

# **Single Family Mortgage Bond Resolution**

Quarterly Disclosure Report Information as of September 30, 2008 Published November 14, 2008

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### Single Family Mortgage Bond Resolution Mortgages Information as of September 30, 2008



### MORTGAGE LOANS BY AMOUNT

Series	\$ Amount of Loans Purchased	Less \$ Amount of Scheduled Payments	Less \$ Amount of Prepayments and Curtailments	Less \$ Amount of Loans Transferred to REO, FHA/VA Assigned, PMI Claims	\$ Amount of Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	\$ 1,211,930,815	\$ 159,977,995	\$ 991,443,679	\$ 50,464,703	\$ 10,044,438	7.53 %
94DE	124,507,811	39,426,738	72,177,372	1,595,420	11,308,281	6.81
95GHI/93DF	65,275,665	7,017,294	49,014,430	2,649,712	6,594,229	6.50
95M	33,306,227	7,790,598	20,473,049	404,904	4,637,676	5.80
96ABC	51,785,095	4,438,039	41,548,597	1,540,717	4,257,742	6.95
96DEF	50,479,217	4,458,728	40,665,381	1,341,740	4,013,368	6.87
96GHI/94T	82,772,792	6,390,027	68,022,288	2,587,644	5,772,833	7.02
96JK	10,515,421	1,059,433	7,415,520	212,619	1,827,849	5.55
97ABC	53,660,559	4,287,236	43,012,251	849,193	5,511,879	6.75
97DEF	41,405,629	3,268,071	32,379,131	1,184,637	4,573,790	6.85
97IJKL	49,536,634	4,011,252	36,977,861	1,441,925	7,105,596	6.53
98AB	22,187,370	1,884,665	16,625,796	513,541	3,163,368	6.05
98CDE	60,687,380	5,196,746	42,547,499	1,574,343	11,368,792	6.04
98FGH-1	33,213,207	2,499,166	22,385,407	857,769	7,470,865	6.21
98FGH-2	34,394,492	2,408,777	18,869,859	1,078,324	12,037,532	6.03
99BCD	64,681,425	5,527,203	42,847,622	1,226,454	15,080,146	5.85
99HI	51,639,997	3,225,273	37,089,792	1,388,190	9,936,742	6.31
99JK	50,237,405	3,361,812	23,928,624	2,338,485	20,608,484	5.91
00ABC	62,482,493	3,629,551	43,361,668	2,343,193	13,148,081	6.60
00F/97GH	72,564,580	3,624,359	52,047,376	2,351,835	14,541,010	6.34
00GH	73,480,942	4,856,645	37,851,582	2,885,887	27,886,828	5.90
00IJ	51,572,864	3,399,403	29,265,036	2,348,473	16,559,952	6.09
01AB	49,519,099	3,170,497	28,377,574	2,007,939	15,963,089	6.05
01E	23,315,824	1,567,644	5,510,431	886,134	15,351,615	5.30
Total	\$ 2,425,152,943	\$ 286,477,152	\$ 1,803,837,825	\$ 86,073,781	248,764,185	6.19 %

### Single Family Mortgage Bond Resolution Mortgages Information as of September 30, 2008



#### MORTGAGE LOANS BY NUMBER

Series	Total Number of Loans Purchased	Less Total Number of Loans Prepaid	Less Number of Loans Transferred to REO,FHA/VA Assigned, PMI Claims	Number Of Loans Outstanding
Retired	21,122	19,717	1,089	316
94DE	3,980	3,735	50	195
95GHI/93DF	1,136	907	55	174
95M	622	442	14	166
96ABC	863	734	30	99
96DEF	855	730	27	98
96GHI/94T	1,427	1,220	57	150
96JK	142	105	3	34
97ABC	838	702	20	116
97DEF	685	556	26	103
97IJKL	843	647	31	165
98AB	352	279	9	64
98CDE	947	688	29	230
98FGH-1	460	317	15	128
98FGH-2	411	226	15	170
99BCDEF	932	632	25	275
99HI	710	513	27	170
99JK	617	293	31	293
00ABC	830	567	41	222
00F/97GH	969	703	37	229
00GH	795	407	34	354
00IJ	668	374	36	258
01AB	594	330	28	236
01E	240	61	11	168
Total	41,038	34,885	1,740	4,413

## Single Family Mortgage Bond Resolution Bonds and Loans Outstanding, Remaining Acquisition Fund Information as of September 30, 2008



										Weighted
										Average
						Denneininen				Mortgage Rate
				Mortagaga		Remaining quisition Fund	Outstanding		Uncommitted	(based on
Series	Bo	nds Outstanding		Mortgages Outstanding	AC	Balance	Outstanding Commitment		Uncommitted Lendable Funds	Loans Outstanding)
			¢	10,044,438	\$			-		7.53 %
Retired 94E	\$	- 11,850,000	\$	11,308,281	φ	-	\$	-	\$ -	6.81
94⊏ 95GHI/93DF		3,355,000		6,594,229		-		-	-	6.50
						-		-	-	
95M		3,105,000		4,637,676		-		-	-	5.80
96ABC		6,055,000		4,257,742		-		-	-	6.95
96DEF		4,640,000		4,013,368		-		-	-	6.87
96GHI/94T		6,965,000		5,772,833		-		-	-	7.02
96JK		935,000		1,827,849		-		-	-	5.55
97ABC		5,290,000		5,511,879		-		-	-	6.75
97DEF		5,555,000		4,573,790		-		-	-	6.85
97IKL		8,215,000		7,105,596		-		-	-	6.53
98 AB		3,220,000		3,163,368		-		-	-	6.05
98CDE		11,505,000		11,368,792		-		-	-	6.04
98FGH-1		6,240,000		7,470,865		-		-	-	6.21
98FGH-2		11,860,000		12,037,532		-		-	-	6.03
99BCD		16,050,000		15,080,146		-		-	-	5.85
99HI		10,030,000		9,936,742		-		-	-	6.31
99JK		22,175,000		20,608,484		-		-	-	5.91
00ABC		17,740,000		13,148,081		-		-	-	6.60
00F/97GH		12,200,000		14,541,010		-		-	-	6.34
00GH		25,670,000		27,886,828		-		-	-	5.90
00IJ		16,535,000		16,559,952		-		-	-	6.09
01AB		16,990,000		15,963,089		-		-	-	6.05
01E		16,535,000		15,351,615		-		-	-	5.30
	\$	242,715,000	\$	248,764,185	\$	-	\$	-	\$-	<u>6.19</u> %

## Single Family Mortgage Bond Resolution **Loan Portfolio Characteristics** Information as of September 30, 2008



					Percentage of Original Portfolio by loan amount				
Series		Average Home Price		nge Original n Amount	New Construction	Existing Homes			
Retired	\$	56,937	\$	54,587	13.78 %	86.22 %			
94E	Ŧ	92,726	Ŧ	96,047	1.47	98.53			
95GHI/93DEF		58,924		57,601	5.60	94.40			
95M		56,566		53,820	1.70	98.30			
96ABC		61,435		60,161	3.90	96.10			
96DEF		61,035		59,146	4.10	95.90			
96GHI/94T		59,498		58,067	3.30	96.70			
96JK		77,130		74,198	7.80	92.20			
97ABC		65,802		64,168	3.90	96.10			
97DEF		61,916		60,570	2.00	98.00			
97IJKL		60,846		58,961	2.10	97.90			
98AB		65,006		63,154	2.40	97.60			
98CDE		66,628		64,160	3.90	96.10			
98FGH-1		74,853		72,345	8.46	91.54			
98FGH-2		92,582		83,883	29.40	70.60			
99BCD		73,135		69,531	7.62	92.38			
99HI		77,056		72,857	8.72	91.28			
99JK		84,704		81,570	11.00	89.00			
00ABC		79,143		75,415	4.81	95.19			
00F/97GH		80,378		74,778	7.00	93.00			
00GH		98,617		92,618	14.20	85.80			
00IJ		83,617		77,371	15.60	84.40			
01ABC		87,037		83,575	5.60	94.40			
01E		111,199		104,066	18.63	81.37			
Weighted Average	\$	66,122	\$	64,029	9.33 %	90.67 %			

#### Single Family Mortgage Bond Resolution Loans Outstanding by Mortgage Insurance Type Information as of September 30, 2008



Series	FHA	VA	D	Rural evelopment	MGIC	Genworth	ther Private Mortgage Insurers*	Uninsured	Total
Retired	\$ 8,367,661	\$ 217,363	\$	190,913	\$ 288,585	\$ 243,241	\$ 110,985	\$ 625,690	\$ 10,044,438
94DE	2,285,676	80,205		1,627,335	2,446,176	2,302,189	1,421,241	1,145,459	11,308,281
95GHI	4,744,451	313,802		524,066	198,383	111,367	273,020	429,140	6,594,229
95M	2,784,431	242,186		-	88,532	48,425	86,438	1,387,664	4,637,676
96ABC	2,779,543	343,590		403,708	206,395	215,436	99,760	209,310	4,257,742
96DEF	2,699,698	110,040		519,633	215,329	101,626	96,792	270,250	4,013,368
96GHI/94T	3,865,027	243,668		601,425	178,909	181,805	97,301	604,698	5,772,833
96JK	1,030,959	33,047		49,379	247,873	14,349	51,658	400,584	1,827,849
97ABC	3,188,419	526,456		1,222,473	47,854	105,372	56,047	365,258	5,511,879
97DEF	2,932,513	73,933		858,019	44,041	86,816	181,865	396,603	4,573,790
97IJKL	4,142,354	251,571		1,651,227	185,034	30,586	161,295	683,529	7,105,596
98AB	1,951,928	127,752		637,145	39,972	31,881	127,431	247,259	3,163,368
98CDE	6,346,026	190,761		2,582,162	345,149	105,850	230,372	1,568,472	11,368,792
98FGH-1	4,267,553	89,399		1,920,839	220,397	71,922	71,365	829,390	7,470,865
98FGH-2	6,191,043	329,931		2,536,633	376,947	129,387	357,051	2,116,540	12,037,532
99BCD	7,844,136	789,339		2,885,967	246,043	137,162	188,763	2,988,736	15,080,146
99HI	4,685,878	191,309		2,410,921	132,161	94,549	488,983	1,932,941	9,936,742
99JK	10,134,559	373,100		6,028,965	728,589	371,533	526,251	2,445,487	20,608,484
00ABC	5,959,297	219,205		3,942,157	124,846	367,686	325,296	2,209,594	13,148,081
00F/97FGH	7,166,170	656,013		3,285,373	317,436	53,914	259,982	2,802,122	14,541,010
00GH	14,683,338	659,629		6,257,454	928,208	385,340	681,115	4,291,744	27,886,828
00IJ	7,660,815	85,467		5,043,946	390,155	358,838	166,988	2,853,743	16,559,952
01AB	8,273,759	592,539		4,205,623	432,257	211,589	380,138	1,867,184	15,963,089
01E	 7,295,500	167,495		4,270,324	589,899	429,009	763,431	1,835,957	15,351,615
Single Family Total	\$ 131,280,734	\$ 6,907,800	\$	53,655,687	\$ 9,019,170	\$ 6,189,872	\$ 7,203,568	\$ 34,507,354	\$ 248,764,185
	 52.77%	2.78%		21.57%	3.63%	2.49%	2.89%	13.87%	100.00%

\*Other Private Mortgage Insurers are:

United 1.13%, Republic 0.77%, PMI 0.48%, Guarantee Fund 0.23%, Commonwealth 0.09%, Triad 0.08%, Amerin 0.05%, GMAC 0.04%, Other 0.02%.

### Single Family Mortgage Bond Resolution Self-Insurance Summary Information as of September 30, 2008



Self Insurance Reserve Fund Value*		\$8,124,029
Less Claims Paid To Date	Series Retired	\$674,090
Self Insurance Reserve Fund Replenishment		(\$674,090)
Self Insurance Reserve Fund Balance Self Insurance Reserve Fund Requirement	_	\$8,124,029 \$8,124,029
Funds in Excess of Requirement	=	\$0

\* Per the Single Family Mortgage Bond Resolution, investment obligations due within one year shall be valued at face value without accrued interest, and those not due within one year shall be valued at the lower of face value or cost, without accrued interest.

#### Single Family Mortgage Bond Resolution Delinquency and Foreclosure Statistics Information as of September 30, 2008

				Payme	nts Past Du	ie as a Perce	entage of t	ne Number o		ays and		
	Number	Deleger	30-5	9 Days	60-89	) Days	90-11	9 Days	Greater and Foreclosures <sup>(1)</sup>		Total <sup>(2)</sup>	
Bond Financed:	of Loans	Balance Outstanding	#	%	#	%	#	%	#	%	%	
Retired	316	\$ 10,044,438	21.0	6.65	7.0	2.22	2	0.63	4.0	1.27	4.11	
94DE	195	11,308,281	13.5	6.92	0.5	0.26	2	1.03	2.5	1.28	2.56	
95GHI/93DF	174	6,594,229	17.0	9.77	1.0	0.57	0	0.00	4.0	2.30	2.87	
95M	166	4,637,676	5.0	3.01	2.0	1.20	0	0.00	2.0	1.20	2.41	
96ABC	99	4,257,742	10.0	10.10	1.0	1.01	1	1.01	3.0	3.03	5.05	
96DEF	98	4,013,368	6.0	6.12	3.0	3.06	2	2.04	2.0	2.04	7.14	
96GHI/94T	150	5,772,833	11.0	7.33	4.0	2.67	3	2.00	4.0	2.67	7.33	
96JK	34	1,827,849	1.0	2.94	0.0	0.00	0	0.00	0.0	0.00	0.00	
97ABC	116	5,511,879	5.0	4.31	7.0	6.03	0	0.00	2.0	1.72	7.76	
97DEF	103	4,573,790	5.0	4.85	2.0	1.94	1	0.97	1.0	0.97	3.88	
97IJKL	165	7,105,596	15.0	9.09	3.0	1.82	2	1.21	5.0	3.03	6.06	
98AB	64	3,163,368	6.0	9.38	3.0	4.69	0	0.00	2.0	3.13	7.81	
98CDE	230	11,368,792	9.0	3.91	3.0	1.30	0	0.00	3.0	1.30	2.61	
98FGH-1	128	7,470,865	9.0	7.03	2.0	1.56	0	0.00	5.0	3.91	5.47	
98FGH-2	170	12,037,532	9.0	5.29	8.0	4.71	3	1.76	4.0	2.35	8.82	
99BCD	275	15,080,146	18.0	6.55	5.0	1.82	4	1.45	5.0	1.82	5.09	
99HI	170	9,936,742	14.0	8.24	3.0	1.76	3	1.76	5.0	2.94	6.47	
99JK	293	20,608,484	20.0	6.83	2.0	0.68	3	1.02	12.0	4.10	5.80	
00ABC	222	13,148,081	13.0	5.86	8.0	3.60	2	0.90	12.0	5.41	9.91	
00F/97GH	229	14,541,010	17.0	7.42	5.0	2.18	2	0.87	8.0	3.49	6.55	
00GH	354	27,886,828	28.0	7.91	6.0	1.69	5	1.41	11.0	3.11	6.21	
00IJ	258	16,559,952	18.0	6.98	6.0	2.33	7	2.71	10.0	3.88	8.91	
01AB	236	15,963,089	16.0	6.78	5.0	2.12	3	1.27	4.0	1.69	5.08	
01E	168	15,351,615	19.0	11.31	1.0	0.60	2	1.19	0.0	0.00	1.79	
Weighted Average	4,413	\$ 248,764,185	305.5	6.92	87.5	1.98	47	1.07	110.5	2.50	5.55	

#### All Loans are serviced by US Bank Home Mortgage.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Residential Housing Finance Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

#### Comparative Statistics<sup>(3)</sup>

Single Family Mortgage Loan Portfolio, at 9/30/08	5.03	-%
Mortgage Bankers Association of America, Minnesota, at 6/30/08 <sup>(4)</sup>	4.49	
Mortgage Bankers Association of America, National, at 6/30/08 <sup>(4)</sup>	5.31	%

(1) Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in foreclosure statistics. See note 3 below.

(2) 30-59 days not included in total.

(3) This table compares 60+ day delinquency and foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which further proceedings in foreclosure have been taken. Thus, the percentage for the Single Family Mortgage Loan Portfolio differs from that in the table above.

(4) Mortgage Bankers Association of America average of 60+ days adjusted by the Agency to reflect the proportions of insurance types in the Single Family Bond Resolution loan portfolio. The unadjusted 6/30/08 Mortgage Bankers Association of America average 60+ days is 1.94% Minnesota and 2.43% national.

## Single Family Mortgage Bond Resolution Real Estate Owned Activity/Pending Claims (PMI) Information as of September 30, 2008



		Pending Claims* PMI											
Series	No. of Prop.	E	Loan Balance		Average Balance	Ne	Net Amount Due		erage Net Due				
95GHI/93DF	2	\$	60,933	\$	30,467	\$	43,805	\$	21,903				
96JK	1		76,279		76,279		54,901		54,901				
97ABC	1		37,384		37,384		40,356		40,356				
97IJKL	2		86,681		43,341		38,930		19,465				
98CDE	2		79,870		39,935		79,144		39,572				
98FGH-2	3		219,909		73,303		239,960		79,987				
99JK	3		262,582		87,527		151,102		50,367				
00ABC	1		57,959		57,959		20,212		20,212				
00GH	3		195,355		65,118		209,032		69,677				
00IJ	1		21,518		21,518		23,191		23,191				
01AB	1		55,452		55,452		59,553		59,553				
01E	2		76,773		38,387		81,831		40,916				
Total	22	\$1	,230,695	\$	55,941	\$ 1	,042,017	\$	47,364				

\*MHFA has not received all proceeds/cost of sale.

## Single Family Mortgage Bond Resolution FHA Mortgage Insurance/VA Guaranty Pending Claims Information as of September 30, 2008



	FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *										
Series	No. of Prop.	Loan Balance			Average Balance	Ν	let Amount Due	A۱	Average Net Due		
Retired	1	\$	13,320	\$	13,320	\$	14,714	\$	14,714		
94DE	1		57,284		57,284		62,704		62,704		
95M	1		39,690		39,690		43,371		43,371		
96GHI/94T	1		24,816		24,816		26,377		26,377		
97GH/00F	2		175,216		87,608		58,406		29,203		
97IJKL	4		191,640		47,910		147,007		36,752		
98AB	1		74,288		74,288		86,231		86,231		
99BCD	1		52,675		52,675		56,709		56,709		
99HI	1		26,689		26,689		29,012		29,012		
99JK	2		189,127		94,564		204,197		102,099		
00GH	8		861,635		107,704		803,720		100,465		
00IJ	6		462,334		77,056		314,262		52,377		
01AB	3		219,834		73,278		70,473		23,491		
01E	4		379,466		94,867		404,156		101,039		
	36	\$	2,768,014	\$	76,889	\$	2,321,339	\$	64,482		

\*The Agency has not received all proceeds/cost of sale - property has been sold.

## Single Family Mortgage Bond Resolution Real Estate Owned Uninsured Activity Information as of September 30, 2008



		REO Uninsured*											
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due								
97GH/00F	1	\$ 98,693	\$ 98,693	\$ 107,799	\$ 107,799								
00ABC	1	40,451	\$ 40,451	43,328	\$ 43,328								
	2	\$ 139,144	\$ 69,572	\$ 151,127	\$ 75,564								

\*The Agency holds title - property is not sold.

#### Single Family Mortgage Bond Resolution Real Estate Owned/Mortgage Insurance Completed Claims Activitiy Information as of September 30, 2008



			Completed Claims*						
Series	No. of Prop.	Loan Balance	Average Balance	Gain/(Loss)**	Average Gain (Loss)				
Retired	1,088 \$	50,451,383	\$ 46,371	\$ (1,387,172)	\$ (1,275)				
94DE	49	1,538,136	31,391	(69,873)	(1,426)				
95GHI/93DF	53	2,588,779	48,845	(45,279)	(854)				
95M	13	365,214	28,093	(1,860)	(143)				
96ABC	30	1,540,717	51,357	(18,574)	(619)				
96DEF	27	1,341,740	49,694	(1,501)	(56)				
96GHI/94T	56	2,562,828	45,765	(95,257)	(1,701)				
96JK	2	136,340	68,170	1,574	787				
97ABC	19	811,809	42,727	(47,371)	(2,493)				
97DEF	26	1,184,637	45,563	(48,169)	(1,853)				
97GH/00F	34	2,077,926	61,115	(53,258)	(1,566)				
97IJKL	25	1,163,604	46,544	(48,081)	(1,923)				
98AB	8	439,253	54,907	(14,954)	(1,869)				
98CDE	27	1,494,473	55,351	(88,141)	(3,264)				
98FGH-1	15	857,769	57,185	(13,547)	(903)				
98FGH-2	12	858,415	71,535	(40,361)	(3,363)				
99BCD	24	1,173,779	48,907	(54,278)	(2,262)				
99HI	26	1,361,501	52,365	(16,368)	(630)				
99JK	26	1,886,776	72,568	(39,121)	(1,505)				
00ABC	39	2,244,783	57,559	(195,098)	(5,003)				
00GH	23	1,828,897	79,517	(25,732)	(1,119)				
00IJ	29	1,864,621	64,297	(77,724)	(2,680)				
01AB	24	1,732,653	72,194	(57,518)	(2,397)				
01E	5	429,895	85,979	(10,932)	(2,186)				
Total	1,680 \$	81,935,928	\$ 48,771	\$ (2,448,595)	\$ (1,457)				

\*The Agency has received all proceeds - loans written off.

\*\*Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title of the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

#### Single Family Mortgage Bond Resolution Prepayment Report Information as of September 30, 2008



		Total Loan Pure	chases	Prepayment Prior 12 M							
Series	Weighted Average Interest Rate Based on Total Loans Purchased	# of Loans	Amount	# of Loans	Amount	Curtailments Prior 12 Months	Prepayments/ REO Total # to Date	Curtailments and Prepayments/ REO Total To Date		Bond Calls/Recycled Prepayments through 9/30/2008 From Prepayments/REO & Curtailments*	Remaining Curtailments and Prepayments/ REO**
Retired	8.01 %	21,122 \$	1,211,930,815	35 \$	1,087,408	\$ 130,168	20,805	\$ 1,041,473,493	\$	1.041.473.493	¢
94DE	6.04	3,980	124.507.811	169	383.088	34,616	3.784	73,698,409	φ	56,830,486	J6,867,923
95GHI/93DF	6.50	1,136	65,275,665	13	518,958	78,014	960	51,597,538		48,260,000	3,337,538
95M	5.80	622	33,306,227	23	511,595	83,848	455	20,838,263		20,110,000	728,263
96ABC	6.95	863	51,785,095	12	396,136	24,807	764	43,089,314		41,240,000	1,849,314
96DEF	6.90	855	50,479,217	5	79.548	17,714	757	42,007,121		40,650,000	1,357,121
96GHI/94T	7.04	1,427	82,772,792	13	459.467	35,513	1,276	70,554,494		67,780,000	2,774,494
96JK	5.55	142	10,515,421	6	413,201	11,076	107	7,551,860		7,255,000	296,860
97ABC	6.75	838	53,660,559	7	404,368	13,264	721	43,810,258		42,925,000	885,258
97DEF	6.85	685	41,405,629	13	624,093	43,259	582	33,563,768		32,055,000	1,508,768
97IJKL	6.55	843	49,536,634	13	644.952	29,734	672	38,131,425		36,605,000	1,526,425
98AB	6.05	352	22,187,370	5	166.778	22,747	287	17,065,049		16,595,000	470,049
98CDE	6.04	947	60,687,380	31	1,512,949	71,178	715	43,997,225		41,810,000	2,187,225
98FGH-1	6.25	460	33,213,207	8	544,813	24,424	332	23,243,176		22,165,000	1,078,176
98FGH-2	6.12	411	34,394,492	15	1,205,276	37,640	238	19,728,274		18,345,000	1,383,274
99BCD	5.86	932	64,681,425	17	817,822	141,237	656	44,008,528		42,320,000	1,688,528
99HI	6.45	710	51,639,997	15	874,845	49,998	539	38,451,293		36,735,000	1,716,293
99JK	5.95	617	50,237,405	24	1,601,511	51,524	319	25,815,400		23,455,000	2,360,400
00ABC	6.60	830	62,482,493	40	2,749,886	37,833	606	45,473,506		41,910,000	3,563,506
00F/97GH	6.83	969	72,564,580	26	1,498,380	153,637	737	54,123,833		51,475,000	2,648,833
00GH	5.93	795	73,480,942	26	2,012,797	59,256	430	39,680,479		36,395,000	3,285,479
00IJ	6.19	668	51,572,864	28	1,632,160	101,322	403	31,104,394		28,450,000	2,654,394
01AB	6.05	594	49,519,099	16	1,088,532	30,126	354	30,105,877		27,785,000	2,320,877
01E	5.30	240	23,315,824	7	436,903	43,859	66	5,940,326		5,135,000	805,326
Totals	7.18 %	41,038 \$	2,425,152,943	567 \$	21,665,466	\$ 1,326,794	36,565	\$ 1,885,053,303	\$	1,827,758,979	\$ 57,294,324

\* This column includes the application of prepayments and curtailments and revenue from REOs to bond calls/recycled prepayments through September 30, 2008, principally the redemption of bonds on July 1, 2008. The Bond Call History (Section M) includes redemptions of Bonds through September 30, 2008.

\*\*The Agency applies these amounts from time to time to the redemption of outstanding bonds or, infrequently, in the acquisition of new mortgage loans. The amounts reflect curtailments and prepayments remaining after September 30, 2008. The redemption of Bonds pursuant to redemption notices that have been issued by the Trustee subsequent to September 30, 2008, but before the date of this disclosure report are listed, as a service to the reader, in the Bond Call History (Section M).

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.



<u>Series</u>	iginal <u>ncipal</u>	Schedule <u>Payment</u>		<u>Calls</u>	<u>Outst</u>	tanding	Date Called	<u>Am</u>	<u>ount</u>
1993 D	\$ 17,685	\$	-	\$ (16,610)	\$	1,075	01/01/1997	\$	65
							06/01/1997		125
							10/05/1998		930
							07/01/1999		1,460
							11/15/1999		790
							06/01/2000		650
							01/15/2001		560
							01/01/2002		1,850
							05/31/2002		710
							08/30/2002		365
							01/06/2003		1,130
							07/01/2003		480
							11/24/2003		680
							01/15/2004		2,250
							07/01/2004		1,075
							08/20/2004		1,155
							07/01/2005		470
							09/15/2005		775
							07/01/2006		160
							01/01/2007		265
							07/01/2007		420
							01/01/2008		155
							07/01/2008		90

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-1 Refer to the disclaimer on page A-1



<u>Series</u>	ginal <u>ncipal</u>	 neduled <u>yments</u>	<u>Calls</u>	<u>Outs</u>	standing	Date Called	<u>Ar</u>	<u>nount</u>
1993 F	\$ 9,500	\$ (1,150)	\$ (7,840)	\$	510	01/01/1997	\$	35
						09/15/1998		5
						10/05/1998		490
						07/01/1999		770
						11/15/1999		380
						06/01/2000		315
						01/15/2001		270
						01/01/2002		860
						05/31/2002		330
						08/30/2002		170
						01/06/2003		525
						07/01/2003		220
						01/15/2004		1,050
						11/24/2003		315
						07/01/2004		500
						08/20/2004		535
						07/01/2005		215
						09/15/2005		355
						07/01/2006		70
						01/01/2007		125
						07/01/2007		195
						01/01/2008		70
						07/01/2008		40

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-2 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>		<u>Principal</u>		Principal Pay			<u>Calls</u>	<u>Out</u>	standing	Date Called	<u>Am</u>	<u>ount</u>
1994 E	\$	31,820	\$	(5,785)	\$	(14,185)	\$	11,850	02/01/1996 12/01/1997 09/15/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 01/06/2003 08/20/2004 04/01/2005 07/01/2005 01/13/2006 04/06/2007 07/01/2007 07/01/2008 07/01/2008	\$	5 190 10 1,585 3,305 875 10 5,305 2,425 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5		
									01/01/2000		210		

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-3 Refer to the disclaimer on page A-1



<u>Series</u>		iginal <u>ncipal</u>		eduled /ments	<u>Calls</u>	<u>Outstar</u>	nding	Date Called	<u>Amo</u>	<u>unt</u>
<u>Series</u> 1994 T	<u>Pri</u> \$	<u>ncipal</u> 16,420	<u>Pa</u>	<u>/ments</u> (3,365)	\$ <u>Calls</u> (12,170)		<u>nding</u> 885	Date Called 09/15/1998 10/05/1998 07/06/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 05/31/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005	\$	unt 5 255 765 705 615 895 1,840 750 430 1,405 905 1,280 75 955 35 360
								04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2007 01/01/2008 07/01/2008		15 155 120 200 140 110 5 65 45 40

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-4 Refer to the disclaimer on page A-1



<u>Series</u>		Original <u>Principal</u>		•			<u>Calls</u>	<u>Out</u>	standing	Date Called	<u>An</u>	<u>iount</u>
1995 G	\$	8,310	\$	(2,395)	\$ (5,780)	\$	135	01/01/1997	\$	30		
								02/01/1998		5		
								09/15/1998		5		
								10/05/1998		430		
								07/01/1999		690		
								11/15/1999		335		
								06/01/2000		275		
								01/15/2001		235		
								01/01/2002		720		
								05/31/2002		280		
								08/30/2002		130		
								01/06/2003		395		
								07/01/2003		450		
								11/24/2003		570		
								07/01/2004		690		
								07/01/2005		130		
								09/15/2005		195		
								01/13/2006		5		
								07/01/2006		35		
								01/01/2007		55		
								07/01/2007		80		
								01/01/2008		25		
								07/01/2008		15		

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-5 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u> \$ 19,240		incipal Payments		<u>Calls</u>	<u>Outs</u>	tanding	Date Called	<u>Am</u>	<u>iount</u>
1995 H	\$	19,240	\$-	\$	(18,065)	\$	1,175	01/01/1997	\$	70
								02/01/1998		10
								10/05/1998		1,025
								07/01/1999		1,595
								11/15/1999		865
								06/01/2000		710
								01/15/2001		615
								01/01/2002		2,025
								05/31/2001		780
								08/30/2002		395
								01/06/2003		1,235
								07/01/2003		270
								11/24/2003		390
								01/15/2004		3,140
								07/01/2004		420
								08/20/2004		1,995
								07/01/2005		505
								09/15/2005		840
								07/01/2006		165
								01/01/2007		285
								07/01/2007		460
								01/01/2008		170
								07/01/2008		100

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-6 Refer to the disclaimer on page A-1



<u>Series</u>	ginal ncipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outsta</u>	nding	Date Called	<u>An</u>	<u>nount</u>
1995 I	\$ 7,450	\$-	\$ (6,990)	\$	460	01/01/1997	\$	30
						02/01/1998		5
						10/05/1998		395
						07/01/1999		620
						11/15/1999		335
						06/01/2000		275
						01/15/2001		235
						01/01/2002		785
						05/31/2002		300
						08/30/2002		155
						01/06/2003		480
						07/01/2003		105
						11/24/2003		150
						01/15/2004		1,215
						07/01/2004		160
						08/20/2004		770
						07/01/2005		195
						09/15/2005		325
						07/01/2006		65
						01/01/2007		110
						07/01/2007		180
						01/01/2008		65
						07/01/2008		35

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-7 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outstanding</u>	Date Called	<u>Amount</u>
1995 M	32,025	(8,045)	(20,875)	3,105	07/01/1999	280
					11/15/1999	1,385
					06/01/2000	425
					01/15/2001	15
					01/01/2002	4,395
					05/31/2002	970
					08/30/2002	505
					01/06/2003	1,665
					07/01/2003	1,485
					11/24/2003	1,420
					01/15/2004	120
					07/01/2004	2,780
					08/20/2004	95
					01/01/2005	1,225
					04/01/2005	45
					07/01/2005	450
					09/15/2005	1,095
					01/13/2006	10
					07/01/2006	825
					01/01/2007	530
					04/06/2007	20
					07/01/2007	550
					01/01/2008	280
					07/01/2008	305

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-8 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u> \$ 34,480		Schedule <u>Payment</u>		<u>Calls</u>	<u>Outs</u>	tanding	Date Called	<u>Am</u>	<u>ount</u>
1996 A	\$	34,480	\$	-	\$ (31,200)	\$	3,280	12/01/1997	\$	300
								05/01/1998		1,255
								09/15/1998		1,190
								04/01/1999		70
								07/01/1999		3,015
								11/15/1999		2,440
								06/01/2000		1,495
								01/01/2002		7,395
								05/31/2002		2,310
								08/30/2002		1,140
								01/06/2003		1,920
								07/01/2003		595
								11/24/2003		925
								01/15/2004		2,705
								07/01/2004		605
								08/20/2004		1,070
								01/01/2005		270
								04/01/2005		475
								07/01/2005		530
								09/15/2005		230
								01/13/2006		460
								07/01/2006		265
								01/01/2007		190
								04/06/2007		65
								07/01/2007		130
								01/01/2008		80
								07/01/2008		75

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-9 Refer to the disclaimer on page A-1



<u>Series</u>	ginal Icipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	<u>iount</u>
1996 B	\$ 7,990	\$-	\$ (6,315)	\$	1,675	05/01/1998	\$	295
						04/01/1999		15
						08/30/2002		580
						01/06/2003		985
						07/01/2003		305
						11/24/2003		475
						01/15/2004		1,385
						07/01/2004		310
						08/20/2004		545
						01/01/2005		135
						04/01/2005		245
						07/01/2005		270
						09/15/2005		120
						01/13/2006		240
						07/01/2006		140
						01/01/2007		95
						04/06/2007		35
						07/01/2007		65
						01/01/2008		40
						07/01/2008		35

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-10 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>		<u>Calls</u>	<u>Outstanding</u>		Date Called	<u>Amount</u>		
1996 C	\$	12,345	\$	(4,200)	\$	(7,045)	\$	1,100	05/01/1998	\$	430
									09/15/1998		10
									04/01/1999		35
									07/01/1999		5
									01/15/2001		10
									01/01/2002		10
									05/31/2002		10
									08/30/2002		715
									01/06/2003		1,175
									07/01/2003		350
									11/24/2003		525
									01/15/2004		1,565
									07/01/2004		325
									08/20/2004		575
									01/01/2005		135
									04/01/2005		245
									07/01/2005		255
									09/15/2005		105
									01/13/2006		230
									07/01/2006		125
									01/01/2007		75
									04/06/2007		30
									07/01/2007		50
									01/01/2008		30
									07/01/2008		25

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-11 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>					eduled /ments	<u>Calls</u>	Outs	standing	Date Called		<u>Amount</u>	
<u></u>			<u></u>		<u></u>	outotantung							
1996 D	\$	23,580	\$	(4,660)	\$ (17,700)	\$	1,220	05/01/1998	\$	2,650			
								09/15/1998		50			
								10/05/1998		400			
								01/11/1999		5			
								07/01/1999		575			
								11/15/1999		920			
								06/01/2000		445			
								01/15/2001		1,040			
								01/01/2002		2,020			
								05/31/2002		1,020			
								08/30/2002		530			
								01/06/2003		1,410			
								07/01/2003		770			
								11/24/2003		1,405			
								01/15/2004		1,210			
								07/01/2004		710			
								08/20/2004		385			
								01/01/2005		415			
								04/01/2005		220			
								07/01/2005		315			
								09/15/2005		170			
								01/13/2006		275			
								07/01/2006		345			
								01/01/2007		210			
								04/06/2007		5			
								07/01/2007		60			
								01/01/2008		115			
								07/01/2008		25			

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-12 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outstanding</u>		Date Called	<u>Amount</u>	
1996 E	\$	14,495	\$-	\$ (12,985)	\$	1,510	05/01/1998	\$	1,660
							10/05/1998		270
							07/01/1999		355
							11/15/1999		610
							06/01/2000		295
							01/15/2001		690
							01/01/2002		1,400
							05/31/2002		705
							08/30/2002		390
							01/06/2003		1,055
							07/01/2003		595
							11/24/2003		1,115
							01/15/2004		940
							07/01/2004		590
							08/20/2004		315
							01/01/2005		360
							04/01/2005		185
							07/01/2005		280
							09/15/2005		160
							01/13/2006		250
							07/01/2006		335
							01/01/2007		210
							04/06/2007		15
							07/01/2007		60
							01/01/2008		120
							07/01/2008		25

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-13 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>	<u>Calls</u>	Outstanding		Date Called	<u>Amount</u>	
1996 F	\$	18,275	\$-	\$ (16,365)	\$	1,910	05/01/1998	\$	2,075
							10/05/1998		340
							07/01/1999		445
							11/15/1999		760
							06/01/2000		365
							01/15/2001		870
							01/01/2002		1,765
							05/31/2002		890
							08/30/2002		495
							01/06/2003		1,335
							07/01/2003		755
							11/24/2003		1,410
							01/15/2004		1,195
							07/01/2004		745
							08/20/2004		400
							01/01/2005		455
							04/01/2005		235
							07/01/2005		350
							09/15/2005		200
							01/13/2006		320
							07/01/2006		420
							01/01/2007		270
							04/06/2007		15
							07/01/2007		75
							01/01/2008		150
							07/01/2008		30

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-14 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>		Schedule <u>Payment</u>		<u>Calls</u>	<u>Outst</u>	tanding	Date Called	<u>An</u>	<u>nount</u>
1996 G	\$	41,810	\$	-	\$ (37,860)	\$	3,950	05/01/1998	\$	2,460
								10/05/1998		650
								07/06/1999		1,955
								11/15/1999		1,810
								06/01/2000		1,485
								01/15/2001		2,325
								01/01/2002		5,005
								05/31/2002		2,020
								08/30/2002		1,225
								01/06/2003		4,120
								07/01/2003		690
								11/24/2003		1,125
								01/15/2004		5,645
								07/01/2004		735
								08/20/2004		2,300
								01/01/2005		290
								04/01/2005		895
								07/01/2005		505
								09/15/2005		405
								01/13/2006		695
								07/01/2006		475
								01/01/2007		130
								04/06/2007		290
								07/01/2007		260
								01/01/2008		185
								07/01/2008		180

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-15 Refer to the disclaimer on page A-1



<u>Series</u>	iginal <u>ncipal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outstanding</u>		Date Called	<u>Amount</u>	
1996 H	\$ 13,865	\$-	\$ (12,560)	\$	1,305	05/01/1998	\$	815
						10/05/1998		215
						07/06/1999		650
						11/15/1999		605
						06/01/2000		495
						01/15/2001		770
						01/01/2002		1,660
						05/31/2002		670
						08/30/2002		405
						01/06/2003		1,365
						07/01/2003		230
						11/24/2003		375
						01/15/2004		1,865
						07/01/2004		245
						08/20/2004		760
						01/01/2005		95
						04/01/2005		295
						07/01/2005		170
						09/15/2005		135
						01/13/2006		230
						07/01/2006		155
						01/01/2007		45
						04/06/2007		95
						07/01/2007		90
						01/01/2008		60
						07/01/2008		65

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-16 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>		<u>Calls</u>		<u>Outstanding</u>		Date Called	<u>Amount</u>	
1996 I	\$	14,325	\$	(2,020)	\$	(11,480)	\$	825	05/01/1998	\$	845
						,			10/05/1998		220
									07/06/1999		675
									11/15/1999		605
									06/01/2000		495
									01/15/2001		765
									01/01/2002		1,600
									05/31/2002		650
									08/30/2002		375
									01/06/2003		1,240
									07/01/2003		805
									11/24/2003		1,175
									07/01/2004		885
									01/01/2005		335
									07/01/2005		140
									09/15/2005		110
									01/13/2006		185
									07/01/2006		125
									01/01/2007		105
									07/01/2007		60
									01/01/2008		45
									07/01/2008		40

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-17 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outstar</u>	nding	Date Called	<u>Amount</u>	
1996 J	\$	915	\$-	\$ (830)	\$	85	11/15/1999	65	
							01/15/2001	45	
							01/01/2002	335	
							08/30/2002	5	
							01/06/2003	30	
							07/01/2003	50	
							11/24/2003	25	
							07/01/2004	60	
							01/01/2005	40	
							07/01/2005	35	
							09/15/2005	20	
							01/13/2006	15	
							07/01/2006	20	
							01/01/2007	20	
							07/01/2007	40	
							01/01/2008	10	
							07/01/2008	15	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-18 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>			<u>Calls</u>	<u>Outstanding</u>		Date Called	<u>Amount</u>
1996 K	\$	9,280	\$	(1,520)	\$	(6,910)	\$	850	11/15/1999	245
									01/15/2001	185
									01/01/2002	1,235
									05/31/2002	5
									08/30/2002	90
									01/06/2003	490
									07/01/2003	705
									11/24/2003	340
									01/15/2004	40
									07/01/2004	830
									08/20/2004	25
									01/01/2005	510
									04/01/2005	20
									07/01/2005	440
									09/15/2005	260
									01/13/2006	205
									07/01/2006	245
									01/01/2007	275
									07/01/2007	440
									01/01/2008	145
									07/01/2008	180

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-19 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>			<u>Calls</u>	<u>Outstanding</u>		Date Called	<u>Amount</u>	
1997 A	\$	22,630	\$	(5,220)	\$	(15,425)	\$	1,985	05/01/1998	\$	1,815
									01/15/2001		10
									01/01/2002		10
									05/31/2002		15
									08/30/2002		1,065
									01/06/2003		2,605
									07/01/2003		835
									11/24/2003		1,660
									01/15/2004		2,425
									07/01/2004		970
									08/20/2004		935
									01/01/2005		530
									04/01/2005		495
									07/01/2005		400
									09/15/2005		310
									01/13/2006		225
									07/01/2006		330
									01/01/2007		180
									04/06/2007		175
									07/01/2007		190
									01/01/2008		80
									07/01/2008		165

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-20 Refer to the disclaimer on page A-1



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outstanding</u>		Date Called	<u>Amount</u>	
1997 B	\$	9,180	\$-	\$ (7,635)	\$	1,545	05/01/1998	\$	735
							08/30/2002		485
							01/06/2003		1,215
							07/01/2003		400
							11/24/2003		825
							01/15/2004		1,180
							07/01/2004		505
							08/20/2004		480
							01/01/2005		290
							04/01/2005		265
							07/01/2005		225
							09/15/2005		180
							01/13/2006		135
							07/01/2006		200
							01/01/2007		115
							04/06/2007		105
							07/01/2007		125
							01/01/2008		50
							07/01/2008		120

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-21 Refer to the disclaimer on page A-1



<u>Series</u>		riginal Incipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	<u>ount</u>
<u>Series</u> 1997 C	<u>Pri</u> \$	<u>ncipal</u> 27,740	Payments \$ -	\$ <u>Calls</u> (25,980)		<u>anding</u> 1,760	Date Called 05/01/1998 09/15/1998 07/06/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 05/31/2002 01/06/2003 07/01/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 01/13/2006 07/01/2007 04/06/2007 07/01/2007	<u>Am</u> \$	2,210         365         1,600         1,090         1,575         2,605         6,165         2,390         560         1,400         465         950         1,360         580         560         335         310         265         210         150         230         135         120         145
							01/01/2008 07/01/2008		65 140

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-22 Refer to the disclaimer on page A-1



<u>Series</u>	riginal ncipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>An</u>	<u>nount</u>
1997 D	\$ 15,885	\$-	\$ (12,890)	\$	2,995	05/01/1998	\$	2,570
						07/06/1999		305
						08/30/2002		525
						01/06/2003		640
						07/01/2003		835
						11/24/2003		945
						01/15/2004		2,870
						07/01/2004		535
						08/20/2004		865
						01/01/2005		260
						04/01/2005		405
						07/01/2005		320
						09/15/2005		195
						01/13/2006		280
						07/01/2006		310
						01/01/2007		95
						04/06/2007		145
						07/01/2007		190
						01/01/2008		345
						07/01/2008		255

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-23 Refer to the disclaimer on page A-1



<u>Series</u>	riginal incipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outs</u>	tanding	Date Called	<u>Aı</u>	<u>nount</u>
1997 E	\$ 23,495	\$-	\$ (20,935)	\$	2,560	05/01/1998 07/06/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003	\$	3,770 975 1,225 1,105 950 2,775 1,505 525 545 710
						11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2008 07/01/2008		810 2,455 460 735 220 345 280 165 235 270 80 125 165 295 210

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. Refer to the disclaimer on page A-1 M-24



<u>Series</u>	riginal ncipal	eduled /ments	<u>Calls</u>	<u>Outstar</u>	nding	Date Called	<u>Arr</u>	<u>iount</u>
1997 G	\$ 40,260	\$ (2,855)	\$ (37,085)	\$	320	01/01/2002	\$	520
						05/31/2002		1,660
						08/30/2002		640
						01/06/2003		4,565
						07/01/2003		4,735
						11/24/2003		8,925
						01/15/2004		455
						07/01/2004		7,620
						08/20/2004		245
						01/01/2005		4,070
						04/01/2005		125
						07/01/2005		2,035
						09/15/2005		1,255
						01/13/2006		45
						07/01/2006		40
						01/01/2007		55
						07/01/2007		45
						01/01/2008		25
						07/01/2008		25

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-25 Refer to the disclaimer on page A-1



<u>Series</u>	ginal <u>cipal</u>	Scheduled <u>Payments</u>		<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	<u>ount</u>
1997 I	\$ 9,730	\$-	- \$	(7,265)	\$	2,465	07/06/1999	\$	195
							01/06/2003		660
							07/01/2003		360
							11/24/2003		740
							01/15/2004		1,550
							07/01/2004		565
							08/20/2004		770
							01/01/2005		280
							04/01/2005		365
							07/01/2005		325
							09/15/2005		245
							01/13/2006		270
							07/01/2006		260
							01/01/2007		125
							04/06/2007		160
							07/01/2007		145
							01/01/2008		140
							07/01/2008		110

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-26 Refer to the disclaimer on page A-1



<u>Series</u>	iginal <u>ncipal</u>	Schedule <u>Payments</u>		<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	<u>ount</u>
1997 K	\$ 22,700	\$	- \$	(16,950)	\$	5,750	07/06/1999	\$	460
							08/30/2002		10
							01/06/2003		1,535
							07/01/2003		845
							11/25/2003		1,725
							01/15/2004		3,610
							07/01/2004		1,320
							08/20/2004		1,795
							01/01/2005		655
							04/01/2005		850
							07/01/2005		750
							09/15/2005		580
							01/13/2006		630
							07/01/2006		600
							01/01/2007		290
							04/06/2007		375
							07/01/2007		340
							01/01/2008		330
							07/01/2008		250

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-27 Refer to the disclaimer on page A-1



<u>Series</u>	ginal Icipal	Sched <u>Payme</u>		<u>Calls</u>	<u>Outst</u>	tanding	Date Called	<u>Am</u>	<u>ount</u>
1998 A	\$ 5,710	\$	(85)	\$ (4,565)	\$	1,060	07/06/1999	\$	30
			. ,				02/15/2000		15
							06/01/2000		70
							01/15/2000		205
							01/01/2002		255
							05/31/2002		100
							08/30/2002		235
							01/06/2002		470
							07/01/2003		200
							11/24/2003		410
							01/15/2004		670
							07/01/2004		330
							08/20/2004		360
							01/01/2005		210
							04/01/2005		165
							07/01/2005		160
							09/15/2005		95
							01/13/2006		135
							07/01/2006		95
							01/01/2007		80
							07/01/2007		95
							01/01/2008		135
							07/01/2008		45

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-28 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal		eduled /ments	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>An</u>	nount
1998 B	\$ 17,030	<u>ra</u> ) \$	(2,025)	\$ (12,845)		2,160	07/06/1999 02/15/2000 06/01/2000 01/15/2001 01/01/2002 05/31/2002 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 01/01/2007 07/01/2007	\$	100 40 75 1,285 1,705 630 585 1,165 475 980 1,620 760 840 470 385 360 195 285 195 165 185
							01/01/2008 07/01/2008		260 85

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-29 Refer to the disclaimer on page A-1



<u>Series</u>	riginal incipal	 eduled /ments	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	<u>ount</u>
1998 C	\$ 21,775	\$ (5,460)	\$ (13,085)	\$	3,230	01/15/2001	\$	445
						01/01/2002		755
						01/01/2002		25
						05/31/2002		345
						08/30/2002		225
						01/06/2003		790
						07/01/2003		395
						11/24/2003		1,145
						01/15/2004		2,245
						07/01/2004		945
						08/20/2004		1,100
						01/01/2005		770
						04/01/2005		895
						07/01/2005		530
						09/15/2005		385
						01/13/2006		530
						07/01/2006		360
						01/01/2007		160
						04/06/2007		180
						07/01/2007		280
						01/01/2008		375
						07/01/2008		205

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-30 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal	Scheduled <u>Payments</u>		<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Amo</u>	<u>ount</u>
1998 E	\$ 30,500	\$-	- \$	(22,225)	\$	8,275	01/15/2001	\$	605
							01/01/2002		1,060
							01/01/2002		35
							05/31/2002		470
							08/30/2002		345
							01/06/2003		1,200
							07/01/2003		635
							11/24/2003		1,865
							01/15/2004		3,570
							07/01/2004		1,605
							08/20/2004		1,835
							01/01/2005		1,370
							04/01/2005		1,565
							07/01/2005		970
							09/15/2005		745
							01/13/2006		1,020
							07/01/2006		710
							01/01/2007		330
							04/06/2007		370
							07/01/2007		590
							01/01/2008		850
							07/01/2008		480

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-31 Refer to the disclaimer on page A-1



<u>Series</u>	iginal <u>ncipal</u>	 eduled /ments	<u>Calls</u>	<u>Outst</u>	tanding	Date Called	<u>Amoı</u>	<u>ınt</u>
1998 F-1	\$ 10,650	\$ (2,315)	\$ (6,965)	\$	1,370	01/15/2001	\$	65
						01/01/2002		525
						01/01/2002		75
						05/31/2002		255
						08/30/2002		240
						01/06/2003		695
						07/01/2003		250
						11/24/2003		720
						01/15/2004		920
						07/01/2004		645
						08/20/2004		610
						01/01/2005		255
						04/01/2005		245
						07/01/2005		175
						09/15/2005		210
						01/13/2006		225
						07/01/2006		280
						01/01/2007		115
						04/06/2007		110
						07/01/2007		160
						01/01/2008		125
						07/01/2008		65

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-32 Refer to the disclaimer on page A-1



<u>Series</u>	ginal Icipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	Amo	<u>unt</u>
1998 G-1	\$ 6,150	\$-	\$ (4,725)	\$	1,425	01/15/2001	\$	40
						01/01/2002		295
						01/01/2002		45
						05/31/2002		145
						08/30/2002		150
						01/06/2003		435
						07/01/2003		160
						11/24/2003		470
						01/15/2004		595
						07/01/2004		440
						08/20/2004		415
						01/01/2005		180
						04/01/2005		170
						07/01/2005		130
						09/15/2005		165
						01/13/2006		170
						07/01/2006		220
						01/01/2007		100
						04/06/2007		90
						07/01/2007		140
						01/01/2008		115
						07/01/2008		55

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-33 Refer to the disclaimer on page A-1



<u>Series</u>	riginal <u>incipal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outsta</u>	anding	Date Called	<u>Am</u>	<u>ount</u>
1998 H-1	\$ 14,885	\$-	\$ (11,440)	\$	3,445	01/15/2001	\$	100
						01/01/2002		720
						01/01/2002		105
						05/31/2002		345
						08/30/2002		360
						01/06/2003		1,040
						07/01/2003		385
						11/24/2003		1,145
						01/15/2004		1,445
						07/01/2004		1,065
						08/20/2004		1,005
						01/01/2005		440
						04/01/2005		415
						07/01/2005		315
						09/15/2005		400
						01/13/2006		415
						07/01/2006		530
						01/01/2007		235
						04/06/2007		220
						07/01/2007		335
						01/01/2008		275
						07/01/2008		145

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-34 Refer to the disclaimer on page A-1



<u>Series</u>	iginal <u>ncipal</u>	 eduled /ments	<u>Calls</u>	<u>Outst</u>	tanding	Date Called	Amo	<u>unt</u>
1998 F-2	\$ 11,385	\$ (3,095)	\$ (5,605)	\$	2,685	01/01/2002	\$	10
						05/31/2002		145
						08/30/2002		140
						01/06/2003		470
						07/01/2003		175
						11/24/2003		400
						01/15/2004		570
						07/01/2004		405
						08/20/2004		390
						01/01/2005		360
						04/01/2005		340
						07/01/2005		515
						09/15/2005		280
						01/13/2006		375
						07/01/2006		440
						01/01/2007		105
						04/06/2007		105
						07/01/2007		135
						01/01/2008		100
						07/01/2008		145

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-35 Refer to the disclaimer on page A-1



<u>Series</u>	ginal <u>cipal</u>	Scheduled <u>Payments</u> \$ -		<u>Calls</u>	<u>Outsta</u>	anding	Date Called	<u>Amo</u>	<u>unt</u>
1998 G-2	\$ 6,605	\$-	\$	(3,930)	\$	2,675	05/31/2002	\$	80
							08/30/2002		90
							01/06/2003		290
							07/01/2003		115
							11/24/2003		260
							01/15/2004		355
							07/01/2004		275
							08/20/2004		260
							01/01/2005		250
							04/01/2005		240
							07/01/2005		370
							09/15/2005		210
							01/13/2006		285
							07/01/2006		345
							01/01/2007		90
							04/06/2007		85
							07/01/2007		110
							01/01/2008		85
							07/01/2008		135

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-36 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outsta</u>	anding	Date Called	Amo	<u>unt</u>
1998 H-2	\$ 15,965	\$-	\$ (9,465)	\$	6,500	05/31/2002	\$	200
						08/30/2002		205
						01/06/2003		695
						07/01/2003		275
						11/24/2003		635
						01/15/2004		855
						07/01/2004		665
						08/20/2004		630
						01/01/2005		610
						04/01/2005		575
						07/01/2005		900
						09/15/2005		510
						01/13/2006		685
						07/01/2006		830
						01/01/2007		215
						04/06/2007		200
						07/01/2007		265
						01/01/2008		195
						07/01/2008		320

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-37 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	<u>ount</u>
1999 B	\$ 18,865	\$-	\$ (11,850)	\$	7,015	01/15/2001	\$	250
						01/01/2002		345
						01/01/2002		45
						05/31/2002		185
						08/30/2002		180
						01/06/2003		680
						07/01/2003		575
						11/24/2003		1,360
						01/15/2004		1,560
						07/01/2004		1,055
						08/20/2004		855
						01/01/2005		935
						04/01/2005		675
						07/01/2005		580
						01/13/2006		305
						07/01/2006		415
						01/01/2007		415
						04/06/2007		265
						07/01/2007		535
						01/01/2008		400
						07/01/2008		235

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-38 Refer to the disclaimer on page A-1



<u>Series</u>	riginal incipal	eduled /ments	<u>Calls</u>	<u>Outsta</u>	nding	Date Called	<u>An</u>	<u>nount</u>
1999 C	\$ 21,960	\$ (4,395)	\$ (17,085)	\$	480	01/15/2001	\$	455
						01/01/2002		1,975
						01/01/2002		50
						05/31/2002		885
						08/30/2002		990
						01/06/2003		3,505
						07/01/2003		440
						11/24/2003		945
						01/15/2004		1,145
						07/01/2004		730
						08/20/2004		615
						01/01/2005		580
						04/01/2005		420
						07/01/2005		1,075
						09/15/2005		190
						01/01/2006		900
						01/13/2006		170
						07/01/2006		1,050
						01/01/2007		800
						07/01/2007		85
						01/01/2008		45
						07/01/2008		35

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-39 Refer to the disclaimer on page A-1



<u>Series</u>	iginal <u>ncipal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outsta</u>	anding	Date Called	<u>Amo</u>	<u>ount</u>
1999 D	\$ 23,975	\$-	\$ (15,420)	\$	8,555	01/15/2001	\$	310
						01/01/2002		440
						01/01/2002		60
						05/31/2002		195
						08/30/2002		225
						01/06/2003		865
						07/01/2003		735
						11/24/2003		1,730
						01/15/2004		1,985
						07/01/2004		1,350
						08/20/2004		1,085
						01/01/2005		1,190
						04/01/2005		860
						07/01/2005		740
						09/15/2005		500
						01/13/2006		375
						07/01/2006		510
						01/01/2007		505
						04/06/2007		325
						07/01/2007		655
						01/01/2008		490
						07/01/2008		290

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-40 Refer to the disclaimer on page A-1



<u>Series</u>	iginal <u>ncipal</u>	Scheduleo <u>Payments</u>		<u>Calls</u>	<u>Outst</u>	tanding	Date Called	<u>Amo</u>	<u>unt</u>
1999 H	\$ 16,350	\$	- \$	(12,055)	\$	4,295	01/15/2001	\$	50
							01/01/2002		350
							05/31/2002		60
							08/30/2002		210
							01/06/2003		680
							07/01/2003		745
							11/24/2003	1	1,235
							01/15/2004	1	1,795
							07/01/2004	1	,260
							08/20/2004		735
							01/01/2005		910
							04/01/2005		530
							07/01/2005		595
							09/15/2005		410
							01/13/2006		700
							07/01/2006		625
							01/01/2007		350
							04/06/2007		135
							07/01/2007		200
							01/01/2008		285
							07/01/2008		195

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-41 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal	eduled /ments	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	<u>ount</u>
1999 I	\$ 34,700	\$ (3,055)	\$ (25,910)	\$	5,735	01/15/2001	\$	170
						01/01/2002		2,025
						05/31/2002		925
						08/30/2002		1,140
						01/06/2003		3,645
						07/01/2003		1,590
						11/24/2003		2,090
						01/15/2004		3,355
						07/01/2004		2,090
						08/20/2004		1,240
						01/01/2005		1,455
						04/01/2005		845
						07/01/2005		970
						09/15/2005		635
						01/13/2006		1,075
						07/01/2006		965
						01/01/2007		510
						04/06/2007		200
						07/01/2007		300
						01/01/2008		400
						07/01/2008		285

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-42 Refer to the disclaimer on page A-1



<u>Series</u>	-	ginal <u>cipal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Amo</u>	<u>unt</u>
1999 J	\$	4,745	\$-	\$ (2,415)	\$	2,330	01/06/2003	\$	50
							07/01/2003		5
							11/24/2003		25
							01/15/2004		290
							07/01/2004		30
							08/20/2004		295
							01/01/2005		45
							04/01/2005		400
							07/01/2005		155
							09/15/2005		165
							01/13/2006		220
							07/01/2006		165
							01/01/2006		15
							04/06/2007		160
							07/01/2007		140
							01/01/2008		150
							07/01/2008		105

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-43 Refer to the disclaimer on page A-1



<u>Series</u>	riginal incipal	Scheduled <u>Payments</u>		<u>Calls</u>	<u>Out</u>	tstanding	Date Called	<u>An</u>	<u>nount</u>
1999 K	\$ 44,515	\$	(2,835)	\$ (21,835)	\$	19,845	01/06/2003	\$	515
							07/01/2003		45
							11/24/2003		250
							01/15/2004		2,705
							07/01/2004		295
							08/20/2004		2,705
							01/01/2005		400
							04/01/2005		3,655
							07/01/2005		1,420
							09/15/2005		1,465
							01/13/2006		1,985
							07/01/2006		1,470
							01/01/2007		155
							04/06/2007		1,405
							07/01/2007		1,200
							01/01/2008		1,295
							07/01/2008		870

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-44 Refer to the disclaimer on page A-1



<u>Series</u>	iginal <u>ncipal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	Ame	<u>ount</u>
2000 A	\$ 18,650	\$-	\$ (11,635)	\$	7,015	05/31/2002	\$	360
						05/31/2002		855
						08/30/2002		175
						01/06/2003		550
						01/06/2003		30
						07/01/2003		460
						11/24/2003		1,285
						01/15/2004		2,535
						07/01/2004		835
						08/20/2004		1,030
						01/01/2005		600
						04/01/2005		720
						07/01/2005		340
						01/13/2006		325
						07/01/2006		450
						01/01/2007		185
						04/06/2007		175
						07/01/2007		455
						01/01/2008		200
						07/01/2008		70

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-45 Refer to the disclaimer on page A-1



<u>Series</u>	riginal ncipal	eduled /ments	<u>Calls</u>	<u>Outsta</u>	nding	Date Called	<u>Ar</u>	<u>nount</u>
2000 B	\$ 16,580	\$ (1,480)	\$ (14,475)		625	05/31/2002 05/31/2002 01/06/2003 01/06/2003 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 01/01/2005 01/01/2006 07/01/2006	\$	1,180 760 585 1,800 25 330 850 1,725 545 685 505 755 1,025 935 725
						01/01/2007 07/01/2007 01/01/2008 07/01/2008		735 705 680 650

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-46 Refer to the disclaimer on page A-1



<u>Series</u>	riginal ncipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outs</u>	standing	Date Called	<u>Am</u>	<u>ount</u>
2000 C	\$ 30,320	\$-	\$ (20,220)	\$	10,100	05/31/2002	\$	580
						05/31/2002		1,385
						08/30/2002		285
						01/06/2003		900
						01/06/2003		45
						07/01/2003		750
						11/24/2003		2,085
						01/15/2004		4,130
						07/01/2004		1,355
						08/20/2004		1,680
						01/01/2005		975
						04/01/2005		1,165
						07/01/2005		540
						09/15/2005		1,315
						01/13/2006		530
						07/01/2006		725
						01/01/2007		300
						04/06/2007		285
						07/01/2007		730
						01/01/2008		350
						07/01/2008		110

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-47 Refer to the disclaimer on page A-1



<u>Series</u>	riginal <u>'incipal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Out</u>	standing	Date Called	<u>Aı</u>	nount
2000 F	\$ 20,000	\$-	\$ (8,120)	\$	11,880	01/01/2002	\$	260
						08/30/2002		330
						01/13/2006		1,295
						07/01/2006		1,260
						01/01/2007		1,700
						07/01/2007		1,480
						01/01/2008		830
						07/01/2008		965

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-48 Refer to the disclaimer on page A-1



<u>Series</u>	riginal <u>incipal</u>	duled nents	<u>Calls</u>	<u>Out</u>	standing	Date Called	<u>An</u>	<u>iount</u>
2000 G	\$ 39,990	\$ (740)	\$ (22,410)	\$	16,840	01/06/2003	\$	760
						07/01/2003		360
						11/24/2003		2,010
						01/15/2004		215
						07/01/2004		4,255
						08/20/2004		215
						01/01/2005		3,365
						04/01/2005		135
						07/01/2005		2,135
						09/15/2005		1,240
						01/13/2006		1,835
						07/01/2006		1,090
						01/01/2007		1,040
						04/06/2007		30
						07/01/2007		2,020
						01/01/2008		1,305
						07/01/2008		400

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-49 Refer to the disclaimer on page A-1



<u>Series</u>	riginal incipal	Scheduled <u>Payments</u> <u>C</u>		<u>Calls</u>	<u>Outs</u>	<u>tanding</u>	Date Called	<u>Amount</u>	
2000 H	\$ 32,475	\$ (8,295)	\$	(15,350)	\$	8,830	01/06/2003	\$	595
							07/01/2003		295
							11/24/2003		1,540
							01/15/2004		230
							07/01/2004		3,135
							08/20/2004		190
							01/01/2005		2,385
							04/01/2005		120
							07/01/2005		1,475
							09/15/2005		805
							01/13/2006		1,210
							07/01/2006		695
							01/01/2007		605
							04/06/2007		40
							07/01/2007		1,145
							01/01/2008		690
							07/01/2008		195

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-50 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal	eduled /ments	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	<u>ount</u>
2000 I	\$ 20,185	\$ (3,940)	\$ (10,100)	\$	6,145	05/31/2002	\$	25
						08/30/2002		35
						01/06/2003		280
						07/01/2003		100
						11/24/2003		630
						01/15/2004		1,160
						07/01/2004		985
						08/20/2004		1,550
						01/01/2005		645
						04/01/2005		995
						07/01/2005		660
						09/15/2005		525
						01/13/2006		490
						07/01/2006		710
						01/01/2007		235
						04/06/2007		360
						07/01/2007		85
						01/01/2008		470
						07/01/2008		160

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-51 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outs</u>	standing	Date Called	<u>Amo</u>	<u>ount</u>
2000 J	\$ 29,720	\$-	\$ (19,330)	\$	10,390	05/31/2002	\$	135
						08/30/2002		110
						01/06/2003		895
						07/01/2003		260
						11/24/2003		660
						01/01/2004		505
						01/15/2004		2,190
						07/01/2004		1,465
						08/20/2004		2,265
						01/01/2005		1,010
						04/01/2005		1,565
						07/01/2005		1,550
						09/15/2005		850
						01/01/2006		510
						01/13/2006		805
						07/01/2006		1,080
						01/01/2007		985
						07/01/2007		585
						01/01/2008		1,245
						07/01/2008		660

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-52 Refer to the disclaimer on page A-1



<u>Series</u>	riginal incipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outs</u>	<u>tanding</u>	Date Called	<u>Am</u>	<u>ount</u>
2001 A	\$ 14,570	\$-	\$ (7,700)	\$	6,870	01/06/2003	\$	200
						01/06/2003		15
						07/01/2003		90
						11/24/2003		825
						01/15/2004		735
						07/01/2004		845
						08/20/2004		660
						01/01/2005		805
						04/01/2005		625
						07/01/2005		270
						09/15/2005		345
						01/13/2006		445
						07/01/2006		885
						01/01/2007		300
						04/06/2007		235
						07/01/2007		405
						01/01/2008		15

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-53 Refer to the disclaimer on page A-1



<u>Series</u>	iginal ncipal	 eduled /ments	<u>Calls</u>	<u>Outs</u>	standing	Date Called	<u>Ar</u>	<u>nount</u>
2001 B	\$ 34,855	\$ (3,625)	\$ (21,110)	\$	10,120	01/06/2003	\$	1,310
						01/06/2003		30
						07/01/2003		70
						07/01/2003		175
						11/24/2003		1,620
						01/01/2004		620
						01/15/2004		1,990
						07/01/2004		1,855
						08/20/2004		1,455
						01/01/2005		960
						01/01/2005		775
						04/01/2005		1,365
						07/01/2005		595
						07/01/2005		745
						09/15/2005		1,660
						01/01/2006		715
						01/13/2006		875
						07/01/2006		895
						07/01/2006		690
						01/01/2007		275
						01/01/2007		660
						07/01/2007		65
						07/01/2007		635
						01/01/2008		50
						01/01/2008		610
						07/01/2008		15
						07/01/2008		400

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-54 Refer to the disclaimer on page A-1



<u>Series</u>		riginal <u>incipal</u>	 cheduled a <u>yments</u>	<u>Calls</u>	<u>Out</u>	tstanding	Date Called	<u>A</u>	mount
2001 E**	\$	59,405	\$ (37,550)	\$ (5,320)	\$	16,535	08/20/2004	\$	280
							04/01/2005		325
							07/01/2005		115
							09/15/2005		485
							01/13/2006		415
							07/01/2006		730
							04/06/2007		745
							07/01/2007		695
							01/01/2008		1,410
							07/01/2008		120
Single Family Total	\$1	,127,945	\$ (120,110)	\$ (765,120)	\$	242,715		\$	765,120

\*\* \$23,000,000 Bonds remarketed 07/24/2003, \$36,405,000 redeemed.

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after September 30, 2008. M-55 Refer to the disclaimer on page A-1

### Single Family Mortgage Bond Resolution Source of Funds Used to Call Bonds Information as of September 30, 2008



<u>Series</u>	Bond Call Date	Unexpended Proceeds	Excess <u>Revenues</u>	Prepayments	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1982 A	This issue is fully retire	ed.						
1982 B	This issue is fully retire	ed.						
1982 C	This issue is fully retire	ed.						
1986 A	This issue is fully retire	ed.						
1986 B	This issue is fully retire	ed.						
1986 C	This issue is fully retire	ed.						
1987 A	This issue is fully retire	ed.						
1987 BC	This issue is fully retire	ed.						
1987 D	This issue is fully retire	ed.						
1988 AB	This issue is fully retire	ed.						
1988 C	This issue is fully retire	ed.						
1988 DE	This issue is fully retire	ed.						
1989 A	This issue is fully retire	ed.						
1989 B	This issue is fully retire	ed.						
1989 CD	This issue is fully retire	ed.						
1990 ABC	This issue is fully retire	ed.						
1990 DE	This issue is fully retire	ed.						
1991 ABC (Non- remarketed)	This issue is fully retire	ed.						
1991 ABC (Re-marketed)	This issue is fully retire	ed.						
1992 A	This issue is fully retire	ed.						
1992 BCD-1	This issue is fully retire	ed.						
1992 B-2	This issue is fully retire	ed.						

### Single Family Mortgage Bond Resolution Source of Funds Used to Call Bonds Information as of September 30, 2008



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	Prepayments	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1992 C-2	This issue is fully retire	ed.						
1992 D-2	This issue is fully retire	ed.						
1992 E	This issue is fully retire	ed.						
1992 F	This issue is fully retire	ed.						
1992 G	This issue is fully retire	ed.						
1992 H	This issue is fully retire	ed.						
1992 I	This issue is fully retire	ed.						
1993 B	This issue is fully retire	ed.						
1993 C	This issue is fully retire	ed.						
1993 D	01/01/1997 \$ 06/01/1997 10/05/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 01/06/2003 07/01/2003 07/01/2003 07/01/2004 07/01/2004 07/01/2005 09/15/2005 07/01/2005 07/01/2007 07/01/2007 07/01/2007	- 125,000 - - - - - - - - - - - - - - - - - -	\$ - S - - - - - - - - - - - - - - - - - -	<ul> <li>65,000</li> <li>930,000</li> <li>1,460,000</li> <li>790,000</li> <li>630,000</li> <li>545,000</li> <li>1,795,000</li> <li>690,000</li> <li>355,000</li> <li>1,095,000</li> <li>480,000</li> <li>680,000</li> <li>2,145,000</li> <li>1,075,000</li> <li>1,090,000</li> <li>455,000</li> <li>750,000</li> <li>155,000</li> <li>410,000</li> <li>150,000</li> </ul>	\$ - \$ - - 20,000 15,000 55,000 20,000 10,000 35,000 - - 105,000 - - - 65,000 15,000 25,000 5,000 5,000 10,000 5,000		- 790,000 - 650,000 - 560,000 - 1,850,000 - 710,000 - 365,000 - 1,130,000	2027 2027 2027 2027 2027 2027 2027 2027
Total 1993 D	07/01/2008	125,000	-	85,000 16,085,000	5,000 400,000		- <u>90,000</u> - <u>16,610,000</u>	2027

1993 E

This issue is fully retired.



			Unexpended	ł	Excess			Reserv	,				
	<u>Series</u>	Bond Call Date	Proceeds		Revenues	Prep	ayments	Excess		<u>Other</u>		Total Bonds Called	Maturity Date(s) of Bond(s) Called
1993 F		01/01/1997	\$	- \$	-	\$	35,000	\$	- \$		-	\$ 35,000	2020
		09/15/1998		-	-		-	5,	000		-	5,000	2020
		10/05/1998		-	-		450,000	40,	000		-	490,000	2020
		07/01/1999		-	-		700,000	70,	000		-	770,000	2000 & 2020
		11/15/1999		-	-		345,000	35,	000		-	380,000	2000 & 2020
		06/01/2000		-	-		305,000	10,	000		-	315,000	2020
		01/15/2001		-	-		260,000	10,	000		-	270,000	2020
		01/01/2002		-	-		835,000	25,	000		-	860,000	2020
		05/31/2002		-	-		320,000	10,	000		-	330,000	2020
		08/30/2002		-	-		165,000	5,	000		-	170,000	2020
		01/06/2003		-	-		510,000	15,	000		-	525,000	2020
		07/01/2003		-	-		220,000		-		-	220,000	2020
		11/24/2003		-	-		315,000		-		-	315,000	2020
		01/15/2004		-	-		1,010,000	40,	000		-	1,050,000	2020
		07/01/2004		-	-		500,000		-		-	500,000	2020
		08/20/2004		-	-		505,000	30,	000		-	535,000	2020
		07/01/2005		-	-		210,000	5,	000		-	215,000	2020
		09/15/2005		-	-		345,000	10,	000		-	355,000	2020
		07/01/2006		-	-		65,000	5,	000		-	70,000	2020
		01/01/2007		-	-		120,000	5,	000		-	125,000	2020
		07/01/2007		-	-		190,000	5,	000		-	195,000	2020
		01/01/2008		-	-		70,000		-		-	70,000	2020
		07/01/2008		-	-		40,000		-		-	40,000	2020
Total 1993	F		-	-	-		7,515,000	325,	000		-	7,840,000	

1994 ABC This issue is fully retired.



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	<b>Prepayments</b>	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1994 E	02/01/1996	\$-	\$-	\$-	\$ 5,000	\$-	\$ 5,000	2025
	12/01/1997	-	-	190,000	-	-	190,000	1999-2000, 2002-2005, 2007, 2013 & 2025
	09/15/1998	-	-	-	10,000	-	10,000	2025
	07/01/1999	-	-	-	-	1,585,000	1,585,000	2000-2007, 2013 & 2025
	11/15/1999	-	-	3,210,000	95,000	-	3,305,000	2000-2007, 2013 & 2025
	06/01/2000	-	-	850,000	25,000	-	875,000	2001-2007, 2013 & 2025
	01/15/2001	-	-	-	10,000	-	10,000	2025
	01/01/2002	-	-	5,145,000	160,000	-	5,305,000	2002-2007, 2013 & 2025
	05/31/2002	-	-	2,350,000	75,000	-	2,425,000	2003-2007, 2013 & 2025
	01/06/2003	-	-	5,000	-	-	5,000	2025
	08/20/2004	-	-	-	5,000	-	5,000	2025
	04/01/2005	-	-	-	5,000	-	5,000	2025
	07/01/2005	-	-	-	165,000	-	165,000	2007, 2013 & 2025
	01/13/2006	-	-	-	5,000	-	5,000	2025
	07/01/2006	-	-	-	5,000	-	5,000	2025
	04/06/2007	-	-	-	5,000	-	5,000	2025
	07/01/2007	-	-	-	5,000	-	5,000	2025
	01/01/2008	-	-	-	5,000	-	5,000	2025
	07/01/2008	-	-	255,000	15,000	-	270,000	2013 & 2025
Total 1994 E		-	-	12,005,000	595,000	1,585,000	14,185,000	

- 1994 FG This issue is fully retired.
- **1994 HIJ** This issue is fully retired.
- 1994 KLM This issue is fully retired.
- 1994 NOP This issue is fully retired.
- 1994 QRS This issue is fully retired.



<u>S</u>	eries Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	<b>Prepayments</b>	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1994 T	09/15/1998	\$-	\$-\$		\$ 5,000	\$-	\$ 5,000	2017
	10/05/1998	-	-	245,000	10,000	-	255,000	2017
	07/06/1999	-	-	735,000	30,000	-	765,000	2000-2008 & 2017
	11/15/1999	-	-	685,000	20,000	-	705,000	2000-2008 & 2017
	06/01/2000	40,000	-	560,000	15,000	-	615,000	2001-2008 & 2017
	01/15/2001	-	-	860,000	35,000	-	895,000	2002-2008 & 2017
	01/01/2002	-	-	1,780,000	60,000	-	1,840,000	2002-2008 & 2017
	05/31/2002	-	-	720,000	30,000	-	750,000	2003-2008 & 2017
	08/30/2002	-	-	415,000	15,000	-	430,000	2003-2008 & 2017
	01/06/2003	-	-	1,360,000	45,000	-	1,405,000	2003-2008 & 2017
	07/01/2005	-	-	905,000	-	-	905,000	2004-2008 & 2017
	11/24/2003	-	-	1,280,000	-	-	1,280,000	2004-2008 & 2017
	01/15/2004	-	-	-	75,000	-	75,000	2005-2008 & 2017
	07/01/2004	-	-	955,000	-	-	955,000	2005-2008 & 2017
	08/20/2004	-	-	-	35,000	-	35,000	2007 & 2017
	01/01/2005	-	-	360,000	-	-	360,000	2005-2008 & 2017
	04/01/2005	-	-	-	15,000	-	15,000	2017
	07/01/2005	-	-	150,000	5,000	-	155,000	2006-2008 & 2017
	09/15/2005	-	-	115,000	5,000	-	120,000	2007-2008 & 2017
	01/13/2006	-	-	195,000	5,000	-	200,000	2007-2008 & 2017
	07/01/2006	-	-	130,000	10,000	-	140,000	2007-2008 & 2017
	01/01/2007	-	-	110,000	-	-	110,000	2008 & 2017
	04/06/2000	-	-	-	5,000	-	5,000	2017
	07/01/2007	-	-	65,000	-	-	65,000	2008 & 2017
	01/01/2008	-	-	45,000	-	-	45,000	2017
	07/01/2008		-	40,000	-	-	40,000	2017
Total 1994 T		40,000	-	11,710,000	420,000	-	12,170,000	

1994 U	This issue is fully retired.
1994 V	This issue is fully retired.
1995 A	This issue is fully retired.
1995 B	This issue is fully retired.
1995 C	This issue is fully retired.
1995 D	This issue is fully retired.
1995 EF	This issue is fully retired.



		Unexpended	Excess		Reserve			
<u>Series</u>	Bond Call Date	Proceeds	Revenues	Prepayments	Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1995 GHI	01/01/1997	\$-	\$-	\$ 130,000	\$-	\$	- \$ 130,000	2001, 2004, 2012, 2017 & 2027
	02/01/1998	20,000	-	-	-		- 20,000	2012, 2017 & 2027
	09/15/1998	-	-	-	5,000		- 5,000	2012
	10/05/1998	-	-	1,800,000	50,000		- 1,850,000	1999-2005, 2012, 2017 & 2027
	07/01/1999	-	-	2,810,000	95,000		- 2,905,000	2000-2005, 2012, 2017-2018 & 2027
	11/15/1999	-	-	1,490,000	45,000		- 1,535,000	2000-2005, 2012, 2017-2018 & 2027
	06/01/2000	-	-	1,220,000	40,000		- 1,260,000	2001-2005, 2012, 2017-2018 & 2027
	01/15/2001	-	-	1,050,000	35,000		- 1,085,000	2002-2005, 2012, 2017-2018 & 2027
	01/01/2002	-	-	3,420,000	110,000		- 3,530,000	2002-2005, 2012, 2017-2018 & 2027
	05/31/2002	-	-	1,310,000	50,000		- 1,360,000	2003-2005, 2012, 2017-2018 & 2027
	08/30/2002	-	-	660,000	20,000		- 680,000	2004-2005, 2012, 2017-2018 & 2027
	01/06/2003	-	-	2,045,000	65,000		- 2,110,000	2003-2005, 2012, 2017-2018 & 2027
	07/01/2003	-	-	825,000	-		- 825,000	2004-2005, 2012, 2017-2018 & 2027
	11/24/2003	-	-	1,090,000	20,000		- 1,110,000	2004-2005, 2012, 2017-2018 & 2027
	01/15/2004	-	-	4,205,000	150,000		- 4,355,000	2017-2018 & 2027
	07/01/2004	-	-	1,250,000	20,000		- 1,270,000	2005, 2012, 2017-2018 & 2027
	08/20/2004	-	-	2,670,000	95,000		- 2,765,000	2017-2018 & 2027
	07/01/2005	-	-	805,000	25,000		- 830,000	2012, 2017-2018 & 2027
	09/15/2005	-	-	1,320,000	40,000		- 1,360,000	2012, 2017-2018 & 2027
	01/13/2006	-	-	-	5,000		- 5,000	2012
	07/01/2006	-	-	260,000	5,000		- 265,000	2012, 2017-2018 & 2027
	01/01/2007	-	-	435,000	15,000		- 450,000	2012, 2017-2018 & 2027
	07/01/2007	-	-	700,000	20,000		- 720,000	2012, 2017-2018 & 2027
	01/01/2008	-	-	255,000	5,000		- 260,000	2012, 2017-2018 & 2027
	07/01/2008	-	-	145,000	5,000		- 150,000	2012, 2017-2018 & 2027
Total 1995 GHI		20,000	-	29,895,000	920,000		- 30,835,000	

1995 J This issue is fully retired.

1995 K This issue is fully retired.



	Series Bond Call Date	Unexpended Proceeds	Excess <u>Revenues</u>	<u>Prepayments</u>	Reserve <u>Excess</u>	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1995 M	07/01/1999	\$-	\$-	\$ 280,000	\$-	\$-	\$ 280,000	2000-2009 & 2017
	11/15/1999	-	-	1,345,000	40,000	-	1,385,000	2000-2009 & 2017
	06/01/2000	-	-	410,000	15,000	-	425,000	2001-2009 & 2017
	01/15/2001	-	-	-	15,000	-	15,000	2017
	01/01/2002	-	-	4,250,000	145,000	-	4,395,000	2002-2009 & 2017
	05/31/2002	-	-	925,000	45,000	-	970,000	2003-2009 & 2017
	08/30/2002	-	-	490,000	15,000	-	505,000	2003-2009 & 2017
	01/06/2003	-	-	1,600,000	65,000	-	1,665,000	2003-2009 & 2017
	07/01/2003	-	-	1,485,000	-	-	1,485,000	2004-2009 & 2017
	11/24/2003	-	-	1,420,000	-	-	1,420,000	2004-2009 & 2017
	01/15/2004	-	-	-	120,000	-	120,000	2005-2009, 2017
	07/01/2004	-	-	2,780,000	-	-	2,780,000	2005-2009 & 2017
	08/20/2004	-	-	-	95,000	-	95,000	2005-2009 & 2017
	01/01/2005	-	-	1,225,000	-	-	.,,	2005-2009 & 2017
	04/01/2005	-	-	-	45,000	-	45,000	2008-2009 & 2017
	07/01/2005	-	-	425,000	25,000	-	,	2006-2009 & 2017
	09/15/2005	-	-	1,065,000	30,000	-	1,095,000	2006-2009 & 2017
	01/13/2006	-	-	-	10,000	-	10,000	2017
	07/01/2006	-	-	795,000	30,000	-	825,000	2007-2009 & 2017
	01/01/2007	-	-	530,000	-	-	530,000	2007-2009 & 2017
	04/06/2007	-	-	-	20,000	-	20,000	2017
	07/01/2007	-	-	530,000	20,000	-	550,000	2008-2009 & 2017
	01/01/2008	-	-	265,000	15,000	-	280,000	2009 & 2017
	07/01/2008	-	-	290,000	15,000	-	305,000	2009 & 2017
Total 1995	М	-	-	20,110,000	765,000	-	20,875,000	

1995 N This issue is fully retired.



Series	Bond Call Date	Unexpended Proceeds	Excess Revenues	Reserve <u>Prepayments Excess C</u>		Other Total Bonds Called		Maturity Date(s) of Bond(s) Called
	20110 0011 2010	<u></u>	110101111000			<u></u>		
1996 ABC	12/01/1997	\$ - 5	\$-	\$ 300,000	\$-\$	-	\$ 300,000	2022
	05/01/1998	1,920,000	-	-	60,000	-	1,980,000	1998-2008, 2015, 2018-2019, 2022 & 2028
	09/15/1998	-	-	1,155,000	45,000	-	1,200,000	2015, 2022 & 2028
	04/01/1999	115,000	-	-	5,000	-	120,000	2003, 2005, 2015, 2018-2019, 2022 & 2028
	07/01/1999	-	-	3,015,000	5,000	-	3,020,000	2015 & 2022
	11/15/1999	-	-	2,370,000	70,000	-	2,440,000	2022 & 2028
	06/01/2000	-	-	1,450,000	45,000	-	1,495,000	2022 & 2028
	01/15/2001	-	-	-	10,000	-	10,000	2015
	01/01/2002	-	-	7,180,000	225,000	-	7,405,000	2015, 2022 & 2028
	05/31/2002	-	-	2,240,000	80,000	-	2,320,000	2015 & 2028
	08/30/2002	-	-	2,365,000	70,000	-	2,435,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	01/06/2003	-	-	3,955,000	125,000	-	4,080,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2003	-	-	1,250,000	-	-	1,250,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	11/24/2003	-	-	1,925,000	-	-	1,925,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	01/15/2004	-	-	5,385,000	270,000	-	5,655,000	2005-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2004	-	-	1,240,000	-	-	1,240,000	2005-2008, 2015, 2018-2019 & 2028
	08/20/2004	-	-	2,085,000	105,000	-	2,190,000	2005-2008, 2015, 2018-2019 & 2028
	01/01/2005	-	-	540,000	-	-	540,000	2006-2008, 2015, 2018-2019 & 2028
	04/01/2005	-	-	920,000	45,000	-	965,000	2006-2008, 2015, 2018-2019 & 2028
	07/01/2005	-	-	1,020,000	35,000	-	1,055,000	2006-2008, 2015, 2018-2019 & 2028
	09/15/2005	-	-	440,000	15,000	-	455,000	2006-2008, 2015, 2018-2019 & 2028
	01/13/2006	-	-	900,000	30,000	-	930,000	2007-2008, 2015, 2018-2019 & 2028
	07/01/2006	-	-	510,000	20,000	-	530,000	2007-2008, 2015, 2018-2019 & 2028
	01/01/2007	-	-	360,000	-	-	360,000	2015, 2018-2019 & 2028
	04/06/2007	-	-	115,000	15,000	-	130,000	2015 & 2018-2019
	07/01/2007	-	-	240,000	5,000	-	245,000	2015, 2018-2019 & 2028
	01/01/2008	-	-	145,000	5,000	-	150,000	2015, 2018-2019 & 2028
	07/01/2008	-	-	135,000	-	-	135,000	2015, 2018-2019 & 2028
Total 1996 ABC	_	2,035,000	-	41,240,000	1,285,000	-	44,560,000	



Series	Bond Call Date	Unexpended Proceeds	Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
<u>benes</u>	Bond Gan Bate	11000003	Revenues	repayments	LXCC33	other	Total Donus Galled	maturity bate(3) of bond(3) baned
1996 DEF	05/01/1998	\$ 6,200,000 \$	- \$	- 3	\$ 185,000 \$	-	\$ 6,385,000	1998-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/1998	-	-	40,000	10,000	-	50,000	2007-2008 & 2016-2017
	10/05/1998	-	-	975,000	35,000	-	1,010,000	1999-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/11/1999	-	-	-	5,000	-	5,000	2017
	07/01/1999	-	-	1,375,000	-	-	1,375,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/15/1999	-	-	2,225,000	65,000	-	2,290,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	06/01/2000	-	-	1,070,000	35,000	-	1,105,000	2001-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2001	-	-	2,515,000	85,000	-	2,600,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2002	-	-	5,025,000	160,000	-	5,185,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	05/31/2002	-	-	2,530,000	85,000	-	2,615,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/30/2002	-	-	1,375,000	40,000	-	1,415,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/06/2003	-	-	3,680,000	120,000	-	3,800,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2003	-	-	2,120,000	-	-	2,120,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/24/2003	-	-	3,930,000	-	-	3,930,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2004	-	-	3,060,000	285,000	-	3,345,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2004	-	-	2,045,000	-	-	2,045,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/20/2004	-	-	1,005,000	95,000	-	1,100,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2005	-	-	1,230,000	-	-	1,230,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/01/2005	-	-	580,000	60,000	-	640,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2005	-	-	910,000	35,000	-	945,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/2005	-	-	515,000	15,000	-	530,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/13/2006	-	-	815,000	30,000	-	845,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2006	-	-	1,065,000	35,000	-	1,100,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2007	-	-	690,000	-	-	690,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/06/2007	-	-	15,000	20,000	-	35,000	2017, 2022-2023, 2026 & 2028
	07/01/2007	-	-	190,000	5,000	-	195,000	2016-2017, 2022-2023, 2026 & 2028
	01/01/2008	-	-	365,000	20,000	-	385,000	2016-2017, 2022-2023, 2026 & 2028
	07/01/2008	-	-	75,000	5,000	-	80,000	2016-2017, 2022-2023, 2026 & 2028
Total 1996 DEF	_	6,200,000	-	39,420,000	1,430,000	-	47,050,000	



Series	Bond Call Date	Unexpended Proceeds	Excess Revenues	Dreneumente	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
Series	Bond Can Date	Proceeds	Revenues	<b>Prepayments</b>	Excess	Other	Total Bonus Called	Maturity Date(s) of Bond(s) Called
1996 GHI	05/01/1998	\$ 4,000,000	\$-		\$ 120,000	\$-		1999-2008, 2017, 2021, 2026 & 2028
	10/05/1998	-	-	1,055,000	30,000	-	1,085,000	1999-2008, 2017, 2021, 2026 & 2028
	07/06/1999	-	-	3,180,000	100,000	-	3,280,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/15/1999	-	-	2,925,000	95,000	-	3,020,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	06/01/2000	-	-	2,400,000	75,000	-	2,475,000	2001-2008, 2017, 2021, 2026 & 2028
	01/15/2001	-	-	3,740,000	120,000	-	3,860,000	2002-2008, 2017, 2021, 2026 & 2028
	01/01/2002	-	-	8,020,000	245,000		8,265,000	2002-2005, 2007-2008, 2017, 2021, 2026 & 2028
	05/31/2002	-	-	3,235,000	105,000	-	3,340,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/30/2002	-	-	1,950,000	55,000	-	2,005,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/06/2003	-	-	6,525,000	200,000	-	6,725,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	07/01/2003	-	-	1,725,000	-	-	1,725,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/24/2003	-	-	2,635,000	40,000	-	2,675,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/15/2004	-	-	7,220,000	290,000	-	7,510,000	2021, 2026 & 2028
	07/01/2004	-	-	1,840,000	25,000	-	1,865,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/20/2004	-	-	2,940,000	120,000	-	3,060,000	2021, 2026 & 2028
	01/01/2005	-	-	710,000	10,000	-	720,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	04/01/2005	-	-	1,145,000	45,000	-	1,190,000	2021, 2026 & 2028
	07/01/2005	-	-	790,000	25,000	-	815,000	2007-2008, 2017, 2021, 2026 & 2028
	09/15/2005	-	-	630,000	20,000	-	650,000	2007-2008, 2017, 2021, 2026 & 2028
	01/13/2006	-	-	1,080,000	30,000	-	1,110,000	2007-2008, 2017, 2021, 2026 & 2028
	07/01/2006	-	-	730,000	25,000	-	755,000	2007-2008, 2017, 2021, 2026 & 2028
	01/01/2007	-	-	275,000	5,000	-	280,000	2008, 2017, 2021, 2026 & 2028
	04/06/2007	-	-	370,000	15,000	-	385,000	2021, 2026 & 2028
	07/01/2007	-	-	395,000	15,000	-	410,000	2008, 2017, 2021, 2026 & 2028
	01/01/2008	-	-	280,000	10,000	-	290,000	2017, 2021, 2026 & 2028
T-1-1 4000 011	07/01/2008	-	-	275,000	10,000	-	285,000	2017, 2021, 2026 & 2028
Total 1996 GHI		4,000,000	-	56,070,000	1,830,000	-	61,900,000	
1996 JK	11/15/1999	-	-	175,000	5,000	130,000	310,000	2003-2009, 2017 & 2021
	01/15/2001	-	-	220,000	10,000	-	230,000	2002-2009, 2017 & 2021
	01/01/2002	-	105,000	1,415,000	50,000	-	1,570,000	2002-2009, 2017 & 2021
	05/31/2002	-	-	-	5,000	-	5,000	2009
	08/30/2002	-	-	90,000	5,000	-	95,000	2005, 2007-2009, 2017 & 2021
	01/06/2003	-	-	500,000	20,000	-	520,000	2003-2009, 2017 & 2021
	07/01/2003	-	-	755,000	-	-	755,000	2004-2009, 2017 & 2021
	11/24/2003	-	-	365,000		-	365,000	2004-2009, 2017 & 2021
	01/15/2004	-	-		40,000	-	40,000	2007, 2009 & 2017
	07/01/2004	-	-	890,000	-	-	890,000	2005-2009, 2017 & 2021
	08/20/2004	-	-		25,000	-	25,000	2009 & 2017
	01/01/2005	-	-	550,000	-	-	550,000	2005-2009, 2017 & 2021
	04/01/2005	-	-	-	20,000	-	20,000	2009 & 2017
	07/01/2005	-	-	460,000	15,000	-	475,000	2006-2009, 2017 & 2021
	09/15/2005	-	-	270,000	10,000	-	280,000	2006-2009, 2017 & 2021
	01/13/2006	-	-	215,000	5,000	-	220,000	2007-2009, 2017 & 2021
	07/01/2006	-	-	260,000	5,000	-	265,000	2007-2009, 2017 & 2021
	01/01/2007 07/01/2007	-	-	285,000	10,000 15,000	-	295,000	2007-2009, 2017 & 2021 2008-2009, 2017 & 2021
	01/01/2007	-	-	465,000	,	-	480,000 155,000	2009, 2017 & 2021
	07/01/2008	-	-	150,000 190,000	5,000 5,000	-	195,000	2009, 2017 & 2021 2009, 2017 & 2021
Total 1996 JK	0110112000		105,000	7,255,000	250,000	130,000	7,740,000	2003, 2017 & 2021
		-	100,000	7,200,000	200,000	100,000	1,140,000	

## Minnesota Housing

Series	Bond Call Date	Unexpended Proceeds	Excess Revenues	Reserve <u>Prepayments Excess O</u>		Other To	tal Bonds Called	Maturity Date(s) of Bond(s) Called
<u></u>		<u></u>		<u>,,</u>		<u></u>		
1997 ABC	05/01/1998	\$ 4,620,000 \$	- \$	- :	\$ 140,000 \$	- \$	4,760,000	1999-2009, 2012, 2017, 2021, 2025 & 2029
	09/15/1998	-	-	355,000	10,000	-	365,000	2025 & 2029
	07/06/1999	-	-	1,600,000	-	-	1,600,000	2025
	11/15/1999	-	-	1,060,000	30,000	-	1,090,000	2025
	06/01/2000	-	-	1,530,000	45,000	-	1,575,000	2025 & 2029
	01/15/2001	-	-	2,530,000	85,000	-	2,615,000	2017, 2025 & 2029
	01/01/2002	-	-	5,985,000	190,000	-	6,175,000	2017, 2025 & 2029
	05/31/2002	-	-	2,320,000	85,000	-	2,405,000	2009, 2017 & 2029
	08/30/2002	-	-	2,050,000	60,000	-	2,110,000	2003-2009, 2012, 2017, 2021 & 2029
	01/06/2003	-	-	5,055,000	165,000	-	5,220,000	2003-2009, 2012, 2017, 2021 & 2029
	07/01/2003	-	-	1,700,000	-	-	1,700,000	2004-2009, 2012, 2017, 2021 & 2029
	11/24/2003	-	-	3,435,000	-	-	3,435,000	2004-2009, 2012, 2017, 2021 & 2029
	01/15/2004	-	-	4,650,000	315,000	-	4,965,000	2005-2009, 2012, 2017, 2021 & 2029
	07/01/2004	-	-	2,055,000	-	-	2,055,000	2005-2009, 2012, 2017, 2021 & 2029
	08/20/2004	-	-	1,845,000	130,000	-	1,975,000	2005-2009, 2012, 2017, 2021 & 2029
	01/01/2005	-	-	1,155,000	-	-	1,155,000	2005-2009, 2012, 2017, 2021 & 2029
	04/01/2005	-	-	1,000,000	70,000	-	1,070,000	2006-2009, 2012, 2017, 2021 & 2029
	07/01/2005	-	-	860,000	30,000	-	890,000	2006-2009, 2012, 2017, 2021 & 2029
	09/15/2005	-	-	680,000	20,000	-	700,000	2006-2009, 2012, 2017, 2021 & 2029
	01/13/2006	-	-	490,000	20,000	-	510,000	2007-2009, 2012, 2017, 2021 & 2029
	07/01/2006	-	-	735,000	25,000	-	760,000	2007-2009, 2012, 2017, 2021 & 2029
	01/01/2007	-	-	430,000	-	-	430,000	2007-2009, 2012, 2017, 2021 & 2029
	04/06/2007	-	-	375,000	25,000	-	400,000	2008-2009, 2012, 2017, 2021 & 2029
	07/01/2007	-	-	440,000	20,000	-	460,000	2008-2009, 2012, 2017, 2021 & 2029
	01/01/2008	-	-	185,000	10,000	-	195,000	2009, 2012, 2017, 2021 & 2029
	07/01/2008	-	-	405,000	20,000	-	425,000	2009, 2012, 2017, 2021 & 2029
Total 1997 ABC		4,620,000	-	42,925,000	1,495,000	-	49,040,000	



<u>Series</u>	Bond Call Date	Unexpended Proceeds	Excess <u>Revenues</u>	Prepayments	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1997 DE	05/01/1998	\$ 6,155,000	\$ - :	\$-	\$ 185,000	\$-	\$ 6,340,000	2019, 2021, 2024 & 2029
	07/06/1999	720,000	-	510,000	50,000	-	1,280,000	2019, 2021, 2024 & 2029
	11/15/1999	-	-	1,190,000	35,000	-	1,225,000	2024 & 2029
	06/01/2000	-	-	1,070,000	35,000	-	1,105,000	2024 & 2029
	01/15/2001	-	-	915,000	35,000	-	950,000	2024 & 2029
	01/01/2002	-	-	2,690,000	85,000	-	2,775,000	2024 & 2029
	05/31/2002	-	-	1,450,000	55,000	-	1,505,000	2029
	08/30/2002	-	-	1,020,000	30,000	-	1,050,000	2021 & 2029
	01/06/2003	-	-	1,145,000	40,000	-	1,185,000	2019, 2021 & 2029
	07/01/2003	-	-	1,545,000	-	-	1,545,000	2019, 2021 & 2029
	11/24/2003	-	-	1,755,000	-	-	1,755,000	2019, 2021 & 2029
	01/15/2004	-	-	5,075,000	250,000	-	5,325,000	2019, 2021 & 2029
	07/01/2004	-	-	995,000	-	-	995,000	2019, 2021 & 2029
	08/20/2004	-	-	1,525,000	75,000	-	1,600,000	2019, 2021 & 2029
	01/01/2005	-	-	480,000	-	-	480,000	2019, 2021 & 2029
	04/01/2005	-	-	715,000	35,000	-	,	2019, 2021 & 2029
	07/01/2005	-	-	575,000	25,000	-	600,000	2019, 2021 & 2029
	09/15/2005	-	-	350,000	10,000	-	360,000	2019, 2021 & 2029
	01/13/2006	-	-	500,000	15,000	-	515,000	2019, 2021 & 2029
	07/01/2006	-	-	560,000	20,000	-	580,000	2019, 2021 & 2029
	01/01/2007	-	-	175,000	-	-	175,000	2019, 2021 & 2029
	04/06/2007	-	-	260,000	10,000	-	210,000	2019, 2021 & 2029
	07/01/2007	-	-	345,000	10,000	-	355,000	2019, 2021 & 2029
	01/01/2008	-	-	620,000	20,000	-	640,000	2019, 2021 & 2029
	07/01/2008	-	-	450,000	15,000	-	465,000	2019, 2021 & 2029
Total 1997 DE		6,875,000	-	25,915,000	1,035,000	-	33,825,000	

#### 10101 155

1997 F



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	Prepayments	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1997 G	01/01/2002	\$-\$	- \$	485,000	\$ 35,000 \$	-	\$ 520,000	2003-2009 & 2018
	05/31/2002	-	-	1,595,000	65,000	-	1,660,000	2003-2009 & 2018
	08/30/2002	-	-	620,000	20,000	-	640,000	2003-2009 & 2018
	01/06/2003	-	-	4,415,000	150,000	-	4,565,000	2003-2009 & 2018
	07/01/2003	-	-	4,735,000	-	-	4,735,000	2004-2009 & 2018
	11/24/2003	-	-	8,925,000	-	-	8,925,000	2004-2009 & 2018
	01/15/2004	-	-	-	455,000	-	455,000	2005-2009 & 2018
	07/01/2004	-	-	7,620,000	-	-	7,620,000	2005-2009 & 2018
	08/20/2004	-	-	-	245,000	-	245,000	2005-2009 & 2018
	01/01/2005	-	-	4,070,000	-	-	4,070,000	2005-2009 & 2018
	04/01/2005	-	-	-	125,000	-	125,000	2006-2009 & 2018-2019
								continued on next page
1997 Series G	07/01/2005	-	-	1,970,000	65,000	-	2,035,000	2006-2009 & 2018
	09/15/2005	-	-	1,220,000	35,000	-	1,255,000	2006-2009 & 2018
	01/13/2006	-	-	45,000	-	-	45,000	2008 & 2018
	07/01/2006	-	-	40,000	-	-	40,000	2018
	01/01/2007	-	-	55,000	-	-	55,000	2008-2009 & 2018
	07/01/2007	-	-	45,000	-	-	45,000	2009 & 2018
	01/01/2008	-	-	25,000	-	-	25,000	2018
	07/01/2008	-	-	25,000	-	-	25,000	2018
Total 1997 G	-	-	-	35,890,000	1,195,000	-	37,085,000	

1997 H



<u>Series</u>	Bond Call Date	Unexpended Proceeds	Excess <u>Revenues</u>	<b>Prepayments</b>	Reserve <u>Excess</u>	<u>Other</u>	Total Bo	nds Called	Maturity Date(s) of Bond(s) Called
1997 I	07/06/1999	\$ 190,000	\$-\$	-	\$ 5,000	\$	- \$	195,000	2017
	01/06/2003	-	-	640,000	20,000		-	660,000	2017
	07/01/2003	-	-	360,000	-		-	360,000	2017
	11/24/2003	-	-	740,000	-		-	740,000	2017
	01/15/2004	-	-	1,475,000	75,000		-	1,550,000	2017
	07/01/2004	-	-	565,000	-		-	565,000	2017
	08/20/2004	-	-	730,000	40,000		-	770,000	2017
	01/01/2005	-	-	280,000	-		-	280,000	2017
	04/01/2005	-	-	345,000	20,000		-	365,000	2017
	07/01/2005	-	-	315,000	10,000		-	325,000	2017
	09/15/2005	-	-	240,000	5,000		-	245,000	2017
	01/13/2006	-	-	260,000	10,000		-	270,000	2017
	07/01/2006	-	-	250,000	10,000		-	260,000	2017
	01/01/2007	-	-	125,000	-		-	125,000	2017
	04/06/2007	-	-	150,000	10,000		-	160,000	2017
	07/01/2007	-	-	140,000	5,000		-	145,000	2017
	01/01/2008	-	-	135,000	5,000		-	140,000	2017
	07/01/2008	-	-	105,000	5,000		-	110,000	2017
Total 1997 I		190,000	-	6,855,000	220,000		-	7,265,000	

1997 J



Se	ries Bond Call Date	•	ccess <u>venues Prepayme</u>	Reserve nts <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1997 K	07/06/1999	\$ 445,000 \$	- \$	- \$ 15,000	\$-	\$ 460,000	2026 & 2029
	08/30/2002	-	-	- 10,000	-	10,000	2026
	01/06/2003	-	- 1,4	90,000 45,000	-	1,535,000	2026 & 2029
	07/01/2003	-	- 8	45,000 -	-	845,000	2026 & 2029
	11/24/2003	-	- 1,7	- 25,000	-	1,725,000	2026 & 2029
	01/15/2004	-	- 3,4	30,000 180,000	-	3,610,000	2026 & 2029
	07/01/2004	-	- 1,3	- 20,000	-	1,320,000	2026 & 2029
	08/20/2004	-	- 1,7	05,000 90,000	-	1,795,000	2026 & 2029
	01/01/2005	-	- 6	55,000 -	-	655,000	2026 & 2029
	04/01/2005	-		05,000 45,000	-	850,000	2026 & 2029
	07/01/2005	-	- 7	30,000 20,000	-	750,000	2026 & 2029
	09/15/2005	-		65,000 15,000	-	580,000	2026 & 2029
	01/13/2006	-	- 6	10,000 20,000	-	630,000	2026 & 2029
	07/01/2006	-	- 5	30,000 20,000	-	600,000	2026 & 2029
	01/01/2007	-	- 2	90,000 -	-	290,000	2026 & 2029
	04/06/2007	-	- 3	55,000 20,000	-	375,000	2026 & 2029
	07/01/2007	-	- 3	30,000 10,000	-	340,000	2026 & 2029
	01/01/2008	-	- 3	20,000 10,000	-	330,000	2026 & 2029
	07/01/2008		- 2	45,000 5,000	-	250,000	2026 & 2029
Total 1997 K		445,000	- 16,0	10,000 495,000	-	16,950,000	

1997 L



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	<b>Prepayments</b>	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 AB	07/06/1999	\$ - :	\$ -	\$ -	\$-\$	130,000	\$ 130,000	2003, 2005, 2007, 2017, 2021, 2024 & 2029
	02/15/2000	55,000	-	-	-	-	55,000	2008, 2011, 2017, 2021, 2024 & 2029
	06/01/2000	35,000	30,000	75,000	5,000	-	145,000	2005, 2009-2011, 2017, 2021, 2024 & 2029
	01/15/2001	-	-	1,440,000	50,000	-	1,490,000	2008-2011, 2017, 2021, 2024 & 2029
	01/01/2002	-	-	1,900,000	60,000	-	1,960,000	2008-2011, 2017, 2021, 2024 & 2029
	05/31/2002	-	-	700,000	30,000	-	730,000	2005-2006, 2009-2011, 2017, 2021, 2024 & 2029
	08/30/2002	-	-	800,000	20,000	-	820,000	2003-2011, 2017, 2021, 2024 & 2029
	01/06/2003	-	-	1,580,000	55,000	-	1,635,000	2003-2011, 2017, 2024 & 2029
	07/01/2003	-	-	675,000	-	-	675,000	2004-2011, 2017, 2024 & 2029
	11/24/2003	-	-	1,390,000	-	-	1,390,000	2004-2011, 2017, 2024 & 2029
	01/15/2004	-	-	2,155,000	135,000	-	2,290,000	2005-2011, 2017, 2021, 2024 & 2029
	07/01/2004	-	-	1,090,000	-	-	1,090,000	2005-2011, 2017, 2024 & 2029
	08/20/2004	-	-	1,130,000	70,000	-	1,200,000	2005-2011, 2017, 2021, 2024 & 2029
	01/01/2005	-	-	680,000	-	-	680,000	2005-2011, 2017, 2024 & 2029
	04/01/2005	-	-	510,000	40,000	-	550,000	2006-2011, 2017, 2024 & 2029
	07/01/2005	-	-	500,000	20,000	-	520,000	2006-2011, 2017, 2024 & 2029
	09/15/2005	-	-	280,000	10,000	-	290,000	2007-2011, 2017, 2024 & 2029
	01/13/2006	-	-	405,000	15,000	-	420,000	2007-2011, 2017, 2024 & 2029
	07/01/2006	-	-	275,000	15,000	-	290,000	2007-2011, 2017, 2021, 2024 & 2029
	01/01/2007	-	-	240,000	5,000	-	245,000	2008-2011, 2017, 2024 & 2029
	07/01/2007	-	-	270,000	10,000	-	280,000	2008-2011, 2017, 2024 & 2029
	01/01/2008	-	-	380,000	15,000	-	395,000	2009-2011, 2017, 2024 & 2029
	07/01/2008	-	-	120,000	10,000	-	130,000	2010-2011, 2017, 2024 & 2029
Total 1998 AB		90,000	30,000	16,595,000	565,000	130,000	17,410,000	



			Unexpended	Excess		Reserve			
	Series Bor	nd Call Date	Proceeds	Revenues	<b>Prepayments</b>	Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 C	0	1/15/2001	\$ -	\$ - 5	\$ 425,000	\$ 20,000	s -	\$ 445,000	2002-2010 & 2017
		1/01/2002	25,000	-	730,000	25,000	· -	780,000	2002-2010 & 2017
		5/31/2002		-	330,000	15,000	-	345,000	2002-2010 & 2017
		8/30/2002	-	-	220,000	5,000	-	225,000	2002-2010 & 2017
		1/06/2003	-	-	765,000	25,000	-	790,000	2002-2010 & 2017
		7/01/2003	-	-	395,000		-	395,000	2004-2010 & 2017
		1/24/2003	-	-	1,145,000	-	-	1,145,000	2004-2010 & 2017
	0	1/15/2004	-	-	2,110,000	135,000	-	2,245,000	2005-2010 & 2017
	0	7/01/2004	-	-	945,000	-	-	945,000	2005-2010 & 2017
	0	8/20/2004	-	-	1,035,000	65,000	-	1,100,000	2005-2010 & 2017
	0	1/01/2005	-	-	770,000	-	-	770,000	2005-2010 & 2017
	0	4/01/2005	-	-	840,000	55,000	-	895,000	2006-2010 & 2017
	0	7/01/2005	-	-	510,000	20,000	-	530,000	2006-2010 & 2017
	0	9/15/2005	-	-	375,000	10,000	-	385,000	2006-2010 & 2017
	0	1/13/2006	-	-	530,000	-	-	530,000	2007-2010 & 2017
	0	7/01/2006	-	-	350,000	10,000	-	360,000	2007-2010 & 2017
	0	1/01/2007	-	-	160,000	-	-	160,000	2007-2010 & 2017
	0	4/06/2007	-	-	170,000	10,000	-	180,000	2008-2010 & 2017
	0	7/01/2007	-	-	270,000	10,000	-	280,000	2008-2010 & 2017
	0	1/01/2008	-	-	365,000	10,000	-	375,000	2009-2010 & 2017
	0	7/01/2008	-	-	200,000	5,000	-	205,000	2009-2010 & 2017
Total 199	18 C		25,000	-	12,640,000	420,000	-	13,085,000	

#### Total 1998

1998 D



			Unexpended	Excess		R	leserve					
	Series	Bond Call Date	Proceeds	Revenues	<b>Prepayments</b>	E	xcess	<u>(</u>	Other	Tota	al Bonds Called	Maturity Date(s) of Bond(s) Called
1998 E		01/15/2001	\$ -	\$ - 5	\$ 585,000	\$	20,000	s	-	\$	605,000	2025 & 2030
1000 2		01/01/2002	35,000	Ψ . -	1,030,000		30,000	Ŷ	-	Ŷ	1,095,000	2025 & 2030
		05/31/2002		_	455,000		15,000		_		470,000	2025 & 2030
		08/30/2002	_	-	335,000		10,000		_		345,000	2025 & 2030
		01/06/2003	_	-	1,160,000		40,000		_		1,200,000	2025 & 2030
		07/01/2003	-	-	635,000		+0,000				635,000	2025 & 2030
		11/24/2003	-	-	1,865,000		-		-		1,865,000	2025 & 2030
		01/15/2004	-	-	3,360,000		210,000				3,570,000	2025 & 2030
		07/01/2004	-		1,605,000		210,000				1,605,000	2025 & 2030
			-	-			-		-			2025 & 2030
		08/20/2004	-	-	1,725,000		110,000		-		1,835,000	
		01/01/2005	-	-	1,370,000		-		-		1,370,000	2025 & 2030
		04/01/2005	-	-	1,475,000		90,000				1,565,000	2025 & 2030
		07/01/2005	-	-	935,000		35,000		-		970,000	2025 & 2030
		09/15/2005	-	-	725,000		20,000		-		745,000	2025 & 2030
		01/13/2006	-	-	970,000		50,000		-		1,020,000	2025 & 2030
		07/01/2006	-	-	685,000		25,000		-		710,000	2025 & 2030
		01/01/2007	-	-	330,000		-		-		330,000	2025 & 2030
		04/06/2007	-	-	345,000		25,000		-		370,000	2025 & 2030
		07/01/2007	-	-	570,000		20,000		-		590,000	2025 & 2030
		01/01/2008	-	-	820,000		30,000		-		850,000	2025 & 2030
		07/01/2008	-	-	460,000		20,000		-		480,000	2025 & 2030
Total 199	98 E		35,000	-	21,440,000		750,000		-		22,225,000	



		Unexpended	Excess		Reserve			
<u>Series</u>	Bond Call Date	Proceeds R	levenues	Prepayments	Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 FGH-1	01/15/2001	\$-\$	- \$	200,000	\$ 5,000 \$	-	\$ 205,000	2004-2005, 2007-2010, 2017, 2022 & 2031
	01/01/2002	225,000	-	1,480,000	60,000	-	1,765,000	2002-2010, 2017, 2022 & 2033
	05/31/2002	-	-	715,000	30,000	-	745,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	-	-	730,000	20,000	-	750,000	2003-2010, 2017, 2022 & 2031
	01/06/2003	-	-	2,100,000	70,000	-	2,170,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	-	-	795,000	-	-	795,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	-	-	2,335,000	-	-	2,335,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	-	-	2,775,000	185,000	-	2,960,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	-	-	2,150,000	-	-	2,150,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	-	-	1,905,000	125,000	-	2,030,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	-	-	875,000	-	-	875,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	-	-	775,000	55,000	-	830,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	-	-	595,000	25,000	-	620,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	-	-	755,000	20,000	-	775,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	-	-	785,000	25,000	-	810,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	-	-	995,000	35,000	-	1,030,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	-	-	450,000	-	-	450,000	2008-2010, 2017, 2022 & 2031
	04/06/2007	-	-	390,000	30,000	-	420,000	2008-2010, 2017, 2022 & 2031
	07/01/2007	-	-	610,000	25,000	-	635,000	2008-2010, 2017, 2022 & 2031
	01/01/2008	-	-	495,000	20,000	-	515,000	2009-2010, 2017, 2022 & 2031
	07/01/2008	-	-	255,000	10,000	-	265,000	2009-2010, 2017, 2022 & 2031
Total 1998 FGH-1		225,000	-	22,165,000	740,000	-	23,130,000	



		Unexpended	Excess		Reserve			
Series	Bond Call Date	Proceeds	<b>Revenues</b>	Prepayments	Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 FGH-2	01/01/2002	\$-	\$ - :	\$-	\$ 10,000	\$-	\$ 10,000	2017
	05/31/2002	-	-	410,000	15,000	-	425,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	-	-	420,000	15,000	-	435,000	2004-2010, 2017, 2022 & 2031
	01/06/2003	-	-	1,405,000	50,000	-	1,455,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	-	-	565,000	-	-	565,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	-	-	1,295,000	-	-	1,295,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	-	-	1,655,000	125,000	-	1,780,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	-	-	1,345,000	-	-	1,345,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	-	-	1,195,000	85,000	-	1,280,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	-	-	1,220,000	-	-	1,220,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	-	-	1,080,000	75,000	-	1,155,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	-	-	1,730,000	55,000	-	1,785,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	-	-	970,000	30,000	-	1,000,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	-	-	1,300,000	45,000	-	1,345,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	-	-	1,560,000	55,000	-	1,615,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	-	-	410,000	-	-	410,000	2008-2010, 2017, 2022 & 2031
	04/06/2007	-	-	365,000	25,000	-	390,000	2008-2010, 2017, 2022 & 2031
	07/01/2007	-	-	485,000	25,000	-	510,000	2008-2010, 2017, 2022 & 2031
	01/01/2008	-	-	360,000	20,000	-	380,000	2009-2010, 2017, 2022 & 2031
	07/01/2008	-	-	575,000	25,000	-	600,000	2009-2010, 2017, 2022 & 2031
Total 1998 FGH-2	-	-	-	18,345,000	655,000	-	19,000,000	



		Unexpended	Excess		Reserve			
Series	Bond Call Date	Proceeds F	Revenues	<b>Prepayments</b>	Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1999 BCD	01/15/2001	\$ 475,000 \$	- \$	505,000	\$ 35,000 \$	-	\$ 1,015,000	2013, 2017, 2020, 2024, 2026 & 2031
1000 808	01/01/2002	155,000	-	2,675,000	¢ 00,000 ¢ 85,000	-	2,915,000	2013, 2017, 2020, 2024, 2026 & 2031
	05/31/2002		_	1,200,000	65,000	_	1,265,000	2004, 2006, 2008-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	08/30/2002	-	_	1,360,000	35,000	_	1,395,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/06/2003	-	-	4,905,000	145,000	_	5,050,000	2003-2010, 2013, 2017, 2024, 2026 & 2031
	07/01/2003	-	-	1,750,000	-	_	1,750,000	2004-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	11/24/2003	_	-	4,035,000	-	-	4,035,000	2004-2010, 2013, 2017, 2020, 2026 & 2031
	01/15/2004	_	-	4,355,000	335,000	-	4,690,000	2004-2010, 2013, 2017, 2020, 2026, & 2031
	07/01/2004	_	-	3,135,000	-	-	3,135,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	08/20/2004	_	-	2,365,000	190,000	-	2,555,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	01/01/2005	-	-	2,705,000	-	-	2,705,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	04/01/2005	-	-	1,820,000	135,000	-	1,955,000	2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2005	-	-	2,315,000	80,000	-	2,395,000	2006-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	09/15/2005	-	-	670,000	20,000	-	690,000	2006-2010, 2026 & 2031
	01/01/2006	-	-	900,000		-	900,000	2024
	01/13/2006	-	-	800,000	50,000	-	850,000	2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2006	-	-	1,910,000	65,000	-	1,975,000	2007-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	01/01/2007	-	-	1,695,000	25,000	-	1,720,000	2007-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	04/06/2007	-	-	545,000	45,000	-	590,000	2013, 2017, 2020, 2026 & 2031
	07/01/2007	-	-	1,230,000	45,000	-	1,275,000	2008-2010, 2013, 2017, 2020, 2026 & 2031
	01/01/2008	-	-	910,000	25,000	-	935,000	2009-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2008	-	-	535,000	25,000	-	560,000	2009-2010, 2013, 2017, 2020, 2026 & 2031
Total 1999 BCD		630,000	-	42,320,000	1,405,000	-	44,355,000	

1999 G

This issue is fully retired.

Refer to the disclaimer on page A-1



<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	<u>Prepayments</u>	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1999 HI	01/15/2001	\$-	\$-	\$ 190,000	\$ 30,000 \$	-	\$ 220,000	2012-2013, 2017, 2021 & 2024
	01/01/2002	-	-	2,305,000	70,000	-	2,375,000	2011-2014, 2017, 2021, 2024, 2027 & 2031
	05/31/2002	-	-	940,000	45,000	-	985,000	2008, 2012-2014, 2017, 2021, 2024, 2027 & 2031
	08/30/2002	-	-	1,310,000	40,000	-	1,350,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	01/06/2003	-	-	4,200,000	125,000	-	4,325,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2003	-	-	2,335,000	-	-	2,335,000	2004-2014, 2017, 2021, 2024, 2027 & 2031
	11/24/2003	-	-	3,325,000	-	-	3,325,000	2004-2014, 2017, 2021, 2027 & 2031
	01/15/2004	-	-	4,815,000	335,000	-	5,150,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2004	-	-	3,350,000	-	-	3,350,000	2005-2014, 12017, 2021, 2027 & 2031
	08/20/2004	-	-	1,800,000	175,000	-	1,975,000	2005-2014, 2017, 2021, 2027 & 2031
	01/01/2005	-	-	2,365,000	-	-	2,365,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	04/01/2005	-	-	1,270,000	105,000	-	1,375,000	2006-2014, 2017, 2021, 2027 & 2031
	07/01/2005	-	-	1,505,000	60,000	-	1,565,000	2006-2014, 2017, 2021, 2027 & 2031
	09/15/2005	-	-	1,015,000	30,000	-	1,045,000	2006-2014, 2017, 2021, 2027 & 2031
	01/13/2006	-	-	1,725,000	50,000	-	1,775,000	2007-2014, 2017, 2021, 2027 & 2031
	07/01/2006	-	-	1,530,000	60,000	-	1,590,000	2007-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2007	-	-	860,000	-	-	860,000	2007-2014, 2017, 2021, 2027 & 2031
	04/06/2007	-	-	300,000	35,000	-	335,000	2008-2014, 2017, 2021, 2027 & 2031
	07/01/2007	-	-	475,000	25,000	-	500,000	2008-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2008	-	-	665,000	20,000	-	685,000	2009-2014, 2017, 2021, 2027 & 2031
	07/01/2008	-	-	455,000	25,000	-	480,000	2009-2014, 2017, 2021, 2027 & 2031
Total 1999 HI	_	-	-	36,735,000	1,230,000	-	37,965,000	



		Unexpended	Excess		Reserve				
Series	Bond Call Date	Proceeds	Revenues	Prepayments	Excess	Other	Total Bond	s Called	Maturity Date(s) of Bond(s) Called
1999 JK	01/06/2003	\$ -	\$ - \$	550,000	\$ 15,000	\$	- \$	565,000	2004-2013, 2017, 2019 & 2033
1555 612	07/01/2003	φ - -	φ - φ	50.000	φ 10,000 -	Ψ	- Ψ -	50,000	2006, 2016, 2017 & 2033
	11/24/2003	-	-	275,000	-			275,000	2006-2013, 2017, 2019 & 2033
			-	,					, ,
	01/15/2004	-	-	2,880,000	115,000			995,000	2005-2013, 2017, 2019 & 2033
	07/01/2004	-	-	325,000	-			325,000	2005-2013, 2017, 2019 & 2033
	08/20/2004	-	-	2,895,000	105,000		- 3,	000,000	2006-2013, 2017, 2019 & 2033
	01/01/2005	-	-	445,000	-		-	445,000	2006-2013, 2017, 2019 & 2033
	04/01/2005	-	-	3,910,000	145,000		- 4,	055,000	2006-2013, 2017, 2019 & 2033
	07/01/2005	-	-	1,520,000	55,000		- 1,	575,000	2006-2013, 2017, 2019 & 2033
	09/15/2005	-	-	1,580,000	50,000		- 1,	630,000	2006-2013, 2017, 2019 & 2033
	01/13/2006	-	-	2,135,000	70,000		- 2,	205,000	2007-2013, 2017, 2019 & 2033
	07/01/2006	-	-	1,580,000	55,000		- 1,	635,000	2007-2013, 2017, 2019 & 2033
	01/01/2007	-	-	170,000	-		-	170,000	2010-2013, 2017, 2019 & 2033
	04/06/2007	-	-	1,510,000	55,000		- 1,	565,000	2008-2013, 2017, 2019 & 2033
	07/01/2007	-	-	1,295,000	45,000		- 1,	340,000	2008-2013, 2017, 2019 & 2033
	01/01/2008	-	-	1,395,000	50,000		- 1,	445,000	2009-2013, 2017, 2019 & 2033
	07/01/2008	-	-	940,000	35,000		-	975,000	2009-2013, 2017, 2019 & 2033
Total 1999 JK	-	-	-	23,455,000	795,000		- 24,	250,000	

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<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	Prepayments	Reserve <u>Excess</u>	Other	<u>Total</u>	Bonds Called	Maturity Date(s) of Bond(s) Called
2000 ABC	05/31/2002	\$ -	\$-\$	1,960,000	\$ 160,000 \$		- \$	2,120,000	2004-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	05/31/2002	3,000,000		-	-		- '	3,000,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	08/30/2002	-	-	1,015,000	30,000		-	1,045,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	01/06/2003	100,000	-	3,150,000	100,000		-	3,350,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	07/01/2003	-	-	1,540,000	-		-	1,540,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	11/24/2003	-	-	4,220,000	-		-	4,220,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	01/15/2004	-	-	7,955,000	435,000		-	8,390,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2004	-	-	2,735,000	-		-	2,735,000	2005-2011, 2013, 2018, 2030 & 2032
	08/20/2004	-	-	3,205,000	190,000		-	3,395,000	2005-2011, 2013, 2018, 2020, 2030 & 2032
	01/01/2005	-	-	2,065,000	15,000		-	2,080,000	2007-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	04/01/2005	-	-	1,785,000	100,000		-	1,885,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2005	-	-	1,590,000	45,000		-	1,635,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	09/15/2005	-	-	1,275,000	40,000		-	1,315,000	2030 & 2032
	01/01/2006	-	-	1,025,000	-		-	1,025,000	2024
	01/13/2006	-	-	830,000	25,000		-	855,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2006	-	-	2,050,000	60,000		-	2,110,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	01/01/2007	-	-	1,220,000	-		-	1,220,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	04/06/2007	-	-	435,000	25,000		-	460,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/1970	-	-	1,855,000	35,000		-	1,890,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	01/01/2008	-	-	1,195,000	35,000		-	1,230,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	07/01/2008	-	-	805,000	25,000		-	830,000	2010-2011, 2013, 2018, 2020, 2024, 2030 & 2032
Total 2000 ABC		3,100,000	-	41,910,000	1,320,000		-	46,330,000	
2000 F	01/01/2002	-	-	250,000	10,000		-	260,000	2031
	08/30/2002	-	-	320,000	10,000		-	330,000	2031
	01/13/2006	-	-	1,255,000	40,000		-	1,295,000	2031
	07/01/2006	-	-	1,225,000	35,000		-	1,260,000	2031
	01/01/2007	-	-	1,650,000	50,000		-	1,700,000	2031
	07/01/2007	-	-	1,480,000	-		-	1,480,000	2031
	01/01/2008	-	-	805,000	25,000		-	830,000	2031
	07/01/2008	-	-	935,000	30,000		-	965,000	2031
Total 2000 F		-	-	7,920,000	200,000		-	8,120,000	



		Unexpended	Excess		Reserve			
<u>Series</u>	Bond Call Date	Proceeds	Revenues	Prepayments	Excess	Other To	otal Bonds Called	Maturity Date(s) of Bond(s) Called
2000 GH	01/06/2003	\$	- \$ -	\$ 1,290,000 \$	65,000 \$	- \$	1,355,000	2003-2011, 2017, 2023 & 2025
	07/01/2003			655,000	-	-	655,000	2004-2011, 2017, 2023 & 2025
	11/24/2003			3,550,000	-	-	3,550,000	2004-2011, 2017, 2023 & 2025
	01/15/2004			250,000	195,000	-	445,000	2005-2011, 2017, 2023 & 2025
	07/01/2004			7,390,000	-	-	7,390,000	2005-2011, 2017, 2023 & 2025
	08/20/2004			150,000	255,000	-	405,000	2005-2011, 2017, 2023 & 2025
	01/01/2005			5,750,000	-	-	5,750,000	2005-2011, 2017, 2023 & 2025
	04/01/2005			60,000	195,000	-	255,000	2006-2011, 2017, 2023 & 2025
	07/01/2005			3,485,000	125,000	-	3,610,000	2006-2011, 2017, 2023 & 2025
	09/15/2005			1,985,000	60,000	-	2,045,000	2006-2011, 2017, 2023 & 2025
	01/13/2006			2,935,000	110,000	-	3,045,000	2007-2011, 2017, 2023 & 2025
	07/01/2006			1,715,000	70,000	-	1,785,000	2007-2011, 2017, 2023 & 2025
	01/01/2007			1,645,000	-	-	1,645,000	2007-2011, 2017, 2023 & 2025
	04/06/2007			-	70,000	-	70,000	2008, 2017, 2023 & 2025
	07/01/2007			3,050,000	115,000	-	3,165,000	2008-2011, 2017, 2023 & 2025
	01/01/2008			1,920,000	75,000	-	1,995,000	2009-2011, 2017, 2023 & 2025
	07/01/2008			565,000	30,000	-	595,000	2009-2011, 2017, 2023 & 2025
Total 2000 GH				36,395,000	1,365,000	-	37,760,000	
2000 IJ	05/31/2002			140,000	20,000	-	160,000	2010, 2013, 2019, 2023 & 2030
	08/30/2002			140,000	5,000	-	145,000	2006, 2009, 2013, 2019, 2023, 2028 & 2030
	01/06/2003			1,140,000	35,000	-	1,175,000	2003-2010, 2013, 2019, 2023, 2028 & 2030
	07/01/2003			360,000	-	-	360,000	2005-2010, 2013, 2019 & 2023
	11/24/2003			1,290,000	-	-	1,290,000	2004-2010, 2013, 2019, 2028 & 2030
	01/01/2004			505,000	-	-	505,000	2023
	01/15/2004			3,170,000	180,000	-	3,350,000	2004-2010, 2013, 2019, 2028 & 2030
	07/01/2004			2,450,000	-	-	2,450,000	2005-2010, 2013, 2019, 2023, 2028 & 2030

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<u>Series</u>	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	<u>Prepayments</u>	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2000 IJ, continued	08/20/2004	\$-\$	- \$	\$ 3,610,000	\$ 205,000 \$	-	\$ 3,815,000	2005-2010, 2013, 2019, 2028 & 2030
	01/01/2005	-	-	1,655,000	-	-	1,655,000	2005-2010, 2013, 2019, 2023, 2028 & 2030
	04/01/2005	-	-	2,435,000	125,000	-	2,560,000	2006-2010, 2013, 2019, 2028 & 2030
	07/01/2005	-	-	2,125,000	85,000	-	2,210,000	2006-2010, 2013, 2019, 2023, 2028 & 2030
	09/15/2005	-	-	1,335,000	40,000	-	1,375,000	2006-2010, 2013, 2019, 2028 & 2030
	01/01/2006	-	-	510,000	-	-	510,000	2023
	01/13/2006	-	-	1,240,000	55,000	-	1,295,000	2006-2010, 2013, 2019, 2028 & 2030
	07/01/2006	-	-	1,725,000	65,000	-	1,790,000	2007-2010, 2013, 2019, 2023, 2028 & 2030
	01/01/2007	-	-	1,190,000	30,000	-	1,220,000	2007-2010, 2013, 2019, 2023, 2028 & 2030
	04/06/2007	-	-	345,000	15,000	-	360,000	2008-2010, 2013 & 2019
	07/01/2007	-	-	640,000	30,000	-	670,000	2008-2010, 2013, 2019, 2023, 2028 & 2030
	01/01/2008	-	-	1,665,000	50,000	-	1,715,000	2009-2010, 2013, 2019, 2023, 2028 & 2030
	07/01/2008	-	-	780,000	40,000	-	820,000	2009-2010, 2013, 2019, 2023, 2028 & 2030
Total 2000 IJ		-	-	28,450,000	980,000	-	29,430,000	
2001 AB	01/06/2003	45,000	-	1,450,000	60,000	-	1,555,000	2003-2013, 2017, 2022, 2025 & 2030
	07/01/2003	-	-	335,000	-	-	335,000	2004-2013, 2017, 2022, 2025 & 2030
	11/24/2003	-	-	2,445,000	-	-	2,445,000	2004-2013, 2017, 2022 & 2030
	01/01/2004	-	-	620,000	-	-	620,000	2025
	01/15/2004	45,000	-	2,480,000	200,000	-	2,725,000	2004-2013, 2017, 2022 & 2030
	07/01/2004	-	-	2,700,000	-	-	2,700,000	2005-2013, 2017, 2022, 2025 & 2030
	08/20/2004	-	-	1,965,000	150,000	-	2,115,000	2005-2013, 2017, 2022 & 2030
	01/01/2005	-	-	2,540,000	-	-	2,540,000	2005-2013, 2017, 2022, 2025 & 2030
	04/01/2005	-	-	1,850,000	140,000	-	1,990,000	2006-2013, 2017, 2022 & 2030
	07/01/2005	-	-	1,550,000	60,000	-	1,610,000	2006-2013, 2017, 2022, 2025 & 2030
	09/15/2005	-	-	1,945,000	60,000	-	2,005,000	2006-2013, 2017, 2022 & 2030
	01/01/2006	-	-	715,000	-	-	715,000	2025
	01/13/2006	-	-	1,250,000	70,000	-	1,320,000	2007-2013, 2017, 2022 & 2030
	07/01/2006	-	-	2,395,000	75,000	-	2,470,000	2007-2013, 2017, 2022, 2025 & 2030
	01/01/2007	-	-	1,205,000	30,000	-	1,235,000	2007-2013, 2017, 2022, 2025 & 2030
	04/06/2007	-	-	220,000	15,000	-	235,000	2017 & 2022
	07/01/2007	-	-	1,070,000	35,000	-	1,105,000	2009, 2011-2012, 2017, 2022, 2025 & 2030
	01/01/2008	-	-	650,000	25,000	-	675,000	2010, 2012, 2017, 2022, 2025 & 2030
	07/01/2008	-	-	400,000	15,000	-	415,000	2013, 2025 & 2030
Total 2001 AB		90,000	-	27,785,000	935,000	-	28,810,000	



Series	Bond Call Date	nexpended Proceeds	Excess <u>Revenues</u>		Prepayments	Reserv <u>Exces</u>		<u>Other</u>	Total	Bonds Called	Maturity Date(s) of Bond(s) Called
2001 E	08/20/2004	\$ -	\$	\$	270,000	\$ 10	000	\$ -	\$	280,000	2007-2012, 2021, 2031 & 2035
	04/01/2005	-			315,000	10	000	-		325,000	2006-2012, 2021, 2031 & 2035
	07/01/2005	-			110,000	5	000	-		115,000	2008, 2010, 2012, 2021, 2031 & 2035
	09/15/2005	-			470,000	15	000	-		485,000	2007-2012, 2021, 2031 & 2035
	01/13/2006	-			400,000	15	000	-		415,000	2007-2012, 2021, 2031 & 2035
	07/01/2006	-			705,000	25	000	-		730,000	2007-2012, 2021, 2031 & 2035
	04/07/2006	-			720,000	25	000	-		745,000	2008-2012, 2021, 2031 & 2035
	07/01/2007	-			670,000	25	000	-		695,000	2008-2012, 2021, 2031 & 2035
	01/01/2008	-			1,365,000	45	000	-		1,410,000	2009-2012, 2021, 2031 & 2035
	07/01/2008	-			110,000	10	000	-		120,000	2010, 2012, 2021, 2031 & 2035
Total 2001 E		 -			5,135,000	185	000	-		5,320,000	
Single Family Total		\$ 28,745,000	\$ 135,000	) \$	710,190,000	\$ 24,205	000	\$ 1,845,000	\$	765,120,000	



#### Single Family Mortgage Bonds, 1993 Series D\*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHK3	01/01/2027	Term (a)	6.400	\$	17,685,000	\$	-	\$ 16,610,000	\$ 1,075,000	1
				\$	17,685,000	\$	-	\$ 16,610,000	\$ 1,075,000	

\* Bonds remarketed August 9, 1995.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2020.



#### Single Family Mortgage Bonds, 1993 Series F\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/1997	Serial	4.000	\$	135,000	\$	135,000	\$ -	\$ -	N/A
	07/01/1997	Serial	4.000		140,000		140,000	-	-	N/A
	01/01/1998	Serial	4.200		145,000		145,000	-	-	N/A
	07/01/1998	Serial	4.200		145,000		145,000	-	-	N/A
	01/01/1999	Serial	4.400		150,000		150,000	-	-	N/A
	07/01/1999	Serial	4.400		150,000		150,000	-	-	N/A
	01/01/2000	Serial	4.500		155,000		145,000	10,000	-	N/A
	07/01/2000	Serial	4.500		160,000		140,000	20,000	-	N/A
60415MHU1	07/01/2020	Term (a)	6.250		8,320,000		-	7,810,000	510,000	1
				\$	9,500,000	\$	1,150,000	\$ 7,840,000	\$ 510,000	

\* Bonds remarketed August 9, 1995.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.



### Single Family Mortgage Bonds, 1994 Series E\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	all Priority Note A)
	01/01/1996	Serial	4.650	\$	240,000	\$ 240,000	\$ - \$	-	N/A
	07/01/1996	Serial	3.300		245,000	245,000	-	-	N/A
	01/01/1997	Serial	3.400		255,000	255,000	-	-	N/A
	07/01/1997	Serial	3.600		255,000	255,000	-	-	N/A
	01/01/1998	Serial	3.800		260,000	260,000	-	-	N/A
	07/01/1998	Serial	3.800		265,000	265,000	-	-	N/A
	01/01/1999	Serial	4.000		270,000	270,000	-	-	N/A
	07/01/1999	Serial	4.000		275,000	270,000	5,000	-	N/A
	01/01/2000	Serial	4.200		280,000	265,000	15,000	-	N/A
	07/01/2000	Serial	4.200		290,000	240,000	50,000	-	N/A
	01/01/2001	Serial	4.350		290,000	240,000	50,000	-	N/A
	07/01/2001	Serial	4.350		300,000	240,000	60,000	-	N/A
	01/01/2002	Serial	4.500		305,000	240,000	65,000	-	N/A
	07/01/2002	Serial	4.500		315,000	200,000	115,000	-	N/A
	01/01/2003	Serial	4.600		320,000	170,000	150,000	-	N/A
	07/01/2003	Serial	4.600		330,000	170,000	160,000	-	N/A
	01/01/2004	Serial	4.700		335,000	175,000	160,000	-	N/A
	07/01/2004	Serial	4.700		345,000	180,000	165,000	-	N/A
	01/01/2005	Serial	4.800		350,000	180,000	170,000	-	N/A
	07/01/2005	Serial	4.800		360,000	190,000	170,000	-	N/A
	01/01/2006	Serial	4.900		370,000	200,000	170,000	-	N/A
	07/01/2006	Serial	4.900		375,000	190,000	185,000	-	N/A
	01/01/2007	Serial	5.000		390,000	200,000	190,000	-	N/A
	07/01/2007	Serial	5.000		395,000	205,000	190,000	-	N/A
					,	,	, -		

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#### Single Family Mortgage Bonds, 1994 Series E\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	incipal Matured/ Sinking Fund	R	Principal edemptions	(	Principal Dutstanding	Call Priority (Note A)
60415MNP5	07/01/2013	Term (a)	5.600		5,655,000	440,000		2,700,000		2,515,000	1
60415MNQ3	07/01/2025	Term (b)	5.900		18,750,000	-		9,415,000		9,335,000	1
				\$	31,820,000	\$ 5,785,000	\$	14,185,000	\$	11,850,000	

\* Bonds remarketed March 12, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series E.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2008.

(b): Sinking fund redemptions begin January 1, 2014.



### Single Family Mortgage Bonds, 1994 Series T\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	 al Matured/ ing Fund	Principal Redemptions	Principal Outstanding		Call Priority (Note A)
	07/01/1997	Serial	3.900	\$	210,000	\$ 210,000	\$ -	\$	-	N/A
	01/01/1998	Serial	4.250		215,000	215,000	-		-	N/A
	07/01/1998	Serial	4.250		220,000	220,000	-		-	N/A
	01/01/1999	Serial	4.500		225,000	225,000	-		-	N/A
	07/01/1999	Serial	4.500		230,000	230,000	-		-	N/A
	01/01/2000	Serial	4.750		240,000	230,000	10,000		-	N/A
	07/01/2000	Serial	4.750		245,000	225,000	20,000		-	N/A
	01/01/2001	Serial	5.000		250,000	215,000	35,000		-	N/A
	07/01/2001	Serial	5.000		260,000	220,000	40,000		-	N/A
	01/01/2002	Serial	5.100		265,000	220,000	45,000		-	N/A
	07/01/2002	Serial	5.100		275,000	185,000	90,000		-	N/A
	01/01/2003	Serial	5.200		285,000	170,000	115,000		-	N/A
	07/01/2003	Serial	5.200		295,000	140,000	155,000		-	N/A
	01/01/2004	Serial	5.300		305,000	125,000	180,000		-	N/A
	07/01/2004	Serial	5.300		310,000	95,000	215,000		-	N/A
	01/01/2005	Serial	5.400		320,000	70,000	250,000		-	N/A
	07/01/2005	Serial	5.400		335,000	70,000	265,000		-	N/A
	01/01/2006	Serial	5.500		345,000	60,000	285,000		-	N/A
	07/01/2006	Serial	5.500		355,000	60,000	295,000		-	N/A
	01/01/2007	Serial	5.650		370,000	45,000	325,000		-	N/A
	07/01/2007	Serial	5.650		380,000	50,000	330,000		-	N/A
	01/01/2008	Serial	5.750		395,000	40,000	355,000		-	N/A

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#### Single Family Mortgage Bonds, 1994 Series T\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pi	rincipal Matured/ Sinking Fund	F	Principal Redemptions	(	Principal Outstanding	Call Priority (Note A)
	07/01/2008	Serial	5.750		405,000		45,000		360,000		-	N/A
60415MQT4	01/01/2017	Term (a)	6.125		9,685,000		-		8,800,000		885,000	1
				\$	16,420,000	\$	3,365,000	\$	12,170,000	\$	885,000	

\* Bonds remarketed May 1, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series T.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.



### Single Family Mortgage Bonds, 1995 Series G

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origir	al Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/1997	Serial	6.200	\$	145,000	\$ 145,000	\$ - (	\$-	N/A
	01/01/1998	Serial	6.350		150,000	150,000	-	-	N/A
	07/01/1998	Serial	6.350		155,000	155,000	-	-	N/A
	01/01/1999	Serial	6.550		165,000	160,000	5,000	-	N/A
	07/01/1999	Serial	6.550		170,000	160,000	10,000	-	N/A
	01/01/2000	Serial	6.650		175,000	150,000	25,000	-	N/A
	07/01/2000	Serial	6.650		185,000	155,000	30,000	-	N/A
	01/01/2001	Serial	6.800		190,000	145,000	45,000	-	N/A
	07/01/2001	Serial	6.800		195,000	150,000	45,000	-	N/A
	01/01/2002	Serial	7.050		205,000	150,000	55,000	-	N/A
	07/01/2002	Serial	7.050		215,000	140,000	75,000	-	N/A
	01/01/2003	Serial	7.150		220,000	135,000	85,000	-	N/A
	07/01/2003	Serial	7.150		230,000	115,000	115,000	-	N/A
	01/01/2004	Serial	7.200		240,000	100,000	140,000	-	N/A
	07/01/2004	Serial	7.200		250,000	75,000	175,000	-	N/A
	01/01/2005	Serial	7.250		260,000	50,000	210,000	-	N/A

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#### Single Family Mortgage Bonds, 1995 Series G, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origir	al Amounts	Principal I Sinking		R	Principal edemptions	0	Principal outstanding	Call Priority (Note A)
	07/01/2005	Serial	7.250		270,000		50,000		220,000		-	N/A
60415MHG2	01/01/2012	Term (a)	8.050		4,890,000		210,000		4,545,000		135,000	1
				\$	8,310,000	\$ 2	,395,000	\$	5,780,000	\$	135,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2006.



Single Family Mortgage Bonds, 1995 Series H

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	jinal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHH0	07/01/2027	Term (a)	6.400	\$	19,240,000	\$	-	\$ 18,065,000	\$ 1,175,000	1
				\$	19,240,000	\$	-	\$ 18,065,000	\$ 1,175,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.



#### Single Family Mortgage Bonds, 1995 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	F	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHF4	07/01/2017	Term (a)	6.350	\$	6,710,000	\$	-	9	6,285,000	\$ 425,000	1
60415MHJ6	01/01/2018	Term (b)	6.350		740,000		-		705,000	35,000	1
				\$	7,450,000	\$	-	9	6,990,000	\$ 460,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2012.

(b): Sinking fund redemptions begin January 1, 2018.



### Single Family Mortgage Bonds, 1995 Series M\*

Non-AMT

				Original Amounts		Principal Matured/ Sinking Fund		Principal		Principal		Call Priority	/
CUSIP**	Maturity Date	Bond Type	Interest Rate						Redemptions		Outstanding	(Note A)	
	01/01/1999	Serial	4.200	\$	550,000	\$	550,000	\$	-	\$	-	N/A	_
	07/01/1999	Serial	4.200		560,000		560,000		-		-	N/A	
	01/01/2000	Serial	4.350		570,000		565,000		5,000		-	N/A	
	07/01/2000	Serial	4.350		585,000		555,000		30,000		-	N/A	
	01/01/2001	Serial	4.500		600,000		565,000		35,000		-	N/A	
	07/01/2001	Serial	4.500		610,000		565,000		45,000		-	N/A	
	01/01/2002	Serial	4.650		625,000		580,000		45,000		-	N/A	
	07/01/2002	Serial	4.650		645,000		500,000		145,000		-	N/A	
	01/01/2003	Serial	4.800		660,000		495,000		165,000		-	N/A	
	07/01/2003	Serial	4.800		680,000		450,000		230,000		-	N/A	
	01/01/2004	Serial	4.900		690,000		415,000		275,000		-	N/A	
	07/01/2004	Serial	4.900		710,000		390,000		320,000		-	N/A	
	01/01/2005	Serial	5.000		730,000		315,000		415,000		-	N/A	
	07/01/2005	Serial	5.000		745,000		275,000		470,000		-	N/A	
	01/01/2006	Serial	5.100		765,000		265,000		500,000		-	N/A	
	07/01/2006	Serial	5.100		790,000		245,000		545,000		-	N/A	
	01/01/2007	Serial	5.200		810,000		210,000		600,000		-	N/A	
	07/01/2007	Serial	5.200		830,000		195,000		635,000		-	N/A	
	01/01/2008	Serial	5.300		855,000		180,000		675,000		-	N/A	
	07/01/2008	Serial	5.300		880,000		170,000		710,000		-	N/A	
60415MVB7	01/01/2009	Serial	5.400		905,000		-		735,000		170,000	1	

continued and notes appear on next page



Single Family Mortgage Bonds, 1995 Series M\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pı	rincipal Matured/ Sinking Fund	I	Principal Redemptions	(	Principal Outstanding	Call Priority (Note A)
60415MVC5	07/01/2009	Serial	5.400		930,000		-		775,000		155,000	1
60415MVD3	01/01/2017	Term (a)	5.875		16,300,000		-		13,520,000		2,780,000	1
				\$	32,025,000	\$	8,045,000	\$	20,875,000	\$	3,105,000	

\* Bonds remarketed December 12, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series M.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 102%; January 1, 2008 through December 31, 2008 - 101%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.



#### Single Family Mortgage Bonds, 1996 Series A

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	F	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2022	Term	5.700	\$	10,715,000	\$	-	9	5 10,715,000	\$ -	N/A
60415MNS9	01/01/2028	Term (a)	6.375		23,765,000		-		20,485,000	3,280,000	1
				\$	34,480,000	\$	-	9	31,200,000	\$ 3,280,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.



#### Single Family Mortgage Bonds, 1996 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Ρ	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MNT7	07/01/2018	Term (a)	6.350	\$	5,710,000	\$	-	ç	4,495,000	\$ 1,215,000	1
60415MQU1	07/01/2019	Term (b)	6.350		2,280,000		-		1,820,000	460,000	1
				\$	7,990,000	\$	-	ç	6,315,000	\$ 1,675,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

(b): Sinking fund redemptions begin January 1, 2019.



### Single Family Mortgage Bonds, 1996 Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	te Original Amounts		Principal Matur Sinking Fund		Principal Redemptions	Principal Outstanding		Call Priority (Note A)
	07/01/1997	Serial	3.900	\$	225,000	\$ 225,0	000	\$-	\$	-	N/A
	01/01/1998	Serial	4.250		230,000	230,0	000	-		-	N/A
	07/01/1998	Serial	4.250		235,000	225,0	000	10,000		-	N/A
	01/01/1999	Serial	4.500		240,000	230,0	000	10,000		-	N/A
	07/01/1999	Serial	4.500		245,000	235,0	000	10,000		-	N/A
	01/01/2000	Serial	4.750		245,000	235,0	000	10,000		-	N/A
	07/01/2000	Serial	4.750		255,000	245,0	000	10,000		-	N/A
	01/01/2001	Serial	5.000		260,000	250,0	000	10,000		-	N/A
	07/01/2001	Serial	5.000		265,000	255,0	000	10,000		-	N/A
	01/01/2002	Serial	5.100		275,000	265,0	000	10,000		-	N/A
	07/01/2002	Serial	5.100		275,000	265,0	000	10,000		-	N/A
	01/01/2003	Serial	5.200		280,000	265,0	000	15,000		-	N/A
	07/01/2003	Serial	5.200		285,000	220,0	000	65,000		-	N/A
	01/01/2004	Serial	5.300		290,000	215,0	000	75,000		-	N/A
	07/01/2004	Serial	5.300		310,000	210,0	000	100,000		-	N/A
	01/01/2005	Serial	5.400		280,000	120,0	000	160,000		-	N/A
	07/01/2005	Serial	5.400		280,000	105,0	000	175,000		-	N/A
	01/01/2006	Serial	5.500		290,000	85,0	000	205,000		-	N/A
	07/01/2006	Serial	5.500		295,000	80,0	000	215,000		-	N/A
	01/01/2007	Serial	5.650		300,000	55,0	000	245,000		-	N/A
	07/01/2007	Serial	5.650		310,000	65,0	000	245,000		-	N/A
	01/01/2008	Serial	5.750		315,000	65,0	000	250,000		-	N/A



### Single Family Mortgage Bonds, 1996 Series C, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	(	Principal Outstanding	Call Priority (Note A)
	07/01/2008	Serial	5.750		340,000		55,000	285,000		-	N/A
60415MPT5	07/01/2015	Term (a)	6.100		6,020,000		-	4,920,000		1,100,000	1
				\$	12,345,000	\$	4,200,000	\$ 7,045,000	\$	1,100,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.



### Single Family Mortgage Bonds, 1996 Series D

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	e Original Amounts		Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/1998	Serial	4.300	\$	345,000	\$ 345,000	\$-	\$-	N/A
	07/01/1998	Serial	4.300		355,000	315,000	40,000	-	N/A
	01/01/1999	Serial	4.500		360,000	315,000	45,000	-	N/A
	07/01/1999	Serial	4.500		370,000	325,000	45,000	-	N/A
	01/01/2000	Serial	4.700		380,000	325,000	55,000	-	N/A
	07/01/2000	Serial	4.700		385,000	305,000	80,000	-	N/A
	01/01/2001	Serial	4.850		395,000	310,000	85,000		N/A
	07/01/2001	Serial	4.850		405,000	315,000	90,000		N/A
	01/01/2002	Serial	5.000		415,000	305,000	110,000		N/A
	07/01/2002	Serial	5.000		430,000	275,000	155,000		N/A
	01/01/2003	Serial	5.150		440,000	260,000	180,000		N/A
	07/01/2003	Serial	5.150		450,000	215,000	235,000		N/A
	01/01/2004	Serial	5.250		465,000	205,000	260,000		N/A
	07/01/2004	Serial	5.250		475,000	170,000	305,000		N/A
	01/01/2005	Serial	5.350		490,000	125,000	365,000	-	N/A
	07/01/2005	Serial	5.350		505,000	110,000	395,000	-	N/A
	01/01/2006	Serial	5.450		520,000	95,000	425,000	-	N/A
	07/01/2006	Serial	5.450		530,000	85,000	445,000	-	N/A
	01/01/2007	Serial	5.600		550,000	70,000	480,000	-	N/A
	07/01/2007	Serial	5.600		565,000	65,000	500,000		N/A
	01/01/2008	Serial	5.700		580,000	60,000	520,000		N/A
	07/01/2008	Serial	5.700		595,000	65,000	530,000		N/A



#### Single Family Mortgage Bonds, 1996 Series D, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	(	Principal Outstanding	Call Priority (Note A)
60415MRT3	01/01/2016	Term (a)	6.000		11,530,000		-	10,485,000		1,045,000	1
60415MRU0	01/01/2017	Term (b)	6.000		2,045,000		-	1,870,000		175,000	1
				\$	23,580,000	\$	4,660,000	\$ 17,700,000	\$	1,220,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.

(b): Sinking fund redemptions begin July 1, 2016.



#### Single Family Mortgage Bonds, 1996 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRV8	01/01/2022	Term (a)	6.250	\$	12,110,000	\$	-	\$ 10,835,000	\$ 1,275,000	1
60415MRW6	01/01/2023	Term (b)	6.250		2,385,000		-	2,150,000	235,000	1
				\$	14,495,000	\$	-	\$ 12,985,000	\$ 1,510,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

(b): Sinking fund redemptions begin July 1, 2022.



#### Single Family Mortgage Bonds, 1996 Series F

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orię	ginal Amounts	P	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRX4	01/01/2026	Term (a)	6.300	\$	10,490,000	\$	-	\$ 9,370,000	\$ 1,120,000	1
60415MRY2	01/01/2028	Term (b)	6.300		7,785,000		-	6,995,000	790,000	1
				\$	18,275,000	\$	-	\$ 16,365,000	\$ 1,910,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin July 1, 2026.



#### Single Family Mortgage Bonds, 1996 Series G

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	F	Principal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MTF1	07/01/2026	Term (a)	6.250	\$	25,810,000	\$	-	9	5 23,355,000	\$ 2,455,000	1
60415MTG9	07/01/2028	Term (b)	6.250		16,000,000		-		14,505,000	1,495,000	1
				\$	41,810,000	\$	-	9	37,860,000	\$ 3,950,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2021.

(b): Sinking fund redemptions begin July 1, 2026.



#### Single Family Mortgage Bonds, 1996 Series H

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	jinal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MTH7	01/01/2021	Term (a)	6.000	\$	13,865,000	\$	-	\$ 12,560,000	\$ 1,305,000	1
				\$	13,865,000	\$	-	\$ 12,560,000	\$ 1,305,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.



### Single Family Mortgage Bonds, 1996 Series I

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts		 al Matured/ ing Fund	Principal Redemptions	Principal Outstanding	(	Call Priority (Note A)
	01/01/1999	Serial	6.390	\$	160,000	\$ 155,000	\$ 5,000	\$ -		N/A
	07/01/1999	Serial	6.390		175,000	160,000	15,000	-		N/A
	01/01/2000	Serial	6.580		180,000	160,000	20,000	-		N/A
	07/01/2000	Serial	6.580		185,000	155,000	30,000	-		N/A
	01/01/2001	Serial	6.730		195,000	160,000	35,000	-		N/A
	07/01/2001	Serial	6.730		200,000	160,000	40,000	-		N/A
	01/01/2002	Serial	6.800		210,000	155,000	55,000	-		N/A
	07/01/2002	Serial	6.800		220,000	140,000	80,000	-		N/A
	01/01/2003	Serial	6.950		225,000	130,000	95,000	-		N/A
	07/01/2003	Serial	6.950		235,000	105,000	130,000	-		N/A
	01/01/2004	Serial	7.040		245,000	90,000	155,000	-		N/A
	07/01/2004	Serial	7.040		260,000	75,000	185,000	-		N/A
	01/01/2005	Serial	7.170		270,000	55,000	215,000	-		N/A
	07/01/2005	Serial	7.170		280,000	50,000	230,000	-		N/A
	07/01/2007	Term	7.320		1,240,000	185,000	1,055,000	-		N/A
	01/01/2008	Serial	7.370		345,000	45,000	300,000	-		N/A
	07/01/2008	Serial	7.370		365,000	40,000	325,000	-		N/A



Single Family Mortgage Bonds, 1996 Series I, continued from prior page

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	 al Matured/ ing Fund	R	Principal edemptions	Principal Outstanding	Call Priority (Note A)
60415MUB8	01/01/2017	Term (a)	8.000		9,335,000	-		8,510,000	825,000	1
				\$	14,325,000	\$ 2,020,000	\$	11,480,000	\$ 825,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.



#### Single Family Mortgage Bonds, 1996 Series J\*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415ME59	07/01/2021	Term (a)	5.600	\$	915,000	\$	-	\$ 830,000	\$ 85,000	1
				\$	915,000	\$	-	\$ 830,000	\$ 85,000	

\*Bonds remarketed December 12, 1997.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.



### Single Family Mortgage Bonds, 1996 Series K\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oria	inal Amounts	Pr	incipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/1999		3.800	-		¢	-	¢			
		Serial		\$	100,000	\$	100,000	\$	- \$	-	1071
	07/01/1999	Serial	3.800		100,000		100,000		-	-	N/A
	01/01/2000	Serial	4.000		100,000		100,000		-	-	N/A
	07/01/2000	Serial	4.000		105,000		105,000		-	-	N/A
	01/01/2001	Serial	4.100		105,000		105,000		-	-	N/A
	07/01/2001	Serial	4.100		110,000		110,000		-	-	N/A
	01/01/2002	Serial	4.200		110,000		110,000		-	-	N/A
	07/01/2002	Serial	4.200		115,000		95,000		20,000	-	N/A
	01/01/2003	Serial	4.300		120,000		100,000		20,000	-	N/A
	07/01/2003	Serial	4.300		120,000		90,000		30,000	-	N/A
	01/01/2004	Serial	4.400		120,000		85,000		35,000	-	N/A
	07/01/2004	Serial	4.400		125,000		75,000		50,000	-	N/A
	01/01/2005	Serial	4.500		130,000		70,000		60,000	-	N/A
	07/01/2005	Serial	4.500		135,000		60,000		75,000	-	N/A
	01/01/2006	Serial	4.600		135,000		45,000		90,000	-	N/A
	07/01/2006	Serial	4.600		140,000		50,000		90,000	-	N/A
	01/01/2007	Serial	4.700		145,000		40,000		105,000	-	N/A
	07/01/2007	Serial	4.700		145,000		30,000		115,000	-	N/A
	01/01/2008	Serial	4.800		155,000		25,000		130,000	-	N/A
	07/01/2008	Serial	4.800		155,000		25,000		130,000	-	N/A
60415MH23	01/01/2009	Serial	4.900		160,000		-		145,000	15,000	1



### Single Family Mortgage Bonds, 1996 Series K\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origina	al Amounts	pal Matured/ king Fund	F	Principal Redemptions	С	Principal Outstanding	Call Priority (Note A)
60415MH31	07/01/2009	Serial	4.900		170,000	-		165,000		5,000	1
60415MH49	01/01/2017	Term (a)	5.400		6,480,000	-		5,650,000		830,000	1
				\$	9,280,000	\$ 1,520,000	\$	6,910,000	\$	850,000	

\*Bonds remarketed December 12, 1997.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.



### Single Family Mortgage Bonds, 1997 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oria	inal Amounts	cipal Matured/ inking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
CUSIF						-	 -	 Outstanding	
	07/01/1999	Serial	4.400	\$	390,000	\$ 360,000	\$ 30,000	\$ -	N/A
	01/01/2000	Serial	4.600		405,000	375,000	30,000	-	N/A
	07/01/2000	Serial	4.600		415,000	380,000	35,000	-	N/A
	01/01/2001	Serial	4.750		420,000	385,000	35,000	-	N/A
	07/01/2001	Serial	4.750		435,000	400,000	35,000	-	N/A
	01/01/2002	Serial	4.850		440,000	405,000	35,000	-	N/A
	07/01/2002	Serial	4.850		455,000	420,000	35,000	-	N/A
	01/01/2003	Serial	4.950		460,000	425,000	35,000	-	N/A
	07/01/2003	Serial	4.950		475,000	350,000	125,000	-	N/A
	01/01/2004	Serial	5.050		485,000	330,000	155,000	-	N/A
	07/01/2004	Serial	5.050		500,000	300,000	200,000	-	N/A
	01/01/2005	Serial	5.200		510,000	210,000	300,000	-	N/A
	07/01/2005	Serial	5.200		525,000	165,000	360,000	-	N/A
	01/01/2006	Serial	5.300		535,000	150,000	385,000	-	N/A
	07/01/2006	Serial	5.300		550,000	130,000	420,000	-	N/A
	01/01/2007	Serial	5.400		565,000	120,000	445,000	-	N/A
	07/01/2007	Serial	5.400		580,000	120,000	460,000	-	N/A
	01/01/2008	Serial	5.500		595,000	105,000	490,000	-	N/A
	07/01/2008	Serial	5.500		610,000	90,000	520,000	-	N/A
60415MVZ4	01/01/2009	Serial	5.600		625,000	-	520,000	105,000	1
60415MWA8	07/01/2009	Serial	5.600		645,000	-	560,000	85,000	1



#### Single Family Mortgage Bonds, 1997 Series A, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	P	rincipal Matured/ Sinking Fund	I	Principal Redemptions	(	Principal Outstanding	Call Priority (Note A)
60415MWB6	07/01/2012	Term (a)	5.800		4,270,000		-		3,605,000		665,000	1
60415MWC4	01/01/2017	Term (b)	5.950		7,740,000		-		6,610,000		1,130,000	1
				\$	22,630,000	\$	5,220,000	\$	15,425,000	\$	1,985,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.

(b): Sinking fund redemptions begin January 1, 2013.



#### Single Family Mortgage Bonds, 1997 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MWD2	01/01/2021	Term (a)	6.200	\$	9,180,000	\$	-	\$ 7,635,000	\$ 1,545,000	1
				\$	9,180,000	\$	-	\$ 7,635,000	\$ 1,545,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.



#### Single Family Mortgage Bonds, 1997 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orię	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2025	Term	5.300	\$	13,150,000	\$	-	\$ 13,150,000	\$ -	N/A
60415MWF7	01/01/2029	Term (a)	6.250		12,590,000		-	11,050,000	1,540,000	1
60415MWG5	07/01/2029	Serial	6.250		2,000,000		-	1,780,000	220,000	1
				\$	27,740,000	\$	-	\$ 25,980,000	\$ 1,760,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2026.



#### Single Family Mortgage Bonds, 1997 Series D

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Pi	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MXL3	07/01/2019	Term (a)	5.850	\$	10,885,000	\$	-	\$ 8,815,000	\$ 2,070,000	1
60415MXM1	07/01/2021*	Term (b)	5.800		5,000,000		-	4,075,000	925,000	1
				\$	15,885,000	\$	-	\$ 12,890,000	\$ 2,995,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

\* Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by Ambac Assurance Corporation.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2013.

(b): Sinking fund redemptions begin July 1, 2019.



#### Single Family Mortgage Bonds, 1997 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	F	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2024	Term	5.050	\$	7,785,000	\$	-	9	5 7,785,000	\$ -	N/A
60415MXP4	07/01/2029	Term (a)	5.900		15,710,000		-		13,150,000	2,560,000	1
				\$	23,495,000	\$	-	9	20,935,000	\$ 2,560,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.



### Single Family Mortgage Bonds, 1997 Series G\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origin	al Amounts	 oal Matured/ king Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/2003	Serial	5.100	\$	555,000	\$ 530,000	\$ 25,000	\$ -	N/A
	07/01/2003	Serial	5.100		900,000	730,000	170,000	-	N/A
	01/01/2004	Serial	5.200		930,000	645,000	285,000	-	N/A
	07/01/2004	Serial	5.200		950,000	435,000	515,000	-	N/A
	01/01/2005	Serial	5.250		975,000	235,000	740,000	-	N/A
	07/01/2005	Serial	5.250		995,000	120,000	875,000	-	N/A
	01/01/2006	Serial	5.300		1,025,000	60,000	965,000	-	N/A
	07/01/2006	Serial	5.300		1,055,000	25,000	1,030,000	-	N/A
	01/01/2007	Serial	5.350		1,080,000	20,000	1,060,000	-	N/A
	07/01/2007	Serial	5.350		1,105,000	20,000	1,085,000	-	N/A
	01/01/2008	Serial	5.400		1,135,000	20,000	1,115,000	-	N/A
	07/01/2008	Serial	5.400		1,165,000	15,000	1,150,000	-	N/A
60415NAP7	01/01/2009	Serial	5.450		1,200,000	-	1,180,000	20,000	1
60415NAQ5	07/01/2009	Serial	5.450		1,230,000	-	1,215,000	15,000	1



Single Family Mortgage Bonds, 1997 Series G\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pr	incipal Matured/ Sinking Fund	F	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NAR3	01/01/2018	Term (a)	6.000		25,960,000		-		25,675,000	285,000	1
				\$	40,260,000	\$	2,855,000	\$	37,085,000	\$ 320,000	

\*Bonds remarketed December 1, 1998 and June 29, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series G representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 through June 30, 2011 - 101.5%; July 1, 2011 through June 30, 2012 - 100.75%; July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions January 1, 2010.



Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MB60	01/01/2017	Term (a)	5.500	\$	9,730,000	\$ -	\$ 7,265,000	\$ 2,465,000	1
				\$	9,730,000	\$ -	\$ 7,265,000	\$ 2,465,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I and 1997 Series K representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2007 through June 30, 2008 - 101.5%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.



#### Single Family Mortgage Bonds, 1997 Series K

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	P	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MB86	01/01/2026	Term (a)	5.750	\$	10,700,000	\$	-	\$ 7,960,000	\$ 2,740,000	1
60415MB94	07/01/2029	Term (b)	5.750		12,000,000		-	8,990,000	3,010,000	1
				\$	22,700,000	\$	-	\$ 16,950,000	\$ 5,750,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I and 1997 Series K representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2007 through June 30, 2008 - 101.5%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin January 1, 2026.



#### Single Family Mortgage Bonds, 1998 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2008	Serial	4.650	\$	260,000	\$	85,000	\$ 175,000	\$ -	N/A
60415MJ47	01/01/2009	Serial	4.800		260,000		-	200,000	60,000	1
60415MJ54	07/01/2009	Serial	4.800		270,000		-	215,000	55,000	1
60415MJ62	01/01/2010	Serial	4.900		275,000		-	220,000	55,000	1
60415MJ70	07/01/2010	Serial	4.900		280,000		-	220,000	60,000	1
60415MJ88	01/01/2011	Serial	4.950		290,000		-	240,000	50,000	1
60415MJ96	07/01/2011	Serial	4.950		295,000		-	235,000	60,000	1
60415MK29	01/01/2017	Term (a)	5.200		3,780,000		-	3,060,000	720,000	1
				\$	5,710,000	\$	85,000	\$ 4,565,000	\$ 1,060,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2012.



### Single Family Mortgage Bonds, 1998 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origina	al Amounts	Principal Mat Sinking Fu		Princ Redem	•	Principal Outstanding		Call Priority (Note A)
	01/01/2001	Serial	4.150	\$	175,000	\$ 17	5,000	\$	-	\$	-	N/A
	07/01/2001	Serial	4.150		190,000	190	0,000		-		-	N/A
	01/01/2002	Serial	4.300		190,000	190	0,000		-		-	N/A
	07/01/2002	Serial	4.300		195,000	19	5,000		-		-	N/A
	01/01/2003	Serial	4.400		200,000	19	5,000		5,000		-	N/A
	07/01/2003	Serial	4.400		200,000	180	0,000		20,000		-	N/A
	01/01/2004	Serial	4.550		210,000	17	5,000		35,000		-	N/A
	07/01/2004	Serial	4.550		215,000	160	0,000		55,000		-	N/A
	01/01/2005	Serial	4.650		215,000	11(	0,000		105,000		-	N/A
	07/01/2005	Serial	4.650		225,000	9	5,000		130,000		-	N/A
	01/01/2006	Serial	4.750		225,000	8	0,000		145,000		-	N/A
	07/01/2006	Serial	4.750		235,000	8	0,000		155,000		-	N/A
	01/01/2007	Serial	4.850		235,000	70	0,000		165,000		-	N/A
	07/01/2007	Serial	4.850		245,000	6	5,000		180,000		-	N/A
	01/01/2008	Serial	4.900		250,000	6	5,000		185,000		-	N/A



### Single Family Mortgage Bonds, 1998 Series B, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orię	ginal Amounts	 I Matured/ ng Fund	F	Principal Redemptions	C	Principal Dutstanding	Call Priority (Note A)
	01/01/2021	Term	4.750		3,510,000	-		3,510,000		-	N/A
60415MM43	07/01/2024	Term (a)	5.500		3,315,000	-		2,600,000		715,000	1
60415MM35	07/01/2029	Term (b)	5.500		7,000,000	-		5,555,000		1,445,000	1
				\$	17,030,000	\$ 2,025,000	\$	12,845,000	\$	2,160,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2021.

(b): Sinking fund redemptions begin July 1, 2024.



### Single Family Mortgage Bonds, 1998 Series C

Non-AMT

						Ρ	rincipal Matured/	Principal		Principal	Call Priority
CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts		Sinking Fund	Redemptions	C	Dutstanding	(Note A)
	01/01/2001	Serial	4.100	\$	455,000	\$	455,000	\$ -	\$	-	N/A
	07/01/2001	Serial	4.100		465,000		465,000	-		-	N/A
	01/01/2002	Serial	4.200		480,000		470,000	10,000		-	N/A
	07/01/2002	Serial	4.200		485,000		460,000	25,000		-	N/A
	01/01/2003	Serial	4.300		500,000		465,000	35,000		-	N/A
	07/01/2003	Serial	4.300		510,000		445,000	65,000		-	N/A
	01/01/2004	Serial	4.350		520,000		450,000	70,000		-	N/A
	07/01/2004	Serial	4.340		530,000		425,000	105,000		-	N/A
	01/01/2005	Serial	4.450		540,000		330,000	210,000		-	N/A
	07/01/2005	Serial	4.450		555,000		280,000	275,000		-	N/A
	01/01/2006	Serial	4.500		570,000		235,000	335,000		-	N/A
	07/01/2006	Serial	4.500		580,000		230,000	350,000		-	N/A
	01/01/2007	Serial	4.600		590,000		190,000	400,000		-	N/A
	07/01/2007	Serial	4.600		605,000		195,000	410,000		-	N/A
	01/01/2008	Serial	4.650		620,000		175,000	445,000		-	N/A
	07/01/2008	Serial	4.650		635,000		190,000	445,000		-	N/A
60415MP57	01/01/2009	Serial	4.750		650,000		-	490,000		160,000	1
60415MP65	07/01/2009	Serial	4.750		665,000		-	505,000		160,000	1
60415MP73	01/01/2010	Serial	4.850		680,000		-	515,000		165,000	1
60415MP81	07/01/2010	Serial	4.850		455,000		-	350,000		105,000	1



Single Family Mortgage Bonds, 1998 Series C, continued from prior page

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MP99	01/01/2017	Term (a)	5.250		10,685,000		-	8,045,000	2,640,000	1
				\$	21,775,000	\$	5,460,000	\$ 13,085,000	\$ 3,230,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2010.



#### Single Family Mortgage Bonds, 1998 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orię	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MQ31	01/01/2025	Term (a)	5.400	\$	10,500,000	\$	-	\$ 5 7,620,000	\$ 2,880,000	1
60415MQ49	07/01/2030	Term (b)	5.400		20,000,000		-	14,605,000	5,395,000	1
				\$	30,500,000	\$	-	\$ 22,225,000	\$ 8,275,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2021.
- (b): Sinking fund redemptions begin January 1, 2025.



### Single Family Mortgage Bonds, 1998 Series F-1\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	 al Matured/ ing Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2001	Serial	4.100	\$	225,000	\$ 225,000	\$ -	\$ -	N/A
	01/01/2002	Serial	4.200		235,000	235,000	-	-	N/A
	07/01/2002	Serial	4.200		240,000	230,000	10,000	-	N/A
	01/01/2003	Serial	4.350		245,000	225,000	20,000	-	N/A
	07/01/2003	Serial	4.350		250,000	210,000	40,000	-	N/A
	01/01/2004	Serial	4.450		255,000	200,000	55,000	-	N/A
	07/01/2004	Serial	4.450		260,000	190,000	70,000	-	N/A
	01/01/2005	Serial	4.550		265,000	140,000	125,000	-	N/A
	07/01/2005	Serial	4.550		275,000	125,000	150,000	-	N/A
	01/01/2006	Serial	4.650		275,000	105,000	170,000	-	N/A
	07/01/2006	Serial	4.650		285,000	110,000	175,000	-	N/A
	01/01/2007	Serial	4.750		290,000	85,000	205,000	-	N/A
	07/01/2007	Serial	4.750		295,000	85,000	210,000	-	N/A
	01/01/2008	Serial	4.900		305,000	70,000	235,000	-	N/A
	07/01/2008	Serial	4.900		310,000	80,000	230,000	-	N/A
60415M3B8	01/01/2009	Serial	5.000		315,000	-	245,000	70,000	1
60415M3C6	07/01/2009	Serial	5.000		325,000	-	260,000	65,000	1
60415M3D4	01/01/2010	Serial	5.050		330,000	-	255,000	75,000	1
60415M3E2	07/01/2010	Serial	5.050		345,000	-	275,000	70,000	1



#### Single Family Mortgage Bonds, 1998 Series F-1\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3F9	01/01/2017	Term (a)	5.450		5,325,000		-	4,235,000	1,090,000	1
				\$	10,650,000	\$	2,315,000	\$ 6,965,000	\$ 1,370,000	

\*Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.



Single Family Mortgage Bonds, 1998 Series G-1\*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3G7	07/01/2022	Term (a)	5.600	\$	6,150,000	\$	-	\$ 4,725,000	\$ 1,425,000	1
				\$	6,150,000	\$	-	\$ 4,725,000	\$ 1,425,000	

\*Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.



Single Family Mortgage Bonds, 1998 Series H-1\*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts		Principal Matured/ Sinking Fund		Principal Redemptions		Principal Outstanding		Call Priority (Note A)
60415M3H5	07/01/2031	Term (a)	5.650	\$	14,885,000	\$	-	\$	11,440,000	\$	3,445,000	1
				\$	14,885,000	\$	-	\$	11,440,000	\$	3,445,000	

\*Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.



### Single Family Mortgage Bonds, 1998 Series F-2\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	icipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2001	Serial	4.300	\$	240,000	\$ 240,000	\$ -	\$ -	N/A
	01/01/2002	Serial	4.450		250,000	250,000	-	-	N/A
	07/01/2002	Serial	4.450		255,000	255,000	-	-	N/A
	01/01/2003	Serial	4.355		260,000	260,000	-	-	N/A
	07/01/2003	Serial	4.550		265,000	250,000	15,000	-	N/A
	01/01/2004	Serial	4.650		270,000	250,000	20,000	-	N/A
	07/01/2004	Serial	4.650		275,000	240,000	35,000	-	N/A
	01/01/2005	Serial	4.750		285,000	230,000	55,000	-	N/A
	07/01/2005	Serial	4.750		290,000	200,000	90,000	-	N/A
	01/01/2006	Serial	4.850		295,000	170,000	125,000	-	N/A
	07/01/2006	Serial	4.850		305,000	180,000	125,000	-	N/A
	01/01/2007	Serial	4.900		310,000	145,000	165,000	-	N/A
	07/01/2007	Serial	4.900		315,000	145,000	170,000	-	N/A
	01/01/2008	Serial	4.950		325,000	140,000	185,000	-	N/A
	07/01/2008	Serial	4.950		335,000	140,000	195,000	-	N/A
60415NBR2	01/01/2009	Serial	5.000		340,000	-	205,000	135,000	1
60415NBS0	07/01/2009	Serial	5.000		350,000	-	210,000	140,000	1
60415NBT8	01/01/2010	Serial	5.050		355,000	-	235,000	120,000	1
60415NBU5	07/01/2010	Serial	5.050		365,000	-	225,000	140,000	1



### Single Family Mortgage Bonds, 1998 Series F-2\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	cipal Matured/ nking Fund	F	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBV3	01/01/2017	Term (a)	5.700		5,700,000	-		3,550,000	2,150,000	1
				\$	11,385,000	\$ 3,095,000	\$	5,605,000	\$ 2,685,000	

\* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.



Single Family Mortgage Bonds, 1998 Series G-2\*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBW1	07/01/2022	Term (a)	6.000	\$	6,605,000	\$	-	\$ 3,930,000	\$ 2,675,000	1
				\$	6,605,000	\$	-	\$ 3,930,000	\$ 2,675,000	

\* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.



Single Family Mortgage Bonds, 1998 Series H-2\*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBX9	07/01/2031	Term (a)	6.050	\$	15,965,000	\$	-	\$ 9,465,000	\$ 6,500,000	1
				\$	15,965,000	\$	-	\$ 9,465,000	\$ 6,500,000	

\* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.



#### Single Family Mortgage Bonds, 1999 Series B

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orię	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MZ56	07/01/2013	Term (a)	5.000	\$	5,000,000	\$	-	\$ 3,120,000	\$ 1,880,000	1
60415MZ64	07/01/2017	Term (b)	5.200		7,985,000		-	4,975,000	3,010,000	1
60415MZ72	01/01/2020	Term (c)	5.250		5,880,000		-	3,755,000	2,125,000	1
				\$	18,865,000	\$	-	\$ 11,850,000	\$ 7,015,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series B, 1999 Series C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2018.



#### Single Family Mortgage Bonds, 1999 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2002	Serial	4.000	\$	1,060,000	\$ 1,060,000	\$ -	\$ -	N/A
	07/01/2003	Serial	4.100		1,105,000	1,055,000	50,000	-	N/A
	07/01/2004	Serial	4.250		1,150,000	800,000	350,000	-	N/A
	07/01/2005	Serial	4.400		1,205,000	555,000	650,000	-	N/A
	07/01/2006	Serial	4.500		1,255,000	360,000	895,000	-	N/A
	07/01/2007	Serial	4.600		1,310,000	285,000	1,025,000	-	N/A
	07/01/2008	Serial	4.700		1,375,000	280,000	1,095,000	-	N/A
60415M2F0	07/01/2009	Serial	4.800		1,440,000	-	1,195,000	245,000	1
60415M2G8	07/01/2010	Serial	4.900		1,505,000	-	1,270,000	235,000	1
60415M2H6	01/01/2024	Term	4.850		10,555,000	-	10,555,000	-	N/A
				\$	21,960,000	\$ 4,395,000	\$ 17,085,000	\$ 480,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series B, 1999 Series C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.



#### Single Family Mortgage Bonds, 1999 Series D

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orię	ginal Amounts	F	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M2J2	01/01/2026	Term (a)	5.450	\$	5,000,000	\$	-	9	3,185,000	\$ 1,815,000	1
60415M2K9	07/01/2031	Term (b)	5.450		18,975,000		-		12,235,000	6,740,000	1
				\$	23,975,000	\$	-	9	5 15,420,000	\$ 8,555,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series B, 1999 Series C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2026.



Single Family M	lortgage Bonds, 1	999 Series H				Ν	lon-AMT			
CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3K8	07/01/2011	Serial	5.300	\$	1,125,000	9	\$-	\$ 795,000	\$ 330,000	1
60415M3L6	07/01/2012	Serial	5.400		1,195,000		-	880,000	315,000	1
60415M3M4	07/01/2013	Serial	5.500		1,250,000		-	925,000	325,000	1
60415M3N2	07/01/2014	Serial	5.550		1,325,000		-	975,000	350,000	1
60415M3P7	07/01/2017	Term (a)	5.700		4,425,000		-	3,265,000	1,160,000	1
60415M3Q5	07/01/2021	Term (b)	5.800		7,030,000		-	5,215,000	1,815,000	1
				\$	16,350,000	\$	\$	\$ 12,055,000	\$ 4,295,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2015.
- (b): Sinking fund redemptions begin January 1, 2018.



### Single Family Mortgage Bonds, 1999 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding		Priority ote A)
	07/01/2002	Serial	4.400	\$	360,000	\$ 360,000	\$ -	\$ -	1	N/A
	07/01/2003	Serial	4.550		755,000	715,000	40,000	-	1	N/A
	07/01/2004	Serial	4.700		790,000	655,000	135,000	-	1	N/A
	07/01/2005	Serial	4.800		825,000	415,000	410,000	-	1	N/A
	07/01/2006	Serial	4.900		870,000	365,000	505,000	-	1	N/A
	07/01/2007	Serial	5.000		915,000	280,000	635,000	-	1	N/A
	07/01/2008	Serial	5.150		960,000	265,000	695,000	-	1	N/A
60415M3Y8	07/01/2009	Serial	5.250		1,010,000	-	750,000	260,000		1
60415M3Z5	07/01/2010	Serial	5.350		1,065,000	-	805,000	260,000		1



### Single Family Mortgage Bonds, 1999 Series I, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orię	ginal Amounts	Principal Mat Sinking Fu		F	Principal Redemptions	C	Principal Outstanding	Call Priority (Note A)
	07/01/2024	Term	5.350		6,710,000		-		6,710,000		-	N/A
60415M4C5	07/01/2027	Term (a)	6.050		7,735,000		-		5,735,000		2,000,000	1
60415M4B7	07/01/2031	Term (b)	6.050		12,705,000		-		9,490,000		3,215,000	1
				\$	34,700,000	\$ 3,05	5,000	\$	25,910,000	\$	5,735,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.

(b): Sinking fund redemptions begin January 1, 2028.



Single Family Mortgage Bonds, 1999 Series J\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NEM0	07/01/2017	Term (a)	5.000	\$	4,745,000	\$ -	\$ 2,415,000	\$ 2,330,000	1
				\$	4,745,000	\$ -	\$ 2,415,000	\$ 2,330,000	

\* Bonds were remarketed October 11, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.



### Single Family Mortgage Bonds, 1999 Series K\*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matur Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2003	Serial	2.850	\$ 295,000	) \$ 295,	)00 \$	-	\$-	N/A
	07/01/2004	Term	3.200	630,000	0 625,	000	5,000	-	N/A
	07/01/2005	Term	3.400	665,000	600,	000	65,000	-	N/A
	07/01/2006	Term	3.650	695,000	) 435,	000	260,000	-	N/A
	07/01/2007	Term	3.950	735,000	) 455,	000	280,000	-	N/A
	07/01/2008	Term (a)	4.050	770,000	) 425,	000	345,000	-	N/A
60415NEU2	07/01/2009	Term (b)	4.300	820,000	)	-	405,000	415,000	1
60415NEV0	07/01/2010	Term (c)	4.400	860,000	)	-	445,000	415,000	1
60415NEW8	07/01/2011	Term (d)	4.500	910,000	)	-	465,000	445,000	1
60415NEX6	07/01/2012	Term (e)	4.650	960,000	)	-	505,000	455,000	1
60415NEY4	07/01/2013	Term (f)	4.750	760,000	)	-	435,000	325,000	1
60415NEZ1	07/01/2019	Term (g)	5.150	2,790,000	)	-	1,405,000	1,385,000	1
60415NFA5	07/01/2033	Term (h)	5.350	33,625,000	)	-	17,220,000	16,405,000	1
				\$ 44,515,000	) \$ 2,835,	000 \$	21,835,000	\$ 19,845,000	-

\* Bonds were remarketed October 11, 2001.



#### Single Family Mortgage Bonds, 1999 Series K\*, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions began January 1, 2008.
- (b): Sinking fund redemptions begin January 1, 2009.
- (c): Sinking fund redemptions begin January 1, 2010.
- (d): Sinking fund redemptions begin January 1, 2011.
- (e): Sinking fund redemptions begin January 1, 2012.
- (f): Sinking fund redemptions begin January 1, 2013.
- (g): Sinking fund redemptions begin July 1, 2017.
- (h): Sinking fund redemptions begin July 1, 2019.



#### Single Family Mortgage Bonds, 2000 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415M5N0	07/01/2009	Serial	5.250	\$	1,175,000	\$	-	\$ 700,000	\$ 475,000	2
60415M5P5	07/01/2010	Serial	5.300		1,245,000		-	775,000	470,000	2
60415M5Q3	07/01/2011	Serial	5.400		1,310,000		-	825,000	485,000	2
60415M5R1	07/01/2013	Term (a)	5.500		2,850,000		-	1,755,000	1,095,000	2
60415M5S9	07/01/2018	Term (b)	5.750		8,740,000		-	5,460,000	3,280,000	2
60415M5T7	07/01/2020	Term (c)	5.850		3,330,000		-	2,120,000	1,210,000	2
				\$	18,650,000	\$	-	\$ 11,635,000	\$ 7,015,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series A, 2000 Series B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2019.



#### Single Family Mortgage Bonds, 2000 Series B

AMT

CUSI	P** Maturity Date	Bond Type	Interest Rate	Or	iginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding		Priority A & B)
	07/01/2002	Serial	4.900	\$	415,000	\$	415,000	\$ -	\$ -	N	/A
	07/01/2003	Serial	5.050		210,000		195,000	15,000	-	N	/A
	07/01/2004	Serial	5.150		565,000		175,000	390,000	-	N	/A
	07/01/2005	Serial	5.250		270,000		5,000	265,000	-	N	/A
	07/01/2006	Serial	5.350		470,000		-	470,000	-	N	/A
	07/01/2007	Term	5.280		3,280,000		690,000	2,590,000	-	N	/A
	07/01/2008	Serial	5.500		1,115,000		-	1,115,000	-	N	/A
60415N	16B5 07/01/2024	Term (a)	5.550		10,255,000		-	9,630,000	625,000		1
				\$	16,580,000	\$	1,480,000	\$ 14,475,000	\$ 625,000		
										-	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series A, 2000 Series B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.



### Single Family Mortgage Bonds, 2000 Series B, continued from prior page

(a): Sinking fund redemptions begin July 1, 2020.



#### Single Family Mortgage Bonds, 2000 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	F	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415M6E9	07/01/2030	Term (a)	6.100	\$	20,320,000	\$	-	9	13,520,000	\$ 6,800,000	2
60415M6D1	07/01/2032	Term (b)	6.100		10,000,000		-		6,700,000	3,300,000	2
				\$	30,320,000	\$	-	9	20,220,000	\$ 10,100,000	<u>.</u>

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series A, 2000 Series B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin July 1, 2030.



#### Single Family Mortgage Bonds, 2000 Series F

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	jinal Amounts	Ρ	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NAA0	01/01/2031	Term (a)	Variable*	\$	20,000,000	\$	-	\$	8,120,000	\$ 11,880,000	1
				\$	20,000,000	\$	-	\$	8,120,000	\$ 11,880,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 29, 2000 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

\*The 2000 Series F bonds accrue interest at a floating rate (the "Variable Interest Rate"), recalculated for each calendar month (a "Variable Interest Accrual Period"). The Variable Interest Rate for any Variable Interest Accrual Period means the sum of: (i) one month LIBOR plus (ii) three tenths of one percent (0.30%) per annum; provided that the Variable Interest Rate for any Variable Interest Accrual Period may not be more than eleven percent (11.00%) per annum. Calculations of interest on the 2000 Series F bonds are based on a 360-day year for the actual number of days elapsed.

The interest rate on September 30, 2008 was 2.79%.



### Single Family Mortgage Bonds, 2000 Series G\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2008	Term	4.250	\$	1,505,000	\$	740,000	\$ 765,000	\$ -	N/A
60415NDY5	07/01/2009	Term (a)	4.400		2,500,000		-	1,375,000	1,125,000	1
60415NDZ2	07/01/2010	Term (b)	4.500		2,625,000		-	1,450,000	1,175,000	1
60415NEA6	07/01/2011	Term (c)	4.600		2,765,000		-	1,535,000	1,230,000	1
60415NEB4	01/01/2017	Term (d)	5.200		18,020,000		-	10,150,000	7,870,000	1
60415NEC2	07/01/2025	Term (e)	5.400		12,575,000		-	7,135,000	5,440,000	1
				\$	39,990,000	\$	740,000	\$ 22,410,000	\$ 16,840,000	

\* Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%.

(a) Sinking fund redemptions begin January 1, 2009.

(b) Sinking fund redemptions begin January 1, 2010.

(c) Sinking fund redemptions begin January 1, 2011.



### Single Family Mortgage Bonds, 2000 Series G\*, continued from prior page

(d) Sinking fund redemptions begin January 1, 2012.(e) Sinking fund redemptions begin January 1, 2018.



### Single Family Mortgage Bonds, 2000 Series H\*

#### AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orię	ginal Amounts	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2003	Term	3.600	\$	1,840,000	\$ 1,825,000	\$ 15,000	\$ -	N/A
	07/01/2004	Term	3.900		1,995,000	1,895,000	100,000	-	N/A
	07/01/2005	Term	4.100		2,085,000	1,585,000	500,000	-	N/A
	07/01/2006	Term	4.250		2,175,000	1,400,000	775,000	-	N/A
	07/01/2007	Term	4.400		2,275,000	1,215,000	1,060,000	-	N/A
	01/01/2008	Serial	4.500		880,000	375,000	505,000	-	N/A
60415NEK4	07/01/2023	Term (a)	5.500		21,225,000	-	12,395,000	8,830,000	1
				\$	32,475,000	\$ 8,295,000	\$ 15,350,000	\$ 8,830,000	

\* Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.



### Single Family Mortgage Bonds, 2000 Series H\*, continued from prior page

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%.

(a) Sinking fund redemptions begin July 1, 2017.



### Single Family Mortgage Bonds, 2000 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origir	nal Amounts	Ρ	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
	07/01/2002	Serial	4.600	\$	375,000	\$	375,000	\$ -	\$ -	N/A
	07/01/2003	Serial	4.750		785,000		775,000	10,000	-	N/A
	07/01/2004	Serial	4.850		825,000		740,000	85,000	-	N/A
	07/01/2005	Serial	4.900		860,000		605,000	255,000	-	N/A
	07/01/2006	Serial	5.000		910,000		515,000	395,000	-	N/A
	07/01/2007	Serial	5.050		950,000		470,000	480,000	-	N/A
	07/01/2008	Serial	5.150		1,005,000		460,000	545,000	-	N/A
60415NCG5	07/01/2009	Serial	5.200		1,055,000		-	610,000	445,000	2
60415NCH3	07/01/2010	Serial	5.250		1,110,000		-	650,000	460,000	2
60415NCJ9	07/01/2013	Term (a)	5.550		3,700,000		-	2,085,000	1,615,000	2
60415NCK6	01/01/2019	Term (b)	5.800		8,610,000		-	4,985,000	3,625,000	2
				\$	20,185,000	\$	3,940,000	\$ 10,100,000	\$ 6,145,000	



#### Single Family Mortgage Bonds, 2000 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series I and 2000 Series J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing January 1, 2023 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

(b): Sinking fund redemptions begin January 1, 2014.



#### Single Family Mortgage Bonds, 2000 Series J

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415NCL4	01/01/2023	Term (a)	5.400	\$	8,195,000	\$	-	\$ 5,820,000	\$ 2,375,000	1
60415NCM2	07/01/2028	Term (b)	5.900		13,640,000		-	8,335,000	5,305,000	2
60415NCN0	07/01/2030	Term (c)	5.900		7,885,000		-	5,175,000	2,710,000	2
				\$	29,720,000	\$	-	\$ 19,330,000	\$ 10,390,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series I and 2000 Series J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing January 1, 2023 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2019.
- (b): Sinking fund redemptions begin July 1, 2023.
- (c): Sinking fund redemptions begin July 1, 2028.



Single Family Mortgage Bonds, 2001 Series A
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Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415NCT7	07/1/2017*	Term (a)	5.350	\$	6,170,000	\$	-	\$ 3,240,000	\$ 2,930,000	2
60415NCU4	01/1/2022*	Term (b)	5.450		8,400,000		-	4,460,000	3,940,000	2
				\$	14,570,000	\$	-	\$ 7,700,000	\$ 6,870,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series A and 2001 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

\* Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

(b): Sinking fund redemptions begin January 1, 2018.



### Single Family Mortgage Bonds, 2001 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
	01/01/2003	Serial	3.900	\$	400,000	\$ 400,000	\$ -	\$ -	N/A
	07/01/2003	Serial	3.900		405,000	400,000	5,000	-	N/A
	01/01/2004	Serial	4.100		415,000	405,000	10,000	-	N/A
	07/01/2004	Serial	4.100		425,000	360,000	65,000	-	N/A
	01/01/2005	Serial	4.300		435,000	345,000	90,000	-	N/A
	07/01/2005	Serial	4.300		445,000	310,000	135,000	-	N/A
	01/01/2006	Serial	4.400		455,000	285,000	170,000	-	N/A
	07/01/2006	Serial	4.400		465,000	245,000	220,000	-	N/A
	01/01/2007	Serial	4.550		475,000	215,000	260,000	-	N/A
	07/01/2007	Serial	4.550		485,000	210,000	275,000	-	N/A
	01/01/2008	Serial	4.700		500,000	215,000	285,000	-	N/A
	07/01/2008	Serial	4.700		510,000	235,000	275,000	-	N/A
60415NDH2	01/01/2009*	Serial	4.800		525,000	-	285,000	240,000	2
60415NDJ8	07/01/2009*	Serial	4.800		535,000	-	300,000	235,000	2
60415NDK5	01/01/2010*	Serial	4.900		550,000	-	305,000	245,000	2
60415NDL3	07/01/2010*	Serial	4.900		565,000	-	315,000	250,000	2
60415NDM1	01/01/2011*	Serial	5.000		580,000	-	325,000	255,000	2
60415NDN9	07/01/2011*	Serial	5.000		595,000	-	325,000	270,000	2
60415NDP4	01/01/2012*	Serial	5.100		610,000	-	345,000	265,000	2
60415NDQ2	07/01/2012*	Serial	5.100		625,000	-	355,000	270,000	2
60415NDR0	01/01/2013*	Serial	5.200		645,000	-	365,000	280,000	2
60415NDS8	07/01/2013*	Serial	5.200		575,000	-	320,000	255,000	2



### Single Family Mortgage Bonds, 2001 Series B, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Principal Mat Sinking Fu		Principal demptions	C	Principal Dutstanding	Call Priority (Note A & B)
60415NDT6	07/01/2025*	Term (a)	4.750		8,295,000		-	7,505,000		790,000	1
60415NDU3	07/01/2030	Term (b)	5.675		15,340,000		-	8,575,000		6,765,000	2
				\$	34,855,000	\$ 3,625	5,000	\$ 21,110,000	\$	10,120,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series A and 2001 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

\* Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin July 1, 2025.



### Single Family Mortgage Bonds, 2001 Series E\*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Pi	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/2006	Serial	2.000	\$	200,000	\$	200,000	\$ -	\$ -	N/A
	07/01/2006	Serial	2.000		205,000		200,000	5,000	-	N/A
	01/01/2007	Serial	2.350		210,000		195,000	15,000	-	N/A
	07/01/2007	Serial	2.350		215,000		190,000	25,000	-	N/A
	01/01/2008	Serial	2.700		215,000		180,000	35,000	-	N/A
	07/01/2008	Serial	2.700		220,000		180,000	40,000	-	N/A
60415NLG5	01/01/2009	Serial	3.000		225,000		-	45,000	180,000	1
60415NLH3	07/01/2009	Serial	3.000		230,000		-	50,000	180,000	1
60415NLJ9	01/01/2010	Serial	3.300		235,000		-	60,000	175,000	1
60415NLK6	07/01/2010	Serial	3.300		240,000		-	60,000	180,000	1
60415NLL4	01/01/2011	Serial	3.550		245,000		-	55,000	190,000	1
60415NLM2	07/01/2011	Serial	3.550		250,000		-	60,000	190,000	1
60415NLN0	01/01/2012	Serial	3.750		255,000		-	60,000	195,000	1
60415NLP5	07/01/2012	Serial	3.750		260,000		-	70,000	190,000	1
60415NLQ3	07/01/2021	Term (a)	4.650		5,680,000		-	1,340,000	4,340,000	1
60415NLN0	07/01/2031	Term (b)	4.750		9,250,000		-	2,210,000	7,040,000	1
60415NLP5	07/01/2035	Term (c)	4.900		4,865,000		-	1,190,000	3,675,000	1
				\$	23,000,000	\$	1,145,000	\$ 5,320,000	\$ 16,535,000	

\* Bonds remarketed 7/24/2003

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.



### Single Family Mortgage Bonds, 2001 Series E, continued from prior page

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2013.
- (b): Sinking fund redemptions begin July 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2032.



Single Family 1993 Series D and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series N, O, and P	
Call From Unexpended Proceeds	Ν/Α
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series T	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1995 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1995 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1996 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans when Series A 2022 Term Bonds are paid. <u>Excess revenues</u> : Agency option.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments:         Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series A 2022 Term Bonds are paid).         Excess Revenues:         Agency option.

Single Family 1996 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1996 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans.         Excess Revenues:         Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series C 2025 Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1997 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans.         Excess Revenues:         Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series E 2024 Bonds or Series F 2012 Term Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1997 Series I and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans.         Excess Revenues:         Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series J 2021 Bonds or Series L 2010 Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Agency option. Excess Revenues: Agency option.



Single Family 1998 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:         03/19/98-04/27/98:       30%         04/28/98-12/20/00:       44%         12/21/00-09/15/04:       49%         09/16/04-12/14/05:       68%         12/15/05-06/13/06:       74%         06/14/06-05/07/07:       84%         05/08/07-thereafter:       100%         Excess Revenues:       Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B 2021 Term Bonds. Otherwise, Agency option. <u>Excess Revenues</u> : Agency option.



Single Family 1998 Series C and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code         which represent a percentage of all prepayments received as follows:         06/24/98-06/11/01:       47%         06/12/01-04/30/06:       48%         05/01/06-06/23/08:       50%         06/24/08-thereafter:       100%         Excess Revenues:       Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments. Otherwise, Agency option. Excess Revenues: Agency option.

Single Family 1998 Series F-1, G-1, and H-1	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1998 Series F-2, G-2, and H-2	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1999 Series B, C and D	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code         which represent a percentage of all prepayments received as follows:         05/27/99-06/11/01:       33%         06/12/01-07/26/04:       57%         07/27/04-05/26/09:       63%         05/27/09-thereafter:       100%         Excess Revenues:       Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be applied first to Series C 2024 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.



Single Family 1999 Series H and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:         10/14/99-06/11/01:       38%         06/12/01-12/26/03:       54%         12/27/03-08/0805:       65%         08/09/05-08/16/09:       74%         08/17/09-thereafter:       100%         Excess Revenues:       Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments:         Mandatory with Tax-Restricted Prepayments, which must be applied first to Series I 2024         Term Bonds.       Otherwise, Agency option.         Excess Revenues:         Agency option.



Single Family 1999 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:         10/11/01-12/06/09:       10.22%         12/07/09-thereafter:       100.00%         Excess Revenues:       Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments but priority at Agency option. <u>Excess Revenues</u> : Agency option.



Single Family 2000 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:         04/19/00-12/26/03:       42%         12/27/03-09/14/04:       46%         09/15/04-04/30/06:       50%         05/01/06-04/18/10:       54%         04/19/10-thereafter:       100%         Excess Revenues:       Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments:         Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B         2024 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2024 Term Bonds may be redeemed if any other Series Bonds are outstanding.         Excess Revenues:         Agency option, except for the 2024 Term Bonds.



Single Family 2000 Series F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 2000 Series G and H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:         08/16/01-12/27/03:       94.25%         12/28/03-09/15/04:       98.00%         09/16/04-11/06/05:       99.00%         11/07/05-thereafter:       100.00%         Excess Revenues:       Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, but priority at Agency option. Excess Revenues: Agency option.



Single Family 2000 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 11/30/00-11/30/08: 40.45% 12/01/08-thereafter: 100.00%
	Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments:         Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series J         2023 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series J 2023 Term bonds may be redeemed if any other Series Bonds are outstanding.         Excess Revenues:
	Agency option, except for the Series J 2023 Term Bonds.

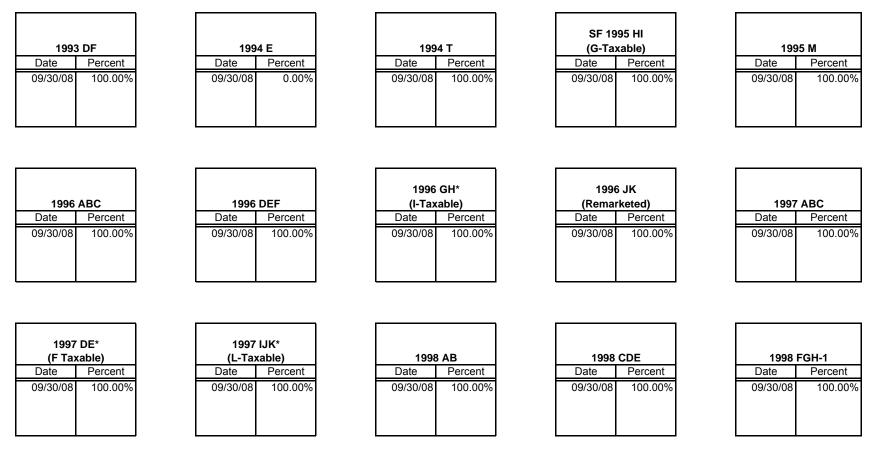


Single Family 2001 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments:         Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:         05/01/01-12/01/08:       57.84%         12/02/08-thereafter:       100.00%         Excess Revenues:       100.00%
	Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2025 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2025 Term bonds may be redeemed if any other Series Bonds are outstanding. Excess Revenues:
	Agency option, except for the Series B 2025 Term Bonds.

Single Family 2001 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code, which represent 100% of all payments, received on or after July 25, 2011.
	Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family Mortgage Bond Resolution Tax Restricted Prepayments and Repayments\* Information as of Septeember 30, 2008





continued on next page

\* The percentages shown only relate to prepayments and repayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments and repayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.

Single Family Mortgage Bond Resolution Tax Restricted Prepayments and Repayments\* Information as of Septeember 30, 2008



1998 FGH-2RemarketedDatePercent09/30/08100.00%	1999 BCD           Date         Percent           09/30/08         63.00%           05/27/09         100.00%	1999 HI           Date         Percent           09/30/08         74.00%           08/17/09         100.00%	1999 JK           Remarketed           Date         Percent           09/30/08         10.22%           12/07/09         100.00%	2000 ABC           Date         Percent           09/30/08         54.00%           04/19/10         100.00%
1997 GH*           (2000 F Taxable)           Date         Percent           09/30/08         100.00%	2000 GHRemarketedDatePercent09/30/08100.00%	2000 IJ           Date         Percent           09/30/08         40.45%           12/01/08         100.00%	2001 AB           Date         Percent           09/30/08         57.84%           12/02/08         100.00%	2001 E           Date         Percent           09/30/08         0.00%           07/25/11         100.00%

\* The percentages shown only relate to prepayments and repayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments and repayments taxable series of bonds of these issues, none of which are tax-restricted.



Series	Fund	Investment Type	Maturity Date	Interest Rate			Par
Retired	Revenue	FHLB	10/15/2014	5.21	%	\$	2,500,000
Retired	Revenue	FHLB	10/15/2014	5.21	70	Ψ	2,300,000
Retired	Revenue	FHLB	10/27/2016	5.35			455,000
Retired	Revenue	FHLB	10/16/2015	5.25			1,200,000
Retired	Revenue	FHLMC	01/15/2018	5.00			450,000
Retired	Revenue	T-Bond	05/15/2017	8.75			115,000
Retired	Revenue	T-Bond	11/15/2016	7.50			100,000
Retired	Revenue	Government Money Market Fund	Daily	1.94			625,439
93DF	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75			25,169
93DF	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75			17,500
93DF	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.55			47,550
93DF	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.45			629,969
93DF	Redemption	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75			726
93DF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75			225,975
93DF	Revenue	Government Money Market Fund	Daily	1.94			46,945
94E	Bond Fund Interest	HSBC Bank USA NA	07/01/2025	5.80			172,901
94E	Bond Fund Principal	HSBC Bank USA NA	07/01/2025	5.80			110,000
94E	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2025	7.70			355,500
94E	Revenue	HSBC Bank USA NA	07/01/2025	5.80			7,088,471
94E	Revenue	Government Money Market Fund	Daily	1.94			58,102
94T	Bond Fund Interest	WestLB AG Inv. Agmt.	01/01/2028	6.62			13,552
94T	Bond Fund Principal	WestLB AG Inv. Agmt.	01/01/2028	6.62			32,500
94T	Debt Service Reserve	WestLB AG Inv. Agmt.	01/01/2028	6.62			26,550
94T	Insurance Reserve	WestLB AG Inv. Agmt.	01/01/2028	6.62			249,998
94T	Revenue	WestLB AG Inv. Agmt.	01/01/2028	6.62			3,161,689
94T	Revenue	Government Money Market Fund	Daily	1.94			31,933
95GHI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75			28,820
95GHI	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75			10,000
95GHI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.55			53,100



				Interest		
Series	Fund	Investment Type	Maturity Date	Rate		Par
95GHI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.45	%	\$ 251,095
95GHI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75		260,598
95GHI	Revenue	Government Money Market Fund	Daily	1.94		17,213
95MNO	Bond Fund Interest	WestLB AG Inv. Agmt.	07/01/2018	6.17		45,219
95MNO	Bond Fund Principal	WestLB AG Inv. Agmt.	07/01/2018	6.17		85,000
95MNO	Debt Service Reserve	WestLB AG Inv. Agmt.	01/01/2017	6.37		93,150
95MNO	Insurance Reserve	WestLB AG Inv. Agmt.	01/01/2017	6.37		215,271
95MNO	Revenue	Government Money Market Fund	Daily	1.94		94,862
95MNO	Revenue	WestLB AG Inv. Agmt.	07/01/2018	6.17		573,491
96ABC	Bond Fund Interest	WestLB AG Inv. Agmt.	01/01/2028	6.62		95,641
96ABC	Bond Fund Principal	WestLB AG Inv. Agmt.	01/01/2028	6.62		45,000
96ABC	Debt Service Reserve	WestLB AG Inv. Agmt.	01/01/2028	6.62		181,650
96ABC	Insurance Reserve	WestLB AG Inv. Agmt.	01/01/2028	6.62		401,205
96ABC	Revenue	Government Money Market Fund	Daily	1.94		27,067
96ABC	Revenue	WestLB AG Inv. Agmt.	01/01/2028	6.62		3,155,625
96DEF	Bond Fund Interest	WestLB AG Inv. Agmt.	01/01/2028	6.52		71,976
96DEF	Bond Fund Principal	WestLB AG Inv. Agmt.	01/01/2028	6.52		40,000
96DEF	Debt Service Reserve	WestLB AG Inv. Agmt.	01/01/2028	6.71		139,200
96DEF	Insurance Reserve	WestLB AG Inv. Agmt.	01/01/2028	6.71		367,485
96DEF	Revenue	Government Money Market Fund	Daily	1.94		65,757
96DEF	Revenue	WestLB AG Inv. Agmt.	01/01/2028	6.52		1,723,224
		Societe Generale, New York Branch Inv.				
96GHI	Bond Fund Interest	Agmt.	07/01/2028	6.87		97,794
		Societe Generale, New York Branch Inv.				
96GHI	Bond Fund Principal	Agmt.	07/01/2028	6.87		27,500
		Societe Generale, New York Branch Inv.				
96GHI	Debt Service Reserve	Agmt.	07/01/2028	6.99		182,400
		Societe Generale, New York Branch Inv.				
96GHI	Insurance Reserve	Agmt.	07/01/2028	6.99		454,137
		Societe Generale, New York Branch Inv.				
96GHI	Revenue	Agmt.	07/01/2028	6.87		3,650,772



				Interest			
Series	Fund	Investment Type	Maturity Date	Rate			Par
96GHI	Revenue	Government Money Market Fund	Daily	1.94	%	\$	14,817
96JK	Bond Fund Interest	WestLB AG Inv. Agmt.	07/01/2029	5.38		Ŧ	12,640
96JK	Bond Fund Principal	WestLB AG Inv. Agmt.	07/01/2029	5.38			7,500
96JK	Debt Service Reserve	WestLB AG Inv. Agmt.	07/01/2021	5.38			28,050
96JK	Insurance Reserve	WestLB AG Inv. Agmt.	07/01/2021	5.38			62,268
96JK	Revenue	Cash	N/A	N/A			11,455
96JK	Revenue	Government Money Market Fund	Daily	1.94			18,611
96JK	Revenue	WestLB AG Inv. Agmt.	07/01/2029	5.38			306,103
97ABC	Bond Fund Interest	WestLB AG Inv. Agmt.	07/01/2029	6.72			80,559
97ABC	Bond Fund Principal	WestLB AG Inv. Agmt.	07/01/2029	6.72			52,500
97ABC	Debt Service Reserve	WestLB AG Inv. Agmt.	07/01/2029	6.72			158,700
97ABC	Insurance Reserve	WestLB AG Inv. Agmt.	07/01/2029	6.72			346,227
97ABC	Revenue	Government Money Market Fund	Daily	1.94			33,385
97ABC	Revenue	WestLB AG Inv. Agmt.	07/01/2029	6.72			405,923
97DEF	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64			81,446
97DEF	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64			166,650
97DEF	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64			230,467
97DEF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64			2,723,666
97DEF	Revenue	Government Money Market Fund	Daily	1.94			113,347
97GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85			4,752
97GH	Bond Fund Interest	Government Money Market Fund	Daily	1.94			25
97GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85			10,000
97GH	Bond Fund Principal	Government Money Market Fund	Daily	1.94			53
97GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85			9,600
97GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85			439,882
97GH	Revenue	Cash	N/A	N/A			780
97GH	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85			326,416
97GH	Revenue	Government Money Market Fund	Daily	1.94			117,415
97IJKL	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.90			116,550
97IJKL	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.22			246,450
97IJKL	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.22			243,894



				Interest		
Series	Fund	Investment Type	Maturity Date	Rate		Par
97IJKL	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.90	%	\$ 2,296,830
97IJKL	Revenue	Government Money Market Fund	Daily	1.94		72,752
98AB	Bond Fund Interest	WestLB AG Inv. Agmt.	07/01/2029	5.37		43,210
98AB	Bond Fund Principal	WestLB AG Inv. Agmt.	07/01/2029	5.37		30,000
98AB	Debt Service Reserve	WestLB AG Inv. Agmt.	07/01/2029	5.58		96,600
98AB	Revenue	Government Money Market Fund	Daily	1.94		23,771
98AB	Revenue	WestLB AG Inv. Agmt.	07/01/2029	5.37		109,689
98CDE	Bond Fund Interest	WestLB AG Inv. Agmt.	07/01/2030	5.56		153,436
98CDE	Bond Fund Principal	WestLB AG Inv. Agmt.	07/01/2030	5.56		80,000
98CDE	Debt Service Reserve	WestLB AG Inv. Agmt.	07/01/2030	5.56		345,150
98CDE	Insurance Reserve	WestLB AG Inv. Agmt.	07/01/2030	5.56		396,787
98CDE	Revenue	Government Money Market Fund	Daily	1.94		46,223
98CDE	Revenue	WestLB AG Inv. Agmt.	07/01/2030	5.56		3,172,012
98FGH-1	Bond Fund Interest	WestLB AG Inv. Agmt.	07/01/2031	5.88		86,980
98FGH-1	Bond Fund Principal	WestLB AG Inv. Agmt.	07/01/2031	5.88		35,000
98FGH-1	Debt Service Reserve	WestLB AG Inv. Agmt.	07/01/2031	6.13		187,200
98FGH-1	Insurance Reserve	WestLB AG Inv. Agmt.	07/01/2031	6.13		220,000
98FGH-1	Revenue	Government Money Market Fund	Daily	1.94		31,283
98FGH-1	Revenue	WestLB AG Inv. Agmt.	07/01/2031	5.88		1,109,212
98FGH-2	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71		175,795
98FGH-2	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71		67,500
98FGH-2	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71		355,800
98FGH-2	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71		285,000
98FGH-2	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71		1,798,176
98FGH-2	Revenue	Government Money Market Fund	Daily	1.94		41,649
99BCD	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.88		212,901
99BCD	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.88		61,250
99BCD	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.88		481,500
99BCD	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.88		420,000
99BCD	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.88		3,092,704
99BCD	Revenue	Government Money Market Fund	Daily	1.94		148,369

#### Refer to the disclaimer on page A-1



				Interest			
Series	Fund	Investment Type	Maturity Date	Rate			Par
99HI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19	%	\$	146,564
99HI	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19	,.	Ŧ	65,000
99HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19			300,900
99HI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19			335,000
99HI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19			2,635,094
99HI	Revenue	Government Money Market Fund	Daily	1.94			50,395
		FSA Capital Managment Services LLC	,				,
		(guaranteed by Financial Security Assurance					
99JK	Bond Fund Interest	Inc.) Inv. Agmt.	07/01/2033	5.31			289,555
		FSA Capital Managment Services LLC					
		(guaranteed by Financial Security Assurance					
99JK	Bond Fund Principal	Inc.) Inv. Agmt.	07/01/2033	5.31			110,000
99JK	Debt Service Reserve	FHLMC	03/15/2031	6.75			666,000
99JK	Insurance Reserve	FHLMC	03/15/2031	6.75			380,000
99JK	Insurance Reserve	Government Money Market Fund	Daily	1.94			51,256
99JK	Revenue	FHLMC	03/15/2031	6.75			95,000
99JK	Revenue	FHLMC	03/15/2031	6.75			100,000
99JK	Revenue	FHLMC	03/15/2031	6.75			100,000
99JK	Revenue	FHLMC	03/15/2031	6.75			125,000
99JK	Revenue	FHLMC	03/15/2031	6.75			145,000
99JK	Revenue	FHLMC	03/15/2031	6.75			150,000
		FSA Capital Managment Services LLC					
		(guaranteed by Financial Security Assurance					
99JK	Revenue	Inc.) Inv. Agmt.	07/01/2033	5.31			1,973,410
99JK	Revenue	Government Money Market Fund	Daily	1.94			104,108
00ABC	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.56			261,609
00ABC	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.56			118,750
00ABC	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.56			532,200
00ABC	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.56			545,000
00ABC	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.56			4,163,655
00ABC	Revenue	Government Money Market Fund	Daily	1.94			51,688



				Interest			
Series	Fund	Investment Type	Maturity Date	Rate			Par
00F	Bond Fund Interest	Cash	N/A	N/A	%	\$	132
00F	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85		·	27,584
00F	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85			356,400
00F	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85			170,118
00F	Revenue	Cash	N/A	N/A			21,909
00F	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85			3,827,069
00F	Revenue	Government Money Market Fund	Daily	1.94			5,957
00GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67			336,901
00GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67			285,000
00GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67			770,100
00GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67			595,000
00GH	Revenue	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67			253,743
00GH	Revenue	Government Money Market Fund	Daily	1.94			232,528
00IJ	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.31			237,077
00IJ	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.31			111,250
00IJ	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.31			496,050
00IJ	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.31			420,000
00IJ	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.31			2,812,188
00IJ	Revenue	Government Money Market Fund	Daily	1.94			131,654
01AB	Bond Fund Interest	Trinity Funding Company LLC	07/01/2030	5.70			230,333
01AB	Bond Fund Principal	Trinity Funding Company LLC	07/01/2030	5.70			120,000
01AB	Debt Service Reserve	Trinity Funding Company LLC	07/01/2030	5.77			509,700
01AB	Insurance Reserve	Trinity Funding Company LLC	07/01/2030	5.77			413,970
01AB	Revenue	Trinity Funding Company LLC	07/01/2030	5.70			2,854,519
01AB	Revenue	Government Money Market Fund	Daily	1.94			60,313
01E	Bond Fund Interest	Government Money Market Fund	Daily	1.94			191,682
01E	Bond Fund Principal	Government Money Market Fund	Daily	1.94			90,000
01E	Debt Service Reserve	Government Money Market Fund	Daily	1.94			496,050
01E	Revenue	Government Money Market Fund	Daily	1.94			572,462
	Total					\$	82,596,503



#### Single Family Mortgage Bond Resolution Reserve Requirement Information as of September 30, 2008

#### Reserve Fund (all series combined)

Reserve Fund	Reserve Requirement	Value (Per Resolution)
Debt Service	\$7,281,450	\$7,282,200
Insurance Reserve	\$8,124,029	\$8,124,029