SENATE
COUNSEL,
RESEARCH, &
FISCAL ANALYSIS

BILL SUMMARY

S.F. No. 4401 – Annual Report Modifications

Author: Senator D. Scott Dibble

Prepared by: Olivia Syverson, Senate Counsel (olivia.syverson@mnsenate.gov)

Date: March 16, 2026

Senate File 4401 amends the existing requirement for an annual market analysis and annual report in section 342.04.

The bill adds subdivisions to section 342.04.

Subdivision 1 strikes the requirement that the Office of Cannabis Management (OCM) collect existing data from the Department of Human Services, the Department of Health, Direct Care and Treatment, Minnesota state courts, and hospitals, and moves that requirement to subdivision 3 (see page 5, lines 6 to 9).

Subdivision 2 requires that an annual market analysis includes the following:

(1) The number of licenses issued by the office;
(2) Recommendations on the number of licenses that the office should make available;
(3) Information about the stability of the regulated market;
(4) The impact of unregulated sales of cannabis flower and cannabis products on the regulated market; and
(5) The integrity of the medical cannabis patient registry program.

Subdivision 3 clarifies the required findings of the annual report. The language that is being stricken on lines 3.14 to 3.16 and lines 3.25 to 4.32 are redrafted and inserted on lines 5.1 to 5.5.

Subdivision 4 requires OCM to collaborate with other state agencies and organizations to support education, prevention, and public safety initiatives.

Senate Counsel, Research, and Fiscal Analysis provides nonpartisan legislative, legal, fiscal, and analytical services to the Minnesota Senate. This document can be made available in different formats upon request.

www.senate.mn/scrfa/home | 651-296-4791
95 University Ave. W., STE 3300, Saint Paul, MN, 55155