							02/15/2000		15
							06/01/2000		70
							01/15/2000		205
							01/01/2002		255
							05/31/2002		100
							08/30/2002		235
							01/06/2002		470
							07/01/2003		200
							11/24/2003		410
							01/15/2004		670
							07/01/2004		330
							08/20/2004		360
							01/01/2005		210
							04/01/2005		165
							07/01/2005		160
							09/15/2005		95
							01/13/2006		135
							07/01/2006		95
							01/01/2007		80
							07/01/2007		95
							01/01/2008		135
							07/01/2008		45
							01/01/2009		35

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-28 Refer to the disclaimer on page A-1



<u>Series</u>	iginal <u>ncipal</u>	 eduled /ments	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	iount
1998 B	\$ 17,030	\$ (2,025)	\$ (12,920)	\$	2,085	07/06/1999	\$	100
						02/15/2000		40
						06/01/2000		75
						01/15/2001		1,285
						01/01/2002		1,705
						05/31/2002		630
						08/30/2002		585
						01/06/2002		1,165
						07/01/2003		475
						11/24/2003		980
						01/15/2004		1,620
						07/01/2004		760
						08/20/2004		840
						01/01/2005		470
						04/01/2005		385
						07/01/2005		360
						09/15/2005		195
						01/13/2006		285
						07/01/2006		195
						01/01/2007		165
						07/01/2007		185
						01/01/2008		260
						07/01/2008		85
						01/01/2009		75

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-29 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal	 eduled /ments	<u>Calls</u>	Outs	tanding	Date Called	<u>Arr</u>	<u>iount</u>
1998 C	\$ 21,775	\$ (5,460)	\$ (13,725)	\$	2,590	01/15/2001	\$	445
						01/01/2002		755
						01/01/2002		25
						05/31/2002		345
						08/30/2002		225
						01/06/2003		790
						07/01/2003		395
						11/24/2003		1,145
						01/15/2004		2,245
						07/01/2004		945
						08/20/2004		1,100
						01/01/2005		770
						04/01/2005		895
						07/01/2005		530
						09/15/2005		385
						01/13/2006		530
						07/01/2006		360
						01/01/2007		160
						04/06/2007		180
						07/01/2007		280
						01/01/2008		375
						07/01/2008		205
						01/01/2009		640

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-30 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	<u>ount</u>
1998 E	\$ 30,500	\$-	\$ (23,845)	\$	6,655	01/15/2001	\$	605
						01/01/2002		1,060
						01/01/2002		35
						05/31/2002		470
						08/30/2002		345
						01/06/2003		1,200
						07/01/2003		635
						11/24/2003		1,865
						01/15/2004		3,570
						07/01/2004		1,605
						08/20/2004		1,835
						01/01/2005		1,370
						04/01/2005		1,565
						07/01/2005		970
						09/15/2005		745
						01/13/2006		1,020
						07/01/2006		710
						01/01/2007		330
						04/06/2007		370
						07/01/2007		590
						01/01/2008		850
						07/01/2008		480
						01/01/2009		1,620

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-31 Refer to the disclaimer on page A-1



<u>Series</u>	iginal <u>ncipal</u>	 eduled /ments	<u>Calls</u>	<u>Out</u>	standing	Date Called	<u>Amc</u>	<u>ount</u>
1998 F-1	\$ 10,650	\$ (2,315)	\$ (7,205)	\$	1,130	01/15/2001	\$	65
						01/01/2002		525
						01/01/2002		75
						05/31/2002		255
						08/30/2002		240
						01/06/2003		695
						07/01/2003		250
						11/24/2003		720
						01/15/2004		920
						07/01/2004		645
						08/20/2004		610
						01/01/2005		255
						04/01/2005		245
						07/01/2005		175
						09/15/2005		210
						01/13/2006		225
						07/01/2006		280
						01/01/2007		115
						04/06/2007		110
						07/01/2007		160
						01/01/2008		125
						07/01/2008		65
						01/01/2009		240

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-32 Refer to the disclaimer on page A-1



<u>Series</u>	ginal ncipal	Scheduled Payments		<u>Calls</u>	<u>Outs</u>	tanding	Date Called	<u>Amo</u>	<u>unt</u>
1998 G-1	\$ 6,150	\$	- :	\$ (4,975)	\$	1,175	01/15/2001	\$	40
							01/01/2002		295
							01/01/2002		45
							05/31/2002		145
							08/30/2002		150
							01/06/2003		435
							07/01/2003		160
							11/24/2003		470
							01/15/2004		595
							07/01/2004		440
							08/20/2004		415
							01/01/2005		180
							04/01/2005		170
							07/01/2005		130
							09/15/2005		165
							01/13/2006		170
							07/01/2006		220
							01/01/2007		100
							04/06/2007		90
							07/01/2007		140
							01/01/2008		115
							07/01/2008		55
							01/01/2009		250

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-33 Refer to the disclaimer on page A-1



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments		<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>An</u>	<u>nount</u>
1998 H-1	\$ 14,885	\$	-	\$ (12,055)	\$	2,830	01/15/2001	\$	100
							01/01/2002		720
							01/01/2002		105
							05/31/2002		345
							08/30/2002		360
							01/06/2003		1,040
							07/01/2003		385
							11/24/2003		1,145
							01/15/2004		1,445
							07/01/2004		1,065
							08/20/2004		1,005
							01/01/2005		440
							04/01/2005		415
							07/01/2005		315
							09/15/2005		400
							01/13/2006		415
							07/01/2006		530
							01/01/2007		235
							04/06/2007		220
							07/01/2007		335
							01/01/2008		275
							07/01/2008		145
							01/01/2009		615

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-34 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal	eduled /ments	<u>Calls</u>	<u>Outst</u>	anding	Date Called	Amo	<u>unt</u>
1998 F-2	\$ 11,385	\$ (3,095)	\$ (5,935)	\$	2,355	01/01/2002	\$	10
						05/31/2002		145
						08/30/2002		140
						01/06/2003		470
						07/01/2003		175
						11/24/2003		400
						01/15/2004		570
						07/01/2004		405
						08/20/2004		390
						01/01/2005		360
						04/01/2005		340
						07/01/2005		515
						09/15/2005		280
						01/13/2006		375
						07/01/2006		440
						01/01/2007		105
						04/06/2007		105
						07/01/2007		135
						01/01/2008		100
						07/01/2008		145
						01/01/2009		330

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-35 Refer to the disclaimer on page A-1



<u>Series</u>	ginal Icipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outsta</u>	anding	Date Called	<u>Amoı</u>	<u>unt</u>
1998 G-2	\$ 6,605	\$-	\$ (4,250)	\$	2,355	05/31/2002	\$	80
						08/30/2002		90
						01/06/2003		290
						07/01/2003		115
						11/24/2003		260
						01/15/2004		355
						07/01/2004		275
						08/20/2004		260
						01/01/2005		250
						04/01/2005		240
						07/01/2005		370
						09/15/2005		210
						01/13/2006		285
						07/01/2006		345
						01/01/2007		90
						04/06/2007		85
						07/01/2007		110
						01/01/2008		85
						07/01/2008		135
						01/01/2009		320

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-36 Refer to the disclaimer on page A-1



<u>Series</u>	iginal <u>ncipal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outsta</u>	anding	Date Called	<u>Amo</u>	<u>unt</u>
1998 H-2	\$ 15,965	\$-	\$ (10,250)	\$	5,715	05/31/2002	\$	200
						08/30/2002		205
						01/06/2003		695
						07/01/2003		275
						11/24/2003		635
						01/15/2004		855
						07/01/2004		665
						08/20/2004		630
						01/01/2005		610
						04/01/2005		575
						07/01/2005		900
						09/15/2005		510
						01/13/2006		685
						07/01/2006		830
						01/01/2007		215
						04/06/2007		200
						07/01/2007		265
						01/01/2008		195
						07/01/2008		320
						01/01/2009		785

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-37 Refer to the disclaimer on page A-1



<u>Series</u>	riginal incipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	<u>ount</u>
1999 B	\$ 18,865	\$-	\$ (12,605)	\$	6,260	01/15/2001	\$	250
						01/01/2002		345
						01/01/2002		45
						05/31/2002		185
						08/30/2002		180
						01/06/2003		680
						07/01/2003		575
						11/24/2003		1,360
						01/15/2004		1,560
						07/01/2004		1,055
						08/20/2004		855
						01/01/2005		935
						04/01/2005		675
						07/01/2005		580
						01/13/2006		305
						07/01/2006		415
						01/01/2007		415
						04/06/2007		265
						07/01/2007		535
						01/01/2008		400
						07/01/2008		235
						01/01/2009		755

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-38 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal	 eduled /ments	<u>Calls</u>	<u>Outsta</u>	nding	Date Called	<u>An</u>	<u>nount</u>
1999 C	\$ 21,960	\$ (4,395)	\$ (17,135)	\$	430	01/15/2001	\$	455
						01/01/2002		1,975
						01/01/2002		50
						05/31/2002		885
						08/30/2002		990
						01/06/2003		3,505
						07/01/2003		440
						11/24/2003		945
						01/15/2004		1,145
						07/01/2004		730
						08/20/2004		615
						01/01/2005		580
						04/01/2005		420
						07/01/2005		1,075
						09/15/2005		190
						01/01/2006		900
						01/13/2006		170
						07/01/2006		1,050
						01/01/2007		800
						07/01/2007		85
						01/01/2008		45
						07/01/2008		35
						01/01/2009		50

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-39 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal	Scheduled Payments		<u>Calls</u>	<u>Outs</u>	tanding	Date Called	<u>Am</u>	<u>iount</u>
1999 D	\$ 23,975	\$	- 9	\$ (16,345)	\$	7,630	01/15/2001	\$	310
							01/01/2002		440
							01/01/2002		60
							05/31/2002		195
							08/30/2002		225
							01/06/2003		865
							07/01/2003		735
							11/24/2003		1,730
							01/15/2004		1,985
							07/01/2004		1,350
							08/20/2004		1,085
							01/01/2005		1,190
							04/01/2005		860
							07/01/2005		740
							09/15/2005		500
							01/13/2006		375
							07/01/2006		510
							01/01/2007		505
							04/06/2007		325
							07/01/2007		655
							01/01/2008		490
							07/01/2008		290
							01/01/2009		925

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-40 Refer to the disclaimer on page A-1



<u>Series</u>	iginal <u>ncipal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Amo</u>	<u>unt</u>
1999 H	\$ 16,350	\$-	\$ (12,810)	\$	3,540	01/15/2001	\$	50
						01/01/2002		350
						05/31/2002		60
						08/30/2002		210
						01/06/2003		680
						07/01/2003		745
						11/24/2003		1,235
						01/15/2004		1,795
						07/01/2004		1,260
						08/20/2004		735
						01/01/2005		910
						04/01/2005		530
						07/01/2005		595
						09/15/2005		410
						01/13/2006		700
						07/01/2006		625
						01/01/2007		350
						04/06/2007		135
						07/01/2007		200
						01/01/2008		285
						07/01/2008		195
						01/01/2009		755

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-41 Refer to the disclaimer on page A-1



<u>Series</u>	iginal <u>ncipal</u>	 eduled / <u>ments</u>	<u>Calls</u>	<u>Outst</u>	tanding	Date Called	<u>Arr</u>	<u>nount</u>
1999 I	\$ 34,700	\$ (3,055)	\$ (26,920)	\$	4,725	01/15/2001	\$	170
						01/01/2002		2,025
						05/31/2002		925
						08/30/2002		1,140
						01/06/2003		3,645
						07/01/2003		1,590
						11/24/2003		2,090
						01/15/2004		3,355
						07/01/2004		2,090
						08/20/2004		1,240
						01/01/2005		1,455
						04/01/2005		845
						07/01/2005		970
						09/15/2005		635
						01/13/2006		1,075
						07/01/2006		965
						01/01/2007		510
						04/06/2007		200
						07/01/2007		300
						01/01/2008		400
						07/01/2008		285
						01/01/2009		1,010

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-42 Refer to the disclaimer on page A-1



<u>Series</u>	ginal <u>cipal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Amo</u> u	<u>unt</u>
1999 J	\$ 4,745	\$-	\$ (2,675)	\$	2,070	01/06/2003	\$	50
						07/01/2003		5
						11/24/2003		25
						01/15/2004		290
						07/01/2004		30
						08/20/2004		295
						01/01/2005		45
						04/01/2005		400
						07/01/2005		155
						09/15/2005		165
						01/13/2006		220
						07/01/2006		165
						01/01/2006		15
						04/06/2007		160
						07/01/2007		140
						01/01/2008		150
						07/01/2008		105
						01/01/2009		260

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-43 Refer to the disclaimer on page A-1



<u>Series</u>	iginal <u>ncipal</u>	eduled <u>vments</u>	<u>Calls</u>	<u>Out</u>	standing	Date Called	<u>Am</u>	ount
1999 K	\$ 44,515	\$ (2,835)	\$ (24,015)	\$	17,665	01/06/2003	\$	515
						07/01/2003		45
						11/24/2003		250
						01/15/2004		2,705
						07/01/2004		295
						08/20/2004		2,705
						01/01/2005		400
						04/01/2005		3,655
						07/01/2005		1,420
						09/15/2005		1,465
						01/13/2006		1,985
						07/01/2006		1,470
						01/01/2007		155
						04/06/2007		1,405
						07/01/2007		1,200
						01/01/2008		1,295
						07/01/2008		870
						01/01/2009		2,180

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-44 Refer to the disclaimer on page A-1



<u>Series</u>	iginal <u>ncipal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Amo</u>	<u>ount</u>
2000 A	\$ 18,650	\$-	\$ (12,805)	\$	5,845	05/31/2002	\$	360
						05/31/2002		855
						08/30/2002		175
						01/06/2003		550
						01/06/2003		30
						07/01/2003		460
						11/24/2003		1,285
						01/15/2004		2,535
						07/01/2004		835
						08/20/2004		1,030
						01/01/2005		600
						04/01/2005		720
						07/01/2005		340
						01/13/2006		325
						07/01/2006		450
						01/01/2007		185
						04/06/2007		175
						07/01/2007		455
						01/01/2008		200
						07/01/2008		70
						01/01/2009		1,170

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-45 Refer to the disclaimer on page A-1



<u>Series</u>	riginal incipal	 neduled <u>yments</u>	<u>Calls</u>	<u>Outstanding</u>	Date Called	<u>An</u>	nount
2000 B	\$ 16,580	\$ (1,480)	\$ (15,100)	\$-	05/31/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 07/01/2005 01/01/2006 01/01/2007 07/01/2007 01/01/2008 07/01/2008 07/01/2008 01/01/2009	\$	1,180 760 585 1,800 25 330 850 1,725 545 685 505 755 1,025 935 735 705 680 650 625
					01/01/2003		020

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-46 Refer to the disclaimer on page A-1



<u>Series</u>	riginal incipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	ount
2000 C	\$ 30,320	\$-	\$ (22,090)	\$	8,230	05/31/2002	\$	580
						05/31/2002		1,385
						08/30/2002		285
						01/06/2003		900
						01/06/2003		45
						07/01/2003		750
						11/24/2003		2,085
						01/15/2004		4,130
						07/01/2004		1,355
						08/20/2004		1,680
						01/01/2005		975
						04/01/2005		1,165
						07/01/2005		540
						09/15/2005		1,315
						01/13/2006		530
						07/01/2006		725
						01/01/2007		300
						04/06/2007		285
						07/01/2007		730
						01/01/2008		350
						07/01/2008		110
						01/01/2009		1,870

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-47 Refer to the disclaimer on page A-1



<u>Series</u>	riginal <u>incipal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>An</u>	<u>nount</u>
2000 F	\$ 20,000	\$-	\$ (10,775)	\$	9,225	01/01/2002 08/30/2002 01/13/2006 07/01/2006 01/01/2007 07/01/2008 07/01/2008	\$	260 330 1,295 1,260 1,700 1,480 830 965
						01/01/2009		2,655

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-48 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>		<u>Calls</u>	<u>Outs</u>	standing	Date Called	<u>Am</u>	<u>ount</u>
2000 G	\$	39,990	\$	(740)	\$ (22,610)	\$	16,640	01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004	\$	760 360 2,010 215 4,255 215
								01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2007 01/01/2008 07/01/2008 01/01/2009		3,365 135 2,135 1,240 1,835 1,090 1,040 30 2,020 1,305 400 200

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-49 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>					<u>Calls</u>	<u>Outstanding</u>		Date Called	<u>Amount</u>	
2000 H	\$	32,475	\$	(8,295)	\$	(15,450)	\$	8,730	01/06/2003	\$	595
									07/01/2003		295
									11/24/2003		1,540
									01/15/2004		230
									07/01/2004		3,135
									08/20/2004		190
									01/01/2005		2,385
									04/01/2005		120
									07/01/2005		1,475
									09/15/2005		805
									01/13/2006		1,210
									07/01/2006		695
									01/01/2007		605
									04/06/2007		40
									07/01/2007		1,145
									01/01/2008		690
									07/01/2008		195
									01/01/2009		100

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-50 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal	 eduled /ments	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	<u>ount</u>
2000 I	\$ 20,185	\$ (3,940)	\$ (10,925)	\$	5,320	05/31/2002	\$	25
						08/30/2002		35
						01/06/2003		280
						07/01/2003		100
						11/24/2003		630
						01/15/2004		1,160
						07/01/2004		985
						08/20/2004		1,550
						01/01/2005		645
						04/01/2005		995
						07/01/2005		660
						09/15/2005		525
						01/13/2006		490
						07/01/2006		710
						01/01/2007		235
						04/06/2007		360
						07/01/2007		85
						01/01/2008		470
						07/01/2008		160
						01/01/2009		825

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-51 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>		<u>I Payments Calls</u>			<u>Outst</u>	anding	Date Called			
2000 J	\$	29,720	\$-	\$	(21,235)	\$	8,485	05/31/2002	\$	135	
								08/30/2002		110	
								01/06/2003		895	
								07/01/2003		260	
								11/24/2003		660	
								01/01/2004		505	
								01/15/2004		2,190	
								07/01/2004		1,465	
								08/20/2004		2,265	
								01/01/2005		1,010	
								04/01/2005		1,565	
								07/01/2005		1,550	
								09/15/2005		850	
								01/01/2006		510	
								01/13/2006		805	
								07/01/2006		1,080	
								01/01/2007		985	
								07/01/2007		585	
								01/01/2008		1,245	
								07/01/2008		660	
								01/01/2009		1,905	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-52 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>	<u>ts Calls</u>			tanding	Date Called	<u>Amount</u>		
2001 A	\$	14,570	\$-	\$	(8,355)	\$	6,215	01/06/2003	\$	200	
								01/06/2003		15	
								07/01/2003		90	
								11/24/2003		825	
								01/15/2004		735	
								07/01/2004		845	
								08/20/2004		660	
								01/01/2005		805	
								04/01/2005		625	
								07/01/2005		270	
								09/15/2005		345	
								01/13/2006		445	
								07/01/2006		885	
								01/01/2007		300	
								04/06/2007		235	
								07/01/2007		405	
								01/01/2008		15	
								01/01/2009		655	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-53 Refer to the disclaimer on page A-1



<u>Series</u>	riginal incipal	neduled yments	<u>Calls</u>	<u>Outs</u>	tanding	Date Called	An	nount
2001 B	\$ 34,855	\$ (3,625)	\$ (22,850)	\$	8,380	01/06/2003	\$	1,310
						01/06/2003		30
						07/01/2003		70
						07/01/2003		175
						11/24/2003		1,620
						01/01/2004		620
						01/15/2004		1,990
						07/01/2004		1,855
						08/20/2004		1,455
						01/01/2005		960
						01/01/2005		775
						04/01/2005		1,365
						07/01/2005		595
						07/01/2005		745
						09/15/2005		1,660
						01/01/2006		715
						01/13/2006		875
						07/01/2006		895
						07/01/2006		690
						01/01/2007		275
						01/01/2007		660
						07/01/2007		65
						07/01/2007		635
						01/01/2008		50
						01/01/2008		610
						07/01/2008		15
						07/01/2008		400
						01/01/2009		995
						01/01/2009		745

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. L-54 Refer to the disclaimer on page A-1



<u>Series</u>		riginal <u>incipal</u>	 cheduled ayments	<u>Calls</u>	<u>Out</u>	standing	Date Called	A	mount
2001 E**	\$	59,405	\$ (37,550)	\$ (5,815)	\$	16,040	08/20/2004	\$	280
							04/01/2005		325
							07/01/2005		115
							09/15/2005		485
							01/13/2006		415
							07/01/2006		730
							04/06/2007		745
							07/01/2007		695
							01/01/2008		1,410
							07/01/2008		120
							01/01/2009		495
Single Family Total	\$ 1	,127,945	\$ (120,110)	\$ (799,535)	\$	208,300		\$	799,535

\*\* \$23,000,000 Bonds remarketed 07/24/2003, \$36,405,000 redeemed.

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2008. Refer to the disclaimer on page A-1

#### Single Family Mortgage Bond Resolution Source of Funds Used to Call Bonds Information as of December 31, 2008



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	Prepayments	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1982 A	This issue is fully retire	ed.						
1982 B	This issue is fully retire	ed.						
1982 C	This issue is fully retire	ed.						
1986 A	This issue is fully retire	ed.						
1986 B	This issue is fully retire	ed.						
1986 C	This issue is fully retire	ed.						
1987 A	This issue is fully retire	ed.						
1987 BC	This issue is fully retire	ed.						
1987 D	This issue is fully retire	ed.						
1988 AB	This issue is fully retire	ed.						
1988 C	This issue is fully retire	ed.						
1988 DE	This issue is fully retire	ed.						
1989 A	This issue is fully retire	ed.						
1989 B	This issue is fully retire	ed.						
1989 CD	This issue is fully retire	ed.						
1990 ABC	This issue is fully retire	ed.						
1990 DE	This issue is fully retire	ed.						
1991 ABC (Non- remarketed)	This issue is fully retire	ed.						
1991 ABC (Re-marketed)	This issue is fully retire	ed.						
1992 A	This issue is fully retire	ed.						
1992 BCD-1	This issue is fully retire	ed.						
1992 B-2	This issue is fully retire	ed.						

#### Single Family Mortgage Bond Resolution Source of Funds Used to Call Bonds Information as of December 31, 2008



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	Prepayments	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1992 C-2	This issue is fully retire	ed.						
1992 D-2	This issue is fully retire	ed.						
1992 E	This issue is fully retire	ed.						
1992 F	This issue is fully retire	d.						
1992 G	This issue is fully retire	d.						
1992 H	This issue is fully retire	d.						
1992 I	This issue is fully retire	d.						
1993 B	This issue is fully retire	ed.						
1993 C	This issue is fully retire	d.						
1993 D	01/01/1997 \$ 06/01/1997 10/05/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 01/15/2004 07/01/2004 08/20/2004 07/01/2005 09/15/2005 07/01/2006 01/01/2007	- 125,000 - - - - - - - - - - - - - - - - - -	\$ - S - - - - - - - - - - - - - - - - - -	<ul> <li>65,000</li> <li>930,000</li> <li>1,460,000</li> <li>790,000</li> <li>630,000</li> <li>545,000</li> <li>1,795,000</li> <li>690,000</li> <li>355,000</li> <li>1,095,000</li> <li>480,000</li> <li>2,145,000</li> <li>1,075,000</li> <li>1,075,000</li> <li>1,090,000</li> <li>455,000</li> <li>755,000</li> <li>155,000</li> <li>255,000</li> </ul>	\$ - \$ - - 20,000 15,000 55,000 20,000 10,000 35,000 - - 105,000 15,000 5,000 5,000 10,000	-	125,000 930,000 1,460,000 790,000 650,000 560,000 1,850,000 1,850,000 1,130,000 480,000 2,250,000 1,075,000 1,155,000 470,000 775,000 160,000	2027 2027 2027 2027 2027 2027 2027 2027
	07/01/2007 01/01/2008	-	-	410,000 150,000	10,000 5,000	-	155,000	2027 2027
Total 1993 D	07/01/2008	125,000	-	85,000 16,085,000	5,000 400,000	-	90,000 16,610,000	2027

1993 E

This issue is fully retired.

#### Single Family Mortgage Bond Resolution Source of Funds Used to Call Bonds Information as of December 31, 2008



	Series	Bond Call Date	Unexpended Proceeds		cess enues	Prepayments	Reserve Excess	Other	Tota	al Bonds Called	Maturity Date(s) of Bond(s) Called
	<u>Jenes</u>	Bond Can Date	Floceeus	Kev	enues	riepayments	LACESS	other	100	ai Donus Caneu	maturity Date(s) of Bond(s) Caned
1993 F		01/01/1997	\$	- \$	- :	\$ 35,000	\$ -	\$	- \$	35,000	2020
		09/15/1998		-	-	-	5,000		-	5,000	2020
		10/05/1998		-	-	450,000	40,000		-	490,000	2020
		07/01/1999		-	-	700,000	70,000		-	770,000	2000 & 2020
		11/15/1999		-	-	345,000	35,000		-	380,000	2000 & 2020
		06/01/2000		-	-	305,000	10,000		-	315,000	2020
		01/15/2001		-	-	260,000	10,000		-	270,000	2020
		01/01/2002		-	-	835,000	25,000		-	860,000	2020
		05/31/2002		-	-	320,000	10,000		-	330,000	2020
		08/30/2002		-	-	165,000	5,000		-	170,000	2020
		01/06/2003		-	-	510,000	15,000		-	525,000	2020
		07/01/2003		-	-	220,000	-		-	220,000	2020
		11/24/2003		-	-	315,000	-		-	315,000	2020
		01/15/2004		-	-	1,010,000	40,000		-	1,050,000	2020
		07/01/2004		-	-	500,000	-		-	500,000	2020
		08/20/2004		-	-	505,000	30,000		-	535,000	2020
		07/01/2005		-	-	210,000	5,000		-	215,000	2020
		09/15/2005		-	-	345,000	10,000		-	355,000	2020
		07/01/2006		-	-	65,000	5,000		-	70,000	2020
		01/01/2007		-	-	120,000	5,000		-	125,000	2020
		07/01/2007		-	-	190,000	5,000		-	195,000	2020
		01/01/2008		-	-	70,000	-		-	70,000	2020
		07/01/2008		-	-	40,000	-		-	40,000	2020
Total 199	3 F			-	-	7,515,000	325,000		-	7,840,000	

1994 ABC This issue is fully retired.

1994 D This issue is fully retired.



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	Prepayments	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1994 E	02/01/1996	\$-	\$-	\$-	\$ 5,000	\$-	\$ 5,000	2025
	12/01/1997	-	-	190,000	-	-	190,000	1999-2000, 2002-2005, 2007, 2013 & 2025
	09/15/1998	-	-	-	10,000	-	10,000	2025
	07/01/1999	-	-	-	-	1,585,000	1,585,000	2000-2007, 2013 & 2025
	11/15/1999	-	-	3,210,000	95,000	-	3,305,000	2000-2007, 2013 & 2025
	06/01/2000	-	-	850,000	25,000	-	875,000	2001-2007, 2013 & 2025
	01/15/2001	-	-	-	10,000	-	10,000	2025
	01/01/2002	-	-	5,145,000	160,000	-	5,305,000	2002-2007, 2013 & 2025
	05/31/2002	-	-	2,350,000	75,000	-	2,425,000	2003-2007, 2013 & 2025
	01/06/2003	-	-	5,000	-	-	5,000	2025
	08/20/2004	-	-	-	5,000	-	5,000	2025
	04/01/2005	-	-	-	5,000	-	5,000	2025
	07/01/2005	-	-	-	165,000	-	165,000	2007, 2013 & 2025
	01/13/2006	-	-	-	5,000	-	5,000	2025
	07/01/2006	-	-	-	5,000	-	5,000	2025
	04/06/2007	-	-	-	5,000	-	5,000	2025
	07/01/2007	-	-	-	5,000	-	5,000	2025
	01/01/2008	-	-	-	5,000	-	5,000	2025
	07/01/2008	-	-	255,000	15,000	-	270,000	2013 & 2025
Total 1994 E		-	-	12,005,000	595,000	1,585,000	14,185,000	

- 1994 FG This issue is fully retired.
- 1994 HIJ This issue is fully retired.
- 1994 KLM This issue is fully retired.
- 1994 NOP This issue is fully retired.
- 1994 QRS This issue is fully retired.



	<u>Series</u>	Bond Call Date	Unexpende Proceeds		Excess evenues	Prepayments	Reserve <u>Excess</u>	Other	Total Bonds Calle	d Maturity Date(s) of Bond(s) Called
1994 T		09/15/1998	\$	- \$	-	\$ -	\$ 5,000	\$	- \$ 5,00	0 2017
		10/05/1998		-	-	245,000	10,000		- 255,00	0 2017
		07/06/1999		-	-	735,000	30,000		- 765,00	0 2000-2008 & 2017
		11/15/1999		-	-	685,000	20,000		- 705,00	0 2000-2008 & 2017
		06/01/2000	40	000	-	560,000	15,000		- 615,00	0 2001-2008 & 2017
		01/15/2001		-	-	860,000	35,000		- 895,00	0 2002-2008 & 2017
		01/01/2002		-	-	1,780,000	60,000		- 1,840,00	0 2002-2008 & 2017
		05/31/2002		-	-	720,000	30,000		- 750,00	0 2003-2008 & 2017
		08/30/2002		-	-	415,000	15,000		- 430,00	0 2003-2008 & 2017
		01/06/2003		-	-	1,360,000	45,000		- 1,405,00	0 2003-2008 & 2017
		07/01/2005		-	-	905,000	-		- 905,00	0 2004-2008 & 2017
		11/24/2003		-	-	1,280,000	-		- 1,280,00	0 2004-2008 & 2017
		01/15/2004		-	-	-	75,000		- 75,00	0 2005-2008 & 2017
		07/01/2004		-	-	955,000	-		- 955,00	
		08/20/2004		-	-	-	35,000		- 35,00	
		01/01/2005		-	-	360,000	-		- 360,00	
		04/01/2005		-	-	-	15,000		- 15,00	
		07/01/2005		-	-	150,000	5,000		- 155,00	0 2006-2008 & 2017
		09/15/2005		-	-	115,000	5,000		- 120,00	
		01/13/2006		-	-	195,000	5,000		- 200,00	
		07/01/2006		-	-	130,000	10,000		- 140,00	
		01/01/2007		-	-	110,000	-		- 110,00	
		04/06/2000		-	-	-	5,000		- 5,00	
		07/01/2007		-	-	65,000	-		- 65,00	
		01/01/2008		-	-	45,000	-		- 45,00	
		07/01/2008		-	-	40,000	-		- 40,00	
Total 19	94 T		40	000	-	11,710,000	420,000		- 12,170,00	0

1994 UThis issue is fully retired.1994 VThis issue is fully retired.1995 AThis issue is fully retired.1995 BThis issue is fully retired.1995 CThis issue is fully retired.1995 DThis issue is fully retired.1995 EFThis issue is fully retired.



		Unexpended	Excess	Reserve				
Series	Bond Call Date	Proceeds	Revenues	<b>Prepayments</b>	Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1995 GHI	01/01/1997	\$-	\$	\$ 130,000	\$-	\$-	\$ 130,000	2001, 2004, 2012, 2017 & 2027
	02/01/1998	20,000	-	-	-	-	20,000	2012, 2017 & 2027
	09/15/1998	-	-	-	5,000	-	5,000	2012
	10/05/1998	-	-	1,800,000	50,000	-	1,850,000	1999-2005, 2012, 2017 & 2027
	07/01/1999	-	-	2,810,000	95,000	-	2,905,000	2000-2005, 2012, 2017-2018 & 2027
	11/15/1999	-	-	1,490,000	45,000	-	1,535,000	2000-2005, 2012, 2017-2018 & 2027
	06/01/2000	-	-	1,220,000	40,000	-	1,260,000	2001-2005, 2012, 2017-2018 & 2027
	01/15/2001	-	-	1,050,000	35,000	-	1,085,000	2002-2005, 2012, 2017-2018 & 2027
	01/01/2002	-	-	3,420,000	110,000	-	3,530,000	2002-2005, 2012, 2017-2018 & 2027
	05/31/2002	-	-	1,310,000	50,000	-	1,360,000	2003-2005, 2012, 2017-2018 & 2027
	08/30/2002	-	-	660,000	20,000	-	680,000	2004-2005, 2012, 2017-2018 & 2027
	01/06/2003	-	-	2,045,000	65,000	-	2,110,000	2003-2005, 2012, 2017-2018 & 2027
	07/01/2003	-	-	825,000	-	-	825,000	2004-2005, 2012, 2017-2018 & 2027
	11/24/2003	-	-	1,090,000	20,000	-	1,110,000	2004-2005, 2012, 2017-2018 & 2027
	01/15/2004	-	-	4,205,000	150,000	-	4,355,000	2017-2018 & 2027
	07/01/2004	-	-	1,250,000	20,000	-	1,270,000	2005, 2012, 2017-2018 & 2027
	08/20/2004	-	-	2,670,000	95,000	-	2,765,000	2017-2018 & 2027
	07/01/2005	-	-	805,000	25,000	-	830,000	2012, 2017-2018 & 2027
	09/15/2005	-	-	1,320,000	40,000	-	1,360,000	2012, 2017-2018 & 2027
	01/13/2006	-	-	-	5,000	-	5,000	2012
	07/01/2006	-	-	260,000	5,000	-	265,000	2012, 2017-2018 & 2027
	01/01/2007	-	-	435,000	15,000	-	450,000	2012, 2017-2018 & 2027
	07/01/2007	-	-	700,000	20,000	-	720,000	2012, 2017-2018 & 2027
	01/01/2008	-	-	255,000	5,000	-	260,000	2012, 2017-2018 & 2027
	07/01/2008		-	145,000	5,000	-	150,000	2012, 2017-2018 & 2027
Total 1995 GHI		20,000	-	29,895,000	920,000	-	30,835,000	

1995 K This issue is fully retired.



	Series Bond Call Date	Unexpended Proceeds	Excess <u>Revenues</u>	<b>Prepayments</b>	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1995 M	07/01/1999	\$	\$ -	\$ 280,000	\$-	\$-	\$ 280,000	2000-2009 & 2017
	11/15/1999			1,345,000	40,000	-	1,385,000	2000-2009 & 2017
	06/01/2000		-	410,000	15,000	-	425,000	2001-2009 & 2017
	01/15/2001		-	-	15,000	-	15,000	2017
	01/01/2002		-	4,250,000	145,000	-	4,395,000	2002-2009 & 2017
	05/31/2002		-	925,000	45,000	-	970,000	2003-2009 & 2017
	08/30/2002		-	490,000	15,000	-	505,000	2003-2009 & 2017
	01/06/2003		-	1,600,000	65,000	-	1,665,000	2003-2009 & 2017
	07/01/2003		-	1,485,000	-	-	1,485,000	2004-2009 & 2017
	11/24/2003		-	1,420,000	-	-	1,420,000	2004-2009 & 2017
	01/15/2004		-	-	120,000	-	120,000	2005-2009, 2017
	07/01/2004		-	2,780,000	-	-	2,780,000	2005-2009 & 2017
	08/20/2004		-	-	95,000	-	95,000	2005-2009 & 2017
	01/01/2005		-	1,225,000	-	-	1,225,000	2005-2009 & 2017
	04/01/2005		-	-	45,000	-	45,000	2008-2009 & 2017
	07/01/2005			425,000	25,000	-	450,000	2006-2009 & 2017
	09/15/2005		-	1,065,000	30,000	-	1,095,000	2006-2009 & 2017
	01/13/2006			-	10,000	-	10,000	2017
	07/01/2006		-	795,000	30,000	-	825,000	2007-2009 & 2017
	01/01/2007			530,000	-	-	530,000	2007-2009 & 2017
	04/06/2007			-	20,000	-	20,000	2017
	07/01/2007			530,000	20,000	-	550,000	2008-2009 & 2017
	01/01/2008			265,000	15,000	-	280,000	2009 & 2017
	07/01/2008			290,000	15,000	-	305,000	2009 & 2017
Total 1995	М			20,110,000	765,000	-	20,875,000	

1995 N This issue is fully retired.



		Unexpended	Excess		Reserve			
<u>Series</u>	Bond Call Date	Proceeds	Revenues	Prepayments	Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1996 ABC	12/01/1997	\$-9	6 - 9	300,000	\$-9	- S	\$ 300,000	2022
	05/01/1998	1,920,000	-	-	60,000	-	1,980,000	1998-2008, 2015, 2018-2019, 2022 & 2028
	09/15/1998	-	-	1,155,000	45,000	-	1,200,000	2015, 2022 & 2028
	04/01/1999	115,000	-	-	5,000	-	120,000	2003, 2005, 2015, 2018-2019, 2022 & 2028
	07/01/1999	-	-	3,015,000	5,000	-	3,020,000	2015 & 2022
	11/15/1999	-	-	2,370,000	70,000	-	2,440,000	2022 & 2028
	06/01/2000	-	-	1,450,000	45,000	-	1,495,000	2022 & 2028
	01/15/2001	-	-	-	10,000	-	10,000	2015
	01/01/2002	-	-	7,180,000	225,000	-	7,405,000	2015, 2022 & 2028
	05/31/2002	-	-	2,240,000	80,000	-	2,320,000	2015 & 2028
	08/30/2002	-	-	2,365,000	70,000	-	2,435,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	01/06/2003	-	-	3,955,000	125,000	-	4,080,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2003	-	-	1,250,000	-	-	1,250,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	11/24/2003	-	-	1,925,000	-	-	1,925,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	01/15/2004	-	-	5,385,000	270,000	-	5,655,000	2005-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2004	-	-	1,240,000	-	-	1,240,000	2005-2008, 2015, 2018-2019 & 2028
	08/20/2004	-	-	2,085,000	105,000	-	2,190,000	2005-2008, 2015, 2018-2019 & 2028
	01/01/2005	-	-	540,000	-	-	540,000	2006-2008, 2015, 2018-2019 & 2028
	04/01/2005	-	-	920,000	45,000	-	965,000	2006-2008, 2015, 2018-2019 & 2028
	07/01/2005	-	-	1,020,000	35,000	-	1,055,000	2006-2008, 2015, 2018-2019 & 2028
	09/15/2005	-	-	440,000	15,000	-	455,000	2006-2008, 2015, 2018-2019 & 2028
	01/13/2006	-	-	900,000	30,000	-	930,000	2007-2008, 2015, 2018-2019 & 2028
	07/01/2006	-	-	510,000	20,000	-	530,000	2007-2008, 2015, 2018-2019 & 2028
	01/01/2007	-	-	360,000	-	-	360,000	2015, 2018-2019 & 2028
	04/06/2007	-	-	115,000	15,000	-	130,000	2015 & 2018-2019
	07/01/2007	-	-	240,000	5,000	-	245,000	2015, 2018-2019 & 2028
	01/01/2008	-	-	145,000	5,000	-	150,000	2015, 2018-2019 & 2028
	07/01/2008	-	-	135,000	-	-	135,000	2015, 2018-2019 & 2028
Total 1996 ABC	_	2,035,000	-	41,240,000	1,285,000	-	44,560,000	



Series	Bond Call Date		Excess evenues	Prepayments	Reserve Excess	Other To	otal Bonds Called	Maturity Date(s) of Bond(s) Called
1996 DEF	05/01/1998	6,200,000 <b>\$</b>	- \$	- 9	§ 185,000 \$	- \$	6 385 000	
1990 DEF	09/15/1998	φ 6,200,000 φ	- Þ	40.000	10.000 b	- Þ	6,385,000 50,000	2007-2008 & 2016-2017
	10/05/1998	-	-	40,000 975,000	35,000	-	1,010,000	1999-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/11/1999	-	-	975,000	5,000	-	5,000	2017
	07/01/1999	-	-	- 1.375.000	5,000	-	1,375,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/15/1999	-	-	2,225,000	65,000	-	2,290,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2026
	06/01/2000	-	-	1,070,000	35,000	-	1,105,000	2001-2008, 2016-2017, 2022-2023, 2026 & 2026
	01/15/2001	_	_	2,515,000	85,000	_	2,600,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2002	_		5,025,000	160,000	_	5,185,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2026
	05/31/2002	_		2,530,000	85,000	_	2,615,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/30/2002	-	-	1,375,000	40,000	_	1,415,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/06/2003	-	-	3,680,000	120,000	-	3,800,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2003	-	-	2,120,000		-	2,120,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/24/2003	-	-	3,930,000	-	-	3,930,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2004	-	-	3.060.000	285,000	-	3.345.000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2004	-	-	2,045,000		-	2,045,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/20/2004	-	-	1,005,000	95,000	-	1,100,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2005	-	-	1,230,000	-	-	1,230,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/01/2005	-	-	580,000	60,000	-	640,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2005	-	-	910,000	35,000	-	945,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/2005	-	-	515,000	15,000	-	530,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/13/2006	-	-	815,000	30,000	-	845,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2006	-	-	1,065,000	35,000	-	1,100,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2007	-	-	690,000	-	-	690,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/06/2007	-	-	15,000	20,000	-	35,000	2017, 2022-2023, 2026 & 2028
	07/01/2007	-	-	190,000	5,000	-	195,000	2016-2017, 2022-2023, 2026 & 2028
	01/01/2008	-	-	365,000	20,000	-	385,000	2016-2017, 2022-2023, 2026 & 2028
	07/01/2008	<u> </u>	-	75,000	5,000	-	80,000	2016-2017, 2022-2023, 2026 & 2028
Total 1996 DEF	_	6,200,000	-	39,420,000	1,430,000	-	47,050,000	



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	<u>Prepayments</u>	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1996 GHI	05/01/1998	\$ 4,000,000	- 6	\$-	\$ 120,000	s -	\$ 4,120,000	1999-2008, 2017, 2021, 2026 & 2028
	10/05/1998	-	-	1,055,000	30,000	-	1,085,000	1999-2008, 2017, 2021, 2026 & 2028
	07/06/1999	-	-	3,180,000	100,000	-	3,280,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/15/1999	-	-	2,925,000	95,000	-	3,020,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	06/01/2000	-	-	2,400,000	75,000	-	2,475,000	2001-2008, 2017, 2021, 2026 & 2028
	01/15/2001	-	-	3,740,000	120,000	-	3,860,000	2002-2008, 2017, 2021, 2026 & 2028
	01/01/2002	-	-	8,020,000	245,000		8,265,000	2002-2005, 2007-2008, 2017, 2021, 2026 & 2028
	05/31/2002	-	-	3,235,000	105,000	-	3,340,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/30/2002	-	-	1,950,000	55,000	-	2,005,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/06/2003	-	-	6,525,000	200,000	-	6,725,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	07/01/2003	-	-	1,725,000	-	-	1,725,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/24/2003	-	-	2,635,000	40,000	-	2,675,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/15/2004	-	-	7,220,000	290,000	-	7,510,000	2021, 2026 & 2028
	07/01/2004	-	-	1,840,000	25,000	-	1,865,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/20/2004	-	-	2,940,000	120,000	-	3,060,000	2021, 2026 & 2028
	01/01/2005	-	-	710,000	10,000	-	720,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	04/01/2005	-	-	1,145,000	45,000	-	1,190,000	2021, 2026 & 2028
	07/01/2005	-	-	790,000	25,000	-	815,000	2007-2008, 2017, 2021, 2026 & 2028
	09/15/2005	-	-	630,000	20,000	-	650,000	2007-2008, 2017, 2021, 2026 & 2028
	01/13/2006	-	-	1,080,000	30,000	-	1,110,000	2007-2008, 2017, 2021, 2026 & 2028
	07/01/2006	-	-	730,000	25,000	-	755,000	2007-2008, 2017, 2021, 2026 & 2028
	01/01/2007	-	-	275,000	5,000	-	280,000	2008, 2017, 2021, 2026 & 2028
	04/06/2007	-	-	370,000	15,000	-	385,000	2021, 2026 & 2028
	07/01/2007	-	-	395,000	15,000	-	410,000	2008, 2017, 2021, 2026 & 2028
	01/01/2008	-	-	280,000	10,000	-	290,000	2017, 2021, 2026 & 2028
	07/01/2008	-	-	275,000	10,000	-	285,000	2017, 2021, 2026 & 2028
Total 1996 GHI		4,000,000	-	56,070,000	1,830,000	-	61,900,000	
1996 JK	11/15/1999	-	-	175,000	5,000	130,000	310,000	2003-2009, 2017 & 2021
	01/15/2001	-	-	220,000	10,000	-	230,000	2002-2009, 2017 & 2021
	01/01/2002	-	105,000	1,415,000	50,000	-	1,570,000	2002-2009, 2017 & 2021
	05/31/2002	-	-	-	5,000	-	5,000	2009
	08/30/2002	-	-	90,000	5,000	-	95,000	2005, 2007-2009, 2017 & 2021
	01/06/2003	-	-	500,000	20,000	-	520,000	2003-2009, 2017 & 2021
	07/01/2003	-	-	755,000	-	-	755,000	2004-2009, 2017 & 2021
	11/24/2003	-	-	365,000	-	-	365,000	2004-2009, 2017 & 2021
	01/15/2004	-	-	-	40,000	-	40,000	2007, 2009 & 2017
	07/01/2004	-	-	890,000	-	-	890,000	2005-2009, 2017 & 2021
	08/20/2004	-	-	-	25,000	-	25,000	2009 & 2017
	01/01/2005	-	-	550,000	-	-	550,000	2005-2009, 2017 & 2021
	04/01/2005	-	-	-	20,000	-	20,000	2009 & 2017
	07/01/2005	-	-	460,000	15,000	-	475,000	2006-2009, 2017 & 2021
	09/15/2005	-	-	270,000	10,000	-	280,000	2006-2009, 2017 & 2021
	01/13/2006	-	-	215,000	5,000	-	220,000	2007-2009, 2017 & 2021
	07/01/2006	-	-	260,000	5,000	-	265,000	2007-2009, 2017 & 2021
	01/01/2007	-	-	285,000	10,000	-	295,000	2007-2009, 2017 & 2021
	07/01/2007	-	-	465,000	15,000	-	480,000	2008-2009, 2017 & 2021
	01/01/2008	-	-	150,000	5,000	-	155,000	2009, 2017 & 2021
T. ( .) (000 IV	07/01/2008	-	-	190,000	5,000	-	195,000	2009, 2017 & 2021
Total 1996 JK		-	105,000	7,255,000	250,000	130,000	7,740,000	

# Minnesota Housing

## Single Family Mortgage Bond Resolution Source of Funds Used to Call Bonds Information as of December 31, 2008

Series	Bond Call Date	Unexpended Proceeds	Excess Revenues	Prepayments	Reserve Excess	Other T	otal Bonds Called	Maturity Date(s) of Bond(s) Called
		11000000		ropajinonto		<u>•</u>		
1997 ABC	05/01/1998	\$ 4,620,000 \$	- \$	-	\$ 140,000 \$	- \$	4,760,000	1999-2009, 2012, 2017, 2021, 2025 & 2029
	09/15/1998	-	-	355,000	10,000	-	365,000	2025 & 2029
	07/06/1999	-	-	1,600,000	-	-	1,600,000	2025
	11/15/1999	-	-	1,060,000	30,000	-	1,090,000	2025
	06/01/2000	-	-	1,530,000	45,000	-	1,575,000	2025 & 2029
	01/15/2001	-	-	2,530,000	85,000	-	2,615,000	2017, 2025 & 2029
	01/01/2002	-	-	5,985,000	190,000	-	6,175,000	2017, 2025 & 2029
	05/31/2002	-	-	2,320,000	85,000	-	2,405,000	2009, 2017 & 2029
	08/30/2002	-	-	2,050,000	60,000	-	2,110,000	2003-2009, 2012, 2017, 2021 & 2029
	01/06/2003	-	-	5,055,000	165,000	-	5,220,000	2003-2009, 2012, 2017, 2021 & 2029
	07/01/2003	-	-	1,700,000	-	-	1,700,000	2004-2009, 2012, 2017, 2021 & 2029
	11/24/2003	-	-	3,435,000	-	-	3,435,000	2004-2009, 2012, 2017, 2021 & 2029
	01/15/2004	-	-	4,650,000	315,000	-	4,965,000	2005-2009, 2012, 2017, 2021 & 2029
	07/01/2004	-	-	2,055,000	-	-	2,055,000	2005-2009, 2012, 2017, 2021 & 2029
	08/20/2004	-	-	1,845,000	130,000	-	1,975,000	2005-2009, 2012, 2017, 2021 & 2029
	01/01/2005	-	-	1,155,000	-	-	1,155,000	2005-2009, 2012, 2017, 2021 & 2029
	04/01/2005	-	-	1,000,000	70,000	-	1,070,000	2006-2009, 2012, 2017, 2021 & 2029
	07/01/2005	-	-	860,000	30,000	-	890,000	2006-2009, 2012, 2017, 2021 & 2029
	09/15/2005	-	-	680,000	20,000	-	700,000	2006-2009, 2012, 2017, 2021 & 2029
	01/13/2006	-	-	490,000	20,000	-	510,000	2007-2009, 2012, 2017, 2021 & 2029
	07/01/2006	-	-	735,000	25,000	-	760,000	2007-2009, 2012, 2017, 2021 & 2029
	01/01/2007	-	-	430,000	-	-	430,000	2007-2009, 2012, 2017, 2021 & 2029
	04/06/2007	-	-	375,000	25,000	-	400,000	2008-2009, 2012, 2017, 2021 & 2029
	07/01/2007	-	-	440,000	20,000	-	460,000	2008-2009, 2012, 2017, 2021 & 2029
	01/01/2008	-	-	185,000	10,000	-	195,000	2009, 2012, 2017, 2021 & 2029
	07/01/2008	-	-	405,000	20,000	-	425,000	2009, 2012, 2017, 2021 & 2029
Total 1997 ABC		4,620,000	-	42,925,000	1,495,000	-	49,040,000	



	-	Unexpended	Excess		Reserve			
Series	Bond Call Date	Proceeds	Revenues	Prepayments	Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1997 DE	05/01/1998	\$ 6,155,000	\$ -	\$ -	\$ 185,000 \$	- S	\$ 6,340,000	2019, 2021, 2024 & 2029
	07/06/1999	720,000	-	510,000	50,000	-	1,280,000	2019, 2021, 2024 & 2029
	11/15/1999	-	-	1,190,000	35,000	-	1,225,000	2024 & 2029
	06/01/2000	-	-	1,070,000	35,000	-	1,105,000	2024 & 2029
	01/15/2001	-	-	915,000	35,000	-	950,000	2024 & 2029
	01/01/2002	-	-	2,690,000	85,000	-	2,775,000	2024 & 2029
	05/31/2002	-	-	1,450,000	55,000	-	1,505,000	2029
	08/30/2002	-	-	1,020,000	30,000	-	1,050,000	2021 & 2029
	01/06/2003	-	-	1,145,000	40,000	-	1,185,000	2019, 2021 & 2029
	07/01/2003	-	-	1,545,000	-	-	1,545,000	2019, 2021 & 2029
	11/24/2003	-	-	1,755,000	-	-	1,755,000	2019, 2021 & 2029
	01/15/2004	-	-	5,075,000	250,000	-	5,325,000	2019, 2021 & 2029
	07/01/2004	-	-	995,000	-	-	995,000	2019, 2021 & 2029
	08/20/2004	-	-	1,525,000	75,000	-	1,600,000	2019, 2021 & 2029
	01/01/2005	-	-	480,000	-	-	480,000	2019, 2021 & 2029
	04/01/2005	-	-	715,000	35,000	-	750,000	2019, 2021 & 2029
	07/01/2005	-	-	575,000	25,000	-	600,000	2019, 2021 & 2029
	09/15/2005	-	-	350,000	10,000	-	360,000	2019, 2021 & 2029
	01/13/2006	-	-	500,000	15,000	-	515,000	2019, 2021 & 2029
	07/01/2006	-	-	560,000	20,000	-	580,000	2019, 2021 & 2029
	01/01/2007	-	-	175,000	-	-	175,000	2019, 2021 & 2029
	04/06/2007	-	-	260,000	10,000	-	270,000	2019, 2021 & 2029
	07/01/2007	-	-	345,000	10,000	-	355,000	2019, 2021 & 2029
	01/01/2008	-	-	620,000	20,000	-	640,000	2019, 2021 & 2029
	07/01/2008	-	-	450,000	15,000	-	465,000	2019, 2021 & 2029
Total 1997 DE	-	6,875,000	-	25,915,000	1,035,000	-	33,825,000	

1997 F



Series	Bond Call Date	Unexpended Proceeds	Excess <u>Revenues</u>	Prepayments	Reserve <u>Excess</u>	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
<u></u>	<u></u>	<u></u>		<u></u>		<u></u>	<u></u>	<u></u>
1997 G	01/01/2002	\$-\$	- \$	485,000	\$ 35,000 \$	-	\$ 520,000	2003-2009 & 2018
	05/31/2002	-	-	1,595,000	65,000	-	1,660,000	2003-2009 & 2018
	08/30/2002	-	-	620,000	20,000	-	640,000	2003-2009 & 2018
	01/06/2003	-	-	4,415,000	150,000	-	4,565,000	2003-2009 & 2018
	07/01/2003	-	-	4,735,000	-	-	4,735,000	2004-2009 & 2018
	11/24/2003	-	-	8,925,000	-	-	8,925,000	2004-2009 & 2018
	01/15/2004	-	-	-	455,000	-	455,000	2005-2009 & 2018
	07/01/2004	-	-	7,620,000	-	-	7,620,000	2005-2009 & 2018
	08/20/2004	-	-	-	245,000	-	245,000	2005-2009 & 2018
	01/01/2005	-	-	4,070,000	-	-	4,070,000	2005-2009 & 2018
	04/01/2005	-	-	-	125,000	-	125,000	2006-2009 & 2018-2019
								continued on next page
								continued of next page
1997 Series G	07/01/2005	-	-	1,970,000	65,000	-	2,035,000	2006-2009 & 2018
	09/15/2005	-	-	1,220,000	35,000	-	1,255,000	2006-2009 & 2018
	01/13/2006	-	-	45,000	-	-	45,000	2008 & 2018
	07/01/2006	-	-	40,000	-	-	40,000	2018
	01/01/2007	-	-	55,000	-	-	55,000	2008-2009 & 2018
	07/01/2007	-	-	45,000	-	-	45,000	2009 & 2018
	01/01/2008	-	-	25,000	-	-	25,000	2018
	07/01/2008	-	-	25,000		-	25,000	2018
Total 1997 G	_	-	-	35,890,000	1,195,000	-	37,085,000	

1997 H



<u>Series</u>	Bond Call Date	Unexpended Proceeds	Excess <u>Revenues</u>	Prepayments	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1997 I	07/06/1999	\$ 190,000	\$-	\$ -	\$ 5,000	\$-	\$ 195,000	2017
	01/06/2003	-	-	640,000	20,000	-	660,000	2017
	07/01/2003	-	-	360,000	-	-	360,000	2017
	11/24/2003	-	-	740,000	-	-	740,000	2017
	01/15/2004	-	-	1,475,000	75,000	-	1,550,000	2017
	07/01/2004	-	-	565,000	-	-	565,000	2017
	08/20/2004	-	-	730,000	40,000	-	770,000	2017
	01/01/2005	-	-	280,000	-	-	280,000	2017
	04/01/2005	-	-	345,000	20,000	-	365,000	2017
	07/01/2005	-	-	315,000	10,000	-	325,000	2017
	09/15/2005	-	-	240,000	5,000	-	245,000	2017
	01/13/2006	-	-	260,000	10,000	-	270,000	2017
	07/01/2006	-	-	250,000	10,000	-	260,000	2017
	01/01/2007	-	-	125,000	-	-	125,000	2017
	04/06/2007	-	-	150,000	10,000	-	160,000	2017
	07/01/2007	-	-	140,000	5,000	-	145,000	2017
	01/01/2008	-	-	135,000	5,000	-	140,000	2017
	07/01/2008	-	-	105,000	5,000	-	110,000	2017
Total 1997 I		190,000	-	6,855,000	220,000	-	7,265,000	

1997 J



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	Prepayments	Reserve <u>Excess</u>	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1997 K	07/06/1999	\$ 445,000	\$	\$-	\$ 15,000	\$-	\$ 460,000	2026 & 2029
	08/30/2002	-	-	10,000	-	-	10,000	2026
	01/06/2003	-	-	1,490,000	45,000	-	1,535,000	2026 & 2029
	07/01/2003	-	-	845,000	-	-	845,000	2026 & 2029
	11/24/2003	-	-	1,725,000	-	-	1,725,000	2026 & 2029
	01/15/2004	-	-	3,430,000	180,000	-	3,610,000	2026 & 2029
	07/01/2004	-	-	1,320,000	-	-	1,320,000	2026 & 2029
	08/20/2004	-	-	1,705,000	90,000	-	1,795,000	2026 & 2029
	01/01/2005	-	-	655,000	-	-	655,000	2026 & 2029
	04/01/2005	-	-	805,000	45,000	-	850,000	2026 & 2029
	07/01/2005	-	-	730,000	20,000	-	750,000	2026 & 2029
	09/15/2005	-	-	565,000	15,000	-	580,000	2026 & 2029
	01/13/2006	-	-	610,000	20,000	-	630,000	2026 & 2029
	07/01/2006	-	-	580,000	20,000	-	600,000	2026 & 2029
	01/01/2007	-	-	290,000	-	-	290,000	2026 & 2029
	04/06/2007	-	-	355,000	20,000	-	375,000	2026 & 2029
	07/01/2007	-	-	330,000	10,000	-	340,000	2026 & 2029
	01/01/2008	-	-	320,000	10,000	-	330,000	2026 & 2029
	07/01/2008	-	-	245,000	5,000	-	250,000	2026 & 2029
Total 1997 K		445,000	-	16,010,000	495,000	-	16,950,000	

1997 L



<u>Series</u>	Bond Call Date	Unexpended Proceeds	Excess <u>Revenues</u>	Prepayments	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 AB	07/06/1999	\$ -	\$-	\$ -	\$-\$	130,000	\$ 130,000	2003, 2005, 2007, 2017, 2021, 2024 & 2029
	02/15/2000	55,000	-	-	-	-	55,000	2008, 2011, 2017, 2021, 2024 & 2029
	06/01/2000	35,000	30,000	75,000	5,000	-	145,000	2005, 2009-2011, 2017, 2021, 2024 & 2029
	01/15/2001	-	-	1,440,000	50,000	-	1,490,000	2008-2011, 2017, 2021, 2024 & 2029
	01/01/2002	-	-	1,900,000	60,000	-	1,960,000	2008-2011, 2017, 2021, 2024 & 2029
	05/31/2002	-	-	700,000	30,000	-	730,000	2005-2006, 2009-2011, 2017, 2021, 2024 & 2029
	08/30/2002	-	-	800,000	20,000	-	820,000	2003-2011, 2017, 2021, 2024 & 2029
	01/06/2003	-	-	1,580,000	55,000	-	1,635,000	2003-2011, 2017, 2024 & 2029
	07/01/2003	-	-	675,000	-	-	675,000	2004-2011, 2017, 2024 & 2029
	11/24/2003	-	-	1,390,000	-	-	1,390,000	2004-2011, 2017, 2024 & 2029
	01/15/2004	-	-	2,155,000	135,000	-	2,290,000	2005-2011, 2017, 2021, 2024 & 2029
	07/01/2004	-	-	1,090,000	-	-	1,090,000	2005-2011, 2017, 2024 & 2029
	08/20/2004	-	-	1,130,000	70,000	-	1,200,000	2005-2011, 2017, 2021, 2024 & 2029
	01/01/2005	-	-	680,000	-	-	680,000	2005-2011, 2017, 2024 & 2029
	04/01/2005	-	-	510,000	40,000	-	550,000	2006-2011, 2017, 2024 & 2029
	07/01/2005	-	-	500,000	20,000	-	520,000	2006-2011, 2017, 2024 & 2029
	09/15/2005	-	-	280,000	10,000	-	290,000	2007-2011, 2017, 2024 & 2029
	01/13/2006	-	-	405,000	15,000	-	420,000	2007-2011, 2017, 2024 & 2029
	07/01/2006	-	-	275,000	15,000	-	290,000	2007-2011, 2017, 2021, 2024 & 2029
	01/01/2007	-	-	240,000	5,000	-	245,000	2008-2011, 2017, 2024 & 2029
	07/01/2007	-	-	270,000	10,000	-	280,000	2008-2011, 2017, 2024 & 2029
	01/01/2008	-	-	380,000	15,000	-	395,000	2009-2011, 2017, 2024 & 2029
	07/01/2008	-	-	120,000	10,000	-	130,000	2010-2011, 2017, 2024 & 2029
Total 1998 AB		90,000	30,000	16,595,000	565,000	130,000	17,410,000	



			Unexpended	Excess		Reserve			
	Series	Bond Call Date	Proceeds	Revenues	<b>Prepayments</b>	Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 C		01/15/2001	\$ -	\$ - \$	425,000	\$ 20,000	\$	- \$ 445,000	2002-2010 & 2017
1000 0		01/01/2002	25,000	Ψ Ψ -	730,000	25,000		- 780,000	
		05/31/2002		-	330,000	15,000		- 345,000	
		08/30/2002	-	-	220,000	5,000		- 225,000	
		01/06/2003			765,000	25,000		- 790,000	
		07/01/2003			395,000			- 395,000	
		11/24/2003	-	-	1,145,000	-		- 1,145,000	
		01/15/2004	-	-	2,110,000	135,000		- 2,245,000	
		07/01/2004	-	-	945,000			- 945,000	
		08/20/2004	-	-	1,035,000	65,000		- 1,100,000	
		01/01/2005	-	-	770,000	-		- 770,000	
		04/01/2005	-	-	840,000	55,000		- 895,000	
		07/01/2005	-	-	510,000	20,000		- 530,000	
		09/15/2005	-	-	375,000	10,000		- 385,000	
		01/13/2006	-	-	530,000			- 530,000	
		07/01/2006	-	-	350,000	10,000		- 360,000	
		01/01/2007	-	-	160,000	-		- 160,000	
		04/06/2007	-	-	170,000	10,000		- 180,000	
		07/01/2007	-	-	270,000	10,000		- 280,000	
		01/01/2008	-	-	365,000	10,000		- 375,000	
		07/01/2008	-	-	200,000	5,000		- 205,000	
Total 19	98 C		25,000	-	12,640,000	420,000		- 13,085,000	—

#### Total 1998 C

1998 D



			Unexpended	Excess		Reserv	e				
	Series Bor	nd Call Date	Proceeds	Revenues	<b>Prepayments</b>	Exces		Other	Tota	Bonds Called	Maturity Date(s) of Bond(s) Called
1998 E	0	1/15/2001	\$ -	\$ -	\$ 585,000	¢ 20	000 \$		- \$	605,000	2025 & 2030
1990 E		1/01/2002	35,000						-φ -		2025 & 2030
				-	1,030,000		000			1,095,000	
		5/31/2002	-	-	455,000		000		-	470,000	2025 & 2030
		8/30/2002	-	-	335,000		000		-	345,000	2025 & 2030
		1/06/2003	-	-	1,160,000	40,	000		-	1,200,000	2025 & 2030
		7/01/2003	-	-	635,000		-		-	635,000	2025 & 2030
	1	1/24/2003	-	-	1,865,000		-		-	1,865,000	2025 & 2030
	0	1/15/2004	-	-	3,360,000	210	000		-	3,570,000	2025 & 2030
	0	7/01/2004	-	-	1,605,000		-		-	1,605,000	2025 & 2030
	0	8/20/2004	-	-	1,725,000	110	000		-	1,835,000	2025 & 2030
	0	1/01/2005	-	-	1,370,000		-		-	1,370,000	2025 & 2030
	0	4/01/2005	-	-	1,475,000	90,	000			1,565,000	2025 & 2030
	0	7/01/2005	-	-	935,000	35,	000		-	970,000	2025 & 2030
	0	9/15/2005	-	-	725,000	20	000		-	745,000	2025 & 2030
	0	1/13/2006	-	-	970,000	50	000		-	1,020,000	2025 & 2030
	0	7/01/2006	-	-	685,000	25,	000		-	710,000	2025 & 2030
	0	1/01/2007	-	-	330,000		-		-	330,000	2025 & 2030
	0	4/06/2007	-	-	345,000	25	000		-	370,000	2025 & 2030
	0	7/01/2007	-	-	570,000	20	000		-	590,000	2025 & 2030
	0	1/01/2008	-	-	820,000	30	000		-	850,000	2025 & 2030
	0	7/01/2008	-	-	460,000		000		-	480,000	2025 & 2030
Total 199			35,000	-	21,440,000	750			-	22,225,000	



		Unexpended	Excess		Reserve			
Series	Bond Call Date	Proceeds I	Revenues	Prepayments	Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 FGH-1	01/15/2001	\$ - \$	- \$	200,000	\$ 5,000 \$	-	\$ 205,000	2004-2005, 2007-2010, 2017, 2022 & 2031
	01/01/2002	225,000	-	1,480,000	¢ 60,000	-	1,765,000	2002-2010, 2017, 2022 & 2033
	05/31/2002	-	-	715,000	30,000	-	745,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	-	-	730,000	20,000	-	750,000	2003-2010, 2017, 2022 & 2031
	01/06/2003	-	-	2,100,000	70,000	-	2,170,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	-	-	795,000	-	-	795,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	-	-	2,335,000	-	-	2,335,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	-	-	2,775,000	185,000	-	2,960,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	-	-	2,150,000	-	-	2,150,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	-	-	1,905,000	125,000	-	2,030,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	-	-	875,000	-	-	875,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	-	-	775,000	55,000	-	830,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	-	-	595,000	25,000	-	620,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	-	-	755,000	20,000	-	775,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	-	-	785,000	25,000	-	810,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	-	-	995,000	35,000	-	1,030,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	-	-	450,000	-	-	450,000	2008-2010, 2017, 2022 & 2031
	04/06/2007	-	-	390,000	30,000	-	420,000	2008-2010, 2017, 2022 & 2031
	07/01/2007	-	-	610,000	25,000	-	635,000	2008-2010, 2017, 2022 & 2031
	01/01/2008	-	-	495,000	20,000	-	515,000	2009-2010, 2017, 2022 & 2031
	07/01/2008	-	-	255,000	10,000	-	265,000	2009-2010, 2017, 2022 & 2031
Total 1998 FGH-1	-	225,000	-	22,165,000	740,000	-	23,130,000	



		Unexpended	Excess		Reserve			
Series	Bond Call Date	Proceeds	Revenues	Prepayments	Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 FGH-2	01/01/2002	\$-	\$ - 3	Б -	\$ 10,000	\$ -	\$ 10,000	2017
	05/31/2002	-	-	410,000	15,000	-	425,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	-	-	420,000	15,000	-	435,000	2004-2010, 2017, 2022 & 2031
	01/06/2003	-	-	1,405,000	50,000	-	1,455,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	-	-	565,000	-	-	565,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	-	-	1,295,000	-	-	1,295,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	-	-	1,655,000	125,000	-	1,780,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	-	-	1,345,000	-	-	1,345,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	-	-	1,195,000	85,000	-	1,280,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	-	-	1,220,000	-	-	1,220,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	-	-	1,080,000	75,000	-	1,155,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	-	-	1,730,000	55,000	-	1,785,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	-	-	970,000	30,000	-	1,000,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	-	-	1,300,000	45,000	-	1,345,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	-	-	1,560,000	55,000	-	1,615,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	-	-	410,000	-	-	410,000	2008-2010, 2017, 2022 & 2031
	04/06/2007	-	-	365,000	25,000	-	390,000	2008-2010, 2017, 2022 & 2031
	07/01/2007	-	-	485,000	25,000	-	510,000	2008-2010, 2017, 2022 & 2031
	01/01/2008	-	-	360,000	20,000	-	380,000	2009-2010, 2017, 2022 & 2031
	07/01/2008	-	-	575,000	25,000	-	600,000	2009-2010, 2017, 2022 & 2031
Total 1998 FGH-2	-	-	-	18,345,000	655,000	-	19,000,000	

#### Minnesota Housing

#### Single Family Mortgage Bond Resolution Source of Funds Used to Call Bonds Information as of December 31, 2008

<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	Prepayments	Reserve <u>Excess</u>	Other To	otal Bonds Called	Maturity Date(s) of Bond(s) Called
1999 BCD	01/15/2001	\$ 475,000	\$-\$	505,000	\$ 35,000 \$	- \$	1,015,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/01/2002	155,000	-	2,675,000	85,000	-	2,915,000	2013, 2017, 2020, 2024, 2026 & 2031
	05/31/2002	-	-	1,200,000	65,000	-	1,265,000	2004, 2006, 2008-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	08/30/2002	-	-	1,360,000	35,000	-	1,395,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/06/2003	-	-	4,905,000	145,000	-	5,050,000	2003-2010, 2013, 2017, 2024, 2026 & 2031
	07/01/2003	-	-	1,750,000	-	-	1,750,000	2004-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	11/24/2003	-	-	4,035,000	-	-	4,035,000	2004-2010, 2013, 2017, 2020, 2026 & 2031
	01/15/2004	-	-	4,355,000	335,000	-	4,690,000	2004-2010, 2013, 2017, 2020, 2026, & 2031
	07/01/2004	-	-	3,135,000	-	-	3,135,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	08/20/2004	-	-	2,365,000	190,000	-	2,555,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	01/01/2005	-	-	2,705,000	-	-	2,705,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	04/01/2005	-	-	1,820,000	135,000	-	1,955,000	2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2005	-	-	2,315,000	80,000	-	2,395,000	2006-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	09/15/2005	-	-	670,000	20,000	-	690,000	2006-2010, 2026 & 2031
	01/01/2006	-	-	900,000	-	-	900,000	2024
	01/13/2006	-	-	800,000	50,000	-	850,000	2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2006	-	-	1,910,000	65,000	-	1,975,000	2007-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	01/01/2007	-	-	1,695,000	25,000	-	1,720,000	2007-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	04/06/2007	-	-	545,000	45,000	-	590,000	2013, 2017, 2020, 2026 & 2031
	07/01/2007	-	-	1,230,000	45,000	-	1,275,000	2008-2010, 2013, 2017, 2020, 2026 & 2031
	01/01/2008	-	-	910,000	25,000	-	935,000	2009-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2008	-	-	535,000	25,000	-	560,000	2009-2010, 2013, 2017, 2020, 2026 & 2031
Total 1999 BCD		630,000	-	42,320,000	1,405,000	-	44,355,000	

1999 G



<u>Series</u>	Bond Call Date	Unexpended Proceeds	Excess <u>Revenues</u>	Prepayments	Reserve <u>Excess</u>	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1999 HI	01/15/2001	\$-\$	- \$	190,000	\$ 30,000 \$	-	\$ 220,000	2012-2013, 2017, 2021 & 2024
	01/01/2002	-	-	2,305,000	70,000	-	2,375,000	2011-2014, 2017, 2021, 2024, 2027 & 2031
	05/31/2002	-	-	940,000	45,000	-	985,000	2008, 2012-2014, 2017, 2021, 2024, 2027 & 2031
	08/30/2002	-	-	1,310,000	40,000	-	1,350,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	01/06/2003	-	-	4,200,000	125,000	-	4,325,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2003	-	-	2,335,000	-	-	2,335,000	2004-2014, 2017, 2021, 2024, 2027 & 2031
	11/24/2003	-	-	3,325,000	-	-	3,325,000	2004-2014, 2017, 2021, 2027 & 2031
	01/15/2004	-	-	4,815,000	335,000	-	5,150,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2004	-	-	3,350,000	-	-	3,350,000	2005-2014, 12017, 2021, 2027 & 2031
	08/20/2004	-	-	1,800,000	175,000	-	1,975,000	2005-2014, 2017, 2021, 2027 & 2031
	01/01/2005	-	-	2,365,000	-	-	2,365,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	04/01/2005	-	-	1,270,000	105,000	-	1,375,000	2006-2014, 2017, 2021, 2027 & 2031
	07/01/2005	-	-	1,505,000	60,000	-	1,565,000	2006-2014, 2017, 2021, 2027 & 2031
	09/15/2005	-	-	1,015,000	30,000	-	1,045,000	2006-2014, 2017, 2021, 2027 & 2031
	01/13/2006	-	-	1,725,000	50,000	-	1,775,000	2007-2014, 2017, 2021, 2027 & 2031
	07/01/2006	-	-	1,530,000	60,000	-	1,590,000	2007-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2007	-	-	860,000	-	-	860,000	2007-2014, 2017, 2021, 2027 & 2031
	04/06/2007	-	-	300,000	35,000	-	335,000	2008-2014, 2017, 2021, 2027 & 2031
	07/01/2007	-	-	475,000	25,000	-	500,000	2008-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2008	-	-	665,000	20,000	-	685,000	2009-2014, 2017, 2021, 2027 & 2031
	07/01/2008	-	-	455,000	25,000	-	480,000	2009-2014, 2017, 2021, 2027 & 2031
Total 1999 HI		-	-	36,735,000	1,230,000	-	37,965,000	



		Unexpended	Excess		Reserve			
Series	Bond Call Date	Proceeds	Revenues	Prepayments	Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1000 11/	04/00/0000	•	<u> </u>	550.000	<b>A 45</b> 000	•	¢ 505.000	0004 0040 0047 0040 8 0000
1999 JK	01/06/2003	\$-	\$ - \$		\$ 15,000	\$	- \$ 565,000	
	07/01/2003	-	-	50,000	-		- 50,000	
	11/24/2003	-	-	275,000	-		- 275,000	2006-2013, 2017, 2019 & 2033
	01/15/2004	-	-	2,880,000	115,000		- 2,995,000	2005-2013, 2017, 2019 & 2033
	07/01/2004	-	-	325,000	-		- 325,000	2005-2013, 2017, 2019 & 2033
	08/20/2004	-	-	2,895,000	105,000		- 3,000,000	2006-2013, 2017, 2019 & 2033
	01/01/2005	-	-	445,000	-		- 445,000	2006-2013, 2017, 2019 & 2033
	04/01/2005	-	-	3,910,000	145,000		- 4,055,000	2006-2013, 2017, 2019 & 2033
	07/01/2005	-	-	1,520,000	55,000		- 1,575,000	2006-2013, 2017, 2019 & 2033
	09/15/2005	-	-	1,580,000	50,000		- 1,630,000	2006-2013, 2017, 2019 & 2033
	01/13/2006	-	-	2,135,000	70,000		- 2,205,000	2007-2013, 2017, 2019 & 2033
	07/01/2006	-	-	1,580,000	55,000		- 1,635,000	2007-2013, 2017, 2019 & 2033
	01/01/2007	-	-	170,000	-		- 170,000	2010-2013, 2017, 2019 & 2033
	04/06/2007	-	-	1,510,000	55,000		- 1,565,000	2008-2013, 2017, 2019 & 2033
	07/01/2007	-	-	1,295,000	45,000		- 1,340,000	2008-2013, 2017, 2019 & 2033
	01/01/2008	-	-	1,395,000	50,000		- 1,445,000	2009-2013, 2017, 2019 & 2033
	07/01/2008	-	-	940,000	35,000		- 975,000	2009-2013, 2017, 2019 & 2033
Total 1999 JK		-	-	23,455,000	795,000		- 24,250,000	

<u>Series</u>	Bond Call Date	Unexpended Proceeds	Excess <u>Revenues</u>	Prepayments	Reserve <u>Excess</u>	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2000 ABC	05/31/2002	\$ - 9	\$-\$	1,960,000	\$ 160.000 \$	-	\$ 2,120,000	2004-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	05/31/2002	3,000,000	-	-	-	-	3,000,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	08/30/2002	-	-	1,015,000	30,000	-	1,045,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	01/06/2003	100,000	-	3,150,000	100,000	-	3,350,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	07/01/2003	-	-	1,540,000	-	-	1,540,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	11/24/2003	-	-	4,220,000	-	-	4,220,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	01/15/2004	-	-	7,955,000	435,000	-	8,390,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2004	-	-	2,735,000	-	-	2,735,000	2005-2011, 2013, 2018, 2030 & 2032
	08/20/2004	-	-	3,205,000	190,000	-	3,395,000	2005-2011, 2013, 2018, 2020, 2030 & 2032
	01/01/2005	-	-	2,065,000	15,000	-	2,080,000	2007-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	04/01/2005	-	-	1,785,000	100,000	-	1,885,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2005	-	-	1,590,000	45,000	-	1,635,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	09/15/2005	-	-	1,275,000	40,000	-	1,315,000	2030 & 2032
	01/01/2006	-	-	1,025,000	-	-	1,025,000	2024
	01/13/2006	-	-	830,000	25,000	-	855,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2006	-	-	2,050,000	60,000	-	2,110,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	01/01/2007	-	-	1,220,000	-	-	1,220,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	04/06/2007	-	-	435,000	25,000	-	460,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2007	-	-	1,855,000	35,000	-	1,890,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	01/01/2008	-	-	1,195,000	35,000	-	1,230,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	07/01/2008	-	-	805,000	25,000	-	830,000	2010-2011, 2013, 2018, 2020, 2024, 2030 & 2032
Total 2000 ABC		3,100,000	-	41,910,000	1,320,000	-	46,330,000	
2000 F	01/01/2002	-	-	250,000	10,000	-	260,000	2031
	08/30/2002	-	-	320,000	10,000	-	330,000	2031
	01/13/2006	-	-	1,255,000	40,000	-	1,295,000	2031
	07/01/2006	-	-	1,225,000	35,000	-	1,260,000	2031
	01/01/2007	-	-	1,650,000	50,000	-	1,700,000	2031
	07/01/2007	-	-	1,480,000	-	-	1,480,000	2031
	01/01/2008	-	-	805,000	25,000	-	830,000	2031
	07/01/2008	-	-	935,000	30,000	-	965,000	2031
Total 2000 F		-	-	7,920,000	200,000	-	8,120,000	





		Unexpended	Excess		Reserve			
Series	Bond Call Date	Proceeds	Revenues	Prepayments	Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2000 GH	01/06/2003	\$-	\$ - :	\$ 1,290,000 \$	65,000 \$		\$ 1,355,000	2003-2011, 2017, 2023 & 2025
	07/01/2003	-	-	655,000	-	-	655,000	2004-2011, 2017, 2023 & 2025
	11/24/2003	-	-	3,550,000	-	-	3,550,000	2004-2011, 2017, 2023 & 2025
	01/15/2004	-	-	250,000	195,000	-	445,000	2005-2011, 2017, 2023 & 2025
	07/01/2004	-	-	7,390,000	-	-	7,390,000	2005-2011, 2017, 2023 & 2025
	08/20/2004	-	-	150,000	255,000	-	405,000	2005-2011, 2017, 2023 & 2025
	01/01/2005	-	-	5,750,000	-	-	5,750,000	2005-2011, 2017, 2023 & 2025
	04/01/2005	-	-	60,000	195,000	-	255,000	2006-2011, 2017, 2023 & 2025
	07/01/2005	-	-	3,485,000	125,000	-	3,610,000	2006-2011, 2017, 2023 & 2025
	09/15/2005	-	-	1,985,000	60,000	-	2,045,000	2006-2011, 2017, 2023 & 2025
	01/13/2006	-	-	2,935,000	110,000	-	3,045,000	2007-2011, 2017, 2023 & 2025
	07/01/2006	-	-	1,715,000	70,000	-	1,785,000	2007-2011, 2017, 2023 & 2025
	01/01/2007	-	-	1,645,000	-	-	1,645,000	2007-2011, 2017, 2023 & 2025
	04/06/2007	-	-	-	70,000	-	70,000	2008, 2017, 2023 & 2025
	07/01/2007	-	-	3,050,000	115,000	-	3,165,000	2008-2011, 2017, 2023 & 2025
	01/01/2008	-	-	1,920,000	75,000	-	1,995,000	2009-2011, 2017, 2023 & 2025
	07/01/2008	-	-	565,000	30,000	-	595,000	2009-2011, 2017, 2023 & 2025
Total 2000 GH		-	-	36,395,000	1,365,000	-	37,760,000	
2000 IJ	05/31/2002	-	-	140,000	20,000	-	160,000	2010, 2013, 2019, 2023 & 2030
	08/30/2002	-	-	140,000	5,000	-	145,000	2006, 2009, 2013, 2019, 2023, 2028 & 2030
	01/06/2003	-	-	1,140,000	35,000	-	1,175,000	2003-2010, 2013, 2019, 2023, 2028 & 2030
	07/01/2003	-	-	360,000	-	-	360,000	2005-2010, 2013, 2019 & 2023
	11/24/2003	-	-	1,290,000	-	-	1,290,000	2004-2010, 2013, 2019, 2028 & 2030
	01/01/2004	-	-	505,000	-	-	505,000	2023
	01/15/2004	-	-	3,170,000	180,000	-	3,350,000	2004-2010, 2013, 2019, 2028 & 2030
	07/01/2004	-	-	2,450,000	-	-	2,450,000	2005-2010, 2013, 2019, 2023, 2028 & 2030

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#### Minnesota Housing

Series	Bond Call Date	Unexpended Proceeds	Excess Revenues	Prepayments	Reserve	Other Tot	al Bonds Called	Maturity Date(s) of Bond(s) Called
Series	Bonu Can Date	Floceeus	Revenues	Frepayments	Excess		ai Bonus Caneu	Maturity Date(s) of Bond(s) Caned
2000 IJ, continued	08/20/2004	\$-\$	- \$	3,610,000 \$	205,000 \$	- \$	3,815,000	2005-2010, 2013, 2019, 2028 & 2030
····	01/01/2005	-	- '	1,655,000	-	- '	1.655.000	2005-2010, 2013, 2019, 2023, 2028 & 2030
	04/01/2005	-	-	2,435,000	125,000	-	2,560,000	2006-2010, 2013, 2019, 2028 & 2030
	07/01/2005	-	-	2,125,000	85,000	-	2,210,000	2006-2010, 2013, 2019, 2023, 2028 & 2030
	09/15/2005	-	-	1,335,000	40,000	-	1,375,000	2006-2010, 2013, 2019, 2028 & 2030
	01/01/2006	-	-	510,000	-	-	510,000	2023
	01/13/2006	-	-	1,240,000	55,000	-	1,295,000	2006-2010, 2013, 2019, 2028 & 2030
	07/01/2006	-	-	1,725,000	65,000	-	1,790,000	2007-2010, 2013, 2019, 2023, 2028 & 2030
	01/01/2007	-	-	1,190,000	30,000	-	1,220,000	2007-2010, 2013, 2019, 2023, 2028 & 2030
	04/06/2007	-	-	345,000	15,000	-	360,000	2008-2010, 2013 & 2019
	07/01/2007	-	-	640,000	30,000	-	670,000	2008-2010, 2013, 2019, 2023, 2028 & 2030
	01/01/2008	-	-	1,665,000	50,000	-	1,715,000	2009-2010, 2013, 2019, 2023, 2028 & 2030
	07/01/2008	-	-	780,000	40,000	-	820,000	2009-2010, 2013, 2019, 2023, 2028 & 2030
Total 2000 IJ		-	-	28,450,000	980,000	-	29,430,000	
2001 AB	01/06/2003	45,000	-	1,450,000	60,000	-	1,555,000	2003-2013, 2017, 2022, 2025 & 2030
	07/01/2003	-	-	335,000	-	-	335,000	2004-2013, 2017, 2022, 2025 & 2030
	11/24/2003	-	-	2,445,000	-	-	2,445,000	2004-2013, 2017, 2022 & 2030
	01/01/2004	-	-	620,000	-	-	620,000	2025
	01/15/2004	45,000	-	2,480,000	200,000	-	2,725,000	2004-2013, 2017, 2022 & 2030
	07/01/2004	-	-	2,700,000	-	-	2,700,000	2005-2013, 2017, 2022, 2025 & 2030
	08/20/2004	-	-	1,965,000	150,000	-	2,115,000	2005-2013, 2017, 2022 & 2030
	01/01/2005	-	-	2,540,000	-	-	2,540,000	2005-2013, 2017, 2022, 2025 & 2030
	04/01/2005	-	-	1,850,000	140,000	-	1,990,000	2006-2013, 2017, 2022 & 2030
	07/01/2005	-	-	1,550,000	60,000	-	1,610,000	2006-2013, 2017, 2022, 2025 & 2030
	09/15/2005	-	-	1,945,000	60,000	-	2,005,000	2006-2013, 2017, 2022 & 2030
	01/01/2006	-	-	715,000	-	-	715,000	2025
	01/13/2006	-	-	1,250,000	70,000	-	1,320,000	2007-2013, 2017, 2022 & 2030
	07/01/2006	-	-	2,395,000	75,000	-	2,470,000	2007-2013, 2017, 2022, 2025 & 2030
	01/01/2007	-	-	1,205,000	30,000	-	1,235,000	2007-2013, 2017, 2022, 2025 & 2030
	04/06/2007	-	-	220,000	15,000	-	235,000	2017 & 2022
	07/01/2007	-	-	1,070,000	35,000	-	1,105,000	2009, 2011-2012, 2017, 2022, 2025 & 2030
	01/01/2008	-	-	650,000	25,000	-	675,000	2010, 2012, 2017, 2022, 2025 & 2030
	07/01/2008	-	-	400,000	15,000	-	415,000	2013, 2025 & 2030
Total 2001 AB		90,000	-	27,785,000	935,000	-	28,810,000	

#### Minnesota Housing

<u>Series</u>	Bond Call Date	nexpended Proceeds	Excess <u>Revenue</u> s	5	Prepayments	Reserve <u>Excess</u>	<u>Other</u>	<u>Tota</u>	I Bonds Called	Maturity Date(s) of Bond(s) Called
2001 E	08/20/2004	\$ -	\$	- \$	270,000	\$ 10,000	\$ -	\$	280,000	2007-2012, 2021, 2031 & 2035
	04/01/2005	-		-	315,000	10,000	-		325,000	2006-2012, 2021, 2031 & 2035
	07/01/2005	-		-	110,000	5,000	-		115,000	2008, 2010, 2012, 2021, 2031 & 2035
	09/15/2005	-		-	470,000	15,000	-		485,000	2007-2012, 2021, 2031 & 2035
	01/13/2006	-		-	400,000	15,000	-		415,000	2007-2012, 2021, 2031 & 2035
	07/01/2006	-		-	705,000	25,000	-		730,000	2007-2012, 2021, 2031 & 2035
	04/07/2006	-		-	720,000	25,000	-		745,000	2008-2012, 2021, 2031 & 2035
	07/01/2007	-		-	670,000	25,000	-		695,000	2008-2012, 2021, 2031 & 2035
	01/01/2008	-		-	1,365,000	45,000	-		1,410,000	2009-2012, 2021, 2031 & 2035
	07/01/2008	-		-	110,000	10,000	-		120,000	2010, 2012, 2021, 2031 & 2035
Total 2001 E		-		-	5,135,000	185,000	-		5,320,000	
Single Family Total		\$ 28,745,000	\$ 135,0	000 \$	710,190,000	\$ 24,205,000	\$ 1,845,000	\$	765,120,000	



#### Single Family Mortgage Bonds, 1993 Series D\*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHK3	01/01/2027	Term (a)	6.400	\$	17,685,000	\$	-	\$ 16,610,000	\$ 1,075,000	1
				\$	17,685,000	\$	-	\$ 16,610,000	\$ 1,075,000	

\* Bonds remarketed August 9, 1995.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2020.



#### Single Family Mortgage Bonds, 1993 Series F\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts		Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/1997	Serial	4.000	\$	135,000	\$	135,000	\$ -	\$ -	N/A
	07/01/1997	Serial	4.000		140,000		140,000	-	-	N/A
	01/01/1998	Serial	4.200		145,000		145,000	-	-	N/A
	07/01/1998	Serial	4.200		145,000		145,000	-	-	N/A
	01/01/1999	Serial	4.400		150,000		150,000	-	-	N/A
	07/01/1999	Serial	4.400		150,000		150,000	-	-	N/A
	01/01/2000	Serial	4.500		155,000		145,000	10,000	-	N/A
	07/01/2000	Serial	4.500		160,000		140,000	20,000	-	N/A
60415MHU1	07/01/2020	Term (a)	6.250		8,320,000		-	7,810,000	510,000	1
				\$	9,500,000	\$	1,150,000	\$ 7,840,000	\$ 510,000	

\* Bonds remarketed August 9, 1995.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.



### Single Family Mortgage Bonds, 1994 Series E\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/1996	Serial	4.650	\$	240,000	\$ 240,000	\$-	\$-	N/A
	07/01/1996	Serial	3.300		245,000	245,000	-	-	N/A
	01/01/1997	Serial	3.400		255,000	255,000	-	-	N/A
	07/01/1997	Serial	3.600		255,000	255,000	-	-	N/A
	01/01/1998	Serial	3.800		260,000	260,000	-	-	N/A
	07/01/1998	Serial	3.800		265,000	265,000	-	-	N/A
	01/01/1999	Serial	4.000		270,000	270,000	-	-	N/A
	07/01/1999	Serial	4.000		275,000	270,000	5,000	-	N/A
	01/01/2000	Serial	4.200		280,000	265,000	15,000	-	N/A
	07/01/2000	Serial	4.200		290,000	240,000	50,000	-	N/A
	01/01/2001	Serial	4.350		290,000	240,000	50,000	-	N/A
	07/01/2001	Serial	4.350		300,000	240,000	60,000	-	N/A
	01/01/2002	Serial	4.500		305,000	240,000	65,000	-	N/A
	07/01/2002	Serial	4.500		315,000	200,000	115,000	-	N/A
	01/01/2003	Serial	4.600		320,000	170,000	150,000	-	N/A
	07/01/2003	Serial	4.600		330,000	170,000	160,000	-	N/A
	01/01/2004	Serial	4.700		335,000	175,000	160,000	-	N/A
	07/01/2004	Serial	4.700		345,000	180,000	165,000	-	N/A
	01/01/2005	Serial	4.800		350,000	180,000	170,000	-	N/A
	07/01/2005	Serial	4.800		360,000	190,000	170,000	-	N/A
	01/01/2006	Serial	4.900		370,000	200,000	170,000	-	N/A
	07/01/2006	Serial	4.900		375,000	190,000	185,000	-	N/A
	01/01/2007	Serial	5.000		390,000	200,000	190,000	-	N/A
	07/01/2007	Serial	5.000		395,000	205,000	190,000	-	N/A

continued and notes appear on next page



#### Single Family Mortgage Bonds, 1994 Series E\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Matured/ g Fund	Principal edemptions	(	Principal Outstanding	Call Priority (Note A)
60415MNP5	07/01/2013	Term (a)	5.600		5,655,000	440,000	2,700,000		2,515,000	1
60415MNQ3	07/01/2025	Term (b)	5.900		18,750,000	-	9,415,000		9,335,000	1
				\$	31,820,000	\$ 5,785,000	\$ 14,185,000	\$	11,850,000	

\* Bonds remarketed March 12, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series E.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2008.

(b): Sinking fund redemptions begin January 1, 2014.



### Single Family Mortgage Bonds, 1994 Series T\*

Non-AMT

CUS	IP** Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
-	- 07/01/1997	Serial	3.900	\$	210,000	\$ 210,000	\$ - 5	\$-	N/A
	- 01/01/1998	Serial	4.250		215,000	215,000	-	-	N/A
	- 07/01/1998	Serial	4.250		220,000	220,000	-	-	N/A
	- 01/01/1999	Serial	4.500		225,000	225,000	-	-	N/A
	- 07/01/1999	Serial	4.500		230,000	230,000	-	-	N/A
-	- 01/01/2000	Serial	4.750		240,000	230,000	10,000	-	N/A
-	- 07/01/2000	Serial	4.750		245,000	225,000	20,000	-	N/A
-	- 01/01/2001	Serial	5.000		250,000	215,000	35,000	-	N/A
-	- 07/01/2001	Serial	5.000		260,000	220,000	40,000	-	N/A
-	- 01/01/2002	Serial	5.100		265,000	220,000	45,000	-	N/A
-	- 07/01/2002	Serial	5.100		275,000	185,000	90,000	-	N/A
-	- 01/01/2003	Serial	5.200		285,000	170,000	115,000	-	N/A
-	- 07/01/2003	Serial	5.200		295,000	140,000	155,000	-	N/A
-	- 01/01/2004	Serial	5.300		305,000	125,000	180,000	-	N/A
-	- 07/01/2004	Serial	5.300		310,000	95,000	215,000	-	N/A
-	- 01/01/2005	Serial	5.400		320,000	70,000	250,000	-	N/A
-	- 07/01/2005	Serial	5.400		335,000	70,000	265,000	-	N/A
-	- 01/01/2006	Serial	5.500		345,000	60,000	285,000	-	N/A
-	- 07/01/2006	Serial	5.500		355,000	60,000	295,000	-	N/A
-	- 01/01/2007	Serial	5.650		370,000	45,000	325,000	-	N/A
-	- 07/01/2007	Serial	5.650		380,000	50,000	330,000	-	N/A
-	- 01/01/2008	Serial	5.750		395,000	40,000	355,000	-	N/A

continued and notes appear on next page



#### Single Family Mortgage Bonds, 1994 Series T\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	jinal Amounts	Ρ	rincipal Matured/ Sinking Fund	F	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2008	Serial	5.750		405,000		45,000		360,000	-	N/A
60415MQT4	01/01/2017	Term (a)	6.125		9,685,000		-		8,800,000	885,000	1
				\$	16,420,000	\$	3,365,000	\$	12,170,000	\$ 885,000	

\* Bonds remarketed May 1, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series T.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.



### Single Family Mortgage Bonds, 1995 Series G

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origir	nal Amounts	Principal Mature Sinking Fund	d/	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/1997	Serial	6.200	\$	145,000	\$ 145,00	0 \$	-	\$-	N/A
	01/01/1998	Serial	6.350		150,000	150,00	0	-	-	N/A
	07/01/1998	Serial	6.350		155,000	155,00	0	-	-	N/A
	01/01/1999	Serial	6.550		165,000	160,00	0	5,000	-	N/A
	07/01/1999	Serial	6.550		170,000	160,00	0	10,000	-	N/A
	01/01/2000	Serial	6.650		175,000	150,00	0	25,000	-	N/A
	07/01/2000	Serial	6.650		185,000	155,00	0	30,000	-	N/A
	01/01/2001	Serial	6.800		190,000	145,00	0	45,000	-	N/A
	07/01/2001	Serial	6.800		195,000	150,00	0	45,000	-	N/A
	01/01/2002	Serial	7.050		205,000	150,00	0	55,000	-	N/A
	07/01/2002	Serial	7.050		215,000	140,00	0	75,000	-	N/A
	01/01/2003	Serial	7.150		220,000	135,00	0	85,000	-	N/A
	07/01/2003	Serial	7.150		230,000	115,00	0	115,000	-	N/A
	01/01/2004	Serial	7.200		240,000	100,00	0	140,000	-	N/A
	07/01/2004	Serial	7.200		250,000	75,00	0	175,000	-	N/A
	01/01/2005	Serial	7.250		260,000	50,00	0	210,000	-	N/A

continued and notes appear on next page



#### Single Family Mortgage Bonds, 1995 Series G, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origir	nal Amounts	 I Matured/ ng Fund	R	Principal edemptions	Principal utstanding	Call Priority (Note A)
	07/01/2005	Serial	7.250		270,000	50,000		220,000	-	N/A
60415MHG2	01/01/2012	Term (a)	8.050		4,890,000	210,000		4,545,000	135,000	1
				\$	8,310,000	\$ 2,395,000	\$	5,780,000	\$ 135,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2006.



#### Single Family Mortgage Bonds, 1995 Series H

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHH0	07/01/2027	Term (a)	6.400	\$	19,240,000	\$	-	\$ 18,065,000	\$ 1,175,000	1
				\$	19,240,000	\$	-	\$ 18,065,000	\$ 1,175,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.



#### Single Family Mortgage Bonds, 1995 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	P	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHF4	07/01/2017	Term (a)	6.350	\$	6,710,000	\$	-	9	6,285,000	\$ 425,000	1
60415MHJ6	01/01/2018	Term (b)	6.350		740,000		-		705,000	35,000	1
				\$	7,450,000	\$	-	ç	6,990,000	\$ 460,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2012.

(b): Sinking fund redemptions begin January 1, 2018.



### Single Family Mortgage Bonds, 1995 Series M\*

Non-AMT

CUSIP**	Moturity Doto	Bond Type	Interest Rate	Origi	nal Amounta	incipal Matured/	Principal Redemotions	Principal		Priority
CUSIF	Maturity Date			Oligi	nal Amounts	Sinking Fund	Redemptions	Outstanding	(1)	lote A)
	01/01/1999	Serial	4.200	\$	550,000	\$ 550,000	\$ -	\$ -		N/A
	07/01/1999	Serial	4.200		560,000	560,000	-	-		N/A
	01/01/2000	Serial	4.350		570,000	565,000	5,000	-		N/A
	07/01/2000	Serial	4.350		585,000	555,000	30,000	-		N/A
	01/01/2001	Serial	4.500		600,000	565,000	35,000	-		N/A
	07/01/2001	Serial	4.500		610,000	565,000	45,000	-		N/A
	01/01/2002	Serial	4.650		625,000	580,000	45,000	-		N/A
	07/01/2002	Serial	4.650		645,000	500,000	145,000	-		N/A
	01/01/2003	Serial	4.800		660,000	495,000	165,000	-		N/A
	07/01/2003	Serial	4.800		680,000	450,000	230,000	-		N/A
	01/01/2004	Serial	4.900		690,000	415,000	275,000	-		N/A
	07/01/2004	Serial	4.900		710,000	390,000	320,000	-		N/A
	01/01/2005	Serial	5.000		730,000	315,000	415,000	-		N/A
	07/01/2005	Serial	5.000		745,000	275,000	470,000	-		N/A
	01/01/2006	Serial	5.100		765,000	265,000	500,000	-		N/A
	07/01/2006	Serial	5.100		790,000	245,000	545,000	-		N/A
	01/01/2007	Serial	5.200		810,000	210,000	600,000	-		N/A
	07/01/2007	Serial	5.200		830,000	195,000	635,000	-		N/A
	01/01/2008	Serial	5.300		855,000	180,000	675,000	-		N/A
	07/01/2008	Serial	5.300		880,000	170,000	710,000	-		N/A
60415MVB7	01/01/2009	Serial	5.400		905,000	-	735,000	170,000		1

continued and notes appear on next page



Single Family Mortgage Bonds, 1995 Series M\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts		Matured/ g Fund	F	Principal Redemptions	С	Principal Outstanding	Call Priority (Note A)
60415MVC5	07/01/2009	Serial	5.400		930,000		-		775,000		155,000	1
60415MVD3	01/01/2017	Term (a)	5.875		16,300,000		-		13,520,000		2,780,000	1
				\$	32,025,000	\$ 8	3,045,000	\$	20,875,000	\$	3,105,000	

\* Bonds remarketed December 12, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series M.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 102%; January 1, 2008 through December 31, 2008 - 101%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.



#### Single Family Mortgage Bonds, 1996 Series A

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	P	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2022	Term	5.700	\$	10,715,000	\$	-	ç	5 10,715,000	\$ -	N/A
60415MNS9	01/01/2028	Term (a)	6.375		23,765,000		-		20,485,000	3,280,000	1
				\$	34,480,000	\$	-	ç	\$ 31,200,000	\$ 3,280,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.



#### Single Family Mortgage Bonds, 1996 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	P	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MNT7	07/01/2018	Term (a)	6.350	\$	5,710,000	\$	-	;	\$ 4,495,000	\$ 1,215,000	1
60415MQU1	07/01/2019	Term (b)	6.350		2,280,000		-		1,820,000	460,000	1
				\$	7,990,000	\$	-	9	6,315,000	\$ 1,675,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

(b): Sinking fund redemptions begin January 1, 2019.



### Single Family Mortgage Bonds, 1996 Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/1997	Serial	3.900	\$	225,000	\$ 225,000	\$-	\$-	N/A
	01/01/1998	Serial	4.250		230,000	230,000	-	-	N/A
	07/01/1998	Serial	4.250		235,000	225,000	10,000	-	N/A
	01/01/1999	Serial	4.500		240,000	230,000	10,000	-	N/A
	07/01/1999	Serial	4.500		245,000	235,000	10,000	-	N/A
	01/01/2000	Serial	4.750		245,000	235,000	10,000	-	N/A
	07/01/2000	Serial	4.750		255,000	245,000	10,000	-	N/A
	01/01/2001	Serial	5.000		260,000	250,000	10,000	-	N/A
	07/01/2001	Serial	5.000		265,000	255,000	10,000	-	N/A
	01/01/2002	Serial	5.100		275,000	265,000	10,000	-	N/A
	07/01/2002	Serial	5.100		275,000	265,000	10,000	-	N/A
	01/01/2003	Serial	5.200		280,000	265,000	15,000	-	N/A
	07/01/2003	Serial	5.200		285,000	220,000	65,000	-	N/A
	01/01/2004	Serial	5.300		290,000	215,000	75,000	-	N/A
	07/01/2004	Serial	5.300		310,000	210,000	100,000	-	N/A
	01/01/2005	Serial	5.400		280,000	120,000	160,000	-	N/A
	07/01/2005	Serial	5.400		280,000	105,000	175,000	-	N/A
	01/01/2006	Serial	5.500		290,000	85,000	205,000	-	N/A
	07/01/2006	Serial	5.500		295,000	80,000	215,000	-	N/A
	01/01/2007	Serial	5.650		300,000	55,000	245,000	-	N/A
	07/01/2007	Serial	5.650		310,000	65,000	245,000	-	N/A
	01/01/2008	Serial	5.750		315,000	65,000	250,000	-	N/A



#### Single Family Mortgage Bonds, 1996 Series C, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	jinal Amounts	F	Principal Matured/ Sinking Fund		Principal Redemptions	(	Principal Outstanding	Call Priority (Note A)
	07/01/2008	Serial	5.750		340,000		55,000		285,000		-	N/A
60415MPT5	07/01/2015	Term (a)	6.100		6,020,000		-		4,920,000		1,100,000	1
				\$	12,345,000	\$	4,200,000	\$	7,045,000	\$	1,100,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.



### Single Family Mortgage Bonds, 1996 Series D

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	cipal Matured/ nking Fund	Principal Redemptions	Principal Outstanding	(	Call Priority (Note A)
	01/01/1998	Serial	4.300	\$	345,000	\$ 345,000	\$ -	\$ -		N/A
	07/01/1998	Serial	4.300		355,000	315,000	40,000	-		N/A
	01/01/1999	Serial	4.500		360,000	315,000	45,000	-		N/A
	07/01/1999	Serial	4.500		370,000	325,000	45,000	-		N/A
	01/01/2000	Serial	4.700		380,000	325,000	55,000	-		N/A
	07/01/2000	Serial	4.700		385,000	305,000	80,000	-		N/A
	01/01/2001	Serial	4.850		395,000	310,000	85,000	-		N/A
	07/01/2001	Serial	4.850		405,000	315,000	90,000	-		N/A
	01/01/2002	Serial	5.000		415,000	305,000	110,000	-		N/A
	07/01/2002	Serial	5.000		430,000	275,000	155,000	-		N/A
	01/01/2003	Serial	5.150		440,000	260,000	180,000	-		N/A
	07/01/2003	Serial	5.150		450,000	215,000	235,000	-		N/A
	01/01/2004	Serial	5.250		465,000	205,000	260,000	-		N/A
	07/01/2004	Serial	5.250		475,000	170,000	305,000	-		N/A
	01/01/2005	Serial	5.350		490,000	125,000	365,000	-		N/A
	07/01/2005	Serial	5.350		505,000	110,000	395,000	-		N/A
	01/01/2006	Serial	5.450		520,000	95,000	425,000	-		N/A
	07/01/2006	Serial	5.450		530,000	85,000	445,000	-		N/A
	01/01/2007	Serial	5.600		550,000	70,000	480,000	-		N/A
	07/01/2007	Serial	5.600		565,000	65,000	500,000	-		N/A
	01/01/2008	Serial	5.700		580,000	60,000	520,000	-		N/A
	07/01/2008	Serial	5.700		595,000	65,000	530,000	-		N/A



#### Single Family Mortgage Bonds, 1996 Series D, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	(	Principal Outstanding	Call Priority (Note A)
60415MRT3	01/01/2016	Term (a)	6.000		11,530,000	-	10,485,000		1,045,000	1
60415MRU0	01/01/2017	Term (b)	6.000		2,045,000	-	1,870,000		175,000	1
				\$	23,580,000	\$ 4,660,000	\$ 17,700,000	\$	1,220,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.

(b): Sinking fund redemptions begin July 1, 2016.



#### Single Family Mortgage Bonds, 1996 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRV8	01/01/2022	Term (a)	6.250	\$	12,110,000	\$	-	\$ 10,835,000	\$ 1,275,000	1
60415MRW6	01/01/2023	Term (b)	6.250		2,385,000		-	2,150,000	235,000	1
				\$	14,495,000	\$	-	\$ 12,985,000	\$ 1,510,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

(b): Sinking fund redemptions begin July 1, 2022.



#### Single Family Mortgage Bonds, 1996 Series F

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRX4	01/01/2026	Term (a)	6.300	\$	10,490,000	\$	-	\$ 9,370,000	\$ 1,120,000	1
60415MRY2	01/01/2028	Term (b)	6.300		7,785,000		-	6,995,000	790,000	1
				\$	18,275,000	\$	-	\$ 16,365,000	\$ 1,910,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin July 1, 2026.



#### Single Family Mortgage Bonds, 1996 Series G

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MTF1	07/01/2026	Term (a)	6.250	\$	25,810,000	\$	-	\$ 23,355,000	\$ 2,455,000	1
60415MTG9	07/01/2028	Term (b)	6.250		16,000,000		-	14,505,000	1,495,000	1
				\$	41,810,000	\$	-	\$ 37,860,000	\$ 3,950,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2021.

(b): Sinking fund redemptions begin July 1, 2026.



#### Single Family Mortgage Bonds, 1996 Series H

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	P	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MTH7	01/01/2021	Term (a)	6.000	\$	13,865,000	\$	-	9	5 12,560,000	\$ 1,305,000	1
				\$	13,865,000	\$	-	9	12,560,000	\$ 1,305,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.



### Single Family Mortgage Bonds, 1996 Series I

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origir	nal Amounts	Principal Matured/ Sinking Fund	Principal demptions	Principa Outstandi		Call Priority (Note A)
	01/01/1999	Serial	6.390	\$	160,000	\$ 155,000	\$ 5,000	\$	-	N/A
	07/01/1999	Serial	6.390		175,000	160,000	15,000		-	N/A
	01/01/2000	Serial	6.580		180,000	160,000	20,000		-	N/A
	07/01/2000	Serial	6.580		185,000	155,000	30,000		-	N/A
	01/01/2001	Serial	6.730		195,000	160,000	35,000		-	N/A
	07/01/2001	Serial	6.730		200,000	160,000	40,000		-	N/A
	01/01/2002	Serial	6.800		210,000	155,000	55,000		-	N/A
	07/01/2002	Serial	6.800		220,000	140,000	80,000		-	N/A
	01/01/2003	Serial	6.950		225,000	130,000	95,000		-	N/A
	07/01/2003	Serial	6.950		235,000	105,000	130,000		-	N/A
	01/01/2004	Serial	7.040		245,000	90,000	155,000		-	N/A
	07/01/2004	Serial	7.040		260,000	75,000	185,000		-	N/A
	01/01/2005	Serial	7.170		270,000	55,000	215,000		-	N/A
	07/01/2005	Serial	7.170		280,000	50,000	230,000		-	N/A
	07/01/2007	Term	7.320		1,240,000	185,000	1,055,000		-	N/A
	01/01/2008	Serial	7.370		345,000	45,000	300,000		-	N/A
	07/01/2008	Serial	7.370		365,000	40,000	325,000		-	N/A



Single Family Mortgage Bonds, 1996 Series I, continued from prior page

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	ncipal Matured/ Sinking Fund	R	Principal edemptions	Principal Outstanding	Call Priority (Note A)
60415MUB8	01/01/2017	Term (a)	8.000		9,335,000	-		8,510,000	825,000	1
				\$	14,325,000	\$ 2,020,000	\$	11,480,000	\$ 825,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.



#### Single Family Mortgage Bonds, 1996 Series J\*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	Ρ	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415ME59	07/01/2021	Term (a)	5.600	\$	915,000	\$	-	9	830,000	\$ 85,000	1
				\$	915,000	\$	-	9	830,000	\$ 85,000	

\*Bonds remarketed December 12, 1997.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.



### Single Family Mortgage Bonds, 1996 Series K\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	nal Amounts		incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Prid (Note	-
	01/01/1999	Serial	3.800	\$	100,000		100,000	\$ - \$	ÿ	N.1./A	
	07/01/1999	Serial	3.800	•	100,000	•	100,000	-	-	N/A	
	01/01/2000	Serial	4.000		100,000		100,000	-	-	N/A	
	07/01/2000	Serial	4.000		105,000		105,000	-	-	N/A	
	01/01/2001	Serial	4.100		105,000		105,000	-	-	N/A	
	07/01/2001	Serial	4.100		110,000		110,000	-	-	N/A	
	01/01/2002	Serial	4.200		110,000		110,000	-	-	N/A	
	07/01/2002	Serial	4.200		115,000		95,000	20,000	-	N/A	
	01/01/2003	Serial	4.300		120,000		100,000	20,000	-	N/A	
	07/01/2003	Serial	4.300		120,000		90,000	30,000	-	N/A	
	01/01/2004	Serial	4.400		120,000		85,000	35,000	-	N/A	
	07/01/2004	Serial	4.400		125,000		75,000	50,000	-	N/A	
	01/01/2005	Serial	4.500		130,000		70,000	60,000	-	N/A	
	07/01/2005	Serial	4.500		135,000		60,000	75,000	-	N/A	
	01/01/2006	Serial	4.600		135,000		45,000	90,000	-	N/A	
	07/01/2006	Serial	4.600		140,000		50,000	90,000	-	N/A	
	01/01/2007	Serial	4.700		145,000		40,000	105,000	-	N/A	
	07/01/2007	Serial	4.700		145,000		30,000	115,000	-	N/A	
	01/01/2008	Serial	4.800		155,000		25,000	130,000	-	N/A	
	07/01/2008	Serial	4.800		155,000		25,000	130,000	-	N/A	
60415MH23	01/01/2009	Serial	4.900		160,000		-	145,000	15,000	1	



#### Single Family Mortgage Bonds, 1996 Series K\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origin	al Amounts	- T	al Matured/ ing Fund	R	Principal Redemptions	С	Principal Dutstanding	Call Priority (Note A)
60415MH31	07/01/2009	Serial	4.900		170,000		-		165,000		5,000	1
60415MH49	01/01/2017	Term (a)	5.400		6,480,000		-		5,650,000		830,000	1
				\$	9,280,000	\$	1,520,000	\$	6,910,000	\$	850,000	

\*Bonds remarketed December 12, 1997.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.



### Single Family Mortgage Bonds, 1997 Series A

Non-AMT

		Devid True e					pal Matured/	Principal	Principal	Call Priority
CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Sin	king Fund	Redemptions	Outstanding	(Note A)
	07/01/1999	Serial	4.400	\$	390,000	\$	360,000	\$ 30,000	\$ -	N/A
	01/01/2000	Serial	4.600		405,000		375,000	30,000	-	N/A
	07/01/2000	Serial	4.600		415,000		380,000	35,000	-	N/A
	01/01/2001	Serial	4.750		420,000		385,000	35,000	-	N/A
	07/01/2001	Serial	4.750		435,000		400,000	35,000	-	N/A
	01/01/2002	Serial	4.850		440,000		405,000	35,000	-	N/A
	07/01/2002	Serial	4.850		455,000		420,000	35,000	-	N/A
	01/01/2003	Serial	4.950		460,000		425,000	35,000	-	N/A
	07/01/2003	Serial	4.950		475,000		350,000	125,000	-	N/A
	01/01/2004	Serial	5.050		485,000		330,000	155,000	-	N/A
	07/01/2004	Serial	5.050		500,000		300,000	200,000	-	N/A
	01/01/2005	Serial	5.200		510,000		210,000	300,000	-	N/A
	07/01/2005	Serial	5.200		525,000		165,000	360,000	-	N/A
	01/01/2006	Serial	5.300		535,000		150,000	385,000	-	N/A
	07/01/2006	Serial	5.300		550,000		130,000	420,000	-	N/A
	01/01/2007	Serial	5.400		565,000		120,000	445,000	-	N/A
	07/01/2007	Serial	5.400		580,000		120,000	460,000	-	N/A
	01/01/2008	Serial	5.500		595,000		105,000	490,000	-	N/A
	07/01/2008	Serial	5.500		610,000		90,000	520,000	-	N/A
60415MVZ4	01/01/2009	Serial	5.600		625,000		-	520,000	105,000	1
60415MWA8	07/01/2009	Serial	5.600		645,000		-	560,000	85,000	1



#### Single Family Mortgage Bonds, 1997 Series A, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	cipal Matured/ nking Fund	I	Principal Redemptions	C	Principal Outstanding	Call Priority (Note A)
60415MWB6	07/01/2012	Term (a)	5.800		4,270,000	-		3,605,000		665,000	1
60415MWC4	01/01/2017	Term (b)	5.950		7,740,000	-		6,610,000		1,130,000	1
				\$	22,630,000	\$ 5,220,000	\$	15,425,000	\$	1,985,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.

(b): Sinking fund redemptions begin January 1, 2013.



#### Single Family Mortgage Bonds, 1997 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MWD2	01/01/2021	Term (a)	6.200	\$	9,180,000	\$	-	\$ 7,635,000	\$ 1,545,000	1
				\$	9,180,000	\$	-	\$ 7,635,000	\$ 1,545,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.



#### Single Family Mortgage Bonds, 1997 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Pı	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2025	Term	5.300	\$	13,150,000	\$	-	\$ 13,150,000	\$ -	N/A
60415MWF7	01/01/2029	Term (a)	6.250		12,590,000		-	11,050,000	1,540,000	1
60415MWG5	07/01/2029	Serial	6.250		2,000,000		-	1,780,000	220,000	1
				\$	27,740,000	\$	-	\$ 25,980,000	\$ 1,760,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2026.



#### Single Family Mortgage Bonds, 1997 Series D

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	F	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MXL3	07/01/2019	Term (a)	5.850	\$	10,885,000	\$	-	\$ 8,815,000	\$ 2,070,000	1
60415MXM1	07/01/2021*	Term (b)	5.800		5,000,000		-	4,075,000	925,000	1
				\$	15,885,000	\$	-	\$ 12,890,000	\$ 2,995,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

\* Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by Ambac Assurance Corporation.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2013.

(b): Sinking fund redemptions begin July 1, 2019.



#### Single Family Mortgage Bonds, 1997 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	P	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2024	Term	5.050	\$	7,785,000	\$	-	9	5 7,785,000	\$ -	N/A
60415MXP4	07/01/2029	Term (a)	5.900		15,710,000		-		13,150,000	2,560,000	1
				\$	23,495,000	\$	-	9	20,935,000	\$ 2,560,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.



### Single Family Mortgage Bonds, 1997 Series G\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origir	nal Amounts	•	al Matured/ ing Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)	
	01/01/2003	Serial	5.100	\$	555,000	\$	530,000	\$ 25,000	\$ -	N/A	
	07/01/2003	Serial	5.100		900,000		730,000	170,000	-	N/A	
	01/01/2004	Serial	5.200		930,000		645,000	285,000	-	N/A	
	07/01/2004	Serial	5.200		950,000		435,000	515,000	-	N/A	
	01/01/2005	Serial	5.250		975,000		235,000	740,000	-	N/A	
	07/01/2005	Serial	5.250		995,000		120,000	875,000	-	N/A	
	01/01/2006	Serial	5.300		1,025,000		60,000	965,000	-	N/A	
	07/01/2006	Serial	5.300		1,055,000		25,000	1,030,000	-	N/A	
	01/01/2007	Serial	5.350		1,080,000		20,000	1,060,000	-	N/A	
	07/01/2007	Serial	5.350		1,105,000		20,000	1,085,000	-	N/A	
	01/01/2008	Serial	5.400		1,135,000		20,000	1,115,000	-	N/A	
	07/01/2008	Serial	5.400		1,165,000		15,000	1,150,000	-	N/A	
60415NAP7	01/01/2009	Serial	5.450		1,200,000		-	1,180,000	20,000	1	
60415NAQ5	07/01/2009	Serial	5.450		1,230,000		-	1,215,000	15,000	1	



#### Single Family Mortgage Bonds, 1997 Series G\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pr	incipal Matured/ Sinking Fund	F	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NAR3	01/01/2018	Term (a)	6.000		25,960,000		-		25,675,000	285,000	1
				\$	40,260,000	\$	2,855,000	\$	37,085,000	\$ 320,000	

\*Bonds remarketed December 1, 1998 and June 29, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series G representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 through June 30, 2011 - 101.5%; July 1, 2011 through June 30, 2012 - 100.75%; July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions January 1, 2010.



Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	P	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MB60	01/01/2017	Term (a)	5.500	\$	9,730,000	\$	-	\$ 7,265,000	\$ 2,465,000	1
				\$	9,730,000	\$	-	\$ 7,265,000	\$ 2,465,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I and 1997 Series K representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2007 through June 30, 2008 - 101.5%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.



#### Single Family Mortgage Bonds, 1997 Series K

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MB86	01/01/2026	Term (a)	5.750	\$	10,700,000	\$	-	\$ 7,960,000	\$ 2,740,000	1
60415MB94	07/01/2029	Term (b)	5.750		12,000,000		-	8,990,000	3,010,000	1
				\$	22,700,000	\$	-	\$ 16,950,000	\$ 5,750,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I and 1997 Series K representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2007 through June 30, 2008 - 101.5%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.

(b): Sinking fund redemptions begin January 1, 2026.



#### Single Family Mortgage Bonds, 1998 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2008	Serial	4.650	\$	260,000	\$	85,000	\$ 175,000	\$ -	N/A
60415MJ47	01/01/2009	Serial	4.800		260,000		-	200,000	60,000	1
60415MJ54	07/01/2009	Serial	4.800		270,000		-	215,000	55,000	1
60415MJ62	01/01/2010	Serial	4.900		275,000		-	220,000	55,000	1
60415MJ70	07/01/2010	Serial	4.900		280,000		-	220,000	60,000	1
60415MJ88	01/01/2011	Serial	4.950		290,000		-	240,000	50,000	1
60415MJ96	07/01/2011	Serial	4.950		295,000		-	235,000	60,000	1
60415MK29	01/01/2017	Term (a)	5.200		3,780,000		-	3,060,000	720,000	1
				\$	5,710,000	\$	85,000	\$ 4,565,000	\$ 1,060,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2012.



### Single Family Mortgage Bonds, 1998 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origir	nal Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding		Call Priority (Note A)
	01/01/2001	Serial	4.150	\$	175,000	\$ 175,000	\$ -	\$	-	N/A
	07/01/2001	Serial	4.150		190,000	190,000	-		-	N/A
	01/01/2002	Serial	4.300		190,000	190,000	-		-	N/A
	07/01/2002	Serial	4.300		195,000	195,000	-		-	N/A
	01/01/2003	Serial	4.400		200,000	195,000	5,000		-	N/A
	07/01/2003	Serial	4.400		200,000	180,000	20,000		-	N/A
	01/01/2004	Serial	4.550		210,000	175,000	35,000		-	N/A
	07/01/2004	Serial	4.550		215,000	160,000	55,000		-	N/A
	01/01/2005	Serial	4.650		215,000	110,000	105,000		-	N/A
	07/01/2005	Serial	4.650		225,000	95,000	130,000		-	N/A
	01/01/2006	Serial	4.750		225,000	80,000	145,000		-	N/A
	07/01/2006	Serial	4.750		235,000	80,000	155,000		-	N/A
	01/01/2007	Serial	4.850		235,000	70,000	165,000		-	N/A
	07/01/2007	Serial	4.850		245,000	65,000	180,000		-	N/A
	01/01/2008	Serial	4.900		250,000	65,000	185,000		-	N/A



#### Single Family Mortgage Bonds, 1998 Series B, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	pal Matured/ king Fund	F	Principal Redemptions	(	Principal Dutstanding	Call Priority (Note A)
	01/01/2021	Term	4.750		3,510,000	-		3,510,000		-	N/A
60415MM43	07/01/2024	Term (a)	5.500		3,315,000	-		2,600,000		715,000	1
60415MM35	07/01/2029	Term (b)	5.500		7,000,000	-		5,555,000		1,445,000	1
				\$	17,030,000	\$ 2,025,000	\$	12,845,000	\$	2,160,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2021.

(b): Sinking fund redemptions begin July 1, 2024.



### Single Family Mortgage Bonds, 1998 Series C

Non-AMT

						Ρ	rincipal Matured/	Principal		Principal	Call Priority
CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts		Sinking Fund	Redemptions	(	Outstanding	(Note A)
	01/01/2001	Serial	4.100	\$	455,000	\$	455,000	\$ -	\$	-	N/A
	07/01/2001	Serial	4.100		465,000		465,000	-		-	N/A
	01/01/2002	Serial	4.200		480,000		470,000	10,000		-	N/A
	07/01/2002	Serial	4.200		485,000		460,000	25,000		-	N/A
	01/01/2003	Serial	4.300		500,000		465,000	35,000		-	N/A
	07/01/2003	Serial	4.300		510,000		445,000	65,000		-	N/A
	01/01/2004	Serial	4.350		520,000		450,000	70,000		-	N/A
	07/01/2004	Serial	4.340		530,000		425,000	105,000		-	N/A
	01/01/2005	Serial	4.450		540,000		330,000	210,000		-	N/A
	07/01/2005	Serial	4.450		555,000		280,000	275,000		-	N/A
	01/01/2006	Serial	4.500		570,000		235,000	335,000		-	N/A
	07/01/2006	Serial	4.500		580,000		230,000	350,000		-	N/A
	01/01/2007	Serial	4.600		590,000		190,000	400,000		-	N/A
	07/01/2007	Serial	4.600		605,000		195,000	410,000		-	N/A
	01/01/2008	Serial	4.650		620,000		175,000	445,000		-	N/A
	07/01/2008	Serial	4.650		635,000		190,000	445,000		-	N/A
60415MP57	01/01/2009	Serial	4.750		650,000		-	490,000		160,000	1
60415MP65	07/01/2009	Serial	4.750		665,000		-	505,000		160,000	1
60415MP73	01/01/2010	Serial	4.850		680,000		-	515,000		165,000	1
60415MP81	07/01/2010	Serial	4.850		455,000		-	350,000		105,000	1



Single Family Mortgage Bonds, 1998 Series C, continued from prior page

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pı	rincipal Matured/ Sinking Fund	F	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MP99	01/01/2017	Term (a)	5.250		10,685,000		-		8,045,000	2,640,000	1
				\$	21,775,000	\$	5,460,000	\$	13,085,000	\$ 3,230,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2010.



#### Single Family Mortgage Bonds, 1998 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MQ31	01/01/2025	Term (a)	5.400	\$	10,500,000	\$	-	\$ 7,620,000	\$ 2,880,000	1
60415MQ49	07/01/2030	Term (b)	5.400		20,000,000		-	14,605,000	5,395,000	1
				\$	30,500,000	\$	-	\$ 22,225,000	\$ 8,275,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2021.
- (b): Sinking fund redemptions begin January 1, 2025.



### Single Family Mortgage Bonds, 1998 Series F-1\*

Non-AMT

						incipal Matured/	Principal	Principal	Call Priority
CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	Sinking Fund	Redemptions	Outstanding	(Note A)
	07/01/2001	Serial	4.100	\$	225,000	\$ 225,000	\$ -	\$ -	N/A
	01/01/2002	Serial	4.200		235,000	235,000	-	-	N/A
	07/01/2002	Serial	4.200		240,000	230,000	10,000	-	N/A
	01/01/2003	Serial	4.350		245,000	225,000	20,000	-	N/A
	07/01/2003	Serial	4.350		250,000	210,000	40,000	-	N/A
	01/01/2004	Serial	4.450		255,000	200,000	55,000	-	N/A
	07/01/2004	Serial	4.450		260,000	190,000	70,000	-	N/A
	01/01/2005	Serial	4.550		265,000	140,000	125,000	-	N/A
	07/01/2005	Serial	4.550		275,000	125,000	150,000	-	N/A
	01/01/2006	Serial	4.650		275,000	105,000	170,000	-	N/A
	07/01/2006	Serial	4.650		285,000	110,000	175,000	-	N/A
	01/01/2007	Serial	4.750		290,000	85,000	205,000	-	N/A
	07/01/2007	Serial	4.750		295,000	85,000	210,000	-	N/A
	01/01/2008	Serial	4.900		305,000	70,000	235,000	-	N/A
	07/01/2008	Serial	4.900		310,000	80,000	230,000	-	N/A
60415M3B8	01/01/2009	Serial	5.000		315,000	-	245,000	70,000	1
60415M3C6	07/01/2009	Serial	5.000		325,000	-	260,000	65,000	1
60415M3D4	01/01/2010	Serial	5.050		330,000	-	255,000	75,000	1
60415M3E2	07/01/2010	Serial	5.050		345,000	-	275,000	70,000	1



#### Single Family Mortgage Bonds, 1998 Series F-1\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	ncipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3F9	01/01/2017	Term (a)	5.450		5,325,000	-	4,235,000	1,090,000	1
				\$	10,650,000	\$ 2,315,000	\$ 6,965,000	\$ 1,370,000	

\*Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.



Single Family Mortgage Bonds, 1998 Series G-1\*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pı	incipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3G7	07/01/2022	Term (a)	5.600	\$	6,150,000	\$	-	ç	\$ 4,725,000	\$ 1,425,000	1
				\$	6,150,000	\$	-	ç	\$ 4,725,000	\$ 1,425,000	

\*Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.



Single Family Mortgage Bonds, 1998 Series H-1\*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3H5	07/01/2031	Term (a)	5.650	\$	14,885,000	\$	-	\$ 11,440,000	\$ 3,445,000	1
				\$	14,885,000	\$	-	\$ 11,440,000	\$ 3,445,000	

\*Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.



### Single Family Mortgage Bonds, 1998 Series F-2\*

Non-AMT

	Maturity Data					Principal Matured/		Principal		Principal	Call Priority
CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts		Sinking Fund	Redemptions		Outstanding	(Note A)
	07/01/2001	Serial	4.300	\$	240,000	\$	240,000	\$ -	\$	-	N/A
	01/01/2002	Serial	4.450		250,000		250,000	-		-	N/A
	07/01/2002	Serial	4.450		255,000		255,000	-		-	N/A
	01/01/2003	Serial	4.355		260,000		260,000	-		-	N/A
	07/01/2003	Serial	4.550		265,000		250,000	15,000		-	N/A
	01/01/2004	Serial	4.650		270,000		250,000	20,000		-	N/A
	07/01/2004	Serial	4.650		275,000		240,000	35,000		-	N/A
	01/01/2005	Serial	4.750		285,000		230,000	55,000		-	N/A
	07/01/2005	Serial	4.750		290,000		200,000	90,000		-	N/A
	01/01/2006	Serial	4.850		295,000		170,000	125,000		-	N/A
	07/01/2006	Serial	4.850		305,000		180,000	125,000		-	N/A
	01/01/2007	Serial	4.900		310,000		145,000	165,000		-	N/A
	07/01/2007	Serial	4.900		315,000		145,000	170,000		-	N/A
	01/01/2008	Serial	4.950		325,000		140,000	185,000		-	N/A
	07/01/2008	Serial	4.950		335,000		140,000	195,000		-	N/A
60415NBR2	01/01/2009	Serial	5.000		340,000		-	205,000		135,000	1
60415NBS0	07/01/2009	Serial	5.000		350,000		-	210,000		140,000	1
60415NBT8	01/01/2010	Serial	5.050		355,000		-	235,000		120,000	1
60415NBU5	07/01/2010	Serial	5.050		365,000		-	225,000		140,000	1



## Single Family Mortgage Bonds, 1998 Series F-2\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	jinal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBV3	01/01/2017	Term (a)	5.700		5,700,000	-	3,550,000	2,150,000	1
				\$	11,385,000	\$ 3,095,000	\$ 5,605,000	\$ 2,685,000	

\* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.



Single Family Mortgage Bonds, 1998 Series G-2\*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pı	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBW1	07/01/2022	Term (a)	6.000	\$	6,605,000	\$	-	\$ 3,930,000	\$ 2,675,000	1
				\$	6,605,000	\$	-	\$ 3,930,000	\$ 2,675,000	

\* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.



Single Family Mortgage Bonds, 1998 Series H-2\*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pı	incipal Matured/ Sinking Fund		Principal Redemptions	(	Principal Outstanding	Call Priority (Note A)
60415NBX9	07/01/2031	Term (a)	6.050	\$	15,965,000	\$	-	ç	9,465,000	\$	6,500,000	1
				\$	15,965,000	\$	-	9	9,465,000	\$	6,500,000	

\* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.



#### Single Family Mortgage Bonds, 1999 Series B

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MZ56	07/01/2013	Term (a)	5.000	\$	5,000,000	\$	-	\$ 3,120,000	\$ 1,880,000	1
60415MZ64	07/01/2017	Term (b)	5.200		7,985,000		-	4,975,000	3,010,000	1
60415MZ72	01/01/2020	Term (c)	5.250		5,880,000		-	3,755,000	2,125,000	1
				\$	18,865,000	\$	-	\$ 11,850,000	\$ 7,015,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series B, 1999 Series C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2018.



#### Single Family Mortgage Bonds, 1999 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	ncipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2002	Serial	4.000	\$	1,060,000	\$ 1,060,000	\$ -	\$ -	N/A
	07/01/2003	Serial	4.100		1,105,000	1,055,000	50,000	-	N/A
	07/01/2004	Serial	4.250		1,150,000	800,000	350,000	-	N/A
	07/01/2005	Serial	4.400		1,205,000	555,000	650,000	-	N/A
	07/01/2006	Serial	4.500		1,255,000	360,000	895,000	-	N/A
	07/01/2007	Serial	4.600		1,310,000	285,000	1,025,000	-	N/A
	07/01/2008	Serial	4.700		1,375,000	280,000	1,095,000	-	N/A
60415M2F0	07/01/2009	Serial	4.800		1,440,000	-	1,195,000	245,000	1
60415M2G8	07/01/2010	Serial	4.900		1,505,000	-	1,270,000	235,000	1
60415M2H6	01/01/2024	Term	4.850		10,555,000	-	10,555,000	-	N/A
				\$	21,960,000	\$ 4,395,000	\$ 17,085,000	\$ 480,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series B, 1999 Series C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.



#### Single Family Mortgage Bonds, 1999 Series D

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A )
60415M2J2	01/01/2026	Term (a)	5.450	\$	5,000,000	\$	-	9	3,185,000	\$ 1,815,000	1
60415M2K9	07/01/2031	Term (b)	5.450		18,975,000		-		12,235,000	6,740,000	1
				\$	23,975,000	\$	-	9	5 15,420,000	\$ 8,555,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series B, 1999 Series C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2024.

(b): Sinking fund redemptions begin January 1, 2026.



Single Family M	ortgage Bonds, 1	999 Series H				Ν	on-AMT			
CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3K8	07/01/2011	Serial	5.300	\$	1,125,000	ţ	- S	\$ 795,000	\$ 330,000	1
60415M3L6	07/01/2012	Serial	5.400		1,195,000		-	880,000	315,000	1
60415M3M4	07/01/2013	Serial	5.500		1,250,000		-	925,000	325,000	1
60415M3N2	07/01/2014	Serial	5.550		1,325,000		-	975,000	350,000	1
60415M3P7	07/01/2017	Term (a)	5.700		4,425,000		-	3,265,000	1,160,000	1
60415M3Q5	07/01/2021	Term (b)	5.800		7,030,000		-	5,215,000	1,815,000	1
				\$	16,350,000	\$	-	\$ 12,055,000	\$ 4,295,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2015.

(b): Sinking fund redemptions begin January 1, 2018.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

under Optiona



## Single Family Mortgage Bonds, 1999 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call F (Not	riority e A)
	07/01/2002	Serial	4.400	\$	360,000	\$ 360,000	\$ -	\$ -	N	/Α
	07/01/2003	Serial	4.550		755,000	715,000	40,000	-	N	/Α
	07/01/2004	Serial	4.700		790,000	655,000	135,000	-	N	/Α
	07/01/2005	Serial	4.800		825,000	415,000	410,000	-	N	/Α
	07/01/2006	Serial	4.900		870,000	365,000	505,000	-	N	/Α
	07/01/2007	Serial	5.000		915,000	280,000	635,000	-	N	/Α
	07/01/2008	Serial	5.150		960,000	265,000	695,000	-	N	/Α
60415M3Y8	07/01/2009	Serial	5.250		1,010,000	-	750,000	260,000		l
60415M3Z5	07/01/2010	Serial	5.350		1,065,000	-	805,000	260,000		l



## Single Family Mortgage Bonds, 1999 Series I, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Principal Mat Sinking Fu		R	Principal edemptions	C	Principal Dutstanding	Call Priority (Note A)
	07/01/2024	Term	5.350		6,710,000		-		6,710,000		-	N/A
60415M4C5	07/01/2027	Term (a)	6.050		7,735,000		-		5,735,000		2,000,000	1
60415M4B7	07/01/2031	Term (b)	6.050		12,705,000		-		9,490,000		3,215,000	1
				\$	34,700,000	\$ 3,055	5,000	\$	25,910,000	\$	5,735,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.

(b): Sinking fund redemptions begin January 1, 2028.



Single Family Mortgage Bonds, 1999 Series J\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	P	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NEM0	07/01/2017	Term (a)	5.000	\$	4,745,000	\$	-	\$ 2,415,000	\$ 2,330,000	1
				\$	4,745,000	\$	-	\$ 2,415,000	\$ 2,330,000	

\* Bonds were remarketed October 11, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.



## Single Family Mortgage Bonds, 1999 Series K\*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origin	al Amounts	 al Matured/ ing Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2003	Serial	2.850	\$	295,000	\$ 295,000	\$ -	\$ -	N/A
	07/01/2004	Term	3.200		630,000	625,000	5,000	-	N/A
	07/01/2005	Term	3.400		665,000	600,000	65,000	-	N/A
	07/01/2006	Term	3.650		695,000	435,000	260,000	-	N/A
	07/01/2007	Term	3.950		735,000	455,000	280,000	-	N/A
	07/01/2008	Term	4.050		770,000	425,000	345,000	-	N/A
60415NEU2	07/01/2009	Term (a)	4.300		820,000	-	405,000	415,000	1
60415NEV0	07/01/2010	Term (b)	4.400		860,000	-	445,000	415,000	1
60415NEW8	07/01/2011	Term (c)	4.500		910,000	-	465,000	445,000	1
60415NEX6	07/01/2012	Term (d)	4.650		960,000	-	505,000	455,000	1
60415NEY4	07/01/2013	Term (e)	4.750		760,000	-	435,000	325,000	1
60415NEZ1	07/01/2019	Term (f)	5.150		2,790,000	-	1,405,000	1,385,000	1
60415NFA5	07/01/2033	Term (g)	5.350		33,625,000	-	17,220,000	16,405,000	1
				\$	44,515,000	\$ 2,835,000	\$ 21,835,000	\$ 19,845,000	

\* Bonds were remarketed October 11, 2001.



### Single Family Mortgage Bonds, 1999 Series K\*, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2009.
- (b): Sinking fund redemptions begin January 1, 2010.
- (c): Sinking fund redemptions begin January 1, 2011.
- (d): Sinking fund redemptions begin January 1, 2012.
- (e): Sinking fund redemptions begin January 1, 2013.
- (f): Sinking fund redemptions begin July 1, 2017.
- (g): Sinking fund redemptions begin July 1, 2019.



#### Single Family Mortgage Bonds, 2000 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415M5N0	07/01/2009	Serial	5.250	\$	1,175,000	\$	-	\$ 700,000	\$ 475,000	2
60415M5P5	07/01/2010	Serial	5.300		1,245,000		-	775,000	470,000	2
60415M5Q3	07/01/2011	Serial	5.400		1,310,000		-	825,000	485,000	2
60415M5R1	07/01/2013	Term (a)	5.500		2,850,000		-	1,755,000	1,095,000	2
60415M5S9	07/01/2018	Term (b)	5.750		8,740,000		-	5,460,000	3,280,000	2
60415M5T7	07/01/2020	Term (c)	5.850		3,330,000		-	2,120,000	1,210,000	2
				\$	18,650,000	\$	; -	\$ 11,635,000	\$ 7,015,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series A, 2000 Series B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2019.



#### Single Family Mortgage Bonds, 2000 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)	
	07/01/2002	Serial	4.900	\$	415,000	\$	415,000	\$ -	\$ -	N/A	-
	07/01/2003	Serial	5.050		210,000		195,000	15,000	-	N/A	
	07/01/2004	Serial	5.150		565,000		175,000	390,000	-	N/A	
	07/01/2005	Serial	5.250		270,000		5,000	265,000	-	N/A	
	07/01/2006	Serial	5.350		470,000		-	470,000	-	N/A	
	07/01/2007	Term	5.280		3,280,000		690,000	2,590,000	-	N/A	
	07/01/2008	Serial	5.500		1,115,000		-	1,115,000	-	N/A	
60415M6B5	07/01/2024	Term (a)	5.550		10,255,000		-	9,630,000	625,000	1	
				\$	16,580,000	\$	1,480,000	\$ 14,475,000	\$ 625,000	-	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series A, 2000 Series B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.



## Single Family Mortgage Bonds, 2000 Series B, continued from prior page

(a): Sinking fund redemptions begin July 1, 2020.



#### Single Family Mortgage Bonds, 2000 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	P	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415M6E9	07/01/2030	Term (a)	6.100	\$	20,320,000	\$	-	9	13,520,000	\$ 6,800,000	2
60415M6D1	07/01/2032	Term (b)	6.100		10,000,000		-		6,700,000	3,300,000	2
				\$	30,320,000	\$	-	ç	\$ 20,220,000	\$ 10,100,000	<u>.</u>

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series A, 2000 Series B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin July 1, 2030.



### Single Family Mortgage Bonds, 2000 Series F

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Ρ	rincipal Matured/ Sinking Fund	F	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NAA0	01/01/2031	Term (a)	Variable*	\$	20,000,000	\$	-	\$	8,120,000	\$ 11,880,000	1
				\$	20,000,000	\$	-	\$	8,120,000	\$ 11,880,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 29, 2000 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

\*The 2000 Series F bonds accrue interest at a floating rate (the "Variable Interest Rate"), recalculated for each calendar month (a "Variable Interest Accrual Period"). The Variable Interest Rate for any Variable Interest Accrual Period means the sum of: (i) one month LIBOR plus (ii) three tenths of one percent (0.30%) per annum; provided that the Variable Interest Rate for any Variable Interest Accrual Period may not be more than eleven percent (11.00%) per annum. Calculations of interest on the 2000 Series F bonds are based on a 360-day year for the actual number of days elapsed.

The interest rate on December 31, 2008 was 1.73%.



## Single Family Mortgage Bonds, 2000 Series G\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2008	Term	4.250	\$	1,505,000	\$	740,000	\$ 765,000	\$ -	N/A
60415NDY5	07/01/2009	Term (a)	4.400		2,500,000		-	1,375,000	1,125,000	1
60415NDZ2	07/01/2010	Term (b)	4.500		2,625,000		-	1,450,000	1,175,000	1
60415NEA6	07/01/2011	Term (c)	4.600		2,765,000		-	1,535,000	1,230,000	1
60415NEB4	01/01/2017	Term (d)	5.200		18,020,000		-	10,150,000	7,870,000	1
60415NEC2	07/01/2025	Term (e)	5.400		12,575,000		-	7,135,000	5,440,000	1
				\$	39,990,000	\$	740,000	\$ 22,410,000	\$ 16,840,000	

\* Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%.

(a) Sinking fund redemptions begin January 1, 2009.

(b) Sinking fund redemptions begin January 1, 2010.

(c) Sinking fund redemptions begin January 1, 2011.



## Single Family Mortgage Bonds, 2000 Series G\*, continued from prior page

(d) Sinking fund redemptions begin January 1, 2012.(e) Sinking fund redemptions begin January 1, 2018.



## Single Family Mortgage Bonds, 2000 Series H\*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orię	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2003	Term	3.600	\$	1,840,000	\$	1,825,000	\$ 15,000	\$ -	N/A
	07/01/2004	Term	3.900		1,995,000		1,895,000	100,000	-	N/A
	07/01/2005	Term	4.100		2,085,000		1,585,000	500,000	-	N/A
	07/01/2006	Term	4.250		2,175,000		1,400,000	775,000	-	N/A
	07/01/2007	Term	4.400		2,275,000		1,215,000	1,060,000	-	N/A
	01/01/2008	Serial	4.500		880,000		375,000	505,000	-	N/A
60415NEK4	07/01/2023	Term (a)	5.500		21,225,000		-	12,395,000	8,830,000	1
				\$	32,475,000	\$	8,295,000	\$ 15,350,000	\$ 8,830,000	

\* Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.



### Single Family Mortgage Bonds, 2000 Series H\*, continued from prior page

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%.

(a) Sinking fund redemptions begin July 1, 2017.



## Single Family Mortgage Bonds, 2000 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
	07/01/2002	Serial	4.600	\$	375,000	\$	\$ 375,000	\$ -	\$ -	N/A
	07/01/2003	Serial	4.750		785,000		775,000	10,000	-	N/A
	07/01/2004	Serial	4.850		825,000		740,000	85,000	-	N/A
	07/01/2005	Serial	4.900		860,000		605,000	255,000	-	N/A
	07/01/2006	Serial	5.000		910,000		515,000	395,000	-	N/A
	07/01/2007	Serial	5.050		950,000		470,000	480,000	-	N/A
	07/01/2008	Serial	5.150		1,005,000		460,000	545,000	-	N/A
60415NCG5	07/01/2009	Serial	5.200		1,055,000		-	610,000	445,000	2
60415NCH3	07/01/2010	Serial	5.250		1,110,000		-	650,000	460,000	2
60415NCJ9	07/01/2013	Term (a)	5.550		3,700,000		-	2,085,000	1,615,000	2
60415NCK6	01/01/2019	Term (b)	5.800		8,610,000		-	4,985,000	3,625,000	2
				\$	20,185,000	\$	3,940,000	\$ 10,100,000	\$ 6,145,000	



### Single Family Mortgage Bonds, 2000 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series I and 2000 Series J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing January 1, 2023 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

(b): Sinking fund redemptions begin January 1, 2014.



### Single Family Mortgage Bonds, 2000 Series J

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415NCL4	01/01/2023	Term (a)	5.400	\$	8,195,000	\$	-	\$ 5,820,000	\$ 2,375,000	1
60415NCM2	07/01/2028	Term (b)	5.900		13,640,000		-	8,335,000	5,305,000	2
60415NCN0	07/01/2030	Term (c)	5.900		7,885,000		-	5,175,000	2,710,000	2
				\$	29,720,000	\$	-	\$ 19,330,000	\$ 10,390,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series I and 2000 Series J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing January 1, 2023 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2019.
- (b): Sinking fund redemptions begin July 1, 2023.
- (c): Sinking fund redemptions begin July 1, 2028.



#### Single Family Mortgage Bonds, 2001 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415NCT7	07/1/2017*	Term (a)	5.350	\$	6,170,000	\$	-	\$ 3,240,000	\$ 2,930,000	2
60415NCU4	01/1/2022*	Term (b)	5.450		8,400,000		-	4,460,000	3,940,000	2
				\$	14,570,000	\$	-	\$ 7,700,000	\$ 6,870,000	_

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series A and 2001 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

\* Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

(b): Sinking fund redemptions begin January 1, 2018.



## Single Family Mortgage Bonds, 2001 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
	01/01/2003	Serial	3.900	\$	400,000	\$ 400,000	\$ -	\$ -	N/A
	07/01/2003	Serial	3.900		405,000	400,000	5,000	-	N/A
	01/01/2004	Serial	4.100		415,000	405,000	10,000	-	N/A
	07/01/2004	Serial	4.100		425,000	360,000	65,000	-	N/A
	01/01/2005	Serial	4.300		435,000	345,000	90,000	-	N/A
	07/01/2005	Serial	4.300		445,000	310,000	135,000	-	N/A
	01/01/2006	Serial	4.400		455,000	285,000	170,000	-	N/A
	07/01/2006	Serial	4.400		465,000	245,000	220,000	-	N/A
	01/01/2007	Serial	4.550		475,000	215,000	260,000	-	N/A
	07/01/2007	Serial	4.550		485,000	210,000	275,000	-	N/A
	01/01/2008	Serial	4.700		500,000	215,000	285,000	-	N/A
	07/01/2008	Serial	4.700		510,000	235,000	275,000	-	N/A
60415NDH2	01/01/2009*	Serial	4.800		525,000	-	285,000	240,000	2
60415NDJ8	07/01/2009*	Serial	4.800		535,000	-	300,000	235,000	2
60415NDK5	01/01/2010*	Serial	4.900		550,000	-	305,000	245,000	2
60415NDL3	07/01/2010*	Serial	4.900		565,000	-	315,000	250,000	2
60415NDM1	01/01/2011*	Serial	5.000		580,000	-	325,000	255,000	2
60415NDN9	07/01/2011*	Serial	5.000		595,000	-	325,000	270,000	2
60415NDP4	01/01/2012*	Serial	5.100		610,000	-	345,000	265,000	2
60415NDQ2	07/01/2012*	Serial	5.100		625,000	-	355,000	270,000	2
60415NDR0	01/01/2013*	Serial	5.200		645,000	-	365,000	280,000	2
60415NDS8	07/01/2013*	Serial	5.200		575,000	-	320,000	255,000	2



## Single Family Mortgage Bonds, 2001 Series B, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Principal Matur Sinking Fun		Principal Redemptions	Principal utstanding	Call Priority (Note A & B)
60415NDT6	07/01/2025*	Term (a)	4.750		8,295,000		-	7,505,000	790,000	1
60415NDU3	07/01/2030	Term (b)	5.675		15,340,000		-	8,575,000	6,765,000	2
				\$	34,855,000	\$ 3,625,	000	\$ 21,110,000	\$ 10,120,000	, -

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series A and 2001 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

\* Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin July 1, 2025.



## Single Family Mortgage Bonds, 2001 Series E\*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Ρ	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/2006	Serial	2.000	\$	200,000	\$	200,000	\$ -	\$ -	N/A
	07/01/2006	Serial	2.000		205,000		200,000	5,000	-	N/A
	01/01/2007	Serial	2.350		210,000		195,000	15,000	-	N/A
	07/01/2007	Serial	2.350		215,000		190,000	25,000	-	N/A
	01/01/2008	Serial	2.700		215,000		180,000	35,000	-	N/A
	07/01/2008	Serial	2.700		220,000		180,000	40,000	-	N/A
60415NLG5	01/01/2009	Serial	3.000		225,000		-	45,000	180,000	1
60415NLH3	07/01/2009	Serial	3.000		230,000		-	50,000	180,000	1
60415NLJ9	01/01/2010	Serial	3.300		235,000		-	60,000	175,000	1
60415NLK6	07/01/2010	Serial	3.300		240,000		-	60,000	180,000	1
60415NLL4	01/01/2011	Serial	3.550		245,000		-	55,000	190,000	1
60415NLM2	07/01/2011	Serial	3.550		250,000		-	60,000	190,000	1
60415NLN0	01/01/2012	Serial	3.750		255,000		-	60,000	195,000	1
60415NLP5	07/01/2012	Serial	3.750		260,000		-	70,000	190,000	1
60415NLQ3	07/01/2021	Term (a)	4.650		5,680,000		-	1,340,000	4,340,000	1
60415NLN0	07/01/2031	Term (b)	4.750		9,250,000		-	2,210,000	7,040,000	1
60415NLP5	07/01/2035	Term (c)	4.900		4,865,000		-	1,190,000	3,675,000	1
				\$	23,000,000	\$	1,145,000	\$ 5,320,000	\$ 16,535,000	

\* Bonds remarketed 7/24/2003

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.



### Single Family Mortgage Bonds, 2001 Series E, continued from prior page

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2013.
- (b): Sinking fund redemptions begin July 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2032.



Single Family 1993 Series D and F	]
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series N, O, and P	
Call From Unexpended Proceeds	Ν/Α
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series T	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1995 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1995 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1996 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans when Series A 2022 Term Bonds are paid. Excess revenues:
Call Date From Prepayments or Excess Revenue	Agency option.
Call Priority From Prepayments or Excess Revenue	Prepayments:         Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series A 2022 Term Bonds are paid).         Excess Revenues:         Agency option.

Single Family 1996 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1996 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans.         Excess Revenues:         Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series C 2025 Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1997 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans.         Excess Revenues:         Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series E 2024 Bonds or Series F 2012 Term Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1997 Series I and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans.         Excess Revenues:         Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series J 2021 Bonds or Series L 2010 Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Agency option. Excess Revenues: Agency option.



Single Family 1998 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:         03/19/98-04/27/98:       30%         04/28/98-12/20/00:       44%         12/21/00-09/15/04:       49%         09/16/04-12/14/05:       68%         12/15/05-06/13/06:       74%         06/14/06-05/07/07:       84%         05/08/07-thereafter:       100%         Excess Revenues:       Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B 2021 Term Bonds. Otherwise, Agency option. <u>Excess Revenues</u> : Agency option.



Single Family 1998 Series C and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code         which represent a percentage of all prepayments received as follows:         06/24/98-06/11/01:       47%         06/12/01-04/30/06:       48%         05/01/06-06/23/08:       50%         06/24/08-thereafter:       100%         Excess Revenues:       Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments. Otherwise, Agency option. Excess Revenues: Agency option.

Single Family 1998 Series F-1, G-1, and H-1	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1998 Series F-2, G-2, and H-2	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1999 Series B, C and D	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:         05/27/99-06/11/01:       33%         06/12/01-07/26/04:       57%         07/27/04-05/26/09:       63%         05/27/09-thereafter:       100%         Excess Revenues:       Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be applied first to Series C 2024 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.



Single Family 1999 Series H and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:         10/14/99-06/11/01:       38%         06/12/01-12/26/03:       54%         12/27/03-08/0805:       65%         08/09/05-08/16/09:       74%         08/17/09-thereafter:       100%         Excess Revenues:       Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be applied first to Series I 2024 Term Bonds. Otherwise, Agency option. <u>Excess Revenues</u> : Agency option.



Single Family 1999 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:         10/11/01-12/06/09:       10.22%         12/07/09-thereafter:       100.00%         Excess Revenues:       Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments but priority at Agency option. Excess Revenues: Agency option.



Single Family 2000 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:         04/19/00-12/26/03:       42%         12/27/03-09/14/04:       46%         09/15/04-04/30/06:       50%         05/01/06-04/18/10:       54%         04/19/10-thereafter:       100%         Excess Revenues:       Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments:         Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B         2024 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2024 Term Bonds may be redeemed if any other Series Bonds are outstanding.         Excess Revenues:         Agency option, except for the 2024 Term Bonds.



Single Family 2000 Series F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 2000 Series G and H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:         08/16/01-12/27/03:       94.25%         12/28/03-09/15/04:       98.00%         09/16/04-11/06/05:       99.00%         11/07/05-thereafter:       100.00%         Excess Revenues:       Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, but priority at Agency option. Excess Revenues: Agency option.



Single Family 2000 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 11/30/00-11/30/08: 40.45% 12/01/08-thereafter: 100.00%
	Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series J 2023 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series J 2023 Term bonds may be redeemed if any other Series Bonds are outstanding. Excess Revenues:
	Agency option, except for the Series J 2023 Term Bonds.

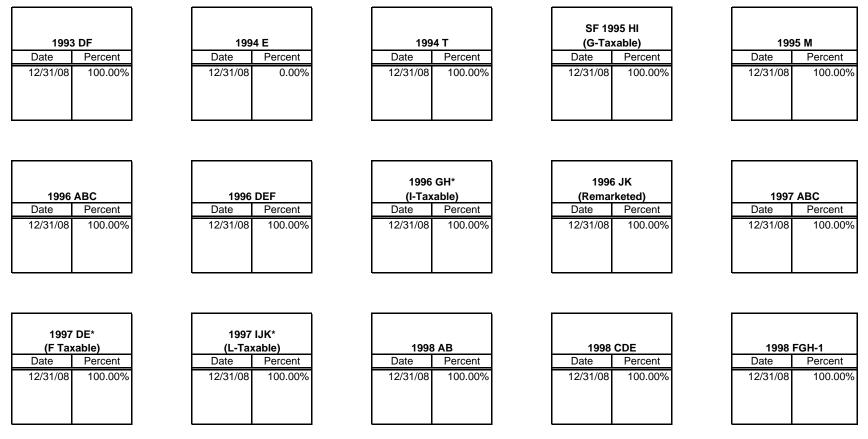


Single Family 2001 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:         05/01/01-12/01/08:       57.84%         12/02/08-thereafter:       100.00%         Excess Revenues:       Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments:         Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B         2025 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2025 Term bonds may be redeemed if any other Series Bonds are outstanding.         Excess Revenues:         Agency option, except for the Series B 2025 Term Bonds.

Single Family 2001 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code, which represent 100% of all payments, received on or after July 25, 2011.
	Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family Mortgage Bond Resolution Tax Restricted Prepayments and Repayments\* Information as of December 31, 2008





continued on next page

\* The percentages shown only relate to prepayments and repayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments and repayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.

#### Single Family Mortgage Bond Resolution Tax Restricted Prepayments and Repayments\* Information as of December 31, 2008



1998 FGH-2           Remarketed           Date         Percent           12/31/08         100.00%	1999 BCD           Date         Percent           12/31/08         63.00%           05/27/09         100.00%	1999 HI           Date         Percent           12/31/08         74.00%           08/17/09         100.00%	1999 JK           Remarketed           Date         Percent           12/31/08         10.22%           12/07/09         100.00%	2000 ABC           Date         Percent           12/31/08         54.00%           04/19/10         100.00%
1997 GH*           (2000 F Taxable)           Date         Percent           12/31/08         100.00%	2000 GH RemarketedDatePercent12/31/08100.00%	2000 IJ           Date         Percent           12/31/08         100.00%	2001 AB           Date         Percent           12/31/08         100.00%	2001 E           Date         Percent           12/31/08         0.00%           07/25/11         100.00%

\* The percentages shown only relate to prepayments and repayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments and repayments all taxable series of bonds of these issues, none of which are tax-restricted.



				Interest			
Series	Fund	Investment Type	Maturity Date	Rate			Par
Retired	Revenue	Cash	N/A	N/A	%	\$	4,055
Retired	Revenue	FHLB	10/27/2016	5.35		•	455,000
Retired	Revenue	FHLB	10/16/2015	5.25			900,000
Retired	Revenue	FHLB	10/15/2014	5.21			230,000
Retired	Revenue	FHLB	10/15/2014	5.21			2,500,000
Retired	Revenue	FHLMC	01/15/2018	5.00			450,000
Retired	Revenue	T Bond	11/15/2016	7.50			100,000
Retired	Revenue	T Bond	05/15/2017	8.75			115,000
Retired	Revenue	Government Money Market Fund	Daily	0.61			1,351,921
93DF	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75			50,338
93DF	Bond Fund Interest	Government Money Market Fund	Daily	0.61			826
93DF	Bond Fund Principal	Cash	N/A	N/A			548
93DF	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75			35,000
93DF	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.55			47,550
93DF	Debt Service Reserve	Government Money Market Fund	Daily	0.61			1,641
93DF	Insurance Reserve	Cash	N/A	N/A			20,317
93DF	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.45			629,969
93DF	Redemption	Cash	N/A	N/A			21
93DF	Redemption	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75			726
93DF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75			330,614
93DF	Revenue	Cash	N/A	N/A			1,625
93DF	Revenue	Government Money Market Fund	Daily	0.61			27,229
94E	Bond Fund Interest	HSBC Bank USA NA Inv. Agmt.	07/01/2025	5.80			345,803
94E	Bond Fund Interest	Government Money Market Fund	Daily	0.61			5,574
94E	Bond Fund Principal	HSBC Bank USA NA Inv. Agmt.	07/01/2025	5.80			220,000
94E	Bond Fund Principal	Government Money Market Fund	Daily	0.61			3,544
94E	Debt Service Reserve	Cash	N/A	N/A			13,943
94E	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2025	7.70			355,500
94E	Revenue	Cash	N/A	N/A			4,706
94E	Revenue	Government Money Market Fund	Daily	0.61			244,985



				Interest		
Series	Fund	Investment Type	Maturity Date	Rate		Par
94E	Revenue	HSBC Bank USA NA Inv. Agmt.	07/01/2025	5.80	%	\$ 7,006,160
94T	Bond Fund Interest	Government Money Market Fund	Daily	0.61		494
94T	Bond Fund Interest	West LB AG Inv. Agmt.	01/01/2028	6.62		27,103
94T	Bond Fund Principal	Government Money Market Fund	Daily	0.61		1,180
94T	Bond Fund Principal	West LB AG Inv. Agmt.	01/01/2028	6.62		65,000
94T	Debt Service Reserve	Cash	N/A	N/A		919
94T	Debt Service Reserve	West LB AG Inv. Agmt.	01/01/2028	6.62		26,550
94T	Insurance Reserve	Cash	N/A	N/A		8,275
94T	Insurance Reserve	West LB AG Inv. Agmt.	01/01/2028	6.62		249,998
94T	Revenue	Government Money Market Fund	Daily	0.61		116,957
94T	Revenue	West LB AG Inv. Agmt.	01/01/2028	6.62		3,152,916
94T	Revenue	Cash	N/A	N/A		32,634
95GHI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75		57,639
95GHI	Bond Fund Interest	Government Money Market Fund	Daily	0.61		912
95GHI	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75		20,000
95GHI	Bond Fund Principal	Government Money Market Fund	Daily	0.61		316
95GHI	Debt Service Reserve	Cash	N/A	N/A		154
95GHI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.55		53,100
95GHI	Debt Service Reserve	Government Money Market Fund	Daily	0.61		1,693
95GHI	Insurance Reserve	Cash	N/A	N/A		8,098
95GHI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.45		251,095
95GHI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75		355,998
95GHI	Revenue	Government Money Market Fund	Daily	0.61		22,683
95M	Bond Fund Interest	Government Money Market Fund	Daily	0.61		1,532
95M	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2018	6.17		90,438
95M	Bond Fund Principal	Government Money Market Fund	Daily	0.61		2,875
95M	Bond Fund Principal	West LB AG Inv. Agmt.	07/01/2018	6.17		170,000
95M	Debt Service Reserve	Cash	N/A	N/A		3,075
95M	Debt Service Reserve	West LB AG Inv. Agmt.	01/01/2017	6.37		93,150
95M	Insurance Reserve	Cash	N/A	N/A		6,856



			Interest				
Series	Fund	Investment Type	Maturity Date	Rate			Par
95M	Insurance Reserve	West LB AG Inv. Agmt.	01/01/2017	6.37	%	\$	215,271
95M	Revenue	Cash	N/A	N/A			3,029
95M	Revenue	Government Money Market Fund	Daily	0.61			44,512
95M	Revenue	West LB AG Inv. Agmt.	07/01/2018	6.17			685,184
96ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.61			3,472
96ABC	Bond Fund Interest	West LB AG Inv. Agmt.	01/01/2028	6.62			191,281
96ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.61			1,627
96ABC	Bond Fund Principal	West LB AG Inv. Agmt.	01/01/2028	6.62			90,000
96ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.61			6,109
96ABC	Debt Service Reserve	West LB AG Inv. Agmt.	01/01/2028	6.62			181,650
96ABC	Insurance Reserve	Cash	N/A	N/A			13,280
96ABC	Insurance Reserve	West LB AG Inv. Agmt.	01/01/2028	6.62			401,205
96ABC	Revenue	Cash	N/A	N/A			1,436
96ABC	Revenue	Government Money Market Fund	Daily	0.61			120,134
96ABC	Revenue	West LB AG Inv. Agmt.	01/01/2028	6.62			3,170,607
96DEF	Bond Fund Interest	Government Money Market Fund	Daily	0.61			2,582
96DEF	Bond Fund Interest	West LB AG Inv. Agmt.	01/01/2028	6.52			143,953
96DEF	Bond Fund Principal	Government Money Market Fund	Daily	0.61			1,432
96DEF	Bond Fund Principal	West LB AG Inv. Agmt.	01/01/2028	6.52			80,000
96DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.61			4,705
96DEF	Debt Service Reserve	West LB AG Inv. Agmt.	01/01/2028	6.71			139,200
96DEF	Insurance Reserve	Cash	N/A	N/A			12,329
96DEF	Insurance Reserve	West LB AG Inv. Agmt.	01/01/2028	6.71			367,485
96DEF	Revenue	Cash	N/A	N/A			363
96DEF	Revenue	Government Money Market Fund	Daily	0.61			78,615
96DEF	Revenue	West LB AG Inv. Agmt.	01/01/2028	6.52			1,835,462
96GHI	Bond Fund Interest	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.87			195,588
96GHI	Bond Fund Interest	Government Money Market Fund	Daily	0.61			3,734
96GHI	Bond Fund Principal	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.87			55,000
96GHI	Bond Fund Principal	Government Money Market Fund	Daily	0.61			1,047



				Interest		_
Series	Fund	Investment Type	Maturity Date	Rate		Par
96GHI	Debt Service Reserve	Government Money Market Fund	Daily	0.61	%	\$ 5,663
96GHI	Debt Service Reserve	Cash	N/A	N/A		937
96GHI	Insurance Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.99		543,601
96GHI	Insurance Reserve	Cash	N/A	N/A		15,872
96GHI	Insurance Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.99		92,936
96GHI	Revenue	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.87		3,721,626
96GHI	Revenue	Government Money Market Fund	Daily	0.61		196,748
96JK	Bond Fund Interest	Government Money Market Fund	Daily	0.61		367
96JK	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2029	5.38		25,280
96JK	Bond Fund Principal	Government Money Market Fund	Daily	0.61		219
96JK	Bond Fund Principal	West LB AG Inv. Agmt.	07/01/2029	5.38		15,000
96JK	Debt Service Reserve	Cash	N/A	N/A		843
96JK	Debt Service Reserve	West LB AG Inv. Agmt.	07/01/2021	5.38		28,050
96JK	Insurance Reserve	Cash	N/A	N/A		1,673
96JK	Insurance Reserve	West LB AG Inv. Agmt.	07/01/2021	5.38		62,268
96JK	Revenue	Government Money Market Fund	Daily	0.61		24,432
96JK	Revenue	West LB AG Inv. Agmt.	07/01/2029	5.38		389,466
97ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.61		2,980
97ABC	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2029	6.72		161,118
97ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.61		1,938
97ABC	Bond Fund Principal	West LB AG Inv. Agmt.	07/01/2029	6.72		105,000
97ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.61		5,529
97ABC	Debt Service Reserve	West LB AG Inv. Agmt.	07/01/2029	6.72		158,700
97ABC	Insurance Reserve	Government Money Market Fund	Daily	0.61		11,633
97ABC	Insurance Reserve	West LB AG Inv. Agmt.	07/01/2029	6.72		346,227
97ABC	Revenue	Cash	N/A	N/A		2,049
97ABC	Revenue	Government Money Market Fund	Daily	0.61		37,847
97ABC	Revenue	West LB AG Inv. Agmt.	07/01/2029	6.72		557,682
97DEF	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64		162,893
97DEF	Bond Fund Interest	Government Money Market Fund	Daily	0.61		2,954
97DEF	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64		166,650



			Interest				
Series	Fund	Investment Type	Maturity Date	Rate			Par
97DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.61	%	\$	5,643
97DEF	Insurance Reserve	Cash	N/Á	N/A			7,652
97DEF	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64			230,467
97DEF	Revenue	Cash	N/A	N/A			2,180
97DEF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64			2,917,984
97DEF	Revenue	Government Money Market Fund	Daily	0.61			107,295
97GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85			9,504
97GH	Bond Fund Interest	Government Money Market Fund	Daily	0.61			55
97GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85			20,000
97GH	Bond Fund Principal	Government Money Market Fund	Daily	0.61			115
97GH	Debt Service Reserve	Cash	N/A	N/A			339
97GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85			9,600
97GH	Insurance Reserve	Cash	N/A	N/A			15,066
97GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85			439,882
97GH	Revenue	Cash	N/A	N/A			5,820
97GH	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85			327,641
97GH	Revenue	Government Money Market Fund	Daily	0.61			28,934
97IJKL	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.90			233,100
97IJKL	Bond Fund Interest	Government Money Market Fund	Daily	0.61			3,761
97IJKL	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.22			246,450
97IJKL	Debt Service Reserve	Government Money Market Fund	Daily	0.61			7,745
97IJKL	Insurance Reserve	Cash	N/A	N/A			7,585
97IJKL	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.22			243,894
97IJKL	Revenue	Cash	N/A	N/A			1,482
97IJKL	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.90			2,486,698
97IJKL	Revenue	Government Money Market Fund	Daily	0.61			80,477
98AB	Bond Fund Interest	Government Money Market Fund	Daily	0.61			1,277
98AB	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2029	5.37			86,420
98AB	Bond Fund Principal	Government Money Market Fund	Daily	0.61			890
98AB	Bond Fund Principal	West LB AG Inv. Agmt.	07/01/2029	5.37			60,000
98AB	Debt Service Reserve	Government Money Market Fund	Daily	0.61			2,744



			Interest				
Series	Fund	Investment Type	Maturity Date	Rate			Par
98AB	Debt Service Reserve	West LB AG Inv. Agmt.	07/01/2029	5.58	%	\$	96,600
98AB	Revenue	Cash	N/A	N/A			947
98AB	Revenue	Government Money Market Fund	Daily	0.61			24,061
98AB	Revenue	West LB AG Inv. Agmt.	07/01/2029	5.37			159,215
98CDE	Bond Fund Interest	Government Money Market Fund	Daily	0.61			4,680
98CDE	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2030	5.56			306,873
98CDE	Bond Fund Principal	Government Money Market Fund	Daily	0.61			2,443
98CDE	Bond Fund Principal	West LB AG Inv. Agmt.	07/01/2030	5.56			160,000
98CDE	Debt Service Reserve	Cash	N/A	N/A			9,802
98CDE	Debt Service Reserve	West LB AG Inv. Agmt.	07/01/2030	5.56			345,150
98CDE	Insurance Reserve	Cash	N/A	N/A			11,031
98CDE	Insurance Reserve	West LB AG Inv. Agmt.	07/01/2030	5.56			396,787
98CDE	Revenue	Cash	N/A	N/A			3,798
98CDE	Revenue	Government Money Market Fund	Daily	0.61			112,524
98CDE	Revenue	West LB AG Inv. Agmt.	07/01/2030	5.56			3,208,601
98FGH-1	Bond Fund Interest	Government Money Market Fund	Daily	0.61			3,266
98FGH-1	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2031	5.88			173,960
98FGH-1	Bond Fund Principal	Government Money Market Fund	Daily	0.61			1,315
98FGH-1	Bond Fund Principal	West LB AG Inv. Agmt.	07/01/2031	5.88			70,000
98FGH-1	Debt Service Reserve	Government Money Market Fund	Daily	0.61			5,809
98FGH-1	Debt Service Reserve	West LB AG Inv. Agmt.	07/01/2031	6.13			187,200
98FGH-1	Insurance Reserve	Cash	N/A	N/A			6,738
98FGH-1	Insurance Reserve	West LB AG Inv. Agmt.	07/01/2031	6.13			220,000
98FGH-1	Revenue	Cash	N/A	N/A			1,703
98FGH-1	Revenue	Government Money Market Fund	Daily	0.61			128,655
98FGH-1	Revenue	West LB AG Inv. Agmt.	07/01/2031	5.88			1,587,609
98FGH-2	2 Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71			351,590
98FGH-2	2 Bond Fund Interest	Government Money Market Fund	Daily	0.61			6,382
98FGH-2	2 Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71			135,000
98FGH-2	2 Bond Fund Principal	Government Money Market Fund	Daily	0.61			2,450
98FGH-2	2 Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71			355,800



				Interest				
Series	Fund	Investment Type	Maturity Date	Rate			Par	
98FGH-2	2 Debt Service Reserve	Government Money Market Fund	Daily	0.61	%	\$	12,115	
98FGH-2	2 Insurance Reserve	Cash	N/A	N/A			9,562	
98FGH-2	2 Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71			285,000	
98FGH-2	2 Revenue	Cash	N/A	N/A			3,331	
98FGH-2	2 Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71			1,560,591	
98FGH-2	2 Revenue	Government Money Market Fund	Daily	0.61			77,857	
99BCD	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.88			425,803	
99BCD	Bond Fund Interest	Government Money Market Fund	Daily	0.61			6,860	
99BCD	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.88			122,500	
99BCD	Bond Fund Principal	Government Money Market Fund	Daily	0.61			1,998	
99BCD	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.88			481,500	
99BCD	Debt Service Reserve	Government Money Market Fund	Daily	0.61			14,321	
99BCD	Insurance Reserve	Cash	N/A	N/A			12,338	
99BCD	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.88			420,000	
99BCD	Revenue	Cash	N/A	N/A			3,607	
99BCD	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.88			3,532,313	
99BCD	Revenue	Government Money Market Fund	Daily	0.61			119,491	
99HI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19			293,129	
99HI	Bond Fund Interest	Government Money Market Fund	Daily	0.61			4,977	
99HI	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19			130,000	
99HI	Bond Fund Principal	Government Money Market Fund	Daily	0.61			2,229	
99HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19			300,900	
99HI	Debt Service Reserve	Government Money Market Fund	Daily	0.61			9,478	
99HI	Insurance Reserve	Cash	N/A	N/A			10,368	
99HI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19			335,000	
99HI	Revenue	Cash	N/A	N/A			1,936	
99HI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19			2,863,345	
99HI	Revenue	Government Money Market Fund	Daily	0.61			103,733	
99JK	Bond Fund Interest		07/01/2033	5.31			579,110	
		ESA Capital Management Services LLC						

FSA Capital Management Services LLC (guaranteed by Financial Security Assurance Inc.)



				Interest		
Series	Fund	Investment Type	Maturity Date	Rate		Par
99JK	Bond Fund Interest	Government Money Market Fund	Daily	0.61	%	\$ 8,546
99JK	Bond Fund Principal	FSA Capital Management Services LLC (guaranteed by Financial Security Assurance Inc.) Inv. Agmt.	07/01/2033	5.31		220,000
99JK	Bond Fund Principal	Government Money Market Fund	Daily	0.61		3,241
99JK	Debt Service Reserve	FHLMC	03/15/2031	6.75		666,000
99JK	Insurance Reserve	FHLMC	03/15/2031	6.75		380,000
99JK	Insurance Reserve	Government Money Market Fund	Daily	0.61		51,256
99JK	Revenue	Cash	N/A	N/A		9,372
99JK	Revenue	FHLMC	03/15/2031	6.75		715,000
99JK	Revenue	FSA Capital Management Services LLC	07/01/2033	5.31		2,368,567
		(guaranteed by Financial Security Assurance Inc.) Inv. Agmt.				
99JK	Revenue	Government Money Market Fund	Daily	0.61		98,660
00ABC	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.56		523,218
00ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.61		9,300
00ABC	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.56		237,500
00ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.61		4,176
00ABC	Debt Service Reserve	Cash	N/A	N/A		17,651
00ABC	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.56		532,200
00ABC	Insurance Reserve	Cash	N/A	N/A		17,876
00ABC	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.56		545,000
00ABC	Revenue	Cash	N/A	N/A		4,084
00ABC	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.56		4,299,167
00ABC	Revenue	Government Money Market Fund	Daily	0.61		165,594
00F	Bond Fund Interest	Cash	N/A	N/A		92
00F	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85		17,711
00F	Debt Service Reserve	Cash	N/A	N/A		12,444
00F	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85		356,400
00F	Insurance Reserve	Cash	N/A	N/A		5,827



				Interest		
Series	Fund	Investment Type	Maturity Date	Rate		Par
00F	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	%	\$ 170,118
00F	Revenue	Cash	N/A	N/A		25,293
00F	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85		4,179,890
00F	Revenue	Government Money Market Fund	Daily	0.61		9,728
00GH	Bond Fund Interest	Cash	N/A	N/A		10,422
00GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67		673,803
00GH	Bond Fund Principal	Cash	N/A	N/A		8,844
00GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67		570,000
00GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67		770,100
00GH	Debt Service Reserve	Government Money Market Fund	Daily	0.61		22,070
00GH	Insurance Reserve	Cash	N/A	N/A		16,868
00GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67		595,000
00GH	Revenue	Cash	N/A	N/A		5,252
00GH	Revenue	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67		713,541
00GH	Revenue	Government Money Market Fund	Daily	0.61		52,242
00IJ	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.31		474,154
00IJ	Bond Fund Interest	Government Money Market Fund	Daily	0.61		8,234
00IJ	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.31		222,500
00IJ	Bond Fund Principal	Government Money Market Fund	Daily	0.61		3,903
00IJ	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.31		496,050
00IJ	Debt Service Reserve	Government Money Market Fund	Daily	0.61		15,940
00IJ	Insurance Reserve	Cash	N/A	N/A		13,251
00IJ	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.31		420,000
00IJ	Revenue	Cash	N/A	N/A		2,705
00IJ	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.31		3,195,314
00IJ	Revenue	Government Money Market Fund	Daily	0.61		214,450
01AB	Bond Fund Interest	Trinity Funding Company LLC Inv. Agmt.	07/01/2030	5.70		460,667
01AB	Bond Fund Interest	Government Money Market Fund	Daily	0.61		7,272
01AB	Bond Fund Principal	Trinity Funding Company LLC Inv. Agmt.	07/01/2030	5.70		240,000
01AB	Bond Fund Principal	Government Money Market Fund	Daily	0.61		3,787
01AB	Debt Service Reserve	Trinity Funding Company LLC Inv. Agmt.	07/01/2030	5.77		509,700



			Interest				
Series	Fund	Investment Type	Maturity Date	Rate		Par	
01AB	Debt Service Reserve	Government Money Market Fund	Daily	0.61	%	\$ 14,921	
01AB	Insurance Reserve	Cash	N/Å	N/A		12,009	
01AB	Insurance Reserve	Trinity Funding Company LLC Inv. Agmt.	07/01/2030	5.77		413,970	
01AB	Revenue	Cash	N/A	N/A		127,294	
01AB	Revenue	Trinity Funding Company LLC Inv. Agmt.	07/01/2030	5.70		3,038,566	
01AB	Revenue	Government Money Market Fund	Daily	0.61		105,149	
01E	Bond Fund Interest	Government Money Market Fund	Daily	0.61		383,364	
01E	Bond Fund Principal	Government Money Market Fund	Daily	0.61		180,000	
01E	Debt Service Reserve	Government Money Market Fund	Daily	0.61		496,050	
01E	Revenue	Cash	N/A	N/A		3,477	
01E	Revenue	Government Money Market Fund	Daily	0.61		709,655	
	Total					\$ 5 93,431,216	



#### Single Family Mortgage Bond Resolution Reserve Requirement Information as of December 31, 2008

#### Reserve Fund (all series combined)

Reserve Fund	Reserve Requirement	Value (Per Resolution)
Debt Service	\$7,281,450	\$7,418,326
Insurance Reserve	\$8,124,029	\$8,135,662