



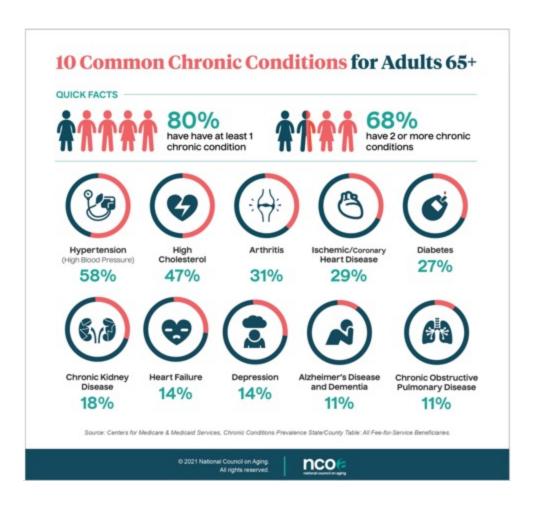
Omcare.

Ōmcare is a digital health company that has pioneered a customizable home health platform that enables one-touch access to telehealth services, aggregated RPM and medication dispensing with visual confirmation of medication adherence.

- Enabling rapid deployment of a home care strategy
- Extending caregiver reach & efficiency
- Promising right med, right time, right person

A growing sicker, expensive population + caregiver shortage

Driving the need for more efficient care



- **2030 20%** of the population will be 65+
- **68% 65+** have 2 or more concurrent chronic medical conditions¹
 - #1 Chronic medical conditions is #1 driver of \$3.8T healthcare cost in U.S.
- **37% 65+** use five or more prescription medications¹
- People taking medication are non-adherent costing >\$300B annually¹
 - 4:1 Expected ratio of caregivers to seniors by 2030, half of today's levels⁵

This population wants easy, high-touch support & medication adherence solutions

	Healthy Shopper	Med Optimizer	Complex & Chronic	Seriously Sick
Characteristics	 Generally healthy and takes medications for a non-vital aspect of their life Taking over the counter or non-essential prescription medications often paid for out of pocket (e.g., ED, hair loss, birth control) Minimal support needed from providers 	 Shows minimal outward signs of health issues but has a common condition that requires medication Taking one to two essential generic medications (e.g., depression, anxiety, ADHD, Type-2 diabetes) 	 Managing two or more major health issues (e.g., chronic heart failure, diabetes) Taking multiple, vital medications 	 Has a rare or complex medical condition (e.g., cancer, IBD, HIV) Taking life-altering high-cost specialty medications that are complex
Needs	Seeks convenient, on- demand access to medications and simple retail- like shopping	 Benefits from light medication management to ensure appropriate dosing Wants easy refill processes that require minimal action on their part 	Wants seamless solutions to make adherence easier Needs care management to ensure complex dosing regimens are understood	 Requires high-touch clinical support for treatment administration, such as for inclinic infusion therapies Wants solutions that help minimize treatment side effects Wants seamless solutions to make adherence easier

Ömcare Home Health Hub®

A customizable telehealth portal that enables one-touch access to care and promises right med, right time, right person.





One-touch access to browser-based applications & services



2 and 3-way video calls



Face-to-face care coordination



Dispenses pouched meds direct from pharmacy



Two camera system for medication & patient visibility



Visual confirmation of right med, right time, right person



Camera-based biometrics

All-in-One Technology Platform

2 & 3-way Video Calls

Proprietary hardware & software running state-of-the-art WebRTC technology for real-time audiovisual exchange

One Touch Telehealth

Easy one-touch access to virtual care tools and services

Data Aggregation

Longitudinal Dose-level adherence & biometric data reporting

Open API Architecture

For easy integration of virtual care tools and services

















Human & Self Medication Assistance

Two-camera system enables patient & med visibility for remote direct observed therapy and automated assistance for independent end users

Biometric Integration

Integration ready with camera-based & Bluetooth biometrics and smart/wearable technology for comprehensive health data

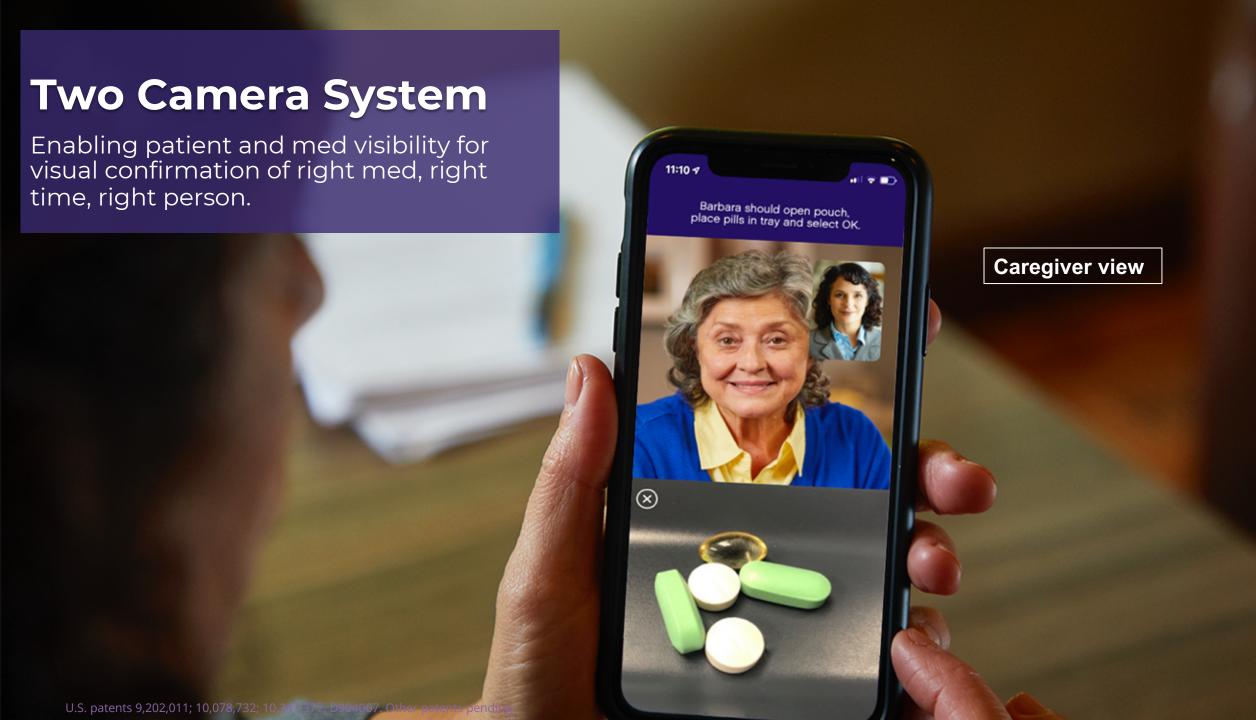
Al-powered barcode scanning dispenser

Accurate pouched medication dispensing

Interoperability

Seamless integration with pharmacy information system, major electronic health records





Consumer-Focused Technology

Designed to reduce barriers to care and bridge the gap for the tech challenged

Ease of use

- One-touch call feature
- Caregiver and provider hot links

Sight and sound

- Large screen with large visual icons
- High brightness display
- High decibel sound

Touch

- High-sensitive touch display (recognizes dry fingertips)
- Pre-slit med pouch for easy opening

Access

- Low internet bandwidth requirement
- Elementary readability level
- Future multi-language options



Open API, Customizable Interface

Extending existing healthcare services into the home via a customizable, easy-to-use technology platform



Focused on three high-cost market segments

Medicare Advantage

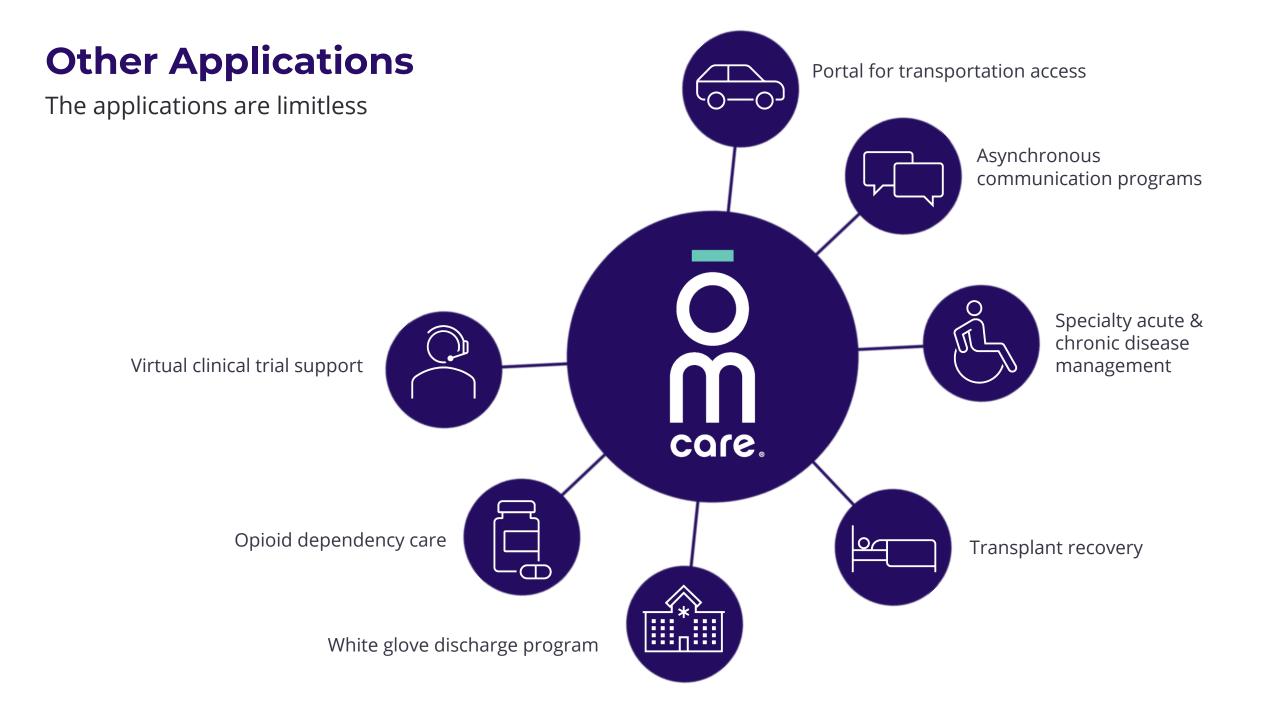
Complex Chronic

Dual Eligible

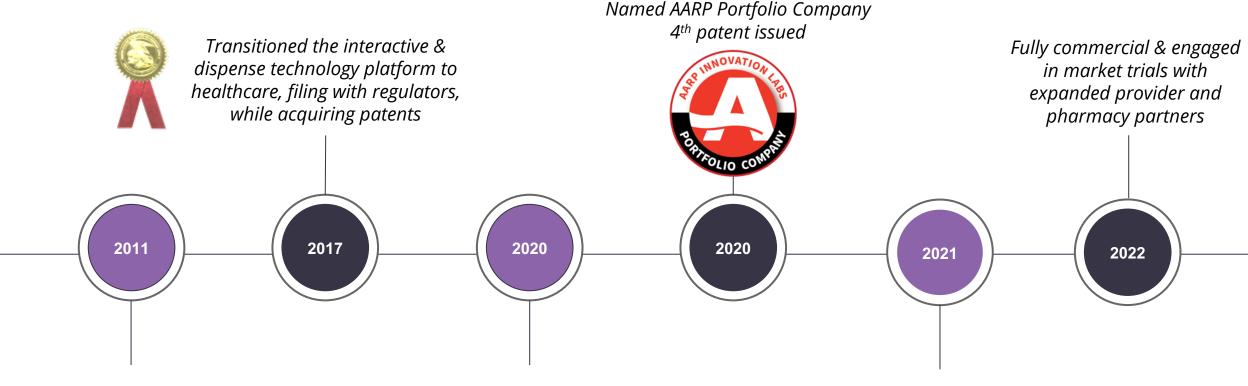
24MM members ~10% annual growth

65% of Medicare members

12MM members



An award winning, patented home care solution scaling for commercialization



Proved the platform with a successful brand launch in another consumer vertical, building a strong manufacturing and supply chain network and began acquiring patents

Made Observer's 2020 Hottest Tech List (JP Morgan Conference)

J.P.Morgan

Launched a pilot with Ecumen Senior Care & Thrifty White Pharmacy



