

Employment in the Twin Cities Region, 2000-2008

January 2009

This *MetroStats* covers employment levels for cities and townships within the seven-county Minneapolis-St. Paul region. While data for the 13-county metropolitan statistical area are available monthly from the Current Employment Statistics series (CES), community data come from the Quarterly Census of Employment and Wages (QCEW), which takes longer to compile and publish; therefore, the analysis in this report covers trends from the second quarter of 2000 through the second quarter of 2008. Employment levels show seasonal variation throughout the year, but second quarter data are most likely to approximate the overall average employment level for the year.

The Minnesota Department of Employment and Economic Development (DEED) generates the QCEW data. All employer establishments covered under the Unemployment Insurance System are required to report wage and employment statistics quarterly to DEED. The data therefore represent a near-complete census of employment (97 percent statewide). Self-employed people and some other workers are not covered. Some data may differ from previously published figures due to revisions made by DEED. The QCEW data are subject to revision for up to six calendar quarters. For more information about the data used in this report, visit: www.deed.state.mn.us/lmi

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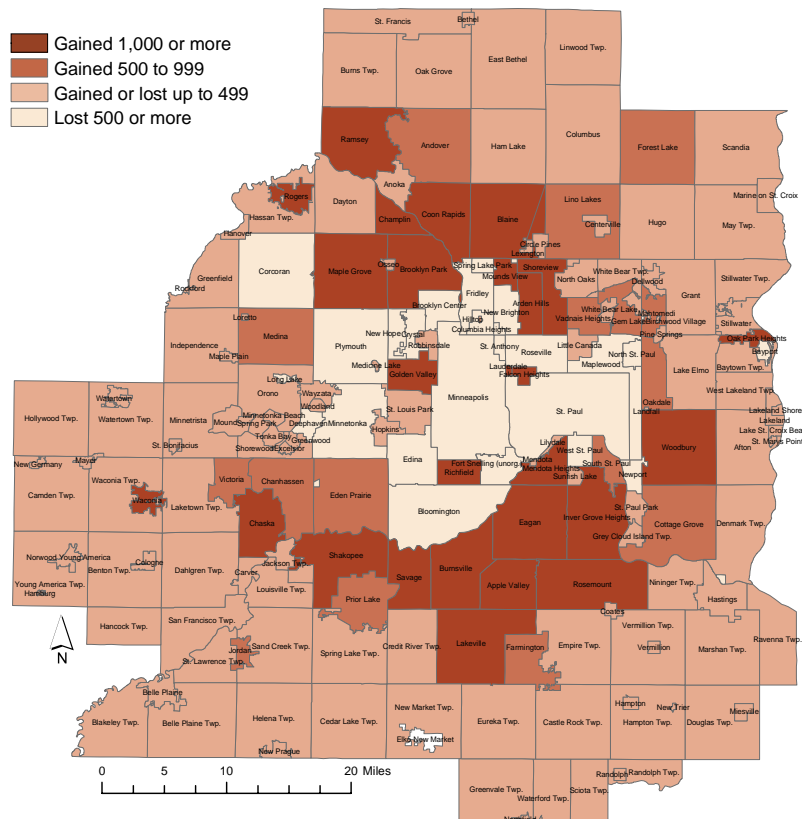
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Highlights

The recent recession has wiped out nearly all of the employment gains made by the seven-county Twin Cities region in recovering to its previous peak employment earlier this decade. Hardest-hit broad industry sectors have been manufacturing, information, and construction.

Comparing second quarter of 2008 to second quarter of 2000, employment was off 5.6 percent in Minneapolis, 2.5 percent in St. Paul, and 3.1 percent in the developed suburbs. In contrast, job growth continued this decade within the developing suburbs. Despite a slight drop from 2007 to 2008, employment was up 15 percent in the developing area compared to 2000. Overall, the region exceeded its 2000 level by 14,827 jobs—less than one percent.

Map 1: Change in Number of Jobs, Twin Cities Region, 2nd quarter 2000 -- 2nd quarter 2008



Source: DEED, Quarterly Census of Employment and Wages

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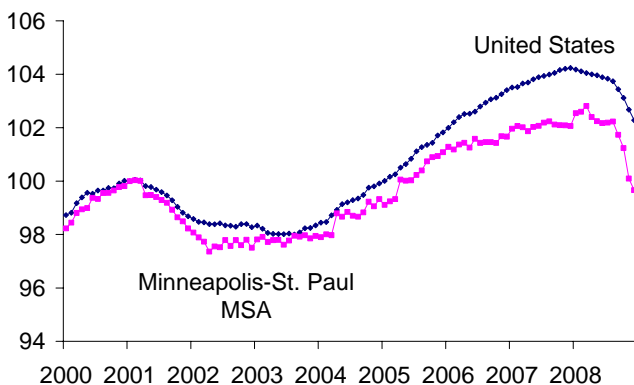
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Employment Trends, 2000-2008

The region's employment level recovered from the last economic downturn in 2005, but nearly all of the gains made were reversed in 2007 and 2008. Seasonally adjusted data presented in Figure 1 clarify trends over time by accounting for short-term, typical seasonal fluctuations that occur over the course of a year. (See Figure 1.) The data have also been indexed to the previous peak employment level in 2001 to facilitate comparisons between regional and U.S. performance. Regional employment growth slowed earlier than the national average. The gap widened in 2007 and 2008 as regional economic conditions worsened.

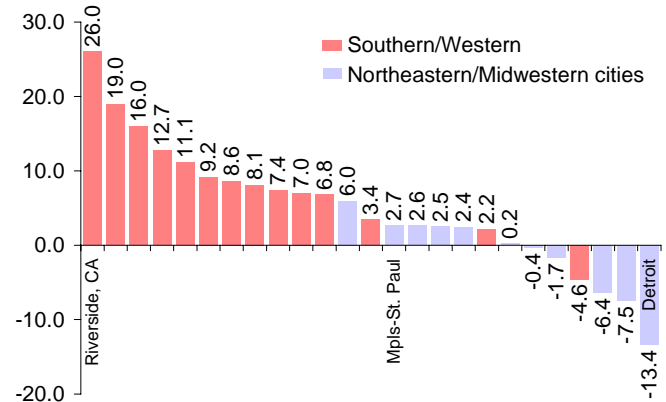
Figure 1: Nonagricultural employment, January 2000 – December 2008, seasonally adjusted, Minneapolis-St. Paul MSA (January 2001 = 100)



Source: DEED, Current Employment Statistics

According to preliminary data, by December 2008, employment in the 13-county Minneapolis-St. Paul MSA slipped below its previous peak level which occurred at the beginning of 2001. The U.S. as a whole was up by 2.3 percent from its previous peak. In a comparison of the 25 largest U.S. metro areas, Minneapolis-St. Paul ranked a weak 16th over the 2000-2008 period. (See Figure 2.)

Figure 2: Percent Change in Employment, 2000-2008, 25 Largest Metropolitan Areas



Source: Bureau of Labor Statistics, Quarterly Census of Employment and Wages

Employment in the seven-county region has struggled more to maintain traction than other areas of the state. The balance of Minnesota managed a 5.9 percent increase year-over-year according to second quarter QCEW data for 2000-2008. The four counties adjacent to the seven-county area (Chisago, Isanti, Sherburne, and Wright), part of the federally-defined metropolitan statistical area, were up 22.5 percent as a group.

Regional Employment Shifts

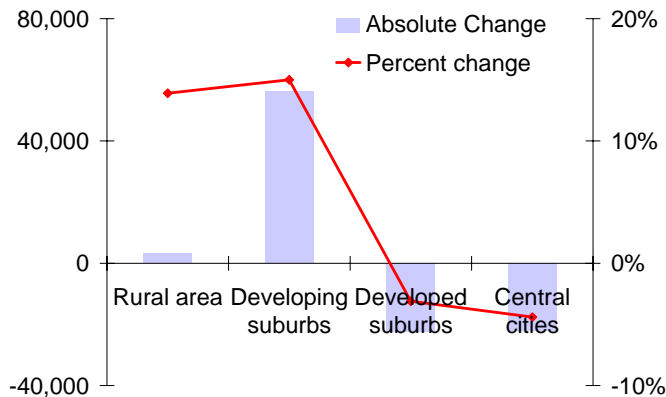
The region lost 9,274 jobs on net between second quarter 2007 and 2008. Its 2008 level topped the 2000 level by 14,827 jobs or only 0.9 percent. Approximately equal numbers of job losses in the central cities (-22,010) and developed suburbs (-22,336) were, however, largely offset by gains in developing communities (56,285). (See Figure 3 and Table 1.)

A number of factors probably play a role in declining employment in the developed areas, including industry mix, land availability and competitive advantages within developing areas, and the redevelopment of formerly commercial and industrial sites to residential use. The job/household ratio for the developed suburbs has been on a par with the central cities, though both

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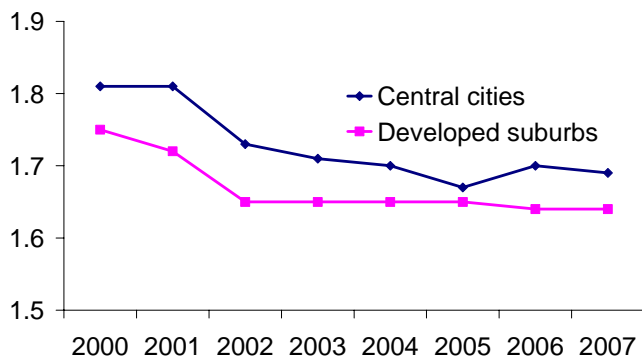
Figure 3: Employment Change, Twin Cities Region, 2000-2008



Source: DEED, Quarterly Census of Employment and Wages

have decreased slightly this decade. In 2007 the central cities' average was 1.69 and developed suburbs averaged 1.64. So, though both the central cities and the developed suburbs remain "job-rich", re-use of land has resulted in continuing housing growth. This decade, there was a net increase of nearly 38,000 housing units in the developed areas, with approximately 22,800 of them going in the developed suburbs.

Figure 4: Jobs per Household, Central Cities and Developed Suburbs, 2000-2007



Source: Metropolitan Council household estimates; DEED, Quarterly Census of Employment and Wages

Table 1: Twin Cities Region Employment by Planning Area

| | 2 nd Quarter 2000 | 2 nd Quarter 2008 | Percent Change |
|-------------------------------------|------------------------------------|------------------------------------|-------------------|
| Central Cities | 496,251 | 474,241 | -4.4 |
| Developed Suburbs | 709,258 | 686,922 | -3.1 |
| Developing Suburbs | 374,295 | 430,580 | 15.0 |
| Rural Centers | 9,451 | 10,894 | 15.3 |
| Other Rural | 14,177 | 16,010 | 12.9 |
| Rural Areas | 23,628 | 26,904 | 13.9 |
| Metro Council Regional Total | 1,603,432 | 1,618,647 | 0.9 |
| Unallocated* | 1,654 | 870 | -47.4 |
| Outside Council's Jurisdiction** | 2,831 | 3,226 | 14.0 |
| Seven County Total | 1,607,917 | 1,622,743 | 0.9 |

*For a small percentage of employment, DEED was able to identify location by county but not by specific community.

**The following cities lie partially within one of the region's seven counties but are not designated as within the planning jurisdiction of the Metropolitan Council: Hanover, New Prague, Northfield, and Rockford.

For purposes of this report, the "Metro Council Regional Total" will be used in summary tabulations and analysis. The "Seven County Total" is the actual sum of the region's county data as published by DEED.

During the last economic downturn earlier this decade, job losses were particularly pronounced within the central business districts of Minneapolis and St. Paul. Downtown Minneapolis began to rally after a fairly steep drop in 2003, but some of that improvement disappeared in 2007 and 2008, as employment slipped in the Information and Financial Activities sectors. Second quarter 2008 was off 5.1 percent from the 2000 figure for downtown, and by a comparable amount (6.2 percent) in the balance of the city. St. Paul lost a larger share of employment, but did experience some improvement in its downtown employment level between 2007 and 2008. The rest of the city, which accounts for a larger proportion of the city's employment base, has been posting job gains since 2004. St. Paul's 2008 job counts were below

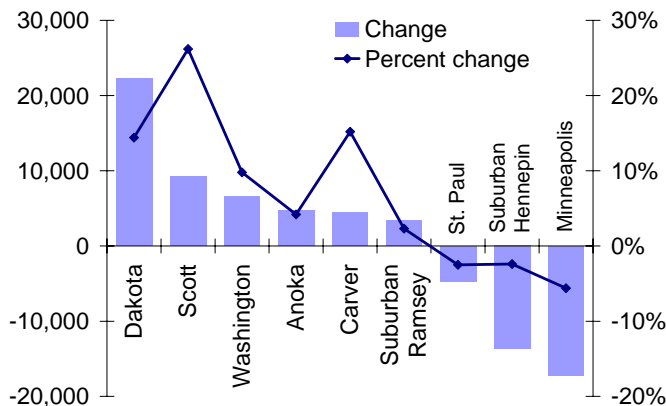
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their 2000 level by 9.9 percent downtown and 7.0 percent in the remainder of the city.

Maple Grove and Eagan are clear stand-outs in job gains, with net growth of over 12,000 and 9,000, respectively. While there are net gains of 1,000 jobs or more among developed communities as well as developing communities, growth is more heavily concentrated among the developing areas. The largest net loss of jobs on a community basis was in Bloomington, which has the largest employment base outside the central cities. Its net decline of 13,491 from 2000 to 2008, however, did represent a smaller percentage decrease (-12.9 percent) than in some other communities. The airport area continued to reflect a diminished air travel industry nationally, down 9,122 jobs, or 25.7 percent. Only two developing communities showed a net employment decline of 1,000 or more—Plymouth and Bayport.

Figure 5: Net Employment Change, Twin Cities Region, 2000-2008

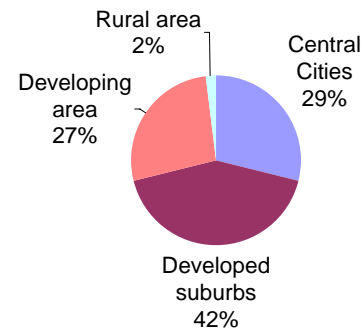


Source: DEED, Quarterly Census of Employment and Wages

In addition to lagging employment levels in Minneapolis and St. Paul, suburban Hennepin County fell short of its 2000 employment level by about 13,700 jobs, while suburban Ramsey County posted a modest net increase. (See Figure 5.) Growth in the other counties ranged from approximately 4,400 in Carver County to 22,300 in Dakota County.

Despite shifts in employment levels within the region, the two central cities still represented 29.3 percent of total regional employment in 2008, more than the combined total of developing communities (26.6 percent). Developed suburbs made up 42.4 percent while 1.7 percent was located in rural areas. (See Figure 6.)

Figure 6: Employment by Planning Area, Twin Cities Region, 2000-2008



Source: DEED, Quarterly Census of Employment and Wages

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Table 2: Cities with Net Employment Growth of 1,000+

| Regional Rank | City | 2 nd quarter 2000 | 2 nd quarter 2008 | Absolute Change | Percent Change | County |
|-------------------------------|---------------------|------------------------------|------------------------------|-----------------|----------------|-----------------|
| Developing communities | | | | | | |
| 1 | Maple Grove | 18,309 | 30,465 | 12,156 | 66.4 | Hennepin |
| 2 | Eagan | 42,750 | 52,087 | 9,337 | 21.8 | Dakota |
| 4 | Shakopee | 13,938 | 18,391 | 4,453 | 31.9 | Scott |
| 6 | Woodbury | 15,899 | 19,471 | 3,572 | 22.5 | Washington |
| 7 | Blaine | 17,434 | 20,881 | 3,447 | 19.8 | Anoka/Ramsey |
| 9 | Lakeville | 10,966 | 13,980 | 3,014 | 27.5 | Dakota |
| 10 | Savage | 5,366 | 8,089 | 2,723 | 50.7 | Scott |
| 11 | Rogers | 4,693 | 7,402 | 2,709 | 57.7 | Hennepin |
| 12 | Chanhassen | 9,345 | 11,738 | 2,393 | 25.6 | Carver/Hennepin |
| 13 | Inver Grove Heights | 8,168 | 10,494 | 2,326 | 28.5 | Dakota |
| 20 | Brooklyn Park | 23,692 | 25,397 | 1,705 | 7.2 | Hennepin |
| 23 | Waconia | 4,082 | 5,392 | 1,310 | 32.1 | Carver |
| 24 | Rosemount | 6,356 | 7,632 | 1,276 | 20.1 | Dakota |
| 25 | Chaska | 10,955 | 12,189 | 1,234 | 11.3 | Carver |
| 27 | Oak Park Heights | 2,713 | 3,851 | 1,138 | 41.9 | Washington |
| 28 | Ramsey | 4,008 | 5,105 | 1,097 | 27.4 | Anoka |
| Developed communities | | | | | | |
| 3 | Richfield | 11,762 | 16,611 | 4,849 | 41.2 | Hennepin |
| 5 | Golden Valley | 30,142 | 33,838 | 3,696 | 12.3 | Hennepin |
| 8 | Coon Rapids | 21,682 | 24,783 | 3,101 | 14.3 | Anoka |
| 14 | Mendota Heights | 8,549 | 10,801 | 2,252 | 26.3 | Dakota |
| 15 | Arden Hills | 12,326 | 14,136 | 1,810 | 14.7 | Ramsey |
| 16 | Mounds View | 4,170 | 5,978 | 1,808 | 43.4 | Ramsey |
| 17 | Shoreview | 9,938 | 11,709 | 1,771 | 17.8 | Ramsey |
| 18 | Apple Valley | 12,106 | 13,859 | 1,753 | 14.5 | Dakota |
| 19 | Falcon Heights | 4,190 | 5,910 | 1,720 | 41.1 | Ramsey |
| 21 | Champlin | 2,734 | 4,269 | 1,535 | 56.1 | Hennepin |
| 22 | Lauderdale | 360 | 1,703 | 1,343 | 373.1 | Ramsey |
| 26 | Burnsville | 31,765 | 32,938 | 1,173 | 3.7 | Dakota |

Table 3: Cities with Net Employment Loss of 1,000+

| Regional Rank | City | 2 nd quarter 2000 | 2 nd quarter 2008 | Absolute Change | Percent Change | County |
|-------------------------------|------------------|------------------------------|------------------------------|-----------------|----------------|------------|
| Developing communities | | | | | | |
| 9 | Plymouth | 53,491 | 50,188 | -3,303 | -6.2 | Hennepin |
| 13 | Bayport | 4,900 | 3,244 | -1,656 | -33.8 | Washington |
| Developed communities | | | | | | |
| 1 | Minneapolis | 308,127 | 290,864 | -17,263 | -5.6 | Hennepin |
| 2 | Bloomington | 104,548 | 91,057 | -13,491 | -12.9 | Hennepin |
| 3 | Airport area | 35,526 | 26,404 | -9,122 | -25.7 | Hennepin |
| 4 | St. Paul | 188,124 | 183,377 | -4,747 | -2.5 | Ramsey |
| 5 | Brooklyn Center | 16,698 | 12,466 | -4,232 | -25.3 | Hennepin |
| 6 | Edina | 52,991 | 48,959 | -4,032 | -7.6 | Hennepin |
| 7 | Minnetonka | 51,276 | 47,329 | -3,947 | -7.7 | Hennepin |
| 8 | Roseville | 39,211 | 35,377 | -3,834 | -9.8 | Ramsey |
| 10 | Fridley | 26,257 | 23,481 | -2,776 | -10.6 | Anoka |
| 11 | New Hope | 13,565 | 11,498 | -2,067 | -15.2 | Hennepin |
| 12 | Columbia Heights | 6,397 | 4,631 | -1,766 | -27.6 | Anoka |
| 14 | Crystal | 5,638 | 4,585 | -1,053 | -18.7 | Hennepin |

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Key Trends 2007-2008

Since the most current community-level data available are for second quarter of 2008, and employment continued to contract as the year progressed, the current data generally show employment levels flattening, not necessarily where the largest shifts were in 2008 as a whole. Few communities saw significant increases between 2007 and 2008. The city of Mounds View's increase led the region with a gain of 2,338 jobs as Medtronic moved employees into its newly-built corporate headquarters. St. Paul, mentioned earlier, as well as Golden Valley, were the only other cities with gains in excess of 1,000 (their gains were 1,946 and 1,940, respectively).

Table 4: Top Ten Communities, Employment Growth 2007-2008

| | 2008 Employment | Change from 2007 | Percent Change From 2007 |
|------------------|--------------------|---------------------|--------------------------------|
| Mounds View | 5,978 | 2,338 | 64.2 |
| St. Paul | 183,377 | 1,946 | 1.1 |
| Golden Valley | 33,838 | 1,940 | 6.1 |
| Mahtomedi | 2,195 | 955 | 77.0 |
| Falcon Heights | 5,910 | 893 | 17.8 |
| Oak Park Heights | 3,851 | 662 | 20.8 |
| Chanhassen | 11,738 | 594 | 5.3 |
| Edina | 48,959 | 576 | 1.2 |
| White Bear Lake | 12,846 | 459 | 3.7 |
| Maple Grove | 30,465 | 434 | 1.4 |

In addition to Minneapolis, a handful of other communities lost more than 1,000 jobs. St. Louis Park headed the list, shedding 2,552 over the year. Net losses of between 1,000 and 2,000 occurred in Roseville, Shoreview, Plymouth, Woodbury, and Bayport.

Table 5: Ten Communities with Largest Employment Losses 2007-2008

| | 2008 Employment | Change from 2007 | Percent Change From 2007 |
|----------------|--------------------|---------------------|--------------------------------|
| Minneapolis | 290,864 | -2,552 | -0.9 |
| St. Louis Park | 41,152 | -1,985 | -4.6 |
| Roseville | 35,377 | -1,934 | -5.2 |
| Shoreview | 11,709 | -1,235 | -9.5 |
| Plymouth | 50,188 | -1,214 | -2.4 |
| Woodbury | 19,471 | -1,043 | -5.1 |
| Bayport | 3,244 | -1,032 | -24.1 |
| Fridley | 23,481 | -897 | -3.7 |
| Little Canada | 5,900 | -822 | -12.2 |
| Burnsville | 32,938 | -695 | -2.1 |

Gains and Losses by Industry Sectors

Over the 2000-2008 period, education and health services stands alone as the sole significant growth sector. It added more than 64,000 jobs for a growth rate of 38.0 percent. This includes growth in both health and social assistance services and private-sector educational services as well, to a lesser extent. Note that *public* education and social programs are counted separately in the "government" employment sector. The leisure and hospitality sector—restaurants, hotels, etc.—expanded by 9.6 percent or about 13,200 jobs. Employment grew by 5.9 percent within Financial Activities and 2.8 percent in Government.

Manufacturing shrunk 17.6 percent for a net job loss of 38,100 regionwide. This was the sharpest percentage loss among major industry sectors, though not as deep a cut as the 21.5 percent nationally. Construction was down 13.1 percent (about 9,400 jobs) in the wake of the housing market crash and increasing sluggishness on the commercial side. Information (telecommunications, data processing, publishing) fell by an estimated 19.9 percent or 10,000 jobs.

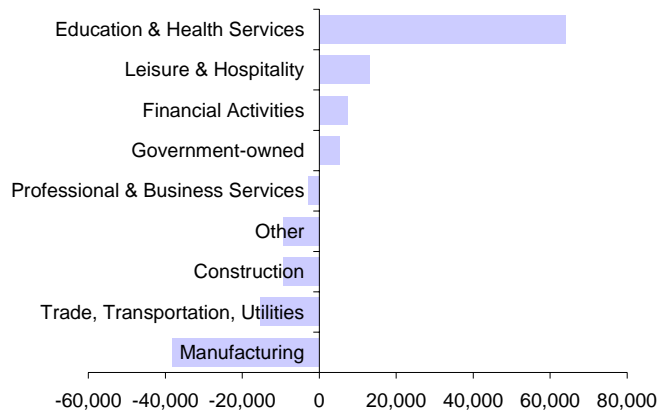
Professional/business services followed last decade's vigorous growth rate with a slight shortfall from its 2000 level. Retail, which never fully recovered from the last downturn, and which slipped further in 2008, dragged down the broad

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sector of Trade/Transportation/Utilities. The sagging air travel industry also contributed to losses in this sector.

Figure 7: Net Employment Change, Twin Cities Region, 2000-2008



Source: DEED, Quarterly Census of Employment and Wages

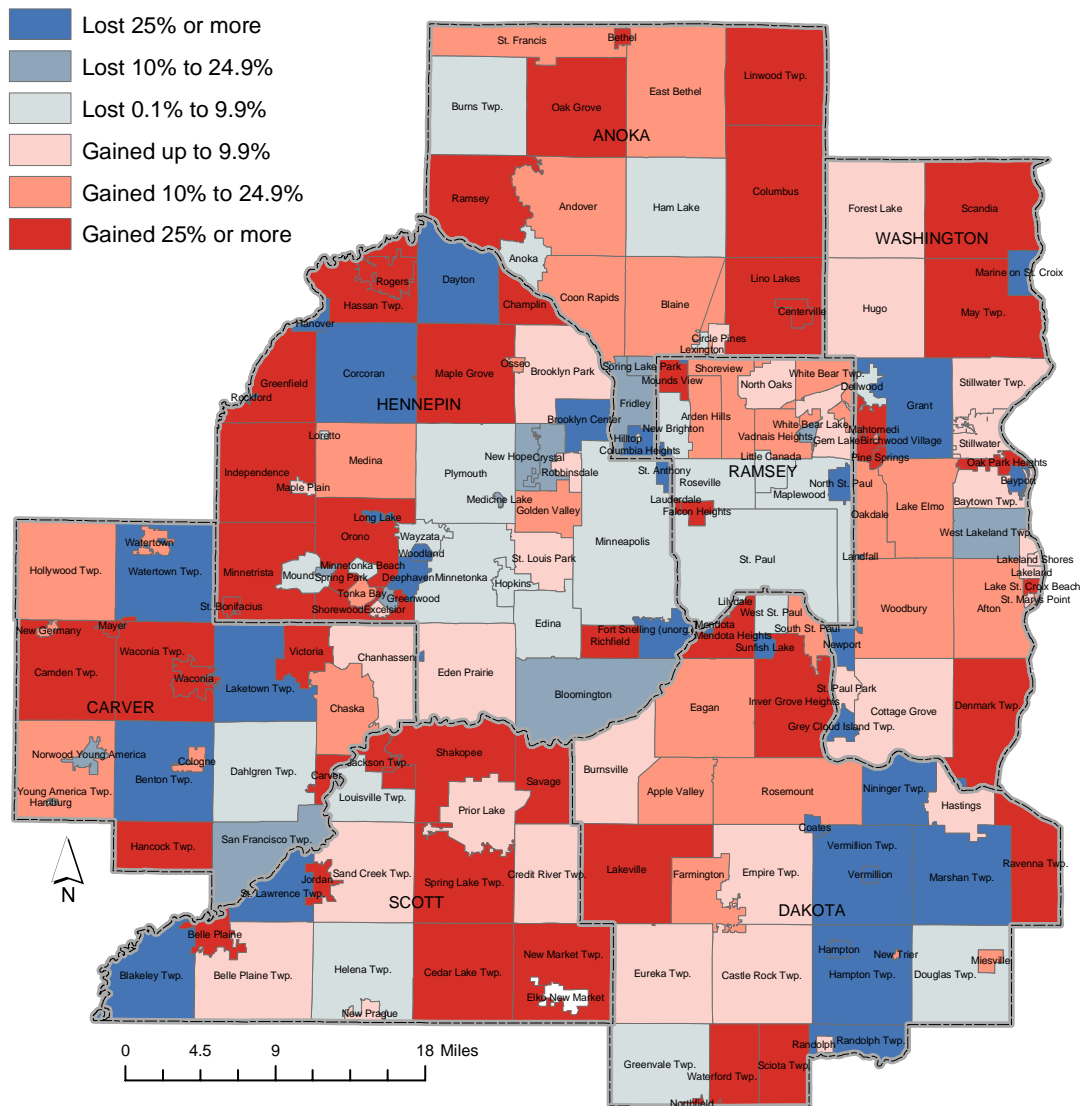
Note: Data used in Figure 7 include all government-sector jobs in the "government ownership" category. All other industry groups include private sector jobs only.

Table 6 provides employment counts for each year from 2000 to 2008, by community and county. Due to data confidentiality requirements, some local area data could not be disclosed by DEED. Metropolitan Council estimated the employment in these instances. The Council also estimated values for 2000 for the cities of St. Paul and Maplewood to account for a data reporting change made after 2000. Therefore some statistics (with asterisk) may differ from those published by Minnesota DEED.

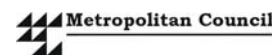
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Map 2: Percent Change in Jobs, Twin Cities Region, 2nd Quarter 2000-2008



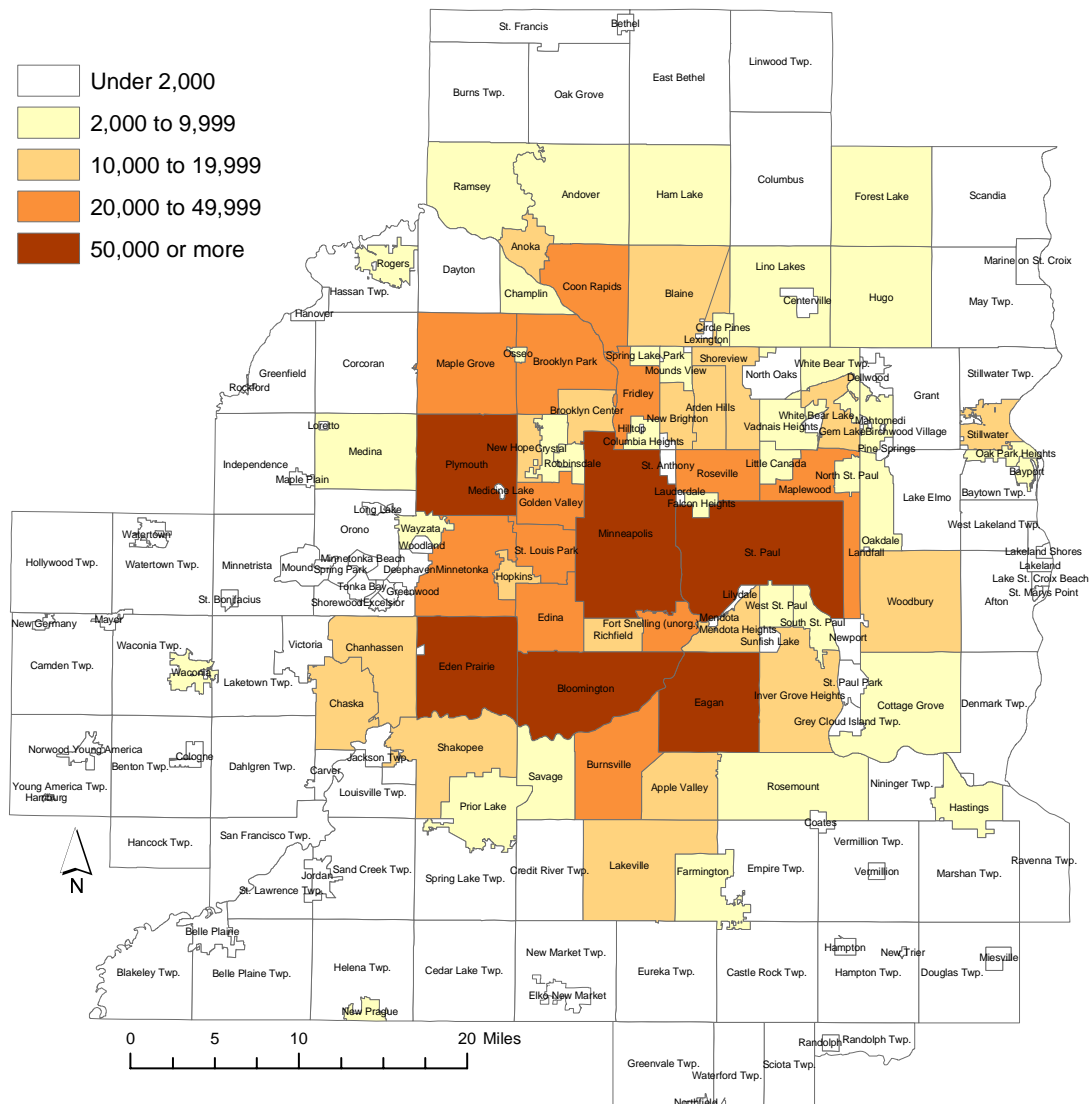
Source: DEED, Quarterly Census of Employment and Wages.



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Map 3: Number of Jobs by Community, Twin Cities Region, 2nd quarter 2008



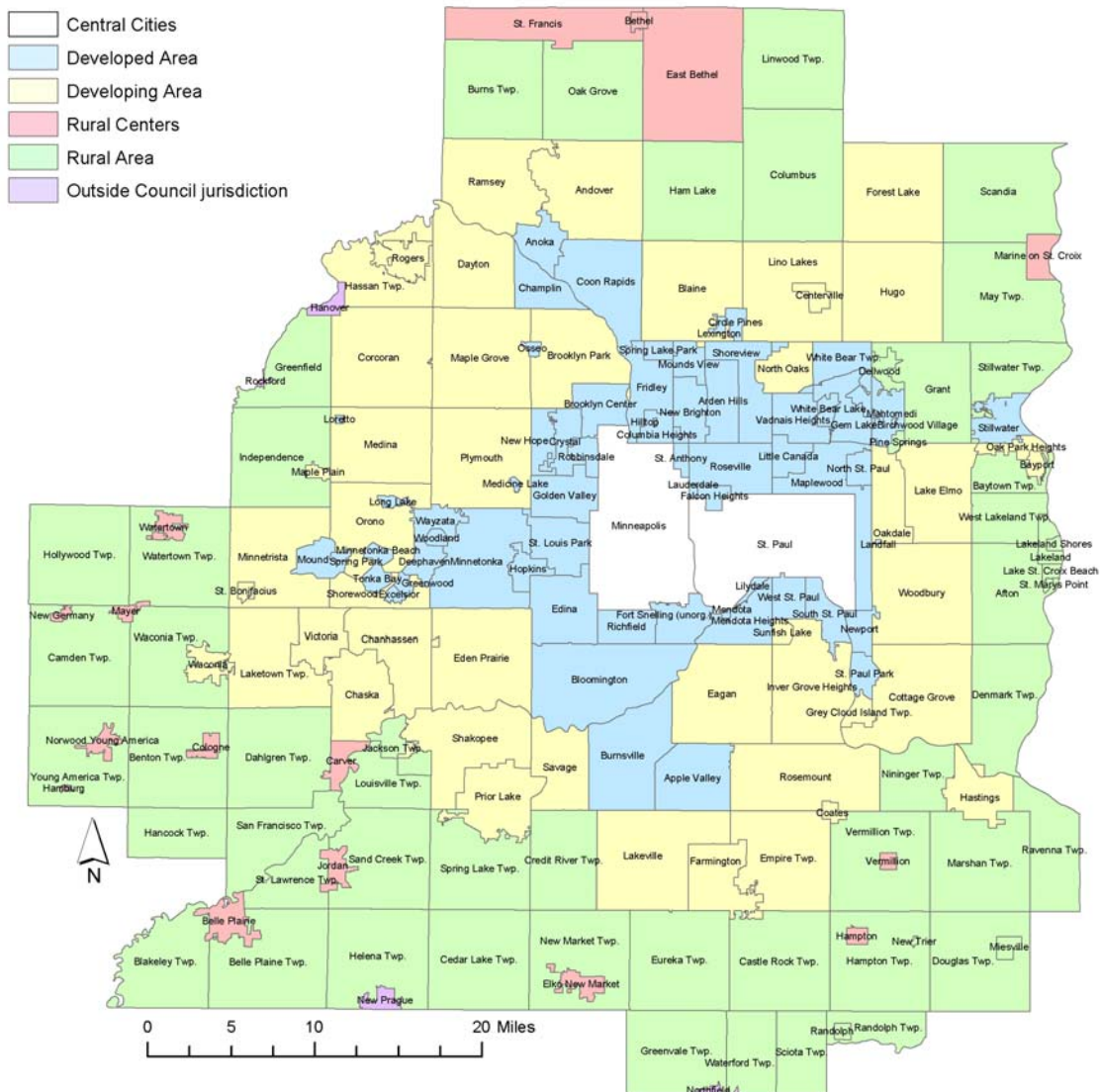
Source: DEED, Quarterly Census of Employment and Wages.



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Map 4: Twin Cities Metropolitan Area, Regional Development Framework 2030 Planning Areas*



*Generalized to whole municipalities.

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Table 6
2000-2008 Employment by Community, Twin Cities Region
Data compiled by Metropolitan Council, Second quarter QCEW, Minn. DEED

| | 2000 | 2006 | 2007 | 2008 | 2000-08 change | 2000-08 % change | 2007-08 change | 2007-08 % change |
|---------------------------|---------|---------|---------|---------|-------------------|---------------------|-------------------|---------------------|
| ANOKA COUNTY | | | | | | | | |
| Andover | 3,583 | 4,167 | 4,279 | 4,255 | 672 | 18.8 | -24 | -0.6 |
| Anoka | 13,489 | 13,374 | 13,415 | 13,439 | -50 | -0.4 | 24 | 0.2 |
| Bethel | 229 | 166 | 211 | 295 | 66 | 28.8 | 84 | 39.8 |
| Blaine (part)** | 16,757 | 19,490 | 19,886 | 19,811 | 3,054 | 18.2 | -75 | -0.4 |
| Centerville | 363 | 553 | 583 | 614 | 251 | 69.1 | 31 | 5.3 |
| Circle Pines | 2,150 | 2,158 | 2,186 | 2,166 | 16 | 0.7 | -20 | -0.9 |
| Columbia Heights | 6,397 | 5,448 | 4,953 | 4,631 | -1,766 | -27.6 | -322 | -6.5 |
| Columbus | 507 | 997 | 851 | 948 | 441 | 87.0 | 97 | 11.4 |
| Coon Rapids | 21,682 | 24,370 | 24,613 | 24,783 | 3,101 | 14.3 | 170 | 0.7 |
| East Bethel | 1,374 | 1,652 | 1,611 | 1,523 | 149 | 10.8 | -88 | -5.5 |
| Fridley | 26,257 | 23,763 | 24,378 | 23,481 | -2,776 | -10.6 | -897 | -3.7 |
| Ham Lake | 3,194 | 3,753 | 3,442 | 3,037 | -157 | -4.9 | -405 | -11.8 |
| Hilltop | 257 | 198 | 206 | 250 | -7 | -2.7 | 44 | 21.4 |
| Lexington | 634 | 464 | 435 | 577 | -57 | -9.0 | 142 | 32.6 |
| Lino Lakes | 2,671 | 4,064 | 3,926 | 3,477 | 806 | 30.2 | -449 | -11.4 |
| Linwood Twp. | 154 | 335 | 343 | 262 | 108 | 70.1 | -81 | -23.6 |
| Nowthen | 337 | 394 | 335 | 325 | -12 | -3.6 | -10 | -3.0 |
| Oak Grove | 359 | 625 | 622 | 591 | 232 | 64.6 | -31 | -5.0 |
| Ramsey | 4,008 | 5,225 | 5,035 | 5,105 | 1,097 | 27.4 | 70 | 1.4 |
| Spring Lake Park (part)** | 4,401 | 4,129 | 3,746 | 3,566 | -835 | -19.0 | -180 | -4.8 |
| St. Francis | 1,247 | 1,568 | 1,519 | 1,520 | 273 | 21.9 | 1 | 0.1 |
| Unallocated*** | 41 | 109 | 98 | 83 | 42 | 102.4 | -15 | -15.3 |
| County total | 110,091 | 117,002 | 116,673 | 114,739 | 4,648 | 4.2 | -1,934 | -1.7 |
| CARVER COUNTY | | | | | | | | |
| Benton Twp. | 282 * | 202 * | 188 * | 198 * | -84 | -29.8 | 10 | 5.3 |
| Camden Twp. | 15 * | 47 | 52 | 55 | 40 | 266.7 | 3 | 5.8 |
| Carver | 176 | 231 | 236 | 233 | 57 | 32.4 | -3 | -1.3 |
| Chanhassen (part)** | 8,366 | 9,865 | 9,608 | 10,266 | 1,900 | 22.7 | 658 | 6.8 |
| Chaska | 10,955 | 12,887 | 12,588 | 12,189 | 1,234 | 11.3 | -399 | -3.2 |
| Cologne | 294 | 296 | 351 | 360 | 66 | 22.4 | 9 | 2.6 |

Table 6
2000-2008 Employment by Community, Twin Cities Region
Data compiled by Metropolitan Council, Second quarter QCEW, Minn. DEED

| | 2000 | 2006 | 2007 | 2008 | 2000-08 change | 2000-08 % change | 2007-08 change | 2007-08 % change |
|-----------------------|--------|--------|--------|--------|-------------------|---------------------|-------------------|---------------------|
| Dahlgren Twp. | 203 | 242 | 218 | 198 | -5 | -2.5 | -20 | -9.2 |
| Hamburg | 117 | 115 | 113 | 107 | -10 | -8.5 | -6 | -5.3 |
| Hancock Twp. | 35 * | 50 * | 50 * | 50 * | 15 | 42.9 | 0 | 0.0 |
| Hollywood Twp. | 100 * | 107 | 116 | 118 | 18 | 18.0 | 2 | 1.7 |
| Laketown Twp. | 355 | 113 | 149 | 151 | -204 | -57.5 | 2 | 1.3 |
| Mayer | 92 | 152 | 161 | 162 | 70 | 76.1 | 1 | 0.6 |
| New Germany | 50 * | 49 | 56 | 60 | 10 | 20.0 | 4 | 7.1 |
| Norwood Young America | 1,559 | 1,484 | 1,553 | 1,244 | -315 | -20.2 | -309 | -19.9 |
| San Francisco Twp. | 61 | 69 | 50 | 53 | -8 | -13.1 | 3 | 6.0 |
| Victoria | 932 | 1,526 | 1,449 | 1,437 | 505 | 54.2 | -12 | -0.8 |
| Waconia | 4,082 | 5,492 | 5,286 | 5,392 | 1,310 | 32.1 | 106 | 2.0 |
| Waconia Twp. | 72 | 95 | 120 | 96 | 24 | 33.3 | -24 | -20.0 |
| Watertown | 682 | 758 | 852 | 834 | 152 | 22.3 | -18 | -2.1 |
| Watertown Twp. | 207 | 167 | 164 | 155 | -52 | -25.1 | -9 | -5.5 |
| Young America Twp. | 105 | 118 | 113 | 123 | 18 | 17.1 | 10 | 8.8 |
| Unallocated*** | 315 | - | - | - | -315 | -100.0 | | |
| County total | 29,055 | 34,065 | 33,473 | 33,481 | 4,426 | 15.2 | 8 | 0.0 |
| DAKOTA COUNTY | | | | | | | | |
| Apple Valley | 12,106 | 13,832 | 14,186 | 13,859 | 1,753 | 14.5 | -327 | -2.3 |
| Burnsville | 31,765 | 33,909 | 33,633 | 32,938 | 1,173 | 3.7 | -695 | -2.1 |
| Castle Rock Twp. | 344 * | 423 | 401 | 369 | 25 | 7.3 | -32 | -8.0 |
| Coates | 252 | 84 | 76 | 85 | -167 | -66.3 | 9 | 11.8 |
| Douglas Twp. | 96 | 125 | 129 | 92 | -4 | -4.2 | -37 | -28.7 |
| Eagan | 42,750 | 50,686 | 52,193 | 52,087 | 9,337 | 21.8 | -106 | -0.2 |
| Empire Twp. | 217 | 242 | 262 | 231 | 14 | 6.5 | -31 | -11.8 |
| Eureka Twp. | 196 | 178 | 203 | 201 | 5 | 2.6 | -2 | -1.0 |
| Farmington | 3,986 | 4,787 | 4,668 | 4,616 | 630 | 15.8 | -52 | -1.1 |
| Greenvale Twp. | 68 | 67 | 81 | 66 | -2 | -2.9 | -15 | -18.5 |
| Hampton | 178 | 180 | 160 | 97 | -81 | -45.5 | -63 | -39.4 |
| Hampton Twp. | 186 | 100 | 154 | 127 | -59 | -31.7 | -27 | -17.5 |
| Hastings (part)** | 8,872 | 9,196 | 8,989 | 9,197 | 325 | 3.7 | 208 | 2.3 |

Table 6
2000-2008 Employment by Community, Twin Cities Region
Data compiled by Metropolitan Council, Second quarter QCEW, Minn. DEED

| | 2000 | 2006 | 2007 | 2008 | 2000-08 change | 2000-08 % change | 2007-08 change | 2007-08 % change |
|------------------------|---------|---------|---------|---------|-------------------|---------------------|-------------------|---------------------|
| Inver Grove Heights | 8,168 * | 10,597 | 11,167 | 10,494 | 2,326 | 28.5 | -673 | -6.0 |
| Lakeville | 10,966 | 14,070 | 14,274 | 13,980 | 3,014 | 27.5 | -294 | -2.1 |
| Lilydale | 354 | 383 | 328 | 329 | -25 | -7.1 | 1 | 0.3 |
| Marshan Twp. | 220 | 168 | 142 | 132 | -88 | -40.0 | -10 | -7.0 |
| Mendota | 266 | 112 | 103 | 164 | -102 | -38.3 | 61 | 59.2 |
| Mendota Heights | 8,549 | 10,901 | 10,828 | 10,801 | 2,252 | 26.3 | -27 | -0.2 |
| Miesville | 97 | 115 | 114 | 119 | 22 | 22.7 | 5 | 4.4 |
| New Trier | 30 * | 35 * | 35 * | 35 * | 5 | 16.7 | 0 | 0.0 |
| Nininger Twp. | 165 | 46 | 45 | 46 | -119 | -72.1 | 1 | 2.2 |
| Northfield (part)** | 79 | 527 * | 533 * | 527 | 448 | 567.1 | -6 | -1.1 |
| Randolph | 123 | 108 | 127 | 128 | 5 | 4.1 | 1 | 0.8 |
| Randolph Twp. | 130 | 108 | 91 | 97 | -33 | -25.4 | 6 | 6.6 |
| Ravenna Twp. | 115 | 70 | 177 | 191 | 76 | 66.1 | 14 | 7.9 |
| Rosemount | 6,356 | 7,528 | 7,469 | 7,632 | 1,276 | 20.1 | 163 | 2.2 |
| Sciota Twp. | 21 * | 30 | 33 | 29 | 8 | 38.1 | -4 | -12.1 |
| South St. Paul | 7,697 | 8,480 | 8,539 | 8,685 | 988 | 12.8 | 146 | 1.7 |
| Sunfish Lake | 23 | 23 | 3 | 7 * | -16 | -69.6 | 4 | 133.3 |
| Vermillion | 221 | 87 | 97 | 109 | -112 | -50.7 | 12 | 12.4 |
| Vermillion Twp. | 280 | 145 | 146 | 136 | -144 | -51.4 | -10 | -6.8 |
| Waterford Twp. | 461 | 685 | 646 | 644 | 183 | 39.7 | -2 | -0.3 |
| West St. Paul | 8,905 | 8,710 | 8,510 | 8,175 | -730 | -8.2 | -335 | -3.9 |
| Unallocated*** | - | 114 | 142 | 78 | 78 | | -64 | -45.1 |
| County total | 154,242 | 176,851 | 178,684 | 176,503 | 22,261 | 14.4 | -2,181 | -1.2 |
| HENNEPIN COUNTY | | | | | | | | |
| Airport area | 35,526 | 26,221 | 26,132 | 26,404 | -9,122 | -25.7 | 272 | 1.0 |
| Bloomington | 104,548 | 90,391 | 91,125 | 91,057 | -13,491 | -12.9 | -68 | -0.1 |
| Brooklyn Center | 16,698 | 13,501 | 12,994 | 12,466 | -4,232 | -25.3 | -528 | -4.1 |
| Brooklyn Park | 23,692 | 26,333 | 25,658 | 25,397 | 1,705 | 7.2 | -261 | -1.0 |
| Champlin | 2,734 | 3,899 | 4,093 | 4,269 | 1,535 | 56.1 | 176 | 4.3 |
| Chanhassen (part)** | 979 | 1,675 | 1,536 | 1,472 | 493 | 50.4 | -64 | -4.2 |
| Corcoran | 1,792 | 1,426 | 1,425 | 1,256 | -536 | -29.9 | -169 | -11.9 |

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| | 2000 | 2006 | 2007 | 2008 | 2000-08 change | 2000-08 % change | 2007-08 change | 2007-08 % change |
|-------------------|---------|---------|---------|---------|-------------------|---------------------|-------------------|---------------------|
| Crystal | 5,638 | 4,653 | 4,344 | 4,585 | -1,053 | -18.7 | 241 | 5.5 |
| Dayton (part)** | 1,057 * | 709 * | 698 * | 648 * | -409 | -38.7 | -50 | -7.2 |
| Deephaven | 1,021 | 549 | 452 | 458 | -563 | -55.1 | 6 | 1.3 |
| Eden Prairie | 51,006 | 49,278 | 51,667 | 51,829 | 823 | 1.6 | 162 | 0.3 |
| Edina | 52,991 | 49,919 | 48,383 | 48,959 | -4,032 | -7.6 | 576 | 1.2 |
| Excelsior | 1,823 | 1,978 | 1,941 | 1,864 | 41 | 2.2 | -77 | -4.0 |
| Golden Valley | 30,142 | 30,204 | 31,898 | 33,838 | 3,696 | 12.3 | 1,940 | 6.1 |
| Greenfield | 337 | 696 | 706 | 602 | 265 | 78.6 | -104 | -14.7 |
| Greenwood | 161 | 156 | 134 | 130 | -31 | -19.3 | -4 | -3.0 |
| Hanover (part)** | 86 | 44 | 40 | 61 | -25 | -29.1 | 21 | 52.5 |
| Hassan Twp. | 721 | 1,093 | 1,000 | 945 | 224 | 31.1 | -55 | -5.5 |
| Hopkins | 11,979 | 11,578 | 11,808 | 11,590 | -389 | -3.2 | -218 | -1.8 |
| Independence | 169 | 310 | 486 | 467 | 298 | 176.3 | -19 | -3.9 |
| Long Lake | 2,510 | 1,906 | 1,795 | 1,689 | -821 | -32.7 | -106 | -5.9 |
| Loretto | 661 | 650 | 636 | 629 | -32 | -4.8 | -7 | -1.1 |
| Maple Grove | 18,309 | 28,855 | 30,031 | 30,465 | 12,156 | 66.4 | 434 | 1.4 |
| Maple Plain | 1,792 | 1,761 | 1,790 | 1,804 | 12 | 0.7 | 14 | 0.8 |
| Medicine Lake | 10 * | 11 | 10 | 8 | -2 | -20.0 | -2 | -20.0 |
| Medina | 3,254 | 3,891 | 3,940 | 3,866 | 612 | 18.8 | -74 | -1.9 |
| Minneapolis | 308,127 | 295,783 | 293,416 | 290,864 | -17,263 | -5.6 | -2,552 | -0.9 |
| Minnetonka | 51,276 | 47,354 | 47,546 | 47,329 | -3,947 | -7.7 | -217 | -0.5 |
| Minnetonka Beach | 201 | 176 * | 194 * | 200 * | -1 | -0.5 | 6 | 3.1 |
| Minnetrista | 379 | 587 | 626 | 532 | 153 | 40.4 | -94 | -15.0 |
| Mound | 1,811 | 1,664 | 1,660 | 1,630 | -181 | -10.0 | -30 | -1.8 |
| New Hope | 13,565 | 11,320 | 12,179 | 11,498 | -2,067 | -15.2 | -681 | -5.6 |
| Orono | 1,110 | 1,427 | 1,395 | 1,472 | 362 | 32.6 | 77 | 5.5 |
| Osseo | 2,312 | 2,568 | 2,420 | 2,629 | 317 | 13.7 | 209 | 8.6 |
| Plymouth | 53,491 | 50,992 | 51,402 | 50,188 | -3,303 | -6.2 | -1,214 | -2.4 |
| Richfield | 11,762 | 16,765 | 16,867 | 16,611 | 4,849 | 41.2 | -256 | -1.5 |
| Robbinsdale | 7,109 | 7,259 | 6,893 | 7,300 | 191 | 2.7 | 407 | 5.9 |
| Rockford (part)** | 384 | 229 | 227 | 249 | -135 | -35.2 | 22 | 9.7 |
| Rogers | 4,693 | 6,802 | 7,237 | 7,402 | 2,709 | 57.7 | 165 | 2.3 |

Table 6
2000-2008 Employment by Community, Twin Cities Region
Data compiled by Metropolitan Council, Second quarter QCEW, Minn. DEED

| | 2000 | 2006 | 2007 | 2008 | 2000-08 change | 2000-08 % change | 2007-08 change | 2007-08 % change |
|---------------------------|-----------|---------|---------|---------|-------------------|---------------------|-------------------|---------------------|
| Shorewood | 782 | 987 | 1,007 | 1,000 | 218 | 27.9 | -7 | -0.7 |
| Spring Park | 1,028 | 902 | 962 | 892 | -136 | -13.2 | -70 | -7.3 |
| St. Anthony (part)** | 1,992 | 1,477 | 1,627 | 1,656 | -336 | -16.9 | 29 | 1.8 |
| St. Bonifacius | 436 | 841 | 659 | 629 | 193 | 44.3 | -30 | -4.6 |
| St. Louis Park | 40,696 | 40,100 | 43,137 | 41,152 | 456 | 1.1 | -1,985 | -4.6 |
| Tonka Bay | 266 | 391 | 333 | 298 | 32 | 12.0 | -35 | -10.5 |
| Wayzata | 6,268 | 6,165 | 6,260 | 6,090 | -178 | -2.8 | -170 | -2.7 |
| Woodland | 22 | 16 | 7 | 6 | -16 | -72.7 | -1 | -14.3 |
| Unallocated*** | 347 | 502 | 380 | 365 | 18 | 5.2 | -15 | -3.9 |
| County total | 877,693 | 845,994 | 851,156 | 846,750 | -30,943 | -3.5 | -4,406 | -0.5 |
| RAMSEY COUNTY | | | | | | | | |
| Arden Hills | 12,326 | 14,138 | 14,613 | 14,136 | 1,810 | 14.7 | -477 | -3.3 |
| Blaine (part)** | 677 | 1,024 | 1,064 | 1,070 | 393 | 58.1 | 6 | 0.6 |
| Falcon Heights | 4,190 | 4,237 | 5,017 | 5,910 | 1,720 | 41.1 | 893 | 17.8 |
| Gem Lake | 586 | 516 | 483 | 478 | -108 | -18.4 | -5 | -1.0 |
| Lauderdale | 360 | 1,721 | 1,976 | 1,703 | 1,343 | 373.1 | -273 | -13.8 |
| Little Canada | 5,960 | 6,579 | 6,722 | 5,900 | -60 | -1.0 | -822 | -12.2 |
| Maplewood | 29,259 * | 29,342 | 28,931 | 28,576 | -683 | -2.3 | -355 | -1.2 |
| Mounds View | 4,170 | 3,903 | 3,640 | 5,978 | 1,808 | 43.4 | 2,338 | 64.2 |
| New Brighton | 11,007 | 10,309 | 10,100 | 10,048 | -959 | -8.7 | -52 | -0.5 |
| North Oaks | 1,091 | 1,021 | 1,157 | 1,175 | 84 | 7.7 | 18 | 1.6 |
| North St. Paul | 3,499 | 2,959 | 2,951 | 2,620 | -879 | -25.1 | -331 | -11.2 |
| Roseville | 39,211 | 37,750 | 37,311 | 35,377 | -3,834 | -9.8 | -1,934 | -5.2 |
| Shoreview | 9,938 | 13,712 | 12,944 | 11,709 | 1,771 | 17.8 | -1,235 | -9.5 |
| Spring Lake Park (part**) | 202 | 74 | 70 | 65 | -137 | -67.8 | -5 | -7.1 |
| St. Anthony (part**) | 1,390 | 1,295 | 1,353 | 1,325 | -65 | -4.7 | -28 | -2.1 |
| St. Paul | 188,124 * | 181,850 | 181,431 | 183,377 | -4,747 | -2.5 | 1,946 | 1.1 |
| Vadnais Heights | 7,164 | 8,029 | 8,219 | 8,061 | 897 | 12.5 | -158 | -1.9 |
| White Bear Lake (part)** | 12,020 | 11,862 | 12,235 | 12,680 | 660 | 5.5 | 445 | 3.6 |
| White Bear Twp. | 2,131 | 2,696 | 2,429 | 2,370 | 239 | 11.2 | -59 | -2.4 |
| Unallocated*** | 902 | 151 | 217 | 283 | -619 | -68.6 | 66 | 30.4 |
| County total | 334,207 | 333,168 | 332,863 | 332,841 | -1,366 | -0.4 | -22 | 0.0 |

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2000-2008 Employment by Community, Twin Cities Region
Data compiled by Metropolitan Council, Second quarter QCEW, Minn. DEED

| | 2000 | 2006 | 2007 | 2008 | 2000-08 change | 2000-08 % change | 2007-08 change | 2007-08 % change |
|--------------------------|---------|--------|--------|--------|-------------------|---------------------|-------------------|---------------------|
| SCOTT COUNTY | | | | | | | | |
| Belle Plaine | 1,428 | 1,879 | 1,830 | 1,926 | 498 | 34.9 | 96 | 5.2 |
| Belle Plaine Twp. | 77 | 124 | 79 | 78 | 1 | 1.3 | -1 | -1.3 |
| Blakeley Twp. | 70 * | 50 * | 50 * | 46 | -24 | -34.3 | -4 | -8.0 |
| Cedar Lake Twp. | 91 | 95 | 151 | 149 | 58 | 63.7 | -2 | -1.3 |
| Credit River Twp. | 265 | 305 | 333 | 289 | 24 | 9.1 | -44 | -13.2 |
| Elko New Market | 248 | 540 | 476 | 450 | 202 | 81.5 | -26 | -5.5 |
| Helena Twp. | 473 | 459 | 396 | 438 | -35 | -7.4 | 42 | 10.6 |
| Jackson Twp. | 92 | 123 | 105 | 119 | 27 | 29.3 | 14 | 13.3 |
| Jordan | 1,321 | 1,748 | 1,822 | 1,825 | 504 | 38.2 | 3 | 0.2 |
| Louisville Twp. | 476 | 414 | 434 | 430 | -46 | -9.7 | -4 | -0.9 |
| New Market Twp. | 262 | 543 | 464 | 434 | 172 | 65.6 | -30 | -6.5 |
| New Prague (part)** | 2,282 | 2,313 | 2,428 | 2,389 | 107 | 4.7 | -39 | -1.6 |
| Prior Lake | 7,972 | 8,424 | 8,285 | 8,509 | 537 | 6.7 | 224 | 2.7 |
| Sand Creek Twp. | 249 | 304 | 276 | 251 | 2 | 0.8 | -25 | -9.1 |
| Savage | 5,366 | 7,856 | 8,036 | 8,089 | 2,723 | 50.7 | 53 | 0.7 |
| Shakopee | 13,938 | 18,003 | 17,967 | 18,391 | 4,453 | 31.9 | 424 | 2.4 |
| Spring Lake Twp. | 176 | 341 | 308 | 297 | 121 | 68.8 | -11 | -3.6 |
| St. Lawrence Twp. | 145 | 117 | 101 | 47 * | -98 | -67.6 | -54 | -53.5 |
| Unallocated*** | 49 | 14 | 21 | - | -49 | -100.0 | -21 | -100.0 |
| County total | 34,980 | 43,652 | 43,562 | 44,157 | 9,177 | 26.2 | 595 | 1.4 |
| WASHINGTON COUNTY | | | | | | | | |
| Afton | 351 | 473 | 432 | 437 | 86 | 24.5 | 5 | 1.2 |
| Bayport | 4,900 * | 4,909 | 4,276 | 3,244 | -1,656 | -33.8 | -1,032 | -24.1 |
| Baytown Twp. | 154 | 185 | 179 | 164 | 10 | 6.5 | -15 | -8.4 |
| Birchwood Village | 20 | 12 | 12 * | 25 | 5 | 25.0 | 13 | 108.3 |
| Cottage Grove | 6,263 | 6,790 | 6,783 | 6,783 | 520 | 8.3 | 0 | 0.0 |
| Dellwood | 282 | 277 | 288 | 254 | -28 | -9.9 | -34 | -11.8 |
| Denmark Twp. | 386 | 1,072 | 1,125 | 884 | 498 | 129.0 | -241 | -21.4 |
| Forest Lake | 6,636 | 7,334 | 7,409 | 7,165 | 529 | 8.0 | -244 | -3.3 |
| Grant | 750 | 598 | 490 | 461 | -289 | -38.5 | -29 | -5.9 |

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2000-2008 Employment by Community, Twin Cities Region
Data compiled by Metropolitan Council, Second quarter QCEW, Minn. DEED

| | 2000 | 2006 | 2007 | 2008 | 2000-08 change | 2000-08 % change | 2007-08 change | 2007-08 % change |
|--------------------------|------------------|------------------|------------------|------------------|-------------------|---------------------|-------------------|---------------------|
| Grey Cloud Island Twp. | 50 * | 16 * | 15 * | 15 * | -35 | -70.0 | 0 | 0.0 |
| Hastings (part)** | 224 | 239 | 248 | 206 | -18 | -8.0 | -42 | -16.9 |
| Hugo | 1,917 | 2,145 | 2,135 | 2,046 | 129 | 6.7 | -89 | -4.2 |
| Lake Elmo | 1,682 | 2,015 | 1,846 | 1,872 | 190 | 11.3 | 26 | 1.4 |
| Lake St. Croix Beach | 50 | 67 | 83 | 70 | 20 | 40.0 | -13 | -15.7 |
| Lakeland | 374 | 384 | 387 | 407 | 33 | 8.8 | 20 | 5.2 |
| Lakeland Shores | 20 * | 21 | 22 | 21 | 1 | 5.0 | -1 | -4.5 |
| Landfall | 50 * | 25 * | 20 * | 20 * | -30 | -60.0 | 0 | 0.0 |
| Mahtomedi | 1,252 | 1,293 | 1,240 | 2,195 | 943 | 75.3 | 955 | 77.0 |
| Marine on St. Croix | 235 | 170 | 138 | 149 | -86 | -36.6 | 11 | 8.0 |
| May Twp. | 40 | 126 | 130 | 138 | 98 | 245.0 | 8 | 6.2 |
| Newport | 2,480 | 2,112 | 2,121 | 1,804 | -676 | -27.3 | -317 | -14.9 |
| Oak Park Heights | 2,713 | 3,033 | 3,189 | 3,851 | 1,138 | 41.9 | 662 | 20.8 |
| Oakdale | 7,812 | 8,547 | 8,791 | 8,762 | 950 | 12.2 | -29 | -0.3 |
| Pine Springs | 10 * | 63 | 72 | 63 * | 53 | 530.0 | -9 | -12.5 |
| Scandia | 272 | 441 | 450 | 449 | 177 | 65.1 | -1 | -0.2 |
| St. Marys Point | 10 * | 10 * | 10 * | 10 * | 0 | 0.0 | 0 | 0.0 |
| St. Paul Park | 1,399 | 1,443 | 1,532 | 1,491 | 92 | 6.6 | -41 | -2.7 |
| Stillwater | 10,719 | 11,296 | 10,883 | 11,038 | 319 | 3.0 | 155 | 1.4 |
| Stillwater Twp. | 120 | 131 | 132 | 122 | 2 | 1.7 | -10 | -7.6 |
| West Lakeland Twp. | 313 | 320 | 287 | 262 | -51 | -16.3 | -25 | -8.7 |
| White Bear Lake (part)** | 131 | 136 | 152 | 166 | 35 | 26.7 | 14 | 9.2 |
| Willernie | 135 | 133 | 163 | 166 | 31 | 23.0 | 3 | 1.8 |
| Woodbury | 15,899 | 19,914 | 20,514 | 19,471 | 3,572 | 22.5 | -1,043 | -5.1 |
| Unallocated*** | - | 21 | 52 | 61 | 61 | | 9 | 17.3 |
| County total | 67,649 | 75,751 | 75,606 | 74,272 | 6,623 | 9.8 | -1,334 | -1.8 |
| REGION TOTAL | 1,607,917 | 1,626,483 | 1,632,017 | 1,622,743 | 14,826 | 0.9 | -9,274 | -0.6 |

*Estimates, Metropolitan Council.

**Part of this city is located in another county.

***DEED was able to identify employment location by county but not by specific community.