ANNOTATED
College Financing Plan

Questions? Collegefinancingplan@ed.gov

Student name/ identifier; date issued (right side)

University of the United States (UUS)

MM / DD / YYYY

Undergraduate College Financing Plan

Download

Student Name, Identifier

Individual student's estimated cost of attendance

Estimated Cost of Attendance 2025-2026

	On Campus Residence		Off Campus Residence
Tuition and Fees		$X,XXXX	
Housing and Food	$X,XXXX		$X,XXXX
Books and Supplies		$X,XXXX	
Transportation		$X,XXXX	
Other Education Costs		$X,XXXX	
Estimated Cost of Attendance	**$X,XXXX** / yr		**$X,XXXX** / yr

Student Aid Index based on FAFSA and Institutional Methodology

Student Aid Index

Based on the FAFSA As calculated by the Department of Education and/or the institution using a formula prescribed by law.	**X,XXXX** / yr
Based on Institutional Methodology Used by many private institutions in addition to the FAFSA.	**X,XXXX** / yr

Grants, Scholarships, and Other Gift Aid

Scholarships and Grants are considered "Gift" aid - no repayment is needed.

Scholarships

Merit-Based Scholarships	
Scholarships From Your School	$X,XXXX
Scholarships From Your State	$X,XXXX
Other Scholarships	$X,XXXX
Employer Paid Tuition Benefits	$X,XXXX
Total Scholarships	**$X,XXXX** / yr

Grants

Need-Based Grant Aid	
Federal Pell Grants	$X,XXXX
Institutional Grants	$X,XXXX
State Grants	$X,XXXX
Other Forms of Grant Aid	$X,XXXX
Total Grants	**$X,XXXX** / yr

The sum of each grant sub-category appears here; campus-based FSEOG and TEACH Grants would appear here under "Institutional Grants"

VA Education Benefits

VA Education Benefits	**$X,XXXX** / yr

NET PRICE

Estimated College Costs You Will Be Required to Pay

Net Price To You Total cost of attendance minus total grants and total scholarships	**$X,XXXX** / yr

Loan and Work Options to Pay the Net Price

You must repay loans, plus interest and fees.

Federal loan amounts you are eligible for

Loan Options*

Federal Direct Subsidized Loan (x.xx% interest rate) (x.xx% origination fee)	$X,XXXX / yr
Federal Direct Unsubsidized Loan (x.xx% interest rate) (x.xx% origination fee)	$X,XXXX / yr
Total Loan Options	**$X,XXXX** / yr

* For federal student loans, origination fees are deducted from loan proceeds.

Work Options

Work-Study Hours Per Week (estimated)	$X,XXXX / yr XX / wk
Other Campus Job	$X,XXXX / yr
Total Work	**$X,XXXX** / yr

Aid awarded by school but earned through work

Other Options

You may have other options to pay the remaining costs. These include:

- Tuition payment plan offered by the institution
- Parent PLUS loans, which your parent can apply for
- Non-Federal Private education loan, which you or your parent can apply for after passing a credit check
- Other Military or National Service Benefits

For More Information

University of the United States (UUS)
Financial Aid Office
123 Main Street
Anytown, ST 12345
Telephone: (123) 456-7890
E-mail: financialaid@uus.edu

School contact details for more information and next steps

Space for institution to send custom message

Customized Information from UUS

*** Loan Amounts**

Note that the amounts listed are the maximum available to you.To learn about loan repayment choices and calculate your Federal Loan monthly payment, go to: https://studentaid.gov/manage-loans/repayment/plans.

Next steps

NOTE: Institutions may contact Collegefinancingplan@ed.gov to indicate their commitment to use the College Financing Plan. Students, parents, and institutions may also direct questions about the College Financing Plan to that e-mail address. Visit the College Financing Plan's page on the Office of Postsecondary Education's Web page for resources and background about the development and adoption of the College Financing Plan: http://www2.ed.gov/policy/highered/guid/aid-offer/index.html.