EMPLOYMENT OUTLOOK TO 2012 SOUTHEAST

mployment in Southeast Minnesota is projected to grow by 35,600 jobs between 2002 and 2012. Jobs in the region are expected to increase by 13.7 percent, rising from 259,700 in 2002 to 295,300 by 2012.

lob creation in Southeast Minnesota will be concentrated in service-producing industries with 90 percent of new jobs expected to be service related jobs. Goods-producing employment is expected to expand by 8.4 percent

while service-producing employment is projected to grow by 18.3 percent. The region's nationally-known medical facilities will continue to expand boosting employment in health industries. The largest number of health-related jobs will be created in the ambulatory health care services (7,200), hospital (2,800) and nursing and residential care facilities industries.

The trade, transportation, and utilities sector is projected to add the second highest number of jobs. Demand

Change

for new workers within this sector will be strongest in the building material and garden supply stores (1,000), general merchandise stores (800), sporting goods/hobby/book/music stores (700), and truck transportation (600).

Manufacturers in the region are expected to expand their payroll numbers by 8.6 percent between 2002 and 2012 but the rebound in factory hiring won't be strong enough to push employment above pre-recession peak. Food manufacturers (1,100), machinery manufacturers (800), and fabricated metal product manufacturers (700) are expected to be leading generators of factory jobs over the next ten years.

Employment expansion in the leisure and hospitality and professional and business services sectors will roughly match manufacturing job growth. Employment growth in food services and drinking places (2,200) and amusement, gambling, and recreation industries (900) will account for

> most of the leisure and hospitality sector job expansion. Most of the gains in professional and business services employment are expected to occur in administrative and support services (2,000) and professional and technical services (1,300) businesses.

> Employment expansion in the construction, other services, and financial activities sectors is projected to add the next highest number of jobs. Special trade contractors are expected to add 1,400 positions. Membership organizations and associations will add 700 jobs. Another 500 new positions in the credit intermediation and related activity industry is anticipated.

> Mining employment is expected to be flat but employment in agriculture, forestry, fishing and hunting is projected to continue to decline.

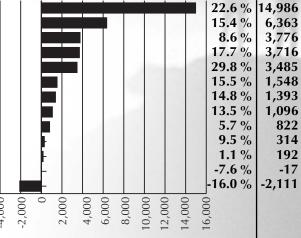
EMPLOYMENT OUTLOOK BY INDUSTRY GROUP

Southeast Minnesota, 2002 - 2012

Industrial Category Projected Change in Number of Jobs Education and Health Services* Trade, Trans.and Utilities Manufacturing

Leisure and Hospitality Professional and Business Services Construction Other Services Financial Activities Government* Information Nonagricultural Self-employed Mining Ag., Forestry, Fishing and Hunting

*State/local government education and hospital jobs are included in the education and health services industry groups.



BY INDUSTRY

This is a summary of industry and occupational employment projections for 2002-2012. Detailed state and substate projections data are on the Internet at www.deed.state.mn.us/lmi/proj To order brochures, please specify the area and report you want and fax your name, address and phone number to 651.282.5429 or e-mail deed.pubs@state.mn.us



BY OCCUPATION

rofessional and related occupations are expected to add the most jobs in Southeast Minnesota, unlike the other four Greater Minnesota regions where service occupations are expected to increase the most. The region already has a higher share of its workforce in professional occupations than any other region because of its high concentration of healthcare employment. Rapid

expansion in the region's

professional fields.

healthcare sector is expected to account for much of the projected professional job growth. The fastest-growing professional occupations are anticipated to be medical records and health information technicians, physician assistants, and database administrators. Registered nurse, postsecondary teacher, and social and human service assistant jobs are projected to increase the most among

The second-highest number of new jobs will be created in services occupations. Employment gains are expected to be high for combined food preparation and serving workers, home health aides, and nursing aides, orderlies, and attendants. Medical assistants, fitness trainers and aerobics instructors, and home health aides are service occupations which are anticipated to increase rapidly.

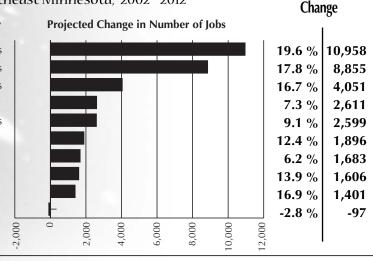
Sales and related occupations will account for roughly 10 percent of the projected jobs. **Cashiers** and **retail salespersons**, which

EMPLOYMENT OUTLOOK BY OCCUPATIONAL GROUP

Southeast Minnesota, 2002 - 2012

Occupational Category

Professional and Related Occupations
Service Occupations
Sales and Related Occupations
Office and Administrative Support
Production Occupations
Transportation and Material Moving
Management, Business, and Financial
Construction and Extraction
Installation, Maintenance, and Repair
Farming, Fishing, and Forestry



account for more than half of current sales employment, will account for more than half of the growth in sales-related occupations. Employment in office and administrative support occupations will grow at roughly half the rate as overall job growth but still provide 2,600 new jobs. Bill and account collector, desktop publisher, and customer service representative jobs will increase the most.

Job expansion in installation, maintenance, and repair occupations is expected to be faster than overall employment expansion with the fastest growing jobs within this area expected to be security and fire alarm systems installers and heating, air conditioning, and refrigeration mechanics and installers. Production occupations as a group will expand slower than total employment but 78 out of 107 production occupations are expected to add workers. Slaughterers and meat packers and welders and cutters are projected to increase the most.

Construction and extraction jobs will grow at roughly the same rate as overall employment expansion. The top construction occupations in terms of new jobs will be carpenters, electricians, and plumbers, pipefitters, and steamfitters. Truck drivers, both heavy and

light, are projected to add the most new workers among transportation and material moving occupations.

In addition to the 35,600 jobs created by employment growth, roughly 61,100 additional jobs are expected to be available to new workforce entrants or re-entrants because of the need of employers to replace workers leaving the workforce between 2002 and 2012. For example, in addition to the 3,500 openings for **registered nurses** created as healthcare employers expand payrolls, another 2,100 positions are projected to be opened as nurses retire or leave the occupation for other reasons.

Cashiers and retail salespersons, which steamfitters. Truck drivers, both heavy and EMPLOYMENT OUTLOOK TO 2012



SOUTHEAST MINNESOTA

TOP 50 OCCUPATIONS

2002-2012

2002-2012

2005 MEDIAN

2002

RAN	IV OCCUPATION	2002 ESTIMATED	2012 PROJECTED	2002-2012 PERCENT	2002-2012 NUMERIC	2005 MEDIAN ANNUAL
KAI	IK OCCUPATION	EMPLOYMENT	EMPLOYMENT	CHANGE	CHANGE	WAGE
OBS R	EQUIRING WORK EXPERIENCE PLUS BACHELOR'S OR HIG	HER DEGRI	E:			-110
48	Computer and Information Systems Managers	306	393	28.4%	87	\$101,407
38	General and Operations Managers	2,916	3,476	19.2	560	70,641
19	Medical and Health Services Managers	651	865	32.9	214	70,267
OBS R	EQUIRING A PROFESSIONAL, MASTER'S OR BACHELOR'S [DEGREE:				
43	Accountants and Auditors	1,671	2,011	20.3	340	50,998
21	All other counselors, social and religious workers	677	891	31.6	214	30,649
4	Business Operations Specialists, All Other	2,132	2,884	35.3	752	43,65
16	Computer Systems Analysts	331	471	42.3	140	59,32
	Life Scientists, All Other	604	780	29.1	176	47,02
50	Mental Health and Substance Abuse Social Workers	215	288	34.0	73	46,24
34	Network Systems and Data Communications Analysts	203	286	40.9	83	63,02
29	Pharmacists	533	690	29.5	157	86,65
41	Physical Therapists	325	419	28.9	94	60,32
	Postsecondary Teachers	2,206	3,043	37.9	837	57,01
	Public Relations Specialists	278	369	32.7	91	38,96
	EQUIRING AN ASSOCIATE DEGREE OR POST-SECONDARY	VOCATION	AL TRAININ	G:		
	Computer Support Specialists	687	910	32.5	223	38,57
	Dental Hygienists	296	397	34.1	101	54,42
	Emergency Medical Technicians and Paramedics	651	890	36.7	239	25,48
	Fitness Trainers and Aerobics Instructors	287	430	49.8	143	20,27
	Health Professionals and Technicians, All Other	534	747	39.9	213	38,49
	Medical and Clinical Laboratory Technicians	1,026	1,279	24.7	253	42,19
	Medical Records and Health Information Technicians	203	304	49.8	101	29,00
	Medical Transcriptionists	475	611	28.6	136	34,14
	Radiologic Technologists and Technicians	527	686	30.2	159	50,13
	Registered Nurses	9,916	13,398	35.1	3,482	57,10
	Surgical Technologists	369	507	37.4	138	41,15
	EQUIRING LONG-TERM ON-THE-JOB TRAINING OR WORK					
	Automotive Body and Related Repairers	562	702	24.9	140	32,03
	Electricians	1,071	1,306	21.9	235	47,70
	First-Line Super./Managers of Retail Sales Work	2,900	3,424	18.1	524	31,04
	First-Line Super./Managers of Mechanics, Installers and Repairers	764	930	21.7	166	50,49
	First-Line Super./Managers of Prod. and Operating Workers	1,653	1,980	19.8	327	41,48
	Welders, Cutters, Solderers, and Brazers	1,201	1,569	30.6	368	30,42
	EQUIRING MODERATE-TERM ON-THE-JOB TRAINING:	1,201	1,309	30.0	300	30,42
	Customer Service Representatives	1,733	2,162	24.8	429	27,20
	Dental Assistants	416	557	33.9	141	31,80
	Medical Assistants	395				
		570	650 725	64.6 27.2	255	28,01 28,94
	Pharmacy Technicians Sales and Related Workers, All Other	1,310	1,587	21.1	155 277	30,9 1
	Social and Human Service Assistants			37.9		
		984	1,357	I	373	25,61
ADC D	Truck Drivers, Heavy and Tractor-Trailer EQUIRING SHORT-TERM ON-THE-JOB TRAINING:	3,666	4,440	21.1	774	31,94
		400	F07 I	26.0 1	107	16 40
	Amusement and Recreation Attendants Combined Food Prop. and Son ing Workers. Including Foot Food	1	507	26.8	107	16,48
	Combined Food Prep. and Serving Workers, Including Fast Food	4,547	5,942	30.7	1,395	15,14
	Counter and Rental Clerks	834	1,061	27.2	227	16,70
	Healthcare Support Workers, All Other	935	1,302	39.3	367	23,99
	Home Health Aides	2,279	3,172	39.2	893	20,49
	Landscaping and Groundskeeping Workers	1,125	1,387	23.3	262	20,92
	Personal and Home Care Aides	1,242	1,663	33.9	421	20,51
	Personal Care and Service Workers, All Other	200	283	41.5	83	23,74
	Receptionists and Information Clerks	2,739	3,341	22.0	602	26,88
	Retail Salespersons	7,906	9,418	19.1	1,512	18,48
	Security Guards	972	1,349	38.8	377	25,27
15	Truck Drivers, Light or Delivery Services	1,545	1,971	27.6	426	24,85

These are the top 50 occupations, ranked by a combination of projected percent growth and numeric change. They are presented alphabetically by level of training required. This ranking does not account for supply of qualified workers or competition for openings, which are other important factors to consider when using these numbers. Median annual salaries are Southeast 2005 Salary Survey unless asterisked. Single asterisked salaries are 2005 state median annual salaries. More information on job availability can be found in the MN Careers publication, produced by the Minnesota Department of State Colleges and Universities.

REGIONAL EMPLOYMENT

Brochures are available for each of these six regions; detailed industry and occupational projections numbers are on the Internet at www.deed.state.mn.us/lmi/proj

*State/local government education and hospital jobs are included in the education and health services industry group, not government.

BY INDUSTRY GROUP 2002 and 2012

2002 2012

