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Single Family Mortgage Bond Resolution

Quarterly Disclosure Report Information as of June 30, 2008 Published August 15, 2008

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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

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Single Family Mortgage Bond Resolution Disclaimer

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Single Family Mortgage Bond Resolution Mortgages Information as of June 30, 2008



MORTGAGE LOANS BY AMOUNT

						Less \$		
						ount of Loans		
		•	Less	Less		ansferred to	A A .	Weighted Average
	\$ Amount of		Amount of	\$ Amount of		EO, FHA/VA	\$ Amount	Mortgage Rate
Carias	Loans		Scheduled	Prepayments and	AS	ssigned, PMI	of Loans	(based on Loans
Series	Purchased		Payments	Curtailments		Claims	Outstanding	Outstanding)
Retired	\$ 1,211,930,815	\$	159,835,870	\$ 991,136,637	\$	50,464,703	\$ 10,493,605	7.54 %
94DE	124,507,811		39,307,217	72,142,147		1,595,420	11,463,027	6.81
95GHI/93DF	65,275,665		6,952,106	48,898,161		2,649,712	6,775,686	6.50
95M	33,306,227		7,673,499	20,216,532		365,214	5,050,982	5.80
96ABC	51,785,095		4,400,494	41,523,669		1,540,717	4,320,215	6.95
96DEF	50,479,217		4,298,249	40,737,188		1,341,740	4,102,040	6.87
96GHI/94T	82,772,792		6,462,835	67,853,368		2,587,644	5,868,945	7.02
96JK	10,515,421		1,044,422	7,413,612		212,619	1,844,768	5.55
97ABC	53,660,559		4,246,973	42,937,992		811,809	5,663,785	6.75
97DEF	41,405,629		3,234,100	32,197,484		1,184,637	4,789,408	6.85
97IJKL	49,536,634		3,959,226	36,828,355		1,367,591	7,381,462	6.53
98AB	22,187,370		1,860,602	16,620,599		439,253	3,266,916	6.05
98CDE	60,687,380		5,116,021	42,311,777		1,574,343	11,685,239	6.04
98FGH-1	33,213,207		2,453,182	22,319,811		857,769	7,582,445	6.21
98FGH-2	34,394,492		2,339,401	18,633,840		992,973	12,428,278	6.02
99BCD	64,681,425		5,424,803	42,442,758		1,226,454	15,587,410	5.85
99HI	51,639,997		3,163,817	36,891,342		1,361,501	10,223,337	6.31
99JK	50,237,405		3,256,055	23,689,630		2,237,437	21,054,283	5.92
00ABC	62,482,493		3,561,268	42,817,827		2,302,742	13,800,656	6.60
00F/97GH	72,564,580		3,547,977	51,670,505		2,199,722	15,146,376	6.35
00GH	73,480,942		4,708,893	37,196,340		2,503,303	29,072,406	5.89
00IJ	51,572,864		3,311,954	28,803,368		2,143,383	17,314,159	6.09
01AB	49,519,099		3,085,252	28,085,371		2,007,939	16,340,537	6.05
01E	23,315,824		1,492,039	5,356,231		578,835	 15,888,719	5.30
Total	\$ 2,425,152,943	\$	284,736,255	\$ 1,798,724,544	\$	84,547,460	257,144,684	6.19 %

Single Family Mortgage Bond Resolution Mortgages Information as of June 30, 2008



MORTGAGE LOANS BY NUMBER

			Less Number of Loans	
			Transferred to	
	Total Number	Less Total	REO,FHA/VA	Number Of
	of Loans	Number of	Assigned,	Loans
Series	Purchased	Loans Prepaid	PMI Claims	Outstanding
Retired	21,122	19,707	1,089	326
94DE	3,980	3,692	50	238
95GHI/93DF	1,136	903	55	178
95M	622	433	13	176
96ABC	863	731	30	102
96DEF	855	731	27	97
96GHI/94T	1,427	1,216	57	154
96JK	142	105	3	34
97ABC	838	701	19	118
97DEF	685	552	26	107
97IJKL	843	644	29	170
98AB	352	279	8	65
98CDE	947	683	29	235
98FGH-1	460	316	15	129
98FGH-2	411	223	14	174
99BCDEF	932	626	25	281
99HI	710	511	26	173
99JK	617	288	30	299
00ABC	830	561	40	229
00F/97GH	969	697	35	237
00GH	795	399	29	367
00IJ	668	365	33	270
01AB	594	326	28	240
01E	240	59	8	173
Total	41,038	34,748	1,718	4,572

Single Family Mortgage Bond Resolution Bonds and Loans Outstanding, Remaining Acquisition Fund Information as of June 30, 2008



Weighted

Series	Bonds Outstanding	Mortgages Outstanding	Remaining Acquisition Fund Balance	Outstanding Commitments	Uncommitted Lendable Funds	Average Mortgage Rate (based on Loans Outstanding)
	\$ -	\$ 10,493,605	\$ -	\$ -	\$ -	7.54 %
Retired 94E	12,340,000	11,463,027	φ -	Φ -	φ -	6.81
95GHI/93DF	3,655,000	6,775,686	_	_	_	6.50
95GHI/93DF 95M	3,580,000	5,050,982	-	-	-	5.80
96ABC	6,245,000	4,320,215	-	-	-	6.95
96DEF	4,785,000	4,102,040	-	-	-	6.87
96GHI/94T	7,375,000	5,868,945	-	-	-	7.02
96JK	1,155,000	1,844,768	-	-	-	5.55
97ABC	5,805,000	5,663,785	-	-	-	6.75
97DEF	6,020,000	4,789,408	_	_	_	6.85
97IKL	8,575,000	7,381,462	_	_	_	6.53
97 AB	3,435,000	3,266,916	_	_	_	6.05
98CDE	12,380,000	11,685,239	_	_	_	6.04
98FGH-1	6,585,000	7,582,445	_	_	_	6.21
98FGH-2	12,600,000	12,428,278	_	_	_	6.02
99BCD	16,890,000	15,587,410	_	_	_	5.85
99HI	10,775,000	10,223,337	_	_	_	6.31
99JK	23,345,000	21,054,283	_	_	_	5.92
00ABC	18,570,000	13,800,656	_	_		6.60
00F/97GH	13,205,000	15,146,376		_		6.35
00GH	26,840,000	29,072,406	_	_	_	5.89
00IJ	17,815,000	17,314,159		_		6.09
01AB	17,640,000	16,340,537	_	_	_	6.05
01E	16,835,000	15,888,719	<u>-</u>	-	-	5.30
UIE	-	13,000,719				3.30
	\$ 256,450,000	\$ 257,144,684	\$ -	\$ -	\$ -	6.19 %

Single Family Mortgage Bond Resolution Loan Portfolio Characteristics Information as of June 30, 2008



Percentage of Original Portfolio by

					loan amount					
Series		Average Home Price		age Original an Amount	New Construction	Existing Homes				
	_		_							
Retired	\$	56,937	\$	54,587	13.78 %	86.22 %				
94E		92,726		96,047	1.47	98.53				
95GHI/93DEF		58,924		57,601	5.60	94.40				
95M		56,566		53,820	1.70	98.30				
96ABC		61,435		60,161	3.90	96.10				
96DEF		61,035		59,146	4.10	95.90				
96GHI/94T		59,498		58,067	3.30	96.70				
96JK		77,130		74,198	7.80	92.20				
97ABC		65,802		64,168	3.90	96.10				
97DEF		61,916		60,570	2.00	98.00				
97IJKL		60,846		58,961	2.10	97.90				
98AB		65,006		63,154	2.40	97.60				
98CDE		66,628		64,160	3.90	96.10				
98FGH-1		74,853		72,345	8.46	91.54				
98FGH-2		92,582		83,883	29.40	70.60				
99BCD		73,135		69,531	7.62	92.38				
99HI		77,056		72,857	8.72	91.28				
99JK		84,704		81,570	11.00	89.00				
00ABC		79,143		75,415	4.81	95.19				
00F/97GH		80,378		74,778	7.00	93.00				
00GH		98,617		92,618	14.20	85.80				
00IJ		83,617		77,371	15.60	84.40				
01ABC		87,037		83,575	5.60	94.40				
01E		111,199		104,066	18.63	81.37				
Weighted Average	\$	63,595	\$	60,987	10.51 %	89.49 %				

Single Family Mortgage Bond Resolution Loans Outstanding by Mortgage Insurance Type



Series	FHA	VA	De	Rural evelopment	MGIC	Genworth	_	ther Private Mortgage Insurers*	Uninsured	Total
Retired	\$ 8,671,839	\$ 220,358	\$	192,345	\$ 329,746	\$ 247,496	\$	112,896	\$ 718,925	\$ 10,493,605
94DE	2,225,157	80,454		1,608,003	2,460,182	2,342,207		1,425,993	1,321,031	11,463,027
95GHI	4,854,499	316,387		529,702	200,052	154,815		275,329	444,902	6,775,686
95M	3,038,835	251,575		_	90,660	49,753		88,293	1,531,866	5,050,982
96ABC	2,805,464	346,027		429,392	208,744	217,777		100,053	212,758	4,320,215
96DEF	2,765,815	110,941		524,698	224,362	102,842		97,512	275,870	4,102,040
96GHI/94T	3,898,869	246,582		645,030	180,150	183,807		100,107	614,400	5,868,945
96JK	1,038,713	33,282		49,720	249,684	14,721		52,243	406,405	1,844,768
97ABC	3,281,973	530,763		1,268,914	48,167	106,212		56,967	370,789	5,663,785
97DEF	3,051,219	121,085		865,402	80,413	87,380		183,488	400,421	4,789,408
97IJKL	4,322,941	253,649		1,664,128	186,214	101,455		206,613	646,462	7,381,462
98AB	2,046,684	128,286		641,683	40,260	32,170		128,290	249,543	3,266,916
98CDE	6,531,166	192,412		2,690,353	347,210	106,558		231,892	1,585,648	11,685,239
98FGH-1	4,297,697	89,631		1,992,237	221,633	72,356		71,810	837,081	7,582,445
98FGH-2	6,420,457	332,061		2,592,610	459,935	130,139		359,364	2,133,712	12,428,278
99BCD	8,143,040	794,396		2,976,887	247,354	192,319		189,785	3,043,629	15,587,410
99HI	4,899,227	192,444		2,426,602	223,631	95,124		540,046	1,846,263	10,223,337
99JK	10,413,547	374,738		6,163,023	732,127	373,952		528,287	2,468,609	21,054,283
00ABC	6,234,691	220,596		4,143,362	125,670	481,430		326,867	2,268,040	13,800,656
00F/97FGH	7,420,851	659,945		3,501,500	412,291	54,165		318,286	2,779,338	15,146,376
00GH	15,094,255	739,379		6,828,894	932,882	422,335		759,369	4,295,292	29,072,406
00IJ	7,971,468	86,018		5,300,557	448,782	360,744		167,862	2,978,728	17,314,159
01AB	8,604,967	596,178		4,230,162	434,787	212,812		381,654	1,879,977	16,340,537
01E	7,746,608	168,044		4,336,513	593,189	431,284		767,484	1,845,597	15,888,719
Single Family Total	\$ 135,779,982	\$ 7,085,231	\$	55,601,717	\$ 9,478,125	\$ 6,573,853	\$	7,470,490	\$ 35,155,286	\$ 257,144,684
	 52.80%	2.76%		21.62%	3.69%	2.56%		2.90%	13.67%	100.00%

Information as of June 30, 2008

United 1.19%, Republic 0.75%, PMI 0.46%, Guarantee Fund 0.22%, Commonwealth 0.09%, Triad 0.08%, Amerin 0.05%, GMAC 0.04%, Other 0.02%.

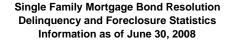
^{*}Other Private Mortgage Insurers are:

Single Family Mortgage Bond Resolution Self-Insurance Summary Information as of June 30, 2008



Self Insurance Reserve Fund Value*		\$8,124,029
Less Claims Paid To Date	Series Retired	\$674,090
Self Insurance Reserve Fund Replenishment		(\$674,090)
Self Insurance Reserve Fund Balance Self Insurance Reserve Fund Requirement		\$8,124,029 \$8,124,029
Funds in Excess of Requirement		\$0

^{*} Per the Single Family Mortgage Bond Resolution, investment obligations due within one year shall be valued at face value without accrued interest, and those not due within one year shall be valued at the lower of face value or cost, without accrued interest.





Payments Past Due as a Percentage of the Number of Loans Outstanding 120 Days and Greater and 90-119 Days Foreclosures (1) Total (2) 30-59 Days 60-89 Days Number Balance Bond Financed: of Loans Outstanding % % % % % Retired 326 \$ 10,493,605 23 7.06 5 1.53 2 0.61 1.23 3.37 4 94DE 238 11,463,027 11 4.62 0.42 2 0.84 2 0.84 2.10 95GHI/93DF 178 6,775,686 12 6.74 2 1.12 1 0.56 2 1.12 2.81 95M 176 5,050,982 2.84 2 0 0.00 1.70 2.84 5 1.14 3 96ABC 102 4.90 4,320,215 6 5.88 2 1.96 1 0.98 2 1.96 96DEF 100 4,102,040 10 10.00 2 2.00 1 1.00 1 1.00 4.00 96GHI/94T 151 5,868,945 10 6.62 4 2.65 0 0.00 4 2.65 5.30 96JK 34 1.844.768 2.94 2.94 0 0.00 0.00 2.94 1 1 0 97ABC 118 5,663,785 8 6.78 1 0.85 3 2.54 1 0.85 4.24 97DEF 107 4.67 2 1.87 0.93 0.93 3.74 4,789,408 5 1 1 97IJKL 2.35 2 2.94 6.47 170 7,381,462 13 7.65 4 1.18 5 1.54 98AB 65 3,266,916 7 10.77 2 3.08 1 1.54 1 6.15 98CDE 235 11,685,239 3.40 0 0.00 1 0.43 3 1.28 1.70 98FGH-1 129 7.582.445 8.53 0.78 0.78 2.33 3.88 11 1 1 3 98FGH-2 174 12,428,278 12 6.90 5 2.87 5 2.87 3 1.72 7.47 99BCD 281 15,587,410 4.27 0.71 0 0.00 7 2.49 3.20 12 2 2.89 99HI 173 10,223,337 13 7.51 4 2.31 2 1.16 5 6.36 99JK 299 21,054,283 17 5.69 4 1.34 0.33 9 3.01 4.68 00ABC 229 13,800,656 20 8.73 2 0.87 3 1.31 11 4.80 6.99 00F/97GH 237 15,146,376 20 8.44 1 0.42 4 1.69 9 3.80 5.91 00GH 367 29,072,406 27 7.36 7 1.91 6 1.63 13 3.54 7.08 270 00IJ 12 4.44 8 2.96 5 9 3.33 8.15 17,314,159 1.85 01AB 240 2 0.83 16,340,537 18 7.50 4 1.67 1 0.42 2.92

All Loans are serviced by US Bank Home Mortgage.

173

4,572

15,888,719

257,144,684

11

292

Comparative Statistics⁽³⁾

Weighted Average

01E

Single Family Mortgage Loan Portfolio, at 6/30/08	4.08 %
Mortgage Bankers Association of America, Minnesota, at 3/31/08 ⁽⁴⁾	4.32 %
Mortgage Bankers Association of America, National, at 3/31/08 ⁽⁴⁾	<u>5.11</u> %

6.36

6.39

70

2.31

1.53

0

43

0.00

0.94

3

103

1.73

2.25

4.05

4.72

⁽¹⁾ Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed. For purposes of the Mortgage Bankers Association of America percentages set forth on this page, "Foreclosures" includes only those loans referred to an attorney and with the first legal documents filed, but not loans for which further proceedings in foreclosure have been taken.

^{(2) 30-59} days not included in total.

⁽³⁾ This table compares 60+ day delinquency and foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which further proceedings in foreclosure have been taken. Thus, the percentage for the Single Family Mortgage Loan Portfolio differs from that in the table above.

⁽⁴⁾ Mortgage Bankers Association of America average of 60+ days adjusted by the Agency to reflect the proportions of insurance types in the Single Family Bond Resolution loan portfolio. The unadjusted 3/31/08 Mortgage Bankers Association of America average 60+ days is 1.71% Minnesota and 2.16% national.

Single Family Mortgage Bond Resolution Real Estate Owned Activity/Pending Claims (PMI) Information as of June 30, 2008



Pending Claims* PMI

Series	No. of Prop.	Е	Loan Balance			Ne	et Amount Due	Av	Average Net Due		
95GHI/93DF	2	\$	60,933	\$	30,467	\$	35,311	\$	17,656		
96JK	1		76,279		76,279		54,901		54,901		
97IJKL	1		60,331		60,331		10,218		10,218		
98CDE	2		79,870		39,935		86,482		43,241		
98FGH-2	2		134,558		67,279		148,246		74,123		
99JK	3		262,582		87,527		243,771		81,257		
00ABC	3		114,811		38,270		35,582		11,861		
00GH	1		113,956		113,956		121,961		121,961		
00IJ	2		89,246		44,623		53,959		26,980		
01AB	2		88,495		88,495		64,842		32,421		
01E	2		76,773		38,387		81,831		40,916		
Total	21	\$ 1	,157,834	\$	55,135	\$	937,104	\$	44,624		

^{*}MHFA has not received all proceeds/cost of sale.

Single Family Mortgage Bond Resolution FHA Mortgage Insurance/VA Guaranty Pending Claims Information as of June 30, 2008



FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *

Series	No. of Prop.								N	let Amount Due	Average Net Due		
Detined	4	Φ	40.000	Φ	40.000	Φ	44744	Φ	4 4 74 4				
Retired	1	\$	13,320	\$	13,320	\$	14,714	\$	14,714				
94DE	1		57,284		57,284		62,704		62,704				
96GHI/94T	1		24,816		24,816		26,376		26,376				
97GH/00F	1		121,796		121,796		130,941		130,941				
97IJKL	3		143,656		47,885		96,159		32,053				
98CDE	1		45,106		45,106		(78)		(78)				
98FGH-1	2		183,917		91,959		81,662		40,831				
99BCD	1		52,675		52,675		56,709		56,709				
99HI	1		81,599		81,599		454		454				
99JK	1		88,079		88,079		94,436		94,436				
00ABC	1		58,815		58,815		61,921		61,921				
00GH	5		560,450		112,090		477,135		95,427				
00IJ	3		257,244		85,748		107,292		35,764				
01AB	3		219,834		73,278		139,748		46,583				
01E	1		72,167		72,167		75,399		75,399				
	26	\$	1,980,758	\$	76,183	\$	1,425,572	\$	54,830				
•													

^{*}The Agency has not received all proceeds/cost of sale - property has been sold.

Single Family Mortgage Bond Resolution Real Estate Owned Uninsured Activity Information as of June 30, 2008



<u> </u>	REO Uninsured*							
Series	No. of Prop.					: Average Ne Due		
	-	\$	- \$	3	-	\$ -	\$	
	-	\$	- \$	5	-	\$ -	\$	_

^{*}The Agency holds title - property is not sold.

Single Family Mortgage Bond Resolution Real Estate Owned/Mortgage Insurance Completed Claims Activity Information as of June 30, 2008



Comr	oleted	Cla	ims'

				`	completed Clair	110		
Series	No. of Prop.		Loan Balance		Average Balance		Gain/(Loss)**	Average Gain (Loss)
Retired	1,088	\$	50,451,383	\$	46,371	\$	(1,387,172)	\$ (1,275)
94DE	49	Ψ	1,538,136	Ψ	31,391	Ψ	(70,811)	(1,445)
95GHI/93DF	53		2,588,779		48,845		(45,279)	(854)
95M	13		365,214		28,093		(1,860)	(143)
96ABC	30		1,540,717		51,357		(18,574)	(619)
96DEF	27		1,341,740		49,694		(1,501)	(56)
96GHI/94T	56		2,562,828		45,765		(95,257)	(1,701)
96JK	2		136,340		68,170		1,574	787
97ABC	19		811,809		42,727		(47,371)	(2,493)
97DEF	26		1,184,637		45,563		(48,169)	(1,853)
97GH/00F	34		2,077,926		61,115		(53,258)	(1,566)
97IJKL	25		1,163,604		46,544		(48,081)	(1,923)
98AB	8		439,253		54,907		(14,954)	(1,869)
98CDE	26		1,449,367		55,745		(87,424)	(3,362)
98FGH-1	13		673,852		51,835		(13,583)	(1,045)
98FGH-2	12		858.415		71,535		(40,361)	(3,363)
99BCD	24		1,173,779		48,907		` ' '	, , ,
99HI	25 25		1,173,779		51,196		(54,278)	(2,262) (612)
99JK	26				•		(15,297)	, ,
	_		1,886,776		72,568		(39,121)	(1,505)
00ABC	36		2,129,116		59,142		(167,616)	(4,656)
00GH	23		1,828,897		79,517		(25,732)	(1,119)
00IJ	28		1,796,893		64,175		(40,465)	(1,445)
01AB	23		1,699,610		73,896		(41,872)	(1,821)
01E	5	Φ.	429,895	Φ.	85,979	Φ.	(10,932)	(2,186)
Total	1,671	\$	81,408,868	\$	48,719	\$	(2,367,394)	\$ (1,417)

^{*}The Agency has received all proceeds - loans written off.

^{**}Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title of the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

Single Family Mortgage Bond Resolution Prepayment Report Information as of June 30, 2008



Prepayments Total Loan Purchases Prior 12 Months Weighted Average Interest Bond Calls/Recycled Remaining Rate Based on Curtailments Prepayments Curtailments and Prepayments through Curtailments **Total Loans** Prior 12 Total # to Prepayments 7/31/2008 From Prepayments and # of Loans Series Purchased Amount # of Loans Amount Months Date Total To Date & Curtailments* Prepayments** 8.01 % \$ Retired 21,122 \$ 1,211,930,815 39 \$ 1,121,214 \$ 116,993 19,707 \$ 991,136,637 991,136,637 \$ 94DF 6.04 3.980 124,507,811 189 365,674 39.814 3.692 72.142.147 56,830,486 15.311.661 95GHI/93DF 6.50 1,136 65,275,665 12 406,346 74.097 903 48,898,161 48,260,000 638.161 95M 5.80 622 33,306,227 21 443,628 92,271 433 20,216,532 20,110,000 106,532 96ABC 6.95 863 51,785,095 12 407,210 22,266 731 41,523,669 41,240,000 283,669 96DEF 6.90 855 50.479.217 8 263.815 18.716 731 40.737.188 40.650.000 87,188 96GHI/94T 7.04 1,427 82,772,792 12 425,421 40,003 1,216 67,853,368 67,780,000 73,368 96JK 5.55 142 10,515,421 7 477,768 11,493 105 7,413,612 7,255,000 158,612 97ABC 6.75 838 53,660,559 10 583,623 14,468 701 42,937,992 42,925,000 12,992 97DEF 6.85 685 41.405.629 21 1.109.052 32.520 552 32.197.484 32.055.000 142,484 12 223,355 97IJKL 6.55 843 49,536,634 624,102 30,075 644 36,828,355 36,605,000 98AB 6.05 352 22,187,370 8 348,207 25,328 279 16,620,599 16,595,000 25,599 98CDE 947 60,687,380 36 76.092 683 501.777 6.04 1.766.357 42.311.777 41.810.000 12 6.25 460 98FGH-1 33.213.207 669.767 26.846 316 22.319.811 22.165.000 154.811 98FGH-2 411 12 6.12 34,394,492 935,952 53,590 223 18,633,840 18,345,000 288,840 99BCD 5.86 932 64,681,425 17 834,101 158.329 626 42,442,758 42,320,000 122,758 710 10 99HI 6.45 51,639,997 556,638 39.586 511 36,891,342 36,735,000 156,342 99JK 5.95 617 50,237,405 24 48,078 288 234,630 1,517,537 23,689,630 23,455,000 00ABC 6.60 830 62,482,493 30 1,862,814 38,518 561 42,817,827 41,910,000 907,827 00F/97GH 6.83 969 72.564.580 24 1.442.215 144.531 697 51,670,505 51,475,000 195.505 00GH 5.93 795 73,480,942 31 2,167,031 49.706 399 37,196,340 36,395,000 801.340 U00 6.19 668 51,572,864 28 1,793,087 103,320 365 28,803,368 28,450,000 353,368 01AB 6.05 594 49.519.099 12 889.179 326 28.085.371 27.785.000 300.371 28.609 01E 240 23.315.824 5.135.000 5.30 8 670.380 42.976 59 5.356.231 221.231 Totals 7.18 41,038 2,425,152,943 595 21,681,118 \$ 1,328,225 34,748 \$ 1,798,724,544 1,777,422,123 \$ 21,302,421

^{*} This column includes the application of prepayments and curtailments to bond calls/recycled prepayments through July 31, 2008, principally the redemption of bonds on July 1, 2008. The Bond Call History (Section M) includes redemptions of Bonds through July 31, 2008.

^{**}The Agency applies these amounts from time to time to the redemption of outstanding bonds or, infrequently, in the acquisition of new mortgage loans. The amounts reflect curtailments and prepayments remaining after July 31, 2008. The redemption of Bonds pursuant to redemption notices that have been issued by the Trustee subsequent to June 30, 2008, but before the date of this disclosure report are listed, as a service to the reader, in the Bond Call History (Section M).



				,					
<u>Series</u>	riginal <u>rincipal</u>	Scheduled Payments		<u>Calls</u>	Outs	tanding	Date Called	<u>Ar</u>	<u>nount</u>
1993 D	\$ 17,685	\$	-	\$ (16,610)	\$	1,075	01/01/1997	\$	65
							06/01/1997		125
							10/05/1998		930
							07/01/1999		1,460
							11/15/1999		790
							06/01/2000		650
							01/15/2001		560
							01/01/2002		1,850
							05/31/2002		710
							08/30/2002		365
							01/06/2003		1,130
							07/01/2003		480
							11/24/2003		680
							01/15/2004		2,250
							07/01/2004		1,075
							08/20/2004		1,155
							07/01/2005		470
							09/15/2005		775
							07/01/2006		160
							01/01/2007		265
							07/01/2007		420
							01/01/2008		155
							07/01/2008		90



<u>Series</u>	ginal <u>icipal</u>	 eduled ments	<u>Calls</u>	Outs	standing	Date Called	<u>Ar</u>	<u>nount</u>
1993 F	\$ 9,500	\$ (1,150)	\$ (7,840)	\$	510	01/01/1997	\$	35
						09/15/1998		5
						10/05/1998		490
						07/01/1999		770
						11/15/1999		380
						06/01/2000		315
						01/15/2001		270
						01/01/2002		860
						05/31/2002		330
						08/30/2002		170
						01/06/2003		525
						07/01/2003		220
						01/15/2004		1,050
						11/24/2003		315
						07/01/2004		500
						08/20/2004		535
						07/01/2005		215
						09/15/2005		355
						07/01/2006		70
						01/01/2007		125
						07/01/2007		195
						01/01/2008		70

07/01/2008

40



<u>Series</u>	riginal <u>incipal</u>	 eduled ments	<u>Calls</u>	Outs	standing	Date Called	<u>Am</u>	<u>iount</u>
1994 E	\$ 31,820	\$ (5,565)	\$ (14,185)	\$	12,070	02/01/1996	\$	5
						12/01/1997		190
						09/15/1998		10
						07/01/1999		1,585
						11/15/1999		3,305
						06/01/2000		875
						01/15/2001		10
						01/01/2002		5,305
						05/31/2002		2,425
						01/06/2003		5
						08/20/2004		5
						04/01/2005		5
						07/01/2005		165
						01/13/2006		5
						07/01/2006		5
						04/06/2007		5
						07/01/2007		5
						01/01/2008		5
						07/01/2008		270

Single Family Mortgage Bond Resolution Bond Call History (in thousands)



Information as of June 30, 2008

<u>Series</u>	riginal <u>incipal</u>	eduled <u>ments</u>	<u>Calls</u>	<u>Outsta</u>	ınding	Date Called	<u>An</u>	<u>nount</u>
1994 T	\$ 16,420	\$ (3,320)	\$ (12,170)	\$	930	09/15/1998	\$	5
						10/05/1998		255
						07/06/1999		765
						11/15/1999		705
						06/01/2000		615
						01/15/2001		895
						01/01/2002		1,840
						05/31/2002		750
						08/30/2002		430
						01/06/2003		1,405
						07/01/2003		905
						11/24/2003		1,280
						01/15/2004		75
						07/01/2004		955
						08/20/2004		35
						01/01/2005		360
						04/01/2005		15
						07/01/2005		155
						09/15/2005		120
						01/13/2006		200
						07/01/2006		140
						01/01/2007		110
						04/06/2007		5
						07/01/2007		65
						01/01/2008		45
						07/01/2008		40



<u>Series</u>	Original <u>Principal</u>		eduled ments	<u>Calls</u>	Outst	anding	Date Called			
1995 G	\$ 8,310	\$	(2,375)	\$ (5,780)	\$	155	01/01/1997	\$	30	
							02/01/1998		5	
							09/15/1998		5	
							10/05/1998		430	
							07/01/1999		690	
							11/15/1999		335	
							06/01/2000		275	
							01/15/2001		235	
							01/01/2002		720	
							05/31/2002		280	
							08/30/2002		130	
							01/06/2003		395	
							07/01/2003		450	
							11/24/2003		570	
							07/01/2004		690	
							07/01/2005		130	
							09/15/2005		195	
							01/13/2006		5	
							07/01/2006		35	
							01/01/2007		55	
							07/01/2007		80	
							01/01/2008		25	

07/01/2008

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<u>Series</u>		riginal <u>rincipal</u>	Scheduled Payments		<u>Calls</u>	Outst	anding	Date Called	<u>An</u>	<u>nount</u>			
1995 H	\$	19,240	\$ -	\$	(18,065)	\$	1,175	01/01/1997	\$	70			
								02/01/1998		10			
								10/05/1998		1,025			
								07/01/1999		1,595			
								11/15/1999		865			
								06/01/2000		710			
								01/15/2001		615			
								01/01/2002		2,025			
								05/31/2001		780			
								08/30/2002		395			
								01/06/2003		1,235			
								07/01/2003		270			
								11/24/2003		390			
								01/15/2004		3,140			
								07/01/2004		420			
								08/20/2004		1,995			
								07/01/2005		505			
								09/15/2005		840			
								07/01/2006		165			
								01/01/2007		285			
								07/01/2007		460			
								01/01/2008		170			

07/01/2008

100



	0!		Scheduled		,					
<u>Series</u>	Original <u>Principal</u>				<u>Calls</u>	Outsta	anding	Date Called	<u>An</u>	<u>nount</u>
1995 I	\$	7,450	\$ -	\$	(6,990)	\$	460	01/01/1997	\$	30
								02/01/1998		5
								10/05/1998		395
								07/01/1999		620
								11/15/1999		335
								06/01/2000		275
								01/15/2001		235
								01/01/2002		785
								05/31/2002		300
								08/30/2002		155
								01/06/2003		480
								07/01/2003		105
								11/24/2003		150
								01/15/2004		1,215
								07/01/2004		160
								08/20/2004		770
								07/01/2005		195
								09/15/2005		325
								07/01/2006		65
								01/01/2007		110
								07/01/2007		180
								01/01/2008		65

07/01/2008

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<u>Series</u>	Original <u>Principal</u>	Scheduled Payments	<u>Calls</u>	Outstanding	Date Called	<u>Amount</u>
1995 M	32,025	(7,875)	(20,875)	3,275	07/01/1999	280
					11/15/1999	1,385
					06/01/2000	425
					01/15/2001	15
					01/01/2002	4,395
					05/31/2002	970
					08/30/2002	505
					01/06/2003	1,665
					07/01/2003	1,485
					11/24/2003	1,420
					01/15/2004	120
					07/01/2004	2,780
					08/20/2004	95
					01/01/2005	1,225
					04/01/2005	45
					07/01/2005	450
					09/15/2005	1,095
					01/13/2006	10
					07/01/2006	825
					01/01/2007	530
					04/06/2007	20
					07/01/2007	550
					01/01/2008	280
					07/01/2008	305



				 ,					
<u>Series</u>	Original <u>Principal</u>		Scheduled Payments	<u>Calls</u>	Outst	anding	Date Called	<u>An</u>	<u>nount</u>
1996 A	\$	34,480	\$ -	\$ (31,200)	\$	3,280	12/01/1997	\$	300
	•	,	·	(, ,		,	05/01/1998		1,255
							09/15/1998		1,190
							04/01/1999		70
							07/01/1999		3,015
							11/15/1999		2,440
							06/01/2000		1,495
							01/01/2002		7,395
							05/31/2002		2,310
							08/30/2002		1,140
							01/06/2003		1,920
							07/01/2003		595
							11/24/2003		925
							01/15/2004		2,705
							07/01/2004		605
							08/20/2004		1,070
							01/01/2005		270
							04/01/2005		475
							07/01/2005		530
							09/15/2005		230
							01/13/2006		460
							07/01/2006		265
							01/01/2007		190
							04/06/2007		65
							07/01/2007		130
							01/01/2008		80

07/01/2008

75



Original Scheduled

<u>Series</u>	iginal ncipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outs</u>	tanding	Date Called	<u>Ar</u>	<u>nount</u>
1996 B	\$ 7,990	\$ -	\$ (6,315)	\$	1,675	05/01/1998	\$	295
						04/01/1999		15
						08/30/2002		580
						01/06/2003		985
						07/01/2003		305
						11/24/2003		475
						01/15/2004		1,385
						07/01/2004		310
						08/20/2004		545
						01/01/2005		135
						04/01/2005		245
						07/01/2005		270
						09/15/2005		120
						01/13/2006		240
						07/01/2006		140
						01/01/2007		95
						04/06/2007		35
						07/01/2007		65
						01/01/2008		40
						07/01/2008		35



25

07/01/2008

internation as or sains so, 2000												
<u>Series</u>		riginal rincipal		neduled yments		<u>Calls</u>	<u>Out</u>	standing	Date Called	<u>Aı</u>	<u>mount</u>	
1996 C	\$	12,345	\$	(4,145)	\$	(7,045)	\$	1,155	05/01/1998	\$	430	
									09/15/1998		10	
									04/01/1999		35	
									07/01/1999		5	
									01/15/2001		10	
									01/01/2002		10	
									05/31/2002		10	
									08/30/2002		715	
									01/06/2003		1,175	
									07/01/2003		350	
									11/24/2003		525	
									01/15/2004		1,565	
									07/01/2004		325	
									08/20/2004		575	
									01/01/2005		135	
									04/01/2005		245	
									07/01/2005		255	
									09/15/2005		105	
									01/13/2006		230	
									07/01/2006		125	
									01/01/2007		75	
									04/06/2007		30	
									07/01/2007		50	
									01/01/2008		30	



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>		<u>Calls</u>	Outstanding		Date Called	<u>A</u>	<u>mount</u>
1996 D	\$	23,580	\$ (4,595) \$		\$ (17,700)	\$ 1,285		05/01/1998	\$	2,650
								09/15/1998		50
								10/05/1998		400
								01/11/1999		5
								07/01/1999		575
								11/15/1999		920
								06/01/2000		445
								01/15/2001		1,040
								01/01/2002		2,020
								05/31/2002		1,020
								08/30/2002		530
								01/06/2003		1,410
								07/01/2003		770
								11/24/2003		1,405
								01/15/2004		1,210
								07/01/2004		710
								08/20/2004 01/01/2005		385 415
								04/01/2005		220
								07/01/2005		315
								09/15/2005		170
								09/13/2003		275
								07/01/2006		345
								01/01/2007		210
										-
								04/06/2007		5
								07/01/2007		60
								01/01/2008		115
								07/01/2008		25



information as of June 30, 2000												
<u>Series</u>	•		Scheduled <u>Payments</u>		<u>Calls</u>		Outstanding		Date Called	<u>Ar</u>	<u>nount</u>	
1996 E	\$	14,495	\$	-	\$	(12,985)	\$	1,510	05/01/1998	\$	1,660	
									10/05/1998		270	
									07/01/1999		355	
									11/15/1999		610	
									06/01/2000		295	
									01/15/2001		690	
									01/01/2002		1,400	
									05/31/2002		705	
									08/30/2002		390	
									01/06/2003		1,055	
									07/01/2003		595	
									11/24/2003		1,115	
									01/15/2004		940	
									07/01/2004		590	
									08/20/2004		315	
									01/01/2005		360	
									04/01/2005		185	
									07/01/2005		280	
									09/15/2005		160	
									01/13/2006		250	
									07/01/2006		335	
									01/01/2007		210	
									04/06/2007		15	
									07/01/2007		60	
									01/01/2008		120	

07/01/2008

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<u>Series</u>	Original Series Principal		Scheduled Payments		<u>Calls</u>	<u>Outs</u>	tanding	Date Called	<u>Aı</u>	<u>Amount</u>		
1996 F	\$	18,275	\$.	- \$	(16,365)	\$	1,910	05/01/1998	\$	2,075		
								10/05/1998		340		
								07/01/1999		445		
								11/15/1999		760		
								06/01/2000		365		
								01/15/2001		870		
								01/01/2002		1,765		
								05/31/2002		890		
								08/30/2002		495		
								01/06/2003		1,335		
								07/01/2003		755		
								11/24/2003		1,410		
								01/15/2004		1,195		
								07/01/2004		745		
								08/20/2004		400		
								01/01/2005		455		
								04/01/2005		235		
								07/01/2005		350		
								09/15/2005		200		
								01/13/2006		320		
								07/01/2006		420		
								01/01/2007		270		
								04/06/2007		15		
								07/01/2007		75		
								01/01/2008		150		

07/01/2008



<u>Series</u>	Original <u>Principal</u>		Scheduled Payments	<u>Calls</u>	Outs	tanding	Date Called	<u>A</u>	<u>mount</u>
1996 G	\$	41,810	\$ -	\$ (37,860)	\$	3,950	05/01/1998	\$	2,460
							10/05/1998		650
							07/06/1999		1,955
							11/15/1999		1,810
							06/01/2000		1,485
							01/15/2001		2,325
							01/01/2002		5,005
							05/31/2002		2,020
							08/30/2002		1,225
							01/06/2003		4,120
							07/01/2003		690
							11/24/2003		1,125
							01/15/2004		5,645
							07/01/2004		735
							08/20/2004		2,300
							01/01/2005		290
							04/01/2005		895
							07/01/2005		505
							09/15/2005		405
							01/13/2006		695
							07/01/2006		475
							01/01/2007		130
							04/06/2007		290
							07/01/2007		260
							01/01/2008		185
							07/01/2008		180



miorination do or dano do, 2000												
<u>Series</u>	Original Scheduled Principal Payments			<u>Calls</u>	Outs	standing	Date Called	<u>Ar</u>	<u>mount</u>			
1996 H	\$	13,865	\$ -	\$	(12,560)	\$	1,305	05/01/1998	\$	815		
								10/05/1998		215		
								07/06/1999		650		
								11/15/1999		605		
								06/01/2000		495		
								01/15/2001		770		
								01/01/2002		1,660		
								05/31/2002		670		
								08/30/2002		405		
								01/06/2003		1,365		
								07/01/2003		230		
								11/24/2003		375		
								01/15/2004		1,865		
								07/01/2004		245		
								08/20/2004		760		
								01/01/2005		95		
								04/01/2005		295		
								07/01/2005		170		
								09/15/2005		135		
								01/13/2006		230		
								07/01/2006		155		
								01/01/2007		45		
								04/06/2007		95		
								07/01/2007		90		
								01/01/2008		60		

07/01/2008

65



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>			<u>Calls</u>	Outsta	anding	Date Called	<u>Amount</u>	
1996 I	\$	14,325	\$	(1,980)	\$	(11,480)	\$	865	05/01/1998	\$	845
									10/05/1998		220
									07/06/1999		675
									11/15/1999		605
									06/01/2000		495
									01/15/2001		765
									01/01/2002		1,600
									05/31/2002		650
									08/30/2002		375
									01/06/2003		1,240
									07/01/2003		805
									11/24/2003		1,175
									07/01/2004		885
									01/01/2005		335
									07/01/2005		140
									09/15/2005		110
									01/13/2006		185
									07/01/2006		125
									01/01/2007		105
									07/01/2007		60
									01/01/2008		45

07/01/2008

40



<u>Series</u>	ginal <u>icipal</u>	Scheduled Payments			Outsta	nding	Date Called	Amount
1996 J	\$ 915	\$ -	\$	(830)	\$	85	11/15/1999	65
							01/15/2001	45
							01/01/2002	335
							08/30/2002	5
							01/06/2003	30
							07/01/2003	50
							11/24/2003	25
							07/01/2004	60
							01/01/2005	40
							07/01/2005	35
							09/15/2005	20
							01/13/2006	15
							07/01/2006	20
							01/01/2007	20
							07/01/2007	40
							01/01/2008	10

07/01/2008

15



<u>Series</u>	Original <u>Principal</u>		Scheduled Payments			<u>Calls</u>	Outstanding		Date Called	<u>Amount</u>
1996 K	\$	9,280	\$	(1,495)	\$	(6,910)	\$	875	11/15/1999	245
									01/15/2001	185
									01/01/2002	1,235
									05/31/2002	5
									08/30/2002	90
									01/06/2003	490
									07/01/2003	705
									11/24/2003	340
									01/15/2004	40
									07/01/2004	830
									08/20/2004	25
									01/01/2005	510
									04/01/2005	20
									07/01/2005	440
									09/15/2005	260
									01/13/2006	205
									07/01/2006	245
									01/01/2007	275
									07/01/2007	440
									01/01/2008	145

07/01/2008

180



<u>Series</u>	Original <u>Principal</u>		Scheduled Payments			<u>Calls</u>	<u>Outst</u>	<u>anding</u>	Date Called	<u> </u>	<u>Amount</u>
1997 A	\$	22,630	\$	(5,130)	\$	(15,425)	\$	2,075	05/01/1998	\$	1,815
									01/15/2001		10
									01/01/2002		10
									05/31/2002		15
									08/30/2002		1,065
									01/06/2003		2,605
									07/01/2003		835
									11/24/2003		1,660
									01/15/2004		2,425
									07/01/2004		970
									08/20/2004		935
									01/01/2005		530
									04/01/2005		495
									07/01/2005		400
									09/15/2005		310
									01/13/2006		225
									07/01/2006		330
									01/01/2007		180
									04/06/2007		175
									07/01/2007		190
									01/01/2008		80

07/01/2008

165

Single Family Mortgage Bond Resolution Bond Call History (in thousands)



Information as of June 30, 2008

<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>		<u>Calls</u>	Outstanding		Date Called	<u>Amount</u>	
1997 B	\$	9,180	\$ -	\$	(7,635)	\$	1,545	05/01/1998	\$	735
								08/30/2002		485
								01/06/2003		1,215
								07/01/2003		400
								11/24/2003		825
								01/15/2004		1,180
								07/01/2004		505
								08/20/2004		480
								01/01/2005		290
								04/01/2005		265
								07/01/2005		225
								09/15/2005		180
								01/13/2006		135
								07/01/2006		200
								01/01/2007		115
								04/06/2007		105
								07/01/2007		125
								01/01/2008		50
								07/01/2008		120



			,					
<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outst	tanding	Date Called	<u>An</u>	<u>nount</u>
1997 C	\$ 27,740	\$ -	\$ (25,980)	\$	1,760	05/01/1998	\$	2,210
						09/15/1998		365
						07/06/1999		1,600
						11/15/1999		1,090
						06/01/2000		1,575
						01/15/2001		2,605
						01/01/2002		6,165
						05/31/2002		2,390
						08/30/2002		560
						01/06/2003		1,400
						07/01/2003		465
						11/24/2003		950
						01/15/2004		1,360
						07/01/2004		580
						08/20/2004		560
						01/01/2005		335
						04/01/2005		310
						07/01/2005		265
						09/15/2005		210
						01/13/2006		150
						07/01/2006		230
						01/01/2007		135
						04/06/2007		120
						07/01/2007		145
						01/01/2008		65

07/01/2008

140



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outst	<u>tanding</u>	Date Called	<u>A</u>	<u>mount</u>
1997 D	\$ 15,885	\$ -	\$ (12,890)	\$	2,995	05/01/1998	\$	2,570
						07/06/1999		305
						08/30/2002		525
						01/06/2003		640
						07/01/2003		835
						11/24/2003		945
						01/15/2004		2,870
						07/01/2004		535
						08/20/2004		865
						01/01/2005		260
						04/01/2005		405
						07/01/2005		320
						09/15/2005		195
						01/13/2006		280
						07/01/2006		310
						01/01/2007		95
						04/06/2007		145
						07/01/2007		190
						01/01/2008		345

07/01/2008

255



<u>Series</u>	riginal rincipal	Scheduled Payments	<u>Calls</u>	Outst	<u>anding</u>	Date Called	<u>Ar</u>	<u>nount</u>
1997 E	\$ 23,495	\$ -	\$ (20,935)	\$	2,560	05/01/1998	\$	3,770
						07/06/1999		975
						11/15/1999		1,225
						06/01/2000		1,105
						01/15/2001		950
						01/01/2002		2,775
						05/31/2002		1,505
						08/30/2002		525
						01/06/2003		545
						07/01/2003		710
						11/24/2003		810
						01/15/2004		2,455
						07/01/2004		460
						08/20/2004		735
						01/01/2005		220
						04/01/2005		345
						07/01/2005		280
						09/15/2005		165
						01/13/2006		235
						07/01/2006		270
						01/01/2007		80
						04/06/2007		125
						07/01/2007		165
						01/01/2008		295
						07/01/2008		210



25

07/01/2008

<u>Series</u>	riginal rincipal	neduled <u>yments</u>	<u>Calls</u>	<u>Outsta</u>	nding	Date Called	<u> </u>	<u>Amount</u>
1997 G	\$ 40,260	\$ (2,840)	\$ (37,085)	\$	335	01/01/2002	\$	520
						05/31/2002		1,660
						08/30/2002		640
						01/06/2003		4,565
						07/01/2003		4,735
						11/24/2003		8,925
						01/15/2004		455
						07/01/2004		7,620
						08/20/2004		245
						01/01/2005		4,070
						04/01/2005		125
						07/01/2005		2,035
						09/15/2005		1,255
						01/13/2006		45
						07/01/2006		40
						01/01/2007		55
						07/01/2007		45
						01/01/2008		25



<u>Series</u>	ginal <u>icipal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	Outs	standing	Date Called	<u>Ar</u>	<u>nount</u>
1997 I	\$ 9,730	\$ -	\$ (7,265)	\$	2,465	07/06/1999	\$	195
						01/06/2003		660
						07/01/2003		360
						11/24/2003		740
						01/15/2004		1,550
						07/01/2004		565
						08/20/2004		770
						01/01/2005		280
						04/01/2005		365
						07/01/2005		325
						09/15/2005		245
						01/13/2006		270
						07/01/2006		260
						01/01/2007		125
						04/06/2007		160
						07/01/2007		145
						01/01/2008		140

07/01/2008

110



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outst	<u>anding</u>	Date Called	<u>.</u>	<u>Amount</u>
1997 K	\$ 22,700	\$ -	\$ (16,950)	\$	5,750	07/06/1999	\$	460
						08/30/2002		10
						01/06/2003		1,535
						07/01/2003		845
						11/25/2003		1,725
						01/15/2004		3,610
						07/01/2004		1,320
						08/20/2004		1,795
						01/01/2005		655
						04/01/2005		850
						07/01/2005		750
						09/15/2005		580
						01/13/2006		630
						07/01/2006		600
						01/01/2007		290
						04/06/2007		375
						07/01/2007		340
						01/01/2008		330

07/01/2008

250

Single Family Mortgage Bond Resolution Bond Call History (in thousands)



Information as of June 30, 2008

<u>Series</u>	iginal ncipal	Scheduled Payments	<u>Calls</u>	<u>Outs</u>	tanding	Date Called	<u>Am</u>	<u>ount</u>
1998 A	\$ 5,710	\$ -	\$ (4,565)	\$	1,145	07/06/1999	\$	30
						02/15/2000		15
						06/01/2000		70
						01/15/2000		205
						01/01/2002		255
						05/31/2002		100
						08/30/2002		235
						01/06/2002		470
						07/01/2003		200
						11/24/2003		410
						01/15/2004		670
						07/01/2004		330
						08/20/2004		360
						01/01/2005		210
						04/01/2005		165
						07/01/2005		160
						09/15/2005		95
						01/13/2006		135
						07/01/2006		95
						01/01/2007		80
						07/01/2007		95
						01/01/2008		135
						07/01/2008		45

Single Family Mortgage Bond Resolution Bond Call History (in thousands)



Information as of June 30, 2008

<u>Series</u>	riginal <u>incipal</u>	 eduled <u>ments</u>	<u>Calls</u>	Outst	tanding	Date Called	<u>Am</u>	<u>nount</u>
1998 B	\$ 17,030	\$ (2,025)	\$ (12,845)	\$	2,160	07/06/1999	\$	100
						02/15/2000		40
						06/01/2000		75
						01/15/2001		1,285
						01/01/2002		1,705
						05/31/2002		630
						08/30/2002		585
						01/06/2002		1,165
						07/01/2003		475
						11/24/2003		980
						01/15/2004		1,620
						07/01/2004		760
						08/20/2004		840
						01/01/2005		470
						04/01/2005		385
						07/01/2005		360
						09/15/2005		195
						01/13/2006		285
						07/01/2006		195
						01/01/2007		165
						07/01/2007		185
						01/01/2008		260
						07/01/2008		85



<u>Series</u>	riginal <u>incipal</u>	 neduled yments	<u>Calls</u>	<u>Outst</u>	<u>anding</u>	Date Called	<u>Am</u>	<u>nount</u>
1998 C	\$ 21,775	\$ (5,270)	\$ (13,085)	\$	3,420	01/15/2001	\$	445
						01/01/2002		755
						01/01/2002		25
						05/31/2002		345
						08/30/2002		225
						01/06/2003		790
						07/01/2003		395
						11/24/2003		1,145
						01/15/2004		2,245
						07/01/2004		945
						08/20/2004		1,100
						01/01/2005		770
						04/01/2005		895
						07/01/2005		530
						09/15/2005		385
						01/13/2006		530
						07/01/2006		360
						01/01/2007		160
						04/06/2007		180
						07/01/2007		280
						01/01/2008		375
						07/01/2008		205



<u>Series</u>	riginal <u>rincipal</u>	Scheduled Payments	<u>Calls</u>	Outst	anding	Date Called	<u>An</u>	<u>nount</u>
1998 E	\$ 30,500	\$ -	\$ (22,225)	\$	8,275	01/15/2001 01/01/2002 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 09/15/2005	\$	605 1,060 35 470 345 1,200 635 1,865 3,570 1,605 1,835 1,370 1,565 970 745
						01/13/2006		1,020 710
						07/01/2006		
						01/01/2007		330
						04/06/2007		370
						07/01/2007		590
						01/01/2008		850

07/01/2008

480



<u>Series</u>	riginal incipal	 neduled yments	<u>Calls</u>	Outs	tanding	Date Called	<u>A</u>	mount
1998 F-1	\$ 10,650	\$ (2,235)	\$ (6,965)	\$	1,450	01/15/2001	\$	65
						01/01/2002		525
						01/01/2002		75
						05/31/2002		255
						08/30/2002		240
						01/06/2003		695
						07/01/2003		250
						11/24/2003		720
						01/15/2004		920
						07/01/2004		645
						08/20/2004		610
						01/01/2005		255
						04/01/2005		245
						07/01/2005		175
						09/15/2005		210
						01/13/2006		225
						07/01/2006		280
						01/01/2007		115
						04/06/2007		110
						07/01/2007		160
						01/01/2008		125

07/01/2008

65



55

07/01/2008

			 ,				
<u>Series</u>	ginal ncipal	Scheduled Payments	<u>Calls</u>	<u>Outs</u>	tanding	Date Called	Amount
1998 G-1	\$ 6,150	\$ -	\$ (4,725)	\$	1,425	01/15/2001	\$ 40
						01/01/2002	29
						01/01/2002	4
						05/31/2002	14
						08/30/2002	150
						01/06/2003	438
						07/01/2003	160
						11/24/2003	470
						01/15/2004	595
						07/01/2004	440
						08/20/2004	415
						01/01/2005	180
						04/01/2005	170
						07/01/2005	130
						09/15/2005	165
						01/13/2006	170
						07/01/2006	220
						01/01/2007	100
						04/06/2007	90
						07/01/2007	140
						01/01/2008	118



<u>Series</u>		riginal <u>incipal</u>	Scheduled Payments		<u>Calls</u>	Outst	<u>anding</u>	Date Called	<u>An</u>	<u>nount</u>
1998 H-1	\$	14,885	\$ -	\$	(11,440)	\$	3,445	01/15/2001	\$	100
								01/01/2002		720
								01/01/2002		105
								05/31/2002		345
								08/30/2002		360
								01/06/2003		1,040
								07/01/2003		385
								11/24/2003		1,145
								01/15/2004		1,445
								07/01/2004		1,065
								08/20/2004		1,005
								01/01/2005		440
								04/01/2005		415
								07/01/2005		315
								09/15/2005		400
								01/13/2006		415
								07/01/2006		530
								01/01/2007		235
								04/06/2007		220
								07/01/2007		335
								01/01/2008		275

07/01/2008

145



<u>Series</u>	riginal incipal	 neduled yments	<u>Calls</u>	Outs	<u>tanding</u>	Date Called	<u>Ar</u>	<u>nount</u>
1998 F-2	\$ 11,385	\$ (2,955)	\$ (5,605)	\$	2,825	01/01/2002	\$	10
						05/31/2002		145
						08/30/2002		140
						01/06/2003		470
						07/01/2003		175
						11/24/2003		400
						01/15/2004		570
						07/01/2004		405
						08/20/2004		390
						01/01/2005		360
						04/01/2005		340
						07/01/2005		515
						09/15/2005		280
						01/13/2006		375
						07/01/2006		440
						01/01/2007		105
						04/06/2007		105
						07/01/2007		135
						01/01/2008		100

07/01/2008

145



<u>Series</u>	ginal <u>icipal</u>	Scheduled Payments	<u>Calls</u>	Outs	<u>tanding</u>	Date Called	<u>Am</u>	<u>nount</u>
1998 G-2	\$ 6,605	\$ -	\$ (3,930)	\$	2,675	05/31/2002	\$	80
						08/30/2002		90
						01/06/2003		290
						07/01/2003		115
						11/24/2003		260
						01/15/2004		355
						07/01/2004		275
						08/20/2004		260
						01/01/2005		250
						04/01/2005		240
						07/01/2005		370
						09/15/2005		210
						01/13/2006		285
						07/01/2006		345
						01/01/2007		90
						04/06/2007		85
						07/01/2007		110
						01/01/2008		85
						07/01/2008		135



<u>Series</u>	riginal ncipal	Scheduled Payments	<u>Calls</u>	Outst	tanding	Date Called	<u>A</u>	.mount
1998 H-2	\$ 15,965	\$ -	\$ (9,465)	\$	6,500	05/31/2002	\$	200
						08/30/2002		205
						01/06/2003		695
						07/01/2003		275
						11/24/2003		635
						01/15/2004		855
						07/01/2004		665
						08/20/2004		630
						01/01/2005		610
						04/01/2005		575
						07/01/2005		900
						09/15/2005		510
						01/13/2006		685
						07/01/2006		830
						01/01/2007		215
						04/06/2007		200
						07/01/2007		265
						01/01/2008		195

07/01/2008

320



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	Calls	Outst	tanding	Date Called	<u>A</u>	<u>mount</u>
1999 B	\$ 18,865	\$ -	\$ (11,850)	\$	7,015	01/15/2001	\$	250
						01/01/2002		345
						01/01/2002		45
						05/31/2002		185
						08/30/2002		180
						01/06/2003		680
						07/01/2003		575
						11/24/2003		1,360
						01/15/2004		1,560
						07/01/2004		1,055
						08/20/2004		855
						01/01/2005		935
						04/01/2005		675
						07/01/2005		580
						01/13/2006		305
						07/01/2006		415
						01/01/2007		415
						04/06/2007		265
						07/01/2007		535
						01/01/2008		400

07/01/2008

235



<u>Series</u>	riginal <u>incipal</u>	eduled ments	<u>Calls</u>	Outsta	anding	Date Called	<u>A</u>	<u>mount</u>
1999 C	\$ 21,960	\$ (4,115)	\$ (17,085)	\$	760	01/15/2001	\$	455
						01/01/2002		1,975
						01/01/2002		50
						05/31/2002		885
						08/30/2002		990
						01/06/2003		3,505
						07/01/2003		440
						11/24/2003		945
						01/15/2004		1,145
						07/01/2004		730
						08/20/2004		615
						01/01/2005		580
						04/01/2005		420
						07/01/2005		1,075
						09/15/2005		190
						01/01/2006		900
						01/13/2006		170
						07/01/2006		1,050
						01/01/2007		800
						07/01/2007		85
						01/01/2008		45
						07/01/2008		35

Single Family Mortgage Bond Resolution Bond Call History (in thousands)



Information as of June 30, 2008

<u>Series</u>	riginal rincipal	Schedule Payment		<u>Calls</u>	Outs	tanding	Date Called	<u> </u>	<u>Amount</u>
1999 D	\$ 23,975	\$	-	\$ (15,420)	\$	8,555	01/15/2001	\$	310
							01/01/2002		440
							01/01/2002		60
							05/31/2002		195
							08/30/2002		225
							01/06/2003		865
							07/01/2003		735
							11/24/2003		1,730
							01/15/2004		1,985
							07/01/2004		1,350
							08/20/2004		1,085
							01/01/2005		1,190
							04/01/2005		860
							07/01/2005		740
							09/15/2005		500
							01/13/2006		375
							07/01/2006		510
							01/01/2007		505
							04/06/2007		325
							07/01/2007		655
							01/01/2008		490
							07/01/2008		290

Single Family Mortgage Bond Resolution Bond Call History (in thousands)



Information as of June 30, 2008

<u>Series</u>	riginal rincipal	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>An</u>	<u>nount</u>
1999 H	\$ 16,350	\$ -	\$ (12,055)	\$	4,295	01/15/2001	\$	50
						01/01/2002		350
						05/31/2002		60
						08/30/2002		210
						01/06/2003		680
						07/01/2003		745
						11/24/2003		1,235
						01/15/2004		1,795
						07/01/2004		1,260
						08/20/2004		735
						01/01/2005		910
						04/01/2005		530
						07/01/2005		595
						09/15/2005		410
						01/13/2006		700
						07/01/2006		625
						01/01/2007		350
						04/06/2007		135
						07/01/2007		200
						01/01/2008		285
						07/01/2008		195



<u>Series</u>		Original <u>rincipal</u>		heduled yments		<u>Calls</u>	<u>Out</u>	tstanding	Date Called	<u>,</u>	<u>Amount</u>	
1999 I	\$	34,700	\$	(2,790)	\$	(25,910)	\$	6,000	01/15/2001	\$	170	
									01/01/2002		2,025	
									05/31/2002		925	
									08/30/2002		1,140	
									01/06/2003		3,645	
									07/01/2003		1,590	
									11/24/2003		2,090	
									01/15/2004		3,355	
									07/01/2004		2,090	
									08/20/2004		1,240	
									01/01/2005		1,455	
									04/01/2005		845	
									07/01/2005		970	
									09/15/2005		635	
									01/13/2006		1,075	
									07/01/2006		965	
									01/01/2007		510	
									04/06/2007		200	
									07/01/2007		300	
									01/01/2008		400	

07/01/2008

285



<u>Series</u>	iginal ncipal	Scheduled Payments		<u>Calls</u>	Outs	tanding	Date Called	<u>A</u>	<u>amount</u>
1999 J	\$ 4,745	\$ -	- \$	(2,415)	\$	2,330	01/06/2003	\$	50
							07/01/2003		5
							11/24/2003		25
							01/15/2004		290
							07/01/2004		30
							08/20/2004		295
							01/01/2005		45
							04/01/2005		400
							07/01/2005		155
							09/15/2005		165
							01/13/2006		220
							07/01/2006		165
							01/01/2006		15
							04/06/2007		160
							07/01/2007		140
							01/01/2008		150

07/01/2008

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<u>Series</u>	riginal rincipal	 eduled ments	<u>Calls</u>	Outs	standing	Date Called	<u>Ar</u>	<u>nount</u>
1999 K	\$ 44,515	\$ (2,640)	\$ (21,835)	\$	20,040	01/06/2003	\$	515
						07/01/2003		45
						11/24/2003		250
						01/15/2004		2,705
						07/01/2004		295
						08/20/2004		2,705
						01/01/2005		400
						04/01/2005		3,655
						07/01/2005		1,420
						09/15/2005		1,465
						01/13/2006		1,985
						07/01/2006		1,470
						01/01/2007		155
						04/06/2007		1,405
						07/01/2007		1,200
						01/01/2008		1,295
						07/01/2008		870



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outsta	<u>anding</u>	Date Called	<u>Am</u>	<u>iount</u>
2000 A	\$ 18,650	\$ -	\$ (11,635)	\$	7,015	05/31/2002	\$	360
						05/31/2002		855
						08/30/2002		175
						01/06/2003		550
						01/06/2003		30
						07/01/2003		460
						11/24/2003		1,285
						01/15/2004		2,535
						07/01/2004		835
						08/20/2004		1,030
						01/01/2005		600
						04/01/2005		720
						07/01/2005		340
						01/13/2006		325
						07/01/2006		450
						01/01/2007		185
						04/06/2007		175
						07/01/2007		455
						01/01/2008		200

07/01/2008

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<u>Series</u>	riginal incipal	Scheduled Payments \$ (1,480)			<u>Calls</u>	Outsta	nding	Date Called	<u>Amount</u>		
2000 B	\$ 16,580	\$	(1,480)	\$	(14,475)	\$	625	05/31/2002	\$	1,180	
								05/31/2002		760	
								08/30/2002		585	
								01/06/2003		1,800	
								01/06/2003		25	
								07/01/2003		330	
								11/24/2003		850	
								01/15/2004		1,725	
								07/01/2004		545	
								08/20/2004		685	
								01/01/2005		505	
								07/01/2005		755	
								01/01/2006		1,025	
								07/01/2006		935	
								01/01/2007		735	
								07/01/2007		705	
								01/01/2008		680	

07/01/2008

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<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outs	standing	Date Called	<u>A</u> 1	<u>mount</u>
2000 C	\$ 30,320	\$ -	\$ (20,220)	\$	10,100	05/31/2002	\$	580
						05/31/2002		1,385
						08/30/2002		285
						01/06/2003		900
						01/06/2003		45
						07/01/2003		750
						11/24/2003		2,085
						01/15/2004		4,130
						07/01/2004		1,355
						08/20/2004		1,680
						01/01/2005		975
						04/01/2005		1,165
						07/01/2005		540
						09/15/2005		1,315
						01/13/2006		530
						07/01/2006		725
						01/01/2007		300
						04/06/2007		285
						07/01/2007		730
						01/01/2008		350
						07/01/2008		110

Single Family Mortgage Bond Resolution Bond Call History (in thousands)



Information as of June 30, 2008

<u>Series</u>	Original rincipal	Scheduled Payments	<u>Calls</u>	<u>Ou</u>	tstanding	Date Called	<u>A</u> 1	<u>mount</u>
2000 F	\$ 20,000	\$ -	\$ (8,120)	\$	11,880	01/01/2002	\$	260
						08/30/2002		330
						01/13/2006		1,295
						07/01/2006		1,260
						01/01/2007		1,700
						07/01/2007		1,480
						01/01/2008		830
						07/01/2008		965



<u>Series</u>	Original rincipal	Scheduled Payments \$ (165) \$		<u>Calls</u>	<u>Out</u>	tstanding	Date Called	<u>Amount</u>	
2000 G	\$ 39,990	\$	(165)	\$ (22,410)	\$	17,415	01/06/2003	\$	760
							07/01/2003		360
							11/24/2003		2,010
							01/15/2004		215
							07/01/2004		4,255
							08/20/2004		215
							01/01/2005		3,365
							04/01/2005		135
							07/01/2005		2,135
							09/15/2005		1,240
							01/13/2006		1,835
							07/01/2006		1,090
							01/01/2007		1,040
							04/06/2007		30
							07/01/2007		2,020
							01/01/2008		1,305
							07/01/2008		400



<u>Series</u>	riginal rincipal	 eduled ments	<u>Calls</u>	<u>Outs</u>	tanding	Date Called	<u>An</u>	<u>nount</u>
2000 H	\$ 32,475	\$ (8,295)	\$ (15,350)	\$	8,830	01/06/2003	\$	595
						07/01/2003		295
						11/24/2003		1,540
						01/15/2004		230
						07/01/2004		3,135
						08/20/2004		190
						01/01/2005		2,385
						04/01/2005		120
						07/01/2005		1,475
						09/15/2005		805
						01/13/2006		1,210
						07/01/2006		695
						01/01/2007		605
						04/06/2007		40
						07/01/2007		1,145
						01/01/2008		690
						07/01/2008		195



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07/01/2008

<u>Series</u>	riginal <u>incipal</u>	_	neduled <u>yments</u>	<u>Calls</u>	<u>Out</u>	standing	Date Called	<u>.</u>	<u>Amount</u>
2000 I	\$ 20,185	\$	(3,480)	\$ (10,100)	\$	6,605	05/31/2002	\$	25
							08/30/2002		35
							01/06/2003		280
							07/01/2003		100
							11/24/2003		630
							01/15/2004		1,160
							07/01/2004		985
							08/20/2004		1,550
							01/01/2005		645
							04/01/2005		995
							07/01/2005		660
							09/15/2005		525
							01/13/2006		490
							07/01/2006		710
							01/01/2007		235
							04/06/2007		360
							07/01/2007		85
							01/01/2008		470



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outs	standing	Date Called	<u> </u>	<u>Amount</u>
2000 J	\$ 29,720	\$ -	\$ (19,330)	\$	10,390	05/31/2002	\$	135
						08/30/2002		110
						01/06/2003		895
						07/01/2003		260
						11/24/2003		660
						01/01/2004		505
						01/15/2004		2,190
						07/01/2004		1,465
						08/20/2004		2,265
						01/01/2005		1,010
						04/01/2005		1,565
						07/01/2005		1,550
						09/15/2005		850
						01/01/2006		510
						01/13/2006		805
						07/01/2006		1,080
						01/01/2007		985
						07/01/2007		585
						01/01/2008		1,245

07/01/2008

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<u>Series</u>	Original rincipal	Scheduled Payments	<u>Calls</u>	<u>Out</u>	standing	Date Called	<u>Ar</u>	<u>nount</u>
2001 A	\$ 14,570	\$ -	\$ (7,700)	\$	6,870	01/06/2003	\$	200
						01/06/2003		15
						07/01/2003		90
						11/24/2003		825
						01/15/2004		735
						07/01/2004		845
						08/20/2004		660
						01/01/2005		805
						04/01/2005		625
						07/01/2005		270
						09/15/2005		345
						01/13/2006		445
						07/01/2006		885
						01/01/2007		300
						04/06/2007		235
						07/01/2007		405
						01/01/2008		15



<u>Series</u>	riginal incipal	 eduled ments	<u>Calls</u>	Outs	standing	Date Called	<u>Ar</u>	<u>nount</u>
2001 B	\$ 34,855	\$ (3,390)	\$ (21,110)	\$	10,355	01/06/2003	\$	1,310
						01/06/2003		30
						07/01/2003		70
						07/01/2003		175
						11/24/2003		1,620
						01/01/2004		620
						01/15/2004		1,990
						07/01/2004		1,855
						08/20/2004		1,455
						01/01/2005		960
						01/01/2005		775
						04/01/2005		1,365
						07/01/2005		595
						07/01/2005		745
						09/15/2005		1,660
						01/01/2006		715
						01/13/2006		875
						07/01/2006		895
						07/01/2006		690
						01/01/2007		275
						01/01/2007		660
						07/01/2007		65 635
						07/01/2007		635
						01/01/2008		50 610
						01/01/2008 07/01/2008		610 15
						07/01/2008		15 400
						01/01/2008		400



<u>Series</u>		riginal <u>incipal</u>	 cheduled ayments	<u>Calls</u>	<u>Ou</u>	tstanding	Date Called	<u> </u>	<u>Amount</u>
2001 E**	\$	59,405	\$ (37,370)	\$ (5,320)	\$	16,715	08/20/2004 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 04/06/2007 07/01/2007 01/01/2008	\$	280 325 115 485 415 730 745 695 1,410
							07/01/2008		120
Single Family Total	\$ 1	,127,945	\$ (116,680)	\$ (765,120)	\$	246,145		\$	765,120

^{** \$23,000,000} Bonds remarketed 07/24/2003, \$36,405,000 redeemed.

Single Family Mortgage Bond Resolution Source of Funds Used to Call Bonds Information as of June 30, 2008



Se	eries	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1982 A		This issue is fully retired	d.						
1982 B		This issue is fully retired	d.						
1982 C		This issue is fully retired	d.						
1986 A		This issue is fully retired	d.						
1986 B		This issue is fully retired	d.						
1986 C		This issue is fully retired	d.						
1987 A		This issue is fully retired	d.						
1987 BC		This issue is fully retired	d.						
1987 D		This issue is fully retired	d.						
1988 AB		This issue is fully retired	d.						
1988 C		This issue is fully retired	d.						
1988 DE		This issue is fully retired	d.						
1989 A		This issue is fully retired	d.						
1989 B		This issue is fully retired	d.						
1989 CD		This issue is fully retired	d.						
1990 ABC		This issue is fully retired	d.						
1990 DE		This issue is fully retired	d.						
1991 ABC (N remarketed)		This issue is fully retired	d.						
1991 ABC (R	Re-marketed)	This issue is fully retired	d.						
1992 A		This issue is fully retired	d.						
1992 BCD-1		This issue is fully retired	d.						
1992 B-2		This issue is fully retired	d.						

Refer to the disclaimer on page A-1 N-1

Single Family Mortgage Bond Resolution Source of Funds Used to Call Bonds Information as of June 30, 2008



Series	Bond Call Date	Unexpended Proceeds	Excess Revenues	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1992 C-2	This issue is fully retire	ed.						
1992 D-2	This issue is fully retire	ed.						
1992 E	This issue is fully retire	ed.						
1992 F	This issue is fully retire	ed.						
1992 G	This issue is fully retire	ed.						
1992 H	This issue is fully retire	ed.						
1992 I	This issue is fully retire	ed.						
1993 B	This issue is fully retire	ed.						
1993 C	This issue is fully retire	ed.						
1993 D	01/01/1997 06/01/1997 10/05/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 05/31/2002 01/06/2003 07/01/2003 01/15/2004 07/01/2004 08/20/2004 07/01/2005 09/15/2005 07/01/2006 01/01/2007 07/01/2007	125,000 - - - - - - - - - - - - - - - - - -		930,000 1,460,000 790,000 630,000 545,000 1,795,000 690,000 355,000 1,095,000 480,000 2,145,000 1,075,000 1,090,000 455,000 750,000 155,000 255,000 410,000	20,000 15,000 55,000 20,000 10,000 35,000 - - 105,000 5,000 15,000 5,000 10,000		930,000 1,460,000 790,000 650,000 560,000 1,850,000 710,000 365,000 1,130,000 480,000 680,000 2,250,000 1,075,000 1,155,000 470,000 775,000 160,000 265,000 420,000	2027 2027 2027 2027 2027 2027 2027 2027
Total 1993 D	01/01/2008	125,000	-	150,000 16,000,000	5,000 395,000	-	155,000 16,520,000	2027
			-	16,000,000	ა ყ ნ,000	-	10,520,000	
1993 E	This issue is fully retire	ed.						

Refer to the disclaimer on page A-1 N-2



Se	ries <u>Bond Call Date</u>	Unexpended <u>Proceeds</u>	Excess Revenues	Prepayments	Reserve Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1993 F	01/01/1997	\$ - \$	- \$	35,000	\$ -	\$ -	\$ 35,000	2020
	09/15/1998	-	-	-	5,000	-	5,000	2020
	10/05/1998	-	-	450,000	40,000	-	490,000	2020
	07/01/1999	-	-	700,000	70,000	-	770,000	2000 & 2020
	11/15/1999	-	-	345,000	35,000	-	380,000	2000 & 2020
	06/01/2000	-	-	305,000	10,000	-	315,000	2020
	01/15/2001	-	-	260,000	10,000	-	270,000	2020
	01/01/2002	-	-	835,000	25,000	-	860,000	2020
	05/31/2002	-	-	320,000	10,000	-	330,000	2020
	08/30/2002	-	-	165,000	5,000	-	170,000	2020
	01/06/2003	-	-	510,000	15,000	-	525,000	2020
	07/01/2003	-	-	220,000	-	-	220,000	2020
	11/24/2003	-	-	315,000	-	-	315,000	2020
	01/15/2004	-	-	1,010,000	40,000	-	1,050,000	2020
	07/01/2004	-	-	500,000	-	-	500,000	2020
	08/20/2004	-	-	505,000	30,000	-	535,000	2020
	07/01/2005	-	-	210,000	5,000	-	215,000	2020
	09/15/2005	-	-	345,000	10,000	-	355,000	2020
	07/01/2006	-	-	65,000	5,000	-	70,000	2020
	01/01/2007	-	-	120,000	5,000	-	125,000	2020
	07/01/2007	-	-	190,000	5,000	-	195,000	2020
	01/01/2008	-	-	70,000	-	-	70,000	2020
Total 1993 F		-	-	7,475,000	325,000	-	7,800,000	

1994 ABC This issue is fully retired.

1994 D This issue is fully retired.



5	eries <u>Bond Call Date</u>	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1994 E	02/01/1996	\$ -	\$ -	\$ -	\$ 5,000	\$ -	\$ 5,000	2025
	12/01/1997	-	-	190,000	-	-	190,000	1999-2000, 2002-2005, 2007, 2013 & 2025
	09/15/1998	-	-	-	10,000	-	10,000	2025
	07/01/1999	-	-	-	-	1,585,000	1,585,000	2000-2007, 2013 & 2025
	11/15/1999	-	-	3,210,000	95,000	-	3,305,000	2000-2007, 2013 & 2025
	06/01/2000	-	-	850,000	25,000	-	875,000	2001-2007, 2013 & 2025
	01/15/2001	-	-	-	10,000	-	10,000	2025
	01/01/2002	-	-	5,145,000	160,000	-	5,305,000	2002-2007, 2013 & 2025
	05/31/2002	-	-	2,350,000	75,000	-	2,425,000	2003-2007, 2013 & 2025
	01/06/2003	-	-	5,000	-	-	5,000	2025
	08/20/2004	-	-	-	5,000	-	5,000	2025
	04/01/2005	-	-	-	5,000	-	5,000	2025
	07/01/2005	-	-	-	165,000	-	165,000	2007, 2013 & 2025
	01/13/2006	-	-	-	5,000	-	5,000	2025
	07/01/2006	-	-	-	5,000	-	5,000	2025
	04/06/2007	-	-	-	5,000	-	5,000	2025
	07/01/2007	-	-	-	5,000	-	5,000	2025
	01/01/2008		-	-	5,000	-	5,000	2025
Total 1994		-	-	11,750,000	580,000	1,585,000	13,915,000	-

1994 FG This issue is fully retired.
1994 HIJ This issue is fully retired.
1994 KLM This issue is fully retired.
1994 NOP This issue is fully retired.
1994 QRS This issue is fully retired.



Series			Excess evenues	Prepayments	Reserve Excess	<u>Other</u>	Total Bonds Call	ed Maturity Date(s) of Bond(s) Called
1994 T	09/15/1998 \$	- \$	- \$	- :	\$ 5,000 \$		- \$ 5,0	2017
	10/05/1998	-	-	245,000	10,000		- 255,0	00 2017
	07/06/1999	-	-	735,000	30,000		- 765,0	2000-2008 & 2017
	11/15/1999	-	-	685,000	20,000		- 705,0	
	06/01/2000	40,000	-	560,000	15,000		- 615,0	
	01/15/2001	-	-	860,000	35,000		000,0	
	01/01/2002	-	-	1,780,000	60,000		1,010,0	
	05/31/2002	-	-	720,000	30,000		- 750,0	
	08/30/2002	-	-	415,000	15,000		100,0	
	01/06/2003	-	-	1,360,000	45,000		.,,-	
	07/01/2005 11/24/2003	-	-	905,000 1,280,000	-			
	01/15/2004	-	-	1,200,000	75,000			
	07/01/2004	-	-	955,000	75,000			
	08/20/2004	_	_	333,000	35,000		- 35,0	
	01/01/2005	_	_	360,000	-			
	04/01/2005	-	-	-	15,000			
	07/01/2005	-	-	150,000	5,000		- 155,0	
	09/15/2005	-	-	115,000	5,000		- 120,0	00 2007-2008 & 2017
	01/13/2006	-	-	195,000	5,000		- 200,0	2007-2008 & 2017
	07/01/2006	-	-	130,000	10,000		0,0	
	01/01/2007	-	-	110,000	-		,.	
	04/06/2000	-	-	-	5,000		0,0	
	07/01/2007	-	-	65,000	-		- 65,0	
	01/01/2008	-	-	45,000	-		- 45,0	
Total 1994 T		40,000	-	11,670,000	420,000		- 12,130,0	00
1994 U	This issue is fully retired.							
1994 V	This issue is fully retired.							
1995 A	This issue is fully retired.							
1995 B	This issue is fully retired.							
1995 C	This issue is fully retired.							
1995 D	This issue is fully retired.							
1995 EF	This issue is fully retired.							



Series	Bond Call Date	•	Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
				· <u> </u>				<u> </u>
1995 GHI		\$ - \$	- \$	130,000	\$ -	\$ -	\$ 130,000	2001, 2004, 2012, 2017 & 2027
	02/01/1998	20,000	-	-	-	-	20,000	2012, 2017 & 2027
	09/15/1998	-	-	-	5,000	-	5,000	2012
	10/05/1998	-	-	1,800,000	50,000	-	1,850,000	1999-2005, 2012, 2017 & 2027
	07/01/1999	-	-	2,810,000	95,000	-	2,905,000	2000-2005, 2012, 2017-2018 & 2027
	11/15/1999	-	-	1,490,000	45,000	-	1,000,000	2000-2005, 2012, 2017-2018 & 2027
	06/01/2000	-	-	1,220,000	40,000	-	1,260,000	2001-2005, 2012, 2017-2018 & 2027
	01/15/2001	-	-	1,050,000	35,000	-	1,085,000	2002-2005, 2012, 2017-2018 & 2027
	01/01/2002	-	-	3,420,000	110,000	-	3,530,000	2002-2005, 2012, 2017-2018 & 2027
	05/31/2002	-	-	1,310,000	50,000	-	1,360,000	2003-2005, 2012, 2017-2018 & 2027
	08/30/2002	-	-	660,000	20,000	-	680,000	2004-2005, 2012, 2017-2018 & 2027
	01/06/2003	-	-	2,045,000	65,000	-	2,110,000	2003-2005, 2012, 2017-2018 & 2027
	07/01/2003	-	-	825,000	-	-	825,000	2004-2005, 2012, 2017-2018 & 2027
	11/24/2003	-	-	1,090,000	20,000	-	1,110,000	2004-2005, 2012, 2017-2018 & 2027
	01/15/2004	-	-	4,205,000	150,000	-	4,355,000	2017-2018 & 2027
	07/01/2004	-	-	1,250,000	20,000	-	1,270,000	2005, 2012, 2017-2018 & 2027
	08/20/2004	-	-	2,670,000	95,000	-	2,765,000	2017-2018 & 2027
	07/01/2005	-	-	805,000	25,000	-	830,000	2012, 2017-2018 & 2027
	09/15/2005	-	-	1,320,000	40,000	-	1,360,000	2012, 2017-2018 & 2027
	01/13/2006	-	-	-	5,000	-	5,000	2012
	07/01/2006	-	-	260,000	5,000	-	265,000	2012, 2017-2018 & 2027
	01/01/2007	-	-	435,000	15,000	-	450,000	2012, 2017-2018 & 2027
	07/01/2007	-	-	700,000	20,000	-	720,000	2012, 2017-2018 & 2027
	01/01/2008	-	-	255,000	5,000	-	260,000	2012, 2017-2018 & 2027
Total 1995 GHI	_	20,000	-	29,750,000	915,000	-	30,685,000	

1995 J This issue is fully retired.
1995 K This issue is fully retired.
1995 L This issue is fully retired.



:	Series <u>Bond Call Dat</u>	Unexpended Proceeds	Excess <u>Revenues</u>	<u>Prepayments</u>	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1995 M	07/01/1999	\$	- \$	- \$ 280,000	\$ - \$	-	\$ 280,000	2000-2009 & 2017
	11/15/1999		-	- 1,345,000	40,000	-	1,385,000	2000-2009 & 2017
	06/01/2000		-	- 410,000	15,000	-	425,000	2001-2009 & 2017
	01/15/2001		-		15,000	-	15,000	2017
	01/01/2002		-	- 4,250,000	145,000	-	4,395,000	2002-2009 & 2017
	05/31/2002		-	- 925,000	45,000	-	970,000	2003-2009 & 2017
	08/30/2002		-	- 490,000	15,000	-	505,000	2003-2009 & 2017
	01/06/2003		-	- 1,600,000	65,000	-	1,665,000	2003-2009 & 2017
	07/01/2003		-	- 1,485,000	-	-	1,485,000	2004-2009 & 2017
	11/24/2003		-	- 1,420,000	-	-	1,420,000	2004-2009 & 2017
	01/15/2004		-	-	120,000	-	120,000	2005-2009, 2017
	07/01/2004		-	- 2,780,000	-	-	2,780,000	2005-2009 & 2017
	08/20/2004		-		95,000	-	95,000	2005-2009 & 2017
	01/01/2005		-	- 1,225,000	-	-	1,225,000	2005-2009 & 2017
	04/01/2005		-		45,000	-	45,000	2008-2009 & 2017
	07/01/2005		-	- 425,000	25,000	-	450,000	2006-2009 & 2017
	09/15/2005		-	- 1,065,000	30,000	-	1,095,000	2006-2009 & 2017
	01/13/2006		-	-	10,000	-	10,000	2017
	07/01/2006		-	- 795,000	30,000	-	825,000	2007-2009 & 2017
	01/01/2007		-	- 530,000	-	-	530,000	2007-2009 & 2017
	04/06/2007		-	-	20,000	-	20,000	2017
	07/01/2007		-	- 530,000	20,000	-	550,000	2008-2009 & 2017
	01/01/2008		-	- 265,000	15,000	-	280,000	2009 & 2017
Total 1995	М		-	- 19,820,000	750,000	-	20,570,000	

1995 N This issue is fully retired.

This issue is fully retired.

1995 O



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1996 ABC	12/01/1997	\$ -	\$ -	\$ 300,000	\$ -	\$	- \$ 300,000	2022
	05/01/1998	1,920,000	-	-	60,000		1,980,000	1998-2008, 2015, 2018-2019, 2022 & 2028
	09/15/1998	-	-	1,155,000	45,000		1,200,000	2015, 2022 & 2028
	04/01/1999	115,000	-	-	5,000		120,000	2003, 2005, 2015, 2018-2019, 2022 & 2028
	07/01/1999	-	-	3,015,000	5,000		3,020,000	2015 & 2022
	11/15/1999	-	-	2,370,000	70,000		2,440,000	2022 & 2028
	06/01/2000	-	-	1,450,000	45,000		1,495,000	2022 & 2028
	01/15/2001	-	-	-	10,000		- 10,000	2015
	01/01/2002	-	-	7,180,000	225,000		7,405,000	2015, 2022 & 2028
	05/31/2002	-	-	2,240,000	80,000		- 2,320,000	2015 & 2028
	08/30/2002	-	-	2,365,000	70,000		- 2,435,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	01/06/2003	-	-	3,955,000	125,000		4,080,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2003	-	-	1,250,000	-		1,250,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	11/24/2003	-	-	1,925,000	-		1,925,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	01/15/2004	-	-	5,385,000	270,000		5,655,000	2005-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2004	-	-	1,240,000	-		1,240,000	2005-2008, 2015, 2018-2019 & 2028
	08/20/2004	-	-	2,085,000	105,000		2,190,000	2005-2008, 2015, 2018-2019 & 2028
	01/01/2005	-	-	540,000	-		540,000	2006-2008, 2015, 2018-2019 & 2028
	04/01/2005	-	-	920,000	45,000		965,000	2006-2008, 2015, 2018-2019 & 2028
	07/01/2005	-	-	1,020,000	35,000		1,055,000	2006-2008, 2015, 2018-2019 & 2028
	09/15/2005	-	-	440,000	15,000		455,000	2006-2008, 2015, 2018-2019 & 2028
	01/13/2006	-	-	900,000	30,000		930,000	2007-2008, 2015, 2018-2019 & 2028
	07/01/2006	-	-	510,000	20,000		530,000	2007-2008, 2015, 2018-2019 & 2028
	01/01/2007	-	-	360,000	-		360,000	2015, 2018-2019 & 2028
	04/06/2007	-	-	115,000	15,000		130,000	2015 & 2018-2019
	07/01/2007	-	-	240,000	5,000		245,000	2015, 2018-2019 & 2028
	01/01/2008	-	-	145,000	5,000		150,000	2015, 2018-2019 & 2028
Total 1996 ABC		2,035,000	-	41,105,000	1,285,000		44,425,000	



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	<u>Prepayments</u>	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1996 DEF	05/01/1998	\$ 6,200,000	\$ -	\$ -	\$ 185,000	\$ -	\$ 6,385,000	1998-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/1998	-	-	40,000	10,000	-	50,000	2007-2008 & 2016-2017
	10/05/1998	-	-	975,000	35,000	-	1,010,000	1999-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/11/1999	-	-	-	5,000	-	5,000	2017
	07/01/1999	-	-	1,375,000	-	-	1,375,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/15/1999	-	-	2,225,000	65,000	-	2,290,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	06/01/2000	-	-	1,070,000	35,000	-	1,105,000	2001-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2001	-	-	2,515,000	85,000	-	2,600,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2002	-	-	5,025,000	160,000	-	5,185,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	05/31/2002	-	-	2,530,000	85,000	-	2,615,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/30/2002	-	-	1,375,000	40,000	-	1,415,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/06/2003	-	-	3,680,000	120,000	-	3,800,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2003	-	-	2,120,000	-	-	2,120,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/24/2003	-	-	3,930,000	-	-	3,930,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2004	-	-	3,060,000	285,000	-	3,345,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2004	-	-	2,045,000	-	-	2,045,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/20/2004	-	-	1,005,000	95,000	-	1,100,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2005	-	-	1,230,000	-	-	1,230,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/01/2005	-	-	580,000	60,000	-	640,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2005	-	-	910,000	35,000	-	945,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/2005	-	-	515,000	15,000	-	530,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/13/2006	-	-	815,000	30,000	-	845,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2006	-	-	1,065,000	35,000	-	1,100,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2007	-	-	690,000	-	-	690,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/06/2007	-	-	15,000	20,000	-	35,000	2017, 2022-2023, 2026 & 2028
	07/01/2007	-	-	190,000	5,000	-	195,000	2016-2017, 2022-2023, 2026 & 2028
	01/01/2008	-	-	365,000	20,000	-	385,000	2016-2017, 2022-2023, 2026 & 2028
Total 1996 DEF		6,200,000	-	39,345,000	1,425,000	-	46,970,000	



		Unexpended	Excess		Reserve			
Series	Bond Call Date	Proceeds	Revenues	<u>Prepayments</u>	Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1996 GHI	05/01/1998	\$ 4,000,000	\$ - \$	-	\$ 120,000 \$	-	\$ 4,120,000	1999-2008, 2017, 2021, 2026 & 2028
	10/05/1998	-	-	1,055,000	30,000	-	1,085,000	1999-2008, 2017, 2021, 2026 & 2028
	07/06/1999	-	-	3,180,000	100,000	-	3,280,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/15/1999	-	-	2,925,000	95,000	-	3,020,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	06/01/2000	-	-	2,400,000	75,000	-	2,475,000	2001-2008, 2017, 2021, 2026 & 2028
	01/15/2001	-	-	3,740,000	120,000	-	3,860,000	2002-2008, 2017, 2021, 2026 & 2028
	01/01/2002	-	-	8,020,000	245,000		8,265,000	2002-2005, 2007-2008, 2017, 2021, 2026 & 2028
	05/31/2002	-	-	3,235,000	105,000	-	3,340,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/30/2002	-	-	1,950,000	55,000	-	2,005,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/06/2003	-	-	6,525,000	200,000	-	6,725,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	07/01/2003	-	-	1,725,000	-	-	1,725,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/24/2003	-	-	2,635,000	40,000	-	2,675,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/15/2004	-	-	7,220,000	290,000	-	7,510,000	2021, 2026 & 2028
	07/01/2004	-	-	1,840,000	25,000	-	1,865,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/20/2004	-	-	2,940,000	120,000	-	3,060,000	2021, 2026 & 2028
	01/01/2005	-	-	710,000	10,000	-	720,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	04/01/2005	-	-	1,145,000	45,000	-	1,190,000	2021, 2026 & 2028
	07/01/2005	-	-	790,000	25,000	-	815,000	2007-2008, 2017, 2021, 2026 & 2028
	09/15/2005	-	-	630,000	20,000	-	650,000	2007-2008, 2017, 2021, 2026 & 2028
	01/13/2006	-	-	1,080,000	30,000	-	1,110,000	2007-2008, 2017, 2021, 2026 & 2028
	07/01/2006	-	-	730,000	25,000	-	755,000	2007-2008, 2017, 2021, 2026 & 2028
	01/01/2007	-	-	275,000	5,000	-	280,000	2008, 2017, 2021, 2026 & 2028 2021, 2026 & 2028
	04/06/2007 07/01/2007	-	-	370,000 395,000	15,000 15,000	-	385,000 410,000	2008, 2017, 2021, 2026 & 2028
	01/01/2007	-	-	280,000	10,000	-	290,000	2017, 2021, 2026 & 2028
Total 1996 GHI	01/01/2000	4,000,000	<u>-</u>	55,795,000	1,820,000		61,615,000	2017, 2021, 2020 & 2020
10101 1000 0111		4,000,000		00,7 00,000	1,020,000		01,010,000	
1996 JK	11/15/1999	-	-	175,000	5,000	130,000	310,000	2003-2009, 2017 & 2021
	01/15/2001	-	-	220,000	10,000	-	230,000	2002-2009, 2017 & 2021
	01/01/2002	-	105,000	1,415,000	50,000	-	1,570,000	2002-2009, 2017 & 2021
	05/31/2002	-	-	-	5,000	-	5,000	2009
	08/30/2002	-	-	90,000	5,000	-	95,000	2005, 2007-2009, 2017 & 2021
	01/06/2003	-	-	500,000	20,000	-	520,000	2003-2009, 2017 & 2021
	07/01/2003	-	-	755,000	-	-	755,000	2004-2009, 2017 & 2021
	11/24/2003	-	-	365,000	-	-	365,000	2004-2009, 2017 & 2021
	01/15/2004	-	-	-	40,000	-	40,000	2007, 2009 & 2017
	07/01/2004	-	-	890,000		-	890,000	2005-2009, 2017 & 2021
	08/20/2004	-	-		25,000	-	25,000	2009 & 2017
	01/01/2005	-	-	550,000		-	550,000	2005-2009, 2017 & 2021
	04/01/2005	-	-	-	20,000	-	20,000	2009 & 2017
	07/01/2005	-	-	460,000	15,000	-	475,000	2006-2009, 2017 & 2021
	09/15/2005	-	-	270,000	10,000	-	280,000	2006-2009, 2017 & 2021
	01/13/2006	-	-	215,000	5,000	-	220,000	2007-2009, 2017 & 2021
	07/01/2006	-	-	260,000	5,000	-	265,000	2007-2009, 2017 & 2021
	01/01/2007	-	-	285,000	10,000	-	295,000	2007-2009, 2017 & 2021
	07/01/2007 01/01/2008	-	-	465,000 150,000	15,000	-	480,000	2008-2009, 2017 & 2021 2009, 2017 & 2021
Total 1996 JK	01/01/2008		105,000	7,065,000	5,000 245,000	130,000	155,000 7,545,000	2009, 2017 & 2021
10tal 1990 JK		-	103,000	7,000,000	243,000	130,000	1,545,000	



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1997 ABC	05/01/1998	\$ 4,620,000	- \$	-	\$ 140,000 \$	-	\$ 4,760,000	1999-2009, 2012, 2017, 2021, 2025 & 2029
	09/15/1998	-	-	355,000	10,000	-	365,000	2025 & 2029
	07/06/1999	-	-	1,600,000	-	-	1,600,000	2025
	11/15/1999	-	-	1,060,000	30,000	-	1,090,000	2025
	06/01/2000	-	-	1,530,000	45,000	-	1,575,000	2025 & 2029
	01/15/2001	-	-	2,530,000	85,000	-	2,615,000	2017, 2025 & 2029
	01/01/2002	-	-	5,985,000	190,000	-	6,175,000	2017, 2025 & 2029
	05/31/2002	-	-	2,320,000	85,000	-	2,405,000	2009, 2017 & 2029
	08/30/2002	-	-	2,050,000	60,000	-	2,110,000	2003-2009, 2012, 2017, 2021 & 2029
	01/06/2003	-	-	5,055,000	165,000	-	5,220,000	2003-2009, 2012, 2017, 2021 & 2029
	07/01/2003	-	-	1,700,000	-	-	1,700,000	2004-2009, 2012, 2017, 2021 & 2029
	11/24/2003	-	-	3,435,000	-	-	3,435,000	2004-2009, 2012, 2017, 2021 & 2029
	01/15/2004	-	-	4,650,000	315,000	-	4,965,000	2005-2009, 2012, 2017, 2021 & 2029
	07/01/2004	-	-	2,055,000	-	-	2,055,000	2005-2009, 2012, 2017, 2021 & 2029
	08/20/2004	-	-	1,845,000	130,000	-	1,975,000	2005-2009, 2012, 2017, 2021 & 2029
	01/01/2005	-	-	1,155,000	-	-	1,155,000	2005-2009, 2012, 2017, 2021 & 2029
	04/01/2005	-	-	1,000,000	70,000	-	1,070,000	2006-2009, 2012, 2017, 2021 & 2029
	07/01/2005	-	-	860,000	30,000	-	890,000	2006-2009, 2012, 2017, 2021 & 2029
	09/15/2005	-	-	680,000	20,000	-	700,000	2006-2009, 2012, 2017, 2021 & 2029
	01/13/2006	-	-	490,000	20,000	-	510,000	2007-2009, 2012, 2017, 2021 & 2029
	07/01/2006	-	-	735,000	25,000	-	760,000	2007-2009, 2012, 2017, 2021 & 2029
	01/01/2007	-	-	430,000	-	-	430,000	2007-2009, 2012, 2017, 2021 & 2029
	04/06/2007	-	-	375,000	25,000	-	400,000	2008-2009, 2012, 2017, 2021 & 2029
	07/01/2007	-	-	440,000	20,000	-	460,000	2008-2009, 2012, 2017, 2021 & 2029
	01/01/2008	-	-	185,000	10,000	-	195,000	2009, 2012, 2017, 2021 & 2029
Total 1997 ABC	_	4,620,000	-	42,520,000	1,475,000	-	48,615,000	



Serie	es <u>Bond Call Date</u>	Unexpended Exces Proceeds Revenu		Reserve Excess	Other Total Bonds Calle	Maturity Date(s) of Bond(s) Called
1997 DE	05/01/1998	\$ 6,155,000 \$	- \$ -	\$ 185,000 \$	- \$ 6,340,00	2019, 2021, 2024 & 2029
	07/06/1999	720,000	- 510,000	50,000	- 1,280,00	2019, 2021, 2024 & 2029
	11/15/1999	-	- 1,190,000	35,000	- 1,225,00	2024 & 2029
	06/01/2000	-	- 1,070,000	35,000	- 1,105,00	2024 & 2029
	01/15/2001	-	- 915,000	35,000	- 950,00	2024 & 2029
	01/01/2002	-	- 2,690,000	85,000	- 2,775,00	2024 & 2029
	05/31/2002	-	- 1,450,000	,	- 1,505,00	
	08/30/2002	-	- 1,020,000	30,000	- 1,050,00	2021 & 2029
	01/06/2003	-	- 1,145,000	40,000	- 1,185,00	2019, 2021 & 2029
	07/01/2003	-	- 1,545,000	-	- 1,545,00	
	11/24/2003	-	- 1,755,000	-	- 1,755,00	2019, 2021 & 2029
	01/15/2004	-	- 5,075,000	250,000	- 5,325,00	
	07/01/2004	-	- 995,000		- 995,00	
	08/20/2004	-	- 1,525,000	,	- 1,600,00	
	01/01/2005	-	- 480,000		- 480,00	
	04/01/2005	-	- 715,000	,	- 750,00	
	07/01/2005	-	- 575,000	,	- 600,00	
	09/15/2005	-	- 350,000	,	- 360,00	
	01/13/2006	-	- 500,000		- 515,00	
	07/01/2006	-	- 560,000	,	- 580,00	•
	01/01/2007	-	- 175,000		- 175,00	
	04/06/2007	-	- 260,000		- 270,00	
	07/01/2007	-	- 345,000		- 355,00	
	01/01/2008	<u> </u>	- 620,000		- 640,00	
Total 1997 DE		6,875,000	- 25,465,000	1,020,000	- 33,360,00	00

1997 F This issue is fully retired.



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1997 G	01/01/2002	\$ -	\$ - 9	485,000	\$ 35,000 \$	-	\$ 520,000	2003-2009 & 2018
	05/31/2002	-	-	1,595,000	65,000	-	1,660,000	2003-2009 & 2018
	08/30/2002	-	-	620,000	20,000	-	640,000	2003-2009 & 2018
	01/06/2003	-	-	4,415,000	150,000	-	4,565,000	2003-2009 & 2018
	07/01/2003	-	-	4,735,000	-	-	4,735,000	2004-2009 & 2018
	11/24/2003	-	-	8,925,000	-	-	8,925,000	2004-2009 & 2018
	01/15/2004	-	-	-	455,000	-	455,000	2005-2009 & 2018
	07/01/2004	-	-	7,620,000	-	-	7,620,000	2005-2009 & 2018
	08/20/2004	-	-	-	245,000	-	245,000	2005-2009 & 2018
	01/01/2005	-	-	4,070,000	-	-	4,070,000	2005-2009 & 2018
	04/01/2005	-	-	-	125,000	-	125,000	2006-2009 & 2018-2019
								continued on next page
1997 Series G	07/01/2005	-	-	1,970,000	65,000	-	2,035,000	2006-2009 & 2018
	09/15/2005	-	-	1,220,000	35,000	-	1,255,000	2006-2009 & 2018
	01/13/2006	-	-	45,000	-	-	45,000	2008 & 2018
	07/01/2006	-	-	40,000	-	-	40,000	2018
	01/01/2007	-	-	55,000	-	-	55,000	2008-2009 & 2018
	07/01/2007	-	-	45,000	-	-	45,000	2009 & 2018
	01/01/2008	-	-	25,000	-	-	25,000	2018
Total 1997 G		-	-	35,865,000	1,195,000	-	37,060,000	

1997 H This issue is fully retired.



Series	Bond Call Date	Unexpended Proceeds	Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1997 I	07/06/1999	\$ 190,000	\$ - 9	-	\$ 5,000	\$ -	\$ 195,000	2017
	01/06/2003	-	-	640,000	20,000	-	660,000	2017
	07/01/2003	-	-	360,000	-	-	360,000	2017
	11/24/2003	-	-	740,000	-	-	740,000	2017
	01/15/2004	-	-	1,475,000	75,000	-	1,550,000	2017
	07/01/2004	-	-	565,000	-	-	565,000	2017
	08/20/2004	-	-	730,000	40,000	-	770,000	2017
	01/01/2005	-	-	280,000	-	-	280,000	2017
	04/01/2005	-	-	345,000	20,000	-	365,000	2017
	07/01/2005	-	-	315,000	10,000	-	325,000	2017
	09/15/2005	-	-	240,000	5,000	-	245,000	2017
	01/13/2006	-	-	260,000	10,000	-	270,000	2017
	07/01/2006	-	-	250,000	10,000	-	260,000	2017
	01/01/2007	-	-	125,000	-	-	125,000	2017
	04/06/2007	-	-	150,000	10,000	-	160,000	2017
	07/01/2007	-	-	140,000	5,000	-	145,000	2017
	01/01/2008	-	-	135,000	5,000	-	140,000	2017
Total 1997 I		190,000	-	6,750,000	215,000	-	7,155,000	_

1997 J This issue is fully retired.



		Unexpended	Excess		Reserve			
Series	Bond Call Date	<u>Proceeds</u>	Revenues	Prepayments	Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1997 K	07/06/1999	\$ 445,000 \$	- \$	-	\$ 15,000 \$	_	\$ 460,000	2026 & 2029
	08/30/2002	ψo,σσσ ψ	-	10,000	- 10,000 4	_		2026
	01/06/2003	-	-	1,490,000	45,000	-	1,535,000	2026 & 2029
	07/01/2003	-	-	845,000	-	-	0.45.000	2026 & 2029
	11/24/2003	-	-	1,725,000	-	-	1,725,000	2026 & 2029
	01/15/2004	-	-	3,430,000	180,000	-	3,610,000	2026 & 2029
	07/01/2004	-	-	1,320,000	-	-	1,320,000	2026 & 2029
	08/20/2004	-	-	1,705,000	90,000	-	1,795,000	2026 & 2029
	01/01/2005	-	-	655,000	-	-	655,000	2026 & 2029
	04/01/2005	-	-	805,000	45,000	-	850,000	2026 & 2029
	07/01/2005	-	-	730,000	20,000	-	750,000	2026 & 2029
	09/15/2005	-	-	565,000	15,000	-	580,000	2026 & 2029
	01/13/2006	-	-	610,000	20,000	-	630,000	2026 & 2029
	07/01/2006	-	-	580,000	20,000	-	600,000	2026 & 2029
	01/01/2007	-	-	290,000	-	-	290,000	2026 & 2029
	04/06/2007	-	-	355,000	20,000	-	375,000	2026 & 2029
	07/01/2007	-	-	330,000	10,000	-	340,000	2026 & 2029
	01/01/2008	-	-	320,000	10,000	-	330,000	2026 & 2029
Total 1997 K		445,000	-	15,765,000	490,000	-	16,700,000	

1997 L This issue is fully retired.



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 AB	07/06/1999	\$ -	\$ -	\$ -	\$ - \$	130,000	\$ 130,000	2003, 2005, 2007, 2017, 2021, 2024 & 2029
	02/15/2000	55,000	-	-	-	-	55,000	2008, 2011, 2017, 2021, 2024 & 2029
	06/01/2000	35,000	30,000	75,000	5,000	-	145,000	2005, 2009-2011, 2017, 2021, 2024 & 2029
	01/15/2001	-	-	1,440,000	50,000	-	1,490,000	2008-2011, 2017, 2021, 2024 & 2029
	01/01/2002	-	-	1,900,000	60,000	-	1,960,000	2008-2011, 2017, 2021, 2024 & 2029
	05/31/2002	-	-	700,000	30,000	-	730,000	2005-2006, 2009-2011, 2017, 2021, 2024 & 2029
	08/30/2002	-	-	800,000	20,000	-	820,000	2003-2011, 2017, 2021, 2024 & 2029
	01/06/2003	-	-	1,580,000	55,000	-	1,635,000	2003-2011, 2017, 2024 & 2029
	07/01/2003	-	-	675,000	-	-	675,000	2004-2011, 2017, 2024 & 2029
	11/24/2003	-	-	1,390,000	-	-	1,390,000	2004-2011, 2017, 2024 & 2029
	01/15/2004	-	-	2,155,000	135,000	-	2,290,000	2005-2011, 2017, 2021, 2024 & 2029
	07/01/2004	-	-	1,090,000	-	-	1,090,000	2005-2011, 2017, 2024 & 2029
	08/20/2004	-	-	1,130,000	70,000	-	1,200,000	2005-2011, 2017, 2021, 2024 & 2029
	01/01/2005	-	-	680,000	-	-	680,000	2005-2011, 2017, 2024 & 2029
	04/01/2005	-	-	510,000	40,000	-	550,000	2006-2011, 2017, 2024 & 2029
	07/01/2005	-	-	500,000	20,000	-	520,000	2006-2011, 2017, 2024 & 2029
	09/15/2005	-	-	280,000	10,000	-	290,000	2007-2011, 2017, 2024 & 2029
	01/13/2006	-	-	405,000	15,000	-	420,000	2007-2011, 2017, 2024 & 2029
	07/01/2006	-	-	275,000	15,000	-	290,000	2007-2011, 2017, 2021, 2024 & 2029
	01/01/2007	-	-	240,000	5,000	-	245,000	2008-2011, 2017, 2024 & 2029
	07/01/2007	-	-	270,000	10,000	-	280,000	2008-2011, 2017, 2024 & 2029
	01/01/2008	-	-	380,000	15,000	-	395,000	2009-2011, 2017, 2024 & 2029
Total 1998 AB	·-	90,000	30,000	16,475,000	555,000	130,000	17,280,000	



Ser	ies <u>Bond Call Date</u>	Unexpended <u>Proceeds</u>	Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 C	01/15/2001	\$ - \$	- \$	425,000	\$ 20,000	\$ -	\$ 445,000	2002-2010 & 2017
	01/01/2002	25,000	-	730,000	25,000	-	780,000	2002-2010 & 2017
	05/31/2002	-	-	330,000	15,000	-	345,000	2002-2010 & 2017
	08/30/2002	-	-	220,000	5,000	-	225,000	2002-2010 & 2017
	01/06/2003	-	-	765,000	25,000	-	790,000	2002-2010 & 2017
	07/01/2003	-	-	395,000	-	-	395,000	2004-2010 & 2017
	11/24/2003	-	-	1,145,000	-	-	1,145,000	2004-2010 & 2017
	01/15/2004	-	-	2,110,000	135,000	-	2,245,000	2005-2010 & 2017
	07/01/2004	-	-	945,000	-	-	945,000	2005-2010 & 2017
	08/20/2004	-	-	1,035,000	65,000	-	1,100,000	2005-2010 & 2017
	01/01/2005	-	-	770,000	-	-	770,000	2005-2010 & 2017
	04/01/2005	-	-	840,000	55,000	-	895,000	2006-2010 & 2017
	07/01/2005	-	-	510,000	20,000	-	530,000	2006-2010 & 2017
	09/15/2005	-	-	375,000	10,000	-	385,000	2006-2010 & 2017
	01/13/2006	-	-	530,000	-	-	530,000	2007-2010 & 2017
	07/01/2006	-	-	350,000	10,000	-	360,000	2007-2010 & 2017
	01/01/2007	-	-	160,000	-	-	160,000	2007-2010 & 2017
	04/06/2007	-	-	170,000	10,000	-	180,000	2008-2010 & 2017
	07/01/2007	-	-	270,000	10,000	-	280,000	2008-2010 & 2017
	01/01/2008	-	-	365,000	10,000	-	375,000	2009-2010 & 2017
Total 1998 C		25,000	-	12,440,000	415,000	-	12,880,000	

1998 D This

This issue is fully retired.



	Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>		<u>Prepayments</u>	Reserve Excess	<u>Other</u>		Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 E		01/15/2001	\$	- \$ -	- \$	585,000	\$ 20,000	\$	-	\$ 605,000	2025 & 2030
		01/01/2002	35,000) -	-	1,030,000	30,000		-	1,095,000	2025 & 2030
		05/31/2002			-	455,000	15,000		-	470,000	2025 & 2030
		08/30/2002			-	335,000	10,000		-	345,000	2025 & 2030
		01/06/2003			-	1,160,000	40,000		-	1,200,000	2025 & 2030
		07/01/2003		-	-	635,000	-		-	635,000	2025 & 2030
		11/24/2003			-	1,865,000	-		-	1,865,000	2025 & 2030
		01/15/2004		-		3,360,000	210,000		-	3,570,000	2025 & 2030
		07/01/2004		-	-	1,605,000	-		-	1,605,000	2025 & 2030
		08/20/2004		-	-	1,725,000	110,000		-	1,835,000	2025 & 2030
		01/01/2005			-	1,370,000	-		-	1,370,000	2025 & 2030
		04/01/2005		-	-	1,475,000	90,000			1,565,000	2025 & 2030
		07/01/2005		-	-	935,000	35,000		-	970,000	2025 & 2030
		09/15/2005		-		725,000	20,000		-	745,000	2025 & 2030
		01/13/2006			-	970,000	50,000		-	1,020,000	2025 & 2030
		07/01/2006		-	-	685,000	25,000		-	710,000	2025 & 2030
		01/01/2007		-	-	330,000	-		-	330,000	2025 & 2030
		04/06/2007		-		345,000	25,000		-	370,000	2025 & 2030
		07/01/2007			-	570,000	20,000		-	590,000	2025 & 2030
		01/01/2008		-	-	820,000	30,000		-	850,000	2025 & 2030
Total 199	8 E		35,000) -	-	20,980,000	730,000		-	21,745,000	_



Series	Bond Call Date	•	Excess evenues	<u>Prepayments</u>	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 FGH-1	01/15/2001	\$ - \$	- \$	200,000	\$ 5,000 \$	-	\$ 205,000	2004-2005, 2007-2010, 2017, 2022 & 2031
	01/01/2002	225,000	-	1,480,000	60,000	-	1,765,000	2002-2010, 2017, 2022 & 2033
	05/31/2002	-	-	715,000	30,000	-	745,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	-	-	730,000	20,000	-	750,000	2003-2010, 2017, 2022 & 2031
	01/06/2003	-	-	2,100,000	70,000	-	2,170,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	-	-	795,000	-	-	795,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	-	-	2,335,000	-	-	2,335,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	-	-	2,775,000	185,000	-	2,960,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	-	-	2,150,000	-	-	2,150,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	-	-	1,905,000	125,000	-	2,030,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	-	-	875,000	-	-	875,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	-	-	775,000	55,000	-	830,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	-	-	595,000	25,000	-	620,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	-	-	755,000	20,000	-	775,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	-	-	785,000	25,000	-	810,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	-	-	995,000	35,000	-	1,030,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	-	-	450,000	-	-	450,000	2008-2010, 2017, 2022 & 2031
	04/06/2007	-	-	390,000	30,000	-	420,000	2008-2010, 2017, 2022 & 2031
	07/01/2007	-	-	610,000	25,000	-	635,000	2008-2010, 2017, 2022 & 2031
	01/01/2008	-	-	495,000	20,000	-	515,000	2009-2010, 2017, 2022 & 2031
Total 1998 FGH-1		225,000	-	21,910,000	730,000	-	22,865,000	



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve <u>Excess</u>	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 FGH-2	01/01/2002	\$ -	\$ -	\$ -	\$ 10,000 \$	-	\$ 10,000	2017
	05/31/2002	-	-	410,000	15,000	-	425,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	-	-	420,000	15,000	-	435,000	2004-2010, 2017, 2022 & 2031
	01/06/2003	-	-	1,405,000	50,000	-	1,455,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	-	-	565,000	-	-	565,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	-	-	1,295,000	-	-	1,295,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	-	-	1,655,000	125,000	-	1,780,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	-	-	1,345,000	-	-	1,345,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	-	-	1,195,000	85,000	-	1,280,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	-	-	1,220,000	-	-	1,220,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	-	-	1,080,000	75,000	-	1,155,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	-	-	1,730,000	55,000	-	1,785,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	-	-	970,000	30,000	-	1,000,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	-	-	1,300,000	45,000	-	1,345,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	-	-	1,560,000	55,000	-	1,615,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	-	-	410,000	-	-	410,000	2008-2010, 2017, 2022 & 2031
	04/06/2007	-	-	365,000	25,000	-	390,000	2008-2010, 2017, 2022 & 2031
	07/01/2007	-	-	485,000	25,000	-	510,000	2008-2010, 2017, 2022 & 2031
	01/01/2008	-	-	360,000	20,000	-	380,000	2009-2010, 2017, 2022 & 2031
Total 1998 FGH-2		-	-	17,770,000	630,000	-	18,400,000	



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other Tota	al Bonds Called	Maturity Date(s) of Bond(s) Called
1999 BCD	01/15/2001	\$ 475,000	- 9	505,000	\$ 35,000 \$	- \$	1,015,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/01/2002	155,000	-	2,675,000	85,000	-	2,915,000	2013, 2017, 2020, 2024, 2026 & 2031
	05/31/2002	-	-	1,200,000	65,000	-	1,265,000	2004, 2006, 2008-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	08/30/2002	-	-	1,360,000	35,000	-	1,395,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/06/2003	-	-	4,905,000	145,000	-	5,050,000	2003-2010, 2013, 2017, 2024, 2026 & 2031
	07/01/2003	-	-	1,750,000	-	-	1,750,000	2004-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	11/24/2003	-	-	4,035,000	-	-	4,035,000	2004-2010, 2013, 2017, 2020, 2026 & 2031
	01/15/2004	-	-	4,355,000	335,000	-	4,690,000	2004-2010, 2013, 2017, 2020, 2026, & 2031
	07/01/2004	-	-	3,135,000	-	-	3,135,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	08/20/2004	-	-	2,365,000	190,000	-	2,555,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	01/01/2005	-	-	2,705,000	-	-	2,705,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	04/01/2005	-	-	1,820,000	135,000	-	1,955,000	2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2005	-	-	2,315,000	80,000	-	2,395,000	2006-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	09/15/2005	-	-	670,000	20,000	-	690,000	2006-2010, 2026 & 2031
	01/01/2006	-	-	900,000	-	-	900,000	2024
	01/13/2006	-	-	800,000	50,000	-	850,000	2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2006	-	-	1,910,000	65,000	-	1,975,000	2007-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	01/01/2007	-	-	1,695,000	25,000	-	1,720,000	2007-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	04/06/2007	-	-	545,000	45,000	-	590,000	2013, 2017, 2020, 2026 & 2031
	07/01/2007	-	-	1,230,000	45,000	-	1,275,000	2008-2010, 2013, 2017, 2020, 2026 & 2031
	01/01/2008	-	-	910,000	25,000	-	935,000	2009-2010, 2013, 2017, 2020, 2026 & 2031
Total 1999 BCD		630,000	-	41,785,000	1,380,000	-	43,795,000	

1999 G This issue is fully retired.



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1999 HI	01/15/2001	\$ -	\$ -	\$ 190,000	\$ 30,000 \$	-	\$ 220,000	2012-2013, 2017, 2021 & 2024
	01/01/2002	-	-	2,305,000	70,000	-	2,375,000	2011-2014, 2017, 2021, 2024, 2027 & 2031
	05/31/2002	-	-	940,000	45,000	-	985,000	2008, 2012-2014, 2017, 2021, 2024, 2027 & 2031
	08/30/2002	-	-	1,310,000	40,000	-	1,350,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	01/06/2003	-	-	4,200,000	125,000	-	4,325,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2003	-	-	2,335,000	-	-	2,335,000	2004-2014, 2017, 2021, 2024, 2027 & 2031
	11/24/2003	-	-	3,325,000	-	-	3,325,000	2004-2014, 2017, 2021, 2027 & 2031
	01/15/2004	-	-	4,815,000	335,000	-	5,150,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2004	-	-	3,350,000	-	-	3,350,000	2005-2014, 12017, 2021, 2027 & 2031
	08/20/2004	-	-	1,800,000	175,000	-	1,975,000	2005-2014, 2017, 2021, 2027 & 2031
	01/01/2005	-	-	2,365,000	-	-	2,365,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	04/01/2005	-	-	1,270,000	105,000	-	1,375,000	2006-2014, 2017, 2021, 2027 & 2031
	07/01/2005	-	-	1,505,000	60,000	-	1,565,000	2006-2014, 2017, 2021, 2027 & 2031
	09/15/2005	-	-	1,015,000	30,000	-	1,045,000	2006-2014, 2017, 2021, 2027 & 2031
	01/13/2006	-	-	1,725,000	50,000	-	1,775,000	2007-2014, 2017, 2021, 2027 & 2031
	07/01/2006	-	-	1,530,000	60,000	-	1,590,000	2007-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2007	-	-	860,000	-	-	860,000	2007-2014, 2017, 2021, 2027 & 2031
	04/06/2007	-	-	300,000	35,000	-	335,000	2008-2014, 2017, 2021, 2027 & 2031
	07/01/2007	-	-	475,000	25,000	-	500,000	2008-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2008	-	-	665,000	20,000	-	685,000	2009-2014, 2017, 2021, 2027 & 2031
Total 1999 HI	•	-	-	36,280,000	1,205,000	-	37,485,000	



Series	Bond Call Date	Unexpended Proceeds	Excess Revenues	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1999 JK	01/06/2003	\$ -	\$ - \$	550,000	\$ 15,000 \$	-	\$ 565,000	2004-2013, 2017, 2019 & 2033
	07/01/2003	-	-	50,000	-	-	50,000	2006, 2016, 2017 & 2033
	11/24/2003	-	-	275,000	-	-	275,000	2006-2013, 2017, 2019 & 2033
	01/15/2004	-	-	2,880,000	115,000	-	2,995,000	2005-2013, 2017, 2019 & 2033
	07/01/2004	-	-	325,000	-	-	325,000	2005-2013, 2017, 2019 & 2033
	08/20/2004	-	-	2,895,000	105,000	-	3,000,000	2006-2013, 2017, 2019 & 2033
	01/01/2005	-	-	445,000	-	-	445,000	2006-2013, 2017, 2019 & 2033
	04/01/2005	-	-	3,910,000	145,000	-	4,055,000	2006-2013, 2017, 2019 & 2033
	07/01/2005	-	-	1,520,000	55,000	-	1,575,000	2006-2013, 2017, 2019 & 2033
	09/15/2005	-	-	1,580,000	50,000	-	1,630,000	2006-2013, 2017, 2019 & 2033
	01/13/2006	-	-	2,135,000	70,000	-	2,205,000	2007-2013, 2017, 2019 & 2033
	07/01/2006	-	-	1,580,000	55,000	-	1,635,000	2007-2013, 2017, 2019 & 2033
	01/01/2007	-	-	170,000	-	-	170,000	2010-2013, 2017, 2019 & 2033
	04/06/2007	-	-	1,510,000	55,000	-	1,565,000	2008-2013, 2017, 2019 & 2033
	07/01/2007	-	-	1,295,000	45,000	-	1,340,000	2008-2013, 2017, 2019 & 2033
	01/01/2008	-	-	1,395,000	50,000	-	1,445,000	2009-2013, 2017, 2019 & 2033
Total 1999 JK	•	-	-	22.515.000	760.000	-	23.275.000	



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	Prepayments	Reserve Excess	<u>Other</u>	Tota	al Bonds Called	Maturity Date(s) of Bond(s) Called
2000 ABC		•	\$ - \$	1,960,000	\$ 160,000 \$	5	- \$	2,120,000	2004-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	05/31/2002	3,000,000	-	-	-		-	3,000,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	08/30/2002	-	-	1,015,000	30,000		-	1,045,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	01/06/2003	100,000	-	3,150,000	100,000		-	3,350,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	07/01/2003	-	-	1,540,000	-		-	1,540,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	11/24/2003	-	-	4,220,000	-		-	4,220,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	01/15/2004	-	-	7,955,000	435,000		-	8,390,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2004	-	-	2,735,000	-		-	2,735,000	2005-2011, 2013, 2018, 2030 & 2032
	08/20/2004	-	-	3,205,000	190,000		-	3,395,000	2005-2011, 2013, 2018, 2020, 2030 & 2032
	01/01/2005	-	-	2,065,000	15,000		-	2,080,000	2007-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	04/01/2005	-	-	1,785,000	100,000		-	1,885,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2005	-	-	1,590,000	45,000		-	1,635,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	09/15/2005	-	-	1,275,000	40,000		-	1,315,000	2030 & 2032
	01/01/2006	-	-	1,025,000	-		-	1,025,000	2024
	01/13/2006	-	-	830,000	25,000		-	855,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2006	-	-	2,050,000	60,000		-	2,110,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	01/01/2007	-	-	1,220,000	-		-	1,220,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	04/06/2007	-	-	435,000	25,000		-	460,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/1970	-	-	1,855,000	35,000		-	1,890,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	01/01/2008	-	-	1,195,000	35,000		-	1,230,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
Total 2000 ABC		3,100,000	-	41,105,000	1,295,000		-	45,500,000	
2000 F	01/01/2002	-	-	250,000	10,000		-	260,000	2031
	08/30/2002	-	-	320,000	10,000		-	330,000	2031
	01/13/2006	-	-	1,255,000	40,000		-	1,295,000	2031
	07/01/2006	-	-	1,225,000	35,000		-	1,260,000	2031
	01/01/2007	-	-	1,650,000	50,000		-	1,700,000	2031
	07/01/2007	-	-	1,480,000	-		-	1,480,000	2031
	01/01/2008			805,000	25,000		-	830,000	2031
Total 2000 F	_	-	-	6,985,000	170,000		-	7,155,000	



Series	Bond Call Date	Unexpended Proceeds	Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other 1	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2000 GH	01/06/2003	\$ -	\$ -	\$ 1,290,000 \$	65,000 \$	- 9	\$ 1,355,000	2003-2011, 2017, 2023 & 2025
	07/01/2003	-	-	655,000	-	-	655,000	2004-2011, 2017, 2023 & 2025
	11/24/2003	-	-	3,550,000	-	-	3,550,000	2004-2011, 2017, 2023 & 2025
	01/15/2004	-	-	250,000	195,000	-	445,000	2005-2011, 2017, 2023 & 2025
	07/01/2004	-	-	7,390,000	-	-	7,390,000	2005-2011, 2017, 2023 & 2025
	08/20/2004	-	-	150,000	255,000	-	405,000	2005-2011, 2017, 2023 & 2025
	01/01/2005	-	-	5,750,000	-	-	5,750,000	2005-2011, 2017, 2023 & 2025
	04/01/2005	-	-	60,000	195,000	-	255,000	2006-2011, 2017, 2023 & 2025
	07/01/2005	-	-	3,485,000	125,000	-	3,610,000	2006-2011, 2017, 2023 & 2025
	09/15/2005	-	-	1,985,000	60,000	-	2,045,000	2006-2011, 2017, 2023 & 2025
	01/13/2006	-	-	2,935,000	110,000	-	3,045,000	2007-2011, 2017, 2023 & 2025
	07/01/2006	-	-	1,715,000	70,000	-	1,785,000	2007-2011, 2017, 2023 & 2025
	01/01/2007	-	-	1,645,000	-	-	1,645,000	2007-2011, 2017, 2023 & 2025
	04/06/2007	-	-	-	70,000	-	70,000	2008, 2017, 2023 & 2025
	07/01/2007	-	-	3,050,000	115,000	-	3,165,000	2008-2011, 2017, 2023 & 2025
	01/01/2008	-	-	1,920,000	75,000	-	1,995,000	2009-2011, 2017, 2023 & 2025
Total 2000 GH		-	-	35,830,000	1,335,000	-	37,165,000	
2000 IJ	05/31/2002	-	-	140,000	20,000	-	160,000	2010, 2013, 2019, 2023 & 2030
	08/30/2002	-	-	140,000	5,000	-	145,000	2006, 2009, 2013, 2019, 2023, 2028 & 2030
	01/06/2003	-	-	1,140,000	35,000	-	1,175,000	2003-2010, 2013, 2019, 2023, 2028 & 2030
	07/01/2003	-	-	360,000	-	-	360,000	2005-2010, 2013, 2019 & 2023
	11/24/2003	-	-	1,290,000	-	-	1,290,000	2004-2010, 2013, 2019, 2028 & 2030
	01/01/2004	-	-	505,000	-	-	505,000	2023
	01/15/2004	-	-	3,170,000	180,000	-	3,350,000	2004-2010, 2013, 2019, 2028 & 2030
	07/01/2004	-	-	2,450,000	-	-	2,450,000	2005-2010, 2013, 2019, 2023, 2028 & 2030

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Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2000 IJ, continued	08/20/2004	\$ -	\$ -	\$ 3,610,000	\$ 205,000	\$ -	\$ 3,815,000	2005-2010, 2013, 2019, 2028 & 2030
	01/01/2005	-	-	1,655,000	-	-	1,655,000	2005-2010, 2013, 2019, 2023, 2028 & 2030
	04/01/2005	-	-	2,435,000	125,000	-	2,560,000	2006-2010, 2013, 2019, 2028 & 2030
	07/01/2005	-	-	2,125,000	85,000	-	2,210,000	2006-2010, 2013, 2019, 2023, 2028 & 2030
	09/15/2005	-	-	1,335,000	40,000	-	1,375,000	2006-2010, 2013, 2019, 2028 & 2030
	01/01/2006	-	-	510,000	-	-	510,000	2023
	01/13/2006	-	-	1,240,000	55,000	-	1,295,000	2006-2010, 2013, 2019, 2028 & 2030
	07/01/2006	-	-	1,725,000	65,000	-	1,790,000	2007-2010, 2013, 2019, 2023, 2028 & 2030
	01/01/2007	-	-	1,190,000	30,000	-	1,220,000	2007-2010, 2013, 2019, 2023, 2028 & 2030
	04/06/2007	-	-	345,000	15,000	-	360,000	2008-2010, 2013 & 2019
	07/01/2007	-	-	640,000	30,000	-	670,000	2008-2010, 2013, 2019, 2023, 2028 & 2030
	01/01/2008		-	1,665,000	50,000	-	1,715,000	2009-2010, 2013, 2019, 2023, 2028 & 2030
Total 2000 IJ		-	-	27,670,000	940,000	-	28,610,000	
2001 AB	01/06/2003	45,000	-	1,450,000	60,000	-	1,555,000	2003-2013, 2017, 2022, 2025 & 2030
	07/01/2003	-	-	335,000	-	-	335,000	2004-2013, 2017, 2022, 2025 & 2030
	11/24/2003	-	-	2,445,000	-	-	2,445,000	2004-2013, 2017, 2022 & 2030
	01/01/2004	-	-	620,000	-	-	620,000	2025
	01/15/2004	45,000	-	2,480,000	200,000	-	2,725,000	2004-2013, 2017, 2022 & 2030
	07/01/2004	-	-	2,700,000	-	-	2,700,000	2005-2013, 2017, 2022, 2025 & 2030
	08/20/2004	-	-	1,965,000	150,000	-	2,115,000	2005-2013, 2017, 2022 & 2030
	01/01/2005	-	-	2,540,000	-	-	2,540,000	2005-2013, 2017, 2022, 2025 & 2030
	04/01/2005	-	-	1,850,000	140,000	-	1,990,000	2006-2013, 2017, 2022 & 2030
	07/01/2005	-	-	1,550,000	60,000	-	1,610,000	2006-2013, 2017, 2022, 2025 & 2030
	09/15/2005	-	-	1,945,000	60,000	-	2,005,000	2006-2013, 2017, 2022 & 2030
	01/01/2006	-	-	715,000	-	-	715,000	2025
	01/13/2006	-	-	1,250,000	70,000	-	1,320,000	2007-2013, 2017, 2022 & 2030
	07/01/2006	-	-	2,395,000	75,000	-	2,470,000	2007-2013, 2017, 2022, 2025 & 2030
	01/01/2007	-	-	1,205,000	30,000	-	1,235,000	2007-2013, 2017, 2022, 2025 & 2030
	04/06/2007	-	-	220,000	15,000	-	235,000	2017 & 2022
	07/01/2007	-	-	1,070,000	35,000	-	1,105,000	2009, 2011-2012, 2017, 2022, 2025 & 2030
	01/01/2008			650,000	25,000		675,000	2010, 2012, 2017, 2022, 2025 & 2030
Total 2001 AB		90,000	-	27,385,000	920,000	-	28,395,000	



0	David Call Date		nexpended		Excess			Reserve	0.11	_	Second Description College	Mark with Boarda's of Boarda's Collection
Series	Bond Call Date	Ŀ	Proceeds	<u> </u>	evenues	Prepa	ayments .	Excess	<u>Other</u>		otal Bonds Called	Maturity Date(s) of Bond(s) Called
2001 E	08/20/2004	\$	-	\$	-	\$	270,000	\$ 10,000	\$ -	\$	280,000	2007-2012, 2021, 2031 & 2035
	04/01/2005		-		-		315,000	10,000	-		325,000	2006-2012, 2021, 2031 & 2035
	07/01/2005		-		-		110,000	5,000	-		115,000	2008, 2010, 2012, 2021, 2031 & 2035
	09/15/2005		-		-		470,000	15,000	-		485,000	2007-2012, 2021, 2031 & 2035
	01/13/2006		-		-		400,000	15,000	-		415,000	2007-2012, 2021, 2031 & 2035
	07/01/2006		-		-		705,000	25,000	-		730,000	2007-2012, 2021, 2031 & 2035
	04/07/2006		-		-		720,000	25,000	-		745,000	2008-2012, 2021, 2031 & 2035
	07/01/2007		-		-		670,000	25,000	-		695,000	2008-2012, 2021, 2031 & 2035
	01/01/2008		-		-		1,365,000	45,000	-		1,410,000	2009-2012, 2021, 2031 & 2035
Total 2001 E			-		-		5,025,000	175,000	-		5,200,000	
Single Family Total		\$	28,745,000	\$	135,000	\$ 7	700,295,000	\$ 23,795,000	\$ 1,845,000	\$	754,815,000	



Single Family Mortgage Bonds, 1993 Series D*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	(Principal Outstanding	Call Priority (Note A)
60415MHK3	01/01/2027	Term (a)	6.400	\$	17,685,000	\$	-	\$ 16,520,000	\$	1,165,000	1
				\$	17,685,000	\$	-	\$ 16,520,000	\$	1,165,000	

^{*} Bonds remarketed August 9, 1995.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2020.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1993 Series F*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	jinal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/1997	Serial	4.000	\$	135,000	\$ 135,000	\$ -	\$ -	N/A
	07/01/1997	Serial	4.000		140,000	140,000	-	-	N/A
	01/01/1998	Serial	4.200		145,000	145,000	-	-	N/A
	07/01/1998	Serial	4.200		145,000	145,000	-	-	N/A
	01/01/1999	Serial	4.400		150,000	150,000	-	-	N/A
	07/01/1999	Serial	4.400		150,000	150,000	-	-	N/A
	01/01/2000	Serial	4.500		155,000	145,000	10,000	-	N/A
	07/01/2000	Serial	4.500		160,000	140,000	20,000	-	N/A
60415MHU1	07/01/2020	Term (a)	6.250		8,320,000	-	7,770,000	550,000	1
				\$	9,500,000	\$ 1,150,000	\$ 7,800,000	\$ 550,000	

^{*} Bonds remarketed August 9, 1995.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1994 Series E*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	inal Amounts	Principal Ma Sinking F		ncipal mptions		Principal Outstanding		Call Priority (Note A)
	01/01/1996	Serial	4.650	\$	240,000	\$ 24	40,000	\$	- \$		-	N/A
	07/01/1996	Serial	3.300		245,000	24	45,000		-		-	N/A
	01/01/1997	Serial	3.400		255,000	25	55,000		-		-	N/A
	07/01/1997	Serial	3.600		255,000	25	55,000		-		-	N/A
	01/01/1998	Serial	3.800		260,000	26	50,000		-		-	N/A
	07/01/1998	Serial	3.800		265,000	26	55,000		-		-	N/A
	01/01/1999	Serial	4.000		270,000	27	70,000		-		-	N/A
	07/01/1999	Serial	4.000		275,000	27	70,000	5,000)		-	N/A
	01/01/2000	Serial	4.200		280,000	26	55,000	15,000)		-	N/A
	07/01/2000	Serial	4.200		290,000	24	40,000	50,000)		-	N/A
	01/01/2001	Serial	4.350		290,000	24	40,000	50,000)		-	N/A
	07/01/2001	Serial	4.350		300,000	24	40,000	60,000)		-	N/A
	01/01/2002	Serial	4.500		305,000	24	40,000	65,000)		-	N/A
	07/01/2002	Serial	4.500		315,000	20	00,000	115,000)		-	N/A
	01/01/2003	Serial	4.600		320,000	17	70,000	150,000)		-	N/A
	07/01/2003	Serial	4.600		330,000	17	70,000	160,000)		-	N/A
	01/01/2004	Serial	4.700		335,000	17	75,000	160,000)		-	N/A
	07/01/2004	Serial	4.700		345,000	18	30,000	165,000)		-	N/A
	01/01/2005	Serial	4.800		350,000	18	30,000	170,000)		-	N/A
	07/01/2005	Serial	4.800		360,000	19	90,000	170,000)		-	N/A
	01/01/2006	Serial	4.900		370,000	20	00,000	170,000)		-	N/A
	07/01/2006	Serial	4.900		375,000	19	90,000	185,000)		-	N/A
	01/01/2007	Serial	5.000		390,000	20	00,000	190,000)		-	N/A
	07/01/2007	Serial	5.000		395,000	20	05,000	190,000)		-	N/A

continued and notes appear on next page



Single Family Mortgage Bonds, 1994 Series E*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	Principal Matur Sinking Fund		Principal Redemptions	(Principal Outstanding	Call Priority (Note A)	
60415MNP5	07/01/2013	Term (a)	5.600		5,655,000	220,0	000	2,645,000		2,790,000	1	1
60415MNQ3	07/01/2025	Term (b)	5.900		18,750,000		-	9,200,000		9,550,000	1	
				\$	31,820,000	\$ 5,565,0	000 \$	13,915,000	\$	12,340,000	•	

^{*} Bonds remarketed March 12, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series E.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

- (a): Sinking fund redemptions began January 1, 2008.
- (b): Sinking fund redemptions begin January 1, 2014.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1994 Series T*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amoun		Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/1997	Serial	3.900	\$ 210,00	00 \$	210,000	\$ -	\$ -	N/A
	01/01/1998	Serial	4.250	215,00	00	215,000	-	-	N/A
	07/01/1998	Serial	4.250	220,00	00	220,000	-	-	N/A
	01/01/1999	Serial	4.500	225,00	00	225,000	-	-	N/A
	07/01/1999	Serial	4.500	230,00	00	230,000	-	-	N/A
	01/01/2000	Serial	4.750	240,00	00	230,000	10,000	-	N/A
	07/01/2000	Serial	4.750	245,00	00	225,000	20,000	-	N/A
	01/01/2001	Serial	5.000	250,00	00	215,000	35,000	-	N/A
	07/01/2001	Serial	5.000	260,00	00	220,000	40,000	-	N/A
	01/01/2002	Serial	5.100	265,00	00	220,000	45,000	-	N/A
	07/01/2002	Serial	5.100	275,00	00	185,000	90,000	-	N/A
	01/01/2003	Serial	5.200	285,00	00	170,000	115,000	-	N/A
	07/01/2003	Serial	5.200	295,00	00	140,000	155,000	-	N/A
	01/01/2004	Serial	5.300	305,00	00	125,000	180,000	-	N/A
	07/01/2004	Serial	5.300	310,00	00	95,000	215,000	-	N/A
	01/01/2005	Serial	5.400	320,00	00	70,000	250,000	-	N/A
	07/01/2005	Serial	5.400	335,00	00	70,000	265,000	-	N/A
	01/01/2006	Serial	5.500	345,00	00	60,000	285,000	-	N/A
	07/01/2006	Serial	5.500	355,00	00	60,000	295,000	-	N/A
	01/01/2007	Serial	5.650	370,00	00	45,000	325,000	-	N/A
	07/01/2007	Serial	5.650	380,00	00	50,000	330,000	-	N/A
	01/01/2008	Serial	5.750	395,00		40,000	355,000	-	N/A

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Single Family Mortgage Bonds, 1994 Series T*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	ncipal Matured/ Sinking Fund	F	Principal Redemptions	(Principal Outstanding	Call Priority (Note A)
60415MQS6	07/01/2008	Serial	5.750		405,000	-		360,000		45,000	1
60415MQT4	01/01/2017	Term (a)	6.125		9,685,000	-		8,760,000		925,000	1
				\$	16,420,000	\$ 3,320,000	\$	12,130,000	\$	970,000	

^{*} Bonds remarketed May 1, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series T.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.

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Single Family Mortgage Bonds, 1995 Series G

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	inal Amounts	Pr	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/1997	Serial	6.200	\$	145,000	\$	145,000	\$ -	\$ -	N/A
	01/01/1998	Serial	6.350		150,000		150,000	-	-	N/A
	07/01/1998	Serial	6.350		155,000		155,000	-	-	N/A
	01/01/1999	Serial	6.550		165,000		160,000	5,000	-	N/A
	07/01/1999	Serial	6.550		170,000		160,000	10,000	-	N/A
	01/01/2000	Serial	6.650		175,000		150,000	25,000	-	N/A
	07/01/2000	Serial	6.650		185,000		155,000	30,000	-	N/A
	01/01/2001	Serial	6.800		190,000		145,000	45,000	-	N/A
	07/01/2001	Serial	6.800		195,000		150,000	45,000	-	N/A
	01/01/2002	Serial	7.050		205,000		150,000	55,000	-	N/A
	07/01/2002	Serial	7.050		215,000		140,000	75,000	-	N/A
	01/01/2003	Serial	7.150		220,000		135,000	85,000	-	N/A
	07/01/2003	Serial	7.150		230,000		115,000	115,000	-	N/A
	01/01/2004	Serial	7.200		240,000		100,000	140,000	-	N/A
	07/01/2004	Serial	7.200		250,000		75,000	175,000	-	N/A
	01/01/2005	Serial	7.250		260,000		50,000	210,000	-	N/A

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Single Family Mortgage Bonds, 1995 Series G, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origir	nal Amounts	al Matured/ ing Fund	Principal edemptions	Principal utstanding	Call Priority (Note A)
	07/01/2005	Serial	7.250		270,000	50,000	220,000	-	N/A
60415MHG2	01/01/2012	Term (a)	8.050		4,890,000	190,000	4,530,000	170,000	1
				\$	8,310,000	\$ 2,375,000	\$ 5,765,000	\$ 170,000	<u>.</u>

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2006.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1995 Series H

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pi	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHH0	07/01/2027	Term (a)	6.400	\$	19,240,000	\$	-	\$ 17,965,000	\$ 1,275,000	1
				\$	19,240,000	\$	-	\$ 17,965,000	\$ 1,275,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1995 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHF4	07/01/2017	Term (a)	6.350	\$	6,710,000	\$	-	\$ 6,255,000	\$ 455,000	1
60415MHJ6	01/01/2018	Term (b)	6.350		740,000		-	700,000	40,000	1
				\$	7,450,000	\$	-	\$ 6,955,000	\$ 495,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2018.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1995 Series M*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	inal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	ncipal anding	Call Priority (Note A)
	01/01/1999	Serial	4.200	\$	550,000	\$ 550,000	\$ -	\$ -	N/A
	07/01/1999	Serial	4.200		560,000	560,000	-	-	N/A
	01/01/2000	Serial	4.350		570,000	565,000	5,000	-	N/A
	07/01/2000	Serial	4.350		585,000	555,000	30,000	-	N/A
	01/01/2001	Serial	4.500		600,000	565,000	35,000	-	N/A
	07/01/2001	Serial	4.500		610,000	565,000	45,000	-	N/A
	01/01/2002	Serial	4.650		625,000	580,000	45,000	-	N/A
	07/01/2002	Serial	4.650		645,000	500,000	145,000	-	N/A
	01/01/2003	Serial	4.800		660,000	495,000	165,000	-	N/A
	07/01/2003	Serial	4.800		680,000	450,000	230,000	-	N/A
	01/01/2004	Serial	4.900		690,000	415,000	275,000	-	N/A
	07/01/2004	Serial	4.900		710,000	390,000	320,000	-	N/A
	01/01/2005	Serial	5.000		730,000	315,000	415,000	-	N/A
	07/01/2005	Serial	5.000		745,000	275,000	470,000	-	N/A
	01/01/2006	Serial	5.100		765,000	265,000	500,000	-	N/A
	07/01/2006	Serial	5.100		790,000	245,000	545,000	-	N/A
	01/01/2007	Serial	5.200		810,000	210,000	600,000	-	N/A
	07/01/2007	Serial	5.200		830,000	195,000	635,000	-	N/A
	01/01/2008	Serial	5.300		855,000	180,000	675,000	-	N/A
60415MVA9	07/01/2008	Serial	5.300		880,000	-	710,000	170,000	1
60415MVB7	01/01/2009	Serial	5.400		905,000	-	720,000	185,000	1

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Single Family Mortgage Bonds, 1995 Series M*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	- 1	al Matured/ ing Fund	R	Principal edemptions	C	Principal Outstanding	Call Priority (Note A)
60415MVC5	07/01/2009	Serial	5.400		930,000		-		760,000		170,000	1
60415MVD3	01/01/2017	Term (a)	5.875		16,300,000		-		13,245,000		3,055,000	1
				\$	32,025,000	\$	7,875,000	\$	20,570,000	\$	3,580,000	

^{*} Bonds remarketed December 12, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series M.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 102%; January 1, 2008 through December 31, 2008 - 101%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1996 Series A

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2022	Term	5.700	\$	10,715,000	\$	-	(10,715,000	\$ -	N/A
60415MNS9	01/01/2028	Term (a)	6.375		23,765,000		-		20,410,000	3,355,000	1
				\$	34,480,000	\$	-	9	31,125,000	\$ 3,355,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1996 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MNT7	07/01/2018	Term (a)	6.350	\$	5,710,000	\$	-	\$ 4,470,000	\$ 1,240,000	1
60415MQU1	07/01/2019	Term (b)	6.350		2,280,000		-	1,810,000	470,000	1
				\$	7,990,000	\$	-	\$ 6,280,000	\$ 1,710,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

- (a): Sinking fund redemptions begin January 1, 2016.
- (b): Sinking fund redemptions begin January 1, 2019.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1996 Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)	
	07/01/1997	Serial	3.900	\$	225,000	\$ 225,000	\$ -	\$ -	N/A	•
	01/01/1998	Serial	4.250		230,000	230,000	-	-	N/A	
	07/01/1998	Serial	4.250		235,000	225,000	10,000	-	N/A	
	01/01/1999	Serial	4.500		240,000	230,000	10,000	-	N/A	
	07/01/1999	Serial	4.500		245,000	235,000	10,000	-	N/A	
	01/01/2000	Serial	4.750		245,000	235,000	10,000	-	N/A	
	07/01/2000	Serial	4.750		255,000	245,000	10,000	-	N/A	
	01/01/2001	Serial	5.000		260,000	250,000	10,000	-	N/A	
	07/01/2001	Serial	5.000		265,000	255,000	10,000	-	N/A	
	01/01/2002	Serial	5.100		275,000	265,000	10,000	-	N/A	
	07/01/2002	Serial	5.100		275,000	265,000	10,000	-	N/A	
	01/01/2003	Serial	5.200		280,000	265,000	15,000	-	N/A	
	07/01/2003	Serial	5.200		285,000	220,000	65,000	-	N/A	
	01/01/2004	Serial	5.300		290,000	215,000	75,000	-	N/A	
	07/01/2004	Serial	5.300		310,000	210,000	100,000	-	N/A	
	01/01/2005	Serial	5.400		280,000	120,000	160,000	-	N/A	
	07/01/2005	Serial	5.400		280,000	105,000	175,000	-	N/A	
	01/01/2006	Serial	5.500		290,000	85,000	205,000	-	N/A	
	07/01/2006	Serial	5.500		295,000	80,000	215,000	-	N/A	
	01/01/2007	Serial	5.650		300,000	55,000	245,000	-	N/A	
	07/01/2007	Serial	5.650		310,000	65,000	245,000	-	N/A	
	01/01/2008	Serial	5.750		315,000	65,000	250,000	-	N/A	



Single Family Mortgage Bonds, 1996 Series C, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	(Principal Outstanding	Call Priority (Note A)	
60415MPS7	07/01/2008	Serial	5.750		340,000	-	285,000		55,000	1	
60415MPT5	07/01/2015	Term (a)	6.100		6,020,000	-	4,895,000		1,125,000	1	
				\$	12,345,000	\$ 4,145,000	\$ 7,020,000	\$	1,180,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.

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Single Family Mortgage Bonds, 1996 Series D

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	ncipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/1998	Serial	4.300	\$	345,000	\$ 345,000	\$ -	\$ -	N/A
	07/01/1998	Serial	4.300		355,000	315,000	40,000	-	N/A
	01/01/1999	Serial	4.500		360,000	315,000	45,000	-	N/A
	07/01/1999	Serial	4.500		370,000	325,000	45,000	-	N/A
	01/01/2000	Serial	4.700		380,000	325,000	55,000	-	N/A
	07/01/2000	Serial	4.700		385,000	305,000	80,000	-	N/A
	01/01/2001	Serial	4.850		395,000	310,000	85,000	-	N/A
	07/01/2001	Serial	4.850		405,000	315,000	90,000	-	N/A
	01/01/2002	Serial	5.000		415,000	305,000	110,000	-	N/A
	07/01/2002	Serial	5.000		430,000	275,000	155,000	-	N/A
	01/01/2003	Serial	5.150		440,000	260,000	180,000	-	N/A
	07/01/2003	Serial	5.150		450,000	215,000	235,000	-	N/A
	01/01/2004	Serial	5.250		465,000	205,000	260,000	-	N/A
	07/01/2004	Serial	5.250		475,000	170,000	305,000	-	N/A
	01/01/2005	Serial	5.350		490,000	125,000	365,000	-	N/A
	07/01/2005	Serial	5.350		505,000	110,000	395,000	-	N/A
	01/01/2006	Serial	5.450		520,000	95,000	425,000	-	N/A
	07/01/2006	Serial	5.450		530,000	85,000	445,000	-	N/A
	01/01/2007	Serial	5.600		550,000	70,000	480,000	-	N/A
	07/01/2007	Serial	5.600		565,000	65,000	500,000	-	N/A
	01/01/2008	Serial	5.700		580,000	60,000	520,000	-	N/A
60415MRS5	07/01/2008	Serial	5.700		595,000	-	530,000	65,000	1



Single Family Mortgage Bonds, 1996 Series D, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pr	rincipal Matured/ Sinking Fund	Principal Redemptions	(Principal Outstanding	Call Priority (Note A)
60415MRT3	01/01/2016	Term (a)	6.000		11,530,000		-	10,465,000		1,065,000	1
60415MRU0	01/01/2017	Term (b)	6.000		2,045,000		-	1,865,000		180,000	1
				\$	23,580,000	\$	4,595,000	\$ 17,675,000	\$	1,310,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

- (a): Sinking fund redemptions begin January 1, 2009.
- (b): Sinking fund redemptions begin July 1, 2016.

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Single Family Mortgage Bonds, 1996 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRV8	01/01/2022	Term (a)	6.250	\$	12,110,000	\$	-	\$ 10,815,000	\$ 1,295,000	1
60415MRW6	01/01/2023	Term (b)	6.250		2,385,000		-	2,145,000	240,000	1
				\$	14,495,000	\$	-	\$ 12,960,000	\$ 1,535,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

- (a): Sinking fund redemptions begin July 1, 2017.
- (b): Sinking fund redemptions begin July 1, 2022.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1996 Series F

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRX4	01/01/2026	Term (a)	6.300	\$	10,490,000	\$	-	\$ 9,355,000	\$ 1,135,000	1
60415MRY2	01/01/2028	Term (b)	6.300		7,785,000		-	6,980,000	805,000	1
				\$	18,275,000	\$	-	\$ 16,335,000	\$ 1,940,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin July 1, 2026.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1996 Series G

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MTF1	07/01/2026	Term (a)	6.250	\$	25,810,000	\$	-	\$ 23,245,000	\$ 2,565,000	1
60415MTG9	07/01/2028	Term (b)	6.250		16,000,000		-	14,435,000	1,565,000	1
				\$	41,810,000	\$	-	\$ 37,680,000	\$ 4,130,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

- (a): Sinking fund redemptions begin January 1, 2021.
- (b): Sinking fund redemptions begin July 1, 2026.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1996 Series H

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MTH7	01/01/2021	Term (a)	6.000	\$	13,865,000	\$	-	Ş	12,495,000	\$ 1,370,000	1
				\$	13,865,000	\$	-	9	12,495,000	\$ 1,370,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1996 Series I

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origin	al Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/1999	Serial	6.390	\$	160,000	\$ 155,000	\$ 5,000	\$ -	N/A
	07/01/1999	Serial	6.390		175,000	160,000	15,000	-	N/A
	01/01/2000	Serial	6.580		180,000	160,000	20,000	-	N/A
	07/01/2000	Serial	6.580		185,000	155,000	30,000	-	N/A
	01/01/2001	Serial	6.730		195,000	160,000	35,000	-	N/A
	07/01/2001	Serial	6.730		200,000	160,000	40,000	-	N/A
	01/01/2002	Serial	6.800		210,000	155,000	55,000	-	N/A
	07/01/2002	Serial	6.800		220,000	140,000	80,000	-	N/A
	01/01/2003	Serial	6.950		225,000	130,000	95,000	-	N/A
	07/01/2003	Serial	6.950		235,000	105,000	130,000	-	N/A
	01/01/2004	Serial	7.040		245,000	90,000	155,000	-	N/A
	07/01/2004	Serial	7.040		260,000	75,000	185,000	-	N/A
	01/01/2005	Serial	7.170		270,000	55,000	215,000	-	N/A
	07/01/2005	Serial	7.170		280,000	50,000	230,000	-	N/A
	07/01/2007	Term	7.320		1,240,000	185,000	1,055,000	-	N/A
	01/01/2008	Serial	7.370		345,000	45,000	300,000	-	N/A
60415MUA0	07/01/2008	Serial	7.370		365,000	-	325,000	40,000	1



Single Family Mortgage Bonds, 1996 Series I, continued from prior page

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	jinal Amounts	F	Principal Matured/ Sinking Fund	R	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MUB8	01/01/2017	Term (a)	8.000		9,335,000		-		8,470,000	865,000	1
				\$	14,325,000	\$	1,980,000	\$	11,440,000	\$ 905,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1996 Series J*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415ME59	07/01/2021	Term (a)	5.600	\$	915,000	\$	-	\$ 815,000	\$ 100,000	1
				\$	915,000	\$	-	\$ 815,000	\$ 100,000	

^{*}Bonds remarketed December 12, 1997.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1996 Series K*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstandin	g	Call Priority (Note A)
	01/01/1999	Serial	3.800	\$	100,000	\$ 100,000	\$ -	\$	-	N/A
	07/01/1999	Serial	3.800		100,000	100,000	-		-	N/A
	01/01/2000	Serial	4.000		100,000	100,000	-		-	N/A
	07/01/2000	Serial	4.000		105,000	105,000	-		-	N/A
	01/01/2001	Serial	4.100		105,000	105,000	-		-	N/A
	07/01/2001	Serial	4.100		110,000	110,000	-		-	N/A
	01/01/2002	Serial	4.200		110,000	110,000	-		-	N/A
	07/01/2002	Serial	4.200		115,000	95,000	20,000		-	N/A
	01/01/2003	Serial	4.300		120,000	100,000	20,000		-	N/A
	07/01/2003	Serial	4.300		120,000	90,000	30,000		-	N/A
	01/01/2004	Serial	4.400		120,000	85,000	35,000		-	N/A
	07/01/2004	Serial	4.400		125,000	75,000	50,000		-	N/A
	01/01/2005	Serial	4.500		130,000	70,000	60,000		-	N/A
	07/01/2005	Serial	4.500		135,000	60,000	75,000		-	N/A
	01/01/2006	Serial	4.600		135,000	45,000	90,000		-	N/A
	07/01/2006	Serial	4.600		140,000	50,000	90,000		-	N/A
	01/01/2007	Serial	4.700		145,000	40,000	105,000		-	N/A
	07/01/2007	Serial	4.700		145,000	30,000	115,000		-	N/A
	01/01/2008	Serial	4.800		155,000	25,000	130,000		-	N/A
60415MG99	07/01/2008	Serial	4.800		155,000	-	130,000	25,	000	1
60415MH23	01/01/2009	Serial	4.900		160,000	-	140,000	20,	000	1



Single Family Mortgage Bonds, 1996 Series K*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origin	al Amounts	- 1	al Matured/ sing Fund	ı	Principal Redemptions	Principal utstanding	Call Priority (Note A)
60415MH31	07/01/2009	Serial	4.900		170,000		-		160,000	10,000	1
60415MH49	01/01/2017	Term (a)	5.400		6,480,000		-		5,480,000	1,000,000	1
				\$	9,280,000	\$	1,495,000	\$	6,730,000	\$ 1,055,000	

^{*}Bonds remarketed December 12, 1997.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.

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Single Family Mortgage Bonds, 1997 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	all Priority (Note A)
	07/01/1999	Serial	4.400	\$	390,000	\$ 360,000	\$ 30,000	\$ -	N/A
	01/01/2000	Serial	4.600		405,000	375,000	30,000	-	N/A
	07/01/2000	Serial	4.600		415,000	380,000	35,000	-	N/A
	01/01/2001	Serial	4.750		420,000	385,000	35,000	-	N/A
	07/01/2001	Serial	4.750		435,000	400,000	35,000	-	N/A
	01/01/2002	Serial	4.850		440,000	405,000	35,000	-	N/A
	07/01/2002	Serial	4.850		455,000	420,000	35,000	-	N/A
	01/01/2003	Serial	4.950		460,000	425,000	35,000	-	N/A
	07/01/2003	Serial	4.950		475,000	350,000	125,000	-	N/A
	01/01/2004	Serial	5.050		485,000	330,000	155,000	-	N/A
	07/01/2004	Serial	5.050		500,000	300,000	200,000	-	N/A
	01/01/2005	Serial	5.200		510,000	210,000	300,000	-	N/A
	07/01/2005	Serial	5.200		525,000	165,000	360,000	-	N/A
	01/01/2006	Serial	5.300		535,000	150,000	385,000	-	N/A
	07/01/2006	Serial	5.300		550,000	130,000	420,000	-	N/A
	01/01/2007	Serial	5.400		565,000	120,000	445,000	-	N/A
	07/01/2007	Serial	5.400		580,000	120,000	460,000	-	N/A
	01/01/2008	Serial	5.500		595,000	105,000	490,000	-	N/A
60415MVY7	07/01/2008	Serial	5.500		610,000	-	520,000	90,000	1
60415MVZ4	01/01/2009	Serial	5.600		625,000	-	515,000	110,000	1
60415MWA8	07/01/2009	Serial	5.600		645,000	-	550,000	95,000	1



Single Family Mortgage Bonds, 1997 Series A, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	pal Matured/ king Fund	R	Principal edemptions	C	Principal Outstanding	Call Priority (Note A)	
60415MWB6	07/01/2012	Term (a)	5.800		4,270,000	-		3,550,000		720,000	1	•
60415MWC4	01/01/2017	Term (b)	5.950		7,740,000	-		6,515,000		1,225,000	1	
				\$	22,630,000	\$ 5,130,000	\$	15,260,000	\$	2,240,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

- (a): Sinking fund redemptions begin January 1, 2010.
- (b): Sinking fund redemptions begin January 1, 2013.

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Single Family Mortgage Bonds, 1997 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	(Principal Outstanding	Call Priority (Note A)
60415MWD2	01/01/2021	Term (a)	6.200	\$	9,180,000	\$	-	\$ 7,515,000	\$	1,665,000	1
				\$	9,180,000	\$	-	\$ 7,515,000	\$	1,665,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1997 Series C

AMT

Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts				Principal Redemptions		Principal Outstanding	Call Priority (Note A)	
07/01/2025	Term	5.300	\$	13,150,000	\$	-	\$	13,150,000	\$	-	N/A	
01/01/2029	Term (a)	6.250		12,590,000		-		10,930,000		1,660,000	1	
07/01/2029	Serial	6.250		2,000,000		-		1,760,000		240,000	1	
			\$	27,740,000	\$	-	\$	25,840,000	\$	1,900,000		
	07/01/2025 01/01/2029	07/01/2025 Term 01/01/2029 Term (a)	07/01/2025 Term 5.300 01/01/2029 Term (a) 6.250	07/01/2025 Term 5.300 \$ 01/01/2029 Term (a) 6.250	07/01/2025 Term 5.300 \$ 13,150,000 01/01/2029 Term (a) 6.250 12,590,000 07/01/2029 Serial 6.250 2,000,000	Maturity Date Bond Type Interest Rate Original Amounts Stream 07/01/2025 Term 5.300 \$ 13,150,000 \$ 01/01/2029 Term (a) 6.250 12,590,000 \$ 07/01/2029 Serial 6.250 2,000,000	07/01/2025 Term 5.300 \$ 13,150,000 \$ - 01/01/2029 Term (a) 6.250 12,590,000 - 07/01/2029 Serial 6.250 2,000,000 -	Maturity Date Bond Type Interest Rate Original Amounts Sinking Fund 07/01/2025 Term 5.300 \$ 13,150,000 \$ - \$ 01/01/2029 Term (a) 6.250 12,590,000 - 07/01/2029 Serial 6.250 2,000,000 -	Maturity Date Bond Type Interest Rate Original Amounts Sinking Fund Redemptions 07/01/2025 Term 5.300 \$ 13,150,000 \$ - \$ 13,150,000 01/01/2029 Term (a) 6.250 12,590,000 - 10,930,000 07/01/2029 Serial 6.250 2,000,000 - 1,760,000	Maturity Date Bond Type Interest Rate Original Amounts Sinking Fund Redemptions 07/01/2025 Term 5.300 \$ 13,150,000 \$ - \$ 13,150,000 \$ 10,930,000 01/01/2029 Term (a) 6.250 12,590,000 - 10,930,000 07/01/2029 Serial 6.250 2,000,000 - 1,760,000	Maturity Date Bond Type Interest Rate Original Amounts Sinking Fund Redemptions Outstanding 07/01/2025 Term 5.300 \$ 13,150,000 \$ - \$ 13,150,000 \$ - 01/01/2029 Term (a) 6.250 12,590,000 - 10,930,000 1,660,000 07/01/2029 Serial 6.250 2,000,000 - 1,760,000 240,000	Maturity Date Bond Type Interest Rate Original Amounts Sinking Fund Redemptions Outstanding (Note A) 07/01/2025 Term 5.300 \$ 13,150,000 \$ - \$ 13,150,000 \$ - N/A 01/01/2029 Term (a) 6.250 12,590,000 - 10,930,000 1,660,000 1 07/01/2029 Serial 6.250 2,000,000 - 1,760,000 240,000 1

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2026.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1997 Series D

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MXL3	07/01/2019	Term (a)	5.850	\$	10,885,000	\$	-	\$ 8,640,000	\$ 2,245,000	1
60415MXM1	07/01/2021*	Term (b)	5.800		5,000,000		-	3,995,000	1,005,000	1
				\$	15,885,000	\$	-	\$ 12,635,000	\$ 3,250,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

- (a): Sinking fund redemptions begin January 1, 2013.
- (b): Sinking fund redemptions begin July 1, 2019.

^{*} Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by Ambac Assurance Corporation.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1997 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2024	Term	5.050	\$	7,785,000	\$	-	\$ 7,785,000	\$ -	N/A
60415MXP4	07/01/2029	Term (a)	5.900		15,710,000		-	12,940,000	2,770,000	1
				\$	23,495,000	\$	-	\$ 20,725,000	\$ 2,770,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.

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Single Family Mortgage Bonds, 1997 Series G*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origin	nal Amounts	al Matured/ ng Fund	Principal Redemptions	Principal Outstanding	Call Priorit (Note A)	y
	01/01/2003	Serial	5.100	\$	555,000	\$ 530,000	\$ 25,000	\$ -	N/A	_
	07/01/2003	Serial	5.100		900,000	730,000	170,000	-	N/A	
	01/01/2004	Serial	5.200		930,000	645,000	285,000	-	N/A	
	07/01/2004	Serial	5.200		950,000	435,000	515,000	-	N/A	
	01/01/2005	Serial	5.250		975,000	235,000	740,000	-	N/A	
	07/01/2005	Serial	5.250		995,000	120,000	875,000	-	N/A	
	01/01/2006	Serial	5.300		1,025,000	60,000	965,000	-	N/A	
	07/01/2006	Serial	5.300		1,055,000	25,000	1,030,000	-	N/A	
	01/01/2007	Serial	5.350		1,080,000	20,000	1,060,000	-	N/A	
	07/01/2007	Serial	5.350		1,105,000	20,000	1,085,000	-	N/A	
	01/01/2008	Serial	5.400		1,135,000	20,000	1,115,000	-	N/A	
60415NAN2	07/01/2008	Serial	5.400		1,165,000	-	1,150,000	15,000	1	
60415NAP7	01/01/2009	Serial	5.450		1,200,000	-	1,180,000	20,000	1	
60415NAQ5	07/01/2009	Serial	5.450		1,230,000	-	1,215,000	15,000	1	



Single Family Mortgage Bonds, 1997 Series G*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origin	nal Amounts		cipal Matured/ inking Fund	-	Principal Redemptions	Principal Outstanding	Call Priority (Note A)	y
	Maturity Date	Вопа туре	micresi rate	Origin	iai Amounts	J	ilikilig i uliu		tedemptions	 Outstanding	(Note A)	
60415NAR3	01/01/2018	Term (a)	6.000		25,960,000		-		25,650,000	310,000	1	
				\$	40,260,000	\$	2,840,000	\$	37,060,000	\$ 360,000		

^{*}Bonds remarketed December 1, 1998 and June 29, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series G representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 through June 30, 2011 - 101.5%; July 1, 2011 through June 30, 2012 - 100.75%; July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions January 1, 2010.

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Single Family Mortgage Bonds, 1997 Series I

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MB60	01/01/2017	Term (a)	5.500	\$	9,730,000	\$	-	\$ 7,155,000	\$ 2,575,000	1
				\$	9,730,000	\$	-	\$ 7,155,000	\$ 2,575,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I and 1997 Series K representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2007 through June 30, 2008 - 101.5%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

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Single Family Mortgage Bonds, 1997 Series K

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MB86	01/01/2026	Term (a)	5.750	\$	10,700,000	\$	-	\$ 7,845,000	\$ 2,855,000	1
60415MB94	07/01/2029	Term (b)	5.750		12,000,000		-	8,855,000	3,145,000	1
				\$	22,700,000	\$	-	\$ 16,700,000	\$ 6,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I and 1997 Series K representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin January 1, 2026.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1998 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MJ39	07/01/2008	Serial	4.650	\$	260,000	\$	-	\$ 175,000	\$ 85,000	1
60415MJ47	01/01/2009	Serial	4.800		260,000		-	200,000	60,000	1
60415MJ54	07/01/2009	Serial	4.800		270,000		-	215,000	55,000	1
60415MJ62	01/01/2010	Serial	4.900		275,000		-	215,000	60,000	1
60415MJ70	07/01/2010	Serial	4.900		280,000		-	220,000	60,000	1
60415MJ88	01/01/2011	Serial	4.950		290,000		-	235,000	55,000	1
60415MJ96	07/01/2011	Serial	4.950		295,000		-	235,000	60,000	1
60415MK29	01/01/2017	Term (a)	5.200		3,780,000		-	3,025,000	755,000	1
				\$	5,710,000	\$	-	\$ 4,520,000	\$ 1,190,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2012.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1998 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origin	al Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	ll Priority Note A)
	01/01/2001	Serial	4.150	\$	175,000	\$ 175,000	\$ -	\$ -	N/A
	07/01/2001	Serial	4.150		190,000	190,000	-	-	N/A
	01/01/2002	Serial	4.300		190,000	190,000	-	-	N/A
	07/01/2002	Serial	4.300		195,000	195,000	-	-	N/A
	01/01/2003	Serial	4.400		200,000	195,000	5,000	-	N/A
	07/01/2003	Serial	4.400		200,000	180,000	20,000	-	N/A
	01/01/2004	Serial	4.550		210,000	175,000	35,000	-	N/A
	07/01/2004	Serial	4.550		215,000	160,000	55,000	-	N/A
	01/01/2005	Serial	4.650		215,000	110,000	105,000	-	N/A
	07/01/2005	Serial	4.650		225,000	95,000	130,000	-	N/A
	01/01/2006	Serial	4.750		225,000	80,000	145,000	-	N/A
	07/01/2006	Serial	4.750		235,000	80,000	155,000	-	N/A
	01/01/2007	Serial	4.850		235,000	70,000	165,000	-	N/A
	07/01/2007	Serial	4.850		245,000	65,000	180,000	-	N/A
	01/01/2008	Serial	4.900		250,000	65,000	185,000	-	N/A



Single Family Mortgage Bonds, 1998 Series B, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	•	Matured/ g Fund	F	Principal Redemptions	C	Principal Outstanding	Call Priority (Note A)
	01/01/2021	Term	4.750		3,510,000		-		3,510,000		-	N/A
60415MM43	07/01/2024	Term (a)	5.500		3,315,000		-		2,575,000		740,000	1
60415MM35	07/01/2029	Term (b)	5.500		7,000,000		-		5,495,000		1,505,000	1
				\$	17,030,000	\$ 2	2,025,000	\$	12,760,000	\$	2,245,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

- (a): Sinking fund redemptions begin July 1, 2021.
- (b): Sinking fund redemptions begin July 1, 2024.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1998, Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origir	nal Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/2001	Serial	4.100	\$	455,000	\$ 455,000	\$ -	\$ -	N/A
	07/01/2001	Serial	4.100		465,000	465,000	-	-	N/A
	01/01/2002	Serial	4.200		480,000	470,000	10,000	-	N/A
	07/01/2002	Serial	4.200		485,000	460,000	25,000	-	N/A
	01/01/2003	Serial	4.300		500,000	465,000	35,000	-	N/A
	07/01/2003	Serial	4.300		510,000	445,000	65,000	-	N/A
	01/01/2004	Serial	4.350		520,000	450,000	70,000	-	N/A
	07/01/2004	Serial	4.340		530,000	425,000	105,000	-	N/A
	01/01/2005	Serial	4.450		540,000	330,000	210,000	-	N/A
	07/01/2005	Serial	4.450		555,000	280,000	275,000	-	N/A
	01/01/2006	Serial	4.500		570,000	235,000	335,000	-	N/A
	07/01/2006	Serial	4.500		580,000	230,000	350,000	-	N/A
	01/01/2007	Serial	4.600		590,000	190,000	400,000	-	N/A
	07/01/2007	Serial	4.600		605,000	195,000	410,000	-	N/A
	01/01/2008	Serial	4.650		620,000	175,000	445,000	-	N/A
60415MP40	07/01/2008	Serial	4.650		635,000	-	445,000	190,000	1
60415MP57	01/01/2009	Serial	4.750		650,000	-	485,000	165,000	1
60415MP65	07/01/2009	Serial	4.750		665,000	-	490,000	175,000	1
60415MP73	01/01/2010	Serial	4.850		680,000	-	505,000	175,000	1
60415MP81	07/01/2010	Serial	4.850		455,000	-	345,000	110,000	1



Single Family Mortgage Bonds, 1998 Series C, continued from prior page

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origir	nal Amounts	- 1	al Matured/ ng Fund	R	Principal edemptions	(Principal Outstanding	Call Priority (Note A)	
60415MP99	01/01/2017	Term (a)	5.250		10,685,000		-		7,875,000		2,810,000	1	_
				\$	21,775,000	\$	5,270,000	\$	12,880,000	\$	3,625,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2010.

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Single Family Mortgage Bonds, 1998 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MQ31	01/01/2025	Term (a)	5.400	\$	10,500,000	\$	-	\$ 7,455,000	\$ 3,045,000	1
60415MQ49	07/01/2030	Term (b)	5.400		20,000,000		-	14,290,000	5,710,000	1
				\$	30,500,000	\$	-	\$ 21,745,000	\$ 8,755,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2021.
- (b): Sinking fund redemptions begin January 1, 2025.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1998 Series F-1*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	Principal Matured/ Sinking Fund	F	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2001	Serial	4.100	\$	225,000	\$ 225,000	\$	-	\$ -	N/A
	01/01/2002	Serial	4.200		235,000	235,000		-	-	N/A
	07/01/2002	Serial	4.200		240,000	230,000		10,000	-	N/A
	01/01/2003	Serial	4.350		245,000	225,000		20,000	-	N/A
	07/01/2003	Serial	4.350		250,000	210,000		40,000	-	N/A
	01/01/2004	Serial	4.450		255,000	200,000		55,000	-	N/A
	07/01/2004	Serial	4.450		260,000	190,000		70,000	-	N/A
	01/01/2005	Serial	4.550		265,000	140,000		125,000	-	N/A
	07/01/2005	Serial	4.550		275,000	125,000		150,000	-	N/A
	01/01/2006	Serial	4.650		275,000	105,000		170,000	-	N/A
	07/01/2006	Serial	4.650		285,000	110,000		175,000	-	N/A
	01/01/2007	Serial	4.750		290,000	85,000		205,000	-	N/A
	07/01/2007	Serial	4.750		295,000	85,000		210,000	-	N/A
	01/01/2008	Serial	4.900		305,000	70,000		235,000	-	N/A
60415M3A0	07/01/2008	Serial	4.900		310,000	-		230,000	80,000	1
60415M3B8	01/01/2009	Serial	5.000		315,000	-		245,000	70,000	1
60415M3C6	07/01/2009	Serial	5.000		325,000	-		255,000	70,000	1
60415M3D4	01/01/2010	Serial	5.050		330,000	-		255,000	75,000	1
60415M3E2	07/01/2010	Serial	5.050		345,000	-		270,000	75,000	1



Single Family Mortgage Bonds, 1998 Series F-1*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Pr	incipal Matured/ Sinking Fund	F	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3F9	01/01/2017	Term (a)	5.450		5,325,000		-		4,180,000	1,145,000	1
				\$	10,650,000	\$	2,235,000	\$	6,900,000	\$ 1,515,000	

^{*}Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1998 Series G-1*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3G7	07/01/2022	Term (a)	5.600	\$	6,150,000	\$	-	\$ 4,670,000	\$ 1,480,000	1
				\$	6,150,000	\$	-	\$ 4,670,000	\$ 1,480,000	

^{*}Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

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Single Family Mortgage Bonds, 1998 Series H-1*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	(Principal Outstanding	Call Priority (Note A)
60415M3H5	07/01/2031	Term (a)	5.650	\$	14,885,000	\$	-	\$ 11,295,000	\$	3,590,000	1
				\$	14,885,000	\$	-	\$ 11,295,000	\$	3,590,000	

^{*}Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1998 Series F-2*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origii	nal Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2001	Serial	4.300	\$	240,000	\$ 240,000	\$ -	\$ -	N/A
	01/01/2002	Serial	4.450		250,000	250,000	-	-	N/A
	07/01/2002	Serial	4.450		255,000	255,000	-	-	N/A
	01/01/2003	Serial	4.355		260,000	260,000	-	-	N/A
	07/01/2003	Serial	4.550		265,000	250,000	15,000	-	N/A
	01/01/2004	Serial	4.650		270,000	250,000	20,000	-	N/A
	07/01/2004	Serial	4.650		275,000	240,000	35,000	-	N/A
	01/01/2005	Serial	4.750		285,000	230,000	55,000	-	N/A
	07/01/2005	Serial	4.750		290,000	200,000	90,000	-	N/A
	01/01/2006	Serial	4.850		295,000	170,000	125,000	-	N/A
	07/01/2006	Serial	4.850		305,000	180,000	125,000	-	N/A
	01/01/2007	Serial	4.900		310,000	145,000	165,000	-	N/A
	07/01/2007	Serial	4.900		315,000	145,000	170,000	-	N/A
	01/01/2008	Serial	4.950		325,000	140,000	185,000	-	N/A
60415NBQ4	07/01/2008	Serial	4.950		335,000	-	195,000	140,000	1
60415NBR2	01/01/2009	Serial	5.000		340,000	-	200,000	140,000	1
60415NBS0	07/01/2009	Serial	5.000		350,000	-	205,000	145,000	1
60415NBT8	01/01/2010	Serial	5.050		355,000	-	225,000	130,000	1
60415NBU5	07/01/2010	Serial	5.050		365,000	-	220,000	145,000	1



Single Family Mortgage Bonds, 1998 Series F-2*, continued from prior page

						P	rincipal Matured/	Principal		Principal	Call Priority
CUSIP**	Maturity Date	Bond Type	Interest Rate	Origir	nal Amounts		Sinking Fund	Redemptions	(Outstanding	(Note A)
60415NBV3	01/01/2017	Term (a)	5.700		5,700,000		-	3,430,000		2,270,000	1
				\$	11,385,000	\$	2,955,000	\$ 5,460,000	\$	2,970,000	•

^{*} Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

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Single Family Mortgage Bonds, 1998 Series G-2*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Р	rincipal Matured/ Sinking Fund	R	Principal edemptions	Principal Outstanding	Call Priority (Note A)
60415NBW1	07/01/2022	Term (a)	6.000	\$	6,605,000	\$	-	\$	3,795,000	\$ 2,810,000	1
				\$	6,605,000	\$	-	\$	3,795,000	\$ 2,810,000	

^{*} Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1998 Series H-2*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pi	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBX9	07/01/2031	Term (a)	6.050	\$	15,965,000	\$	-		\$ 9,145,000	\$ 6,820,000	1
				\$	15,965,000	\$	-	,	\$ 9,145,000	\$ 6,820,000	

^{*} Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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Single Family Mortgage Bonds, 1999 Series B

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	F	Principal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MZ56	07/01/2013	Term (a)	5.000	\$	5,000,000	\$	-	9	3,060,000	\$ 1,940,000	1
60415MZ64	07/01/2017	Term (b)	5.200		7,985,000		-		4,875,000	3,110,000	1
60415MZ72	01/01/2020	Term (c)	5.250		5,880,000		-		3,680,000	2,200,000	1
				\$	18,865,000	\$	-	9	11,615,000	\$ 7,250,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2018.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1999 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts		P	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2002	Serial	4.000	\$	1,060,000	\$	1,060,000	\$ -	\$ -	N/A
	07/01/2003	Serial	4.100		1,105,000		1,055,000	50,000	-	N/A
	07/01/2004	Serial	4.250		1,150,000		800,000	350,000	-	N/A
	07/01/2005	Serial	4.400		1,205,000		555,000	650,000	-	N/A
	07/01/2006	Serial	4.500		1,255,000		360,000	895,000	-	N/A
	07/01/2007	Serial	4.600		1,310,000		285,000	1,025,000	-	N/A
60415M2E3	07/01/2008	Serial	4.700		1,375,000		-	1,095,000	280,000	1
60415M2F0	07/01/2009	Serial	4.800		1,440,000		-	1,180,000	260,000	1
60415M2G8	07/01/2010	Serial	4.900		1,505,000		-	1,250,000	255,000	1
60415M2H6	01/01/2024	Term (a)	4.850		10,555,000		-	10,555,000	-	N/A
				\$	21,960,000	\$	4,115,000	\$ 17,050,000	\$ 795,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.



Single Family Mortgage Bonds, 1999 Series C, continued from prior page

- (a): Sinking fund redemptions begin July 1, 2020.
- ** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1999 Series D

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M2J2	01/01/2026	Term (a)	5.450	\$	5,000,000	\$	-	\$ 3,125,000	\$ 1,875,000	1
60415M2K9	07/01/2031	Term (b)	5.450		18,975,000		-	12,005,000	6,970,000	1
				\$	23,975,000	\$	-	\$ 15,130,000	\$ 8,845,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2026.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1999 Series H

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3K8	07/01/2011	Serial	5.300	\$	1,125,000	\$	-	\$ 785,000	\$ 340,000	1
60415M3L6	07/01/2012	Serial	5.400		1,195,000		-	865,000	330,000	1
60415M3M4	07/01/2013	Serial	5.500		1,250,000		-	910,000	340,000	1
60415M3N2	07/01/2014	Serial	5.550		1,325,000		-	960,000	365,000	1
60415M3P7	07/01/2017	Term (a)	5.700		4,425,000		-	3,215,000	1,210,000	1
60415M3Q5	07/01/2021	Term (b)	5.800		7,030,000		-	5,125,000	1,905,000	1
				\$	16,350,000	\$	-	\$ 11,860,000	\$ 4,490,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2015.
- (b): Sinking fund redemptions begin January 1, 2018.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1999 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)	
	07/01/2002	Serial	4.400	\$	360,000	\$ 360,000	\$ -	\$ -	N/A	-
	07/01/2003	Serial	4.550		755,000	715,000	40,000	-	N/A	
	07/01/2004	Serial	4.700		790,000	655,000	135,000	-	N/A	
	07/01/2005	Serial	4.800		825,000	415,000	410,000	-	N/A	
	07/01/2006	Serial	4.900		870,000	365,000	505,000	-	N/A	
	07/01/2007	Serial	5.000		915,000	280,000	635,000	-	N/A	
60415M3X0	07/01/2008	Serial	5.150		960,000	-	695,000	265,000	1	
60415M3Y8	07/01/2009	Serial	5.250		1,010,000	-	740,000	270,000	1	
60415M3Z5	07/01/2010	Serial	5.350		1,065,000	-	790,000	275,000	1	



Single Family Mortgage Bonds, 1999 Series I, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	ipal Matured/ iking Fund	F	Principal Redemptions	C	Principal Outstanding	Call Priority (Note A)
	07/01/2024	Term	5.350		6,710,000	-		6,710,000		-	N/A
60415M4C5	07/01/2027	Term (a)	6.050		7,735,000	-		5,640,000		2,095,000	1
60415M4B7	07/01/2031	Term (b)	6.050		12,705,000	-		9,325,000		3,380,000	1
				\$	34,700,000	\$ 2,790,000	\$	25,625,000	\$	6,285,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2025.
- (b): Sinking fund redemptions begin January 1, 2028.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1999 Series J*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	ncipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NEM0	07/01/2017	Term (a)	5.000	\$	4,745,000	\$ -	\$ 2,310,000	\$ 2,435,000	1
				\$	4,745,000	\$ -	\$ 2,310,000	\$ 2,435,000	

^{*} Bonds were remarketed October 11, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1999 Series K*

AMT

07/01/2003 Serial 2.850 \$ 295,000 \$ 295,000 \$ - \$ - \$ - \$ - 07/01/2004 Term 3.200 630,000 625,000 5,000 - 5,000 - 07/01/2005 Term 3.400 665,000 600,000 65,000 - 07/01/2006 Term 3.650 695,000 435,000 260,000 - 07/01/2007 Term 3.950 735,000 455,000 280,000 - 060415NET5 07/01/2008 Term (a) 4.050 770,000 230,000 345,000 195,000 60415NEU2 07/01/2009 Term (b) 4.300 820,000 - 390,000 435,000 60415NEV0 07/01/2010 Term (c) 4.400 860,000 - 425,000 435,000	Priority ote A)
07/01/2005 Term 3.400 665,000 600,000 65,000 07/01/2006 Term 3.650 695,000 435,000 260,000 07/01/2007 Term 3.950 735,000 455,000 280,000 - 60415NET5 07/01/2008 Term (a) 4.050 770,000 230,000 345,000 195,000 60415NEU2 07/01/2009 Term (b) 4.300 820,000 - 390,000 430,000	N/A
07/01/2006 Term 3.650 695,000 435,000 260,000 07/01/2007 Term 3.950 735,000 455,000 280,000 - 60415NET5 07/01/2008 Term (a) 4.050 770,000 230,000 345,000 195,000 60415NEU2 07/01/2009 Term (b) 4.300 820,000 - 390,000 430,000	N/A
07/01/2007 Term 3.950 735,000 455,000 280,000 - 60415NET5 07/01/2008 Term (a) 4.050 770,000 230,000 345,000 195,000 60415NEU2 07/01/2009 Term (b) 4.300 820,000 - 390,000 430,000	N/A
60415NET5 07/01/2008 Term (a) 4.050 770,000 230,000 345,000 195,000 60415NEU2 07/01/2009 Term (b) 4.300 820,000 - 390,000 430,000	N/A
60415NEU2 07/01/2009 Term (b) 4.300 820,000 - 390,000 430,000	N/A
0011011202	1
60/15NEV/0 07/01/2010 Term (c) 4.400 860,000 425,000 425,000	1
00415NEV0 07/01/2010 10/11/09 1:100 000,000 - 425,000 455,000	1
60415NEW8 07/01/2011 Term (d) 4.500 910,000 - 445,000 465,000	1
60415NEX6 07/01/2012 Term (e) 4.650 960,000 - 485,000 475,000	1
60415NEY4 07/01/2013 Term (f) 4.750 760,000 - 415,000 345,000	1
60415NEZ1 07/01/2019 Term (g) 5.150 2,790,000 - 1,345,000 1,445,000	1
60415NFA5 07/01/2033 Term (h) 5.350 33,625,000 - 16,505,000 17,120,000	1
\$ 44,515,000 \$ 2,640,000 \$ 20,965,000 \$ 20,910,000	

^{*} Bonds were remarketed October 11, 2001.



Single Family Mortgage Bonds, 1999 Series K*, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions began January 1, 2008.
- (b): Sinking fund redemptions begin January 1, 2009.
- (c): Sinking fund redemptions begin January 1, 2010.
- (d): Sinking fund redemptions begin January 1, 2011.
- (e): Sinking fund redemptions begin January 1, 2012.
- (f): Sinking fund redemptions begin January 1, 2013.
- (g): Sinking fund redemptions begin July 1, 2017.
- (h): Sinking fund redemptions begin July 1, 2019.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 2000 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415M5N0	07/01/2009	Serial	5.250	\$	1,175,000	\$	-	\$ 700,000	\$ 475,000	2
60415M5P5	07/01/2010	Serial	5.300		1,245,000		-	770,000	475,000	2
60415M5Q3	07/01/2011	Serial	5.400		1,310,000		-	820,000	490,000	2
60415M5R1	07/01/2013	Term (a)	5.500		2,850,000		-	1,745,000	1,105,000	2
60415M5S9	07/01/2018	Term (b)	5.750		8,740,000		-	5,425,000	3,315,000	2
60415M5T7	07/01/2020	Term (c)	5.850		3,330,000		-	2,105,000	1,225,000	2
				\$	18,650,000	\$	-	\$ 11,565,000	\$ 7,085,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 A, Series 2000 B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A..

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2019.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 2000 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
	07/01/2002	Serial	4.900	\$	415,000	\$	415,000	\$ -	\$ -	N/A
	07/01/2003	Serial	5.050		210,000		195,000	15,000	-	N/A
	07/01/2004	Serial	5.150		565,000		175,000	390,000	-	N/A
	07/01/2005	Serial	5.250		270,000		5,000	265,000	-	N/A
	07/01/2006	Serial	5.350		470,000		-	470,000	-	N/A
	07/01/2007	Term	5.280		3,280,000		690,000	2,590,000	-	N/A
	07/01/2008	Serial	5.500		1,115,000		-	1,115,000	-	N/A
60415M6B5	07/01/2024	Term (a)	5.550		10,255,000		-	8,980,000	1,275,000	1
				\$	16,580,000	\$	1,480,000	\$ 13,825,000	\$ 1,275,000	-

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 A, Series 2000 B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.



Single Family Mortgage Bonds, 2000 Series B, continued from prior page

(a): Sinking fund redemptions begin July 1, 2020.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 2000 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415M6E9	07/01/2030	Term (a)	6.100	\$	20,320,000	\$	-	\$ 13,450,000	\$ 6,870,000	2
60415M6D1	07/01/2032	Term (b)	6.100		10,000,000		-	6,660,000	3,340,000	2
				\$	30,320,000	\$	-	\$ 20,110,000	\$ 10,210,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 A, Series 2000 B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin July 1, 2030.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 2000 Series F

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NAA0	01/01/2031	Term (a)	Variable*	\$	20,000,000	\$	-	\$ 7,155,000	\$ 12,845,000	1
				\$	20,000,000	\$	-	\$ 7,155,000	\$ 12,845,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 29, 2000 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

*The 2000 Series F bonds accrue interest at a floating rate (the "Variable Interest Rate"), recalculated for each calendar month (a "Variable Interest Accrual Period"). The Variable Interest Rate for any Variable Interest Accrual Period means the sum of: (i) one month LIBOR plus (ii) three tenths of one percent (0.30%) per annum; provided that the Variable Interest Rate for any Variable Interest Accrual Period may not be more than eleven percent (11.00%) per annum. Calculations of interest on the 2000 Series F bonds are based on a 360-day year for the actual number of days elapsed.

The interest rate on June 30, 2008 was 3.13%.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 2000 Series G*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NDX7	07/01/2008	Term (a)	4.250	\$	1,505,000	\$	165,000	\$ 765,000	\$ 575,000	1
60415NDY5	07/01/2009	Term (b)	4.400		2,500,000		-	1,350,000	1,150,000	1
60415NDZ2	07/01/2010	Term (c)	4.500		2,625,000		-	1,425,000	1,200,000	1
60415NEA6	07/01/2011	Term (d)	4.600		2,765,000		-	1,510,000	1,255,000	1
60415NEB4	01/01/2017	Term (e)	5.200		18,020,000		-	9,960,000	8,060,000	1
60415NEC2	07/01/2025	Term (f)	5.400		12,575,000		-	7,000,000	5,575,000	1
				\$	39,990,000	\$	165,000	\$ 22,010,000	\$ 17,815,000	

^{*} Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%.

- (a) Sinking fund redemptions began January 1, 2008.
- (b) Sinking fund redemptions begin January 1, 2009.
- (c) Sinking fund redemptions begin January 1, 2010.



Single Family Mortgage Bonds, 2000 Series G*, continued from prior page

- (d) Sinking fund redemptions begin January 1, 2011.
- (e) Sinking fund redemptions begin January 1, 2012.
- (f) Sinking fund redemptions begin January 1, 2018.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 2000 Series H*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2003	Term	3.600	\$	1,840,000	\$	1,825,000	\$ 15,000	\$ -	N/A
	07/01/2004	Term	3.900		1,995,000		1,895,000	100,000	-	N/A
	07/01/2005	Term	4.100		2,085,000		1,585,000	500,000	-	N/A
	07/01/2006	Term	4.250		2,175,000		1,400,000	775,000	-	N/A
	07/01/2007	Term	4.400		2,275,000		1,215,000	1,060,000	-	N/A
	01/01/2008	Serial	4.500		880,000		375,000	505,000	-	N/A
60415NEK4	07/01/2023	Term (a)	5.500		21,225,000		-	12,200,000	9,025,000	1
				\$	32,475,000	\$	8,295,000	\$ 15,155,000	\$ 9,025,000	•

^{*} Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.



Single Family Mortgage Bonds, 2000 Series H*, continued from prior page

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%.

- (a) Sinking fund redemptions begin July 1, 2017.
- ** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 2000 Series I

AMT

07/01/2002 Serial 4.600 \$ 375,000 \$ 375,000 \$ - \$ - \$ - 07/01/2003 Serial 4.750 785,000 775,000 10,000 - 07/01/2004 Serial 4.850 825,000 740,000 85,000 - 07/01/2005 Serial 4.900 860,000 605,000 255,000 - 07/01/2006 Serial 5.000 910,000 515,000 395,000 - 07/01/2007 Serial 5.050 950,000 470,000 480,000 -	Call Priority (Note A & B)
07/01/2004 Serial 4.850 825,000 740,000 85,000 07/01/2005 Serial 4.900 860,000 605,000 255,000 07/01/2006 Serial 5.000 910,000 515,000 395,000 -	N/A
07/01/2005 Serial 4.900 860,000 605,000 255,000 07/01/2006 Serial 5.000 910,000 515,000 395,000 -	N/A
07/01/2006 Serial 5.000 910,000 515,000 395,000 -	N/A
	N/A
07/01/2007 Serial 5.050 950,000 470,000 480,000 -	N/A
	N/A
60415NCF7 07/01/2008 Serial 5.150 1,005,000 - 545,000 460,000	2
60415NCG5 07/01/2009 Serial 5.200 1,055,000 - 600,000 455,000	2
60415NCH3 07/01/2010 Serial 5.250 1,110,000 - 640,000 470,000	2
60415NCJ9 07/01/2013 Term (a) 5.550 3,700,000 - 2,045,000 1,655,000	2
60415NCK6 01/01/2019 Term (b) 5.800 8,610,000 - 4,885,000 3,725,000	2
\$ 20,185,000 \$ 3,480,000 \$ 9,940,000 \$ 6,765,000	



Single Family Mortgage Bonds, 2000 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 I and 2000 J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing January 1, 2023 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 2000 Series J

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415NCL4	01/01/2023	Term (a)	5.400	\$	8,195,000	9	-	\$ 5,405,000	\$ 2,790,000	1
60415NCM2	07/01/2028	Term (b)	5.900		13,640,000		-	8,175,000	5,465,000	2
60415NCN0	07/01/2030	Term (c)	5.900		7,885,000		-	5,090,000	2,795,000	2
				\$	29,720,000	\$	-	\$ 18,670,000	\$ 11,050,000	<u>.</u>

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 I and 2000 J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing January 1, 2023 have been redeemed as required in Note A..

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2019.
- (b): Sinking fund redemptions begin July 1, 2023.
- (c): Sinking fund redemptions begin July 1, 2028.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 2001 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415NCT7	07/1/2017*	Term (a)	5.350	\$	6,170,000	\$	-	\$ 3,240,000	\$ 2,930,000	2
60415NCU4	01/1/2022*	Term (b)	5.450		8,400,000		-	4,460,000	3,940,000	2
				\$	14,570,000	\$	-	\$ 7,700,000	\$ 6,870,000	<u>.</u>

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001 A and 2001 B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2013.
- (b): Sinking fund redemptions begin January 1, 2018.

^{*} Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

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Single Family Mortgage Bonds, 2001 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Principal Matured/ Sinking Fund	F	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
	01/01/2003	Serial	3.900	\$	400,000	\$ 400,000	\$	-	\$ -	N/A
	07/01/2003	Serial	3.900		405,000	400,000		5,000	-	N/A
	01/01/2004	Serial	4.100		415,000	405,000		10,000	-	N/A
	07/01/2004	Serial	4.100		425,000	360,000		65,000	-	N/A
	01/01/2005	Serial	4.300		435,000	345,000		90,000	-	N/A
	07/01/2005	Serial	4.300		445,000	310,000		135,000	-	N/A
	01/01/2006	Serial	4.400		455,000	285,000		170,000	-	N/A
	07/01/2006	Serial	4.400		465,000	245,000		220,000	-	N/A
	01/01/2007	Serial	4.550		475,000	215,000		260,000	-	N/A
	07/01/2007	Serial	4.550		485,000	210,000		275,000	-	N/A
	01/01/2008	Serial	4.700		500,000	215,000		285,000	-	N/A
60415NDG4	07/01/2008*	Serial	4.700		510,000	-		275,000	235,000	2
60415NDH2	01/01/2009*	Serial	4.800		525,000	-		285,000	240,000	2
60415NDJ8	07/01/2009*	Serial	4.800		535,000	-		300,000	235,000	2
60415NDK5	01/01/2010*	Serial	4.900		550,000	-		305,000	245,000	2
60415NDL3	07/01/2010*	Serial	4.900		565,000	-		315,000	250,000	2
60415NDM1	01/01/2011*	Serial	5.000		580,000	-		325,000	255,000	2
60415NDN9	07/01/2011*	Serial	5.000		595,000	-		325,000	270,000	2
60415NDP4	01/01/2012*	Serial	5.100		610,000	-		345,000	265,000	2
60415NDQ2	07/01/2012*	Serial	5.100		625,000	-		355,000	270,000	2
60415NDR0	01/01/2013*	Serial	5.200		645,000	-		365,000	280,000	2
60415NDS8	07/01/2013*	Serial	5.200		575,000	-		315,000	260,000	2



Single Family Mortgage Bonds, 2001 Series B, continued from prior page

	CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	incipal Matured/ Sinking Fund	F	Principal Redemptions	(Principal Outstanding	Call Priority (Note A & B)	_
60	415NDT6	07/01/2025*	Term (a)	4.750		8,295,000	-		7,105,000		1,190,000	1	
60	415NDU3	07/01/2030	Term (b)	5.675		15,340,000	-		8,565,000		6,775,000	2	
					\$	34,855,000	\$ 3,390,000	\$	20,695,000	\$	10,770,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001 A and 2001 B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin July 1, 2025.

^{*} Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

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Single Family Mortgage Bonds, 2001 Series E*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/2006	Serial	2.000	\$	200,000	\$	200,000	\$ -	\$ -	N/A
	07/01/2006	Serial	2.000		205,000		200,000	5,000	-	N/A
	01/01/2007	Serial	2.350		210,000		195,000	15,000	-	N/A
	07/01/2007	Serial	2.350		215,000		190,000	25,000	-	N/A
	01/01/2008	Serial	2.700		215,000		180,000	35,000	-	N/A
60415NLF7	07/01/2008	Serial	2.700		220,000		-	40,000	180,000	1
60415NLG5	01/01/2009	Serial	3.000		225,000		-	45,000	180,000	1
60415NLH3	07/01/2009	Serial	3.000		230,000		-	50,000	180,000	1
60415NLJ9	01/01/2010	Serial	3.300		235,000		-	60,000	175,000	1
60415NLK6	07/01/2010	Serial	3.300		240,000		-	55,000	185,000	1
60415NLL4	01/01/2011	Serial	3.550		245,000		-	55,000	190,000	1
60415NLM2	07/01/2011	Serial	3.550		250,000		-	60,000	190,000	1
60415NLN0	01/01/2012	Serial	3.750		255,000		-	60,000	195,000	1
60415NLP5	07/01/2012	Serial	3.750		260,000		-	65,000	195,000	1
60415NLQ3	07/01/2021	Term (a)	4.650		5,680,000		-	1,310,000	4,370,000	1
60415NLN0	07/01/2031	Term (b)	4.750		9,250,000		-	2,160,000	7,090,000	1
60415NLP5	07/01/2035	Term (c)	4.900		4,865,000		-	1,160,000	3,705,000	1
				\$	23,000,000	\$	965,000	\$ 5,200,000	\$ 16,835,000	

^{*} Bonds remarketed 7/24/2003

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.



Single Family Mortgage Bonds, 2001 Series E, continued from prior page

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2013.
- (b): Sinking fund redemptions begin July 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2032.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family 1993 Series D and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series N, O, and P	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series T	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1995 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1995 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1996 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans when Series A 2022 Term Bonds are paid.
	Excess revenues: Agency option.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series A 2022 Term Bonds are paid).
	Excess Revenues: Agency option.

Single Family 1996 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.



Call Priority From Prepayments or Excess Revenue	Agency option.
	<u> </u>
Single Family 1996 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series C 2025 Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1997 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series E 2024 Bonds or Series F 2012 Term Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1997 Series I and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series J 2021 Bonds or Series L 2010 Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Agency option. Excess Revenues: Agency option.



Single Family 1998 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 03/19/98-04/27/98: 30% 04/28/98-12/20/00: 44% 12/21/00-09/15/04: 49% 09/16/04-12/14/05: 68% 12/15/05-06/13/06: 74% 06/14/06-05/07/07: 84% 05/08/07-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2021 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.



Single Family 1998 Series C and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 06/24/98-06/11/01: 47% 06/12/01-04/30/06: 48% 05/01/06-06/23/08: 50% 06/24/08-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments. Otherwise, Agency option. Excess Revenues: Agency option.

Single Family 1998 Series F-1, G-1, and H-1	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1998 Series F-2, G-2, and H-2	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1999 Series B, C and D	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/27/99-06/11/01: 33% 06/12/01-07/26/04: 57% 07/27/04-05/26/09: 63% 05/27/09-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series C 2024 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.



Single Family 1999 Series H and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/14/99-06/11/01: 38% 06/12/01-12/26/03: 54% 12/27/03-08/0805: 65% 08/09/05-08/16/09: 74% 08/17/09-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series I 2024 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.



Single Family 1999 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/11/01-12/06/09: 10.22% 12/07/09-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments but priority at Agency option. Excess Revenues: Agency option.



Single Family 2000 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 04/19/00-12/26/03: 42% 12/27/03-09/14/04: 46% 09/15/04-04/30/06: 50% 05/01/06-04/18/10: 54% 04/19/10-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B 2024 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2024 Term Bonds may be redeemed if any other Series Bonds are outstanding. Excess Revenues: Agency option, except for the 2024 Term Bonds.



Single Family 2000 Series F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 2000 Series G and H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 08/16/01-12/27/03: 94.25% 12/28/03-09/15/04: 98.00% 09/16/04-11/06/05: 99.00% 11/07/05-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, but priority at Agency option. Excess Revenues: Agency option.



Single Family 2000 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 11/30/00-11/30/08: 40.45% 12/01/08-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series J 2023 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series J 2023 Term bonds may be redeemed if any other Series Bonds are outstanding. Excess Revenues: Agency option, except for the Series J 2023 Term Bonds.



Single Family 2001 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/01/01-12/01/08: 57.84% 12/02/08-thereafter: 100.00%
Call Date From Prepayments or Excess Revenue	Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments. Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2025 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2025 Term bonds may be redeemed if any other Series Bonds are outstanding. Excess Revenues: Agency option, except for the Series B 2025 Term Bonds.

Single Family 2001 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code, which represent 100% of all payments, received on or after July 25, 2011. Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family Mortgage Bond Resolution Tax Restricted Prepayments and Repayments* Information as of June 30, 2008



1993	3 DF
Date	Percent
06/30/08	100.00%

199)4 E
Date	Percent
06/30/08	0.00%

199	94 T
Date	Percent
06/30/08	100.00%

SF 1995 HI (G-Taxable)	
Date	Percent
06/30/08	100.00%

199	95 M
Date	Percent
06/30/08	100.00%

1996	ABC
Date	Percent
06/30/08	100.00%

1996	DEF
Date	Percent
06/30/08	100.00%

1996 GH* (I-Taxable)		
Date	Percent	
06/30/08	100.00%	

1990 (Rema	6 JK rketed)
Date	Percent
06/30/08	100.00%

1997	' ABC
Date	Percent
06/30/08	100.00%

	' DE* kable)
Date	Percent
06/30/08	100.00%

1997 IJK* (L-Taxable)	
Date	Percent
06/30/08	100.00%

1998	3 AB
Date	Percent
06/30/08	100.00%

1998	CDE
Date	Percent
06/30/08	100.00%

4000	50 11.4
1998	FGH-1
Date	Percent
06/30/08	53.00%
08/05/08	100.00%

continued on next page

^{*} The percentages shown only relate to prepayments and repayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments and repayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.

Single Family Mortgage Bond Resolution Tax Restricted Prepayments and Repayments* Information as of June 30, 2008



1998 FGH-2 Remarketed	
Date	Percent
06/30/08	53.00%
08/05/08	100.00%

1999	BCD
Date	Percent
06/30/08	63.00%
05/27/09	100.00%

199	9 HI
Date	Percent
06/30/08	74.00%
08/17/09	100.00%

1999 JK Remarketed	
Date	Percent
06/30/08	10.22%
12/07/09	100.00%

2000) ABC
Date	Percent
06/30/08	54.00%
04/19/10	100.00%

1997 GH* (2000 F Taxable)	
Date	Percent
06/30/08	100.00%

2000 GH Remarketed	
Date	Percent
06/30/08	100.00%

200	0 IJ
Date	Percent
06/30/08	40.45%
12/01/08	100.00%

	2001	I AR
L	Date	Percent
Г	06/30/08	57.84%
	12/02/08	100.00%
ı		

200	01 E
Date	Percent
06/30/08	0.00%
07/25/11	100.00%

^{*} The percentages shown only relate to prepayments and repayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments and repayments all taxable series of bonds of these issues, none of which are tax-restricted.



			Maturity Data	Interest		_
Series	Fund	Investment Type	Maturity Date	Rate		Par
Retired	Revenue	FHLB	10/15/2014	5.21 %	\$	230,000
Retired	Revenue	FHLB	10/15/2014	5.21	Ψ	2,500,000
Retired	Revenue	FHLB	10/27/2016	5.35		455,000
Retired	Revenue	T-Bond	11/15/2016	7.50		100,000
Retired	Revenue	T-Bond	05/15/2017	8.75		115,000
Retired	Revenue	FHLMC	01/15/2018	5.00		450,000
Retired	Revenue	Florida Housing Bonds	01/01/2045	6.70		100,000
Retired	Revenue	Cash	N/A	N/A		56,869
Retired	Revenue	Government Money Market Fund	Daily	2.26		2,166,948
93DF	Bond Fund Interest	Bayerische Inv. Agmt.	07/01/2027	5.75		54,468
93DF	Bond Fund Interest	Government Money Market Fund	Daily	2.26		875
93DF	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2027	6.55		58,200
93DF	Debt Service Reserve	Government Money Market Fund	Daily	2.26		1,906
93DF	Insurance Reserve	Bayerische Inv. Agmt.	07/01/2027	6.45		629,969
93DF	Insurance Reserve	Cash	N/A	N/A		20,317
93DF	Revenue	Bayerische Inv. Agmt.	07/01/2027	5.75		726
93DF	Revenue	Bayerische Inv. Agmt.	07/01/2027	5.75		178,705
93DF	Revenue	Cash	N/A	N/A		21
93DF	Revenue	Government Money Market Fund	Daily	2.26		11,289
93DF	Revenue	Bayerische Inv. Agmt.	07/01/2027	5.75		74,763
93DF	Revenue	Government Money Market Fund	Daily	2.26		85,641
94E	Bond Fund Interest	Republic Inv. Agmt.	07/01/2025	5.80		359,845
94E	Bond Fund Interest	Government Money Market Fund	Daily	2.26		5,750
94E	Bond Fund Principal	Republic Inv. Agmt.	07/01/2025	5.80		220,000
94E	Bond Fund Principal	Government Money Market Fund	Daily	2.26		3,515
94E	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2025	7.70		383,400
94E	Debt Service Reserve	Cash	N/A	N/A		14,761
94E	Revenue	Republic Inv. Agmt.	07/01/2025	5.80		7,143,373
94E	Revenue	Government Money Market Fund	Daily	2.26		233,537
94E	Revenue	Republic Inv. Agmt.	07/01/2025	5.80		27,000
94E	Revenue	Government Money Market Fund	Daily	2.26		12,013
94T	Bond Fund Interest	Westdeutsche Inv. Agmt.	01/01/2028	6.62		29,622
94T	Bond Fund Interest	Government Money Market Fund	Daily	2.26		547
94T	Bond Fund Principal	Westdeutsche Inv. Agmt.	01/01/2028	6.62		45,000
94T	Bond Fund Principal	Government Money Market Fund	Daily	2.26		828
94T	Debt Service Reserve	Westdeutsche Inv. Agmt.	01/01/2028	6.62		31,650
94T	Debt Service Reserve	Cash	N/A	N/A		1,048
94T	Insurance Reserve	Westdeutsche Inv. Agmt.	01/01/2028	6.62		249,998
94T	Insurance Reserve	Cash	N/A	N/A		8,275
94T	Revenue	Westdeutsche Inv. Agmt.	01/01/2028	6.62		3,130,740
94T	Revenue	Government Money Market Fund	Daily	2.26		113,191



Carias	Frank	Investment Type	Maturity Date	Interest Rate	Da.
Series	Fund	Investment Type	Maturity Date	Rate	Par
94T	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.87 %	\$ 21,744
94T	Revenue	Government Money Market Fund	Daily	2.26	19,710
95G	Bond Fund Interest	Bayerische Inv. Agmt.	07/01/2027	5.75	6,843
95G	Bond Fund Interest	Government Money Market Fund	Daily	2.26	110
95G	Bond Fund Principal	Bayerische Inv. Agmt.	07/01/2027	5.75	20,000
95G	Bond Fund Principal	Government Money Market Fund	Daily	2.26	324
95G	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2027	6.55	6,750
95G	Debt Service Reserve	Cash	N/A	N/A	221
95G	Insurance Reserve	Bayerische Inv. Agmt.	07/01/2027	6.45	60,596
95G	Insurance Reserve	Cash	N/A	N/A	1,954
95G	Revenue	Bayerische Inv. Agmt.	07/01/2027	5.75	5,021
95G	Revenue	Government Money Market Fund	Daily	2.26	8,801
95HI	Bond Fund Interest	Bayerische Inv. Agmt.	07/01/2027	5.75	56,516
95HI	Bond Fund Interest	Government Money Market Fund	Daily	2.26	908
95HI	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2027	6.55	60,150
95HI	Debt Service Reserve	Government Money Market Fund	Daily	2.26	1,970
95HI	Insurance Reserve	Bayerische Inv. Agmt.	07/01/2027	6.45	190,499
95HI	Insurance Reserve	Cash	N/A	N/A	6,144
95HI	Revenue	Bayerische Inv. Agmt.	07/01/2027	5.75	212,856
95HI	Revenue	Government Money Market Fund	Daily	2.26	13,113
95MNO	Bond Fund Interest	Westdeutsche Inv. Agmt.	07/01/2018	6.17	103,831
95MNO	Bond Fund Interest	Government Money Market Fund	Daily	2.26	1,787
95MNO	Bond Fund Principal	Westdeutsche Inv. Agmt.	07/01/2018	6.17	170,000
95MNO	Bond Fund Principal	Government Money Market Fund	Daily	2.26	2,922
95MNO	Debt Service Reserve	Westdeutsche Inv. Agmt.	01/01/2017	6.37	107,400
95MNO	Debt Service Reserve	Cash	N/A	N/A	3,565
95MNO	Insurance Reserve	Westdeutsche Inv. Agmt.	01/01/2017	6.37	215,271
95MNO	Insurance Reserve	Cash	N/A	N/A	6,856
95MNO	Revenue	Westdeutsche Inv. Agmt.	07/01/2018	6.17	599,304
95MNO	Revenue	Government Money Market Fund	Daily	2.26	39,819
96ABC	Bond Fund Interest	Westdeutsche Inv. Agmt.	01/01/2028	6.62	197,127
96ABC	Bond Fund Interest	Government Money Market Fund	Daily	2.26	3,633
96ABC	Bond Fund Principal	Westdeutsche Inv. Agmt.	01/01/2028	6.62	55,000
96ABC	Bond Fund Principal	Government Money Market Fund	Daily	2.26	1,017
96ABC	Debt Service Reserve	Westdeutsche Inv. Agmt.	01/01/2028	6.62	193,800
96ABC	Debt Service Reserve	Government Money Market Fund	Daily	2.26	6,415
96ABC	Insurance Reserve	Westdeutsche Inv. Agmt.	01/01/2028	6.62	401,205
96ABC	Insurance Reserve	Cash	N/A	N/A	13,280
96ABC	Revenue	Westdeutsche Inv. Agmt.	01/01/2028	6.62	3,135,266
96ABC	Revenue	Government Money Market Fund	Daily	2.26	119,284
96DEF	Bond Fund Interest	Westdeutsche Inv. Agmt.	01/01/2028	6.52	148,281
96DEF	Bond Fund Interest	Government Money Market Fund	Daily	2.26	2,695
96DEF	Bond Fund Principal	Westdeutsche Inv. Agmt.	01/01/2028	6.52	65,000



				Interest	
Series	Fund	Investment Type	Maturity Date	Rate	Par
96DEF	Bond Fund Principal	Government Money Market Fund	Daily	2.26 %	\$ 1,177
96DEF	Debt Service Reserve	Westdeutsche Inv. Agmt.	01/01/2028	6.71	143,550
96DEF	Debt Service Reserve	Government Money Market Fund	Daily	2.26	5,060
96DEF	Insurance Reserve	Westdeutsche Inv. Agmt.	01/01/2028	6.71	367,485
96DEF	Insurance Reserve	Cash	N/A	N/A	12,329
96DEF	Revenue	Westdeutsche Inv. Agmt.	01/01/2028	6.52	1,741,200
96DEF	Revenue	Government Money Market Fund	Daily	2.26	73,939
96GH	Bond Fund Interest	Societe Generale Inv. Agmt.	07/01/2028	6.87	170,163
96GH	Bond Fund Interest	Government Money Market Fund	Daily	2.26	3,246
96GH	Debt Service Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.99	172.350
96GH	Debt Service Reserve	Government Money Market Fund	Daily	2.26	6,024
96GH	Insurance Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.99	361,201
96GH	Insurance Reserve	Cash	N/A	N/A	12,624
96GH	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.87	3,620,102
96GH	Revenue	Government Money Market Fund	Daily	2.26	127,450
96I	Bond Fund Interest	Societe Generale Inv. Agmt.	07/01/2028	6.87	36,074
96I	Bond Fund Interest	Government Money Market Fund	07/01/2026 Daily	2.26	36,074 688
96I	Bond Fund Principal	Societe Generale Inv. Agmt.	07/01/2028	6.87	40,000
	•	<u> </u>		2.26	40,000 764
96I 96I	Bond Fund Principal Debt Service Reserve	Government Money Market Fund	Daily 07/01/2028	6.99	32.850
	Debt Service Reserve	Societe Generale Inv. Agmt.	07/01/2026 N/A	0.99 N/A	- ,
96I 96I	Insurance Reserve	Cash	N/A 07/01/2028	6.99	1,148
96I	Insurance Reserve	Societe Generale Inv. Agmt. Cash	07/01/2026 N/A	0.99 N/A	92,936 3,248
					,
961	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.87	78,091
961	Revenue	Government Money Market Fund	Daily	2.26	10,669
96JK	Bond Fund Interest	Westdeutsche Inv. Agmt.	07/01/2029	5.38	31,135
96JK	Bond Fund Interest	Government Money Market Fund	Daily	2.26	467
96JK	Bond Fund Principal	Westdeutsche Inv. Agmt.	07/01/2029	5.38	25,000
96JK	Bond Fund Principal	Government Money Market Fund	Daily	2.26	374
96JK	Debt Service Reserve	Westdeutsche Inv. Agmt.	07/01/2021	5.38	40,050
96JK	Debt Service Reserve	Cash	N/A	N/A	1,076
96JK	Insurance Reserve	Westdeutsche Inv. Agmt.	07/01/2021	5.38	62,268
96JK	Insurance Reserve	Cash	N/A	N/A	1,673
96JK	Revenue	Westdeutsche Inv. Agmt.	07/01/2029	5.38	476,530
96JK	Revenue	Government Money Market Fund	Daily	2.26	20,362
97ABC	Bond Fund Interest	Westdeutsche Inv. Agmt.	07/01/2029	6.72	176,529
97ABC	Bond Fund Interest	Government Money Market Fund	Daily	2.26	3,304
97ABC	Bond Fund Principal	Westdeutsche Inv. Agmt.	07/01/2029	6.72	90,000
97ABC	Bond Fund Principal	Government Money Market Fund	Daily	2.26	1,689
97ABC	Debt Service Reserve	Westdeutsche Inv. Agmt.	07/01/2029	6.72	183,150
97ABC	Debt Service Reserve	Government Money Market Fund	Daily	2.26	6,154
97ABC	Insurance Reserve	Westdeutsche Inv. Agmt.	07/01/2029	6.72	346,227
97ABC	Insurance Reserve	Government Money Market Fund	Daily	2.26	11,633



				Interest		
Series	Fund	Investment Type	Maturity Date	Rate		Par
97ABC	Revenue	Westdeutsche Inv. Agmt.	07/01/2029	6.72 %	\$	712,982
97ABC 97ABC	Revenue	Government Money Market Fund	07/01/2029 Daily	2.26	Φ	44,098
97ABC 97DE	Bond Fund Interest	Bayerische Inv. Agmt.	07/01/2029	6.64		176,526
97DE	Bond Fund Interest	Government Money Market Fund	07/01/2029 Daily	2.26		3,274
97DE 97DE	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2029	6.64		180,600
97DE	Debt Service Reserve	Government Money Market Fund	07/01/2029 Daily	2.26		6,205
97DE	Insurance Reserve	Bayerische Inv. Agmt.	07/01/2029	6.64		230,467
97DE 97DE	Insurance Reserve	Cash	07/01/2029 N/A	0.04 N/A		7,652
97DE	Revenue		07/01/2029	6.64		2,938,890
97DE 97DE	Revenue	Bayerische Inv. Agmt.	07/01/2029 Dailv	2.26		98.019
97DE 97DEF	Revenue	Government Money Market Fund Bayerische Inv. Agmt.	07/01/2029	6.64		96,019
· · ·		,				
97DEF	Revenue	Government Money Market Fund	Daily	2.26		18,826
97F	Debt Service Reserve	Cash	N/A	N/A		21
97F	Insurance Reserve	Cash	N/A	N/A		740
97F	Revenue	Government Money Market Fund	Daily	2.26		8,161
97GH	Bond Fund Interest	Bayerische Inv. Agmt.	01/01/2031	6.85		10,659
97GH	Bond Fund Interest	Government Money Market Fund	Daily	2.26		59
97GH	Bond Fund Principal	Bayerische Inv. Agmt.	01/01/2031	6.85		15,000
97GH	Bond Fund Principal	Government Money Market Fund	Daily	2.26		83
97GH	Debt Service Reserve	Bayerische Inv. Agmt.	01/01/2031	6.85		10,800
97GH	Debt Service Reserve	Cash	N/A	N/A		489
97GH	Insurance Reserve	Bayerische Inv. Agmt.	01/01/2031	6.85		439,882
97GH	Insurance Reserve	Cash	N/A	N/A		15,066
97GH	Revenue	Bayerische Inv. Agmt.	01/01/2031	6.85		294,780
97GH	Revenue	Government Money Market Fund	Daily	2.26		5,815
97GH	Revenue	Bayerische Inv. Agmt.	01/01/2031	6.85		49,896
97GH	Revenue	Cash	N/A	N/A		226
97GH	Revenue	Government Money Market Fund	Daily	2.26		93,838
97IJK	Bond Fund Interest	Bayerische Inv. Agmt.	07/01/2029	5.90		243,313
97IJK	Bond Fund Interest	Government Money Market Fund	Daily	2.26		4,005
97IJK	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2029	6.22		257,250
97IJK	Debt Service Reserve	Government Money Market Fund	Daily	2.26		8,154
97IJK	Insurance Reserve	Bayerische Inv. Agmt.	07/01/2029	6.22		243,894
97IJK	Insurance Reserve	Cash	N/A	N/A		7,585
97IJK	Revenue	Bayerische Inv. Agmt.	07/01/2029	5.90		2,404,586
97IJK	Revenue	Government Money Market Fund	Daily	2.26		66,426
97IJKL	Revenue	Bayerische Inv. Agmt.	07/01/2029	5.90		31,170
97IJKL	Revenue	Government Money Market Fund	Daily	2.26		12,287
97L	Debt Service Reserve	Cash	N/A	N/A		24
97L	Insurance Reserve	Cash	N/A	N/A		573
97L	Revenue	Government Money Market Fund	Daily	2.26		4,871
98AB	Bond Fund Interest	Westdeutsche Inv. Agmt.	07/01/2029	5.37		91,890
98AB	Bond Fund Interest	Government Money Market Fund	Daily	2.26		1,377



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
		com.c	,		
98AB	Bond Fund Principal	Westdeutsche Inv. Agmt.	07/01/2029	5.37 %	\$ 85,000
98AB	Bond Fund Principal	Government Money Market Fund	Daily	2.26	1,264
98AB	Debt Service Reserve	Westdeutsche Inv. Agmt.	07/01/2029	5.58	103,050
98AB	Debt Service Reserve	Government Money Market Fund	Daily	2.26	3,022
98AB	Revenue	Westdeutsche Inv. Agmt.	07/01/2029	5.37	233,899
98AB	Revenue	Government Money Market Fund	Daily	2.26	22,345
98CDE	Bond Fund Interest	Westdeutsche Inv. Agmt.	07/01/2030	5.56	329,551
98CDE	Bond Fund Interest	Government Money Market Fund	Daily	2.26	5,042
98CDE	Bond Fund Principal	Westdeutsche Inv. Agmt.	07/01/2030	5.56	190,000
98CDE	Bond Fund Principal	Government Money Market Fund	Daily	2.26	2,896
98CDE	Debt Service Reserve	Westdeutsche Inv. Agmt.	07/01/2030	5.56	371,400
98CDE	Debt Service Reserve	Cash	N/A	N/A	10,779
98CDE	Insurance Reserve	Westdeutsche Inv. Agmt.	07/01/2030	5.56	396,787
98CDE	Insurance Reserve	Cash	N/A	N/A	11,031
98CDE	Revenue	Westdeutsche Inv. Agmt.	07/01/2030	5.56	3,518,573
98CDE	Revenue	Government Money Market Fund	Daily	2.26	177,568
98FGH-1	Bond Fund Interest	Westdeutsche Inv. Agmt.	07/01/2031	5.88	183,306
98FGH-1	Bond Fund Interest	Government Money Market Fund	Daily	2.26	5,221
98FGH-1	Bond Fund Principal	Westdeutsche Inv. Agmt.	07/01/2031	5.88	80,000
98FGH-1	Bond Fund Principal	Government Money Market Fund	Daily	2.26	2,273
98FGH-1	Debt Service Reserve	Westdeutsche Inv. Agmt.	07/01/2031	6.13	197,550
98FGH-1	Debt Service Reserve	Government Money Market Fund	Daily	2.26	6,226
98FGH-1	Insurance Reserve	Westdeutsche Inv. Agmt.	07/01/2031	6.13	220,000
98FGH-1	Insurance Reserve	Cash	N/A	N/A	6,738
98FGH-1	Revenue	Westdeutsche Inv. Agmt.	07/01/2031	5.88	1,441,579
98FGH-1	Revenue	Government Money Market Fund	Daily	2.26	54,919
98FGH-2	Bond Fund Interest	Bayerische Inv. Agmt.	07/01/2031	6.71	372,834
98FGH-2	Bond Fund Interest	Government Money Market Fund	Daily	2.26	6,897
98FGH-2	Bond Fund Principal	Bayerische Inv. Agmt.	07/01/2031	6.71	140,000
98FGH-2	Bond Fund Principal	Government Money Market Fund	Daily	2.26	2,588
98FGH-2	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2031	6.71	378,000
98FGH-2	Debt Service Reserve	Government Money Market Fund	Daily	2.26	12,865
98FGH-2	Insurance Reserve	Bayerische Inv. Agmt.	07/01/2031	6.71	285,000
98FGH-2	Insurance Reserve	Cash	N/A	N/A	9,562
98FGH-2	Revenue	Bayerische Inv. Agmt.	07/01/2031	6.71	2,088,471
98FGH-2	Revenue	Government Money Market Fund	Daily	2.26	165,778
99BCD	Bond Fund Interest	Bayerische Inv. Agmt.	07/01/2031	5.88	447,204
99BCD	Bond Fund Interest	Government Money Market Fund	Daily	2.26	7,318
99BCD	Bond Fund Principal	Bayerische Inv. Agmt.	07/01/2031	5.88	280,000
99BCD	Bond Fund Principal	Government Money Market Fund	Daily	2.26	6,355
99BCD	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2031	5.88	506,700
99BCD	Insurance Reserve	Bayerische Inv. Agmt.	07/01/2031	5.88	420,000
99BCD	Insurance Reserve	Cash	N/A	N/A	12,338



				Interest		
Series	Fund	Investment Type	Maturity Date	Rate		Par
99BCD	Revenue	Bayerische Inv. Agmt.	07/01/2031	5.88 %	\$	3,189,472
99BCD	Revenue	Government Money Market Fund	Daily	2.26	Ψ	130,320
99HI	Bond Fund Interest	Bayerische Inv. Agmt.	07/01/2031	6.19		314,015
99HI	Bond Fund Interest	Government Money Market Fund	Daily	2.26		5,415
99HI	Bond Fund Principal	Bayerische Inv. Agmt.	07/01/2031	6.19		265,000
99HI	Bond Fund Principal	Government Money Market Fund	Daily	2.26		6,337
99HI	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2031	6.19		323,250
99HI	Insurance Reserve	Bayerische Inv. Agmt.	07/01/2031	6.19		335,000
99HI	Insurance Reserve	Cash	N/A	N/A		10,368
99HI	Revenue	Bayerische Inv. Agmt.	07/01/2031	6.19		2,724,137
99HI	Revenue	Government Money Market Fund	Daily	2.26		209,250
99JK	Bond Fund Interest	FSA Inv. Agmt.	07/01/2033	5.31		608,508
99JK	Bond Fund Interest	Government Money Market Fund	Daily	2.26		8,862
99JK	Bond Fund Principal	FSA Inv. Agmt.	07/01/2033	5.31		195,000
99JK	Bond Fund Principal	Government Money Market Fund	Daily	2.26		2,843
99JK	Debt Service Reserve	FHLMC	03/15/2031	6.75		761,000
99JK	Insurance Reserve	FHLMC	03/15/2031	6.75		380,000
99JK	Insurance Reserve	Government Money Market Fund	Daily	2.26		51,256
99JK 99JK	Revenue	FHLMC	03/15/2031	6.75		100,000
99JK	Revenue	FHLMC	03/15/2031	6.75		100,000
99JK	Revenue	FHLMC	03/15/2031	6.75		125,000
99JK 99JK	Revenue	FHLMC	03/15/2031	6.75		145,000
99JK	Revenue	FHLMC	03/15/2031	6.75		150,000
						2,595,965
99JK 99JK	Revenue Revenue	FSA Inv. Agmt.	07/01/2033	5.31		, ,
00ABC	Bond Fund Interest	Government Money Market Fund	Daily 07/01/2032	2.26		104,923
		Bayerische Inv. Agmt.		6.56		546,598
00ABC	Bond Fund Interest	Government Money Market Fund	Daily	2.26		9,956
00ABC	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2032	6.56		557,100
00ABC	Debt Service Reserve	Cash	N/A	N/A		18,696
00ABC	Insurance Reserve	Bayerische Inv. Agmt.	07/01/2032	6.56		545,000
00ABC	Insurance Reserve	Cash	N/A	N/A		17,876
00ABC	Revenue	Bayerische Inv. Agmt.	07/01/2032	6.56		4,228,441
00ABC	Revenue	Government Money Market Fund	Daily	2.26		283,666
00F	Bond Fund Interest	Bayerische Inv. Agmt.	01/01/2031	6.85		29,537
00F	Bond Fund Interest	Cash	N/A	N/A		154
00F	Debt Service Reserve	Bayerische Inv. Agmt.	01/01/2031	6.85		385,350
00F	Debt Service Reserve	Cash	N/A	N/A		13,478
00F	Insurance Reserve	Bayerische Inv. Agmt.	01/01/2031	6.85		170,118
00F	Insurance Reserve	Cash	N/A	N/A		5,827
00F	Revenue	Bayerische Inv. Agmt.	01/01/2031	6.85		4,010,404
00F	Revenue	Cash	N/A	N/A		22,762
00F	Revenue	Government Money Market Fund	Daily	2.26		6,713
00GH	Bond Fund Interest	Bayerische Inv. Agmt.	12/15/2015	5.67		701,656



			Interest		
Series	Fund	Investment Type	Maturity Date	Rate	Par
00GH	Bond Fund Interest	Cash	N/A	N/A %	\$ 10.989
00GH	Bond Fund Principal	Bayerische Inv. Agmt.	12/15/2015	5.67	575,000
00GH	Bond Fund Principal	Cash	N/A	N/A	9,060
00GH	Debt Service Reserve	Bayerische Inv. Agmt.	12/15/2015	5.67	805,200
00GH	Debt Service Reserve	Government Money Market Fund	Daily	2.26	23,582
00GH	Insurance Reserve	Bayerische Inv. Agmt.	12/15/2015	5.67	595,000
00GH	Insurance Reserve	Cash	N/A	N/A	16,868
00GH	Revenue	Bayerische Inv. Agmt.	12/15/2015	5.67	685,344
00GH	Revenue	Government Money Market Fund	Daily	2.26	61,147
00IJ	Bond Fund Interest	Bayerische Inv. Agmt.	07/01/2030	6.31	508,964
00IJ	Bond Fund Interest	Cash	N/A	N/A	8,948
00IJ	Bond Fund Principal	Bayerische Inv. Agmt.	07/01/2030	6.31	460,000
00IJ	Bond Fund Principal	Cash	N/A	N/A	11,209
00IJ	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2030	6.31	534,450
00IJ	Debt Service Reserve	Government Money Market Fund	Daily	2.26	17,430
00IJ	Insurance Reserve	Bayerische Inv. Agmt.	07/01/2030	6.31	420,000
00IJ	Insurance Reserve	Cash	N/A	N/A	13,251
00IJ	Revenue	Bayerische Inv. Agmt.	07/01/2030	6.31	3,139,515
00IJ	Revenue	Cash	N/A	N/A	87,494
00IJ	Revenue	Government Money Market Fund	Daily	2.26	31,957
01AB	Bond Fund Interest	Trinity Inv. Agmt.	07/01/2030	5.70	476,103
01AB	Bond Fund Interest	Government Money Market Fund	Daily	2.26	7,454
01AB	Bond Fund Principal	Trinity Inv. Agmt.	07/01/2030	5.70	235,000
01AB	Bond Fund Principal	Government Money Market Fund	Daily	2.26	3,674
01AB	Debt Service Reserve	Trinity Inv. Agmt.	07/01/2030	5.77	529,200
01AB	Debt Service Reserve	Government Money Market Fund	Daily	2.26	15,418
01AB	Insurance Reserve	Trinity Inv. Agmt.	07/01/2030	5.77	413,970
01AB	Insurance Reserve	Cash	N/A	N/A	11,877
01AB	Revenue	Trinity Inv. Agmt.	07/01/2030	5.70	2,878,074
01AB	Revenue	Government Money Market Fund	Daily	2.26	108,987
01E	Bond Fund Interest	Government Money Market Fund	Daily	2.26	388,590
01E	Bond Fund Principal	Government Money Market Fund	Daily	2.26	180,000
01E	Debt Service Reserve	Government Money Market Fund	Daily	2.26	505,050
01E	Revenue	Government Money Market Fund	Daily	2.26	562,957
					\$ 94,461,551



Single Family Mortgage Bond Resolution Reserve Requirement Information as of June 30, 2008

Reserve Fund (all series combined)

Reserve Fund	Reserve Requirement	<u>Value (Per Resolution)</u>
Debt Service	\$7,693,500	\$7,939,681
Insurance Reserve	\$8,124,029	\$8,124,029