## **Legislative Commission on Pensions and Retirement**

Senator Julie Rosen, Chair

Tuesday, March 22, 2022 – 5:00 p.m.

## **REMOTE HEARING\***

## AGENDA

- 1. Approval of <u>March 15, 2022</u>, meeting minutes.
- 2. <u>HF 4139 (Olson, L., Murphy, Nelson, M.)</u>: PERA; Excludes from PERA coverage employees of the Duluth Transit Authority who are covered by a Teamsters pension plan.
  - Amendment H4139-1A
  - Staff: Susan Lenczewski, Executive Director, Legislative Commission on Pensions and Retirement (<u>STAFF SUMMARY</u>)
  - Testifiers: Nancy Brown, Procurement Manager, Duluth Transit Authority (<u>DTA Presentation</u>) Rod Fournier, General Manager, Duluth Transit Authority Doug Anderson, Executive Director, Public Employees Retirement Association (PERA)

## **3.** Bills previously laid over and ready for approval for inclusion in the omnibus pension and retirement bill:

a. <u>SF 2591 (Osmek)</u>; <u>HF 2964 (Hertaus)</u>: MSRS; Permits the survivor of a deceased state employee to purchase service credit to receive an annuity death benefit.

Staff: Chad Burkitt, Analyst, LCPR (STAFF SUMMARY)

b. <u>SF 2614 (Anderson)</u>; <u>HF 2690 (Lueck)</u>: MSRS; Authorizes purchases of service credit for military service similar to the PERA provisions for service credit purchases that are not federally protected.

Staff: Ms. Lenczewski (STAFF SUMMARY)

**\*PUBLIC VIEWING INFORMATION**: This meeting may be viewed live on the <u>LCPR YouTube Channel</u>.

**TESTIFYING**: To testify or submit written testimony on any agenda item, please contact the Commission staff at <u>lisa.diesslin@lcpr.mn.gov</u> by 5:00 PM on Monday, March 21.

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MEETING DOCUMENTS will be posted on the Commission website at <u>www.lcpr.mn.gov/mtgnotice</u>.

This meeting will be held in accordance with Legislative Coordinating Commission guidelines.

c. <u>SF 3499 (Rarick)</u>; <u>HF 3704 (Sundin)</u>: MSRS Correctional; Authorizes the transfer of service credit from the MSRS General Plan to the MSRS Correctional Plan upon payment by an eligible member.

Staff: Mr. Burkitt (STAFF SUMMARY)

- d. <u>SF 3556 (Frentz)</u>; <u>HF 3671 (Frederick)</u>: MSRS Correctional; Adds Residential Program Lead to the list of positions at the Department of Human Services (DHS) that are covered by the MSRS Correctional Plan.
  - Amendment S3556-1A
  - <u>Amendment S3556-2A</u>

Staff: Mr. Burkitt (STAFF SUMMARY)

- e. <u>SF 3872 (Draheim)</u>; <u>HF 4186 (Pfarr)</u>: MSRS Correctional; Adds Dental Hygienist to the list of positions at the Department of Human Services (DHS) that are covered by the Minnesota State Retirement System (MSRS) Correctional Plan.
  - Amendment S3872-1A

Staff: Mr. Burkitt (STAFF SUMMARY)

f. <u>SF 2810 (Benson)</u>; <u>HF 3266 (Bahr)</u>: PERA; Restores segmented annuities to members who have breaks in public employment.

Staff: Mr. Burkitt (STAFF SUMMARY)

g. <u>SF 2913 (Bigham)</u>; <u>HF 4012 (Masin)</u>: Teacher plans; Suspends earnings limitation on retired teachers who return to teaching, under Teachers Retirement Association (TRA) and St. Paul Teachers Retirement Fund Association (SPTRFA).

Staff: Mr. Burkitt STAFF SUMMARY

- h. <u>SF 3048 (Duckworth)</u>; <u>HF 2610 (Rasmusson)</u>, as amended (<u>draft engrossment</u>): Requires volunteer firefighters relief association special fund assets to be invested with the State Board of Investment.
  - <u>Amendment S3048-2A</u>

Staff: Mr. Burkitt (<u>STAFF SUMMARY</u>)

Testifier: BJ Jungmann, Burnsville Fire Chief (letter)

- i. <u>SF 3540 (Rosen)</u>; <u>HF 4017 (Nelson, M.)</u>: State Auditor's Volunteer Fire Relief Association Working Group bill.
  - Amendment S3540-2A
  - Staff: Ms. Lenczewski (STAFF SUMMARY)

Testifiers: State Auditor Julie Blaha Rose Hennessy-Allen, Pension Director, Office of the State Auditor Eric Bullen, Fire Chief, City of Albertville Aaron Johnston, Asst. Fire Chief and Relief Association Treasurer, Coon Rapids j. <u>SF 3402 (Bigham)</u>; <u>HF 3777 (Huot)</u>, as amended (<u>draft engrossment</u>): PERA Statewide Volunteer Firefighter Plan; Adds vesting alternatives, removes pension reduction firefighters who retire during the first five years of joining the plan, modifies procedures for joining the plan.

Staff: Ms. Lenczewski (STAFF SUMMARY)

- k. <u>SF 2546 (Pappas)</u>, as amended (<u>draft engrossment</u>): All plans; Authorizes advanced practice registered nurses (APRNs) to provide disability assessments.
  - <u>Amendment S2546-2A</u>

Staff: Ms. Lenczewski (STAFF SUMMARY)

- I. <u>SF 3542 (Rosen)</u>; <u>HF 4018 (Nelson, M.)</u>: State Board of Investment; Makes administrative and technical changes clarifying the classification of SBI professional employees.
  - Amendment S3542-1A

Staff: Mr. Burkitt (STAFF SUMMARY)

m. <u>SF 1547 (Jasinski), the first engrossment</u>, as amended by the Senate Labor and Industry Policy Committee on 2/24/2022; <u>HF 1577 (Koznick</u>), as introduced: Requires the Department of Labor and Industry to study adequacy of workers compensation, disability and pension benefits for police officers.

Staff: Ms. Lenczewski (<u>STAFF SUMMARY</u>) Available for questions: Ethan Landy, General Counsel, Dept. of Labor and Industry

- 4. 2022 Omnibus Pension and Retirement Bill, will be delete-everything amendment S3540-DE1.
  - <u>Amendment S3540-3A</u>, technical clarifications and corrections.

Staff: Mr. Burkitt (<u>AMENDMENT SUMMARY</u>)

- <u>Staff authorization</u> to make any necessary technical corrections.
- Final action on the 2022 omnibus pension and retirement bill.