

1.1 Senator moves to amend the delete-everything amendment (SCS3054A-8)
1.2 to S.F. No. 3054 as follows:

1.3 Page 84, after line 21, insert:

1.4 "Sec. 37. Minnesota Statutes 2024, section 256B.85, subdivision 2, is amended to read:

1.5 Subd. 2. **Definitions.** (a) For the purposes of this section and section 256B.851, the terms
1.6 defined in this subdivision have the meanings given.

1.7 (b) "Activities of daily living" or "ADLs" means:

1.8 (1) dressing, including assistance with choosing, applying, and changing clothing and
1.9 applying special appliances, wraps, or clothing;

1.10 (2) grooming, including assistance with basic hair care, oral care, shaving, applying
1.11 cosmetics and deodorant, and care of eyeglasses and hearing aids. Grooming includes nail
1.12 care, except for recipients who are diabetic or have poor circulation;

1.13 (3) bathing, including assistance with basic personal hygiene and skin care;

1.14 (4) eating, including assistance with hand washing and applying orthotics required for
1.15 eating or feeding;

1.16 (5) transfers, including assistance with transferring the participant from one seating or
1.17 reclining area to another;

1.18 (6) mobility, including assistance with ambulation and use of a wheelchair. Mobility
1.19 does not include providing transportation for a participant;

1.20 (7) positioning, including assistance with positioning or turning a participant for necessary
1.21 care and comfort; and

1.22 (8) toileting, including assistance with bowel or bladder elimination and care, transfers,
1.23 mobility, positioning, feminine hygiene, use of toileting equipment or supplies, cleansing
1.24 the perineal area, inspection of the skin, and adjusting clothing.

1.25 (c) "Agency-provider model" means a method of CFSS under which a qualified agency
1.26 provides services and supports through the agency's own employees and policies. The agency
1.27 must allow the participant to have a significant role in the selection and dismissal of support
1.28 workers of their choice for the delivery of their specific services and supports.

1.29 (d) "Behavior" means a description of a need for services and supports used to determine
1.30 the home care rating and additional service units. The presence of Level I behavior is used
1.31 to determine the home care rating.

(e) "Budget model" means a service delivery method of CFSS that allows the use of a service budget and assistance from a financial management services (FMS) provider for a participant to directly employ support workers and purchase supports and goods.

(f) "Complex health-related needs" means an intervention listed in clauses (1) to (8) that has been ordered by a physician, advanced practice registered nurse, or physician's assistant and is specified in an assessment summary, including:

(1) tube feedings requiring:

(i) a gastrojejunostomy tube; or

(ii) continuous tube feeding lasting longer than 12 hours per day;

(2) wounds described as:

(i) stage III or stage IV;

(ii) multiple wounds;

(iii) requiring sterile or clean dressing changes or a wound vac; or

(iv) open lesions such as burns, fistulas, tube sites, or ostomy sites that require specialized care;

(3) parenteral therapy described as:

(i) IV therapy more than two times per week lasting longer than four hours for each treatment; or

(ii) total parenteral nutrition (TPN) daily;

(4) respiratory interventions, including:

(i) oxygen required more than eight hours per day;

(ii) respiratory vest more than one time per day;

(iii) bronchial drainage treatments more than two times per day;

(iv) sterile or clean suctioning more than six times per day;

(v) dependence on another to apply respiratory ventilation augmentation devices such as BiPAP and CPAP; and

(vi) ventilator dependence under section 256B.0651;

(5) insertion and maintenance of catheter, including:

(i) sterile catheter changes more than one time per month;

(ii) clean intermittent catheterization, and including self-catheterization more than six times per day; or

(iii) bladder irrigations;

(6) bowel program more than two times per week requiring more than 30 minutes to perform each time;

(7) neurological intervention, including:

(i) seizures more than two times per week and requiring significant physical assistance to maintain safety; or

(ii) swallowing disorders diagnosed by a physician, advanced practice registered nurse, or physician's assistant and requiring specialized assistance from another on a daily basis; and

(8) other congenital or acquired diseases creating a need for significantly increased direct hands-on assistance and interventions in six to eight activities of daily living.

(g) "Community first services and supports" or "CFSS" means the assistance and supports program under this section needed for accomplishing activities of daily living, instrumental activities of daily living, and health-related tasks through hands-on assistance to accomplish the task or constant supervision and cueing to accomplish the task, or the purchase of goods as defined in subdivision 7, clause (3), that replace the need for human assistance.

(h) "Community first services and supports service delivery plan" or "CFSS service delivery plan" means a written document detailing the services and supports chosen by the participant to meet assessed needs that are within the approved CFSS service authorization, as determined in subdivision 8. Services and supports are based on the support plan identified in sections 256B.092, subdivision 1b, and 256S.10.

(i) "Consultation services" means ~~a Minnesota health care program-enrolled provider organization that provides assistance to the~~ assisting a participant in making informed choices about CFSS services in general and self-directed tasks in particular, and in developing a person-centered CFSS service delivery plan to achieve quality service outcomes.

(j) "Critical activities of daily living" means transferring, mobility, eating, and toileting.

(k) "Dependency" in activities of daily living means a person requires hands-on assistance or constant supervision and cueing to accomplish one or more of the activities of daily living every day or on the days during the week that the activity is performed; however, a child must not be found to be dependent in an activity of daily living if, because of the child's

age, an adult would either perform the activity for the child or assist the child with the activity and the assistance needed is the assistance appropriate for a typical child of the same age.

(l) "Extended CFSS" means CFSS services and supports provided under CFSS that are included in the CFSS service delivery plan through one of the home and community-based services waivers and as approved and authorized under chapter 256S and sections 256B.092, subdivision 5, and 256B.49, which exceed the amount, duration, and frequency of the state plan CFSS services for participants. Extended CFSS excludes the purchase of goods.

(m) "Financial management services provider" or "FMS provider" means a qualified organization required for participants using the budget model under subdivision 13 that is an enrolled provider with the department to provide vendor fiscal/employer agent financial management services (FMS).

(n) "Health-related procedures and tasks" means procedures and tasks related to the specific assessed health needs of a participant that can be taught or assigned by a state-licensed health care or mental health professional and performed by a support worker.

(o) "Instrumental activities of daily living" means activities related to living independently in the community, including but not limited to: meal planning, preparation, and cooking; shopping for food, clothing, or other essential items; laundry; housecleaning; assistance with medications; managing finances; communicating needs and preferences during activities; arranging supports; and assistance with traveling around and participating in the community, including traveling to medical appointments. For purposes of this paragraph, traveling includes driving and accompanying the recipient in the recipient's chosen mode of transportation and according to the individual CFSS service delivery plan.

(p) "Lead agency" has the meaning given in section 256B.0911, subdivision 10.

(q) "Legal representative" means parent of a minor, a court-appointed guardian, or another representative with legal authority to make decisions about services and supports for the participant. Other representatives with legal authority to make decisions include but are not limited to a health care agent or an attorney-in-fact authorized through a health care directive or power of attorney.

(r) "Level I behavior" means physical aggression toward self or others or destruction of property that requires the immediate response of another person.

(s) "Medication assistance" means providing verbal or visual reminders to take regularly scheduled medication, and includes any of the following supports listed in clauses (1) to

(3) and other types of assistance, except that a support worker must not determine medication dose or time for medication or inject medications into veins, muscles, or skin:

(1) under the direction of the participant or the participant's representative, bringing medications to the participant including medications given through a nebulizer, opening a container of previously set-up medications, emptying the container into the participant's hand, opening and giving the medication in the original container to the participant, or bringing to the participant liquids or food to accompany the medication;

(2) organizing medications as directed by the participant or the participant's representative; and

(3) providing verbal or visual reminders to perform regularly scheduled medications.

(t) "Participant" means a person who is eligible for CFSS.

(u) "Participant's representative" means a parent, family member, advocate, or other adult authorized by the participant or participant's legal representative, if any, to serve as a representative in connection with the provision of CFSS. If the participant is unable to assist in the selection of a participant's representative, the legal representative shall appoint one.

(v) "Person-centered planning process" means a process that is directed by the participant to plan for CFSS services and supports.

(w) "Service budget" means the authorized dollar amount used for the budget model or for the purchase of goods.

(x) "Shared services" means the provision of CFSS services by the same CFSS support worker to two or three participants who voluntarily enter into a written agreement to receive services at the same time, in the same setting, and through the same agency-provider or FMS provider.

(y) "Support worker" means a qualified and trained employee of the agency-provider as required by subdivision 11b or of the participant employer under the budget model as required by subdivision 14 who has direct contact with the participant and provides services as specified within the participant's CFSS service delivery plan.

(z) "Unit" means the increment of service based on hours or minutes identified in the service agreement.

(aa) "Vendor fiscal employer agent" means an agency that provides financial management services.

(bb) "Wages and benefits" means the hourly wages and salaries, the employer's share of FICA taxes, Medicare taxes, state and federal unemployment taxes, workers' compensation, mileage reimbursement, health and dental insurance, life insurance, disability insurance, long-term care insurance, uniform allowance, contributions to employee retirement accounts, or other forms of employee compensation and benefits.

(cc) "Worker training and development" means services provided according to subdivision 18a for developing workers' skills as required by the participant's individual CFSS service delivery plan that are arranged for or provided by the agency-provider or purchased by the participant employer. These services include training, education, direct observation and supervision, and evaluation and coaching of job skills and tasks, including supervision of health-related tasks or behavioral supports.

Sec. 38. Minnesota Statutes 2024, section 256B.85, subdivision 5, is amended to read:

Subd. 5. Assessment requirements. (a) The assessment of functional need must:

(1) be conducted by a certified assessor according to the criteria established in section 256B.0911, subdivisions 17 to 21, 23, 24, and 29 to 31;

(2) be conducted face-to-face, initially and at least annually thereafter, or when there is a significant change in the participant's condition or a change in the need for services and supports, or at the request of the participant when the participant experiences a change in condition or needs a change in the services or supports; and

(3) be completed using the format established by the commissioner.

(b) The results of the assessment and any recommendations and authorizations for CFSS must be determined and communicated in writing by the lead agency's assessor as defined in section 256B.0911 to the participant or the participant's representative and chosen CFSS providers within ten business days and must include the participant's right to appeal the assessment under section 256.045, subdivision 3.

~~(c) The lead agency assessor may authorize a temporary authorization for CFSS services to be provided under the agency-provider model. The lead agency assessor may authorize a temporary authorization for CFSS services to be provided under the agency-provider model without using the assessment process described in this subdivision. Authorization for a temporary level of CFSS services under the agency-provider model is limited to the time specified by the commissioner, but shall not exceed 45 days. The level of services authorized under this paragraph shall have no bearing on a future authorization. For CFSS services needed beyond the 45-day temporary authorization, the lead agency must conduct~~

7.1 ~~an assessment as described in this subdivision and participants must use consultation services~~
7.2 ~~to complete their orientation and selection of a service model.~~

7.3 Sec. 39. Minnesota Statutes 2024, section 256B.85, is amended by adding a subdivision
7.4 to read:

7.5 Subd. 5a. **Temporary authorization without assessment.** The lead agency assessor
7.6 may authorize a temporary authorization for CFSS services to be provided under the
7.7 agency-provider model. The lead agency assessor may authorize a temporary authorization
7.8 for CFSS services to be provided under the agency-provider model without using the
7.9 assessment process described in subdivision 5. Authorization for a temporary level of CFSS
7.10 services under the agency-provider model is limited to the time specified by the
7.11 commissioner, but shall not exceed 45 days. The level of services authorized under this
7.12 subdivision shall have no bearing on a future authorization. For CFSS services needed
7.13 beyond the 45-day temporary authorization, the lead agency must conduct an assessment
7.14 as described in subdivision 5.

7.15 Sec. 40. Minnesota Statutes 2024, section 256B.85, subdivision 6, is amended to read:

7.16 Subd. 6. **Community first services and supports service delivery plan.** (a) The CFSS
7.17 service delivery plan must be developed and evaluated through a person-centered planning
7.18 process by the participant, or the participant's representative or legal representative who
7.19 may be assisted by a consultation services provider. The CFSS service delivery plan must
7.20 reflect the services and supports that are important to the participant and for the participant
7.21 to meet the needs assessed by the certified assessor and identified in the support plan
7.22 identified in sections 256B.092, subdivision 1b, and 256S.10. ~~The CFSS service delivery~~
7.23 ~~plan must be reviewed by the participant, the consultation services provider, and the~~
7.24 ~~agency-provider or FMS provider prior to starting services and at least annually upon~~
7.25 ~~reassessment, or when there is a significant change in the participant's condition, or a change~~
7.26 ~~in the need for services and supports.~~

7.27 (b) The commissioner shall establish the format and criteria for the CFSS service delivery
7.28 plan.

7.29 (c) The CFSS service delivery plan must be person-centered and:

7.30 (1) specify the consultation services provider, selected by the participant, if any, and
7.31 either the agency-provider, or FMS provider selected by the participant;

7.32 (2) reflect the setting in which the participant resides that is chosen by the participant;

- 8.1 (3) reflect the participant's strengths and preferences;
- 8.2 (4) include the methods and supports used to address the needs as identified through an
8.3 assessment of functional needs;
- 8.4 (5) include the participant's identified goals and desired outcomes;
- 8.5 (6) reflect the services and supports, paid and unpaid, that will assist the participant to
8.6 achieve identified goals, including the costs of the services and supports, and the providers
8.7 of those services and supports, including natural supports;
- 8.8 (7) identify the amount and frequency of face-to-face supports and amount and frequency
8.9 of remote supports and technology that will be used;
- 8.10 (8) identify risk factors and measures in place to minimize them, including individualized
8.11 backup plans;
- 8.12 (9) be understandable to the participant and the individuals providing support;
- 8.13 (10) identify the individual or entity responsible for monitoring the plan;
- 8.14 (11) be finalized and agreed to in writing by the participant and signed by individuals
8.15 and providers responsible for its implementation;
- 8.16 (12) be distributed to the participant and other people involved in the plan;
- 8.17 (13) prevent the provision of unnecessary or inappropriate care;
- 8.18 (14) include a detailed budget for expenditures for budget model participants or
8.19 participants under the agency-provider model if purchasing goods; and
- 8.20 (15) include a plan for worker training and development provided according to
8.21 subdivision 18a detailing what service components will be used, when the service components
8.22 will be used, how they will be provided, and how these service components relate to the
8.23 participant's individual needs and CFSS support worker services.
- 8.24 (d) The CFSS service delivery plan must describe the units or dollar amount available
8.25 to the participant. The total units of agency-provider services or the service budget amount
8.26 for the budget model include both annual totals and a monthly average amount that cover
8.27 the number of months of the service agreement. The amount used each month may vary,
8.28 but additional funds must not be provided above the annual service authorization amount,
8.29 determined according to subdivision 8, unless a change in condition is assessed and
8.30 authorized by the certified assessor and documented in the support plan and CFSS service
8.31 delivery plan.

(e) ~~In~~ If assisting with the development or modification of the CFSS service delivery plan during the authorization time period, the consultation services provider shall:

(1) consult with the FMS provider on the spending budget when applicable; and

(2) consult with the participant or participant's representative, agency-provider, and case manager or care coordinator.

(f) Prior to starting services and at least annually upon reassessment, or when there is a significant change in the participant's condition or a change in the need for services and supports, the CFSS service delivery plan must be reviewed by the participant, by the consultation services provider, unless the participant has selected the agency-provider model without optional consultation services, and by either the agency-provider or FMS provider.

(g) The CFSS service delivery plan must be approved by the lead agency for participants without a case manager or care coordinator who is responsible for authorizing services. A case manager or care coordinator must approve the plan for a waiver or alternative care program participant.

Sec. 41. Minnesota Statutes 2024, section 256B.85, subdivision 7, is amended to read:

Subd. 7. **Community first services and supports; covered services.** Services and supports covered under CFSS include:

(1) assistance to accomplish activities of daily living (ADLs), instrumental activities of daily living (IADLs), and health-related procedures and tasks through hands-on assistance to accomplish the task or constant supervision and cueing to accomplish the task;

(2) assistance to acquire, maintain, or enhance the skills necessary for the participant to accomplish activities of daily living, instrumental activities of daily living, or health-related tasks;

(3) expenditures for items, services, supports, environmental modifications, or goods, including assistive technology. These expenditures must:

(i) relate to a need identified in a participant's CFSS service delivery plan; and

(ii) increase independence or substitute for human assistance, to the extent that expenditures would otherwise be made for human assistance for the participant's assessed needs;

(4) observation and redirection for behavior or symptoms where there is a need for assistance;

(5) back-up systems or mechanisms, such as the use of pagers or other electronic devices, to ensure continuity of the participant's services and supports;

(6) services described under subdivision 17 provided by a consultation services provider ~~as defined under subdivision 17, that is under contract with the department and enrolled as a Minnesota health care program provider~~ meeting the requirements of subdivision 17a;

(7) services provided by an FMS provider as defined under subdivision 13a, that is an enrolled provider with the department;

(8) CFSS services provided by a support worker who is a parent, stepparent, or legal guardian of a participant under age 18, or who is the participant's spouse. Covered services under this clause are subject to the limitations described in subdivision 7b; and

(9) worker training and development services as described in subdivision 18a."

Page 87, after line 20, insert:

"Sec. 44. Minnesota Statutes 2024, section 256B.85, subdivision 8a, is amended to read:

Subd. 8a. **Authorization; exceptions.** All CFSS services must be authorized by the commissioner or the commissioner's designee as described in subdivision 8 except when:

(1) the lead agency temporarily authorizes services in the agency-provider model as described in subdivision ~~5, paragraph (e)~~ 5a;

(2) CFSS services in the agency-provider model were required to treat an emergency medical condition that if not immediately treated could cause a participant serious physical or mental disability, continuation of severe pain, or death. The CFSS agency provider must request retroactive authorization from the lead agency no later than five working days after providing the initial emergency service. The CFSS agency provider must be able to substantiate the emergency through documentation such as reports, notes, and admission or discharge histories. A lead agency must follow the authorization process in subdivision 5 after the lead agency receives the request for authorization from the agency provider;

(3) the lead agency authorizes a temporary increase to the amount of services authorized in the agency or budget model to accommodate the participant's temporary higher need for services. Authorization for a temporary level of CFSS services is limited to the time specified by the commissioner, but shall not exceed 45 days. The level of services authorized under this clause shall have no bearing on a future authorization;

11.1 (4) a participant's medical assistance eligibility has lapsed, is then retroactively reinstated,
11.2 and an authorization for CFSS services is completed based on the date of a current
11.3 assessment, eligibility, and request for authorization;

11.4 (5) a third-party payer for CFSS services has denied or adjusted a payment. Authorization
11.5 requests must be submitted by the provider within 20 working days of the notice of denial
11.6 or adjustment. A copy of the notice must be included with the request;

11.7 (6) the commissioner has determined that a lead agency or state human services agency
11.8 has made an error; or

11.9 (7) a participant enrolled in managed care experiences a temporary disenrollment from
11.10 a health plan, in which case the commissioner shall accept the current health plan
11.11 authorization for CFSS services for up to 60 days. The request must be received within the
11.12 first 30 days of the disenrollment. If the recipient's reenrollment in managed care is after
11.13 the 60 days and before 90 days, the provider shall request an additional 30-day extension
11.14 of the current health plan authorization, for a total limit of 90 days from the time of
11.15 disenrollment.

11.16 Sec. 45. Minnesota Statutes 2024, section 256B.85, subdivision 11, is amended to read:

11.17 Subd. 11. **Agency-provider model.** (a) The agency-provider model includes services
11.18 provided by support workers and staff providing worker training and development services
11.19 who are employed by an agency-provider that meets the criteria established by the
11.20 commissioner, including required training.

11.21 (b) The agency-provider shall allow the participant to have a significant role in the
11.22 selection and dismissal of the support workers for the delivery of the services and supports
11.23 specified in the participant's CFSS service delivery plan. The agency must make a reasonable
11.24 effort to fulfill the participant's request for the participant's preferred support worker.

11.25 (c) A participant may use authorized units of CFSS services as needed within a service
11.26 agreement that is not greater than 12 months. Using authorized units in a flexible manner
11.27 in either the agency-provider model or the budget model does not increase the total amount
11.28 of services and supports authorized for a participant or included in the participant's CFSS
11.29 service delivery plan.

11.30 (d) A participant may share CFSS services. Two or three CFSS participants may share
11.31 services at the same time provided by the same support worker.

11.32 (e) The agency-provider must use a minimum of 72.5 percent of the revenue generated
11.33 by the medical assistance payment for CFSS for support worker wages and benefits, except

12.1 all of the revenue generated by a medical assistance rate increase due to a collective
12.2 bargaining agreement under section 179A.54 must be used for support worker wages and
12.3 benefits. The agency-provider must document how this requirement is being met. The
12.4 revenue generated by the worker training and development services and the reasonable costs
12.5 associated with the worker training and development services must not be used in making
12.6 this calculation.

12.7 (f) The agency-provider model must be used by participants who are restricted by the
12.8 Minnesota restricted recipient program under Minnesota Rules, parts 9505.2160 to
12.9 9505.2245.

12.10 (g) Participants purchasing goods under ~~this~~ the agency-provider model, along with
12.11 support worker services, must:

12.12 (1) specify the goods in the CFSS service delivery plan and detailed budget for
12.13 expenditures that must be approved by the lead agency, case manager, or care coordinator;
12.14 and

12.15 (2) use the FMS provider for the billing and payment of such goods.

12.16 (h) The agency provider is responsible for ensuring that any worker driving a participant
12.17 under subdivision 2, paragraph (o), has a valid driver's license and the vehicle used is
12.18 registered and insured according to Minnesota law.

12.19 (i) The use of consultation services under the agency-provider model is optional. A
12.20 participant may select the agency-provider model without using consultation services to
12.21 make the selection, to complete orientation to CFSS, or to select the agency-provider model.

12.22 (j) If a participant selects the agency-provider model without optional consultation
12.23 services, the agency-provider must provide an initial and annual orientation to CFSS
12.24 information and policies and a copy of the participant protections under subdivision 20 at
12.25 the start of services.

12.26 Sec. 46. Minnesota Statutes 2024, section 256B.85, subdivision 13, is amended to read:

12.27 Subd. 13. **Budget model.** (a) Under the budget model participants exercise responsibility
12.28 and control over the services and supports described and budgeted within the CFSS service
12.29 delivery plan. Participants must use consultation services specified in subdivision 17 and
12.30 services specified in subdivision 13a provided by an FMS provider. Under this model,
12.31 participants may use their approved service budget allocation to:

13.1 (1) directly employ support workers, and pay wages, federal and state payroll taxes, and
13.2 premiums for workers' compensation, liability, family and medical benefit insurance, and
13.3 health insurance coverage; and

13.4 (2) obtain supports and goods as defined in subdivision 7.

13.5 (b) Participants who are unable to fulfill any of the functions listed in paragraph (a) may
13.6 authorize a legal representative or participant's representative to do so on their behalf.

13.7 (c) If two or more participants using the budget model live in the same household and
13.8 have the same support worker, the participants must use the same FMS provider.

13.9 (d) If the FMS provider advises that there is a joint employer in the budget model, all
13.10 participants associated with that joint employer must use the same FMS provider.

13.11 (e) The commissioner shall disenroll or exclude participants from the budget model and
13.12 transfer them to the agency-provider model under, but not limited to, the following
13.13 circumstances:

13.14 (1) when a participant has been restricted by the Minnesota restricted recipient program,
13.15 in which case the participant may be excluded for a specified time period under Minnesota
13.16 Rules, parts 9505.2160 to 9505.2245;

13.17 (2) when a participant exits the budget model during the participant's service plan year.
13.18 Upon transfer, the participant shall not access the budget model for the remainder of that
13.19 service plan year; or

13.20 (3) when the department determines that the participant or participant's representative
13.21 or legal representative is unable to fulfill the responsibilities under the budget model, as
13.22 specified in subdivision 14.

13.23 (f) A participant may appeal in writing to the department under section 256.045,
13.24 subdivision 3, to contest the department's decision under paragraph (e), clause (3), to disenroll
13.25 or exclude the participant from the budget model."

13.26 Page 89, after line 14, insert:

13.27 "Sec. 48. Minnesota Statutes 2024, section 256B.85, subdivision 17, is amended to read:

13.28 Subd. 17. **Consultation services duties.** Consultation services are a required service
13.29 for the budget model and an optional service for the agency-provider model. Consultation
13.30 services is a required service that includes include:

- 14.1 (1) entering into a written agreement with the participant, participant's representative,
14.2 or legal representative that includes but is not limited to the details of services, service
14.3 delivery methods, dates of services, and contact information;
- 14.4 (2) providing an initial and annual orientation to CFSS information and policies, including
14.5 selecting a service model;
- 14.6 (3) assisting with accessing FMS providers or agency-providers;
- 14.7 (4) providing assistance with the development, implementation, management,
14.8 documentation, and evaluation of the person-centered CFSS service delivery plan;
- 14.9 (5) maintaining documentation of the approved CFSS service delivery plan;
- 14.10 (6) distributing copies of the final CFSS service delivery plan to the participant and to
14.11 the agency-provider or FMS provider, case manager or care coordinator, and other designated
14.12 parties;
- 14.13 (7) assisting to fulfill responsibilities and requirements of CFSS, including modifying
14.14 CFSS service delivery plans and changing service models;
- 14.15 (8) if requested, providing consultation on recruiting, selecting, training, managing,
14.16 directing, supervising, and evaluating support workers;
- 14.17 (9) evaluating services upon receiving information from an FMS provider indicating
14.18 spending or participant employer concerns;
- 14.19 (10) reviewing the use of and access to informal and community supports, goods, or
14.20 resources;
- 14.21 (11) a semiannual review of services if the participant does not have a case manager or
14.22 care coordinator and when the support worker is a paid parent of a minor participant or the
14.23 participant's spouse;
- 14.24 (12) collecting and reporting of data as required by the department;
- 14.25 (13) providing the participant with a copy of the participant protections under subdivision
14.26 20 at the start of consultation services;
- 14.27 (14) providing assistance to resolve issues of noncompliance with the requirements of
14.28 CFSS;
- 14.29 (15) providing recommendations to the commissioner for changes to services when
14.30 support to participants to resolve issues of noncompliance have been unsuccessful; and
- 14.31 (16) other duties as assigned by the commissioner.

15.1 Sec. 49. Minnesota Statutes 2024, section 256B.85, subdivision 17a, is amended to read:

15.2 Subd. 17a. **Consultation services provider qualifications and**
15.3 **requirements.** Consultation services providers must meet the following qualifications and
15.4 requirements:

15.5 (1) meet the requirements under subdivision 10, paragraph (a), excluding clauses (4)
15.6 and (5);

15.7 (2) ~~are~~ be under contract with the department and enrolled as a Minnesota health care
15.8 program provider;

15.9 (3) ~~are not~~ not be the FMS provider, the lead agency, or the CFSS or home and
15.10 community-based services waiver vendor or agency-provider to the participant;

15.11 (4) meet the service standards as established by the commissioner;

15.12 (5) have proof of surety bond coverage. Upon new enrollment, or if the consultation
15.13 service provider's Medicaid revenue in the previous calendar year is less than or equal to
15.14 \$300,000, the consultation service provider must purchase a surety bond of \$50,000. If the
15.15 agency-provider's Medicaid revenue in the previous calendar year is greater than \$300,000,
15.16 the consultation service provider must purchase a surety bond of \$100,000. The surety bond
15.17 must be in a form approved by the commissioner, must be renewed annually, and must
15.18 allow for recovery of costs and fees in pursuing a claim on the bond;

15.19 (6) employ lead professional staff with a minimum of two years of experience in
15.20 providing services such as support planning, support broker, case management or care
15.21 coordination, or consultation services and consumer education to participants using a
15.22 self-directed program using FMS under medical assistance;

15.23 (7) report maltreatment as required under chapter 260E and section 626.557;

15.24 (8) comply with medical assistance provider requirements;

15.25 (9) understand the CFSS program and its policies;

15.26 (10) ~~are~~ be knowledgeable about self-directed principles and the application of the
15.27 person-centered planning process;

15.28 (11) have general knowledge of the FMS provider duties and the vendor fiscal/employer
15.29 agent model, including all applicable federal, state, and local laws and regulations regarding
15.30 tax, labor, employment, and liability and workers' compensation coverage for household
15.31 workers; and

(12) have all employees, including lead professional staff, staff in management and supervisory positions, and owners of the agency who are active in the day-to-day management and operations of the agency, complete training as specified in the contract with the department.

Sec. 50. Minnesota Statutes 2024, section 256B.85, subdivision 20, is amended to read:

Subd. 20. **Participant protections.** (a) All CFSS participants have the protections identified in this subdivision.

(b) Participants or ~~participant's~~ participants' representatives must be provided with adequate information, counseling, training, and assistance, as needed, to ensure that the participant is able to choose and manage services, models, and budgets. For budget model participants and participants who selected the agency-provider model with optional consultation services, this information must be provided by the consultation services provider at the time of the initial or annual orientation to CFSS, at the time of reassessment, or when requested by the participant or participant's representative. For participants who selected the agency-provider model without optional consultation services, this information must be provided by the agency-provider at the time of the initial or annual orientation to CFSS, at the time of reassessment, or when requested by the participant or participant's representative. This information must explain:

(1) person-centered planning;

(2) the range and scope of participant choices, including the differences between the agency-provider model and the budget model, available CFSS providers, and other services available in the community to meet the participant's needs;

(3) the process for changing plans, services, and budgets;

(4) identifying and assessing appropriate services; and

(5) risks to and responsibilities of the participant under the budget model.

(c) The consultation services provider or agency-provider, as applicable, must ensure that the participant chooses freely between the agency-provider model and the budget model and among available agency-providers and that the participant may change agency-providers after services have begun.

(d) A participant who appeals a reduction in previously authorized CFSS services may continue previously authorized services pending an appeal in accordance with section 256.045.

- 17.1 (e) If the units of service or budget allocation for CFSS are reduced, denied, or terminated,
17.2 the commissioner must provide notice of the reasons for the reduction in the participant's
17.3 notice of denial, termination, or reduction.
- 17.4 (f) If all or part of a CFSS service delivery plan is denied approval by the lead agency,
17.5 the lead agency must provide a notice that describes the basis of the denial."
- 17.6 Renumber the sections in sequence and correct the internal references
- 17.7 Amend the title accordingly