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# **Single Family Mortgage Bond Resolution**

Quarterly Disclosure Report Information as of March 31, 2008 Published May 15, 2008

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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

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#### Single Family Mortgage Bond Resolution Mortgages Information as of March 31, 2008



#### **MORTGAGE LOANS BY AMOUNT**

Series	\$ Amount of Loans Purchased	Less S Amount of Scheduled Payments	Pre	Less \$ Amount of epayments and Curtailments	T R	Less \$ nount of Loans ransferred to EO, FHA/VA ssigned, PMI Claims	\$ Amount of Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	\$ 1,211,930,815	\$ 159,690,823	\$	990,793,084	\$	50,464,703	\$ 10,982,205	7.55 %
94DE	124,507,811	39,166,625		71,967,188		1,595,420	11,778,578	6.80
95GHI/93DF	65,275,665	6,885,422		48,712,373		2,614,725	7,063,145	6.50
95M	33,306,227	7,557,030		20,117,564		365,214	5,266,419	5.80
96ABC	51,785,095	4,361,364		41,244,588		1,540,717	4,638,426	6.95
96DEF	50,479,217	4,261,862		40,658,364		1,341,740	4,217,251	6.87
96GHI/94T	82,772,792	6,413,683		67,790,647		2,562,828	6,005,634	7.02
96JK	10,515,421	1,029,446		7,258,953		212,619	2,014,403	5.55
97ABC	53,660,559	4,206,667		42,934,441		811,809	5,707,642	6.75
97DEF	41,405,629	3,198,267		32,070,759		1,184,637	4,951,966	6.85
97IJKL	49,536,634	3,908,099		36,610,685		1,276,956	7,740,894	6.53
98AB	22,187,370	1,836,850		16,588,307		439,253	3,322,960	6.05
98CDE	60,687,380	5,034,722		41,816,180		1,494,473	12,342,005	6.04
98FGH-1	33,213,207	2,407,730		22,171,225		857,769	7,776,483	6.21
98FGH-2	34,394,492	2,271,860		18,462,813		858,415	12,801,404	6.02
99BCD	64,681,425	5,228,326		42,341,016		1,226,454	15,885,629	5.85
99HI	51,639,997	3,102,970		36,739,714		1,361,501	10,435,812	6.31
99JK	50,237,405	3,149,187		23,532,343		2,237,437	21,318,438	5.92
00ABC	62,482,493	3,489,710		41,920,832		2,173,176	14,898,775	6.60
00F/97GH	72,564,580	3,469,189		51,494,772		2,199,722	15,400,897	6.35
00GH	73,480,942	4,564,091		37,032,154		2,187,062	29,697,635	5.89
00IJ	51,572,864	3,219,001		28,501,047		2,051,752	17,801,064	6.09
01AB	49,519,099	2,997,841		27,786,902		1,952,487	16,781,869	6.05
01E	23,315,824	1,414,809		5,144,156		527,308	16,229,551	5.30
Total	\$ 2,425,152,943	\$ 282,865,574	\$	1,793,690,107	\$	83,538,177	265,059,085	6.17 %

#### Single Family Mortgage Bond Resolution Mortgages Information as of March 31, 2008



#### MORTGAGE LOANS BY NUMBER

			Less Number	
			of Loans Transferred to	
	Total Number	Less Total	REO,FHA/VA	Number Of
	of Loans	Number of	Assigned,	Loans
Series	Purchased	Loans Prepaid	PMI Claims	Outstanding
Defeat	04.400	40.000	4 000	007
Retired	21,122	19,696	1,089	337
94DE	3,980	3,639	50 54	291
95GHI/93DF 95M	1,136 622	900 429	54 13	182 180
96ABC	863	725	30	108
96DEF	855	725 725	27	103
96GHI/94T	1,427	1,218	56	153
96JK	1,427	103	3	36
97ABC	838	701	19	118
97DEF	685	550	26	109
97IJKL	843	640	27	176
98AB	352	278	8	66
98CDE	947	673	27	247
98FGH-1	460	313	15	132
98FGH-2	411	221	12	178
99BCDEF	932	622	25	285
99HI	710	509	26	175
99JK	617	285	30	302
00ABC	830	548	38	244
00F/97GH	969	695	35	239
00GH	795	397	26	372
00IJ	668	361	32	275
01AB	594	322	27	245
01E	240	56	7	177
Total	41,038	34,606	1,702	4,730

# Single Family Mortgage Bond Resolution Bonds and Loans Outstanding, Remaining Acquisition Fund Information as of March 31, 2008



Weighted

Series	Во	nds Outstanding	Mortgages Outstanding	Remaining Acquisition Fund Balance	Outstanding Commitments	Uncommitted Lendable Funds	Average Mortgage Rate (based on Loans Outstanding)
Retired	\$	-	\$ 10,982,205	\$ -	\$ -	\$ -	7.55 %
94E	Ψ	12,340,000	11,778,578	-	<u>-</u>	-	6.80
95GHI/93DF		3,655,000	7,063,145	_	_	_	6.50
95M		3,580,000	5,266,419	_	_	_	5.80
96ABC		6,245,000	4,638,426	_	-	-	6.95
96DEF		4,785,000	4,217,251	_	-	-	6.87
96GHI/94T		7,375,000	6,005,634	-	-	-	7.02
96JK		1,155,000	2,014,403	-	-	-	5.55
97ABC		5,805,000	5,707,642	-	-	-	6.75
97DEF		6,020,000	4,951,966	-	-	-	6.85
97IKL		8,575,000	7,740,894	-	-	-	6.53
98 AB		3,435,000	3,322,960	-	-	-	6.05
98CDE		12,380,000	12,342,005	-	-	-	6.04
98FGH-1		6,585,000	7,776,483	-	-	-	6.21
98FGH-2		12,600,000	12,801,404	-	-	-	6.02
99BCD		16,890,000	15,885,629	-	-	-	5.85
99HI		10,775,000	10,435,812	-	-	-	6.31
99JK		23,345,000	21,318,438	-	-	-	5.92
00ABC		18,570,000	14,898,775	-	-	-	6.60
00F/97GH		13,205,000	15,400,897	-	-	-	6.35
00GH		26,840,000	29,697,635	-	-	-	5.89
00IJ		17,815,000	17,801,064	-	-	-	6.09
01AB		17,640,000	16,781,869	-	-	-	6.05
01E		16,835,000	16,229,551	-	-	-	5.30
	\$	256,450,000	\$ 265,059,085	\$ -	\$ -	\$ -	6.17 %

## Single Family Mortgage Bond Resolution Loan Portfolio Characteristics Information as of March 31, 2008



Percentage of Original Portfolio by

						loan amo	ount	
0 :		verage		ge Original	New			
Series	Hor	ne Price	Loan	Amount	Constru	ction	Existing H	omes
Retired	\$	56,937	\$	54,587		13.80 %		86.20 %
94E		92,726		96,047		1.50		98.50
95GHI/93DEF		58,924		57,601		5.60		94.40
95M		56,566		53,820		1.70		98.30
96ABC		61,435		60,161		3.90		96.10
96DEF		61,035		59,146		4.10		95.90
96GHI/94T		59,498		58,067		3.30		96.70
96JK		77,130		74,198		7.80		92.20
97ABC		65,802		64,168		3.90		96.10
97DEF		61,916		60,570		2.00		98.00
97IJKL		60,846		58,961		2.10		97.90
98AB		65,006		63,154		2.40		97.60
98CDE		66,628		64,160		3.90		96.10
98FGH-1		74,853		72,345		8.46		91.54
98FGH-2		92,582		83,883		29.40		70.60
99BCD		73,135		69,531		7.62		92.38
99HI		77,056		72,857		8.72		91.28
99JK		84,704		81,570		11.00		89.00
00ABC		79,143		75,415		4.81		95.19
00F/97GH		80,378		74,778		7.00		93.00
00GH		98,617		92,618		14.20		85.80
00IJ		83,617		77,371		15.60		84.40
01ABC		87,037		83,575		5.60		94.40
01E		111,199		104,066		18.63		81.37
Weighted Average	\$	63,595	\$	60,987		10.50 %		89.50 %

#### Single Family Mortgage Bond Resolution Loans Outstanding by Mortgage Insurance Type Information as of March 31, 2008



Rural Series FHA VA **MGIC** Other PMI\* Development Genworth Uninsured Total 9,045,666 \$ 239,372 \$ 252,283 \$ 139,119 \$ 10,982,205 Retired 194,157 \$ 333,110 \$ 778,498 \$ 94DE 2,593,478 80,700 1,650,079 2,482,395 2,389,533 1,430,233 1,162,160 11,788,578 95GHI 5,084,714 318,930 534,960 201,644 157,063 356,964 408,870 7,063,145 95M 3,158,504 259,511 92,505 50,690 90,854 1,614,355 5,266,419 2,987,888 462,182 211,084 219,880 100,475 239,196 96ABC 417,721 4,638,426 96DEF 2,829,196 112,019 566,558 227,103 103,648 98,226 280,501 4,217,251 4.014.327 248.905 181.479 102,535 622.809 96GHI/94T 650,067 185.512 6.005.634 96JK 1,046,617 33,513 123,917 328,992 15,183 53,525 412,656 2,014,403 97ABC 3,304,856 535,326 1,278,408 48,475 106,886 57,871 375,820 5,707,642 97DEF 3,199,713 121,841 871,969 80,957 87,935 185,245 404,306 4,951,966 97IJKL 4,594,535 255,701 1,740,143 187,540 102,459 208,171 652,345 7,740,894 2,064,214 129,340 675,928 40,545 32,382 129,137 251,414 98AB 3,322,960 6,903,648 272,296 349,407 178,004 233,104 1,579,575 98CDE 2,825,971 12,342,005 4,378,560 223,289 845,099 98FGH-1 90,218 2,094,199 72,890 72,228 7,776,483 98FGH-2 6,533,445 334,463 2,744,851 462,159 130,812 432,375 2,163,299 12,801,404 99BCD 8,371,463 800,363 249,033 193,457 191,017 3,082,712 2,997,584 15,885,629 99HI 4,928,494 193,472 2,588,044 224,882 95,629 542,858 1,862,433 10,435,812 10.505.354 376.410 804.222 530.226 2.490.774 6.235.402 376.050 21.318.438 99JK 00ABC 6,527,930 337,699 4,510,497 126,468 538,330 425,549 2,432,302 14,898,775 00F/97FGH 7.517.962 664.499 3.611.225 507.559 54.411 374.643 2.670.598 15.400.897 15,631,803 991,427 4,274,028 00GH 743,788 6,868,292 425,486 762,811 29,697,635 00IJ 8,286,973 86,478 5,372,489 510,234 408,062 168,651 2,968,177 17,801,064 01AB 8,751,198 599,551 437,031 213,985 439,043 1,976,656 4,364,405 16,781,869 01E 7,846,955 168,853 4,445,262 708,520 1,855,711 16,229,551 433,060 771,190 \$ 140,107,493 7,420,969 10,010,060 6,823,630 \$ 265,069,085 Single Family Total 57,406,589 \$ 7,896,050 \$ 35,404,294 52.86% 2.80% 3.78% 2.98% 100.00% 21.66% 2.57% 13.36%

United 1.25%, Republic 0.76%, PMI 0.48%, Guarantee Fund 0.21%, Commonwealth 0.10%, Triad 0.07%, Amerin 0.05%, GMAC 0.04%, Other 0.02%.

<sup>\*</sup>Other PMI consists of:

#### Single Family Mortgage Bond Resolution Self-Insurance Summary Information as of March 31, 2008



Self Insurance Reserve Fund Value*		\$8,124,029
Less Claims Paid To Date	Series Retired	\$674,090
Self Insurance Reserve Fund Replenishment		(\$674,090)
Self Insurance Reserve Fund Balance Self Insurance Reserve Fund Requirement		\$8,124,029 \$8,124,029
Funds in Excess of Requirement		\$0

<sup>\*</sup> Per the Single Family Mortgage Bond Resolution, investment obligations due within one (1) year shall be valued at face value without accrued interest, and those not due within one (1) year shall be valued at the lower of face value or cost, without accrued interest.

#### Single Family Mortgage Bond Resolution Delinquency and Foreclosure Statistics Information as of March 31, 2008



				Payme	nts Past Du	ue as a Perce	ntage of th	e Number of	Loans Out	standing	inding		
		D. I	30-5	9 Days	60-89	Days	90-11	9 Days	Great	ays and er and osures*	Total**		
Bond Financed:	Number of Loans	Balance Outstanding	#	%	#	%	#	%	#	%	%		
Retired	337	\$ 10,982,205	18	5.341	4	1.187	3	0.890	6	1.780	3.858		
94DE	291	11,778,578	13	4.467	1	0.344	0	0.000	1	0.344	0.687		
95GHI/93DF	182	7,063,145	13	7.143	2	1.099	0	0.000	3	1.648	2.747		
95M	180	5,266,419	4	2.222	1	0.556	0	0.000	2	1.111	1.667		
96ABC	108	4,638,426	5	4.630	1	0.926	0	0.000	2	1.852	2.778		
96DEF	103	4,217,251	10	9.709	2	1.942	2	1.942	0	0.000	3.883		
96GHI/94T	153	6,005,634	7	4.575	3	1.961	0	0.000	4	2.614	4.575		
96JK	36	2,014,403	0	0.000	1	2.778	0	0.000	1	2.778	5.556		
97ABC	118	5,707,642	11	9.322	1	0.847	0	0.000	2	1.695	2.542		
7DEF	109	4,951,966	9	8.257	2	1.835	0	0.000	0	0.000	1.835		
97IJKL	176	7,740,894	12	6.818	2	1.136	2	1.136	6	3.409	5.682		
98AB	66	3,322,960	6	9.091	1	1.515	2	3.030	1	1.515	6.061		
98CDE	247	12,342,005	9	3.644	0	0.000	1	0.405	6	2.429	2.834		
98FGH-1	132	7,776,483	7	5.303	3	2.273	1	0.758	3	2.273	5.303		
98FGH-2	178	12,801,404	11	6.180	3	1.685	5	2.809	4	2.247	6.742		
99BCD	285	15,885,629	12	4.211	3	1.053	2	0.702	2	0.702	2.456		
99HI	175	10,435,812	15	8.571	1	0.571	0	0.000	3	1.714	2.286		
99JK	302	21,318,438	19	6.291	4	1.325	2	0.662	8	2.649	4.636		
00ABC	244	14,898,775	16	6.557	3	1.230	3	1.230	11	4.508	6.967		
00F/97GH	239	15,400,897	25	10.460	5	2.092	4	1.674	4	1.674	5.439		
00GH	372	29,697,635	30	8.065	1	0.269	3	0.806	15	4.032	5.108		
00IJ	275	17,801,064	17	6.182	6	2.182	3	1.091	9	3.273	6.545		
)1AB	245	16,781,869	15	6.122	3	1.224	1	0.408	3	1.224	2.857		
)1E	177	16,229,551	9	5.085	2	1.130	2	1.130	5	2.825	5.085		
Weighted Average	4,730	\$ 265,059,085	293	6.195	55	1.163	36	0.761	101	2.135	4.059		
Mortgage Bankers Associa	ation of America, I	Minnesota, at 12/31/07**	*								4.61		
Aartaana Dankara A	ation of Amorics N	National at 42/24/07									2.17		
Nortgage Bankers Associa	auon or America, r	national, at 12/31/0/									2.17		

<sup>\*</sup>Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed. For purposes of the Mortgage Bankers Association of America percentages set forth on this page, "Foreclosures" includes only those loans referred to an attorney and with the first legal documents filed, but not loans for which further proceedings in foreclosure have been taken.

<sup>\*\*30-59</sup> days not included in total.

<sup>\*\*\*</sup>Mortgage Bankers Association of America average of 60+ days adjusted by the Agency to reflect the proportions of insurance types in the Single Family Mortgage Bond Resolution portfolio.

## Single Family Mortgage Bond Resolution Real Estate Owned Activity/Pending Claims (PMI) Information as of March 31, 2008



#### Pending Claims\* PMI

Series	No. of Prop.	Loan Balance			Average Balance	Net Amount Due		A۱	verage Net Due
95GHI/93DF	1	\$	25,946	\$	25,946	\$	28,304	\$	28,304
96JK	1		76,279		76,279		81,500		81,500
97IJKL	1		60,331		60,331		65,041		65,041
98CDE	1		61,157		61,157		10,163		10,163
99JK	3		262,582		87,527		286,271		95,424
00ABC	4		199,670		49,918		28,820		7,205
00GH	1		113,956		113,956		121,961		121,961
00IJ	2		89,246		44,623		96,425		48,213
01AB	1		33,043		33,043		5,289		5,289
01E	1	25,246			25,246		26,994		26,994
Total	16	\$	\$ 947,456		59,216	\$	750,768	\$	46,923

<sup>\*</sup>MHFA has not received all proceeds/cost of sale.

#### Single Family Mortgage Bond Resolution FHA Mortgage Insurance/VA Guaranty Pending Claims Information as of March 31, 2008



FHA/VA Mortgage Insurance/VA Guaranty Pending Claims \*

Series	No. of Prop.	Lo	oan Balance	Average Balance	N	et Amount Due	A۱	verage Net Due
Retired	1	\$	13,320	\$ 13,320	\$	14,714	\$	14,714
94DE	1		57,284	57,284		62,704		62,704
97GH/00F	1		121,796	121,796		130,941		130,941
97IJKL	1		53,021	53,021		57,143		57,143
98CDE	1		45,106	45,106		(78)		(78)
98FGH-1	2		183,917	91,959		81,662		40,831
99BCD	1		52,675	52,675		56,709		56,709
99HI	1		81,599	81,599		87,592		87,592
99JK	1		88,079	88,079		94,436		94,436
00ABC	1		58,815	58,815		61,921		61,921
00GH	3		397,308	132,436		301,299		100,433
00IJ	2		165,613	82,807		7,606		3,803
01AB	3		219,834	73,278		139,748		46,583
01E	1		72,167	72,167		75,399		75,399
•	20	\$	1,610,534	\$ 80,527	\$	1,171,796	\$	58,590

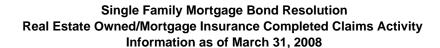
<sup>\*</sup>The Agency has not received all proceeds/cost of sale - property has been sold.

## Single Family Mortgage Bond Resolution Real Estate Owned Uninsured Activity Information as of March 31, 2008



<u> </u>				REO Unins	ure	ed*		
Series	No. of Prop.	Loan Balance		Average Balance		Net Amount Due	Average Net Due	
	-	\$	- \$	3	-	\$ -	\$	
	-	\$	- \$	5	-	\$ -	\$	_

<sup>\*</sup>The Agency holds title - property is not sold.





Completed Claims\*

Series	No. of Prop.		Loan Balance		Average Balance		Gain/(Loss)**		age Gain .oss)
Retired	1,088	\$	50,451,383	\$	46,371	\$	(1,387,172)	\$	(1,275)
94DE	49	,	1,538,136	,	31,391	•	(70,811)	•	(1,445)
95GHI/93DF	53		2,588,779		48,845		(45,279)		(854)
95M	13		365,214		28,093		(1,860)		(143)
96ABC	30		1,540,717		51,357		(18,574)		(619)
96DEF	27		1,341,740		49,694		(1,501)		(56)
96GHI/94T	56		2,562,828		45,765		(95,257)		(1,701)
96JK	2		136,340		68,170		1,574		787
97ABC	19		811,809		42,727		(47,371)		(2,493)
97DEF	26		1,184,637		45,563		(48,169)		(1,853)
97GH/00F	34		2,077,926		61,115		(53,849)		(1,584)
97IJKL	25		1,163,604		46,544		(48,081)		(1,923)
98AB	8		439,253		54,907		(14,954)		(1,869)
98CDE	25		1,388,210		55,528		(62,245)		(2,490)
98FGH-1	13		673,852		51,835		(13,583)		(1,045)
98FGH-2	12		858,415		71,535		(37,361)		(3,113)
99BCD	24		1,173,779		48,907		(54,278)		(2,262)
99HI	25		1,279,902		51,196		(10,078)		(403)
99JK	26		1,886,776		72,568		(39,121)		(1,505)
00ABC	33		1,914,691		58,021		(166,565)		(5,047)
00GH	22		1,675,798		76,173		(23,833)		(1,083)
00IJ	28		1,796,893		64,175		(40,465)		(1,445)
01AB	23		1,699,610		73,896		(41,871)		(1,820)
01E	5		429,895		85,979		(10,932)		(2,186)
Total	1,666	\$	80,980,187	\$	48,608	\$	(2,331,636)	\$	(1,400)

<sup>\*</sup>The Agency has received all proceeds - loans written off.

<sup>\*\*</sup>Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title of the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the primary or pool insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

#### Single Family Mortgage Bond Resolution Prepayment Report Information as of March 31, 2008



Prepayments Total Loan Purchases Prior 12 Months Weighted Bond Calls/Recycled Remaining Average Based Curtailments Prepayments Curtailments and Prepayments through Curtailments 3/31/2008 From Prepayments on Total Loans Prior 12 Total # to Prepayments and Purchased # of Loans # of Loans Months Date Total To Date & Curtailments Prepayments\* Series Amount Amount Retired 8.01 % 21.122 \$ 1.211.930.815 46 \$ 1.266.277 \$ 138.511 19.696 \$ 990.793.084 \$ 990.793.084 \$ 94DE 6.04 3.980 124.507.811 189 436.975 53.250 3.639 71.967.188 47.490.000 24.477.188 95GHI/93DF 6.50 1,136 65,275,665 15 605,460 48,419 900 48,712,373 47,990,000 722,373 95M 5.80 622 33,306,227 21 441,101 104,025 429 20,117,564 19,820,000 297,564 96ABC 6.95 863 51,785,095 8 194,977 26,313 725 41,244,588 41,105,000 139,588 96DEF 6.90 855 50,479,217 11 390,263 22,606 728 40,658,364 40,575,000 83,364 96GHI/94T 7.04 1,427 82,772,792 15 549,195 41,015 1,215 67,790,647 67,465,000 325,647 96JK 5.55 142 10,515,421 4 249,282 12,194 103 7,258,953 7,065,000 193,953 97ABC 6.75 838 53.660.559 9 529.225 14.440 701 42.934.441 42.520.000 414.441 97DEF 6.85 685 41.405.629 19 1.004.642 27,434 550 32.070.759 31,605,000 465.759 97IJKL 843 49.536.634 14 680.996 34.337 640 36.610.685 36.255.000 355.685 6.55 98AB 6.05 352 22,187,370 9 465,963 20,191 278 16,588,307 16,475,000 113,307 98CDE 6.04 947 60,687,380 33 1,592,160 70,208 673 41,816,180 41,150,000 666,180 98FGH-1 6.25 460 33,213,207 10 554,367 33,703 313 22,171,225 21,910,000 261,225 98FGH-2 6.12 411 34,394,492 10 664,116 78,778 221 18,462,813 17,770,000 692,813 99BCD 5.86 932 64,681,425 24 1,076,511 243,583 622 42,341,016 41,785,000 556,016 99HI 6.45 710 51.639.997 14 865.548 94.714 509 36.739.714 36.280.000 459.714 99JK 5.95 617 50.237.405 32 2.277.075 58.346 285 23.532.343 22.515.000 1.017.343 00ABC 6.60 830 62.482.493 32 1.893.687 34.289 548 41.920.832 41.105.000 815.832 00F/97GH 6.83 969 72,564,580 28 1,486,835 94,126 695 51,494,772 50,515,000 979,772 00GH 5.93 795 73,480,942 40 2,843,137 47,151 397 37,032,154 35,830,000 1,202,154 00IJ 6.19 668 51,572,864 35 2,225,998 153,614 361 28,501,047 27,670,000 831,047 01AB 6.05 594 49,519,099 15 1,017,125 32,341 322 27,786,902 27,385,000 401,902 01E 5.30 240 23,315,824 14 1,351,444 40,574 56 5,144,156 5,025,000 119,156 Totals 7.18 % 41.038 2.425.152.943 647 \$ 24.662.359 \$ 1.524.162 34.606 \$ 1,793,690,107 1.758.098.084 \$ 35.592.023

<sup>\*</sup>The Agency applies these amounts from time to time to the redemption of outstanding bonds. Notice of these redemptions is not provided in this report, but will be provided by the Trustee as required under the Bond Resolution as bonds are called for redemption. Calls which have been issued by the Trustee, subsequent to March 31, 2008 but before the date of this disclosure report are listed, as a service to the reader, in the Bond Call History.



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outst	tanding	Date Called	<u>A</u>	<u>mount</u>
1993 D	\$ 17,685	\$ -	\$ (16,520)	\$	1,165	01/01/1997	\$	65
						06/01/1997		125
						10/05/1998		930
						07/01/1999		1,460
						11/15/1999		790
						06/01/2000		650
						01/15/2001		560
						01/01/2002		1,850
						05/31/2002		710
						08/30/2002		365
						01/06/2003		1,130
						07/01/2003		480
						11/24/2003		680
						01/15/2004		2,250
						07/01/2004		1,075
						08/20/2004		1,155
						07/01/2005		470
						09/15/2005		775
						07/01/2006		160
						01/01/2007		265
						07/01/2007		420
						01/01/2008		155



<u>Series</u>	ginal <u>icipal</u>	eduled ments	<u>Calls</u>	<u>Out</u>	standing	Date Called	<u>An</u>	<u>nount</u>
1993 F	\$ 9,500	\$ (1,150)	\$ (7,800)	\$	550	01/01/1997	\$	35
						09/15/1998		5
						10/05/1998		490
						07/01/1999		770
						11/15/1999		380
						06/01/2000		315
						01/15/2001		270
						01/01/2002		860
						05/31/2002		330
						08/30/2002		170
						01/06/2003		525
						07/01/2003		220
						01/15/2004		1,050
						11/24/2003		315
						07/01/2004		500
						08/20/2004		535
						07/01/2005		215
						09/15/2005		355
						07/01/2006		70
						01/01/2007		125
						07/01/2007		195
						01/01/2008		70



<u>Series</u>	riginal incipal	neduled yments	<u>Calls</u>	Out	standing	Date Called	<u>A</u> :	<u>mount</u>
1994 E	\$ 31,820	\$ (5,565)	\$ (13,915)	\$	12,340	02/01/1996	\$	5
						12/01/1997		190
						09/15/1998		10
						07/01/1999		1,585
						11/15/1999		3,305
						06/01/2000		875
						01/15/2001		10
						01/01/2002		5,305
						05/31/2002		2,425
						01/06/2003		5
						08/20/2004		5
						04/01/2005		5
						07/01/2005		165
						01/13/2006		5
						07/01/2006		5
						04/06/2007		5
						07/01/2007		5
						01/01/2008		5



<u>Series</u>	riginal <u>incipal</u>	eduled ments	<u>Calls</u>	Outsta	<u>ınding</u>	Date Called	<u>An</u>	<u>nount</u>
1994 T	\$ 16,420	\$ (3,320)	\$ (12,130)	\$	970	09/15/1998	\$	5
			, , ,			10/05/1998		255
						07/06/1999		765
						11/15/1999		705
						06/01/2000		615
						01/15/2001		895
						01/01/2002		1,840
						05/31/2002		750
						08/30/2002		430
						01/06/2003		1,405
						07/01/2003		905
						11/24/2003		1,280
						01/15/2004		75
						07/01/2004		955
						08/20/2004		35
						01/01/2005		360
						04/01/2005		15
						07/01/2005		155
						09/15/2005		120
						01/13/2006		200
						07/01/2006		140
						01/01/2007		110
						04/06/2007		5
						07/01/2007		65
						01/01/2008		45



<u>Series</u>	iginal <u>ncipal</u>	eduled <u>/ments</u>	<u>Calls</u>	<u>Outsta</u>	nding	Date Called	<u>Am</u>	<u>iount</u>
1995 G	\$ 8,310	\$ (2,375)	\$ (5,765)	\$	170	01/01/1997	\$	30
						02/01/1998		5
						09/15/1998		5
						10/05/1998		430
						07/01/1999		690
						11/15/1999		335
						06/01/2000		275
						01/15/2001		235
						01/01/2002		720
						05/31/2002		280
						08/30/2002		130
						01/06/2003		395
						07/01/2003		450
						11/24/2003		570
						07/01/2004		690
						07/01/2005		130
						09/15/2005		195
						01/13/2006		5
						07/01/2006		35
						01/01/2007		55
						07/01/2007		80
						01/01/2008		25



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outs	standing	Date Called	<u>An</u>	<u>nount</u>
1995 H	\$ 19,240	\$ -	\$ (17,965)	\$	1,275	01/01/1997	\$	70
						02/01/1998		10
						10/05/1998		1,025
						07/01/1999		1,595
						11/15/1999		865
						06/01/2000		710
						01/15/2001		615
						01/01/2002		2,025
						05/31/2001		780
						08/30/2002		395
						01/06/2003		1,235
						07/01/2003		270
						11/24/2003		390
						01/15/2004		3,140
						07/01/2004		420
						08/20/2004		1,995
						07/01/2005		505
						09/15/2005		840
						07/01/2006		165
						01/01/2007		285
						07/01/2007		460
						01/01/2008		170



<u>Series</u>	ginal <u>icipal</u>	Scheduled Payments	<u>Calls</u>	Outsta	anding	Date Called	<u>Ar</u>	<u>nount</u>
1995 I	\$ 7,450	\$ -	\$ (6,955)	\$	495	01/01/1997	\$	30
						02/01/1998		5
						10/05/1998		395
						07/01/1999		620
						11/15/1999		335
						06/01/2000		275
						01/15/2001		235
						01/01/2002		785
						05/31/2002		300
						08/30/2002		155
						01/06/2003		480
						07/01/2003		105
						11/24/2003		150
						01/15/2004		1,215
						07/01/2004		160
						08/20/2004		770
						07/01/2005		195
						09/15/2005		325
						07/01/2006		65
						01/01/2007		110
						07/01/2007		180
						01/01/2008		65

# **Single Family Mortgage Bond Resolution Bond Call History** (in thousands)



#### Information as of March 31, 2008

<u>Series</u>	Original <u>Principal</u>	Scheduled Payments	<u>Calls</u>	Outstanding	Date Called	<u>Amount</u>
1995 M	32,025	(7,875)	(20,570)	3,580	07/01/1999	280
					11/15/1999	1,385
					06/01/2000	425
					01/15/2001	15
					01/01/2002	4,395
					05/31/2002	970
					08/30/2002	505
					01/06/2003	1,665
					07/01/2003	1,485
					11/24/2003	1,420
					01/15/2004	120
					07/01/2004	2,780
					08/20/2004	95
					01/01/2005	1,225
					04/01/2005	45
					07/01/2005	450
					09/15/2005	1,095
					01/13/2006	10
					07/01/2006	825
					01/01/2007	530
					04/06/2007	20
					07/01/2007	550
					01/01/2008	280



					,				
<u>Series</u>	riginal rincipal	Schedule Payments		<u>Calls</u>	Outstan	nding	Date Called	<u>Am</u>	<u>nount</u>
1996 A	\$ 34,480	\$	- 9	(31,125)	\$ 3	3,355	12/01/1997	\$	300
							05/01/1998		1,255
							09/15/1998		1,190
							04/01/1999		70
							07/01/1999		3,015
							11/15/1999		2,440
							06/01/2000		1,495
							01/01/2002		7,395
							05/31/2002		2,310
							08/30/2002		1,140
							01/06/2003		1,920
							07/01/2003		595
							11/24/2003		925
							01/15/2004		2,705
							07/01/2004		605
							08/20/2004		1,070
							01/01/2005		270
							04/01/2005		475
							07/01/2005		530
							09/15/2005		230
							01/13/2006		460
							07/01/2006		265
							01/01/2007		190
							04/06/2007		65
							07/01/2007		130

01/01/2008

80



40

01/01/2008

<u>Series</u>	ginal <u>ncipal</u>	Scheduled Payments	<u>Calls</u>	<u>Out</u>	tstanding	Date Called	<u>.</u>	<u>Amount</u>
1996 B	\$ 7,990	\$ -	\$ (6,280)	\$	1,710	05/01/1998	\$	295
						04/01/1999		15
						08/30/2002		580
						01/06/2003		985
						07/01/2003		305
						11/24/2003		475
						01/15/2004		1,385
						07/01/2004		310
						08/20/2004		545
						01/01/2005		135
						04/01/2005		245
						07/01/2005		270
						09/15/2005		120
						01/13/2006		240
						07/01/2006		140
						01/01/2007		95
						04/06/2007		35
						07/01/2007		65



				,				
<u>Series</u>	Original <u>Principal</u>	neduled <u>yments</u>	<u>Calls</u>	<u>Oı</u>	utstanding	Date Called	<u>Aı</u>	<u>nount</u>
1996 C	\$ 12,345	\$ (4,145)	\$ (7,020)	\$	1,180	05/01/1998	\$	430
						09/15/1998		10
						04/01/1999		35
						07/01/1999		5
						01/15/2001		10
						01/01/2002		10
						05/31/2002		10
						08/30/2002		715
						01/06/2003		1,175
						07/01/2003		350
						11/24/2003		525
						01/15/2004		1,565
						07/01/2004		325
						08/20/2004		575
						01/01/2005		135
						04/01/2005		245
						07/01/2005		255
						09/15/2005		105
						01/13/2006		230
						07/01/2006		125
						01/01/2007		75
						04/06/2007		30
						07/01/2007		50
						01/01/2008		30



<u>Series</u>	riginal incipal	 neduled yments	<u>Calls</u>	Out	standing	Date Called	<u>An</u>	<u>nount</u>
1996 D	\$ 23,580	\$ (4,595)	\$ (17,675)	\$	1,310	05/01/1998	\$	2,650
						09/15/1998		50
						10/05/1998		400
						01/11/1999		5
						07/01/1999		575
						11/15/1999		920
						06/01/2000		445
						01/15/2001		1,040
						01/01/2002		2,020
						05/31/2002		1,020
						08/30/2002		530
						01/06/2003		1,410
						07/01/2003		770
						11/24/2003		1,405
						01/15/2004		1,210
						07/01/2004		710
						08/20/2004		385
						01/01/2005		415
						04/01/2005		220
						07/01/2005		315
						09/15/2005		170
						01/13/2006		275
						07/01/2006		345
						01/01/2007		210
						04/06/2007		5
						07/01/2007		60
						01/01/2008		115



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	Calls	Outst	<u>anding</u>	Date Called	<u>Ar</u>	<u>nount</u>
1996 E	\$ 14,495	\$ -	\$ (12,960)	\$	1,535	05/01/1998	\$	1,660
						10/05/1998		270
						07/01/1999		355
						11/15/1999		610
						06/01/2000		295
						01/15/2001		690
						01/01/2002		1,400
						05/31/2002		705
						08/30/2002		390
						01/06/2003		1,055
						07/01/2003		595
						11/24/2003		1,115
						01/15/2004		940
						07/01/2004		590
						08/20/2004		315
						01/01/2005		360
						04/01/2005		185
						07/01/2005		280
						09/15/2005		160
						01/13/2006		250
						07/01/2006		335
						01/01/2007		210
						04/06/2007		15
						07/01/2007		60
						01/01/2008		120



	Original		Scheduled							
<u>Series</u>		incipal	<u>Payments</u>	<u>Calls</u>		<u>Outstanding</u>		<b>Date Called</b>	<u>Amount</u>	
1996 F	\$	18,275	\$ -	\$	(16,335)	\$	1,940	05/01/1998	\$	2,075
								10/05/1998		340
								07/01/1999		445
								11/15/1999		760
								06/01/2000		365
								01/15/2001		870
								01/01/2002		1,765
								05/31/2002		890
								08/30/2002		495
								01/06/2003		1,335
								07/01/2003		755
								11/24/2003		1,410
								01/15/2004		1,195
								07/01/2004		745
								08/20/2004		400
								01/01/2005		455
								04/01/2005		235
								07/01/2005		350
								09/15/2005		200
								01/13/2006		320
								07/01/2006		420
								01/01/2007		270
								04/06/2007		15
								07/01/2007		75

01/01/2008

150



					,								
<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>		<u>Calls</u>	Outs	tanding	Date Called	<u>An</u>	<u>nount</u>			
1996 G	\$	41,810	\$ -	\$	(37,680)	\$	4,130	05/01/1998	\$	2,460			
								10/05/1998		650			
								07/06/1999		1,955			
								11/15/1999		1,810			
								06/01/2000		1,485			
								01/15/2001		2,325			
								01/01/2002		5,005			
								05/31/2002		2,020			
								08/30/2002		1,225			
								01/06/2003		4,120			
								07/01/2003		690			
								11/24/2003		1,125			
								01/15/2004		5,645			
								07/01/2004		735			
								08/20/2004		2,300			
								01/01/2005		290			
								04/01/2005		895			
								07/01/2005		505			
								09/15/2005		405			
								01/13/2006		695			
								07/01/2006		475			
								01/01/2007		130			
								04/06/2007		290			
								07/01/2007		260			
								01/01/2008		185			



<u>Series</u>	Original <u>Principal</u>		Scheduled Payments		<u>Calls</u>	Outsta	anding	Date Called	<u>An</u>	<u>nount</u>
1996 H	\$	13,865	\$ -	\$	(12,495)	¢	1,370	05/01/1998	\$	815
1990 П	Φ	13,003	Φ -	Φ	(12,493)	Φ	1,370	10/05/1998	φ	215
								07/06/1999		650
								11/15/1999		605
								06/01/2000		495
								01/15/2001		770
								01/13/2001		1,660
								05/31/2002		670
								08/30/2002		405
								01/06/2003		1,365
								07/01/2003		230
								11/24/2003		375
								01/15/2004		1,865
								07/01/2004		245
								08/20/2004		760
								01/01/2005		95
								04/01/2005		295
								07/01/2005		170
								09/15/2005		135
								01/13/2006		230
								07/01/2006		155
								01/01/2007		45
								04/06/2007		95
								07/01/2007		90
								01/01/2008		60
								, c ., <b>=</b> c o c		



<u>Series</u>	Original <u>Principal</u>		Scheduled Payments			<u>Calls</u>	Outs	tanding	Date Called		<u>Amount</u>	
1996 I	\$	14,325	\$	(1,980)	\$	(11,440)	\$	905	05/01/1998	\$	845	
									10/05/1998		220	
									07/06/1999		675	
									11/15/1999		605	
									06/01/2000		495	
									01/15/2001		765	
									01/01/2002		1,600	
									05/31/2002		650	
									08/30/2002		375	
									01/06/2003		1,240	
									07/01/2003		805	
									11/24/2003		1,175	
									07/01/2004		885	
									01/01/2005		335	
									07/01/2005		140	
									09/15/2005		110	
									01/13/2006		185	
									07/01/2006		125	
									01/01/2007		105	
									07/01/2007		60	
									01/01/2008		45	



<u>Series</u>	ginal <u>icipal</u>	Scheduled Payments	<u>Calls</u>	Outs	standing	Date Called	<u>Amount</u>	
1996 J	\$ 915	\$ -	\$ (815)	\$	100	11/15/1999	65	
						01/15/2001	45	
						01/01/2002	335	
						08/30/2002	5	
						01/06/2003	30	
						07/01/2003	50	
						11/24/2003	25	
						07/01/2004	60	
						01/01/2005	40	
						07/01/2005	35	
						09/15/2005	20	
						01/13/2006	15	
						07/01/2006	20	
						01/01/2007	20	
						07/01/2007	40	
						01/01/2008	10	

# **Single Family Mortgage Bond Resolution Bond Call History** (in thousands)



#### Information as of March 31, 2008

<u>Series</u>	ginal ncipal	eduled yments	<u>Calls</u>	<u>Outst</u>	tanding	Date Called	Amount
1996 K	\$ 9,280	\$ (1,495)	\$ (6,730)	\$	1,055	11/15/1999	245
						01/15/2001	185
						01/01/2002	1,235
						05/31/2002	5
						08/30/2002	90
						01/06/2003	490
						07/01/2003	705
						11/24/2003	340
						01/15/2004	40
						07/01/2004	830
						08/20/2004	25
						01/01/2005	510
						04/01/2005	20
						07/01/2005	440
						09/15/2005	260
						01/13/2006	205
						07/01/2006	245
						01/01/2007	275
						07/01/2007	440
						01/01/2008	145



<u>Series</u>	Original <u>Principal</u>		Scheduled Payments			<u>Calls</u>	Outst	anding	Date Called	<u>Aı</u>	<u>Amount</u>	
1997 A	\$	22,630	\$	(5,130)	\$	(15,260)	\$	2,240	05/01/1998	\$	1,815	
									01/15/2001		10	
									01/01/2002		10	
									05/31/2002		15	
									08/30/2002		1,065	
									01/06/2003		2,605	
									07/01/2003		835	
									11/24/2003		1,660	
									01/15/2004		2,425	
									07/01/2004		970	
									08/20/2004		935	
									01/01/2005		530	
									04/01/2005		495	
									07/01/2005		400	
									09/15/2005		310	
									01/13/2006		225	
									07/01/2006		330	
									01/01/2007		180	
									04/06/2007		175	
									07/01/2007		190	
									01/01/2008		80	



<u>Series</u>	Original <u>Principal</u>		Scheduled Payments	<u>Calls</u>	Outstanding		Date Called	<u>Amount</u>	
1997 B	\$	9,180	\$ -	\$ (7,515)	\$	1,665	05/01/1998	\$	735
							08/30/2002		485
							01/06/2003		1,215
							07/01/2003		400
							11/24/2003		825
							01/15/2004		1,180
							07/01/2004		505
							08/20/2004		480
							01/01/2005		290
							04/01/2005		265
							07/01/2005		225
							09/15/2005		180
							01/13/2006		135
							07/01/2006		200
							01/01/2007		115
							04/06/2007		105
							07/01/2007		125
							01/01/2008		50



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outsta	anding	Date Called	<u>An</u>	<u>nount</u>
1997 C	\$ 27,740	\$ -	\$ (25,840)	\$	1,900	05/01/1998	\$	2,210
						09/15/1998		365
						07/06/1999		1,600
						11/15/1999		1,090
						06/01/2000		1,575
						01/15/2001		2,605
						01/01/2002		6,165
						05/31/2002		2,390
						08/30/2002		560
						01/06/2003		1,400
						07/01/2003		465
						11/24/2003		950
						01/15/2004		1,360
						07/01/2004		580
						08/20/2004		560
						01/01/2005		335
						04/01/2005		310
						07/01/2005		265
						09/15/2005		210
						01/13/2006		150
						07/01/2006		230
						01/01/2007		135
						04/06/2007		120
						07/01/2007		145
						01/01/2008		65



<u>Series</u>	riginal incipal	Scheduled Payments		<u>Calls</u>	Outst	<u>anding</u>	Date Called	<u>Ar</u>	<u>mount</u>
1997 D	\$ 15,885	\$ .	-	\$ (12,635)	\$	3,250	05/01/1998	\$	2,570
							07/06/1999		305
							08/30/2002		525
							01/06/2003		640
							07/01/2003		835
							11/24/2003		945
							01/15/2004		2,870
							07/01/2004		535
							08/20/2004		865
							01/01/2005		260
							04/01/2005		405
							07/01/2005		320
							09/15/2005		195
							01/13/2006		280
							07/01/2006		310
							01/01/2007		95
							04/06/2007		145
							07/01/2007		190
							01/01/2008		345



<u>Series</u>	riginal incipal	Scheduled Payments	<u>Calls</u>	Outst	anding	Date Called	<u>Am</u>	<u>nount</u>
1997 E	\$ 23,495	\$ -	\$ (20,725)	\$	2,770	05/01/1998	\$	3,770
						07/06/1999		975
						11/15/1999		1,225
						06/01/2000		1,105
						01/15/2001		950
						01/01/2002		2,775
						05/31/2002		1,505
						08/30/2002		525
						01/06/2003		545
						07/01/2003		710
						11/24/2003		810
						01/15/2004		2,455
						07/01/2004		460
						08/20/2004		735
						01/01/2005		220
						04/01/2005		345
						07/01/2005		280
						09/15/2005		165
						01/13/2006		235
						07/01/2006		270
						01/01/2007		80
						04/06/2007		125
						07/01/2007		165
						01/01/2008		295



<u>Series</u>	riginal rincipal	 neduled <u>yments</u>	<u>Calls</u>	<u>Outsta</u>	<u>inding</u>	Date Called	<u>An</u>	<u>nount</u>
1997 G	\$ 40,260	\$ (2,840)	\$ (37,060)	\$	360	01/01/2002	\$	520
						05/31/2002		1,660
						08/30/2002		640
						01/06/2003		4,565
						07/01/2003		4,735
						11/24/2003		8,925
						01/15/2004		455
						07/01/2004		7,620
						08/20/2004		245
						01/01/2005		4,070
						04/01/2005		125
						07/01/2005		2,035
						09/15/2005		1,255
						01/13/2006		45
						07/01/2006		40
						01/01/2007		55
						07/01/2007		45
						01/01/2008		25

# **Single Family Mortgage Bond Resolution Bond Call History** (in thousands)



## Information as of March 31, 2008

<u>Series</u>	iginal ncipal	Scheduled Payments	<u>Calls</u>	Outst	tanding	Date Called	<u>Ar</u>	<u>nount</u>
1997 I	\$ 9,730	\$ -	\$ (7,155)	\$	2,575	07/06/1999	\$	195
						01/06/2003		660
						07/01/2003		360
						11/24/2003		740
						01/15/2004		1,550
						07/01/2004		565
						08/20/2004		770
						01/01/2005		280
						04/01/2005		365
						07/01/2005		325
						09/15/2005		245
						01/13/2006		270
						07/01/2006		260
						01/01/2007		125
						04/06/2007		160
						07/01/2007		145
						01/01/2008		140



<u>Series</u>	riginal rincipal	Scheduled Payments	<u>Calls</u>	Outs	<u>tanding</u>	Date Called	<u>An</u>	<u>nount</u>
1997 K	\$ 22,700	\$ -	\$ (16,700)	\$	6,000	07/06/1999	\$	460
						08/30/2002		10
						01/06/2003		1,535
						07/01/2003		845
						11/25/2003		1,725
						01/15/2004		3,610
						07/01/2004		1,320
						08/20/2004		1,795
						01/01/2005		655
						04/01/2005		850
						07/01/2005		750
						09/15/2005		580
						01/13/2006		630
						07/01/2006		600
						01/01/2007		290
						04/06/2007		375
						07/01/2007		340
						01/01/2008		330



<u>Series</u>	ginal <u>icipal</u>	Scheduled Payments	<u>Calls</u>	<u>Ou</u>	tstanding	Date Called	<u>An</u>	<u>nount</u>
1998 A	\$ 5,710	\$ -	\$ (4,520)	\$	1,190	07/06/1999	\$	30
						02/15/2000		15
						06/01/2000		70
						01/15/2000		205
						01/01/2002		255
						05/31/2002		100
						08/30/2002		235
						01/06/2002		470
						07/01/2003		200
						11/24/2003		410
						01/15/2004		670
						07/01/2004		330
						08/20/2004		360
						01/01/2005		210
						04/01/2005		165
						07/01/2005		160
						09/15/2005		95
						01/13/2006		135
						07/01/2006		95
						01/01/2007		80
						07/01/2007		95
						01/01/2008		135

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2008. M-28

Refer to the disclaimer on page A-1



<u>Series</u>	riginal <u>incipal</u>	 neduled yments	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>An</u>	<u>nount</u>
1998 B	\$ 17,030	\$ (2,025)	\$ (12,760)	\$	2,245	07/06/1999	\$	100
			, , ,			02/15/2000		40
						06/01/2000		75
						01/15/2001		1,285
						01/01/2002		1,705
						05/31/2002		630
						08/30/2002		585
						01/06/2002		1,165
						07/01/2003		475
						11/24/2003		980
						01/15/2004		1,620
						07/01/2004		760
						08/20/2004		840
						01/01/2005		470
						04/01/2005		385
						07/01/2005		360
						09/15/2005		195
						01/13/2006		285
						07/01/2006		195
						01/01/2007		165
						07/01/2007		185
						01/01/2008		260



<u>Series</u>	riginal <u>incipal</u>	 neduled <u>yments</u>	<u>Calls</u>	Outs	<u>tanding</u>	Date Called	<u>A</u>	<u>mount</u>
1998 C	\$ 21,775	\$ (5,270)	\$ (12,880)	\$	3,625	01/15/2001	\$	445
						01/01/2002		755
						01/01/2002		25
						05/31/2002		345
						08/30/2002		225
						01/06/2003		790
						07/01/2003		395
						11/24/2003		1,145
						01/15/2004		2,245
						07/01/2004		945
						08/20/2004		1,100
						01/01/2005		770
						04/01/2005		895
						07/01/2005		530
						09/15/2005		385
						01/13/2006		530
						07/01/2006		360
						01/01/2007		160
						04/06/2007		180
						07/01/2007		280
						01/01/2008		375



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outst	anding	Date Called	<u>Aı</u>	<u>nount</u>
1998 E	\$ 30,500	\$ -	\$ (21,745)	\$	8,755	01/15/2001	\$	605
						01/01/2002		1,060
						01/01/2002		35
						05/31/2002		470
						08/30/2002		345
						01/06/2003		1,200
						07/01/2003		635
						11/24/2003		1,865
						01/15/2004		3,570
						07/01/2004		1,605
						08/20/2004		1,835
						01/01/2005		1,370
						04/01/2005		1,565
						07/01/2005		970
						09/15/2005		745
						01/13/2006		1,020
						07/01/2006		710
						01/01/2007		330
						04/06/2007		370
						07/01/2007		590
						01/01/2008		850



<u>Series</u>	riginal <u>incipal</u>	 eduled <u>/ments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	<u>iount</u>
1998 F-1	\$ 10,650	\$ (2,235)	\$ (6,900)	\$	1,515	01/15/2001	\$	65
						01/01/2002		525
						01/01/2002		75
						05/31/2002		255
						08/30/2002		240
						01/06/2003		695
						07/01/2003		250
						11/24/2003		720
						01/15/2004		920
						07/01/2004		645
						08/20/2004		610
						01/01/2005		255
						04/01/2005		245
						07/01/2005		175
						09/15/2005		210
						01/13/2006		225
						07/01/2006		280
						01/01/2007		115
						04/06/2007		110
						07/01/2007		160
						01/01/2008		125

# **Single Family Mortgage Bond Resolution Bond Call History** (in thousands)



## Information as of March 31, 2008

<u>Series</u>	iginal ncipal	Schedule Payment		<u>Calls</u>	Outs	tanding	Date Called	<u>Am</u>	<u>ount</u>
1998 G-1	\$ 6,150	\$	-	\$ (4,670)	\$	1,480	01/15/2001	\$	40
							01/01/2002		295
							01/01/2002		45
							05/31/2002		145
							08/30/2002		150
							01/06/2003		435
							07/01/2003		160
							11/24/2003		470
							01/15/2004		595
							07/01/2004		440
							08/20/2004		415
							01/01/2005		180
							04/01/2005		170
							07/01/2005		130
							09/15/2005		165
							01/13/2006		170
							07/01/2006		220
							01/01/2007 04/06/2007		100 90
									140
							07/01/2007		
							01/01/2008		115



<u>Series</u>	riginal incipal	Scheduled Payments	<u>Calls</u>	Outst	anding	Date Called	<u>Ar</u>	<u>nount</u>
1998 H-1	\$ 14,885	\$ -	\$ (11,295)	\$	3,590	01/15/2001	\$	100
						01/01/2002		720
						01/01/2002		105
						05/31/2002		345
						08/30/2002		360
						01/06/2003		1,040
						07/01/2003		385
						11/24/2003		1,145
						01/15/2004		1,445
						07/01/2004		1,065
						08/20/2004		1,005
						01/01/2005		440
						04/01/2005		415
						07/01/2005		315
						09/15/2005		400
						01/13/2006		415
						07/01/2006		530
						01/01/2007		235
						04/06/2007		220
						07/01/2007		335
						01/01/2008		275



<u>Series</u>	Original Principal		Scheduled Payments			<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Amount</u>		
1998 F-2	\$	11,385	\$	(2,955)	\$	(5,460)	\$	2,970	01/01/2002	\$	10	
									05/31/2002		145	
									08/30/2002		140	
									01/06/2003		470	
									07/01/2003		175	
									11/24/2003		400	
									01/15/2004		570	
									07/01/2004		405	
									08/20/2004		390	
									01/01/2005		360	
									04/01/2005		340	
									07/01/2005		515	
									09/15/2005		280	
									01/13/2006		375	
									07/01/2006		440	
									01/01/2007		105	
									04/06/2007		105	
									07/01/2007		135	
									01/01/2008		100	



<u>Series</u>	iginal <u>ncipal</u>	Scheduled Payments	<u>Calls</u>	Outs	standing	Date Called	<u>An</u>	<u>nount</u>
1998 G-2	\$ 6,605	\$ -	\$ (3,795)	\$	2,810	05/31/2002	\$	80
						08/30/2002		90
						01/06/2003		290
						07/01/2003		115
						11/24/2003		260
						01/15/2004		355
						07/01/2004		275
						08/20/2004		260
						01/01/2005		250
						04/01/2005		240
						07/01/2005		370
						09/15/2005		210
						01/13/2006		285
						07/01/2006		345
						01/01/2007		90
						04/06/2007		85
						07/01/2007		110
						01/01/2008		85



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outst	tanding	Date Called	<u>An</u>	<u>nount</u>
1998 H-2	\$ 15,965	\$ -	\$ (9,145)	\$	6,820	05/31/2002	\$	200
						08/30/2002		205
						01/06/2003		695
						07/01/2003		275
						11/24/2003		635
						01/15/2004		855
						07/01/2004		665
						08/20/2004		630
						01/01/2005		610
						04/01/2005		575
						07/01/2005		900
						09/15/2005		510
						01/13/2006		685
						07/01/2006		830
						01/01/2007		215
						04/06/2007		200
						07/01/2007		265
						01/01/2008		195

# **Single Family Mortgage Bond Resolution Bond Call History** (in thousands)



### Information as of March 31, 2008

<u>Series</u>	riginal rincipal	Scheduled Payments	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Aı</u>	<u>nount</u>
1999 B	\$ 18,865	\$ -	\$ (11,615)	\$	7,250	01/15/2001	\$	250
						01/01/2002		345
						01/01/2002		45
						05/31/2002		185
						08/30/2002		180
						01/06/2003		680
						07/01/2003		575
						11/24/2003		1,360
						01/15/2004		1,560
						07/01/2004		1,055
						08/20/2004		855
						01/01/2005		935
						04/01/2005		675
						07/01/2005		580
						01/13/2006		305
						07/01/2006		415
						01/01/2007		415
						04/06/2007		265
						07/01/2007		535
						01/01/2008		400



<u>Series</u>	riginal rincipal	 eduled ments	<u>Calls</u>	Outst	anding	Date Called	<u>A</u>	<u>mount</u>
1999 C	\$ 21,960	\$ (4,115)	\$ (17,050)	\$	795	01/15/2001	\$	455
						01/01/2002		1,975
						01/01/2002		50
						05/31/2002		885
						08/30/2002		990
						01/06/2003		3,505
						07/01/2003		440
						11/24/2003		945
						01/15/2004		1,145
						07/01/2004		730
						08/20/2004		615
						01/01/2005		580
						04/01/2005		420
						07/01/2005		1,075
						09/15/2005		190
						01/01/2006		900
						01/13/2006		170
						07/01/2006		1,050
						01/01/2007		800
						07/01/2007		85
						01/01/2008		45



	_		0.1.1.1.1		,			
<u>Series</u>		riginal rincipal	Scheduled Payments	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Amount</u>
1999 D	\$	23,975	\$ -	\$ (15,130)	\$	8,845	01/15/2001	\$ 310
							01/01/2002	440
							01/01/2002	60
							05/31/2002	195
							08/30/2002	225
							01/06/2003	865
							07/01/2003	735
							11/24/2003	1,730
							01/15/2004	1,985
							07/01/2004	1,350
							08/20/2004	1,085
							01/01/2005	1,190
							04/01/2005	860
							07/01/2005	740
							09/15/2005	500
							01/13/2006	375
							07/01/2006	510
							01/01/2007	505
							04/06/2007	325
							07/01/2007	655

01/01/2008

490



<u>Series</u>	riginal incipal	Scheduled Payments	<u>Calls</u>	Outst	<u>anding</u>	Date Called	<u>Amount</u>	
1999 H	\$ 16,350	\$ -	\$ (11,860)	\$	4,490	01/15/2001	\$	50
						01/01/2002		350
						05/31/2002		60
						08/30/2002		210
						01/06/2003		680
						07/01/2003		745
						11/24/2003		1,235
						01/15/2004		1,795
						07/01/2004		1,260
						08/20/2004		735
						01/01/2005		910
						04/01/2005		530
						07/01/2005		595
						09/15/2005		410
						01/13/2006		700
						07/01/2006		625
						01/01/2007		350
						04/06/2007		135
						07/01/2007		200
						01/01/2008		285



<u>Series</u>	riginal incipal	Scheduled Payments		<u>Calls</u>	Outstanding		Date Called	<u>Ar</u>	<u>nount</u>
1999 I	\$ 34,700	\$	(2,790)	\$ (25,625)	\$	6,285	01/15/2001	\$	170
							01/01/2002		2,025
							05/31/2002		925
							08/30/2002		1,140
							01/06/2003		3,645
							07/01/2003		1,590
							11/24/2003		2,090
							01/15/2004		3,355
							07/01/2004		2,090
							08/20/2004		1,240
							01/01/2005		1,455
							04/01/2005		845
							07/01/2005		970
							09/15/2005		635
							01/13/2006		1,075
							07/01/2006		965
							01/01/2007		510
							04/06/2007		200
							07/01/2007		300
							01/01/2008		400



<u>Series</u>	iginal <u>ncipal</u>	Scheduled Payments	<u>Calls</u>	<u>Ou</u>	tstanding	Date Called	<u>A</u>	<u>mount</u>
1999 J	\$ 4,745	\$ -	\$ (2,310)	\$	2,435	01/06/2003	\$	50
						07/01/2003		5
						11/24/2003		25
						01/15/2004		290
						07/01/2004		30
						08/20/2004		295
						01/01/2005		45
						04/01/2005		400
						07/01/2005		155
						09/15/2005		165
						01/13/2006		220
						07/01/2006		165
						01/01/2006		15
						04/06/2007		160
						07/01/2007		140
						01/01/2008		150



<u>Series</u>	Original <u>Principal</u>		pal Payments			<u>Calls</u>	<u>Out</u>	standing	Date Called	<u>Amount</u>	
1999 K	\$	44,515	\$	(2,640)	\$	(20,965)	\$	20,910	01/06/2003	\$	515
									07/01/2003		45
									11/24/2003		250
									01/15/2004		2,705
									07/01/2004		295
									08/20/2004		2,705
									01/01/2005		400
									04/01/2005		3,655
									07/01/2005		1,420
									09/15/2005		1,465
									01/13/2006		1,985
									07/01/2006		1,470
									01/01/2007		155
									04/06/2007		1,405
									07/01/2007		1,200
									01/01/2008		1,295



<u>Series</u>	Original Principal		Scheduled Payments	<u>Calls</u>	Outst	anding	Date Called	<u>An</u>	<u>nount</u>
2000 A	\$	18,650	\$ -	\$ (11,565)	\$	7,085	05/31/2002	\$	360
							05/31/2002		855
							08/30/2002		175
							01/06/2003		550
							01/06/2003		30
							07/01/2003		460
							11/24/2003		1,285
							01/15/2004		2,535
							07/01/2004		835
							08/20/2004		1,030
							01/01/2005		600
							04/01/2005		720
							07/01/2005		340
							01/13/2006		325
							07/01/2006		450
							01/01/2007		185
							04/06/2007		175
							07/01/2007		455
							01/01/2008		200



<u>Series</u>	riginal <u>incipal</u>	 eduled ments	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>A</u> ı	<u>mount</u>
2000 B	\$ 16,580	\$ (1,480)	\$ (13,825)	\$	1,275	05/31/2002	\$	1,180
						05/31/2002		760
						08/30/2002		585
						01/06/2003		1,800
						01/06/2003		25
						07/01/2003		330
						11/24/2003		850
						01/15/2004		1,725
						07/01/2004		545
						08/20/2004		685
						01/01/2005		505
						07/01/2005		755
						01/01/2006		1,025
						07/01/2006		935
						01/01/2007		735
						07/01/2007		705
						01/01/2008		680



<u>Series</u>	riginal rincipal	Scheduled Payments	<u>Calls</u>	Outs	standing	Date Called	<u>Ar</u>	<u>nount</u>
2000 C	\$ 30,320	\$ -	\$ (20,110)	\$	10,210	05/31/2002	\$	580
						05/31/2002		1,385
						08/30/2002		285
						01/06/2003		900
						01/06/2003		45
						07/01/2003		750
						11/24/2003		2,085
						01/15/2004		4,130
						07/01/2004		1,355
						08/20/2004		1,680
						01/01/2005		975
						04/01/2005		1,165
						07/01/2005		540
						09/15/2005		1,315
						01/13/2006		530
						07/01/2006		725
						01/01/2007		300
						04/06/2007		285
						07/01/2007		730
						01/01/2008		350



<u>Series</u>	riginal rincipal	Scheduled Payments	<u>Calls</u>	<u>Out</u>	standing	Date Called	<u>Ar</u>	<u>nount</u>
2000 F	\$ 20,000	\$ -	\$ (7,155)	\$	12,845	01/01/2002 08/30/2002 01/13/2006 07/01/2006 01/01/2007 07/01/2007 01/01/2008	\$	260 330 1,295 1,260 1,700 1,480 830



<u>Series</u>	riginal incipal	Schee <u>Paym</u>		<u>Calls</u>	<u>Oı</u>	utstanding	Date Called	<u>An</u>	<u>nount</u>
2000 G	\$ 39,990	\$	(165)	\$ (22,010)	\$	17,815	01/06/2003	\$	760
							07/01/2003		360
							11/24/2003		2,010
							01/15/2004		215
							07/01/2004		4,255
							08/20/2004		215
							01/01/2005		3,365
							04/01/2005		135
							07/01/2005		2,135
							09/15/2005		1,240
							01/13/2006		1,835
							07/01/2006		1,090
							01/01/2007		1,040
							04/06/2007		30
							07/01/2007		2,020
							01/01/2008		1,305



<u>Series</u>	riginal incipal	 eduled ments	<u>Calls</u>	Outs	standing	Date Called	<u>An</u>	<u>nount</u>
2000 H	\$ 32,475	\$ (8,295)	\$ (15,155)	\$	9,025	01/06/2003	\$	595
						07/01/2003		295
						11/24/2003		1,540
						01/15/2004		230
						07/01/2004		3,135
						08/20/2004		190
						01/01/2005		2,385
						04/01/2005		120
						07/01/2005		1,475
						09/15/2005		805
						01/13/2006		1,210
						07/01/2006		695
						01/01/2007		605
						04/06/2007		40
						07/01/2007		1,145
						01/01/2008		690



<u>Series</u>	riginal <u>incipal</u>	 neduled yments	<u>Calls</u>	Outs	tanding	Date Called	<u>A</u>	<u>mount</u>
2000 I	\$ 20,185	\$ (3,480)	\$ (9,940)	\$	6,765	05/31/2002	\$	25
						08/30/2002		35
						01/06/2003		280
						07/01/2003		100
						11/24/2003		630
						01/15/2004		1,160
						07/01/2004		985
						08/20/2004		1,550
						01/01/2005		645
						04/01/2005		995
						07/01/2005		660
						09/15/2005		525
						01/13/2006		490
						07/01/2006		710
						01/01/2007		235
						04/06/2007		360
						07/01/2007		85
						01/01/2008		470



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outs	standing	Date Called	<u>An</u>	<u>nount</u>
2000 J	\$ 29,720	\$ -	\$ (18,670)	\$	11,050	05/31/2002	\$	135
						08/30/2002		110
						01/06/2003		895
						07/01/2003		260
						11/24/2003		660
						01/01/2004		505
						01/15/2004		2,190
						07/01/2004		1,465
						08/20/2004		2,265
						01/01/2005		1,010
						04/01/2005		1,565
						07/01/2005		1,550
						09/15/2005		850
						01/01/2006		510
						01/13/2006		805
						07/01/2006		1,080
						01/01/2007		985
						07/01/2007		585
						01/01/2008		1,245



<u>Series</u>	riginal rincipal	Scheduled Payments	<u>Calls</u>	Out	standing	Date Called	<u>Aı</u>	mount
2001 A	\$ 14,570	\$ -	\$ (7,700)	\$	6,870	01/06/2003	\$	200
						01/06/2003		15
						07/01/2003		90
						11/24/2003		825
						01/15/2004		735
						07/01/2004		845
						08/20/2004		660
						01/01/2005		805
						04/01/2005		625
						07/01/2005		270
						09/15/2005		345
						01/13/2006		445
						07/01/2006		885
						01/01/2007		300
						04/06/2007		235
						07/01/2007		405
						01/01/2008		15



<u>Series</u>	riginal <u>incipal</u>	eduled ments	<u>Calls</u>	Out	<u>standing</u>	Date Called	<u>An</u>	<u>nount</u>
2001 B	\$ 34,855	\$ (3,390)	\$ (20,695)	\$	10,770	01/06/2003	\$	1,310
		, ,	, , ,			01/06/2003		30
						07/01/2003		70
						07/01/2003		175
						11/24/2003		1,620
						01/01/2004		620
						01/15/2004		1,990
						07/01/2004		1,855
						08/20/2004		1,455
						01/01/2005		960
						01/01/2005		775
						04/01/2005		1,365
						07/01/2005		595
						07/01/2005		745
						09/15/2005		1,660
						01/01/2006		715
						01/13/2006		875
						07/01/2006		895
						07/01/2006		690
						01/01/2007		275
						01/01/2007		660
						07/01/2007		65
						07/01/2007		635
						01/01/2008		50
						01/01/2008		610



<u>Series</u>		riginal incipal	-	Scheduled Payments		<u>Calls</u>	<u>Ou</u>	tstanding	Date Called	<u> 4</u>	Amount
2001 E**	\$	59,405	\$	(37,370)	\$	(5,200)	\$	16,835	08/20/2004	\$	280
									04/01/2005		325
									07/01/2005		115
									09/15/2005		485
									01/13/2006		415
									07/01/2006		730
									04/06/2007		745
									07/01/2007		695
									01/01/2008		1,410
Single Family Total	\$ 1	,127,945	\$	(116,680)	\$	(754,815)	\$	256,450		\$	754,815

<sup>\*\*</sup> Bonds remarketed 07/24/2003.

#### Single Family Mortgage Bonds Source of Funds Used to Call Bonds Information as of March 31, 2008



Series	Bond Call Date	Unexpended Proceeds	Excess Revenues	Prepayments	Reserve Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1982 A	This issue is fully retire	ed.						
1982 B	This issue is fully retire	ed.						
1982 C	This issue is fully retire	ed.						
1986 A	This issue is fully retire	ed.						
1986 B	This issue is fully retire	ed.						
1986 C	This issue is fully retire	ed.						
1987 A	This issue is fully retire	ed.						
1987 BC	This issue is fully retire	ed.						
1987 D	This issue is fully retire	ed.						
1988 AB	This issue is fully retire	ed.						
1988 C	This issue is fully retire	ed.						
1988 DE	This issue is fully retire	ed.						
1989 A	This issue is fully retire	ed.						
1989 B	This issue is fully retire	ed.						
1989 CD	This issue is fully retire	ed.						
1990 ABC	This issue is fully retire	ed.						
1990 DE	This issue is fully retire	ed.						
1991 ABC (Non- remarketed)	This issue is fully retire	ed.						
1991 ABC (Re-marketed)	This issue is fully retire	ed.						
1992 A	This issue is fully retire	ed.						
1992 BCD-1	This issue is fully retire	ed.						
1992 B-2	This issue is fully retire	ed.						

Refer to the disclaimer on page A-1 N-1

#### Single Family Mortgage Bonds Source of Funds Used to Call Bonds Information as of March 31, 2008



Series	Bond Call Date	Unexpended Proceeds	Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1992 C-2	This issue is fully retire	ed.						
1992 D-2	This issue is fully retire	ed.						
1992 E	This issue is fully retire	ed.						
1992 F	This issue is fully retire	ed.						
1992 G	This issue is fully retire	ed.						
1992 H	This issue is fully retire	ed.						
1992 I	This issue is fully retire	ed.						
1993 B	This issue is fully retire	ed.						
1993 C	This issue is fully retire	ed.						
1993 D	01/01/1997 06/01/1997 10/05/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 07/01/2005 09/15/2005 07/01/2006 01/01/2007	125,000	- - - - - - - - - - - - - - - - - - -	930,000 1,460,000 790,000 630,000 545,000 1,795,000 690,000 355,000 480,000 2,145,000 1,075,000 1,090,000 455,000 750,000 155,000	20,000 15,000 55,000 20,000 10,000 35,000 - - 105,000 5,000 15,000 5,000 10,000		- \$ 65,000 - 125,000 - 930,000 - 1,460,000 - 790,000 - 650,000 - 560,000 - 1,850,000 - 1,850,000 - 480,000 - 480,000 - 480,000 - 2,250,000 - 1,075,000 - 1,155,000 - 470,000 - 775,000 - 160,000 - 265,000	2027 2027 2027 2027 2027 2027 2027 2027
	07/01/2007 01/01/2008	-	-	410,000 150,000	10,000 5,000		- 420,000 - 155,000	2027 2027
Total 1993 D		125,000	-	16,000,000	395,000		- 16,520,000	
1993 E	This issue is fully retire	ed.						

Refer to the disclaimer on page A-1 N-2



s	eries <u>Bond Call Dat</u>	Unexpended e <u>Proceeds</u>	Excess Revenues		Prepayments	Reserve Excess	<u>Other</u>	Tota	al Bonds Called	Maturity Date(s) of Bond(s) Called
1993 F	01/01/1997	\$	- \$	- \$	35,000	\$ -	\$ -	\$	35,000	2020
	09/15/1998		-	-	-	5,000	-		5,000	2020
	10/05/1998		-	-	450,000	40,000	-		490,000	2020
	07/01/1999		-	-	700,000	70,000	-		770,000	2000 & 2020
	11/15/1999		-	-	345,000	35,000	-		380,000	2000 & 2020
	06/01/2000		-	-	305,000	10,000	-		315,000	2020
	01/15/2001		-	-	260,000	10,000	-		270,000	2020
	01/01/2002		-	-	835,000	25,000	-		860,000	2020
	05/31/2002		-	-	320,000	10,000	-		330,000	2020
	08/30/2002		-	-	165,000	5,000	-		170,000	2020
	01/06/2003		-	-	510,000	15,000	-		525,000	2020
	07/01/2003		-	-	220,000	-	-		220,000	2020
	11/24/2003		-	-	315,000	-	-		315,000	2020
	01/15/2004		-	-	1,010,000	40,000	-		1,050,000	2020
	07/01/2004		-	-	500,000	-	-		500,000	2020
	08/20/2004		-	-	505,000	30,000	-		535,000	2020
	07/01/2005		-	-	210,000	5,000	-		215,000	2020
	09/15/2005		-	-	345,000	10,000	-		355,000	2020
	07/01/2006		-	-	65,000	5,000	-		70,000	2020
	01/01/2007		-	-	120,000	5,000	-		125,000	2020
	07/01/2007		-	-	190,000	5,000	-		195,000	2020
	01/01/2008		-	-	70,000	-	-		70,000	2020
Total 1993 I	=	<u> </u>	-	-	7,475,000	325,000	-		7,800,000	

1994 ABC

This issue is fully retired.

1994 D

This issue is fully retired.



	Series	Bond Call Date	nexpended <u>Proceeds</u>		Excess Revenues	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	I	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1994 E		02/01/1996	\$	- \$	_	\$ -	\$ 5,000	\$ -	\$	5,000	2025
		12/01/1997		-	-	190,000	-	-		190,000	1999-2000, 2002-2005, 2007, 2013 & 2025
		09/15/1998		-	-	-	10,000	-		10,000	2025
		07/01/1999		-	-	-	-	1,585,000		1,585,000	2000-2007, 2013 & 2025
		11/15/1999		-	-	3,210,000	95,000	-		3,305,000	2000-2007, 2013 & 2025
		06/01/2000		-	-	850,000	25,000	-		875,000	2001-2007, 2013 & 2025
		01/15/2001		-	-	-	10,000	-		10,000	2025
		01/01/2002		-	-	5,145,000	160,000	-		5,305,000	2002-2007, 2013 & 2025
		05/31/2002		-	-	2,350,000	75,000	-		2,425,000	2003-2007, 2013 & 2025
		01/06/2003		-	-	5,000	-	-		5,000	2025
		08/20/2004		-	-	-	5,000	-		5,000	2025
		04/01/2005		-	-	-	5,000	-		5,000	2025
		07/01/2005		-	-	-	165,000	-		165,000	2007, 2013 & 2025
		01/13/2006		-	-	-	5,000	-		5,000	2025
		07/01/2006		-	-	-	5,000	-		5,000	2025
		04/06/2007		-	-	-	5,000	-		5,000	2025
		07/01/2007		-	-	-	5,000	-		5,000	2025
		01/01/2008		-	-	-	5,000	-		5,000	2025
Total 199	4 E			-	-	11,750,000	580,000	 1,585,000		13,915,000	

1994 FGThis issue is fully retired.1994 HIJThis issue is fully retired.1994 KLMThis issue is fully retired.1994 NOPThis issue is fully retired.

This issue is fully retired.

1994 QRS



Series			xcess venues	<u>Prepayments</u>	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1994 T	09/15/1998 \$	- \$	- \$	- :	\$ 5,000 \$	-	\$ 5,000	2017
	10/05/1998	-	-	245,000	10,000	-		2017
	07/06/1999	-	-	735,000	30,000	-	765,000	2000-2008 & 2017
	11/15/1999	-	-	685,000	20,000	-	705,000	2000-2008 & 2017
	06/01/2000	40,000	-	560,000	15,000	-	010,000	2001-2008 & 2017
	01/15/2001	-	-	860,000	35,000	-	000,000	2002-2008 & 2017
	01/01/2002	-	-	1,780,000	60,000	-	1,010,000	2002-2008 & 2017
	05/31/2002	-	-	720,000	30,000	-	750,000	2003-2008 & 2017
	08/30/2002	-	-	415,000	15,000	-	100,000	2003-2008 & 2017
	01/06/2003 07/01/2005	-	-	1,360,000 905,000	45,000	-	1,405,000 905,000	2003-2008 & 2017 2004-2008 & 2017
	11/24/2003	-	-	1,280,000	-	-		2004-2008 & 2017
	01/15/2004	_	_	1,200,000	75,000	_		2005-2008 & 2017
	07/01/2004	_	_	955,000	-	_	955,000	2005-2008 & 2017
	08/20/2004	-	-	-	35,000	-		2007 & 2017
	01/01/2005	-	-	360,000	-	-		2005-2008 & 2017
	04/01/2005	-	-	-	15,000	-	15,000	2017
	07/01/2005	-	-	150,000	5,000	-	100,000	2006-2008 & 2017
	09/15/2005	-	-	115,000	5,000	-	120,000	2007-2008 & 2017
	01/13/2006	-	-	195,000	5,000	-	200,000	2007-2008 & 2017
	07/01/2006	-	-	130,000	10,000	-	140,000	2007-2008 & 2017
	01/01/2007	-	-	110,000	-	-	110,000	2008 & 2017
	04/06/2000 07/01/2007	-	-	- 65,000	5,000	-	5,000 65,000	2017 2008 & 2017
	01/01/2007	-	-	45,000	-	_	45,000	2006 & 2017
Total 1994 T	01/01/2008	40,000		11,670,000	420,000			2017
		10,000		11,070,000	.20,000		12,100,000	
1994 U	This issue is fully retired.							
1994 V	This issue is fully retired.							
1995 A	This issue is fully retired.							
1995 B	This issue is fully retired.							
1995 C	This issue is fully retired.							
1995 D	This issue is fully retired.							
1995 EF	This issue is fully retired.							



Series	Bond Call Date	•	Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
				· <u> </u>				<u> </u>
1995 GHI		\$ - \$	- \$	130,000	\$ -	\$ -	\$ 130,000	2001, 2004, 2012, 2017 & 2027
	02/01/1998	20,000	-	-	-	-	20,000	2012, 2017 & 2027
	09/15/1998	-	-	-	5,000	-	5,000	2012
	10/05/1998	-	-	1,800,000	50,000	-	1,850,000	1999-2005, 2012, 2017 & 2027
	07/01/1999	-	-	2,810,000	95,000	-	2,905,000	2000-2005, 2012, 2017-2018 & 2027
	11/15/1999	-	-	1,490,000	45,000	-	1,000,000	2000-2005, 2012, 2017-2018 & 2027
	06/01/2000	-	-	1,220,000	40,000	-	1,260,000	2001-2005, 2012, 2017-2018 & 2027
	01/15/2001	-	-	1,050,000	35,000	-	1,085,000	2002-2005, 2012, 2017-2018 & 2027
	01/01/2002	-	-	3,420,000	110,000	-	3,530,000	2002-2005, 2012, 2017-2018 & 2027
	05/31/2002	-	-	1,310,000	50,000	-	1,360,000	2003-2005, 2012, 2017-2018 & 2027
	08/30/2002	-	-	660,000	20,000	-	680,000	2004-2005, 2012, 2017-2018 & 2027
	01/06/2003	-	-	2,045,000	65,000	-	2,110,000	2003-2005, 2012, 2017-2018 & 2027
	07/01/2003	-	-	825,000	-	-	825,000	2004-2005, 2012, 2017-2018 & 2027
	11/24/2003	-	-	1,090,000	20,000	-	1,110,000	2004-2005, 2012, 2017-2018 & 2027
	01/15/2004	-	-	4,205,000	150,000	-	4,355,000	2017-2018 & 2027
	07/01/2004	-	-	1,250,000	20,000	-	1,270,000	2005, 2012, 2017-2018 & 2027
	08/20/2004	-	-	2,670,000	95,000	-	2,765,000	2017-2018 & 2027
	07/01/2005	-	-	805,000	25,000	-	830,000	2012, 2017-2018 & 2027
	09/15/2005	-	-	1,320,000	40,000	-	1,360,000	2012, 2017-2018 & 2027
	01/13/2006	-	-	-	5,000	-	5,000	2012
	07/01/2006	-	-	260,000	5,000	-	265,000	2012, 2017-2018 & 2027
	01/01/2007	-	-	435,000	15,000	-	450,000	2012, 2017-2018 & 2027
	07/01/2007	-	-	700,000	20,000	-	720,000	2012, 2017-2018 & 2027
	01/01/2008	-	-	255,000	5,000	-	260,000	2012, 2017-2018 & 2027
Total 1995 GHI	_	20,000	-	29,750,000	915,000	-	30,685,000	

1995 J This issue is fully retired.
1995 K This issue is fully retired.
1995 L This issue is fully retired.



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1995 M	07/01/1999	\$ -	\$ -	\$ 280,000	\$ -	\$	- \$ 280,000	2000-2009 & 2017
	11/15/1999	-	-	1,345,000	40,000		- 1,385,000	2000-2009 & 2017
	06/01/2000	-	-	410,000	15,000		- 425,000	2001-2009 & 2017
	01/15/2001	-	-	-	15,000		- 15,000	2017
	01/01/2002	-	-	4,250,000	145,000		- 4,395,000	2002-2009 & 2017
	05/31/2002	-	-	925,000	45,000		- 970,000	2003-2009 & 2017
	08/30/2002	-	-	490,000	15,000		- 505,000	2003-2009 & 2017
	01/06/2003	-	-	1,600,000	65,000		- 1,665,000	2003-2009 & 2017
	07/01/2003	-	-	1,485,000	-		- 1,485,000	2004-2009 & 2017
	11/24/2003	-	-	1,420,000	-		- 1,420,000	2004-2009 & 2017
	01/15/2004	-	-	-	120,000		- 120,000	2005-2009, 2017
	07/01/2004	-	-	2,780,000	-		- 2,780,000	2005-2009 & 2017
	08/20/2004	-	-	-	95,000		- 95,000	2005-2009 & 2017
	01/01/2005	-	-	1,225,000	-		- 1,225,000	2005-2009 & 2017
	04/01/2005	-	-	-	45,000		- 45,000	2008-2009 & 2017
	07/01/2005	-	-	425,000	25,000		- 450,000	2006-2009 & 2017
	09/15/2005	-	-	1,065,000	30,000		- 1,095,000	2006-2009 & 2017
	01/13/2006	-	-	-	10,000		- 10,000	2017
	07/01/2006	-	-	795,000	30,000		- 825,000	2007-2009 & 2017
	01/01/2007	-	-	530,000	-		- 530,000	2007-2009 & 2017
	04/06/2007	-	-	-	20,000		- 20,000	2017
	07/01/2007	-	-	530,000	20,000		- 550,000	2008-2009 & 2017
	01/01/2008	-	-	265,000	15,000		- 280,000	2009 & 2017
Total 1995 M	_	-	-	19,820,000	750,000		- 20,570,000	

1995 N This issue is fully retired.1995 O This issue is fully retired.



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1996 ABC	12/01/1997	\$ -	\$ -	\$ 300,000	\$ -	\$	- \$ 300,000	2022
	05/01/1998	1,920,000	-	-	60,000		1,980,000	1998-2008, 2015, 2018-2019, 2022 & 2028
	09/15/1998	-	-	1,155,000	45,000		1,200,000	2015, 2022 & 2028
	04/01/1999	115,000	-	-	5,000		120,000	2003, 2005, 2015, 2018-2019, 2022 & 2028
	07/01/1999	-	-	3,015,000	5,000		3,020,000	2015 & 2022
	11/15/1999	-	-	2,370,000	70,000		2,440,000	2022 & 2028
	06/01/2000	-	-	1,450,000	45,000		1,495,000	2022 & 2028
	01/15/2001	-	-	-	10,000		- 10,000	2015
	01/01/2002	-	-	7,180,000	225,000		7,405,000	2015, 2022 & 2028
	05/31/2002	-	-	2,240,000	80,000		2,320,000	2015 & 2028
	08/30/2002	-	-	2,365,000	70,000		- 2,435,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	01/06/2003	-	-	3,955,000	125,000		4,080,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2003	-	-	1,250,000	-		1,250,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	11/24/2003	-	-	1,925,000	-		1,925,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	01/15/2004	-	-	5,385,000	270,000		5,655,000	2005-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2004	-	-	1,240,000	-		1,240,000	2005-2008, 2015, 2018-2019 & 2028
	08/20/2004	-	-	2,085,000	105,000		2,190,000	2005-2008, 2015, 2018-2019 & 2028
	01/01/2005	-	-	540,000	-		540,000	2006-2008, 2015, 2018-2019 & 2028
	04/01/2005	-	-	920,000	45,000		965,000	2006-2008, 2015, 2018-2019 & 2028
	07/01/2005	-	-	1,020,000	35,000		1,055,000	2006-2008, 2015, 2018-2019 & 2028
	09/15/2005	-	-	440,000	15,000		455,000	2006-2008, 2015, 2018-2019 & 2028
	01/13/2006	-	-	900,000	30,000		930,000	2007-2008, 2015, 2018-2019 & 2028
	07/01/2006	-	-	510,000	20,000		530,000	2007-2008, 2015, 2018-2019 & 2028
	01/01/2007	-	-	360,000	-		360,000	2015, 2018-2019 & 2028
	04/06/2007	-	-	115,000	15,000		130,000	2015 & 2018-2019
	07/01/2007	-	-	240,000	5,000		245,000	2015, 2018-2019 & 2028
	01/01/2008	-	-	145,000	5,000		150,000	2015, 2018-2019 & 2028
Total 1996 ABC		2,035,000	-	41,105,000	1,285,000		44,425,000	



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	<u>Prepayments</u>	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1996 DEF	05/01/1998	\$ 6,200,000	\$ -	\$ -	\$ 185,000	\$ -	\$ 6,385,000	1998-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/1998	-	-	40,000	10,000	-	50,000	2007-2008 & 2016-2017
	10/05/1998	-	-	975,000	35,000	-	1,010,000	1999-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/11/1999	-	-	-	5,000	-	5,000	2017
	07/01/1999	-	-	1,375,000	-	-	1,375,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/15/1999	-	-	2,225,000	65,000	-	2,290,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	06/01/2000	-	-	1,070,000	35,000	-	1,105,000	2001-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2001	-	-	2,515,000	85,000	-	2,600,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2002	-	-	5,025,000	160,000	-	5,185,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	05/31/2002	-	-	2,530,000	85,000	-	2,615,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/30/2002	-	-	1,375,000	40,000	-	1,415,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/06/2003	-	-	3,680,000	120,000	-	3,800,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2003	-	-	2,120,000	-	-	2,120,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/24/2003	-	-	3,930,000	-	-	3,930,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2004	-	-	3,060,000	285,000	-	3,345,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2004	-	-	2,045,000	-	-	2,045,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/20/2004	-	-	1,005,000	95,000	-	1,100,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2005	-	-	1,230,000	-	-	1,230,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/01/2005	-	-	580,000	60,000	-	640,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2005	-	-	910,000	35,000	-	945,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/2005	-	-	515,000	15,000	-	530,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/13/2006	-	-	815,000	30,000	-	845,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2006	-	-	1,065,000	35,000	-	1,100,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2007	-	-	690,000	-	-	690,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/06/2007	-	-	15,000	20,000	-	35,000	2017, 2022-2023, 2026 & 2028
	07/01/2007	-	-	190,000	5,000	-	195,000	2016-2017, 2022-2023, 2026 & 2028
	01/01/2008	-	-	365,000	20,000	-	385,000	2016-2017, 2022-2023, 2026 & 2028
Total 1996 DEF		6,200,000	-	39,345,000	1,425,000	-	46,970,000	



		Unexpended	Excess		Reserve			
Series	Bond Call Date	Proceeds	Revenues	<u>Prepayments</u>	Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1996 GHI	05/01/1998	\$ 4,000,000	\$ - \$	-	\$ 120,000 \$	-	\$ 4,120,000	1999-2008, 2017, 2021, 2026 & 2028
	10/05/1998	-	-	1,055,000	30,000	-	1,085,000	1999-2008, 2017, 2021, 2026 & 2028
	07/06/1999	-	-	3,180,000	100,000	-	3,280,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/15/1999	-	-	2,925,000	95,000	-	3,020,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	06/01/2000	-	-	2,400,000	75,000	-	2,475,000	2001-2008, 2017, 2021, 2026 & 2028
	01/15/2001	-	-	3,740,000	120,000	-	3,860,000	2002-2008, 2017, 2021, 2026 & 2028
	01/01/2002	-	-	8,020,000	245,000		8,265,000	2002-2005, 2007-2008, 2017, 2021, 2026 & 2028
	05/31/2002	-	-	3,235,000	105,000	-	3,340,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/30/2002	-	-	1,950,000	55,000	-	2,005,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/06/2003	-	-	6,525,000	200,000	-	6,725,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	07/01/2003	-	-	1,725,000	-	-	1,725,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/24/2003	-	-	2,635,000	40,000	-	2,675,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/15/2004	-	-	7,220,000	290,000	-	7,510,000	2021, 2026 & 2028
	07/01/2004	-	-	1,840,000	25,000	-	1,865,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/20/2004	-	-	2,940,000	120,000	-	3,060,000	2021, 2026 & 2028
	01/01/2005	-	-	710,000	10,000	-	720,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	04/01/2005	-	-	1,145,000	45,000	-	1,190,000	2021, 2026 & 2028
	07/01/2005	-	-	790,000	25,000	-	815,000	2007-2008, 2017, 2021, 2026 & 2028
	09/15/2005	-	-	630,000	20,000	-	650,000	2007-2008, 2017, 2021, 2026 & 2028
	01/13/2006	-	-	1,080,000	30,000	-	1,110,000	2007-2008, 2017, 2021, 2026 & 2028
	07/01/2006	-	-	730,000	25,000	-	755,000	2007-2008, 2017, 2021, 2026 & 2028
	01/01/2007	-	-	275,000	5,000	-	280,000	2008, 2017, 2021, 2026 & 2028 2021, 2026 & 2028
	04/06/2007 07/01/2007	-	-	370,000 395,000	15,000 15,000	-	385,000 410,000	2008, 2017, 2021, 2026 & 2028
	01/01/2007	-	-	280,000	10,000	-	290,000	2017, 2021, 2026 & 2028
Total 1996 GHI	01/01/2000	4,000,000	<u>-</u>	55,795,000	1,820,000		61,615,000	2017, 2021, 2020 & 2020
10101 1000 0111		4,000,000		00,7 00,000	1,020,000		01,010,000	
1996 JK	11/15/1999	-	-	175,000	5,000	130,000	310,000	2003-2009, 2017 & 2021
	01/15/2001	-	-	220,000	10,000	-	230,000	2002-2009, 2017 & 2021
	01/01/2002	-	105,000	1,415,000	50,000	-	1,570,000	2002-2009, 2017 & 2021
	05/31/2002	-	-	-	5,000	-	5,000	2009
	08/30/2002	-	-	90,000	5,000	-	95,000	2005, 2007-2009, 2017 & 2021
	01/06/2003	-	-	500,000	20,000	-	520,000	2003-2009, 2017 & 2021
	07/01/2003	-	-	755,000	-	-	755,000	2004-2009, 2017 & 2021
	11/24/2003	-	-	365,000	-	-	365,000	2004-2009, 2017 & 2021
	01/15/2004	-	-	-	40,000	-	40,000	2007, 2009 & 2017
	07/01/2004	-	-	890,000		-	890,000	2005-2009, 2017 & 2021
	08/20/2004	-	-		25,000	-	25,000	2009 & 2017
	01/01/2005	-	-	550,000		-	550,000	2005-2009, 2017 & 2021
	04/01/2005	-	-	-	20,000	-	20,000	2009 & 2017
	07/01/2005	-	-	460,000	15,000	-	475,000	2006-2009, 2017 & 2021
	09/15/2005	-	-	270,000	10,000	-	280,000	2006-2009, 2017 & 2021
	01/13/2006	-	-	215,000	5,000	-	220,000	2007-2009, 2017 & 2021
	07/01/2006	-	-	260,000	5,000	-	265,000	2007-2009, 2017 & 2021
	01/01/2007	-	-	285,000	10,000	-	295,000	2007-2009, 2017 & 2021
	07/01/2007 01/01/2008	-	-	465,000 150,000	15,000	-	480,000	2008-2009, 2017 & 2021 2009, 2017 & 2021
Total 1996 JK	01/01/2008		105,000	7,065,000	5,000 245,000	130,000	155,000 7,545,000	2009, 2017 & 2021
10tal 1990 JK		-	103,000	7,000,000	243,000	130,000	1,545,000	



Series	Bond Call Date	Unexpended Proceeds	Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1997 ABC	05/01/1998	\$ 4,620,000	\$ - :	\$ -	\$ 140,000 \$	-	\$ 4,760,000	1999-2009, 2012, 2017, 2021, 2025 & 2029
	09/15/1998	-	-	355,000	10,000	-	365,000	2025 & 2029
	07/06/1999	-	-	1,600,000	-	-	1,600,000	2025
	11/15/1999	-	-	1,060,000	30,000	-	1,090,000	2025
	06/01/2000	-	-	1,530,000	45,000	-	1,575,000	2025 & 2029
	01/15/2001	-	-	2,530,000	85,000	-	2,615,000	2017, 2025 & 2029
	01/01/2002	-	-	5,985,000	190,000	-	6,175,000	2017, 2025 & 2029
	05/31/2002	-	-	2,320,000	85,000	-	2,405,000	2009, 2017 & 2029
	08/30/2002	-	-	2,050,000	60,000	-	2,110,000	2003-2009, 2012, 2017, 2021 & 2029
	01/06/2003	-	-	5,055,000	165,000	-	5,220,000	2003-2009, 2012, 2017, 2021 & 2029
	07/01/2003	-	-	1,700,000	-	-	1,700,000	2004-2009, 2012, 2017, 2021 & 2029
	11/24/2003	-	-	3,435,000	-	-	3,435,000	2004-2009, 2012, 2017, 2021 & 2029
	01/15/2004	-	-	4,650,000	315,000	-	4,965,000	2005-2009, 2012, 2017, 2021 & 2029
	07/01/2004	-	-	2,055,000	-	-	2,055,000	2005-2009, 2012, 2017, 2021 & 2029
	08/20/2004	-	-	1,845,000	130,000	-	1,975,000	2005-2009, 2012, 2017, 2021 & 2029
	01/01/2005	-	-	1,155,000	-	-	1,155,000	2005-2009, 2012, 2017, 2021 & 2029
	04/01/2005	-	-	1,000,000	70,000	-	1,070,000	2006-2009, 2012, 2017, 2021 & 2029
	07/01/2005	-	-	860,000	30,000	-	890,000	2006-2009, 2012, 2017, 2021 & 2029
	09/15/2005	-	-	680,000	20,000	-	700,000	2006-2009, 2012, 2017, 2021 & 2029
	01/13/2006	-	-	490,000	20,000	-	510,000	2007-2009, 2012, 2017, 2021 & 2029
	07/01/2006	-	-	735,000	25,000	-	760,000	2007-2009, 2012, 2017, 2021 & 2029
	01/01/2007	-	-	430,000	-	-	430,000	2007-2009, 2012, 2017, 2021 & 2029
	04/06/2007	-	-	375,000	25,000	-	400,000	2008-2009, 2012, 2017, 2021 & 2029
	07/01/2007	-	-	440,000	20,000	-	460,000	2008-2009, 2012, 2017, 2021 & 2029
	01/01/2008	-	-	185,000	10,000	-	195,000	2009, 2012, 2017, 2021 & 2029
Total 1997 ABC	_	4,620,000	-	42,520,000	1,475,000	-	48,615,000	



Seri	es Bond Call Date	Unexpended Proceeds	Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Calle	d Maturity Date(s) of Bond(s) Called
Con	Bona Gan Bato	11000000	<del>ttovonuoo</del>	Ттораутопа	EXOCOC	<u>Other</u>	Total Bollas Galle	matarity bate(s) or boria(s) canca
1997 DE	05/01/1998	\$ 6,155,000 \$	- \$	-	\$ 185,000	\$	- \$ 6,340,00	0 2019, 2021, 2024 & 2029
	07/06/1999	720,000	-	510,000	50,000		- 1,280,00	0 2019, 2021, 2024 & 2029
	11/15/1999	-	-	1,190,000	35,000		- 1,225,00	0 2024 & 2029
	06/01/2000	•	-	1,070,000	35,000		- 1,105,00	0 2024 & 2029
	01/15/2001	•	-	915,000	35,000		- 950,00	0 2024 & 2029
	01/01/2002	•	-	2,690,000	85,000		- 2,775,00	0 2024 & 2029
	05/31/2002	-	-	1,450,000	55,000		- 1,505,00	0 2029
	08/30/2002	-	-	1,020,000	30,000		- 1,050,00	0 2021 & 2029
	01/06/2003	-	-	1,145,000	40,000		- 1,185,00	0 2019, 2021 & 2029
	07/01/2003	-	-	1,545,000	-		- 1,545,00	
	11/24/2003	-	-	1,755,000	-		- 1,755,00	0 2019, 2021 & 2029
	01/15/2004	-	-	5,075,000	250,000		- 5,325,00	0 2019, 2021 & 2029
	07/01/2004	-	-	995,000	-		- 995,00	
	08/20/2004	-	-	1,525,000	75,000		- 1,600,00	
	01/01/2005	-	-	480,000	-		- 480,00	0 2019, 2021 & 2029
	04/01/2005	-	-	715,000	35,000		- 750,00	•
	07/01/2005	-	-	575,000	25,000		- 600,00	
	09/15/2005	-	-	350,000	10,000		- 360,00	
	01/13/2006	-	-	500,000	15,000		- 515,00	
	07/01/2006	-	-	560,000	20,000		- 580,00	,
	01/01/2007	-	-	175,000	-		- 175,00	
	04/06/2007	-	-	260,000	10,000		- 270,00	
	07/01/2007	-	-	345,000	10,000		- 355,00	
	01/01/2008	-	-	620,000	20,000		- 640,00	
Total 1997 DE		6,875,000	-	25,465,000	1,020,000		- 33,360,00	0

1997 F This issue is fully retired.



		Unexpended	Excess	_	Reserve				
Series	Bond Call Date	<u>Proceeds</u>	Revenues	<u>Prepayments</u>	Excess	<u>Other</u>	lotai	Bonds Called	Maturity Date(s) of Bond(s) Called
1997 G	01/01/2002	\$ -	\$ - \$	485,000	\$ 35,000 \$		- \$	520,000	2003-2009 & 2018
	05/31/2002	-	-	1,595,000	65,000		-	1,660,000	2003-2009 & 2018
	08/30/2002	-	-	620,000	20,000	-	-	640,000	2003-2009 & 2018
	01/06/2003	-	-	4,415,000	150,000		-	4,565,000	2003-2009 & 2018
	07/01/2003	-	-	4,735,000	-	-	-	4,735,000	2004-2009 & 2018
	11/24/2003	-	-	8,925,000	-		-	8,925,000	2004-2009 & 2018
	01/15/2004	-	-	-	455,000	-	-	455,000	2005-2009 & 2018
	07/01/2004	-	-	7,620,000	-		-	7,620,000	2005-2009 & 2018
	08/20/2004	-	-	-	245,000		-	245,000	2005-2009 & 2018
	01/01/2005	-	-	4,070,000	-		-	4,070,000	2005-2009 & 2018
	04/01/2005	-	-	-	125,000	-	-	125,000	2006-2009 & 2018-2019
									continued on next page
1997 Series G	07/01/2005	-	-	1,970,000	65,000		-	2,035,000	2006-2009 & 2018
	09/15/2005	-	-	1,220,000	35,000		-	1,255,000	2006-2009 & 2018
	01/13/2006	-	-	45,000	-		-	45,000	2008 & 2018
	07/01/2006	-	-	40,000	-		-	40,000	2018
	01/01/2007	-	-	55,000	-		-	55,000	2008-2009 & 2018
	07/01/2007	-	-	45,000	-		-	45,000	2009 & 2018
	01/01/2008	-	-	25,000	-		-	25,000	2018
Total 1997 G	•	-	-	35,865,000	1,195,000		-	37,060,000	

**1997 H** This issue is fully retired.



Series	Bond Call Date	Unexpended Proceeds	Excess Revenues	<u>Prepayments</u>	Reserve <u>Excess</u>	Other	Total Bonds	Called	Maturity Date(s) of Bond(s) Called
1997 I	07/06/1999	\$ 190,000	\$ - \$	-	\$ 5,000 \$	-	\$ 1	95,000	2017
	01/06/2003	-	-	640,000	20,000	-	6	60,000	2017
	07/01/2003	-	-	360,000	-	-	3	860,000	2017
	11/24/2003	-	-	740,000	-	-	7	40,000	2017
	01/15/2004	-	-	1,475,000	75,000	-	1,5	550,000	2017
	07/01/2004	-	-	565,000	-	-	5	65,000	2017
	08/20/2004	-	-	730,000	40,000	-	7	70,000	2017
	01/01/2005	-	-	280,000	-	-	2	280,000	2017
	04/01/2005	-	-	345,000	20,000	-	3	865,000	2017
	07/01/2005	-	-	315,000	10,000	-	3	325,000	2017
	09/15/2005	-	-	240,000	5,000	-	2	245,000	2017
	01/13/2006	-	-	260,000	10,000	-	2	270,000	2017
	07/01/2006	-	-	250,000	10,000	-	2	260,000	2017
	01/01/2007	-	-	125,000	-	-	1	25,000	2017
	04/06/2007	-	-	150,000	10,000	-	1	60,000	2017
	07/01/2007	-	-	140,000	5,000	-	1	45,000	2017
	01/01/2008	-	-	135,000	5,000	-	1	40,000	2017
Total 1997 I		190,000	-	6,750,000	215,000	-	7,1	55,000	

1997 J This issue is fully retired.



		Unexpended	Excess		Reserve			
Series	Bond Call Date	<u>Proceeds</u>	Revenues	<b>Prepayments</b>	Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1997 K	07/06/1999	\$ 445,000 \$	- \$	-	\$ 15,000 \$	_	\$ 460,000	2026 & 2029
	08/30/2002	ψo,σσσ ψ	-	10,000	- 10,000 4	_		2026
	01/06/2003	-	-	1,490,000	45,000	-	1,535,000	2026 & 2029
	07/01/2003	-	_	845,000	-	-	0.45.000	2026 & 2029
	11/24/2003	-	-	1,725,000	-	-	1,725,000	2026 & 2029
	01/15/2004	-	-	3,430,000	180,000	-	3,610,000	2026 & 2029
	07/01/2004	-	-	1,320,000	-	-	1,320,000	2026 & 2029
	08/20/2004	-	-	1,705,000	90,000	-	1,795,000	2026 & 2029
	01/01/2005	-	-	655,000	-	-	655,000	2026 & 2029
	04/01/2005	-	-	805,000	45,000	-	850,000	2026 & 2029
	07/01/2005	-	-	730,000	20,000	-	750,000	2026 & 2029
	09/15/2005	-	-	565,000	15,000	-	580,000	2026 & 2029
	01/13/2006	-	-	610,000	20,000	-	630,000	2026 & 2029
	07/01/2006	-	-	580,000	20,000	-	600,000	2026 & 2029
	01/01/2007	-	-	290,000	-	-	290,000	2026 & 2029
	04/06/2007	-	-	355,000	20,000	-	375,000	2026 & 2029
	07/01/2007	-	-	330,000	10,000	-	340,000	2026 & 2029
	01/01/2008	-	-	320,000	10,000	-	330,000	2026 & 2029
Total 1997 K		445,000	-	15,765,000	490,000	-	16,700,000	

1997 L This issue is fully retired.



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 AB	07/06/1999	\$ -	\$ -	\$ -	\$ - 9	\$ 130,000	\$ 130,000	2003, 2005, 2007, 2017, 2021, 2024 & 2029
	02/15/2000	55,000	-	-	-	-	55,000	2008, 2011, 2017, 2021, 2024 & 2029
	06/01/2000	35,000	30,000	75,000	5,000	-	145,000	2005, 2009-2011, 2017, 2021, 2024 & 2029
	01/15/2001	-	-	1,440,000	50,000	-	1,490,000	2008-2011, 2017, 2021, 2024 & 2029
	01/01/2002	-	-	1,900,000	60,000	-	1,960,000	2008-2011, 2017, 2021, 2024 & 2029
	05/31/2002	-	-	700,000	30,000	-	730,000	2005-2006, 2009-2011, 2017, 2021, 2024 & 2029
	08/30/2002	-	-	800,000	20,000	-	820,000	2003-2011, 2017, 2021, 2024 & 2029
	01/06/2003	-	-	1,580,000	55,000	-	1,635,000	2003-2011, 2017, 2024 & 2029
	07/01/2003	-	-	675,000	-	-	675,000	2004-2011, 2017, 2024 & 2029
	11/24/2003	-	-	1,390,000	-	-	1,390,000	2004-2011, 2017, 2024 & 2029
	01/15/2004	-	-	2,155,000	135,000	-	2,290,000	2005-2011, 2017, 2021, 2024 & 2029
	07/01/2004	-	-	1,090,000	-	-	1,090,000	2005-2011, 2017, 2024 & 2029
	08/20/2004	-	-	1,130,000	70,000	-	1,200,000	2005-2011, 2017, 2021, 2024 & 2029
	01/01/2005	-	-	680,000	-	-	680,000	2005-2011, 2017, 2024 & 2029
	04/01/2005	-	-	510,000	40,000	-	550,000	2006-2011, 2017, 2024 & 2029
	07/01/2005	-	-	500,000	20,000	-	520,000	2006-2011, 2017, 2024 & 2029
	09/15/2005	-	-	280,000	10,000	-	290,000	2007-2011, 2017, 2024 & 2029
	01/13/2006	-	-	405,000	15,000	-	420,000	2007-2011, 2017, 2024 & 2029
	07/01/2006	-	-	275,000	15,000	-	290,000	2007-2011, 2017, 2021, 2024 & 2029
	01/01/2007	-	-	240,000	5,000	-	245,000	2008-2011, 2017, 2024 & 2029
	07/01/2007	-	-	270,000	10,000	-	280,000	2008-2011, 2017, 2024 & 2029
	01/01/2008	-	-	380,000	15,000	-	395,000	2009-2011, 2017, 2024 & 2029
Total 1998 AB		90,000	30.000	16.475.000	555.000	130,000	17.280.000	



Series	Bond Call Date	Unexpended Exce <u>Proceeds Reven</u>		<u>Prepayments</u>	Reserve Excess	<u>Other</u>	<u>Total</u>	Bonds Called	Maturity Date(s) of Bond(s) Called
1998 C	01/15/2001	\$ - \$	- \$	425,000	\$ 20,000	\$	- \$	445,000	2002-2010 & 2017
	01/01/2002	25,000	-	730,000	25,000		-	780,000	2002-2010 & 2017
	05/31/2002	-	-	330,000	15,000		-	345,000	2002-2010 & 2017
	08/30/2002	-	-	220,000	5,000		-	225,000	2002-2010 & 2017
	01/06/2003	-	-	765,000	25,000		-	790,000	2002-2010 & 2017
	07/01/2003	-	-	395,000	-		-	395,000	2004-2010 & 2017
	11/24/2003	-	-	1,145,000	-		-	1,145,000	2004-2010 & 2017
	01/15/2004	-	-	2,110,000	135,000		-	2,245,000	2005-2010 & 2017
	07/01/2004	-	-	945,000	-		-	945,000	2005-2010 & 2017
	08/20/2004	-	-	1,035,000	65,000		-	1,100,000	2005-2010 & 2017
	01/01/2005	-	-	770,000	-		-	770,000	2005-2010 & 2017
	04/01/2005	-	-	840,000	55,000		-	895,000	2006-2010 & 2017
	07/01/2005	-	-	510,000	20,000		-	530,000	2006-2010 & 2017
	09/15/2005	-	-	375,000	10,000		-	385,000	2006-2010 & 2017
	01/13/2006	-	-	530,000	-		-	530,000	2007-2010 & 2017
	07/01/2006	-	-	350,000	10,000		-	360,000	2007-2010 & 2017
	01/01/2007	-	-	160,000	-		-	160,000	2007-2010 & 2017
	04/06/2007	-	-	170,000	10,000		-	180,000	2008-2010 & 2017
	07/01/2007	-	-	270,000	10,000		-	280,000	2008-2010 & 2017
	01/01/2008	-	-	365,000	10,000		-	375,000	2009-2010 & 2017
Total 1998 C		25,000	-	12,440,000	415,000		-	12,880,000	

1998 D This issue is fully retired.



Series	Bond Call Date	•	cess enues	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 E	01/15/2001	\$ - \$	- \$	585,000	\$ 20,000 \$	-	\$ 605,000	2025 & 2030
	01/01/2002	35,000	-	1,030,000	30,000	-	1,095,000	2025 & 2030
	05/31/2002	-	-	455,000	15,000	-	470,000	2025 & 2030
	08/30/2002	-	-	335,000	10,000	-	345,000	2025 & 2030
	01/06/2003	-	-	1,160,000	40,000	-	1,200,000	2025 & 2030
	07/01/2003	-	-	635,000	-	-	635,000	2025 & 2030
	11/24/2003	-	-	1,865,000	-	-	1,865,000	2025 & 2030
	01/15/2004	-	-	3,360,000	210,000	-	3,570,000	2025 & 2030
	07/01/2004	-	-	1,605,000	-	-	1,605,000	2025 & 2030
	08/20/2004	-	-	1,725,000	110,000	-	1,835,000	2025 & 2030
	01/01/2005	-	-	1,370,000	-	-	1,370,000	2025 & 2030
	04/01/2005	-	-	1,475,000	90,000		1,565,000	2025 & 2030
	07/01/2005	-	-	935,000	35,000	-	970,000	2025 & 2030
	09/15/2005	-	-	725,000	20,000	-	745,000	2025 & 2030
	01/13/2006	-	-	970,000	50,000	-	1,020,000	2025 & 2030
	07/01/2006	-	-	685,000	25,000	-	710,000	2025 & 2030
	01/01/2007	-	-	330,000	-	-	330,000	2025 & 2030
	04/06/2007	-	-	345,000	25,000	-	370,000	2025 & 2030
	07/01/2007	-	-	570,000	20,000	-	590,000	2025 & 2030
	01/01/2008	-	-	820,000	30,000	-	850,000	2025 & 2030
Total 1998 E		35,000	-	20,980,000	730,000	-	21,745,000	



Series	Bond Call Date	Unexpended Proceeds	Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 FGH-1	01/15/2001	\$ - \$	- 9	200,000	\$ 5,000 \$	-	\$ 205,000	2004-2005, 2007-2010, 2017, 2022 & 2031
	01/01/2002	225,000	-	1,480,000	60,000	-	1,765,000	2002-2010, 2017, 2022 & 2033
	05/31/2002	-	-	715,000	30,000	-	745,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	-	-	730,000	20,000	-	750,000	2003-2010, 2017, 2022 & 2031
	01/06/2003	-	-	2,100,000	70,000	-	2,170,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	-	-	795,000	-	-	795,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	-	-	2,335,000	-	-	2,335,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	-	-	2,775,000	185,000	-	2,960,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	-	-	2,150,000	-	-	2,150,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	-	-	1,905,000	125,000	-	2,030,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	-	-	875,000	-	-	875,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	-	-	775,000	55,000	-	830,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	-	-	595,000	25,000	-	620,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	-	-	755,000	20,000	-	775,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	-	-	785,000	25,000	-	810,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	-	-	995,000	35,000	-	1,030,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	-	-	450,000	-	-	450,000	2008-2010, 2017, 2022 & 2031
	04/06/2007	-	-	390,000	30,000	-	420,000	2008-2010, 2017, 2022 & 2031
	07/01/2007	-	-	610,000	25,000	-	635,000	2008-2010, 2017, 2022 & 2031
	01/01/2008	-	-	495,000	20,000	-	515,000	2009-2010, 2017, 2022 & 2031
Total 1998 FGH-1	•	225,000	-	21,910,000	730,000	-	22,865,000	



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve <u>Excess</u>	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1998 FGH-2	01/01/2002	\$ -	\$ -	\$ -	\$ 10,000 \$	-	\$ 10,000	2017
	05/31/2002	-	-	410,000	15,000	-	425,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	-	-	420,000	15,000	-	435,000	2004-2010, 2017, 2022 & 2031
	01/06/2003	-	-	1,405,000	50,000	-	1,455,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	-	-	565,000	-	-	565,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	-	-	1,295,000	-	-	1,295,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	-	-	1,655,000	125,000	-	1,780,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	-	-	1,345,000	-	-	1,345,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	-	-	1,195,000	85,000	-	1,280,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	-	-	1,220,000	-	-	1,220,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	-	-	1,080,000	75,000	-	1,155,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	-	-	1,730,000	55,000	-	1,785,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	-	-	970,000	30,000	-	1,000,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	-	-	1,300,000	45,000	-	1,345,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	-	-	1,560,000	55,000	-	1,615,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	-	-	410,000	-	-	410,000	2008-2010, 2017, 2022 & 2031
	04/06/2007	-	-	365,000	25,000	-	390,000	2008-2010, 2017, 2022 & 2031
	07/01/2007	-	-	485,000	25,000	-	510,000	2008-2010, 2017, 2022 & 2031
	01/01/2008	-	-	360,000	20,000	-	380,000	2009-2010, 2017, 2022 & 2031
Total 1998 FGH-2		-	-	17,770,000	630,000	-	18,400,000	



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other Tota	al Bonds Called	Maturity Date(s) of Bond(s) Called
1999 BCD	01/15/2001	\$ 475,000	- 9	505,000	\$ 35,000 \$	- \$	1,015,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/01/2002	155,000	-	2,675,000	85,000	-	2,915,000	2013, 2017, 2020, 2024, 2026 & 2031
	05/31/2002	-	-	1,200,000	65,000	-	1,265,000	2004, 2006, 2008-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	08/30/2002	-	-	1,360,000	35,000	-	1,395,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/06/2003	-	-	4,905,000	145,000	-	5,050,000	2003-2010, 2013, 2017, 2024, 2026 & 2031
	07/01/2003	-	-	1,750,000	-	-	1,750,000	2004-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	11/24/2003	-	-	4,035,000	-	-	4,035,000	2004-2010, 2013, 2017, 2020, 2026 & 2031
	01/15/2004	-	-	4,355,000	335,000	-	4,690,000	2004-2010, 2013, 2017, 2020, 2026, & 2031
	07/01/2004	-	-	3,135,000	-	-	3,135,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	08/20/2004	-	-	2,365,000	190,000	-	2,555,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	01/01/2005	-	-	2,705,000	-	-	2,705,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	04/01/2005	-	-	1,820,000	135,000	-	1,955,000	2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2005	-	-	2,315,000	80,000	-	2,395,000	2006-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	09/15/2005	-	-	670,000	20,000	-	690,000	2006-2010, 2026 & 2031
	01/01/2006	-	-	900,000	-	-	900,000	2024
	01/13/2006	-	-	800,000	50,000	-	850,000	2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2006	-	-	1,910,000	65,000	-	1,975,000	2007-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	01/01/2007	-	-	1,695,000	25,000	-	1,720,000	2007-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	04/06/2007	-	-	545,000	45,000	-	590,000	2013, 2017, 2020, 2026 & 2031
	07/01/2007	-	-	1,230,000	45,000	-	1,275,000	2008-2010, 2013, 2017, 2020, 2026 & 2031
	01/01/2008	-	-	910,000	25,000	-	935,000	2009-2010, 2013, 2017, 2020, 2026 & 2031
Total 1999 BCD		630,000	-	41,785,000	1,380,000	-	43,795,000	

1999 G This issue is fully retired.



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1999 HI	01/15/2001	\$ -	\$ - \$	190,000	\$ 30,000 \$	-	\$ 220,000	2012-2013, 2017, 2021 & 2024
	01/01/2002	-	-	2,305,000	70,000	-	2,375,000	2011-2014, 2017, 2021, 2024, 2027 & 2031
	05/31/2002	-	-	940,000	45,000	-	985,000	2008, 2012-2014, 2017, 2021, 2024, 2027 & 2031
	08/30/2002	-	-	1,310,000	40,000	-	1,350,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	01/06/2003	-	-	4,200,000	125,000	-	4,325,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2003	-	-	2,335,000	-	-	2,335,000	2004-2014, 2017, 2021, 2024, 2027 & 2031
	11/24/2003	-	-	3,325,000	-	-	3,325,000	2004-2014, 2017, 2021, 2027 & 2031
	01/15/2004	-	-	4,815,000	335,000	-	5,150,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2004	-	-	3,350,000	-	-	3,350,000	2005-2014, 12017, 2021, 2027 & 2031
	08/20/2004	-	-	1,800,000	175,000	-	1,975,000	2005-2014, 2017, 2021, 2027 & 2031
	01/01/2005	-	-	2,365,000	-	-	2,365,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	04/01/2005	-	-	1,270,000	105,000	-	1,375,000	2006-2014, 2017, 2021, 2027 & 2031
	07/01/2005	-	-	1,505,000	60,000	-	1,565,000	2006-2014, 2017, 2021, 2027 & 2031
	09/15/2005	-	-	1,015,000	30,000	-	1,045,000	2006-2014, 2017, 2021, 2027 & 2031
	01/13/2006	-	-	1,725,000	50,000	-	1,775,000	2007-2014, 2017, 2021, 2027 & 2031
	07/01/2006	-	-	1,530,000	60,000	-	1,590,000	2007-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2007	-	-	860,000	-	-	860,000	2007-2014, 2017, 2021, 2027 & 2031
	04/06/2007	-	-	300,000	35,000	-	335,000	2008-2014, 2017, 2021, 2027 & 2031
	07/01/2007	-	-	475,000	25,000	-	500,000	2008-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2008	-	-	665,000	20,000	-	685,000	2009-2014, 2017, 2021, 2027 & 2031
Total 1999 HI	<del>-</del>	-	-	36,280,000	1,205,000	-	37,485,000	



Series	Bond Call Date	Unexpended Proceeds	Excess Revenues	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1999 JK	01/06/2003	\$ -	\$ - \$	550,000	\$ 15,000	\$ -	\$ 565,000	2004-2013, 2017, 2019 & 2033
	07/01/2003	-	-	50,000	-	-	50,000	2006, 2016, 2017 & 2033
	11/24/2003	-	-	275,000	-	-	275,000	2006-2013, 2017, 2019 & 2033
	01/15/2004	-	-	2,880,000	115,000	-	2,995,000	2005-2013, 2017, 2019 & 2033
	07/01/2004	-	-	325,000	-	-	325,000	2005-2013, 2017, 2019 & 2033
	08/20/2004	-	-	2,895,000	105,000	-	3,000,000	2006-2013, 2017, 2019 & 2033
	01/01/2005	-	-	445,000	-	-	445,000	2006-2013, 2017, 2019 & 2033
	04/01/2005	-	-	3,910,000	145,000	-	4,055,000	2006-2013, 2017, 2019 & 2033
	07/01/2005	-	-	1,520,000	55,000	-	1,575,000	2006-2013, 2017, 2019 & 2033
	09/15/2005	-	-	1,580,000	50,000	-	1,630,000	2006-2013, 2017, 2019 & 2033
	01/13/2006	-	-	2,135,000	70,000	-	2,205,000	2007-2013, 2017, 2019 & 2033
	07/01/2006	-	-	1,580,000	55,000	-	1,635,000	2007-2013, 2017, 2019 & 2033
	01/01/2007	-	-	170,000	-	-	170,000	2010-2013, 2017, 2019 & 2033
	04/06/2007	-	-	1,510,000	55,000	-	1,565,000	2008-2013, 2017, 2019 & 2033
	07/01/2007	-	-	1,295,000	45,000	-	1,340,000	2008-2013, 2017, 2019 & 2033
	01/01/2008	-	-	1,395,000	50,000	-	1,445,000	2009-2013, 2017, 2019 & 2033
Total 1999 JK	•	-	-	22.515.000	760.000	-	23.275.000	



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	Prepayments	Reserve Excess	<u>Other</u>	Tota	al Bonds Called	Maturity Date(s) of Bond(s) Called
2000 ABC		•	\$ - \$	1,960,000	\$ 160,000 \$	5	- \$	2,120,000	2004-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	05/31/2002	3,000,000	-	-	-		-	3,000,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	08/30/2002	-	-	1,015,000	30,000		-	1,045,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	01/06/2003	100,000	-	3,150,000	100,000		-	3,350,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	07/01/2003	-	-	1,540,000	-		-	1,540,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	11/24/2003	-	-	4,220,000	-		-	4,220,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	01/15/2004	-	-	7,955,000	435,000		-	8,390,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2004	-	-	2,735,000	-		-	2,735,000	2005-2011, 2013, 2018, 2030 & 2032
	08/20/2004	-	-	3,205,000	190,000		-	3,395,000	2005-2011, 2013, 2018, 2020, 2030 & 2032
	01/01/2005	-	-	2,065,000	15,000		-	2,080,000	2007-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	04/01/2005	-	-	1,785,000	100,000		-	1,885,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2005	-	-	1,590,000	45,000		-	1,635,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	09/15/2005	-	-	1,275,000	40,000		-	1,315,000	2030 & 2032
	01/01/2006	-	-	1,025,000	-		-	1,025,000	2024
	01/13/2006	-	-	830,000	25,000		-	855,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2006	-	-	2,050,000	60,000		-	2,110,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	01/01/2007	-	-	1,220,000	-		-	1,220,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	04/06/2007	-	-	435,000	25,000		-	460,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/1970	-	-	1,855,000	35,000		-	1,890,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	01/01/2008	-	-	1,195,000	35,000		-	1,230,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
Total 2000 ABC		3,100,000	-	41,105,000	1,295,000		-	45,500,000	
2000 F	01/01/2002	-	-	250,000	10,000		-	260,000	2031
	08/30/2002	-	-	320,000	10,000		-	330,000	2031
	01/13/2006	-	-	1,255,000	40,000		-	1,295,000	2031
	07/01/2006	-	-	1,225,000	35,000		-	1,260,000	2031
	01/01/2007	-	-	1,650,000	50,000		-	1,700,000	2031
	07/01/2007	-	-	1,480,000	-		-	1,480,000	2031
	01/01/2008			805,000	25,000		-	830,000	2031
Total 2000 F	_	-	-	6,985,000	170,000		-	7,155,000	



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2000 GH	01/06/2003	\$ -	\$ -	\$ 1,290,000	\$ 65,000 \$	-	\$ 1,355,000	2003-2011, 2017, 2023 & 2025
	07/01/2003	-	-	655,000	-	-	655,000	2004-2011, 2017, 2023 & 2025
	11/24/2003	-	-	3,550,000	-	-	3,550,000	2004-2011, 2017, 2023 & 2025
	01/15/2004	-	-	250,000	195,000	-	445,000	2005-2011, 2017, 2023 & 2025
	07/01/2004	-	-	7,390,000	-	-	7,390,000	2005-2011, 2017, 2023 & 2025
	08/20/2004	-	-	150,000	255,000	-	405,000	2005-2011, 2017, 2023 & 2025
	01/01/2005	-	-	5,750,000	-	-	5,750,000	2005-2011, 2017, 2023 & 2025
	04/01/2005	-	-	60,000	195,000	-	255,000	2006-2011, 2017, 2023 & 2025
	07/01/2005	-	-	3,485,000	125,000	-	3,610,000	2006-2011, 2017, 2023 & 2025
	09/15/2005	-	-	1,985,000	60,000	-	2,045,000	2006-2011, 2017, 2023 & 2025
	01/13/2006	-	-	2,935,000	110,000	-	3,045,000	2007-2011, 2017, 2023 & 2025
	07/01/2006	-	-	1,715,000	70,000	-	1,785,000	2007-2011, 2017, 2023 & 2025
	01/01/2007	-	-	1,645,000	-	-	1,645,000	2007-2011, 2017, 2023 & 2025
	04/06/2007	-	-	-	70,000	-	70,000	2008, 2017, 2023 & 2025
	07/01/2007	-	-	3,050,000	115,000	-	3,165,000	2008-2011, 2017, 2023 & 2025
	01/01/2008	-	-	1,920,000	75,000	-	1,995,000	2009-2011, 2017, 2023 & 2025
Total 2000 GH		-	-	35,830,000	1,335,000	-	37,165,000	
2000 IJ	05/31/2002	-	-	140,000	20,000	-	160,000	2010, 2013, 2019, 2023 & 2030
	08/30/2002	-	-	140,000	5,000	-	145,000	2006, 2009, 2013, 2019, 2023, 2028 & 2030
	01/06/2003	-	-	1,140,000	35,000	-	1,175,000	2003-2010, 2013, 2019, 2023, 2028 & 2030
	07/01/2003	-	-	360,000	-	-	360,000	2005-2010, 2013, 2019 & 2023
	11/24/2003	-	-	1,290,000	-	-	1,290,000	2004-2010, 2013, 2019, 2028 & 2030
	01/01/2004	-	-	505,000	-	-	505,000	2023
	01/15/2004	-	-	3,170,000	180,000	-	3,350,000	2004-2010, 2013, 2019, 2028 & 2030
	07/01/2004	-	-	2,450,000	-	-	2,450,000	2005-2010, 2013, 2019, 2023, 2028 & 2030

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Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2000 IJ, continued	08/20/2004	\$ -	\$ -	\$ 3,610,000	\$ 205,000	\$ -	\$ 3,815,000	2005-2010, 2013, 2019, 2028 & 2030
	01/01/2005	-	-	1,655,000	-	-	1,655,000	2005-2010, 2013, 2019, 2023, 2028 & 2030
	04/01/2005	-	-	2,435,000	125,000	-	2,560,000	2006-2010, 2013, 2019, 2028 & 2030
	07/01/2005	-	-	2,125,000	85,000	-	2,210,000	2006-2010, 2013, 2019, 2023, 2028 & 2030
	09/15/2005	-	-	1,335,000	40,000	-	1,375,000	2006-2010, 2013, 2019, 2028 & 2030
	01/01/2006	-	-	510,000	-	-	510,000	2023
	01/13/2006	-	-	1,240,000	55,000	-	1,295,000	2006-2010, 2013, 2019, 2028 & 2030
	07/01/2006	-	-	1,725,000	65,000	-	1,790,000	2007-2010, 2013, 2019, 2023, 2028 & 2030
	01/01/2007	-	-	1,190,000	30,000	-	1,220,000	2007-2010, 2013, 2019, 2023, 2028 & 2030
	04/06/2007	-	-	345,000	15,000	-	360,000	2008-2010, 2013 & 2019
	07/01/2007	-	-	640,000	30,000	-	670,000	2008-2010, 2013, 2019, 2023, 2028 & 2030
	01/01/2008		-	1,665,000	50,000	-	1,715,000	2009-2010, 2013, 2019, 2023, 2028 & 2030
Total 2000 IJ		-	-	27,670,000	940,000	-	28,610,000	
2001 AB	01/06/2003	45,000	-	1,450,000	60,000	-	1,555,000	2003-2013, 2017, 2022, 2025 & 2030
	07/01/2003	-	-	335,000	-	-	335,000	2004-2013, 2017, 2022, 2025 & 2030
	11/24/2003	-	-	2,445,000	-	-	2,445,000	2004-2013, 2017, 2022 & 2030
	01/01/2004	-	-	620,000	-	-	620,000	2025
	01/15/2004	45,000	-	2,480,000	200,000	-	2,725,000	2004-2013, 2017, 2022 & 2030
	07/01/2004	-	-	2,700,000	-	-	2,700,000	2005-2013, 2017, 2022, 2025 & 2030
	08/20/2004	-	-	1,965,000	150,000	-	2,115,000	2005-2013, 2017, 2022 & 2030
	01/01/2005	-	-	2,540,000	-	-	2,540,000	2005-2013, 2017, 2022, 2025 & 2030
	04/01/2005	-	-	1,850,000	140,000	-	1,990,000	2006-2013, 2017, 2022 & 2030
	07/01/2005	-	-	1,550,000	60,000	-	1,610,000	2006-2013, 2017, 2022, 2025 & 2030
	09/15/2005	-	-	1,945,000	60,000	-	2,005,000	2006-2013, 2017, 2022 & 2030
	01/01/2006	-	-	715,000	-	-	715,000	2025
	01/13/2006	-	-	1,250,000	70,000	-	1,320,000	2007-2013, 2017, 2022 & 2030
	07/01/2006	-	-	2,395,000	75,000	-	2,470,000	2007-2013, 2017, 2022, 2025 & 2030
	01/01/2007	-	-	1,205,000	30,000	-	1,235,000	2007-2013, 2017, 2022, 2025 & 2030
	04/06/2007	-	-	220,000	15,000	-	235,000	2017 & 2022
	07/01/2007	-	-	1,070,000	35,000	-	1,105,000	2009, 2011-2012, 2017, 2022, 2025 & 2030
	01/01/2008			650,000	25,000		675,000	2010, 2012, 2017, 2022, 2025 & 2030
Total 2001 AB		90,000	-	27,385,000	920,000	-	28,395,000	



0	David Call Date		nexpended		Excess			Reserve	0.11	_	Second Description College	Mark with Boarda's of Boarda's College
Series	Bond Call Date	Ŀ	Proceeds	<u> </u>	evenues	Prepa	ayments .	Excess	<u>Other</u>		otal Bonds Called	Maturity Date(s) of Bond(s) Called
2001 E	08/20/2004	\$	-	\$	-	\$	270,000	\$ 10,000	\$ -	\$	280,000	2007-2012, 2021, 2031 & 2035
	04/01/2005		-		-		315,000	10,000	-		325,000	2006-2012, 2021, 2031 & 2035
	07/01/2005		-		-		110,000	5,000	-		115,000	2008, 2010, 2012, 2021, 2031 & 2035
	09/15/2005		-		-		470,000	15,000	-		485,000	2007-2012, 2021, 2031 & 2035
	01/13/2006		-		-		400,000	15,000	-		415,000	2007-2012, 2021, 2031 & 2035
	07/01/2006		-		-		705,000	25,000	-		730,000	2007-2012, 2021, 2031 & 2035
	04/07/2006		-		-		720,000	25,000	-		745,000	2008-2012, 2021, 2031 & 2035
	07/01/2007		-		-		670,000	25,000	-		695,000	2008-2012, 2021, 2031 & 2035
	01/01/2008		-		-		1,365,000	45,000	-		1,410,000	2009-2012, 2021, 2031 & 2035
Total 2001 E			-		-		5,025,000	175,000	-		5,200,000	
Single Family Total		\$	28,745,000	\$	135,000	\$ 7	700,295,000	\$ 23,795,000	\$ 1,845,000	\$	754,815,000	



Single Family Mortgage Bonds, 1993 Series D\*

**AMT** 

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	(	Principal Outstanding	Call Priority (Note A)
60415MHK3	01/01/2027	Term (a)	6.400	\$	17,685,000	\$	-	\$ 16,520,000	\$	1,165,000	1
				\$	17,685,000	\$	-	\$ 16,520,000	\$	1,165,000	

<sup>\*</sup> Bonds remarketed August 9, 1995.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2020.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1993 Series F\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pı	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/1997	Serial	4.000	\$	135,000	\$	135,000	\$ -	\$ -	N/A
	07/01/1997	Serial	4.000		140,000		140,000	-	-	N/A
	01/01/1998	Serial	4.200		145,000		145,000	-	-	N/A
	07/01/1998	Serial	4.200		145,000		145,000	-	-	N/A
	01/01/1999	Serial	4.400		150,000		150,000	-	-	N/A
	07/01/1999	Serial	4.400		150,000		150,000	-	-	N/A
	01/01/2000	Serial	4.500		155,000		145,000	10,000	-	N/A
	07/01/2000	Serial	4.500		160,000		140,000	20,000	-	N/A
60415MHU1	07/01/2020	Term (a)	6.250		8,320,000		-	7,770,000	550,000	1
				\$	9,500,000	\$	1,150,000	\$ 7,800,000	\$ 550,000	

<sup>\*</sup> Bonds remarketed August 9, 1995.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1994 Series E\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	inal Amounts	Principal Ma Sinking F		ncipal mptions		Principal Outstanding		Call Priority (Note A)
	01/01/1996	Serial	4.650	\$	240,000	\$ 24	40,000	\$	- \$		-	N/A
	07/01/1996	Serial	3.300		245,000	24	45,000		-		-	N/A
	01/01/1997	Serial	3.400		255,000	25	55,000		-		-	N/A
	07/01/1997	Serial	3.600		255,000	25	55,000		-		-	N/A
	01/01/1998	Serial	3.800		260,000	26	50,000		-		-	N/A
	07/01/1998	Serial	3.800		265,000	26	55,000		-		-	N/A
	01/01/1999	Serial	4.000		270,000	27	70,000		-		-	N/A
	07/01/1999	Serial	4.000		275,000	27	70,000	5,000	)		-	N/A
	01/01/2000	Serial	4.200		280,000	26	55,000	15,000	)		-	N/A
	07/01/2000	Serial	4.200		290,000	24	40,000	50,000	)		-	N/A
	01/01/2001	Serial	4.350		290,000	24	40,000	50,000	)		-	N/A
	07/01/2001	Serial	4.350		300,000	24	40,000	60,000	)		-	N/A
	01/01/2002	Serial	4.500		305,000	24	40,000	65,000	)		-	N/A
	07/01/2002	Serial	4.500		315,000	20	00,000	115,000	)		-	N/A
	01/01/2003	Serial	4.600		320,000	17	70,000	150,000	)		-	N/A
	07/01/2003	Serial	4.600		330,000	17	70,000	160,000	)		-	N/A
	01/01/2004	Serial	4.700		335,000	17	75,000	160,000	)		-	N/A
	07/01/2004	Serial	4.700		345,000	18	30,000	165,000	)		-	N/A
	01/01/2005	Serial	4.800		350,000	18	30,000	170,000	)		-	N/A
	07/01/2005	Serial	4.800		360,000	19	90,000	170,000	)		-	N/A
	01/01/2006	Serial	4.900		370,000	20	00,000	170,000	)		-	N/A
	07/01/2006	Serial	4.900		375,000	19	90,000	185,000	)		-	N/A
	01/01/2007	Serial	5.000		390,000	20	00,000	190,000	)		-	N/A
	07/01/2007	Serial	5.000		395,000	20	05,000	190,000	)		-	N/A

continued and notes appear on next page



#### Single Family Mortgage Bonds, 1994 Series E\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	Principal Matured/ Sinking Fund	Principal demptions	C	Principal Outstanding	Call Priority (Note A)
60415MNP5	07/01/2013	Term (a)	5.600		5,655,000	220,000	2,645,000		2,790,000	1
60415MNQ3	07/01/2025	Term (b)	5.900		18,750,000	-	9,200,000		9,550,000	1
				\$	31,820,000	\$ 5,565,000	\$ 13,915,000	\$	12,340,000	

<sup>\*</sup> Bonds remarketed March 12, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series E.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

- (a): Sinking fund redemptions began January 1, 2008.
- (b): Sinking fund redemptions begin January 1, 2014.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1994 Series T\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	ncipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding		Call Priority (Note A)
	07/01/1997	Serial	3.900	\$	210,000	\$ 210,000	\$ -	\$	-	N/A
	01/01/1998	Serial	4.250		215,000	215,000	-		-	N/A
	07/01/1998	Serial	4.250		220,000	220,000	-		-	N/A
	01/01/1999	Serial	4.500		225,000	225,000	-		-	N/A
	07/01/1999	Serial	4.500		230,000	230,000	-		-	N/A
	01/01/2000	Serial	4.750		240,000	230,000	10,000		-	N/A
	07/01/2000	Serial	4.750		245,000	225,000	20,000		-	N/A
	01/01/2001	Serial	5.000		250,000	215,000	35,000		-	N/A
	07/01/2001	Serial	5.000		260,000	220,000	40,000		-	N/A
	01/01/2002	Serial	5.100		265,000	220,000	45,000		-	N/A
	07/01/2002	Serial	5.100		275,000	185,000	90,000		-	N/A
	01/01/2003	Serial	5.200		285,000	170,000	115,000		-	N/A
	07/01/2003	Serial	5.200		295,000	140,000	155,000		-	N/A
	01/01/2004	Serial	5.300		305,000	125,000	180,000		-	N/A
	07/01/2004	Serial	5.300		310,000	95,000	215,000		-	N/A
	01/01/2005	Serial	5.400		320,000	70,000	250,000		-	N/A
	07/01/2005	Serial	5.400		335,000	70,000	265,000		-	N/A
	01/01/2006	Serial	5.500		345,000	60,000	285,000		-	N/A
	07/01/2006	Serial	5.500		355,000	60,000	295,000		-	N/A
	01/01/2007	Serial	5.650		370,000	45,000	325,000		-	N/A
	07/01/2007	Serial	5.650		380,000	50,000	330,000		-	N/A
	01/01/2008	Serial	5.750		395,000	40,000	355,000		-	N/A

continued and notes appear on next page



#### Single Family Mortgage Bonds, 1994 Series T\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Principal Sinking	Matured/ g Fund	R	Principal edemptions	Principa Outstandi		Call Priority (Note A)
60415MQS6	07/01/2008	Serial	5.750		405,000		-		360,000	45	5,000	1
60415MQT4	01/01/2017	Term (a)	6.125		9,685,000		-		8,760,000	925	5,000	1
				\$	16,420,000	\$ 3	3,320,000	\$	12,130,000	\$ 970	0,000	

<sup>\*</sup> Bonds remarketed May 1, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series T.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1995 Series G

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	inal Amounts	Pr	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/1997	Serial	6.200	\$	145,000	\$	145,000	\$ -	\$ -	N/A
	01/01/1998	Serial	6.350		150,000		150,000	-	-	N/A
	07/01/1998	Serial	6.350		155,000		155,000	-	-	N/A
	01/01/1999	Serial	6.550		165,000		160,000	5,000	-	N/A
	07/01/1999	Serial	6.550		170,000		160,000	10,000	-	N/A
	01/01/2000	Serial	6.650		175,000		150,000	25,000	-	N/A
	07/01/2000	Serial	6.650		185,000		155,000	30,000	-	N/A
	01/01/2001	Serial	6.800		190,000		145,000	45,000	-	N/A
	07/01/2001	Serial	6.800		195,000		150,000	45,000	-	N/A
	01/01/2002	Serial	7.050		205,000		150,000	55,000	-	N/A
	07/01/2002	Serial	7.050		215,000		140,000	75,000	-	N/A
	01/01/2003	Serial	7.150		220,000		135,000	85,000	-	N/A
	07/01/2003	Serial	7.150		230,000		115,000	115,000	-	N/A
	01/01/2004	Serial	7.200		240,000		100,000	140,000	-	N/A
	07/01/2004	Serial	7.200		250,000		75,000	175,000	-	N/A
	01/01/2005	Serial	7.250		260,000		50,000	210,000	-	N/A

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### Single Family Mortgage Bonds, 1995 Series G, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origir	nal Amounts	al Matured/ ing Fund	Principal edemptions	Principal utstanding	Call Priority (Note A)
	07/01/2005	Serial	7.250		270,000	50,000	220,000	-	N/A
60415MHG2	01/01/2012	Term (a)	8.050		4,890,000	190,000	4,530,000	170,000	1
				\$	8,310,000	\$ 2,375,000	\$ 5,765,000	\$ 170,000	<u>.</u>

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, Series G, 1995 Series H, and 1995 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2006.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1995 Series H

**AMT** 

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	(	Principal Outstanding	Call Priority (Note A)
60415MHH0	07/01/2027	Term (a)	6.400	\$	19,240,000	\$	-	\$ 17,965,000	\$	1,275,000	1
				\$	19,240,000	\$	-	\$ 17,965,000	\$	1,275,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1995 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHF4	07/01/2017	Term (a)	6.350	\$	6,710,000	\$	-	\$ 6,255,000	\$ 455,000	1
60415MHJ6	01/01/2018	Term (b)	6.350		740,000		-	700,000	40,000	1
				\$	7,450,000	\$	-	\$ 6,955,000	\$ 495,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2018.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1995 Series M\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	incipal Matured/ Sinking Fund	Principal edemptions	cipal anding	Call Priority (Note A)
	01/01/1999	Serial	4.200	\$	550,000	\$ 550,000	\$ -	\$ -	N/A
	07/01/1999	Serial	4.200		560,000	560,000	-	-	N/A
	01/01/2000	Serial	4.350		570,000	565,000	5,000	-	N/A
	07/01/2000	Serial	4.350		585,000	555,000	30,000	-	N/A
	01/01/2001	Serial	4.500		600,000	565,000	35,000	-	N/A
	07/01/2001	Serial	4.500		610,000	565,000	45,000	-	N/A
	01/01/2002	Serial	4.650		625,000	580,000	45,000	-	N/A
	07/01/2002	Serial	4.650		645,000	500,000	145,000	-	N/A
	01/01/2003	Serial	4.800		660,000	495,000	165,000	-	N/A
	07/01/2003	Serial	4.800		680,000	450,000	230,000	-	N/A
	01/01/2004	Serial	4.900		690,000	415,000	275,000	-	N/A
	07/01/2004	Serial	4.900		710,000	390,000	320,000	-	N/A
	01/01/2005	Serial	5.000		730,000	315,000	415,000	-	N/A
	07/01/2005	Serial	5.000		745,000	275,000	470,000	-	N/A
	01/01/2006	Serial	5.100		765,000	265,000	500,000	-	N/A
	07/01/2006	Serial	5.100		790,000	245,000	545,000	-	N/A
	01/01/2007	Serial	5.200		810,000	210,000	600,000	-	N/A
	07/01/2007	Serial	5.200		830,000	195,000	635,000	-	N/A
	01/01/2008	Serial	5.300		855,000	180,000	675,000	-	N/A
60415MVA9	07/01/2008	Serial	5.300		880,000	-	710,000	170,000	1
60415MVB7	01/01/2009	Serial	5.400		905,000	-	720,000	185,000	1

continued and notes appear on next page



#### Single Family Mortgage Bonds, 1995 Series M\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	jinal Amounts	Principal Mature Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MVC5	07/01/2009	Serial	5.400		930,000		-	760,000	170,000	1
60415MVD3	01/01/2017	Term (a)	5.875		16,300,000		-	13,245,000	3,055,000	1
				\$	32,025,000	\$ 7,875,0	00 \$	20,570,000	\$ 3,580,000	_

<sup>\*</sup> Bonds remarketed December 12, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series M.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 102%; January 1, 2008 through December 31, 2008 - 101%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1996 Series A

**AMT** 

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2022	Term	5.700	\$	10,715,000	\$	-	(	10,715,000	\$ -	N/A
60415MNS9	01/01/2028	Term (a)	6.375		23,765,000		-		20,410,000	3,355,000	1
				\$	34,480,000	\$	-	9	31,125,000	\$ 3,355,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1996 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MNT7	07/01/2018	Term (a)	6.350	\$	5,710,000	\$	-	\$ 4,470,000	\$ 1,240,000	1
60415MQU1	07/01/2019	Term (b)	6.350		2,280,000		-	1,810,000	470,000	1
				\$	7,990,000	\$	-	\$ 6,280,000	\$ 1,710,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

- (a): Sinking fund redemptions begin January 1, 2016.
- (b): Sinking fund redemptions begin January 1, 2019.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1996 Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)	
	07/01/1997	Serial	3.900	\$	225,000	\$ 225,000	\$ -	\$ -	N/A	•
	01/01/1998	Serial	4.250		230,000	230,000	-	-	N/A	
	07/01/1998	Serial	4.250		235,000	225,000	10,000	-	N/A	
	01/01/1999	Serial	4.500		240,000	230,000	10,000	-	N/A	
	07/01/1999	Serial	4.500		245,000	235,000	10,000	-	N/A	
	01/01/2000	Serial	4.750		245,000	235,000	10,000	-	N/A	
	07/01/2000	Serial	4.750		255,000	245,000	10,000	-	N/A	
	01/01/2001	Serial	5.000		260,000	250,000	10,000	-	N/A	
	07/01/2001	Serial	5.000		265,000	255,000	10,000	-	N/A	
	01/01/2002	Serial	5.100		275,000	265,000	10,000	-	N/A	
	07/01/2002	Serial	5.100		275,000	265,000	10,000	-	N/A	
	01/01/2003	Serial	5.200		280,000	265,000	15,000	-	N/A	
	07/01/2003	Serial	5.200		285,000	220,000	65,000	-	N/A	
	01/01/2004	Serial	5.300		290,000	215,000	75,000	-	N/A	
	07/01/2004	Serial	5.300		310,000	210,000	100,000	-	N/A	
	01/01/2005	Serial	5.400		280,000	120,000	160,000	-	N/A	
	07/01/2005	Serial	5.400		280,000	105,000	175,000	-	N/A	
	01/01/2006	Serial	5.500		290,000	85,000	205,000	-	N/A	
	07/01/2006	Serial	5.500		295,000	80,000	215,000	-	N/A	
	01/01/2007	Serial	5.650		300,000	55,000	245,000	-	N/A	
	07/01/2007	Serial	5.650		310,000	65,000	245,000	-	N/A	
	01/01/2008	Serial	5.750		315,000	65,000	250,000	-	N/A	



#### Single Family Mortgage Bonds, 1996 Series C, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	jinal Amounts	ipal Matured/ nking Fund	Principal Redemptions	C	Principal Outstanding	Call Priority (Note A)
60415MPS7	07/01/2008	Serial	5.750		340,000	-	285,000		55,000	1
60415MPT5	07/01/2015	Term (a)	6.100		6,020,000	-	4,895,000		1,125,000	1
				\$	12,345,000	\$ 4,145,000	\$ 7,020,000	\$	1,180,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1996 Series D

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Principal Ma Sinking F		incipal emptions	icipal anding	Call Priority (Note A)
	01/01/1998	Serial	4.300	\$	345,000	\$ 3	45,000	\$ -	\$ -	N/A
	07/01/1998	Serial	4.300		355,000	3	15,000	40,000	-	N/A
	01/01/1999	Serial	4.500		360,000	3	15,000	45,000	-	N/A
	07/01/1999	Serial	4.500		370,000	3:	25,000	45,000	-	N/A
	01/01/2000	Serial	4.700		380,000	3:	25,000	55,000	-	N/A
	07/01/2000	Serial	4.700		385,000	30	05,000	80,000	-	N/A
	01/01/2001	Serial	4.850		395,000	3	10,000	85,000	-	N/A
	07/01/2001	Serial	4.850		405,000	3	15,000	90,000	-	N/A
	01/01/2002	Serial	5.000		415,000	30	05,000	110,000	-	N/A
	07/01/2002	Serial	5.000		430,000	2	75,000	155,000	-	N/A
	01/01/2003	Serial	5.150		440,000	20	60,000	180,000	-	N/A
	07/01/2003	Serial	5.150		450,000	2	15,000	235,000	-	N/A
	01/01/2004	Serial	5.250		465,000	20	05,000	260,000	-	N/A
	07/01/2004	Serial	5.250		475,000	1.	70,000	305,000	-	N/A
	01/01/2005	Serial	5.350		490,000	1:	25,000	365,000	-	N/A
	07/01/2005	Serial	5.350		505,000	1	10,000	395,000	-	N/A
	01/01/2006	Serial	5.450		520,000	9	95,000	425,000	-	N/A
	07/01/2006	Serial	5.450		530,000	;	85,000	445,000	-	N/A
	01/01/2007	Serial	5.600		550,000		70,000	480,000	-	N/A
	07/01/2007	Serial	5.600		565,000		65,000	500,000	-	N/A
	01/01/2008	Serial	5.700		580,000	(	60,000	520,000	-	N/A
60415MRS5	07/01/2008	Serial	5.700		595,000		-	530,000	65,000	1



#### Single Family Mortgage Bonds, 1996 Series D, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pr	rincipal Matured/ Sinking Fund	Principal Redemptions	(	Principal Outstanding	Call Priority (Note A)
60415MRT3	01/01/2016	Term (a)	6.000		11,530,000		-	10,465,000		1,065,000	1
60415MRU0	01/01/2017	Term (b)	6.000		2,045,000		-	1,865,000		180,000	1
				\$	23,580,000	\$	4,595,000	\$ 17,675,000	\$	1,310,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

- (a): Sinking fund redemptions begin January 1, 2009.
- (b): Sinking fund redemptions begin July 1, 2016.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1996 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRV8	01/01/2022	Term (a)	6.250	\$	12,110,000	\$	-	\$ 10,815,000	\$ 1,295,000	1
60415MRW6	01/01/2023	Term (b)	6.250		2,385,000		-	2,145,000	240,000	1
				\$	14,495,000	\$	-	\$ 12,960,000	\$ 1,535,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

- (a): Sinking fund redemptions begin July 1, 2017.
- (b): Sinking fund redemptions begin July 1, 2022.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1996 Series F

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRX4	01/01/2026	Term (a)	6.300	\$	10,490,000	\$	-	\$ 9,355,000	\$ 1,135,000	1
60415MRY2	01/01/2028	Term (b)	6.300		7,785,000		-	6,980,000	805,000	1
				\$	18,275,000	\$	-	\$ 16,335,000	\$ 1,940,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin July 1, 2026.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1996 Series G

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MTF1	07/01/2026	Term (a)	6.250	\$	25,810,000	\$	-	\$ 23,245,000	\$ 2,565,000	1
60415MTG9	07/01/2028	Term (b)	6.250		16,000,000		-	14,435,000	1,565,000	1
				\$	41,810,000	\$	-	\$ 37,680,000	\$ 4,130,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

- (a): Sinking fund redemptions begin January 1, 2021.
- (b): Sinking fund redemptions begin July 1, 2026.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1996 Series H

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MTH7	01/01/2021	Term (a)	6.000	\$	13,865,000	\$	-	Ş	12,495,000	\$ 1,370,000	1
				\$	13,865,000	\$	-	9	12,495,000	\$ 1,370,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1996 Series I

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origir	nal Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal utstanding	Call Priority (Note A)
	01/01/1999	Serial	6.390	\$	160,000	\$ 155,000	\$ 5,000	\$ -	N/A
	07/01/1999	Serial	6.390		175,000	160,000	15,000	-	N/A
	01/01/2000	Serial	6.580		180,000	160,000	20,000	-	N/A
	07/01/2000	Serial	6.580		185,000	155,000	30,000	-	N/A
	01/01/2001	Serial	6.730		195,000	160,000	35,000	-	N/A
	07/01/2001	Serial	6.730		200,000	160,000	40,000	-	N/A
	01/01/2002	Serial	6.800		210,000	155,000	55,000	-	N/A
	07/01/2002	Serial	6.800		220,000	140,000	80,000	-	N/A
	01/01/2003	Serial	6.950		225,000	130,000	95,000	-	N/A
	07/01/2003	Serial	6.950		235,000	105,000	130,000	-	N/A
	01/01/2004	Serial	7.040		245,000	90,000	155,000	-	N/A
	07/01/2004	Serial	7.040		260,000	75,000	185,000	-	N/A
	01/01/2005	Serial	7.170		270,000	55,000	215,000	-	N/A
	07/01/2005	Serial	7.170		280,000	50,000	230,000	-	N/A
	07/01/2007	Term	7.320		1,240,000	185,000	1,055,000	-	N/A
	01/01/2008	Serial	7.370		345,000	45,000	300,000	-	N/A
60415MUA0	07/01/2008	Serial	7.370		365,000	-	325,000	40,000	1



Single Family Mortgage Bonds, 1996 Series I, continued from prior page

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	jinal Amounts	F	Principal Matured/ Sinking Fund	R	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MUB8	01/01/2017	Term (a)	8.000		9,335,000		-		8,470,000	865,000	1
				\$	14,325,000	\$	1,980,000	\$	11,440,000	\$ 905,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1996 Series J\*

**AMT** 

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415ME59	07/01/2021	Term (a)	5.600	\$	915,000	\$	-	\$ 815,000	\$ 100,000	1
				\$	915,000	\$	-	\$ 815,000	\$ 100,000	

<sup>\*</sup>Bonds remarketed December 12, 1997.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1996 Series K\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principa Outstandir		Call Priority (Note A)
	01/01/1999	Serial	3.800	\$	100,000	\$ 100,000	\$ -	\$	-	N/A
	07/01/1999	Serial	3.800		100,000	100,000	-		-	N/A
	01/01/2000	Serial	4.000		100,000	100,000	-		-	N/A
	07/01/2000	Serial	4.000		105,000	105,000	-		-	N/A
	01/01/2001	Serial	4.100		105,000	105,000	-		-	N/A
	07/01/2001	Serial	4.100		110,000	110,000	-		-	N/A
	01/01/2002	Serial	4.200		110,000	110,000	-		-	N/A
	07/01/2002	Serial	4.200		115,000	95,000	20,000		-	N/A
	01/01/2003	Serial	4.300		120,000	100,000	20,000		-	N/A
	07/01/2003	Serial	4.300		120,000	90,000	30,000		-	N/A
	01/01/2004	Serial	4.400		120,000	85,000	35,000		-	N/A
	07/01/2004	Serial	4.400		125,000	75,000	50,000		-	N/A
	01/01/2005	Serial	4.500		130,000	70,000	60,000		-	N/A
	07/01/2005	Serial	4.500		135,000	60,000	75,000		-	N/A
	01/01/2006	Serial	4.600		135,000	45,000	90,000		-	N/A
	07/01/2006	Serial	4.600		140,000	50,000	90,000		-	N/A
	01/01/2007	Serial	4.700		145,000	40,000	105,000		-	N/A
	07/01/2007	Serial	4.700		145,000	30,000	115,000		-	N/A
	01/01/2008	Serial	4.800		155,000	25,000	130,000		-	N/A
60415MG99	07/01/2008	Serial	4.800		155,000	-	130,000	25	,000	1
60415MH23	01/01/2009	Serial	4.900		160,000	-	140,000	20	,000	1



#### Single Family Mortgage Bonds, 1996 Series K\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origin	al Amounts	- 1	al Matured/ sing Fund	ı	Principal Redemptions	Principal utstanding	Call Priority (Note A)
60415MH31	07/01/2009	Serial	4.900		170,000		-		160,000	10,000	1
60415MH49	01/01/2017	Term (a)	5.400		6,480,000		-		5,480,000	1,000,000	1
				\$	9,280,000	\$	1,495,000	\$	6,730,000	\$ 1,055,000	

<sup>\*</sup>Bonds remarketed December 12, 1997.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1997 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	pal Matured/ king Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/1999	Serial	4.400	\$	390,000	\$ 360,000	\$ 30,000	\$ -	N/A
	01/01/2000	Serial	4.600		405,000	375,000	30,000	-	N/A
	07/01/2000	Serial	4.600		415,000	380,000	35,000	-	N/A
	01/01/2001	Serial	4.750		420,000	385,000	35,000	-	N/A
	07/01/2001	Serial	4.750		435,000	400,000	35,000	-	N/A
	01/01/2002	Serial	4.850		440,000	405,000	35,000	-	N/A
	07/01/2002	Serial	4.850		455,000	420,000	35,000	-	N/A
	01/01/2003	Serial	4.950		460,000	425,000	35,000	-	N/A
	07/01/2003	Serial	4.950		475,000	350,000	125,000	-	N/A
	01/01/2004	Serial	5.050		485,000	330,000	155,000	-	N/A
	07/01/2004	Serial	5.050		500,000	300,000	200,000	-	N/A
	01/01/2005	Serial	5.200		510,000	210,000	300,000	-	N/A
	07/01/2005	Serial	5.200		525,000	165,000	360,000	-	N/A
	01/01/2006	Serial	5.300		535,000	150,000	385,000	-	N/A
	07/01/2006	Serial	5.300		550,000	130,000	420,000	-	N/A
	01/01/2007	Serial	5.400		565,000	120,000	445,000	-	N/A
	07/01/2007	Serial	5.400		580,000	120,000	460,000	-	N/A
	01/01/2008	Serial	5.500		595,000	105,000	490,000	-	N/A
60415MVY7	07/01/2008	Serial	5.500		610,000	-	520,000	90,000	1
60415MVZ4	01/01/2009	Serial	5.600		625,000	-	515,000	110,000	1
60415MWA8	07/01/2009	Serial	5.600		645,000	-	550,000	95,000	1



#### Single Family Mortgage Bonds, 1997 Series A, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	pal Matured/ king Fund	R	Principal edemptions	C	Principal Outstanding	Call Priority (Note A)	
60415MWB6	07/01/2012	Term (a)	5.800		4,270,000	-		3,550,000		720,000	1	•
60415MWC4	01/01/2017	Term (b)	5.950		7,740,000	-		6,515,000		1,225,000	1	
				\$	22,630,000	\$ 5,130,000	\$	15,260,000	\$	2,240,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

- (a): Sinking fund redemptions begin January 1, 2010.
- (b): Sinking fund redemptions begin January 1, 2013.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1997 Series B

**AMT** 

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MWD2	01/01/2021	Term (a)	6.200	\$	9,180,000	\$ -	\$ 7,515,000	\$ 1,665,000	1
				\$	9,180,000	\$ -	\$ 7,515,000	\$ 1,665,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1997 Series C

**AMT** 

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pr	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2025	Term	5.300	\$	13,150,000	\$	-	\$ 13,150,000	\$ -	N/A
60415MWF7	01/01/2029	Term (a)	6.250		12,590,000		-	10,930,000	1,660,000	1
60415MWG5	07/01/2029	Term	6.250		2,000,000		-	1,760,000	240,000	1
				\$	27,740,000	\$	-	\$ 25,840,000	\$ 1,900,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2026.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1997 Series D

**AMT** 

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MXL3	07/01/2019	Term (a)	5.850	\$	10,885,000	\$	-	\$ 8,640,000	\$ 2,245,000	1
60415MXM1	07/01/2021*	Term (b)	5.800		5,000,000		-	3,995,000	1,005,000	1
				\$	15,885,000	\$	-	\$ 12,635,000	\$ 3,250,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

- (a): Sinking fund redemptions begin January 1, 2013.
- (b): Sinking fund redemptions begin July 1, 2019.

<sup>\*</sup> Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by Ambac Assurance Corporation.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1997 Series E

**AMT** 

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2024	Term	5.050	\$	7,785,000	\$	-	\$ 7,785,000	\$ -	N/A
60415MXP4	07/01/2029	Term (a)	5.900		15,710,000		-	12,940,000	2,770,000	1
				\$	23,495,000	\$	-	\$ 20,725,000	\$ 2,770,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1997 Series G\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	pal Matured/ king Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/2003	Serial	5.100	\$	555,000	\$ 530,000	\$ 25,000	\$ -	N/A
	07/01/2003	Serial	5.100		900,000	730,000	170,000	-	N/A
	01/01/2004	Serial	5.200		930,000	645,000	285,000	-	N/A
	07/01/2004	Serial	5.200		950,000	435,000	515,000	-	N/A
	01/01/2005	Serial	5.250		975,000	235,000	740,000	-	N/A
	07/01/2005	Serial	5.250		995,000	120,000	875,000	-	N/A
	01/01/2006	Serial	5.300		1,025,000	60,000	965,000	-	N/A
	07/01/2006	Serial	5.300		1,055,000	25,000	1,030,000	-	N/A
	01/01/2007	Serial	5.350		1,080,000	20,000	1,060,000	-	N/A
	07/01/2007	Serial	5.350		1,105,000	20,000	1,085,000	-	N/A
	01/01/2008	Serial	5.400		1,135,000	20,000	1,115,000	-	N/A
60415NAN2	07/01/2008	Serial	5.400		1,165,000	-	1,150,000	15,000	1
60415NAP7	01/01/2009	Serial	5.450		1,200,000	-	1,180,000	20,000	1
60415NAQ5	07/01/2009	Serial	5.450		1,230,000	-	1,215,000	15,000	1



#### Single Family Mortgage Bonds, 1997 Series G\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origin	nal Amounts		cipal Matured/ inking Fund	-	Principal Redemptions	Principal Outstanding	Call Priority (Note A)	y
	Maturity Date	Вопа туре	micresi rate	Origin	iai Amounts	J	ilikilig i uliu		tedemptions	 Outstanding	(Note A)	
60415NAR3	01/01/2018	Term (a)	6.000		25,960,000		-		25,650,000	310,000	1	_
				\$	40,260,000	\$	2,840,000	\$	37,060,000	\$ 360,000		

<sup>\*</sup>Bonds remarketed December 1, 1998 and June 29, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series G representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 through June 30, 2011 - 101.5%; July 1, 2011 through June 30, 2012 - 100.75%; July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions January 1, 2010.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1997 Series I

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MB60	01/01/2017	Term (a)	5.500	\$	9,730,000	\$	-	\$ 7,155,000	\$ 2,575,000	1
				\$	9,730,000	\$	-	\$ 7,155,000	\$ 2,575,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I and 1997 Series K representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2007 through June 30, 2008 - 101.5%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1997 Series K

**AMT** 

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MB86	01/01/2026	Term (a)	5.750	\$	10,700,000	\$	-	\$ 7,845,000	\$ 2,855,000	1
60415MB94	07/01/2029	Term (b)	5.750		12,000,000		-	8,855,000	3,145,000	1
				\$	22,700,000	\$	-	\$ 16,700,000	\$ 6,000,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I and 1997 Series K representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin January 1, 2026.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1998 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Ρ	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MJ39	07/01/2008	Serial	4.650	\$	260,000	\$	-	\$ 175,000	\$ 85,000	1
60415MJ47	01/01/2009	Serial	4.800		260,000		-	200,000	60,000	1
60415MJ54	07/01/2009	Serial	4.800		270,000		-	215,000	55,000	1
60415MJ62	01/01/2010	Serial	4.900		275,000		-	215,000	60,000	1
60415MJ70	07/01/2010	Serial	4.900		280,000		-	220,000	60,000	1
60415MJ88	01/01/2011	Serial	4.950		290,000		-	235,000	55,000	1
60415MJ96	07/01/2011	Serial	4.950		295,000		-	235,000	60,000	1
60415MK29	01/01/2017	Term (a)	5.200		3,780,000		-	3,025,000	755,000	1
				\$	5,710,000	\$	-	\$ 4,520,000	\$ 1,190,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2012.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1998 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/2001	Serial	4.150	\$ 175,00	0 \$ 175,000	\$ -	\$ -	N/A
	07/01/2001	Serial	4.150	190,00	190,000	-	-	N/A
	01/01/2002	Serial	4.300	190,00	190,000	-	-	N/A
	07/01/2002	Serial	4.300	195,00	0 195,000	-	-	N/A
	01/01/2003	Serial	4.400	200,00	0 195,000	5,000	-	N/A
	07/01/2003	Serial	4.400	200,00	0 180,000	20,000	-	N/A
	01/01/2004	Serial	4.550	210,00	0 175,000	35,000	-	N/A
	07/01/2004	Serial	4.550	215,00	0 160,000	55,000	-	N/A
	01/01/2005	Serial	4.650	215,00	0 110,000	105,000	-	N/A
	07/01/2005	Serial	4.650	225,00	95,000	130,000	-	N/A
	01/01/2006	Serial	4.750	225,00	0 80,000	145,000	-	N/A
	07/01/2006	Serial	4.750	235,00	0 80,000	155,000	-	N/A
	01/01/2007	Serial	4.850	235,00	70,000	165,000	-	N/A
	07/01/2007	Serial	4.850	245,00	0 65,000	180,000	-	N/A
	01/01/2008	Serial	4.900	250,00	0 65,000	185,000	-	N/A



#### Single Family Mortgage Bonds, 1998 Series B, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	•	Matured/ g Fund	F	Principal Redemptions	C	Principal Outstanding	Call Priority (Note A)
	01/01/2021	Term	4.750		3,510,000		-		3,510,000		-	N/A
60415MM43	07/01/2024	Term (a)	5.500		3,315,000		-		2,575,000		740,000	1
60415MM35	07/01/2029	Term (b)	5.500		7,000,000		-		5,495,000		1,505,000	1
				\$	17,030,000	\$ 2	2,025,000	\$	12,760,000	\$	2,245,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

- (a): Sinking fund redemptions begin July 1, 2021.
- (b): Sinking fund redemptions begin July 1, 2024.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1998, Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	Principal Matured/ Sinking Fund	ı	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/2001	Serial	4.100	\$	455,000	\$ 455,000	\$	-	\$ -	N/A
	07/01/2001	Serial	4.100		465,000	465,000		-	-	N/A
	01/01/2002	Serial	4.200		480,000	470,000		10,000	-	N/A
	07/01/2002	Serial	4.200		485,000	460,000		25,000	-	N/A
	01/01/2003	Serial	4.300		500,000	465,000		35,000	-	N/A
	07/01/2003	Serial	4.300		510,000	445,000		65,000	-	N/A
	01/01/2004	Serial	4.350		520,000	450,000		70,000	-	N/A
	07/01/2004	Serial	4.340		530,000	425,000		105,000	-	N/A
	01/01/2005	Serial	4.450		540,000	330,000		210,000	-	N/A
	07/01/2005	Serial	4.450		555,000	280,000		275,000	-	N/A
	01/01/2006	Serial	4.500		570,000	235,000		335,000	-	N/A
	07/01/2006	Serial	4.500		580,000	230,000		350,000	-	N/A
	01/01/2007	Serial	4.600		590,000	190,000		400,000	-	N/A
	07/01/2007	Serial	4.600		605,000	195,000		410,000	-	N/A
	01/01/2008	Serial	4.650		620,000	175,000		445,000	-	N/A
60415MP40	07/01/2008	Serial	4.650		635,000	-		445,000	190,000	1
60415MP57	01/01/2009	Serial	4.750		650,000	-		485,000	165,000	1
60415MP65	07/01/2009	Serial	4.750		665,000	-		490,000	175,000	1
60415MP73	01/01/2010	Serial	4.850		680,000	-		505,000	175,000	1
60415MP81	07/01/2010	Serial	4.850		455,000	-		345,000	110,000	1



Single Family Mortgage Bonds, 1998 Series C, continued from prior page

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	F	Principal Matured/ Sinking Fund	!	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MP99	01/01/2017	Term (a)	5.250		10,685,000		-		7,875,000	2,810,000	1
				\$	21,775,000	\$	5,270,000	\$	12,880,000	\$ 3,625,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C, and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2010.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



#### Single Family Mortgage Bonds, 1998 Series E

**AMT** 

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MQ31	01/01/2025	Term (a)	5.400	\$	10,500,000	\$	-	\$ 7,455,000	\$ 3,045,000	1
60415MQ49	07/01/2030	Term (b)	5.400		20,000,000		-	14,290,000	5,710,000	1
				\$	30,500,000	\$	-	\$ 21,745,000	\$ 8,755,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C, and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2021.
- (b): Sinking fund redemptions begin January 1, 2025.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1998 Series F-1\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origir	nal Amounts	Principal Matured/ Sinking Fund	icipal nptions	Principal Outstanding	Call Priority (Note A)
	07/01/2001	Serial	4.100	\$	225,000	\$ 225,000	\$ -	\$ -	N/A
	01/01/2002	Serial	4.200		235,000	235,000	-	-	N/A
	07/01/2002	Serial	4.200		240,000	230,000	10,000	-	N/A
	01/01/2003	Serial	4.350		245,000	225,000	20,000	-	N/A
	07/01/2003	Serial	4.350		250,000	210,000	40,000	-	N/A
	01/01/2004	Serial	4.450		255,000	200,000	55,000	-	N/A
	07/01/2004	Serial	4.450		260,000	190,000	70,000	-	N/A
	01/01/2005	Serial	4.550		265,000	140,000	125,000	-	N/A
	07/01/2005	Serial	4.550		275,000	125,000	150,000	-	N/A
	01/01/2006	Serial	4.650		275,000	105,000	170,000	-	N/A
	07/01/2006	Serial	4.650		285,000	110,000	175,000	-	N/A
	01/01/2007	Serial	4.750		290,000	85,000	205,000	-	N/A
	07/01/2007	Serial	4.750		295,000	85,000	210,000	-	N/A
	01/01/2008	Serial	4.900		305,000	70,000	235,000	-	N/A
60415M3A0	07/01/2008	Serial	4.900		310,000	-	230,000	80,000	1
60415M3B8	01/01/2009	Serial	5.000		315,000	-	245,000	70,000	1
60415M3C6	07/01/2009	Serial	5.000		325,000	-	255,000	70,000	1
60415M3D4	01/01/2010	Serial	5.050		330,000	-	255,000	75,000	1
60415M3E2	07/01/2010	Serial	5.050		345,000	-	270,000	75,000	1



#### Single Family Mortgage Bonds, 1998 Series F-1\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Ρ	rincipal Matured/ Sinking Fund	!	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3F9	01/01/2017	Term (a)	5.450		5,325,000		-		4,180,000	1,145,000	1
				\$	10,650,000	\$	2,235,000	\$	6,900,000	\$ 1,515,000	

<sup>\*</sup>Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1998 Series G-1\*

**AMT** 

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pı	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3G7	07/01/2022	Term (a)	5.600	\$	6,150,000	\$	-	\$ 4,670,000	\$ 1,480,000	1
				\$	6,150,000	\$	-	\$ 4,670,000	\$ 1,480,000	

<sup>\*</sup>Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1998 Series H-1\*

**AMT** 

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	(	Principal Outstanding	Call Priority (Note A)
60415M3H5	07/01/2031	Term (a)	5.650	\$	14,885,000	\$	-	\$ 11,295,000	\$	3,590,000	1
				\$	14,885,000	\$	-	\$ 11,295,000	\$	3,590,000	

<sup>\*</sup>Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1998 Series F-2\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts		Principal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2001	Serial	4.300	\$	240,000	\$ 240,000	\$	-	\$ -	N/A
	01/01/2002	Serial	4.450		250,000	250,000		-	-	N/A
	07/01/2002	Serial	4.450		255,000	255,000		-	-	N/A
	01/01/2003	Serial	4.355		260,000	260,000		-	-	N/A
	07/01/2003	Serial	4.550		265,000	250,000		15,000	-	N/A
	01/01/2004	Serial	4.650		270,000	250,000		20,000	-	N/A
	07/01/2004	Serial	4.650		275,000	240,000		35,000	-	N/A
	01/01/2005	Serial	4.750		285,000	230,000		55,000	-	N/A
	07/01/2005	Serial	4.750		290,000	200,000		90,000	-	N/A
	01/01/2006	Serial	4.850		295,000	170,000		125,000	-	N/A
	07/01/2006	Serial	4.850		305,000	180,000		125,000	-	N/A
	01/01/2007	Serial	4.900		310,000	145,000		165,000	-	N/A
	07/01/2007	Serial	4.900		315,000	145,000		170,000	-	N/A
	01/01/2008	Serial	4.950		325,000	140,000		185,000	-	N/A
60415NBQ4	07/01/2008	Serial	4.950		335,000	-		195,000	140,000	1
60415NBR2	01/01/2009	Serial	5.000		340,000	-		200,000	140,000	1
60415NBS0	07/01/2009	Serial	5.000		350,000	-		205,000	145,000	1
60415NBT8	01/01/2010	Serial	5.050		355,000	-		225,000	130,000	1
60415NBU5	07/01/2010	Serial	5.050		365,000	-		220,000	145,000	1



#### Single Family Mortgage Bonds, 1998 Series F-2\*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	inal Amounts	Ρ	Principal Matured/ Sinking Fund	I	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBV3	01/01/2017	Term (a)	5.700		5,700,000		-		3,430,000	2,270,000	1
				\$	11,385,000	\$	2,955,000	\$	5,460,000	\$ 2,970,000	

<sup>\*</sup> Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1998 Series G-2\*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Р	rincipal Matured/ Sinking Fund	R	Principal edemptions	Principal Outstanding	Call Priority (Note A)
60415NBW1	07/01/2022	Term (a)	6.000	\$	6,605,000	\$	-	\$	3,795,000	\$ 2,810,000	1
				\$	6,605,000	\$	-	\$	3,795,000	\$ 2,810,000	

<sup>\*</sup> Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1998 Series H-2\*

**AMT** 

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pi	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBX9	07/01/2031	Term (a)	6.050	\$	15,965,000	\$	-		\$ 9,145,000	\$ 6,820,000	1
				\$	15,965,000	\$	-	,	\$ 9,145,000	\$ 6,820,000	

<sup>\*</sup> Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



#### Single Family Mortgage Bonds, 1999 Series B

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	F	Principal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415MZ56	07/01/2013	Term (a)	5.000	\$	5,000,000	\$	-	9	3,060,000	\$ 1,940,000	1
60415MZ64	07/01/2017	Term (b)	5.200		7,985,000		-		4,875,000	3,110,000	1
60415MZ72	01/01/2020	Term (c)	5.250		5,880,000		-		3,680,000	2,200,000	1
				\$	18,865,000	\$	-	9	11,615,000	\$ 7,250,000	-

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 1999 Series C term bonds maturing January 1, 2024 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2018.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1999 Series C

**AMT** 

CUSIP**	Maturity Date	Bond Type	Interest Rate	•		ncipal Matured/ Sinking Fund				Principal Outstanding	Call Priority (Note A & B)	
	07/01/2002	Serial	4.000	\$	1,060,000	\$	1,060,000	\$	-	\$	-	N/A
	07/01/2003	Serial	4.100		1,105,000		1,055,000		50,000		-	N/A
	07/01/2004	Serial	4.250		1,150,000		800,000		350,000		-	N/A
	07/01/2005	Serial	4.400		1,205,000		555,000		650,000		-	N/A
	07/01/2006	Serial	4.500		1,255,000		360,000		895,000		-	N/A
	07/01/2007	Serial	4.600		1,310,000		285,000		1,025,000		-	N/A
60415M2E3	07/01/2008	Serial	4.700		1,375,000		-		1,095,000		280,000	1
60415M2F0	07/01/2009	Serial	4.800		1,440,000		-		1,180,000		260,000	1
60415M2G8	07/01/2010	Serial	4.900		1,505,000		-		1,250,000		255,000	1
60415M2H6	01/01/2024	Term (a)	4.850		10,555,000		-		10,555,000		-	N/A
				\$	21,960,000	\$	4,115,000	\$	17,050,000	\$	795,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 1999 Series C term bonds maturing January 1, 2024 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.



#### Single Family Mortgage Bonds, 1999 Series C, continued from prior page

- (a): Sinking fund redemptions begin July 1, 2020.
- \*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1999 Series D

**AMT** 

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415M2J2	01/01/2026	Term (a)	5.450	\$	5,000,000	\$	-	\$ 3,125,000	\$ 1,875,000	1
60415M2K9	07/01/2031	Term (b)	5.450		18,975,000		-	12,005,000	6,970,000	1
				\$	23,975,000	\$	-	\$ 15,130,000	\$ 8,845,000	<u>.</u>

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 1999 Series C term bonds maturing January 1, 2024 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2026.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



#### Single Family Mortgage Bonds, 1999 Series H

#### Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	P	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3K8	07/01/2011	Serial	5.300	\$	1,125,000	\$	-	\$ 785,000	\$ 340,000	1
60415M3L6	07/01/2012	Serial	5.400		1,195,000		-	865,000	330,000	1
60415M3M4	07/01/2013	Serial	5.500		1,250,000		-	910,000	340,000	1
60415M3N2	07/01/2014	Serial	5.550		1,325,000		-	960,000	365,000	1
60415M3P7	07/01/2017	Term (a)	5.700		4,425,000		-	3,215,000	1,210,000	1
60415M3Q5	07/01/2021	Term (b)	5.800		7,030,000		-	5,125,000	1,905,000	1
				\$	16,350,000	\$	-	\$ 11,860,000	\$ 4,490,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2015.
- (b): Sinking fund redemptions begin January 1, 2018.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1999 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)	
	07/01/2002	Serial	4.400	\$	360,000	\$ 360,000	\$ -	\$ -	N/A	_
	07/01/2003	Serial	4.550		755,000	715,000	40,000	-	N/A	
	07/01/2004	Serial	4.700		790,000	655,000	135,000	-	N/A	
	07/01/2005	Serial	4.800		825,000	415,000	410,000	-	N/A	
	07/01/2006	Serial	4.900		870,000	365,000	505,000	-	N/A	
	07/01/2007	Serial	5.000		915,000	280,000	635,000	-	N/A	
60415M3X0	07/01/2008	Serial	5.150		960,000	-	695,000	265,000	1	
60415M3Y8	07/01/2009	Serial	5.250		1,010,000	-	740,000	270,000	1	
60415M3Z5	07/01/2010	Serial	5.350		1,065,000	-	790,000	275,000	1	



#### Single Family Mortgage Bonds, 1999 Series I, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	jinal Amounts	•	I Matured/ ng Fund	F	Principal Redemptions	C	Principal Outstanding	Call Priority (Note A)
	07/01/2024	Term	5.350		6,710,000		-		6,710,000		-	N/A
60415M4C5	07/01/2027	Term (a)	6.050		7,735,000		-		5,640,000		2,095,000	1
60415M4B7	07/01/2031	Term (b)	6.050		12,705,000		-		9,325,000		3,380,000	1
				\$	34,700,000	\$	2,790,000	\$	25,625,000	\$	6,285,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2025.
- (b): Sinking fund redemptions begin January 1, 2028.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1999 Series J\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	inal Amounts	F	Principal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NEM0	07/01/2017	Term (a)	5.000	\$	4,745,000	\$	-	Ç	2,310,000	\$ 2,435,000	1
				\$	4,745,000	\$	-	(	2,310,000	\$ 2,435,000	

<sup>\*</sup> Bonds were remarketed October 11, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 1999 Series K\*

AMT

07/01/2003 Serial 2.850 \$ 295,000 \$ 295,000 \$ - \$ - \$ - \$ - 07/01/2004 Term 3.200 630,000 625,000 5,000 - 5,000 - 07/01/2005 Term 3.400 665,000 600,000 65,000 - 07/01/2006 Term 3.650 695,000 435,000 260,000 - 07/01/2007 Term 3.950 735,000 455,000 280,000 - 060415NET5 07/01/2008 Term (a) 4.050 770,000 230,000 345,000 195,000 60415NEU2 07/01/2009 Term (b) 4.300 820,000 - 390,000 435,000 60415NEV0 07/01/2010 Term (c) 4.400 860,000 - 425,000 435,000	Priority ote A)
07/01/2005 Term 3.400 665,000 600,000 65,000 07/01/2006 Term 3.650 695,000 435,000 260,000 07/01/2007 Term 3.950 735,000 455,000 280,000 - 60415NET5 07/01/2008 Term (a) 4.050 770,000 230,000 345,000 195,000 60415NEU2 07/01/2009 Term (b) 4.300 820,000 - 390,000 430,000	N/A
07/01/2006 Term 3.650 695,000 435,000 260,000 07/01/2007 Term 3.950 735,000 455,000 280,000 - 60415NET5 07/01/2008 Term (a) 4.050 770,000 230,000 345,000 195,000 60415NEU2 07/01/2009 Term (b) 4.300 820,000 - 390,000 430,000	N/A
07/01/2007 Term 3.950 735,000 455,000 280,000 - 60415NET5 07/01/2008 Term (a) 4.050 770,000 230,000 345,000 195,000 60415NEU2 07/01/2009 Term (b) 4.300 820,000 - 390,000 430,000	N/A
60415NET5 07/01/2008 Term (a) 4.050 770,000 230,000 345,000 195,000 60415NEU2 07/01/2009 Term (b) 4.300 820,000 - 390,000 430,000	N/A
60415NEU2 07/01/2009 Term (b) 4.300 820,000 - 390,000 430,000	N/A
0011011202	1
60/15NEV/0 07/01/2010 Term (c) 4.400 860,000 425,000 425,000	1
00415NEV0 07/01/2010 10/11/09 1:100 000,000 - 425,000 455,000	1
60415NEW8 07/01/2011 Term (d) 4.500 910,000 - 445,000 465,000	1
60415NEX6 07/01/2012 Term (e) 4.650 960,000 - 485,000 475,000	1
60415NEY4 07/01/2013 Term (f) 4.750 760,000 - 415,000 345,000	1
60415NEZ1 07/01/2019 Term (g) 5.150 2,790,000 - 1,345,000 1,445,000	1
60415NFA5 07/01/2033 Term (h) 5.350 33,625,000 - 16,505,000 17,120,000	1
\$ 44,515,000 \$ 2,640,000 \$ 20,965,000 \$ 20,910,000	

<sup>\*</sup> Bonds were remarketed October 11, 2001.



#### Single Family Mortgage Bonds, 1999 Series K\*, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions began January 1, 2008.
- (b): Sinking fund redemptions begin January 1, 2009.
- (c): Sinking fund redemptions begin January 1, 2010.
- (d): Sinking fund redemptions begin January 1, 2011.
- (e): Sinking fund redemptions begin January 1, 2012.
- (f): Sinking fund redemptions begin January 1, 2013.
- (g): Sinking fund redemptions begin July 1, 2017.
- (h): Sinking fund redemptions begin July 1, 2019.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



#### Single Family Mortgage Bonds, 2000 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415M5N0	07/01/2009	Serial	5.250	\$	1,175,000	\$	-	\$ 700,000	\$ 475,000	2
60415M5P5	07/01/2010	Serial	5.300		1,245,000		-	770,000	475,000	2
60415M5Q3	07/01/2011	Serial	5.400		1,310,000		-	820,000	490,000	2
60415M5R1	07/01/2013	Term (a)	5.500		2,850,000		-	1,745,000	1,105,000	2
60415M5S9	07/01/2018	Term (b)	5.750		8,740,000		-	5,425,000	3,315,000	2
60415M5T7	07/01/2020	Term (c)	5.850		3,330,000		-	2,105,000	1,225,000	2
				\$	18,650,000	\$	-	\$ 11,565,000	\$ 7,085,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 A, 2000 B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A..

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2019.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 2000 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Pı	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
	07/01/2002	Serial	4.900	\$	415,000	\$	415,000	\$ -	\$ -	N/A
	07/01/2003	Serial	5.050		210,000		195,000	15,000	-	N/A
	07/01/2004	Serial	5.150		565,000		175,000	390,000	-	N/A
	07/01/2005	Serial	5.250		270,000		5,000	265,000	-	N/A
	07/01/2006	Serial	5.350		470,000		-	470,000	-	N/A
	07/01/2007	Term	5.280		3,280,000		690,000	2,590,000	-	N/A
	07/01/2008	Serial	5.500		1,115,000		-	1,115,000	-	N/A
60415M6B5	07/01/2024	Term (a)	5.550		10,255,000		-	8,980,000	1,275,000	1
				\$	16,580,000	\$	1,480,000	\$ 13,825,000	\$ 1,275,000	-

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 A, 2000 B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.



#### Single Family Mortgage Bonds, 2000 Series B, continued from prior page

- (a): Sinking fund redemptions begin July 1, 2020.
- \*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 2000 Series C

AMT

Interest Rate	Orig	inal Amounts	• •	rincipal Matured/ Sinking Fund		Principal Redemptions		Principal Outstanding	Call Priority (Note A & B)
6.100	\$	20,320,000	\$	-	\$	13,450,000	\$	6,870,000	2
6.100		10,000,000		-		6,660,000		3,340,000	2
	\$	30,320,000	\$	-	\$	20,110,000	\$	10,210,000	•
		*	6.100 10,000,000	6.100 10,000,000	6.100 10,000,000 -	6.100 10,000,000 -	6.100 10,000,000 - 6,660,000	6.100 10,000,000 - 6,660,000	6.100 10,000,000 - 6,660,000 3,340,000

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 A, 2000 B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin July 1, 2030.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



#### Single Family Mortgage Bonds, 2000 Series F

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NAA0	01/01/2031	Term (a)	Variable*	\$	20,000,000	\$	-	\$ 7,155,000	\$ 12,845,000	1
				\$	20,000,000	\$	-	\$ 7,155,000	\$ 12,845,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 29, 2000 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

\*The 2000 Series F bonds accrue interest at a floating rate (the "Variable Interest Rate"), recalculated for each calendar month (a "Variable Interest Accrual Period"). The Variable Interest Rate for any Variable Interest Accrual Period means the sum of: (i) one month LIBOR plus (ii) three tenths of one percent (0.30%) per annum; provided that the Variable Interest Rate for any Variable Interest Accrual Period may not be more than eleven percent (11.00%) per annum. Calculations of interest on the 2000 Series F bonds are based on a 360-day year for the actual number of days elapsed.

The interest rate on March 31, 2008 was 3.42%.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 2000 Series G\*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NDX7	07/01/2008	Term (a)	4.250	\$	1,505,000	\$	165,000	\$ 765,000	\$ 575,000	1
60415NDY5	07/01/2009	Term (b)	4.400		2,500,000		-	1,350,000	1,150,000	1
60415NDZ2	07/01/2010	Term (c)	4.500		2,625,000		-	1,425,000	1,200,000	1
60415NEA6	07/01/2011	Term (d)	4.600		2,765,000		-	1,510,000	1,255,000	1
60415NEB4	01/01/2017	Term (e)	5.200		18,020,000		-	9,960,000	8,060,000	1
60415NEC2	07/01/2025	Term (f)	5.400		12,575,000		-	7,000,000	5,575,000	1
				\$	39,990,000	\$	165,000	\$ 22,010,000	\$ 17,815,000	

<sup>\*</sup> Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%.

- (a) Sinking fund redemptions began January 1, 2008.
- (b) Sinking fund redemptions begin January 1, 2009.
- (c) Sinking fund redemptions begin January 1, 2010.



#### Single Family Mortgage Bonds, 2000 Series G\*, continued from prior page

- (d) Sinking fund redemptions begin January 1, 2011.
- (e) Sinking fund redemptions begin January 1, 2012.
- (f) Sinking fund redemptions begin January 1, 2018.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 2000 Series H\*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pi	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2003	Term	3.600	\$	1,840,000	\$	1,825,000	\$ 15,000	\$ -	N/A
	07/01/2004	Term	3.900		1,995,000		1,895,000	100,000	-	N/A
	07/01/2005	Term	4.100		2,085,000		1,585,000	500,000	-	N/A
	07/01/2006	Term	4.250		2,175,000		1,400,000	775,000	-	N/A
	07/01/2007	Term	4.400		2,275,000		1,215,000	1,060,000	-	N/A
	01/01/2008	Serial	4.500		880,000		375,000	505,000	-	N/A
60415NEK4	07/01/2023	Term (a)	5.500		21,225,000		-	12,200,000	9,025,000	1
				\$	32,475,000	\$	8,295,000	\$ 15,155,000	\$ 9,025,000	•

<sup>\*</sup> Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.



#### Single Family Mortgage Bonds, 2000 Series H\*, continued from prior page

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%.

- (a) Sinking fund redemptions begin July 1, 2017.
- \*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 2000 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
	07/01/2002	Serial	4.600	\$	375,000	\$ 375,000	\$ -	\$ -	N/A
	07/01/2003	Serial	4.750		785,000	775,000	10,000	-	N/A
	07/01/2004	Serial	4.850		825,000	740,000	85,000	-	N/A
	07/01/2005	Serial	4.900		860,000	605,000	255,000	-	N/A
	07/01/2006	Serial	5.000		910,000	515,000	395,000	-	N/A
	07/01/2007	Serial	5.050		950,000	470,000	480,000	-	N/A
60415NCF7	07/01/2008	Serial	5.150		1,005,000	-	545,000	460,000	2
60415NCG5	07/01/2009	Serial	5.200		1,055,000	-	600,000	455,000	2
60415NCH3	07/01/2010	Serial	5.250		1,110,000	-	640,000	470,000	2
60415NCJ9	07/01/2013	Term (a)	5.550		3,700,000	-	2,045,000	1,655,000	2
60415NCK6	01/01/2019	Term (b)	5.800		8,610,000	-	4,885,000	3,725,000	2
				\$	20,185,000	\$ 3,480,000	\$ 9,940,000	\$ 6,765,000	•



#### Single Family Mortgage Bonds, 2000 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 I and 2000 J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing January 1, 2023 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



#### Single Family Mortgage Bonds, 2000 Series J

**AMT** 

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	F	Principal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415NCL4	01/01/2023	Term (a)	5.400	\$	8,195,000	\$	-	\$	5,405,000	\$ 2,790,000	1
60415NCM2	07/01/2028	Term (b)	5.900		13,640,000		-		8,175,000	5,465,000	2
60415NCN0	07/01/2030	Term (c)	5.900		7,885,000		-		5,090,000	2,795,000	2
				\$	29,720,000	\$	-	9	18,670,000	\$ 11,050,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 I and 2000 J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing January 1, 2023 have been redeemed as required in Note A..

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2019.
- (b): Sinking fund redemptions begin July 1, 2023.
- (c): Sinking fund redemptions begin July 1, 2028.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



#### Single Family Mortgage Bonds, 2001 Series A

Non-AMT

Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pi	rincipal Matured/ Sinking Fund		Principal Redemptions		Principal Outstanding	Call Priority (Note A & B)
07/1/2017*	Term (a)	5.350	\$	6,170,000	\$	-	\$	3,240,000	\$	2,930,000	2
01/1/2022*	Term (b)	5.450		8,400,000		-		4,460,000		3,940,000	2
			\$	14,570,000	\$	-	\$	7,700,000	\$	6,870,000	-
	07/1/2017*	07/1/2017* Term (a)	07/1/2017* Term (a) 5.350	07/1/2017* Term (a) 5.350 \$	07/1/2017*       Term (a)       5.350       \$ 6,170,000         01/1/2022*       Term (b)       5.450       8,400,000	Maturity Date         Bond Type         Interest Rate         Original Amounts           07/1/2017*         Term (a)         5.350         \$ 6,170,000         \$ 01/1/2022*           Term (b)         5.450         8,400,000	Maturity Date         Bond Type         Interest Rate         Original Amounts         Sinking Fund           07/1/2017*         Term (a)         5.350         \$ 6,170,000         \$ -           01/1/2022*         Term (b)         5.450         8,400,000         -	Maturity Date         Bond Type         Interest Rate         Original Amounts         Sinking Fund           07/1/2017*         Term (a)         5.350         \$ 6,170,000         \$ - \$           01/1/2022*         Term (b)         5.450         8,400,000         -	Maturity Date         Bond Type         Interest Rate         Original Amounts         Sinking Fund         Redemptions           07/1/2017*         Term (a)         5.350         \$ 6,170,000         \$ -         \$ 3,240,000           01/1/2022*         Term (b)         5.450         8,400,000         -         4,460,000	07/1/2017*       Term (a)       5.350       \$ 6,170,000       \$ - \$ 3,240,000       \$ 3,240,000       \$ 6,460,000         01/1/2022*       Term (b)       5.450       8,400,000       - 4,460,000	Maturity Date         Bond Type         Interest Rate         Original Amounts         Sinking Fund         Redemptions         Outstanding           07/1/2017*         Term (a)         5.350         \$ 6,170,000         \$ -         \$ 3,240,000         \$ 2,930,000           01/1/2022*         Term (b)         5.450         8,400,000         -         4,460,000         3,940,000

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001 A and 2001 B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2013.
- (b): Sinking fund redemptions begin January 1, 2018.

<sup>\*</sup> Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 2001 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Principal Matured/ Sinking Fund	F	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
	01/01/2003	Serial	3.900	\$	400,000	\$ 400,000	\$	-	\$ -	N/A
	07/01/2003	Serial	3.900		405,000	400,000		5,000	-	N/A
	01/01/2004	Serial	4.100		415,000	405,000		10,000	-	N/A
	07/01/2004	Serial	4.100		425,000	360,000		65,000	-	N/A
	01/01/2005	Serial	4.300		435,000	345,000		90,000	-	N/A
	07/01/2005	Serial	4.300		445,000	310,000		135,000	-	N/A
	01/01/2006	Serial	4.400		455,000	285,000		170,000	-	N/A
	07/01/2006	Serial	4.400		465,000	245,000		220,000	-	N/A
	01/01/2007	Serial	4.550		475,000	215,000		260,000	-	N/A
	07/01/2007	Serial	4.550		485,000	210,000		275,000	-	N/A
	01/01/2008	Serial	4.700		500,000	215,000		285,000	-	N/A
60415NDG4	07/01/2008*	Serial	4.700		510,000	-		275,000	235,000	2
60415NDH2	01/01/2009*	Serial	4.800		525,000	-		285,000	240,000	2
60415NDJ8	07/01/2009*	Serial	4.800		535,000	-		300,000	235,000	2
60415NDK5	01/01/2010*	Serial	4.900		550,000	-		305,000	245,000	2
60415NDL3	07/01/2010*	Serial	4.900		565,000	-		315,000	250,000	2
60415NDM1	01/01/2011*	Serial	5.000		580,000	-		325,000	255,000	2
60415NDN9	07/01/2011*	Serial	5.000		595,000	-		325,000	270,000	2
60415NDP4	01/01/2012*	Serial	5.100		610,000	-		345,000	265,000	2
60415NDQ2	07/01/2012*	Serial	5.100		625,000	-		355,000	270,000	2
60415NDR0	01/01/2013*	Serial	5.200		645,000	-		365,000	280,000	2
60415NDS8	07/01/2013*	Serial	5.200		575,000	-		315,000	260,000	2



#### Single Family Mortgage Bonds, 2001 Series B, continued from prior page

	CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	incipal Matured/ Sinking Fund	F	Principal Redemptions	(	Principal Outstanding	Call Priority (Note A & B)	_
60	415NDT6	07/01/2025*	Term (a)	4.750		8,295,000	-		7,105,000		1,190,000	1	
60	415NDU3	07/01/2030	Term (b)	5.675		15,340,000	-		8,565,000		6,775,000	2	
					\$	34,855,000	\$ 3,390,000	\$	20,695,000	\$	10,770,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001 A and 2001 B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin July 1, 2025.

<sup>\*</sup> Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Mortgage Bonds, 2001 Series E\*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/2006	Serial	2.000	\$	200,000	\$	200,000	\$ -	\$ -	N/A
	07/01/2006	Serial	2.000		205,000		200,000	5,000	-	N/A
	01/01/2007	Serial	2.350		210,000		195,000	15,000	-	N/A
	07/01/2007	Serial	2.350		215,000		190,000	25,000	-	N/A
	01/01/2008	Serial	2.700		215,000		180,000	35,000	-	N/A
60415NLF7	07/01/2008	Serial	2.700		220,000		-	40,000	180,000	1
60415NLG5	01/01/2009	Serial	3.000		225,000		-	45,000	180,000	1
60415NLH3	07/01/2009	Serial	3.000		230,000		-	50,000	180,000	1
60415NLJ9	01/01/2010	Serial	3.300		235,000		-	60,000	175,000	1
60415NLK6	07/01/2010	Serial	3.300		240,000		-	55,000	185,000	1
60415NLL4	01/01/2011	Serial	3.550		245,000		-	55,000	190,000	1
60415NLM2	07/01/2011	Serial	3.550		250,000		-	60,000	190,000	1
60415NLN0	01/01/2012	Serial	3.750		255,000		-	60,000	195,000	1
60415NLP5	07/01/2012	Serial	3.750		260,000		-	65,000	195,000	1
60415NLQ3	07/01/2021	Term (a)	4.650		5,680,000		-	1,310,000	4,370,000	1
60415NLN0	07/01/2031	Term (b)	4.750		9,250,000		-	2,160,000	7,090,000	1
60415NLP5	07/01/2035	Term (c)	4.900		4,865,000		-	1,160,000	3,705,000	1
				\$	23,000,000	\$	965,000	\$ 5,200,000	\$ 16,835,000	

<sup>\*</sup> Bonds remarketed 7/24/2003

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.



#### Single Family Mortgage Bonds, 2001 Series E, continued from prior page

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2013.
- (b): Sinking fund redemptions begin July 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2032.

<sup>\*\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family 1993 Series D and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series N, O, and P	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series T	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1995 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1995 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1996 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans when Series A 2022 Term Bonds are paid.
	Excess revenues: Agency option.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series A 2022 Term Bonds are paid).
	Excess Revenues: Agency option.

Single Family 1996 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1996 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans.  Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series C 2025 Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1997 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans.  Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series E 2024 Bonds or Series F 2012 Term Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1997 Series I, K, and L	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans.  Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series J 2021 Bonds or Series L 2010 Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory; if allocable to L, to Series L 2010 Term Bonds.  Excess Revenues: Agency option.



Single Family 1998 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 03/19/98-04/27/98: 30% 04/28/98-12/20/00: 44% 12/21/00-09/15/04: 49% 09/16/04-12/14/05: 68% 12/15/05-06/13/06: 74% 06/14/06-05/07/07: 84% 05/08/07-thereafter: 100%  Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments:  Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2021 Term Bonds. Otherwise, Agency option.  Excess Revenues: Agency option.



Single Family 1998 Series C and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 06/24/98-06/11/01: 47% 06/12/01-04/30/06: 48% 05/01/06-06/23/08: 50% 06/24/08-thereafter: 100%  Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments:  Mandatory with Tax-Restricted Prepayments. Otherwise, Agency option.  Excess Revenues: Agency option.

Single Family 1998 Series F-1, G-1, and H-1	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1998 Series F-2, G-2, and H-2	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1999 Series B, C and D	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/27/99-06/11/01: 33% 06/12/01-07/26/04: 57% 07/27/04-05/26/09: 63% 05/27/09-thereafter: 100%  Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series C 2024 Term Bonds. Otherwise, Agency option.  Excess Revenues: Agency option.



Single Family 1999 Series H and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/14/99-06/11/01: 38% 06/12/01-12/26/03: 54% 12/27/03-08/0805: 65% 08/09/05-08/16/09: 74% 08/17/09-thereafter: 100%  Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments:  Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series I 2024 Term Bonds. Otherwise, Agency option.  Excess Revenues: Agency option.



Single Family 1999 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/11/01-12/06/09: 10.22% 12/07/09-thereafter: 100.00%  Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments but priority at Agency option.  Excess Revenues: Agency option.



Single Family 2000 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 04/19/00-12/26/03: 42% 12/27/03-09/14/04: 46% 09/15/04-04/30/06: 50% 05/01/06-04/18/10: 54% 04/19/10-thereafter: 100%  Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B 2024 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2024 Term Bonds may be redeemed if any other Series Bonds are outstanding.  Excess Revenues: Agency option, except for the 2024 Term Bonds.



Single Family 2000 Series F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 2000 Series G and H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 08/16/01-12/27/03: 94.25% 12/28/03-09/15/04: 98.00% 09/16/04-11/06/05: 99.00% 11/07/05-thereafter: 100.00%  Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, but priority at Agency option.  Excess Revenues: Agency option.



Single Family 2000 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 11/30/00-11/30/08: 40.45% 12/01/08-thereafter: 100.00%  Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments:  Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series J 2023 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series J 2023 Term bonds may be redeemed if any other Series Bonds are outstanding.  Excess Revenues:  Agency option, except for the 2023 Term Bonds.



Single Family 2001 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/01/01-12/01/08: 57.84% 12/02/08-thereafter: 100.00%  Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments:  Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2025 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2025 Term bonds may be redeemed if any other Series Bonds are outstanding.  Excess Revenues: Agency option, except for the 2025 Term Bonds.

Single Family 2001 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code, which represent 100% of all payments, received on or after July 25, 2011.  Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

# Single Family Mortgage Bond Resolution Tax Restricted Prepayments and Repayments\* Information as of March 31, 2008



1993 DF		
Date	Percent	
03/31/08	100.00%	

199	)4 E
Date	Percent
03/31/08	0.00%

1994 T	
Date	Percent
03/31/08	100.00%

	95 HI xable)
Date	Percent
03/31/08	100.00%

199	5 M
Date	Percent
03/31/08	100.00%

1006	ABC
Date	Percent
03/31/08	100.00%

1996	DEF
Date	Percent
03/31/08	100.00%

1996 GH* (I-Taxable)		
Date	Percent	
03/31/08	100.00%	

	6 JK rketed)
Date	Percent
03/31/08	100.00%

1997	ABC
Date	Percent
03/31/08	100.00%

1997 DE* (F Taxable)	
Date	Percent
03/31/08	100.00%

1997 IJK* (L-Taxable)	
Date	Percent
03/31/08	100.00%

4000	
1998 Date	Percent
03/31/08	100.00%

1998	CDE
Date	Percent
03/31/08	50.00%
06/24/08	100.00%

1998	FGH-1
Date	Percent
03/31/08	53.00%
08/05/08	100.00%

continued on next page

<sup>\*</sup> The percentages shown only relate to prepayments and repayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments and repayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.

## Single Family Mortgage Bond Resolution Tax Restricted Prepayments and Repayments\* Information as of March 31, 2008



1998 FGH-2 Remarketed	
Date	Percent
03/31/08	53.00%
08/05/08	100.00%

1999	BCD
Date	Percent
03/31/08	63.00%
05/27/09	100.00%

199	o HI
Date	Percent
03/31/08 08/17/09	74.00% 100.00%

1999 JK Remarketed	
Date	Percent
03/31/08	10.22%
12/07/09	100.00%

2000	ABC
Date	Percent
03/31/08	54.00%
04/19/10	100.00%

1997 GH* (2000 F Taxable)	
Date	Percent
03/31/08	100.00%

2000 GH Remarketed	
Date	Percent
03/31/08	100.00%

ı	200	0 IJ
	Date	Percent
	03/31/08	40.45%
	12/01/08	100.00%

200°	1 AB
Date	Percent
03/31/08	57.84%
12/02/08	100.00%

200	11 E
Date	Percent
03/31/08	0.00%
07/25/11	100.00%
07/25/11	100.00%

<sup>\*</sup> The percentages shown only relate to prepayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.



O-ri	Found	Investment Tons	Maturity Data	Interest Rate			D
Series	Fund	Investment Type	Maturity Date	Rate			Par
Retired	Revenue	FHLB	10/15/2014	5.210	%	\$	2,500,000
Retired	Revenue	FHLMC	04/23/2008	3.750	, -	*	1,800,000
Retired	Revenue	Government Money Market Fund	Daily	2.413			1,062,945
93DF	Bond Fund Interest	Bayerische Inv. Agmt.	07/01/2027	5.750			27,234
93DF	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2027	6.550			58,200
93DF	Insurance Reserve	Bayerische Inv. Agmt.	07/01/2027	6.450			629,969
93DF	Revenue	Bayerische Inv. Agmt.	07/01/2027	5.750			726
93DF	Revenue	Bayerische Inv. Agmt.	07/01/2027	5.750			104,000
93DF	Revenue	Government Money Market Fund	Daily	2.413			9,198
93DF	Revenue	Bayerische Inv. Agmt.	07/01/2027	5.750			33,293
93DF	Revenue	Government Money Market Fund	Daily	2.413			6,881
94E	Bond Fund Interest	Republic Inv. Agmt.	07/01/2025	5.800			179,923
94E	Bond Fund Principal	Republic Inv. Agmt.	07/01/2025	5.800			110,000
94E	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2025	7.700			383,400
94E	Revenue	Republic Inv. Agmt.	07/01/2025	5.800			7,052,295
94E	Revenue	Republic Inv. Agmt.	07/01/2025	5.800			15,000
94E	Revenue	Government Money Market Fund	Daily	2.413			23,274
94E	Revenue	Government Money Market Fund	Daily	2.413			11,126
94T	Bond Fund Interest	Westdeutsche Inv. Agmt.	01/01/2028	6.620			14,811
94T	Bond Fund Principal	Westdeutsche Inv. Agmt.	01/01/2028	6.620			22,500
94T	Debt Service Reserve	Westdeutsche Inv. Agmt.	01/01/2028	6.620			31,650
94T	Insurance Reserve	Westdeutsche Inv. Agmt.	01/01/2028	6.620			249,998
94T	Revenue	Government Money Market Fund	Daily	2.413			9,762
94T	Revenue	West Deutche Inv. Agmt.	01/01/2028	6.620			3,152,051
95GHI	Bond Fund Interest	Bayerische Inv. Agmt.	07/01/2027	5.750			3,421
95GHI	Bond Fund Principal	Bayerische Inv. Agmt.	07/01/2027	5.750			10,000
95GHI	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2027	6.550			6,750
95GHI	Insurance Reserve	Bayerische Inv. Agmt.	07/01/2027	6.450			60,596
95GHI	Revenue	Bayerische Inv. Agmt.	07/01/2027	5.750			8,343
95GHI	Revenue	Government Money Market Fund	Daily	2.413			5,241
95GHI	Bond Fund Interest	Bayerische Inv. Agmt.	07/01/2027	5.750			28,258
95GHI	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2027	6.550			60,150
95GHI	Insurance Reserve	Bayerische Inv. Agmt.	07/01/2027	6.450			190,499
95GHI	Revenue	Bayerische Inv. Agmt.	07/01/2027	5.750			98,198
95GHI	Revenue	Government Money Market Fund	Daily	2.413			10,058
95M	Bond Fund Interest	Westdeutsche Inv. Agmt.	07/01/2018	6.170			51,915
95M	Bond Fund Principal	Westdeutsche Inv. Agmt.	07/01/2018	6.170			85,000
95M	Debt Service Reserve	Westdeutsche Inv. Agmt.	01/01/2017	6.370			107,400
95M	Insurance Reserve	Westdeutsche Inv. Agmt.	01/01/2017	6.370			215,271



Series	Fund	Investment Type	Maturity Date	Interest Rate		Par
95M	Revenue	Government Money Market Fund	Daily	2.413	%	\$ 16,457
95M	Revenue	Westdeutsche Inv. Agmt.	07/01/2018	6.170		470,219
96ABC	Bond Fund Interest	Westdeutsche Inv. Agmt.	01/01/2028	6.620		98,563
96ABC	Bond Fund Principal	Westdeutsche Inv. Agmt.	01/01/2028	6.620		27,500
96ABC	Debt Service Reserve	Westdeutsche Inv. Agmt.	01/01/2028	6.620		193,800
96ABC	Insurance Reserve	Westdeutsche Inv. Agmt.	01/01/2028	6.620		401,205
96ABC	Revenue	Government Money Market Fund	Daily	2.413		14,432
96ABC	Revenue	Westdeutsche Inv. Agmt.	01/01/2028	6.620		2,942,329
96DEF	Bond Fund Interest	Westdeutsche Inv. Agmt.	01/01/2028	6.520		74,141
96DEF	Bond Fund Principal	Westdeutsche Inv. Agmt.	01/01/2028	6.520		32,500
96DEF	Debt Service Reserve	Westdeutsche Inv. Agmt.	01/01/2028	6.710		143,550
96DEF	Insurance Reserve	Westdeutsche Inv. Agmt.	01/01/2028	6.710		367,485
96DEF	Revenue	Government Money Market Fund	Daily	2.413		11,957
96DEF	Revenue	Westdeutsche Inv. Agmt.	01/01/2028	6.520		1,681,840
96GHI	Bond Fund Interest	Societe Generale Inv. Agmt.	07/01/2028	6.870		85,081
96GHI	Bond Fund Interest	Societe Generale Inv. Agmt.	07/01/2028	6.870		18,037
96GHI	Bond Fund Principal	Societe Generale Inv. Agmt.	07/01/2028	6.870		20,000
96GHI	Debt Service Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.990		172,350
96GHI	Debt Service Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.990		32,850
96GHI	Insurance Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.990		361,201
96GHI	Insurance Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.990		92,936
96GHI	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.870		3,513,477
96GHI	Revenue	Government Money Market Fund	Daily	2.413		10,069
96GHI	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.870		101,302
96GHI	Revenue	Government Money Market Fund	Daily	2.413		8,388
96GHI	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.870		63,545
96GHI	Revenue	Government Money Market Fund	Daily	2.413		8,010
96JK	Bond Fund Interest	Westdeutsche Inv. Agmt.	07/01/2029	5.375		15,568
96JK	Bond Fund Principal	Westdeutsche Inv. Agmt.	07/01/2029	5.375		12,500
96JK	Debt Service Reserve	Westdeutsche Inv. Agmt.	07/01/2021	5.375		40,050
96JK	Insurance Reserve	Westdeutsche Inv. Agmt.	07/01/2021	5.375		62,268
96JK	Revenue	Government Money Market Fund	Daily	2.413		11,356
96JK	Revenue	Westdeutsche Inv. Agmt.	07/01/2029	5.375		285,597
97ABC	Bond Fund Interest	Westdeutsche Inv. Agmt.	07/01/2029	6.720		88,264
97ABC	Bond Fund Principal	Westdeutsche Inv. Agmt.	07/01/2029	6.720		45,000
97ABC	Debt Service Reserve	Westdeutsche Inv. Agmt.	07/01/2029	6.720		183,150
97ABC	Insurance Reserve	Westdeutsche Inv. Agmt.	07/01/2029	6.720		346,227
97ABC	Revenue	Government Money Market Fund	Daily	2.413		13,442
97ABC	Revenue	Westdeutsche Inv. Agmt.	07/01/2029	6.720		732,246
97DE	Bond Fund Interest	Bayerische Inv. Agmt.	07/01/2029	6.640		88,263



				Interest			
Series	Fund	Investment Type	Maturity Date	Rate			Par
97DE	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2029	6.640	%	\$	180,600
97DE	Insurance Reserve	Bayerische Inv. Agmt.	07/01/2029	6.640	70	Ψ	230,467
97DE	Revenue	Bayerische Inv. Agmt.	07/01/2029	6.640			2,471,672
97DE	Revenue	Government Money Market Fund	Daily	2.413			10,705
97DEF	Revenue	Bayerische Inv. Agmt.	07/01/2029	6.640			68,970
97DEF	Revenue	Government Money Market Fund	Daily	2.413			1,797
97F	Revenue	Bayerische Inv. Agmt.	07/01/2029	6.640			276,207
97F	Revenue	Government Money Market Fund	Daily	2.413			9,368
97GH	Bond Fund Interest	Bayerische Inv. Agmt.	01/01/2031	6.850			5,329
97GH	Bond Fund Interest	Government Money Market Fund	Daily	2.413			29
97GH	Bond Fund Principal	Bayerische Inv. Agmt.	01/01/2031	6.850			7,500
97GH	Bond Fund Principal	Government Money Market Fund	Daily	2.413			40
97GH	Debt Service Reserve	Bayerische Inv. Agmt.	01/01/2031	6.850			10,800
97GH	Insurance Reserve	Bayerische Inv. Agmt.	01/01/2031	6.850			439,882
97GH	Revenue	Bayerische Inv. Agmt.	01/01/2031	6.850			209,623
97GH	Revenue	Government Money Market Fund	Daily	2.413			12,239
97GH/2000F	Revenue	Cash	NA	0.000			641
97GH/2000F	Revenue	Bayerische Inv. Agmt.	01/01/2031	6.850			226,114
97GH/2000F	Revenue	Government Money Market Fund	Daily	2.413			9,086
97IJK	Bond Fund Interest	Bayerische Inv. Agmt.	07/01/2029	5.900			121,656
97IJK	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2029	6.220			257,250
97IJK	Insurance Reserve	Bayerische Inv. Agmt.	07/01/2029	6.220			243,894
97IJK	Revenue	Bayerische Inv. Agmt.	07/01/2029	5.900			1,749,349
97IJK	Revenue	Government Money Market Fund	Daily	2.413			10,375
97IJKL	Revenue	Bayerische Inv. Agmt.	07/01/2029	5.900			92,550
97IJKL	Revenue	Government Money Market Fund	Daily	2.413			36,594
97L	Revenue	Bayerische Inv. Agmt.	07/01/2029	5.900			202,344
97L	Revenue	Government Money Market Fund	Daily	2.413			9,312
98AB	Bond Fund Interest	Westdeutsche Inv. Agmt.	07/01/2029	5.370			45,945
98AB	Bond Fund Principal	Westdeutsche Inv. Agmt.	07/01/2029	5.370			42,500
98AB	Debt Service Reserve	Westdeutsche Inv. Agmt.	07/01/2029	5.575			103,050
98AB	Revenue	Government Money Market Fund	Daily	2.413			14,674
98AB	Revenue	Westdeutsche Inv. Agmt.	07/01/2029	5.370			234,344
98CDE	Bond Fund Interest	Westdeutsche Inv. Agmt.	07/01/2030	5.560			164,776
98CDE	Bond Fund Principal	Westdeutsche Inv. Agmt.	07/01/2030	5.560			95,000
98CDE	Debt Service Reserve	Westdeutsche Inv. Agmt.	07/01/2030	5.560			371,400
98CDE	Insurance Reserve	Westdeutsche Inv. Agmt.	07/01/2030	5.560			396,787
98CDE	Revenue	Government Money Market Fund	Daily	2.413			69,156
98CDE	Revenue	Westdeutsche Inv. Agmt.	07/01/2030	5.560			3,095,757
98FGH-1	Bond Fund Interest	Westdeutsche Inv. Agmt.	07/01/2031	5.875			91,653
98FGH-1	Bond Fund Principal	Westdeutsche Inv. Agmt.	07/01/2031	5.875			40,000



				Interest			_
Series	Fund	Investment Type	Maturity Date	Rate			Par
98FGH-1	Debt Service Reserve	Westdeutsche Inv. Agmt.	07/01/2031	6.125	%	\$	197,550
98FGH-1	Insurance Reserve	Westdeutsche Inv. Agmt.	07/01/2031	6.125		*	220,000
98FGH-1	Revenue	Government Money Market Fund	Daily	2.413			24,971
98FGH-1	Revenue	Westdeutsche Inv. Agmt.	07/01/2031	5.875			1,283,232
98FGH-2	Bond Fund Interest	Bayerische Inv. Agmt.	07/01/2031	6.710			186,417
98FGH-2	Bond Fund Principal	Bayerische Inv. Agmt.	07/01/2031	6.710			70,000
98FGH-2	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2031	6.710			378,000
98FGH-2	Insurance Reserve	Bayerische Inv. Agmt.	07/01/2031	6.710			285,000
98FGH-2	Revenue	Bayerische Inv. Agmt.	07/01/2031	6.710			2,042,888
98FGH-2	Revenue	Government Money Market Fund	Daily	2.413			23,091
99BCD	Bond Fund Interest	Bayerische Inv. Agmt.	07/01/2031	5.875			223,602
99BCD	Bond Fund Principal	Bayerische Inv. Agmt.	07/01/2031	5.875			210,000
99BCD	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2031	5.875			506,700
99BCD	Insurance Reserve	Bayerische Inv. Agmt.	07/01/2031	5.875			420,000
99BCD	Revenue	Bayerische Inv. Agmt.	07/01/2031	5.875			2,978,074
99BCD	Revenue	Government Money Market Fund	Daily	2.413			69,947
99HI	Bond Fund Interest	Bayerische Inv. Agmt.	07/01/2031	6.190			157,008
99HI	Bond Fund Principal	Bayerische Inv. Agmt.	07/01/2031	6.190			198,750
99HI	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2031	6.190			323,250
99HI	Insurance Reserve	Bayerische Inv. Agmt.	07/01/2031	6.190			335,000
99HI	Revenue	Bayerische Inv. Agmt.	07/01/2031	6.190			2,556,395
99HI	Revenue	Government Money Market Fund	Daily	2.413			101,692
99JK	Bond Fund Interest	FSA Inv. Agmt.	07/01/2033	5.310			304,254
99JK	Bond Fund Principal	FSA Inv. Agmt.	07/01/2033	5.310			97,500
99JK	Debt Service Reserve	FHLMC	03/15/2031	6.750			761,000
99JK	Insurance Reserve	FHLMC	03/15/2031	6.750			380,000
99JK	Insurance Reserve	Government Money Market Fund	Daily	2.413			51,256
99JK	Revenue	FHLMC	03/15/2031	6.750			100,000
99JK	Revenue	FHLMC	03/15/2031	6.750			100,000
99JK	Revenue	FHLMC	03/15/2031	6.750			125,000
99JK	Revenue	FHLMC	03/15/2031	6.750			145,000
99JK	Revenue	FHLMC	03/15/2031	6.750			150,000
99JK	Revenue	FSA Inv. Agmt.	07/01/2033	5.310			2,378,718
99JK	Revenue	Government Money Market Fund	Daily	2.413			41,544
00ABC	Bond Fund Interest	Bayerische Inv. Agmt.	07/01/2032	6.560			273,299
00ABC	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2032	6.560			557,100
00ABC	Insurance Reserve	Bayerische Inv. Agmt.	07/01/2032	6.560			545,000
00ABC	Revenue	Bayerische Inv. Agmt.	07/01/2032	6.560			3,328,641
00ABC	Revenue	Government Money Market Fund	Daily	2.413			65,602
00F	Bond Fund Interest	Cash	NA	0.000			194
00F	Bond Fund Interest	Bayerische Inv. Agmt.	01/01/2031	6.850			37,822



				Interest			_
Series	Fund	Investment Type	Maturity Date	Rate			Par
00F	Debt Service Reserve	Bayerische Inv. Agmt.	01/01/2031	6.850	%	\$	385,350
00F	Insurance Reserve	Bayerische Inv. Agmt.	01/01/2031	6.850		•	170,118
00F	Revenue	Cash	NA	0.000			20,740
00F	Revenue	Bayerishce Inv. Agmt.	01/01/2031	6.850			3,582,714
00F	Revenue	Government Money Market Fund	Daily	2.413			10,644
00GH	Bond Fund Interest	Bayerische Inv. Agmt.	12/15/2015	5.670			350,828
00GH	Bond Fund Principal	Bayerische Inv. Agmt.	12/15/2015	5.670			287,500
00GH	Debt Service Reserve	Bayerische Inv. Agmt.	12/15/2015	5.670			805,200
00GH	Insurance Reserve	Bayerische Inv. Agmt.	12/15/2015	5.670			595,000
00GH	Revenue	Bayerische Inv. Agmt.	12/15/2015	5.670			476,672
00GH	Revenue	Government Money Market Fund	Daily	2.413			90,525
00IJ	Bond Fund Interest	Bayerische Inv. Agmt.	07/01/2030	6.310			254,482
00IJ	Bond Fund Principal	Bayerische Inv. Agmt.	07/01/2030	6.310			345,000
00IJ	Debt Service Reserve	Bayerische Inv. Agmt.	07/01/2030	6.310			534,450
00IJ	Insurance Reserve	Bayerische Inv. Agmt.	07/01/2030	6.310			420,000
00IJ	Revenue	Bayerische Inv. Agmt.	07/01/2030	6.310			2,829,997
00IJ	Revenue	Government Money Market Fund	Daily	2.413			21,163
01AB	Bond Fund Interest	Trinity Inv. Agmt.	07/01/2030	5.700			238,052
01AB	Bond Fund Principal	Trinity Inv. Agmt.	07/01/2030	5.700			117,500
01AB	Debt Service Reserve	Trinity Inv. Agmt.	07/01/2030	5.770			529,200
01AB	Insurance Reserve	Trinity Inv. Agmt.	07/01/2030	5.770			413,970
01AB	Revenue	Trinity Inv. Agmt.	07/01/2030	5.700			2,652,109
01AB	Revenue	Government Money Market Fund	Daily	2.413			33,409
01E	Bond Fund Interest	Government Money Market Fund	Daily	2.413			194,295
01E	Bond Fund Principal	Government Money Market Fund	Daily	2.413			90,000
01E	Debt Service Reserve	Government Money Market Fund	Daily	2.413			505,050
01E	Revenue	Government Money Market Fund	Daily	2.413			379,841
	Total					\$	81,543,234



## Single Family Mortgage Bond Resolution Reserve Requirement Information as of March 31, 2008

#### Reserve Fund (all series combined)

Reserve Fund	Reserve Requirement	Account Balance*
Debt Service	\$7,693,500	\$7,819,250
Insurance Reserve	\$8,124,029	\$8,124,029

<sup>\*</sup>Per the Single Family Mortgage Bond Resolution, investment obligations due within one (1) year shall be valued at face value without accrued interest, and those not due within one (1) year shall be valued at the lower of face value or cost, without accrued interest.