Regional

Notes

Residential Building Permits

issued in the Twin Cities Metropolitan Area

During 2002

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RESIDENTIAL BUILDING PERMITS ISSUED IN THE TWIN CITIES AREA JANUARY-DECEMBER 2002

In 2002, the number of new housing units authorized by building permits rose to a 15-year high in the Twin Cities area. Single-family activity outpaced last year's level by only a few units, according to data collected from local officials by the U.S. Commerce Department. However, the number of units reported as multifamily construction shot up by 58 percent, making up a 38 percent share of all new housing construction.

2002 totals for the seven-county region:

Single-family units	11,608	+0.3%
Multifamily units	7,186	+58.4%
Total	18,794	+16.7%

Nationally, the increase in housing permits was smaller—6 percent. The Minneapolis-St. Paul MSA (Metropolitan Statistical Area) ranked 8th in growth rate among the 25 largest metropolitan areas, as measured by new housing units per capita. The top-ranked growth areas continued to be southern cities.

Permit trends were far from uniform among the region's seven counties. Washington County dipped 15 percent compared to 2001. Anoka and Carver Counties saw minimal increases, Dakota rose 12 percent, and Ramsey and Carver gained 25-26 percent. Hennepin County activity expanded by a strong 43 percent.

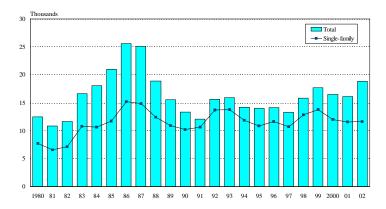
Three Hennepin County cities reported more than 1000 new housing units: Minneapolis (1,604), Eden Prairie (1,197), and Plymouth (1,167)—due in large part to multifamily projects.

Highest in single-family unit	s:	Highest in multifamily units:	Highest in multifamily units:		
Blaine	813	Minneapolis	1,367		
Farmington	566	Plymouth	887		
Shakopee	527	Eden Prairie	725		
Prior Lake	474	St. Paul	501		
Eden Prairie and Lakeville	472	St. Louis Park	323		

In the six other MSA counties adjacent to the seven-county Twin Cities area, permit issuance declined slightly, but still accounted for 22 percent of the 13-county total, with 5,390 units authorized.

Per-unit construction cost for single-family homes rose less steeply than last year, only 2.5 percent, to an average of \$185,200. In the multifamily sector, average valuation was relatively flat last year but increased by 12 percent in 2002, to \$97,800.

Twin Cities Metropolitan Area
Residential Permits, January-December, 1980-2002



ABOUT THIS REPORT

This report provides an update of new residential building authorized by cities in the Minneapolis-St. Paul area during January through December 2002. It includes information on the number and location of single-family and multifamily building permits issued, and building permit valuations. The data used in this report was collected by the U.S. Department of Commerce, Bureau of the Census, from local governmental units. Housing permit data for individual cities appear in a table at the end of the report. *Monthly totals shown in the Census Bureau data may not add to the year-to-date figures, since the Census Bureau makes corrections and additions to the data as the year progresses.*

Questions about this information may be directed to Regan Carlson in the Metropolitan Council's Research Office, at (651) 602-1407 or regan.carlson@metc.state.mn.us.

The Metropolitan Council collects additional housing construction data through an annual survey of cities and townships in the Metropolitan Area, which is compared to the reports from the Commerce Department and used to prepare final data. The annual survey also asks for separate reporting of townhouse units, which is not available from the Commerce Department reports.

The Council also produces regular reports on construction activity other than housing. Questions about these and other reports can be directed to Metropolitan Council's Data Center at (651) 602-1140.

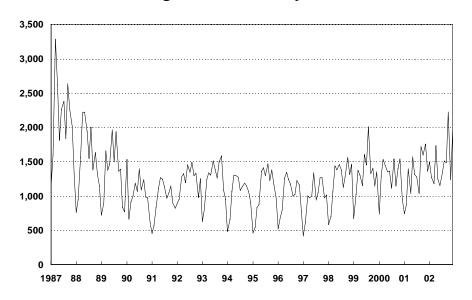
DEFINITIONS

Residential activity in this report is measured in terms of *residential units* (housing units). A residential unit is defined as a house or apartment unit intended for occupancy as separate living quarters, having either a kitchen or cooking facilities for the exclusive use of the occupant(s) and direct access from the outside or through a common hall. Residential units do not include group quarters such as institutions, dormitories, hotels, and motels. **Townhouse units are included in the single-family category.**

The Twin Cities *Metropolitan Area*, or Region, includes seven counties under the jurisdiction of the Metropolitan Council: Anoka, Carver, Dakota, Hennepin, Ramsey, Scott and Washington Counties. The Minneapolis-St. Paul *Metropolitan Statistical Area* (*MSA*) includes the seven metropolitan area counties, plus the adjacent counties of Chisago, Isanti, Sherburne, and Wright Counties in Minnesota and Pierce and St. Croix Counties in Wisconsin. Metropolitan statistical areas are defined by the federal government for the purpose of standardized data collection and analysis.

Building cost refers to the valuation assigned to a building permit at the time the permit is issued. Generally, the building permit valuation is determined by the local governmental official on the basis of average square footage costs for various types of construction, according to Minnesota Administration Department guidelines. Consideration is also given to other factors. It is intended to measure the cost of construction, and in the majority of cases is lower than actual sales price. For instance, **the cost of the lot is typically not included**.

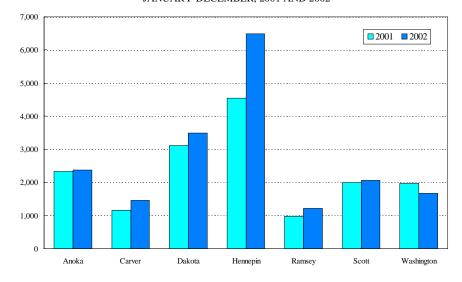
Twin Cities Metropolitan Area
Residential Building Permits, January 1987-December 2002



RESIDENTIAL BUILDING PERMITS FOURTH QUARTER 2002								
	OCTO	OBER	NOVE	OVEMBER DECEMBER		MBER		
COUNTY	SINGLE FAMILY	MULTI- FAMILY	SINGLE FAMILY	MULTI- FAMILY	SINGLE FAMILY	MULTI- FAMILY		
Anoka	248	2	167	0	180	10		
Carver	95	43	80	32	73	142		
Dakota	123	185	95	139	216	142		
Hennepin	237	180	168	213	312	508		
Ramsey	46	423	44	13	33	90		
Scott	230	191	119	52	125	3		
Washington	100	119	103	10	89	34		
REGION	1,079	1,143	776	459	1,028	929		
Chisago	66	0	23	4.0	9	0		
Isanti	58	0	41	8.0	17	0		
Pierce (Wisc.)	11	19	6	48.0	16	0		
St. Croix (Wisc.)	80	30	65	12.0	46	0		
Sherburne	83	0	80	0.0	80	4		
Wright	148	42	112	4.0	69	4		
MSA	1,525	1,234	1,103	535	1,265	937		

(Monthly figures may not add exactly to the year-to-date total, since corrections are made to the data as the year progresses).

Twin Cities Metropolitan Area RESIDENTIAL BUILDING PERMITS BY COUNTY JANUARY-DECEMBER, 2001 AND 2002

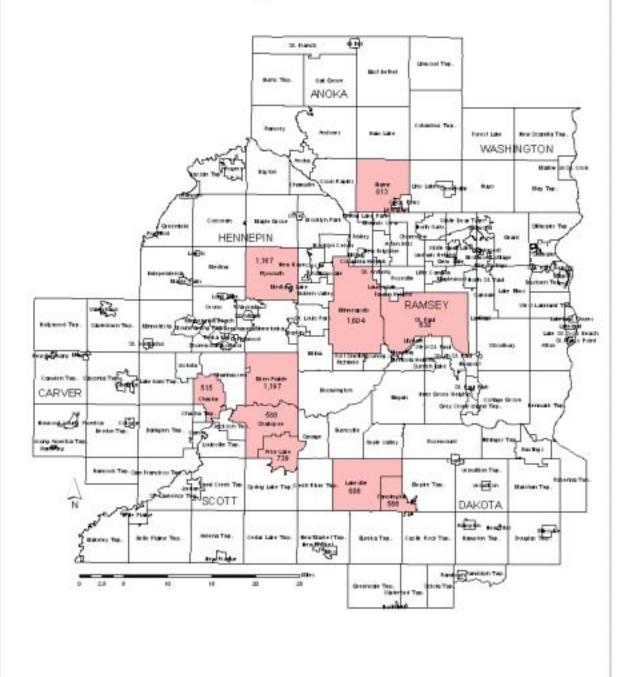


RESIDENTIAL PERMITS ISSUED, BY COUNTY JANUARY-DECEMBER						
				PERCENT		
COUNTY	2001	2002	CHANGE	CHANGE		
Anoka	2,333	2,379	46	2.0		
Carver	1,160	1,467	307	26.5		
Dakota	3,121	3,494	373	12.0		
Hennepin	4,543	6,488	1,945	42.8		
Ramsey	977	1,219	242	24.8		
Scott	2,006	2,069	63	3.1		
Washington	1,969	1,678	-291	-14.8		
METROPOLITAN						
AREA	16,109	18,794	2,685	16.7		

DISTRIBUTION OF BUILDING PERMITS BY COUNTY							
	SINGLE-FAMILY		MULTIFAMILY		TOTAL UNITS		
COUNTY	2001	2002	2001	2002	2001	2002	
Anoka	17.5	19.3	6.8	1.9	14.5	12.7	
Carver	7.1	9.5	7.4	5.1	7.2	7.8	
Dakota	19.2	18.8	19.8	18.2	19.4	18.6	
Hennepin	23.5	22.9	40.2	53.3	28.2	34.5	
Ramsey	4.7	3.7	9.6	11.1	6.1	6.5	
Scott	15.3	14.8	5.2	4.8	12.5	11.0	
Washington	12.7	11.0	11.1	5.5	12.2	8.9	
REGION	100%	100%	100%	100%	100%	100%	

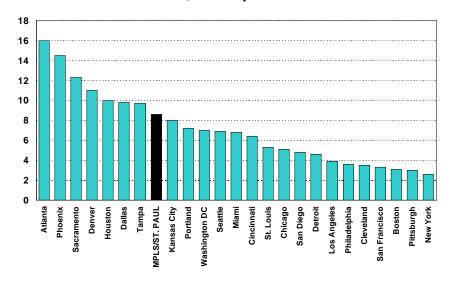
TOP 20 CI	TIES ISS	UING NEW RESIDEN JANUARY-DECEMI			
Single Family	#		#		#
Leaders	Units	Multifamily Leaders	Units	Leading in Total Units	Units
Blaine	813	Minneapolis	1367	Minneapolis	1604
Farmington	566	Plymouth	887	Eden Prairie	1197
Shakopee	527	Eden Prairie	725	Plymouth	1167
Prior Lake	474	St. Paul	501	Blaine	813
Lakeville	472	St. Louis Park	323	Prior Lake	739
Eden Prairie	472	Inver Grove Heights	273	Lakeville	686
Maple Grove	379	Prior Lake	265	St. Paul	630
Forest Lake	318	Apple Valley	250	Shakopee	588
Chaska	307	Lakeville	214	Farmington	566
Plymouth	280	Chaska	208	Chaska	515
Brooklyn Park	252	Hastings	195	Maple Grove	479
Eagan	243	Minnetonka	164	Apple Valley	434
Minneapolis	237	Stillwater	152	Inver Grove Heights	388
Andover	218	Cottage Grove	150	Forest Lake	380
Lino Lakes	218	Chanhassen	144	Eagan	357
Rogers	201	Burnsville	135	Hastings	346
Woodbury	200	Eagan	114	St. Louis Park	325
St. Francis	199	Maple Grove	100	Chanhassen	306
Apple Valley	184	Edina	100	Cottage Grove	296
Waconia	179	White Bear Lake	97	Stillwater	276
TOP 10 SUBTOTAL:	4,608		5,013		8,505
PCT. OF REGION	39.7%		69.8%		45.3%
TOP 20 SUBTOTAL:	6,560		6,364		12,092
PCT. OF REGION	56.5%		88.6%		64.3%

Twin Cities Metropolitan Area Top 10 Cities Issuing New Residential Permits January-December 2002



MULTI-UNIT PERMITS BY						
TYPE, 2002	Total	Duplex	Buildin	gs with	Buildin	gs with
	Units	Units	3-4 ı	units:	5+ u	nits:
			Bldgs.	Units	Bldgs.	Units
Minneapolis	1,367	4	9	30	37	1,333
Plymouth	887	0	3	12	35	875
Eden Prairie	725	4	0	0	8	721
St. Paul	501	20	7	23	9	458
St. Louis Park	323	0	0	0	5	323
Inver Grove Heights	273	10	20	70	15	193
Prior Lake	265	0	7	24	3	241
Apple Valley	250	2	1	4	20	244
Lakeville	214	4	17	67	19	143
Chaska	208	0	15	52	6	156
Hastings	195	42	13	50	12	103
Minnetonka	164	0	0	0	2	164
Stillwater	152	2	0	0	6	150
Cottage Grove	150	8	0	0	15	142
Chanhassen	144	0	1	4	22	140
Burnsville	135	2	4	16	11	117
Eagan	114	0	0	0	2	114
Maple Grove	100	0	4	16	10	84
Edina	100	0	0	0	1	100
White Bear Lake	97	4	0	0	1	93
Rosemount	88	0	10	40	1	48
North St. Paul	77	0	0	0	1	77
Forest Lake	62	0	0	0	2	62
Coon Rapids	62	6	0	0	3	56
Orono	62	0	0	0	1	62
Shakopee	61	0	0	0	3	61
Maplewood	60	0	2	8	6	52
Bloomington	49	2	0	0	1	47
Mounds View	42	16	0	0	2	26
Ramsey	38	2	1	4	5	32
Oakdale	29	16	2	7	1	6
Golden Valley	25	0	0	0	1	25
Ham Lake	22	22	0	0	0	0
South St. Paul	20	0	5	20	0	0
Norwood Young America	16	16	0	0	0	0
Jordan	14	0	2	8	1	6
Champlin	12	12	0	0	0	0
Empire township	12	0	0	0	2	12
White Bear township	12	12	0	0	0	0
Mound	8	0	1	3	1	5
Vadnais Heights	6	6	0	0	0	0
Columbia Heights	5	2	1	3	0	0
Lake St. Croix Beach, Lilydale, New			1	3	0	0
Prague, St. Francis: 4 units each	16	16	0	0	0	0
Hampton	4	0	4	1	0	0
Maple Plain	4	0	4	1	0	0
Anoka	3	0	3	1	0	0
Scott County unincorporated area	3	0	3	1	0	0
Centerville, Fridley, Shorewood,			3	1		J
Spring Lake Park, Watertown: 2						
units each	10	10	0	0	0	0
	13	10			Ŭ	
7-COUNTY AREA TOTAL	7,186	240	129	475	270	6,471

25 Largest Metropolitan Areas Ranked by 2002 December Year-to-Date Residential Building Permits Per 1,000 Population

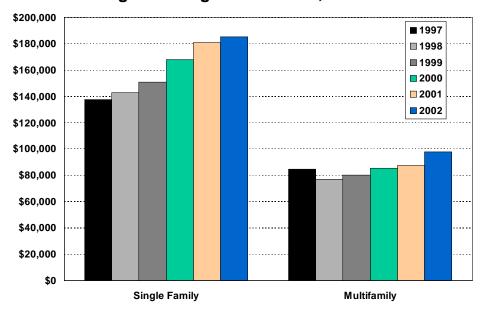


(Values in graph are based on population counts from the 2000 Decennial Census).

PERMITS ISSUED IN MSA COUNTIES ADJACENT TO THE TWIN CITIES AREA									
COUNTY									
	1996	1997	1998	1999	2000	2001	2002		
Chisago	582	425	574	692	659	687	597		
Isanti	266	173	319	294	283	807	503		
Pierce (Wisc.)	293	283	292	317	303	372	446		
St. Croix (Wisc.)	430	709	642	686	854	1,014	1,056		
Sherburne	989	835	1,091	1,152	1,282	1,125	1,105		
Wright	975	801	1,134	1,353	1,526	1,697	1,683		
6-COUNTY									
TOTAL:	3,535	3,226	4,275	4,494	4,907	5,702	5,390		
PERCENT OF									
THE 13-COUNTY									
MSA:	19.4%	19.2%	20.9%	19.2%	21.6%	25.7%	22.3%		

(1992-2000 percentages are based on final data for the Twin Cities seven county area, from Metropolitan Council annual survey of communities, and revised/final annual data for the adjacent six counties from U.S. Commerce Department. Data for 2001 are final from U.S. Commerce Department, not final).

Twin Cities Metropolitan Area Average Building Permit Value, 1997-2002



RESIDENTIAL BUILDING PERMITS 2002						
	SING	LE FAMILY	MULTII	FAMILY		
COUNTY	Number of Units	Total Permit Valuation	Number of Units	Total Permit Valuation		
Anoka	2,239	\$342,262,298	140	\$13,076,992		
Carver	1,097	194,356,065	370	33,228,111		
Dakota	2,185	375,575,936	1,309	127,829,091		
Hennepin	2,660	586,024,123	3,828	393,226,055		
Ramsey	424	82,867,240	795	70,898,769		
Scott	1,722	315,197,785	347	28,555,752		
Washington	1,281	253,251,631	397	36,233,580		
METROPOLITAN AREA	11,608	\$2,149,535,078	7,186	\$703,048,350		
Chisago	593	\$78,215,156	4	\$384,560		
Isanti	495	54,244,449	8	901,000		
Pierce (Wisc.)	349	54,183,679	97	5,957,600		
St. Croix (Wisc.)	924	133,830,002	132	11,951,500		
Sherburne	1,071	147,966,690	34	2,430,000		
Wright	1,579	244,973,505	104	9,112,894		
MSA	16,619	\$2,862,948,559	7,565	\$733,785,904		

RESIDENTIAL BUILDING PERMITS 2001

	SING	LE FAMILY	MULTIFAMILY		
COUNTY	Number of Units	Total Permit Valuation	Number of Units	Total Permit Valuation	
Anoka	2,024	\$300,816,561	309	\$27,530,004	
Carver	826	163,059,748	334	31,012,342	
Dakota	2,224	375,566,154	897	80,078,850	
Hennepin	2,720	557,795,560	1,823	163,775,126	
Ramsey	540	93,279,374	437	36,251,600	
Scott	1,772	323,048,682	234	16,417,693	
Washington	1,466	277,095,269	503	41,488,791	
METROPOLITAN AREA	11,572	\$2,090,661,348	4,537	\$396,554,406	
Chisago	682	\$81,321,114	4	\$170,000	
Isanti	507	56,928,854	144	6,480,000	
Pierce (Wisc.)	298	42,972,529	55	4,321,519	
St. Croix (Wisc.)	828	126,028,964	268	23,692,048	
Sherburne	1,023	136,157,225	102	11,064,897	
Wright	1,603	230,968,153	94	9,894,084	
MSA	16,513	\$2,765,038,187	5,204	\$452,176,954	

			Units
	Single family	<u>Duplex</u>	<u>Townhouse</u>
Andover	161	0	57
Anoka	2	0	31
Bethel	5	0	0
Blaine (part)	450	0	203
Burns Twp.	55	0	0
Centerville	48	0	0
Circle Pines	0	0	94
Columbia Hgts.	6	2	6
Columbus Twp.	12	0	0
Coon Rapids	100	0	65
East Bethel	78	0	0
Fridley	9	2	0
Ham Lake	149	0	22
Hilltop	0	0	0
Lexington	3	0	0
Lino Lakes	202	0	16
Linwood Twp.	41	0	0
Oak Grove	70	0	0
Ramsey	112	0	0

St. Francis	180	0	20
Spring Lake Park (part)	2	1	23
Anoka County Total	1,685	5	537
Benton Twp.	2	0	0
Camden Twp.	8	0	0
Carver	72	0	0
Chanhassen (part)	54	0	100
Chaska	201	0	106
Chaska Twp.	0	0	0
Cologne	5	0	0
Dahlgren Twp.	3	0	0
Hamburg	5	0	0
Hancock Twp.	1	0	0
Hollywood Twp.	3	0	0
Laketown Twp.	5	0	0
Mayer	73	0	0
New Germany	0	0	0
Norwood Young America	22	0	26
San Francisco Twp.	5	0	0
Victoria	122	0	40
Waconia	134	0	49
Waconia Twp.	3	0	0
Watertown	82	2	0

Watertown Twp.	2	0	0
Young America Twp.	2	0	0
Carver County Total	804	2	321
Apple Valley	41	0	149
Burnsville	30	0	90
Castle Rock Twp.	5	0	0
Coates	1	0	0
Douglas Twp.	5	0	0
Eagan	233	4	6

			Units
	Single family	<u>Duplex</u>	<u>Townhouse</u>
Empire Twp.	39	0	13
Eureka Twp.	4	0	0
Farmington	269	0	0
Greenvale Twp.	4	0	0
Hampton	9	0	0
Hampton Twp.	8	0	0
Hastings (part)	109	0	142
Inver Grove Hgts.	77	12	20
Lakeville	310	0	34
Lilydale	0	0	12
Marshan Twp.	2	0	0
Mendota	0	0	0
Mendota Hgts.	6	0	0
Miesville	0	0	0
New Trier	0	0	0
Nininger Twp.	3	0	0
Northfield (part)	21	0	14
Randolph	3	0	0
Randolph Twp.	11	0	0

9	0	0
181	0	57
3	0	0
25	0	20
1	0	0
1	0	0
5	0	0
1	0	0
13	0	0
1,429	16	557
28	2	0
2	0	8
163	0	89
67	0	32
0	0	0
24	0	0
12	0	12
15	0	0
10	0	0
240	22	175
27	0	0
3	0	0
0	0	0
	181 3 25 1 1 1 5 1 13 1,429 28 2 163 67 0 24 12 15 10 240 27 3	181 0 3 0 25 0 1 0 1 0 5 0 1 0 13 0 1,429 16 28 2 2 0 163 0 67 0 0 0 24 0 12 0 15 0 10 0 240 22 27 0 3 0

Golden Valley	8	0	6
Greenfield	19	0	0
Greenwood	5	0	0
Hanover (part)	10	0	0
Hassan Twp.	14	0	0
Hopkins	38	0	0
Independence	43	0	0
Long Lake	3	0	0
Loretto	1	0	0
Maple Grove	297	0	86

			Units
	Single family	<u>Duplex</u>	Townhouse
Maple Plain	1	0	0
Medicine Lake	1	0	0
Medina	38	0	22
Minneapolis	238	2	39
Minnetonka	41	0	27
Minnetonka Beach	2	0	0
Minnetrista	105	0	2
Mound	48	0	24
New Hope	1	0	2
Orono	42	0	5
Osseo	1	0	0
Plymouth	115	0	165
Richfield	4	0	0
Robbinsdale	5	0	0
Rockford (part)	2	0	8
Rogers	159	0	8
St. Anthony (part)	3	0	0
St. Bonifacius	27	0	22
St. Louis Park	2	0	0

Shorewood	8	2	0
Spring Park	0	0	0
Tonka Bay	11	0	0
Wayzata	6	0	0
Woodland	2	0	0
Hennepin County Total	1,891	28	732
Arden Hills	4	0	0
Blaine (part)	0	0	0
Falcon Hgts.	0	0	0
Gem Lake	6	0	0
Lauderdale	0	0	0
Little Canada	13	0	0
Maplewood	67	26	20
Mounds View	4	4	0
New Brighton	5	0	0
North Oaks	32	0	0
North St. Paul	5	0	0
Roseville	9	0	0
St. Anthony (part)	0	0	0
St. Paul	67	14	7
Shoreview	8	0	15
Spring Lake Park (part)	0	0	0
Vadnais Hgts.	13	0	16

White Bear Lake (part)	23	0	10
White Bear Twp.	33	0	62
Ramsey County Total	289	44	130
Belle Plaine	195	17	12
Belle Plaine Twp.	10	0	0
Blakeley Twp.	1	0	0
Cedar Lake Twp.	43	0	0
Credit River Twp.	51	0	0
Elko	44	0	6

			Units
	Single family	<u>Duplex</u>	<u>Townhouse</u>
Helena Twp.	21	0	0
Jackson Twp.	6	0	0
Jordan	91	0	0
Louisville Twp.	15	0	0
New Market	75	0	2
New Market Twp.	34	0	0
New Prague (part)	106	0	27
Prior Lake	220	0	303
St. Lawrence Twp.	2	0	0
Sand Creek Twp.	11	0	0
Savage	92	0	84
Shakopee	259	0	104
Spring Lake Twp.	22	0	0
Scott County Total	1,298	17	538
Afton	15	0	0
Bayport	3	0	2
Baytown Twp.	15	0	0
Birchwood	2	0	0

Cottage Grove	121	0	175
Dellwood	3	0	0
Denmark Twp.	18	0	0
Forest Lake	139	0	178
Grant	22	0	0
Grey Cloud Twp.	2	0	0
Hastings (part)	0	0	0
Hugo	42	0	119
Lake Elmo	94	0	4
Lake St. Croix Beach	8	0	0
Lakeland	3	0	0
Lakeland Shores	0	0	0
Landfall	0	0	0
Mahtomedi	22	0	0
Marine on St. Croix	1	0	0
May Twp.	9	0	0
Newport	5	0	0
New Scandia Twp.	33	0	0
Oakdale	14	0	54
Oak Park Hgts.	0	0	0
Pine Springs	0	0	0
St. Mary's Point	2	0	0
St. Paul Park	4	0	0
Stillwater	103	0	82

Stillwater Twp.	5	0	0
West Lakeland Twp.	26	0	0
White Bear Lake (part)	0	0	0
Willernie	3	0	0
Woodbury	162	38	0
Washington County Total	876	38	614
Metro Area Total	8,272	150	3,429

Multifamily	<u>Total</u>
30	248
0	33
0	5
166	819
0	55
0	48
0	94
6	20
0	12
56	221
0	78
0	11
50	221
0	0
0	3
0	218
0	41
0	70
107	219

0 0 415	200 26 2,642
0 0 0 146 208 0 0 0 0 0 0	2 8 72 300 515 0 5 3 5 1 3 5 73 0 48
0 0	162 183
0	3
0	84

0	2
0	2
354	1,481
244	434
248	368
0	5
0	1
0	5
114	357

Multifamily	<u>Total</u>
0	52
0	4
287	556
0	4
4	13
0	8
94	345
199	308
362	706
9	21
0	2
0	0
8	14
0	0
0	0
0	3
0	35
0	3
0	11

330 330 45 1	0 92 0 0 0 0
13 3,66 3	0 1,661
3,000	1,001
77 10 252 141 (24 102 15	47 0 0 42 0 0 78 0
1093	656
127	100
(0 0
(U

25	39
0	19
0	5
0	10
0	14
0	38
0	43
0	3
0	1
100	483

Multifamily	<u>Total</u>
4	5
0	1
0	60
1191	1470
170	238
0	2
0	107
0	72
0	3
62	109
77	78
936	1216
0	4
0	5
0	10
75	242
0	3
0	49
330	332

0 0 0 0 0 3,893	1(17 6,544
0 0 0 0	((((48
35 78	48 191
26	34
125	130
0	32
77	82 (
0	9
0	
596	684
0	23
0	(29
0	28

102	135
0	95
1,039	1,502
0	224
0	10
0	1
0	43
0	51
0	50

Multifamily	<u>Total</u>
0	21
0	6
0	91
0	15
0	77
0	34
0	133
290	813
0	2
0	11
0	176
230	593
0	22
520	2,373
0	15
0	5
0	15
0	2

296
3
18
379
22
3 18 379 22 2 0 161
0
161
98
8
3
0
0
22
1
9
5
33
99
0
0
2
4
8 3 0 22 1 9 5 33 99 0 0 2 4 283

0	5
0	26
0	(
0	3
0	200
191	1,719
8,073	19,924