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Single Family Bond Resolution

Quarterly Disclosure Report Information as of December 31, 2007 Published February 14, 2008

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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

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THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of Minnesota Housing that have been sold and distributed in underwritten public offerings described in the related Official Statements. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing---such offerings are made only pursuant to the appropriate Official Statements of Minnesota Housing--nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to periodically or otherwise update this information.

Single Family Bond Resolution Mortgages Information as of December 31, 2007



MORTGAGE LOANS BY AMOUNT

Series	\$ Amount of Loans Purchased		S	Less \$ Amount of Scheduled Payments		Less \$ Amount of Loans Prepaid*		Less \$ Amount of Loans Transferred to REO, FHA/VA Assigned, PMI Claims		\$ Amount of Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	\$	1,211,930,815	\$	159,546,601	\$	990,519,088	\$	50,464,704	\$	11,400,422	7.55 %
94DE		124,507,811		38,981,867		71,932,583		1,595,420	•	11,997,941	6.38
95GHI/93DF		65,275,665		6,819,134		48,598,897		2,614,724		7,242,910	6.50
95M		33,306,227		7,439,062		20,060,637		365,214		5,441,314	5.80
96ABC		51,785,095		4,321,610		41,175,122		1,540,717		4,747,646	6.95
96DEF		50,479,217		4,225,698		40,621,433		1,341,740		4,290,346	6.87
96GHI/94T		82,772,792		6,362,476		67,578,212		2,562,828		6,269,276	7.02
96JK		10,515,421		1,014,521		7,179,423		136,341		2,185,136	5.55
97ABC		53,660,559		4,167,536		42,851,712		811,809		5,829,502	6.75
97DEF		41,405,629		3,162,794		31,831,199		1,184,637		5,226,999	6.85
97IJKL		49,536,634		3,855,661		36,438,086		1,276,956		7,965,931	6.54
98AB		22,187,370		1,813,551		16,577,398		439,253		3,357,168	6.05
98CDE		60,687,380		4,951,681		41,503,308		1,494,473		12,737,918	6.04
98FGH-1		33,213,207		2,361,299		21,925,090		857,769		8,069,049	6.21
98FGH-2		34,394,492		2,199,538		17,921,864		858,415		13,414,675	6.01
99BCD		64,681,425		5,123,725		42,064,935		1,173,779		16,318,986	5.85
99HI		51,639,997		3,040,907		36,414,587		1,279,902		10,904,601	6.31
99JK		50,237,405		3,043,729		23,192,041		2,187,082		21,814,553	5.92
00ABC		62,482,493		3,412,634		41,580,478		2,173,177		15,316,204	6.59
00F/97GH		72,564,580		3,391,152		51,003,863		2,077,926		16,091,639	6.36
00GH		73,480,942		4,414,589		36,453,134		1,952,410		30,660,809	5.89
00IJ		51,572,864		3,127,434		28,090,848		2,051,752		18,302,830	6.09
01AB		49,519,099		2,908,522		27,671,503		1,828,567		17,110,507	6.05
01E		23,315,824		1,339,149		5,047,029		502,062		16,427,584	5.30
Total	\$	2,425,152,943	\$	281,024,870	\$	1,788,232,470	\$	82,771,657		273,123,946	6.20 %

^{*} This amount includes both partial and full prepayments

Single Family Bond Resolution Mortgages Information as of December 31, 2007



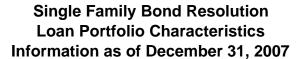
MORTGAGE LOANS BY NUMBER

			Less Number	
			of Loans	
			Transferred to	
	Total Number	Less Total	REO,FHA/VA	Number Of
	of Loans	Number of	Assigned,	Loans
Series	Originated	Loans Prepaid	PMI Claims	Outstanding
Retired	21,122	19,690	1,089	343
94DE	3,980	3,611	50	319
95GHI/93DF	1,136	897	54	185
95M	622	426	13	183
96ABC	863	723	30	110
96DEF	855	724	27	104
96GHI/94T	1,427	1,213	56	158
96JK	142	102	2	38
97ABC	838	699	19	120
97DEF	685	546	26	113
97IJKL	843	637	27	179
98AB	352	277	8	67
98CDE	947	668	27	252
98FGH-1	460	310	15	135
98FGH-2	411	215	12	184
99BCDEF	932	617	24	291
99HI	710	503	25	182
99JK	617	281	29	307
00ABC	830	543	38	249
00F/97GH	969	687	34	248
00GH	795	390	24	381
00IJ	668	354	32	282
01AB	594	321	25	248
01E	240	55	6	179
Total	41,038	34,489	1,692	4,857



Single Family Bond Resolution Bonds and Loans Outstanding, Remaining Acquisition Fund Information as of December 31, 2007

Series	Bon	ds Outstanding		Mortgages Outstanding	Ad	emaining equisition nd Balance		outstanding mmitments		ncommitted dable Funds	Weighted Average Mortgage Rate (based on \$ Amount
Detined	æ		φ	\$ 11,400,422			ф.		ф.		7.55.0/
Retired 94E	\$	- 12,565,000	Ъ	11,400,422	\$	-	\$	-	\$	-	7.55 % 6.38
94E 95GHI/93DF						-		-		-	
		4,170,000		7,242,910		-		-		-	6.50
95M		4,040,000		5,441,314		-		-		-	5.80
96ABC		6,460,000		4,747,646		-		-		-	6.95
96DEF		5,230,000		4,290,346		-		-		-	6.87
96GHI/94T		7,795,000		6,269,276		-		-		-	7.02
96JK		1,335,000		2,185,136		-		-		-	5.55
97ABC		6,105,000		5,829,502		-		-		-	6.75
97DEF		6,660,000		5,226,999		-		-		-	6.85
97IKL		9,045,000		7,965,931		-		-		-	6.54
98 AB		3,895,000		3,357,168		-		-		-	6.05
98CDE		13,780,000		12,737,918		-		-		-	6.04
98FGH-1		7,170,000		8,069,049		-		-		-	6.21
98FGH-2		13,120,000		13,414,675		-		-		-	6.01
99BCD		17,825,000		16,318,986		-		-		-	5.85
99HI		11,460,000		10,904,601		-		-		-	6.31
99JK		25,020,000		21,814,553		-		-		-	5.92
00ABC		19,800,000		15,316,204		-		-		-	6.59
00F/97GH		14,080,000		16,091,639		-		-		-	6.36
00GH		29,375,000		30,660,809		-		-		-	5.89
00IJ		19,530,000		18,302,830		-		-		-	6.09
01AB		18,530,000		17,110,507		-		-		-	6.05
01E		18,425,000		16,427,584		-		-		-	5.30
	\$	275,415,000	\$	273,123,946	\$	-	\$	-	\$	-	6.20 %





Percentage of Original Portfolio by loan

						amou	nt
Series	Average Home Price by \$ amount		Loan	rage Original Amount by \$ amount	New Construction		Existing Homes
Retired	\$	56,937	\$	54,587	13.	.8 %	86.20 %
94E		92,726		96,047	1.	.5	98.50
95GHI/93DEF		58,924		57,601	5.	.6	94.40
95M		56,566		53,820	1.	.7	98.30
96ABC		61,435		60,161	3.	.9	96.10
96DEF		61,035		59,146	4.	.1	95.90
96GHI/94T		59,498		58,067	3.	.3	96.70
96JK		77,130		74,198	7.	.8	92.20
97ABC		65,802		64,168	3.	.9	96.10
97DEF		61,916		60,570	2.	.0	98.00
97IJKL		60,846		58,961	2.	.1	97.90
98AB		65,006		63,154	2.	.4	97.60
98CDE		66,628		64,160	3.	.9	96.10
98FGH-1		74,853		72,345	8.	.5	91.54
98FGH-2		92,582		83,883	29.	.4	70.60
99BCD		73,135		69,531	7.	.6	92.38
99HI		77,056		72,857	8.	.7	91.28
99JK		84,704		81,570	11.	.0	89.00
00ABC		79,143		75,415	4.	.8	95.19
00F/97GH		80,378		74,778	7.		93.00
00GH		98,617		92,618	14.	.2	85.80
00IJ		83,617		77,371	15.		84.40
01ABC		87,037		83,575	5.		94.40
01E		111,199		104,066	18.	.6	81.37
Average Overall Total	\$	63,595	\$	60,987	10.	.5 %	89.50 %



Single Family Bond Resolution Loans Outstanding by Mortgage Insurance Type Information as of December 31, 2007

Series		FHA	VA	Rural A Developm				Genworth		Other PMI		Uninsured			Total
Retired	\$	9,385,945 \$	274,064	\$	195,692	\$	337,674	\$	287,587	\$	150,814	\$	768,646	\$	11,400,422
94DE	·	2,696,243	80,942	•	1,663,685	•	2,500,372		2,450,240	-	1,434,625	•	1,171,834	-	11,997,941
95GHI		5,193,107	321,291		540,616		203,123		159,661		408,096		417,016		7,242,910
95M		3,271,231	266,122		-		94,400		51,697		92,647		1,665,217		5,441,314
96ABC		3,014,123	420,455		504,259		213,312		221,574		124,865		249,058		4,747,646
96DEF		2,854,573	112,924		604,529		229,641		104,711		98,928		285,040		4,290,346
96GHI/94T		4,183,398	251,467		695,260		182,793		187,079		105,257		664,022		6,269,276
96JK		1,131,739	33,741		124,723		406,783		15,597		54,287		418,266		2,185,136
97ABC		3,381,880	539,506		1,287,004		48,777		107,403		58,764		406,168		5,829,502
97DEF		3,324,209	196,420		932,118		81,492		88,480		186,260		418,020		5,226,999
97IJKL		4,763,126	257,595		1,785,075		188,626		102,923		209,582		659,004		7,965,931
98AB		2,087,897	130,280		681,926		40,825		32,591		129,971		253,678		3,357,168
98CDE		7,111,824	274,321		2,845,567		351,483		179,003		234,751		1,740,969		12,737,918
98FGH-1		4,645,905	90,414		2,108,664		224,679		73,153		159,032		767,202		8,069,049
98FGH-2		6,925,241	336,714		2,931,847		464,868		131,405		434,723		2,189,877		13,414,675
99BCD		8,562,125	805,442		3,114,336		250,689		236,972		192,120		3,157,302		16,318,986
99HI		5,039,630	194,485		2,766,405		344,655		96,019		625,455		1,837,952		10,904,601
99JK		10,630,471	378,446		6,463,632		808,584		377,882		532,205		2,623,333		21,814,553
00ABC		6,564,704	339,743		4,722,231		127,214		540,574		427,952		2,593,786		15,316,204
00F/97FGH		7,841,336	669,437		3,932,429		510,520		124,340		376,389		2,637,188		16,091,639
00GH		16,187,212	808,343		7,081,012		996,368		429,358		843,412		4,315,104		30,660,809
00IJ		8,593,029	86,928		5,538,679		541,887		410,090		230,310		2,901,907		18,302,830
01AB		9,035,184	602,718		4,389,001		439,459		215,119		440,901		1,988,125		17,110,507
01E		7,889,245	169,917		4,580,801		712,975		509,479		774,371		1,790,796		16,427,584
Single Family Total	\$	144,313,377 \$	7,641,715	\$	59,489,491	\$	10,301,199	\$	7,132,937	\$	8,325,717	\$	35,919,510	\$	273,123,946
		52.84%	2.80%		21.78%		3.77%		2.61%		3.05%		13.15%		100.00%

Single Family Bond Resolution Self-Insurance Summary Information as of December 31, 2007



Self Insurance Reserve Fund Value*		\$8,259,925
Less Claims Paid To Date	Series Retired	\$674,090
Self Insurance Reserve Fund Replenishment		(\$674,090)
Self Insurance Reserve Fund Balance Self Insurance Reserve Fund Requirement	_	\$8,259,925 \$8,124,029
Funds in Excess of Requirement	=	\$135,896

^{*} Per the Single Family Bond Resolution, investment obligations due within one (1) year shall be valued at face value without accrued interest, and those not due within one (1) year shall be valued at the lower of face value or cost, without accrued interest.

Single Family Bond Resolution Delinquency and Foreclosure Statistics Information as of September 30, 2007



Payments Past Due as a Percentage of the Number of Loans Outstanding

			30-59 Days		60-89	Days	90-11	9 Days	120 Da Great Forec	Total*	
Bond Financed:	Number of Loans	Balance Outstanding	#	%	#	%	#	%	#	%	%
Retired	343	\$ 11,400,422	19	5.539	9	2.624	3	0.875	5	1.458	4.956
94DE	319	11,997,941	9	2.821	3	0.940	-	-	1	0.313	1.254
95GHI/93DF	185	7,242,910	12	6.486	2	1.081	2	1.081	2	1.081	3.243
95M	183	5,441,314	4	2.186	2	1.093	2	1.093	3	1.639	3.825
96ABC	110	4,747,646	11	10.000	0	0.000	-	-	2	1.818	1.818
96DEF	104	4,290,346	6	5.769	5	4.808	1	0.962	1	0.962	6.731
96GHI/94T	158	6,269,276	15	9.494	2	1.266	-	-	5	3.165	4.430
96JK	38	2,185,136	1	2.632	0	0.000	-	-	2	5.263	5.263
97ABC	120	5,829,502	9	7.500	1	0.833	-	-	2	1.667	2.500
97DEF	113	5,226,999	12	10.619	2	1.770	-	-	1	0.885	2.655
97IJKL	179	7,965,931	9	5.028	4	2.235	3	1.676	5	2.793	6.704
98AB	67	3,357,168	2	2.985	3	4.478	2	2.985	1	1.493	8.955
98CDE	252	12,737,918	13	5.159	3	1.190	3	1.190	5	1.984	4.365
98FGH-1	135	8,069,049	9	6.667	3	2.222	-	-	2	1.481	3.704
98FGH-2	184	13,414,675	11	5.978	11	5.978	3	1.630	8	4.348	11.957
99BCD	291	16,318,986	18	6.186	1	0.344	4	1.375	4	1.375	3.093
99HI	182	10,904,601	15	8.242	5	2.747	1	0.549	4	2.198	5.495
99JK	307	21,814,553	22	7.166	7	2.280	4	1.303	6	1.954	5.537
00ABC	249	15,316,204	19	7.631	7	2.811	4	1.606	10	4.016	8.434
00F/97GH	248	16,091,639	24	9.677	9	3.629	3	1.210	6	2.419	7.258
00GH	381	30,660,809	26	6.824	11	2.887	4	1.050	17	4.462	8.399
00IJ	282	18,302,830	24	8.511	8	2.837	4	1.418	7	2.482	6.738
01AB	248	17,110,507	18	7.258	2	0.806	4	1.613	4	1.613	4.032
01E	179	16,427,584	11	6.145	5	2.793	1	0.559	7	3.911	7.263
Weighted Average	4,857	\$ 273,123,946	319	6.568	105	2.162	48	0.988	110	2.265	5.415
Mortgage Bankers Associ	ation of America,	Minnesota, at 9/30/07*	*								3.48%
Mortgage Bankers Associ	ation of America,	National, at 9/30/07									1.92%

^{* 30-59} days not included in total.

^{**} Mortgage Bankers Association of America average of 60+ days adjusted to reflect the insurance types in the entire portfolio of Minnesota Housing first mortgage loans, including the loans in the table above as well as other loans.

All Loans are serviced by US Bank Home Mortgage

Single Family Bond Resolution Real Estate Owned Activity/Pending Claims (PMI) Information as of December 31, 2007



Pending Claims* PMI

Series	No. of Prop.	Loan Balance		Average Balance				Av	rerage Net Due
97GH/00F	1	\$	25,945	\$	25,945	\$	28,304	\$	28,304
97IJKL	1		60,331		60,331		65,041		65,041
98CDE	1		61,157		61,157		56,346		56,346
98FGH-2	1		84,938		84,938		(1,388)		(1,388)
99JK	2		212,227		106,114		232,246		116,123
00ABC	4		199,670		49,918		178,923		44,731
00IJ	2		89,246		44,623		96,425		48,213
01AB	1		33,043		33,043		12,750		12,750
Total	13	\$	766,557	\$	58,966	\$	668,647	\$	51,434

^{*} MHFA has not received all proceeds/cost of sale.

Single Family Bond Resolution FHA Mortgage Insurance/VA Guaranty Pending Claims Information as of December 31, 2007



FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *

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Series	No. of Prop.	Loan Balance			Average Balance	Ν	et Amount Due	Α۱	verage Net Due
Retired	1	\$	13,320	\$	13,320	\$	14,714	\$	14,714
94DE	1		57,284		57,284		62,704		62,704
96JK	1		77,619		77,619		4,157		4,157
97GH/00F	1		64,515		64,515		4,371		4,371
97IJKL	1		53,021		53,021		57,143		57,143
98CDE	1		45,106		45,106		48,752		48,752
98FGH-2	2		183,917		91,959		90,219		45,110
99HI	2		72,011		36,006		6,270		3,135
99JK	2		190,586		95,293		93,887		46,944
00ABC	4		284,325		71,081		147,392		36,848
00GH	2		276,612		138,306		172,045		86,023
00IJ	2		165,613		82,807		7,607		3,804
01AB	3		241,000		80,333		103,950		34,650
01E	1		72,167		72,167		75,399		75,399
	24	\$	1,797,096	\$	74,879	\$	888,610	\$	37,025
			•		•				

^{*} The Agency has not received all proceeds/cost of sale - property has been sold.

Single Family Bond Resolution Real Estate Owned Uninsured Activity Information as of December 31, 2007



		REO Uninsured*											
Series	No. of Prop.	E	Loan Balance		Average Balance	Ne	et Amount Due	Average Net Due					
99HI	1	\$	35,074	\$	35,074	\$	37,755	\$	37,755				
	1	\$	35,074	\$	35,074	\$	37,755	\$	37,755				

^{*} The Agency holds title - property is not sold

ingle Family Bond Resolution Real Estate Owned/Mortgage Insurance Completed Claims Activity Information as of December 31, 2007



Comr	pleted	Claims	*

No. of Prop.		Loan Balance		Average Balance		Gain(Loss)**	Average Gain (Loss)
1 000	¢	EO 4E1 284	¢	46 274	¢	(4 207 472)	(1.275)
,	Ф	, ,	Ф	,	Ф	(, , ,	. , ,
_				,		· , ,	(1,445)
				,		, ,	(854)
_				,		, , ,	(143)
				,		· , ,	(619)
				,		, , ,	(56)
				,		, ,	(1,701)
=		/		,		,	1,357
19		811,809		42,727		(47,371)	(2,493)
26		1,184,637		45,563		(48,169)	(1,853)
33		2,013,411		61,012		(53,451)	(1,620)
25		1,163,604		46,544		(48,081)	(1,923)
8		439,253		54,907		(14,954)	(1,869)
25		1,388,210		55,528		(62,245)	(2,490)
13		673,852		51,835		(13,583)	(1,045)
11		773.477		70.316		(38.748)	(3,523)
24		1.173.779				· , ,	(2,262)
22				,		· , ,	(511)
						, ,	(1,746)
_				,		` ' '	(5,151)
						` ' '	(1,083)
				,		` ' '	(1,445)
_				,		` ' '	(1,886)
				,		(, ,	(2,186)
1,654	\$	80,172,930	\$	48,472	\$,	\$ (1,405)
	1,088 49 53 13 30 27 56 1 19 26 33 25 8 25 13 11 24 22 25 30 22 28 21	1,088 \$ 49 53 13 30 27 56 1 19 26 33 25 8 25 13 11 24 22 25 30 22 28 21 5	1,088 \$ 50,451,384 49 1,538,136 53 2,588,779 13 365,214 30 1,540,717 27 1,341,740 56 2,562,828 1 58,722 19 811,809 26 1,184,637 33 2,013,411 25 1,163,604 8 439,253 25 1,388,210 13 673,852 11 773,477 24 1,173,779 22 1,172,817 25 1,784,269 30 1,689,182 22 1,675,798 28 1,796,893 21 1,554,524 5 429,895	1,088 \$ 50,451,384 \$ 49 1,538,136 53 2,588,779 13 365,214 30 1,540,717 27 1,341,740 56 2,562,828 1 58,722 19 811,809 26 1,184,637 33 2,013,411 25 1,163,604 8 439,253 25 1,388,210 13 673,852 11 773,477 24 1,173,779 22 1,172,817 25 1,784,269 30 1,689,182 22 1,675,798 28 1,796,893 21 1,554,524 5 429,895	No. of Prop. Loan Balance Balance 1,088 \$ 50,451,384 \$ 46,371 49 1,538,136 31,391 53 2,588,779 48,845 13 365,214 28,093 30 1,540,717 51,357 27 1,341,740 49,694 56 2,562,828 45,765 1 58,722 58,722 19 811,809 42,727 26 1,184,637 45,563 33 2,013,411 61,012 25 1,163,604 46,544 8 439,253 54,907 25 1,388,210 55,528 13 673,852 51,835 11 773,477 70,316 24 1,173,779 48,907 22 1,172,817 53,310 25 1,784,269 71,371 30 1,689,182 56,306 22 1,675,798 76,173 28 1,796,893	No. of Prop. Loan Balance Balance 1,088 \$ 50,451,384 \$ 46,371 \$ 49 49 1,538,136 31,391 53 2,588,779 48,845 13 365,214 28,093 30 1,540,717 51,357 27 1,341,740 49,694 56 2,562,828 45,765 1 58,722 58,722 19 811,809 42,727 26 1,184,637 45,563 33 2,013,411 61,012 25 1,163,604 46,544 8 439,253 54,907 25 1,388,210 55,528 13 673,852 51,835 11 773,477 70,316 24 1,173,779 48,907 22 1,172,817 53,310 25 1,784,269 71,371 30 1,689,182 56,306 22 1,675,798 76,173 28	No. of Prop. Loan Balance Balance Gain(Loss)** 1,088 \$ 50,451,384 \$ 46,371 \$ (1,387,172) 49 1,538,136 31,391 (70,811) 53 2,588,779 48,845 (45,279) 13 365,214 28,093 (1,860) 30 1,540,717 51,357 (18,574) 27 1,341,740 49,694 (1,501) 56 2,562,828 45,765 (95,257) 1 58,722 58,722 1,357 19 811,809 42,727 (47,371) 26 1,184,637 45,563 (48,169) 33 2,013,411 61,012 (53,451) 25 1,163,604 46,544 (48,081) 8 439,253 54,907 (14,954) 25 1,388,210 55,528 (62,245) 13 673,852 51,835 (13,583) 11 773,477 70,316 (38,748) 24 1,173,779

^{*} The Agency has received all proceeds - loans written off

^{**} Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title of the underlying property is transferred to the Agency, because it is impossible to accurately predict when and how much final insurance proceeds will be received. In some instances, a portion or all of the unrecorded interest income is paid by the primary or pool insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

Single Family Bond Resolution Prepayment Report Information as of December 31, 2007



Prepayments Total Loan Purchases Prior 12 Months Weighted Bond Calls/Recycled Remaining Average Based Curtailments Prepayment Curtailments and Prepayments through 1/1/2008 Curtailments Prepayments on Total Loans Prior 12 s Total # to From Prepayments & and Purchased # of Loans # of Loans Months Date Total To Date Curtailments Prepayments* Series Amount Amount Retired 8.01 % 21.122 \$ 1.211.930.815 51 \$ 1.268.176 \$ 120.945 19.690 \$ 990.519.088 \$ 990.519.088 \$ 94DE 6.04 3.980 124.507.811 187 453.188 54.648 3.611 71.932.583 47.490.000 24.442.583 95GHI/93DF 6.50 1,136 65,275,665 18 731,006 47,181 897 48,598,897 47,990,000 608,897 95M 5.80 622 33,306,227 19 405,590 116,370 426 20,060,637 19,820,000 240,637 96ABC 6.95 863 51,785,095 10 278,388 35,534 723 41,175,122 41,105,000 70,122 96DEF 6.90 855 50,479,217 13 400,518 25,700 727 40,621,433 40,575,000 46,433 96GHI/94T 7.04 1,427 82,772,792 13 485,895 67,508 1,210 67,578,212 67,465,000 113,212 96JK 5.55 142 10,515,421 5 303,943 10,807 102 7,179,423 7,065,000 114,423 97ABC 6.75 838 53.660.559 10 520.618 15.727 699 42.851.712 42.520.000 331.712 97DEF 6.85 685 41.405.629 15 767.869 39.303 546 31.831.199 31.605.000 226.199 97IJKL 843 49.536.634 13 599.385 35.758 637 36.438.086 36.255.000 183.086 6.55 98AB 6.05 352 22,187,370 10 564,110 20,358 277 16,577,398 16,475,000 102,398 98CDE 6.04 947 60,687,380 34 1,677,252 65,717 668 41,503,308 41,150,000 353,308 98FGH-1 6.25 460 33,213,207 14 820,666 42,195 310 21,925,090 21,910,000 15,090 98FGH-2 6.12 411 34,394,492 9 467,976 81,347 215 17,921,864 17,770,000 151,864 99BCD 5.86 932 64,681,425 29 1,424,239 149,251 617 42,064,935 41,785,000 279,935 99HI 6.45 710 51.639.997 11 692,486 117.765 503 36.414.587 36.280.000 134.587 99JK 5.95 617 50.237.405 31 2.098.889 70.328 281 23.192.041 22.515.000 677.041 00ABC 6.60 830 62.482.493 34 2.138.612 36.866 543 41.580.478 41.105.000 475,478 00F/97GH 6.83 969 72,564,580 31 1,779,655 74,833 687 51,003,863 50,515,000 488,863 00GH 5.93 795 73,480,942 41 2,968,146 92,597 390 36,453,134 35,830,000 623,134 35 00IJ 6.19 668 51,572,864 2,154,597 158,098 354 28,090,848 27,670,000 420,848 01AB 6.05 594 49,519,099 18 1,350,124 44,596 321 27,671,503 27,385,000 286,503 01E 5.30 240 23,315,824 17 1,592,516 35,239 5,047,029 5,025,000 22,029 55 Totals 7.18 % 41.038 2.425.152.943 668 \$ 25.943.844 \$ 1.558.671 34.489 \$ 1.788.232.470 1.757.824.088 \$ 30.408.382

^{*} The Agency applies these amounts from time to time to the redemption of outstanding bonds. Notice of these redemptions is not provided in this report, but will be provided by the Trustee as required under the Bond Resolution as bonds are called for redemption. Calls which have been issued by the Trustee, subsequent December 31, 2007 but before the date of this disclosure report are listed, as a service to the reader, in the Bond Call History.

Single Family Bond Resolution Bond Call History (in thousands) Information as of December 31, 2007



Original	Scheduled
Dalaciani	D

<u>Series</u>	incipal	<u>Payments</u>	<u>Calls</u>	Outst	anding	Date Called	<u>Amount</u>
1993 D	\$ 17,685	\$ -	\$ (16,520)	\$	1,165	01/01/1997	\$ 65
						06/01/1997	125
						10/05/1998	930
						07/01/1999	1,460
						11/15/1999	790
						06/01/2000	650
						01/15/2001	560
						01/01/2002	1,850
						05/31/2002	710
						08/30/2002	365
						01/06/2003	1,130
						07/01/2003	480
						11/24/2003	680
						01/15/2004	2,250
						07/01/2004	1,075
						08/20/2004	1,155
						07/01/2005	470
						09/15/2005	775
						07/01/2006	160
						01/01/2007	265
						07/01/2007	420
						01/01/2008	155



<u>Series</u>	_	ginal <u>cipal</u>	Scheduled Payments				Outstanding		Date Called	<u>Amount</u>	
1993 F	\$	9,500	\$	(1,150)	\$	(7,800)	\$	550	01/01/1997	\$	35
									09/15/1998		5
									10/05/1998		490
									07/01/1999		770
									11/15/1999		380
									06/01/2000		315
									01/15/2001		270
									01/01/2002		860
									05/31/2002		330
									08/30/2002		170
									01/06/2003		525
									07/01/2003		220
									01/15/2004		1,050
									11/24/2003		315
									07/01/2004		500
									08/20/2004		535
									07/01/2005		215
									09/15/2005		355
									07/01/2006		70
									01/01/2007		125
									07/01/2007		195
									01/01/2008		70

Single Family Bond Resolution Bond Call History (in thousands) Information as of December 31, 2007



5

5

5 5

5

01/13/2006

07/01/2006 04/06/2007

07/01/2007

01/01/2008

Scheduled Original <u>Series</u> <u>Calls</u> **Principal Payments Outstanding Date Called Amount** 1994 E (5,345) \$ (13,915) \$ 12,560 02/01/1996 \$ 5 31,820 \$ 12/01/1997 190 09/15/1998 10 07/01/1999 1,585 3,305 11/15/1999 06/01/2000 875 01/15/2001 10 01/01/2002 5,305 2,425 05/31/2002 01/06/2003 5 08/20/2004 5 04/01/2005 5 165 07/01/2005

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after Decemer 31, 2007.



<u>Series</u>	riginal <u>incipal</u>	eduled /ments	<u>Calls</u>	<u>Outs</u>	tanding	Date Called	<u>An</u>	<u>nount</u>
1994 T	\$ 16,420	\$ (3,280)	\$ (12,130)	\$	1,010	09/15/1998	\$	5
						10/05/1998		255
						07/06/1999		765
						11/15/1999		705
						06/01/2000		615
						01/15/2001		895
						01/01/2002		1,840
						05/31/2002		750
						08/30/2002		430
						01/06/2003		1,405
						07/01/2003		905
						11/24/2003		1,280
						01/15/2004		75
						07/01/2004		955
						08/20/2004		35
						01/01/2005		360
						04/01/2005		15
						07/01/2005		155
						09/15/2005		120
						01/13/2006		200
						07/01/2006		140
						01/01/2007		110
						04/06/2007		5
						07/01/2007		65
						01/01/2008		45



<u>Series</u>	ginal ncipal	 eduled ments	<u>Calls</u>	Outs	tanding	Date Called	<u>Am</u>	<u>ount</u>
1995 G	\$ 8,310	\$ (2,345)	\$ (5,765)	\$	200	01/01/1997	\$	30
						02/01/1998		5
						09/15/1998		5
						10/05/1998		430
						07/01/1999		690
						11/15/1999		335
						06/01/2000		275
						01/15/2001		235
						01/01/2002		720
						05/31/2002		280
						08/30/2002		130
						01/06/2003		395
						07/01/2003		450
						11/24/2003		570
						07/01/2004		690
						07/01/2005		130
						09/15/2005		195
						01/13/2006		5
						07/01/2006		35
						01/01/2007		55
						07/01/2007		80
						01/01/2008		25



<u>Series</u>	riginal incipal	Scheduled Payments	<u>Calls</u>	Outst	anding	Date Called	<u>Am</u>	<u>ount</u>
1995 H	\$ 19,240	\$ -	\$ (17,965)	\$	1,275	01/01/1997	\$	70
						02/01/1998		10
						10/05/1998		1,025
						07/01/1999		1,595
						11/15/1999		865
						06/01/2000		710
						01/15/2001		615
						01/01/2002		2,025
						05/31/2001		780
						08/30/2002		395
						01/06/2003		1,235
						07/01/2003		270
						11/24/2003		390
						01/15/2004		3,140
						07/01/2004		420
						08/20/2004		1,995
						07/01/2005		505
						09/15/2005		840
						07/01/2006		165
						01/01/2007		285
						07/01/2007		460
						01/01/2008		170



Information as of December 31, 2007

<u>Series</u>	ginal <u>icipal</u>	Scheduled Payments	<u>Calls</u>	Outs	tanding	Date Called	<u>Am</u>	<u>ount</u>
1995 I	\$ 7,450	\$ -	\$ (6,955)	\$	495	01/01/1997	\$	30
						02/01/1998		5
						10/05/1998		395
						07/01/1999		620
						11/15/1999		335
						06/01/2000		275
						01/15/2001		235
						01/01/2002		785
						05/31/2002		300
						08/30/2002		155
						01/06/2003		480
						07/01/2003		105
						11/24/2003		150
						01/15/2004		1,215
						07/01/2004		160
						08/20/2004		770
						07/01/2005		195
						09/15/2005		325
						07/01/2006		65
						01/01/2007		110
						07/01/2007		180
						01/01/2008		65

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after Decemer 31, 2007.



<u>Series</u>	riginal <u>incipal</u>	 eduled <u>/ments</u>	<u>Calls</u>	Outs	standing	Date Called	<u>Amount</u>
1995 M	\$ 32,025	\$ (7,695)	\$ (20,570)	\$	3,760	07/01/1999	280
						11/15/1999	1,385
						06/01/2000	425
						01/15/2001	15
						01/01/2002	4,395
						05/31/2002	970
						08/30/2002	505
						01/06/2003	1,665
						07/01/2003	1,485
						11/24/2003	1,420
						01/15/2004	120
						07/01/2004	2,780
						08/20/2004	95
						01/01/2005	1,225
						04/01/2005	45
						07/01/2005	450
						09/15/2005	1,095
						01/13/2006	10
						07/01/2006	825
						01/01/2007	530
						04/06/2007	20
						07/01/2007	550
						01/01/2008	280



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outst	<u>anding</u>	Date Called	<u>An</u>	<u>nount</u>
1996 A	\$ 34,480	\$ -	\$ (31,125)	\$	3,355	12/01/1997	\$	300
						05/01/1998		1,255
						09/15/1998		1,190
						04/01/1999		70
						07/01/1999		3,015
						11/15/1999		2,440
						06/01/2000		1,495
						01/01/2002		7,395
						05/31/2002		2,310
						08/30/2002		1,140
						01/06/2003		1,920
						07/01/2003		595
						11/24/2003		925
						01/15/2004		2,705
						07/01/2004		605
						08/20/2004		1,070
						01/01/2005		270
						04/01/2005		475
						07/01/2005		530
						09/15/2005		230
						01/13/2006		460
						07/01/2006		265
						01/01/2007		190
						04/06/2007		65
						07/01/2007		130
						01/01/2008		80

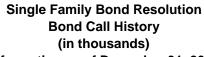


<u>Series</u>	iginal ncipal	Scheduled Payments	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>An</u>	<u>nount</u>
1996 B	\$ 7,990	\$ -	\$ (6,280)	\$	1,710	05/01/1998	\$	295
						04/01/1999		15
						08/30/2002		580
						01/06/2003		985
						07/01/2003		305
						11/24/2003		475
						01/15/2004		1,385
						07/01/2004		310
						08/20/2004		545
						01/01/2005		135
						04/01/2005		245
						07/01/2005		270
						09/15/2005		120
						01/13/2006		240
						07/01/2006		140
						01/01/2007		95
						04/06/2007		35
						07/01/2007		65
						01/01/2008		40



Information	as of	December	31,	2007
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<u>Series</u>	Original <u>Principal</u>		_		_		<u>Calls</u>	Outstanding		Date Called	An	<u>nount</u>
1996 C	\$ 12	2,345	\$	(4,080)	\$ (7,020)	\$	1,245	05/01/1998	\$	430		
								09/15/1998		10		
								04/01/1999		35		
								07/01/1999		5		
								01/15/2001		10		
								01/01/2002		10		
								05/31/2002		10		
								08/30/2002		715		
								01/06/2003		1,175		
								07/01/2003		350		
								11/24/2003		525		
								01/15/2004		1,565		
								07/01/2004		325		
								08/20/2004		575		
								01/01/2005		135		
								04/01/2005		245		
								07/01/2005		255		
								09/15/2005		105		
								01/13/2006		230		
								07/01/2006		125		
								01/01/2007		75		
								04/06/2007		30		
								07/01/2007		50		
								01/01/2008		30		





<u>Series</u>	Original <u>Principal</u>		_			<u>Calls</u>	ls <u>Outstanding</u>		Date Called	<u>Amount</u>	
1996 D	\$	23,580	\$	(4,535)	\$	(17,675)	\$	1,370	05/01/1998	\$	2,650
.0002	Ψ	_0,000	Ψ	(1,000)	Ψ	(,0.0)	*	.,0.0	09/15/1998	Ψ	50
									10/05/1998		400
									01/11/1999		5
									07/01/1999		575
									11/15/1999		920
									06/01/2000		445
									01/15/2001		1,040
									01/01/2002		2,020
									05/31/2002		1,020
									08/30/2002		530
									01/06/2003		1,410
									07/01/2003		770
									11/24/2003		1,405
									01/15/2004		1,210
									07/01/2004		710
									08/20/2004		385
									01/01/2005		415
									04/01/2005		220
									07/01/2005		315
									09/15/2005		170
									01/13/2006		275
									07/01/2006		345
									01/01/2007		210
									04/06/2007		5
									07/01/2007		60
									01/01/2008		115



<u>Series</u>	Original Scheduled Principal Payments		<u>Calls</u>	Outstanding		Date Called	<u>Amount</u>	
1996 E	\$ 14,495	\$ -	\$ (12,960)	\$	1,535	05/01/1998	\$	1,660
						10/05/1998		270
						07/01/1999		355
						11/15/1999		610
						06/01/2000		295
						01/15/2001		690
						01/01/2002		1,400
						05/31/2002		705
						08/30/2002		390
						01/06/2003		1,055
						07/01/2003		595
						11/24/2003		1,115
						01/15/2004		940
						07/01/2004		590
						08/20/2004		315
						01/01/2005		360
						04/01/2005		185
						07/01/2005		280
						09/15/2005		160
						01/13/2006		250
						07/01/2006		335
						01/01/2007		210
						04/06/2007		15 60
						07/01/2007 01/01/2008		120
						01/01/2008		120



<u>Series</u>	riginal <u>rincipal</u>	Scheduled Payments	<u>Calls</u>	Outstanding		Date Called	<u>Amount</u>	
1996 F	\$ 18,275	\$ -	\$ (16,335)	\$	1,940	05/01/1998	\$	2,075
						10/05/1998		340
						07/01/1999		445
						11/15/1999		760
						06/01/2000		365
						01/15/2001		870
						01/01/2002		1,765
						05/31/2002		890
						08/30/2002		495
						01/06/2003		1,335
						07/01/2003		755
						11/24/2003		1,410
						01/15/2004		1,195
						07/01/2004		745
						08/20/2004		400
						01/01/2005		455
						04/01/2005		235
						07/01/2005		350
						09/15/2005		200
						01/13/2006		320
						07/01/2006		420
						01/01/2007		270
						04/06/2007		15 75
						07/01/2007		75 450
						01/01/2008		150



<u>Series</u>	riginal <u>incipal</u>	_		<u>Calls</u>	Outstanding		Date Called	<u>Amount</u>	
1996 G	\$ 41,810	\$ -	\$	(37,680)	\$	4,130	05/01/1998	\$	2,460
							10/05/1998		650
							07/06/1999		1,955
							11/15/1999		1,810
							06/01/2000		1,485
							01/15/2001		2,325
							01/01/2002		5,005
							05/31/2002		2,020
							08/30/2002		1,225
							01/06/2003		4,120
							07/01/2003		690
							11/24/2003		1,125
							01/15/2004		5,645
							07/01/2004		735
							08/20/2004		2,300
							01/01/2005		290
							04/01/2005		895
							07/01/2005 09/15/2005		505
									405
							01/13/2006		695
							07/01/2006 01/01/2007		475 130
							04/06/2007		290
							07/01/2007		290 260
							01/01/2007		260 185
							01/01/2008		100



<u>Series</u>	Original <u>Principal</u>		Scheduled Payments	<u>Calls</u>	Outstanding		Date Called	<u>Amount</u>	
1996 H	\$	13,865	\$ -	\$ (12,495)	\$	1,370	05/01/1998	\$	815
							10/05/1998		215
							07/06/1999		650
							11/15/1999		605
							06/01/2000		495
							01/15/2001		770
							01/01/2002		1,660
							05/31/2002		670
							08/30/2002		405
							01/06/2003		1,365
							07/01/2003		230
							11/24/2003		375
							01/15/2004		1,865
							07/01/2004		245
							08/20/2004		760
							01/01/2005		95
							04/01/2005		295
							07/01/2005		170
							09/15/2005		135
							01/13/2006		230
							07/01/2006		155
							01/01/2007		45
							04/06/2007		95
							07/01/2007		90
							01/01/2008		60



<u>Series</u>	Original <u>Principal</u>		_		<u>Calls</u>	Outstand		Date Called	<u>An</u>	<u>nount</u>
1996 I	\$	14,325	\$	(1,935)	\$ (11,440)	\$	950	05/01/1998	\$	845
								10/05/1998		220
								07/06/1999		675
								11/15/1999		605
								06/01/2000		495
								01/15/2001		765
								01/01/2002		1,600
								05/31/2002		650
								08/30/2002		375
								01/06/2003		1,240
								07/01/2003		805
								11/24/2003		1,175
								07/01/2004		885
								01/01/2005		335
								07/01/2005		140
								09/15/2005		110
								01/13/2006		185
								07/01/2006		125
								01/01/2007		105
								07/01/2007		60
								01/01/2008		45



<u>Series</u>	Original <u>Principal</u>		Scheduled <u>Payments</u>		<u>Calls</u>	Outstanding		Date Called	Amount	
1996 J	\$	915	\$ -	\$	(815)	\$	100	11/15/1999	65	
								01/15/2001	45	
								01/01/2002	335	
								08/30/2002	5	
								01/06/2003	30	
								07/01/2003	50	
								11/24/2003	25	
								07/01/2004	60	
								01/01/2005	40	
								07/01/2005	35	
								09/15/2005	20	
								01/13/2006	15	
								07/01/2006	20	
								01/01/2007	20	
								07/01/2007	40	
								01/01/2008	10	



<u>Series</u>	iginal ncipal	eduled yments	<u>Calls</u>	<u>Outs</u>	tanding	Date Called	<u>Amount</u>
1996 K	\$ 9,280	\$ (1,470)	\$ (6,730)	\$	1,080	11/15/1999	245
						01/15/2001	185
						01/01/2002	1,235
						05/31/2002	5
						08/30/2002	90
						01/06/2003	490
						07/01/2003	705
						11/24/2003	340
						01/15/2004	40
						07/01/2004	830
						08/20/2004	25
						01/01/2005	510
						04/01/2005	20
						07/01/2005	440
						09/15/2005	260
						01/13/2006	205
						07/01/2006	245
						01/01/2007	275
						07/01/2007	440
						01/01/2008	145



<u>Series</u>	Original <u>Principal</u>				<u>Calls</u>	Outstanding		Date Called	<u>Amount</u>	
1997 A	\$	22,630	\$	(5,025)	\$ (15,260)	\$	2,345	05/01/1998	\$	1,815
								01/15/2001		10
								01/01/2002		10
								05/31/2002		15
								08/30/2002		1,065
								01/06/2003		2,605
								07/01/2003		835
								11/24/2003		1,660
								01/15/2004		2,425
								07/01/2004		970
								08/20/2004		935
								01/01/2005		530
								04/01/2005		495
								07/01/2005		400
								09/15/2005		310
								01/13/2006		225
								07/01/2006		330
								01/01/2007		180
								04/06/2007		175
								07/01/2007		190
								01/01/2008		80



<u>Series</u>	Original <u>Principal</u>		Scheduled Payments	<u>Calls</u>		standing	Date Called	<u>Amount</u>	
1997 B	\$	9,180	\$ -	\$ (7,515)	\$	1,665	05/01/1998	\$	735
							08/30/2002		485
							01/06/2003		1,215
							07/01/2003		400
							11/24/2003		825
							01/15/2004		1,180
							07/01/2004		505
							08/20/2004		480
							01/01/2005		290
							04/01/2005		265
							07/01/2005		225
							09/15/2005		180
							01/13/2006		135
							07/01/2006		200
							01/01/2007		115
							04/06/2007		105
							07/01/2007		125
							01/01/2008		50



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>A</u> 1	<u>mount</u>
1997 C	\$ 27,740	\$ -	\$ (25,840)	\$	1,900	05/01/1998	\$	2,210
						09/15/1998		365
						07/06/1999		1,600
						11/15/1999		1,090
						06/01/2000		1,575
						01/15/2001		2,605
						01/01/2002		6,165
						05/31/2002		2,390
						08/30/2002		560
						01/06/2003		1,400
						07/01/2003		465
						11/24/2003		950
						01/15/2004		1,360
						07/01/2004		580
						08/20/2004		560
						01/01/2005		335
						04/01/2005		310
						07/01/2005		265
						09/15/2005		210
						01/13/2006		150
						07/01/2006		230
						01/01/2007		135
						04/06/2007		120
						07/01/2007		145
						01/01/2008		65



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Ar</u>	<u>nount</u>
1997 D	\$ 15,885	\$ -	\$ (12,635)	\$	3,250	05/01/1998	\$	2,570
						07/06/1999		305
						08/30/2002		525
						01/06/2003		640
						07/01/2003		835
						11/24/2003		945
						01/15/2004		2,870
						07/01/2004		535
						08/20/2004		865
						01/01/2005		260
						04/01/2005		405
						07/01/2005		320
						09/15/2005		195
						01/13/2006		280
						07/01/2006		310
						01/01/2007		95
						04/06/2007		145
						07/01/2007		190
						01/01/2008		345



Information as of December 31, 2007

<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outs	tanding	Date Called	<u>Ar</u>	<u>nount</u>
1997 E	\$ 23,495	\$ -	\$ (20,725)	\$	2,770	05/01/1998	\$	3,770
						07/06/1999		975
						11/15/1999		1,225
						06/01/2000		1,105
						01/15/2001		950
						01/01/2002		2,775
						05/31/2002		1,505
						08/30/2002		525
						01/06/2003		545
						07/01/2003		710
						11/24/2003		810
						01/15/2004		2,455
						07/01/2004		460
						08/20/2004		735
						01/01/2005		220
						04/01/2005		345
						07/01/2005		280
						09/15/2005		165
						01/13/2006		235
						07/01/2006		270
						01/01/2007		80
						04/06/2007		125
						07/01/2007		165
						01/01/2008		295

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after Decemer 31, 2007.



<u>Series</u>	riginal incipal	eduled ments	<u>Calls</u>	<u>Outstar</u>	<u>nding</u>	Date Called	<u>Am</u>	<u>ount</u>
1997 G	\$ 40,260	\$ (2,820)	\$ (37,060)	\$	380	01/01/2002	\$	520
						05/31/2002		1,660
						08/30/2002		640
						01/06/2003		4,565
						07/01/2003		4,735
						11/24/2003		8,925
						01/15/2004		455
						07/01/2004		7,620
						08/20/2004		245
						01/01/2005		4,070
						04/01/2005		125
						07/01/2005		2,035
						09/15/2005		1,255
						01/13/2006		45
						07/01/2006		40
						01/01/2007		55
						07/01/2007		45
						01/01/2008		25



<u>Series</u>	riginal incipal	Scheduled Payments	<u>Calls</u>	Outs	standing	Date Called	<u>Ar</u>	<u>nount</u>
1997 I	\$ 9,730	\$ -	\$ (7,155)	\$	2,575	07/06/1999	\$	195
						01/06/2003		660
						07/01/2003		360
						11/24/2003		740
						01/15/2004		1,550
						07/01/2004		565
						08/20/2004		770
						01/01/2005		280
						04/01/2005		365
						07/01/2005		325
						09/15/2005		245
						01/13/2006		270
						07/01/2006		260
						01/01/2007		125
						04/06/2007		160
						07/01/2007		145
						01/01/2008		140



<u>Series</u>	riginal incipal	Scheduled Payments	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	<u>iount</u>
1997 K	\$ 22,700	\$ -	\$ (16,700)	\$	6,000	07/06/1999	\$	460
						08/30/2002		10
						01/06/2003		1,535
						07/01/2003		845
						11/25/2003		1,725
						01/15/2004		3,610
						07/01/2004		1,320
						08/20/2004		1,795
						01/01/2005		655
						04/01/2005		850
						07/01/2005		750
						09/15/2005		580
						01/13/2006		630
						07/01/2006		600
						01/01/2007		290
						04/06/2007		375
						07/01/2007		340
						01/01/2008		330



<u>Series</u>	iginal ncipal	Scheduled Payments		<u>Calls</u>	<u>c</u>	Outstanding	Date Called	<u>Am</u>	<u>ount</u>
1998 A	\$ 5,710	\$ -	- \$	\$ (4,520)	\$	1,190	07/06/1999	\$	30
							02/15/2000		15
							06/01/2000		70
							01/15/2000		205
							01/01/2002		255
							05/31/2002		100
							08/30/2002		235
							01/06/2002		470
							07/01/2003		200
							11/24/2003		410
							01/15/2004		670
							07/01/2004		330
							08/20/2004		360
							01/01/2005		210
							04/01/2005		165
							07/01/2005		160
							09/15/2005		95
							01/13/2006		135
							07/01/2006		95
							01/01/2007		80
							07/01/2007		95
							01/01/2008		135



<u>Series</u>	riginal <u>incipal</u>	neduled yments	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	nount
1998 B	\$ 17,030	\$ (1,960)	\$ (12,760)	\$	2,310	07/06/1999	\$	100
						02/15/2000		40
						06/01/2000		75
						01/15/2001		1,285
						01/01/2002		1,705
						05/31/2002		630
						08/30/2002		585
						01/06/2002		1,165
						07/01/2003		475
						11/24/2003		980
						01/15/2004		1,620
						07/01/2004		760
						08/20/2004		840
						01/01/2005		470
						04/01/2005		385
						07/01/2005		360
						09/15/2005		195
						01/13/2006		285
						07/01/2006		195
						01/01/2007		165
						07/01/2007		185
						01/01/2008		260



<u>Series</u>	riginal <u>incipal</u>	eduled ments	<u>Calls</u>	Outst	<u>anding</u>	Date Called	<u>Am</u>	<u>iount</u>
1998 C	\$ 21,775	\$ (5,095)	\$ (12,880)	\$	3,800	01/15/2001	\$	445
						01/01/2002		755
						01/01/2002		25
						05/31/2002		345
						08/30/2002		225
						01/06/2003		790
						07/01/2003		395
						11/24/2003		1,145
						01/15/2004		2,245
						07/01/2004		945
						08/20/2004		1,100
						01/01/2005		770
						04/01/2005		895
						07/01/2005		530
						09/15/2005		385
						01/13/2006		530
						07/01/2006		360
						01/01/2007		160
						04/06/2007		180
						07/01/2007		280
						01/01/2008		375



<u>Series</u>	riginal rincipal	Scheduled Payments	<u>Calls</u>	Outst	anding	Date Called	<u>Ar</u>	<u>mount</u>
1998 E	\$ 30,500	\$ -	\$ (21,745)	\$	8,755	01/15/2001	\$	605
						01/01/2002		1,060
						01/01/2002		35
						05/31/2002		470
						08/30/2002		345
						01/06/2003		1,200
						07/01/2003		635
						11/24/2003		1,865
						01/15/2004		3,570
						07/01/2004		1,605
						08/20/2004		1,835
						01/01/2005		1,370
						04/01/2005		1,565
						07/01/2005		970
						09/15/2005		745
						01/13/2006		1,020
						07/01/2006		710
						01/01/2007		330
						04/06/2007		370
						07/01/2007		590
						01/01/2008		850



Information as of December 31, 2007

<u>Series</u>	riginal incipal	eduled ments	<u>Calls</u>	<u>Outs</u>	tanding	Date Called	<u>Am</u>	<u>iount</u>
1998 F-1	\$ 10,650	\$ (2,165)	\$ (6,900)	\$	1,585	01/15/2001	\$	65
						01/01/2002		525
						01/01/2002		75
						05/31/2002		255
						08/30/2002		240
						01/06/2003		695
						07/01/2003		250
						11/24/2003		720
						01/15/2004		920
						07/01/2004		645
						08/20/2004		610
						01/01/2005		255
						04/01/2005		245
						07/01/2005		175
						09/15/2005		210
						01/13/2006		225
						07/01/2006		280
						01/01/2007		115
						04/06/2007		110
						07/01/2007		160
						01/01/2008		125

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after Decemer 31, 2007.



Information as of December 31, 2007

<u>Series</u>	iginal ncipal	Scheduled Payments		<u>Calls</u>	<u>Outsta</u>	<u>nding</u>	Date Called	<u>Amo</u>	<u>unt</u>
1998 G-1	\$ 6,150	\$	- \$	(4,670)	\$	1,480	01/15/2001	\$	40
							01/01/2002		295
							01/01/2002		45
							05/31/2002		145
							08/30/2002		150
							01/06/2003		435
							07/01/2003		160
							11/24/2003		470
							01/15/2004		595
							07/01/2004		440
							08/20/2004		415
							01/01/2005		180
							04/01/2005		170
							07/01/2005		130
							09/15/2005		165
							01/13/2006		170
							07/01/2006 01/01/2007		220 100
							04/06/2007		90
							07/01/2007		140
							01/01/2008		115

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after Decemer 31, 2007.



<u>Series</u>	riginal incipal	Scheduled Payments	<u>Calls</u>	Outst	<u>anding</u>	Date Called	<u>Am</u>	<u>iount</u>
1998 H-1	\$ 14,885	\$ -	\$ (11,295)	\$	3,590	01/15/2001	\$	100
						01/01/2002		720
						01/01/2002		105
						05/31/2002		345
						08/30/2002		360
						01/06/2003		1,040
						07/01/2003		385
						11/24/2003		1,145
						01/15/2004		1,445
						07/01/2004		1,065
						08/20/2004		1,005
						01/01/2005		440
						04/01/2005		415
						07/01/2005		315
						09/15/2005		400
						01/13/2006		415
						07/01/2006		530
						01/01/2007		235
						04/06/2007		220
						07/01/2007		335
						01/01/2008		275



Information as of December 31, 2007

<u>Series</u>	riginal incipal	eduled ments	<u>Calls</u>	<u>Outst</u>	tanding	Date Called	<u>Amo</u>	<u>ount</u>
1998 F-2	\$ 11,385	\$ (2,815)	\$ (5,460)	\$	3,110	01/01/2002	\$	10
						05/31/2002		145
						08/30/2002		140
						01/06/2003		470
						07/01/2003		175
						11/24/2003		400
						01/15/2004		570
						07/01/2004		405
						08/20/2004		390
						01/01/2005		360
						04/01/2005		340
						07/01/2005		515
						09/15/2005		280
						01/13/2006		375
						07/01/2006		440
						01/01/2007		105
						04/06/2007		105
						07/01/2007		135
						01/01/2008		100

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after Decemer 31, 2007.



<u>Series</u>	Original Principal		Scheduled <u>Payments</u>		<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	<u>ount</u>
1998 G-2	\$	6,605	\$ -	\$	(3,795)	\$	2,810	05/31/2002	\$	80
								08/30/2002		90
								01/06/2003		290
								07/01/2003		115
								11/24/2003		260
								01/15/2004		355
								07/01/2004		275
								08/20/2004		260
								01/01/2005		250
								04/01/2005		240
								07/01/2005		370
								09/15/2005		210
								01/13/2006		285
								07/01/2006		345
								01/01/2007		90
								04/06/2007		85
								07/01/2007		110
								01/01/2008		85



<u>Series</u>	riginal <u>incipal</u>	Scheduled <u>Payments</u>	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	<u>ount</u>
1998 H-2	\$ 15,965	\$ -	\$ (9,145)	\$	6,820	05/31/2002	\$	200
						08/30/2002		205
						01/06/2003		695
						07/01/2003		275
						11/24/2003		635
						01/15/2004		855
						07/01/2004		665
						08/20/2004		630
						01/01/2005		610
						04/01/2005		575
						07/01/2005		900
						09/15/2005		510
						01/13/2006		685
						07/01/2006		830
						01/01/2007		215
						04/06/2007		200
						07/01/2007		265
						01/01/2008		195



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outst	anding	Date Called	<u>An</u>	<u>nount</u>
1999 B	\$ 18,865	\$ -	\$ (11,615)	\$	7,250	01/15/2001	\$	250
						01/01/2002		345
						01/01/2002		45
						05/31/2002		185
						08/30/2002		180
						01/06/2003		680
						07/01/2003		575
						11/24/2003		1,360
						01/15/2004		1,560
						07/01/2004		1,055
						08/20/2004		855
						01/01/2005		935
						04/01/2005		675
						07/01/2005		580
						01/13/2006		305
						07/01/2006		415
						01/01/2007		415
						04/06/2007		265
						07/01/2007		535
						01/01/2008		400



<u>Series</u>	riginal <u>incipal</u>	eduled ments	<u>Calls</u>	<u>Outstai</u>	<u>nding</u>	Date Called	<u>Ar</u>	<u>nount</u>
1999 C	\$ 21,960	\$ (4,115)	\$ (17,050)	\$	795	01/15/2001	\$	455
						01/01/2002		1,975
						01/01/2002		50
						05/31/2002		885
						08/30/2002		990
						01/06/2003		3,505
						07/01/2003		440
						11/24/2003		945
						01/15/2004		1,145
						07/01/2004		730
						08/20/2004		615
						01/01/2005		580
						04/01/2005		420
						07/01/2005		1,075
						09/15/2005		190
						01/01/2006		900
						01/13/2006		170
						07/01/2006		1,050
						01/01/2007		800
						07/01/2007		85
						01/01/2008		45



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	<u>Outst</u>	anding	Date Called	<u>Am</u>	<u>ount</u>
1999 D	\$ 23,975	\$ -	\$ (15,130)	\$	8,845	01/15/2001	\$	310
						01/01/2002		440
						01/01/2002		60
						05/31/2002		195
						08/30/2002		225
						01/06/2003		865
						07/01/2003		735
						11/24/2003		1,730
						01/15/2004		1,985
						07/01/2004		1,350
						08/20/2004		1,085
						01/01/2005		1,190
						04/01/2005		860
						07/01/2005		740
						09/15/2005		500
						01/13/2006		375
						07/01/2006		510
						01/01/2007		505
						04/06/2007		325
						07/01/2007		655
						01/01/2008		490



<u>Series</u>	riginal rincipal	Scheduled Payments	<u>Calls</u>	Outst	anding	Date Called	<u>Am</u>	<u>iount</u>
1999 H	\$ 16,350	\$ -	\$ (11,860)	\$	4,490	01/15/2001	\$	50
						01/01/2002		350
						05/31/2002		60
						08/30/2002		210
						01/06/2003		680
						07/01/2003		745
						11/24/2003		1,235
						01/15/2004		1,795
						07/01/2004		1,260
						08/20/2004		735
						01/01/2005		910
						04/01/2005		530
						07/01/2005		595
						09/15/2005		410
						01/13/2006		700
						07/01/2006		625
						01/01/2007		350
						04/06/2007		135
						07/01/2007		200
						01/01/2008		285



<u>Series</u>	riginal rincipal	eduled ments	<u>Calls</u>	Outst	anding	Date Called	<u>An</u>	nount
1999 I	\$ 34,700	\$ (2,790)	\$ (25,625)	\$	6,285	01/15/2001	\$	170
						01/01/2002		2,025
						05/31/2002		925
						08/30/2002		1,140
						01/06/2003		3,645
						07/01/2003		1,590
						11/24/2003		2,090
						01/15/2004		3,355
						07/01/2004		2,090
						08/20/2004		1,240
						01/01/2005		1,455
						04/01/2005		845
						07/01/2005		970
						09/15/2005		635
						01/13/2006		1,075
						07/01/2006		965
						01/01/2007		510
						04/06/2007		200
						07/01/2007		300
						01/01/2008		400



Information as of December 31, 2007

<u>Series</u>	Original Principal		Scheduled Payments	<u>Calls</u>	<u>Outs</u>	tanding	Date Called	<u>An</u>	nount
1999 J	\$	4,745	\$ -	\$ (2,310)	\$	2,435	01/06/2003	\$	50
							07/01/2003		5
							11/24/2003		25
							01/15/2004		290
							07/01/2004		30
							08/20/2004		295
							01/01/2005		45
							04/01/2005		400
							07/01/2005		155
							09/15/2005		165
							01/13/2006		220
							07/01/2006		165
							01/01/2006		15
							04/06/2007		160
							07/01/2007		140
							01/01/2008		150

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after Decemer 31, 2007.



<u>Series</u>	riginal rincipal	Scheduled <u>Payments</u>		<u>Calls</u>	<u>Out</u> :	standing	Date Called	<u>Amount</u>	
1999 K	\$ 44,515	\$	(2,410)	\$ (20,965)	\$	21,140	01/06/2003	\$	515
							07/01/2003		45
							11/24/2003		250
							01/15/2004		2,705
							07/01/2004		295
							08/20/2004		2,705
							01/01/2005		400
							04/01/2005		3,655
							07/01/2005		1,420
							09/15/2005		1,465
							01/13/2006		1,985
							07/01/2006		1,470
							01/01/2007		155
							04/06/2007		1,405
							07/01/2007		1,200
							01/01/2008		1,295



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments		<u>Calls</u>	<u>Outst</u>	<u>anding</u>	Date Called	<u>An</u>	<u>nount</u>
2000 A	\$ 18,650	\$ -	\$	(11,565)	\$	7,085	05/31/2002	\$	360
							05/31/2002		855
							08/30/2002		175
							01/06/2003		550
							01/06/2003		30
							07/01/2003		460
							11/24/2003		1,285
							01/15/2004		2,535
							07/01/2004		835
							08/20/2004		1,030
							01/01/2005		600
							04/01/2005		720
							07/01/2005		340
							01/13/2006		325
							07/01/2006		450
							01/01/2007		185
							04/06/2007		175
							07/01/2007		455
							01/01/2008		200



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments		<u>Calls</u>	Outstanding		Date Called	<u>An</u>	<u>nount</u>
2000 B	\$ 16,580	\$	(1,480)	\$ (13,825)	\$	1,275	05/31/2002 05/31/2002 08/30/2002	\$	1,180 760 585
							01/06/2003 01/06/2003		1,800 25
							07/01/2003 11/24/2003		330 850
							01/15/2004 07/01/2004		1,725 545
							08/20/2004		685
							01/01/2005 07/01/2005		505 755
							01/01/2006 07/01/2006		1,025 935
							01/01/2007 07/01/2007		735 705
							01/01/2008		680



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outstandin		Date Called	Amount	
2000 C	\$ 30,320	\$ -	\$ (20,110)	\$	10,210	05/31/2002	\$	580
						05/31/2002		1,385
						08/30/2002		285
						01/06/2003		900
						01/06/2003		45
						07/01/2003		750
						11/24/2003		2,085
						01/15/2004		4,130
						07/01/2004		1,355
						08/20/2004		1,680
						01/01/2005		975
						04/01/2005		1,165
						07/01/2005		540
						09/15/2005		1,315
						01/13/2006		530
						07/01/2006		725
						01/01/2007		300
						04/06/2007		285
						07/01/2007		730
						01/01/2008		350



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	<u>Out</u>	<u>standing</u>	Date Called	<u>Aı</u>	<u>mount</u>
2000 F	\$ 20,000	\$ -	\$ (7,155)	\$	12,845	01/01/2002 08/30/2002 01/13/2006 07/01/2006 01/01/2007 07/01/2007 01/01/2008	\$	260 330 1,295 1,260 1,700 1,480 830



<u>Series</u>	riginal <u>incipal</u>	Scheduled Payments	<u>Calls</u>	Outstanding		Date Called	<u>An</u>	<u>nount</u>
2000 G	\$ 39,990	\$ -	\$ (22,010)	\$	17,980	01/06/2003	\$	760
						07/01/2003		360
						11/24/2003		2,010
						01/15/2004		215
						07/01/2004		4,255
						08/20/2004		215
						01/01/2005		3,365
						04/01/2005		135
						07/01/2005		2,135
						09/15/2005		1,240
						01/13/2006		1,835
						07/01/2006		1,090
						01/01/2007		1,040
						04/06/2007		30
						07/01/2007		2,020
						01/01/2008		1,305



<u>Series</u>	riginal <u>incipal</u>	eduled ments	<u>Calls</u>	Outstanding		Date Called	Amount	
2000 H	\$ 32,475	\$ (7,920)	\$ (15,155)	\$	9,400	01/06/2003	\$	595
						07/01/2003		295
						11/24/2003		1,540
						01/15/2004		230
						07/01/2004		3,135
						08/20/2004		190
						01/01/2005		2,385
						04/01/2005		120
						07/01/2005		1,475
						09/15/2005		805
						01/13/2006		1,210
						07/01/2006		695
						01/01/2007		605
						04/06/2007		40
						07/01/2007		1,145
						01/01/2008		690



Information as of December 31, 2007

<u>Series</u>	riginal rincipal	Scheduled Payments		<u>Calls</u>		<u>Outstanding</u>		Date Called	<u> 4</u>	Amount
2000 I	\$ 20,185	\$	(3,480)	\$	(9,940)	\$	6,765	05/31/2002	\$	25
								08/30/2002		35
								01/06/2003		280
								07/01/2003		100
								11/24/2003		630
								01/15/2004		1,160
								07/01/2004		985
								08/20/2004		1,550
								01/01/2005		645
								04/01/2005		995
								07/01/2005		660
								09/15/2005		525
								01/13/2006		490
								07/01/2006		710
								01/01/2007		235
								04/06/2007		360
								07/01/2007		85
								01/01/2008		470

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after Decemer 31, 2007.



<u>Series</u>	riginal incipal	Scheduled Payments	<u>Calls</u>		Outstanding		Date Called	Amount	
2000 J	\$ 29,720	\$ -	\$	(18,670)	\$	11,050	05/31/2002	\$	135
							08/30/2002		110
							01/06/2003		895
							07/01/2003		260
							11/24/2003		660
							01/01/2004		505
							01/15/2004		2,190
							07/01/2004		1,465
							08/20/2004		2,265
							01/01/2005		1,010
							04/01/2005		1,565
							07/01/2005		1,550
							09/15/2005		850
							01/01/2006		510
							01/13/2006		805
							07/01/2006		1,080
							01/01/2007		985
							07/01/2007		585
							01/01/2008		1,245



Information as of December 31, 2007

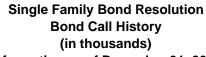
<u>Series</u>	riginal rincipal	Scheduled Payments	<u>Calls</u>	Outs	tanding	Date Called	<u>A</u> :	<u>mount</u>
2001 A	\$ 14,570	\$ -	\$ (7,700)	\$	6,870	01/06/2003	\$	200
						01/06/2003		15
						07/01/2003		90
						11/24/2003		825
						01/15/2004		735
						07/01/2004		845
						08/20/2004		660
						01/01/2005		805
						04/01/2005		625
						07/01/2005		270
						09/15/2005		345
						01/13/2006		445
						07/01/2006		885
						01/01/2007		300
						04/06/2007		235
						07/01/2007		405
						01/01/2008		15

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after Decemer 31, 2007.



Information as	of	December	31,	2007
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<u>Series</u>	riginal incipal	eduled ments	<u>Calls</u>	Outs	standing	Date Called	<u>Aı</u>	<u>mount</u>
2001 B	\$ 34,855	\$ (3,175)	\$ (20,695)	\$	10,985	01/06/2003	\$	1,310
						01/06/2003		30
						07/01/2003		70
						07/01/2003		175
						11/24/2003		1,620
						01/01/2004		620
						01/15/2004		1,990
						07/01/2004		1,855
						08/20/2004		1,455
						01/01/2005		960
						01/01/2005		775
						04/01/2005		1,365
						07/01/2005		595
						07/01/2005		745
						09/15/2005		1,660
						01/01/2006		715
						01/13/2006		875
						07/01/2006		895
						07/01/2006		690
						01/01/2007		275
						01/01/2007		660
						07/01/2007		65
						07/01/2007		635
						01/01/2008		50
						01/01/2008		610





<u>Series</u>		riginal <u>incipal</u>	 Scheduled Payments		<u>Calls</u>	<u>Ou</u>	tstanding	Date Called	<u> </u>	<u>Amount</u>
2001 E**	\$	59,405	\$ (37,190)	\$	(5,200)	\$	17,015	08/20/2004	\$	280
								04/01/2005		325
								07/01/2005		115
								09/15/2005		485
								01/13/2006		415
								07/01/2006		730
								04/06/2007		745
								07/01/2007		695
								01/01/2008		1,410
Single Family Total	\$ 1	,127,945	\$ (114,275)	\$	(754,815)	\$	258,855		\$	754,815

^{**} Bonds remarketed 07/24/2003.

Single Family Bond Resolution Source of Funds Used to Call Bonds Information as of December 31, 2007



Maturity Date(s) of Bond(s) Called

Series	Bond Call Date	Unexpended Proceeds	Excess Revenues	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total Bonds Called
1982 A	This issue is fully retired	d.					
1982 B	This issue is fully retired	d.					
1982 C	This issue is fully retired	d.					
1986 A	This issue is fully retired	d.					
1986 B	This issue is fully retired	d.					
1986 C	This issue is fully retired	i.					
1987 A	This issue is fully retired	i.					
1987 BC	This issue is fully retired	i.					
1987 D	This issue is fully retired	i.					
1988 AB	This issue is fully retired	i.					
1988 C	This issue is fully retired	d.					
1988 DE	This issue is fully retired	d.					
1989 A	This issue is fully retired	d.					
1989 B	This issue is fully retired	d.					
1989 CD	This issue is fully retired	d.					
1990 ABC	This issue is fully retired	d.					
1990 DE	This issue is fully retired	d.					
1991 ABC (Non- remarketed)	This issue is fully retired	d.					
1991 ABC (Re-marketed)	This issue is fully retired	d.					
1992 A	This issue is fully retired	d.					
1992 BCD-1	This issue is fully retired	d.					
1992 B-2	This issue is fully retired	d.					
1992 C-2	This issue is fully retired	d.					
1992 D-2	This issue is fully retired	d.					
1992 E	This issue is fully retired	d.					
1992 F	This issue is fully retired	d.					
1992 G	This issue is fully retired	d.					

Refer to the disclaimer on page A-1 N-1

Single Family Bond Resolution Source of Funds Used to Call Bonds Information as of December 31, 2007



	Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Pre</u>	payments	Reserve Excess	<u>Other</u>	<u>Total l</u>	Bonds Called	Maturity Date(s) of Bond(s) Called
1992 H		This issue is fully re	tired.								
1992 I		This issue is fully re	tired.								
1993 B		This issue is fully ref	tired.								
1993 C		This issue is fully re	tired.								
1993 D		01/01/1997	\$	- \$	- \$	65,000 \$	- \$	-	\$	65,000	2027
		06/01/1997	125,00	0	-	-	-	-		125,000	2027
		10/05/1998		-	-	930,000	-	-		930,000	2027
		07/01/1999		-	-	1,460,000	-	-		1,460,000	2027
		11/15/1999		-	-	790,000	-	-		790,000	2027
		06/01/2000		-	-	630,000	20,000	-		650,000	2027
		01/15/2001		-	-	545,000	15,000	-		560,000	2027
		01/01/2002		-	-	1,795,000	55,000	-		1,850,000	2027
		05/31/2002		-	-	690,000	20,000	-		710,000	2027
		08/30/2002		-	-	355,000	10,000	-		365,000	2027
		01/06/2003		-	-	1,095,000	35,000	-		1,130,000	2027
		07/01/2003		-	-	480,000	-	-		480,000	2027
		11/24/2003		-	-	680,000	-	-		680,000	2027
		01/15/2004		-	-	2,145,000	105,000	-		2,250,000	2027
		07/01/2004		-	-	1,075,000	-	-		1,075,000	2027
		08/20/2004		-	-	1,090,000	65,000	-		1,155,000	2027
		07/01/2005		-	-	455,000	15,000	-		470,000	2027
		09/15/2005		-	-	750,000	25,000	-		775,000	2027
		07/01/2006		-	-	155,000	5,000	-		160,000	2027
		01/01/2007		-	-	255,000	10,000	-		265,000	2027
		07/01/2007		-	-	410,000	10,000	-		420,000	2027
Total 199	3 D		125,00	0	-	15,850,000	390,000	-		16,365,000	

This issue is fully retired.

1993 E



		Unexpended	Excess		Reserve			
Series	Bond Call Date	<u>Proceeds</u>	Revenues	<u>Prepayments</u>	<u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1993 F	01/01/1997	\$	- \$ -	\$ 35,000	\$ - \$	-	\$ 35,000	2020
	09/15/1998			-	5,000	-	5,000	2020
	10/05/1998			450,000	40,000	-	490,000	2020
	07/01/1999			700,000	70,000	-	770,000	2000 & 2020
	11/15/1999			345,000	35,000	-	380,000	2000 & 2020
	06/01/2000			305,000	10,000	-	315,000	2020
	01/15/2001			260,000	10,000	-	270,000	2020
	01/01/2002				25,000	-	860,000	2020
	05/31/2002				10,000	-	330,000	2020
	08/30/2002				5,000	-	170,000	2020
	01/06/2003			510,000	15,000	-	525,000	2020
	07/01/2003			220,000	-	-	220,000	2020
	11/24/2003			315,000	_	-	315,000	2020
	01/15/2004			1,010,000	40,000	-	1,050,000	2020
	07/01/2004			500,000	-	_	500,000	2020
	08/20/2004			505,000	30,000	_	535,000	2020
	07/01/2005			210,000	5,000	_	215,000	2020
	09/15/2005			345,000	10,000	_	355,000	2020
	07/01/2006		_	65,000	5,000	_	70,000	2020
	01/01/2007			120,000	5,000	-	125,000	2020
	07/01/2007			190,000	5,000	_	195,000	2020
Total 1993 F	07/01/2007				325,000		7,730,000	2020
10tai 1333 i				7,400,000	323,000		7,730,000	
1994 ABC	This issue is fully ret	ired.						
1994 D	This issue is fully ret	ired.						
1994 E	02/01/1996			_	5,000	_	5,000	2025
	12/01/1997			190,000	-	_	190,000	1999-2000, 2002-2005, 2007, 2013 & 2025
	09/15/1998			100,000	10,000	_	10,000	2025
	07/01/1999		_	_	-	1,585,000	1,585,000	2000-2007, 2013 & 2025
	11/15/1999			3,210,000	95,000	1,505,000	3,305,000	2000-2007, 2013 & 2025
	06/01/2000			850,000	25,000	_	875,000	2001-2007, 2013 & 2025
	01/15/2001			050,000	10,000	-	10,000	2025
	01/01/2002			5,145,000	160,000	-	5,305,000	2002-2007, 2013 & 2025
	05/31/2002			2,350,000	75,000	-	2,425,000	2003-2007, 2013 & 2025
	01/06/2003			5,000	75,000	-	5,000	2025
	08/20/2004			3,000	5,000	_	5,000	2025
	04/01/2005			-	5,000	-	5,000	2025
	07/01/2005			-		-		2025 2007, 2013 & 2025
	01/13/2006			-	165,000	-	165,000	2007, 2013 & 2023
			-	-	5,000		5,000	2025
	07/01/2006			-	5,000	-	5,000	
	04/06/2007			-	5,000	-	5,000	2025
T-1-14004 F	07/01/2007		-	44.750.000	5,000	4 505 600	5,000	2025
Total 1994 E			-	11,750,000	575,000	1,585,000	13,910,000	
1994 FG	This issue is fully ret	ired.						
	o locato lo rany rot							



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1994 HIJ	This issue is fully retire	d.						
	, , , , , , , , , , , , , , , , , , , ,							
1994 KLM	This issue is fully retire	d.						
1994 NOP	This issue is fully retire	d.						
1994 QRS	This issue is fully retire	d.						
1994 T	09/15/1998 \$	_	\$ - :	- \$	5,000 \$	-	\$ 5,000	2017
	10/05/1998	-	-	245,000	10,000	-	255,000	2017
	07/06/1999	-	-	735,000	30,000	-	765,000	2000-2008 & 2017
	11/15/1999	-	-	685,000	20,000	-	705,000	2000-2008 & 2017
	06/01/2000	40,000	-	560,000	15,000	-	615,000	2001-2008 & 2017
	01/15/2001	-	-	860,000	35,000	-	895,000	2002-2008 & 2017
	01/01/2002	-	-	1,780,000	60,000	-	1,840,000	2002-2008 & 2017
	05/31/2002	-	-	720,000	30,000	-	750,000	2003-2008 & 2017
	08/30/2002	-	-	415,000	15,000	-	430,000	2003-2008 & 2017
	01/06/2003	-	-	1,360,000	45,000	-	1,405,000	2003-2008 & 2017
	07/01/2005	-	-	905,000	-	-	905,000	2004-2008 & 2017
	11/24/2003	-	-	1,280,000	-	-	1,280,000	2004-2008 & 2017
	01/15/2004	-	-	-	75,000	-	75,000	2005-2008 & 2017
	07/01/2004	-	-	955,000	-	-	955,000	2005-2008 & 2017
	08/20/2004	-	-	-	35,000	-	35,000	2007 & 2017
	01/01/2005	-	-	360,000	-	-	360,000	2005-2008 & 2017
	04/01/2005	-	-	-	15,000	-	15,000	2017
	07/01/2005	-	-	150,000	5,000	-	155,000	2006-2008 & 2017
	09/15/2005	-	-	115,000	5,000	-	120,000	2007-2008 & 2017
	01/13/2006	-	-	195,000	5,000	-	200,000	2007-2008 & 2017
	07/01/2006	-	-	130,000	10,000	-	140,000	2007-2008 & 2017
	01/01/2007	-	-	110,000	-	-	110,000	2008 & 2017
	04/06/2000	-	-	-	5,000	-	5,000	2017
	07/01/2007	-	-	65,000	-	-	65,000	2008 & 2017
Total 1994 T		40,000	-	11,625,000	420,000	-	12,085,000	

1994 U This issue is fully retired.
1994 V This issue is fully retired.
1995 A This issue is fully retired.
1995 B This issue is fully retired.
1995 C This issue is fully retired.
1995 D This issue is fully retired.



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1995 EF	This issue is fully retire	d						
1000 E1	Trilo locac lo fally felire	u.						
1995 GHI	01/01/1997 \$	- 5	- \$	130,000 \$	- \$	-	\$ 130,000	2001, 2004, 2012, 2017 & 2027
	02/01/1998	20,000	-	-	-	-	20,000	2012, 2017 & 2027
	09/15/1998	-	-	-	5,000	-	5,000	2012
	10/05/1998	-	-	1,800,000	50,000	-	1,850,000	1999-2005, 2012, 2017 & 2027
								continued on next page
								0000 0007 0040 0047 0040 0 0007
1995 GHI, continued	07/01/1999	-	-	2,810,000	95,000	-	2,905,000	2000-2005, 2012, 2017-2018 & 2027
	11/15/1999	-	-	1,490,000	45,000	-	1,535,000	2000-2005, 2012, 2017-2018 & 2027
	06/01/2000	-	-	1,220,000	40,000	-	1,260,000	2001-2005, 2012, 2017-2018 & 2027
	01/15/2001	-	-	1,050,000	35,000	-	1,085,000	2002-2005, 2012, 2017-2018 & 2027
	01/01/2002	-	-	3,420,000	110,000	-	3,530,000	2002-2005, 2012, 2017-2018 & 2027
	05/31/2002	-	-	1,310,000	50,000	-	1,360,000	2003-2005, 2012, 2017-2018 & 2027
	08/30/2002	-	-	660,000	20,000	-	680,000	2004-2005, 2012, 2017-2018 & 2027
	01/06/2003	-	-	2,045,000	65,000	-	2,110,000	2003-2005, 2012, 2017-2018 & 2027
	07/01/2003	-	-	825,000	-	-	825,000	2004-2005, 2012, 2017-2018 & 2027
	11/24/2003	-	-	1,090,000	20,000	-	1,110,000	2004-2005, 2012, 2017-2018 & 2027
	01/15/2004	-	-	4,205,000	150,000	-	4,355,000	2017-2018 & 2027
	07/01/2004	-	-	1,250,000	20,000	-	1,270,000	2005, 2012, 2017-2018 & 2027
	08/20/2004	-	-	2,670,000	95,000	-	2,765,000	2017-2018 & 2027
	07/01/2005	-	-	805,000	25,000	-	830,000	2012, 2017-2018 & 2027
	09/15/2005	-	-	1,320,000	40,000	-	1,360,000	2012, 2017-2018 & 2027
	01/13/2006	-	-	-	5,000	-	5,000	2012
	07/01/2006	-	-	260,000	5,000	-	265,000	2012, 2017-2018 & 2027
	01/01/2007	-	-	435,000	15,000	-	450,000	2012, 2017-2018 & 2027
	07/01/2007	-	-	700,000	20,000	-	720,000	2012, 2017-2018 & 2027
Total 1995 GHI	_	20,000	-	29,495,000	910,000	-	30,425,000	

1995 J This issue is fully retired.
1995 K This issue is fully retired.
1995 L This issue is fully retired.



	Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>		<u>Prepayments</u>	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1995 M		07/01/1999	\$	- \$	- \$	280,000	- \$	-	\$ 280,000	2000-2009 & 2017
		11/15/1999		-	-	1,345,000	40,000	-	1,385,000	2000-2009 & 2017
		06/01/2000		-	-	410,000	15,000	-	425,000	2001-2009 & 2017
		01/15/2001		-	-	-	15,000	-	15,000	2017
		01/01/2002		-	-	4,250,000	145,000	-	4,395,000	2002-2009 & 2017
		05/31/2002		-	-	925,000	45,000	-	970,000	2003-2009 & 2017
		08/30/2002		-	-	490,000	15,000	-	505,000	2003-2009 & 2017
		01/06/2003		-	-	1,600,000	65,000	-	1,665,000	2003-2009 & 2017
		07/01/2003		-	-	1,485,000	-	-	1,485,000	2004-2009 & 2017
		11/24/2003		-	-	1,420,000	-	-	1,420,000	2004-2009 & 2017
		01/15/2004		-	-	-	120,000	-	120,000	2005-2009, 2017
		07/01/2004		-	-	2,780,000	-	-	2,780,000	2005-2009 & 2017
		08/20/2004		-	-	-	95,000	-	95,000	2005-2009 & 2017
		01/01/2005		-	-	1,225,000	-	-	1,225,000	2005-2009 & 2017
		04/01/2005		-	-	-	45,000	-	45,000	2008-2009 & 2017
		07/01/2005		-	-	425,000	25,000	-	450,000	2006-2009 & 2017
		09/15/2005		-	-	1,065,000	30,000	-	1,095,000	2006-2009 & 2017
		01/13/2006		-	-	-	10,000	-	10,000	2017
		07/01/2006		-	-	795,000	30,000	-	825,000	2007-2009 & 2017
		01/01/2007		-	-	530,000	-	-	530,000	2007-2009 & 2017
		04/06/2007		-	-	-	20,000	-	20,000	2017
		07/01/2007		-	-	530,000	20,000	-	550,000	2008-2009 & 2017
Total 1995	5 M			-	-	19,555,000	735,000	-	20,290,000	

1995 N This issue is fully retired.

1995 O This issue is fully retired.



Series	Bond Call Date	Unexpended Proceeds	Excess Revenues	Prepayments	Reserve Excess	Other	Total Bonds Called	Maturity Date(s) of Bond(s) Called
							<u> </u>	
1996 ABC	12/01/1997	\$ -	\$ - :	\$ 300,000.00	\$ - \$	-	\$ 300,000.00	2022
	05/01/1998	1,920,000	-	-	60,000	-	1,980,000	1998-2008, 2015, 2018-2019, 2022 & 2028
	09/15/1998	-	-	1,155,000	45,000	-	1,200,000	2015, 2022 & 2028
	04/01/1999	115,000	-	-	5,000	-	120,000	2003, 2005, 2015, 2018-2019, 2022 & 2028
	07/01/1999	-	-	3,015,000	5,000	-	3,020,000	2015 & 2022
	11/15/1999	-	-	2,370,000	70,000	-	2,440,000	2022 & 2028
	06/01/2000	-	-	1,450,000	45,000	-	1,495,000	2022 & 2028
	01/15/2001	-	-	-	10,000	-	10,000	2015
	01/01/2002	-	-	7,180,000	225,000	-	7,405,000	2015, 2022 & 2028
	05/31/2002	-	-	2,240,000	80,000	-	2,320,000	2015 & 2028
	08/30/2002	-	-	2,365,000	70,000	-	2,435,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	01/06/2003	-	-	3,955,000	125,000	-	4,080,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2003	-	-	1,250,000	-	-	1,250,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	11/24/2003	-	-	1,925,000	-	-	1,925,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	01/15/2004	-	-	5,385,000	270,000	-	5,655,000	2005-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2004	-	-	1,240,000	-	-	1,240,000	2005-2008, 2015, 2018-2019 & 2028
	08/20/2004	-	-	2,085,000	105,000	-	2,190,000	2005-2008, 2015, 2018-2019 & 2028
	01/01/2005	-	-	540,000	-	-	540,000	2006-2008, 2015, 2018-2019 & 2028
	04/01/2005	-	-	920,000	45,000	-	965,000	2006-2008, 2015, 2018-2019 & 2028
	07/01/2005	-	-	1,020,000	35,000	-	1,055,000	2006-2008, 2015, 2018-2019 & 2028
	09/15/2005	-	-	440,000	15,000	-	455,000	2006-2008, 2015, 2018-2019 & 2028
	01/13/2006	-	-	900,000	30,000	-	930,000	2007-2008, 2015, 2018-2019 & 2028
	07/01/2006	-	-	510,000	20,000	-	530,000	2007-2008, 2015, 2018-2019 & 2028
	01/01/2007	-	-	360,000	-	-	360,000	2015, 2018-2019 & 2028
	04/06/2007	-	-	115,000	15,000	-	130,000	2015 & 2018-2019
	07/01/2007	-	-	240,000	5,000	-	245,000	2015, 2018-2019 & 2028
Total 1996 ABC		2,035,000	-	40,960,000	1,280,000	-	44,275,000	
1996 DEF	05/01/1998	6,200,000	-	-	185,000	-	6,385,000	1998-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/1998	-	-	40,000	10,000	-	50,000	2007-2008 & 2016-2017
	10/05/1998	-	-	975,000	35,000	-	1,010,000	1999-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/11/1999	-	-	-	5,000	-	5,000	2017
	07/01/1999	-	-	1,375,000	-	-	1,375,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/15/1999	-	-	2,225,000	65,000	-	2,290,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	06/01/2000	-	-	1,070,000	35,000	-	1,105,000	2001-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2001	-	-	2,515,000	85,000	-	2,600,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2002	-	-	5,025,000	160,000	-	5,185,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028

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Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	<u>Prepayments</u>	Reserve Excess	Other To	otal Bonds Called	Maturity Date(s) of Bond(s) Called
1996 DEF, continued	05/31/2002	\$ -	\$ - \$	2,530,000.00 \$	85,000.00 \$	- \$	2,615,000.00	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/30/2002	-	-	1,375,000	40,000	-	1,415,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/06/2003	-	-	3,680,000	120,000	-	3,800,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2003	-	-	2,120,000	-	-	2,120,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/24/2003	-	-	3,930,000	-	-	3,930,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2004	-	-	3,060,000	285,000	-	3,345,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2004	-	-	2,045,000	-	-	2,045,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/20/2004	-	-	1,005,000	95,000	-	1,100,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2005	-	-	1,230,000	-	-	1,230,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/01/2005	-	-	580,000	60,000	-	640,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2005	-	-	910,000	35,000	-	945,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/2005	-	-	515,000	15,000	-	530,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/13/2006	-	-	815,000	30,000	-	845,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2006	-	-	1,065,000	35,000	-	1,100,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2007	-	-	690,000	-	-	690,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/06/2007	-	-	15,000	20,000	-	35,000	2017, 2022-2023, 2026 & 2028
	07/01/2007		-	190,000	5,000	-	195,000	2016-2017, 2022-2023, 2026 & 2028
Total 1996 DEF		6,200,000	-	38,980,000	1,405,000	-	46,585,000	
1996 GHI	05/01/1998	4,000,000	-	-	120,000	-	4,120,000	1999-2008, 2017, 2021, 2026 & 2028
	10/05/1998	-	-	1,055,000	30,000	-	1,085,000	1999-2008, 2017, 2021, 2026 & 2028
	07/06/1999	-	-	3,180,000	100,000	-	3,280,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/15/1999	-	-	2,925,000	95,000	-	3,020,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	06/01/2000	-	-	2,400,000	75,000	-	2,475,000	2001-2008, 2017, 2021, 2026 & 2028
	01/15/2001	-	-	3,740,000	120,000	-	3,860,000	2002-2008, 2017, 2021, 2026 & 2028
	01/01/2002	-	-	8,020,000	245,000		8,265,000	2002-2005, 2007-2008, 2017, 2021, 2026 & 2028
	05/31/2002	-	-	3,235,000	105,000	-	3,340,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/30/2002	-	-	1,950,000	55,000	-	2,005,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/06/2003	-	-	6,525,000	200,000	-	6,725,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	07/01/2003	-	-	1,725,000	-	-	1,725,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/24/2003	-	-	2,635,000	40,000	-	2,675,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/15/2004	-	-	7,220,000	290,000	-	7,510,000	2021, 2026 & 2028
	07/01/2004	-	-	1,840,000	25,000	-	1,865,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/20/2004	-	-	2,940,000	120,000	-	3,060,000	2021, 2026 & 2028
	01/01/2005	-	-	710,000	10,000	-	720,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	04/01/2005	-	-	1,145,000	45,000	-	1,190,000	2021, 2026 & 2028
	07/01/2005	-	-	790,000	25,000	-	815,000	2007-2008, 2017, 2021, 2026 & 2028
	09/15/2005	-	-	630,000	20,000	-	650,000	2007-2008, 2017, 2021, 2026 & 2028
	01/13/2006	-	-	1,080,000	30,000	-	1,110,000	2007-2008, 2017, 2021, 2026 & 2028
	07/01/2006	-	-	730,000	25,000	-	755,000	2007-2008, 2017, 2021, 2026 & 2028
	01/01/2007	-	-	275,000	5,000	-	280,000	2008, 2017, 2021, 2026 & 2028
	04/06/2007	-	-	370,000	15,000	-	385,000	2021, 2026 & 2028
	07/01/2007		-	395,000	15,000	-	410,000	2008, 2017, 2021, 2026 & 2028
Total 1996 GHI		4,000,000	-	55,515,000	1,810,000	-	61,325,000	



		Unexpended	Excess		Reserve			
Series	Bond Call Date	<u>Proceeds</u>	Revenues	<u>Prepayments</u>	<u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1996 JK	11/15/1999	\$ -	\$ -	\$ 175,000	\$ 5,000	\$ 130,000	\$ 310,000	2003-2009, 2017 & 2021
	01/15/2001	· -	-	220,000	10,000	-	230,000	2002-2009, 2017 & 2021
	01/01/2002	-	105,000	1,415,000	50,000	-	1,570,000	2002-2009, 2017 & 2021
	05/31/2002	-	-	-	5,000	-	5,000	2009
	08/30/2002	-	-	90,000	5,000	-	95,000	2005, 2007-2009, 2017 & 2021
	01/06/2003	-	-	500,000	20,000	-	520,000	2003-2009, 2017 & 2021
	07/01/2003	-	-	755,000	-	-	755,000	2004-2009, 2017 & 2021
	11/24/2003	-	-	365,000	-	-	365,000	2004-2009, 2017 & 2021
	01/15/2004	-	-	-	40,000	-	40,000	2007, 2009 & 2017
	07/01/2004	-	-	890,000	-	-	890,000	2005-2009, 2017 & 2021
	08/20/2004	-	-	-	25,000	-	25,000	2009 & 2017
	01/01/2005	-	-	550,000	-	-	550,000	2005-2009, 2017 & 2021
	04/01/2005	-	-	-	20,000	-	20,000	2009 & 2017
	07/01/2005	-	-	460,000	15,000	-	475,000	2006-2009, 2017 & 2021
	09/15/2005	-	-	270,000	10,000	-	280,000	2006-2009, 2017 & 2021
	01/13/2006	-	-	215,000	5,000	-	220,000	2007-2009, 2017 & 2021
	07/01/2006	-	-	260,000	5,000	-	200,000	2007-2009, 2017 & 2021
	01/01/2007	-	-	285,000	10,000	-	295,000	2007-2009, 2017 & 2021
	07/01/2007	-	-	465,000	15,000	-	700,000	2008-2009, 2017 & 2021
Total 1996 JK		-	105,000	6,915,000	240,000	130,000	7,390,000	
1997 ABC	05/01/1998	4,620,000	_	-	140,000	_	4,760,000	1999-2009, 2012, 2017, 2021, 2025 & 2029
	09/15/1998	-	-	355,000	10,000	-	365,000	2025 & 2029
	07/06/1999	_	-	1,600,000	-	-		2025
	11/15/1999	-	-	1,060,000	30,000	-		2025
	06/01/2000	-	-	1,530,000	45,000	-	.''	2025 & 2029
	01/15/2001	-	-	2,530,000	85,000	-	2,615,000	2017, 2025 & 2029
	01/01/2002	-	-	5,985,000	190,000	-	6,175,000	2017, 2025 & 2029
	05/31/2002	-	-	2,320,000	85,000	-	2,405,000	2009, 2017 & 2029
	08/30/2002	-	-	2,050,000	60,000	-	2,110,000	2003-2009, 2012, 2017, 2021 & 2029
	01/06/2003	-	-	5,055,000	165,000	-	5,220,000	2003-2009, 2012, 2017, 2021 & 2029
	07/01/2003	-	-	1,700,000	-	-	1,700,000	2004-2009, 2012, 2017, 2021 & 2029
	11/24/2003	-	-	3,435,000	-	-	3,435,000	2004-2009, 2012, 2017, 2021 & 2029
	01/15/2004	-	-	4,650,000	315,000	-	4,965,000	2005-2009, 2012, 2017, 2021 & 2029
	07/01/2004	-	-	2,055,000	-	-	2,055,000	2005-2009, 2012, 2017, 2021 & 2029
	08/20/2004	-	-	1,845,000	130,000	-	1,975,000	2005-2009, 2012, 2017, 2021 & 2029
	01/01/2005	-	-	1,155,000	-	-	1,155,000	2005-2009, 2012, 2017, 2021 & 2029
	04/01/2005	-	-	1,000,000	70,000	-	1,070,000	2006-2009, 2012, 2017, 2021 & 2029
	07/01/2005	-	-	860,000	30,000	-	890,000	2006-2009, 2012, 2017, 2021 & 2029
	09/15/2005	-	-	680,000	20,000	-	700,000	2006-2009, 2012, 2017, 2021 & 2029
	01/13/2006	-	-	490,000	20,000	-	510,000	2007-2009, 2012, 2017, 2021 & 2029

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Series	Bond Call Date	Unexpended Proceeds	Excess Revenues	Prepayments	Reserve Excess	Other Tota	al Bonds Called	Maturity Date(s) of Bond(s) Called
Series	Bond Can Date	Floceeus	Revenues	rrepayments	LACESS	Other 10th	ai Bolius Calleu	Maturity Date(s) of Borid(s) Called
1997 ABC, continued	\$ 38,899.00 \$	-	\$ -	\$ 735,000.00 \$	25,000.00 \$	- \$	760,000.00	2007-2009, 2012, 2017, 2021 & 2029
	01/01/2007	-	-	430,000	-	-	430,000	2007-2009, 2012, 2017, 2021 & 2029
	04/06/2007	-	-	375,000	25,000	-	400,000	2008-2009, 2012, 2017, 2021 & 2029
	07/01/2007	-	-	440,000	20,000	-	460,000	2008-2009, 2012, 2017, 2021 & 2029
Total 1997 ABC		4,620,000	-	42,335,000	1,465,000	-	48,420,000	
1997 DE	05/01/1998	6,155,000	-	-	185,000	-	6,340,000	2019, 2021, 2024 & 2029
	07/06/1999	720,000	-	510,000	50,000	-	1,280,000	2019, 2021, 2024 & 2029
	11/15/1999	-	-	1,190,000	35,000	-	1,225,000	2024 & 2029
	06/01/2000	-	-	1,070,000	35,000	-	1,105,000	2024 & 2029
	01/15/2001	-	-	915,000	35,000	-	950,000	2024 & 2029
	01/01/2002	-	-	2,690,000	85,000	-	2,775,000	2024 & 2029
	05/31/2002	-	-	1,450,000	55,000	-	1,505,000	2029
	08/30/2002	-	-	1,020,000	30,000	-	1,050,000	2021 & 2029
	01/06/2003	-	-	1,145,000	40,000	-	1,185,000	2019, 2021 & 2029
	07/01/2003	-	-	1,545,000	-	-	1,545,000	2019, 2021 & 2029
	11/24/2003	-	-	1,755,000	-	-	1,755,000	2019, 2021 & 2029
	01/15/2004	-	-	5,075,000	250,000	-	5,325,000	2019, 2021 & 2029
	07/01/2004	-	-	995,000	-	-	995,000	2019, 2021 & 2029
	08/20/2004	-	-	1,525,000	75,000	-	1,600,000	2019, 2021 & 2029
	01/01/2005	-	-	480,000	-	-	480,000	2019, 2021 & 2029
	04/01/2005	-	-	715,000	35,000	-	750,000	2019, 2021 & 2029
	07/01/2005	-	-	575,000	25,000	-	600,000	2019, 2021 & 2029
	09/15/2005	-	-	350,000	10,000	-	360,000	2019, 2021 & 2029
	01/13/2006	-	-	500,000	15,000	-	515,000	2019, 2021 & 2029
	07/01/2006	-	-	560,000	20,000	-	580,000	2019, 2021 & 2029
	01/01/2007	-	-	175,000	-	-	175,000	2019, 2021 & 2029
	04/06/2007	-	_	260,000	10,000	-	270,000	2019, 2021 & 2029
	07/01/2007	-	_	345,000	10,000	-	355,000	2019, 2021 & 2029
Total 1997 DEF		6,875,000	-	24,845,000	1,000,000	-	32,720,000	
1997 F	This issue is fully retired.							
1997 G	01/01/2002			485,000	35,000		520,000	2003-2009 & 2018
1997 G	05/31/2002	-	-		,	-		2003-2009 & 2018
	08/30/2002	-	-	1,595,000 620,000	65,000 20,000	-	1,660,000 640,000	2003-2009 & 2018
	01/06/2003	-	-		150,000	-		2003-2009 & 2018
		-		4,415,000	150,000	-	4,565,000	2003-2009 & 2018
	07/01/2003	-	-	4,735,000	-	-	4,735,000	
	11/24/2003	-	-	8,925,000	455.000	-	8,925,000	2004-2009 & 2018
	01/15/2004	-	-	7 000 000	455,000	-	455,000	2005-2009 & 2018
	07/01/2004	-	-	7,620,000	0.45.000	-	7,620,000	2005-2009 & 2018
	08/20/2004	-	-	4.070.000	245,000	-	245,000	2005-2009 & 2018
	01/01/2005	-	-	4,070,000	-	-	4,070,000	2005-2009 & 2018
	04/01/2005	-	-	-	125,000	-	125,000	2006-2009 & 2018-2019

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Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	<u>Prepayments</u>	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1997 Series G	07/01/2005	\$ -	\$ -	\$ 1,970,000	\$ 65,000 \$	-	\$ 2,035,000	2006-2009 & 2018
	09/15/2005			1,220,000	35,000	-	1,255,000	2006-2009 & 2018
	01/13/2006			45,000	-	-	45,000	2008 & 2018
	07/01/2006			40,000	-	-	40,000	2018
	01/01/2007			55,000	-	-	55,000	2008-2009 & 2018
	07/01/2007			45,000	-	-	45,000	2009 & 2018
Total 1997 G				35,840,000	1,195,000	-	37,035,000	
1997 H	This issue is fully re	etired.						
1997 I	07/06/1999	190,00	10 -	_	5,000	_	195,000	2017
	01/06/2003	100,00		640,000	20,000	_	660,000	2017
	07/01/2003			360,000	,	_	360,000	2017
	11/24/2003			740,000	_	_	740,000	2017
	01/15/2004			1,475,000	75,000	_	1,550,000	2017
	07/01/2004			565,000	-	_	565,000	2017
	08/20/2004			730,000	40,000	_	770,000	2017
	01/01/2005			280,000	-	-	280,000	2017
	04/01/2005			345,000	20,000	-	365,000	2017
	07/01/2005			315,000	10,000	-	325,000	2017
	09/15/2005			240,000	5,000	-	245,000	2017
	01/13/2006			260,000	10,000	-	270,000	2017
	07/01/2006			250,000	10,000	-	260,000	2017
	01/01/2007			125,000	-	-	125,000	2017
	04/06/2007			150,000	10,000	-	160,000	2017
	07/01/2007			140,000	5,000	-	145,000	2017
Total 1997 I		190,00	- 00	6,615,000	210,000	-	7,015,000	
1997 J	This issue is fully re	etired.						
1997 K	07/06/1999	445,00	00 -	-	15,000	-	460,000	2026 & 2029
	08/30/2002			10,000	· -	-	10,000	2026
	01/06/2003			1,490,000	45,000	-	1,535,000	2026 & 2029
	07/01/2003			845,000	-	-	845,000	2026 & 2029
	11/24/2003			1,725,000	-	-	1,725,000	2026 & 2029
	01/15/2004			3,430,000	180,000	-	3,610,000	2026 & 2029
	07/01/2004			1,320,000	-	-	1,320,000	2026 & 2029
	08/20/2004			1,705,000	90,000	-	1,795,000	2026 & 2029
	01/01/2005			655,000	-	-	655,000	2026 & 2029
	04/01/2005			805,000	45,000	-	850,000	2026 & 2029
	07/01/2005			730,000	20,000	-	750,000	2026 & 2029
	09/15/2005			565,000	15,000	-	580,000	2026 & 2029
	01/13/2006			610,000	20,000	-	630,000	2026 & 2029
	07/01/2006			580,000	20,000	-	600,000	2026 & 2029
	01/01/2007			290,000	-	-	290,000	2026 & 2029
	04/06/2007			355,000	20,000	-	375,000	2026 & 2029
	07/01/2007			330,000	10,000	-	340,000	2026 & 2029
Total 1997 K		445,00	- 00	15,445,000	480,000	-	16,370,000	



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1997 L	This issue is fully retire	ed.						
1998 AB		\$ - \$	- \$	- \$	- \$	130,000.00		2003, 2005, 2007, 2017, 2021, 2024 & 2029
	02/15/2000	55,000	-	-	-	-	55,000	2008, 2011, 2017, 2021, 2024 & 2029
	06/01/2000	35,000	30,000	75,000	5,000	-	145,000	2005, 2009-2011, 2017, 2021, 2024 & 2029
	01/15/2001	-	-	1,440,000	50,000	-	1,490,000	2008-2011, 2017, 2021, 2024 & 2029
	01/01/2002	-	-	1,900,000	60,000	-	1,960,000	2008-2011, 2017, 2021, 2024 & 2029
	05/31/2002	-	-	700,000	30,000	-	730,000	2005-2006, 2009-2011, 2017, 2021, 2024 & 2029
	08/30/2002	-	-	800,000	20,000	-	820,000	2003-2011, 2017, 2021, 2024 & 2029
	01/06/2003	-	-	1,580,000	55,000	-	1,635,000	2003-2011, 2017, 2024 & 2029
	07/01/2003	-	-	675,000	-	-	675,000	2004-2011, 2017, 2024 & 2029
	11/24/2003	-	-	1,390,000	-	-	1,390,000	2004-2011, 2017, 2024 & 2029
	01/15/2004	-	-	2,155,000	135,000	-	2,290,000	2005-2011, 2017, 2021, 2024 & 2029
	07/01/2004	-	-	1,090,000	-	-	1,090,000	2005-2011, 2017, 2024 & 2029
	08/20/2004	-	-	1,130,000	70,000	-	1,200,000	2005-2011, 2017, 2021, 2024 & 2029
	01/01/2005	-	-	680,000	-	-	680,000	2005-2011, 2017, 2024 & 2029
	04/01/2005	-	-	510,000	40,000	-	550,000	2006-2011, 2017, 2024 & 2029
	07/01/2005	-	-	500,000	20,000	-	520,000	2006-2011, 2017, 2024 & 2029
	09/15/2005	-	-	280,000	10,000	-	290,000	2007-2011, 2017, 2024 & 2029
	01/13/2006	-	-	405,000	15,000	-	420,000	2007-2011, 2017, 2024 & 2029
	07/01/2006	-	-	275,000	15,000	-	290,000	2007-2011, 2017, 2021, 2024 & 2029
	01/01/2007	-	-	240,000	5,000	-	245,000	2008-2011, 2017, 2024 & 2029
	07/01/2007	-	-	270,000	10,000	-	280,000	2008-2011, 2017, 2024 & 2029
Total 1998 AB		90,000	30,000	16,095,000	540,000	130,000	16,885,000	
1998 C	01/15/2001	-	-	425,000	20,000	-	445,000	2002-2010 & 2017
	01/01/2002	25,000	-	730,000	25,000	-	780,000	2002-2010 & 2017
	05/31/2002	-	-	330,000	15,000	-	345,000	2002-2010 & 2017
	08/30/2002	-	-	220,000	5,000	-	225,000	2002-2010 & 2017
	01/06/2003	-	-	765,000	25,000	-	790,000	2002-2010 & 2017
	07/01/2003	-	-	395,000	-	-	395,000	2004-2010 & 2017
	11/24/2003	-	-	1,145,000	-	-	1,145,000	2004-2010 & 2017
	01/15/2004	-	-	2,110,000	135,000	-	2,245,000	2005-2010 & 2017
	07/01/2004	-	-	945,000	-	-	945,000	2005-2010 & 2017
	08/20/2004	-	-	1,035,000	65,000	-	1,100,000	2005-2010 & 2017
	01/01/2005	-	-	770,000	-	-	770,000	2005-2010 & 2017
	04/01/2005	-	-	840,000	55,000	-	895,000	2006-2010 & 2017
	07/01/2005	-	-	510,000	20,000	-	530,000	2006-2010 & 2017
	09/15/2005	-	-	375,000	10,000	-	385,000	2006-2010 & 2017
	01/13/2006	-	-	530,000	-	-	530,000	2007-2010 & 2017
	07/01/2006	-	-	350,000	10,000	-	360,000	2007-2010 & 2017
	01/01/2007	-	-	160,000	-	-	160,000	2007-2010 & 2017
	04/06/2007	-	-	170,000	10,000	-	180,000	2008-2010 & 2017
	07/01/2007		<u> </u>	270,000	10,000		280,000	2008-2010 & 2017
Total 1998 C	_	25,000	-	12,075,000	405,000	-	12,505,000	

1998 D This issue is fully retired.



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
		<u></u>			<u> </u>			
1998 E	01/15/2001	\$ -	\$ -	\$ 585,000.0		\$ -	\$ 605,000.00	2025 & 2030
	01/01/2002	35,00	0 -	- 1,030,00		-	1,095,000	2025 & 2030
	05/31/2002			400,00		-	470,000	2025 & 2030
	08/30/2002			000,00		-	345,000	2025 & 2030
	01/06/2003		-	- 1,160,00		-	1,200,000	2025 & 2030
	07/01/2003			- 635,00	0 -	-	635,000	2025 & 2030
	11/24/2003		-	- 1,865,00	0 -	-	1,865,000	2025 & 2030
	01/15/2004			3,360,00	•	-	3,570,000	2025 & 2030
	07/01/2004			- 1,605,00	0 -	-	1,605,000	2025 & 2030
	08/20/2004			1,720,00	•	-	1,835,000	2025 & 2030
	01/01/2005			- 1,370,00		-	1,370,000	2025 & 2030
	04/01/2005			- 1,475,00	0 90,000		1,565,000	2025 & 2030
	07/01/2005			935,00		-	970,000	2025 & 2030
	09/15/2005			725,00	0 20,000	-	745,000	2025 & 2030
	01/13/2006			0.0,00		-	1,020,000	2025 & 2030
	07/01/2006			- 685,00	0 25,000	-	710,000	2025 & 2030
	01/01/2007			- 330,00		-	330,000	2025 & 2030
	04/06/2007			- 345,00	0 25,000	-	370,000	2025 & 2030
	07/01/2007			- 570,00	0 20,000	-	590,000	2025 & 2030
Total 1998 E		35,00	0 -	20,160,00	0 700,000	-	20,895,000	
4000 5011 4	04/45/0004	•	•	(000 000 0	0 \$ 5000.00	•	f 005 000 00	2004-2005, 2007-2010, 2017, 2022 & 2031
1998 FGH-1	01/15/2001 01/01/2002	\$ -	\$ -	\$ 200,000.0		\$ -	\$ 205,000.00	2004-2005, 2007-2010, 2017, 2022 & 2031
		225,00		1,480,00			1,765,000	
	05/31/2002			1 10,00		-	745,000	2003-2010, 2017, 2022 & 2031
	08/30/2002			. 00,00		-	750,000	2003-2010, 2017, 2022 & 2031
	01/06/2003		-	- 2,100,00		-	2,170,000	2003-2010, 2017, 2022 & 2031
	07/01/2003			7 00,00		-	795,000	2004-2010, 2017, 2022 & 2031
	11/24/2003			2,000,00		-	2,335,000	2004-2010, 2017, 2022 & 2031
	01/15/2004		-	- 2,775,00	•	-	2,960,000	2005-2010, 2017, 2022 & 2031
	07/01/2004			2,100,00		-	2,150,000	2005-2010, 2017, 2022 & 2031
	08/20/2004		-	1,905,00		-	2,030,000	2005-2010, 2017, 2022 & 2031
	01/01/2005		-	- 875,00		-	875,000	2005-2010, 2017, 2022 & 2031
	04/01/2005			110,00		-	830,000	2006-2010, 2017, 2022 & 2031
	07/01/2005			000,00		-	620,000	2006-2010, 2017, 2022 & 2031
	09/15/2005		-	755,00		-	775,000	2006-2010, 2017, 2022 & 2031
	01/13/2006			785,00	•	-	810,000	2007-2010, 2017, 2022 & 2031
	07/01/2006			995,00		-	1,030,000	2007-2010, 2017, 2022 & 2031
	01/01/2007			- 450,00		-	450,000	2008-2010, 2017, 2022 & 2031
	04/06/2007			- 390,00		-	420,000	2008-2010, 2017, 2022 & 2031
	07/01/2007		<u> </u>	- 610,00		-	635,000	2008-2010, 2017, 2022 & 2031
Total 1998 FGH-1		225,00	0 -	21,415,00	0 710,000	-	22,350,000	



Series	Bond Call Date	- · · · · · · · · · · · · · · · · · · ·	xcess venues	<u>Prepayments</u>	Reserve Excess	Other Tota	al Bonds Called	Maturity Date(s) of Bond(s) Called
1998 FGH-2	01/01/2002	\$ - \$	- \$	- \$	10,000.00 \$	- \$	10,000.00	2017
1330 1 011-2	05/31/2002	Ψ - Ψ	- 4	410,000	15,000	- Ψ	425,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	_	_	420,000	15,000	_	435,000	2004-2010, 2017, 2022 & 2031
	01/06/2003		_	1,405,000	50,000	_	1,455,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	_	_	565,000	50,000	_	565,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	_	_	1,295,000	_	_	1,295,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	_	_	1,655,000	125,000	_	1,780,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	_	_	1,345,000	-	_	1,345,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	_	_	1,195,000	85,000	_	1,280,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	_	_	1,220,000	-	_	1,220,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	_	_	1,080,000	75.000	_	1,155,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	-	-	1,730,000	55,000	-	1,785,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	-	-	970,000	30,000	-	1,000,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	-	-	1,300,000	45,000	-	1,345,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	-	-	1,560,000	55,000	-	1,615,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	-	-	410,000	-	-	410,000	2008-2010, 2017, 2022 & 2031
	04/06/2007	-	-	365,000	25,000	-	390,000	2008-2010, 2017, 2022 & 2031
	07/01/2007	-	-	485,000	25,000	-	510,000	2008-2010, 2017, 2022 & 2031
Total 1998 FGH-2		-	-	17,410,000	610,000	-	18,020,000	· ·
				, .,	,		-,,	
1999 BCD	01/15/2001	475,000	-	505,000	35,000	-	1,015,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/01/2002	155,000	-	2,675,000	85,000	-	2,915,000	2013, 2017, 2020, 2024, 2026 & 2031
	05/31/2002	-	-	1,200,000	65,000	-	1,265,000	2004, 2006, 2008-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	08/30/2002	-	-	1,360,000	35,000	-	1,395,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/06/2003	-	-	4,905,000	145,000	-	5,050,000	2003-2010, 2013, 2017, 2024, 2026 & 2031
	07/01/2003	-	-	1,750,000	-	-	1,750,000	2004-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	11/24/2003	-	-	4,035,000	-	-	4,035,000	2004-2010, 2013, 2017, 2020, 2026 & 2031
	01/15/2004	-	-	4,355,000	335,000	-	4,690,000	2004-2010, 2013, 2017, 2020, 2026, & 2031
	07/01/2004	-	-	3,135,000	-	-	3,135,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	08/20/2004	-	-	2,365,000	190,000	-	2,555,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	01/01/2005	-	-	2,705,000	-	-	2,705,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	04/01/2005	-	-	1,820,000	135,000	-	1,955,000	2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2005	-	-	2,315,000	80,000	-	2,395,000	2006-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	09/15/2005	-	-	670,000	20,000	-	690,000	2006-2010, 2026 & 2031
	01/01/2006	-	-	900,000	-	-	900,000	2024
	01/13/2006	-	-	800,000	50,000	-	850,000	2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2006	-	-	1,910,000	65,000	-	1,975,000	2007-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	01/01/2007	-	-	1,695,000	25,000	-	1,720,000	2007-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	04/06/2007	-	-	545,000	45,000	-	590,000	2013, 2017, 2020, 2026 & 2031
	07/01/2007		-	1,230,000	45,000	-	1,275,000	2008-2010, 2013, 2017, 2020, 2026 & 2031
Total 1999 BCD		630,000	-	40,875,000	1,355,000	-	42,860,000	

1999 G This issue is fully retired.



Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	<u>Prepayments</u>	Reserve <u>Excess</u>	<u>Other</u>	Total Bonds Called	Maturity Date(s) of Bond(s) Called
1999 HI	01/15/2001	\$ -	\$ -	\$ 190,000.00	\$ 30,000.00	\$ -	\$ 220,000.00	2012-2013, 2017, 2021 & 2024
	01/01/2002	-	-	2,305,000	70,000	-	2,375,000	2011-2014, 2017, 2021, 2024, 2027 & 2031
	05/31/2002	-	-	940,000	45,000	-	985,000	2008, 2012-2014, 2017, 2021, 2024, 2027 & 2031
	08/30/2002	-	-	1,310,000	40,000	-	1,350,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	01/06/2003	-	-	4,200,000	125,000	-	4,325,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2003	-	-	2,335,000	-	-	2,335,000	2004-2014, 2017, 2021, 2024, 2027 & 2031
	11/24/2003	-	-	3,325,000	-	-	3,325,000	2004-2014, 2017, 2021, 2027 & 2031
	01/15/2004	-	-	4,815,000	335,000	-	5,150,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2004	-	-	3,350,000	-	-	3,350,000	2005-2014, 12017, 2021, 2027 & 2031
	08/20/2004	-	-	1,800,000	175,000	-	1,975,000	2005-2014, 2017, 2021, 2027 & 2031
	01/01/2005	-	-	2,365,000	-	-	2,365,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	04/01/2005	-	-	1,270,000	105,000	-	1,375,000	2006-2014, 2017, 2021, 2027 & 2031
	07/01/2005	-	-	1,505,000	60,000	-	1,565,000	2006-2014, 2017, 2021, 2027 & 2031
	09/15/2005	-	-	1,015,000	30,000	-	1,045,000	2006-2014, 2017, 2021, 2027 & 2031
	01/13/2006	-	-	1,725,000	50,000	-	1,775,000	2007-2014, 2017, 2021, 2027 & 2031
	07/01/2006	-	-	1,530,000	60,000	-	1,590,000	2007-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2007	-	-	860,000	· -	-	860,000	2007-2014, 2017, 2021, 2027 & 2031
	04/06/2007	-	-	300,000	35,000	-	335,000	2008-2014, 2017, 2021, 2027 & 2031
	07/01/2007	-	-	475,000	25,000	-	500,000	2008-2014, 2017, 2021, 2024, 2027 & 2031
Total 1999 HI		-	-	35,615,000	1,185,000	-	36,800,000	
1999 JK	01/06/2003	_	_	550,000	15,000	_	565,000	2004-2013, 2017, 2019 & 2033
1000 011	07/01/2003	_	_	50,000	10,000	_	50,000	2006, 2016, 2017 & 2033
	11/24/2003	_	_	275,000	_	_	275,000	2006-2013, 2017, 2019 & 2033
	01/15/2004	_	_	2,880,000	115,000	_	2,995,000	2005-2013, 2017, 2019 & 2033
	07/01/2004	_	_	325,000	110,000	_	325,000	2005-2013, 2017, 2019 & 2033
	08/20/2004	_	_	2,895,000	105,000	_	3,000,000	2006-2013, 2017, 2019 & 2033
	01/01/2005	_	_	445,000	100,000	_	445,000	2006-2013, 2017, 2019 & 2033
	04/01/2005	_	_	3,910,000	145,000	_	4,055,000	2006-2013, 2017, 2019 & 2033
	07/01/2005	_	_	1,520,000	55,000	_	1,575,000	2006-2013, 2017, 2019 & 2033
	09/15/2005	_	_	1,580,000	50,000	_	1,630,000	2006-2013, 2017, 2019 & 2033
	01/13/2006	_		2,135,000	70,000	_	2,205,000	2007-2013, 2017, 2019 & 2033
	07/01/2006		_	1,580,000	55,000		1,635,000	2007-2013, 2017, 2019 & 2033
	01/01/2007			170,000	33,000		170,000	2010-2013, 2017, 2019 & 2033
	04/06/2007		-	1,510,000	55,000		1,565,000	2008-2013, 2017, 2019 & 2033
	07/01/2007			1,295,000	45,000		1,340,000	2008-2013, 2017, 2019 & 2033
Total 1999 JK	07/01/2007		-	21,120,000	710,000	-	21,830,000	2000-2013, 2017, 2013 & 2003
2000 ABC	05/31/2002	_		1,960,000	160,000	_	2,120,000	2004-2011, 2013, 2018, 2020, 2024, 2030 & 2032
2000 ABC	05/31/2002	3,000,000		1,900,000	100,000		3,000,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	08/30/2002	3,000,000	-	1,015,000	30,000	-	1,045,000	2003-2011, 2013, 2016, 2020, 2024, 2030 & 2032
	08/30/2002	100,000	-	3,150,000	100,000	-	3,350,000	2003-2011, 2013, 2016, 2020, 2024, 2030 & 2032
	07/01/2003	100,000	-	1,540,000	100,000	-	3,350,000 1,540,000	2004-2011, 2013, 2018, 2020, 2024, 2030 & 2032
		-	-	4,220,000	-	-	, ,	2004-2011, 2013, 2018, 2020, 2030 & 2032
	11/24/2003	-	-	, ,	425.000	-	4,220,000	
	01/15/2004	-	-	7,955,000	435,000	-	8,390,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2004	-	-	2,735,000	-	-	2,735,000	2005-2011, 2013, 2018, 2030 & 2032

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		Unexpended	Excess		Reserve			
Series	Bond Call Date	<u>Proceeds</u>	Revenues	<u>Prepayments</u>	<u>Excess</u>	Other T	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2000 ABC, continued	08/20/2004	\$ - \$	- \$	3,205,000.00 \$	190,000.00 \$	- \$	3,395,000.00	2005-2011, 2013, 2018, 2020, 2030 & 2032
	01/01/2005	-	-	2,065,000	15,000	-	2,080,000	2007-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	04/01/2005	-	-	1,785,000	100,000	-	1,885,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2005	-	-	1,590,000	45,000	-	1,635,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	09/15/2005	-	-	1,275,000	40,000	-	1,315,000	2030 & 2032
	01/01/2006	-	-	1,025,000	-	-	1,025,000	2024
	01/13/2006	-	-	830,000	25,000	-	855,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2006	-	-	2,050,000	60,000	-	2,110,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	01/01/2007	-	-	1,220,000	-	-	1,220,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	04/06/2007	-	-	435,000	25,000	-	460,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/1970		-	1,855,000	35,000	-	1,890,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
Total 2000 ABC		3,100,000	-	39,910,000	1,260,000	-	44,270,000	
2000 F	01/01/2002	-	-	250,000	10,000	-	260,000	2031
	08/30/2002	-	-	320,000	10,000	-	330,000	2031
	01/13/2006	-	-	1,255,000	40,000	-	1,295,000	2031
	07/01/2006	-	-	1,225,000	35,000	-	1,260,000	2031
	01/01/2007	-	-	1,650,000	50,000	-	1,700,000	2031
	07/01/2007		-	1,480,000	-	-	1,480,000	2031
Total 2000 F		-	-	6,180,000	145,000	-	6,325,000	
2000 GH	01/06/2003	_	_	1,290,000	65,000	-	1,355,000	2003-2011, 2017, 2023 & 2025
	07/01/2003	_	_	655,000	-	_	655,000	2004-2011, 2017, 2023 & 2025
	11/24/2003	_	_	3,550,000	_	-	3,550,000	2004-2011, 2017, 2023 & 2025
	01/15/2004	_	_	250,000	195,000	_	445,000	2005-2011, 2017, 2023 & 2025
	07/01/2004	_	_	7,390,000	-	-	7,390,000	2005-2011, 2017, 2023 & 2025
	08/20/2004	_	-	150,000	255,000	-	405,000	2005-2011, 2017, 2023 & 2025
	01/01/2005	-	-	5,750,000	-	-	5,750,000	2005-2011, 2017, 2023 & 2025
	04/01/2005	-	-	60,000	195,000	-	255,000	2006-2011, 2017, 2023 & 2025
	07/01/2005	-	-	3,485,000	125,000	-	3,610,000	2006-2011, 2017, 2023 & 2025
	09/15/2005	-	-	1,985,000	60,000	-	2,045,000	2006-2011, 2017, 2023 & 2025
	01/13/2006	-	-	2,935,000	110,000	-	3,045,000	2007-2011, 2017, 2023 & 2025
	07/01/2006	-	-	1,715,000	70,000	-	1,785,000	2007-2011, 2017, 2023 & 2025
	01/01/2007	-	-	1,645,000	· -	-	1,645,000	2007-2011, 2017, 2023 & 2025
	04/06/2007	-	-	-	70,000	-	70,000	2008, 2017, 2023 & 2025
	07/01/2007	-	-	3,050,000	115,000	-	3,165,000	2008-2011, 2017, 2023 & 2025
Total 2000 GH		-	-	33,910,000	1,260,000	-	35,170,000	
2000 IJ	05/31/2002	-	-	140,000	20,000	-	160,000	2010, 2013, 2019, 2023 & 2030
	08/30/2002	-	-	140,000	5,000	-	145,000	2006, 2009, 2013, 2019, 2023, 2028 & 2030
	01/06/2003	-	-	1,140,000	35,000	-	1,175,000	2003-2010, 2013, 2019, 2023, 2028 & 2030
	07/01/2003	-	-	360,000		-	360,000	2005-2010, 2013, 2019 & 2023
	11/24/2003	-	-	1,290,000	-	-	1,290,000	2004-2010, 2013, 2019, 2028 & 2030
	01/01/2004	_	-	505,000	-	-	505,000	2023
	01/15/2004	-	-	3,170,000	180,000	-	3,350,000	2004-2010, 2013, 2019, 2028 & 2030
	07/01/2004	-	-	2,450,000	,	-	2,450,000	2005-2010, 2013, 2019, 2023, 2028 & 2030
				,,			,,	

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Series	Bond Call Date	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	<u>P</u>	repayments	Reserve <u>Excess</u>	<u>Ot</u>	her	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2000 IJ, continued	08/20/2004	\$ -	\$ -	\$	3,610,000.00	\$ 205,000.00	\$	-	\$ 3,815,000.00	2005-2010, 2013, 2019, 2028 & 2030
	01/01/2005				1,655,000	-		-	1,655,000	2005-2010, 2013, 2019, 2023, 2028 & 2030
	04/01/2005				2,435,000	125,000		-	2,560,000	0 2006-2010, 2013, 2019, 2028 & 2030
	07/01/2005				2,125,000	85,000		-	2,210,000	
	09/15/2005				1,335,000	40,000		-	1,375,00	
	01/01/2006				510,000	-		-	510,000	
	01/13/2006				1,240,000	55,000		-	1,295,00	
	07/01/2006				1,725,000	65,000		-	1,790,000	
	01/01/2007		-		1,190,000	30,000		-	1,220,000	
	04/06/2007				345,000	15,000		-	360,000	
	07/01/2007	ū-			640,000	30,000		-	670,00	
Total 2000 IJ					26,005,000	890,000		-	26,895,000	0
2001 AB	01/06/2003	45,00	- 0		1,450,000	60,000		-	1,555,000	
	07/01/2003		-		335,000	-		-	335,00	
	11/24/2003		-		2,445,000	-		-	2,445,00	
	01/01/2004		-		620,000	.		-	620,00	
	01/15/2004	45,00	- 10		2,480,000	200,000		-	2,725,00	
	07/01/2004		-		2,700,000	· · · · · ·		-	2,700,00	
	08/20/2004				1,965,000	150,000		-	2,115,00	
	01/01/2005		-		2,540,000	-		-	2,540,00	
	04/01/2005		-		1,850,000	140,000		-	1,990,000	
	07/01/2005				1,550,000	60,000		-	1,610,000	
	09/15/2005				1,945,000	60,000		-	2,005,00	
	01/01/2006		-		715,000			-	715,00	
	01/13/2006		-		1,250,000	70,000		-	1,320,000	
	07/01/2006		-		2,395,000	75,000		-	2,470,000	
	01/01/2007				1,205,000	30,000		-	1,235,00	
	04/06/2007		-		220,000	15,000		-	235,000	
T	07/01/2007				1,070,000	35,000			1,105,000	
Total 2001 AB		90,00	-		26,735,000	895,000		-	27,720,000	D.
2001 E	08/20/2004				270,000	10,000		-	280,000	2007-2012, 2021, 2031 & 2035
	04/01/2005				315,000	10,000		-	325,00	2006-2012, 2021, 2031 & 2035
	07/01/2005				110,000	5,000		-	115,00	2008, 2010, 2012, 2021, 2031 & 2035
	09/15/2005				470,000	15,000		-	485,00	2007-2012, 2021, 2031 & 2035
	01/13/2006				400,000	15,000		-	415,00	2007-2012, 2021, 2031 & 2035
	07/01/2006				705,000	25,000		-	730,00	2007-2012, 2021, 2031 & 2035
	04/07/2006				720,000	25,000		-	745,00	
	07/01/2007				670,000	25,000		_	695,000	2008-2012, 2021, 2031 & 2035
Total 2001 E			-		3,660,000	130,000		-	3,790,000	_
Single Family Total		\$ 28,745,00	0 \$ 135,000	\$	684,295,000	\$ 23,235,000	\$	1,845,000	\$ 738,255,000	0



Single Family Bond Resolution, 1993 Series D*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Pı	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHK3	01/01/2027	Term (a)	6.400	\$	17,685,000	\$	-	\$ 16,365,000	\$ 1,320,000	1
				\$	17,685,000	\$	-	\$ 16,365,000	\$ 1,320,000	

^{*} Bonds remarketed August 9, 1995.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2020.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1993 Series F*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Ρ	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/1997	Serial	4.000	\$	135,000	\$	135,000	\$ -	\$ -	N/A
	07/01/1997	Serial	4.000		140,000		140,000	-	-	N/A
	01/01/1998	Serial	4.200		145,000		145,000	-	-	N/A
	07/01/1998	Serial	4.200		145,000		145,000	-	-	N/A
	01/01/1999	Serial	4.400		150,000		150,000	-	-	N/A
	07/01/1999	Serial	4.400		150,000		150,000	-	-	N/A
	01/01/2000	Serial	4.500		155,000		145,000	10,000	-	N/A
	07/01/2000	Serial	4.500		160,000		140,000	20,000	-	N/A
60415MHU1	07/01/2020	Term (a)	6.250		8,320,000		-	7,700,000	620,000	1
				\$	9,500,000	\$	1,150,000	\$ 7,730,000	\$ 620,000	

^{*} Bonds remarketed August 9, 1995.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1994 Series E*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/1996	Serial	4.650	\$	240,000	\$ 240,000	\$ - \$	-	N/A
	07/01/1996	Serial	3.300		245,000	245,000	-	-	N/A
	01/01/1997	Serial	3.400		255,000	255,000	-	-	N/A
	07/01/1997	Serial	3.600		255,000	255,000	-	-	N/A
	01/01/1998	Serial	3.800		260,000	260,000	-	-	N/A
	07/01/1998	Serial	3.800		265,000	265,000	-	-	N/A
	01/01/1999	Serial	4.000		270,000	270,000	-	-	N/A
	07/01/1999	Serial	4.000		275,000	270,000	5,000	-	N/A
	01/01/2000	Serial	4.200		280,000	265,000	15,000	-	N/A
	07/01/2000	Serial	4.200		290,000	240,000	50,000	-	N/A
	01/01/2001	Serial	4.350		290,000	240,000	50,000	-	N/A
	07/01/2001	Serial	4.350		300,000	240,000	60,000	-	N/A
	01/01/2002	Serial	4.500		305,000	240,000	65,000	-	N/A
	07/01/2002	Serial	4.500		315,000	200,000	115,000	-	N/A
	01/01/2003	Serial	4.600		320,000	170,000	150,000	-	N/A
	07/01/2003	Serial	4.600		330,000	170,000	160,000	-	N/A
	01/01/2004	Serial	4.700		335,000	175,000	160,000	-	N/A
	07/01/2004	Serial	4.700		345,000	180,000	165,000	-	N/A
	01/01/2005	Serial	4.800		350,000	180,000	170,000	-	N/A
	07/01/2005	Serial	4.800		360,000	190,000	170,000	-	N/A
	01/01/2006	Serial	4.900		370,000	200,000	170,000	-	N/A
	07/01/2006	Serial	4.900		375,000	190,000	185,000	-	N/A
	01/01/2007	Serial	5.000		390,000	200,000	190,000	-	N/A
	07/01/2007	Serial	5.000		395,000	205,000	190,000	-	N/A

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Single Family Bond Resolution, 1994 Series E*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Principal Matu Sinking Fun		Principal Redemptions	Principal utstanding	Call Priority (Note A)
60415MNP5	07/01/2013	Term (a)	5.600		5,655,000		-	2,645,000	3,010,000	1
60415MNQ3	07/01/2025	Term (b)	5.900		18,750,000		-	9,195,000	9,555,000	1
				\$	31,820,000	\$ 5,345,	000	\$ 13,910,000	\$ 12,565,000	

^{*} Bonds remarketed March 12, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series E.

- (a): Sinking fund redemptions begin January 1, 2008.
- (b): Sinking fund redemptions begin January 1, 2014.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1994 Series T*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	ncipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding		Call Priority (Note A)
	07/01/1997	Serial	3.900	\$	210,000	\$ 210,000	\$ -	\$	-	N/A
	01/01/1998	Serial	4.250		215,000	215,000	-		-	N/A
	07/01/1998	Serial	4.250		220,000	220,000	-		-	N/A
	01/01/1999	Serial	4.500		225,000	225,000	-		-	N/A
	07/01/1999	Serial	4.500		230,000	230,000	-		-	N/A
	01/01/2000	Serial	4.750		240,000	230,000	10,000		-	N/A
	07/01/2000	Serial	4.750		245,000	225,000	20,000		-	N/A
	01/01/2001	Serial	5.000		250,000	215,000	35,000		-	N/A
	07/01/2001	Serial	5.000		260,000	220,000	40,000		-	N/A
	01/01/2002	Serial	5.100		265,000	220,000	45,000		-	N/A
	07/01/2002	Serial	5.100		275,000	185,000	90,000		-	N/A
	01/01/2003	Serial	5.200		285,000	170,000	115,000		-	N/A
	07/01/2003	Serial	5.200		295,000	140,000	155,000		-	N/A
	01/01/2004	Serial	5.300		305,000	125,000	180,000		-	N/A
	07/01/2004	Serial	5.300		310,000	95,000	215,000		-	N/A
	01/01/2005	Serial	5.400		320,000	70,000	250,000		-	N/A
	07/01/2005	Serial	5.400		335,000	70,000	265,000		-	N/A
	01/01/2006	Serial	5.500		345,000	60,000	285,000		-	N/A
	07/01/2006	Serial	5.500		355,000	60,000	295,000		-	N/A
	01/01/2007	Serial	5.650		370,000	45,000	325,000		-	N/A
	07/01/2007	Serial	5.650		380,000	50,000	330,000		-	N/A
60415MQR8	01/01/2008	Serial	5.750		395,000	-	355,000	40,00	0	1

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Single Family Bond Resolution, 1994 Series T*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	- 1	al Matured/ ing Fund	R	Principal edemptions	(Principal Outstanding	Call Priority (Note A)
60415MQS6	07/01/2008	Serial	5.750		405,000		-		360,000		45,000	1
60415MQT4	01/01/2017	Term (a)	6.125		9,685,000		-		8,715,000		970,000	1
				\$	16,420,000	\$	3,280,000	\$	12,085,000	\$	1,055,000	

^{*} Bonds remarketed May 1, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series T.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1995 Series G

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	ncipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)	
	07/01/1997	Serial	6.200	\$	145,000	\$ 145,000	\$ -	\$ -	N/A	_
	01/01/1998	Serial	6.350		150,000	150,000	-	-	N/A	
	07/01/1998	Serial	6.350		155,000	155,000	-	-	N/A	
	01/01/1999	Serial	6.550		165,000	160,000	5,000	-	N/A	
	07/01/1999	Serial	6.550		170,000	160,000	10,000	-	N/A	
	01/01/2000	Serial	6.650		175,000	150,000	25,000	-	N/A	
	07/01/2000	Serial	6.650		185,000	155,000	30,000	-	N/A	
	01/01/2001	Serial	6.800		190,000	145,000	45,000	-	N/A	
	07/01/2001	Serial	6.800		195,000	150,000	45,000	-	N/A	
	01/01/2002	Serial	7.050		205,000	150,000	55,000	-	N/A	
	07/01/2002	Serial	7.050		215,000	140,000	75,000	-	N/A	
	01/01/2003	Serial	7.150		220,000	135,000	85,000	-	N/A	
	07/01/2003	Serial	7.150		230,000	115,000	115,000	-	N/A	
	01/01/2004	Serial	7.200		240,000	100,000	140,000	-	N/A	
	07/01/2004	Serial	7.200		250,000	75,000	175,000	-	N/A	
	01/01/2005	Serial	7.250		260,000	50,000	210,000	-	N/A	

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Single Family Bond Resolution, 1995 Series G, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origina	al Amounts	Principal Sinking		R	Principal edemptions	Principal utstanding	Call Priority (Note A)
	07/01/2005	Serial	7.250		270,000		50,000		220,000	-	N/A
60415MHG2	01/01/2012	Term (a)	8.050		4,890,000		160,000		4,505,000	225,000	1
				\$	8,310,000	\$ 2	,345,000	\$	5,740,000	\$ 225,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, Series G, 1995 Series H, and 1995 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2006.

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Single Family Bond Resolution, 1995 Series H

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	P	Principal Matured/ Sinking Fund	Principal Redemptions	(Principal Outstanding	Call Priority (Note A)
60415MHH0	07/01/2027	Term (a)	6.400	\$	19,240,000	\$	-	\$ 17,795,000	\$	1,445,000	1
				\$	19,240,000	\$	-	\$ 17,795,000	\$	1,445,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1995 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHF4	07/01/2017	Term (a)	6.350	\$	6,710,000	\$	-	\$ 6,195,000	\$ 515,000	1
60415MHJ6	01/01/2018	Term (b)	6.350		740,000		-	695,000	45,000	1
				\$	7,450,000	\$	-	\$ 6,890,000	\$ 560,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2018.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1995 Series M*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	incipal Matured/ Sinking Fund	rincipal demptions	ncipal anding	Call Priority (Note A)
	01/01/1999	Serial	4.200	\$	550,000	\$ 550,000	\$ -	\$ -	N/A
	07/01/1999	Serial	4.200		560,000	560,000	-	-	N/A
	01/01/2000	Serial	4.350		570,000	565,000	5,000	-	N/A
	07/01/2000	Serial	4.350		585,000	555,000	30,000	-	N/A
	01/01/2001	Serial	4.500		600,000	565,000	35,000	-	N/A
	07/01/2001	Serial	4.500		610,000	565,000	45,000	-	N/A
	01/01/2002	Serial	4.650		625,000	580,000	45,000	-	N/A
	07/01/2002	Serial	4.650		645,000	500,000	145,000	-	N/A
	01/01/2003	Serial	4.800		660,000	495,000	165,000	-	N/A
	07/01/2003	Serial	4.800		680,000	450,000	230,000	-	N/A
	01/01/2004	Serial	4.900		690,000	415,000	275,000	-	N/A
	07/01/2004	Serial	4.900		710,000	390,000	320,000	-	N/A
	01/01/2005	Serial	5.000		730,000	315,000	415,000	-	N/A
	07/01/2005	Serial	5.000		745,000	275,000	470,000	-	N/A
	01/01/2006	Serial	5.100		765,000	265,000	500,000	-	N/A
	07/01/2006	Serial	5.100		790,000	245,000	545,000	-	N/A
	01/01/2007	Serial	5.200		810,000	210,000	600,000	-	N/A
	07/01/2007	Serial	5.200		830,000	195,000	635,000	-	N/A
60415MUZ5	01/01/2008	Serial	5.300		855,000	-	675,000	180,000	1
60415MVA9	07/01/2008	Serial	5.300		880,000	-	710,000	170,000	1
60415MVB7	01/01/2009	Serial	5.400		905,000	-	710,000	195,000	1

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Single Family Bond Resolution, 1995 Series M*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Principal Sinking		R	Principal edemptions	С	Principal outstanding	Call Priority (Note A)	_
60415MVC5	07/01/2009	Serial	5.400		930,000		-		745,000		185,000	1	
60415MVD3	01/01/2017	Term (a)	5.875		16,300,000		-		12,990,000		3,310,000	1	
				\$	32,025,000	\$ 7	,695,000	\$	20,290,000	\$	4,040,000		

^{*} Bonds remarketed December 12, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series M.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 102%; January 1, 2008 through December 31, 2008 - 101%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.

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Single Family Bond Resolution, 1996 Series A

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2022	Term	5.700	\$	10,715,000	\$	-	9	10,715,000	\$ -	N/A
60415MNS9	01/01/2028	Term (a)	6.375		23,765,000		-		20,330,000	3,435,000	1
				\$	34,480,000	\$	-	9	31,045,000	\$ 3,435,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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Single Family Bond Resolution, 1996 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Р	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MNT7	07/01/2018	Term (a)	6.350	\$	5,710,000	\$	-	9	4,445,000	\$ 1,265,000	1
60415MQU1	07/01/2019	Term (b)	6.350		2,280,000		-		1,795,000	485,000	1
				\$	7,990,000	\$	-	9	6,240,000	\$ 1,750,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

- (a): Sinking fund redemptions begin January 1, 2016.
- (b): Sinking fund redemptions begin January 1, 2019.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1996 Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	icipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/1997	Serial	3.900	\$	225,000	\$ 225,000	\$ -	\$ -	N/A
	01/01/1998	Serial	4.250		230,000	230,000	-	-	N/A
	07/01/1998	Serial	4.250		235,000	225,000	10,000	-	N/A
	01/01/1999	Serial	4.500		240,000	230,000	10,000	-	N/A
	07/01/1999	Serial	4.500		245,000	235,000	10,000	-	N/A
	01/01/2000	Serial	4.750		245,000	235,000	10,000	-	N/A
	07/01/2000	Serial	4.750		255,000	245,000	10,000	-	N/A
	01/01/2001	Serial	5.000		260,000	250,000	10,000	-	N/A
	07/01/2001	Serial	5.000		265,000	255,000	10,000	-	N/A
	01/01/2002	Serial	5.100		275,000	265,000	10,000	-	N/A
	07/01/2002	Serial	5.100		275,000	265,000	10,000	-	N/A
	01/01/2003	Serial	5.200		280,000	265,000	15,000	-	N/A
	07/01/2003	Serial	5.200		285,000	220,000	65,000	-	N/A
	01/01/2004	Serial	5.300		290,000	215,000	75,000	-	N/A
	07/01/2004	Serial	5.300		310,000	210,000	100,000	-	N/A
	01/01/2005	Serial	5.400		280,000	120,000	160,000	-	N/A
	07/01/2005	Serial	5.400		280,000	105,000	175,000	-	N/A
	01/01/2006	Serial	5.500		290,000	85,000	205,000	-	N/A
	07/01/2006	Serial	5.500		295,000	80,000	215,000	-	N/A
	01/01/2007	Serial	5.650		300,000	55,000	245,000	-	N/A
	07/01/2007	Serial	5.650		310,000	65,000	245,000	-	N/A
60415MPR9	01/01/2008	Serial	5.750		315,000	-	250,000	65,000	1

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Single Family Bond Resolution, 1996 Series C, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	ncipal Matured/ Sinking Fund	ı	Principal Redemptions	(Principal Outstanding	Call Priority (Note A)
60415MPS7	07/01/2008	Serial	5.750		340,000	-		285,000		55,000	1
60415MPT5	07/01/2015	Term (a)	6.100		6,020,000	-		4,865,000		1,155,000	1
				\$	12,345,000	\$ 4,080,000	\$	6,990,000	\$	1,275,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.

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Single Family Bond Resolution, 1996 Series D

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	inal Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/1998	Serial	4.300	\$	345,000	\$ 345,000	\$ -	\$ -	N/A
	07/01/1998	Serial	4.300		355,000	315,000	40,000	-	N/A
	01/01/1999	Serial	4.500		360,000	315,000	45,000	-	N/A
	07/01/1999	Serial	4.500		370,000	325,000	45,000	-	N/A
	01/01/2000	Serial	4.700		380,000	325,000	55,000	-	N/A
	07/01/2000	Serial	4.700		385,000	305,000	80,000	-	N/A
	01/01/2001	Serial	4.850		395,000	310,000	85,000	-	N/A
	07/01/2001	Serial	4.850		405,000	315,000	90,000	-	N/A
	01/01/2002	Serial	5.000		415,000	305,000	110,000	-	N/A
	07/01/2002	Serial	5.000		430,000	275,000	155,000	-	N/A
	01/01/2003	Serial	5.150		440,000	260,000	180,000	-	N/A
	07/01/2003	Serial	5.150		450,000	215,000	235,000	-	N/A
	01/01/2004	Serial	5.250		465,000	205,000	260,000	-	N/A
	07/01/2004	Serial	5.250		475,000	170,000	305,000	-	N/A
	01/01/2005	Serial	5.350		490,000	125,000	365,000	-	N/A
	07/01/2005	Serial	5.350		505,000	110,000	395,000	-	N/A
	01/01/2006	Serial	5.450		520,000	95,000	425,000	-	N/A
	07/01/2006	Serial	5.450		530,000	85,000	445,000	-	N/A
	01/01/2007	Serial	5.600		550,000	70,000	480,000	-	N/A
	07/01/2007	Serial	5.600		565,000	65,000	500,000	-	N/A
60415MRR7	01/01/2008	Serial	5.700		580,000	-	520,000	60,000	1
60415MRS5	07/01/2008	Serial	5.700		595,000	-	530,000	65,000	

continued and notes appear on next page



Single Family Bond Resolution, 1996 Series D, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	jinal Amounts	cipal Matured/ inking Fund	Principal Redemptions	(Principal Outstanding	Call Priority (Note A)
60415MRT3	01/01/2016	Term (a)	6.000		11,530,000	-	10,370,000		1,160,000	1
60415MRU0	01/01/2017	Term (b)	6.000		2,045,000	-	1,845,000		200,000	1
				\$	23,580,000	\$ 4,535,000	\$ 17,560,000	\$	1,485,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

- (a): Sinking fund redemptions begin January 1, 2009.
- (b): Sinking fund redemptions begin July 1, 2016.

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Single Family Bond Resolution, 1996 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRV8	01/01/2022	Term (a)	6.250	\$	12,110,000	\$	-	\$ 10,715,000	\$ 1,395,000	1
60415MRW6	01/01/2023	Term (b)	6.250		2,385,000		-	2,125,000	260,000	1
				\$	14,495,000	\$	-	\$ 12,840,000	\$ 1,655,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

- (a): Sinking fund redemptions begin July 1, 2017.
- (b): Sinking fund redemptions begin July 1, 2022.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1996 Series F

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRX4	01/01/2026	Term (a)	6.300	\$	10,490,000	\$	-	\$ 9,270,000	\$ 1,220,000	1
60415MRY2	01/01/2028	Term (b)	6.300		7,785,000		-	6,915,000	870,000	1
				\$	18,275,000	\$	-	\$ 16,185,000	\$ 2,090,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin July 1, 2026.

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Single Family Bond Resolution, 1996 Series G

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	P	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MTF1	07/01/2026	Term (a)	6.250	\$	25,810,000	\$	-	\$ 23,135,000	\$ 2,675,000	1
60415MTG9	07/01/2028	Term (b)	6.250		16,000,000		-	14,360,000	1,640,000	1
				\$	41,810,000	\$	-	\$ 37,495,000	\$ 4,315,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

- (a): Sinking fund redemptions begin January 1, 2021.
- (b): Sinking fund redemptions begin July 1, 2026.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1996 Series H

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MTH7	01/01/2021	Term (a)	6.000	\$	13,865,000	\$	-	9	12,435,000	\$ 1,430,000	1
				\$	13,865,000	\$	-	9	12,435,000	\$ 1,430,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

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Single Family Bond Resolution, 1996 Series I

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origir	nal Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Princ Outsta	-	Call Priority (Note A)
	01/01/1999	Serial	6.390	\$	160,000	\$ 155,000	\$ 5,000	\$	-	N/A
	07/01/1999	Serial	6.390		175,000	160,000	15,000		-	N/A
	01/01/2000	Serial	6.580		180,000	160,000	20,000		-	N/A
	07/01/2000	Serial	6.580		185,000	155,000	30,000		-	N/A
	01/01/2001	Serial	6.730		195,000	160,000	35,000		-	N/A
	07/01/2001	Serial	6.730		200,000	160,000	40,000		-	N/A
	01/01/2002	Serial	6.800		210,000	155,000	55,000		-	N/A
	07/01/2002	Serial	6.800		220,000	140,000	80,000		-	N/A
	01/01/2003	Serial	6.950		225,000	130,000	95,000		-	N/A
	07/01/2003	Serial	6.950		235,000	105,000	130,000		-	N/A
	01/01/2004	Serial	7.040		245,000	90,000	155,000		-	N/A
	07/01/2004	Serial	7.040		260,000	75,000	185,000		-	N/A
	01/01/2005	Serial	7.170		270,000	55,000	215,000		-	N/A
	07/01/2005	Serial	7.170		280,000	50,000	230,000		-	N/A
	07/01/2007	Term	7.320		1,240,000	185,000	1,055,000		-	N/A
60415MTZ7	01/01/2008	Serial	7.370		345,000	-	305,000		40,000	1
60415MUA0	07/01/2008	Serial	7.370		365,000	-	320,000		45,000	1



Single Family Bond Resolution, 1996 Series I, continued from prior page

Taxable

OLIOID**	M	D 1.T		0 :		F	Principal Matured/	_	Principal	Principal	Call Priority
CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts		Sinking Fund	ŀ	Redemptions	Outstanding	(Note A)
60415MUB8	01/01/2017	Term (a)	8.000		9,335,000		-		8,425,000	910,000	1
				\$	14,325,000	\$	1,935,000	\$	11,395,000	\$ 995,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2009.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1996 Series J*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415ME59	07/01/2021	Term (a)	5.600	\$	915,000	\$	-	\$ 805,000	\$ 110,000	1
				\$	915,000	\$	-	\$ 805,000	\$ 110,000	

^{*}Bonds remarketed December 12, 1997.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1996 Series K*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	inal Amounts	cipal Matured/ nking Fund	Principal demptions	Principa Outstandi		Call Priority (Note A)
	01/01/1999	Serial	3.800	\$	100,000	\$ 100,000	\$ -	\$	-	N/A
	07/01/1999	Serial	3.800		100,000	100,000	-		-	N/A
	01/01/2000	Serial	4.000		100,000	100,000	-		-	N/A
	07/01/2000	Serial	4.000		105,000	105,000	-		-	N/A
	01/01/2001	Serial	4.100		105,000	105,000	-		-	N/A
	07/01/2001	Serial	4.100		110,000	110,000	-		-	N/A
	01/01/2002	Serial	4.200		110,000	110,000	-		-	N/A
	07/01/2002	Serial	4.200		115,000	95,000	20,000		-	N/A
	01/01/2003	Serial	4.300		120,000	100,000	20,000		-	N/A
	07/01/2003	Serial	4.300		120,000	90,000	30,000		-	N/A
	01/01/2004	Serial	4.400		120,000	85,000	35,000		-	N/A
	07/01/2004	Serial	4.400		125,000	75,000	50,000		-	N/A
	01/01/2005	Serial	4.500		130,000	70,000	60,000		-	N/A
	07/01/2005	Serial	4.500		135,000	60,000	75,000		-	N/A
	01/01/2006	Serial	4.600		135,000	45,000	90,000		-	N/A
	07/01/2006	Serial	4.600		140,000	50,000	90,000		-	N/A
	01/01/2007	Serial	4.700		145,000	40,000	105,000		-	N/A
	07/01/2007	Serial	4.700		145,000	30,000	115,000		-	N/A
60415MG81	01/01/2008	Serial	4.800		155,000	-	130,000	25	5,000	1
60415MG99	07/01/2008	Serial	4.800		155,000	-	130,000	25	5,000	1
60415MH23	01/01/2009	Serial	4.900		160,000	-	140,000	20	0,000	1



Single Family Bond Resolution, 1996 Series K*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origin	al Amounts	- 1	al Matured/ ing Fund	ı	Principal Redemptions	rincipal tstanding	Call Priority (Note A)
60415MH31	07/01/2009	Serial	4.900		170,000		-		155,000	15,000	1
60415MH49	01/01/2017	Term (a)	5.400		6,480,000		-		5,340,000	1,140,000	1
				\$	9,280,000	\$	1,470,000	\$	6,585,000	\$ 1,225,000	,

^{*}Bonds remarketed December 12, 1997.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1997 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/1999	Serial	4.400	\$	390,000	\$	360,000	\$ 30,000	\$ -	N/A
	01/01/2000	Serial	4.600		405,000		375,000	30,000	-	N/A
	07/01/2000	Serial	4.600		415,000		380,000	35,000	-	N/A
	01/01/2001	Serial	4.750		420,000		385,000	35,000	-	N/A
	07/01/2001	Serial	4.750		435,000		400,000	35,000	-	N/A
	01/01/2002	Serial	4.850		440,000		405,000	35,000	-	N/A
	07/01/2002	Serial	4.850		455,000		420,000	35,000	-	N/A
	01/01/2003	Serial	4.950		460,000		425,000	35,000	-	N/A
	07/01/2003	Serial	4.950		475,000		350,000	125,000	-	N/A
	01/01/2004	Serial	5.050		485,000		330,000	155,000	-	N/A
	07/01/2004	Serial	5.050		500,000		300,000	200,000	-	N/A
	01/01/2005	Serial	5.200		510,000		210,000	300,000	-	N/A
	07/01/2005	Serial	5.200		525,000		165,000	360,000	-	N/A
	01/01/2006	Serial	5.300		535,000		150,000	385,000	-	N/A
	07/01/2006	Serial	5.300		550,000		130,000	420,000	-	N/A
	01/01/2007	Serial	5.400		565,000		120,000	445,000	-	N/A
	07/01/2007	Serial	5.400		580,000		120,000	460,000	-	N/A
60415MVX9	01/01/2008	Serial	5.500		595,000		-	490,000	105,000	1
60415MVY7	07/01/2008	Serial	5.500		610,000		-	520,000	90,000	1
60415MVZ4	01/01/2009	Serial	5.600		625,000		-	515,000	110,000	1
60415MWA8	07/01/2009	Serial	5.600		645,000		-	545,000	100,000	1



Single Family Bond Resolution, 1997 Series A, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	al Matured/ ing Fund	R	Principal edemptions	(Principal Outstanding	Call Priority (Note A)
60415MWB6	07/01/2012	Term (a)	5.800		4,270,000	-		3,525,000		745,000	1
60415MWC4	01/01/2017	Term (b)	5.950		7,740,000	-		6,465,000		1,275,000	1
				\$	22,630,000	\$ 5,025,000	\$	15,180,000	\$	2,425,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2010.
- (b): Sinking fund redemptions begin January 1, 2013.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1997 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pi	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MWD2	01/01/2021	Term (a)	6.200	\$	9,180,000	\$	-	\$ 7,465,000	\$ 1,715,000	1
				\$	9,180,000	\$	-	\$ 7,465,000	\$ 1,715,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.

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Single Family Bond Resolutio, 1997 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2025	Term	5.300	\$	13,150,000	\$ -	\$ 13,150,000	\$ -	N/A
60415MWF7	01/01/2029	Term (a)	6.250		12,590,000	-	10,875,000	1,715,000	1
60415MWG5	07/01/2029	Term	6.250		2,000,000	-	1,750,000	250,000	1
				\$	27,740,000	\$ -	\$ 25,775,000	\$ 1,965,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2026.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1997 Series D

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MXL3	07/01/2019	Term (a)	5.850	\$	10,885,000	\$	-	\$ 8,405,000	\$ 2,480,000	1
60415MXM1	07/01/2021*	Term (b)	5.800		5,000,000		-	3,885,000	1,115,000	1
				\$	15,885,000	\$	-	\$ 12,290,000	\$ 3,595,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2013.
- (b): Sinking fund redemptions begin July 1, 2019.

^{*} Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by Ambac Assurance Corporation.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1997 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2024	Term	5.050	\$	7,785,000	\$	-	\$ 7,785,000	\$ -	N/A
60415MXP4	07/01/2029	Term (a)	5.900		15,710,000		-	12,645,000	3,065,000	1
				\$	23,495,000	\$	-	\$ 20,430,000	\$ 3,065,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1997 Series G*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origin	al Amounts	oal Matured/ king Fund	Principal Redemptions	Principal utstanding	Call Priority (Note A)
	01/01/2003	Serial	5.100	\$	555,000	\$ 530,000	\$ 25,000	\$ -	N/A
	07/01/2003	Serial	5.100		900,000	730,000	170,000	-	N/A
	01/01/2004	Serial	5.200		930,000	645,000	285,000	-	N/A
	07/01/2004	Serial	5.200		950,000	435,000	515,000	-	N/A
	01/01/2005	Serial	5.250		975,000	235,000	740,000	-	N/A
	07/01/2005	Serial	5.250		995,000	120,000	875,000	-	N/A
	01/01/2006	Serial	5.300		1,025,000	60,000	965,000	-	N/A
	07/01/2006	Serial	5.300		1,055,000	25,000	1,030,000	-	N/A
	01/01/2007	Serial	5.350		1,080,000	20,000	1,060,000	-	N/A
	07/01/2007	Serial	5.350		1,105,000	20,000	1,085,000	-	N/A
60415NAM4	01/01/2008	Serial	5.400		1,135,000	-	1,115,000	20,000	1
60415NAN2	07/01/2008	Serial	5.400		1,165,000	-	1,150,000	15,000	1
60415NAP7	01/01/2009	Serial	5.450		1,200,000	-	1,180,000	20,000	1
60415NAQ5	07/01/2009	Serial	5.450		1,230,000	-	1,215,000	15,000	1



Single Family Bond Resolution, 1997 Series G*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original i	Amounts	Principal I Sinking		R	Principal Redemptions	Principal outstanding	Call Prio (Note A	,
60415NAR3	01/01/2018	Term (a)	6.000	25	,960,000		-		25,625,000	335,000	1	
				\$ 40	,260,000	\$ 2	,820,000	\$	37,035,000	\$ 405,000		

^{*}Bonds remarketed December 1, 1998 and June 29, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series G representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 through June 30, 2011 - 101.5%; July 1, 2011 through June 30, 2012 - 100.75%; July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions January 1, 2010.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1997 Series I

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pr	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MB60	01/01/2017	Term (a)	5.500	\$	9,730,000	\$	-	\$ 7,015,000	\$ 2,715,000	1
				\$	9,730,000	\$	-	\$ 7,015,000	\$ 2,715,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I and 1997 Series K representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2007 through June 30, 2008 - 101.5%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1997 Series K

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MB86	01/01/2026	Term (a)	5.750	\$	10,700,000	\$	-	\$ 7,690,000	\$ 3,010,000	1
60415MB94	07/01/2029	Term (b)	5.750		12,000,000		-	8,680,000	3,320,000	1
				\$	22,700,000	\$	-	\$ 16,370,000	\$ 6,330,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I and 1997 Series K representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2007 through June 30, 2008 - 101.5%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin January 1, 2026.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1998 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MJ39	07/01/2008	Serial	4.650	\$	260,000	\$	-	\$ 175,000	\$ 85,000	1
60415MJ47	01/01/2009	Serial	4.800		260,000		-	195,000	65,000	1
60415MJ54	07/01/2009	Serial	4.800		270,000		-	210,000	60,000	1
60415MJ62	01/01/2010	Serial	4.900		275,000		-	205,000	70,000	1
60415MJ70	07/01/2010	Serial	4.900		280,000		-	215,000	65,000	1
60415MJ88	01/01/2011	Serial	4.950		290,000		-	225,000	65,000	1
60415MJ96	07/01/2011	Serial	4.950		295,000		-	230,000	65,000	1
60415MK29	01/01/2017	Term (a)	5.200		3,780,000		-	2,930,000	850,000	1
				\$	5,710,000	\$	-	\$ 4,385,000	\$ 1,325,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2012.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1998 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured/ s Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/2001	Serial	4.150	\$ 175,00	0 \$ 175,000	\$ -	\$ -	N/A
	07/01/2001	Serial	4.150	190,00	0 190,000	-	-	N/A
	01/01/2002	Serial	4.300	190,00	0 190,000	-	-	N/A
	07/01/2002	Serial	4.300	195,00	0 195,000	-	-	N/A
	01/01/2003	Serial	4.400	200,00	0 195,000	5,000	-	N/A
	07/01/2003	Serial	4.400	200,00	0 180,000	20,000	-	N/A
	01/01/2004	Serial	4.550	210,00	0 175,000	35,000	-	N/A
	07/01/2004	Serial	4.550	215,00	0 160,000	55,000	-	N/A
	01/01/2005	Serial	4.650	215,00	0 110,000	105,000	-	N/A
	07/01/2005	Serial	4.650	225,00	0 95,000	130,000	-	N/A
	01/01/2006	Serial	4.750	225,00	0 80,000	145,000	-	N/A
	07/01/2006	Serial	4.750	235,00	0 80,000	155,000	-	N/A
	01/01/2007	Serial	4.850	235,00	0 70,000	165,000	-	N/A
	07/01/2007	Serial	4.850	245,00	0 65,000	180,000	-	N/A
60415ML93	01/01/2008	Serial	4.900	250,00	0 -	185,000	65,000	1



Single Family Bond Resolution, 1998 Series B, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/2021	Term	4.750		3,510,000	-	3,510,000	-	N/A
60415MM43	07/01/2024	Term (a)	5.500		3,315,000	-	2,490,000	825,000	1
60415MM35	07/01/2029	Term (b)	5.500		7,000,000	-	5,320,000	1,680,000	1
				\$	17,030,000	\$ 1,960,000	\$ 12,500,000	\$ 2,570,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2021.
- (b): Sinking fund redemptions begin July 1, 2024.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1998 Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origir	nal Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Princ Outsta	•	Call Priority (Note A)
	01/01/2001	Serial	4.100	\$	455,000	\$ 455,000	\$ -	\$	-	N/A
	07/01/2001	Serial	4.100		465,000	465,000	-		-	N/A
	01/01/2002	Serial	4.200		480,000	470,000	10,000		-	N/A
	07/01/2002	Serial	4.200		485,000	460,000	25,000		-	N/A
	01/01/2003	Serial	4.300		500,000	465,000	35,000		-	N/A
	07/01/2003	Serial	4.300		510,000	445,000	65,000		-	N/A
	01/01/2004	Serial	4.350		520,000	450,000	70,000		-	N/A
	07/01/2004	Serial	4.340		530,000	425,000	105,000		-	N/A
	01/01/2005	Serial	4.450		540,000	330,000	210,000		-	N/A
	07/01/2005	Serial	4.450		555,000	280,000	275,000		-	N/A
	01/01/2006	Serial	4.500		570,000	235,000	335,000		-	N/A
	07/01/2006	Serial	4.500		580,000	230,000	350,000		-	N/A
	01/01/2007	Serial	4.600		590,000	190,000	400,000		-	N/A
	07/01/2007	Serial	4.600		605,000	195,000	410,000		-	N/A
60415MP32	01/01/2008	Serial	4.650		620,000	-	445,000		175,000	1
60415MP40	07/01/2008	Serial	4.650		635,000	-	445,000		190,000	1
60415MP57	01/01/2009	Serial	4.750		650,000	-	470,000		180,000	1
60415MP65	07/01/2009	Serial	4.750		665,000	-	470,000		195,000	1
60415MP73	01/01/2010	Serial	4.850		680,000	-	485,000		195,000	1
60415MP81	07/01/2010	Serial	4.850		455,000	-	335,000		120,000	1



Single Family Bond Resolution, 1998 Series C, continued from prior page

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Ρ	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MP99	01/01/2017	Term (a)	5.250		10,685,000		-	7,565,000	3,120,000	1
				\$	21,775,000	\$	5,095,000	\$ 12,505,000	\$ 4,175,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C, and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2010.

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Single Family Bond Resolution, 1998 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MQ31	01/01/2025	Term (a)	5.400	\$	10,500,000	\$	-	\$ 7,160,000	\$ 3,340,000	1
60415MQ49	07/01/2030	Term (b)	5.400		20,000,000		-	13,735,000	6,265,000	1
				\$	30,500,000	\$	-	\$ 20,895,000	\$ 9,605,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C, and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2021.
- (b): Sinking fund redemptions begin January 1, 2025.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1998 Series F-1*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	pal Matured/ king Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2001	Serial	4.100	\$	225,000	\$ 225,000	\$ -	\$ -	N/A
	01/01/2002	Serial	4.200		235,000	235,000	-	-	N/A
	07/01/2002	Serial	4.200		240,000	230,000	10,000	-	N/A
	01/01/2003	Serial	4.350		245,000	225,000	20,000	-	N/A
	07/01/2003	Serial	4.350		250,000	210,000	40,000	-	N/A
	01/01/2004	Serial	4.450		255,000	200,000	55,000	-	N/A
	07/01/2004	Serial	4.450		260,000	190,000	70,000	-	N/A
	01/01/2005	Serial	4.550		265,000	140,000	125,000	-	N/A
	07/01/2005	Serial	4.550		275,000	125,000	150,000	-	N/A
	01/01/2006	Serial	4.650		275,000	105,000	170,000	-	N/A
	07/01/2006	Serial	4.650		285,000	110,000	175,000	-	N/A
	01/01/2007	Serial	4.750		290,000	85,000	205,000	-	N/A
	07/01/2007	Serial	4.750		295,000	85,000	210,000	-	N/A
60415M2Z6	01/01/2008	Serial	4.900		305,000	-	235,000	70,000	1
60415M3A0	07/01/2008	Serial	4.900		310,000	-	230,000	80,000	1
60415M3B8	01/01/2009	Serial	5.000		315,000	-	240,000	75,000	1
60415M3C6	07/01/2009	Serial	5.000		325,000	-	250,000	75,000	1
60415M3D4	01/01/2010	Serial	5.050		330,000	-	250,000	80,000	1
60415M3E2	07/01/2010	Serial	5.050		345,000	-	260,000	85,000	1



Single Family Bond Resolution, 1998 Series F-1*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	inal Amounts	- 1	I Matured/ ig Fund	R	Principal Redemptions	(Principal Outstanding	Call Priority (Note A)
60415M3F9	01/01/2017	Term (a)	5.450		5,325,000		-		4,080,000		1,245,000	1
				\$	10,650,000	\$	2,165,000	\$	6,775,000	\$	1,710,000	

^{*}Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1998 Series G-1*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Pı	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3G7	07/01/2022	Term (a)	5.600	\$	6,150,000	\$	-	9	4,555,000	\$ 1,595,000	1
				\$	6,150,000	\$	-	9	4,555,000	\$ 1,595,000	

^{*}Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1998 Series H-1*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Pi	rincipal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3H5	07/01/2031	Term (a)	5.650	\$	14,885,000	\$	-	Ç	11,020,000	\$ 3,865,000	1
				\$	14,885,000	\$	-	ζ	11,020,000	\$ 3,865,000	

^{*}Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1998 Series F-2*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	Principal Matured/ Sinking Fund	F	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2001	Serial	4.3000	\$	240,000	\$ 240,000	\$	-	\$ -	N/A
	01/01/2002	Serial	4.4500		250,000	250,000		-	-	N/A
	07/01/2002	Serial	4.4500		255,000	255,000		-	-	N/A
	01/01/2003	Serial	4.3550		260,000	260,000		-	-	N/A
	07/01/2003	Serial	4.5500		265,000	250,000		15,000	-	N/A
	01/01/2004	Serial	4.6500		270,000	250,000		20,000	-	N/A
	07/01/2004	Serial	4.6500		275,000	240,000		35,000	-	N/A
	01/01/2005	Serial	4.7500		285,000	230,000		55,000	-	N/A
	07/01/2005	Serial	4.7500		290,000	200,000		90,000	-	N/A
	01/01/2006	Serial	4.8500		295,000	170,000		125,000	-	N/A
	07/01/2006	Serial	4.8500		305,000	180,000		125,000	-	N/A
	01/01/2007	Serial	4.9000		310,000	145,000		165,000	-	N/A
	07/01/2007	Serial	4.9000		315,000	145,000		170,000	-	N/A
60415NBP6	01/01/2008	Serial	4.9500		325,000	-		185,000	140,000	1
60415NBQ4	07/01/2008	Serial	4.9500		335,000	-		195,000	140,000	1
60415NBR2	01/01/2009	Serial	5.0000		340,000	-		200,000	140,000	1
60415NBS0	07/01/2009	Serial	5.0000		350,000	-		200,000	150,000	1
60415NBT8	01/01/2010	Serial	5.0500		355,000	-		220,000	135,000	1
60415NBU5	07/01/2010	Serial	5.0500		365,000	-		215,000	150,000	1



Single Family Bond Resolution, 1998 Series F-2*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Р	Principal Matured/ Sinking Fund	ı	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBV3	01/01/2017	Term (a)	5.7000		5,700,000		-		3,345,000	2,355,000	1
				\$	11,385,000	\$	2,815,000	\$	5,360,000	\$ 3,210,000	

^{*} Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1998 Series G-2*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	jinal Amounts	Р	rincipal Matured/ Sinking Fund		Princip Redempt		Principal Outstanding	Call Priority (Note A)
60415NBW1	07/01/2022	Term (a)	6.0000	\$	6,605,000	\$	-	,	\$ 3,7	10,000	\$ 2,895,000	1
				\$	6,605,000	\$	-	,	\$ 3,7	10,000	\$ 2,895,000	

^{*} Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1998 Series H-2*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pi	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBX9	07/01/2031	Term (a)	6.0500	\$	15,965,000	\$	-	\$ 8,950,000	\$ 7,015,000	1
				\$	15,965,000	\$	-	\$ 8,950,000	\$ 7,015,000	

^{*} Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1999 Series B

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	F	Principal Matured/ Sinking Fund		Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415MZ56	07/01/2013	Term (a)	5.000	\$	5,000,000	\$	-	(2,955,000	\$ 2,045,000	1
60415MZ64	07/01/2017	Term (b)	5.200		7,985,000		-		4,730,000	3,255,000	1
60415MZ72	01/01/2020	Term (c)	5.250		5,880,000		-		3,530,000	2,350,000	1
				\$	18,865,000	\$	-	(11,215,000	\$ 7,650,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 1999 Series C term bonds maturing January 1, 2024 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%;

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2018.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1999 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	ncipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
	07/01/2002	Serial	4.000	\$	1,060,000	\$ 1,060,000	\$ -	\$ -	N/A
	07/01/2003	Serial	4.100		1,105,000	1,055,000	50,000	-	N/A
	07/01/2004	Serial	4.250		1,150,000	800,000	350,000	-	N/A
	07/01/2005	Serial	4.400		1,205,000	555,000	650,000	-	N/A
	07/01/2006	Serial	4.500		1,255,000	360,000	895,000	-	N/A
	07/01/2007	Serial	4.600		1,310,000	285,000	1,025,000	-	N/A
60415M2E3	07/01/2008	Serial	4.700		1,375,000	-	1,095,000	280,000	1
60415M2F0	07/01/2009	Serial	4.800		1,440,000	-	1,160,000	280,000	1
60415M2G8	07/01/2010	Serial	4.900		1,505,000	-	1,225,000	280,000	1
60415M2H6	01/01/2024	Term (a)	4.850		10,555,000	-	10,555,000	-	N/A
				\$	21,960,000	\$ 4,115,000	\$ 17,005,000	\$ 840,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 1999 Series C term bonds maturing January 1, 2024 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%;



Single Family Bond Resolution, 1999 Series C, continued from prior page

- (a): Sinking fund redemptions begin July 1, 2020.
- ** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1999 Series D

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415M2J2	01/01/2026	Term (a)	5.450	\$	5,000,000	\$	-	\$ 3,025,000	\$ 1,975,000	1
60415M2K9	07/01/2031	Term (b)	5.450		18,975,000		-	11,615,000	7,360,000	1
				\$	23,975,000	\$	-	\$ 14,640,000	\$ 9,335,000	<u>.</u>

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 1999 Series C term bonds maturing January 1, 2024 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%;

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2026.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1999 Series H

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)	
60415M3K8	07/01/2011	Serial	5.3000	\$	1,125,000	\$	-	\$ 765,000	\$ 360,000	1	
60415M3L6	07/01/2012	Serial	5.4000		1,195,000		-	845,000	350,000	1	
60415M3M4	07/01/2013	Serial	5.5000		1,250,000		-	890,000	360,000	1	
60415M3N2	07/01/2014	Serial	5.5500		1,325,000		-	935,000	390,000	1	
60415M3P7	07/01/2017	Term (a)	5.7000		4,425,000		-	3,140,000	1,285,000	1	
60415M3Q5	07/01/2021	Term (b)	5.8000		7,030,000		-	5,000,000	2,030,000	1	
				\$	16,350,000	\$	-	\$ 11,575,000	\$ 4,775,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%;

- (a): Sinking fund redemptions begin January 1, 2015.
- (b): Sinking fund redemptions begin January 1, 2018.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1999 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Origi	nal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2002	Serial	4.4000	\$	360,000	\$ 360,000	\$ -	\$ -	N/A
	07/01/2003	Serial	4.5500		755,000	715,000	40,000	-	N/A
	07/01/2004	Serial	4.7000		790,000	655,000	135,000	-	N/A
	07/01/2005	Serial	4.8000		825,000	415,000	410,000	-	N/A
	07/01/2006	Serial	4.9000		870,000	365,000	505,000	-	N/A
	07/01/2007	Serial	5.0000		915,000	280,000	635,000	-	N/A
60415M3X0	07/01/2008	Serial	5.1500		960,000	-	695,000	265,000	1
60415M3Y8	07/01/2009	Serial	5.2500		1,010,000	-	725,000	285,000	1
60415M3Z5	07/01/2010	Serial	5.3500		1,065,000	-	770,000	295,000	1



Single Family Bond Resolution, 1999 Series I, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	•	Matured/ g Fund	F	Principal Redemptions	C	Principal Outstanding	Call Priority (Note A)
	07/01/2024	Term (a)	5.3500		6,710,000		-		6,710,000		-	N/A
60415M4C5	07/01/2027	Term (b)	6.0500		7,735,000		-		5,505,000		2,230,000	1
60415M4B7	07/01/2031	Term (c)	6.0500		12,705,000		-		9,095,000		3,610,000	1
				\$	34,700,000	\$ 2	2,790,000	\$	25,225,000	\$	6,685,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%;

- (a): Sinking fund redemptions begin July 1, 2021.
- (b): Sinking fund redemptions begin January 1, 2025.
- (c): Sinking fund redemptions begin January 1, 2028.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1999 Series J*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	P	Principal Matured/ Sinking Fund	Principal Redemptions	(Principal Outstanding	Call Priority (Note A)
60415NEM0	07/01/2017	Term (a)	5.0000	\$	4,745,000	\$	-	\$ 2,160,000	\$	2,585,000	1
				_ \$	4,745,000	\$	_	\$ 2,160,000	Ъ	2,585,000	

^{*} Bonds were remarketed October 11, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 1999 Series K*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	cipal Matured/ inking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2003	Serial	2.8500	\$	295,000	\$ 295,000	\$ -	\$ -	N/A
	07/01/2004	Term	3.2000		630,000	625,000	5,000	-	N/A
	07/01/2005	Term	3.4000		665,000	600,000	65,000	-	N/A
	07/01/2006	Term	3.6500		695,000	435,000	260,000	-	N/A
	07/01/2007	Term	3.9500		735,000	455,000	280,000	-	N/A
60415NET5	07/01/2008	Term (a)	4.0500		770,000	_	345,000	425,000	1
60415NEU2	07/01/2009	Term (b)	4.3000		820,000	_	365,000	455,000	1
60415NEV0	07/01/2010	Term (c)	4.4000		860,000	_	400,000	460,000	1
60415NEW8	07/01/2011	Term (d)	4.5000		910,000	_	415,000	495,000	1
60415NEX6	07/01/2012	Term (e)	4.6500		960,000	-	455,000	505,000	1
60415NEY4	07/01/2013	Term (f)	4.7500		760,000	-	385,000	375,000	1
60415NEZ1	07/01/2019	Term (g)	5.1500		2,790,000	-	1,260,000	1,530,000	1
60415NFA5	07/01/2033	Term (h)	5.3500		33,625,000	-	15,435,000	18,190,000	1
				\$	44,515,000	\$ 2,410,000	\$ 19,670,000	\$ 22,435,000	

^{*} Bonds were remarketed October 11, 2001.

continued and notes appear on next page



Single Family Bond Resolution, 1999 Series K*, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2008.
- (b): Sinking fund redemptions begin January 1, 2009.
- (c): Sinking fund redemptions begin January 1, 2010.
- (d): Sinking fund redemptions begin January 1, 2011.
- (e): Sinking fund redemptions begin January 1, 2012.
- (f): Sinking fund redemptions begin January 1, 2013.
- (g): Sinking fund redemptions begin July 1, 2017.
- (h): Sinking fund redemptions begin July 1, 2019.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 2000 Series A

Non-AMT

CUSIF	P** Maturity D	ate Bond Type	Interest Rate	Ori	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)	
60415M	I5N0 07/01/200	09 Serial	5.2500	\$	1,175,000	\$	-	\$ 690,000	\$ 485,000	2	
60415M	15P5 07/01/20°	10 Serial	5.3000		1,245,000		-	755,000	490,000	2	
60415M	5Q3 07/01/20 ⁻	11 Serial	5.4000		1,310,000		-	805,000	505,000	2	
60415M	15R1 07/01/20 ⁻	13 Term (a)	5.5000		2,850,000		-	1,715,000	1,135,000	2	
60415M	15S9 07/01/20°	18 Term (b)	5.7500		8,740,000		-	5,335,000	3,405,000	2	
60415M	15T7 07/01/202	20 Term (c)	5.8500		3,330,000		-	2,065,000	1,265,000	2	
				\$	18,650,000	\$	-	\$ 11,365,000	\$ 7,285,000	•	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 A, 2000 B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A..

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%;

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2019.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 2000 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
	07/01/2002	Serial	4.9000	\$	415,000	\$	415,000	\$ -	\$ -	N/A
	07/01/2003	Serial	5.0500		210,000		195,000	15,000	-	N/A
	07/01/2004	Serial	5.1500		565,000		175,000	390,000	-	N/A
	07/01/2005	Serial	5.2500		270,000		5,000	265,000	-	N/A
	07/01/2006	Serial	5.3500		470,000		-	470,000	-	N/A
	07/01/2007	Term	5.2800		3,280,000		690,000	2,590,000	-	N/A
	07/01/2008	Serial	5.5000		1,115,000		-	1,115,000	-	N/A
60415M6B5	07/01/2024	Term (a)	5.5500		10,255,000		-	8,300,000	1,955,000	1
				\$	16,580,000	\$	1,480,000	\$ 13,145,000	\$ 1,955,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 A, 2000 B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%;

continued and notes appear on next page



Single Family Bond Resolution, 2000 Series B, continued from prior page

- (a): Sinking fund redemptions begin July 1, 2020.
- ** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 2000 Series C

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415M6E9	07/01/2030	Term (a)	6.1000	\$	20,320,000	\$	-	\$ 13,215,000	\$ 7,105,000	2
60415M6D1	07/01/2032	Term (b)	6.1000		10,000,000		-	6,545,000	3,455,000	2
				\$	30,320,000	\$	-	\$ 19,760,000	\$ 10,560,000	-

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 A, 2000 B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%;

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin July 1, 2030.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 2000 Series F

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Pi	rincipal Matured/ Sinking Fund		F	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NAA0	01/01/2031	Term (a)	Variable*	\$	20,000,000	\$	-	- 1	\$	6,325,000	\$ 13,675,000	1
				\$	20,000,000	\$	-	,	\$	6,325,000	\$ 13,675,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series F.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 29, 2000 and thereafter - 100%;

(a): Sinking fund redemptions begin January 1, 2020.

*The 2000 Series F bonds accrue interest at a floating rate (the "Variable Interest Rate"), recalculated for each calendar month (a "Variable Interest Accrual Period"). The Variable Interest Rate for any Variable Interest Accrual Period means the sum of: (i) one month LIBOR plus (ii) three tenths of one percent (0.30%) per annum; provided that the Variable Interest Rate for any Variable Interest Accrual Period may not be more than eleven percent (11.00%) per annum. Calculations of interest on the 2000 Series F bonds are based on a 360-day year for the actual number of days elapsed.

The interest rate on December 31, 2007 was 5.525%.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 2000 Series G*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NDX7	07/01/2008	Term (a)	4.2500	\$	1,505,000	\$	-	\$ 765,000	\$ 740,000	1
60415NDY5	07/01/2009	Term (b)	4.4000		2,500,000		-	1,270,000	1,230,000	1
60415NDZ2	07/01/2010	Term (c)	4.5000		2,625,000		-	1,340,000	1,285,000	1
60415NEA6	07/01/2011	Term (d)	4.6000		2,765,000		-	1,420,000	1,345,000	1
60415NEB4	01/01/2017	Term (e)	5.2000		18,020,000		-	9,350,000	8,670,000	1
60415NEC2	07/01/2025	Term (f)	5.4000		12,575,000		-	6,560,000	6,015,000	1
				\$	39,990,000	\$	-	\$ 20,705,000	\$ 19,285,000	

^{*} Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%;

- (a) Sinking fund redemptions begin January 1, 2008.
- (b) Sinking fund redemptions begin January 1, 2009.
- (c) Sinking fund redemptions begin January 1, 2010.

continued and notes appear on next page



Single Family Bond Resolution, 2000 Series G*, continued from prior page

- (d) Sinking fund redemptions begin January 1, 2011.
- (e) Sinking fund redemptions begin January 1, 2012.
- (f) Sinking fund redemptions begin January 1, 2018.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 2000 Series H*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Ρ	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2003	Term	3.6000	\$	1,840,000	\$	1,825,000	\$ 15,000	\$ -	N/A
	07/01/2004	Term	3.9000		1,995,000		1,895,000	100,000	-	N/A
	07/01/2005	Term	4.1000		2,085,000		1,585,000	500,000	-	N/A
	07/01/2006	Term	4.2500		2,175,000		1,400,000	775,000	-	N/A
	07/01/2007	Term	4.4000		2,275,000		1,215,000	1,060,000	-	N/A
60415NEJ7	01/01/2008	Serial	4.5000		880,000		-	505,000	375,000	1
60415NEK4	07/01/2023	Term (a)	5.5000		21,225,000		-	11,510,000	9,715,000	1
				\$	32,475,000	\$	7,920,000	\$ 14,465,000	\$ 10,090,000	

^{*} Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

continued and notes appear on next page



Single Family Bond Resolution, 2000 Series H*, continued from prior page

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%;

- (a) Sinking fund redemptions begin July 1, 2017.
- ** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 2000 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	incipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
	07/01/2002	Serial	4.6000	\$	375,000	\$ 375,000	\$ -	\$ -	N/A
	07/01/2003	Serial	4.7500		785,000	775,000	10,000	-	N/A
	07/01/2004	Serial	4.8500		825,000	740,000	85,000	-	N/A
	07/01/2005	Serial	4.9000		860,000	605,000	255,000	-	N/A
	07/01/2006	Serial	5.0000		910,000	515,000	395,000	-	N/A
	07/01/2007	Serial	5.0500		950,000	470,000	480,000	-	N/A
60415NCF7	07/01/2008	Serial	5.1500		1,005,000	-	545,000	460,000	2
60415NCG5	07/01/2009	Serial	5.2000		1,055,000	-	570,000	485,000	2
60415NCH3	07/01/2010	Serial	5.2500		1,110,000	-	605,000	505,000	2
60415NCJ9	07/01/2013	Term (a)	5.5500		3,700,000	-	1,925,000	1,775,000	2
60415NCK6	01/01/2019	Term (b)	5.8000		8,610,000	-	4,600,000	4,010,000	2
				\$	20,185,000	\$ 3,480,000	\$ 9,470,000	\$ 7,235,000	•

continued and notes appear on next page



Single Family Bond Resolution, 2000 Series I, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 I and 2000 J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing January 1, 2023 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 and thereafter - 100%;

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 2000 Series J

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Ori	ginal Amounts	F	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415NCL4	01/01/2023	Term (a)	5.4000	\$	8,195,000	\$	-	\$ 4,970,000	\$ 3,225,000	1
60415NCM2	07/01/2028	Term (b)	5.9000		13,640,000		-	7,875,000	5,765,000	2
60415NCN0	07/01/2030	Term (c)	5.9000		7,885,000		-	4,580,000	3,305,000	2
				\$	29,720,000	\$	-	\$ 17,425,000	\$ 12,295,000	<u>.</u>

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000 I and 2000 J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing January 1, 2023 have been redeemed as required in Note A..

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 and thereafter - 100%;

- (a): Sinking fund redemptions begin July 1, 2019.
- (b): Sinking fund redemptions begin July 1, 2023.
- (c): Sinking fund redemptions begin July 1, 2028.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 2001 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Oriç	ginal Amounts	Р	rincipal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415NCT7	07/1/2017*	Term (a)	5.3500	\$	6,170,000	\$	-	\$ 3,235,000	\$ 2,935,000	2
60415NCU4	01/1/2022*	Term (b)	5.4500		8,400,000		-	4,450,000	3,950,000	2
				\$	14,570,000	\$	-	\$ 7,685,000	\$ 6,885,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001 A and 2001 B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 and thereafter - 100%;

- (a): Sinking fund redemptions begin July 1, 2013.
- (b): Sinking fund redemptions begin January 1, 2018.

^{*} Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 2001 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	inal Amounts	Principal Matured/ Sinking Fund	'	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
	01/01/2003	Serial	3.9000	\$	400,000	\$ 400,000	\$	-	\$ -	N/A
	07/01/2003	Serial	3.9000		405,000	400,000)	5,000	-	N/A
	01/01/2004	Serial	4.1000		415,000	405,000)	10,000	-	N/A
	07/01/2004	Serial	4.1000		425,000	360,000)	65,000	-	N/A
	01/01/2005	Serial	4.3000		435,000	345,000)	90,000	-	N/A
	07/01/2005	Serial	4.3000		445,000	310,000)	135,000	-	N/A
	01/01/2006	Serial	4.4000		455,000	285,000)	170,000	-	N/A
	07/01/2006	Serial	4.4000		465,000	245,000)	220,000	-	N/A
	01/01/2007	Serial	4.5500		475,000	215,000)	260,000	-	N/A
	07/01/2007	Serial	4.5500		485,000	210,000)	275,000	-	N/A
60415NDF6	01/01/2008*	Serial	4.7000		500,000	-		285,000	215,000	2
60415NDG4	07/01/2008*	Serial	4.7000		510,000	-		275,000	235,000	2
60415NDH2	01/01/2009*	Serial	4.8000		525,000	-		285,000	240,000	2
60415NDJ8	07/01/2009*	Serial	4.8000		535,000	-		300,000	235,000	2
60415NDK5	01/01/2010*	Serial	4.9000		550,000	-		305,000	245,000	2
60415NDL3	07/01/2010*	Serial	4.9000		565,000	-		310,000	255,000	2
60415NDM1	01/01/2011*	Serial	5.0000		580,000	-		325,000	255,000	2
60415NDN9	07/01/2011*	Serial	5.0000		595,000	-		325,000	270,000	2
60415NDP4	01/01/2012*	Serial	5.1000		610,000	-		345,000	265,000	2
60415NDQ2	07/01/2012*	Serial	5.1000		625,000	-		350,000	275,000	2
60415NDR0	01/01/2013*	Serial	5.2000		645,000	-		365,000	280,000	2
60415NDS8	07/01/2013*	Serial	5.2000		575,000	-	•	315,000	260,000	2

continued and notes appear on next page



Single Family Bond Resolution, 2001 Series B, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	oal Matured/ king Fund	R	Principal Redemptions	(Principal Outstanding	Call Priority (Note A & B)
60415NDT6	07/01/2025*	Term (a)	4.7500		8,295,000	-		6,495,000		1,800,000	1
60415NDU3	07/01/2030	Term (b)	5.6750		15,340,000	-		8,525,000		6,815,000	2
				\$	34,855,000	\$ 3,175,000	\$	20,035,000	\$	11,645,000	•

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001 A and 2001 B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 and thereafter - 100%;

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin July 1, 2025.

^{*} Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family Bond Resolution, 2001 Series E*

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CUSIP**	Maturity Date	Bond Type	Interest Rate	Orig	ginal Amounts	Ρ	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/2006	Serial	2.0000	\$	200,000	\$	200,000	\$ -	\$ -	N/A
	07/01/2006	Serial	2.0000		205,000		200,000	5,000	-	N/A
	01/01/2007	Serial	2.3500		210,000		195,000	15,000	-	N/A
	07/01/2007	Serial	2.3500		215,000		190,000	25,000	-	N/A
60415NLE0	01/01/2008	Serial	2.7000		215,000		-	35,000	180,000	1
60415NLF7	07/01/2008	Serial	2.7000		220,000		-	40,000	180,000	1
60415NLG5	01/01/2009	Serial	3.0000		225,000		-	30,000	195,000	1
60415NLH3	07/01/2009	Serial	3.0000		230,000		-	35,000	195,000	1
60415NLJ9	01/01/2010	Serial	3.3000		235,000		-	45,000	190,000	1
60415NLK6	07/01/2010	Serial	3.3000		240,000		-	40,000	200,000	1
60415NLL4	01/01/2011	Serial	3.5500		245,000		-	40,000	205,000	1
60415NLM2	07/01/2011	Serial	3.5500		250,000		-	45,000	205,000	1
60415NLN0	01/01/2012	Serial	3.7500		255,000		-	45,000	210,000	1
60415NLP5	07/01/2012	Serial	3.7500		260,000		-	45,000	215,000	1
60415NLQ3	07/01/2021	Term (a)	4.6500		5,680,000		-	945,000	4,735,000	1
60415NLN0	07/01/2031	Term (b)	4.7500		9,250,000		-	1,560,000	7,690,000	1
60415NLP5	07/01/2035	Term (c)	4.9000		4,865,000		-	840,000	4,025,000	1
				\$	23,000,000	\$	785,000	\$ 3,790,000	\$ 18,425,000	

^{*} Bonds remarketed 7/24/2003

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

continued and notes appear on next page



Single Family Bond Resolution, 2001 Series E, continued from prior page

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2013 and thereafter - 100%;

- (a): Sinking fund redemptions begin January 1, 2013.
- (b): Sinking fund redemptions begin July 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2032.

^{**} CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above.



Single Family 1993 Series D and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series N, O, and P	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series T	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1995 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1995 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1996 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans when Series A 2022 Term Bonds are paid.
	Excess revenues: Agency option.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series A 2022 Term Bonds are paid).
	Excess Revenues: Agency option.

Single Family 1996 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.



Call Priority From Prepayments or Excess Revenue	Agency option.
Single Family 1996 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unevnended Proceeds	N/A

Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series C 2025 Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1997 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series E 2024 Bonds or Series F 2012 Term Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1997 Series I, K, and L	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series J 2021 Bonds or Series L 2010 Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory; if allocable to L, to Series L 2010 Term Bonds. Excess Revenues: Agency option.



Single Family 1998 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 03/19/98-04/27/98: 30% 04/28/98-12/20/00: 44% 12/21/00-09/15/04: 49% 09/16/04-12/14/05: 68% 12/15/05-06/13/06: 74% 06/14/06-05/07/07: 84% 05/08/07-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2021 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.



Single Family 1998 Series C and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 06/24/98-06/11/01: 47% 06/12/01-04/30/06: 48% 05/01/06-06/23/08: 50% 06/24/08-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments. Otherwise, Agency option. Excess Revenues: Agency option.

Single Family 1998 Series F-1, G-1, and H-1	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1998 Series F-2, G-2, and H-2	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family 1999 Series B, C and D	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/27/99-06/11/01: 33% 06/12/01-07/26/04: 57% 07/27/04-05/26/09: 63% 05/27/09-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series C 2024 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.



Single Family 1999 Series H and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/14/99-06/11/01: 38% 06/12/01-12/26/03: 54% 12/27/03-08/0805: 65% 08/09/05-08/16/09: 74% 08/17/09-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series I 2024 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.



Single Family 1999 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/11/01-12/06/09: 10.22% 12/07/09-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments but priority at Agency option. Excess Revenues: Agency option.



Single Family 2000 Series A, B, and C		
Call From Unexpended Proceeds	N/A	
Call Date From Unexpended Proceeds	N/A	
Call Priority From Unexpended Proceeds	N/A	
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 04/19/00-12/26/03: 42% 12/27/03-09/14/04: 46% 09/15/04-04/30/06: 50% 05/01/06-04/18/10: 54% 04/19/10-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.	
Call Date From Prepayments or Excess Revenue	Anytime.	
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B 2024 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2024 Term Bonds may be redeemed if any other Series Bonds are outstanding. Excess Revenues: Agency option, except for the 2024 Term Bonds.	



Single Family 2000 Series F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 2000 Series G and H		
Call From Unexpended Proceeds	N/A	
Call Date From Unexpended Proceeds	N/A	
Call Priority From Unexpended Proceeds	N/A	
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 08/16/01-12/27/03: 94.25% 12/28/03-09/15/04: 98.00% 09/16/04-11/06/05: 99.00% 11/07/05-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.	
Call Date From Prepayments or Excess Revenue	Anytime.	
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, but priority at Agency option. Excess Revenues: Agency option.	



Single Family 2000 Series I and J		
Call From Unexpended Proceeds	N/A	
Call Date From Unexpended Proceeds	N/A	
Call Priority From Unexpended Proceeds	N/A	
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 11/30/00-11/30/08: 40.45% 12/01/08-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.	
Call Date From Prepayments or Excess Revenue	Anytime.	
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series J 2023 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series J 2023 Term bonds may be redeemed if any other Series Bonds are outstanding. Excess Revenues: Agency option, except for the 2023 Term Bonds.	



Single Family 2001 Series A and B		
Call From Unexpended Proceeds	N/A	
Call Date From Unexpended Proceeds	N/A	
Call Priority From Unexpended Proceeds	N/A	
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/01/01-12/01/08: 57.84% 12/02/08-thereafter: 100.00% Excess Revenues:	
Call Data From Programments on Francis Develope	Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.	
Call Date From Prepayments or Excess Revenue	Anytime.	
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2025 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2025 Term bonds may be redeemed if any other Series Bonds are outstanding.	
	Excess Revenues: Agency option, except for the 2025 Term Bonds.	

Single Family 2001 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code, which represent 100% of all payments, received on or after July 25, 2011. Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family Bond Resolution Tax Restricted Prepayments* Information as of December 31, 2007



199:	3 DF
Date	Percent
12/31/07	100.00%

199)4 E
Date	Percent
12/31/07	0.00%

4 T
Percent
100.00%

SF 1995 HI (G-Taxable)		
Date	Percent	
12/31/07	100.00%	

199	5 M
Date	Percent
12/31/07	100.00%

1996	ABC
Date	Percent
12/31/07	100.00%

1996	DEF
Date	Percent
12/31/07	100.00%

1996 GH* (I-Taxable)	
Date	Percent
12/31/07	100.00%

1996 JK (Remarketed)	
Date	Percent
12/31/07	100.00%

1997	ABC
Date	Percent
12/31/07	100.00%

1997 DE* (F Taxable)	
Date	Percent
12/31/07	100.00%

1997 IJK* (L-Taxable)	
Date	Percent
12/31/07	100.00%

4000	
Date	Percent
12/31/07	100.00%

	1998	CDE
	Date	Percent
Ī	12/31/07	50.00%
	06/24/08	100.00%
ı		

1998	FGH-1
Date	Percent
12/31/07	53.00%
08/05/08	100.00%

continued on next page

^{*} The percentages shown only relate to prepayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.

Single Family Bond Resolution Tax Restricted Prepayments* Information as of December 31, 2007



1998 FGH-2 Remarketed		
Date	Percent	
12/31/07	53.00%	
08/05/08	100.00%	

1999	BCD
Date	Percent
12/31/07	63.00%
05/27/09	100.00%

199	9 HI
Date	Percent
12/31/07	74.00%
08/17/09	100.00%

	9 JK rketed
Date	Percent
12/31/07	10.22%
12/07/09	100.00%

2000	ABC
Date	Percent
12/31/07	54.00%
04/19/10	100.00%

1997 GH* (2000 F Taxable)					
Date	Percent				
12/31/07	100.00%				

2000 GH Remarketed					
Date	Percent				
12/31/07	100.00%				

200	0 IJ
Date	Percent
12/31/07	40.45%
12/01/08	100.00%

200 ⁻	1 AB
Date	Percent
12/31/07	57.84%
12/02/08	100.00%

200	1 E
Date	Percent
12/31/07	0.00%
07/25/11	100.00%

^{*} The percentages shown only relate to prepayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.



Interest	

Carias	F d	Investment Type	Maturity Date	Data			Do-
Series	Fund	Investment Type	Maturity Date	Kale			Par
Retired	Revenue	FHLMC	04/23/2008	3.750	%	\$	1,800,000
Retired	Revenue	FHLB	10/15/2014	5.210	,0	Ψ	2,500,000
Retired	Revenue	Cash	N/A	0.000			14,110
Retired	Revenue	Government Money Market Fund	Daily	4.487			1,516,252
93DF	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750			61,615
93DF	Bond Fund Interest	Cash	N/A	0.000			952
93DF	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550			58,200
93DF	Debt Service Reserve	Government Money Market Fund	Daily	4.487			2,101
93DF	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450			629,969
93DF	Insurance Reserve	Cash	N/A	0.000			20,429
93DF	Redemption	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750			726
93DF	Redemption	Cash	N/A	0.000			21
93DF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750			208,334
93DF	Revenue	Cash	N/A	0.000			2,704
93DF	Revenue	Government Money Market Fund	Daily	4.487			7,696
93DF95GHI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750			8,141
93DF95GHI	Revenue	Cash	N/A	0.000			3,184
93DF95GHI	Revenue	Government Money Market Fund	Daily	4.487			34,172
94E	Bond Fund Interest	Republic Inv. Agmt.	07/01/2025	5.800			366,153
94E	Bond Fund Interest	Government Money Market Fund	Daily	4.487			5,742
94E	Bond Fund Principal	Republic Inv. Agmt.	07/01/2025	5.800			220,000
94E	Bond Fund Principal	Government Money Market Fund	Daily	4.487			3,450
94E	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2025	7.700			383,400
94E	Debt Service Reserve	Cash	N/A	0.000			14,843
94E	Revenue	Republic Inv. Agmt.	07/01/2025	5.800			6,651,577
94E	Revenue	Cash	N/A	0.000			6,667
94E	Revenue	Government Money Market Fund	Daily	4.487			403,676
94E/07L/07M	Revenue	Government Money Market Fund	Daily	4.487			10,282
94T	Bond Fund Interest	West Deutsche Inv. Agmt.	01/01/2028	6.620			32,150
94T	Bond Fund Interest	Government Money Market Fund	Daily	4.487			571
94T	Bond Fund Principal	West Deutsche Inv. Agmt.	01/01/2028	6.620			40,000
94T	Bond Fund Principal	Government Money Market Fund	Daily	4.487			714
94T	Debt Service Reserve	West Deutsche Inv. Agmt.	01/01/2028	6.620			31,650
94T	Debt Service Reserve	Cash	N/A	0.000			1,276
94T	Insurance Reserve	West Deutsche Inv. Agmt.	01/01/2028	6.620			249,998
94T	Insurance Reserve	Cash	N/A	0.000			8,321
94T	Revenue	West Deutsche Inv. Agmt.	01/01/2028	6.620			3,098,925
94T	Revenue	Cash	N/A	0.000			1,277
94T	Revenue	Government Money Market Fund	Daily	4.487			105,928



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Series	Fund	Investment Type	Maturity Date	Doto			Par
Series	rulia	investment Type	Maturity Date	Nate			rai
95G	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750	%	\$	9,056
95G	Bond Fund Interest	Cash	N/A	0.000		*	141
95G	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750			30,000
95G	Bond Fund Principal	Cash	N/A	0.000			462
95G	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550			6,750
95G	Debt Service Reserve	Cash	N/A	0.000			323
95G	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450			60,596
95G	Insurance Reserve	Cash	N/A	0.000			2,264
95G	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750			25,632
95G	Revenue	Cash	N/A	0.000			462
95G	Revenue	Government Money Market Fund	Daily	4.487			7,671
95HI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750			64,020
95HI	Bond Fund Interest	Cash	N/A	0.000			990
95HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550			60,150
95HI	Debt Service Reserve	Government Money Market Fund	Daily	4.487			2,173
95HI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450			190,499
95HI	Insurance Reserve	Cash	N/A	0.000			7,116
95HI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750			207,818
95HI	Revenue	Cash	N/A	0.000			2,558
95HI	Revenue	Government Money Market Fund	Daily	4.487			10,261
95MNO	Bond Fund Interest	West Deutsche Inv. Agmt.	07/01/2018	6.170			116,766
95MNO	Bond Fund Interest	Government Money Market Fund	Daily	4.487			1,925
95MNO	Bond Fund Principal	West Deutsche Inv. Agmt.	07/01/2018	6.170			180,000
95MNO	Bond Fund Principal	Government Money Market Fund	Daily	4.487			2,959
95MNO	Debt Service Reserve	West Deutsche Inv. Agmt.	01/01/2017	6.370			121,200
95MNO	Debt Service Reserve	Cash	N/A	0.000			4,105
95MNO	Insurance Reserve	West Deutsche Inv. Agmt.	01/01/2017	6.370			215,271
95MNO	Insurance Reserve	Cash	N/A	0.000			6,894
95MNO	Revenue	West Deutsche Inv. Agmt.	07/01/2018	6.170			542,496
95MNO	Revenue	Cash	N/A	0.000			4,297
95MNO	Revenue	Government Money Market Fund	Daily	4.487			85,539
96ABC	Bond Fund Interest	West Deutsche Inv. Agmt.	01/01/2028	6.620			203,731
96ABC	Bond Fund Interest	Government Money Market Fund	Daily	4.487			3,589
96ABC	Bond Fund Principal	West Deutsche Inv. Agmt.	01/01/2028	6.620			65,000
96ABC	Bond Fund Principal	Government Money Market Fund	Daily	4.487			1,143
96ABC	Debt Service Reserve	West Deutsche Inv. Agmt.	01/01/2028	6.620			193,800
96ABC	Debt Service Reserve	Government Money Market Fund	Daily	4.487			6,584
96ABC	Insurance Reserve	West Deutsche Inv. Agmt.	01/01/2028	6.620			401,205
96ABC	Insurance Reserve	Cash	N/A	0.000			15,383
96ABC	Revenue	West Deutsche Inv. Agmt.	01/01/2028	6.620			2,908,371
96ABC	Revenue	Cash	N/A	0.000			1,069



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				Interest			
Series	Fund	Investment Type	Maturity Date	Rate			Par
96ABC	Revenue	Government Money Market Fund	Daily	4.487	%	\$	122,146
96DEF	Bond Fund Interest	West Deutsche Inv. Agmt.	01/01/2028	6.520	70	Ψ	161,916
96DEF	Bond Fund Interest	Government Money Market Fund	Daily	4.487			2,927
96DEF	Bond Fund Principal	West Deutsche Inv. Agmt.	01/01/2028	6.520			60,000
96DEF	Bond Fund Principal	Government Money Market Fund	Daily	4.487			1,086
96DEF	Debt Service Reserve	West Deutsche Inv. Agmt.	01/01/2028	6.710			165,750
96DEF	Debt Service Reserve	Government Money Market Fund	Daily	4.487			5,592
96DEF	Insurance Reserve	West Deutsche Inv. Agmt.	01/01/2028	6.710			367,485
96DEF	Insurance Reserve	Cash	N/A	0.000			12,398
96DEF	Revenue	West Deutsche Inv. Agmt.	01/01/2028	6.520			1,885,934
96DEF	Revenue	Cash	N/A	0.000			3,529
96DEF	Revenue	Government Money Market Fund	Daily	4.487			117,898
96GH	Bond Fund Interest	Societe Generale Inv. Agmt	07/01/2028	6.870			177,744
96GH	Bond Fund Interest	Government Money Market Fund	Daily	4.487			3,285
96GH	Debt Service Reserve	Societe Generale Inv. Agmt	07/01/2028	6.990			172,350
96GH	Debt Service Reserve	Government Money Market Fund	Daily	4.487			6,326
96GH	Insurance Reserve	Societe Generale Inv. Agmt	07/01/2028	6.990			361,201
96GH	Insurance Reserve	Cash	N/A	0.000			12,764
96GH	Revenue	Societe Generale Inv. Agmt	07/01/2028	6.870			3,506,942
96GH	Revenue	Government Money Market Fund	Daily	4.487			124,862
96GHI	Revenue	Societe Generale Inv. Agmt	07/01/2028	6.870			12,025
96GHI	Revenue	Cash	N/A	0.000			1,168
96GHI	Revenue	Government Money Market Fund	Daily	4.487			32,777
961	Bond Fund Interest	Societe Generale Inv. Agmt	07/01/2028	6.870			39,532
961	Bond Fund Interest	Government Money Market Fund	Daily	4.487			730
961	Bond Fund Principal	Societe Generale Inv. Agmt	07/01/2028	6.870			45,000
961	Bond Fund Principal	Government Money Market Fund	Daily	4.487			790
961	Debt Service Reserve	Societe Generale Inv. Agmt	07/01/2028	6.990			32,850
961	Debt Service Reserve	Cash	N/A	0.000			1,161
961	Insurance Reserve	Societe Generale Inv. Agmt	07/01/2028	6.990			92,936
961	Insurance Reserve	Cash	N/A	0.000			3,284
961	Revenue	Societe Generale Inv. Agmt	07/01/2028	6.870			81,912
961	Revenue	Government Money Market Fund	Daily	4.487			9,273
96JK	Bond Fund Interest	West Deutsche Inv. Agmt.	07/01/2029	5.375			35,918
96JK	Bond Fund Interest	Government Money Market Fund	Daily	4.487			519
96JK	Bond Fund Principal	West Deutsche Inv. Agmt.	07/01/2029	5.375			25,000
96JK	Bond Fund Principal	Government Money Market Fund	Daily	4.487			359
96JK	Debt Service Reserve	West Deutsche Inv. Agmt.	07/01/2021	5.375			40,050
96JK	Debt Service Reserve	Cash	N/A	0.000			1,222
96JK	Insurance Reserve	West Deutsche Inv. Agmt.	07/01/2021	5.375			62,268
96JK	Insurance Reserve	Cash	N/A	0.000			1,683



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96JK Revenue Cash 96JK Revenue Gover	Deutsche Inv. Agmt.	07/01/2029	Rate 5.375	0/		Par
96JK Revenue Cash 96JK Revenue Govern	C		5.375	0/	_	
96JK Revenue Cash 96JK Revenue Govern	C			%	\$	332,309
		N/A	0.000	,,	Ψ	1,571
	nment Money Market Fund	Daily	4.487			22,705
97ABC Bond Fund Interest West I	Deutsche Inv. Agmt.	07/01/2029	6.720			185,350
	nment Money Market Fund	Daily	4.487			3,446
	Deutsche Inv. Agmt.	07/01/2029	6.720			105,000
•	nment Money Market Fund	Daily	4.487			1,955
97ABC Debt Service Reserve West I	Deutsche Inv. Agmt.	07/01/2029	6.720			183,150
	nment Money Market Fund	Daily	4.487			6,490
97ABC Insurance Reserve West I	Deutsche Inv. Agmt.	07/01/2029	6.720			346,227
97ABC Insurance Reserve Govern	nment Money Market Fund	Daily	4.487			11,698
97ABC Revenue West I	Deutsche Inv. Agmt.	07/01/2029	6.720			653,089
97ABC Revenue Cash	· ·	N/A	0.000			2,177
97ABC Revenue Govern	nment Money Market Fund	Daily	4.487			195,427
97DE Bond Fund Interest Bayeri	sche Landesbank Inv. Agmt.	07/01/2029	6.640			195,293
97DE Bond Fund Interest Govern	nment Money Market Fund	Daily	4.487			3,441
97DE Debt Service Reserve Bayeri	sche Landesbank Inv. Agmt.	07/01/2029	6.640			199,800
97DE Debt Service Reserve Govern	nment Money Market Fund	Daily	4.487			6,860
97DE Insurance Reserve Bayeri	sche Landesbank Inv. Agmt.	07/01/2029	6.640			230,467
97DE Insurance Reserve Cash	-	N/A	0.000			7,694
97DE Revenue Bayeri	sche Landesbank Inv. Agmt.	07/01/2029	6.640			2,671,707
97DE Revenue Govern	nment Money Market Fund	Daily	4.487			90,204
97DEF Revenue Bayeri	sche Landesbank Inv. Agmt.	07/01/2029	6.640			2,994
97DEF Revenue Cash		N/A	0.000			2,095
97DEF Revenue Govern	nment Money Market Fund	Daily	4.487			123,053
97F Bond Fund Principal Govern	nment Money Market Fund	Daily	4.487			36
97F Debt Service Reserve Bayeri	sche Landesbank Inv. Agmt.	07/01/2029	6.640			1,950
97F Debt Service Reserve Cash		N/A	0.000			65
97F Insurance Reserve Bayeri	sche Landesbank Inv. Agmt.	07/01/2029	6.640			68,005
97F Insurance Reserve Cash		N/A	0.000			2,270
97F Revenue Bayeri	sche Landesbank Inv. Agmt.	07/01/2029	6.640			202,207
97F Revenue Govern	nment Money Market Fund	Daily	4.487			15,518
97GH Bond Fund Interest Bayeri	sche Landesbank Inv. Agmt.	01/01/2031	6.850			11,949
	nment Money Market Fund	Daily	4.487			66
97GH Bond Fund Principal Bayeri	sche Landesbank Inv. Agmt.	01/01/2031	6.850			20,000
97GH Bond Fund Principal Govern	nment Money Market Fund	Daily	4.487			110
	sche Landesbank Inv. Agmt.	01/01/2031	6.850			21,450
97GH Debt Service Reserve Cash		N/A	0.000			739
97GH Insurance Reserve Bayeri	sche Landesbank Inv. Agmt.	01/01/2031	6.850			439,882
97GH Insurance Reserve Cash		N/A	0.000			15,150
97GH Revenue Bayeri	sche Landesbank Inv. Agmt.	01/01/2031	6.850			218,512



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Series	Fund	Investment Type	Maturity Date	Rato			Par
Jeries	i unu	investment Type	maturity Date	Nate			Fai
97GH	Revenue	Government Money Market Fund	Daily	4.487	%	\$	5,431
97GH/2000F	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850		*	8,799
97GH/2000F	Revenue	Cash	N/A	0.000			3,680
97GH/2000F	Revenue	Government Money Market Fund	Daily	4.487			53,715
97IJK	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900			256,650
97IJK	Bond Fund Interest	Government Money Market Fund	Daily	4.487			3,985
97IJK	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220			271,350
97IJK	Debt Service Reserve	Government Money Market Fund	Daily	4.487			8,777
97IJK	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220			243,894
97IJK	Insurance Reserve	Cash	N/A	0.000			7,627
97IJK	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900			2,051,914
97IJK	Revenue	Government Money Market Fund	Daily	4.487			62,440
97IJKL	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900			6,851
97IJKL	Revenue	Cash	N/A	0.000			5,305
97IJKL	Revenue	Government Money Market Fund	Daily	4.487			56,903
97L	Bond Fund Principal	Government Money Market Fund	Daily	4.487			37
97L	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220			2,250
97L	Debt Service Reserve	Cash	N/A	0.000			70
97L	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220			56,193
97L	Insurance Reserve	Cash	N/A	0.000			1,757
97L	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900			68,413
97L	Revenue	Government Money Market Fund	Daily	4.487			9,533
98AB	Bond Fund Interest	West Deutsche Inv. Agmt.	07/01/2029	5.370			104,081
98AB	Bond Fund Interest	Government Money Market Fund	Daily	4.487			1,489
98AB	Bond Fund Principal	West Deutsche Inv. Agmt.	07/01/2029	5.370			65,000
98AB	Bond Fund Principal	Government Money Market Fund	Daily	4.487			928
98AB	Debt Service Reserve	West Deutsche Inv. Agmt.	07/01/2029	5.575			116,850
98AB	Debt Service Reserve	Government Money Market Fund	Daily	4.487			3,379
98AB	Revenue	West Deutsche Inv. Agmt.	07/01/2029	5.370			600,307
98AB	Revenue	Cash	N/A	0.000			633
98AB	Revenue	Government Money Market Fund	Daily	4.487			38,808
98CDE	Bond Fund Interest	West Deutsche Inv. Agmt.	07/01/2030	5.560			366,266
98CDE	Bond Fund Interest	Government Money Market Fund	Daily	4.487			5,651
98CDE	Bond Fund Principal	West Deutsche Inv. Agmt.	07/01/2030	5.560			175,000
98CDE	Bond Fund Principal	Government Money Market Fund	Daily	4.487			2,703
98CDE	Debt Service Reserve	West Deutsche Inv. Agmt.	07/01/2030	5.560			413,400
98CDE	Debt Service Reserve	Cash	N/A	0.000			12,043
98CDE	Insurance Reserve	West Deutsche Inv. Agmt.	07/01/2030	5.560			396,787
98CDE	Insurance Reserve	Cash	N/A	0.000			11,092
98CDE	Revenue	West Deutsche Inv. Agmt.	07/01/2030	5.560			3,730,348
98CDE	Revenue	Cash	N/A	0.000			2,789



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Series	Fund	Investment Type	Maturity Date	Dato			Par
Series	Fullu	investment Type	Maturity Date	Nate			гаі
98CDE	Revenue	Government Money Market Fund	Daily	4.487	%	\$	148.688
98FGH-1	Bond Fund Interest	West Deutsche Inv. Agmt.	07/01/2031	5.875	, -	•	199,364
98FGH-1	Bond Fund Interest	Government Money Market Fund	Daily	4.487			5,996
98FGH-1	Bond Fund Principal	West Deutsche Inv. Agmt.	07/01/2031	5.875			70,000
98FGH-1	Bond Fund Principal	Government Money Market Fund	Daily	4.487			2,109
98FGH-1	Debt Service Reserve	West Deutsche Inv. Agmt.	07/01/2031	6.125			215,100
98FGH-1	Debt Service Reserve	Government Money Market Fund	Daily	4.487			6,944
98FGH-1	Insurance Reserve	West Deutsche Inv. Agmt.	07/01/2031	6.125			220,000
98FGH-1	Insurance Reserve	Cash	N/A	0.000			6,775
98FGH-1	Revenue	West Deutsche Inv. Agmt.	07/01/2031	5.875			1,335,116
98FGH-1	Revenue	Cash	N/A	0.000			1,781
98FGH-1	Revenue	Government Money Market Fund	Daily	4.487			170,260
98FGH-2	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710			387,548
98FGH-2	Bond Fund Interest	Government Money Market Fund	Daily	4.487			6,921
98FGH-2	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710			140,000
98FGH-2	Bond Fund Principal	Government Money Market Fund	Daily	4.487			2,499
98FGH-2	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710			393,600
98FGH-2	Debt Service Reserve	Government Money Market Fund	Daily	4.487			13,637
98FGH-2	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710			285,000
98FGH-2	Insurance Reserve	Cash	N/A	0.000			9,615
98FGH-2	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710			1,782,360
98FGH-2	Revenue	Cash	N/A	0.000			3,002
98FGH-2	Revenue	Government Money Market Fund	Daily	4.487			80,988
99BCD	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875			471,981
99BCD	Bond Fund Interest	Government Money Market Fund	Daily	4.487			7,697
99BCD	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875			140,000
99BCD	Bond Fund Principal	Government Money Market Fund	Daily	4.487			2,439
99BCD	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875			534,750
99BCD	Debt Service Reserve	Government Money Market Fund	Daily	4.487			16,374
99BCD	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875			420,000
99BCD	Insurance Reserve	Cash	N/A	0.000			12,406
99BCD	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875			3,473,086
99BCD	Revenue	Cash	N/A	0.000			4,200
99BCD	Revenue	Government Money Market Fund	Daily	4.487			158,883
99HI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190			334,061
99HI	Bond Fund Interest	Government Money Market Fund	Daily	4.487			5,736
99HI	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190			132,500
99HI	Bond Fund Principal	Government Money Market Fund	Daily	4.487			2,438
99HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190			343,800
99HI	Debt Service Reserve	Government Money Market Fund	Daily	4.487			11,016
99HI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190			335,000



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Series	Fund	Investment Type	Maturity Date	Rate			Par
99HI	Insurance Reserve	Cash	N/A	0.000	%	\$	10,426
99HI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190	,0	*	2,742,233
99HI	Revenue	Cash	N/A	0.000			2,244
99HI	Revenue	Government Money Market Fund	Daily	4.487			192,411
99JK	Bond Fund Interest	FSA Inv. Agmt.	07/01/2033	5.310			650,899
99JK	Bond Fund Interest	Government Money Market Fund	Daily	4.487			9,538
99JK	Bond Fund Principal	FSA Inv. Agmt.	07/01/2033	5.310			230,000
99JK	Bond Fund Principal	Government Money Market Fund	Daily	4.487			3,355
99JK	Debt Service Reserve	FHLMC	03/15/2031	6.750			761,000
99JK	Insurance Reserve	FHLMC	03/15/2031	6.750			380,000
99JK	Insurance Reserve	Government Money Market Fund	Daily	4.487			51,256
99JK	Revenue	FHLMC	03/15/2031	6.750			100,000
99JK	Revenue	FHLMC	03/15/2031	6.750			100,000
99JK	Revenue	FHLMC	03/15/2031	6.750			125,000
99JK	Revenue	FHLMC	03/15/2031	6.750			145,000
99JK	Revenue	FHLMC	03/15/2031	6.750			150,000
99JK	Revenue	FSA Inv. Agmt.	07/01/2033	5.310			3,241,636
99JK	Revenue	Cash	N/A	0.000			7,743
99JK	Revenue	Government Money Market Fund	Daily	4.487			309,233
00ABC	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560			581,790
00ABC	Bond Fund Interest	Government Money Market Fund	Daily	4.487			10,561
00ABC	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560			594,000
00ABC	Debt Service Reserve	Cash	N/A	0.000			20,298
00ABC	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560			545,000
00ABC	Insurance Reserve	Cash	N/A	0.000			17,975
00ABC	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560			3,773,840
00ABC	Revenue	Cash	N/A	0.000			114,509
00ABC	Revenue	Government Money Market Fund	Daily	4.487			164,992
00F	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850			65,061
00F	Bond Fund Interest	Cash	N/A	0.000			317
00F	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850			410,250
00F	Debt Service Reserve	Cash	N/A	0.000			14,594
00F	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850			170,118
00F	Insurance Reserve	Cash	N/A	0.000			5,859
00F	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850			3,836,900
00F	Revenue	Cash	N/A	0.000			21,512
00F	Revenue	Government Money Market Fund	Daily	4.487			6,422
00GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670			766,058
00GH	Bond Fund Interest	Cash	N/A	0.000			12,070
00GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670			540,000
00GH	Bond Fund Principal	Cash	N/A	0.000			8,500



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				Interest			
Series	Fund	Investment Type	Maturity Date	Rate			Par
00GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670	%	\$	881,250
00GH	Debt Service Reserve	Cash	N/A	0.000		•	26,116
00GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670			595,000
00GH	Insurance Reserve	Cash	N/A	0.000			16,962
00GH	Revenue	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670			1,674,648
00GH	Revenue	Cash	N/A	0.000			8,343
00GH	Revenue	Government Money Market Fund	Daily	4.487			205,769
00IJ	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310			558,898
00IJ	Bond Fund Interest	Cash	N/A	0.000			9,782
00IJ	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310			230,000
00IJ	Bond Fund Principal	Cash	N/A	0.000			4,305
00IJ	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310			585,900
00IJ	Debt Service Reserve	Government Money Market Fund	Daily	4.487			19,022
00IJ	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310			420,000
00IJ	Insurance Reserve	Cash	N/A	0.000			13,325
00IJ	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310			4,002,378
00IJ	Revenue	Cash	N/A	0.000			118,466
00IJ	Revenue	Government Money Market Fund	Daily	4.487			34,453
01AB	Bond Fund Interest	Trinity Inv. Agmt.	07/01/2030	5.700			497,434
01AB	Bond Fund Interest	Government Money Market Fund	Daily	4.487			7,944
01AB	Bond Fund Principal	Trinity Inv. Agmt.	07/01/2030	5.700			215,000
01AB	Bond Fund Principal	Government Money Market Fund	Daily	4.487			3,424
01AB	Debt Service Reserve	Trinity Inv. Agmt.	07/01/2030	5.770			555,900
01AB	Debt Service Reserve	Government Money Market Fund	Daily	4.487			16,626
01AB	Insurance Reserve	Trinity Inv. Agmt.	07/01/2030	5.770			413,970
01AB	Insurance Reserve	Cash	N/A	0.000			12,076
01AB	Revenue	Trinity Inv. Agmt.	07/01/2030	5.700			3,008,143
01AB	Revenue	Cash	N/A	0.000			6,740
01AB	Revenue	Government Money Market Fund	Daily	4.487			106,346
01E	Bond Fund Interest	Government Money Market Fund	Daily	4.487			423,730
01E	Bond Fund Principal	Government Money Market Fund	Daily	4.487			180,000
01E	Debt Service Reserve	Government Money Market Fund	Daily	4.487			552,750
01E	Revenue	Cash	N/A	0.000			1,392
01E	Revenue	Government Money Market Fund	Daily	4.487			1,658,994
	Total					\$	97,754,660



Single Family Bond Resolution Reserve Requirement Information as of: December 31, 2007

Reserve Fund (all series combined)

Reserve Fund	Reserve Requirement	Account Balance*
Debt Service	\$8,262,450	\$8,304,650
Insurance Reserve	\$8,124,029	\$8,259,925

^{*}Per the Single Family Bond Resolution, investment obligations due within one (1) year shall be valued at face value without accrued interest, and those not due within one (1) year shall be valued at the lower of face value or cost, without accrued interest.